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*Counsel for Official Committee of Unsecured  
Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re:</b>	:	<b>Chapter 11</b>
	:	
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	:	<b>Case No. 12-11076 (SHL)</b>
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
	:	
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**FOURTEENTH FEE STATEMENT OF MILBANK, TWEED, HADLEY &  
M<sup>c</sup>CLOY LLP FOR COMPENSATION FOR SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS DURING PERIOD FROM  
MAY 1, 2013 THROUGH AND INCLUDING MAY 31, 2013**

Name of applicant:	<u>Milbank, Tweed, Hadley &amp; M<sup>c</sup>Cloy LLP</u>
Authorized to provide professional services to:	<u>Official Committee of Unsecured Creditors</u>
Date of retention:	<u>Order entered on June 29, 2012, retaining Milbank nunc pro tunc to April 10, 2012</u>
Period for which compensation and reimbursement is sought:	<u>May 1, 2013 – May 31, 2013</u>
Amount of compensation requested:	<u>\$2,099,824.50</u>
Amount of expense reimbursement requested:	<u>\$24,890.20</u>

Milbank, Tweed, Hadley & McCloy LLP ("Milbank"), counsel to the Official Committee of Unsecured Creditors (the "Committee") of Arcapita Bank B.S.C.(c) and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors")<sup>1</sup>, hereby submits this monthly fee statement (the "Fee Statement"), pursuant to this Court's Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, dated May 18, 2012 (the "Interim Compensation Order"), seeking compensation and reimbursement of expenses for the period of May 1, 2013 through and including May 31, 2013 (the "Fourteenth Monthly Period"). By this Fee Statement, Milbank seeks (i) payment of \$1,679,859.60, which is equal to eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Fourteenth Monthly Period (i.e., \$2,099,824.50), and (ii) reimbursement of \$24,890.20, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.<sup>2</sup>

Attached hereto as Exhibit A are time entry records for the Fourteenth Monthly Period that were recorded in tenths of an hour by project category, maintained in the ordinary course of Milbank's practice, and that set forth a detailed description of services performed by each attorney and paraprofessional on behalf of the Committee. A summary of compensation sought by project category is provided below.

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<sup>1</sup> The Debtors in these chapter 11 cases are Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, WindTurbine Holdings Limited, AEID II Holdings Limited, RailInvest Holdings Limited, and Falcon Gas Storage Company, Inc. The location of the Debtors' corporate headquarters is Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain.

<sup>2</sup> The foregoing amounts reflect a voluntary reduction of certain amounts in fees. However, Milbank reserves the right to seek the allowance of all or a portion of such amounts at a later date.

Attached hereto as Exhibit B are itemized records of all expenses for the Fourteenth Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual, (iii) hourly billing rate for each such individual at Milbank's current billing rates, (iv) year of bar admission for each attorney, (v) number of years each attorney has held his or her position at Milbank, and (vi) area of concentration for each attorney.

**FOURTEENTH FEE STATEMENT OF MILBANK, TWEED, HADLEY & M<sup>C</sup>CLOY LLP  
AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
OF ARCAPITA BANK B.S.C.(C), ET AL.  
(MAY 1, 2013 – MAY 31, 2013)**

<b>Name</b>	<b>Position; Experience</b>	<b>Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation</b>
Dennis Dunne	Financial Restructuring Partner at Milbank for 15 years; admitted in 1991.	\$1,160	41.80	\$48,488.00
John Dewar	Global Project Finance Partner at Milbank for 5 years; admitted in 1991.	\$1,160	39.00	\$45,240.00
Wilbur Foster	Financial Restructuring Partner at Milbank for 22 years; admitted in 1982.	\$1,160	41.80	\$48,488.00
Thomas Janson	Global Corporate Partner at Milbank for 11 years; admitted in 1985.	\$1,160	11.30	\$13,108.00
Andrew Leblanc	Litigation Partner for 7 years; admitted in 1998.	\$1,160 \$580*	17.00 4.60	\$19,720.00 \$2,668.00
Jane Morgan	Global Corporate Partner at Milbank for 2 years; admitted in 1997.	\$1,160	147.20	\$170,752.00
Robert Mullen	Global Securities Partner at Milbank for 22 years; admitted in 1981.	\$1,160	5.90	\$6,844.00
Albert Pisa	Alternative investments Partner at Milbank for 9 years; admitted in 1967.	\$1,160	46.90	\$54,404.00
Andrew Walker	Tax Partner at Milbank for 11 years; admitted in 1995.	\$1,160	10.40	\$12,064.00
Brett Goldblatt	Global Corporate Partner at Milbank for 8 years; admitted in 1998.	\$1,100	27.70	\$30,470.00
Wayne Aaron	Litigation Partner at Milbank for 9 years; admitted in 1996.	\$1,050	13.60	\$14,280.00
Peter Schwartz	Global Securities Partner at Milbank for 3 years; admitted in 1998.	\$1,050	37.20	\$39,060.00
Evan Fleck	Financial Restructuring Partner at Milbank for 3 years; admitted in 2002.	\$1,000 \$500*	171.40 6.50	\$171,400.00 \$3,250.00
Thomas James Canning	Litigation Partner at Milbank for 3 years; admitted in 2000.	\$975	2.00	\$1,950.00

<b>Name</b>	<b>Position; Experience</b>	<b>Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation</b>
Atara Miller	Litigation Partner for 1 year; admitted in 2003.	\$950	17.70	\$16,815.00
Nicholas Smith	Global Corporate Partner at Milbank for 1 year; admitted in 2003.	\$950	32.20	\$30,590.00
Patrick Holmes	Global Leveraged finance Of Counsel at Milbank for 12 years; admitted in 1977.	\$1,045	2.80	\$2,926.00
Dennis O'Donnell	Financial Restructuring Of Counsel at Milbank for 6 years; admitted in 1992.	\$960	21.50	\$20,640.00
Dorothy Heyl	Litigation Of Counsel At Milbank for 9 years; admitted in 1984.	\$955	23.20	\$22,156.00
Lena Mandel	Senior Attorney at Milbank for 11 years; admitted in 1990.	\$810	5.40	\$4,374.00
Matthew Mortimer	Tax Associate at Milbank for 6 years; admitted in 1999.	\$805	19.10	\$15,375.50
Cindy Chen Delano	Financial Restructuring Associate at Milbank for 2 years; admitted in 2005.	\$780	18.20	\$14,196.00
Jennifer Harris	Alternative Investments Associate at Milbank for 9 years; admitted in 2000.	\$780	63.00	\$49,140.00
Peter Newman	Financial Restructuring Associate at Milbank for 9 years; admitted in 2005.	\$780	82.60	\$64,428.00
John Goldfinch	Alternative Investments Associate at Milbank for 2 years; admitted in 2008.	\$755	3.80	\$2,869.00
Shepard Liu	Global Project Finance Associate at Milbank for 3 years; admitted in 2006.	\$755	56.50	\$42,657.50
Patrick Marecki	Litigation Associate at Milbank for 8 years; admitted in 2006.	\$755	35.40	\$26,727.00
Kim Shah	Global Corporate Associate at Milbank for 2 years; admitted in 2006.	\$755	202.40	\$152,812.00
Nicholas Bassett	Litigation Associate at Milbank for 7 years; admitted in 2007.	\$740	40.10	\$29,674.00
Emma Hogwood	Litigation Associate at Milbank for 3 years; admitted in 2006.	\$740	3.80	\$2,812.00

<b>Name</b>	<b>Position; Experience</b>	<b>Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation</b>
Aluyah Imoisili	Litigation Associate at Milbank for 7 years; admitted in 2006.	\$740	2.40	\$1,776.00
Andrew H. Everett II	Global Corporate Associate at Milbank for 5 years; admitted in 2009.	\$700	132.50	\$92,750.00
Jonathon Jackson	Global Securities Associate at Milbank for 1 year; admitted in 2009.	\$700	104.10	\$72,870.00
Nicholas Kamphaus	Financial Restructuring Associate at Milbank for 2 years; admitted in 2009.	\$700	165.40	\$115,780.00
Roger Lee	Financial Restructuring Associate at Milbank for 5 years; admitted in 2009.	\$700	101.00	\$70,700.00
Edward James L. Southgate	Global Securities Associate at Milbank for 5 years; admitted in 2004.	\$700	2.50	\$1,750.00
Anna Thomander	Financial Restructuring Associate at Milbank for 5 years; admitted in 2009.	\$700	3.40	\$2,380.00
Denise Barnes	Litigation Associate at Milbank for 4 years; admitted in 2010.	\$680	76.60	\$52,088.00
Bradley Friedman	Financial Restructuring Associate at Milbank for 4 years; admitted in 2010.	\$680	131.90	\$89,692.00
Michael Nguyen	Alternative Investments Associate at Milbank for 1 year; admitted in 2010.	\$680	19.30	\$13,124.00
Elena Radine	Global Corporate Associate at Milbank for 3 years; admitted in 2010.	\$680	29.10	\$19,788.00
Nehal Siddiqui	Global Corporate Associate at Milbank for 4 years; admitted in 2010.	\$680	23.00	\$15,640.00
Christianne Williams	Global Securities Associate at Milbank for 3 years; admitted in 2009.	\$680	7.00	\$4,760.00
Regina Gromen	Alternative Investments Associate at Milbank for 3 years; admitted in 2011.	\$645	38.70	\$24,961.50
Aaron Stine	Global Corporate Associate at Milbank for 3 years; admitted in 2011.	\$645	95.60	\$61,662.00

<b>Name</b>	<b>Position; Experience</b>	<b>Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation</b>
Greta Ulvad	Financial Restructuring Associate at Milbank for 2 years; admitted in 2011.	\$645	118.90	\$76,690.50
Munib Hussain	Global Project Finance Associate at Milbank for 2 years; admitted in 2012.	\$585	94.50	\$55,282.50
Andrew Tsang	Financial Restructuring Associate at Milbank for 2 years; admitted in 2012.	\$585	88.70	\$51,889.50
James Ebberson	Global Corporate Associate at Milbank for 1 year; admitted in 2013.	\$480	118.00	\$56,640.00
Claire Marianne Hall	Alternative Investments Associate at Milbank; admitted in 2013.	\$375	4.10	\$1,537.50
Vasiliki Katsarou	Legal Assistant	\$220	58.90	\$12,958.00
Charmaine Thomas	Legal Assistant	\$220	8.20	\$1,804.00
Jacqueline Brewster	Legal Assistant	\$205	10.50	\$2,152.50
John Peter Kaytrosh	Legal Assistant	\$175	3.10	\$542.50
Rohan S. Kazi	Legal Assistant	\$175	8.60	\$1,505.00
Yaxun Wang	Translator	\$200	23.30	\$4,660.00
Rhodely Vallon	Litigation Support Specialist	\$310	6.50	\$2,015.00
Edward Milner	Litigation Support Specialist	\$290	23.20	\$6,728.00
Theartis Everett	Litigation Support Specialist	\$280	19.00	\$5,320.00
<b>Total</b>		<b>\$768.20 (blended rate)<sup>3</sup></b>	<b>2,770.00 hours</b>	<b>\$2,099,824.50</b>

<sup>3</sup> The blended rate excluding paraprofessionals is \$790.49 per hour.

\* Milbank bills travel time at 50% of its normal rates.

**FOURTEENTH FEE STATEMENT OF MILBANK, TWEED, HADLEY & M<sup>C</sup>CLOY LLP  
AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
OF ARCAPITA BANK B.S.C.(C), ET AL.  
(MAY 1, 2013 – MAY 31, 2013)**

<b>ACTIVITY</b>	<b>HOURS</b>	<b>FEES</b>
Asset Sales	2.80	\$2,480.00
Automatic Stay Enforcement	.30	\$210.00
Bahrain Issues	9.60	\$7,528.00
Cash Management	3.20	\$1,998.50
Cayman Proceedings Issues	34.50	\$28,979.50
Claims Analysis and Estimation	137.10	\$110,950.50
Committee Administration	71.60	\$56,589.50
Committee Meetings	94.30	\$82,789.00
Communication with Creditors & Website	54.70	\$38,472.00
Corporate Matters	622.00	\$480,447.50
Court Hearings	33.70	\$26,525.00
Debtor-in-Possession Meetings and Communications	3.40	\$3,400.00
DIP Financing	.30	\$193.50
Disclosure Statement	2.60	\$2,210.00
Executory Contracts	46.70	\$33,056.00
Exit Financing	227.60	\$193,688.00
Fee Applications - Other	7.90	\$5,774.50
File, Docket and Calendar Maintenance	25.90	\$10,552.00
Investments and Portfolio Companies	45.40	\$31,683.00
Insurance Matters	6.30	\$4,473.00
Islamic Finance Issues	365.50	\$247,091.00
Milbank Fee Statements and Applications	44.80	\$28,662.00
Real Estate Matters	3.40	\$2,380.00
Regulatory Issues	9.30	\$5,237.00
Reorganization Plan	53.30	\$40,135.00
Retention Of Professionals	1.70	\$1,113.00



<b>ACTIVITY</b>	<b>HOURS</b>	<b>FEES</b>
Secured Creditor Issues	284.90	\$184,445.00
Tax Issues	10.60	\$11,408.50
Travel Time	11.10	\$5,918.00
Voidable Transfers	276.10	\$205,685.50
Aim MSA	279.40	\$245,750.00
<b>Total</b>	<b>2,770.00</b>	<b>\$2,099,824.50</b>

**FOURTEENTH FEE STATEMENT OF MILBANK, TWEED, HADLEY & M<sup>C</sup>CLOY LLP  
AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
OF ARCAPITA BANK B.S.C.(C), ET AL.  
(MAY 1, 2013 – MAY 31, 2013)**

<b><u>DISBURSEMENTS</u></b>	<b><u>AMOUNT</u></b>
Cab Fares	\$1,770.03
Computer Database Research	\$12,135.22
Mail/Messenger	\$92.00
Meals	\$1,023.13
Photocopies/Printing	\$5,226.00
Telephone	\$1,610.48
Travel	\$3,033.34
<b>TOTAL DISBURSEMENTS</b>	<b><u><u>\$24,890.20</u></u></b>

**Notice**

No trustee or examiner has been appointed in these chapter 11 cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon (i) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Henry Thompson); (ii) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166 (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq., and Matthew K. Kelsey, Esq.); and (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.). Milbank submits that, in light of the relief requested, no other or further notice need be provided.

**WHEREFORE**, Milbank respectfully requests (i) interim allowance of compensation for professional services rendered during the Fourteenth Monthly Period, in the amount of \$2,099,824.50, and reimbursement for expenses incurred in connection with such services, in the amount of \$24,890.20 and (ii) payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (i.e., payment of eighty percent (80%) of the compensation sought, in the amount of \$1,679,859.60, and reimbursement of one hundred percent (100%) of expenses incurred), in the total amount of \$1,704,749.80.

Dated: June 19, 2013  
New York, New York

**MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP**

/s/ Dennis F. Dunne

Dennis F. Dunne

Evan R. Fleck

One Chase Manhattan Plaza

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Telephone: (212) 530-5000

*Counsel for Official Committee of Unsecured  
Creditors of Arcapita Bank B.S.C.(c), et al.*

**Exhibit A**

**MILBANK, TWEED, HADLEY & McCLOY LLP**

Description of Legal Services

Ending May 31, 2013

**41276.00200 ARCAPITA CREDITORS' COMMITTEE/ASSET SALES**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16166439 5/1/2013	Communications with E. Fleck re [REDACTED]	0.10	Kamphaus, Nicholas C.
16194703 5/7/2013	Call with P. Newman re Eurolog (0.3); review materials re same (0.4).	0.70	Leblanc, Andrew M.
16172776 5/7/2013	Call w A. Leblanc re settlement issues re IPO fee motion (.3); consider proposals and email re same (.6).	0.90	Newman, Peter
16197462 5/19/2013	Correspond w E. Fleck re IPO litigation settlement issues (.5); consider same (.5).	1.00	Newman, Peter
16210999 5/22/2013	Correspondence with B. O'Connor (Wilkie) re settlement.	0.10	Leblanc, Andrew M.

**MILBANK, TWEED, HADLEY & McCLOY LLP**

Description of Legal Services

Ending May 31, 2013

**41276.00300 ARCAPITA CREDITORS' COMMITTEE/AUTOMATIC STAY ENFORCEMENT & LITIGATION**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16166440 5/2/2013	Review case documents re lift stay procedures (.2); communications with E. Fleck re same (.1).	0.30	Kamphaus, Nicholas C.

**MILBANK, TWEED, HADLEY & McCLOY LLP**

Description of Legal Services

Ending May 31, 2013

**41276.00400 ARCAPITA CREDITORS' COMMITTEE/BAHRAIN ISSUES**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16166452 5/1/2013	Communications with E. Fleck, J. Morgan, K. Shah, and A. Everett re Bahraini regulatory issues.	0.50	Kamphaus, Nicholas C.
16162207 5/2/2013	Emails with GDC and separately with HR regarding proposed course of action under Bahraini law.	0.30	Fleck, Evan R.
16162209 5/2/2013	Call with Hassan Radhi attorneys and Milbank to discuss need for shareholder consent and EGN in connection with authorization of reorganization and step plan (.5); communications with K. Shah and A. Everett re same (.3); review email from N. Kamphaus re same (.2); communications with E. Fleck re [REDACTED] (.3).	1.30	Morgan, Jane E.
16155728 5/2/2013	T/c with Bahraini local counsel and Milbank team re: step plan.	0.50	Everett li, Andrew H.
16218427 5/2/2013	Participate in call with Bahrain counsel discussing shareholder consents.	0.50	Stine, Aaron
16218420 5/2/2013	Conference call re: step plan and CBB.	0.50	Ebberson, James K.
16166453 5/2/2013	Call with J. Alaradi and N. Radhi (Hassan Radhi) re corporate restructuring issues (.5); follow-up communications with A. Everett (.3); communications with E. Fleck re same (.4).	1.20	Kamphaus, Nicholas C.
16218426 5/2/2013	Call with Hassan Radhi re Share Transfer issues.	0.50	Shah, Kim M.
16179268 5/6/2013	Prepare notes re status of issues re [REDACTED].	0.50	Morgan, Jane E.
16179269 5/6/2013	Communications with E. Fleck re Bahrain regulatory issues (.2); draft email to N. Radhi (Hassan Radhi) re same (.4); communications with J. Alaradi (Hassan Radhi) re same (.1).	0.70	Kamphaus, Nicholas C.

**MILBANK, TWEED, HADLEY & McCLOY LLP**

Description of Legal Services

Ending May 31, 2013

**41276.00400 ARCAPITA CREDITORS' COMMITTEE/BAHRAIN ISSUES**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16194604 5/15/2013	Review write-up from Hassan Radhi of Bahrain law issues re restructuring (.7); communications with internal team re same (.2).	0.90	Kamphaus, Nicholas C.
16215190 5/22/2013	Review issues surrounding necessity for share transfer (.5); communications with E. Fleck re same (.2).	0.70	Kamphaus, Nicholas C.
16215191 5/23/2013	Draft letter to governor of CBB re [REDACTED] (.8); review [REDACTED] issues in connection with same (.5); communications with E. Fleck re same (.2).	1.50	Kamphaus, Nicholas C.



**MILBANK, TWEED, HADLEY & McCLOY LLP**

Description of Legal Services

Ending May 31, 2013

**41276.00600 ARCAPITA CREDITORS' COMMITTEE/CASH MANAGEMENT**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16210989 5/21/2013	T/c w/ J. Balcom and P. Topper re transfer (.1); corrs. w/ N. Kamphaus and FTI re same (.4); draft email to E. Fleck re same (.9); revise same (.2).	1.60	Tsang, Andrew C.
16210931 5/21/2013	Review Falcon tax return cash transfer issue (.3); communications with A. Tsang re same (.4); communications with P. Topper (FTI) re same (.1).	0.80	Kamphaus, Nicholas C.
16210990 5/22/2013	Comm. w/ P. Topper (FTI) and N. Kamphaus re transfer.	0.20	Tsang, Andrew C.
16215192 5/22/2013	Communications with P. Topper (FTI) re Falcon cash transfer issue (.2); communications with A. Tsang re same (.1).	0.30	Kamphaus, Nicholas C.
16210991 5/25/2013	Corrs. w/ internal team and FTI re proposed transfers.	0.30	Tsang, Andrew C.

**MILBANK, TWEED, HADLEY & McCLOY LLP**

Description of Legal Services

Ending May 31, 2013

**41276.00700 ARCAPITA CREDITORS' COMMITTEE/CAYMAN PROCEEDINGS ISSUES**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16166457 5/3/2013	Communications with B. Gowrie (Walkers) re status of Cayman proceeding.	0.10	Kamphaus, Nicholas C.
16179270 5/9/2013	Communications with B. Gowrie (Walkers) re Cayman application (.2); communications with E. Fleck re same (.1).	0.30	Kamphaus, Nicholas C.
16224998 5/10/2013	Review Cayman status and risks.	1.40	Fleck, Evan R.
16224994 5/10/2013	Review draft cayman affidavit (0.5); o/c with K. Shah re: same (0.2); correspondence with cayman counsel re: stockholders agreement (0.3).	1.00	Everett li, Andrew H.
16172251 5/10/2013	Review Cayman Affidavit.	0.40	Stine, Aaron
16179271 5/10/2013	Review draft Cayman affidavits (.7); call with B. Gowrie (Walkers) re same (.4); communications with internal team re same (.2).	1.30	Kamphaus, Nicholas C.
16225007 5/10/2013	Review affidavit (0.4); communications re same with A. Stine (0.4); revise affidavit (0.6); meet with A. Everett regarding comments to affidavit (0.2).	1.60	Shah, Kim M.
16172188 5/11/2013	Consider Cayman confirmation analysis, emails with Cayman counsel and memo to client (.8); emails with P. Newman re: term sheet (.1).	0.90	Fleck, Evan R.
16179272 5/11/2013	Review draft affidavit for Cayman proceeding (.8); comment on same (.4).	1.20	Kamphaus, Nicholas C.
16194605 5/13/2013	Review and comment on affidavit.	1.30	Fleck, Evan R.
16194607 5/13/2013	Revise Cayman affidavit (.3); communications with E. Fleck re same (.1); communications with B. Gowrie (Walkers) re same (.1).	0.50	Kamphaus, Nicholas C.

**MILBANK, TWEED, HADLEY & McCLOY LLP**

Description of Legal Services

Ending May 31, 2013

**41276.00700 ARCAPITA CREDITORS' COMMITTEE/CAYMAN PROCEEDINGS ISSUES**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16196199 5/13/2013	Review Cayman docket for recently filed Fifth JPL Report (.1); circulate to G. Ulvad and upload same to internal database (.1).	0.20	Kazi, Rohan S.
16194606 5/14/2013	Review affidavits.	0.40	Fleck, Evan R.
16194608 5/16/2013	Communications with R. Kazi re Cayman filings (.1); communications with A. Davey (Houlihan) re same (.2).	0.30	Kamphaus, Nicholas C.
16196200 5/16/2013	Review Cayman docket for N. Kamphaus (.1); upload all recently filed documents to internal database and circulate update (.3).	0.40	Kazi, Rohan S.
16194609 5/17/2013	Review Cayman filings (.3); communications with A. Davey (Houlihan) re same (.1); communications with B. Gowrie (Walkers) re same (.1).	0.50	Kamphaus, Nicholas C.
16204979 5/20/2013	T/C with M. Rosenthal (GDC) re: Cayman issues/preparation.	0.70	Fleck, Evan R.
16230281 5/20/2013	Review issues for Cayman courts next week.	0.40	Dunne, Dennis F.
16204980 5/21/2013	Consider strategy for Cayman hearings (.7); o/c with N. Kamphaus re: same (.1).	0.80	Fleck, Evan R.
16210933 5/21/2013	Review letter re Cayman proceeding (.2); communications with E. Fleck re same (.1).	0.30	Kamphaus, Nicholas C.
16204981 5/22/2013	Continued work on issues with respect to SCB and Cayman proceeding.	2.70	Fleck, Evan R.
16210934 5/22/2013	Call with B. Gowrie (Walkers) re Cayman hearing issues (.5); communications with E. Fleck re same (.2).	0.70	Kamphaus, Nicholas C.
16204982 5/23/2013	Review affidavits (.6); calls with M. Rosenthal (GDC) re: JPL positions (.3).	0.90	Fleck, Evan R.

**MILBANK, TWEED, HADLEY & McCLOY LLP**

Description of Legal Services

Ending May 31, 2013

**41276.00700 ARCAPITA CREDITORS' COMMITTEE/CAYMAN PROCEEDINGS ISSUES**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16215193 5/23/2013	Review affidavits for upcoming Cayman hearing (.2); communications with B. Gowrie (Walkers) re same (.2).	0.40	Kamphaus, Nicholas C.
16204983 5/24/2013	Coordinate regarding upcoming hearing.	0.80	Fleck, Evan R.
16215194 5/24/2013	Communications with B. Gowrie (Walkers) re preparation for Cayman hearing (.2); communications with A. Tsang re same (.1).	0.30	Kamphaus, Nicholas C.
16223613 5/28/2013	Review/revise affidavit (.2); discuss with Walkers (.2).	0.40	Fleck, Evan R.
16223611 5/28/2013	Coordinate re binder for Cayman hearing (.5); corrs. w/ internal team re same (.2).	0.70	Tsang, Andrew C.
16213241 5/28/2013	Emails re Cayman affidavit (.1); communications with A. Tsang re Cayman filing (.1).	0.20	Ulvad, Greta R.
16205689 5/28/2013	Review and comment on declaration for Cayman proceeding.	0.30	Newman, Peter
16223616 5/28/2013	Communications with B. Gowrie (Walkers) re materials for Cayman hearing.	0.10	Kamphaus, Nicholas C.
16216109 5/28/2013	Review Cayman bundle docs re 5/31 hearing (.2); organize same (.2); index same (.2); updates to same (.2); corresp. A. Tsang re same (.2).	1.00	Kaytrosh, John Peter
16223612 5/29/2013	Coordinate re binder for Cayman hearing.	0.30	Tsang, Andrew C.
16213242 5/29/2013	Prepare email to UCC re topco board duties (.1); revise and circulate same (.1); prepare email to UCC re topco board comp (.1); revise and circulate same (.1).	0.40	Ulvad, Greta R.
16223617 5/29/2013	Communications with B. Gowrie (Walkers) re materials for Cayman hearing.	0.10	Kamphaus, Nicholas C.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16216110 5/29/2013	Corresps. A. Tsang re 5/31 documents (.2); updates to same (.2); coordinate w/ Duplicating re same (.2).	0.60	Kaytrosh, John Peter
16212122 5/29/2013	Reviw (.1) and revise (.3) memo re duties of the board of the new Topco; correspond with E. Fleck re same (.1).	0.50	Mandel, Lena
16223614 5/30/2013	Prepare for Cayman hearing.	4.50	Fleck, Evan R.
16217664 5/30/2013	Review memo on duties of directors of Cayman companies.	0.40	Smith, Nicholas A.
16213243 5/30/2013	Revise fiduciary duty memo and emails with E. Fleck re same.	0.30	Ulvad, Greta R.
16223618 5/30/2013	Review draft Cayman order (.6); communications with R. Lee re same (.1); communications with E. Fleck re same (.1); communications with B. Gowrie (Walkers) re same (.1).	0.90	Kamphaus, Nicholas C.
16223615 5/31/2013	Prepare for and participate in Cayman hearing.	3.50	Fleck, Evan R.
16217649 5/31/2013	Comm. with E. Fleck re Caymans hearing (.3); review results of same (.2).	0.50	Dunne, Dennis F.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16165129 5/1/2013	Corrs. w/ N. Kamphaus re claims objection presentation (.4); draft slide re same (.8); corrs. w/ FTI re same (.3); draft talking points re claim objections (1.7); corrs. w/ B. Friedman and N. Kamphaus re same (.5); revise same (1.3).	5.00	Tsang, Andrew C.
16155734 5/1/2013	Emails re UCC member claims objection question (.2); internal emails re claims registry (.2); communications with K. Shah re same (.1).	0.50	Ulvad, Greta R.
16162210 5/1/2013	Comm. with A. Tsang re Claims presentation (.1); corresp with A. Tsang and N. Kamphaus re presentation and talking points (.1); corresp with G. Ulvad re same (.1); corresp with W. Ng (FTI) re same (.1); corresp with D. O'Donnell and E. Fleck re same (.1); comm. with A. Tsang re same (.1); review claims presentation (.6); follow up with N. Kamphaus on related issues (.3); corresp with G. Ulvad re claims registry (.1); revise draft talking points (.6); corresp with A. Tsang re same (.1); corresp with K. Shah re claims registry questions (.1); comm. with A. Tsang re comments to talking points (.1); corresp with E. Fleck re same (.1).	2.60	Friedman, Bradley S.
16172777 5/1/2013	Review Tide pleadings re subordination briefing.	1.50	Newman, Peter
16166460 5/1/2013	Review FTI report re claims objections (.8); comment on same (1.1); communications with E. Fleck re same (.3); communications with W. Ng (FTI), D. O'Donnell and B. Friedman re same (.4); communications with A. Tsang re same (.3).	2.90	Kamphaus, Nicholas C.
16165130 5/2/2013	Review claims register for proofs of claims (.3); corrs. w/ N. Kamphaus re same (.1); review omnibus claims objections (.1).	0.50	Tsang, Andrew C.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16155735 5/2/2013	Communications with N. Kamphaus re claims question (.2); communications with A. Tsang re same (.1).	0.30	Ulvad, Greta R.
16166461 5/2/2013	Call with J. Weisser (Gibson Dunn) re duplicative claims issue (.4); communications with E. Fleck re same (.2); research re same (.6).	1.20	Kamphaus, Nicholas C.
16155736 5/3/2013	Emails re claims register (.1); communications with K. Shah re same (.1).	0.20	Ulvad, Greta R.
16218430 5/3/2013	Corresp with K. Shah (.1) and G. Ulvad (.1) regarding claims issues.	0.20	Friedman, Bradley S.
16172779 5/3/2013	Continue review of Tide subordination briefing.	1.50	Newman, Peter
16166462 5/3/2013	Communications with J. Weisser (Gibson Dunn) re duplicative claims issue (.4); review proposed order re same (.2); communications with A. Moskowitz (Gibson Dunn) re distribution of solicitation packages (.4); communications with E. Fleck re same (.2); review case documents re same (.4).	1.60	Kamphaus, Nicholas C.
16166476 5/3/2013	Call with A. Trehan (Barclays) re claims question.	0.20	Kamphaus, Nicholas C.
16155737 5/4/2013	Emails re claims objections.	0.10	Ulvad, Greta R.
16179279 5/5/2013	Communications with E. Fleck re transfers of Syndicated Facility participations.	0.40	Kamphaus, Nicholas C.
16179273 5/6/2013	Corrs. w/ P. Newman and E. Fleck re Tide subordination issues.	0.30	Tsang, Andrew C.
16172780 5/6/2013	Review Tide briefing.	0.70	Newman, Peter

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16179280 5/6/2013	Review communications re claims under Syndicated Facility (.4); communications with J. Dewar, P. Holmes, and M. Hussain re same (.3); communications with E. Fleck re same (.4).	1.10	Kamphaus, Nicholas C.
16162263 5/7/2013	Conf. A. Tsang re factual and legal analysis, and possible arguments, re claim-subordination issue (.60); review legal authorities re same (.50).	1.10	Foster Jr., Wilbur F.
16179274 5/7/2013	Review issue re pleadings procedures (.9); corrs. w/ P. Newman re same (.2); o/c w/ W. Foster re subordination brief (.6); coordinate creation of binder re same (.3); begin draft of outline of brief re subordination (.7); review background docs re same (1.5); corrs. w/ P. Newman re same (.2).	4.40	Tsang, Andrew C.
16179278 5/7/2013	Corresp with N. Kamphaus re claims registry.	0.10	Friedman, Bradley S.
16172781 5/7/2013	Correspond w L. Mandel and E. Fleck re briefing outline (.1); correspond w A. Tsang re same (.2); review briefing schedule emails (.2); review additional briefing (1.2).	1.70	Newman, Peter
16174781 5/7/2013	Corresp. with A. Tsang re subordination materials (.1); prepare binder re same (.3); follow up with A. Tsang re same (.1); coordinate with Duplicating re same (.1); circulate same (.1).	0.70	Kazi, Rohan S.
16164351 5/7/2013	Correspond with P. Newman re Tide.	0.30	Mandel, Lena
16165153 5/8/2013	Conf. A. Tsang re claim-subordination issue and analysis.	0.30	Foster Jr., Wilbur F.



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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16179275 5/8/2013	Continue outline of subordination brief (2.6); review materials re same (2.9); send same to P. Newman (.1); corrs. w/ P. Newman re brief (.2); conf. w/ W. Foster re same (.3); coordinate creation of binders with legal assistants (.4).	6.50	Tsang, Andrew C.
16224984 5/8/2013	Work on subordination arguments re Tide (1.2); email w A. Tsang re same (.4).	1.60	Newman, Peter
16179281 5/8/2013	Call with ██████████ re inclusion of accrued profit in claim for voting purposes (.3); call with A. Moskowitz (Gibson Dunn) re same (.2); communications with E. Fleck re same (.2); draft email re transfer of Syndicated Facility participations (.5); review relevant documents re same (.4); communications with E. Fleck re same (.3).	1.90	Kamphaus, Nicholas C.
16174773 5/8/2013	Confirm distribution re subordination cases.	0.10	Thomas, Charmaine
16174782 5/8/2013	Multiple corresps. with A. Tsang re subordination cases binders (.1); prepare same (.3); deliver same (.1); coordinate with London office re production of same (.5); search for article and circulate same (.1).	1.10	Kazi, Rohan S.
16224986 5/9/2013	Read court filings and other documents to prepare for conf. call w/ P. Newman and A. Tsang to discuss claim-subordination litigation (1.8); conf. call w/ P. Newman and A. Tsang to discuss claim-subordination litigation, legal issues, and arguments (.6); research legislative history materials re same (6.5) corr. M. Ottenstein re research request in connection w/ claim-subordination litigation (.4).	9.30	Foster Jr., Wilbur F.

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16179276 5/9/2013	Begin draft of brief re subordination issues (1.8); t/c w/ W. Foster and P. Newman re same (.6); review precedent re same (.6); corrs. w/ Gibson re same (.2); review proposed order re briefing schedule (.1); corrs. w/ P. Newman re same (.2).	3.50	Tsang, Andrew C.
16172784 5/9/2013	Call w W. Foster and A. Tsang re Tide subordination brief issues (.6); review Tide briefs (1.6); review cases re same (2.6); call w N. Kamphaus re background re same (.3).	5.10	Newman, Peter
16179282 5/9/2013	Communications with E. Fleck re Syndicated Facility claims issue.	0.10	Kamphaus, Nicholas C.
16179360 5/9/2013	Call with P. Newman re Tide litigation.	0.30	Kamphaus, Nicholas C.
16179357 5/10/2013	Research and analysis of legislative history and other legal authorities re claim-subordination issue for brief on same.	8.20	Foster Jr., Wilbur F.
16179277 5/10/2013	Review precedent re subordination (1.2); review Debtors' draft brief (.3); t/c w/ P. Newman re brief (.2); research re same (1.8); draft email to W. Foster and P. Newman re same (.3); revise Committee brief (3.0).	6.80	Tsang, Andrew C.
16172189 5/10/2013	Email E. Fleck re filed claim amounts.	0.10	Ulvad, Greta R.
16168779 5/10/2013	Review draft of debtors' Tide brief (.8); review draft UCC brief (.6), consider same (.5); call w A. Tsang re same (.2).	2.10	Newman, Peter
16179283 5/10/2013	Call with J. Weisser (Gibson Dunn) re duplicative claims objection language (.3); review issues re Syndicated Facility claims voting (.2); draft email re claims issues to Committee member (.2); communications with E. Fleck re same (.2).	0.90	Kamphaus, Nicholas C.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16179352 5/11/2013	Revise Committee brief (4.6); research re same (1.4); send same to P. Newman (.1).	6.10	Tsang, Andrew C.
16225010 5/11/2013	Review draft Tide brief (.6); review cases re same (2.0).	2.60	Newman, Peter
16194702 5/13/2013	Review, analyze, and categorize legal authorities re claim-subordination issue (5.3); draft summary of same for brief in litigation regarding claim-subordination issue (3.6).	8.90	Foster Jr., Wilbur F.
16188356 5/13/2013	Corrs. w/ W. Foster re Committee brief (.1); corrs. w/ P. Newman re same (.1); review issues re same (.4).	0.60	Tsang, Andrew C.
16172787 5/13/2013	Emails w E. Fleck and A. Tsang re Tide briefing (.5); review draft Tide brief (.7).	1.20	Newman, Peter
16194610 5/13/2013	Call with J. Weisser (Gibson Dunn) re voting stipulations (.2); review voting stipulations (.2).	0.40	Kamphaus, Nicholas C.
16179358 5/14/2013	Work on brief in claim-subordination litigation: research (3.7) and analyze (2.6) legal authorities; review Debtors' draft brief and related decision (.80); revise chart of legislative history analysis (1.5); review and organize legislative history documents for brief (2.1); draft text for brief (.80); corr P. Newman and A. Tsang re brief (.30).	11.80	Foster Jr., Wilbur F.
16188357 5/14/2013	Draft joinder to Debtors' subordination brief (1.6); corrs. w/ P. Newman re same (.2); corrs. w/ W. Foster re same (.2); revise same (.5).	2.50	Tsang, Andrew C.
16229939 5/14/2013	Correspond w W. Foster and A. Tsang re Tide subordination briefing (.4); review docs re same and consider same (.5).	0.90	Newman, Peter

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16194611 5/14/2013	Communications with Barclays re Syndicated Facility claims issues (.2); communications with E. Fleck re same (.1).	0.30	Kamphaus, Nicholas C.
16188358 5/15/2013	Review edits to Committee joinder (.1); revise same (.5); corr. w/ internal team and Gibson Dunn re same (.4).	1.00	Tsang, Andrew C.
16195891 5/15/2013	Revise Tide subordination joinder (1.2); correspond re same (.3); review Debtors' revised brief re same (.5).	2.00	Newman, Peter
16194612 5/15/2013	Communications with J. Weisser (Gibson Dunn) re duplicative claims objection (.2); communications with E. Fleck re same (.1); email to Barclays re same (.2).	0.50	Kamphaus, Nicholas C.
16194701 5/16/2013	Review/finalize Falcon pleading (.3); communications internally regarding Falcon district court litigation (.4).	0.70	Fleck, Evan R.
16188359 5/16/2013	Corrs. w/ internal team re Committee joinder re subordination (.3); revise same (.9); coordinate filing of same (.2).	1.40	Tsang, Andrew C.
16185351 5/16/2013	Prepare joinder re subordination for filing (.3); coordinate re filing of same (.4); calendar Tide hearing (.1).	0.80	Ulvad, Greta R.
16183762 5/16/2013	Review UCC joinder (.3); review Debtors' revised brief (.6); review brief (.4); correspond w team re filing same (.5).	1.80	Newman, Peter
16194613 5/16/2013	Review Debtors' proposed voting stipulations.	0.10	Kamphaus, Nicholas C.
16188360 5/17/2013	Corrs. w/ W. Foster re subordination briefs (.1); corr. w/ legal assistants re same (.1).	0.20	Tsang, Andrew C.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16194614 5/17/2013	Communications with ██████████ re issues in connection with distribution of plan securities (.6); communications with E. Fleck re same (.3); communications with T. Janson and J. Morgan re same (.3); communications with J. Graves (Gibson Dunn) re same (.2).	1.40	Kamphaus, Nicholas C.
16210935 5/20/2013	Corrs. w/ E. Fleck re Tide litigation (.3); corrs. w/ internal team re subordination pleadings (.2).	0.50	Tsang, Andrew C.
16210936 5/21/2013	Comm. w/ W. Foster re subordination issues.	0.30	Tsang, Andrew C.
16210937 5/21/2013	Review draft voting stips (.5); communications with J. Weisser (Gibson Dunn) re same (.4); communications with E. Fleck and G. Ulvad re same (.3).	1.20	Kamphaus, Nicholas C.
16204984 5/22/2013	Prepare for call with C. Millet (GDC) re: claim reconciliation (.2); participate on call and discuss same internally (.6).	0.80	Fleck, Evan R.
16251219 5/22/2013	Review proposed voting stipulations from Gibson Dunn (.9); communications with B. Friedman re claims register (.2); review claims register in connection with voting stipulations (.4); communications with J. Weisser (Gibson Dunn) re justification for voting stipulations (.6); review employee voting stipulations from Gibson Dunn (.5); communications with T. Long (Gibson Dunn) re same (.2).	2.80	Kamphaus, Nicholas C.
16201595 5/24/2013	Draft email to M. Rosenthal (GDC) re syndicated facility vote tabulation issue (.9); communications with N. Kamphaus re same (.2).	1.10	Ulvad, Greta R.
16215195 5/24/2013	Revise letter re voting of Syndicated Facility participations (.4); communications with G. Ulvad re same (.3); communications with A. Moskowitz (Gibson Dunn) re same (.2).	0.90	Kamphaus, Nicholas C.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16251220 5/26/2013	Review claims data re Syndicated Facility participants (.4); emails with E. Fleck, A. Pisa, J. Harris, and C. Delano re same (.5).	0.90	Kamphaus, Nicholas C.
16223621 5/28/2013	Review/revise claims letter.	0.20	Fleck, Evan R.
16223622 5/28/2013	Communications with ██████████ re current participants in Syndicated Facility (.4); review current participants schedule (.2).	0.60	Kamphaus, Nicholas C.
16206473 5/28/2013	Review (.1) and revise (.3) letter to M. Rosenthal (GDC) re claim tabulation.	0.40	Mandel, Lena
16223619 5/29/2013	Review Tide briefs re subordination (.8); summarize same for internal team (1.4); corrs. w/ internal team re same (.1).	2.30	Tsang, Andrew C.
16223623 5/29/2013	Communications with J. Weisser (Gibson Dunn) re ██████████ (.3); communications with A. Freeman (CBB) re same (.4); communications with K. Hamad and B. Mollison (CBB) re same (.4); communications with E. Fleck re same (.1).	1.20	Kamphaus, Nicholas C.
16213244 5/30/2013	Call J. Weisser (GDC) re claim objection (.1); communications with N. Kamphaus re same (.1).	0.20	Ulvad, Greta R.
16213786 5/30/2013	Review Tide's responses to Committee's joinder.	0.30	Mandel, Lena
16223675 5/31/2013	Read briefs and related legal authorities in claim-subordination litigation.	0.90	Foster Jr., Wilbur F.
16223620 5/31/2013	Review Tide subordination issues.	0.30	Tsang, Andrew C.

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**41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16162213 5/1/2013	Review/consider docket filings (.1); respond to case correspondence (.3).	0.40	Fleck, Evan R.
16155806 5/1/2013	Reviewed UCC-related correspondence and documents distributed.	0.80	Smith, Nicholas A.
16155740 5/1/2013	Communications with A. Heckman re wire transfers (.2); communications internally re administrative matters (.9).	1.10	Ulvad, Greta R.
16162218 5/1/2013	Comm. with G. Ulvad re call materials (.2); review committee emails (.2); comm. with N. Kamphaus re various open issues (.2).	0.60	Friedman, Bradley S.
16157675 5/1/2013	Review news alerts.	0.10	Kazi, Rohan S.
16162214 5/2/2013	Review docket filings (.1); o/c with N. Kamphaus regarding open case research and related issues (.7).	0.80	Fleck, Evan R.
16155741 5/2/2013	Internal communications re additional wire transfers (.3); update internal spreadsheet re same (.2); emails with accounting department re same (.1); revise WIP (.3); email team members re same (.2); update case distribution lists (.1); further revise WIP (.1); internal communications re administrative matters (.8).	2.10	Ulvad, Greta R.
16162219 5/2/2013	Review filing update (.1); corresp with G. Ulvad re WIP chart (.2); corresp with G. Ulvad re agenda (.1); corresp with N. Kamphaus re committee members contacts (.1).	0.50	Friedman, Bradley S.
16162223 5/2/2013	Conference with E. Fleck re open case issues (.7); prepare for same (.3).	1.00	Kamphaus, Nicholas C.
16162215 5/3/2013	Participate in team meeting (.8); review docket filings (.2); respond to case correspondence (.2); updates with Milbank team re: status of various open research projects (.3).	1.50	Fleck, Evan R.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16162222 5/3/2013	Participate in team meeting (partial).	0.50	O'Donnell, Dennis C.
16165131 5/3/2013	Revise critical dates calendar (.3); circulate redline of same to internal team (.1); attend internal team meeting re open case issues (.8).	1.20	Tsang, Andrew C.
16155742 5/3/2013	Prepare for team meeting (.2); attend same (.8); revise WIP following same (.2); internal communications re status of wire transfers (.2); prepare weekly email to UCC (.1); internal communications re same (.1); circulate same (.1).	1.70	Ulvad, Greta R.
16162220 5/3/2013	Prepare for team meeting to discuss open case issues (.2); attend same (.8); review filing update (.1).	1.10	Friedman, Bradley S.
16172767 5/3/2013	Attend internal team meeting re open case issues (.8); consider staffing on briefing and correspond w team re same (.3).	1.10	Newman, Peter
16166468 5/3/2013	Attend internal meeting re open case issues (.8); revise work in process chart in preparation for same (.4).	1.20	Kamphaus, Nicholas C.
16157677 5/3/2013	Review news alerts.	0.10	Kazi, Rohan S.
16152572 5/3/2013	Team meeting on open matters.	0.80	Mandel, Lena
16162216 5/4/2013	Numerous internal emails regarding pending research and drafting projects.	0.60	Fleck, Evan R.
16168774 5/4/2013	Review Creditors' committee materials circulated by G. Ulvad.	0.30	Dewar, John R.
16162217 5/5/2013	Follow-up on numerous pending projects/assignments.	1.00	Fleck, Evan R.



