

**GIBSON, DUNN & CRUTCHER LLP**

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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>IN RE:</b>	:	<b>Chapter 11</b>
	:	
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	:	<b>Case No. 12-11076 (SHL)</b>
	:	
<b>Debtors.</b>	:	<b>Jointly Administered</b>
	:	
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**SUMMARY SHEET PURSUANT TO THE UNITED STATES TRUSTEE  
GUIDELINES FOR REVIEWING APPLICATIONS FOR COMPENSATION  
AND REMBURSEMENT OF EXPENSES FILED UNDER 11 U.S.C. § 330**

Name of Applicant:	GIBSON, DUNN & CRUTCHER LLP
Date of Retention:	May 15, 2012 <i>nunc pro tunc</i> to March 19, 2012
Date of Entry of Order Authorizing Employment:	May 15, 2012
This is:	Third Interim Fee Application
Period for Which Compensation and Reimbursement is Sought:	November 1, 2012 to March 31, 2013

Amount of Compensation Sought As Actual, Necessary and Reasonable: \$9,982,227.25

Amount of Expense Reimbursement Sought as Actual, Necessary, and Reasonable: \$253,069.43

Blended Rate of Professionals (Including Paraprofessionals): \$753.13

Total Compensation Sought in Previous Fee Periods (Not Including this Fee Period): \$12,053,947.50

Total Expenses Sought in Previous Fee Periods (Not Including this Fee Period): \$337,492.77

Total Compensation and Expenses Previously Allowed by the Court: \$12,391,440.27

**Professionals and Paraprofessionals Rendering Services**

From November 1, 2012 to March 31, 2013

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Nicholas P.B. Aleksander	Partner – Corp.	UK – 1986	02/05/2001	14.60	1,236	18,039.00
Alan J. Bannister	Partner – Corp.	NY - 1989	12/06/2004	67.80	998	67,674.00
Bruce D. Bolander	Partner – Corp.	DC – 1980 NY – 1985	10/15/2011-present & 4/17/1989-6/29/1994	9.70	970	9,409.00
Thomas M. Budd	Partner – Corp.	UK – 1989	03/07/2005	4.10	1,265	5,186.50
Steven P. Buffone	Partner – Corp.	CA - 1984 NY - 1993	06/01/1984	892.70	1,072	957,072.50
Gregory A. Campbell	Partner – Corp.	UK -1999 NY -2004	06/02/2008	11.10	1,090	12,099.00
James Alexander Cox	Partner - Labor	UK - 1992	09/18/2006	151.50	1,157	175,326.00
David J. Furman	Partner – Real Estate	NY – 1987	12/30/96	37.70	1,029	38,800.00
Matthew K. Kelsey	Partner – Bankr.	NY – 2004	11/10/2008	460.70	842	387,893.50
Emad H. Khalil	Partner – Corp.	NY – 1981 SI - 2008	05/19/2008	642.00	987	633,675.50
Darius J. Mehraban	Partner – Corp.	NY – 1999	05/31/2005	3.40	865	2,941.00
Craig H. Millet	Partner – Bankr.	CA – 1982	06/01/1982	915.70	1,024	937,676.00
Benjamin H. Rippeon	Partner – Tax	DC – 2001 MD – 2000	09/25/2000	70.80	788	55,818.00
Jean-Philippe Robe	Partner – Corp.	NY -1993 Paris - 1993	01/03/2000	27.40	1,000	27,404.50
Michael A. Rosenthal	Partner – Bankr.	TX – 1985 NY – 2009	11/27/1989	1,349.00	1,071	1,445,012.00
Saptak Santra	Partner – Corp.	UK – 1999 Singapore – 2010	05/09/2008	75.40	865	65,246.00
William C. Thomas Jr.	Partner – Corp.	MA – 1998 NY – 2000 DC – 2004	12/08/2003	4.20	885	3,717.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Jeffrey A. Trinklein	Partner – Corp.	CA – 1985 TX – 1997 NY – 2007	06/01/1985	157.10	1,035	162,657.50
Matthew J. Williams	Partner – Bankr.	NY – 1999	10/27/2008	296.80	868	257,606.00
Christopher J. Babcock	Assoc. – Unassigned	TX – 2011	09/19/2011	230.80	445	102,772.00
Matthew G. Bouslog	Assoc. – Unassigned	CA – 2011	09/19/2012	430.50	428	184,334.50
Ayesha Chatterjee	Assoc. – Unassigned	NY – 2012	05/17/2010	113.10	531	60,070.50
Eric Cheng	Assoc. – Unassigned	NY – Passed Exam-Not Yet Admitted	11/12/2012	45.80	510	23,358.00
Alfred J. Chianese III	Assoc. – Corp.	NY – 2011	11/29/2010	11.70	641	7,504.00
Teale L. Clark	Assoc. – Unassigned	NY - Passed Exam-Not Yet Admitted	11/12/2012	234.90	503	118,143.50
Robert L. Coppola	Assoc. – Corp.	NY – 2009	06/04/2012	304.50	584	177,821.50
Patrick C. Dykstra	Assoc. – Corp.	CA – 2006	09/12/2005	15.70	705	11,068.50
Matthew A. Gibbons	Assoc. – Unassigned	NY – Passed Exam-Not Yet Admitted	11/12/2012	27.90	510	14,229.00
Kenneth A. Glowacki Jr.	Assoc. – Bankr	CA – 2001	09/04/2001	163.50	708	115,696.50
Stephenie Ann Gosnell Handler	Assoc. – Unassigned	NY – 2012	06/07/2010	68.90	577	39,759.50
Jeremy Lee Graves	Assoc. – Bankr.	TX – 2007	10/06/2008	827.40	637	527,296.00
Zoe A. Gray	Assoc. – Lit.	CO – 2012	10/22/2012	6.80	395	2,686.00
Claibourne S. Harrison	Assoc. – Corp.	TX – 2003	08/18/2003	4.30	965	4,149.50
Aurelie Kahn	Assoc. – Corp.	France – 2012 NY – 2011	05/03/2011	57.80	331	19,147.00
Kathryn A. Kelly	Assoc. – Tax	NY – 2011	11/14/2011	15.50	594	9,207.00
Brian Kim	Assoc. - Corp.	NY – 2010	11/30/2009	572.60	661	378,547.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Carly-Jane King	Assoc. – Labor	UK – 2012	09/03/2012	166.90	570	95,056.50
Steven J. Lau	Assoc. – Unassigned	NY – Passed Exam- Not Yet Admitted	10/22/2012	209.30	487	101,909.50
Douglas G. Levin	Assoc. – Bankr.	CA – 2009	05/12/2008	422.10	549	231,558.00
Serena G. Liu	Assoc. – Lit.	CA – 2009	05/12/2008	62.40	683	42,640.50
Keith R. Martorana	Assoc. – Corporate	NJ – 2008	11/24/2008	540.60	736	398,058.00
Kevin A. Medrano	Assoc. – Corp.	NY – 2010	11/16/2009	220.00	667	146,787.50
Kenneth Wayne Miller	Assoc. – Corp.	NY – 2007	10/09/2006	36.40	732	26,631.50
Alan Moskowitz	Assoc. – Corp.	NY – 2010	07/09/2012	601.00	663	398,502.50
James B. O’Grady	Assoc. – Corp.	NY – 2008	05/16/2005	623.70	737	459,573.50
Shelby E. Parnes	Assoc. – Corp.	NY – 2009	10/03/2011	73.10	665	48,611.50
Justin J. Reda	Assoc. – Tax	NY – 2010	10/06/2008	9.60	667	6,405.00
Stewart R. Ross	Assoc. –Corp.	NY – 2008	09/18/2006-present 08/22/2005- 09/17/2006 (Law Clerk)	192.60	742	142,824.50
Vicente Ruiz	Assoc. –Corp.	NY – 2009	05/14/2007	5.30	676	3,580.50
Karthik A. Thiagarajan	Assoc. – Corp.	Singapore – 2011 NY – 2010 India – 2005	11/14/2011	6.30	665	4,189.50
John–Paul Vojtisek	Assoc. –Tax	NY – 2006	05/31/2005	15.00	746	11,195.00
Joshua Weisser	Assoc. – Bankr.	NY – 2006	04/20/2009	809.80	763	617,938.00
Edwin Wong	Assoc. – Corp.	Australia – 2003	01/31/2011	7.60	875	6,650.00
Duke K. Amponsah	Legal Asst.	n/a	n/a	427.70	358	153,250.00
Sasha Friedman	Legal Asst.	n/a	n/a	9.50	257	2,438.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Iva Kutija	Legal Asst.	n/a	n/a	22.30	292	6,521.00
Taylor L. Perkins	Legal Asst.	n/a	n/a	7.80	255	1,989.00
Cari L. Russell	Legal Asst.	n/a	n/a	5.50	330	1,815.00
Morgan Wolfe	Legal Asst.	n/a	n/a	395.40	261	103,058.00
Helene Ibos	Legal Intern	n/a	n/a	4.00	150	600.00
Salome Lemasson	Legal Intern	n/a	n/a	24.30	150	3,645.00
Caroline Neill	Contract Paralegal	n/a	n/a	24.10	330	7,953.00
Mitchell L. Jones	Other Staff	n/a	n/a	8.60	245	2,107.00
<b>SUB TOTAL:</b>				13,254.30		10,084,531.00
<b>50% REDUCTION FOR TRAVEL TIME</b>						(102,303.75)
<b>TOTAL FEES REQUESTED</b>						<b><u>9,982,227.25</u></b>

**Total Professional and Paraprofessional Hours: .....13,254.30**  
**Total Professional Hours:.....12,325.10**  
**Total Paraprofessional Hours:.....929.20**

**Blended Rate (Total Fees/Total Hours):.....\$753.13**  
**Blended Rate (Excluding Paraprofessionals):.....\$786.92**

Bankr. = Business Restructuring and Reorganization Practice Group  
 Corp. = Corporate Practice Group  
 Lit. = Litigation Practice Group  
 R.E. = Real Estate Practice Group  
 Labor = Labor and Employment Practice Group  
 Tax = Tax Practice Group

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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>IN RE:</b>	: <b>Chapter 11</b>
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	: <b>Case No. 12-11076 (SHL)</b>
<b>Debtors.</b>	: <b>Jointly Administered</b>
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**THIRD APPLICATION OF GIBSON, DUNN & CRUTCHER LLP  
AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION  
FOR ALLOWANCE OF INTERIM COMPENSATION FOR SERVICES  
RENDERED AND FOR REIMBURSEMENT OF ACTUAL  
AND NECESSARY EXPENSES INCURRED FROM  
NOVEMBER 1, 2012 THROUGH MARCH 31, 2013**

Gibson, Dunn & Crutcher LLP (“*Gibson Dunn*”), attorneys for Arcapita Bank B.S.C.(c) (“*Arcapita Bank*”) and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “*Debtors*”), pursuant to sections 330(a) and 331 of title 11 of the United States Code (the “*Bankruptcy Code*”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”), and Rule 2016-1 of the Local Bankruptcy Rules for the Southern District of New York, hereby submits this third application (the “*Application*”) for interim allowance of compensation for professional services performed by Gibson Dunn for the period from November 1, 2012 through March 31, 2013 (the “*Interim Compensation Period*”),

and for reimbursement of its actual and necessary expenses incurred during the Interim Compensation Period. Gibson Dunn respectfully represents:

**PRELIMINARY STATEMENT**

1. During the Interim Compensation Period, as a result of the tireless efforts of its professionals and paraprofessionals, Gibson Dunn made tremendous progress in advancing the Debtors' chapter 11 cases (the "**Chapter 11 Cases**") toward an optimal resolution, most notably by drafting, filing and building broad constituent support for the *Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors under Chapter 11 of the Bankruptcy Code* [Dckt. No. 826] (as the same has been amended after the end of the Interim Compensation Period, the "**Plan**"), a comprehensive chapter 11 plan meticulously formulated to successfully implement the Debtors' post-chapter 11 business plan, to provide a fair allocation of the Debtors' value among their various creditor constituencies, and to incorporate a rational and defensible resolution of various inter-creditor and inter-estate issues. Another primary focus of Gibson Dunn's time and attention during the Interim Compensation Period related to preparing the *Disclosure Statement in Support of the Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code* [Dckt. No. 827] (as the same has been amended after the end of the Interim Compensation Period, the "**Disclosure Statement**"), which carefully explains each facet of the Plan and the rationale therefor, outlines the Debtors' post-chapter 11 business plan, summarizes significant issues and events that affected the Debtors before and during the Chapter 11 Cases, and addresses those issues expected to impact the Debtors following their emergence from chapter 11 (the "**Reorganized Debtors**"). Additionally, during the Interim Compensation Period, on the Debtors' behalf, Gibson Dunn successfully negotiated, consummated and oversaw the implementation of a \$150 million debtor in possession financing facility (the "**DIP Financing**") needed to maintain the



value of the Debtors' assets and bridge the Debtors' cash needs through emergence from chapter 11. While this Application highlights Gibson Dunn's principal contributions to the reorganization of the Debtors during the Interim Compensation Period, the Chapter 11 Cases are complex and multi-dimensional and have, on many instances, required almost round-the-clock work from Gibson Dunn on issues large and small.

2. At the outset of the Chapter 11 Cases, Gibson Dunn identified for the Court the Debtors' goal to emerge from chapter 11 as quickly as possible. The Debtors are on track to emerge from chapter 11 during the second quarter of 2013. Considering the emergency basis on which the Chapter 11 Cases were filed and the complexity and magnitude of the Chapter 11 Cases, this relatively early exit represents a substantial accomplishment in and of itself. To get to this stage on such an accelerated timeline required relentless effort by Gibson Dunn to analyze, evaluate and discuss various plan alternatives and corporate structures with the Debtors and advisors to the various represented constituencies. Those constituencies include the Official Committee of Unsecured Creditors (the "*Committee*"), the Joint Provisional Liquidators (the "*JPLs*"), Standard Chartered Bank ("*SCB*") (the Debtors' sole secured lender), and an informal group of holders of participations in the Debtors' unsecured, prepetition, Murabaha debt (the "*Ad Hoc Group*"). Despite a few hiccups along the way, the Debtors' current momentum to emerge from chapter 11 is the direct result of a global strategy, engineered by the Debtors with assistance from Gibson Dunn and the Debtors' financial advisors, to force the parties to the negotiating table, to prevent the Debtors from endlessly languishing in chapter 11, and to halt as quickly as possible the costs of the Chapter 11 Cases.

3. Throughout the negotiating process, the Debtors adopted a flexible negotiating position structured to obtain the maximum amount of constituent support. The

Debtors were prepared to file the Plan and Disclosure Statement by the December 15, 2012 exclusivity deadline previously set by the Court. However, the Committee—evenly split between creditors of Arcapita Bank and Debtor affiliate Arcapita Investment Holdings Limited (“*AIHL*”)—was still internally divided on the allocation of value between creditors of the two Debtors. Fearing that filing the Plan at that time might derail ongoing negotiations among the Committee members, the Debtors agreed to extend exclusivity for a limited period of time so that those negotiations could be completed. As the inter-creditor negotiations proceeded, Gibson Dunn requested, and the Court granted, a series of orders granting short extensions of the Debtors’ exclusive periods to file a plan and solicit acceptance thereof.

4. The Committee communicated its unanimous view of value allocation to the Debtors on February 7, 2013. Because the Committee allocations were within the range of the Debtors’ own views with respect to a reasonable allocation of value, the Debtors filed the Plan and Disclosure Statement on February 8, 2013, which implement the Committee’s allocation of value. The Debtors, with the support of the Committee and the Ad Hoc Group, filed amended versions of the Plan [Dckt. No. 981] (the “*Amended Plan*”) and Disclosure Statement [Dckt. No. 983] (the “*Amended Disclosure Statement*”) on April 16, 2013, shortly after the end of the Interim Compensation Period. A hearing to consider approval of the Disclosure Statement is currently set for April 26, 2013. Gibson Dunn also prepared and filed a motion seeking the Court’s approval of the Disclosure Statement and related solicitation materials and procedures.

5. The Plan and Disclosure Statement are the product of a comprehensive analysis of the Debtors’ estates and extensive negotiations with the stakeholders of Arcapita Bank and its Debtor and non-Debtor subsidiaries (collectively, the “*Arcapita Group*”). As a

result of the complexity of the Debtors' business and corporate structures and numerous international law, intercompany, and inter-creditor issues unique to the Chapter 11 Cases, negotiations regarding the Plan with the varied creditor group demanded significant time, energy and expertise. Additionally, Gibson Dunn performed extensive due diligence reviews and intricate change of control and waterfall analyses in connection with the potential disposition of the Debtors' interest in each Portfolio Company. The Plan and Disclosure Statement reflect Gibson Dunn's robust understanding and precise coordination of these various moving parts.

6. After the initial Plan was filed, Gibson Dunn and the Debtors' other professionals worked tirelessly to refine the Plan, broaden support for it, constructively address remaining open issues between the Debtors and various creditor and other constituencies, and ensure the Reorganized Debtors' ability to commence implementation of their business plan on the effective date of the Plan (the "***Effective Date***"). Many of these discussions focused on reaching an agreement between the post-Effective Date Arcapita Group entity ("***Reorganized Arcapita***") and the investment vehicles (the "***Syndication Companies***") through which the Debtors' co-investors, in many cases, own the majority of the equity in the Portfolio Companies, to ensure post-Effective Date cooperation and govern the respective rights of these parties as co-owners of the Portfolio Companies. Recognizing the importance of this issue, the Debtors and the Committee worked assiduously to reach an agreement, documented in a draft term sheet (the "***Cooperation Term Sheet***"), that would substantially enhance the Debtors' post-Effective Date rights and allow Reorganized Arcapita to maximize the value of its assets by, among other things: (a) ensuring post-Effective Date cooperation between the Syndication Companies and Reorganized Arcapita related to management and disposition of the Portfolio Companies; (b) providing the framework for coordinated post-Effective Date management of Reorganized

Arcapita and the Syndication Companies; and (c) protecting Reorganized Arcapita from potential minority discount risk. After intense negotiations, the Debtors, with the support of the Committee and the Ad Hoc Group, filed the Amended Plan which incorporates a resolution of these and other issues.

7. Additionally, Gibson Dunn worked vigorously to negotiate, prepare and refine several documents necessary to implement the Plan, including an equity term sheet, an implementation memorandum, an exit facility term sheet, a term sheet regarding Plan treatment of SCB, and a term sheet setting forth the terms of the Shari'ah compliant Mudaraba Sukuk to be issued to certain creditors under the Plan. Gibson Dunn has also spent substantial time and effort working with the Debtors' financial advisors to prepare and refine a liquidation analysis which compares estimated recoveries under the Plan to estimated recoveries in a chapter 7 liquidation, and related financial projections demonstrating the Reorganized Debtors' ability to fund their post-Effective Date business and debt service obligations.

8. In addition to services performed in connection with the Plan and Disclosure Statement, there were four other areas of principal focus by Gibson Dunn during the Interim Compensation Period. First, together with the Debtors' financial advisors, Gibson Dunn assisted in maintaining the value of the Debtors' assets and bridging their cash needs through emergence from chapter 11 by negotiating, coordinating and obtaining the Court's approval of the DIP Financing. These services included: (a) identifying and evaluating different financing structures; (b) administering an extensive solicitation process; (c) reviewing, analyzing and advising the Debtors regarding financing proposals from potential DIP providers; (d) negotiating with potential DIP providers to obtain the best terms possible for the Debtors; and (e) performing a comprehensive due diligence process. After ultimately selecting Fortress Credit Corp. and its

affiliates (collectively, “*Fortress*”) to provide the DIP Financing, Gibson Dunn continued negotiating the terms of Fortress’ proposal and performing and facilitating necessary due diligence reviews. Through these efforts, Gibson Dunn prepared a Master Murabaha Agreement (the “*DIP Agreement*”) setting forth the terms of the DIP Financing.

9. The DIP Agreement consists of a non-priming secured, superpriority, postpetition Shari’ah compliant Murabaha financing transaction with a transaction value of up to \$150 million. In addition to providing critical liquidity for the Debtors and successfully navigating numerous complicated issues arising from the complexity of the Debtors’ corporate structure and the available collateral package, the DIP Agreement is likely the first Shari’ah compliant postpetition financing package of its kind in United States bankruptcy jurisprudence.

10. Next, Gibson Dunn prepared and filed a motion (the “*DIP Motion*”), to which no party filed an objection, describing each facet of the DIP Agreement and seeking the Court’s authorization for the Debtors to enter into the agreement. On December 18, 2012, the Court granted the DIP Motion and authorized the Debtors to borrow up to \$150 million through the DIP Financing. Thereafter, Gibson Dunn prepared closing documents relating to the DIP Agreement and ensured that all parties satisfied their respective post-closing obligations. Gibson Dunn’s efforts in connection with the DIP Financing were instrumental in preserving the value of the Debtors’ vital assets, securing necessary deal funding (“*Deal Funding*”) for the Portfolio Companies, and maintaining the stable, productive administration of the Chapter 11 Cases.

11. Second, Gibson Dunn assisted in facilitating the Debtors’ claims administration process and advised the Debtors regarding various related issues such as the service of claim notices and treatment of intercompany claims. Notably, Gibson Dunn reviewed, analyzed and coordinated with Alvarez & Marsal (“*A&M*”) and the Garden City Group (“*GCG*”)

with respect to hundreds of claims and claim inquiries, including analysis of potential objections to, or allowances of, certain claims. Gibson Dunn also consulted with various claimants regarding the validity of their claims, began the claims reconciliation process, and obtained an order establishing claim objection procedures that, among other things, enabled the Debtors to file omnibus claims objections. These efforts have facilitated an orderly and efficient claims administration process, thereby minimizing administrative expenses and preventing distractions to the forward progress in the Chapter 11 Cases.

12. Third, Gibson Dunn assisted in maximizing the value of the Debtors' estates by negotiating and coordinating the sale of certain estate assets, analyzing the viability of potential avoidance actions and defenses thereto, and securing critical Deal Funding to support the Debtors' valuable investment interests which represent the lion's share of the value of the Debtors' assets as an investment bank. For example, Gibson Dunn assisted the Debtors in connection with the sale (the "*Sunrise Sale*") by an indirect non-Debtor subsidiary of its equity interests in five assisted living facilities in the United Kingdom for a purchase price of £65,000,000.00, the net proceeds from which were applied to reduce the Debtors' obligations under the DIP Financing.

13. Finally, Gibson Dunn addressed various issues in connection with certain employee programs, previously approved by the Court and designed to rationalize the size of the workforce of the Arcapita Group, generate substantial savings for the Debtors' estates, and align the Debtors' employees' interests with those of the Debtors' estates and creditors. These services included advising the Debtors in connection with implementing the employee programs, working with the Debtors' management and other professionals to structure the programs in such a manner as to reduce the risk of litigation, and responding to questions and advising Arcapita

Group employees (including through preparation of a list of answers to “Frequently Asked Questions”) regarding the programs. Gibson Dunn also worked closely with the Debtors to respond to multiple litigation matters commenced by certain of the Debtors’ former employees and advised the Debtors on their rights and obligations in connection with such litigation matters.

14. Notably, the employee programs included a global settlement (the “*Global Settlement*”) of all outstanding claims between the Arcapita Group and Arcapita Group employees arising in connection with Arcapita’s Investment Participation Program and Investment Incentive Program (the “*Incentive Programs*”). The Global Settlement required participating employees to elect to participate in early November of 2012. Accordingly, Gibson Dunn spent significant time during the Interim Compensation Period consummating the Global Settlement, including by drafting and revising letters to numerous employees.

15. The time records will demonstrate Gibson Dunn’s work on specific projects. What they will not demonstrate, however, is the accomplishment that Gibson Dunn believes sets it apart in this representation: driving the Chapter 11 Cases toward an optimal resolution by building and achieving consensus among disparate constituencies regarding novel, complex and occasionally thorny issues. As a result of Gibson Dunn’s ability to build consensus, these Chapter 11 Cases have proceeded thus far about as smoothly as one could reasonably expect, with most potential disputes negotiated and resolved with minimal involvement of the Court. In addition, Gibson Dunn’s frankness, with the Debtors, the Court, the JPLs and the Debtors’ creditor constituencies, has preserved the Debtors’ credibility and kept the Chapter 11 Cases moving forward. These efforts, while intangible in any given specific time entry, have resulted in real, tangible benefits to the Chapter 11 Cases.

16. By this Application, Gibson Dunn applies to the Court for an order: (i) approving and allowing Gibson Dunn's fees in the amount of \$9,982,227.25<sup>1</sup> and expenses in the amount of \$253,069.43, for a total amount of \$10,235,296.68, as administrative expenses of the Debtors' bankruptcy estates under section 503(b) of the Bankruptcy Code, in connection with the professional services that Gibson Dunn rendered as the Debtors' general insolvency counsel during the Interim Compensation Period; and (ii) authorizing the Debtors to immediately pay to Gibson Dunn the holdback (the "***Second Holdback***") in the amount of \$1,078,636.65, representing the amount of the fee holdback that the Court previously approved and allowed, but has not yet authorized to be paid, in connection with Gibson Dunn's second interim fee application [Dckt. No. 660] (the "***Second Fee Application***") for the period from August 1, 2012 through October 31, 2012 (the "***Second Interim Compensation Period***").

#### **JURISDICTION**

17. The Court has jurisdiction to consider this Application pursuant to 28 U.S.C. §§ 157 and 1334. Consideration of this Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue of the Chapter 11 Cases is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409, respectively. The statutory predicates for the relief requested herein are sections 330 and 331 of the Bankruptcy Code.

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<sup>1</sup> The fees requested by this Application (\$9,982,227.25) reflect: (a) a 50% reduction in fees for non-working travel time; and (b) a reduction of \$12,216.00 in connection with services performed by professionals and paraprofessionals ("***Transitory Timekeepers***") who performed fewer than three hours of services during the Interim Compensation Period. Although the time entries attached to this Application reflect services performed by Transitory Timekeepers, Exhibit B (summarizing services performed by each professional and paraprofessional) reflects that Gibson Dunn does not seek compensation for such services.



### **GENERAL BACKGROUND**

18. On March 19, 2012 (the “**Petition Date**”), Arcapita and five of its affiliates (collectively, the “**Initial Debtors**”) commenced cases under chapter 11 of the Bankruptcy Code. On April 30, 2012, Falcon Gas Storage Co., Inc. (“**Falcon**”) commenced a case under chapter 11 of the Bankruptcy Code (along with the cases of the Initial Debtors, the “**Chapter 11 Cases**” as previously defined). The Chapter 11 Cases have been consolidated for procedural purposes only and are being jointly administered pursuant to Bankruptcy Rule 1015(b). The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

19. On April 5, 2012, the United States Trustee for the Southern District of New York (the “**U.S. Trustee**”) appointed the Committee pursuant to sections 1102(a) and (b) of the Bankruptcy Code. *See* Dckt. No. 60. No request has been made for the appointment of a trustee or an examiner in the Chapter 11 Cases.

20. Gibson Dunn began performing legal services on behalf of the Debtors on the Petition Date in accordance with the Court’s *Order Pursuant to Sections 327(a), 330 and 331 of the Bankruptcy Code Approving the Employment and Retention of Gibson, Dunn & Crutcher LLP as Counsel for Debtors in Possession Nunc Pro Tunc to the Petition Date*, dated May 15, 2012 [Dckt. No. 141] (the “**Retention Order**”).<sup>2</sup> The Retention Order approved Gibson Dunn’s retention *nunc pro tunc* to the Petition Date.

21. Pursuant to the *Order Granting Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee*

*Members* [Dckt. No. 159] (the “**Interim Compensation Order**”), entered by the Court on May 18, 2012, each professional employed by the Debtors in the Chapter 11 Cases must file and serve a monthly fee statement (each, a “**Monthly Fee Statement**”) detailing its fees and expenses incurred during the previous month. Unless a party in interest objects to the fees and expenses set forth in a professional’s Monthly Fee Statement during a specified period (defined as the “**Objection Period**” in the Interim Compensation Order), that professional is entitled to be paid 80% of its fees and 100% of its expenses by the Debtors, subject to later allowance by an order of the Court.

22. The Interim Compensation Order also requires each professional employed by the Debtors to file and serve an application, pursuant to sections 330 and 331 of the Bankruptcy Code, for interim or final court approval and allowance of the compensation and reimbursement of expenses requested, approximately every 120 days, but no more than every 150 days. On August 15, 2012, Gibson Dunn filed its first fee application [Dckt. No. 408] (the “**First Fee Application**”), requesting interim approval and allowance of the fees and expenses incurred for the period from March 19, 2012 through July 31, 2012 (the “**First Interim Compensation Period**”). No party filed an objection to the First Fee Application. On September 24, 2012, the Court entered an order [Dckt. No. 503] (the “**First Fee Order**”) granting Gibson Dunn’s First Fee Application and approving and allowing fees in the amount of \$6,625,764.24 and expenses in the amount of \$173,782.58. The First Fee Order authorized the Debtors to immediately pay 100% of the allowed expenses and 80% of the allowed fees. The Court

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<sup>2</sup> The Retention Order sets forth the terms and conditions of Gibson Dunn’s employment and compensation, the source of Gibson Dunn’s compensation and certain limitations on Gibson Dunn’s fees.

expressly reserved the right to authorize payment of the unpaid portion of the allowed fees for the First Interim Compensation Period, in the amount of \$1,332,152.85 (the “**First Holdback**”), at any time and without prior notice to any party. The Court imposed a similar holdback in connection with the fee applications submitted by other professionals for the First Interim Compensation Period.

23. On November 26, 2012, Gibson Dunn filed its Second Fee Application, requesting interim approval and allowance of the fees and expenses incurred for the Second Interim Compensation Period. On December 13, 2012, Tide Natural Gas Storage I, LP and Tide Natural Gas Storage II, LP (together, “**Tide**”) filed a limited objection (the “**Tide Limited Objection**”) to the fee applications of several professionals, including Gibson Dunn, in order to reserve their right to object to the allocation of certain fees and expenses to Falcon. At the hearing on the fee applications, the Court noted that Tide had reserved the right to raise such an objection at the appropriate time (*i.e.*, if and when such an allocation is sought). *See* Dec. 18, 2012 H’rg Tr. at 69:16-71:14. No party specifically objected to the Second Fee Application. On December 21, 2012, the Court entered an order [Dckt No. 748] (the “**Second Fee Order**”) granting the Second Fee Application and approving and allowing fees in the amount of \$5,428,183.25 and expenses in the amount of \$163,710.19. The Second Fee Order authorized the Debtors to immediately pay 100% of the allowed expenses, 80% of the allowed fees, and 100% of the First Holdback. The Court expressly reserved the right to authorize payment of the Second Holdback in the amount of \$1,078,636.65 (*i.e.*, 20% of the fees allowed but not paid for the Second Interim Compensation Period) at any time and without prior notice to any party. The Court imposed a similar holdback in connection with the fee applications submitted by other professionals for the Second Interim Compensation Period.

24. During the Interim Compensation Period, Gibson Dunn attorneys and paraprofessionals expended a total of 13,254.30 hours for which compensation is requested (excluding services performed by Transitory Timekeepers). During that same period, Gibson Dunn incurred fees (after application of the 50% reduction for non-working travel time and excluding services performed by Transitory Timekeepers) in the amount of \$9,982,227.25 and reimbursable expenses in the amount of \$253,069.43.

25. No party has filed an objection during the applicable Objection Period to any of Gibson Dunn's Monthly Fee Statements pertaining to the Interim Compensation Period.<sup>3</sup> Excluding fees and expenses in connection with in the March Fee Statement, the Debtors have approved and paid the amounts requested by this Application in accordance with the Interim Compensation Order. Assuming no objection is timely filed to the March Fee Statement, the Debtors are authorized, pursuant to the Interim Compensation Order, to pay to Gibson Dunn \$7,985,781.80 for fees (80% of total fees) and \$253,069.43 for expenses (100% of total expenses) incurred during the Interim Compensation Period.

26. By this Application, Gibson Dunn seeks: (i) the Court's approval and allowance of the total amount of its fees and expenses incurred during the Interim Compensation Period (\$10,235,296.68); and (ii) authorization for the Debtors to immediately pay to Gibson Dunn the Second Holdback in the amount of \$1,078,636.65. After payment of the Second Holdback and payment of the interim amount due in connection with the March Fee Statement,

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<sup>3</sup> As of the date hereof, the Objection Period for Gibson Dunn's March Monthly Fee Statement (the "**March Fee Statement**"), filed on April 15, 2013 [Dckt. No. 977], has not expired. Accordingly, the Debtors have not yet approved or paid to Gibson Dunn any fees or expenses in connection with the March Fee Statement. If no objection to Gibson Dunn's March Fee Statement has been filed upon the expiration of the Objection Period, the Debtors will be authorized to pay \$1,616,275.20 in fees and \$44,567.52 in costs to Gibson Dunn,

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Gibson Dunn will still have a holdback amount of \$1,996,445.45 (*i.e.*, 20% of the fees incurred during the Interim Compensation Period), and such holdback will continue to grow, month by month, until the next fee hearing.

27. As set forth in greater detail herein, Gibson Dunn filed the Plan and Disclosure Statement on February 8, 2013, and subsequently filed the Amended Plan and Amended Disclosure Statement on April 16, 2013.

28. All quarterly fees have been paid to the U.S. Trustee and all monthly operating reports have been filed. As of the date of this Application, the Debtors have approximately \$83.5 million in unencumbered cash (excluding approximately \$33.6 million held by three Middle East entities that have asserted setoff rights under placement agreements), and unpaid administrative expenses of approximately \$24.1 million on account of accrued but unpaid staff expenses, general & administrative expenses and professional fees related to the administration of the Chapter 11 Cases.

29. A copy of this Application will be delivered to the Debtors in compliance with the Interim Compensation Order and the Court's *Order (A) Waiving the Requirement that Each Debtor File a List of Creditors and Equity Security Holders and Authorizing Maintenance of Consolidated List of Creditors in Lieu of a Matrix; (B) Authorizing Filing of a Consolidated List of Top 50 Unsecured Creditors; and (C) Approving Case Management Procedures* [Dckt. No. 21].

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representing 80% of the total fees and 100% of the total expenses incurred during March of 2013 in connection with the Chapter 11 Cases.

**SUMMARY OF PROFESSIONAL RETENTION, COMPENSATION AND  
REIMBURSEMENT OF EXPENSES REQUESTED**

30. This Application is Gibson Dunn's third application for compensation and reimbursement of expenses in the Chapter 11 Cases.

31. Gibson Dunn prepared this Application in accordance with the Interim Compensation Order, *Administrative Order M-447, Amended Guidelines for Fees and Disbursements of Professionals in Southern District of New York Bankruptcy Cases* (the "**Local Guidelines**"), and the *United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U. S. C. § 330*, adopted on January 30, 1996 (the "**U.S. Trustee Guidelines**"), and together with the Interim Compensation Order and the Local Guidelines, the "**Guidelines**"). Pursuant to the Local Guidelines, a certification regarding compliance with the Guidelines is annexed hereto as **Exhibit A**.

32. Pursuant to the U.S. Trustee Guidelines and the Local Guidelines, annexed hereto as **Exhibit B** is a schedule setting forth all Gibson Dunn professionals and paraprofessionals who have performed services in the Chapter 11 Cases during the Interim Compensation Period, the capacities in which each such individual is employed by Gibson Dunn, the department in which each such individual practices, the hourly rate charged by Gibson Dunn for services performed by such individual, the aggregate number of hours expended by each such individual on behalf of the Debtors during the Interim Compensation Period, and the year in which each professional was first licensed to practice law.

33. Gibson Dunn's fees in the Chapter 11 Cases were billed in accordance with its existing billing rates and procedures in effect during the Interim Compensation Period. The rates Gibson Dunn charged for the services rendered by its professionals and paraprofessionals in the Chapter 11 Cases are the same rates Gibson Dunn charges for

professional and paraprofessional services rendered in comparable non-bankruptcy related matters. Given the quality of services performed on behalf of the Debtors and the efficient manner in which Gibson Dunn professionals rendered such services, Gibson Dunn believes that the rates charged to the Debtors are reasonable and consistent with market rates. Moreover, consistent with its belief that strict fee management inures to the benefit of the Debtors' estates, Gibson Dunn diligently monitors the integrity of its bills associated with the Chapter 11 Cases to ensure the reasonableness of the monthly totals for services rendered.

34. Annexed hereto as **Exhibit C** is a schedule specifying the categories of expenses for which Gibson Dunn is seeking reimbursement and the total amount of reimbursement requested for each expense category during the Interim Compensation Period. In connection with the provision of its legal services, Gibson Dunn has sought, within the parameters required for effective legal representation, to minimize legal expenses.

35. Pursuant to Section II.D of the U. S. Trustee Guidelines, annexed hereto as **Exhibit D** is a summary by project category of the services performed by Gibson Dunn during the Interim Compensation Period.

36. Gibson Dunn maintains computerized records of time spent by all Gibson Dunn attorneys and paraprofessionals in connection with the Chapter 11 Cases. Subject to redaction for attorney-client privilege where necessary to protect the Debtors and their estates, copies of such computerized records are attached to this Application and will be furnished to the Court, the office of the U.S. Trustee, and the Committee. Copies of the time records covering the Interim Compensation Period are attached hereto as **Exhibits E-1** through **Exhibit E-5**. The time records contain, with regard to each project category, an identification of each professional and paraprofessional providing services, a statement of the number of hours spent and the

amount of compensation requested for each such individual, and a description of the services provided by each such individual.

37. Gibson Dunn has attempted to include in this Application all time and expenses relating to the Interim Compensation Period. Delays in processing such time and receiving invoices for certain expenses may occur, however. Accordingly, Gibson Dunn reserves the right to supplement this Application before the hearing thereon to request additional compensation for professional services rendered and reimbursement of expenses incurred during the Interim Compensation Period.

38. There is no agreement or understanding between Gibson Dunn and any other person for the sharing of compensation to be received for services rendered in the Chapter 11 Cases.

**SERVICES RENDERED BY GIBSON DUNN**

39. During the Interim Compensation Period, Gibson Dunn rendered varied and complex professional services on behalf of the Debtors. The complexity and international nature of the Debtors' business operations has required the expenditure of substantial time and effort on the part of many partners, counsel, associates, and legal assistants of Gibson Dunn. Many matters in connection with the Chapter 11 Cases have necessitated the rendering of services under severe time constraints and have required the use of resources in both domestic and international offices. Moreover, these cases have posed unique issues for the Debtors and their professionals relating to the Debtors' ability to operate their businesses in chapter 11 while maintaining the confidence of their employees, creditors, and the general public. To efficiently address the complicated and novel issues raised by the chapter 11 filing of a Bahraini investment bank with interests and employees worldwide, Gibson Dunn has been required to rely on senior personnel to provide a great deal of the advice required by the Debtors. While the hourly rate of



these professionals is higher than the hourly rate of more junior personnel, the efficiency gain associated with the use of more experienced personnel more than makes up for this rate differential. As a result, Gibson Dunn has been able to provide the highest quality of legal services using a core team of attorneys uniquely suited to provide efficient advice.

40. The description of services below summarizes the most significant services rendered by Gibson Dunn during the Interim Compensation Period, and highlights the benefits conferred upon the Debtors, their estates, and their creditors as a result of those services. Because of the intricacy of the legal issues arising in the Chapter 11 Cases, Gibson Dunn has staffed the cases with attorneys in various areas of expertise, including restructuring, finance, real estate, litigation, corporate, securities, tax, employment and international law. During the Interim Compensation Period, these lawyers performed work in the following key areas:

**A. Asset Analysis/Recovery/Avoidance Actions (30561-00097)**  
[Total Hours 471.60 Total Fees \$311,521.00]

41. During the Interim Compensation Period, Gibson Dunn worked with the Debtors, the Committee, and various professionals retained by the Debtors and the Committee to identify and evaluate potential assets that could be recovered through avoidance actions and other non-litigation methods (*e.g.*, settlement agreements, mediation, arbitration, etc). In particular, Gibson Dunn worked with A&M to identify prepetition transfers to and from the Debtors in connection with investor accounts, investments in Portfolio Companies, and deal exit proceeds. Next, Gibson Dunn performed an extensive analysis of the viability of actions to avoid those transfers (*e.g.*, as preferences or fraudulent transfers), including by analyzing potential defenses to those avoidance actions and determining whether certain transactions involved “insiders,” “relatives,” or “affiliates” of the Debtors as those terms are used for bankruptcy avoidance purposes. In connection with these analyses, Gibson Dunn performed an

extensive due diligence review, including analysis of various corporate disclosures and deal-related materials. Performing these avoidance analyses was particularly difficult (and thus, time-consuming) because of the need to apply traditional avoidance analyses to the unique aspects of the Debtors' Shari'ah-compliant investment structures, for which there is sparse precedent.

42. Throughout the Interim Compensation Period, Gibson Dunn and A&M worked closely with the Committee's professionals in an effort to reach consensus as to the viability and Plan treatment of the potential avoidance actions, and the appropriate recoverable value to attribute to the potential actions. Gibson Dunn's services were essential to determining the optimal treatment of the potential avoidance actions in the Plan, describing the basis for such treatment in the Disclosure Statement, and building the Committee's support for such treatment. Although the Committee, or the Reorganized Debtors (as set forth in the Plan), may pursue certain avoidance claims in the future, Gibson Dunn's efforts during the Interim Compensation Period have conserved valuable estate resources by narrowing the pertinent legal issues with the Committee and preventing a rush to pursue unfruitful avoidance litigation.

43. Additionally, during the Interim Compensation Period, Gibson Dunn represented the Debtors in negotiations with three Middle East entities that asserted setoff rights, after the Petition Date, under certain placement agreements. Although the negotiations are still underway, Gibson Dunn has prepared for the possibility of litigation by analyzing the Debtors' potential remedies in connection with the setoffs, including, but not limited to, avoidance actions, civil claims and litigation to enforce the automatic stay.

**B. Asset Disposition/Sale Issues (30561-00098)**

[Total Hours 13.4 Total Fees \$12,735.00]

44. During the Interim Compensation Period, Gibson Dunn assisted the Debtors in evaluating and facilitating the potential sale of their interests in several Portfolio Companies and other assets. Gibson Dunn also analyzed the legal implications and consequences of such potential sales in order to identify the most favorable opportunities for the Debtors. To perform these analyses, Gibson Dunn worked closely with the Debtors, KPMG LLP (“*KPMG*”), Rothschild, Inc. and N.M. Rothschild & Sons, Limited (“*Rothschild*”), and A&M to refine and make optimal use of KPMG’s valuation reports concerning the Portfolio Companies.

45. Notably, Gibson Dunn assisted the Debtors in connection with the Sunrise Sale, which consisted of a sale by an indirect non-Debtor subsidiary of its 80% equity interest in a joint venture that owned and operated five assisted living facilities in the United Kingdom, for a purchase price of £65,000,000.00. The net proceeds from the Sunrise Sale were applied to reduce the Debtors’ obligations under the DIP Financing, thereby providing a significant benefit to the Debtors’ estates and their stakeholders.

**C. Automatic Stay (30561-00099)**

[Total Hours 21.4 Total Fees \$15,989.00]

46. During the Interim Compensation Period, Gibson Dunn worked with the Debtors to enforce the automatic stay and analyze issues related thereto. In particular, Gibson Dunn prevented violations of the automatic stay by notifying various parties of the scope of the stay and orders of the Court prohibiting stay violations. Gibson Dunn also analyzed the impact of the automatic stay on certain parties seeking to enforce judgments obtained outside of the United States through a court located in the United States (other than the bankruptcy court) in connection with preventing those parties from taking any action in violation of the stay. Gibson

Dunn's efforts to enforce the automatic stay have benefitted the Debtors by preventing ancillary litigation and other matters from disrupting the forward progress in the Chapter 11 Cases.

**D. Business Operations (30561-00100)**

[Total Hours 13.9 Total Fees \$10,916.50]

47. During the Interim Compensation Period, Gibson Dunn worked with the Debtors to analyze, address and advise the Debtors on legal issues relating to the day-to-day operations of the Debtors. Gibson Dunn also advised the Debtors regarding certain regulatory and corporate structure issues.

**E. Case Administration (30561-00101)**

[Total Hours 562.1 Total Fees \$241,857.00]

48. During the Interim Compensation Period, Gibson Dunn performed a wide array of services necessary for the successful administration of the Chapter 11 Cases. For example, Gibson Dunn spent numerous hours finalizing, filing and coordinating service of numerous pleadings, and assisting and advising the Debtors and other key constituencies with regard to myriad administrative matters. These matters included general research and analysis in connection with existing or potential issues in the Chapter 11 Cases (*e.g.*, attorney-client privilege or attorney work product issues, notice requirements, determining whether certain property constitutes property of the Debtors' estates, etc), strategy conferences and management of workstreams with the Debtors' professionals and the Gibson Dunn team working on the Chapter 11 Cases, general document retention and production issues, coordination with chambers regarding hearing schedules and other administrative matters, responding to information requests regarding the Chapter 11 Cases, managing calendars of hearings and significant filing and service deadlines, preparation of materials for use at presentations and hearings, coordinating filings with the Debtors' claims and noticing agent and the Court clerk,

and initial work performed in connection with several of the other categories of services described herein.

49. The continued stable and efficient administration of the Chapter 11 Cases during the Interim Compensation Period reflects the substantial value of Gibson Dunn's services in this category. By ensuring the seamless administration of the Chapter 11 Cases, Gibson Dunn has paved the way for the significant progress being made toward the Debtors' timely and successful reorganization.

**F. Claims Administration and Objections (30561-00102)**

[Total Hours 848.70 Total Fees \$581,609.50]

50. During the Interim Compensation Period, Gibson Dunn continued to implement the claims reconciliation process in coordination with the Debtors' other professionals, including review and analysis of numerous claim inquiries and filed proofs of claims and supporting documentation, evaluation of potential objections to, or allowances of, certain claims, and preparing omnibus objections to claims. These services required substantial time and energy from Gibson Dunn's professionals and paraprofessionals due to the fact that approximately 550 proofs of claim have been filed by claimants asserting claims against the Debtors aggregating approximately \$6.086 billion (not including unliquidated claims).

51. In addition, in order to streamline the claims administration process and avoid the need to reassert the same objection with regard to several claims, Gibson Dunn prepared a motion (to which no party objected) and obtained an order of the Court establishing claim objection procedures that, among other things, allowed the Debtors to file omnibus objections to claims on various grounds not explicitly recognized under Rule 3007 of the Bankruptcy Rules, and established specific notice procedures relating to the omnibus objections.

The Court's order guiding claim objections and notice will improve efficiencies relating to the claims administration process and reduce costs.

52. Furthermore, Gibson Dunn advised the Debtors on various issues related to the claims administration process, including the projected claim objection process, service of claim notices, the confidentiality of claims filed by investors and employees, claim purchases, claim priority under the Bankruptcy Code, treatment of intercompany claims, and document retention. Gibson Dunn also coordinated with and advised the Debtors' claims and noticing agent with respect to inquiries from claimants regarding proofs of claims and the bar date to file proofs of claims. Additionally, Gibson Dunn consulted with certain claimants regarding the validity of their claims, and responded directly to inquiries from certain claimants regarding various claims administration issues and procedures.

53. Gibson Dunn's widespread efforts to orchestrate an orderly and efficient claims administration process are essential to the Debtors' successful reorganization because so many steps necessary for the Debtors' emergence from chapter 11 (*e.g.*, solicitation and voting on a chapter 11 plan, determining distributions to creditors, etc.) are contingent on the Debtors defining the universe of actual claim holders and the correct classification of claims. By implementing the claims reconciliation process, coordinating efforts among the Debtors' other professionals, and obtaining the Court's approval of omnibus objection procedures, Gibson Dunn has facilitated the advancement of the Chapter 11 Cases toward an optimal resolution at minimal (albeit not insubstantial) expense.

**G. Class Action Issues (30561-00103)**  
[Total Hours 16.6 Total Fees \$16,052.00]

54. During the Interim Compensation Period, Gibson Dunn analyzed and addressed issues related to potential class action implications in connection with various existing and anticipated claims and litigation matters.

**H. Corporate Governance-Securities Law Compliance (30561-00104)**  
[Total Hours 22.6 Total Fees \$21,832.50]

55. During the Interim Compensation Period, Gibson Dunn attended board meetings of the Debtors and assisted the Debtors in complying with various corporate and regulatory matters. In particular, Gibson Dunn advised the Debtors regarding the conduct and documentation of board meetings, participated in the Debtors' board meetings, and analyzed potential corporate and governance issues raised by the Debtors' restructuring, particularly with regard to implementation of the Plan and the Debtors' post-Effective Date business plan.

