

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
IN RE: : **Chapter 11**  
ARCAPITA BANK B.S.C.(c), *et al.*, : **Case No. 12-11076 (SHL)**  
Debtors. : **Jointly Administered**  
-----X

**AFFIDAVIT OF PUBLICATION OF JEFF ALDRIDGE  
IN THE WALL STREET JOURNAL**

**AFFIDAVIT**

STATE OF TEXAS )  
 ) ss:  
CITY AND COUNTY OF DALLAS)

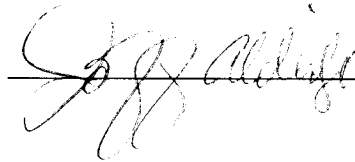
I, Jeff Aldridge, being duly sworn, depose and say that I am the Advertising Clerk of the Publisher of THE WALL STREET JOURNAL, a daily national newspaper of general circulation throughout the United States, Asia and Europe, and that the notice attached to this Affidavit has been regularly published in THE WALL STREET JOURNAL for Global distribution for

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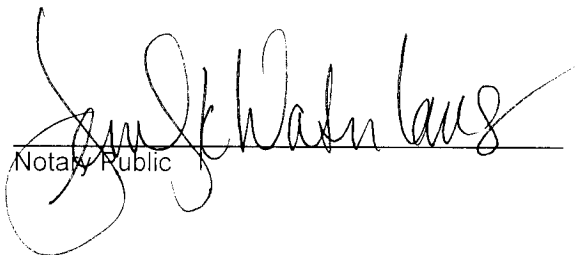
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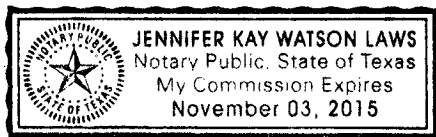
ADVERTISER: ARCAPITA BANK B.S.C.(c), et al.;

and that the foregoing statements are true and correct to the best of my knowledge.

  
\_\_\_\_\_

Sworn to before me this  
6 day of May 2013

  
\_\_\_\_\_  
Notary Public



هذه الوثيقة تحمل معلومات واردة في وقت سابق من تاريخ تقديمها، وقد تكون ذات أهمية خاصة في وقت لاحق. يرجى التأكد من أن هذه الوثيقة هي الوثيقة الصحيحة التي تحتاجها. للحصول على معلومات إضافية، يرجى زيارة الموقع الإلكتروني: http://www.gcginc.com/cases/arcapita.

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

IN RE: ARCAPITA BANK B.S.C.(c), et al., Debtors. Chapter 11 Case No. 12-11076 (SHL) Jointly Administered

NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT, (II) DEADLINE FOR VOTING ON THE PLAN, (III) CONFIRMATION HEARING DATE, AND (IV) DEADLINE FOR FILING OBJECTIONS TO THE CONFIRMATION OF THE PLAN PLEASE TAKE NOTICE OF THE FOLLOWING:

The Debtors have filed their Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (including all exhibits thereto and as amended, modified or supplemented, the "Plan").

APPROVAL OF THE DISCLOSURE STATEMENT AND THE RECORD DATE

By order dated, April 26, 2013 (the "Disclosure Statement Approval Order") (Docket No. 1045), the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") approved the Second Amended Disclosure Statement in Support of the Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (including all exhibits thereto and as amended, modified or supplemented, the "Disclosure Statement") as containing adequate information within the meaning of section 1125 of title 11 of the United States Code (the "Bankruptcy Code").

WHO MAY VOTE ON THE PLAN

Claimants who, as of the Record Date, hold Claims or Interests in Classes 2(a)-(f), 4(a)-(b), 5(a)-(b), 5(g), 6(a), 7(a)-(b), 7(g), 8(a), 8(g) and 9(g) of the Plan are entitled to vote on the Plan, subject to the following conditions:

- (a) Holders, as of the Record Date, of Claims in the Voting Classes and listed on the Debtors' Schedules are entitled to vote on the Plan provided that the Claims (i) are listed in an amount greater than zero and are not identified as contingent, unliquidated or disputed, or in an unknown amount, and (ii) have not been superseded by a timely filed Proof of Claim;
(b) Holders, as of the Record Date, of Claims or Interests in the Voting Classes that have timely filed a Proof of Claim or Proof of Interest are entitled to vote on the Plan provided that (i) the Claim or Interest is in an amount greater than zero, (ii) that as of the Record Date the Claim or Interest has not been disallowed, expunged, or disqualified by an order of the Bankruptcy Court, and (iii) as of the Voting Purposes Objection Deadline (defined below), no objection to the Claim or Interest has been filed, including an objection pursuant to section 502(d) of the Bankruptcy Code; and
(c) With respect to Syndicated Facility Claims and Arcsukuk Claims, only Holders of the Syndicated Facility and/or the Arcsukuk Facility (as applicable) as of the Record Date are entitled to vote on the Plan.

