

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

----- X  
 IN RE: : Chapter 11  
 :  
 ARCAPITA BANK B.S.C.(c), *et al.*, : Case No. 12-11076 (SHL)  
 :  
 Debtors. : Jointly Administered  
 :  
 ----- X

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK )  
 ) ss  
 COUNTY OF NASSAU )

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On June 6, 2013, at the direction of Gibson, Dunn & Crutcher LLP (“Gibson Dunn”), counsel for the Debtors, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit A annexed hereto (the Master Service List, which includes Notice of Appearance Parties (the “MSL”)), and by first class mail on the parties identified on Exhibit B annexed hereto (the MSL):

- **Stipulation and Agreed Order for Temporary Allowance of Claims Solely for Purposes of Voting on the Debtors’ Joint Chapter 11 Plan [re National Bank of Bahrain] (“Stipulation and Agreed Order re National Bank of Bahrain”)** [Docket No. 1208];
- **Stipulation and Agreed Order for Temporary Allowance of Claims Solely for Purposes of Voting on the Debtors’ Joint Chapter 11 Plan [re Astrolabe General Trading & Contracting Company] (“Stipulation and Agreed Order re Astrolabe General Trading & Contracting Company”)** [Docket No. 1209];

- **Stipulation and Agreed Order for Temporary Allowance of Claims Solely for Purposes of Voting on the Debtors' Joint Chapter 11 Plan [re Manal Limited] ("Stipulation and Agreed Order re Manal Limited")** [Docket No. 1210];
- **Stipulation and Agreed Order for Temporary Allowance of Claims Solely for Purposes of Voting on the Debtors' Joint Chapter 11 Plan [re Faisal Bader Mohammed Al Sayer] ("Stipulation and Agreed Order re Faisal Bader Mohammed Al Sayer")** [Docket No. 1211];
- **Stipulation and Agreed Order for Temporary Allowance of Claims Solely for Purposes of Voting on the Debtors' Joint Chapter 11 Plan [re Musaed Bader Al Sayer] ("Stipulation and Agreed Order re Musaed Bader Al Sayer")** [Docket No. 1212];
- **Stipulation and Agreed Order for Temporary Allowance of Claims Solely for Purposes of Voting on the Debtors' Joint Chapter 11 Plan [re Al Dhow Investment Co.] ("Stipulation and Agreed Order re Al Dhow Investment Co.")** [Docket No. 1213];
- **Stipulation and Agreed Order for Temporary Allowance of Claims Solely for Purposes of Voting on the Debtors' Joint Chapter 11 Plan [re Al-Durrah National Real Estate Co.] ("Stipulation and Agreed Order re Al-Durrah National Real Estate Co.")** [Docket No. 1214]; and
- **Stipulation and Agreed Order for Temporary Allowance of Claims Solely for Purposes of Voting on the Debtors' Joint Chapter 11 Plan [re National Industries Group Holding] ("Stipulation and Agreed Order re National Industries Group Holding")** [Docket No. 1215].

3. On June 6, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Stipulation and Agreed Order re National Bank of Bahrain** to be served by e-mail on the parties identified on Exhibit C annexed hereto (affected parties), and by first class mail on the parties identified on Exhibit D annexed hereto (affected parties).

4. On June 6, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Stipulation and Agreed Order re Astrolabe General Trading & Contracting Company** to be served by e-mail on the parties identified on Exhibit E annexed hereto (affected parties).

5. On June 6, 2013, also at the direction of Gibson Dunn, I caused true and correct copies of the **Stipulation and Agreed Order re Astrolabe General Trading & Contracting Company**,

the **Stipulation and Agreed Order re Manal Limited**, the **Stipulation and Agreed Order re Faisal Bader Mohammed Al Sayer**, the **Stipulation and Agreed Order re Musaed Bader Al Sayer**, the **Stipulation and Agreed Order re Al Dhow Investment Co.**, the **Stipulation and Agreed Order re Al-Durrah National Real Estate Co.**, and the **Stipulation and Agreed Order re National Industries Group Holding** to be served by e-mail on the party identified on Exhibit F annexed hereto (the affected party with an e-mail address), and by first class mail on the party identified on Exhibit G annexed hereto (the affected party).

6. On June 6, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Stipulation and Agreed Order re Manal Limited** to be served by e-mail on the parties identified on Exhibit H annexed hereto (affected parties).

7. On June 6, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Stipulation and Agreed Order re Faisal Bader Mohammed Al Sayer** to be served by e-mail on the parties identified on Exhibit I annexed hereto (affected parties), and by first class mail on the parties identified on Exhibit J annexed hereto (affected parties).