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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16172194 5/6/2013	Participate on advisors' call (.5); respond to case correspondence (.3); comm. with D. Dunne re: case strategy (.2).	1.00	Fleck, Evan R.
16162221 5/6/2013	Review timing of meetings and resolution of open issues.	0.30	Dunne, Dennis F.
16179284 5/6/2013	Revise critical dates calendar (.1); corr. w/ internal team re same (.1).	0.20	Tsang, Andrew C.
16179293 5/6/2013	Attend weekly advisors' call.	0.50	Kamphaus, Nicholas C.
16172195 5/7/2013	Respond to case correspondence (.3); internal o/cs regarding pending research (.7).	1.00	Fleck, Evan R.
16179285 5/7/2013	Revise critical dates calendar.	0.20	Tsang, Andrew C.
16172190 5/7/2013	Email A. Heckman re UCC expenses transfers.	0.10	Ulvad, Greta R.
16179287 5/7/2013	Review filing update (.1); review UCC materials (.5).	0.60	Friedman, Bradley S.
16174762 5/7/2013	Review news alerts.	0.10	Kazi, Rohan S.
16179300 5/8/2013	Review update correspondence and documents/filings sent to UCC in recent days.	0.20	Smith, Nicholas A.
16172191 5/8/2013	Communications with C. Dennis re UCC expense transfers (.1); email E. Fleck re same (.1); communications with A. Heckman re same (.1); email UCC members re same (.2); communications with N. Kamphaus re open case issues (.2).	0.70	Ulvad, Greta R.
16179288 5/8/2013	Review filing update.	0.10	Friedman, Bradley S.
16172197 5/9/2013	Review docket filings (.1); respond to case correspondence (.2); comm. with P. Newman re: pending projects (.4).	0.70	Fleck, Evan R.
16182140 5/9/2013	Corresp. w/ G. Ulvad re WIP list.	0.30	Lee, Roger

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16172192 5/9/2013	Revise WIP (.2); email team members re same (.1); revise per same (.1); email E. Fleck re today's filings (.2); correspond with internal team re administrative matters (.4).	1.00	Ulvad, Greta R.
16179289 5/9/2013	Review filing update (.1); review WIP (.1); update re same (.1).	0.30	Friedman, Bradley S.
16174764 5/9/2013	Review news alerts.	0.10	Kazi, Rohan S.
16172198 5/10/2013	Review case filings (.2); respond to case correspondence (.3); attend team meeting (.6).	1.10	Fleck, Evan R.
16172201 5/10/2013	Review results of call re candidates (.3); conf. with E. Fleck re same (.2).	0.50	Dunne, Dennis F.
16179372 5/10/2013	Review materials and court updates sent to internal team (.5); correspondence and document review related to same (.3).	0.80	Smith, Nicholas A.
16179286 5/10/2013	Attend internal team meeting re open issues (.6); corrs. w/ internal team re same (.2); revise critical dates calendar (.3); corrs. w/ internal team re same (.1).	1.20	Tsang, Andrew C.
16172193 5/10/2013	Communications re WIP and team meeting (.2); attend same (.6); updates to internal team calendars (.1); communications with A. Everett re internal distributions (.2); email E. Fleck re same (.1); email C. Dennis re Committee member expenses (.1); emails with accounting re same (.1); prepare weekly email to UCC (.4); emails with E. Fleck and N. Kamphaus re same (.4); revise same (.2); emails with E. Fleck re same (.1); further revise same (.1); review and circulate same (.1).	2.70	Ulvad, Greta R.
16179290 5/10/2013	Review filing update (.1); corresp with E. Fleck re WIP (.1); attend team meeting to discuss open issues and work in progress (.6); review new filing update (.1).	0.90	Friedman, Bradley S.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16172768 5/10/2013	Attend internal team meeting re open case issues.	0.60	Newman, Peter
16179294 5/10/2013	Attend team meeting re open case issues (.6); revise work in process list re same (.3).	0.90	Kamphaus, Nicholas C.
16172199 5/12/2013	Numerous internal emails and with other advisors regarding pending matters, research, hearing.	1.20	Fleck, Evan R.
16194618 5/13/2013	Review docket filings (.1); participate on advisors' call (.3).	0.40	Fleck, Evan R.
16251937 5/13/2013	Participate on UCC advisor status call.	0.50	Fleck, Evan R.
16182141 5/13/2013	Email CBB re transfer confirmation (.1); communications with Accounting re same (.1); attend advisors' call (.3); correspond with internal team re administrative matters (.1).	0.60	Ulvad, Greta R.
16172200 5/13/2013	Review filing update (.1); review committee emails (.1).	0.20	Friedman, Bradley S.
16194631 5/13/2013	Participate on weekly advisors call (.3); prepare for same (.1).	0.40	Kamphaus, Nicholas C.
16196201 5/13/2013	Review news alerts.	0.10	Kazi, Rohan S.
16194619 5/14/2013	Emails with D. Dunne re: case strategy (.2); comm. with associates regarding status of projects (.3); respond to case administration (.3); t/c with B. Jordan (HL) re: open case issues (.4).	1.20	Fleck, Evan R.
16188361 5/14/2013	Revise critical dates calendar.	0.10	Tsang, Andrew C.
16182142 5/14/2013	Call with K. Wall (Barclays) re expense reimbursements (.1); review re same (.1).	0.20	Ulvad, Greta R.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16179291 5/14/2013	Review filing update (Monday) (.2); review filing update (Tuesday) (.1).	0.30	Friedman, Bradley S.
16194620 5/15/2013	Respond to case correspondence (.2); review docket filings (.1).	0.30	Fleck, Evan R.
16182143 5/15/2013	Correspond with internal team re administrative matters.	0.30	Ulvad, Greta R.
16194621 5/16/2013	Internal discussions regarding status of research projects.	0.20	Fleck, Evan R.
16194615 5/16/2013	Corresp. w/ G. Ulvad re internal WIP list.	0.10	Lee, Roger
16185352 5/16/2013	Revise WIP (.2); email team members re same (.2); further updates to same (.2); email FAs re operating report (.1); review re payments and expense reimbursements (.1).	0.80	Ulvad, Greta R.
16194626 5/16/2013	Corresp with G. Ulvad re WIP (.1); revise WIP (.2).	0.30	Friedman, Bradley S.
16194622 5/17/2013	Participate in team meeting (.8); respond to case correspondence (.2).	1.00	Fleck, Evan R.
16194616 5/17/2013	Meet w/ MTHM team re open issues and next steps.	0.80	Lee, Roger
16229952 5/17/2013	Attend part of weekly team call re status of various issues.	0.30	Bassett, Nicholas A.
16185353 5/17/2013	Communications re and prepare for internal team meeting (.2); attend same (.8); revise critical dates calendar (.1); email internal team re same (.1); prepare weekly email to UCC (.1); revise and circulate same (.1); internal communications re administrative matters (.4).	1.80	Ulvad, Greta R.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16194627 5/17/2013	Corresp with G. Ulvad re weekly meeting (.1); review filing update (.1); attend internal team meeting re open case issues (.8).	1.00	Friedman, Bradley S.
16194632 5/17/2013	Attend internal team meeting re open case issues (.8); revise work in process list re same (.3); revise checklist of open items re chapter 11 plan issues (.6).	1.70	Kamphaus, Nicholas C.
16196205 5/17/2013	Review news alerts.	0.10	Kazi, Rohan S.
16194623 5/18/2013	Emails with P. Newman re: strategy.	0.10	Fleck, Evan R.
16194628 5/18/2013	Review UCC email.	0.10	Friedman, Bradley S.
16194624 5/19/2013	Emails internally and with HL re: board candidates, agenda, committee call and other matters.	0.30	Fleck, Evan R.
16204985 5/20/2013	Review docket filings (.2); participate on advisors' call (.4); comm. with D. Dunne re: case strategy/updates (.3); t/cs with HL re: case updates (.5); communications with N. Kamphaus re: status of projects (.2).	1.60	Fleck, Evan R.
16210984 5/20/2013	Review recent docket updates.	0.20	Lee, Roger
16194617 5/20/2013	Correspond with internal team re administrative matters.	0.20	Ulvad, Greta R.
16210946 5/20/2013	Participate on weekly advisors' call.	0.40	Kamphaus, Nicholas C.
16204986 5/21/2013	Review docket filings (.1); calls with HL regarding board selection process (.4); o/c with D. Dunne re: case strategy and updates (.5).	1.00	Fleck, Evan R.
16210939 5/21/2013	Revise critical dates calendar.	0.10	Tsang, Andrew C.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16201581 5/21/2013	Communications with internal team re administrative matters.	0.20	Ulvad, Greta R.
16194629 5/21/2013	Review filing update.	0.10	Friedman, Bradley S.
16206463 5/21/2013	Review news alerts.	0.10	Kazi, Rohan S.
16204987 5/22/2013	Review docket filings.	0.20	Fleck, Evan R.
16205072 5/22/2013	Review filing updates and related documentation from today and yesterday.	0.10	Smith, Nicholas A.
16201582 5/22/2013	Correspond with internal team re administrative matters.	0.70	Ulvad, Greta R.
16197629 5/22/2013	Review correspondence re open matters.	0.40	Mandel, Lena
16204988 5/23/2013	Comm. with D. Dunne re: case strategy (.4); calls with HL re: case updates (.6); comm. with N. Kamphaus re: research matters (.4).	1.40	Fleck, Evan R.
16201583 5/23/2013	Revise WIP (.1); email internal team members re same (.1); further revise same (.1).	0.30	Ulvad, Greta R.
16210941 5/23/2013	Revise WIP (.1); corresp with G. Ulvad re same (.1).	0.20	Friedman, Bradley S.
16206465 5/23/2013	Review news alerts.	0.10	Kazi, Rohan S.
16204989 5/24/2013	Multiple calls with HL team regarding closing documents, board candidates and other matters (.6); participate in team meeting regarding pending projects (.6); comm. with D. Dunne re: case strategy/status (.2).	1.40	Fleck, Evan R.
16205074 5/24/2013	Review latest correspondence and documents distributed to detail recent/upcoming court hearings and deadlines.	0.10	Smith, Nicholas A.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16204995 5/24/2013	Attend Milbank team meeting (.6); prepare for same (.2).	0.80	O'Donnell, Dennis C.
16210938 5/24/2013	Prepare for (.1) and attend (.6) internal team meeting re open case issues and next steps.	0.70	Lee, Roger
16210940 5/24/2013	Attend internal team meeting re open case issues (.6); prepare for same (.3); revise critical dates calendar (.2); corrs. w/ internal team re open issues (.2).	1.30	Tsang, Andrew C.
16201584 5/24/2013	Communications re today's team meeting (.1); attend same (.6); email internal team re same (.1); communications with A. Everett re today's UCC distribution (.1); prepare same (.2); review critical dates calendar (.1); emails with E. Fleck re distribution to UCC (.2); revise and circulate same (.3); correspond with internal team re administrative matters (.3).	2.00	Ulvad, Greta R.
16210942 5/24/2013	Prepare for team meeting (.1); attend team meeting to discuss work in progress and open issues (.6); review critical dates calendar (.1); corresp with A. Tsange re same (.1).	0.90	Friedman, Bradley S.
16215198 5/24/2013	Attend internal team meeting re open case issues (.6); update work in process chart (.3).	0.90	Kamphaus, Nicholas C.
16202666 5/24/2013	Team meeting re open matters.	0.60	Mandel, Lena
16204990 5/25/2013	Review/respond to internal emails re: status of projects (research, etc.).	0.60	Fleck, Evan R.
16205697 5/25/2013	Review materials circulated to Creditors' Committee by G. Ulvad.	0.20	Dewar, John R.
16204991 5/27/2013	T/C with D. Dunne re: case strategy and Caymans (.2); respond to case communications (.3).	0.50	Fleck, Evan R.
16204994 5/27/2013	Confs with E. Fleck re case strategy, SCB and director selection issues.	0.20	Dunne, Dennis F.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16210943 5/27/2013	Review UCC corresp.	0.10	Friedman, Bradley S.
16223625 5/28/2013	Review docket filings (.2); respond to case correspondence (.4).	0.60	Fleck, Evan R.
16217661 5/28/2013	Reviewed daily update materials sent to UCC.	0.10	Smith, Nicholas A.
16213245 5/28/2013	Review filing update (.1); correspond with internal team re administrative matters (.2).	0.30	Ulvad, Greta R.
16210944 5/28/2013	Review filing update.	0.10	Friedman, Bradley S.
16223626 5/29/2013	Respond to case correspondence (.3); emails internally re: status of projects (.2); o/c with D. Dunne re: case status/strategy (.2).	0.70	Fleck, Evan R.
16213246 5/29/2013	Correspond with internal team re administrative matters.	0.50	Ulvad, Greta R.
16223628 5/29/2013	Review committee emails/attachments.	0.10	Friedman, Bradley S.
16215733 5/30/2013	Review filing updates circulated by A. Tsang and G. Ulvad.	0.30	Dewar, John R.
16217663 5/30/2013	Review materials in daily update on court and plan status.	0.20	Smith, Nicholas A.
16223610 5/30/2013	Review filing update.	0.10	Friedman, Bradley S.
16223627 5/31/2013	Review docket filings (.1), respond to case correspondence (.2); revise memo to UCC (.1).	0.40	Fleck, Evan R.
16223624 5/31/2013	Revise critical dates calendar (.2); corr. w/ G. Ulvad re same (.1); corr. w/ G. Ulvad re materials for distribution to UCC (.1).	0.40	Tsang, Andrew C.



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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16215196 5/31/2013	Review critical dates calendar (.1); call J. Weisser (GDC) re calendar update (.1); revise critical dates calendar (.1); prepare weekly email to UCC (.2); emails internally re same (.2); revise and circulate same (.1).	0.80	Ulvad, Greta R.
16219209 5/31/2013	Review news alerts.	0.10	Kazi, Rohan S.
16216111 5/31/2013	Correspond with team members re administrative matters.	0.30	Mandel, Lena

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16162226 5/1/2013	Prepare materials for committee call, including final review of memos and presentation materials and providing comments thereto.	4.30	Fleck, Evan R.
16155749 5/1/2013	Communications internally and with FAs re tomorrow's call materials (.5); call A. Davey (HL) re same (.1); prepare materials and email to UCC re tomorrow's call materials (.4); emails with E. Fleck re same (.1); emails with N. Kamphaus re same (.1); revise and circulate email to UCC (.2); emails with internal team re same (.1); draft remaining March call minutes (1.2); communications with A. Tsang re same (.1); prepare second email to UCC with call materials (.2); revise and circulate same (.1); email certain UCC members with third email (.2); internal emails re call materials (.2); prepare re same (.3).	3.80	Ulvad, Greta R.
16162227 5/2/2013	Prepare for committee call (.1); participate on same (2.3); call with Chair regarding SCB and other matters (.2).	2.60	Fleck, Evan R.
16218425 5/2/2013	Attend partial UCC call.	1.00	Pisa, Albert A.
16155753 5/2/2013	Attend committee call (partial).	1.60	Dunne, Dennis F.
16162233 5/2/2013	Participate in client call re claims (2.3); prepare for same (1.4).	3.70	Leblanc, Andrew M.
16155807 5/2/2013	Attend portion of UCC weekly status call.	1.90	Smith, Nicholas A.
16179267 5/2/2013	Attend portion of Committee call.	1.60	Janson, Thomas C.
16162234 5/2/2013	Participate in weekly UCC call (partial).	1.70	Morgan, Jane E.
16162232 5/2/2013	Participate in Committee call re Arcsukuk guarantee.	1.80	O'Donnell, Dennis C.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16165133 5/2/2013	Prepare for Committee call (.2); corr. w/ internal team re same (.2); draft open issues re same (.5); revise same (.1); continue draft of minutes for 4/23/13 Committee call (.5).	1.50	Tsang, Andrew C.
16155750 5/2/2013	Prepare for/coordinate re today's UCC call (.7); review materials re same (.3); review and revise March minutes (.9); email N. Kamphaus re same (.1); review open issues email from today's call (.1); draft Tuesday's call agenda (.1); communications with A. Tsang re same (.1); email internal team re same (.1).	2.40	Ulvad, Greta R.
16166471 5/2/2013	Review open issues email from Committee call.	0.20	Kamphaus, Nicholas C.
16162228 5/3/2013	Participate on multiple calls with individual UCC members re: POR issues.	0.90	Fleck, Evan R.
16165134 5/3/2013	Finish draft of minutes for 4-23-13 Committee call.	1.40	Tsang, Andrew C.
16155751 5/3/2013	Email FAs re draft agenda for Tuesday's UCC call (.1); revise same (.1).	0.20	Ulvad, Greta R.
16162229 5/5/2013	Prepare materials for committee call.	0.30	Fleck, Evan R.
16155752 5/5/2013	Emails with E. Fleck re Tuesday's call agenda (.1); emails with B. Jordan and A. Davey (HL) re same (.1); revise same (.1).	0.30	Ulvad, Greta R.
16172208 5/6/2013	Participate on chair call (.3); numerous calls with individual committee members re: governance and other plan matters (1.7).	2.00	Fleck, Evan R.
16224581 5/6/2013	Attend chair call.	0.30	Dunne, Dennis F.
16179370 5/6/2013	Review materials provided in advance of UCC weekly status call.	0.40	Smith, Nicholas A.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16172202 5/6/2013	Send materials for chair call (.1); communications internally and with HL re call materials (.2); prepare materials/coordinate re same (.3); prepare email to UCC with call materials (.1); emails with E. Fleck re same (.1); revise and circulate same (.1); review revised March minutes (.3); email N. Kamphaus re same (.1); email E. Fleck re same (.1).	1.40	Ulvad, Greta R.
16179302 5/6/2013	Participate on weekly chair call (.3); prepare for same (.2); revise March Committee meeting minutes (2.1); communications with G. Ulvad re same (.2); communications with E. Fleck re same (.1).	2.90	Kamphaus, Nicholas C.
16172209 5/7/2013	Prepare for committee call (.7); participate on same (.5); post-call meeting with Chair (.5).	1.70	Fleck, Evan R.
16172788 5/7/2013	Review materials circulated by G. Ulvad for Creditors Committee conference call (0.2); attend same (0.5).	0.70	Dewar, John R.
16165135 5/7/2013	Attend committee meeting (.5); prepare for same (.3).	0.80	Dunne, Dennis F.
16179301 5/7/2013	Attend weekly UCC meeting.	0.50	Morgan, Jane E.
16179296 5/7/2013	Corrs. w/ G. Ulvad re Committee call.	0.10	Tsang, Andrew C.
16172203 5/7/2013	Prepare for/coordinate re today's UCC call (.5); email Soundpath re authorized persons list (.1); prepare open issues from same (.2); communications with A. Stine re same (.1); emails with A. Tsang and N. Kamphaus re same (.1); circulate same (.1); prepare 5-7 UCC call minutes (1.2); draft 4-11 UCC call minutes (1.3); compile, review and revise April UCC call minutes (.9).	4.50	Ulvad, Greta R.
16179303 5/7/2013	Review open issues email re Committee call.	0.20	Kamphaus, Nicholas C.

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16172210 5/8/2013	Numerous calls with committee members regarding various plan issues.	0.70	Fleck, Evan R.
16179297 5/8/2013	Review changes to April Committee minutes (.2); corrs. w/ G. Ulvad re same (.1).	0.30	Tsang, Andrew C.
16172204 5/8/2013	Finish drafting April UCC call minutes (.3); communications with A. Tsang re same (.1); email N. Kamphaus re same (.1).	0.50	Ulvad, Greta R.
16172205 5/9/2013	Draft Tuesday's call agenda (.1); communications with N. Kamphaus and A. Tsang re same (.1); email internal team re same (.1).	0.30	Ulvad, Greta R.
16179304 5/9/2013	Review agenda for upcoming Committee call.	0.10	Kamphaus, Nicholas C.
16172206 5/10/2013	Call A. Davey (HL) re next week's agenda (.1); email B. Jordan and A. Davey (HL) re same (.1); email E. Fleck re same (.1).	0.30	Ulvad, Greta R.
16179305 5/10/2013	Revise March Committee meeting minutes.	0.20	Kamphaus, Nicholas C.
16225012 5/12/2013	Revisions to call agenda and circulate same.	0.10	Fleck, Evan R.
16172207 5/12/2013	Revise email to UCC re call (.1); email E. Fleck re same (.1).	0.20	Ulvad, Greta R.
16194634 5/13/2013	Participate on chair call (.4); respond to committee member inquiries re: POR (.4); review/revise materials for UCC call (.8).	1.60	Fleck, Evan R.
16179292 5/13/2013	Attend chair call.	0.40	Dunne, Dennis F.
16194637 5/13/2013	Review materials in preparation for weekly UCC status call.	0.10	Smith, Nicholas A.

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16182145 5/13/2013	Email Soundpath re authorized persons list (.1); prepare materials for tomorrow's UCC call (.3); email Barclays with materials for chair call (.1); prepare further email to UCC with call materials (.2); prepare third email to UCC with call materials (.2); revise and circulate same (.1).	1.00	Ulvad, Greta R.
16194639 5/13/2013	Participate on chair call (.4); prepare for same (.2); revise Committee meeting minutes (.9).	1.50	Kamphaus, Nicholas C.
16194635 5/14/2013	Prepare for committee call (.2); participate on same (.6); call with Chair re: SCB (.4); respond to committee member plan inquiries (.2).	1.40	Fleck, Evan R.
16185894 5/14/2013	Review materials circulated for creditors committee conference call (0.1); attend same (0.6).	0.70	Dewar, John R.
16182148 5/14/2013	Attend committee meeting (.6); prepare for same (.2).	0.80	Dunne, Dennis F.
16194638 5/14/2013	Attend weekly UCC call (.6); prepare for same (.6).	1.20	Morgan, Jane E.
16188363 5/14/2013	Corrs. w/ G. Ulvad re Committee call (.1); draft minutes for 5/2/13 Committee call (1.9).	2.00	Tsang, Andrew C.
16182146 5/14/2013	Prepare for/coordinate re today's UCC call (.5); prepare open issues email from same (.1); communications with N. Kamphaus and A. Tsang re same (.1); circulate same (.1).	0.80	Ulvad, Greta R.
16194640 5/14/2013	Revise Committee call minutes (.7); review open issues email re Committee call (.2).	0.90	Kamphaus, Nicholas C.
16188364 5/15/2013	Finish minutes for 5-2-13 Committee call.	1.20	Tsang, Andrew C.

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16182147 5/15/2013	Review April UCC call minutes (.2); email N. Kamphaus re same (.1); email E. Fleck re same (.1); draft Tuesday's call agenda (.1).	0.50	Ulvad, Greta R.
16194636 5/16/2013	Numerous discussions with Chair regarding open case issues.	0.30	Fleck, Evan R.
16185357 5/16/2013	Email internal team re Tuesday's call agenda.	0.10	Ulvad, Greta R.
16185358 5/19/2013	Emails with E. Fleck re Tuesday's call (.2); emails with HL re same (.2); draft email to UCC re same (.2); revise and circulate same (.2).	0.80	Ulvad, Greta R.
16194633 5/20/2013	Email UCC member re April minutes (.1); call Soundpath re call cancellation (.1).	0.20	Ulvad, Greta R.
16210950 5/20/2013	Prepare for weekly chair call (.1); communications with D. Dunne and E. Fleck re same (.2).	0.30	Kamphaus, Nicholas C.
16204997 5/21/2013	T/C with UCC members regarding plan-related inquiries and draft detailed response to inquiries.	3.30	Fleck, Evan R.
16201585 5/21/2013	Draft 5-14 minutes (1.0); compile, review and revise May minutes (.7); communications with A. Tsang re same (.1).	1.80	Ulvad, Greta R.
16204998 5/22/2013	Calls with Chair and HL regarding open matters (.4); calls with other UCC members re: board selection process and other voting issues (.7).	1.10	Fleck, Evan R.
16204999 5/23/2013	Calls with UCC members/chair re: SCB, board and voting (.4); revise committee memorandum for distribution (1.8).	2.20	Fleck, Evan R.
16201586 5/23/2013	Draft Tuesday's call agenda (.1); communications with internal team members re same (.1); email internal team re same (.1).	0.30	Ulvad, Greta R.

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**41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16230294 5/23/2013	Review draft agenda (.1); corresp with G. Ulvad re same (.1).	0.20	Friedman, Bradley S.
16205000 5/24/2013	T/Cs with Chair re: board selection, SCB and other matters.	0.40	Fleck, Evan R.
16201587 5/25/2013	Email FAs re Tuesday's call agenda.	0.10	Ulvad, Greta R.
16201588 5/26/2013	Communications internally, with A. Davey (HL) and Soundpath re tomorrow's board selection interviews.	1.10	Ulvad, Greta R.
16205001 5/27/2013	Call with Bank creditors regarding board selection process.	1.30	Fleck, Evan R.
16205002 5/27/2013	Call with bank creditors on committee with regard to director selection, including hearing from candidates.	1.30	Dunne, Dennis F.
16201589 5/27/2013	Prepare for and coordinate re today's board interviews (1.5); emails re tomorrow's call and agenda (.4); prepare email to UCC re same (.2); emails with E. Fleck re same (.2); revise and circulate same (.2).	2.50	Ulvad, Greta R.
16223631 5/28/2013	Prepare for committee call (.3); participate on same (1.1); calls with individual members (.3); board selection call with AIHL members (1.0); participate on board comp. call with chair and HL (.4).	3.10	Fleck, Evan R.
16230307 5/28/2013	Attend conference call with Creditors Committee.	1.10	Dewar, John R.
16210945 5/28/2013	Attend call with certain committee members re director selection (.5); review next steps re same (.2).	0.70	Dunne, Dennis F.
16223633 5/28/2013	Participate in weekly UCC call (1.1); prepare for same (.6).	1.70	Morgan, Jane E.



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**41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16223629 5/28/2013	Prepare for committee call (.1); draft open issues re same (.3).	0.40	Tsang, Andrew C.
16213248 5/28/2013	Prepare for/coordinate re today's UCC call (.6); review open issues email from same (.1); communications with A. Tsang re same (.1).	0.80	Ulvad, Greta R.
16205686 5/28/2013	Attend Committee call.	1.10	Newman, Peter
16223634 5/28/2013	Review open issues list re Committee call.	0.20	Kamphaus, Nicholas C.
16223632 5/29/2013	Participate on numerous calls with UCC members board process and plan issues (1.4); review/revise UCC memorandum (.8).	2.20	Fleck, Evan R.
16213249 5/30/2013	Draft Tuesday's call agenda (.1); communications with A. Davey (HL) re same (.1); email internal team re same (.1).	0.30	Ulvad, Greta R.
16223630 5/31/2013	Draft minutes for 5/28/13 Committee call.	1.70	Tsang, Andrew C.
16215199 5/31/2013	Email FAs re Tuesday's call agenda (.1); revise same (.1).	0.20	Ulvad, Greta R.

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**41276.01200 ARCAPITA CREDITORS' COMMITTEE/COMMUNICATIONS WITH CREDITORS & WEBSITE**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16162236 5/1/2013	T/Cs with unsecured creditors re: POR and voting questions.	0.80	Fleck, Evan R.
16155758 5/1/2013	Email paras re creditors' report.	0.10	Ulvad, Greta R.
16162237 5/2/2013	Respond to creditor inquiries.	0.40	Fleck, Evan R.
16162239 5/2/2013	Communications re April creditor report with R. Kazi (.3); communications with G. Ulvad and A. Tsang re same (.1).	0.40	Kamphaus, Nicholas C.
16157679 5/2/2013	Comm. with G. Ulvad re Monthly Report update (.1); finish first draft of same (3.2).	3.30	Kazi, Rohan S.
16165136 5/3/2013	Coordinate update of important documents on Committee website (.1); corrs. w/ G. Ulvad and N. Kamphaus re April creditors' report (.2); revise same (1.4).	1.70	Tsang, Andrew C.
16155759 5/3/2013	Email Epiq re updates to website (.1); communications with A. Tsang and N. Kamphaus re same (.2).	0.30	Ulvad, Greta R.
16162238 5/3/2013	Research issue re creditor inquiry (.7); t/c with creditor re same (.3); corresp with N. Kamphaus re same (.1).	1.10	Friedman, Bradley S.
16157680 5/3/2013	Update materials on internal database for Monthly reports.	0.50	Kazi, Rohan S.
16179310 5/4/2013	Communications with E. Fleck re creditor inquiries (.2); draft email to creditor re same (.4); review relevant documents re same (.3).	0.90	Kamphaus, Nicholas C.
16165137 5/5/2013	Corrs. w/ G. Ulvad re April creditors report (.2); review same (.2).	0.40	Tsang, Andrew C.
16155760 5/5/2013	Review plan for April creditors' report (.4); communications with A. Tsang re same (.1).	0.50	Ulvad, Greta R.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16179311 5/5/2013	Communications with P. Newman re creditor inquiry.	0.20	Kamphaus, Nicholas C.
16179306 5/6/2013	Corrs. w/ G. Ulvad re April creditors' report.	0.10	Tsang, Andrew C.
16172211 5/6/2013	Continue reviewing plan for April creditors' report (.5); revise creditors' report re same (1.8); further review and revise report (.4); communications with A. Tsang re same (.1); email N. Kamphaus re same (.1).	2.90	Ulvad, Greta R.
16179307 5/6/2013	Review email from CIMB.	0.10	Friedman, Bradley S.
16172770 5/6/2013	Email w N. Kamphaus and J. Jackson re creditor inquiry (.5); review sukuk terms and consider disclosure re same (.6).	1.10	Newman, Peter
16179312 5/6/2013	Communications with E. Fleck re inquiries from creditor (.3); review relevant documents re same (.4); communications with P. Newman and J. Jackson re same (.2); draft email re same (.5).	1.40	Kamphaus, Nicholas C.
16172213 5/7/2013	Respond to plan/DS questions from creditors.	0.70	Fleck, Evan R.
16179313 5/7/2013	Review inquiry from creditor re Syndicated Facility ballots (.3); communications with E. Fleck re same (.3); draft email to creditor re same (.4); communications with E. Fleck re email (.2); review relevant documents re same (.3).	1.50	Kamphaus, Nicholas C.
16166478 5/8/2013	Review creditor inquiries re disclosure statement explanations.	0.70	Dunne, Dennis F.
16179308 5/8/2013	Review email from QNB (.1); corresp internally re same (.1).	0.20	Friedman, Bradley S.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16179314 5/8/2013	Draft response to inquiry from creditor re solicitation package (.5); communications with E. Fleck re same (.2); follow-up communications with creditor re disclosure statement questions (.1); email to creditor re general case questions (.1).	0.90	Kamphaus, Nicholas C.
16179315 5/9/2013	Communications with creditor re case status.	0.30	Kamphaus, Nicholas C.
16172214 5/10/2013	Respond to inquiries from unsecured creditors related to plan/DS.	0.80	Fleck, Evan R.
16172212 5/10/2013	Prepare response to creditor inquiry (.9); communications with N. Kamphaus re same (.2).	1.10	Ulvad, Greta R.
16179309 5/10/2013	Review emails from creditor ██████ re DS.	0.10	Friedman, Bradley S.
16179316 5/10/2013	Review draft email to creditor re case inquiry (.1); communications with G. Ulvad re same (.1).	0.20	Kamphaus, Nicholas C.
16179317 5/11/2013	Draft email to creditor re solicitation issues (.4); communications with E. Fleck re same (.2).	0.60	Kamphaus, Nicholas C.
16179318 5/12/2013	Draft disclosure for website re Syndicated Facility claims issue (.7); review relevant documents re same (.2).	0.90	Kamphaus, Nicholas C.
16188365 5/13/2013	Review Committee website (.2); corr. w/ N. Kamphaus re same (.1); coordinate update of same (.1).	0.40	Tsang, Andrew C.
16182149 5/13/2013	Revise and circulate response to creditor.	0.10	Ulvad, Greta R.
16172215 5/13/2013	Review email from creditor ██████ re POC amount.	0.10	Friedman, Bradley S.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16194644 5/13/2013	Draft disclosure for website to Syndicated Facility holders re voting amount (1.2); communications with E. Fleck re same (.2); further revise same (.2); communications with A. Tsang re same (.2); call with creditor re general case status (.4); emails with creditor re same (.2); communications with creditor re voting issues (.4); draft email to creditor re claim transfer issues (.2); call with creditor and Houlihan re breakdown of recoveries (.4).	3.40	Kamphaus, Nicholas C.
16194641 5/14/2013	T/Cs with unsecured creditors regarding POR.	0.20	Fleck, Evan R.
16194645 5/14/2013	Call with creditor re plan of reorganization.	0.40	Kamphaus, Nicholas C.
16188366 5/15/2013	Coordinate update of website.	0.10	Tsang, Andrew C.
16229940 5/15/2013	Review corresp re website.	0.10	Friedman, Bradley S.
16194646 5/15/2013	Draft email to creditor re claims transfers (.4); review relevant documents re same (.5); communications with E. Fleck re same (.1); communications with creditor re plan of reorganization (.2); review plan re same (.2).	1.40	Kamphaus, Nicholas C.
16194642 5/16/2013	Calls with unsecured creditors re: POR and distributions issues.	1.70	Fleck, Evan R.
16185359 5/16/2013	Email T. Conklin (Epiq) re website updates (.1); communications with N. Kamphaus re creditor inquiry (.1).	0.20	Ulvad, Greta R.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16194647 5/16/2013	Calls with ██████████ re recoveries under the Plan (.5); communications with E. Fleck re same (.3); draft email to creditor re distributions to Syndicated Facility holders (.4); communications with E. Fleck re same (.3); communications with J. Weisser and J. Graves (Gibson Dunn) re same (.4); review solicitation procedures order re same (.3); communications with E. Fleck re procedures for handling creditor inquiries (.2); communications with creditor re recoveries under plan (.1).	2.50	Kamphaus, Nicholas C.
16194643 5/17/2013	Respond to unsecured creditor inquiries.	0.30	Fleck, Evan R.
16194648 5/17/2013	Emails with creditors re recoveries under the plan (.4); review plan provisions re same (.3); communications with Houlihan re creditor calls (.2).	0.90	Kamphaus, Nicholas C.
16251230 5/19/2013	Draft email to creditor in response to questions re distributions (.4); communications with E. Fleck re same (.1).	0.50	Kamphaus, Nicholas C.
16205003 5/20/2013	Respond to inquiries (written and oral) from unsecured creditors.	1.10	Fleck, Evan R.
16210953 5/20/2013	Call with R. Russell (Onex) re Falcon litigation (.4); communications with D. Dunne re same (.1); draft email to creditor re valuation issues (.4); review plan and disclosure statement re same (.4).	1.30	Kamphaus, Nicholas C.
16205004 5/21/2013	Review/respond to inquiries from unsecured creditors.	0.60	Fleck, Evan R.
16201590 5/21/2013	Call with unsecured creditor (.1); comm. with N. Kamphaus and unsecured creditor re POR inquiries (.2); communications with N. Kamphaus re same (.2).	0.50	Ulvad, Greta R.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16197457 5/21/2013	Correspondence w N. Kamphaus re creditor inquiry re treatment of sukuk under [REDACTED] (.4); consider next steps re same (.2).	0.60	Newman, Peter
16210954 5/21/2013	Communications with creditor re treatment of sukuk obligations under [REDACTED] capital requirements standards (.4); communications with E. Fleck and P. Newman re same (.5); research re same (.7); communications with D. Landy re same (.3); call with creditor re investments (.4); draft email to creditor re asset monetization procedures (.7); review plan documents re same (.5).	3.50	Kamphaus, Nicholas C.
16210955 5/22/2013	Call with creditor re voting on plan (.5); communications with E. Fleck re same (.4); draft email to creditor re recoveries under plan (.7); review plan documents re same (.4); communications with A. Davey (Houlihan) re same (.1).	2.10	Kamphaus, Nicholas C.
16215200 5/23/2013	Calls with creditors re plan issues (.3); draft email to creditor re plan issues (.6); communications with Houlihan re same (.4).	1.30	Kamphaus, Nicholas C.
16205005 5/24/2013	Respond to calls from creditors.	0.40	Fleck, Evan R.
16210951 5/24/2013	Coordinate update of Committee website.	0.20	Tsang, Andrew C.
16205006 5/26/2013	Review POR and claim inquiries from creditors.	0.30	Dunne, Dennis F.
16251231 5/27/2013	Communications with creditor re scheduled claim amount.	0.20	Kamphaus, Nicholas C.
16223636 5/28/2013	Respond to creditor communications.	0.30	Fleck, Evan R.
16213250 5/28/2013	Communications with BNY counsel and N. Kamphaus re DS.	0.20	Ulvad, Greta R.
16210952 5/28/2013	Review questions re plan from creditor.	0.10	Friedman, Bradley S.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16205687 5/28/2013	Call w unsecured creditor re case update.	0.60	Newman, Peter
16223638 5/28/2013	Communications with creditor re filed version of plan (.3); communications with J. Graves (Gibson Dunn) re same (.3); communications with creditor re recoveries (.2).	0.80	Kamphaus, Nicholas C.
16223637 5/29/2013	Provide guidance for responding to inquiries.	0.20	Fleck, Evan R.
16223639 5/29/2013	Communications with creditor re plan filing issues (.5); communications with G. Ulvad re same (.3); communications with J. Graves (Gibson Dunn) re same (.3); communications with E. Fleck re same (.5); review plan re same (.4); communications with A. Moskowitz (Gibson Dunn) re same (.3).	2.30	Kamphaus, Nicholas C.
16223640 5/30/2013	Call with creditor re plan recoveries (.7); call with creditor re general issues with voting (.5); communications with D. Dunne and E. Fleck re same (.2).	1.40	Kamphaus, Nicholas C.
16223635 5/31/2013	Coordinate update of Committee website.	0.20	Tsang, Andrew C.



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**41276.01300 ARCAPITA CREDITORS' COMMITTEE/CORPORATE MATTERS**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16179266 5/1/2013	Call re Investment Company Issues w/K. Shah, A. Stine and GDC (.8); prepare for same (.2).	1.00	Janson, Thomas C.
16162282 5/1/2013	Review and revise pro forma shareholders agreement.	6.80	Morgan, Jane E.
16155795 5/1/2013	O/c with J. Ebberson re: implementation term sheets (0.8); review same (0.7); comment on same (0.6); correspondence with working group re: same (0.3); review step plan (0.2).	2.60	Everett li, Andrew H.
16155801 5/1/2013	Continue to draft and revise Warrant and Articles (1.3); participate in call with GDC to discuss Investment Company Act issues (0.8).	2.10	Stine, Aaron
16155783 5/1/2013	Review and summarize notes re: Implementation Terms Sheets (.6); meet w. A. Everett re: comments to the Implementation Term Sheets (.8); mark-up the Implementation Term Sheets for [REDACTED] to provide comments to the Debtors (3.4); prepare chart for tracking change of control issues and documentation (1.5).	6.30	Ebberson, James K.
16166538 5/1/2013	Revise equity term sheet (.3); email to E. Fleck re same (.6).	0.90	Kamphaus, Nicholas C.
16155815 5/1/2013	Review of step plan (0.8); correspond with A. Stine regarding changes to equity term sheet (0.3); call with GD and T. Janson and A. Stine (0.8); correspond with J. Morgan re ICA issues (0.3); review of filed claims (1.2).	3.40	Shah, Kim M.
16162271 5/2/2013	Communications with HL and D. Dunne regarding board selection process (.2); communications with T. Janson regarding securities issues (.4).	0.60	Fleck, Evan R.
16162275 5/2/2013	Call with K. Shah re ICA (.5); review 3(c)(7), 6(a)((2) (.9); review 1145 (.9).	2.30	Mullen Jr., Robert W.

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**41276.01300 ARCAPITA CREDITORS' COMMITTEE/CORPORATE MATTERS**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16218422 5/2/2013	Calls with E. Fleck re securities issues.	0.40	Janson, Thomas C.
16162283 5/2/2013	Communications re scope of Cayman review and form of SHA with K. Shah and A. Everett (.4); respond to queries based on mark up of SHA (1.0).	1.40	Morgan, Jane E.
16218421 5/2/2013	T/c with GDC and J. Ebberson re: implementation term sheets (0.5); t/cs with N. Kamphaus re: step plan (0.3); communications with J. Ebberson re: open items (0.1); communications with K. Shah re: equity term sheet (0.2).	1.10	Everett li, Andrew H.
16155802 5/2/2013	Communications re Investment Company Act issues internally (0.4); review emails re same (0.3).	0.70	Stine, Aaron
16155784 5/2/2013	Prepare for conference call re: implementation term sheets (.6); conference call w/ A. Everett and GDC re: implementation term sheets (.5); summarize issues discussed and follow-up items from call w/ GDC re: implementation term sheets (.6); communications w/ K. Shah and A. Stine re: research into intersection of the Investment Company Act and Section 1145 of the Bankruptcy Code (.2); research and coordinate with library to research same (2.2).	4.10	Ebberson, James K.
16166539 5/2/2013	Communications with K. Shah re sukuk obligations (.3); communications with E. Fleck re same (.2); draft email re corporate restructuring (.4); communications with E. Fleck re same (.1).	1.00	Kamphaus, Nicholas C.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16155816 5/2/2013	Call with J. Jackson re ICA (0.2); input comments on SHA from J. Morgan (1.5); communications with T. Janson regarding ICA (0.2); communications with N. Kamphaus regarding ICA (0.1), email to R. Mullen regarding ICA (0.3); additional changes to SHA (1.3); calls with N. Kamphaus regarding bonds (0.3); call with R. Mullen re ICA (0.5); communications with T. Janson regarding bonds (0.3); communications with J. Morgan regarding SHA (0.8); research re public offering in the 1145 context (0.8); research on Lehman treatment (1.2); review of no-action letters regarding ICA (1.0); additional review and revisions to SHA (1.1).	11.40	Shah, Kim M.
16162272 5/3/2013	Attend meeting with HL re: board selection process.	1.00	Fleck, Evan R.
16162276 5/3/2013	Prepare advice to K. Shah under ICA (.7); review relevant statutes (.6).	1.30	Mullen Jr., Robert W.
16162284 5/3/2013	Review note from K. Shah and A. Everett re various rights and obligations of Disposition Committee and investors (.4); review cooperation term sheet and respond to same (.8); communications re SHA draft with K. Shah and A. Everett and scope of input needed from Cayman counsel (.9); meeting with A. Stine, K. Shah, A. Everett and J. Ebberson to discuss GDC effective Date checklist, items to be drafted and allocation of responsibilities (1.3); respond to questions from K. Shah and A. Everett re revised draft of SHA and By-laws (1.2); communications re Investment Holding Company Act issues (.7).	5.30	Morgan, Jane E.
16155803 5/3/2013	Participate in internal meeting regarding division of responsibilities and status with respect to the closing checklist (1.3); communications re current status of Investment Company Act issues with K. Shah and perform research related thereto (1.1).	2.40	Stine, Aaron

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16172778 5/3/2013	Attention to investment company act issues (.6); emails w sukuk and corporate teams re same (.5).	1.10	Newman, Peter
16155785 5/3/2013	Research Investment Company Act exemptions and the Lehman Brothers bankruptcy for relevant information (.9); meet w/ K. Shah re: same and board information (.2); prepare chart summarizing board of director fees for comparable companies (4.2); prepare chart for tracking change of control provisions that may be triggered and proposed solutions (.9); meet w/ J. Morgan, K. Shah, A. Everett and A. Stine re: action items for the reorganization plan (1.3).	7.50	Ebberson, James K.
16166540 5/3/2013	Communications with A. Everett re corporate restructuring issues.	0.20	Kamphaus, Nicholas C.
16155817 5/3/2013	Communications with J. Morgan regarding ICA (0.3); meet with J. Ebberson regarding Lehman research and comp research (0.2); review Lehman plan and ICA exceptions (1.4); communications with J. Morgan regarding Lehman research (0.1); meet with A. Everett regarding his comments to SHA (0.8); emails re claims register for AIHL claims (0.3); meeting with J. Morgan, A. Everett, A. Stine and J. Ebberson regarding checklist and SHA (1.3); draft by-laws for Disposition Committee (1.0); questions regarding ICA and Exchange Act with A. Stine (0.7); revisions to SHA and by-laws (0.6); communications with J. Ebberson regarding comp table (0.2); review of same (0.2); discuss issues on SHA with A. Everett (1.3).	8.40	Shah, Kim M.
16155797 5/4/2013	Review correspondence re: stockholders agmt.	0.10	Everett li, Andrew H.
16155786 5/4/2013	Revise chart of director fees for comparable companies.	1.30	Ebberson, James K.
16155818 5/4/2013	Revisions to the comp chart.	1.50	Shah, Kim M.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16162273 5/5/2013	Review/edit materials in connection with board selection process.	0.80	Fleck, Evan R.
16155743 5/5/2013	Review director selection issues.	0.40	Dunne, Dennis F.
16162285 5/5/2013	Review revised form of SHA and bylaws and comment on same (1.2); review chart re board compensation for outside directors ( .4).	1.60	Morgan, Jane E.
16155798 5/5/2013	Review correspondence re: implementation term sheets.	0.10	Everett li, Andrew H.
16155787 5/5/2013	Revise chart of director fees for comparable companies.	0.60	Ebberson, James K.
16179377 5/5/2013	Revise equity term sheet (.4); communications with E. Fleck re same (.2).	0.60	Kamphaus, Nicholas C.
16155819 5/5/2013	Review equity term sheet revisions (0.5); review correspondence re same (.2); revisions to comp table (0.8).	1.50	Shah, Kim M.
16172253 5/6/2013	Review ICA issues (1.5); internal call re same (.8).	2.30	Mullen Jr., Robert W.
16162279 5/6/2013	Review equity term sheet issues.	0.60	Dunne, Dennis F.
16179319 5/6/2013	Meet with K. Shah and A. Everett to go thru mark up of SHA and revisions to same (1.1); notes with E. Fleck re equity term sheet (.1).	1.20	Morgan, Jane E.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16155799 5/6/2013	T/c with K. Shah re: shareholders agreement (0.5); review same (0.3); review draft bylaws (0.3); review implementation memos (0.2); o/c with J. Ebberson re: same (0.1); o/c with J. Morgan and K. Shah re: shareholders agreement (1.1); communications with A. Stine re: resolutions (0.2); communications with K. Shah and A. Stine re: disposition committees (0.7); review precedent re: same (0.4); communications with A. Stine re: same (0.1); prep for t/c with GDC re: step plan (0.3); t/c with GDC, Mourant and Milbank team re: step plan checklist (1.5).	5.70	Everett li, Andrew H.
16155804 5/6/2013	Participate in call with GDC and Mourant to discuss Steps Plan checklist (1.5); participate in internal call to discuss Investment Company Act issues (0.8); communications re drafting of restructuring resolutions with A. Everett and K. Shah (0.4); review Steps Plan checklist (0.4); review, draft and respond to emails re same (0.8); begin drafting resolutions (0.5).	4.40	Stine, Aaron
16183505 5/6/2013	Research 1940 Act exemptions (1.7); communications re same with R. Mullen (.3).	2.00	Southgate, Edward James L.
16155788 5/6/2013	Print and organize documents for implementation term sheet and change of control review (.5); review reorganization checklist and prepare for call re: same (.7); review and comment on implementation term sheet for [REDACTED] (1.4); meet w/ A. Everett re: implementation process (.1); review and comment on implementation term sheet for [REDACTED] (1.3); review and comment on implementation term sheet for [REDACTED] (.7); conference call w/ GDC and Mourant re: step plan (1.5); review and comment on implementation term sheet for [REDACTED] (1.0).	7.20	Ebberson, James K.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16179378 5/6/2013	Revise equity term sheet (.3); communications with E. Fleck re same (.1); communications with securities team re same (.1); meet with W. Foster and A. Tsang re plan-related research (.3).	0.80	Kamphaus, Nicholas C.
16172256 5/6/2013	Communications with A. Stine regarding status of term sheet and changes to be made (0.5); call with A. Everett regarding SHA (0.5); meet with J. Morgan and A. Everett regarding SHA and term sheet (1.1); setting up calls regarding ICA (0.2), revisions to SHA (0.8); internal call regarding ICA (0.8); revisions to SHA (1.0); inputting Cayman counsel comments on SHA (1.0); edits to SHA from J. Morgan (0.5); call with GDC and Maurant, A. Stine, A. Everett (1.5); edits to by-laws (0.7).	8.60	Shah, Kim M.
16172217 5/7/2013	Comm. with T. Janson re: investment company act issues.	0.30	Fleck, Evan R.
16165132 5/7/2013	Review board selection process and meetings (.1); confs. with M. Glogoff (BarCap) re same (.5).	0.60	Dunne, Dennis F.
16224980 5/7/2013	Review comments from Cayman counsel on draft SHA and communications re issues on SHA with K Shah (1.3); review revised SHA and transmitting same to HL for review and comment (1.5). Meeting with A. Everett and K. Shah to discuss severance issues and amount of loan offsets (1.3); calls and notes to GDC and E. Fleck re same (.6); call with B. Jordan (HL) re reformulation of severance and fee credit (.4).	5.10	Morgan, Jane E.

