

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
IN RE: : Chapter 11
: :
ARCAPITA BANK B.S.C.(c), *et al.*, : Case No. 12-11076 (SHL)
: :
Debtors. : Jointly Administered
: :
----- X

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF NASSAU)

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On June 7, 2013, at the direction of Gibson, Dunn & Crutcher LLP (“Gibson Dunn”), counsel for the Debtors, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit A annexed hereto (the Master Service List, which includes Notice of Appearance Parties (the “MSL”)) and by overnight delivery on the parties identified on Exhibit B annexed hereto (the MSL):

- **Amended Notice of Agenda of Certain Matters Scheduled for Hearing on June 10, 2013 at 11:00 a.m. (“Amended Notice of Hearing Agenda for June 10, 2013”)** [Docket No. 1228];
- **Notice of Agenda of Certain Matters Scheduled for Hearing on June 11, 2013 at 11:00 a.m. (“Hearing Agenda for June 11, 2013”)** [Docket No. 1229]; and
- **Order Shortening Time for Hearing on a Motion Authorizing and Approving a Settlement and Plan Support Agreement with Standard Chartered Bank (“Order Shortening Time re Standard Chartered Bank”)** [Docket No. 1230].

3. On June 7, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Amended Notice of Hearing Agenda for June 10, 2013** to be served by e-mail on the parties identified on Exhibit C annexed hereto (the financial institutions as identified in the related Motion (the “Financial Institutions”), and by overnight delivery on the parties identified on Exhibit D annexed hereto (the Financial Institutions).

4. On June 7, 2013, at the further direction of Gibson Dunn, I caused a true and correct copy of the **Hearing Agenda for June 11, 2013** to be served by e-mail on the parties identified on Exhibit E annexed hereto (objecting parties or parties reserving their rights in connection to confirmation of the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors and other parties with pleadings to be heard on the Hearing Agenda for June 11, 2013 (the “Affected Agenda Parties”), and by overnight delivery on the parties identified on Exhibit F annexed hereto (the Affected Agenda Parties).

5. On June 7, 2013, also as directed by Gibson Dunn, I caused a true and correct copy of the **Order Shortening Time re Standard Chartered Bank** to be served by e-mail on the parties identified on Exhibit G annexed hereto (affected parties), and by overnight delivery on the parties identified on Exhibit H annexed hereto (affected parties).

/s/ Donna M. Zeiser
Donna M. Zeiser

Sworn to before me this 10th day of
June, 2013

/s/ Kevin M. Doyle
Kevin M. Doyle
Notary Public, State of New York
No. 02DO6173767
Qualified in Suffolk County
Commission Expires September 4, 2015

EXHIBIT A

ANDREWS KURTH LLP
ATTN DAVID A. ZDUNKEWICZ, ESQ.
600 TRAVIS, STE 4200
HOUSTON, TX 77002
email: davidzdunkewicz@akllp.com

ANDREWS KURTH LLP
ATTN JONATHAN LEVINE, ESQ.
450 LEXINGTON AVE 15TH FL
NEW YORK, NY 10017
email: jonathanlevine@akllp.com

BINGHAM MCCUTCHEM LLP
ATTN: JAMES ROOME
41 LOTHBURY
LONDON, EC2R 7HF
UNITED KINGDOM
email: james.roome@bingham.com

BRACEWELL & GIULIANI LLP
ATTN EDMUND W. ROBB, ESQ.
711 LOUISIANA ST, STE 2300
HOUSTON, TX 77002
email: Edmund.Robb@bgllp.com

BRACEWELL & GIULIANI LLP
ATTN JASON G. COHEN, ESQ.
711 LOUISIANA ST, STE 2300
HOUSTON, TX 77002
email: Jason.Cohen@bgllp.com

BRACEWELL & GIULIANI LLP
ATTN MARVIN R. LANGE, ESQ.
1251 AVENUE OF THE AMERICAS
NEW YORK, NY 10020
email: Marvin.Lange@bgllp.com

BRACEWELL & GIULIANI LLP
ATTN STEPHEN B. CRAIN, ESQ.
711 LOUISIANA ST, STE 2300
HOUSTON, TX 77002
email: Stephen.Crain@bgllp.com

BRACEWELL & GIULIANI LLP
ATTN WILLIAM A. (TREY) WOOD III, ESQ.
711 LOUISIANA ST, STE 2300
HOUSTON, TX 77002
email: Trey.Wood@bgllp.com