**I. Creditor Committee Issues (30561-00105)**  
[Total Hours 307.10 Total Fees \$247,838.00]

56. During the Interim Compensation Period, Gibson Dunn worked with the Debtors and their other professionals to analyze, address and resolve various issues involving the Committee. For instance, Gibson Dunn responded to inquiries and document requests from the Committee and their financial advisors, took steps to preserve the confidentiality of information provided to the Committee and its professionals, and engaged in frequent consultations with the Committee to garner its input and support for various motions and applications filed by the Debtors.

57. Notably, Gibson Dunn engaged in numerous discussions and negotiations with the Committee in order to address and resolve issues concerning the framework and

contents of the Plan. Gibson Dunn also worked closely with the Committee to build consensus as to other significant issues in the Chapter 11 Cases, including extensions of the exclusive periods to file a plan and solicit acceptance thereof, Deal Funding for the Portfolio Companies, and an ongoing dispute concerning payment of professional fees and expenses (the “*IPO Fees*”) in connection with efforts during previous interim compensation periods to facilitate an initial public offering of certain European industrial warehouse assets owned by various non-Debtor subsidiaries (the “*Eurolog IPO*”).

58. Additionally, during the Interim Compensation Period, the Committee sought discovery pursuant to Rule 2004 of the Bankruptcy Rules, requesting details pertaining to proxies and investors with regard to various Portfolio Companies. Gibson Dunn assisted the Debtors in opposing the Committee’s discovery requests on numerous bases. Following a hearing on the matter (the “*Discovery Dispute*”), Gibson Dunn worked with the Committee to achieve a consensual resolution of the Discovery Dispute that avoided the need for further litigation and resulted in the Committee’s withdrawal of its discovery motion.

59. Gibson Dunn also worked with the Debtors, the Committee and the Ad Hoc Group in connection with various issues raised by the Ad Hoc Group. These issues included defining the appropriate scope of the Ad Hoc Group’s role in the Chapter 11 Cases and confidentiality issues relating to documents and other information provided to counsel for the Ad Hoc Group.

60. As a result of Gibson Dunn’s steadfast commitment to consult, negotiate and cooperate with the Committee and the Ad Hoc Group during the Interim Compensation Period, and its efforts to build consensus regarding even the thorniest issues (*e.g.*, the Discovery



Dispute), Gibson Dunn has prevented unnecessary litigation, preserved estate assets and permitted the Debtors and their other professionals to focus on advancing the Chapter 11 Cases toward an optimal resolution. Moreover, the Debtors' efforts to respond fully to the Committee's formal and informal information requests ensured that the Committee had adequate information to review and analyze the Debtor's proposals with respect to the Plan.

**J. DIP Financing/Cash Collateral/Cash Management (30561-00106)**  
[Total Hours 2,292.60 Total Fees \$1,732,773.50]

61. During the Interim Compensation Period, Gibson Dunn expended substantial time and effort analyzing, arranging and obtaining the Court's authorization for the Debtors to enter into the DIP Financing. These services were critical because the Debtors' budget forecasts indicated that additional financing would be required in order to maintain the value of the Debtors' assets and to bridge the Debtors' cash needs through their emergence from chapter 11. Accordingly, Gibson Dunn vigorously sought to identify, negotiate and facilitate the best financing opportunity possible.

62. At the beginning of the Interim Compensation Period, Gibson Dunn continued its efforts (which began during the previous interim compensation period) to identify and evaluate various DIP Financing alternatives in close consultation with the Debtors, the Debtors' other professionals, the Committee and the Committee's professionals. Along with the Debtors' financial advisors, Gibson Dunn orchestrated an extensive solicitation process designed to obtain and negotiate financing on the best terms available. Specifically, Gibson Dunn reviewed and analyzed indications of interest and financing proposals from potential DIP providers, advised the Debtors regarding the various merits and faults of the resulting proposals and ways in which they could be improved, and engaged in prolonged and substantive

negotiations with multiple potential contract counterparties regarding the terms of their proposals. Gibson Dunn also prepared and negotiated non-disclosure agreements with potential DIP providers, submitted and responded to due diligence requests, coordinated the flow of documents and information to potential DIP providers to facilitate due diligence reviews, and drafted and negotiated a related indemnity stipulation.

63. Ultimately, this solicitation process was a success. After many rounds of intensive negotiations with several potential DIP providers, and pursuant to an order of the Court dated November 9, 2012, the Debtors entered into a commitment agreement with Fortress. Thereafter, Gibson Dunn continued analyzing and negotiating the terms of Fortress' financing proposal and performed a comprehensive due diligence review. Next, Gibson Dunn drafted, negotiated, and closed the DIP Agreement and related loan documentation setting forth the terms of the DIP Financing.

64. The DIP Financing consists of a non-priming secured, superpriority, postpetition Shari'ah compliant Murabaha financing transaction with a transaction value of up to \$150 million. Among other reasons, structuring the DIP Financing and drafting the DIP Agreement required substantial time, effort and expertise from Gibson Dunn because the DIP Financing constitutes the first Shari'ah compliant, Murabaha-based postpetition financing package of its kind in United States bankruptcy jurisprudence. Preparing the DIP Agreement and related closing documents also required Gibson Dunn to expend significant time reviewing and analyzing the Arcapita Group corporate structure, drafting board resolutions for certain Debtors to implement the DIP Financing, resolving issues resulting from the illiquid nature of the relevant collateral, coordinating efforts with the Debtors' foreign counsel, and negotiating and addressing issues related to adequate protection of SCB's security interest.

65. Additionally, Gibson Dunn prepared and filed the DIP Motion describing each facet of the DIP Agreement and seeking the Court's authorization for the Debtors to enter into the agreement, and worked with foreign counsel to also obtain approval for the transaction from the court overseeing the Cayman proceedings (the "*Cayman Court*"). Due in significant part to Gibson Dunn's ongoing determination to build consensus with parties in interest on issues large (such as the DIP Financing) and small, no party filed an objection to the DIP Motion.

66. Gibson Dunn also represented the Debtors at several interim and final hearings during the Interim Compensation Period in order to obtain the Court's approval of each step of the DIP Financing. On November 9, 2012, the Court authorized the Debtors to enter into the commitment agreement with Fortress. Then, on December 7, 2012, the Court approved the Debtors' entry into the DIP Agreement on an interim basis, authorizing the Debtors to obtain an initial \$25 million and setting a final hearing on the DIP Motion for December 18, 2012. Subsequently, on December 18, 2012, the Court granted the DIP Motion and authorized the Debtors to borrow up to \$150 million through the DIP Financing.

67. After the Court approved the DIP Agreement, Gibson Dunn spent a considerable amount of time and effort drafting closing documents relating to the DIP Agreement. Gibson Dunn also assisted and advised the Debtors regarding post-closing issues, including by ensuring the Debtors' performance of various post-closing covenants, working with Fortress to complete all requirements related to the grant of security under the DIP Financing, and verifying all parties' compliance with numerous covenants in the DIP Agreement and other documents governing the DIP Financing.

68. Throughout the Interim Compensation Period, Gibson Dunn participated in monthly negotiations regarding the Debtors' budget, cash management, and particular Portfolio Company funding obligations in connection with the DIP Financing. And, again, through consensus building, Gibson Dunn minimized opposition from creditor groups to those issues.

69. Additionally, in connection with coordinating cash management, Gibson Dunn performed various analyses and other services during the Interim Compensation Period relating to the IPO Fees dispute. Gibson Dunn's services related to such dispute are further discussed below regarding the Portfolio Interaction/Issues category, in connection with which Gibson Dunn performed the majority of such services.

70. Gibson Dunn believes the fees in this category, while not insubstantial, are reasonable in light of the complexity and volume of services necessary to solicit, negotiate and obtain the best financing terms possible, and to obtain the Court's approval of the DIP Financing. Such services were instrumental in bridging the Debtors' cash needs through their emergence from chapter 11, preserving the Debtors' vital assets, securing necessary Deal Funding for the Portfolio Companies, and ensuring the stable, productive administration of the Chapter 11 Cases. Moreover, Gibson Dunn's achievement in building consensus with the Debtors' various creditor constituencies regarding each stage of the DIP Financing process prevented the need for costly, ancillary litigation.

**K. Employees (30561-00107)**  
[Total Hours 804.8 Total Fees \$600,005.00]

71. During the Interim Compensation Period, Gibson Dunn worked with the Debtors to address various issues concerning the Debtors' current and former employees. This

included obtaining authorization for the Debtors to pay certain prepetition employee wages, salaries, benefits and reimbursable expenses.

72. During a previous interim compensation period, Gibson Dunn sought and obtained the Court's authorization to implement a Key Employee Incentive Plan (the "**KEIP**"), a Key Employee Retention Plan (the "**KERP**"), and the Global Settlement of all outstanding claims between the Arcapita Group and Arcapita Group employees arising in connection with the Incentive Programs. The Global Settlement required participating employees to elect to participate in early November of 2012. Accordingly, during the Interim Compensation Period, Gibson Dunn addressed and resolved various issues arising from the Court's authorization of the KEIP, KERP, Global Settlement and Incentive Programs, and in particular, consummation of the Global Settlement. These services included analysis, tracking and handling of proofs of claims filed by Arcapita Group employees, responding to questions from Arcapita Group employees, restructuring the administration of existing incentive programs and related non-Debtor entities, drafting a list of answers to "Frequently Asked Questions" for Arcapita Group employees, documenting letters structured to implement the Global Settlement and mutual settlement of obligations thereunder, and confirming that such settlement was effective across multiple jurisdictions.

73. Additionally, Gibson Dunn advised the Debtors in connection with employee separation agreements necessary to rationalize the size of the Debtors' workforce. Specifically, Gibson Dunn worked closely with the Debtors to respond to multiple litigation matters in multiple jurisdictions commenced by the Debtors' former employees, advised the Debtors on their rights and obligations in connection with such litigation matters, and counseled the Debtors regarding the terms of the specific separation agreements.

74. Gibson Dunn's efforts with regard to the foregoing employee programs were critical in order to rationalize the size of the Arcapita Group workforce, generate substantial savings for the Debtors' estates, and align the Debtors' employees' interests with those of the Debtors' estates and creditors. As a result of these services, the Debtors are better-positioned to achieve a successful reorganization and implement their post-Effective Date business plan.

**L. Executory Contracts/Unexpired Leases (30561-00109)**

[Total Hours 22.1 Total Fees \$17,351.00]

75. During the Interim Compensation Period, Gibson Dunn analyzed and advised the Debtors with respect to various issues relating to executory contracts and unexpired leases of the Debtors. Notably, Gibson Dunn analyzed and addressed various issues in connection with the lease of Arcapita Bank's headquarters (the "*HQ Lease*") located in Bahrain Bay, Kingdom of Bahrain, which services Gibson Dunn also performed in connection with the Real Property Leases category below. Additionally, Gibson Dunn took steps in order to preserve the Debtors' valuable indirect interest in Lusail Golf Development LLC, a Qatari limited liability company (the "*Lusail Joint Venture*"), including by taking steps to continue funding payment obligations necessary to avoid jeopardizing the Debtors' interest in the Lusail Joint Venture. Gibson Dunn also advised the Debtors regarding certain agreements between the Debtors and former employees.

**M. Fee Applications/Retention Applications – GD&C (30561-00110)**

[Total Hours 439.4 Total Fees \$183,124.50]

76. During the Interim Compensation Period, Gibson Dunn prepared drafts of the Second Fee Application and various materials related thereto, along with initial drafts of this Application. Gibson Dunn also prepared Monthly Fee Statements pursuant to the Interim Compensation Order, taking steps to prevent the disclosure of privileged or otherwise confidential material, and ensuring that time entries were documented in accordance with the

Guidelines. The fee applications and Monthly Fee Statements required significant time to prepare as a result of the volume and diversity of services provided by Gibson Dunn to the Debtors each month.

77. Additionally, Gibson Dunn prepared and filed supplemental pleadings in support of its retention in the Chapter 11 Cases. These included: (a) a supplemental disclosure [Dckt. No. 970] affirming that, to the best of its knowledge, Gibson Dunn does not represent any interest adverse to the Debtors or their respective estates and continues to be a “disinterested person” as defined in section 101(14) of the Bankruptcy Code; and (b) a supplemental declaration [Dckt. No. 721] providing notice that Gibson Dunn’s rates would change to reflect the market rate for comparable services, which rates were consented to by the Debtors and consistent with those charged by Gibson Dunn in cases other than those under the Bankruptcy Code.

78. Gibson Dunn submits that its fees in this category are reasonable and necessary considering the need to carefully coordinate retention and compensation issues in a jointly administered case of this size and complexity. Ultimately, the fees associated with this category represent a small fraction of the total fees incurred by Gibson Dunn during the Interim Compensation Period.

**N. Fee Applications/Retention Applications – Other Professionals (30561-00111)**

[Total Hours 189.3 Total Fees \$115,916.00]

79. During the Interim Compensation Period, Gibson Dunn assisted the professionals retained by the Debtors in the Chapter 11 Cases in assembling and preparing drafts of their second interim fee applications and Monthly Fee Statements. These professionals

include A&M as financial advisors, Rothschild as financial advisors and investment bankers, KPMG as valuation advisors and tax consultants, GCG as claims and noticing agent, Linklaters LLP (“*Linklaters*”) as United Kingdom counsel, King & Spalding LLP as special counsel, Trowers & Hamlins as Bahraini counsel, Ernst & Young (Bahrain) as auditors, and Mourant Ozannes as Cayman counsel. Gibson Dunn also coordinated discussions between the U.S. Trustee and certain of the Debtors’ professionals regarding voluntary reductions to the amounts requested in those professionals’ second interim fee applications. Additionally, Gibson Dunn consulted with the Debtors’ professionals, the Committee and the Committee’s various professionals to prepare a proposed order approving those parties’ second interim fee applications to accurately reflect the terms upon which the Court approved their applications and the amounts allowed and owing to each professional.

80. Additionally, Gibson Dunn advised the Debtors’ professionals on a regular basis in connection with various issues related to their retention in the Chapter 11 Cases, including compensation procedures, payment logistics (*e.g.*, application of retainers, holdback procedures, etc), supplemental disclosures (*e.g.*, rate increases, conflict issues) and various other issues (*e.g.*, protection of confidential or privileged information in Monthly Fee Statements).

81. Gibson Dunn also prepared and filed, with Committee input, a reply to the Tide Limited Objection to the second interim fee applications of certain professionals retained by the Debtors and the Committee. The reply was successful in narrowing the issues presented in the Tide Limited Objection and facilitating a practical solution to Tide’s concerns without the need for further litigation unless and until Tide’s concerns materialize (*i.e.*, if and when fees or expenses are allocated to Falcon).



82. Gibson Dunn's comprehensive efforts to assist other professionals retained in the Chapter 11 Cases and coordinate retention and compensation matters were necessary to ensure the continued efficient and uninterrupted administration of the Chapter 11 Cases, with most issues resolved swiftly and on a consensual basis.

**O. Insurance (30561-00112 )**

[Total Hours 24.0 Total Fees \$16,076.00]

83. During the Interim Compensation Period, Gibson Dunn worked with the Debtors to address various issues related to analysis of the Debtors' insurance policies.

**P. Plan & Disclosure Statement (30561-00113)**

[Total Hours 4,790.0 Total Fees \$4,095,524.00]

84. During the Interim Compensation Period, Gibson Dunn worked tirelessly with the Debtors, their other professionals, and numerous other constituencies to develop, finalize and build support for a chapter 11 plan that successfully implements the Debtors' post-Effective Date business plan and facilitates an optimal resolution for the Chapter 11 Cases. To that end, Gibson Dunn spent substantial time performing numerous tasks necessary to formulate a comprehensive plan that addresses the multitude of novel and complex issues presented by the Chapter 11 Cases. These tasks included analyzing issues relating to asset valuations, creditor recoveries, consideration issues, potential debt purchases, exit financing, creditor classifications, liquidity, releases, indemnity, change of control, post-Effective Date management, inter-creditor and inter-estate issues, and treatment of the HQ Lease and postpetition rent payments. They also included preparing and evaluating corporate structures and performing extensive due diligence reviews.

85. Together with the Debtors' other professionals and representatives of various creditor constituencies, Gibson Dunn worked diligently during the Interim Compensation

Period to negotiate and develop a plan of reorganization that contained a fair allocation of the Debtors' value among creditor groups. Accordingly, Gibson Dunn encouraged and led frequent discussions to reach consensus as to key terms, broaden support for the Plan, and resolve myriad issues that arose in the normal course of such a multi-directional negotiation.

86. Additionally, Gibson Dunn performed several key analyses to properly account for the complexity of the Debtors' business and corporate structures and perpetuation operations. For instance, because the Debtors' operations span across several countries, Gibson Dunn analyzed Bahraini, Cayman and Shari'ah law to ensure that Plan terms were in conformity with applicable law and that the Plan would be enforceable in foreign jurisdictions. Gibson Dunn also performed extensive analyses concerning the appropriate value allocation among creditor groups, which required a determination of the Debtors' interests in the Portfolio Companies. To make these determinations, Gibson Dunn: (a) performed and determined the legal basis for various waterfall analyses (analyzing the method by which capital is distributed to investors as underlying investments are sold) concerning the Portfolio Companies; (b) considered change of control issues in connection with potential dispositions of the Portfolio Companies; and (c) worked closely with the Debtors' financial advisors to refine analyses and financial reports regarding the Portfolio Companies and other assets.

87. Furthermore, Gibson Dunn negotiated and drafted several documents necessary to implement the Plan. These documents include: (a) the Plan document; (b) the Disclosure Statement that describes and makes key disclosures with respect to the Plan; (c) an equity term sheet that sets forth a summary of the equity and warrants in, and the corporate governance of, new holding companies and the Reorganized Debtors; (d) an implementation memorandum that describes the restructurings, transfers, and other corporate transactions

necessary or appropriate to effect the restructuring in compliance with the Bankruptcy Code and applicable law and, to the maximum extent possible, in a tax efficient manner; (e) an exit facility term sheet that sets forth the terms of the exit facility; (f) a term sheet with SCB that sets forth the terms of SCB's treatment under the Plan; (g) a Sukuk facility term sheet that sets forth the terms of the Shari'ah compliant Mudaraba Sukuk to be issued to certain creditors under the Plan; and (h) various other documents and forms needed to implement the Plan.

88. In addition, Gibson Dunn assisted in preparing a liquidation analysis that compares estimated recoveries under the Plan to estimated recoveries in a chapter 7 liquidation. Gibson Dunn also assisted in preparing analyses and related financial projections showing that the Reorganized Debtors will likely have the ability to fund their ongoing business and debt service obligations after the Effective Date without the need for further financial reorganization.

89. As a result of Gibson Dunn's tremendous efforts, expertise and steadfast determination to submit a chapter 11 plan within a reasonable timeframe, Gibson Dunn filed the Plan and Disclosure Statement on February 8, 2013. Gibson Dunn also prepared and filed a motion for an order approving the Disclosure Statement and various solicitation materials and procedures. A hearing regarding approval of the Disclosure Statement is currently set for April 26, 2013.

90. After filing the initial Plan and Disclosure Statement, Gibson Dunn and the Debtors' other professionals worked tirelessly to refine the Plan, broaden support for it, constructively address various remaining open issues between the Debtors and various creditor groups, and ensure the Reorganized Debtors' ability to commence implementation of their post-Effective Date business plan. Notably, Gibson Dunn and the Debtors' other professionals

engaged in extensive negotiations with representatives of several creditor constituencies, including the Committee, the Ad Hoc Group, the JPLs, and SCB, with the goal of reaching an agreement providing for the post-Effective Date cooperation of Reorganized Arcapita and the Syndication Companies (as co-owners of the Portfolio Companies). Through these negotiations, Gibson Dunn drafted and negotiated the terms of the Cooperation Term Sheet between parties including the Debtors, the Committee, and the Syndication Companies, which: (a) formalizes the respective rights and obligations of the Reorganized Debtors and the Sydnication Companies with respect to management and disposition of the Portfolio Companies; (b) provides the framework for coordinated post-Effective Date management of Reorganized Arcapita and the Syndication Companies; and (c) protects Reorganized Arcapita from potential minority discount risk, thereby allowing Reorganized Arcapita to maximize the value of its assets. Although not finalized during the Interim Compensation Period, all parties agreed to the terms of the Cooperation Term Sheet in April of 2013.

91. Gibson Dunn also began reviewing and preparing responses to objections to the Disclosure Statement filed by certain parties (the “*Disclosure Statement Objections*”), and addressing inquiries and potential objections from other parties. Gibson Dunn conferred with these objectors and potential objectors to consensually resolve many of their comments and concerns through various means including modifications to the Plan and Disclosure Statement. Although Gibson Dunn believes that, as initially filed, the Plan and Disclosure Statement satisfy the requirements of the Bankruptcy Code, its continued efforts to bring all parties to the table and drive consensus will benefit the Debtors’ estates by minimizing costly litigation and facilitating a more expeditious exit from chapter 11.

92. As a result of the ongoing Plan negotiations and in response to issues raised in the Disclosure Statement Objections, Gibson Dunn worked diligently through the end of the Interim Compensation Period to prepare the Amended Plan and Amended Disclosure Statement, which Gibson Dunn filed on April 16, 2013 with the support of the Committee and the Ad Hoc Group.

93. Gibson Dunn's services in this category reflect its Herculean efforts during the Interim Compensation Period to prepare, negotiate, and refine a comprehensive Plan and Disclosure Statement (and numerous related analyses and solicitation materials) that effectively and intelligently address the panoply of novel and complex issues presented by the Chapter 11 Cases. Gibson Dunn's relentless efforts to resolve issues on a consensual basis to the extent possible and build support for the Plan among disparate creditor groups will yield substantial dividends, both tangible (*e.g.*, by minimizing confirmation disputes and costly litigation) and intangible (*e.g.*, by ensuring post-Effective Date cooperation among the co-owners of the Reorganized Debtors), long after the Effective Date. While the fees in this category are not insubstantial, Gibson Dunn submits that the services performed in this category were reasonable and necessary to bring the finish line within grasp.

**Q. Plan Exclusivity (30561-00114)**  
[Total Hours 157.3 Total Fees \$108,807.50]

94. As previously discussed, the Debtors were prepared to file the Plan and Disclosure Statement by the December 15, 2012 exclusivity deadline previously set by the Court. However, in order to avoid derailing ongoing negotiations regarding the Plan among various constituencies, and pursuant to an agreement with the Committee, Gibson Dunn assisted the Debtors in obtaining a series of orders granting short extensions of the exclusive periods to file a

plan and solicit acceptance thereof. Certain parties involved in litigation with Falcon filed an objection to one such request for an extension with regard to Falcon (not objecting to the extension of exclusivity regarding non-Falcon Debtors). Gibson Dunn responded to the objection at the appropriate hearing. The Court overruled the objection and granted each of the Debtors' requested extensions of exclusivity.

95. Additionally, after initially filing the Plan and Disclosure Statement, the Debtors believed it would be advantageous to have an additional short period of time to continue ongoing negotiations with certain Syndication Companies regarding issues related to the Plan and the Debtors' post-Effective Date business operations, such as the terms of the Cooperation Term Sheet, without losing the benefit of exclusivity. Accordingly, Gibson Dunn prepared and filed a motion on behalf of the Debtors requesting a further extension of the exclusive periods to submit a plan and solicit acceptance thereof to provide the parties leeway for further productive discussions under the mutually protective umbrella of exclusivity. A hearing on that motion is currently set for April 26, 2013.

96. Gibson Dunn's efforts to extend the exclusive periods have resulted in a substantial benefit to the Chapter 11 Cases by permitting the Debtors and the various creditor constituencies to dedicate their time and efforts toward negotiating and refining the terms of the Plan and resolving related issues. Without such extensions, the Chapter 11 Cases may have devolved into an unproductive, disorganized forum for distractions from competing plan proponents, thereby diminishing the prospect of a successful reorganization within a reasonable timeframe.

**R. Real Property Leases (30561-00115)**

[Total Hours 30.5 Total Fees \$20,827.00]

97. During the Interim Compensation Period, Gibson Dunn advised the Debtors regarding various issues involving the Debtors' real property leases. As of the Petition Date, Arcapita ceased making payments under the HQ Lease. Consequently, Arcapita's counterparties to the HQ Lease evaluated potential remedies under the HQ Lease and local law. Gibson Dunn represented the Debtors in connection with ongoing negotiations concerning the HQ Lease, resulting in an agreement with third-party investors that provided the Debtors with a new lease term. Gibson Dunn also analyzed and advised the Debtors regarding potential recharacterization of the HQ Lease as something other than a "true lease," and the likely consequences of such recharacterization.

**S. Secured Creditor/Collateral (30561-00116)**

[Total Hours 7.5 Total Fees \$5,283.50]

98. During the Interim Compensation Period, Gibson Dunn worked with the Debtors to analyze and address issues involving SCB, which is the Debtors' only secured creditor. During the previous interim compensation period, Gibson Dunn reached an agreement with SCB regarding adequate protection of its security interest. During the Interim Compensation Period, Gibson Dunn worked with SCB to formalize and implement various aspects of that agreement. Gibson Dunn also consulted and negotiated with SCB regarding the Debtors' budget, cash management, the DIP Financing, and treatment of SCB in the Plan.

**T. Taxes (30561-00118)**

[Total Hours 44.3 Total Fees \$38,826.00]

99. During the Interim Compensation Period, Gibson Dunn assisted the Debtors regarding several tax issues, including analysis of the tax consequences of various plan alternatives under consideration, preparation of tax disclosures, and addressing potential unpaid

taxes, assessments and penalties in certain foreign and domestic jurisdictions. Gibson Dunn also consulted with the Debtors' tax return preparers and financial advisors regarding such issues.

**U. Non-Working Travel Time (30561-00119)**  
[Total Hours 236.1 Total Fees \$204,607.50]

100. During the Interim Compensation Period, Gibson Dunn spent time traveling on behalf of the Debtors. Consistent with the Guidelines applicable in this District and the Retention Order, this Application seeks compensation for only 50% of any fees associated with non-working travel time.

**V. Provisional Liquidator (30561-00123)**  
[Total Hours 50.1 Total Fees \$49,969.00]

101. During the Interim Compensation Period, Gibson Dunn regularly engaged in discussions and coordination efforts with the JPLs to maintain alignment of the Chapter 11 Cases with the parallel restructuring proceeding commenced in the Cayman Islands for AIHL, and to ensure that AIHL complied with the provisions of the order of the Cayman Court appointing the JPLs. For example, Gibson Dunn consulted and negotiated with the JPLs regarding issues such as Plan treatment of intercompany claims involving AIHL, implementation of the terms of a protocol (the "*JPL Protocol*") with the JPLs governing the interaction between the Cayman proceedings and the Chapter 11 Cases (approved by the Court and the Cayman Court during a previous interim compensation period), and issues affecting AIHL related to Deal Fundings and the DIP Financing.

102. The Debtors' continued cooperation with the JPLs during the Interim Compensation Period has maintained the Debtors' goodwill with the JPLs and garnered the JPLs' general support for the Debtors' motions and applications, thereby preventing potential



litigation or other significant disputes with the JPLs and facilitating the continued progress in the Chapter 11 Cases.

**W. Schedules and Statements (30561-00124)**  
[Total Hours 19.4 Total Fees \$14,809.00]

103. During the Interim Compensation Period, Gibson Dunn worked closely with the Debtors and their other professionals to prepare monthly operating reports for each of the seven Debtors. Gibson Dunn also worked with the Debtors and their other professionals to evaluate potential amendments to the Debtors' bankruptcy schedules as a result of certain developments and occurrences during the Chapter 11 Cases.

**X. Deal Funding (30561-00125)**  
[Total Hours 289.6 Total Fees \$235,115.00]

104. During the Interim Compensation Period, Gibson Dunn worked closely with the Debtors and their other professionals to evaluate Deal Funding for proposed and existing investments involving the Portfolio Companies. The Debtors' direct and indirect investment interests through the Portfolio Companies (*e.g.*, their interests in the Lusail Joint Venture) represent a significant amount of the value of the Debtors' assets. Therefore, it was critical for the Debtors to be able to obtain and provide Deal Funding to sustain such value and avoid default under certain Portfolio Company debt agreements. To ensure that Deal Funding was properly secured, Gibson Dunn spent a substantial amount of time, among other things, analyzing financing structures for Deal Fundings and participating in numerous discussions, presentations and negotiations with the Debtors and various other parties in interest and their respective financial advisors regarding the Portfolio Companies and potential Deal Funding options.

105. Gibson Dunn was successful in reaching a consensual resolution of all Deal Funding issues except that in connection with the EuroLog IPO. Gibson Dunn filed a motion with the Court seeking authority to fund the IPO Fees incurred by KPMG LLP (UK), Freshfields Bruckhaus Deringer, and Linklaters in connection with the EuroLog IPO. The Committee objected to this motion. Accordingly, Gibson Dunn prepared and filed a brief in support of the motion arguing that, among other things, the express terms and the spirit of the Court's order approving the EuroLog IPO authorized the Debtors to fund payments including the IPO Fees, payment of the IPO Fees is within the ordinary course of the Debtors' business and is supported by sound business judgment, and failure to pay the IPO Fees may diminish the assets available for distribution to creditors and place certain non-Debtor Portfolio Companies at risk of insolvency. Pending a hearing on the matter, Gibson Dunn and the Committee are currently engaged in negotiations in an effort to reach a consensual resolution of the IPO Fees dispute.

106. Gibson Dunn's services in connection with this category were critical to preserve the Debtors' vital assets by preventing Portfolio Companies from defaulting on certain debt obligations. Additionally, Gibson Dunn's services in connection with the IPO Fees dispute were necessary to preserve the Debtors' creditworthiness and reputation, thereby preserving the going-concern value of the Debtors' estates for the benefit of all stakeholders.

**Y. Hearings (30561-00126)**

[Total Hours 181.4 Total Fees \$135,973.00]

107. During the Interim Compensation Period, Gibson Dunn represented the Debtors at several hearings, including regularly scheduled omnibus hearings and specially scheduled hearings on motions and applications filed by the Debtors and other parties in interest in the Chapter 11 Cases. Gibson Dunn also filed agendas for omnibus hearings and spent significant time reviewing and creating materials in preparation for hearings.

108. Gibson Dunn brought more than one professional to hearings because different individuals were often the most knowledgeable individuals regarding the multitude of issues addressed at the hearings. Gibson Dunn ensured that each professional that attended a hearing was necessary for that hearing.

**Z. Portfolio Interaction/Issues (30561-00127)**  
[Total Hours 1,066.80 Total Fees \$827,577.00]

109. During the Interim Compensation Period, Gibson Dunn worked closely with the Debtors and their other professionals to analyze and address numerous issues involving the Portfolio Companies. These issues included the funding of proposed and existing investments in the Portfolio Companies, potential asset sales and other corporate transactions involving the Portfolio Companies, potential and existing litigation or other disputes involving the Portfolio Companies, updates to the Portfolio Companies' investors regarding the Chapter 11 Cases, the implications of Islamic Shari'ah investing principles, and the potential for substantive consolidation. These tasks required Gibson Dunn to spend substantial time performing due diligence reviews and various waterfall and change of control analyses regarding the Debtors and the Portfolio Companies. Gibson Dunn also took necessary steps to preserve the confidentiality of diligence materials regarding the Portfolio Companies provided to the Committee and other third parties including Portfolio Company investors.

110. The primary focus of Gibson Dunn's efforts in connection with the Portfolio Companies during the Interim Compensation Period related to analyzing and addressing change of control and other structural and governance issues in order to facilitate the successful implementation of the Plan. These analyses were particularly difficult to perform as a result of the complicated framework of obligations and relationships among the Portfolio Companies and the Debtors. Gibson Dunn expended significant time and effort structuring the

Plan so as to preserve the value of the Portfolio Companies until such value can be monetized and to ensure that post-Effective Date operations within the Portfolio Companies will not be disrupted.

111. Gibson Dunn also responded to inquiries and concerns from multiple investors regarding their investments in various Portfolio Companies. Gibson Dunn engaged in frequent discussions with some investors and worked with the Debtors to develop an appropriate protocol by which the Debtors could manage and respond to inquiries in a way that satisfies investors' concerns without compromising confidential information.

112. Additionally, Gibson Dunn spent substantial time assisting the Debtors and their other professionals in connection with analyzing, negotiating and coordinating sales and potential sales of various Portfolio Company assets. To facilitate such sales, Gibson Dunn prepared corporate resolutions, reviewed asset valuations, drafted various deal documents and transaction checklists, and analyzed potential tax and other legal issues arising from such transactions.

113. For example, as previously discussed, Gibson Dunn prepared a motion and related materials and obtained the Court's authorization to consummate the Sunrise Sale, which resulted in a cash payment of £65,000,000.00, the net proceeds from which were applied to reduce the Debtors' obligations under the DIP Financing. Gibson Dunn also analyzed and advised the Debtors regarding their ability to sell the assets of numerous other Portfolio Companies, including the Debtors' ability to sell such assets over the objection of junior creditors if necessary. If successful, such sales would provide a meaningful source of recovery for the

Debtors' estates and streamline the Debtors' operations by shedding underperforming assets from the Debtors' books.

114. Gibson Dunn's efforts during the Interim Compensation Period with respect to the Portfolio Companies were necessary to preserve (and, in the case of the Sunrise Sale, realize) the value of the Portfolio Companies for the benefit of all of the Debtors' stakeholders. The importance of these services is underscored by the fact that the Portfolio Companies represent the lion's share of the value of the Debtors' assets. Furthermore, the benefit of many of these services is not yet visible because, although Gibson Dunn laid the groundwork for several potential sales of Portfolio Company assets during the Interim Compensation Period, many of those sales will actually occur in a future interim compensation period or after the Effective Date.

**AA. Falcon (30561-00128)**

[Total Hours 331.7 Total Fees \$221,616.00]

115. During the Interim Compensation Period, Gibson Dunn addressed several issues affecting Falcon, including by responding to requests and concerns from claimants regarding their rights during the pendency of the Chapter 11 Cases, and by managing two litigation matters (collectively, the "*Tide Litigation*") involving allegations by Tide of fraud in the inducement of the acquisition of a natural gas storage facility in Texas and disputed ownership rights in certain funds held in escrow.

116. Gibson Dunn spent significant time evaluating the merits of the causes of action alleged in the Tide Litigation, identifying and analyzing potential defenses thereto, and assessing the impact of the Chapter 11 Cases on the Tide Litigation. Gibson Dunn also prepared for and participated in mediation in an effort to consensually resolve the Tide Litigation. When the mediation proved unsuccessful, Gibson Dunn prepared for further litigation by analyzing the

viability of various potential claims including mandatory subordination of Tide's claim. Along with the Debtors' other professionals, Gibson Dunn continues to work toward a consensual resolution of the Tide Litigation.

117. Additionally, Tide filed a motion during the Interim Compensation Period asking the Court to convert Falcon's Chapter 11 Case to a case under chapter 7 of the Bankruptcy Code or to appoint a trustee. This required Gibson Dunn to spend significant time analyzing and preparing a response to Tide's motion. Gibson Dunn has also complied with an order of the Court requiring that the Debtors make certain disclosures to Tide's counsel by regularly providing to Tide's counsel records of insurance payments and professional fees paid in the ordinary course of business.

#### **ALLOWANCE OF COMPENSATION**

118. Section 331 of the Bankruptcy Code allows a bankruptcy court to authorize interim compensation for "any professional person employed under section 327 or 1103 of this title ... not more than once every 120 days after an order for relief in a case under this title...." 11 U.S.C. § 331.

119. Section 330 of the Bankruptcy Code authorizes the bankruptcy court to award a professional employed pursuant to section 327 of the Bankruptcy Code reasonable compensation for its services and reimbursement of its expenses. Specifically, section 330 of the Bankruptcy Code provides as follows:

(a)(1) After notice to the parties in interest and to the United States Trustee and a hearing, and subject to sections 326, 328, and 329, the court may award to a trustee, an examiner, a professional person employed under section 327 or 1103 –

(A) reasonable compensation for actual, necessary services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person;

(B) reimbursement for actual, necessary expenses.

11 U.S.C. § 330(a)(1).

120. Section 330(a)(3) of the Bankruptcy Code provides that, in determining the amount of reasonable compensation to be awarded, the court should consider the nature and value of the services rendered to the estate, taking into account all relevant factors, including:

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable, based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3)(A)-(F).

121. As analyzed below, Gibson Dunn submits that the factors governing awards of compensation justify the allowance requested.

122. **The Time And Labor Required.** The professional services rendered by Gibson Dunn have required substantial time and effort, very frequently on an emergency and after-hours basis. During the Interim Compensation Period, Gibson Dunn's partners, counsel, associates and paraprofessionals expended 13,254.30 recorded hours in providing the requested professional services. **Exhibits E-1** through **Exhibit E-5** annexed hereto detail the time and labor expended by Gibson Dunn on behalf of the Debtors. The number of hours spent by Gibson Dunn correlates with the Debtors' diligent efforts to operate as debtors in possession, to resolve

significant issues (*e.g.*, obtaining the DIP Financing, facilitating dispositions and potential dispositions of Portfolio Company assets, etc.), and to negotiate, prepare and refine the Plan and Disclosure Statement with broad (and increasing) support.

123. In connection with the provision of its legal services, Gibson Dunn has sought, within the parameters required for effective legal representation, to minimize legal expenses. Gibson Dunn has made every effort to coordinate its efforts with those of the Debtors' other professionals so as to avoid any duplication of efforts. Moreover, Gibson Dunn has carefully reviewed the entries of all professionals and paraprofessionals who worked on these cases to determine the reasonableness of the monthly totals for services rendered.

124. **The Rates Charged For Such Services.** During the Interim Compensation Period, Gibson Dunn's hourly billing rates ranged from \$788 to \$1265 per hour for partners, \$331 to \$965 for staff attorneys, associates, and of counsel, and \$150 to \$358 for paraprofessionals. Based on the recorded hours expended by Gibson Dunn's attorneys and paraprofessionals, the average hourly billing rate for Gibson Dunn's services during the Interim Compensation Period was \$753.13.

125. The amounts charged to the Debtors for the services rendered approximate the rates charged to Gibson Dunn's other clients for similar services in bankruptcy and non-bankruptcy matters. Indeed, if its retention in these matters was not pursuant to the Bankruptcy Code, Gibson Dunn would charge the Debtors and expect to receive, on a current basis, an amount at least equal to the amount initially charged for the professional services rendered. Accordingly, Gibson Dunn believes that the fees sought in this Application, while not insubstantial in total amount, are very reasonable for the services performed by Gibson Dunn in effectively and efficiently advancing the Debtors toward their emergence from chapter 11.



126. **The Necessity Of The Services And Benefit To The Estate.** As detailed above, the services that Gibson Dunn provided to the Debtors were necessary to preserve and enhance the Debtors' business operations and going-concern value during the Interim Compensation Period, and to advance the Chapter 11 Cases toward an exit from chapter 11. These services conferred substantial benefit on the Debtors' estates. For example, Gibson Dunn's efforts to negotiate and analyze plan alternatives, prepare the Plan and Disclosure Statement, refine and build support for the Plan and Disclosure Statement (and prepare the Amended Plan and Amended Disclosure Statement), obtain approval and implement the terms of the DIP Financing, and secure critical Deal Funding to support the Portfolio Companies, were critical to paving the way for an optimal resolution of the Chapter 11 Cases. Other essential services provided by Gibson Dunn include orchestrating the claims reconciliation process, obtaining the Court's approval of various notice and omnibus objection procedures, extending the Debtors' exclusive periods to submit a plan and solicit acceptance thereof, implementing the terms of the Global Settlement and other employee programs, facilitating the sale of Portfolio Company assets, evaluating new opportunities involving the Portfolio Companies, maintaining alignment of the Chapter 11 Cases with the Cayman proceedings, enforcing the automatic stay around the globe, representing the Debtors in potential and existing litigation in an efficient and cost-effective manner, negotiating and consulting with the Committee and other key constituencies, and taking various steps on a daily basis to ensure the continued stable and efficient administration of the Chapter 11 Cases.

127. Apart from Gibson Dunn's work on specific projects, Gibson Dunn has had a substantial general positive impact on the progress of the Chapter 11 Cases. Gibson Dunn's efforts to build consensus and drive deals has enabled the Chapter 11 Cases to proceed as

smoothly as possible and with minimal court involvement, and Gibson Dunn's frankness with the Court and with the Debtors' creditors has provided the Debtors with valuable credibility.

128. Gibson Dunn's efforts have assisted the Debtors to achieve excellent results in the Chapter 11 Cases thus far, and have positioned the Debtors for a successful reorganization in a timely manner. Just over one year after entering chapter 11, the Debtors are well-situated to enter the latter phases of the Chapter 11 Cases.

129. **The Complexity, Importance, And Nature Of The Problem, Issue Or Task Addressed, And The Time Spent On Such Tasks.** The complexity, importance, and nature of the matters Gibson Dunn has addressed in the Chapter 11 Cases justify the compensation sought by Gibson Dunn in this Application. During the Interim Compensation Period, Gibson Dunn encountered and successfully resolved complex and difficult legal problems in many areas involving bankruptcy, corporate, securities, tax, real estate, litigation, and employment issues, many of which required specialized expertise. Moreover, because the Arcapita Group spans the entire globe, the Chapter 11 Cases have involved significant international law issues, including issues related to Islamic Shari'ah compliant investing principles.

130. As is more fully detailed above, Gibson Dunn believes that it has been able to resolve many difficult and complex questions as they have arisen in an expeditious and efficient manner. Gibson Dunn believes that the services were performed in a reasonable amount of time given the complexity of the issues involved and the many and varied legal issues facing the Debtors. Gibson Dunn's detailed and thorough contemporaneous time records demonstrate that the time expended on various tasks was necessary and appropriate for the vigorous representation of the Debtors. From the earliest stages of Gibson Dunn's involvement

in the Chapter 11 Cases, all appropriate attempts have been made to limit the hours worked to the lowest amount feasible, and to avoid duplication of effort and unnecessary costs.

131. **Time Constraints Required By The Exigencies Of The Case.** On many occasions, Gibson Dunn attorneys rendered services on behalf of the Debtors under severe time constraints. Often, the services were performed well after regular business hours. Moreover, Gibson Dunn attorneys undertook matters on behalf of the Debtors to the preclusion of other firm matters and clients.

132. **Experience, Reputation And Ability Of The Attorneys Rendering Services.** Gibson Dunn's services have been rendered in a highly efficient manner by attorneys who have a high degree of expertise in business reorganizations and corporate transactions. Among other engagements, most recently, the Gibson Dunn team representing the Debtors also represented: (a) TBS Shipping Services, Inc. and its affiliates in their successful chapter 11 cases in the Southern District of New York, which culminated in a confirmed plan of reorganization on March 29, 2012; (b) Almatix, B.V. and its affiliates in their successful chapter 11 cases in the Southern District of New York, which culminated in a confirmed plan of reorganization on September 20, 2010; and (c) Building Materials Holding Corporation and its affiliates in their successful chapter 11 cases in the District of Delaware, which culminated in a confirmed plan of reorganization on December 17, 2009.

133. The skill and competency of the Gibson Dunn attorneys who have represented the Debtors are unquestionable, and are amply demonstrated by the results achieved in these cases thus far. Gibson Dunn's highly professional group of attorneys has ensured that these cases have been administered in the most efficient and expeditious manner possible under the circumstances.

134. **Customary Compensation.** Gibson Dunn relies on the Court's experience and knowledge with respect to compensation awards in similar cases. Given that frame of reference, Gibson Dunn submits that, in light of the circumstances of these cases and the substantial benefits that the Debtors have derived from Gibson Dunn's assistance thus far, compensation in the amount requested is fair and reasonable.

135. Based on the factors to be considered under section 330 of the Bankruptcy Code, the results Gibson Dunn has achieved to date more than justify allowance in full of Gibson Dunn's compensation and reimbursement request.

### **DISBURSEMENTS**

136. For the Interim Compensation Period, Gibson Dunn requests reimbursement of \$253,069.43 for reasonable and necessary out-of-pocket expenses incurred on behalf of the Debtors. **Exhibit C** attached hereto is a summary of such expenses, and **Exhibits F-1** through **Exhibit F-5** attached hereto detail each of the actual expenses incurred by Gibson Dunn on behalf of the Debtors during the Interim Compensation Period. Each of the charges reflected on Exhibits C and Exhibits F-1 through Exhibit F-5 is based on the actual and necessary expenses incurred by Gibson Dunn, in the exercise of reasonable discretion, on behalf of the Debtors.

137. Gibson Dunn's normal billing rates do not take these expenses into consideration. Rather, Gibson Dunn bills each expense to the applicable client. A prime example of the rationale for such an approach is the photocopying expense. Because of the great disparity between the photocopying requirements of different clients, it is virtually impossible to absorb photocopying costs fairly and equitably into Gibson Dunn's normal billing rates. Accordingly, Gibson Dunn charges each client separately for telephone, postage, overnight

courier, travel expenses, computerized legal research and messenger services, in each case at Gibson Dunn's cost. Gibson Dunn does not charge for incoming or outgoing facsimile transmissions. Gibson Dunn charges its clients **\$0.10 per page for photocopying.**

138. Gibson Dunn does not include the amortization of the cost of any investment, equipment, or capital outlay in its charges for these services.

139. Any services billed by a third party vendor, with the exception of certain computerized research charges, are charged to the Debtors in the precise amount billed to and paid by Gibson Dunn. Like many large law firms, Gibson Dunn has negotiated a special arrangement with computerized research companies under which Gibson Dunn pays a flat rate monthly fee for computerized research services. Consistent with its general policy of billing out-of-pocket expenses only to clients for whom the use of such services is required, Gibson Dunn separately charges each client for computerized research. To account for such charges and pass through Gibson Dunn's cost savings resulting from its special arrangement, Gibson Dunn charges those clients for whom such services are required at a reduced rate that is less than the rate charged by the computerized research companies to the general public for such services. These charges are intended to cover Gibson Dunn's direct costs for computerized research.

140. The time constraints frequently imposed by the circumstances of these cases have required Gibson Dunn's attorneys and other employees to devote time during the evenings and on weekends to perform legal services on behalf of the Debtors. These extraordinary services were essential in addressing the necessities of time imposed by the requirements of the Chapter 11 Cases. Consistent with firm policy, and to ensure the personal safety of attorneys and other employees of Gibson Dunn, the cost of transportation home was reimbursed for attorneys and employees working late into the night. Unlike many New York

firms, Gibson Dunn does not charge clients for reimbursement of meals for attorneys who worked late. Gibson Dunn only charges clients for reimbursement for overtime meals if the client or other necessary third parties are present or in the case of overnight travel.

141. Gibson Dunn has made reasonable efforts to minimize its disbursements in the Chapter 11 Cases. Each of the expenses incurred by Gibson Dunn in providing professional services to the Debtors was necessary, reasonable, and justified under the circumstances to serve the needs of the Debtors, their estates, and creditors.

### **RELEASE OF THE HOLDBACK**

142. As discussed above, the Second Fee Order approved and allowed 100% of Gibson Dunn's requested fees and expenses incurred during the Second Interim Compensation Period, and permitted the Debtors to immediately pay 80% of such fees (the unpaid 20% of such fees constituting the Second Holdback) and 100% of such expenses. While the Court did not authorize the Debtors to immediately pay the Second Holdback of \$1,078,636.65, the Court reserved the right to authorize payment of the Second Holdback at any time and without prior notice to any party. Gibson Dunn respectfully submits that, in connection with approval of this Application (Gibson Dunn's third interim fee application), the Court should also authorize the Debtors to immediately pay the Second Holdback to Gibson Dunn.

143. Gibson Dunn believes that authorization to immediately pay the Second Holdback is consistent with the Court's general view that the holdback from a particular interim compensation period would be authorized for payment in connection with the next period. *See* Sept. 5, 2012 H'rg Tr. at 34:23-35:6 ("But my understanding -- and I've tried to be consistent about this; that -- is to have a 20 percent hold back that stays in place and then gets released as the application gets teed up, which would mean that ... the 20 percent hold back would stay in

place here until we got to the next application, that is the second interim application.”); *id.* at 37:25-38:4 (same). Authorization to pay the Second Holdback is also consistent with the Court having authorized, by the Second Fee Order, payment of the First Holdback.