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16162268 5/7/2013	Review severance term sheet (1.0); draft summary re: same (0.8); o/c with J. Morgan and K. Shah re: same (1.3); correspondence re: analysis of same (1.4); review form resolutions (0.6); communications with A. Stine re: same (0.1); communications with K. Shah re: open issues (0.4); t/c with J. O'Grady (GDC) re: checklist (0.3); communciations with J. Harris re: same (0.1); o/c with J. Ebberson re: implementation term sheets (1.2); communications with K. Shah re: investment company issues (0.1); communications with J. Morgan re: term sheet (0.3).	7.60	Everett li, Andrew H.
16172247 5/7/2013	Prepare blacklines of equity term sheet (.1); emails with N. Kamphaus re same (.1); email T. Janson re same (.1); communications with K. Shah and A. Stine re same (.1).	0.40	Ulvad, Greta R.
16162269 5/7/2013	Revise equity TS and circulate (2.3); continue drafting and revising written consents of various entities (1.8); participate in internal call with Milbank London to discuss Investment Company Act issues (0.5); revise warrant (0.6); participate in call with GDC to discuss Investment Company Act issues (0.3); review and respond to emails (0.8); communications re Equity TS and Warrant with K. Shah (0.5).	7.00	Stine, Aaron
16183506 5/7/2013	Call to discuss 1940 Act exemptions with securities and restructuring team.	0.50	Southgate, Edward James L.
16162261 5/7/2013	Review and comment on implementation term sheet for Palatine (.7); review and comment on implementation term sheet for [REDACTED] (1.7); review notes re: implementation term sheets (.5); prepare chart for tracking change of control provisions in credit and related agreements (1.1); meet w/ A. Everett re: implementation term sheets (1.2).	5.20	Ebberson, James K.



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16224979 5/7/2013	Call with internal securities team re investment company act issues (.5); prepare for same (.2); follow-up communications with K. Shah re same (.2); draft email to E. Fleck re investment company act and tax issues with sukuk obligations (.6); communications with P. Newman re US creditors (.2); call with W. Ng (FTI) re identity of US creditors (.4); follow-up communications with W. Ng re same (.3); call with J. Graves (Gibson Dunn) re same (.3); review claims register in connection with same (.2).	2.90	Kamphaus, Nicholas C.
16172257 5/7/2013	Questions re names of entities, and status of term sheet (0.3); questions re changes to equity term sheet (0.3); edits to SHA (1.3); questions re severance in cooperation term sheet with A. Everett (0.5); edits to equity term sheet and review same (0.8); call with London finance team (0.5); met with J. Morgan and A. Everett re severance (1.3); responses to correspondence re ICA (0.2); edits to term sheet, questions regarding ICA (1.0); call with GDC re ICA (0.3); email to GDC re ICA (0.3); communications re status of SHA (1.1); call with B. Jordan at HL (.4).	8.20	Shah, Kim M.
16172218 5/8/2013	Update with J. Morgan regarding corporate matters (.5); review emails re: corporate matters (.1).	0.60	Fleck, Evan R.
16166463 5/8/2013	Confs. with prospective board candidates (.4); review process re same (.2).	0.60	Dunne, Dennis F.
16194716 5/8/2013	Call w/A. Bannister (GDC) re: '40 act issues (.4); comm. re: '40 Act issues (.9); review documents (.5).	1.80	Janson, Thomas C.

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16179321 5/8/2013	Call with GDC re reformulation of severance and loan offset obligations (.5); numerous notes re severance and loan offsets with E. Fleck, GDC and HL (.7); call with B. Jordan and A. Davey (HL) to take comments on drat SHA (.8); communications re implementation of same and severance points with A. Everett and K. Shah (1.1).	3.10	Morgan, Jane E.
16165154 5/8/2013	T/c with J. Morgan and GDC re: severance issues (0.5); review put option mechanics (1.1); communications with J. Morgan re: same (1.0); t/c with HL and J. Morgan re: shareholders agmt (0.8); correspondence with G. Ulvad re: plan documents (0.1); communications with K. Shah re: shareholders agmt (0.2); review term sheet provisions (0.6); revise shareholders agreement (3.5); correspondence re: same (0.5); correspondence with J. Ebberson re: implementation term sheets (0.1).	8.40	Everett li, Andrew H.
16172248 5/8/2013	Communications with A. Stine re equity TS (.1); email E. Fleck re same (.1).	0.20	Ulvad, Greta R.
16172249 5/8/2013	Participate in call with GDC to discuss investment company act issues (0.4); discuss warrant with K. Shah (0.5); continue revising A&R Memorandum and Articles of Association of New Arcapita Topco (3.2).	4.10	Stine, Aaron
16172236 5/8/2013	Mark-up the implementation term sheets for [REDACTED] [REDACTED] (2.9); review R. Lee's mark-up to the [REDACTED] control analysis (.1); communications w/ N. Siddiqui re: [REDACTED] control analysis (.1); prepare chart for tracking change of control provisions in credit and related agreements (.8).	3.90	Ebberson, James K.

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16172258 5/8/2013	Review of warrant (0.5); review warrant against precedent (0.6); call with A. Bannister (GDC) regarding ICA issues (0.4); warrant mark up (1.1); meet with A. Stine regarding warrant (0.5); questions regarding ownership, questionnaire and reporting compliance (0.8); question regarding AIM responsibilities (0.1); research regarding holidays in Bahrain w/r/t the warrant (0.3); review of the claims register (0.3); respond to questions regarding SHA (0.5).	5.10	Shah, Kim M.
16172219 5/9/2013	Review shareholder agreement (.8); emails with J. Morgan re: same (.1); t/c with B. Jordan (HL) re: governance (.2).	1.10	Fleck, Evan R.
16179322 5/9/2013	Review and revise draft SHA from A Everett (2.8); communications with A. Everett re comments and how to incorporate same (.3); review draft prior to distribution to GDC (.8); distribute same to GDC (.3).	4.20	Morgan, Jane E.
16166522 5/9/2013	Communications with K. Shah re: shareholders agreement (0.2); revise shareholders agreement (3.5); o/c with J. Ebberson re: same (0.4); correspondence with working group re: same (0.4); communications with J. Ebberson re: implementation term sheets (0.3); review same (0.6); t/c with J. Morgan re: shareholders agmt (0.3); communications with G. Ulvad re: same (0.1); correspondence re: exit structure (0.2); review draft resolutions (0.7); communications with A. Stine re: same (0.2); review correspondence re: same (0.1).	7.00	Everett li, Andrew H.
16172250 5/9/2013	Revisions to form of written consents (1.0); draft and circulate email explaining written consents to Walkers (0.4); make changes to A&R articles of New Arcapita Topco (0.2).	1.60	Stine, Aaron

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16172237 5/9/2013	Review and comment on implementation term sheet for [REDACTED] (1.8); perform slash and burn review of the Transaction Holdco shareholders agreement (2.7); meet w/ A. Everett re same (.4); review and comment on implementation term sheet for [REDACTED] (1.6); review and comment on implementation term sheet for Viridian (.4).	6.90	Ebberson, James K.
16172259 5/9/2013	Review SHA agreement and provide comments to A. Everett (0.5); questions with J. Morgan re SHA (0.3), review of consents and provide comments (1.0); review Arts and Mems for Topco (1.6); review plan regarding warrant issuance (0.8); review commitment letter (0.8).	5.00	Shah, Kim M.
16172220 5/10/2013	Participate on board selection planning call (part) (1.0); comm. with D. Dunne re: same (.2); t/c with S. Star (FTI) and J. Morgan re: plan implementation issues (.4); coordinate with corporate attorneys (including calls and emails) re: corporate documents (1.1).	2.70	Fleck, Evan R.
16179323 5/10/2013	Meeting with A. Stine, K. Shah, A. Everett and J. Ebberson re revised checklist and review of process matters (.5); call with E. Fleck and S. Star of FTI re cash controls and treatment of bank accounts post effective date (.4); review spreadsheets re same (.4); review and communications re open action items for HL with K. Shah (.4); revise and transmit list to B. Jordan and A. Davey (HL) (.3); notes re weekly status calls and process updates (including closing memo) (.5); communications re issues re Investment Holding Company Act (.4).	2.90	Morgan, Jane E.

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16168254 5/10/2013	Correspondence with N. Kamphaus re: reorganization checklist (0.2); communications with G. Ulvad re: same (0.3); t/c with D. Heyl re: case background (0.6); communications with D. Heyl re: administration agmt structure (0.4); t/c with J. Ebberson re: implementation term sheets (0.3); review correspondence re: same (0.2); t/c with corporate working group re: status of open items (0.5).	2.50	Everett li, Andrew H.
16225008 5/10/2013	Participate in internal status update meeting (0.5); review, draft and respond to emails (0.9); review closing checklist and draft and circulate to-do list corresponding thereto (0.8).	2.10	Stine, Aaron
16172238 5/10/2013	Review and comment on implementation term sheet for [REDACTED] (1.0); review and comment on implementation term sheet for [REDACTED] (1.6); review and comment on implementation term sheet for [REDACTED] (1.8); meet with A. Everett re: the implementation term sheets for [REDACTED] [REDACTED] (.3); revise same and e-mail to GDC (1.1); correspondence re: standing meeting for Mondays w/ GDC (.2); meeting w/ J. Morgan, K. Shah, A. Everett and A. Stine re: next steps (.5).	6.50	Ebberson, James K.
16225006 5/10/2013	Respond to questions regarding Arcapita status and create list of HL action items (0.7); review of Arts and Mems (0.3); questions regarding calls and meetings (0.3); review Arts and Mems (1.4); meet with corporate team regarding status of outstanding items and action items (0.5).	3.20	Shah, Kim M.
16172239 5/11/2013	Mark-up the implementation term sheets provided by GDC for [REDACTED] [REDACTED] and e-mail same to A. Everett.	3.10	Ebberson, James K.
16168257 5/12/2013	Circulate calendar invite for conference call.	0.10	Stine, Aaron

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16194650 5/13/2013	Participate on general corporate status call with GDC (1.2); internal emails regarding corporate and securities matters (.6).	1.80	Fleck, Evan R.
16185893 5/13/2013	Attend counsel conference call to discuss documentation and process issues.	1.20	Dewar, John R.
16210972 5/13/2013	Weekly status call with GDC (1.2); internal communications re same (.1).	1.30	Pisa, Albert A.
16228489 5/13/2013	Closing checklist all-hands call (left early).	0.30	Goldblatt, Brett D.
16194653 5/13/2013	Weekly call with GDC re status of various work streams and responsibilities re closing matters (1.2); pre-call re same (.5); calls and notes re GS exit facility and terms of settlement with SCB (.5); communications re need to obtain post-closing D&O cover and scope of same with E. Fleck, GDC and internal Milbank team (.3); review note from FTI re same (.3); notes re status of drafting and analysis re disposition committees boards (.5).	3.30	Morgan, Jane E.
16172246 5/13/2013	T/c with HL and Milbank team re: reorganization checklist (0.5); t/c with GDC and Milbank team re: reorganization checklist (1.2); communications with Milbank team re: same (.6); review revised reorganization checklist (0.7); review implementation term sheets (0.6); o/c with J. Ebberson re: same (0.3); review reorg entity list (0.3); communications with K. Shah re: open items (0.1); attend portion of t/c re: open tax structuring issues (0.3); t/c with K. Shah re: SHA and Cayman law issues (0.2); correspondence with Cayman counsel re: reorg checklist (0.1); correspondence with finance team re: same (0.1).	5.00	Everett II, Andrew H.

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16172216 5/13/2013	Participate in call with HL discussing status of certain items (0.5); participate in call with GDC to discuss checklist (1.2); review, write and review emails (0.5); discuss revisions to Articles of association with K. Shah (0.5); revise Articles of Association (2.4).	5.10	Stine, Aaron
16195886 5/13/2013	Participate in Milbank and GDC process call (1.20); emails with A. Everett re same (0.10); emails with P. Newman and J. Jackson re updating Sukuk Documents and related process (0.50).	1.80	Hussain, Munib
16172255 5/13/2013	Conference call w/ Milbank corporate team and Houlihan re: implementation issues (.5); conference call w/ Milbank corporate team and GDC re: revised reorganization checklist and implementation issues (1.2); communications w/ A. Everett re: next steps (.1); review reorganization checklist provided by GDC (1.0); meet w/ A. Everett re: implementation term sheets for [REDACTED] (0.3); revise and send same to GDC (.8).	3.90	Ebberson, James K.
16185371 5/13/2013	Call with UCC advisors (0.5); weekly call with GDC re implementation (1.2); review M&A for Topco (1.8); communications with J. Harris and A. Davey (HL) (0.3); meetings with A. Stine regarding M&A for Topco (0.5); questions re SHA (0.3); emails to Cayman counsel regarding M&A and SHA for GDC (0.2); meet with A. Everett regarding SHA (0.2); communications with J. Morgan regarding status of implementation sheet (0.2).	5.20	Shah, Kim M.
16194651 5/14/2013	Comm. with J. Morgan re: corporate matters update (.3); review checklist (.1).	0.40	Fleck, Evan R.
16194654 5/14/2013	Notes re audited financial statements and sukuk.	0.50	Morgan, Jane E.

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16179365 5/14/2013	O/cs with J. Ebberson re: reorganization checklist (1.0); communications with K. Shah re: open items (0.1); correspondence re: step plan (0.2).	1.30	Everett li, Andrew H.
16179376 5/14/2013	Search data room for new management agreement for [REDACTED] (.3); review reorganization checklist for potential agent/trustee positions that need to be filled (.2); comm. w/ A. Everett re: reorganization checklist questions and issues (1.0); review implementation term sheet for [REDACTED] (1.3); review implementation term sheet for [REDACTED] (.6).	3.40	Ebberson, James K.
16185372 5/14/2013	Questions regarding audited financials and agents (0.3); research regarding Shariah board (0.7).	1.00	Shah, Kim M.
16183500 5/15/2013	Review director selection issues and status.	0.80	Dunne, Dennis F.
16194655 5/15/2013	Calls and notes re proposed [REDACTED] refinancing and implications for change of control analysis (.8); review comments from Walkers on draft SHA (.5); discuss same with K. Shah and A. Everett (.7).	2.00	Morgan, Jane E.
16182168 5/15/2013	Communications with N. Kamphaus re: reorganization checklist (0.5); prep for call re: step plan (0.3); t/c with M. Hussain and K. Shah re: step plan (0.1); t/c with K. Shah re: Cayman comments to reorg documents (0.2); review Cayman comments to reorg documents (1.2); correspondence with J. Morgan re: same (0.1); correspondence with J. O'Grady (GDC) re: reorg checklist (0.1); correspondence with GDC re: tax structuring call (0.2); o/c with J. Morgan and K. Shah re: Cayman comments to reorg documents (0.7); communications with A. Stine re: resolutions (0.5); review same (0.5); t/c with GDC and Milbank re: open items (0.3).	4.70	Everett li, Andrew H.



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16183501 5/15/2013	Discuss Cayman law questions with Cayman counsel (0.5); write and review emails (1.3); communications re revisions to Equity TS with Kim S. (0.7); participate in call with GDC regarding Investment Company Act (0.3); revise Equity TS (1.9); revise Forms of Written Consents (0.5).	5.20	Stine, Aaron
16188384 5/15/2013	Review Walkers' comments to the implementation term sheets (.3); communications w/ A. Everett re: next-steps (.2); review the implementation term sheet for ██████ provided by GDC (.4); review the implementation term sheet for ██████ provided by GDC (1.4); incorporate Walkers' comments to the reorganization checklist (.7); review the implementation term sheet for ██████ provided by GDC (.7).	3.70	Ebberson, James K.
16194656 5/15/2013	Review changes to equity term sheet (.2); review communications re same (.1).	0.30	Kamphaus, Nicholas C.
16185373 5/15/2013	Review comments from Cayman counsel (0.5); call with Cayman counsel (0.5); emails regarding ICA (0.2); call with M. Hussain and A. Everett regarding step plan (0.1); call with A. Everett regarding comments to SHA (0.2); meet with J. Morgan and A. Everett regarding SHA (0.7); questions/review of resolutions (0.4); review revisions to term sheet (0.4); questions and call with Cayman counsel (1.3); call with GDC and Milbank regarding ICA (0.3); questions regarding voting dilution (0.2); communications with GDC and J. Morgan and A. Everett (0.5); revise and send sentence re ICA to N. Kamphaus and E. Fleck (0.7), revisions to equity term sheet (1.3); communications re status with E. Fleck and J. Morgan (0.4).	7.70	Shah, Kim M.
16194652 5/16/2013	Comm. with J. Morgan re: various corporate matters, including ██████ (.3); revisions to client memo re: same (.1); discuss same with B. Jordan (HL) (.1).	0.50	Fleck, Evan R.

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16194713 5/16/2013	Participate in board interviews and reactions (5.4); t/c with D. Dunne re: same (.4).	5.80	Fleck, Evan R.
16194732 5/16/2013	T/c w/ GDC re steps plan (.4); internal communications re same (.3).	0.70	Walker, Andrew
16185354 5/16/2013	Review board selection process and meetings (.2); confs. with candidates re same (.3); confs. with E. Fleck re same (.4).	0.90	Dunne, Dennis F.
16198483 5/16/2013	Calls with GDC and Arcapita deal team to discuss issues relating to proposed [REDACTED] refinancing and change of control issues (.5); communications re issues with A. Everett, J. Ebberson and S. Buffone (GDC) (.3); review papers re same (.5); notes to E. Fleck re same and proposed course of action (1.2); call to discuss proposed step plan with Milbank and GDC (.4); communications re issues re FTI work stream with N. Smith and B. Goldblatt (.5); call with S. Star of FTI re A&M work stream re post reog cash control and general operational issues (.5); communications re AHQ structural issue with A Everett and GDC (.6).	4.50	Morgan, Jane E.

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16185367 5/16/2013	Correspondence with GDC re: tax call (0.4); prep for call (0.1); t/c with GDC and Milbank re: step plan (0.4); prep for call (0.1); t/c with J. O'Grady (GDC) re: reorganization checklist (0.8); o/c with J. Ebberson re: same (0.2); correspondence with J. Morgan re: AHQ structure (0.2); t/c with GDC, J. Morgan and Houlihan re: [REDACTED] credit agmts (0.5); correspondence with J. Morgan, K. Shah and J. Ebberson re: same (0.3); o/c with J. Ebberson re: same (0.6); correspondence with J. Ebberson and J. Morgan re: [REDACTED] intercredit agreement issues (0.4); draft memo re: [REDACTED] issues (2.1); correspondence with J. Morgan re: same (0.1); t/c with J. O'Grady (GDC) re: [REDACTED] credit agmts (0.5); correspondence with J. O'Grady (GDC) re: same (0.2); review credit agmts (1.3); correspondence re: [REDACTED] issues (0.2).	8.50	Everett li, Andrew H.
16183502 5/16/2013	Call with GDC regarding Steps Plan (0.4); discuss Equity TS with K. Shah (1.0); draft and revise quorum chart (0.6); revise Equity TS (0.7).	2.70	Stine, Aaron
16229950 5/16/2013	Review of the Steps Chart in preparation for call (0.90); participate in same (0.40).	1.30	Hussain, Munib

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16188385 5/16/2013	Review the implementation term sheet for [REDACTED] provided by GDC (.4); mark-up the implementation term sheets for [REDACTED] (.5); prepare for call w/ GDC re: reorganization checklist (.2); call w/ A. Everett and GDC re: reorganization checklist (.8); meet w/ A. Everett re: same (.2); organize and review credit documents before [REDACTED] conference call (.9); meet w/ A. Everett re: same (.6); conference call w/ GDC and HL re: [REDACTED] credit agreements (.5); communications w/ A. Everett and J. Morgan re: same (.4); mark-up reorganization checklist provided by GDC (.4); review information in data room for [REDACTED] and e-mail A. Everett re: same (.3); correspondence w/ GDC and Milbank corporate group re: [REDACTED] credit agreements (.3); review e-mails re: reorganization checklist (.2); call w/ J. O'Grady re: broader [REDACTED] cap structure (.5); diligence [REDACTED] cap structure (1.8).	8.20	Ebberson, James K.
16185374 5/16/2013	Review and revise the equity term sheet (0.8); call regarding step plan with GDC and Milbank London (0.4); create table with voting for topco (0.7); review and revise term sheet and table with A. Stine (1.0); communications with A. Everett and J. Morgan regarding structure (0.9); call re [REDACTED] (.5).	4.30	Shah, Kim M.
16229956 5/17/2013	Communications with HL regarding board selection matters.	0.80	Fleck, Evan R.
16188362 5/17/2013	Review board member corr.	0.30	Dunne, Dennis F.
16229953 5/17/2013	Corr with E. Fleck re director selection.	0.20	Dunne, Dennis F.
16194717 5/17/2013	Attend corporate meeting (.7); internal communications re same (.3).	1.00	Janson, Thomas C.

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16198484 5/17/2013	Meeting with corporate team re closing checklist and status of various work streams (.7); prep for Monday call with GDC re same including list of issues to discuss (.2); call with GDC to walk thru changes to SHA draft (1.2); discuss same with K. Shah and A. Everett (.6); follow up call with GDC re same (.4).	3.10	Morgan, Jane E.
16185368 5/17/2013	T/c with GDC, J. Morgan and K. Shah re: shareholders agreement (1.2); o/c with J. Morgan and K. Shah re: same (0.6); o/c with corporate team re: open items (0.7); review ██████████ credit facility (0.9); o/c with J. Ebberson re: same (0.7); t/c with J. O'Grady (GDC) re: ██████████ intercreditor arrangements (0.3); revise reorganization checklist (0.5); correspondence with GDC re: same (0.1); correspondence re: shareholders agreement (0.2).	5.20	Everett li, Andrew H.
16185360 5/17/2013	Participate in internal global corporate meeting to discuss status updates (0.7); internal emails re status (0.6).	1.30	Stine, Aaron
16188386 5/17/2013	Mark-up implementation term sheet for ██████████ (1.5); mark-up implementation term sheet for ██████████ (1.1); meet w/ A. Everett re: ██████████ credit documents (.7); changes to reorganization checklist (.5); meeting w/ global corporate team re: next steps and Monday's call (.7); call w/ A. Everett and GDC re: ██████████ and subsequent meeting (.3); review ██████████ commodities purchase facility agreement for make-whole provision (.3); mark-up implementation term sheet for ██████████ (1.4); correspondence with A. Everett re: ██████████ credit doc and open items (.2).	5.70	Ebberson, James K.
16194720 5/17/2013	Milbank group meeting and discussion re: MSA (1.3), call with GDC regarding SHA (1.8).	2.50	Shah, Kim M.
16229973 5/18/2013	Emails with N. Kamphaus, J. Morgan and others re: plan supplement documents/deadline.	0.10	Fleck, Evan R.

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16198485 5/18/2013	Notes to team re documents needed to be finalized by plan supplement date.	0.30	Morgan, Jane E.
16185369 5/18/2013	Review revised shareholders agmt (1.8); draft issues list re: same (0.7); correspondence re: same (0.2).	2.70	Everett li, Andrew H.
16185361 5/18/2013	Review emails re status.	0.10	Stine, Aaron
16188383 5/19/2013	Review director selection issues and status.	0.70	Dunne, Dennis F.
16198486 5/19/2013	Review revised SHA from GDC and prepare list of business issues re same.	2.40	Morgan, Jane E.
16205009 5/20/2013	Communications with J. Morgan in advance of status call with GDC.	0.20	Fleck, Evan R.
16202184 5/20/2013	Attend portion of conference call amongst counsel to discuss ongoing documentation/process.	0.60	Dewar, John R.
16211008 5/20/2013	Telephone conference with professionals re: closing checklist and logistics.	1.20	Goldblatt, Brett D.
16194630 5/20/2013	Review board selection issues (.8); review corporate governance issues (.6).	1.40	Dunne, Dennis F.
16205066 5/20/2013	Prepared for status call with Gibson Dunn (.6); attend same (1.2).	1.80	Smith, Nicholas A.
16210958 5/20/2013	Weekly call with GDC to discuss status of drafts and critical path items for exit from bankruptcy (1.2); prep for same (.3); communications re issues related to board observer rights at TopCo (.6); call with M. Rosenthal and S. Buffone (GDC) to discuss issues on cooperation TS and revised draft of SHA (1.0); prep for same with K. Shah and A. Everett (.3).	3.40	Morgan, Jane E.

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16194757 5/20/2013	Participate in Monday morning call with GDC.	1.20	Heyl, Dorothy
16188381 5/20/2013	Prep for weekly status call (0.5); t/c with GDC and Milbank teams re: reorganization checklist (1.2); communications with J. Morgan, K. Shah, A. Stine and J. Ebberson re: same (0.5); prep for t/c re: shareholders agreement (0.3); t/c with GDC, J. Morgan and K. Shah re: shareholders agreement (1.0); o/c with J. Morgan and K. Shah re: same (0.3); review implementation term sheets (0.7); o/c with J. Ebberson re: same (0.2); revise shareholders agreement (2.7); correspondence with J. Morgan re: same (0.3); correspondence with N. Kamphaus re: warrants (0.1).	8.10	Everett li, Andrew H.
16194649 5/20/2013	Review and respond to emails (0.4); participate in call with Wells Fargo re: agent roles (0.3); participate in weekly status call with GDC (1.2).	1.90	Stine, Aaron
16230287 5/20/2013	Weekly checklist/update call w/ Milbank and Gibson (partial).	0.50	Harris, Jennifer P.
16230289 5/20/2013	Attend plan closing status call (1.2); correspond with E. Fleck re same (.2).	1.40	Newman, Peter
16188387 5/20/2013	Review revised reorganization checklist circulated by GDC (.7); weekly conference call w/ GDC re: implementation (1.2); review revised Transaction Holdco shareholders Agreement (.2); meet w/ A. Everett re: action items (.2); revise implementation term sheets for [REDACTED] [REDACTED] and e-mail to GDC (1.0); review Delaware LLC organization documents provided by GDC (.6).	3.90	Ebberson, James K.

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16210959 5/20/2013	Call with Wells Fargo re service provider positions with reorganized entity (.4); communications with P. Newman, K. Shah, and A. Stine re same (.3); review plan and disclosure statement in connection with same (.6); communications with J. Graves (Gibson Dunn) re service provider positions (.3); communications with K. Shah re same (.2); attend status update call re plan implementation documents (1.2).	3.00	Kamphaus, Nicholas C.
16201612 5/20/2013	Update correspondence with J. Morgan (0.60); status call with GDC (1.20); attention to general status of Topco documents (0.50); meet with J. Morgan and A. Everett regarding SHA (0.30); call with GDC regarding same (1.0).	3.60	Shah, Kim M.
16198482 5/21/2013	Review director and plan closing issues.	0.60	Dunne, Dennis F.
16205015 5/21/2013	Calls and notes re D&O coverage after exit (.4); review issues re third party service providers for various agency positions (.7); numerous calls and notes re email advising on risks re board observer rights (1.1); review and revise same to incorporate comments from E. Fleck (.6); calls and notes to discuss issues re how to populate subsidiary boards and local law requirements (.5); review note from W. Rustum (GDC) re rationalizing Syn Co structure and request tax and FRG input re same (.7).	4.00	Morgan, Jane E.
16210956 5/21/2013	Call w/ A. Everett re disposition committee implementation issues.	0.40	Lee, Roger



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16194711 5/21/2013	Review issues re: Syndco share transfers (1.7); o/c with J. Ebberson re: same (0.3); t/c with R. Lee re: same (0.4); correspondence with K. Shah re: same (0.2); review correspondence re: new directors (0.2); o/c with J. Ebberson re: same (0.2); t/c with J. O'Grady (GDC) re: same (0.1); review Cayman counsel comments to shareholders agreement (0.6); revise shareholders agreement (1.1); correspondence with J. Morgan re: same (0.2); correspondence with K. Shah re: same (0.2).	5.20	Everett li, Andrew H.
16197199 5/21/2013	Draft and revise email to Barclays regarding board observer rights (.9); communications re form of warrant with T. Janson and K. Shah (0.5); discuss same with K. Shah (0.5); review and respond to emails (0.5); begin revising form of warrant (.9).	3.30	Stine, Aaron
16194718 5/21/2013	Review Delaware organization documents provided by GDC (.9); call w/ A. Everett re: diligence on consolidation of RA equity (.3); review and summarize control rights before and after potential consolidation of RA equity for major investments (2.9); correspondence w/ K. Shah re: subsidiary board directors chart (.1); meeting w/ A. Everett re: same (.2); review subsidiary board directors chart for accuracy and any information we can provide (.5); correspondence w/ A. Everett re: action items (.2); correspondence w/ GDC and K. Shah re: RA subsidiary board directors chart (.5).	5.60	Ebberson, James K.
16210960 5/21/2013	Call with Wells Fargo re service provider positions (.3); review plan documents re same (.4); communications with internal team re same (.2).	0.90	Kamphaus, Nicholas C.

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16201613 5/21/2013	Communications with A. Everett and A. Walker regarding synco issue (0.3); communications with J. Morgan and J. Ebberson regarding directors chart (0.5); communications re share capital with T. Janson (0.5); email re shadow directors (0.3); review comments on Warrant from T. Janson (2.4); discuss same with A. Stine (0.5); revise warrant (2.3); call with M. Hussain regarding Sukuk (.4); communications with Cayman counsel (.5).	7.70	Shah, Kim M.
16205011 5/22/2013	Review status of corporate documentation (.2); emails with J. Morgan re: same (.3).	0.50	Fleck, Evan R.
16211015 5/22/2013	Review spreadsheet re redemption of IAHL interest in syndication companies (.3); conf. call w/GDP and Milbank team re redemption of IAHL interests in syndication companies (.4).	0.70	Walker, Andrew
16229946 5/22/2013	Review director selection issues.	0.70	Dunne, Dennis F.
16205016 5/22/2013	Calls with GDC to discuss proposal for rationalizing equity ownership of Syn Co's (.4); discuss issues with A. Everett re same (.3); calls and notes re open issues on equity term sheet and timing for distribution of same to GDC (.9); review issues with [REDACTED] and Disposition Committee structure (.8).	2.40	Morgan, Jane E.

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16197202 5/22/2013	Review correspondence re: equity transfers (0.1); t/c with GDC, J. Morgan and K. Shah re: equity transfers (0.4); discuss same with J. Morgan (0.3); correspondence with J. Ebberson re: same (0.1); revise shareholders agreement (0.6); correspondence with J. Morgan re: same (0.1); review issues re: equity transfers (0.4); t/c with N. Kamphaus re: [REDACTED] issues (0.4); t/c with K. Shah re: reorganization open issues (0.5); review form DE operation agreement and resolutions (0.5); comment on same (0.5); correspondence with GDC re: same (0.1); o/c with J. Ebberson re: form Delaware documentation (0.4); correspondence with K. Shah and J. Ebberson re: same (0.4).	4.80	Everett li, Andrew H.
16201592 5/22/2013	Discuss Equity TS with K. Shah (0.4); revise Equity TS (2.6); continue revising Form of Warrant (0.5); continue revising Topco Articles (1.0); review, draft and respond to emails (0.6).	5.10	Stine, Aaron
16205045 5/22/2013	Review and summarize control rights before and after potential consolidation of RA equity for major investments (1.7); review and comment on DE organizational documents provided by GDC (1.0); meet w/ A. Everett re: same (.4); review e-mails re: implementation (.3).	3.40	Ebberson, James K.
16201614 5/22/2013	Edits to warrant (0.5); review note re transfers out of Synco documents from B. Rustum at GDC and correspondence with A. Everett re the same (0.4); call with GDC regarding the transfers out of Synco (0.4); questions regarding equity term sheet (0.2); revisions to warrant (0.5); edits to equity term sheet (0.5); meet with A. Stine regarding term sheet and warrant (0.4); questions re [REDACTED] (0.3); LLC agreement comments (0.6); questions re voting for Topco (and research), edits to Mems and Arts (2.8).	6.60	Shah, Kim M.

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16205013 5/23/2013	Communications with J. Morgan re: corporate documents (.3); review/comment on revised drafts (1.1); emails with GDC regarding closing checklist (.2).	1.60	Fleck, Evan R.
16205017 5/23/2013	Review and comment on draft SHA from A. Everett (1.2); notes with B. Jordan and A. Davey (HL) re open issues on SHA for business input (.7); communications with K. Shah and E. Fleck re agreements to be filed with the plan supplement including agency agreements (.5); clear issue in SHA re forebearance with E. Fleck (.3); calls and notes re issues on equity term sheet (.8); issues re scope of AIM services and note to UCC re same (1.4).	4.90	Morgan, Jane E.
16201610 5/23/2013	Communications with J. Morgan re: shareholders agreement (0.3); correspondence with A. Pisa and J. Harris re: same (0.4); correspondence with K. Shah re: shareholder agreement status (0.2); review correspondence re: equity documents (0.2); o/c with J. Ebberson re: share transfer issues (0.3).	1.40	Everett li, Andrew H.
16201591 5/23/2013	Review cover email and changes to equity TS (.1); communications with K. Shah re same (.1); revise cover email (.2); email E. Fleck re same (.1); communications with A. Stine re same (.2); revise and circulate email to UCC (.2).	0.90	Ulvad, Greta R.
16201593 5/23/2013	Revise Equity TS and circulate (0.6); continue revising form of Warrant and create new form of Series C Warrant (0.5); continue revising Topco articles (2); discuss Topco Articles with K. Shah (.5); review, draft and respond to emails (1.0).	4.60	Stine, Aaron
16205046 5/23/2013	Meet w/ A. Everett re: consolidation of RA equity analysis and next steps in the implementation process (.3); analyze [REDACTED] [REDACTED] make-whole provision (1.8); communications w/ A. Everett re: same (.3).	2.40	Ebberson, James K.

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16201615 5/23/2013	Edits to term sheet and draft email to GDC re: term sheet (0.9); draft email to Committee (0.5); meet with A. Stine regarding M&A (0.4); review M&A (0.5); additional changes to M&A (0.4); questions re: email to Committee with equity term sheet (0.5); review M&A (1.0); review M&A and compare to term sheet (2.5).	6.70	Shah, Kim M.
16205014 5/24/2013	Participate on call with GDC re: equity term sheet (.4); prepare for same (.1); emails with J. Morgan re: various open corporate matters (.3); participate on board member interview (.5).	1.30	Fleck, Evan R.
16204992 5/24/2013	Review board interview results.	0.70	Dunne, Dennis F.
16205018 5/24/2013	Meeting with corporate team on status of open items and agenda for call with GDC on Tuesday (.5); call with GDC on equity term sheet (.4); review and revise draft SHA (.5); discuss edits with A. Everett (.3); notes re request to have board observer at TopCo (.4).	2.10	Morgan, Jane E.
16201611 5/24/2013	Correspondence with G. Ulvad re: reorg checklist (0.2); revise shareholders agreement (1.5); o/c with J. Morgan re: same (0.3); o/c with corporate team re: status (0.5); correspondence with J. Ebberson re: share transfer review and open issues (0.2); review AHQ settlement (0.4).	3.10	Everett li, Andrew H.
16201594 5/24/2013	Internal status update meeting (0.5); call with GDC re: equity TS (0.4); revise form of warrant and circulate (0.3); revise Topco articles and circulate (0.6); review and respond to emails (0.8).	2.60	Stine, Aaron
16232800 5/24/2013	Analysis re: consolidation of RA equity for minor investments (4.2); meet w/ corporate team re: next steps (.5).	4.70	Ebberson, James K.

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16205050 5/24/2013	Review comments and ask questions re M&A (0.9); review changes to M&A (0.3); review of equity term sheet (1.6); Milbank corporate group meeting (0.5); call with GDC re equity term sheet (0.4); review M&A from GDC (0.5); questions re board observer issues (0.8).	5.00	Shah, Kim M.
16202672 5/24/2013	Review revised equity term sheet.	0.40	Mandel, Lena
16205034 5/25/2013	Emails with HL and J. Morgan re: plan supplement documents and certain open business points.	0.20	Fleck, Evan R.
16204993 5/26/2013	Review bank corr re director candidates and suggestions re same.	0.50	Dunne, Dennis F.
16205007 5/27/2013	Draft Board Observer Rights letter agreement (0.6); review emails re same (0.5).	1.10	Stine, Aaron
16205048 5/27/2013	Diligence re: consolidation of RA equity in minor investments.	1.00	Ebberson, James K.
16215213 5/27/2013	Review comments from Walkers on M&A.	0.80	Shah, Kim M.
16223641 5/28/2013	Assist potential board members with information requests (2.1); discuss fiduciary duty memo with K. Shah (.2); calls with proposed board candidates (1.3).	3.60	Fleck, Evan R.
16217659 5/28/2013	Prepared for weekly call with GDC (.1); attend same (.3).	0.40	Smith, Nicholas A.

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16223644 5/28/2013	Weekly status call with GDC re exit papers and process issues (.3); numerous calls and notes re memo to UCC re scope of duties of Cayman directors (1.3); review and revise same (.6); review and revise cooperation term sheet to update to status of issues on deal (.7); issues re professional fees escrow agent (.5); communications re Cayman law issues on Transaction HoldCo Mems and Arts with A. Everett including proposed revisions re same (1.2).	4.60	Morgan, Jane E.
16205033 5/28/2013	T/c with GDC and Milbank team re: open items (0.3); o/c with corporate team re: same (0.3); o/c with J. Ebberson re: equity transfer review (0.3); correspondence re: revised shareholders agmt and Cayman docs (0.3); draft memo re: Topco director responsibilities (3.2); t/c with K. Shah re: same (0.5); correspondence re: same (0.2); revise cooperation term sheet (0.7); communications with J. Morgan re: same (0.1); correspondence with GDC re: same (0.1); review revised shareholders agreement (0.8); review correspondence re: implementation memos (0.2); correspondence with J. Ebberson re: same (0.1).	7.10	Everett li, Andrew H.
16205008 5/28/2013	Participate in call with Walkers (0.2); participate in call with GDC (0.3); participate in internal Corporate discussion (0.3); revise Topco Articles and circulate to GDC (1.4); review and respond to emails (0.3); discuss with K. Shah internal comments to Topco Articles (0.5).	3.00	Stine, Aaron
16211924 5/28/2013	Review and respond to query from A. Stine and K. Shah in relation to Sukuk Obligations and appropriate definition to be included in the Articles of TopCo.	0.60	Hussain, Munib
16230309 5/28/2013	Participate in Milbank-GDC process call.	0.30	Hussain, Munib

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16205049 5/28/2013	Review and revise notes re: consolidation of RA equity in minor investments (1.0); prepare for weekly conference call w/ GDC (.2); weekly call w/ GDC (.3); follow-up meeting w/ Milbank team (.3); follow-up meeting w/ A. Everett (.3); draft e-mail to C. Babcock (GDC) re: implementation term sheets (.3); diligence management and administration agreements regarding third party beneficiaries (.3); communicatinos w/ K. Shah re: third party beneficiaries in management and administration agreements (.2); draft and send e-mail to C. Babcock re: director reorg chart (.2); diligence agreements w/ [REDACTED] and [REDACTED] to determine if they have any rights in relation to the consolidation of RA equity (1.7).	4.80	Ebberson, James K.
16223648 5/28/2013	Attend update call re status of documentation (.3); communications with US Bank re agent roles (.3); communications with E. Fleck and P. Newman re same (.2).	0.80	Kamphaus, Nicholas C.
16215214 5/28/2013	Review of board observer side letter and comments (0.3); work on memo re: board of Topco (0.3); meet with A. Stine to review Cayman comments to topco M&A (0.5); communications with J. Morgan re status (.4); call with J. O'Grady (GDC) re professional services escrow (0.2), status call with GDC (0.3); Milbank meeting re documents (0.3); review draft of topco M&A (1.2); call with J.O'Grady (GDC) regarding professional fees and communications with N. Kamphaus re the same (1.3); review SHA from GDC (0.6); communications with T. Janson re Topco memo (0.5); call with A. Everett re the same (0.5); communications with E. Fleck re the same (0.2); revise and review board observer letter (2.4); comments on memo (0.8); revisions from T. Janson on M&A (2.2); review warrant from GDC (1.0); review charts from GDC (0.8); emails re redemption for TopCO (1.2).	15.00	Shah, Kim M.



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16223642 5/29/2013	Participate on board selection call (1.1); calls with HL re: same (.4); review/revise fiduciary duty memo (.4).	1.90	Fleck, Evan R.
16213247 5/29/2013	Attend call with VR, BarCAp & BNY re director selection issues (.6); review next steps and comp issues (.4).	1.00	Dunne, Dennis F.
16223645 5/29/2013	Review notes re ■ issues and proposed settlement (.5); review issues re cooperation term sheet (.3); final comments on note to UCC re role and duties of Cayman directors (.7); notes re director compensation (.4); review issues list on draft of escrow agreement for prof. fees (.5).	2.40	Morgan, Jane E.
16217653 5/29/2013	Revise memo re: director obligations (0.9); communications with K. Shah re: same (0.3); revise shareholders agreement (1.2); revise transaction holdco articles (0.5); correspondence with Cayman counsel re: same (0.3).	5.20	Everett li, Andrew H.
16232798 5/29/2013	Email docs re board candidate inquiry.	0.10	Ulvad, Greta R.
16210957 5/29/2013	Review and respond to emails re updates.	0.20	Stine, Aaron
16213257 5/29/2013	Revise Barclays observer letter agreement (2.6); o/c with K. Shah re same (.7); make comments to warrant agreement (2.4); comm. with K. Shah re same (.8); review and begin drafting issues list re professional fees escrow agreement (1.0); comm. with K. Shah re same (.8).	8.30	Radine, Elena
16223649 5/29/2013	Communications with US Bank re agent roles under plan (.2); review plan terms re same (.4).	0.60	Kamphaus, Nicholas C.

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**41276.01300 ARCAPITA CREDITORS' COMMITTEE/CORPORATE MATTERS**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16215215 5/29/2013	Respond to questions regarding board comp and M&A for TopCo (0.6); meet with E. Radine regarding board observer letter and warrant (0.7); communicatinos with A. Everett to make changes to board memo (0.6); review changes to warrant with J. Morgan and E. Radine (0.6); communications with N. Kamphaus regarding executory contracts (0.8); communications with A. Walker regarding advisory agreements (0.2); review professional services agreement (1.0); draft issues list for psa (1.5); review warrant mark up (1.2).	7.20	Shah, Kim M.
16215197 5/30/2013	Review director selection status, interviews and chairmanship.	0.60	Dunne, Dennis F.
16223646 5/30/2013	Review revised drafts of professional fees escrow and calls and notes re same (1.2); discuss issue re same with K. Shah and E. Radine (.6) discuss Cayman law issues on Transaction HoldCo Memos and Arts with A. Everett including proposed revisions re same (2.1); review and revise revised draft of Transaction Holdco SHA (.8); communications re proposed revisions with A. Everett (.4).	5.30	Morgan, Jane E.
16217654 5/30/2013	Prep for call with Cayman counsel (0.2); t/c with Cayman counsel re: shareholders agreement (0.5); revise shareholders agreement to reflect Cayman comments (1.0); t/c with GDC re: shareholders agreement (0.4); t/c with Cayman counsel re: revised language (0.4); revise shareholders agreement (2.2); communications with J. Morgan re: same (0.2); review transaction holdco articles (0.6); revise same (0.9); review Lusail transaction documents (0.4); correspondence with N. Kamphaus re: same (0.1); review ██████████ transaction (0.4); correspondence with N. Kamphaus re: same (0.2); communications with K. Shah re: open items (0.2).	7.70	Everett li, Andrew H.

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**41276.01300 ARCAPITA CREDITORS' COMMITTEE/CORPORATE MATTERS**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16215211 5/30/2013	Continue revisions to warrant agreement per T. Janson comments (3.5); o/c with K. Shah re same (1.1); o/c with K. Shah and T. Janson re same (.5); c/c with internal team re professional fees escrow agreement (.4); further revise same (1.8); review and revise Topco Articles per comments from T. Janson and GDC (4.1); o/c with K. Shah re same (.6).	12.00	Radine, Elena
16223650 5/30/2013	Communications with P. Newman and G. Ulvad re status of agent discussions.	0.10	Kamphaus, Nicholas C.
16215216 5/30/2013	Review revisions to M&A with E. Radine (1.1); review mark up of JPM escrow changes (0.3); o/c with T. Janson and E. Radine regarding warrant (0.5); met with E. Radine regarding warrant changes (0.6); review and revise professional services (0.4); communications with E. Fleck regarding comments (0.4); call with J. O'Grady (GDC) regarding Warrant (0.4).	3.70	Shah, Kim M.
16223643 5/31/2013	Participate on internal call re: warrant and other update (.5), review and comment on corporate/plan documents (3.2).	3.70	Fleck, Evan R.
16223685 5/31/2013	Comm. re document terms (.9); review and revise Warrant (1.6); Memorandum and Articles (1.2); review Term sheet changes (.9); Board observer letter (.9).	5.50	Janson, Thomas C.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16223647 5/31/2013	Reviewing and revising numerous drafts of Transaction Holdco SHA (2.6) - discussing changes with A Everett (1.0) - reviewing and revising draft disposition plan (.9) - discussing issue in re rationalization of Syn Co ownership with A Everett and K Shah (.4) - reviewing rider in re Exit/DiP facility (.5) numerous calls with J Harris and A Everett to discuss comments on DIP/Exit facility (.8) revising same to reflect discussions (.7) long update note to GDC and Milbank team (.7) - organizing and participating call with B Jordan and A Davey and Milbank team on Topco Warrant terms (.8) - numerous internal calls and notes re same (.4) - reviewing revised draft of professional fees escrow and calls and notes re same (.7)	9.50	Morgan, Jane E.
16217655 5/31/2013	Revise shareholders agreement per MSA changes (1.1); correspondence re: same (0.2); communications with J. Morgan re: transaction holdco documents (0.5); revise shareholders agreement (2.5); correspondence re: same (0.3).	4.60	Everett li, Andrew H.
16217656 5/31/2013	Revise warrant (1.3); communications with K. Shah re same (.8); communications with T. Janson and K. Shah re same (.2); further revise Mems and Arts for Topco (2.0); communications with K. Shah re same (.4); communications with T. Janson and K. Shah re same (.3); c/c with Milbank team re warrant issues and filing timeline (.5); review correspondences re filing timeline (.4); revise escrow agreement (1.1); c/c with K. Medrano (GDC) re same (.2); review comments from GDC on same (.2); further revise same (.3); o/c with K. Shah re same (.6); correspond with K. Medrano re same (.2); review further changes re same (.3).	8.80	Radine, Elena

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**41276.01300 ARCAPITA CREDITORS' COMMITTEE/CORPORATE MATTERS**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16223651 5/31/2013	Communications with US Bank re agent roles (.4); review Plan terms re same (.5); communications with counsel to US Bank re same (.3); communications with internal team re same (.2).	1.40	Kamphaus, Nicholas C.
16215217 5/31/2013	Update regarding status of documents call with J. Morgan (0.3); emails with client and internal regarding warrant anti-dilution (0.3); review changes to escrow agreemnet (0.4); communications with A. Everett regarding exit questions (0.2); communications with J. Morgan regarding warrant and escrow agreements (0.3); communications with A. Everett and J. Morgan regarding changes to SHA (0.1); call with GDC regarding escrow agreement (0.4), call with HL and Milbank team regarding warrant (0.4); call with T. Janson regarding M&A (0.8); review M&A (1.5); review email from J. Harris regarding exit defined terms call with J. Morgan re the same (0.3); review revised M&A (0.8); communications with J. Morgan and J. Harris regarding questions from the exit financing (0.5); review of escrow agreement (1.0); revise escrow agreement with E. Radine (0.6); communications re stockholder agreement changes with J. Morgan and A. Everett (0.5); communications re Signapore synco issues with J. Ebberson and J. Morgan (0.7).	9.10	Shah, Kim M.

