

- **First Monthly Statement of Antony Zacaroli, QC of Fees for Professional Services Rendered and Expenses Incurred as Special Cayman Islands Counsel for the Debtors for the Period of December 1, 2012 through March 31, 2013 (“First Monthly Statement of Antony Zacaroli, QC”)** [Docket No. 1018];
- **Third Application of Alvarez & Marsal North America, LLC, as Financial Advisor to Arcapita Bank B.S.C.(c), et al. for Interim Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses During Period from November 1, 2012 through and Including March 31, 2013 (“Third Application of Alvarez & Marsal North America, LLC”)** [Docket No. 1019];
- **Ninth Monthly Statement of Mourant Ozannes of Fees for Professional Services Rendered and Disbursements Incurred as Special Cayman Islands Counsel for the Debtors for the Period of March 1, 2013 through March 31, 2013 (“Ninth Monthly Statement of Mourant Ozannes”)** [Docket No. 1022];
- **Third Application of Mourant Ozannes as Special Cayman Islands Counsel for the Debtors for Allowance of Interim Compensation for Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from November 1, 2012 through March 31, 2013 (“Third Application of Mourant Ozannes”)** [Docket No. 1023]; and
- **Eighth Monthly Statement of Rothschild Inc. and N M Rothschild & Sons Limited in Their Capacity as Financial Advisor and Investment Banker for the Debtors and Debtors-in-Possession, for Compensation for Services and Reimbursement of Expenses for the Period from March 1, 2013 through March 31, 2013 (“Eighth Monthly Statement of Rothschild Inc. and N M Rothschild & Sons Limited”)** [Docket No. 1024].

3. On April 23, 2013, also at the direction of Gibson Dunn, I caused true and correct copies of the **Twelfth Monthly Statement of Alvarez and Marsal North America, LLC**, the **First Monthly Statement of Antony Zacaroli, QC**, the **Third Application of Alvarez & Marsal North America, LLC**, the **Ninth Monthly Statement of Mourant Ozannes**, the **Third Application of Mourant Ozannes**, and the **Eighth Monthly Statement of Rothschild Inc. and N M Rothschild & Sons Limited** to be served by overnight delivery on the party identified on Exhibit C annexed hereto (Chambers of the Honorable Sean H. Lane).

4. On April 23, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit D annexed hereto (the master service list, which includes Notice of Appearance parties (the “MSL”) and affected parties with e-mail addresses), and by overnight delivery on the parties identified on Exhibit E annexed hereto (the MSL and affected parties):

- **Debtors’ Omnibus Response to Objections to Motion for Order Approving the Disclosure Statement and Solicitation and Voting Procedures** [Docket No. 1017].

/s/Donna M. Zeiser
Donna M. Zeiser

Sworn to before me this 24th day of
April, 2013

/s/Kevin M. Doyle
Kevin M. Doyle
Notary Public, State of New York
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