

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
1	GCG # 90 ADDRESS ON FILE	231	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$100,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
2	GCG # 92 ADDRESS ON FILE	246	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$100,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The claimant asserts secured status for its equity investments in non-Debtor entities. Equity investments do not constitute secured claims under section 506 of the bankruptcy code. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
3	INVESTOR 50008 ADDRESS ON FILE	382	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,732,594.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL) Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured Equity	\$955.60 Undetermined	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.

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(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

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4	INVESTOR 50222 [ADDRESS ON FILE]	26	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$200,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,226.70	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
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6	INVESTOR 50228 ADDRESS ON FILE	294	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$253,185.64	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$685.64	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
7	INVESTOR 50244 ADDRESS ON FILE	427	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$301.74*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$301.74	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
8	INVESTOR 50271 ADDRESS ON FILE	517	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,366,633.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

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10	INVESTOR 50295 ADDRESS ON FILE	319	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$3,344,443.91*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$865,651.64	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

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9	INVESTOR 50281 ADDRESS ON FILE	340	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$12,000,000.00*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$0.00	The claimant asserts secured status for its Unrestricted Investment Account (URIA) balance and equity investments in non-Debtor entities. URIA account balance and equity investments do not constitute collateral creating secured claims under section 506 of the Bankruptcy Code. The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,179,213.10	
10	INVESTOR 50295 ADDRESS ON FILE	319	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$3,344,443.91*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$865,651.64	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
11	INVESTOR 50296 ADDRESS ON FILE	335	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	Undetermined*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,725.22	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
12	INVESTOR 50327 ADDRESS ON FILE	449	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Priority	\$2,259.23	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Priority	\$0.00	The claimant asserts priority status for its Unrestricted Investment Account (URIA) balance and equity investments in non-Debtor entities. URIA account balance and equity investments do not constitute priority claims under section 507(a) of the bankruptcy code.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$2,259.23	
13	INVESTOR 50355 ADDRESS ON FILE	34	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$77,984.29	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$0.00	The claimant asserts secured status for its Unrestricted Investment Account (URIA) balance. URIA account balance does not constitute a secured claim under section 506 of the bankruptcy code.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$77,984.29	

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
11	INVESTOR 50296 ADDRESS ON FILE	335	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	Undetermined*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,725.22	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
12	INVESTOR 50327 ADDRESS ON FILE	449	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Priority	\$2,259.23	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Priority	\$0.00	The claimant asserts priority status for its Unrestricted Investment Account (URIA) balance and equity investments in non-Debtor entities. URIA account balance and equity investments do not constitute priority claims under section 507(a) of the bankruptcy code.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$2,259.23	
13	INVESTOR 50355 ADDRESS ON FILE	34	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$77,984.29	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$0.00	The claimant asserts secured status for its Unrestricted Investment Account (URIA) balance. URIA account balance does not constitute a secured claim under section 506 of the bankruptcy code.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$77,984.29	

