

- **Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors under Chapter 11 of the Bankruptcy Code (with First Technical Modifications) (“Second Amended Joint Plan of Reorganization”)** [Docket No. 1251]; and
- **Notice of Filing of Blackline of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors under Chapter 11 of the Bankruptcy Code (with First Technical Modifications) (“Notice of Filing of Blackline of Second Amended Joint Plan of Reorganization”)** [Docket No. 1252].

3. On June 11, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Notice of Filing of Proposed Order re Second Amended Joint Plan**, the **Notice of Filing of Plan Supplement**, the **Second Amended Joint Plan of Reorganization** and the **Notice of Filing of Blackline of Second Amended Joint Plan of Reorganization** to be served by e-mail on the parties identified on Exhibit C annexed hereto (objecting parties and those parties reserving their rights in connection with the confirmation of Debtors’ Second Amended Joint Plan of Reorganization (the “Objecting Parties to the Plan”) and the financial institutions as identified in the Debtors’ Postpetition Financing Motion (the “Financial Institutions to the DIP Motion”)), and by overnight delivery on the parties identified on Exhibit D annexed hereto (Objecting Parties to the Plan and the Financial Institutions to the DIP Motion).

4. On June 11, 2013, also at the direction of Gibson Dunn, I caused two (2) true and correct copies of the following document to be served by overnight delivery on the party identified on Exhibit E annexed hereto (Chambers of the Honorable Sean H. Lane):

- **Notice of Final Hearing on Debtors’ Motion for Entry of a Final Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364(e) and 552 and Bankruptcy Rules 4001 and 6004 Authorizing the Debtors to Obtain Replacement Postpetition Financing to Repay Existing Postpetition Financing (“Notice of Final Hearing re Postpetition Financing”)** [Docket No. 1254].

5. On June 11, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Notice of Final Hearing re Postpetition Financing** to be served by e-mail on the parties identified previously on Exhibit A annexed hereto (the MSL), and by overnight delivery on the parties identified previously on Exhibit B annexed hereto (the MSL).

6. On June 11, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Notice of Final Hearing re Postpetition Financing** to be served by e-mail on the parties identified on Exhibit F annexed hereto (Financial Institutions to the DIP Motion), and by overnight delivery on the parties identified on Exhibit G annexed hereto (Financial Institutions to the DIP Motion).

/s/ Donna M. Zeiser
Donna M. Zeiser

Sworn to before me this 12th day of
June, 2013

/s/ Kevin M. Doyle
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