

GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
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**FOURTEENTH MONTHLY STATEMENT OF GIBSON, DUNN
& CRUTCHER LLP OF FEES FOR PROFESSIONAL SERVICES
RENDERED AND DISBURSEMENTS INCURRED AS
COUNSEL FOR THE DEBTORS FOR THE PERIOD
OF MAY 1, 2013 THROUGH MAY 31, 2013**

Gibson, Dunn & Crutcher LLP (“*Gibson Dunn*”), attorneys for Arcapita Bank B.S.C (c) (“*Arcapita*”) and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “*Debtors*”), hereby submits this statement of fees and disbursements (a “*Monthly Statement*”) for the period of May 1, 2013 through May 31, 2013 (the “*Compensation Period*”) in accordance with the Order Granting Debtors’ Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members [Docket No. 159] (the “*Interim Compensation Order*”).¹

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

FEES FOR SERVICES RENDERED DURING THE COMPENSATION PERIOD

1. Set forth below is a list of the positions of the Gibson Dunn professionals and legal assistants who provided services to the Debtors during the Compensation Period, their respective billing rates, and the aggregate hours spent by each professional and legal assistant in providing services for the Debtors during the Compensation Period.

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Nicholas P.B. Aleksander	Partner – Corp.	UK – 1986	02/05/2001	0.50	1,130	565.00
Alan J. Bannister	Partner – Corp.	NY - 1989	12/06/2004	49.70	1,000	49,700.00
Bruce D. Bolander	Partner – Corp.	DC – 1980 NY – 1985	10/15/2011-present 4/17/1989 - 6/29/1994	5.00	990	4,950.00
Steven P. Buffone	Partner – Corp.	CA – 1984 NY - 1993	06/01/1984	322.60	1,090	351,634.00
Michael J. Collins	Partner - Labor	DC – 2005	05/01/2000	9.80	895	8,771.00
James Alexander Cox	Partner - Labor	UK - 1992	09/18/2006	21.60	1,085	23,436.00
Richard M. Ernest	Partner – Corp.	UK - 1999	02/03/2013	7.40	915	6,771.00
Matthew K. Kelsey	Partner – Bankr.	NY – 2004	11/10/2008	108.10	875	94,587.50
Emad H. Khalil	Partner – Corp.	NY – 1991 Signapore - 2008	05/19/2008	221.30	990	219,087.00
Craig H. Millet	Partner – Bankr.	CA – 1982	06/01/1982	190.80	1,040	198,432.00
Edward D. Nelson	Partner – Corp.	NY - 1995	01/15/2008	1.00	1,010	1,010.00
Stephen D. Nordahl	Partner – Corp.	NY – 1995	03/15/2010	85.00	995	84,575.00
Arthur D. Pasternak	Partner – Tax	DC - 1983	06/02/1983	2.30	985	2,265.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Hardeep S. Plahe	Partner – Corp.	UK – 2001	03/04/2012	5.30	915	4,849.50
Benjamin H. Rippeon	Partner – Tax	DC – 2001 MD – 2000	09/25/2000	42.50	795	33,787.50
Michael A. Rosenthal	Partner – Bankr.	TX – 1985 NY – 2009	11/27/1989	300.50	1,090	327,545.00
William M. Rustum	Partner – Corp.	CA – 1994 NY - 2001	10/03/1994	159.30	1,030	164,079.00
Selina Shanti Sagayam	Partner – Corp.	UK – 2003	01/17/2007	5.00	1,085	5,425.00
Alan A. Samson	Partner – R.E.	UK – 1989 NY - 1991	05/01/2000	0.30	1,130	339.00
Saptak Santra	Partner – Corp.	UK – 1999 Singapore – 2010	05/09/2008	59.30	915	54,259.50
William C. Thomas Jr.	Partner – Corp.	MA – 1998 NY – 2000 DC – 2004	12/08/2003	111.60	885	98,766.00
Jeffrey A. Trinklein	Partner – Corp.	CA – 1985 TX – 1997 NY – 2007	06/01/1985	29.50	1,050	30,975.00
Romina Weiss	Partner – Tax	NY - 1992	09/05/2006	9.40	910	8,554.00
Matthew J. Williams	Partner – Bankr.	NY – 1999	10/27/2008	108.30	960	103,968.00
Elaine Wen Su Chao	Of Counsel – Corp.	UK – 2002 Singapore – 2010	05/27/2008	4.30	795	3,418.50
Gillian McPhee	Of Counsel – Corp.	MD – 1997 DC – 1998	11/15/1999 10/07/2010 – Rehire 06/15/2011	1.60	760	1,216.00
Yihui Zhu	Of Counsel – Corp.	MA – 2005 NY – 2007	01/28/2013	6.70	795	5,326.50
Alexander G. Acree	Assoc. – Corp.	DC – 2011 NY - 2011	01/10/2011	9.00	535	4,815.00
Daniel Angel	Assoc. – Corp.	NY – 2004	04/19/2010	34.60	795	27,507.00
Christopher J. Babcock	Assoc. – Unassigned	TX – 2011	09/19/2011	149.00	465	69,285.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Matthew G. Bouslog	Assoc. – Unassigned	CA – 2011	09/19/2012	153.30	465	71,284.50
Ayesha Chatterjee	Assoc. – Unassigned	NY – 2012	05/17/2010	17.30	595	10,293.50
Teale L. Clark	Assoc. – Unassigned	NY - Passed Exam-Not Yet Admitted	11/12/2012	74.40	510	37,944.00
Robert L. Coppola	Assoc. – Corp.	NY – 2009	06/04/2012	77.20	645	49,794.00
Jonathan L. Corsico	Assoc. – Corp.	NY – 2004	01/03/2011	40.10	795	31,879.50
Joseph E. Emly	Assoc. – R.E.	UK – 2013	03/25/2013	7.40	550	4,070.00
Matthew A. Gibbons	Assoc. – Unassigned	NY – Passed Exam-Not Yet Admitted	11/12/2012	9.00	510	4,590.00
Kenneth A. Glowacki Jr.	Assoc. – Bankr	CA – 2001	09/04/2001	84.10	715	60,131.50
Stephenie Ann Gosnell Handler	Assoc. – Unassigned	NY – 2012	06/07/2010	24.10	595	14,339.50
Jeremy Lee Graves	Assoc. – Bankr.	TX – 2007	10/06/2008	188.20	665	125,153.00
Ebonie D. Hazle	Assoc. – Corp.	NY – 2010	11/16/2009	31.10	695	21,614.50
Jeff R. Henderson	Assoc. – Unassigned	TX – 2012	08/22/2012	76.80	425	32,640.00
Brian Kim	Assoc. - Corp.	NY – 2010	11/30/2009	128.90	695	89,585.50
Steven J. Lau	Assoc. – Unassigned	NY – Passed Exam-Not Yet Admitted	10/22/2012	21.30	510	10,863.00
Douglas G. Levin	Assoc. – Bankr.	CA – 2009	05/12/2008	58.40	580	33,872.00
Serena G. Liu	Assoc. – Lit.	CA – 2009	05/12/2008	0.90	695	625.50
Keith R. Martorana	Assoc. – Corporate	NJ – 2008	11/24/2008	2.70	755	2,038.50
Kevin A. Medrano	Assoc. – Corp.	NY – 2010	11/16/2009	119.90	695	83,330.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Alan Moskowitz	Assoc. – Corp.	NY – 2010	07/09/2012	117.90	695	81,940.50
Sae Muzumdar	Assoc. – Corp.	NY - 2009	10/06/2008	19.10	735	14,038.50
James B. O’Grady	Assoc. – Corp.	NY – 2008	05/16/2005	219.80	755	165,949.00
Justin J. Reda	Assoc. – Tax	NY – 2010	10/06/2008	24.90	735	18,301.50
Stewart R. Ross	Assoc. – Corp.	NY – 2008	09/18/2006	112.80	775	87,420.00
Lindsey D. Schmidt	Assoc. – Lit.	NY – 2009	01/03/2012	1.30	645	838.50
Rebecca Schmutter	Assoc. – Tax	NY – 2008	10/08/2007	7.20	755	5,436.00
Lisa Stevens	Assoc. – Corp.	UK – 2011	09/26/2011	0.30	615	184.50
Lesley V. Wasser	Assoc. – Corp.	CA – 2009	10/17/2005	0.50	695	347.50
Shellie R. Weisfield	Assoc. – Unassigned	NY – passed exam, not yet admitted	09/19/2012	10.30	510	5,253.00
Joshua Weisser	Assoc. – Bankr.	NY – 2006	04/20/2009	189.90	785	149,071.50
Karyn Bergmann Marsh	Staff Attorney	MD – 2003 DC – 2008	10/08/2007	3.30	510	1,683.00
Marina C. Szteibok	Staff Attorney	NY – 1992	04/07/2003	1.00	625	625.00
Peter F. Weinberg	Staff Attorney	CO – 1995	08/18/1998	1.30	710	923.00
Duke K. Amponsah	Legal Asst.	n/a	n/a	86.90	365	31,718.50
Sasha Friedman	Legal Asst.	n/a	n/a	3.40	265	901.00
Iva Kutija	Legal Asst.	n/a	n/a	1.00	320	320.00
Taylor L. Perkins	Legal Asst.	n/a	n/a	1.00	265	265.00
Morgan Wolfe	Legal Asst.	n/a	n/a	115.70	265	30,660.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
James P. Clarkin-Breslin	Summer Associate	n/a	n/a	42.50	195	8,287.50
Mark H. Dreschler	Summer Associate	n/a	n/a	36.30	195	7,078.50
Erin L. Geller	Summer Associate	n/a	n/a	1.60	195	312.00
Anna L. Karamigios	Summer Associate	n/a	n/a	3.60	195	702.00
Margaret C. Miceli	Summer Associate	n/a	n/a	29.70	195	5,791.50
Chi Zou	Summer Associate	n/a	n/a	8.40	195	1,638.00
Carla M. Edwards	Other Staff	n/a	n/a	.30	220	66.00
Carla H. Jones	Other Staff	n/a	n/a	1.70	190	323.00
Erin E. Kurinsky	Other Staff	n/a	n/a	0.50	190	95.00
Kevin A. Modzelewski	Other Staff	n/a	n/a	1.30	405	526.50
Steven Raber	Other Staff	n/a	n/a	0.50	220	110.00
Scott E. Spencer	Other Staff	n/a	n/a	0.60	220	132.00
SUB TOTAL:				4221.00		\$3,294,887.00
50% REDUCTION FOR TRAVEL TIME						(4,274.25)
TOTAL FEES REQUESTED						<u>\$3,290,612.75</u>

Bankr. = Business Restructuring and Reorganization Practice Group
 Corp. = Corporate Practice Group
 Lit. = Litigation Practice Group
 R.E. = Real Estate Practice Group
 Labor = Labor and Employment Practice Group
 Tax = Tax Practice Group

2. The rates charged by Gibson Dunn for services rendered to the Debtors are the same rates that it charges generally for professional services rendered to its non-bankruptcy

clients. A complete itemization of tasks performed by these professionals and paraprofessionals for the Compensation Period is annexed hereto as **Exhibit A**.

EXPENSES INCURRED DURING THE COMPENSATION PERIOD

3. Set forth below is a categorical list of the expenses incurred by Gibson Dunn during the Compensation Period in the course of representing the Debtors.

<u>DISBURSEMENT</u>	<u>AMOUNT (\$)</u>
Court Fees	993.00
Document Search and Retrieval	562.97
In House Duplication	1,689.10
Lodging	3,672.94
Meals	2,552.60
Messenger and Courier Expense	407.33
On-Line Research (Lexis)	298.82
On-Line Research (Westlaw)	8,446.24
On-Line Research Nexis - Main	50.00
Postage	0.46
Specialized Research/Filing Fees	852.14
Telephone Charges	1,477.58
Transcripts/Digesting	274.85
Travel - Air & Rail	3,855.45
Travel - Miscellaneous (tips)	30.00
Travel - Taxi & Other Modes/Miles	1,229.96
TOTAL:	26,393.44

4. Gibson Dunn seeks reimbursement for meal expenses only when meals are served at meetings with clients or non-Gibson Dunn personnel, or when meals are consumed while traveling. Document services include in-house photocopies, which are billed at \$.10 per page, as well as duplication that takes place outside the firm. Travel expenses include the cost of transportation and parking. A complete itemization of expenses for which Gibson Dunn seeks reimbursement is annexed hereto as **Exhibit B**.

NOTICE

5. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by

electronic mail and/or overnight mail to: (i) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (ii) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.); and (iii) all parties listed on the Master Service List established in these Chapter 11 Cases. A copy of the statement is also available on the website of the Debtors' notice and claims agent, GCG, at www.gcginc.com/cases/arcapita.

Dated: New York, New York
June 20, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

Craig H. Millet (admitted *pro hac vice*)

Matthew K. Kelsey (MK-3137)

GIBSON, DUNN & CRUTCHER LLP

200 Park Avenue

New York, New York 10166-0193

Telephone: (212) 351-4000

Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION

EXHIBIT A

Time Records for the Compensation Period

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Federal Taxpayer ID #95-1611234

June 19, 2013

Invoice No. 2013062050

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through May 31, 2013

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	\$ 90,622.00	\$ 0.00	\$ 90,622.00
30561-00098	Asset Disposition/Sale Issues	923.00	0.00	923.00
30561-00099	Automatic Stay	1,295.00	0.00	1,295.00
30561-00100	Business Operations	126,958.50	0.00	126,958.50
30561-00101	Case Administration	26,799.00	0.00	26,799.00
30561-00102	Claims Administration & Objections	137,831.50	0.00	137,831.50
30561-00104	Corporate Governance-Securities Law Compliance	1,992.00	0.00	1,992.00
30561-00105	Creditor Committee Issues	312.00	0.00	312.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	434,075.00	0.00	434,075.00
30561-00107	Employees	117,388.00	0.00	117,388.00
30561-00109	Executory Contracts/Unexpired Leases	78,477.00	0.00	78,477.00
30561-00110	Fee Applications/Retention Applications - GD&C	24,801.50	0.00	24,801.50

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: June 19, 2013

Invoice No. 2013062050

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals
30561-00111 Fee Applications/Retention	35,659.50	0.00	35,659.50
Applications - Other Professionals			
30561-00112 Insurance	11,644.50	0.00	11,644.50
30561-00113 Plan & Disclosure Statement	1,788,495.00	0.00	1,788,495.00
30561-00114 Plan Exclusivity	2,205.00	0.00	2,205.00
30561-00115 Real Property Leases	498.00	0.00	498.00
30561-00116 Secured Creditor/Collateral	18,950.50	0.00	18,950.50
30561-00117 Shareholder/Equity Committee	6,344.00	0.00	6,344.00
30561-00118 Taxes	14,555.00	0.00	14,555.00
30561-00119 Non-Working Travel Time	8,548.50	0.00	8,548.50
30561-00122 Disbursements	0.00	26,393.44	26,393.44
30561-00123 Provisional Liquidator	82,600.00	0.00	82,600.00
30561-00125 Deal Funding	1,664.00	0.00	1,664.00
30561-00126 Hearings	27,860.00	0.00	27,860.00
30561-00127 Portfolio Interaction/Issues	149,422.50	0.00	149,422.50
30561-00128 Falcon	104,966.00	0.00	104,966.00
Totals	\$3,294,887.00	\$ 26,393.44	\$3,321,280.44
Discount			-4,274.25
Current Balance Due			<u>\$3,317,006.19</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00097	11/12/12	2012112508	\$ 1,789.99	\$ 0.00	\$ 1,789.99
30561-00097	12/10/12	2012122086	22,312.06	0.00	22,312.06
30561-00097	01/15/13	2013011475	3,395.90	0.00	3,395.90
30561-00097	02/19/13	2013021683	5,039.80	0.00	5,039.80
30561-00097	03/14/13	2013031559	5,991.20	0.00	5,991.20
30561-00097	04/08/13	2013041035	27,804.88	0.00	27,804.88
30561-00097	05/20/13	2013052447	27,019.50	0.00	27,019.50
30561-00098	11/12/12	2012112508	171.58	0.00	171.58
30561-00098	12/10/12	2012122086	1,905.58	0.00	1,905.58
30561-00098	01/15/13	2013011475	775.90	0.00	775.90
30561-00099	12/10/12	2012122086	219.92	0.00	219.92
30561-00099	02/19/13	2013021683	622.80	0.00	622.80
30561-00099	03/14/13	2013031559	2,301.10	0.00	2,301.10
30561-00099	04/08/13	2013041035	71.17	0.00	71.17
30561-00099	05/20/13	2013052447	12,885.00	0.00	12,885.00
30561-00100	11/12/12	2012112508	43.32	0.00	43.32
30561-00100	12/10/12	2012122086	591.55	0.00	591.55
30561-00100	01/15/13	2013011475	139.30	0.00	139.30
30561-00100	02/19/13	2013021683	711.50	0.00	711.50
30561-00100	03/14/13	2013031559	628.90	0.00	628.90
30561-00100	04/08/13	2013041035	360.48	0.00	360.48
30561-00100	05/20/13	2013052447	41,426.00	0.00	41,426.00
30561-00101	11/12/12	2012112508	1,012.55	0.00	1,012.55
30561-00101	12/10/12	2012122086	12,925.12	0.00	12,925.12
30561-00101	01/15/13	2013011475	8,668.20	0.00	8,668.20
30561-00101	02/19/13	2013021683	7,919.80	0.00	7,919.80
30561-00101	03/14/13	2013031559	10,617.50	0.00	10,617.50
30561-00101	04/08/13	2013041035	9,443.00	0.00	9,443.00
30561-00101	05/20/13	2013052447	39,681.00	0.00	39,681.00
30561-00102	11/12/12	2012112508	285.15	0.00	285.15
30561-00102	12/10/12	2012122086	11,239.25	0.00	11,239.25

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00102	01/15/13	2013011475	12,868.10	0.00	12,868.10
30561-00102	02/19/13	2013021683	39,479.70	0.00	39,479.70
30561-00102	03/14/13	2013031559	35,087.10	0.00	35,087.10
30561-00102	04/08/13	2013041035	18,902.39	0.00	18,902.39
30561-00102	05/20/13	2013052447	97,959.00	0.00	97,959.00
30561-00104	11/12/12	2012112508	482.34	0.00	482.34
30561-00104	12/10/12	2012122086	2,271.18	0.00	2,271.18
30561-00104	01/15/13	2013011475	234.20	0.00	234.20
30561-00104	02/19/13	2013021683	1,155.40	0.00	1,155.40
30561-00104	03/14/13	2013031559	915.60	0.00	915.60
30561-00104	05/20/13	2013052447	1,417.00	0.00	1,417.00
30561-00105	11/12/12	2012112508	117.30	0.00	117.30
30561-00105	12/10/12	2012122086	3,522.16	0.00	3,522.16
30561-00105	01/15/13	2013011475	2,823.20	0.00	2,823.20
30561-00105	02/19/13	2013021683	218.00	0.00	218.00
30561-00105	03/14/13	2013031559	22,766.20	0.00	22,766.20
30561-00105	04/08/13	2013041035	21,092.71	0.00	21,092.71
30561-00105	05/20/13	2013052447	3,179.00	0.00	3,179.00
30561-00106	11/12/12	2012112508	9,708.63	0.00	9,708.63
30561-00106	12/10/12	2012122086	144,134.75	0.00	144,134.75
30561-00106	01/15/13	2013011475	139,094.90	0.00	139,094.90
30561-00106	02/19/13	2013021683	53,038.80	0.00	53,038.80
30561-00106	03/14/13	2013031559	11,211.30	0.00	11,211.30
30561-00106	04/08/13	2013041035	9,764.05	0.00	9,764.05
30561-00106	05/20/13	2013052447	138,903.50	0.00	138,903.50
30561-00107	11/12/12	2012112508	6,979.31	0.00	6,979.31
30561-00107	12/10/12	2012122086	30,963.81	0.00	30,963.81
30561-00107	01/15/13	2013011475	17,246.50	0.00	17,246.50
30561-00107	02/19/13	2013021683	33,162.40	0.00	33,162.40
30561-00107	03/14/13	2013031559	19,601.00	0.00	19,601.00
30561-00107	04/08/13	2013041035	21,984.79	0.00	21,984.79
30561-00107	05/20/13	2013052447	71,233.50	0.00	71,233.50
30561-00109	11/12/12	2012112508	80.75	0.00	80.75
30561-00109	12/10/12	2012122086	1,848.12	0.00	1,848.12
30561-00109	01/15/13	2013011475	1,033.30	0.00	1,033.30
30561-00109	02/19/13	2013021683	180.50	0.00	180.50
30561-00109	03/14/13	2013031559	627.70	0.00	627.70
30561-00109	04/08/13	2013041035	1,271.71	0.00	1,271.71
30561-00109	05/20/13	2013052447	12,512.00	0.00	12,512.00
30561-00110	11/12/12	2012112508	506.03	0.00	506.03
30561-00110	12/10/12	2012122086	15,753.74	0.00	15,753.74
30561-00110	01/15/13	2013011475	5,748.70	0.00	5,748.70
30561-00110	02/19/13	2013021683	3,899.00	0.00	3,899.00
30561-00110	03/14/13	2013031559	3,502.40	0.00	3,502.40
30561-00110	04/08/13	2013041035	9,045.56	0.00	9,045.56
30561-00110	05/20/13	2013052447	78,053.50	0.00	78,053.50
30561-00111	11/12/12	2012112508	196.21	0.00	196.21
30561-00111	12/10/12	2012122086	3,948.12	0.00	3,948.12
30561-00111	01/15/13	2013011475	6,405.30	0.00	6,405.30
30561-00111	02/19/13	2013021683	3,229.40	0.00	3,229.40
30561-00111	03/14/13	2013031559	3,082.00	0.00	3,082.00
30561-00111	04/08/13	2013041035	6,960.72	0.00	6,960.72
30561-00111	05/20/13	2013052447	14,830.00	0.00	14,830.00
30561-00112	11/12/12	2012112508	400.44	0.00	400.44
30561-00112	12/10/12	2012122086	2,223.62	0.00	2,223.62
30561-00112	01/15/13	2013011475	471.90	0.00	471.90
30561-00112	04/08/13	2013041035	692.90	0.00	692.90
30561-00112	05/20/13	2013052447	17,876.00	0.00	17,876.00
30561-00113	11/12/12	2012112508	5,336.85	0.00	5,336.85
30561-00113	12/10/12	2012122086	148,490.85	0.00	148,490.85

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00113	01/15/13	2013011475	170,883.50	0.00	170,883.50
30561-00113	02/19/13	2013021683	177,342.70	0.00	177,342.70
30561-00113	03/14/13	2013031559	162,836.50	0.00	162,836.50
30561-00113	04/08/13	2013041035	174,272.27	0.00	174,272.27
30561-00113	05/20/13	2013052447	1,898,704.50	0.00	1,898,704.50
30561-00114	11/12/12	2012112508	664.49	0.00	664.49
30561-00114	01/15/13	2013011475	5,025.00	0.00	5,025.00
30561-00114	02/19/13	2013021683	3,282.20	0.00	3,282.20
30561-00114	03/14/13	2013031559	692.30	0.00	692.30
30561-00114	04/08/13	2013041035	13,078.41	0.00	13,078.41
30561-00114	05/20/13	2013052447	2,510.00	0.00	2,510.00
30561-00115	11/12/12	2012112508	19.36	0.00	19.36
30561-00115	12/10/12	2012122086	3,842.35	0.00	3,842.35
30561-00115	01/15/13	2013011475	199.00	0.00	199.00
30561-00115	02/19/13	2013021683	395.20	0.00	395.20
30561-00116	11/12/12	2012112508	949.31	0.00	949.31
30561-00116	12/10/12	2012122086	824.27	0.00	824.27
30561-00116	02/19/13	2013021683	243.90	0.00	243.90
30561-00116	03/14/13	2013031559	46.70	0.00	46.70
30561-00116	05/20/13	2013052447	6,503.50	0.00	6,503.50
30561-00118	11/12/12	2012112508	181.39	0.00	181.39
30561-00118	12/10/12	2012122086	5,386.85	0.00	5,386.85
30561-00118	01/15/13	2013011475	1,386.50	0.00	1,386.50
30561-00118	02/19/13	2013021683	1,331.20	0.00	1,331.20
30561-00118	03/14/13	2013031559	120.00	0.00	120.00
30561-00118	04/08/13	2013041035	150.54	0.00	150.54
30561-00118	05/20/13	2013052447	17,255.50	0.00	17,255.50
30561-00119	11/12/12	2012112508	417.12	0.00	417.12
30561-00119	12/10/12	2012122086	4,209.08	0.00	4,209.08
30561-00119	01/15/13	2013011475	9,143.35	0.00	9,143.35
30561-00119	02/19/13	2013021683	3,231.95	0.00	3,231.95
30561-00119	03/14/13	2013031559	3,162.80	0.00	3,162.80
30561-00119	04/08/13	2013041035	1,034.94	0.00	1,034.94
30561-00119	05/20/13	2013052447	4,633.75	0.00	4,633.75
30561-00122	05/20/13	2013052447	0.00	31,320.49	31,320.49
30561-00123	11/12/12	2012112508	632.51	0.00	632.51
30561-00123	12/10/12	2012122086	2,474.53	0.00	2,474.53
30561-00123	01/15/13	2013011475	1,547.80	0.00	1,547.80
30561-00123	02/19/13	2013021683	3,740.00	0.00	3,740.00
30561-00123	03/14/13	2013031559	1,054.20	0.00	1,054.20
30561-00123	04/08/13	2013041035	1,384.46	0.00	1,384.46
30561-00123	05/20/13	2013052447	11,436.00	0.00	11,436.00
30561-00124	11/12/12	2012112508	24.06	0.00	24.06
30561-00124	12/10/12	2012122086	215.94	0.00	215.94
30561-00124	02/19/13	2013021683	1,528.30	0.00	1,528.30
30561-00124	03/14/13	2013031559	1,028.70	0.00	1,028.70
30561-00124	04/08/13	2013041035	209.02	0.00	209.02
30561-00125	11/12/12	2012112508	297.91	0.00	297.91
30561-00125	12/10/12	2012122086	494.71	0.00	494.71
30561-00125	01/15/13	2013011475	290.10	0.00	290.10
30561-00125	02/19/13	2013021683	174.40	0.00	174.40
30561-00125	03/14/13	2013031559	14,008.40	0.00	14,008.40
30561-00125	04/08/13	2013041035	32,863.26	0.00	32,863.26
30561-00125	05/20/13	2013052447	9,514.50	0.00	9,514.50
30561-00126	11/12/12	2012112508	662.72	0.00	662.72
30561-00126	12/10/12	2012122086	4,274.55	0.00	4,274.55
30561-00126	01/15/13	2013011475	7,642.40	0.00	7,642.40
30561-00126	02/19/13	2013021683	6,153.30	0.00	6,153.30
30561-00126	03/14/13	2013031559	3,041.70	0.00	3,041.70
30561-00126	04/08/13	2013041035	6,538.08	0.00	6,538.08

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00126	05/20/13	2013052447	16,165.50	0.00	16,165.50
30561-00127	11/12/12	2012112508	10,780.99	0.00	10,780.99
30561-00127	12/10/12	2012122086	36,899.06	0.00	36,899.06
30561-00127	01/15/13	2013011475	27,131.60	0.00	27,131.60
30561-00127	02/19/13	2013021683	27,739.70	0.00	27,739.70
30561-00127	03/14/13	2013031559	26,321.60	0.00	26,321.60
30561-00127	04/08/13	2013041035	51,799.96	0.00	51,799.96
30561-00127	05/20/13	2013052447	238,042.50	0.00	238,042.50
30561-00128	11/12/12	2012112508	1,633.15	0.00	1,633.15
30561-00128	12/10/12	2012122086	3,994.27	0.00	3,994.27
30561-00128	01/15/13	2013011475	14,178.70	0.00	14,178.70
30561-00128	02/19/13	2013021683	19,389.30	0.00	19,389.30
30561-00128	03/14/13	2013031559	2,411.80	0.00	2,411.80
30561-00128	04/08/13	2013041035	4,763.75	0.00	4,763.75
30561-00128	05/20/13	2013052447	30,056.50	0.00	<u>30,056.50</u>

PREVIOUS BALANCE DUE \$4,905,544.99

TOTAL OUTSTANDING BALANCE DUE \$8,222,551.18

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193

Federal Taxpayer ID #95-1611234

June 19, 2013

Invoice No. 2013062050

REMITTANCE COPY

To ensure proper crediting, please send this copy in the enclosed envelope.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through May 31, 2013

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	\$ 90,622.00	\$ 0.00	\$ 90,622.00
30561-00098	Asset Disposition/Sale Issues	923.00	0.00	923.00
30561-00099	Automatic Stay	1,295.00	0.00	1,295.00
30561-00100	Business Operations	126,958.50	0.00	126,958.50
30561-00101	Case Administration	26,799.00	0.00	26,799.00
30561-00102	Claims Administration & Objections	137,831.50	0.00	137,831.50
30561-00104	Corporate Governance-Securities Law Compliance	1,992.00	0.00	1,992.00
30561-00105	Creditor Committee Issues	312.00	0.00	312.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	434,075.00	0.00	434,075.00
30561-00107	Employees	117,388.00	0.00	117,388.00
30561-00109	Executory Contracts/Unexpired Leases	78,477.00	0.00	78,477.00

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: June 19, 2013

Invoice No. 2013062050

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals
30561-00110	Fee Applications/Retention	24,801.50	24,801.50
	Applications - GD&C		
30561-00111	Fee Applications/Retention	35,659.50	35,659.50
	Applications - Other Professionals		
30561-00112	Insurance	11,644.50	11,644.50
30561-00113	Plan & Disclosure Statement	1,788,495.00	1,788,495.00
30561-00114	Plan Exclusivity	2,205.00	2,205.00
30561-00115	Real Property Leases	498.00	498.00
30561-00116	Secured Creditor/Collateral	18,950.50	18,950.50
30561-00117	Shareholder/Equity Committee	6,344.00	6,344.00
30561-00118	Taxes	14,555.00	14,555.00
30561-00119	Non-Working Travel Time	8,548.50	8,548.50
30561-00122	Disbursements	0.00	26,393.44
30561-00123	Provisional Liquidator	82,600.00	82,600.00
30561-00125	Deal Funding	1,664.00	1,664.00
30561-00126	Hearings	27,860.00	27,860.00
30561-00127	Portfolio Interaction/Issues	149,422.50	149,422.50
30561-00128	Falcon	104,966.00	104,966.00
Totals		\$3,294,887.00	\$ 26,393.44
Discount			-4,274.25
Current Balance Due			<u>\$3,317,006.19</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00097	11/12/12	2012112508	\$ 1,789.99	\$ 0.00	\$ 1,789.99
30561-00097	12/10/12	2012122086	22,312.06	0.00	22,312.06
30561-00097	01/15/13	2013011475	3,395.90	0.00	3,395.90
30561-00097	02/19/13	2013021683	5,039.80	0.00	5,039.80
30561-00097	03/14/13	2013031559	5,991.20	0.00	5,991.20
30561-00097	04/08/13	2013041035	27,804.88	0.00	27,804.88
30561-00097	05/20/13	2013052447	27,019.50	0.00	27,019.50
30561-00098	11/12/12	2012112508	171.58	0.00	171.58
30561-00098	12/10/12	2012122086	1,905.58	0.00	1,905.58
30561-00098	01/15/13	2013011475	775.90	0.00	775.90
30561-00099	12/10/12	2012122086	219.92	0.00	219.92
30561-00099	02/19/13	2013021683	622.80	0.00	622.80
30561-00099	03/14/13	2013031559	2,301.10	0.00	2,301.10
30561-00099	04/08/13	2013041035	71.17	0.00	71.17
30561-00099	05/20/13	2013052447	12,885.00	0.00	12,885.00
30561-00100	11/12/12	2012112508	43.32	0.00	43.32
30561-00100	12/10/12	2012122086	591.55	0.00	591.55
30561-00100	01/15/13	2013011475	139.30	0.00	139.30
30561-00100	02/19/13	2013021683	711.50	0.00	711.50
30561-00100	03/14/13	2013031559	628.90	0.00	628.90
30561-00100	04/08/13	2013041035	360.48	0.00	360.48
30561-00100	05/20/13	2013052447	41,426.00	0.00	41,426.00
30561-00101	11/12/12	2012112508	1,012.55	0.00	1,012.55
30561-00101	12/10/12	2012122086	12,925.12	0.00	12,925.12

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00101	01/15/13	2013011475	8,668.20	0.00	8,668.20
30561-00101	02/19/13	2013021683	7,919.80	0.00	7,919.80
30561-00101	03/14/13	2013031559	10,617.50	0.00	10,617.50
30561-00101	04/08/13	2013041035	9,443.00	0.00	9,443.00
30561-00101	05/20/13	2013052447	39,681.00	0.00	39,681.00
30561-00102	11/12/12	2012112508	285.15	0.00	285.15
30561-00102	12/10/12	2012122086	11,239.25	0.00	11,239.25
30561-00102	01/15/13	2013011475	12,868.10	0.00	12,868.10
30561-00102	02/19/13	2013021683	39,479.70	0.00	39,479.70
30561-00102	03/14/13	2013031559	35,087.10	0.00	35,087.10
30561-00102	04/08/13	2013041035	18,902.39	0.00	18,902.39
30561-00102	05/20/13	2013052447	97,959.00	0.00	97,959.00
30561-00104	11/12/12	2012112508	482.34	0.00	482.34
30561-00104	12/10/12	2012122086	2,271.18	0.00	2,271.18
30561-00104	01/15/13	2013011475	234.20	0.00	234.20
30561-00104	02/19/13	2013021683	1,155.40	0.00	1,155.40
30561-00104	03/14/13	2013031559	915.60	0.00	915.60
30561-00104	05/20/13	2013052447	1,417.00	0.00	1,417.00
30561-00105	11/12/12	2012112508	117.30	0.00	117.30
30561-00105	12/10/12	2012122086	3,522.16	0.00	3,522.16
30561-00105	01/15/13	2013011475	2,823.20	0.00	2,823.20
30561-00105	02/19/13	2013021683	218.00	0.00	218.00
30561-00105	03/14/13	2013031559	22,766.20	0.00	22,766.20
30561-00105	04/08/13	2013041035	21,092.71	0.00	21,092.71
30561-00105	05/20/13	2013052447	3,179.00	0.00	3,179.00
30561-00106	11/12/12	2012112508	9,708.63	0.00	9,708.63
30561-00106	12/10/12	2012122086	144,134.75	0.00	144,134.75
30561-00106	01/15/13	2013011475	139,094.90	0.00	139,094.90
30561-00106	02/19/13	2013021683	53,038.80	0.00	53,038.80
30561-00106	03/14/13	2013031559	11,211.30	0.00	11,211.30
30561-00106	04/08/13	2013041035	9,764.05	0.00	9,764.05
30561-00106	05/20/13	2013052447	138,903.50	0.00	138,903.50
30561-00107	11/12/12	2012112508	6,979.31	0.00	6,979.31
30561-00107	12/10/12	2012122086	30,963.81	0.00	30,963.81
30561-00107	01/15/13	2013011475	17,246.50	0.00	17,246.50
30561-00107	02/19/13	2013021683	33,162.40	0.00	33,162.40
30561-00107	03/14/13	2013031559	19,601.00	0.00	19,601.00
30561-00107	04/08/13	2013041035	21,984.79	0.00	21,984.79
30561-00107	05/20/13	2013052447	71,233.50	0.00	71,233.50
30561-00109	11/12/12	2012112508	80.75	0.00	80.75
30561-00109	12/10/12	2012122086	1,848.12	0.00	1,848.12
30561-00109	01/15/13	2013011475	1,033.30	0.00	1,033.30
30561-00109	02/19/13	2013021683	180.50	0.00	180.50
30561-00109	03/14/13	2013031559	627.70	0.00	627.70
30561-00109	04/08/13	2013041035	1,271.71	0.00	1,271.71
30561-00109	05/20/13	2013052447	12,512.00	0.00	12,512.00
30561-00110	11/12/12	2012112508	506.03	0.00	506.03
30561-00110	12/10/12	2012122086	15,753.74	0.00	15,753.74
30561-00110	01/15/13	2013011475	5,748.70	0.00	5,748.70
30561-00110	02/19/13	2013021683	3,899.00	0.00	3,899.00
30561-00110	03/14/13	2013031559	3,502.40	0.00	3,502.40
30561-00110	04/08/13	2013041035	9,045.56	0.00	9,045.56
30561-00110	05/20/13	2013052447	78,053.50	0.00	78,053.50
30561-00111	11/12/12	2012112508	196.21	0.00	196.21
30561-00111	12/10/12	2012122086	3,948.12	0.00	3,948.12

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00111	01/15/13	2013011475	6,405.30	0.00	6,405.30
30561-00111	02/19/13	2013021683	3,229.40	0.00	3,229.40
30561-00111	03/14/13	2013031559	3,082.00	0.00	3,082.00
30561-00111	04/08/13	2013041035	6,960.72	0.00	6,960.72
30561-00111	05/20/13	2013052447	14,830.00	0.00	14,830.00
30561-00112	11/12/12	2012112508	400.44	0.00	400.44
30561-00112	12/10/12	2012122086	2,223.62	0.00	2,223.62
30561-00112	01/15/13	2013011475	471.90	0.00	471.90
30561-00112	04/08/13	2013041035	692.90	0.00	692.90
30561-00112	05/20/13	2013052447	17,876.00	0.00	17,876.00
30561-00113	11/12/12	2012112508	5,336.85	0.00	5,336.85
30561-00113	12/10/12	2012122086	148,490.85	0.00	148,490.85
30561-00113	01/15/13	2013011475	170,883.50	0.00	170,883.50
30561-00113	02/19/13	2013021683	177,342.70	0.00	177,342.70
30561-00113	03/14/13	2013031559	162,836.50	0.00	162,836.50
30561-00113	04/08/13	2013041035	174,272.27	0.00	174,272.27
30561-00113	05/20/13	2013052447	1,898,704.50	0.00	1,898,704.50
30561-00114	11/12/12	2012112508	664.49	0.00	664.49
30561-00114	01/15/13	2013011475	5,025.00	0.00	5,025.00
30561-00114	02/19/13	2013021683	3,282.20	0.00	3,282.20
30561-00114	03/14/13	2013031559	692.30	0.00	692.30
30561-00114	04/08/13	2013041035	13,078.41	0.00	13,078.41
30561-00114	05/20/13	2013052447	2,510.00	0.00	2,510.00
30561-00115	11/12/12	2012112508	19.36	0.00	19.36
30561-00115	12/10/12	2012122086	3,842.35	0.00	3,842.35
30561-00115	01/15/13	2013011475	199.00	0.00	199.00
30561-00115	02/19/13	2013021683	395.20	0.00	395.20
30561-00116	11/12/12	2012112508	949.31	0.00	949.31
30561-00116	12/10/12	2012122086	824.27	0.00	824.27
30561-00116	02/19/13	2013021683	243.90	0.00	243.90
30561-00116	03/14/13	2013031559	46.70	0.00	46.70
30561-00116	05/20/13	2013052447	6,503.50	0.00	6,503.50
30561-00118	11/12/12	2012112508	181.39	0.00	181.39
30561-00118	12/10/12	2012122086	5,386.85	0.00	5,386.85
30561-00118	01/15/13	2013011475	1,386.50	0.00	1,386.50
30561-00118	02/19/13	2013021683	1,331.20	0.00	1,331.20
30561-00118	03/14/13	2013031559	120.00	0.00	120.00
30561-00118	04/08/13	2013041035	150.54	0.00	150.54
30561-00118	05/20/13	2013052447	17,255.50	0.00	17,255.50
30561-00119	11/12/12	2012112508	417.12	0.00	417.12
30561-00119	12/10/12	2012122086	4,209.08	0.00	4,209.08
30561-00119	01/15/13	2013011475	9,143.35	0.00	9,143.35
30561-00119	02/19/13	2013021683	3,231.95	0.00	3,231.95
30561-00119	03/14/13	2013031559	3,162.80	0.00	3,162.80
30561-00119	04/08/13	2013041035	1,034.94	0.00	1,034.94
30561-00119	05/20/13	2013052447	4,633.75	0.00	4,633.75
30561-00122	05/20/13	2013052447	0.00	31,320.49	31,320.49
30561-00123	11/12/12	2012112508	632.51	0.00	632.51
30561-00123	12/10/12	2012122086	2,474.53	0.00	2,474.53
30561-00123	01/15/13	2013011475	1,547.80	0.00	1,547.80
30561-00123	02/19/13	2013021683	3,740.00	0.00	3,740.00
30561-00123	03/14/13	2013031559	1,054.20	0.00	1,054.20
30561-00123	04/08/13	2013041035	1,384.46	0.00	1,384.46
30561-00123	05/20/13	2013052447	11,436.00	0.00	11,436.00
30561-00124	11/12/12	2012112508	24.06	0.00	24.06

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00124	12/10/12	2012122086	215.94	0.00	215.94
30561-00124	02/19/13	2013021683	1,528.30	0.00	1,528.30
30561-00124	03/14/13	2013031559	1,028.70	0.00	1,028.70
30561-00124	04/08/13	2013041035	209.02	0.00	209.02
30561-00125	11/12/12	2012112508	297.91	0.00	297.91
30561-00125	12/10/12	2012122086	494.71	0.00	494.71
30561-00125	01/15/13	2013011475	290.10	0.00	290.10
30561-00125	02/19/13	2013021683	174.40	0.00	174.40
30561-00125	03/14/13	2013031559	14,008.40	0.00	14,008.40
30561-00125	04/08/13	2013041035	32,863.26	0.00	32,863.26
30561-00125	05/20/13	2013052447	9,514.50	0.00	9,514.50
30561-00126	11/12/12	2012112508	662.72	0.00	662.72
30561-00126	12/10/12	2012122086	4,274.55	0.00	4,274.55
30561-00126	01/15/13	2013011475	7,642.40	0.00	7,642.40
30561-00126	02/19/13	2013021683	6,153.30	0.00	6,153.30
30561-00126	03/14/13	2013031559	3,041.70	0.00	3,041.70
30561-00126	04/08/13	2013041035	6,538.08	0.00	6,538.08
30561-00126	05/20/13	2013052447	16,165.50	0.00	16,165.50
30561-00127	11/12/12	2012112508	10,780.99	0.00	10,780.99
30561-00127	12/10/12	2012122086	36,899.06	0.00	36,899.06
30561-00127	01/15/13	2013011475	27,131.60	0.00	27,131.60
30561-00127	02/19/13	2013021683	27,739.70	0.00	27,739.70
30561-00127	03/14/13	2013031559	26,321.60	0.00	26,321.60
30561-00127	04/08/13	2013041035	51,799.96	0.00	51,799.96
30561-00127	05/20/13	2013052447	238,042.50	0.00	238,042.50
30561-00128	11/12/12	2012112508	1,633.15	0.00	1,633.15
30561-00128	12/10/12	2012122086	3,994.27	0.00	3,994.27
30561-00128	01/15/13	2013011475	14,178.70	0.00	14,178.70
30561-00128	02/19/13	2013021683	19,389.30	0.00	19,389.30
30561-00128	03/14/13	2013031559	2,411.80	0.00	2,411.80
30561-00128	04/08/13	2013041035	4,763.75	0.00	4,763.75
30561-00128	05/20/13	2013052447	30,056.50	0.00	<u>30,056.50</u>

PREVIOUS BALANCE DUE \$4,905,544.99

TOTAL OUTSTANDING BALANCE DUE \$8,222,551.18

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.40	\$1,040.00	\$ 416.00
MICHAEL A. ROSENTHAL	0.70	1,090.00	763.00
MATTHEW K. KELSEY	32.00	875.00	28,000.00
KENNETH A. GLOWACKI	84.10	715.00	60,131.50
DOUGLAS G. LEVIN	1.70	580.00	986.00
MATTHEW G. BOUSLOG	0.70	465.00	<u>325.50</u>
Total Services			\$ 90,622.00

Total Services, Costs/Charges 90,622.00

BALANCE DUE \$ 90,622.00

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

Detail Services:

05/01/13			
0.30	GLOWACKI, KENNETH A	EMAILS WITH COMMITTEE RE CONTINUING WEDNESDAY'S AVOIDANCE ACTION CALL.	
05/02/13			
1.50	KELSEY, MATTHEW K	ATTENTION TO AVOIDANCE ACTION ANALYSIS FROM A&M AND DEMAND LETTERS (.7); REVIEW DOCUMENT REQUEST FROM COMMITTEE AND PREPARE RESPONSE (.8)	
1.70	GLOWACKI, KENNETH A	EMAILS WITH A&M AND TEAM RE AVOIDANCE ACTION TARGETS AND REVIEW SPREADSHEETS RE SAME (.9); EMAILS AND TELEPHONE CONFERENCES WITH COMMITTEE, A&M AND TEAM RE ARCSUKUK REQUEST FOR INFORMATION (.8).	
05/03/13			
0.90	KELSEY, MATTHEW K	ATTENTION TO DOCUMENT PRODUCTION AND AVOIDANCE ACTION ISSUES.	
1.30	GLOWACKI, KENNETH A	EMAILS AND TELEPHONE CONFERENCES WITH B. FRIEDMAN, A&M AND TEAM RE ARCSUKUK REQUEST FOR INFORMATION.	
05/06/13			
0.80	KELSEY, MATTHEW K	CORRESPONDENCE WITH K. GLOWACKI REGARDING AVOIDANCE ACTION ISSUES AND REVIEW ANALYSIS WITH RESPECT TO PARTICULAR TRANSACTIONS.	

- 7.50 GLOWACKI, KENNETH A CONFERENCE CALL WITH A&M AND TEAM RE AVOIDANCE ACTION DEMAND LETTER TARGETS AND LETTER CONTENTS (.8); ANALYSIS OF NON-INSIDER PREFERENCE DEMAND TARGET LIST AND SPREAD SHEET AND EMAILS WITH A&M RE SAME (2.2); EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN RE TARGET SPREAD SHEET ANALYSIS (.3); RESEARCH/ANALYSIS PREFERENCE DEMAND LETTER CONTENTS (1.8); RESEARCH/ANALYSIS RE PLAN WAIVER PROVISIONS RE CERTAIN INSIDER TRANSFERS AND EMAILS WITH A&M RE SAME (1.6); CORRESPONDENCE WITH M. KELSEY REGARDING AVOIDANCE ACTION ISSUES AND REVIEW ANALYSIS WITH RESPECT TO PARTICULAR TRANSACTIONS (.8).
- 1.70 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH K. GLOWACKI (.2) AND S. FULLER (A&M) (.2) RE IDENTIFYING ACTIVE PROFESSIONALS IN CHAPTER 11 CASES IN CONNECTION WITH SENDING OUT PREFERENCE LETTERS; REVIEW LIST OF PROFESSIONALS AND WORK WITH S. FULLER TO PROVIDE K. GLOWACKI RE ACCURATE LIST OF ACTIVE AND INACTIVE PROFESSIONALS, INCLUDING REVIEW OF PLEADINGS SUCH AS THOSE DISCLOSING PAYMENTS TO ORDINARY COURSE PROFESSIONALS (1.3).
- 05/07/13
1.30 KELSEY, MATTHEW K REVIEW REQUEST FROM FTI REGARDING TRANSACTION ANALYSES AND CONFERENCE WITH A&M REGARDING SAME (.8); REVIEW ANALYSIS OF POTENTIAL TRANSACTIONS TO AVOID (.3); COORDINATE WITH C. MILLET AND M. ROSENTHAL REGARDING SAME (.2).
- 7.80 GLOWACKI, KENNETH A EMAILS WITH A&M AND M. ROSENTHAL, C. MILLET, AND M. KELSEY RE AVOIDANCE ACTION TARGET SPREADSHEETS AND TRANSMITTAL TO COMMITTEE (.9); ANALYSIS OF REVISIONS TO NON-INSIDER PREFERENCE DEMAND TARGET LIST AND SPREAD SHEET AND TELEPHONE CONFERENCES WITH M. ZEISS RE SAME (1.2); ANALYSIS OF PREFERENCE LETTERS, AVOIDANCE ACTION STATUTES, AND DRAFT/REVISE SAMPLE PREFERENCE DEMAND LETTER (2.9); RESEARCH RE "INTEREST" SATISFYING ANTECEDENT DEBT AND ORDINARY COURSE DEFENSE (2.8).
- 05/08/13
0.40 ROSENTHAL, MICHAEL A MARK-UP PREFERENCE RECOVERY LETTER (.4).

0.90 KELSEY, MATTHEW K REVIEW PREFERENCE LETTER AND COMMENTS TO SAME (.5); COORDINATE WITH K. GLOWACKI REGARDING POTENTIAL ISSUES FOR PARTICULAR TRANSACTIONS AND COMMITTEE'S RESPONSE (.4).

7.70 GLOWACKI, KENNETH A CONFERENCE CALL WITH A&M AND COMMITTEE RE AVOIDANCE ACTION TARGETS AND DEMAND LETTER MATTERS (.3); TELEPHONE CONFERENCE WITH M. ZEISS AND ANALYSIS OF WHETHER MURABAHA INVESTORS ARE EXCEPTED FROM PLAN (.3); PREPARE FOR CONFERENCE CALL RE AVOIDANCE ACTION TARGETS (.7); REVISE SAMPLE PREFERENCE DEMAND LETTER, INCORPORATE M. ROSENTHAL'S COMMENTS INTO DEMAND LETTER, AND EMAILS WITH TEAM RE SAME AND SUMMARY OF COMMITTEE CALL (1.9); RESEARCH RE APPLICABILITY OF 502(D) TO PREFERENCE DEMAND, PLAN ANALYSIS FOR DEEMING PREFERENTIAL TRANSFEREE'S CLAIMS DISPUTED, AND EMAIL SUMMARY RE SAME TO M. ROSENTHAL (1.7); ADDITIONAL RESEARCH RE "INTEREST" SATISFYING ANTECEDENT DEBT, CHARACTERIZING INVESTMENTS AS ANTECEDENT DEBT, AND LONG TERM INTEREST SATISFYING ORDINARY COURSE DEFENSE (1.9); BEGIN DRAFTING SUMMARY OF RESEARCH (.9).

05/09/13

2.40 KELSEY, MATTHEW K REVIEW MEMORANDUM REGARDING CERTAIN LEGAL ISSUES RELATING TO POTENTIALLY AVOIDABLE TRANSACTIONS AND COMMENTS TO SAME (1.2); COORDINATE WITH MILBANK AND FTI REGARDING DOCUMENT REQUESTS (.7); REVIEW MURABAHA PAYMENT REVIEW REPORT FROM A&M AND QUESTIONS AND ISSUES RELATING TO SAME (.5).

8.00 GLOWACKI, KENNETH A EMAILS WITH A&M AND COMPANY RE URIA/MURABAHA DISTINCTION FOR PREFERENCE ANALYSIS AND COMMITTEE FRAUDULENT TRANSFER DOCUMENT REQUESTS (.5); REVISE/FINALIZE SUMMARY OF AVOIDANCE ACTION RESEARCH (4.9); ADDITIONAL RESEARCH RE "INTEREST" SATISFYING ANTECEDENT DEBT, CHARACTERIZING INVESTMENTS AS ANTECEDENT DEBT, AND LONG TERM INTEREST SATISFYING ORDINARY COURSE DEFENSE (.7); DRAFT FORM OF PREFERENCE COMPLAINT (1.9).

05/10/13
0.90 KELSEY, MATTHEW K REVIEW PREFERENCE DEMAND LETTER (.3);
CORRESPONDENCE WITH K. GLOWACKI REGARDING
SAME (.2); COORDINATE REGARDING DRAFT
PREFERENCE COMPLAINT (.4).

7.40 GLOWACKI, KENNETH A EMAILS WITH M. KELSEY AND MILBANK RE DRAFT OF
AVOIDANCE ACTION DEMAND LETTER (.5);
ADDITIONAL 502(D) RESEARCH RE SCHEDULED
CLAIMS BEING SUBJECT THERETO (2.8); DRAFT/
REVISE FORM OF PREFERENCE COMPLAINT AND
EMAILS WITH M. KELSEY RE SAME (3.9); EMAILS WITH
A&M RE FTI CONFERENCE CALL (.2).

05/13/13
0.80 KELSEY, MATTHEW K WORK WITH A&M REGARDING AVOIDANCE ACTION
ISSUES.

0.30 GLOWACKI, KENNETH A EMAILS WITH A&M RE FTI CONFERENCE CALL AND
DUE DILIGENCE REQUESTS.

05/14/13
0.40 MILLET, CRAIG H EMAILS RE AVOIDANCE ANALYSIS AND STRATEGY.

1.80 KELSEY, MATTHEW K WORK WITH A&M REGARDING MURABAHA
INVESTORS AND OTHER POTENTIAL AVOIDANCE
ACTIONS AND ISSUES RELATING TO AVOIDANCE
ACTION RELEASES UNDER PLAN.

3.10 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH A&M
STATUS UPDATE ON AVOIDANCE ACTION ISSUES
AND FTI DOCUMENT REQUESTS (.8); AVOIDANCE
ACTION ANALYSIS OF A&M SPREADSHEETS, PLAN
AND DS CONSISTENCY ISSUES, AND ARCSUKUK
ANALYSIS (1.9); EMAILS WITH M. ROSENTHAL, M.
KELSEY AND C. MILLET RE PLAN WAIVER AND
ARCSUKUK TREATMENT (.4).

05/15/13
0.20 ROSENTHAL, MICHAEL A EMAIL TO K. GLOWACKI REGARDING POTENTIAL
AVOIDANCE ACTIONS.

- 1.20 KELSEY, MATTHEW K CONFERENCE WITH K. GLOWACKI REGARDING VARIOUS AVOIDANCE ACTION ISSUES AND DISCUSSIONS WITH THE COMMITTEE (.5); REVIEW AND REVISE SUMMARY OF STATUS OF ANALYSIS AND ISSUES WITH PARTICULAR TRANSACTIONS (.7).
- 6.10 GLOWACKI, KENNETH A PREPARE FOR AND MULTIPLE CONFERENCE CALLS WITH COMMITTEE/A&M RE AVOIDANCE ACTION ISSUES, MURABAHA INVESTORS AND ARCSUKUK ISSUES (1.2); AVOIDANCE ACTION ANALYSIS OF A&M SPREADSHEETS, PLAN AND DS CONSISTENCY ISSUES, AND ARCSUKUK ANALYSIS (1.8); EMAILS WITH D. LEVIN RE KPMG AVOIDANCE ACTION QUESTION (.2); TELEPHONE CONFERENCE AND EMAILS WITH M. KELSEY RE SUMMARY OF CONFERENCE CALLS AND PREFERENCE TARGETS BEING CARVED OUT OF PLAN RELEASE (.4); EMAILS WITH TEAM RE MURABAHA INVESTOR CARVE OUTS OF PLAN RELEASE (.3); ANALYSIS OF SECTION 546(E) MEMO RE PREFERENCE ACTIONS AND EMAILS WITH M. KELSEY RE SAME (.3); ANALYSIS OF ARCAPITA BANK SCHEDULES FOR SOLVENCY ALLEGATIONS OF PREFERENCE COMPLAINT, EMAILS WITH TEAM, AND REVISE PREFERENCE COMPLAINT RE SAME (1.9).
- 05/16/13
1.20 KELSEY, MATTHEW K COORDINATE WITH A&M REGARDING AVOIDANCE ACTION ANALYSIS AND ANALYSIS OF PARTICULAR TRANSFERS.
- 3.90 GLOWACKI, KENNETH A EMAILS WITH COMPANY RE FTI DEAL VALUATION DOCUMENT REQUESTS (.3); ANALYSIS OF COMPANY DEAL VALUATION DOCUMENTS REQUESTED BY FTI AND EMAILS/TELEPHONE CONFERENCES WITH M. ZEISS RE SAME (3.6).
- 05/17/13
0.10 ROSENTHAL, MICHAEL A EMAILS FROM C. MILLET AND K. GLOWACKI REGARDING ADDITIONAL CARVE-OUT FROM AVOIDANCE RELEASE.
- 0.60 KELSEY, MATTHEW K ASSIST WITH DILIGENCE RELATING TO AVOIDANCE ACTION ANALYSES.

- 1.70 GLOWACKI, KENNETH A EMAILS WITH COMPANY, A&M AND RE FTI RE DEAL VALUATION DOCUMENT PRODUCTION AND REVIEW RE SAME (.8); EMAILS AND ANALYSIS WITH TEAM AND COMPANY RE ARCAPITA PLAN MODIFICATIONS FOR AVOIDANCE ACTIONS (.9).
- 05/20/13
1.40 KELSEY, MATTHEW K COORDINATE WITH COMPANY AND A&M REGARDING AVOIDANCE ACTION ANALYSES.
- 1.30 GLOWACKI, KENNETH A EMAILS WITH COMPANY, M. ROSENTHAL AND M. KELSEY RE AVOIDANCE ACTION TARGETS AND PLAN CARVE OUTS (.7); EMAILS AND TELEPHONE CONFERENCES WITH M. ZEISS RE STATUS OF PREFERENCE ACTION TARGET LIST AND COMPANY RESPONSES RE "CAUTIONS" AND ANALYSIS RE SAME (.6).
- 05/21/13
1.10 KELSEY, MATTHEW K REVIEW ISSUE LIST AND CORRESPONDENCE FROM SENIOR MANAGEMENT REGARDING POTENTIAL PREFERENCE ACTIONS (.6); CALL WITH A&M REGARDING PREFERENCE ISSUES (.5);
- 2.40 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH M. KELSEY AND A&M RE STATUS OF PREFERENCE ACTION TARGET LIST, COMPANY RESPONSES RE "CAUTIONS" AND ANALYSIS RE SAME (.9); PLAN ANALYSIS AND DRAFT/REVISE PLAN CARVE OUT FOR ARCSUKUK, ALUBAF AND WEST LB AND EMAILS WITH J. GRAVES AND M. KELSEY RE AVOIDANCE ACTION 502(D) CLAIM (1.3); EMAILS WITH H. AL RAEI RE AVOIDANCE ACTION TARGET ISSUES (.2).
- 05/22/13
2.90 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH COMPANY REGARDING AVOIDANCE ACTION ISSUES (1.2); CORRESPONDENCE WITH A. ROGERS REGARDING SAME (.2); REVIEW REVISED SPREADSHEET (.4); REVIEW CORRESPONDENCE FROM K. GLOWACKI AND COMMENTS TO REVISED VENDOR SPREADSHEET (.7); CALL REGARDING COMMITTEE REACTION TO REVISED VENDOR LIST (.4).

5.20 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH COMPANY RE AVOIDANCE ACTION TARGET LIST (1.0); EMAILS AND TELEPHONE CONFERENCES WITH COMMITTEE RE AVOIDANCE ACTION TARGETS (.4); REVIEW AND MULTIPLE REVISIONS TO PREFERENCE ACTION TARGET LIST, REVIEW CRITICAL VENDOR PLEADINGS/SPREADSHEETS, COMPARE TO CRITICAL VENDORS (3.8).

0.70 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE AND EMAILS WITH K. GLOWACKI RE POTENTIAL AVOIDANCE ACTIONS (.3); RESEARCH RE SAME (.4).

05/23/13
1.60 KELSEY, MATTHEW K REVIEW ANALYSIS FROM COMPANY AND A&M RELATING TO VARIOUS TRANSFERS AND POTENTIAL AVOIDANCE ACTIONS.

2.00 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH COMPANY AND A&M RE AVOIDANCE ACTION TARGET LIST, FUND MOVEMENTS, URIA ACCOUNT TRANSFERS, DEAL INVESTMENTS, AND ADDITIONAL DOCUMENT REQUESTS (1.2); ANALYZE MURABAHA INVESTORS PREFERENCE TARGET TRANSFER DATA AND FUND MOVEMENT SPREADSHEETS (.8).

05/24/13
0.70 KELSEY, MATTHEW K COORDINATE WITH A&M REGARDING AVOIDANCE ACTION ANALYSIS AND REVIEW OF SPECIFIC TRANSFERS.

2.90 GLOWACKI, KENNETH A EMAILS WITH TEAM, COMMITTEE AND A&M RE AL BARAKA MOVEMENT DETAIL, URIA ACCOUNT TRANSFERS, AND PLAN CARVE OUTS (1.3); CONFERENCE CALL WITH A&M AND TEAM RE AL BARAKA MOVEMENT DETAIL AND INVOICE RELATED DEFENSES (.7); ANALYZE MURABAHA INVESTORS PREFERENCE TARGET TRANSFER DATA AND FUND MOVEMENT SPREADSHEETS (.9).

05/28/13
4.10 KELSEY, MATTHEW K DRAFT CONFIRMATION ORDER (3.2); ATTENTION TO BALLOTING ISSUES (.7); CONFERENCE WITH A. MOSKOWITZ REGARDING DECLARATIONS AND BRIEFS IN SUPPORT OF CONFIRMATION (.2).

- 1.20 KELSEY, MATTHEW K REVIEW ANALYSES RELATING TO POTENTIAL FRAUDULENT TRANSFERS.
- 0.90 GLOWACKI, KENNETH A ANALYSIS AND EMAILS WITH COMMITTEE AND A&M RE ALUBAF MOVEMENT DETAIL, PLAN CARVE OUTS AND CONFERENCE CALL TOMORROW.
- 05/29/13
1.70 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH COMMITTEE REGARDING AVOIDANCE ACTION ANALYSES AND ISSUES (.8); REVIEW REVISED SPREADSHEETS AND CORRESPONDENCE TO COMPANY REGARDING ADDITIONAL ANALYSES (.9).
- 4.70 GLOWACKI, KENNETH A ANALYSIS AND EMAILS WITH COMMITTEE RE REVISIONS TO PLAN AND PREFERENCE DEMAND LETTER (.5); REVISE PREFERENCE DEMAND LETTER AND PLAN TO INCORPORATE TRUSTEE'S COMMENTS RE SAME AND EMAILS WITH COMMITTEE, A&M AND TEAM RE SAME (1.9); GROUP CONFERENCE CALL WITH COMMITTEE, FTI AND A&M RE AVOIDANCE ACTION TARGET ANALYSIS (.7); TELEPHONE CONFERENCE WITH A. KIM RE PREFERENCE TARGET LIST (.2); EMAILS WITH TEAM RE REVISED PREFERENCE TARGET LIST, SETTING CONFERENCE CALL AND ANALYSIS OF LIST EXCLUSIONS (.7); EMAILS WITH J. GRAVES RE PLAN RELEASE LANGUAGE REVISIONS (.2); EMAILS AND TELEPHONE CONFERENCES WITH A&M RE COMPLETING DEMAND LETTERS AND MAIL MERGE DATA DOCUMENT (.5).
- 05/30/13
1.30 KELSEY, MATTHEW K CALL WITH COMPANY REGARDING AVOIDANCE ACTION ISSUES AND REVIEW ANALYSIS RELATING TO VARIOUS POTENTIAL TRANSFERS AND ACTIONS.
- 4.50 GLOWACKI, KENNETH A GROUP CONFERENCE CALL WITH COMPANY AND A&M RE AVOIDANCE ACTION TARGET LIST EXCLUSIONS (.5); ANALYSIS OF COMPANY RESPONSES RE PREFERENCE TARGET, ASSEMBLE SUMMARY OF SAME FOR COMMITTEE, ANALYSIS OF A&M SPREADSHEET AMOUNTS, FINALIZE FIRST TRANCHE OF DEMAND LETTER RECIPIENTS, AND TELEPHONE CONFERENCES/EMAILS WITH A&M RE SAME (3.6); EMAILS WITH COMPANY RE FRIDAY CONFERENCE CALL TO DETERMINE FINAL EXCLUSIONS OF PREFERENCE TARGETS (.4).

05/31/13

1.70 KELSEY, MATTHEW K

PREPARE FOR AND CALL WITH M. CHOWDRY AND
ARCAPITA TEAM REGARDING PREFERENCE ISSUES
AND DEMAND LETTERS AND BEGINNING SUITS (.8);
REVIEW AND REFINE ANALYSIS (.9).

3.40 GLOWACKI, KENNETH A

GROUP CONFERENCE CALL WITH COMPANY AND
A&M RE AVOIDANCE ACTION TARGET LIST
EXCLUSIONS (.4); EMAILS AND TELEPHONE
CONFERENCE'S WITH COMPANY, COMMITTEE AND
A&M RE FINALIZING LISTS OF TARGETS IN TRANCHE
2 AND SENDING NOTICES OF TRANCHE 1 TARGET
LIST (.7); REVISE SUMMARY OF COMPANY
RESPONSES RE PREFERENCE TARGETS IN TRANCHE
2 AND ANALYSIS OF A&M SPREADSHEET AMOUNTS
(1.8); ANALYSIS OF SERVICE COSTS FOR
PREFERENCE COMPLAINT IN FOREIGN COUNTRIES
(.5).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET DISPOSITION/SALE ISSUES
30561-00098

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
PETER F. WEINBERG	1.30	\$ 710.00	\$ <u>923.00</u>
Total Services			\$ 923.00

Total Services, Costs/Charges 923.00

BALANCE DUE \$ 923.00

ASSET DISPOSITION/SALE ISSUES
30561-00098

Detail Services:

05/21/13

1.30 WEINBERG, PETER F

REVIEW TRADEMARK SCHEDULE AND CONSIDER
TRANSFER OF TRADEMARK ASSETS TO NEW ENTITY
(.7); PREPARE TRADEMARK ASSIGNMENT (.6).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

AUTOMATIC STAY
30561-00099

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.80	\$ 875.00	\$ 700.00
JOSHUA WEISSER	0.20	785.00	157.00
DUKE K. AMPONSAH	1.20	365.00	<u>438.00</u>
Total Services			\$ 1,295.00

Total Services, Costs/Charges 1,295.00

BALANCE DUE \$ 1,295.00

AUTOMATIC STAY
30561-00099

Detail Services:

05/10/13		
1.20	AMPONSAH, DUKE K	PREPARE AND FILE AMENDED NOTICE OF PRESENTMENT RE: TIDE STIPULATION(.6); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH J. WEISSER RE: SAME(.3).
05/19/13		
0.20	WEISSER, JOSHUA	ATTENTION TO ISSUES REGARDING COMMENCEMENT OF PROCEEDINGS IN FOREIGN JURISDICTION
05/20/13		
0.40	KELSEY, MATTHEW K	CORRESPONDENCE WITH P. ABDULRAHMAN REGARDING BAHRAIN INVESTOR SUIT.
05/23/13		
0.40	KELSEY, MATTHEW K	CORRESPONDENCE WITH P. ABDULRAHMAN REGARDING BAHRAIN PROCEEDING WITH INVESTOR AND STATUS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

BUSINESS OPERATIONS
30561-00100

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	2.30	\$1,090.00	\$ 2,507.00
C. WILLIAM THOMAS	107.10	885.00	94,783.50
MATTHEW K. KELSEY	1.20	875.00	1,050.00
EBONIE-SHAY HAZLE	31.10	695.00	21,614.50
ALEXANDER G. ACREE	9.00	535.00	4,815.00
DUKE K. AMPONSAH	1.20	365.00	438.00
JAMES P. CLARKIN-BRESLIN	8.30	195.00	1,618.50
SPENCER E. SCOTT	0.60	220.00	<u>132.00</u>

Total Services \$ 126,958.50

Total Services, Costs/Charges 126,958.50

BALANCE DUE \$ 126,958.50

BUSINESS OPERATIONS
30561-00100

Detail Services:

04/30/13		
0.30	HAZLE, EBONIE-SHAY	CALL WITH B. THOMAS REGARDING ADVISERS ACT RESEARCH.
05/01/13		
4.50	THOMAS, C. WILLIAM	(AIM) CALL WITH H. THOMPSON, K. SI-AHMED, A. KIM REGARDING ADVISER REGISTRATION (1.0); REVIEW MATERIALS RELATING TO ADVISERS ACT (3.5).
0.40	KELSEY, MATTHEW K	COORDINATE WITH GCG AND COMPANY REGARDING INVOICES.
2.00	HAZLE, EBONIE-SHAY	RESEARCH REGARDING CONVERTIBLE DEBT SECURITIES (1.2); RESEARCH ON CUSTODY RULE (.8).
1.20	AMPONSAH, DUKE K	RESEARCH FOR KPMG VALUATION REPORTS FOR C. MILLET(.9); EMAILS WITH C. MILLET RE: SAME(.3).
05/02/13		
0.50	THOMAS, C. WILLIAM	ATTENTION TO STRUCTURE CHART (.1); RELATED EMAIL TO J. REDA OF GIBSON DUNN (.2).
0.30	KELSEY, MATTHEW K	COORDINATE WITH COMPANY AND GCG REGARDING INVOICES AND PAYMENT.
1.50	HAZLE, EBONIE-SHAY	CALL REGARDING ADVISERS ACT REGISTRATION.
05/06/13		
3.00	THOMAS, C. WILLIAM	CALL WITH H. THOMPSON OF ARCAPITA REGARDING INCENTIVE PROGRAM FOR U.S. DEAL TEAMS (.2); REVIEW RELATED PROPOSAL (.3); REVISE MASTER SERVICES AGREEMENT (2.5).
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. DOSHI AND J. WEISSER REGARDING LETTER RELATING TO LUSAIL AND PAYMENTS.

Invoice Date: June 19, 2013

Due and Payable Upon Receipt

Invoice No. 2013062050

05/07/13
6.30 THOMAS, C. WILLIAM ATTENTION TO SERVICE AGREEMENTS CHARTS (1.4);
CALL WITH S. NORDAHL REGARDING SAME (.3);
EMAILS WITH J. O'GRADY OF GIBSON DUNN
REGARDING CLOSING CHECKLIST AND DOCUMENTS
(.6); (AIM) EMAILS WITH M. ROSENTHAL REGARDING
ADVISER REGISTRATION MATTERS (.5); PREPARE
FORM ADV (2.5); CALL WITH E. HAZLE REGARDING
SAME (.2); EMAIL TO H. THOMPSON OF ARCAPITA
REGARDING VENTURE CAPITAL EXEMPTION FROM
ADVISERS ACT REGISTRATION (.8).

4.00 HAZLE, EBONIE-SHAY DRAFT ARCAPITA FORM ADV PART 1A.

05/08/13
4.00 THOMAS, C. WILLIAM ATTENTION TO U.S. REGULATORY ISSUES (2.3);
EMAIL TO H. THOMPSON OF ARCAPITA REGARDING
SAME (.2); EMAILS WITH M. ROSENTHAL OF GIBSON
DUNN REGARDING CLOSING MATTERS (.2); REVISE
CLOSING CHECKLIST (.3); REVISE AND DISTRIBUTE
STRUCTURE CHART (1.0).

0.30 KELSEY, MATTHEW K REVIEW LETTER REGARDING LUSAIL AND PAYMENT.

1.50 HAZLE, EBONIE-SHAY REVISE FORM ADV (1.3); DISCUSS SAME WITH B.
THOMAS (.2).

05/09/13
0.50 HAZLE, EBONIE-SHAY COMMENT ON ISSUES LIST.

05/10/13
2.00 THOMAS, C. WILLIAM CALL WITH E. NELSON REGARDING U.S.
REGULATORY ISSUES (.5); ATTENTION TO
INVESTMENT ADVISER STRUCTURE CHART (.5);
PREPARE FOR CALL WITH MILBANK (.5); DRAFT
ISSUES LIST (.5).

2.50 THOMAS, C. WILLIAM ANALYZE INVESTMENT ADVISER MATTERS RELATING
TO AIM U.S.

05/11/13
0.70 ROSENTHAL, MICHAEL A REVIEW AIM BUSINESS PLAN.

0.80 THOMAS, C. WILLIAM EMAILS WITH J. TRINKLEIN REGARDING ARCAPITA VENTURES TAX.

05/12/13
0.50 THOMAS, C. WILLIAM PREPARE FOR CALL WITH H. THOMPSON OF ARCAPITA REGARDING U.S. REGULATORY ISSUES.

05/13/13
6.50 THOMAS, C. WILLIAM CALL WITH A. KIM OF ARCAPITA REGARDING U.S. REGULATORY ISSUES (.5); CALL WITH M. ROSENTHAL OF ARCAPITA REGARDING U.S. REGULATORY ISSUES (.3); RELATED ANALYSIS OF U.S. REGULATORY ISSUES (2.7); CALL WITH B. GOLDBLATT OF MILBANK REGARDING U.S. REGULATORY ISSUES (1.2); REVISE STRUCTURE CHART (.3); REVIEW RELATED MATERIALS (.2); EMAILS WITH C. BABCOCK OF GIBSON DUNN REGARDING AIML AGREEMENTS AND REVIEW SAME (1.3).

2.20 THOMAS, C. WILLIAM PREPARE FORM ADV (1.2); RELATED EMAILS WITH E. HAZLE REGARDING SAME (1.0).

2.50 HAZLE, EBONIE-SHAY EMAILS WITH B. THOMAS TO DISCUSS REGISTRATION (1.0); REVISE PART 1A AND SEND TO B. THOMAS (1.5).

05/14/13
1.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH M. CHOWDHURY, M. TAN, A&M, H. THOMPSON REGARDING BUSINESS OPERATIONAL ISSUES RELATED TO PLAN IMPLEMENTATION.

3.50 THOMAS, C. WILLIAM CALL WITH D. HEYL AND W. AARON FROM MILBANK REGARDING REGULATORY ISSUES (.8); CALL WITH H. THOMPSON REGARDING SAME (.2); RELATED ANALYSIS (2.5).

4.70 THOMAS, C. WILLIAM (AIM) CALL WITH E. HAZLE REGARDING AIM ADVISER REGISTRATION AND FOLLOW UP (1.5); CALL AND EMAILS WITH A. KIM REGARDING SAME (2.5); CALL WITH H. THOMPSON AND J. WAUCHOPE REGARDING CAYMAN LICENSING ISSUES (.5); ATTENTION TO BANK ACCOUNT ISSUES AND RELATED EMAIL FROM J. HUNTZ. (.2).

2.00 HAZLE, EBONIE-SHAY CALL WITH B. THOMAS AND ARCAPITA TEAM REGARDING REGISTRATION.

0.60 SCOTT, SPENCER E OBTAIN TREATISE MATERIALS ON BROKER DEALER REGULATION, FOR A. LONG

05/15/13
6.70 THOMAS, C. WILLIAM CALL WITH J. O'GRADY OF ARCAPITA REGARDING BAHRAIN BANK REGULATORY MATTERS AND REVIEW RELATED EMAILS (.5); REVISE CHART INDICATING SERVICES AGREEMENTS AND RELATED ANALYSIS (1.5); (AIM) REVIEW FORM ADV MATTERS FOR AIM U.S. ENTITY (3.0); ATTENTION TO CONSULTING AGREEMENT ISSUES FOR U.S. PERSONNEL (.5); EMAILS WITH H. THOMPSON REGARDING SAME (.2); EMAIL TO J. HUNTZ REGARDING VC BUSINESS OF AIM INC. AND RELATED SEC REGISTRATION MATTERS (1.0).

05/16/13
5.00 THOMAS, C. WILLIAM CALL WITH D. HEYL FROM MILBANK REGARDING REGULATORY MATTERS (.2); RELATED ANALYSIS (.3); EMAIL TO R. WEISS RELATING TO TAX ISSUES AND ARCAPITA VENTURES (.8); EMAILS WITH C. BABCOCK REGARDING CONSULTING AGREEMENTS OF ARCAPITA INC. (.5); EMAILS WITH J. O'GRADY REGARDING BOARD DIRECTORS OF ARCAPITA SUBSIDIARIES (.7); (AIM) CALL WITH M. ROSENTHAL OF GIBSON DUNN AND H. THOMPSON FROM ARCAPITA REGARDING CONSULTING ARRANGEMENTS (.3); REVIEW FORM ADV MATERIALS (.5); ANALYSIS OF RELATED REGULATORY CONSIDERATIONS (1.2); EMAIL TO R. WEISS REGARDING SAME (.5).

05/17/13
4.00 THOMAS, C. WILLIAM (AIM) CALL WITH H. THOMPSON OF ARCAPITA, K. HYAMS OF FRIEDMAN LP AND WORKING GROUP REGARDING REGISTRATION ISSUES (.7); RELATED ANALYSIS RELATING TO FORM ADV (1.0); RELATED EMAIL TO A. KIM (.3); CALL WITH E. HAZLE AND C. BABCOCK OF GIBSON DUNN REGARDING ADVISORY CLIENT MATRIX (.5); REVIEW MATRIX AND RELATED MATERIALS (1.5).

2.50 HAZLE, EBONIE-SHAY CALL WITH C. HANCOCK AND B. THOMAS (.5); SUMMARIZE CLIENT INFORMATION NECESSARY FOR FORM ADV (2.0).

05/19/13
1.00 THOMAS, C. WILLIAM (AIM) EMAILS WITH C. BABCOCK REGARDING PREPARATION OF FORM ADV FILING.

05/20/13
4.20 THOMAS, C. WILLIAM CALL WITH MILBANK REGARDING STATUS OF CLOSING PROCESS (.5); CALL WITH S. BUFFONE REGARDING SAME (.3); ATTENTION TO EXEMPT FILINGS BY ARCAPITA ENTITIES (1.2; (AIM) CALL WITH A. KIM REGARDING STATUS (.3); CALL WITH C. BABCOCK REGARDING VALUATION ISSUES AND FORM ADV (.5); RELATED ANALYSIS (1.3); CALL WITH E. HAZLE REGARDING SAME (.2).

0.50 HAZLE, EBONIE-SHAY CORRESPOND WITH C. BABCOCK REGARDING FORM ADV.

05/21/13
3.50 THOMAS, C. WILLIAM CALL WITH GDC TEAM AND H. THOMPSON REGARDING STATUS OF CLOSING PROCESS (.8); ANALYSIS OF REGULATORY MATTERS RELATING TO AIML (2.7).

1.50 THOMAS, C. WILLIAM (AIM) REVIEW CLIENT MATRIX AND RELATED EMAILS (.5); ATTENTION TO FORM ADV ISSUES (.3); ATTENTION TO CONSULTING AGREEMENTS (.7).

1.00 ACREE, ALEXANDER G CONFERENCE WITH W. THOMAS OF GIBSON DUNN REGARDING ISSUES CONCERNING INVESTMENT ADVISER REGISTRATION (0.3); RESEARCH RELATED TO SAME (0.7).

05/22/13
3.50 THOMAS, C. WILLIAM CALL WITH D. HEYL OF MILBANK REGARDING ADVISERS ACT MATTERS (.5); PREPARE FOR SAME (1.5); CALLS WITH A. ACREE REGARDING SAME (.5); CALL WITH R. WEISS REGARDING TAX ISSUES IN CONNECTION WITH AIM SERVICES AGREEMENTS (.5); ANALYSIS REGARDING SAME (.5).

1.00 THOMAS, C. WILLIAM (AIM) CALL WITH A. KIM OF ARCAPITA REGARDING REGULATORY MATTERS RELATING TO AIML (.5); ATTENTION TO COMMENTS ON CONSULTING AGREEMENTS FROM H. THOMPSON (.5).

8.00 ACREE, ALEXANDER G RESEARCH ISSUES RELATED TO POSSIBLE REGISTRATION OF AIML AS AN INVESTMENT ADVISER (6.8); CONFERENCE WITH W. THOMAS REGARDING SAME (0.5); CONFERENCE WITH W. AARON AND D. HEYL OF MILBANK REGARDING SAME (0.7).

8.30 CLARKIN-BRESLIN, JAMES P ATTEND CLIENT MEETING AT KPMG OFFICES IN MONTVALE, NJ, TO DISCUSS IMPLEMENTATION OF SERVICES AGREEMENT WITH IBM THAT WILL REDUCE SCOPE OF CURRENT AGREEMENT.

05/23/13
2.50 THOMAS, C. WILLIAM REVISE CLIENT MATRIX (.8); TELEPHONE CALLS WITH C. BABCOCK OF GIBSON DUNN REGARDING SAME (.2); TELEPHONE CALL WITH A. KIM OF ARCAPITA REGARDING SAME (.2); ATTENTION TO VALUATION ISSUES (.8); ATTENTION TO CONSULTING AGREEMENT ISSUES (.2); ATTENTION TO FORM ADV ISSUES (.3).

2.70 THOMAS, C. WILLIAM REVIEW MASTER SERVICES AGREEMENT (1.0); ATTENTION TO U.S. REGULATORY ISSUES IN CONNECTION WITH DELEGATION OF SERVICES TO AIM U.S. (1.5); ATTENTION TO EMAIL FROM M. ROSENTHAL OF GIBSON DUNN REGARDING PLAN SUPPLEMENT (.2).

0.50 HAZLE, EBONIE-SHAY REVIEW PPM AND MANAGEMENT AGREEMENT FOR RESTRICTIONS ON ASSIGNMENT.

05/24/13
5.40 THOMAS, C. WILLIAM CALL WITH H. THOMPSON OF ARCAPITA REGARDING REGULATORY ISSUES IN CONNECTION WITH AIM CAYMAN (.2); RELATED ANALYSIS (1.5); REVIEW MASTER SERVICES AGREEMENT (1.3); CALL WITH S. NORDHAL REGARDING SAME (.5); EMAIL TO E. HAZLE REGARDING ADVISERS ACT (.2); (AIM) EMAILS WITH A. KIM REGARDING STATUS OF FORM ADV (.2); EMAILS WITH C. BABCOCK REGARDING CLIENT MATRIX (.5); REVIEW CONSULTING AGREEMENT FOR AIM U.S. AND RELATED ISSUES (1.0).

0.50 HAZLE, EBONIE-SHAY CORRESPOND WITH B. THOMAS REGARDING ADVISERS ACT.

05/25/13
0.50 THOMAS, C. WILLIAM ATTENTION TO PV ADVISORY ARRANGEMENTS.

05/27/13
1.20 THOMAS, C. WILLIAM REVIEW FORM ADV (1.0); RELATED EMAIL TO A. KIM (.2).

05/28/13
2.40 THOMAS, C. WILLIAM ATTENTION TO U.S. REGULATORY ISSUES RELATING TO MANAGEMENT SERVICES AGREEMENT (2.3); EMAIL WITH S. BUFFONE REGARDING STATUS OF REGULATORY MATTERS (.1).

2.20 THOMAS, C. WILLIAM (AIM) CALL WITH A. KIM AND K. SI-AHMED OF ARCAPITA REGARDING FORM ADV (.7); CALL WITH C. COOMBS OF ARCAPITA REGARDING SAME (.5); RELATED ANALYSIS (.5); ATTENTION TO FORM ADV ISSUES (.5).

05/29/13
7.20 THOMAS, C. WILLIAM REVIEW MASTER SERVICE AGREEMENT (1.5); CALL WITH D. ANGEL AND S. NORDHAL OF GIBSON DUNN REGARDING SAME (.5); CALL WITH W. AARON AND D. HEYL OF MILBANK REGARDING STATUS OF INVESTMENT ADVISER REGULATORY ISSUES (.5); WEEKLY STATUS CALL WITH H. THOMPSON OF ARCAPITA (1.0); EMAILS RELATING TO HARBOURVEST (.2); ATTENTION TO ADV ISSUES (2.0); CALL WITH A. KIM AND C. COOMBS OF ARCAPITA REGARDING ADV FILING (.5); CALL WITH E. HAZLE OF GIBSON DUNN REGARDING SAME (.2); REVIEW AIM BUSINESS PLAN DOCUMENT (.8).

4.50 HAZLE, EBONIE-SHAY CALL REGARDING PART 1 OF FORM 1 OF ADV WITH CLIENT (1.5); CALL REGARDING PART 2 OF FORM ADV WITH CLIENT (1.5); ALL HANDS ARCAPITA CALL (1.5).

05/30/13
5.40 THOMAS, C. WILLIAM CALL WITH J. O'GRADY REGARDING RESTRUCTURING OWNERSHIP OF CAYMAN SYNDICATION COMPANIES (.2); RELATED ANALYSIS (1.5); REVIEW MANAGEMENT SERVICES AGREEMENT (1.5); (AIM) PREPARE FORM ADV (1.5); UPDATE CLIENT MATRIX (.5); EMAIL WITH A. KIM REGARDING PORTFOLIO ENTITIES AND RELATED REGULATORY ISSUES (.2).

