

**ARCAPITA BANK B.S.C.(C), ET. AL.**  
**THIRD OMNIBUS CLAIMS OBJECTION**  
**SCHEDULE 2 - OTHER NO LIABILITY CLAIMS**

**CLAIMS TO BE DISALLOWED AND EXPUNGED**

	NAME OF CLAIMANT	DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
1	CBRE C/O CBRE INC ATTN WANDA GOODLOE 200 PARK AVENUE NEW YORK, NY 10166	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/31/2012	454(a)	\$172,899.61	No Liability - see Paragraph 35 of the Debtor's Third Omnibus Objection to Claims for additional detail.
2	CITY OF NEW YORK DEPARTMENT OF FINANCE ATTN SAUL T FISHMAN, OF COUNSEL TO THE SPECIAL ASSISTANT CORPORATION COUNSEL 345 ADAMS ST 3RD FL BROOKLYN, NY 11201	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/22/2012	327	\$810,000.00	No Liability - see Paragraphs 32-34 of the Debtor's Third Omnibus Objection to Claims for additional detail.
3	CREDIT SUISSE AG CAYMAN ISLANDS BRANCH AS AGENT FOR VAREL FUNDING LLC (F/K/A VAREL FUNDING CORP) ATTN SEAN PORTRAIT LOAN OPERATIONS AGENCY ELEVEN MADISON AVE, OMA 2 NEW YORK, NY 10010	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/30/2012	398	Undetermined*	No Liability - see Paragraphs 24-26 of the Debtor's Third Omnibus Objection to Claims for additional detail.
4	CREDIT SUISSE AG CAYMAN ISLANDS BRANCH AS AGENT FOR THE LENDERS ATTN SEAN PORTRAIT LOAN OPERATIONS AGENCY GROUP ELEVEN MADISON AVENUE, OMA2 NEW YORK, NY 10010	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/30/2012	397	Undetermined*	No Liability - see Paragraphs 24-26 of the Debtor's Third Omnibus Objection to Claims for additional detail.
5	CREDIT SUISSE AG CAYMAN ISLANDS BRANCH AS AGENT FOR VAREL FUNDING LLC F/K/A VAREL FUNDING CORP ATTN: SEAN PORTRAIT, LOAN OPERATIONS AGENCY GROUP ELEVEN MADISON AVENUE, OMA 2 NEW YORK, NY 10010	Arcapita Investment Holdings Limited 12-11077 (SHL)	08/30/2012	334	Undetermined*	No Liability - see Paragraphs 24-26 of the Debtor's Third Omnibus Objection to Claims for additional detail.

\* Plus unliquidated, punitive and/or undetermined amounts

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims.