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**41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16155767 5/1/2013	Emails re hearing transcript.	0.10	Ulvad, Greta R.
16152576 5/1/2013	Revise hearing transcripts files re 4-30-13 hearing.	0.10	Thomas, Charmaine
16172221 5/7/2013	Recalendar hearing dates for internal team (.2); communications with A. Tsang re same (.1); coordinate with C. Thomas re court call for next week's hearings (.1).	0.40	Ulvad, Greta R.
16174766 5/7/2013	Inquire of chambers approval for foreign counsel on live line for court call and set up court call re same.	0.60	Thomas, Charmaine
16188367 5/13/2013	Draft script for 5/15/13 hearing (.6); corrs. w/ internal team re same (.1).	0.70	Tsang, Andrew C.
16182151 5/13/2013	Review and revise hearing binder index (.1); emails with paras re same and binder prep (.1).	0.20	Ulvad, Greta R.
16181232 5/13/2013	Assemble binder for May 15 court hearing.	1.00	Brewster, Jacqueline
16190092 5/13/2013	Coordinate re the prep of 5-14-13 hearing binders.	0.10	Thomas, Charmaine
16188368 5/14/2013	Continue draft of hearing script (1.0); corrs. w/ N. Kamphaus and G. Ulvad re same (.3); revise same (.6); corrs. w/ billing re same (.1); draft email to E. Fleck re same (.1).	2.10	Tsang, Andrew C.
16182152 5/14/2013	Coordinate re hearing prep internally binder prep, court call, hearing outlines.	1.60	Ulvad, Greta R.
16194658 5/14/2013	Revise outline of topics for fee application hearing (.4); communications with A. Tsang re same (.2); communications with E. Fleck re same (.2).	0.80	Kamphaus, Nicholas C.

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**41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16181233 5/14/2013	Assemble Exit Commitment Letter Motion binder for May 15 court hearing (1.8); update with new filings re same (.3).	2.10	Brewster, Jacqueline
16196206 5/14/2013	Coordinate with Legal Assistant team re hearing support for 5-15 hearing.	0.10	Kazi, Rohan S.
16194657 5/15/2013	Prepare for (.7) and attend (3.8) hearing; review report to committee (.1).	4.60	Fleck, Evan R.
16210975 5/15/2013	Prepare for (.7) and attend (3.8) hearing re: DIP and Exit; follow-up communications re: same (1.0).	5.50	Pisa, Albert A.
16183503 5/15/2013	Prepare for hearing/draft outline of argument (.8); attend court hearing (3.8).	4.60	Dunne, Dennis F.
16188369 5/15/2013	Attend hearing telephonically (2.1); draft summary of same (.7); corr. w/ internal team re same (.4).	3.20	Tsang, Andrew C.
16182153 5/15/2013	Prepare for/coordinate re today's hearing (.5); review and circulate email to UCC re report from same (.2); review proposed order re fee apps (.1); comm. N. Kamphaus re same (.1); email UCC's professionals re same (.1).	1.00	Ulvad, Greta R.
16194676 5/15/2013	Attend hearing (partial) re: exit financing.	0.90	Delano, Cindy Chen
16229941 5/15/2013	Review hearing notes.	0.50	Friedman, Bradley S.
16194659 5/15/2013	Attend partial hearing re exit facility and fee applications (2.0); prepare materials for same (.5); communications with G. Ulvad and R. Kazi re same (.4).	2.90	Kamphaus, Nicholas C.
16196207 5/15/2013	Assist N. Kamphaus and G. Ulvad in hearing materials preparation.	0.50	Kazi, Rohan S.
16190093 5/17/2013	Revise hearing transcript files.	0.10	Thomas, Charmaine

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**41276.01500 ARCAPITA CREDITORS' COMMITTEE/DEBTOR-IN-POSSESSION MEETINGS & COMMUNICATIONS**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16162243 5/1/2013	Call with A. Abdulmalik (Arcapita) and Barclays.	0.40	Fleck, Evan R.
16162244 5/2/2013	Call with M. Rosenthal (GDC) regarding various open case matters.	0.30	Fleck, Evan R.
16172222 5/7/2013	T/C with M. Rosenthal (GDC) re: various plan matters.	0.50	Fleck, Evan R.
16172223 5/10/2013	T/C with M. Rosenthal (GDC) re: update on multiple open items.	0.40	Fleck, Evan R.
16194660 5/14/2013	T/Cs with M. Rosenthal (GDC) re: SCB and other case issues.	0.30	Fleck, Evan R.
16194661 5/16/2013	Call with M. Rosenthal (GDC) re: various open case issues.	0.60	Fleck, Evan R.
16205019 5/21/2013	T/C with M. Rosenthal (GDC) regarding Cayman process, SCB and other issues.	0.50	Fleck, Evan R.
16205020 5/23/2013	Call with UCC chair and A. Abdulmalik (Arcapita).	0.40	Fleck, Evan R.



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**41276.01700 ARCAPITA CREDITORS' COMMITTEE/DIP FINANCING**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16172224 5/10/2013	Review Fortress fee invoices (.1); email C. Delano re same (.1).	0.20	Ulvad, Greta R.
16182154 5/13/2013	Email B. Duncomb (Skadden) re March and April invoices.	0.10	Ulvad, Greta R.

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**41276.01800 ARCAPITA CREDITORS' COMMITTEE/DISCLOSURE STATEMENT**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16166493 5/1/2013	Review approved version of disclosure statement, including exhibits.	1.30	Kamphaus, Nicholas C.
16162247 5/3/2013	Communications re solicitation issue with N. Kamphaus and follow-up emails re: same.	0.20	Fleck, Evan R.
16172225 5/6/2013	Consider voting/solicitation issues.	1.10	Fleck, Evan R.

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**41276.02300 ARCAPITA CREDITORS' COMMITTEE/EXECUTORY CONTRACTS**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16166507 5/1/2013	Call with J. Graves (Gibson Dunn) re executory contracts issues.	0.20	Kamphaus, Nicholas C.
16166508 5/3/2013	Communications with J. Graves (Gibson Dunn) re executory contracts issues.	0.10	Kamphaus, Nicholas C.
16179325 5/6/2013	Call with A. Davey (Houlihan) re executory contracts review process.	0.30	Kamphaus, Nicholas C.
16179326 5/7/2013	Review spreadsheet of executory contracts (.2); communications with J. Graves (Gibson Dunn) re same (.3).	0.50	Kamphaus, Nicholas C.
16182155 5/8/2013	Call w/ C. Babcock (GDC) re [REDACTED] management agreements (.2); internal corresp. re same (.1).	0.30	Lee, Roger
16179327 5/8/2013	Review schedule of executory contracts from Gibson Dunn (.1); call with A&M and Gibson Dunn re same (.4); follow-up communications with A. Davey (Houlihan) re same (.2).	0.70	Kamphaus, Nicholas C.
16179328 5/9/2013	Review schedule of executory contracts (.3); email to E. Fleck re same (.2); create list of review categories re same (.4).	0.90	Kamphaus, Nicholas C.
16179329 5/10/2013	Review schedule of executory contracts (.2); communications with A. Davey (Houlihan) re same (.2); communications with Gibson Dunn re same (.1).	0.50	Kamphaus, Nicholas C.
16194665 5/13/2013	Communications with A. Davey (Houlihan) re executory contracts issues.	0.10	Kamphaus, Nicholas C.
16194666 5/15/2013	Communications with J. Graves (Gibson Dunn) re executory contracts issues.	0.10	Kamphaus, Nicholas C.
16194663 5/16/2013	Communications re schedule with N. Kamphaus.	0.20	Fleck, Evan R.

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**41276.02300 ARCAPITA CREDITORS' COMMITTEE/EXECUTORY CONTRACTS**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16194667 5/16/2013	Review executory contracts to be rejected (2.5); compile list of issues re same (.3); communications with A. Davey (Houlihan) re same (.2); communications with J. Graves (Gibson Dunn) re same (.4).	3.40	Kamphaus, Nicholas C.
16194664 5/17/2013	Review executory contract cure documents.	0.20	Fleck, Evan R.
16194668 5/17/2013	Review form of cure notice (.4); communications with J. Graves (Gibson Dunn) re same (.2); communications with E. Fleck re same (.3).	0.90	Kamphaus, Nicholas C.
16210965 5/20/2013	Review executory contracts preliminary determinations made by Debtors (.9); communications with J. Graves (Gibson Dunn) re same (.2).	1.10	Kamphaus, Nicholas C.
16205021 5/21/2013	Discuss executory contract treatment with N. Kamphaus.	0.20	Fleck, Evan R.
16210961 5/21/2013	Corresp. w/ N. Kamphaus re [REDACTED] docs.	0.30	Lee, Roger
16210966 5/21/2013	Review [REDACTED] issues (.4); discussion with E. Fleck re same (.2).	0.60	Kamphaus, Nicholas C.
16215202 5/22/2013	Communications with A. Everett re [REDACTED] agreements (.2); review agreements (.4).	0.60	Kamphaus, Nicholas C.
16215203 5/23/2013	Review executory contracts and unexpired leases prior to assumption/rejection decision (2.1); communications with J. Graves (Gibson Dunn) re same (.2); communications with A. Davey (Houlihan) re same (.3).	2.60	Kamphaus, Nicholas C.
16210962 5/24/2013	Comm. with N. Kamphaus re executory K review (.1); review debtors list and proposed plan re same (.2); continue to review list and documents (1.3); comm. with N. Kamphaus re same (.2) follow up comm. re assigned not assumed Ks (.1).	1.90	Friedman, Bradley S.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16215204 5/24/2013	Review executory contracts and unexpired leases in preparation for decisions on assumption/rejection (1.8); draft list of proposed assignments to AIM (.6); communications with B. Friedman re same (.3).	2.70	Kamphaus, Nicholas C.
16210963 5/27/2013	Corresp w/ N. Kamphaus re Ks (.1); corresp with A&M re same (.1); review contracts to be assigned (1.7).	1.90	Friedman, Bradley S.
16210964 5/28/2013	Continue reviewing assumed executory Ks (4.2); comm. with N. Kamphaus re same (.8); corresp with A&M re data room (.1); continue reviewing contracts (1.5); corresp with N. Kamphaus re review and call/meeting (.2).	6.80	Friedman, Bradley S.
16223656 5/28/2013	Review executory contracts and unexpired leases to be assumed (3.2); compile schedule of AIM agreements re same (.7); communications with B. Friedman re same (.4); communications with A. Davey (Houlihan) and B. Friedman re same (.3).	4.60	Kamphaus, Nicholas C.
16223652 5/29/2013	Participate on portion of call with A&M/GDC re: contract treatment.	0.20	Fleck, Evan R.
16223654 5/29/2013	Corresp with A. Davey (HL) re Ks (.1); continue reviewing contracts (.2); pre call with HL and N. Kamphaus (.2); call with Debtors re issues with contracts (.9); follow up with N. Kamphaus re same (.1).	1.40	Friedman, Bradley S.
16223657 5/29/2013	Call with Gibson Dunn and A&M re executory contracts list (.8); communications with A. Davey (Houlihan) and B. Friedman in preparation for same (.3); follow-up communications with B. Friedman re same (.3); review ██████████ analyses (1.2); review agreements re same (.5); communications with E. Fleck re same (.1).	3.20	Kamphaus, Nicholas C.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16223655 5/30/2013	Additional review of executory Ks (.4); corresp. with N. Kamphaus re [REDACTED] Ks (.1); comm. with N. Kamphaus re open issues (.1); review notes from call (.2); draft email to N. Kamphaus re same (.4).	1.20	Friedman, Bradley S.
16223658 5/30/2013	Review [REDACTED] agreements (1.8); review analyses re same (.7); communications with A. Everett re same (.3); draft analysis of issues re settlement (.8); communications with E. Fleck re same (.2); communications with B. Friedman re open executory contracts issues (.4); communications with Gibson Dunn re same (.2).	4.40	Kamphaus, Nicholas C.
16223653 5/31/2013	Call with GDC, HL re [REDACTED] and [REDACTED] contracts (.5); review analysis (.8).	1.30	Fleck, Evan R.
16223659 5/31/2013	Call with Gibson Dunn, A&M, and Houlihan re [REDACTED] issues (.8); follow-up communications with Houlihan re same (.7); communications with E. Fleck re same (.5); review [REDACTED] agreements in connection with same (1.3).	3.30	Kamphaus, Nicholas C.

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**41276.02400 ARCAPITA CREDITORS' COMMITTEE/EXIT FINANCING**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16194669 4/18/2013	Call w/ MTHM team re exit financing issues.	0.60	Lee, Roger
16162250 5/1/2013	Continued attention to exit financing arrangements and review of proposals with respect thereto.	1.40	Fleck, Evan R.
16179340 5/1/2013	Finalize GSI papers (1.8); call w/GDC re: same (0.3); communications w/Milbank team re same (.5); internal call re: interco note (0.5).	3.10	Pisa, Albert A.
16155768 5/1/2013	Review final term sheet/commitment letters status and next steps.	1.10	Dunne, Dennis F.
16162260 5/1/2013	Call with A. Pisa, K. Shah, J. Harris, M. Nguyen to discuss structure of WCF facilities (.5); consider potential tax issues re same (.6).	1.10	Morgan, Jane E.
16218414 5/1/2013	T/c with A. Pisa, J. Harris, J. Morgan, K. Shah and M. Nguyen re: intercompany loan arrangements.	0.50	Everett li, Andrew H.
16155772 5/1/2013	Emails with C. Delano re exit confidentiality.	0.20	Ulvad, Greta R.
16218413 5/1/2013	Review commitment papers (.1); conf. with Debtors re: same (.3); review and respond to emails re: exit financing (.5); confs. with A. Goldberg (LW) re: outstanding issues (.3).	1.10	Delano, Cindy Chen
16218416 5/1/2013	Communication re: revised Goldman draft (.2); conference call w/ Gibson re same (.3); internal meeting re: intercompany loans (.5); call w/ A. Walker re tax issues (.3), internal correspondence re shari'a law (.7).	2.10	Harris, Jennifer P.
16218419 5/1/2013	Call with A. Pisa, J. Morgan, J. Harris regarding intercompany loans re exit.	0.50	Shah, Kim M.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16166509 5/1/2013	Internal conference call to discuss structure of intercompany loan (.50); begin drafting Murabaha intercompany facility (1.30).	1.80	Nguyen, Michael
16162251 5/2/2013	Numerous calls internally, with HL, Debtors, client and lenders regarding exit facility and review of revised proposals.	2.40	Fleck, Evan R.
16179341 5/2/2013	Review final GSI changes.	0.50	Pisa, Albert A.
16155773 5/2/2013	Review draft exit commitment letter motion (.1); begin drafting joinder to same (.5); communications with C. Delano re same (.2); review C. Delano draft of same (.1).	0.90	Ulvad, Greta R.
16165140 5/2/2013	Emails re: exit (.4); confs. with A. Goldberg (LW) re same (.2); review exit motion and order (1.5); review commitment motion and comment on same (1.5); review and revise joinder (1.7).	5.30	Delano, Cindy Chen
16162254 5/2/2013	Review HL deck and provide comments (.7); review revised commitment letter (.3); internal communication re same (.3).	1.30	Harris, Jennifer P.
16162252 5/3/2013	Attention to finalizing documents related to exit financing.	1.60	Fleck, Evan R.
16155774 5/3/2013	Communications with C. Delano re joinder (.3); review same (.2); coordinate re filing of same (.4).	0.90	Ulvad, Greta R.
16165141 5/3/2013	Review and revise joinders (4.2); calls with Latham and GDC re same (1.4); review HL presentation (.5).	6.10	Delano, Cindy Chen
16162255 5/3/2013	Review exit presentation (.2); review final term sheets and communication re: same (.3).	0.50	Harris, Jennifer P.
16152578 5/3/2013	Review (.1) and revise (.5) joinder in debtors' motion for approval of exit financing commitment.	0.60	Mandel, Lena



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16165142 5/4/2013	Emails re: exit and SCB note (.1); conf. call re same (.5).	0.60	Delano, Cindy Chen
16162256 5/4/2013	Conference call re: SCB Note.	0.50	Harris, Jennifer P.
16162257 5/5/2013	Review term sheet and communication re: SCB promissory note.	0.30	Harris, Jennifer P.
16162245 5/6/2013	Review status of commitment letter approval (.3); receive inbound from Fortress (.2).	0.50	Dunne, Dennis F.
16172226 5/6/2013	Communications with C. Delano re exit fees.	0.20	Ulvad, Greta R.
16165143 5/6/2013	Corr. re: exit fee review.	0.30	Delano, Cindy Chen
16165138 5/7/2013	Confs. with M. Glogoff (BarCap) re exit lender inquiries (.3); review Houlihan's corr. with Fortress (.2); comm. with E. Fleck re posture and timing (.2).	0.70	Dunne, Dennis F.
16179333 5/7/2013	Review issues re Fortress contest.	0.40	Harris, Jennifer P.
16188371 5/8/2013	Corr. with Fleck re: potential Fortress response (.2); review same (1.1).	1.30	Pisa, Albert A.
16179334 5/8/2013	Prepare for Exit challenge including review draft sheets.	0.50	Harris, Jennifer P.
16179330 5/9/2013	Review/compare Fortress and GS Commitment Letters (4.1); draft summary of key differences (1.1); comm. with J. Harris re same (0.4).	5.60	Gromen, Regina
16179335 5/9/2013	Review term sheet comparison & discrepancies.	1.40	Harris, Jennifer P.
16172227 5/10/2013	Multiple calls with HL and UCC members re: exit financing arrangements and Fortress letter.	1.10	Fleck, Evan R.
16188372 5/10/2013	Review new Fortress proposal (1.7); follow-up with Skadden re same (.4); follow-up internal communications re same (.4).	2.50	Pisa, Albert A.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16224993 5/10/2013	Review developments re exit financing.	0.50	Dunne, Dennis F.
16179331 5/10/2013	Comm. with M. Nguyen regarding Intercompany Note and related documents.	0.40	Gromen, Regina
16179336 5/10/2013	Review Fortress counterproposal and create a markup of same.	2.30	Harris, Jennifer P.
16172228 5/11/2013	Internal emails/comments to Fortress letter.	0.30	Fleck, Evan R.
16188373 5/11/2013	Review mark-up and comment on same.	1.00	Pisa, Albert A.
16179332 5/11/2013	Draft Intercompany Note (7.7); email correspondence regarding commitment letters (0.2).	7.90	Gromen, Regina
16179337 5/11/2013	Review comments to Fortress term sheet, revise draft, distribute comments (1.5); communication w/ HL and Milbank re same (.2).	1.70	Harris, Jennifer P.
16172261 5/12/2013	Review intercompany Murabaha loan facility draft (.8); comments to R. Gromen re same (.2).	1.00	Nguyen, Michael
16194671 5/13/2013	Review Fortress filing (.3); communications re same internally (.2); discuss same with GDC (.4); discuss next steps re: exit with Houlihan (.5); edits to exit side by side (.3).	1.70	Fleck, Evan R.
16210973 5/13/2013	Review revised Fortress bid and follow-up with advisors regarding same.	0.80	Pisa, Albert A.
16179324 5/13/2013	Review Fortress objection and counter and factual inaccuracies re same.	0.80	Dunne, Dennis F.
16182156 5/13/2013	Email team and HL re exit docs (.2); summarize Fortress objection (.6); emails re same (.4); email E. Fleck re same (.1).	1.30	Ulvad, Greta R.
16194670 5/13/2013	Conference call (0.6); revise draft Intercompany Note (1.4).	1.70	Gromen, Regina

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16228490 5/13/2013	Review Fortress objection (.5) and HL write up (.3); communication re: SCB draw down date (.4); conference call re: Exit and Intercompany loans (.6).	1.80	Harris, Jennifer P.
16194672 5/14/2013	Discussions with HL/Debtors/Latham (separately) regarding exit financing proposal.	1.20	Fleck, Evan R.
16210974 5/14/2013	Prep for hearing and review Fortress objection.	2.50	Pisa, Albert A.
16194678 5/14/2013	Review motion (.2); finalize winning bid (.3).	0.50	Harris, Jennifer P.
16194673 5/15/2013	Attention to continuing issues with exit financing, pre- and post-hearing.	0.80	Fleck, Evan R.
16183504 5/15/2013	Review pleadings (.6); review comparisons of bids (.3).	0.90	Dunne, Dennis F.
16194674 5/16/2013	Further internal meetings/discussions and with debtors regarding exit financing issues.	1.30	Fleck, Evan R.
16210976 5/16/2013	Review amendment from GS (1.6); follow-up with advisors re open point (.6).	2.20	Pisa, Albert A.
16194679 5/16/2013	Goldman revised bid review (.5); correspondence re: bid (.2); review previous submissions (.3).	1.00	Harris, Jennifer P.
16194675 5/17/2013	Continued work on exit financing to resolve final open issues.	0.60	Fleck, Evan R.
16210977 5/17/2013	Finalize GS papers for filing	2.00	Pisa, Albert A.
16188370 5/17/2013	Review disagreement with GS over certain exit lending terms (.4); review resolution of same (.2).	0.60	Dunne, Dennis F.
16194677 5/17/2013	Review form of order for exit financing.	0.20	Delano, Cindy Chen

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16223665 5/20/2013	Call re: finance matters (0.5); weekly status call (0.6); follow-up with Harris re: same (0.3).	1.40	Pisa, Albert A.
16195889 5/20/2013	Finance communications re: intercompany loans.	0.50	Harris, Jennifer P.
16205022 5/22/2013	T/C with Goldman regarding timing for filings (.3); communications with A. Pisa re: same (.2); t/c with GDC re: same (.2).	0.70	Fleck, Evan R.
16223666 5/22/2013	Call with GDC re: DIP/Exit docs (0.4); follow-up with E. Fleck re same (0.3).	0.70	Pisa, Albert A.
16210967 5/22/2013	Review Investment Agency Agreement (.3); comm with J. Harris re same (.2).	0.50	Gromen, Regina
16210978 5/22/2013	Review existing DIP documentation (.9); review draft of new Murabaha DIP and Exit documentation (2.3); compare new documentation with term sheet (1.3).	4.50	Nguyen, Michael
16205023 5/23/2013	Participate on call re: exit with GDC and Latham.	0.30	Fleck, Evan R.
16205688 5/23/2013	Review draft DIP/Exit Facility circulated by L&W (0.9); attend to email correspondence regarding DIP/Exit Facility (0.2).	1.10	Dewar, John R.
16223667 5/23/2013	WG Call re: DIP process (1.0); follow-up with J. Harris re: doc mark-ups (0.5)	1.50	Pisa, Albert A.
16201597 5/23/2013	Emails with HL and internally re exit docs.	0.20	Ulvad, Greta R.
16210968 5/23/2013	Review Netting Letter, Investment Agency Agreement and DIP/Exit Murabaha Agreement (2.1); comm. with M. Nguyen re same (0.2).	2.30	Gromen, Regina
16210971 5/23/2013	Review & comment on draft of DIP/Exit Master Murabaha Agreement (12.6); communication/correspondence re same (1.0).	13.60	Harris, Jennifer P.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16210979 5/23/2013	Review existing DIP documentation (1.8); review draft of new Murabaha DIP and Exit documentation (4.2); compare new documentation with term sheet (1.1); mark up representations and warranties (2.5); comm. with J. Harris re: the above (1.4).	11.00	Nguyen, Michael
16232799 5/24/2013	Review draft Exit/DIP facility documentation.	0.90	Dewar, John R.
16223668 5/24/2013	Review of Milbank mark-ups (3.2); follow-up with GDC re: same (0.6).	3.80	Pisa, Albert A.
16201596 5/24/2013	Review correspondence re: change of control provisions (0.4); correspondence with J. Morgan re: same (0.1); correspondence with J. Harris re: same (0.3).	0.80	Everett li, Andrew H.
16201598 5/24/2013	Emails with J. Harris and C. Delano re exit filing (.1); email J. Weisser (GDC) re same (.1); review internal emails re same (.1).	0.30	Ulvad, Greta R.
16210969 5/24/2013	Review Investment Agency Agreement and DIP/Exit Murabaha Agreement.	3.80	Gromen, Regina
16205025 5/24/2013	Emails and communications re: replacement DIP and exit (.8); review and comment re: order (1.6).	2.40	Delano, Cindy Chen
16232803 5/24/2013	Review & comment on draft of DIP/Exit Master Murabaha Agreement (.7); distribute same internally (.1); revise DIP/Exit Murabaha Facility (6.0); review re WCFs intercompany facilities (.5); internal meeting (.3).	7.60	Harris, Jennifer P.
16205024 5/25/2013	Review comments to proposed order (.2); emails internally re: same (.1).	0.30	Fleck, Evan R.
16205693 5/25/2013	Consider Islamic finance queries raised by J. Harris (0.2); email correspondence regarding LMA provisions in Exit Facility documentation (0.1).	0.30	Dewar, John R.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16223669 5/25/2013	Review GDC comment to DIP docs (1.0); follow-up on Milbank mark-ups (0.7); review HL comments (0.3)	2.00	Pisa, Albert A.
16210970 5/25/2013	Review / revise draft DIP/Exit Murabaha Agreement.	4.10	Gromen, Regina
16205028 5/25/2013	Review HL comments to DIP/Exit Master Murabaha Agreement and revise draft (3.5); internal communication re: same (.1).	3.60	Harris, Jennifer P.
16210980 5/25/2013	Review comments to new Murabaha documentation (.80); provide comments re: same to R. Gromen and J. Harris (.20).	1.00	Nguyen, Michael
16223670 5/26/2013	Further comments on Milbank mark-ups (0.7); communications re: GDC comments (1.6); follow up on open issues (1.0).	3.30	Pisa, Albert A.
16205026 5/26/2013	Emails re: status update (.2); review and revise DIP replacement/Exit conversion motion (1.2).	1.30	Delano, Cindy Chen
16205029 5/26/2013	Revise and distribute DIP/Exit Master Murabaha Agreement (.5); conference call w/ Gibson and Latham (1.5).	2.00	Harris, Jennifer P.
16201599 5/27/2013	Email internal team re exit motion.	0.10	Ulvad, Greta R.
16223662 5/28/2013	Internal conferences regarding exit financing terms.	0.60	Fleck, Evan R.
16215730 5/28/2013	Review draft DIP/Exit Facility draft documentation (1.4); email correspondence regarding DIP/Exit Facility (0.1).	1.50	Dewar, John R.
16223680 5/28/2013	Email correspondence and T/C to Gibson regarding WCF Murabaha Agreements (0.6); review WCF Murabaha Agreements (2.4).	3.00	Gromen, Regina

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16211925 5/28/2013	Review emails from J. Harris in relation to LMA related comments to the Exit Facility.	0.60	Hussain, Munib
16211004 5/28/2013	Review WCF Facilities (.4); internal communications re: same (.2).	0.60	Harris, Jennifer P.
16223663 5/28/2013	Communication w/ Tax and London re: exit comments (.8).	0.80	Harris, Jennifer P.
16215732 5/29/2013	Review draft DIP/Exit draft documents (and comments by Gibson Dunn (1.7); discussion with M. Hussain re Exit/DIP Facility issues (0.3); Coordinate with Milbank NY team and discussion with P. Holmes (0.4); discussion with P. Newman regarding documentation and DIP/Exit structuring issues (0.2).	2.60	Dewar, John R.
16229558 5/29/2013	Follow up with GDC re: DIP docs (0.5); further corr. w/ Latham re: same (0.5).	1.00	Pisa, Albert A.
16223681 5/29/2013	Review WCF Agreements (1.1); review HL comments to Investment Agency Agreement and create cumulative mark-up (0.6).	1.70	Gromen, Regina
16218041 5/29/2013	Review LMA covenants and compare against Exit Facility covenants (1.30); attend to related emails with J. Harris, A. Pisa and P. Holmes (0.60); o/c with J. Dewar re same (0.30).	2.20	Hussain, Munib
16215724 5/29/2013	Detailed review of documentation (2.4); internal communications re same (.7); prepare mark-up (1.7).	4.80	Mortimer, Matthew
16223664 5/29/2013	Review tax comments and distribute (.5); communication w/ HL re: exit (.1); review Gibson supplemental comment (.5); LMA comments (.4).	1.50	Harris, Jennifer P.
16230528 5/30/2013	Review Exit/DIP Facility mark-ups and consider LMA/Shari'ah issues.	0.80	Dewar, John R.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16229559 5/30/2013	Review revised drafts from Latham (3.2); correspond further with Milbank team re: same (1.4).	4.60	Pisa, Albert A.
16232837 5/30/2013	Review presentation step plan re MSA and AIM asset transfers in connection with issue under DIP/Exit (.6); calls and notes with A Pisa and A Everett re same (1.4).	2.00	Morgan, Jane E.
16213251 5/30/2013	Email docs to exit team.	0.10	Ulvad, Greta R.
16223660 5/30/2013	Revise chart of WCF Agreements (0.6); review and comment on Investment Agency Agreement (1.1);	1.70	Gromen, Regina
16217651 5/30/2013	Review and mark up revised DIP/Exit Facility Agreement (6.8) and Investment Management Agreement (1.0).	7.80	Harris, Jennifer P.
16229560 5/31/2013	Status call with working group (0.7); call with GS re: doc comments (2.2); further on mark-up (2.0).	4.90	Pisa, Albert A.
16215723 5/31/2013	Conference call re DIP financing (0.7); respond to queries from J Harris re Murabaha agreement (0.4); review Murabaha and Investment Agency Agreement (1.7).	2.80	Holmes, Patrick
16217650 5/31/2013	Review questions re: loan provisions (0.6); communications with J. Morgan re: same (0.4); communications with J. Harris and J. Morgan re: loan provisions (1.0).	2.00	Everett li, Andrew H.
16215201 5/31/2013	Emails with T. Hedus (HL) and E. Fleck re DIP budget deck.	0.40	Ulvad, Greta R.
16223661 5/31/2013	Revise DIP/Exit Agreement (2.10); revise comments to investment agency agreement (0.8); email correspondence (0.6); internal comm. regarding same (0.8); conference call with clients (0.7).	6.00	Gromen, Regina



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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16215725 5/31/2013	Review of revised documentation (2.1); conference call (.7).	2.80	Mortimer, Matthew
16217652 5/31/2013	All hands conference call (.7); revise markup of DIP/Exit Facility, including Milbank, HL and London comments (7.0); internal communication and communication w/ Houlihan (.5); distribute draft (.2).	8.40	Harris, Jennifer P.

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**41276.02500 ARCAPITA CREDITORS' COMMITTEE/FEE APPLICATIONS - OTHER**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16172229 5/9/2013	Review corr. from D. Levin (GDC) re fee statements.	0.10	Ulvad, Greta R.
16179363 5/9/2013	Communications with E. Fleck and G. Ulvad re resolution of US Trustee issues with fee applications.	0.20	Kamphaus, Nicholas C.
16223671 5/10/2013	T/cs and emails N. Kamphaus re U.S. Trustee fee reduction request (.7); review precedent re same (.8).	1.50	O'Donnell, Dennis C.
16172230 5/10/2013	Internal communications re fee app UST reductions (.3); review proposed reductions (.2); email FTI re same (.1); communications re same with N. Kamphaus (.3); review Debtors' FA fee apps re certain fees (.1); email N. Kamphaus re same (.1).	1.10	Ulvad, Greta R.
16179342 5/10/2013	Communications with B. Gowrie re Walkers fee app objection (.2); communications with FTI re fee app objection (.2); review master document re fee app objections (.1).	0.50	Kamphaus, Nicholas C.
16194682 5/13/2013	Email to FTI re fee application issues (.4); communications with P. Topper (FTI) re same (.3).	0.70	Kamphaus, Nicholas C.
16194681 5/14/2013	T/Cs with OUST regarding resolution of UCC professionals' fee disputes.	0.30	Fleck, Evan R.
16188374 5/14/2013	Coordinate filing and service of FTI fee statement (.2); coordinate filing of AOS re same (.1).	0.30	Tsang, Andrew C.
16194683 5/14/2013	Communications with FTI re proposal to US Trustee.	0.20	Kamphaus, Nicholas C.
16194684 5/15/2013	Review proposed fee order (.1); communications with D. Levin (Gibson Dunn) re same (.1); communications with G. Ulvad re same (.1).	0.30	Kamphaus, Nicholas C.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16185362 5/16/2013	Review proposed fee app order schedules (.3); emails with UCC professionals re same (.2); emails with N. Kamphaus re same (.2).	0.60	Ulvad, Greta R.
16194685 5/16/2013	Revise fee application order (.1); communications with G. Ulvad re same (.3); communications with D. Levin (Gibson Dunn) re same (.2); call with S. Fuller (A&M) re same (.3).	0.90	Kamphaus, Nicholas C.
16210982 5/20/2013	Corrs. w/ HL re April fee statement (.1); coordinate filing of same (.1); coordinate service of same (.1); review HL supplemental declaration (.1).	0.40	Tsang, Andrew C.
16194680 5/20/2013	Review and revise HL supplemental retention declaration (.2); emails with W. McDavid (HL) re same (.1); communications with A. Tsang re same (.1); call P. Topper (FTI) re fee statement (.1); email E. Fleck re debtor fee statement (.1).	0.60	Ulvad, Greta R.
16210983 5/21/2013	Draft COS re HL fee statement (.1); coordinate filing of same (.1).	0.20	Tsang, Andrew C.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16165144 5/1/2013	Draft summary of today's pleadings (.2); circulate same to internal team (.1).	0.30	Tsang, Andrew C.
16157682 5/1/2013	Update internal correspondence files.	0.50	Brewster, Jacqueline
16152581 5/2/2013	Review docket.	0.10	Thomas, Charmaine
16155776 5/3/2013	Prepare summary of today' filings (.9); email internal team re same (.1).	1.00	Ulvad, Greta R.
16218428 5/3/2013	File Committee Joinder to Exit Commitment Letter Motion; review court docket; update files re new pleading transactions.	1.00	Brewster, Jacqueline
16152582 5/3/2013	Review re Comm. filing (.1); review re service re same and prepare email service list re same and serve same (.6); revise pleadings files (.1); distribute Court and UST package re same (.3); draft affidavit of service re same (.2).	1.30	Thomas, Charmaine
16172231 5/6/2013	Prepare summary of today's filings (.1); circulate same internally (.1).	0.20	Ulvad, Greta R.
16174771 5/6/2013	Review affidavit of service re Joinder to Exit Commitment Letter Motion and file same (.2); revise pleadings files (.1).	0.30	Thomas, Charmaine
16172232 5/7/2013	Prepare summary of today's filings (.2); circulate same internally (.1).	0.30	Ulvad, Greta R.
16174767 5/7/2013	Update internal files re new court filings posted to docket.	0.50	Brewster, Jacqueline
16172233 5/8/2013	Prepare summary of today's filings (.1); circulate same internally (.1).	0.20	Ulvad, Greta R.
16174768 5/8/2013	Update internal pleadings folder.	0.30	Brewster, Jacqueline
16179343 5/9/2013	Draft summary of today's pleadings (.5); circulate same to internal team (.1).	0.60	Tsang, Andrew C.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16174769 5/9/2013	Review court docket re new filings (.1); update internal pleadings database re same (.2).	0.30	Brewster, Jacqueline
16179344 5/10/2013	Draft summary of today's pleadings (.1); circulate same to internal team (.1).	0.20	Tsang, Andrew C.
16174770 5/10/2013	Review court docket and update internal pleadings database re same.	0.30	Brewster, Jacqueline
16174772 5/10/2013	Review docket re new filings.	0.10	Thomas, Charmaine
16188375 5/13/2013	Draft summary of today's pleadings (.9); corrs. w/ G. Ulvad re same (.1); circulate same to internal team (.1).	1.10	Tsang, Andrew C.
16190094 5/13/2013	Review and distribute fee filing.	0.10	Thomas, Charmaine
16182157 5/14/2013	Prepare summary of today's filings (.2); circulate same internally and to exit teams (.2); prepare email to UCC re same and other materials (.3); emails with E. Fleck re same (.1); circulate same (.1).	0.90	Ulvad, Greta R.
16181235 5/14/2013	Review and file FTI Twelfth Fee Statement.	0.40	Brewster, Jacqueline
16188376 5/15/2013	Draft summary of today's pleadings (.6); circulate same to internal team (.1).	0.70	Tsang, Andrew C.
16181236 5/15/2013	E-File Certificate of Service of Andrew Tsang re FTI Monthly Fee Statement.	0.40	Brewster, Jacqueline
16185363 5/16/2013	Prepare summary of today's filings (.6); email same internally (.1).	0.70	Ulvad, Greta R.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16229951 5/16/2013	Review re filing of Joinder re Subordination of the Tide Claims (.1); prepare same for filing (.1); revise and file same (.5); review re service re same (.1); prepare service lists re same (.2); prepare and serve same (.1); prepare to distribute Court and UST packages re same (.3); update internal pleadings and docket files with new documents (.6).	2.00	Thomas, Charmaine
16229972 5/17/2013	Review and distribute filings (.2); distribute and confirm Court and UST receipt re Joinder re Subordination of the Tide Claims (.2).	0.40	Thomas, Charmaine
16194686 5/20/2013	Prepare summary of today's filings (.5); email internal team re same (.1); email E. Fleck and N. Kamphaus re filing (.1).	0.70	Ulvad, Greta R.
16206468 5/20/2013	Update internal pleadings database.	0.30	Thomas, Charmaine
16230291 5/20/2013	Review re docketed items re Tide's Claim and distribute same (.4); review and file Houlihan Fee Statement (.1); update Fee Applications & Fee Statements files (.1).	0.60	Thomas, Charmaine
16201601 5/21/2013	Prepare summary of today's filings (.8); circulate same to internal team (.1); email N. Kamphaus re filing (.1).	1.00	Ulvad, Greta R.
16202667 5/21/2013	File Certificate of Service of Andrew Tsang re Houlihan 13th Fee Statement (.3); review court docket (.1).	0.40	Brewster, Jacqueline
16230297 5/21/2013	Review new dataroom docs (.1); update pleadings files (.1); update fee statement files (.1).	0.30	Thomas, Charmaine
16210985 5/22/2013	Draft summary of today's pleadings.	0.70	Tsang, Andrew C.
16232805 5/22/2013	Review court docket re recent filings posted (.20); update pleading files re same (.10); review and file Milbank's Thirteenth Monthly Fee Statement (.40).	0.70	Brewster, Jacqueline

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16206470 5/22/2013	Review docket and update pleadings files re new filings.	0.70	Thomas, Charmaine
16201602 5/23/2013	Prepare summary of today's filings (.3); draft and coordinate re filing of fee statement certificate of service (.2).	0.50	Ulvad, Greta R.
16232807 5/23/2013	Review court docket re new filings and update internal database re same (.3); review and file Certificate of Service of G. Ulvad re Milbank's Thirteenth Monthly Fee Statement (.3).	0.60	Brewster, Jacqueline
16206471 5/23/2013	Monitor docket and update internal pleadings files.	0.20	Thomas, Charmaine
16210986 5/24/2013	Draft summary of today's pleadings (.2); corrs. w/ G. Ulvad re same (.1).	0.30	Tsang, Andrew C.
16201603 5/24/2013	Prepare summary of today's filings (.1); email same to internal team (.1).	0.20	Ulvad, Greta R.
16223672 5/28/2013	Draft summary of today's pleadings.	1.80	Tsang, Andrew C.
16219212 5/28/2013	Review docket.	0.10	Thomas, Charmaine
16223673 5/29/2013	Draft summary of today's pleadings.	1.10	Tsang, Andrew C.
16219210 5/29/2013	Review court docket re recent filings posted (.20); update pleading files re same (.10).	0.30	Brewster, Jacqueline
16219213 5/29/2013	Review dockets and revise pleadings files.	0.30	Thomas, Charmaine
16219211 5/30/2013	Review court docket re new filings.	0.50	Brewster, Jacqueline
16219214 5/30/2013	Review docket.	0.10	Thomas, Charmaine
16215205 5/31/2013	Circulate email to internal team re today's filings.	0.10	Ulvad, Greta R.

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**41276.02600 ARCAPITA CREDITORS' COMMITTEE/FILE, DOCKET & CALENDER MAINTENANCE**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16219215 5/31/2013	Revise pleadings files (.1); review re filing re STN motion (.1).	0.20	Thomas, Charmaine



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**41276.02700 ARCAPITA CREDITORS' COMMITTEE/INVESTMENTS AND PORTFOLIO COMPANIES**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16194687 4/15/2013	Further revision to AHQ analysis (4.0); research dataroom re related portfolio investments (1.8); corresp. w/ J. Ebberson re same (.3); review diligence chart re [REDACTED] (1.8); corresp. w/ J. Lacy re same (.1).	8.00	Lee, Roger
16194688 4/16/2013	Finalize AHQ analysis (.6) and corresp. w/ E. Fleck re same (.3); further review of [REDACTED] diligence outline (3.9).	4.80	Lee, Roger
16194689 4/17/2013	Review new files in dataroom.	0.40	Lee, Roger
16194690 4/18/2013	Revise [REDACTED] analysis.	2.30	Lee, Roger
16194692 4/30/2013	Corresp. w/ J. Ebberson re [REDACTED] issue (.2); review [REDACTED] analysis (2.3); review diligence chart re same (1.8).	4.30	Lee, Roger
16182158 5/6/2013	Review diligence materials re [REDACTED] (1.3); further revision to control analysis of same (2.7); corresp. w/ A. Davey (HL) re [REDACTED] sale status (.1).	4.10	Lee, Roger
16182159 5/7/2013	Review additional diligence docs re [REDACTED] (1.5); review waterfall re same (2.1); further revision to [REDACTED] control analysis (3.0).	6.60	Lee, Roger
16182160 5/8/2013	Review updated [REDACTED] draft (.4); review LLC agreement re same (.8); corresp. w/ N. Siddiqui re same (.5); continue revisions to [REDACTED] analysis (2.8); corresp. w/ J. Lacy re same (.1).	4.60	Lee, Roger
16172235 5/8/2013	Review and revise [REDACTED] summary.	3.80	Siddiqui, Nehal M.
16185365 5/13/2013	Review email correspondence with R. Lee regarding [REDACTED]	0.50	Siddiqui, Nehal M.
16194693 5/16/2013	Review revisions to [REDACTED] analysis (.4); review LLC agreement re same (.6); revise analysis (1.0).	2.00	Lee, Roger

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**41276.02700 ARCAPITA CREDITORS' COMMITTEE/INVESTMENTS AND PORTFOLIO COMPANIES**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16194694 5/17/2013	Review revised control analysis for [REDACTED] (1.1); revise same (2.0); review updates to dataroom (.7).	3.80	Lee, Roger
16213252 5/29/2013	Emails with UCC member re [REDACTED] (.1); emails with HL re same (.1).	0.20	Ulvad, Greta R.

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**41276.02800 ARCAPITA CREDITORS' COMMITTEE/INSURANCE MATTERS**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16166513 5/1/2013	Communications with J. Weisser (Gibson Dunn) re D&O insurance (.3); communications with E. Fleck re same (.2).	0.50	Kamphaus, Nicholas C.
16155790 5/2/2013	Email A. Imoisili re excess policies (.1); emails with N. Kamphaus re same (.1); communications with A. Imoisili re same (.1).	0.30	Ulvad, Greta R.
16162262 5/2/2013	Communications with G. Ulvad re: insurance issues (0.2); analyze existing primary and excess policies re: terms and conditions (1.4); analyze proposed extension re: same (0.5); draft summary re: same (0.3).	2.40	Imoisili, Aluyah I.
16166514 5/2/2013	Communications with E. Fleck re insurance issues.	0.10	Kamphaus, Nicholas C.
16166515 5/3/2013	Draft email to Barclays re insurance issues (.6); communications with E. Fleck re same (.2); review requests from Debtors re same (.2).	1.00	Kamphaus, Nicholas C.
16155791 5/4/2013	Review and send email to Chair re D&O policy renewals.	0.20	Ulvad, Greta R.
16179346 5/4/2013	Revise email to Committee re insurance issues.	0.30	Kamphaus, Nicholas C.
16179347 5/5/2013	Communications with J. Weisser (Gibson Dunn) re D&O insurance renewals.	0.10	Kamphaus, Nicholas C.
16179348 5/6/2013	Communications with J. Weisser (Gibson Dunn) re D&O insurance renewal issues.	0.10	Kamphaus, Nicholas C.
16179349 5/8/2013	Review communications re Debtors' request for renewal of D&O insurance policy.	0.20	Kamphaus, Nicholas C.
16172240 5/9/2013	Emails with P. Topper (FTI) and N. Kamphaus re D&O.	0.10	Ulvad, Greta R.

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**41276.02800 ARCAPITA CREDITORS' COMMITTEE/INSURANCE MATTERS**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16179350 5/9/2013	Communications with J. Weisser (Gibson Dunn) re D&O insurance renewals.	0.10	Kamphaus, Nicholas C.
16179351 5/10/2013	Draft email to Committee re approval of D&O insurance renewal (.4); communications with E. Fleck re same (.1); review relevant documents re same (.2); communications with J. Weisser (Gibson Dunn) re same (.1).	0.80	Kamphaus, Nicholas C.
16194698 5/13/2013	Communications with J. Weisser (Gibson Dunn) re D&O insurance matters.	0.10	Kamphaus, Nicholas C.