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
14	INVESTOR 50426 ADDRESS ON FILE	299	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	Undetermined*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$297.49	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary.
									For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
15	INVESTOR 50465 ADDRESS ON FILE	123	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$325,093.28	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$93.28	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
									The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
16 INVESTOR 50481 ADDRESS ON FILE	518	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Administrative	Undetermined*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Administrative	\$0.00	The claimant asserts secured status for its Unrestricted Investment Account (URIA) balance and equity investments in non-Debtor entities. URIA account balance and equity investments do not constitute collateral creating secured claims under section 506 of the Bankruptcy Code. The claimant asserts administrative priority status for its Unrestricted Investment Account (URIA) balance and equity investments in non-Debtor entities. URIA account balance and equity investments do not constitute administrative priority claims under section 507 of the bankruptcy code. The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
		Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	Undetermined*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$0.00	
		Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	Undetermined*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$9,564.19	
17 INVESTOR 50487 ADDRESS ON FILE	386	Arcapita LT Holdings Limited 12-11078 (SHL)	Unsecured	\$41,055.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
18 INVESTOR 50487 ADDRESS ON FILE	385	Arcapita Investment Holdings Limited 12-11077 (SHL)	Unsecured	\$41,055.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
19	INVESTOR 50487 ADDRESS ON FILE	384	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$41,055.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
20	INVESTOR 50512 ADDRESS ON FILE	364	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$2,619,817.67*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$678.82	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
21	INVESTOR 50533 ADDRESS ON FILE	339	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$751,058.60*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$751,431.87	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
22	INVESTOR 50534 ADDRESS ON FILE	42	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$620,258.19	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
23	INVESTOR 50572 ADDRESS ON FILE	14	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	Undetermined*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$117,068.89	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
24	INVESTOR 50614 ADDRESS ON FILE	253	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$100,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,249.30	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
25	INVESTOR 50630 ADDRESS ON FILE	317	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$672.48*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$672.48	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
26	INVESTOR 50681 [ADDRESS ON FILE]	558	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$101,578.23	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$5,218.23	The books and records of the Debtors indicate that the Claimant's URIA balance, as of the petition date, is \$5,218.23. The Debtors propose to treat the claim corresponding to the Claimant's URIA balance as a general unsecured claim against Arcapita Bank B.S.C.(c) in the joint chapter 11 plan filed by the Debtors (Docket No. 826) (the "Plan") as well as in any subsequent chapter 11 plan filed by the Debtors in the Chapter 11 Cases (any such chapter 11 plan, the "Subsequent Plan").
							Unsecured	\$96,360.00	
							Subtotal	\$101,578.23	

The books and records of the Debtors further indicate that the Claimant's Rights Offering amount, as of the petition date, is \$96,360. The Debtors propose to treat the claim corresponding to the Claimant's Rights Offering amount as a subordinated claim against Arcapita Bank B.S.C.(c) in the Plan and any Subsequent Plan.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
27	INVESTOR 50684 ADDRESS ON FILE	390	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$325,225.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$6,112.55	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
28	INVESTOR 50721 ADDRESS ON FILE	445(a)	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$307,602.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. The claimant asserts secured status for its equity investments in non-Debtor entities. Equity investments do not constitute secured claims under section 506 of the bankruptcy code.
29	INVESTOR 50734 ADDRESS ON FILE	10	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$117,226.55	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$854.49	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
30	INVESTOR 50758 ADDRESS ON FILE	134	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$76,898.96	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$14.93	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
31	INVESTOR 50761 ADDRESS ON FILE	280	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,039,032.33	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$148.91	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
32	INVESTOR 50847 ADDRESS ON FILE	451	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$280,805.31	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$0.00	The claimant asserts secured status for its Unrestricted Investment Account (URIA) balance and equity investments in non-Debtor entities. URIA account balance and equity investments do not constitute collateral creating secured claims under section 506 of the Bankruptcy Code.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$280,805.31	

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
33	INVESTOR 50868 ADDRESS ON FILE	389	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$8,437,870.31	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary.
									For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
34	INVESTOR 50868 ADDRESS ON FILE	388	Arcapita Investment Holdings Limited 12-11077 (SHL)	Unsecured	\$8,437,870.31	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
									No liability exists on the Arcapita Investment Holdings Limited books and records for shares in Arcapita Bank B.S.C. (c).

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
35	INVESTOR 50868 ADDRESS ON FILE	387	Arcapita LT Holdings Limited 12-11078 (SHL)	Unsecured	\$8,437,870.31	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	No liability exists on the Arcapita LT Holdings Limited books and records for shares in Arcapita Bank B.S.C. (c). The claimant asserts a claim for shares in Arcapita Bank B.S.C.(c). By this objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C.(c). The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
36	INVESTOR 50883 ADDRESS ON FILE	381	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$5,403.28*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$5,415.22	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The claimant's claim for unmatured interest is not valid under Section 502(b)(2) of the Bankruptcy Code.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
37	INVESTOR 50883 ADDRESS ON FILE	380	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	Undetermined*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The claimant asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	
38	INVESTOR 50888 ADDRESS ON FILE	433	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Unsecured	\$100,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
39	INVESTOR 50888 ADDRESS ON FILE	432	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$4,406,005.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$419.30	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
40 INVESTOR 50954 ADDRESS ON FILE	377	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$3,513,207.17	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,208,376.94	<p>The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.</p> <p>The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.</p> <p>The claimant also asserts a claim for shares in Falcon Gas Storage Company, Inc. which is duplicative of the shares asserted by the claimant in Proof of Claim # 501. The Debtor Arcapita Bank B.S.C.(c) has no liability for shares in Falcon Gas Storage Company, Inc.</p>
41 INVESTOR 50954 ADDRESS ON FILE	501	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Unsecured	\$66,666.67	Arcapita Bank B.S.C.(c), 12-11076 (SHL)	Unsecured	\$0.00	<p>The claimant asserts a claim for shares in Falcon Gas Storage Company, Inc. By this Objection, the Debtors seek to reclassify such claim as an equity interest in Falcon Gas Storage Company, Inc. The Debtors reserve all rights to object to such interest at a future date as necessary.</p> <p>For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.</p>
					Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Equity	Undetermined	