**ARCAPITA BANK B.S.C.(C), ET. AL.**  
**THIRD OMNIBUS CLAIMS OBJECTION**  
**SCHEDULE 2 - OTHER NO LIABILITY CLAIMS**

**CLAIMS TO BE DISALLOWED AND EXPUNGED**

	NAME OF CLAIMANT	DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
6	CREDIT SUISSE AG CAYMAN ISLANDS BRANCH AS AGENT FOR VAREL FUNDING LLC (F/K/A VAREL FUNDING CORP) ATTN SEAN PORTRAIT, LOAN OPERATIONS AGENCY GROUP ELEVEN MADISON AVENUE, OMA 2 NEW YORK, NY 10010	Arcapita LT Holdings Limited 12-11078 (SHL)	08/30/2012	368	Undetermined*	No Liability - see Paragraphs 24-26 of the Debtor's Third Omnibus Objection to Claims for additional detail.
7	CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH AS AGENT FOR VAREL FUNDING LLC (F/K/A VAREL FUNDING CORP) ATTN SEAN PORTRAIT LOAN OPERATIONS AGENCY GROUP ELEVEN MADISON AVENUE, OMA2 NEW YORK, NY 10010	RailInvest Holdings Limited 12-11081 (SHL)	08/30/2012	395	Undetermined*	No Liability - see Paragraphs 24-26 of the Debtor's Third Omnibus Objection to Claims for additional detail.
8	CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH AS AGENT FOR VAREL FUNDING LLC (F/K/A VAREL FUNDING CORP) ATTN SEAN PORTRAIT LOAN OPERATIONS AGENCY GROUP ELEVEN MADISON AVENUE, OMA 2 NEW YORK, NY 10010	WindTurbine Holdings Limited 12-11079 (SHL)	08/30/2012	350	Undetermined*	No Liability - see Paragraphs 24-26 of the Debtor's Third Omnibus Objection to Claims for additional detail.
9	CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH AS AGENT FOR VAREL FUNDING LLC (F/K/A VAREL FUNDING CORP) ATTN SEAN PORTRAIT LOAN OPERATIONS AGENCY GROUP ELEVEN MADISON AVENUE, OMA 2 NEW YORK, NY 10010	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	08/30/2012	396	Undetermined*	No Liability - see Paragraphs 24-26 of the Debtor's Third Omnibus Objection to Claims for additional detail.
10	CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, AS AGENT FOR VAREL FUNDING LLC (F/K/A/ VAREL FUNDING CORP) ATTN: SEAN PORTRAIT, LOAN OPERATIONS AG GRP ELEVEN MADISON AVENUE, OMA 2 NEW YORK, NY 10010	AEID II Holdings Limited 12-11080 (SHL)	08/30/2012	333	Undetermined*	No Liability - see Paragraphs 24-26 of the Debtor's Third Omnibus Objection to Claims for additional detail.

\* Plus unliquidated, punitive and/or undetermined amounts

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims.

**ARCAPITA BANK B.S.C.(C), ET. AL.**  
**THIRD OMNIBUS CLAIMS OBJECTION**  
**SCHEDULE 2 - OTHER NO LIABILITY CLAIMS**

**CLAIMS TO BE DISALLOWED AND EXPUNGED**

	NAME OF CLAIMANT	DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
11	CYPRUS BUILDING AND ROAD CONSTRUCTION CO WLL C/O BAKER & MCKENZIE ATTN ERIN BRODERICK 300 E RANDOLPH DR STE 5000 CHICAGO, IL 60601	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/29/2012	281	\$3,075,353.72*	No Liability - see Paragraphs 27-31 of the Debtor's Third Omnibus Objection to Claims for additional detail.
12	CYPRUS CYBARCO TABET JV WLL C/O BAKER & MCKENZIE ATTN ERIN BRODERICK 300 E RANDOLPH DR STE 5000 CHICAGO, IL 60601	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/29/2012	282	\$3,075,353.72*	No Liability - see Paragraphs 27-31 of the Debtor's Third Omnibus Objection to Claims for additional detail.
13	INVESTOR 51918 [ADDRESS ON FILE]	Arcapita LT Holdings Limited 12-11078 (SHL)	08/29/2012	271	\$690,235.11*	No Liability - see Paragraph 36-37 of the Debtor's Third Omnibus Objection to Claims for additional detail.
14	INVESTOR 51918 [ADDRESS ON FILE]	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	08/29/2012	275	\$690,235.11*	No Liability - see Paragraph 36-37 of the Debtor's Third Omnibus Objection to Claims for additional detail.
15	INVESTOR 51918 [ADDRESS ON FILE]	WindTurbine Holdings Limited 12-11079 (SHL)	08/29/2012	272	\$690,235.11*	No Liability - see Paragraph 36-37 of the Debtor's Third Omnibus Objection to Claims for additional detail.
16	INVESTOR 51918 [ADDRESS ON FILE]	AEID II Holdings Limited 12-11080 (SHL)	08/29/2012	273	\$690,235.11*	No Liability - see Paragraph 36-37 of the Debtor's Third Omnibus Objection to Claims for additional detail.
17	INVESTOR 51918 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	08/29/2012	269	\$690,235.11*	No Liability - see Paragraph 36-37 of the Debtor's Third Omnibus Objection to Claims for additional detail.

\* Plus unliquidated, punitive and/or undetermined amounts

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims.