DEADLINE FOR VOTING ON THE PLAN

The Bankruptcy Court has set May 30, 2013 at 12:00 p.m. (prevailing Eastern Time) (the "Voting Deadline") as the deadline by which all Ballots accepting or rejecting the Plan must be actually received by GCG, Inc. ("GCG"); the Debtors' claims, solicitation and balloting agent. To be counted, Ballots must be actually received by GCG on or before the Voting Deadline and should be sent as follows:

- (a) If by first class mail: Arcapita Bank B.S.C.(c) - Ballot Processing, c/o GCG, P.O. Box 9881, Dublin, Ohio 43017-5781; Toll Free: (800) 762-7029; International: +1 (440) 389-7311
(b) If by overnight courier or hand delivery: Arcapita Bank B.S.C.(c) - Ballot Processing, c/o GCG, 5151 Blazer Parkway, Suite A, Dublin, Ohio 43017-5781; Toll Free: (800) 762-7029; International: +1 (440) 389-7311
(c) If by electronic mail: ArcapitaBallotProcessing@gcginc.com; Subject Line: Attention: Arcapita Bank, B.S.C.(c) Ballot Processing; Toll Free: (800) 762-7029; International: +1 (440) 389-7311

Ballots cast by facsimile will not be counted unless voting by facsimile has been approved in advance and in writing by the Debtors. Parties submitting a Ballot have the responsibility for insuring that the Ballot is actually received by GCG as provided above.

PARTIES NOT ENTITLED TO VOTE ON THE PLAN

Holders of Claims and equity Interests in Classes 1(a)-(g), 3(a)-(g), 5(c)-(f), 7(c)-(f), 9(a)-(f), 10(a) and 10(g) are either presumed to have accepted the Plan or are deemed to have rejected the Plan and are not entitled to vote. Holders of Claims and equity Interests not entitled to vote will not receive a Ballot and, instead, will receive a Notice of Non-Voting Status.

If the Debtors or another party in interest has filed or files an objection to your Claim or Interest, then you are not entitled to vote on the Plan unless you obtain an order of the Bankruptcy Court pursuant to Bankruptcy Rule 3018(a), entered not later than the Voting Deadline, temporarily allowing your Claim or Interest for voting purposes (as described below).

If you are entitled to vote on the Plan, a Ballot(s) will accompany this Notice. The Ballot(s) will set forth the amount that the Debtors believe is the correct amount of your Claim and the Class in which your Claim or Interest is placed in the Plan. If you (i) did not receive a Ballot and instead received a Notice of Non-Voting Status, (ii) you disagree with the amount of your Claim reflected in a Ballot or (iii) you disagree with the classification of your Claim or Interest and you believe you should be allowed to vote your Claim or Interest, or vote your Claim or Interest in a different amount, then, to be able to vote on the Plan, you must obtain an order of the Bankruptcy Court entered not later than the Voting Deadline temporarily allowing your Claim or Interest for voting purposes (as described below).

A Ballot received from any Claimant that is not entitled to vote on the Plan will not be counted unless an order temporarily allowing the Claim or Interest has been entered by the Bankruptcy Court on or before the Voting Deadline.

TEMPORARY ALLOWANCE OF CLAIMS FOR VOTING PURPOSES

If you hold a Claim or Interest not otherwise entitled to vote on the Plan

as described above, to be able to vote on the Plan, you must obtain the entry of an order temporarily allowing your Claim or Interest on or before May 30, 2013 at 12:00 p.m. (prevailing Eastern Time) or as may be otherwise ordered by the Bankruptcy Court.

A motion for an order pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") temporarily allowing your Claim or Interest for purposes of voting on the Plan (a "Temporary Allowance Motion") must be filed with Bankruptcy Court (with a copy to the chambers of the Honorable Sean H. Lane, United States Bankruptcy Judge, One Bowling Green, New York, New York 10004-1408, Room 701) and served on the Notice Parties (defined below).

All Temporary Allowance Motions must be filed on or before the 14th day after the later of either (i) the date of service of this Notice or (ii) the date of service of an objection to your Claim or Interest, but in no event, not later than May 15, 2013 at 4:00 p.m. (prevailing Eastern Time). Temporary Allowance Motions not complying with the foregoing will not be considered by the Bankruptcy Court, except as otherwise ordered by the Bankruptcy Court, and may be denied without a hearing.

If an order granting a Temporary Allowance Motion is entered, the Claimant may contact GCG at toll free: (800) 762-7029 or International: +1 (440) 389-7311 to request a Ballot.

CONFIRMATION HEARING

The hearing to consider the Confirmation of the Plan shall occur on June 11, 2013 at 11:00 a.m. (prevailing Eastern Time), or as otherwise ordered by the Bankruptcy Court, (the "Confirmation Hearing") before the Honorable Sean H. Lane, United States Bankruptcy Judge, One Bowling Green, New York, New York 10004-1408, Room 701. The Confirmation Hearing may be adjourned from time to time without further notice other than by an announcement of the adjournment in open court at the Confirmation Hearing or by the filing of a notice of adjournment with the Bankruptcy Court. The Plan may be modified without further notice in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Plan, the Disclosure Statement Approval Order, or as ordered by the Bankruptcy Court prior to or as a result of the Confirmation Hearing.