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
42	INVESTOR 50958 ADDRESS ON FILE	111	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$64.89*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$64.89	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
43	INVESTOR 50986 ADDRESS ON FILE	113	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$21.90*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$21.90	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
44	INVESTOR 50989 [ADDRESS ON FILE]	559	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$129,541.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured (URIA)	\$1,052.03	The books and records of the Debtors indicate that that the Claimant's URIA balance, as of the petition date, is \$1,052.03. The Debtors propose to treat the claim corresponding to the Claimant's URIA balance as a general unsecured claim against Arcapita Bank B.S.C.(c) in the joint chapter 11 plan filed by the Debtors (Docket No. 826) (the "Plan") as well as in any subsequent chapter 11 plan filed by the Debtors in the chapter 11 cases (any such chapter 11 plan, the "Subsequent Plan").
						Unsecured (Rights Offering)	\$128,481.00	The books and records of the Debtors further indicate that the Claimant's Rights Offering amount, as of the petition date, is \$128,481.00. The Debtors propose to treat the claim corresponding to the Claimant's Rights Offering amount as a subordinated claim against Arcapita Bank B.S.C.(c) in the Plan and any Subsequent Plan.	
						Subtotal	\$129,533.03		

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
45	INVESTOR 51041 [ADDRESS ON FILE]	560	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,094,656.93	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$303,031.05	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
							Unsecured	\$291,597.00	
							Subtotal	\$594,628.05	
									The books and records of the Debtors indicate that the Claimant's URIA balance, as of the petition date, is \$303,031.05. The Debtors propose to treat the claim corresponding to the Claimant's URIA balance as a general unsecured claim against Arcapita Bank B.S.C.(c) in the joint chapter 11 plan filed by the Debtors (Docket No. 826) (the " <i>Plan</i> ") as well as in any subsequent chapter 11 plan filed by the Debtors in the Chapter 11 Cases (any such chapter 11 plan, the " <i>Subsequent Plan</i> ").
									The books and records of the Debtors further indicate that the Claimant's Rights Offering amount, as of the petition date, is \$291,597. The Debtors propose to treat the claim corresponding to the Claimant's Rights Offering amount as a subordinated claim against Arcapita Bank B.S.C.(c) in the Plan and any Subsequent Plan.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
46	INVESTOR 51057 ADDRESS ON FILE	300	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$2,382,902.41*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$813,833.33	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
47	INVESTOR 51079 ADDRESS ON FILE	57	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$195,611.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
48	INVESTOR 51105 ADDRESS ON FILE	50	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Priority	\$6,005,952.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Priority	\$0.00	The demand for the return of investment does not establish priority under 507 (a) of the U.S. Bankruptcy Code. The claimant's URIA account balance should be reclassified to general unsecured.
				Unsecured	\$401,024.14	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$6,406,976.14	
				Subtotal	\$6,406,976.14		Subtotal	\$6,406,976.14	
49	INVESTOR 51167 ADDRESS ON FILE	40	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$200,279.68	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
50	INVESTOR 51242 ADDRESS ON FILE	318	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,313,467.40	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$813,467.40	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
51	INVESTOR 51259 ADDRESS ON FILE	289	WindTurbine Holdings Limited 12-11079 (SHL)	Unsecured	\$101,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
52	INVESTOR 51259 ADDRESS ON FILE	290	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$247,159.84	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$159.86	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
									The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary.
									For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
53 INVESTOR 51270 ADDRESS ON FILE	237(b)	WindTurbine Holdings Limited 12-11079 (SHL)	Unsecured	\$500,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,359.80	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
					WindTurbine Holdings Limited 12-11079 (SHL)	Equity	Undetermined	
54 INVESTOR 51297 ADDRESS ON FILE	522(a)	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$7,232.03*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$7,232.03	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
					Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
55	INVESTOR 51300 ADDRESS ON FILE	336	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,187,589.49*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$184.77	<p>The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.</p> <p>The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.</p> <p>The claimant also asserts a claim for shares in Falcon Gas Storage Company, Inc. By this Objection, the Debtors seek to reclassify such claim as an equity interest in Falcon Gas Storage Company, Inc. The Debtors reserve all rights to object to such interest at a future date as necessary.</p> <p>For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.</p>
						Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Equity	Undetermined	

