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*Proposed Counsel for Official Committee of  
Unsecured Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<p><b>In re</b></p> <p><b>ARCAPITA BANK B.S.C.(C), <u>et al.</u>,</b></p> <p><b>Debtors.</b></p>
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**Chapter 11**  
**Case No. 12-11076 (SHL)**  
**(Jointly Administered)**

STATE OF NEW YORK     )  
  ) SS.:  
COUNTY OF NEW YORK )

CHARMAINE THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP, Proposed Counsel for Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., in the above-captioned cases.

On the 2<sup>nd</sup> of May 2012, I caused a copy of following document:

*Joinder of Official Committee of Unsecured Creditors to Debtors' Objection to Motion of Commerzbank for an Order Granting Limited Relief from Automatic Stay to Deliver a Claim Notice, [Docket No. 112],*

to be served upon the parties identified on Exhibit A attached hereto by electronic mail, and to be served upon the parties identified on Exhibit B attached hereto by hand delivery.

/s/ Charmaine Thomas  
CHARMAINE THOMAS

SWORN TO AND SUBSCRIBED before  
me this 3<sup>rd</sup> of May 2012

/s/ Jacqueline Brewster  
Jacqueline Brewster  
Notary Public, State of New York  
No. 03BR6093249  
Qualified in Bronx County  
Certificate filed in New York County  
Commission Expires June 2, 2015

**Exhibit A**

mrosenthal@gibsondunn.com; jweiss@gibsondunn.com; mkelsey@gibsondunn.com;  
rick.antonoff@cliffordchance.com; james.roome@bingham.com;  
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mschonholtz@willkie.com; eleanor.fisher@zolfocooper.ky;  
gordon.macrae@zolfocooper.ky; mskelton@zolfocooper.eu

**Exhibit B**

Gibson, Dunn & Crutcher LLP  
200 Park Avenue  
New York, New York 10166  
Attn: Michael A. Rosenthal, Janet M. Weiss, and Matthew Kelsey

Clifford Chance US LLP  
31 West 52nd Street  
New York, New York 10019  
Attn: Rick R Antonoff

Chambers of the Honorable Sean H. Lane  
United States Bankruptcy Court  
for the Southern District of New York  
The Alexander J. Hamilton Customs House  
One Bowling Green  
New York, NY 10004-1408  
Attn: Liza Ebanks, Courtroom Deputy

Office of the United States Trustee  
for the Southern District of New York  
33 Whitehall Street, 21st Floor  
New York, New York 10004  
Attn: Richard Morrissey