

KING & SPALDING LLP
Paul K. Ferdinands
1180 Peachtree Street
Atlanta, Georgia 30309
Telephone: (404) 572-4600
Facsimile: (404) 572-5100

KING & SPALDING LLP
Scott Davidson
1185 Avenue of the Americas
New York, New York 10036
Telephone: (212) 556-2100
Facsimile: (212) 556-2222

Special Counsel for the Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
	:	
IN RE:	:	Chapter 11
ARCAPITA BANK B.S.C.(c), et al.,	:	
Debtors.	:	Case No. 12-11076 (SHL)
	:	
	:	Jointly Administered
	:	
-----	X	

**TENTH MONTHLY STATEMENT OF KING & SPALDING LLP
AND KING & SPALDING INTERNATIONAL LLP FOR COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED DURING
THE PERIOD FROM MAY 1, 2013 THROUGH MAY 31, 2013**

King & Spalding LLP and King & Spalding International LLP (collectively, "**K&S**"), special counsel for Arcapita Bank B.S.C.(c) ("**Arcapita**") and certain of its subsidiaries and affiliates, as debtors and debtors-in-possession (collectively, the "**Debtors**"), hereby submit this statement of fees and disbursements (a "**Monthly Statement**") for the period from May 1, 2013 through May 31, 2013 (the "**Compensation Period**") in accordance with the Order Granting Debtors' Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members [Docket No. 159] (the "**Interim Compensation Order**").

FEES FOR SERVICES RENDERED DURING THE COMPENSATION PERIOD

1. Set forth below is a list of the positions of the K&S professionals and paraprofessionals who provided services to the Debtors and non-Debtor members of the Arcapita Group during the Compensation Period, their respective billing rates, and the aggregate hours spent by each professional and paraprofessional in providing services for the Debtors and non-Debtor members of the Arcapita Group during the Compensation Period.

<u>Timekeeper Name</u>	<u>Position</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Baltz, Ray	Partner	0.5	815	\$407.50
Banister, Eleanor	Partner	0.9	930	837.00
Cox, Anne	Partner	1.5	710	1,065.00
Ferdinands, Paul	Partner	120.2	825	99,165.00
Jowers, Austin	Partner	2.1	630	1,323.00
Marooney, Richard	Partner	57.8	785	45,373.00
Metcalf, Andrew	Partner	53.7	895	48,061.50
Pressgrove, Wayne	Partner	3.4	975	3,315.00
Robertson, Brannon	Partner	13.8	575	7,935.00
Salah, Isam	Partner	6.3	1,025	6,457.50
Smith, Michael	Partner	1.3	875	1,137.50
Straus, Paul	Partner	40.2	775	31,155.00
Whitaker, Pulina	Partner	1.2	1,025	1,230.00
Albright, Alan	Counsel	0.6	765	459.00
Johnson, Glenn	Counsel	2.6	395	1,027.00
Kelly, Mark	Counsel	2.2	735	1,617.00
Mario, Scott	Counsel	0.9	490	441.00
Buttry, Martha	Associate	19.3	315	6,079.50
El Tahry, Mahynoor	Associate	12.7	570	7,239.00
Fallon, Archie	Associate	3.8	535	2,033.00
Gokhale, Anu	Associate	147.5	495	73,012.50
Joffe, David	Associate	136.1	530	72,133.00
Lyon, Elizabeth	Associate	0.5	640	320.00
Marshall, Jenny	Associate	6.1	670	4,087.00
Mitchell, Lauren	Associate	125.9	565	71,133.50
Murphy, Holly	Associate	3.8	580	2,204.00
Sanders, Nava	Associate	132.1	530	70,013.00
Sayegh, Elias	Associate	13.4	570	7,638.00
Young, Marcus	Associate	1.5	925	1,387.50
Koslin, Deborah	Staff Attorney	28.8	130	3,744.00
Logan, Ed	Staff Attorney	92.9	230	21,367.00
Flanigan, Nikki	Project Attorney	58.4	130	7,592.00

<u>Timekeeper Name</u>	<u>Position</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Wilson, Sarah	Project Attorney	10.1	130	1,313.00
Cowles, James	Consultant	3.1	545	1,689.50
Bellew, Evelyn	Paralegal	3.6	310	1,116.00
Heinz, Missy	Paralegal	7.9	295	2,330.50
Hong, Yee	Paralegal	6.0	275	1,650.00
Hosein, Saira	Paralegal	7.3	295	2,153.50
Jobe, Zachary	Paralegal	0.9	270	243.00
McCullough, John	Practice Support	1.0	290	290.00
Barnaby, Dan	Litigation Support	18.5	210	3,885.00
Clements, Ernest	Litigation Support	30.5	230	7,015.00
Thao, Nalee	Litigation Support	0.2	210	42.00
Evrirt, Maureen	Librarian	0.2	235	47.00
Lott, Cynthia	Librarian	0.8	235	188.00
Palmer, Ron	Librarian	0.5	235	117.50
Raza, Saira	Librarian	0.8	235	188.00
Smith, Fred	Librarian	0.7	235	164.50
Taylor, Jeremy	Librarian	<u>0.2</u>	225	<u>45.00</u>
TOTALS		<u>1184.3</u>		<u>\$623,466.50</u>

2. The rates charged by K&S for services rendered to the Debtors and non-Debtor members of the Arcapita Group are the same rates that it charges generally for professional services rendered to its non-bankruptcy clients. An itemization of tasks performed by these professionals and paraprofessionals for the Compensation Period for the Debtors is annexed hereto as **Exhibit A-1**. An itemization of tasks performed by these professionals and paraprofessionals for the Compensation Period for the non-Debtor members of the Arcapita Group (where the Debtors have agreed to be responsible for payment of K&S's fees and expenses) is annexed hereto as **Exhibit A-2**. All tasks performed for the non-Debtor members of the Arcapita Group fall under the Business Operations task code.

EXPENSES INCURRED DURING THE COMPENSATION PERIOD

3. Set forth below is a categorical list of the expenses incurred by K&S during the Compensation Period in the course of representing the Debtors and non-Debtor members of the Arcapita Group.

<u>Cost Description</u>	<u>Total</u>
Business Meals	94.60
Cabfare	20.53
Computer Research - Lexis/Westlaw	324.27
Data Hosting Fees	163.45
Document Delivery	362.58
Duplicating Costs	92.55
Subpoena Fees	585.29
Telephone/Conference Calls	141.77
TOTAL	<u>\$1,785.04</u>

4. K&S customarily charges \$0.10 per page for photocopying expenses. K&S charges the standard usage rates billed by providers of on-line legal research (e.g., LEXIS and Westlaw) for computerized legal research. Any volume discount received by K&S is passed on to its clients. K&S charges its clients for the actual expenses related to travel, hotel lodging and business meals. An itemization of expenses for which K&S seeks reimbursement is included in **Exhibit A-1** and **Exhibit A-2**.

NOTICE

5. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Henry Thompson); (ii) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166 (Attn: Michael A. Rosenthal, Esq.); (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st

Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); and (iv) the Official Committee of Unsecured Creditors (the “*Committee*”), Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis F. Dunne, Esq. and Evan R. Fleck, Esq.). A copy of the statement is also available on the website of the Debtors’ notice and claims agent, GCG, at www.gcginc.com/cases/arcapita.

Dated: Atlanta, Georgia
June 20, 2013

KING & SPALDING LLP

/s/ Paul K. Ferdinands
Paul K. Ferdinands
1180 Peachtree Street
Atlanta, Georgia 30309
Telephone: (404) 572-4600
Facsimile: (404) 572-5100

and

Scott Davidson
1185 Avenue of the Americas
New York, New York 10036
Telephone: (212) 556-2100
Facsimile: (212) 556-2222

Special Counsel for the Debtors

Exhibit A-1

Time Records for the Compensation Period
(Bank Matters)

KING & SPALDING

FEDERAL I.D. 58-0520153

Remit To:
King & Spalding LLP
P.O. Box 116133
Atlanta, GA 30368-6133

By Wire: SunTrust Bank
ABA: 061 000 104
SWIFT: SNTRUS3A
USD Account: 88003 12475
Account Name: King & Spalding

Arcapita Bank B.S.C.(c)
ATTN: Henry A. Thompson, Esq
Arcapita Building
Road 4612, Area 346
P.O. Box 1406
Bahrain Bay
Manama
BAHRAIN

Invoice No. 9853815
Invoice Date 06/20/13
Client No. 05241

For questions, contact:
Isam Salah +1 212 556 2140

For Professional Services Rendered through 05/31/13:

Fees	\$	489,207.50
Expenses		1,643.27
Total this Invoice	\$	490,850.77

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 2

PROFESSIONAL SERVICES

Date	Timekeeper	Task	Description	Hours
05/28/13	M Smith	B110	Review Klapmeier dispute (0.4); review and execute affidavit for submission in opposition to Klapmeier motion to compel (0.3); emails with Dorsey & Whitney (0.6) (Cirrus)	1.3
05/10/13	A Cox	B120	Telephone conference with E. Sayegh regarding Arcapita (Cypress)	0.2
05/13/13	A Cox	B120	Review Cypress transaction documents in connection with the potential rejection of the Arcapita Guaranty (0.5); telephone conference with R. Leclerc regarding Cypress transaction documents in connection with the potential rejection of the Arcapita Guaranty (0.4); telephone conference with E. Sayegh regarding Cypress transaction documents in connection with the potential rejection of the Arcapita Guaranty (0.4) (Cypress)	1.3
05/15/13	A Metcalf	B120	Meeting with M. El Tahry and email to K. Si-Ahmed regarding OFAC certificates	0.6
05/17/13	A Fallon	B120	Conference call with T. Nelson regarding intercompany loan between Falcon and MoBay (.4); attention to questions from Gibson Dunn, B. Lundstrom and A&M regarding forgiveness of debt by Falcon (.8); correspondence with W. Pressgrove regarding accounting reasons for forgiveness of debt (.4); advise client regarding background for forgiveness of debt in 2010 (.7); draft comments and questions regarding forgiveness of debt (.4)	2.7
05/20/13	A Metcalf	B120	Telephone call with J. O'Grady of GDC regarding amendment of J. Jill facilities (0.4); follow up with E. Sayegh regarding the same (0.4)	0.8
05/20/13	A Fallon	B120	Conference call with Arcapita and Gibson Dunn related to intercompany loans (.4); preparation for call (.3); review email questions from Gibson Dunn and draft responses (.4)	1.1
05/09/13	M Heinz	B160	Prepare monthly fee statement	0.6
05/10/13	P Ferdinands	B160	Review memoranda from D. Levin regarding K&S fee application (0.3); prepare memoranda to D. Levin, M. Heinz regarding K&S fee application (0.2)	0.5
05/14/13	A Jowers	B160	Emails to and from and conference with P. Ferdinands regarding hearing on fee application	0.3
05/15/13	A Jowers	B160	Telephonic appearance at fee application hearing (1.2); conferences with P. Ferdinands regarding same (.6)	1.8

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 3

Date	Timekeeper	Task	Description	Hours
05/15/13	P Ferdinands	B160	Meetings with A. Jowers regarding fee application hearing (0.6); preparation for fee application hearing (0.7)	1.3
05/16/13	M Heinz	B160	Prepare fee statement	1.5
05/17/13	M Heinz	B160	Prepare April fee statement	2.6
05/20/13	P Ferdinands	B160	Prepare K&S billing statement (April)	1.3
05/20/13	M Heinz	B160	Prepare fee statement	1.2
05/21/13	M Heinz	B160	Prepare and file fee statement	1.6
05/21/13	P Ferdinands	B160	Prepare K&S billing statement	1.1
05/23/13	P Ferdinands	B160	Review Order regarding fee applications (0.4); meetings with M. Heinz regarding fee application order (0.4)	0.8
05/23/13	M Heinz	B160	Review fee application order and meetings with P. Ferdinands regarding same	0.4
05/08/13	I Salah	B185	Review table of pending agreements to be accepted or rejected by Arcapita Bank	1.0
05/09/13	I Salah	B185	Review contracts to be accepted or rejected	0.5
05/09/13	A Metcalf	B185	Call to K. Si-Ahmed regarding replacement of management agreements (0.3); follow up with M. El Tahry regarding the same (0.3)	0.6
05/09/13	A Metcalf	B185	Follow up with A. Kim request regarding assumed contracts	0.8
05/09/13	M El Tahry	B185	Meet and correspond with A. Metcalf regarding diligence and analysis of "open" contracts (0.1); review spreadsheet of open contracts (0.3); follow up with A. Metcalf and I. Salah regarding same (0.2)	0.6
05/10/13	Y Hong	B185	Review master spreadsheet of contracts from A. Kim and discuss with E. Sayegh regarding same (0.5); gather and organize all contracts (2.5)	3.0
05/10/13	I Salah	B185	Prepare responses on guarantees to be accepted or rejected (2.0); emails to A. Kim regarding powers of attorney (0.5)	2.5
05/10/13	E Sayegh	B185	Discuss request by A. Kim to review Forba documentation and discuss with A. Metcalf (1.1); review Church's documents, discuss with A. Metcalf and contact Sutherland regarding the same (0.8); review of Cypress documents, discuss with A. Metcalf and call A. Cox regarding same (1.4); discuss Ampad documents with A. Metcalf and email R. Baltz regarding the same (0.7); review Tensar guaranty and email R. Briggs regarding the same (0.7)	4.7
05/10/13	A Metcalf	B185	Meet with E. Sayegh and M. El Tahry regarding follow up on agreement review (0.7); review	2.5

