

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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IN RE: : **Chapter 11**  
: **Case No. 12-11076**  
ARCAPITA BANK B.S.C.(c), *et al.*, : **Jointly Administered**  
: **Debtors.**  
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**EX PARTE BRIDGE ORDER EXTENDING THE TIME TO FILE REPORTS  
OF FINANCIAL INFORMATION PURSUANT TO FEDERAL RULE  
OF BANKRUPTCY PROCEDURE 2015.3(a) AND SCHEDULES AND  
STATEMENTS OF FINANCIAL AFFAIRS**

Upon consideration of the motion (the “*Motion*”)<sup>1</sup> of Arcapita Bank B.S.C.(c) and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “*Debtors*” and each, a “*Debtor*”), seeking entry of a bridge order extending the Debtors’ time to file the Rule 2015.3 Reports and Schedules and Statements until such time as the Court has entered an order determining the relief requested in the Debtors’ Motions to Extend; and it appearing that the Court has jurisdiction over the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and this appearing to be a core proceeding pursuant to 28 U.S.C. § 157(b); and venue appearing proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the relief requested herein is in the best interests of the Debtors, their estates, and their creditors to preserve the rights of the parties until the Court has made a final determination on the Motions to Extend; and entry of this bridge order without a hearing appearing proper in light of the limited relief provided herein; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED that:

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<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

**IT IS HEREBY ORDERED:**

1. The Motion is granted to the extent set forth herein.
2. The Debtors' time to file their Rule 2015.3 Reports and Schedules and Statements of financial affairs is hereby extended until such time as the Court has entered an order determining the relief requested in the Debtors' Motions to Extend.
3. The parties reserve any and all of their rights with respect to the final determination on the Motions to Extend.
4. The relief granted in this Order is without prejudice to the Debtors' rights to request further extensions of time to file their Rule 2015.3 Reports and Schedules and Statements or to file a motion seeking a modification or waiver of the reporting requirements with respect to their Rule 2015.3 Reports or Schedules and Statements for cause.
5. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.
6. This Court shall retain jurisdiction with respect to any and all matters arising from or related to the interpretation or implementation of this Order.

Dated: New York, New York  
**April 30, 2012**

/s/ Sean H. Lane  
THE HONORABLE SEAN H. LANE  
UNITED STATES BANKRUPTCY JUDGE