2.30	HAZLE, EBONIE-SHAY	REVIEW B. THOMAS INQUIRY REGARDING CUSTODY (1.7); CALL WITH B. THOMAS TO DISCUSS REGISTRATION (.3); COORDINATE IARD ACCOUNT (.3)
05/31/13		
1.50	THOMAS, C. WILLIAM	CALL WITH S. NORDHAL OF GIBSON DUNN AND MILBANK REGARDING MANAGEMENT SERVICE AGREEMENT (1.0); REVIEW SAME (.5).
4.70	THOMAS, C. WILLIAM	CALL WITH C. COOMBS AND A. KIM OF ARCAPITA REGARDING FORM ADV (.7); PREPARE FOR SAME (1.0); REVIEW DRAFT FORM (2.6); CALL WITH E. HAZLE REGARDING SAME (.2); CALL WITH S. ROSS OF GIBSON DUNN REGARDING WCF ISSUES AND REVIEW SAME (.2).
6.00	HAZLE, EBONIE-SHAY	CALL TO DISCUSS FIRM BROCHURE (.7); REVISE FIRM BROCHURE (2.3); COORDINATE IARD ACCOUNT (1.2); REVIEW MATERIALS DISTRIBUTED BY CLIENT FOR USE IN FIRM BROCHURE (1.8).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CASE ADMINISTRATION
30561-00101

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.30	\$1,040.00	\$ 3,432.00
MATTHEW K. KELSEY	0.40	875.00	350.00
JOSHUA WEISSER	1.00	785.00	785.00
JEREMY L. GRAVES	1.60	665.00	1,064.00
DOUGLAS G. LEVIN	0.80	580.00	464.00
BRIAN J. KIM	0.80	695.00	556.00
LISA STEVENS	0.30	615.00	184.50
AYESHA CHATTERJEE	2.50	595.00	1,487.50
MATTHEW G. BOUSLOG	0.10	465.00	46.50
DUKE K. AMPONSAH	35.20	365.00	12,848.00
CARLA M. EDWARDS	0.30	220.00	66.00
ERIN L. GELLER	1.60	195.00	312.00
ANNA L. KARAMIGIOS	3.60	195.00	702.00
MARGARET C. MICELI	2.70	195.00	526.50
MORGAN M. WOLFE	15.00	265.00	<u>3,975.00</u>

Total Services \$ 26,799.00

Total Services, Costs/Charges 26,799.00

BALANCE DUE \$ 26,799.00

CASE ADMINISTRATION
30561-00101

Detail Services:

05/01/13

0.50 MILLET, CRAIG H EMAILS RE ASSIGNMENTS OF MATERIALS NEEDED FOR CONFIRMATION AND DEADLINES.

0.90 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.3); REVIEW CALENDAR UPDATES (.2)

2.40 WOLFE, MORGAN M UPDATE CASE CRITICAL DATES CALENDAR PURSUANT TO EMAIL FROM C. MILLET RE TIDE'S BRIEFING SCHEDULE AND TEMPORARY ALLOWANCE, AS WELL AS DATES SET FORTH IN DISCLOSURE STATEMENT ORDER, AND CIRCULATE TO NY ARCAPITA TEAM (1.6); EMAIL FROM J. GRAVES RE COMMENTS AND REVISIONS FOR CASE CRITICAL DATES CALENDAR, IMPLEMENT SAID COMMENTS INTO CALENDAR (.8).

05/02/13

0.40 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL REGARDING TASKS TO BE COMPLETED.

0.30 STEVENS, LISA CORRESPOND WITH J. WEISSER REGARDING ENGLISH LAW REQUIREMENTS IN CONNECTION WITH EXECUTING DOCUMENTS.

2.10 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET (.3); UPDATE AND INDEX DOCKETED FILES (1.0); REVIEW CALENDAR UPDATES (.4).

05/03/13

0.10 LEVIN, DOUGLAS G CORRESPONDENCES WITH J. MAKUCH (A&M), M. ROSENTHAL AND M. WOLFE RE FORECASTING GIBSON DUNN'S FEES FOR THE NEXT FOUR MONTHS.

1.40 AMPONSAH, DUKE K PREPARE DRAFT OF MOTION FOR PRO HAC VICE FOR M. BOUSLOG (.7); COORDINATE OMNIBUS HEARING DATES WITH CHAMBERS (.4); REVIEW DOCKET (.3).

05/06/13

- 0.50 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE CAYMAN FILING AND WORK IN PROGRESS.
- 0.20 KELSEY, MATTHEW K COORDINATE WITH D. AMPONSAH AND TEAM REGARDING CASE CALENDAR.
- 0.80 KIM, BRIAN J PREPARE PROPOSED ORDERS RE: MOTIONS TO SHORTEN NOTICE PERIOD AND MOTION TO FILE CERTAIN DOCUMENTS UNDER SEAL (0.6). EMAIL TO JUDGE LANE'S CHAMBERS RE: PROPOSED ORDERS (0.2).
- 1.10 AMPONSAH, DUKE K PREPARE AND FILE PRO HAC VICE MOTION FOR M. BOUSLOG(.4); PREPARE DISK AND COVER LETTER FOR SUBMISSION TO COURT(.7).
- 0.30 EDWARDS, CARLA M PERFORM PACER DOCKET & DOCUMENT RETRIEVAL FOR T. LONG.

05/07/13

- 0.50 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE STATUS, WORK IN PROGRESS AND STRATEGY.
- 0.20 KELSEY, MATTHEW K COORDINATE WITH TEAM REGARDING CALENDAR ISSUES.
- 2.60 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.3); REVIEW CALENDAR UPDATES (.4); PREPARE AND FILE NOTICE OF RESCHEDULING OMNIBUS HEARING DATES(.5); PREPARE AND FILE NOTICE OF OMNIBUS HEARING DATES(.4); CONFER WITH CHAMBERS RE: SAME(.3); CONFER WITH J. WEISSER(.3).
- 0.30 WOLFE, MORGAN M CORRESPONDENCE WITH D. LEVIN RE MAY 15 FEE APPLICATION HEARING AND UPDATES TO LIST OF PROFESSIONALS AND SCHEDULING TELEPHONIC APPEARANCES FOR SAME.

05/08/13

- 0.60 GRAVES, JEREMY L REVIEW LATEST WIP (.1); REVISE AND EDIT WIP (.5).

2.10	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET (.3); UPDATE AND INDEX DOCKETED FILES (1.0); REVIEW CALENDAR UPDATES (.4).
0.30	WOLFE, MORGAN M	UPDATE CASE CRITICAL DATES CALENDAR PURSUANT TO EMAIL FROM D. AMPONSAH RE OMNIBUS OBJECTIONS TO CLAIMS AND CIRCULATE TO NY ARCAPITA TEAM.
05/09/13		
0.50	WOLFE, MORGAN M	REVIEW AND REVISE LIST OF PROFESSIONALS ATTENDING MAY 15 FEE APPLICATION HEARING VIA TELEPHONE.
05/10/13		
3.00	AMPONSAH, DUKE K	REVIEW CALENDAR UPDATES (.4); PREPARE DRAFT OF MAY 15, 2013 AGENDA LETTER(1.7); PREPARE HEARING DOCUMENTS TO BE ASSEMBLED (.9).
1.20	WOLFE, MORGAN M	ATTENTION TO REQUEST FROM J. WEISSER RE PREPARATION OF BINDERS FOR TEAM CONTAINING EXIT FACILITY DOCUMENTS.
05/13/13		
3.60	AMPONSAH, DUKE K	REVIEW CALENDAR UPDATES (.4); UPDATE DRAFT OF MAY 15, 2013 AGENDA LETTER(1.1); PREPARE AND FILE MAY 15, 2013 AGENDA LETTER(.4); CONFER WITH D. LEVIN AND J. WEISSER RE: SAME(.3); COORDINATE SERVICE WITH GCG RE: SAME(.3); PREPARE HEARING BINDERS FOR DISTRIBUTION TO CHAMBERS AND THE UST(1.1).
2.30	WOLFE, MORGAN M	UPDATE CASE CALENDAR RE MOTION FOR EXIT FACILITY COMMITMENT LETTER TO BE HEARD ON MAY 15 OMNIBUS HEARING (.6); COORDINATE WITH D. AMPONSAH RE SAME (.3); DRAFT, REVIEW, AND REVISE AGENDA LETTER RE MAY 15 HEARING (1.0); EMAILS WITH D. LEVIN, D. AMPONSAH RE COMMENTS AND REVISIONS TO AGENDA LETTER (.4).

05/14/13
0.70 LEVIN, DOUGLAS G CORRESPONDENCES WITH R. SPIGEL (KPMG (UK)) (.3), C. MILLET (.2) AND J. WEISSER (.2) RE SUPPLEMENTAL DECLARATION OF KPMG (UK), INCLUDING INTERNAL ANALYSIS OF POTENTIAL ISSUES RAISED BY SAME DECLARATION AND PROPOSED SOLUTION.

3.10 AMPONSAH, DUKE K HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF ORDERS) (2.1); CONFER WITH J. WEISSER RE SAME (.3); COORDINATE WITH M. WOLFE RE SAME (.7).

0.80 WOLFE, MORGAN M ARRANGE FOR DELIVERY OF MAY 15 HEARING BINDERS TO CHAMBERS.

05/15/13
2.50 CHATTERJEE, AYESHA REVIEW AND COMMENT ON MONTHLY OPERATING REPORTS FOR FILING, IN DISCUSSION WITH K. GERBER.

0.10 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE TASK LIST.

1.00 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET (.2); REVIEW CALENDAR UPDATES (.4).

1.60 GELLER, ERIN L READ DISCLOSURE STATEMENT IN PREPARATION FOR ARCAPITA ORIENTATION FOR SUMMER ASSOCIATES (1.0); ATTEND ARCAPITA ORIENTATION FOR SUMMER ASSOCIATES (.6).

3.00 KARAMIGIOS, ANNA L PREPARE FOR INITIAL MEETING BY READING BACKGROUND OF THE CASE (1.5); CONFERENCE WITH J. CORSICO TO DISCUSS (.5); REVIEW INTRODUCTION OF THE DISCLOSURE STATEMENT (1.0).

2.70 MICELI, MARGARET C READ AND TAKE NOTES ON BACKGROUND E-MAILS ABOUT ARCAPITA RESTRUCTURING (.6); ATTEND INFORMATIONAL MEETING FOR ARCAPITA RESTRUCTURING (1.1); READ AND TAKE NOTES ON BACKGROUND INFORMATION ON ISLAMIC FINANCE (1.0).

05/16/13
1.80 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING
CALENDAR (.4); REVIEW DOCKET(.2); REVIEW
CALENDAR UPDATES (.4); PREPARE AND FILE
DOCUMENTS RE: TIDE SUBORDINATION(.5);
COORDINATE WITH GCG RE: SAME(.3).

0.60 KARAMIGIOS, ANNA L REVIEW DISCLOSURE STATEMENT.

1.10 WOLFE, MORGAN M UPDATE CASE CALENDAR RE TIDE SUBORDINATION
HEARING SET FOR JUNE 10 AT 11 AM (.8);
COORDINATE WITH D. AMPONSAH RE SAME (.3).

05/17/13
0.60 GRAVES, JEREMY L REVISE AND EDIT WIP.

1.10 AMPONSAH, DUKE K REVIEW DOCKET (.2); UPDATE AND INDEX DOCKETED
FILES (.5); REVIEW CALENDAR UPDATES (.4).

05/20/13
0.30 WEISSER, JOSHUA ATTENTION TO CASE MANAGEMENT ISSUES (.2);
RELATED CONFERENCE WITH COURT (.1).

1.10 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING
CALENDAR (.4); REVIEW DOCKET (.3); REVIEW
CALENDAR UPDATES (.4).

0.20 WOLFE, MORGAN M UPDATE CASE CALENDAR PURSUANT TO SCB
OBJECTION EXTENSION.

05/21/13
0.90 MILLET, CRAIG H EMAILS AND CALLS RE PREPARATION FOR
CONFIRMATION AND WIP.

0.20 WEISSER, JOSHUA CONFERENCES WITH COURT REGARDING CASE
ADMINISTRATION ISSUES

1.10 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING
CALENDAR (.4); REVIEW DOCKET(.3); REVIEW
CALENDAR UPDATES (.4).

05/22/13		
0.90	MILLET, CRAIG H	EMAILS AND CALL RE WORK IN PROGRESS FOR CONFIRMATION HEARING AND CAYMAN HEARING.
0.80	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW CALENDAR UPDATES (.4).
1.10	WOLFE, MORGAN M	ARRANGE CASE DOCUMENTS FOR TRANSFER TO RECORDS STORAGE.
05/23/13		
0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING COMMON INTEREST AGREEMENT WITH LENDER
2.10	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.3); UPDATE AND INDEX DOCKETED FILES (1.0); REVIEW CALENDAR UPDATES (.4).
2.00	WOLFE, MORGAN M	ARRANGE CASE DOCUMENTS FOR TRANSFER TO RECORDS STORAGE.
05/24/13		
1.10	WOLFE, MORGAN M	ARRANGE CASE DOCUMENTS FOR TRANSFER TO RECORDS STORAGE.
05/29/13		
0.30	WEISSER, JOSHUA	CONFERENCE WITH COURT REGARDING CLAIM ADMINISTRATION ISSUE
0.80	AMPONSAH, DUKE K	REVIEW CALENDAR UPDATES (.4); REVIEW DOCKET(.4).
1.70	WOLFE, MORGAN M	ARRANGE CASE DOCUMENTS FOR TRANSFER TO RECORDS STORAGE.
05/30/13		
2.10	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.3); UPDATE AND INDEX DOCKETED FILES (1.0); REVIEW CALENDAR UPDATES (.4).

05/31/13

3.40 AMPONSAH, DUKE K

COORDINATE WITH M. WOLFE RE UPDATING
CALENDAR (.4); REVIEW DOCKET(.3); UPDATE AND
INDEX DOCKETED FILES (1.0); REVIEW CALENDAR
UPDATES (.4); PREPARE DRAFTS OF AGENDA LETTER
FOR JUNE 10 AND JUNE 11(1.3).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	12.90	\$1,040.00	\$ 13,416.00
MICHAEL A. ROSENTHAL	6.60	1,090.00	7,194.00
MATTHEW K. KELSEY	6.90	875.00	6,037.50
JOSHUA WEISSER	46.60	785.00	36,581.00
BRIAN J. KIM	47.30	695.00	32,873.50
AYESHA CHATTERJEE	14.80	595.00	8,806.00
MATTHEW G. BOUSLOG	0.90	465.00	418.50
TEALE L. CLARK	45.80	510.00	23,358.00
DUKE K. AMPONSAH	17.80	365.00	6,497.00
MORGAN M. WOLFE	10.00	265.00	<u>2,650.00</u>

Total Services \$ 137,831.50

Total Services, Costs/Charges 137,831.50

BALANCE DUE \$ 137,831.50

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

Detail Services:

05/01/13

2.80 MILLET, CRAIG H

EMAILS RE OBJECTIONS TO CLAIMS, TEMPORARY ALLOWANCE AND VOTING STIPULATIONS AND REVISE FORM OF VOTING STIPULATION (.9); CONFERENCE CALL WITH J. WEISSER RE CLAIMS OBJECTIONS AND STRATEGY (.6); EMAILS WITH M. SALZBURG RE TEMPORARY ALLOWANCE (.5); EMAILS WITH CLIFFORD CHANCE RE TEMPORARY ALLOWANCE (.5); EMAILS WITH N. LABOVITZ RE TEMPORARY ALLOWANCE (.3).

1.20 ROSENTHAL, MICHAEL A

EMAILS TO AND FROM A. FREEMAN REGARDING CBB CLAIM OBJECTION (.2); MEETING WITH J. WEISSER, M. KELSEY, B. KIM REGARDING ISSUES RELATED TO PENDING CLAIMS OBJECTIONS (.3); REVIEW PENDING CLAIMS OBJECTIONS RELATIVE TO VOTING ISSUES (.7).

3.40 KELSEY, MATTHEW K

CONFERENCE WITH M. ROSENTHAL REGARDING OMNIBUS CLAIMS OBJECTIONS (.3); COORDINATE WITH GCG REGARDING BALLOTING ISSUES (3.1).

4.40 WEISSER, JOSHUA

PREPARE FOR AND ATTEND MEETING REGARDING CLAIMS OBJECTION WITH INTERNAL TEAM (1); RELATED REVIEW OF EXISTING CLAIMS OBJECTIONS (.9); CONFERENCE WITH C. MILLET REGARDING POTENTIAL STIPULATIONS (.6); DRAFT FORM OF VOTING STIPULATION FOR CLAIMANTS (1 HRS); RELATED DISCUSSION WITH C. MILLET AND B. KIM (.9).

1.40 KIM, BRIAN J

MEETING RE: CLAIMS OBJECTIONS WITH M. ROSENTHAL, M. KELSEY AND J. WEISSER (0.9). CALL WITH GCG TEAM RE: METHODS TO ENSURE CLAIMANTS RECEIVE ACTUAL NOTICE OF CLAIMS OBJECTIONS (0.5).

05/02/13

0.80 MILLET, CRAIG H

EMAILS WITH S. CAMPBELL CHANCE RE TEMPORARY ALLOWANCE OF GPZ CLAIMS AND EMAIL WITH A. ROGERS RE SAME (.8).

0.20 ROSENTHAL, MICHAEL A REVIEW SUMMARY FROM A. FREEMAN OF CBB CLAIM AND EMAIL TO A. FREEMAN REGARDING SAME (.2)

1.10 KELSEY, MATTHEW K COORDINATE WITH COMPANY REGARDING OMNIBUS CLAIMS OBJECTION AND CALLS WITH CLAIMANTS.

1.00 WEISSER, JOSHUA REVISIONS TO EXISTING VOTING STIPULATIONS FOR CLAIMANTS (.5); DRAFT NEW RELATED DOCUMENT (.3); RELATED CONFERENCE WITH C. MILLET (.2).

2.30 KIM, BRIAN J REVIEW CLAIMS OBJECTION AND CLAIM INFORMATION RE: G.P. ZACHARIADIS CLAIM (0.3). REVIEW CLAIMS OBJECTION AND CLAIM INFORMATION RE: PERBADANAN TAIB CLAIMS (0.5). REVIEW AND REVISE FORM OF STIPULATION RE: VOTING FOR HOPPER CLAIMANTS (1.5).

2.00 CLARK, TEALE L SEARCH FOR NOTICE OF ADJOURNMENT PRECEDENTS RELATED TO CLAIMS OBJECTIONS (1.0); DRAFT NOTICE OF ADJOURNMENT FOR OUR OMNIBUS CLAIM OBJECTIONS (1.0).

05/03/13
0.70 MILLET, CRAIG H CONFERENCE CALL WITH J. WEISSER AND CLAIM OBJECTION TEAM RE TEMPORARY ALLOWANCE STRATEGY AND EMAILS RE SAME (.7).

2.60 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE CALL WITH C. MILLET (.9 HRS); CONFERENCE WITH CLAIMANT (.2 HRS); REVISIONS TO VOTING STIPULATION FOR CLAIMANTS (.7 HRS); DRAFT SPECIFIC STIPULATION FOR SPECIFIC GROUP OF CREDITORS (.8 HRS)

1.00 KIM, BRIAN J MEET WITH J. WEISSER (.2), T. LONG (.8), RE: CLAIMS OBJECTIONS AND STIPULATIONS.

0.50 CHATTERJEE, AYESHA REVIEW CLASS VOTING REPORT (0.3); DISCUSS ANALYSIS OF CLASS VOTING REPORT WITH T. LONG (.2).

1.80	CLARK, TEALE L	CONFER WITH B. KIM REGARDING CLAIMS OBJECTION PLAN (.8); REVIEW CLASS 5A CLAIMS TO DETERMINE WHICH HAVE BEEN OBJECTED TO THROUGH OUR OMNIBUS OBJECTIONS (1.0).	
05/04/13	0.20	ROSENTHAL, MICHAEL A	EMAILS TO AND FROM H. THOMPSON REGARDING MANAGEMENT CLAIMS AND VOTING.
05/05/13	0.40	WEISSER, JOSHUA	CORRESPONDENCE REGARDING CLAIMS ADMINISTRATION ISSUES WITH A. DOSHI (ARCAPITA)
3.50	CHATTERJEE, AYESHA	REVIEW CLASS VOTING REPORT AND STATUS OF RELATED CLAIMS (2.3); CONFER WITH T. LONG RE SAME (.2).	
1.00	CLARK, TEALE L	CONFER WITH A. CHATTERJEE TO DETERMINE WHICH VOTING CLASS 5A CLAIMS ARE SUBJECT TO OBJECTION (.20); CREATE LIST OF OBJECTED CLASS 5A CLAIMS (.80)	
05/06/13	1.30	MILLET, CRAIG H	EMAILS WITH S. CAMPBELL RE GPZ VOTING STIPULATION AND EMAILS RE RELIEF FROM STAY (.5); EMAILS RE BACKGROUND TO GPZ CLAIM AND ARBITRATION (.3); MULTIPLE EMAILS RE OBJECTIONS TO CLAIMS AND VOTING STIPULATION STATUS (.5).
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH M. KELSEY, J. WEISSER, H. THOMPSON, A. ROGERS REGARDING VOTING OF CLAIMS.	
6.30	WEISSER, JOSHUA	DRAFT AND REVISE FORM SETTLEMENT AGREEMENT (1.8); RELATED CONFERENCES WITH B. KIM (.2); ATTENTION TO ISSUES RELATED TO OUTSTANDING CLAIM OBJECTIONS (.7); DRAFT, ANALYZE AND REVISE CLAIMS STIPULATIONS AND SETTLEMENTS FOR C. MILLET (1.5); RELATED INTERNAL CORRESPONDENCE WITH C. MILLET (.3); PREPARE FOR AND ATTEND INTERNAL MEETING REGARDING CLAIMS ADMINISTRATION PROCESS (.6); CONFERENCE WITH ATTORNEY FOR CLAIMANT (.3); DRAFT RELATED VOTING STIPULATION (.4); RELATED MEMORANDUM TO CLIENT AND S. KOTARBA (.2); CONFERENCES WITH S. KOTARBA REGARDING FOREGOING (.3).	

4.10 KIM, BRIAN J CALL WITH J. WEISSER RE: CLAIM SETTLEMENT (0.2). EMAIL TO GCG RE: PROVIDING INVESTOR NUMBERS TO CLAIMANT'S ATTORNEYS (0.2). MEETING RE: CLAIMS RECONCILIATION PROCESS WITH A. CHATTERJEE (0.6). REVIEW AND REVISE DRAFT STIPULATION AND SETTLEMENT AGREEMENT (3.1).

3.80 CHATTERJEE, AYESHA REVIEW CLASS VOTING REPORT AND STATUS OF OBJECTIONS TO RELATED CLAIMS (2.3); PREPARE FOR AND PARTICIPATE IN MEETING WITH J. WEISSER, B. KIM RE CLASS VOTING CREDITORS (0.5).

05/07/13

0.90 MILLET, CRAIG H EMAILS WITH J. WEISSER RE VOTING STIPULATIONS (.4); COMMENT ON CBB SETTLEMENT AGREEMENT (.3); EMAILS WITH J. WEISSER RE SAME (.2).

0.90 ROSENTHAL, MICHAEL A EMAILS WITH AND TO H. THOMPSON REGARDING VOTING OF SENIOR MANAGER CLAIMS (.4); REVIEW PROPOSED CBB CLAIM STIPULATION (.2); TELEPHONE WITH J. WEISSER REGARDING SAME (.1); EMAIL FROM AND T. K. GLOWACKI REGARDING PREFERENCE LETTERS (.2).

0.80 KELSEY, MATTHEW K COORDINATE WITH A&M AND COMPANY REGARDING CLAIMS LIST AND INTERCOMPANY CLAIMS.

2.70 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO CLAIM OBJECTION (.4); DRAFT RELATED VOTING STIPULATION (.4); DRAFT EMAIL TO CLAIMANT REGARDING SAME (.3); REVISIONS TO SETTLEMENT AGREEMENT (.6); RELATED CONFERENCE WITH M. ROSENTHAL (.2); RESEARCH REGARDING RELATED PROCEDURAL ISSUES (.8).

2.60 KIM, BRIAN J CONFERENCE CALL RE: CLAIMS OBJECTIONS WITH ARCAPITA, A&M, J. WEISSER, T. LONG AND A. CHATTERJEE (0.6). REVIEW AND REVISE FORM OF VOTING STIPULATION (1.7). CALLS WITH J. WEISSER RE: STIPULATION AND SETTLEMENT (0.3).

1.00 CHATTERJEE, AYESHA PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL RE VOTING CLAIM WITH CLAIM OBJECTION WITH J. WEISSER, B. KIM, T. LONG, A. DOSHI AND R. ESPOSITO (0.8); DISCUSS VOTING STIPULATION PROCESS WITH B. KIM (0.2).

1.00 AMPONSAH, DUKE K PREPARE AND FILE NOTICE OF ADJOURNMENT RE:
OMNIBUS OBJECTION TO CLAIMS(.4); CONFER WITH
T. LONG RE: SAME(.3); COORDINATE SERVICE WITH
GCG RE: SAME(.3).

05/08/13
0.40 MILLET, CRAIG H MULTIPLE EMAILS WITH J. WEISSER RE VOTING
STIPS AND STATUS.

0.50 ROSENTHAL, MICHAEL A EMAILS WITH AND TO J. WEISSER REGARDING
RESOLUTION OF CBB CLAIM (.3); CONSIDER OMNIBUS
PROCEDURE TO SETTLE CLAIMS (.2)

0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM E. ZAINAL AND S.
KOTARBA REGARDING INTERCOMPANY CLAIM AND
ANALYZE ISSUES.

3.20 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH COMPANY
ADVISOR REGARDING EMPLOYEE CLAIMS (.4 HRS);
RELATED REVIEW AND ANALYSIS OF UNDERLYING
OBJECTION (.6 HRS); RESPONSE TO CLAIMANT
QUESTIONS REGARDING OBJECTION PROCESS (.4
HRS); RELATED INTERNAL CORRESPONDENCE (.3
HRS); REVISIONS TO CLAIM STIPULATIONS (.8 HRS.);
RELATED RESEARCH REGARDING PRECEDENT AND
RULES GOVERNING STIPULATIONS (.7 HRS)

0.40 KIM, BRIAN J CONFERENCE CALL WITH J. BECK AND P.
KARACSONYI (ARCAPITA) AND J. WEISSER RE:
PROPOSED VOTING STIPULATION PROCESS FOR
EMPLOYEES WHOSE CLAIMS WERE OBJECTED TO.

2.90 CLARK, TEALE L ATTEND CALL WITH J. BECK AND J. WEISSER (.3);
COLLECT AND SEND EMPLOYEE VOTING
STIPULATIONS TO J. BECK (.8); CONFER WITH J.
WEISSER REGARDING VOTING STIPULATIONS (.3);
DRAFT CORRESPONDENCE TO BE SENT TO
ARCAPITA EMPLOYEES REGARDING THE CLAIMS
OBJECTION PROCESS PER J. BECK'S REQUEST (1.5).

05/09/13
2.10 MILLET, CRAIG H REVISE CBB VOTING STIP CONFERENCE AND EMAILS
RE SAME (1.6); MULTIPLE EMAILS RE VOTING STIPS
(.5).

1.80 ROSENTHAL, MICHAEL A MEET WITH J. WEISSER REGARDING RESOLUTION OF CLAIMS OBJECTIONS (.3); TELEPHONE WITH C. MILLET REGARDING CLAIMS OBJECTION (.1); COORDINATION MEETING WITH WORKING GROUP OF GDC TEAM (1.3); REVIEW AND COMMENT ON CBB CLAIMS STIPULATION (.1).

4.50 WEISSER, JOSHUA DRAFT ANALYZE AND REVISE MULTIPLE STIPULATIONS FOR TEMPORARY ALLOWANCE FOR VOTING PURPOSES (1.3 HRS); FINALIZE SAME (.2 HRS); RELATED CONFERENCE WITH M. ROSENTHAL (.5 HRS); FINALIZE NOTICE OF PRESENTMENT RELATED TO SAME (.1 HRS.); RELATED CONFERENCE WITH COUNSEL TO SPECIFIC CLAIMANT (.4 HRS); DRAFT SETTLEMENT AGREEMENT FOR BANK CLAIMANT (1.8 HRS.); RELATED CONFERENCE WITH C. MILLET (.2 HRS)

1.30 KIM, BRIAN J CALLS WITH LATHAM AND WATKINS AND BAKER MCKENZIE ATTORNEYS RE: CLAIMS OBJECTIONS (0.6). REVIEW BALLOT ISSUE RE: SENIOR MANAGEMENT MEMBERS WHO HAVE AGREED TO WAIVE BONUS CLAIMS (0.7).

4.00 CHATTERJEE, AYESHA DRAFT AND REVISE VOTING STIPULATION AGREEMENTS FOR VARIOUS CLAIMANTS (3.4); CALL CLAIMANTS TO DISCUSS VOTING STIPULATIONS (0.6).

1.80 CLARK, TEALE L PREPARE STIPULATIONS REGARDING INVESTOR CLAIMS FOR VOTING PURPOSES.

2.50 AMPONSAH, DUKE K PREPARE DRAFT OF NOTICE OF PRESENTMENTS RE: STIPULATION AND ORDER FOR TEMPORARY ALLOWANCE OF CLAIMS(1.1); PREPARE AND FILE SAME(.8); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH J. WEISSER RE: SAME(.3).

05/10/13
1.00 MILLET, CRAIG H EMAILS RE CBB VOTING STIP, REVISE STIPULATION (.8); CONFERENCE WITH J WEISSER RE SAME (.2).

- 1.20 ROSENTHAL, MICHAEL A EMAIL FROM AND TO J. HUNTZ REGARDING CLAIM OBJECTION (.2); CONFER WITH NATASHA LABOVITZ REGARDING HARBOURVEST ISSUES (.2); EMAIL TO CLIENT REGARDING HARBOURVEST ISSUES (.2); REVIEW HARBOURVEST DOCUMENTS, NOTICES AND SUMMARY (.6)
- 0.50 KELSEY, MATTHEW K CALLS FROM CREDITORS REGARDING OMNIBUS CLAIMS OBJECTIONS (.3); COORDINATE WITH J. WEISSER REGARDING SAME (.2).
- 5.60 WEISSER, JOSHUA RESPOND TO QUESTIONS REGARDING EXIT FINANCING COMMITMENT (.5); CONFERENCE WITH M. WILLIAMS REGARDING DRAFT PLEADINGS IN RELATION AND SUPPORT OF SAME (.3); REVISIONS TO SAME (.9); RELATED CONFERENCE WITH E. KHALIL (.2); REVISIONS TO RELATED DRAFT DECLARATION (1.7 HRS); RELATED CONFERENCE WITH B. KIM (.1); REVIEW AND ANALYSIS OF NEW OFFER (.8); RELATED INTERNAL CORRESPONDENCE (.2); CORRESPONDENCE REGARDING PLAN TREATMENT ISSUES (.4); RELATED RESEARCH (.5).
- 1.50 WEISSER, JOSHUA DRAFT EMAIL REGARDING POTENTIAL SETTLEMENTS WITH CLAIMANTS TO COMPANY (.2); REVISIONS TO RELATED STIPULATIONS (.2); CONFERENCE WITH J. GRAVES AND M. ROSENTHAL REGARDING CLAIM VOTING ISSUES (.4); DRAFT SETTLEMENT AGREEMENT FOR CLAIMANT (.4); RELATED CORRESPONDENCE (.3).
- 0.50 KIM, BRIAN J UPDATE CLAIMS OBJECTION STATUS SPREADSHEET (0.3). CALLS WITH M. MARTINEZ (SIDLEY) RE: ZCOF CLAIM (0.1). DISCUSSION WITH J. WEISSER RE: ZCOF CLAIM (0.1).
- 1.10 CLARK, TEALE L PREPARE STIPULATIONS REGARDING EMPLOYEE AND INVESTOR CLAIMS.
- 0.80 WOLFE, MORGAN M EMAILS TO AND FROM J. GRAVES, M. BOUSLOG RE ORDER SETTING TIDE BRIEFING SCHEDULE (.4); ARRANGE COURIER SERVICE OF SAME TO CHAMBERS FOR ENTRY TO COURT DOCKET (.4).

05/13/13

- 1.90 MILLET, CRAIG H REVISE CBB SETTLEMENT AGREEMENT (.3); EMAILS WITH J. WEISSER (.1); EMAIL FROM M. SALZBURG RE SUING CARRIERS AND ANALYZE ISSUES AND RESPONDING EMAIL TO M. SALZBURG (1.5).
- 2.00 WEISSER, JOSHUA CORRESPONDENCE REGARDING OBJECTIONS TO EMPLOYEE CLAIMS (.4); REVISIONS TO RELATED INTERNAL MEMORANDUM (.5); PREPARE FOR AND ATTEND CALL WITH EMPLOYEE CLAIMANT (.3); PREPARATION OF VOTING STIPULATIONS AND SETTLEMENT AGREEMENTS FOR CLAIMANTS (.8).
- 1.30 KIM, BRIAN J REVIEW AND REVISE VOTING STIPULATIONS WITH RESPECT TO NBB AND HOPPER (1.0). EMAILS WITH J. WEISSER RE: ZCOF CLAIM OBJECTION ADJOURNMENT (0.3).
- 0.50 CHATTERJEE, AYESHA PREPARE VOTING STIPULATION AGREEMENT FOR CREDITOR.
- 2.10 CLARK, TEALE L PREPARE VOTING STIPULATIONS.
- 2.50 AMPONSAH, DUKE K PREPARE DRAFT OF NOTICE OF PRESENTMENTS RE: STIPULATION AND ORDER FOR TEMPORARY ALLOWANCE OF CLAIMS(1.1); PREPARE AND FILE SAME(.8); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH J. WEISSER RE: SAME(.3).

05/14/13

- 0.40 MILLET, CRAIG H REVISE CBB SETTLEMENT AGREEMENT (.3); EMAILS WITH J. WEISSER (.1).
- 0.10 ROSENTHAL, MICHAEL A EMAILS FROM AND TO A. FREEMAN REGARDING CBB CLAIM.
- 0.30 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING INQUIRIES RELATING TO OMNIBUS CLAIMS OBJECTION.
- 0.60 WEISSER, JOSHUA FINALIZE STIPULATIONS IN CONNECTION WITH CLAIMS ADMINISTRATION PROCESS (.4); RELATED CONFERENCE WITH CLAIMANT (.2).

3.80 CLARK, TEALE L PREPARE EX PARTE MOTION TO FILE VOTING STIPULATIONS TEMPORARILY ALLOWING CERTAIN CLAIMS UNDER SEAL (3.5); ASSIST A. MOSKOWITZ IN IDENTIFYING CERTAIN CLAIMANTS AND THEIR CLAIMED AMOUNTS (.3).

1.00 WOLFE, MORGAN M REVIEW CORRESPONDENCE RE EXECUTED STIP FILINGS (.4); ATTENTION TO DOCUMENT SEARCH REQUEST FROM C. MILLET RE SUNTRUST CLAIMS (.6).

05/15/13

0.30 MILLET, CRAIG H EMAILS RE ISSUES WITH OBJECTION TO CLAIM AND WITHDRAWING OBJECTIONS WITHOUT PREJUDICE.

0.10 WEISSER, JOSHUA CORRESPONDENCE WITH CLAIMANT

0.20 KIM, BRIAN J EMAIL RE: DRAFT VOTING STIPULATIONS FOR ARCAPITA EMPLOYEES.

0.40 BOUSLOG, MATTHEW G EMAILS WITH C. WALSH AND J. WEISSER RE FORTIS CLAIM.

4.20 CLARK, TEALE L ASSIST ARCAPITA EMPLOYEE WITH CLAIMS VOTING QUESTIONS (.5); RESEARCH AND REVISE EX PARTE MOTION TO FILE CERTAIN VOTING STIPULATIONS UNDER SEAL (2.6); CONFER WITH J. WEISSER REGARDING STATUS OF VOTING STIPULATIONS (.3); PREPARE CERTAIN VOTING STIPULATIONS FOR FILING (.8).

3.10 AMPONSAH, DUKE K PREPARE DRAFT OF NOTICE OF PRESENTMENTS RE: STIPULATION AND ORDER FOR TEMPORARY ALLOWANCE OF CLAIMS(.8); PREPARE AND FILE SAME(.6); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH T. LONG RE: SAME(.3); PREPARE AND FILE NOTICE OF PRESENTMENTS RE: STIPULATION AND ORDER FOR TEMPORARY ALLOWANCE OF CLAIMS(.4); PREPARE AND FILE NOTICE OF WITHDRAWAL OF CLAIM(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3).

05/16/13

0.80 WEISSER, JOSHUA

ATTENTION TO ISSUES RELATED TO TREATMENT OF FINANCIAL INSTITUTION CLAIMS (.4); REVIEW OF SEALING MOTION IN CONNECTION WITH CLAIM (.4).

1.00 KIM, BRIAN J

CALL WITH D. HAMMERMAN (LATHAM) RE: OVERSEAS CLAIM (0.3). EMAILS WITH M. MARTINEZ (SIDLEY) RE: ZCOF CLAIM OBJECTION ADJOURNMENT (0.7).

3.00 CLARK, TEALE L

NEGOTIATE AND REVISE CERTAIN INVESTOR CLAIMANT VOTING STIPULATIONS.

0.70 AMPONSAH, DUKE K

PREPARE PACKAGE OF NOTICE OF PRESENTMENTS RE: STIPULATION AND ORDER FOR TEMPORARY ALLOWANCE OF CLAIMS FOR DELIVERY TO COURT.

05/17/13

1.60 WEISSER, JOSHUA

PREPARE FOR AND ATTEND CALL WITH CLAIMANT AND COMPANY MANAGEMENT (.7); FOLLOW ON CALL WITH A. CHATTERJEE (.1); RESPOND TO COMMITTEE REQUEST REGARDING CLAIMS ADMINISTRATION (.1); DRAFT MEMORANDUM REGARDING EMPLOYEE CLAIMS RELATING TO NON-DEBTORS TO J. TRINKLEIN (.7).

0.80 KIM, BRIAN J

REVIEW AND REVISE SETTLEMENT STIPULATION WITH OVERSEAS (0.4). REVIEW AND REVISE MOTION TO SEAL RE: HOPPER CLAIM AMOUNTS (0.4).

1.00 CHATTERJEE, AYESHA

PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH INVESTOR-CREDITOR WITH A. DOSHI, E. ZHAO AND W. LIM.

1.80 CLARK, TEALE L

REVISE STIPULATIONS FOR CERTAIN INVESTOR CLAIMANTS.

05/19/13

0.90 WEISSER, JOSHUA

CORRESPONDENCE REGARDING CLAIMS ISSUES (.5); REVISIONS TO DRAFT STIPULATION - SETTLEMENT ORDER (.2); REVISIONS TO RELATED SEALING MOTION (.2).

1.00 KIM, BRIAN J REVIEW AND REVISE HOPPER SEALING MOTION (0.5).
REVIEW AND REVISE OVERSEAS SETTLEMENT
STIPULATION (0.5).

05/20/13
0.40 WEISSER, JOSHUA ATTENTION TO CLAIMS ADMINISTRATION ISSUES (.2);
RELATED CONFERENCES WITH M. BOUSLOG (.2).

1.70 KIM, BRIAN J DRAFT EMAIL RE: RESPONSE TO TAIB TO ITS
INQUIRIES AS TO CLAIM AMOUNTS AND BALLOTS
(1.3). EMAILS WITH J. WEISSER RE: TAIB EMAIL (.2).
EMAILS WITH D. AMPONSAH AND M. WOLFE RE:
FILING OF HOPPER VOTING STIPULATION (0.2).

0.20 BOUSLOG, MATTHEW G EMAILS WITH J. WEISSER RE CLAIM OBJECTIONS (.1);
TELEPHONE CONFERENCE WITH J. WEISSER RE
SAME (.1).

3.50 CLARK, TEALE L CONFER WITH J. WEISSER REGARDING EMPLOYEE
VOTING STIPULATIONS (.3); PREPARE EX PARTE
MOTION TO FILE EMPLOYEE VOTING STIPULATIONS
UNDER SEAL (3.2).

1.90 AMPONSAH, DUKE K PREPARE PACKAGE OF NOTICE OF PRESENTMENTS
RE: STIPULATION AND ORDER FOR TEMPORARY
ALLOWANCE OF CLAIMS FOR DELIVERY TO
COURT(.7); PREPARE AND FILE MOTION TO FILE
HOPPER VOTING STIPULATION UNDER SEAL(.4);
PREPARE AND FILE NOTICE OF PRESENTMENT RE:
SAME(.4); COORDINATE WITH GCG ON SERVICE RE:
SAME(.4).

05/21/13
4.20 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE CALL
WITH EMPLOYEE CLAIMANTS (.4); FOLLOW ON
REVIEW OF CLAIMS (.3); RESPOND TO QUESTIONS OF
CLAIMANT (.2); PREPARE FOR AND ATTEND CALL
WITH COUNSEL TO AL IMTIAZ (CLAIMANT) (.5);
REVIEW ANALYZE AND REVISE VOTING
STIPULATIONS (.5); RESPOND TO TWO CALLS FROM
CLAIMANTS REGARDING OBJECTIONS AND VOTING
STIPULATIONS (.8); FOLLOW ON CALL WITH T. LONG
(.4); CONFERENCE WITH N. KAMPHAUS (.2) AND C.
MILLET (.1) REGARDING CLAIMS ISSUES; DRAFT
COMMON INTEREST AGREEMENT FOR CREDITOR (.8).

3.40 KIM, BRIAN J DRAFT SIF CLAIM SETTLEMENT STIPULATION (1.3);
DRAFT OVERSEAS CLAIM SETTLEMENT STIPULATION
(1.3); DRAFT EMAIL TO J. WEISSER RE: GAME PLAN
WITH RESPECT TO SIF, TAIB AND OVERSEAS CLAIMS
(0.8).

6.30 CLARK, TEALE L REVISE AND COMPILE ALL SIGNED VOTING AND
CLAIM STIPULATIONS TO PREPARE FOR FILING (5.1);
CONFER WITH J. WEISSER REGARDING THE FILINGS
(.3); EMAILS WITH M. WOLFE RE SAME (.4).

3.20 WOLFE, MORGAN M HEAVY EMAIL CORRESPONDENCE WITH T. LONG RE
REDACTIONS TO EMPLOYEE CLAIMS AND
ANTICIPATED FILING THEREOF (1.0); PREPARE
EMPLOYEE CLAIMS FOR FILING, INCLUDING
REDACTIONS AND REVISIONS (1.1); ELECTRONICALLY
FILE AND COORDINATE SERVICE OF NOTICES OF
PRESENTMENT RE SAME (1.1).

05/22/13
0.30 MILLET, CRAIG H EMAILS RE VOTING STIPULATIONS AND
OUTSTANDING CLAIM OBJECTIONS.

0.20 ROSENTHAL, MICHAEL A EMAILS WITH D. CONNOLLY AND J. WEISSER
REGARDING HUNTZ CLAIM AND SETTLEMENT
STIPULATION (.2)

0.50 CHATTERJEE, AYESHA REVIEW CLAIM AND ATTACHED DOCUMENT IN
CONNECTION WITH CLAIM OBJECTION TO
DETERMINE VALID CLAIMING PARTY UNDER AGENCY
AGREEMENT.

0.30 BOUSLOG, MATTHEW G ANALYZE CLAIMS (.2); EMAILS WITH CLAIMS AGENT
RE SAME (.1).

2.00 CLARK, TEALE L PREPARE ADDITIONAL STIPULATIONS AND SEALING
MOTION FOR FILING (1.5); REVIEW CERTAIN
EMPLOYEE'S CLAIMS TO REVISE HIS VOTING
STIPULATION PER HIS REQUEST (.5).

0.60 AMPONSAH, DUKE K EMAIL STIPULATION AND ORDER FOR TEMPORARY
ALLOWANCE OF CLAIMS TO COURT.

- 3.80 WOLFE, MORGAN M CORRESPONDENCE WITH T. LONG RE ANTICIPATED FILING OF EMPLOYEE CLAIMS STIPULATIONS (.3); REVIEW AND REVISE SAME FOR FILING (.9); QUALITY CHECK RELATED DOCUMENTS FOR DATES OF PRESENTMENT (.8); ELECTRONICALLY FILE AND COORDINATE SERVICE OF SAME (1.1); ELECTRONICALLY FILE AND COORDINATE SERVICE OF MOTION FOR ORDER TO FILE UNDER SEAL (.7).
- 05/23/13
- 0.10 ROSENTHAL, MICHAEL A EMAIL FROM A. DOSHI REGARDING SENIOR MANAGEMENT VOTING STIPULATIONS.
- 0.40 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO OUTSTANDING CLAIM OBJECTIONS (2); RELATED CORRESPONDENCE WITH CLAIMANT (.2).
- 2.20 KIM, BRIAN J EMAILS TO J. RUSSO (GSS) RE: REQUIRED SIF ACTIONS WITH RESPECT TO ITS CLAIM AGAINST ARCAPITA (1.0). DISCUSS WITH J. WEISSER RE: OVERSEAS CLAIM STIPULATION (0.3). EMAIL TO D. HAMMERMAN (LATHAM) RE: OVERSEAS CLAIM STIPULATION (0.3). EMAILS WITH T. LONG RE: VARIOUS CLAIM STIPULATIONS (0.3). EMAIL TO D. ZDUNKEWICZ (ANDREWS KURTH) RE: BANKRUPTCY COURT'S REJECTION OF MOTION TO SEAL VOTING CLAIM AMOUNTS FOR HOPPER CLAIMANTS (0.3).
- 2.00 CLARK, TEALE L DISCUSS OPTIONS FOR VOTING ON OBJECTED CLAIMS WITH ARCAPITA EMPLOYEE (.5); GATHER ALL VOTING STIPULATIONS TO DATE AND COMPILE FOR THE COURT (1.5).
- 1.10 AMPONSAH, DUKE K PREPARE EMAIL WITH STIPULATION AND ORDER FOR TEMPORARY ALLOWANCE OF CLAIMS TO SEND TO COURT.
- 05/24/13
- 1.30 KIM, BRIAN J DISCUSSION WITH J. O'NEIL (JONES DAY) RE: STIPULATION RESOLVING CLAIMS OBJECTIONS TO CERTAIN CLAIMS (0.3). DRAFT CLAIM RESOLUTION STIPULATION (1.0).
- 1.10 AMPONSAH, DUKE K PREPARE EMAIL WITH STIPULATION AND ORDER FOR TEMPORARY ALLOWANCE OF CLAIMS TO SEND TO COURT.

05/26/13

0.90 WEISSER, JOSHUA

ATTENTION TO ISSUES RELATED TO CLAIM ADMINISTRATION (.1); REVIEW AND ANALYSIS OF RELATED DOCUMENTATION (.2); CORRESPONDENCE REGARDING TREATMENT OF SIF CLAIMS (.6)

1.00 KIM, BRIAN J

EMAILS TO GCG AND ARCAPITA RE: BALLOTS FOR THORNBEAM AND TAIB.

05/27/13

0.20 WEISSER, JOSHUA

ATTENTION TO CLAIMS ADMINISTRATION ISSUES

1.20 KIM, BRIAN J

MULTIPLE EMAILS TO J. WEISSER, A. MOSKOWITZ AND E. ZHAO (ARCAPITA) RE: TAIB AND THORNBEAM BALLOTS (1.2).

05/28/13

0.40 WEISSER, JOSHUA

REVIEW CORRESPONDENCE REGARDING CLAIMS ADMINISTRATION ISSUES.

6.00 KIM, BRIAN J

EMAIL WITH D. HAMMERMAN RE: OVERSEAS CLAIM SETTLEMENT (0.2). CALL WITH JUDGE LANE'S CHAMBERS RE: INABILITY TO SEAL CLAIMANT NAMES OR AMOUNTS ON PRESENTMENT (0.2). REVIEW DOCKET FOR PREVIOUSLY FILED STIPULATIONS SUBJECT TO JUDGE LANE'S RESTRICTIONS (1.2). DISCUSSION OF GAME PLAN WITH T. LONG RE: STIPULATIONS (0.6). REVIEW STIPULATIONS AND REACH OUT TO OVERSEAS, CBB, NBB AND HOPPER CLAIMANTS VIA COUNSEL RE: NEED TO RE-FILE STIPULATIONS WITHOUT REDACTIONS (3.8).

3.60 CLARK, TEALE L

PREPARE FILINGS FOR STIPULATIONS (1.8); CONFER WITH B. KIM REGARDING THE REDACTION OF STIPULATIONS (.3); CONTACT COUNTERPARTIES TO STIPULATIONS TO DISCUSS FILING UNREDACTED STIPULATIONS PER THE COURT'S INSTRUCTIONS (1.5).

1.20 WOLFE, MORGAN M

CORRESPONDENCE WITH T. LONG RE ANTICIPATED FILING OF EMPLOYEE CLAIMS STIPULATIONS (.2); REVIEW AND REVISE SAME FOR FILING (.2); ELECTRONICALLY FILE AND COORDINATE SERVICE OF SAME (.8)

05/29/13

- 0.40 KELSEY, MATTHEW K CALLS WITH CREDITORS REGARDING OMNIBUS OBJECTIONS.
- 1.70 WEISSER, JOSHUA ATTENTION TO ISSUES IN CONNECTION WITH FILING STIPULATIONS UNDER SEAL (.5); RELATED CORRESPONDENCE WITH J. BECK (.4); RELATED CORRESPONDENCE WITH B. KIM (.3) AND CLAIMANTS (.2); RESPOND TO QUESTIONS OF CLAIMANT REGARDING CLAIMS OBJECTION PROCESS (.2); RELATED CONFERENCE WITH M. WILLIAMS (.1).
- 6.20 KIM, BRIAN J DISCUSSION WITH J. O'NEIL (JONES DAY) RE: CLAIM SETTLEMENT STIPULATION (0.5). REVIEW AND REVISE CLAIM SETTLEMENT STIPULATION FOR JONES DAY CLAIMANTS (1.0). ATTENTION TO RE-FILING OF CLAIM STIPULATIONS WITHOUT REDACTIONS FOR HOPPER, NBB, CBB AND OVERSEAS (4.7).
- 2.10 CLARK, TEALE L DISCUSS THE FILING OF UNREDACTED STIPULATIONS WITH CERTAIN INVESTOR CLAIMANTS' COUNSEL (.1); PREPARE REVISED VOTING STIPULATIONS FOR THOSE CLAIMANTS (1.0); COMPILE REVISED STIPULATIONS TO SEND TO COURT FOR SIGNING (1.0).
- 1.10 AMPONSAH, DUKE K PREPARE EMAIL WITH STIPULATION AND ORDER FOR TEMPORARY ALLOWANCE OF CLAIMS TO SEND TO COURT.
- 05/30/13
- 5.40 KIM, BRIAN J REVIEW COMMENTS TO CLAIM STIPULATION BY JONES DAY (0.7). CALL WITH J. O'NEIL RE: CLAIM STIPULATION (0.5). RECONCILE SCHEDULED CLAIM AMOUNTS WITH ACCOUNT STATEMENTS OF JONES DAY CLAIMANTS (1.5). DRAFT WITHDRAWAL OF CLAIM BY JONES DAY (1.3). ATTENTION TO RE-FILING OF CBB STIPULATION WITHOUT REDACTION (0.4). FOLLOW-UP EMAILS WITH J. O'NEIL RE: CLAIM WITHDRAWAL (1.0).
- 1.10 AMPONSAH, DUKE K PREPARE EMAIL WITH STIPULATION AND ORDER FOR TEMPORARY ALLOWANCE OF CLAIMS TO SEND TO COURT.

05/31/13

0.20 WEISSER, JOSHUA

CORRESPONDENCE REGARDING CLAIMS
ADMINISTRATION ISSUES

1.00 KIM, BRIAN J

EMAIL TO J. O'NEIL (JONES DAY) RE: CLAIM
WITHDRAWAL (0.2). EMAIL TO M. ROSENTHAL RE:
CLAIM WITHDRAWAL (0.2). EMAILS TO GCG AND J.
WEISSER RE: COPIES OF LATE FILED PROOFS OF
CLAIM (0.6).

0.80 CLARK, TEALE L

ADDRESS CONCERNS BY EMPLOYEE REGARDING
CLAIM VOTING STIPULATION (.3); COMPILE
DOCUMENTS TO FILING VOTING STIPULATION FOR
EMPLOYEE CLAIMANT (.5).

1.10 AMPONSAH, DUKE K

PREPARE AND FILE NOTICE OF PRESENTMENT OF
VOTING STIPULATION(.5); COORDINATE SERVICE
WITH GCG RE: SAME(.3); CONFER WITH T. LONG RE:
SAME(.3).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.20	\$1,090.00	\$ 1,308.00
GILLIAN MCPHEE	0.90	760.00	<u>684.00</u>
Total Services			\$ 1,992.00

Total Services, Costs/Charges 1,992.00

BALANCE DUE \$ 1,992.00

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

Detail Services:

05/20/13		
0.90	MCPHEE, GILLIAN	REVIEW BROKER SUMMARY OF D&O COVERAGE ALTERNATIVES.
05/30/13		
1.20	ROSENTHAL, MICHAEL A	MEETING WITH CIMA.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CREDITOR COMMITTEE ISSUES
30561-00105

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.30	\$1,040.00	\$ <u>312.00</u>
Total Services			\$ 312.00

Total Services, Costs/Charges 312.00

BALANCE DUE \$ 312.00

CREDITOR COMMITTEE ISSUES
30561-00105

Detail Services:

05/02/13

0.30 MILLET, CRAIG H

EMAILS TO COMMITTEE RE REQUESTS FOR
INFORMATION AND RESPONSE (.3).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.80	\$1,040.00	\$ 832.00
MICHAEL A. ROSENTHAL	13.20	1,090.00	14,388.00
EMAD H. KHALIL	5.60	990.00	5,544.00
MATTHEW J. WILLIAMS	108.30	960.00	103,968.00
RICHARD M. ERNEST	7.40	915.00	6,771.00
SAPTAK SANTRA	59.30	915.00	54,259.50
MATTHEW K. KELSEY	6.60	875.00	5,775.00
JOSHUA WEISSER	49.80	785.00	39,093.00
STEWART R. ROSS	112.80	775.00	87,420.00
BRIAN J. KIM	60.10	695.00	41,769.50
ROBERT L. COPPOLA	77.20	645.00	49,794.00
LINDSEY D. SCHMIDT	1.30	645.00	838.50
STEVEN J. LAU	21.30	510.00	10,863.00
TEALE L. CLARK	8.80	510.00	4,488.00
KARYN B. MARSH	3.30	510.00	1,683.00
DUKE K. AMPONSAH	2.90	365.00	1,058.50
MARGARET C. MICELI	27.00	195.00	5,265.00
TAYLOR L. PERKINS	1.00	265.00	<u>265.00</u>

Total Services \$ 434,075.00

Total Services, Costs/Charges 434,075.00

BALANCE DUE \$ 434,075.00

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

Detail Services:

05/01/13
3.90 WILLIAMS, MATTHEW J REVIEW AMR PRECEDENT ON COMMITMENT PAPERS IN CONNECTION WITH NOVEL APPROACH (.5); PREP FOR UCC CALL ON GOLDMAN TERM SHEET (.4); CALL WITH UCC (.5); REVIEW OF PLEADING AND SUBSTANTIAL EDITS (1.6); REVIEW REVISED GOLDMAN PROPOSAL (.7); MEETING WITH WEISSER AND KHALIL REGARDING SIGNOFF FROM COMPANY (.2).

05/02/13
1.90 ROSENTHAL, MICHAEL A REVIEW AND REVISE PROPOSED MOTION TO APPROVE DIP/EXIT FACILITY (1.3); EMAILS WITH M. WILLIAMS REGARDING GSI COMMENTS TO MOTION (.2); EMAILS WITH B. DOUTON AND J. WEISSER REGARDING GOLDMAN SACHS EXPENSE REIMBURSEMENT (.1); CONFERENCE CALL WITH A. SVOYSKIY AND J. WEISSER REGARDING SCHEDULES TO EXIT FACILITY (.3).

5.40 WILLIAMS, MATTHEW J EMAILS TO GROUP ON UPDATES AND FINALIZING DOCUMENTS; COMMENTS TO DOCUMENTS (1.2); REVIEW AND COMMENTS TO COMMITMENT LETTER PLEADING, MOTION TO FILE UNDER SEAL, AND MOTION FOR SHORTENED NOTICE (2.6); REVIEW OF COMPS ON EXIT AND FINAL REVIEW OF PLEADINGS (1.2); FOLLOW UP ON AIHL NON-ENTITY ISSUE (.4).

0.90 COPPOLA, ROBERT L REVIEW REORGANIZATION CHECKLIST AND PROVIDE UPDATED EXIT FACILITY CHECKLIST TO GROUP FOR REVIEW.

05/03/13
0.80 ROSENTHAL, MICHAEL A TELEPHONE WITH M. SEIDER REGARDING DIP AND EXIT FACILITY (.1); EMAILS FROM A. SVOYSKIY AND TELEPHONE WITH J. WEISSER REGARDING ADDENDUM FILING (.2); TELEPHONE WITH M. WILLIAMS REGARDING EXIT FACILITY ADDENDUM (.1); EMAILS WITH GS REGARDING DISCLOSURE OF INDIVIDUAL CURRENT VALUES (.2); REVIEW AND COMMENT ON GS CHANGES TO PROPOSED FORM OF EXIT COMMITMENT ORDER AND TELEPHONE WITH J. WEISSER REGARDING SAME (.2).

4.20 WILLIAMS, MATTHEW J CALL WITH M. ROSENTHAL RE: EXHIBIT D TO TERM SHEET (.3); FOLLOW UP DISCUSSIONS WITH WEISSER AND RESOLUTION (.2); EDITS TO DOCS FOR FILING (.8); EMAILS REGARDING NEW EDITS TO ORDER AND CALL TO J. WEISSER REGARDING WHY WON'T WORK (.7); CALL WITH M. ROSENTHAL SAME (.2); EMAILS TO DIP LENDERS AND UCC REGARDING NOT TAKING COMMENTS AND OTHER ISSUES (.4); HEARING PREP AND DIRECTION ON REPLY BRIEF TO WEISSER RE: RESEARCH ON STANDING (1.5); EMAIL TO GOLDMAN RE: TIMING (.1).

1.50 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (.8); ANALYSIS OF DIP FACILITY DOCUMENTS. (.7).

2.30 AMPONSAH, DUKE K PREPARE AND FILE EXIT COMMITMENT LETTER MOTION PACKAGE (1.7); COORDINATE SERVICE WITH GCG (.3); CONFER WITH J. WEISSER AND B. KIM RE: SAME (.3).

05/05/13
1.20 KHALIL, EMAD H ATTENTION TO EXTENSION REQUEST MECHANISM AND CALCULATION MECHANISM FOR PROFIT AMOUNT B (.7); REVIEW REVISED IMPLEMENTATION MEMORANDUM (.3); ATTENTION TO IMPLEMENTING COOPERATION TERM SHEET (.2).

1.00 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (.5); ANALYSIS OF DIP FACILITY DOCUMENTS (.5).

05/06/13
1.80 KHALIL, EMAD H REVIEW MURABAHA DOCUMENTATION INCLUDING REPS AND COVENANTS TO ENSURE COMPLIANCE WITH ALL OBLIGATIONS IN THE EVENT OF NOT EXTENDING DIP 1.4); CONFERENCE WITH A&M RE: SAME (.4).

0.80 WILLIAMS, MATTHEW J REVIEW LITIGATION STRATEGY.

1.10 WEISSER, JOSHUA REVIEW AND ANALYZE DIP CREDIT AGREEMENT FOR E. KHALIL (.7); RELATED CORRESPONDENCE WITH S. ROSS (.2) AND CONFERENCE WITH E.KHALIL (.2).

2.50 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (1.3); ANALYSIS OF DIP FACILITY DOCUMENTS (1.2).

2.30 KIM, BRIAN J EMAIL TO S. ROSS RE: EXIT FINANCING PRECEDENT DOCS (0.2). DRAFT DECLARATION SUPPORT OF EXIT COMMITMENT LETTER MOTION (2.1).

5.80 COPPOLA, ROBERT L COMPLETE REVIEW OF DIP FINANCING REGARDING POSSIBLE PROBLEM AREAS OF UPCOMING FINAL TRANSACTION REQUEST (1.1); PROVIDE COMPLETE EMAIL SUMMARY OF ALL POSSIBLE ISSUES REGARDING THE FINAL TRANSACTION REQUEST (1.1); REVIEW DIP FINANCING REGARDING PROHIBITION OF THE COMPANY OR OBLIGOR'S INDIRECT/DIRECT CONTROL OF A SUBSIDIARY BEING CREATED FOR THE PURPOSES OF THE SUKUK (.8); CREATE EMAIL SUMMARY OF POTENTIALLY RELEVANT ISSUES REGARDING CREATION OF SUBSIDIARIES (.9); REVIEW M&AA OF THE NEW SUKUK SUBSIDIARY AND COMPARE TO EXISTING ARCAPITA M&AA (1.2); PROVIDE EMAIL SUMMARY TO S. ROSS REGARDING ANY SUBSTANTIAL DIFFERENCES AND CONFIRM ISSUER CAN ISSUE SUKUKS AND PAY HOLDERS (.7).

05/07/13
0.30 MILLET, CRAIG H EMAILS AND CALLS WITH J. WEISSER RE FORTRESS EXIT BID.

1.30 KHALIL, EMAD H ATTENTION TO POTENTIAL MANDATORY REPAYMENT ARISING FROM POSSIBLE SALE TRANSACTION (.3); CONFERENCE WITH J. WEISSER RE: SAME (.2); ATTENTION TO CALCULATION OF ANY PROFIT B AMOUNTS DUE ON FINAL TRADE (.4); CONFERENCE WITH ROTHSCHILD RE: SAME (.4).

0.80 WILLIAMS, MATTHEW J DISCUSSIONS W/ WEISSER RE: STRATEGY

0.40 WEISSER, JOSHUA DISCUSSIONS WITH M. WILLIMS RE STRATEGY.

3.80 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (1.8); ANALYSIS OF DIP FACILITY DOCUMENTS (.8); CONFERENCE CALL WITH CAYMAN COUNSEL (.6); COORDINATION WITH CORPORATE TEAM; ATTENTION TO NON-DISCLOSURE AGREEMENT (.6).

- 4.20 KIM, BRIAN J CONTINUE TO DRAFT DECLARATION BY ROTHSCHILD IN SUPPORT OF COMMITMENT LETTER MOTION (1.5). DRAFT REPLY TO POTENTIAL OBJECTION FILED AGAINST COMMITMENT LETTER MOTION (2.7).
- 2.30 COPPOLA, ROBERT L CREATE INITIAL DRAFT OF TRANSACTION REQUEST FOR THE MAY 14TH COMMODITIES TRADE AND PROVIDE TO S. ROSS FOR REVIEW (1.6); CREATE SIGNATURE PAGES FOR THE TRANSACTION REQUEST AND OFFER LETTER/ACCEPTANCE AND PROVIDE TO THE COMPANY (.5); CONFER WITH J. O'GRADY REGARDING UPDATES TO EXIT FACILITY CHECKLIST (.2).
- 05/08/13
- 1.50 WILLIAMS, MATTHEW J CALLS WITH J. WEISSER ON STRATEGY AND EMAIL TO GROUP ON DECLARATION AND RESPONSE (.2); FOLLOW ON EMAIL TO GROUP (.3); REVIEW DOCS FOR HEARING (.5); REVIEW UCC REPLY (1.0).
- 3.80 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (1.7); CONFERENCE CALL WITH CAYMAN COUNSEL (.6); ATTENTION TO NON-DISCLOSURE AGREEMENT (.5); CONFERENCE CALL WITH CLIENT (.5); ATTENTION TO WORKING CAPITAL FACILITY AMENDMENTS (.5).
- 8.30 KIM, BRIAN J CONTINUE TO DRAFT REPLY TO POTENTIAL OBJECTION BY LOSING BIDDER RE: COMMITMENT LETTER MOTION.
- 0.50 COPPOLA, ROBERT L REVIEW SIGNATURE PAGES RECEIVED FROM COMPANY REGARDING UPCOMING COMMODITIES TRANSACTION.
- 05/09/13
- 2.40 WILLIAMS, MATTHEW J MEET WITH J. WEISSER REGARDING RESPONSE TO FORTRESS OBJECTION, DECLARATION ON PROCESS (.2); CALL FROM B. DOUTON REGARDING RECENT FORTRESS POTENTIAL PROPOSAL (.5); FURTHER DISCUSSIONS WITH J. WEISSER AND B. KIM REGARDING CHANGE IN STRATEGY GIVEN RECENT INFORMATION AND LIKELY TENOR OF FORTRESS OBJECTION (.2); REVIEW OF MOST RECENT FORTRESS PROPOSAL THAT WAS WITHDRAWN (1.5); CALL TO E. KHALIL RE: ANY POTENTIAL DIP DEFAULTS (.2).

2.80 WILLIAMS, MATTHEW J PREPARE FOR HEARING, EVIDENCE ISSUES.

3.30 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (1.2);
CONFERENCE CALL WITH CAYMAN COUNSEL (.6);
ATTENTION TO NON-DISCLOSURE AGREEMENT (.6);
CONFERENCE CALL WITH CLIENT (.4); ATTENTION TO
WORKING CAPITAL FACILITY AMENDMENTS (.5).

9.00 KIM, BRIAN J CONTINUE TO DRAFT REPLY TO POTENTIAL
OBJECTION BY LOSING BIDDER AGAINST
COMMITMENT LETTER MOTION (2.4). MEET WITH M.
WILLIAMS RE: STATUS OF POTENTIAL OBJECTION
(0.5). REVIEW AND REVISE DRAFT REPLY (2.5).
CONFER WITH J. WEISSER RE: DRAFT REPLY (.2).
FURTHER REVIEW AND REVISE DRAFT REPLY (3.4).

0.50 LAU, STEVEN J REVIEW SUKUK STRUCTURE.

05/10/13
7.70 WILLIAMS, MATTHEW J REVIEW ROSENTHAL EMAIL RE: ESCROW ON DIP,
FOLLOW UP (.9); REVIEW COOPERATION AGREEMENT
RE: ABILITY TO ESCROW MANAGEMENT FEE ON EXIT
(.8); EDIT RESPONSE TO FORTRESS OBJECTION TO
COMMITMENT LETTER (2); EDITS AND ISSUES ON
EVIDENCE WITH RESPECT TO WEDNESDAY HEARING
(1.1); REVIEW REVISED FORTRESS PROPOSAL (.9);
REVIEW REVISED SIDE-BY-SIDE FROM ROTHSCHILD
(.6); REVIEW FORTRESS FEE LETTER (.6); CALL TO
FORTRESS RE: LATEST PROPOSAL (.4); CONFER
WITH M. KELSEY RE EXIT FACILITY COMMITMENT (.4).

0.50 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS REGARDING EXIT
FACILITY COMMITMENT AND ISSUES.

3.00 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (.7);
ATTENTION TO NON-DISCLOSURE AGREEMENT (.8);
CONFERENCE CALL WITH CLIENT (.6); ATTENTION TO
WORKING CAPITAL FACILITY AMENDMENTS (.9).

5.10 KIM, BRIAN J DRAFT ROTHSCHILD DECLARATION IN SUPPORT OF
COMMITMENT LETTER MOTION AND POTENTIAL
REPLY TO OBJECTION BY LOSING BIDDER (4.1).
REVIEW AND REVISE ROTHSCHILD DECLARATION
(1.0).

1.60	COPPOLA, ROBERT L	CONFER WITH LENDER'S COUNSEL REGARDING DRAFT TRANSACTION REQUEST AND COMMODITIES DETAILS (.6); CONFER WITH S. LAU REGARDING MECHANICS OF COMMODITIES TRANSACTIONS FOR MAY 14TH (.4); REVIEW PRELIMINARY FUNDING CALCULATIONS RECEIVED FROM LENDER'S COUNSEL (.6).
0.20	LAU, STEVEN J	MEET WITH R. COPPOLA REGARDING EXIT FINANCING.
05/11/13		
2.00	WILLIAMS, MATTHEW J	HEARING PREP ON COMMITMENT LETTER
1.30	KIM, BRIAN J	REVIEW AND REVISE ROTHSCHILD DECLARATION IN SUPPORT OF EXIT COMMITMENT LETTER MOTION.
05/13/13		
1.60	ROSENTHAL, MICHAEL A	REVIEW REVISED FORTRESS PROPOSAL (.6); REVIEW FORTRESS OBJECTION TO DIP AND EXIT FACILITY (.7); MEET WITH J. WEISSER REGARDING FORTRESS PROPOSAL AND DEBTOR RESPONSE (.3)
1.30	KHALIL, EMAD H	ATTENTION TO DOCUMENTATION FOR FINAL TRADE AND FINALIZING COST PRICE (.7); ATTENTION TO SKADDEN REQUEST RE: USE OF DEPOSIT AND PAYMENT OF LEGAL FEES (.6).
8.10	WILLIAMS, MATTHEW J	REVIEW FORTRESS OBJECTION AND DRAFT OUTLINE OF RESPONSE (2.5); CONFERENCE CALL RE: FORTRESS OBJECTION (.5); NEGOTIATIONS AND ANALYSIS OF REVISED FORTRESS BID (1.1); CONFERENCE WITH E. FLECK (.5); EMAIL TO GROUP REGARDING STRATEGY (.6); FOLLOW UP EMAILS ON SAME (.3); REVIEW REVISED RESPONSE TO OBJECTION (.6); SUBSTANTIAL EDITS (.8); FOLLOW ON EMAILS RE: PROCESS AND CALLS ON DIP/EXIT (.5); REVIEW "SIDE BY SIDE" OF TWO PROPOSALS AND OUTLINE FOR HEARING (.7)
1.30	KELSEY, MATTHEW K	CONFERENCE WITH M. WILLIAMS AND J. WEISSER REGARDING EXIT FINANCING ISSUES AND REVIEW PLEADING (.3); REVIEW FORTRESS OBJECTION TO EXIT FINANCING TERM SHEET (1.0).

0.50 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO PAYMENT OF EXPENSES UNDER DIP AGREEMENT (.4); RELATED INTERNAL CORRESPONDENCE (.1).

5.50 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (2.3); ATTENTION TO TRANSACTION REQUEST (.9); CONFERENCE CALL WITH DIP LENDER'S COUNSEL (.8); PREPARATION OF FINANCING CHECKLIST (.8); COORDINATION WITH FINANCIAL ADVISORS (.7).

5.10 KIM, BRIAN J REVIEW AND REVISE ROTHSCHILD DECLARATION IN SUPPORT OF EXIT COMMITMENT MOTION (1.5). REVIEW AND REVISE REPLY TO POTENTIAL OBJECTION FILED AGAINST EXIT COMMITMENT MOTION (3.6).

1.10 COPPOLA, ROBERT L COORDINATE COMPLETION OF COMMODITIES TRANSACTION (.8); CONFER WITH S. ROSS AND J. O'GRADY REGARDING REORGANIZATION CHECKLIST (.3).

0.40 LAU, STEVEN J GATHER TRANSACTION REQUEST DETAILS (.2); REVISE TRANSACTION REQUEST (.2).

05/14/13
11.30 WILLIAMS, MATTHEW J SUBSTANTIAL RE-WRITE OF PLEADING IN RESPONSE TO FORTRESS COMMITMENT (1.8); CALL WITH SIMON DUDLEY ON STRATEGY (.3); CONFERENCE WITH WEISSER ON AUCTION STRATEGY EMAIL AND CALL TO D. KOLIN (.5); SCRIPT FOR HEARING (2); ANALYSIS OF OFFERS (1); REVIEW OF SIDE BY SIDE AND BEGIN CHART OF COMPARISON OF PROPOSALS (2); PREP FOR HEARING, VARIOUS NEGOTIATIONS WITH PARTIES REGARDING FORTRESS AND GOLDMAN BIDS AND TRYING TO RESOLVE FOR BREAK FEE ISSUE (3.5); CALL WITH E. FLECK ON DIP (.2);

0.80 KELSEY, MATTHEW K CONFERENCES WITH M. WILLIAMS (.4) AND J. WEISSER (.4) REGARDING EXIT FACILITY ISSUES AND HEARING PREPARATION.

4.00 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (1.3);
ATTENTION TO TRANSACTION REQUEST (.6);
PREPARE FINANCING CHECKLIST (.8);
COORDINATION WITH FINANCIAL ADVISORS (.5);
ATTENTION TO NON-DISCLOSURE AGREEMENTS (.4);
ATTENTION TO WORKING CAPITAL FACILITY
DOCUMENTS (.4).

4.50 KIM, BRIAN J CALL WITH S. DUDLEY (ARCAPITA) RE: EXIT
COMMITMENT LETTERS (0.2). DRAFT AIHL BOARD
MINUTES AUTHORIZING ENTRY INTO EXIT
COMMITMENT LETTER (1.3). REVIEW AND REVISE
REPLY TO OBJECTION TO EXIT COMMITMENT
APPROVAL MOTION AND ROTHSCHILD DECLARATION
(1.0). REVIEW AND REVISE COMPARISON OF EXIT
COMMITMENT PROPOSALS (2.0).

0.80 SCHMIDT, LINDSEY D REVIEW ARBITRATION CLAUSE AND DISCUSS WITH
M. RADINE.

0.60 AMPONSAH, DUKE K PREPARE AND FILE DECLARATION IN SUPPORT OF
FINANCING COMMITMENT LETTER(.4); COORDINATE
SERVICE WITH GCG RE: SAME(.2).

05/15/13
9.70 WILLIAMS, MATTHEW J PREP FOR HEARING (2); DRAFT COMPARISON CHART
AND EDITS TO FORTRESS AND GOLDMAN
PROPOSALS (1.6); EDITS TO CHART (.3); CALL WITH
COURT (.2); CALL WITH E. FLECK AT MILBANK (.3);
CALL WITH ROTHSCHILD ON STATUS (.2); CALL WITH
FORTRESS ON STATUS (.4); EMAIL TO FORTRESS (.1);
PRE-HEARING CONFERENCE WITH JUDGE AND
HEARING, NEGOTIATIONS ON EXIT AND FINAL
HEARING (4.2); REVIEW REVISED DOCS AND
COMMENTS ON PROCESS (.4).

0.90 KELSEY, MATTHEW K CONFERENCES WITH J. WEISSER (.3) AND M.
WILLIAMS (.3) REGARDING EXIT FINANCING AUCTION
AND HEARING; REVIEW DRAFT PRESS RELEASE (.3).

2.50 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (.9);
ATTENTION TO NON-DISCLOSURE AGREEMENTS (.4);
REVIEW AND MARKUP OF SHAREHOLDERS
AGREEMENT (.6); ATTENTION TO WORKING CAPITAL
FACILITY DOCUMENTS (.6).

1.00	KIM, BRIAN J	REVIEW AND REVISE PROPOSED ORDER RE: EXIT COMMITMENT APPROVAL MOTION.
1.50	LAU, STEVEN J	REVISE MUDARABA DOCUMENTS WITH CAYMAN COUNSEL'S COMMENTS.
4.20	MICELI, MARGARET C	ATTEND MEETING ABOUT WCF FACILITY AGREEMENTS (.9); WORK ON SPREADSHEET RELATED TO WCF AGREEMENTS (3.3).
05/16/13		
1.30	ROSENTHAL, MICHAEL A	TELEPHONE WITH J. WEISSER AND EMAIL FROM J. MAKUCH REGARDING DIP FUNDING INCREASE (.2); REVIEW REVISED GSI COMMITMENT PAPERS (.8); EMAILS WITH J. WEISSER, E. FLECK, AL PISA REGARDING OPEN GSI ISSUES (.3)
0.70	WILLIAMS, MATTHEW J	REVIEW REVISED ORDER ISSUES.
0.70	KELSEY, MATTHEW K	REVIEW EXIT FINANCING COMMITMENT TERM SHEET ISSUES AND ORDER.
0.30	WEISSER, JOSHUA	ANALYSIS OF DIP CREDIT AGREEMENT PROVISIONS FOR INTERNAL TEAM.
5.50	ROSS, STEWART R	REVIEW AND MARKUP OF SUKUK DOCUMENTS (2.7); ATTENTION TO WORKING CAPITAL FACILITY DOCUMENTS (2.8).
0.50	SCHMIDT, LINDSEY D	REVIEW LCIA RULES TO DETERMINE WHETHER ANYTHING SHOULD BE ADDED TO ARBITRATION CLAUSE.
0.60	LAU, STEVEN J	REVISE MUDARABA DOCUMENTS WITH E. KHALIL'S COMMENTS.
6.50	MICELI, MARGARET C	COMPLETE SPREADSHEET RELATED TO WCF MURABAHA AGREEMENTS.

05/17/13			
2.00	WILLIAMS, MATTHEW J	REVIEW ISSUE ON PREPAY AND "SOFT CALL" (1.5); REVIEW OF REVISED DOCUMENTS (.4); EMAIL ON "SOFT CALL:" (.1)	
0.50	KELSEY, MATTHEW K	REVIEW EXIT FINANCING ORDER AND COMMITMENT LETTER.	
5.00	ROSS, STEWART R	REVIEW AND MARKUP OF SUKUK DOCUMENTS (2.5); ATTENTION TO WORKING CAPITAL FACILITY DOCUMENTS (2.5).	
0.30	LAU, STEVEN J	SCAN DOCUMENTS.	
2.50	MICELI, MARGARET C	COMPLETE SPREADSHEET RELATING TO WCF FACILITIES.	
05/18/13			
0.50	ROSS, STEWART R	REVIEW AND MARKUP OF SUKUK DOCUMENTS.	
05/19/13			
0.30	ROSS, STEWART R	REVIEW AND MARKUP OF SUKUK DOCUMENTS.	
3.50	KIM, BRIAN J	DRAFT DIP REPLACEMENT MOTION.	
05/20/13			
0.30	ROSENTHAL, MICHAEL A	TELEPHONE WITH L. HIRSH AND J. WEISSER REGARDING REQUIRED DIP FUNDING.	
1.30	WILLIAMS, MATTHEW J	PARTICIPATE IN CALL RE: CLOSING ISSUES (.4); CONFER WITH WEISSER ON DIP AND PROCESS/TIMING/ISSUES (.6); REVIEW NOTICE TO GET FULL \$350MM (.3).	
6.10	WEISSER, JOSHUA	DRAFT AND REVISE MOTION SEEKING APPROVAL OF DIP CREDIT AGREEMENT (3.8); RELATED CONFERENCE WITH C. MILLET (.2); PREPARE FOR AND ATTEND DILIGENCE CALL WITH LATHAM AND WATKINS (.6); RELATED CONFERENCES WITH A. GOLDBERG (.2) AND M. ROSENTHAL (.1); PREPARE FOR (.4) AND ATTEND CONFERENCE WITH LATHAM REGARDING DIP STRUCTURING AND NEXT STEPS (.5); CONFER WITH M. WILLIAMS ON DIP (.3).	

4.30 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (2.1);
ATTENTION TO WCF DOCUMENTATION (1.4);
CONFERENCE CALLS (.8).

3.70 COPPOLA, ROBERT L CONFER WITH M. MICELI REGARDING WCF
DOCUMENTATION AND PROPOSED AMENDMENT (.7);
BEGIN REVIEW OF WCF DOCUMENTATION (.1.9);
REVIEW VARIOUS WCF STRUCTURES AND ARCAPITA
EXIT FINANCING STRUCTURE (.7); REVIEW AND
REVISE FACILITY REVIEW SPREADSHEET (.4);

4.00 MICELI, MARGARET C WORK ON UPDATING WCF SPREADSHEET; MEET
WITH ATTORNEY TO DISCUSS MATTERS RELATED TO
WCF FINANCING.

05/21/13
2.90 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DRAFT DIP MOTION
(2.7); RELATED CONFERENCE WITH B. KIM (.2).

3.80 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (1.4);
ATTENTION TO WCF DOCUMENTATION (1.2); REVIEW
OF TERM SHEETS (1.2).

8.30 COPPOLA, ROBERT L CONFER WITH M. MICELI REGARDING ARCAPITA
REORGANIZATION PROCESS AND WCF AMENDMENT
(.5); ATTEND TELECONFERENCE ON ARCAPITA
REORGANIZATION PROCESS (1.2); CREATE REDLINE
OF COMMENTS TO FACILITY REVIEW UPDATED
SPREADSHEET AND PROVIDE TO M. MICELI (1.1);
REVIEW SYNDICATION COMPANIES AND
REORGANIZED ARCAPITA SETTLEMENT TERM SHEET
REGARDING DISPOSITIONS (1.6); BEGIN DRAFT OF
MASTER MURABAHA AGREEMENT (DISPOSITION
EXPENSES) (2.4); REVIEW ARCAPITA EXIT FACILITY
TERM SHEET AND COMMITMENT LETTER (1.3);
CONFER WITH S. ROSS REGARDING MURABAHA
COVERING DISPOSITION EXPENSES (.2).

2.50 MICELI, MARGARET C UPDATE FACILITY REVIEW SPREADSHEET (1.4);
ATTEND CONFERENCE CALL WITH CLIENT AND
ATTORNEYS (.6); MEET WITH B. COPPOLA
REGARDING FACILITY AMENDMENTS (.5).

05/22/13

- 1.70 ROSENTHAL, MICHAEL A EMAIL TO E. KHALIL AND J. WEISSER REGARDING DIP UPSIZE (.1); REVIEW DRAFT DIP/EXIT AGREEMENTS FROM GOLDMAN SACHS (.8); CONFERENCE CALL WITH L. HIRSH AND J. MAKUCH REGARDING DIP BUDGET (.4); EMAILS WITH L. HIRSH, J. WEISSER AND A. SVOYSKIY REGARDING AGUD PAYMENTS (.3); TELEPHONE WITH E. KHALIL REGARDING GS MOTION TIMING (.1)
- 6.80 WILLIAMS, MATTHEW J REVIEW OF CREDIT AGREEMENT DOCUMENTS (4.8); REVIEW ISSUE LIST (1); EDIT MOTION (1)
- 8.10 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DRAFT REPLACEMENT DIP AGREEMENT (5.3); RELATED INTERNAL CONFERENCES WITH E. KHALIL (.2) AND M. WILLIAMS (.1 HRS); CONFERENCE WITH M. WILLIAMS REGARDING RELATED PLEADINGS (.3); RELATED CONFERENCES WITH ROTHSCHILD (.1) AND A&M (.1); DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING PREPAYMENT PROVISIONS OF EXISTING DIP (.2); RELATED CONFERENCE WITH A. SYVOYSKY (ROTHSCHILD) (.6); CONFERENCE WITH T. LONG REGARDING EVIDENTIARY ISSUES IN CONNECTION WITH REPLACEMENT DIP MOTION (.1S); REVIEW AND ANALYSIS OF PRECEDENT (.2) CORRESPONDENCE WITH FOREIGN COUNSEL REGARDING REPLACEMENT DIP (.1); FINALIZE INITIAL DRAFT OF MOTION (.8)
- 6.80 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (2.9); REVIEW AND MARKUP OF MURABAHA AGREEMENT (1.4); COORDINATION WITH SPECIALISTS (1.8); ATTENTION TO WCF DOCUMENTATION (1.2); CONFERENCE CALLS (.5).
- 4.50 COPPOLA, ROBERT L REVIEW STANDARD ELYSIAN MURABAHA FACILITY AGREEMENT AS TEMPLATE FOR MURABAHA ON DISPOSITION EXPENSES (1.4); CONTINUE WORKING ON INITIAL DRAFT OF MASTER MURABAHA AGREEMENT ON DISPOSITION EXPENSES (2.8); CONFER WITH M. MICELI REGARDING DRAFT WCF AMENDMENT (.3).
- 0.20 LAU, STEVEN J COLLECT PRECEDENT DOCUMENTS.