BRACEWELL & GIULIANI LLP
EDMUND W. ROBB IV, ESQ.
711 LOUISIANA ST., SUITE 3200
HOUSTON, TX 77002-2770
email: Edmund.Robb@bgllp.com

BROWN RUDNICK LLP
ATTN DAVID J. MOLTON, ESQ
SEVEN TIMES SQ
NEW YORK, NY 10036
email: dmolton@brownrudnick.com

BROWN RUDNICK LLP
ATTN SUNNI P. BEVILLE, ESQ.
ONE FINANCIAL CENTER
BOSTON, MA 02111
email: sbeville@brownrudnick.com

BROWN RUDNICK LLP
ATTN WILLIAM R. BALDIGA, ESQ.
SEVEN TIMES SQ.
NEW YORK, NY 10036
email: wbaldiga@brownrudnick.com

BUCHALTER NEMER
ATTN SHAWN M. CHRISTIANSON, ESQ.
55 2ND ST
17TH FL
SAN FRANCISCO, CA 94105-3493
email: schristianson@buchalter.com

FREEHILL, HOGAN & MAHAR LLP
ATTN MICHAEL E. UNGER, ESQ.
80 PINE ST, 24TH FL
NEW YORK, NY 10005-1759
email: unger@freehill.com

FRESHFIELDS BRUCKHAUS DERINGER US LLP
ATTN ABBEY WALSH, ESQ.
601 LEXINGTON AVE, 31ST FL
NEW YORK, NY 10022
email: abbey.walsh@freshfields.com

FRESHFIELDS BRUCKHAUS DERINGER US LLP
ATTN WALTER B. STUART, ESQ.
601 LEXINGTON AVE, 31ST FL
NEW YORK, NY 10022
email: walter.stuart@freshfields.com

GCG, INC
ATTN DONNA M. ZEISER
1985 MARCUS AVE, STE 200
LAKE SUCCESS, NY 11042
email: donna.zeiser@gcginc.com

KASOWITZ BENSON TORRES & FRIEDMAN LLP
ATTN: MICHAEL C HARWOOD
1633 BROADWAY
NEW YORK, NY 10019-6799
email: mharwood@kasowitz.com

KASOWITZ BENSON TORRES & FRIEDMAN LLP,
ATTN: DAVID FRIEDMAN, ESQ.
1633 BROADWAY
NEW YORK, NY 10019
email: dfriedman@kasowitz.com;

KASOWITZ BENSON TORRES & FRIEDMAN LLP,
ATTN: DAVID MARK,ESQ.
1633 BROADWAY
NEW YORK, NY 10019
email: dmark@kasowitz.com

KAYE SCHOLER LLP
ATTN ANDREW A. KRESS, ESQ.
425 PARK AVE
NEW YORK, NY 10022
email: akress@kayescholer.com

KERR & KATZ, LLP
ATTN WILLIAM B. KERR, ESQ.
44 WALL ST, FL 12
NEW YORK, NY 10005
email: wkerr@kerrkatz.com

LAW OFFICES OF TALLY M. WIENER, ESQ.
ATTN TALLY M. WIENER, ESQ.
119 WEST 72ND ST, PMB 350
NEW YORK, NY 10023
email: tally.wiener@thecomi.com

LINEBARGER GOGGAN BLAIR & SAMPSON LLP
ATTN JOHN P. DILLMAN, ESQ.
POST OFFICE BOX 3064
HOUSTON, TX 77253-3064
email: houston_bankruptcy@gbs.com

MAGNOZZI & KYE, LLP
ATTN AMISH R. DOSHI, ESQ.
23 GREEN ST, STE 302
HUNTINGTON, NY 11743
email: adoshi@magnozzikye.com

MAYER BROWN LLP
ATTN CHRISTINE A. WALSH, ESQ.
1675 BROADWAY
NEW YORK, NY 10019
email: cwalsh@mayerbrown.com

MAYER BROWN LLP
ATTN HOWARD S. BELTZER, ESQ.
1675 BROADWAY
NEW YORK, NY 10019
email: hbeltzer@mayerbrown.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN ABHILASH M. RAVAL, ESQ.
1 CHASE MANHATTAN PLAZA
NEW YORK, NY 10005
email: araval@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN ANDREW M. LEBLANC, ESQ.
1850 K ST, NW
STE 1100
WASHINGTON, DC 20006
email: aleblanc@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN DENNIS F. DUNNE, ESQ.
1 CHASE MANHATTAN PLAZA
NEW YORK, NY 10005
email: ddunne@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN EVAN R. FLECK, ESQ
1 CHASE MANHATTAN PLAZA
NEW YORK, NY 10005
email: efleck@milbank.com