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 4

Date	Timekeeper	Task	Description	Hours
05/10/13	M El Tahry	B185	agreements in connection with the same (1.0); follow up calls regarding the same (0.8) Meet with A. Metcalf to discuss documentation and analysis in connection with open contracts (0.3); meet with Y. Hong to discuss documentation requested in connection with same (0.3); review Parent Guaranty (Yakima) in connection with Net Lease Agreement and Purchase and Sale Agreement (Yakima) (1.0); meet with A. Metcalf to discuss same (0.2); review files and closing sets in connection with same (0.2); review Net Lease Agreement and related documents (0.2); review email correspondence in connection with same (0.1); correspondence with W. Swent (Smith Moore Leatherwood) (South Carolina local counsel) regarding status of assignment/sub lease of Net Lease Agreement in connection with same (0.1)	2.4
05/13/13	Y Hong	B185	Organize additional documents for master contract list (1.0); coordinate with M. El Tahry and E. Bellew regarding same (0.5)	1.5
05/13/13	E Sayegh	B185	Tensar - Communication with R. Briggs regarding sales agreement with Conoco Philips (0.2); review of the guaranty currently in place (0.5)	0.7
05/13/13	M El Tahry	B185	Meet with Y. Hong to discuss documentation requested in connection with diligence on open contracts (0.3); meet with A. Metcalf to discuss Parent Guaranty (Yakima) in connection with Net Lease Agreement and Purchase and Sale Agreement (Yakima) (0.2); discuss status of same with E. Sayegh (0.1)	0.6
05/13/13	A Metcalf	B185	Follow up with E. Sayegh regarding contracts to accept or reject	0.9
05/13/13	E Sayegh	B185	Ampad - Follow up with R. Baltz regarding assumption or rejection of documentation in connection with the Bankruptcy (0.3); email with P. Ferdinands regarding the same (0.3); provide answers to A. Kim (0.2)	0.8
05/13/13	E Sayegh	B185	Church's telephone call with Sutherland regarding outstanding claims under the Church's related guaranty (0.6); discuss the same with A. Metcalf and memorandum to A. Kim regarding same (0.3)	0.9
05/13/13	E Sayegh	B185	File review regarding RBC release documentation (0.5); discuss the same with Y. Hong and A. Metcalf (0.6); follow up with A. Cox regarding questions about corporate documents (0.2); review documentation and email A. Kim regarding the same (1.0)	2.3

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 5

Date	Timekeeper	Task	Description	Hours
05/13/13	R Baltz	B185	Review Ampad guarantee for assumption/rejection	0.5
05/13/13	P Ferdinands	B185	Prepare memoranda to A. Metcalf, R. Baltz, E. Sayegh regarding executory contract issues (0.3); review memoranda from R. Baltz, E. Sayegh regarding executory contract issues (0.2)	0.5
05/13/13	A Metcalf	B185	Telephone call with B. Adams regarding Church's guaranty; follow up with E. Sayegh regarding the same	0.2
05/14/13	A Albright	B185	Email correspondence with A. Kim, K. Keough and J. Brown regarding status of Smart Holding Corp.; review Delaware Secretary of State records regarding Smart Holding Corp.	0.3
05/14/13	E Sayegh	B185	Tensor - Follow up with R. Briggs regarding sales agreement and review new sales agreement	0.8
05/14/13	M El Tahry	B185	Call and correspond with W. Swent (Smith Moore Leatherwood LLP - South Carolina counsel) regarding Yakima/3L net lease agreement issue, status of assignment/assumption and Arcapita guaranty of net lease agreement obligations (0.5); review Guaranty, Net Lease Agreement and Assignment and Assumption Agreement in connection with same (0.5); correspondence with A. Metcalf regarding same (0.1)	1.1
05/14/13	A Metcalf	B185	Telephone call with M. El Tahry regarding replacement of management consulting agreements	0.2
05/15/13	A Metcalf	B185	Meeting with M. El Tahry regarding management consulting agreements; follow up regarding the same	0.2
05/15/13	E Sayegh	B185	Tensor - Discuss Tensor guaranty and Conoco Philips sales agreement with A. Metcalf and provide answer to A. Kim	0.7
05/15/13	A Metcalf	B185	Meeting with M. El Tahry regarding rejection of Masters lease guaranty, OFAC certificates for acceptance or rejection in bankruptcy proceeding	0.4
05/15/13	M El Tahry	B185	Meet with A. Metcalf regarding Arcapita Guaranty/Yakima lease issue (0.1); correspondence with J. Edgecombe regarding same (0.1); meet with A. Metcalf regarding open OFAC Certificates and related obligations, and consequences from rejecting same under portfolio company financing documents (0.3); review open contract spreadsheet PODS financing documents and OFAC Certificate in connection with same (0.6); review Tensor financing documents in connection with same (0.3); meet with A. Metcalf to discuss same (0.2)	1.6

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 6

Date	Timekeeper	Task	Description	Hours
05/15/13	A Metcalf	B185	Meeting with E. Sayegh regarding Tensar guaranty for acceptance or rejection in bankruptcy proceeding	0.1
05/16/13	E Sayegh	B185	Discuss Arcapita cure project request with A. Metcalf (0.4); telephone call with A. Kim regarding the same (0.4)	0.8
05/16/13	A Metcalf	B185	Telephone call with A. Kim regarding review of cure amounts for accepted contracts	0.3
05/16/13	A Metcalf	B185	Telephone call with A. Kim regarding questions on PODS HarbourVest arrangements; follow up regarding the same	0.3
05/17/13	A Metcalf	B185	Follow up with J. Marshall regarding A. Kim email regarding claim amounts	0.2
05/17/13	J Marshall	B185	Review email from A. Kim regarding cure of contracts where proof of claims have been filed; correspond with A. Metcalf regarding same	0.3
05/20/13	A Metcalf	B185	Telephone call with J. Marshall, A. Kim regarding cure amounts spreadsheet	0.8
05/20/13	A Metcalf	B185	Review documents regarding Techinvest Consent Agreement as follow up to call with A. Kim regarding cure amounts spreadsheet (0.7); email to A. Kim regarding the same (0.7)	1.4
05/20/13	J Marshall	B185	Review e-mail from A. Kim regarding contracts for cure (0.1); discuss same with A. Kim and A. Metcalf (0.5); review agreements for cure amounts (0.6)	1.2
05/21/13	J Marshall	B185	Prepare responses to e-mail from A. Kim regarding cure of certain contracts with HarbourVest (1.0); correspond with A. Metcalf regarding same (0.4)	1.4
05/21/13	A Metcalf	B185	Review email from J. Marshall regarding cure amounts and email to J. Marshall regarding the same	0.6
05/22/13	J Marshall	B185	Review list of contracts for acceptance or rejection and correspond with A. Kim regarding same	1.5
05/23/13	Y Hong	B185	Organize OFAC's and copies of agreements for A. Metcalf (0.8); review spreadsheet from A. Kim regarding same (0.2)	1.0
05/23/13	J Marshall	B185	Prepare for production of documents for assumption/rejection analysis (0.7); correspond with A. Kim and A. Metcalf regarding same (0.4)	1.1
05/23/13	M El Tahry	B185	Meet with A. Metcalf to discuss documentation requested by A. Kim in connection with assumption/rejection of contracts; prepare same and send to A. Metcalf; meet with A. Metcalf to discuss Yakima/3L Guaranty issue	0.5

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 7

Date	Timekeeper	Task	Description	Hours
05/23/13	I Salah	B185	Review document requests and provide documents (1.8); respond to email regarding same from A. Kim (0.3)	2.1
05/23/13	A Metcalf	B185	Follow up on A. Kim requests for portfolio company contracts, recommendations regarding assumption and rejection and OFAC certificates	2.1
05/28/13	A Metcalf	B185	Follow up on cure amount notices	1.2
05/01/13	N Sanders	B190	Attend to review and analyze background case materials (Alinda)	0.5
05/01/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	6.6
05/01/13	E Clements	B190	Conference call with D. Joffe, L. Mitchell, D. Barnaby and J. Dizon of Servient regarding review strategy (Alinda)	0.5
05/01/13	N Sanders	B190	Attend to updating the case schedule calendar (Alinda)	0.3
05/01/13	N Sanders	B190	Meetings with L. Mitchell, D. Joffe and A. Gokhale regarding overview of document (0.5); review in preparation for production (0.4) (Alinda)	0.9
05/01/13	L Mitchell	B190	Call with J. Dizon of Servient, Ernest Clements, D. Barnaby and D. Joffe (.5); confer with D. Joffe concerning review and next steps (.4); revise document review memo and chart (.2); confer with D. Joffe, N. Sanders and A. Gokhale concerning document review (1.0); circulate document review memorandum and chart (.2); confer with N. Sanders regarding review protocol (.2); confer with P. Straus regarding the same (.3); correspond with team concerning document review (.2); attention to document review preparation and protocol (.3) (Alinda)	3.3
05/01/13	P Straus	B190	Review orders from Court regarding case schedule and motions (Alinda)	0.2
05/01/13	P Straus	B190	E-mail correspondence and office conferences regarding case schedule, document collection and review, next steps, strategy (Alinda)	1.7
05/01/13	R Marooney	B190	Review and prepare correspondence regarding status and strategy (Alinda)	0.5
05/01/13	D Joffe	B190	Revise document review memo (.2); meeting with L. Mitchell, N. Sanders, and A. Gokhale regarding document review (.7); confer with B. Lundstrom (Arcapita) and J. Lange (Arcapita) regarding document collection (.9); Review and analyze documents (4.0) (Alinda)	5.8
05/01/13	J McCullough	B190	Download and circulate relate orders regarding scheduling of Alinda litigation (Alinda)	0.4

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 8

Date	Timekeeper	Task	Description	Hours
05/01/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	8.6
05/02/13	D Joffe	B190	Review and analyze documents for production (Alinda)	3.5
05/02/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	7.1
05/02/13	N Sanders	B190	Attend to review and analysis of background case materials (Alinda)	0.5
05/02/13	P Straus	B190	Review document for production (Alinda)	0.2
05/02/13	L Mitchell	B190	Correspond with Servient concerning document review (.5); correspond with team concerning the same (.5); review and comment on responsiveness of document (.3); confer with P. Straus concerning discovery strategy and document review (1.0); confer with B. Robertson regarding documents (.3); review case materials for use in document review (.3); review refinement set (1.6) (Alinda)	4.5
05/02/13	P Straus	B190	E-mail correspondence and office conferences regarding documents to be produced (Alinda)	0.7
05/02/13	N Sanders	B190	Attend to review and analysis in preparation for production (Alinda)	9.5
05/02/13	R Marooney	B190	Review and prepare correspondence regarding strategy (.5); document review and analysis to prepare strategy and for strategy meeting (1.5) (Alinda)	2.0
05/03/13	P Straus	B190	Office conferences and e-mail correspondence regarding document production issues, strategy (Alinda)	0.4
05/03/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	5.4
05/03/13	N Sanders	B190	Attend to review and analysis of background case materials (Alinda)	0.3
05/03/13	R Marooney	B190	Document review and analysis to prepare strategy and for strategy meeting (3.0); attend internal team meeting regarding status, strategy and scheduling (1.0) (Alinda)	4.0
05/03/13	L Mitchell	B190	Prepare for team meeting (.5); call with D. Joffe and Arcapita IT (.5); team meeting concerning next steps (1.3); confer with R. Marooney concerning experts (.2); confer with E. Clements concerning document review (.3); confer with E. Logan concerning document review (.5); review refinement set (2.0); confer with D. Joffe regarding document review protocol (.2); review document review memorandum (.2); review correspondence concerning document collection (.2); review draft	6.1

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 9

Date	Timekeeper	Task	Description	Hours
			interrogatory responses (.2) (Alinda)	
05/03/13	P Straus	B190	Meet with team regarding strategy, next steps (Alinda)	1.3
05/03/13	E Clements	B190	Correspond and confer with L. Mitchell, E. Logan and J. Dizon of Servient regarding strategy for review of records (Alinda)	0.9
05/03/13	E Clements	B190	Review and revise Arcapita Document Reviewer Memorandum (Alinda)	0.5
05/03/13	E Clements	B190	Query Servient database and assign records to custom sets to facilitate review (Alinda)	0.5
05/03/13	P Straus	B190	Analyze witnesses to be subpoenaed; review documents to be produced (Alinda)	0.2
05/03/13	E Logan	B190	Telephone calls with L. Mitchell and E. Clements regarding document review (Alinda)	0.5
05/03/13	N Sanders	B190	Confer with R. Marooney, P. Straus, B. Robertson, L. Mitchell, D. Joffe and A. Gokhale regarding discussing litigation strategy (Alinda)	1.2
05/03/13	D Joffe	B190	Attend team meeting regarding next steps in litigation (1.4); call with J. Lange (Arcapita) regarding Arcapita data collection and preservation (.5); analyze documents (1.5) (Alinda)	3.4
05/03/13	B Robertson	B190	Participate in team strategy call (Alinda)	0.9
05/03/13	A Gokhale	B190	Review and analyze documents for production (6.6); attend team meeting to discuss case progress (1.3); meet with L. Mitchell and N. Sanders to discuss status of review (0.3) (Alinda)	8.2
05/04/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	1.0
05/04/13	D Joffe	B190	Review and analyze documents for production (Alinda)	6.3
05/04/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	0.9
05/05/13	L Mitchell	B190	Review refinement set (6.5); correspond with team concerning document review protocol and particular documents (.7) (Alinda)	7.2
05/05/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	1.4
05/05/13	D Joffe	B190	Review and analyze documents for production (Alinda)	3.0
05/05/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	5.6
05/06/13	D Joffe	B190	Coordinate with J. Lange (Arcapita) to organize and gather information on location of company laptops (1.1); Confer with P. Straus regarding laptop data	2.8