- 3.50 CLARK, TEALE L DRAFT DECLARATION IN SUPPORT OF DEBTORS'
REPLACEMENT DIP MOTION.
- 1.60 MICELI, MARGARET C DRAFT AMENDMENT RELATED TO CHANGE IN
CONTROL FOR WCF AGREEMENTS.
- 05/23/13
7.70 WILLIAMS, MATTHEW J PRE-CALL WITH J. WEISSER RE: STRATEGY OF FILING
MOTION AND PREPARE FOR CALL WITH LATHAM ON
SAME (.4); CALL WITH LATHAM AND UCC REGARDING
FILING TERM SHEET ONLY STRATEGY (.5); FOLLOW
ON CALLS AND EMAILS WITH J. WEISSER AND E.
KHALIL ON SAME (.2); REVIEW REVISED ISSUE LIST
AND QUESTIONS (.9); FURTHER COMMENTS ON EXIT
AGREEMENT (2.9); REVIEW AND REVISE DIP ORDER;
REVIEW AND COMMENT ON DECLARATION AND
MOTION (1.5).
- 8.70 SANTRA, SAPTAK ATTEND CONFERENCE CALL REGARDING CURRENT
STATUS OF ARCAPITA DEBTOR IN POSSESSION
FINANCING AND STRUCTURE OF EXIT FINANCING (.8);
REVIEW DRAFT MASTER MURABAHA AGREEMENT
CIRCULATED BY LATHAM & WATKINS (7.8); REVIEW
EMAIL CORRESPONDENCE IN RELATION TO EXIT
FINANCING BETWEEN LATHAM, GOLDMAN SACHS
AND MILBANK TEAMS (.8).
- 6.20 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DRAFT DIP
AGREEMENT (3.3 HRS.); RELATED CONFERENCES
WITH A&M (.3), S. ROSS (.1 HRS) AND E. KHALIL (.2);
CONFERENCE WITH M. WILLIAMS REGARDING
RELATED PLEADINGS (.1); DRAFT ISSUES LIST IN
CONNECTION WITH DRAFT DIP AGREEMENT (.8);
RELATED INTERNAL CALLS (1); PREPARE FOR AND
ATTEND CALL WITH COMMITTEE AND LENDER
REGARDING PROCESS ISSUES (.4)
- 9.80 ROSS, STEWART R CONFERENCE CALL ON SUKUK DOCUMENTS (1.2);
REVIEW AND MARKUP OF MURABAHA AGREEMENT
(4.6); COORDINATION WITH SPECIALISTS (1.2);
ATTENTION TO WCF DOCUMENTATION (2.0);
CONFERENCE CALLS (.8).

- 4.60 COPPOLA, ROBERT L REVISE DRAFT TEMPLATE WCF AMENDMENT (1.4); COMPLETE INITIAL DRAFT OF MASTER MURABAHA AGREEMENT (DISPOSITION EXPENSES AND PROVIDE TO S. ROSS (1.8); ATTEND TELECONFERENCE WITH M. MICELI TO DISCUSS WCF/TRANSACTION HOLDCO STRUCTURES (.6); REVIEW WCF DEAL STRUCTURES (.8).
- 1.60 LAU, STEVEN J UPDATE CLOSING CHECKLIST (1); INPUT J. WEISSER'S COMMENTS TO THE MURABAHA DOCUMENTS (0.6).
- 1.30 CLARK, TEALE L REVISE DIP DECLARATION.
- 0.30 MARSH, KARYN B EXCHANGE EMAIL WITH S. ROSS RE CREDIT AGREEMENT.
- 2.50 MICELI, MARGARET C ATTEND MEETING ABOUT DRAFT AMENDMENT (1.1); INPUT CHANGES TO DRAFT AMENDMENT (.8); CONFERENCE CALL WITH R. COPPOLA ABOUT ARCAPITA STRUCTURE (.6).
- 05/24/13
1.70 ROSENTHAL, MICHAEL A EMAILS FROM J. MAKUCH AND S. DUDLEY REGARDING DIP SIZING (.1); PARTICIPATE IN CONFERENCE CALL WITH S. DUDLEY AND OTHERS REGARDING COMMENTS TO DIP/EXIT DOCUMENTS (1.5); EMAIL WITH J. WEISSER AND E. KHALIL REGARDING CARVE-OUT FOR MSA PAYMENTS (.1)
- 4.20 WILLIAMS, MATTHEW J REVIEW AND REVISE ORDER (.6); REVIEW OF REVISED MOTION AND EXHIBITS AND FINAL SIGN OFF (.8); REVIEW AND QUESTIONS ON MURABAHA AND COORDINATION WITH WEISSER RE: CONVERSION TO EXIT ISSUE AND NECESSITY OF ANOTHER MOTION (2.8)

- 7.80 SANTRA, SAPTAK CONTINUE REVIEW OF DRAFT MASTER MURABAHA AGREEMENT CIRCULATED BY LATHAM & WATKINS (2.8); REVIEW COMPARISON OF GOLDMAN DRAFT MURABAHA DOCUMENTATION AGAINST EXISTING DIP FACILITY DOCUMENTATION (2.4); RESPOND TO QUERIES ON NATURE AND EXTENT OF LEGAL OPINIONS AS CONDITIONS PRECEDENT (.9); ANALYZE AND RESPOND TO QUERIES ON ADMINISTRATION FEE FOR A REPRISING EVENT UNDER MURABAHA FACILITY (.9); REVIEW AND RESPOND TO CORRESPONDENCE FROM GIBSON DUNN INTERNAL TEAM (.8).
- 0.40 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING EXIT FINANCING AND DIP ISSUES.
- 5.60 WEISSER, JOSHUA COMPLETE REVIEW AND ANALYSIS OF FINANCING DOCUMENTS (2.5); REVIEW AND ANALYSIS OF PROPOSED FORM OF ORDER (1.8); CONFERENCE WITH B. KIM (.1 HRS); CORRESPONDENCE WITH J. MAKUCH REGARDING DIP AGREEMENT AND BUDGET (.2)); CORRESPONDENCE WITH MILBANK REGARDING PROPOSED FORM OF ORDER (.3); RELATED INTERNAL CONFERENCES WITH E. KHALIL (.1) AND S. ROSS (.1); REVIEW, ANALYZE AND REVISE CONFIDENTIALITY AGREEMENT FOR ROTHSCHILD RELATING TO DIP FINANCING (.5).
- 5.50 ROSS, STEWART R REVIEW AND MARKUP OF MURABAHA AGREEMENT (1.9); COORDINATION WITH SPECIALISTS (.9); ATTENTION TO WCF DOCUMENTATION (2.1); CONFERENCE CALLS (.6).
- 2.50 KIM, BRIAN J REVIEW AND REVISE REPLACEMENT DIP MOTION.
- 5.50 COPPOLA, ROBERT L REVIEW ORIGINAL DIP EXECUTED DOCUMENTS FOR PURCHASE DOCUMENTS (.7); REVIEW LATEST DRAFTS OF THE NETTING LETTER, DIP AGREEMENT AND INVESTMENT AGENCY AGREEMENT (1.5); COMPLETE REVIEW OF EXIT FACILITY TERM SHEET AND COMMITMENT LETTER (1.1); REVIEW INITIAL DRAFT OF DECLARATION OF TRUST (.9); UPDATE EXIT FACILITY SECTION OF REORGANIZATION CHECKLIST (.4); REVIEW ADDITIONAL STRUCTURE CHARTS INCLUDING SUMMARY OVERVIEW FROM C. BABCOCK (.6); CONFER WITH S. ROSS AND C. BABCOCK REGARDING WCF DOCUMENTATION (.3).

1.90	CLARK, TEALE L	CONFER WITH J. WEISSER REGARDING MAKUCH DIP DECLARATION (.30); REVISE DIP DECLARATION TO INCORPORATE J. WEISSER AND A&M'S COMMENTS (1.6).
05/25/13		
5.30	SANTRA, SAPTAK	REVIEW INITIAL GIBSON DUNN COMMENTS ON DRAFT MURABAHA FACILITY AGREEMENT (1.3); CONTINUE REVIEW OF DRAFT MASTER MURABAHA AGREEMENT CIRCULATED BY LATHAM & WATKINS FOR COMPARISON PURPOSES WITH LONDON LOAN MARKET ASSOCIATION STANDARD DOCUMENTATION (2.2); COMMENCE MARK-UP OF DRAFT MASTER MURABAHA AGREEMENT (1.8).
3.70	WEISSER, JOSHUA	REVISIONS TO PROPOSED FORM OF ORDER (.9 HRS); COMPLETE DRAFT OF DIP MOTION (2.6); CORRESPONDENCE REGARDING DIP FACILITY (.2).
0.30	ROSS, STEWART R	REVIEW AND MARKUP OF MURABAHA AGREEMENT (.2); COORDINATION WITH SPECIALISTS (.1).
2.70	KIM, BRIAN J	REVIEW AND REVISE REPLACEMENT DIP FINANCING APPROVAL MOTION.
1.10	COPPOLA, ROBERT L	REVIEW DRAFT EXIT FACILITY AND DIP FACILITY SECURITY QUESTIONNAIRES RECEIVED FROM LENDER'S COUNSEL.
1.30	CLARK, TEALE L	REVISE MAKUCH DIP DECLARATION.
05/26/13		
0.10	ROSENTHAL, MICHAEL A	EMAILS WITH J. WEISSER REGARDING DIP SIZING.
1.40	WILLIAMS, MATTHEW J	PREP FOR CALL ON ORDER (.3); CALL WITH LATHAM ON ORDER COMMENTS (1.1)

3.90	WEISSER, JOSHUA	REVISIONS TO AFFIDAVIT TO CAYMAN COURT IN CONNECTION WITH REPLACEMENT DIP FACILITY (1.1); REVISIONS TO MOTION IN CONNECTION WITH SAME (.5); PREPARE FOR AND ATTEND CALL WITH LATHAM REGARDING TERMS OF PROPOSED FORM OF ORDER (1.0); FOLLOW ON CALL WITH M. WILLIAMS (.1); CORRESPONDENCE WITH B. KIM REGARDING DIP MOTION (.2); REVISIONS TO MOTION SEEKING ADDITIONAL FINANCING (.5); RELATED INTERNAL CORRESPONDENCE (.3); CONFERENCES WITH FOREIGN COUNSEL (.2).
2.50	ROSS, STEWART R	REVIEW AND MARKUP OF MURABAHA AGREEMENT (1.4); COORDINATION WITH SPECIALISTS; (.6); CONFERENCE CALL (.5).
0.80	KIM, BRIAN J	REVIEW AND COMMENT ON LATHAM'S COMMENTS TO REPLACEMENT DIP FINANCING APPROVAL MOTION.
0.80	CLARK, TEALE L	REVISE AND CIRCULATE FINAL VERSION OF MAKUCH DECLARATION.
05/27/13		
2.80	ROSENTHAL, MICHAEL A	REVIEW REVISED LETTER TO COURT RE GSI (.1); EMAILS FROM S. DICKSON REGARDING PLAN AFFIDAVIT (.1); REVIEW AND COMMENT ON DIP MOTION (.7); REVIEW MARK-UP OF DIP/EXIT FACILITY DOCUMENTS (1.6); MARK-UP OF LETTER TO COURT REGARDING HEARING ON VALIDATION OF REPLACEMENT DIP (.3)
0.20	ERNEST, RICHARD M	REVIEW MASTER MURABAHA AGREEMENT.
7.90	SANTRA, SAPTAK	REVIEW MILBANK COMMENTS ON DRAFT MURABAHA FACILITY AGREEMENT (2.3); REVIEW DRAFT MURABAHA (2.8); COMPLETE MARK-UP AND COMMENTS ON DRAFT MURABAHA FACILITY AGREEMENT AND CIRCULATE TO GIBSON DUNN INTERNAL TEAM (2.8).
1.90	WEISSER, JOSHUA	FINALIZE DIP MOTION AND RELATED PLEADINGS

7.00 ROSS, STEWART R REVIEW AND MARKUP OF MURABAHA AGREEMENT (3.6); COORDINATION WITH SPECIALISTS (1.4); CONFERENCE CALL; PREPARE WCF MURABAHA AMENDMENTS AND MURABAHA FOR DISPOSITION EXPENSES (2.0).

8.60 KIM, BRIAN J REVIEW AND REVISE REPLACEMENT DIP FINANCING APPROVAL MOTION (2.8). REVIEW AND REVISE DECLARATION BY JOHN MAKUCH (2.2). REVIEW AND REVISE PROPOSED FORM OF ORDER APPROVING MOTION (2.5). PREPARE FINALIZED DOCUMENTS FOR FILING AND FILE DOCUMENTS WITH ELECTRONIC FILING SYSTEM (1.1).

1.50 MARSH, KARYN B REVIEW AND MARKUP MURABAHA AGREEMENT ENVIRONMENTAL PROVISIONS.

05/28/13
0.20 MILLET, CRAIG H EMAIL RE NEW DIP FACILITY AND EXIT FINANCING.

6.70 WILLIAMS, MATTHEW J CONFERENCE WITH J. WEISSER REGARDING DIP MOTION AND PROCESS ON EXIT (.3); FOLLOW UP CONVERSATION WITH M. KELSEY REGARDING PLAN/CONFIRMATION ORDER LANGUAGE TO IMPLEMENT EXIT (.3); REVIEW OF LANGUAGE ON SAME AND EDITS (.2); CALL WITH E. KHALIL RE: UPDATE ON CURRENT STATUS OF DOCUMENTS AND OPEN ISSUES (.2); EMAIL TO GROUP REGARDING NECESSITY TO FILE DOCUMENTS ON FRIDAY (EVEN IF NOT FINISHED) (.2); REVIEW OF S. ROSS EMAIL RE: COVENANT QUESTIONS AND FOLLOW UP (.3); ISSUE RE: FILING DIP/EXIT IN CAYMAN COURT AND FOLLOW UP WITH WEISSER (.4); CONFERENCE WITH D. FELDMAN RE: EXIT PROCESS QUESTIONS (.3); REVIEW OF SPECIALIST COMMENTS TO MURABAHA (1.9); QUESTION AND FOLLOW UP ON STRUCTURE OF ARCAPITA GUARANTORS FOR EXIT (.4); REVIEW DIP MOTION IN PREPARATION FOR SIT-DOWN OF ALL OPEN QUESTIONS AND ISSUES (2.1)

1.00 ERNEST, RICHARD M CALL WITH GDC NEW YORK REGARDING THE TRANSACTION STRUCTURE AND FINANCING.

7.20 SANTRA, SAPTAK ATTEND TELECONFERENCE WITH GDC TEAM (1.0); REVIEW AND COMMENT ON INVESTMENT AGENCY AGREEMENT (3.1); REVIEW SERIES OF 37 ARCAPITA STRUCTURE CHARTS (3.1).

0.70	KELSEY, MATTHEW K	CONFERENCE WITH M. WILLIAMS REGARDING EXIT FACILITY ISSUES (.4); COORDINATE WITH J. WEISSER (.3).
0.50	WEISSER, JOSHUA	CORRESPONDENCE REGARDING DIP PLEADINGS (.2); PREPARE FOR AND ATTEND CONFERENCE WITH ROTHSCHILD AND A&M (.3).
8.80	ROSS, STEWART R	REVIEW AND MARKUP OF MURABAHA AGREEMENT (3.1); COORDINATION WITH SPECIALISTS (1.4); PREPARATION OF WCF MURABAHA AMENDMENTS AND MURABAHA FOR DISPOSITION EXPENSES (2.1); REVIEW OF SUKUK DOCUMENTS (2.2).
8.60	COPPOLA, ROBERT L	BEGIN FIRST DRAFT OF EXIT FACILITY AND DIP FACILITY QUESTIONNAIRES (2.8); CONFER WITH MILBANK REGARDING WCF AGREEMENTS AND PROVIDE ALL WCF AGREEMENTS (.7); REVISE MURABAHA AGREEMENT (DISPOSITION EXPENSES) PER S. ROSS'S COMMENTS (2.1); REVIEW STRUCTURE CHARTS AND LATEST VERSION OF IMPLEMENTATION MEMO (1.2); CONFER WITH M. MICELI REGARDING WCF AMENDMENT (.2); REVISE WCF AMENDMENT AND PROVIDE TO S. ROSS (1.6).
4.20	LAU, STEVEN J	COMPLETE EXIT FACILITY QUESTIONNAIRE.
1.10	MICELI, MARGARET C	UPDATE DRAFT AMENDMENT (.7); CROSS-REFERENCE INVESTORS AND TRANSACTION HOLDCOS (.4).
05/29/13		
0.30	MILLET, CRAIG H	EMAIL RE NEW DIP FACILITY.
2.10	WILLIAMS, MATTHEW J	DIP PREP FOR HEARING (1); REVIEW AND ISSUE LIST ON MOST RECENT MARKUP (1.1)
4.00	ERNEST, RICHARD M	MARK-UP OF IAA AND MMA.

- 6.80 SANTRA, SAPTAK REVIEW AND RESPOND TO CORRESPONDENCE REGARDING CAYMAN FILING ISSUES (1.4); REVIEW DRAFT NETTING LETTER AND TRANSMIT QUERIES TO EMAD KHALIL (1.6); PRELIMINARY ANALYSIS OF ENFORCEABILITY OF DRAFT SUKUK DOCUMENTS (.7); REVIEW CORRESPONDENCE RELATING TO PERMITTED DISTRIBUTIONS IN DRAFT MURABAHA AGREEMENT (1.0); REVIEW SUPPLEMENTAL COMMENTS TO DRAFT MURABAHA AGREEMENT (1.0); ANALYSIS OF CORRESPONDENCE RELATING TO LMA LEVERAGED FINANCE HOLDING COMPANIES CLAUSE RESTRICTING ACTIVITIES OF TOP HOLDCO (1.1).
- 0.50 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO REQUIRED CAYMAN DOCUMENTATION IN CONNECTION WITH DIP TRANSACTION (.3); CONFERENCE WITH M. WILLIAMS REGARDING NEXT STEPS WITH RESPECT TO DIP TRANSACTION (.2).
- 6.50 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (5.7); CONFERENCE CALLS (.8).
- 7.80 COPPOLA, ROBERT L CONFER WITH M. MICELI REGARDING ISSUES WITH WCF AMENDMENT (.7); REVISE DIP FACILITY AND EXIT FACILITY SECURITY QUESTIONNAIRES PER COMMENTS FROM LENDER'S COUNSEL, S. ROSS AND C. BABCOCK (1.6); CONFER WITH S. LAU REGARDING SCHEDULES (.2); REVISE MURABAHA AGREEMENT (DISPOSITION EXPENSES) AND PROVIDE TO E. KHALIL (.9); CONFER WITH CAYMAN COUNSEL REGARDING OBLIGORS (.6); CONFER WITH MILBANK REGARDING WCF FACILITIES (.6); CONFER WITH CAYMAN COUNSEL REGARDING CONSTITUTIONAL DOCUMENTS (.5); REVIEW DECLARATION OF TRUST (.7); REVISE EXIT FACILITY CHECKLIST (.8); REVIEW POST-EMERGENCE STRUCTURE CHART (1.2).
- 2.50 LAU, STEVEN J INPUT CHANGES TO MURABAHA AGREEMENTS (1.4); REVISE SECURITY QUESTIONNAIRES (1.1).
- 0.80 MICELI, MARGARET C UPDATE FACILITY REVIEW SPREADSHEET (.1); ATTEND MEETING WITH R. COPPOLA ABOUT DRAFT AMENDMENT (.7).
- 0.50 PERKINS, TAYLOR L RESEARCH ORGANIZATIONAL ID NUMBERS FOR ARCAPITA ENTITIES.

05/30/13

1.00	ROSENTHAL, MICHAEL A	EMAILS WITH J. WEISSER REGARDING DIP TERMS (.2); REVIEW EMAILS FROM LATHAM REGARDING DIP DOCUMENTS AND TERMS (.8)
5.90	WILLIAMS, MATTHEW J	REVIEW OF REVISED DRAFT FROM LATHAM AND COMMENTS, PREPARE FOR TOMORROW (5.6); FOLLOW UP CALL WITH WEISSER (.3)
1.50	WILLIAMS, MATTHEW J	REVIEW ISSUE LIST ON DIP/EXIT AND CONFORMING TO PLAN
2.00	ERNEST, RICHARD M	REVIEW DOCUMENTS.
7.70	SANTRA, SAPTAK	REVIEW MILBANK COMMENTS ON DRAFT MURABAHA AGREEMENT (2.6); REVIEW CONSOLIDATED GDC COMMENTS TO THE DRAFT INVESTMENT AGENCY AGREEMENT (1.8); REVIEW AND COMMENT FROM LMA/ ENGLISH LAW COMPLIANCE PERSPECTIVE ON REVISED LATHAM & WATKINS DRAFT OF MURABAHA AGREEMENT (1.5); REVIEW AND COMMENT FROM LMA/ ENGLISH LAW COMPLIANCE PERSPECTIVE ON REVISED LATHAM & WATKINS DRAFT OF INVESTMENT AGENCY AGREEMENT (1.8).
0.50	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING DIP AND EXIT FINANCING ISSUE.
4.70	WEISSER, JOSHUA	REVIEW AND ANALYZE REVISED DIP AGREEMENT (3.0); RELATED CONFERENCES WITH B. KIM (.1) AND S. ROSS (.1); CONFERENCES WITH M. KELSEY REGARDING DIP DOCUMENTATION (.4); PREPARE FOR AND ATTEND CALL REGARDING DIP BUDGET ISSUES (.4); RELATED REVIEW AND ANALYSIS OF COMMITMENT DOCUMENTS (.3); FOLLOW ON CALLS WITH A. SYVOYSKI (.3); REVISIONS TO NDA FOR DIP LENDER (.1).
7.00	ROSS, STEWART R	ATTENTION TO FINANCING ISSUES (6.4); CONFERENCE CALLS (.6).

10.70	COPPOLA, ROBERT L	ATTEND MEETING WITH S. LAU TO DISCUSS EXIT FACILITY CHECKLIST AND DELIVERABLES (.8); CONFER WITH CAYMAN COUNSEL REGARDING TEMPLATE DOCUMENTS FOR CERTIFICATES AND RESOLUTIONS (.6); CONFER WITH D. BAKER REGARDING INSURANCE DELIVERABLES (.5); CONFER WITH J. HUNTZ REGARDING DIP FACILITY AND OUTSTANDING QUESTIONS (.5); COMPOSE INTRODUCTORY EMAIL TO BAHRAIN COUNSEL REGARDING OPINION AND BAHRAINI DELIVERABLES (.6); CONFER WITH SKADDEN REGARDING PAYOFF LETTER AND POSSESSORY COLLATERAL (.5); BEGIN CREATION OF REORGANIZATION STRUCTURE CHART AT THE GUARANTOR LEVEL (2.1); CONFER WITH S. ROSS REGARDING GUARANTORS (.3); REVISE DIP FACILITY AND EXIT FACILITY QUESTIONNAIRES (1.1); CONFER WITH J. O'GRADY REGARDING NEW ARCAPITA HOLDCO 1 AND DOWN (.3); REVIEW AND REVISE SCHEDULES TO MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT (.8); REVISE DRAFT SECRETARY CERTIFICATE AND RESOLUTIONS FOR ARCAPITA INC. (1.0); REVISE CAYMAN TEMPLATE DOCUMENTS INCLUDING DIRECTOR'S CERTIFICATE, SHAREHOLDER RESOLUTIONS AND MINUTES (1.6).	
3.80	LAU, STEVEN J	MEET WITH R. COPPOLA (0.9); ORDER GOOD STANDINGS AND CERTIFIED CHARTERS (0.1); REVISE SCHEDULES TO MURABAHA (0.4); UPDATE CLOSING CHECKLISTS (0.8); DRAFT SECRETARY'S CERTIFICATES AND RESOLUTIONS (0.9); REVISE SECURITY QUESTIONNAIRES (0.7).	
1.00	MARSH, KARYN B	REVIEW AND COMMENT ON LENDER MARK UP OF MURABAHA AGREEMENT ENVIRONMENTAL PROVISIONS (.8); FORWARD SAME TO S. ROSS (.2).	
0.50	MICELI, MARGARET C	UPDATE FACILITY REVIEW SPREADSHEET (.3); BEGIN DRAFTING AMENDMENT FOR NON-FALCON MURABAHAS (.2).	
0.50	PERKINS, TAYLOR L	COMMUNICATE WITH SERVICE COMPANY REGARDING LIEN SEARCHES (.3); ORDER SAME (.2).	
05/31/13	1.70	WILLIAMS, MATTHEW J	PREPARE FOR CALL WITH COMPANY TO GO OVER LIST (.7); CALL WITH COMPANY ON DIP/EXIT OPEN ISSUES (1)

- 5.70 WILLIAMS, MATTHEW J CALL WITH GOLDMAN SACHS RE: MOST RECENT DRAFT AND TIMING ISSUES (.9); FOLLOW ON CALL AND CONFERENCES REGARDING NECESSITY OF FILING WITH PLAN SUPPLEMENT (.4); REVIEW OF ISSUE LIST AND FURTHER COMMENTS (1); REVIEW OF MILBANK OPEN ISSUE LIST AND COMMENTS ON SAME (1.8); REVIEW AND COMMENT ON REVISED MURABAHA AGREEMENT (1.6).
- 0.20 ERNEST, RICHARD M CONFERENCE CALLS ON EXIT FACILITY.
- 7.90 SANTRA, SAPTAK REVIEW CONSOLIDATED GDC COMMENTS TO THE DRAFT MURABAHA AGREEMENT (2.2); REVIEW LIST OF ISSUES RELATING TO THE MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT FOR DISCUSSION ON ALL PARTIES CONFERENCE CALL (1.3); ATTEND TELECONFERENCE WITH GDC TEAM AND CLIENTS (.6); ATTEND ALL PARTIES TELECONFERENCE CALL (.8); REVIEW DRAFTS OF MASTER MURABAHA FACILITY AGREEMENT FOR THE FUNDING OF DISPOSITION EXPENSES AND AMENDMENT TO ONE OF THE WCF MURABAHA AGREEMENT (1.3); REVIEW EMAIL MEMORANDUM FROM . T ROSS WITH RESPONSES FROM LATHAM WITH RESPECT TO THE LMA/ ENGLISH-LAW POINTS LISTED IN EMAIL FROM GDC (.9); REVIEW EMAIL INSTRUCTIONS FROM GDC TRANSACTION TEAM REGARDING REVIEW OF SUKUK DOCUMENTATION FOR LMA/ ENGLISH LAW COMPLIANCE (.8).
- 0.30 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS REGARDING DIP AND EXIT FINANCING ISSUES.
- 3.40 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING COMMENTS TO DIP AGREEMENT (1.2); FOLLOW ON CONFERENCE WITH LENDER (.6); RELATED FOLLOW ON CORRESPONDENCE (.2) AND CONFERENCES WITH M. WILLIAMS (.2 HRS); REVIEW AND ANALYSIS OF OPEN ISSUES WITH LENDER (1.2).
- 8.30 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (7.4); CONFERENCE CALLS (.9).
- 1.20 KIM, BRIAN J REVIEW AND COMMENT ON CLICK-THROUGH CONFIDENTIALITY AGREEMENT RE: GSI INTRALINKS AND MATERIALS PROVIDED THEREIN.

- 10.20 COPPOLA, ROBERT L COMPLETE NEW ARCAPITA HOLDCO 1 SUBSIDIARIES STRUCTURE CHART AND PROVIDE TO S. ROSS (1.6); REVISE DRAFT SECRETARY'S CERTIFICATE AND RESOLUTIONS FOR ARCAPITA INC. AND PROVIDE TO S. ROSS (.7); ATTEND INTERNAL CALL TO DISCUSS MURABAHA AGREEMENT AND IAA (1.2); ATTEND ALL-HANDS CALL TO DISCUSS MURABAHA AGREEMENT AND IAA (1.0); REVISE DIP FACILITY AND EXIT FACILITY QUESTIONNAIRES AND PROVIDE DRAFTS TO COMPANY (1.1); REVIEW ADDITIONAL WCF DRAFT AMENDMENT AND PROVIDE COMMENTS TO M. MICELI (.9); REVISE SUBSIDIARIES STRUCTURE CHART BASED ON COMMENTS FROM J. O'GRADY (.9); CONFER WITH ROTHSCHILDS REGARDING SCHEDULES RELATED TO MAJOR AND MINOR INVESTMENTS (.5); REVIEW AND REVISE MURABAHA AGREEMENT AND IAA SCHEDULES (.8); CONFER WITH SKADDEN AND LATHAM REGARDING ACCOUNT CONTROL AGREEMENTS (.8); CONFER WITH S. LAU REGARDING CREATION OF FORM MURABAHA AGREEMENT FOR NEW WCFS (.7).
- 5.50 LAU, STEVEN J REVISE RESOLUTIONS (0.2); TAKE NOTES FOR CONFERENCE CALL (1.3); REVISE SCHEDULES FOR MURABAHA AND INVESTMENT AGENCY AGREEMENT (1.2); REVISE SECURITY QUESTIONNAIRES (0.2); CHECK LIST OF POSSESSORY COLLATERAL (1.9); MEET WITH R. COPPOLA REGARDING FORM MURABAHA (.7).
- 0.50 MARSH, KARYN B PARTICIPATE IN CONFERENCE CALL RE MURABAHA AGREEMENT.
- 0.80 MICELI, MARGARET C FINISH DRAFT AMENDMENT FOR NON-FALCON MURABAHA.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EMPLOYEES
30561-00107

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.40	\$1,040.00	\$ 1,456.00
MICHAEL A. ROSENTHAL	6.80	1,090.00	7,412.00
ARTHUR D. PASTERNAK	2.30	985.00	2,265.50
STEVEN P. BUFFONE	0.80	1,090.00	872.00
JEFFREY TRINKLEIN	13.60	1,050.00	14,280.00
JAMES A. COX	21.60	1,085.00	23,436.00
MICHAEL J. COLLINS	9.80	895.00	8,771.00
BENJAMIN H. RIPPEON	42.50	795.00	33,787.50
MATTHEW K. KELSEY	4.70	875.00	4,112.50
JOSHUA WEISSER	14.50	785.00	11,382.50
JAMES B. O'GRADY	2.60	755.00	1,963.00
STEPHENIE A. GOSNELL HANDLER	9.60	595.00	5,712.00
TEALE L. CLARK	3.80	510.00	<u>1,938.00</u>

Total Services \$ 117,388.00

Total Services, Costs/Charges 117,388.00

BALANCE DUE \$ 117,388.00

EMPLOYEES
30561-00107

Detail Services:

05/01/13
0.50 TRINKLEIN, JEFFREY DISCUSS STATUS WITH RIPPEON (.2); REVIEW,
REVISE ADMINISTRATION AGREEMENT (.3).

0.50 COX, JAMES A REVIEW AND RESPOND TO QUESTIONS FROM H
THOMPSON RE: TUPE.

4.00 RIPPEON, BENJAMIN H REVIEW ADMINISTRATION AGREEMENT (2.0); REVISE
WITHHOLDING LETTERS (2.0).

05/02/13
0.20 ROSENTHAL, MICHAEL A EMAILS FROM AND TO M. TAN AND L. HIRSH
REGARDING REPATRIATION EXPENSE.

1.20 COX, JAMES A DISCUSSING TUPE ISSUES WITH J BECK (.2); REVIEW
DOCUMENT SENT BY J BECK (1.0).

3.00 RIPPEON, BENJAMIN H ATTENTION TO NRA AND AIPL TRANSFERS (1.5);
ATTENTION TO AIPL AND NRA TRIAL BALANCES AND
ACCOUNTING ISSUES FOR GLOBAL SETTLEMENT
AND NRA LIQUIDATION (1.5).

05/03/13
0.10 ROSENTHAL, MICHAEL A EMAILS WITH M. TAN AND L. HIRSH REGARDING
REPATRIATION ISSUES.

0.50 TRINKLEIN, JEFFREY REVIEW CAYMAN COMMENTS TO ADMINISTRATION
AGREEMENT.

2.80 RIPPEON, BENJAMIN H RESPOND TO CAYMAN COUNSEL ON
ADMINISTRATION AGREEMENT AND AIPL
MEMS/ARTS.

05/06/13
0.90 TRINKLEIN, JEFFREY PREPARE FOR AIPL CALL (.3); CALL WITH PAGET-
BROWN TO DISCUSS COMMENTS TO AGREEMENTS
(.6).

Invoice Date: June 19, 2013

Due and Payable Upon Receipt

Invoice No. 2013062050

2.00	RIPPEON, BENJAMIN H	REVISE REORGANIZATION CHECKLIST (1.2); CONFERENCE CALL RE: ADMIN AGREEMENT AND AIPL MEMS (.8).
0.40	O'GRADY, JAMES B	EMAILS RE PROVISION OF BACKUP MATERIALS TO PAGET BROWN AND PLAN SETTLEMENT IMPLEMENTATION.
1.80	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE CONSENT OF SOLE SHAREHOLDER OF AIPL, NRA GLOBAL SETTLEMENT RESOLUTIONS AND AIPL GLOBAL SETTLEMENT RESOLUTIONS.
05/07/13		
0.20	TRINKLEIN, JEFFREY	COMMENT ON CHANGES TO AIPL DOCUMENTS.
4.80	COX, JAMES A	REVIEW PLAN OF REORGANIZATION AND CONSIDERING UK EMPLOYMENT ISSUES.
3.30	RIPPEON, BENJAMIN H	REVISE AIPL ARTICLES AND ADMINISTRATION AGREEMENT (2.9); EMAILS AND CONFERENCE CALLS RE: SAME (.4).
0.30	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE NRA AND AIPL DOCUMENTS.
05/08/13		
0.80	BUFFONE, STEVEN P	REVIEW REVISED AMENDED AND RESTATED ARTICLES OF AIPL.
0.70	TRINKLEIN, JEFFREY	DISCUSS WITH J. WEISSER PROPER FORM OF NOTICE TO EMPLOYEES REGARDING CLAIM OBJECTIONS.
6.40	COX, JAMES A	DRAFT ADVICE MEMO RE: TUPE AND EMERGENCE FROM CHAPTER 11.
1.40	WEISSER, JOSHUA	RESPOND TO QUESTIONS REGARDING EMPLOYEE BENEFITS (.3); DRAFT RELATED NOTICE FOR J. BECK FOR EMPLOYEES RELATED TO EMPLOYEE OBJECTIONS (.9); RELATED CONFERENCE WITH T. LONG (.1) AND J. TRINKLEIN (.1 .)

1.30	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE NRA GLOBAL SETTLEMENT RESOLUTIONS, AIPL GLOBAL SETTLEMENT RESOLUTIONS AND ADMINISTRATION AND DIRECTORS SERVICES AGREEMENT.
05/09/13		
0.10	TRINKLEIN, JEFFREY	REVIEW TUPE DISCUSSION WITH J. COX AND J. BECK.
1.00	COX, JAMES A	DRAFT ADVICE EMAIL RE: INFORMATION AND CONSULTATION (.7); EMAIL J BECK ON THE TELEPHONE TO DISCUSS (3).
2.30	RIPPEON, BENJAMIN H	REVIEW COMMENTS ON AIPL/NRA DOCUMENTS (1.1); EMAILS RE: SAME (.2); REVISE ADMINISTRATION AGREEMENT (1.0).
0.80	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING QUESTIONS RELATING TO EMPLOYEE PAYMENTS DURING CASE UNDER APPROVED PLANS.
0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING EMPLOYEE BENEFITS ISSUE AND EMPLOYEE WAGE ORDER
05/10/13		
0.20	TRINKLEIN, JEFFREY	DISCUSS D&O ISSUES WITH A. KIM.
1.30	COX, JAMES A	PREPARE FOR AND ATTEND TUPE CALL WITH M TAN, H THOMPSON AND J BECK.
2.00	RIPPEON, BENJAMIN H	EMAILS RE: ADMINISTRATION COMMENTS (.4); REVISIONS TO SAME (.9); EMAILS RE: D&O COVERAGE AND ADMINISTRATION ISSUES (.7).
05/13/13		
0.20	TRINKLEIN, JEFFREY	REVIEW, DISCUSS EMPLOYEE LETTER WITH J. WEISSER.
2.30	RIPPEON, BENJAMIN H	ATTENTION TO EMPLOYEE CLAIMS LETTER (.8); CALLS/EMAILS RE: SAME (.4); REVISE WITHHOLDING LETTERS (1.1).
0.20	O'GRADY, JAMES B	EMAILS RE PLAN SETTLEMENT IMPLEMENTATION.

1.00	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE INTERNAL REORGANIZATION CHECKLIST (.5); EDIT AND REVISE AIPL ARTICLES OF ASSOCIATION (.5).
05/14/13		
1.30	RIPPEON, BENJAMIN H	REVIEW/REVISE AIPL/NRA GLOBAL SETTLEMENT IMPLEMENTATION DOCUMENTS AND AIPL ADMINISTRATION AGREEMENT.
2.00	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE NRA GLOBAL SETTLEMENT RESOLUTIONS, AIPL GLOBAL SETTLEMENT RESOLUTIONS, ADMINISTRATION AND DIRECTORS SERVICES AGREEMENTS AND RESOLUTIONS APPOINTING NEW DIRECTOR.
05/15/13		
0.60	ROSENTHAL, MICHAEL A	EMAILS TO AND FROM M. TAN REGARDING UK EMPLOYEE CLAIMS (.2); EMAILS WITH H. THOMPSON AND M. COLLINS REGARDING CONSULTING AGREEMENT TERMS AND REVIEW OF PROPOSED TERMS (.4)
0.20	TRINKLEIN, JEFFREY	DISCUSS WITH J. WEISSER ISSUES RELATING TO CPOS AND EMPLOYEE CLAIMS.
0.80	RIPPEON, BENJAMIN H	EMAILS RE: SR. MANAGEMENT GLOBAL SETTLEMENT IMPLEMENTATION ISSUES (.3); COORDINATION WITH NRA AND AIPL EXHIBITS (.5).
1.00	RIPPEON, BENJAMIN H	MEET WITH B. THOMAS RE: AIM AND SYNDICATION COMPANY ISSUES.
0.60	KELSEY, MATTHEW K	CORRESPONDENCE WITH C. MILLET REGARDING IMPLEMENTATION OF SENIOR MANAGEMENT GLOBAL SETTLEMENT (.2); COORDINATE WITH J. WEISSER AND A&M REGARDING SAME (.4).
0.30	WEISSER, JOSHUA	CORRESPONDENCE REGARDING EMPLOYEE CLAIM ISSUES WITH J. BECK (.2); CORRESPONDENCE WITH SENIOR MANAGEMENT GLOBAL SETTLEMENT (.1).
0.30	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE ADMINISTRATION AGREEMENT, AIPL GLOBAL SETTLEMENT RESOLUTIONS AND AIPL RESOLUTIONS APPOINTING NEW DIRECTOR.

05/16/13

3.20 ROSENTHAL, MICHAEL A EMAILS WITH AND TO J. BECK REGARDING CPO OBLIGATIONS (2); EMAILS WITH AND TO L HIRSH, J. TRINKLEIN REGARDING CPO OBLIGATIONS (.3); CONFERENCE CALL WITH H. THOMPSON, B. THOMAS, REGARDING EMPLOYMENT ARRANGEMENTS (.9).

0.80 TRINKLEIN, JEFFREY CALL WITH J. WEISSER, J. BECKER REGARDING CPOS (.3); CALL WITH L. HIRSCH REGARDING ACCOUNTING FOR CPOS (.5).

1.10 COLLINS, MICHAEL J ALL-HANDS CALL RE: CONSULTING AGREEMENTS (1.1).

1.30 RIPPEON, BENJAMIN H CONFERENCE CALL RE: SR. MANAGEMENT GLOBAL SETTLEMENT PROVISIONS AND IMPLEMENTATION ISSUES.

2.90 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING EMPLOYEE ISSUES (.8); DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING SAME (1); REVIEW AND ANALYSIS OF SENIOR MANAGEMENT GLOBAL SETTLEMENT TERM SHEET (.3); RELATED DOCUMENTATION (.3); RELATED CONFERENCE WITH L. HIRSH (A&M) AND S. KOTARBA (A&M) (.5).

0.40 O'GRADY, JAMES B EMAILS AND CALLS WITH J. WEISSER RE FINAL IIP/IPP SETTLEMENT DOCUMENTATION.

05/17/13

0.20 TRINKLEIN, JEFFREY REVIEW, REVISE NOTE FROM J. WEISSER.

2.70 COLLINS, MICHAEL J DRAFT FORM OF CONSULTING AGREEMENT

0.80 RIPPEON, BENJAMIN H ATTENTION TO INTERNAL REORGANIZATION DOCUMENTS.

0.40 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT.

0.40	WEISSER, JOSHUA	MEET WITH T. LONG REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT TRANSACTION DOCUMENTS
3.80	CLARK, TEALE L	CONFER WITH J. WEISSER REGARDING MANAGEMENT GLOBAL SETTLEMENT LETTER AGREEMENTS (.5); DRAFT SENIOR MANAGEMENT GLOBAL SETTLEMENT AGREEMENT LETTERS (3.3).
05/18/13		
1.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH J. WEISSER REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT (.3) DRAFT SETTLEMENT LETTERS (.9).
1.20	WEISSER, JOSHUA	REVISIONS TO TRANSACTION DOCUMENTS FOR SENIOR MANAGEMENT GLOBAL SETTLEMENT (1.1 HRS); RELATED CORRESPONDENCE TO M. KELSEY (.1 HRS)
0.20	O'GRADY, JAMES B	EMAILS RE PLAN SETTLEMENT IMPLEMENTATION.
05/19/13		
0.30	GOSNELL HANDLER, STEPHENI	RESEARCH AND EDIT DRAFT INTERNAL REORGANIZATION CHECKLIST.
05/20/13		
1.40	MILLET, CRAIG H	REVISE SMGS AND EMAILS AND CALL RE SAME.
1.20	ROSENTHAL, MICHAEL A	REVIEW SENIOR MANAGEMENT GLOBAL SETTLEMENT AGREEMENT (.8); EMAILS WITH J. WEISSER AND C. MILLET REGARDING DRAFT OF GLOBAL SETTLEMENT (.4)
3.40	COLLINS, MICHAEL J	DRAFT FORM OF CONSULTING AGREEMENT (3.0); DISCUSSIONS WITH W. THOMAS (.4).
0.80	RIPPEON, BENJAMIN H	ATTENTION TO AND COORDINATION OF NRA LIQUIDATION DOCUMENTS (.4); EMAILS RE: WITHHOLDING CALCULATIONS AND IMPLEMENTATION OF GLOBAL SETTLEMENT (.4).

0.60	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING SENIOR MANAGEMENT SETTLEMENT AGREEMENT DOCUMENTATION (.3); CORRESPONDENCE WITH J. COX (.3).
2.80	WEISSER, JOSHUA	REVISIONS TO LETTERS RELATING TO SENIOR MANAGEMENT GLOBAL SETTLEMENT (2.6 HRS); RELATED INTERNAL CORRESPONDENCE (.2 HRS)
1.00	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE INTERNAL REORGANIZATION CHECKLIST (.5); COORDINATE REGARDING STATUS OF LIQUIDATION OF NRA (.5).
05/21/13		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH J. WEISSER AND J. TRINKLEIN REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT.
0.80	TRINKLEIN, JEFFREY	REVIEW, RESPOND TO B. RIPPEON QUESTIONS REGARDING PRE 2008 IPP INSURANCE (.3); REVIEW CPO DOCUMENTS (.5).
2.00	RIPPEON, BENJAMIN H	CALLS/EMAILS/MEETINGS RE: SR. MANAGEMENT GLOBAL SETTLEMENT AND ATTENTION TO WITHHOLDING ISSUES.
2.30	WEISSER, JOSHUA	REVISIONS TO SENIOR MANAGEMENT GLOBAL SETTLEMENT TERM SHEET (1.8); REVISIONS TO MEMORANDUM TO CLIENT REGARDING CONTINGENT PAYMENT OBLIGATIONS (.3); RELATED CONFERENCE WITH J. TRINKLEIN (.2).
0.50	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE INTERNAL REORGANIZATION CHECKLIST.
05/22/13		
0.50	TRINKLEIN, JEFFREY	DISCUSS CPO ISSUES WITH J. BECK (.2); CALL WITH B. RIPPEON (.2); REVIEW ASSIGNMENT/ASSUMPTION AGREEMENT (.1).
4.00	RIPPEON, BENJAMIN H	DRAFT ASSIGNMENT AND ASSUMPTION AGREEMENT (2.2); ATTENTION TO LIQUIDATION OF NRA AND ASSET AND LIABILITY TRANSFERS (1.0); CONFERENCE CALL RE: SAME (.8).

1.00	WEISSER, JOSHUA	PREPARE FOR AND ATTEND MEETING WITH J. BECK AND J. TRINKLEIN REGARDING EMPLOYEE BENEFITS (.3); CORRESPONDENCE WITH B. RIPPEON REGARDING GLOBAL SETTLEMENT ISSUES (.2); PREPARE FOR AND ATTEND RELATED INTERNAL CALL (.5).
0.50	O'GRADY, JAMES B	EMAILS AND CALLS RE PLAN SETTLEMENT IMPLEMENTATION.
0.30	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE DRAFT ASSIGNMENT AND ASSUMPTION AGREEMENT.
05/23/13		
0.50	ROSENTHAL, MICHAEL A	REVIEW H. THOMPSON COMMENTS TO CONSULTING AGREEMENTS (.2); PARTICIPATE IN CONFERENCE CALL WITH H. THOMPSON, M. TAN, J. BECK, M. COLLINS REGARDING CONSULTING AGREEMENTS (.3)
0.80	TRINKLEIN, JEFFREY	REVIEW ROGERS NOTE (.3); REVIEW I PAGET BROWN COMMENTS (.5).
2.20	COLLINS, MICHAEL J	CALL WITH CLIENT RE: CONSULTING AGREEMENT (.4); REVISE AND SEND TO CLIENT (1.8).
2.50	RIPPEON, BENJAMIN H	RESPOND TO ASSIGNMENT/ASSUMPTION AGREEMENT COMMENTS (.9); REVISE ADMINISTRATION AGREEMENT (1.2); EMAILS WITH PAGET-BROWN TRUST RE: ADMINISTRATION AGREEMENT (.4).
0.50	O'GRADY, JAMES B	REVIEW AND REVISION TO ADMINISTRATION AGREEMENT.
05/24/13		
0.40	COLLINS, MICHAEL J	REVISE CONSULTING AGREEMENT.
2.50	RIPPEON, BENJAMIN H	REVISE ASSIGNMENT AND ASSUMPTION AGREEMENT (1.3); REVISE ADMINISTRATION AGREEMENT (.8); CALL RE: SAME (.4).

0.30	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT ISSUES.
0.80	WEISSER, JOSHUA	FINALIZE SENIOR MANAGEMENT GLOBAL SETTLEMENT TERM SHEETS (.6); RELATED CORRESPONDENCE WITH M. KELSEY (.2).
0.40	O'GRADY, JAMES B	CALL AND EMAILS WITH B. RIPPEON RE REVISIONS TO ADMINISTRATION AGREEMENT.
05/25/13		
0.40	WEISSER, JOSHUA	REVISIONS TO SENIOR MANAGEMENT GLOBAL SETTLEMENT TERM SHEET (.2); RELATED CORRESPONDENCE WITH J. TRINKLEIN (.1 HRS); RELATED CONFERENCE WITH J. TRINKLEIN (.1).
05/26/13		
1.00	RIPPEON, BENJAMIN H	CALLS/EMAILS RE: REVISE ASSIGNMENT AND ASSUMPTION AGREEMENT.
0.60	WEISSER, JOSHUA	CORRESPONDENCE REGARDING GLOBAL SETTLEMENT OF INCENTIVE PLAN CLAIMS (.4); FOLLOW ON CORRESPONDENCE REGARDING RELATED PLAN DOCUMENTS (.2).
05/27/13		
1.50	TRINKLEIN, JEFFREY	REVIEW EMPLOYEE WITHHOLDING NUMBERS (.4); NOTES TO PAGET BROWN REGARDING EXECUTION OF DOCUMENTS (.6); NOTES TO J. BECK REGARDING RESOLUTIONS (.1); REVIEW STATUS OF SENIOR MANAGEMENT DOCUMENTS (.4).
0.40	TRINKLEIN, JEFFREY	NOTE TO B. RIPPEON REGARDING WAGE WITHHOLDING RATES (.2); REVIEW SENIOR EMPLOYEE AGREEMENT (.1); NOTE TO ALVAREZ REGARDING WITHHOLDING (.1).
1.00	RIPPEON, BENJAMIN H	CONFERENCE CALL WITH J. TRINKLEIN (.2); EMAILS RE: WITHHOLDING ISSUES AND GLOBAL SETTLEMENT DETAILS (.4); EMAILS RE; WITHHOLDING LETTERS (.4).
05/28/13		
1.00	PASTERNAK, ARTHUR D	TELEPHONE CALL WITH J. TRINKLEIN.

1.20	TRINKLEIN, JEFFREY	CALL WITH A. PASTERNAK.
1.50	COX, JAMES A	REVIEW AND ADAPT US STYLE CONSULTANCY AGREEMENT FOR USE IN UK (.9); ADVISE CLIENT ON EMPLOYMENT/TAX ISSUES ARISING (.6).
0.50	RIPPEON, BENJAMIN H	ATTENTION TO GLOBAL SETTLEMENT IMPLEMENTATION.
05/29/13		
1.30	PASTERNAK, ARTHUR D	CONFERENCE CALL WITH J. TRINKLEIN AND CLIENT RE IPP ISSUES (.7); REVIEW EMAIL FOR FILES (.6).
2.20	TRINKLEIN, JEFFREY	REVIEW STOCK PURCHASE PLAN ISSUES (.5); CALL WITH A. PASTERNAK TO DISCUSS (.7); DISCUSS AGREEMENTS WITH J. REDA (.6); REVIEW, REVISE NOTE TO PASTERNAK REGARDING PER-2006 PROGRAM (.4).
0.50	RIPPEON, BENJAMIN H	ATTENTION TO REVISED EXHIBIT A OF ADMINISTRATION AGREEMENT.
0.50	KELSEY, MATTHEW K	CORRESPONDENCE WITH J. BECK REGARDING VOTING STIPULATIONS FOR EMPLOYEES AND ISSUES RELATING TO WAGE INFORMATION (.3); CONFERENCE WITH J. WEISSER REGARDING SAME (.2).
0.20	WEISSER, JOSHUA	RESPOND TO QUESTION REGARDING EMPLOYEE WAGE ORDER
05/30/13		
0.80	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH J. COX, J. BECK AND H. THOMPSON REGARDING UK EMPLOYMENT ISSUES.
0.90	TRINKLEIN, JEFFREY	REVIEW, REVISE AIPL AGREEMENT (.5); DISCUSS STOCK PURCHASE PLAN QUESTIONS WITH J. REDA (.4).

4.40	COX, JAMES A	PREPARE FOR AND ATTEND CONFERENCE CALL CONCERNING CONSULTANCY ISSUES (1.0); REVISE UK TEMPLATE CONSULTANCY AGREEMENT (1.7); REVISING UK TEMPLATE COMPROMISE AGREEMENT (1.7).
0.80	RIPPEON, BENJAMIN H	EMAILS RE: AIPL RESOLUTIONS RE: GLOBAL SETTLEMENT.
0.30	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT.
0.50	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE DRAFT ADMINISTRATION AND DIRECTORS SERVICES AGREEMENT.
05/31/13		
0.80	TRINKLEIN, JEFFREY	REVIEW, FORWARD ADMINISTRATIVE AGREEMENT TO S. HANDLER (.4); REVIEW, REVISE LETTERS FROM J. BECK REGARDING WITHHOLDING (.4).
0.50	COX, JAMES A	FINALIZE AND FORWARD TO H THOMPSON PROPOSED AMENDMENTS TO CONSULTANCY AGREEMENT TEMPLATE.
0.30	GOSNELL HANDLER, STEPHENI	EDIT, REVISE AND CIRCULATE DRAFT ADMINISTRATION AND DIRECTORS SERVICES AGREEMENT.

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EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	16.40	\$1,040.00	\$ 17,056.00
MICHAEL A. ROSENTHAL	9.00	1,090.00	9,810.00
ALAN A. SAMSON	0.30	1,130.00	339.00
MATTHEW K. KELSEY	15.70	875.00	13,737.50
LESLEY V. WASSER	0.50	695.00	347.50
JEREMY L. GRAVES	49.80	665.00	33,117.00
JOSEPH E. EMLY	7.40	550.00	<u>4,070.00</u>

Total Services \$ 78,477.00

Total Services, Costs/Charges 78,477.00

BALANCE DUE \$ 78,477.00

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

Detail Services:

05/01/13

0.60 ROSENTHAL, MICHAEL A REVIEW SGRF AGREEMENT SUMMARY.

0.60 KELSEY, MATTHEW K COORDINATE WITH A&M REGARDING ASSUMED
CONTRACT SCHEDULE.

3.40 GRAVES, JEREMY L REVIEW AND COMMENT ON LIST OF CONTRACTS TO
BE ASSUMED/REJECTED (3.2); TELECONFERENCE
WITH MILBANK REGARDING SAME (.2).

05/02/13

0.30 ROSENTHAL, MICHAEL A TELEPHONE WITH J. GRAVES REGARDING
EXECUTORY CONTRACT ASSUMPTION LIST AND
ISSUES (.2); EMAIL TO J. KIBLER AND PAUL PHILLIPS
REGARDING SGRF (.1).

0.80 KELSEY, MATTHEW K COORDINATE WITH A&M AND COMPANY REGARDING
ASSUMPTION OF EXECUTORY CONTRACTS.

0.40 GRAVES, JEREMY L EMAILS WITH MULTIPLE PARTIES REGARDING LIST
OF ASSUMED/REJECTED EXECUTORY CONTRACTS.

05/03/13

1.20 GRAVES, JEREMY L TELECONFERENCE WITH A&M REGARDING LIST OF
ASSUMED/REJECTED EXECUTORY CONTRACTS (.5);
REVIEW AND REVISE SAME (.7).

05/06/13

0.40 MILLET, CRAIG H EMAILS RE EXECUTORY CONTRACT ANALYSIS AND
HARBOURVEST CLAIM.

0.70 KELSEY, MATTHEW K COORDINATE WITH A&M AND J. GRAVES REGARDING
EXECUTORY CONTRACT ASSUMPTION LIST AND
ACTION ITEMS.

0.80 GRAVES, JEREMY L REVIEW AND COMMENT ON EXECUTORY CONTRACT
LIST (.6); TELECONFERENCE WITH N. KAMPHAUS
REGARDING EXECUTORY CONTRACTS (.2).

05/07/13

1.20 KELSEY, MATTHEW K

ATTENTION TO ISSUES WITH MASTER CONTRACT LIST AND ASSUMPTION AND REJECTION ISSUES RELATING TO PLAN CONFIRMATION.

1.20 GRAVES, JEREMY L

EMAILS WITH MULTIPLE PARTIES REGARDING LIST OF ASSUMED EXECUTORY CONTRACTS (.2); REVIEW AND REVISE EXECUTORY CONTRACT NOTICE (.5); TELECONFERENCE WITH COMPANY REGARDING LIST OF ASSUMED CONTRACTS (.5).

05/08/13

0.60 MILLET, CRAIG H

EMAILS WITH A. KIM RE CONTRACT REJECTION ISSUES AS TO LEASE AND ANALYZE LEASE INFO.

0.10 ROSENTHAL, MICHAEL A

EMAILS WITH C. MILLET REGARDING SUBLEASES.

0.90 KELSEY, MATTHEW K

CORRESPONDENCE WITH A. KIM REGARDING PARTICULAR CONTRACTS FOR ASSUMPTION AND REJECTION AND CONSIDER LEGAL ISSUES (.9); COORDINATE WITH J. GRAVES REGARDING CALL WITH COMMITTEE ON STATUS OF EXECUTORY CONTRACT ASSUMPTION AND REJECTION ISSUES (.3).

2.10 GRAVES, JEREMY L

REVIEW EMAILS RELATED TO EXECUTORY CONTRACTS (.2); PREPARE FOR AND ATTEND EXECUTORY CONTRACTS CALL (.8); SEND FOLLOW-UP EMAILS TO VARIOUS PARTIES (.5); TELECONFERENCE WITH COMMITTEE COUNSEL REGARDING LIST OF ASSUMED EXECUTORY CONTRACTS (.3); CORRESPOND WITH M. ROSENTHAL (.1) AND C. MILLET (.2) REGARDING SAME.

05/09/13

0.30 ROSENTHAL, MICHAEL A

EVALUATION OF LEASE REJECTION ISSUES RELATED TO OFFICE LEASES.

0.80 KELSEY, MATTHEW K

COORDINATE WITH A&M REGARDING COMPILING MASTER LIST OF ASSUMED CONTRACTS AND CURE AMOUNTS AND ANALYZE ISSUES RELATING TO SAME.

05/10/13
0.80 KELSEY, MATTHEW K COORDINATE WITH A&M REGARDING EXECUTORY
CONTRACTS MASTER LIST

05/13/13
0.10 ROSENTHAL, MICHAEL A EMAIL WITH J. KIBLER REGARDING SGRF
ASSUMPTION/REJECTION DECISION.

1.50 KELSEY, MATTHEW K WORK WITH COMPANY, GCG, AND A&M REGARDING
EXECUTORY CONTRACT ASSUMPTION AND
REJECTION LIST AND DATA ROOM.

0.50 WASSER, LESLEY V REVIEW LEASE.

1.50 GRAVES, JEREMY L WORK ON DEVELOPING LIST OF CONTRACTS TO
RECEIVE CURE NOTICES.

05/14/13
0.30 SAMSON, ALAN A REVIEW EMAILS FROM J. GRAVES AND M.
ROSENTHAL RE QUESTIONS ON GUARANTEE UK
LEASE/LEASE REJECTION AND DISCUSS BRIEFLY
WITH J. EMILY.

1.10 GRAVES, JEREMY L WORK ON DEVELOPING LIST OF CONTRACTS TO
RECEIVE CURE NOTICES (.2); CORRESPOND WITH
GCG AND OTHERS REGARDING NOTICES (.9).

2.00 EMLY, JOSEPH E INITIAL REVIEW OF THE LEASE OF 15 SLOANE
SQUARE.

05/15/13
0.50 MILLET, CRAIG H EMAIL AND CALLS RE HARBOURVEST AND
EXECUTORY CONTRACT ISSUES.

0.80 ROSENTHAL, MICHAEL A EMAILS FROM AND TO J. GRAVES, H. THOMPSON, M.
CHOWDHURY AND OTHERS REGARDING EXECUTORY
CONTRACT ASSUMPTION ISSUES (.2); PARTICIPATE
IN CONFERENCE CALL WITH A&M AND CLIENT
REGARDING CONTRACT ASSUMPTION ISSUES (.4);
EMAIL FROM A. KIM REGARDING CONTRACT
ASSUMPTION ISSUES (.2).

- 2.10 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH A&M AND COMPANY REGARDING EXECUTORY CONTRACT LIST AND NEXT STEPS (1.0); REVIEW CORRESPONDENCE RELATING TO SCHEDULE (.5); CALLS WITH GCG REGARDING NOTICING CURE AMOUNTS AND DATA (.6).
- 7.90 GRAVES, JEREMY L WORK ON DEVELOPING LIST OF CONTRACTS TO RECEIVE CURE NOTICES (6.9); CORRESPOND WITH GCG AND OTHERS REGARDING NOTICES (1.0).
- 2.50 EMLY, JOSEPH E LEGAL RESEARCH AND PREPARING E-MAIL OF ADVICE IN RELATION TO GUARANTEE ENQUIRY.
- 05/16/13
2.00 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK REGARDING EXECUTORY CONTRACT SCHEDULE (.2); EMAILS WITH J. GRAVES, M KELSEY REGARDING EXECUTORY CONTRACT SCHEDULE (.3); CONSIDERATION OF STRATEGY REGARDING GUARANTEE AGREEMENTS (.3); EMAIL TO L HIRSH REGARDING ASSUMED CONTRACT ISSUES (.2); CONFERENCE CALL WITH J. GRAVES REGARDING EXECUTORY CONTRACT ASSUMPTION LIST (.3); REVIEW MASTER CONTRACT ASSUMPTION/REJECTION LIST (.7).
- 0.80 KELSEY, MATTHEW K COORDINATE WITH M. ROSENTHAL (.5) AND J. GRAVES (.3) REGARDING EXECUTORY CONTRACT ISSUES.
- 3.60 GRAVES, JEREMY L WORK ON DEVELOPING LIST OF CONTRACTS TO RECEIVE CURE NOTICES (1.7); CORRESPOND WITH GCG AND OTHERS REGARDING NOTICES (1.1); TELECONFERENCE WITH M. KELSEY REGARDING SAME (.3); TELECONFERENCES WITH N. KAMPHAUS REGARDING SAME (.5).
- 05/17/13
1.10 ROSENTHAL, MICHAEL A EMAIL FROM H. THOMPSON REGARDING REJECTION OF GUARANTEES (.1); REVIEW FINAL LIST OF ASSUMED EXECUTORY CONTRACTS (.8); TELEPHONE WITH J. GRAVES REGARDING LIST OF EXECUTORY CONTRACTS (.2).
- 1.90 KELSEY, MATTHEW K COORDINATE WITH GCG AND J. GRAVES AND A&M REGARDING FINALIZING LIST OF ASSUMED CONTRACTS AND CURE NOTICES.

1.80	GRAVES, JEREMY L	CORRESPOND WITH GCG AND OTHERS REGARDING CURE NOTICES.
05/18/13		
0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING OVERNIGHT DELIVERY OF CURE NOTICES.
0.20	GRAVES, JEREMY L	CORRESPOND WITH GCG AND OTHERS REGARDING CURE NOTICES.
05/20/13		
3.10	MILLET, CRAIG H	DRAFT AND REVISE LUSAIL/QIB/QRE AGREEMENTS AND EMAILS RE SAME.
0.60	ROSENTHAL, MICHAEL A	EMAILS TO AND FROM J. KIBLER REGARDING SGRF CONTRACTS (.2); EMAILS TO AND FROM C. MILLET REGARDING ASSUMPTION AND MODIFICATION OF QRE AGREEMENTS (.4)
2.50	GRAVES, JEREMY L	REVIEW EXECUTORY CONTRACTS IN CONNECTION WITH POTENTIAL ASSUMPTION.
05/21/13		
2.90	MILLET, CRAIG H	DRAFT AND REVISE LUSAIL/QIB/QRE AGREEMENTS AND EMAILS RE SAME (2.2); EMAILS WITH S. KAHN RE CURE ISSUES AND HARBOURVEST (.5); CONFERENCE WITH J. GRAVES RE AMPAD REJECTION ISSUES (.2).
5.50	GRAVES, JEREMY L	REVIEW CONTRACTS IN CONNECTION WITH POTENTIAL ASSUMPTION.
2.50	EMLY, JOSEPH E	RESEARCH ANTICIPATORY BREACH OF CONTRACT (2.1); RESPOND TO J. GRAVES' QUERY REGARDING THE LEASE (.4).
05/22/13		
2.20	MILLET, CRAIG H	REVISE SETTLEMENT AGREEMENT RE LUSAIL WITH QIB AND QRE AND EMAILS RE SAME (.5); REVISE HQ SETTLEMENT AGREEMENT AND EMAILS (1.4); CONFERENCE WITH M. ROSENTHAL RE SAME (.3).
0.10	ROSENTHAL, MICHAEL A	EMAILS WITH J. O'GRADY REGARDING AREIF OPTION (.1)

2.20	GRAVES, JEREMY L	REVIEW CONTRACTS IN CONNECTION WITH POTENTIAL ASSUMPTION.
0.40	EMLY, JOSEPH E	RESPOND TO J. GRAVES' E-MAIL REGARDING BREACH OF THE LEASE BY THE GUARANTOR
05/23/13		
4.40	MILLET, CRAIG H	DRAFT AND REVISE LETTER AGREEMENT WITH QIB AND EMAILS RE SAME (2.3); DRAFT AND REVISE AGREEMENT WITH QRE AND EMAILS RE SAME (2.1).
3.20	GRAVES, JEREMY L	REVIEW CONTRACTS IN CONNECTION WITH POTENTIAL ASSUMPTION.
05/24/13		
0.50	KELSEY, MATTHEW K	COORDINATE WITH GCG REGARDING SUPPLEMENTAL SERVICE OF CONTRACT PARTIES AND CURE NOTICES.
1.50	GRAVES, JEREMY L	EMAILS WITH MULTIPLE PARTIES REGARDING POTENTIAL ASSUMPTION OF EXECUTORY CONTRACTS (.2); EMAILS WITH GCG REGARDING CURE NOTICES (.4); REVIEW CONTRACTS IN CONNECTION WITH POTENTIAL ASSUMPTION (.9).
05/26/13		
0.60	MILLET, CRAIG H	REVIEW COMMENTS ON HQ AGREEMENT FROM A. ROGERS, EMAILS RE SAME AND TURN A CLEAN COPY.
1.00	ROSENTHAL, MICHAEL A	PARTICIPATE IN CONFERENCE CALL REGARDING OPEN EXECUTORY CONTRACT ISSUES (.7); EMAILS WITH A. DOSHI AND H. THOMPSON REGARDING SGRF EXECUTORY CONTRACTS (.3).
1.00	GRAVES, JEREMY L	PREPARE FOR AND ATTEND TELECONFERENCE REGARDING LIST OF ASSUMED CONTRACTS.
05/27/13		
0.50	MILLET, CRAIG H	EMAILS RE REVISIONS TO HQ AGREEMENT FROM A. ROGERS (.2), REVISE AND FORWARD TO E. FLECK (.3).

0.30 ROSENTHAL, MICHAEL A EMAILS WITH A. KIM REGARDING SGRF CONTRACTS.

05/28/13
0.50 MILLET, CRAIG H EMAILS RE ANALYSIS OF EXECUTORY CONTRACTS
AND OBJECTIONS TO CURE NOTICES.

0.40 ROSENTHAL, MICHAEL A EMAILS WITH A. KIM REGARDING SGRF AGREEMENTS
(.2); EMAILS WITH A. KIM REGARDING ASSUMPTION
OF HV AGREEMENTS (.2)

1.10 KELSEY, MATTHEW K COORDINATE WITH GCG AND COMPANY REGARDING
UPDATING MASTER CONTRACT LIST.

8.00 GRAVES, JEREMY L REVIEW CONTRACTS FOR POTENTIAL ASSUMPTION
(6.9); COORDINATE MAILING OF SUPPLEMENTAL
CURE NOTICES (1.1).

05/29/13
0.70 MILLET, CRAIG H EMAILS RE ANALYSIS OF EXECUTORY CONTRACTS
AND OBJECTIONS TO CURE NOTICES.

0.40 ROSENTHAL, MICHAEL A EMAIL FROM KEVIN SCHMIDT AND NATASHA
LABOVITZ REGARDING HV AGREEMENTS (.2); EMAIL
WITH JOHN KIBLER OF A&O REGARDING
ASSUMPTION OF SGRF AGREEMENTS (.2)

0.90 KELSEY, MATTHEW K COORDINATE CONTRACT COUNTERPARTY
REGARDING CURE NOTICES (.6); CORRESPONDENCE
WITH H. BIXLER OF A&M REGARDING UPDATED
MASTER CONTRACT MATRIX AND REVIEWING
MATRIX (.3).

0.70 GRAVES, JEREMY L TELECONFERENCE WITH MILBANK AND HOULIHAN
REGARDING LIST OF EXECUTORY CONTRACTS TO BE
ASSUMED.

05/30/13
0.60 KELSEY, MATTHEW K COORDINATE WITH J. GRAVES REGARDING
ASSUMPTION AND CURE NOTICE ISSUES (.3);
REVIEW CORRESPONDENCE WITH COMPANY
REGARDING SAME (.3).

05/31/13

0.70 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE
CALL WITH E. FLECK AND B. JORDAN REGARDING
SGRF AND HV (.6); EMAIL TO N. LABOVITZ
REGARDING HV ISSUES (.1)

0.20 ROSENTHAL, MICHAEL A TELEPHONE WITH H. THOMPSON REGARDING HV
AND SGRF ISSUES.

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FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.30	\$ 875.00	\$ 262.50
JOSHUA WEISSER	0.40	785.00	314.00
DOUGLAS G. LEVIN	9.90	580.00	5,742.00
DUKE K. AMPONSAH	25.30	365.00	9,234.50
MORGAN M. WOLFE	34.90	265.00	<u>9,248.50</u>
Total Services			\$ 24,801.50

Total Services, Costs/Charges 24,801.50

BALANCE DUE \$ 24,801.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

Detail Services:

05/02/13	1.80	AMPONSAH, DUKE K	REVISE PREBILL
05/03/13	2.80	AMPONSAH, DUKE K	REVISE PREBILL
05/06/13	2.50	AMPONSAH, DUKE K	REVISE PREBILL
05/07/13	2.70	AMPONSAH, DUKE K	REVISE PREBILL
05/08/13	0.40	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO FEE APPLICATION ISSUES (.2); RELATED CONFERENCE WITH UNITED STATES TRUSTEE (.2).
	3.90	AMPONSAH, DUKE K	REVISE PREBILL
	1.20	WOLFE, MORGAN M	ENTER TIME BILLED FOR INCLUSION IN NEXT INTERIM FEE APPLICATION.
05/09/13	3.50	AMPONSAH, DUKE K	REVISE PREBILL
	6.10	WOLFE, MORGAN M	TELEPHONE CONFERENCE WITH D. LEVIN RE PREPARATION OF GIBSON DUNN'S APRIL MONTHLY FEE STATEMENT (.2); EMAILS TO AND FROM D. LEVIN AND J. PAIGE RE PREPARATION OF SAME FEE STATEMENT (.2); PREPARE GIBSON DUNN MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (5.7).
05/10/13	2.50	AMPONSAH, DUKE K	REVISE PREBILL

4.20	WOLFE, MORGAN M	EMAILS TO AND FROM D. LEVIN AND J. PAIGE RE PREPARATION OF GDC APRIL MONTHLY FEE STATEMENT (.4); PREPARE GIBSON DUNN MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (3.8).
05/13/13		
3.30	WOLFE, MORGAN M	EMAILS TO AND FROM D. LEVIN AND J. PAIGE RE PREPARATION OF SAME FEE STATEMENT (.4); PREPARE GIBSON DUNN MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (2.9).
05/14/13		
5.20	WOLFE, MORGAN M	EMAILS TO AND FROM D. LEVIN AND J. PAIGE RE PREPARATION OF SAME FEE STATEMENT (.4); PREPARE GIBSON DUNN MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (4.8).
05/15/13		
2.60	LEVIN, DOUGLAS G	REVIEW, EDIT AND REDACT TIME ENTRIES IN APRIL MONTHLY FEE STATEMENT RE PRIVILEGED OR CONFIDENTIAL MATERIAL (2.5); CORRESPONDENCES WITH M. WOLFE RE PREPARING SAME FEE STATEMENT (.1).
3.70	WOLFE, MORGAN M	EMAILS TO AND FROM D. LEVIN AND J. PAIGE RE PREPARATION OF SAME FEE STATEMENT (.2); PREPARE GIBSON DUNN MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (3.5).
05/16/13		
0.20	LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. PAIGE AND M. WOLFE RE PREPARING GIBSON DUNN'S APRIL MONTHLY FEE STATEMENT.
2.50	AMPONSAH, DUKE K	REVISE PREBILL
0.90	WOLFE, MORGAN M	ENTER TIME BILLED FOR INCLUSION IN NEXT INTERIM FEE APPLICATION.

05/17/13

1.50 LEVIN, DOUGLAS G

REVIEW, EDIT AND REDACT TIME ENTRIES IN APRIL MONTHLY FEE STATEMENT RE PRIVILEGED OR CONFIDENTIAL MATERIAL.

2.30 AMPONSAH, DUKE K

REVISE PREBILL

05/19/13

4.10 LEVIN, DOUGLAS G

REVIEW, EDIT AND REDACT TIME ENTRIES IN APRIL MONTHLY FEE STATEMENT RE PRIVILEGED OR CONFIDENTIAL MATERIAL (3.9); CORRESPONDENCES WITH M. WOLFE RE INCORPORATING SAME EDITS AND FINALIZING FEE STATEMENT (.1); DRAFT EMAIL TO ALL GIBSON DUNN ATTORNEYS INVOLVED IN CHAPTER 11 CASES RE REQUESTS FOR SENSITIVE INFORMATION TO BE REDACTED (.1).

05/20/13

0.30 KELSEY, MATTHEW K

REVIEW REDACTED TIME ENTRIES FOR FEE STATEMENT.

1.50 LEVIN, DOUGLAS G

PERFORM QUALITY CONTROL REVIEW OF REDACTIONS IN MONTHLY FEE STATEMENT PER RESPONSES FROM ATTORNEYS CONCERNING RECOMMENDED REDACTIONS FOR PRIVILEGED OR SENSITIVE DESCRIPTIONS (.5); REVIEW TENTATIVE FINAL DRAFT OF FEE STATEMENT AND COORDINATE FILING OF SAME, INCLUDING CORRESPONDENCES WITH M. ROSENTHAL AND M. WOLFE (.6) AND TELEPHONE CONFERENCE WITH M. WOLFE (.2); CORRESPONDENCES WITH M. ROSENTHAL RE GIBSON DUNN'S VOLUNTARY REDUCTION CONCERNING THIRD INTERIM FEE APPLICATION (.2).

3.80 WOLFE, MORGAN M

PREPARE GIBSON DUNN APRIL MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (1.9); EMAIL TO J. PAIGE RE FINAL EDITS TO GDC INVOICE TO BE INCLUDED IN APRIL MONTHLY FEE STATEMENT (.3); EMAIL TO Y. MEZA RE ATTORNEY HIRE DATES FOR INCLUSION IN APRIL MONTHLY FEE STATEMENT CHARTS (.4); TELEPHONE CONFERENCE WITH D. LEVIN RE FEE STATEMENT AND ANTICIPATED FILING THEREOF (.4); ELECTRONICALLY FILE AND COORDINATE SERVICE OF GIBSON DUNN'S APRIL MONTHLY FEE STATEMENT (.8).

05/21/13			
0.80	AMPONSAH, DUKE K	PREPARE COPIES OF RECENTLY FILED GDC APRIL 2013 MONTHLY FEE STATEMENT FOR DISTRIBUTION TO CHAMBERS AND THE UST.	
05/29/13			
2.20	WOLFE, MORGAN M	ENTER TIME BILLED FOR INCLUSION IN NEXT INTERIM FEE APPLICATION.	
05/30/13			
1.60	WOLFE, MORGAN M	ENTER TIME BILLED FOR INCLUSION IN NEXT INTERIM FEE APPLICATION.	
05/31/13			
2.70	WOLFE, MORGAN M	ENTER TIME BILLED FOR INCLUSION IN NEXT INTERIM FEE APPLICATION.	

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FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.20	\$1,040.00	\$ 208.00
MICHAEL A. ROSENTHAL	0.10	1,090.00	109.00
DOUGLAS G. LEVIN	37.30	580.00	21,634.00
DUKE K. AMPONSAH	2.20	365.00	803.00
MORGAN M. WOLFE	48.70	265.00	<u>12,905.50</u>
Total Services			\$ 35,659.50

Total Services, Costs/Charges 35,659.50

BALANCE DUE \$ 35,659.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

Detail Services:

05/01/13

0.20 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE WITH M. WOLFE RE COORDINATING REVIEW OF PROFESSIONALS' FEE APPLICATIONS AND PROPOSING VOLUNTARY REDUCTIONS TO FACILITATE US TRUSTEE REVIEW AND NEGOTIATIONS WITH PROFESSIONALS.

6.80 WOLFE, MORGAN M

ATTENTION TO REVIEW OF PROFESSIONALS' FEE APPLICATIONS, IDENTIFICATION OF POTENTIALLY OBJECTIONABLE TIME ENTRIES PURSUANT TO THE VARIOUS APPLICABLE GUIDELINES AND COMMENTS OF THE U.S. TRUSTEE, AND CALCULATION OF PROPOSED VOLUNTARY FEE REDUCTIONS FOR EACH PROFESSIONAL (3.8); DRAFT AND EDIT CHARTS CONTAINING SAME INFORMATION (2.3); TELEPHONE CONFERENCE WITH D. LEVIN RE SAME (.4); PHONE CALL WITH D. LEVIN RE STATUS AND UPDATES ON REQUEST FROM RICHARD MORRISSEY (US TRUSTEE) TO REVIEW PROFESSIONALS' THIRD INTERIM FEE APPLICATIONS AND COMPILE INTO CHARTS ANY POTENTIALLY OBJECTIONABLE TIME ENTRIES, AS WELL AS ANY TIME EXPENDED BY TRANSITORY TIME KEEPERS (.3).

05/02/13

0.60 LEVIN, DOUGLAS G

CORRESPONDENCES WITH M. RIELA (LATHAM) AND J. WEISSER RE COMMENTS TO SUPPLEMENTAL RETENTION APPLICATION OF EY BAHRAIN CONCERNING FEE INCREASE (.2); REVIEW AND COMMENT ON SAME APPLICATION (.4).

4.20 WOLFE, MORGAN M

ATTENTION TO REVIEW OF PROFESSIONALS' FEE APPLICATIONS, IDENTIFICATION OF POTENTIALLY OBJECTIONABLE TIME ENTRIES PURSUANT TO THE VARIOUS APPLICABLE GUIDELINES AND COMMENTS OF THE U.S. TRUSTEE, AND CALCULATION OF PROPOSED VOLUNTARY FEE REDUCTIONS FOR EACH PROFESSIONAL (1.5); DRAFT AND EDIT CHARTS CONTAINING SAME INFORMATION (2.7).

05/03/13

0.40 AMPONSAH, DUKE K

CONFER WITH M. WOLFE RE: EDIT OF PROFESSIONALS' TIME.

7.10 WOLFE, MORGAN M

ATTENTION TO REVIEW OF PROFESSIONALS' FEE APPLICATIONS, IDENTIFICATION OF POTENTIALLY OBJECTIONABLE TIME ENTRIES PURSUANT TO THE VARIOUS APPLICABLE GUIDELINES AND COMMENTS OF THE U.S. TRUSTEE, AND CALCULATION OF PROPOSED VOLUNTARY FEE REDUCTIONS FOR EACH PROFESSIONAL (3.8); DRAFT AND EDIT CHARTS CONTAINING SAME INFORMATION (2.3); HEAVY CORRESPONDENCE AND TELEPHONE CONFERENCES WITH D. LEVIN, M. ROSENTHAL RE SAME (.4); CONFER WITH D. AMPONSAH RE SAME (.6).

05/06/13

0.80 LEVIN, DOUGLAS G

ADVISE A&M RE TERMS OF VARIOUS PROFESSIONALS' RETENTION AND CALCULATION OF VARIOUS "SUCCESS FEES" OWING TO CERTAIN PROFESSIONALS (.4); FACILITATE U.S. TRUSTEE REVIEW OF PROFESSIONALS' FEE APPLICATIONS BY COORDINATING INITIAL REVIEW OF APPLICATIONS FOR POTENTIALLY NON-COMPENSABLE TIME (.4).

8.30 WOLFE, MORGAN M

ATTENTION TO REVIEW OF PROFESSIONALS' FEE APPLICATIONS, IDENTIFICATION OF POTENTIALLY OBJECTIONABLE TIME ENTRIES PURSUANT TO THE VARIOUS APPLICABLE GUIDELINES AND COMMENTS OF THE U.S. TRUSTEE, AND CALCULATION OF PROPOSED VOLUNTARY FEE REDUCTIONS FOR EACH PROFESSIONAL (1.0); DRAFT AND EDIT CHARTS CONTAINING SAME INFORMATION (2.3); HEAVY CORRESPONDENCE AND TELEPHONE CONFERENCES WITH D. LEVIN RE SAME (.4); DRAFT EMAIL TO D. LEVIN FOR REVIEW AND COMMENTS RE SAME (.2); REVIEW AND REVISE DRAFT SUMMARY CHART TO INCORPORATE COMMENTS FROM D. LEVIN (4.4).

05/07/13

0.70 LEVIN, DOUGLAS G

VARIOUS TASKS TO PREPARE FOR UPCOMING HEARING ON PROFESSIONALS' FEE APPLICATIONS, INCLUDING CORRESPONDENCES WITH REPRESENTATIVES FROM VARIOUS PROFESSIONALS, INCLUDING C. BARBOUR (TROWERS) AND L. HIRSH (A&M), RE OVERVIEW OF U.S. TRUSTEE APPLICATION REVIEW PROCESS AND ATTENDANCE AT FEE HEARING IN-PERSON OR TELEPHONICALLY (.7).

11.40 WOLFE, MORGAN M

ATTENTION TO REVIEW OF PROFESSIONALS' FEE APPLICATIONS, IDENTIFICATION OF POTENTIALLY OBJECTIONABLE TIME ENTRIES PURSUANT TO THE VARIOUS APPLICABLE GUIDELINES AND COMMENTS OF THE U.S. TRUSTEE, AND CALCULATION OF PROPOSED VOLUNTARY FEE REDUCTIONS FOR EACH PROFESSIONAL (3.0); DRAFT AND EDIT CHARTS CONTAINING SAME INFORMATION (3.3); HEAVY CORRESPONDENCE AND TELEPHONE CONFERENCES WITH D. LEVIN, SUPPORT STAFF, TECHNICAL STAFF RE SAME (1.2); DRAFT EMAIL TO D. LEVIN FOR REVIEW AND COMMENTS RE SAME (.2); REVIEW AND REVISE DRAFT SUMMARY CHART TO INCORPORATE COMMENTS FROM D. LEVIN (3.9).

05/08/13

6.80 LEVIN, DOUGLAS G

VARIOUS TASKS TO FACILITATE UPCOMING HEARING ON PROFESSIONALS' FEE APPLICATIONS, INCLUDING COORDINATING IN-PERSON AND TELEPHONIC APPEARANCES FROM REPRESENTATIVES OF PROFESSIONALS (.3), REVIEWING AND EDITING ACCOUNTING SUMMARY FROM S. FULLER (A&M) RE DISCREPANCIES CONCERNING AMOUNTS OF HOLDBACKS REMAINING TO BE PAID TO PROFESSIONALS FOR FURTHER DISCUSSION AND RESOLUTION (1.8) AND CORRESPONDENCES WITH S. FULLER RE SAME (.2), AND REVIEWING AND EDITING SUMMARY OF TENTATIVE VOLUNTARY REDUCTIONS TO FACILITATE U.S. TRUSTEE REVIEW OF FEE APPLICATIONS (2.8); CORRESPONDENCES WITH M. ROSENTHAL AND M. WOLFE RE SAME SUMMARY (.3); TELEPHONE CONFERENCE WITH F. O'DRISCOLL RE PROPER BILLING CODES FOR SERVICES TO FACILITATE IMPLEMENTATION OF PLAN (.4); TELEPHONE CONFERENCE WITH J. WEISSER RE EY'S REQUESTED FEE INCREASE (.3); CORRESPONDENCES WITH M. RIELA (LATHAM) AND M. ROSENTHAL RE GIBSON DUNN POSITION RE SAME REQUEST (.4); CORRESPONDENCES WITH S. FULLER RE PREPARATION FOR FEE HEARING, INCLUDING FINALIZING FIGURES IN PROPOSED ORDER APPROVING FEE APPLICATIONS (.3).

4.80 WOLFE, MORGAN M ATTENTION TO REVIEW OF PROFESSIONALS' FEE APPLICATIONS, IDENTIFICATION OF POTENTIALLY OBJECTIONABLE TIME ENTRIES PURSUANT TO THE VARIOUS APPLICABLE GUIDELINES AND COMMENTS OF THE U.S. TRUSTEE, AND CALCULATION OF PROPOSED VOLUNTARY FEE REDUCTIONS FOR EACH PROFESSIONAL (3.0); DRAFT AND EDIT CHARTS CONTAINING SAME INFORMATION (.5); CORRESPONDENCE AND TELEPHONE CONFERENCES WITH D. LEVIN RE SAME (.5); HEAVY CORRESPONDENCE AND TELEPHONE CONFERENCES WITH SUPPORT STAFF RE INFORMATION PROCESSING FOR INCLUSION IN CHARTS (.8).

05/09/13

0.10 ROSENTHAL, MICHAEL A EMAILS WITH D. LEVIN REGARDING EXTENSION OF E&Y ENGAGEMENT.

4.60 LEVIN, DOUGLAS G VARIOUS TASKS TO FACILITATE UPCOMING HEARING ON PROFESSIONALS' FEE APPLICATIONS, INCLUDING COORDINATING IN-PERSON AND TELEPHONIC APPEARANCES FROM REPRESENTATIVES OF PROFESSIONALS (.2), WORKING WITH S. FULLER (A&M) TO RESOLVE DISCREPANCIES CONCERNING AMOUNTS OF HOLDBACKS REMAINING TO BE PAID TO PROFESSIONALS (.9); DRAFTING AND EDITING SUMMARY OF TENTATIVE VOLUNTARY REDUCTIONS TO FACILITATE U.S. TRUSTEE REVIEW OF FEE APPLICATIONS (1.3), CORRESPONDENCES WITH REPRESENTATIVES FROM EACH PROFESSIONAL RE PROPOSED VOLUNTARY REDUCTION AND SOLICITATION OF INPUT TO GIBSON DUNN'S INITIAL REVIEW OF FEE APPLICATIONS FOR POTENTIALLY NON-COMPENSABLE TIME (1.3); MANAGE LOG OF STATUS OF SAME COMMUNICATIONS WITH PROFESSIONALS (.5); TELEPHONE CONFERENCE WITH M. ROSENTHAL RE SAME ISSUES (.1); CORRESPONDENCE WITH N. KAMPHAUS AND G. ULVAD (MILBANK) RE COORDINATING NEGOTIATIONS CONCERNING VOLUNTARY REDUCTIONS (.3).

