

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

----- X  
IN RE: Chapter 11  
ARCAPITA BANK B.S.C.(c), *et al.*, Case No. 12-11076 (SHL)  
Debtors. Jointly Administered  
----- X

AFFIDAVIT OF SERVICE

STATE OF NEW YORK )  
 ) ss  
COUNTY OF NASSAU )

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the "Debtors") in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.
2. On May 27, 2013, at the direction of Gibson, Dunn & Crutcher LLP ("Gibson Dunn"), counsel for the Debtors, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit A annexed hereto (the Master Service List, which includes Notice of Appearance parties (the "MSL")):

- **Notice of and Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364(e) and 552 and Bankruptcy Rules 4001 and 6004 Authorizing the Debtors to Obtain Replacement Postpetition Financing to Repay Existing Postpetition Financing ("Notice of and Debtors' Motion for Order re Postpetition Financing") [Docket No. 1157].**

3. On May 27, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Notice of and Debtors' Motion for Order re Postpetition Financing** to be served by e-mail on the parties identified on Exhibit B annexed hereto (the banks and other financial institutions identified in the Motion ("Other Financial Institutions")).

4. On May 28, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Notice of and Debtors' Motion for Order re Postpetition Financing** to be served by overnight delivery on the parties identified on Exhibit C annexed hereto (the MSL).

5. On May 28, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Notice of and Debtors' Motion for Order re Postpetition Financing** to be served by overnight delivery on the parties identified on Exhibit D annexed hereto (the banks and Other Financial Institutions).

6. On May 28, 2013, also at the direction of Gibson Dunn, I caused two (2) true and correct copies of the following documents to be served by overnight delivery on the party identified on Exhibit E annexed hereto (Chambers of the Honorable Sean H. Lane):

- **Fourteenth Monthly Statement of Trowers & Hamlins of Fees for Professional Services Rendered and Disbursements Incurred as Counsel for the Debtors for the Period of 1 April 2013 to 30 April 2013 ("Fourteenth Monthly Statement of Trowers & Hamlins")** [Docket No. 1160];
- **Ninth Monthly Statement of Rothschild Inc. and N M Rothschild & Sons Limited in their Capacity as Financial Advisor and Investment Banker for the Debtors and Debtors-in-Possession, for Compensation for Services and Reimbursement of Expenses for the Period from April 1, 2013 through April 30, 2013 ("Ninth Monthly Statement of Rothschild and N M Rothschild & Sons Limited")** [Docket No. 1161];
- **Notice of Presentment of Stipulation and Agreed Order for Temporary Allowance of Claims Solely for Purposes of Voting on the Debtors' Joint Chapter 11 Plan [re Perbadanan Tabung Amanah Islam Brunei] ("Notice of Presentment of Stipulation and Agreed Order re Perbadanan Tabng Amanah Islam Brunei")** [Docket No. 1162]; and

- **Notice of Presentment of Stipulation and Agreed Order for Temporary Allowance of Claims Solely for Purposes of Voting on the Debtors' Joint Chapter 11 Plan [re Yayasan Sultan Haji Hassanal Bolkiah] ("Notice of Presentment of Stipulation and Agreed Order re Yayasan Sultan Haji Hassanal Bolkiah")** [Docket No. 1163].

7. On May 28, 2013, also at the direction of Gibson Dunn, I caused true and correct copies of the **Fourteenth Monthly Statement of Trowers & Hamlins** and the **Ninth Monthly Statement of Rothschild and N M Rothschild & Sons Limited** to be served by e-mail on the parties identified on Exhibit F annexed hereto (the monthly and interim compensation notice parties (the "Compensation Notice Parties")), and by overnight delivery on the parties identified on Exhibit G annexed hereto (Compensation Notice Parties).

