

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted *pro hac vice*)
Matthew K. Kelsey (MK-3137)
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

Attorneys for the Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|---|---|--------------------------------|
| -----X | : | |
| | : | |
| IN RE: | : | Chapter 11 |
| | : | |
| ARCAPITA BANK B.S.C.(c), et al., | : | Case No. 12-11076 (SHL) |
| | : | |
| Debtors. | : | Jointly Administered |
| | : | |
| -----X | : | |

**NOTICE OF AGENDA OF CERTAIN MATTERS
SCHEDULED FOR HEARING ON APRIL 30, 2013 AT 11:00 A.M.**

Date and Time: April 30, 2013 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
the Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. ADJOURNED MATTERS

1. Debtors' Motion for Order Confirming the Debtors Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 872]

Response Deadline: March 8, 2013 at 4:00 p.m.

Objections/responses Filed:

- A. Objection of Official Committee of Unsecured Creditors to Debtors' Motion for Order Confirming the Debtors' Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 893]
- B. Debtors' Reply to Objection of Official Committee of Unsecured Creditors to Debtors' Motion for Order Confirming the Debtors' Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 914]

Related Documents:

- A. Letter re: Status of the Debtors' Motion for Order Confirming the Debtors' Authority to Fund Non-Debtor EuroLog Affiliates [Docket Entry No. 913]
- B. Notice of Adjournment of Certain Matters Scheduled for Hearing on March 18, 2013 at 11:00 A.M. [Docket Entry No. 926]
- C. Notice of Hearing on Debtors' Motion for Order Confirming the Debtors' Authority to Fund Non-Debtor EuroLog Affiliates [Docket Entry No. 938]
- D. Notice of Adjournment of Hearing Regarding Debtors' Motion for Order Confirming the Debtors' Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 1031]

Status: This matter is adjourned to June 18, 2013 at 11:00 a.m.

II. CONTESTED MATTERS:

- 2. Motion of Goldman Sachs International for Allowance of an Administrative Expense Pursuant to 11 U.S.C. Sections 503(B)(1), 503(B)(3)(D) and 503(B)(4) [Docket Entry No. 881]

Response Deadline: March 26, 2013 at 4:00 p.m.

Objections/responses Filed:

- A. Limited Objection and Reservation of Rights of CF ARC LLC to Motion of Goldman Sachs International for Allowance of Administrative Expense Pursuant to 11 U.S.C. Sections 503(B)(1), 503(B)(3)(D) and 503(B)(4) [Docket Entry No. 960]

- B. Reply of Goldman Sachs International to Limited Objection and Reservation of Rights of CF ARC LLC to Motion for Allowance of an Administrative Expense Pursuant to 11 U.S.C. Sections 503(B)(1), 503(B)(3)(D) and 503(B)(4) [Docket Entry No. 1034]

Related Documents:

- A. Notice of Hearing on Motion of Goldman Sachs International for Allowance of an Administrative Expense Pursuant to 11 U.S.C. Sections 503(B)(1), 503(B)(3)(D) and 503(B)(4) [Docket Entry No. 882]
- B. Declaration of Mitchell A. Seider [Docket Entry No. 883]
- C. Amended Notice of Hearing on Motion of Goldman Sachs International for Allowance of an Administrative Expense Pursuant to 11 U.S.C. Sections 503(B)(1), 503(B)(3)(D) and 503(B)(4) [Docket Entry No. 889]
- D. Second Amended Notice of Hearing on Motion of Goldman Sachs International for Allowance of an Administrative Expense Pursuant to 11 U.S.C. Sections 503(B)(1), 503(B)(3)(D) and 503(B)(4) [Docket Entry No. 937]
- E. Notice of Adjournment of Certain Matters Scheduled for Hearing on April 10, 2013 at 11:00 A.M. [Docket Entry No. 967]

Status: This matter is going forward.

- 3. Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 12]

Objections/responses Filed:

- A. Standard Chartered Bank's Fifth Limited Objection and Reservation of Rights to the Debtors' Cash Management Motion [Docket Entry No. 348]

Related Documents:

- A. Interim Order (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 22]

- B. Notice of Filing of Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 31]
- C. Second Interim Order (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 62]
- D. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 72]
- E. Declaration of Lawrence R. Hirsh in Support of (1) Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code and (2) the Third Proposed Interim Budget [Docket Entry No. 76]
- F. Exhibit to Declaration of Lawrence R. Hirsh in Support of (1) Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code and (2) the Third Proposed Interim Budget [Docket Entry No. 77]
- G. Third Interim Order signed on 4/20/2012 (A) Authorizing Debtors to (I) Continue use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 86]
- H. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension

of Time to Comply With The Requirements of Section 345(b) of the
Bankruptcy Code [Docket Entry No. 120]

- I. Fourth Interim Order Signed on 5/10/2012, (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 133]
- J. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code (Budget Through June 30, 2012) [Docket Entry No. 189]
- K. Fifth Interim Order Signed On 6/1/2012, (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 198]
- L. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 277]
- M. Sixth Interim Order Signed On 6/1/2012, (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 310]
- N. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply With the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 356]
- O. Seventh Interim Order Signed On 8/3/2012, (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business

Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 369]

- P. Notice of Filing of Proposed Eighth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply With the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 456]
- Q. Eighth Interim Order Signed On 9/11/2012, (A) Authorizing Debtors To (I) Continue Use Of Existing Cash Management Systems, Bank Accounts And Business Forms And (II) Continue Ordinary Course Intercompany Transactions; And (B) Granting An Extension Of The Time To Comply With The Requirements Of Section 345(b) Of The Bankruptcy Code [Docket Entry No. 472]
- R. Notice of Filing of Proposed Ninth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply With the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 548]
- S. Ninth Interim Order (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 578]
- T. Notice of Filing of Proposed Tenth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 627]
- U. Tenth Interim Order (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 631]
- V. Notice of Filing of Proposed Eleventh Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II)

- Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 712]
- X. Eleventh Interim Order (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 724]
- Y. Notice of Filing of Proposed Twelfth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 776]
- Z. Twelfth Interim Order signed on 1/18/2013, (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 787]
- AA. Notice of Filing of Proposed Thirteenth Interim Budget to Debtors' Motion for Interim and Final Order (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 836]
- BB. Amended Notice of Filing of Proposed Thirteenth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 841]
- CC. Second Amended Notice of Filing of Proposed Thirteenth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 845]
- DD. Thirteenth Interim Order (A) Authorizing Debtors to (I) Continue use of Existing Cash Management System, Bank Accounts and Business Forms and

- (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 861]
- EE. Notice of Filing of Proposed Fourteenth Interim Budget to Debtors' Motion for Interim and Final Order (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 915]
- FF. Amended Notice of Filing of Proposed Fourteenth Interim Budget to Debtors' Motion for Interim and Final Order (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 921]
- GG. Fourteenth Interim Order (A) Authorizing Debtors to (I) Continue use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 944]
- HH. Notice of Filing of Proposed Fifteenth Interim Budget to Debtors' Motion for Interim and Final Order (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 1046]

Dated: New York, New York
April 26, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

Craig H. Millet (admitted pro hac vice)

Matthew K. Kelsey (MK-3137)

GIBSON, DUNN & CRUTCHER LLP

200 Park Avenue

New York, New York 10166-0193

Telephone: (212) 351-4000

Facsimile: (212) 351-4035