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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	: <u>NOTICE OF APPEARANCE</u>
IN RE:	:
	:
	: Chapter 11
ARCAPITA BANK B.S.C.(c), et al.,	:
	: Case No. 12-11076 (SHL)
Debtors,	:
	: Jointly Administered
	:
-----X	

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that Abdullah Mohammed Al-Rayes (“Al-Rayes”), by his attorneys, Kranjac Tripodi & Partners LLP, hereby requests, pursuant to Section 1109(b) of the Bankruptcy Code and Rules 2002, 9007, and 9010 of the Bankruptcy Rules, that all notices given or required to be given in this case, and all papers, pleadings, motions and applications served or required to be served in this case, be given to and served upon:

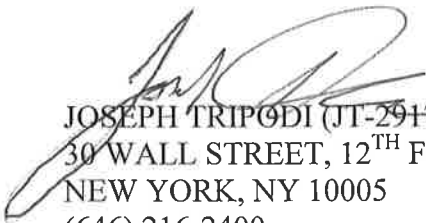
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PLEASE TAKE FURTHER NOTICE that the foregoing request includes not only the notices and papers referred to in the Rules specified above, but also includes, without limitation, orders, and notices of any application, motion, petition, pleading, request, complaint or demand, whether formal or informal, written or oral and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex or otherwise, which may affect or seek to affect in any way any rights or interests of Al-Rayes with respect to the debtor or any related entity, or property or proceeds thereof in which the debtor may claim an interest.

PLEASE TAKE FURTHER NOTICE that this Notice of Appearance is expressly without prejudice to or waiver of Al-Rayes' rights, including without limitation, with respect to any objection that may be made to the subject matter jurisdiction of this Court and shall not be deemed or construed to be a waiver of any objection thereto nor shall it be deemed or construed to submit Al-Rayes to the jurisdiction of the Court and it is without prejudice to Al-Rayes' rights, remedies and claims against other entities. All rights, remedies, and claims are hereby expressly reserved, including, without limitation, the making of a motion to dismiss, to seek abstention or to seek withdrawal of the case or a proceeding therein.

Dated: New York, New York
June 11, 2013

KRANJAC, TRIPODI & PARTNERS, LLP


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