0.40 WOLFE, MORGAN M REVIEW EMAILS FROM D. LEVIN, M. ROSENTHAL RE STATUS OF U.S. TRUSTEE FEE APPLICATION REVIEW.

05/10/13

3.60 LEVIN, DOUGLAS G

VARIOUS TASKS TO FACILITATE UPCOMING HEARING ON PROFESSIONALS' FEE APPLICATIONS, INCLUDING COORDINATING IN-PERSON AND TELEPHONIC APPEARANCES FROM REPRESENTATIVES OF PROFESSIONALS (.3), DRAFTING SUMMARY OF TENTATIVE VOLUNTARY REDUCTIONS TO FACILITATE U.S. TRUSTEE REVIEW OF FEE APPLICATIONS (1.5), DISCUSSING APPROPRIATE VOLUNTARY REDUCTIONS WITH N. KAMPHAUS (MILBANK) (.2) AND J. MAKUCH (A&M) (.2), CORRESPONDENCES WITH NUMEROUS REPRESENTATIVES FROM OTHER PROFESSIONALS RE COMMENTS TO SAME PROPOSED REDUCTIONS (1.0), AND EMAILS AND TELEPHONE CONFERENCES WITH M. WOLFE AND J. WEISSER (.2) RE FOREGOING ISSUES; DRAFT CORRESPONDENCE TO A. DOSHI AND A. ROGERS CONCERNING EY'S REQUEST FOR FEE INCREASE (.2).

0.80 WOLFE, MORGAN M

TELEPHONE CONFERENCES WITH CHAMBERS TO OBTAIN APPROVAL OF LIVE TELEPHONIC APPEARANCES FOR VARIOUS PROFESSIONALS WITH FEE APPLICATIONS UP FOR HEARING ON MAY 15 HEARING DATE.

05/12/13

0.10 LEVIN, DOUGLAS G

CORRESPONDENCES WITH N. KAMPHAUS AND G. ULVAD (MILBANK) RE MATERIALS TO FACILITATE U.S. TRUSTEE NEGOTIATIONS CONCERNING VOLUNTARY REDUCTIONS TO FEE APPLICATIONS, AND REVIEW STATUS OF SAME NEGOTIATIONS.

05/13/13

4.20 LEVIN, DOUGLAS G

DRAFT AND EDIT MATERIALS TO FACILITATE U.S. TRUSTEE NEGOTIATIONS CONCERNING VOLUNTARY REDUCTIONS TO FEE APPLICATIONS (2.0); TELEPHONE CONFERENCES WITH N. KAMPHAUS (MILBANK) (.3) AND M. WOLFE (.2) RE FACILITATING SAME NEGOTIATIONS; HEAVY CORRESPONDENCES WITH R. MORRISSEY, N. KAMPHAUS, M. ROSENTHAL AND REPRESENTATIVES FROM VARIOUS PROFESSIONALS (KPMG (US), KPMG (UK), MOURANT, KING & SPALDING, TROWERS, ETC.) RE COMMENTS TO SAME MATERIALS AND FACILITATING U.S. TRUSTEE NEGOTIATIONS (1.1); CORRESPONDENCES WITH R. SPIGEL (WILKIE FARR) AND J. WEISSER RE FILING SUPPLEMENTAL DECLARATION OF KPMG (UK) AND REVIEW SAME DECLARATION (.4); REVIEW COUNTERPART MATERIALS SUBMITTED TO R. MORRISSEY FROM N. KAMPHAUS CONCERNING COMMITTEE PROFESSIONALS (.2).

0.70 WOLFE, MORGAN M

TELEPHONE CONFERENCE WITH D. LEVIN RE MAY 15 FEE APPLICATION HEARING TELEPHONIC APPEARANCES AND OBTAINING CONFIRMATIONS FOR EACH PROFESSIONAL ATTENDING.

05/14/13

4.80 LEVIN, DOUGLAS G

PREPARE AND PROOFREAD PROPOSED ORDER APPROVING INTERIM FEE APPLICATIONS OF ALL PROFESSIONALS RETAINED IN CHAPTER 11 CASES, INCLUDING UPDATING FIGURES IN ORDER TO REFLECT VOLUNTARY REDUCTIONS FOLLOWING NEGOTIATIONS WITH U.S. TRUSTEE (1.5); NUMEROUS TELEPHONE CONFERENCES WITH S. FULLER (A&M) (.2), R. MORRISSEY (.4), R. SPIGEL (WILKIE FARR) (.2), J. WEISSER (.2), A. JAVIAN (LINKLATERS) (.1), AND M. WOLFE (.2) RE FACILITATING SAME NEGOTIATIONS; HEAVY CORRESPONDENCES WITH REPRESENTATIVES FROM VARIOUS PROFESSIONALS (KPMG (US), KPMG (UK), MOURANT, KING & SPALDING, TROWERS, ETC.) AND R. MORRISSEY RE SAME (1.5); CORRESPONDENCES WITH R. SPIGEL (WILKIE FARR) AND C. MILLET RE FILING SUPPLEMENTAL DECLARATION OF KPMG (UK) (.4); DRAFT EMAIL TO E. FLECK AND N. KAMPHAUS (MILBANK) RE DRAFT PROPOSED ORDER FOR REVIEW AND COMMENT (.1).

05/15/13

0.20 MILLET, CRAIG H

REVIEW KPMG SUPPLEMENTAL DECLARATION AND EMAILS WITH R. SPIGEL RE FILING.

3.30 LEVIN, DOUGLAS G PREPARE AND PROOFREAD PROPOSED ORDER APPROVING INTERIM FEE APPLICATIONS OF ALL PROFESSIONALS RETAINED IN CHAPTER 11 CASES, INCLUDING UPDATING FIGURES IN ORDER TO REFLECT VOLUNTARY REDUCTIONS FOLLOWING NEGOTIATIONS WITH U.S. TRUSTEE (1.2); NUMEROUS TELEPHONE CONFERENCES WITH S. FULLER (1.3) AND CORRESPONDENCES WITH S. FULLER (A&M), N. KAMPHAUS (MILBANK) AND M. ROSENTHAL (.5) RE RESOLVING MINOR ACCOUNTING DISCREPANCIES IN SAME ORDER; CORRESPONDENCES WITH R. SPIGEL (WILKIE FARR) AND C. MILLET RE FILING SUPPLEMENTAL DECLARATION OF KPMG (UK) (.2) AND COORDINATE FILING OF SAME (.1).

0.70 AMPONSAH, DUKE K PREPARE AND FILE DECLARATION IN SUPPORT OF KPMG RETENTION APPLICATION(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3).

05/17/13
0.10 LEVIN, DOUGLAS G CORRESPONDENCES WITH J. COSTA RE APRIL MONTHLY FEE STATEMENT FOR A. ZACAROLI.

05/19/13
0.30 LEVIN, DOUGLAS G CORRESPONDENCES WITH J. COSTA RE APRIL MONTHLY FEE STATEMENT FOR A. ZACAROLI (.2); CORRESPONDENCES WITH A. DOSHI RE ERNST & YOUNG REQUEST FOR FEE INCREASE (.1).

05/20/13
0.60 LEVIN, DOUGLAS G CORRESPONDENCES WITH A. DOSHI AND J. WEISSER RE ERNST & YOUNG REQUEST FOR FEE INCREASE (.3); REVIEW MONTHLY FEE STATEMENT OF A. ZACAROLI (.2), COORDINATE FILING OF SAME (.1), AND FOLLOW UP WITH A. ZACAROLI RE FILED FEE STATEMENT.

3.30 WOLFE, MORGAN M DRAFT ANTONY ZACAROLI SECOND MONTHLY FEE STATEMENT (1.3); TELEPHONE CONFERENCE WITH D. LEVIN RE SAME (.4); ELECTRONICALLY FILE AND COORDINATE SERVICE OF ANTONY ZACAROLI SECOND MONTHLY FEE STATEMENT (.9); ELECTRONICALLY FILE AND COORDINATE SERVICE OF LINKLATERS APRIL MONTHLY FEE STATEMENT (.7).

05/21/13
0.20 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. FULLER (A&M) RE A. ZACAROLI MONTHLY FEE STATEMENT AND CORRESPONDENCES WITH R. GIBB RE MOURANT MONTHLY FEE STATEMENT (.1); CORRESPONDENCE WITH M. WOLFE RE ENCOURAGING COURT TO ENTER FEE ORDER APPROVING INTERIM FEE APPLICATIONS (.1).

05/22/13
2.60 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. FULLER (A&M), M. ROSENTHAL AND M. WOLFE RE AUTHORIZATION TO PAY PROFESSIONALS' "SECOND HOLDBACKS" PER ENTRY OF FEE ORDER (.2); CORRESPONDENCES WITH M. RIELA (LATHAM), A. DOSHI, M. ROSENTHAL AND J. WEISSER RE EY'S REQUEST FOR FEE INCREASE PER ENGAGEMENT LETTER (1.0); TELEPHONE CONFERENCE WITH M. ROSENTHAL RE SAME ISSUE (.2); ANALYZE SAME REQUEST AND JUSTIFICATION FOR FEE INCREASE, INCLUDING REVIEW OF RETENTION MATERIALS, IN ORDER TO FACILITATE DISCUSSIONS WITH COMMITTEE (.9); CORRESPONDENCES WITH B. KIM RE MOURANT MONTHLY FEE STATEMENT (.1); CORRESPONDENCES WITH S. FULLER RE GATHERING EXPENSE MATERIALS FOR A&M PER US TRUSTEE' REQUEST (.2).

0.90 WOLFE, MORGAN M TELEPHONE CALL TO CHAMBER TO INQUIRE ABOUT STATUS OF ENTRY OF ORDER RE PROFESSIONAL FEE APPLICATIONS (.6); FOLLOW UP EMAIL TO D. LEVIN RE SAME (.3).

05/23/13
1.90 LEVIN, DOUGLAS G CORRESPONDENCES WITH N. KAMPHAUS (MILBANK), M. RIELA (LATHAM) AND A. DOSHI RE EY'S REQUEST FOR FEE INCREASE PER ENGAGEMENT LETTER (.7); ANALYZE SAME REQUEST AND JUSTIFICATION FOR FEE INCREASE, INCLUDING REVIEW OF RETENTION MATERIALS, IN ORDER TO FACILITATE DISCUSSIONS (1.2).

05/24/13
0.30 LEVIN, DOUGLAS G CORRESPONDENCES AND TELEPHONE CONFERENCE WITH S. FULLER (A&M) RE POTENTIAL BUDGET ISSUES CONCERNING EY FEE INCREASE.

1.00	LEVIN, DOUGLAS G	CORRESPONDENCES WITH R. GIBB (MOURANT) RE MONTHLY FEE STATEMENT AND COMMENTS TO SAME (.2); REVIEW AND PROVIDE COMMENTS TO SAME STATEMENT PER REQUEST OF MOURANT (.4); COORDINATE FILING OF SAME FEE STATEMENT (.1); CORRESPONDENCES WITH N. KAMPHAUS (MILBANK) AND M. RIELA (LATHAM) RE COMMITTEE REVIEW OF EY REQUEST FOR FEE INCREASE (.3).
05/28/13		
0.30	LEVIN, DOUGLAS G	REVIEW AND COORDINATE FILING OF MONTHLY FEE STATEMENTS OF TROWERS AND ROTHSCHILD, AND CORRESPONDENCES WITH REPRESENTATIVES FROM SAME PROFESSIONALS RE SAME (.2); CORRESPONDENCES AND TELEPHONE CONFERENCE WITH S. FULLER (A&M) RE PAYMENT ISSUE CONCERNING A. ZACAROLI (.1).
1.10	AMPONSAH, DUKE K	PREPARE AND FILE TROWERS MONTHLY FEE APPLICATION(.4); PREPARE AND FILE ROTHSCHILD MONTHLY FEE APPLICATION(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3).
05/29/13		
0.20	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. RIELA (LATHAM) AND N. KAMPHAUS (MILBANK) RE REVIEW AND COMMENTS CONCERNING EY REQUEST TO UPDATE TERMS OF RETENTION.
05/31/13		
0.10	LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. GARZA (KPMG) AND S. FULLER (A&M) RE ISSUE CONCERNING KPMG FEE PAYMENT AND RESOLUTION OF SAME.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

INSURANCE
30561-00112

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	5.80	\$1,040.00	\$ 6,032.00
JOSHUA WEISSER	1.70	785.00	1,334.50
MATTHEW G. BOUSLOG	9.20	465.00	<u>4,278.00</u>
Total Services			\$ 11,644.50

Total Services, Costs/Charges 11,644.50

BALANCE DUE \$ 11,644.50

INSURANCE
30561-00112

Detail Services:

05/01/13			
0.90	MILLET, CRAIG H		EMAILS WITH A. KIM AND M. SALZBURG RE COVERAGE ISSUES (.3); EMAILS RE COMMITTEE APPROVAL OF INSURANCE PREMIUMS FOR EXTENSIONS (.6).
0.30	WEISSER, JOSHUA		CORRESPONDENCE REGARDING OUTSTANDING ISSUES RELATED TO INSURANCE POLICIES' EXTENSION
05/02/13			
0.20	WEISSER, JOSHUA		ATTENTION TO ISSUES RELATED TO EXTENSIONS OF INSURANCE POLICIES
05/03/13			
0.20	WEISSER, JOSHUA		CORRESPONDENCE REGARDING INSURANCE ISSUES WITH COMMITTEE COUNSEL
05/06/13			
0.20	WEISSER, JOSHUA		CORRESPONDENCE REGARDING INSURANCE ISSUES
05/09/13			
0.40	MILLET, CRAIG H		EMAILS RE PREMIUM PAYMENTS AND INQUIRIES FROM CARRIERS.
0.30	WEISSER, JOSHUA		CONFERENCE WITH A. KIM REGARDING INSURANCE ISSUES
05/13/13			
0.40	WEISSER, JOSHUA		CONFERENCE WITH A. KIM REGARDING INSURANCE ISSUES (.3 HRS); RELATED CORRESPONDENCE WITH C. MILLET (.1 HRS)
05/20/13			
1.10	MILLET, CRAIG H		EMAILS RE MFI INSURANCE ISSUES AND RESEARCH NEEDED AND CONFERENCE WITH M. ROSENTHAL RE SAME (.9); EMAIL RE TAIL POLICIES (.2).

0.10	WEISSER, JOSHUA	CORRESPONDENCE REGARDING INSURANCE ISSUES
4.30	BOUSLOG, MATTHEW G	ANALYZE D&O INSURANCE POLICY (.5); REVIEW MAYHOOLA OBJECTION (.1); CONFERENCE WITH C. MILLET RE INSURANCE COVERAGE (.3); EMAILS WITH C. MILLET RE SAME (.1); RESEARCH RE SAME (2.7); DRAFT MEMO RE SAME (.6).
05/21/13		
2.20	MILLET, CRAIG H	REVIEW AND COMMENT ON MEMO RE MFI INSURANCE ISSUES AND RESEARCH RE RIGHTS TO COVERAGE, REVISE MEMO AND EMAIL TO M. ROSENTHAL RE SAME (1.8); EMAIL RE TAIL POLICIES AND MFI CLAIMS (.2); EMAILS WITH M. SALZBURG (.2).
4.80	BOUSLOG, MATTHEW G	DRAFT MEMO RE INSURANCE ISSUES (3.4); RESEARCH RE SAME (.9); EMAILS WITH C. MILLET RE SAME (.5).
05/22/13		
0.40	MILLET, CRAIG H	EMAILS WITH A. KIM RE EXTENSIONS TO COVERAGE, NEW COVERAGE AND QUESTIONS BY MARSH RE MFI CLAIMS.
05/23/13		
0.30	MILLET, CRAIG H	EMAILS WITH A. KIM RE EXTENSION TO COVERAGE AND NEW COVERAGE.
05/24/13		
0.20	MILLET, CRAIG H	EMAILS WITH M. SALZBURG AND COMMITTEE RE INSURANCE CARVE OUT TO THE ORDER.
05/28/13		
0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET RE INSURANCE COVERAGE.
05/29/13		
0.30	MILLET, CRAIG H	EMAILS WITH COMMITTEE RE INSURANCE ISSUES AND MAYHOOLA CLAIMS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT
30561-00113

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	49.00	\$1,040.00	\$ 50,960.00
MICHAEL A. ROSENTHAL	177.20	1,090.00	193,148.00
STEVEN P. BUFFONE	321.80	1,090.00	350,762.00
BRUCE D. BOLANDER	5.00	990.00	4,950.00
JEFFREY TRINKLEIN	13.80	1,050.00	14,490.00
J. ALAN BANNISTER	49.70	1,000.00	49,700.00
EMAD H. KHALIL	211.80	990.00	209,682.00
WILLIAM M. RUSTUM	159.30	1,030.00	164,079.00
SELINA S. SAGAYAM	5.00	1,085.00	5,425.00
C. WILLIAM THOMAS	4.50	885.00	3,982.50
STEPHEN D. NORDAHL	85.00	995.00	84,575.00
HARDEEP S. PLAHE	5.30	915.00	4,849.50
MATTHEW K. KELSEY	39.30	875.00	34,387.50
ELAINE W. CHAO	4.30	795.00	3,418.50
GILLIAN MCPHEE	0.70	760.00	532.00
DANIEL ANGEL	34.60	795.00	27,507.00
JOSHUA WEISSER	66.50	785.00	52,202.50
JONATHAN L. CORSICO	40.10	795.00	31,879.50
JAMES B. O'GRADY	217.20	755.00	163,986.00
JEREMY L. GRAVES	114.80	665.00	76,342.00
KEITH R. MARTORANA	2.70	755.00	2,038.50
SAEE MUZUMDAR	19.10	735.00	14,038.50
JUSTIN J. REDA	24.90	735.00	18,301.50
KEVIN A. MEDRANO	116.20	695.00	80,759.00
BRIAN J. KIM	19.00	695.00	13,205.00
ALAN MOSKOWITZ	117.90	695.00	81,940.50
MATTHEW G. BOUSLOG	54.50	465.00	25,342.50
SHELLIE R. WEISFIELD	5.30	510.00	2,703.00
MATTHEW A. GIBBONS	9.00	510.00	4,590.00
TEALE L. CLARK	16.00	510.00	8,160.00
MARINA C. SZTEINBOK	1.00	625.00	625.00
DUKE K. AMPONSAH	1.10	365.00	401.50
JAMES P. CLARKIN-BRESLIN	34.20	195.00	6,669.00
SASHA FRIEDMAN	2.60	265.00	689.00
IVA KUTIJA	1.00	320.00	320.00
STEVEN RABER	0.50	220.00	110.00
MORGAN M. WOLFE	0.40	265.00	106.00

Invoice Date: June 19, 2013

Due and Payable Upon Receipt

Invoice No. 2013062050

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CHI ZOU	8.40	195.00	<u>1,638.00</u>

Total Services \$1,788,495.00

Total Services, Costs/Charges 1,788,495.00

BALANCE DUE \$1,788,495.00

PLAN & DISCLOSURE STATEMENT
30561-00113

Detail Services:

05/01/13

2.60 MILLET, CRAIG H

EMAILS RE MATERIAL NEEDED FOR CONFIRMATION AND CONFIRMATION BRIEF AND ANALYSIS RE SAME (1.2); EMAILS AND CONFERENCES WITH M. KVARDA RE LIQUIDATION ANALYSIS (.5); REVIEW AND COMMENT OF LIQUIDATION ANALYSIS AND EMAILS WITH CAYMAN COUNSEL RE SAME (.9).

7.90 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH ATIF ABDULMALIK, M. TAN, M. GLOGOFF, E. FLECK REGARDING CBB ISSUES (.4); REVIEW REVISED GS PROPOSAL AND REMAINING OPEN ISSUES (.6); EMAIL TO KARIM SI-AHMED AND M. TAN REGARDING OPEN P3 ISSUES (.2); EMAILS WITH H. PLAHE, J. TRINKLEIN AND H. THOMPSON REGARDING REGULATORY ISSUES (.4); CONFERENCE CALL WITH S. NORDAHL, S. BUFFONE REGARDING MANAGEMENT SERVICES AGREEMENT (1.4); REVIEW ADDITIONAL COMMENTS TO MANAGEMENT SERVICES AGREEMENT (.7); REVIEW EMAIL FROM ATIF ABDULMALIK REGARDING ROAD SHOW AND CREDITOR ISSUES (.2); EMAIL TO A. ABDULMALIK REGARDING CREDITOR VOTING ISSUES (.3); TELEPHONE WITH B. GREER REGARDING SCB NEGOTIATIONS (.3); EMAIL TO H. THOMPSON, M. TAN, M. CHOWDHURY REGARDING PENDING ISSUES (.2); CONFERENCE CALL WITH MILBANK, B. BOLANDER, A. BANNISTER REGARDING REGULATORY ISSUES (.7); TELEPHONE WITH E. FLECK REGARDING SOLICITATION AND REGULATORY ISSUES (.2); CONSIDERATION OF ALTERNATIVE FORMS OF CONSIDERATION FOR NON-QPS (.7); TELEPHONE WITH A. BANNISTER REGARDING REGULATORY ISSUES (.2); EMAIL TO CLIENT REGARDING VARIOUS VOTING AND SOLICITATION ISSUES (.7); EMAIL TO H. THOMPSON REGARDING HASSAN RADHI OPINION (.1); EMAIL TO S. DICKSON REGARDING CAYMAN TREATMENT OF SCB (.1); EMAIL TO A. BANNISTER REGARDING RESOLUTION OF REGULATORY DISTRIBUTION ISSUES (.3); EMAIL TO J. WEISSER REGARDING SCB HONITON RESOLUTION (.2).

- 10.60 BUFFONE, STEVEN P SEVERAL E-MAILS WITH M. ROSENTHAL, S. NORDAHL REGARDING MANAGEMENT SERVICES AGREEMENT (1.0); ATTEMPT TO RECOVER CHANGES FROM REVIEW OF MANAGEMENT SERVICES AGREEMENT (.7); SEVERAL E-MAILS WITH M. ROSENTHAL, J. O'GRADY AND K. MEDRANO REGARDING RIGHTS OF SGRF AS THIRD PARTY INVESTOR (.2); CALL WITH B. RUSTUM RE SAME (.7); CONFERENCE CALL WITH COUNSEL TO SGRF, M. ROSENTHAL AND J. O'GRADY REGARDING COOPERATION TERM SHEET AND DISPOSITION COMMITTEE ARRANGEMENTS (1.4); MEETING WITH M. ROSENTHAL AND B. RUSTUM REGARDING OVERVIEW OF CASE AND FIRST STEPS FOR B. RUSTUM (.5); E-MAIL B. RUSTUM, J. O'GRADY AND J. CORSICO REGARDING MEETING (.4); REVIEW AND ANNOTATE COMMENTS ON MANAGEMENT SERVICES AGREEMENT (1.1); CONFERENCE CALL WITH M. ROSENTHAL AND S. NORDAHL REGARDING MANAGEMENT SERVICES AGREEMENT (1.4); CONFERENCE CALL WITH M. ROSENTHAL, S. NORDAHL AND J. TRINKLEIN REGARDING STRUCTURE OF MANAGEMENT FEE PAYMENTS AMONG VARIOUS ARCAPITA ENTITIES AND IMPLICATIONS FOR MANAGEMENT SERVICES AGREEMENT (.7); E-MAIL FROM M. ROSENTHAL REGARDING UPDATES ON CRITICAL ISSUES (.2); MEET WITH B. RUSTUM, J. O'GRADY, AND J. CORSICO TO REVIEW STATUS AND KEY CORPORATE ACTION ITEMS (.6); MEET WITH M. ROSENTHAL REGARDING INVESTMENT COMPANY ACT ISSUES, DISTRIBUTION ALTERNATIVES, AIM ISSUES (.6); E-MAIL J. TRINKLEIN RE SAME (.2); REVIEW PORTIONS OF CHECKLIST (.5); REVIEW M. ROSENTHAL MARK-UP OF COOPERATION TERM SHEET REGARDING REQUIRED ADDITIONAL DOCUMENTATION (.4).
- 0.90 BOLANDER, BRUCE D TELEPHONE CONFERENCE WITH MILBANK REGARDING INVESTMENT COMPANY ACT ISSUES, DISCUSS SAME WITH A. BANNISTER.
- 1.10 TRINKLEIN, JEFFREY DISCUSS UK INVESTMENT ADVISORY ARRANGEMENT WITH S. SAGAYAM.
- 4.90 BANNISTER, J. ALAN PREPARE FOR CALL WITH MILBANK (1.0); REVIEW CLAIMS REGISTER (1.5); FURTHER REVIEW OF 1940 ACT PROCEDURES MEMO (1.1); CALL WITH S. WEISFIELD REGARDING 1145(C) AND REGISTRATION HISTORY (1.3).

- 7.90 KHALIL, EMAD H REVIEW AND NEGOTIATE GSI COMMITMENT PAPERS (1.1); EMAILS AND TELEPHONE CONFERENCES WITH CLIENT, UCC, LATHAM AND INTERNALLY (1.3); ATTENTION TO [REDACTED] ISSUES AND [REDACTED] [REDACTED] AND STRUCTURING CONSISTENT WITH EXIT FACILITY (3.2); ATTENTION TO SUKUK STRUCTURING AND DRAFTING ISSUES (2.3).
- 5.70 RUSTUM, WILLIAM M CONTINUE TO REVIEW BACKGROUND MATERIALS IN ORDER TO ASSIST WITH VARIOUS MATTERS, INCLUDING THE SECOND A&R PLAN AND SECOND A&R DISCLOSURE STATEMENT (4.0); MEET WITH M. ROSENTHAL AND S. BUFFONE TO DISCUSS THE MATTER AND AREAS WHERE I CAN HELP WITH THE MATTER (.8); MEET WITH S. BUFFONE, J. CORSICO AND J. O'GRADY TO DISCUSS VARIOUS MATTERS, INCLUDING THE IMPLEMENTATION TERM SHEETS AND THE DISPOSITION COMMITTEES (.9).
- 1.30 SAGAYAM, SELINA S INITIAL REVIEW OF MANAGEMENT ADVISORY AGREEMENTS AND CONFERENCE CALL WITH J. TRINKLEIN.
- 1.20 NORDAHL, STEPHEN D REVIEW M. ROSENTHAL AND S. BUFFONE COMMENTS TO MSA (.5); TELEPHONE CONFERENCE WITH M. ROSENTHAL AND S. BUFFONE RE SAME (.7).
- 1.10 KELSEY, MATTHEW K COORDINATE WITH A. MOSKOWITZ REGARDING BALLOTING ISSUES.
- 5.40 WEISSER, JOSHUA REVISIONS TO EXIT FACILITY COMMITMENT DOCUMENTS (1.5); REVISIONS TO DRAFT PLEADINGS IN SUPPORT OF SAME (2.5); RELATED CONFERENCE WITH M. WILLIAMS (.2); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.5); CONFERENCE WITH M. ROSENTHAL REGARDING EXIT FACILITY DOCUMENTS (.4); RELATED REVISIONS TO PLEADINGS (.2) AND CONFERENCE WITH B. KIM (.1).
- 2.20 CORSICO, JONATHAN L DISPOSITION COMMITTEE IMPLEMENTATION AND STRUCTURING.

- 5.00 O'GRADY, JAMES B CALL RE CAYMAN IMPLEMENTATION OF REORGANIZATION STEPS (1.1); ANALYSIS OF SGRF GOVERNANCE RIGHTS AND INTERNAL E-MAILS RE SAME (.8); CALL RE SGRF INVESTMENT INTERESTS AND GOVERNANCE RIGHTS (1.2); MEETING S. BUFFONE, B. RUSTUM AND J. CORSICO TO DISCUSS DISPOSITION COMMITTEE IMPLEMENTATION (1.0); INTERNAL E-MAILS RE MANAGEMENT SERVICES STRUCTURE AND INVESTMENT ADVISOR ACT (.5); COORDINATION WITH K. MEDRANO RE FORMATION OF AIM ENTITIES (.4).
- 0.40 GRAVES, JEREMY L EMAILS WITH M. ROSENTHAL REGARDING VOTING PARTIES AND OTHER ISSUES.
- 4.50 MUZUMDAR, SAEED ATTEND CALL WITH LOCAL COUNSEL REGARDING REORGANIZATION CHECKLIST (1.0); REVIEW AND REVISE REORGANIZATION CHECKLIST BASED ON STEPS CHART (3.5).
- 4.60 MEDRANO, KEVIN A RESEARCH THIRD PARTY INVESTOR RIGHTS ISSUES (1.0); CORRESPONDENCE WITH TEAM REGARDING ENTITY NAME AVAILABILITY AND REORGANIZATION (.6); REVIEW AND REVISE BOARD CHANGE ANALYSIS (.7); REVIEW AND REVISE REORGANIZATION CHECKLIST (2.3).
- 8.40 KIM, BRIAN J CALL WITH A. SVOYSKIY (ROTHSCHILD) RE: DECLARATION IN SUPPORT OF EXIT COMMITMENT MOTION (.2); EXTENSIVELY REVIEW AND REVISE MOTION PAPERS FOR APPROVAL OF EXIT COMMITMENT LETTER, INCLUDING ANCILLARY MOTIONS RE SHORTENING NOTICE PERIOD AND FILING DOCUMENTS UNDER SEAL (8.2).
- 1.00 MOSKOWITZ, ALAN REVIEW CONFIRMATION HEARING NOTICE AND FINALIZE FOR PUBLICATION (.2); EMAIL CORRESPONDENCE WITH GCG REGARDING SAME (.3); EMAIL CORRESPONDENCE WITH TEAM REGARDING SOLICITATION (.5).
- 5.30 MOSKOWITZ, ALAN REVIEW FILED DISCLOSURE STATEMENT (1.8); ATTENTION TO INQUIRIES REGARDING SAME (1.7); ANALYZE PROPOSED STIPULATION TO TIDE (.8); ATTENTION TO SOLICITATION ISSUES (1.0).

- 0.40 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE SCB DISCOVERY DISPUTE (.1); REVIEW PLAN TIMELINE (.1); REVIEW SCB DISCOVERY REQUEST RE COMMITTEE (.1); DRAFT CONFIRMATION BRIEF (.1).
- 0.30 FRIEDMAN, SASHA CHECK NAME RESERVATION OPTIONS PER REQUEST OF K. MEDRANO.
- 0.40 WOLFE, MORGAN M REVIEW EMAIL FROM C. MILLET RE PROPOSED TIDE BRIEFING SCHEDULE AND TEMPORARY ALLOWANCE.
- 05/02/13
- 5.10 ROSENTHAL, MICHAEL A EMAIL TO AND FROM H. THOMPSON AND A. ROGERS RE PLAN MEETINGS AND VOTING (.3); EMAILS TO AND FROM E. ZAINAL REGARDING CLAIMS OF WCF FACILITIES (.2); EMAILS TO AND FROM RE PLAN MEETINGS (.2); EMAILS FROM AND TO A ROGERS REGARDING NOTICE OF SHAREHOLDER ACKNOWLEDGMENT (.1); EMAILS TO AND FROM H. THOMPSON AND A ROGERS REGARDING SHAREHOLDER TRANSFER AND TIMING (.3); SERIES OF EMAILS TO AND FROM A DOSHI, H. THOMPSON, A. MOSKOWITZ REGARDING BALLOT ISSUES (.4); REVIEW AND REVISE PROPOSED COVER LETTER TO SHAREHOLDERS REGARDING WARRANT EXCHANGE AND EMAILS TO A. MOSKOWITZ REGARDING SAME (.3); REVIEW IMPLEMENTATION AND CHAPTER 11 CHECKLISTS (.7); TELEPHONE WITH H. THOMPSON REGARDING PENDING PLAN ISSUES (.7); EMAIL FROM S. BUFFONE REGARDING CHECKLIST ISSUES (.1); REVISE LANGUAGE RELATIVE TO CLASS 9(A) EXCHANGE (.3); EMAIL FROM E. FLECK REGARDING PLAN ISSUES (.2); TELEPHONE WITH E. FLECK AND J. TRINKLEIN REGARDING IMPLEMENTATION ISSUES (.3); MEETING WITH J. TRINKLEIN REGARDING IMPLEMENTATION ISSUES (.3); REVIEW COMMENTS FROM C. MILLET TO CAYMAN APPLICATION (.3); FURTHER REVISIONS TO LETTER TO SHAREHOLDERS AND EMAILS WITH A. KIM REGARDING SAME (.2); EMAIL TO H. THOMPSON REGARDING IMPLEMENTATION ISSUES (.2).

- 11.40 BUFFONE, STEVEN P NUMEROUS E-MAILS WITH M. ROSENTHAL, J. O'GRADY, C. BABCOCK AND OTHERS REGARDING CLOSING CHECKLISTS FOR ALL ASPECTS OF CASE (1.3); E-MAIL M. ROSENTHAL REGARDING TREATMENT OF THIRD PARTY INVESTORS IN CHECKLISTS (.4); E-MAIL TO CORPORATE, FINANCE AND BANKRUPTCY TEAMS REGARDING ADMINISTRATIVE MATTERS (.3); E-MAIL J. TRINKLEIN REGARDING TAX ISSUES (.2); CALL WITH J. O'GRADY REGARDING COOPERATION TERM SHEET AND NECESSARY DEFINITIVE DOCUMENTATION (.4); SEVERAL E-MAILS REGARDING NOTICES TO SHAREHOLDERS AND VOTING REQUIREMENTS OF PLAN (.4); REVIEW CAYMAN LANGUAGE REGARDING BOARD OBSERVER (2.5); E-MAILS WITH C. MILLET REGARDING CHANGE OF CONTROL INFORMATION AND JPL'S (.8); READ LENGTHY TRANSCRIPT OF APRIL 26TH BANKRUPTCY COURT HEARING (1.1); E-MAIL J. CORSICO REGARDING IMPLEMENTATION TERM SHEETS (.3); E-MAIL J. O'GRADY REGARDING COOPERATION TERM SHEET (.3); E-MAIL E. KHALIL AND J. O'GRADY REGARDING WCF'S (.5); E-MAIL S. THOMAS REGARDING BOARD ACTION BY UNANIMOUS WRITTEN CONSENT (.4); E-MAILS WITH TEAM REGARDING SUKUK DOCUMENTS (.3); NUMEROUS E-MAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING IMPLEMENTATION TERM SHEET ISSUES (.5); E-MAILS REGARDING BOARD ACTION BY WRITTEN CONSENT IN CAYMAN COMPANIES (.6); E-MAILS WITH TEAM REGARDING CONTENTS OF REORGANIZATION CHECKLIST (1.1).
- 0.80 BOLANDER, BRUCE D REVIEW AND RESPOND TO M. ROSENTHAL E-MAIL ON INVESTMENT COMPANY ACT ISSUES (.4); E-MAIL TO A. BANNISTER REGARDING SAME (.4).
- 2.40 TRINKLEIN, JEFFREY REVIEW FCA MATERIALS FROM S. SAGAYAM (.2); CALL WITH H. THOMPSON (.2); REVIEW, REVISE COMMENT ON CHART DEPICTING MANAGEMENT SERVICES (.2); DRAFT NEW STEPS (1.0); DISCUSS WITH ROSENTHAL ISSUES RELATING TO BAHRAIN (.8).
- 2.00 BANNISTER, J. ALAN CONFERENCE WITH S. WEISFIELD REGARDING HER RESEARCH (.5); REVIEW LEGISLATION LISTING (.5); REVIEW PROPOSED PROCESS FOR NON-QPS IN THE U.S. (.6); CONFERENCE WITH B. BOLANDER THEREON (.4).

- 9.70 KHALIL, EMAD H ATTENTION TO CLOSING CHECKLIST AND COVERAGE OF APPROPRIATE ITEMS FOR SUKUK AND EXIT FACILITY (1.4); ATTENTION TO MOTION SEEKING COURT AUTHORITY TO ENTER INTO THE GSI COMMITMENT LETTER AND RELATED ANCILLARY MOTIONS (1.1); ADDRESS CLIENT COMMENTS RE: CLARIFYING NO INDEMNIFICATION FOR THE COST (FEES) OF SYNDICATING THE FACILITIES (.5); FINALIZE AND FILE GSI COMMITMENT PAPERS (.6); CONFERENCE WITH S. BUFFONE RE: COOPERATION TERM SHEET ISSUES AND ADDRESSING/DOCUMENTING APPROPRIATELY ESPECIALLY IN REGARD TO WCFS (1.1); REVIEW M. ROSENTHAL MARK-UP/COMMENTARY OF COOPERATION TERM SHEET (.7); ATTENTION TO APPROPRIATE SHARIA COMPLIANT MANNER TO DOCUMENT THE CONTRIBUTIONS OF AIHL ASSETS AND BANK CLAIMS INTO MUDAREB AND CONFERENCE WITH J. O'GRADY RE: SAME (2.5); INITIAL REVIEW OF DRAFT SUKUK DOCUMENTS TRANSMITTED BY H. MUNIB (MILBANK): DECLARATION OF TRUST, TERMS AND CONDITIONS, THE MUDARABA AGREEMENT, AND THE AGENCY AND ADMINISTRATION AGREEMENT (1.8).
- 4.80 RUSTUM, WILLIAM M REVIEW THE FIVE IMPLEMENTATION TERM SHEETS SENT TO MILBANK, AS WELL AS MILBANK'S COMMENTS, THERETO, IN PREPARATION FOR REVIEWING AND COMMENTING ON THE NEXT SIX IMPLEMENTATION TERM SHEETS (3.4); BEGIN TO REVIEW AND EDIT THE NEXT SIX IMPLEMENTATION TERM SHEETS (1.4).
- 2.30 SAGAYAM, SELINA S REVIEW OF HISTORICAL ADVICE AND CHECK ON ISSUES RE GROUP ISSUES (1.0); REVIEW OF FSA QUERIES RAISED WITH GROUP HISTORICALLY ON POSSIBLE ONGOING OBLIGATIONS (.5); REVIEW OF GROUP EXEMPTIONS AND EXTRA-TERRITORIAL ISSUES RELATED WITH PROPOSED NEW STRUCTURE AND EMAIL ADVICE TO J. TRINKLEIN RE SAME (.5); INITIAL REVIEW OF REVISED DOCUMENT AND INTERNAL COMMENTS (.3).
- 5.30 NORDAHL, STEPHEN D REVISE AND EDIT MSA (4.0); REVIEW PRECEDENT MSA AND MTHM DOCUMENTS (1.3).
- 1.40 KELSEY, MATTHEW K ATTENTION TO PLAN AND CLOSING ISSUES.

- 7.00 WEISSER, JOSHUA WORK TO FINALIZE COMMITMENT LETTER DOCUMENTS (1.8); RELATED CONFERENCES WITH LENDER COUNSEL (.1) AND B. KIM (.2); REVIEW, ANALYZE AND REVISE PLEADINGS SEEKING APPROVAL THEREOF (2.5); RELATED CONFERENCES WITH M. WILLIAMS (.4), LENDER COUNSEL (.2) AND E. KHALIL (.1); CONFERENCES WITH ROTHSCHILD REGARDING ANNEXES TO COMMITMENT LETTER (.4); RELATED REVIEW OF DOCUMENT (.1) AND DISCUSSIONS WITH LENDER COUNSEL (.4); RESEARCH REGARDING FEE PRECEDENT RELATED TO FINANCINGS (.5); CORRESPONDENCE REGARDING ANCILLARY MOTIONS (.3).
- 2.90 CORSICO, JONATHAN L REVIEW OF IMPLEMENTATION TERM SHEETS FOR DISPOSITION COMMITTEES.
- 4.70 O'GRADY, JAMES B CALL WITH A&M RE CONTROL PREMIUM FOR LIQUIDATION ANALYSIS, AND FOLLOW-UP E-MAILS AND ANALYSIS RE SAME (.9); REVISIONS TO MASTER REORGANIZATION CHECKLIST AND E-MAILS RE SAME (1.0); COORDINATE RE PRECEDENT FOR TRANSACTION HOLDCO ORGANIZATION DOCUMENTS (.4); REVISIONS TO REORGANIZATION STEPS IMPLEMENTATION CHECKLIST AND E-MAILS AND CALLS RE SAME (1.1); REVISIONS TO CHART OF AIM SERVICES AND E-MAILS RE SAME (.8); E-MAILS RE MANAGEMENT SERVICES STRUCTURE AND INVESTMENT ADVISOR ACT (.3); COORDINATE RE FORMATION OF AIM ENTITIES (.2).
- 4.30 GRAVES, JEREMY L E-MAILS WITH C. MILLET REGARDING COMMENTS OF CAYMAN COUNSEL (.4); FOLLOW UP WITH MILBANK REGARDING PLAN RELATED ISSUES (.1); REVISE AND EDIT CAYMAN AFFIDAVIT (.7); REVIEW AND COMMENT ON 9(A) LETTER (1.0); TELECONFERENCE WITH A. MOSKOWITZ REGARDING SAME (.2); REVIEW AND COMMENT ON CAYMAN LIQUIDATION ANALYSIS (1.4); TELECONFERENCE WITH CAYMAN COUNSEL REGARDING SAME (.3); CORRESPOND WITH COUNSEL FOR THE COMMITTEE REGARDING SOLICITATION (.2).
- 1.00 REDA, JUSTIN J REVIEW AND REVISE AIM DELEGATION OF SERVICES AGREEMENT CHART.

- 6.10 MEDRANO, KEVIN A REVIEW MILBANK COMMENTS TO IMPLEMENTATION TERM SHEETS (.2); REVIEW AND REVISE REORGANIZATION CHECKLIST (5.1); TELEPHONE CONFERENCE WITH M. KVARDA REGARDING CHANGE OF CONTROL ANALYSIS (.3); CORRESPONDENCE WITH TEAM REGARDING ENTITY NAME AVAILABILITY (.5).
- 5.60 KIM, BRIAN J CONTINUE TO REVIEW AND REVISE EXIT COMMITMENT MOTION PAPERS (3.2); REVIEW AND REVISE MOTION TO SEAL DOCUMENTS TO ADD COMPONENT ADDRESSING VALUATION INFORMATION (2.4).
- 2.50 MOSKOWITZ, ALAN ATTENTION TO SOLICITATION ISSUES.
- 3.80 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE WITH M. ROSENTHAL AND CLIENTS REGARDING SOLICITATION PROCEDURES AND TIMELINE (1.0); PHONE CONFERENCE WITH CLIENT REGARDING SAME (.5); DRAFT SHORT FORM NOTICE TO SHAREHOLDERS REGARDING SHAREHOLDER ACKNOWLEDGMENT AND ASSIGNMENT (1.8); EMAILS WITH GCD TEAM REGARDING SAME (.5).
- 0.20 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET AND M. KVARDA RE CAYMAN CONFIRMATION ISSUES (.1); REVIEW CAYMAN AFFIDAVIT (.1).
- 5.30 WEISFIELD, SHELLIE R RESEARCH AND ANALYZE THE INTERACTION BETWEEN SECTION 1145 OF THE BANKRUPTCY CODE, THE SECURITIES ACT OF 1933 AND THE INVESTMENT COMPANY ACT OF 1940 (2.5); DRAFT MEMORANDUM REGARDING SAME (1.8); TELEPHONE CONFERENCE WITH A. BANNISTER REGARDING SAME (1.0).
- 4.20 CLARK, TEALE L REVISE REPLACEMENT DIP AND EXIT FINANCING MOTIONS FOR J. WEISSER (1.2); RESEARCH BREAK-UP FEE PRECEDENTS AND CREATE STRING CITE FOR FINANCING MOTION (3.0).

05/03/13

7.00 ROSENTHAL, MICHAEL A

EMAILS WITH H. THOMPSON AND A. ROGERS REGARDING IMPLEMENTATION AND REGULATORY ISSUES (.3); EMAILS WITH E. FLECK AND J. MORGAN REGARDING NEW BOARD IMPLEMENTATION ISSUES (.2); CONSIDER ALTERNATIVE IMPLEMENTATION STRUCTURE (.3); REVIEW AND COMMENT ON REVISED MANAGEMENT SERVICES AGREEMENT (1.8); EMAILS WITH A. DOSHI REGARDING APPROVAL OF SHARE TRANSFERS (.1); CONSIDER IMPACT OF SHARE TRANSFER ON POTENTIAL CONSENT ISSUES (.4); EMAILS WITH GS REGARDING EXIT FACILITY COMMITMENT (.1); COMMENT ON ALTERNATE STRUCTURE (.3); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH J. TRINKLEIN AND J. GRAVES REGARDING ALTERNATE STRUCTURE (.3); TELEPHONE WITH J. GRAVES REGARDING ALTERNATE STRUCTURE (.4); REVIEW ACKNOWLEDGMENT FORM AND EMAIL TO H. THOMPSON, A. ROGERS REGARDING SAME (.2); EMAIL FROM B. BOLANDER AND TO E. FLECK AND J. MORGAN REGARDING QP DISTRIBUTION ISSUES (.1); COMMENT ON REVISED ALTERNATE STRUCTURE PROPOSAL AND EMAIL TO H. THOMPSON, A. ROGERS AND J. TRINKLEIN REGARDING SAME (.2); EMAILS WITH A. DOSHI REGARDING SHAREHOLDER ACKNOWLEDGMENT (.2); EMAILS WITH M. KELSEY, A. MOSKOWITZ AND OTHERS REGARDING BALLOTING TO MURABAHA CLASS (.3); PREPARE EMAIL TO HISHAM REGARDING IMPLEMENTATION ISSUES (.2); EMAIL TO A. ABDULMALIK, H. AL RAEI REGARDING IMPLEMENTATION ISSUES (.7); EMAILS WITH LATHAM AND GS REGARDING FINALIZING EXIT FACILITY AND RELATED MOTION (.3); REVISE SHAREHOLDER NOTICE (.1); TELEPHONE WITH H. THOMPSON REGARDING TREATMENT OF SHAREHOLDER INTERESTS AND SHAREHOLDER NOTICE (.3); EMAIL FROM AND TO H. THOMPSON REGARDING IMPLEMENTATION ISSUES (.2)

- 10.30 BUFFONE, STEVEN P SEVERAL E-MAILS WITH B. RUSTUM AND C. BABCOCK REGARDING IMPLEMENTATION TERM SHEETS FOR VARIOUS INVESTMENTS (.5); REVIEW B. RUSTUM'S COMMENTS ON [REDACTED] (3.4); SEVERAL E-MAILS WITH B. RUSTUM AND C. BABCOCK REGARDING IMPLEMENTATION TERM SHEETS, ESPECIALLY [REDACTED] (.4); SEVERAL E-MAILS WITH A. DOSHI, M. ROSENTHAL, A. MOSKOWITZ REGARDING NOTICES TO SHAREHOLDERS, VOTING MECHANICS AND SIMILAR PROVISIONS (1.1); LENGTHY CONFERENCE CALL WITH E. KHALIL AND J. O'GRADY REGARDING PROVISIONS IN COOPERATION TERM SHEET WITH IMPLICATIONS FOR THE WCF'S (1.2); SEVERAL E-MAILS WITH E. KHALIL AND J. O'GRADY REGARDING SAME (1.1); SEVERAL E-MAILS FROM S. THOMAS OF MOURANT REGARDING DISPOSITION COMMITTEES AND CHANGES TO MEMS AND ARTS, INCLUDING TO PROVIDE FOR INFORMATION RIGHTS (.3); SEVERAL E-MAILS WITH M. ROSENTHAL AND S. NORDAHL REGARDING DRAFT MANAGEMENT SERVICES AGREEMENT (.5); REVIEW AND COMMENT ON S. NORDAHL'S REVISED DRAFT (.3); SEVERAL E-MAILS WITH M. ROSENTHAL AND OTHERS REGARDING SECURITIES ACT IMPLICATIONS OF DISTRIBUTION OF SHARES (.3); E-MAILS WITH M. ROSENTHAL, E. FLECK AND J. MORGAN REGARDING FORMATION OF THE NEW BOARD (.3); SEVERAL E-MAILS REGARDING AIM NAME RESERVATION IN VARIOUS JURISDICTIONS (.3); SEVERAL E-MAILS WITH S. THOMAS AND J. WAUCHOPE FROM MOURANT REGARDING CAYMAN ISSUES (.2); REVIEW FORM CAYMAN MEMS AND ARTS SENT BY J. O'GRADY TO S. THOMAS (.4).
- 0.30 BOLANDER, BRUCE D RESPOND TO E-MAIL FROM M. ROSENTHAL REGARDING PROPOSED ALTERNATIVES FOR DEALING WITH INVESTMENT COMPANY ACT ISSUES AND CASHING OUT NON-QPS IN US.
- 1.70 TRINKLEIN, JEFFREY TALK WITH THOMPSON REGARDING PLAN (.2); CALL WITH M. ROSENTHAL; REVISE, SEND OUT NOTE (.8); CALL WITH H. THOMPSON, M. ROSENTHAL (.2); NOTE TO THOMAS REGARDING MANAGEMENT AGREEMENTS (.5).
- 1.50 BANNISTER, J. ALAN REVIEW MURABAHA FOR SUKUK.

- 8.80 KHALIL, EMAD H TELEPHONE CONFERENCE WITH S. BUFFONE AND J. O'GRADY RE: DOCUMENTING COOPERATION TERM SHEET (.9); FINALIZE EXECUTION AND FILING OF GSI COMMITMENT PAPERS (1.8); REVIEW MUDARABA SUKUK DOCUMENTS AND COMPARE AGAINST ARCSUKUK PRECEDENTS (2.4); ATTENTION TO CORPORATE RESTRUCTURING STEPS MEMO AND IMPLEMENTATION STEPS MEMO (2.8); FOLLOW-UP WITH J. O'GRADY RE: SAME (.9).
- 5.60 RUSTUM, WILLIAM M REVIEW AND EDIT THE IMPLEMENTATION TERM SHEETS FOR [REDACTED] SEND TO C. BABCOCK FOR HIS REVIEW (5.2); EMAIL AND PHONE COMMUNICATION WITH C. BABCOCK REGARDING SAME (.4).
- 0.30 SAGAYAM, SELINA S CHECK AGAINST REVISED PPT AND ADVICE OF 2 MAY AND J TRINKLEIN EMAIL ADVICE.
- 2.70 NORDAHL, STEPHEN D REVISE AND EDIT MSA (2.2); READ AND RESPOND TO CORRESPONDENCE RE ASSET TRANSFER UNDER MSA (.5).
- 2.90 KELSEY, MATTHEW K COORDINATE WITH GCG AND MILBANK REGARDING BALLOTING ISSUE AND CONFERENCE WITH M. ROSENTHAL REGARDING SAME.
- 4.20 WEISSER, JOSHUA FINALIZE PLEADINGS FOR EXIT FINANCING COMMITMENT (1.0); RELATED CONFERENCES WITH M. ROSENTHAL (.2) AND M. WILLIAMS (.3); FINALIZE PROPOSED FORM OF ORDER (.8); RELATED CONFERENCES WITH A. GOLDBERG (LATHAM) (.3) AND C. DELANO (.7) AND M. WILLIAMS (.4); RELATED CONFERENCE WITH B. KIM (.1); RESEARCH REGARDING PAST FINANCING ORDERS (.4).

- 4.50 O'GRADY, JAMES B CALL AND E-MAILS RE WORKING CAPITAL FACILITY DILIGENCE (1.9); REVIEW OF OPCO BOARD REPLACEMENT ANALYSIS, AND E-MAILS AND CALLS WITH C. BABCOCK RE SAME (1.1); EMAILS RE FINANCE DOCUMENTATION (.2); EMAILS RE PRECEDENT FOR CAYMAN TRANSACTION HOLDCO ORGANIZATIONAL DOCUMENTATION (.5); COORDINATE WITH K. MEDRANO RE FORMATION OF AIM ENTITIES (.3); CALLS AND E-MAILS WITH S. MUZUMDAR AND E. KHALIL RE REORGANIZATION STEPS IMPLEMENTATION (.5).
- 7.10 GRAVES, JEREMY L EMAILS WITH M. ROSENTHAL AND OTHERS REGARDING SHARE TRANSFERS (.3); TELECONFERENCE WITH M. ROSENTHAL REGARDING IMPLEMENTATION ISSUES (.5); TELECONFERENCE WITH A. MOSKOWITZ REGARDING VOTING PROCEDURES (.2); REVIEW EMAILS RELATED TO STRUCTURING (.3); TELECONFERENCE WITH H. THOMPSON REGARDING IMPLEMENTATION ISSUES (.8); DRAFT MEMO REGARDING IMPLEMENTATION ISSUES (1.3); REVIEW AND COMMENT ON CAYMAN AFFIDAVIT (3.1); TELECONFERENCE WITH JPLS' COUNSEL REGARDING SAME (.5); CORRESPOND WITH MILBANK REGARDING PLAN RELATED ISSUES (.1).
- 0.50 REDA, JUSTIN J REVIEW AND REVISE AIM DELEGATION OF SERVICES CHART (.4); DISCUSS SAME WITH J. TRINKLEIN AND B. THOMAS (.1).
- 1.40 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST (.6); DRAFT SUMMARY OF ENTITY NAME AVAILABILITY (.8).
- 5.00 KIM, BRIAN J FINALIZE ALL MOTION PAPERS RE: EXIT COMMITMENT MOTION AND OTHER RELATED ANCILLARY MOTIONS (3.5); COMPILE FILING COPIES AND COORDINATE FILING OF EXIT COMMITMENT MOTION PAPERS WITH BANKRUPTCY COURT (1.5).
- 3.50 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE WITH CLIENTS REGARDING SOLICITATION PROCEDURES (.8); EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH MILBANK AND GCG REGARDING SYNDICATED FACILITY BALLOTS (1.8); DRAFT NOTICE OF FILING DS EXHIBIT F (.2); PHONE CONFERENCE WITH CREDITOR REGARDING VOTING PROCEDURES (.7).

- 0.40 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, M. KELSEY AND A. MOSKOWITZ RE SOLICITATION PACKAGES (.1); RESEARCH RE CONFIRMATION ISSUES (.3).
- 0.80 AMPONSAH, DUKE K PREPARE AND FILE NOTICE OF FILING EXHIBIT F TO THE DISCLOSURE STATEMENT (.5); COORDINATE SERVICE WITH GCG (.3).
- 0.50 FRIEDMAN, SASHA FOLLOW UP ON NAME RESERVATIONS PER REQUEST OF K. MEDRANO.
- 0.50 KUTIJA, IVA PERFORM NAME AVAILABILITY SEARCHES ON COMPANIES HOUSE (.4); EMAIL CORRESPONDENCE WITH S. FRIEDMAN RE SAME (.1).
- 05/04/13
2.60 ROSENTHAL, MICHAEL A REVISE LATEST VERSION OF MANAGEMENT SERVICES AGREEMENT (1.8); EMAIL TO H. THOMPSON REGARDING MSA (.2); EMAILS TO AND FROM A DOSHI REGARDING RIGHTS OFFERING VOTES (.2); EMAIL FROM J. GRAVES RE RIGHTS OFFERING VOTES (.1); REVIEW REVISIONS TO IMPLEMENTATION TERM SHEETS (.3)
- 5.50 BUFFONE, STEVEN P DETAILED REVIEW AND MARK-UP OF MEMBER SERVICES AGREEMENT AND PROVIDE COMMENTS TO S. NORDAHL AND M. ROSENTHAL (1.2); SEVERAL E-MAILS WITH M. ROSENTHAL AND S. NORDAHL REGARDING VARIOUS PROVISIONS OF THE MSA (.8); E-MAIL FROM M. ROSENTHAL REGARDING REQUIRED DOCUMENTATION (.2); REVIEW M. ROSENTHAL'S COMMENTS TO MSA (.4); SEVERAL E-MAILS WITH MOURANT AND TEAM REGARDING CAYMAN ARTICLES OF ASSOCIATION, BOARD OBSERVER AND INFORMATION RIGHTS AND RELATED ISSUES (2.0); SEVERAL E-MAILS WITH E. KHALIL, M. ROSENTHAL AND J. O'GRADY REGARDING WCF PROVISIONS OF COOPERATION TERM SHEET (.9).
- 3.30 KHALIL, EMAD H REVIEW AND REVISE SUKUK DOCUMENTS (1.1); ATTENTION TO RESTRUCTURING IMPLEMENTATION STEPS AND MEMORANDUM (1.2); EMAILS/TELEPHONE CONFERENCES WITH S. BUFFONE, M. ROSENTHAL AND A. BANNISTER RE: SAME (1.0).

- 1.00 NORDAHL, STEPHEN D REVIEW M. ROSENTHAL COMMENTS TO MSA (.6);
REVIEW S. BUFFONE COMMENTS TO MSA (.4).
- 2.30 CORSICO, JONATHAN L DRAFT BOARD OBSERVER AND INFORMATION
RIGHTS PROVISIONS.
- 2.60 O'GRADY, JAMES B REVISIONS TO INTERNAL CLOSING CHECKLIST (2.3);
EMAILS RE WORKING CAPITAL FACILITIES
DOCUMENTATION (.3).
- 3.20 GRAVES, JEREMY L REVIEW AND COMMENT ON CAYMAN AFFIDAVIT (2.9);
EMAILS WITH MULTIPLE PARTIES REGARDING SAME
(.3).
- 05/05/13
4.50 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE
CALL WITH S. NORDAHL AND S. BUFFONE RE MSA
(1.1); REVIEW S. BUFFONE AND S. NORDAHL
COMMENTS TO MSA (.8); EMAIL FROM AND TO C.
BABCOCK REGARDING IMPLEMENTATION TERM
SHEETS (.2); EMAIL WITH J. O'GRADY REGARDING
IMPLEMENTATION RE LUSAIL (.2); REVIEW REVISED
MSA (.7); EMAILS WITH S. DUDLEY REGARDING
STATUS OF SCB DISCUSSIONS (.1); REVIEW
MOURANT REVISIONS TO AFFIDAVIT (.6); EMAILS
FROM H. THOMPSON AND A. ROGERS RE
SHAREHOLDER CONSENT ISSUES (.2); EMAILS WITH
C. COMBS REGARDING REVISIONS TO
SHAREHOLDER COVER LETTER (.3); EMAILS WITH A.
DOSHI REGARDING BALLOTING ISSUES (.3)
- 4.80 BUFFONE, STEVEN P REVIEW REVISIONS TO AIM MANAGEMENT SERVICES
AGREEMENT (1.8); CONFERENCE CALL WITH M.
ROSENTHAL AND S. NORDAHL REGARDING MY
COMMENTS TO THE MSA (.4); E-MAILS WITH M.
ROSENTHAL AND J. O'GRADY REGARDING TRADING
RESTRICTIONS (.4); E-MAIL J. O'GRADY REGARDING
DOCUMENTATION OF VARIOUS RIGHTS AND
OBLIGATIONS UNDER THE COOPERATION TERM
SHEET (.2); REVIEW LATEST DRAFT OF INTERNAL
REORGANIZATION CHECKLIST, AS CIRCULATED BY J.
O'GRADY (.5); E-MAILS WITH TEAM REGARDING UK
STAFFING (.2); REVIEW S. NORDAHL'S REVISIONS TO
THE MSA (.3); SEVERAL E-MAILS WITH M.
ROSENTHAL, B. RUSTUM, C. BABCOCK REGARDING
SYNDICATED INVESTOR RIGHTS IN LUSAIL (1.0).

5.10	NORDAHL, STEPHEN D	TELEPHONE CONFERENCE WITH M. ROSENTHAL AND S. BUFFONE REGARDING REVISIONS TO THE MSA (.9); REVISE AND EDIT MSA (3.8); DISTRIBUTION EMAIL TO GDC (.4).
4.30	O'GRADY, JAMES B	EMAILS WITH K. MEDRANO RE CHANGE OF CONTROL SOLUTION PROPOSALS (.2); EMAILS RE EXECUTION PROCEDURES IN THE UNITED KINGDOM (.2); EMAILS RE POTENTIAL TRADING RESTRICTIONS ON TOPCO EQUITY SECURITIES (.3); EMAILS RE REQUIRED IMPLEMENTATION DOCUMENTATION (.5); REVISIONS TO SUMMARY OF CHANGE OF CONTROL IMPACT ON LIQUIDATION ANALYSIS, AND E-MAILS RE SAME (.9); REVISIONS TO INTERNAL AND EXTERNAL CLOSING CHECKLISTS, AND E-MAILS RE SAME (2.2).
0.20	MEDRANO, KEVIN A	REVIEW AND REVISE REORGANIZATION CHECKLIST.
0.80	MOSKOWITZ, ALAN	REVIEW AND REVISE CLASS 9(A) SHAREHOLDER LETTER.
05/06/13		
0.60	MILLET, CRAIG H	EMAILS WITH M. SALZBERG FOR MFI RE INSURANCE ISSUES, DISCHARGE, CLAIMS AND VOTING STIPULATION AND REVISE STIPULATION.

8.60 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH H. THOMPSON AND A. ROGERS REGARDING IMPLEMENTATION ISSUES (.6); EMAIL FROM AND TO S. NORDAHL REGARDING MSA (.2); EMAILS WITH J. O'GRADY AND J. CORSICO REGARDING SYNDICATION COMPANY INTERESTS (.2); EMAIL WITH J. O'GRADY REGARDING LUSAIL AND [REDACTED] GOVERNANCE AGREEMENTS (.2); EMAIL WITH AND TO E. FLECK AND B. GREER RE STATUS OF SCB DISCUSSIONS (.2); EMAILS WITH J. CORSICO AND S. BUFFONE REGARDING SHAREHOLDERS AGREEMENT (.2); REVIEW US INCENTIVE PROPOSAL (.6); PREPARE FOR CALL WITH A. ABDULMALIK AND M. TAN (.4); DEVELOP KEY TOPICS LIST (.2); EMAILS WITH H. THOMPSON, A. ROGERS, M. KELSEY REGARDING SENIOR MANAGER VOTING ISSUES (.3); EMAIL TO J. MAKUCH REGARDING EFFECTIVE DATE ISSUES (.1); TELEPHONE WITH B. GREER REGARDING SCB SETTLEMENT (.1); TELEPHONE WITH C. MILLET REGARDING CAYMAN AFFIDAVIT (.2); CONSIDERATION OF, AND CONFERENCE CALL WITH S. BUFFONE AND J. O'GRADY REGARDING, SYNDICATION COMPANY INTERESTS AS MINORITY/MAJORITY INVESTORS (.3); TELEPHONE WITH E. FLECK REGARDING PENDING PLAN ISSUES (.4); REVIEW AND COMMENT ON TIMETABLE FROM M. TAN (.2); CONFERENCE CALL WITH M. TAN AND A. ABDULMALIK REGARDING PENDING PLAN ISSUES (.3); CONFERENCE CALL WITH E. KHALIL, S. BUFFONE, J. O'GRADY REGARDING FINANCE RELATED IMPLEMENTATION ISSUES (1.1); REVIEW DRAFT MANAGEMENT SERVICES AGREEMENT (2.2); TELEPHONE WITH L. HIRSH REGARDING SEVERANCE CALCULATION (.2); EMAIL TO S. NORDAHL AND D. ANGEL REGARDING SEVERANCE CALCULATION (.2); EMAIL WITH J. O'GRADY AND B. BOLANDER REGARDING GOVERNING LAW FOR THE WARRANT AGREEMENT (.2).

- 11.80 BUFFONE, STEVEN P SEVERAL E-MAILS WITH B. RUSTUM, J. CORSICO AND C. BABCOCK REGARDING DISPOSITION COMMITTEES (.5); PREPARE TERM SHEETS (1.1); SEVERAL E-MAILS WITH M. ROSENTHAL, J. O'GRADY, B. RUSTUM, J. CORSICO, C. BABCOCK REGARDING PROTECTION OF SYNDICATION COMPANY INVESTOR INTERESTS IN CERTAIN SINGLE ENTITY INVESTMENTS, REQUIRED CHANGES TO SHAREHOLDERS' AGREEMENT (1.2); E-MAILS WITH M. ROSENTHAL, J. CORSICO AND J. MORGAN (MILBANK) REGARDING SHAREHOLDERS' AGREEMENT (1.1); CONFERENCE CALL WITH M. ROSENTHAL AND J. O'GRADY REGARDING STATUS AND STRATEGY (.3); CALL WITH S. NORDAHL REGARDING MSA (.4); CALL WITH B. RUSTUM REGARDING DISPOSITION COMMITTEES (.5); REVIEW PROPOSAL FROM ARCAPITA'S EXISTING PE, RE AND VC TEAMS REGARDING COMPENSATION AND SERVICE AFTER EFFECTIVE DATE (2.4); LENGTHY CONFERENCE CALL WITH M. ROSENTHAL, E. KHALIL AND J. O'GRADY RE WCF'S, FUNDING OF DISPOSITION EXPENSES AND OTHER OBLIGATIONS AND RELATED ISSUES (1.2); NUMEROUS E-MAILS WITH J. WAUCHOPE, A. BATHGATE AND OTHERS FROM MOURANT REGARDING A WIDE VARIETY OF CAYMAN LAW ISSUES, ESPECIALLY THOSE ASSOCIATED WITH DISPOSITION COMMITTEES (.8); SEVERAL E-MAILS REGARDING CHOICE OF LAW FOR TOPCO WARRANT AGREEMENT (.6); SEVERAL E-MAILS WITH TEAM REGARDING CALCULATION OF SEVERANCE AMOUNTS (.3); REVIEW M. ROSENTHAL'S PROPOSED CHANGES TO MSA REGARDING SEVERANCE PAYMENT CHANGES (1.0); E-MAIL J. TRINKLEIN REGARDING CAPITALIZATION OF CAYMAN COMPANIES (.3); E-MAIL A. BATHGATE REGARDING HIS QUESTIONS ON STEPS PLAN AND PLAN PROVISIONS (.1).
- 0.20 BOLANDER, BRUCE D REVIEW EMAIL REGARDING ALTERNATIVES FOR DEALING WITH INVESTMENT COMPANY ACT ISSUES.
- 0.50 TRINKLEIN, JEFFREY RESPOND TO NOTES REGARDING PLAN STEPS (.2); SEND NOTE TO M. ROSENTHAL (.1); DRAFT NOTE TO BATHGATE (.2).
- 2.80 BANNISTER, J. ALAN REVIEW DRAFT OF SUKUK DOCUMENTS OTHER THAN T&CS.

- 6.30 KHALIL, EMAD H REVIEW ORGANIZATIONAL DOCUMENTS FOR SUKUK ISSUER TRANSMITTED BY R. DEBASTO (1.2); TELEPHONE CONFERENCE WITH S. BUFFONE, M. ROSENTHAL AND J. O'GRADY RE: IMPLEMENTING WCF MATTERS IN COOPERATION TERM SHEET (1.2); FOLLOW-UP WITH R. STEWART RE: SAME AND REQUIRED DRAFTING/DOCUMENTATION (1.4); TRANSMIT SUKUK DOCUMENTS WITH EXPLANATION AND INSTRUCTIONS TO COMPANY, CAYMAN COUNSEL AND MILBANK (.6); REVIEW AND COMMENT ON MUDARABA SUKUK DOCUMENTATION (1.9).
- 6.30 RUSTUM, WILLIAM M REVIEW AND RESPOND TO EMAIL COMMUNICATION AMONG M. ROSENTHAL, S. BUFFONE, J. CORSICO AND J. O'GRADY REGARDING VARIOUS ISSUES, INCLUDING WCF AND DISPOSITION COMMITTEE MATTERS (.9); REVIEW AND EDIT THE IMPLEMENTATION TERM SHEETS FOR [REDACTED], [REDACTED], SEND TO C. BABCOCK (4.2); BEGIN TO PREPARE MATRIX SUMMARIZING EACH INVESTMENT FOR WHICH I'VE REVIEWED AND IMPLEMENTATION TERM SHEET (1.2).
- 5.30 NORDAHL, STEPHEN D REVISE AND EDIT MSA (1.7); REVISE AND EDIT REORGANIZATION CHECKLIST (1.1); OFFICE CONFERENCES WITH D. ANGEL REGARDING MSA REVISIONS (.5); REVIEW M. ROSENTHAL EDITS TO MSA (.4); FURTHER REVIEW AND EDIT OF MSA (1.6).
- 1.30 KELSEY, MATTHEW K COORDINATE WITH A. DOSHI AND E. YOUNG OF GCG REGARDING VOTING TABULATION AND SOLICITATION PROCESS (.6); CORRESPONDENCE WITH M. ROSENTHAL AND A. MOSKOWITZ REGARDING SENIOR MANAGEMENT BALLOTS AND COORDINATE WITH H. THOMPSON REGARDING SAME (.5); COORDINATE WITH J. GRAVES REGARDING CONFIRMATION ORDER (.2).
- 3.90 ANGEL, DANIEL REVIEW REVISED MANAGEMENT SERVICES AGREEMENT (.8); OFFICE MEETING WITH S. NORDAHL RE MANAGEMENT SERVICES AGREEMENT (1.2); REVISE MANAGEMENT SERVICES AGREEMENT (.7); REVISE AND COMMENT ON CLOSING CHECKLIST (.2); REVISE MANAGEMENT SERVICES AGREEMENT AND DISTRIBUTE (1.0).

- 1.00 WEISSER, JOSHUA REVIEW AND ANALYSIS OF COOPERATION AGREEMENT IN CONNECTION WITH PLAN IMPLEMENTATION ISSUES (.6); RELATED INTERNAL CONFERENCE (.1); CORRESPONDENCE WITH A&M (.1) AND ROTHSCHILD (.2) REGARDING EXIT FINANCING ISSUES.
- 1.40 CORSICO, JONATHAN L IMPLEMENTATION OF DISPOSITION COMMITTEES AND SHAREHOLDER RIGHTS PROVISIONS.
- 9.60 O'GRADY, JAMES B CALL AND E-MAILS RE WORKING CAPITAL FACILITY STRUCTURES (1.0); CALL RE IMPLEMENTATION OF CAYMAN REORGANIZATION, AND FOLLOW UP EMAILS AND ANALYSIS RE SAME (2.3); E-MAILS AND ANALYSIS RE DISPOSITION COMMITTEE IMPLEMENTATION (1.3); REVISIONS TO INTERNAL MASTER REORGANIZATION CHECKLIST (.9); EMAILS RE FORM OF TRANSACTION HOLDCO ORGANIZATIONAL DOCUMENTS (.2); ANALYSIS RE CONSENTS REQUIRED TO IMPLEMENT SERVICES ARRANGEMENTS, AND E-MAILS WITH C. BABCOCK RE SAME (.4); ASSUMPTION/REJECTION ANALYSIS OF HARBOURVEST AGREEMENTS, AND E-MAILS RE SAME (1.1); EMAILS AND ANALYSIS RE INVESTMENTS WHERE ARCAPITA OWNS A MAJORITY OF THE SYNDICATION COMPANIES (1.4); EMAILS AND CALLS RE TOPCO EQUITY DOCUMENTATION (.4); EMAILS AND ANALYSIS RE WORKING CAPITAL FACILITIES DILIGENCE (.6).
- 6.80 GRAVES, JEREMY L REVIEW AND COMMENT ON CAYMAN EVIDENCE (6.6); EMAILS WITH J. TRINKLEIN REGARDING IMPLEMENTATION (.2).
- 2.10 MUZUMDAR, SAEED REVISE REORGANIZATION CHECKLIST (.5); ATTEND CALL WITH CAYMAN AND UCC COUNSEL REGARDING REORGANIZATION CHECKLIST (1.6).
- 1.00 REDA, JUSTIN J DRAFT TAX SECTION FOR FORM MANAGEMENT SERVICES AGREEMENT.
- 1.30 MEDRANO, KEVIN A DRAFT SUMMARY OF DOCUMENTS REQUIRED TO ADDRESS CHANGE OF CONTROL ISSUES RAISED BY PORTFOLIO COMPANIES.

0.50 MOSKOWITZ, ALAN PREPARE SOLICITATION PACKAGE FOR G.P.
ZACHARIADES (OVERSEAS) LTD.

5.50 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE AND PHONE
CONFERENCE REGARDING SOLICITATION (1.0);
ADDITIONAL ATTENTION TO SOLICITATION AND
BALLOTING ISSUES (4.5).

2.80 CLARK, TEALE L RESEARCH WHETHER OR NOT A FAILED BIDDER IN A
BANKRUPTCY CASE IS AN INTERESTED PARTY WITH
A RIGHT TO BE HEARD.

05/07/13
3.60 ROSENTHAL, MICHAEL A EMAILS WITH S. DUDLEY AND B. DOUTON
REGARDING FORTRESS RESPONSE TO EXIT MOTION
(.3); CONFERENCE CALL WITH ROTHSCHILD
REGARDING FORTRESS RESPONSE (.4); TELEPHONE
CONFERENCE WITH T. SNYDER RE FORTRESS
RESPONSE (.2); EMAILS WITH A. ROGERS
REGARDING CBB ISSUES (.1); TELEPHONE
CONFERENCE WITH A. ROGERS REGARDING CBB
ISSUES (.3); EMAIL WITH H. THOMPSON REGARDING
SHAREHOLDER MEETING (.1); EMAIL WITH AND TO M.
WILLIAMS REGARDING EXIT HEARING (.2); EMAIL
WITH C. COMBS REGARDING CONVENIENCE CLASS
DISTRIBUTION (.1); EMAILS WITH AND TO H. PLAHE
REGARDING REGULATORY ISSUES (.2); TELEPHONE
WITH H. THOMPSON REGARDING REGULATORY
ISSUES (.3); TELEPHONE WITH E. FLECK REGARDING
FORTRESS PROPOSAL AND OTHER PENDING
MATTERS (.3); TELEPHONE WITH J. TRINKLEIN
REGARDING REGULATORY ISSUES (.2); EMAIL WITH J.
MORGAN REGARDING SEVERANCE CALCULATION
(.2); CONFERENCE CALL WITH B. BOLANDER AND
MILBANK REGARDING TREATMENT OF US NON-QPS
(.3); EMAILS WITH E. KHALIL REGARDING WCF
EXTENSIONS (.2); MEETING WITH C. MILLET
REGARDING SHAREHOLDER ISSUES (.2).

- 12.70 BUFFONE, STEVEN P SEVERAL E-MAILS WITH M. ROSENTHAL REGARDING DUBAI, WCF'S AND A VARIETY OF TOPICS (1.8); CALL WITH E. KHALIL REGARDING WCF'S (.6); E-MAIL K. MEDRANO, J. O'GRADY AND M. ROSENTHAL REGARDING AIM NAME RESERVATION (.4); REVIEW REVISED CHART PREPARED BY J. TRINKLEIN SHOWING REQUIRED MANAGEMENT AGREEMENTS (.6); E-MAILS WITH TEAM REGARDING AIM NAME RESERVATION (.4); REVIEW E-MAIL FROM E. KHALIL REGARDING STATUS OF ALL FUNDING WORK STREAMS (SUKUK, EXIT FACILITY, DIP AND WCF'S) (.2); E-MAIL TO B. RUSTUM AND J. O'GRADY REGARDING HANDLING WCF ISSUE IN SHAREHOLDER AGREEMENT (.2); E-MAIL FROM S. ROSS REGARDING SUKUK (.1); E-MAIL FROM B. THOMAS REGARDING AIM SERVICE AGREEMENT CHARTS COMMENTS TO SAME (.4); CONFERENCE CALL WITH MILBANK LAWYERS, M. ROSENTHAL, A. BANNISTER AND B. BOLANDER REGARDING ISSUES ASSOCIATED WITH DISTRIBUTION OF SECURITIES (1.3); CALL WITH M. ROSENTHAL REGARDING STATUS AND OPEN ISSUES (.5); SEVERAL E-MAILS WITH J. TRINKLEIN, B. RIPPEON AND OTHERS REGARDING AIPL ARTICLES OF ASSOCIATION (1.3); ADDITIONAL E-MAIL TO J. O'GRADY REGARDING WCF'S AND SH AGREEMENT (.5); E-MAIL FROM H. THOMPSON REGARDING REVISED MANAGEMENT AGREEMENT CHARTS (.4); E-MAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING AIM NAME RESERVATION (.7); E-MAILS WITH TEAM REGARDING CALCULATION OF AIM SERVICES FEES (.5); E-MAILS WITH J. O'GRADY AND E. KHALIL REGARDING MILBANK FINANCING TEAM (.5); E-MAILS WITH J. MORGAN (MILBANK) AND M. ROSENTHAL REGARDING CALCULATION OF MANAGEMENT SERVICES FEE IN COOPERATION TERM SHEET (.9); SEVERAL E-MAILS WITH M. ROSENTHAL AND E. KHALIL RE EXTENSION OF WCF TERMS IN SHARIA COMPLIANT MANNER (1.4).
- 0.30 BOLANDER, BRUCE D TELEPHONE CONFERENCE WITH MILBANK REGARDING INVESTMENT COMPANY ACT ISSUES.
- 0.40 TRINKLEIN, JEFFREY REVIEW MANAGEMENT SERVICE AGREEMENT CHANGES; DRAFT NOTE TO S. SAGAYAM.
- 0.50 BANNISTER, J. ALAN CALL WITH MILBANK REGARDING PROCESS FOR DISTRIBUTION OF SHARES AND WARRANTS UNDER PLAN.

- 6.90 KHALIL, EMAD H CONFERENCE WITH R. STEWART RE: REQUIRED WCF DOCUMENTATION TO CONFORM TO COOPERATION TERM SHEET (.5); STATUS CONFERENCE CALL WITH COMPANY ET. AL. (.7); REVIEW AND COMMENT ON MUDARABA SUKUK DOCUMENTATION (1.9); REVIEW ANCILLARY ARCSUKUK DOCUMENTS FORWARDED BY A. ROGERS AS BASIS FOR MUDARABA SUKUK ANCILLARY DOCUMENTS (1.1); PREPARE AND CIRCULATE TO WORKING GROUP UPDATE ON EXIT FACILITY, SUKUK, DIP AND WCF MATTERS (.9); ATTENTION TO STRUCTURING AND DOCUMENTING FUNDING OF DEAL FUNDING GOING FORWARD AND CONFERENCE WITH J. O'GRADY RE: SAME (1.8).
- 5.30 RUSTUM, WILLIAM M CONTINUE TO PREPARE SUMMARIES OF THE VARIOUS INVESTMENTS BASED UPON THE IMPLEMENTATION TERM SHEETS AND ORG CHARTS I'VE REVIEWED (3.7); ATTENTION TO EMAIL COMMUNICATION AMONG M. ROSENTHAL, S. BUFFONE AND E. KHALIL REGARDING THE WCF AND SHAREHOLDER AGREEMENT ISSUES (.4); CONTINUE TO REVIEW BACKGROUND MATERIALS REGARDING ARCAPITA AND THE BANKRUPTCY MATTER (1.2).
- 1.30 NORDAHL, STEPHEN D READ AND RESPOND TO MULTIPLE EMAILS RE MSA (.4); TELEPHONE CONFERENCE WITH B. THOMAS REGARDING INVESTMENT ADVISOR ISSUES IN MSA (.5); REVIEW CHART REGARDING MSA AND PROVIDE COMMENTS ON SAME (.4).
- 3.70 PLAHE, HARDEEP S PREPARATION OF DFSA/DIFC CHECKLIST FOR ESTABLISHMENT OF NEWCO.
- 1.20 KELSEY, MATTHEW K COORDINATE WITH H. THOMPSON REGARDING VOTING ISSUES (.7); COORDINATE WITH GCG REGARDING VOTING ISSUES (.2); COORDINATE WITH M. ROSENTHAL AND A. MOSKOWITZ REGARDING BALLOTS FOR SYNDICATED MURABAHA HOLDERS (.3).
- 2.70 WEISSER, JOSHUA RESEARCH REGARDING POTENTIAL OBJECTION TO EXIT FINANCING COMMITMENT (1.8); RELATED CORRESPONDENCE WITH T. LONG (.1); RELATED CONFERENCES WITH B. KIM (.6) AND M. WILLIAMS (.2).
- 0.40 CORSICO, JONATHAN L IMPLEMENTATION OF DISPOSITION COMMITTEES.

- 6.70 O'GRADY, JAMES B CALL WITH CAYMAN COUNSEL TO DISCUSS IMPLEMENTATION PROCESS IN CAYMAN, AND FOLLOW-UP E-MAILS RE SAME (1.3); COORDINATE WITH K. MEDRANO RE FORMATION OF AIM ENTITIES (.4); EMAILS AND ANALYSIS RE CAYMAN SECURITY INTERESTS (.7); REVIEW COMMENTS TO OPCO BOARD REPLACEMENT ANALYSIS, AND E-MAILS TO COORDINATE REVISIONS TO SAME (1.0); EMAILS RE WORKING CAPITAL FACILITY DILIGENCE (.5); UPDATES TO MASTER REORGANIZATION CHECKLIST AND E-MAILS RE SAME (1.3); ANALYSIS OF AIM SERVICES ARRANGEMENTS AND E-MAILS RE SAME (.9); REVIEW COMMENTS OF CAYMAN COUNSEL TO PRECEDENT CAYMAN ORGANIZATIONAL DOCUMENTS, AND EMAILS RE SAME (.6).
- 9.40 GRAVES, JEREMY L EMAILS REGARDING PLAN DISTRIBUTIONS (.1); REVIEW AND COMMENT ON CAYMAN DECLARATION (5.3); TELECONFERENCE WITH MILBANK REGARDING PLAN (.4); REVIEW AND COMMENT ON MANAGEMENT SERVICES AGREEMENT (.5); REVIEW AND COMMENT ON CAYMAN ORDER (2.2); REVISE AND EDIT ROTHSCHILD DECLARATION (.9).
- 1.90 MUZUMDAR, SAEED REVIEW AND REVISE REORGANIZATION CHECKLIST.
- 0.80 REDA, JUSTIN J ATTENTION TO EMAIL (.3); REVIEW AND REVISE DELEGATION OF SERVICES AGREEMENTS STRUCTURE CHART (.5).
- 2.30 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE WITH CLIENTS REGARDING SOLICITATION AND PLAN TREATMENT (.7); DRAFT SUMMARY REGARDING SAME (.8); EMAIL CORRESPONDENCE REGARDING SYNDICATION FACILITY BALLOTS (.5); EMAIL CORRESPONDENCE WITH GCG REGARDING INVALID BALLOTS (.3).
- 0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE SCB DISCOVERY.
- 5.50 CLARK, TEALE L RESEARCH RULE 1109(B) AND WHETHER OR NOT AN UNSUCCESSFUL BIDDER HAS A RIGHT TO BE HEARD IN A CHAPTER 11 CASE (2.0); ATTEND TELEPHONE CALL WITH CLIENT REGARDING VOTING STIPULATIONS (.5); DRAFT VOTING STIPULATIONS FOR EMPLOYEE CLAIMANTS (3.0).

05/08/13

6.80 ROSENTHAL, MICHAEL A

EMAIL WITH H. THOMPSON REGARDING SGRF (.2);
EMAIL WITH M. CHOWDHURY AND H. THOMPSON
REGARDING COMPLIANCE REPORTING FOR EXIT (.2);
EMAIL WITH S. DUDLEY RE COMPLIANCE REPORTING
(.1); EMAIL WITH M. CHOWDHURY, H. THOMPSON
REGARDING MINORITY INVESTOR PROTECTIONS (.2);
EMAIL WITH J. O'GRADY RE MINORITY INVESTOR
PROTECTIONS AND SHARE TRANSFERS (.2); EMAIL
WITH M. TAN REGARDING IMPACT OF REJECTIONS
ON FEE (.2); EMAILS WITH L. HIRSH AND J. MORGAN
REGARDING SEVERANCE ISSUES (.5); CONFERENCE
CALL WITH J. MORGAN REGARDING SEVERANCE
ISSUES (.3); TELEPHONE WITH D. ANGEL REGARDING
SEVERANCE ISSUES (.2); EMAILS WITH M. TAN
REGARDING CONVENIENCE CLASS TREATMENT (.1);
EMAIL WITH B. RUSTUM REGARDING NEGOTIATIONS
WITH HV RE DISPOSITION COMMITTEES (.2); EMAIL
WITH AND FROM M. KELSEY REGARDING
SYNDICATED FACILITY CLAIMS (.2); REVIEW
MOURANT COMMENTS TO MEMS & ARTICLES (.6);
EMAILS WITH A. MOSKOWITZ, N. KAMPHAUS
REGARDING SYNDICATED FACILITY VOTING ISSUE
(.3); REVISE CHAPTER 11 WIP FOR PLAN CLOSING (.2);
EMAIL TO E. FLECK REGARDING SCB AND CAYMAN
PROCEEDING (.1); EMAIL TO B. THOMAS REGARDING
REGULATORY ISSUES (.2); EMAILS WITH B. THOMAS,
H. THOMPSON, M. TAN REGARDING US REGULATORY
ISSUES (.4); EMAILS TO B. BOLANDER REGARDING US
QP ISSUES (.3); EMAILS TO H. THOMPSON, M.
CHOWDHURY, E. FLECK REGARDING SCOPE OF
SERVICES RELATED TO LENDER (.3);
CONSIDERATION OF PLAN IMPLEMENTATION ISSUES,
INCLUDING SHAREHOLDER, DISTRIBUTION,
DISBURSING AGENT ISSUES (1.4); EMAILS TO AND
FROM S. NORDAHL REGARDING SERVICES RELATED
TO RA DEBT FACILITIES (.1); EMAILS WITH A.
BANNISTER REGARDING SECURITIES EXEMPTIONS
(.3).