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
56	INVESTOR 51316 ADDRESS ON FILE	132	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$460,198.56	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$0.00	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
				Unsecured	\$31.87	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$31.87	
				Subtotal	\$460,230.43		Subtotal	\$31.87	
									The Claimant asserts a secured claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
									The claimant's equity interests in non-debtors do not form the basis of valid claims under Section 502 of the Bankruptcy Code. In addition, the claimant fails to provide factual assertions or evidence to support claims of fiduciary breach. Finally, no documentation is provided, as required by Bankruptcy Rule 3001(d), to support assertions of secured status.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
57 INVESTOR 51361 ADDRESS ON FILE	376	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$3,395,048.98	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,090,218.76	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. The claimant also asserts a claim for shares in Falcon Gas Storage Company, Inc. which is duplicative of the shares asserted by the claimant in Proof of Claim # 500. The Debtor Arcapita Bank B.S.C.(c) has no liability for shares in Falcon Gas Storage Company, Inc.
58 INVESTOR 51361 ADDRESS ON FILE	500	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Unsecured	\$66,666.67	Arcapita Bank B.S.C.(c), 12-11076 (SHL) Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Unsecured Equity	\$0.00 Undetermined	The claimant asserts a claim for shares in Falcon Gas Storage Company, Inc. By this Objection, the Debtors seek to reclassify such claim as an equity interest in Falcon Gas Storage Company, Inc. The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
59	INVESTOR 51372 ADDRESS ON FILE	85	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$47,647,739.93*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$47,424,699.13	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
60	INVESTOR 51434 ADDRESS ON FILE	114	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$2,613.95*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$2,613.95	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
61	INVESTOR 51444 ADDRESS ON FILE	379	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,530,382.04	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$377,961.94	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. The claimant also asserts a claim for shares in Falcon Gas Storage Company, Inc. which is duplicative of the shares asserted by the claimant in Proof of Claim # 503. The Debtor Arcapita Bank B.S.C.(c) has no liability for shares in Falcon Gas Storage Company, Inc.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
62	INVESTOR 51444 ADDRESS ON FILE	503	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Unsecured	\$33,333.33	Arcapita Bank B.S.C.(c), 12-11076 (SHL)	Unsecured	\$0.00	The claimant asserts a claim for shares in Falcon Gas Storage Company, Inc. By this Objection, the Debtors seek to reclassify such claim as an equity interest in Falcon Gas Storage Company, Inc. The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
						Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Equity	Undetermined	
63	INVESTOR 51465	365	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$12,293,009.70	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$3,576.69	The books and records of the Debtor indicate that the Claimant's URIA balance, as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
64	INVESTOR 51465 ADDRESS ON FILE	366	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$12,293,009.70	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$510,699.74	The books and records of the Debtor indicate that the amounts payable to the claimant as of petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
65	INVESTOR 51470 ADDRESS ON FILE	291	WindTurbine Holdings Limited 12-11079 (SHL)	Unsecured	\$80,800.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
66	INVESTOR 51470 ADDRESS ON FILE	292	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$306,869.17	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$3,869.17	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
67	INVESTOR 51479 ADDRESS ON FILE	47	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$6,805,086.65	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$4,806.97	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
68	INVESTOR 51487 ADDRESS ON FILE	25	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$631,528.54	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$109,238.73	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary.
									For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
69	INVESTOR 51609 ADDRESS ON FILE	378	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,823,959.17	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$335,665.91	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. The claimant also asserts a claim for shares in Falcon Gas Storage Company, Inc. which is duplicative of the shares asserted by the claimant in Proof of Claim # 502. The Debtor Arcapita Bank B.S.C.(c) has no liability for shares in Falcon Gas Storage Company, Inc.
70	INVESTOR 51609 ADDRESS ON FILE	502	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Unsecured	\$33,333.33	Arcapita Bank B.S.C.(c), 12-11076 (SHL) Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Unsecured Equity	\$0.00 Undetermined	The claimant asserts a claim for shares in Falcon Gas Storage Company, Inc. By this Objection, the Debtors seek to reclassify such claim as an equity interest in Falcon Gas Storage Company, Inc. The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
71	INVESTOR 51624 [ADDRESS ON FILE]	99	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,000,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$25.68	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
72	INVESTOR 51647 ADDRESS ON FILE	61	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$3,539,810.74	Arcapita Bank B.S.C.(c) 12-11076 (SHL) Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Unsecured Equity	\$114.01 Undetermined	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. The claimant also asserts a claim for shares in Falcon Gas Storage Company, Inc. By this Objection, the Debtors seek to reclassify such claim as an equity interest in Falcon Gas Storage Company, Inc. The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
73	INVESTOR 51649 ADDRESS ON FILE	330	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$202,966.50*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$202,966.50	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
74	INVESTOR 51695 ADDRESS ON FILE	457	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$18,764,477.17	Arcapita Bank B.S.C.(c) 12-11076 (SHL) Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Unsecured Equity	\$600.83 Undetermined	<p>The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.</p> <p>The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.</p> <p>The claimant also asserts a claim for shares in Falcon Gas Storage Company, Inc. By this Objection, the Debtors seek to reclassify such claim as an equity interest in Falcon Gas Storage Company, Inc. The Debtors reserve all rights to object to such interest at a future date as necessary.</p> <p>For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.</p>

