12-11076-shl Doc 1051 Filed 04/26/13 Entered 04/26/13 19:49:28 Main Document Pg 30 of 50 ARCAPITA BANK B.S.C.(C), <u>ET. AL.</u> THIRD OMNIBUS CLAIMS OBJECTION SCHEDULE 1 - INVESTOR NO LIABILITY CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

| | | ASSERTED DEBTOR NAME & | FILED | CLAIM | TOTAL CLAIM | |
|----|-------------------|--------------------------------------|------------|-------|------------------|---|
| | NAME OF CLAIMANT | CASE NUMBER | DATE | # | DOLLARS | REASON FOR PROPOSED DISALLOWANCE |
| 1 | INVESTOR 50217 | Arcapita Investment Holdings Limited | 09/17/2012 | 534 | \$10,000,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third |
| | [ADDRESS ON FILE] | 12-11077 (SHL) | | | | Omnibus Objection to Claims for additional detail. |
| 2 | INVESTOR 50217 | AEID II Holdings Limited | 09/17/2012 | 547 | \$10,000,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third |
| | [ADDRESS ON FILE] | 12-11080 (SHL) | | | | Omnibus Objection to Claims for additional detail. |
| 3 | INVESTOR 50217 | WindTurbine Holdings Limited | 09/17/2012 | 538 | \$10,000,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third |
| _ | [ADDRESS ON FILE] | 12-11079 (SHL) | | | | Omnibus Objection to Claims for additional detail. |
| 4 | INVESTOR 50217 | Arcapita LT Holdings Limited | 09/17/2012 | 531 | \$10,000,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third |
| | [ADDRESS ON FILE] | 12-11078 (SHL) | | | | Omnibus Objection to Claims for additional detail. |
| 5 | INVESTOR 50217 | Falcon Gas Storage Company, Inc. | 09/17/2012 | 548 | \$10,000,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third |
| | [ADDRESS ON FILE] | 12-11790 (SHL) | | | | Omnibus Objection to Claims for additional detail. |
| 6 | INVESTOR 50217 | Arcapita Bank B.S.C.(c) | 09/17/2012 | 536 | \$10,000,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third |
| _ | [ADDRESS ON FILE] | 12-11076 (SHL) | | | | Omnibus Objection to Claims for additional detail. |
| 7 | INVESTOR 50217 | RailInvest Holdings Limited | 09/17/2012 | 524 | \$10,000,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third |
| | [ADDRESS ON FILE] | 12-11081 (SHL) | | | | Omnibus Objection to Claims for additional detail. |
| 8 | INVESTOR 50432 | RailInvest Holdings Limited | 09/17/2012 | 523 | \$5,500,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third |
| | [ADDRESS ON FILE] | 12-11081 (SHL) | | | | Omnibus Objection to Claims for additional detail. |
| 9 | INVESTOR 50432 | Arcapita LT Holdings Limited | 09/17/2012 | 530 | \$5,500,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third |
| | [ADDRESS ON FILE] | 12-11078 (SHL) | | | | Omnibus Objection to Claims for additional detail. |
| 10 | INVESTOR 50432 | Arcapita Bank B.S.C.(c) | 09/17/2012 | 535 | \$5,500,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third |
| | [ADDRESS ON FILE] | 12-11076 (SHL) | | | | Omnibus Objection to Claims for additional detail. |
| 11 | INVESTOR 50432 | WindTurbine Holdings Limited | 09/17/2012 | 537 | \$5,500,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third |
| | [ADDRESS ON FILE] | 12-11079 (SHL) | | | | Omnibus Objection to Claims for additional detail. |
| 12 | INVESTOR 50432 | AEID II Holdings Limited | 09/17/2012 | 541 | \$5,500,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third |
| | [ADDRESS ON FILE] | 12-11080 (SHL) | | | | Omnibus Objection to Claims for additional detail. |
| 13 | INVESTOR 50432 | Arcapita Investment Holdings Limited | 09/17/2012 | 544 | \$5,500,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third |
| | [ADDRESS ON FILE] | 12-11077 (SHL) | | | | Omnibus Objection to Claims for additional detail. |
| 14 | INVESTOR 50432 | Falcon Gas Storage Company, Inc. | 09/17/2012 | 529 | \$5,500,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third |
| | [ADDRESS ON FILE] | 12-11790 (SHL) | | | | Omnibus Objection to Claims for additional detail. |
| | | | | | | |

