

GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
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**NOTICE OF AGENDA OF CERTAIN MATTERS
SCHEDULED FOR HEARING ON JUNE 24, 2013 AT 2:00 P.M.**

Date and Time: June 24, 2013 at 2:00 p.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
the Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. CONTESTED MATTERS:

1. Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364(e) and 552 and Bankruptcy Rules 4001 and 6004 Authorizing the Debtors to Obtain Replacement Postpetition Financing to Repay Existing Postpetition Financing [Docket No. 1157]

Response Deadline: June 17, 2013 at 4:00 p.m.

Objections/Responses Filed:

- A. Objection of Captain Hani Alsohaibi to the Motion of First Islamic Investment Bank B.S.C.(c) n/k/a Arcapita Bank B.S.C.(c) and its Fellow Debtors for Authority to Obtain Replacement Financing from Goldman Sachs to Repay Existing Financing [Docket No. 1157] and Request that the Hearing Scheduled for June 10, 2013 Concerning Approval of the Proposed Financing be Adjourned [Docket Entry No. 1227]
- B. Second Objection Of Captain Hani Alsohaibi to the Motion of First Islamic Investment Bank B.S.C. (C) N/K/A Arcapita Bank B.S.C. (C) and its Fellow Debtors for Authority to Obtain Replacement Financing from Goldman Sachs to Repay Existing Financing [Docket No. 1157] and Request That The Hearing Scheduled For June 24, 2013 Concerning Approval Of The Proposed Financing Be Adjourned And An Independent Shariah Board Be Appointed [Docket No. 1261]
- C. Joinder Of Khalid Baeshen, Osama Baeshen, Sahar Baeshen And Sumayya Baeshen In The Second Objection Of Captain Hani Alsohaibi To The Motion Of First Islamic Investment Bank B.S.C.(C) N/K/A Arcapita Bank B.S.C.(C) And Its Fellow Debtors For Authority To Obtain Replacement Financing From Goldman Sachs To Repay Existing Financing Docket No. 1157 And In The Accompanying Request That The Hearing Scheduled For June 24, 2013 Concerning Approval Of The Proposed Financing Be Adjourned And An Independent Shariah Board Be Appointed [Docket No. 1263]
- D. Reply in Support of Debtor's Motion Authorizing Replacement Postpetition Financing [Docket No. 1275]
- E. Statement of Official Committee of Unsecured Creditors in support of Debtors' Motion Authorizing Replacement Financing and Joinder in their Reply to Objection to Same [Docket No. 1277]

Related Documents:

- A. Notice of Hearing for Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364(e) and 552 and Bankruptcy Rules 4001 and 6004 Authorizing the Debtors to Obtain Replacement Postpetition Financing to Repay Existing Postpetition Financing [Docket Entry No. 1192]
- B. Supplement to Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364(e) and 552 and Bankruptcy Rules 4001 and 6004 Authorizing Debtors to Obtain Replacement Postpetition Financing to Repay Existing Postpetition Financing [Docket Entry No. 1216]

- C. Second Supplement to Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364(e) and 552 and Bankruptcy Rules 4001 and 6004 Authorizing Debtors to Obtain Replacement Postpetition Financing to Repay Existing Postpetition Financing [Docket No. 1224]
- D. Third Supplement to Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364(e) and 552 and Bankruptcy Rules 4001 and 6004 Authorizing Debtors to Obtain Replacement Postpetition Financing to Repay Existing Postpetition Financing [Docket No. 1234]
- E. Interim Order Authorizing Debtors (A) To Enter Into and Perform Under Murabaha Agreement, And (B) To Obtain Credit On A Secured Super Priority Basis, (II) Scheduling Final Hearing And (III) Granting Related Relief [Docket Entry No. 1245]
- F. Notice of Final Hearing on Debtors' Motion for Entry of Final Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364(e) and 552 and Bankruptcy Rules 4001 and 6004 Authorizing the Debtors to Obtain Replacement Postpetition Financing to Repay Existing Postpetition Financing [Docket Entry No. 1254]

Status: This matter is going forward.

Dated: New York, New York
June 20, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal

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