**ARCAPITA BANK B.S.C.(C), ET. AL.**  
**THIRD OMNIBUS CLAIMS OBJECTION**  
**SCHEDULE 2 - OTHER NO LIABILITY CLAIMS**

**CLAIMS TO BE DISALLOWED AND EXPUNGED**

	NAME OF CLAIMANT	DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
18	INVESTOR 51918 [ADDRESS ON FILE]	RailInvest Holdings Limited 12-11081 (SHL)	08/29/2012	274	\$690,235.11*	No Liability - see Paragraph 36-37 of the Debtor's Third Omnibus Objection to Claims for additional detail.
19	JILL SUPERCO LLC C/O GOLDEN GATE PRIVATE EQUITY, INC. ATTN: JOSH OLSHANSKY ONE EMBARCADERO CENTER, STE 3900 SAN FRANCISCO, CA 94111	Arcapita LT Holdings Limited 12-11078 (SHL)	08/30/2012	347	Undetermined*	No Liability - see Paragraphs 21-23 of the Debtor's Third Omnibus Objection to Claims for additional detail.
20	JILL SUPERCO LLC C/O GOLDEN GATE PRIVATE EQUITY, INC. ATTN JOSH OLSHANSKY ONE EMBARCADERO CENTER STE 3900 SAN FRANCISCO, CA 94111	AEID II Holdings Limited 12-11080 (SHL)	08/30/2012	345	Undetermined*	No Liability - see Paragraphs 21-23 of the Debtor's Third Omnibus Objection to Claims for additional detail.
21	JILL SUPERCO LLC C/O GOLDEN GATE PRIVATE EQUITY, INC. ATTN JOSH OLSHANSKY ONE EMBARCADERO CENTER, STE 3900 SAN FRANCISCO, CA 94111	WindTurbine Holdings Limited 12-11079 (SHL)	08/30/2012	346	Undetermined*	No Liability - see Paragraphs 21-23 of the Debtor's Third Omnibus Objection to Claims for additional detail.
22	JILL SUPERCO LLC C/O GOLDEN GATE PRIVATE EQUITY INC ATTN JOSH OLSHANSKY ONE EMBARCADERO CENTER STE 3900 SAN FRANCISCO, CA 94111	RailInvest Holdings Limited 12-11081 (SHL)	08/30/2012	344	Undetermined*	No Liability - see Paragraphs 21-23 of the Debtor's Third Omnibus Objection to Claims for additional detail.
23	JILL SUPERCO LLC C/O GOLDEN GATE PRIVATE EQUITY INC ATTN JOSH OLSHANSKY ONE EMBARCADERO CENTER STE 3900 SAN FRANCISCO, CA 94111	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	08/30/2012	343	Undetermined*	No Liability - see Paragraphs 21-23 of the Debtor's Third Omnibus Objection to Claims for additional detail.

\* Plus unliquidated, punitive and/or undetermined amounts

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims.

**ARCAPITA BANK B.S.C.(C), ET. AL.  
THIRD OMNIBUS CLAIMS OBJECTION  
SCHEDULE 2 - OTHER NO LIABILITY CLAIMS**

**CLAIMS TO BE DISALLOWED AND EXPUNGED**

NAME OF CLAIMANT	DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
24 JILL SUPERCO LLC C/O GOLDEN GATE PRIVATE EQUITY, INC. ATTN: JOSH OLSHANSKY ONE EMBARCADERO CENTER, STE 3900 SAN FRANCISCO, CA 94111	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/30/2012	349	Undetermined*	No Liability - see Paragraphs 21-23 of the Debtor's Third Omnibus Objection to Claims for additional detail.
25 JILL SUPERCO LLC C/O GOLDEN GATE PRIVATE EQUITY, INC. ATTN: JOSH OLSHANSKY ONE EMBARCADERO CENTER, STE 3900 SAN FRANCISCO, CA 94111	Arcapita Investment Holdings Limited 12-11077 (SHL)	08/30/2012	348	Undetermined*	No Liability - see Paragraphs 21-23 of the Debtor's Third Omnibus Objection to Claims for additional detail.
			<b>TOTAL</b>	<b>\$11,275,017.71*</b>	

\* Plus unliquidated, punitive and/or undetermined amounts  
(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims.