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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	:
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ARCAPITA BANK B.S.C.(c), et al.,	:
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Debtors.	:
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	:
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Chapter 11
Case No. 12-11076 (SHL)
Jointly Administered

**NOTICE OF HEARING FOR DEBTORS' MOTION FOR ORDER
PURSUANT TO 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1),
364(c)(2), 364(c)(3), 364(e) AND 552 AND BANKRUPTCY RULES 4001 AND 6004
AUTHORIZING THE DEBTORS TO OBTAIN REPLACEMENT POSTPETITION
FINANCING TO REPAY EXISTING POSTPETITION FINANCING**

PLEASE TAKE NOTICE that a hearing (the "**Hearing**") to consider *Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364(e) and 552 and Bankruptcy Rules 4001 and 6004 Authorizing the Debtors to Obtain Replacement Postpetition Financing to Repay Existing Postpetition Financing* (the "**Motion**") will take place before the Honorable Sean H. Lane, United States Bankruptcy Judge, in Room 701 of the United States Bankruptcy Court, One Bowling Green, New York, New York 10004-1408 (the "**Bankruptcy Court**") on **June 10, 2013 at 11:00 a.m. (prevailing U.S. Eastern Time)**, or as soon thereafter as counsel may be heard.

Dated: New York, New York
June 3, 2013

/s/ Michael A. Rosenthal
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