

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
	: :
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	: Case No. 12-11076 (SHL)
	: :
Debtors.	: Jointly Administered
	: :
----- x	

AFFIDAVIT OF SERVICE

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

I, Adam Gorman, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 190 South LaSalle Street, Suite 1520, Chicago, Illinois 60603.

2. On May 14, 2013, at the direction of Gibson, Dunn & Crutcher LLP (“Gibson Dunn”), counsel for the Debtors, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit A annexed hereto (Master service list, which includes Notice of Appearance parties (the “MSL”)), and by overnight delivery on the parties identified on Exhibit B annexed hereto the MSL:

- **Debtors’ Reply to Objection of CF ARC LLC to Motion for the Entry of an Order Authorizing the Debtors to (A) Enter Into a Financing Commitment Letter and Related Fee Letter to Obtain (I) Replacement DIP Financing and (II) Exit Financing, (B) Incur and Pay Associated Fees and Expenses, and (C) Provide Related Indemnities (“Debtors’ Reply to Objection”) [Docket No. 1094];**

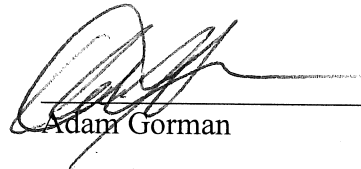
- **Declaration of Bernard Douton in Support of the Debtors' Motion for Entry of an Order Authorizing the Debtors to (A) Enter Into a Financing Commitment Letter and Related Fee Letter to Obtain (I) Replacement DIP Financing and (II) Exit Financing, (B) Incur and Pay Associated Fees and Expenses, and (C) Provide Related Indemnities ("Declaration of Bernard Douton")** [Docket No. 1095];
- **Notice of Amended Agenda of Certain Matters Scheduled for Hearing on May 15, 2013 at 11:00 a.m. ("Hearing Agenda")** [Docket No. 1096];
- **Affidavit of Matthew E. Kvarda [In the Grand Court of the Cayman Islands, Cause No. FSD 45 of 2012 -ASCJ] ("Affidavit of Matthew E. Kvarda re Cayman Islands Proceeding")**;
- **Affidavit of Bernard Douton [In the Grant Court of the Cayman Islands, Cause No. FSD 45 of 2012 -ASCJ] ("Affidavit of Bernard Douton re Cayman Islands Proceeding")**;
- **Affidavit of Henry Thompson [In the Grand Court of the Cayman Islands, Cause No. FSD 45 of 2012 -ASCJ] ("Affidavit of Henry Thompson re Cayman Islands Proceeding")**; and
- **Summons [In the Grand Court of the Cayman Islands, Cause No. FSD 45 of 2012 -ASCJ] ("Cayman Islands Summons")**.

3. On May 14, 2013, also at the direction of Gibson Dunn, I caused true and correct copies of the **Debtors' Reply to Objection**, the **Declaration of Bernard Douton**, the **Hearing Agenda**, the **Affidavit of Matthew E. Kvarda re Cayman Islands Proceeding**, the **Affidavit of Bernard Douton re Cayman Islands Proceeding**, the **Affidavit of Henry Thompson re Cayman Islands Proceeding** and the **Cayman Islands Summons** to be served by overnight delivery on the party identified on Exhibit C annexed hereto (Chambers of the Honorable Sean H. Lane).

4. On May 14, 2013, also at the direction of Gibson Dunn, I caused true and correct copies of the **Debtors' Reply to Objection** and the **Declaration of Bernard Douton** to be served by e-mail on the parties identified on Exhibit D annexed hereto (Objection Parties), and by overnight delivery on the parties identified on Exhibit E annexed hereto (Objection Parties).

5. On May 14, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Hearing Agenda** to be served by e-mail on the parties identified on Exhibit F annexed hereto (Fee Application Parties and Affected Parties), and by overnight delivery on the parties identified on Exhibit G annexed hereto (Fee Application Parties and Affected Parties).

6. On May 14, 2013, also at the direction of Gibson Dunn, I caused true and correct copies of the **Affidavit of Matthew E. Kvarda re Cayman Islands Proceeding**, the **Affidavit of Bernard Douton re Cayman Islands Proceeding**, the **Affidavit of Henry Thompson re Cayman Islands Proceeding** and the **Cayman Islands Summons** to be served by overnight delivery on the parties identified on Exhibit H annexed hereto (AIHL creditor matrix).


Adam Gorman

Sworn to before me this 21st day of
May, 2013



Kevin P. Grover
Notary Public, State of Illinois
No. 772211

Qualified in Cook County
Commission Expires: August 14, 2016

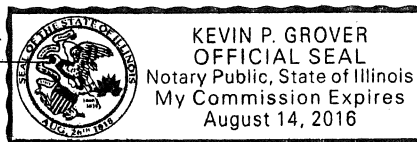


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