

GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
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**NOTICE OF AGENDA OF CERTAIN MATTERS
SCHEDULED FOR HEARING ON MAY 15, 2013 AT 11:00 A.M.**

Date and Time: May 15, 2013 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
the Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. PROFESSIONAL FEE APPLICATIONS:

1. Third Application of Gibson, Dunn & Crutcher LLP as Attorneys for the Debtors and Debtors in Possession for Allowance of Interim Compensation for Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from November 1, 2012 through March 31, 2013 [Docket Entry No. 1030]

Response Deadline: May 8, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Status: This matter is going forward.

2. Second Interim Application of Ernst & Young for Compensation and Reimbursement of Expenses as Auditor to the Debtors and Debtors-In-Possession for the Period from November 1, 2012 through March 31, 2013 [Docket Entry No. 973]

Response Deadline: May 8, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Status: This matter is going forward.

3. Second Interim Fee Application of GCG, Inc., as Administrative Agent for the Debtors, for Allowance of Compensation and for Reimbursement of Expenses Incurred for the Period of July 1, 2012, Through March 31, 2013 [Docket Entry No. 980]

Response Deadline: May 8, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Status: This matter is going forward.

4. Third Fee Application of KPMG LLP (US) as Tax Consultants to the Debtors and Debtors in Possession, for Interim Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from November 1, 2012 through March 31, 2013 [Docket Entry No. 998]

Response Deadline: May 8, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Status: This matter is going forward.

5. Third Application of Linklaters LLP, as Special Counsel for the Debtors and Debtors in Possession, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from November 1, 2012 through March 31, 2013 [Docket Entry No. 999]

Response Deadline: May 8, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Status: This matter is going forward.

6. Third Interim Fee Application of KPMG LLP, as Valuation Advisor to the Debtors, for Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from November 1, 2012 through March 31, 2013 [Docket Entry No. 1000]

Response Deadline: May 8, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Status: This matter is going forward.

7. Third Application of Trowers & Hamlins as Attorneys for the Debtors and Debtors in Possession for Allowance of Interim Compensation for Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from November 1, 2012 through March 31, 2013 [Docket Entry No. 1004]

Response Deadline: May 8, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Status: This matter is going forward.

8. Third Application of Alvarez & Marsal North America, LLC, as Financial Advisor to Arcapita Bank B.S.C.(c), et al. for Interim Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred During Period From November 1, 2012 Through and Including March 31, 2013 [Docket Entry No. 1019]

Response Deadline: May 8, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Status: This matter is going forward.

9. Third Application of Mourant Ozannes as Special Cayman Islands Counsel for the Debtors for Allowance of Interim Compensation for Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from November 1, 2012 through March 31, 2013 [Docket Entry No. 1023]

Response Deadline: May 8, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Status: This matter is going forward.

10. Third Interim Application of Rothschild Inc. and N M Rothschild & Sons Limited as Financial Advisor and Investment Banker to the Debtors for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement

of Actual and Necessary Expenses Incurred from November 1, 2012 through March 31, 2013 [Docket Entry No. 1025]

Response Deadline: May 8, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Status: This matter is going forward.

11. Third Interim Application of King & Spalding LLP and King & Spalding International LLP for Allowance of Compensation for Professional Services Rendered and Expenses Incurred During the Period November 1, 2012 Through and Including March 31, 2013 [Docket Entry No. 1005]

Response Deadline: May 8, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Status: This matter is going forward.

12. Third Application of Hassan Radhi & Associates, Bahraini Counsel to Official Committee of Unsecured Creditors, for Interim Approval and Allowance of Compensation for Services Rendered During Period From November 1, 2012 Through and Including March 31, 2013 [Docket Entry No. 1006]

Response Deadline: May 8, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Status: This matter is going forward.

13. Third Application for Interim Professional Compensation of Walkers, Cayman Islands Counsel to Official Committee of Unsecured Creditors, for Interim Approval and Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred During Period From November 1, 2012 Through and Including March 31, 2013 [Docket Entry No. 1012]

Response Deadline: May 8, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Status: This matter is going forward.

14. Third Application for Interim Professional Compensation of Houlihan Lokey Capital, Inc., Financial Advisor and Investment Banker to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred From November 1, 2012 through March 31, 2013 [Docket Entry No. 1014]

Response Deadline: May 8, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Status: This matter is going forward.

15. Third Application for Interim Professional Compensation of Milbank, Tweed, Hadley & McCloy LLP for Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred During Period from November 1, 2012 Through and Including March 31, 2013 [Docket Entry No. 1015]

Response Deadline: May 8, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Status: This matter is going forward.

16. Third Application for Interim Professional Compensation of FTI Consulting, Inc. for Allowance of Compensation and for Reimbursement of Expenses for Services Rendered in the Case for the Period November 1, 2012 through March 31, 2013 [Docket Entry No. 1020]

Response Deadline: May 8, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Status: This matter is going forward.

II. CONTESTED MATTERS:

17. Motion for the Entry of an Order Authorizing the Debtors to (A) Enter into a Financing Commitment Letter and Related Fee Letter to Obtain (I) Replacement DIP Financing and (II) Exit Financing, (B) Incur and Pay Associated Fees and Expenses, and (C) Provide Related Indemnities [Docket Entry No. 1061]

Objections/Responses Filed:

- A. Objection of CF ARC LLC to Motion for the Entry of an Order Authorizing the Debtors to (A) Enter Into a Financing Commitment Letter and Related Fee Letter to Obtain (I) Replacement DIP Financing and (II) Exit Financing, (B)

Incur and Pay Associated Fees and Expenses, and (C) Provide Related Indemnities [Docket Entry No. 1085]

- B. Standard Chartered Banks Reservation of Rights to The Debtors Motion for the Entry of an Order Authorizing The Debtors to (a) Enter Into a Financing Commitment Letter and Related Fee Letter to Obtain (i) Replacement DIP Financing and (ii) Exit Financing, (b) Incur and Pay Associated Fees and Expenses, and (c) Provide Related Indemnities [Docket Entry No. 1086]

Related Documents:

- A. Debtors' Ex Parte Motion for Order Shortening Notice Period with Respect to the Debtors' Motion for the Entry of an Order Authorizing the Debtors to (A) Enter into a Financing Commitment Letter and Related Fee Letter to Obtain (I) Replacement DIP Financing and (II) Exit Financing, (B) Incur and Pay Associated Fees and Expenses, and (C) Provide Related Indemnities [Docket Entry No. 1062]
- B. Debtors' Ex Parte Motion for Order Authorizing the Debtors to File Certain Documents Under Seal in Connection with the Debtors' Motion for the Entry of an Order Authorizing the Debtors to (A) Enter into a Financing Commitment Letter and Related Fee Letter to Obtain (I) Replacement DIP Financing and (II) Exit Financing, (B) Incur and Pay Associated Fees and Expenses, and (C) Provide Related Indemnities [Docket Entry No. 1063]
- C. Joinder of Official Committee of Unsecured Creditors to Debtors' Motion for the Entry of an Order Authorizing the Debtors to Enter Into a Financing Commitment Letter and Related Fee Letter to Obtain DIP Financing and Exit Financing with Goldman Sachs International [Docket Entry No. 1065]
- D. Order Shortening the Notice Period with Respect to the Debtors' Motion Authorizing the Debtors (A) Enter Into an Exit Financing Commitment Letter and Fee Letter, (B) Incur and Pay Associated Fees and Expenses and (C) Provide Related Indemnities [Docket Entry No. 1067]
- E. Ex Parte Order Authorizing the Debtors to File Certain Documents Under Seal in Connection with the Debtors' Motion for the Entry of an Order Authorizing the Debtors to (A) Enter into a Financing Commitment Letter and Related Fee Letter to Obtain (I) Replacement DIP Financing and (II) Exit Financing, (B) Incur and Pay Associated Fees and Expenses, and (C) Provide Related Indemnities [Docket Entry No. 1068]

Status: This matter is going forward.

Dated: New York, New York
May 13, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal

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