

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----	X
IN RE:	: Chapter 11
	: .
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	: Case No. 12-11076 (SHL)
	: .
Debtors.	: Jointly Administered
	: .
-----	X

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
  ) ss  
COUNTY OF NASSAU    )

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On April 22, 2013, at the direction of Gibson, Dunn & Crutcher LLP (“Gibson Dunn”), counsel for the Debtors, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit A annexed hereto (the monthly and interim compensation notice parties (the “Compensation Notice Parties)), and by overnight delivery on the parties identified on Exhibit B annexed hereto (Compensation Notice Parties):

- **Eighth Monthly Fee Statement of KPMG LLP, as Valuation Advisor to the Debtors, for Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from November 1, 2012 through March 31, 2013 (“Eighth Monthly Fee Statement of KPMG LLP”)** [Docket No. 997];

- **Third Fee Application of KPMG LLP (US), as Tax Consultants to the Debtors and Debtors in Possession, for Interim Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from November 1, 2012 through March 31, 2013 (“Third Fee Application of KPMG LLP (US)”)** [Docket No. 998];
- **Third Application of Linklaters LLP, as Special Counsel for the Debtors and Debtors in Possession, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from November 1, 2012 through March 31, 2013 (“Third Application of Linklaters LLP”)** [Docket No. 999];
- **Third Interim Fee Application of KPMG, LLP as Valuation Advisor to the Debtors, for Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from November 1, 2012 through March 31, 2013 (“Third Interim Fee Application of KPMG, LLP”)** [Docket No. 1000];
- **Eighth Monthly Statement of King & Spalding LLP and King & Spalding International LLP for Compensation for Professional Services Rendered and Expenses Incurred During the Period from March 1, 2013 through March 31, 2013 (“Eighth Monthly Statement of King & Spalding LLP and King and Spalding International LLP”)** [Docket No. 1001];
- **Eleventh Monthly Statement of Alvarez and Marsal North America, LLC in their Capacity as Financial Advisors to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period of February 1, 2013 through February 28, 2013 (“Eleventh Monthly Statement of Alvarez and Marsal North America LLC”)** [Docket No. 1002]; and
- **Third Application of Trowers & Hamlins as Attorneys for the Debtors and Debtors in Possession for Allowance of Interim Compensation for Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from November 1, 2012 through March 31, 2013 (“Third Application of Trowers & Hamlins”)** [Docket No. 1004]

3. On April 22, 2013, also at the direction of Gibson Dunn, I caused true and correct copies of the **Eighth Monthly Fee Statement of KPMG LLP**, the **Third Fee Application of KPMG LLP (US)**, the **Third Application of Linklaters LLP**, the **Third Interim Fee Application of KPMG, LLP**, the **Eighth Monthly Statement of King & Spalding LLP and King and Spalding International LLP**, the **Eleventh Monthly Statement of Alvarez and Marsal North America LLC** and the **Third Application of Trowers & Hamlins** to be served by overnight delivery on the party identified on Exhibit C annexed hereto (Chambers of the Honorable Sean H. Lane).

/s/Donna M. Zeiser  
Donna M. Zeiser

Sworn to before me this 24<sup>th</sup> day of  
April, 2013

/s/Kevin M. Doyle  
Kevin M. Doyle  
Notary Public, State of New York  
No. 02DO6173767  
Qualified in Suffolk County  
Commission Expires September 4, 2015

# **EXHIBIT A**

ARCAPITA BANK B.S.C.(C)  
ATTN AMY KIM  
ARCAPITA BLDG, BAHRAIN BAY  
PO BOX 1406  
MANAMA, KINGDOM OF BAHRAIN  
email: AKim@arcapita.com

GIBSON, DUNN & CRUTCHER LLP  
ATTENTION: DOUGLAS G. LEVIN  
3161 MICHAELSON DRIVE  
IRVINE, CA 92612-4412  
email: DLevin@gibsondunn.com

GIBSON, DUNN & CRUTCHER LLP  
ATTENTION: DUKE AMPONSAH  
200 PARK AVENUE  
NEW YORK, NY 10166-0193  
email: DAmponsah@gibsondunn.com

GIBSON, DUNN & CRUTCHER LLP  
ATTENTION: MATTHEW K. KELSEY, ESQ.  
200 PARK AVENUE  
NEW YORK, NY 10166-0193  
email: MKelsey@gibsondunn.com

GIBSON, DUNN & CRUTCHER LLP  
ATTN MICHAEL A. ROSENTHAL, ESQ.  
200 PARK AVENUE  
NEW YORK, NY 10166-0193  
email: mrosenthal@gibsondunn.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN DENNIS F. DUNNE, ESQ.  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
email: ddunne@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN EVAN R. FLECK, ESQ  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
email: efleck@milbank.com

# **EXHIBIT B**

ARCAPITA BANK B.S.C.(C)  
ATTN: HENRY THOMPSON  
ARCAPITA BLDG, BAHRAIN BAY  
PO BOX 1406  
MANAMA, KINGDOM OF BAHRAIN,

OFFICE OF THE UNITED STATES TRUSTEE  
REGION 2  
ATTN RICHARD MORRISSEY  
33 WHITEHALL ST, FL 21  
NEW YORK, NY 10004

# **EXHIBIT C**



CHAMBERS OF THE HON. SEAN H. LANE  
UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK  
ONE BOWLING GREEN  
NEW YORK, NY 10004