WHEREFORE, Gibson Dunn requests: (a) that allowance be made to it in the sum of \$9,982,227.25 as compensation for necessary professional services rendered to the Debtors during the Interim Compensation Period, and the sum of \$253,069.43 for reimbursement of actual and necessary costs and expenses incurred during the Interim Compensation Period; (b) that the Debtors be authorized to immediately pay to Gibson Dunn the Second Holdback in the amount of \$1,078,636.65; and (c) that Gibson Dunn be granted such other and further relief as the Court may deem just and proper.

Dated: New York, New York  
April 24, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

Craig H. Millet (admitted *pro hac vice*)

Matthew K. Kelsey (MK-3137)

**GIBSON, DUNN & CRUTCHER LLP**

200 Park Avenue

New York, New York 10166-0193

Telephone: (212) 351-4000

Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND  
DEBTORS IN POSSESSION

## **Exhibit A**



**GIBSON, DUNN & CRUTCHER LLP**

Michael A. Rosenthal (MR-7006)  
Craig H. Millet (admitted *pro hac vice*)  
Matthew K. Kelsey (MK-3137)  
200 Park Avenue  
New York, New York 10166-0193  
Telephone: (212) 351-4000  
Facsimile: (212) 351-4035

Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
<b>IN RE:</b>	: <b>Chapter 11</b>
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	: <b>Case No. 12-11076 (SHL)</b>
<b>Debtors.</b>	: <b>Jointly Administered</b>
-----X	

**CERTIFICATION UNDER GUIDELINES WITH RESPECT TO THIRD  
APPLICATION OF GIBSON, DUNN & CRUTCHER LLP AS ATTORNEYS  
FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR ALLOWANCE  
OF INTERIM COMPENSATION FOR SERVICES RENDERED AND FOR  
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES  
INCURRED FROM NOVEMBER 1, 2012 THROUGH MARCH 31, 2013**

I, Michael A. Rosenthal, hereby certify that:

1. I am a partner with the applicant firm, Gibson, Dunn & Crutcher LLP ("**Gibson Dunn**"), with responsibility for compliance with *Administrative Order M-447, Amended Guidelines for Fees and Disbursements of Professionals in Southern District of New York Bankruptcy Cases* (the "**Local Guidelines**"), the *United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U. S. C. § 330*, adopted on January 30, 1996 (the "**U. S. Trustee Guidelines**"), and the Court's *Order Granting Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of*

*Expenses for Professionals and Committee Members* [Dckt. No. 159] (the “**Interim Compensation Order**”, and together with the Local Guidelines and the U.S. Trustee Guidelines, the “**Guidelines**”).

2. In accordance with the Guidelines, this certification is made in respect to Gibson Dunn’s application, dated April 24, 2013 (the “**Application**”), for interim compensation and reimbursement of expenses for the period from November 1, 2012 through March 31, 2013 (the “**Interim Compensation Period**”).

3. In respect of Section B.1 of the Local Guidelines, I certify that:

- a. I have read the Application;
- b. to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines and the U.S. Trustee Guidelines;
- c. the fees and disbursements sought are billed at rates and in accordance with practices customarily employed by Gibson Dunn and generally accepted by Gibson Dunn’s clients; and
- d. in providing a reimbursable service, Gibson Dunn does not make a profit on that service, whether the service is performed by Gibson Dunn in-house or through a third party.

4. In respect of Section B.2 of the Local Guidelines, I certify that Gibson Dunn has provided the Debtors, the United States Trustee for the Southern District of New York, and the chair of the Official Committee of Unsecured Creditors appointed in the above-captioned chapter 11 cases with a monthly statement of Gibson Dunn’s fees and expenses for November and December of 2012, and January, February and March of 2013 (each, a “**Monthly Fee Statement**”). Each Monthly Fee Statement contained a list of professionals and paraprofessionals providing services, their respective billing rates, the aggregate hours spent by

each professional and paraprofessional, a general description of services rendered, a reasonably detailed breakdown of the disbursements incurred and an explanation of billing practices.

5. In respect of Section B.3 of the Local Guidelines, I certify that Gibson Dunn has delivered a copy of the Application and this Certification in compliance with the Interim Compensation Order and the Court's *Order (A) Waiving the Requirement that Each Debtor File a List of Creditors and Equity Security Holders and Authorizing Maintenance of Consolidated List of Creditors in Lieu of a Matrix; (B) Authorizing Filing of a Consolidated List of Top 50 Unsecured Creditors; and (C) Approving Case Management Procedures* [Dckt. No. 21].

Dated: New York, New York  
April 24, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal  
Michael A. Rosenthal (MR-7006)  
**GIBSON, DUNN & CRUTCHER LLP**  
200 Park Avenue  
New York, New York 10166-0193  
Telephone: (212) 351-4000  
Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND  
DEBTORS IN POSSESSION

## **Exhibit B**

**Schedule of Professionals and Paraprofessionals Rendering Services**

From November 1, 2012 to March 31, 2013

<b><u>NAME</u></b>	<b><u>POSITION</u></b>	<b><u>YEAR ADMITTED TO BAR</u></b>	<b><u>DATE OF INITIAL EMPLOYMENT</u></b>	<b><u>HOURS</u></b>	<b><u>RATE (\$)</u></b>	<b><u>AMOUNT (\$)</u></b>
Nicholas P.B. Aleksander	Partner – Corp.	UK – 1986	02/05/2001	14.60	1,236	18,039.00
Alan J. Bannister	Partner – Corp.	NY - 1989	12/06/2004	67.80	998	67,674.00
Bruce D. Bolander	Partner – Corp.	DC – 1980 NY – 1985	10/15/2011- present & 4/17/1989- 6/29/1994	9.70	970	9,409.00
Thomas M. Budd	Partner – Corp.	UK – 1989	03/07/2005	4.10	1,265	5,186.50
Steven P. Buffone	Partner – Corp.	CA - 1984 NY - 1993	06/01/1984	892.70	1,072	957,072.50
Gregory A. Campbell	Partner – Corp.	UK -1999 NY -2004	06/02/2008	11.10	1,090	12,099.00
James Alexander Cox	Partner - Labor	UK - 1992	09/18/2006	151.50	1,157	175,326.00
David J. Furman	Partner – Real Estate	NY – 1987	12/30/96	37.70	1,029	38,800.00
Matthew K. Kelsey	Partner – Bankr.	NY – 2004	11/10/2008	460.70	842	387,893.50
Emad H. Khalil	Partner – Corp.	NY – 1981 SI - 2008	05/19/2008	642.00	987	633,675.50
Darius J. Mehraban	Partner – Corp.	NY – 1999	05/31/2005	3.40	865	2,941.00
Craig H. Millet	Partner – Bankr.	CA – 1982	06/01/1982	915.70	1,024	937,676.00
Benjamin H. Rippeon	Partner – Tax	DC – 2001 MD – 2000	09/25/2000	70.80	788	55,818.00
Jean-Philippe Robe	Partner – Corp.	NY -1993 Paris - 1993	01/03/2000	27.40	1,000	27,404.50
Michael A. Rosenthal	Partner – Bankr.	TX – 1985 NY – 2009	11/27/1989	1,349.00	1,071	1,445,012.00
Saptak Santra	Partner – Corp.	UK – 1999 Singapore – 2010	05/09/2008	75.40	865	65,246.00
William C. Thomas Jr.	Partner – Corp.	MA – 1998 NY – 2000 DC – 2004	12/08/2003	4.20	885	3,717.00
Jeffrey A. Trinklein	Partner – Corp.	CA – 1985 TX – 1997 NY – 2007	06/01/1985	157.10	1,035	162,657.50
Matthew J. Williams	Partner – Bankr.	NY – 1999	10/27/2008	296.80	868	257,606.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Christopher J. Babcock	Assoc. – Unassigned	TX – 2011	09/19/2011	230.80	445	102,772.00
Matthew G. Bouslog	Assoc. – Unassigned	CA – 2011	09/19/2012	430.50	428	184,334.50
Ayesha Chatterjee	Assoc. – Unassigned	NY – 2012	05/17/2010	113.10	531	60,070.50
Eric Cheng	Assoc. – Unassigned	NY – Passed Exam-Not Yet Admitted	11/12/2012	45.80	510	23,358.00
Alfred J. Chianese III	Assoc. – Corp.	NY – 2011	11/29/2010	11.70	641	7,504.00
Teale L. Clark	Assoc. – Unassigned	NY - Passed Exam-Not Yet Admitted	11/12/2012	234.90	503	118,143.50
Robert L. Coppola	Assoc. – Corp.	NY – 2009	06/04/2012	304.50	584	177,821.50
Patrick C. Dykstra	Assoc. – Corp.	CA – 2006	09/12/2005	15.70	705	11,068.50
Matthew A. Gibbons	Assoc. – Unassigned	NY – Passed Exam-Not Yet Admitted	11/12/2012	27.90	510	14,229.00
Kenneth A. Glowacki Jr.	Assoc. – Bankr	CA – 2001	09/04/2001	163.50	708	115,696.50
Stephenie Ann Gosnell Handler	Assoc. – Unassigned	NY – 2012	06/07/2010	68.90	577	39,759.50
Jeremy Lee Graves	Assoc. – Bankr.	TX – 2007	10/06/2008	827.40	637	527,296.00
Zoe A. Gray	Assoc. – Lit.	CO – 2012	10/22/2012	6.80	395	2,686.00
Claibourne S. Harrison	Assoc. – Corp.	TX – 2003	08/18/2003	4.30	965	4,149.50
Aurelie Kahn	Assoc. – Corp.	France – 2012 NY – 2011	05/03/2011	57.80	331	19,147.00
Kathryn A. Kelly	Assoc. – Tax	NY – 2011	11/14/2011	15.50	594	9,207.00
Brian Kim	Assoc. - Corp.	NY – 2010	11/30/2009	572.60	661	378,547.00
Carly-Jane King	Assoc. – Labor	UK – 2012	09/03/2012	166.90	570	95,056.50
Steven J. Lau	Assoc. – Unassigned	NY – Passed Exam-Not Yet Admitted	10/22/2012	209.30	487	101,909.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Douglas G. Levin	Assoc. – Bankr.	CA – 2009	05/12/2008	422.10	549	231,558.00
Serena G. Liu	Assoc. – Lit.	CA – 2009	05/12/2008	62.40	683	42,640.50
Keith R. Martorana	Assoc. – Corporate	NJ – 2008	11/24/2008	540.60	736	398,058.00
Kevin A. Medrano	Assoc. – Corp.	NY – 2010	11/16/2009	220.00	667	146,787.50
Kenneth Wayne Miller	Assoc. – Corp.	NY – 2007	10/09/2006	36.40	732	26,631.50
Alan Moskowitz	Assoc. – Corp.	NY – 2010	07/09/2012	601.00	663	398,502.50
James B. O’Grady	Assoc. – Corp.	NY – 2008	05/16/2005	623.70	737	459,573.50
Shelby E. Parnes	Assoc. – Corp.	NY – 2009	10/03/2011	73.10	665	48,611.50
Justin J. Reda	Assoc. – Tax	NY – 2010	10/06/2008	9.60	667	6,405.00
Stewart R. Ross	Assoc. – Corp.	NY – 2008	09/18/2006-present 08/22/2005- 09/17/2006 (Law Clerk)	192.60	742	142,824.50
Vicente Ruiz	Assoc. – Corp.	NY – 2009	05/14/2007	5.30	676	3,580.50
Karthik A. Thiagarajan	Assoc. – Corp.	Singapore – 2011 NY – 2010 India – 2005	11/14/2011	6.30	665	4,189.50
John–Paul Vojtisek	Assoc. –Tax	NY – 2006	05/31/2005	15.00	746	11,195.00
Joshua Weisser	Assoc. – Bankr.	NY – 2006	04/20/2009	809.80	763	617,938.00
Edwin Wong	Assoc. – Corp.	Australia – 2003	01/31/2011	7.60	875	6,650.00
Duke K. Amponsah	Legal Asst.	n/a	n/a	427.70	358	153,250.00
Sasha Friedman	Legal Asst.	n/a	n/a	9.50	257	2,438.50
Iva Kutija	Legal Asst.	n/a	n/a	22.30	292	6,521.00
Taylor L. Perkins	Legal Asst.	n/a	n/a	7.80	255	1,989.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Cari L. Russell	Legal Asst.	n/a	n/a	5.50	330	1,815.00
Morgan Wolfe	Legal Asst.	n/a	n/a	395.40	261	103,058.00
Helene Ibos	Legal Intern	n/a	n/a	4.00	150	600.00
Salome Lemasson	Legal Intern	n/a	n/a	24.30	150	3,645.00
Caroline Neill	Contract Paralegal	n/a	n/a	24.10	330	7,953.00
Mitchell L. Jones	Other Staff	n/a	n/a	8.60	245	2,107.00
<b>SUB TOTAL:</b>				13,254.30		10,084,531.00
<b>50% REDUCTION FOR TRAVEL TIME</b>						(102,303.75)
<b>TOTAL FEES REQUESTED</b>						<b><u>9,982,227.25</u></b>

**Total Professional and Paraprofessional Hours: .....13,254.30**  
**Total Professional Hours:.....12,325.10**  
**Total Paraprofessional Hours:.....929.20**

**Blended Rate (Total Fees/Total Hours):.....\$753.13**  
**Blended Rate (Excluding Paraprofessionals):.....\$786.92**

Bankr. = Business Restructuring and Reorganization Practice Group  
 Corp. = Corporate Practice Group  
 Lit. = Litigation Practice Group  
 R.E. = Real Estate Practice Group  
 Labor = Labor and Employment Practice Group  
 Tax = Tax Practice Group



## **Exhibit C**

**Schedule of Necessary Expenses Incurred During the  
Interim Compensation Period**

<b><u>DISBURSEMENT</u></b>	<b><u>AMOUNT (\$)</u></b>
COURT FEES	420.00
DATA LINE CHARGE	20.00
DOCUMENT RETRIEVAL SERVICE	1,615.34
DOCUMENT SEARCH and RETRIEVAL	2,701.60
IN HOUSE DUPLICATION	12,279.95
LODGING	31,900.02
MEALS	13,234.32
MESSENGER AND COURIER EXPENSE	1,756.76
ON-LINE RESEARCH (LEXIS)	5,962.62
ON-LINE RESEARCH (NEXIS-MAIN)	3,996.36
ON-LINE RESEARCH (WESTLAW)	25,627.76
OUTSIDE ATTORNEY	6,641.10
OUTSIDE DUPLICATION AND BINDING	238.12
OUTSIDE PARALEGAL SERVICES	22.50
OUTSIDE SERVICES/CONSULTANTS	11,354.25
SEARCHES-(UCC & OTHERS)	1,860.45
SECRETARY SUPPORT	250.00
SPECIALIZED RESEARCH/FILING FEES	2,456.77
TELEPHONE CHARGES	9,406.67
TRANSCRIPTS/DIGESTING	3,730.30
TRAVEL-AIR & RAIL	105,344.29
TRAVEL – MISCELLANEOUS (TIPS)	315.82
TRAVEL – TAXI AND OTHER MODES/MILES	11,934.43
<b>Total:</b>	<b>\$253,069.43</b>

## **Exhibit D**

<b>MATTER NO.</b>	<b>MATTER NAME</b>	<b>HOURS</b>	<b>AMOUNT (\$)</b>
00097	Asset Analysis/Recover/Avoidance Actions	471.6	311,521.00
00098	Asset Disposition/Sale Issues	13.4	12,735.00
00099	Automatic Stay	21.4	15,989.00
00100	Business Operations	13.9	10,916.50
00101	Case Administration	562.1	241,857.00
00102	Claims Administration & Objections	848.70	581,609.50
00103	Class Action Issues	16.6	16,052.00
00104	Corporate Governance-Securities Law Comp	22.6	21,832.50
00105	Creditor Committee Issues	307.1	247,838.00
00106	DIP Financing/Cash Collateral/Cash Management	2,292.6	1,732,773.50
00107	Employees	804.8	600,005.00
00109	Executory Contracts/Unexpired Leases	22.1	17,351.00
00110	Fee Applications/Retention Applications	439.4	183,124.50
00111	Fee Applications/Retention Applications	189.3	115,916.00
00112	Insurance	24.0	16,076.00
00113	Plan & Disclosure Statement	4,790.0	4,095,524.00
00114	Plan Exclusivity	157.3	108,807.50
00115	Real Property Leases	30.5	20,827.00
00116	Secured Creditor/Collateral	7.5	5,283.50
00118	Taxes	44.3	38,826.00
00119	Non-Working Travel Time	236.1	204,607.50
00123	Provisional Liquidator	50.1	49,969.00
00124	Schedules and Statements	19.4	14,809.00
00125	Deal Funding	289.6	235,115.00
00126	Hearings	181.4	135,973.00
00127	Portfolio Interaction/Issues	1,066.8	827,577.00
00128	Falcon	331.7	221,616.00
00129	UK Employee Litigation	-	-
<b>SUB TOTAL</b>		<b>13,254.3</b>	<b>\$ 10,084,531.00</b>
<b>1/2 RATE REDUCTION FOR NON-WORKING TRAVEL TIME</b>			<b>(102,303.75)</b>
<b>Total</b>		<b>\$</b>	<b>9,982,227.25</b>

# **Exhibit E-1**

**GIBSON, DUNN & CRUTCHER LLP**  
**200 Park Avenue**  
**New York, New York 10166-0193**  
**Federal Taxpayer ID #95-1611234**

**December 10, 2012**

**Invoice No. 2012122086**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

**For Services Rendered and Costs/Charges Advanced Through November 30, 2012**

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	103,687.50	0.00	103,687.50
30561-00098	Asset Disposition/Sale Issues	8,855.50	0.00	8,855.50
30561-00099	Automatic Stay	1,022.00	0.00	1,022.00
30561-00100	Business Operations	2,749.00	0.00	2,749.00
30561-00101	Case Administration	60,065.00	0.00	60,065.00
30561-00102	Claims Administration & Objections	52,230.50	0.00	52,230.50
30561-00104	Corporate Governance-Securities Law Compliance	10,554.50	0.00	10,554.50
30561-00105	Creditor Committee Issues	16,368.00	0.00	16,368.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	669,816.00	0.00	669,816.00
30561-00107	Employees	143,893.50	0.00	143,893.50
30561-00109	Executory Contracts/Unexpired Leases	2,549.50	0.00	2,549.50
30561-00110	Fee Applications/Retention Applications - GD&C	73,210.00	0.00	73,210.00

**Remit By Wire To:**

Wells Fargo Bank  
333 South Grand Avenue  
Los Angeles, CA 90071-1515  
Name of account: Gibson, Dunn & Crutcher LLP  
Account No: 4600-146039  
ABA No: 121000248  
Attn: Mario Prego, Telephone: (213) 229-7253  
*Please include the client number and the proper attorney to notify in the wire instructions.*

**Remit By Mail To:**

Gibson, Dunn & Crutcher LLP  
PO Box 840723  
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or [cbilling@gibsondunn.com](mailto:cbilling@gibsondunn.com).

**Invoice Date: December 10, 2012**

**Invoice No. 2012122086**

**Due and Payable Upon Receipt**

	Services Rendered	Costs/ Charges	Totals
30561-00111 Fee Applications/Retention	18,347.50	0.00	18,347.50
Applications - Other Professionals			
30561-00112 Insurance	10,333.50	0.00	10,333.50
30561-00113 Plan & Disclosure Statement	690,059.50	0.00	690,059.50
30561-00115 Real Property Leases	17,856.00	0.00	17,856.00
30561-00116 Secured Creditor/Collateral	3,830.50	0.00	3,830.50
30561-00118 Taxes	25,033.50	0.00	25,033.50
30561-00119 Non-Working Travel Time	39,120.50	0.00	39,120.50
30561-00122 Disbursements	0.00	39,163.94	39,163.94
30561-00123 Provisional Liquidator	11,499.50	0.00	11,499.50
30561-00124 Schedules and Statements	1,003.50	0.00	1,003.50
30561-00125 Deal Funding	2,299.00	0.00	2,299.00
30561-00126 Hearings	19,864.50	0.00	19,864.50
30561-00127 Portfolio Interaction/Issues	171,475.50	0.00	171,475.50
30561-00128 Falcon	18,562.00	0.00	18,562.00
30561-00129 UK Employee Litigation	1,851.00	0.00	1,851.00
<b>Totals</b>	<b>\$2,176,137.00</b>	<b>\$ 39,163.94</b>	<b>\$2,215,300.94</b>
<b>Discount</b>			<b>-19,560.25</b>
<b>Current Balance Due</b>			<b><u>\$2,195,740.69</u></b>

**PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:**

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00096	10/22/12	2012102931	\$ 1,639.19	\$ 0.00	\$ 1,639.19
30561-00097	05/09/12	2012043049	107.10	0.00	107.10
30561-00097	05/15/12	2012051941	4,687.30	0.00	4,687.30
30561-00097	06/20/12	2012062541	4,191.49	0.00	4,191.49
30561-00097	07/30/12	2012071760	112.82	0.00	112.82
30561-00097	08/09/12	2012081564	308.30	0.00	308.30
30561-00097	09/17/12	2012092379	5,307.79	0.00	5,307.79
30561-00097	10/22/12	2012102931	8,332.51	0.00	8,332.51
30561-00097	11/12/12	2012112508	93,432.00	0.00	93,432.00
30561-00098	05/09/12	2012043049	1,468.10	0.00	1,468.10
30561-00098	05/15/12	2012051941	5,929.90	0.00	5,929.90
30561-00098	06/20/12	2012062541	12,736.96	0.00	12,736.96
30561-00098	07/30/12	2012071760	2,507.22	0.00	2,507.22
30561-00098	08/09/12	2012081564	2,190.20	0.00	2,190.20
30561-00098	09/17/12	2012092379	1,381.45	0.00	1,381.45
30561-00098	10/22/12	2012102931	2,173.57	0.00	2,173.57
30561-00098	11/12/12	2012112508	8,956.00	0.00	8,956.00
30561-00099	05/09/12	2012043049	1,098.00	0.00	1,098.00
30561-00099	05/15/12	2012051941	8,034.50	0.00	8,034.50
30561-00099	06/20/12	2012062541	3,917.61	0.00	3,917.61
30561-00099	07/30/12	2012071760	583.74	0.00	583.74
30561-00099	08/09/12	2012081564	1,831.30	0.00	1,831.30
30561-00099	09/17/12	2012092379	4,844.54	0.00	4,844.54
30561-00099	10/22/12	2012102931	335.48	0.00	335.48
30561-00100	05/09/12	2012043049	18,030.80	0.00	18,030.80
30561-00100	05/15/12	2012051941	8,657.00	0.00	8,657.00
30561-00100	06/20/12	2012062541	4,417.12	0.00	4,417.12
30561-00100	07/30/12	2012071760	2,043.38	0.00	2,043.38
30561-00100	08/09/12	2012081564	734.40	0.00	734.40
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00100	10/22/12	2012102931	873.33	0.00	873.33
30561-00100	11/12/12	2012112508	2,261.00	0.00	2,261.00
30561-00101	05/09/12	2012043049	66,535.30	0.00	66,535.30
30561-00101	05/15/12	2012051941	34,520.80	0.00	34,520.80
30561-00101	06/20/12	2012062541	33,799.33	0.00	33,799.33
30561-00101	07/30/12	2012071760	15,247.34	0.00	15,247.34
30561-00101	08/09/12	2012081564	12,863.20	0.00	12,863.20
30561-00101	09/17/12	2012121963	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	17,966.24	0.00	17,966.24
30561-00101	11/12/12	2012112508	52,852.00	0.00	52,852.00
30561-00102	05/09/12	2012043049	553.20	0.00	553.20
30561-00102	05/15/12	2012051941	6,293.30	0.00	6,293.30
30561-00102	06/20/12	2012062541	2,822.20	0.00	2,822.20
30561-00102	07/30/12	2012071760	4,520.66	0.00	4,520.66
30561-00102	08/09/12	2012081564	3,959.90	0.00	3,959.90
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24
30561-00102	10/22/12	2012102931	1,248.09	0.00	1,248.09
30561-00102	11/12/12	2012112508	14,884.00	0.00	14,884.00
30561-00104	05/15/12	2012051941	376.20	0.00	376.20
30561-00104	06/20/12	2012062541	3,267.26	0.00	3,267.26
30561-00104	07/30/12	2012071760	138.24	0.00	138.24
30561-00104	08/09/12	2012081564	1,028.80	0.00	1,028.80
30561-00104	09/17/12	2012092379	467.34	0.00	467.34
30561-00104	10/22/12	2012102931	1,974.12	0.00	1,974.12
30561-00104	11/12/12	2012112508	25,176.50	0.00	25,176.50
30561-00105	05/09/12	2012043049	2,141.70	0.00	2,141.70
30561-00105	05/15/12	2012051941	40,541.50	0.00	40,541.50
30561-00105	06/20/12	2012062541	22,507.40	0.00	22,507.40
30561-00105	07/30/12	2012071760	22,691.81	0.00	22,691.81
30561-00105	08/09/12	2012081564	10,163.20	0.00	10,163.20
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55
30561-00105	10/22/12	2012102931	11,262.21	0.00	11,262.21
30561-00105	11/12/12	2012112508	6,122.50	0.00	6,122.50
30561-00106	05/09/12	2012043049	9,124.30	0.00	9,124.30
30561-00106	05/15/12	2012051941	24,747.50	0.00	24,747.50
30561-00106	06/20/12	2012062541	12,590.32	0.00	12,590.32
30561-00106	07/30/12	2012071760	26,965.01	0.00	26,965.01
30561-00106	08/09/12	2012081564	19,185.00	0.00	19,185.00
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	93,856.53	0.00	93,856.53
30561-00106	11/12/12	2012112508	506,760.50	0.00	506,760.50
30561-00107	05/09/12	2012043049	9,828.50	0.00	9,828.50
30561-00107	05/15/12	2012051941	37,022.30	0.00	37,022.30
30561-00107	06/20/12	2012062541	27,670.01	0.00	27,670.01
30561-00107	07/30/12	2012071760	39,837.97	0.00	39,837.97
30561-00107	08/09/12	2012081564	6,193.70	0.00	6,193.70
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	34,571.86	0.00	34,571.86
30561-00107	11/12/12	2012112508	364,298.50	0.00	364,298.50
30561-00109	05/09/12	2012043049	1,522.40	0.00	1,522.40
30561-00109	05/15/12	2012051941	3,123.70	0.00	3,123.70
30561-00109	06/20/12	2012062541	31,365.35	0.00	31,365.35
30561-00109	07/30/12	2012071760	5,089.38	0.00	5,089.38
30561-00109	08/09/12	2012081564	8,290.80	0.00	8,290.80
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	7,120.68	0.00	7,120.68
30561-00109	11/12/12	2012112508	4,215.00	0.00	4,215.00
30561-00110	05/09/12	2012043049	3,599.70	0.00	3,599.70
30561-00110	05/15/12	2012051941	4,028.50	0.00	4,028.50



<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00110	06/20/12	2012062541	3,873.77	0.00	3,873.77
30561-00110	07/30/12	2012071760	6,071.86	0.00	6,071.86
30561-00110	08/09/12	2012081564	3,952.50	0.00	3,952.50
30561-00110	09/17/12	2012122026	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	5,272.30	0.00	5,272.30
30561-00110	11/12/12	2012112508	26,413.00	0.00	26,413.00
30561-00111	05/09/12	2012043049	11,109.30	0.00	11,109.30
30561-00111	05/15/12	2012051941	25,518.50	0.00	25,518.50
30561-00111	06/20/12	2012062541	18,929.33	0.00	18,929.33
30561-00111	07/30/12	2012071760	19,860.69	0.00	19,860.69
30561-00111	08/09/12	2012081564	13,600.80	0.00	13,600.80
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	4,917.35	0.00	4,917.35
30561-00111	11/12/12	2012112508	10,241.50	0.00	10,241.50
30561-00112	05/09/12	2012043049	1,347.00	0.00	1,347.00
30561-00112	05/15/12	2012051941	469.60	0.00	469.60
30561-00112	06/20/12	2012062541	112.13	0.00	112.13
30561-00112	08/09/12	2012081564	172.10	0.00	172.10
30561-00112	09/17/12	2012092379	1,742.88	0.00	1,742.88
30561-00112	10/22/12	2012102931	328.77	0.00	328.77
30561-00112	11/12/12	2012112508	20,901.50	0.00	20,901.50
30561-00113	05/09/12	2012043049	3,719.00	0.00	3,719.00
30561-00113	05/15/12	2012051941	7,524.40	0.00	7,524.40
30561-00113	06/20/12	2012062541	12,741.06	0.00	12,741.06
30561-00113	07/30/12	2012071760	24,342.98	0.00	24,342.98
30561-00113	08/09/12	2012081564	44,908.70	0.00	44,908.70
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	49,845.40	0.00	49,845.40
30561-00113	11/12/12	2012112508	278,567.00	0.00	278,567.00
30561-00115	05/15/12	2012051941	205.40	0.00	205.40
30561-00115	06/20/12	2012062541	1,054.51	0.00	1,054.51
30561-00115	07/30/12	2012071760	440.12	0.00	440.12
30561-00115	08/09/12	2012081564	1,389.90	0.00	1,389.90
30561-00115	09/17/12	2012092379	139.04	0.00	139.04
30561-00115	10/22/12	2012102931	1,271.35	0.00	1,271.35
30561-00115	11/12/12	2012112508	1,010.50	0.00	1,010.50
30561-00116	05/09/12	2012043049	376.20	0.00	376.20
30561-00116	05/15/12	2012051941	1,663.00	0.00	1,663.00
30561-00116	06/20/12	2012062541	537.59	0.00	537.59
30561-00116	07/30/12	2012071760	5,335.89	0.00	5,335.89
30561-00116	08/09/12	2012081564	7,145.40	0.00	7,145.40
30561-00116	09/17/12	2012092379	317.81	0.00	317.81
30561-00116	10/22/12	2012102931	464.37	0.00	464.37
30561-00116	11/12/12	2012112508	49,551.00	0.00	49,551.00
30561-00118	05/15/12	2012051941	248.40	0.00	248.40
30561-00118	06/20/12	2012062541	1,774.30	0.00	1,774.30
30561-00118	11/12/12	2012112508	9,468.00	0.00	9,468.00
30561-00119	05/09/12	2012043049	1,630.25	0.00	1,630.25
30561-00119	05/15/12	2012051941	2,384.50	0.00	2,384.50
30561-00119	06/20/12	2012062541	7,750.11	0.00	7,750.11
30561-00119	07/30/12	2012071760	3,881.92	0.00	3,881.92
30561-00119	08/09/12	2012081564	2,005.25	0.00	2,005.25
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	5,782.93	0.00	5,782.93
30561-00119	11/12/12	2012112508	21,772.50	0.00	21,772.50
30561-00121	05/09/12	2012043049	1,439.10	0.00	1,439.10
30561-00121	05/15/12	2012051941	732.70	0.00	732.70
30561-00121	06/20/12	2012062541	1,276.36	0.00	1,276.36
30561-00121	08/09/12	2012081564	297.60	0.00	297.60

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00122	11/12/12	2012112508	0.00	37,986.87	37,986.87
30561-00123	05/15/12	2012051941	13,770.70	0.00	13,770.70
30561-00123	06/20/12	2012062541	16,562.17	0.00	16,562.17
30561-00123	07/30/12	2012071760	13,363.92	0.00	13,363.92
30561-00123	08/09/12	2012081564	9,742.00	0.00	9,742.00
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40
30561-00123	10/22/12	2012102931	12,703.79	0.00	12,703.79
30561-00123	11/12/12	2012112508	33,015.00	0.00	33,015.00
30561-00124	05/15/12	2012051941	5,275.70	0.00	5,275.70
30561-00124	06/20/12	2012062541	4,253.07	0.00	4,253.07
30561-00124	07/30/12	2012071760	4,493.54	0.00	4,493.54
30561-00124	08/09/12	2012081564	204.10	0.00	204.10
30561-00124	09/17/12	2012092379	593.50	0.00	593.50
30561-00124	10/22/12	2012102931	372.71	0.00	372.71
30561-00124	11/12/12	2012112508	1,256.00	0.00	1,256.00
30561-00125	05/15/12	2012051941	26,468.80	0.00	26,468.80
30561-00125	06/20/12	2012062541	11,240.11	0.00	11,240.11
30561-00125	07/30/12	2012071760	4,254.20	0.00	4,254.20
30561-00125	08/09/12	2012081564	5,717.20	0.00	5,717.20
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	15,892.34	0.00	15,892.34
30561-00125	11/12/12	2012112508	15,550.00	0.00	15,550.00
30561-00126	05/15/12	2012051941	4,059.50	0.00	4,059.50
30561-00126	06/20/12	2012062541	12,192.24	0.00	12,192.24
30561-00126	07/30/12	2012071760	5,078.51	0.00	5,078.51
30561-00126	08/09/12	2012081564	2,891.10	0.00	2,891.10
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	7,006.94	0.00	7,006.94
30561-00126	11/12/12	2012112508	34,592.00	0.00	34,592.00
30561-00127	05/15/12	2012051941	53,242.00	0.00	53,242.00
30561-00127	06/20/12	2012062541	91,887.36	0.00	91,887.36
30561-00127	07/30/12	2012071760	62,738.33	0.00	62,738.33
30561-00127	08/09/12	2012081564	76,789.10	0.00	76,789.10
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	58,728.75	0.00	58,728.75
30561-00127	11/12/12	2012112508	562,735.00	0.00	562,735.00
30561-00128	06/20/12	2012062541	7,926.07	0.00	7,926.07
30561-00128	07/30/12	2012071760	4,292.00	0.00	4,292.00
30561-00128	08/09/12	2012081564	9,399.80	0.00	9,399.80
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	2,684.90	0.00	2,684.90
30561-00128	11/12/12	2012112508	85,245.50	0.00	85,245.50
30561-00129	10/22/12	2012102931	10,886.36	0.00	10,886.36
30561-00129	11/12/12	2012112508	7,236.50	0.00	<u>7,236.50</u>

**PREVIOUS BALANCE DUE** \$4,254,770.97

**TOTAL OUTSTANDING BALANCE DUE** \$6,450,511.66

**GIBSON, DUNN & CRUTCHER LLP**  
**200 Park Avenue**  
**New York, New York 10166-0193**

**Federal Taxpayer ID #95-1611234**

**December 10, 2012**

**Invoice No. 2012122086**

**REMITTANCE COPY**

**To ensure proper crediting, please send this copy in the enclosed envelope.**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

**For Services Rendered and Costs/Charges Advanced Through November 30, 2012**

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	103,687.50	0.00	103,687.50
30561-00098	Asset Disposition/Sale Issues	8,855.50	0.00	8,855.50
30561-00099	Automatic Stay	1,022.00	0.00	1,022.00
30561-00100	Business Operations	2,749.00	0.00	2,749.00
30561-00101	Case Administration	60,065.00	0.00	60,065.00
30561-00102	Claims Administration & Objections	52,230.50	0.00	52,230.50
30561-00104	Corporate Governance-Securities Law Compliance	10,554.50	0.00	10,554.50
30561-00105	Creditor Committee Issues	16,368.00	0.00	16,368.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	669,816.00	0.00	669,816.00
30561-00107	Employees	143,893.50	0.00	143,893.50
30561-00109	Executory Contracts/Unexpired Leases	2,549.50	0.00	2,549.50

**Remit By Wire To:**

Wells Fargo Bank  
333 South Grand Avenue  
Los Angeles, CA 90071-1515  
Name of account: Gibson, Dunn & Crutcher LLP  
Account No: 4600-146039  
ABA No: 121000248  
Attn: Mario Prego, Telephone: (213) 229-7253  
*Please include the client number and the proper attorney to notify in the wire instructions.*

**Remit By Mail To:**

Gibson, Dunn & Crutcher LLP  
PO Box 840723  
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

**Invoice Date: December 10, 2012**

**Invoice No. 2012122086**

**Due and Payable Upon Receipt**

	Services Rendered	Costs/ Charges	Totals
30561-00110	Fee Applications/Retention	73,210.00	73,210.00
	Applications - GD&C		
30561-00111	Fee Applications/Retention	18,347.50	18,347.50
	Applications - Other Professionals		
30561-00112	Insurance	10,333.50	10,333.50
30561-00113	Plan & Disclosure Statement	690,059.50	690,059.50
30561-00115	Real Property Leases	17,856.00	17,856.00
30561-00116	Secured Creditor/Collateral	3,830.50	3,830.50
30561-00118	Taxes	25,033.50	25,033.50
30561-00119	Non-Working Travel Time	39,120.50	39,120.50
30561-00122	Disbursements	0.00	39,163.94
30561-00123	Provisional Liquidator	11,499.50	11,499.50
30561-00124	Schedules and Statements	1,003.50	1,003.50
30561-00125	Deal Funding	2,299.00	2,299.00
30561-00126	Hearings	19,864.50	19,864.50
30561-00127	Portfolio Interaction/Issues	171,475.50	171,475.50
30561-00128	Falcon	18,562.00	18,562.00
30561-00129	UK Employee Litigation	1,851.00	1,851.00
<b>Totals</b>		<b>\$2,176,137.00</b>	<b>\$ 39,163.94</b>
<b>Discount</b>			<b>-19,560.25</b>
<b>Current Balance Due</b>			<b><u>\$2,195,740.69</u></b>

**PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:**

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00096	10/22/12	2012102931	\$ 1,639.19	\$ 0.00	\$ 1,639.19
30561-00097	05/09/12	2012043049	107.10	0.00	107.10
30561-00097	05/15/12	2012051941	4,687.30	0.00	4,687.30
30561-00097	06/20/12	2012062541	4,191.49	0.00	4,191.49
30561-00097	07/30/12	2012071760	112.82	0.00	112.82
30561-00097	08/09/12	2012081564	308.30	0.00	308.30
30561-00097	09/17/12	2012092379	5,307.79	0.00	5,307.79
30561-00097	10/22/12	2012102931	8,332.51	0.00	8,332.51
30561-00097	11/12/12	2012112508	93,432.00	0.00	93,432.00
30561-00098	05/09/12	2012043049	1,468.10	0.00	1,468.10
30561-00098	05/15/12	2012051941	5,929.90	0.00	5,929.90
30561-00098	06/20/12	2012062541	12,736.96	0.00	12,736.96
30561-00098	07/30/12	2012071760	2,507.22	0.00	2,507.22
30561-00098	08/09/12	2012081564	2,190.20	0.00	2,190.20
30561-00098	09/17/12	2012092379	1,381.45	0.00	1,381.45
30561-00098	10/22/12	2012102931	2,173.57	0.00	2,173.57
30561-00098	11/12/12	2012112508	8,956.00	0.00	8,956.00
30561-00099	05/09/12	2012043049	1,098.00	0.00	1,098.00
30561-00099	05/15/12	2012051941	8,034.50	0.00	8,034.50
30561-00099	06/20/12	2012062541	3,917.61	0.00	3,917.61
30561-00099	07/30/12	2012071760	583.74	0.00	583.74
30561-00099	08/09/12	2012081564	1,831.30	0.00	1,831.30
30561-00099	09/17/12	2012092379	4,844.54	0.00	4,844.54
30561-00099	10/22/12	2012102931	335.48	0.00	335.48

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00100	05/09/12	2012043049	18,030.80	0.00	18,030.80
30561-00100	05/15/12	2012051941	8,657.00	0.00	8,657.00
30561-00100	06/20/12	2012062541	4,417.12	0.00	4,417.12
30561-00100	07/30/12	2012071760	2,043.38	0.00	2,043.38
30561-00100	08/09/12	2012081564	734.40	0.00	734.40
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72
30561-00100	10/22/12	2012102931	873.33	0.00	873.33
30561-00100	11/12/12	2012112508	2,261.00	0.00	2,261.00
30561-00101	05/09/12	2012043049	66,535.30	0.00	66,535.30
30561-00101	05/15/12	2012051941	34,520.80	0.00	34,520.80
30561-00101	06/20/12	2012062541	33,799.33	0.00	33,799.33
30561-00101	07/30/12	2012071760	15,247.34	0.00	15,247.34
30561-00101	08/09/12	2012081564	12,863.20	0.00	12,863.20
30561-00101	09/17/12	2012121963	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	17,966.24	0.00	17,966.24
30561-00101	11/12/12	2012112508	52,852.00	0.00	52,852.00
30561-00102	05/09/12	2012043049	553.20	0.00	553.20
30561-00102	05/15/12	2012051941	6,293.30	0.00	6,293.30
30561-00102	06/20/12	2012062541	2,822.20	0.00	2,822.20
30561-00102	07/30/12	2012071760	4,520.66	0.00	4,520.66
30561-00102	08/09/12	2012081564	3,959.90	0.00	3,959.90
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24
30561-00102	10/22/12	2012102931	1,248.09	0.00	1,248.09
30561-00102	11/12/12	2012112508	14,884.00	0.00	14,884.00
30561-00104	05/15/12	2012051941	376.20	0.00	376.20
30561-00104	06/20/12	2012062541	3,267.26	0.00	3,267.26
30561-00104	07/30/12	2012071760	138.24	0.00	138.24
30561-00104	08/09/12	2012081564	1,028.80	0.00	1,028.80
30561-00104	09/17/12	2012092379	467.34	0.00	467.34
30561-00104	10/22/12	2012102931	1,974.12	0.00	1,974.12
30561-00104	11/12/12	2012112508	25,176.50	0.00	25,176.50
30561-00105	05/09/12	2012043049	2,141.70	0.00	2,141.70
30561-00105	05/15/12	2012051941	40,541.50	0.00	40,541.50
30561-00105	06/20/12	2012062541	22,507.40	0.00	22,507.40
30561-00105	07/30/12	2012071760	22,691.81	0.00	22,691.81
30561-00105	08/09/12	2012081564	10,163.20	0.00	10,163.20
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55
30561-00105	10/22/12	2012102931	11,262.21	0.00	11,262.21
30561-00105	11/12/12	2012112508	6,122.50	0.00	6,122.50
30561-00106	05/09/12	2012043049	9,124.30	0.00	9,124.30
30561-00106	05/15/12	2012051941	24,747.50	0.00	24,747.50
30561-00106	06/20/12	2012062541	12,590.32	0.00	12,590.32
30561-00106	07/30/12	2012071760	26,965.01	0.00	26,965.01
30561-00106	08/09/12	2012081564	19,185.00	0.00	19,185.00
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	93,856.53	0.00	93,856.53
30561-00106	11/12/12	2012112508	506,760.50	0.00	506,760.50
30561-00107	05/09/12	2012043049	9,828.50	0.00	9,828.50
30561-00107	05/15/12	2012051941	37,022.30	0.00	37,022.30
30561-00107	06/20/12	2012062541	27,670.01	0.00	27,670.01
30561-00107	07/30/12	2012071760	39,837.97	0.00	39,837.97
30561-00107	08/09/12	2012081564	6,193.70	0.00	6,193.70
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	34,571.86	0.00	34,571.86
30561-00107	11/12/12	2012112508	364,298.50	0.00	364,298.50

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00109	05/09/12	2012043049	1,522.40	0.00	1,522.40
30561-00109	05/15/12	2012051941	3,123.70	0.00	3,123.70
30561-00109	06/20/12	2012062541	31,365.35	0.00	31,365.35
30561-00109	07/30/12	2012071760	5,089.38	0.00	5,089.38
30561-00109	08/09/12	2012081564	8,290.80	0.00	8,290.80
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	7,120.68	0.00	7,120.68
30561-00109	11/12/12	2012112508	4,215.00	0.00	4,215.00
30561-00110	05/09/12	2012043049	3,599.70	0.00	3,599.70
30561-00110	05/15/12	2012051941	4,028.50	0.00	4,028.50
30561-00110	06/20/12	2012062541	3,873.77	0.00	3,873.77
30561-00110	07/30/12	2012071760	6,071.86	0.00	6,071.86
30561-00110	08/09/12	2012081564	3,952.50	0.00	3,952.50
30561-00110	09/17/12	2012122026	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	5,272.30	0.00	5,272.30
30561-00110	11/12/12	2012112508	26,413.00	0.00	26,413.00
30561-00111	05/09/12	2012043049	11,109.30	0.00	11,109.30
30561-00111	05/15/12	2012051941	25,518.50	0.00	25,518.50
30561-00111	06/20/12	2012062541	18,929.33	0.00	18,929.33
30561-00111	07/30/12	2012071760	19,860.69	0.00	19,860.69
30561-00111	08/09/12	2012081564	13,600.80	0.00	13,600.80
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	4,917.35	0.00	4,917.35
30561-00111	11/12/12	2012112508	10,241.50	0.00	10,241.50
30561-00112	05/09/12	2012043049	1,347.00	0.00	1,347.00
30561-00112	05/15/12	2012051941	469.60	0.00	469.60
30561-00112	06/20/12	2012062541	112.13	0.00	112.13
30561-00112	08/09/12	2012081564	172.10	0.00	172.10
30561-00112	09/17/12	2012092379	1,742.88	0.00	1,742.88
30561-00112	10/22/12	2012102931	328.77	0.00	328.77
30561-00112	11/12/12	2012112508	20,901.50	0.00	20,901.50
30561-00113	05/09/12	2012043049	3,719.00	0.00	3,719.00
30561-00113	05/15/12	2012051941	7,524.40	0.00	7,524.40
30561-00113	06/20/12	2012062541	12,741.06	0.00	12,741.06
30561-00113	07/30/12	2012071760	24,342.98	0.00	24,342.98
30561-00113	08/09/12	2012081564	44,908.70	0.00	44,908.70
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	49,845.40	0.00	49,845.40
30561-00113	11/12/12	2012112508	278,567.00	0.00	278,567.00
30561-00115	05/15/12	2012051941	205.40	0.00	205.40
30561-00115	06/20/12	2012062541	1,054.51	0.00	1,054.51
30561-00115	07/30/12	2012071760	440.12	0.00	440.12
30561-00115	08/09/12	2012081564	1,389.90	0.00	1,389.90
30561-00115	09/17/12	2012092379	139.04	0.00	139.04
30561-00115	10/22/12	2012102931	1,271.35	0.00	1,271.35
30561-00115	11/12/12	2012112508	1,010.50	0.00	1,010.50
30561-00116	05/09/12	2012043049	376.20	0.00	376.20
30561-00116	05/15/12	2012051941	1,663.00	0.00	1,663.00
30561-00116	06/20/12	2012062541	537.59	0.00	537.59
30561-00116	07/30/12	2012071760	5,335.89	0.00	5,335.89
30561-00116	08/09/12	2012081564	7,145.40	0.00	7,145.40
30561-00116	09/17/12	2012092379	317.81	0.00	317.81
30561-00116	10/22/12	2012102931	464.37	0.00	464.37
30561-00116	11/12/12	2012112508	49,551.00	0.00	49,551.00
30561-00118	05/15/12	2012051941	248.40	0.00	248.40

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00118	06/20/12	2012062541	1,774.30	0.00	1,774.30
30561-00118	11/12/12	2012112508	9,468.00	0.00	9,468.00
30561-00119	05/09/12	2012043049	1,630.25	0.00	1,630.25
30561-00119	05/15/12	2012051941	2,384.50	0.00	2,384.50
30561-00119	06/20/12	2012062541	7,750.11	0.00	7,750.11
30561-00119	07/30/12	2012071760	3,881.92	0.00	3,881.92
30561-00119	08/09/12	2012081564	2,005.25	0.00	2,005.25
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	5,782.93	0.00	5,782.93
30561-00119	11/12/12	2012112508	21,772.50	0.00	21,772.50
30561-00121	05/09/12	2012043049	1,439.10	0.00	1,439.10
30561-00121	05/15/12	2012051941	732.70	0.00	732.70
30561-00121	06/20/12	2012062541	1,276.36	0.00	1,276.36
30561-00121	08/09/12	2012081564	297.60	0.00	297.60
30561-00122	11/12/12	2012112508	0.00	37,986.87	37,986.87
30561-00123	05/15/12	2012051941	13,770.70	0.00	13,770.70
30561-00123	06/20/12	2012062541	16,562.17	0.00	16,562.17
30561-00123	07/30/12	2012071760	13,363.92	0.00	13,363.92
30561-00123	08/09/12	2012081564	9,742.00	0.00	9,742.00
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40
30561-00123	10/22/12	2012102931	12,703.79	0.00	12,703.79
30561-00123	11/12/12	2012112508	33,015.00	0.00	33,015.00
30561-00124	05/15/12	2012051941	5,275.70	0.00	5,275.70
30561-00124	06/20/12	2012062541	4,253.07	0.00	4,253.07
30561-00124	07/30/12	2012071760	4,493.54	0.00	4,493.54
30561-00124	08/09/12	2012081564	204.10	0.00	204.10
30561-00124	09/17/12	2012092379	593.50	0.00	593.50
30561-00124	10/22/12	2012102931	372.71	0.00	372.71
30561-00124	11/12/12	2012112508	1,256.00	0.00	1,256.00
30561-00125	05/15/12	2012051941	26,468.80	0.00	26,468.80
30561-00125	06/20/12	2012062541	11,240.11	0.00	11,240.11
30561-00125	07/30/12	2012071760	4,254.20	0.00	4,254.20
30561-00125	08/09/12	2012081564	5,717.20	0.00	5,717.20
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	15,892.34	0.00	15,892.34
30561-00125	11/12/12	2012112508	15,550.00	0.00	15,550.00
30561-00126	05/15/12	2012051941	4,059.50	0.00	4,059.50
30561-00126	06/20/12	2012062541	12,192.24	0.00	12,192.24
30561-00126	07/30/12	2012071760	5,078.51	0.00	5,078.51
30561-00126	08/09/12	2012081564	2,891.10	0.00	2,891.10
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	7,006.94	0.00	7,006.94
30561-00126	11/12/12	2012112508	34,592.00	0.00	34,592.00
30561-00127	05/15/12	2012051941	53,242.00	0.00	53,242.00
30561-00127	06/20/12	2012062541	91,887.36	0.00	91,887.36
30561-00127	07/30/12	2012071760	62,738.33	0.00	62,738.33
30561-00127	08/09/12	2012081564	76,789.10	0.00	76,789.10
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	58,728.75	0.00	58,728.75
30561-00127	11/12/12	2012112508	562,735.00	0.00	562,735.00
30561-00128	06/20/12	2012062541	7,926.07	0.00	7,926.07
30561-00128	07/30/12	2012071760	4,292.00	0.00	4,292.00
30561-00128	08/09/12	2012081564	9,399.80	0.00	9,399.80
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	2,684.90	0.00	2,684.90

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00128	11/12/12	2012112508	85,245.50	0.00	85,245.50
30561-00129	10/22/12	2012102931	10,886.36	0.00	10,886.36
30561-00129	11/12/12	2012112508	7,236.50	0.00	<u>7,236.50</u>

**PREVIOUS BALANCE DUE** \$4,254,770.97

**TOTAL OUTSTANDING BALANCE DUE** \$6,450,511.66



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	29.80	\$ 995.00	\$ 29,651.00
MICHAEL A. ROSENTHAL	1.70	1,045.0	1,776.50
MATTHEW K. KELSEY	8.30	785.00	6,515.50
KENNETH A. GLOWACKI	48.90	695.00	33,985.50
JOSHUA WEISSER	1.30	735.00	955.50
DOUGLAS G. LEVIN	15.10	515.00	7,776.50
ALAN MOSKOWITZ	0.80	620.00	496.00
MATTHEW G. BOUSLOG	56.90	395.00	22,475.50
ERIN E. KURINSKY	0.30	185.00	<u>55.50</u>

**Total Services** \$ 103,687.50

**Total Services, Costs/Charges** 103,687.50

**BALANCE DUE** \$ 103,687.50

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

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Detail Services:

11/01/12

- 3.90 MILLET, CRAIG H ANALYZE PLACEMENT AVOIDANCE ISSUES AND FACTS AND EMAILS TO M. BOUSLOG RE SAME (.25); EMAILS TO COMPANY RE BACKGROUND FACTS AS TO TADHAMON PLACEMENT AND OBLIGATIONS OWED TO TADHAMON (.5); RESEARCH RE US JURISDICTION OVER TADHAMON THROUGH US MINIMUM CONTACTS (.9).
- 0.70 ROSENTHAL, MICHAEL A TELEPHONE WITH C. MILLET REGARDING PLACEMENT AGREEMENT ISSUES (.2); REVIEW PLACEMENT AGREEMENTS RELATED TO TADHAMON (.4); EMAILS FROM L. HIRSH REGARDING PLACEMENT AGREEMENT ISSUES (.1).
- 0.50 KELSEY, MATTHEW K COORDINATE WITH S. KOTARBA OF A&M AND K. GLOWACKI REGARDING AVOIDANCE ACTION ANALYSIS.
- 1.10 GLOWACKI, KENNETH A REVIEW/ANALYZE A&M RESPONSES TO COMMITTEE REQUESTS AND EMAILS WITH S. KOTARBA AND M. KELSEY RE SAME (.7); EMAILS AND TELEPHONE CONFERENCES WITH J. WEISSER RE POST-PETITION EMPLOYEE PAYMENT ISSUE IN COMMITTEE RESPONSE (.4).
- 0.50 WEISSER, JOSHUA CONFERENCE CALL WITH K. GLOWACKI REGARDING POTENTIAL AVOIDANCE ACTIONS (.4); FOLLOW UP REVIEW OF SOURCE DOCUMENTATION (.1).
- 0.90 BOUSLOG, MATTHEW G REVIEW BAHRAINI BANK PLACEMENT DOCUMENTS (.3); EMAILS WITH C. MILLET RE SAME (.2); RESEARCH RE AUTOMATIC STAY AND BAHRAINI BANK SET OFFS (.1); DRAFT MEMO RE POTENTIAL CAUSES OF ACTION AGAINST BAHRAINI BANKS (.3).
- 0.30 KURINSKY, ERIN E UNITED STATES LITIGATION SEARCH FOR TADHAMON CAPITAL, TADHAMON INTERNATIONAL ISLAMIC BANK FOR C. MILLET.