10.70 BUFFONE, STEVEN P

SEVERAL E-MAILS WITH M. ROSENTHAL ON A VARIETY OF TOPICS (1.2); CONFERENCE CALL WITH J. MORGAN OF MILBANK, M. ROSENTHAL AND D. ANGEL REGARDING CALCULATION OF SEVERANCE FEE IN CERTAIN CIRCUMSTANCES (.5); EMAIL M. ROSENTHAL REGARDING AIM REGISTRATION AS INVESTMENT MANAGER (.4); CONSIDERATION OF PLAN IMPLEMENTATION ISSUES, INCLUDING SHAREHOLDER, DISTRIBUTION, DISBURSING AGENT ISSUES (2.8); E-MAILS WITH M. ROSENTHAL AND B. RUSTUM REGARDING SGRF, STATUS OF THIRD PARTY INVESTOR NEGOTIATIONS (.6); SEVERAL ADDITIONAL E-MAILS WITH M. ROSENTHAL AND B. RUSTUM REGARDING THIRD PARTY INVESTOR RIGHTS (.6); E-MAIL J. O'GRADY REGARDING SAME (.2); CALL WITH B. RUSTUM REGARDING THIRD PARTY INVESTOR RIGHTS (.3); SEVERAL E-MAILS WITH M. ROSENTHAL AND H. PLAHE REGARDING DUBAI (.2); SEVERAL E-MAILS WITH M. ROSENTHAL AND J. GRAVES REGARDING PLAN WIP (.7); SEVERAL E-MAILS WITH M. ROSENTHAL AND B. THOMPSON REGARDING INVESTMENT ADVISOR ACT ISSUES (.5); SEVERAL E-MAILS WITH M. ROSENTHAL AND S. NORDAHL REGARDING MSA ISSUES (.6); SEVERAL E-MAILS WITH H. THOMPSON, C. COOMBS AND M. ROSENTHAL REGARDING DUBAI (.4); E-MAIL B. RUSTUM REGARDING REORGANIZED ARCAPITA SYNCO OWNERSHIP AND CONTROL ISSUES (.2); E-MAIL B. THOMAS REGARDING AIM FEES ON A COST PLUS BASIS (.2); E-MAILS M. ROSENTHAL AND T. JANSON OF MILBANK REGARDING SECURITIES DISTRIBUTION OPTIONS (.4); E-MAIL E. KHALIL REGARDING ROLLOVER OF WCFS (.3); MEET WITH E. KHALIL REGARDING SUKUK AND WCFS (.6).

0.50 BOLANDER, BRUCE D

DISCUSS ISSUES REGARDING NO PUBLIC OFFERING REQUIREMENT UNDER INVESTMENT COMPANY ACT SECTION 3(C)(7) WITH A. BANNISTER.

3.00 BANNISTER, J. ALAN

REVIEW BANKRUPTCY CODE 1145(C) AND MEMO THEREON (1.1); REVIEW 40 ACT PROVISIONS (.9); CONSIDERATION OF IMPACT OF BANKRUPTCY CODE PROVISION (.4); CALL WITH B. BOLANDER THEREON (.2); CALL WITH MILBANK ON SAME (.4).

- 8.10 KHALIL, EMAD H TELEPHONE CONFERENCE WITH A. ROGERS AND S. ROSS RE: WCF DOCUMENTATION ISSUES AND SUKUK ISSUES (.4); ATTENTION TO AIM VS. ARCAPITA OF SERVICES/RESPONSIBILITIES (3.4); CONFERENCE WITH M. ROSENTHAL RE: SAME (.5); REVIEW AND REVISE MUDARABA SUKUK DOCUMENTATION/APPROACH (3.8).
- 5.60 RUSTUM, WILLIAM M REVIEW THE CHANGES MADE TO THE IMPLEMENTATION TERM SHEETS FORWARDED BY C. BABCOCK TO MILBANK (.8); MONITOR AND REPLY TO EMAIL COMMUNICATION AMONG M. ROSENTHAL, S. BUFFONE, E. KHALIL, J. O'GRADY AND C. BABCOCK REGARDING MINORITY PROTECTIONS, DISPOSITION COMMITTEES, AND THIRD PARTY INVESTORS LIKE HARBOURVEST (.9); CONTINUE TO REVIEW BACKGROUND MATERIALS, INCLUDING THE 2ND A&R DISCLOSURE STATEMENT, IN PREPARATION FOR ASSISTING WITH DOCUMENTING THE DISPOSITION COMMITTEES AND REVISING THE SHAREHOLDERS' AGREEMENTS AND CHARTERS OF THE JOINTLY HELD INVESTMENTS (3.9).
- 0.50 NORDAHL, STEPHEN D READ AND RESPOND TO MULTIPLE EMAILS REGARDING SCOPE OF SERVICES UNDER MSA.
- 0.20 PLAHE, HARDEEP S EMAILS RE BAHRAIN APPLICATION PROCESS.
- 1.50 KELSEY, MATTHEW K COORDINATE WITH M. ROSENTHAL AND A. MOSKOWITZ REGARDING SYNDICATED MURABAHA BALLOTS AND COORDINATE WITH THE COMMITTEE (.8); REVIEW CORRESPONDENCE REGARDING INTERCOMPANY CLAIMS AND TREATMENT UNDER PLAN AND CLASSIFICATION (.5); REVIEW SUN TRUST LETTER AND M. ROSENTHAL CORRESPONDENCE REGARDING SAME (.2).
- 0.70 ANGEL, DANIEL TELECONFERENCE WITH MILBANK RE SEVERANCE (.5); TELECONFERENCE WITH M. ROSENTHAL RE TELECONFERENCE (.2).

- 3.60 WEISSER, JOSHUA RESEARCH REGARDING POTENTIAL REPLY TO COMMITMENT LETTER OBJECTION (.8); RELATED CONFERENCES WITH B. KIM (.1); DRAFT INSERT FOR REPLY TO POTENTIAL OBJECTION (1.4); RELATED CONFERENCE WITH E. KHALIL (.3); CORRESPONDENCE REGARDING COMMITMENT LETTER MOTION AND RELATED DOCUMENTATION (.5); ATTEND TO ISSUES RELATED TO BALLOTING OF CLAIMANTS (.2); RELATED CONFERENCES WITH M. ROSENTHAL (.1) AND A. MOSKOWITZ (.2).
- 0.80 CORSICO, JONATHAN L REVIEW OF IMPLEMENTATION TERM SHEETS FOR DISPOSITION COMMITTEES.
- 6.70 O'GRADY, JAMES B EMAILS RE PRECEDENT CAYMAN ORGANIZATIONAL DOCUMENTATION (.3); EMAILS AND ANALYSIS RE ARCAPITA INTERESTS IN SYNDICATION COMPANIES (.6); REVISIONS TO MASTER REORGANIZATION CHECKLIST, AND E-MAILS RE SAME (2.3); REVIEW OF CHANGES TO OPCO DIRECTOR REPLACEMENT ANALYSIS, AND E-MAILS RE SAME (1.4); E-MAILS, CALLS AND ANALYSIS RE FORMATION OF AIM ENTITIES AND WIP CHECKLIST (1.3); FURTHER ANALYSIS OF THIRD PARTY INVESTOR RIGHTS, AND EMAILS RE SAME (.8).
- 1.20 GRAVES, JEREMY L REVIEW AND COMMENT ON CAYMAN EVIDENCE.
- 0.30 REDA, JUSTIN J REVIEW COMMENTS TO DELEGATION OF SERVICES AGREEMENTS CHART AND REVISE.
- 2.30 MOSKOWITZ, ALAN REVIEW AND ANALYZE BALLOT REPORT FROM GCG (.5); PHONE CONFERENCE WITH GCG REGARDING SAME (.5); EMAIL CORRESPONDENCE AND PHONE CONFERENCE REGARDING SYNDICATED FACILITY BALLOTS (1.3).
- 0.80 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES RE VOTING RESULTS (.1); DRAFT BRIEF IN SUPPORT OF CONFIRMATION (.6); RESEARCH RE SAME (.1).
- 4.00 GIBBONS, MATTHEW A RESEARCH INVESTMENT COMPANY ACT.

1.00 CLARK, TEALE L RESEARCH RULE 2019 AND DISCLOSURE
REQUIREMENTS FOR AGENTS AND PARTICIPANTS IN
DEBTOR IN POSSESSION SYNDICATED FACILITIES.

05/09/13

0.30 MILLET, CRAIG H EMAILS RE GSI COMMITMENT FEE MOTION AND
OPPOSITION EXPECTED FROM FORTRESS.

4.90 ROSENTHAL, MICHAEL A EMAILS FROM AND TO A. ROGERS REGARDING MOIC
ISSUES (.2); EMAILS FROM M. CHOWDHURY
REGARDING FINANCIAL REPORTING ISSUES UNDER
MSA (.1); EMAILS WITH S. KOTARBA REGARDING US
NON-QP ISSUES (.2); EMAILS TO AND FROM N.
LABOVITZ REGARDING HV ISSUES (.2); TELEPHONE
WITH B. THOMAS REGARDING REGULATORY ISSUES
(.6); REVIEW AND CONSIDER SUMMARY OF HV AND
SGRF RIGHTS (.8); EMAILS FROM S. KOTARBA
REGARDING NON-QP ISSUES (.2); TELEPHONE WITH
B. GREER REGARDING STATUS OF SCB SETTLEMENT
DISCUSSIONS (.2); CONSIDERATION OF OPEN MSA
ISSUES (.4); CONSIDERATION OF PLAN DISTRIBUTION
IMPLEMENTATION ISSUES RELATIVE TO VARIOUS
CLASSES (.8); CONSIDERATION IMPLEMENTATION
AGREEMENT REGARDING POSSIBLE SCB
SETTLEMENT (.6); REVIEW DRAFT OF CHAPTER 11
OPEN ISSUES LIST (.6).

12.20 BUFFONE, STEVEN P

MEET WITH M. ROSENTHAL REGARDING STATUS, NEED FOR MEETING WITH KEY TEAM LEADERS (.6); SEVERAL E-MAILS WITH B. RUSTUM REGARDING IMPLEMENTATION TERM SHEETS (.6); E-MAIL FROM C. BABCOCK REGARDING IMPLEMENTATION TERM SHEETS (.2); CALL WITH J. O'GRADY REGARDING STAFFING (.3); E-MAILS WITH M. ROSENTHAL, S. NORDAHL AND D. ANGEL REGARDING MANAGEMENT SERVICES AGREEMENT (.5); MEET WITH M. ROSENTHAL, E. KHALIL, B. RUSTUM, S. NORDAHL, J. CORSICO AND J. O'GRADY REGARDING CURRENT STATUS OF ALL KEY DEAL SEGMENTS (.7), CREATE A COMPREHENSIVE STATUS AND ISSUES LIST AND SIMILAR MATTERS (2.9); MEET WITH M. ROSENTHAL AND S. NORDAHL REGARDING MANAGEMENT SERVICES AGREEMENT (.6); REVIEW DRAFT INTERNAL REORGANIZATION CHECKLIST CIRCULATED BY J. O'GRADY (1.2); REVIEW FIRST DRAFT OF SHAREHOLDERS' AGREEMENT CIRCULATED BY J. MORGAN OF MILBANK (.9); REVIEW IMPLEMENTATION TERM SHEETS CIRCULATED BY C. BABCOCK FOR [REDACTED] (1.1); REVIEW AND COMMENT ON DRAFT MANAGEMENT SERVICES AGREEMENT (1.6); REVIEW AND COMMENT ON DRAFT SHAREHOLDERS AGREEMENT (2.0).

1.10 TRINKLEIN, JEFFREY

NOTE TO MILBANK REGARDING MANAGEMENT ARRANGEMENTS (.2); REVIEW DRAFT OF MUDARABA AGREEMENT FOR SUKUK (.6); NOTE TO S. SAGAYAM REGARDING FCA ANALYSIS (.2); DISCUSS WITH WEISS REMAINING WORK REGARDING MANAGEMENT AGREEMENT (.1).

7.90 KHALIL, EMAD H

CONFERENCE WITH S. BUFFONE ET. AL TO DISCUSS STATUS/IMPLEMENTATION ISSUES (.5); REVIEW REVISED REORGANIZATION CHECK-LIST (.4); REVIEW AND REVISE MUDARABA SUKUK DOCUMENTATION: DECLARATION OF TRUST (1.6); TERMS AND CONDITIONS (1.2), THE MUDARABA AGREEMENT (1.7), AND THE AGENCY AND ADMINISTRATION AGREEMENT (1.3); CONSIDER ISSUES RELATED TO LISTING AND DISCLOSURE RELATED THERETO (1.0); FOLLOW-UP WITH A. BANISTER, J. TRINKLEIN ET. AL RE: SAME (.2).

- 4.70 RUSTUM, WILLIAM M MONITOR AND RESPOND TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS ISSUES (.6); ATTEND INTERNAL STATUS MEETING WITH M. ROSENTHAL, S. BUFFONE AND OTHERS (1.0); BEGIN TO REVIEW AND EDIT THE NEXT BATCH OF IMPLEMENTATION TERM SHEETS (.8); CONTINUE BACKGROUND REVIEW OF MATERIALS TO ASSIST WITH REVIEWING AND EDITING THE CORPORATE DOCUMENTS (2.3).
- 0.30 SAGAYAM, SELINA S REVIEW OF DRAFT CHECKLISTS AND EMAIL COMMENTS TO J. O'GRADY RE CHANGES.
- 4.50 THOMAS, C. WILLIAM CALL WITH M. ROSENTHAL REGARDING CLOSING (.5); PREPARE FOR CALL WITH MILBANK ATTORNEYS ON ADVISERS ACT MATTERS (4.0).
- 2.10 NORDAHL, STEPHEN D READ AND RESPOND TO EMAILS RE MSA (.4); OFFICE CONFERENCE WITH M. ROSENTHAL, S. BUFFONE AND GDC TEAM REGARDING ORGANIZATION OF ISSUES (1.1); OFFICE CONFERENCE WITH D. ANGEL REGARDING TRADEMARK LICENSE (.3); REVIEW REORGANIZATION CHECKLIST (.3).
- 1.80 KELSEY, MATTHEW K REVIEW TABULATION REPORT AND COORDINATE WITH GCG REGARDING SOLICITATION ISSUES AND QUESTIONS (.6); COORDINATE WITH J. SPANO REGARDING INTERCOMPANY CLAIMS UNDER THE PLAN (.4); REVIEW CORRESPONDENCE AND ANALYSIS FROM S. KOTARBA AND ANALYZE ISSUES RELATING TO CLASSIFICATION QUESTIONS AND PROVIDE ANSWERS TO SAME (.8).
- 0.30 ANGEL, DANIEL OFFICE CONFERENCE WITH S. NORDAHL RE ARCAPITA TRADEMARKS.
- 5.40 WEISSER, JOSHUA REVISIONS TO POTENTIAL REPLY TO POTENTIAL OBJECTION TO COMMITMENT LETTER MOTION (4.4); RELATED CONFERENCE WITH B. KIM (.4) AND M. WILLIAMS (.3); CONFERENCE WITH J. GRAVES AND M. KELSEY REGARDING PLAN ISSUES (.3).
- 1.50 CORSICO, JONATHAN L IMPLEMENTATION OF SHAREHOLDER RIGHTS PROVISIONS IN ARTICLES OF CAYMAN ENTITIES.

6.90	O'GRADY, JAMES B	REVISIONS TO MASTER REORGANIZATION CHECKLIST, AND E-MAILS RE SAME (2.4); INTERNAL STATUS MEETING (1.3); PREPARE ISSUES LIST TEMPLATE AND CIRCULATE FOR COMMENT (1.4); REVIEW OF PROPOSED CHANGE OF CONTROL SOLUTIONS, AND E-MAILS WITH K. MEDRANO RE SAME (1.1); INTERNAL COORDINATION TO FACILITATE REORGANIZATION IMPLEMENTATION (.7).
3.00	GRAVES, JEREMY L	TELECONFERENCE WITH JPLS REGARDING CAYMAN APPROVAL (1.0); REVIEW AND REVISE CAYMAN EVIDENCE (1.7); TELECONFERENCE WITH S. DICKSON REGARDING SAME (.2); EMAILS REGARDING VOTING STIPULATIONS (.1).
2.80	MOSKOWITZ, ALAN	ADDITIONAL ATTENTION TO SOLICITATION AND BALLOTING ISSUES.
0.80	MOSKOWITZ, ALAN	REVIEW UPDATED BALLOT REPORT FROM GCG (.3); PHONE CONFERENCE WITH GCG REGARDING SAME (.5).
2.00	BOUSLOG, MATTHEW G	DAFT BRIEF IN SUPPORT OF CONFIRMATION (.7); EMAILS WITH J. GRAVES RE SAME (.1); RESEARCH RE SAME (1); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.1); EMAILS WITH C. MILLET AND J. WEISSER RE VOTING STIPULATIONS (.1).
2.50	CLARK, TEALE L	RESEARCH RULE 2019 AND RELATED DISCLOSURE REQUIREMENTS (2.0); DRAFT OUTLINE OF FINDINGS RE SAME FOR J. WEISSER (.5).
0.50	RABER, STEVEN	OBTAIN CURRENT ARTICLES ON ARCAPITA FOR M. GIBBONS.
05/10/13		
0.90	MILLET, CRAIG H	EMAILS RE FORTRESS COUNTER OFFER AND GSI COMMITMENT FEE MOTION AND PREP FOR HEARING ON COMMITMENT FEE.

9.80 ROSENTHAL, MICHAEL A

CONTINUE REVIEW AND SUPPLEMENT OF IMPLEMENTATION ISSUES LIST (2.1); REVIEW DRAFT SHAREHOLDERS AGREEMENT FROM MILBANK (1.3); EMAIL FROM E. FLECK RE SCB STATUS (.1); EMAILS FROM AND TO H. THOMPSON REGARDING MOIC DISCUSSION (.1); EMAIL TO S. NORDAHL RE MSA FEE ALLOCATION (.2); EMAILS TO S. NORDAHL AND D. ANGEL REGARDING VARIOUS ISSUES RELATED TO MSA (.4); PARTICIPATE IN CONFERENCE CALL WITH M. TAN, H. THOMPSON, MOHAMMED CHOWDHURY REGARDING MSA (1.1); EMAILS TO E. KHALIL, M. WILLIAMS REGARDING MSA INCENTIVE FEE ESCROW (.2); TELEPHONE WITH H. THOMPSON REGARDING REGULATORY ISSUES (.4); EMAIL TO S. BUFFONE, J. TRINKLEIN, J. O'GRADY SUMMARIZING CURRENT POSTURE RE SHAREHOLDER ISSUES (.1); EMAILS WITH J. GRAVES AND J. WEISSER REGARDING FALCON QP ISSUES (.2); REVIEW REVISED FORTRESS COMMITMENT LETTER (.8); EMAILS WITH ROTHSCHILD REGARDING REVISED FORTRESS COMMITMENT LETTER (.1); EMAIL TO J. MORGAN REGARDING CLOSING MEMORANDUM (.1); EMAIL TO S. DUDLEY REGARDING FORTRESS PROPOSAL (.2); TELEPHONE WITH D. KOLIN REGARDING FORTRESS PROPOSAL (.2); REVIEW REVISED DRAFT OF MSA (.6); EMAIL AND TELEPHONE WITH S. NORDAHL, D. ANGEL REGARDING REVISED DRAFT OF MSA (.3); EMAIL TO J. HUNTZ REGARDING PLAN TIMETABLE (.2); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH S. BUFFONE AND B. RUSTUM REGARDING COMMENTS TO SHAREHOLDER AGREEMENTS (1.1).

11.70 BUFFONE, STEVEN P

E-MAIL WITH H. THOMPSON REGARDING MOURANT (.6); E-MAIL H. THOMPSON AND A. ROGERS REGARDING CHECKLIST, STATUS UPDATE, SCHEDULING CONFERENCE CALL (.2); SEVERAL E-MAILS TO M. ROSENTHAL AND B. RUSTUM REGARDING VARIOUS REQUIRED CORPORATE DOCUMENTS (.5); REVIEW AND REVISE MILBANK DRAFT SHAREHOLDERS AGREEMENT (1.2); CALL WITH B. RUSTUM REGARDING REVIEW OF SHAREHOLDERS' AGREEMENT (.3); SEVERAL E-MAILS WITH M. ROSENTHAL AND OTHERS REGARDING CBB (.4); E-MAIL H. THOMPSON REGARDING DRAFT OF SHAREHOLDERS' AGREEMENT (.3); E-MAIL M. ROSENTHAL AND S. NORDAHL REGARDING CBB (.2); SEVERAL E-MAILS REGARDING CLOSING CHECKLIST (.9); CONFERENCE CALL WITH M. ROSENTHAL AND B. RUSTUM REGARDING COMMENTS TO SHAREHOLDERS' AGREEMENT (.6); CONFERENCE CALL WITH M. ROSENTHAL, S. NORDAHL AND D. ANGEL REGARDING MANAGEMENT SERVICES AGREEMENT (.4); SEVERAL E-MAILS WITH J. MORGAN AND OTHERS AT MILBANK REGARDING CLOSING CHECKLIST, SETTING UP WEEKLY STATUS CALLS (.3); CALL WITH S. NORDAHL REGARDING ADDITIONAL QUESTIONS ON MANAGEMENT SERVICES AGREEMENT (.3); SEVERAL E-MAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING HARBOURVEST (.4); UPDATE ON M. ROSENTHAL CALL WITH HARBOURVEST COUNSEL (1.0); SEVERAL E-MAILS WITH J. O'GRADY REGARDING ANALYSIS OF HARBOURVEST' S INVESTMENT RIGHTS (.6); REVIEW DRAFT OF MANAGEMENT SERVICES AGREEMENT CIRCULATED TO MILBANK BY D. ANGEL (1.1); SEVERAL E-MAILS WITH M. ROSENTHAL, J. O'GRADY AND K. MEDRANO REGARDING HARBOURVEST ISSUES (.6); ATTENTION TO VARIOUS CONTRACTUAL PROVISIONS RELATING TO HARBOURVEST'S INVESTMENTS IN ARCAPITA PORTFOLIO COMPANIES (1.0); E-MAILS WITH M. TAN REGARDING COOPERATION TERM SHEET ISSUES (.4).

0.30 BOLANDER, BRUCE D

TELEPHONE CONFERENCE WITH W. THOMAS REGARDING INVESTMENT ADVISERS ACT ISSUES.

1.30 TRINKLEIN, JEFFREY

DISCUSS WITH R. WEISS TAX ANALYSIS INVOLVED IN MANAGEMENT AGREEMENTS (.7); DISCUSS WITH M. ROSENTHAL PROPER COORDINATION WITH MILBANK REGARDING MANAGEMENT AGREEMENTS (.3); NOTE TO H. THOMPSON (.3).

- 8.20 KHALIL, EMAD H ATTENTION TO MSA PAYMENTS AND DRAFTING OF EXIT AND SUKUK TO TAKE ACCOUNT THEREOF (2.6); CONFERENCE WITH M. ROSENTHAL RE: SAME (.3); REVIEW AND UPDATE ISSUES LIST FOR REORGANIZATION CHECK-LIST AND DISCUSS SAME WITH S. ROSS (.5); REVIEW AND CONSIDER REVISED FORTRESS COMMITMENT FOR DIP AND EXIT AND DISCUSS SAME INTERNALLY AND WITH ROTHSCHILD AND FOLLOW-UP WITH SKADDEN RE: SAME (1.6); ATTENTION TO HARBOURVEST AGREEMENTS AND IMPACT/IMPLICATION ON ANY WCF AMENDMENTS/RESTRUCTURING TO ACCOMMODATE COOPERATION TERM SHEET (1.4); CONFERENCE WITH J. O'GRADY AND S. ROSS RE: SAME (.4); REVIEW AND REVISE SUKUK DOCUMENTS (1.4).
- 6.70 RUSTUM, WILLIAM M MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS ISSUES, INCLUDING WCF AND CORPORATE GOVERNANCE MATTERS (.8); REVIEW THE INITIAL DRAFT OF THE FORM OF SHAREHOLDERS AGREEMENT IN PREPARATION FOR A MEETING TO DISCUSS SAME WITH M. ROSENTHAL AND S. BUFFONE (1.2); MEET WITH M. ROSENTHAL AND S. BUFFONE TO DISCUSS THE SHAREHOLDERS AGREEMENT (.9); CONTINUE BACKGROUND REVIEW OF ARCAPITA MATERIALS (1.3); REVIEW MILBANK COMMENTS TO THE LATEST BATCH OF IMPLEMENTATION TERM SHEETS (.6); CONTINUE TO REVISE MATRIX SUMMARIZING THE INVESTMENT FOR EACH IMPLEMENTATION TERM SHEET I HAVE REVIEWED (1.1); BEGIN TO REVIEW THE NEXT BATCH OF IMPLEMENTATION TERM SHEETS (.8).
- 4.80 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH ARCAPITA REGARDING MSA (1.1); REVISE AND EDIT MSA (1.3); TELEPHONE CONFERENCE WITH D. ANGEL REGARDING MSA (.7); TELEPHONE CONFERENCE WITH M. ROSENTHAL AND S. BUFFONE REGARDING MSA (.3); FURTHER REVISIONS TO MSA (.9); TELEPHONE CONFERENCE WITH D. ANGEL REGARDING MSA AND DISTRIBUTION (.5).
- 1.50 KELSEY, MATTHEW K ANALYZE ISSUES RELATING TO BALLOTS AND CORRESPONDENCE REGARDING SAME (.8); ATTENTION TO TABULATION REPORT AND COORDINATE WITH A. MOSKOWITZ AND GCG REGARDING ISSUES (.4); CORRESPONDENCE FROM A&M REGARDING SAME (.3)

2.20	ANGEL, DANIEL	TELECONFERENCE WITH S. NORDAHL RE MSA (.8); REVIEW AND REVISE MSA (.2); TELECONFERENCE WITH M. ROSENTHAL, S. BUFFONE AND S. NORDAHL RE MSA (.2); REVISE MSA AND DISTRIBUTE (1.0).
0.60	CORSICO, JONATHAN L	REVIEW OF DRAFT SHAREHOLDERS AGREEMENT.
8.00	O'GRADY, JAMES B	EMAILS RE FORMATION OF AIM ENTITIES (.2); EMAILS RE FINAL SOLICITATION DOCUMENTATION (.3); E-MAILS RE WORKING CAPITAL FACILITY DILIGENCE (.7); ANALYSIS OF HARBOURVEST RIGHTS, AND E-MAILS RE SAME (1.9); REVIEW OF DRAFT TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT, AND COMMENCE MARKUP OF SAME (4.6); EMAILS RE REVISIONS TO MASTER REORGANIZATION CHECKLIST (.3).
3.80	GRAVES, JEREMY L	EMAILS WITH CAYMAN COUNSEL REGARDING EVIDENCE FOR HEARING (.3); REVISE AND EDIT CAYMAN EVIDENCE (3.5).
3.50	MOSKOWITZ, ALAN	ATTENTION TO SOLICITATION AND BALLOTING ISSUES.
0.50	MOSKOWITZ, ALAN	REVIEW UPDATED BALLOT REPORTS (.2); TELEPHONE CONFERENCE WITH A&M REGARDING SAME (.3).
0.30	BOUSLOG, MATTHEW G	EMAILS WITH J. GRAVES RE CONFIRMATION BRIEF (.1); REVIEW VOTING STIPULATION REPORT (.1); EMAILS WITH J. WEISSER RE SAME (.1).
3.50	GIBBONS, MATTHEW A	RESEARCH INVESTMENT COMPANY ACT AND SECURITIES ACT.
05/11/13		
1.00	ROSENTHAL, MICHAEL A	REVIEW COMPARISON OF EXIT FACILITY PROPOSALS (.4); REVIEW BUFFONE COMMENTS TO SH AGREEMENT (.6)

- 2.40 BUFFONE, STEVEN P REVIEW B. RUSTUM COMMENTS ON ARCAPITA HQ IMPLEMENTATION ANALYSIS, [REDACTED] (1.1); REVIEW J. O'GRADY COMMENTS TO DRAFT SHAREHOLDERS' AGREEMENT (.8); REVIEW FIRST DRAFT OF AIM BAHRAIN BUSINESS PLAN, AS CIRCULATED BY C. COMBS (.5).
- 0.10 TRINKLEIN, JEFFREY NOTE TO J. HUNTZ REGARDING US TAX RETURNS.
- 4.40 KHALIL, EMAD H REVIEW AND REVISE MUDARABA SUKUK DOCUMENTATION.
- 4.30 RUSTUM, WILLIAM M MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS ISSUES (.3); CONTINUE TO REVISE MATRIX SUMMARIZING THE INVESTMENT FOR EACH IMPLEMENTATION TERM SHEET I HAVE REVIEWED (.9); CONTINUE TO REVIEW AND EDIT THE NEXT BATCH OF IMPLEMENTATION TERM SHEETS, SEND ALL FIVE BACK TO C. BABCOCK (3.1).
- 1.40 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DRAFT DECLARATION IN SUPPORT OF POTENTIAL PLEADING IN SUPPORT OF EXIT FINANCING MOTION (.7); REVIEW, ANALYZE AND REVISE DRAFT PLAN TRANSACTION DOCUMENTS (.7).
- 4.50 O'GRADY, JAMES B COMPLETE MARKUP OF TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT (3.5); E-MAILS WITH B. RUSTUM, C. BABCOCK AND S. BUFFONE RE SAME (1.0).
- 05/12/13
2.40 ROSENTHAL, MICHAEL A TELEPHONE WITH B. GREER REGARDING SCB SETTLEMENT (.2); EMAILS WITH AND TO B. GREER AND E. FLECK REGARDING SCB SETTLEMENT (.4); EMAIL TO S. DUDLEY, H. THOMPSON, C. MILLET REGARDING SCB SETTLEMENT (.2); EMAILS WITH A. ROGERS REGARDING HQ SETTLEMENT (.2); EMAILS WITH B. RUSTUM AND C. BABCOCK REGARDING HQ SETTLEMENT ISSUES (.2); EMAIL WITH A. ROGERS REGARDING CBB MEETING (.2); REVIEW AND COMMENT ON PROPOSED CBB FORM (.2); REVIEW J. CORSICO COMMENTS TO SH AGREEMENT (.8).

- 5.70 BUFFONE, STEVEN P NUMEROUS E-MAILS WITH M. ROSENTHAL AND B. THOMAS REGARDING REGULATORY ISSUES RELATING TO CAYMAN AND U.S. STRUCTURE RELATING TO AIM LICENSING REQUIREMENTS AS INVESTMENT ADVISOR (.4); E-MAIL J. O'GRADY AND M. ROSENTHAL REGARDING STATUS OF ISSUES LIST, CIRCULATION TO GROUP (.4); E-MAIL H. THOMPSON REGARDING SCHEDULING A STATUS CONFERENCE CALL FOR TUESDAY (.3); E-MAIL H. THOMPSON REGARDING STATUS OF DEAL TEAM NEGOTIATIONS (.5); SEVERAL E-MAILS WITH M. ROSENTHAL, B. RUSTUM, J. O'GRADY AND OTHERS REGARDING HEADQUARTER SETTLEMENT STATUS AND OPEN ISSUES (.6); REVIEW REVISED DRAFT OF CLOSING CHECKLIST, AS CIRCULATED BY J. O'GRADY (.8); REVIEW COMMENTS ON SHAREHOLDERS' AGREEMENT SENT BY J. CORSICO AND J. O'GRADY (1.1); SEVERAL E-MAILS WITH H. THOMPSON, A. ROGERS, M. ROSENTHAL, B. THOMAS AND J. TRINKLEIN REGARDING STRUCTURAL ISSUES FOR AIM, ESPECIALLY REGARDING A CAYMAN SUBSIDIARY AND ANY GUARANTEE TO BE PROVIDED BY AIM GROUP LIMITED TO AIM U.S. (1.0); E-MAIL WITH B. RUSTUM, M. ROSENTHAL AND C. BABCOCK REGARDING ARCAPITA HQ SETTLEMENT (.3); REVIEW AIM BAHRAIN BUSINESS PLAN, AS CIRCULATED BY C. COMBS (.3).
- 3.70 BANNISTER, J. ALAN REVIEW DOCUMENTS FOR SUKUK.
- 3.70 KHALIL, EMAD H REVIEW AND REVISE MUDARABA SUKUK DOCUMENTATION.
- 2.70 RUSTUM, WILLIAM M MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS ISSUES (.6); REVIEW SUMMARY OF HARBOURVEST'S RIGHTS UNDER ITS VARIOUS INVESTMENTS FOR PURPOSES OF PREPARING THE VARIOUS CORPORATE GOVERNANCE MATERIALS (.7); BEGIN TO REVIEW VARIOUS INTERNAL COMMENTS TO THE FORM OF SHAREHOLDERS AGREEMENT (1.4).
- 2.20 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE PLAN TRANSACTION DOCUMENTS (1.5); DRAFT SUMMARY OF CERTAIN COMPONENTS OF PLAN FOR A. DOSHI (.6); CORRESPONDENCE REGARDING EXECUTORY CONTRACT ISSUES IN CONNECTION WITH PLAN (.1).

10.90	CORSICO, JONATHAN L	REVISE FORM SHAREHOLDERS AGREEMENT.
3.80	O'GRADY, JAMES B	REVISIONS TO MASTER REORGANIZATION CHECKLISTS AND E-MAILS TO DISTRIBUTE SAME (2.9); FOLLOW-UP E-MAILS (.9).
0.30	MOSKOWITZ, ALAN	REVIEW TERMS OF SCB DEAL.
05/13/13		
8.30	MILLET, CRAIG H	REVIEW DRAFT ROTHSCHILD DECLARATION IN SUPPORT OF EXIT FINANCING AND EMAILS RE EXIT FINANCING ISSUES (.3); REVIEW AND COMMENT ON FORTRESS OBJECTION TO GSI COMMITMENT FEE MOTION AND MULTIPLE EMAILS AND CALLS RE STRATEGY AND PREPARATION FOR HEARING (2.1); CONFERENCE CALL WITH W. RUSTUM AND M. ROSENTHAL RE SCB SETTLEMENT AGREEMENT AND HQ SETTLEMENT AGREEMENT AND EMAILS RE SAME (.5); DRAFT SCB SETTLEMENT AGREEMENT (2.9); DRAFT HQ SETTLEMENT AGREEMENT (2.5).
6.20	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH J. MORGAN, E. FLECK AND OTHERS, S. BUFFONE, J. O'GRADY REGARDING IMPLEMENTATION DOCUMENTS (.8); REVIEW SHAREHOLDER AGREEMENT MARK-UP (.7); REVIEW CLOSING CHECKLIST AND ISSUES LIST (1.4); EMAILS WITH A. ROGERS REGARDING HQ SETTLEMENT (.2); EMAILS WITH H. THOMPSON REGARDING EGM (.1); CONFERENCE CALL WITH C. MILLET AND J. GRAVES REGARDING TERMS AND DOCUMENTATION OF SCB SETTLEMENT AND HQ SETTLEMENT (.3); REVIEW SCB TERM SHEET (.4); EMAILS TO E. FLECK REGARDING SCB TERM SHEET (.2); TELEPHONE WITH B. THOMAS REGARDING REGULATORY ISSUES (.2); TELEPHONE WITH H. THOMPSON REGARDING IMPLEMENTATION STATUS (.3); MEETING WITH S. BUFFONE AND B. RUSTUM REGARDING SHAREHOLDER REVISIONS (.4); TELEPHONE WITH E. FLECK REGARDING EXIT FINANCING PROPOSALS (.2); REVIEW AND REVISE AGENDA FOR CALL WITH H. THOMPSON AND A. ROGERS (.4); CONSIDERATION OF DISPOSITION EXPENSE DOCUMENTATION (.6).

- 10.70 BUFFONE, STEVEN P SEVERAL E-MAILS REGARDING DISPOSITION COMMITTEE (.4); MEET WITH M. ROSENTHAL REGARDING STATUS AND OPEN ISSUES (.3); REVIEW DRAFT ISSUES LIST RECEIVED FROM J. O'GRADY (2.1); E-MAILS WITH M. ROSENTHAL REGARDING SAME (.2); PARTICIPATE IN LENGTHY CONFERENCE CALL WITH MILBANK TEAM AND GIBSON DUNN TEAM REGARDING WEEKLY STATUS REPORT (.8); MEET WITH J. O'GRADY REGARDING ISSUES LIST (.4); SEVERAL E-MAILS WITH B. RUSTUM AND J. CORSICO REGARDING VARIOUS ISSUES UNDER SHAREHOLDER'S AGREEMENT (.3); LENGTHY MEETING WITH B. RUSTUM TO REVIEW COMMENTS AND ISSUES UNDER SHAREHOLDERS' AGREEMENT (1.8); CONFERENCE CALL WITH B. RUSTUM AND E. KHALIL REGARDING WCFS AND DISPOSITION EXPENSES (1.2); MEETING WITH M. ROSENTHAL AND B. RUSTUM REGARDING SEVERAL ISSUES UNDER SHAREHOLDERS' AGREEMENT, INCLUDING FUNDING OF DISPOSITION EXPENSES (.7); CONFERENCE CALL WITH J. O'GRADY AND MOURANT REGARDING VARIOUS CAYMAN ISSUES (.4); REVIEW SUMMARY OF 21 IMPLEMENTATION TERM SHEETS AS PREPARED BY B. RUSTUM (1.1); SEVERAL E-MAILS WITH M. ROSENTHAL AND B. RUSTUM AND C. BABCOCK REGARDING ARCAPITA HQ LEASE SETTLEMENT (.4); E-MAILS WITH A. ROGERS, B. THOMAS AND M. ROSENTHAL REGARDING AIM BAHRAIN BUSINESS PLAN (.6).
- 0.10 TRINKLEIN, JEFFREY DISCUSS MANAGEMENT AGREEMENT ISSUES WITH R. WEISS.
- 2.00 BANNISTER, J. ALAN WORK ON OUTLINE OF STEPS FOR DISTRIBUTION OF SHARES AND WARRANTS.

- 11.70 KHALIL, EMAD H REVIEW AND COMMENT ON REORGANIZATION CHECKLIST (.8); REVIEW AND COMMENT ON TRANSACTION HOLDCO FORM STOCKHOLDER'S AGREEMENT AND IN PARTICULAR THE PROVISIONS THAT ADDRESS THE WCF OBLIGATIONS (.9); CONFERENCE WITH B. RUSTUM AND S. ROSS RE: SAME (.4); REVIEW SCB RESERVATION OF RIGHTS AND FORTRESS OBJECTION TO THE GSI DIP/EXIT (1.6); REVIEW SIDE-BY-SIDE PREPARED BY ROTHSCHILD (1.4); TELEPHONE CONFERENCE WITH MILBANK TEAM RE: STATUS UPDATE ON CORPORATE RESTRUCTURING AND RELATED FINANCE ACTIVITIES (.9); TELEPHONE CONFERENCE WITH UCC TO DISCUSS DIP/EXIT PROPOSALS (.6); ATTENTION TO HARBOURVEST ISSUES AND RELATED DISCLOSURE IN DIP AND CORRESPONDENCE WITH DEBEVOISE RE: SAME (.6); REVIEW DRAFT MEETING AGENDA FOR CALL WITH COMPANY TOMORROW (1.2); REVIEW AND REVISE SUKUK DOCUMENTS (2.1); CONFERENCES WITH S. ROSS RE: SAME (.4); REVIEW REPLY TO FORTRESS OBJECTION (.8).
- 9.20 RUSTUM, WILLIAM M CONTINUE TO PREPARE THE MATRIX SUMMARIZING THE INVESTMENTS I'VE REVIEWED, SEND INITIAL DRAFT TO INTERNAL WORKING GROUP (1.1); REVIEW THE REVISED CLOSING CHECKLIST IN ADVANCE OF STATUS CALL (.7); PARTICIPATE IN FIRST WEEKLY STATUS CALL WITH MILBANK AND OTHER GIBSON DUNN LAWYERS (1.2); CONFERENCE CALL WITH M. ROSENTHAL, C. MILLET AND J. GRAVES TO DISCUSS THE SCB AND AHQ SETTLEMENTS (.6); MEET WITH S. BUFFONE TO DISCUSS THE FORM OF SHAREHOLDERS AGREEMENT FOR THE TRANSACTION HOLDCOS (1.7); CONTINUE TO REVIEW AND EDIT THE SHAREHOLDERS AGREEMENT, WORKING FROM MULTIPLE MARK-UPS OF SAME (3.9).
- 1.20 NORDAHL, STEPHEN D REVIEW EMAILS REGARDING AIM ASSET MANAGEMENT (.3); TELEPHONE CONFERENCE WITH M. ROSENTHAL AND D. ANGEL REGARDING AIM ASSET MANAGEMENT (.3); DRAFT MSA AGENDA ITEMS (.4); TELEPHONE CONFERENCE WITH J. O'GRADY REGARDING SAME (.2).
- 1.40 KELSEY, MATTHEW K CALL WITH C. GIGLIO OF CURTIS MALLETT REGARDING BALLOTING ISSUES AND COORDINATE WITH GCG REGARDING SAME (.5); ATTENTION TO CONFIRMATION ORDER AND PRECEDENTS (.9).

- 8.30 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE COMMITMENT LETTER MOTION (4.0); REVIEW, ANALYZE AND REVISE RELATED DECLARATION (.9); RELATED CONFERENCES WITH M. WILLIAMS (.8); E. KHALIL (.5) AND M. ROSENTHAL (.2); RELATED CORRESPONDENCE WITH C. MILLET AND M. WILLIAMS (.2); RELATED CONFERENCES WITH B. KIM AND A. SYVOYSKY REGARDING SUPPORTING DECLARATION AND FURTHER NEGOTIATIONS (.3); REVIEW AND ANALYSIS OF RELATED OBJECTIONS AND SUPPORTING DOCUMENTATION (1.0); REVIEW AND ANALYSIS OF ROTHSCHILD ANALYSIS OF SAME (.4).
- 0.90 CORSICO, JONATHAN L REVIEW SHAREHOLDERS AGREEMENT.
- 7.00 O'GRADY, JAMES B STATUS CALL WITH MILBANK AND FOLLOW-UP E-MAILS (1.8); REVISIONS TO MASTER REORGANIZATION CHECKLIST AND E-MAILS RE SAME (2.4); EMAILS RE REVISIONS TO TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT (.9); EMAILS RE OPCO BOARD REPLACEMENT ANALYSIS AND REVIEW OF SAME (.8); ANALYSIS AND E-MAILS RE HARBOURVEST RIGHTS (.3); EMAILS RE SUMMER CLOSING TEAM (.3); EMAILS RE DISPOSITION COMMITTEE PROVISIONS FOR TRANSACTION HOLDCO ARTICLES (.5).
- 7.70 GRAVES, JEREMY L DRAFT DECLARATIONS FOR SUBMISSION TO CAYMAN COURT.
- 0.80 MARTORANA, KEITH R REVIEW VOTING REPORT AND CONVERSATION WITH A. MOSKOWITZ RE: SAME.
- 1.10 MUZUMDAR, SAEED REVISE REORGANIZATION CHECKLIST AND CORRESPOND WITH GDC TEAM AND CAYMAN COUNSEL REGARDING IMPLEMENTATION OF THE SAME.
- 6.50 MEDRANO, KEVIN A REORGANIZATION CHECKLIST CALL (1.7); DRAFT FORM OF ORGANIZATIONAL RESOLUTIONS (.9); DILIGENCE REVIEW OF ██████████ AND ██████████ FINANCING AGREEMENTS (3.9).
- 1.00 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH GCG REGARDING SOLICITATION.

3.80 BOUSLOG, MATTHEW G ANALYZE LIQUIDATION ANALYSIS (.4); DRAFT
CONFIRMATION BRIEF (2.6); RESEARCH RE SAME (.7);
EMAILS WITH C. MILLET RE SAME (.1).

1.00 GIBBONS, MATTHEW A DRAFT ORGANIZATIONAL RESOLUTIONS.

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1.60 MILLET, CRAIG H EMAILS AND CONFERENCES RE STRATEGY ON
FORTRESS OBJECTION TO GSI COMMITMENT FEE
MOTION RE STRATEGY AND PREPARE FOR HEARING
(.5); REVISE SCB SETTLEMENT AGREEMENT,
CONFERENCE WITH M. ROSENTHAL AND EMAILS
WITH M. ROSENTHAL RE AGREEMENT (1.1).

6.00 ROSENTHAL, MICHAEL A EMAILS WITH S. DUDLEY AND M WILLIAMS
REGARDING EXIT FACILITY AND POSSIBLE AUCTION
(.3); REVIEW AND COMMENT ON RESPONSE TO
FORTRESS OBJECTION (.3); WEEKLY CALL WITH
ROTHSCHILD REGARDING EXIT FINANCING STATUS
(.3); CONFERENCE CALL WITH M. WILLIAMS,
ROTHSCHILD, S. DUDLEY REGARDING RESPONSE TO
FORTRESS AND EXIT FACILITY BIDS (.3); EXTENDED
LEGAL UPDATE CONFERENCE CALL WITH H.
THOMPSON, A. ROGERS, S. BUFFONE (1.6); REVIEW
NEW WCF RIDER TO SH AGREEMENT (.1);
TELEPHONE WITH M. WILLIAMS REGARDING EXIT
FACILITY PROPOSALS (.2); TELEPHONE WITH J.
WEISSER REGARDING EXIT FACILITY PROPOSALS
(.2); TELEPHONE WITH E. FLECK REGARDING EXIT
FACILITY PROPOSALS (.2); REVISE SCB SETTLEMENT
AGREEMENT (.8); EMAILS WITH C. MILLET
REGARDING SCB SETTLEMENT AGREEMENT (.2);
REVISE HQ SETTLEMENT AGREEMENT (.6);
TELEPHONE WITH J. WAUCHOPE, S. NORDAHL, H.
THOMPSON, A. ROGERS REGARDING CAYMAN
LICENSING ISSUES (.6); TELEPHONE WITH B. GREER
REGARDING SCB SETTLEMENT (.3).

- 10.80 BUFFONE, STEVEN P PREPARE FOR AND PARTICIPATE IN WEEKLY STATUS UPDATE CALL WITH H. THOMPSON, A. ROGERS, M. ROSENTHAL, E. KHALIL, S. NORDAHL, B. THOMAS AND J. O'GRADY (1.8); MEET WITH B. RUSTUM REGARDING SHAREHOLDERS AGREEMENT (.4); MEET WITH E. KHALIL REGARDING SUKUK DOCUMENTATION (.8); PREPARE SUMMARY OF ACTION ITEMS FROM STATUS CALL AND SEND TO CLIENT (.5); E-MAIL J. O'GRADY REGARDING COORDINATION WITH PAGET BROWN AND MOURANT (.4), REVIEW B. RUSTUM'S DRAFT OF WCF RIDER FOR SHAREHOLDER AGREEMENT (2.6); SEVERAL E-MAILS WITH B. RUSTUM, J. O'GRADY AND J. CORSICO REGARDING CERTAIN PROVISIONS OF THE SHAREHOLDERS AGREEMENT (.6); MEET WITH M. CHOWDHURY REGARDING VARIOUS ISSUES UNDER MANAGEMENT SERVICES AGREEMENT (.5); MEET WITH M. ROSENTHAL REGARDING STATUS OF KEY OPEN ISSUES (.7); SEVERAL E-MAILS AND CALL REGARDING MEETING WITH HARBOURVEST'S LAWYERS (.7); SEVERAL E-MAILS WITH J. O'GRADY REGARDING BACKGROUND OF HARBOURVEST ISSUES (1.3); CALL WITH B. RUSTUM REGARDING KEY ISSUES UNDER SHAREHOLDERS AGREEMENT (.5).
- 0.50 TRINKLEIN, JEFFREY TALK WITH J. WEISSER; DISCUSS TAX ISSUES FOR MURABAHA WITH OUTSIDE COUNSEL; REPORT BACK (.5).
- 6.50 BANNISTER, J. ALAN CALL WITH J. GRAVES REGARDING PLAN (.4); REVIEW PLAN (2.1); REVIEW TERMS AND CONDITIONS FOR SUKUK (4.0).
- 8.20 KHALIL, EMAD H STATUS CALL WITH COMPANY ON ALL ASPECTS OF RESTRUCTURING (.6); ATTENTION TO RESPONSE TO FORTRESS OBJECTION (1.2); CONFERENCES WITH M. WILLIAMS AND J. WEISSER RE: SAME (.6); REVIEW AND COMMENT ON REVISED FORM OF TRANSACTION HOLDCO STOCKHOLDER'S AGREEMENT (1.5); REVIEW ██████████ AGREEMENTS AND CONSIDER ANY ██████████ (1.9); TELEPHONE CONFERENCE WITH J. GRAVES AND A. BANNISTER RE: AMENDED PLAN AND IMPACT ON SUKUK (INCLUDING POSSIBLE LISTING) (.9); REVIEW AND COMMENT ON THE SUKUK DOCUMENTATION AND CONFERENCES WITH S. ROSS RE: SAME (1.1); ATTENTION TO LATHAM QUERY RE: POTENTIAL TAX CONSEQUENCES OF ENTERING INTO MURABAHA THROUGH A US ENTITY (.4).

- 10.30 RUSTUM, WILLIAM M MONITOR CONFERENCE CALL WITH THE CLIENTS TO DISCUSS VARIOUS TOPICS (.7); DISCUSS THE WCF PROVISIONS CONTAINED IN THE SHAREHOLDERS AGREEMENT WITH E. KHALIL (.2); CONTINUE TO PREPARE THE MARK-UP OF THE SHAREHOLDERS AGREEMENT, INCORPORATING COMMENTS FROM CAYMANS COUNSEL, M. ROSENTHAL, S. BUFFONE, E. KHALIL, J. CORSICO AND J. O'GRADY, SEND DRAFT TO INTERNAL WORKING GROUP AND CAYMANS COUNSEL (9.4).
- 3.80 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH ARCAPITA TEAM AND M. ROSENTHAL AND S. BUFFONE REGARDING MSA ISSUES (.4); TELEPHONE CONFERENCE WITH M. ROSENTHAL, ARCAPITA AND CAYMAN COUNSEL REGARDING LICENSE AND REGISTRATION ISSUES FOR AIM GROUP LTD. (1.0); PREPARE FOR MSA MEETING (.6); OFFICE CONFERENCE WITH ARCAPITA AND ALVAREZ TEAM AND D. ANGEL TO DISCUSS MSA ISSUES (1.8).
- 2.30 KELSEY, MATTHEW K COORDINATE WITH C. MILLET REGARDING SUN TRUST ISSUES (.2); CONFERENCE WITH A. MOSKOWITZ AND K. MARTORANA REGARDING BALLOTING ISSUES (.6); REVIEW DRAFT CONFIRMATION ORDER (.9); COORDINATE WITH GCG AND COMPANY REGARDING SHAREHOLDER CONSENTS AND ISSUES (.4); REVIEW VOTING REPORT (.2).
- 2.30 ANGEL, DANIEL TELECONFERENCE WITH ARCAPITA RE MSA (.8); MEETING WITH ARCAPITA RE MSA OPEN ISSUES (1.5).
- 11.30 WEISSER, JOSHUA REVISIONS TO DRAFT PLEADING IN CONNECTION WITH COMMITMENT LETTER MOTION (1.7); RELATED CONFERENCES WITH ROTHSCHILD PROFESSIONALS (.3); PREPARE FOR AND ATTEND CONFERENCE WITH COMMITTEE AND M. WILLIAMS (.5); PREPARE FOR AND ATTEND CONFERENCE WITH CLIENT (.7); DRAFT COMPARISON OF EXISTING OFFERS FOR HEARING (3.8); RELATED HEARING PREPARATION (1.7); RELATED CONFERENCES WITH M. WILLIAMS (.4) AND B. KIM (.4); ATTEND TO CORPORATE AUTHORITY ISSUES RELATED TO FINANCING (.2); FINALIZE DECLARATION IN RELATION TO COMMITMENT LETTER MOTION (.8); RELATED CONFERENCE WITH ROTHSCHILD (.3); RESPOND TO QUESTIONS REGARDING SOLICITATION (.5).

- 1.70 CORSICO, JONATHAN L REVIEW OF SHAREHOLDERS AGREEMENT.
- 10.30 O'GRADY, JAMES B STATUS CALL WITH CLIENT, AND PREPARATION OF SUMMARY RE SAME (3.6); EMAILS RE OPCO BOARD REPLACEMENT ANALYSIS (.3); EMAILS AND ANALYSIS RE REVISIONS TO SHAREHOLDERS AGREEMENT (.8); COORDINATION RE SUMMER CLOSING TEAM (.6); E-MAILS RE CAYMAN REORGANIZATION PROCESS (.8); COORDINATION RE CLOSING MECHANICS (.9); EMAILS RE FORMATION OF AIM ENTITIES (.8); PREPARE INITIAL WORKING GROUP LIST (.4); ANALYSIS AND E-MAILS RE HARBOURVEST RIGHTS (.8); ANALYSIS REGARDING PROPOSED CHANGE OF CONTROL SOLUTIONS AND CALL WITH K. MEDRANO RE SAME (1.3).
- 6.10 GRAVES, JEREMY L FINALIZE CAYMAN EVIDENCE FOR SUBMISSION TO CAYMAN COURT (4.9); TELECONFERENCES WITH A. BANNISTER REGARDING SECURITIES ISSUES (.9); EMAILS REGARDING TEMPORARY ALLOWANCE OF CLAIMS (.2); EMAILS REGARDING SCB SETTLEMENT (.1).
- 0.80 MUZUMDAR, SAEED REVIEW FORM RECITALS FOR RESOLUTIONS AND CORRESPOND WITH GDC TEAM REGARDING THE SAME.
- 9.40 MEDRANO, KEVIN A DRAFT FORM DELAWARE LLC AGREEMENT AND RESOLUTIONS (3.6); REVIEW AND REVISE REORGANIZATION CHECKLIST (2.4); CORRESPOND REGARDING DISPOSITION COMMITTEE IMPLEMENTATION (.5); CORRESPOND REGARDING CHANGE OF CONTROL DOCUMENTS WITH J. O'GRADY (1.5); DRAFT SUMMARY CHART OF FINANCING AGREEMENTS FOR HARBOURVEST INVESTMENTS (1.4).
- 1.80 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH GCG REGARDING SOLICITATION.
- 2.50 BOUSLOG, MATTHEW G DRAFT CONFIRMATION BRIEF (.7); RESEARCH RE SAME (.4); CALLS WITH C. WALSH, J. WEISSER AND J. GRAVES RE VOTING STIPULATIONS (.6); EMAILS WITH C. MILLET, J. WEISSER, J. GRAVES AND C. WALSH RE SAME (.8).

0.30 ZOU, CHI READ MATERIALS RELATED TO ARCAPITA CASE TO
PREPARE FOR THE MEETING NEXT DAY.

05/15/13

1.40 MILLET, CRAIG H REVISE SCB SETTLEMENT AGREEMENT (.9); REVISE
HQ SETTLEMENT AGREEMENT (.5).

2.50 ROSENTHAL, MICHAEL A REVIEW EXIT FACILITY SIDE BY SIDE COMPARISONS
(.4); EMAILS WITH S. DUDLEY REGARDING SIDE BY
SIDE COMPARISONS (.2); WORK ON TO
IMPLEMENTATION CHECKLIST (.6); EMAILS FROM AND
TO S. DUDLEY, H THOMPSON, M. TAN AND OTHERS
REGARDING SELECTION OF GOLDMAN AS WINNING
BIDDER (.2); MEETING WITH J. WEISSER REGARDING
REVISED EXIT DOCUMENTS (.2); REVIEW REVISED
EXIT FACILITY COMMITMENT LETTER (.4); EMAIL
FROM J. GRAVES REGARDING OPEN BANKRUPTCY
RELATED PLAN DOCUMENTS (.2); TELEPHONE WITH
H. THOMPSON RE OUTCOME OF EXIT FACILITY
HEARING (.3).

12.40 BUFFONE, STEVEN P

PREPARE FOR MEETING WITH HARBOURVEST COUNSEL FROM DEBEVOISE BY REVIEWING KEY HARBOURVEST AGREEMENTS AND GIBSON DUNN SUMMARIES OF A VARIETY OF DOCUMENTS (4.8); MEETING WITH M. ROSENTHAL; J. O'GRADY; N. LABOVITZ AND K. SCHMIDT FROM DEBEVOISE; COUNSEL TO HARBOURVEST (1.8); MEETING WITH M. ROSENTHAL REGARDING VARIOUS ISSUES; INCLUDING HARBOURVEST (.7); MEETING WITH M. ROSENTHAL AND J. O'GRADY REGARDING REFINANCING OF ██████████ AND ISSUES RELATING THERETO (.6); CALL WITH J. MORGAN OF MILBANK AND M. ROSENTHAL REGARDING SEVERAL ISSUES; INCLUDING HARBOURVEST; ██████████ REFINANCING, SHAREHOLDERS' AGREEMENT AND OTHER ISSUES (.7); CALL WITH B. RUSTUM REGARDING HARBOURVEST ISSUES AND SHAREHOLDERS' AGREEMENT (.7); MEET WITH M. ROSENTHAL (.4); SEVERAL E-MAILS WITH M. ROSENTHAL; B. THOMAS AND M. COLLINS REGARDING CONSULTING AGREEMENT ISSUES (.4); E-MAIL B. RUSTUM REGARDING SHAREHOLDER AGREEMENT (.1); E-MAIL E. KHALIL REGARDING SUKUK DOCUMENTATION (.2); SEVERAL E-MAILS WITH M. ROSENTHAL; B. THOMAS; M. COLLINS REGARDING DEAL TEAM NEGOTIATIONS (.3); E-MAIL M. ROSENTHAL REGARDING SUMMARY OF HARBOURVEST MEETING (.2); SEVERAL E-MAILS WITH B. RUSTUM REGARDING CAYMAN COUNSEL COMMENTS ON SH AGREEMENT (.3); REVIEW MOURANT'S CAYMAN LAW COMMENTS ON DRAFT SHAREHOLDERS AGREEMENT (.3); SEVERAL E-MAILS AND MEET WITH J. O'GRADY REGARDING ██████████ REFINANCING (.4); E-MAIL FROM J. MAKUCH OF A&M REGARDING AIM ENTITY NAMES AND DIRECTORS (.2); SEVERAL E-MAILS WITH B. RUSTUM REGARDING SHAREHOLDERS AGREEMENT PROVISIONS (.3).

0.50 BOLANDER, BRUCE D

TELEPHONE CONFERENCES WITH A. BANNISTER AND WITH MILBANK REGARDING INVESTMENT COMPANY ACT ISSUES.

0.10 TRINKLEIN, JEFFREY

DISCUSS REVISED CHARTS WITH REDA.

3.30 BANNISTER, J. ALAN

SEARCH FOR PRECEDENTS FOR DUTCH AUCTION IN RESTRUCTURING (1.0); REVIEW THEREOF (.5); START OUTLINE (.5); CONFERENCE WITH B. BOLANDER THEREON (.3); DRAFT OUTLINE OF AUCTION PROCEDURES (1.0).

- 5.70 KHALIL, EMAD H CONDUCT COURT HOUSE AUCTION BETWEEN FIG AND GIS (1.0); NEGOTIATE AND DOCUMENT DIP WITH GIS (.9); CONTINUE TO REVIEW AND COMMENT ON THE SUKUK DOCUMENTATION AND ADDRESS ISSUES RELATED TO PROPOSED LISTING (3.0); REVIEW AND INCORPORATE R. DE BASTO CAYMAN COMMENTS ON SUKUK DOCUMENTATION (.8).
- 6.40 RUSTUM, WILLIAM M REVIEW THE HARBOURVEST PURCHASE AGREEMENT, MANAGEMENT AGREEMENT, GOVERNANCE AGREEMENT AND SHAREHOLDERS AGREEMENTS IN ANTICIPATION OF A MEETING WITH THEIR LAWYERS (4.8); DISCUSS HARBOURVEST RIGHTS WITH S. BUFFONE (.4); INCORPORATE COMMENTS FROM CAYMANS COUNSEL TO THE SHAREHOLDERS AGREEMENT (.6); MAKE FURTHER CHANGES TO THE SHAREHOLDERS AGREEMENT (.3); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING CORPORATE GOVERNANCE ISSUES (.3).
- 0.80 SAGAYAM, SELINA S REVIEW OF EMAIL CORRESPONDENCE FROM CLIENT RE INFO FOR CBB FILING (.5); BRIEF CHECK ON BANKING REGULATIONS FRAMEWORK (.2); EMAIL ADVICE TO J. O'GRADY RE RELEVANT QUESTION AND EXEMPTION(S) (.1).
- 0.40 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH J. O'GRADY REGARDING AIM STRUCTURE.
- 1.50 KELSEY, MATTHEW K CONTINUE TO DRAFT CONFIRMATION ORDER (1.0); ATTENTION TO SOLICITATION ISSUES AND INQUIRIES FROM CREDITORS REGARDING PLAN (.5).
- 3.70 WEISSER, JOSHUA WORK TO FINALIZE EXIT FINANCING PROPOSED FORM OF ORDER FOR COMMITMENT LETTER (.8); REVIEW AND ANALYSIS OF PRECEDENT REGARDING SAME (.5); RELATED DISCUSSIONS WITH LATHAM (.3); REVISIONS TO AMENDMENT AGREEMENT RELATED TO COMMITMENT DOCUMENTS (1.6); RELATED DISCUSSIONS WITH LATHAM (.3) AND MILBANK (.2).

- 9.00 O'GRADY, JAMES B KICK-OFF MEETING FOR SUMMER CLOSING TEAM AND PREPARATION FOR SAME (1.3); PREPARATION FOR MEETING WITH DEBEVOISE (2.4); MEETING WITH DEBEVOISE TO DISCUSS HARBOURVEST CONTRACTS (2.0); EMAILS AND ANALYSIS RE ██████████ CHANGE OF CONTROL PROVISIONS (1.1); EMAILS AND ANALYSIS RE FORMATION OF AIM ENTITIES (.8); EMAILS RE SUMMER CLOSING TEAM (.4); EMAILS AND CALLS RE MANAGEMENT SERVICES STRUCTURE (.7); EMAILS RE DISBURSEMENT AGENT AND PROFESSIONAL ESCROW ACCOUNT (.3).
- 0.20 GRAVES, JEREMY L EMAIL MEMBERS OF PLAN TEAM REGARDING TASKS TO BE COMPLETED.
- 0.50 REDA, JUSTIN J ATTENTION TO EMAIL AND DISCUSSIONS REGARDING DELEGATION OF SERVICES AGREEMENTS TO AIM.
- 7.30 MEDRANO, KEVIN A PREPARATION FOR AND CONFERENCE WITH J. O'GRADY AND S. ROSS REGARDING DISPOSITION COMMITTEE IMPLEMENTATION (2.7); PREPARATION FOR AND CONFERENCE WITH HARBOURVEST COUNSEL REGARDING REORGANIZATION (4.0); DRAFT SUMMARY OF CHANGE OF CONTROL DOCUMENTS (.6).
- 1.30 BOUSLOG, MATTHEW G DRAFT LIST RE PLAN AMENDMENTS (.1); EMAILS WITH M. ROSENTHAL, C. MILLET, K. GLOWACKI AND J. GRAVES RE SAME (.1); EMAILS WITH C. MILLET, J. GRAVES AND J. WEISSER RE VOTING STIPULATIONS (.2); CONFERENCE WITH C. MILLET RE SAME (.2); CALLS WITH J. WEISSER RE SAME (.1); DRAFT NOTICE OF WITHDRAWAL OF OBJECTION TO CLAIMS (.6).
- 4.50 CLARKIN-BRESLIN, JAMES P PREPARE FOR MEETING WITH ARCAPITA TEAM BY REVIEWING AND ANALYZING ARCAPITA'S DISCLOSURE STATEMENT (.5); MEET WITH ARCAPITA TEAM TO DISCUSS OVERVIEW OF CASE AND ASSIGNMENTS (1.0); REVIEW AND ANALYZE ARCAPITA'S SETTLEMENT TERM SHEET IN ORDER TO DEVELOP UNDERSTANDING OF PURPOSE AND IMPLEMENTATION OF DISPOSITION COMMITTEES (3.0).

1.30	FRIEDMAN, SASHA	COMPILE CHART OF INFORMATION WITH INCORPORATION REQUIREMENTS PER REQUEST OF J. O'GRADY.
0.50	KUTIJA, IVA	EMAIL TO S. FRIEDMAN RE INFORMATION NEEDED FOR INCORPORATIONS OF UK ENTITIES.
0.50	ZOU, CHI	MEET WITH K. MEDRANO AND J. CORSICO TO DISCUSS PROJECT.
05/16/13		
2.70	MILLET, CRAIG H	EMAILS RE NEGOTIATIONS WITH GSI AND UNRESOLVED ISSUES (.2); EMAILS AND CALL RE NUMEROUS ISSUES TO RESOLVE AND DOCUMENTS NEEDED IN PREPARATION FOR CONFIRMATION (1.5); REVISE SCB SETTLEMENT AGREEMENT AND EMAILS WITH M. ROSENTHAL RE SAME (.6); REVISE HQ SETTLEMENT AGREEMENT AND EMAILS WITH M. ROSENTHAL RE SAME (.4).
3.60	ROSENTHAL, MICHAEL A	EMAILS TO J. WEISSER, L. HIRSH, J. MAKUCH, S. DUDLEY REGARDING GS OPTIONS AND DIP AMOUNT (.2); EMAIL WITH A. DOSHI REGARDING VOTE OF SUBSIDIARY BALLOTS (.2); EMAIL TO AND FROM J O'GRADY AND A. DOSHI REGARDING ENTITY DISSOLUTION (.1); EMAIL TO A. ROGERS AND L. HIRSH REGARDING ENTITY DISSOLUTION (.1); REVIEW REVISED MANAGEMENT SERVICES AGREEMENT (.8); REVIEW AND COMMENT ON SHAREHOLDER INFORMATION PRESENTATION (1.2); TELEPHONE WITH E. FLECK REGARDING PLAN RELATED MATTERS, INCLUDING SCB SETTLEMENT (.3); REVIEW AND COMMENT ON REVISED SCB SETTLEMENT AND HQ SETTLEMENT AGREEMENTS (.7).

14.70 BUFFONE, STEVEN P

NUMEROUS E-MAILS WITH ARCAPITA, MILBANK AND MEMBERS OF GD TEAM REGARDING [REDACTED] REFINANCING, UNDERLYING ISSUES, SETTING UP A CALL TO DISCUSS SAME BEFORE UCC CALL ON FRIDAY (1.2); REVIEW AND COMMENT ON LATEST DRAFT OF SHAREHOLDERS AGREEMENT (4.4); SEVERAL E-MAILS REGARDING AIM ENTITY FORMATION (.4); CONFERENCE CALL WITH H. THOMPSON, B. THOMAS, M. ROSENTHAL, M. COLLINS REGARDING CONSULTING AND EMPLOYMENT AGREEMENTS (.9); MEET WITH J. O'GRADY REGARDING SEVERAL OPEN ISSUES (.3); CONFERENCE CALL WITH M. ROSENTHAL AND J. O'GRADY REGARDING DISPOSITION COMMITTEES (.4); CONFERENCE CALL WITH S. BUSCHMANN OF ARCAPITA, HOULIHAN, MILBANK, M. ROSENTHAL AND J. O'GRADY REGARDING [REDACTED] REFINANCING (.5); SEVERAL E-MAILS WITH J. O'GRADY REGARDING [REDACTED] (.2); CALL WITH J. MORGAN, MILBANK ASSOCIATES AND J. O'GRADY REGARDING [REDACTED] SENIOR AND MEZZANINE FINANCING DOCUMENTS (.4); CALL WITH M. ROSENTHAL REGARDING [REDACTED] AND SHAREHOLDER AGREEMENT ISSUES (.3); SEVERAL E-MAILS WITH M. ROSENTHAL, B. RUSTUM AND C. BABCOCK REGARDING PERFORMANCE AND OTHER FEES UNDER COOPERATION TERM SHEET AND SHAREHOLDERS AGREEMENT (.3); SEVERAL E-MAILS WITH J. O'GRADY AND E. KHALIL AND REVIEW UNDERLYING [REDACTED] FINANCE DOCUMENTS REGARDING CHANGE OF CONTROL ISSUES (1.1); NUMEROUS E-MAILS WITH M. ROSENTHAL, B. RUSTUM AND J. O'GRADY REGARDING VARIOUS PROVISIONS OF THE SHAREHOLDERS AGREEMENT AND REVISIONS TO DRAFT OF THE AGREEMENT (.4); REVIEW REVISED DRAFT OF SHAREHOLDER AGREEMENT AS CIRCULATED BY B. RUSTUM AFTER 7:00 P.M. (.8); E-MAILS REGARDING POST-REORGANIZATION BOARD COMPOSITION OF UCC APPOINTED BOARDS AND COMMITTEES (.3); SEVERAL E-MAILS REGARDING FORBEARANCE PROVISIONS OF SHAREHOLDER AGREEMENT (.2); SEVERAL E-MAILS WITH B. RUSTUM AND M. ROSENTHAL REGARDING ARCAPITA HQ DISPOSITION ISSUES, CURRENT STATUS, NEGOTIATED SETTLEMENT (.2); REVIEW DOCUMENTS RELATING TO MSA OPEN ISSUES, INCLUDING CALCULATION OF KPMG MIDPOINT VALUES AND IRR (.7); REVIEW FORMS OF WRITTEN CONSENT AS RECEIVED BY A. STINE OF MILBANK (.2); PREPARE E-MAIL REGARDING ACTION ITEMS FROM STATUS CONFERENCE CALL (.4); REVIEW DRAFT OF INTERNAL CHECKLIST CIRCULATED BY K. MEDRANO AND COMMENT ON SAME (.5); REVIEW [REDACTED] FINANCING DOCUMENTS CIRCULATED BY J. O'GRADY (.6).

- 0.80 BOLANDER, BRUCE D TELEPHONE CONFERENCE WITH A. BANNISTER REGARDING INVESTMENT COMPANY ACT COMPLIANCE (.4); REVIEW AND COMMENT ON DRAFT OF OUTLINE OF PROCEDURES (.4).
- 0.70 TRINKLEIN, JEFFREY CALL WITH SUKUK ADVISORS (.3); REVIEW, COMMENT ON SUKUK ISSUES AND SET UP CALL (.4).
- 4.70 BANNISTER, J. ALAN CALL WITH MILBANK RE 1940 ACT CONCLUSIONS (REGARDING IMPACT OF 3(C)(7) REQUIREMENTS FOR PRIVATE OFFERING AND 1145(C) OF BANKRUPTCY CODE) (1.5); WORK ON OUTLINE OF STEPS FOR LIQUIDATING AND DISTRIBUTING SECURITIES IN ARCAPITA RESTRUCTURING (2.2); CALL WITH B. BOLANDER THEREON (.5); CALL WITH M. ROSENTHAL THEREON (.5).
- 8.50 KHALIL, EMAD H CALL WITH MILBANK, J. TRINKLEIN ET. AL. RE: IMPLEMENTATION MEMORANDUM (1.4); ATTENTION TO DOCUMENTING AMENDMENTS TO WCF LOANS AND DRAFTING FORM OF WCF LOANS FOR DISPOSITION EXPENSES AND REQUIRED DEAL FUNDING (1.5); ATTENTION TO INCORPORATION OF SINGAPORE AIM ENTITY (2.1); ATTENTION TO FINALIZING AND EXECUTING REVISED GIS COMMITMENT PAPERS (.6); ATTENTION TO POTENTIAL ████████ ISSUES (.6); REVIEW DOCUMENTS FORWARDED BY J. O'GRADY (1.0); REVIEW AND REVISE SUKUK DOCUMENTS (.5); CONFERENCE WITH S. ROSS RE: SAME AND TRANSMIT MARK-UP TO MILBANK OF THE DECLARATION OF TRUST AND COPIES OF THE SUKUK ISSUER ORGANIZATIONAL DOCUMENTS (.8).
- 2.70 RUSTUM, WILLIAM M CONTINUE TO REVISE THE SHAREHOLDERS AGREEMENT, INCORPORATING COMMENTS FROM S. BUFFONE, M. ROSENTHAL AND OTHERS, SEND BACK TO THE INTERNAL WORKING GROUP (1.9); DISCUSS SHAREHOLDERS AGREEMENT WITH S. BUFFONE (.4); MONITOR AND REPLY TO EMAIL COMMUNICATION REGARDING VARIOUS TOPICS, INCLUDING AHQ (.4).
- 0.90 NORDAHL, STEPHEN D OFFICE CONFERENCE WITH D. ANGEL RE MSA ISSUES (.5); TELEPHONE CONFERENCE WITH J. GRAVES AND D. ANGEL RE DILIGENCE (.4).

- 1.60 KELSEY, MATTHEW K COORDINATE WITH A. DOSHI OF COMPANY AND GCG REGARDING VOTING AND SOLICITATION ISSUES (1.0); CONFERENCE WITH J. GRAVES REGARDING POTENTIAL PLAN SETTLEMENTS AND STATUS OF PLAN SUPPLEMENT AND RELATED ISSUES (.6).
- 0.20 CHAO, ELAINE W ATTENTION TO EMAILS FROM S. FRIEDMAN AND FROM J. O'GRADY (.1); RESPOND TO SAME AND SEND INCORPORATION CHECKLIST FOR PROPOSED INCORPORATION OF SINGAPORE ENTITY (.1).
- 1.70 ANGEL, DANIEL TELECONFERENCE WITH J. GRAVES AND S. NORDAHL (.2); UPDATE DOCUMENTS FOR ARCAPITA AND DISTRIBUTE (1.5).
- 2.50 WEISSER, JOSHUA WORK WITH EXIT LENDER AND COMMITTEE TO FINALIZE COMMENTS TO AMENDMENT TO COMMITMENT DOCUMENTS (1.2); RELATED CALLS WITH ROTHSCHILD (.5) AND LATHAM (.3); CONFERENCE WITH S. ROSS REGARDING TERMS OF ARCSUKUK (.5).
- 1.40 CORSICO, JONATHAN L REVIEW OF SHAREHOLDERS AGREEMENT.
- 8.40 O'GRADY, JAMES B EMAILS AND CALLS RE OPCO EXECUTIVE INCENTIVE STRUCTURE (.3); EMAILS UCC BOARD APPOINTMENTS FOR REORGANIZED ARCAPITA ENTITIES (.7); COORDINATE RE FORMATION OF AIM ENTITIES (.5); CALL WITH MILBANK TO REVIEW CHECKLIST (.9); CALL RE CONSULTING ARRANGEMENTS WITH U.S. TRANSACTION TEAM (.5); CALL RE ██████ REFINANCING AND CHANGE OF CONTROL PROVISIONS (.7); REVISIONS TO MASTER REORGANIZATION CHECKLIST (.6); EMAILS AND CALLS RE MANAGEMENT SERVICES STRUCTURE (1.1); EMAILS RE AHQ INVESTMENT (.4); EMAILS RE DOCUMENTATION REQUIRED FOR CAYMAN REORGANIZATION (.8); REVISIONS TO REORGANIZATION CHART AND E-MAILS RE SAME (.6); REVISIONS TO SHAREHOLDERS AGREEMENT PROVISIONS, AND E-MAILS RE SAME (.6); ANALYSIS RE CHANGE OF CONTROL SOLUTIONS, AND E-MAILS RE SAME (.7).

- 4.20 GRAVES, JEREMY L TELECONFERENCE WITH S. NORDHAL REGARDING MANAGEMENT SERVICES AGREEMENT (.4); CORRESPONDENCE REGARDING PRIVILEGED MATTER (.6); DRAFT MOTION FOR APPROVAL OF SETTLEMENT WITH SCB (3.1); EMAILS REGARDING CHANGES TO PLAN STRUCTURE (.1).
- 1.30 MARTORANA, KEITH R REVIEW ISSUES RAISED BY A. DOSHI RELATED TO SOLICITATION AND PROVIDE COMMENTS REGARDING SAME (1.3).
- 1.80 MUZUMDAR, SAEED REVIEW AND REVISE DOCUMENTATION RELATED TO INTERNAL REORGANIZATION AND CORRESPOND WITH LOCAL COUNSEL REGARDING THE SAME.
- 1.00 REDA, JUSTIN J ATTENTION TO EMAIL ON DELEGATION OF SERVICES AGREEMENTS CHARTS (.2); REVISE CHARTS (.5); DISCUSS WITH C. THOMAS (.3).
- 10.00 MEDRANO, KEVIN A REVIEW AND TELEPHONE CONFERENCE REGARDING ██████████ CHANGE OF CONTROL ISSUES (.5); TELEPHONE CONFERENCE REGARDING AND REVISE REORGANIZATION CHECKLIST (2.4); REVIEW AND REVISE FORM DELAWARE LLC AGREEMENT AND RESOLUTIONS (1.0); RESEARCH AND DRAFT SUMMARY OF AIM COMPANY FORMATION DOCUMENTS (2.7); DRAFT LIST OF ENTITIES TO BE CONTROLLED BY CREDITORS POST-EFFECTIVE DATE (1.5); REVIEW AND REVISE LIST OF CHANGE OF CONTROL DOCUMENTS (1.9).
- 0.80 MOSKOWITZ, ALAN REVIEW EMAIL CORRESPONDENCE.
- 0.30 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE PLAN TIMELINE (.2); EMAILS WITH C. MILLET, J. WEISSER AND J. GRAVES RE WITHDRAWAL OF OBJECTION TO CLAIMS (.1).
- 0.50 GIBBONS, MATTHEW A REVISE ARCAPITA ORGANIZATIONAL RESOLUTIONS.
- 4.70 CLARKIN-BRESLIN, JAMES P CREATE AND POPULATE DOCUMENTS DESIGNED TO TRACK WHOSE SIGNATURES ARE NECESSARY TO OBTAIN TO EFFECT THE CREATION OF COMMITTEES WHOSE PURPOSE WILL BE TO DISPOSE OF ARCAPITA'S INVESTMENT ASSETS.

0.50 FRIEDMAN, SASHA UPDATE CHART OF INCORPORATION INFORMATION
PER REQUEST OF K. MEDRANO.

05/17/13

1.60 MILLET, CRAIG H EMAILS RE STATUS NEGOTIATIONS WITH GSI, GSI
DEMANDS AND UNRESOLVED ISSUES (.2); EMAILS
AND CALL RE NUMEROUS ISSUES TO RESOLVE AND
DOCUMENTS NEEDED IN PREPARATION FOR
CONFIRMATION (.8); ANALYZE REQUIREMENTS AND
EMAILS RE ANCILLARY DOCUMENTS AND
DECLARATIONS NEEDED IN SUPPORT OF
CONFIRMATION BRIEF (.6).

7.40 ROSENTHAL, MICHAEL A EMAILS WITH S. BUFFONE AND H. THOMPSON
REGARDING REVISIONS TO SHAREHOLDER
AGREEMENT (.2); REVIEW AND COMMENT ON
REVISED SHAREHOLDER AGREEMENT (1.8); REVISE
SHAREHOLDER PRESENTATION (.6); CONFERENCE
CALL WITH S. BUFFONE, B. RUSTUM, H. THOMPSON
REGARDING DRAFT SHAREHOLDERS' AGREEMENT
(1.1); TELEPHONE WITH S. BUFFONE AND J. MORGAN
REGARDING SHAREHOLDER AGREEMENT ISSUES
(.3); EMAILS WITH E. FLECK, J. WEISSER REGARDING
OPEN GSI FINANCING ISSUES (.3); REVIEW
COMMENTS TO CLOSING CHECKLIST FROM A.
EVERETT (.4); REVIEW COMMENTS FROM MOURANT
REGARDING FORM OF ARTICLES (.6); REVIEW AND
COMMENT ON INITIAL DECK RELATED TO
SHAREHOLDER MEETING (.6); TELEPHONE WITH C.
MILLET REGARDING SHAREHOLDER DECK (.2);
REVIEW AND COMMENT ON REVISED SHAREHOLDER
DECK (.5); EMAIL FROM N. LABOVITZ REGARDING
HARBOURVEST RESOLUTION (.1); EMAIL FROM A. KIM
AND TO G. MCPHEE REGARDING TAIL INSURANCE
COVERAGE (.2); REVIEW PROPOSED INVOLUNTARY
TRANSFER LANGUAGE RELATED TO SHAREHOLDER
AGREEMENT AND EMAILS FROM B. RUSTUM AND E.
KHALIL REGARDING SAME (.3); EMAIL FROM J.
O'GRADY REGARDING ARCAPITA CHANGE OF
CONTROL DOCUMENTATION (.2).

11.70 BUFFONE, STEVEN P

SEVERAL E-MAILS J. O'GRADY REGARDING HARBOURVEST AND CONFIDENTIALITY AGREEMENTS (.5); MEET WITH B. RUSTUM REGARDING DRAFT OF SHAREHOLDERS AGREEMENT (.4); CONFERENCE CALL WITH M. ROSENTHAL AND B. RUSTUM REGARDING OPEN ISSUES (.4); CONFERENCE CALL WITH H. THOMPSON, M. ROSENTHAL AND B. RUSTUM TO REVIEW DRAFT OF SHAREHOLDERS AGREEMENT AND PREPARE KEY ISSUES LIST FOR CLIENT (2.2); CALL WITH H. THOMPSON REGARDING SHAREHOLDERS AGREEMENT (.3); CALL WITH J. O'GRADY REGARDING ██████████ FINANCING (.4); SEVERAL CALLS AND E-MAILS WITH J. MORGAN REGARDING SHAREHOLDERS AGREEMENT (.5); SEVERAL E-MAILS WITH M. ROSENTHAL REGARDING SHAREHOLDERS AGREEMENT (.4); SEVERAL E-MAILS REGARDING HARBOURVEST COMMON INTEREST AGREEMENT (.2); CONFERENCE CALL WITH J. MORGAN AND OTHER MILBANK LAWYERS AND B. RUSTUM TO WALK THROUGH GIBSON DUNN CHANGES TO SHAREHOLDERS AGREEMENT (1.5); CALL WITH M. ROSENTHAL REGARDING UPDATE ON MILBANK CALL (.3); MEET WITH B. RUSTUM REGARDING TASKS AND STAFFING (.2); SEVERAL E-MAILS WITH E. KHALIL REGARDING VARIOUS FINANCING ISSUES (.3); SEVERAL E-MAILS WITH J. O'GRADY, B. THOMAS AND OTHERS REGARDING CHANGE OF CONTROL ISSUES AT THE OPCO LEVEL (.4); DISTRIBUTE SHAREHOLDERS AGREEMENT TO MILBANK AND OTHERS (.2); SEVERAL E-MAILS WITH M. ROSENTHAL AND OTHERS REGARDING D&O INSURANCE ISSUES (.3); SEVERAL E-MAILS WITH B. RUSTUM, E. KHALIL AND M. ROSENTHAL REGARDING INVOLUNTARY TRANSFER ISSUES AND HOW TO HANDLE IN SHAREHOLDERS' AGREEMENT (.3); E-MAILS WITH B. RUSTUM REGARDING PROTECTION FOR MINORITY SYNDICATION COMPANY INVESTORS (.3); SEVERAL E-MAILS REGARDING HARBOURVEST CONFIDENTIALITY AND COMMON INTEREST AGREEMENTS (.2); E-MAILS WITH J. O'GRADY REGARDING CLEANUP OF MEMS AND ARTS OF VARIOUS ARCAPITA CAYMAN ENTITIES (.2); REVIEW DRAFT OF BOARD INFORMATION AND OBSERVER RIGHTS AS RECEIVED FROM S. THOMAS OF MOURANT AND SEVERAL E-MAILS REGARDING SAME (.4); REVIEW MILBANK'S COMMENTS ON CLOSING CHECKLIST, AS RECEIVED FROM A. EVERETT (.4); SEVERAL E-MAILS REGARDING MANAGEMENT AND ADMINISTRATION AGREEMENTS (.2); REVIEW REVISED EXHIBITS TO MANAGEMENT SERVICES AGREEMENT AND SEVERAL E-MAILS RE SAME (1.2).

- 0.10 TRINKLEIN, JEFFREY NOTE TO GRAVES REGARDING STEPS.
- 2.00 BANNISTER, J. ALAN FURTHER WORK ON DISTRIBUTION OUTLINE.
- 8.10 KHALIL, EMAD H ATTENTION TO POTENTIAL [REDACTED] ISSUES (1.1); REVIEW DOCUMENTS FORWARDED BY AND CONFERENCE WITH J. O'GRADY RE: SAME (2.7); ATTENTION TO SHAREHOLDERS' AGREEMENT FOR THE TRANSACTION HOLDCOS AND CONFERENCE WITH B. RUSTUM RE: SAME (1.2); FINALIZE MARK-UP OF THE SUKUK AGENCY AND ADMINISTRATION AGREEMENT AND TRANSMIT TO MILBANK (1.0); REVIEW AND REVISE MUDARABA AGREEMENT AND TERMS & CONDITIONS OF THE SUKUKS (1.5); ATTENTION TO ISSUE OF GIS REQUESTED CALL PROTECTION AND UNDERSTANDING REACHED BETWEEN PARTIES AND FINALIZING GIS COMMITMENT PAPERS (.6).
- 6.70 RUSTUM, WILLIAM M CONTINUE TO PREPARE THE SHAREHOLDERS AGREEMENT FOR DISTRIBUTION TO H. THOMPSON, SEND TO HIM (1.4); TELEPHONE CALL WITH M. ROSENTHAL, S. BUFFONE AND H. THOMPSON TO DISCUSS THE SHAREHOLDERS AGREEMENT (.8); CONTINUE TO PROCESS CHANGES TO THE SHAREHOLDERS AGREEMENT FOR SENDING TO MILBANK, FORWARD TO S. BUFFONE FOR FORWARDING TO MILBANK (2.2); TELEPHONE CALL WITH J. MORGAN AND OTHERS FROM MILBANK, ALONG WITH S. BUFFONE, TO DISCUSS THE SHAREHOLDERS AGREEMENT (1.4); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE ISSUES (.4); BEGIN TO REVIEW THE NEXT BATCH OF IMPLEMENTATION TERM SHEETS (.5).
- 0.70 KELSEY, MATTHEW K COORDINATE WITH COMPANY AND GCG REGARDING SOLICITATION ISSUES.
- 1.20 ANGEL, DANIEL REVISE MSA TO INCORPORATE EXISTING AND MANAGED CONTRACTS PROVISION (.2); REVIEW CHANGE OF CONTROL ISSUE AND DISCUSS WITH J. O'GRADY (1.0).

- 3.00 WEISSER, JOSHUA CALLS WITH COMMITTEE (.3), M. WILLIAMS (.3), M. ROSENTHAL (.2) AND ROTHSCHILD (.5) REGARDING FINAL NEGOTIATIONS OF EXIT COMMITMENT LETTER MODIFICATIONS; FINALIZE RELATED PROPOSED FORM OF ORDER (.8); RELATED CORRESPONDENCE WITH INTERNAL TEAM AND COMMITTEE COUNSEL (.2); RELATED CONFERENCE WITH COUNSEL TO LENDER (.2); FINALIZE FOREGOING AND PREPARE FOR FILING (.5).
- 1.80 CORSICO, JONATHAN L REVIEW OF SHAREHOLDERS AGREEMENT PROVISIONS.
- 6.20 O'GRADY, JAMES B MEETING WITH E. KHALIL TO REVIEW ██████████ FINANCING AGREEMENTS (.9); FOLLOW-UP ANALYSIS RE ██████████ FINANCING DOCUMENTS (1.7); EMAILS RE REVISION TO TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT (.3); EMAILS RE TREATMENT OF AIHL CREDITOR CLAIMS (.2); COORDINATE RE FORMATION OF AIM SUBS (.3); REVISIONS TO CLOSING CHECKLIST AND CALLS AND E-MAILS RE SAME (.6); EMAILS RE CAYMAN REORGANIZATION MECHANICS (.9); EMAILS RE COMMON INTEREST AGREEMENT FOR HARBOURVEST NEGOTIATIONS (.2); ANALYSIS RE CHANGE OF CONTROL AND AIM SERVICES ARRANGEMENTS, AND EMAILS AND CALLS RE SAME (1.1).
- 3.70 GRAVES, JEREMY L EMAILS WITH CAYMAN COUNSEL REGARDING HEARING (.4); DRAFT MOTION FOR APPROVAL OF SETTLEMENT WITH SCB (3.3).
- 1.00 MUZUMDAR, SAEED REVIEW AND REVISE FORM LLC OPERATING AGREEMENT AND RELATED RESOLUTIONS AND CORRESPOND WITH LOCAL COUNSEL REGARDING THE SAME.
- 7.20 MEDRANO, KEVIN A REVIEW AND REVISE FORM OF DELAWARE LLC AGREEMENT AND RESOLUTIONS (.8); CORRESPOND REGARDING AIM FORMATION ISSUES (1.0); REVIEW AND REVISE DISPOSITION COMMITTEE DOCUMENT TRACKER (3.6); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.8).

1.30	MOSKOWITZ, ALAN	REVIEW VOTING REPORTS (.8); EMAIL CORRESPONDENCE WITH MILBANK REGARDING SYNDICATED FACILITY BALLOTS (.5).
2.40	BOUSLOG, MATTHEW G	DAFT CONFIRMATION BRIEF (1.6); RESEARCH RE SAME (.6); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.2).
05/18/13		
0.80	ROSENTHAL, MICHAEL A	REVIEW CHECKLIST FOR UPDATE CALL WITH MILBANK (.4); EMAIL WITH H. THOMPSON REGARDING PLAN SUPPLEMENT (.2); EMAIL TO AND FROM S. DUDLEY, L. HIRSH REGARDING ELECTION RELATIVE TO SIZING OF EXIT (.2).
5.70	BUFFONE, STEVEN P	SEVERAL E-MAILS WITH J. MORGAN OF MILBANK, M. ROSENTHAL, J. O'GRADY AND OTHERS REGARDING STATUS OF MOST MATERIAL ISSUES, AGENDA FOR 5/20 CONFERENCE CALL WITH MILBANK (.4); REVIEW DRAFT OF ARTICLES OF ASSOCIATION FOR TRANSACTION HOLDCOS AS CIRCULATED BY J. WAUCHOPE OF MOURANT AND COMPARE WITH SHAREHOLDERS AGREEMENT MARKUP (1.7); SEVERAL E-MAILS WITH J. O'GRADY REGARDING DISBURSEMENT ARRANGEMENTS, CHANGE OF CONTROL DOCUMENTATION AND ESCROW ACCOUNT (.3); REVIEW AND COMMENT ON J. O'GRADY'S DRAFT REVISED DEAL CHECKLIST (.5); REVIEW ISSUES UNDER SHAREHOLDERS AGREEMENT AND PREPARE MEMO RE KEY ISSUES (2.8).
2.30	O'GRADY, JAMES B	REVISIONS TO CLOSING CHECKLIST (2.1); EMAILS RE ADDITIONAL IMPLEMENTATION WORK STREAMS (.2).
0.80	GRAVES, JEREMY L	DRAFT MOTION FOR APPROVAL OF SETTLEMENT WITH SCB.
0.30	MEDRANO, KEVIN A	REVIEW AND REVISE REORGANIZATION CHECKLIST.
2.80	MOSKOWITZ, ALAN	ATTENTION TO SOLICITATION AND BALLOTING ISSUES.

05/19/13

1.60 ROSENTHAL, MICHAEL A

EMAIL FROM A. FREEMAN REGARDING CBB STIPULATION (.1); EMAIL TO AND FROM H. THOMPSON REGARDING RESULTS OF SHAREHOLDERS' MEETING (.1); REVIEW MARSH ANALYSIS OF DIFFERENT D&O INSURANCE OPTIONS (.4); REVIEW SUMMARY OF IMPLEMENTATION TERM SHEETS (.6); REVIEW DISPOSITION PLAN SUMMARY FROM M. TAN (.4).

5.10 BUFFONE, STEVEN P

E-MAILS TO AND FROM MARTIN TAN AND OTHERS REGARDING DISPOSITION PLANS (.3); REVIEW DRAFT DISPOSITION OUTLINES PREPARED BY MARTIN TAN (.2); E-MAILS WITH J. MORGAN OF MILBANK AND OTHERS REGARDING AGENDA FOR 5/21 CALL WITH MILBANK AND GIBSON DUNN (.3); E-MAILS WITH M. ROSENTHAL REGARDING SHAREHOLDER MEETING IN BAHRAIN (.2); SEVERAL E-MAILS WITH B. RUSTUM AND M. ROSENTHAL REGARDING IMPLEMENTATION TERM SHEETS (.3); REVIEW MEMO PREPARED BY B. RUSTUM SUMMARIZING 26 OF THE IMPLEMENTATION TERM SHEETS REVIEWED TO DATE (.4); REVIEW REVISED DRAFT OF REORGANIZATION CHECKLIST PREPARED BY J. O'GRADY AND COMMENT ON SEVERAL RELATED DOCUMENTS (2.4); SEVERAL E-MAILS WITH GIBSON DUNN PARTNERS REGARDING PARTICIPATION IN 5/21 STATUS UPDATE CALL AND ANY ISSUES TO BE RAISED ON CALL (.3); REVIEW B. RUSTUM'S COMMENTS ON IMPLEMENTATION TERM SHEETS FOR [REDACTED] AND SEVERAL E-MAILS REGARDING SAME (.7).

5.20 RUSTUM, WILLIAM M

CONTINUE TO REVIEW AND EDIT THE NEXT FIVE IMPLEMENTATION TERM SHEETS AND THE RELATED ORGANIZATIONAL CHARTS, SEND MARK-UPS OF ALL FIVE TO C. BABCOCK (2.8); UPDATE AND EXPAND MY CHART SUMMARIZING EACH REVIEWED INVESTMENT, SEND TO THE INTERNAL WORKING GROUP (1.7); REVIEW MILBANK'S COMMENTS TO THE MASTER CLOSING CHECKLIST (.5); REVIEW COMMENTS TO THE BOARD OBSERVER AND INFORMATION RIGHTS FROM OUR CAYMAN COUNSEL (.2).

0.20 MCPHEE, GILLIAN

REVIEW EMAILS FROM CLIENT AND M. ROSENTHAL RELATING TO D&O INSURANCE.

1.20 O'GRADY, JAMES B EMAILS RE EXIT FACILITY DILIGENCE (.2); REVISIONS TO REORGANIZATION CHECKLIST, AND DISTRIBUTION TO MILBANK (1.0).

1.00 MOSKOWITZ, ALAN REVIEW BALLOT REPORTS.

05/20/13

2.00 MILLET, CRAIG H EMAILS RE CONFIRMATION BRIEF AND SUPPORTING EVIDENCE (.5); MULTIPLE EMAILS AND CALL RE WIP AND ISSUES TOWARD CONFIRMATION AND CAYMAN HEARING (1.5).

9.70 ROSENTHAL, MICHAEL A PREPARE FOR CONFERENCE CALL WITH MILBANK REGARDING IMPLEMENTATION DOCUMENTS (.6); CONFERENCE CALL WITH E. KHALIL, A. PISA REGARDING WCF DOCUMENTS FOR PLAN IMPLEMENTATION (.4); CONFERENCE CALL WITH MILBANK REGARDING PLAN IMPLEMENTATION ISSUES (1.0); CONFERENCE CALL WITH E. FLECK AND B. GREER REGARDING SCB SETTLEMENT (.4); REVIEW PROPOSED HONITON TERM SHEET (.4); EMAILS TO M. TAN AND M. POLLARD REGARDING SCB DISCUSSIONS (.2); EMAILS WITH AND TO M. TAN REGARDING CONSULTING AGREEMENTS (.1); REVIEW MARSH D&O PROPOSAL (.4); CONFERENCE CALL WITH MARSH, A. KIM, C. MILLET REGARDING D&O INSURANCE COVERAGE (.7); TELEPHONE WITH C. MILLET REGARDING MAYHOOLA OBJECTION TO CONFIRMATION (.2); REVIEW EMAILS FROM MAYHOOLA REGARDING OBJECTION TO CONFIRMATION (.2); EMAILS FROM A. ZHU AND M. POLLARD REGARDING SCB DISCUSSIONS (.2); CONFERENCE CALL WITH H. THOMPSON REGARDING INFORMAL SHAREHOLDERS' MEETING IN BAHRAIN AND OTHER MATTERS (.4); CONFERENCE CALL WITH J. MORGAN, B. RUSTUM REGARDING OPEN SHAREHOLDER AGREEMENT ISSUES (1.2); PREPARE LIST OF PLAN SUPPLEMENT ITEMS (.8); TELEPHONE WITH B. GREER REGARDING SCB RESTRUCTURE (.2); EMAILS WITH B. RUSTUM AND B. THOMAS REGARDING REVISIONS TO SHAREHOLDER AGREEMENT (.3); CONSIDER STRUCTURAL ISSUES RELATED TO WCFS AND DISPOSITION EXPENSES (.4); CONTINUED WORK ON MATTERS RELATED TO IMPLEMENTATION (1.6).

12.30 BUFFONE, STEVEN P

NUMEROUS E-MAILS ON KEY TOPICS, CALL AND MEET WITH M. ROSENTHAL TO PREPARE FOR CONFERENCE CALL WITH MILBANK (2.2); WEEKLY STATUS CONFERENCE CALL WITH MILBANK (1.4); CALL WITH B. THOMAS REGARDING INVESTMENT ADVISOR ACT REGISTRATION (.3); SEVERAL E-MAILS WITH B. RUSTUM REGARDING SHAREHOLDERS' AGREEMENT AND OTHER ISSUES (.3); CONFERENCE CALL WITH B. RUSTUM AND J. O'GRADY REGARDING TOPCO EQUITY DOCUMENTS, MEMS AND ARTS AND WARRANT AGREEMENTS, ██████ FINANCING (.4); CALL WITH J. O'GRADY REGARDING CHANGE OF CONTROL DOCUMENTATION AND SECURITIES DISTRIBUTION DOCUMENTS (.3); SEVERAL E-MAILS REGARDING ASSUMPTION/REJECTION OF SGRF CONTRACTS (.3); MEET WITH M. ROSENTHAL REGARDING OPEN ISSUES (.3); E-MAILS WITH M. TAN AND M. ROSENTHAL REGARDING DISPOSITION PLANS (.3); E-MAILS REGARDING HARBOURVEST COMMON INTEREST AGREEMENT (.2); CALL WITH M. ROSENTHAL REGARDING HOW TO HANDLE EXISTING SALES PROCESSES FOR INVESTMENTS AND CALL J. MORGAN REGARDING SAME (.3); TWO E-MAILS TO B. RUSTUM REGARDING DISPOSITION PLANS (.2); E-MAILS WITH B. RUSTUM REGARDING DISPOSITION PLANS AND REVIEW TERM SHEET PROVISIONS REGARDING SAME (.4); CONFERENCE CALL WITH J. MORGAN AND COLLEAGUES AT MILBANK, B. RUSTUM AND M. ROSENTHAL REGARDING SHAREHOLDER AGREEMENT MARK-UP, DISPOSITION COMMITTEES AND OTHER ISSUES (2.4); E-MAILS WITH B. RUSTUM REGARDING TRANSFERRING ARCAPITA ENTITIES INTERESTS OUT OF THE SYNDICATION COMPANIES (.3); E-MAIL WITH H. THOMPSON AND OTHERS REGARDING CONFERENCE CALL WITH PAGET BROWN AND MOURANT (.2); SEVERAL E-MAILS WITH J. O'GRADY AND ARCAPITA DEAL TEAM REGARDING ██████ REFINANCING AND ESTOPPEL CERTIFICATE (.3); REVISE AGENDA FOR 5/21 CONFERENCE CALL WITH ARCAPITA AND E-MAILS WITH M. ROSENTHAL REGARDING SAME (.4); SEVERAL E-MAILS WITH M. ROSENTHAL, S. NORDAHL, J. GRAVES AND OTHERS REGARDING TRANSFERS OF ARCAPITA IP TO AIM (.3); SEVERAL E-MAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING FORM OF IMPLEMENTATION MEMO TO BE FILED ON 5/31 (.2); SEVERAL E-MAILS RELATING TO ARCAPITA IP AND REVIEW AND COMMENT ON IMPLEMENTATION MEMO (1.2); E-MAIL J. O'GRADY REGARDING AHQ SETTLEMENT ISSUES (.1).

- 0.30 TRINKLEIN, JEFFREY REVIEW AND RESPOND TO REQUEST FROM A. KIM REGARDING BANKRUPTCY PROTECTION (.1); NOTE TO C. BABCOCK (.1); REVIEW NOTE FROM B. RUSTUM (.1).
- 12.20 KHALIL, EMAD H TELEPHONE CONFERENCES WITH MILBANK FINANCE TEAM RE: INTERCOMPANY FINANCING ARRANGEMENTS AND LARGER MILBANK TEAM RE: OVERALL STATUS OF REORGANIZATION (.5); ATTENTION TO HONITON SITUATION AND INTERPLAY WITH SCB SETTLEMENT (1.4); ATTENTION TO SINGAPORE INCORPORATION ISSUES (1.6); REVIEW AND FINALIZE COMMENTS ON THE MUDARABA AND TERMS AND CONDITIONS OF THE SUKUK AND TRANSMIT SAME TO MILBANK TOGETHER WITH ADDITIONAL COMMENTS ON THE DECLARATION OF TRUST INCORPORATING A. BANNISTER COMMENTS (2.6); CONFERENCE WITH S. ROSS AND A. BANNISTER RE: SAME (.8); TELEPHONE CONFERENCE WITH LATHAM TO WORK THEM THROUGH COMPANY STRUCTURE (.7); ATTENTION TO [REDACTED] WAIVER (.7); ATTENTION TO LMA FORMS AND PROVISIONS AND DISCUSSION WITH S. SANTRA RE: SAME IN PREPARATION FOR EXIT/DIP (3.9).
- 5.30 RUSTUM, WILLIAM M REVIEW J. O'GRADY'S FURTHER REVISED DRAFT OF THE CLOSING CHECKLIST (.7); PARTICIPATE IN WEEKLY UPDATE CALL WITH MILBANK (1.3); REVIEW THE COOPERATION TERM SHEET AND OUR MARK-UP OF THE SHAREHOLDERS AGREEMENT IN PREPARATION FOR A CALL WITH MILBANK TO DISCUSS (1.2); TELEPHONE CALL WITH S. BUFFONE AND J. O'GRADY REGARDING THE ARCAPITA TOPCO EQUITY DOCUMENTS (.2); PARTICIPATE IN CALL WITH MILBANK, ALONG WITH M. ROSENTHAL AND S. BUFFONE, TO NEGOTIATE THE SHAREHOLDERS AGREEMENT AND RELATED MATTERS (1.3); COMPOSE AND SEND EMAIL TO J. TRINKLEIN AND THE WORKING GROUP REGARDING GETTING THE RESIDUAL ARCAPITA ENTITY OUT OF THE SYNDICATION COMPANIES (.4); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS (.2).
- 1.60 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH MILBANK AND GDC TEAM RE STATUS OF DOCUMENTS AND KEY ISSUES (.8); TELEPHONE CONFERENCE WITH ARCAPITA REGARDING ASSETS AND IP TRANSFERS (.8).

- 1.80 KELSEY, MATTHEW K CONTINUE DRAFTING CONFIRMATION ORDER.
- 0.80 CHAO, ELAINE W TELEPHONE CONFERENCE WITH JEANELL ER;
ATTENTION TO EMAIL FROM A. DOSHI (.3); ACRA
SEARCH ON PROPOSED COMPANY NAME (.2); DRAFT
EMAIL TO A. DOSHI ON INCORPORATION PROCESS
AND SEND INCORPORATION MEMORANDUM AND
CHECKLIST (.3).
- 1.30 WEISSER, JOSHUA CORRESPONDENCE REGARDING BALLOTING ISSUES
(.2); REVIEW AND ANALYSIS OF SOURCE CLAIM
DOCUMENTATION RELATING TO VOTING ISSUES (.6);
CONFERENCE WITH J. O'GRADY REGARDING PLAN
STRUCTURING ISSUES (.2); RELATED CONFERENCES
WITH INTERNAL TEAM (.3).
- 2.20 CORSICO, JONATHAN L REVIEW FORM ARTICLES OF CAYMAN TRANSACTION
HOLDCO.
- 7.10 O'GRADY, JAMES B STATUS CALL WITH MILBANK AND FOLLOW-UP
DISCUSSION AND E-MAILS RE SAME (1.5); CALLS AND
EMAILS RE ██████████ CHANGE OF CONTROL WAIVER (1.4);
EMAILS AND CALLS REGARDING ASSIGNMENT AND
ASSUMPTION ANALYSIS FOR SGRF CONTRACTS (.2);
ANALYSIS RE AIM SERVICES AND IMPLEMENTATION
STRUCTURE, AND E-MAILS RE SAME (1.3); DILIGENCE
CALL WITH LATHAM WITH RESPECT TO EXIT
FACILITY, AND CALLS AND E-MAILS RE SAME (.9);
EMAILS RE CAYMAN REORGANIZATION MECHANICS
(.9); REVISE AGENDA FOR STATUS CALL WITH CLIENT
AND E-MAILS RE SAME (.5); EMAILS RE UCC
DIRECTOR APPOINTMENTS (.2); EMAILS RE
PREPARATION OF FINAL IMPLEMENTATION MEMO
(.2).
- 1.60 GRAVES, JEREMY L EMAILS WITH M. BOUSLOG AND A. MOSKOWITZ
REGARDING DECLARATIONS IN SUPPORT OF
CONFIRMATION (.2); WORK ON DRAFTS OF SAME (.6);
CORRESPOND WITH P. WEINBERG REGARDING
TRANSFER OF IP (.2); EMAILS REGARDING
TREATMENT OF SCB (.2); TELECONFERENCE WITH N.
KAMPHAUS REGARDING PLAN (.2); CORRESPOND
WITH M. ROSENTHAL REGARDING PLAN TASKS (.2).
- 0.50 MUZUMDAR, SAEED CORRESPOND WITH CLIENT AND LOCAL COUNSEL
REGARDING REORGANIZATION TRANSACTIONS.

- 5.10 MEDRANO, KEVIN A CORRESPOND REGARDING DISPOSITION COMMITTEE DOCUMENT TRACKER (.6); REORGANIZATION CHECKLIST CALL (1.3); CORRESPOND REGARDING AIM COMPANY FORMATION ISSUES (1.1); CORRESPOND REGARDING BOARD RESIGNATION ISSUES (.2); DRAFT FORM OF CONTRIBUTION AGREEMENT FOR INTERNAL REORGANIZATION (1.9).
- 3.80 MOSKOWITZ, ALAN OFFICE CONFERENCE WITH M. ROSENTHAL REGARDING SYNDICATED FACILITY BALLOTS (.3); EMAIL CORRESPONDENCE REGARDING SAME (.2); EMAIL CORRESPONDENCE REGARDING PUBLICATION (.2); EMAIL CORRESPONDENCE REGARDING BANK SHAREHOLDERS (.5); REVIEW BALLOT REPORTS (.8); PHONE CONFERENCE WITH GCG REGARDING SAME (.8).
- 3.00 MOSKOWITZ, ALAN REVIEW AND ANALYZE PLAN (2.5); PHONE CONFERENCE WITH J. GRAVES REGARDING SAME (.5).
- 0.40 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, M. KELSEY AND J. GRAVES RE CONFIRMATION BRIEF (.2); EMAILS WITH D. AMPONSAH RE VOTING STIPULATIONS (.2).
- 0.50 SZTEINBOK, MARINA C PRECEDENT REQUEST FOR K. MEDRANO (SHORT FOR CONTRIBUTION AGREEMENT IN CONNECTION WITH REORGANIZATION).
- 2.20 CLARKIN-BRESLIN, JAMES P DRAFT DOCUMENT THAT TRACKS WHICH SIGNATURES ARE REQUIRED IN ORDER TO EFFECT DISPOSITION OF ARCAPITA'S INVESTMENTS (1.8); DISCUSS DOCUMENT WITH K. MEDRANO (.4).
- 05/21/13
1.20 MILLET, CRAIG H EMAILS RE CONFIRMATION BRIEF AND SUPPORTING EVIDENCE (.2); MULTIPLE EMAILS AND CALL RE WIP AND ISSUES TOWARD CONFIRMATION AND CAYMAN HEARING (1.0).

9.70 ROSENTHAL, MICHAEL A EMAILS WITH A. FREEMAN REGARDING VOTING STIPULATION AND BALLOT (.4); EMAILS WITH P. WEINBERG REGARDING TRANSFER OF IP (.2); PARTICIPATE IN WEEKLY ROTHSCHILD UPDATE CALL (.6); PARTICIPATE IN PLAN UPDATE CALL WITH H. THOMPSON, M. CHOWDHURY, S. BUFFONE, A. ROGERS, A. KIM, A. DOSHI AND OTHERS (1.8); CALL WITH B. GREER REGARDING SCB HONITON TERM SHEET (.3); TELEPHONE WITH J. GRAVES REGARDING AIHL ESCROW (.2); UPDATE CALL WITH E. FLECK REGARDING OPEN PLAN ISSUES (.3); WORK ON SCB SETTLEMENT AGREEMENT (2.8); WORK ON HQ SETTLEMENT AGREEMENT (1.2); PREPARE LIST OF DOCUMENTS TO BE FILED BY PLAN SUPPLEMENT DATE (.6); EMAIL TO M. TAN REGARDING OPEN DISPOSITION PLAN ISSUES (.2); EMAILS FROM AND TO B. RUSTUM REGARDING OTHER SALE CONDITIONS RELATIVE TO DISPOSITION PLANS (.2); EMAILS WITH A. KIM AND G. MCPHEE REGARDING MARSH INSURANCE RELATED ISSUES (.6); REVIEW VOTING REPORT (.3).

13.00 BUFFONE, STEVEN P PREPARE FOR UPDATE STATUS CALL WITH ARCAPITA AND GIBSON DUNN (.7); PARTICIPATE IN WEEKLY UPDATE STATUS CALL WITH ARCAPITA AND GIBSON DUNN (1.8); MEET WITH J. O'GRADY RE OPEN ISSUES (.2); CONFERENCE CALL WITH MOURANT, PAGET-BROWN AND GIBSON DUNN RE CAYMAN ACTION PLAN (.6); SEVERAL EMAILS WITH B. RUSTUM, J. TRINKLEIN AND J. O'GRADY RE MOVING ARCAPITA ENTITIES OUT OF THE SYNDICATION COMPANIES (.5); SEVERAL EMAILS RE SGRF ASSUMPTION OF CONTRACTS LIST (.5); SEVERAL EMAILS, CALLS AND WORK ON ISSUES RELATING TO HARBOURVEST AND SGRF THIRD PARTY RIGHTS IN VARIOUS INVESTMENTS (1.8); EMAIL H. THOMPSON AND J. O'GRADY RE CAYMAN MANAGERS LICENSING ISSUE (.1); SEVERAL EMAILS WITH M. TAN AND M. ROSENTHAL RE DISPOSITION PLANS (.3); CALLS WITH H. THOMPSON AND M. TAN RE MSA, HARBOURVEST AND OTHER ISSUES (.5); WORK ON REORGANIZATION OF SYNDICATION COMPANIES PARTIALLY OWNED BY AIHL (1.6); EMAIL B. RUSTUM RE OUTLINE OF KEY ISSUES UNDER DISPOSITION PLANS (.2); EMAIL TO AND FROM M. ROSENTHAL RE LIST OF DOCUMENTS REQUIRED FOR FILING ON MAY 31 (.2); REVIEW AND COMMENT UPON LATEST DRAFT OF GLOBAL CHECKLIST (1.2); NUMEROUS EMAILS WITH M. ROSENTHAL, C. COMBS, S. NORDAHL AND OTHERS RE TRANSFERS TO AIM OF ARCAPITA IP AND FIXED ASSETS (.4); REVIEW AND COMMENT ON DRAFT OF MSA AS RECEIVED FROM MILBANK (2.4).

- 2.80 BANNISTER, J. ALAN CALLS TO MILBANK REGARDING LISTING PROCESS (.8); FINALIZE COMMENTS ON TERMS AND CONDITIONS (2.0).
- 7.80 KHALIL, EMAD H STATUS CALL WITH COMPANY (.8); ATTENTION TO AND RESPOND TO SUKUK QUESTION FROM B. KLINGER (SIDLEY & AUSTIN) (2.1); REVIEW LMA FORMS/PROVISIONS IN PREPARATION FOR DRAFTING AND NEGOTIATING DIP/EXIT (1.9); REVIEW FIG DIP COVENANTS AND CONSIDER APPROPRIATENESS OF CARRYING OVER TO GIS DIP/EXIT (2.0); CONFERENCE WITH ROTHSCHILD, S. SANTRA, S. ROSS AND J. WEISSER RE: SAME (1.0).
- 6.10 RUSTUM, WILLIAM M EMAIL COMMUNICATION WITH J. TRINKLEIN, CAYMAN COUNSEL AND OTHERS REGARDING THE REDEMPTION OF THE SYNDCO SHARES HELD BY AIHL (1.3); BEGIN TO PREPARE SPREADSHEET SHOWING AN EXAMPLE OF THE REDEMPTIONS FOR ONE OF THE INVESTMENTS (1.2); PARTICIPATE IN THE WEEKLY STATUS CALL WITH ARCAPITA (1.7); REVIEW MILBANK'S COMMENTS TO THE MOST RECENT BATCH OF IMPLEMENTATION TERM SHEETS (.6); DISCUSS THE DISPOSITION PLANS WITH S. BUFFONE (.2); BEGIN TO PREPARE THE FORM OF DISPOSITION PLAN (.6); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING OTHER CORPORATE GOVERNANCE MATTERS (.5).
- 2.40 NORDAHL, STEPHEN D STATUS CALL WITH GDC (ROSENTHAL, BUFFONE, ET AL.) AND ARCAPITA REGARDING STATUS ISSUES (1.7); REVIEW AND RESPOND TO EMAILS REGARDING IP QUESTIONS (.4); REVIEW IP TRANSFER AGREEMENT (.3).
- 2.80 KELSEY, MATTHEW K DRAFT CONFIRMATION ORDER.
- 0.50 MCPHEE, GILLIAN REVIEW EMAIL FROM BROKER ABOUT NEXT STEPS ON D&O INSURANCE; DRAFT AND SEND EMAIL WITH COMMENTS ON SAME.
- 0.40 WEISSER, JOSHUA CONFERENCE WITH POTENTIAL PLAN OBJECTOR (.2); RELATED INTERNAL CONFERENCES (.2).
- 0.90 CORSICO, JONATHAN L IMPLEMENTATION OF DISPOSITION COMMITTEES.

- 11.20 O'GRADY, JAMES B STATUS CALL WITH CLIENT, AND FOLLOW UP DISCUSSION AND E-MAILS (2.4); CALL RE REORGANIZATION PROCESS IN CAYMAN, AND FOLLOW UP E-MAILS (2.1); EMAILS AND ANALYSIS RE SYNDICATION COMPANY INTEREST REDEMPTION (1.6); EMAILS RE UCC DIRECTOR APPOINTMENTS (.8); REVIEW AND ANALYSIS OF AHQ AND AREIF MATERIALS, AND E-MAILS RE SAME (2.0); REVIEW OF J. CORSICO'S COMMENTS TO TRANSACTION HOLDCO ARTICLES, AND E-MAILS RE SAME (1.1); PREPARE SUMMARY OF STATUS CALL WITH CLIENT (1.2).
- 1.50 GRAVES, JEREMY L TELECONFERENCE WITH COMPANY REGARDING STATUS UPDATE (1.3); EMAILS REGARDING POTENTIAL REVISIONS TO THE PLAN (.2).
- 1.30 MUZUMDAR, SAEED ATTEND CALL REGARDING COORDINATION WITH CAYMAN COUNSEL (.5); ATTENTION TO INTERNAL REORGANIZATION MATTERS (.8).
- 6.70 MEDRANO, KEVIN A REVIEW DISPOSITION COMMITTEE IMPLEMENTATION DOCUMENTS (.5); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.1); DRAFT AIM COMPANY FORMATION CHECKLIST (3.5); TELEPHONE CONFERENCE WITH MOURANT AND PAGET BROWN REGARDING COORDINATION OF DOCUMENTS (1.3); REVIEW AND REVISE FORM OF CONTRIBUTION AGREEMENT FOR INTERNAL REORGANIZATION (.3).
- 4.50 MOSKOWITZ, ALAN REVIEW BALLOT REPORTS (8); PHONE CONFERENCE WITH GCG REGARDING SAME (.8); EMAIL CORRESPONDENCE REGARDING CBB BALLOT (1.7); EMAIL CORRESPONDENCE REGARDING SIF BALLOT (.5); OFFICE CONFERENCE WITH J. WEISSER REGARDING PROPOSED LANGUAGE TO CONFIRMATION ORDER (.7).
- 1.00 MOSKOWITZ, ALAN REVIEW SCB SETTLEMENT MOTION (.7); PHONE CONFERENCE WITH J. GRAVES REGARDING SAME (.3).
- 1.80 BOUSLOG, MATTHEW G DRAFT CONFIRMATION BRIEF (1.1); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.1); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.3); ANALYZE FINANCIAL STATEMENTS (.2); REVIEW VOTING REPORT (.1).

3.60 CLARKIN-BRESLIN, JAMES P ATTEND CONFERENCE CALL WITH TEAM REGARDING
DISPOSITION COMMITTEE ISSUES; DRAFT
DOCUMENT TO TRACK SIGNATURES NEEDED TO
EFFECT DISPOSITION COMMITTEES.

05/22/13

3.40 MILLET, CRAIG H EMAILS RE PLAN SUPPLEMENT DOCUMENTS AND
WORK IN PROGRESS (.6); EMAILS RE DECLARATIONS
FROM ROTHSCHILD AND A&M NEEDED IN SUPPORT
OF CONFIRMATION BRIEF (.4); EMAILS TO E. FLECK
RE MAYHOOLA INSURANCE CLAIM ISSUES AND
CONFERENCE CALL WITH E. FLECK RE MFI CLAIMS
AND HARBOURVEST ISSUES (.8); EMAIL RE
MODIFICATION TO CONFERENCE ORDER RE
SUNTRUST/3PD (.2); EMAILS RE PLAN VOTING
STATUS (.2); EMAILS RE CONFIRMATION BRIEF
PREPARATION AND STATUS (.4); MULTIPLE EMAILS
RE PREPARATION FOR CONFIRMATION HEARING (.8).

6.20 ROSENTHAL, MICHAEL A EMAILS WITH A. DOSHI AND A FREEMAN REGARDING
CBB BALLOT (.2); EMAILS WITH J. JULIAN AND E.
FLECK REGARDING SCB SETTLEMENT TERMS (.3);
EMAIL WITH A. ROGERS REGARDING TADHAMMON
VOTE (.1); EMAIL TO J. JULIAN, E. FLECK AND OTHERS
REGARDING STATUS OF SCB DISCUSSIONS (.2);
EMAILS TO AND FROM J. JULIAN, E. FLECK, M. TAN, M.
POLLARD REGARDING OPEN SCB HONITON ISSUES
(.3); CONFERENCE CALL WITH N. LABOVITZ, S.
BUFFONE AND S. KAHN REGARDING HV ISSUES (.4);
CONFERENCE CALLS WITH M. TAN AND H.
THOMPSON REGARDING HV ISSUES (.6); TELEPHONE
WITH S. NORDAHL REGARDING OPEN MSA ISSUES
(.3); REVIEW MARK-UP OF MSA AGREEMENT (.8);
REVIEW AND COMMENT ON PROPOSED DISPOSITION
PLAN EXHIBIT (.3); REVIEW H. THOMPSON
COMMENTS TO CONSULTING AGREEMENTS (.2);
REVISE HQ SETTLEMENT AGREEMENT (1.3); EMAIL
WITH J. O'GRADY REGARDING IMPLEMENTATION
CHART FOR AIM AND SERVICE AGREEMENTS (.2);
REVIEW MSA OPEN ISSUES LIST FROM S. NORDAHL
(.4); WORK ON PLAN SUPPLEMENT LIST (.6)

- 12.70 BUFFONE, STEVEN P EMAIL A. KIM RE AIM ENTITIES (.1); NUMEROUS EMAILS WITH M. ROSENTHAL AND B. RUSTUM RE MINIMUM SALES PRICES (.3); SEVERAL EMAILS WITH J. MORGAN OF MILBANK RE MSA (.3); NUMEROUS EMAILS RE REORGANIZATION OF SYNDICATION COMPANY STRUCTURES IN CERTAIN INSTANCES (.5); EMAIL J. TRINKLEIN RE STRUCTURING OF SAME (.1); MEET WITH M. ROSENTHAL (.3); SEVERAL EMAILS WITH B. RUSTUM RE SHAREHOLDERS AGREEMENT (.3); PREPARE FOR CONFERENCE CALL WITH MILBANK RE THEIR COMMENTS ON THE MANAGEMENT SERVICES AGREEMENT AND PARTICIPATE IN LENGTHY CONFERENCE CALL, AND MEET WITH S. NORDAHL AFTER CALL RE OPEN ISSUES AND NEXT STEPS (2.4); SEVERAL EMAILS RE AREIF (.4); EMAIL WITH HARDEEP PLAHE RE DUBAI (.1); CONFERENCE CALL WITH N. LABOVITZ OF DEBEVOISE AND M. ROSENTHAL RE HARBOURVEST KEY ISSUES OF CONCERN (.5); CONFERENCE CALL WITH M. TAN, H. THOMPSON AND M. ROSENTHAL RE HARBOURVEST AND MSA (.7); NUMEROUS EMAILS WITH M. ROSENTHAL AND B. RUSTUM RE REDEMPTION AND REORGANIZATION OF CERTAIN ARCAPITA PARTIALLY OWNED SYNDICATION COMPANIES (.4); EMAIL H. PLAHE RE FORMING DUBAI ENTITY FOR AIM (.2); CALL WITH B. RUSTUM RE STAFFING (.3); PROVIDE COMMENTS ON VARIOUS PROVISIONS OF THE MSA TO S. NORDAHL IN CONNECTION WITH HIS PREPARATION OF AN ISSUES LIST FOR THE CLIENT (.7); PREPARE SUMMARY OF ISSUES DISCUSSED ON AND ACTION ITEMS RESULTING FROM 5/21 INTERNAL STATUS CALL (1.2); SEVERAL EMAILS RE AIM SLIDES TO BE FILED BY 5/31 (.3); SEVERAL EMAILS RE POTENTIAL UCC REVISIONS TO TOPCO EQUITY TERMS (.3); EMAILS M. ROSENTHAL AND S. NORDAHL RE MSA (.2); REVIEW MEMO FROM B. RUSTUM RE REORGANIZATION OF SYNDICATION COMPANIES (.3); SEVERAL EMAILS RE SUMMARY OF KEY ISSUES UNDER MSA AND REVIEW AND COMMENT ON SAME (.8); EMAIL J. O'GRADY RE CAYMANS MEMS AND ARTS (.2); EMAIL J. O'GRADY RE CAYMAN ISSUES (.1); EMAIL J. MORGAN RE TOPCO EQUITY DOCUMENTS (.2); EMAIL C. BABCOCK RE HARBOURVEST (.1); REVIEW AND COMMENT ON VARIOUS TOPCO EQUITY DOCUMENTS (1.4).
- 0.40 TRINKLEIN, JEFFREY NOTE TO RUSTUM REGARDING SYNDICATION COS.
- 1.00 BANNISTER, J. ALAN CONFERENCE WITH E. KHALIL (.5); REVIEW MUDARABA AGREEMENT (.5).

- 10.60 KHALIL, EMAD H ATTENTION TO INCREASING PROPOSED SIZE OF DIP – CONFERENCES WITH A&M, ROTHSCHILD AND INTERNALLY RE: SAME (2.4); REVIEW DIP CASH MODEL (1.4); ATTENTION TO GETTING CAYMAN APPROVAL OF GSI DIP/EXIT (3.1); CONFERENCE WITH J. WEISSER RE: SAME AND FOLLOW-UP WITH CAYMAN COUNSEL (.6); TELEPHONE CONFERENCE WITH A. BANNISTER TO DISCUSS SUKUK ISSUES (.4); INITIAL REVIEW OF DIP/EXIT DOCUMENTS TRANSMITTED BY LATHAM INCLUDING MURABAHA AGREEMENT, INVESTMENT AGENCY AGREEMENT AND NETTING LETTER (1.5); FOLLOW UP WITH ENGLISH LAW A COLLEAGUES AND ROTHSCHILD RE: REQUIRED AREAS OF FOCUS (.5); ATTENTION TO VARIOUS TIMING AND OUTCOMES OF CLOSING SALE (.7).
- 6.30 RUSTUM, WILLIAM M CONTINUE TO PREPARE SPREADSHEET SHOWING AN EXAMPLE OF THE REDEMPTIONS OF AIHL INTERESTS IN THE SYNDCOS, SEND TO MILBANK AND THE INTERNAL WORKING GROUP (.7); PARTICIPATE IN A CALL WITH MILBANK AND OTHERS TO DISCUSS THE REDEMPTIONS (.3); EMAIL TO H. THOMPSON REGARDING THE PLAN FOR THE REDEMPTIONS, ATTACHING THE MODELS FOR SAME (.5); PREPARE AN INITIAL DRAFT OF THE TEMPLATE FOR THE DISPOSITION PLAN, SEND TO M. ROSENTHAL AND S. BUFFONE FOR THEIR REVIEW (2.4); TELEPHONE CALL WITH S. BUFFONE REGARDING VARIOUS MATTERS, INCLUDING HELP WITH IMPLEMENTING THE SHAREHOLDERS' AGREEMENT (.2); BEGIN TO REVIEW THE MEMORANDUM AND ARTICLES OF ASSOCIATION FOR THE CAYMAN TRANSACTION HOLDCOS (1.4); MONITOR AND RESPOND TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS TOPICS, INCLUDING CORPORATE GOVERNANCE AND AIM (.8).
- 5.90 NORDAHL, STEPHEN D REVIEW REVISED MSA (2.6); TELEPHONE CONFERENCE WITH MILBANK REGARDING REVISIONS TO MSA WITH S. BUFFONE AND D. ANGEL (1.1); OFFICE CONFERENCE WITH D. ANGEL REGARDING MSA (.3); DRAFT INTERNAL KEY ISSUES LIST (1.9).
- 0.40 PLAHE, HARDEEP S EMAILS WITH US COLLEAGUES RE DUBAI ENTITY.

- 2.20 KELSEY, MATTHEW K COORDINATE WITH COMPANY AND GCG REGARDING BALLOTING AND TABULATION (.8); REVIEW CORRESPONDENCE REGARDING CONFIRMATION ORDER AND PROPOSED ADDITIONS (.4); CONTINUE DRAFT CONFIRMATION ORDER (1.0).
- 1.50 ANGEL, DANIEL TELECONFERENCE WITH MILBANK RE MASTER SERVICES AGREEMENT (1.0); REVISE MSA ISSUES LIST (.5).
- 1.30 CORSICO, JONATHAN L PORTFOLIO COMPANY RESTRUCTURING AND IMPACT ON DISPOSITION COMMITTEE IMPLEMENTATION PROCESS.
- 10.00 O'GRADY, JAMES B EMAILS RE REORGANIZATION LOGISTICS (.6); CALL RE ARCAPITA INTERESTS IN SYNDICATION COMPANIES, AND FOLLOW-UP ANALYSIS AND E-MAILS RE SAME (1.9); E-MAILS RE AREIF STRUCTURE (.4); EMAILS AND CALLS RE ASSUMPTION OF SGRF CONTRACT (1.0); CALL WITH DEBEVOISE RE HARBOURVEST NEGOTIATIONS (.7); COORDINATE RE FORMATION OF AIM SUBSIDIARIES (.4); REVIEW OF TRANSACTION HOLDCO ARTICLES, AND E-MAILS RE SAME (3.3); CALLS AND E-MAILS RE TOPCO EQUITY DOCUMENTATION (.3); EMAILS RE UCC BOARD APPOINTMENTS (.3); REVISIONS TO AIM CHARTS FINAL IMPLEMENTATION MEMO AND AIM CHARTS AND E-MAILS RE SAME (1.1).
- 5.00 GRAVES, JEREMY L EMAILS WITH MULTIPLE PARTIES REGARDING CAYMAN APPROVAL OF PLAN (.4); TELECONFERENCE WITH S. DICKSON AND T. ZACAROLI REGARDING LETTER TO SCB (.7); TELECONFERENCE WITH JPLS REGARDING SCB EVIDENCE (.5); CORRESPOND WITH M. BOUSLOG REGARDING CONFIRMATION BRIEF (.2); REVIEW MEMO RELATED TO INSURANCE PROCEEDS IN CONNECTION WITH THE PLAN (.2); DRAFT SUPPLEMENTAL THOMPSON AFFIDAVIT (3.0).
- 0.30 REDA, JUSTIN J CALL WITH J. O'GRADY REGARDING REVISIONS TO IMPLEMENTATION MEMO AND DELEGATION OF SERVICES CHARTS FOR FILING.
- 1.90 MEDRANO, KEVIN A REVIEW AND REVISE CONTRIBUTION AGREEMENT (.5); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.2); CORRESPOND REGARDING AIM ENTITY FORMATION (.2).

- 3.80 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING SOLICITATION (1.7); EMAIL CORRESPONDENCE WITH GCG REGARDING AFFIDAVITS OF PUBLICATION OF CONFIRMATION HEARING NOTICE (.2); REVIEW AND PREPARE SAME FOR FILING (.2); EMAIL CORRESPONDENCE REGARDING SIF BALLOT (.5); REVIEW JPL AFFIDAVIT (.5); REVIEW BALLOT REPORTS (.7).
- 3.50 MOSKOWITZ, ALAN PHONE CONFERENCE WITH J. GRAVES REGARDING AFFIDAVITS IN SUPPORT OF CONFIRMATION (.5); REVISE OUTLINE OF SAME (.5); DRAFT PORTION OF CONFIRMATION BRIEF (2.5).
- 6.60 BOUSLOG, MATTHEW G DRAFT CONFIRMATION BRIEF (4.5); RESEARCH RE SAME (1.2); CONFERENCE WITH C. MILLET RE SAME (.3); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.1); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.2); EMAILS WITH M. ROSENTHAL, C. MILLET AND M. KVARDA RE CAYMAN HEARING FILINGS (.3).
- 1.20 ZOU, CHI READ MANAGEMENT SERVICE AGREEMENT IN PREPARATION FOR CONFERENCE CALL.
- 05/23/13
1.40 MILLET, CRAIG H EMAILS RE PLAN SUPPLEMENT AND WORK IN PROGRESS (.5); EMAILS RE ANCILLARY DOCUMENTS AND DECLARATIONS NEEDED IN SUPPORT OF CONFIRMATION BRIEF (.3); EMAIL TO E. FLECK RE INSURANCE ISSUES AND CLAIMS BY CREDITORS ON COVERAGE (.6).

8.10 ROSENTHAL, MICHAEL A

EMAILS WITH A. FREEMAN, J. WEISSER AND A. DOSHI REGARDING CBB BALLOT AND AMOUNT (.3); EMAILS WITH M. POLLARD REGARDING RESOLUTION OF SCB ISSUES (.3); REVISE SCB SETTLEMENT AGREEMENT DRAFT (.2); EMAIL TO CLIENT REGARDING SCB SETTLEMENT (.1); PREPARE FOR CONFERENCE CALL WITH CLIENT REGARDING OPEN MSA ISSUES (.3); EMAIL WITH A. DOSHI REGARDING SENIOR MANAGEMENT CLAIMS AND BALLOTS (.1); EMAIL WITH H. THOMPSON REGARDING DISPOSITION COMMITTEES (.1); EMAILS WITH M. POLLARD REGARDING STATUS OF HONITON NEGOTIATIONS AND REVIEW TERM SHEET (.3); REVIEW SETTLEMENT AGREEMENT MARK-UP FROM M. POLLARD (.1); SEVERAL TELEPHONE CALLS WITH B. GREER REGARDING SCB SETTLEMENT (.4); FURTHER REVISION TO SCB SETTLEMENT AGREEMENT (1.1); DRAFT LETTER TO B. GREER REGARDING SCB PLAN TREATMENT IN THE ABSENCE OF COMPREHENSIVE SETTLEMENT (1.1); TELEPHONE WITH E. FLECK REGARDING JPL AFFIDAVIT AND OTHER PLAN MATTERS (.3); WORK ON DOCUMENTS TO BE FILED IN PLAN SUPPLEMENT (1.7); REVIEW PROPOSED REVISIONS TO EQUITY TERM SHEET (.8); FURTHER DISCUSSIONS WITH E. FLECK AND B. GREER REGARDING SCB SETTLEMENT (.3); EMAILS WITH E. FLECK REGARDING D&O POLICIES (.2); EMAILS WITH J. CORSICO AND B. THOMAS REGARDING PLAN SUPPLEMENT DOCUMENTS (.2); EMAILS TO S. BUFFONE AND J. CORSICO REGARDING TRANSACTION HOLDCO BOARDS (.2).

15.50 BUFFONE, STEVEN P

SEVERAL EMAILS AND CALLS RELATING TO MSA ISSUES LIST (.5); CONFERENCE CALL WITH M. ROSENTHAL AND S. NORDAHL REGARDING MSA ISSUES LIST (.4); EMAILS REGARDING AIM ENTITY FORMATION (.2); EMAILS WITH J. O'GRADY REGARDING REORGANIZATION OF CERTAIN SYNDICATION COMPANIES (.3); EMAIL A. DOSHI REGARDING BAHRAIN LICENSE ISSUES (.3); EMAIL H. PLAHE REGARDING DUBAI FORMATION AND LICENSE ISSUES, REPLY TO SAME (.1); SEVERAL EMAILS J. MORGAN OF MILBANK REGARDING TOPCO EQUITY DOCUMENTS (.2); EMAIL B. THOMAS REGARDING AIM STRUCTURE AND INVESTMENT ACT ISSUES (.2); MEET WITH M. ROSENTHAL AND REVIEW AND REVISE SCB SETTLEMENT AGREEMENT (2.3); CONFERENCE CALL WITH M. ROSENTHAL AND J. GRAVES REGARDING DOCUMENTS TO BE FILED ON 5/31 (.5); EMAILS REGARDING DUBAI (.3); SEVERAL EMAILS REGARDING MSA AND SETTING UP CONFERENCE CALL WITH ARCAPITA, HOULIHAN AND MILBANK ON 5/24 (.4); MEET WITH E. KHALIL REGARDING SUKUK AND DIP ISSUES (.3); REVIEW AND REVISE MSA ISSUES LIST BY REVIEWING MILBANK MARKUP OF MSA (2.9) MEET WITH M. ROSENTHAL REGARDING BOARD COMPOSITION (.2); EMAILS WITH B. RUSTUM, J. O'GRADY AND OTHERS REGARDING BOARD COMPOSITION; NUMEROUS EMAILS WITH J. O'GRADY REGARDING WHICH DOCUMENTS TO BE FILED ON 5/31 (.4); NUMEROUS EMAILS WITH J. CORSICO, B. RUSTUM, M. ROSENTHAL AND J. O'GRADY REGARDING BOARD COMPOSITION ISSUES, REVIEW PROVISIONS OF EQUITY TERM SHEET AND VARIOUS ARTICLES OF ASSOCIATION REGARDING SAME (.9); REVIEW AND REVISE LIST OF PLAN SUPPLEMENT DOCUMENTS PREPARED BY M. ROSENTHAL AND MEET WITH M. ROSENTHAL REGARDING SAME (.6); EMAIL J. O'GRADY REGARDING MILBANK REQUESTS REGARDING CAYMAN DIRECTOR INFORMATION (.2); SEVERAL EMAILS WITH CLIENT REGARDING MANAGEMENT SERVICES AGREEMENT (.3); EMAILS WITH J. O'GRADY AND M. ROSENTHAL REGARDING AIM DUBAI (.2); SEVERAL EMAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING CHANGE OF CONTROL ISSUES (.3); EMAILS WITH B. RIPPEON AND OTHERS AND REVIEW REVISED DRAFT OF ADMINISTRATION AGREEMENT (.7); REVIEW REVISED EQUITY TERM SHEET DISTRIBUTED BY MILBANK AND SEVERAL EMAILS REGARDING MATERIAL CHANGES MADE IN SAME (.7); REVIEW MILBANK MARKUP OF EQUITY TERM SHEET AND SEVERAL EMAILS REGARDING SAME (1.2); REVIEW SEVERAL B. RUSTUM MARKUPS OF IMPLEMENTATION TERM SHEETS (.7); REVIEW EMAILS FROM I. PAGET-BROWN AND B. RIPPEON REGARDING AIPL AND NRA ISSUES (.2).

- 0.30 TRINKLEIN, JEFFREY DISCUSS DEVELOPMENTS WITH M. ROSENTHAL (.1); TALK WITH A. ROGERS REGARDING TRANSACTION HOLDCOS (.1); NOTE TO O'GRADY REGARDING ENTITY CLASSIFICATION (.1).
- 0.50 BANNISTER, J. ALAN CALL WITH J. JACKSON REGARDING PROPOSED LISTING OF SUKUKS.
- 12.40 KHALIL, EMAD H TELEPHONE CONFERENCE WITH LATHAM TO DISCUSS PROCESS AND INITIAL POINTS (1.1); CONTINUE TO REVIEW AND COMMENT ON DRAFT DIP/EXIT DOCUMENTS (AND COMPARE AGAINST FIG DIP) (3.9); CONFERENCE WITH J. WEISSER AND S. ROSS AND COMPILE ISSUES LIST AND PRELIMINARY MARK-UP AND TRANSMIT TO CLIENT (.6); TELEPHONE CONFERENCE WITH MILBANK ON SUKUK DOCUMENTS (.7); INITIAL REVIEW OF DRAFTED CAYMAN MEMORANDUM & ARTICLES FOR MUDAREB (6.1).
- 5.90 RUSTUM, WILLIAM M REVIEW EMAIL COMMUNICATION AND ATTACHMENTS REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS (1.3); REVIEW AND EDIT THE [REDACTED] IMPLEMENTATION TERM SHEET, SEND TO C. BABCOCK (.7); REVIEW AND EDIT THE DRAFT ARTICLES OF ASSOCIATION PREPARED BY OUR CAYMAN COUNSEL, SEND COMMENTS TO J. O'GRADY (3.4); SUBSEQUENT EMAIL COMMUNICATION WITH THE INTERNAL WORKING GROUP REGARDING THE COMPOSITION OF THE TRANSACTION HOLDCO BOARDS OF DIRECTORS (.5).
- 3.20 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH ARCAPITA REGARDING MSA KEY ISSUES, S. BUFFONE AND M. ROSENTHAL (.5); REVISE AND EDIT MSA (2.3); EDIT ISSUES LIST FOR MSA (.4).
- 0.20 PLAHE, HARDEEP S EMAIL TO ARCAPITA RE DUBAI ENTITY ESTABLISHMENT.
- 2.70 KELSEY, MATTHEW K CALLS TO CREDITORS REGARDING PLAN AND CONFIRMATION ISSUES (.4); CONTINUE DRAFTING CONFIRMATION ORDER (1.8); REVIEW PLAN SUPPLEMENT CHECKLIST AND STATUS (.5).
- 0.50 ANGEL, DANIEL TELECONFERENCE WITH AIM RE MSA.

- 2.20 CORSICO, JONATHAN L BOARD OF DIRECTORS AND DISPOSITION COMMITTEE STRUCTURING.
- 9.10 O'GRADY, JAMES B REVIEW OF DIP/EXIT FACILITY PROVISIONS, AND E-MAILS AND CALLS WITH J. WEISSER AND S. ROSS RE SAME (1.2); EMAILS TO COORDINATE SUMMER ASSIGNMENTS (.4); EMAILS RE THIRD-PARTY INDEBTEDNESS OF CAYMAN MERGER PARTIES (.2); COMPLETE MARKUP OF TRANSACTION HOLDCO MEMS AND ARTS, AND E-MAILS RE SAME (1.6); EMAILS RE SYNDICATION COMPANY REDEMPTION TRANSACTIONS (.9); REVIEW OF MARKUP OF EQUITY TERM SHEET, AND E-MAILS AND CALLS RE SAME (1.7); REVISIONS TO AIM SERVICES CHART AND E-MAILS RE SAME (1.7); EMAILS RE DOCUMENTS TO BE FILED ON PLAN SUPPLEMENT DATE (.5); EMAILS RE SINGAPORE ARCAPITA ENTITY FOR EXIT FACILITY DILIGENCE (.3); EMAILS RE UCC DIRECTOR SEARCH (.2); EMAILS RE PROFESSIONAL FEES ESCROW AGREEMENT (.4).
- 3.90 GRAVES, JEREMY L CORRESPOND WITH M. BOUSLOG REGARDING CONFIRMATION BRIEF (.4); REVIEW AND COMMENT ON SCB LETTER (.2); WORK ON PLAN SUPPLEMENT (2.6); COORDINATE EVIDENCE FOR CAYMAN HEARING (.7).
- 1.60 MUZUMDAR, SAEED ATTEND CALLS WITH CAYMAN COUNSELS REGARDING REORGANIZATION STEPS AND REVISE DOCUMENTATION WITH RESPECT TO THE SAME.
- 5.00 REDA, JUSTIN J REVIEW AND REVISE IMPLEMENTATION MEMO AND DELEGATION OF SERVICES CHARTS FOR FILING.
- 3.70 MEDRANO, KEVIN A CORRESPOND REGARDING DISPOSITION COMMITTEE IMPLEMENTATION (.9); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.3); TELEPHONE CONFERENCES WITH CAYMAN COUNSEL REGARDING INTERNAL REORGANIZATION (1.0); REVIEW AND CORRESPOND REGARDING FORMS OF INTERNAL REORGANIZATION DOCUMENTS (.5).

- 5.30 MOSKOWITZ, ALAN REVIEW CURRENT DRAFT OF CONFIRMATION BRIEF (1.5); DRAFT A&M AFFIDAVIT IN SUPPORT OF PLAN CONFIRMATION (1.2); DRAFT ROTHSCHILD AFFIDAVIT IN SUPPORT OF PLAN CONFIRMATION (1.2); REVIEW BALLOT REPORTS (.9); EMAIL CORRESPONDENCE REGARDING CBB BALLOT (.5).
- 8.50 BOUSLOG, MATTHEW G DRAFT CONFIRMATION BRIEF (5.0); RESEARCH RE SAME (2.3); EMAILS WITH C. MILLET, J. GRAVES AND A. MOSKOWITZ RE CONFIRMATION BRIEF AND DECLARATIONS (.4) CALLS WITH J. GRAVES AND A. MOSKOWITZ RE SAME (.4); CONFERENCE WITH C. MILLET RE SAME AND CAYMAN HEARINGS (.3); EMAILS WITH C. MILLET RE PLAN SUPPLEMENT (.1).
- 2.60 CLARKIN-BRESLIN, JAMES P ATTEND CONFERENCE CALL WITH ARCAPITA AND S. BUFFONE AND S. NORDAHL (.5); DISCUSS ISSUES RELATED TO CALL (.2); DRAFT DOCUMENT THAT TRACKS WHICH SIGNATURES ARE REQUIRED IN ORDER TO EFFECT DISPOSITION OF ARCAPITA'S INVESTMENTS (1.9).
- 3.40 ZOU, CHI CONFERENCE CALL AND MEETING WITH S. BUFFONE AND M. ROSENTHAL; READ MANAGEMENT SERVICE AGREEMENT IN PREPARATION FOR CONFERENCE CALL.
- 05/24/13
1.70 MILLET, CRAIG H EMAILS RE CONFIRMATION BRIEF AND SUPPORTING EVIDENCE (.3); MULTIPLE EMAILS AND CALL RE WIP AND ISSUES TOWARD CONFIRMATION AND CAYMAN HEARING (.9); EMAILS RE BALLOTING AND VOTING ISSUES (.5).

9.10 ROSENTHAL, MICHAEL A

EMAILS WITH E. FLECK REGARDING SCB SETTLEMENT (.1); EMAILS WITH B. GREER, M. POLLARD AND OTHERS RE SCB SETTLEMENT (.2); CONFERENCE CALL WITH M. TAN, H. THOMPSON, S. NORDAHL RE MSA ISSUES (.8); REVIEW MOURANT PROPOSED CHANGES TO ARTICLES (.4); REVISE SCB SETTLEMENT AGREEMENT (.9); TELEPHONE WITH H. THOMPSON REGARDING IMPLEMENTATION ISSUES (.3); TELEPHONE WITH J. TRINKLEIN REGARDING IMPLEMENTATION STRUCTURE ISSUES (.3); COMMENT ON DISPOSITION PLAN EXHIBIT (.2); EMAIL WITH M. TAN AND M. CHOWDHURY REGARDING INCENTIVE PLANS AND ARRANGEMENTS (.3); REVIEW H. THOMPSON MARK-UP TO CONSULTING AGREEMENT (.4); REVIEW REVISED EQUITY TERM SHEET AND PREPARE FOR CALL WITH MILBANK REGARDING SAME (.4); CONFERENCE CALL WITH MILBANK REGARDING EQUITY TERM SHEET (.4); EMAILS WITH J. O'GRADY REGARDING CHANGES TO EQUITY TERM SHEET (.2); PARTICIPATE IN CONFERENCE CALL WITH MILBANK REGARDING MSA REVISIONS (1.8); REVISE COOPERATION TERM SHEET FOR PLAN SUPPLEMENT FILING (.7); EMAIL TO M. KELSEY AND J. GRAVES REGARDING CONFIRMATION ORDER PROVISIONS RELATED TO SEVERANCE (.2); REVIEW SCB MARK-UP TO SETTLEMENT AGREEMENT (.6); REVIEW AND REVISE CONSOLIDATED MARK-UP INCORPORATING SCB COMMENTS (.6); EMAIL TO M. TAN, M. CHOWDHURY AND H. THOMPSON REGARDING REVISIONS TO MSA (.2); TELEPHONE WITH J. GRAVES REGARDING PLAN TREATMENT OF SEVERANCE PROVISIONS (.1).

14.30 BUFFONE, STEVEN P

SEVERAL EMAILS AND CALLS REGARDING EQUITY TERM SHEET, WARRANTS, VOTING RIGHTS (.6); CONFERENCE CALL WITH MILBANK REGARDING EQUITY TERM SHEET (.7); REVIEW AND REVISE MANAGEMENT SERVICES AGREEMENT (1.9); LENGTHY CONFERENCE CALL WITH MILBANK TO DISCUSS MSA (2.5); MEET WITH M. ROSENTHAL AND S. NORDAHL TO DISCUSS VARIOUS ISSUES UNDER MSA (.6); REVIEW MOURANT COMMENTS ON TRANSACTION HOLDCO ARTICLES OF ASSOCIATION (.5); REVIEW MILBANK MARK-UP OF SHAREHOLDERS AGREEMENT (1.4); REVIEW FORM OF SERIES A WARRANT AS RECEIVED FROM MILBANK (.7); SEVERAL EMAILS WITH M. ROSENTHAL AND E. KHALIL REGARDING PERMITTED PAYMENTS UNDER EXIT FACILITY (.3); REVIEW COMMENTS OF B. RUSTUM MADE ON SEVERAL IMPLEMENTATION TERM SHEETS (1.2); REVIEW AND COMMENT ON FORM OF DISPOSITION PLAN AS DRAFTED BY B. RUSTUM (.8); EMAILS WITH M. ROSENTHAL REGARDING INCLUSION OF SEVERANCE OBLIGATION IN CONFIRMATION ORDER (.2); SEVERAL EMAILS WITH J. O'GRADY AND J. GRAVES REGARDING PROFESSIONAL SERVICES ESCROW AGREEMENT (.4); EMAILS WITH A. BANNISTER AND B. BOLANDER REGARDING SECURITIES LAW ISSUES UNDER REVISED EQUITY TERM SHEET (.2); NUMEROUS EMAILS WITH M. ROSENTHAL, J. O'GRADY AND J. GRAVES REGARDING CHANGES MADE BY MILBANK IN EQUITY TERM SHEET AND ACCEPTABILITY TO ARCAPITA (.5); SEVERAL EMAILS WITH M. ROSENTHAL, M. TAN, M. CHOWDHURY REGARDING DOCUMENTATION OF INCENTIVE PLANS (.3); SEVERAL EMAILS WITH J. O'GRADY AND J. WAUCHOPE OF MOURANT REGARDING MOURANT COMMENTS ON ARTICLES OF ASSOCIATION OF CAYMAN TRANSACTION HOLDCOS (.3); SEVERAL EMAILS REGARDING SBC SETTLEMENT AGREEMENT (.3); EMAILS J. O'GRADY AND K. SHAH OF MILBANK REGARDING SELECTION OF DISBURSEMENT AGENT (.2); REVIEW REVISED ARTICLES OF ASSOCIATION OF CAYMAN TRANSACTION HOLDCOS (.7).

0.40 BOLANDER, BRUCE D

REVIEW EMAIL REGARDING LIST OF DOCUMENTS NEEDED FOR PLAN IMPLEMENTATION.

- 8.40 KHALIL, EMAD H ALL HANDS CALL WITH CLIENT TO GO THROUGH DIP/EXIT ISSUE LIST (1.1); ATTENTION TO DIP UPSIZING ISSUES (3.9); ATTENTION TO DRAFT DIP ORDER (2.1); PREPARE INITIAL DRAFT MARK-UP OF DIP/EXIT MURABAHA AGREEMENT AND TRANSMIT TO LATHAM AND GSI (1.3).
- 6.20 RUSTUM, WILLIAM M REVIEW THE REVISED DRAFT OF THE EQUITY TERM SHEET SENT BY MILBANK (.7); PARTICIPATE IN CALL WITH MILBANK TO DISCUSS THE EQUITY TERM SHEET (.5); INCORPORATE COMMENTS FROM M. ROSENTHAL AND J. CORSICO ON THE FORM OF DISPOSITION PLAN, REVISE SAME, SEND TO THE WORKING GROUP (.8); REVIEW AND EDIT SEVERAL IMPLEMENTATION TERM SHEETS, SEND COMMENTS TO C. BABCOCK (2.3); UPDATE MY SUMMARIES OF THE INVESTMENTS FOR THE MOST RECENT IMPLEMENTATION TERM SHEET (.7); MONITOR AND RESPOND TO NUMEROUS INTERNAL EMAILS (AND THEIR ATTACHMENTS) REGARDING CORPORATE GOVERNANCE MATTERS (1.2).
- 4.20 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH ARCAPITA, M. ROSENTHAL AND S. BUFFONE REGARDING MSA (.8); PREPARE FOR MSA DISCUSSION (1.4); TELEPHONE CONFERENCE WITH MILBANK, S. BUFFONE REGARDING MSA (1.5); TELEPHONE CONFERENCE WITH B. THOMAS REGARDING IAA IN MSA (.5).
- 0.60 KELSEY, MATTHEW K COORDINATE WITH COMPANY AND GCG REGARDING VOTING REPORT AND DUPLICATES.
- 0.20 ANGEL, DANIEL FOLLOW-UP WITH S. NORDAHL RE TERM SHEET WITH RESPECT TO MILBANK REVISED DRAFT OF MSA.
- 3.20 CORSICO, JONATHAN L REVIEW TEMPLATE DISPOSITION PLAN (.9); REVIEW REVISED SHAREHOLDERS AGREEMENT (2.3).
- 6.60 O'GRADY, JAMES B EMAILS RE DELAWARE ORGANIZATIONAL DOCUMENTS (.2); EMAILS AND CALLS RE PROFESSIONAL FEES ESCROW AGREEMENT (2.3); REVISIONS TO AIM SERVICES CHARTS, AND E-MAILS RE SAME (1.2); CALL WITH MILBANK TO DISCUSS EQUITY TERM SHEET, AND EMAILS AND ANALYSIS RE SAME (1.8); CALL WITH J. WAUCHOPE TO DISCUSS CAYMAN COMMENTS TO FORMS OF TRANSACTION HOLDCO DOCUMENTATION (1.1).

- 5.70 GRAVES, JEREMY L EMAILS WITH MULTIPLE PARTIES REGARDING CAYMAN HEARING (.3); REVISE AND EDIT PLAN (.8); EMAILS WITH J. O'GRADY REGARDING ESTABLISHMENT OF PROFESSIONAL COMPENSATION CLAIMS ESCROW ACCOUNT (.5); REVISE AND EDIT SCB SETTLEMENT AGREEMENT (4.1).
- 1.20 MUZUMDAR, SAEED REVIEW AND REVISE REORGANIZATION DOCUMENTATION AND CORRESPOND WITH LOCAL AND OPPOSING COUNSEL REGARDING THE SAME.
- 5.00 REDA, JUSTIN J REVIEW AND REVISE IMPLEMENTATION MEMO AND DELEGATION OF SERVICES CHARTS FOR FILING (4.1); DISCUSS WITH J. TRINKLEIN, J. O'GRADY, C. THOMAS, AND D. ANGEL (.9).
- 2.90 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST (2.3); CORRESPOND REGARDING PROFESSIONAL FEE ESCROW AGREEMENT (.2); REVIEW AND REVISE FORM OF CONTRIBUTION OF AGREEMENT (.4).
- 6.30 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH GCG REGARDING SOLICITATION (1.5); EMAIL CORRESPONDENCE WITH COUNSEL TO SAMBA AND BNYM REGARDING CLASS 4 BALLOT (.7); EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH COUNSEL TO EIIC REGARDING BALLOT (1.5); REVISE DRAFT AFFIDAVITS IN SUPPORT OF PLAN (.7); REVIEW DRAFT SCB 9019 MOTION (.9); DRAFT MOTION TO SHORTEN NOTICE REGARDING SAME (.5); REVIEW SAA REPORTS AND EMAIL CORRESPONDENCE REGARDING SAME (.5).
- 6.80 BOUSLOG, MATTHEW G DRAFT CONFIRMATION BRIEF (4.1); RESEARCH RE SAME (1.5) EMAILS WITH J. GRAVES AND A. MOSKOWITZ RE SAME (.1); DRAFT DECLARATION RE SAME (1.0); REVIEW VOTING RESULTS (.1).

- 6.20 CLARKIN-BRESLIN, JAMES P REVIEW AND ANALYZE MANAGEMENT SERVICES AGREEMENT BETWEEN AIM AND NEW TOPCO IN ADVANCE OF CALL WITH OPPOSING COUNSEL (2.2); ATTEND CONFERENCE CALL WITH OPPOSING COUNSEL AND S. BUFFONE, S. NORDAHL, M. ROSENTHAL, AND C. ZOU (2.9); DRAFT DOCUMENT TO REFLECT WHICH ITEMS ON ADDENDUM NUMBER TWO WILL BE CARRIED FORWARD TO THE NEW SERVICES AGREEMENT BETWEEN KPMG AND IBM (1.1).
- 3.00 ZOU, CHI ATTEND CONFERENCE CALL WITH S. BUFFONE, M. ROSENTHAL AND S. NORDAHL.
- 05/25/13
- 3.10 ROSENTHAL, MICHAEL A REVIEW UCC MARK-UP OF SCB SETTLEMENT AGREEMENT (.8); EMAILS TO E. FLECK AND R. LEE REGARDING AGREEMENT MARK-UP (.3); TELEPHONE WITH B. GREER RE SCB SETTLEMENT AGREEMENT (.2); EMAILS FROM HISHAM REGARDING SHARE TRANSFERS (.1); EMAILS WITH J. TRINKLEIN RE IMPLEMENTATION ISSUES (.2); EMAIL TO AND FROM H. THOMPSON REGARDING CHANGES TO EQUITY TERM SHEET (.2); EMAILS WITH J. GRAVES REGARDING SCB SETTLEMENT (.3); REVIEW GDC MARK-UP OF SCB SETTLEMENT AGREEMENT (.7); EMAILS WITH H. THOMPSON REGARDING EQUITY TERM SHEET PROPOSED REVISIONS (.3).
- 5.90 BUFFONE, STEVEN P SEVERAL EMAILS WITH J. O'GRADY REGARDING PROFESSIONAL SERVICES ESCROW AGREEMENT (.3); SEVERAL EMAILS WITH B. RUSTUM AND J. O'GRADY REGARDING SHAREHOLDERS' AGREEMENT AND ARTICLES OF ASSOCIATION (.5); SEVERAL EMAILS H. THOMPSON AND M. ROSENTHAL REGARDING EQUITY TERM SHEET (.4); REVIEW MILBANK'S REVISED DRAFT OF SHAREHOLDERS AGREEMENT AND B. RUSTUM'S COMMENTS ON SAME (1.7); SEVERAL EMAILS WITH M. ROSENTHAL REGARDING VOTE OF ARCAPITA BANK SHARES (.2); REVIEW MANAGEMENT SERVICES AGREEMENT AND PROVIDE COMMENTS TO S. NORDAHL (2.8).
- 2.20 KHALIL, EMAD H TELEPHONE CONFERENCES WITH A. PALLET RE: MURABAHA DIP/EXIT AND SHARIA ISSUES (.3); REVIEW FORM TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT FOR WCF-RELATED ISSUES (.9); REVIEW DRAFT MOTION RELATING TO THE GSI DIP FACILITY (1.0).

2.80	RUSTUM, WILLIAM M	REVIEW THE REVISED DRAFT OF THE FORM OF SHAREHOLDERS AGREEMENT SENT TO US BY MILBANK, REVISE SAME, SEND TO THE INTERNAL WORKING GROUP FOR THEIR REVIEW AND COMMENT (2.2); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING THE SHAREHOLDERS AGREEMENT AND OTHER CORPORATE GOVERNANCE MATTERS (.6).
5.20	NORDAHL, STEPHEN D	REVISE AND EDIT MANAGEMENT SERVICES AGREEMENT.
0.40	CORSICO, JONATHAN L	REVIEW REVISED SHAREHOLDERS AGREEMENT.
4.50	O'GRADY, JAMES B	REVIEW OF MILBANK'S REVISIONS TO TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT (1.0); REVIEW OF MOURANT'S COMMENTS TO FORM OF TRANSACTION HOLDCO ARTICLES, AND E-MAILS RE SAME (1.2); REVIEW OF IMPLEMENTATION PLANS AND AIM SERVICES CHARTS, AND E-MAILS RE SAME (1.6); EMAILS RE PROFESSIONAL FEES ESCROW AGREEMENT (.7).
3.60	GRAVES, JEREMY L	REVISE AND EDIT SCB AGREEMENT (2.3); MULTIPLE EMAILS WITH MULTIPLE PARTIES REGARDING SAME (1.3).
1.30	MUZUMDAR, SAEED	REVIEW AND REVISE IMPLEMENTATION MEMO (.8); UPDATE REORGANIZATION CHECKLIST AND RELATED DOCUMENTS (.5).
4.80	MOSKOWITZ, ALAN	REVIEW CONFIRMATION DOCUMENTS (3.5); ATTENTION TO SOLICITATION ISSUES (1.3).
0.10	BOUSLOG, MATTHEW G	EMAIL FROM N. GREENBLATT RE AD HOC FEES.
05/26/13		
1.90	MILLET, CRAIG H	ANALYZE BALLOTING ISSUES AND MULTIPLE EMAILS RE BALLOTING AND VOTING ISSUES.

- 4.20 ROSENTHAL, MICHAEL A REVIEW EXIT FACILITY COMMENTS AND OPEN ISSUES (1.6); PARTICIPATE IN CONFERENCE CALL WITH E. KHALIL, UCC AND LATHAM REGARDING EXIT FACILITY OPEN ISSUES (1.5); EMAIL FROM HISHAM REGARDING SHARE TRANSFERS (.3); EMAILS TO AND FROM B. GREER REGARDING REVISED SCB AGREEMENT (.2); CONSIDER AND RESPOND TO ADDITIONAL EMAILS WITH B. GREER AND E. FLECK REGARDING OPEN SCB SETTLEMENT POINTS (.6).
- 5.40 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING MSA, REVIEW REVISED DRAFT OF MSA AS CIRCULATED BY S. NORDAHL (2.2); REVIEW REVISED DRAFT OF SHAREHOLDERS AGREEMENT AS CIRCULATED BY B. RUSTUM (1.4); REVIEW REVISED DRAFT OF TRANSACTION HOLDCO ARTICLES OF ASSOCIATION AS CIRCULATED BY B. RUSTUM (.6); REVIEW REVISED DRAFT OF ADMINISTRATION AGREEMENT CIRCULATED BY B. RIPPEON (.4); REVIEW EMAIL FROM J. WAUCHOPE REGARDING MOURANT COMMENTS ON DRAFT TRANSACTION HOLDCO ARTICLES OF ASSOCIATION (.3); NUMEROUS EMAILS WITH S. NORDAHL AND M. ROSENTHAL REGARDING MANAGEMENT SERVICES AGREEMENT (.5).
- 3.80 KHALIL, EMAD H REVIEW MILBANK COMMENTS ON EXIT/DIP (1.0); TELEPHONE CONFERENCE WITH LATHAM AND MILBANK TO DISCUSS COMMENTS ON EXIT/DIP (.4); SEPARATE DISCUSSIONS WITH A. PALLET RE: SHARIA ISSUES AND POSSIBLE RESOLUTIONS/APPROACHES (.4); FOLLOW-UP WITH S. ROSS AND R. ERNEST AND S. SANTRA RE: ENGLISH LAW AND LMA MATTERS (1.0); REVIEW AND COMMENT ON IMPLEMENTATION MEMORANDUM (1.0).
- 3.30 RUSTUM, WILLIAM M REVIEW THE REVISED DRAFT OF THE FORM OF ARTICLES OF ASSOCIATION FOR A CAYMAN HOLDCO SEND TO US BY OUR CAYMAN COUNSEL, COMPARE AGAINST THE MARK-UP J. O'GRADY SEND TO OUR CAYMAN COUNSEL, PROVIDE FURTHER COMMENTS TO J. O'GRADY (1.6); UPON RECEIPT OF COMMENTS FROM OUR CAYMAN COUNSEL AND S. ROSS TO THE FORM OF SHAREHOLDERS AGREEMENT, MAKE FURTHER CHANGES TO SAME, SEND BACK TO CAYMAN COUNSEL AND OUR INTERNAL WORKING GROUP (1.2); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING THE ARTICLES, SHAREHOLDERS AGREEMENT AND OTHER CORPORATE GOVERNANCE MATTERS (.5).

2.70	NORDAHL, STEPHEN D	REVIEW COMMENTS TO MANAGEMENT SERVICES AGREEMENT AND REVISE MSA ACCORDINGLY (2.4); DRAFT COVER EMAIL FOR DISTRIBUTION (.3).
0.20	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO REQUIRED PLAN SUPPLEMENT DOCUMENTS.
0.50	CORSICO, JONATHAN L	PLAN FOR DELAWARE TRANSACTION HOLDCO CHARTER AMENDMENTS.
3.00	O'GRADY, JAMES B	REVISIONS TO IMPLEMENTATION STEPS AND AIM SERVICES CHARTS, AND E-MAILS RE SAME (1.7); EMAILS WITH CAYMAN COUNSEL RE TRANSACTION HOLDCO ARTICLES AND REVISIONS TO SAME (1.3).
1.20	GRAVES, JEREMY L	EMAILS WITH M. ROSENTHAL REGARDING SCB SETTLEMENT (.3); REVISE AND EDIT CAYMAN EVIDENCE (.9).
1.00	REDA, JUSTIN J	REVIEW AND REVISE IMPLEMENTATION MEMO AND DELEGATION OF SERVICES CHARTS FOR FILING.
3.40	MEDRANO, KEVIN A	DRAFT PROFESSIONAL FEES ESCROW AGREEMENT (3.1); CORRESPOND REGARDING INTERNAL REORGANIZATION (.3).
5.50	MOSKOWITZ, ALAN	REVIEW SOLICITATION MATERIALS (1.00); REVIEW AND REVISE CONFIRMATION DOCUMENTS (4.5).
0.20	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET, J. WEISSER AND B. KIM RE SIF CLAIM VOTING.
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1.30	MILLET, CRAIG H	MULTIPLE EMAILS RE BALLOTING, VOTING ISSUES AND PREPARATION FOR CONFIRMATION HEARING.

4.40 ROSENTHAL, MICHAEL A

EMAILS TO B. GREER REGARDING SCB SETTLEMENT (.2); EMAILS WITH A. DOSHI REGARDING VOTING ISSUES (.3); EMAIL FROM AND TO H. THOMPSON REGARDING SGRF (.2); EMAIL FROM AND TO GCG REGARDING SHARE TRANSFER PERCENTAGES (.2); EMAILS TO E. FLECK AND OTHERS REGARDING SHARE TRANSFERS (.2); EMAILS WITH H. THOMPSON REGARDING CBB NOTICE AREAS (.2); EMAILS FROM AND TO H. THOMPSON REGARDING HV PARTICIPATION (.2); EMAILS WITH J. TRINKLEIN AND H. THOMPSON RE IMPLEMENTATION STRUCTURE (.2); ADDITIONAL EMAILS WITH B. GREER AND E. FLECK REGARDING SCB SETTLEMENT (.4); EMAILS WITH DAVID BARRACK REGARDING BRUNEI ENTITY VOTE (.2); EMAIL TO L. HIRSH AND J. SPANO REGARDING FUNDING OF HONITON (.1); EMAILS TO B. GREER REGARDING FUNDING OF HONITON PAYMENT (.1); TELEPHONE WITH B. GREER REGARDING SCB/HONITON SETTLEMENT (.2); EMAILS TO M. BROWN REGARDING VOTING AND SHARE TRANSFER RESULTS (.2); EMAILS REGARDING BALLOTS FOR VARIOUS CREDITORS (.1); REVIEW REVISED SCB PROPOSAL FROM SCB (.4); EMAILS TO E. FLECK AND B. GREER REGARDING OPEN SCB ISSUES (.2); TELEPHONE WITH J. GRAVES REGARDING OPEN SCB ISSUES (.1); EMAIL TO C. MILLET REGARDING STATUS OF PLAN SUPPLEMENT MATTERS (.4); EMAILS TO B. GREER AND S. DICKSON REGARDING RESERVE FOR SCB CLAIMS (.3).

7.80 BUFFONE, STEVEN P

SEVERAL EMAILS WITH H. THOMPSON, M. ROSENTHAL, K. MEDRANO REGARDING HARBOURVEST RIGHTS AND PROPOSAL FROM J. TOOMEY OF HARBOURVEST AND REVIEW MATERIALS REGARDING SAME AS PREPARED BY K. MEDRANO (1.3); PREPARE AGENDA FOR 5/28 STATUS CALL AND CIRCULATE TO ARCAPITA AND GIBSON DUNN (.4); REVIEW AIM MANAGEMENT SLIDES PREPARED BY J. O'GRADY AND SEVERAL EMAILS FROM J. TRINKLEIN AND OTHERS REGARDING SAME (.3); SEVERAL EMAILS WITH M. ROSENTHAL, H. THOMPSON AND OTHERS REGARDING VOTES FOR ARCAPITA BANK SHARE TRANSFER (.3); REVIEW AND COMMENT ON LATEST SCB SETTLEMENT AGREEMENT (.7); NUMEROUS EMAILS REGARDING CHANGE OF CONTROL ISSUES (.4); SEVERAL EMAILS WITH K. SHAH, M. ROSENTHAL AND OTHERS REGARDING ARCAPITA TOPCO EQUITY TERM SHEET AND MEMS AND ARTS AND RELATED ISSUES (.4); SEVERAL EMAILS WITH H. THOMPSON, M. ROSENTHAL AND OTHERS REGARDING UCC POSITION ON WARRANTS AND SHAREHOLDER VOTING RIGHTS UNDER EQUITY TERM SHEET (.3); SEVERAL EMAILS WITH M. ROSENTHAL AND E. FLECK OF MILBANK REGARDING FILING OF COOPERATION TERM SHEET (.2); SEVERAL EMAILS J. WAUCHOPE REGARDING CAYMAN ARTICLES (.2); SEVERAL EMAILS REGARDING SCB SETTLEMENT (.3); SEVERAL EMAILS WITH J. O'GRADY REGARDING PROFESSIONAL ESCROW SERVICES AGREEMENT (.3); REVIEW AND COMMENT ON LATEST DRAFT OF MANAGEMENT SERVICES AGREEMENT (1.6); NUMEROUS EMAILS RELATING TO DISPOSITION PLANS (.4); REVIEW AND COMMENT ON LATEST DRAFT OF SHAREHOLDERS AGREEMENT (.7).

0.40 TRINKLEIN, JEFFREY

RESPOND TO STRUCTURE QUESTIONS FROM M. ROSENTHAL (.1); NOTE TO J. O'GRADY REGARDING STEPS (.3).

3.60 KHALIL, EMAD H

REVIEW S. SANTRA COMMENTS ON THE MURABAHA AGREEMENT AND CONFORMITY TO LMA AND ENGLISH LAW ISSUES (1.0); ATTENTION TO ANY ISSUES IMPLICATED BY APPLICATION OF LTV COVENANT PRIOR TO DIP (1.5); CONFERENCE CALLS WITH A. PALLET TO DISCUSS SHARIA ISSUES IMPLICATED BY ADMINISTRATION FEES AND POTENTIAL SOLUTIONS (.3); ATTENTION TO STRUCTURING AND DRAFTING FORM OF WCF LOAN FOR DISPOSITION EXPENSES AND A FORM OF AMENDMENT TO WCF LOANS TO IMPLEMENT COOPERATION TERM SHEET AGREEMENTS (.8).

- 1.20 RUSTUM, WILLIAM M MONITOR AND RESPOND TO EMAIL COMMUNICATION REGARDING THE ARTICLES OF ASSOCIATION, THE SHAREHOLDERS AGREEMENT, AND HARBOURVEST'S RIGHTS AND THEIR PROPOSALS FOR A ROLE ON THE BOARDS AND DISPOSITION COMMITTEES.
- 1.50 WEISSER, JOSHUA FINALIZE DOCUMENTS RELATED TO EXIT FACILITY AGREEMENT (.6); REVISIONS TO RELATED CAYMAN PLEADINGS (.4); RELATED CONFERENCES WITH M. WILLIAMS (.2) AND B. KIM (.1); CONFERENCE WITH CAYMAN COUNSEL (.2).
- 5.60 O'GRADY, JAMES B REVISIONS TO AIM SERVICES CHARTS AND E-MAILS RE SAME (1.4); EMAILS RE SGRF ANALYSIS (.2); REVISIONS TO TRANSACTION HOLDCO ARTICLES, AND E-MAILS RE SAME (.7); EMAILS RE PROFESSIONAL FEES ESCROW AGREEMENT (.4); EMAILS RE IMPLEMENTATION STEPS (.2); REVIEW AND REVISIONS TO FORM OF TOPCO WARRANT (2.7).
- 3.10 GRAVES, JEREMY L MULTIPLE EMAILS WITH M. ROSENTHAL AND OTHERS REGARDING AGREEMENT WITH SCB (1.1); REVISE AND EDIT DRAFT PROFESSIONAL COMPENSATION CLAIMS ESCROW AGREEMENT (1.5); REVIEW AND COMMENT ON PROJECTIONS (.5).
- 3.30 MEDRANO, KEVIN A DRAFT PROFESSIONAL FEES ESCROW AGREEMENT (2.4); RESEARCH AND CORRESPOND REGARDING HARBOURVEST ABOARD APPOINTMENT RIGHTS (.9).
- 3.50 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING SOLICITATION AND COORDINATION WITH GCG REGARDING SAME.
- 2.30 BOUSLOG, MATTHEW G DRAFT CONFIRMATION BRIEF (.1); DRAFT DECLARATION RE SAME (2.1); EMAILS WITH M. ROSENTHAL AND CLAIMS AGENT RE VOTING RESULTS (.1).

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4.60 MILLET, CRAIG H

REVISE QRE AGREEMENT AND QIB AGREEMENT AND EMAILS WITH COMMITTEE RE SAME (.9); EMAILS RE VOTES AND OBJECTIONS TO PLAN AND TO CONFIRMATION AND STRATEGY (.8); PREPARE FOR CONFIRMATION (1.8); REVISE HQ AGREEMENT WITH COMMENT FROM COMMITTEE AND EMAILS WITH A. ROGERS RE SAME (.6); EMAILS WITH M. SALZBURG RE PLAN OBJECTION AND INSURANCE CLAIMS (.5).

9.40 ROSENTHAL, MICHAEL A

EMAILS WITH E. ZHAO REGARDING UNSECURED BALLOTS (.2); EMAILS WITH J. TRINKLEIN AND J. O'GRADY REGARDING STRUCTURE OF AIM/RA AGREEMENTS AND LENDER POSITION RE SAME (.2); PREPARE FOR AND PARTICIPATE IN MEETINGS WITH M. TAN AND M. CHOWDHURY REGARDING MSA AND OTHER OPEN PLAN ISSUES (4.8); CONFERENCE CALL WITH J. MORGAN AND S. BUFFONE REGARDING PLAN DOCUMENTS (.2); TELEPHONE WITH B. GREER REGARDING SCB SETTLEMENT (.2); EMAILS WITH B. RUSTUM REGARDING OPEN SHAREHOLDER AGREEMENT ISSUES (.2); EMAILS WITH GCG REGARDING BALLOTING AND SHARE TRANSFER RESULTS (.2); EMAILS WITH B. GREER REGARDING VOTE ON PLAN (.2); TELEPHONE WITH J. GRAVES REGARDING PLAN MODIFICATIONS (.2); TELEPHONE WITH E. FLECK REGARDING SCB SETTLEMENT (.1); REVIEW PROPOSED SCB RELATED REVISIONS TO PLAN (.5); REVIEW AND COMMENT ON REVISED SCB MARK-UP OF SETTLEMENT AGREEMENT (.4); WORK ON REVISIONS TO COOPERATION SETTLEMENT TERM SHEET (1.3); MEETING WITH M. TAN, B. JORDAN, L. HIRSH REGARDING OPEN MSA AND SHAREHOLDER ISSUES (.4); EMAIL TO A. ABDULMALIK AND HISHAM REGARDING CBB VOTE (.2); REVIEW LATEST AIM STRUCTURE CHART (.1).

12.00 BUFFONE, STEVEN P

REVIEW AND COMMENT ON LATEST DRAFT OF SH AGREEMENT AND EMAILS W M. ROSENTHAL AND B. RUSTUM REGARDING SAME (.7); SEVERAL EMAILS REGARDING RESCHEDULING OF INTERNAL STATUS UPDATE CALL (.5); MEET WITH S. NORDAHL REGARDING MANAGEMENT SERVICES AGREEMENT, SEVERAL EMAILS WITH J. O'GRADY REGARDING AIM ENTITY ISSUES (.3); LENGTHY MEETING WITH M. TAN, M. CHOWDHURY, L. HIRSCH, M. ROSENTHAL, S. NORDAHL REGARDING DETAILED REVIEW OF MANAGEMENT SERVICES AGREEMENT (3.3); MEET WITH B. RUSTUM, M. ROSENTHAL, M. TAN, S. NORDAHL REGARDING RELATIONSHIP BETWEEN SHAREHOLDERS' AGREEMENT, MSA AND MANAGEMENT AND ADMINISTRATION AGREEMENTS (.5); REVIEW EMAIL FROM B. RUSTUM AND COMMENT ON SAME REGARDING PRIOR TOPIC (.3); MEET WITH ARCAPITA TEAM, HOULIHAN TEAM, A&M TEAM AND M. ROSENTHAL REGARDING MSA ISSUES (.7); SEVERAL EMAILS REGARDING DISPOSITION PLANS AND DISCUSS SAME WITH M. TAN (.4); SEVERAL EMAILS WITH J. MORGAN AND M. ROSENTHAL REGARDING DOCUMENTS TO BE FILED ON PLAN SUPPLEMENT DATE, INCLUDING PROFESSIONAL SERVICES ESCROW AGREEMENT (.4); SEVERAL EMAILS WITH S. ROSS, J. O'GRADY AND M. ROSENTHAL REGARDING ARCAPITA GUARANTORS UNDER FINANCING AGREEMENTS (.3); MEET WITH M. TAN AND SEVERAL EMAILS WITH B. THOMAS, M. TAN AND M. CHOWDHURY REGARDING INVESTMENT ADVISOR ACT FILING ISSUES (.5); SEVERAL EMAILS WITH H. THOMPSON REGARDING MSA, STATUS CALL AND OTHER ISSUES (.4); SEVERAL EMAILS B. RUSTUM AND J. O'GRADY REGARDING ARCAPITA TOPCO EQUITY STRUCTURE, REVIEW CHART FROM B. RUSTUM REGARDING SAME AND PROVIDE COMMENTS (.5); REVIEW AND COMMENT ON B. RUSTUM AND J. O'GRADY'S MARKUP OF DRAFT TOPCO WARRANT AGREEMENT (.8); EMAIL FROM J. O'GRADY REGARDING MANAGEMENT AND ADMINISTRATION AGREEMENTS AND RELATIONSHIP TO SHAREHOLDERS AGREEMENT (.3); NUMEROUS EMAILS WITH B. RUSTUM AND J. O'GRADY REGARDING SYNDICATION CO. SHARE REDEMPTIONS (.4); SEVERAL EMAILS WITH B. RUSTUM, J. O'GRADY AND MILBANK REGARDING VARIOUS ISSUES UNDER THE WARRANT AGREEMENT (.5); NUMEROUS EMAILS WITH J. O'GRADY, M. ROSENTHAL AND J. GRAVES REGARDING PROFESSIONAL SERVICES ESCROW AGREEMENT (.4); REVIEW CERTAIN PROVISIONS OF REVISED COOPERATION TERM SHEET AS RECEIVED FROM J. MORGAN AT MILBANK (.8).

- 0.50 TRINKLEIN, JEFFREY DISCUSS EXIT FACILITY GUARANTORS WITH ROSS (.1); REVIEW CAYMAN REDEMPTION AGREEMENT (.1); NOTE REGARDING EXIT FACILITY (.2); NOTE TO O'GRADY REGARDING MSAS (.1).
- 0.10 TRINKLEIN, JEFFREY NOTE TO W. THOMAS REGARDING MSAS.
- 3.00 BANNISTER, J. ALAN REVIEW REVISED TERMS & CONDITIONS (2.1); CALL WITH MILBANK REGARDING LISTING PROCESS AND APPROPRIATENESS OF FAILURE TO INCLUDE POST-RESTRUCTURING FINANCIALS (.9).
- 8.10 KHALIL, EMAD H STATUS CALL WITH COMPANY (.4); REVIEW AND COMMENT ON LATEST DRAFT SUITE OF SUKUK DOCUMENTS CIRCULATED BY MILBANK (2.1); REVIEW S. SANTRA COMMENTS ON THE INVESTMENT AGENCY AGREEMENT AND CONFORMITY TO LMA AND ENGLISH LAW ISSUES (1.1); ATTENTION TO COLLECTING FROM CLIENT, INTERNALLY AND LOCAL COUNSEL ALL COMMENTS TO CREATE GLOBAL MARK-UP/ISSUES LIST FOR LATHAM ON THE MURABAHA DIP/EXIT DOCUMENTATION (2.4); CONFERENCES WITH S. ROSS AND J. WEISSER REGARDING SAME AND TRANSMIT TO LATHAM SUPPLEMENTAL COMMENTS (.5); ATTENTION TO NEWLY FOUND WCF BORROWERS WHO ARE LT CAYCOS AND POSSIBLE IMPACT/IMPLICATIONS (.4); ATTENTION TO AND REVIEW OF LATHAM SECURITY QUESTIONNAIRES (1.2).

- 10.80 RUSTUM, WILLIAM M REVIEW AND MAKE FURTHER CHANGES TO THE FORM OF ARTICLES OF ASSOCIATION FOR CAYMAN TRANSACTION HOLDCOS (1.4); MAKE FURTHER CHANGES TO THE SHAREHOLDERS AGREEMENT, SEND TO J. O'GRADY FOR DISTRIBUTION TO MILBANK (.8); PARTICIPATE IN STATUS UPDATE CALL WITH MILBANK (.3); MEET WITH ARCAPITA AND GIBSON DUNN PERSONNEL TO DISCUSS WHAT HAPPENS TO THE ADMINISTRATION AGREEMENTS AND MANAGEMENT AGREEMENTS IN THE EVENT OF A PUT-RIGHT BUY-OUT (.5); RESEARCH SAME, AND SEND EMAIL TO THE WORKING GROUP ANALYZING SAME (1.3); MONITOR AND REPLY TO SUBSEQUENT EMAIL COMMUNICATION REGARDING THE ADMINISTRATION AND MANAGEMENT AGREEMENTS (.5); REVIEW AND EDIT J. O'GRADY'S MARK-UP OF THE SERIES A WARRANT, SEND TO S. BUFFONE AND J. O'GRADY (3.3); SUBSEQUENT EMAIL COMMUNICATION WITH S. BUFFONE AND J. O'GRADY REGARDING J. O'GRADY'S FURTHER CHANGES TO THE WARRANT (.5); REVIEW THE EXIT FACILITY DOCUMENTATION FOR ITS RELEVANCE TO THE CORPORATE GOVERNANCE MATTERS (1.4); REVIEW AND EDIT THE SHARE EXCHANGE AGREEMENT PREPARED BY OUR CAYMAN COUNSEL FOR SHARE REDEMPTIONS, SEND TO J. TRINKLEIN AND OTHER MEMBERS OF THE INTERNAL WORKING GROUP FOR THEIR REVIEW (.8).
- 4.70 NORDAHL, STEPHEN D OFFICE CONFERENCE WITH ARCAPITA TEAM, S. BUFFONE, D. ANGEL AND M. ROSENTHAL REGARDING MSA REDRAFT (2.4); REVISE AND EDIT MSA (.9); REVIEW AND REVISE MSA ISSUES LIST (.4); OFFICE CONFERENCE WITH D. ANGEL REGARDING MSA ISSUES (.4); REVIEW AIM SERVICE AGREEMENT CHARTS (.3); TELEPHONE CONFERENCE WITH J. O'GRADY REGARDING AIM SERVICE AGREEMENT CHARTS (.3).
- 0.10 PLAHE, HARDEEP S CALL WITH ARCAPITA RE DIFC APPLICATION.
- 1.20 CHAO, ELAINE W ATTENTION TO EMAILS AND DOCUMENTS SENT BY ARCAPITA TEAM IN RELATION TO INCORPORATION OF SINGAPORE COMPANY (.8); CONTACT SERVICE PROVIDER (SHOOK LIN & BOK) AND INSTRUCT THEM ON THE PROPOSED INCORPORATION OF THE SINGAPORE ENTITY (.4).

2.50	ANGEL, DANIEL	MEETING WITH AIM RE MANAGEMENT SERVICES AGREEMENT.
0.60	CORSICO, JONATHAN L	AMENDMENTS TO CHARTER DOCUMENTS OF DELAWARE TRANSACTION HOLDCOS.
15.70	O'GRADY, JAMES B	REVIEW OF DEBEVOISE ANALYSIS OF HARBOURVEST RIGHTS, AND E-MAILS AND CALLS RE SAME (1.3); EMAILS AND ANALYSIS RE CAYMAN LICENSING REQUIREMENTS (1.4); REVISIONS TO TRANSACTION HOLDCO ARTICLES AND SHAREHOLDERS AGREEMENT, AND EMAILS AND CALLS RE SAME (.7); EMAILS RE EXIT FACILITY DILIGENCE (.4); REVIEW OF PROFESSIONAL FEES ESCROW AGREEMENT, AND EMAILS AND CALLS RE SAME (2.1); EMAILS AND CALLS RE AIM SERVICES STRUCTURE (.8); ANALYSIS OF IMPACT OF PUT CLOSING ON ADMINISTRATION AND MANAGEMENT/ADVISORY AGREEMENTS, AND E-MAILS RE SAME (1.0); REVISIONS TO IMPLEMENTATION MEMO AND AIM SERVICES CHARTS, AND E-MAILS AND CALLS RE SAME (1.3); REVIEW AND REVISION OF TOPCO WARRANT, AND E-MAILS AND CALLS RE SAME (2.5); EMAILS RE PROPOSED SYNDCO REDEMPTION TRANSACTIONS (.5); REVIEW OF TOPCO MEMS & ARTS AND EMAILS RE SAME (3.5); EMAILS RE EAC AND BOARD MINUTES (.2).
2.10	GRAVES, JEREMY L	REVISE AND EDIT PLAN FOR REVISED SCB TREATMENT.
2.00	REDA, JUSTIN J	REVIEW AND REVISE IMPLEMENTATION MEMO AND DELEGATION OF SERVICES CHARTS FOR FILING (1.2); DISCUSSIONS WITH J. O'GRADY, S. NORDAHL, AND E. KHALIL RE SAME (.8).
11.10	MEDRANO, KEVIN A	DRAFT AND CORRESPOND REGARDING PROFESSIONAL FEES ESCROW AGREEMENT (8.8); REVISE AND CORRESPOND REGARDING INTERNAL REORGANIZATION AGREEMENTS (1.0); REVIEW AND CORRESPOND REGARDING DEBEVOISE ANALYSIS OF HARBOURVEST RIGHTS (1.3).
6.30	MOSKOWITZ, ALAN	EMAIL CORRESPONDENCE AND PHONE CONFERENCE REGARDING SOLICITATION (4.5); REVIEW BALLOT REPORTS (1.0); REVISE DECLARATIONS IN SUPPORT OF CONFIRMATION (.8).

4.80 BOUSLOG, MATTHEW G DRAFT CONFIRMATION BRIEF (.2); RESEARCH RE SAME (.5); DRAFT DECLARATION RE SAME (2.0); EMAILS WITH J. GRAVES AND A. MOSKOWITZ RE SAME (.1); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE CONFIRMATION BRIEF AND DECLARATIONS (.2); REVIEW VOTING REPORT (.1); EMAILS WITH M. ROSENTHAL AND CLAIMS AGENT RE VOTING RESULTS (.1); EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE AD HOC FEES (.4); REVIEW DOCUMENTS RE CURE NOTICES (.4); CALLS WITH J. GRAVES RE SAME (.2); EMAILS WITH J. GRAVES AND CLAIMS AGENT RE SAME (.6).

0.50 SZTEINBOK, MARINA C PRECEDENT REQUEST FOR KEVIN MEDRANO (2 PARTY ESCROW AGREEMENT).

4.50 CLARKIN-BRESLIN, JAMES P DRAFT DOCUMENT TO TRACK SIGNATURES NEEDED TO EFFECT DISPOSITION COMMITTEES FOR ASSET SALES.

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5.00 MILLET, CRAIG H REVISE QRE AGREEMENT AND QIB AGREEMENT AND EMAILS WITH COMMITTEE RE SAME (.9); EMAILS RE VOTES AND OBJECTIONS TO CONFIRMATION AND STRATEGY (.9); EMAILS RE OBJECTIONS TO CONFIRMATION AND PREPARE FOR CONFIRMATION (2.9); EMAIL TO/FROM SUNTRUST (.3).

8.30 ROSENTHAL, MICHAEL A

EMAIL TO N. LABOVITZ REGARDING PLAN OBJECTION (.1); REVIEW REVISED MSA (1.4); EMAIL FROM HISHAM REGARDING CBB VOTE (.1); REVIEW H. THOMPSON COMMENTS TO MSA (.4); EMAILS FROM B. RUSTUM AND J. O'GRADY REGARDING ADMINISTRATION AND MANAGEMENT AGREEMENTS IN EVENT OF PUT (.2); REVIEW AND COMMENT ON REVISED COOPERATION TERM SHEET FROM MILBANK (1.3); EMAIL TO J. MORGAN RE REVISED COOPERATION TERM SHEET (.1); REVIEW AND COMMENT ON DRAFT PROFESSIONAL CLAIMS ESCROW (.6); EMAILS TO S. BUFFONE AND K. MEDRANO RE PROFESSIONAL CLAIMS ESCROW (.2); EMAIL TO J. GRAVES REGARDING PLAN DOCUMENTS AND REVISIONS (.2); EMAIL TO H. THOMPSON REGARDING HARBOURVEST ISSUES (.2); EMAIL TO E. FLECK REGARDING VOTING ISSUES (.1); COMMENT ON NEW IMPLEMENTATION SLIDES (.2); EMAILS WITH AND TO B. GREER REGARDING VOTE AND OBJECTION DEADLINE (.2); EMAILS WITH J. GRAVES RE PROFESSIONAL CLAIMS ESCROW (.1); EMAIL WITH B. RUSTUM REGARDING PUT OPTION ISSUES (.1); TELEPHONE WITH E. FLECK REGARDING STATUS OF PLAN AND SCB (.2); MEETING WITH A. ROGERS AND H. THOMPSON REGARDING OPEN PLAN ISSUES (.4); TELEPHONE WITH B. RUSTUM, S. BUFFONE, J. O'GRADY REGARDING REPORT OF MEETING REGARDING MSA (.3); CONFERENCE CALL WITH H. THOMPSON, A. ROGERS, S. ROSS, S. BUFFONE REGARDING STATUS OF PLAN SUPPLEMENT DOCUMENTS (1.9).

13.60 BUFFONE, STEVEN P

EMAILS WITH CLIENT AND A&M REGARDING TIMING OF MEETING ON MSA (.2); NUMEROUS EMAILS WITH M. ROSENTHAL, J. O'GRADY AND J. GRAVES REGARDING PROFESSIONAL SERVICES FEE ESCROW AGREEMENT (.5); SEVERAL EMAILS REGARDING REVIEW OF REVISED COOPERATION TERM SHEET (.4); SEVERAL EMAILS WITH M. ROSENTHAL REGARDING HARBOURVEST ISSUES (.3), SEVERAL EMAILS WITH B. RUSTUM AND J. O'GRADY REGARDING COMMENTS ON WARRANT AGREEMENT (.2); MEETING WITH M. TAN, M. CHOWDHURY, L. HIRSCH AND OTHERS REGARDING MANAGEMENT SERVICES AGREEMENT, DISPOSITION COMMITTEE MECHANICS, KEY MAN ISSUES AND OTHER ISSUES (1.4); MEETING WITH HOULIHAN, FTI, MILBANK, M. CHOWDHURY, L. HIRSCH, S. NORDAHL AND OTHERS REGARDING KEY ISSUES UNDER MANAGEMENT SERVICES AGREEMENT (3.4); MEETING WITH MILBANK REGARDING STATUS OF DOCUMENTS TO BE FILED ON 5/31 (.5); MEET WITH B. RUSTUM, S. NORDAHL, J. O'GRADY AND CONFERENCE CALL WITH M. ROSENTHAL TO DISCUSS MSA MEETING, STATUS OF CURRENT DOCUMENTS, KEY OPEN ISSUES (.7); SEVERAL EMAILS REGARDING TOPCO MEMS AND ARTS (.4); SEVERAL EMAILS REGARDING EQUITY TERM SHEET (.3); NUMEROUS EMAILS REGARDING TREATMENT OF ADMINISTRATION AGREEMENTS AND MANAGEMENT AGREEMENTS AFTER A PUT CLOSING UNDER THE SHAREHOLDERS AGREEMENT (.6); EMAIL FROM M. ROSENTHAL REGARDING PERCENTAGE OF SHARE TRANSFERS (.1); SEVERAL EMAILS REGARDING SYNDICATION COMPANY SHARE REDEMPTIONS, REVIEW DRAFT LANGUAGE (.6); SEVERAL EMAILS REGARDING ██████████ MANAGEMENT ADVISORY AGREEMENT (.2); PREPARE FOR ARCAPITA/GIBSON DUNN STATUS UPDATE CALL (.4); LEAD INTERNAL ARCAPITA/GIBSON DUNN STATUS UPDATE CALL (2.1); MARKUP CERTAIN SECTIONS OF THE MSA AND PROVIDE COMMENTS TO S. NORDAHL AND D. ANGEL (.5); EMAILS FROM J. O'GRADY AND J. TRINKLEIN REGARDING POST-CLOSING CLEANUP ISSUES (.2); SEVERAL EMAILS REGARDING TOPCO MEMS AND ARTS (.2); EMAILS REGARDING SUKUK DOCUMENTS AND MATERIAL ISSUES (.1); SEVERAL EMAILS REGARDING ASSUMPTION OF HARBOURVEST CONTRACTS (.3).

0.80 TRINKLEIN, JEFFREY

NOTES TO J. BECK (.2); DRAFT NOTE TO H. THOMPSON (.4); REVIEW, REVISE NOTE TO HENRY REGARDING CBB (.2).

- 1.50 BANNISTER, J. ALAN REVIEW REVISED SUKUK DOCUMENTS.
- 8.30 KHALIL, EMAD H REVIEW MASTER MURABAHA FACILITY AGREEMENT COVERING DISPOSITION EXPENSES (1.8); DISCUSS WITH S. ROSS AND TRANSMIT ADDITIONAL COMMENTS ON MURABAHA AGREEMENT TO LATHAM (.4); REVIEW SUPPLEMENTAL MILBANK COMMENTS TO THE MURABAHA AGREEMENT (.5); FURTHER FOLLOW-UP WITH A. PALLET REGARDING SHARI'AH ISSUES INCLUDING REGARDING ADMINISTRATION FEE (.3); FOLLOW-UP WITH S. ROSS REGARDING CONFERENCE CALL WITH COMPANY AND ACTION ITEMS (.7); REVIEW AND RESPOND TO A. ROGERS (AND SHARI'AH) QUESTIONS ON MURABAHA AGREEMENT PROVISION (2.4); CONTINUE DETAILED REVIEW AND COMMENT ON SUKUK DOCUMENTATION (2.2).
- 7.40 RUSTUM, WILLIAM M REVIEW AND MAKE CHANGES TO THE COOPERATION TERM SHEET, SEND TO THE INTERNAL WORKING GROUP (.8); REVIEW AND EDIT THE ARTICLES OF ASSOCIATION FOR THE ARCAPITA TOPCO, SEND TO OUR CAYMAN COUNSEL FOR THEIR REVIEW (2.3); MEET WITH M. TAN REGARDING THE DISPOSITION PLAN, MAKE CHANGES TO SAME, SEND A DRAFT TO MILBANK (.9); MEET WITH A. EVERETT FROM MILBANK AND J. O'GRADY TO DISCUSS THE SHAREHOLDERS AGREEMENT (.5); MEET WITH S. BUFFONE AND J. MORGAN TO DISCUSS THE STATUS OF THE CORPORATE GOVERNANCE DOCUMENTS (.2); CONFERENCE CALL WITH M. ROSENTHAL, S. BUFFONE AND S. NORDAHL TO DISCUSS THE DAY'S MEETINGS WITH MILBANK (.5); PARTICIPATE IN WEEKLY STATUS CALL WITH ARCAPITA (1.7); REVIEW AND REPLY TO EMAIL COMMUNICATION REGARDING THE ADMINISTRATION AGREEMENTS AND MANAGEMENT AGREEMENTS IN THE EVENT OF A PUT CLOSING (.5).
- 11.20 NORDAHL, STEPHEN D INTERNAL MEETING WITH ARCAPITA AND D. ANGEL, S. BUFFONE (1.9); MEETING WITH MILBANK, ARCAPITA, A&M, HL, S. BUFFONE AND D. ANGEL REGARDING MSA (2.5); REVISE AND EDIT MSA (3.0); OFFICE CONFERENCE WITH D. ANGEL TO REVISE AND EDIT MSA (3.8).

- 3.40 KELSEY, MATTHEW K REVIEW AND REVISE CONFIRMATION ORDER DRAFT AND CORRESPONDENCE RELATING TO SAME (1.9); REVIEW COMMENTS AND CORRESPONDENCE RELATING TO COMMENTS AND ISSUES (.8); CORRESPONDENCE WITH M. ROSENTHAL REGARDING VOTING RESULTS (.2); CALL WITH CREDITORS REGARDING PLAN AND CONFIRMATION ISSUES (.5).
- 0.30 CHAO, ELAINE W ATTENTION TO EMAILS AND LIAISE WITH SERVICE PROVIDER, SHOOK LIN & BOK, ON INCORPORATION MATTERS.
- 9.80 ANGEL, DANIEL REVIEW AND REVISE MANAGEMENT SERVICES AGREEMENT (1.5); MEETING WITH AIM RE MANAGEMENT SERVICES AGREEMENT (1.0); MEETING WITH MILBANK RE MANAGEMENT SERVICES AGREEMENT (3.8); DISCUSS REVISED DRAFT OF MANAGEMENT SERVICES AGREEMENT WITH S. NORDAHL (3.5).
- 0.70 WEISSER, JOSHUA REVISIONS TO CONFIRMATION ORDER (.3); RELATED REVIEW OF GLOBAL SETTLEMENT TERMS (.4).
- 12.10 O'GRADY, JAMES B EMAILS RE EAC AND BOARD MINUTES (.2); EMAILS RE COOPERATION TERM SHEET (.2); REVIEW AND REVISION OF PROFESSIONAL FEES ESCROW AGREEMENT, AND EMAILS AND CALLS RE SAME (2.1); EMAILS RE EXIT FACILITY DILIGENCE (.4); MEETING WITH A. EVERETT TO REVIEW TRANSACTION HOLDCO DOCUMENTATION AND OPEN ISSUES WITH TOPCO EQUITY DOCUMENTATION (1.5); EMAILS RE REVISIONS TO FORM OF TOPCO EQUITY DOCUMENTATION (.8); ANALYSIS OF HARBOURVEST RIGHTS AND E-MAILS RE SAME (1.9); ANALYSIS AND EMAILS RE IMPACT OF PUT EVENT ON MANAGEMENT SERVICES ARRANGEMENTS (1.6); EMAILS RE MOURANT'S REVIEW OF EXISTING TRANSACTION HOLDCO ARTICLES (.4); EMAILS RE ASSIGNMENT OF BANK AGREEMENTS (.3); STATUS CALL WITH CLIENT (2.1); EMAILS RE REGULATORY ISSUES RELATING TO SYNDICATION COMPANY INTERESTS (.6).

- 4.70 GRAVES, JEREMY L REVIEW AND COMMENT ON PROFESSIONAL COMPENSATION CLAIMS ESCROW AGREEMENT (1.4); REVISE AND EDIT CONFIRMATION ORDER (1.9); TELECONFERENCE WITH R. LEE REGARDING SCB SETTLEMENT (.3); NUMEROUS EMAILS RELATED TO SCB SETTLEMENT (1.1).
- 0.60 MARTORANA, KEITH R CONFERENCE CALL WITH HOLDER OF SYNDICATED FACILITY RE: VOTING ISSUES.
- 4.00 REDA, JUSTIN J REVIEW STOCK PURCHASE PLAN AND DEFERRAL PLAN DOCUMENTS AND CONSIDER IMPACT OF REORGANIZATION PLAN (3.2); DISCUSS WITH J. TRINKLEIN (.8).
- 4.70 MEDRANO, KEVIN A REVIEW AND REVISE ESCROW AGREEMENT (3.6); CORRESPOND REGARDING AIHL SHARE REPURCHASE ISSUES (.3); CORRESPOND REGARDING HARBOURVEST INVESTMENT CHANGE OF CONTROL ISSUES (.4); REVIEW INTERNAL REORGANIZATION STEPS (.4).
- 8.00 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE AND PHONE CONFERENCE REGARDING SOLICITATION (4.5); REVISE DRAFT CONFIRMATION ORDER (2.7); OFFICE CONFERENCE WITH M. KELSEY REGARDING SAME (.8).
- 4.00 BOUSLOG, MATTHEW G DRAFT CONFIRMATION BRIEF (1.2); RESEARCH RE SAME (.7); REVIEW AND REVISE DECLARATIONS IN SUPPORT OF CONFIRMATION (1.5); EMAILS WITH C. MILLET, M. KELSEY, J. WEISSER, J. GRAVES AND A. MOSKOWITZ RE CONFIRMATION BRIEF, DECLARATIONS AND ORDER (.2); REVIEW VOTING REPORT (.1); EMAILS WITH J. GRAVES AND J. KIBLER RE CURE NOTICE (.3).
- 0.30 AMPONSAH, DUKE K SEND COPY OF DISCLOSURE STATEMENT HEARING TRANSCRIPT TO B. DUNCOMB.
- 1.60 CLARKIN-BRESLIN, JAMES P DRAFT DOCUMENT TO TRACK SIGNATURES NEEDED TO EFFECT DISPOSITION COMMITTEES FOR ASSET SALES.

05/30/13

4.30 MILLET, CRAIG H

REVISE QRE AGREEMENT AND EMAILS RE SAME (.3);
DRAFT AND REVISE DECLARATIONS IN SUPPORT OF
CONFIRMATION AND EMAILS RE SAME (2.2); EMAILS
RE VOTES AND OBJECTIONS TO CONFIRMATION (.7);
PREPARE FOR CONFIRMATION (1.1).

6.90 ROSENTHAL, MICHAEL A

EMAILS WITH E. FLECK, HISHAM, A. DOSHI, J.
WEISSER REGARDING VARIOUS BALLOTING AND
VOTING ISSUES (.6); EMAIL WITH E. FLECK
REGARDING CBB STIPULATION (.1); EMAILS WITH
HISHAM REGARDING CBB VOTE (.2); REVIEW
CONSULTING AGREEMENT LANGUAGE (.6); EMAILS
FROM M. TAN REGARDING DEAL TEAMS AND
INCENTIVES (.2); REVIEW REVISED SCB SETTLEMENT
(.4); REVIEW LATEST VOTING REPORT (.3); EMAIL
WITH J. TRINKLEIN REGARDING CBB VOTE (.1);
REVIEW SENIOR MGMT GLOBAL SETTLEMENT (.6);
EMAIL FROM AND TO ROGER LEE REGARDING SCB
SETTLEMENT (.2); REVIEW LATEST SCB CHINA TERM
SHEET (.4); EMAILS WITH GCG REGARDING VOTING
RESULTS (.6); REVIEW COMMENTS FROM ROGER LEE
TO SCB SETTLEMENT (.3); REVIEW VARIOUS PLAN
OBJECTIONS (1.2); EMAILS TO C. MILLET AND J.
GRAVES RE PLAN OBJECTIONS (.3); TELEPHONE
WITH S. BUFFONE REGARDING PLAN SUPPLEMENT
DOCUMENTS (.2); EMAIL AND TELEPHONE WITH S.
DUDLEY AND J. WEISSER REGARDING RECORD
HOLDER DISTRIBUTIONS (.2); EMAILS WITH E. FLECK
REGARDING PROFESSIONAL CLAIMS ESCROW (.1);
EMAILS WITH B. RUSTUM, S. BUFFONE, J. WAUCHOPE
REGARDING ARTICLES AND SHAREHOLDER
AGREEMENT (.3).

13.30 BUFFONE, STEVEN P

REVIEW AND COMMENT ON COOPERATION TERM SHEET (3.4); SEVERAL EMAILS WITH B. THOMAS, JT AND J. O'GRADY REGARDING PRE-CLOSING CLEANUP TRANSACTIONS (.3); EMAIL FROM M. ROSENTHAL REGARDING CBB VOTE (.1); SEVERAL EMAILS WITH M. TAN AND S. NORDAHL REGARDING KEY MAN PROVISIONS OF MANAGEMENT SERVICES AGREEMENT (.4); NUMEROUS EMAILS, CALLS AND MARKUP DOCUMENTS RELATING TO LACK OF WARRANT HOLDER PROTECTIONS IN ARCAPITA TOPCO MEMS AND ARTS (1.2); SEVERAL EMAILS WITH B. RUSTUM AND J. O'GRADY AND K. MEDRANO AND C. BABCOCK REGARDING ACCOUNTING TREATMENT OF SYNDCO SHARES (.2); SEVERAL EMAILS REGARDING CUMULATIVE EXCESS RETURN DEFINITION IN MANAGEMENT SERVICES AGREEMENT (.3); SEVERAL EMAILS WITH A&M REGARDING AIM STRUCTURE CHART (.4); EMAILS WITH J. O'GRADY AND B. RUSTUM REGARDING TOPCO STRUCTURE CHARTS (.3); EMAILS REGARDING MURABAHA COMMITMENT LETTER AND FILING OBLIGATIONS (.2); REVIEW MURABAHA AGREEMENT FOR DIP/EXIT FACILITY AS RECEIVED FROM S. ROSS (1.2); CALL WITH S NORDAHL REGARDING MSA (.3); MEET WITH S. NORDAHL REGARDING MSA (.4); CALLS AND EMAILS WITH J. MORGAN REGARDING MSA (.4); SEVERAL EMAILS WITH M. ROSENTHAL, M. TAN, M. CHOWDHURY REGARDING LIST OF MAJOR AND MINOR INVESTMENTS (.3); CALL WITH M. ROSENTHAL REGARDING DOCUMENTS TO BE FILED ON PLAN SUPPLEMENT DATE AND SEVERAL CALLS REGARDING SAME (.5); SEVERAL EMAILS WITH J. MORGAN REGARDING MSA (.2); MEET WITH M. CHOWDHURY REGARDING MSA AND OTHER ISSUES (.5); EMAIL WITH M. ROSENTHAL AND S. NORDAHL REGARDING M. CHOWDHURY SUMMARY OF MSA ISSUES (.1); NUMEROUS EMAILS WITH J. WAUCHOPE, B. RUSTUM, J. O'GRADY AND OTHERS REGARDING INITIAL CAPITALIZATION OF NEW ARCAPITA TOPCO AND CALL WITH B. RUSTUM REGARDING SAME (.7); NUMEROUS EMAILS WITH MOURANT AND B. RUSTUM REGARDING PROTECTION OF \$1.425 BILLION DIVIDEND THRESHOLD (.5); REVIEW REVISED DRAFT OF MSA AS RECEIVED FROM MILBANK AND SEVERAL EMAILS REGARDING SAME (1.4).

0.90 TRINKLEIN, JEFFREY

REVIEW CAYMAN ORDER, DISCUSS WITH J. WEISSER (.6); NOTE TO K. MEDRANO REGARDING ACCOUNTING FOR TRANSFER OF TRANSACTION HOLDCO (.3).

- 8.20 KHALIL, EMAD H REVIEW, MARK-UP AND NEGOTIATE MURABAHA DIP/EXIT FACILITY AND MUDARABA SUKUK DOCUMENTATION (6.7); NUMEROUS CONFERENCE CALLS AND DISCUSSIONS WITH LATHAM AND MILBANK AND INTERNALLY (.3); ATTENTION TO DRAFTING WCF LOANS, WCF LOAN AMENDMENT AND FORM OF WCF LOAN FOR REQUIRED DEAL FUNDINGS (1.2).
- 5.00 RUSTUM, WILLIAM M REVIEW THE REVISED DRAFT OF THE MANAGEMENT SERVICES AGREEMENT SENT TO MILBANK (1.0); COORDINATE CHANGES TO THE TOPCO ARTICLES WITH J. WAUCHOPE, DISCUSS WITH HIM, SEND A CLEAN AND MARKED DRAFT TO J. O'GRADY FOR DISTRIBUTION (2.2); REVIEW MILBANK'S REVISED DRAFT OF THE SHAREHOLDERS' AGREEMENT (.4); REVIEW MILBANK'S REVISED DRAFT OF THE ARTICLES FOR THE TRANSACTION HOLDCOS (.5); DISCUSS MILBANK'S COMMENTS ON THE WARRANT WITH J. O'GRADY (.2); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS (.7).
- 1.20 NORDAHL, STEPHEN D REVIEW AND EDIT COOPERATION TERM SHEET (.6); TELEPHONE CONFERENCE WITH S. BUFFONE REGARDING MSA (.2); READ AND RESPOND TO EMAILS REGARDING MSA AND STRUCTURE (.4).
- 0.70 PLAHE, HARDEEP S REVIEWING BAHRAIN APPLICATION TO ASSESS WHETHER IT CAN BE ADAPTED FOR DIFC PURPOSES.
- 2.50 KELSEY, MATTHEW K REVIEW CONFIRMATION OBJECTIONS (.9); CONFERENCE WITH A. MOSKOWITZ REGARDING CONFIRMATION PLEADINGS AND ORDER (.8); ATTENTION TO BALLOTING ISSUES AND COORDINATING WITH GCG AND A&M REGARDING SAME (.8).
- 1.80 CHAO, ELAINE W REVIEW INCORPORATION DOCUMENTS, POA AND FORMS 45 PREPARED BY SLB (.5); DRAFT AND SEND EMAIL WITH SIGNING INSTRUCTIONS TO A. DOSHI (.8); TELEPHONE CONFERENCE WITH Y.Y. LEONG FROM SLB (.2); ATTENTION TO EMAIL AND QUERIES FROM HASSAN SHUJAIE AND RESPOND TO THE SAME (.3).

- 0.70 WEISSER, JOSHUA CORRESPONDENCE REGARDING MULTIPLE CONFIRMATION ISSUES (.5); RELATED CONFERENCE WITH M. BOUSLOG (.2).
- 10.60 O'GRADY, JAMES B REVIEW AND REVISION OF PROFESSIONAL FEES ESCROW AGREEMENT, AND EMAILS AND CALLS RE SAME (2.6); EMAILS AND CALLS WITH B. THOMAS RE HARBOURVEST STRUCTURE (.8); EMAILS RE POST-REORG STRUCTURE AND ENTITY FORMATION (1.1); EMAILS RE POTENTIAL ASSIGNMENT OF MANAGEMENT AGREEMENTS WITH ARCAPITA BANK B.S.C.(C) (.5); EMAILS RE CHANGE OF CONTROL (.5); REVISIONS TO TOPCO MEMS & ARTS, AND E-MAILS AND CALLS RE SAME (1.8); REVIEW OF FINANCE STRUCTURE CHARTS, AND E-MAILS RE SAME (.7); CALLS AND E-MAILS RE TOPCO WARRANT (.6); CALL WITH J. GRAVES TO REVIEW PLAN SUPPLEMENT DOCUMENTATION, AND E-MAILS RE SAME (.7); REVIEW AND REVISION OF SHAREHOLDERS AGREEMENT AND TRANSACTION HOLDCO ARTICLES, AND E-MAILS AND CALLS RE SAME (1.3).
- 10.40 GRAVES, JEREMY L NUMEROUS EMAILS WITH MULTIPLE PARTIES REGARDING SCB SETTLEMENT AGREEMENT (1.3); REVISE AND EDIT SCB SETTLEMENT AGREEMENT (1.2); REVIEW AND COMMENT ON FORM OF PROFESSIONAL COMPENSATION CLAIMS ESCROW (1.4); CORRESPOND WITH J. O'GRADY AND K. MEDRANO REGARDING SAME (1.7); TELECONFERENCE WITH N. KAMPHAUS REGARDING ISSUES RELATED TO THE PLAN (.4); MEET WITH CLIENT AND T. ZACAROLI REGARDING CAYMAN HEARING (.7); MEET WITH JPLS REGARDING CAYMAN HEARING (1.1); MAKE REVISIONS TO CAYMAN ORDER (.3); REVIEW AND COMMENT ON PROJECTIONS (1.2); CORRESPOND WITH UCC REGARDING LIST OF EXECUTORY CONTRACTS TO ASSUME (.4); COORDINATE FILING OF PLAN SUPPLEMENT (.7).
- 1.00 REDA, JUSTIN J REVIEW FINAL FORMS OF STOCK PURCHASE PLAN AND DEFERRAL PLAN DOCUMENTS (.5); DRAFT LANGUAGE FOR SEPARATION AGREEMENTS REFLECTING CONTEMPLATED AMENDMENTS TO PLAN DOCUMENTS (.5).

11.50 MEDRANO, KEVIN A REVIEW AND REVISE ESCROW AGREEMENT (10.7);
CORRESPOND REGARDING AIHL SHARE
REPURCHASE ISSUES (.3); REVIEW AND REVISE
REORGANIZATION CHECKLIST (.3); CORRESPOND
REGARDING CHANGE OF CONTROL ISSUES (.2).

7.00 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING
SOLICITATION AND COORDINATION WITH GDC TEAM
AND GCG REGARDING SAME (3.7); REVIEW BALLOT
REPORTS (1.5); REVISE DRAFT CONFIRMATION
ORDER (1.8).

2.20 BOUSLOG, MATTHEW G REVIEW VOTING REPORT (.1); EMAILS WITH M.
ROSENTHAL AND C. MILLET RE SAME (.1); REVISE
DECLARATIONS RE CONFIRMATION (.2); EMAILS WITH
B. DOUTON RE SAME (.2); CONFERENCE WITH C.
MILLET RE SAME (.3); EMAILS WITH M. ROSENTHAL, C.
MILLET, J. GRAVES AND A. MOSKOWITZ RE
CONFIRMATION ISSUES (.6); CALLS WITH J. WEISSER
AND A. MOSKOWITZ RE SAME (.6); EMAILS WITH C.
MILLET RE CURE NOTICES (.1).

05/31/13
2.20 MILLET, CRAIG H REVISE QRE AGREEMENT AND EMAILS RE SAME (.5);
EMAILS RE VOTES AND OBJECTIONS TO
CONFIRMATION (.8); PREPARE FOR CONFIRMATION
(.9).

5.80 ROSENTHAL, MICHAEL A CONSIDERATION OF RESPONSE TO OBJECTIONS
AND CONFIRMATION PRESENTATION (2.4); EMAILS
WITH B. RUSTUM, J. O'GRADY AND S. BUFFONE
REGARDING TREATMENT OF WARRANTS AND
DIVIDEND PREFERENCE (.6); MEETING WITH J.
GRAVES REGARDING WARRANT/DIVIDEND
PREFERENCE ISSUES (.2); REVIEW MSA CHANGES
FROM MILBANK (.8); REVIEW FINAL HONITON TERM
SHEET AND EMAILS WITH M. POLLARD RE SAME (.4);
MEETING WITH B. GREER REGARDING SCB
SETTLEMENT (.2); CONFERENCE CALL WITH S.
BUFFONE, B. RUSTUM, J. O'GRADY AND J. GRAVES
REGARDING PLAN SUPPLEMENT DOCUMENTS (.6);
EMAILS WITH S. BUFFONE AND B. RUSTUM
REGARDING WARRANT DILUTION (.3); ADDITIONAL
EMAILS WITH K. SHAH, H. THOMPSON AND B.
RUSTUM REGARDING WARRANT DILUTION ISSUE
(.2); REVIEW SUMMARY OF HV PLAN OBJECTIONS
FROM N. LABOVITZ (.1).

15.10 BUFFONE, STEVEN P

REVIEW MILBANK'S MARKUP OF MSA TO PREPARE FOR CONFERENCE CALL (1.3); SEVERAL EMAILS REGARDING MILBANK'S MARKUP (.4); EMAILS REGARDING EUROLOG CHANGE OF CONTROL ISSUES (.1) CONFERENCE CALL WITH MILBANK, S. NORDAHL, B. THOMAS AND D. ANGEL TO DISCUSS MSA AND FOLLOW UP INTERNAL GIBSON DUNN CALL REGARDING SAME (1.6); SEVERAL EMAILS REGARDING CAYMAN PROCEEDINGS AND ENTRY OF CAYMAN ORDER (.4); EMAIL BT REGARDING VARIOUS ISSUES (.2); EMAILS M. ROSENTHAL REGARDING MARSH D&O INSURANCE (.2); APPROXIMATELY 20 EMAILS WITH M. ROSENTHAL, B. RUSTUM AND J. O'GRADY REGARDING EQUITY TERM SHEET AND ESPECIALLY WARRANT DILUTION ISSUES (.8); CONFERENCE CALL WITH HOULIHAN AND MILBANK REGARDING HARBOURVEST AND SGRF ISSUES (.7); REVIEW LIST OF DOCUMENTS TO BE FILED AND PREPARE FOR CALL REGARDING SAME (.3); CONFERENCE CALL WITH M. ROSENTHAL, B. RUSTUM, J. GRAVES AND J. O'GRADY REGARDING DOCUMENTS TO BE FILED ON PLAN SUPPLEMENT DATE (.8); CALL FROM J. MORGAN REGARDING DOCUMENTS TO BE FILED AND EMAIL TO GIBSON DUNN TEAM REGARDING SAME (.5); MEET WITH D. ANGEL REGARDING MSA, SEVERAL EMAILS REGARDING CERTIFICATIONS UNDER PROFESSIONAL SERVICES ESCROW (.2); SEVERAL EMAILS REGARDING TIMING OF DOCUMENT FILING (.3); CALL WITH E. KHALIL REGARDING STATUS OF FINANCING DOCS AND EMAIL TO WORKING GROUP REGARDING SAME (.5); REVISE SUMMARY OF MATERIAL ISSUES UNDER MSA AS RECEIVED FROM D. ANGEL AND DRAFT EMAIL TO CLIENT AND A&M SUMMARIZING ISSUES AND PROPOSED PROCESS FOR RESOLUTION (.7); CALL WITH M. ROSENTHAL AND NUMEROUS EMAILS WITH M. ROSENTHAL, B. RUSTUM, J. O'GRADY AND JG REGARDING WARRANT DILUTION ISSUES, REVIEW MILBANK REVISED DRAFT OF EQUITY TERM SHEET AND TOPCO ARTICLES REGARDING SAME (.8); SEVERAL EMAILS WITH J. MORGAN AND M. ROSENTHAL REGARDING FILING TIMING (.7); EMAIL TO GIBSON DUNN TEAM REGARDING DELAY IN FILING, CURRENT STATE OF PLAY (.3); EMAIL J. GRAVES (.1); SEVERAL EMAILS WITH M. ROSENTHAL, J. MORGAN AND E. FLECK REGARDING SCHEDULING ISSUES (.5); EMAILS WITH S. NORDAHL AND D. ANGEL REGARDING VARIOUS MSA ISSUES (.2); EMAIL J. MORGAN REGARDING MSA KEY ISSUES LIST (.3); DRAFT EMAIL TO CLIENT AND A&M REGARDING DELAY IN PLAN SUPPLEMENT FILING DATE AND OUTLINE OF KEY OPEN ISSUES (.5); DETAILED REVIEW OF SHAREHOLDER AGREEMENT (1.2) AND REVIEW DRAFT SUKUK DOCUMENTS (1.5).

- 4.00 BANNISTER, J. ALAN REVIEW REVISED AGREEMENTS.
- 8.80 KHALIL, EMAD H REVIEW, MARK-UP AND NEGOTIATE MURABAHA DIP/EXIT FACILITY AND MUDARABA SUKUK DOCUMENTATION (3.8); NUMEROUS CONFERENCE CALLS AND DISCUSSIONS WITH LATHAM AND MILBANK AND INTERNALLY (.5); ATTENTION TO DRAFTING WCF LOANS, WCF LOAN AMENDMENT AND FORM OF WCF LOAN FOR REQUIRED DEAL FUNDINGS (4.5).
- 6.80 RUSTUM, WILLIAM M PARTICIPATE IN CONFERENCE CALL WITH THE CLIENT AND MILBANK TO DISCUSS THE MANAGEMENT SERVICES AGREEMENT (1.0); PARTICIPATE IN A CONFERENCE CALL WITH THE CLIENT AND MILBANK TO DISCUSS OPTIONS WITH RESPECT TO HARBOURVEST (.7); REVIEW AND EDIT THE FURTHER REVISED DRAFT OF THE SHAREHOLDERS' AGREEMENT FOR TRANSACTION HOLDCO, SEND COMMENTS TO J. O'GRADY (1.3); REVIEW AND MAKE FURTHER CHANGES TO THE ARTICLES FOR NEW ARCAPITA TOPCO (1.2); REVIEW AND EDIT THE FORM OF SERIES A WARRANT RECEIVED FROM MILBANK, SEND COMMENTS TO J. O'GRADY (1.1); REVIEW AND EDIT CHANGES TO OTHER TRANSACTION DOCUMENTS (.8); MONITOR AND RESPOND TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE AND MSA MATTERS (.7).
- 7.10 NORDAHL, STEPHEN D REVIEW MILBANK MARKUP (.5); TELEPHONE CONFERENCE WITH MILBANK REGARDING MSA MARK-UP (1.4); REVISE AND EDIT MSA WITH D. ANGEL (5.2).
- 3.10 KELSEY, MATTHEW K COORDINATE WITH GCG REGARDING SOLICITATION ISSUES AND FINAL TALLY (.5); CALL WITH CREDITORS REGARDING PLAN (.4); COORDINATE WITH M. ROSENTHAL REGARDING CAYMANS HEARING (.2); REVIEW REVISED CONFIRMATION ORDER AND SUPPORTING BRIEF AND AFFIDAVITS FOR PLAN (2.0).
- 7.80 ANGEL, DANIEL TELECONFERENCE WITH MILBANK RE MASTER SERVICES AGREEMENT (1.5); DRAFT ISSUES LIST (.5); TELECONFERENCE WITH S. NORDAHL RE REVISIONS TO MASTER SERVICES AGREEMENT (5.8).

- 10.00 O'GRADY, JAMES B REVIEW AND REVISIONS OF PROFESSIONAL FEES ESCROW AGREEMENT, AND E-MAILS AND CALLS RE SAME (2.1); REVIEW OF IMPLEMENTATION MEMO AND AIM SERVICES CHARTS, AND E-MAILS AND CALLS RE SAME (1.2); E-MAILS AND CALLS RE TOPCO EQUITY TERMS (1.1); CALL RE EXIT FACILITY DOCUMENTATION (1.2); REVIEW OF FINANCE STRUCTURE CHARTS AND E-MAILS RE SAME (0.3); REVISIONS TO TRANSACTION HOLDCO DOCUMENTATION AND CALLS AND E-MAILS RE SAME (1.6); MEETING RE PLAN SUPPLEMENT PROCEDURES (1.0); CALLS AND E-MAILS RE SGRF AND HARBOURVEST RIGHTS (1.5).
- 10.10 GRAVES, JEREMY L ATTEND HEARING BEFORE CAYMAN COURT REGARDING APPROVAL OF THE PLAN (3.1); TELECONFERENCE WITH UCC REGARDING ASSUMPTION AND REJECTION OF AGREEMENTS (.6); TELECONFERENCE WITH CORPORATE TEAM REGARDING PLAN SUPPLEMENT (.7); COORDINATE FILING OF PLAN SUPPLEMENT DOCUMENTS (.6); CORRESPOND WITH J. O'GRADY AND K. MEDRANO REGARDING PROFESSIONAL COMPENSATION CLAIMS ESCROW (.7); REVIEW OBJECTIONS TO PLAN AND CONSIDER RESPONSES (1.3); EMAILS WITH M. ROSENTHAL AND OTHERS REGARDING WARRANT EXERCISE PRICE (.9); REVISE AND EDIT PLAN FOR SCB TREATMENT (1.4); REVIEW AND COMMENT ON EXECUTORY CONTRACTS LIST (.4); EMAILS RELATED TO HSH NORDBANK GUARANTEE (.4).
- 1.50 REDA, JUSTIN J REVIEW AND REVISE IMPLEMENTATION MEMO FOR FILING.
- 7.60 MEDRANO, KEVIN A REVIEW AND REVISE ESCROW AGREEMENT (4.2); CORRESPOND REGARDING INTERNAL REORGANIZATION ITEMS (1.1); REVIEW AND REVISE THIRD PARRY INVESTOR RIGHTS ANALYSES (2.2); REVIEW UPDATED STRUCTURE CHARTS (.1).
- 7.50 MOSKOWITZ, ALAN REVIEW AND ANALYZE CONFIRMATION OBJECTIONS (2.7); DRAFT SUMMARY CHART OF OBJECTIONS AND PROPOSED STRATEGY (1.0); REVIEW AND REVISE COMPANY DECLARATION IN SUPPORT OF PLAN (1.5); REVIEW AND REVISE GCG BALLOT CERTIFICATION (.8); EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH GCG REGARDING SOLICITATION (1.5).

- 2.30 BOUSLOG, MATTHEW G DRAFT CONFIRMATION BRIEF (.3); REVIEW AND REVISE DECLARATIONS RE SAME (.7); DRAFT RESPONSES RE CONFIRMATION OBJECTIONS (.5); EMAILS WITH M. ROSENTHAL, C. MILLET, J. GRAVES AND A. MOSKOWITZ RE CONFIRMATION ISSUES (.5); CALLS WITH A. MOSKOWITZ AND D. AMPONSAH RE SAME (.3).
- 4.30 CLARKIN-BRESLIN, JAMES P DRAFT DOCUMENT TO TRACK SIGNATURES NEEDED TO EFFECT DISPOSITION COMMITTEES FOR ASSET SALES.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN EXCLUSIVITY
30561-00114

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEFFREY TRINKLEIN	2.10	\$1,050.00	\$ <u>2,205.00</u>
Total Services			\$ 2,205.00

Total Services, Costs/Charges 2,205.00

BALANCE DUE \$ 2,205.00

PLAN EXCLUSIVITY
30561-00114

Detail Services:

05/25/13		
1.90	TRINKLEIN, JEFFREY	REVIEW REORG PLAN FROM PERSPECTIVE OF CBB AND DRAFT NOTE TO M. ROSENTHAL (.6); REVIEW, REVISE AND SEND OUT SENIOR MANAGEMENT AGREEMENTS (1.1); DISCUSS WITH J. WEISSER (.2).
05/26/13		
0.20	TRINKLEIN, JEFFREY	DISCUSS WITH J. BECK EFFECT OF STOCK PURCHASE PLAN ON PLAN STEPS.

Henry A. Thompson
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Manama, Bahrain

REAL PROPERTY LEASES
30561-00115

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.30	\$1,040.00	\$ 312.00
MATTHEW G. BOUSLOG	0.40	465.00	<u>186.00</u>
Total Services			\$ 498.00

Total Services, Costs/Charges 498.00

BALANCE DUE \$ 498.00

REAL PROPERTY LEASES
30561-00115

Detail Services:

05/21/13		
0.30	MILLET, CRAIG H	CONFERENCE WITH J. O'GRADY RE HQ LEASE ISSUES AND RELATED EMAILS.
05/22/13		
0.30	BOUSLOG, MATTHEW G	REVIEW DRAFT HQ SETTLEMENT AGREEMENT (.2); EMAILS WITH M. ROSENTHAL AND C. MILLET RE SAME (.1).
05/27/13		
0.10	BOUSLOG, MATTHEW G	REVIEW DRAFT HQ SETTLEMENT.

Henry A. Thompson
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Manama, Bahrain

SECURED CREDITOR/COLLATERAL
30561-00116

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	16.10	\$1,040.00	\$ 16,744.00
EDWARD D. NELSON	1.00	1,010.00	1,010.00
JOSHUA WEISSER	1.00	785.00	785.00
MATTHEW G. BOUSLOG	0.60	465.00	279.00
SASHA FRIEDMAN	0.50	265.00	<u>132.50</u>
Total Services			\$ 18,950.50

Total Services, Costs/Charges 18,950.50

BALANCE DUE \$ 18,950.50

SECURED CREDITOR/COLLATERAL
30561-00116

Detail Services:

05/01/13		
1.10	MILLET, CRAIG H	EMAILS RE SCB DOCUMENT AND DEPOSITION DISCOVERY AND STRATEGY AND STATUS OF SCB NEGOTIATIONS (.9); EMAILS WITH D. KOTLER RE MEET AND CONFER (.2).
05/02/13		
0.80	MILLET, CRAIG H	CONFERENCE WITH D. KOTLER RE DISCOVERY (.4); CONFERENCE WITH A. LEBLANC RE SCB DISCOVERY RESPONSES (.4).
0.50	FRIEDMAN, SASHA	RESEARCH NAME AVAILABILITY PER REQUEST OF K. MEDRANO.
05/03/13		
2.20	MILLET, CRAIG H	PARTICIPATE IN MEET AND CONFER WITH D. KOTLER AND COMMITTEE RE DISCOVERY AND EMAILS RE SAME (.8); DRAFT DISCOVERY RESPONSES TO SCB DISCOVERY (.9); REVIEW REVISIONS TO STIPULATION RE RELIEF FROM STAY AND EMAILS WITH COMMITTEE RE SAME (.5).
0.40	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO SETTLEMENT AGREEMENT WITH SECURED LENDER.
05/06/13		
1.20	MILLET, CRAIG H	DRAFT RULE 34 DISCOVERY RESPONSES TO SCB DISCOVERY AND EMAILS RE 30(B)(6) DEPOSITIONS (.9); REVIEW SCB COMMENTS ON STIPULATION RE RELIEF FROM STAY AND EMAILS RE SAME (.3).
05/07/13		
3.20	MILLET, CRAIG H	DRAFT AND REVISE RULE 34 DISCOVERY RESPONSES TO SCB DISCOVERY AND EMAILS RE 30(B)(6) DEPOSITIONS (2.7); EMAILS WITH P. MARECKI AND A. LE BLANC RE SACB DISCOVERY RESPONSES (.5).

0.30	NELSON, EDWARD D	TELEPHONE CONFERENCE WITH B. THOMAS REGARDING ADVISERS ACT AND BROKER-DEALER ISSUES.
05/08/13		
1.10	MILLET, CRAIG H	EMAILS AND CONFERENCES RE PREP OF DOCUMENTS FOR PRODUCTION AND PREP OF S. DUDLEY FOR DEPOSITION.
0.20	NELSON, EDWARD D	TELEPHONE CONFERENCE WITH B. THOMAS REGARDING ADVISERS ACT AND BROKER-DEALER ISSUES.
05/09/13		
1.20	MILLET, CRAIG H	EMAILS RE STATUS OF SETTLEMENT WITH COMMITTEE AND SCB AND PENDING DISCOVERY ISSUES (.8); REVISE STIPULATION RE AUTOMATIC STAY IN PREP FOR FILING AND EMAILS RE SAME (.4).
05/10/13		
0.20	MILLET, CRAIG H	EMAILS RE STATUS OF SETTLEMENT WITH COMMITTEE AND DISCOVERY ISSUES.
0.50	NELSON, EDWARD D	TELEPHONE CONFERENCE WITH B. THOMAS REGARDING BROKER-DEALER ISSUES.
05/14/13		
0.20	BOUSLOG, MATTHEW G	REVIEW DRAFT SCB SETTLEMENT AGREEMENT.
05/15/13		
0.50	MILLET, CRAIG H	EMAILS WITH A. ZHU AND OTHERS RE HONITON.
05/17/13		
0.20	MILLET, CRAIG H	EMAILS WITH J. GRAVES RE SCB 9019 MOTION.
05/20/13		
0.70	MILLET, CRAIG H	MULTIPLE EMAILS RE SCB NEGOTIATIONS AND HONITON RESTRUCTURE.

05/21/13

1.10 MILLET, CRAIG H

MULTIPLE EMAILS RE SCB NEGOTIATIONS, REVISIONS TO SCB AGREEMENT, HONITON RESTRUCTURE AND RULE 9019 MOTION AND OST (.7); REVIEW AND COMMENT ON RULE 9109 MOTION RE SCB (.4).

0.60 WEISSER, JOSHUA

REVIEW AND ANALYSIS OF SECURED CREDITOR DRAFT SETTLEMENT AGREEMENT.

0.20 BOUSLOG, MATTHEW G

EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE SCB SETTLEMENT.

05/22/13

1.20 MILLET, CRAIG H

MULTIPLE EMAILS AND CONFERENCES RE STATUS OF SCB AGREEMENT, ALTERNATIVE, REVISIONS TO AGREEMENT, ESCROW CONCEPTS, POTENTIAL SCB OBJECTION IN CAYMANS AND STRATEGY (.9); MULTIPLE EMAILS RE HONITON/SCB DEBT RESTRUCTURE STATUS AND ISSUES (.3).

0.10 BOUSLOG, MATTHEW G

EMAILS WITH C. MILLET RE SCB SETTLEMENT.

05/24/13

0.50 MILLET, CRAIG H

MULTIPLE EMAILS RE SCB NEGOTIATIONS AND REVISIONS TO SCB AGREEMENT RE HONITON RESTRUCTURE AND IMPACT ON CONFIRMATION AND THE CAYMAN HEARING.

0.10 BOUSLOG, MATTHEW G

EMAILS WITH M. ROSENTHAL AND C. MILLET RE SCB SETTLEMENT.

05/27/13

0.30 MILLET, CRAIG H

EMAILS RE SCB AGREEMENT, STRATEGY AND 9019 MOTION.

05/28/13

0.60 MILLET, CRAIG H

EMAILS RE STATUS OF SCB AGREEMENT AND 9019 MOTION.

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SHAREHOLDER/EQUITY COMMITTEE
30561-00117

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	6.10	\$1,040.00	\$ <u>6,344.00</u>
Total Services			\$ 6,344.00
Total Services, Costs/Charges			6,344.00
BALANCE DUE			<u>\$ 6,344.00</u>

SHAREHOLDER/EQUITY COMMITTEE
30561-00117

Detail Services:

05/02/13		
2.20	MILLET, CRAIG H	DRAFT AND REVISE EXPLANATORY NOTICE TO SHAREHOLDERS AND EMAILS AND CALLS RE SAME.
05/16/13		
2.60	MILLET, CRAIG H	REVISE PRESENTATION FOR SHAREHOLDERS AND EMAIL AND CALLS WITH M. ROSENTHAL RE SAME.
05/17/13		
1.30	MILLET, CRAIG H	REVISE SLIDE RE NEGATIVE CONSEQUENCES OF THE FAILURE OF THE PLAN FOR SHAREHOLDER PRESENTATION AND EMAILS AND CALLS WITH M. ROSENTHAL AND AHMED RE SAME.

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TAXES
30561-00118

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
NICHOLAS P. ALEKSANDER	0.50	\$1,130.00	\$ 565.00
ROMINA WEISS	9.40	910.00	8,554.00
REBECCA SCHMUTTER	7.20	755.00	<u>5,436.00</u>
Total Services			\$ 14,555.00

Total Services, Costs/Charges 14,555.00

BALANCE DUE \$ 14,555.00

TAXES
30561-00118

Detail Services:

05/10/13	0.60	WEISS, ROMINA	ANALYSIS OF ISSUES REGARDING MANAGEMENT FEE TRANSFER PRICING.
05/11/13	0.30	WEISS, ROMINA	REVIEW OF BACKGROUND MATERIALS REGARDING CONTRACT TRANSFERS.
05/13/13	2.70	WEISS, ROMINA	CALL WITH J. HUNTZ, A. KIM, B. THOMAS REGARDING MANAGEMENT FEE STRUCTURE (.6); CALL WITH A. WALKER, B. GOLDBLATT, B. THOMAS REGARDING MANAGEMENT FEE STRUCTURE (.5); ANALYSIS OF MANAGEMENT FEE STRUCTURE (1.6).
05/16/13	0.30	WEISS, ROMINA	ANALYSIS OF EMPLOYEE BONUSES.
05/17/13	0.20	WEISS, ROMINA	FOLLOW-UP REGARDING FEES TO AIM.
05/22/13	0.60	WEISS, ROMINA	FOLLOW-UP REGARDING ARCAPITA/AIM FEES.
05/24/13	0.10	WEISS, ROMINA	TELEPHONE CALL WITH R. SCHMUTTER REGARDING FATCA PROVISIONS.
	0.90	SCHMUTTER, REBECCA	REVIEW MURABAHA AGREEMENT; CONFERENCE WITH S. ROSS.
05/27/13	0.50	ALEKSANDER, NICHOLAS P	FINALIZE PAYE MATTERS.
05/28/13	1.80	WEISS, ROMINA	REVIEW AND REVISION OF LOAN DOCUMENTS.

3.50	SCHMUTTER, REBECCA	REVIEW MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT.
05/29/13		
0.50	WEISS, ROMINA	FOLLOW UP REGARDING CREDIT AGREEMENT, SUKUK DOCUMENTS.
0.10	SCHMUTTER, REBECCA	REVIEW TAX COMMENTS FROM MILBANK.
05/30/13		
1.20	WEISS, ROMINA	ATTENTION TO SUKUK DOCUMENTATION (.6); REVIEW OF COMMENTS TO MURABAHA AGREEMENT FROM LW (.6).
2.70	SCHMUTTER, REBECCA	REVIEW REVISED AGREEMENTS; CONFERENCE WITH S. ROSS (2.4); CONFERENCE WITH R. WEISS RE SAME (.3).
05/31/13		
1.10	WEISS, ROMINA	REVIEW OF AND CALLS WITH B. THOMAS, S. NORDAHL REGARDING MSA.

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NON-WORKING TRAVEL TIME
30561-00119

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	4.00	\$1,090.00	\$ 4,360.00
JEREMY L. GRAVES	5.90	665.00	3,923.50
MORGAN M. WOLFE	1.00	265.00	<u>265.00</u>
			8,548.50
-50.0% Discount			<u>-4,274.25</u>
Total Services			\$ 4,274.25
Total Services, Costs/Charges			4,274.25
BALANCE DUE			<u>\$ 4,274.25</u>

NON-WORKING TRAVEL TIME
30561-00119

Detail Services:

05/15/13		
1.00	WOLFE, MORGAN M	TRAVEL TO ONE BOWLING GREEN AND BACK TO 200 PARK TO ATTEND OMNIBUS HEARING RE FEE APPLICATIONS AND EXIT FACILITY COMMITMENT LETTER MOTIONS.
05/29/13		
4.00	ROSENTHAL, MICHAEL A	TRAVEL TO GRAND CAYMAN FOR PLAN HEARING.
5.90	GRAVES, JEREMY L	TRAVEL TO GEORGETOWN FOR HEARING.

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PROVISIONAL LIQUIDATOR
30561-00123

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	26.60	\$1,040.00	\$ 27,664.00
MICHAEL A. ROSENTHAL	50.40	1,090.00	<u>54,936.00</u>
Total Services			\$ 82,600.00

Total Services, Costs/Charges 82,600.00

BALANCE DUE \$ 82,600.00

PROVISIONAL LIQUIDATOR
30561-00123

Detail Services:

05/02/13
5.60 MILLET, CRAIG H PARTICIPATE IN JPL UPDATE CALL (.5); EMAILS RE
COC ANALYSIS REQUESTED BY JPL AND REVIEW
AND REVISE COC MATERIALS (.9); REVIEW DRAFT OF
COMPANY AFFIDAVIT AND EMAILS RE SAME (.5);
REVISE COMPANY AFFIDAVIT, EMAILS RE SAME (2.6);
EMAILS AND CONFERENCES WITH M. KVARDA AND
MOURANT RE LIQUIDATION ANALYSIS AND FILING
DATES IN CAYMANS (1.1).

2.40 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN WEEKLY
CONFERENCE CALL WITH A&M AND JPLS (.8); REVIEW
AND COMMENT ON DRAFT OF CAYMAN APPLICATION
(1.4); TELEPHONE WITH C. MILLET REGARDING
CAYMAN LIQUIDATION ISSUES (.2).

05/03/13
2.10 MILLET, CRAIG H REVISE COMPANY AFFIDAVIT AND EMAILS RE SAME.

2.80 ROSENTHAL, MICHAEL A PREPARE FOR CALL WITH ZOLFO REGARDING
CAYMAN LIQUIDATION (.8); PARTICIPATE IN CALL
WITH ZOLFO REGARDING CAYMAN LIQUIDATION (.7);
CONTINUED REVIEW OF CAYMAN AFFIDAVITS AND
APPLICATION (1.3).

05/06/13
6.40 MILLET, CRAIG H DRAFT AND REVISE H. THOMPSON COMPANY
AFFIDAVIT FOR CAYMAN RECOGNITION ORDER AND
CALLS AND EMAILS RE SAME (5.7); EMAILS WITH M.
KVARDA RE CAYMAN AFFIDAVIT (.7).

1.70 ROSENTHAL, MICHAEL A EMAILS WITH C. MILLET AND S. DICKSON REGARDING
CAYMAN HEARING (.1); REVIEW T. ZACAROLI
COMMENTS TO AFFIDAVIT (.8); BEGIN REVIEW OF
CAYMAN AFFIDAVIT (.8).

05/07/13
2.50 MILLET, CRAIG H DRAFT AND REVISE H. THOMPSON COMPANY
AFFIDAVIT FOR CAYMAN RECOGNITION ORDER AND
CALLS AND EMAILS WITH CAYMANS AND J. GRAVES
RE SAME.

4.60	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON CAYMAN AFFIDAVIT AND APPLICATION.
05/08/13		
1.20	MILLET, CRAIG H	REVIEW AND COMMENT ON COMPANY AFFIDAVIT AND EMAILS RE PREPARATION OF CAYMAN FILING.
2.40	ROSENTHAL, MICHAEL A	REVIEW REVISED VERSIONS OF AFFIDAVITS, AND PROPOSED CAYMAN ORDER.
05/09/13		
0.50	MILLET, CRAIG H	PARTICIPATE IN WEEKLY JPL UPDATE CALL.
4.60	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN CONFERENCE WITH JPLS REGARDING STATUS (.6); REVIEW AND COMMENT ON REVISED VERSIONS OF ROTHSCHILD AFFIDAVIT, CAYMAN ORDER, A&M DECLARATION AND THOMPSON DECLARATION (3.7); TELEPHONE WITH J. GRAVES REGARDING CAYMAN PLEADINGS (.2); EMAILS WITH S. APPELL AND M. SKELTON REGARDING AD HOC COMMITTEE COMPOSITION (.1).
05/10/13		
2.20	ROSENTHAL, MICHAEL A	EMAIL FROM M. KVARDA RE AFFIDAVIT REVISIONS (.4); EMAIL TO S. DICKSON AND OTHERS REGARDING REVISIONS TO H. THOMPSON AFFIDAVIT (.4); ADDITIONAL EMAILS WITH AND TO S. DICKSON REGARDING FINALIZING CAYMAN APPLICATION (.3); COMMENT ON AND REVISE CAYMAN AFFIDAVITS (.6); TELEPHONE WITH J. GRAVES REGARDING OUTSTANDING UNSECURED AIHL CLAIMS (.2); ADDITIONAL EMAILS TO AND FROM M. KVARDA REGARDING TREATMENT OF INTERCOMPANY CLAIMS IN AFFIDAVIT (.2); EMAIL TO H. THOMPSON REGARDING CAYMAN AFFIDAVIT (.1).
05/11/13		
1.60	ROSENTHAL, MICHAEL A	REVIEW LATEST VERSIONS OF AFFIDAVITS AND ORDER FOR CAYMAN HEARING (1.4); REVIEW INSERT TO H. THOMPSON DECLARATION REGARDING COMPLETENESS OF CLAIMS (.2).
05/13/13		
0.40	MILLET, CRAIG H	MULTIPLE EMAILS RE A&M AFFIDAVIT RE LIQUIDATION ANALYSIS AND STATUS OF COMPANY AFFIDAVIT.

4.50 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON LATEST VERSION OF THOMPSON, ROTHSCHILD AND A&M AFFIDAVITS (1.4); REVIEW EMAIL FROM ROSS MCDONOUGH AND T. ZACAROLI REGARDING ISSUES RELATED TO CAYMAN APPLICATION (.6); CONFERENCE CALL WITH T. ZACAROLI, S. DICKSON, J. GRAVES REGARDING CAYMAN AFFIDAVITS AND APPLICATION (1.1); CONFERENCE CALL WITH JPLS, P. CORR, S. DICKSON, CAMPBELLS, S. DICKSON REGARDING CAYMAN APPLICATION (.7); EMAILS WITH S. DICKSON REGARDING ROTHSCHILD AFFIDAVIT (.1); REVIEW AND COMMENT ON FINAL VERSION OF AFFIDAVITS (.6).

05/14/13
2.10 ROSENTHAL, MICHAEL A EMAILS WITH S. DICKSON AND A. BETHELL REGARDING CAYMAN AFFIDAVITS (.4); REVIEW REVISED THOMPSON AFFIDAVIT LANGUAGE (.6); FINALIZE CAYMAN AFFIDAVITS AND EMAILS WITH A. BETHELL REGARDING SAME (.7); EMAILS TO GCG REGARDING NOTICE ISSUES RELATED TO CAYMAN APPLICATION (.2); REVIEW NOTICE OF CAYMAN APPLICATION (.2).

05/15/13
0.40 ROSENTHAL, MICHAEL A EMAILS WITH P. CORR AND S. DICKSON REGARDING REVISIONS TO CAYMAN PROPOSED ORDER (.4).

05/16/13
0.60 MILLET, CRAIG H PARTICIPATE IN WEEKLY CONFERENCE WITH JPL AND PREPARE FOR CAYMAN HEARING.

05/17/13
0.70 MILLET, CRAIG H EMAILS AND CALLS IN PREPARATION FOR HEARING IN THE CAYMANS TO OBTAIN RECOGNITION ORDER APPROVING CHAPTER 11 PLAN.

05/21/13
0.60 MILLET, CRAIG H PREPARE FOR CAYMAN HEARING AND MULTIPLE EMAILS RE SUPPLEMENTAL AFFIDAVITS.

0.90 ROSENTHAL, MICHAEL A EMAILS WITH P. CORR REGARDING CAYMAN HEARING AND SCB ISSUES (.4); TELEPHONE WITH E. FLECK AND C. MILLET REGARDING SCB ISSUES (.2); REVIEW LETTER FROM MAPLES TO MOURANT REGARDING CAYMAN HEARING (.3).

05/22/13

1.30 MILLET, CRAIG H

EMAIL RE PREPARATION FOR HEARING IN CAYMANS AND WITNESS ISSUES (.6); REVIEW AND COMMENT ON JPL AFFIDAVIT IN SUPPORT OF CAYMAN RECOGNITION ORDER AND EMAILS RE SAME (.7).

3.10 ROSENTHAL, MICHAEL A

EMAILS WITH T. ZACAROLI AND P. CORR REGARDING POSITION OF SCB IN CAYMAN HEARING (.4); EMAIL FROM S. DICKSON REGARDING LETTER FROM SCB REGARDING CAYMAN HEARING (.2); CONFERENCE CALL WITH T. ZACAROLI, S. DICKSON AND J. GRAVES REGARDING SCB POTENTIAL OBJECTION (.7); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH T. ZACAROLI, S. DICKSON, J. GRAVES, E. FLECK (.6); EMAIL TO S. DICKSON AND T. ZACAROLI REGARDING POTENTIAL SCB ESCROW (.1); DISCUSSION WITH B. GREER REGARDING SCB ESCROW (.1); DRAFT RESPONSE TO MAPLES LETTER (.8); TELEPHONE WITH B. GREER REGARDING SCB RESOLUTION (.2).

05/23/13

1.50 MILLET, CRAIG H

CONFERENCE CALL WITH JPL RE JPLS AFFIDAVIT AND HEARING IN THE CAYMANS TO OBTAIN RECOGNITION ORDER APPROVING CHAPTER 11 PLAN (.8); COMMENT ON JPL AFFIDAVIT, REVIEW REVISE AFFIDAVIT AND EMAILS RE SAME (.7).

3.50 ROSENTHAL, MICHAEL A

REVIEW PROPOSED JPL CAYMAN AFFIDAVIT (.7); EMAIL TO B. GREER AND MAPLES REGARDING PROPOSED SCB FILING TIMETABLE (.3); EMAILS TO AND FROM S. DICKSON REGARDING SCB FILING TIMETABLE (.2); PREPARE LETTER REGARDING SCB ALTERNATIVE TREATMENT (.6); PARTICIPATE IN CONFERENCE CALL WITH JPL AND HL REGARDING CAYMAN HEARING AND AFFIDAVIT (.8); TELEPHONE WITH L. HIRSH REGARDING JPL AFFIDAVIT (.2); REVIEW REVISED JPL AFFIDAVIT (.3); TELEPHONE WITH C. MILLET REGARDING REVISED JPL AFFIDAVIT (.2); EMAIL TO T. ZACAROLI REGARDING REVISED JPL AFFIDAVIT (.2).

05/24/13

0.30 MILLET, CRAIG H

PREPARE FOR CAYMAN HEARING AND MULTIPLE EMAILS RE SUPPLEMENTAL AFFIDAVITS.

0.40 ROSENTHAL, MICHAEL A EMAILS WITH T. ZACAROLI AND S. DICKSON REGARDING CAYMAN HEARING (.2); EMAILS WITH P. CORR RE JPL AFFIDAVIT (.2).

05/26/13
0.20 MILLET, CRAIG H EMAILS WITH M. ROSENTHAL RE CAYMAN HEARING.

05/27/13
0.30 MILLET, CRAIG H EMAILS WITH M. ROSENTHAL AND J. GRAVES RE CAYMAN HEARING AND PREPARATION.

1.20 ROSENTHAL, MICHAEL A EMAIL WITH S. DICKSON REGARDING PLAN AMENDMENTS RE CAYMAN HEARING (.2); REVIEW AND COMMENT ON SKELETON ARGUMENT (.6); REVIEW AND COMMENT ON DRAFT LETTER TO CAMPBELLS (.1); REVIEW AND COMMENT ON SECOND AFFIDAVIT OF H. THOMPSON (.3).

05/28/13
0.50 MILLET, CRAIG H EMAIL AND CONFERENCES RE PREPARATION FOR HEARING IN CAYMANS, SCB ISSUES AND STRATEGY.

0.70 ROSENTHAL, MICHAEL A REVISE H. THOMPSON DECLARATION RELATIVE TO TREATMENT OF SCB (.2); TELEPHONE WITH SIMON DICKSON REGARDING UCC AFFIDAVIT IN CAYMANS (.2); EMAIL WITH S. DICKSON REGARDING H. THOMPSON REVISED AFFIDAVIT (.1); TELEPHONE WITH B. GREER REGARDING CAYMAN HEARING (.2).

05/29/13
0.60 MILLET, CRAIG H EMAIL RE PREPARATION FOR OF HEARING IN CAYMANS, SCB ISSUES AND STRATEGY.

1.30 ROSENTHAL, MICHAEL A PREPARE FOR PLAN HEARING, INCLUDING REVIEW OF REVISED SKELETON ARGUMENT, EMAILS WITH SIMON DICKSON.

05/30/13
0.40 MILLET, CRAIG H EMAIL RE PREPARATION FOR HEARING IN CAYMANS, SCB ISSUES AND STRATEGY.

4.80 ROSENTHAL, MICHAEL A PREPARE FOR CAYMAN HEARING, INCLUDING MEETING WITH T. ZACAROLI, H. THOMPSON, S. DICKSON, JPLS, PATRICK CORR (3.8); MARK-UP CAYMAN ORDER (.7); EMAILS WITH M. SKELETON AND S. DICKSON REGARDING CAYMAN OBJECTIONS (.2); EMAILS WITH S. DICKSON REGARDING GS CHANGES TO ORDER (.1).

05/31/13

0.90 MILLET, CRAIG H EMAIL RE RESULT OF HEARING IN CAYMANS AND STRATEGY.

5.20 ROSENTHAL, MICHAEL A PREPARE FOR AND ATTEND CAYMAN RECOGNITION HEARING AND REVIEW HEARING BINDERS (4.5); REVIEW REVISIONS TO ORDER PROPOSED BY GS AND EMAILS WITH S. DICKSON REGARDING SAME (.3); POST-MORTEM SESSION WITH S. DICKSON REGARDING HEARING (.4).

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DEAL FUNDING
30561-00125

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.60	\$1,040.00	\$ <u>1,664.00</u>
Total Services			\$ 1,664.00

Total Services, Costs/Charges 1,664.00

BALANCE DUE \$ 1,664.00

DEAL FUNDING
30561-00125

Detail Services:

05/06/13			
0.20	MILLET, CRAIG H		EMAIL WITH M. TAN RE STATUS OF EUROLOG FEE ISSUE.
05/07/13			
0.20	MILLET, CRAIG H		EMAIL WITH K. SI AHMED RE STATUS OF EUROLOG FEE ISSUE.
05/08/13			
0.50	MILLET, CRAIG H		EMAILS WITH SI AHMED AND B. DILUIGI RE EUROLOG FEE MOTION.
05/13/13			
0.40	MILLET, CRAIG H		EMAILS WITH A. PYLE RE EUROLOG STATUS AND STRATEGY.
05/22/13			
0.30	MILLET, CRAIG H		EMAILS AND CONFERENCE RE RESOLUTION OF AGUG/SAADIYAT ISLAND MATTERS.

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HEARINGS
30561-00126

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.90	\$1,040.00	\$ 3,016.00
MICHAEL A. ROSENTHAL	7.50	1,090.00	8,175.00
EMAD H. KHALIL	3.90	990.00	3,861.00
JOSHUA WEISSER	8.20	785.00	6,437.00
DOUGLAS G. LEVIN	8.70	580.00	5,046.00
MORGAN M. WOLFE	5.00	265.00	<u>1,325.00</u>
Total Services			\$ 27,860.00

Total Services, Costs/Charges 27,860.00

BALANCE DUE \$ 27,860.00

HEARINGS
30561-00126

Detail Services:

05/03/13		
0.10	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. ROSENTHAL AND M. WOLFE RE PREPARING PROPOSED REDUCTIONS TO PROFESSIONALS' FEE APPLICATIONS FOR USE BY US TRUSTEE IN FACILITATING NEGOTIATIONS.
05/06/13		
3.20	LEVIN, DOUGLAS G	PREPARE MATERIALS AND COORDINATE UPCOMING HEARING ON PROFESSIONALS' FEE APPLICATIONS, INCLUDING DRAFTING PROPOSED ORDER ON FEE APPLICATIONS (INVOLVING CALCULATING AND CONFIRMING HOLDBACKS FOR EACH PROFESSIONAL) (.9) AND COORDINATING ATTENDANCE OF REPRESENTATIVE OF EACH PROFESSIONAL AT HEARING VIA CORRESPONDENCES WITH EACH PROFESSIONAL AND M. WOLFE (.5); CORRESPONDENCES WITH M. ROSENTHAL AND M. WOLFE RE PROPER PROTOCOL TO BE USED IN CREATING SUMMARY OF TENTATIVE REDUCTIONS TO PROFESSIONALS' FEES CONSISTENT WITH U.S. TRUSTEE VIEWS (.5); REVIEW AND COMMENT ON INITIAL SUMMARY CREATED BY M. WOLFE (1.3).
05/08/13		
0.40	MILLET, CRAIG H	EMAILS RE PREP FOR MAY 15 OMNIBUS HEARING, GSI COMMITMENT FEE MOTIONS AND FORTRESS OPPOSITION.
05/14/13		
1.30	ROSENTHAL, MICHAEL A	PREPARE FOR EXIT FACILITY AND FEE HEARINGS (1.3)
3.70	LEVIN, DOUGLAS G	DRAFT AND EDIT SCRIPT FOR MAY 15 OMNIBUS HEARING, INCLUDING SUMMARY OF INTERIM FEE APPLICATIONS FOR EACH OF THE DEBTORS' PROFESSIONALS, PREVIOUS PAYMENTS AND HOLDBACKS, VOLUNTARY REDUCTIONS, AND RELATED COMPENSATION ISSUES (3.5); CORRESPONDENCES WITH M. ROSENTHAL AND J. WEISSER RE SAME SCRIPT (.2).

05/15/13

2.50 MILLET, CRAIG H

PARTICIPATE VIA TELEPHONIC APPEARANCE TO APPROVE EXIT FINANCING COMMITMENT FEE AND FEE APPLICATIONS (2.0); EMAILS WITH TEAM RE RESULTS RE SAME (.5).

6.20 ROSENTHAL, MICHAEL A

PREPARE FOR HEARING ON EXIT AND MEETING WITH S. DUDLEY AND M. WILLIAMS REGARDING SAME (1.6); ATTEND AND PARTICIPATE IN HEARING ON EXIT FACILITY (4.6).

3.90 KHALIL, EMAD H

PREPARE FOR AND ATTEND OMNIBUS HEARING RE: DIP/EXIT.

8.20 WEISSER, JOSHUA

PREPARE FOR AND ATTEND HEARING REGARDING EXIT FINANCING AND FEE APPLICATIONS.

5.00 WOLFE, MORGAN M

PREPARE FOR AND ATTEND OMNIBUS HEARING RE FEE APPLICATIONS AND EXIT FACILITY COMMITMENT LETTER MOTIONS.

05/16/13

1.70 LEVIN, DOUGLAS G

PREPARE AND PROOFREAD PROPOSED ORDER APPROVING INTERIM FEE APPLICATIONS OF ALL PROFESSIONALS RETAINED IN CHAPTER 11 CASES (.9); NUMEROUS CORRESPONDENCES WITH S. FULLER (A&M), E. FLECK (MILBANK), N. KAMPHAUS (MILBANK) AND M. ROSENTHAL RE RESOLVING MINOR DISCREPANCIES IN SAME ORDER (.6); SUBMIT SAME ORDER TO COURT (.2).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PORTFOLIO INTERACTION/ISSUES
30561-00127

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	5.20	\$1,040.00	\$ 5,408.00
MICHAEL A. ROSENTHAL	18.90	1,090.00	20,601.00
YIHUI ZHU	6.70	795.00	5,326.50
SERENA G. LIU	0.90	695.00	625.50
KEVIN A. MEDRANO	3.70	695.00	2,571.50
BRIAN J. KIM	1.70	695.00	1,181.50
CHRISTOPHER J. BABCOCK	149.00	465.00	69,285.00
STEPHENIE A. GOSNELL HANDLER	14.50	595.00	8,627.50
JEFF R. HENDERSON	76.80	425.00	32,640.00
SHELLIE R. WEISFIELD	5.00	510.00	2,550.00
SASHA FRIEDMAN	0.30	265.00	79.50
KEVIN A. MODZELEWSKI	1.30	405.00	<u>526.50</u>

Total Services \$ 149,422.50

Total Services, Costs/Charges 149,422.50

BALANCE DUE \$ 149,422.50

PORTFOLIO INTERACTION/ISSUES
30561-00127

Detail Services:

05/01/13

1.80 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH A&O REGARDING THIRD PARTY INVESTOR (1.2); REVIEW SUMMARY OF KEY RIGHTS OF THIRD PARTY INVESTOR (.6).

7.90 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION (4.8); PREPARE CHART SHOWING STEPS NEEDED TO REPLACE DIRECTORS AT CERTAIN PORTFOLIO COMPANIES (3.1).

1.00 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF PORTFOLIO COMPANIES; DRAFT TEMPLATES SUMMARIZING KEY PROVISIONS.

3.70 HENDERSON, JEFF R DRAFT IMPLEMENTATION ANALYSES REGARDING [REDACTED] YIELDING DEALS, FOCUSING ON [REDACTED]

05/02/13

0.50 KIM, BRIAN J EMAILS WITH J. WEISSER AND S. FULLER (A&M) RE: SCB INVOICES.

6.40 BABCOCK, CHRISTOPHER J DISCUSS TERMS OF DISPOSITION COMMITTEE TERM SHEETS WITH CREDITORS' COUNSEL (.4); REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION (6.0).

9.40 HENDERSON, JEFF R COMPLETE DRAFT IMPLEMENTATION ANALYSIS REGARDING [REDACTED] (2.1); DRAFT IMPLEMENTATION ANALYSES REGARDING [REDACTED] YIELDING DEALS, FOCUSING ON AND COMPLETING [REDACTED] DEAL (7.3).

4.00 WEISFIELD, SHELLIE R DRAFT IMPLEMENTATION ANALYSES FOR
PORTFOLIO COMPANIES [REDACTED]
[REDACTED]

05/03/13
3.00 MEDRANO, KEVIN A REVIEW CHANGE OF CONTROL ISSUES UNDER
PORTFOLIO COMPANY FINANCE AGREEMENTS IN
CONNECTION WITH POTENTIAL [REDACTED]

0.80 KIM, BRIAN J EMAILS WITH N. HERTHER-SPIRO (DECHERT), J.
WEISSER AND FTI RE: SCB EXPENSES.

7.60 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR
ESTABLISHMENT OF DISPOSITION COMMITTEES AT
PORTFOLIO COMPANIES IN CONNECTION WITH
REORGANIZATION (5.6); PREPARE CHART SHOWING
STEPS NEEDED TO REPLACE DIRECTORS AT
CERTAIN PORTFOLIO COMPANIES (2.0).

6.10 HENDERSON, JEFF R COMPLETE DRAFT IMPLEMENTATION ANALYSIS
REGARDING [REDACTED] DEAL (2.3); COMPLETE
DRAFT IMPLEMENTATION ANALYSIS REGARDING [REDACTED]
[REDACTED] YIELDING DEAL (2.3); REVIEW
CONTRACTS FOR ASSIGNMENT AND DELEGATION
CLAUSES AND DRAFT SUMMARY TEMPLATE(1.5).

0.50 WEISFIELD, SHELLIE R REVISE IMPLEMENTATION ANALYSIS FOR PORTFOLIO
COMPANY [REDACTED].

0.30 FRIEDMAN, SASHA ORDER COPY OF FORMATION DOCUMENTS PER
REQUEST OF D. FURMAN.

05/04/13
1.50 GOSNELL HANDLER, CONDUCT DILIGENCE REVIEW OF PORTFOLIO
STEPHENI COMPANIES; DRAFT TEMPLATES SUMMARIZING KEY
PROVISIONS.

3.70 HENDERSON, JEFF R REVIEW CONTRACTS FOR ASSIGNMENT AND
DELEGATION CLAUSES AND DRAFT SUMMARY
TEMPLATE.

05/05/13
0.20 ROSENTHAL, MICHAEL A EMAIL FROM M. POLLARD REGARDING HONITON
STATUS.

- 0.70 MEDRANO, KEVIN A CORRESPOND REGARDING CHANGE OF CONTROL ANALYSIS OF PORTFOLIO COMPANY AGREEMENTS IN CONNECTION WITH [REDACTED]
- 5.60 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION.
- 0.80 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF PORTFOLIO COMPANIES; DRAFT TEMPLATES SUMMARIZING KEY PROVISIONS.
- 3.00 HENDERSON, JEFF R REVIEW CONTRACTS FOR ASSIGNMENT AND DELEGATION CLAUSES AND DRAFT SUMMARY TEMPLATE.
- 05/06/13
0.70 LIU, SERENA G FINALIZE PRODUCTION OF REDACTED DOCUMENTS TO MAYHOOLA.
- 8.10 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION (4.0); REVIEW AVAILABLE WORKING CAPITAL FACILITY DOCUMENTATION (1.0); REVIEW AND SUMMARIZE AIHL OWNERSHIP OF SYNDICATION COMPANIES (3.1).
- 3.80 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF PORTFOLIO INVESTMENTS (2.0); DRAFT TEMPLATES SUMMARIZING KEY PROVISIONS (1.8).
- 4.30 HENDERSON, JEFF R REVIEW CONTRACTS FOR ASSIGNMENT AND DELEGATION CLAUSES AND DRAFT SUMMARY TEMPLATE (2.5); DRAFT IMPLEMENTATION ANALYSES REGARDING [REDACTED] DEALS (1.8).
- 1.30 MODZELEWSKI, KEVIN A WORK RELATING TO CREATION OF DOCUMENT PRODUCTION.

05/07/13

8.60 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION (5.3); PREPARE CHART SHOWING STEPS NEEDED TO REPLACE DIRECTORS AT CERTAIN PORTFOLIO COMPANIES (3.3).

7.40 HENDERSON, JEFF R DRAFT IMPLEMENTATION ANALYSES REGARDING [REDACTED] AND [REDACTED] DEALS (3.7); ANALYZE [REDACTED] AND [REDACTED] DEALS IN RESPONSE TO COMMENTS, FOCUSING ON ASSET AND SHARE TRANSFER RESTRICTIONS RELATED TO [REDACTED] DEAL (3.7).

05/08/13

0.30 MILLET, CRAIG H REVIEW LETTER FROM J. EDWARDS RE SUN TRUST AND 3PD AND EMAILS RE SAME.

1.30 ROSENTHAL, MICHAEL A RESPOND TO EMAIL FROM SUNTRUST REGARDING 3PD (.2); REVIEW SGRF AND HV RIGHTS RELATIVE TO DISPOSITION COMMITTEES (.8); EMAILS WITH M. TAN REGARDING HV MEETING AND ISSUES (.3).

8.70 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION (4.4); REVIEW ABILITY TO ASSIGN CERTAIN MANAGEMENT AGREEMENTS (1.5); PREPARE CHART SHOWING STEPS NEEDED TO REPLACE DIRECTORS AT CERTAIN PORTFOLIO COMPANIES (2.8).

6.50 HENDERSON, JEFF R DRAFT IMPLEMENTATION ANALYSIS REGARDING [REDACTED] DEAL (1.5); DRAFT IMPLEMENTATION ANALYSIS REGARDING [REDACTED] DEAL (5.0).

05/09/13

7.30 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION.

- 4.90 HENDERSON, JEFF R DRAFT IMPLEMENTATION ANALYSES REGARDING [REDACTED] AND [REDACTED] DEALS, FOCUSING ON [REDACTED] DEAL (4.4); CONFER WITH C. BABCOCK REGARDING IMPLEMENTATION ANALYSES AND SURVEY DATA SITE TO ASCERTAIN OUTSTANDING DEALS REQUIRING FURTHER ANALYSIS (.5).
- 05/10/13
6.30 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION (2.8); REVIEW DRAFT OF SHAREHOLDERS' AGREEMENT TO ESTABLISH DISPOSITION COMMITTEE (2.3); REVIEW FINANCING DOCUMENTS FOR CHANGE OF CONTROL ISSUES IMPLICATED BY REPLACEMENT OF DIRECTORS AT CERTAIN PORTFOLIO COMPANIES (1.2).
- 2.90 HENDERSON, JEFF R DRAFT IMPLEMENTATION ANALYSIS REGARDING [REDACTED] DEAL (1.7); ANALYZE CERTIFICATES OF INCORPORATION FOR [REDACTED] AND [REDACTED] DEALS TO ENSURE UNIFORMITY OF SUBSTANCE (1.2).
- 05/12/13
2.30 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF SHAREHOLDER AGREEMENTS FOR PORTFOLIO COMPANIES (.3); DRAFT TEMPLATES SUMMARIZING KEY PROVISIONS (2.0).
- 05/13/13
0.60 ROSENTHAL, MICHAEL A FURTHER CONSIDERATION OF RIGHTS OF KEY DIRECT INVESTORS.
- 8.80 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION (2.1); PREPARE CHART SHOWING STEPS NEEDED TO REPLACE DIRECTORS AT CERTAIN PORTFOLIO COMPANIES (2.4); REVIEW AND COMMENT ON PROPOSED FORM OF SHAREHOLDERS' AGREEMENT TO ESTABLISH DISPOSITION COMMITTEE AT EACH TRANSACTION HOLDING COMPANY (4.3).

- 3.50 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF SHAREHOLDER AGREEMENTS FOR PORTFOLIO COMPANIES (1.4); DRAFT TEMPLATES SUMMARIZING KEY PROVISIONS (2.1)).
- 4.80 HENDERSON, JEFF R DRAFT IMPLEMENTATION ANALYSIS REGARDING ████████ DEAL.
- 05/14/13
0.80 MILLET, CRAIG H LETTER TO J. EDWARDS IN RESPONSE TO INQUIRY RE SUNTRUST AND 3PD.
- 0.90 ROSENTHAL, MICHAEL A PREPARE FOR MEETING WITH HARBOURVEST REGARDING HV AGREEMENTS (.8); REVIEW LETTER TO SUNTRUST REGARDING 3PD (.1).
- 5.10 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION.
- 0.80 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF SHAREHOLDER AGREEMENTS FOR PORTFOLIO COMPANIES (.5); DRAFT TEMPLATES SUMMARIZING KEY PROVISIONS (.3).
- 05/15/13
2.60 ROSENTHAL, MICHAEL A REVIEW SUMMARIES REGARDING HV IN PREPARATION FOR MEETING (.4); MEETING WITH HV, S. BUFFONE AND J. O'GRADY REGARDING HARBOURVEST ISSUES (1.3); FOLLOW-UP MEETING WITH S. BUFFONE AND J O'GRADY REGARDING HARBOURVEST ISSUES (.3); TELEPHONE WITH J. MORGAN REGARDING RESTRUCTURE OF ████████ DEBT (.3); EMAIL TO A. ABDULMALIK, HISHAM, MARTIN, HENRY REGARDING OVERVIEW OF HV DISCUSSIONS (.3).
- 7.10 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION.

- 0.30 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF SHAREHOLDER AGREEMENTS FOR PORTFOLIO COMPANIES (.1); DRAFT TEMPLATES SUMMARIZING KEY PROVISIONS (.2).
- 4.90 HENDERSON, JEFF R REVISE IMPLEMENTATION ANALYSIS REGARDING ██████████ DEAL (4.0); REVISE IMPLEMENTATION ANALYSIS REGARDING ██████████ DEAL (.9).
- 05/16/13
0.40 MILLET, CRAIG H EMAILS AND CALL WITH J SPANO, J JULIAN AND A ZHU RE HONITON SCB ISSUES.
- 0.90 ROSENTHAL, MICHAEL A EMAILS WITH J. MORGAN REGARDING ██████████ RESTRUCTURE (.1); EMAILS WITH J. MORGAN REGARDING ██████████ DISPOSITION COMMITTEES (.2); CONFERENCE CALL WITH S. BUSCHMAN, J. MORGAN AND S. BUFFONE REGARDING ██████████ RESTRUCTURE (.4); EMAIL TO AND FROM M. POLLARD, A&M AND HOULIHAN REGARDING STATUS OF SCB HONITON RESTRUCTURE (.2).
- 0.20 ZHU, YIHUI ATTENTION TO EMAIL CORRESPONDENCE.
- 8.50 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION (6.3); REVIEW AND UPDATE LIST OF MANAGEMENT AND CONSULTING AGREEMENTS (1.8); REVIEW ██████████ FINANCING DOCUMENTS (.4).
- 6.00 HENDERSON, JEFF R ANALYZE DOCUMENTS AND REVISE IMPLEMENTATION ANALYSIS REGARDING ██████████ (4.2); ANALYZE DOCUMENTS AND REVISE IMPLEMENTATION ANALYSIS REGARDING ██████████ (1.8).
- 05/17/13
1.80 ZHU, YIHUI ATTENTION TO HONITON DOCUMENTS (1.0); ATTEND CONFERENCE CALL DISCUSSING HONITON TERM SHEET (.8).

7.30 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION (5.0); GATHER INFORMATION REQUIRED TO FILE FORM ADV (2.3).

1.60 HENDERSON, JEFF R ANALYZE DOCUMENTS AND REVISE IMPLEMENTATION ANALYSIS REGARDING ██████████ (1.1); REVISE IMPLEMENTATION ANALYSIS REGARDING ██████████ (.5).

05/19/13
0.40 ROSENTHAL, MICHAEL A EMAIL FROM M. POLLARD REGARDING STATUS OF HONITON DISCUSSIONS (.2); EMAIL TO E. FLECK REGARDING HONITON STATUS AND SCB AGREEMENT (.2)

05/20/13
0.20 MILLET, CRAIG H EMAILS WITH K. KAMPHAUS RE AMPAD.

0.70 ROSENTHAL, MICHAEL A REVISE HQ SETTLEMENT AGREEMENT.

1.00 ZHU, YIHUI PARTICIPATE IN CONFERENCE CALLS RELATING TO CURRENT DILIGENCE ITEMS.

5.00 BABCOCK, CHRISTOPHER J GATHER INFORMATION REQUIRED TO FILE FORM ADV (2.1); PARTICIPATE IN CALLS DISCUSSING CURRENT DILIGENCE ITEMS (2.9).

6.60 HENDERSON, JEFF R ANALYZE DOCUMENTS AND REVISE IMPLEMENTATION ANALYSIS REGARDING ██████████ ██████████ DEAL (3.2); REVISE IMPLEMENTATION ANALYSES REGARDING ██████████ AND ██████████ DEALS (3.4).

05/21/13
0.80 ROSENTHAL, MICHAEL A TELEPHONE WITH R. JAMES REGARDING 3PD (.4); EMAILS WITH J. WEISSER REGARDING COMMON INTEREST AGREEMENT WITH HARBOURVEST (.1); REVIEW DRAFT OF PROPOSED COMMON INTEREST AGREEMENT (.3).

0.60 ZHU, YIHUI PARTICIPATE IN CONFERENCE CALLS RELATING TO CURRENT DILIGENCE ITEMS.

6.20 BABCOCK, CHRISTOPHER J PARTICIPATE IN CALL WITH COUNSEL FOR INVESTOR (.5); DILIGENCE MANAGEMENT AGREEMENTS FOR REAL ESTATE FUND (3.2); PREPARE CHART OF DIRECTOR INFORMATION FOR CREDITORS' COMMITTEE (2.5).

05/22/13

1.30 MILLET, CRAIG H EMAILS AND CONFERENCE WITH M. ROSENTHAL RE HARBOURVEST AND CONFERENCE CALL AND EMAILS WITH N. LABOVITZ RE ASSUMPTION OF AGREEMENTS AND OBJECTION TO CONFIRMATION (.6); ANALYZE RESOLUTION OF HARBOURVEST ISSUES AND EMAILS AND CONFERENCE WITH E. FLECK RE SAME (.7).

1.40 ROSENTHAL, MICHAEL A PARTICIPATE IN CALL WITH M. POLLARD, HL, MILBANK REGARDING SCB HONITON SETTLEMENT ISSUES (.3); REVIEW LATEST PROPOSAL AND OPEN ISSUES REGARDING SCB HONITON RESTRUCTURE (.3); EMAIL WITH H. THOMPSON AND M. TAN REGARDING HARBOURVEST (.2); EMAIL TO N. LABOVITZ REGARDING US DEAL TEAMS (.2) CONFERENCE CALL WITH M. TAN AND H. THOMPSON REGARDING STATUS WITH HARBOURVEST (.4).

1.90 ZHU, YIHUI PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL (.7); REVIEW AND COMMENT ON THE TERM SHEET (.8); EMAIL CORRESPONDENCE RE SAME (.4).

0.20 LIU, SERENA G REVIEW NOTES REGARDING DEAL WITH MAYHOOLA.

6.20 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION, INCLUDING ADDITION OF TEXT INDICATING CONSOLIDATION OF REORGANIZED ARCAPITA OWNERSHIP (5.5); DILIGENCE CO-INVESTOR RIGHTS CONCERNING CERTAIN PORTFOLIO COMPANIES (.7).

0.50 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF SHAREHOLDER AGREEMENTS OF PORTFOLIO COMPANIES (.2); DRAFT TEMPLATES SUMMARIZING KEY PROVISIONS (.3).

1.00 HENDERSON, JEFF R DRAFT IMPLEMENTATION ANALYSIS REGARDING
[REDACTED] DEAL.

05/23/13
1.00 ROSENTHAL, MICHAEL A DISCUSSION WITH H. THOMPSON AND M. TAN REGARDING HARBOURVEST UPDATE (.3); CALL WITH M. POLLARD REGARDING SCB CHINA SETTLEMENT ISSUES (.1); TELEPHONE WITH N. LABOVITZ REGARDING HARBOURVEST DISCUSSIONS (.3); EMAILS WITH R. JAMES REGARDING ██████████ ISSUES (.3)

1.20 ZHU, YIHUI CONFERENCE CALL.

6.80 BABCOCK, CHRISTOPHER J REVIEW AND COMMENT ON PROPOSED TEMPLATE ORGANIZATIONAL DOCUMENTS FOR TRANSACTION HOLDCOS (3.1); REVIEW AND COMMENT ON DEFINED TERMS USED IN FINANCING DOCUMENTS (2.3); GATHER INFORMATION REQUIRED TO FILE FORM ADV (1.4).

05/24/13
0.30 BABCOCK, CHRISTOPHER J COORDINATE CREDITORS COMMITTEE REQUEST FOR DILIGENCE.

05/25/13
0.30 BABCOCK, CHRISTOPHER J GATHER INFORMATION REQUIRED TO FILE FORM ADV.

0.50 WEISFIELD, SHELLIE R REVIEW AND ANALYZE DOCUMENTS IN ORDER TO OBTAIN REPRESENTATIVE PRIVATE PLACEMENT MEMORANDUM AND ADMINISTRATION AGREEMENT.

05/26/13
0.80 BABCOCK, CHRISTOPHER J RESPOND TO INTERNAL DILIGENCE REQUESTS.

05/27/13
2.40 ROSENTHAL, MICHAEL A EMAIL FROM L. HIRSH REGARDING HONITON FUNDING (.1); REVIEW REVISIONS TO SHAREHOLDER AGREEMENT (.7); REVIEW AND COMMENT ON REVISIONS TO MSA DRAFT (1.6).

05/28/13
0.30 MILLET, CRAIG H EMAILS AND CALLS RE HV ISSUES.

- 2.10 ROSENTHAL, MICHAEL A EMAILS WITH M. POLLARD AND C MILLET REGARDING HONITON RESTRUCTURE (.3); REVIEW AND CONSIDER EMAIL FROM N. LABOVITZ REGARDING HARBOURVEST POSITION (.3); MEETING WITH M. TAN AND S. BUFFONE REGARDING HARBOURVEST ISSUES (.3); ADDITIONAL EMAILS TO AND FROM M. POLLARD AND HONITON COUNSEL REGARDING HONITON SETTLEMENT (.3); REVIEW REVISED SCB CHINA TERM SHEET (.4); EMAILS WITH C. MILLET AND E. FLECK REGARDING HQ SETTLEMENT ISSUES (.2); REVIEW MILBANK COMMENTS TO HQ SETTLEMENT (.1); TELEPHONE WITH N. LABOVITZ REGARDING HV ISSUES (.2).
- 4.30 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION, INCLUDING ADDITION OF TEXT INDICATING CONSOLIDATION OF REORGANIZED ARCAPITA OWNERSHIP (2.1); COORDINATE INTERNAL DILIGENCE REQUESTS (2.2).
- 05/29/13
0.70 MILLET, CRAIG H EMAILS AND CALLS RE HV ISSUES AND CONFERENCE WITH N. LABOVITZ.
- 1.30 ROSENTHAL, MICHAEL A EMAIL FROM N. LABOVITZ REGARDING HARBOURVEST (.2); EMAILS WITH H. THOMPSON, S BUFFONE, KARIM SI AHMED REGARDING HV AGREEMENTS (.3); REVIEW LATEST DRAFT OF HONITON AGREEMENT AND EMAILS WITH M. POLLARD RE SAME (.4); EMAILS WITH S ROSS REGARDING CO-OWNERSHIP OF WCFS (.2); EMAILS WITH J. O'GRADY REGARDING ADMINISTRATION/MANAGEMENT AGREEMENTS IN EVENT OF PUT (.2).
- 5.60 BABCOCK, CHRISTOPHER J DRAFT RESOLUTIONS APPROVING SHARE TRANSFERS AT THE VARIOUS SYNDICATION COMPANIES (3.4); RESPOND TO INTERNAL DILIGENCE REQUESTS (2.6).
- 05/30/13
0.60 MILLET, CRAIG H EMAILS AND CALLS RE HV ISSUES AND FORWARD MATERIAL TO N. LABOVITZ.

0.30	ROSENTHAL, MICHAEL A	EMAIL WITH M. POLLARD REGARDING HONITON SETTLEMENT (.1); EMAILS WITH N. LABOVITZ AND C. MILLET REGARDING COC ISSUES (.2).
0.40	KIM, BRIAN J	EMAILS RE: REQUESTS FOR REIMBURSEMENT OF EXPENSES BY SCB.
3.40	BABCOCK, CHRISTOPHER J	GATHER INFORMATION REQUIRED TO FILE FORM ADV.
05/31/13		
0.60	MILLET, CRAIG H	EMAILS RE HV ISSUES.
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH KING & SPALDING REGARDING FOUNTAINS REPLACEMENT GUARANTEE AND REVIEW SAME (.2).
6.80	BABCOCK, CHRISTOPHER J	REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION (3.2); ASSESS ABILITY TO REPLACE DIRECTORS AT CERTAIN PORTFOLIO COMPANIES WITHOUT TRIGGERING CHANGE OF CONTROL OR THIRD-PARTY INVESTOR RIGHTS (2.6); REVIEW LIST OF MANAGEMENT AGREEMENTS FOR ACCURACY (1.0).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FALCON
30561-00128

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	41.50	\$1,040.00	\$ 43,160.00
MICHAEL A. ROSENTHAL	2.60	1,090.00	2,834.00
MATTHEW K. KELSEY	0.20	875.00	175.00
JEREMY L. GRAVES	16.10	665.00	10,706.50
MATTHEW G. BOUSLOG	86.90	465.00	40,408.50
MARK H. DRESCHLER	36.30	195.00	7,078.50
CARLA H. JONES	1.70	190.00	323.00
ERIN E. KURINSKY	0.50	190.00	95.00
MORGAN M. WOLFE	0.70	265.00	<u>185.50</u>

Total Services \$ 104,966.00

Total Services, Costs/Charges 104,966.00

BALANCE DUE \$ 104,966.00

FALCON
30561-00128

Detail Services:

05/01/13
1.40 MILLET, CRAIG H EMAIL TO T. WOOD RE CONFIRMATION BRIEFING AND
TEMPORARY ALLOWANCE ISSUES AS TO TIDE'S
CLAIMS AND RELATED EMAILS (.6); EMAILS RE TIDE
CONFIRMATION BRIEF AND STRATEGY (.8).

0.10 GRAVES, JEREMY L EMAILS WITH C. MILLET REGARDING BRIEFING
SCHEDULE RELATED TO SUBORDINATION.

3.70 BOUSLOG, MATTHEW G DRAFT BRIEF RE SUBORDINATION OF TIDE CLAIMS
(1.1); RESEARCH RE SAME (1.4); EMAILS WITH C.
MILLET AND R. MAROONEY RE SAME (.1);
CONFERENCE WITH C. MILLET RE SAME (.8);
TELEPHONE CONFERENCE WITH J. GRAVES RE SAME
(.3).

05/02/13
7.80 BOUSLOG, MATTHEW G DRAFT BRIEF RE SUBORDINATION OF TIDE CLAIMS
(2.0); RESEARCH RE SAME (5.5); EMAILS WITH C.
MILLET, J. GRAVES AND T. WOOD RE SAME (.3).

0.50 KURINSKY, ERIN E SEARCH FOR DOCUMENTS IN CA BANKRUPTCY
APPELLATE COURT CASE [REDACTED]
[REDACTED] FOR M. BOUSLOG.

05/03/13
0.50 MILLET, CRAIG H EMAILS FROM K&S RE TIDE LITIGATION STRATEGY
AND RETENTION OF EXPERTS AND EMAIL TO
COMMITTEE RE SAME.

0.10 GRAVES, JEREMY L TELECONFERENCE WITH C. MILLET REGARDING
PRIVILEGED ISSUES.

6.20 BOUSLOG, MATTHEW G DRAFT BRIEF RE SUBORDINATION OF TIDE CLAIMS
(3.8); RESEARCH RE SAME (2.4).

0.50 JONES, CARLA H SEARCHED PRINT DICTIONARIES FROM 1983-1986
TIME PERIOD FOR DEFINITION OF "STOCK" (M.
BOUSLOG)

0.10 JONES, CARLA H CONTACTED THE LOS ANGELES COUNTY LAW LIBRARY TO OBTAIN A COPY OF DEFINITIONS FROM DICTIONARIES FROM 1983-1984 (M. BOUSLOG)

05/06/13
0.20 MILLET, CRAIG H EMAILS WITH T. WOOD RE BRIEFING SCHEDULE ON SUBORDINATION BRIEF.

0.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE SUBORDINATION BRIEF (.1); RESEARCH RE SAME (.1).

0.20 JONES, CARLA H SEARCHED BUSINESS DICTIONARIES FOR DEFINITIONS (M. BOUSLOG).

05/07/13
0.50 ROSENTHAL, MICHAEL A EMAILS WITH M. BOUSLOG AND J. GRAVES REGARDING FALCON BRIEFING (.3); MEETING WITH M. BOUSLOG REGARDING SUBORDINATION ISSUES (.2).

0.50 GRAVES, JEREMY L WORK WITH M. BOUSLOG ON SUBORDINATION BRIEF (.5).

6.20 BOUSLOG, MATTHEW G ANALYZE TIDE PROOFS OF CLAIMS (.4); DRAFT BRIEF RE SUBORDINATION OF TIDE CLAIMS (3.3); RESEARCH RE SAME (1.4); CONFERENCE WITH M. ROSENTHAL RE SAME (.1); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.4); CALLS WITH J. GRAVES RE SAME (.6).

05/08/13
1.70 MILLET, CRAIG H EMAILS RE TIDE SUBORDINATION BRIEF (.5); EMAILS RE BRIEFING SCHEDULE (.2); EMAIL FROM T. WOOD RE BRIEFING SCHEDULE AND VOTING STIPULATION AND EMAILS TO J. GRAVES AND M. BOUSLOG RE TIDE'S COMMENTS AS TO VOTING STIPULATION (.8); REVISE SCHEDULING ORDER (.2).

0.10 ROSENTHAL, MICHAEL A EMAILS WITH T. WOOD REGARDING BRIEFING SCHEDULE.

- 1.70 GRAVES, JEREMY L EMAILS WITH M. ROSENTHAL AND C. MILLET REGARDING FALCON RELATED ISSUES (.3); DRAFT SCHEDULING ORDER REGARDING FALCON SUBORDINATION BRIEFING (.6); CORRESPOND WITH M. BOUSLOG REGARDING BRIEF (.4); CONSIDER STRATEGY REGARDING SAME (.4).
- 7.50 BOUSLOG, MATTHEW G DRAFT BRIEF RE SUBORDINATION OF TIDE CLAIMS (2.1); RESEARCH RE SAME (4.1); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.6); CONFERENCE WITH C. MILLET RE SAME (.3); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.4).
- 0.60 JONES, CARLA H LEGISLATIVE HISTORY RESEARCH RE BANKRUPTCY AMENDMENTS AND FEDERAL JUDGESHIP ACT OF 1984 (M. BOUSLOG)
- 05/09/13
4.30 MILLET, CRAIG H REVIEW, REVISE AND COMMENT ON TIDE SUBORDINATION BRIEF AND EMAILS WITH M. BOUSLOG AND J. GRAVES RE SAME (3.2); DRAFT AND REVISE STIP AND ORDER RE BRIEFING SCHEDULE AND EMAILS RE SAME (.6); DRAFT AND REVISE TIDE VOTING STIP (.2); EMAIL TO T. WOOD RE BRIEFING SCHEDULE AND VOTING STIP (.3).
- 5.60 GRAVES, JEREMY L CORRESPOND WITH M. BOUSLOG REGARDING SUBORDINATION BRIEF (.4); CORRESPOND WITH C. MILLET REGARDING SAME (.6); DRAFT SECTIONS OF SUBORDINATION BRIEF (4.6).
- 6.10 BOUSLOG, MATTHEW G ANALYZE ARGUMENTS RE SUBORDINATION (.3); CONFERENCES WITH C. MILLET RE SAME (.7); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (1.0); RESEARCH RE SAME (1.6); REVISE BRIEF RE SAME (.2); CALLS WITH J. GRAVES RE SAME (1.3); REVIEW DRAFT ORDER RE BRIEFING SCHEDULE (.1); ANALYZE NORTEX SALE DOCUMENTS (.1); EMAILS WITH M. KVARDA, J. SPANO, A. TSANG, J. GRAVES AND A. KIM RE SAME (.5); REVIEW AND REVISE TIDE VOTING STIPULATION (.2); EMAILS WITH J. WEISSER RE SAME (.1).
- 05/10/13
1.10 MILLET, CRAIG H EMAILS RE TIDE BRIEF AND REVISIONS (.5); EMAILS RE BRIEFING SCHEDULE AND ORDER (.3); EMAILS RE VOTING STIP (.3).

2.80 GRAVES, JEREMY L DRAFT SECTIONS OF SUBORDINATION BRIEF.

7.20 BOUSLOG, MATTHEW G DRAFT BRIEF RE SUBORDINATION OF TIDE CLAIMS (1.8); RESEARCH RE SAME (3.3); EMAILS WITH C. MILLET, J. GRAVES AND T. WOOD RE SAME (.5); CALLS WITH J. GRAVES RE SAME (.8); DRAFT COVER LETTER RE BRIEFING SCHEDULE (.3); EMAILS WITH J. GRAVES AND D. AMPONSAH RE SAME (.1); REVIEW TIDE COMMENTS RE VOTING STIPULATION (.1); EMAILS WITH C. MILLET AND J. GRAVES RE VOTING STIPULATION (.2); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.1).

05/12/13
0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND J. GRAVES RE SUBORDINATION OF TIDE CLAIM.

05/13/13
0.30 MILLET, CRAIG H EMAILS TO T. WOOD ATTACHING REVISED VOTING STIPULATION AND FILING OF SAME.

4.40 BOUSLOG, MATTHEW G DRAFT BRIEF RE SUBORDINATION OF TIDE CLAIM (1.6); RESEARCH RE SAME (1.8); CONFERENCE WITH C. MILLET RE SAME (.1); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.3); REVISE VOTING STIPULATION (.1); CALLS WITH J. WEISSER AND N. KAMPHAUS RE SAME (.1); EMAILS WITH C. MILLET, J. GRAVES AND D. AMPONSAH RE SAME (.2).

0.30 JONES, CARLA H SEARCHED OLDER DICTIONARIES FOR DEFINITIONS OF STOCK, COMMON STOCK (M. BOUSLOG)

0.70 WOLFE, MORGAN M ATTENTION TO EMAIL CORRESPONDENCE FROM M. BOUSLOG, C. MILLET, J. GRAVES RE STATUS OF ANTICIPATED FILING OF FALCON STIPULATION.

05/14/13
3.20 MILLET, CRAIG H REVISE AND EMAIL SCHEDULING ORDER TO T WOOD (.2); REVISE CONFIRMATION BRIEF IN SUPPORT OF SUBORDINATION OF TIDE CLAIMS UNDER 510(B) AND EMAILS RE SAME (3.0).

1.20 GRAVES, JEREMY L REVIEW AND COMMENT ON SUBORDINATION BRIEF.

- 2.40 BOUSLOG, MATTHEW G DRAFT BRIEF RE SUBORDINATION OF TIDE CLAIMS (.9); RESEARCH RE SAME (.7); CALLS WITH J. GRAVES RE SAME (.6); REVIEW J. GRAVES COMMENTS RE DRAFT BRIEF (.1); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.1).
- 05/15/13
5.50 MILLET, CRAIG H EMAILS WITH TIDE AND OTHERS RE SEPARATE CONFIRMATION HEARING ON SUBORDINATION ISSUES (.3); DRAFT AND REVISE CONFIRMATION BRIEF IN SUPPORT OF SUBORDINATION OF TIDE CLAIMS UNDER 510(B) AND ANCILLARY DOCUMENTS (5.2).
- 2.30 GRAVES, JEREMY L REVIEW AND COMMENT ON SUBORDINATION BRIEF.
- 6.20 BOUSLOG, MATTHEW G DRAFT BRIEF RE SUBORDINATION OF TIDE CLAIMS (2.2); REVIEW C. MILLET COMMENTS RE SAME (.1); RESEARCH RE SAME (2.2); CONFERENCE WITH C. MILLET RE SAME (.2); CALLS WITH J. GRAVES RE SAME (.6); EMAILS WITH C. MILLET, J. GRAVES AND A. TSANG RE SAME (.9).
- 05/16/13
4.20 MILLET, CRAIG H EMAILS AND CALLS TO OBTAIN INFORMATION REQUESTED BY HOPPER AND EMAILS WITH COUNSEL FOR HOPPER AND CONFERENCES WITH J. SPANO RE SAME AND SALE OF MOBAY EQUIPMENT (1.9); DRAFT AND REVISE CONFIRMATION BRIEF IN SUPPORT OF SUBORDINATION OF TIDE CLAIMS UNDER 510(B) AND ANCILLARY DOCUMENTS AND NOTICE (2.3).
- 0.50 GRAVES, JEREMY L CORRESPOND WITH M. BOUSLOG REGARDING SUBORDINATION BRIEF (.2); CONFERENCE WITH C. MILLET REGARDING SAME (.3).
- 6.80 BOUSLOG, MATTHEW G DRAFT BRIEF RE SUBORDINATION OF TIDE CLAIMS (3.8); RESEARCH RE SAME (.9); REVIEW C. MILLET AND J. GRAVES COMMENTS RE SAME (.2); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2); EMAILS WITH C. MILLET, J. WEISSER, J. GRAVES, D. AMPONSAH AND A. TSANG RE SAME (.7); REVIEW COMMITTEE JOINDER (.2); DRAFT NOTICE RE SUBORDINATION HEARING AND BRIEFING (.7); EMAILS WITH C. MILLET RE MOBAY FUNDS (.1).

05/17/13
0.70 MILLET, CRAIG H REVIEW MATERIAL OBTAINED IN RESPONSE TO INFORMATION REQUESTED BY HOPPER AND EMAIL RE SAME.

0.20 GRAVES, JEREMY L REVIEW EMAILS FROM C. MILLET REGARDING PRIVILEGED ISSUES.

1.10 BOUSLOG, MATTHEW G RESEARCH RE SUBORDINATION OF TIDE CLAIMS (.6); CALL COURT RE HEARING RE SAME (.1); EMAILS WITH C. MILLET RE SAME (.2); EMAILS WITH C. MILLET RE FALCON FUNDS (.2).

05/20/13
3.10 MILLET, CRAIG H EMAILS AND CALLS RE MOBAY (.5); DRAFT AND REVISE LETTER TO D. ZDUNCKEIWGZ RE QUESTIONS AS TO MOBAY AND EQUIPMENT SALES (2.6).

0.30 GRAVES, JEREMY L REVIEW MATERIALS RELATED TO FALCON CONFIRMATION.

0.30 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE SUBORDINATION OF TIDE CLAIMS (.2); EMAILS WITH C. MILLET RE FALCON FUNDS (.1).

05/21/13
0.50 MILLET, CRAIG H EMAILS AND CALLS RE MOBAY AND FALCON ASSETS.

1.20 ROSENTHAL, MICHAEL A REVIEW SUBORDINATION BRIEF.

0.70 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET AND M. DRESCHLER RE SUBORDINATION OF TIDE CLAIMS (.4); EMAILS WITH C. MILLET, J. GRAVES AND M. DRESCHLER RE SAME (.3).

1.50 DRESCHLER, MARK H RESEARCH RE STATUTORY ANALYSIS OF BANKRUPTCY CODE.

05/22/13
0.20 MILLET, CRAIG H EMAILS RE REPLY BRIEF PREPARATION AND STRATEGY.

05/23/13
0.10 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH M. DRESCHLER RE
SUBORDINATION OF TIDE CLAIMS.

5.90 DRESCHLER, MARK H RESEARCH RE STATUTORY INTERPRETATION OF
BANKRUPTCY CODE PROVISION (2.1); DRAFT
MEMORANDUM RE STATUTORY INTERPRETATION OF
BANKRUPTCY CODE PROVISION (3.8).

05/24/13
5.30 DRESCHLER, MARK H RESEARCH RE STATUTORY INTERPRETATION OF
BANKRUPTCY CODE PROVISION (2.1); DRAFT
MEMORANDUM RE STATUTORY INTERPRETATION OF
BANKRUPTCY CODE PROVISION (3.2).

05/28/13
2.40 MILLET, CRAIG H CONFERENCE WITH D. ZDUNKWEICZ RE HOPPER
PLAN SUPPORT AGREEMENT AND VOTE (2.1); EMAIL
TO HOPPER RE TERMS OF PLAN SUPPORT
AGREEMENT AND EMAILS AND CONFERENCES WITH
COMMITTEE RE SAME (.3).

0.10 ROSENTHAL, MICHAEL A EMAIL FROM AND TO C. MILLET REGARDING HOPPER
VOTE RE FALCON PLAN.

3.00 BOUSLOG, MATTHEW G RESEARCH RE SUBORDINATION OF TIDE CLAIMS
(2.0); EMAILS WITH C. MILLET AND J. GRAVES RE
SAME (.1); EMAILS WITH M. ROSENTHAL, C. MILLET
AND J. GRAVES RE HOPPER CLAIMS (.4); RESEARCH
RE SAME (.2); CONFERENCE WITH C. MILLET RE
SAME (.3).

4.80 DRESCHLER, MARK H RESEARCH RE STATUTORY INTERPRETATION OF
BANKRUPTCY CODE PROVISION; DRAFT
MEMORANDUM RE STATUTORY INTERPRETATION OF
BANKRUPTCY CODE PROVISION.

05/29/13
3.00 MILLET, CRAIG H REVIEW TIDE REPLY BRIEF ON SUBORDINATION AND
TIDE'S COMPLAINT FOR SUBORDINATION AGAINST
HOPPER AND EMAILS RE SAME (2.5); EMAILS WITH D.
ZDUNKWEICZ RE HOPPER PLAN SUPPORT
AGREEMENT AND VOTE (.5).

0.70 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK AND C. MILLET REGARDING FALCON COMPLAINT AND PLAN (.4); REVIEW TIDE COMPLAINT VS HOPPER (.3).

0.20 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING FALCON STATUS.

0.80 GRAVES, JEREMY L REVIEW BRIEFING RELATED TO FALCON.

3.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE HOPPER CLAIMS (.2); RESEARCH RE SAME (.5); CONFERENCES WITH C. MILLET RE SAME (.6); REVIEW TIDE COMPLAINT (.1); EMAILS WITH M. ROSENTHAL AND C. MILLET RE SAME (.1); ANALYZE TIDE OPPOSITION RE SUBORDINATION (.7); CONFERENCE WITH C. MILLET RE SAME (.3); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.5); DRAFT REPLY RE SAME (.1).

7.60 DRESCHLER, MARK H RESEARCH RE STATUTORY INTERPRETATION OF BANKRUPTCY CODE PROVISION (5.1); DRAFT MEMORANDUM RE STATUTORY INTERPRETATION OF BANKRUPTCY CODE PROVISION (2.5).

05/30/13

3.60 MILLET, CRAIG H EMAIL AND CONFERENCES WITH M. BOUSLOG RE REPLY BRIEF IN SUPPORT OF SUBORDINATION (1.3); EMAILS WITH D. ZDUNKWEICZ RE HOPPER PLAN SUPPORT AGREEMENT AND VOTE (1.1); REVIEW ACE CONFIRMATION OBJECTION, EMAIL TO J. GIBBONS AND ARCAPITA US RE CLAIMS (1.2).

8.40 BOUSLOG, MATTHEW G ANALYZE TIDE OPPOSITION RE SUBORDINATION (.3); RESEARCH RE SAME (3.6); DRAFT REPLY RE SAME (3.1); EMAILS WITH C. MILLET RE SAME (.7); CONFERENCE WITH C. MILLET RE SAME (.3); CALLS WITH M. DRESCHLER RE SAME (.2); EMAILS WITH A. KIM AND T. NELSON RE FALCON FEES (.2).

6.70 DRESCHLER, MARK H RESEARCH RE STATUTORY INTERPRETATION OF BANKRUPTCY CODE PROVISION (3.4); DRAFT MEMORANDUM RE STATUTORY INTERPRETATION OF BANKRUPTCY CODE PROVISION (3.3).

05/31/13

5.60 MILLET, CRAIG H

DRAFT AND REVISE REPLY BRIEF IN SUPPORT OF
SUBORDINATION (4.3); MULTIPLE EMAILS RE ACE
OBJECTION AND CLAIM AS TO FALCON (1.3).

5.40 BOUSLOG, MATTHEW G

DRAFT REPLY RE SUBORDINATION OF TIDE CLAIMS
(3.8); RESEARCH RE SAME (.5); CONFERENCE WITH C.
MILLET RE SAME (.5); EMAILS WITH C. MILLET AND J.
GRAVES RE SAME (.6).

4.50 DRESCHLER, MARK H

RESEARCH RE STATUTORY INTERPRETATION OF
BANKRUPTCY CODE PROVISION (.5); DRAFT
MEMORANDUM RE STATUTORY INTERPRETATION OF
BANKRUPTCY CODE PROVISION (4.0).

EXHIBIT B

Expenses Incurred During the Compensation Period

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DISBURSEMENTS
30561-00122

<u>COSTS/CHARGES</u>	<u>TOTAL</u>
COURT FEES	\$ 993.00
DOCUMENT SEARCH AND RETRIEVAL	562.97
IN HOUSE DUPLICATION	1,689.10
LODGING	3,672.94
MEALS	2,552.60
MESSENGER AND COURIER EXPENSE	407.33
ON-LINE RESEARCH (LEXIS)	298.82
ON-LINE RESEARCH (WESTLAW)	8,446.24
ON-LINE RESEARCH NEXIS - MAIN	50.00
POSTAGE	0.46
SPECIALIZED RESEARCH/FILING FEES	852.14
TELEPHONE CHARGES	1,477.58
TRANSCRIPTS/DIGESTING	274.85
TRAVEL - AIR & RAIL	3,855.45
TRAVEL - MISCELLANEOUS (TIPS)	30.00
TRAVEL - TAXI & OTHER MODES/MILES	<u>1,229.96</u>
Total Costs/Charges	<u>26,393.44</u>
 BALANCE DUE	 <u>\$ 26,393.44</u>

DISBURSEMENTS
30561-00122

Detail Costs/Charges:

Court Fees

05/06/13	200.00	VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 05/06/13; DATE: 5/6/2013 - FEE FOR OBTAINING PRO HAC VICE TO APPEAR IN THE USBC SOUTHERN DIST OF NY
05/31/13	72.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 4/26/13 5576007 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, MAR TAN/C. MILLET
05/31/13	58.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 4/26/13 5575979 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, ARTHUR ROGERS/C. MILLET
05/31/13	72.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 4/26/13 5575967 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, HENRY THOMPSON/C. MILLET
05/31/13	72.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 4/26/13 5575998 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, MOHAMMED CHOWDHERY/C. MILLET
05/31/13	51.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 4/26/13 5575994 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, MARY GRANDE/C. MILLET
05/31/13	72.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 4/26/13 5575984 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, HISHAM RAE/C. MILLET
05/31/13	30.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 4/26/13 5576006 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, AMY DOSHI/C. MILLET
05/31/13	44.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 5/15/13 5609454 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, JILL DECAIRANO/C.

MILLET

05/31/13	58.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 5/15/13 5608664 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, FLEUR O'DRISCOLL/C. MILLET
05/31/13	51.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 5/15/13 5608806 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK/C. MILLET
05/31/13	37.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 5/15/13 5608596 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, GARETH WILLIAMS/C. MILLET
05/31/13	51.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 5/15/13 5608634 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, RICHARD GOOD/C. MILLET
05/31/13	51.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 5/15/13 5608623 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, KAREN GOLDSTEIN/C. MILLET
05/31/13	30.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 5/15/13 5608571 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, PAUL FERDINANDS/C. MILLET
05/31/13	44.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 5/15/13 5608580 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, AUSTIN JOWERS/C. MILLET

Document Search and Retrieval

05/29/13	339.53	MAY_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00107-(MONTHLY_RELATIVITY_DISK_STORAGE)
05/29/13	201.52	MAY_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00127-(MONTHLY_RELATIVITY_DISK_STORAGE)
05/29/13	21.92	MAY_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00122-(MONTHLY_DISK_STORAGE)

In House Duplication

04/17/13	6.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/17/13
04/24/13	51.75	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/24/13
05/03/13	0.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/03/13
05/06/13	25.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/06/13
05/09/13	32.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/09/13
05/10/13	28.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/10/13
05/11/13	16.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/11/13
05/13/13	892.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/13/13
05/14/13	290.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/14/13
05/15/13	95.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/15/13
05/16/13	66.75	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/16/13
05/17/13	8.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/17/13
05/20/13	3.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/20/13
05/21/13	70.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/21/13
05/22/13	29.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/22/13
05/23/13	0.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/23/13
05/28/13	51.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/28/13
05/29/13	3.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/29/13

Invoice Date: June 19, 2013

Due and Payable Upon Receipt

Invoice No. 2013062050

05/30/13 1.20 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/30/13

05/31/13 13.80 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/31/13

Lodging

04/27/13 2,148.85 VENDOR: JEREMY GRAVES; INVOICE#: 04/22-04/27/13; DATE:
4/27/2013 - NEW YORK/GRAND HYATT HOTEL/ROOM,
INTERNET/DISCLOSURE STATEMENT HEARING/M.ROSENTHAL

04/27/13 1,524.09 VENDOR: CRAIG H. MILLET; INVOICE#: 04/23-04/27/13; DATE:
4/27/2013 - 04/23-04/27/13 THE ROOSEVELT HOTEL ROOM;
CLIENT HEARING NEW YORK, NY

Meals

04/27/13 1,282.67 VENDOR: CRAIG H. MILLET; INVOICE#: 04/23-04/27/13; DATE:
4/27/2013 - MEALS; CLIENT HEARING NEW YORK, NY

04/27/13 154.86 VENDOR: CRAIG H. MILLET; INVOICE#: 04/23-04/27/13; DATE:
4/27/2013 - 04/23-04/27/13 THE ROOSEVELT HOTEL/MEALS;
CLIENT HEARING NEW YORK, NY

04/27/13 146.62 VENDOR: JEREMY GRAVES; INVOICE#: 04/22-04/27/13; DATE:
4/27/2013 - NEW YORK/MEALS/DISCLOSURE STATEMENT
HEARING/M.ROSENTHAL

04/27/13 37.66 VENDOR: JEREMY GRAVES; INVOICE#: 04/22-04/27/13; DATE:
4/27/2013 - NEW YORK/GRAND HYATT
HOTEL/MEALS/DISCLOSURE STATEMENT
HEARING/M.ROSENTHAL

05/14/13 215.58 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.
INVOICE#: 1431515 DATE: 5/19/2013 ORDER NO-363535428
05/14/2013 50E MICHEAL ROSENTHAL ARCAPITA MEETING 12
PEOPLE./J. WIRCHIN

05/14/13 56.19 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.
INVOICE#: 1431515 DATE: 5/19/2013 ORDER NO-363515628
05/14/2013 50E MICHEAL ROSENTHAL ARCAPITA MEETING 5
PEOPLE./J. WIRCHIN

05/15/13 179.65 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.
INVOICE#: 1431515 DATE: 5/19/2013 ORDER NO-363863085
05/15/2013 50D MICHAEL ROSENTHAL ARCAPITA

MEETING(12PPL)/J. WIRCHIN

05/15/13 113.62 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.
INVOICE#: 1431515 DATE: 5/19/2013 ORDER NO-363850563
05/15/2013 50D MICHEAL ROSENTHAL ARCAPITA MEETING 12
PEOPLE./J. WIRCHIN

05/28/13 365.75 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/28/13; DATE:
5/28/2013 - MEALS; CLIENT MEETING WITH L.HIRSCH, ALVAREZ
& MARSAL; J.MAKUCH, ALVAREZ & MARSAL; M.TAN, ARCAPITA

Messenger and Courier Expense

04/15/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 174869
DATE: 4/21/2013 TICKET# W0872225 04/15/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166
TO OFFICE OF THE TRUSSTEE,33 WHITEHALL STREET,NEW
YORK,NY 10004 DUKE AMPONSAH/J. WIRCHIN

04/15/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 174869
DATE: 4/21/2013 TICKET# W0872223 04/15/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166
TO SOUTHERS DISTRICT,ONE BOWLING GREEN,NEW YORK,NY
10004 DUKE AMPONSAH/J. WIRCHIN

04/17/13 24.86 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 174869
DATE: 4/21/2013 TICKET# W0873282 04/17/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK,NY 10166 TO
SOUTHERN DISTRICT OF NY BANKRUPTCY,ONE BOWLING
GREEN,NEW YORK,NY 10004 DUKE AMPONSAH/J. WIRCHIN

04/17/13 24.86 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 174869
DATE: 4/21/2013 TICKET# W0873256 04/17/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK,NY 10166 TO
OFFICE OF THE U.S. TRUSTEE,33 WHITEHALL STREET,NEW
YORK,NY 10004 DUKE AMPONSAH/J. WIRCHIN

04/29/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 175886
DATE: 5/5/2013 TICKET# W0877480 04/29/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166
TO SOUTHER DISTRICT OF NEW YORK,ONE BOWLING
GREEN,NEW YORK,NY 10004 DUKE AMPONSAH/J. WIRCHIN

04/29/13 36.73 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 175886
DATE: 5/5/2013 TICKET# W0877475 04/29/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166
TO OFFICE OF THER TRUSSTEE,33 WHITEHALL STREEET,NEW
YORK,NY 10004 DUKE AMPOSAH/J. WIRCHIN

05/03/13 121.48 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 175886
DATE: 5/5/2013 TICKET# W0879671 05/03/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO ,115 RYE RIDGE ROAD, HARRISON, NY 10528 ALAN
BANNISTER/J. WIRCHIN

05/08/13 65.49 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-
20130511 DATE: 5/11/2013 SHIP DATE 05/08/2013 TRACKING NO:
1ZE330W91594903674 FROM: MARGARET DEUTSCH, GIBSON,
DUNN & CRUTCHER LLP, DALLAS, TX TO: ROGER BEI LEE,
MILBANK, NEW YORK, NY

05/10/13 28.48 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20130517 DATE: 5/17/2013 SHIP DATE 05/10/2013 AIRBILL NO:
799737773885 FROM: MORGAN WOLFE, GIBSON DUNN &
CRUTCHER LLP, NEW YORK, NY TO: HON. SEAN H. LANE,
UNITED STATE BANKRUPTCY JUDGE, NEW YORK, NY

05/31/13 37.93 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20130607 DATE: 6/7/2013 SHIP DATE 05/31/2013 AIRBILL NO:
799891728849 FROM: BINA LACALAMITA, GIBSON DUNN &
CRUTCHER LLP, NEW YORK, NY TO: MATT WILLIAMS, MATT
WILLIAMS, LITTLE SILVER, NJ

On-Line Research (Lexis)

05/02/13 11.87 KURINSKY, ERIN 05/02/13 30561-00122 LEXIS RESEARCH

05/09/13 256.95 GRAVES, JEREMY L 05/09/13 30561-00122 LEXIS
RESEARCH

05/17/13 9.00 GRAVES, JEREMY L 05/17/13 30561-00122 LEXIS
RESEARCH

05/30/13 21.00 BOUSLOG, MATTHEW 05/30/13 30561-00122 LEXIS
RESEARCH

On-Line Research (Westlaw)

05/01/13 95.20 BOUSLOG, MATTHEW G 05/01/13 30561-00122 WESTLAW
RESEARCH AND PRINTING CHARGES

05/02/13 357.99 WEISFIELD, SHELLIE R 05/02/13 30561-00113 WESTLAW
RESEARCH AND PRINTING CHARGES

05/02/13	166.40	BOUSLOG,MATTHEW G	05/02/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/02/13	314.42	WEISSER,JOSHUA	05/02/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/02/13	181.60	BOUSLOG,MATTHEW G	05/02/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/03/13	560.80	BOUSLOG,MATTHEW G	05/03/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/06/13	83.62	LONG,TEALE L	05/06/13	30561-00105	WESTLAW RESEARCH AND PRINTING CHARGES
05/07/13	157.65	KIM,BRIAN J	05/07/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/07/13	506.08	WEISSER,JOSHUA	05/07/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/07/13	81.60	BOUSLOG,MATTHEW G	05/07/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/08/13	121.07	LONG,TEALE L	05/08/13	30561-00105	WESTLAW RESEARCH AND PRINTING CHARGES
05/08/13	958.11	WEISSER,JOSHUA	05/08/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/08/13	275.20	BOUSLOG,MATTHEW G	05/08/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/09/13	192.50	KIM,BRIAN J	05/09/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/09/13	151.20	BOUSLOG,MATTHEW G	05/09/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/10/13	539.20	BOUSLOG,MATTHEW G	05/10/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

05/13/13	277.60	BOUSLOG,MATTHEW G	05/13/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/14/13	183.20	BOUSLOG,MATTHEW G	05/14/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/15/13	292.80	BOUSLOG,MATTHEW G	05/15/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/17/13	40.00	BOUSLOG,MATTHEW G	05/17/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/20/13	327.20	BOUSLOG,MATTHEW G	05/20/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/21/13	86.40	BOUSLOG,MATTHEW G	05/21/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/22/13	140.80	BOUSLOG,MATTHEW G	05/22/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/23/13	361.60	DRESCHLER,MARK H	05/23/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/23/13	43.20	BOUSLOG,MATTHEW G	05/23/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/24/13	900.40	DRESCHLER,MARK H	05/24/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/24/13	34.40	BOUSLOG,MATTHEW G	05/24/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/28/13	100.80	DRESCHLER,MARK H	05/28/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/28/13	125.60	BOUSLOG,MATTHEW G	05/28/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/29/13	97.60	DRESCHLER,MARK H	05/29/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

Invoice Date: June 19, 2013

Due and Payable Upon Receipt

Invoice No. 2013062050

05/29/13	111.20	BOUSLOG, MATTHEW G	05/29/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/30/13	14.40	DRESCHLER, MARK H	05/30/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/30/13	537.60	BOUSLOG, MATTHEW G	05/30/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/31/13	28.80	BOUSLOG, MATTHEW G	05/31/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

05/20/13	50.00	BOUSLOG, MATTHEW	05/20/13	30561-00122	NEXIS RESEARCH
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Postage

05/29/13	0.46	M. ROSENTHAL, 1 PIECE MAIL LETTER TO EVAN R. FLECK			
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Specialized Research/Filing Fees

05/02/13	18.50	PACER 03/2013 COURT RESEARCH			
05/02/13	270.20	PACER 03/2013 COURT RESEARCH			
05/02/13	28.80	PACER 03/2013 COURT RESEARCH			
05/02/13	8.40	PACER 03/2013 COURT RESEARCH			
05/02/13	12.10	PACER 03/2013 COURT RESEARCH			
05/09/13	33.00	RABER, STEVEN	05/09/2013	DEBTWIRE	
05/09/13	104.50	RABER, STEVEN	05/09/2013	THE DEAL PIPELINE	
05/09/13	16.38	CLARK, TEALE L.	05/09/2013	HEINONLINE	
05/21/13	9.76	EMLY, JOSEPH E.	05/21/2013	PLC UK	

05/24/13 2.00 DRESCHLER, MARK H. 05/24/2013 HEINONLINE

05/24/13 249.80 PACER 04/2013 COURT RESEARCH

05/30/13 62.90 PACER 04/2013 COURT RESEARCH

05/30/13 35.80 PACER 04/2013 COURT RESEARCH

Telephone Charges

04/01/13 1.96 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

04/05/13 7.43 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

05/01/13 22.70 CONFERENCING SERVICES BY CHARLES WILLIAM THOMAS JR.

05/01/13 11.22 CONFERENCING SERVICES BY JAMES O'GRADY

05/01/13 4.15 CONFERENCING SERVICES BY JOSHUA WEISSER

05/01/13 9.25 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

05/01/13 1.52 1(312)499-6905 05/01/2013 CHICAGO IL

05/01/13 2.28 1(973)943-0366 05/01/2013 NEWARK NJ

05/02/13 1.52 973-17218203 05/02/2013 BAHRAIN

05/02/13 1.14 973-17218203 05/02/2013 BAHRAIN

05/02/13 13.68 44-2078245602 05/02/2013 UN KINGDOM

05/02/13 1.52 1(631)470-1881 05/02/2013 HUNTINGTON NY

05/03/13 1.52 1(732)757-8679 05/03/2013 MIDDLETOWN NJ

05/03/13 1.14 1(631)748-1951 05/03/2013 BRENTWOOD NY

05/03/13	9.88	1(949)248-1332	05/03/2013 CAPSTR VLY CA
05/03/13	1.90	1(631)470-1881	05/03/2013 HUNTINGTON NY
05/03/13	12.85		CONFERENCING SERVICES BY JAMES O'GRADY
05/03/13	4.87		CONFERENCING SERVICES BY JEREMY GRAVES
05/03/13	2.76		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
05/03/13	14.48		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
05/03/13	4.56	1(732)757-8679	05/03/2013 MIDDLETOWN NJ
05/05/13	1.90	1(860)938-0424	05/05/2013 DEEP RIVER CT
05/05/13	9.11		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
05/06/13	4.18	1(540)761-6259	05/06/2013 ROANOKE VA
05/06/13	1.14	1(404)386-6404	05/06/2013 ATLANTA GA
05/06/13	4.11		CONFERENCING SERVICES BY JAMES O'GRADY
05/06/13	15.97		CONFERENCING SERVICES BY JAMES O'GRADY
05/06/13	9.18		CONFERENCING SERVICES BY JEFFREY TRINKLEIN
05/06/13	4.05		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
05/06/13	3.48		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
05/06/13	22.33		CONFERENCING SERVICES BY SAAE MUZUMDAR
05/07/13	5.70	1(917)628-3418	05/07/2013 NEW YORK NY
05/07/13	4.18	1(212)403-3577	05/07/2013 NEW YORK NY

05/07/13	2.28	44-7748638195	05/07/2013 UN KINGDOM
05/07/13	1.90	44-7799068842	05/07/2013 UN KINGDOM
05/07/13	7.60	1(212)530-5140	05/07/2013 NEW YORK NY
05/07/13	16.09	CONFERENCING SERVICES BY JOSHUA WEISSER	
05/08/13	193.05	VENDOR: S.P. BUFFONE; INVOICE#: 9680500-0513; DATE: 5/8/2013 - 04/18-21/13 REIMB OF VERIZON PHONE CHGS #917- 968-0500	
05/08/13	3.04	1(215)979-1503	05/08/2013 PHILA PA
05/08/13	3.04	1(345)949-5122	05/08/2013 CAYMAN IS CI
05/08/13	3.42	1(713)220-4128	05/08/2013 HOUSTON TX
05/08/13	5.32	1(312)288-4078	05/08/2013 CHICAGO IL
05/08/13	1.90	1(631)470-1881	05/08/2013 HUNTINGTON NY
05/08/13	1.52	1(345)814-9203	05/08/2013 CAYMAN IS CI
05/08/13	6.47	CONFERENCING SERVICES BY JEREMY GRAVES	
05/08/13	7.40	CONFERENCING SERVICES BY JOSHUA WEISSER	
05/08/13	1.55	CONFERENCING SERVICES BY STEWART ROSS	
05/08/13	5.32	CONFERENCING SERVICES BY STEWART ROSS	
05/09/13	3.42	1(312)499-6040	05/09/2013 CHICAGO IL
05/09/13	1.14	1(212)903-9413	05/09/2013 NEW YORK NY

05/09/13	1.90	1(540)761-6259	05/09/2013 ROANOKE VA
05/09/13	15.96	1(540)761-6259	05/09/2013 ROANOKE VA
05/09/13	1.52	1(540)761-6259	05/09/2013 ROANOKE VA
05/10/13	6.08	44-2078245602	05/10/2013 UN KINGDOM
05/10/13	7.98	1(631)470-5070	05/10/2013 HUNTINGTON NY
05/10/13	28.12		CONFERENCING SERVICES BY DANIEL ANGEL
05/10/13	5.50		CONFERENCING SERVICES BY DANIEL ANGEL
05/13/13	14.06	1(345)815-1298	05/13/2013 CAYMAN IS CI
05/13/13	3.04	1(404)920-9068	05/13/2013 ATLANTA GA
05/13/13	14.44	1(345)815-1298	05/13/2013 CAYMAN IS CI
05/13/13	1.90	1(345)815-1298	05/13/2013 CAYMAN IS CI
05/13/13	1.52	1(345)814-9217	05/13/2013 CAYMAN IS CI
05/13/13	1.14	1(212)530-5140	05/13/2013 NEW YORK NY
05/13/13	3.04	1(732)757-8679	05/13/2013 MIDDLETOWN NJ
05/13/13	9.12	1(631)470-6840	05/13/2013 HUNTINGTON NY
05/13/13	2.28	1(732)757-8679	05/13/2013 MIDDLETOWN NJ
05/13/13	10.31		CONFERENCING SERVICES BY JEREMY GRAVES
05/14/13	3.06		CONFERENCING SERVICES BY JOSHUA WEISSER
05/14/13	13.72		CONFERENCING SERVICES BY MICHAEL ROSENTHAL

05/14/13	34.50	CONFERENCING SERVICES BY STEVEN P. BUFFONE	
05/14/13	1.14	1(345)814-9217	05/14/2013 CAYMAN IS CI
05/14/13	2.28	1(345)814-9217	05/14/2013 CAYMAN IS CI
05/14/13	1.52	1(312)407-0690	05/14/2013 CHICAGO IL
05/14/13	2.66	1(312)499-6905	05/14/2013 CHICAGO IL
05/15/13	2.39	CONFERENCING SERVICES BY JEREMY GRAVES	
05/15/13	20.90	1(540)761-6259	05/15/2013 ROANOKE VA
05/15/13	5.70	65-96321339	05/15/2013 SINGAPORE
05/15/13	1.90	1(312)499-6040	05/15/2013 CHICAGO IL
05/15/13	2.28	1(312)876-6584	05/15/2013 CHICAGO IL
05/16/13	1.90	1(312)407-0690	05/16/2013 CHICAGO IL
05/16/13	1.52	1(212)403-3577	05/16/2013 NEW YORK NY
05/16/13	1.52	1(215)979-1503	05/16/2013 PHILA PA
05/16/13	8.86	CONFERENCING SERVICES BY JAMES O'GRADY	
05/16/13	2.15	CONFERENCING SERVICES BY JOSHUA WEISSER	
05/16/13	16.98	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
05/16/13	7.90	CONFERENCING SERVICES BY STEVEN P. BUFFONE	
05/17/13	1.90	1(312)876-6584	05/17/2013 CHICAGO IL

05/17/13	3.90	CONFERENCING SERVICES BY JEREMY GRAVES	
05/17/13	10.16	CONFERENCING SERVICES BY STEVEN P. BUFFONE	
05/20/13	13.21	CONFERENCING SERVICES BY JOSHUA WEISSER	
05/20/13	4.48	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
05/20/13	2.66	973-17218203	05/20/2013 BAHRAIN
05/20/13	1.52	1(404)488-8021	05/20/2013 ATLANTA GA
05/20/13	4.56	44-2078245660	05/20/2013 UN KINGDOM
05/20/13	4.18	1(312)288-4078	05/20/2013 CHICAGO IL
05/20/13	11.40	44-7748638195	05/20/2013 UN KINGDOM
05/20/13	1.52	1(305)630-1246	05/20/2013 MIAMI FL
05/20/13	5.32	1(631)470-5070	05/20/2013 HUNTINGTON NY
05/20/13	4.94	1(404)260-4050	05/20/2013 ATLANTA GA
05/21/13	37.94	CONFERENCING SERVICES BY JAMES O'GRADY	
05/21/13	11.15	CONFERENCING SERVICES BY JOSHUA WEISSER	
05/21/13	5.14	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.	
05/21/13	57.44	CONFERENCING SERVICES BY STEVEN P. BUFFONE	
05/21/13	5.52	CONFERENCING SERVICES BY JOSHUA WEISSER	
05/21/13	3.80	1(312)499-6905	05/21/2013 CHICAGO IL

05/21/13	1.90	44-2078245660	05/21/2013 UN KINGDOM
05/21/13	7.22	1(212)530-5140	05/21/2013 NEW YORK NY
05/21/13	1.52	1(212)530-5139	05/21/2013 NEW YORK NY
05/22/13	4.94	1(732)757-8679	05/22/2013 MIDDLETOWN NJ
05/22/13	1.90	1(631)470-5143	05/22/2013 HUNTINGTON NY
05/22/13	3.80	44-2078245660	05/22/2013 UN KINGDOM
05/22/13	2.66	65-96321339	05/22/2013 SINGAPORE
05/22/13	8.74	1(212)530-5567	05/22/2013 NEW YORK NY
05/22/13	4.11	CONFERENCING SERVICES BY JEFFREY TRINKLEIN	
05/22/13	3.35	CONFERENCING SERVICES BY JEREMY GRAVES	
05/22/13	3.30	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
05/22/13	10.66	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
05/22/13	21.37	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
05/23/13	4.94	1(732)757-8679	05/23/2013 MIDDLETOWN NJ
05/23/13	1.14	1(732)757-8679	05/23/2013 MIDDLETOWN NJ
05/23/13	6.08	44-2078245660	05/23/2013 UN KINGDOM
05/23/13	1.52	1(732)757-8679	05/23/2013 MIDDLETOWN NJ
05/23/13	5.70	1(540)761-6259	05/23/2013 ROANOKE VA
05/23/13	7.98	1(631)470-5070	05/23/2013 HUNTINGTON NY

05/23/13	1.52	1(212)403-3577	05/23/2013 NEW YORK NY
05/23/13	2.66	1(404)260-4050	05/23/2013 ATLANTA GA
05/23/13	8.82		CONFERENCING SERVICES BY JOSHUA WEISSER
05/23/13	5.88		CONFERENCING SERVICES BY KEVIN MEDRANO
05/23/13	3.19		CONFERENCING SERVICES BY SAEED MUZUMDAR
05/23/13	2.58		CONFERENCING SERVICES BY STEVEN P. BUFFONE
05/23/13	10.04		CONFERENCING SERVICES BY STEVEN P. BUFFONE
05/23/13	3.48		CONFERENCING SERVICES BY STEWART ROSS
05/24/13	1.52	1(631)470-5143	05/24/2013 HUNTINGTON NY
05/24/13	3.42	44-2078245602	05/24/2013 UN KINGDOM
05/24/13	1.14	1(607)326-6051	05/24/2013 ROXBURY NY
05/24/13	10.24		CONFERENCING SERVICES BY JAMES O'GRADY
05/24/13	14.36		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
05/24/13	51.90		CONFERENCING SERVICES BY STEWART ROSS
05/24/13	31.02		CONFERENCING SERVICES BY STEVEN P. BUFFONE
05/26/13	1.90	1(732)757-8679	05/26/2013 MIDDLETOWN NJ
05/28/13	17.58		CONFERENCING SERVICES BY STEWART ROSS
05/28/13	8.74	973-17218381	05/28/2013 BAHRAIN

05/28/13	1.90	1(631)470-5143	05/28/2013 HUNTINGTON NY
05/28/13	2.28	1(631)470-5070	05/28/2013 HUNTINGTON NY
05/28/13	1.14	1(631)470-5143	05/28/2013 HUNTINGTON NY
05/28/13	4.18	1(713)220-4128	05/28/2013 HOUSTON TX
05/28/13	1.14	1(713)547-3711	05/28/2013 HOUSTON TX
05/28/13	1.52	1(345)814-6310	05/28/2013 CAYMAN IS CI
05/28/13	1.14	1(212)530-5140	05/28/2013 NEW YORK NY
05/29/13	22.65	DU TELEPHONE CALLS 04/13	
05/29/13	20.52	44-2078245660	05/29/2013 UN KINGDOM
05/29/13	3.04	44-7799068842	05/29/2013 UN KINGDOM
05/29/13	2.28	1(713)751-3248	05/29/2013 HOUSTON TX
05/29/13	1.14	1(281)531-0902	05/29/2013 BUFFALO TX
05/29/13	1.14	44-2070226161	05/29/2013 UN KINGDOM
05/29/13	3.42	44-2078245660	05/29/2013 UN KINGDOM
05/29/13	6.46	1(631)470-5070	05/29/2013 HUNTINGTON NY
05/29/13	4.46	CONFERENCING SERVICES BY JEFFREY TRINKLEIN	
05/29/13	70.51	CONFERENCING SERVICES BY STEVEN P. BUFFONE	
05/30/13	9.35	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.	

05/30/13	10.41	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
05/30/13	3.04	1(312)288-4078	05/30/2013 CHICAGO IL
05/30/13	2.66	1(732)757-8679	05/30/2013 MIDDLETOWN NJ
05/30/13	1.52	1(732)757-8679	05/30/2013 MIDDLETOWN NJ
05/30/13	5.32	1(345)814-9117	05/30/2013 CAYMAN IS CI
05/30/13	4.94	1(631)470-5070	05/30/2013 HUNTINGTON NY
05/30/13	1.14	1(732)757-8679	05/30/2013 MIDDLETOWN NJ
05/31/13	5.70	1(212)530-5139	05/31/2013 NEW YORK NY
05/31/13	59.97	CONFERENCING SERVICES BY JOSHUA WEISSER	
05/31/13	8.14	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.	

Transcripts/Digesting

05/01/13	274.85	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1742752; DATE: 5/1/2013 - 4/30/13 TRANSCRIPT FEE REGARDIGN ARCAPITA BANK/ M. ROSNETHAL	
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Travel - Air & Rail

04/25/13	-2,114.90	VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130502-5 DATE: 5/1/2013 TRAVEL INVOICE#/DATE: 106745 04/25/2013 TICKET NO: 7220274279 DEPART DATE: 05/02/2013 PASSENGER: MILLET/CRAIG H ITINERARY: JFK/LAX	
04/27/13	50.00	VENDOR: JEREMY GRAVES; INVOICE#: 04/22-04/27/13; DATE: 4/27/2013 - 04/22, 04/27/13 NEW YORK/AIRLINE BAGGAGE FEES/DISCLOSURE STATEMENT HEARING/M.ROSENTHAL	
04/27/13	40.00	VENDOR: CRAIG H. MILLET; INVOICE#: 04/23-04/27/13; DATE: 4/27/2013 - RAIL FARES; CLIENT HEARING NEW YORK, NY	
05/06/13	5,135.85	VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130601-2 DATE: 5/11/2013 TRAVEL	

INVOICE#/DATE: 107135 05/06/2013 TICKET NO: 7225866799
TRAVEL DATES: 05/13/2013 - 05/17/2013 PASSENGER:
MILLET/CRAIG H ITINERARY: LAX/JFK/LAX

05/10/13 49.25 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130601-2 DATE: 5/11/2013 TRAVEL
INVOICE#/DATE: 107372 05/10/2013 TICKET NO: 0590017942
CHARGE DATE: 05/10/2013 PASSENGER: BOUSLOG/MATTHEW

05/10/13 1,743.05 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130601-2 DATE: 5/11/2013 TRAVEL
INVOICE#/DATE: 107374 05/10/2013 TICKET NO: 7225866956
TRAVEL DATES: 06/04/2013 - 06/13/2013 PASSENGER:
BOUSLOG/MATTHEW ITINERARY: SNA/EWR/SNA

05/13/13 89.00 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130601-3 DATE: 5/19/2013 TRAVEL
INVOICE#/DATE: 107433 05/13/2013 TICKET NO: 2924836681
TRAVEL DATES: 06/04/2013 - 06/13/2013 PASSENGER:
BOUSLOG/MATTHEW ITINERARY: SNA/EWR/SNA

05/13/13 89.00 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130601-3 DATE: 5/19/2013 TICKET NO:
2924836678 DEPART DATE: 06/04/2013 PASSENGER: BOUSLOG
/EXTRA LEG ITINERARY: SNA/EWR/SNA

05/13/13 -5,086.60 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130601-3 DATE: 5/19/2013 TRAVEL
INVOICE#/DATE: 107420 05/13/2013 TICKET NO: 7225866799
DEPART DATE: 05/13/2013 PASSENGER: MILLET/CRAIG H
ITINERARY: LAX/JFK/LAX

05/20/13 3,860.80 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130601-4 DATE: 5/26/2013 TRAVEL
INVOICE#/DATE: 107766 05/20/2013 TICKET NO: 7228293953
TRAVEL DATES: 05/29/2013 - 06/02/2013 PASSENGER:
MILLET/CRAIG H ITINERARY: SNA/DFW/GCM/DFW/SNA

Travel - Miscellaneous (tips)

04/27/13 30.00 VENDOR: CRAIG H. MILLET; INVOICE#: 04/23-04/27/13; DATE:
4/27/2013 - GRATUITY; CLIENT HEARING NEW YORK, NY

Travel - Taxi & Other Modes/Miles

03/19/13 16.70 VENDOR: STEPHENIE ANN GOSNELL HANDLER; INVOICE#:
03/19/13; DATE: 3/19/2013 - CAB FARE HOME WORKED LATE

03/26/13 14.50 VENDOR: STEPHENIE ANN GOSNELL HANDLER; INVOICE#: 03/26/13; DATE: 3/26/2013 - CAB FARE HOME WORKED LATE

04/03/13 25.00 VENDOR: MATTHEW K. KELSEY; INVOICE#: 04/03/13; DATE: 4/3/2013 - CAB FARE HOME WORKED LATE

04/16/13 88.55 VENDOR: DIAL CAR INC. INVOICE#: 1161615 DATE: 5/1/2013 VOUCHER A3673574 04/16/2013 MOSKOWITZ, ALAN FROM 200 PARK AVE M TO 1264 E 29 ST 11210 BK

04/23/13 7.25 VENDOR: STEPHENIE ANN GOSNELL HANDLER; INVOICE#: 04/23/13; DATE: 4/23/2013 - CAB FARE HOME WORKED LATE 1/2 OF COST

04/23/13 70.73 VENDOR: DIAL CAR INC. INVOICE#: 1161615 DATE: 5/1/2013 VOUCHER A3807340 04/23/2013 OTHER, OTHER FROM 50 VANDERBILT AV M YALE CLUB TO LGA LGA

04/23/13 78.52 VENDOR: DIAL CAR INC. INVOICE#: 1161615 DATE: 5/1/2013 VOUCHER G060135 04/23/2013 AMPONSAH, DUKE K. FROM 200 PARK AV M TO 458 PROSPECT PL 11238 BK

04/23/13 31.19 VENDOR: DIAL CAR INC. INVOICE#: 1161956 DATE: 5/8/2013 VOUCHER A3509551 04/23/2013 WEISFIELD, SHELLIE R. FROM 200 PARK AV M TO 5 W 16 ST 10011 M

04/24/13 15.00 VENDOR: STEPHENIE ANN GOSNELL HANDLER; INVOICE#: 04/24/13; DATE: 4/24/2013 - CAB FARE HOME WORKED LATE

04/25/13 41.21 VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3367719 DATE: 5/10/2013 VOUCHER# 473533, 04/25/2013 ANGEL DANIEL FROM 200 PARK AVE,4 TO 375 SOUTH END AVE,1

04/26/13 41.21 VENDOR: DIAL CAR INC. INVOICE#: 1161615 DATE: 5/1/2013 VOUCHER G060137 04/26/2013 AMPONSAH, DUKE K. FROM 50 VANDERBILT AV M YALE CLUB TO 1 BOWLING GREEN 10004 M

04/26/13 114.99 VENDOR: KEITH R. MARTORANA; INVOICE#: 03/19-04/26/13; DATE: 4/26/2013 - 03/19, 04/08, 04/14-04/16, 04/25-04/26/13 CAB FARES; WORKING LATE

04/27/13 86.32 VENDOR: DIAL CAR INC. INVOICE#: 1161956 DATE: 5/8/2013 VOUCHER A3907832 04/27/2013 C. MILLET FROM 45 E 45 ST M ROOSEVELT HOTEL TO JFK JFK

04/27/13 65.00 VENDOR: CRAIG H. MILLET; INVOICE#: 04/23-04/27/13; DATE:
4/27/2013 - CAB FARES; CLIENT HEARING NEW YORK, NY

04/27/13 169.76 VENDOR: JEREMY GRAVES; INVOICE#: 04/22-04/27/13; DATE:
4/27/2013 - 04/22, 04/27/13 NEW YORK/CAB FARE/DISCLOSURE
STATEMENT HEARING/M.ROSENTHAL

05/03/13 45.50 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3128/2013; DATE:
5/3/2013 - #417 B. KIM, TAXI 4/18, 4/24, 4/25, 4/29 /JW

05/03/13 23.00 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3128/2013; DATE:
5/3/2013 - #418 B. KIM, TAXI 4/22, 4/23 /JW

05/10/13 14.00 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3129/2013; DATE:
5/10/2013 - #437 B. KIM, TAXI 4/30 /JW

05/12/13 87.00 VENDOR: JONATHAN L. CORSICO; INVOICE#: 04/18-05/12/13;
DATE: 5/12/2013 - 04/18,19,23,24,25,26/13 NEW YORK; LATE
NIGHT TAXI

05/12/13 14.00 VENDOR: JONATHAN L. CORSICO; INVOICE#: 04/18-05/12/13;
DATE: 5/12/2013 - 05/12/13 NEW YORK; LATE NIGHT TAXI

05/13/13 27.35 VENDOR: STEPHENIE ANN GOSNELL HANDLER; INVOICE#: 05/06-
05/13/13; DATE: 5/13/2013 - CAB FARE HOME WORKED LATE

05/23/13 10.33 VENDOR: SAPTAK SANTRA; INVOICE#: 05/23-27/2013; DATE:
5/27/2013 - TAXI FARE FOR MAY 23, 2013

05/24/13 21.50 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3131/2013; DATE:
5/24/2013 - #498 B. KIM, TAXI 5/1, 5/2 /JW

05/24/13 23.50 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3131/2013; DATE:
5/24/2013 - #500 B. KIM, TAXI, 5/8, 5/9 /JW

05/24/13 29.50 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3131/2013; DATE:
5/24/2013 - #501 B. KIM, TAXI 5/3 /JW

05/24/13 11.00 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3131/2013; DATE:
5/24/2013 - #502 B. KIM, TAXI 5/6 /JW

05/24/13	12.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3131/2013; DATE: 5/24/2013 - #510 B. KIM, TAXI 5/13 /JW
05/24/13	7.29	VENDOR: SAPTAK SANTRA; INVOICE#: 05/23-27/2013; DATE: 5/27/2013 - TAXI FARE FOR MAY 24, 2013
05/27/13	6.56	VENDOR: SAPTAK SANTRA; INVOICE#: 05/23-27/2013; DATE: 5/27/2013 - TAXI FARE FOR MAY 27, 2013
05/31/13	19.50	VENDOR: DANIEL ANGEL; INVOICE#: 05/31/13; DATE: 5/31/2013 - NEW YORK; LATE NITHT TAXI
05/31/13	12.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3132/2013; DATE: 5/31/2013 - #537 B. KIM, TAXI 5/19 /JW