8. On May 28, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Notice of Presentment of Stipulation and Agreed Order re Perbadanan Tabng Amanah Islam Brunei** to be served by e-mail on the party identified on Exhibit H annexed hereto (Perbadanan Tabng Amanah Islam Brunei), and by overnight delivery on the party identified on Exhibit I annexed hereto (Perbadanan Tabng Amanah Islam Brunei).

9. On May 28, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Notice of Presentment of Stipulation and Agreed Order re Yayasan Sultan Haji**

**Hassanal Bolkiah** to be served by e-mail on the party identified on Exhibit J annexed hereto (Yayasan Sultan Haji Hassanal Bolkiah), and by overnight delivery on the parties identified on Exhibit K annexed hereto (Yayasan Sultan Haji Hassanal Bolkiah).

/s/Donna M. Zeiser  
Donna M. Zeiser

Sworn to before me this 30<sup>th</sup> day of  
May, 2013

/s/Kevin M. Doyle  
Kevin M. Doyle  
Notary Public, State of New York  
No. 02DO6173767  
Qualified in Suffolk County  
Commission Expires September 4, 2015

# **EXHIBIT A**

ANDREWS KURTH LLP  
ATTN DAVID A. ZDUNKEWICZ, ESQ.  
600 TRAVIS, STE 4200  
HOUSTON, TX 77002  
email: davidzdunkewicz@akllp.com

ANDREWS KURTH LLP  
ATTN JONATHAN LEVINE, ESQ.  
450 LEXINGTON AVE 15TH FL  
NEW YORK, NY 10017  
email: jonathanlevine@akllp.com

BINGHAM MCCUTCHEN LLP  
ATTN: JAMES ROOME  
41 LOTHBURY  
LONDON, EC2R 7HF  
UNITED KINGDOM  
email: james.roome@bingham.com

BRACEWELL & GIULIANI LLP  
ATTN EDMUND W. ROBB, ESQ.  
711 LOUISIANA ST, STE 2300  
HOUSTON, TX 77002  
email: Edmund.Robb@bgllp.com

BRACEWELL & GIULIANI LLP  
ATTN JASON G. COHEN, ESQ.  
711 LOUISIANA ST, STE 2300  
HOUSTON, TX 77002  
email: Jason.Cohen@bgllp.com

BRACEWELL & GIULIANI LLP  
ATTN MARVIN R. LANGE, ESQ.  
1251 AVENUE OF THE AMERICAS  
NEW YORK, NY 10020  
email: Marvin.Lange@bgllp.com

BRACEWELL & GIULIANI LLP  
ATTN STEPHEN B. CRAIN, ESQ.  
711 LOUISIANA ST, STE 2300  
HOUSTON, TX 77002  
email: Stephen.Crain@bgllp.com

BRACEWELL & GIULIANI LLP  
ATTN WILLIAM A. (TREY) WOOD III, ESQ.  
711 LOUISIANA ST, STE 2300  
HOUSTON, TX 77002  
email: Trey.Wood@bgllp.com

BRACEWELL & GIULIANI LLP  
EDMUND W. ROBB IV, ESQ.  
711 LOUISIANA ST., SUITE 3200  
HOUSTON, TX 77002-2770  
email: Edmund.Robb@bgllp.com

BROWN RUDNICK LLP  
ATTN DAVID J. MOLTON, ESQ  
SEVEN TIMES SQ  
NEW YORK, NY 10036  
email: dmolton@brownrudnick.com

BROWN RUDNICK LLP  
ATTN SUNNI P. BEVILLE, ESQ.  
ONE FINANCIAL CENTER  
BOSTON, MA 02111  
email: sbeville@brownrudnick.com

BROWN RUDNICK LLP  
ATTN WILLIAM R. BALDIGA, ESQ.  
SEVEN TIMES SQ.  
NEW YORK, NY 10036  
email: wbaldiga@brownrudnick.com

BUCHALTER NEMER  
ATTN SHAWN M. CHRISTIANSON, ESQ.  
55 2ND ST  
17TH FL  
SAN FRANCISCO, CA 94105-3493  
email: schristianson@buchalter.com

FREEHILL, HOGAN & MAHAR LLP  
ATTN MICHAEL E. UNGER, ESQ.  
80 PINE ST, 24TH FL  
NEW YORK, NY 10005-1759  
email: unger@freehill.com

FRESHFIELDS BRUCKHAUS DERINGER US LLP  
ATTN ABBEY WALSH, ESQ.  
601 LEXINGTON AVE, 31ST FL  
NEW YORK, NY 10022  
email: abbey.walsh@freshfields.com

FRESHFIELDS BRUCKHAUS DERINGER US LLP  
ATTN WALTER B. STUART, ESQ.  
601 LEXINGTON AVE, 31ST FL  
NEW YORK, NY 10022  
email: walter.stuart@freshfields.com

GCG, INC  
ATTN DONNA M. ZEISER  
1985 MARCUS AVE, STE 200  
LAKE SUCCESS, NY 11042  
email: donna.zeiser@gcginc.com

KASOWITZ BENSON TORRES & FRIEDMAN LLP  
ATTN: MICHAEL C HARWOOD  
1633 BROADWAY  
NEW YORK, NY 10019-6799  
email: mharwood@kasowitz.com

KASOWITZ BENSON TORRES & FRIEDMAN LLP,  
ATTN: DAVID FRIEDMAN, ESQ.  
1633 BROADWAY  
NEW YORK, NY 10019  
email: dfriedman@kasowitz.com;

KASOWITZ BENSON TORRES & FRIEDMAN LLP,  
ATTN: DAVID MARK,ESQ.  
1633 BROADWAY  
NEW YORK, NY 10019  
email: dmark@kasowitz.com

KAYE SCHOLER LLP  
ATTN ANDREW A. KRESS, ESQ.  
425 PARK AVE  
NEW YORK, NY 10022  
email: akress@kayescholer.com

KERR & KATZ, LLP  
ATTN WILLIAM B. KERR, ESQ.  
44 WALL ST, FL 12  
NEW YORK, NY 10005  
email: wkerr@kerrkatz.com

LINEBARGER GOGGAN BLAIR & SAMPSON LLP  
ATTN JOHN P. DILLMAN, ESQ.  
POST OFFICE BOX 3064  
HOUSTON, TX 77253-3064  
email: houston\_bankruptcy@gbs.com

MAYER BROWN LLP  
ATTN CHRISTINE A. WALSH, ESQ.  
1675 BROADWAY  
NEW YORK, NY 10019  
email: cwalsh@mayerbrown.com

MAYER BROWN LLP  
ATTN HOWARD S. BELTZER, ESQ.  
1675 BROADWAY  
NEW YORK, NY 10019  
email: hbeltzer@mayerbrown.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN ABHILASH M. RAVAL, ESQ.  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
email: araval@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN ANDREW M. LEBLANC, ESQ.  
1850 K ST, NW  
STE 1100  
WASHINGTON, DC 20006  
email: aleblanc@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN DENNIS F. DUNNE, ESQ.  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
email: ddunne@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN EVAN R. FLECK, ESQ  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
email: efleck@milbank.com

NYC DEPT. OF FINANCE  
ATTN LEGAL AFFAIRS  
345 ADAMS ST, FL 3  
BROOKLYN, NY 11201  
email: gcacuci@law.nyc.gov

NYS DEPT. OF TAXATION & FINANCE  
OFFICE OF COUNSEL 5TH FLOOR  
15 METROTECH CENTER  
BROOKLYN, NY 11201-3827  
email: maura\_archambeault@tax.state.ny.us

PATTON BOGGS LLP  
ATTN ANTHONY NGUYEN, ESQ.  
1185 AVENUE OF THE AMERICAS, 30TH FL  
NEW YORK, NY 10036  
email: anguyen@pattonboggs.com