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 10

Date	Timekeeper	Task	Description	Hours
			gathering (.4); Gather sample documents for Discovery Center reviewer training (.5); Discovery center reviewer training call with L. Mitchell (.8) (Alinda)	
05/06/13	D Joffe	B190	Review and analyze documents for production (Alinda)	2.9
05/06/13	P Straus	B190	Review chronology for additional witnesses (Alinda)	0.9
05/06/13	E Clements	B190	Query Servient database to investigate thread coding functionality issue to facilitate 1st line and 2nd line document review (Alinda)	0.4
05/06/13	E Clements	B190	Create saved queries in Servient to track status of 1st line document review (Alinda)	0.5
05/06/13	E Clements	B190	Create and transmit daily report of 1st line document review (Alinda)	0.5
05/06/13	D Barnaby	B190	Call with vendor to discuss production parameters (Alinda)	1.4
05/06/13	L Mitchell	B190	Correspond with Discovery Center concerning training (.1); confer with D. Joffe concerning document review and collection (.2); prepare for call with Discovery Center (.5); call with Discovery Center concerning document review (.8); complete refinement set review (2.5); review and revise discovery task list (.2); correspond with Discovery Center team concerning document review protocol (.5); review mediation memorandum (.3); review and revise draft interrogatory responses (.5) (Alinda)	5.6
05/06/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	5.0
05/06/13	E Logan	B190	Telephone call with L. Mitchell, D. Joffe, D. Koslin and N. Flanigan regarding document review (Alinda)	0.5
05/06/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	7.1
05/06/13	R Marooney	B190	Document review and legal analysis to prepare strategy and for discovery (Alinda)	4.0
05/06/13	P Straus	B190	E-mail correspondence and office conferences regarding document production, witnesses, tasks, next steps (Alinda)	0.9
05/06/13	P Straus	B190	Revise witness outline and task list (Alinda)	3.9
05/06/13	N Flanigan	B190	Meet with L. Mitchell, D. Joffe and the document review team to discuss document review protocols and case background materials (Alinda)	0.5

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 11

Date	Timekeeper	Task	Description	Hours
05/06/13	N Flanigan	B190	Review case background materials (Alinda)	2.5
05/06/13	N Flanigan	B190	Review and analyze documents for responsiveness, confidentiality and privilege (Alinda)	2.9
05/06/13	E Clements	B190	Correspond and confer with L. Mitchell, E. Logan, N. Flanigan, D Koslin, J. Dizon of Servient and M. Esmilla of Servient regarding procedures for 1st line document review (Alinda)	1.2
05/06/13	E Logan	B190	Telephone call with E. Clements and Servient regarding document review (Alinda)	0.5
05/06/13	E Logan	B190	Review case materials and document review protocols (Alinda)	2.0
05/06/13	N Sanders	B190	Attend to review and analysis in preparation for production (Alinda)	9.0
05/06/13	D Koslin	B190	Review back ground materials in preparation upcoming document review (Alinda)	2.5
05/06/13	D Koslin	B190	Review and analyze documents for privilege, significance, and responsiveness (Alinda)	3.5
05/06/13	D Koslin	B190	Meet with L. Mitchell and E. Logan regarding protocols and procedures for review of documents (Alinda)	0.5
05/06/13	D Koslin	B190	Meet with E. Clements and E. Logan for database training (Alinda)	0.5
05/06/13	N Flanigan	B190	Meet with E. Clements, J. Dizon and the document review team to receive instruction on the Servient document review platform (Alinda)	0.5
05/07/13	D Koslin	B190	Review and analyze documents for privilege, significance, and responsiveness (Alinda)	8.1
05/07/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	9.5
05/07/13	N Flanigan	B190	Review and analyze documents for responsiveness, confidentiality and privilege (Alinda)	8.6
05/07/13	P Whitaker	B190	Attend to data transfer issues (0.3); discuss with H Murphy and advise on options for US litigation (0.3) (Alinda)	0.6
05/07/13	E Clements	B190	Create saved queries in Servient to track status of 2nd line document review and revise 2nd line document review batching rules (Alinda)	0.5
05/07/13	E Clements	B190	Create and transmit daily report of 1st line document review (Alinda)	0.3
05/07/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	7.8
05/07/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	8.0

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 12

Date	Timekeeper	Task	Description	Hours
05/07/13	D Joffe	B190	Review and analyze documents (4.0); Coordinate with J. Lange (Arcapita) to organize and gather information on location of company laptops (1.0); Call with H. Murphy regarding data protection issues relating to document collection (.9) (Alinda)	5.9
05/07/13	L Mitchell	B190	Correspond with N. Sanders concerning next steps in document review (.1); revise document review chart (.2); confer with H. Murphy and D. Joffe concerning UK data (.7); confer with J. Lange at Arcapita regarding document collection (.3); review document reviewer questions concerning responsiveness and respond to the same (.8); confer with P. Straus concerning third party subpoenas (.2); review witness chart (.2) (Alinda)	2.5
05/07/13	E Clements	B190	Correspond and confer with E. Logan and J. Dizon of Servient regarding email thread coding and other review strategies (Alinda)	0.3
05/07/13	H Murphy	B190	Review previous correspondence with D. Joffe regarding European data protection issues (0.2); prepare for and attend call with D. Joffe and L. Mitchell regarding the same (0.7); discuss the same with P. Whitaker (0.3) (Alinda)	1.2
05/07/13	R Marooney	B190	Document review and legal analysis to prepare strategy and for discovery (Alinda)	3.5
05/07/13	P Straus	B190	E-mail correspondence and office conferences regarding document production issues (Alinda)	0.2
05/07/13	E Clements	B190	Revise privilege term highlights in Servient for both 1st line and 2nd line document review teams (Alinda)	0.3
05/08/13	D Koslin	B190	Review and analyze documents for privilege, significance, and responsiveness (Alinda)	5.1
05/08/13	P Straus	B190	Draft email to Fulcrum's counsel regarding discovery issues to be addressed (Alinda)	0.5
05/08/13	P Straus	B190	Revise draft witness list (Alinda)	0.3
05/08/13	P Straus	B190	E-mail correspondence and office conferences regarding witnesses, document production issues (Alinda)	0.4
05/08/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	2.0
05/08/13	A Gokhale	B190	Meet with L. Mitchell, D. Joffe and N. Sanders to discuss status of document review (0.5); meet with N. Sanders to discuss document review questions (0.3); review and analyze documents for production (6.3) (Alinda)	7.1
05/08/13	D Joffe	B190	Review and analyze documents (4.7); Coordinate	5.6

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 13

Date	Timekeeper	Task	Description	Hours
			with J. Lange (Arcapita) to organize and gather information on location of company laptops (0.3); Organize not-yet-uploaded hard copy documents (0.6) (Alinda)	
05/08/13	N Sanders	B190	Meeting with L. Mitchell, D. Joffe and A. Gokhale regarding discussion of document review procedures in preparation for document production (Alinda)	0.5
05/08/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	2.2
05/08/13	N Flanigan	B190	Review and analyze documents for responsiveness, confidentiality and privilege (Alinda)	7.1
05/08/13	L Mitchell	B190	Confer with D. Joffe concerning document review and next steps (.5); confer with document review team concerning progress and next steps (.5); analyze review status and revise document review chart (1.0); correspond with team concerning potentially responsive documents (.3); confer with E. Clements concerning document database (.2); confer with P. Straus concerning witness list and subpoenas (.5); revise witness list (.3); send the same to team (.2) (Alinda)	3.5
05/08/13	P Straus	B190	Review file and analyze discovery issues to be addressed (Alinda)	0.5
05/08/13	R Marooney	B190	Document review and legal analysis to prepare strategy and for discovery (Alinda)	4.0
05/09/13	D Joffe	B190	Confer with L. Mitchell regarding document review workflow (.6); Coordinate with Z. Jobe regarding uploading of Arcapita hard-copy documents to database for review (1.2); Meet with P. Straus regarding next steps for document discovery (.5); Coordinate with Servient regarding parameters of non-responsive sample review (.7); Review and analyze documents (1.7) (Alinda)	4.7
05/09/13	E Clements	B190	Create saved queries in Servient to track review status of sample of Highly Responsive and Likely Responsive records coded not responsive in 2012 and revise batching rules for review of sample (Alinda)	0.5
05/09/13	E Clements	B190	Create and transmit daily report of 1st line document review for May 8 and May 9 (Alinda)	0.5
05/09/13	D Barnaby	B190	Manage scanning and processing of paper documents and load processed documents to Concordance for attorney review (Alinda)	2.6
05/09/13	P Straus	B190	E-mail correspondence with Alinda's counsel regarding outstanding discovery issues (Alinda)	0.4

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 14

Date	Timekeeper	Task	Description	Hours
05/09/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	3.3
05/09/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	7.8
05/09/13	L Mitchell	B190	Confer with D. Joffe concerning document review (.4); conference with P. Straus and D. Joffe concerning document review and next steps (.7); correspond with team concerning the same (.4); confer with E. Clements concerning Discovery Center document review (.3) (Alinda)	1.8
05/09/13	J McCullough	B190	Research CIFG vs. Goldman decision (Alinda)	0.3
05/09/13	E Clements	B190	Correspond and confer with L. Mitchell and 2nd line reviewing attorneys, A. Gokhale and N. Sanders, regarding document review strategy and procedures (Alinda)	0.5
05/09/13	P Straus	B190	Office conferences and e-mail correspondence regarding document production issues (Alinda)	1.2
05/09/13	R Marooney	B190	Review and revise draft correspondence to opposing counsel (.3); document review and legal analysis to prepare strategy and for depositions (3.9) (Alinda)	4.2
05/09/13	E Clements	B190	Query Servient and revise document review batching rules to facilitate 1st line and 2nd line document review teams (Alinda)	2.1
05/09/13	D Koslin	B190	Review and analyze documents for privilege, significance, and responsiveness (Alinda)	4.5
05/09/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	8.3
05/09/13	N Flanigan	B190	Review and analyze documents for responsiveness, confidentiality and privilege (Alinda)	5.0
05/09/13	P Whitaker	B190	Discuss transfer and third party processing issues with H Murphy (0.3); review and amend email to New York team and Servient amendment agreement (0.3) (Alinda)	0.6
05/09/13	H Murphy	B190	Review engagement agreement between Arcapita, King & Spalding and Servient (0.3); draft agreement between Arcapita, King & Spalding and Servient with third party processing provisions and appropriate indemnity (1.6); email to D. Joffe and L. Mitchell regarding UK data protection issues (0.4); discuss the same with P. Whitaker (0.3) (Alinda)	2.6
05/09/13	Z Jobe	B190	Telephone call and office conference with D. Joffe regarding matter and document review (0.4); exchange e-mails and office conference with D. Barnaby regarding document review (0.2) (Alinda)	0.6

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 15

Date	Timekeeper	Task	Description	Hours
05/10/13	N Flanigan	B190	Review and analyze documents for responsiveness, confidentiality and privilege (Alinda)	7.0
05/10/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	1.0
05/10/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	4.8
05/10/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	2.0
05/10/13	R Marooney	B190	Document review and legal analysis to prepare strategy and for depositions (Alinda)	3.2
05/10/13	P Straus	B190	Review proposed orders (Alinda)	0.2
05/10/13	Z Jobe	B190	Review e-mails from D. Joffe and D. Barnaby regarding documents for review (Alinda)	0.3
05/10/13	E Clements	B190	Query Servient to create saved searches to facilitate review and tracking of sample of Highly Responsive and Likely Responsive records coded not responsive in 2012 (Alinda)	0.8
05/10/13	P Straus	B190	Office conferences an e-mail correspondence regarding proposed documents and discovery issues (Alinda)	0.1
05/10/13	D Joffe	B190	Coordinate with Servient regarding parameters of non-responsive sample review (.8); Review and analyze documents (5.3) (Alinda)	6.1
05/12/13	L Mitchell	B190	Revise interrogatory responses (2.0); send the same to D. Joffe for review (.1) (Alinda)	2.1
05/12/13	D Joffe	B190	Review and analyze documents (Alinda)	3.9
05/13/13	D Koslin	B190	Review and analyze documents for privilege, significance and responsiveness (Alinda)	1.4
05/13/13	N Flanigan	B190	Review and analyze documents for responsiveness, confidentiality and privilege (Alinda)	7.8
05/13/13	B Robertson	B190	Review initial deposition and discovery task list and provide comments on the same (Alinda)	0.4
05/13/13	D Joffe	B190	Review and analyze interrogatory responses and prepare comments for L. Mitchell (1.2); Meet with L. Mitchell regarding interrogatory responses (.5); Coordinate with E. Clements and G. Johnson regarding collection of server data (.6); Coordinate with Servient regarding parameters of re-review of documents reviewed in 2012 (.6); Review of production protocol (1.0); Review and analyze documents (2.8) (Alinda)	6.7
05/13/13	P Straus	B190	Review and analyze proposed protective order and protocol (Alinda)	1.1
05/13/13	L Mitchell	B190	Confer with D. Joffe concerning draft interrogatory	6.3

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 16

Date	Timekeeper	Task	Description	Hours
			responses and document review status (.3); further revise interrogatory responses (.8); send the same to P. Straus and B. Robertson for review (.1); confer with A. Gokhale and N. Sanders concerning document review progress and next steps (.2); correspond with E. Clements and J. Dizon regarding review logistics (.3); confer with D. Joffe regarding next steps in document review (.3); correspond with team concerning next steps in document review (.2); revise memorandum to file concerning document review (.3); revise document review chart (.5); review proposed protective order and compare with prior proposed protective order (2.3); confer with P. Straus concerning the same (.3); edit proposed protective order (.5); circulate the same to P. Straus (.2) (Alinda)	
05/13/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	5.7
05/13/13	E Clements	B190	Create and transmit initial report and final report on review of Sample of Highly Responsive and Likely Responsive records coded not responsive in 2012 (Alinda)	1.0
05/13/13	E Clements	B190	Correspond and confer with L. Mitchell, E. Logan, N. Flanigan, D Koslin, A. Gokhale, N. Sanders and J. Dizon of Servient regarding issues with Sample review and 2nd line review (Alinda)	0.5
05/13/13	P Straus	B190	Office conferences and e-mail correspondence regarding protective order, protocol (Alinda)	0.6
05/13/13	N Sanders	B190	Attend to review and analysis in preparation for production (Alinda)	7.0
05/13/13	A Gokhale	B190	Review and analyze documents for document production (Alinda)	1.0
05/14/13	D Koslin	B190	Review and analyze documents for privilege, significance and responsiveness (Alinda)	2.7
05/14/13	N Flanigan	B190	Review and analyze documents for responsiveness, confidentiality and privilege (Alinda)	8.5
05/14/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	7.0
05/14/13	D Joffe	B190	Call with P. Straus and BGLLP regarding discovery schedule (.8); Review and revise memo by P. Straus regarding call with BGLLP (.5); Review and analyze documents (3.5); Meet with R. Marooney regarding interrogatory responses (.7) (Alinda)	5.5
05/14/13	L Mitchell	B190	Conference with P. Straus concerning discovery	2.3

