

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted *pro hac vice*)
Matthew K. Kelsey (MK-3137)
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
	:	
IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <i>et al.</i>,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
-----	X	

**NOTICE OF ADJOURNMENT OF THE HEARING TO CONSIDER
THE DEBTORS' OBJECTION TO PROOF OF CLAIM NO. 517**

PLEASE TAKE NOTICE that, on April 26, 2013, Arcapita Bank B.S.C.(c) ("Arcapita") and certain of its affiliates (each, a "Debtor" and collectively, the "Debtors") in the above-captioned chapter 11 cases (the "Chapter 11 Cases") filed the Debtors' Second Omnibus Objection to Claims [Docket No. 1050] (the "Objection") asserting an objection against Proof of Claim No. 517 filed by the claimant identified in the Objection (the "Objected Claim"), among other filed proofs of claim.

PLEASE TAKE FURTHER NOTICE that the hearing with respect to the Objection, which is currently scheduled for July 18, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time), is adjourned only to the extent relating to the Objected Claim. A hearing with respect to the Objection, to the extent relating to the Objected Claim, shall now be held before the Honorable

Sean H. Lane, United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on August 27, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time) or as soon thereafter as counsel may be heard. The deadline to respond to the Objection, to the extent relating to the Objected Claim, is extended to August 1, 2013 at 4:00 P.M. (prevailing U.S. Eastern Time).

PLEASE TAKE FURTHER NOTICE that the hearing with respect to the Objection to the extent not (a) related to the Objected Claim or (b) related to any other claim subject to the Objection for which the Objection has been or may be adjourned, shall be held at the currently scheduled time of July 18, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time) or as soon thereafter as counsel may be heard, and the deadline to respond to the Objection to the extent not (i) related to the Objected Claim or (ii) related to any other claim subject to the Objection for which the Objection has been or may be adjourned, shall be at the currently scheduled time of July 1, 2013 at 4:00 P.M. (prevailing U.S. Eastern Time).

Dated: New York, New York
June 25, 2013

GIBSON, DUNN & CRUTCHER LLP

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

Craig H. Millet (admitted pro hac vice)

Matthew K. Kelsey (MK-3137)

GIBSON, DUNN & CRUTCHER LLP

200 Park Avenue

New York, New York 10166-0193

Telephone: (212) 351-4000

Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION