

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	⋮ Chapter 11
	⋮
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	⋮ Case No. 12-11076 (SHL)
	⋮
Debtors.	⋮ Jointly Administered
	⋮
-----	x

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK    )  
  ) ss  
COUNTY OF NASSAU    )

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On June 10, 2013, at the direction of Gibson, Dunn & Crutcher LLP (“Gibson Dunn”), counsel for the Debtors, I caused two (2) true and correct copies of the following documents to be served by overnight delivery on the party identified on Exhibit A annexed hereto (Chambers of the Honorable Sean H. Lane):

- **Third Supplement to Debtors’ Motion for Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364(e) and 552 and Bankruptcy Rules 4001 and 6004 Authorizing Debtors to Obtain Replacement Postpetition Financing to Repay Existing Postpetition Financing (“Third Supplement to Debtors’ Motion Regarding Replacement Postpetition Financing”)** [Docket No. 1234];
- **Debtors’ Response to Tide’s Supplemental Objection to Second Amended Joint Plan of Reorganization (“Debtors’ Response to Tide’s Supplemental Objection”)** [Docket 1235]; and

- **Notice of Adjournment of Hearing Regarding Debtors' Motion for Order Confirming the Debtors' Authority to Fund Non-Debtor Eurolog Affiliates** [Docket No. 1244].

3. On June 10, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Third Supplement to Debtors' Motion Regarding Replacement Postpetition Financing** to be served by e-mail on the parties identified on Exhibit B annexed hereto (financial institutions identified in the related Motion) and by overnight delivery on the parties identified on Exhibit C annexed hereto (financial institutions identified in the related Motion).

4. On June 10, 2013, also as directed by Gibson Dunn, I caused true and correct copies of the **Third Supplement to Debtors' Motion Regarding Replacement Postpetition Financing** and the **Debtors' Response to Tide's Supplemental Objection** by e-mail on the parties identified on Exhibit D annexed hereto (the Master Service List, which includes Notice of Appearance Parties (the "MSL")), and by overnight delivery on the parties identified on Exhibit E annexed hereto (the MSL).

5. On June 10, 2013, at the further direction of Gibson Dunn, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit F annexed hereto (the MSL), and by first class mail on the parties identified on Exhibit G annexed hereto (the MSL):

- **Stipulated Order Resolving Objection to Claims [re Central Bank of Bahrain]** ("**Stipulated Order re Central Bank of Bahrain**") [Docket No. 1237];
- **Stipulation and Agreed Order for Temporary Allowance of Claims Solely for Purposes of Voting on the Debtors' Joint Chapter 11 Plan [re Falcon Gas Storage Company, Inc.]** ("**Stipulation and Agreed Order re Falcon Gas Storage Company, Inc.**") [Docket No. 1238];

- **Stipulation and Agreed Order for Temporary Allowance of Claims Solely for Purposes of Voting on the Debtors' Joint Chapter 11 Plan [re Claim No. 85]** (“**Stipulation and Agreed Order re Claim No. 85**”) [Docket No. 1239];
- **Stipulation and Agreed Order for Temporary Allowance of Claims Solely for Purposes of Voting on the Debtors' Joint Chapter 11 Plan [re Claim No. 245]** (“**Stipulation and Agreed Order re Claim No. 245**”) [Docket No. 1240];
- **Stipulation and Agreed Order for Temporary Allowance of Claims Solely for Purposes of Voting on the Debtors' Joint Chapter 11 Plan [re Claim No. 240]** (“**Stipulation and Agreed Order re Claim No. 240**”) [Docket No. 1241];
- **Stipulated Order Resolving Objection to Claim [re Claim No. 258]** (“**Stipulated Order re Claim No. 258**”) [Docket No. 1242];
- **Notice of Adjournment of Hearing Regarding Debtors' Motion for Order Confirming the Debtors' Authority to Fund Non-Debtor Eurolog Affiliates** [Docket No. 1244]; and
- **Interim Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364(e) and 552 and Bankruptcy Rules 4001 and 6004 (I) Authorizing Debtors (A) to Enter Into and Perform Under Murabaha Agreement, and (B) to Obtain Credit on a Secured Superpriority Basis, (II) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) and (III) Granting Related Relief (“Interim Order re Murabaha Agreement”)** [Docket No. 1245].

6. On June 10, 2013, also as directed by Gibson Dunn, I caused a true and correct copy of the **Stipulated Order re Central Bank of Bahrain** to be served by e-mail on the parties identified on Exhibit H annexed hereto (affected parties to the related Stipulated Order), and by first class mail on the parties identified on Exhibit I annexed hereto (affected parties to the related Stipulated Order).

7. On June 10, 2013, at the further direction of Gibson Dunn, I caused a true and correct copy of the **Stipulation and Agreed Order re Falcon Gas Storage Company, Inc.** to be served by first class mail on the party identified on Exhibit J annexed hereto (Andrews Kurth LLP, as counsel to the affected parties to the related Stipulation and Agreed Order).

8. On June 10, 2013, also as directed by Gibson Dunn, I caused a true and correct copy of the **Stipulation and Agreed Order re Claim No. 85** to be served by e-mail on the party identified on Exhibit K annexed hereto (claimant party subject to the related Stipulation and Agreed Order), and by first class mail on the party identified on Exhibit L annexed hereto (claimant party subject to the related Stipulation and Agreed Order).

9. On June 10, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Stipulation and Agreed Order re Claim No. 245** to be served by e-mail on the party identified on Exhibit M annexed hereto (claimant party subject to the related Stipulation and Agreed Order), and by first class mail on the parties identified on Exhibit N annexed hereto (claimant parties subject to the related Stipulation and Agreed Order).

10. On June 10, 2013, as further directed by Gibson Dunn, I caused a true and correct copy of the **Stipulation and Agreed Order re Claim No. 240** to be served by e-mail on the party identified on Exhibit O annexed hereto (claimant party subject to the related Stipulation and Agreed Order), by first class mail on the party identified on Exhibit P annexed hereto (claimant party subject to the related Stipulation and Agreed Order).

11. On June 10, 2013, also as further directed by Gibson Dunn, I caused a true and correct copy of the **Stipulated Order re Claim No. 258** to be served by e-mail on the party identified on Exhibit Q annexed hereto (claimant party subject to the related Stipulation and Agreed Order), and by first class mail on the parties identified on Exhibit R annexed hereto (claimant party subject to the related Stipulation and Agreed Order).

12. On June 10, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Interim Order re Murabaha Agreement and Scheduling Final Hearing** to be served by e-mail on the parties identified on Exhibit S annexed hereto (financial intuitions identified in the related Motion), and by first class mail on the parties identified on Exhibit T annexed hereto (financial intuitions identified in the related Motion).

/s/ Donna M. Zeiser  
Donna M. Zeiser

Sworn to before me this 12<sup>th</sup> day of  
June, 2013

/s/ Kevin M. Doyle  
Kevin M. Doyle  
Notary Public, State of New York  
No. 02DO6173767  
Qualified in Suffolk County  
Commission Expires September 4, 2015

# **EXHIBIT A**

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