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 17

Date	Timekeeper	Task	Description	Hours
			logistics and protective order (.2); confer with R. Marooney and D. Joffe concerning draft interrogatory responses (.6); review prior drafts of subpoenas to third parties (.5); compile materials for drafting subpoenas to third parties (.6); correspond with S. Hosein concerning the same (.4) (Alinda)	
05/14/13	N Sanders	B190	Attend to review and analysis in preparation for production (Alinda)	7.3
05/14/13	R Marooney	B190	Further review and revisions to draft interrogatory responses and document review and analysis regarding same (1.5); office conference with L. Mitchell and D. Joffe regarding same (0.5); review correspondence regarding discovery status (0.2); document review and analysis to prepare strategy and for depositions (4.5) (Alinda)	6.7
05/14/13	E Clements	B190	Create Review Team and batching rules in Servient for review of Calculated Sample of records predicted to be Highly Non-Responsive (Alinda)	0.7
05/14/13	E Clements	B190	Correspond and confer with L. Mitchell, E. Logan, N. Flanigan, D Koslin, and J. Dizon of Servient regarding issues with Highly NonResponsive Sample review (Alinda)	0.5
05/14/13	P Straus	B190	Review proposed protective order, proposed litigation protocol (Alinda)	0.6
05/14/13	P Straus	B190	Office conferences and e-mail correspondence regarding case (Alinda)	0.5
05/14/13	P Straus	B190	Telephone conference with Alinda's counsel regarding discovery issues (Alinda)	0.5
05/14/13	E Clements	B190	Create saved queries in Servient to track review status of Calculated Sample of records predicted to be Highly Non-Responsive (Alinda)	0.5
05/15/13	J Taylor	B190	Research contact information for subpoenas (Alinda)	0.2
05/15/13	S Hosein	B190	Research addresses for S. Thakote, M. Bedingfield and C. Nims; Draft Subpoenas and Notice of Subpoenas; communications with library regarding confirming addresses for M. Bedingfield (Alinda)	4.5
05/15/13	N Flanigan	B190	Review and analyze documents for responsiveness, confidentiality and privilege (Alinda)	8.0
05/15/13	L Mitchell	B190	Revise document review chart (.3); confer with D. Joffe concerning next steps in document review and interrogatory responses (.6); confer with E. Logan concerning Discovery Center review (.4); confer with S. Hosein regarding subpoenas to third parties (.4); correspond with P. Straus concerning the same (.1); confer with P. Straus and D. Joffe regarding	2.7

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 18

Date	Timekeeper	Task	Description	Hours
05/15/13	D Joffe	B190	document review and privilege protocol (.6); draft email to E. Logan regarding the same (.3) (Alinda) Research and draft email to L. Mitchell regarding sources for interrogatory responses (4.9); Confer with L. Mitchell and P. Straus regarding privilege review protocol (1.0); Review and analyze documents (2.0) (Alinda)	7.9
05/15/13	E Clements	B190	Correspond and confer with E. Logan, and J. Dizon of Servient regarding strategy for privilege redactions (Alinda)	0.3
05/15/13	P Straus	B190	Office conferences and e-mail correspondence regarding document production issues, strategy, subpoenas to nonparty witnesses (Alinda)	0.9
05/15/13	R Marooney	B190	Further document review and analysis to prepare strategy and for depositions (Alinda)	5.0
05/15/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	8.0
05/15/13	E Clements	B190	Query Servient and create Custom subset to track privileged redactions (Alinda)	0.2
05/15/13	E Clements	B190	Create final report on review of Calculated Sample of records predicted to be Highly Non-Responsive (Alinda)	0.3
05/15/13	R Palmer	B190	Research current address information for subpoenas (Alinda)	0.2
05/16/13	M Evritt	B190	Research current contact information for Suhrid Thakore (Alinda)	0.2
05/16/13	S Hosein	B190	Research Suhrid Thakore (0.3); update notice of Subpoenas (0.2); prepare sets of subpoenas and notices for attorney review (0.5) (Alinda)	1.0
05/16/13	D Joffe	B190	Review and analyze documents (3.5); Research privilege as applied to attached documents under federal law (2.3) (Alinda)	5.8
05/16/13	E Clements	B190	Correspond and confer with E. Logan, and J. Dizon of Servient regarding additional strategy for tracking privilege redactions (Alinda)	0.2
05/16/13	L Mitchell	B190	Draft email to E. Logan regarding document review protocol (.3); confer with P. Straus and D. Joffe concerning the same (.4); confer with E. Logan concerning follow up questions (.2); confer with A. Gokhale concerning privilege protocol (.2); review materials related to draft interrogatory responses (.8); confer with D. Joffe concerning privilege research (.5); revise interrogatory responses (1.5); confer with D. Joffe concerning the same (.4); send revised interrogatory responses to R. Marooney (.2);	6.7

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 19

Date	Timekeeper	Task	Description	Hours
			review document and confer with A. Gokale and D. Joffe concerning responsiveness (.5); draft players list for deposition preparation (.3); review and revise draft subpoenas (.9); revise draft protective order (.5) (Alinda)	
05/16/13	B Robertson	B190	Review and comment on initial discovery responses (Alinda)	1.9
05/16/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	5.8
05/16/13	A Gokhale	B190	Review and analyze documents for document production (Alinda)	7.8
05/17/13	E Clements	B190	Query Servient and create stored searches to facilitate review of potentially privileged records (Alinda)	0.4
05/17/13	P Straus	B190	E-mail correspondence and office conferences regarding nonparty subpoenas (Alinda)	0.6
05/17/13	R Marooney	B190	Office conference with L. Mitchell and D. Joffe regarding interrogatory responses (0.2); further document review and analysis to prepare for depositions and to prepare strategy (1.0) (Alinda)	1.2
05/17/13	A Gokhale	B190	Review and analyze documents for document production (Alinda)	3.9
05/17/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	7.5
05/17/13	L Mitchell	B190	Confer with R. Marooney and D. Joffe concerning interrogatory responses (.4); revise interrogatory responses (.4); send the same to B. Robertson and P. Straus for review (.1); revise protective order draft (1.5); send the same to P. Straus for review (.1); confer with team regarding document review status and next steps (.8); confer with P. Straus concerning document review (.3); review sample privileged document and confer with E. Logan regarding the same (.3) (Alinda)	3.9
05/17/13	B Robertson	B190	Identify witnesses to subpoena (1.3); confer with co-counsel about subpoena issues (.2) (Alinda)	1.5
05/17/13	D Joffe	B190	Review and analyze documents for document production (Alinda)	4.0
05/17/13	N Sanders	B190	Meeting with L. Mitchell, D. Joffe and A. Gokhale regarding document review and production (Alinda)	0.6
05/17/13	N Sanders	B190	Document review and analysis in preparation for production (Alinda)	5.1
05/18/13	N Sanders	B190	Document review and analysis in preparation for production (Alinda)	1.0

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 20

Date	Timekeeper	Task	Description	Hours
05/19/13	D Joffe	B190	Review and analyze documents for document production (Alinda)	2.9
05/19/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	0.5
05/20/13	P Straus	B190	Office conferences and e-mail correspondence regarding subpoenas, interrogatory answers (Alinda)	0.8
05/20/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	9.9
05/20/13	D Joffe	B190	Review draft interrogatory responses per comments of B. Robertson (.5); Review and analyze documents (4.0) (Alinda)	4.5
05/20/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	5.3
05/20/13	G Johnson	B190	Correspond with D. Joffe and E. Clements regarding data collection (Alinda)	0.2
05/20/13	B Robertson	B190	Prepare responses to written discovery requests (Alinda)	1.4
05/20/13	L Mitchell	B190	Correspond with P. Straus and B. Robertson regarding draft interrogatory responses (.1); review B. Robertson comments to interrogatories (.3); revise draft subpoenas to third parties (3.0); confer with R. Marooney concerning experts and next steps (.2); correspond with J. Dizon, E. Clements and D. Barnaby concerning production (.3); revise interrogatories per B. Robertson and P. Straus comments (1.1); send draft interrogatory responses to K. Si-Ahmed and B. Lundstrom (.2); send draft third party subpoenas to P. Straus (.2); prepare for team meeting (.2) (Alinda)	5.6
05/20/13	E Clements	B190	Correspond and confer with D. Joffe, L. Mitchell and J. Lange regarding procedures and status of data collected from London server for review and production; correspond and confer with L. Mitchell, D. Joffe, D. Barnaby and J. Dizon of Servient regarding time line and procedures for production (Alinda)	0.4
05/20/13	P Straus	B190	Review and revise draft answers to interrogatories (Alinda)	0.9
05/20/13	R Marooney	B190	Document review and analysis to prepare strategy and for discovery (Alinda)	3.5
05/21/13	S Hosein	B190	Research David Oh address and discussion with library regarding same and prepare Subpoenas binder (Alinda)	1.0
05/21/13	P Straus	B190	Prepare for meeting (Alinda)	0.4

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 21

Date	Timekeeper	Task	Description	Hours
05/21/13	P Straus	B190	Meet with team regarding status and strategy (Alinda)	0.9
05/21/13	C Lott	B190	Research address information for subpoenas (Alinda)	0.4
05/21/13	E Clements	B190	Query Servient review platform and correspond with J. Dizon, L. Mitchell, and D. Joffe to identify and discuss folder and meta-data structure of Atlanta e-files to formulate review strategy (Alinda)	0.5
05/21/13	N Sanders	B190	Meet with R. Marooney, P. Straus, B. Robertson, D. Joffe and A. Gokhale regarding discussing litigation strategy (Alinda)	0.8
05/21/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	0.3
05/21/13	D Joffe	B190	Coordinate with E. Clements and G. Johnson regarding uploading of London server data (.5); Coordinate with L. Mitchell and J. Dizon regarding review of Atlanta server data (1.6); Review /analyze documents (3.0) (Alinda)	5.1
05/21/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	9.4
05/21/13	A Gokhale	B190	Attend team meeting to discuss status of case (Alinda)	0.7
05/21/13	E Clements	B190	Correspond and confer with D. Joffe, L. Mitchell, G. Johnson and J. Lange regarding status of London and Atlanta e-files (Alinda)	0.5
05/21/13	R Marooney	B190	Prepare for and attend team meeting (1.5); document review and analysis to prepare strategy and for discovery (2.5); review and prepare correspondence regarding same (.3); telephone conference with co-counsel regarding status and strategy (.3) (Alinda)	4.6
05/21/13	E Clements	B190	Query Servient Search and Cull platform to identify size, composition and status of Atlanta e-files (Alinda)	0.5
05/21/13	E Clements	B190	Query and create new Servient Project for Atlanta e-files in Servient Search and Cull platform (0.3); promote Atlanta e-files to Servient Review platform (0.1); run Quality Release to Atlanta e-files promoted to Servient Review platform (0.1) (Alinda)	0.5
05/21/13	E Clements	B190	Correspond and confer with M. Esmilla of Servient and J. Dizon of Servient regarding strategy and procedures for Atlanta and London e-files (Alinda)	0.5
05/21/13	E Clements	B190	Manage and revise rules for Atlanta e-files' baseline set created by Servient in review platform (Alinda)	0.3
05/21/13	B Robertson	B190	Team conference call to discuss discovery strategy	1.2

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 22

Date	Timekeeper	Task	Description	Hours
			(1.0); confer with M. Buttry about discovery needs (0.2) (Alinda)	
05/21/13	G Johnson	B190	Correspondence with D. Joffe et al regarding data collection (0.8); review previous correspondence regarding data collected in 2012 (0.2); transfer copy of material collected in 2012 to K&S network for review by Mr. Joffe (1.4) (Alinda)	2.4
05/21/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	3.4
05/21/13	P Straus	B190	E-mail correspondence regarding outstanding items (Alinda)	0.5
05/21/13	L Mitchell	B190	Prepare for team meeting (.5); attend team meeting concerning discovery progress and next steps (1.0); confer with M. Buttry regarding case background and subpoenas (.2); confer with P. Straus concerning discovery next steps (.2); correspond with D. Joffe and E. Clements concerning Atlanta server docs (.3); confer with E. Clements concerning the same (.2) (Alinda)	2.4
05/21/13	M Buttry	B190	Discuss background of case and discovery needs with B. Robertson (.4); discuss background of case and upcoming subpoenas with L. Mitchell (.2) (Alinda)	0.6
05/22/13	E Clements	B190	Correspond and confer with L. Mitchell, D. Joffe and J. Dizon of Servient regarding review strategy (Alinda)	0.5
05/22/13	D Barnaby	B190	Consult with case team about production specifications and rules (1.1); Coordinate work flow with the hosting vendor (2.0) (Alinda)	3.1
05/22/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	2.9
05/22/13	L Mitchell	B190	Review Atlanta server files (.4); correspond with D. Joffe and D. Barnaby concerning the same (.6); confer with D. Barnaby concerning review of server documents (.3); correspond with E. Clements and J. Dizon regarding the same (.3); correspond with K. Si-Ahmed and B. Lundstrom concerning interrogatory responses (.2); confer with J. McCullough concerning third party subpoenas (.3); correspond with S. Hosein regarding third party subpoenas (.2); correspond with M. Buttry regarding case administration and background (.2); draft additional third party subpoena and document requests (1.2); second-line review case documents (.5); confer with D. Joffe and J. Dizon concerning	5.0

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 23

Date	Timekeeper	Task	Description	Hours
			review protocol (.8) (Alinda)	
05/22/13	M Buttry	B190	Discuss case basics and database access with L. Mitchell (.1); review mediation brief to familiarize self with case (.8); discuss case background and bankruptcy procedure with B. Robertson (.1) (Alinda)	1.0
05/22/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	4.1
05/22/13	D Joffe	B190	Coordinate with L. Mitchell and J. Dizon regarding review of London server data (Alinda)	3.5
05/22/13	E Clements	B190	Query Atlanta e-files in Servient Review platform and create subsets (Alinda)	0.3
05/22/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	8.9
05/23/13	S Hosein	B190	Review Sharepoint and hardcopy files for Subpoenas per L. Mitchell (Alinda)	0.1
05/23/13	N Thao	B190	Prepare documents for production (Alinda)	0.2
05/23/13	D Joffe	B190	Confer with D. Barbaby and N. Thao regarding technically aspects of production protocol (.5); coordinate with L. Mitchell and J. Dizon regarding review of London server data (4.2); review and analyze documents (2.5) (Alinda)	7.2
05/23/13	A Gokhale	B190	Review and analyze documents for document production (Alinda)	7.7
05/23/13	L Mitchell	B190	Correspond with P. Straus concerning draft protective order (.2); correspond with S. Hosein concerning third party subpoenas (.2); attention to organizing review of Atlanta server documents (1.2); correspond with M. Buttry concerning subpoenas (.3); confer with P. Straus and J. McCullough concerning certification of interrogatory responses (.3); correspond with B. Lundstrom concerning the same (.3); revise draft subpoenas (.5); second-line review responsive documents (.5); attention to document review protocol (.3); correspond with P. Straus concerning additional third party subpoena (.3) (Alinda)	4.1
05/23/13	P Straus	B190	Review proposed protective order, protocol (Alinda)	0.4
05/23/13	M Buttry	B190	Discuss service of subpoenas with L. Mitchell and investigate possible process servers (Alinda)	0.4
05/23/13	P Straus	B190	E-mail correspondence and office conferences regarding answers to interrogatories, protective order, protocol, search terms, subpoenas, strategy (Alinda)	1.3
05/23/13	E Logan	B190	Review documents for responsiveness, privilege	3.2

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 24

Date	Timekeeper	Task	Description	Hours
			and confidentiality in response to Plaintiff's discovery requests (Alinda)	
05/23/13	J McCullough	B190	Confer with L. Mitchell regarding verification on interrogatories (Alinda)	0.3
05/24/13	L Mitchell	B190	Correspond with P. Straus concerning interrogatory responses (.1); revise Arcapita interrogatory responses (.5); correspond with A. Kim and B. Lundstrom concerning the same (.1); draft transmittal letter for interrogatory responses (.3); finalize interrogatory responses and serve the same (1.0); confer with E. Clements and E. Logan concerning document review next steps (.3); revise draft subpoena to Credit Suisse (.5); send the same to P. Straus for review (.2); correspond with R. Marooney and B. Robertson regarding additional third party subpoena (.2); correspond with document review team concerning progress and next steps (.3); revise document review chart (.2); second-line review documents (2.5) (Alinda)	6.2
05/24/13	P Straus	B190	Review and revise draft subpoena (Alinda)	0.6
05/24/13	S Wilson	B190	Review documents for responsiveness and privilege in response to requests for production (Alinda)	5.1
05/24/13	M Buttry	B190	Discuss subpoenas with L. Mitchell (Alinda)	0.1
05/24/13	E Clements	B190	Correspond and confer with J. Dizon and E. Logan regarding review strategies and protocol (Alinda)	0.2
05/24/13	P Straus	B190	Office conferences and e-mail correspondence regarding answers to interrogatories (Alinda)	0.2
05/24/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	5.5
05/24/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	0.6
05/24/13	D Joffe	B190	Review and analyze documents (Alinda)	4.5
05/24/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	8.3
05/25/13	L Mitchell	B190	Review and analyze mediation brief for use in discovery preparation (Alinda)	0.6
05/25/13	D Joffe	B190	Review and analyze documents (Alinda)	2.0
05/26/13	L Mitchell	B190	Second-line review documents for production (Alinda)	1.1
05/26/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	1.3
05/26/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	4.4
05/27/13	N Sanders	B190	Attend to document review and analysis in	5.7

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 25

Date	Timekeeper	Task	Description	Hours
			preparation for production (Alinda)	
05/27/13	D Joffe	B190	Review and analyze documents (Alinda)	4.0
05/27/13	L Mitchell	B190	Second-line review documents for production (3.5); review and analyze mediation brief for use in discovery preparation (.2); attention to document review protocol (.1) (Alinda)	3.8
05/28/13	R Palmer	B190	Research registered agents in Texas for UHY LLP, UHY Advisors TX, Wells Chappell (Alinda)	0.3
05/28/13	S Wilson	B190	Review documents for responsiveness and privilege in response to requests for production (Alinda)	2.8
05/28/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	5.9
05/28/13	P Straus	B190	Review and revise draft subpoenas (Alinda)	0.7
05/28/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	7.8
05/28/13	P Straus	B190	Office conferences and e-mail correspondence regarding third party subpoenas, interrogatory answers (Alinda)	1.2
05/28/13	B Robertson	B190	Identify scope and service of subpoenas on third parties (1.5); confer with L. Adiar about expert work in the case (.3); confer with attorney M. Sanders about depositions from Thronson and Nims (.3) (Alinda)	2.1
05/28/13	M Buttry	B190	Set up Sharepoint access and password (.1); access Sharepoint (.1); review subpoenas to be served in Texas, check for compliance with federal and local rules, and determine whether service can be made on the Texas Secretary of State or by registered agents (1.3); discuss same with B. Robertson and L. Mitchell (.4); discuss service of process with process servers (.2) (Alinda)	2.1
05/28/13	L Mitchell	B190	Revise Credit Suisse subpoena per P. Straus comments (.2); send draft to R. Marooney concerning next steps (.2); revise third party subpoenas (.3); draft additional third party subpoena (.5); correspond with B. Robertson and M. Buttry concerning draft third party subpoenas to be served in Texas (.3); correspond with Arcapita concerning interrogatories (1.0); confer with P. Straus concerning the same (.3); second-line review documents (1.0); attention to document review protocol (.9); confer with B. Robertson and M. Buttry concerning service of subpoenas (.5); correspond with R. Marooney and P. Straus concerning the same (.2); correspond with team	11.2

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 26

Date	Timekeeper	Task	Description	Hours
			concerning team meeting (.2); finalize subpoenas for service (3.2); correspond with M. Buttry concerning procedure for compiling subpoenas and document requests (.5); confer with P. Straus concerning subpoena next steps (.5); confer with P. Straus concerning defensive strategy (.4); correspond with B. Robertson concerning third party subpoenas (.3); revise interrogatory certifications and send the same to B. Lundstrom (.5); correspond with R. Marooney concerning next steps (.2) (Alinda)	
05/28/13	D Joffe	B190	Review and analyze documents (Alinda)	4.5
05/29/13	B Robertson	B190	Prepare third-party discovery requests (1.6); confer with bankruptcy counsel about ranking of Thronson plaintiffs and past settlement discussions with the Thronson plaintiffs (.4) (Alinda)	2.0
05/29/13	M Buttry	B190	Discuss service with process servers (.1); research subpoenas and service procedure and discuss with L. Mitchell and B. Robertson (.4); prepare subpoenas for service (3.2) (Alinda)	3.7
05/29/13	D Joffe	B190	Attend team meeting (1.0); meet with L. Mitchell regarding finalizing document review (.5); coordinate review of paper documents with D. Barnaby and L. Mitchell (.8); review and analyze documents (3.9); coordinate review assignment batching with J. Dizon (Servient) (.5) (Alinda)	6.7
05/29/13	P Straus	B190	Review third party subpoenas (Alinda)	0.5
05/29/13	P Straus	B190	Office conferences and e-mail correspondence regarding third party subpoenas, document production, bankruptcy case, strategy (Alinda)	2.9
05/29/13	E Clements	B190	Query Servient and correspond and confer with L. Mitchell and D. Joffe regarding production procedures (Alinda)	0.3
05/29/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	6.9
05/29/13	L Mitchell	B190	Finalize subpoenas (1.5); confer with M. Buttry regarding the same (.2); confer with document review team concerning next steps (.8); confer with R. Marooney, P. Straus and B. Robertson concerning the same (.3); attention to service of notices of subpoenas (.9); correspond with counsel for Alinda and HSBC concerning notices of subpoenas (.3); confer with M. Buttry concerning service of subpoenas (.2); revise Credit Suisse subpoena (.9); draft additional third party subpoenas (1.5); confer with R. Marooney concerning next	9.2

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 27

Date	Timekeeper	Task	Description	Hours
			steps (.4); correspond with J. Dizon and D. Joffe concerning document review protocol (.5); confer with E. Logan concerning document review (.3); second-line review documents (1.2); confer with P. Straus concerning third party subpoenas (.2) (Alinda)	
05/29/13	A Gokhale	B190	Review and analyze documents for document production (Alinda)	8.5
05/29/13	S Wilson	B190	Review documents for responsiveness and privilege in response to requests for production (Alinda)	2.2
05/29/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	6.6
05/29/13	R Marooney	B190	Office conference with P. Straus and L. Mitchell regarding discovery matters (.5); prepare for and attend meeting with Barclays (2.0); telephone conferences with counsel for non-parties regarding subpoenas and prepare correspondence regarding same(.8); document review and analysis to prepare strategy (1.0) (Alinda)	4.3
05/29/13	P Straus	B190	E-mail correspondence with Alinda's counsel regarding third-party subpoenas and scheduling (Alinda)	0.2
05/29/13	E Clements	B190	Correspond and confer with E. Logan regarding review and production (Alinda)	0.2
05/29/13	E Logan	B190	Telephone call with L. Mitchell regarding document review (Alinda)	0.3
05/30/13	N Sanders	B190	Conference call with R. Marooney, P. Straus, B. Robertson, L. Mitchell, D. Joffe, A. Gokhale and M. Buttry regarding document production and litigation strategy (Alinda)	1.2
05/30/13	N Sanders	B190	Attend to AFEnergy subpoena (Alinda)	6.0
05/30/13	N Sanders	B190	Attend to document research regarding W.W. Singhe (Alinda)	2.2
05/30/13	A Gokhale	B190	Attend team meeting to discuss status of case (Alinda)	1.1
05/30/13	A Gokhale	B190	Review and analyze documents for document production (Alinda)	8.2
05/30/13	B Robertson	B190	Confer with team regarding third-party discovery issues (.9); assist with issuing subpoenas (.8) (Alinda)	1.7
05/30/13	M Buttry	B190	Prepare subpoenas for service and discuss same with L. Mitchell and B. Robertson (4.7); participate in Arcapita Team meeting with L. Mitchell, B. Robertson, P. Strauss, R. Marooney, etc. (1.2) (Alinda)	5.9

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 28

Date	Timekeeper	Task	Description	Hours
05/30/13	C Lott	B190	Research information needed for subpoenas (Alinda)	0.4
05/30/13	D Joffe	B190	Review and analyze documents (Alinda)	4.0
05/30/13	P Straus	B190	Review and revise draft subpoenas (Alinda)	0.9
05/30/13	E Clements	B190	Correspond and confer with L. Mitchell, J. David and E. Logan regarding production procedures and issues (Alinda)	1.5
05/30/13	E Logan	B190	Telephone call with L. Mitchell, D. Joffe and E. Clements regarding document production (Alinda)	0.5
05/30/13	E Clements	B190	Query, analyze and create custom sets of records in Servient review database to identify records to include or withhold from production (Alinda)	8.9
05/30/13	L Mitchell	B190	Revise and update witness list (.4); confer with R. Marooney concerning defensive strategy and witness list (.5); confer with team concerning next steps and defensive strategy (1.2); revise Hopper Group subpoenas and notices of subpoenas (1.5); confer with M. Buttry concerning service of subpoenas (1.1); attention to service of subpoenas (1.5); further revise Credit Suisse subpoenas and attention to service of the same (1.0); confer with E. Logan and E. Clements regarding document review and production (.9); attention to finalizing document production and protocol (3.0); confer with D. Joffe regarding the same (.5) (Alinda)	10.6
05/30/13	D Barnaby	B190	Update discovery charts and accounting for data locations of review materials (0.7); centralize third party data for more efficient searches (3.0); reindex databases in preparation for local productions to opposing counsel (2.9) (Alinda)	5.2
05/30/13	S Hosein	B190	Update subpoenas to sharepoint per L. Mitchell (Alinda)	0.1
05/30/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	2.7
05/30/13	R Marooney	B190	Prepare for and attend team meeting regarding status and strategy (2.5); review and revise third party subpoenas and review and prepare correspondence regarding same (1.1); telephone conference with B. McCabe regarding status and strategy (0.4) (Alinda)	4.3
05/30/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	4.8
05/30/13	P Straus	B190	Office conferences and e-mail correspondence regarding subpoenas, document production, strategy (Alinda)	3.2