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
75	INVESTOR 51703 ADDRESS ON FILE	367	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$4,891,901.99	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$134,030.30	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
76	INVESTOR 51734 ADDRESS ON FILE	245	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$23,825,960.40	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$23,714,860.49	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
77	INVESTOR 51784 ADDRESS ON FILE	512(a)	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$100,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
78	INVESTOR 51787 ADDRESS ON FILE	119	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	Undetermined*	Arcapita Bank B.S.C.(c) 12-11076 (SHL) Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured Equity	\$0.00 Undetermined	The claimant asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
79	INVESTOR 51827 ADDRESS ON FILE	442(a)	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$600,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$0.00	The claimant asserts secured status for its equity investments in non-Debtor entities. Equity investments do not constitute secured claims under section 506 of the bankruptcy code. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	
80	INVESTOR 51855 ADDRESS ON FILE	67	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,163,649.60	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
81	INVESTOR 51862 ADDRESS ON FILE	478	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$80,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
82	INVESTOR 51863 ADDRESS ON FILE	84	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$5,000,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
83	INVESTOR 51880 ADDRESS ON FILE	160	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,200,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
84	INVESTOR 51880 ADDRESS ON FILE	161	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,000,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
85 INVESTOR 51898 ADDRESS ON FILE	235	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Unsecured	\$1,000,000.00	Arcapita Bank B.S.C.(c), 12-11076 (SHL)	Unsecured	\$0.00	The claimant asserts a claim for shares in Falcon Gas Storage Company, Inc. By this Objection, the Debtors seek to reclassify such claim as an equity interest in Falcon Gas Storage Company, Inc. The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
					Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Equity	Undetermined	
86 INVESTOR 51898 ADDRESS ON FILE	236	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$75,600,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
TOTAL				\$298,529,809.16*	TOTAL		\$87,298,227.23**	

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims