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Unsecured Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re
ARCAPITA BANK B.S.C.(C), et al.,

Debtors.

Chapter 11
Case No. 12-11076 (SHL)
(Jointly Administered)

STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

CHARMAINE THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M^cCloy LLP, Counsel for Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., in the above-captioned cases.

On the 20th of June 2013, I caused a copy of the following document:

Statement of Official Committee of Unsecured Creditors in support of Debtors' Motion Authorizing Replacement Financing and Joinder in their Reply to Objection to Same, [Docket No. 1277],

to be served upon the parties identified on Exhibit A attached hereto by electronic mail, and to be served upon the parties identified on Exhibit B attached hereto by hand delivery.

/s/ Charmaine Thomas
CHARMAINE THOMAS

SWORN TO AND SUBSCRIBED before
me this 20th day of June 2013

/s/ Jacqueline Brewster
Jacqueline Brewster
Notary Public, State of New York
No. 03BR6093249
Qualified in Bronx County
Certificate filed in New York County
Commission Expires June 2, 2015

Exhibit A

'mrosenthal@gibsondunn.com'; 'tally.wiener@thecomi.com';
'davidzdunkewicz@akllp.com'; 'jonathanlevine@akllp.com';
'james.roome@bingham.com'; 'edmund.robb@bgllp.com'; 'jason.cohen@bgllp.com';
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'mskelton@zolfocooper.eu'; Ulvad, Greta <GUlvad@milbank.com>

Exhibit B

Chambers of the Honorable Sean H. Lane
United States Bankruptcy Court
for the Southern District of New York
The Alexander J. Hamilton Customs House
One Bowling Green
New York, NY 10004-1408

Office of the United States Trustee
for the Southern District of New York
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Attn: Richard Morrissey