11/02/12  
0.30 MILLET, CRAIG H EMAILS RE BACKGROUND FACTS ON PLACEMENT  
ISSUES (.3).

5.50 GLOWACKI, KENNETH A AVOIDANCE ACTION CALL WITH S. KOTARBA, J.  
WEISSER AND M. KELSEY RE RESPONSE TO  
COMMITTEE'S POST-PETITION REQUESTS (.5);  
REVIEW REVISED SPREADSHEET RESPONSE TO  
POST-PETITION EMPLOYEE PAYMENT COMMITTEE  
REQUESTS AND EMAILS WITH S. KOTARBA RE SAME  
(.2); REVIEW/ANALYZE A&M SUMMARY OF LUSAIL  
TRANSACTION AND DEPOSIT AGREEMENT BETWEEN  
BANK AND AIHL (.9); EMAILS WITH A&M RE  
CONFIRMATION OF TIMING OF LUSAIL TRANSACTION  
(PAYMENT AND EXECUTION OF DEPOSIT  
AGREEMENT) AND PAYMENT OF SHAREHOLDER  
DRAWS FOR LAND ACQUISITION AS CONSIDERATION  
UNDER THE DEPOSIT AGREEMENT (.5);  
DRAFT/REVISE SUMMARY OF BACKGROUND FACTS,  
QUESTIONS PRESENTED AND OUTLINE OF NEW  
LUSAIL TRANSACTION MEMO AND EMAILS WITH D.  
LEVIN RE SAME (3.4).

0.10 LEVIN, DOUGLAS G CORRESPONDENCE WITH K. GLOWACKI RE  
RESEARCH NEEDED FOR MEMORANDUM  
CONCERNING AVOIDANCE ANALYSIS OF LUSAIL  
TRANSACTION, AND REVIEW DRAFT MEMORANDUM  
RE SAME (.1).

11/04/12  
1.30 LEVIN, DOUGLAS G DRAFT MEMORANDUM RE ANALYSIS OF VIABILITY OF  
SAFE HARBOR DEFENSE CONCERNING 11 U.S.C.  
SECTION 546(E) TO CERTAIN TRANSFERS IN  
CONNECTION WITH OVERALL AVOIDANCE ANALYSIS  
(1.3).

11/05/12  
2.90 GLOWACKI, KENNETH A DRAFT PREFERENCE SECTION OF LUSAIL  
TRANSACTION MEMO AND INCORPORATE RESEARCH  
RESULTS RE SAME (2.9).

0.30 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH K. GLOWACKI RE  
AVOIDANCE ANALYSIS OF LUSAIL TRANSACTION AND  
MEMORANDUM RE SAME ISSUE (.3).

- 5.50 BOUSLOG, MATTHEW G RESEARCH RE ACTIONS IN VIOLATION OF AUTOMATIC STAY (.2); REVIEW BAHRAIN BANK INVESTMENT DOCUMENTS (.4); DRAFT MEMO RE POTENTIAL CAUSES OF ACTION AGAINST BAHRAIN BANKS (4.9).
- 11/06/12  
0.70 KELSEY, MATTHEW K CORRESPONDENCE WITH MILBANK AND FTI REGARDING MEETING (.1); PREPARE FOR AND CALL WITH S. KOTARBA OF A&M AND K. GLOWACKI REGARDING AVOIDANCE ACTION AND ANALYSIS RELATING TO RECOVERIES UNDER THE PLAN (.5).
- 1.60 GLOWACKI, KENNETH A EMAILS AND OFFICE CONFERENCE WITH A&M AND M. KELSEY RE AVOIDANCE ACTION ANALYSIS (.5); CONTINUE DRAFTING TRANSFER/ANTECEDENT DEBT AND 547C DEFENSE SECTION OF LUSAIL TRANSACTION MEMO AND INCORPORATE RESEARCH RESULTS RE SAME (.9); EMAIL WITH C. MILLET RE STANDING QUESTIONS RE LUSAIL MEMO (.2).
- 5.10 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH S. KOTARBA (A&M) AND OTHER A&M ASSOCIATE, M. KELSEY AND K. GLOWACKI RE ANALYSIS OF POTENTIAL AVOIDANCE ACTIONS AND VIABILITY OF DEFENSES THERETO (.5); TELEPHONE CONFERENCE WITH M. BOUSLOG RE AVOIDANCE ANALYSIS OF LUSAIL TRANSACTION (.3); TELEPHONE CONFERENCE WITH K. GLOWACKI RE SAME (.4); RESEARCH RE VARIOUS ISSUES RE ANALYSIS OF LUSAIL TRANSACTION, INCLUDING INTER-DEBTOR CLAIMS BROUGHT IN CONNECTION WITH SIMILAR TRANSACTIONS (3.0); DRAFT SUMMARY OF RESEARCH PERFORMED (.5); REVIEW AND COMMENT ON DRAFT MEMORANDUM CONTAINING ANALYSIS OF LUSAIL TRANSACTION (.4).
- 0.80 MOSKOWITZ, ALAN ATTEND CALL WITH COMMITTEE REGARDING AVOIDANCE ACTION ANALYSIS.
- 4.20 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH D. LEVIN RE POTENTIAL CONSTRUCTIVE TRUST ARGUMENTS RELATING TO DEPOSIT OF QRE FUNDS WITH ARCAPITA (.3); RESEARCH RE SAME (3.3); DRAFT MEMO RE SAME (.3); REVIEW DRAFT OF MEMO RE LUSAIL TRANSACTION (.2); EMAILS WITH D. LEVIN RE SAME (.1).

11/07/12

5.00 MILLET, CRAIG H

ANALYZE ISSUES AND REVISE MEMO RE RECOVERY OF RECIPROCAL PLACEMENTS WITH BAHRAINI BANKS, EMAILS AND CONFERENCES WITH M. BOUSLOG RE SAME (2.7); EMAILS AND CONFERENCES RE LUSAIL ANALYSIS AND CLAIMS OF QRE VS. CLAIMS OF AIHL (1.9); EMAILS AND CONFERENCES WITH K. GLOWACKI RE QRE CLAIMS RE LUSAIL (.4).

0.40 KELSEY, MATTHEW K

REVIEW UPDATED MATERIALS AND ANALYSES FOR COMMITTEE RELATING TO AVOIDANCE ACTIONS.

5.20 GLOWACKI, KENNETH A

EMAILS AND OFFICE CONFERENCE WITH A&M AND M. KELSEY RE AVOIDANCE ACTION SPREADSHEETS (.2); CONTINUE DRAFTING 547 AND 548 SECTIONS OF LUSAIL TRANSACTION MEMO AND INCORPORATE CASE LAW RESEARCH RESULTS RE SAME. (3.6); REVIEW/ANALYZE LUSAIL AGREEMENTS AND EMAILS WITH C. MILLET RE STANDING ISSUES AND CHOICE OF LAW ISSUES (1.4).

1.90 LEVIN, DOUGLAS G

ANALYSIS OF POTENTIAL AVOIDANCE ACTIONS IN CONNECTION WITH LUSAIL TRANSACTION, INCLUDING REVIEW OF UNDERLYING TRANSACTION DOCUMENTS (.7); TELEPHONE CONFERENCES WITH K. GLOWACKI RE SAME ISSUE (.7); EMAILS TO AND FROM C. MILLET, K. GLOWACKI AND M. BOUSLOG RE SAME ISSUE (.5).

7.80 BOUSLOG, MATTHEW G

CONFERENCE WITH C. MILLET RE POTENTIAL CAUSES OF ACTION RE LUSAIL TRANSACTION AND POTENTIAL CAUSES OF ACTION AGAINST BAHRAIN BANKS (.4); REVIEW BAHRAINI BANK INVESTMENT DOCUMENTS (.1); REVISE MEMO RE POTENTIAL CAUSES OF ACTION AGAINST BAHRAINI BANKS (.1); REVIEW DRAFT OF MEMO ANALYZING POTENTIAL ACTIONS BASED ON DEPOSIT OF QRE FUNDS WITH ARCAPITA (.1); TELEPHONE CONFERENCE WITH K. GLOWACKI RE SAME (.5); RESEARCH RE POTENTIAL REMEDIES RE ACTION BASED ON DEPOSIT OF QRE FUNDS WITH ARCAPITA (3.0); TELEPHONE CONFERENCE WITH D. LEVIN RE SAME (.2); DRAFT MEMO RE SAME (3.1); EMAILS WITH K. GLOWACKI AND D. LEVIN RE SAME (.1); REVIEW QRE/ARCAPITA BANK LETTER AGREEMENT (.2).

11/08/12

6.90 MILLET, CRAIG H

REVISE MEMO ON RECOVERY OF RECIPROCAL PLACEMENTS WITH BAHRAINI BANKS, EMAILS AND CONFERENCES WITH M. BOUSLOG RE SAME AND ANALYZE MINIMUM CONTACTS OF BANKS (3.9); REVISE MEMO RE LUSAIL ANALYSIS AND CLAIMS OF QRE VS. CLAIMS OF AIHL AND MEET WITH K GLOWACKI RE SAME (2.8); EMAILS AND CONFERENCES WITH K. GLOWACKI RE QRE CLAIMS RE LUSAIL (.2).

1.50 KELSEY, MATTHEW K

COORDINATE WITH C. BABCOCK REGARDING STANDARD CHARTERED BANK PAYMENTS (.8); PREPARE FOR AND CALL WITH COMMITTEE REGARDING AVOIDANCE ACTION ANALYSIS (.7).

3.30 GLOWACKI, KENNETH A

TEAM MEETING WITH C. MILLET, D. LEVIN AND M. BOUSLOG RE LUSAIL ISSUES AND NEW DIRECTION FOR LUSAIL MEMO (.7); FINALIZE 547 AND 550 SECTIONS OF LUSAIL TRANSACTION MEMO FOR HOLDING PURPOSES AND START NEW VERSION ANALYZING GENERAL UNSECURED CLAIM, CONSTRUCTIVE TRUST, AND EXECUTOR CONTRACTS (.9); REVIEW LUSAIL MAY AND SEPTEMBER MOTIONS TO INCORPORATE FACTS INTO NEW MEMO (.3); REVIEW/REVISE AVOIDANCE SPREADSHEETS AND COMMENT THEREON TO S. KOTARBA AND M. KELSEY (.9); TEAM AVOIDANCE CALL WITH COMMITTEE (.5).

0.90 LEVIN, DOUGLAS G

CONFERENCE WITH C. MILLET, K. GLOWACKI AND M. BOUSLOG RE ANALYSIS OF POTENTIAL AVOIDANCE ACTIONS IN CONNECTION WITH LUSAIL TRANSACTION AND WORK PRODUCT NEEDED GOING FORWARD (.7); REVIEW ARCAPITA'S BANKRUPTCY SCHEDULES REFLECTING CLAIMS IN CONNECTION WITH LUSAIL (.2).

5.70 BOUSLOG, MATTHEW G

REVIEW BAHRAINI BANK INVESTMENT DOCUMENTS AND ACCOMPANYING EMAILS (.4); RESEARCH RE POTENTIAL CAUSES OF ACTION AGAINST BAHRAINI BANKS (.1); EMAILS WITH C. MILLET AND D. LEVIN RE SAME (.4); DRAFT MEMO RE SAME (3.5); CONFERENCE WITH C. MILLET RE SAME (.3); EMAILS WITH D. LEVIN AND K. GLOWACKI RE POTENTIAL ACTION BASED ON LUSAIL TRANSACTION (.1); CONFERENCE WITH C. MILLET, K. GLOWACKI AND D. LEVIN RE SAME (.7); DRAFT MEMO RE SAME (.2).

11/09/12

- 0.40 ROSENTHAL, MICHAEL A REVIEW AVOIDANCE CLAIM SUMMARY (.4).
- 1.50 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM D. O'DONNELL REGARDING AVOIDANCE ACTIONS (.2); CONFERENCE WITH K. GLOWACKI AND S. KOTARBA REGARDING SAME (.3); DRAFT RESPONSE TO LETTER (.6); REVIEW MATERIALS TO BE DELIVERED TO THE COMMITTEE (.4).
- 2.40 GLOWACKI, KENNETH A REVIEW/REVISE HIGH LEVEL LUSAIL AND AVOIDANCE ACTION SUMMARIES AND EMAILS WITH M. KELSEY RE SAME (.3); ANALYSIS OF A&M EMAILS AND MAY LUSAIL MOTION FOR BACKGROUND FACTS TO BE INCORPORATED INTO NEW VERSION OF MEMO ANALYZING GENERAL UNSECURED CLAIM, CONSTRUCTIVE TRUST AND EXECUTOR CONTRACTS. (.8); EMAILS WITH D. O'DONNELL, M. KELSEY AND S. KOTARBA RE COMMITTEE'S RECENT AVOIDANCE REQUESTS (.4); DRAFT NEW VERSION OF LUSAIL MEMO TO INCORPORATE MAY MOTION FACTS AND A&M ANALYSIS (.9).
- 0.50 LEVIN, DOUGLAS G PREPARE AND SEND ANALYSIS OF POTENTIAL RECHARACTERIZATION OF LUSAIL TRANSACTION AND RELATED MATERIALS TO M. BOUSLOG (.5).
- 5.50 BOUSLOG, MATTHEW G DRAFT MEMO RE POTENTIAL CAUSES OF ACTION AGAINST BAHRAINI BANKS (3.2); EMAILS WITH C. MILLET RE SAME (.3); RESEARCH RE PREFERENCE LAW AND DEFENSES (.2); RESEARCH RE SERVING AND ENFORCING JUDGMENT AGAINST FOREIGN CORPORATION (1.8).

11/10/12

- 1.40 BOUSLOG, MATTHEW G EMAILS WITH D. GLOWACKI, M. KELSEY, A. MOSKOWITZ AND D. LEVIN RE EXTRATERRITORIALITY OF BANKRUPTCY LAW (.4); RESEARCH RE SAME (1).

11/11/12

- 0.60 ROSENTHAL, MICHAEL A REVIEW MAXWELL MEMO (.6).
- 0.50 KELSEY, MATTHEW K REVIEW DEAL SUMMARIES FOR AVOIDANCE ACTION ANALYSIS.

- 5.30 BOUSLOG, MATTHEW G EMAILS WITH K. GLOWACKI RE POTENTIAL CAUSES OF ACTION RE LUSAIL TRANSACTION (.2); RESEARCH RE EXCEPTIONS TO THE AUTOMATIC STAY (1.5); DRAFT MEMO RE SAME (3.4); EMAILS WITH C. MILLET RE SAME (.2).
- 11/12/12  
0.60 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH S. KOTARBA REGARDING AVOIDANCE ACTION ANALYSES AND ISSUES.
- 4.40 GLOWACKI, KENNETH A REVISE NEW LUSAIL MEMO TO INCORPORATE C. MILLET'S COMMENTS AND EMAILS WITH C. MILLET AND A&M RE SAME (2.6); CONFERENCE CALL WITH A&M IN ANTICIPATION OF HLZ CALL (.7); EMAILS WITH M. KELSEY AND S. KOTARBA RE COMMITTEE'S AVOIDANCE REQUESTS (.4); EMAILS WITH D. LEVIN AND M. BOUSLOG RE LUSAIL REVISIONS, ADDITIONAL CONSTRUCTIVE TRUST RESEARCH REQUIRED AND LUSAIL FACTS NEEDED (.7).
- 1.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, M. KELSEY AND J. GRAVES RE POTENTIAL CAUSES OF ACTION AGAINST BAHRAINI BANKS (.1); RESEARCH RE CONSTRUCTIVE TRUST LAW (.5); EMAILS WITH C. MILLET, K. GLOWACKI AND D. LEVIN RE LUSAIL TRANSACTION (.3); REVIEW C. MILLET'S REVISIONS TO MEMO RE SAME (.2).
- 11/13/12  
0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH S. KOTARBA REGARDING AVOIDANCE ACTION ANALYSES.
- 4.90 GLOWACKI, KENNETH A RESEARCH/ANALYSIS RE CONSTRUCTIVE TRUST CASE LAW AND BRIEFS, 544 AVOIDANCE CASES, 541 PROPERTY OF ESTATE CASES AND CIRCUIT SPLIT BETWEEN 9TH AND 2ND (1.2); REVIEW M. BOUSLOG'S REVISIONS TO LUSAIL MEMO AND EMAILS WITH M. BOUSLOG RE ADDITIONAL CONSTRUCTIVE TRUST RESEARCH REQUIRED (.9); REVIEW LUSAIL TRANSACTIONAL, FORMATION, AND ORGANIZATIONAL DOCUMENTS ON L DRIVE RE C. MILLET'S REVISIONS TO LUSAIL MEMO AND EMAILS WITH A. DOSHI, A&M AND C. MILLET RE SAME (1.7); REVIEW/ANALYSIS OF DOVER ARC DEMAND LETTER AND TELEPHONE CONFERENCES WITH D. LEVIN RE SAME (.7); REVISE NEW LUSAIL MEMO TO INCORPORATE M. BOUSLOG'S REVISIONS (.4).



- 0.80 LEVIN, DOUGLAS G EMAILS TO AND FROM C. MILLET, K. GLOWACKI AND M. BOUSLOG RE FREIGHTLINER LITIGATION DEMAND LETTER FROM DEBEVOISE AND STRATEGY RE RESPONDING TO SAME, AND REVIEW LITIGATION DEMAND LETTER (.3); TELEPHONE CONFERENCE WITH K. GLOWACKI RE SAME ISSUES (.5).
- 6.00 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE POTENTIAL CAUSES OF ACTION AGAINST BAHRAINI BANKS (.1); ANALYZE EMAILS AND LETTER RE DOVER ARC CONSTRUCTIVE TRUST CLAIM (.2); EMAILS WITH C. MILLET, K. GLOWACKI AND D. LEVIN RE SAME (.1); EMAILS WITH K. GLOWACKI RE LUSAIL TRANSACTION (.3); RESEARCH RE CONSTRUCTIVE TRUST LAW (2.7); DRAFT MEMO RE SAME (2.6).
- 11/14/12  
0.70 KELSEY, MATTHEW K PREPARE FOR AND MEET WITH H. THOMPSON AND M. CHOWDRY REGARDING AVOIDANCE ACTION ANALYSIS.
- 6.30 GLOWACKI, KENNETH A RESEARCH/ANALYSIS RE CONSTRUCTIVE/RESULTING TRUST CASE LAW AND EMAILS WITH M. BOUSLOG RE SAME IN CONNECTION WITH RAILINVEST LETTER RESPONSE (.9); REVISE FACT SECTION OF LUSAIL MEMO RE EMAILS WITH A&M (.7); TELEPHONE CONFERENCES AND EMAILS WITH A. DOSHI RE BACKGROUND AND CAPITALIZATION OF QRE (.3); DRAFT/REVISE RESPONSE TO RAILINVEST DEMAND LETTER, INCORPORATE CASE LAW RE SAME (3.9); TEAM CALL WITH C. MILLET, M. BOUSLOG AND D. LEVIN RE RAILINVEST RESPONSE STRATEGY AND STATUS OF PLAN NEGOTIATIONS (.5).
- 0.50 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH C. MILLET, K. GLOWACKI AND M. BOUSLOG RE FREIGHTLINER LITIGATION DEMAND LETTER FROM DEBEVOISE AND STRATEGY RE RESPONDING TO SAME (.5).

- 5.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE BAHRAIN BANK PLACEMENTS (.1); REVIEW CORRESPONDENCE FROM BAHRAIN BANK COUNSEL (.1); REVISE MEMO RE POTENTIAL ACTION AGAINST BAHRAIN BANKS (.6); TELEPHONE CONFERENCE WITH C. MILLET, K. GLOWACKI AND D. LEVIN RE DOVER ARC CLAIM (.6); ANALYZE DOVER ARC'S CLAIM (.5); RESEARCH RE PROPERTY OF BANKRUPTCY ESTATE (1.0); RESEARCH RE RESULTING AND CONSTRUCTIVE TRUST LAW (.7); TELEPHONE CONFERENCE AND EMAILS WITH K. GLOWACKI RE SAME (.4); DRAFT MEMO RE DOVER ARC'S CLAIM (.9); REVIEW AND REVISE LETTER TO DOVER ARC'S COUNSEL (.3).
- 11/15/12  
0.60 KELSEY, MATTHEW K COORDINATE WITH S. KOTARBA REGARDING AVOIDANCE ACTION ANALYSIS.
- 6.90 GLOWACKI, KENNETH A RESEARCH/ANALYSIS RE EXECUTORY CONTRACT, GENERAL UNSECURED CLAIMS AND CASE LAW RE SAME FOR LUSAIL MOTION (2.2); DRAFT/REVISE/FINALIZE LUSAIL MEMO EXECUTORY CONTRACT, CONSTRUCTIVE TRUST AND GENERAL UNSECURED CLAIM SECTIONS AND EMAILS WITH J. GRAVES RE SAME (3.8); REVISE RESPONSE TO RAILINVEST DEMAND, INCORPORATE C. MILLET'S REVISIONS THEREIN, AND EMAILS WITH C. MILLET RE SAME (.9).
- 3.10 BOUSLOG, MATTHEW G RESEARCH RE PROPERTY OF BANKRUPTCY ESTATE (1.5); DRAFT MEMO RE SAME (1.0); RESEARCH RE TRUST LAW (.5); REVIEW LIQUIDATION ANALYSIS (.1).
- 11/16/12  
0.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE WITH D. O'DONNELL REGARDING AVOIDANCE ACTION ANALYSIS (.1); COORDINATE WITH S. KOTARBA REGARDING ISSUES RELATING TO INVOICE-LEVEL DOCUMENT PRODUCTION (.5).
- 1.20 GLOWACKI, KENNETH A EMAILS AND OFFICE CONFERENCES WITH M. BOUSLOG RE DECLARATORY RELIEF COMPLAINT AND FOLLOW UP WITH SAMPLE COMPLAINT FORMS (.8); EMAILS WITH S. KOTARBA, D. O'DONNELL AND M. KELSEY RE MAXWELL ANALYSIS (.4).

0.80 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE BANK PLACEMENT  
DISPUTE (.1); DRAFT MEMO RE BANKRUPTCY ESTATE  
PROPERTY (.6); EMAILS WITH K. GLOWACKI RE SAME  
(.1).

11/19/12  
2.30 MILLET, CRAIG H PARTICIPATE IN CALL RE SALE OF JV INTEREST IN  
SUNRISE UK AND EMAILS RE ORGANIZATION  
STRUCTURE AND OTHER FOLLOW UP (2.3).

0.90 GLOWACKI, KENNETH A EMAILS AND OFFICE CONFERENCES WITH M.  
BOUSLOG RE DEPOSIT/PROPERTY OF THE ESTATE  
CASE LAW/ANALYSIS AND SAMPLE COMPLAINT  
FORMS (.4); REVISE LUSAIL MEMO RE M. BOUSLOG'S  
DEPOSIT/PROPERTY OF THE ESTATE CASES AND  
ANALYSIS (.5).

1.60 BOUSLOG, MATTHEW G EMAIL AND CALL WITH A. MOSKOWITZ RE LUSAIL  
TRANSACTION (.1); RESEARCH RE PROPERTY OF THE  
ESTATE (.2); EMAILS WITH K. GLOWACKI RE SAME (.1);  
DRAFT MEMO RE SAME (1.2).

11/20/12  
0.30 MILLET, CRAIG H CONFERENCE WITH M. BOUSLOG RE PREPARATION  
OF MOTION RE SALE OF JV INTEREST IN SUNRISE UK  
AND EMAILS RE ORGANIZATION STRUCTURE.

0.30 GLOWACKI, KENNETH A ANALYSIS OF DOVE ARC EMAIL SUMMARY AND  
EMAILS WITH C. MILLET RE SAME.

11/21/12  
0.90 MILLET, CRAIG H CONFERENCE WITH A. LEBLANC AND E. FLECK RE  
FOREIGN BANK RECIPROCAL PLACEMENTS AND  
RELATED EMAILS (.7); EMAILS RE PREPARATION OF  
SUMMARY OF FACTS ON PLACEMENTS FOR  
COMMITTEE (.2).

0.30 GLOWACKI, KENNETH A EMAILS WITH C. MILLET AND ANALYSIS RE  
CONSOLIDATED COMPANY ISSUES LIST.

1.10 LEVIN, DOUGLAS G DRAFT AND EDIT MEMORANDUM CONCERNING  
VIABILITY OF SAFE HARBOR DEFENSE OF 11 U.S.C.  
SEC. 546(E) TO [REDACTED]

1.60 BOUSLOG, MATTHEW G REVIEW BANK PLACEMENT DOCUMENTS AND RELATED DOCUMENTS (.1); EMAILS WITH C. MILLET RE SAME (.1); DRAFT MEMO RE SUMMARY OF BANK PLACEMENT TRANSACTIONS (1.4).

11/26/12  
1.10 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE BANK PLACEMENT ISSUES (.1); DRAFT LIST OF DOCUMENTS NEEDED RE BANK PLACEMENTS AND RELATED TRANSACTIONS (.2); DRAFT MEMO RE SUMMARY OF BANK PLACEMENT TRANSACTIONS (.3); EMAILS WITH C. MILLET RE SAME (.1); REVIEW DOCUMENTS RELATED TO BANK PLACEMENTS (.4).

11/27/12  
0.20 MILLET, CRAIG H EMAILS RE ██████████ TRANSACTION.

0.50 KELSEY, MATTHEW K ATTENTION TO AVOIDANCE ACTION ANALYSES.

1.00 GLOWACKI, KENNETH A EMAILS WITH C. MILLET RE LUSAIL'S ME ENTITIES AND ORG CHART RE SAME (.3); EMAILS AND TELEPHONE CONFERENCES WITH J. WEISSER RE LUSAIL'S ME ENTITIES AND ORG CHART RE SAME (.5); EMAILS WITH D. LEVIN RE 546(E) MEMO ISSUES (.2).

0.30 WEISSER, JOSHUA ANALYSIS OF LUSAIL ISSUES.

1.50 LEVIN, DOUGLAS G DRAFT MEMORANDUM REGARDING VIABILITY OF SAFE HARBOR DEFENSE OF 11 U.S.C. SEC. 546(E) TO CERTAIN TRANSFERS MADE BY THE DEBTORS (1.5).

11/28/12  
1.20 MILLET, CRAIG H ANALYZE INFORMATION RECEIVED RE ME VENTURES I AND II AND FOLLOW UP EMAILS.

2.40 MILLET, CRAIG H DRAFT CORRESPONDENCE TO COMMITTEE RESPONDING TO QUESTIONS POSED AS TO LUSAIL STRUCTURE.

0.40 MILLET, CRAIG H PARTICIPATE IN CONFERENCE CALL WITH ARNOLD & PORTER RE SUNRISE SALE AND APPROVAL MOTION AND FOLLOW UP CALLS AND EMAILS.

1.60	MILLET, CRAIG H	REVISE SUNRISE SALE APPROVAL MOTION AND RELATED EMAILS TO ARNOLD & PORTER.
0.30	MILLET, CRAIG H	REVISE SUNRISE SALE ORDER AND RELATED EMAILS.
0.40	MILLET, CRAIG H	EMAILS AND CONFERENCES RE STRUCTURE OF A M CASEY DECLARATION IN SUPPORT OF SUNRISE SALE MOTION.
0.60	MILLET, CRAIG H	ANALYZE ASSISTED LIVING ORG STRUCTURE AND EMAILS RE SAME.
0.10	MILLET, CRAIG H	EMAIL RE TADHAMON PLACEMENT AND RECOVERY OF EXCESS FUNDS.
0.20	GLOWACKI, KENNETH A	EMAILS WITH C. MILLET RE SUMMARY OF CALL WITH A. DOSHI RE LUSAIL'S ME ENTITIES.
1.10	LEVIN, DOUGLAS G	DRAFT MEMORANDUM REGARDING VIABILITY OF SAFE HARBOR DEFENSE OF 11 U.S.C. SEC. 546(E) TO CERTAIN TRANSFERS MADE BY THE DEBTORS (1.1).
11/29/12		
2.50	MILLET, CRAIG H	DRAFT, REVISE AND ISSUE LETTER TO N. KAMPHAUS RE LUSAIL ISSUES AND ME VENTURES AND RELATED EMAILS.
0.30	GLOWACKI, KENNETH A	EMAILS WITH C. MILLET RE LETTER RE LUSAIL'S ME ENTITIES.
0.10	BOUSLOG, MATTHEW G	REVIEW LETTER FROM C. MILLET TO COMMITTEE RE LUSAIL AND QRE OWNERSHIP.
11/30/12		
0.50	MILLET, CRAIG H	ANALYZE AND OUTLINE RESPONSE TO P. CORR LUSAIL ANALYSIS.
0.20	GLOWACKI, KENNETH A	OFFICE CONFERENCE WITH D. LEVIN RE LUSAIL ISSUES.

0.50 WEISSER, JOSHUA

REVISIONS TO STANDARD CHARTERED BANK  
AMENDMENT TO FINANCING DOCUMENT.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

ASSET DISPOSITION/SALE ISSUES  
30561-00098

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	8.90	\$ 995.00	\$ <u>8,855.50</u>
<b>Total Services</b>			\$ 8,855.50

**Total Services, Costs/Charges** 8,855.50

**BALANCE DUE** \$ 8,855.50

ASSET DISPOSITION/SALE ISSUES  
30561-00098

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Detail Services:

11/29/12

4.40 MILLET, CRAIG H

MULTIPLE EMAILS RE ORG STRUCTURE AND DEAL TERMS (.8); REVIEW COMMENTS FROM ARNOLD & PORTER AND REVISE SUNRISE SALE APPROVAL MOTION AND M. CASEY DECLARATION AND CONFIRM TO A&M PPT; RELATED EMAILS AND CALLS WITH M. BOULSOG AND C. MALLOY (3.1); EMAILS AND CALL WITH J. SPANO RE [REDACTED] DISTRIBUTION (.5).

11/30/12

4.50 MILLET, CRAIG H

REVISE M. CASEY DECLARATION AND EMAILS RE SAME IN SUPPORT OF SUNRISE SALE (1.4); REVISE SUNRISE SALE APPROVAL MOTION AND EMAILS RE SAME (1.1); REVISE SUNRISE ORDER (.3); CONFERENCE WITH C. MALLOY AND M. THOMPSON AND EMAILS WITH M. KVARDA AND M. CASEY RE TERMS OF SUNRISE SALE, PSA AND REVIEW AND COMMENT ON TERMS SUMMARY (.8); MULTIPLE CONFERENCES AND EMAILS RE SUNRISE SALE AND MOTION TO APPROVE INCLUDING COMMITTEE SUPPORT (.9).



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

AUTOMATIC STAY  
30561-00099

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.60	\$1,045.0	\$ 627.00
MATTHEW G. BOUSLOG	1.00	395.00	<u>395.00</u>
<b>Total Services</b>			\$ 1,022.00

**Total Services, Costs/Charges** 1,022.00

**BALANCE DUE** \$ 1,022.00

AUTOMATIC STAY  
30561-00099

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Detail Services:

11/02/12			
1.00	BOUSLOG, MATTHEW G	RESEARCH RE AUTOMATIC STAY AND BAHRAINI BANK SET OFFS.	
11/20/12			
0.60	ROSENTHAL, MICHAEL A	REVIEW PROPOSED RESPONSE TO HANI MOTION TO DISMISS (.6).	

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

BUSINESS OPERATIONS  
30561-00100

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.90	\$ 785.00	\$ 706.50
AYESHA CHATTERJEE	4.30	475.00	<u>2,042.50</u>
<b>Total Services</b>			\$ 2,749.00

**Total Services, Costs/Charges** 2,749.00

**BALANCE DUE** \$ 2,749.00

BUSINESS OPERATIONS  
30561-00100

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Detail Services:

11/12/12	0.20	CHATTERJEE, AYESHA	DISCUSS DEADLINE FOR FILING OF MONTHLY OPERATING REPORTS WITH M. WOLFE, J. WEISSER AND J. MAKUCH.
11/15/12	0.40	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. KIM OF ARCAPITA REGARDING [REDACTED] AND [REDACTED]
	1.70	CHATTERJEE, AYESHA	REVIEW AND COMMENT UPON DRAFT MONTHLY OPERATING REPORTS WITH K. GERBER AND J. WEISSER.
11/16/12	2.00	CHATTERJEE, AYESHA	REVIEW, REVISE AND DISCUSS MONTHLY OPERATING REPORTS WITH J. WEISSER, K. GERBER AND J. MAKUCH.
11/19/12	0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE RELATING TO TAX ISSUES IN FOREIGN JURISDICTIONS.
	0.40	CHATTERJEE, AYESHA	REVIEW REVISED MONTHLY OPERATING REPORT FROM K. GERBER AND DISCUSS WITH J. WEISSER.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CASE ADMINISTRATION  
30561-00101

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	9.20	\$ 995.00	\$ 9,154.00
MICHAEL A. ROSENTHAL	0.20	1,045.0	209.00
STEVEN P. BUFFONE	2.40	1,045.0	2,508.00
JEFFREY TRINKLEIN	2.50	1,025.0	2,562.50
MATTHEW K. KELSEY	0.50	785.00	392.50
JOSHUA WEISSER	2.30	735.00	1,690.50
BRIAN J. KIM	1.50	620.00	930.00
DUKE K. AMPONSAH	79.00	350.00	27,650.00
MORGAN WOLFE	58.70	255.00	<u>14,968.50</u>

**Total Services** \$ 60,065.00

**Total Services, Costs/Charges** 60,065.00

**BALANCE DUE** \$ 60,065.00

CASE ADMINISTRATION  
30561-00101

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Detail Services:

08/23/12	2.90	AMPONSAH, DUKE K	REVIEW WIP (WORK IN PROGRESS) CHART (.3); REVIEW CASE CALENDAR (.3); ORDER AUGUST 1, 2012 HEARING TRANSCRIPT (.3); REVIEW ELECTRONIC CALENDAR INVITES (.2); DISCUSS TRANSITION ITEMS WITH J. CONTRERAS (1.8).
08/24/12	4.60	AMPONSAH, DUKE K	PREPARE DRAFT OF SEPTEMBER 5, 2012 AGENDA LETTER (3.3); BEGIN DOWNLOADING RELEVANT DOCUMENTS TO THE SHARED DRIVE IN ORDER TO PREPARE BINDERS (1.3).
08/27/12	5.10	AMPONSAH, DUKE K	ASSIST WITH THE FILING OF THE AMENDED OCP NOTICE AND THE AFFIDAVIT AND DISCLOSURE STATEMENT OF FARID HASSANI (.4); REVISE DRAFT OF SEPTEMBER 5, 2012 AGENDA LETTER (1.3); CONTINUE DOWNLOADING RELEVANT DOCUMENTS TO THE SHARED DRIVE IN ORDER TO PREPARE BINDERS (1.3); RESEARCH SDNY DOCKETS FOR EXAMPLES OF SECOND REQUESTS TO EXTEND EXCLUSIVITY (1.0); REVIEW WIP (WORK IN PROGRESS) CHART (.4); REVIEW CASE CALENDAR (.7).
08/28/12	2.90	AMPONSAH, DUKE K	PREPARE AND FILE NOTICE OF OCP PAYMENTS (.5); REVISE DRAFT OF SEPTEMBER 5, 2012 AGENDA LETTER (.8); CONTINUE DOWNLOADING RELEVANT DOCUMENTS TO THE SHARED DRIVE IN ORDER TO PREPARE BINDERS (1.1); COORDINATE COURT CALL FOR CLIENT (.5).

08/29/12  
7.10 AMPONSAH, DUKE K PREPARE DRAFT OF NOTICE OF HEARING FOR MOTION RE: APPROVING EXPENSE REIMBURSEMENT AND RELATED EX PARTE MOTION FOR SHORT NOTICE(1.7); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE: SAME(.5); PREPARE AND FILE MOTION RE APPROVING EXPENSE REIMBURSEMENT AND RELATED EX PARTE MOTION FOR SHORT NOTICE(1.8); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE: SAME(.2); REVISE DRAFT OF SEPTEMBER 5, 2012 AGENDA LETTER(.9); DISTRIBUTE TO TEAM FOR REVIEW(.3); CONTINUE DOWNLOADING RELEVANT DOCUMENTS TO THE SHARED DRIVE IN ORDER TO PREPARE BINDERS(1.2); COORDINATE COURT CALL FOR CLIENT(.5).

08/30/12  
3.80 AMPONSAH, DUKE K REVISE DRAFT OF SEPTEMBER 5, 2012 AGENDA LETTER (1.0); DISTRIBUTE TO TEAM FOR REVIEW (.3); CONTINUE DOWNLOADING RELEVANT DOCUMENTS TO THE SHARED DRIVE IN ORDER TO PREPARE BINDERS (1.1); ATTEND TEAM MEETING (1.4).

08/31/12  
4.10 AMPONSAH, DUKE K REVISE DRAFT OF SEPTEMBER 5, 2012 AGENDA LETTER (1.5); PREPARE AND FILE SEPTEMBER 5, 2012 AGENDA LETTER (.4); CONFERENCE WITH J. WEISSER RE: SAME (.3); PREPARE CHAMBERS AND US TRUSTEE BINDERS (1.4); MONITOR DOCKET FOR EXPENSE REIMBURSEMENT ORDER (.5).

11/01/12  
0.50 MILLET, CRAIG H EMAILS RE ASSIGNMENTS, WIP AND STATUS (.5).

4.80 AMPONSAH, DUKE K MONITOR DOCKET FOR NEW DOCKET ENTRIES (1.2); REVIEW CALENDAR AND UPDATE IF NECESSARY (.5); PREPARE AND FILE NOV. 5, 2012 AGENDA LETTER (1.5); PREPARE AND FILE COMMITMENT LETTER MOTION SUPPLEMENT (1.6).

4.00 WOLFE, MORGAN UPDATE TEAM CALENDAR RE NOVEMBER 2 DEADLINE FOR COMMITTEE TO OBJECT TO SECOND TRANCHE OF AGUD FUNDING AND CIRCULATE SAME TO ARCAPITA TEAM(1.3); DRAFT NOTICE OF AGENDA FOR 11-5-2012 HEARING RE COMMITMENT LETTER HEARING AND EMAILS WITH J. WEISSER AND D. AMPONSAH RE SAME (2.7).

11/02/12  
0.20 TRINKLEIN, JEFFREY CALL REGARDING STAND ALONE PLAN WITH J. O'GRADY, S. BUFFONE.

4.80 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.5); EMAILS WITH TEAM RE: SAME (.3); PREPARE FOR SUBMISSION TO CHAMBERS RE: COMMITMENT LETTER MOTION SUPPLEMENT (1.6); PREPARE HEARING BINDERS FOR UST AND COURT (1.5); UPDATE AND INDEX DOCKETED FILES (.9);

4.00 WOLFE, MORGAN EMAILS AND CORRESPONDENCE WITH D. AMPONSAH RE 11-5-2012 COMMITMENT LETTER HEARING AND NECESSARY PREPARATIONS (1.6); REVIEW EMAILS WITH D. AMPONSAH AND C. MILLET RE MATTERS GOING FORWARD ON 11-15-2012 HEARING (.4); UPDATE CLIENT CALENDAR AND TEAM CRITICAL DATES CALENDAR WITH REVISED HEARING DATES AND CIRCULATE TO TEAM(1.4); CALLS TO THE COURT AND UST RE CONFIRMATION OF OFFICE CLOSURES (.6).

11/03/12  
1.20 BUFFONE, STEVEN P REVIEW COMMITMENT LETTER MOTION, SDNY ORDER RELATING TO FILING DEADLINE, AS RECEIVED FROM J. GRAVES.

11/05/12  
0.30 BUFFONE, STEVEN P EMAILS WITH C. MILLET.

2.30 TRINKLEIN, JEFFREY DISCUSS REVISED TRANSACTION STRUCTURE WITH M. ROSENTHAL, CONSEQUENCES TO SYNDICATION COMPANIES (.8); CONFERENCE CALL WITH CAYMAN COUNSEL TO DISCUSS PLAN APPROVAL (1.5).

0.50 KIM, BRIAN J REVIEW AND REVISE AGENDA RE: NOV. 7 HEARING ON REVISED FORTRESS COMMITMENT LETTER.

2.90 AMPONSAH, DUKE K COORDINATE COURT CALL FOR THE CLIENT (.4); PREPARE DRAFT OF NOTICE OF ADJOURNMENT (.6); PREPARE AND FILE SAME (.5); PREPARE DRAFT OF NOTICE OF AGENDA(.6); PREPARE AND FILE RE: SAME (.5); EMAILS WITH B. KIM RE: SAME (.3)



- 3.00 WOLFE, MORGAN CALL EXECUTIVE TRANSPORTATION TO CONFIRM CAR SERVICE RESERVATIONS FOR 11-5-2012 HEARING IN WHITE PLAINS (.2); CORRESPONDENCE WITH D. AMPONSAH RE HEARING PREPARATION (.4); EMAILS AND CORRESPONDENCE WITH ARCAPITA TEAM RE STATUS OF HEARING AND POSSIBILITY OF ADJOURNING (.6); UPDATE CALENDAR PURSUANT TO ADJOURNMENT OF HEARING (.8); CALLS TO EXECUTIVE TRANSPORTATION TO CANCEL RESERVATIONS PURSUANT TO ADJOURNMENT OF HEARING (.2); EMAILS RE FILING AND NECESSARY REVISIONS OF AMENDED AGENDA OF HEARING (.3); ELECTRONICALLY FILE AND COORDINATE SERVICE OF ROTHSCHILD SECOND MONTHLY FEE STATEMENT (.5).
- 11/06/12  
2.80 AMPONSAH, DUKE K HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS).
- 3.00 WOLFE, MORGAN CALL AND CORRESPONDENCE WITH J. WEISSER AND D. AMPONSAH RE 11-7-2012 COMMITMENT LETTER HEARING AND PREPARATIONS (.4); COORDINATE CAR SERVICE RESERVATIONS TO AND FROM THE WHITE PLAINS COURTHOUSE FOR 11-7-2012 HEARING AND CIRCULATE CALENDAR INVITE OF SAME TO TEAM MEMBERS ATTENDING THE HEARING (.8); EMAILS RE CONFIRMATION OF CAR SERVICES WITH M. FUENTES (.2); CALLS AND EMAILS WITH D. LEVIN RE WHETHER OR NOT COURT IS CLOSED ON THE DAY FOLLOWING THANKSGIVING (.6); EMAILS WITH D. LEVIN RE LOCATING A COPY OF A PREVIOUSLY CREATED PARTIES IN INTEREST LIST (.5); MEETING WITH D. AMPONSAH, B. KIM, AND J. WEISSER RE 11-7-2012 COMMITMENT LETTER HEARING AND LAST MINUTE PREPARATION MEASURES (.5).
- 11/07/12  
1.60 MILLET, CRAIG H PARTICIPATE IN WEEKLY ROTHS UPDATE CALL WITH PROFESSIONALS AND THE COMPANY (.5); ACCUMULATE DATA AND CONFERENCES AND EMAILS WITH M. KELSEY RE ISSUE TO RESOLVE IN CONNECTION WITH PLAN PREPARATION AND MEMO RE SAME (1.1).
- 0.50 KELSEY, MATTHEW K UPDATE WORKS IN PROGRESS CHART AND CASE CALENDAR.