8. On June 6, 2013, also at the direction of Gibson Dunn, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit K annexed hereto (the MSL), and by overnight delivery on the parties identified on Exhibit L annexed hereto (the MSL):

- **Supplement to Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364(e) and 552 and Bankruptcy Rules 4001 and 6004 Authorizing Debtors to Obtain Replacement Postpetition Financing to Repay Existing Postpetition Financing ("Supplement to Debtors' Motion for Order re Postpetition Financing")** [Docket No. 1216];
- **Notice of Agenda of Certain Matters Scheduled for Hearing on June 10, 2013 at 11:00 a.m. ("Hearing Agenda")** [Docket No. 1217];

- **Debtors' Memorandum of Law in Support of Confirmation of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors under Chapter 11 of the Bankruptcy Code ("Debtors' Memorandum of Law in Support of Confirmation of Second Amended Joint Plan of Reorganization")** [Docket No. 1218];
- **Declaration of Henry A. Thompson in Support of Confirmation of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code ("Declaration of Henry A. Thompson")** [Docket No. 1219];
- **Declaration of Matthew Kvarda in Support of Confirmation of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code ("Declaration of Matthew Kvarda")** [Docket No. 1220]; and
- **Declaration of Bernard Douton in Support of Confirmation of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code ("Declaration of Bernard Douton")** [Docket No. 1221].

9. On June 6, 2013, also at the direction of Gibson Dunn, I caused true and correct copies of the **Supplement to Debtors' Motion for Order re Postpetition Financing** and the **Hearing Agenda** to be served by e-mail on the parties identified on Exhibit M annexed hereto (the financial institutions as identified in the related Motion (the "Financial Institutions")), and by overnight delivery on the parties identified on Exhibit N annexed hereto (the Financial Institutions).

10. On June 6, 2013, also at the direction of Gibson Dunn, I caused true and correct copies of the **Debtors' Memorandum of Law in Support of Confirmation of Second Amended Joint Plan of Reorganization**, the **Declaration of Henry A. Thompson**, the **Declaration of Matthew Kvarda**, and the **Declaration of Bernard Douton** to be served by e-mail on the parties identified on Exhibit O annexed hereto (objecting parties or parties reserving their rights in connection to confirmation of the Second Amended Joint Plan of Reorganization of Arcapita

Bank B.S.C.(c) and Related Debtors (the “Objecting Parties”), and by overnight delivery on the parties identified on Exhibit P annexed hereto (the Objection Parties).

11. On June 6, 2013, also at the direction of Gibson Dunn, I caused two (2) true and correct copies of the following documents to be served by overnight delivery on the party identified on Exhibit Q annexed hereto (Chambers of the Honorable Sean H. Lane):

- **Debtors’ Memorandum of Law in Support of Confirmation of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors under Chapter 11 of the Bankruptcy Code (“Debtors’ Memorandum of Law in Support of Confirmation of Second Amended Joint Plan of Reorganization”)** [Docket No. 1218];
- **Declaration of Henry A. Thompson in Support of Confirmation of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (“Declaration of Henry A. Thompson”)** [Docket No. 1219];
- **Declaration of Matthew Kvarda in Support of Confirmation of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (“Declaration of Matthew Kvarda”)** [Docket No. 1220];
- **Declaration of Bernard Douton in Support of Confirmation of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (“Declaration of Bernard Douton”)** [Docket No. 1221];
- **Second Supplement to Debtors’ Motion for Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364(e) and 552 and Bankruptcy Rules 4001 and 6004 Authorizing Debtors to Obtain Replacement Postpetition Financing to Repay Existing Postpetition Financing (“Second Supplement to Debtors’ Motion re Postpetition Financing”)** [Docket No. 1224];
- **Debtors’ Motion for an Order Authorizing and Approving a Settlement and Plan Support Agreement with Standard Chartered Bank (“Motion for Order re Standard Chartered Bank”)** [Docket No. 1225]; and
- **Debtors’ *Ex Parte* Application for Order Shortening Time for Hearing on a Motion Authorizing and Approving a Settlement and Plan Support Agreement with Standard Chartered Bank (“*Ex Parte* Application for an Order Shortening Time”)** [Docket No. 1226].

12. On June 6, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Second Supplement to Debtors' Motion re Postpetition Financing** to be served by e-mail on the parties identified on Exhibit R annexed hereto (the financial institutions as identified in the related Motion (the "Financial Institutions")), and by overnight delivery on the parties identified on Exhibit S annexed hereto (the Financial Institutions).

13. On June 6, 2013, also at the direction of Gibson Dunn, I caused true and correct copies of the **Second Supplement to Debtors' Motion re Postpetition Financing**, the **Motion for Order re Standard Chartered Bank** and the *Ex Parte Application for an Order Shortening Time* to be served by e-mail on the parties identified on Exhibit T annexed hereto (the MSL), and by overnight delivery on the parties identified on Exhibit U annexed hereto (the MSL).

14. On June 6, 2013, also at the direction of Gibson Dunn, I caused true and correct copies of the **Motion for Order re Standard Chartered Bank** and the *Ex Parte Application for an Order Shortening Time* to be served by e-mail on the parties identified on Exhibit V annexed hereto (the financial institutions as identified in the Application (the "Financial Institutions to the Application")), and by overnight delivery on the parties identified on Exhibit W annexed hereto (Financial Parties to the Application).

/s/ Donna M. Zeiser  
Donna M. Zeiser

Sworn to before me this 10<sup>th</sup> day of  
June, 2013

/s/ Kevin M. Doyle  
Kevin M. Doyle  
Notary Public, State of New York  
No. 02DO6173767  
Qualified in Suffolk County

Commission Expires September 4, 2015

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