

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 2 - FINANCIAL INSTITUTION CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	FILED DATE	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR PROPOSED MODIFICATION OR DISALLOWANCE
1	INVESTOR 50290 [ADDRESS ON FILE]	255	08/29/2012	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$3,625,212.41	Secured	\$0.00	See Article II. Financial Institution Claims within the Second Omnibus Objection to Claims.
							Unsecured	\$3,575,349.35	
							Subtotal	\$3,575,349.35	
2	INVESTOR 50500 [ADDRESS ON FILE]	436	08/31/2012	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$255,194,405.33*	Unsecured	\$255,081,210.76	See Article II. Financial Institution Claims within the Second Omnibus Objection to Claims.
3	INVESTOR 50500 [ADDRESS ON FILE]	437	08/31/2012	Arcapita Investment Holdings Limited 12-11077 (SHL)	Unsecured	\$255,194,405.33*	Unsecured	\$0.00	See Article II. Financial Institution Claims within the Second Omnibus Objection to Claims.
4	INVESTOR 51364 [ADDRESS ON FILE]	258	08/29/2012	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$40,000,000.00*	Unsecured	\$40,275,555.56	See Article II. Financial Institution Claims within the Second Omnibus Objection to Claims.
5	INVESTOR 52023 [ADDRESS ON FILE]	46	08/14/2012	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$10,000,000.00*	Secured	\$0.00	See Article II. Financial Institution Claims within the Second Omnibus Objection to Claims.
					Unsecured	\$115,136,847.00*	Unsecured	\$125,136,846.90	
					Subtotal	\$125,136,847.00*	Subtotal	\$125,136,846.90	
6	INVESTOR 52023 [ADDRESS ON FILE]	45	08/14/2012	Arcapita Investment Holdings Limited 12-11077 (SHL)	Unsecured	\$10,000,000.00	Unsecured	\$0.00	See Article II. Financial Institution Claims within the Second Omnibus Objection to Claims.
					TOTAL	\$689,150,870.07*	TOTAL	\$424,068,962.57	

* Plus unliquidated, punitive and/or undetermined amounts