NYC DEPT. OF FINANCE
ATTN LEGAL AFFAIRS
345 ADAMS ST, FL 3
BROOKLYN, NY 11201
email: gcacuci@law.nyc.gov

NYS DEPT. OF TAXATION & FINANCE
OFFICE OF COUNSEL 5TH FLOOR
15 METROTECH CENTER
BROOKLYN, NY 11201-3827
email: maura_archambeault@tax.state.ny.us

PATTON BOGGS LLP
ATTN ANTHONY NGUYEN, ESQ.
1185 AVENUE OF THE AMERICAS, 30TH FL
NEW YORK, NY 10036
email: anguyen@pattonboggs.com

PATTON BOGGS LLP
ATTN MARK A. SALZBERG, ESQ.
2550 M STREET, NW
WASHINGTON, DC 20037
email: msalzberg@pattonboggs.com

SECURITIES & EXCHANGE COMMISSION
ATTN GENERAL COUNSEL, SEC HEADQUARTERS
450 FIFTH ST, NW
WASHINGTON, DC 20549
email: chairmanoffice@sec.gov

SECURITIES & EXCHANGE COMMISSION
NEW YORK REGIONAL OFFICE
3 WORLD FINANCIAL CENTER, STE 400
NEW YORK, NY 10281-1022
email: newyork@sec.gov

SIDLEY AUSTIN LLP
ATTN ALICE MORGAN
WOOLGATE EXCHANGE
25 BASINGHALL STREET
LONDON EC2V 5HA
email: alice.morgan@sidley.com

SIDLEY AUSTIN LLP
ATTN BENJAMIN KLINGER
WOOLGATE EXCHANGE
25 BASINGHALL STREET
LONDON EC2V 5HA
email: BKlinger@Sidley.com

SIDLEY AUSTIN LLP
ATTN PATRICK CORR
WOOLGATE EXCHANGE
25 BASINGHALL STREET
LONDON EC2V 5HA
email: pcorr@Sidley.com

STANDARD CHARTERED BANK
ATTN: ASHOK SV
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 4
PO BOX 999
DUBAI, UNITED ARAB EMIRATES
email: ashok.sv@sc.com

STANDARD CHARTERED BANK
ATTN: AYMAN KHALIFA
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 4
PO BOX 999
DUBAI, UNITED ARAB EMIRATES
email: ayman.khalifa@sc.com

STANDARD CHARTERED BANK
ATTN: GIRISH AGGARWAL
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 7
PO BOX 999
DUBAI, UNITED ARAB EMIRATES
email: girish.aggarwal@sc.com

STANDARD CHARTERED BANK
ATTN: KAMRAN CHAUDHRY
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 7
PO BOX 999
DUBAI, UNITED ARAB EMIRATES
email: kamran-s.chaudhry@sc.com

STANDARD CHARTERED BANK
ATTN: PATRICK WATSON-THORP
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 6
PO BOX 999
DUBAI, UNITED ARAB EMIRATES
email: patrick.watson-thorp@sc.com

TOGUT, SEGAL & SEGAL LLP
ATTN FRANK A. OSWALD, ESQ.
ONE PENN PLZ, STE 3335
NEW YORK, NY 10119
email: frankoswald@teamtogut.com

UNITED STATES ATTORNEY'S OFFICE
SOUTHERN DISTRICT OF NEW YORK
ATTN TAX & BANKRUPTCY UNIT
86 CHAMBERS ST, FL 3
NEW YORK, NY 10007
email: askdoj@usdoj.gov

US DEPARTMENT OF JUSTICE
ATTN TONY WEST, ASST. ATTORNEY GENERAL
CIVIL DIVISION
950 PENNSYLVANIA AVE, NW
WASHINGTON, DC 20530-0001
email: askdoj@usdoj.gov

VINSON & ELKINS LLP
ATTN ARI M. BERMAN, ESQ.
666 FIFTH AVE, 26TH FL
NEW YORK, NY 10103
email: aberman@velaw.com

VINSON & ELKINS LLP
ATTN DOV KLEINER, ESQ.
666 FIFTH AVE, 26TH FL
NEW YORK, NY 10103
email: dkleiner@velaw.com

