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*Attorneys for Standard Chartered Bank*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re:	: Chapter 11
	:
ARCAPITA BANK B.S.C.(C.), <i>et al.</i> ,	: Case No. 12-11076 (SHL)
	:
Debtors.	: Jointly Administered
	:
-----	X

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK :  
: ss.:  
COUNTY OF NEW YORK :

I, JASON W. SMITH, being sworn, say:

1. I am not a party to the action, am over eighteen years of age and I am employed by the law firm of Dechert LLP with a place of business located at 1095 Avenue of the Americas, New York, New York 10036.

2. On May 13, 2013, I caused to be served true and correct copies of *Standard Chartered Banks Reservation of Rights to The Debtors Motion for the Entry of an Order Authorizing The Debtors to (a) Enter Into a Financing Commitment Letter and Related Fee Letter to Obtain (i) Replacement DIP Financing and (ii) Exit Financing, (b) Incur and Pay Associated Fees and Expenses, and (c) Provide Related Indemnities* [Dkt. No. 1086] through the Court's

CM/ECF system upon all registered electronic filers appearing in this case and by sending true copies by Electronic Mail and by Hand Delivery (collectively "**Exhibit 1**").

3. I certify under penalty of perjury that, to the best of my knowledge, the forgoing is true and correct.

/s/ Jason W. Smith  
*Jason W. Smith*

Sworn to before me on this  
15<sup>th</sup> day of May, 2013

*Katarina V. McClellan*  
KARARINA V. MCCLELLAN  
NOTARY PUBLIC-STATE OF NEW YORK  
No. 01MC6094570  
Qualified in New York County  
My Commission Expires June 23, 2015

**Exhibit 1**  
**Service List**

Michael A. Rosenthal  
Gibson, Dunn & Crutcher LLP  
200 Park Avenue  
New York, NY 10166

Dennis Dunne  
Evan Fleck  
Milbank, Tweed, Hadley & McCloy LLP  
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Richard Morrissey  
United States Trustee for the  
Southern District of New York  
New York, NY 10004