

**ARCAPITA BANK B.S.C.(C), ET. AL.**  
**THIRD OMNIBUS CLAIMS OBJECTION**  
**SCHEDULE 1 - INVESTOR NO LIABILITY CLAIMS**

**CLAIMS TO BE DISALLOWED AND EXPUNGED**

	<b>NAME OF CLAIMANT</b>	<b>ASSERTED DEBTOR NAME &amp; CASE NUMBER</b>	<b>FILED DATE</b>	<b>CLAIM #</b>	<b>TOTAL CLAIM DOLLARS</b>	<b>REASON FOR PROPOSED DISALLOWANCE</b>
1	INVESTOR 50217 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	09/17/2012	534	\$10,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
2	INVESTOR 50217 [ADDRESS ON FILE]	AEID II Holdings Limited 12-11080 (SHL)	09/17/2012	547	\$10,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
3	INVESTOR 50217 [ADDRESS ON FILE]	WindTurbine Holdings Limited 12-11079 (SHL)	09/17/2012	538	\$10,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
4	INVESTOR 50217 [ADDRESS ON FILE]	Arcapita LT Holdings Limited 12-11078 (SHL)	09/17/2012	531	\$10,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
5	INVESTOR 50217 [ADDRESS ON FILE]	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	09/17/2012	548	\$10,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
6	INVESTOR 50217 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/17/2012	536	\$10,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
7	INVESTOR 50217 [ADDRESS ON FILE]	RailInvest Holdings Limited 12-11081 (SHL)	09/17/2012	524	\$10,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
8	INVESTOR 50432 [ADDRESS ON FILE]	RailInvest Holdings Limited 12-11081 (SHL)	09/17/2012	523	\$5,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
9	INVESTOR 50432 [ADDRESS ON FILE]	Arcapita LT Holdings Limited 12-11078 (SHL)	09/17/2012	530	\$5,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
10	INVESTOR 50432 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/17/2012	535	\$5,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
11	INVESTOR 50432 [ADDRESS ON FILE]	WindTurbine Holdings Limited 12-11079 (SHL)	09/17/2012	537	\$5,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
12	INVESTOR 50432 [ADDRESS ON FILE]	AEID II Holdings Limited 12-11080 (SHL)	09/17/2012	541	\$5,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
13	INVESTOR 50432 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	09/17/2012	544	\$5,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
14	INVESTOR 50432 [ADDRESS ON FILE]	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	09/17/2012	529	\$5,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.

\* Plus unliquidated, punitive and/or undetermined amounts

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15 INVESTOR 50488 [ADDRESS ON FILE]	AEID II Holdings Limited 12-11080 (SHL)	09/17/2012	545	\$1,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
16 INVESTOR 50488 [ADDRESS ON FILE]	Arcapita LT Holdings Limited 12-11078 (SHL)	09/17/2012	533	\$1,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
17 INVESTOR 50488 [ADDRESS ON FILE]	RailInvest Holdings Limited 12-11081 (SHL)	09/17/2012	526	\$1,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
18 INVESTOR 50488 [ADDRESS ON FILE]	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	09/17/2012	528	\$1,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
19 INVESTOR 50488 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	09/17/2012	543	\$1,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
20 INVESTOR 50488 [ADDRESS ON FILE]	WindTurbine Holdings Limited 12-11079 (SHL)	09/17/2012	540	\$1,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
21 INVESTOR 50488 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/17/2012	549	\$1,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
22 INVESTOR 50861 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/17/2012	550	\$2,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
23 INVESTOR 50861 [ADDRESS ON FILE]	AEID II Holdings Limited 12-11080 (SHL)	09/17/2012	546	\$2,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
24 INVESTOR 50861 [ADDRESS ON FILE]	WindTurbine Holdings Limited 12-11079 (SHL)	09/17/2012	539	\$2,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
25 INVESTOR 50861 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	09/17/2012	542	\$2,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
26 INVESTOR 50861 [ADDRESS ON FILE]	RailInvest Holdings Limited 12-11081 (SHL)	09/17/2012	525	\$2,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
27 INVESTOR 50861 [ADDRESS ON FILE]	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	09/17/2012	527	\$2,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
28 INVESTOR 50861 [ADDRESS ON FILE]	Arcapita LT Holdings Limited 12-11078 (SHL)	09/17/2012	532	\$2,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.

\* Plus unliquidated, punitive and/or undetermined amounts

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NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
29 INVESTOR 51885 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	08/24/2012	326	\$7,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
30 INVESTOR 51885 [ADDRESS ON FILE]	WindTurbine Holdings Limited 12-11079 (SHL)	08/24/2012	320	\$7,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
31 INVESTOR 51885 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/24/2012	325	\$7,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
32 INVESTOR 51885 [ADDRESS ON FILE]	Arcapita LT Holdings Limited 12-11078 (SHL)	08/24/2012	324	\$7,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
33 INVESTOR 51885 [ADDRESS ON FILE]	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	08/24/2012	323	\$7,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
34 INVESTOR 51885 [ADDRESS ON FILE]	RailInvest Holdings Limited 12-11081 (SHL)	08/24/2012	322	\$7,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
35 INVESTOR 51885 [ADDRESS ON FILE]	AEID II Holdings Limited 12-11080 (SHL)	08/24/2012	321	\$7,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
36 INVESTOR 51885 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	02/19/2013	557	\$7,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
<b>TOTAL</b>				<b>\$189,000,000.00*</b>	

\* Plus unliquidated, punitive and/or undetermined amounts