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 29

Date	Timekeeper	Task	Description	Hours
05/30/13	P Straus	B190	E-mail correspondence with Alinda's counsel regarding third party subpoenas (Alinda)	1.2
05/31/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	5.9
05/31/13	D Barnaby	B190	Prepare and process multiple production volumes for production to opposing counsel (Alinda)	6.2
05/31/13	B Robertson	B190	Assist with service of third-party discovery subpoenas (Alinda)	0.7
05/31/13	A Gokhale	B190	Attend conference call with L. Mitchell, N. Sanders, and D. Joffe to discuss status of document production (Alinda)	1.2
05/31/13	N Sanders	B190	Meet with P. Straus, L. Mitchell, D. Joffe and A. Gokhale regarding document production (Alinda)	1.1
05/31/13	L Mitchell	B190	Attention to service of notices of subpoenas and subpoenas (4.0); confer with team regarding discovery protocol (1.3); email E Logan and E Clements re same (.3); confer with M Buttry concerning service of subpoenas (.5); revise list of subpoenas (.6); revise discovery chart and plan discovery review next steps (.9) (Alinda)	7.6
05/31/13	P Straus	B190	E-mail correspondence and office conferences regarding third party subpoenas and strategy (Alinda)	2.2
05/31/13	P Straus	B190	Review third party subpoenas (Alinda)	0.7
05/31/13	P Straus	B190	Prepare for call with Alinda's counsel (Alinda)	0.3
05/31/13	P Straus	B190	E-mail correspondence with Alinda's counsel regarding third party subpoenas and scheduling order (Alinda)	0.4
05/31/13	M Buttry	B190	Prepare and send subpoenas for service and discuss same with L. Mitchell, B. Robertson, N. Sanders, and process servers (Alinda)	5.5
05/31/13	N Sanders	B190	Attend to AFEnergy subpoena (2.0); attend to U.W. Singhe subpoena (1.8); telephone call with P. Straus regarding U.W. Singhe subpoena (0.3) (Alinda)	4.1
05/31/13	S Raza	B190	Research registered agent information (Alinda)	0.4
05/31/13	R Marooney	B190	Telephone conference with non-party counsel regarding subpoenas (0.3); review and revise third-party subpoenas and correspondence relating thereto (0.7); office conferences with L. Mitchell regarding third-party subpoenas (0.3); prepare correspondence regarding status and strategy (0.5); document review and analysis to prepare strategy (1.0) (Alinda)	2.8
05/31/13	S Raza	B190	Research service addresses (Alinda)	0.4
05/31/13	S Hosein	B190	Prepare Subpoenas for Sharepoint (0.2); update	0.6

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 30

Date	Timekeeper	Task	Description	Hours
			Sharepoint (0.3); communication with library regarding researching Steve Dorcheus (0.1) (Alinda)	
05/31/13	F Smith	B190	Research Vernon Williams abd Michael Seward (Alinda)	0.7
05/31/13	P Straus	B190	Telephone conference with Alinda's counsel regarding third party subpoenas, scheduling, protective order (Alinda)	0.8
05/31/13	D Joffe	B190	Coordinate with E. Clements re resolving conflicts in document families for production (1.0); review and analyze documents (3.0); call with P. Straus, L. Mitchell, and BGLLP regarding production (.7); coordinate production specifications for paper document production with D. Barnaby (1.2) (Alinda)	3.4
05/01/13	E Sayegh	B210	Discuss with Y. Hong status of note of SLH Funding stock certificate	0.2
05/09/13	E Bellew	B210	Review email from A. Kim regarding organizational documents for Nortex (0.2); research files (0.4); prepare .pdf and compose response (0.2) (Falcon)	0.8
05/10/13	A Metcalf	B210	Meet with M. El Tahry regarding Management Advisory Agreements and financing agreement provisions	0.4
05/10/13	E Bellew	B210	Research Yakima closing documents	0.7
05/13/13	E Bellew	B210	Research letters of undertaking for A. Kim request	0.7
05/15/13	A Albright	B210	Email correspondence with J. Brown. A. Kim and K. Keough regarding status of Smart Holding Corp.	0.1
05/20/13	M Young	B210	Analysis of J Jill documents	1.5
05/21/13	I Salah	B210	Fountains - Emails to A. Kim regarding issuance of replacement guaranty for Fountains transaction	0.2
05/21/13	A Metcalf	B210	Meet with E. Sayegh regarding notices in connection with amendment of J. Jill facilities	0.2
05/21/13	M Kelly	B220	Research regarding COBRA successor liability issue (0.6); telephone conference with S. Mario (0.2)	0.8
05/21/13	S Mario	B220	Confer with M . Kelly regarding COBRA issue	0.2
05/22/13	M Kelly	B220	Review email and research regarding COBRA obligation of successor entity	0.6
05/24/13	M Kelly	B220	Telephone conference with D. Baker and S. Mario regarding COBRA issues	0.8
05/24/13	S Mario	B220	Telephone conference with J. Huntz, D. Baker, and M. Kelly regarding employment issues pertaining to Arcapita, Inc. employees	0.7
05/20/13	W Pressgrove	B240	Document review regarding debt cancellation (1.8);	2.5

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 31

Date	Timekeeper	Task	Description	Hours
			conference call (0.7) (Falcon)	
05/22/13	W Pressgrove	B240	Conference call (0.4); document review regarding debt forgiveness (0.5) (Falcon)	0.9
05/14/13	E Bellew	B260	Review email from A. Kim regarding Henry Thompson appointments for various entities, research files, telephone calls to GSS and compose response to A. Kim	0.5
05/15/13	E Bellew	B260	Review emails from A. Kim and GSS and review minutes provided by GSS (0.2); compose emails to GSS and A. Kim regarding necessity to appoint new officers for several entities (0.3)	0.5
05/28/13	A Albright	B260	Email correspondence with J. Marshall transmitting officer and director information and related review of records	0.2
05/30/13	J Marshall	B260	Correspond with A. Kim regarding HarbourVest appointees on the Boards	0.6
05/29/13	M El Tahry	B310	Attend to correspondence from J. Russo (Global Securitization Services) regarding Strategic Investors Facility I Limited claim and stipulated order in connection with same; attend to correspondence from A. Saghari regarding same	0.2
05/30/13	M El Tahry	B310	Attend to correspondence from L. Lyon regarding Strategic Investors Facility I Limited ("SIF") claim (0.2); review correspondence from Gibson Dunn to Global Securitization Services (GSS) in connection with same (0.3); meeting with A. Metcalf to discuss same and SIF/GSS management agreement indemnity issue (0.2); review files in connection with same (0.2); correspondence with L. Lyon regarding same (0.1)	1.0
05/30/13	A Metcalf	B310	Meet with M. El Tahry regarding voting of SIF claim	0.2
05/31/13	E Lyon	B310	Read and respond to emails regarding SIF claim (0.3); review past transaction files and notes (0.2)	0.5
05/31/13	M El Tahry	B310	Attend to correspondence from L. Lyon regarding background on Strategic Investors Facility I Limited ("SIF") matter in connection with stipulation order (0.2); review structure diagram and corporate services agreement in connection with Global Securitization Services (GSS) questions regarding same (0.4); follow up with L. Lyon regarding questions in connection with corporate services agreement (0.2); correspondence with J. Russo (GSS) regarding request for documentation in connection with same (0.1); search system for additional files in connection with same (0.3); review Investment Agency Agreement (between	1.7

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 32

Date	Timekeeper	Task	Description	Hours
05/31/13	A Metcalf	B310	SIF, Thornbeam Limited and Arcapita Bank) and Murabaha Agreement (between SIF and Arcapita Bank) (0.3); meeting with A. Metcalf to discuss same (0.2) Meet with M. El Tahry regarding voting of SIF claim	0.4
				<hr/> 1021.9

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 33

TIMEKEEPER SUMMARY

Timekeeper	Status	Hours	Rate	Value
Ray Baltz	Partner	0.5	815.00	407.50
Anne Cox	Partner	1.5	710.00	1,065.00
Paul Ferdinands	Partner	5.5	825.00	4,537.50
Austin Jowers	Partner	2.1	630.00	1,323.00
Richard Marooney	Partner	57.8	785.00	45,373.00
Andrew Metcalf	Partner	15.4	895.00	13,783.00
Wayne Pressgrove	Partner	3.4	975.00	3,315.00
Brannon Robertson	Partner	13.8	575.00	7,935.00
Isam Salah	Partner	6.3	1025.00	6,457.50
Michael Smith	Partner	1.3	875.00	1,137.50
Paul Straus	Partner	40.2	775.00	31,155.00
Pulina Whitaker	Partner	1.2	1025.00	1,230.00
Alan Albright	Counsel	0.6	765.00	459.00
Glenn Johnson	Counsel	2.6	395.00	1,027.00
Mark Kelly	Counsel	2.2	735.00	1,617.00
Scott Mario	Counsel	0.9	490.00	441.00
Martha Buttry	Associate	19.3	315.00	6,079.50
Mahynoor El Tahry	Associate	9.7	570.00	5,529.00
Archie Fallon	Associate	3.8	535.00	2,033.00
Anu Gokhale	Associate	147.5	495.00	73,012.50
David Joffe	Associate	136.1	530.00	72,133.00
Elizabeth Lyon	Associate	0.5	640.00	320.00
Jenny Marshall	Associate	6.1	670.00	4,087.00
Lauren Mitchell	Associate	125.9	565.00	71,133.50
Holly Murphy	Associate	3.8	580.00	2,204.00
Nava Sanders	Associate	132.1	530.00	70,013.00
Elias Sayegh	Associate	11.9	570.00	6,783.00
Marcus Young	Associate	1.5	925.00	1,387.50
Deborah Koslin	Staff Attorney	28.8	130.00	3,744.00
Ed Logan	Staff Attorney	92.9	230.00	21,367.00
Nikki Flanigan	Project Attorney	58.4	130.00	7,592.00
Sarah Wilson	Project Attorney	10.1	130.00	1,313.00
Evelyn Bellew	Paralegal	3.2	310.00	992.00
Missy Heinz	Paralegal	7.9	295.00	2,330.50
Yee Hong	Paralegal	5.5	275.00	1,512.50
Saira Hosein	Paralegal	7.3	295.00	2,153.50
Zachary Jobe	Paralegal	0.9	270.00	243.00
John McCullough	Practice Support	1.0	290.00	290.00
Dan Barnaby	Litigation Support	18.5	210.00	3,885.00
Ernest Clements	Litigation Support	30.5	230.00	7,015.00
Nalee Thao	Litigation Support	0.2	210.00	42.00

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 34

TIMEKEEPER SUMMARY

Timekeeper	Status	Hours	Rate	Value
Maureen Evritt	Librarian	0.2	235.00	47.00
Cynthia Lott	Librarian	0.8	235.00	188.00
Ron Palmer	Librarian	0.5	235.00	117.50
Saira Raza	Librarian	0.8	235.00	188.00
Fred Smith	Librarian	0.7	235.00	164.50
Jeremy Taylor	Librarian	0.2	225.00	45.00
Total		1021.9		489,207.50

Expenses Incurred

05/31/13	Color Copies -	8.25
05/31/13	Computer Research - Lexis/Westlaw	324.27
05/31/13	Duplicating Costs	84.30
04/04/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1486874 DATE: 4/17/2013 4/4/2013 0:01;STRAUS;GARDEN CITY, NY;	20.53
05/01/13	VENDOR: Seamless INVOICE#: 1425743 DATE: 5/5/2013 !Eatery-5/5/2013---Mitchell Lauren	24.48
05/02/13	VENDOR: Seamless INVOICE#: 1425743 DATE: 5/5/2013 Shalom Bombay-5/5/2013---Sanders Nava	26.00
05/24/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-213 DATE: 5/25/2013 Stephen B. Crain, Es - Bracewell & Giuliani LLP - Houston - TX	16.74
05/24/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-213 DATE: 5/25/2013 Marvin R. Lange, Esq - Bracewell & Giuliani LLP - New York - NY	11.11
05/24/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-213 DATE: 5/25/2013 Douglas A. Daniels, - Bracewell & Giuliani LLP - Houston - TX	16.74
05/24/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-213 DATE: 5/25/2013 Pieter Van Tol, Esq. - Hogan Lovells US LLP - New York - NY	11.11
05/28/13	VENDOR: Seamless INVOICE#: 1448303 DATE: 6/2/2013 Dig Inn Seasonal Market - 55th Street-6/2/2013---Mitchell Lauren	18.43
05/29/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013 Marvin R. Lange, Esq - Bracewell & Giuliani LLP - New York - NY	13.45
05/29/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013 Pieter Van Tol, Esq. - Hogan Lovells US LLP - New York - NY	13.45
05/29/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013	31.52

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 35

Expenses Incurred

05/29/13	Stephen B. Crain, Es - Bracewell & Giuliani LLP - Houston - TX VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013	31.52
05/30/13	Stephen B. Crain, Es - Bracewell & Giuliani LLP - Houston - TX VENDOR: Seamless INVOICE#: 1448303 DATE: 6/2/2013 Shalom Bombay-6/2/2013---Sanders Nava	25.69
05/31/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013 Marvin Lange - Bracewell & Giuliani LLP - New York - NY	15.15
05/31/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013 Stephen Crain - Bracewell & Giuliani LLP - HOUSTON - TX	34.92
05/31/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013 Pieter Van Tol - Hogan Lovells US LLP - New York - NY	15.15
05/31/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013 Douglas Daniels - Bracewell & Giuliani LLP - Houston - TX	34.92
05/31/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013 Marvin Lange - Bracewell & Giuliani LLP - New York - NY	11.11
05/31/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013 Pieter Van Tol - Hogan Lovells US LLP - New York - NY	11.11
05/31/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013 Douglas Daniels - Bracewell & Giuliani LLP - Houston - TX	16.74
05/31/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013 Stephen Crain - Bracewell & Giuliani LLP - HOUSTON - TX	16.74
05/31/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013 Mark E. Duckstein - Sills Cummis & Gross P.C. - Newark - NJ	11.11
05/31/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013 Michael Deitch, Esq. - Michael Deitch & Associates - Austin - TX	18.47
05/31/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013 David Zdunkewicz - Andrews Kurth LLP - Houston - TX	31.52
05/31/13	Professional Civil Process, Inc.; Inv. No. H13502353; Inv. Date 5/31/2013 - Subpoena Service - Carla Nims	144.00
05/31/13	Professional Civil Process, Inc.; Inv. No. H13502358; Inv. Date 5/31/2013 - Subpoena Service - Matthew Bedingfield	145.00
05/31/13	Professional Civil Process, Inc.; Inv. No. H13502355; Inv. Date 5/31/2013 -	170.00

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853815
Page 36

Expenses Incurred

	Subpoena Service - Suhrid Thakore	
05/31/13	Sweepstakes Unlimited; Inv. No. 189170-356464; Inv. Date 5/31/2013 - Subpoena Service to Afenergy LLC	126.29
05/31/13	Servient; Inv. No. 2838; Inv. Date 5/31/2013 - Processing/data uploads and data hosting	163.45
	Total Expenses	1,643.27

Task Summary

Task	Hours	Value
B110 Case Administration	1.3	1,137.50
B120 Asset Analysis and Recovery	6.7	4,351.00
B160 Fee/Employment Applications	15.0	7,778.50
B185 Assumption/Rejection of Leases and Contracts	49.7	34,500.50
B190 Other Contested Matters (excluding assumption/rejection motions)	932.1	429,690.00
B210 Business Operations	4.8	3,002.00
B220 Employee Benefits/Pensions	3.1	2,058.00
B240 Tax Issues	3.4	3,315.00
B260 Board of Directors Matters	1.8	865.00
B310 Claims Administration and Objections	4.0	2,510.00
Total	1021.9	489,207.50

Task Summary - Disbursements

E101 Copying	84.30
E102 Outside Printing	8.25
E106 Online Research	324.27
E107 Delivery Services/Messengers	362.58
E110 Out-of-Town Travel	20.53
E111 Meals	94.60
E113 Subpoena Fees	585.29
E123 Other Professionals	163.45
Expenses	1,643.27

Exhibit A-2

Time Records for the Compensation Period
(Portfolio Matters)

KING & SPALDING

FEDERAL I.D. 58-0520153

Remit To:
King & Spalding LLP
P.O. Box 116133
Atlanta, GA 30368-6133

By Wire: SunTrust Bank
ABA: 061 000 104
SWIFT: SNTRUS3A
USD Account: 88003 12475
Account Name: King & Spalding

Arcapita Bank B.S.C.(c)
ATTN: Henry A. Thompson, Esq
Arcapita Building
Road 4612, Area 346
P.O. Box 1406
Bahrain Bay
Manama
BAHRAIN

Invoice No. 9853824
Invoice Date 06/20/13
Client No. 05241

For questions, contact:
Isam Salah +1 212 556 2140

For Professional Services Rendered through 05/31/13:

Fees	\$	134,259.00
Expenses		141.77
Total this Invoice	\$	134,400.77

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853824
Page 2

PROFESSIONAL SERVICES

Date	Timekeeper	Description	Hours
04/08/13	A Metcalf	Call with J. Brown regarding new term sheet (0.3); review intercreditor agreements regarding the same (2.5); follow up with J. Brown regarding the same (0.3) (Bijoux)	3.1
04/09/13	A Metcalf	Prepare for and have conference call regarding alternative structure for sale of company with S. Buschmann, P. Ferdinands, J. Brown (2.1); follow up with P. Ferdinands, E. Sayegh regarding the same (1.0); review intercreditor agreements regarding the same (1.5) (Bijoux)	4.6
04/10/13	A Metcalf	Review revised term sheet and participate in conference call with Blackstreet, P. Ferdinands, J. Brown regarding same (Bijoux)	0.7
04/11/13	A Metcalf	Follow up with P. Ferdinands, J. Brown regarding Blackstreet term sheet (Bijoux)	0.2
05/01/13	P Ferdinands	Prepare Board resolutions (1.3); prepare settlement agreement between Ampad Holdings, MEDI Limited (2.8); prepare letter to W.P. Carey (settlement proposal) (1.6); prepare memoranda to B. LUndstrom, H. Thompson, A. Kim regarding wind-down of Ampad Holdings (0.9); review memoranda from B. Luncstrom, H. Thompson, A. Kim, J. Dutson regarding wind-down of Ampad Holdings (0.5); telephone calls with B. LUndstrom regarding wind-down of Ampad Holdings (Ampad)	7.4
05/02/13	P Ferdinands	Prepare memoranda to A. Kim, H. Thompson, B. Lundstrom regarding wind-down of Ampad Holdings (0.5); review memoranda from A. Kim, B. Lundstrom regarding wind-down of Ampad Holdings (0.2); telephone call with B. Lundstrom regarding wind-down (0.3) (Ampad)	1.0
05/02/13	P Ferdinands	Prepare Assignment Agreement (2.4); prepare memoranda to A. Metcalf, S. Buschmann, S. Zuckerman, G. Bottazzi, A. Noskow, S. Ratliff regarding sale of BT (0.9); review memoranda from A. Metcalf, G. Bottazzi, S. Zuckerman, A. Doncher regarding sale of BT (0.4); review Wells loan documents (1.3) (Bijoux)	5.0
05/03/13	P Ferdinands	Prepare consent to sale of Wells debt (2.8); prepare Arcapita side letter (1.3); review Blackstreet comments regarding Assignment Agreement (0.8); review Metcalf comments regarding consent, side letter (0.5); telephone calls with A. Metcalf regarding assignment documents (0.4); prepare memoranda to S. Ratliff, A. Metcalf, D. Fiorillo, A. Noskow, S. Buschmann, S. Zuckerman, G. Bottazzi regarding assignment documents (1.1); review memoranda from S. Ratliff, A. Metcalf, S. Buschmann, S. Zuckerman regarding assignment documents (0.5) (Bijoux)	7.4
05/03/13	A Metcalf	Review and forward comments to Bijoux consent and letter agreements to P. Ferdinands and follow up regarding the same (Bijoux)	1.9

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853824
Page 3

Date	Timekeeper	Description	Hours
05/06/13	M El Tahry	Correspondence from J. Riola (Carlton Fields) regarding Bijoux Terner IP security interests in favor of BT WCF (0.2); meetings with A. Metcalf and E. Sayegh to discuss same (0.4); follow up with J. Riola regarding same (0.4); review table prepared by J. Riola listing recorded IP security interests in favor of BT WCF and other secured parties (0.6) (Bijoux)	1.6
05/06/13	P Ferdinands	Prepare memoranda to D. Fiorillo, S. Ratliff, A. Noskow, A. Metcalf regarding sale of BT (0.7); review Blackstreet comments regarding Assignment Agreement (0.9); review memoranda from D. Fiorillo, A. Noskow, S. Ratliff regarding sale of BT (0.5); prepare Minutes from Board meetings (3.9) (Bijoux)	6.0
05/06/13	P Ferdinands	Review memoranda from B. Lundstrom, P. Bates regarding settlement with W.P. Casey (0.4); telephone calls with b. Lundstrom regarding potential settlement (0.9) (Ampad)	1.3
05/06/13	A Metcalf	Meet with M. El Tahry regarding security filings (Bijoux)	0.2
05/06/13	E Sayegh	Discuss Bijoux IP security with M. El Tahry and A. Metcalf, and review emails regarding the same (Bijoux)	0.8
05/07/13	P Ferdinands	Prepare memoranda to B. Lundstrom regarding settlement with W.P. Casey (0.4); telephone calls with B. Lundstrom regarding W.P. Casey settlement (0.8); review memoranda from P. Bates, B. Lundstrom regarding W.P. Carey settlement (0.3); review W.P. Carey settlement proposal (0.2) (Ampad)	1.7
05/07/13	P Ferdinands	Prepare memoranda to S. Buschmann, A. Metcalf, S. Zuckerman, G. Bottazzi regarding sale of BT (0.8); telephone calls with A. Metcalf, S. Zuckerman, G. Bottazzi, A. Noskow, S. Ratliff, D. Fiorillo regarding sale of BT (2.1); review memoranda from A. Metcalf, S. Buschmann, S. Zuckerman regarding sale of BT (0.3); prepare Minutes of Board meetings (2.7) (Bijoux)	5.9
05/07/13	A Metcalf	Prepare for and participate in conference call with attorneys for Wells Fargo and Blackstreet regarding assignment of financing documents (Bijoux)	1.8
05/08/13	E Bellew	Review email from M. Pike regarding EIN for Pre/Tulare (CA) LLC; research closing documents and compose response (Value Retail)	0.4
05/08/13	P Ferdinands	Prepare memoranda to S. Buschmann, A. Metcalf, S. Zuckerman, A. Doncher, A. Noskow, G. Bottazzi, R. Hammon regarding sale of BT (0.9); telephone calls with G. Bottazzi, S. Zuckerman, A. Metcalf, S. Buschmann, G. Dixon, D. Fiorillo, A. Donchev, A. Noskow, S. Ratliff, et al regarding sale of BT (3.1); review memoranda from A. Metcalf, S. Buschmann, S. Zuckerman, G. Bottazzi, A. Donchev, A. Noskow regarding sale of BT (0.7); prepare Board minutes (0.4); prepare memoranda to S. Buschmann regarding Board minutes (0.2) (Bijoux)	5.3
05/08/13	P Ferdinands	Prepare W.P. Carey settlement proposal (1.6); prepare memoranda to B. Lundstrom, H. Thompson regarding potential	2.4

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853824
Page 4

Date	Timekeeper	Description	Hours
		settlement with W.P. Carey (0.3); telephone call with B. Lundstrom regarding settlement (0.3); review memoranda from B. Lundstrom regarding W.P. Carey settlement (0.2) (Ampad)	
05/08/13	A Metcalf	Conference call with S. Buschmann, S. Zuckerman, P. Ferdinands, Company regarding assignment of Wells Fargo debt (0.6); all hands conference call (2.0) (Bijoux)	2.6
05/09/13	M El Tahry	Correspondence from A. Metcalf regarding replacement of Management Agreements with Consulting Services Agreement (0.2); review financing documents to determine lender/counter-party notice/consent requirements in connection with same (0.3); meet with A. Metcalf to discuss same (0.2) (Bijoux)	0.7
05/09/13	P Ferdinands	Prepare memoranda to S. Buschmann, S. Zuckerman, A. Metcalf, G. Bottazzi, A. Noskow, S. Ratliff, D. Fiorillo regarding sale of BT (1.6); review memoranda from S. Ratliff, D. Fiorillo, S. Zuckerman, A. Noskow, S. Buschmann regarding sale of BT (0.9); review Wells loan agreement (0.8) (Bijoux)	3.3
05/09/13	P Ferdinands	Prepare memoranda to B. Lundstrom, H. Thompson regarding potential settlement with W.P. Carey (0.5); telephone calls with B. Lundstrom regarding potential settlement (0.4); review memoranda from B. Lundstrom, P. Bates regarding potential settlement (0.3) (Ampad)	1.2
05/10/13	M El Tahry	Review financing documents and operating agreement to determine lender/counter-party notice/consent requirements in connection with replacement of Management Agreements with Consulting Services Agreement (0.3); meet with A. Metcalf to discuss same (0.1); prepare summary of same (0.1) (Bijoux)	0.5
05/10/13	P Ferdinands	Telephone calls with A. Metcalf, S. Zuckerman, G. Bottazzi regarding sale of BT (0.9); review revised drafts of transaction document (1.3); prepare memoranda to A. Metcalf, G. Bottazzi, S. Zuckerman, S. Buschmann regarding sale of BT (1.2); review memoranda from A. Metcalf, G. Bottazzi, S. Zuckerman, S. Ratliff, D. Fiorillo, A. Donchev regarding sale of BT (0.8) (Bijoux)	4.2
05/10/13	P Ferdinands	Prepare memoranda to B. Lundstrom regarding settlement with W.P. Carey (0.5); review memoranda from B. Lundstrom, P. Bates regarding settlement with W.P. Carey (0.4); prepare settlement agreement (1.7) (Ampad)	2.6
05/10/13	A Metcalf	Review comments to Consent and Agreement, BT WCF Limited Letter, revised Assignment Agreement (1.0); call with P. Ferdinands regarding the same (0.2); arrange follow up call with S. Ratliff of Patton Boggs (0.1); call with A. Donchev regarding murabaha structure (0.3) (Bijoux)	1.6
05/11/13	P Ferdinands	Prepare memoranda to G. Bottazzi, S. Zuckerman, S. Buschmann, A. Metcalf regarding sale of BT (0.6); review memoranda from D. Fiorillo, S. Zuckerman, A. Doncher, G. Dixon, G. Bottazzi regarding sale of BT (0.5) (Bijoux)	1.1
05/13/13	M El Tahry	Correspondence from K. Si-Ahmed regarding replacement of	0.2

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853824
Page 5

Date	Timekeeper	Description	Hours
		management advisory agreement with consulting services agreement and consent/amendment requirements under financing documents in connection with same (0.1); correspondence with K. Si-Ahmed regarding same (0.1) (Bijoux)	
05/13/13	P Ferdinands	Telephone calls with D. Fiorillo, G. Dixon, A. Metcalf, S. Zuckerman, S. Buschmann, A. Metcalf, G. Bottazzi, A. Noskow, S. Ratliff, A. Donchev regarding sale of BT (2.9); prepare memoranda to S. Zuckerman, S. Buschmann, A. Metcalf regarding sale of BT (0.7); review memoranda from S. Zuckerman, A. Metcalf, G. Bottazzi, S. Buschmann, G. Dixon, A. Donchev (0.5) (Bijoux)	4.1
05/13/13	P Ferdinands	Telephone calls with B. Lundstrom regarding WP Carey settlement (0.4); prepare Settlement Agreement with SP Carey (2.4); prepare memoranda to B. Lundstrom, H. Thompson regarding WP Carey settlement (0.3); review memoranda from B. Lundstrom regarding WP Carey settlement (0.1) (Ampad)	3.2
05/13/13	A Metcalf	Conference calls with Wells Fargo, Otterbourg, Patton Boggs regarding assignment agreement and related documentation (4.2); follow up with P. Ferdinands regarding the same (0.5) (Bijoux)	4.7
05/14/13	P Ferdinands	Prepare memoranda to B. Lundstrom, A. Kim regarding WP Carey settlement (0.9); telephone calls with A. Kim, B. Lundstrom regarding WP Carey settlement (0.5); review comments regarding settlement agreement (0.3); review memoranda from A. Kim, B. Lundstrom, P. Bates regarding settlement agreement (0.3) (Ampad)	2.0
05/14/13	P Ferdinands	Prepare memoranda to A. Metcalf, S. Zuckerman, G. Bottazzi, S. Buschmann regarding sale of BT (0.7); review revised draft of Assignment Agreement (0.5); prepare Consent, side letter (1.8); review memoranda from S. Zuckerman, A. Metcalf, D. Fiorillo, G. Dixon, S. Buschmann, A. Donchev, A. Noskow, S. Ratliff, G. Bottazzi regarding sale of BT (0.8) (Bijoux)	3.8
05/14/13	Y Hong	Review Credit Agreement (Bijoux)	0.5
05/14/13	A Metcalf	Follow up with E. Sayegh regarding EBITDA provisions (0.4); review consent (0.8); review revised assignment agreement and issues list (0.7) (Bijoux)	1.9
05/14/13	E Sayegh	Look up Bijoux EBITDA definition and related definitions and send the same to A. Metcalf (Bijoux)	0.7
05/15/13	P Ferdinands	Prepare Settlement Agreement with WP Carey (1.4); prepare memoranda to B. Lundstrom, H. Thompson regarding settlement agreement (0.3); review memoranda from B. Lundstrom, P. Bates regarding settlement agreement (0.2) (Ampad)	1.9
05/15/13	P Ferdinands	Prepare memoranda to S. Ratliff, A. Metcalf, A. Noskow, S. Buschmann, G. Bottazzi, S. Zuckerman regarding sale of BT (0.8); telephone calls with S. Zuckerman, A. Metcalf, G.	3.1

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853824
Page 6

Date	Timekeeper	Description	Hours
		Bottazzi regarding sale of BT (0.5); prepare Consent, side letter (1.1); review memoranda from S. Ratliff, A. Metcalf, G. Bottazzi, S. Buschmann, S. Zuckerman regarding sale of BT (0.7) (Bijoux)	
05/15/13	A Metcalf	Participate in conference call regarding Assignment Agreement issues, next steps (1.1); review Consent and Agreement, side letter, related financing documents to provide comments (0.9); prepare EBITDA rider (2.2); forward markups and EBITDA rider to S. Buschmann (0.2) (Bijoux)	4.4
05/16/13	P Ferdinands	Telephone calls with A. Metcalf, S. Buschmann regarding sale of BT (1.1); prepare Consent, side letter (1.9); prepare memoranda to S. Zuckerman, S. Buschmann, G. Bottazzi, A. Metcalf, A. Noskow, S. Ratliff regarding sale of BT (0.8); review memoranda from A. Metcalf, S. Zuckerman regarding sale of BT (0.3); review Wells default notices (0.4) (Bijoux)	4.5
05/16/13	P Ferdinands	Prepare memoranda to B. Lundstrom, J. Kamin, R. Batlz, A. Kim, H. Thompson regarding WP Carey settlement (0.9); review memoranda from A. Kim, B. Lundstrom, P. Bates regarding WP Carey settlement (0.4) (Ampad)	1.3
05/16/13	A Metcalf	Telephone call with P. Ferdinands (0.2); modify amendment and consent, EBITDA definition (0.6) (Bijoux)	0.8
05/17/13	P Ferdinands	Prepare memoranda to G. Bottazzi, S. Buschmann, A. Torres, A. Metcalf, A. Donchev, A. Noskow, S. Zuckerman regarding sale of BT (1.1); review memoranda from G. Bottazzi, A. Metcalf, S. Zuckerman, S. Buschmann, A> Donchev, A. Noskow regarding sale of BT (0.8); telephone calls with S. Buschmann regarding sale of BT (0.5) (Bijoux)	2.4
05/17/13	A Metcalf	Call with Patton Boggs to discuss consent and agreement (0.3); follow up regarding default notices received from senior lenders (0.4) (Bijoux)	0.7
05/20/13	P Ferdinands	Prepare memoranda to D. Fiorillo, G. Dixon, J. Norris, S. Buschmann, S. Croft, K. Keough, A. Metcalf regarding sale of BT (1.1); review Roynat letter (0.2); review memoranda from S. Buschmann, D. Fiorillo, M. Chaudhry, G. Bottazzi, S. Zuckerman regarding sale of BT (0.8) (Bijoux)	2.1
05/21/13	P Ferdinands	Prepare memoranda to A. Metcalf, A. Noskow, S. Ratliff, S. Zuckerman, G. Bottazzi, S. Buschmann regarding sale of BT (0.8); review memoranda from A. Noskow, S. Zuckerman (0.3) (Bijoux)	1.1
05/21/13	A Metcalf	Emails to J. Russo of GSS regarding reservation of rights notices (Bijoux)	0.1
05/22/13	P Ferdinands	Prepare memoranda to S. Buschmann, S. Zuckerman, A. Metcalf, G. Bottazzi regarding sale of BT (0.6); review memoranda from G. Bottazzi, S. Zuckerman regarding sale of BT (0.3) (Bijoux)	0.9
05/23/13	P Ferdinands	Telephone calls with S. Zuckerman, S. Buschmann, A. Metcalf, G. Bottazzi, representatives from A&M regarding sale of BT	3.3

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853824
Page 7

Date	Timekeeper	Description	Hours
		(1.4); prepare memoranda to S. Zuckerman, A. Metcalf, S. Buschmann, G. Bottazzi regarding sale of BT (0.8); review memoranda from S. Zuckerman, G. Bottazzi, S. Buschmann, A. Donchev, J. Bernstein (Blackbern), M. Chaudhry, A. Metcalf regarding sale of BT (1.1) (Bijoux)	
05/23/13	A Metcalf	Conference call with S. Buschmann, S. Zuckerman, P. Ferdinands, G. Bottazzi regarding revised bid from Blackstreet (0.7); follow up regarding the same (0.2) (Bijoux)	0.9
05/24/13	P Ferdinands	Telephone calls with S. Zuckerman, A. Metcalf, S. Buschmann, G. Bottazzi regarding sale of BT (1.1); prepare memoranda to A. Metcalf, S. Buschmann, S. Zuckerman regarding sale of BT (0.9); review memoranda from S. Buschmann, M. Chaudhry, G. Bottazzi, S. Zuckerman, A. Metcalf regarding sale of BT (1.2) (Bijoux)	3.2
05/24/13	A Metcalf	Calls with S. Buschmann, S. Zuckerman, P. Ferdinands (0.9); review and edit email to be delivered by Arcapita to Roynat (0.2) (Bijoux)	1.1
05/25/13	P Ferdinands	Prepare memoranda to S. Buschmann, A. Metcalf regarding sale of BT (0.4); review revised drafts of consent, side letter (0.8); review memoranda from A. Noskow, A. Metcalf, S. Buschmann regarding sale of BT (0.3) (Bijoux)	1.5
05/25/13	A Metcalf	Draft email response to Roynat regarding submission of proposal (0.3); review revisions to consent agreement and side letter (0.5) (Bijoux)	0.8
05/28/13	P Ferdinands	Telephone calls with A. Metcalf, S. Buschmann, S. Zuckerman regarding sale of BT (1.6); review memoranda from G. Bottazzi, S. Zuckerman, S. Buschmann, A. Metcalf regarding sale of BT (.8); prepare side letter, consent documents (2.7); prepare memoranda to G. Bottazzi, S. Buschmann, S. Zuckerman, A. Metcalf, A. Noskow, S. Ratliff regarding sale of BT (1.1) (Bijoux)	6.2
05/28/13	A Metcalf	Call with P. Ferdinands regarding Consent and Agreement (0.4), side letter (0.2); follow up call with S. Buschmann regarding the same (0.1); review markups to Consent and Agreement, side letter (0.8); follow up with P. Ferdinands regarding the same (0.2) (Bijoux)	1.7
05/29/13	E Banister	Conference with P. Ferdinands regarding employee benefit issues for Arcapita Bijou Turner (Bijoux)	0.2
05/29/13	P Ferdinands	Telephone calls with A. Noskow, S. Ratliff, A. Metcalf, E. Banister regarding sale of BT (1.3); prepare memoranda to A. Noskow, S. Ratliff, A. Metcalf, E. Banister, G. Bottazzi, S. Buschmann, S. Zuckerman, K. Keough regarding sale of BT (1.1); review PEO agreement, materials regarding 401-K plan (.9); review memoranda from E. Banister, A. Noskow, G. Bottazzi, S. Buschmann, S. Zuckerman, D. Fiorillo, J. Spano (A&M), A. Donchev, A. Metcalf regarding sale of BT (1.0) (Bijoux)	4.3

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853824
Page 8

Date	Timekeeper	Description	Hours
05/29/13	A Metcalf	Call with Patton Boggs regarding Consent and Agreement and side letter (Bijoux)	0.8
05/30/13	E Banister	Preparation for conference call regarding ADP Total Source contracts for employee benefits, and conference with P. Ferdinands and J. Cowles regarding same (Bijoux)	0.7
05/30/13	J Cowles	Prepare for conference call and conference with E. Banister and P. Ferdinands regarding ADP Total Source PEO Agreement (Bijoux)	0.7
05/30/13	J Cowles	Review ADP total source PEO Service Agreements (Bijoux)	2.4
05/30/13	P Ferdinands	Telephone calls with E. Banister, E. Cowles, G. Bottazzi, S. Zuckerman regarding sale of BT (1.1); review revised drafts of transaction documents (1.2); prepare memoranda to S. Zuckerman, A. Metcalf, G. Bottazzi, S. Buschmann, A. Noskow, S. Ratliff, E. Banister regarding sale of BT (1.4); review memoranda from S. Ratliff, S. Zuckerman, G. Bottazzi, A. Metcalf, S. Buschmann, A. Donchev, A. Noskow, E. Banister regarding sale of BT (.9) (Bijoux)	4.6
05/30/13	A Metcalf	Review revised agreement for assignment of senior financing (Bijoux)	0.7
05/31/13	P Ferdinands	Telephone calls with G. Bottazzi, A. Metcalf regarding sale of BT (.9); prepare assignment agreement, consent (1.9); prepare memoranda to S. Buschmann, S. Zuckerman, A. Metcalf, G. Bottazzi, D. Fiorillo, A. Noskow, S. Ratliff regarding sale of BT (1.2); review AIA, AIFL letter (.6); review memoranda from A. Metcalf, D. Fiorillo, S. Zuckerman, S. Buschmann, G. Bottazzi regarding sale of BT (.8) (Bijoux)	5.4
05/31/13	A Metcalf	Call with P. Ferdinands regarding assignment agreement (0.5); prepare and distribute AIA, AIFL side letter (2.1); revise and distribute the same per OSHR comments (0.4) (Bijoux)	3.0
			162.4

TIMEKEEPER SUMMARY

Timekeeper	Status	Hours	Rate	Value
Eleanor Banister	Partner	0.9	930.00	837.00
Paul Ferdinands	Partner	114.7	825.00	94,627.50
Andrew Metcalf	Partner	38.3	895.00	34,278.50
Mahynoor El Tahry	Associate	3.0	570.00	1,710.00
Elias Sayegh	Associate	1.5	570.00	855.00
James Cowles	Consultant	3.1	545.00	1,689.50
Evelyn Bellew	Paralegal	0.4	310.00	124.00
Yee Hong	Paralegal	0.5	275.00	137.50
Total		162.4		134,259.00

05241 Arcapita Bank B.S.C.(c)
06/20/13

Invoice No. 9853824
Page 9

Expenses Incurred

04/09/13	VENDOR: Soundpath INVOICE#: 4045724600-041513 DATE: 4/15/2013 Readyconference Plus Audio;04/09/2013;Metcalf	23.59
04/10/13	VENDOR: Soundpath INVOICE#: 4045724600-041513 DATE: 4/15/2013 Readyconference Plus Audio;04/10/2013;Metcalf	12.25
04/23/13	VENDOR: Soundpath INVOICE#: 4045724600-042813 DATE: 4/28/2013 Readyconference Plus Audio;04/23/2013;Ferdinands	4.49
05/08/13	VENDOR: Soundpath INVOICE#: 4045724600-051213 DATE: 5/12/2013 Readyconference Plus Audio;05/08/2013;Ferdinands	4.51
05/08/13	VENDOR: Soundpath INVOICE#: 4045724600-051213 DATE: 5/12/2013 Readyconference Plus Audio;05/08/2013;Ferdinands	50.73
05/13/13	VENDOR: Soundpath INVOICE#: 4045724600-051913 DATE: 5/19/2013 Readyconference Plus Audio;05/13/2013;Ferdinands	15.26
05/13/13	VENDOR: Soundpath INVOICE#: 4045724600-051913 DATE: 5/19/2013 Readyconference Plus Audio;05/13/2013;Metcalf	25.63
05/23/13	VENDOR: Soundpath INVOICE#: 4045724600-052613 DATE: 5/26/2013 Readyconference Plus Audio;05/23/2013;Metcalf	5.31
	Total Expenses	<hr/> 141.77