PATTON BOGGS LLP  
ATTN MARK A. SALZBERG, ESQ.  
2550 M STREET, NW  
WASHINGTON, DC 20037  
email: msalzberg@pattonboggs.com

SECURITIES & EXCHANGE COMMISSION  
ATTN GENERAL COUNSEL, SEC HEADQUARTERS  
450 FIFTH ST, NW  
WASHINGTON, DC 20549  
email: chairmanoffice@sec.gov

SECURITIES & EXCHANGE COMMISSION  
NEW YORK REGIONAL OFFICE  
3 WORLD FINANCIAL CENTER, STE 400  
NEW YORK, NY 10281-1022  
email: newyork@sec.gov

SIDLEY AUSTIN LLP  
ATTN ALICE MORGAN  
WOOLGATE EXCHANGE  
25 BASINGHALL STREET  
LONDON EC2V 5HA  
email: alice.morgan@sidley.com

SIDLEY AUSTIN LLP  
ATTN BENJAMIN KLINGER  
WOOLGATE EXCHANGE  
25 BASINGHALL STREET  
LONDON EC2V 5HA  
email: BKlinger@Sidley.com

SIDLEY AUSTIN LLP  
ATTN PATRICK CORR  
WOOLGATE EXCHANGE  
25 BASINGHALL STREET  
LONDON EC2V 5HA  
email: pcorr@Sidley.com

STANDARD CHARTERED BANK  
ATTN: ASHOK SV  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 4  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: ashok.sv@sc.com

STANDARD CHARTERED BANK  
ATTN: AYMAN KHALIFA  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 4  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: ayman.khalifa@sc.com

STANDARD CHARTERED BANK  
ATTN: GIRISH AGGARWAL  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 7  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: girish.aggarwal@sc.com

STANDARD CHARTERED BANK  
ATTN: KAMRAN CHAUDHRY  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 7  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: kamran-s.chaudhry@sc.com



STANDARD CHARTERED BANK  
ATTN: PATRICK WATSON-THORP  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 6  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: patrick.watson-thorp@sc.com

TOGUT, SEGAL & SEGAL LLP  
ATTN FRANK A. OSWALD, ESQ.  
ONE PENN PLZ, STE 3335  
NEW YORK, NY 10119  
email: frankoswald@teamtogut.com

UNITED STATES ATTORNEY'S OFFICE  
SOUTHERN DISTRICT OF NEW YORK  
ATTN TAX & BANKRUPTCY UNIT  
86 CHAMBERS ST, FL 3  
NEW YORK, NY 10007  
email: askdoj@usdoj.gov

US DEPARTMENT OF JUSTICE  
ATTN TONY WEST, ASST. ATTORNEY GENERAL  
CIVIL DIVISION  
950 PENNSYLVANIA AVE, NW  
WASHINGTON, DC 20530-0001  
email: askdoj@usdoj.gov

VINSON & ELKINS LLP  
ATTN ARI M. BERMAN, ESQ.  
666 FIFTH AVE, 26TH FL  
NEW YORK, NY 10103  
email: aberman@velaw.com

VINSON & ELKINS LLP  
ATTN DOV KLEINER, ESQ.  
666 FIFTH AVE, 26TH FL  
NEW YORK, NY 10103  
email: dkleiner@velaw.com

VINSON & ELKINS LLP  
ATTN STEVEN M. ABRAMOWITZ, ESQ.  
666 FIFTH AVE, 26TH FL  
NEW YORK, NY 10103  
email: sabramowitz@velaw.com

WEIL, GOTSHAL & MANGES  
ATTN: STEPHEN KAROTKIN, ESQ.  
767 FIFTH AVENUE  
NEW YORK, NY 10153  
email: stephen.karotkin@weil.com

WILLKIE FARR & GALLAGHER LLP  
ATTN ALAN J. LIPKIN, ESQ.  
787 SEVENTH AVE  
NEW YORK, NY 10019  
email: alipkin@willkie.com

WILLKIE FARR & GALLAGHER LLP  
ATTN ANDREW E. SCHWARTZ, ESQ.  
787 SEVENTH AVE  
NEW YORK, NY 10019  
email: aschwartz@willkie.com

WILLKIE FARR & GALLAGHER LLP  
ATTN JOSEPH G. MINIAS, ESQ.  
787 SEVENTH AVE  
NEW YORK, NY 10019-6099  
email: jminias@willkie.com

WILLKIE FARR & GALLAGHER LLP  
ATTN MARGOT B. SCHONHOLTZ, ESQ.  
787 SEVENTH AVE  
NEW YORK, NY 10019-6099  
email: mschonholtz@willkie.com

ZOLFO COOPER  
ATTN GORDON MACRAE  
CAYMEN LIMITED  
P.O. BOX 1120, 4TH FLOOR, BUIDLING 3  
CAYMAN FINANCIAL CENTRE, GRAND CAYMAN  
email: Gordon.macrae@zolfocooper.ky

ZOLFO COOPER  
ATTN MARK SKELTON  
LONDON OFFICE  
10 FLEET PLACE  
LONDON, EC4M 7RB  
email: mskelton@zolfocooper.eu

ZOLFO COOPER  
CAYMAN LIMITED  
ATTN ELEANOR FISHER  
P.O. BOX 1120, 4TH FLOOR, BUILDING 3  
CAYMAN FINANCIAL CENTRE, GRAND CAYMAN  
email: Eleanor.fisher@zolfocooper.ky

# **EXHIBIT B**

DECHERT LLP  
ATTN: BRIAN E. GREER  
1095 AVENUE OF THE AMERICAS  
NEW YORK, NY 10036-6797  
email: brian.greer@dechert.com

DECHERT LLP  
ATTN: NICOLE B. HERTHER-SPIRO  
1095 AVENUE OF THE AMERICAS  
NEW YORK, NY 10036-6797  
email: nicole.herther-spiro@dechert.com

GOLDMAN SACHS LENDING PARTNERS  
ATTN JULIEN FARRE  
GOLDMAN SACHS INTERNATIONAL  
DANIEL HOUSE, 133 FLEET ST  
LONDON EC4A 2BB UK  
email: loandocumentation@ln.email.gs.com

SIDLEY AUSTIN LLP  
ATTN: ALEX R. ROVIRA  
787 SEVENTH AVENUE  
NEW YORK, NY 10019  
email: ARovira@Sidley.com

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
ATTN: BRANDON DUNCOMB, ESQ  
155 N. WACKER DRIVE  
CHICAGO, IL 60606  
email: Brandon.Duncomb@skadden.com

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
ATTN: DAVIID KOLIN  
155 B, WACKER DRIVE  
CHICAGO, IL 60606  
email: david.kolin@skadden.com

# EXHIBIT C

DEPARTMENT OF THE TREASURY  
1500 PENNSYLVANIA AVENUE, NW  
WASHINGTON, DC 20220

ENVIRONMENTAL PROTECTION AGENCY  
ATTN SCOTT FULTON  
ARIEL RIOS BLDG, RM 400, MAIL 2310A  
1200 PENNSYLVANIA AVE, NW  
WASHINGTON, DC 20460

INTERNAL REVENUE SERVICE  
CENTRALIZED INSOLVENCY OPERATION  
P.O. BOX 7346  
PHILADELPHIA, PA 19101-7346

KIRKLAND & ELLIS LLP  
ATTN: JONATHAN S. HENES  
601 LEXINGTON AVENUE  
NEW YORK, NY 10022

KIRKLNAD & ELLIS LLP  
ATTN: JAMES H.M. SPRAYREGEN, P.C.  
300 NORTH LASALLE  
CHICAGO, IL 60654

KIRKLNAD & ELLIS LLP  
ATTN: NICOLE L. GREENBLATT  
601 LEXINGTON AVENUE  
NEW YORK, NY 10022

KIRKLNAD & ELLIS LLP  
ATTN: SIENNA R. SINGER  
300 NORTH LASALLE  
CHICAGO, IL 60654

OFFICE OF THE UNITED STATES TRUSTEE  
REGION 2  
ATTN RICHARD MORRISSEY  
33 WHITEHALL ST, FL 21  
NEW YORK, NY 10004

STANDARD CHARTERED BANK  
ATTN: MICHAEL EVANS, WHOLESALE BANKING LEGAL  
BLDG ONE, DIFC GATE PRECINCT  
DUBAI INTERNATIONAL FINANCIAL CENTRE  
DUBAI, UNITED ARAB EMIRATES

TW TELECOM INC.  
ATTN LINDA BOYLE  
10475 PARK MEADOW DR, #400  
LITTLETON, CO 80124

WESTLB AG  
WOOLGATE EXCHANGE  
25 BASINGHALL STREET  
LONDON EC2V 5HA UK

# **EXHIBIT D**

ARAB BANKING COPORATION  
ATTN: MR. ALI MAHDI  
PO BOX 2808, ABC TOWER  
DIPLOMATIC AREA  
MANAMA, BAHRAIN

BAHRAIN ISLAMIC BANK  
ATTN: MR. NADER AL BASTAKI  
PO BOX 5240  
AL SALAM TOWER, DIPOLMATIC AREA  
MANAMA, BAHRAIN

BAHRAIN ISLAMIC BANK  
ATTN: MS. EBTISAM ALI EBRAHIM  
PO BOX 5240  
AL SALAM TOWER, DIPLOMATIC AREA  
MANAMA BAHRAIN

BANK OF BAHRAIN & KUWAIT  
ATTN: MR. HUSSAIN ALI HADDAD  
PO BOX 597  
43 GOVERNMENT AVE.  
MANAMA 305, BAHRAIN

DBS BANK LTD  
221 HENDERSON ROAD  
07-16  
159557 SINGAPORE

DBS BANK LTD  
221 HENDERSON ROAD  
07-16  
159557 SINGAPORE

DBS BANK LTD  
221 HENDERSON ROAD  
07-16  
159557 SINGAPORE

DBS BANK LTD  
ATTN: FU WEI CHNG XINLEN  
DBS BILD,TOWER1, 6 SHENTON WAY  
SINGAPORE 068809, SINGAPORE

DBS BANK LTD  
ATTN: MR. KENNETH KOH  
DBS BILD,TOWER 1, 6 SHENTON WAY  
SINGAPORE 068809, SINGAPORE

DBS BANK LTD  
ATTN: MS. NAGAMMALL GANNAPATHY  
DBS BLD,TOWER 1, 6 SHENTON WAY  
SINGAPORE 068809 SINGAPORE

FORTRESS CREDIT CORP  
ATTN MARC K. FURSTEIN, CEO  
1345 AVE OF THE AMERICAS  
FL 46  
NEW YORK, NY 10105

GOLDMAN SACHS LENDING PARTNERS  
C/O GOLDMAN SACHS INTERNATIONAL  
DANIEL HOUSE, 133 FLEET STREET  
LONDON EC4A 2BB ENGLAND

JP MORGAN CHASE  
ATTN: MS. NATACHA EDGE  
125 LONDON WALL, SOLUTION CTR  
LONDON EC2Y 5AJ UK

JP MORGAN CHASE  
ATTN: NASSER ASKAR HUSSAIN  
270 PARK AVENUE, SOLUTION CTR  
NY, NY 10017

LATHAM & WATKINS LLP  
ATTN MITCHELL A. SEIDER, ESQ.  
AND ADAM J. GOLDBERG, ESQ.  
885 THIRD AVENUE  
NEW YORK, NY 10022

NATIONAL BANK OF BAHRAIN  
PO BOX 106  
GOVERNMENT AVE  
MANAMA, BAHRAIN

STANDARD BANK PLN STANDARD BANK SGD  
ATTN: MR. MARTIN ANGLISS  
20 GRESHAM STREET  
LONDON EC2V 7JE UK

STANDARD CHARTERED BANK  
1095 AVENUE OF THE AMERICAS FL 37  
NEW YORK, NY 10036-6797

STANDARD CHARTERED BANK  
CLT SRV GRP,1 BASINGHALL AVE,6TH FL  
LONDON EC2V 5DD, UNITED KINGDOM

STANDARD CHARTERED BANK  
8 MARINA BAY BLVD  
MARINA BAY 21  
SIGNAPORE 018981



STANDARD CHARTERED BANK  
ATTN: DEEPA PARSUMATY  
CLIENT SRV GRP, 6 BATTERY RD #14-02  
SINGAPORE 049909 SINGAPORE

STANDARD CHARTERED BANK  
ATTN: MR. SEMIH OZKAN  
DIFC BUILDING ONE  
DUBAI, UNITED ARAB EMIRATES

STANDARD CHARTERED BANK  
MICHAEL EVANS LEGAL COUNSEL  
BUILDING ONE, DIFC GATE PRECINCT  
DUBAI, UNITED ARAB EMIRATES

# **EXHIBIT E**

CHAMBERS OF THE HON. SEAN H. LANE  
UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK  
ONE BOWLING GREEN  
NEW YORK, NY 10004

# **EXHIBIT F**

ARCAPITA BANK B.S.C.(C)  
ATTN AMY KIM  
ARCAPITA BLDG, BAHRAIN BAY  
PO BOX 1406  
MANAMA, KINGDOM OF BAHRAIN  
email: AKim@arcapita.com

GIBSON, DUNN & CRUTCHER LLP  
ATTENTION: DOUGLAS G. LEVIN  
3161 MICHAELSON DRIVE  
IRVINE, CA 92612-4412  
email: DLevin@gibsondunn.com

GIBSON, DUNN & CRUTCHER LLP  
ATTENTION: DUKE AMPONSAH  
200 PARK AVENUE  
NEW YORK, NY 10166-0193  
email: DAmponsah@gibsondunn.com

GIBSON, DUNN & CRUTCHER LLP  
ATTENTION: MATTHEW K. KELSEY, ESQ.  
200 PARK AVENUE  
NEW YORK, NY 10166-0193  
email: MKelsey@gibsondunn.com

GIBSON, DUNN & CRUTCHER LLP  
ATTN MICHAEL A. ROSENTHAL, ESQ.  
200 PARK AVENUE  
NEW YORK, NY 10166-0193  
email: mrosenthal@gibsondunn.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN DENNIS F. DUNNE, ESQ.  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
email: ddunne@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN EVAN R. FLECK, ESQ  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
email: efleck@milbank.com

# **EXHIBIT G**

ARCAPITA BANK B.S.C.(C)  
ATTN: HENRY THOMPSON  
ARCAPITA BLDG, BAHRAIN BAY  
PO BOX 1406  
MANAMA, KINGDOM OF BAHRAIN,

OFFICE OF THE UNITED STATES TRUSTEE  
REGION 2  
ATTN RICHARD MORRISSEY  
33 WHITEHALL ST, FL 21  
NEW YORK, NY 10004

# **EXHIBIT H**



INVESTOR 51372  
[ADDRESS ON FILE]

# **EXHIBIT I**

INVESTOR 51372  
[ADDRESS ON FILE]

# **EXHIBIT J**

INVESTOR 51734  
[ADDRESS ON FILE]

# **EXHIBIT K**

INVESTOR 51734  
[ADDRESS ON FILE]

INVESTOR 51734  
[ADDRESS ON FILE]