VINSON & ELKINS LLP
ATTN STEVEN M. ABRAMOWITZ, ESQ.
666 FIFTH AVE, 26TH FL
NEW YORK, NY 10103
email: sabramowitz@velaw.com

WEIL, GOTSHAL & MANGES
ATTN: STEPHEN KAROTKIN, ESQ.
767 FIFTH AVENUE
NEW YORK, NY 10153
email: stephen.karotkin@weil.com

WILLKIE FARR & GALLAGHER LLP
ATTN ALAN J. LIPKIN, ESQ.
787 SEVENTH AVE
NEW YORK, NY 10019
email: alipkin@willkie.com

WILLKIE FARR & GALLAGHER LLP
ATTN ANDREW E. SCHWARTZ, ESQ.
787 SEVENTH AVE
NEW YORK, NY 10019
email: aschwartz@willkie.com

WILLKIE FARR & GALLAGHER LLP
ATTN JOSEPH G. MINIAS, ESQ.
787 SEVENTH AVE
NEW YORK, NY 10019-6099
email: jminias@willkie.com

WILLKIE FARR & GALLAGHER LLP
ATTN MARGOT B. SCHONHOLTZ, ESQ.
787 SEVENTH AVE
NEW YORK, NY 10019-6099
email: mschonholtz@willkie.com

ZOLFO COOPER
ATTN GORDON MACRAE
CAYMEN LIMITED
P.O. BOX 1120, 4TH FLOOR, BUILDING 3
CAYMAN FINANCIAL CENTRE, GRAND CAYMAN
email: Gordon.macrae@zolfocooper.ky

ZOLFO COOPER
ATTN MARK SKELTON
LONDON OFFICE
10 FLEET PLACE
LONDON, EC4M 7RB
email: mskelton@zolfocooper.eu

ZOLFO COOPER
CAYMAN LIMITED
ATTN ELEANOR FISHER
P.O. BOX 1120, 4TH FLOOR, BUILDING 3
CAYMAN FINANCIAL CENTRE, GRAND CAYMAN
email: Eleanor.fisher@zolfocooper.ky

EXHIBIT B

DEPARTMENT OF THE TREASURY
1500 PENNSYLVANIA AVENUE, NW
WASHINGTON, DC 20220

ENVIRONMENTAL PROTECTION AGENCY
ATTN SCOTT FULTON
ARIEL RIOS BLDG, RM 400, MAIL 2310A
1200 PENNSYLVANIA AVE, NW
WASHINGTON, DC 20460

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
P.O. BOX 7346
PHILADELPHIA, PA 19101-7346

KIRKLAND & ELLIS LLP
ATTN: JONATHAN S. HENES
601 LEXINGTON AVENUE
NEW YORK, NY 10022

KIRKLAND & ELLIS LLP
ATTN: SIENNA R. SINGER
300 NORTH LASALLE
CHICAGO, IL 60654

KIRKLAND & ELLIS LLP
ATTN: JAMES H.M. SPRAYREGEN, P.C.
300 NORTH LASALLE
CHICAGO, IL 60654

KIRKLAND & ELLIS LLP
ATTN: NICOLE L. GREENBLATT
601 LEXINGTON AVENUE
NEW YORK, NY 10022

OFFICE OF THE UNITED STATES TRUSTEE
REGION 2
ATTN RICHARD MORRISSEY
33 WHITEHALL ST, FL 21
NEW YORK, NY 10004

TW TELECOM INC.
ATTN LINDA BOYLE
10475 PARK MEADOW DR, #400
LITTLETON, CO 80124

WESTLB AG
WOOLGATE EXCHANGE
25 BASINGHALL STREET
LONDON EC2V 5HA UK

EXHIBIT C

DECHERT LLP
ATTN: BRIAN E. GREER
1095 AVENUE OF THE AMERICAS
NEW YORK, NY 10036-6797
email: brian.greer@dechert.com

DECHERT LLP
ATTN: NICOLE B. HERTHER-SPIRO
1095 AVENUE OF THE AMERICAS
NEW YORK, NY 10036-6797
email: nicole.herther-spiro@dechert.com

GOLDMAN SACHS LENDING PARTNERS
ATTN JULIEN FARRE
GOLDMAN SACHS INTERNATIONAL
DANIEL HOUSE, 133 FLEET ST
LONDON EC4A 2BB UK
email: loandocumentation@ln.email.gs.com

GOLDMAN SACHS LENDING PARTNERS
C/O GOLDMAN SACHS INTERNATIONAL
ATTN JULIEN FARRE
DANIEL HOUSE, 133 FLEET STREET
LONDON EC4A 2BB ENGLAND
email:
loandocumentation@ln.email.gs.com

SIDLEY AUSTIN LLP
ATTN: ALEX R. ROVIRA
787 SEVENTH AVENUE
NEW YORK, NY 10019
email: ARovira@Sidley.com

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
ATTN: BRANDON DUNCOMB, ESQ
155 N. WACKER DRIVE
CHICAGO, IL 60606
email: Brandon.Duncomb@skadden.com

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
ATTN: DAVID KOLIN
155 N. WACKER DRIVE
CHICAGO, IL 60606
email: david.kolin@skadden.com

EXHIBIT D

DECHERT LLP
ATTN: BRIAN E. GREER
1095 AVENUE OF THE AMERICAS
NEW YORK, NY 10036-6797

DECHERT LLP
ATTN: NICOLE B. HERTHER-SPIRO
1095 AVENUE OF THE AMERICAS
NEW YORK, NY 10036-6797

FORTRESS CREDIT CORP
ATTN MARC K. FURSTEIN, CEO
1345 AVE OF THE AMERICAS
FL 46
NEW YORK, NY 10105

GOLDMAN SACHS LENDING PARTNERS
ATTN JULIEN FARRE
GOLDMAN SACHS INTERNATIONAL
DANIEL HOUSE, 133 FLEET ST
LONDON EC4A 2BB,

GOLDMAN SACHS LENDING PARTNERS
C/O GOLDMAN SACHS INTERNATIONAL
DANIEL HOUSE, 133 FLEET STREET
LONDON EC4A 2BB ENGLAND

LATHAM & WATKINS LLP
ATTN MITCHELL A. SEIDER, ESQ.
AND ADAM J. GOLDBERG, ESQ.
885 THIRD AVENUE
NEW YORK, NY 10022

SIDLEY AUSTIN LLP
ATTN: ALEX R. ROVIRA
787 SEVENTH AVENUE
NEW YORK, NY 10019

SKADDEN, ARPS, SLATE & FLOM LLP
ATTN: BRANDON DUNCOMB, ESQ
155 N. WACKER DRIVE
CHICAGO, IL 60606

SKADDEN, ARPS, SLATE, FLOM LLP
ATTN: DAVID KOLIN
155 N. WACKER DRIVE
CHICAGO, IL 60606

EXHIBIT E

BRACEWELL & GIULIANI LLP
ATTN: JENNIFER FELDSHER
1251 AVENUE OF THE AMERICAS
NEW YORK, NY 10020
email: jennifer.feldsher@bgllp.com

DECHERT LLP
ATTN: BRIAN E. GREER
1095 AVENUE OF THE AMERICAS
NEW YORK, NY 10036-6797
email: brian.greer@dechert.com

DECHERT LLP
ATTN: NICOLE B. HERTHER-SPIRO
1095 AVENUE OF THE AMERICAS
NEW YORK, NY 10036-6797
email: nicole.herther-spiro@dechert.com

GOLDMAN SACHS LENDING PARTNERS
ATTN JULIEN FARRE
GOLDMAN SACHS INTERNATIONAL
DANIEL HOUSE, 133 FLEET ST
LONDON EC4A 2BB UK
email: loandocumentation@ln.email.gs.com

INVESTOR 51918
[ADDRESS ON FILE]

INVESTOR 51918
[ADDRESS ON FILE]

PATTON BOGGS LLP
ATTN: H. JEFFERSON LEFORCE
2000 MCKINNEY AVE, STE 1700
DALLAS, TX 75201
email: jleforce@pattonboggs.com

PAUL HASTINGS LLP
ATTN BRYAN R. KAPLAN
PARK AVENUE TOWER
75 EAST 55TH ST., 1ST FL
NEW YORK, NY 10022
email: bryankaplan@paulhastings.com

SIDLEY AUSTIN LLP
ATTN: ALEX R. ROVIRA
787 SEVENTH AVENUE
NEW YORK, NY 10019
email: ARovira@Sidley.com

EXHIBIT F

BRACEWELL & GIULIANI LLP
ATTN: JENNIFER FELDSHER
1251 AVENUE OF THE AMERICAS
NEW YORK, NY 10020

DEBEVOISE & PLIMPTON LLP
ATTN M. NATASHA LABOVITZ
919 THIRD AVE
NEW YORK, NY 10022

DEBEVOISE & PLIMPTON LLP
ATTN: SHANNON M. KAHN
919 THIRD AVE
NEW YORK, NY 10022

DECHERT LLP
ATTN: BRIAN E. GREER
1095 AVENUE OF THE AMERICAS
NEW YORK, NY 10036-6797

DECHERT LLP
ATTN: NICOLE B. HERTHER-SPIRO
1095 AVENUE OF THE AMERICAS
NEW YORK, NY 10036-6797

GOLDMAN SACHS LENDING PARTNERS
ATTN JULIEN FARRE
GOLDMAN SACHS INTERNATIONAL
DANIEL HOUSE, 133 FLEET ST
LONDON EC4A 2BB,

INVESTOR 51918
[ADDRESS ON FILE]

INVESTOR 51918
[ADDRESS ON FILE]

INVESTOR 51918
[ADDRESS ON FILE]

KARPELAW
ATTN: KAREL S. KARPE
44 WALL STREET
NEW YORK, NY 10005

LATHAM & WATKINS LLP
ATTN MITCHELL A. SEIDER, ESQ.
AND ADAM J. GOLDBERG, ESQ.
885 THIRD AVENUE
NEW YORK, NY 10022

ORACLE AMERICA, INC
ATTN DEBORAH MILLER, ESQ.
500 ORACLE PARKWAY
REDWOOD CITY, CA 94065

ORACLE AMERICA, INC.
ATTN KATRINA GARIBALDI, ESQ
500 ORACLE PARKWAY
REDWOOD CITY, CA 94065

PATTON BOGGS LLP
ATTN: H. JEFFERSON LEFORCE
2000 MCKINNEY AVE, STE 1700
DALLAS, TX 75201

PAUL HASTINGS LLP
ATTN BRYAN R. KAPLAN
PARK AVENUE TOWER
75 EAST 55TH ST., 1ST FL
NEW YORK, NY 10022

SIDLEY AUSTIN LLP
ATTN: ALEX R. ROVIRA
787 SEVENTH AVENUE
NEW YORK, NY 10019

WHITE AND WILLIAMS LLP
ATTN AMY E VULPIO
1800 ONE LIBERTY PLACE
PHILADELPHIA, PA 19103-7395

WHITE AND WILLIAMS LLP
ATTN JOSEPH G GIBBONS
1800 ONE LIBERTY PLACE
PHILADELPHIA, PA 19103-7395

EXHIBIT G

DECHERT LLP
ATTN: BRIAN E. GREER
1095 AVENUE OF THE AMERICAS
NEW YORK, NY 10036-6797
email: brian.greer@dechert.com

DECHERT LLP
ATTN: NICOLE B. HERTHER-SPIRO
1095 AVENUE OF THE AMERICAS
NEW YORK, NY 10036-6797
email: nicole.herther-spiro@dechert.com

GOLDMAN SACHS LENDING PARTNERS
ATTN JULIEN FARRE
GOLDMAN SACHS INTERNATIONAL
DANIEL HOUSE, 133 FLEET ST
LONDON EC4A 2BB UK
email: loandocumentation@ln.email.gs.com

SIDLEY AUSTIN LLP
ATTN: ALEX R. ROVIRA
787 SEVENTH AVENUE
NEW YORK, NY 10019
email: ARovira@Sidley.com

EXHIBIT H

DECHERT LLP
ATTN: BRIAN E. GREER
1095 AVENUE OF THE AMERICAS
NEW YORK, NY 10036-6797

DECHERT LLP
ATTN: NICOLE B. HERTHER-SPIRO
1095 AVENUE OF THE AMERICAS
NEW YORK, NY 10036-6797

GOLDMAN SACHS LENDING PARTNERS
ATTN JULIEN FARRE
GOLDMAN SACHS INTERNATIONAL
DANIEL HOUSE, 133 FLEET ST
LONDON EC4A 2BB,

LATHAM & WATKINS LLP
ATTN MITCHELL A. SEIDER, ESQ.
AND ADAM J. GOLDBERG, ESQ.
885 THIRD AVENUE
NEW YORK, NY 10022

SIDLEY AUSTIN LLP
ATTN: ALEX R. ROVIRA
787 SEVENTH AVENUE
NEW YORK, NY 10019