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and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:                               : Chapter 11
ARCAPITA BANK B.S.C.(c), et al.,    : Case No. 12-11076 (SHL)
Debtors.                             : Jointly Administered
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**NOTICE OF AGENDA OF CERTAIN MATTERS
SCHEDULED FOR HEARING ON JUNE 11, 2013 AT 11:00 A.M.**

Date and Time: June 11, 2013 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
the Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. CONTESTED MATTERS:

- 1. Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket Entry No. 1036]

Response Deadline: May 30, 2013 at 4:00 p.m.

Extended to June 3, 2013 at 4:00 p.m. for Standard Chartered Bank

Objections/Responses Filed:

- A. Mayhoola for Investment Q.S.P.C.'s Limited Objection to Confirmation of the Second Amended Joint Plan of Reorganization [Docket Entry No. 1165]
- B. Tide's Memorandum of Law in Opposition to Subordination of Tide's Claims as Proposed in the Debtors' Joint Plan [Docket Entry No. 1171]
- C. Tide's Limited Objections to Debtors' Second Amended Joint Plan of Reorganization [Docket Entry No. 1173]
- D. Oracle's Objection to, and Rights Reservation Regarding, Debtors Notice of (I) Assumption and Possible Assignment of Executory Contracts and Unexpired Leases, (II) Cure Amounts, and (III) Deadline to Object to Cure Amounts and Assumption and Assignment [Docket Entry No. 1177]
- E. Limited Objection and Reservation of Rights of the Ace Companies to Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket Entry No. 1178]
- F. Reservation of Rights of Creditor Al Imtiaz Investment Company K.S.C. Regarding the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket Entry No. 1180]
- G. Limited Objection of Mounzer Nasr to Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket Entry No. 1182]
- H. Reservation of Rights of HarbourVest Partners L.P. with Respect to Confirmation of Debtors' Second Amended Joint Plan of Reorganization [Docket Entry No. 1191]

Related Documents Filed in Support of Confirmation:

- A. Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors under Chapter 11 of the Bankruptcy Code [Docket Entry No. 826]
- B. Disclosure Statement in Support of the Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors under Chapter 11 of the Bankruptcy Code [Docket Entry No. 827]
- C. First Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket Entry No. 981]
- D. Notice of Filing of Blackline of First Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket Entry No. 982]

- E. First Amended Disclosure Statement in Support of the First Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket Entry No. 983]
- F. Notice of Filing of Blackline of First Amended Disclosure Statement in Support of the First Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket Entry No. 984]
- G. Notice of Filing of Revised Proposed Order (I) Approving the Disclosure Statement and the Form and Manner of Notice of the Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling a Confirmation Hearing, and (IV) Establishing Notice and Objection Procedures for Confirmation of the Debtors' Joint Chapter 11 Plan [Docket Entry No. 1028]
- H. Notice of Filing of Blackline of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket Entry No. 1037]
- I. Second Amended Disclosure Statement in Support of the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket Entry No. 1038]
- J. Notice of Filing of Blackline of Second Amended Disclosure Statement in Support of the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket Entry No. 1039]
- K. Order (I) Approving The Disclosure Statement And The Form And Manner Of Notice Of The Disclosure Statement Hearing, (II) Establishing Solicitation And Voting Procedures, (III) Scheduling A Confirmation Hearing, And (IV) Establishing Notice And Objection Procedures For Confirmation Of The Debtors' Joint Chapter 11 Plan [Docket Entry No. 1045]
- L. Notice of Filing of Exhibit F to Second Amended Disclosure Statement in Support of the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket Entry No. 1064]
- M. Declaration of Jeffrey S. Stein of the Garden City Group, Inc. Certifying the Methodology for the Tabulation of Votes on and Results of Voting with Respect to the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket Entry No. 1190]
- N. Amended Declaration of Jeffrey S. Stein of the Garden City Group, Inc. Certifying the Methodology for the Tabulation of Votes on and Results of Voting with Respect to the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket Entry No. 1193]
- O. Notice of Filing of Plan Supplement Documents [Docket Entry No. 1195]

- P. Notice of Filing of Order Entered by the Grand Court of the Cayman Islands [Docket Entry No. 1198]
- Q. Declaration of Jeffrey S. Stein of The Garden City Group, Inc. Certifying the Tabulation of Shareholder Acknowledgment and Assignments Pursuant to the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors under Chapter 11 of the Bankruptcy Code [Docket Entry No. 1202]
- R. Debtors' Memorandum of Law in Support of Confirmation of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket Entry No. 1218]
- S. Declaration of Henry A. Thompson in Support of Confirmation of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket Entry No. 1219]
- T. Declaration of Matthew Kvarda in Support of Confirmation of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket Entry No. 1220]
- U. Declaration of Bernard Douton in Support of Confirmation of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket Entry No. 1221]
- V. Declaration of Matthew Bonanno in Support of the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket Entry No. 1222]

Status: This matter is going forward.

- 2. Debtors' Motion for an Order Authorizing and Approving a Settlement and Plan Support Agreement with Standard Chartered Bank [Docket Entry No. 1225]

Response Deadline: June 10, 2013 at 12:00 p.m.

Extended to the time of the hearing

Objections/Responses Filed: None

Related Documents:

- A. Debtors' Ex Parte Application for Order Shortening Time for Hearing on a Motion Authorizing and Approving a Settlement and Plan Support Agreement with Standard Chartered Bank [Docket Entry No. 1226]

Status: This matter is going forward.

Dated: New York, New York
June 7, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal

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