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Attorneys for the Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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| -----X | : | |
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| IN RE: | : | Chapter 11 |
| | : | |
| ARCAPITA BANK B.S.C.(c), et al., | : | Case No. 12-11076 (SHL) |
| | : | |
| Debtors. | : | Jointly Administered |
| | : | |
| -----X | | |

**NOTICE OF AGENDA OF CERTAIN MATTERS
SCHEDULED FOR HEARING ON JUNE 10, 2013 AT 11:00 A.M.**

Date and Time: June 10, 2013 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
the Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. UNCONTESTED MATTERS:

1. Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364(e) and 552 and Bankruptcy Rules 4001 and 6004 Authorizing the Debtors to Obtain Replacement Postpetition Financing to Repay Existing Postpetition Financing [Docket No. 1157]

Response Deadline: June 3, 2013 at 4:00 p.m.

Objections/Responses Filed: None

Related Documents:

- A. Notice of Hearing for Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364(e) and 552 and Bankruptcy Rules 4001 and 6004 Authorizing the Debtors to Obtain Replacement Postpetition Financing to Repay Existing Postpetition Financing [Docket Entry No. 1192]
- B. Supplement to Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364(e) and 552 and Bankruptcy Rules 4001 and 6004 Authorizing Debtors to Obtain Replacement Postpetition Financing to Repay Existing Postpetition Financing [Docket Entry No. 1216]

Status: This matter is going forward.

II. CONTESTED MATTERS:

- 2. Debtors' Memorandum of Law in Support of Subordination of the Tide Claims Pursuant to the Confirmation of the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c), et al. [Docket Entry No. 1108]

Response Deadline: May 29, 2013 at 4:00 p.m.

Objections/Responses Filed:

- A. Tide's Memorandum of Law in Opposition to Subordination of Tide's Claims as Proposed in the Debtors' Joint Plan [Docket Entry No. 1171]
- B. Tide's Response to Joinder of Official Committee of Unsecured Creditors in Support of the Debtors' Memorandum of Law Regarding Subordination of Tide's Claims [Docket Entry No. 1172]
- C. Debtors' Reply Memorandum of Law in Support of Subordination of the Tide Claims [Docket Entry No. 1194]

Related Documents:

- A. Debtors' Appendix of Material Documents in Support of Subordination of the Tide Claims [Docket Entry No. 1109]
- B. Joinder of Official Committee of Unsecured Creditors in Support of the Debtors' Memorandum of Law regarding Subordination of Tide's Claims [Docket Entry No. 1110]

- C. Notice Of Hearing Of Subordination Of The Tide Claims Pursuant To The Confirmation Of The Second Amended Joint Plan Of Reorganization Of Arcapita Bank B.S.C.(c), et al. [Docket Entry No. 1111]

Status: This matter is going forward.

Dated: New York, New York
June 6, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal

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