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**41276.03100 ARCAPITA CREDITORS' COMMITTEE/ISLAMIC FINANCE ISSUES**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16166803 5/1/2013	Tasks related to securities act and investment company act including legal research (2.1); tasks related to drafting offering memorandum (2.3).	4.40	Schwartz, Peter J.
16168771 5/1/2013	Review draft Sukuk and Mudarabah documentation (1.4), email correspondence regarding sukuk documentation (0.2).	1.60	Dewar, John R.
16165530 5/1/2013	Attend to emails with C. Williams in relation to covenants (0.20); continue to update sukuk documents (3.20).	3.40	Hussain, Munib
16163260 5/1/2013	Review covenants/Mudaraba agreement.	4.00	Williams, Christianne
16218418 5/1/2013	Begin review latest turn of sukuk docs.	0.70	Newman, Peter
16168782 5/1/2013	Review cps (1.3); review opinions for trustee (1.2); review/draft listing particulars sections (1.9); review risk factors for listing particulars (2.1).	6.50	Jackson, Jonathon
16157827 5/1/2013	Draft arcapita sections in LP.	7.50	Katsarou, Vasiliki
16166804 5/2/2013	Tasks related to securities act and investment company act including legal research (1.8); review of sukuk documentation (1.2); tasks related to drafting offering memorandum and listing requirements (1.9).	4.90	Schwartz, Peter J.
16165531 5/2/2013	Review and update Sukuk Documents taking into comments from C. Williams to the Mudaraba covenants (6.10); send first drafts of the Sukuk Documents to E. Khalil (GDC) (0.20).	6.30	Hussain, Munib
16163261 5/2/2013	Reviewing Mudaraba agreement (2.3); communications with P. Schwartz re same (.3); circulate comments on same (.4).	3.00	Williams, Christianne

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**41276.03100 ARCAPITA CREDITORS' COMMITTEE/ISLAMIC FINANCE ISSUES**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16168783 5/2/2013	Draft listing particulars sections (5.9); call w/ K. Shah re 40 act (.2); emails re structure changes (1.2).	7.30	Jackson, Jonathon
16157828 5/2/2013	Draft sections of LP.	4.80	Katsarou, Vasiliki
16166805 5/3/2013	Tasks related to sukuk structure (1.2); tasks related to securities act/bankruptcy code and investment company act including legal research and communications with Milbank NY team (2.4); review listing and disclosure issues (.8); consideration of tax issues (.5).	4.90	Schwartz, Peter J.
16218429 5/3/2013	Review draft Mudarabah sukuk documents (1.1); email correspondence regarding the draft sukuk documents (0.2); email correspondence regarding Investment Company issues (0.2).	1.50	Dewar, John R.
16168784 5/3/2013	Review sections of LP (.8); draft section on bankruptcy (1.6); follow up communications w/ K. Shah re same (.5); research re s1145 offerings (2.5); internal emails re same (.8).	6.20	Jackson, Jonathon
16157829 5/3/2013	Draft sections of LP.	2.70	Katsarou, Vasiliki
16168785 5/5/2013	Review emails re offering.	0.50	Jackson, Jonathon
16168775 5/6/2013	Review and consider Shariah issues raised by N. Kamphaus regarding transfers of syndicated facility participations in the \$1.1 billion syndicated Murabaha facility (0.3); email correspondence with N. Kamphaus, M. Hussain and P. Holmes (0.2).	0.50	Dewar, John R.
16224978 5/6/2013	Review Sukuk docs.	1.90	Newman, Peter
16168786 5/6/2013	Emails w/ P. Newman and N. Kamphaus re covenants and listing/info provisions and provision of precedent language.	1.00	Jackson, Jonathon

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16183759 5/7/2013	Tasks related to investment Company Act, securities and tax issues including legal research and internal telephone calls (2.4); tasks related to drafting offering memorandum (1.7).	4.10	Schwartz, Peter J.
16172773 5/7/2013	Attend to email correspondence regarding transfer provisions index (0.4); telecon with Milbank attorneys regarding US offshore trust issues relating to the Mudaraba sukuk issuance (0.5); communications with M. Hussain regarding Mudaraba issues and steps plan (0.2).	1.10	Dewar, John R.
16180436 5/7/2013	Participate in internal conference call in relation to 'Investment Company' issues (.5); prepare for same (.1).	0.60	Hussain, Munib
16172782 5/7/2013	Emails w J. Jackson re listing issues (.4); comm. w P. Schwartz re investment company issues/call (.4); call w BNYM re agency roles (.3); emails w E. Fleck re same (.3).	1.40	Newman, Peter
16224981 5/7/2013	Call w/ A. Walker, N. Kamphaus and Sukuk team re tax issues.	0.50	Newman, Peter
16179384 5/7/2013	Call with A. Walker and sukuk obligations team re tax issues with sukuk obligations (.5); prepare for same (.1).	0.60	Kamphaus, Nicholas C.
16168787 5/7/2013	Draft LP (10.6); call re 40 act (.5); communications re securities laws generally (1.3); calls re financials to be provided (.3).	12.70	Jackson, Jonathon
16164387 5/7/2013	Draft sections of LP.	7.10	Katsarou, Vasiliki
16205694 5/8/2013	Tasks related to drafting listing particulars.	1.40	Schwartz, Peter J.
16172774 5/8/2013	Consider structuring issues relating to the Mudaraba sukuk documentation.	0.30	Dewar, John R.
16172783 5/8/2013	Emails re trustee/agent roles for sukuk.	0.50	Newman, Peter

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16168788 5/8/2013	Review all sections of LP and comment on same (7.8); review checklist for listing (.7); emails and calls with listing agent (1.1); research into 3(c)(7) offerings (2.1).	12.30	Jackson, Jonathon
16167054 5/8/2013	Draft OM sections.	9.90	Katsarou, Vasiliki
16183760 5/9/2013	Tasks related to drafting and comment on offering memorandum (3.0); tasks related to securities law (1.1).	4.10	Schwartz, Peter J.
16168789 5/9/2013	Review LP and comment and redraft (10.1); follow up with listing agent on financial statements for LP (.1).	10.20	Jackson, Jonathon
16174916 5/9/2013	Edits to LP sections.	4.50	Katsarou, Vasiliki
16183761 5/10/2013	Tasks related to review and comment on offering memorandum (2.3); tasks related to settlement and listing issues (.8).	3.10	Schwartz, Peter J.
16180437 5/10/2013	Continue review of Sukuk Documents.	0.90	Hussain, Munib
16172790 5/10/2013	Draft LP bankruptcy description (2.8); review / redraft LP (3.9); review 2011 accounts for LP (.8); mails re financials (.4); communications re same (.3).	8.20	Jackson, Jonathon
16174917 5/10/2013	Draft listing particulars sections.	8.50	Katsarou, Vasiliki
16189061 5/13/2013	Tasks related to listing and financials (1.3); review of offering memorandum (1.8)	3.10	Schwartz, Peter J.
16185889 5/13/2013	Review Mudarabah sukuk documents (1.3); communications re same with M. Hussain (0.2); review email correspondence re same (0.1).	1.50	Dewar, John R.
16195892 5/13/2013	LP drafting and review (5.6); emails re financials (.5); communications re same w/ P. Newman (.4).	6.50	Jackson, Jonathon



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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16189062 5/14/2013	Review of investment company act QP analysis.	1.20	Schwartz, Peter J.
16185890 5/14/2013	Review email correspondence regarding Mudaraba sukuk issuance (0.1); communications re sukuk trustee appointment with M. Hussain (0.1).	0.20	Dewar, John R.
16195887 5/14/2013	Participate in call with Wells Fargo re Delegate role appointment (0.40); participate in call with US Bank re Delegate role appointment (0.50); emails with N. Kamphaus re Steps Chart (0.20); arrange call to discuss the same (0.10).	1.20	Hussain, Munib
16195890 5/14/2013	Communications w potential candidates re various plan agency roles (1.4); correspond w A. Stine, E. Fleck and N. Kamphaus re same (.5); correspond w M. Hussain re sukuk comments and process (.5); attention to investment company act issues and related documentation (.6); correspond w P. Schwartz and J. Jackson re same (.5).	3.50	Newman, Peter
16195893 5/14/2013	Update all agreements for 144a/reg requirements, clearing and settlement (8.9); review docs re same (2.1).	11.00	Jackson, Jonathon
16202741 5/14/2013	Perform term check and edits to LP.	3.50	Katsarou, Vasiliki
16189063 5/15/2013	Tasks related to drafting offering memorandum.	1.60	Schwartz, Peter J.
16185891 5/15/2013	Email correspondence regarding listing of Mudarabah sukuk.	0.20	Dewar, John R.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16195888 5/15/2013	Telecon with counsel to US Bank in relation to agency role (0.10). Review Steps Chart (0.80). Telecon with A. Everett (Milbank) in relation to Steps Chart prepared by GDC. Attend to related correspondence in order to arrange a call with GDC (Tax) (0.60). Internal conversation with M. Mortimer (Milbank) in relation to the Sukuk structure (0.50). Review emails in relation to the potential appointment of Irish counsel (0.30).	2.30	Hussain, Munib
16189058 5/15/2013	Review of documentation and step plan (1.8); internal meeting with M. Hussain re same (.5); associated review of documents re same (1.2).	3.50	Mortimer, Matthew
16229944 5/15/2013	Attention to sukuk delegate proposal issues.	0.50	Newman, Peter
16195894 5/15/2013	Review agreements (10.3); emails w/ GD re financials (.4); call w/ A. Bannister re same (.3).	11.00	Jackson, Jonathon
16182992 5/15/2013	Edits to LP.	5.70	Katsarou, Vasiliki
16229948 5/16/2013	Review email from M. Hussain re jurisdiction provisions (.1); email exchanges re the same with E. Hogwood (.1); correspondence with E. Hogwood re suggested comments on Deed of Trust (.4).	0.60	Canning, Thomas James
16189064 5/16/2013	Tasks related to listing and drafting offering memorandum.	1.60	Schwartz, Peter J.
16185892 5/16/2013	Review draft Mudaraba documents and comments thereon (0.9); email correspondence regarding jurisdiction closing and other documentation points (0.2); communications re same with M. Hussain (0.2).	1.30	Dewar, John R.
16185888 5/16/2013	Review the draft jurisdiction and dispute resolution clauses, marking up proposed amendments and comments.	2.60	Hogwood, Emma

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16197460 5/16/2013	Participate in call with K. Johnson (Hogan Lovells) as potential counsel to US Bank who are considering bond trustee role (0.40); communications with P. Newman re Sukuk documents and process (0.50).	0.90	Hussain, Munib
16189059 5/16/2013	Further review of documentation (3.3); communications with with M. Hussain re same (.5); follow-up reading and research re same (1.7).	5.50	Mortimer, Matthew
16195895 5/16/2013	Review LP update agmts (3.9); communications re agmts w/ M. Hussain (.6).	4.50	Jackson, Jonathon
16182993 5/16/2013	Edits to LP.	3.20	Katsarou, Vasiliki
16229947 5/17/2013	Reviewing agreements and DR Clauses, marking up the same (.9); discuss the same with E Hogwood (.3); final review of amended Deed (.2).	1.40	Canning, Thomas James
16189065 5/17/2013	Tasks related to listing and drafting offering memorandum.	0.80	Schwartz, Peter J.
16189060 5/17/2013	Review email correspondence and address documentation issues relating to the Mudaraba sukuk issuance.	0.40	Dewar, John R.
16197459 5/17/2013	Review the draft jurisdiction and dispute resolution clauses in the further Transaction Documents and marking up proposed amendments (.7); discuss Declaration of Trust with T. Canning (.3); email to M. Hussain with revised comments (.2).	1.20	Hogwood, Emma
16197461 5/17/2013	Collate comments to Sukuk Documents from GDC, Tax team, litigation team and Capital Markets team (0.80); review and update Sukuk Documents (1.30).	2.10	Hussain, Munib

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**41276.03100 ARCAPITA CREDITORS' COMMITTEE/ISLAMIC FINANCE ISSUES**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16197463 5/17/2013	Comment on latest round of sukuk docs (3.9); correspondence re filling agent roles w A. Stine and N. Kamphaus (.4).	4.30	Newman, Peter
16211926 5/18/2013	Attend to emails with B. Gowrie (Walkers) in relation to the incorporation of the Issuer (0.20); begin review of tax comments from M. Mortimer to the Sukuk Documents and incorporate the same (1.30).	1.50	Hussain, Munib
16197464 5/18/2013	Correspond w E. Fleck and N. Kamphaus re agent appointment issues (.4); correspond w E. Fleck and J. Jackson re sukuk listing issues (.3).	0.70	Newman, Peter
16211927 5/19/2013	Continue to update Sukuk Document drafts taking into account comments from capital markets team, tax team and litigation team.	3.20	Hussain, Munib
16197465 5/19/2013	Continue review of sukuk documents.	2.30	Newman, Peter
16205695 5/20/2013	Tasks related to financial disclosure in OM	0.90	Schwartz, Peter J.
16202183 5/20/2013	Review comments on Mudaraba sukuk documentation (1.4); discuss Mudaraba sukuk comments and documentation process (0.2).	1.60	Dewar, John R.
16211928 5/20/2013	Continue to update Sukuk Document drafts taking into account comments from capital markets team, tax team and litigation team (10.10); related communications with P. Newman (0.40); emails with Wells Fargo in relation to potential Delegate role (0.20).	10.70	Hussain, Munib
16197466 5/20/2013	Review and comment on sukuk documents.	2.30	Newman, Peter
16202186 5/20/2013	Emails and calls w/ listing agent (.8); emails to M. Hussain re same (.2).	1.00	Jackson, Jonathon
16205010 5/21/2013	Respond to inquiries from colleagues regarding Sukuk documentation.	0.80	Fleck, Evan R.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16202185 5/21/2013	Review comments from GDC on Mudaraba documents (0.9); discuss pending issues relating to Mudaraba documents with M. Hussain (0.4).	1.30	Dewar, John R.
16211929 5/21/2013	Continue to update Sukuk Document drafts taking into account comments from capital markets team, tax team and litigation team (6.20); review comments from S. Ross (GDC) in relation to the Mudaraba Agreement and the Terms and Conditions (1.30); related O/Cs with P. Newman (.40) and J. Dewar (0.40); provide latest drafts of the Sukuk Documents to B. Jordan (Houlihan) for review and comment (0.20); teleconference with K. Shah (Milbank) in relation to interface issues of Sukuk Facility with the Exit Financing (0.40).	8.90	Hussain, Munib
16230295 5/21/2013	Correspond w D. Dunne and E. Fleck re selection of trustee/agent candidates (.5); discuss sukuk terms issues w M. Hussain (.4).	0.90	Newman, Peter
16202187 5/21/2013	Follow up calls and emails w/ listing agent re sign off on LP.	1.00	Jackson, Jonathon
16205035 5/22/2013	Tasks related to listing particulars and Gibson Dunn questions.	1.10	Schwartz, Peter J.
16205690 5/22/2013	Review revised draft Mudaraba documentation.	1.30	Dewar, John R.
16229961 5/22/2013	Review agency role issue (.4); draft email to committee chair re same (.8).	1.20	Newman, Peter
16202188 5/22/2013	Internal emails re OM.	0.50	Jackson, Jonathon
16205691 5/23/2013	Prepare for (0.30) and attend (0.30) conference call regarding Mudaraba sukuk issuance; communications with E. Fleck re court filing requirements (0.1); review draft sukuk documents and consider pending structuring/documentation issues (0.9); discussion with M. Hussain re same (0.2).	1.80	Dewar, John R.

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16230298 5/23/2013	Emails and teleconference with S. Ross and E. Khalil (GDC) re comments to the Mudaraba Agreement and process (0.40); participate in call to discuss process in relation to Sukuk Documents (0.30); discuss same with J. Dewar (0.20); related emails with J. Dewar and E. Fleck (0.30); emails with B. Gowrie (Walkers) in relation to Declaration of Trust (0.10); continue to update Sukuk Documents (1.70).	3.00	Hussain, Munib
16202189 5/23/2013	Calls w/ A. Bannister (GDC) re LP.	0.30	Jackson, Jonathon
16205692 5/24/2013	Review and attend to pending issues relating to the Mudaraba sukuk documents (1.6); discussions with M. Hussain regarding the same (0.3).	1.90	Dewar, John R.
16211930 5/24/2013	Review and update Sukuk Documents and consider interface of various Sukuk Documents with one another and the Terms and Conditions (4.00); discuss same with J. Dewar (0.30).	4.30	Hussain, Munib
16202190 5/24/2013	Calls to A. Banister (GDC) re lp and company responsibilities (.4); emails re same (.6).	1.00	Jackson, Jonathon
16213822 5/24/2013	LP edits.	1.50	Katsarou, Vasiliki
16211931 5/25/2013	Continue to review and update Sukuk Documents.	8.30	Hussain, Munib
16202191 5/25/2013	Emails w/ P. Newman re LP.	0.20	Jackson, Jonathon
16211932 5/26/2013	Continue to review and update Sukuk Documents.	6.90	Hussain, Munib
16211933 5/27/2013	Review and update Sukuk Documents including consideration of Mudaraba Agreement with early redemption mechanics in the Terms and Conditions.	4.50	Hussain, Munib
16224530 5/27/2013	Emails re status of sukuk docs/listing.	0.50	Newman, Peter

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Ending May 31, 2013

**41276.03100 ARCAPITA CREDITORS' COMMITTEE/ISLAMIC FINANCE ISSUES**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16215726 5/28/2013	Review Walkers' comments on the Declaration of Trust (0.3); review Mudaraba sukuk documents (2.3); communications with M. Hussain re same (0.2).	2.80	Dewar, John R.
16211934 5/28/2013	Continue to review and update Sukuk Documents with a view to sending drafts to GDC (6.20); attend to related emails with B. Jordan (Houlihan) and P. Newman (0.20); emails with J. Jackson in relation to meeting provisions in Declaration of Trust and review precedents (1.10).	7.50	Hussain, Munib
16205696 5/28/2013	Begin review sukuk doc revisions.	0.70	Newman, Peter
16224532 5/28/2013	Comm. w/ M. Hussain re documentation (.7); emails re lp w/ A. Bannister (GDC) (.5).	1.20	Jackson, Jonathon
16215731 5/29/2013	Review draft Mudaraba sukuk documentation (2.2); discussion with M. Hussain (0.2).	2.40	Dewar, John R.
16218042 5/29/2013	Attend to emails with B. Jordan (Houlihan) and P. Newman in relation to the Sukuk Documents (0.60); continue review of Sukuk Documents (0.60).	1.20	Hussain, Munib
16215727 5/30/2013	Review Mudaraba sukuk documents/attend to pending issues (1.4); discussions with M. Hussain (0.2).	1.60	Dewar, John R.
16218043 5/30/2013	Continue review of Mudaraba Agreement (0.60); related O/C with J. Dewar (0.20).	0.80	Hussain, Munib
16223674 5/30/2013	Review latest draft of sukuk documents (1.8); comm. re same w M. Hussain (.5), correspond w N. Kamphaus re plan supplement filing of same (.2).	2.50	Newman, Peter
16224533 5/30/2013	Review emails	0.50	Jackson, Jonathon

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**41276.03100 ARCAPITA CREDITORS' COMMITTEE/ISLAMIC FINANCE ISSUES**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16215728 5/31/2013	Review revised draft Mudaraba sukuk documents (1.1); discussions with M. Hussain regarding pending issues and documentation process (0.30); prepare for (0.40) and attend (0.80) conference call with Brad Jordan (HL), P. Newman and M. Hussain to discuss comments on Mudaraba sukuk documents; review Murabah facility documentation and related comments (0.6).	3.20	Dewar, John R.
16218044 5/31/2013	Prepare for call with B. Jordan (Houlihan) in relation to Sukuk Documents by review Sukuk Documents (0.30); related conversations with P. Newman regarding same (0.60); discuss same with J. Dewar (0.30); participate in Sukuk Documents call with B. Jordan (Houlihan) (0.80); update Sukuk Documents to reflect outcome of call and to update the meeting provisions (4.90); send Sukuk Documents to S. Ross (GDC) (0.10); follow-up correspondence with P. Newman (0.10).	7.10	Hussain, Munib
16215729 5/31/2013	Review revised sukuk documents (4.2); discuss same w M. Hussain (.6); call w B. Jordan (HL) re same (.8).	5.60	Newman, Peter
16224534 5/31/2013	Emails re LP status.	0.50	Jackson, Jonathon



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**41276.03300 ARCAPITA CREDITORS' COMMITTEE/MILBANK FEE STATEMENTS & APPLICATIONS**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16155792 5/2/2013	Prepare document for April daynote review (.1); begin reviewing same (2.5).	2.60	Ulvad, Greta R.
16155793 5/3/2013	Continue reviewing April daynotes.	4.60	Ulvad, Greta R.
16155794 5/5/2013	Continue reviewing April daynotes.	4.30	Ulvad, Greta R.
16172241 5/6/2013	Continue reviewing April daynotes (1.4); prepare doc for billing review (.4).	1.80	Ulvad, Greta R.
16179362 5/6/2013	Comm. with G. Ulvad re fee statement.	0.10	Friedman, Bradley S.
16172242 5/7/2013	Finish preparing daynotes for billing (.1); emails A. Heckman and C. Dennis re same (.1); review first half of April daynotes in pdf (1.4).	1.60	Ulvad, Greta R.
16172243 5/8/2013	Emails with A. Heckman re fees (.1); prepare doc for review of second half April daynotes (.1); begin reviewing same (1.9).	2.10	Ulvad, Greta R.
16172244 5/10/2013	Continue to review April daynotes.	0.40	Ulvad, Greta R.
16179364 5/10/2013	Review requested fee reductions from Gibson Dunn (.4); communications with D. O'Donnell re same (.3); communications with D. Levin (Gibson Dunn) re same (.3); communications with G. Ulvad re same (.1).	1.10	Kamphaus, Nicholas C.
16172245 5/12/2013	Continue reviewing April daynotes.	1.50	Ulvad, Greta R.
16182165 5/13/2013	Continue reviewing April daynotes.	1.90	Ulvad, Greta R.

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**41276.03300 ARCAPITA CREDITORS' COMMITTEE/MILBANK FEE STATEMENTS & APPLICATIONS**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16194708 5/13/2013	Call with D. Levin (Gibson Dunn) re fee application negotiations with US Trustee (.3); review Debtors' submission to US Trustee (.4); communications with G. Ulvad re same (.2); review proposed reductions for Milbank fees (.3); revise Milbank proposal re same (.3); research re same (.3); communications with E. Fleck re same (.2).	2.00	Kamphaus, Nicholas C.
16182166 5/14/2013	Continue reviewing April daynotes (3.7); communications with A. Heckman re same (.2); communications re UST discussions re reductions for hearing (.5).	4.40	Ulvad, Greta R.
16194709 5/14/2013	Revise proposal to US Trustee re Milbank fee application (.5); communications with E. Fleck re same (.3); communications with G. Ulvad re same (.3); communications with A. Heckman re same (.1).	1.20	Kamphaus, Nicholas C.
16182167 5/15/2013	Continue reviewing April daynotes (.9); prepare doc for Billing (.4); communications with N. Kamphaus and A. Heckman (.2); prepare doc re newly entered daynotes (.1); begin reviewing second half of April daynotes in pdf (.5).	2.10	Ulvad, Greta R.
16185366 5/16/2013	Continue reviewing second half of April daynotes in pdf (1.1); review newly entered time (.8); emails with A. Heckman re same (.2); review April expenses (.2); communications with N. Kamphaus re April fee statement (.2).	2.50	Ulvad, Greta R.
16229949 5/16/2013	Corresp with G. Ulvad re fee app.	0.10	Friedman, Bradley S.
16190101 5/16/2013	Review expenses re fee statement.	0.10	Thomas, Charmaine
16194710 5/17/2013	Review Milbank monthly fee statement (1.6); communications with G. Ulvad re same (.3); communications with A. Heckman re same (.1); communications with E. Fleck re same (.1).	2.10	Kamphaus, Nicholas C.

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**41276.03300 ARCAPITA CREDITORS' COMMITTEE/MILBANK FEE STATEMENTS & APPLICATIONS**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16194707 5/20/2013	Prepare redactions to April daynotes (1.8); review expenses (.1); communications with N. Kamphaus re same (.1); communications with E. Fleck, N. Kamphaus, A. Heckman re fee statement (.4).	2.40	Ulvad, Greta R.
16211001 5/20/2013	Review redactions for Milbank fee statement (.2); communications with G. Ulvad re same (.1).	0.30	Kamphaus, Nicholas C.
16201607 5/21/2013	Internal communications re fee statement.	0.30	Ulvad, Greta R.
16211002 5/21/2013	Review redactions to Milbank monthly fee statement (.5); communications with G. Ulvad re same (.1).	0.60	Kamphaus, Nicholas C.
16201608 5/22/2013	Calls with S. Fuller (A&M) re payments (.2); internal emails re same (.1); communications with A. Heckman re fee statement (.2); prepare cover letter for same (.2); review same (.2); coordinate re filing of same (.5); serve same (.1).	1.50	Ulvad, Greta R.
16215207 5/22/2013	Communications with G. Ulvad re Milbank outstanding fees.	0.20	Kamphaus, Nicholas C.
16199469 5/22/2013	Review redactions to April fee statement (.5); apply same in PDF version (.5); edit expenses re confidential information (.1); prepare stacked version of PDF (.1); comm. G. Ulvad re same (.1).	1.30	Kaytrosh, John Peter
16213254 5/28/2013	Emails re fee statement payment to Milbank.	0.10	Ulvad, Greta R.
16215206 5/31/2013	Email A. Heckman re fee statement (.1); email D. O'Donnell re invoices (.1); prepare doc for daynote review (.1); begin reviewing same (1.3).	1.60	Ulvad, Greta R.

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**41276.03700 ARCAPITA CREDITORS' COMMITTEE/REAL ESTATE MATTERS**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16215208 5/23/2013	Review HQ settlement agreement (.5); comment on same (.2).	0.70	Kamphaus, Nicholas C.
16215209 5/24/2013	Comment on proposed headquarters settlement (.5); communications with A. Everett re same (.3).	0.80	Kamphaus, Nicholas C.
16251244 5/27/2013	Revise draft headquarters settlement (.4); communications with E. Fleck re same (.2).	0.60	Kamphaus, Nicholas C.
16223676 5/28/2013	Review HQ settlement agreement (.3); communications with E. Fleck re same (.1).	0.40	Kamphaus, Nicholas C.
16223677 5/29/2013	Review Lusail letter agreements.	0.20	Kamphaus, Nicholas C.
16223678 5/30/2013	Review Lusail letter agreements (.4); communications with A. Everett re same (.2); communications with E. Fleck re same (.1).	0.70	Kamphaus, Nicholas C.

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**41276.03900 ARCAPITA CREDITORS' COMMITTEE/REGULATORY ISSUES**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16211003 5/21/2013	Communications with D. Landy re bank regulatory issues.	0.10	Kamphaus, Nicholas C.
16211922 5/23/2013	Attend to emails with J. Goldfinch in relation a query from a member of the UCC relating to ██████ in the context of the Sukuk Certificates.	0.60	Hussain, Munib
16198730 5/23/2013	Communications re query from Bank of Ireland regarding treatment of holding sukuk bonds for the purposes of ██████ with J. Goldfinch (.3); research and review relevant provisions of ██████ framework documents and draft sukuk bond instruments (2.2); further communications with J. Goldfinch regarding the same (.3).	2.80	Hall, Claire Marianne
16211923 5/24/2013	Internal discussion with J. Goldfinch in relation to ██████ and Sukuk Obligations following a query from creditor.	0.70	Hussain, Munib
16202182 5/24/2013	Meeting with M. Hussain re Sukuk structure (.7); meeting with C. Hall re same (.3); research re ██████ treatment of Sukuks (2.8).	3.80	Goldfinch, John A.
16213561 5/24/2013	Discuss sukuk structure with J. Goldfinch, in particular subordination of certificates issued thereunder (.3); review restructuring proposal structure chart (.5).	0.80	Hall, Claire Marianne
16213562 5/28/2013	Further research in respect of treatment of sukuk obligations for the purposes of ██████ risk weighting requirements.	0.50	Hall, Claire Marianne

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**41276.04000 ARCAPITA CREDITORS' COMMITTEE/REORGANIZATION PLAN**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16218415 5/1/2013	Comm. with D. Dunne re: plan considerations and board process.	0.40	Fleck, Evan R.
16165155 5/2/2013	Comm. w/ N. Kamphaus re plan-related research (.1); research same (3.1); draft summary of same (1.5); corrs. w/ N. Kamphaus re same (.2).	4.90	Tsang, Andrew C.
16155796 5/3/2013	Review draft stockholders agreement (2.4); o/c with K. Shah re: same (0.8); o/c with K. Shah, J. Morgan, A. Stine and J. Ebberson re: open items (1.3); review reorganization checklist (0.6); correspondence with GDC re: same (0.2); correspondence with Cayman counsel re: same (0.1); o/c with K. Shah re: disposition committee provisions (1.3).	6.70	Everett li, Andrew H.
16165156 5/3/2013	Revise email re plan-related research (.8); send same to N. Kamphaus (.1).	0.90	Tsang, Andrew C.
16165157 5/4/2013	Corrs. w/ internal team re plan-related research.	0.40	Tsang, Andrew C.
16162277 5/6/2013	Conf. A. Tsang re confirmation issue (.30); review precedents re same (.60).	0.90	Foster Jr., Wilbur F.
16179366 5/6/2013	Meeting with W. Foster re plan-related research (.3); begin research re same (.1).	0.40	Tsang, Andrew C.
16179367 5/7/2013	Research re plan issues (2.1); draft emails to N. Kamphaus re same (1.7); comm. w/ W. Foster re same (.3); revise emails (1.4).	5.50	Tsang, Andrew C.
16179379 5/7/2013	Review research re classification issues (.3); email to E. Fleck re same (.2).	0.50	Kamphaus, Nicholas C.
16172196 5/8/2013	Calls with HL regarding open checklist items (.8); comm. with N. Kamphaus re: voting issues (.4).	1.20	Fleck, Evan R.
16165158 5/8/2013	Conf. N. Kamphaus re plan-implementation issue.	0.40	Foster Jr., Wilbur F.

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**41276.04000 ARCAPITA CREDITORS' COMMITTEE/REORGANIZATION PLAN**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16172789 5/8/2013	Review email correspondence regarding plan motions.	0.20	Dewar, John R.
16179380 5/8/2013	Review FTI analysis of claimants residing in the US in connection with plan procedures (.2); call with W. Ng (FTI) re same (.3); communications with W. Foster re same (.4); revise email re classification issues (.6); communications with E. Fleck re same (.2).	1.70	Kamphaus, Nicholas C.
16168258 5/9/2013	Review court docket re new filings (.1); update internal pleadings database re same (.2).	0.80	Dunne, Dennis F.
16179381 5/9/2013	Communications with E. Fleck re classification issues (.2); communications with A. Tsang re same (.1).	0.30	Kamphaus, Nicholas C.
16179382 5/10/2013	Research re appeals of confirmation order (.1); communications with J. Morgan re same (.1).	0.20	Kamphaus, Nicholas C.
16168256 5/12/2013	Correspondence with HL re: checklist.	0.10	Everett li, Andrew H.
16179383 5/12/2013	Draft email to E. Fleck re capital structure at effective date (.6); communications with R. Lee re same (.2); communications with G. Ulvad re same (.2); review relevant documents re same (.3).	1.30	Kamphaus, Nicholas C.
16194712 5/13/2013	Consider revisions to transfer restrictions treatment.	0.40	Fleck, Evan R.
16179369 5/13/2013	Review HL's analysis of latest exit proposal.	0.30	Dunne, Dennis F.
16185370 5/16/2013	Emails re plan checklist.	0.10	Ulvad, Greta R.
16194714 5/17/2013	Coordinate with N. Kamphaus re: plan/distribution issues.	0.40	Fleck, Evan R.
16194719 5/17/2013	Review documents in connection with prepetition meeting of bank creditors.	0.40	Kamphaus, Nicholas C.

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**41276.04000 ARCAPITA CREDITORS' COMMITTEE/REORGANIZATION PLAN**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16251253 5/18/2013	Review plan documents in connection with plan supplement materials (.4); draft email to E. Fleck re same (.3); communications with E. Fleck re same (.2); communications with J. Graves (Gibson Dunn) re same (.1).	1.00	Kamphaus, Nicholas C.
16211010 5/21/2013	Review interim voting results (.2); communications with team re same (.2).	0.40	Kamphaus, Nicholas C.
16198491 5/22/2013	Comm. with E. Fleck re confirmation issues and process.	0.30	Dunne, Dennis F.
16205044 5/24/2013	Review voting results (.2); review open plan tasks and status re same (.7).	0.90	Dunne, Dennis F.
16215212 5/24/2013	Review interim voting results (.3); communications with J. Graves (Gibson Dunn) re same (.2); communications with E. Fleck re same (.2); summarize same (.3); communications with E. Fleck re release language (.2); communications with B. Friedman re same (.2); communications with J. Graves (Gibson Dunn) re same (.3).	1.70	Kamphaus, Nicholas C.
16251254 5/25/2013	Review internal research memorandum re Mayhoola objection to confirmation (.4); review Gibson Dunn memorandum re same (.5); communications with E. Fleck re same (.2).	1.10	Kamphaus, Nicholas C.
16251255 5/26/2013	Review caselaw in connection with Mayhoola objection (.7); review Gibson Dunn memorandum re same (.2); communications with E. Fleck re same (.2).	1.10	Kamphaus, Nicholas C.
16251256 5/27/2013	Review insurance coverage issues in connection with Mayhoola objection to confirmation (.2); communications with E. Fleck re same (.2).	0.40	Kamphaus, Nicholas C.



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**41276.04000 ARCAPITA CREDITORS' COMMITTEE/REORGANIZATION PLAN**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16213255 5/28/2013	Prepare email to UCC re DS voting results and other matters (.6); communications with N. Kamphaus and J. Graves (GDC) re same (.1); revise same (.2); emails with E. Fleck and HL re same (.2); revise and circulate same (.2).	1.30	Ulvad, Greta R.
16230308 5/28/2013	Review voting results.	0.10	Friedman, Bradley S.
16223688 5/28/2013	Review control issues following effective date (.5); communications with A. Davey (Houlihan) re same (.4); communications with J. Harris re same (.5); run calculations with respect to same (.7); draft internal email discussing results of same (.9).	3.00	Kamphaus, Nicholas C.
16223682 5/29/2013	Consider potential objections to POR and attempt to resolve same.	2.70	Fleck, Evan R.
16223689 5/29/2013	Communications with E. Fleck re Mayhoola objection.	0.30	Kamphaus, Nicholas C.
16223683 5/30/2013	Review and comment on numerous plan documents/agreements and internal calls and with debtors re: same.	4.60	Fleck, Evan R.
16223679 5/30/2013	Draft chart re plan objections.	1.20	Tsang, Andrew C.
16213256 5/30/2013	Review and summarize plan objections (1.5); email internal team re same (.1).	1.60	Ulvad, Greta R.
16223684 5/30/2013	Review objections to POR.	0.50	Friedman, Bradley S.
16223690 5/30/2013	Review filed objections to plan (.2); review results of voting on plan (.2).	0.40	Kamphaus, Nicholas C.
16215210 5/31/2013	Prepare plan objections chart (1.8); communications internally re same (.2); internal emails re plan-related documents (.3).	2.30	Ulvad, Greta R.

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**41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16201616 5/23/2013	Review E&Y draft application (.3); review GDC email re same (.2); emails with N. Kamphaus re same (.2).	0.70	Ulvad, Greta R.
16215219 5/23/2013	Review proposal for increase in E&Y fees.	0.30	Kamphaus, Nicholas C.
16201617 5/24/2013	Emails with J. Balcom and P. Topper (FTI) re KPMG fee request.	0.20	Ulvad, Greta R.
16215218 5/31/2013	Emails with N. Kamphaus re E&Y app.	0.50	Ulvad, Greta R.

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**41276.04500 ARCAPITA CREDITORS' COMMITTEE/SECURED CREDITOR ISSUES**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16218412 4/16/2013	Review prior SCB settlement order (.4); corresp. w/ N. Kamphaus re description of same in disclosure statement (.6); prepare outline of SCB claims, analysis of key legal issues, and potential outcomes (2.8); research in connection with same (3.0).	6.80	Lee, Roger
16194722 4/17/2013	Revise SCB issues/strategy outline (1.2); research in connection w/ same (2.4); corresp. re same (.4).	4.00	Lee, Roger
16194723 4/18/2013	Attend call w/ HL, Barclays re SCB issues (.6); corresp. w/ C. Chung re research for same (.2); corresp. w/ HL re draft SCB term sheet (.2); comm. w/ A. Davey (HL) re SCB/exit analysis (.3); review same (.2); revise SCB term sheet (1.5); research re plan treatment issues (1.6).	4.60	Lee, Roger
16194691 4/19/2013	Review research re SCB plan treatment issue (.9); corresp. w/ C. Chung re follow-up questions (1.2); draft email to Barclays re next SCB proposal (1.0); revise same (.4); corresp. w/ HL re same (.3).	3.80	Lee, Roger
16194724 4/30/2013	Review SCB expense invoices (.9); corresp. w/ N. Kamphaus and P. Topper (FTI) re same (.6).	1.50	Lee, Roger
16162288 5/1/2013	Calls with A. Leblanc and P. Marecki re: SCB issues and other litigation (.5); calls with P. Marecki re same (.2).	0.70	Fleck, Evan R.
16218417 5/1/2013	Calls with E. Fleck and P. Marecki re SCB.	0.50	Leblanc, Andrew M.
16155777 5/1/2013	Conference with R. Roy (Barclays) regarding substantive issues in connection with SCB Arbitration (.4); review related documents (1.1); emails re same (.5); communications re substantive issues with Yaxun Wang (.6); correspond with E. Fleck re same (.4).	3.00	Liu, Shepard

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**41276.04500 ARCAPITA CREDITORS' COMMITTEE/SECURED CREDITOR ISSUES**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16165150 5/1/2013	Continue review and response to SCB document requests and deposition notice (.7); confer w/ E. Fleck and A. Leblanc re same (.5); confer with E. Fleck re same (.2); draft talking points for meet and confer (.8); review SCB requests to debtors and summarize issues re same (.8); review background materials re SCB dispute (.7).	3.70	Marecki, Patrick
16162289 5/2/2013	Calls with B. Greer (SCB) regarding stay relief and settlement discussions (.2); prepare for SCB meet and confer (.5) calls with A. Leblanc re: same (.5).	1.20	Fleck, Evan R.
16162266 5/2/2013	Calls with E. Fleck re discovery issues (0.5); prepare for discovery meet and confer (1.5).	2.00	Leblanc, Andrew M.
16155778 5/2/2013	Email London team regarding Barclays conference call (.2); research for memo (.8).	1.00	Liu, Shepard
16165151 5/2/2013	Confer re SCB discovery requests (.5); prepare responses to same (1.3).	1.80	Marecki, Patrick
16166542 5/2/2013	Review SCB objection to disclosure statement (.6); review Debtors' responses to same (.3); communications with E. Fleck re same (.2); draft email re same (.7).	1.80	Kamphaus, Nicholas C.
16162290 5/3/2013	Comm. with R. Lee re: outline of potential arrangement (.2); t/c with client re: settlement terms (.3); client call re: same (.2); review modifications to stipulation (.2).	0.90	Fleck, Evan R.
16162267 5/3/2013	Meet and confer call re SCB discovery (.8); prepare for same (1.7).	2.50	Leblanc, Andrew M.
16155779 5/3/2013	Review new distributed arbitration documents (1.3); correspond with Y. Wang re memo on documents (.2).	1.50	Liu, Shepard

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16165152 5/3/2013	Meet and confer w/ SCB counsel and Debtors re Committee and Debtor discovery requests (.8); follow-up and attn collection and IT issues re same (2.0).	2.80	Marecki, Patrick
16166543 5/3/2013	Communications with J. Weisser (Gibson Dunn) re outstanding SCB expenses (.2); communications with FTI re same (.2).	0.40	Kamphaus, Nicholas C.
16152583 5/3/2013	Research on [REDACTED].	3.00	Wang, Yaxun
16157685 5/3/2013	Comm. w/ P. Marecki regarding collection of Milbank personnel documents for document request and preparation of hold notification for same (.3); investigate requirements to prepare legal hold and collection planning for internal collections (.5).	0.80	Milner, Edward S.
16157684 5/4/2013	Prepare the memo to Chair re the [REDACTED] arbitration.	5.00	Wang, Yaxun
16162291 5/5/2013	Review/revise SCB settlement term sheet and emails with client re: same.	0.80	Fleck, Evan R.
16155805 5/5/2013	Review settlement discussions with regard to SCB.	0.60	Dunne, Dennis F.
16155780 5/5/2013	Review documents (SCB facility agreement, Minsheng facility agreement and relevant security documents) (1.6); review restraint order from the Mongolia court (.2); revise memo for Barclays (1.2).	3.00	Liu, Shepard
16162278 5/6/2013	Review status of SCB litigation and settlement discussions.	0.40	Dunne, Dennis F.
16182161 5/6/2013	Internal corresp. re timekeepers for doc preservation for SCB discovery request.	0.40	Lee, Roger

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**41276.04500 ARCAPITA CREDITORS' COMMITTEE/SECURED CREDITOR ISSUES**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16155781 5/6/2013	Revise successive versions of [REDACTED] Arbitration Memo for Chair (3.0); finalize and distribute same (.4); call [REDACTED] (.3); review documents re same (1.8).	5.50	Liu, Shepard
16210992 5/6/2013	Prepare document preservation notice and collection and review memoranda re SCB document requests.	3.60	Marecki, Patrick
16152586 5/6/2013	Revise memo to Barclays.	3.00	Wang, Yaxun
16172265 5/7/2013	Calls with HL and Chair (separately) re: SCB issues.	0.60	Fleck, Evan R.
16194704 5/7/2013	Coordinate re discovery responses.	0.80	Leblanc, Andrew M.
16210993 5/7/2013	Prepare document preservation notice and instructions re document collection and review process re SCB requests (3.0); review Debtors' responses and objections to same (.4); prepare Committee responses and objections to same (1.2); confer internally re strategy in response to document requests (.4).	5.00	Marecki, Patrick
16172771 5/7/2013	Review [REDACTED] correspondence from J. Julian (HL) and term sheet.	0.80	Newman, Peter
16170175 5/7/2013	Communications w/ P. Marecki regarding collection of Milbank personnel documents for document request and preparation of hold notification for same (.8); confer on approaches for collection type required (.3); coordinate with system support to ensure preservation of custodian email (.6); consult w/ P. Marecki on email collection instructions (.4); prepare draft document with instructions for custodians for collection (.6); coordinate w/ system support to prepare server resources for collection storage and organization for custodians (.5).	3.20	Milner, Edward S.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16224983 5/8/2013	Corresp. w/ HL team re SCB discovery requests (.1); internal corresp. re same (.3); review [REDACTED] term sheet (2.4); review comments to same (.2).	3.00	Lee, Roger
16172262 5/8/2013	Review email from P. Marecki re SCB discovery folders (.1); prepare same (2.8); communications with P. Marecki re same (.2).	3.10	Ulvad, Greta R.
16165146 5/8/2013	Prepare a memo for J. Julian (HL) regarding substantive issues in connection with the [REDACTED] arbitration (2.4); emails re same (.4); review documents re same (.7).	3.50	Liu, Shepard
16224982 5/8/2013	Comm. with N. Kamphaus re document requests (.1); comm. P. Marecki re same (.1); corresp re same (.1); comm. with P. Marecki and N. Kamphaus re same (.2).	0.50	Friedman, Bradley S.
16210994 5/8/2013	Comm. w/ document custodians re SCB requests (1.4); comm. w/ FTI and HL re document preservation obligations and document collection and IT issues (.8); comm. w/ internal IT re document collection logistics and prepare database for collection and review (2.1); review materials to prepare responses and objections to SCB requests (1.6).	5.90	Marecki, Patrick
16172772 5/8/2013	Call w A. Reddy (HL) re [REDACTED] term sheet/status (.8); email w R. Lee and E. Fleck re same (.2); review term sheet re same (.6).	1.60	Newman, Peter
16179359 5/8/2013	Review emails in connection with discovery requests (1.3); communications with P. Marecki re same (.2); communications with B. Friedman re same (.2).	1.70	Kamphaus, Nicholas C.
16164350 5/8/2013	Further revise the memo re [REDACTED] arbitration.	0.50	Wang, Yaxun

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**41276.04500 ARCAPITA CREDITORS' COMMITTEE/SECURED CREDITOR ISSUES**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16174774 5/8/2013	Communications with caseteam and LitSupport team on legal hold notice and document collection (.4); assist on drafting internal document collection instructions (1.4); run initial search on internal archival file system NetDocs and extract all emails / documents (1.5); coordinate the internal collection of responsive documents (.2).	3.50	Vallon, Rhodely
16170176 5/8/2013	Comm w/ P. Marecki on finalization of legal hold and preservation notice to Milbank employees (.2); comm w/ P. Marecki on collection of potentially responsive documents from outside advisory firms (.2); coordinate w/ system support on fulfillment of email purge suspension requests and creation of collection share for custodians (.4); perform collections for Milbank custodians required for review (2.5).	3.50	Milner, Edward S.
16224985 5/9/2013	Review status with SCB and next steps.	0.70	Dunne, Dennis F.
16172263 5/9/2013	Continue to prepare contact list in connection with SCB discovery (.3); call A. Davey (HL) re same (.1); communications with N. Kamphaus re same (.1); email P. Marecki re same (.1).	0.60	Ulvad, Greta R.
16179354 5/9/2013	Document production (emails and hard copy documents) to respond to subpoena.	1.80	Harris, Jennifer P.
16210995 5/9/2013	Communications w/ document custodians re SCB requests (1.2); confer w/ FTI and HL re document preservation obligations and document collection and IT issues (.4); communications w/ internal IT re document collection logistics and prepare database for collection and review (1.5); review documents collected re SCB requests (2.1).	5.20	Marecki, Patrick
16224992 5/9/2013	Review emails re discovery requests.	0.70	Kamphaus, Nicholas C.



