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Unsecured Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

ARCAPITA BANK B.S.C.(C), et al.,

Debtors.

Chapter 11

Case No. 12-11076 (SHL)

(Jointly Administered)

STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

JACQUELINE BREWSTER, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M^cCloy LLP, Counsel for Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., in the above-captioned cases.

On the 4th of June 2013, I caused a copy of the following document:

First Supplemental Declaration of David R. Hilty in Support of the Application for an Order Authorizing the Employment and Retention of Houlihan Lokey Capital, Inc. as Investment Banker and Financial Advisor for the Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c). Nunc Pro Tunc to April 12, 2012, [Docket No. 1199],

to be served upon the parties identified on Exhibit A attached hereto by electronic mail,
and to be served upon the parties identified on Exhibit B attached hereto by hand delivery.

/s/ Jacqueline Brewster
JACQUELINE BREWSTER

SWORN TO AND SUBSCRIBED before
me this 5th day of June 2013

/s/ Charmaine Thomas
Charmaine Thomas
Notary Public, State of New York
No. 01TH6151374
Qualified in Bronx County
Certificate filed in New York County
Commission Expires September 18, 2014

Exhibit A

'mrosenthal@gibsondunn.com'; 'davidzdunkewicz@akllp.com';
'jonathanlevine@akllp.com'; 'james.roome@bingham.com'; 'edmund.robb@bgllp.com';
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'trey.wood@bgllp.com'; 'dmolton@brownrudnick.com'; 'sbeville@brownrudnick.com';
'wbaldiga@brownrudnick.com'; 'schristianson@buchalter.com'; 'unger@freehill.com';
'abbey.walsh@freshfields.com'; 'walter.stuart@freshfields.com';
'donna.zeiser@gcginc.com'; 'mharwood@kasowitz.com'; 'dfriedman@kasowitz.com';
'akress@kayescholer.com'; 'wkerr@kerrkatz.com'; 'houston_bankruptcy@lgbs.com';
'adoshi@magnozzikye.com'; 'cwalsh@mayerbrown.com'; 'hbeltzer@mayerbrown.com';
'gcacuci@law.nyc.gov'; 'maura_archambeault@tax.state.ny.us';
'anguyen@pattonboggs.com'; 'msalzberg@pattonboggs.com'; 'newyork@sec.gov';
'chairmanoffice@sec.gov'; 'alice.morgan@sidley.com'; 'bklinger@sidley.com';
'pcorr@sidley.com'; 'ayman.khalifa@sc.com'; 'frankoswald@teamtogut.com';
'askdoj@usdoj.gov'; 'askdoj@usdoj.gov'; 'aberman@velaw.com';
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'alipkin@willkie.com'; 'aschwartz@willkie.com'; 'jminias@willkie.com';
'mschonholtz@willkie.com'; 'eleanor.fisher@zolfocooper.ky';
'gordon.macrae@zolfocooper.ky'; 'mskelton@zolfocooper.eu'

Exhibit B

Chambers of the Honorable Sean H. Lane
United States Bankruptcy Court
for the Southern District of New York
The Alexander J. Hamilton Customs House
One Bowling Green
New York, NY 10004-1408

Office of the United States Trustee
for the Southern District of New York
33 Whitehall Street, 21st Floor
New York, New York 10004
Attn: Richard Morrissey, Esq.