

**ARCAPITA BANK B.S.C.(C), ET. AL.**  
**THIRD OMNIBUS CLAIMS OBJECTION**  
**SCHEDULE 4 - UNLIQUIDATED CLAIMS**

**CLAIMS TO BE DISALLOWED AND EXPUNGED**

	<b>NAME OF CLAIMANT</b>	<b>ASSERTED DEBTOR NAME &amp; CASE NUMBER</b>	<b>FILED DATE</b>	<b>CLAIM #</b>	<b>TOTAL CLAIM DOLLARS</b>	<b>REASON FOR PROPOSED DISALLOWANCE</b>
1	GP ZACHARIADES OVERSEAS LTD ATTN KOSTIS PALLIKAROPOULOS PO BOX 5632 MANAMA, KINGDOM OF BAHRAIN	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/28/2012	383	\$20,748,703.18*	No Liability - see Paragraphs 59-63 of the Debtor's Third Omnibus Objection to Claims for additional detail.
2	INVESTOR 51942 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	08/30/2012	494	Undetermined*	No Liability - see Paragraphs 52-53 of the Debtor's Third Omnibus Objection to Claims for additional detail.
3	INVESTOR 51942 [ADDRESS ON FILE]	RailInvest Holdings Limited 12-11081 (SHL)	08/30/2012	493	Undetermined*	No Liability - see Paragraphs 52-53 of the Debtor's Third Omnibus Objection to Claims for additional detail.
4	INVESTOR 51943 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	08/30/2012	491	Undetermined*	No Liability - see Paragraphs 52-53 of the Debtor's Third Omnibus Objection to Claims for additional detail.
5	INVESTOR 51965 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	08/30/2012	487	Undetermined*	No Liability - see Paragraphs 52-53 of the Debtor's Third Omnibus Objection to Claims for additional detail.
6	INVESTOR 52018 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	08/30/2012	482	Undetermined*	No Liability - see Paragraphs 52-53 of the Debtor's Third Omnibus Objection to Claims for additional detail.
7	INVESTOR 52020 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	08/30/2012	489	Undetermined*	No Liability - see Paragraphs 52-53 of the Debtor's Third Omnibus Objection to Claims for additional detail.
8	INVESTOR 52020 [ADDRESS ON FILE]	RailInvest Holdings Limited 12-11081 (SHL)	08/30/2012	488	Undetermined*	No Liability - see Paragraphs 52-53 of the Debtor's Third Omnibus Objection to Claims for additional detail.
9	INVESTOR 52021 [ADDRESS ON FILE]	RailInvest Holdings Limited 12-11081 (SHL)	08/30/2012	492	Undetermined*	No Liability - see Paragraphs 52-53 of the Debtor's Third Omnibus Objection to Claims for additional detail.

\* Plus unliquidated, punitive and/or undetermined amounts

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10	ZCOF CHICAGO HOTEL LLC C/O EQUITY GROUP INVESTMENT ATTN MARC HAUSER, ASSOCIATE GENERAL COUNSEL TWO NORTH RIVERSIDE PLAZA SUITE 600 CHICAGO, IL 60606	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/21/2012	81	\$4,047,642.33*	No Liability - see Paragraphs 54-58 of the Debtor's Third Omnibus Objection to Claims for additional detail.
<b>TOTAL</b>					<b>\$24,796,345.51*</b>	

\* Plus unliquidated, punitive and/or undetermined amounts