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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16174775 5/9/2013	Confer with caseteam and LitSupport team on legal hold notice and document collection (.3); assist on drafting internal document collection instructions (.5); run initial search on internal archival file system NetDocs and extract all emails / documents (1.2).	2.00	Vallon, Rhodely
16174777 5/9/2013	Process client documents to enable searchability and preserve metadata.	4.00	Everett, Theartis
16170177 5/9/2013	Communications w/ P. Marecki on collection status of custodians (.2); perform collections for Milbank custodians and NetDocs data required for review (2.2); organize collected documents for processing and prepare specifications for processing for review (2.1).	4.50	Milner, Edward S.
16172266 5/10/2013	T/Cs with Barclays re: negotiations with SCB.	0.50	Fleck, Evan R.
16172254 5/10/2013	Review issues re SCB.	0.60	Dunne, Dennis F.
16194705 5/10/2013	Coordinate re SCB discovery issues.	0.30	Leblanc, Andrew M.
16225005 5/10/2013	Preserve documents for SCB discovery request (1.0); corresp. w/ E. Fleck, P. Newman re SCB postpetition payments (.3).	1.30	Lee, Roger
16225004 5/10/2013	Review emails for purposes of SCB disclosure request and deposit in relevant folder.	0.80	Hussain, Munib
16179353 5/10/2013	Review corresp for SCB document request (1.4); comm. with E. Milner re same (.1); corresp with P. Marecki and E. Milner re same (.1).	1.60	Friedman, Bradley S.
16210996 5/10/2013	Review documents collected re SCB requests (1.1); communications w/ SCB document custodians (.3); internal communications re SCB settlement and document requests (.5); attn logistical issues re document collection, preservation, review and coding, and update instructions re same (1.8).	3.70	Marecki, Patrick

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**41276.04500 ARCAPITA CREDITORS' COMMITTEE/SECURED CREDITOR ISSUES**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16183758 5/10/2013	Collecting documentation for documentation preservation request (1.6); correspondence with E. Milner and P. Marecki re the same (.2).	1.80	Thomander, Anna
16179361 5/10/2013	Review emails re open discovery requests.	0.20	Kamphaus, Nicholas C.
16174776 5/10/2013	Confer with caseteam and LitSupport team on legal hold notice and document collection (.2); assist on drafting internal document collection instructions (.2); finish the initial search on internal archival file system NetDocs and extract all emails / documents (.4); coordinate the internal collection of responsive documents (.2).	1.00	Vallon, Rhodely
16174778 5/10/2013	Process client documents to enable searchability and preserve metadata.	5.50	Everett, Theartis
16170178 5/10/2013	Communications w/ P. Marecki on collection status of custodians; Coordinate collections for Milbank custodians (.5); organize collected documents for processing and coordinate processing for same (2.7).	3.20	Milner, Edward S.
16172785 5/11/2013	Multiple revisions to plan settlement term sheet (2.5); emails w E. Fleck re same (.5); distribute same to HL team (.2).	3.20	Newman, Peter
16174779 5/11/2013	Process client documents f to enable searchability and preserve metadata.	5.50	Everett, Theartis
16172267 5/12/2013	Call with Barclays and Houlihan re: SCB negotiations (.3); revisions to term sheet (.5).	0.80	Fleck, Evan R.
16172264 5/12/2013	Emails re SCB Term Sheet (.1); prepare blacklines of same (.2); email HL re same (.1).	0.40	Ulvad, Greta R.
16172786 5/12/2013	SCB term sheet revisions (1.4); review ██████████ facility docs (1.0); emails w E. Fleck re same (.5).	2.90	Newman, Peter

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16174780 5/12/2013	Continue to process client documents to enable searchability and preserve metadata.	2.50	Everett, Theartis
16170179 5/12/2013	Organize and prepare documents from internal collection for attorney review.	0.50	Milner, Edward S.
16194727 5/13/2013	Finalize SCB term sheet (.8); discuss with M. Glogoff (Barclays) (.2); call Dechert re: same (.3).	1.30	Fleck, Evan R.
16182170 5/13/2013	Emails re SCB settlement.	0.10	Ulvad, Greta R.
16172252 5/13/2013	Review SCB POR term sheet.	0.30	Friedman, Bradley S.
16190097 5/13/2013	Assemble docs re discovery.	1.50	Everett, Theartis
16190098 5/13/2013	Prepare and organize documents from internal collection for attorney review (.8); prepare updated report on collection of documents from Milbank custodians, with status on loading for review (.2); comm. w/ P. Marecki on preparation of hard copy documents from internal collections from Milbank custodians (.3).	1.30	Milner, Edward S.
16194728 5/15/2013	Review revised global settlement term sheet (.3); discuss same with B. Greer (Dechert) (.2).	0.50	Fleck, Evan R.
16210997 5/15/2013	Review documents collected re SCB requests (.6); attn logistical issues re document collection, preservation, review and coding (.9); attn preparation of responses and objections (.7).	2.20	Marecki, Patrick
16229943 5/15/2013	Review SCB term sheet markup (.5); email w E. Fleck and R. Lee re same (.3).	0.80	Newman, Peter
16190099 5/15/2013	Prepare and organize hard copy documents from internal collection for scanning and preparation for review platform.	2.20	Milner, Edward S.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16194725 5/16/2013	Review changes to SCB term sheet (1.6), issues list (.7), and corresp. re same (1.2); analyze issues from same (1.3); revise SCB term sheet (.9).	5.70	Lee, Roger
16210998 5/16/2013	Attn SCB settlement issues (.6); communications internally and w/ HL re same (.4).	1.00	Marecki, Patrick
16183754 5/16/2013	Emails re ██████ amendment/settlement issues (.5); review mark up of term sheet (.4).	0.90	Newman, Peter
16190100 5/16/2013	Prepare and organize scanned hard copy documents from internal collection for attorney review, review for unitization and modify as needed.	4.00	Milner, Edward S.
16194729 5/17/2013	Prepare for SCB call (.2); participate in SCB call with HL, A&M, ██████ (1.2); t/c with Dechert re: finalizing SCB arrangement (.2).	1.60	Fleck, Evan R.
16188382 5/17/2013	Review status of SCB discussions/negotiations.	0.40	Dunne, Dennis F.
16194726 5/17/2013	Attend (partial) call w/ HL, Debtors and advisors re ██████ facility issues (.6); prepare for same (.4); review comments to ██████ term sheets (1.1); corresp. re same (.2).	2.30	Lee, Roger
16229957 5/17/2013	Conference call with HL, AM, ██████ counsel of each party regarding Indicative Terms of refinancing and settlement plan with SCB (1.2); review SCB Plan Term Sheet, Indicative Term Sheet for SCB refinancing and HL substantive comments (2.8).	4.00	Liu, Shepard
16229959 5/17/2013	All hands call re ██████ (1.2); review materials for same (.3).	1.50	Newman, Peter

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**41276.04500 ARCAPITA CREDITORS' COMMITTEE/SECURED CREDITOR ISSUES**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16184084 5/17/2013	Review the SCB Plan Term Sheet and issues list (1.8); conference call with [REDACTED] and Houlihan and other parties (1.2).	3.00	Wang, Yaxun
16194730 5/19/2013	Review/respond to correspondence with Debtors/internally regarding [REDACTED] issues.	0.20	Fleck, Evan R.
16229975 5/19/2013	Review SCB issues.	0.30	Dunne, Dennis F.
16194715 5/20/2013	Review SCB status and potential resolution.	1.10	Dunne, Dennis F.
16211011 5/20/2013	Review corresp. w/ MTHM and HL teams re [REDACTED] open issues and strategies (.8); analyze SCB global settlement terms re same (.5); further corresp. w/ MTHM and HL teams re same (.4).	1.70	Lee, Roger
16230288 5/20/2013	Prepare a memo for Milbank team regarding the conference call with [REDACTED] and SCB regarding substantive issues and possible solutions for the outstanding issues (2.7); research [REDACTED] and arbitration rules (1.2); conference call with [REDACTED], SCB and SCB counsel regarding SCB facility and restructuring of the existing facility (1.5); email correspondence with J. Julian (HL), E. Fleck and P. Newman regarding outstanding issues in restructuring the SCB existing facility (1.1).	6.50	Liu, Shepard
16205051 5/21/2013	Continued work on [REDACTED] restructuring and SCB.	1.40	Fleck, Evan R.
16211012 5/21/2013	Prepare for (.6) and attend (.6) call w/ Debtors, [REDACTED] HL re [REDACTED] issues; follow-up communications w/ S. Liu re same (.2); call w/ J. Julian (HL) re same (.2); corresp. w/ J. Julian re updates on same issues (.4); corresp. w/ GDC re draft SCB settlement agreement (.5).	2.50	Lee, Roger

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**41276.04500 ARCAPITA CREDITORS' COMMITTEE/SECURED CREDITOR ISSUES**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16230293 5/21/2013	Review new term sheet for restructuring of the SCB Loan, and research [REDACTED] related issues with certain terms and conditions in the term sheet (2.7); review the existing SCB loan agreement (.7); correspond with SCB re same (.4); review SCB's requests and commercial intention (.6); conference call with HL and [REDACTED] and its counsel to go through substantive issues outstanding (.6).	5.00	Liu, Shepard
16213253 5/21/2013	Attn SCB settlement and response to SCB document requests.	0.50	Marecki, Patrick
16197467 5/21/2013	Review [REDACTED] mark up of term sheet (.3); correspond w E. Fleck and R. Lee re same (.3); call with [REDACTED] and HL re response (.6).	1.20	Newman, Peter
16229945 5/22/2013	Review SCB issues.	0.40	Dunne, Dennis F.
16211013 5/22/2013	Review draft SCB settlement agreement (1.4); review prior term sheet and order re same (.7); prepare comments to draft agreement (3.2); corresp. w/ HL and GDC re [REDACTED] issue updates and settlement agreement changes (.5); further revisions to draft settlement agreement (2.5); review same (.6); corresp. w/ E. Fleck and P. Newman re same (.5).	9.40	Lee, Roger
16232806 5/22/2013	Conference calls to go through successive versions of the term sheet with all parties (1.5); review successive versions of the terms sheet (1.1); research related issues to prepare for conference calls (1.9).	4.50	Liu, Shepard
16197468 5/22/2013	Review SCB settlement term sheet (.8); correspondence re same (.6).	1.40	Newman, Peter
16197458 5/22/2013	Communications with P. Newman re latest on [REDACTED] (.2); review of recent e-mail correspondence and high level review of draft settlement agreement (1.1); call with Houlihan, [REDACTED] and Gibson Dunn (.3).	1.60	Thomander, Anna

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**41276.04500 ARCAPITA CREDITORS' COMMITTEE/SECURED CREDITOR ISSUES**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16205012 5/23/2013	Numerous emails/calls regarding ██████ treatment.	0.80	Fleck, Evan R.
16230292 5/23/2013	T/c with M. Rosenthal (GDC) re: letter re: escrow (.2); calls with SCB counsel (.4); internal discussions re: SCB treatment (.3); review term sheet (.2); t/c with Chair re: SCB status (.3).	1.40	Fleck, Evan R.
16230299 5/23/2013	Review draft letter from GDC to Dechert re SCB claim treatment (.4); corresp. w/ E. Fleck and P. Newman re same (1.1); corresp. w/ P. Newman re SCB settlement agreement (.7); corresp. re same w/ E. Fleck (.3); corresp. w/ J. Julian (HL) re issue in same (.7); additional corresp. w/ P. Newman re same (.2); review revised SCB settlement agreement (1.1); corresp. re ██████ issues/updates (.6); revise SCB settlement agreement (2.5); corresp. w/ HL team re same (.6); check conflict search results re drafting ██████ restructuring docs (.6).	8.80	Lee, Roger
16201618 5/23/2013	Emails with R. Lee re SCB representation.	0.10	Ulvad, Greta R.
16230300 5/23/2013	Conference call with all parties to negotiate and discuss the new term sheet (.6); review successive versions of the Term Sheet negotiated (1.4); emails internally with Milbank team (.8); discuss with ██████ team (.7).	3.50	Liu, Shepard
16218045 5/23/2013	Review SCB settlement agreement (.8); review R. Lee's mark up of same (.5); correspond w R. Lee, E. Fleck and S. Liu re same (1.3); review SCB letter (.4); emails w R. Lee and E. Fleck re same (.4).	3.40	Newman, Peter
16197630 5/23/2013	Conference call with teams of Houlihan, ██████ and SCB (0.6); review the revised termsheet (2.4).	3.00	Wang, Yaxun

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**41276.04500 ARCAPITA CREDITORS' COMMITTEE/SECURED CREDITOR ISSUES**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16205052 5/24/2013	Continued work on SCB, including plan treatment, global settlement, [REDACTED]	1.70	Fleck, Evan R.
16232804 5/24/2013	Email Milbank team regarding the potential issues of the so called Restructuring Amendment (.6); communications with Y. Wang in regard to [REDACTED] issues (.4); review new version term sheet (.6); review emails from [REDACTED] and other parties (.6); follow up email exchanges with various parties (.3).	2.50	Liu, Shepard
16224531 5/24/2013	Review SCB settlement agreement revisions (.4); review Y. Wang analysis re same (.2); correspond w S. Liu, Y. Wang, R. Lee and E. Fleck re same (.5).	1.10	Newman, Peter
16199466 5/24/2013	Review the revised termsheet of SCB refinancing loan (0.2); communications re same with S. Liu (0.3); draft and revise e-mail to E. Fleck re same (0.8).	1.30	Wang, Yaxun
16205053 5/25/2013	Continued work on SCB settlement agreement, including emails with R. Lee and GDC re: same.	0.40	Fleck, Evan R.
16201604 5/25/2013	Review various emails from all parties, including [REDACTED], Milbank team (1.0); respond to same (1.8); communications with Y. Wang re memo in connection with Term Sheet issues (.2).	3.00	Liu, Shepard
16199467 5/25/2013	Communications re the SCB termsheet (0.3); e-mail to R. Lee re same (0.2).	0.50	Wang, Yaxun
16205054 5/26/2013	Continued work on SCB settlement, negotiations and discussions with SCB.	1.30	Fleck, Evan R.
16201605 5/26/2013	Review and handle emails from various parties.	1.50	Liu, Shepard
16205055 5/27/2013	Numerous emails and client calls/emails regarding SCB and Cayman process.	0.80	Fleck, Evan R.



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**41276.04500 ARCAPITA CREDITORS' COMMITTEE/SECURED CREDITOR ISSUES**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16201606 5/27/2013	Review and respond emails (.2); review successive term sheet (1.1); research [REDACTED] related issues (1.2).	2.50	Liu, Shepard
16223693 5/28/2013	Continued work on resolving issues with SCB, including calls with M. Rosenthal, B. Greer, HL and M. Glogoff re: same.	0.80	Fleck, Evan R.
16205030 5/28/2013	Emails regarding term sheet and new progress (.3); review successive versions of the term sheet (.7).	1.00	Liu, Shepard
16223694 5/29/2013	Continued work on SCB settlement agreement issues.	0.60	Fleck, Evan R.
16210987 5/29/2013	Review the new Term Sheet and prepare a substantive review summary.	3.00	Liu, Shepard
16212120 5/29/2013	Review the revised termsheet of SCB loan (version 9).	2.00	Wang, Yaxun
16210988 5/30/2013	Prepare email memo on review of new term sheet (.4); communications re [REDACTED] issues internally (.3); research, re same (1.1); emails re same (.2).	2.00	Liu, Shepard
16212121 5/30/2013	Review the further revised termsheet of SCB loan.	2.00	Wang, Yaxun

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**41276.04700 ARCAPITA CREDITORS' COMMITTEE/TAX ISSUES**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16168259 5/1/2013	T/c J. Harris re exit down and downstream loan structure.	0.30	Walker, Andrew
16172268 5/7/2013	Attend internal call re Sukuk (.5); review Sukuk documentation (.8).	1.30	Walker, Andrew
16172269 5/10/2013	Review sukuk documents (2.0); communications with M. Hussain re same (.2).	2.20	Walker, Andrew
16232748 5/17/2013	Further review of documentation and prepare mark-up.	2.50	Mortimer, Matthew
16211014 5/21/2013	Comm. K. Shah re tax issues from restructuring of syndication cos (.2); analysis re firpta (.3); attention to emails w/ J. Trinklein (GDC) re same (.1).	0.60	Walker, Andrew
16211016 5/23/2013	Review DIP Murabaha facility documents re tax issues.	1.70	Walker, Andrew
16223695 5/28/2013	Review dip (.8); comm. J. Harris re comments (.2).	1.00	Walker, Andrew
16223696 5/29/2013	Review Gibson Dunn tax comments to DIP facility agreement and MMA (.8); email J. Harris (.1); review email from M. Mortimer (.1).	1.00	Walker, Andrew

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**41276.04800 ARCAPITA CREDITORS' COMMITTEE/TRAVEL TIME**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16194733 5/15/2013	Travel to NY for meeting with Arksukuk parties (2.0); travel from NY re same (2.6).	4.60	Leblanc, Andrew M.
16223697 5/30/2013	Non-working travel to Cayman Islands for hearing.	2.50	Fleck, Evan R.
16223698 5/31/2013	Non-working travel returning to NY from Cayman Islands (4 hrs. due to delays).	4.00	Fleck, Evan R.

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**41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16155822 5/1/2013	Review memos and recommendations to committee re placements and other voidable transfers.	1.20	Dunne, Dennis F.
16162265 5/1/2013	Review memorandum re claims in preparation for committee call.	2.20	Leblanc, Andrew M.
16162294 5/1/2013	Revise placements memorandum re FTI comments (.3); emails with E. Fleck re same (.1); emails with A. Leblanc re presentation to Committee for same (.1); draft outline and summary re same (1.9); review memorandum and other materials in preparation for same (.4).	2.80	Bassett, Nicholas A.
16162302 5/1/2013	Revise STN motion (3.9); communications with N. Bassett regarding Placement memo (.3); confer with FTI regarding same (.3).	4.50	Barnes, Denise
16162304 5/1/2013	Comm. with A. Tsang re Arcsukuk (.1); corresp with D. O'Donnell re same (.1); prepare for arcsukuk call (.2); attend same with FTI and Milbank (.7); revise arcsukuk presentation (.3); corresp with L. Mandel re same (.3); corresp with FTI re same (.1); review corresp from S. Star (FTI) re presentation (.1); draft email to A. Leblanc re arcsukuk materials (.3); corresp with N. Bassett re same (.1); t/c with J. Balcom and W. Ng (FTI) re diligence requests (.1); corresp with E. Fleck and D. O'Donnell re same (.1); corresp with E. Fleck re diligence requests (.2); draft email to GDC and A&M regarding same (.4); corresp with E. Fleck re same (.3).	3.40	Friedman, Bradley S.
16172775 5/1/2013	Review preference analysis re IPO fee discussion (.8); emails w A. Leblanc, E. Fleck and P. Marecki re same (.5).	1.30	Newman, Peter
16162298 5/2/2013	Consider next steps regarding litigation matters.	0.40	Fleck, Evan R.
16155823 5/2/2013	Review placement and related issues (.8); comm. with A. Leblanc re same (.3).	1.10	Dunne, Dennis F.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16162295 5/2/2013	Prepare for presentation to Committee re placements claims (.4); communications with A. Leblanc re same (.4); assist with presentation re same (.5); emails with B. Friedman re STN motion (.2); confer with D. Barnes re same (.2); emails with E. Fleck and FTI re same (.2); review chart from FTI re claims issues re same (.3); research re same (.1); call with B. Friedman re same (.2).	2.50	Bassett, Nicholas A.
16162303 5/2/2013	Confer with N. Bassett regarding Placement memo (.2); confer with FTI regarding same (.4).	0.60	Barnes, Denise
16162305 5/2/2013	Corresp with J. Balcom (FTI) re document request (.2); corresp with E. Fleck re same (.1); draft email to N. Basset re STN motion (.1); review STN precedent (.4); follow up with N. Basset re same (.2); outline STN motion (.7); comm.. with D. O'Donnell re status and committee recommendation (.1); t/c with N. Bassett re STN (.2); corresp with J. Balcom (FTI) re draft email (.1); corresp with HL re same (.1); corresp with W. Ng (FTI) re diligence requests (.1); corresp with Debtors advisors re same (.1).	2.40	Friedman, Bradley S.
16166546 5/2/2013	Review Arcsukuk avoidance analysis (.6); research in connection with same (.5); communications with B. Friedman re same (.4).	1.50	Kamphaus, Nicholas C.
16152588 5/2/2013	Telephone conference with N. Bassett re STN motion re avoidance actions.	0.40	Mandel, Lena
16162296 5/3/2013	Communications with L. Mandel re placements STN motion (.2); begin working on revisions to same (.3).	0.50	Bassett, Nicholas A.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16162306 5/3/2013	Review corresp with S. Kortaba (A&M) re doc requests (.1); corresp with S. Star (FTI) re same (.1); t/c with W. Ng and J. Balcom (FTI) re arcsukuk diligence request (.1); t/c with B. Jordan (HL) re same (.1); draft arcsukuk sections to stn (.7); review HL slides re arcsukuk (.6); comment on same (.1); corresp with HL re same (.1); corresp with E. Fleck re GDC email on arcsukuk (.1); t/c with W. McDavid (HL) re presentation (.1); corresp with D. O'Donnell re GDC inquiry (.2); t/c with K. Glowacki (GDC) re same (.1); multiple corresp with E. Fleck re same (.3).	2.70	Friedman, Bradley S.
16162299 5/5/2013	Revise arcsukuk presentation.	0.20	Fleck, Evan R.
16162307 5/5/2013	Corresp w/ E. Fleck re changes to presentation (.3); review presentation for coments to same (.5); draft email to W. McDavid (HL) re same (.3).	1.10	Friedman, Bradley S.
16172272 5/6/2013	Review memos to files and case materials.	2.00	Miller, Atara
16205056 5/6/2013	Comm. B. Friedman, FTI re: Arcsukuk issues.	0.80	O'Donnell, Dennis C.
16179385 5/6/2013	Communications with A. Leblanc and A. Miller re avoidance and turnover litigation and STN motion re same (.2); communications with D. Barnes re same (.1).	0.30	Bassett, Nicholas A.
16179394 5/6/2013	Review email from W. McDavid (HL) re Arcsukuk claims analysis presentation (.1); review presentation (.2); corresp with E. Fleck re same (.1); corresp with W. McDavid re same (.1); draft STN motion (.8); additional corresp with E. Fleck (.1) and W. McDavid (.1) re Arcuskuk; continue drafting arcsukuk (.1); review email to chair re same (.1); continue attending to STN motion (.2); prepare for call to discuss Arcsukuk (.1); attend same (.5); continue STN drafting (1.8).	4.30	Friedman, Bradley S.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16172273 5/7/2013	Review Arksucuk claims analysis (.8); correspond re: same (.3).	1.10	Miller, Atara
16179386 5/7/2013	Revisions to draft STN motion for turnover and avoidance claims (2); confer with D. Barnes re same and case law re same (.3).	2.30	Bassett, Nicholas A.
16172270 5/7/2013	Prepare UCC email re Arcsukuk (.1); email E. Fleck re same (.1); revise and circulate same (.1).	0.30	Ulvad, Greta R.
16179391 5/7/2013	Confer with N. Bassett regarding STN Motion and necessity of declaration in support (.3); research issues related to attaching declaration in support (1.8).	2.10	Barnes, Denise
16179395 5/7/2013	Research (1.1) and draft (1.8) arcsukuk section of STN; corresp with W. Ng (FTI) re call with A&M (.1); corresp with D. O'Donnell re same (.1); t/c with W. Ng and J. Balcom (FTI) re same (.1); draft internal email re update on same (.2); review email from J. Balcom to Arcapita re acsukuk docs (.1); review email from S. Kotarba (A&M) re same (.1); review email from M. Zeiss (A&M) re preferences (.1); review corresp from W. Ng re same (.1); corresp with D. O'Donnell and W. Ng re same (.1); review A&Ms preference materials (.6 ); calendar call with debtors re same (.1); draft summary of materials in email to D. O'Donnell (.3).	4.90	Friedman, Bradley S.
16172274 5/8/2013	Review research re: Arcapita claims and standing (3.2); review factual materials re same (3.1); t/c w/ N. Bassett re: turnover claims (.2).	6.50	Miller, Atara
16179387 5/8/2013	Draft STN motion (1.1); review research from D. Barnes (.6); discuss same with D. Barnes (.3); call with A. Miller re placements analysis (.2); discuss research re same with D. Barnes (.2); review research re same (.1).	2.50	Bassett, Nicholas A.

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16179392 5/8/2013	Pull cases cited in STN Motion (.5); confer with N. Bassett regarding STN Motion and follow up research (.3); research issue related to filing declaration of support with STN Motion (4.2); confer with N. Bassett regarding same (.3); communications with B. Friedman regarding STN Motion (.2); research issues related to filing of proof of claim (.8); confer with N. Bassett regarding same (.2).	6.50	Barnes, Denise
16179396 5/8/2013	Review email to committee re HL arcsukuk analysis (.1); continue researching STN motion (1.4); prepare for call with Debtors counsel re preference actions (.2); attend same (.3); corresp with GDC re call for next week (.1); t/c with W. Ng and D. Hain (FTI) re open call issues (.2); draft email to files re notes from call (.3); continue arcsukuk STN (1.0).	3.60	Friedman, Bradley S.
16172275 5/9/2013	Research re: placement accounts.	1.70	Miller, Atara
16205057 5/9/2013	Emails FTI re valuation issues (.5); comm. B. Friedman re same (.4).	0.90	O'Donnell, Dennis C.
16179388 5/9/2013	Review and revise draft STN motion (1.8); correspondence with B. Friedman re same (.2).	2.00	Bassett, Nicholas A.
16179393 5/9/2013	Follow up research related to Adelpia cases (1.0); correspond with N. Bassett regarding same (.2).	1.20	Barnes, Denise
16179397 5/9/2013	Review corresp from M. Al Awadhi (Arcapita) re doc request (.1); review corresp with J. Balcom (FTI) re same (.1); t/c with W. Ng (FTI) re preference letters and arcsukuk diligence (.2); comm. with D. O'Donnell re same (.1); comm. N. Bassett re STN (.4); continue drafting arcsukuk sections (2.2); comm. with D. O'Donnell re same (.1); continue drafting same (1.8); review corresp from FTI re preferences and arcsukuk (.1); continue drafting (4.8).	9.90	Friedman, Bradley S.



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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16223706 5/10/2013	Emails N. Bassett and B. Friedman re STN motion.	0.70	O'Donnell, Dennis C.
16179389 5/10/2013	Review and revise draft STN motion (3.9); conduct legal research re same (.8); emails with B. Friedman re same (.2).	4.90	Bassett, Nicholas A.
16179398 5/10/2013	Continue drafting/revisions to STN motion (.4); draft email to D. O'Donnell and N. Bassett re STN issues (.3); continue drafting/revising STN motion (2.7); corresp with D. O'Donnell re same (.1); attend to various issues re preferences and other claims and standing (.3); review email from K. Glowacki (GDC) re preference letter (.1); review draft preference letter (.2); comment on same (.1); comm. with D. O'Donnell re STN and preference letter draft (.4); comm. with N. Bassett re same (.2); corresp with D. O'Donnell re same (.1); turn comments from D. O'Donnell re same (.4); corresp with N. Bassett re same (.1); additional corresp with N. Bassett and D. O'Donnell re motion (.3).	5.70	Friedman, Bradley S.
16172276 5/11/2013	Revise and edit draft motion for standing (1.4); correspond internally re: same (.4).	1.80	Miller, Atara
16205058 5/11/2013	Review revised STN Motion (.8); email B. Friedman, N. Bassett re: same (.6).	1.60	O'Donnell, Dennis C.
16179390 5/11/2013	Continue to review and revise draft STN motion (1.6); conduct further research re same (.7); review case law re same (.5); emails with B. Friedman and A. Miller re same (.2).	3.00	Bassett, Nicholas A.
16179399 5/11/2013	Review corresp with A. Miller, N. Bassett and D. O'Donnell re multiple issues re STN motion.	0.60	Friedman, Bradley S.
16205059 5/12/2013	Review revised STN Motion (.8); email B. Friedman, N. Bassett re: same (.6).	1.40	O'Donnell, Dennis C.

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16179400 5/12/2013	Corresp with N. Bassett and A. Miller re motion (.3); address comments to draft from A. Miller (.4); corresp with D. O'Donnell re same (.1); corresp with N. Bassett re same (.1).	0.90	Friedman, Bradley S.
16205060 5/13/2013	Review solvency issues (.7); conf. call w/FTI and B. Friedman re: same (.4).	1.10	O'Donnell, Dennis C.
16211018 5/13/2013	Memo revisions to address A. Miller comments (1.3); emails with B. Friedman re same (.2); emails with B. Friedman re draft STN motion revisions (.3); finalize revisions to draft motion (.5).	2.30	Bassett, Nicholas A.
16194734 5/13/2013	Confer with B. Friedman related to STN Motion (.2); communications with N. Bassett regarding same (.1); review previous turnover complaints (1.2); begin drafting Tadamon complaint (2.7); review Tadamon documents (1.1).	5.30	Barnes, Denise
16172271 5/13/2013	Review comments from D. O'Donnell (.1) to stn; review corresp from N. Bassett re same (.1); draft email to FA's re call to discuss same (.3); continue to address comments to motion (.5); prepare for call with HL and FTI re Arcsukuk (.1); t/c with W. Ng and J. Balcom (FTI) re same (.1); attend same with D. O'Donnell (.4); comm. with E. Fleck re motion (.1); corresp with D. O'Donnell re same (.1); continue revising same (1.1); draft email to N. Bassett re same (.1); corresp with A. Leblanc re meeting with BNY (.1); review conflicts for all entities (.4); follow up on various issues re preferences (.6); t/c w/ N. Bassett (VM) re STN issues (.1); review arcsukuk docs for issue re STN (.1); research preference issues (.4); t/c D. Barnes re STN (.2); corresp with N. Bassett re BNY meeting (.1); respond to new comments from N. Bassett (.8).	5.80	Friedman, Bradley S.
16194699 5/14/2013	Review and comment on STN motion.	0.20	Fleck, Evan R.

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16194745 5/14/2013	Review draft STN motion (.6); comm. w/ A. Leblanc & E. Fleck re: same (.3); t/c w/ N. Bassett re: same and open research issue (.3).	1.20	Miller, Atara
16201619 5/14/2013	Review materials from A&M re vendor avoidance actions (.7); emails B. Friedman re same (.4); review draft STN motion (.9).	2.00	O'Donnell, Dennis C.
16211019 5/14/2013	Review research from D. Barnes re STN motion issues (.5); correspondence with D. Barnes re same (.4); correspondence with A. Miller re various issues related to same (.3); call with B. Friedman re STN motion (.2); emails re same (.1); revise draft motion (.4); emails with E. Fleck and A. Miller re same (.1).	2.00	Bassett, Nicholas A.
16182171 5/14/2013	Emails with P. Topper (FTI) re Arcsukuk.	0.10	Ulvad, Greta R.
16194735 5/14/2013	Communications with N. Bassett regarding Tadamon complaint (.2); review sample complaints (.9); draft Tadamon turnover complaint (2.9); review Tadamon documents relevant to transaction (1.7); communications with N. Bassett regarding professional conduct issue (.3); research case law relating to same (4.1).	10.10	Barnes, Denise

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16179401 5/14/2013	Corresp with A. Leblanc re materials for Arcsukuk meeting (.1); draft materials for same (.7); corresp with J. Brewster re same (.2); continue gathering background docs (.7); review new materials (.1); revise index (.1); corresp with J. Brewster re same (.1); review email from M. Zeiss (A&M) re update (.1); review corrresp with A. Miller re arcsukuk (.1); corresp with N. Bassett re same (.1); corresp with E. Fleck re meeting materials (.1); finalize same (.4); review materials for tomorrow's preference call from A&M (.4); corresp with N. Bassett re STN (.1); corresp with A. Leblanc and E. Fleck re same (.1); update meeting materials (.2); corresp with E. Fleck re same (.1); corresp with J. Brewster re same (.1); review comments from E. Fleck to STN motion (.2); corresp with N. Bassett re same (.1); draft order and notice of motion (1.2); t/c with N. Bassett re motion (.2); corresp with E. Fleck on various open issues (.2); draft email to N. Bassett and D. Barnes re notice and order (.1); review update from N. Bassett (.1).	5.90	Friedman, Bradley S.
16181237 5/14/2013	Create index and assemble Arcsukuk Material Binders.	1.20	Brewster, Jacqueline
16194700 5/15/2013	Prepare for Arcsukuk meeting (.2); participate in meeting with BNYM and Arcsukuk holder re: litigation (.8); comm. with A. Leblanc re: litigation matters (.2); comm. with D. Dunne re: same (.1); comment on standing motion (.5); review Falcon filing (.1).	1.90	Fleck, Evan R.
16194706 5/15/2013	Participate in Arcapita meeting re Arksukuk (0.8); prepare for same (1.9).	2.70	Leblanc, Andrew M.
16201620 5/15/2013	Update call with GDC re: Vendor avoidance actions (.8); review additional materials re: same (.9); comm. B. Friedman re: same (.4).	2.10	O'Donnell, Dennis C.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16211020 5/15/2013	Address legal research issues for placement and Arcsukuk claims (.7); confer with D. Barnes re same (.3).	1.00	Bassett, Nicholas A.
16194736 5/15/2013	Research case law related to professional conduct issue (2.2); draft email related to same (1.2); confer with N. Bassett regarding same (.3); revise email related to same (.7); draft Tadhamon complaint (3.1).	7.50	Barnes, Denise
16194739 5/15/2013	Revise order and other ancillary docs to STN motion (.3); review materials for preference action call with debtors (.6); attend call with debtors re same (.8); schedule new call with debtors (.1); t/c with W. Ng (FTI) (.1); draft email to E. Fleck and A. Leblanc re preferences (.7); t/c with K. Glowacki (GDC) and M. Zeiss (A&M) re murabaha transfer issues (.3); corresp with W. Ng re same (.1); comm. with D. O'Donnell re same (.1); review preference schedules (.5); draft email to E. Fleck and A. Leblanc re analysis of Arcsukuk preference (.2); review revised STN (.1); t/c with W. Ng re same (vm) (.1); corresp with same re same (.2); corresp with E. Fleck re STN motion (.2); corresp with N. Bassett re changes to motion (.1); research for revisions to STN motion (1.3); various corresp with W. Ng re preferences (.1).	5.90	Friedman, Bradley S.
16185376 5/16/2013	Review placement and guaranty litigation.	1.30	Dunne, Dennis F.
16211021 5/16/2013	Review and revise D. Barnes email re legal research re placements and Arcsukuk claims (1.2); correspondence with D. Barnes re same (.7).	1.90	Bassett, Nicholas A.
16194737 5/16/2013	Correspondence with N. Bassett regarding professional conduct research (.3); revise email related to same (.6); correspondence with N. Bassett regarding STN Motion and complaint (.3).	1.20	Barnes, Denise

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16194740 5/16/2013	Various corresp with W. Ng (FTI) (.6) and N. Bassett (.4) re preferences; research for STN motion (1.0); comm. with D. O'Donnell re same (.2).	2.20	Friedman, Bradley S.
16211022 5/17/2013	Revisions to STN motion (.9); communications with E. Fleck re same (.2); correspondence with B. Friedman re same (.8); communications with A. Leblanc and A. Miller re research issues relating to claims (.3).	2.20	Bassett, Nicholas A.
16194738 5/17/2013	Draft pleadings in connection with avoidance claims (.9); communications with N. Bassett regarding additional claims for STN Motion (.1); confer with B. Friedman regarding same and preference research (.2); research issues related to preference (3.9); draft email relating to same (.9); communications with N. Bassett regarding same (.2).	6.20	Barnes, Denise
16194741 5/17/2013	Corresp with N. Bassett re various AA issues (.3); review comments to STN motion from E. Fleck (.4); corresp with B. Jordan and A. Davey (HL) re preferences (.1); research for revised STN motion (.5); coresp with N. Bassett re same (.1); draft STN motion (1.0); t/c with D. Barnes re same (.2); draft same (4.8); draft email to A. Leblanc and E. Fleck re Arcsukuk (.1); corresp with W. Ng (FTI) re preference analysis (.2).	7.70	Friedman, Bradley S.
16196208 5/17/2013	Format KPMG tables.	0.40	Kazi, Rohan S.
16213260 5/18/2013	Correspondence with B. Friedman re STN motion.	0.20	Bassett, Nicholas A.
16194742 5/18/2013	Re-draft STN motion (2.1); corresp with D. O'Donnell re Arcsukuk issues (.1); corresp with D. O'Donnell and N. Bassett re revised STN motion (.1); revise order for same (.1); revise notice for same (.1); corresp with A. Davey (HL) re preference analysis (.1).	2.60	Friedman, Bradley S.

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16194746 5/20/2013	Revise and edit draft STN motion and order (1.4); review correspondence re: same (.2); communications w/ E. Fleck re: same (.2).	1.80	Miller, Atara
16211023 5/20/2013	Review and revise new sections added to STN motion (1.3); address E. Fleck comments re same (.7); correspondence with B. Friedman re same (.2); correspondence with FTI re comments to same (.2); review A. Miller comments (.2).	2.60	Bassett, Nicholas A.
16194743 5/20/2013	Review corresp with D. O'Donnell (.1); t/c to N. Bassett re STN (VM) (.1); draft email to FTI re valuation of STN related claims (.3); comm. with N. Bassett re comments (.2), comm. with N. Kamphaus (.1); comm. with P. Newman (.1); continue drafting email to FTI re same (.4); t/c with N. Kamphaus re consent issue (.1); review N. Bassett comments to STN Motion (.8); corresp with E. Fleck re same (.1); corresp with N. Bassett re same (.1); revise motion (1.7) comm. with N. Bassett re same (.2); draft email to A. Miller and E. Fleck re same (.2); draft email to FTI team re same (.1); revise motion per A. Miller (.7); corresp with A. Miller and E. Fleck re same (.1); corresp with N. Bassett re same (.2).	5.60	Friedman, Bradley S.
16211040 5/20/2013	Communications with B. Friedman re standing motion.	0.10	Kamphaus, Nicholas C.
16223707 5/21/2013	Comm. FTI, B. Friedman re: KPMG, Linklaters as preference defendants.	0.90	O'Donnell, Dennis C.
16211024 5/21/2013	Emails with B. Friedman re revisions to STN motion.	0.20	Bassett, Nicholas A.
16211029 5/21/2013	Draft Tadamon complaint (6.1); communications with N. Bassett regarding same (.2); review previous turnover complaint (.5).	6.80	Barnes, Denise

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16194744 5/21/2013	Review corresp from W. Ng (FTI) re DS issue (.1); review corresp from Debtors re same (.1); review Debtors schedule re [REDACTED] (.1); corresp with W. Ng and D. Hain (FTI) re URIA issue (.1); comm. with P. Newman re KMPG/Linklaters preference (.2); corresp with D. O'Donnell re call with debtors (.1); review materials re releases and re AA issues (1.0); corresp with P. Newman re KPMG/Links (.1); follow up on issues re samewith A&M (.6); corresp with N. Bassett re STN (.1); corresp with D. O'Donnell re letter to Debtors re same (.1); corresp with N. Bassett re STN revisions (.1); draft email for E. Fleck re preference standing (.5); revise STN Motion (.7); corresp with D. O'Donnell and N. Bassett re same (.1); revise Rosenthal letter per E. Fleck (.1); review same (.1); corresp with E. Fleck re STN (.1); comm with D. O'Donnell re status of avoidance actions (.1); revise STN per D. O'Donnell (.1); corresp with N. Bassett re same (.1); calendar call with Debtors (.1).	4.70	Friedman, Bradley S.
16211038 5/22/2013	Review and revise STN motion.	0.80	Miller, Atara
16223708 5/22/2013	Review initial draft of STN motion (.7); emails N. Bassett and B. Friedman re same (.4); conference call with A&M and Gibson Dunn re avoidance action carve-outs (.7); emails E. Fleck re same (.4).	2.20	O'Donnell, Dennis C.
16211025 5/22/2013	Review and revise current draft of STN motion to address FTI comments (.4); email with B. Friedman re same (.1).	0.50	Bassett, Nicholas A.
16211030 5/22/2013	Draft and revise complaint.	5.70	Barnes, Denise



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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16211034 5/22/2013	Review comments to STN from N Bassett (.1); revise the same (.2); corresp with A. Miller re same (.1); corresp with FTI re changes to STN and debtors call (.1); follow up with D. O'Donnell re call (.1); prepare for call with Debtors (.1); attend same (.4); follow up t/c with D. Hain and W. Ng (FTI) re open issues (.1); corresp with E. Fleck re preference issues (.1); corresp with A. Leblanc re STN (.1); draft list of preference issues (.3); corresp with E. Fleck re same (.1).	1.80	Friedman, Bradley S.
16206472 5/22/2013	Corresps. with B. Friedman re Avoidance Action chart formatting (.1); format same and circulate (.4).	0.50	Kazi, Rohan S.
16199468 5/22/2013	Reformat Excel document for printing.	0.20	Kaytrosh, John Peter
16205031 5/23/2013	O/C with B. Friedman re: avoidance actions (.1); review standing motion (.2).	0.30	Fleck, Evan R.
16211017 5/23/2013	Corresp. w/ B. Friedman re prepetition Linklaters payments.	0.60	Lee, Roger
16211026 5/23/2013	Confer with D. Barnes re drafting of complaints.	0.20	Bassett, Nicholas A.
16211031 5/23/2013	Draft and revise complaint.	5.40	Barnes, Denise
16211035 5/23/2013	Research Al Baraka transfers (1.9); review corresp re STN (.1); o/c with E. Fleck re same (.1); draft section of stn (.6); t/c with W. Ng (FTI) re transfer detail (vm) (.1); corresp with W. Ng re Al Baraka (.1); review CMO (.1); review local rules for motion practice issues (.1); corresp with A. Tsang re same (.1); corresp with E. Fleck re same (.1).	3.30	Friedman, Bradley S.
16205032 5/24/2013	Review internal emails re: STN motion.	0.10	Fleck, Evan R.
16211000 5/24/2013	Review draft STN motion.	1.50	Leblanc, Andrew M.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16211039 5/24/2013	Final review of STN motion and A. Leblanc comments re: same.	0.80	Miller, Atara
16205061 5/24/2013	Review revised STN Motion (.7); comm. B. Friedman re: avoidance action issues (.8); review new vendor preference analysis from A&M (.8).	2.30	O'Donnell, Dennis C.
16211027 5/24/2013	Review A. Leblanc comments to STN motion (.2); emails with B. Friedman re same (.2).	0.40	Bassett, Nicholas A.
16211032 5/24/2013	Draft complaint.	8.10	Barnes, Denise
16211036 5/24/2013	Corresp with R. Lee re Links preferences (.2); revise preference list (.5); corresp with K. Glowacki (GDC) re revised POR language (.1); corresp with N. Kamphaus re same (.2); review preference letter again (.3); corresp with N. Kamphaus re changes to POR (.1); corresp with L. Mandel re preference demand letter (.1); additional corresp with L. Mandel re same (.1); review changes to same (.1); corresp with D. O'Donnell re changes to same (.1); review revised language and related corresp from GDC (.1); draft email to E. Fleck and D. O'Donnell re same (.1); review A. Leblanc's comments to STN (.4); t/c with N. Bassett re same (vm) (.1); corresp with L. Mandel re STN (.1); corresp N. Bassett re same (.1); revise STN per A. Leblanc (.8); review email from M. Zeiss (A&M) (.1).	3.60	Friedman, Bradley S.
16202673 5/24/2013	Review (.1) and markup (.2) preference demand letter; correspond with B. Friedman re same (.1).	0.40	Mandel, Lena
16211033 5/25/2013	Revise complaint (5.3); communications with N. Bassett regarding same (.1).	5.40	Barnes, Denise
16223699 5/28/2013	Review and revise draft STN motion (.8); emails with E. Fleck re same (.2).	1.00	Bassett, Nicholas A.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16211037 5/28/2013	Review detail on Al Baraka (.1); corresp with W. Ng (FTI) re same (.1); comm. with D. O'Donnell re open issues for tomorrow's call with debtors (.1); review preference responses from debtors (.2); corresp with D. O'Donnell re preference letter (.1); draft email to debtors re open issues (.4); corresp with N. Bassett and E. Fleck re STN (.2); correp with N. Bassett re Al baraka detail (.1).	1.30	Friedman, Bradley S.
16223700 5/29/2013	Attend call with FTI, Gibson, and A&M re preference claims (.4); review materials in connection with same (.3); analyze potential claims (.2); confer with A. Leblanc re same (.1); emails with B. Friedman and D. O'Donnell re same (.1); call with B. Friedman and FTI re same (.3).	1.40	Bassett, Nicholas A.
16223703 5/29/2013	Corresp with D. O'Donnell re preference letter and related issues (.1); revise letter per D. O'Donnell (.3); corresp with Debtors advisors re same (.1); corresp with S. Mirfakraei re call (.1); meet with soufi re call (.3); corresp with W. Ng (FTI) re Al baraka (.1); review al baraka docs (.3); t/c with D. O'Donnell (.1); t/c with D. O'Donnell and W. Ng / D. Hain (.2); t/c with N. Bassett re Al Baraka (.2); prepare for call with Debtors (.3); attend same (.7); follow up with D. O'Donnell (.1); corresp with E. Fleck re Al. Baraka (.1); review N. Bassett views on various transters (.1);corresp with same re open issues (.2); additional corresp with N. Bassett re same (.1); o/c with E. Fleck re same (.1); corresp with E. Fleck re STN (.1); corresp with W. Ng re albaraka (.1); t/c with N. Bassett, D. Haine and W. Ng re al baraka (.3); corresp with E. Fleck re STN (.1); corresp with K. Glowacki re preference letter (.1).	4.20	Friedman, Bradley S.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16215220 5/30/2013	Confs. with G. Bush (BNY) re guaranty action (.2); review merits and arguments re same (.8); review factual record and assumptions re same (.3); corr. with E. Fleck and A. Leblanc re same (.2).	1.50	Dunne, Dennis F.
16223701 5/30/2013	Call with D. O'Donnell and B. Friedman re additional potential preference claims (.2); analyze same (.5); confer with A. Leblanc re same (.2); draft email to E. Fleck re email analysis for same (.5); review additional comments from E. Fleck to draft STN motion (.2); further edits to address same (.3); coordinate with B. Friedman re same (.2).	2.10	Bassett, Nicholas A.
16223704 5/30/2013	Corresp with E. Fleck re STN diligence (.1); corresp with D. Hain and W. Ng (FTI) re same (.1); review corresp re same (.1); corresp with N. Bassett re call (.1); corresp with FTI team re same (.1); corresp with D. O'Donnell and N. Bassett re call (.1); t/c with D. O'Donnell and N. Bassett re al baraka (.3); corresp with W. Ng re same (.1); t/c with W. Ng re STN issues and arcsukuk (.2); review summary of lit analysis on al baraka (.2); review corresp from E. Fleck re same (.1); review E. Flecks comments to STN (.3); respond to him re same (.2); draft email to N. Bassett re same (.1); revise notice of hearing (.1); research evidence issues (.3); corresp with N. Bassett re same (.1).	2.60	Friedman, Bradley S.
16217657 5/31/2013	Confs. with G. Bush (BNY) re request for information and settlement discussions (.2); review issues re same (.3); review timing and status of STN motion (.3).	0.80	Dunne, Dennis F.
16223709 5/31/2013	Review revised STN motion (.6); emails B. Friedman re same (.3).	0.90	O'Donnell, Dennis C.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16223702 5/31/2013	Correspondence with B. Friedman re addressing additional comments from E. Fleck to draft STN motion (.2); research re same (.3); coordinate with J. Jaquith re research assignment relating to same (.3); review research results (.1); further correspondence with B. Friedman re same (.1).	1.00	Bassett, Nicholas A.
16223705 5/31/2013	Research various issues for STN (2.7); multiple corresp with N. Basset re same (.7); multiple corresp with E. Fleck re same (.4); revise STN motion per N. Bassett and E. Fleck (1.1); corresp with paralegals re filing (.2); corresp with N. Kamphaus re placement bank issues (.2); research issues re same (.3); circulate drafts of documents internally (.2).	5.80	Friedman, Bradley S.
16223712 5/31/2013	Review issues related to possible causes of action against Debtors.	0.20	Kamphaus, Nicholas C.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16205036 5/6/2013	Telephone conference with Gibson re: Investment Adviser Act.	0.40	Goldblatt, Brett D.
16205037 5/8/2013	Emails re: Advisers Act call (0.2); review Advisers Act chart from Gibson (0.3).	0.50	Goldblatt, Brett D.
16179405 5/9/2013	Advice regarding investment advisers act issues (.4); review documents re same (.6).	1.00	Aaron, Wayne M.
16179408 5/9/2013	Calls and notes re issues of RA's back office and compliance obligations and scope of services fro AIM MSA.	0.40	Morgan, Jane E.
16179403 5/9/2013	Analyzing IA issues in restructuring.	1.10	Heyl, Dorothy
16179406 5/10/2013	Review of organization charts and powerpoint from Gibson (.9); related communications with D. Heyl (.3).	1.20	Aaron, Wayne M.
16205038 5/10/2013	Telephone conference with J. Morgan and A. Everett re: MSA (0.4); review and revise Articles 1 through 3 of MSA (2.2); communications re: existing Management Agreements (0.4).	3.00	Goldblatt, Brett D.
16179409 5/10/2013	Coordinate review of revised MSA and tax issues related to AIM MSA (1.2); call with B. Goldblatt and A. Everett re background on MSA terms and negotiation of term sheet provisions (.4); notes with B. Goldblatt and N. Smith re revised MSA (.5).	2.10	Morgan, Jane E.
16179404 5/10/2013	Discuss issue with W. Aaron (.3); briefing on background by A. Everett (.6); memo to W. Aaron on background (.7); gather information from A. Everett and analyze same (1.3); review of new management agreement (.1).	3.00	Heyl, Dorothy

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16168253 5/10/2013	Review correspondence re: MSA (.2); prep for call re: management agreement structure (0.2); t/c with J. Morgan and B. Goldblatt re: same (0.4).	0.80	Everett li, Andrew H.
16172260 5/10/2013	Communications with A. Evertt re MSA.	0.20	Shah, Kim M.
16205039 5/11/2013	Review and revise remainder of Management Services Agreement.	2.90	Goldblatt, Brett D.
16179373 5/11/2013	Review draft management agreement and related correspondence and documents.	2.60	Smith, Nicholas A.
16179410 5/11/2013	Review initial draft of MSA from GDC (1.5); prepare notes to K. Shah and B. Jordan (HL) re same (.4).	1.90	Morgan, Jane E.
16168255 5/11/2013	Review draft management services agreement.	1.20	Everett li, Andrew H.
16205040 5/12/2013	Corrections to changes to Management Services Agreement (0.3); email of same to group (0.1).	0.40	Goldblatt, Brett D.
16179411 5/12/2013	Review comments from B. Jordan (HL) on draft MSA (.3); circulate draft checklist from GDC and B. Goldblatt comments on MSA to team (.3).	0.60	Morgan, Jane E.
16225011 5/12/2013	Review correspondence re: MSA.	0.10	Everett li, Andrew H.
16172791 5/12/2013	Review of the MSA.	2.50	Shah, Kim M.
16194751 5/13/2013	Review and comment on MSA.	0.90	Fleck, Evan R.
16194758 5/13/2013	Prep for (.4) and attend (.6) conf call with Gibson Dunn; analysis of Advisers Act issues (.3); internal prep call (.4); review of document (2.6); follow up communications with J. Morgan (.3).	4.60	Aaron, Wayne M.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16194731 5/13/2013	Review chart (.2); conf. call w/R. Weiss (GDP) and Milbank team re tax issues and MSA (.6); t/c B. Goldblatt re subsidiary performance guarantee of parent management agreements (.1).	0.90	Walker, Andrew
16205041 5/13/2013	Pre-call re: closing and MSA matters (0.4); tax structuring call with Gibson (0.6); scheduling of structuring call (0.2); telephone conference re: structure of entities for regulatory purposes (0.4); telephone conference with A. Walker re: tax aspects of parties to MSA (0.1); telephone conference re: investment advisor registration with Cleary (1.6); follow-up communications with W. Aaron and D. Heyl re: same (0.8); emails re: size of venture capital (0.2).	4.30	Goldblatt, Brett D.
16194764 5/13/2013	Call with Gibson Dunn regarding reorganization checklist (1.2); review Gibson draft checklist to prepare for call (.2).	1.40	Smith, Nicholas A.
16229900 5/13/2013	Milbank internal call regarding investment advisor regulatory requirements (.4); prepare for this call (.2); communications internally and with GDC re MSA (.9); Milbank internal call to discuss Management Services Agreement and weekly meeting schedule and documentation (.4); review documents to prepare for this call (.3); prepare for call on tax matters relating to management services (e.g., review tax summary of restructuring process) (.4); call with Gibson Dunn regarding tax issues (.6); review revised management services agreement (1.4).	4.60	Smith, Nicholas A.
16228653 5/13/2013	Call with B. Goldblatt, D. Heyl, N. Smith and W. Aaron on regulatory issues for AIM and reorganized arcapita after exit (.4); review materials from A. Everatt re same (.9); review B. Goldblatt mark up of GDC draft of MSA (1.0).	2.30	Morgan, Jane E.



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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16194755 5/13/2013	Participating in telephone conference on tax issues (.6); internal call on regulatory issues (.4); call with B. Thomas (GDC) re: same (1.0); follow-up communications with B. Goldblatt and W. Aaron (.5); email to B. Thomas re: ADV forms (.1); communications with J. Hanson re regulatory issues (.5); internal correspondence re same (1.5).	4.40	Heyl, Dorothy
16172234 5/13/2013	Correspondence re: Ventures investment (0.6); review materials re: same (0.4); correspondence with D. Heyl re: same (0.2).	1.20	Everett li, Andrew H.
16172277 5/13/2013	Prep for t/c re: MSA (0.2); t/c with B. Goldblatt, N. Smith, D. Heyl and W. Aaron re: MSA (0.4); communications with J. Morgan re: open MSA item (0.1); communications with D. Heyl re: mgmt agmts (0.1); communications with A. Stine re: MSA comments (0.1).	0.90	Everett li, Andrew H.
16182172 5/13/2013	Review draft of MSA and begin to compare against term sheet.	0.70	Stine, Aaron
16185895 5/13/2013	Tax call regarding MSA structuring (0.6); communications with J. Morgan regarding f/u (0.9); review B. Jordan (HL) comments (0.9).	2.40	Shah, Kim M.
16194752 5/14/2013	Participate on internal MSA review call (1.0); communications re advisor act issues with W. Aaron (.2).	1.20	Fleck, Evan R.
16205042 5/14/2013	Telephone conference re: MSA changes.	1.00	Goldblatt, Brett D.
16194765 5/14/2013	Internal call to discuss management agreement draft and issues (1.0); preparation for same (.3); review issues list prepared as follow up (.2).	1.50	Smith, Nicholas A.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16229938 5/14/2013	Internal call re MSA (1.0); communications with A. Stine and K. Shah re business and drafting issues on MSA, including severance offsets (.3); calls and notes with HL re same (.5) review and comment on list of business issues (.3); communications re same with E. Fleck, K. Shah and A. Stine (.3).	2.40	Morgan, Jane E.
16194756 5/14/2013	Researching question on captive adviser (.6); discussion with A. Everett regarding the [REDACTED] regulatory issue (.5); review of management agreements (.4); internal conference call on management agreement (1.0); review of same (.8); discussion with W. Thomas (GDC) re: investment advisory issues (.3); communications with J. Morgan re: same (.2); communications with W. Aaron re: same (.2).	4.00	Heyl, Dorothy
16179402 5/14/2013	T/c with D. Heyl re: mgmt agreements (0.5); review Ventures KPMG report (0.1); review mgmt agreements re: Ventures (0.8); review Ventures waterfall proceeds (0.7); draft summary re: same (0.8); correspondence with Houlihan re: same (0.3); review correspondence re: discussion with GDC (0.2).	3.40	Everett li, Andrew H.
16182173 5/14/2013	Internal call regarding MSA (1.0); discuss MSA internally with K. Shah (1.0); prepare and revise MSA issues list (3.5); begin revising MSA (1.4).	6.90	Stine, Aaron
16185896 5/14/2013	Milbank call regarding MSA with B. Goldblatt, N. Smith, J. Morgan, E. Fleck and A. Stine (1.0); questions with A. Stine and J. Morgan regarding issues list (0.5); draft same (0.5); meet with A. Stine to review list and revise (1.0); review J. Morgan comments and revise issues list (0.8).	3.80	Shah, Kim M.
16194753 5/15/2013	Review/respond to issues regarding MSA and advisor act issues.	0.60	Fleck, Evan R.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16205043 5/15/2013	Email re: indemnity of existing agreements (0.1); review MSA issues list (0.3).	0.40	Goldblatt, Brett D.
16194766 5/15/2013	Review correspondence relating to restructuring schedule and MSA key terms for negotiation.	0.30	Smith, Nicholas A.
16229942 5/15/2013	Communications re drafting issues on MSA with A. Stine and K. Shah.	1.40	Morgan, Jane E.
16211005 5/16/2013	Emails re: replacing existing Management Agreements.	0.20	Goldblatt, Brett D.
16188388 5/16/2013	Telephone conf. with W. Thomas (GDC) re: IA issues, and communicating information to the team.	1.70	Heyl, Dorothy
16183507 5/16/2013	Communications re MSA with K. Shah (0.5); continue revising MSA (4.8); circulate draft to K. Shah for review (0.1).	5.40	Stine, Aaron
16185897 5/16/2013	Review and answer questions re markup for MSA (2.4); review markup of MSA and provide comments (2.2).	4.60	Shah, Kim M.
16194754 5/17/2013	Review revisions to MSA.	0.40	Fleck, Evan R.
16211006 5/17/2013	Revisions to Advisers Act services request (0.4); communications re: same with D. Heyl (0.2); revisions to MSA section on best execution (0.3).	0.90	Goldblatt, Brett D.
16229958 5/17/2013	Notes re business issues on draft MSA (.5); communications re same with B. Goldblatt and S. Star (FTI) (.6); notes re regulatory issues fro RA and AIM (.3); communications re issues and comments on MSA with A. Stine and K. Shah in connection with revisions to same (.6).	2.00	Morgan, Jane E.
16188389 5/17/2013	Draft of language for MSA re: cost of preparing Forms ADV.	1.10	Heyl, Dorothy

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16185379 5/17/2013	Discuss changes to MSA with J. Morgan and K. Shah (0.6); continue revising MSA (3.3).	3.90	Stine, Aaron
16229954 5/17/2013	Communications w/ A. Stine re: Management Services Agreement (.2); review issues list for the MSA (.1).	0.30	Ebberson, James K.
16195896 5/17/2013	Review comments on MSA (1.2), questions regarding markup and subsequent changes to MSA (0.8); review J. Morgan's comments and revise the MSA (1.4); discuss with J. Morgan and A. Stine additional changes (0.6); revise and review MSA (2.3).	6.30	Shah, Kim M.
16211007 5/19/2013	Emails re: MSA and services to be provided (0.3); review revised MSA (1.0).	1.30	Goldblatt, Brett D.
16194767 5/19/2013	Review draft AIM MSA.	1.00	Smith, Nicholas A.
16230279 5/19/2013	Review and comment on revised MSA, draft riders and review comments from FTI re draft.	3.30	Morgan, Jane E.
16205063 5/20/2013	Participate on portion of MSA call.	0.90	Fleck, Evan R.
16230284 5/20/2013	Telephone conference with FTI re: MSA and related issues (1.0); review and telephone conference re: ██████████ Management Agreement and key person provision (0.2); review revised MSA and email comments to same (0.2).	1.40	Goldblatt, Brett D.
16230290 5/20/2013	Call with FTI and HL regarding revised AIM MSA (1.0); follow-up meeting with K. Shah and A. Stine to work through resulting drafting in AIM MSA (.5); conference call w/ advisors re: MSA (.8). communications with Milbank team to coordinate next steps (1.0).	3.30	Smith, Nicholas A.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16205075 5/20/2013	Communications re open issues with A Stine and my suggested edits re same (1.2); review comments on business issues list from FTI (.5); internal communications with K. Shah and A. Stine re same (.3).	2.00	Morgan, Jane E.
16194749 5/20/2013	Participate in call with Houlihan and FTI regarding MSA (1.0); discuss MSA revisions internally with K. Shah and N. Smith (.5); further discuss same with K. Shah (.5); continue revising MSA (6.8).	8.80	Stine, Aaron
16230283 5/20/2013	Conference call w/ FTI and HL re: MSA (1.0); draft and send e-mail to A. Stine re: <span style="background-color: black; color: black;">██████████</span> Key Person provision (.5) prepare for call btw FTI and A&M re: MSA implementation (.3); analyze GDC proposed change of control solutions (.9); conference call w/ FTI, A&M and GDC re: MSA implementation (.8).	3.50	Ebberson, James K.
16202192 5/20/2013	Review of J. Morgan comments to MSA (1.3); call with FTI and HL regarding MSA schedules and comments (1.0); call with N. Smith and A. Stine regarding comments to MSA (0.5); meet with A. Stine regarding comments and revisions to MSA (0.5); additional revisions to same (2.8).	6.10	Shah, Kim M.
16230296 5/21/2013	Reviewed FTI comments on draft AIM MSA (.2); related communications with Milbank team (.2); office meetings with A. Stine regarding AIM MSA (.5); review and revise interim drafts of the AIM MSA (.6); researched and revised precedent for use in AIM MSA (.5).	2.00	Smith, Nicholas A.
16205076 5/21/2013	Review revised draft of MSA and communications re edits and proposed revisions with A. Stine and K Shah (2.3); prepare note to GDC re same (.2); notes with HL and FTI re scope of proposed Key Man provisions and other open business issues (.9).	3.40	Morgan, Jane E.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16201621 5/21/2013	Internal emails re MSA (.2); prepare email to UCC re same (.1); revise and circulate same (.1).	0.40	Ulvad, Greta R.
16194750 5/21/2013	Continue revising draft of MSA (3.5); discuss revisions internally with N. Smith (0.5); discuss revisions with FTI (0.2).	4.20	Stine, Aaron
16202193 5/21/2013	Search re names of key men for MSA (0.5); call with S. Star (FTI) regarding comments (0.3).	0.80	Shah, Kim M.
16211042 5/22/2013	Call with B. Thomas (GDC) regarding Investment Adviser issues and exemptions (.7); related internal communications (.3).	1.00	Aaron, Wayne M.
16205071 5/22/2013	Review revised MSA and related restructuring plan for administration and management agreements.	1.30	Smith, Nicholas A.
16205077 5/22/2013	Call with GDC to review revisions to MSA (1.5); review issues re Brett de Jong note and guidance re proposed note to UCC re same (.2).	1.70	Morgan, Jane E.
16197203 5/22/2013	Telephone conference with B. Thomas (Gibson) on IA issues.	0.70	Heyl, Dorothy
16198492 5/22/2013	Participate in call with GDC discussing MSA.	1.50	Stine, Aaron
16202194 5/22/2013	Call with GDC regarding MSA (1.5); communications with J. Morgan and A. Stine re same (.2).	1.70	Shah, Kim M.
16205064 5/23/2013	Comm. with W. Aaron re: MSA regulatory issues.	0.10	Fleck, Evan R.
16211043 5/23/2013	Email to J. Morgan re IA issues and update on recent calls (.5); related communications with D. Heyl (.3).	0.80	Aaron, Wayne M.

**MILBANK, TWEED, HADLEY & McCLOY LLP**

Description of Legal Services

Ending May 31, 2013

**41276.05200 ARCAPITA CREDITORS' COMMITTEE/AIM MSA**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16205078 5/23/2013	Communications with B. Goldblatt to discuss business issues on MSA (.4); communications with W. Aaron and D. Heyl re RIA issues on MSA and proposed amendments to US administration agreements (.6); review list of open business issue from GDC (.8); notes with B. Jordan and A. Davey (HL) re process and open issues on MSA (.8).	2.60	Morgan, Jane E.
16201623 5/23/2013	Review of W. Aaron's summary of meeting with B. Thomas (GDC).	0.20	Heyl, Dorothy
16198493 5/23/2013	Participate in call with HL to discuss MSA.	0.30	Stine, Aaron
16202195 5/23/2013	Call with B. Jordan at H&L re: MSA comments (0.3); review issues list (0.6).	0.90	Shah, Kim M.
16211044 5/24/2013	Research re foreign private adviser exemption and re private fund adviser exemption (1.0); emails with D. Heyl re same (.3).	1.30	Aaron, Wayne M.
16211009 5/24/2013	Telephone conference re: MSA with Gibson.	2.20	Goldblatt, Brett D.
16205073 5/24/2013	Prepared for call regarding AIM MSA (.3); call with GDC regarding AIM MSA (2.2); follow up communications with Milbank team (.2).	2.70	Smith, Nicholas A.
16205079 5/24/2013	Call with GDC to discuss open issues on draft MSA (2.2); review business issues list (.3); calls and notes re RIA issues and proposed amendments to administration agreements (.4).	2.90	Morgan, Jane E.
16205065 5/24/2013	Analysis of non-US aspect of AIML Caymen under Advisers Act (1.0); conference call with Gibson re MSA (2.2).	3.20	Heyl, Dorothy
16201622 5/24/2013	Participate in call with GDC to discuss MSA.	2.20	Stine, Aaron

**MILBANK, TWEED, HADLEY & McCLOY LLP**

Description of Legal Services

Ending May 31, 2013

**41276.05200 ARCAPITA CREDITORS' COMMITTEE/AIM MSA**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16205047 5/24/2013	Review e-mails re: management agreements (.2); conference call w/ Milbank corporate team and GDC re: Management Services Agreement (2.2); follow-up e-mails re: same (.1); diligence re: third party beneficiary provisions in management/advisory agreement (.8).	3.20	Ebberson, James K.
16205698 5/24/2013	Call with GDC re MSA (2.2); review same (1.3).	3.50	Shah, Kim M.
16205080 5/25/2013	Prepaer update note to B. Jordan (HL) and E. Fleck re status of negotiations on MSA (.5); notes re process for resolving open issues (.2).	0.70	Morgan, Jane E.
16241233 5/28/2013	Prep for and conference call. Emails with Ms. Morgan in advance of.	1.00	Aaron, Wayne M.
16241191 5/28/2013	Telephone conference with Gibson re: status (0.2); review MSA issues list (0.3) JBIC- review revisions to the Limited Partnership Agreement; email questions re: same	3.00	Goldblatt, Brett D.
16217662 5/28/2013	Correspondence with Milbank team regarding call with GDC Wednesday morning on AIM MSA (.1); review materials provided in advance of that call, including issues lists and transaction step diagrams (.4).	0.50	Smith, Nicholas A.
16223716 5/28/2013	Numerous calls and notes with HL and FTI re work streams on post reorganization operations and cash controls (1.6) - reviewing MSA issues in preparation for meeting at GDC re MSA issue (1.0) calls and notes re regulatory issue related to MSA's (.7) - follow up re bankruptcy issues on MSA issues list (.5)	3.80	Morgan, Jane E.
16223714 5/28/2013	Participation in weekly call with Gibson Dunn (.3); correspondence with W. Aaron and J. Morgan re: management agreements. (.3); Analysis of Topco structure Re: RIA issues (.1); analysis of foreign private adviser exemption	0.80	Heyl, Dorothy



**MILBANK, TWEED, HADLEY & McCLOY LLP**

Description of Legal Services

Ending May 31, 2013

**41276.05200 ARCAPITA CREDITORS' COMMITTEE/AIM MSA**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16205062 5/28/2013	Communications with K. Shah re MSA.	0.10	Stine, Aaron
16215734 5/28/2013	Communications w. N. Smith re: MSA (.3); review same (.5).	0.80	Siddiqui, Nehal M.
16223713 5/29/2013	Review latest draft (.3); participate on internal pre-call re: MSA (.4); follow-up with J. Morgan re: open points (.2).	0.90	Fleck, Evan R.
16241234 5/29/2013	Review of new Arcapita holding company org charts. Communications with Gibson (Bill Thomas). Analysis of Advisors Act issues and drafting of email to Ms. Morgan and others re same.	2.70	Aaron, Wayne M.
16241192 5/29/2013	Telephone conference with Gibson re: MSA open issues	1.10	Goldblatt, Brett D.
16223717 5/29/2013	Attend meetings at GDC to negotiate open issues on MSA (4.0); call with B Jordan, A. Davey (HL) S. Star and W. Ng (FTI), N. Smith and K. Shah to discuss issues on MSA in preparation for meeting with AIM and GDC (.9); prepare issues list for UCC for call to obtain guidance on open issues (1.8).	6.70	Morgan, Jane E.
16211041 5/29/2013	Review of charts on delegation in preparation for call with W. Thomas (GDC) (.3); communications with W. Aaron re: same (.3); call with W. Thomas (GDC) re: same (.6); review of W. Aaron summary (.1).	1.30	Heyl, Dorothy
16230310 5/29/2013	T/c with HL re: MSA (0.9); prep for meeting with GDC re: shareholders and MSA agmt (0.3); meetings at GDC re: same (4.0).	3.20	Everett li, Andrew H.
16215735 5/29/2013	Review issues List and Action Items for MSA (1.2); conference call with HL regarding MSA Issues List (.9); continue reviewing MSA (.5).	2.60	Siddiqui, Nehal M.

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Ending May 31, 2013

**41276.05200 ARCAPITA CREDITORS' COMMITTEE/AIM MSA**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16223686 5/29/2013	Prepare for call w/ HL re: the MSA (.2). Conference call w/ Milbank and HL re: the MSA (.9). Diligence management agreements re: ability to hold back fees and respond to J. Morgan re: same (.4). Review and organize fifth batch of implementation term sheets (.2). Correspondence w/ GDC re: chart summarizing jurisdictional requirements for directors (.8).	2.50	Ebberson, James K.
16215739 5/29/2013	Calls with FTI and HL regarding MSA meeting (1.0); prepare for meeting with GDC (0.4); meeting with GDC re MSA (4.0); create issues list from meeting (1.3).	6.70	Shah, Kim M.
16241193 5/30/2013	Review Gibson comments to MSA and Milbank revisions to Gibson draft	1.20	Goldblatt, Brett D.
16217665 5/30/2013	Review MSA (.6); prepare mark-up of AIM MSA (.7); call with K. Shah re MSA (.5); meeting with N. Siddiqui re: transition services (.5).	2.30	Smith, Nicholas A.
16223718 5/30/2013	Review revised draft of MSA from GDC (1.4); conference call with Barclays, and FAS re open business issues on draft of MSA (.7); numerous meetings with, and notes to, K. Shah and N. Siddiqui to discuss necessary revisions to MSA (1.3); review and revise numerous drafts of MSA in connection with discussion of proposals re open issues (4.3); call with A. Davey (HL) to preview issues in GDC draft (.4); call with B. Jordan (HL) to discuss questions and refinements re same (.7); respond to note from B Jordan (HL) re issues on MSA and proposed resolution/status of same (.5); communications re scope of provisions for AIM compliance with SHA with A. Everett and review same for inclusions in MSA (.5).	8.50	Morgan, Jane E.
16223715 5/30/2013	Review status re MSA.	0.50	Heyl, Dorothy

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Description of Legal Services

Ending May 31, 2013

**41276.05200 ARCAPITA CREDITORS' COMMITTEE/AIM MSA**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16232801 5/30/2013	Communications with J. Morgan about Exhibits to MSA (.9); meeting with J. Morgan and K. Shah about changes to MSA (1.3); revise MSA (1); review revised MSA (.7); meeting with K. Shah to discuss MSA (1.3); TC with business teams to discuss MSA (2.0); review and revise MSA (4); meeting with N. Smith re: transition services for MSA (.5).	11.50	Siddiqui, Nehal M.
16215740 5/30/2013	Review revised MSA draft from GDC (1.3); communications re agreement with J. Morgan (0.3); meet with N. Siddiqui and J. Morgan re MSA draft (1.3); call with HL regarding MSA (0.5); call with Barclays re MSA (0.7); revisions to MSA (2.3); review incentive fee section (1.6); call with N. Smith re MSA (0.5); edits to draft (1.3); met with N. Siddiqui regarding changes (1.3); communications with J. Morgan and N Siddiqui regarding changes (2.0).	13.10	Shah, Kim M.
16241194 5/31/2013	Pre-call with J. Morgan re: comments to MSA revisions (0.3); telephone conference with Gibson re: Milbank MSA revisions (1.3); review further revised draft of MSA from Gibson (0.4)	2.00	Goldblatt, Brett D.
16217666 5/31/2013	Call with GDC re AIM MSA.	1.40	Smith, Nicholas A.
16223719 5/31/2013	Conference call with GDC team re revised draft of MSA (1.4); review revised draft to prepare for call (.6); revise MSA in include concept of post effective date fundings and circulating same to GDC (.2).	2.20	Morgan, Jane E.
16217658 5/31/2013	Review definitions re: sale process.	0.40	Everett li, Andrew H.
16232802 5/31/2013	Review revised draft of MSA from Gibson Dunn (1.1); review Issues List for MSA (.9); conference call with Gibson Dunn re: MSA (1.4); email correspondence re: MSA (.4).	3.80	Siddiqui, Nehal M.

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Description of Legal Services

Ending May 31, 2013

**41276.05200 ARCAPITA CREDITORS' COMMITTEE/AIM MSA**

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
16223687 5/31/2013	Check Exhibit 2 and Exhibit 6 of the MSA against the Reorganization Checklist and data room (1.4); communications w/ K. Shah and A. Everett re: same (.2); calls w/ GDC re: Exhibits to MSA (.1); draft and send e-mail to GDC re: Exhibits to the MSA (.3); call w/ C. Babcock at GDC re: Exhibits to the MSA (.3); review and comment on the implementation term sheet for ██████████ (1.0); revise Exhibits 2 and 6 to the MSA (1.1); correspondence re: same (.3).	4.70	Ebberson, James K.
16215741 5/31/2013	Communications with B. Goldblatt re MSA comments (0.2); call with GDC regarding our turn of the agreement (1.4); communications with J. Ebberson regarding the MSA exhibits (0.5); review and discuss changes to revised draft of MSA (2.7).	4.80	Shah, Kim M.

**Exhibit B**

**MILBANK, TWEED, HADLEY & McCLOY LLP**

Ending May 31, 2013

**CAB FARES/LOCAL TRANSPORTATION**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32926230 4/25/2013	CAB FARES/LOCAL TRANSPORTATION LOTUS:13183538/944869/2026 - 04/25/13 From:M,1 CHASE MANHATTAN PLZ To:BX, 10466	40.66	Thomas, Charmaine
33008228 5/1/2013	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CORPORATE TRANSPORTATION GROUP INV#1005334/134773- FRM 1 CMP TO AS DIRECTED	95.96	Fleck, Evan R.
32962037 5/2/2013	CAB FARES/LOCAL TRANSPORTATION LOTUS:13193535/948168/2002 - 05/02/13 From:M,1 CHASE MANHATTAN PLZ To:M,	56.40	Kazi, Rohan S.
32962039 5/2/2013	CAB FARES/LOCAL TRANSPORTATION LOTUS:13193535/940851/2042 - 05/02/13 From:M,1 CHASE MANHATTAN PLZ To:WE	139.33	Morgan, Jane E.
32996575 5/7/2013	CAB FARES/LOCAL TRANSPORTATION LOTUS:13213542/945718/2056 - 05/07/13 From:M,1 CHASE MANHATTAN PLZ To:NJ, NEW BRUNSWICK	156.79	Tsang, Andrew C.
32939960 5/8/2013	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR A.STINE REF#188377 ON 05/06/13	20.00	Stine, Aaron
32939961 5/8/2013	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR A.STINE REF#188378 ON 05/07/13	20.00	Stine, Aaron
32996298 5/8/2013	CAB FARES/LOCAL TRANSPORTATION LOTUS:13203545/940863/2042 - 05/08/13 From:M,1 CHASE MANHATTAN PLZ A To:QU, 11106	22.27	Milner, Edward S.
32986479 5/9/2013	CAB FARES/LOCAL TRANSPORTATION LOTUS:13203545/948529/2105 - 05/09/13 From:M,1 CHASE MANHATTAN PLZ To:WE,	95.76	Morgan, Jane E.
32946398 5/10/2013	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR B.FRIEDMAN ON 05/09/13	20.00	Friedman, Bradley S.
32986480 5/10/2013	CAB FARES/LOCAL TRANSPORTATION LOTUS:13203545/948429/2120 - 05/10/13 From:M, To:NJ,	144.33	Tsang, Andrew C.
32986481 5/13/2013	CAB FARES/LOCAL TRANSPORTATION LOTUS:13203545/943627/2114 - 05/13/13 From:M,1 CHASE MANHATTAN PLZ To:WE,	110.33	Aaron, Wayne M.

**MILBANK, TWEED, HADLEY & McCLOY LLP**

Ending May 31, 2013

**CAB FARES/LOCAL TRANSPORTATION**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32955668 5/14/2013	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR A.STINE REF#188379 ON 05/13/13	20.00	Stine, Aaron
32955847 5/14/2013	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR P.MARECKI ON 03/11/13	20.00	Marecki, Patrick
33011879 5/15/2013	CAB FARES/LOCAL TRANSPORTATION DIAL:1162999/3537737/415A - 05/15/13 From:1 CHASE MANHATTAN PLZ M To:LGA LGA	84.09	Leblanc, Andrew M.
32976504 5/21/2013	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR A.STINE REF#189002 ON 05/20/13	20.00	Stine, Aaron
32979630 5/22/2013	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR A.EVERETT ON 05/21/13	20.00	Everett li, Andrew H.
32979631 5/22/2013	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR A.EVERETT ON 05/20/13	20.00	Everett li, Andrew H.
33012209 5/23/2013	CAB FARES/LOCAL TRANSPORTATION LOTUS:13223534/950103/2153 - 05/23/13 From:M,1 CHASE MANHATTAN PLZ To:WE, SCARSDALE	104.12	Morgan, Jane E.
32986628 5/24/2013	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR R.VALLON ON 05/08/13	6.67	Vallon, Rhodely
32987462 5/24/2013	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR E.MILNER ON 05/09/13	20.00	Milner, Edward S.
32992054 5/28/2013	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 05/24/13	27.00	O'Donnell, Dennis C.
33033878 5/28/2013	CAB FARES/LOCAL TRANSPORTATION LOTUS:13233538/945454/2042 - 05/28/13 From:M,1 CHASE MANHATTAN PLZ To:M	31.54	Shah, Kim M.
33033882 5/28/2013	CAB FARES/LOCAL TRANSPORTATION LOTUS:13233538/951440/2146 - 05/28/13 From:M,1 CHASE MANHATTAN PLZ To:M	45.52	Siddiqui, Nehal M.

**MILBANK, TWEED, HADLEY & McCLOY LLP**

Ending May 31, 2013

**CAB FARES/LOCAL TRANSPORTATION**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
33033880 5/29/2013	CAB FARES/LOCAL TRANSPORTATION LOTUS:13233538/446594/1099 - 05/29/13 From:M,1 CHASE MANHATTAN PLZ To:M	31.54	Radine, Elena
32998960 5/30/2013	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#189161 ON 05/27/13	20.00	Ulvad, Greta R.
33033881 5/30/2013	CAB FARES/LOCAL TRANSPORTATION LOTUS:13233538/947500/2082 - 05/30/13 From:M,1 CHASE MANHATTAN PLZ To:M	43.97	Radine, Elena
33004197 5/31/2013	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR A.EVERETT ON 05/28/13	20.00	Everett li, Andrew H.
33004199 5/31/2013	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR A.EVERETT ON 05/31/13	20.00	Everett li, Andrew H.
33007509 5/31/2013	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR A.EVERETT ON 05/31/13	20.00	Everett li, Andrew H.
33010969 5/31/2013	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR N.KAMPHAUS ON 05/28/13	20.00	Kamphaus, Nicholas C.
33033877 5/31/2013	CAB FARES/LOCAL TRANSPORTATION LOTUS:13233538/945463/2042 - 05/31/13 From:M,1 CHASE MANHATTAN PLZ To:WE, SCARSDALE	112.91	Morgan, Jane E.
33033883 5/31/2013	CAB FARES/LOCAL TRANSPORTATION LOTUS:13233538/949459/2017 - 05/31/13 From:M,1 CHASE MANHATTAN PLZ To:WE, SCARSDALE	104.12	Morgan, Jane E.
33033884 5/31/2013	CAB FARES/LOCAL TRANSPORTATION LOTUS:13233538/948801/2082 - 05/31/13 From:M,1 CHASE MANHATTAN PLZ To:M	36.72	Siddiqui, Nehal M.



**MILBANK, TWEED, HADLEY & McCLOY LLP**

Ending May 31, 2013

**CCH INTRANET RESEARCH**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32935532 5/2/2013	CCH INTRANET RESEARCH	60.00	Ottenstein, Matthew H.
32935533 5/2/2013	CCH INTRANET RESEARCH	60.00	Ottenstein, Matthew H.
32935534 5/2/2013	CCH INTRANET RESEARCH	60.00	Ottenstein, Matthew H.

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Ending May 31, 2013

**COLOR COPIES**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32933588 5/1/2013	COLOR COPIES	1.25	Penney, David
32933592 5/1/2013	COLOR COPIES	2.00	Penney, David
32933595 5/1/2013	COLOR COPIES	5.50	Penney, David
32934485 5/3/2013	COLOR COPIES	37.75	Leggat, Robert A.
32936866 5/6/2013	COLOR COPIES	0.25	Liu, Shepard
32934486 5/7/2013	COLOR COPIES	1.00	Giles, Stuart
32939770 5/7/2013	COLOR COPIES	2.00	Siddiqui, Nehal M.
32941702 5/8/2013	COLOR COPIES	3.50	Giles, Stuart
32945580 5/8/2013	COLOR COPIES	2.00	Barnes, Denise
32945581 5/8/2013	COLOR COPIES	27.50	Barnes, Denise
32941628 5/9/2013	COLOR COPIES	20.75	Giles, Stuart
32948670 5/10/2013	COLOR COPIES	13.00	Penney, David
32948671 5/10/2013	COLOR COPIES	31.75	Leggat, Robert A.
32948672 5/13/2013	COLOR COPIES	3.50	Giles, Stuart
32959112 5/13/2013	COLOR COPIES	7.00	Leggat, Robert A.
32959113 5/14/2013	COLOR COPIES	26.00	Leggat, Robert A.
32967196 5/15/2013	COLOR COPIES	69.50	Leggat, Robert A.
32970063 5/17/2013	COLOR COPIES	2.75	Zhang, Nina
32977054 5/21/2013	COLOR COPIES	2.00	Giles, Stuart
32983400 5/22/2013	COLOR COPIES	1.25	Morgan, Jane E.
32987180 5/22/2013	COLOR COPIES	5.25	Giles, Stuart
32987181 5/23/2013	COLOR COPIES	37.50	Penney, David
32987182 5/24/2013	COLOR COPIES	73.75	Leggat, Robert A.
33002040 5/28/2013	COLOR COPIES	58.75	Leggat, Robert A.
33002041 5/29/2013	COLOR COPIES	78.50	Giles, Stuart

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Ending May 31, 2013

**COLOR COPIES**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
33002042 5/29/2013	COLOR COPIES	73.50	Penney, David
33002043 5/29/2013	COLOR COPIES	39.50	Leggat, Robert A.

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Ending May 31, 2013

**COURT SEARCH**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32949215 5/13/2013	COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	4.30	Prudenti, Paula M.
32949216 5/13/2013	COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	0.40	Prudenti, Paula M.
32949217 5/13/2013	COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	0.30	Prudenti, Paula M.
32949218 5/13/2013	COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	0.30	Prudenti, Paula M.

**MILBANK, TWEED, HADLEY & McCLOY LLP**

Ending May 31, 2013

**COURT/CLERICAL SERVICES**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32976317 5/21/2013	COURT/CLERICAL SERVICES -- VENDOR: VERITEXT NEW YORK REPORTING ELECTRONIC DELIVERY	33.60	Thomas, Charmaine

**MILBANK, TWEED, HADLEY & McCLOY LLP**

Ending May 31, 2013

**HEINONLINE INTRANET RESEARCH**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32935535 5/2/2013	HEINONLINE INTRANET RESEARCH	25.00	Ottenstein, Matthew H.
32935536 5/2/2013	HEINONLINE INTRANET RESEARCH	25.00	Ottenstein, Matthew H.
32935537 5/2/2013	HEINONLINE INTRANET RESEARCH	25.00	Ottenstein, Matthew H.
32935538 5/2/2013	HEINONLINE INTRANET RESEARCH	25.00	Ottenstein, Matthew H.
32942429 5/9/2013	HEINONLINE INTRANET RESEARCH	25.00	Ottenstein, Matthew H.
32942430 5/9/2013	HEINONLINE INTRANET RESEARCH	25.00	Ottenstein, Matthew H.

**MILBANK, TWEED, HADLEY & McCLOY LLP**

Ending May 31, 2013

**LEXIS**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32940706 5/1/2013	LEXIS	473.75	Barnes, Denise
32940703 5/2/2013	LEXIS	135.00	Ottenstein, Matthew H.
32940704 5/2/2013	LEXIS	105.00	Tsang, Andrew C.
32963994 5/7/2013	LEXIS	238.00	Tsang, Andrew C.
32963995 5/7/2013	LEXIS	510.00	Barnes, Denise
32963993 5/8/2013	LEXIS	65.00	Tsang, Andrew C.
32963996 5/8/2013	LEXIS	1081.25	Barnes, Denise
32980463 5/11/2013	LEXIS	50.00	Tsang, Andrew C.
32980464 5/14/2013	LEXIS	929.00	Barnes, Denise
32980465 5/15/2013	LEXIS	2060.75	Barnes, Denise
32980466 5/17/2013	LEXIS	1060.00	Barnes, Denise
32980467 5/17/2013	LEXIS	80.00	Friedman, Bradley S.
33010365 5/31/2013	LEXIS	315.00	Chung, Charlotta

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Ending May 31, 2013

**MEAL, OVERTIME**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32980028 5/1/2013	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Fleck, Evan R.
32980029 5/2/2013	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Kazi, Rohan S.
32980030 5/2/2013	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Delano, Cindy Chen
32980031 5/3/2013	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Thomas, Charmaine
33010599 5/6/2013	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Lee, Roger
33010601 5/7/2013	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Tsang, Andrew C.
32939958 5/8/2013	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR A.STINE ON 05/07/13	20.00	Stine, Aaron
32939959 5/8/2013	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR A.STINE ON 05/06/13	20.00	Stine, Aaron
32940511 5/8/2013	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 05/06/13	20.00	Ulvad, Greta R.
32940512 5/8/2013	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 05/05/13	12.00	Ulvad, Greta R.
33010598 5/8/2013	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Kamphaus, Nicholas C.
33010600 5/8/2013	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Marecki, Patrick
33010602 5/8/2013	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Everett li, Andrew H.
33010603 5/8/2013	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Miller, Atara
32940822 5/9/2013	MEAL, OVERTIME - - VENDOR: CASH YAXUN WANG OT MEALS (5-16) - OT MEALS FOR 3 ATTORNEYS ON 4/6/13, 4/10/13 and 4/20/13.	43.72	Wang, Yaxun
32940823 5/9/2013	MEAL, OVERTIME - - VENDOR: CASH YAXUN WANG OT MEALS (5-17) - OT MEALS FOR 5 ATTORNEYS ON 3/21, 3/22, 3/26, 3/27 & 4/2.	100.00	Wang, Yaxun



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**MEAL, OVERTIME**

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32946396 5/10/2013	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR B.FRIEDMAN ON 05/9/13	14.19	Friedman, Bradley S.
32946420 5/10/2013	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR A.EVERETT ON 05/07/13	12.75	Everett li, Andrew H.
33010812 5/13/2013	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Fleck, Evan R.
33010814 5/13/2013	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Kamphaus, Nicholas C.
32955669 5/14/2013	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR A.STINE ON 05/13/13	20.00	Stine, Aaron
32963719 5/16/2013	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR A.STINE ON 05/15/13	20.00	Stine, Aaron
33010813 5/16/2013	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Thomas, Charmaine
33037194 5/20/2013	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Everett li, Andrew H.
32976506 5/21/2013	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR A.STINE ON 05/20/13	20.00	Stine, Aaron
32983638 5/23/2013	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR A.STINE ON 05/21/13	20.00	Stine, Aaron
33037386 5/28/2013	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Everett li, Andrew H.
33037387 5/28/2013	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Kamphaus, Nicholas C.
33037385 5/29/2013	MEAL, OVERTIME Seamless Web - OT Meal	15.38	Everett li, Andrew H.
32999142 5/30/2013	MEAL, OVERTIME - - VENDOR: MICHAEL NGUYEN OT MEAL ON 5/22/13 FOR M. NGUYEN.	20.00	Nguyen, Michael
33037388 5/30/2013	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Pisa, Albert A.
33037389 5/30/2013	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Radine, Elena

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**MEALS & ENTERTAINMENT**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32963741 5/16/2013	MEALS & ENTERTAINMENT - - VENDOR: REIM FOR D.DUNNE FOR LUNCH MEETING WITH E. FLECK, A. PISA, M. GLOGOFF OF BARCLAYS & B. JORDAN OF HOULIHAN RE DIP FINANCING.	119.28	Dunne, Dennis F.
33022285 5/30/2013	MEALS & ENTERTAINMENT - Reimbursement for 3 meals during trip to Cayman Islands to attend Arcapita court hearing.	123.33	Fleck, Evan R.
33008283 5/31/2013	MEALS & ENTERTAINMENT - - VENDOR: SODEXO INC & AFFILIATES FLECK 5/15 - MEETING WITH LATHAM AND BNY MELLON RE AVOIDANCE ACTIONS- REFRESHMENTS FOR 7 PEOPLE.	62.48	Fleck, Evan R.

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**MESSENGER**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
33021909 4/29/2013	MESSENGER 2297849 - BNY MELLON CORPORATE	22.00	Ulvad, Greta R.
33021291 5/6/2013	MESSENGER 5671448 - US BANKRUPTCY COUR, 1 BOWLING GREEN	12.00	Thomas, Charmaine
33021292 5/6/2013	MESSENGER 5671449 - US TRUSTEE'S OFFIC, 33 WHITEHALL ST	12.00	Thomas, Charmaine
33025260 5/10/2013	MESSENGER 2301028 - MILBANK TWEED	12.00	Foster Jr., Wilbur F.
33028857 5/17/2013	MESSENGER 2302991 - OFFICE OF US TRUSTEE	12.00	Thomas, Charmaine
33028858 5/17/2013	MESSENGER 2302992 - US BANKRUPTCY COURT	22.00	Thomas, Charmaine

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**OUTSIDE REPRODUCTION**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32960558 5/15/2013	OUTSIDE REPRODUCTION - - VENDOR: WILLIAMS LEA ULVAD	157.60	Ulvad, Greta R.

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**PHOTOCOPIES**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32928956	5/1/2013 PHOTOCOPIES	1.90	Shah, Kim M.
32928960	5/1/2013 PHOTOCOPIES	0.30	Ulvad, Greta R.
32928961	5/1/2013 PHOTOCOPIES	9.00	Gargano, Denise M.
32928963	5/1/2013 PHOTOCOPIES	35.00	Schaffer, Mark A.
32928966	5/1/2013 PHOTOCOPIES	1.60	Lee, Roger
32928967	5/1/2013 PHOTOCOPIES	3.20	Ebberson, James K.
32928970	5/1/2013 PHOTOCOPIES	2.20	Everett li, Andrew H.
32928971	5/1/2013 PHOTOCOPIES	0.90	Stine, Aaron
32933322	5/1/2013 PHOTOCOPIES	3.50	Walsh, Margaret
32933323	5/1/2013 PHOTOCOPIES	4.40	Harris, Jennifer P.
32933587	5/1/2013 PHOTOCOPIES	2.10	Penney, David
32933590	5/1/2013 PHOTOCOPIES	80.80	Penney, David
32933594	5/1/2013 PHOTOCOPIES	16.90	Penney, David
32934396	5/1/2013 PHOTOCOPIES	3.60	Smith, Nicholas A.
32934483	5/1/2013 PHOTOCOPIES	4.00	Katsarou, Vasiliki
32930925	5/2/2013 PHOTOCOPIES	14.80	Shah, Kim M.
32930927	5/2/2013 PHOTOCOPIES	5.30	Tsang, Andrew C.
32930928	5/2/2013 PHOTOCOPIES	0.80	Ulvad, Greta R.
32930929	5/2/2013 PHOTOCOPIES	1.00	Kamphaus, Nicholas C.
32930932	5/2/2013 PHOTOCOPIES	14.90	Ulvad, Greta R.
32930937	5/2/2013 PHOTOCOPIES	2.00	Ulvad, Greta R.
32930940	5/2/2013 PHOTOCOPIES	2.70	Ebberson, James K.
32930941	5/2/2013 PHOTOCOPIES	0.80	Ebberson, James K.
32930946	5/2/2013 PHOTOCOPIES	2.20	Everett li, Andrew H.
32932626	5/2/2013 PHOTOCOPIES	2.80	Chase, Annette

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Ending May 31, 2013

**PHOTOCOPIES**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32933324	5/2/2013 PHOTOCOPIES	13.90	Harris, Jennifer P.
32930926	5/3/2013 PHOTOCOPIES	1.30	Shah, Kim M.
32930930	5/3/2013 PHOTOCOPIES	8.10	Ulvad, Greta R.
32930936	5/3/2013 PHOTOCOPIES	123.70	Tsang, Andrew C.
32930942	5/3/2013 PHOTOCOPIES	0.60	Lee, Roger
32930943	5/3/2013 PHOTOCOPIES	50.50	Ebberson, James K.
32930947	5/3/2013 PHOTOCOPIES	7.00	Lee, Roger
32930948	5/3/2013 PHOTOCOPIES	25.40	Stine, Aaron
32933325	5/3/2013 PHOTOCOPIES	2.50	Harris, Jennifer P.
32932117	5/6/2013 PHOTOCOPIES	4.40	Shah, Kim M.
32932118	5/6/2013 PHOTOCOPIES	3.60	Kamphaus, Nicholas C.
32932120	5/6/2013 PHOTOCOPIES	3.60	Ulvad, Greta R.
32932123	5/6/2013 PHOTOCOPIES	7.80	Lee, Roger
32932124	5/6/2013 PHOTOCOPIES	0.80	Siddiqui, Nehal M.
32932125	5/6/2013 PHOTOCOPIES	76.90	Ebberson, James K.
32932127	5/6/2013 PHOTOCOPIES	0.80	Otero, Maritza
32932128	5/6/2013 PHOTOCOPIES	4.30	Everett li, Andrew H.
32932129	5/6/2013 PHOTOCOPIES	1.20	Stine, Aaron
32936864	5/6/2013 PHOTOCOPIES	0.60	Wang, Yaxun
32936865	5/6/2013 PHOTOCOPIES	0.50	Liu, Shepard
32934484	5/7/2013 PHOTOCOPIES	4.00	Giles, Stuart
32939765	5/7/2013 PHOTOCOPIES	2.00	Shah, Kim M.
32939767	5/7/2013 PHOTOCOPIES	0.60	Lee, Roger
32939768	5/7/2013 PHOTOCOPIES	6.10	Siddiqui, Nehal M.
32939769	5/7/2013 PHOTOCOPIES	36.20	Ebberson, James K.

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**PHOTOCOPIES**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32939773 5/7/2013	PHOTOCOPIES	16.50	Tsang, Andrew C.
32939775 5/7/2013	PHOTOCOPIES	7.90	Ulvad, Greta R.
32939776 5/7/2013	PHOTOCOPIES	7.60	Everett li, Andrew H.
32939777 5/7/2013	PHOTOCOPIES	6.20	Tsang, Andrew C.
32939778 5/7/2013	PHOTOCOPIES	10.40	Stine, Aaron
32939780 5/7/2013	PHOTOCOPIES	55.60	Walker, Andrew
32939781 5/7/2013	PHOTOCOPIES	0.30	Walker, Andrew
32941698 5/7/2013	PHOTOCOPIES	10.30	Newman, Peter
32941701 5/8/2013	PHOTOCOPIES	17.60	Giles, Stuart
32945012 5/8/2013	PHOTOCOPIES	4.20	Lacy, Jordan E.
32945013 5/8/2013	PHOTOCOPIES	1.40	Shah, Kim M.
32945015 5/8/2013	PHOTOCOPIES	0.90	Tsang, Andrew C.
32945018 5/8/2013	PHOTOCOPIES	0.80	Ebberson, James K.
32945022 5/8/2013	PHOTOCOPIES	9.60	Tsang, Andrew C.
32945023 5/8/2013	PHOTOCOPIES	2.70	Kazi, Rohan S.
32945024 5/8/2013	PHOTOCOPIES	9.30	Kazi, Rohan S.
32945027 5/8/2013	PHOTOCOPIES	3.30	Everett li, Andrew H.
32945028 5/8/2013	PHOTOCOPIES	2.50	Stine, Aaron
32945029 5/8/2013	PHOTOCOPIES	5.50	Lee, Roger
32945030 5/8/2013	PHOTOCOPIES	2.20	Friedman, Bradley S.
32945578 5/8/2013	PHOTOCOPIES	48.00	Barnes, Denise
32945579 5/8/2013	PHOTOCOPIES	0.30	Barnes, Denise
32946142 5/8/2013	PHOTOCOPIES	7.10	Harris, Jennifer P.
32941627 5/9/2013	PHOTOCOPIES	0.30	Giles, Stuart
32945014 5/9/2013	PHOTOCOPIES	10.10	Shah, Kim M.

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**PHOTOCOPIES**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32945019 5/9/2013	PHOTOCOPIES	35.40	Ebberson, James K.
32946143 5/9/2013	PHOTOCOPIES	3.10	Harris, Jennifer P.
32948656 5/9/2013	PHOTOCOPIES	2.10	Newman, Peter
32948659 5/9/2013	PHOTOCOPIES	2.10	Katsarou, Vasiliki
32948675 5/9/2013	PHOTOCOPIES	7.50	Katsarou, Vasiliki
32947440 5/10/2013	PHOTOCOPIES	3.00	Shah, Kim M.
32947441 5/10/2013	PHOTOCOPIES	6.70	Tsang, Andrew C.
32947445 5/10/2013	PHOTOCOPIES	58.00	Ebberson, James K.
32947448 5/10/2013	PHOTOCOPIES	4.70	Tsang, Andrew C.
32947450 5/10/2013	PHOTOCOPIES	13.40	Everett li, Andrew H.
32947451 5/10/2013	PHOTOCOPIES	2.70	Stine, Aaron
32948657 5/10/2013	PHOTOCOPIES	0.70	Newman, Peter
32948660 5/10/2013	PHOTOCOPIES	2.40	Penney, David
32948661 5/10/2013	PHOTOCOPIES	7.70	Katsarou, Vasiliki
32948662 5/10/2013	PHOTOCOPIES	0.80	Penney, David
32948663 5/10/2013	PHOTOCOPIES	1.60	Penney, David
32948664 5/10/2013	PHOTOCOPIES	7.20	Penney, David
32948665 5/10/2013	PHOTOCOPIES	5.60	Penney, David
32948666 5/10/2013	PHOTOCOPIES	5.60	Penney, David
32948667 5/10/2013	PHOTOCOPIES	4.00	Penney, David
32948668 5/10/2013	PHOTOCOPIES	10.40	Penney, David
32960505 5/10/2013	PHOTOCOPIES	4.30	Harris, Jennifer P.
32948669 5/13/2013	PHOTOCOPIES	17.60	Giles, Stuart
32955210 5/13/2013	PHOTOCOPIES	13.40	Shah, Kim M.
32955211 5/13/2013	PHOTOCOPIES	3.30	Marino, Donna L.



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**PHOTOCOPIES**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32955212	5/13/2013 PHOTOCOPIES	5.40	Kamphaus, Nicholas C.
32955214	5/13/2013 PHOTOCOPIES	31.00	Schaffer, Mark A.
32955215	5/13/2013 PHOTOCOPIES	19.20	Ulvad, Greta R.
32955217	5/13/2013 PHOTOCOPIES	30.00	Sloan, Patricia Ann
32955219	5/13/2013 PHOTOCOPIES	2.10	Brewster, Jacqueline
32955220	5/13/2013 PHOTOCOPIES	837.70	Brewster, Jacqueline
32955221	5/13/2013 PHOTOCOPIES	5.70	Brewster, Jacqueline
32955223	5/13/2013 PHOTOCOPIES	25.00	Ebberson, James K.
32955225	5/13/2013 PHOTOCOPIES	1.90	Santamaria, Sueann
32955226	5/13/2013 PHOTOCOPIES	26.80	Everett li, Andrew H.
32955227	5/13/2013 PHOTOCOPIES	19.30	Stine, Aaron
32955228	5/13/2013 PHOTOCOPIES	1.60	Ebberson, James K.
32959005	5/13/2013 PHOTOCOPIES	16.90	Smith, Nicholas A.
32959108	5/13/2013 PHOTOCOPIES	5.10	Newman, Peter
32959110	5/13/2013 PHOTOCOPIES	35.20	Leggat, Robert A.
32959116	5/13/2013 PHOTOCOPIES	42.50	Aldridge, Sara
32959881	5/13/2013 PHOTOCOPIES	3.50	Barnes, Denise
32960506	5/13/2013 PHOTOCOPIES	5.10	Walsh, Margaret
32960507	5/13/2013 PHOTOCOPIES	3.10	Harris, Jennifer P.
32958419	5/14/2013 PHOTOCOPIES	70.40	Brewster, Jacqueline
32958421	5/14/2013 PHOTOCOPIES	5.80	Marino, Donna L.
32958424	5/14/2013 PHOTOCOPIES	68.80	Brewster, Jacqueline
32958425	5/14/2013 PHOTOCOPIES	3.60	Ulvad, Greta R.
32958427	5/14/2013 PHOTOCOPIES	6.90	Tsang, Andrew C.
32958428	5/14/2013 PHOTOCOPIES	11.30	Foster Jr., Wilbur F.

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**PHOTOCOPIES**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32958430	5/14/2013 PHOTOCOPIES	2.20	Everett li, Andrew H.
32958431	5/14/2013 PHOTOCOPIES	0.10	Stine, Aaron
32958432	5/14/2013 PHOTOCOPIES	32.90	Ebberson, James K.
32958435	5/14/2013 PHOTOCOPIES	0.20	Stine, Aaron
32959107	5/14/2013 PHOTOCOPIES	1.10	Hussain, Munib
32959111	5/14/2013 PHOTOCOPIES	2.70	Leggat, Robert A.
32959117	5/14/2013 PHOTOCOPIES	15.60	Aldridge, Sara
32959882	5/14/2013 PHOTOCOPIES	1.00	Barnes, Denise
32963019	5/15/2013 PHOTOCOPIES	4.40	Shah, Kim M.
32963020	5/15/2013 PHOTOCOPIES	0.30	Ulvad, Greta R.
32963023	5/15/2013 PHOTOCOPIES	12.00	Tsang, Andrew C.
32963024	5/15/2013 PHOTOCOPIES	3.60	Ulvad, Greta R.
32963025	5/15/2013 PHOTOCOPIES	9.20	Cornier, Jacqueline
32963028	5/15/2013 PHOTOCOPIES	0.90	Ebberson, James K.
32963029	5/15/2013 PHOTOCOPIES	10.10	Ulvad, Greta R.
32963030	5/15/2013 PHOTOCOPIES	11.60	Otero, Maritza
32963031	5/15/2013 PHOTOCOPIES	3.10	Everett li, Andrew H.
32963032	5/15/2013 PHOTOCOPIES	2.70	Stine, Aaron
32963033	5/15/2013 PHOTOCOPIES	34.20	Ebberson, James K.
32963036	5/15/2013 PHOTOCOPIES	2.70	Friedman, Bradley S.
32967193	5/15/2013 PHOTOCOPIES	16.30	Leggat, Robert A.
32967194	5/15/2013 PHOTOCOPIES	54.70	Katsarou, Vasiliki
32965460	5/16/2013 PHOTOCOPIES	4.80	Shah, Kim M.
32965461	5/16/2013 PHOTOCOPIES	0.10	Bevilacqua, Theresa
32965462	5/16/2013 PHOTOCOPIES	10.50	Ulvad, Greta R.

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**PHOTOCOPIES**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32965463	5/16/2013 PHOTOCOPIES	59.50	Everett li, Andrew H.
32965464	5/16/2013 PHOTOCOPIES	9.10	Stine, Aaron
32965465	5/16/2013 PHOTOCOPIES	128.60	Ebberson, James K.
32965466	5/16/2013 PHOTOCOPIES	0.20	Shah, Kim M.
32967189	5/16/2013 PHOTOCOPIES	2.40	Hussain, Munib
32967195	5/16/2013 PHOTOCOPIES	2.80	Katsarou, Vasiliki
32967190	5/17/2013 PHOTOCOPIES	0.30	Newman, Peter
32970062	5/17/2013 PHOTOCOPIES	1.40	Zhang, Nina
32971671	5/17/2013 PHOTOCOPIES	8.20	Shah, Kim M.
32971672	5/17/2013 PHOTOCOPIES	17.20	Mondelo, Theresa
32971673	5/17/2013 PHOTOCOPIES	32.40	Kamphaus, Nicholas C.
32971676	5/17/2013 PHOTOCOPIES	3.10	Sloan, Patricia Ann
32971678	5/17/2013 PHOTOCOPIES	20.70	Everett li, Andrew H.
32971679	5/17/2013 PHOTOCOPIES	6.60	Sloan, Patricia Ann
32971680	5/17/2013 PHOTOCOPIES	17.80	Ebberson, James K.
32976270	5/17/2013 PHOTOCOPIES	5.30	Harris, Jennifer P.
32977050	5/17/2013 PHOTOCOPIES	1.60	Hussain, Munib
32975529	5/20/2013 PHOTOCOPIES	10.50	Shah, Kim M.
32975530	5/20/2013 PHOTOCOPIES	5.00	Kamphaus, Nicholas C.
32975531	5/20/2013 PHOTOCOPIES	3.60	Stine, Aaron
32975532	5/20/2013 PHOTOCOPIES	21.30	Sloan, Patricia Ann
32975536	5/20/2013 PHOTOCOPIES	36.80	Everett li, Andrew H.
32975537	5/20/2013 PHOTOCOPIES	15.60	Stine, Aaron
32975538	5/20/2013 PHOTOCOPIES	18.70	Ebberson, James K.
32975540	5/20/2013 PHOTOCOPIES	11.20	Friedman, Bradley S.

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**PHOTOCOPIES**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32976271	5/20/2013 PHOTOCOPIES	10.50	Harris, Jennifer P.
32976962	5/20/2013 PHOTOCOPIES	4.30	Smith, Nicholas A.
32977051	5/20/2013 PHOTOCOPIES	5.40	Hussain, Munib
32977052	5/21/2013 PHOTOCOPIES	2.60	Hussain, Munib
32977053	5/21/2013 PHOTOCOPIES	80.80	Giles, Stuart
32979434	5/21/2013 PHOTOCOPIES	2.20	Shah, Kim M.
32979435	5/21/2013 PHOTOCOPIES	0.90	Stine, Aaron
32979438	5/21/2013 PHOTOCOPIES	0.90	Lee, Roger
32979439	5/21/2013 PHOTOCOPIES	0.70	Ebberson, James K.
32979440	5/21/2013 PHOTOCOPIES	2.60	Everett li, Andrew H.
32979441	5/21/2013 PHOTOCOPIES	3.20	Ebberson, James K.
32979443	5/21/2013 PHOTOCOPIES	26.00	Friedman, Bradley S.
32987068	5/21/2013 PHOTOCOPIES	7.80	Smith, Nicholas A.
32987176	5/21/2013 PHOTOCOPIES	1.80	Hussain, Munib
32983397	5/22/2013 PHOTOCOPIES	6.30	Shah, Kim M.
32983398	5/22/2013 PHOTOCOPIES	3.60	Kamphaus, Nicholas C.
32983402	5/22/2013 PHOTOCOPIES	6.60	Gromen, Regina
32983403	5/22/2013 PHOTOCOPIES	0.80	Kaytrosh, John Peter
32983404	5/22/2013 PHOTOCOPIES	3.60	Ebberson, James K.
32983405	5/22/2013 PHOTOCOPIES	0.40	Ulvad, Greta R.
32983406	5/22/2013 PHOTOCOPIES	16.20	Kaytrosh, John Peter
32983407	5/22/2013 PHOTOCOPIES	9.00	Everett li, Andrew H.
32983408	5/22/2013 PHOTOCOPIES	8.30	Ebberson, James K.
32983409	5/22/2013 PHOTOCOPIES	2.60	Lee, Roger
32986239	5/22/2013 PHOTOCOPIES	10.60	Walsh, Margaret

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**PHOTOCOPIES**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32986240	5/22/2013 PHOTOCOPIES	12.40	Harris, Jennifer P.
32987069	5/22/2013 PHOTOCOPIES	0.50	Smith, Nicholas A.
32987177	5/22/2013 PHOTOCOPIES	0.60	Hussain, Munib
32987178	5/22/2013 PHOTOCOPIES	1.40	Giles, Stuart
32985237	5/23/2013 PHOTOCOPIES	4.70	Ulvad, Greta R.
32985239	5/23/2013 PHOTOCOPIES	2.70	Stine, Aaron
32985242	5/23/2013 PHOTOCOPIES	29.50	Muniz, Nancy Aviles
32985244	5/23/2013 PHOTOCOPIES	32.90	Ebberson, James K.
32985246	5/23/2013 PHOTOCOPIES	3.00	Lee, Roger
32986237	5/23/2013 PHOTOCOPIES	5.80	Nguyen, Michael
32986241	5/23/2013 PHOTOCOPIES	3.00	Harris, Jennifer P.
32987179	5/23/2013 PHOTOCOPIES	2.00	Penney, David
32991049	5/24/2013 PHOTOCOPIES	7.20	Tsang, Andrew C.
32991050	5/24/2013 PHOTOCOPIES	1.50	Kamphaus, Nicholas C.
32991054	5/24/2013 PHOTOCOPIES	6.30	Stine, Aaron
32991055	5/24/2013 PHOTOCOPIES	2.80	Ebberson, James K.
32991060	5/24/2013 PHOTOCOPIES	6.60	Ebberson, James K.
32991062	5/24/2013 PHOTOCOPIES	0.80	Everett li, Andrew H.
32991063	5/24/2013 PHOTOCOPIES	16.10	Ebberson, James K.
32991066	5/24/2013 PHOTOCOPIES	2.40	Lee, Roger
32991067	5/24/2013 PHOTOCOPIES	0.10	Friedman, Bradley S.
32991761	5/24/2013 PHOTOCOPIES	0.30	Smith, Nicholas A.
32991792	5/24/2013 PHOTOCOPIES	3.00	Katsarou, Vasiliki
32996228	5/24/2013 PHOTOCOPIES	32.90	Harris, Jennifer P.
32991051	5/27/2013 PHOTOCOPIES	2.00	Ulvad, Greta R.

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**PHOTOCOPIES**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32991053	5/27/2013 PHOTOCOPIES	1.00	Ulvad, Greta R.
32991058	5/27/2013 PHOTOCOPIES	1.30	Ulvad, Greta R.
32991061	5/27/2013 PHOTOCOPIES	0.50	Ebberson, James K.
32995503	5/28/2013 PHOTOCOPIES	4.90	Shah, Kim M.
32995504	5/28/2013 PHOTOCOPIES	7.00	Ulvad, Greta R.
32995505	5/28/2013 PHOTOCOPIES	3.90	Stine, Aaron
32995507	5/28/2013 PHOTOCOPIES	6.60	Everett li, Andrew H.
32995508	5/28/2013 PHOTOCOPIES	25.00	Ebberson, James K.
32995511	5/28/2013 PHOTOCOPIES	0.30	Lee, Roger
32995512	5/28/2013 PHOTOCOPIES	9.30	Wordprocessing, Printing
33001937	5/28/2013 PHOTOCOPIES	0.90	Smith, Nicholas A.
33002034	5/28/2013 PHOTOCOPIES	20.80	Leggat, Robert A.
32998632	5/29/2013 PHOTOCOPIES	0.10	Galante, Diane
32998633	5/29/2013 PHOTOCOPIES	0.70	Galante, Diane
32998634	5/29/2013 PHOTOCOPIES	17.80	Shah, Kim M.
32998635	5/29/2013 PHOTOCOPIES	23.70	Kamphaus, Nicholas C.
32998638	5/29/2013 PHOTOCOPIES	18.40	Tsang, Andrew C.
32998639	5/29/2013 PHOTOCOPIES	20.10	Everett li, Andrew H.
32998640	5/29/2013 PHOTOCOPIES	7.30	Ebberson, James K.
32998642	5/29/2013 PHOTOCOPIES	1.30	Lee, Roger
32998644	5/29/2013 PHOTOCOPIES	0.60	Friedman, Bradley S.
33001476	5/29/2013 PHOTOCOPIES	46.10	Walsh, Margaret
33001477	5/29/2013 PHOTOCOPIES	3.20	Harris, Jennifer P.
33002032	5/29/2013 PHOTOCOPIES	0.90	Hussain, Munib
33002035	5/29/2013 PHOTOCOPIES	21.60	Giles, Stuart

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**PHOTOCOPIES**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
33002036 5/29/2013	PHOTOCOPIES	18.20	Penney, David
33002037 5/29/2013	PHOTOCOPIES	21.20	Leggat, Robert A.
33002038 5/29/2013	PHOTOCOPIES	17.60	Holmes, Patrick
33002044 5/29/2013	PHOTOCOPIES	48.00	Aldridge, Sara
33000752 5/30/2013	PHOTOCOPIES	14.30	Shah, Kim M.
33000753 5/30/2013	PHOTOCOPIES	0.60	Shah, Kim M.
33000757 5/30/2013	PHOTOCOPIES	22.00	Cornier, Jacqueline
33000758 5/30/2013	PHOTOCOPIES	20.60	Gromen, Regina
33000759 5/30/2013	PHOTOCOPIES	2.60	Tsang, Andrew C.
33000761 5/30/2013	PHOTOCOPIES	16.30	Everett li, Andrew H.
33000762 5/30/2013	PHOTOCOPIES	3.20	Sloan, Patricia Ann
33000765 5/30/2013	PHOTOCOPIES	5.10	Aranda, Sofia
33001116 5/30/2013	PHOTOCOPIES	16.40	Barnes, Denise
33001478 5/30/2013	PHOTOCOPIES	11.10	Walsh, Margaret
33001479 5/30/2013	PHOTOCOPIES	44.80	Harris, Jennifer P.
33001938 5/30/2013	PHOTOCOPIES	6.30	Smith, Nicholas A.
33002033 5/30/2013	PHOTOCOPIES	1.10	Newman, Peter
33002039 5/31/2013	PHOTOCOPIES	11.10	Holmes, Patrick
33005834 5/31/2013	PHOTOCOPIES	14.90	Shah, Kim M.
33005835 5/31/2013	PHOTOCOPIES	3.70	Tsang, Andrew C.
33005838 5/31/2013	PHOTOCOPIES	25.70	Gromen, Regina
33005839 5/31/2013	PHOTOCOPIES	0.90	Lee, Roger
33005840 5/31/2013	PHOTOCOPIES	27.90	Ebberson, James K.
33005842 5/31/2013	PHOTOCOPIES	37.10	Everett li, Andrew H.
33005843 5/31/2013	PHOTOCOPIES	14.50	Radine, Elena

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**PHOTOCOPIES**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
33008056 5/31/2013	PHOTOCOPIES	4.70	Smith, Nicholas A.
33009922 5/31/2013	PHOTOCOPIES	25.50	Harris, Jennifer P.



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**PRINTING**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32928957 5/1/2013	PRINTING	0.20	Morgan, Jane E.
32928959 5/1/2013	PRINTING	0.40	Tsang, Andrew C.
32928962 5/1/2013	PRINTING	6.60	Gargano, Denise M.
32928964 5/1/2013	PRINTING	0.70	Schaffer, Mark A.
32928965 5/1/2013	PRINTING	0.10	Morgan, Jane E.
32928968 5/1/2013	PRINTING	0.10	Lee, Roger
32928969 5/1/2013	PRINTING	0.10	Ebberson, James K.
32928972 5/1/2013	PRINTING	0.10	Morgan, Jane E.
32933326 5/1/2013	PRINTING	0.10	Walsh, Margaret
32933593 5/1/2013	PRINTING	2.20	Katsarou, Vasiliki
32934487 5/1/2013	PRINTING	0.10	Katsarou, Vasiliki
32928958 5/2/2013	PRINTING	0.20	Morgan, Jane E.
32928973 5/2/2013	PRINTING	0.10	Morgan, Jane E.
32930933 5/2/2013	PRINTING	0.60	Kazi, Rohan S.
32930944 5/2/2013	PRINTING	0.40	Ottenstein, Matthew H.
32930945 5/2/2013	PRINTING	0.10	Ebberson, James K.
32932627 5/2/2013	PRINTING	0.60	Chase, Annette
32934488 5/2/2013	PRINTING	6.60	Katsarou, Vasiliki
32930931 5/3/2013	PRINTING	0.30	Tsang, Andrew C.
32930934 5/3/2013	PRINTING	0.10	Kazi, Rohan S.
32930935 5/3/2013	PRINTING	3.10	Sloan, Patricia Ann
32930938 5/3/2013	PRINTING	0.40	Brewster, Jacqueline
32930939 5/3/2013	PRINTING	0.20	Thomas, Charmaine
32934489 5/3/2013	PRINTING	1.20	Katsarou, Vasiliki
32932119 5/6/2013	PRINTING	0.30	Kamphaus, Nicholas C.

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**PRINTING**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32932121	5/6/2013 PRINTING	1.90	Sloan, Patricia Ann
32932122	5/6/2013 PRINTING	3.20	Morgan, Jane E.
32932126	5/6/2013 PRINTING	0.70	Ebberson, James K.
32939766	5/7/2013 PRINTING	0.10	Morgan, Jane E.
32939771	5/7/2013 PRINTING	0.10	Lee, Roger
32939772	5/7/2013 PRINTING	0.10	Ebberson, James K.
32939774	5/7/2013 PRINTING	0.20	Tsang, Andrew C.
32939779	5/7/2013 PRINTING	0.60	Tsang, Andrew C.
32941699	5/7/2013 PRINTING	0.40	Newman, Peter
32941700	5/8/2013 PRINTING	0.30	Newman, Peter
32941703	5/8/2013 PRINTING	13.80	Katsarou, Vasiliki
32945016	5/8/2013 PRINTING	3.10	Morgan, Jane E.
32945020	5/8/2013 PRINTING	0.10	Ebberson, James K.
32945025	5/8/2013 PRINTING	0.30	Tsang, Andrew C.
32945026	5/8/2013 PRINTING	3.70	Kazi, Rohan S.
32945031	5/8/2013 PRINTING	0.20	Friedman, Bradley S.
32945582	5/8/2013 PRINTING	19.40	D.c.-Duplicating,
32968493	5/8/2013 PRINTING	0.60	Fleck, Evan R.
32945017	5/9/2013 PRINTING	7.00	Morgan, Jane E.
32945021	5/9/2013 PRINTING	0.60	Ebberson, James K.
32948658	5/9/2013 PRINTING	0.80	Newman, Peter
32948673	5/9/2013 PRINTING	2.40	Katsarou, Vasiliki
32947442	5/10/2013 PRINTING	0.40	Tsang, Andrew C.
32947444	5/10/2013 PRINTING	5.40	Morgan, Jane E.
32947446	5/10/2013 PRINTING	0.30	Ebberson, James K.

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**PRINTING**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32947449	5/10/2013 PRINTING	0.20	Ottenstein, Matthew H.
32947452	5/10/2013 PRINTING	2.10	Friedman, Bradley S.
32948674	5/10/2013 PRINTING	0.30	Katsarou, Vasiliki
32948676	5/10/2013 PRINTING	0.40	Katsarou, Vasiliki
32947447	5/11/2013 PRINTING	0.20	Ebberson, James K.
32947443	5/12/2013 PRINTING	0.60	Wordprocessing, Printing
32955213	5/13/2013 PRINTING	0.30	Kamphaus, Nicholas C.
32955216	5/13/2013 PRINTING	0.90	Schaffer, Mark A.
32955218	5/13/2013 PRINTING	6.50	Sloan, Patricia Ann
32955222	5/13/2013 PRINTING	17.20	Brewster, Jacqueline
32955224	5/13/2013 PRINTING	0.10	Ebberson, James K.
32955229	5/13/2013 PRINTING	1.80	Friedman, Bradley S.
32959118	5/13/2013 PRINTING	0.10	Aldridge, Sara
32960508	5/13/2013 PRINTING	2.40	Walsh, Margaret
32968494	5/13/2013 PRINTING	3.30	Fleck, Evan R.
32958418	5/14/2013 PRINTING	0.60	Brewster, Jacqueline
32958420	5/14/2013 PRINTING	0.30	Brewster, Jacqueline
32958422	5/14/2013 PRINTING	0.10	Sloan, Patricia Ann
32958423	5/14/2013 PRINTING	0.20	Morgan, Jane E.
32958426	5/14/2013 PRINTING	3.40	Brewster, Jacqueline
32958429	5/14/2013 PRINTING	5.00	Foster Jr., Wilbur F.
32958433	5/14/2013 PRINTING	0.50	Ebberson, James K.
32958434	5/14/2013 PRINTING	5.40	Friedman, Bradley S.
32958436	5/14/2013 PRINTING	0.90	Heyl, Dorothy
32959109	5/14/2013 PRINTING	0.70	Newman, Peter

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**PRINTING**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32959114	5/14/2013 PRINTING	0.70	Katsarou, Vasiliki
32959119	5/14/2013 PRINTING	0.30	Aldridge, Sara
32959883	5/14/2013 PRINTING	4.00	Barnes, Denise
32959115	5/15/2013 PRINTING	1.30	Katsarou, Vasiliki
32963021	5/15/2013 PRINTING	5.80	Sloan, Patricia Ann
32963022	5/15/2013 PRINTING	0.10	Morgan, Jane E.
32963026	5/15/2013 PRINTING	0.30	Cornier, Jacqueline
32963027	5/15/2013 PRINTING	0.20	Brewster, Jacqueline
32963034	5/15/2013 PRINTING	2.20	Otero, Maritza
32963035	5/15/2013 PRINTING	0.10	Ebberson, James K.
32963037	5/15/2013 PRINTING	4.50	Friedman, Bradley S.
32967191	5/15/2013 PRINTING	0.60	Newman, Peter
32967197	5/15/2013 PRINTING	0.10	Katsarou, Vasiliki
32965467	5/16/2013 PRINTING	0.80	Ebberson, James K.
32965800	5/16/2013 PRINTING	1.70	Barnes, Denise
32967192	5/16/2013 PRINTING	0.30	Newman, Peter
32967198	5/16/2013 PRINTING	6.70	Katsarou, Vasiliki
32971674	5/17/2013 PRINTING	0.10	Mondelo, Theresa
32971675	5/17/2013 PRINTING	1.20	Marino, Donna L.
32971677	5/17/2013 PRINTING	3.30	Sloan, Patricia Ann
32971681	5/17/2013 PRINTING	1.80	Friedman, Bradley S.
32975914	5/17/2013 PRINTING	4.70	Barnes, Denise
32975533	5/20/2013 PRINTING	10.10	Sloan, Patricia Ann
32975534	5/20/2013 PRINTING	3.30	Morgan, Jane E.
32975535	5/20/2013 PRINTING	0.10	Ottenstein, Matthew H.

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**PRINTING**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32975539	5/20/2013 PRINTING	0.40	Ebberson, James K.
32975541	5/20/2013 PRINTING	3.30	Friedman, Bradley S.
32989467	5/20/2013 PRINTING	1.70	Fleck, Evan R.
32979436	5/21/2013 PRINTING	1.70	Morgan, Jane E.
32979437	5/21/2013 PRINTING	0.20	Brewster, Jacqueline
32979442	5/21/2013 PRINTING	0.10	Ebberson, James K.
32983399	5/22/2013 PRINTING	0.60	Marino, Donna L.
32983401	5/22/2013 PRINTING	4.30	Morgan, Jane E.
32983410	5/22/2013 PRINTING	0.80	Friedman, Bradley S.
32989468	5/22/2013 PRINTING	0.60	Fleck, Evan R.
32985238	5/23/2013 PRINTING	1.00	Kamphaus, Nicholas C.
32985240	5/23/2013 PRINTING	1.10	Sloan, Patricia Ann
32985241	5/23/2013 PRINTING	1.20	Morgan, Jane E.
32985243	5/23/2013 PRINTING	0.10	Muniz, Nancy Aviles
32985245	5/23/2013 PRINTING	0.30	Ebberson, James K.
32986238	5/23/2013 PRINTING	0.10	Nguyen, Michael
32989469	5/23/2013 PRINTING	3.10	Fleck, Evan R.
32987183	5/24/2013 PRINTING	0.10	Katsarou, Vasiliki
32991052	5/24/2013 PRINTING	0.30	Tsang, Andrew C.
32991056	5/24/2013 PRINTING	4.30	Sloan, Patricia Ann
32991057	5/24/2013 PRINTING	1.40	Morgan, Jane E.
32991059	5/24/2013 PRINTING	5.00	Koeckert, Robert A.
32991064	5/24/2013 PRINTING	0.70	Ebberson, James K.
32991068	5/24/2013 PRINTING	1.20	Esposito, Debra
32991069	5/24/2013 PRINTING	1.70	Heyl, Dorothy

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**PRINTING**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32991793 5/24/2013	PRINTING	5.10	Katsarou, Vasiliki
33004157 5/24/2013	PRINTING	1.30	Fleck, Evan R.
32991065 5/27/2013	PRINTING	0.40	Ebberson, James K.
32995506 5/28/2013	PRINTING	16.90	Morgan, Jane E.
32995509 5/28/2013	PRINTING	1.10	Sloan, Patricia Ann
32995510 5/28/2013	PRINTING	0.10	Ebberson, James K.
32995513 5/28/2013	PRINTING	3.00	Morgan, Jane E.
33004158 5/28/2013	PRINTING	1.60	Fleck, Evan R.
32998636 5/29/2013	PRINTING	0.20	Sloan, Patricia Ann
32998637 5/29/2013	PRINTING	1.70	Morgan, Jane E.
32998641 5/29/2013	PRINTING	1.00	Ebberson, James K.
32998643 5/29/2013	PRINTING	0.30	Lee, Roger
32998645 5/29/2013	PRINTING	0.30	Friedman, Bradley S.
33004159 5/29/2013	PRINTING	2.90	Fleck, Evan R.
33000754 5/30/2013	PRINTING	8.60	Sloan, Patricia Ann
33000755 5/30/2013	PRINTING	26.00	Morgan, Jane E.
33000760 5/30/2013	PRINTING	0.10	Lee, Roger
33000763 5/30/2013	PRINTING	3.10	Sloan, Patricia Ann
33000764 5/30/2013	PRINTING	1.10	Friedman, Bradley S.
33001117 5/30/2013	PRINTING	2.40	Dexter, Erin E.
33000756 5/31/2013	PRINTING	4.70	Morgan, Jane E.
33000766 5/31/2013	PRINTING	13.90	Morgan, Jane E.
33005836 5/31/2013	PRINTING	0.20	Kamphaus, Nicholas C.
33005837 5/31/2013	PRINTING	4.50	Morgan, Jane E.
33005841 5/31/2013	PRINTING	0.40	Ebberson, James K.

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**PRINTING**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
33005844 5/31/2013	PRINTING	0.60	Morgan, Jane E.
33009768 5/31/2013	PRINTING	1.50	Dexter, Erin E.

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**TELEPHONE**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32994473 4/3/2013	TELEPHONE -- VENDOR: ARKADIN (UK) LTD CONFERENCE CALL	111.48	Fleck, Evan R.
32994474 4/6/2013	TELEPHONE -- VENDOR: ARKADIN (UK) LTD CONFERENCE CALL	43.97	Fleck, Evan R.
32994475 4/8/2013	TELEPHONE -- VENDOR: ARKADIN (UK) LTD CONFERENCE CALL	32.95	Fleck, Evan R.
32983607 4/25/2013	TELEPHONE 1 BOWLING GREEN	24.00	Thomas, Charmaine
32941053 5/1/2013	TELEPHONE SOUNDPATH	4.55	Shah, Kim M.
32951012 5/1/2013	TELEPHONE WASHINGTON DC FLECK, EVAN 5567	8.77	Fleck, Evan R.
32951015 5/1/2013	TELEPHONE DENVER CO KAMPHAUS, NICK 5140	4.76	Kamphaus, Nicholas C.
32951022 5/1/2013	TELEPHONE DALLAS TX EVERETT, ANDREW 5623	0.22	Everett li, Andrew H.
32941049 5/2/2013	TELEPHONE SOUNDPATH	10.50	Kamphaus, Nicholas C.
32941052 5/2/2013	TELEPHONE SOUNDPATH	88.81	Ulvad, Greta R.
32941054 5/2/2013	TELEPHONE SOUNDPATH	5.46	Everett li, Andrew H.
32951016 5/2/2013	TELEPHONE DENVER CO KAMPHAUS, NICK 5140	0.22	Kamphaus, Nicholas C.
32951020 5/2/2013	TELEPHONE BAHRAIN ULVAD, GRETA 5086	141.98	Ulvad, Greta R.
32951021 5/2/2013	TELEPHONE IRVINE CA MARECKI, PATRICK 5653	5.50	Marecki, Patrick
32941045 5/3/2013	TELEPHONE SOUNDPATH	3.79	Fleck, Evan R.



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**TELEPHONE**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32941046 5/3/2013	TELEPHONE SOUNDPATH	11.42	Fleck, Evan R.
32941050 5/3/2013	TELEPHONE SOUNDPATH	7.96	Ulvad, Greta R.
32951017 5/3/2013	TELEPHONE UNITED KIN GDOM KAMPHAUS, NICK 5140	2.74	Kamphaus, Nicholas C.
32951018 5/3/2013	TELEPHONE CAYMAN IS CI KAMPHAUS, NICK 5140	3.84	Kamphaus, Nicholas C.
32951019 5/3/2013	TELEPHONE DENVER CO KAMPHAUS, NICK 5140	0.45	Kamphaus, Nicholas C.
32951023 5/3/2013	TELEPHONE CAPSTR VLY CA FRIEDMAN, BRAD 5846	0.72	Friedman, Bradley S.
32941055 5/4/2013	TELEPHONE SOUNDPATH	4.37	Lee, Roger
32952658 5/6/2013	TELEPHONE LOSANGELES CA FLECK, EVAN 5567	8.06	Fleck, Evan R.
32952660 5/6/2013	TELEPHONE DENVER CO KAMPHAUS, NICK 5140	2.52	Kamphaus, Nicholas C.
32963388 5/6/2013	TELEPHONE SOUNDPATH	7.00	Fleck, Evan R.
32963391 5/6/2013	TELEPHONE SOUNDPATH	19.45	Ulvad, Greta R.
32952659 5/7/2013	TELEPHONE LOSANGELES CA FLECK, EVAN 5567	3.20	Fleck, Evan R.
32952661 5/7/2013	TELEPHONE DENVER CO KAMPHAUS, NICK 5140	0.36	Kamphaus, Nicholas C.
32963389 5/7/2013	TELEPHONE SOUNDPATH	7.11	Kamphaus, Nicholas C.

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**TELEPHONE**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32963392 5/7/2013	TELEPHONE SOUNDPATH	39.26	Ulvad, Greta R.
32952662 5/8/2013	TELEPHONE DENVER CO KAMPHAUS, NICK 5140	2.92	Kamphaus, Nicholas C.
32952663 5/8/2013	TELEPHONE UNITED KIN GDOM KAMPHAUS, NICK 5140	14.63	Kamphaus, Nicholas C.
32952665 5/8/2013	TELEPHONE UNITED KIN GDOM KAZI, ROHAN 8038	2.13	Kazi, Rohan S.
32952666 5/8/2013	TELEPHONE UNITED KIN GDOM KAZI, ROHAN 8038	1.32	Kazi, Rohan S.
32963394 5/8/2013	TELEPHONE SOUNDPATH	3.21	Everett li, Andrew H.
32963395 5/8/2013	TELEPHONE SOUNDPATH	5.64	Friedman, Bradley S.
32963393 5/9/2013	TELEPHONE SOUNDPATH	7.26	Tsang, Andrew C.
32952664 5/10/2013	TELEPHONE IRVINE CA KAMPHAUS, NICK 5140	4.02	Kamphaus, Nicholas C.
32963390 5/10/2013	TELEPHONE SOUNDPATH	8.18	Ulvad, Greta R.
32981444 5/12/2013	TELEPHONE SOUNDPATH	4.75	Fleck, Evan R.
32973671 5/13/2013	TELEPHONE IRVINE CA KAMPHAUS, NICK 5140	1.37	Kamphaus, Nicholas C.
32981443 5/13/2013	TELEPHONE SOUNDPATH	45.74	Stine, Aaron
32981445 5/13/2013	TELEPHONE SOUNDPATH	5.28	Fleck, Evan R.
32981446 5/13/2013	TELEPHONE SOUNDPATH	10.15	Kamphaus, Nicholas C.

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**TELEPHONE**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32981447 5/13/2013	TELEPHONE SOUNDPATH	16.79	Ulvad, Greta R.
32981451 5/13/2013	TELEPHONE SOUNDPATH	6.70	Everett li, Andrew H.
32973672 5/14/2013	TELEPHONE KUWAIT MAHER, THERSA 8702	14.25	Mondelo, Theresa
32973679 5/14/2013	TELEPHONE WASHINGTON DC FRIEDMAN, BRAD 5846	1.05	Friedman, Bradley S.
32973682 5/14/2013	TELEPHONE WASHINGTON DC HEYL, DOROTHY 5088	12.59	Heyl, Dorothy
32981448 5/14/2013	TELEPHONE SOUNDPATH	44.91	Ulvad, Greta R.
32981449 5/14/2013	TELEPHONE SOUNDPATH	13.44	Stine, Aaron
32973673 5/15/2013	TELEPHONE BAHRAIN KAMPHAUS, NICK 5140	5.42	Kamphaus, Nicholas C.
32973677 5/15/2013	TELEPHONE CAYMAN IS CI SHAH, KIM 5484	28.86	Shah, Kim M.
32973678 5/15/2013	TELEPHONE CAYMAN IS CI SHAH, KIM 5484	2.28	Shah, Kim M.
32973680 5/15/2013	TELEPHONE CHICAGO IL FRIEDMAN, BRAD 5846	6.65	Friedman, Bradley S.
32973681 5/15/2013	TELEPHONE IRVINE CA FRIEDMAN, BRAD 5846	5.50	Friedman, Bradley S.
32973674 5/16/2013	TELEPHONE DENVER CO KAMPHAUS, NICK 5140	4.76	Kamphaus, Nicholas C.
32981450 5/16/2013	TELEPHONE SOUNDPATH	12.42	Everett li, Andrew H.

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**TELEPHONE**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32973032 5/17/2013	TELEPHONE UNITED KIN GDOM FLECK, EVAN 5567	21.11	Fleck, Evan R.
32973675 5/17/2013	TELEPHONE GRDPREMCEL TX KAMPHAUS, NICK 5140	3.66	Kamphaus, Nicholas C.
32973676 5/17/2013	TELEPHONE UNITED KIN GDOM KAMPHAUS, NICK 5140	1.66	Kamphaus, Nicholas C.
32993275 5/20/2013	TELEPHONE IRVINE CA KAMPHAUS, NICK 5140	0.72	Kamphaus, Nicholas C.
33004468 5/20/2013	TELEPHONE SOUNDPATH	9.20	Fleck, Evan R.
33004470 5/20/2013	TELEPHONE SOUNDPATH	13.22	Ulvad, Greta R.
33004471 5/20/2013	TELEPHONE SOUNDPATH	78.25	Stine, Aaron
33004473 5/20/2013	TELEPHONE SOUNDPATH	8.72	Everett li, Andrew H.
32993272 5/21/2013	TELEPHONE GERMANY FLECK, EVAN 5567	11.06	Fleck, Evan R.
32993276 5/21/2013	TELEPHONE UNITED KIN GDOM KAMPHAUS, NICK 5140	6.22	Kamphaus, Nicholas C.
32993277 5/21/2013	TELEPHONE DENVER CO KAMPHAUS, NICK 5140	0.22	Kamphaus, Nicholas C.
32993282 5/21/2013	TELEPHONE CAYMAN IS CI STINE, AARON 5534	2.28	Stine, Aaron
32993284 5/21/2013	TELEPHONE DALLAS TX EBBERSON, JAMES 5139	0.68	Ebberson, James K.

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**TELEPHONE**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32993273 5/22/2013	TELEPHONE WATERTOWN NY 375 PARK AVE. 5854	0.34	
32993278 5/22/2013	TELEPHONE GEORGETOWN CQ KAMPHAUS, NICK 5140	24.17	Kamphaus, Nicholas C.
32993279 5/22/2013	TELEPHONE QATAR KAMPHAUS, NICK 5140	31.29	Kamphaus, Nicholas C.
32993283 5/22/2013	TELEPHONE ROANOKE VA ULVAD, GRETA 5086	0.34	Ulvad, Greta R.
33004472 5/22/2013	TELEPHONE SOUNDPATH	0.46	Morgan, Jane E.
33004474 5/22/2013	TELEPHONE SOUNDPATH	24.63	Friedman, Bradley S.
32993280 5/23/2013	TELEPHONE DENVER CO KAMPHAUS, NICK 5140	5.50	Kamphaus, Nicholas C.
32993274 5/24/2013	TELEPHONE WATERTOWN NY FLECK, EVAN 5567	0.34	Fleck, Evan R.
32993281 5/24/2013	TELEPHONE DENVER CO KAMPHAUS, NICK 5140	1.46	Kamphaus, Nicholas C.
32993285 5/24/2013	TELEPHONE CAYMAN IS CI LEE, ROGER 5707	24.17	Lee, Roger
32993286 5/24/2013	TELEPHONE WASHINGTON DC FRIEDMAN, BRAD 5846	1.39	Friedman, Bradley S.
33004469 5/24/2013	TELEPHONE SOUNDPATH	4.72	Ulvad, Greta R.
33007340 5/28/2013	TELEPHONE BAHRAIN FLECK, EVAN 5567	28.42	Fleck, Evan R.

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**TELEPHONE**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
33007345 5/28/2013	TELEPHONE CAYMAN IS CI KAMPHAUS, NICK 5140	2.28	Kamphaus, Nicholas C.
33007346 5/28/2013	TELEPHONE CAYMAN IS CI KAMPHAUS, NICK 5140	3.84	Kamphaus, Nicholas C.
33007347 5/28/2013	TELEPHONE DENVER CO KAMPHAUS, NICK 5140	2.20	Kamphaus, Nicholas C.
33007348 5/28/2013	TELEPHONE DENVER CO KAMPHAUS, NICK 5140	1.46	Kamphaus, Nicholas C.
33007349 5/28/2013	TELEPHONE IRVINE CA KAMPHAUS, NICK 5140	0.36	Kamphaus, Nicholas C.
33007354 5/28/2013	TELEPHONE CAYMAN IS CI SHAH, KIM 5484	2.28	Shah, Kim M.
33007356 5/28/2013	TELEPHONE CAYMAN IS CI LEE, ROGER 5707	5.40	Lee, Roger
33007357 5/28/2013	TELEPHONE DENVER CO LEE, ROGER 5707	0.45	Lee, Roger
33020919 5/28/2013	TELEPHONE SOUNDPATH	8.53	Stine, Aaron
33020921 5/28/2013	TELEPHONE SOUNDPATH	87.66	Ulvad, Greta R.
33007341 5/29/2013	TELEPHONE GRD PR CEL TX FLECK, EVAN 5567	4.58	Fleck, Evan R.
33007350 5/29/2013	TELEPHONE ARAB EMIRA TES KAMPHAUS, NICK 5140	45.98	Kamphaus, Nicholas C.
33007351 5/29/2013	TELEPHONE WASHINGTON DC KAMPHAUS, NICK 5140	0.22	Kamphaus, Nicholas C.

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**TELEPHONE**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
33007355 5/29/2013	TELEPHONE DALLAS TX EBBERSON, JAMES 5139	0.36	Ebberson, James K.
33007358 5/29/2013	TELEPHONE CAYMAN IS CI LEE, ROGER 5707	6.97	Lee, Roger
33020918 5/29/2013	TELEPHONE SOUNDPATH	7.01	Fleck, Evan R.
33020922 5/29/2013	TELEPHONE SOUNDPATH	25.96	Ulvad, Greta R.
33020924 5/29/2013	TELEPHONE SOUNDPATH	15.36	Friedman, Bradley S.
33006764 5/30/2013	TELEPHONE CAYMAN IS CI MORGAN, JANE 5017	31.99	Morgan, Jane E.
33006765 5/30/2013	TELEPHONE CAYMAN IS CI MORGAN, JANE 5017	1.75	Morgan, Jane E.
33006766 5/30/2013	TELEPHONE CAYMAN IS CI MORGAN, JANE 5017	23.28	Morgan, Jane E.
33007342 5/30/2013	TELEPHONE CAYMAN IS CI EVERETT, ANDREW 5623	39.81	Everett li, Andrew H.
33007343 5/30/2013	TELEPHONE CAYMAN IS CI EVERETT, ANDREW 5623	6.53	Everett li, Andrew H.
33007344 5/30/2013	TELEPHONE CAYMAN IS CI EVERETT, ANDREW 5623	18.49	Everett li, Andrew H.
33007352 5/30/2013	TELEPHONE ARAB EMIRA TES KAMPHAUS, NICK 5140	20.86	Kamphaus, Nicholas C.
33007353 5/31/2013	TELEPHONE DALLAS TX EBBERSON, JAMES 5139	0.72	Ebberson, James K.

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**TELEPHONE**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
33020920 5/31/2013	TELEPHONE SOUNDPATH	12.38	Kamphaus, Nicholas C.
33020923 5/31/2013	TELEPHONE SOUNDPATH	5.01	Shah, Kim M.
33020925 5/31/2013	TELEPHONE SOUNDPATH	26.32	Morgan, Jane E.
33020970 5/31/2013	TELEPHONE SOUNDPATH	0.57	Shah, Kim M.



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**TRAVEL (H)**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32974033 5/15/2013	TRAVEL (H) - - VENDOR: ANDREW LEBLANC TRAVEL TO NY TO ATTEND MEETINGS	718.29	Leblanc, Andrew M.
33022286 5/30/2013	TRAVEL (H) Trip to Cayman Islands to attend Arcapita Court	2315.05	Fleck, Evan R.

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**WESTLAW**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32926533	5/2/2013 WESTLAW	803.16	Ottenstein, Matthew H.
32926534	5/2/2013 WESTLAW	320.10	Tsang, Andrew C.
32926535	5/3/2013 WESTLAW	202.52	Tsang, Andrew C.
32949412	5/7/2013 WESTLAW	672.85	Tsang, Andrew C.
32949407	5/8/2013 WESTLAW	215.57	Kazi, Rohan S.
32949413	5/8/2013 WESTLAW	538.93	Kaytrosh, John Peter
32949408	5/9/2013 WESTLAW	23.86	Ottenstein, Matthew H.
32949406	5/10/2013 WESTLAW	195.98	Tsang, Andrew C.
32949409	5/10/2013 WESTLAW	229.74	Tsang, Andrew C.
32949410	5/11/2013 WESTLAW	163.32	Foster Jr., Wilbur F.
32949411	5/11/2013 WESTLAW	124.12	Tsang, Andrew C.
32949414	5/11/2013 WESTLAW	253.34	Bassett, Nicholas A.
32972103	5/15/2013 WESTLAW	882.98	Foster Jr., Wilbur F.
33006094	5/31/2013 WESTLAW	37.10	Bassett, Nicholas A.