PROCEDURE AND DEADLINE FOR OBJECTING TO CONFIRMATION OF THE PLAN

The deadline to file any objection or response to the confirmation of the Plan is May 30, 2013 at 4:00 p.m. (prevailing Eastern Time) (the "Plan Objection Deadline").

- (a) Objections and responses to the confirmation of the Plan (a "Plan Objection"), must (i) be in writing, (ii) conform to the Bankruptcy Rules, the Local Rules and the order of the Bankruptcy Court dated March 22, 2012, establishing certain case management procedures for the Chapter 11 Cases (the "Case Management Order"), (iii) state the name and address of the party asserting the Plan Objection and the amount of the party's claim or the nature of its interest in the Debtors' chapter 11 estates; and (iv) state with particularity the provision or provisions of the Plan to which any Plan Objection pertains and the legal and factual basis for the Plan Objection.
(b) Plan Objections must be filed electronically with the Bankruptcy Court on the docket of In re Arcapita Bank B.S.C.(c), et al., Ch. 11 Case No. 12-11076 (SHL) pursuant to the Case Management Order approved by this Bankruptcy Court and the Bankruptcy Court's General Order M-399 (available at http://www.nysb.uscourts.gov/sites/default/files/m399.pdf) by registered users of the Bankruptcy Court's case filing system and by all others on a 3.5 inch disk or flash drive, preferably in portable document format, Microsoft Word, or any other Windows-based word processing format (with a hard copy delivered directly to the chambers of the Honorable Sean H. Lane, United States Bankruptcy Judge, One Bowling Green, New York, New York 10004-1408, Room 701) in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, be filed with proof of service with the Clerk of the Bankruptcy Court.

(c) Plan Objections must be served in accordance with General Order M-399 on (i) counsel for the Debtors, Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, New York 10166 (Attn: Michael A. Rosenthal, Esq., Craig H. Millet, Esq., and Matthew K. Kelsey, Esq.); (ii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (iii) Sidley Austin LLP, Woolgate Exchange, 25 Basinghall Street, London, EC2V 5HA (Attn: Patrick Corr and Benjamin Klinger as counsel for Gordon MacRae and Simon Appleby of Zolfo Cooper (Cayman) Limited as joint provisional liquidators of AIHL in its Cayman Island provisional liquidation proceedings); and (iv) counsel for the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis F. Dunne, Esq. and Evan R. Fleck, Esq.) (collectively the "Notice Parties").

(d) Plan Objections must be served so that they are actually received by the Notice Parties on or before the Plan Objection Deadline. IF ANY PLAN OBJECTION IS NOT FILED AND SERVED AS STRICTLY PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE CONFIRMATION OF THE PLAN AND THE OBJECTION MAY BE OVERRULED WITHOUT THE OBJECTING PARTY BEING HEARD AT THE CONFIRMATION HEARING.

ADDITIONAL INFORMATION

Any party in interest wishing to obtain a copy of the Disclosure Statement and the Plan may request a copy, in writing, from:

ARCAPITA BANK B.S.C.(c) - BALLOT PROCESSING, C/O GCG, P.O. BOX 9881, DUBLIN, OHIO 43017-5781; TOLL FREE: (800) 762-7029; INTERNATIONAL: +1 (440) 389-7311; EMAIL: ARCAPITABANKINFO@GCGINC.COM

Interested parties may also examine the Plan and Disclosure Statement free of charge at http://www.gcginc.com/cases/arcapita. The Plan, Disclosure Statement and Disclosure Statement Approval Motion may also be viewed on the Bankruptcy Court's website (http://www.nysb.uscourts.gov) by following the directions for accessing the ECF system on the website.

Capitalized terms used herein and not otherwise defined shall have the meanings ascribed to them in the Plan and the Uniform Glossary of Defined Terms for Plan Documents annexed to the Plan as Appendix A.

Order (A) Waiving the Requirement that Each Debtor File a List of Creditors and Equity Security Holders and Authorizing Maintenance of Consolidated List of Creditors in Lieu of a Matrix; (B) Authorizing Filing of a Consolidated List of Top 50 Unsecured Creditors; and (C) Approving Case Management Procedures, dated March 22, 2012 [Docket No. 21].

STATE OF TEXAS

CITY AND COUNTY OF DALLAS

I, Jeff Aldridge, being duly sworn

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published in THE WALL STREET JOURNAL

insertion(s) on the following

MAY-06-2013;

ADVERTISER: ARCAPITA BANK

and that the foregoing statements

Sworn to before me this 6 day of May 2013

Signature of Notary Public