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CLAIMS TO BE DISALLOWED AND EXPUNGED

| | NAME OF CLAIMANT | ASSERTED DEBTOR NAME & CASE NUMBER | FILED DATE | CLAIM # | TOTAL CLAIM DOLLARS | REASON FOR PROPOSED DISALLOWANCE |
|----|-------------------------------------|--|---------------|------------|------------------------|---|
| 15 | INVESTOR 50488 [ADDRESS ON FILE] | AEID II Holdings Limited 12-11080 (SHL) | 09/17/2012 | 545 | \$1,000,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. |
| 16 | INVESTOR 50488 [ADDRESS ON FILE] | Arcapita LT Holdings Limited 12-11078 (SHL) | 09/17/2012 | 533 | \$1,000,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. |
| 17 | INVESTOR 50488 [ADDRESS ON FILE] | RailInvest Holdings Limited 12-11081 (SHL) | 09/17/2012 | 526 | \$1,000,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. |
| 18 | INVESTOR 50488 [ADDRESS ON FILE] | Falcon Gas Storage Company, Inc. 12-11790 (SHL) | 09/17/2012 | 528 | \$1,000,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. |
| 19 | INVESTOR 50488 [ADDRESS ON FILE] | Arcapita Investment Holdings Limited 12-11077 (SHL) | 09/17/2012 | 543 | \$1,000,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. |
| 20 | INVESTOR 50488 [ADDRESS ON FILE] | WindTurbine Holdings Limited 12-11079 (SHL) | 09/17/2012 | 540 | \$1,000,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. |
| 21 | INVESTOR 50488 [ADDRESS ON FILE] | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | 09/17/2012 | 549 | \$1,000,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. |
| 22 | INVESTOR 50861 [ADDRESS ON FILE] | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | 09/17/2012 | 550 | \$2,500,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. |
| 23 | INVESTOR 50861 [ADDRESS ON FILE] | AEID II Holdings Limited 12-11080 (SHL) | 09/17/2012 | 546 | \$2,500,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. |
| 24 | INVESTOR 50861 [ADDRESS ON FILE] | WindTurbine Holdings Limited 12-11079 (SHL) | 09/17/2012 | 539 | \$2,500,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. |
| 25 | INVESTOR 50861 [ADDRESS ON FILE] | Arcapita Investment Holdings Limited 12-11077 (SHL) | 09/17/2012 | 542 | \$2,500,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. |
| 26 | INVESTOR 50861 [ADDRESS ON FILE] | RailInvest Holdings Limited 12-11081 (SHL) | 09/17/2012 | 525 | \$2,500,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. |
| 27 | INVESTOR 50861 [ADDRESS ON FILE] | Falcon Gas Storage Company, Inc. 12-11790 (SHL) | 09/17/2012 | 527 | \$2,500,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. |
| 28 | INVESTOR 50861 [ADDRESS ON FILE] | Arcapita LT Holdings Limited 12-11078 (SHL) | 09/17/2012 | 532 | \$2,500,000.00* | No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. |

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CLAIMS TO BE DISALLOWED AND EXPUNGED

| 29 INVESTOR 51885 Arcapita Investment Holdings Limited 12-11077 (SHL) 08/24/2012 326 \$7,000,000.0* No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. 30 INVESTOR 51885 WindTurbine Holdings Limited 12-11079 (SHL) 08/24/2012 320 \$7,000,000.0* No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. 31 INVESTOR 51885 Arcapita Bank B.S.C.(c) [ADDRESS ON FILE] 08/24/2012 322 \$7,000,000.0* No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. 32 INVESTOR 51885 Arcapita Bank B.S.C.(c) [ADDRESS ON FILE] 08/24/2012 324 \$7,000,000.0* No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. 33 INVESTOR 51885 Arcapita I.T Holdings Limited [ADDRESS ON FILE] 08/24/2012 323 \$7,000,000.0* No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. 34 INVESTOR 51885 Falcon Gas Storage Company, Inc. [ADDRESS ON FILE] 08/24/2012 322 \$7,000,000.0* No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. 35 INVESTOR 51885 RailInve | | NAME OF CLAIMANT | ASSERTED DEBTOR NAME & CASE NUMBER | FILED DATE | CLAIM # | TOTAL CLAIM DOLLARS | REASON FOR PROPOSED DISALLOWANCE |
|---|----|------------------|---------------------------------------|---------------|------------|------------------------|----------------------------------|
| [ADDRESS ON FILE]12-11079 (SHL)Omnibus Objection to Claims for additional detail.31INVESTOR 51885Arcapita Bank B.S.C.(c) 12-11076 (SHL)08/24/2012325\$7,000,000.00*No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.32INVESTOR 51885Arcapita LT Holdings Limited 12-11078 (SHL)08/24/2012324\$7,000,000.00*No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.33INVESTOR 51885Falcon Gas Storage Company, Inc. 12-11079 (SHL)08/24/2012323\$7,000,000.00*No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.34INVESTOR 51885RailInvest Holdings Limited 12-11081 (SHL)08/24/2012322\$7,000,000.00*No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.35INVESTOR 51885AEID II Holdings Limited 12-11080 (SHL)08/24/2012321\$7,000,000.00*No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.36INVESTOR 51885AEID II Holdings Limited 12-11080 (SHL)08/24/2012321\$7,000,000.00*No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. | 29 | | | 08/24/2012 | 326 | \$7,000,000.00* | |
| [ADDRESS ON FILE]12-11076 (SHL)Omnibus Objection to Claims for additional detail.32INVESTOR 51885Arcapita LT Holdings Limited 12-11078 (SHL)08/24/2012324\$7,000,000.00*No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.33INVESTOR 51885Falcon Gas Storage Company, Inc. 12-11790 (SHL)08/24/2012323\$7,000,000.00*No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.34INVESTOR 51885RailInvest Holdings Limited 12-11081 (SHL)08/24/2012322\$7,000,000.00*No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.35INVESTOR 51885AEID II Holdings Limited 12-11080 (SHL)08/24/2012321\$7,000,000.00* Omnibus Objection to Claims for additional detail.36INVESTOR 51885Arcapita Bank B.S.C.(c)02/19/2013557\$7,000,000.00* No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. | 30 | | Ũ | 08/24/2012 | 320 | \$7,000,000.00* | |
| [ADDRESS ON FILE]12-11078 (SHL)Omnibus Objection to Claims for additional detail.33INVESTOR 51885Falcon Gas Storage Company, Inc.08/24/2012323\$7,000,000.00*No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.34INVESTOR 51885RailInvest Holdings Limited08/24/2012322\$7,000,000.00*No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.34INVESTOR 51885RailInvest Holdings Limited08/24/2012322\$7,000,000.00*No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.35INVESTOR 51885AEID II Holdings Limited08/24/2012321\$7,000,000.00*No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.36INVESTOR 51885Arcapita Bank B.S.C.(c)02/19/2013557\$7,000,000.00*No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. | 31 | | 1 | 08/24/2012 | 325 | \$7,000,000.00* | |
| [ADDRESS ON FILE]12-11790 (SHL)Omnibus Objection to Claims for additional detail.34INVESTOR 51885RailInvest Holdings Limited08/24/2012322\$7,000,000.00*No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.35INVESTOR 51885AEID II Holdings Limited08/24/2012321\$7,000,000.00*No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.35INVESTOR 51885AEID II Holdings Limited08/24/2012321\$7,000,000.00*No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.36INVESTOR 51885Arcapita Bank B.S.C.(c)02/19/2013557\$7,000,000.00*No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. | 32 | | | 08/24/2012 | 324 | \$7,000,000.00* | |
| [ADDRESS ON FILE] 12-11081 (SHL) Omnibus Objection to Claims for additional detail. 35 INVESTOR 51885 AEID II Holdings Limited [ADDRESS ON FILE] 08/24/2012 321 \$7,000,000.00* No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. 36 INVESTOR 51885 Arcapita Bank B.S.C.(c) 02/19/2013 557 \$7,000,000.00* No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail. | 33 | | 0 1 1 | 08/24/2012 | 323 | \$7,000,000.00* | |
| [ADDRESS ON FILE] 12-11080 (SHL) Omnibus Objection to Claims for additional detail. 36 INVESTOR 51885 Arcapita Bank B.S.C.(c) 02/19/2013 557 \$7,000,000.00* No liability - See Paragraphs 14-18 of the Debtors' Third | 34 | | C | 08/24/2012 | 322 | \$7,000,000.00* | |
| | 35 | | 0 | 08/24/2012 | 321 | \$7,000,000.00* | |
| | 36 | | • | 02/19/2013 | 557 | \$7,000,000.00* | |

TOTAL \$189,000,000.00*