0.80	KIM, BRIAN J	PREPARE FOR NOV. 7 HEARING RE: REVISED FORTRESS COMMITMENT LETTER.
1.40	AMPONSAH, DUKE K	HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS)
6.80	WOLFE, MORGAN	CALL TO DIALCAR TO CONFIRM RESERVATIONS FOR HEARING (.5); LAST MINUTE CORRESPONDENCE WITH TEAM RE HEARING PREPARATIONS (.8); TRAVEL TO AND ATTEND COMMITMENT LETTER HEARING IN WHITE PLAINS (5.5).
11/08/12		
1.00	WOLFE, MORGAN	REVIEW UPDATES TO ARCAPITA DOCKET FOR ANY IMPORTANT FILINGS.
11/09/12		
2.40	WOLFE, MORGAN	EMAILS WITH A. CHATTERJEE RE CALENDAR DATES AND CONFIRMATION OF TIMES AND DATES OF FUTURE OMNIBUS HEARINGS (.4); UPDATE CALENDAR PURSUANT TO CALL FROM CHAMBERS RE SETTING A DATE FOR THE INTERIM DIP HEARING, CIRCULATE SAME TO TEAM (2.0).
11/12/12		
5.30	WOLFE, MORGAN	EMAIL FROM AND TO J. WEISSER RE LOCATING CONTACT INFORMATION FOR ONE PROFESSIONAL ON GDC WORKING GROUP LIST (.2); EMAILS AND CORRESPONDENCE WITH M. KELSEY, K. MARTORANA, AND A. CHATTERJEE RE ARCAPITA PLAN MEETING SCHEDULED FOR 11/13 (.5); PREPARATION FOR SAME, INCLUDING CORRESPONDENCE WITH COPY CENTER TO MAKE COPIES OF PLAN MEETING DOCUMENTS AND COORDINATE VISITOR SECURITY WITH RECEPTION (3.4); EMAILS WITH A. CHATTERJEE RE REMINDING A&M ABOUT THE RULE CHANGES RE MOR DEADLINES (.4); CORRESPONDENCE WITH M. KELSEY RE CORRECTIONS TO BE MADE TO PLAN MEETING AGENDA FOR 11/13 MEETING (.3); MAKE FOLLOW UP CORRECTIONS TO AND EMAILS RE SAME (.5).
11/13/12		
0.90	MILLET, CRAIG H	EMAILS AND CONFERENCES RE STRATEGY, PLAN PREPARATION AND WIP (.9).

- 5.10 AMPONSAH, DUKE K LOCATE AND SEND A COPY OF HANI ALSOHAIBI'S MOTION TO DISMISS TO C. MILLET (.4); PREPARE DRAFT OF NOTICE OF ADJOURNMENTS OF STATUS CONFERENCES (.7); PREPARE DRAFT OF NOVEMBER 15, 2012 AGENDA LETTER (1.1); PREPARE AND FILE RE: SAME (.4); PREPARE DRAFT NOTICE OF FILING OF INTERIM BUDGET (.6); COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.5); PREPARE HEARING BINDERS FOR UST AND COURT (.8); UPDATE AND INDEX DOCKETED FILES (.6).
- 5.70 WOLFE, MORGAN CALLS AND EMAILS WITH D. LEVIN AND CHAMBERS RE DECEMBER OMNIBUS DATE AND HEARING OF ALL PROFESSIONALS' FEE APPLICATIONS (.8); ELECTRONICALLY FILE EIGHTH MONTHLY FEE STATEMENT OF TROWERS & HAMLINS AND COORDINATE SERVICE WITH GCG (1.1); MAKE COPIES OF UPDATED PLAN MEETING DOCUMENTS AND DELIVER TO K. MARTORANA AT PLAN MEETING (.5); CORRESPONDENCE WITH M. KELSEY, C. MILLET, AND K. MARTORANA RE LAST MINUTE PLAN MEETING PREPARATIONS (.9); REVIEW EMAILS FROM D. AMPONSAH AND A. CHATTERJEE RE STATUS OF BUDGET (.8); CREATE INDEX FOR PLEADINGS TO BE HEARD ON 11/15 HEARING DATE (.8); COMPILE HEARING DOCUMENTS AND COORDINATE PRINTING WITH COPY CENTER FOR 11/15 HEARING (1.2).
- 11/14/12  
0.70 MILLET, CRAIG H MULTIPLE CONFERENCES RE PLAN PREPARATION, ISSUE ASSIGNMENTS AND STRATEGY (.7).
- 4.70 AMPONSAH, DUKE K HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS)(3.1); PREPARE DRAFT AND FILE AMENDED AGENDA LETTER (1.2); COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.4).
- 2.90 WOLFE, MORGAN UPDATE CALENDAR TO REFLECT NEW DECEMBER 18 OMNIBUS HEARING DATE AND CIRCULATE TO TEAM (.8); UPDATE CRITICAL DATES AND CLIENT CALENDAR TO REFLECT SAME (.5); ELECTRONICALLY FILE EIGHTH MONTHLY FEE STATEMENT OF TROWERS & HAMLINS AND COORDINATE SERVICE WITH GCG (.7); EMAILS AND CORRESPONDENCE WITH D. AMPONSAH AND J. WEISSER RE HEARING PREPARATION (.7); FOLLOW UP EMAILS WITH MAIL ROOM RE SAME (.2).

11/15/12

0.80 MILLET, CRAIG H MEET WITH J. WEISSER RE HANI OPPOSITION, DIP  
AND HEARING AND STRATEGY AND EMAILS WITH M.  
KELSEY RE WIP (.8).

0.20 ROSENTHAL, MICHAEL A REVIEW HANI MOTION TO DISMISS (.2).

0.30 WEISSER, JOSHUA REVIEW AND ANALYSIS OF MONTHLY OPERATING  
REPORTS (.3).

2.70 AMPONSAH, DUKE K CONTINUE HEARING PREPARATION (HEARING  
BINDERS, COPY ORDERS ON DISKS, PREPARE HARD  
COPIES OF BLACKLINE ORDERS)

11/16/12

0.60 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE STRATEGY,  
PLAN PREPARATION AND 30 DAY WIP (.6).

0.60 BUFFONE, STEVEN P REVIEW 11/15/12 HEARING TRANSCRIPT.

0.70 WEISSER, JOSHUA REVIEW AND ANALYSIS OF MONTHLY OPERATING  
REPORTS.

1.30 WEISSER, JOSHUA REVISIONS TO RESTATEMENT OF STANDARD  
CHARTERED BANK OBLIGATIONS (.5); RELATED  
CONFERENCE WITH E. KHALIL (.3); REVIEW AND  
ANALYSIS OF DOCUMENTATION SUPPORTING  
ASSERTION OF SECURED CLAIMS (.5).

2.30 AMPONSAH, DUKE K PREPARE DRAFT OF NOTICE OF RESCHEDULING  
OMNIBUS HEARING DATE (.7); PREPARE AND FILE  
THE SAME (.5); PREPARE AND FILE OCTOBER 2012  
MONTHLY OPERATING REPORT (.6); DISTRIBUTE  
ELECTRONIC COPY OF NOVEMBER 15, 2012 HEARING  
TRANSCRIPT TO TEAM(.3); COORDINATE WITH M.  
WOLFE RE: UPDATING CALENDAR (.2).

3.70 WOLFE, MORGAN ELECTRONICALLY FILE KPMG FIFTH FEE STATEMENT AND COORDINATE SERVICE WITH GCG (.9); EMAILS WITH D. LEVIN, D. AMPONSAH, AND P. TATUM (KPMG) RE SAME (.4); ELECTRONICALLY FILE NOTICE OF RESCHEDULING OF OMNIBUS HEARING DATE AND ARRANGE SERVICE WITH GCG (.7); REVIEW 11/15 HEARING TRANSCRIPT (.5); COMPILE DOCUMENTS FROM THE PAST WEEK INTO PROPER FOLDERS FOR USE ON COMMUNITY DATABASE (1.2).

11/19/12  
0.90 MILLET, CRAIG H CONFERENCE WITH L. HIRSH RE STATUS ON PLAN ISSUES AND HQ ISSUES AND EMAILS RE SAME (.5); CONFERENCE WITH M. ROSENTHAL RE PLAN ISSUES AND RELATED STRATEGY (.4).

2.30 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.8); UPDATE AND INDEX DOCKETED FILES (.7); COORDINATE WITH COURT RE: OMNIBUS HEARING DATES FOR JANUARY (.4); CONFERENCE WITH J. WEISSER RE: SAME (.4).

4.20 WOLFE, MORGAN UPDATE CALENDAR DATES FOR FILING DEADLINES PURSUANT TO RESCHEDULING OF OMNIBUS HEARING DATE AND CIRCULATE TO ARCAPITA TEAM (.8); CONSTRUCT ERNST & YOUNG FEE APPLICATION FROM ATTACHMENTS IN EMAIL FROM D. LEVIN AND SEND TO D. AMPONSAH FOR FILING AND SERVICE (1.4); REVIEW EMAILS FROM TEAM RE OMNIBUS HEARING DATES FOR JANUARY (.6); REVIEW ARCAPITA DOCKET UPDATE INFORMATION (.6); ORGANIZE AND COMPILE DOCUMENTS INTO FOLDERS FOR USE ON COMMUNITY DATABASE (.8).

11/20/12  
1.20 MILLET, CRAIG H CONFERENCE WITH L. HIRSH RE STATUS ON PLAN ISSUES AND HQ ISSUES AND EMAILS RE SAME (.5); REVISE GDC SUPPLEMENTAL DISCLOSURE AND EMAILS RE SAME (.7).

1.50 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.8); UPDATE AND INDEX DOCKETED FILES (.7).

0.90 WOLFE, MORGAN ELECTRONICALLY FILE LINKLATERS OCTOBER MONTHLY FEE STATEMENT AND ARRANGE SERVICE WITH GCG (.9).

11/21/12

1.00 MILLET, CRAIG H PARTICIPATE IN ROTHCHILD'S UPDATE CALL AND PLAN FOR PLAN OF REORGANIZATION AND RELATED EMAILS (.6); EMAILS RE WIP AND TASKS TO DO (.4).

0.20 KIM, BRIAN J COORDINATE FORWARDING OF CHAPTER 11 QUARTERLY FEES INVOICES TO A&M.

0.70 AMPONSAH, DUKE K SEARCH FOR DISCLOSURE INSTRUCTIONS SENT TO COMPANY ADVISORS FOR S. LIU (.7).

1.30 WOLFE, MORGAN ELECTRONICALLY FILE AND ARRANGE SERVICE OF TROWERS & HAMLINS SECOND INTERIM FEE APP (.9); CORRESPONDENCE WITH D. AMPONSAH RE SUPPLEMENTAL DISCLOSUE STATEMENT (.4).

11/26/12

1.90 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.8); UPDATE AND INDEX DOCKETED FILES (.8); EMAIL WITH C. MILLETT RE: DECEMBER 18, 2012 HEARING (.3).

3.10 WOLFE, MORGAN ELECTRONICALLY FILE DECLARATION OF SIMON DICKSON AND COORDINATE SERVICE (1.0); EMAILS RE STATUS OF PLEADINGS TO BE HEARD ON DEC. 18 HEARING (.1); FINALIZE AND ELECTRONICALLY FILE GDC INTERIM FEE APPLICATION (2.0).

11/27/12

0.40 MILLET, CRAIG H EMAILS RE OMNIBUS HEARINGS, MOTIONS PENDING AND MATTERS REQUIRING COURT APPROVAL.

3.10 AMPONSAH, DUKE K EMAILS WITH TEAM RE: JANUARY OMNIBUS HEARING DATE (.4); SEARCH FOR KPMG VALUATION REPORT AND SEND COPY TO C. MILLET (.6); PREPARE DRAFT OF NOTICE OF OMNIBUS HEARING DATES (.6); PREPARE AND FILE RE: SAME (.4); EMAILS WITH J. WEISSER RE: SAME (.3); UPDATE AND INDEX DOCKETED FILES (.8).

4.70 WOLFE, MORGAN ELECTRONICALLY FILE KPMG SECOND INTERIM FEE APPLICATION AND COORDINATE SERVICE WITH GCG (.6); PREPARE AND ELECTRONICALLY FILE MOURANT OZANNES FOURTH MONTHLY FEE STATEMENT AND ARRANGE SERVICE WITH GCG (.8); EMAILS FROM C. MILLET AND D. AMPONSAH RE LOCATING KPMG VALUATION REPORT AND RESEARCH RE SAME (.9); UPDATE TEAM CALENDAR PURSUANT TO FILING OF NOTICE OF ESTABLISHMENT OF OMNIBUS HEARING DATES (.4); CIRCULATE SAME TO TEAM (.3); UPDATE CRITICAL DATES CALENDAR AND CALCULATE FILING DEADLINES RE SAME (.5); ELECTRONICALLY FILE ROTHSCHILD'S SECOND INTERIM FEE APPLICATION AND A&M SECOND INTERIM FEE APPLICATION AND ARRANGE SERVICE WITH GCG (.7); EMAILS WITH D. LEVIN AND GCG ARCAPITA TEAM RE ISSUES WITH ARCAPITA DOCKET AND FOLLOW UP TROUBLESHOOTING (.5).

11/28/12  
0.30 MILLET, CRAIG H EMAILS RE AGUD, TROWERS AND ANY CONFLICT ISSUES.

0.30 BUFFONE, STEVEN P REVIEW HEAVY TRANSCRIPT FROM 11/7.

3.20 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.9); UPDATE AND INDEX DOCKETED FILES (.8); DISTRIBUTE THE NOVEMBER 7, 2012 HEARING TRANSCRIPT TO TEAM(.3); REORGANIZE SEVERAL FOLDERS IN SHARED DRIVE (1.2).

2.70 WOLFE, MORGAN CORRESPONDENCE WITH D. AMPONSAH RE DRAFT OF NOTICE OF AGENDA FOR DECEMBER 18 OMNIBUS HEARING (.6); BEGIN DRAFT OF DECEMBER 18 OMNIBUS HEARING AGENDA LETTER (2.1).

11/29/12  
0.30 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE OPEN ISSUE AND MEETING IN LONDON WITH COMMITTEE.

4.30 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.8); REVIEW CALENDAR (.3); UPDATE AND INDEX DOCKETED FILES (.8); REORGANIZE SEVERAL FOLDERS IN SHARED DRIVE (1.0); REVIEW AND REVISE DECEMBER 18, 2012 AGENDA LETTER (1.1); CONFER WITH J. WEISSER RE: DIP MOTION (.3).

Invoice Date: December 10, 2012

**Due and Payable Upon Receipt**

Invoice No. 2012122086



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	9.30	\$ 995.00	\$ 9,253.50
EMAD H. KHALIL	27.30	985.00	26,890.50
MATTHEW K. KELSEY	1.00	785.00	785.00
JOSHUA WEISSER	13.50	735.00	9,922.50
SERENA G. LIU	2.70	620.00	1,674.00
AYESHA CHATTERJEE	7.80	475.00	<u>3,705.00</u>

**Total Services** \$ 52,230.50

**Total Services, Costs/Charges** 52,230.50

**BALANCE DUE** \$ 52,230.50

CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

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Detail Services:

11/01/12  
0.70 KHALIL, EMAD H ATTENTION TO OBTAINING EXTENSION FROM DECHERT (.4); CONFERENCE WITH M. ROSENTHAL AND J. WEISSER RE: SAME (.3).

0.40 LIU, SERENA G RESEARCH LOCAL RULES AND APPLICABLE BANKRUPTCY STATUTES REGARDING OMNIBUS OBJECTIONS.

11/02/12  
0.50 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL REGARDING POTENTIAL AVOIDANCE ACTIONS.

1.40 WEISSER, JOSHUA DRAFT INTERNAL MEMORANDUM REGARDING CLAIMS ADMINISTRATION ISSUES (.3); REVISIONS TO RELATED DRAFT OMNIBUS CLAIMS OBJECTIONS (1.1).

0.30 LIU, SERENA G RESEARCH BANKRUPTCY RULES REGARDING BASES FOR ASSERTING OMNIBUS OBJECTIONS TO PROOFS OF CLAIMS (.2); CONFER WITH J. WEISSER REGARDING SAME (.1).

11/03/12  
0.80 KHALIL, EMAD H TELEPHONE CONFERENCE WITH J. GRAVES RE: STANDARD CHARTERED BANK SETTLEMENT ORDER AND PROPOSED AMENDMENTS FOR STANDARD CHARTERED BANK FACILITIES (.5); REVIEW PROPOSED AMENDMENT LETTERS (.3).

11/04/12  
1.70 KHALIL, EMAD H REVIEW PROPOSED AMENDMENT FOR STANDARD CHARTERED BANK FACILITIES (.1); TELEPHONE CONFERENCE WITH HOGAN LOVELLS DUBAI RE: SAME (.2); FOLLOW-ON CALL WITH A. ROGERS RE: SAME (.1); REVIEW C. MATHESON'S EMAIL FOLLOWING UP ON OUR TELEPHONE CALL AND DETAILING ADDITIONAL REQUIRED CORPORATE DOCUMENTATION (.3); COMMUNICATE WITH P. DYKSTRA IN DUBAI OFFICE RE: COORDINATING CLOSING DELIVERABLE WITH HOGAN LOVELLS DUBAI (1.0).

0.70 WEISSER, JOSHUA ATTEND TO CLAIMS ADMINISTRATION ISSUES (.2);  
REVIEW AND REVISE CLAIMS OBJECTIONS (.5).

0.50 LIU, SERENA G REVISE OMNIBUS OBJECTIONS TO CLAIMS.

11/05/12

3.10 KHALIL, EMAD H FOLLOW-UP WITH J. LEE RE: STATUS OF  
RESOLUTIONS FOR STANDARD CHARTERED BANK  
AMENDMENT LETTERS AND FORWARD TO C.  
MATHESON (.8); CONTINUE FOLLOW-UP WITH  
ARCAPITA TO OBTAIN AND FORWARD REQUIRED  
DOCUMENTATION TO HOGAN LOVELLS (1.1);  
COORDINATE WITH P. DYKSTRA (1.2); REVIEW AND  
MARK-UP AMENDMENT LETTERS (AND REVIEW  
UNDERLYING AGREEMENTS AND EARLIER  
AMENDMENTS) AND TRANSMIT COMMENTS TO C.  
MATHESON.

0.30 KELSEY, MATTHEW K CORRESPONDENCE WITH A. CHATTERJEE AND S. LIU  
REGARDING CLAIMS OBJECTION (.1); REVIEW  
CORRESPONDENCE FROM S. KOTARBA AND R.  
ESPOSITO FROM A&M REGARDING CLAIMS ISSUE (.2).

1.20 WEISSER, JOSHUA REVISIONS TO OMNIBUS CLAIMS OBJECTIONS (.7);  
DRAFT CORRESPONDENCE TO S. KOTARBA  
REGARDING CLAIMS ADMINISTRATION ISSUES (.4);  
RELATED CONFERENCE WITH A. CHATTERJEE (.1).

1.50 LIU, SERENA G REVISE OMNIBUS OBJECTIONS TO CLAIMS (1.2);  
RESEARCH STANDING ORDERS AND LOCAL RULES  
REGARDING RESPONSE DEADLINES AND  
REQUIREMENTS FOR OBJECTIONS (.3).

6.00 CHATTERJEE, AYESHA DRAFT AND REVISE PLEADINGS FOR VARIOUS  
CATEGORIES OF CLAIMS OBJECTIONS, INCLUDING  
INCORPORATING COMMENTS FROM J. WEISSER.

11/06/12

1.30 KHALIL, EMAD H FOLLOW-UP WITH ARCAPITA RE: CP DOCUMENTS (.3);  
FOLLOW-UP RE: CAYMAN ISSUES; FOLLOW-UP WITH  
C. MATHESON RE: SAME (1.0).

0.50 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND S. KOTARBA OF  
A&M REGARDING CLAIMS RECONCILIATION AND  
OMNIBUS CLAIM OBJECTIONS.

0.30	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO CLAIMS ADMINISTRATION AND POTENTIAL OMNIBUS OBJECTIONS.
11/08/12		
0.80	KHALIL, EMAD H	FOLLOW-UP WITH P. DYKSTRA RE: OUTSTANDING ITEMS IN HOGAN LOVELLS COURT AND TIMING/PROCESS ISSUES.
11/09/12		
0.60	KHALIL, EMAD H	FOLLOW-UP WITH P. DYKSTRA AND HOGAN LOVELLS RE: TIMING/PROCESS ISSUES.
0.20	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF PROPOSED REVISIONS TO CONFIDENTIALITY AGREEMENT FOR CREDITOR (.1); RELATED CONFERENCE WITH V. RUIZ (.1).
11/11/12		
4.10	KHALIL, EMAD H	REVIEW DOCUMENTS RECEIVED FROM C. MATHESON (I) REVISED MAY 2012 AND DECEMBER FACILITY - AMENDMENT LETTERS AND (II) PROPOSED DRAFT OF GUARANTOR CORRECTION LETTER (AND FOLLOW-UP WITH CLAIRE AND INTERNALLY RE: PROPOSED RATIONALE FOR THIS LETTER) (1.3); ATTENTION TO ADDITIONAL CPS BEING REQUESTED BY STANDARD CHARTERED BANK AS A RESULT OF ADDITIONAL SHARE ISSUANCES MADE (1.4); REVIEW HOGAN LOVELLS AMENDMENTS TO BOARD RESOLUTIONS AND ATTENTION TO HOGAN LOVELLS FOLLOW-UP QUESTIONS REGARDING PAGET BROWN, GOOD STANDINGS ETC. (.7); FOLLOW-UP WITH P. DYKSTRA AND J. WEISSER RE: SAME (INCLUDING IN RESPECT OF AMENDING THE REPRESENTATIONS AND WARRANTIES BEING BROUGHT DOWN UNDER THE PROPOSED AMENDMENT LETTERS TO THE STANDARD CHARTERED BANK FACILITIES TO TAKE ACCOUNT OF CHAPTER 11 AND CAYMAN PROCEEDING) (.2); ALSO FOLLOW-UP WITH M. ROSENTHAL RE: PROPOSED CORRECTION LETTER AND BACKGROUND TO THE ADDITIONAL SHARE ISSUANCES (.5).
0.70	WEISSER, JOSHUA	ATTEND TO CLAIMS ADMINISTRATION ISSUES RELATED TO RESTATEMENT OF STANDARD CHARTERED BANK CLAIMS AND OBLIGATIONS (.2); RELATED CONFERENCE WITH E. KHALIL (.5).

11/12/12  
1.90 KHALIL, EMAD H COORDINATE WITH P. DYKSTRA AND J. WEISSER (.5); FOLLOW-UP WITH ARCAPITA AND C. MATHESON RE: DELIVERABLES AND OUTSTANDING ISSUES (INCLUDING PROPOSED GUARANTOR CONFIRMATION LETTER) (1.4).

3.50 WEISSER, JOSHUA REVISIONS TO RESOLUTIONS RELATED TO REVISIONS STANDARD CHARTERED BANK CLAIM DOCUMENTS (.4); REVIEW, ANALYSIS AND REVISIONS TO DRAFT AMENDED AND RESTATED LOAN DOCUMENTS (2.9); RELATED INTERNAL CORRESPONDENCE (.2).

11/13/12  
0.50 MILLET, CRAIG H ANALYZE DEMAND LETTER FROM DOVER ARC AND EMAILS RE SAME (.5).

1.40 KHALIL, EMAD H ATTENTION TO FINALIZING STANDARD CHARTERED BANK AMENDMENTS AND CLOSING OUT ISSUES (.8); CONFERENCES WITH P. DYKSTRA AND J. WEISSER RE: SAME (.3); FOLLOW-UP WITH C. MATHESON (.3).

1.20 WEISSER, JOSHUA REVISIONS TO STANDARD CHARTERED BANK LOAN DOCUMENTATION RELATING TO AMENDMENT AND RESTATEMENT OF EXISTING OBLIGATIONS (.6); RELATED REVIEW AND ANALYSIS OF PRECEDENT LOAN DOCUMENTATION (.4); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.2).

11/14/12  
0.50 MILLET, CRAIG H CONFERENCE CALL WITH K. GLOWACKI AND M. BOUSLOG RE DEMAND LETTER FROM DOVER ARC AND PREPARATION OF RESPONSE (.5).

3.90 KHALIL, EMAD H ATTENTION TO FINALIZING STANDARD CHARTERED BANK AMENDMENTS AND CLOSING OUT ISSUES (INCLUDING NEGOTIATIONS IN RESPECT OF THE GUARANTOR CONFIRMATION LETTER) (.4); CONFERENCES WITH P. DYKSTRA AND J. WEISSER RE: SAME (.5); FOLLOW-UP WITH C. MATHESON (.8); CONFERENCE WITH B. KIM RE: OBTAINING EXECUTION PAGES (1.2); CONFERENCE WITH B. GREER RE: REQUESTED GUARANTOR CONFIRMATION LETTER (.2); FOLLOW-UP WITH S. DUDLEY RE: CALCULATIONS OF INSTALLMENT AND PROFIT AMOUNTS (.8).

0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH S. KOTARBA REGARDING CLAIMS RECONCILIATION.

3.30 WEISSER, JOSHUA REVIEW AND ANALYSIS OF PRECEDENT LOAN DOCUMENTATION FOR AMENDMENT OF EXISTING STANDARD CHARTERED BANK OBLIGATIONS (.8); RELATED REVISIONS TO AMENDMENT TO LOAN DOCUMENTATION (1.1); RELATED CONFERENCE WITH P. DYSTRA (.2); DRAFT RELATED CORRESPONDENCE WITH HOGANS & LOVVELL (.3); RELATED CONFERENCE WITH B. GREER AND E. KHALIL (.5); CONFERENCE WITH S. KOTARBA REGARDING POTENTIAL CLAIMS OBJECTIONS (.4).

1.50 CHATTERJEE, AYESHA REVIEW ALSOHAIBI PLEADING AND SUMMARIZE IN PREPARATION FOR STATUS CONFERENCE.

11/15/12  
1.40 MILLET, CRAIG H ANALYZE FACTS AND REVISE RESPONSE TO DEMAND LETTER FROM DOVER ARC.

2.20 KHALIL, EMAD H ATTENTION TO FINALIZING AMENDMENTS AND CLOSING DELIVERABLES (2.0); INTERNAL CONFERENCES WITH CLIENT AND HOGAN LOVELLS RE: SAME (.2).

0.50 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING WITH CLAIMANTS REGARDING CONFIDENTIALITY ISSUES.

11/16/12  
1.40 MILLET, CRAIG H REVISE RESPONSE TO DOVER ARC DEMAND FOR PAYMENT AND EMAILS RE SAME AS TO BACKGROUND AND STRATEGY (1.4).

2.40 KHALIL, EMAD H ATTENTION TO FINALIZING AMENDMENTS AND CLOSING DELIVERABLES; REVIEW REVISED DRAFTS CIRCULATED BY HOGAN LOVELLS; INTERNAL CONFS, W/CLIENT AND HOGAN LOVELLS RE: SAME.

11/19/12  
1.30 MILLET, CRAIG H EMAILS WITH COMPANY RE DOVER ARC ISSUES, RESPONSE TO DEMAND LETTER FROM DOVER ARC AND CONFERENCE WITH N. LABOVITZ AND EMAILS RE SAME (1.0); ANALYZE INFO FROM COMPANY AND MANAGEMENT AGREEMENT WITH DOVER ARC (.3).

0.30	KHALIL, EMAD H	ATTENTION TO FINALIZING AMENDMENT; FOLLOW-UP WITH B. KIM AND P. DYKSTRA, AND A. ROGERS RE: SAME.
11/20/12		
1.80	MILLET, CRAIG H	PREPARE MEMO ON ANALYSIS OF MANAGEMENT AGREEMENT WITH DOVER ARC AND CONSEQUENCES OF BREACH AND EMAILS RE SAME (1.8).
0.20	KHALIL, EMAD H	ATTENTION TO FINALIZING AMENDMENT LETTER.
11/26/12		
1.20	KHALIL, EMAD H	REVIEW AND COMMENT ON REVISED AMENDMENT DOCUMENTS CIRCULATED BY HOGAN LOVELLS.
11/28/12		
0.30	MILLET, CRAIG H	EMAIL FROM DOVER ARC RE UPDATE ON ISSUES AND RELATED EMAILS.
0.30	CHATTERJEE, AYESHA	REVIEW BANKRUPTCY RULES AND CASE MANAGEMENT PROCEDURES TO CONFIRM DEADLINE TO FILE OBJECTION TO ALSOHAIBI MOTION.
11/29/12		
0.30	MILLET, CRAIG H	EMAILS RE DOVER ARC DEMAND AND TIMING OF RESPONSE.
11/30/12		
1.80	MILLET, CRAIG H	REVISE AND ISSUE LETTER TO N. LABOVITZ RE DOVER ARC DEMAND AND EMAILS RE SAME.
0.70	KHALIL, EMAD H	REVIEW AND REVISE AMENDMENT (.2); CONFERENCE WITH J. WEISSER AND B. KIM (.3); TRANSMIT FINAL COMMENTS TO HOGAN LOVELLS (.2).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CORPORATE GOVERNANCE-SECURITIES LAW COMP  
30561-00104

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	6.00	\$1,045.0	\$ 6,270.00
STEVEN P. BUFFONE	4.10	1,045.0	<u>4,284.50</u>
<b>Total Services</b>			\$ 10,554.50

**Total Services, Costs/Charges** 10,554.50

**BALANCE DUE** \$ 10,554.50



CORPORATE GOVERNANCE-SECURITIES LAW COMP  
30561-00104

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Detail Services:

11/07/12			
0.60	ROSENTHAL, MICHAEL A	MEETING WITH A. DOSHI REGARDING BOARD MINUTES (.2); REVIEW BOARD SLIDES (.4).	
11/08/12			
3.90	ROSENTHAL, MICHAEL A	REVIEW AND REVISE BOARD MINUTES (.6); REVIEW AND REVISE BOARD PRESENTATION (.4); MEETING WITH AHMED RE BOARD PRESENTATION (.3); PREPARE FOR AND ATTEND BOARD MEETING (2.6).	
11/09/12			
0.70	ROSENTHAL, MICHAEL A	CALL WITH J. O'GRADY REGARDING STRUCTURE ISSUES AND IMPACT OF PROXIES (.3); CONFERENCE CALL WITH J. TRINKLEIN, J. O'GRADY, S. BUFFONE RE EXIT STRUCTURE (.4).	
3.10	BUFFONE, STEVEN P	RESEARCH AND ANSWER QUESTIONS POSED BY CLIENT REGARDING RAILINVEST PROXY ADMINISTRATION AGREEMENT (.1); EMAILS WITH K. MILLER (.2); EMAILS WITH S. PARNES (.3); REVIEW WHITE PAPER ON PROXIES AND ADMINISTRATION AGREEMENTS (.5); REVIEW PROXIES OF [REDACTED] AND [REDACTED] TO ANSWER CHANGE OF CONTROL QUESTIONS IN CONNECTION WITH POTENTIAL PLAN STRUCTURES (.8); REVIEW PROXY POWER WHITE PAPER, CALL WITH CAYMAN COUNSEL RE CHANGE OF CONTROL QUESTION AND RELATIONSHIP TO PROXIES (1.2).	
11/12/12			
1.00	BUFFONE, STEVEN P	EMAILS WITH J. WAUCHOPE, J. GRAVES RE SPECIAL RESOLUTIONS OF CAYMAN COMPANIES.	
11/20/12			
0.20	ROSENTHAL, MICHAEL A	- REGULATORY - EMAILS WITH E ZAINAL REGARDING RESPONSE TO CBB FINANCIAL REGULATION REQUEST (.2).	

11/29/12

0.50 ROSENTHAL, MICHAEL A

EMAILS FROM AND TO A. ROGERS, H. THOMPSON  
REGARDING DIP BOARD RESOLUTIONS (.2);  
CONSIDER ADDITIONS TO AIHL AND BANK DIP BOARD  
RESOLUTIONS (.3).

11/30/12

0.10 ROSENTHAL, MICHAEL A

EMAIL WITH H. THOMPSON REGARDING DIP BOARD  
MEETINGS (.1).

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CREDITOR COMMITTEE ISSUES  
30561-00105

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.40	\$ 995.00	\$ 3,383.00
MICHAEL A. ROSENTHAL	3.70	1,045.0	3,866.50
MATTHEW J. WILLIAMS	8.20	865.00	7,093.00
JOSHUA WEISSER	0.30	735.00	220.50
AYESHA CHATTERJEE	0.80	475.00	380.00
TEALE L. CLARK	3.00	475.00	<u>1,425.00</u>
<b>Total Services</b>			\$ 16,368.00

**Total Services, Costs/Charges** 16,368.00

**BALANCE DUE** \$ 16,368.00

CREDITOR COMMITTEE ISSUES  
30561-00105

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Detail Services:

11/05/12	0.20	ROSENTHAL, MICHAEL A	EMAILS WITH AND TO C. BABCOCK RE ADMINISTRATION AND MANAGEMENT AGREEMENTS (.2).
	2.10	WILLIAMS, MATTHEW J	PREPARE FOR HEARING AND ARGUMENTS AGAINST UCC POSITION, FURTHER RESEARCH ON CASH POSITION AND POTENTIAL AVENUES FOR FUNDING.
11/12/12	0.70	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH COMMITTEE ADVISORS REGARDING BOARD MEETING AND UPCOMING PLAN MEETINGS (.7).
11/15/12	0.30	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING COMMITTEE ISSUES RE PLAN (.3).
11/16/12	1.10	WILLIAMS, MATTHEW J	ATTENTION TO DIP MOTION.
11/20/12	0.10	ROSENTHAL, MICHAEL A	EMAILS WITH E. FLECK REGARDING PENDING MATTERS (.1).
11/21/12	0.80	MILLET, CRAIG H	CONFERENCE WITH COMMITTEE RE PLAN ISSUES AND ORGANIZATION AND RELATED EMAILS.
11/22/12	0.50	ROSENTHAL, MICHAEL A	EMAIL FROM E. FLECK REGARDING INVESTOR LIST (.2); EMAIL TO AND FROM H. THOMPSON AND M. CHOWDHURY REGARDING INVESTOR LIST (.3).
11/26/12	0.90	MILLET, CRAIG H	ACCUMULATE INFORMATION RE PLACEMENTS REQUESTED BY COMMITTEE, REVISE MEMO AND TRANSMIT TO COMMITTEE.

11/27/12

1.70 MILLET, CRAIG H CONFERENCE WITH J. WEISSER AND EMAILS WITH A. ROGERS, M. ROSENTHAL AND K. GLOWACKI RE INFORMATION REQUESTED BY COMMITTEE AS TO LUSAIL STRUCTURE AND BASIS FOR STRUCTURE OF QRE.

0.90 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH E. FLECK AND J. GRAVES REGARDING SETTLEMENT ISSUES RELATED TO PLAN (.8); EMAILS WITH N. GREENBLATT REGARDING UPCOMING DISCUSSIONS (.1).

1.70 WILLIAMS, MATTHEW J EMAIL TO KIRKLAND REGARDING NON-DISCLOSURE AGREEMENT STATUS (.2); FOLLOW ON EMAIL (.1); EDITS TO PROPOSED CONFIDENTIALITY AGREEMENT, INCLUDING REVIEW OF "POST-WAMU" PRECEDENT (1.2); SEND CONFI AGREEMENT ALONG WITH COVER EMAIL DESCRIBING ISSUES (.2).

0.30 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO AD HOC COMMITTEE CONFIDENTIALITY AGREEMENT.

0.80 CHATTERJEE, AYESHA REVIEW LUSAIL DOCUMENTS ON DATASITE IN RESPONSE TO COMMITTEE REQUEST FROM N. KAMPHAUS, IN DISCUSSION WITH J. WEISSER.

11/28/12

2.20 WILLIAMS, MATTHEW J CALL WITH KIRKLAND RE: ADHOC CONFI AGREEMENT AND "WAMU" PROBLEM ON BLOWOUT/CLEANSING PROVISION (.5); FOLLOW UP WITH T. LONG REGARDING RESEARCH ON POST-WAMU CLEANSING PROVISIONS (.4); REVIEW RESULT OF LONG RESEARCH (.2); REVIEW REVISED CONFI AGREEMENT PROPOSED BY AD HOC GROUP AND SUBSTANTIAL EDITS (.9); FOLLOW ON EMAIL RE: NEXT STEPS (.2).

3.00 CLARK, TEALE L RESEARCH NON-DISCLOSURE AGREEMENTS BETWEEN DEBTORS AND AD HOC CREDITOR COMMITTEES SINCE THE WAMU DECISION IN 2011.

11/29/12

0.50 ROSENTHAL, MICHAEL A REVISE CONFIDENTIALITY AGREEMENT RELATIVE TO AD HOC MEMBERS (.4); EMAIL TO M. WILLIAMS REGARDING AD HOC CONFIDENTIALITY AGREEMENT (.1).

1.10 WILLIAMS, MATTHEW J CONFERENCE W. M. ROSENTHAL REGARDING  
DISCLOSURE STATEMENT AND INTERPLAY WITH  
CONFI AGREEMENT WITH AD HOCS (.3); REVIEW OF  
M. ROSENTHAL CHANGES AND EDITS TO  
CONFIDENTIALITY AGREEMENT, SEND TO KIRKLAND  
(.8).

11/30/12  
0.50 ROSENTHAL, MICHAEL A TELEPHONE CONFERENCE WITH N. GREENBLATT  
REGARDING ROLE OF AD HOC (.4); EMAILS WITH E.  
FLECK REGARDING PLAN MEETINGS (.1).

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Manama, Bahrain

DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.70	\$ 995.00	\$ 1,691.50
MICHAEL A. ROSENTHAL	43.30	1,045.0	45,248.50
STEVEN P. BUFFONE	4.20	1,045.0	4,389.00
JEFFREY TRINKLEIN	0.20	1,025.0	205.00
EMAD H. KHALIL	163.60	985.00	161,146.00
MATTHEW J. WILLIAMS	159.10	865.00	137,621.50
DARIUS J. MEHRABAN	0.70	865.00	605.50
SAPTAK SANTRA	56.70	865.00	49,045.50
MATTHEW K. KELSEY	3.90	785.00	3,061.50
EDWIN WONG	1.50	875.00	1,312.50
JOHN-PAUL VOJTISEK	1.40	735.00	1,029.00
JOSHUA WEISSER	150.40	735.00	110,544.00
STEWART R. ROSS	17.20	720.00	12,384.00
JAMES B. O'GRADY	3.00	705.00	2,115.00
VICENTE RUIZ	3.00	665.00	1,995.00
DOUGLAS G. LEVIN	0.50	515.00	257.50
BRIAN J. KIM	64.70	620.00	40,114.00
ALAN MOSKOWITZ	60.10	620.00	37,262.00
ROBERT L. COPPOLA	52.40	560.00	29,344.00
CHRISTOPHER J. BABCOCK	47.50	395.00	18,762.50
AYESHA CHATTERJEE	3.20	475.00	1,520.00
STEVEN J. LAU	3.60	475.00	1,710.00
DUKE K. AMPONSAH	0.80	350.00	280.00
TEALE L. CLARK	16.90	475.00	8,027.50
IVA KUTIJA	0.50	290.00	<u>145.00</u>

**Total Services** \$ 669,816.00

**Total Services, Costs/Charges** 669,816.00

Invoice Date: December 10, 2012

Due and Payable Upon Receipt

Invoice No. 2012122086

**BALANCE DUE**

**\$ 669,816.00**



DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

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Detail Services:

10/08/12		
3.00	O'GRADY, JAMES B	REVISIONS TO EQUITY COMMITMENT LETTER (2.7); EMAILS AND CALLS WITH M. ROSENTHAL AND S. BUFFONE REGARDING SAME (.3).
11/01/12		
0.80	MILLET, CRAIG H	EMAILS RE FORTRESS DIP COMMITMENT LETTER EXECUTION AND FILING.
4.00	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON FINAL VERSION OF FORTRESS COMMITMENT (1.2); EMAILS WITH KARIM AND S. DUDLEY REGARDING MANDATORY PREPAYMENT ISSUES (.3); COMMENT ON ADDITIONAL LANGUAGE RE EUROLOG PROCEEDS (.2); REVIEW ██████████ LETTER (.8); NUMEROUS EMAILS WITH J. WEISSER AND E. KHALIL REGARDING FINALIZING FORTRESS COMMITMENT (.4); MEETING WITH E. KHALIL REGARDING FORTRESS DOCUMENTS (.2); REVIEW COMMITMENT LETTER SUPPLEMENT (.6); EMAILS WITH KARIM AND OTHERS REGARDING FORTRESS AND ██████████ DIP DILIGENCE ISSUES (.3).
9.80	KHALIL, EMAD H	FINALIZE DISCLOSURE SUPPLEMENT TO FORTRESS COMMITMENT LETTER (3.9); FOLLOW-UP WITH COMPANY AND CONFERENCES WITH B. KIM AND J. WEISSER RE: SAME (.3); CONFERENCES WITH B. DOUTON RE: FURTHER AMENDMENTS TO THE COMMITMENT LETTER (.4); NEGOTIATE AND FINALIZE COMMITMENT LETTER WITH D. KOLIN AT SKADDEN (2.3); REVIEW PROPOSE ORDER FOR FORTRESS COMMITMENT LETTER AND COMMITMENT LETTER MOTION SUPPLEMENT (1.4); REVIEW REVISED ██████████ COMMITMENT LETTER, TERM SHEET AND FEE LETTER (1.5).
5.00	WILLIAMS, MATTHEW J	FOLLOW UP ON ██████████ DILIGENCE QUESTIONS (1.1); REVIEW AND COMMENTS TO VARIOUS DRAFTS OF REVISED FORTRESS DOCUMENTS AND REPRESENTATIONS (3.1); REVIEW SUPPLEMENT TO MOTION (0.8).

- 0.30 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM C. MILLET AND J. WEISSER REGARDING DIP FINANCING PROCESS AND STATUS.
- 7.70 WEISSER, JOSHUA REVIEW DISCLOSURE MATERIALS RELATED TO FORTRESS COMMITMENT LETTER IN CONNECTION WITH REPRESENTATIONS AND RELATED ANNEXES (1.6); WORK WITH B. KIM AND E. KHALIL TO FINALIZE SAME (.5); REVISIONS TO COMMITMENT LETTERS IN ORDER TO FINALIZE SAME (1.1); RELATED DISCUSSIONS WITH B. DOUTON (.3) AND E. KHALIL (.5); RELATED DISCUSSIONS WITH COUNSEL TO FORTRESS (.5); CONFERENCE WITH STANDARD CHARTERED BANK COUNSEL REGARDING COMMITMENT LETTER (.4); PREPARE FOR FILING OF COMMITMENT LETTER SUPPLEMENT (.6); REVISIONS TO MOTION SUPPLEMENT AND FINALIZE SAME (2.2).
- 6.70 KIM, BRIAN J REVIEW J. JILL LLC AGREEMENT (2.5). REVISE DISCLOSURE DOCUMENT IN CONNECTION WITH FORTRESS COMMITMENT LETTER (1.7). CIRCULATE REVISED DISCLOSURE DOCUMENT TO ARCAPITA TEAM (.2). CALL WITH K. SI-AHMED (ARCAPITA), E. KHALIL AND J. WEISSER (.5). CIRCULATE DISCLOSURE DOCUMENT TO SKADDEN TEAM (.2). COMPILE FILING VERSION OF MOTION SUPPLEMENT WITH FORTRESS COMMITMENT LETTER (.3). PREPARE FOR AND SUPERVISE FILING OF MOTION SUPPLEMENT (.5). REVIEW [REDACTED] COMMITMENT LETTER (.8).
- 1.10 BABCOCK, CHRISTOPHER J RESPOND TO DILIGENCE REQUESTS IN CONNECTION WITH DEBTOR-IN-POSSESSION FINANCING.
- 11/02/12  
0.60 MILLET, CRAIG H CONFERENCE WITH L. HIRSH AND J. MAKUCH RE LIQUIDITY AND STRATEGY AS TO TIMING OF MOTION TO APPROVE DIP.
- 1.20 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH S. DUDLEY RE [REDACTED] PROPOSAL (.4); REVIEW [REDACTED] FORTRESS COMPARISON TABLE (.4); EMAILS WITH M. SEIDER REGARDING [REDACTED] (.1); MEETING WITH J. WEISSER REGARDING [REDACTED] PROPOSAL (.2); EMAILS TO JUDGE LANE REGARDING HEARING ON DIP COMMITMENT LETTER (.1).

- 8.90 KHALIL, EMAD H REVIEW PROPOSED [REDACTED] COMMITMENT LETTER (2.4); TELEPHONE CONFERENCE WITH ARCAPITA AND ROTHSCHILD TO DISCUSS THE SAME (.4); PREPARE MAJOR ISSUES RESPONSE TO TRANSMIT TO LATHAM (1.6); DISCUSSIONS WITH J. WEISSER AND B. DOUTON RE: SAME (.2); DISCUSSIONS WITH E. FLECK OF MILBANK RE: [REDACTED] PROPOSAL (.8); PREPARE FOR TELEPHONE CONFERENCE WITH LATHAM TO DISCUSS [REDACTED] PROPOSAL (1.3); INITIAL REVIEW OF DRAFT MASTER MURABAHA DIP AND CONSIDER AMENDMENTS REQUIRED TO CONFORM TO FORTRESS COMMITMENT (2.2).
- 7.60 WILLIAMS, MATTHEW J REVIEW AND COMMENT ON [REDACTED] PROPOSAL (1.8); REVIEW ISSUE LIST (.6); FOLLOW UP ON COMMITMENT LETTER SUPPLEMENT (.5); PREP FOR HEARING AND CALLS WITH J. WEISSER (.4); REVIEW HEARING SCRIPT AND FOLLOW ON QUESTIONS ON [REDACTED] TERM SHEET (1.8); [REDACTED] DILIGENCE ISSUES AND FOLLOW UP (2.5).
- 6.90 WEISSER, JOSHUA REVIEW AND ANALYZE ALTERNATIVE BIDDER COMMITMENT LETTER AND RELATED TERM SHEET (1.6); DRAFT INTERNAL MEMORANDUM REGARDING COMMENTS TO SAME (.5); PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING ALTERNATIVE BIDDER (.7); FOLLOW ON CALLS WITH E. KHALIL (.3) AND B. DOUTON (.3); DRAFT LETTER TO ALTERNATIVE BIDDER IN RESPONSE TO FINANCING PROPOSAL (.7); RELATED CONFERENCES WITH E. KHALIL AND B. DOUTON (.4); CONFERENCE WITH COMMITTEE COUNSEL REGARDING SAME (.2); PREPARE MOTION TO SEAL FOOTNOTE RELATING TO FORTRESS COMMITMENT LETTER (.5); PREPARATION FOR MONDAY HEARING (1.4); ATTEND TO ISSUES RELATED TO INTERCOMPANY TRANSFERS PERFORMED UNDER CASH MANAGEMENT ORDER (.3).
- 5.90 KIM, BRIAN J CONFERENCE CALL RE: [REDACTED] COMMITMENT LETTER (1.0). DISCUSSION WITH J. WEISSER RE: DIFFERENCES IN TERMS BETWEEN FORTRESS AND [REDACTED] COMMITMENT LETTERS (.8). DRAFT MOTION TO FILE FORTRESS COMMITMENT LETTER WITH REDACTIONS (2.2). DRAFT SCRIPT FOR NOV. 5 HEARING (1.9).

- 4.30 MOSKOWITZ, ALAN REVIEW AND ANALYZE RECENTLY FILED COMMITMENT LETTER MOTION SUPPLEMENT AND COMMITMENT LETTER WITH FORTRESS (1.0); REVISE DRAFT DIP MOTION AND DECLARATIONS (3.3).
- 2.50 BABCOCK, CHRISTOPHER J RESPOND TO DILIGENCE REQUESTS IN CONNECTION WITH REQUESTS FROM UNSECURED CREDITORS COMMITTEE.
- 11/03/12  
3.30 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN EXTENDED CONFERENCE CALL WITH LATHAM REGARDING [REDACTED] DIP (1.4); EMAILS WITH S. DUDLEY AND B. DOUTON REGARDING [REDACTED] DIP AND OPEN ISSUES (.7); EMAILS WITH J. MAKUCH AND S. DUDLEY REGARDING DIP BUDGET (.4); EMAILS WITH M SEIDER OF LATHAM REGARDING DIP (.3); EMAILS WITH B. DOUTON REGARDING ADDITIONAL ASKS OF [REDACTED] (.3); EMAILS FROM E KHALIL AND S. DUDLEY REGARDING STANDARD CHARTERED BANK DOCUMENTS (.2).
- 4.40 KHALIL, EMAD H TELEPHONE CONFERENCES AND NEGOTIATIONS WITH LATHAM RE: [REDACTED] PROPOSED COMMITMENT LETTER (1.2); FOLLOW-ON CONFERENCES WITH J. WEISSER AND M. ROSENTHAL RE: SAME (.3); CONTINUE INITIAL REVIEW OF DRAFT MASTER MURABAHA DIP (2.9).
- 1.70 WILLIAMS, MATTHEW J PREPARE FOR HEARING ON NOV. 5, 2012 (.9); REVIEW OF DIP FUNDING MODELS (.8).
- 4.90 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH POTENTIAL ALTERNATIVE BIDDER'S COUNSEL REGARDING ALTERNATIVE BID (1.3); FOLLOW ON CALLS WITH INTERNAL TEAM (.5); REVIEW, ANALYZE AND REVISE DRAFT DIP DOCUMENTS (2.3); REVISIONS TO SCRIPT IN PREPARATION FOR HEARING MONDAY (.7); RELATED CORRESPONDENCE WITH B. KIM (.1).
- 5.20 KIM, BRIAN J CONTINUE TO DRAFT SCRIPT OF TALKING POINTS RE: FORTRESS COMMITMENT LETTER (5.0). CIRCULATE TO J. WEISSER (.2).

1.00 BABCOCK, CHRISTOPHER J REVIEW STRUCTURES OF TWO PORTFOLIO COMPANIES IN CONNECTION WITH DILIGENCE REQUESTS.

11/04/12

4.70 ROSENTHAL, MICHAEL A REVIEW [REDACTED] REVISED PROPOSAL (1.1); NUMEROUS EMAILS WITH B. DOUTON, S. DUDLEY, E. KHALIL REGARDING REVISED [REDACTED] PROPOSAL (.7); EMAIL TO M. SEIDER AND OTHERS AT LATHAM REGARDING REVISED [REDACTED] PROPOSAL AND DISSEMINATION TO HEDGE FUNDS (.3); CONFERENCE CALL WITH CLIENT REGARDING REVISED [REDACTED] PROPOSAL (.6); EMAIL REGARDING PROPOSED DIP BIDDING PROCESS (.3); NUMEROUS EMAILS WITH S. DUDLEY, J. WEISSER REGARDING [REDACTED] ACHS ISSUES LIST AND RESPONSE TO [REDACTED] PROPOSAL (.7); EMAIL TO E. FLECK AND D. DUNNE REGARDING [REDACTED] PROPOSAL (.2); EMAILS FROM AND TO B. DOUTON, H. PARKHILL REGARDING [REDACTED] PROPOSAL VS. FORTRESS PROPOSAL (.3); TELEPHONE WITH E. KHALIL AND J. WEISSER REGARDING RESPONSE TO [REDACTED] PROPOSAL (.2); EMAILS WITH S. DUDLEY, E. KHALIL AND M. WILLIAMS REGARDING LATER DISCUSSIONS WITH LATHAM REGARDING DIP REVISIONS (.3).

7.40 KHALIL, EMAD H REVIEW REVISED [REDACTED] COMMITMENT LETTER, TERM SHEET AND FEE LETTER (2.3); CONFERENCES WITH ARCAPITA, ROTHSCHILD AND INTERNALLY RE: COMPARING AGAINST FORTRESS (.5); TELEPHONE CONFERENCE WITH SKADDEN RE: RECEIPT OF COMPETING OFFER AND REQUEST THAT FORTRESS IMPROVE THEIRS (1.1); PREPARE COMPREHENSIVE [REDACTED] ISSUES LIST (2.6); TELEPHONE CONFERENCE WITH LATHAM TO DISCUSS/NEGOTIATE ISSUES LIST (.9).

3.70 WILLIAMS, MATTHEW J REVIEW OF EMAIL TRAFFIC ON DIP FROM LAST WEEK AND DOCUMENTS IN PREPARATION FOR CALL WITH [REDACTED] (2.1); CALL WITH [REDACTED] ON REVISED TERM SHEET (1.6).

- 7.80 WEISSER, JOSHUA REVIEW AND ANALYZE REVISED ALTERNATIVE BIDDER COMMITMENT LETTER AND RELATED ANNEXES (2.8); DRAFT AND REVISE SUMMARY OF COMMENTS TO SAME (1.6); RELATED CONFERENCES WITH E. KHALIL (.7); DRAFT INTERNAL MEMORANDUM TO CLIENT RELATED TO SAME (.4); PREPARE FOR DIP HEARING AND RELATED EXHIBITS (.6); PREPARE FOR AND ATTEND CALL WITH ALTERNATIVE BIDDER COUNSEL REGARDING SAME (1.2); FOLLOW ON CALL WITH E. KHALIL AND M. WILLIAMS (.3); DRAFT INTERNAL MEMORANDUM REGARDING COURT PREPARATION ISSUES (.2).
- 7.80 KIM, BRIAN J REVIEW AND REVISE SCRIPT OF TALKING POINTS FOR NOV. 5 HEARING RE: FORTRESS COMMITMENT LETTER (6.2). CIRCULATE SCRIPT TO M. ROSENTHAL AND M. WILLIAMS (.3). CONFERENCE CALL WITH LATHAM TEAM RE: ██████████ COMMITMENT LETTER DRAFT (1.3).
- 3.50 MOSKOWITZ, ALAN REVIEW AND REVISE DRAFT DIP MOTION AND DECLARATIONS IN SUPPORT THEREOF.
- 6.10 BABCOCK, CHRISTOPHER J REVIEW STRUCTURES OF TWO PORTFOLIO COMPANIES IN CONNECTION WITH DILIGENCE REQUESTS.
- 11/05/12  
1.70 ROSENTHAL, MICHAEL A MEET WITH M. WILLIAMS AND J. WEISSER REGARDING ██████████ PROPOSAL (.3); EMAILS WITH S. DUDLEY RE ADJOURNMENT OF HEARING (.2); EMAILS WITH S. DUDLEY, M. WILLIAMS, B. DOUTON REGARDING OPEN ██████████ ISSUES (.3); CONFERENCE CALL WITH E. FLECK AND M. WILLIAMS REGARDING OPEN ██████████ ISSUES (.4); EMAILS WITH AND TO S. DUDLEY REGARDING FORTRESS COMMITMENT REDUCTION (.2); EMAIL FROM ESSA RE TADHAMON PLACEMENT (.1); EMAILS WITH H. PARKHILL AND B. DOUTON RE ██████████ SYNDICATION ISSUES (.2).
- 1.50 BUFFONE, STEVEN P SEVERAL CALLS AND EMAILS WITH J. O'GRADY REGARDING CAYMAN CORPORATE ISSUES, COORDINATE WITH PAGET-BROWN.

1.00 BUFFONE, STEVEN P

NUMEROUS EMAILS WITH J. O'GRADY, J. TRINKLEIN, OTHERS REGARDING IMPLEMENTATION OF GLOBAL SETTLEMENT.

5.20 KHALIL, EMAD H

CONTINUE NEGOTIATIONS OF PROPOSED [REDACTED] COMMITMENT LETTER (1.2); ADDRESS [REDACTED] CONCERN RE: POTENTIAL SHARIA COMPLIANCE ISSUES RAISED BY POST-CLOSING SYNDICATION (1.4); ADDRESS [REDACTED] LATHAM QUESTIONS RE: AGUD (FOLLOW-UP WITH A&M RE: SAME) (.7); FOLLOW-UP WITH SKADDEN RE: ADJOURNMENT OF HEARING (1.1); DELIVER MESSAGE BACK TO CLIENT FROM SKADDEN RE: PROCESS ISSUES (.8).

10.00 WILLIAMS, MATTHEW J

UPDATE CALL WITH UCC ON DIP (.4); FOLLOW ON CALL WITH UCC RE: DIP AND GIVING TIME TO [REDACTED] AND DETAILED ISSUE LIST OF [REDACTED] PROPOSAL (.8); CALL WITH E. KHALIL RE: ISSUE LIST (.4); FOLLOW ON WITH FORTRESS RE: ADJOURNMENT (.3); CONF. WITH MICHAEL ROSENTHAL RE: STATUS (.6); EMAIL TO [REDACTED] RE: "DROP DEAD" DATE OF TOMORROW AT NOON (.2); HEARING PREP (1); CALL WITH J. WEISSER RE: SILVER POINT ISSUE (.3); REVIEW MOTION SUPPLEMENT DRAFT (.5); UPDATE CALL WITH B. DOUTON AT ROTSHCHILD RE:"SIDE-BY-SIDES" AND HEARING ON WEDNESDAY (.5); ANALYSIS OF ISSUES ON [REDACTED] BID AND COMPARISON TO FORTRESS (1.2); FOLLOW UP WITH B. DOUTON AND E. KHALIL ON SYNDICATION ISSUE (.5); EMAILS WITH UCC ON [REDACTED] UPDATE (.3); REVIEW OF DIP MOTION SUPPLEMENT (.5); CONTINUE DIP NEGOTIATIONS (2.5).

0.30 KELSEY, MATTHEW K

CONFERENCE WITH J. WEISSER AND M. WILLIAMS REGARDING STATUS OF DIP FINANCING AND BIDDING.

- 5.70 WEISSER, JOSHUA REVIEW AND ANALYZE ALTERNATIVE BIDDER COMPETITIVE LETTER (1.3); DRAFT ISSUES LIST RELATING TO THE SAME (.5); RELATED CONFERENCES WITH COMMITTEE COUNSEL (.4); RELATED CONFERENCES WITH M. WILLIAMS (.4) AND M. ROSENTHAL (.3); ATTEND TO SCHEDULING ISSUES RELATED TO COURT HEARING (.3); DRAFT CORRESPONDENCE TO COURT REGARDING SAME (.3); DRAFT AND REVISE DRAFT ORDER FOR ALTERNATIVE BIDDER (.6); FOLLOW ON CONFERENCE WITH POTENTIAL BIDDER REGARDING DILIGENCE ITEM (.3); RELATED CORRESPONDENCE (.2); REVISIONS TO HEARING SCRIPT (.6); REVISIONS TO SECOND SUPPLEMENT (.3); CONFERENCE WITH ALTERNATIVE BIDDER COUNSEL (.2).
- 6.00 KIM, BRIAN J DISCUSS WITH M. ROSENTHAL AND J. WEISSER RE: NEED FOR ADJOURNMENT OF HEARING RE: FORTRESS COMMITMENT LETTER (.4). CALL TO BANKRUPTCY COURT WITH J. WEISSER RE: ADJOURNMENT AND NEW HEARING DATE RE: FORTRESS COMMITMENT LETTER (.3). REVISE SCRIPT FOR HEARING RE: FORTRESS COMMITMENT LETTER (2.4). DRAFT SECOND MOTION SUPPLEMENT RE: REVISED FORTRESS COMMITMENT LETTER (2.9).
- 4.10 BABCOCK, CHRISTOPHER J RESPOND TO DILIGENCE REQUESTS IN CONNECTION WITH DEBTOR-IN-POSSESSION FINANCING (1.1); ANALYZE AND REVIEW MATERIALS RELATED TO STRUCTURE OF PORTFOLIO COMPANY (3.0).
- 11/06/12  
1.80 ROSENTHAL, MICHAEL A REVIEW LATEST DIP PROPOSAL FROM [REDACTED] (.8); TELEPHONE WITH M. WILLIAMS RE LATEST DIP [REDACTED] PROPOSAL (.2); EMAIL TO AND FROM S. DUDLEY RE LATEST [REDACTED] PROPOSAL (.2); EMAIL TO JPL RE LATEST DIP PROPOSAL (.2); CONFERENCE CALL WITH B. DOUTON, M. WILLIAMS, S. DUDLEY REGARDING LATEST [REDACTED] DIP PROPOSAL (.4).



- 6.20 KHALIL, EMAD H REVIEW REVISED [REDACTED] PROPOSED COMMITMENT (2.4); TELEPHONE CONFERENCES WITH LATHAM AND UCC RE: SAME (.4); FOLLOW-UP WITH SKADDEN RE: [REDACTED] [REDACTED] AND REVISING COMMITMENT LETTER TO REFLECT SAME (1.2); PREPARE FOR HEARING BEFORE JUDGE LAYNE ON WEDNESDAY (1.1); REVIEW FURTHER [REDACTED] REVISED PROPOSAL AND PREPARE FOR CONFERENCE CALLS (1.1).
- 11.50 WILLIAMS, MATTHEW J CALLS AND NEGOTIATIONS ON COMMITMENT AND SIDE-BY-SIDE LETTER (4.2); PREPARE FOR CALL WITH [REDACTED] (.8); CALL WITH B. DOUTON ON PROCESS AND BEST BID (.5); CALL WITH S. DUDLEY REGARDING DIP FINANCING PROPOSALS AND ISSUES (.6); UPDATE CALL WITH COMMITTEE (E. FLECK) AND FOLLOW ON CALL WITH B. DOUTON ON DIP ISSUES AND STRATEGY (.5), FURTHER REVIEW OF [REDACTED] COMMITMENT LETTER AND ISSUE LIST (.9); PREPARE FOR HEARING, REVIEW ALL DOCUMENTS AND OUTLINE OF ARGUMENTS (2.2); REVIEW REVISED [REDACTED] PROPOSAL AND ISSUE LIST (1); REVIEW BUDGET ISSUES AND CASH NEED, FURTHER NEGOTIATIONS AND STRATEGY (1.8).
- 0.20 KELSEY, MATTHEW K CALL WITH J. WEISSER REGARDING STATUS OF FINANCING PROCESS AND HEARING.
- 8.50 WEISSER, JOSHUA DRAFT AND REVISE MEMORANDUM TO CLIENT AND INTERNAL TEAM REGARDING VARIOUS OFFERS (.9); CONFERENCES WITH M. WILLIAMS (.2) AND E. KHALIL (.3) REGARDING SAME; PREPARE FOR AND ATTEND CONFERENCE CALL WITH CLIENT REGARDING ALTERNATIVE OFFER (.8); FOLLOW ON INTERNAL CONFERENCE (.3); PREPARATION FOR HEARING (.7); REVISIONS TO DRAFT MOTION SUPPLEMENT (1.2); RELATED CONFERENCES WITH B. KIM (.4); CONFERENCE WITH FORTRESS' COUNSEL REGARDING REVISIONS TO OFFER (.4); PREPARE FOR AND ATTEND CONFERENCES WITH M. WILLIAMS AND COUNSEL TO COMMITTEE (.5) AND COUNSEL TO ALTERNATIVE BIDDER (.7); REVIEW AND ANALYSIS OF ALTERNATIVE OFFER (1.2); DRAFT INTERNAL MEMORANDUM REGARDING OUTSTANDING ISSUES RELATED TO SAME (.9).
- 0.30 RUIZ, VICENTE RESPOND TO MAYHOOLA QUESTIONS REGARDING NON-DISCLOSURE AGREEMENT AND REVISE NON-DISCLOSURE AGREEMENT ACCORDINGLY.

- 5.00 KIM, BRIAN J REVIEW AND REVISE DRAFT OF THE SECOND SUPPLEMENT TO THE COMMITMENT LETTER MOTION RE: REVISED FORTRESS COMMITMENT LETTER (1.2). REVIEW AND REVISE SCRIPT OF TALKING POINTS FOR HEARING ON NOV 7 RE: REVISED FORTRESS COMMITMENT LETTER (2.4). CIRCULATE REVISED SCRIPT TO M. WILLIAMS (.2). REVIEW AND REVISE PROPOSED ORDER RE: REVISED FORTRESS COMMITMENT LETTER (1.2).
- 2.20 BABCOCK, CHRISTOPHER J RESPOND TO DILIGENCE REQUESTS IN CONNECTION WITH DEBTOR-IN-POSSESSION FINANCING (.4); ANALYZE AND REVIEW MATERIALS RELATED TO STRUCTURE OF PORTFOLIO COMPANY (1.8).
- 11/07/12
- 2.10 ROSENTHAL, MICHAEL A NUMEROUS EMAILS AND TELEPHONE CONFERENCES WITH S. DUDLEY, M. WILLIAMS, B. DOUTON, H. PARKHILL REGARDING COMPARISON OF [REDACTED] AND FORTRESS PROPOSALS AND PREPARATION FOR HEARING REGARDING COMMITMENT LETTER (1.8); REVIEW SIDE BY SIDE COMPARISON (.3).
- 1.70 BUFFONE, STEVEN P REVIEW GLOBAL SETTLEMENT (1.1); MEET WITH J. O'GRADY (.2); NUMEROUS EMAILS WITH J. O'GRADY RE SAME (.4).
- 0.20 TRINKLEIN, JEFFREY DISCUSS ISSUES WITH DIP FINANCING WITH E. KHALIL AND EFFECT ON STRUCTURE.
- 7.40 KHALIL, EMAD H CONFERENCES WITH ARCAPITA AND ROTHSCHILD TO DISCUSS REVISED DIP COMMITMENT (1.4); PREPARE FOR HEARING (0.9); FURTHER NEGOTIATIONS WITH FORTRESS RE: TERMS OF THEIR COMMITMENT (1.7); FINALIZE AND DOCUMENT FORTRESS COMMITMENT (INCLUDING DEALING WITH LAST MINUTE CHANGES RE: MINIMUM HURDLE RETURN) (1.7); COORDINATE WITH S. SANTRA RE: MAKING REQUIRED REVISIONS TO DRAFT MASTER MURABAHA DIP AND CONFORMING TO FORTRESS TERM SHEET (1.7).

- 11.10 WILLIAMS, MATTHEW J CALL WITH UCC REGARDING HEARING TODAY (.4); REVIEW AND SEND OUT ISSUE LIST WITH RESPECT TO [REDACTED] RECENT PROPOSAL (.8); REVIEW SIDE BY SIDE OF RECENT PROPOSALS (.5); REVIEW EXIT FEE ANALYSIS (.9); CONFERENCE RE BENEFIT OF FORTRESS OVER RECENT PROPOSAL (1); CALL WITH LATHAM RE: PROBLEMS WITH MOST RECENT PROPOSAL (.5); CALL WITH B. DOUTON RE: HEARING TODAY (.3); CALL WITH M. ROSENTHAL RE: CASH NEED AND OTHER ISSUES (.5); FOLLOW UP WITH FORTRESS COUNEL RE: STRATEGY FOR HEARING TODAY (.6); CALL WITH UCC RE: STATUS CONFERENCE (.3); INCLUDING LENGTHY CONFERENCE REGARDING SETTLEMENT NEGOTIATIONS RETURN (4.3); UPDATE TO CLIENT AND TO M. ROSENTHAL (.2); REVIEW AND COMMENTS TO REVISED SKADDEN DOCUMENTS REGARDING CHANGE TO EXIT FEE AND [REDACTED] (.8).
- 0.40 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS AND J. WEISSER REGARDING DIP FINANCING HEARING AND RESULT.
- 5.90 WEISSER, JOSHUA PREPARE FOR HEARING ON COMMITMENT LETTER MOTION (2.1); RELATED REVISIONS TO HEARING SCRIPT (1.8); RELATED CONFERENCES WITH E. KHALIL (.3) AND M. WILLIAMS (.6); REVIEW AND ANALYSIS OF REVISED ALTERNATIVE OFFER (.6); DRAFT INTERNAL MEMORANDUM TO SAME (.3); RELATED CONFERENCES WITH E. KHALIL (.1) AND D. KOLIN (.1).
- 2.60 BABCOCK, CHRISTOPHER J REVIEW SHAREHOLDER PROXIES IN CONNECTION WITH UNSECURED CREDITORS COMMITTEE REQUEST.
- 11/08/12  
1.20 ROSENTHAL, MICHAEL A MEETING WITH C. COMBS RE DIP BUDGET (.2); REVIEW REVISED DIP BUDGET (.2); EMAIL TO S. DUDLEY RE REVISED DIP BUDGET (.2); TELEPHONE WITH E. KHALIL AND J. WEISSER RE DIP OFFERS FROM [REDACTED] (.3); MEETING WITH M. CHOWDHURY, HISHAM REGARDING [REDACTED] DIP OFFERS (.3).

- 6.10 KHALIL, EMAD H FINALIZE FORTRESS COMMITMENT (2.6); TELEPHONE CONFERENCE WITH M. ROSENTHAL RE: SAME AND FURTHER TO CALL DEVELOP REQUIRED IMPROVED TERMS TO CONSIDER ALTERNATIVE DIP (.3); REVIEW AND REVISE MASTER MURABAHA DIP AGREEMENT AND FORWARD TO S. SANTRA FOR FURTHER REVISIONS (3.2).
- 5.80 WILLIAMS, MATTHEW J EMAILS AND FOLLOW UP ON LIQUIDITY NEED AND PROCESS FOR UPSIZING (.9); CALL WITH S. DUDLEY AND INTERNAL TEAM RE: NEXT STEPS (.3); CALL WITH E. KHALIL AND J. WEISSER RE: EXIT FEE UPSIZE AND EMAILS ON SAME (.6); EMAIL TO J. WEISSER RE: COMMUNICATION WITH JUDGE ON SCHEDULING AND CHANGES TO DIP ORDER (.4); REVIEW OF ISSUE LIST WITH RESPECT TO WHAT WOULD CONSTITUTE A "BETTER" DIP FINANCING PROPOSAL (.6); REVIEW OF LIQUIDITY NEED ISSUE AND POTENTIAL SOLVES (.5); REVIEW AND SIGN OFF ON REVISED SKADDEN DOCUMENTS (.6); REVIEW MURABAHA CURRENT FORM AND DIP MOTION (1.9).
- 7.80 SANTRA, SAPTAK ATTEND TELECONFERENCE WITH E. KHALIL REGARDING BACKGROUND TO MURABAHA DIP FACILITY FOR ARCAPITA BANKRUPTCY (1.4); REVIEW GDC 7 SEPTEMBER DRAFT OF MASTER MURABAHA AGREEMENT TOGETHER WITH COMPARISON TO STANDARD CHARTERED BANK MASTER MURABAHA AGREEMENT PREPARED BY HOGAN LOVELLS (2.4); REVIEW DRAFT FORTRESS COMMITMENT LETTER OF NOVEMBER 1, 2012 TOGETHER WITH ATTACHED TERM SHEET (1.9); CONFORM DEFINITIONS, EVENTS OF DEFAULT AND CONDITIONS PRECEDENT OF MASTER MURABAHA AGREEMENT TO THE TERMS AND CONDITIONS OF COMMITMENT LETTER AND TERM SHEET AND REFLECT COMMENTS OF ARTHUR ROGERS AND SIMON DUDLEY TO THE GDC DRAFT MASTER MURABAHA AGREEMENT OF 7 SEPTEMBER AS SET OUT IN AN EMAIL OF 10 SEPTEMBER (2.1).

- 5.50 WEISSER, JOSHUA REVIEW, ANALYSIS AND REVISE FORTRESS COMMITMENT LETTER CONSISTENT WITH REPRESENTATIONS IN COURT (2.2); CONFERENCE CALLS WITH FORTRESS' COUNSEL REGARDING PROPOSED MODIFICATION TO FORTRESS COMMITMENT LETTER AND SCHEDULING ISSUES (.6); REVIEW AND ANALYSIS OF FINAL REVISIONS TO DOCUMENT (.5); RELATED CONFERENCES WITH COMMITTEE COUNSEL (.6) AND E. KHALIL (.3); CONFERENCE WITH M. WILLIAMS REGARDING SCHEDULING ISSUES (.2); WORK WITH B. KIM TO PREPARE FOR SUBMISSION OF FINAL COMMITMENT LETTER AND PROPOSED SEALING ORDER TO THE COURT (1.1).
- 2.70 KIM, BRIAN J EMAIL TO MILBANK RE: PROPOSED FORM OF ORDER (.3). DRAFT EMAIL TO JUDGE LANE'S CHAMBERS RE: SUBMISSION OF SETTLED ORDERS (.9). EMAILS AND CALLS WITH SKADDEN RE: REVISED FORTRESS COMMITMENT LETTER DOCUMENTS (1.2). EMAIL TO JUDGE LANE'S CHAMBERS RE: SUBMISSION OF SETTLED ORDERS (.3).
- 1.50 MOSKOWITZ, ALAN REVIEW AND ANALYZE REVISED FORTRESS COMMITMENT LETTER (1.2); OFFICE CONFERENCE WITH J. WEISSER REGARDING SAME AND ADDITIONAL DIP ISSUES (.3).
- 2.00 BABCOCK, CHRISTOPHER J REVIEW SHAREHOLDER PROXIES IN CONNECTION WITH UNSECURED CREDITORS COMMITTEE REQUEST.
- 11/09/12  
1.30 ROSENTHAL, MICHAEL A EMAILS WITH S. DUDLEY AND M. CHOWDHURY REGARDING ALTERNATIVE ME PROVIDERS (.3); EMAILS WITH C. COMBS REGARDING DIP BUDGET (.2); EMAIL WITH M. CHOWDHURY RE DIP BUDGET (.2); EMAIL FROM J. WEISSER RE BETTER TERMS (.2); COMMENT ON SUBCON MEMO (.4).
- 6.40 KHALIL, EMAD H REVIEW AND REVISE MASTER MURABAHA DIP AGREEMENT.

- 6.20 WILLIAMS, MATTHEW J REVIEW OF ISLAMIC FINANCE ISSUES FOR DIP (1.0); REVIEW MURABAHA CREDIT AGREEMENT (1.5); REVIEW AND COMMENTS TO MOTION (1.8); REVIEW OF RECENT "INFORMATION REQUEST" FROM FORTRESS AND DETAILED EMAIL RESPONSE ON SAME (.7); REVIEW TERM SHEET PER FORTRESS RESPONSE AND FOLLOW UP (.4); FOLLOW UP WITH CLIENT AND INTERNALLY ON "INFORMATION REQUEST" AND NEXT STEPS AND CALL TOMORROW (.3); FURTHER REVIEW OF DOCUMENT AND COMPARISON TO PREVIOUS VERSIONS (.5).
- 8.10 SANTRA, SAPTAK REVIEW REVISIONS TO MASTER MURABAHA AGREEMENT MADE OVERNIGHT BY E. KHALIL AND CIRCULATED AS AN INTERNAL DRAFT (1.9); REVIEW REVISED CHANGES TO EXECUTION COPY OF FORTRESS COMMITMENT LETTER AND ATTACHED TERM SHEET (2.0); REVIEW SUPPLEMENTAL DISCLOSURES REFERRED TO IN THE ANNEXURES TO FORTRESS COMMITMENT LETTER (1.7); CONTINUE CONFORMING CHANGES TO MASTER MURABAHA AGREEMENT (2.3); CIRCULATE REVISIONS MADE TO MASTER MURABAHA AGREEMENT TOGETHER WITH COMPARISON TO E. KHALIL (.2).
- 2.70 WEISSER, JOSHUA REVIEW, ANALYSIS AND REVISION TO PROPOSED CASH MANAGEMENT ORDER (.5); RELATED CONFERENCE WITH A. CHATTERJEE (.2); REVIEW AND ANALYSIS OF DRAFT BUDGET (.3); CORRESPONDENCE REGARDING ENTRY OF COMMITMENT LETTER ORDER AND NEXT STEPS (.3); RELATED CONFERENCES WITH M. WILLIAMS (.2) AND C. DELANO (.2); DRAFT LIST OF POTENTIAL MODIFICATIONS TO SAME (.3); CORRESPONDENCE REGARDING DILIGENCE ISSUES RELATING TO CONDITIONAL AMOUNT UNDER COMMITMENT LETTER (.3); RELATED CONFERENCES WITH M. WILLIAMS (.2); DRAFT MEMORANDUM REGARDING NEXT STEPS TO CLIENT (.2).
- 0.80 RUIZ, VICENTE REVIEW MAYHOOLA MARK-UP TO NON-DISCLOSURE AGREEMENT AND REVISE (.4); DISCUSS CHANGES TO NON-DISCLOSURE AGREEMENT WITH MAYHOOLA ATTORNEYS (.4).
- 2.60 BABCOCK, CHRISTOPHER J REVIEW SHAREHOLDER PROXIES IN CONNECTION WITH UNSECURED CREDITORS COMMITTEE REQUEST.

1.00	CHATTERJEE, AYESHA	REVISE AND FINALIZE INTERIM CASH MANAGEMENT ORDER AND DISTRIBUTE TO N. HERTHER-SPIRO AND N. KAMPHAUS.
11/10/12		
0.60	ROSENTHAL, MICHAEL A	EMAILS FROM S. DUDLEY REGARDING FORTRESS DILIGENCE LIST (.2); TELEPHONE WITH S. DUDLEY RE FORTRESS DILIGENCE (.2); EMAIL TO L. HIRSH, C. COMBS, J. MAKUCH REGARDING DIP BUDGET (.2).
1.50	WILLIAMS, MATTHEW J	CALL WITH CLIENT AND ROTHSCHILD RE: "INFORMATION REQUEST" ON DIP (.6); REVIEW OF DILIGENCE LIST FROM ROTHSCHILD (.3); FOLLOW UP EMAILS ON SAME RE: DEALING WITH NEW ISSUE RAISED BY FORTRESS AND FOLLOW UP INTERNALLY (.6).
0.40	WEISSER, JOSHUA	CONFERENCE REGARDING DILIGENCE ISSUES RELATED TO COMMITMENT LETTER WITH FORTRESS.
11/11/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH S. DUDLEY REGARDING TREATMENT OF STANDARD CHARTERED BANK CLAIMS IN PLAN.
0.60	KHALIL, EMAD H	REVIEW FIRST DRAFT OF INVESTMENT AGENCY AGREEMENT.
0.10	WEISSER, JOSHUA	CORRESPONDENCE REGARDING CASH MANAGEMENT ISSUES.
2.80	MOSKOWITZ, ALAN	REVISE DRAFT DIP MOTION AND RELATED DECLARATIONS BASED ON REVISIONS TO FORTRESS COMMITMENT LETTER AND COURT'S AUTHORIZATION TO ENTER INTO SAME.
11/12/12		
0.50	ROSENTHAL, MICHAEL A	EMAILS WITH M. WILLIAMS, S. DUDLEY REGARDING FORTRESS INFORMATION REQUESTS (.3); TELEPHONE WITH E. KHALIL RE FORTRESS INFO REQUESTS (.2).

- 8.80 KHALIL, EMAD H INTERNAL CONFERENCE CALLS RE: HOW TO ADDRESS FORTRESS REQUEST FOR ADDITIONAL DILIGENCE (1.2); FOLLOW-UP WITH SKADDEN RE: SAME (.9); CONTINUE TO DRAFT MASTER MURABAHA DIP AND TRANSMIT TO CLIENT FOR COMMENTS (6.7).
- 4.60 WILLIAMS, MATTHEW J EMAIL FROM SIMON DUDLEY RE: PROCESS ON INFO REQUEST (.2); CALL WITH E. KHALIL AND J. WEISSER RE: REACHING OUT TO SKADDEN AND STRATEGY (.6); CALL WITH J. WEISSER RE: WHAT INFORMATION CAN WE PROVIDE AND FOLLOW UP (.8); STRATEGY ON PUSHING FORWARD (.5); REVIEW AND QUESTIONS ON DRAFT MURABAHA (2); REVIEW OF S. DUDLEY QUESTIONS AND ADD-ONS (.5).
- 6.90 SANTRA, SAPTAK PREPARE FIRST DRAFT OF INVESTMENT AGENCY AGREEMENT (5.8); REVIEW DOCUMENT AND TRANSMIT INTERNAL DRAFT TO E. KHALIL (1.1).
- 5.60 WEISSER, JOSHUA DRAFT AND REVISE MULTIPLE INTERNAL MEMORANDA REGARDING COMMITMENT LETTER MECHANICS (.4); RELATED INTERNAL CORRESPONDENCE WITH E. KHALIL (.2); REVIEW AND ANALYSIS OF DILIGENCE REQUEST (.3); RELATED REVIEW AND ANALYSIS OF AVAILABLE RESPONSIVE DOCUMENTS ON DATA ROOM (.4); RELATED CONFERENCES WITH E. KHALIL (.2) AND C. BABCOCK (.2); PREPARE FOR AND ATTEND GROUP CONFERENCE WITH M. ROSENTHAL, E. KHALIL AND A. ROGERS REGARDING SAME (1.1); REVISIONS TO DECLARATIONS DRAFTED IN SUPPORT OF DRAFT FINANCING MOTION (1.8); CORRESPONDENCE REGARDING DIP BUDGET (.1); CORRESPONDENCE WITH FORTRESS' COUNSEL REGARDING DEPOSIT ISSUES (.2); REVISIONS TO PROPOSED CASH MANAGEMENT ORDER (.2); RELATED INTERNAL CORRESPONDENCE AND CORRESPONDENCE WITH COMMITTEE COUNSEL (.5).
- 0.40 KIM, BRIAN J EMAILS WITH F. O'DRISCOLL (MOURANT) RE: APPROVAL OF DIP FINANCING IN CAYMAN PROCEEDINGS.
- 1.00 MOSKOWITZ, ALAN FURTHER REVISIONS TO DIP MOTION AND RELATED PLEADINGS.



- 4.90 BABCOCK, CHRISTOPHER J RESPOND TO DILIGENCE REQUESTS IN CONNECTION WITH DEBTOR-IN-POSSESSION FINANCING (2.2); ANALYZE AND REVIEW SHAREHOLDER PROXY AGREEMENTS (2.7).
- 1.20 CHATTERJEE, AYESHA REVISE DRAFT BUDGET AND CASH MANAGEMENT ORDER.
- 11/13/12
- 0.40 ROSENTHAL, MICHAEL A EMAILS WITH S. DUDLEY AND E. KHALIL REGARDING FORTRESS INFO REQUESTS (.2); EMAIL WITH M. CHOWDHURY RE ALTERNATIVE DIP PROVIDERS (.2).
- 7.60 KHALIL, EMAD H ATTENTION TO INFORMATION REQUESTS FROM FORTRESS (1.3); MEETING WITH A. ROGERS, H. THOMPSON ET. AL RE: DIP STATUS (.8); MEETING WITH A. ROGERS RE: COMMENTS ON DRAFT MURABAHA DIP AGREEMENT (.7); REVIEW AND REVISE DRAFT MURAHABAH DIP AGREEMENT AND TRANSMIT TO SKADDEN (4.8).
- 6.10 WILLIAMS, MATTHEW J MEET WITH J. WEISSER RE: INFORMATION FLOW ON INFO COVENANT, FOLLOW UP WITH CLIENT (.2); REVIEW STATUS OF INFORMATION MADE AVAILABLE TO CONFIRM COMPLIANCE (.5); MEET WITH B. DOUTON REGARDING STATUS OF DIP AND INFORMATION FLOW, VARIOUS DIP ISSUES (.4); REVIEW AND COMMENTS TO MURABAHA DIP BEFORE SENDING TO SILVER POINT (4.6); FOLLOW UP WITH S. DUDLEY ON DIP STATUS (.4).
- 4.00 WEISSER, JOSHUA ATTEND TO DILIGENCE ISSUES IN CONNECTION WITH DIP LOAN (.3); RELATED CONFERENCES WITH M. WILLIAMS (.2) AND E. KHALIL (.2); RELATED CONFERENCE WITH CLIENT AND C. BABCOCK (.4); REVIEW AND ANALYSIS OF DIP BUDGET (.3); RELATED CORRESPONDENCE WITH J. GORDON (A&M) (.3); REVIEW, ANALYZE AND REVISE DECLARATIONS IN SUPPORT OF DIP MOTION (2.0); ATTEND TO ISSUES RELATED TO CASH MANAGEMENT INTERIM ORDER (.3).

- 4.00 KIM, BRIAN J EMAILS TO F. O'DRISCOLL RE: TIMELINE OF DIP FINANCING APPROVAL (.4). CALL WITH F. O'DRISCOLL RE: [REDACTED] ISSUE (.5). REVIEW DIP FINANCING MOTION (2.7). DRAFT LIST OF WCF ENTITIES THAT WILL BE REQUIRED TO PREPARE CAYMAN CORPORATE DOCUMENTATION IN CONNECTION WITH DIP FINANCING DOCUMENTATION PROCESS (.4).
- 6.30 BABCOCK, CHRISTOPHER J RESPOND TO DILIGENCE REQUESTS IN CONNECTION WITH DEBTOR-IN-POSSESSION FINANCING.
- 0.20 CHATTERJEE, AYESHA DISCUSS INTERIM BUDGET FOR FILING WITH J. WEISSER, D. AMPONSAH AND J. GORDON.
- 11/14/12
- 0.20 ROSENTHAL, MICHAEL A EMAILS REGARDING TADHAMON RESPONSE RE PLACEMENT FUNDS (.2).
- 2.90 KHALIL, EMAD H ATTENTION TO INFORMATION REQUESTS FROM FORTRESS AND PROCESS (1.3); INITIAL REVIEW OF DRAFT INVESTMENT AGENCY AGREEMENT AND DIP FEE LETTER (1.6).
- 2.40 WILLIAMS, MATTHEW J MEETING WITH WEISSER ON DIP UPDATE (.2); EDITS TO MASTER MURABAHA AGREEMENT (1.9); CALL WITH M. ROSENTHAL RE: QUESTION ON COVENANT ON MANDATORY PREPAY AND FOLLOW UP (.3).
- 4.20 SANTRA, SAPTAK REVIEW INITIAL DRAFT OF MASTER MURABAHA AGREEMENT AS CIRCULATED TO SKADDEN TEAM BY EMAD KHALIL (1.8); REVIEW STANDARD CHARTERED BANK MURABAHA FEE LETTERS (.9); DRAFT DIP FEE LETTER AND CIRCULATE TO EMAD KHALIL (1.5).
- 0.90 WEISSER, JOSHUA ATTEND TO DILIGENCE ISSUES RELATED TO DIP (.4); RELATED CONFERENCES WITH A. ROGERS (.1) AND C. MILLET (.1); WORK WITH J. GORDON TO FINALIZE BUDGET IN CONNECTION WITH CASH MANAGEMENT MOTION (.3).
- 0.60 KIM, BRIAN J REVIEW CASH MANAGEMENT ORDER RE: INTERCOMPANY TRANSFERS AND CONSEQUENCES OF SUCH TRANSFERS (.4). EMAIL WITH J. WEISSER RE: SAME (.2).

4.50 BABCOCK, CHRISTOPHER J RESPOND TO DILIGENCE REQUESTS IN CONNECTION WITH DEBTOR-IN-POSSESSION FINANCING.

0.80 CHATTERJEE, AYESHA REVIEW AND REVISE NOTICE OF BUDGET (.7); REVISE AND DISTRIBUTE CASH MANAGEMENT ORDER (.1).

0.80 AMPONSAH, DUKE K PREPARE AND FILE NOTICE OF FILING TENTH INTERIM CASH MANAGEMENT BUDGET (.4); PREPARE AND FILE REVISED NOTICE OF FILING TENTH INTERIM CASH MANAGEMENT BUDGET (.4).

11/15/12

0.80 ROSENTHAL, MICHAEL A EMAILS WITH HISHAM REGARDING ALTERNATIVE DIP PROVIDERS (.1); TELEPHONE WITH E. KHALIL REGARDING [REDACTED] (.2); MEETING WITH H. THOMPSON REGARDING [REDACTED] (.3); REVIEW STANDARD CHARTERED BANK AMENDMENT DOCUMENTS (.2).

3.70 KHALIL, EMAD H REVIEW DIP DOCUMENTATION INCLUDING DRAFTING INVESTMENT AGENCY AGREEMENT FEE LETTER AND NETTING LETTER (1.6); REVIEW AND REVISE MURABAHA AGREEMENT (1.6); INTERNAL CONFERENCES WITH CLIENT AND SKADDEN RE: SAME (.5).

1.10 WILLIAMS, MATTHEW J FOLLOW UP ON DILIGENCE QUESTIONS (.3); EDITS TO MOTION (.8).

0.30 KELSEY, MATTHEW K CORRESPONDENCE WITH C. MILLET AND J. WEISSER REGARDING BUDGET AND FALCON FEES.

0.20 WEISSER, JOSHUA ATTEND TO DILIGENCE ISSUES IN CONNECTION WITH FINANCING COMMITMENT LETTER.

1.10 RUIZ, VICENTE ASSIST J. WEISSER WITH QUESTIONS RE FORTRESS NON-DISCLOSURE AGREEMENT (.4); PREPARE AND PARTICIPATE IN TELEPHONE CALL WITH MAYHOOLA COUNSEL TO DISCUSS ISSUES WITH MAYHOOLA NON-DISCLOSURE AGREEMENT (.7).

1.00 BABCOCK, CHRISTOPHER J RESPOND TO DILIGENCE REQUESTS IN CONNECTION WITH DEBTOR-IN-POSSESSION FINANCING.

11/16/12

0.90 ROSENTHAL, MICHAEL A MEET WITH M. WILLIAMS REGARDING FORTRESS DIP (.2); REVIEW DRAFTS OF DIP DOCUMENTS (.4); REVIEW DRAFTS OF STANDARD CHARTERED BANK DOCUMENTS (.3).

5.80 KHALIL, EMAD H FINALIZE AND TRANSMIT TO SKADDEN DRAFT AGENCY AGREEMENT AND NETTING LETTER (3.1); CIRCULATE FEE LETTER TO ARCAPITA (.3); REVIEW AND REVISE TO MURABAH AGREEMENT (1.9); INTERNAL CONFERENCES WITH CLIENT AND SKADDEN RE: SAME (.5).

2.40 WILLIAMS, MATTHEW J MEET WITH M. ROSENTHAL RE: DIP TIMING AND INTERCO MURABAH ISSUE ON DIP (.3); CALL WITH J. WEISSER REGARDING TIMING OF DIP AND MARKUP STATUS (.2); EMAIL TO D. KOLIN AT SKADDEN RE: DIP (.3); FOLLOW UP ON DILIGENCE AND STRUCTUE ISSUES WITH DIP (1.6).

1.10 SANTRA, SAPTAK DRAFT NETTING LETTER AND CIRCULATE TO EMAD KHALIL.

3.40 WEISSER, JOSHUA REVISIONS TO DECLARATIONS IN SUPPORT OF FINANCING MOTION (3.3); ATTEND TO DILIGENCE ISSUES RELATED TO FORTRESS COMMITMENT LETTER (.1).

0.40 BABCOCK, CHRISTOPHER J RESPOND TO DILIGENCE REQUESTS IN CONNECTION WITH DEBTOR-IN-POSSESSION FINANCING.

11/17/12

3.50 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DIP MOTION (1.8); REVIEW AND REVISE PARKHILL DECLARATION (1.1) AND HIRSH DECLARATION IN SUPPORT THEREOF (.6).

11/18/12

0.20 ROSENTHAL, MICHAEL A EMAILS REGARDING FORTRESS DOCUMENTS (.2).

2.20 WILLIAMS, MATTHEW J BEGIN REVIEW OF SKADDEN MARKUP OF DIP (2.1); EMAILS REGARDING NECESSITY OF LOCAL COUNSEL AND SCHEDULING (.1).

4.50 WEISSER, JOSHUA COMPLETE DRAFT DIP MOTION (4.3); RELATED  
CONFERENCE WITH A. MOSKOWITZ (.2).

3.80 MOSKOWITZ, ALAN REVIEW AND REVISE DRAFT DIP MOTION AND  
RELATED DECLARATIONS.

11/19/12

7.80 KHALIL, EMAD H REVIEW SKADDEN'S REVISED DRAFT DIP  
AGREEMENT AND PREPARE AND TRANSMIT ISSUES  
LIST INTERNALLY AND TO CLIENT (2.4); ATTENTION  
TO DUE DILIGENCE ISSUES (CONFERENCE WITH C.  
BABCOCK) (.4); ATTENTION TO LEGAL OPINION  
ISSUES (CONFERENCE WITH D. MEHRABAN AND S.  
ROSS) (.3); REVIEW PROPOSED STAND-ALONE PLAN  
STRUCTURES AND CONSIDER IMPACT ON DIP (2.6);  
CONSIDER POTENTIAL SKADDEN REQUEST TO  
AMEND ORGANIZATIONAL DOCUMENTS OF CAYMAN  
GUARANTORS (2.1).

8.40 WILLIAMS, MATTHEW J CALL WITH E. KHALIL RE: MURABAHA STRUCTURE  
AND ISSUES ON REPLACEMENT MURABAHA  
CONTRACTS (.8); CALL WITH E. KHALIL RE: ISSUES  
ON DIP (.4); REVIEW OF MARKUP SENT BY SKADDEN  
AND DETAILED ISSUE LIST (5.2); REVIEW KHALIL  
ISSUE LIST (.3); BEGIN REVIEW OF REVISED DIP  
RECEIVED FROM SKADDEN THIS EVENING (1.7).

0.70 MEHRABAN, DARIUS J OFFICE CONFERENCE WITH E. KHALIL AND S. ROSS  
RE FINANCING DOCUMENTATION AND LEGAL  
OPINION ISSUES (.3); REVIEW SAME (.4).

3.80 SANTRA, SAPTAK REVIEW REVISED MURABAHA DIP AGREEMENT (1.2);  
REVIEW AND ANALYSE SKADDEN COMMENTS ON  
REVISED MURABAHA DIP AGREEMENT (1.2); REVIEW  
SKADDEN FIRST DRAFT OF INTERIM DIP ORDER (1.4).

0.20 VOJTISEK, JOHN-PAUL REVIEW MARKUP OF DIP LOAN.

8.00 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE PROPOSED FORM OR  
ORDER RELATING TO FORTRESS DIP AGREEMENT  
(3.4); REVIEW, ANALYZE AND REVISE PROPOSED DIP  
AGREEMENT (2.8); RELATED CONFERENCE WITH E.  
KHALIL (.2); RELATED CONFERENCES WITH LENDER  
COUNSEL (.3); REVISIONS TO DECLARATIONS IN  
SUPPORT OF DIP MOTION (1.1); RELATED  
CONFERENCE WITH M. WILLIAMS (.2).

1.00 ROSS, STEWART R REVIEW FACILITY DOCUMENTS AND PRECEDENT  
OPINIONS.

1.50 KIM, BRIAN J ATTENTION TO ██████████ RETENTION  
ISSUE IN CONNECTION WITH APPLICATION TO  
CAYMAN COURT TO APPROVE DIP FINANCING.

2.80 COPPOLA, ROBERT L REVIEW MASTER MURABAHA DIP FINANCING  
AGREEMENT AND OTHER ANCILLARY DOCUMENTS  
PROVIDED (1.3); REVIEW PRECEDENT OPINIONS  
FROM 2011 SECURED MURABAHA IN ANTICIPATION  
OF DRAFTING OPINION AND COORDINATING WITH  
LOCAL COUNSEL (1.5).

1.70 BABCOCK, CHRISTOPHER J RESPOND TO DILIGENCE REQUESTS IN CONNECTION  
WITH DEBTOR-IN-POSSESSION FINANCING (.5);  
REVIEW PORTFOLIO COMPANY DOCUMENTS IN  
RESPONSE TO POSSIBLE REQUEST FROM  
POTENTIAL FINANCIER (1.2).

11/20/12  
0.60 ROSENTHAL, MICHAEL A TELEPHONE WITH J. WEISSER REGARDING DIP  
STATUS (.2); TELEPHONE WITH S. ROSS REGARDING  
OPINION LETTER AND VALIDATION ORDER (.2); EMAIL  
TO S. DUDLEY AND OTHERS REGARDING INTERIM  
HEARING (.2).

11.90 KHALIL, EMAD H TELEPHONE CONFERENCES WITH CAYMAN  
COUNSEL AND BAHRAINI COUNSEL RE: LEGAL  
OPINIONS AND OTHER MATTERS (1.7); TELEPHONE  
CONFERENCE WITH CLIENT TO GO THROUGH  
REVISED SKADDEN DIP AGREEMENT AND ISSUES  
LIST (1.3); ATTENTION TO PROPOSED STAND-ALONE  
PLAN AND POSSIBLE STRUCTURE CHANGES AND  
IMPACT ON DIP (4.4); INITIAL REVIEW OF DRAFT  
PLEDGE AND SECURITY AGREEMENT CIRCULATED  
BY SKADDEN (4.5).

- 11.90 WILLIAMS, MATTHEW J REVIEW DIP MOTION (.8); CALL WITH CAYMAN COUNSEL RE: LEGAL OPINION AND PROCESS (.4); PREP FOR ARCAPITA CALL ON DIP RE: ISSUE LIST (1.7); CALL WITH COMPANY AND E. KHALIL REGARDING ISSUE LIST OF OPEN POINTS ON ARCAPITA DIP AND COUNTER PROPOSALS (2.4); FOLLOW UP CALL WITH E. KHALIL (.3); DETAILED ISSUE LIST FOR E. KHALIL ON OPEN POINTS AND MARKUP OF DIP (1.9); REVIEW OF WEISSER ISSUE LIST AND INCORPORATE (.4); DETAILED REVIEW OF J. WEISSER MARKUP OF DIP ORDER AND MARKUP (1.4); CONFERENCE WITH J. WEISSER RE: DIP ORDER AND WALK THROUGH OF COMMENTS (.6); REVIEW DIP CREDIT AGREEMENT (2.0).
- 4.80 SANTRA, SAPTAK REVIEW FURTHER REVISED COMMENTS TO MURABAHA DIP AGREEMENT (3.6); ATTEND CONFERENCE CALL WITH GDC TEAM AND ARCAPITA TEAM TO DISCUSS SKADDEN COMMENTS ON MURABAHA DIP AGREEMENT (1.2).
- 8.30 WEISSER, JOSHUA COMPLETE REVIEW OF MURABAHA AGREEMENT (2.4); DRAFT RELATED ISSUES LIST FOR INTERNAL TEAM (1.2); PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING OPEN BUSINESS ISSUES RELATING TO MURABAHA AGREEMENT (1.5); PREPARE FOR AND ATTEND CALLS REGARDING OPINIONS (.8); FOLLOW UP CALL WITH CAYMAN COUNSEL (.2); CONFERENCE WITH A. MOSKOWITZ REGARDING MOTION TERMS (.2); CONFERENCE WITH M. WILLIAMS REGARDING INTERIM ORDER (.5); CONFERENCE WITH C. DELANO REGARDING SIMILAR ISSUES (.2); RELATED CONFERENCE WITH C. MILLET; COMPLETE MARKUP OF PROPOSED FORM OF INTERNAL ORDER (1.3).
- 1.80 ROSS, STEWART R CONFERENCE CALL ON LEGAL OPINIONS (.3); REVIEW OF FACILITY DOCUMENTS AND PRECEDENT OPINIONS (1.5).
- 4.00 MOSKOWITZ, ALAN REVISE DRAFT DIP MOTION AND RELATED DECLARATIONS BASED ON DRAFT DIP ORDER AND DIP AGREEMENT (3.5); OFFICE CONFERENCE WITH J. WEISSER REGARDING SAME (.5).

- 4.30 COPPOLA, ROBERT L CONTINUE REVIEW OF FINANCING DOCUMENTS, INCLUDING PREVIOUS LOCAL COUNSEL OPINION (1.1); CONFER WITH S. ROSS REGARDING COORDINATION OF LOCAL COUNSEL OPINIONS (.3); BEGIN REVIEW OF ARCAPITA ENTITIES TO DETERMINE PLACE OF INCORPORATION (2.5); CREATE DRAFT EMAILS TO SEND TO CAYMAN ISLANDS AND BAHRAIN COUNSEL REGARDING LEGAL OPINIONS (.4).
- 1.60 BABCOCK, CHRISTOPHER J REVIEW PORTFOLIO COMPANY DOCUMENTS IN RESPONSE TO POSSIBLE REQUEST FROM POTENTIAL FINANCIER.
- 11/21/12
- 1.00 ROSENTHAL, MICHAEL A MEET WITH J. WEISSER REGARDING STATUS OF DIP DOCUMENTS (.2); REVIEW COMMENTS TO PROPOSED MURABAHA FACILITY DOCUMENTS (.8).
- 8.10 KHALIL, EMAD H REVIEW, REVISE AND TRANSMIT DRAFT DIP AGREEMENT TO SKADDEN (7.4); CONFERENCE WITH J. O'GRADY & S. PARNES RE: CONTEMPLATED STRUCTURING ISSUES AND POTENTIAL IMPACTS ON DIP (.7).
- 4.60 WILLIAMS, MATTHEW J REVIEW STANDARD CHARTERED BANK COMMENTS TO DIP ORDER (.6); FURTHER EDITS TO DIP MOTION AND DECLARATIONS (2.1); REVIEW E. KHALIL MARKUP OF DIP DOCS SENT TO SKADDEN (1.9).
- 1.60 SANTRA, SAPTAK ATTEND TELECONFERENCE WITH E. KHALIL TO DISCUSS MURABAHA DIP AGREEMENT AND ARCAPITA GROUP STRUCTURE IN RELATION TO COLLATERAL AND GUARANTORS (.4); CONSIDER REVISIONS TO DRAFT MURABAHA AGREEMENT FOLLOWING CONFERENCE CALL WITH ARCAPITA TEAM (1.2).
- 2.70 WEISSER, JOSHUA COMPLETE DRAFT INTERIM DIP ORDER (1.1); REVISIONS TO SUPPORTING DECLARATIONS (.2); COMPLETE REVISIONS TO DIP MOTION (1.4).
- 1.80 ROSS, STEWART R CONFERENCE CALL ON LEGAL OPINIONS (.2); REVIEW OF FACILITY DOCUMENTS AND PRECEDENT OPINIONS (.7); REVIEW AND MARKUP OF SECURITY AGREEMENT (.9).



- 4.50 MOSKOWITZ, ALAN FURTHER REVISE DRAFT DIP MOTION AND DECLARATIONS.
- 4.90 COPPOLA, ROBERT L REVISE DRAFT EMAILS TO LOCAL COUNSELS IN BAHRAIN AND THE CAYMAN ISLAND AND SEND ALONG WITH RESPECTIVE PRECEDENT OPINIONS AND DOCUMENTS (.7); COMPLETE REVIEW OF ARCAPITA OBLIGORS AND THEIR RESPECTIVE PLACES OF INCORPORATION AND PROVIDE TO S. ROSS (2.1); REVIEW PLEDGE AND SECURITY AGREEMENT AND PROVIDE MARKUP OF DRAFT AGREEMENT TO S. ROSS (1.3); REVIEW PRECEDENT ENGLISH LAW AND CAYMAN ISLANDS OPINIONS IN ANTICIPATION OF DRAFTING LEGAL OPINION (.8).
- 11/22/12  
1.00 ROSENTHAL, MICHAEL A REVIEW PROPOSED CAYMAN SUMMONS RELATED TO DIP FINANCING (.8); EMAILS WITH MOURANT REGARDING SUMMONS (.2).
- 4.30 SANTRA, SAPTAK REVIEW AND CONSIDER REVISED DRAFT OF MURABAHA AGREEMENT (3.7); DISCUSS REVISED MURABAHA AGREEMENT WITH EMAD KHALIL (.6).
- 11/23/12  
1.60 ROSENTHAL, MICHAEL A REVIEW REVISIONS TO DIP DOCUMENTS FROM FORTRESS (.8); MEET WITH J. WEISSER REGARDING COMMENTS FROM FORTRESS (.3); REVIEW AND COMMENT ON SUMMONS IN CAYMANS REGARDING DIP VALIDATION ORDER (.3); EMAIL TO NIK FOX REGARDING SUMMONS (.2).
- 2.50 WILLIAMS, MATTHEW J REVIEW FORTRESS 35-POINT "ISSUE LIST" ON DIP (2.1); FOLLOW UP ON INFO REQUESTS ON DILIGENCE (.4).
- 5.90 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DRAFT MOTION (3.5); DRAFT MEMORANDUM TO INTERNAL TEAM AND PROPOSED LENDER COUNSEL REGARDING SAME (.2); REVIEW AND ANALYZE TRANSACTION DOCUMENTS (1.9); REVIEW AND ANALYZE RELATED DRAFT CAYMAN SUMMONS (.2); RELATED CONFERENCE WITH M. ROSENTHAL (.1).
- 1.30 MOSKOWITZ, ALAN REVIEW AND REVISE DRAFT DIP MOTION.

- 1.40 COPPOLA, ROBERT L PROVIDE DRAFT LIST OF OUTSTANDING ITEMS THAT NEED TO BE PROVIDED TO BAHRAIN AND CAYMAN COUNSEL BASED ON THEIR REQUESTS (.6); REVIEW THE FORTRESS COMMITMENT LETTER (.8).
- 11/24/12  
2.60 ROSENTHAL, MICHAEL A REVIEW COMPREHENSIVE OPEN ISSUES LIST FROM FORTRESS (.8); PROVIDE RESPONSES TO OPEN ISSUES LIST FROM FORTRESS (1.2); EMAILS WITH S. DUDLEY, M. WILLIAMS, J. WEISSER REGARDING OPEN DIP ISSUES LIST (.4); EMAILS WITH L. HIRSH AND J. GORDON REGARDING BUDGET RELATED TO DIP (.2).
- 4.10 KHALIL, EMAD H REVIEW SKADDEN DIP ISSUES LIST (.9); INTERNALLY REVIEW AND DISCUSS (1.2); TELEPHONE CONFERENCE WITH SKADDEN TO GO THROUGH AND NEGOTIATE ISSUES LIST (.8); FOLLOW-UP AND CONSIDER ISSUES FURTHER (1.2).
- 6.10 WILLIAMS, MATTHEW J PREPARE FOR CALL WITH SKADDEN, INCLUDING VARIOUS EMAILS WITH CLIENT REGARDING OPEN BUSINESS POINTS, REVIEW OF ADMINISTRATION AGREEMENT STRUCTURE IN CONNECTION WITH CERTAIN OPEN BUSINESS ISSUES (2); CALL WITH SKADDEN REGARDING OPEN BUSINESS POINTS AND POTENTIAL SOLUTIONS (2.1); FOLLOW UP CALL WITH J. WEISSER AND E. KHALIL REGARDING NEXT STEPS AND FOLLOW UP IN PREP FOR "ALL HANDS" CALL TOMORROW (.5); REVIEW OF NOTES IN CONNECTION WITH CALL (.8); REVIEW OF WEISSER EMAIL RE: OPEN POINTS (.2); REVIEW DIP ORDER (.5).
- 2.60 SANTRA, SAPTAK REVIEW LIST OF BUSINESS ISSUES CIRCULATED BY SKADDEN TEAM (1.1); ATTEND LAWYERS' CONFERENCE CALL REGARDING OUTSTANDING BUSINESS ISSUES (1.5).
- 5.50 WEISSER, JOSHUA REVIEW LENDER ISSUES LIST (.4); PREPARE FOR AND ATTEND RELATED CALL WITH LENDER COUNSEL (1.1); ATTEND CONFERENCE CALL WITH LENDER COUNSEL REGARDING OUTSTANDING POINTS (1.8); DRAFT FOLLOW ON MEMORANDUM TO CLIENT REGARDING OPEN ISSUES (1.0); CORRESPONDENCE REGARDING DECLARATIONS (.2); CORRESPONDENCE REGARDING INTERIM ORDER (.1); ANNOTATE LENDER ISSUES LIST TO RELATE CURRENT STATUS OF NEGOTIATIONS (.9).

- 4.60 COPPOLA, ROBERT L BEGIN TO DRAFT GDC OPINION BASED ON PRECEDENT FROM PRIOR MURABAHA FACILITY AND GDC FORM (2.1); REVIEW DRAFT DIP INTERIM ORDER, PRECEDENT OPINIONS, AND DRAFT MURABAHA FACILITY (2.5).
- 11/25/12  
3.90 ROSENTHAL, MICHAEL A PREPARE FOR CALL WITH FORTRESS (.7); PRE-CALL WITH CLIENT REGARDING DIP RESPONSES (1.2); PARTICIPATE IN EXTENDED CALL WITH FORTRESS REGARDING DIP ISSUES (1.6); EMAILS TO AND FROM S. DUDLEY, A. ROGERS AND H. THOMPSON REGARDING OPEN DIP ISSUES (.4).
- 3.90 KHALIL, EMAD H PREPARE FOR AND PARTICIPATE IN INTERNAL CONFERENCE CALL RE: SKADDEN ISSUES LIST (1.8); FOLLOW-UP AND CONSIDER ISSUES FURTHER (2.1).
- 4.60 WILLIAMS, MATTHEW J PREP FOR CALL (.7); PRE-CALL WITH M. ROSENTHAL, J. WEISSER, E. KHALIL AND S. DUDLY IN CONNECTION WITH "ALL HANDS CALL" (1.4); "ALL HANDS CALL" TO RESOLVE OPEN BUSINESS POINTS ON DIP (2.1); FOLLOW UP ON SUNRISE PREPAY ISSUE AND REVIEW OF DOCS FOR SOLVE (.4).
- 1.40 SANTRA, SAPTAK PREPARE FOR AND ATTEND ALL PARTIES CONFERENCE CALL TO DISCUSS DIP AGREEMENT.
- 6.70 WEISSER, JOSHUA REVISIONS TO PROPOSED FORM OF INTERIM ORDER FOR DIP FINANCING (2.5); RELATED CONFERENCE WITH PROPOSED LENDER COUNSEL (.7); REVIEW AND RESEARCH REGARDING PRECEDENT TRANSACTIONS (.6); PREPARE FOR AND ATTEND CALL WITH LENDER COUNSEL REGARDING OUTSTANDING ISSUES RELATED TO DIP COMMITMENT (1.7); PREPARE FOR AND ATTEND PRE-CALL WITH CLIENT (.6); CONFERENCE WITH A. MOSKOWITZ REGARDING TERMS OF DIP MOTION (.4); REVISIONS TO TRANSACTION DOCUMENTS (.2).
- 1.00 ROSS, STEWART R ATTENTION TO LEGAL OPINIONS (.4); REVIEW OF DATA ROOM MATERIALS (.6).

- 7.10 KIM, BRIAN J DRAFT BOARD MINUTES FOR ARCAPITA BANK RE: APPROVAL OF DIP MURABAHA (5.7). ATTENTION TO ORGANIZATIONAL DOCUMENTS OF ARCAPITA BANK (1.0). EMAILS RE: LIST OF OBLIGORS UNDER THE DIP MURABAHA (.4).
- 6.30 MOSKOWITZ, ALAN REVIEW REVISED DRAFTS OF DIP ORDER AND DIP AGREEMENT (1.0); REVISE DRAFT DIP MOTION AND DECLARATIONS IN SUPPORT OF SAME (4.8); OFFICE CONFERENCE WITH J. WEISSER RE SAME (.5).
- 3.90 COPPOLA, ROBERT L CONFER WITH S. ROSS, B. KIM AND J. WEISSER REGARDING LOCAL COUNSEL OPINIONS (.3); CREATE EMAIL RESPONSE TO CAYMAN COUNSEL RESPONDING TO EACH OF THEIR REQUESTS AND PROVIDING NECESSARY DOCUMENTS FOR COMPLETION OF OPINION (.4); REVIEW MATERIALS INCLUDING FINANCING DOCUMENTS AND STRUCTURE CHARTS IN PROJECT ANTELOPE DATA ROOM (3.2).
- 11/26/12  
0.30 MILLET, CRAIG H EMAILS RE DIP APPROVAL AND HEARINGS.
- 0.50 ROSENTHAL, MICHAEL A EMAILS TO S. DUDLEY REGARDING STATUS OF DIP DISCUSSIONS WITH FORTRESS (.3); EMAIL TO N. FOX REGARDING CAYMAN VALIDATION ORDER REGARDING DIP (.2).
- 6.90 KHALIL, EMAD H REVIEW MILBANK COMMENTS TO DIP (2.1); REVIEW REVISED SKADDEN INVESTMENT AGENCY AGREEMENT (2.2); ATTENTION TO ISSUES RELATED TO MECHANICS OF BUDGET VARIATIONS IN DIP (.8); ATTENTION TO POTENTIAL ASSET SALE AND IMPACT ON DIP (1.8).

- 6.40 WILLIAMS, MATTHEW J REVIEW ISSUE LIST, FOLLOW UP ON "SUNRISE" POINT AND POTENTIAL SOLVE (1.2); EDITS TO DIP MOTION, FOCUS ON STRUCTURE OF MURABAHA NARRATIVE (2.1); REVIEW UCC COMMENTS TO INTERIM DIP ORDER AND COMMENTS ON TOP OF THOSE COMMENTS (1.1); CONFERENCE WITH J. WEISSER REGARDING DIP ORDER (.4); REVIEW OF DRAFT BUDGET AND QUESTIONS ON BUDGET LANGAUGE (.6); CALL WITH ALVAREZ REGARDING DIP BUDGET (.5); FOLLOW UP CALL WITH E. KHALIL REGARDING BUDGET (.3); FURTHER FOCUS ON BUDGET AND FIXES (.2).
- 0.40 VOJTISEK, JOHN-PAUL REVIEW AND ADVISE REGARDING MARKUP OF DIP LOAN AGREEMENT.
- 6.20 WEISSER, JOSHUA REVISIONS TO MULTIPLE ITERATIONS OF DRAFT INTERIM ORDER (1.3); REVIEW AND ANALYSIS OF COMMITTEE EDITS TO SAME (.3); RELATED DISCUSSION WITH M. WILLIAMS (.2); RELATED DISCUSSION WITH LENDER COUNSEL (.4); REVISIONS TO MOTION IN SUPPORT OF REQUEST OF RELIEF (.9); RELATED DISCUSSION WITH M. WILLIAMS (.3); RELATED DISCUSSION WITH M. ROSENTHAL (.3); RELATED CONFERENCE WITH A. MOSKOWITZ (.3); PREPARE FOR AND ATTEND CONFERENCE CALL ON DIP BUDGET (.9); FOLLOW ON INTERNAL CALL (.3); CONFERENCE WITH CAYMAN COUNSEL REGARDING GUARANTORS AND OTHER CORPROATE ISSUES (.4); RELATED INTERNAL REVIEW OF TRANSACTION DOCUMENTS (.3); CONFERENCE WITH COMMITTEE COUNSEL REGARDING COMMITTEE MARKUP OF PROPOSED FORM OR ORDER (.3).
- 1.50 ROSS, STEWART R ATTENTION TO LEGAL OPINIONS (.3); REVIEW OF DATA ROOM MATERIALS (.6); REVIEW OF GUARANTEE (.6).
- 0.30 KIM, BRIAN J COORDINATE CONFERENCE CALL RE: ISSUES RELATING TO OBLIGORS UNDER DIP MURABAHA.
- 3.80 MOSKOWITZ, ALAN REVISE DRAFT DIP MOTION AND RELATED DECLARATIONS (2.5); OFFICE CONFERENCE AND EMAIL CORRESPONDENCE WITH J. WEISSER RE SAME (1.0); PHONE CONFERENCE WITH ROTHSCHILD REGARDING DECLARATION IN SUPPORT OF DIP (.3).

- 5.10 COPPOLA, ROBERT L CONTINUE WORK ON FIRST DRAFT OF GDC LEGAL OPINION (2.1); CREATE EMAIL RESPONSE TO BAHRAIN COUNSEL REGARDING LOCAL COUNSEL OPINION AND OUTSTANDING QUESTIONS (.4); CONFER WITH S. ROSS REGARDING LOCAL COUNSEL OPINIONS AND ARCAPITA ENTITIES (.5); ATTEND TELECONFERENCE WITH S. ROSS AND CAYMAN COUNSEL REGARDING DIP FINANCING OPINION (.8); REVIEW VARIOUS FINANCE DOCUMENTS AND ORGANIZATIONAL DOCUMENTS (1.3).
- 0.80 BABCOCK, CHRISTOPHER J PREPARE FOR, PARTICIPATE IN CALL WITH CAYMAN COUNSEL TO DISCUSS TIMING AND LEGAL CONCERNS IMPLICATED BY SUBSIDIARY GUARANTEE.
- 2.30 CLARK, TEALE L CITE CHECK CASES AND STATUTES FOR DIP FINANCING MOTION (1.2); REVIEW DIP FINANCING MOTION FOR SPELLING AND GRAMMAR (1.1).
- 11/27/12  
1.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH S. DUDLEY, M. KVARDA, J. MAKUCH, B. DOUTON REGARDING DIP BUDGET (.4); REVIEW REVISED DIP BUDGET AND EMAILS WITH S. DUDLEY REGARDING SAME (.6); REVIEW INVESTMENT AGREEMENT (.4); EMAIL FROM M. WILLIAMS REGARDING INVESTMENT AGREEMENT ISSUES (.2).
- 7.20 KHALIL, EMAD H REVIEW AND REVISE DIP MOTION AND ORDER, INVESTMENT AGENCY AGREEMENT, SECURITY DOCUMENT AND GUARANTY.
- 6.20 WILLIAMS, MATTHEW J EDITS TO SKADDEN MARKUP OF INTERIM ORDER (1); REVIEW OF INVESTMENT AGREEMENT TO DIP AND EDITS TO PARTICIPANT SECTION (1.5); EMAIL TO E. KHALIL REGARDING PROBLEM WITH INVESTMENT AGREEMENT (.4); FOLLOW ON CONVERSATION WITH E. KHALIL REGARDING PROBLEMS WITH INVESTMENT AGREEMENT AND POTENTIAL SOLVES (.4); CONFERENCE WITH J. WEISSER REGARDING VARIOUS MOVING PARTS AND PREPARATION OF DOCUMENT LIST OF WHAT IS ACTUALLY BEING FILED (.3); REVIEW OF BUDGET (.4); REVIEW OF REVISED MOTION AND SUBSTANTIAL EDITS TO CHART AND MURABAHA DISCUSSION (1.9); FURTHER COMMENTS TO ORDER (.3).

- 2.40 SANTRA, SAPTAK REVIEW AND CONSIDER REVISED DRAFT OF INVESTMENT AGENCY AGREEMENT CIRCULATED BY SKADDEN TEAM (2.2); CORRESPONDENCE WITH EMAD KHALIL (.2).
- 1.00 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS AND J. WEISSER REGARDING DIP ISSUES.
- 6.20 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE MOTION IN SUPPORT OF DIP MOTION (2.1); RELATED CONFERENCES WITH E. KHALIL (.2) AND M. WILLIAMS (.4); CONFERENCE WITH MOURANT REGARDING STRUCTURE ISSUES (.5); REVIEW AND ANALYZE STANDARD CHARTERED BANK COMMENTS TO PROPOSED FORM OF ORDER (.4); CONFERENCE WITH LENDER COUNSEL REGARDING PROPOSED FORM OF ORDER (.5); CORRESPONDENCE REGARDING BUDGET ISSUES (.2); REVIEW, ANALYZE AND REVISE ORDER (.9); RELATED CONFERENCE WITH M. WILLIAMS (.4); RELATED CONFERENCE WITH E. FLECK (MILBANK) (.1); CONFERENCE REGARDING ISSUES RELATED TO INVESTMENT AGENCY AGREEMENT (.5).
- 1.30 ROSS, STEWART R REVIEW OF DATA ROOM MATERIALS (.7); REVIEW OF GUARANTEE (.6).
- 0.50 RUIZ, VICENTE DRAFT NON-DISCLOSURE AGREEMENT FOR AD HOC COMMITTEE (.4); DISCUSS SAME WITH M. WILLIAMS (.1).
- 0.50 KIM, BRIAN J CONFERENCE CALL WITH A. ROGERS (ARCAPITA), S. ROSS, J. WEISSER, C. BABCOCK AND MOURANT TEAM RE: OBLIGORS UNDER DIP MURABAHA AND LOGISTICS OF SECURING NECESSARY DOCUMENTS FROM ALL OBLIGORS.
- 6.00 MOSKOWITZ, ALAN RESEARCH REGARDING SHARI'AH LAW AND MURABAHA FINANCING (1.1); PHONE CONFERENCE WITH E. KHALIL REGARDING SAME (.5); FURTHER REVISE DRAFT DIP MOTION AND RELATED DECLARATIONS (4.2); OFFICE CONFERENCE WITH J. WEISSER RE SAME (.2).

- 7.60 COPPOLA, ROBERT L REVIEW DRAFT OF GUARANTEE AND PROVIDE MARKUP DRAFT PER S. ROSS (2.6); REVIEW CURRENT LIST OF LT CAYCOS, WCFS, AND SYNDICATION ENTITIES FROM THE COMPANY (2.1); REVIEW INVESTOR AGENCY AGREEMENT AND PROVIDE MARKUP DRAFT PER S. ROSS (1.2); CONTINUE WORK ON DRAFT OF GDC LEGAL OPINION (1.7).
- 1.60 BABCOCK, CHRISTOPHER J PARTICIPATE IN CALL TO DISCUSS CORPORATE ACTIONS ASSOCIATED WITH DEBTOR-IN-POSSESSION FINANCING (.5); REVIEW CONTRACTS IN RESPONSE TO DILIGENCE REQUEST (1.1).
- 2.10 CLARK, TEALE L CHECK THE CASES AND STATUTES CITED IN THE DIP FINANCING MOTION FOR SUBSTANCE AND FORMATTING (1.3); REVIEW AND REVISE THE AFFIRMATIONS IN SUPPORT OF THE DIP FINANCING MOTION (.8).
- 11/28/12  
1.90 ROSENTHAL, MICHAEL A EMAILS WITH S. DUDLEY REGARDING DIP BUDGET (.2); REVIEW DIP BUDGET (.4); EMAIL TO J. MAKUCH, L. HIRSH REGARDING DIP BUDGET (.2); EMAILS TO AND FROM S. DUDLEY REGARDING STANDARD CHARTERED BANK PLAN TREATMENT (.2); EMAIL WITH M. KVARDA REGARDING DIP BUDGET AND EXIT REQUIREMENTS (.2); EMAIL FROM J. WEISSER REGARDING DIP PAYMENT RESTRICTIONS (.1); EMAIL WITH J. MAKUCH REGARDING TRANSFER OF CASH FROM LT HOLDINGS TO AIHL (.2); MEETING WITH J. WEISSER AND M. WILLIAMS REGARDING DIP BUDGET AND OPEN ISSUES (.3); EMAILS WITH J. GORDON REGARDING DIP BUDGET (.1).
- 7.40 KHALIL, EMAD H REVIEW, REVISE AND PREPARE COMMENTS LIST ON REVISED DIP AGREEMENT AND INVESTMENT AGENCY AGREEMENT CIRCULATED BY SKADDEN.



- 8.10 WILLIAMS, MATTHEW J REVIEW AND DRAFT ISSUE LIST ON CREDIT AGREEMENT (3.1); EDITS TO MOTION TO APPROVE DIP (2); FOCUS ON REVISIONS TO BUDGET AND INCORPORATE SAME (.6); SIT DOWN W/ E. KHALIL REGARDING MURABAHA STRUCTURE POINTS AND ISSUES ON DIP AND POTENTIAL SOLVES (.7); CALL WITH B. DOUTON (ROTHSCHILD) RE: COMMENTS ON MOST RECENT VERSION OF DIP AND PROPOSED FIXES AND REVIEW HIS ISSUE LIST (.4); VARIOUS EMAILS RE: PROCESS AND TIMING, BUDGET PRESENTATION (.6); EDITS TO INTERIM DIP ORDER (.7).
- 3.60 SANTRA, SAPTAK REVIEW AND CONSIDER REVISED DRAFT OF THE MURABAHA DIP AGREEMENT AS CIRCULATED BY SKADDEN TEAM (1.8); REVIEW ISSUES RELATING TO ISSUING ENGLISH LAW OPINION IN RESPECT OF ARCAPITA LIMITED AS A UK GUARANTOR UNDER THE DIP MURABAHA AGREEMENT (1.8).
- 0.50 KELSEY, MATTHEW K COORDINATE WITH B. KIM REGARDING CASH MANAGEMENT ISSUE AND STANDARD CHARTERED BANK SETTLEMENT.
- 0.80 VOJTISEK, JOHN-PAUL REVIEW MARKUP OF DIP LOAN AGREEMENT.
- 9.40 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE MOTION SEEKING APPROVAL OF DIP FINANCING (3.2); RELATED CONFERENCES WITH M. WILLIAMS (.6) AND A. MOSKOWITZ (.3); REVIEW, ANALYZE AND REVISE PROPOSED FORM OF ORDER (1.8); RELATED CONFERENCES WITH LENDER COUNSEL (.6); REVIEW AND ANALYSIS OF STANDARD CHARTERED BANK COMMENTS TO SAME (.3); RELATED CONFERENCES WITH STANDARD CHARTERED BANK COUNSEL (.2) AND M. WILLIAMS (.2); REVIEW AND ANALYSIS OF JPL COMMENTS (.4); RELATED CONFERENCES WITH M. WILLIAMS (.1); REVIEW AND ANALYSIS OF BUDGET (.5); REVISIONS TO LANGUAGE IN DIP AGREEMENTS (1.2).
- 3.00 ROSS, STEWART R REVIEW OF DATA ROOM MATERIALS (.8); REVIEW AND MARKUP OF GUARANTEE AND INVESTMENT AGENCY AGREEMENT (1.3); PREPARE BOARD RESOLUTIONS (.9).

- 3.80 KIM, BRIAN J REVIEW AND REVISE ARCAPITA BANK RESOLUTION APPROVING ENTRY INTO DIP MURABAHA DOCUMENTS (1.3). DRAFT AIHL RESOLUTION APPROVING ENTRY INTO DIP MURABAHA DOCUMENTS (2.2). EMAILS WITH R. COPPOLA AND S. ROSS RE: DRAFTS (.3).
- 5.80 MOSKOWITZ, ALAN REVIEW AND REVISE DIP MOTION (3.5); REVIEW AND ANALYZE BANRUPTCY CODE AND LOCAL RULES REGARDING DIP REQUIREMENTS (1.0); OFFICE CONFERENCE WITH M. WILLIAMS REGARDING SAME (.5); OFFICE CONFERENCE WITH WEISSER REGARDING SAME (.8)
- 5.10 COPPOLA, ROBERT L REVIEW REVISED DRAFT OF MURABAHA DIP AGREEMENT (2.1); COMPLETE FIRST DRAFT OF GDC LEGAL OPINION AND PROVIDE TO S. ROSS (1.3); DRAFT EMAIL TO GDC LONDON OFFICE SUMMARIZING DEAL AND CONFER ON LOCAL COUNSEL OPINION (.7); CONFER WITH CAYMAN COUNSEL REGARDING REVISED STRUCTURE SPREADSHEETS (.8); CONFER WITH B. KIM REGARDING BOARD RESOLUTION AND FORM SECRETARY CERTIFICATE (.2).
- 0.50 BABCOCK, CHRISTOPHER J RESPOND TO DILIGENCE REQUESTS IN CONNECTION WITH DEBTOR-IN-POSSESSION FINANCING.
- 0.50 CLARK, TEALE L CALL WITH N. GREENBLATT REGARDING CONFIDENTIALITY AGREEMENT (.3); CONFER WITH M. WILLIAMS ABOUT THE CONFIDENTIALITY AGREEMENT AND POSSIBLE BLOW-OUT PROVISIONS (.2).
- 3.00 CLARK, TEALE L COMPARE THE SUMMARY CHART IN DIP MOTION TO THE DIP AGREEMENT TO CONFIRM THAT ALL PROVISIONS OF THE DIP AGREEMENT ARE ACCURATELY DESCRIBED AND ATTRIBUTED TO THE CORRECT SECTION.

11/29/12

3.30 ROSENTHAL, MICHAEL A

REVIEW AND COMMENT ON REVISED DIP AGREEMENT (1.4); MEETING WITH M. WILLIAMS REGARDING DIP OPEN ISSUES (.3); EMAILS TO J. WEISSER, S. DUDLEY REGARDING DIP BUDGET (.2); CONFERENCE CALL WITH S. DUDLEY, E. KHALIL AND OTHERS REGARDING DIP OPEN ISSUES (.6); REVIEW AND COMMENT ON DRAFT TALKING POINTS FOR MANAGEMENT PROPOSAL CALL (.3); EMAILS WITH M. KELSEY AND J. O'GRADY REGARDING DOCUMENTATION OF DIP INTERCOMPANY TRANSFERS (.2); EMAIL FROM K. SI-AHMED AND R. JAMES REGARDING CHANGE OF CONTROL ISSUES (.2); EMAIL FROM S. DUDLEY REGARDING FORTRESS PARTICIPATIONS (.1).

8.30 KHALIL, EMAD H

TELEPHONE CONFERENCES WITH CLIENT TO REVIEW DIP AND IAA (.6); NEGOTIATIONS WITH SKADDEN RE: DIP AND IAA (2.2); ATTENTION TO FINALIZING COMMENTS ON ANCILLARY DOCUMENTS AND TRANSMITTING SAME TO CLIENTS FOR COMMENT (2.6); CONFERENCES WITH M. WILLIAMS, J. WEISSER AND S. ROSS RE: SAME (.3); ATTENTION TO CONTEMPLATED SUKUK FINANCING AS PART OF EXIT (2.6).

10.40 WILLIAMS, MATTHEW J

EMAILS ON BUDGET AND EDITS TO BUDGET (.4); REVIEW OF ISSUE LIST IN PREPARATION FOR CALL WITH COMPANY ON OUTSTANDING ISSUES ON DIP (.6); LENGTHY CALL WITH COMPANY REGARDING OUTSTANDING ISSUES ON DIP AND BUSINESS SOLUTIONS (2.6); CALL WITH FORTRESS COUNSEL REGARDING MESSAGE FROM COMPANY ON VARIOUS ISSUES AND "PAGE TURN" WITH FORTRESS COUNSEL ON DIP (2.5); FURTHER CALL WITH FORTRESS TO GO OVER FINAL REMAINING POINTS (1.1); EDITS TO MOTION (.8); REVIEW PROPOSED EDITS TO INTERIM DIP ORDER FROM STANDARD CHARTERED BANK AND ISSUES WITH STANDARD CHARTERED BANK CONCERNS ON DIP ORDER (.7); REVIEW AND COMMENTS TO J. WEISSER LANGUAGE ON DIP CREDIT AGREEMENT RE: FALCON, INTERCOMPANY INDEBTEDNESS AND LUSAIL ISSUES (.4); CALL WITH J. WEISSER ON SAME (.2); INVESTMENT AGENCY AGREEMENT (.5); FOLLOW ON MEETING WITH J. WEISSER ON DIP ORDER AND TIMING, BUDGET (.6).

- 4.10 SANTRA, SAPTAK FURTHER CORRESPONDENCE AND ISSUES RELATING TO ISSUING ENGLISH LAW OPINION IN RESPECT OF ARCAPITA LIMITED AS A UK GUARANTOR UNDER THE DIP MURABAHA AGREEMENT INCLUDING REVIEW OF CAYMAN DEBENTURE TO BE EXECUTED IN SIMILAR FORM BY ARCAPITA LIMITED AND TO FORM PART OF OPINION (1.9); REVIEW MAJOR ISSUES EMAIL MEMORANDUM IN RESPECT OF MURABAHA DIP AGREEMENT AND INVESTMENT AGENCY AGREEMENT AS CIRCULATED BY EMAD KHALIL (1.8); CORRESPONDENCE WITH EMAD KHALIL RELATING TO PROPOSED ISSUE OF MURABAHA BACKED SUKUK TO CREDITORS (.4).
- 0.90 KELSEY, MATTHEW K CORRESPONDENCE WITH M. ROSENTHAL REGARDING INTERCOMPANY TRANSFER ISSUE AND CASH MANAGEMENT ORDER (.1); REVIEW ANALYSIS FROM B. KIM (.4); CORRESPONDENCE WITH B. KIM REGARDING SAME (.2); REVIEW REVISED ANALYSIS AND REVERT TO M. ROSENTHAL (.2).
- 0.50 WONG, EDWIN ATTEND CALL WITH G. CAMPBELL RE ENGLISH LAW OPINION (.3); REVIEW EMAIL CORRESPONDENCE RE THE SAME (.2).
- 6.30 WEISSER, JOSHUA PREPARE FOR AND ATTEND CLIENT CALL REGARDING RECENT MODIFICATIONS TO DIP AGREEMENT (2.5); RELATED REVIEW OF DIP PLEADINGS (.2); PREPARE FOR AND ATTEND CALL WITH PROPOSED LENDER COUNSEL REGARDING TERMS OF DIP AGREEMENT (2.2); REVIEW AND ANALYZE REVISED INTERIM ORDER (.1); RELATED REVIEW OF STANDARD CHARTERED BANK SETTLEMENT ORDER FOR DIP FINANCING PROVISIONS (.3); PROPOSE REVISIONS TO DIP FINANCING AGREEMENT (.3); DRAFT INTERNAL CORRESPONDENCE REGARDING ISSUES RELATED TO IDENTIFICATION OF OBLIGORS (.4); CONFERENCE WITH SKADDEN (LENDER COUNSEL) REGARDING OUTSTANDING POINTS RELATING TO INTERIM ORDER (.3); RELATED CONFERENCE WITH STANDARD CHARTERED BANK COUNSEL (.2).
- 4.30 ROSS, STEWART R REVIEW OF DATA ROOM MATERIALS (.8); REVIEW AND MARKUP OF GUARANTEE, SECURITY AGREEMENT AND INVESTMENT AGENCY AGREEMENT (2.7); PREPARE BOARD RESOLUTIONS (.8).

- 0.30 RUIZ, VICENTE DISCUSS MAYHOOLA NON-DISCLOSURE AGREEMENT ISSUES WITH MAYHOOLA COUNSEL.
- 0.50 LEVIN, DOUGLAS G EMAILS TO AND FROM J. WEISSER AND B. KIM RE NEED FOR DEFINITIONS IN VARIOUS DIP AGREEMENTS (.2); DRAFT CERTAIN DEFINITIONS PERTAINING TO LUSAIL (.3)
- 3.40 KIM, BRIAN J REVIEW FORMS OF RESOLUTIONS ENTERED INTO BY ARCAPITA BANK AND AIHL IN CONNECTION WITH FORTRESS COMMITMENT LETTER (.7). EMAIL TO S. ROSS RE: SAME (.3). EMAILS WITH J. WEISSER RE: CERTAIN DEFINITIONS FOR PURPOSE OF DIP AGREEMENT (.4). REVIEW CLOSING CHECKLIST AND DIP DOCUMENTS (.5). REVIEW CASH MANAGEMENT ORDER AND STANDARD CHARTERED BANK SETTLEMENT ORDER RE: TREATMENT OF CASH PROCEEDS OF EXIT TRANSFERRED TO AIHL (1.0). EMAILS WITH M. KELSEY RE: SAME (.5).
- 6.50 MOSKOWITZ, ALAN REVISE DRAFT DIP MOTION AND DECLARATION (5.3); PREPARE FOR AND ATTEND CALL WITH A&M REGARDING DECLARATION IN SUPPORT OF DIP MOTION (.5); ATTEND CALLS WITH COUNSEL TO STANDARD CHARTERED BANK AND FORTRESS REGARDING DIP ORDER (.5); OFFICE CONFERENCE WITH J. WEISSER REGARDING DIP MOTION AND ORDER (.2).
- 6.10 COPPOLA, ROBERT L CONFER WITH B. KIM AND S. ROSS REGARDING ARCAPITA RESOLUTIONS (.3); CONFER WITH CAYMAN COUNSEL REGARDING GUARANTORS AND UPDATED LT CAYCO AND WTF SPREADSHEET (.9); CONFER WITH BAHRAIN COUNSEL REGARDING OPINION (.7); REVIEW FORM OF SECRETARY CERTIFICATE FROM CAYMAN COUNSEL (2.2); REVIEW MARKUP OF INVESTMENT AGENCY AGREEMENT (.6); CONFER WITH CAYMAN AND BAHRAIN COUNSEL REGARDING ADDITIONAL RESOLUTIONS AND REVIEW OF OUTSTANDING AGREEMENTS (.7); REVIEW SKADDEN CLOSING CHECKLIST (.7).
- 1.70 LAU, STEVEN J REVIEW DOCUMENTS IN PREPARATION FOR CLOSING.

6.50 CLARK, TEALE L CONFER WITH M. WILLIAMS REGARDING THE DIP MOTION SUMMARY CHARTS (.3); TAKE NOTES ON CALL BETWEEN M. WILLIAMS, J. WEISSER, AND S. DUDLEY (1.2); TAKE NOTES ON CALL NEGOTIATING PROVISIONS OF THE DIP AGREEMENT BETWEEN M. WILLIAMS AND E. KHALIL AND SKADDEN (3.5); CROSS REFERENCE DIP MOTION SUMMARY CHART WITH DIP AGREEMENT FOR ACCURACY (1.5).

11/30/12  
0.20 ROSENTHAL, MICHAEL A EMAIL FROM M. WILLIAMS RE TIMING (.1); MEETING WITH J. WEISSER REGARDING DIP HEARING (.1).

6.80 KHALIL, EMAD H NEGOTIATE DIP AND IAA W/SKADDEN (2.3); PREPARE AND TRANSMIT SUMMARY OF OUTSTANDING ISSUES FOR CLIENT (2.4); ATTENTION TO GUARANTIES, SECURITY DOCUMENTS, LEGAL OPINIONS AND OTHER CONDITIONS TO CLOSING (1.3); CONFERENCES WITH J. WEISSER, M. WILLIAMS, S. ROSS RE SAME (.8).

4.70 WILLIAMS, MATTHEW J EDITS TO ISSUE LIST ON DIP (1.8); HEARNIG PREPARATION AND SCRIPT (2.9).

2.30 WILLIAMS, MATTHEW J DIP DISCUSSIONS AND REVIEW OF REVISED DOCUMENTS

1.00 WONG, EDWIN REVIEW FURTHER CORRESPONDENCE RE ENGLISH LAW OPINION AND DEBENTURE (.2); MEETING WITH G. CAMPBELL TO DISCUSS THE SAME (.2); ARRANGE RELEVANT SEARCHES FOR ENGLISH LAW OPINION (.4); ATTEND CALL WITH R. COPPOLA (.2).

- 7.00 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE MOTION IN SUPPORT OF DIP FINANCING (1); REVISIONS TO DECLARATION IN SUPPORT DIP FINANCING MOTION (.8); RELATED CONFERENCE WITH A&M (.2); RELATED CONFERENCES WITH M. WILLIAMS (.3) AND M. ROSENTHAL (.2); REVIEW AND ANALYZE STANDARD CHARTERED BANK REVISIONS TO INTERIM ORDER (.4); PREPARE FOR AND ATTEND CONFERENCE WITH FORTRESS AND STANDARD CHARTERED BANK COUNSEL (.5); PREPARE FOR AND ATTEND CONFERENCE WITH FORTRESS COUNSEL REGARDING OUTSTANDING COMMENTS TO DIP FINANCING (.8); FOLLOW ON CONFERENCES WITH M. WILLIAMS (.2), E. KHALIL (.2) AND M. ROSENTHAL (.2); DRAFT MEMORANDUM TO CLIENT REGARDING SAME (1.4); CONFERENCES WITH COURT REGARDING HEARING DATE (.3); RELATED CONFERENCES WITH VARIOUS STAKEHOLDERS (.3) AND M. WILLIAMS (.2).
- 1.50 ROSS, STEWART R ATTENTION TO LEGAL OPINIONS, BOARD RESOLUTIONS AND SECURITY DOCUMENTS.
- 3.80 KIM, BRIAN J DRAFT RESOLUTION AUTHORIZING ENTRY INTO DIP DOCUMENTS FOR ARCAPITA INC. (2.1). EMAIL WITH R. COPPOLA RE: DRAFT RESOLUTIONS (.2). CONFERENCE CALL WITH J. WEISSER, E. KHALIL AND SKADDEN TEAM RE: DIP AGREEMENT ISSUES (1.5).
- 5.00 MOSKOWITZ, ALAN REVIEW REVISE AND FINALIZE DIP MOTION AND DECLARATIONS (4.7); CONFERENCE CALL WITH COUNSEL TO STANDARD CHARTERED BANK AND DIP PROVIDER REGARDING DIP ORDER (.3)
- 6.60 COPPOLA, ROBERT L CONFER WITH LONDON COUNSEL REGARDING ENGLISH DEBENTURE (1.3); CONFER WITH CAYMAN COUNSEL REGARDING DEBENTURE AND CAYMAN CHARGE (.6); REVISE DRAFT OF GDC LEGAL OPINION AND PROVIDE TO D. MEHRABAN AND E. KHALIL (2.5); CONFER WITH E. WONG REGARDING LONDON OPINION AND RESOLUTIONS (.6); CONFER WITH CAYMAN COUNSEL REGARDING CLOSING CHECKLIST (1.3); CONFER WITH B. KIM REGARDING US RESOLUTIONS (.3).
- 1.90 LAU, STEVEN J REVIEW DOCUMENTS IN PREPARATION FOR CLOSING.

2.50 CLARK, TEALE L

UPDATE DIP MOTION TO REFLECT CORRECT  
CITATIONS TO THE DECLARATIONS IN SUPPORT OF  
THE MOTION (1.2); UPDATE DIP MOTION CITATION TO  
E. KHALIL'S ARTICLE (1.3).

0.50 KUTIJA, IVA

PERFORM SEARCHES FOR ARCAPITA LIMITED.



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

EMPLOYEES  
30561-00107

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.90	\$1,045.0	\$ 1,985.50
STEVEN P. BUFFONE	12.00	1,045.0	12,540.00
NICHOLAS P. ALEKSANDER	0.50	1,215.0	607.50
JEFFREY TRINKLEIN	6.20	1,025.0	6,355.00
JEAN-PHILIPPE ROBE	3.30	980.00	3,234.00
JAMES A. COX	34.40	1,130.0	38,872.00
BENJAMIN H. RIPPEON	10.90	765.00	8,338.50
MATTHEW K. KELSEY	4.00	785.00	3,140.00
JOSHUA WEISSER	8.70	735.00	6,394.50
JAMES B. O'GRADY	29.70	705.00	20,938.50
STEPHENIE A. GOSNELL HANDLER	7.40	475.00	3,515.00
CARLY-JANE KING	52.60	525.00	27,615.00
MITCHELL L. JONES	8.60	245.00	2,107.00
CHRISTOPHER KARNES	1.30	390.00	507.00
IVA KUTIJA	11.00	290.00	3,190.00
CAROLINE NEILL	13.80	330.00	<u>4,554.00</u>

**Total Services** \$ 143,893.50

**Total Services, Costs/Charges** 143,893.50

**BALANCE DUE** \$ 143,893.50

EMPLOYEES  
30561-00107

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Detail Services:

11/01/12

- |      |                     |  |
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| 2.40 | TRINKLEIN, JEFFREY  | PREPARE FOR CALL WITH EMPLOYEES (1.1);<br>CONFERENCE CALL WITH EMPLOYEES (.6);<br>SUMMARIZE CALL (.4); NOTE TO TEAM REGARDING<br>FAQS (.3).  |
| 2.50 | COX, JAMES A        | REVIEW DISCLOSURE DOCUMENTS (1.7); CONFER<br>WITH C. KING RE: SAME (.8).   |
| 0.70 | RIPPEON, BENJAMIN H | EMAILS RE: WITHHOLDING OBLIGATION AND<br>VALUATIONS.   |
| 0.50 | KELSEY, MATTHEW K   | COORDINATE WITH J. WEISSER AND J. TRINKLEIN<br>REGARDING EMPLOYEE Q&AS REGARDING<br>IMPLEMENTATION OF GLOBAL SETTLEMENT.   |
| 2.00 | WEISSER, JOSHUA     | PREPARE FOR (.6) AND ATTEND CALL WITH<br>ARCAPITA EMPLOYEES REGARDING GLOBAL<br>SETTLEMENT IMPLEMENTATION (1.1); DRAFT<br>FOLLOW UP REVISIONS TO FAQ (.3).   |
| 3.90 | O'GRADY, JAMES B    | CALLS WITH CLIENT TO DISCUSS QUESTIONS TO BE<br>ADDRESSED ON CALL WITH EMPLOYEES REGARDING<br>GLOBAL SETTLEMENT IMPLEMENTATION (.5);<br>PREPARE FOR AND PARTICIPATE IN CALL WITH<br>EMPLOYEES REGARDING GLOBAL SETTLEMENT<br>INFORMATION (1.6); DRAFT AND REVISE<br>SUPPLEMENTAL FAQs, AND E-MAILS AND CALLS<br>WITH GIBSON DUNN WORKING GROUP REGARDING<br>SAME (1.2); EMAILS WITH A&M REGARDING<br>SUPPLEMENTAL FAQs AND KPMG VALUATIONS (.6). |
| 4.90 | KING, CARLY-JANE    | DRAFT EMAIL TO J. BECK REGARDING RESULTS FOR<br>RESPONSE TO SUBJECT ACCESS REQUEST OF D.<br>INNES (.2); DISCUSS WITH J. COX REGARDING<br>SUBJECT ACCESS REQUEST OF D. INNES AND<br>TRIBUNAL CLAIM GOING FORWARDS (.8); REDACT<br>RELEVANT DOCUMENTS FOR RESPONSE TO<br>SUBJECT ACCESS REQUEST OF D. INNES (3.9).   |

11/02/12

- 1.30 BUFFONE, STEVEN P REVIEW IPP AND IIP ISSUES.
- 0.10 TRINKLEIN, JEFFREY REVIEW, COMMENT ON FAQs (.1).
- 1.00 COX, JAMES A CONFER WITH T COGLIN OF COUNSEL AND BOOKING COUNSEL FOR HEARING.
- 1.70 RIPPEON, BENJAMIN H CALL RE: VALUATION AND ADDITIONAL FAQ DRAFTING (.3); REVIEW/REVISE SAME (1.4).
- 0.20 WEISSER, JOSHUA REVIEW FREQUENTLY ASKED QUESTIONS DRAFTED IN CONNECTION WITH GLOBAL SETTLEMENT IMPLEMENTATION.
- 0.40 O'GRADY, JAMES B EMAILS WITH CLIENT AND GIBSON DUNN WORKING GROUP REGARDING GLOBAL SETTLEMENT PLAN IMPLEMENTATION.
- 2.50 KING, CARLY-JANE DRAFT EMAIL TO J. BECK REGARDING APPLICATION TO EMPLOYMENT TRIBUNAL REGARDING EXTENSION OF TIME AND AMENDED HEARING IN RELATION TO CLAIM OF D. INNES (.4); DRAFT APPLICATION TO EMPLOYMENT TRIBUNAL REGARDING EXTENSION OF TIME FOR DIRECTIONS ISSUED IN RELATION TO CLAIM OF D. INNES (.9); REVIEW FINAL DOCUMENTS FOR SUBJECT ACCESS REQUEST OF D. INNES, DISCOVERY OF FURTHER POTENTIAL EVIDENCE AGAINST D. INNES AND TRIBUNAL CLAIM GOING FORWARD (1.2).

11/03/12

- 1.70 BUFFONE, STEVEN P EMAILS WITH J. TRINKLEIN, J. O'GRADY, OTHERS REGARDING RESTRUCTURING OF NRA AND AIPL.
- 0.90 TRINKLEIN, JEFFREY DRAFT RESPONSE TO H. THOMPSON REGARDING VALUE ISSUES (.7); NOTES REGARDING FAQs AND EXECUTION OF GLOBAL SETTLEMENT (.1); REVISE FAQ (.1).
- 0.20 RIPPEON, BENJAMIN H REVIEW RESPONSE TO GLOBAL SETTLEMENT ISSUES.

0.40	WEISSER, JOSHUA	CORRESPONDENCE REGARDING EMPLOYEE FAQ'S REGARDING GLOBAL SETTLEMENT IMPLEMENTATION (.2); REVISIONS TO FAQ'S (.2).
1.00	O'GRADY, JAMES B	EMAILS WITH GIBSON DUNN WORKING GROUP REGARDING SETTLEMENT PROCESS (.4); REVISIONS TO SUPPLEMENTAL FAQ, AND E-MAILS WITH GIBSON DUNN WORKING GROUP AND CLIENT REGARDING SAME (.6).
11/04/12		
0.70	RIPPEON, BENJAMIN H	CONFERENCE CALL WITH L. HIRSH: RE GLOBAL SETTLEMENT (.4); EMAILS RE: VALUATION IMPACT ON WITHHOLDING AND FORFEITURES (.3).
0.70	WEISSER, JOSHUA	PREPARE AND ATTEND CALL REGARDING GLOBAL SETTLEMENT IMPLEMENTATION (.3); REVISIONS TO FAQ'S (.4).
1.30	O'GRADY, JAMES B	DRAFT ADDITIONAL FAQ REGARDING TIMING OF GLOBAL SETTLEMENT TRANSACTIONS, AND EMAILS WITH GIBSON DUNN WORKING GROUP REGARDING SAME (.9); EMAILS WITH GIBSON DUNN WORKING GROUP REGARDING GLOBAL SETTLEMENT IMPLEMENTATION (.4).
11/05/12		
0.40	BUFFONE, STEVEN P	SEVERAL EMAILS REGARDING IIP AND IPP PLANS.
0.20	TRINKLEIN, JEFFREY	RESPOND TO J. O'GRADY NOTES REGARDING OPERATION OF GLOBAL SETTLEMENT.
3.20	COX, JAMES A	FINALIZING INNES DISCLOSURE AND CORRESPONDENCE RE: TRIBUNAL LITIGATION.
1.20	RIPPEON, BENJAMIN H	EMAILS RE: GLOBAL SETTLEMENT (.2); REVISE FAQS (1.0).
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE RELATING TO GLOBAL SETTLEMENT IMPLEMENTATION ISSUE.
0.20	WEISSER, JOSHUA	REVISE TO GLOBAL SETTLEMENT IMPLEMENTATION FAQS.

- 5.80 O'GRADY, JAMES B REVISIONS TO SUPPLEMENTAL FAQ (.6); E-MAILS AND CALLS WITH GIBSON DUNN WORKING GROUP, CLIENT AND A&M REGARDING SAME (.7); EMAILS WITH GIBSON DUNN WORKING GROUP AND PAGET BROWN REGARDING GLOBAL SETTLEMENT IMPLEMENTATION PROCESS (.8); REVIEW OF PRIOR MATERIALS RELATING TO GLOBAL SETTLEMENT PROCESS (1.3); PREPARE DRAFT OUTLINE OF PLAN SETTLEMENT PROCESS, AND DISTRIBUTE TO GIBSON DUNN WORKING GROUP FOR COMMENT (2.4).
- 2.10 KING, CARLY-JANE REVIEW RELEVANT DOCUMENTS FOR RESPONSE TO SUBJECT ACCESS REQUEST OF D. INNES (.9); DRAFT LETTER TO FLADGATE REGARDING APPLICATION TO TRIBUNAL (.2); DRAFT LETTER TO FLADGATE IN RESPONSE TO SUBJECT ACCESS REQUEST OF D. INNES (.2); CALL WITH K. SOANES UPDATING HER ON UK EMPLOYEE LITIGATION (.1); REVIEW FINAL DOCUMENTS FOR SUBJECT ACCESS REQUEST OF D. INNES, DISCOVERY OF FURTHER POTENTIAL EVIDENCE AGAINST D. INNES AND TRIBUNAL CLAIM GOING FORWARD (.6); FORWARD REQUESTED DOCUMENTS TO K. SOANES REGARDING UK EMPLOYEE LITIGATION (.1).
- 11/06/12  
2.40 BUFFONE, STEVEN P REVIEW AND REVISE OUTLINE OF ALL STEPS REQUIRED TO EFFECUTATE IIP AND IPP GLOBAL SETTLEMENT (1.1); REVIEW GLOBAL SETTLEMENT MATERIALS RECEIVED FROM P. TRICARIO, INCLUDING NRA LIMITED REGISTER, MENS AND ARTS AND RELATED MATERIALS (1.3).
- 1.60 TRINKLEIN, JEFFREY PREPARE FOR CALL WITH IIP PARTICIPANTS (.3); CALL WITH IIP PARTICIPANTS TO EXPLAIN GLOBAL SETTLEMENT (1.1); DISCUSS CALL WITH J. WEISSER (.2).
- 1.40 COX, JAMES A PREPARE FOR CALL RE: INNES (1.2); DISCUSS TACTICS AND NEXT STEPS WITH C KING (.2).
- 1.00 RIPPEON, BENJAMIN H CONFERENCE CALL RE: GLOBAL SETTLEMENT AND CAYMAN ISLANDS ISSUES.

- 2.00 O'GRADY, JAMES B REVIEW OUTLINE OF PLAN SETTLEMENT PROCESS, AND REVISIONS TO REFLECT COMMENTS (.7); CALL WITH PAGET BROWN TO DISCUSS GLOBAL SETTLEMENT PROCESS AND LIQUIDATION OF NRA, AND FOLLOW-UP E-MAILS REGARDING SAME (1.3).
- 0.80 GOSNELL HANDLER, STEPHENI CONFERENCE CALL WITH S. BUFFONE, B. RIPPEON, J. O'GRADY AND PAGET REPRESENTATIVES REGARDING IPP/IIP SETTLEMENT.
- 3.00 KING, CARLY-JANE CALL WITH J. BECK REGARDING REFERENCE ISSUE IN RELATION TO D. INNES'S TRIBUNAL CLAIM (.6); EMAIL TO J. BECK REGARDING REFERENCE ISSUE AND NEXT STEPS IN D. INNES'S TRIBUNAL CLAIM (.1); DRAFT LETTER TO ARCAPITA REGARDING DISCLOSURE OBLIGATIONS IN RELATION TO TRIBUNAL CLAIM OF D. INNES (.9); RESEARCH REGARDING EMPLOYMENT TRIBUNAL DISCLOSURE OBLIGATIONS IN RELATION TO GROUP COMPANIES FOR THE TRIBUNAL CLAIM OF D. INNES (1.1); DISCUSS WITH V. BARNES REGARDING DISCLOSURE OBLIGATIONS OF GROUP COMPANIES IN RELATION TO TRIBUNAL CLAIM OF D. INNES (.1); DISCUSS WITH J. COX REGARDING DISCOVERY OF FURTHER POTENTIAL EVIDENCE AGAINST D. INNES AND TRIBUNAL CLAIM GOING FORWARD (.2).
- 11/07/12  
0.80 ROSENTHAL, MICHAEL A MEET WITH H. THOMPSON REGARDING EMPLOYEE CONTRACTS (.3); REVIEW A. ABDULMALLIK AND H. THOMPSON CONTRACTS (.5).
- 0.30 WEISSER, JOSHUA DRAFT MEMORANDUM TO J. BECK REGARDING EMPLOYEE BENEFIT QUESTION.
- 1.60 O'GRADY, JAMES B EMAILS WITH PAGET BROWN REGARDING GLOBAL SETTLEMENT IMPLEMENTATION (.5); CALL AND EMAILS WITH S. HANDLER TO DISCUSS PREPARATION OF DRAFT RESOLUTIONS AND DILIGENCE OF ORGANIZATIONAL DOCUMENTS (1.1).
- 0.80 GOSNELL HANDLER, STEPHENI CONFERENCE CALL WITH J. O'GRADY TO DISCUSS REQUIRED RESOLUTIONS (.2); RESEARCH AND DRAFT AIPL RESOLUTIONS AND CONDUCT DILIGENCE REVIEW OF AIPL ORGANIZATIONAL DOCUMENTS (.6).

0.70	KING, CARLY-JANE	DRAFT LETTER TO ARCAPITA REGARDING DISCLOSURE OBLIGATIONS IN RELATION TO TRIBUNAL CLAIM OF D. INNES.
11/08/12		
0.80	ROSENTHAL, MICHAEL A	REVIEW A. ABDULMALIK EMPLOYMENT AGREEMENT (.4); MEETING WITH PETER K RE ATIF EMPLOYMENT AGREEMENT (.2); REVIEW RESPONSE RE LETTER TO FRENCH EMPLOYEE AND EMAILS RELATED TO SAME (.2).
0.80	BUFFONE, STEVEN P	REVIEW EMAIL FROM P. TRICARIO RE REQUIRED CAYMAN ACTIONS FOR GLOBAL SETTLEMENT.
0.10	TRINKLEIN, JEFFREY	REVIEW MATERIALS RECEIVED FROM J. COX.
0.60	ROBE, JEAN-PHILIPPE	ATTENTION TO ESCOUFIER SITUATION.
3.90	COX, JAMES A	PREPARE FOR AND ATTEND CALL WITH J BECK RE: D INNES (1.5); PREPARE FOR AND ATTEND CALL WITH C CHIVERS RE: WITNESS STATEMENT FOR D INNES LITIGATION (1.6); REVIEW LETTER FROM JBE'S FRENCH LAWYER AND DRAFTING ADVICE EMAIL (.8).
0.50	RIPPEON, BENJAMIN H	EMAILS/CALLS RE: LIQUIDATOR.
0.50	KELSEY, MATTHEW K	COORDINATE WITH GIBSON DUNN TEAM REGARDING GLOBAL SETTLEMENT IMPLEMENTATION ISSUES.
0.20	WEISSER, JOSHUA	REVIEW LETTER FROM POTENTIAL EMPLOYEE CLAIMANT.
0.70	O'GRADY, JAMES B	EMAILS REGARDING LIQUIDATION PROCESS FOR NRA AND RELATED RESOLUTIONS.
4.30	GOSNELL HANDLER, STEPHENI	RESEARCH AND DRAFT AIPL AND NRA RESOLUTIONS.

2.20 KING, CARLY-JANE CALL WITH J. BECK REGARDING ISSUE OF IMPROPER REFERENCE IN RELATION TO TRIBUNAL CLAIM OF D. INNES (.4); REVIEW LETTER TO ARCAPITA REGARDING DISCLOSURE OBLIGATIONS IN RELATION TO TRIBUNAL CLAIM OF D. INNES (1.2); CALL WITH C. CHIVERS REGARDING ISSUE OF REFERENCE IN RELATION TO TRIBUNAL CLAIM OF D. INNES (.4); REVIEW PREVIOUS REFERENCE LETTERS PROVIDED BY J. BECK IN RELATION TO THE ISSUE OF IMPROPER REFERENCE IN TRIBUNAL CLAIM OF D. INNES (.2).

0.80 KING, CARLY-JANE REVIEW DISCLOSURE OBLIGATIONS AND ISSUE OF IMPROPER REFERENCE IN THE TRIBUNAL CLAIM OF D. INNES.

11/09/12

0.50 BUFFONE, STEVEN P EMAILS WITH J. O'GRADY AND J. TRINKLEIN RE CONVERSATION WITH PAGET-BROWN LIQUIDATION OF NCA.

0.20 TRINKLEIN, JEFFREY REVIEW NOTE FROM WEISSER AND FROM J. COX (.1); RESPOND TO J. GRADY REGARDING NRA LIQUIDATION WITH NOTE TO B. RIPPEON (.1).

0.80 ROBE, JEAN-PHILIPPE LIAISING ON FRENCH EMPLOYEE ISSUE.

0.80 COX, JAMES A DISCUSS JBE BONUS CLAIM WITH J WEISSER (.2); REVIEW FAX FROM FLADGATE (.6).

0.20 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING EMPLOYEE SEVERANCE ISSUE.

1.20 WEISSER, JOSHUA REVIEW AND ANALYSIS OF LETTER FROM EMPLOYEE CLAIMANT (.2); RELATED CONFERENCE WITH M. KELSEY (.2); REVIEW AND ANALYSIS OF RELATED PROOF OF CLAIM AND SUPPORTING DOCUMENTATION (.4); RELATED CORRESPONDENCE WITH J. TRINKLEIN (.1); DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING NEXT STEPS (.3).

1.10 O'GRADY, JAMES B CALL WITH PAGET BROWN REGARDING LIQUIDATION PROCESS.



1.50	GOSNELL HANDLER, STEPHENI	DRAFT AND REVISE RESOLUTIONS FOR AIPL AND NRA (1.1); CONFERENCE CALL WITH J. O'GRADY AND CLIENT TO DISCUSS LIQUIDATION OF NRA (.4).
1.40	KING, CARLY-JANE	DRAFT LETTER TO FLADGATE REGARDING IMPROPER REFERENCE IN RELATION TO TRIBUNAL CLAIM OF D. INNES (.5); DRAFT STATEMENT OF C. CHIVERS REGARDING REFERENCE IN RELATION TO TRIBUNAL CLAIM OF D. INNES (.9).
11/10/12		
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE RELATING TO EMPLOYEE SEVERANCE AND CLAIM ISSUE.
11/11/12		
1.00	BUFFONE, STEVEN P	SEVERAL EMAILS WITH J. O'GRADY (.2); CONFERENCE CALL TO DISCUSS DISSOLUTION OF NRA (.8).
0.30	O'GRADY, JAMES B	E-MAILS WITH S. BUFFONE AND J. TRINKLEIN REGARDING IMPLEMENTATION OF GLOBAL SETTLEMENT.
11/12/12		
0.50	ROBE, JEAN-PHILIPPE	LIAISING ON MR. FRENCH EMPLOYEE ISSUE.
3.20	COX, JAMES A	DRAFT WITNESS STATEMENT RE: C CHIVERS (1.4); DRAFT CORRESPONDENCE WITH TRIBUNAL AND FLADGATE (1.8).
0.60	RIPPEON, BENJAMIN H	EMAILS RE: GLOBAL SETTLEMENT STEPS IMPLEMENTATION.
0.70	KELSEY, MATTHEW K	REVIEW SEPARATION AGREEMENT AND BONUS ISSUE RELATED TO ARCAPITA LTD. EMPLOYEE.
0.40	WEISSER, JOSHUA	PREPARE FOR AND ATTEND INTERNAL CALL REGARDING EMPLOYEE CLAIM VERSUS ARCAPITA LIMITED.

- 4.40 KING, CARLY-JANE DRAFT LIST OF RELEVANT SEARCH TERMS FOR DISCLOSURE IN RELATION TO TRIBUNAL CLAIM OF D. INNES (.3); AMEND DIARISED DATES FOR TRIBUNAL CLAIM OF D. INNES IN LIGHT OF APPLICATION FOR EXTENSION OF TIME (.3); REVISE STATEMENT OF C. CHIVERS REGARDING ISSUE OF REFERENCE IN RELATION TO TRIBUNAL CLAIM OF D. INNES (.3); REVIEW DISCLOSURE OBLIGATIONS AND ISSUE OF IMPROPER REFERENCE IN THE TRIBUNAL CLAIM OF D. INNES (1.4); EMAILS TO J. BECK REGARDING DISCLOSURE OBLIGATIONS, FLADGATE'S OBJECTION TO OUR APPLICATION FOR AN EXTENSION OF TIME AND OUR RESPONSE TO THE TRIBUNAL IN THE CLAIM OF D. INNES (.3); DRAFT LETTER TO TRIBUNAL REGARDING RESPONSE TO FLADGATE LETTER AND REINFORCING APPLICATION FOR EXTENSION OF TIME (.6); REVISE LETTER TO FLADGATE REGARDING ISSUE OF REFERENCE IN RELATION TO TRIBUNAL CLAIM OF D. INNES (.3); REVIEW RESULTS OF SUBJECT ACCESS REQUEST AND OTHER DOCUMENTS RECEIVED FROM CLIENT IN RELATION TO DISCLOSURE AND CONSIDERING PROPORTIONALITY OF SEARCHES APPLIED TO DATA FOR SUBJECT ACCESS REQUEST IN RELATION TO DISCLOSURE OBLIGATIONS FOR TRIBUNAL CLAIM OF D. INNES (.9).
- 11/13/12
- 1.00 BUFFONE, STEVEN P SEVERAL EMAILS RE IMPLEMENTATION OF GLOBAL SETTLEMENT CALL WITH J. O'GRADY.
- 0.10 TRINKLEIN, JEFFREY EMAIL B. RIPPEON REGARDING LEGACY PLANS.
- 1.20 COX, JAMES A PREPARING FOR AND ATTENDING CALL WITH J. BECK RE: D INNES DISCLOSURE (.5); DISCUSS TACTICS WITH CJ KING (.7).
- 0.50 RIPPEON, BENJAMIN H EMAILS RE: FUND CAPITAL CALLS IN CONNECTION WITH GLOBAL SETTLEMENT.
- 0.30 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO FORMER ARCAPITA LTD. EMPLOYEE AND RIGHTS RELATING TO SEVERANCE.
- 0.20 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO EMPLOYEE CLAIMS VERSUS LIMITED.

- 1.00 O'GRADY, JAMES B CALLS AND E-MAILS WITH J. TRINKLEIN AND B. RIPPEON REGARDING LEGACY PARTICIPANTS IN IPP/IIP PLANS (.3); E-MAIL TO A. ROGERS REGARDING LIQUIDATION OF NRA (.4); E-MAILS AND CALL WITH J. WEISSER REGARDING QUESTION FROM J. BECK (.3).
- 3.40 KING, CARLY-JANE REVIEW RESULTS OF SUBJECT ACCESS REQUEST AND OTHER DOCUMENTS RECEIVED FROM CLIENT IN RELATION TO DISCLOSURE AND CONSIDERING PROPORTIONALITY OF SEARCHES APPLIED TO DATA FOR SUBJECT ACCESS REQUEST IN RELATION TO DISCLOSURE OBLIGATIONS FOR TRIBUNAL CLAIM OF D. INNES (.3); CONFER WITH J. COX REGARDING DISCLOSURE OBLIGATIONS AND ISSUE OF IMPROPER REFERENCE IN THE TRIBUNAL CLAIM OF D. INNES (.7); CALL WITH J. BECK REGARDING DISCLOSURE OBLIGATIONS AND ISSUE OF IMPROPER REFERENCE IN THE TRIBUNAL CLAIM OF D. INNES AND THREATENED BONUS CLAIM OF J.B. ESCOUFIER (.6); REVIEW REINFORCEMENT OF APPLICATION TO TRIBUNAL REGARDING EXTENSION OF TIME (.2), STATEMENT OF C. CHIVERS (.2) AND LETTER TO FLADGATE REGARDING IMPROPER REFERENCE IN RELATION TO TRIBUNAL CLAIM OF D. INNES (.2); DRAFT EMAIL FOR J. BECK TO SEND TO INDIVIDUALS AT ARCAPITA REGARDING DISCLOSURE OBLIGATIONS (.6); DRAFT LETTER TO J.B. ESCOUFIER REGARDING CORRESPONDENCE IN HIS THREATENED BONUS CLAIM AGAINST ARCAPITA LIMITED (.1); REVIEW SEARCH TERMS FOR APPLICATION TO EXISTING DATA UNIVERSE AND LIAISING WITH M. JONES REGARDING APPLICATION OF THOSE TERMS TO FOR THE PURPOSES OF DISCLOSURE IN THE TRIBUNAL CLAIM OF D. INNES (.5)
- 1.30 JONES, MITCHELL L CREATE CUSTOM SAVED SEARCHES IN RELATIVITY REVIEW DATABASE.
- 11/14/12  
1.80 BUFFONE, STEVEN P NUMEROUS EMAILS WITH J. WEISSER, J. O'GRADY, J. TRINKLEIN AND EXECUTIVES AT ALVAREZ & MARSAL AND ARCAPITA RE CASH BALANCE PLAN, RECORD KEEPING REQUIREMENTS AND SIMILAR MATTERS RELATING TO THE GLOBAL SETTLEMENT.
- 0.30 TRINKLEIN, JEFFREY DISCUSS LEGACY IPP ISSUES WITH RIPPEON, J. O'GRADY.

1.20	COX, JAMES A	REVIEW J MADDEN COMPROMISE AGREEMENT (.9); DISCUSSING DISCLOSURE WITH CJ KING (.3).
1.00	RIPPEON, BENJAMIN H	CONFERENCE CALL RE: CAPITAL CALLS (.6); CONFERENCE CALL WITH J. TRINKLEIN AND J. O'GRADY RE: LEGACY PLANS (.4).
0.40	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING SEPARATION AGREEMENT ISSUES.
0.40	O'GRADY, JAMES B	CALLS AND E-MAILS WITH J. TRINKLEIN AND B. RIPPEON REGARDING LEGACY PARTICIPANTS IN IPP/IIP PLANS.
3.50	KING, CARLY-JANE	REVIEW DOCUMENTS UPLOADED TO PROJECT ANTELOPE DATA ROOM FOR ANY RELEVANT DOCUMENTS CONCERNING THE CLAIMS BY FORMER EMPLOYEES (.5); DISCUSSIONS WITH J. COX REGARDING DISCLOSURE IN THE TRIBUNAL CLAIM OF D. INNES (.3); REVIEW DOCUMENTS RECEIVED FROM CLIENT AND FOUND AS A RESULT OF SUBJECT ACCESS REQUEST FOR DISCLOSURE AND COMPILING DISCLOSURE BUNDLE FOR TRIBUNAL CLAIM OF D. INNES (1.1); CONFER WITH M. JONES REGARDING APPLICATION OF THOSE TERMS FOR THE PURPOSES OF DISCLOSURE IN THE TRIBUNAL CLAIM OF D. INNES (.3); CONFER WITH C. NEILL REGARDING FURTHER RESEARCH INTO DISCLOSURE OBLIGATIONS OF GROUP COMPANIES IN THE UK EMPLOYMENT TRIBUNAL (.2); REVIEW LETTER TO J.B. ESCOUFIER REGARDING CORRESPONDENCE IN HIS THREATENED BONUS CLAIM AGAINST ARCAPITA LIMITED (.2); REVIEW RESULTS OF SEARCH TERMS APPLIED TO EXISTING DATA UNIVERSE FOR THE DISCLOSURE IN THE TRIBUNAL CLAIM OF D. INNES (.9).
0.80	JONES, MITCHELL L	CREATE CUSTOM SAVED SEARCHES IN RELATIVITY REVIEW DATABASE.
11/15/12		
0.20	WEISSER, JOSHUA	CONFERENCE WITH INTERNAL TEAM REGARDING EMPLOYEE CLAIMS ISSUES.

2.90 KING, CARLY-JANE REVIEW DISCLOSURE IN THE TRIBUNAL CLAIM OF D. INNES (.2); REVIEW DOCUMENTS RECEIVED FROM CLIENT AND FOUND AS A RESULT OF SUBJECT ACCESS REQUEST FOR DISCLOSURE AND COMPILING DISCLOSURE BUNDLE FOR TRIBUNAL CLAIM OF D. INNES (1.9); CONFER WITH PARALEGALS FOR REVIEW OF POTENTIALLY RELEVANT ELECTRONIC DOCUMENTS FOR DISCLOSURE IN THE TRIBUNAL CLAIM OF D. INNES (.7); EMAIL TO J. BECK REGARDING FURTHER LETTER RECEIVED FROM FLADGATE AND ACTION IN RELATION TO TRIBUNAL CLAIM OF D. INNES (.1).

4.50 KUTIJA, IVA MEET WITH CJ KING RE DISCLOSURE DOCUMENT REVIEW (.5); REVIEW DISCLOSURE DOCUMENTS (4.0).

2.50 NEILL, CAROLINE REVIEW ELECTRONIC DOCUMENTS FOR DISCLOSURE (2.0); DISCUSSION WITH CJ KING FOR BRIEFING RELATING TO CASE (.5).

11/16/12  
2.50 KING, CARLY-JANE DISCUSSIONS WITH J. COX REGARDING DISCLOSURE IN THE TRIBUNAL CLAIM OF D. INNES (.1); DRAFT LIST OF DOCUMENTS FOR DISCLOSURE IN TRIBUNAL CLAIM OF D. INNES (1.5); REVIEW DISCLOSURE BUNDLE FOR TRIBUNAL CLAIM OF D. INNES (.5); MEET WITH C. NEILL, I. KUTIJA AND M. JONES REGARDING DOCUMENTS FOR DISCLOSURE IN TRIBUNAL CLAIM OF D. INNES (.4).

1.50 JONES, MITCHELL L IMAGE SELECTED DOCUMENTS IN RELATIVITY REVIEW DATABASE (.3); EXPORT IMAGED DOCUMENTS AS PDFS (.8); MEET WITH C. KING RE: SAME (.4).

6.50 KUTIJA, IVA REVIEW DISCLOSURE DOCUMENTS (6.1); MEET WITH C. KING RE: SAME (.4).

3.00 NEILL, CAROLINE COMPLETE DOCUMENT DISCLOSURE REVIEW AND RESEARCH ISSUE RELATED TO DISCLOSURE OF DOCUMENTS HELD BY PARENT COMPANY (2.6); MEET WITH CJ KING RELATING TO SAME (.4).

11/17/12  
0.60 RIPPEON, BENJAMIN H EMAILS RE: LIQUIDATION OF NRA AND REVISIONS TO AIPL IN CONNECTION WITH GLOBAL SETTLEMENT.

0.20	O'GRADY, JAMES B	EMAILS WITH J. WEISSER AND B. RIPPEON REGARDING CALL WITH J. BECK TO DISCUSS FUNDING OF BONUS PAYMENTS AND IMPLEMENTATION OF GLOBAL SETTLEMENT.
11/18/12		
0.70	O'GRADY, JAMES B	EMAILS WITH T. NAMBIA REGARDING LIQUIDATION PROCESS FOR NRA (.4); EMAILS WITH J. BECK REGARDING GLOBAL SETTLEMENT PROCESS (.3).
11/19/12		
0.50	BUFFONE, STEVEN P	EMAILS WITH J. O'GRADY RE GLOBAL SETTLEMENT IMPLEMENTATION.
0.40	ROBE, JEAN-PHILIPPE	ATTENTION TO ISSUE WITH FRENCH EMPLOYEE (.1); REVIEW LETTER TO EMPLOYEE'S COUNSEL (.3).
1.00	COX, JAMES A	PREPARE RESPONSE TO JBE LAWYER AND CIRCULATE.
0.90	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL WITH J. BECK AND J.B. O'GRADY REGARDING EMPLOYEE ISSUES RELATING TO GLOBAL SETTLEMENT (.6); DRAFT INTERNAL MEMORANDUM REGARDING EMPLOYEE ISSUES RELATING TO CLAIMS VERSUS NON-DEBTOR (.3).
2.10	O'GRADY, JAMES B	CALL WITH J. BECK AND J. WEISSER TO DISCUSS FUNDING OF BONUS PAYMENTS AND IMPLEMENTATION OF GLOBAL SETTLEMENT (1.4); EMAILS WITH H. THOMPSON AND J. TRINKLEIN REGARDING SETTLEMENT PROCESS (.7).
2.30	KING, CARLY-JANE	DRAFT LIST OF DOCUMENTS AND COMPILING AND REVIEWING DISCLOSURE BUNDLE FOR TRIBUNAL CLAIM OF D. INNES.
1.00	JONES, MITCHELL L	IMAGE AND PDF SELECTED DOCUMENTS IN THE RELATIVITY REVIEW DATABASE.
1.00	NEILL, CAROLINE	REORDER DOCUMENTS CHRONOLOGICALLY

11/20/12

- 0.10 ROSENTHAL, MICHAEL A EMAILS FROM C. JANE AND J. BECK REGARDING LTD EMPLOYMENT CLAIMS.
- 0.50 ALEKSANDER, NICHOLAS P RESPOND TO QUESTION FROM J. TRINKLEIN ON EXECUTIVE INCENTIVES AND THE IMPACT OF PART 7A.
- 0.40 ROBE, JEAN-PHILIPPE ATTENTION TO E-MAIL TRAFFIC.
- 2.20 COX, JAMES A REVIEW CORRESPONDENCE FROM FLADGATE RE: D INNES (.8); FINALIZE LETTER TO JBE LAWYER RE: BONUS CLAIM (1.0); REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM H THOMPSON RE: JBE CLAIM (.4).
- 0.50 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO POTENTIAL LITIGATION WITH FORMER ARCAPITA LTD. EMPLOYEE.
- 0.20 WEISSER, JOSHUA REVIEW RESPONSE TO EMPLOYEE CLAIMANT.
- 0.60 O'GRADY, JAMES B EMAILS WITH PAGET BROWN AND T. NAMBIA REGARDING DISSOLUTION OF NRA.
- 4.00 KING, CARLY-JANE REVIEW DISCLOSURE AND FURTHER APPLICATIONS IN THE TRIBUNAL CLAIM OF D. INNES (.6); REVIEW RELEVANT DOCUMENTS DISCOVERED BY PARALEGALS FOR DISCLOSURE IN TRIBUNAL CLAIM OF D. INNES (1.7) AND MEET WITH M. JONES AND C. NEILL REGARDING THE SAME (.7); DRAFT EMAIL TO J. BECK REGARDING CURRENT STATUS OF DISCLOSURE, FURTHER DOCUMENTS DISCOVERED, RESPONSE OF FLADGATE AND FOR FURTHER INSTRUCTIONS REGARDING TRIBUNAL CLAIM OF D. INNES (.6); DRAFT EMAIL TO FLADGATE REGARDING LETTER OF 13 NOVEMBER 2012 REGARDING REFERENCE (.1) AND LETTER OF INSTRUCTION TO T. COGLIN REGARDING AMENDMENT OF GROUNDS OF RESISTANCE (.2); CALL FROM ACAS REGARDING TRIBUNAL CLAIM OF D. INNES (.1)

- 4.00 JONES, MITCHELL L IDENTIFY SELECTED DOCUMENTS LOADED TO RELATIVITY REVIEW DATABASE (.7); IMAGE SELECTED DOCUMENTS IN RELATIVITY REVIEW DATABASE (1.2); EXPORT PDF IMAGES OF SELECTED DOCUMENTS FROM RELATIVITY REVIEW DATABASE (1.1); CREATE CUSTOM SAVED SEARCH IN RELATIVITY REVIEW DATABASE (1.3); MEET WITH C. KING RE: SAME (.7).
- 3.00 NEILL, CAROLINE INDEX BUNDLE CHRONOLOGICALLY AND UPDATE FOLDER OF DOCUMENTS AND INDEX (2.3); MEET WITH C. KING RE: SAME (.7).
- 11/21/12  
0.60 ROBE, JEAN-PHILIPPE ATTENTION TO LEGAL ISSUES REGARDING FRENCH EMPLOYEE.
- 1.40 COX, JAMES A DRAFT ADVICE EMAILS ON JURISDICTIONAL ISSUED FOR JBE CONTRACT DISPUTE AND CONSIDERING QUESTIONS FOR H THOMPSON.
- 1.00 O'GRADY, JAMES B CALLS WITH PAGET BROWN, T. NAMBIA AND S. HANDLER REGARDING LIQUIDATION OF NRA AND IMPLEMENTATION OF GLOBAL SETTLEMENT.
- 2.60 KING, CARLY-JANE MEET WITH T. COGHLIN'S CLERK REGARDING INSTRUCTIONS AND COSTS ESTIMATE (.2); DISCUSSIONS WITH J. COX REGARDING TRIBUNAL CLAIM OF D. INNES AND POTENTIAL BONUS CLAIM OF JBE (.3); REVIEW LIST OF DOCUMENTS AND BUNDLE OF RELEVANT DOCUMENTS FOR DISCLOSURE IN TRIBUNAL CLAIM OF D. INNES (1.0); REVISE LETTER OF INSTRUCTION TO T. COGHLIN IN LIGHT OF RECENT LETTER FROM FLADGATE AND FINALISING RELEVANT DOCUMENTS TO ACCOMPANY IT IN RELATION TO TRIBUNAL CLAIM OF D. INNES (.3); CALL WITH J. BECK REGARDING TRIBUNAL CLAIM OF D. INNES AND POTENTIAL BONUS CLAIM OF JBE (.5) AND CALL TO ACAS REGARDING TRIBUNAL CLAIM OF D. INNES, INCLUDING SHORT ATTENDANCE NOTES OF BOTH CALLS (.2); DRAFT LETTER TO FLADGATE REGARDING MITIGATION IN TRIBUNAL CLAIM OF D. INNES (.1).



11/22/12

- 0.20 ROSENTHAL, MICHAEL A REVIEW ADDITIONAL GROUNDS OF RESISTANCE LANGUAGE REGARDING LIMITED EMPLOYEE CLAIMS (.2).
- 3.00 COX, JAMES A DRAFTING CORRESPONDENCE TO FLADGATE RE: AMENDING GOR (1.4); DISCUSSING TACTICS WITH CJ KING (.8); REVIEWING DISCLOSURE DOCUMENTS (.8).
- 2.60 O'GRADY, JAMES B EMAILS WITH T. NAMBIA AND PAGET BROWN REGARDING DOCUMENTATION FOR LIQUIDATION OF NRA (.7); REVIEW OF DOCUMENTATION REGARDING LIQUIDATION OF NRA; REVIEW OF AND REVISIONS MEMO TO PAGET BROWN OUTLINING SERVICES, AND E-MAILS WITH J. BECK REGARDING SAME (1.9).
- 4.60 KING, CARLY-JANE RESEARCH REGARDING LEGAL BASIS FOR AMENDMENT OF DEFENCE AND INTRODUCTION OF POST-DISMISSAL EVENT IN TRIBUNAL CLAIM OF D. INNES (.9); DISCUSSIONS WITH J. COX REGARDING FINALISING DISCLOSURE, FURTHER APPLICATIONS AND CORRESPONDENCE IN RELATION TO THE TRIBUNAL CLAIM OF D. INNES (.8); REVIEW LIST OF DOCUMENTS AND BUNDLE OF RELEVANT DOCUMENTS FOR DISCLOSURE INCLUDING REDACTIONS (1.6); REVISE GROUNDS OF RESISTANCE AND DRAFT EMAIL TO J. BECK REGARDING THE SAME IN RELATION TO TRIBUNAL CLAIM OF D. INNES (.7); DRAFT LETTER TO FLADGATE REGARDING APPLICATION TO AMEND GROUNDS OF RESISTANCE (.5); REVIEW DOCUMENTS UPLOADED TO PROJECT ANTELOPE DATA ROOM FOR ANY RELEVANT DOCUMENTS CONCERNING THE CLAIMS BY FORMER EMPLOYEES (.1).
- 1.30 KARNES, CHRISTOPHER REVIEW AND REPLY TO CORRESPONDENCE FROM C. KING REQUESTING ASSISTANCE WITH EMAIL DOCUMENTS IN RELATIVITY (.4); CREATE SAVED SEARCHES TO DETERMINE DOCUMENTS REFERENCED IN C. KING EMAIL (.5); REVIEW AND RESPOND TO RESPONSE FROM C. KING REQUESTING NATIVE ATTACHMENT OF DOCUMENT NUMBER CTRL00050549 (.2); CREATE PDF OF REQUESTED DOCUMENT AND ATTACH IN EMAIL REPLY TO C. KING (.2).
- 1.00 NEILL, CAROLINE REDACT BUNDLE DOCUMENT FOR CJ KING

11/23/12  
2.50 COX, JAMES A PREPARE FOR AND ATTEND ARCAPITA CASE  
MANAGEMENT DISCUSSION BY CONFERENCE CALL  
(.8); UPDATE CLIENT (.7); REVIEW DISCLOSURE (1.0).

11/26/12  
1.20 RIPPEON, BENJAMIN H ATTENTION TO WITHHOLDING ISSUE FOR GLOBAL  
SETTLEMENT (.8); RESPOND TO EMAILS RE: GLOBAL  
SETTLEMENT DISTRIBUTION MECHANICS (.4).

1.90 O'GRADY, JAMES B EMAILS WITH GIBSON DUNN WORKING GROUP  
REGARDING ACCELERATION OF SETTLEMENT  
PROCESS (.3); REVIEW OF REVISED MEMO  
OUTLINING PAGET BROWN SERVICES (1.1); EMAILS  
TO CLIENT REGARDING SAME (.5).

2.30 NEILL, CAROLINE REVIEW DISCLOSURE BUNDLE (.6); REMOVE  
DUPLICATE DOCUMENTS (.7); PREPARE NEW COPY  
AND UPDATE INDEX (.8); PROVIDE BUNDLE TO J COX  
(.2).

11/27/12  
0.60 BUFFONE, STEVEN P CALL WITH S. PARNES RE GLOBAL SETTLEMENT.

3.70 COX, JAMES A REVIEW DISCLOSURE FOR D INNES (3.2); CONFER  
WITH J BECK RE: SAME (.5).

0.30 KELSEY, MATTHEW K CORRESPONDENCE RELATING TO PAYMENTS  
PERMISSIBLE UNDER RELEVANT ORDERS TO  
SEVERED EMPLOYEES.

0.40 WEISSER, JOSHUA CORRESPONDENCE TO INTERNAL TEAM REGARDING  
EMPLOYEE ISSUES (.2); RELATED  
CORRESPONDENCE REGARDING GLOBAL  
SETTLEMENT IMPLEMENTATION ISSUES (.2).

0.90 O'GRADY, JAMES B REVIEW SETTLEMENT DOCUMENTATION FOR  
FORMER IIP PARTICIPANTS (.6); EMAILS WITH J.  
WEISSER AND J. BECK REGARDING SAME (.3).

1.00 NEILL, CAROLINE REVIEW BUNDLE OF DISCLOSURE DOCUMENTS AND  
DRAFT LETTER TO CLAIMANT'S SOLICITORS.

11/28/12

1.20 COX, JAMES A PREPARE FOR AND ATTEND CALL WITH J BECK RE: D INNES.

0.20 O'GRADY, JAMES B EMAILS WITH J. BECK REGARDING SETTLEMENT DOCUMENTATION FOR FORMER IIP PARTICIPANTS.

3.00 KING, CARLY-JANE DISCUSSIONS WITH J. COX REGARDING OUTCOME OF CASE MANAGEMENT DISCUSSION, CLAIMANT'S DISCLOSURE AND WITNESS STATEMENTS IN THE TRIBUNAL CLAIM OF D. INNES (.2); CALL WITH J. BECK REGARDING OUTCOME OF CASE MANAGEMENT DISCUSSION AND NEXT STEPS IN THE TRIBUNAL CLAIM OF D. INNES (.7); REVIEW TRIBUNAL DEADLINES FOLLOWING CASE MANAGEMENT DISCUSSION IN THE TRIBUNAL CLAIM OF D. INNES (.2); REVIEW DISCLOSURE DOCUMENTS RECEIVED IN THE TRIBUNAL CLAIM OF D. INNES (1.7); REVIEW DOCUMENTS UPLOADED TO PROJECT ANTELOPE DATA ROOM FOR ANY RELEVANT DOCUMENTS CONCERNING THE CLAIMS BY FORMER EMPLOYEES (.2).

11/29/12

1.00 COX, JAMES A TELEPHONE CALL WITH J. BECK RE: D INNES.

0.30 RIPPEON, BENJAMIN H EMAILS RE: TERMINATION PAYMENTS AND OBLIGATIONS.

0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH J. BECK REGARDING IMPLEMENTATION OF IIP/IPP GLOBAL SETTLEMENT.

0.20 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO GLOBAL SETTLEMENT IMPLEMENTATION.

1.70	KING, CARLY-JANE	DRAFT EMAIL TO J. BECK REGARDING CLAIMANT'S DISCLOSURE, PROPOSED RESPONSE AND TRIBUNAL ORDER IN THE TRIBUNAL CLAIM OF D. INNES (.4); DRAFT LETTER TO FLADGATE REGARDING MITIGATION DOCUMENTS AND DISCLOSURE RECEIVED IN THE TRIBUNAL CLAIM OF D. INNES (.2); CALL WITH J. BECK REGARDING OUTCOME OF CASE MANAGEMENT DISCUSSION AND NEXT STEPS IN THE TRIBUNAL CLAIM OF D. INNES (.2); REVIEW CLAIMANT'S DISCLOSURE AND WITNESS STATEMENTS IN THE TRIBUNAL CLAIM OF D. INNES (.4); REVIEW DISCLOSURE DOCUMENTS RECEIVED (.4) AND DRAFT EMAIL TO FLADGATE REGARDING LIST OF ISSUES IN THE TRIBUNAL CLAIM OF D. INNES (.1).
11/30/12		
0.30	TRINKLEIN, JEFFREY	DISCUSS WITH J. WEISSER TREATMENT OF CPO OBLIGATIONS.
0.70	RIPPEON, BENJAMIN H	CALLS RE: TERMINATION SETTLEMENT (.5); EMAILS RE: UK WITHHOLDING ISSUES ON GLOBAL SETTLEMENT (.2).
1.00	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL WITH J. BECK REGARDING EMPLOYEE ISSUES (.3); RELATED REVIEW OF CORPORATE DOCUMENTATION (.4); CONFERENCE WITH J. TRINKLEIN REGARDING GLOBAL SETTLEMENT IMPLEMENTATION ISSUES (.3).
0.10	KING, CARLY-JANE	REVIEW DOCUMENTS UPLOADED TO PROJECT ANTELOPE DATA ROOM FOR ANY RELEVANT DOCUMENTS CONCERNING THE CLAIMS BY FORMER EMPLOYEES.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.10	\$1,045.0	\$ 1,149.50
JANET M. WEISS	0.60	1,025.0	615.00
MATTHEW K. KELSEY	1.00	785.00	<u>785.00</u>
<b>Total Services</b>			\$ 2,549.50

**Total Services, Costs/Charges** 2,549.50

**BALANCE DUE** \$ 2,549.50

EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

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Detail Services:

11/26/12			
0.40	KELSEY, MATTHEW K	CORRESPONDENCE WITH K. MARTORANA REGARDING EXECUTORY CONTRACT AND ASSUMPTION ISSUES.	
11/27/12			
0.60	WEISS, JANET M	REVIEW REQUESTS BY SHAREHOLDER RE AGREEMENT AND DRAFT RESPONSE RE SAME.	
11/30/12			
1.10	ROSENTHAL, MICHAEL A	EMAILS WITH L. HIRSH REGARDING HQ LEASE RECHARACTERIZATION (.3); CONFERENCE CALL WITH L. HIRSH AND C. MILLET REGARDING HQ LEASE NEGOTIATIONS (.6); EMAILS WITH L. HIRSH AND C. MILLET REGARDING RESTRUCTURING OF HQ LEASE (.2).	
0.60	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM J. WEISSER AND J. MAKUCH OF A&M REGARDING EXECUTORY CONTRACT ISSUE (.5); REVIEW CORRESPONDENCE FROM J. SPANO OF A&M REGARDING SAME (.1).	

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	2.60	\$1,045.0	\$ 2,717.00
MATTHEW K. KELSEY	2.10	785.00	1,648.50
JOSHUA WEISSER	3.70	735.00	2,719.50
JEREMY L. GRAVES	2.00	595.00	1,190.00
DOUGLAS G. LEVIN	69.30	515.00	35,689.50
BRIAN J. KIM	5.50	620.00	3,410.00
ALAN MOSKOWITZ	2.30	620.00	1,426.00
AYESHA CHATTERJEE	2.30	475.00	1,092.50
MATTHEW G. BOUSLOG	13.60	395.00	5,372.00
DUKE K. AMPONSAH	23.50	350.00	8,225.00
CARI L. RUSSELL	5.50	330.00	1,815.00
MORGAN WOLFE	31.00	255.00	<u>7,905.00</u>

**Total Services** \$ 73,210.00

**Total Services, Costs/Charges** 73,210.00

**BALANCE DUE** \$ 73,210.00

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

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Detail Services:

08/30/12		
2.10	AMPONSAH, DUKE K	REVISE AND REVIEW G&D TIME FOR RECORDS FOR TRANSITORY TIMEKEEPERS, HEARING ATTENDANCE AND INVOICES.
08/31/12		
2.90	AMPONSAH, DUKE K	REVISE AND REVIEW G&D TIME FOR RECORDS FOR TRANSITORY TIMEKEEPERS, HEARING ATTENDANCE AND INVOICES.
11/05/12		
0.50	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND D. LEVIN REGARDING PREPARATION OF INTERIM FEE APPLICATION.
0.30	WEISSER, JOSHUA	CONFERENCE WITH D. LEVIN AND M. KELSEY REGARDING FEE APPLICATION ISSUES (.2); RELATED CONFERENCE WITH B. KIM (.1).
2.10	LEVIN, DOUGLAS G	CONFERENCES WITH M. BOUSLOG [.3] B. KIM [.2] AND J. WEISSER [.1] RE DRAFTING SECTIONS OF GIBSON DUNN'S SECOND FEE APPLICATION (.6); EMAILS TO AND FROM SAME GIBSON DUNN ATTORNEYS RE SUMMARY OF MATERIALS AND INSTRUCTIONS NEEDED TO DRAFT SAME SECTIONS, AND DIVISION OF RESPONSIBILITIES (.7); DRAFT FEE APPLICATION AND PREPARE RELATED MATERIALS (.8).
0.20	KIM, BRIAN J	CALL WITH D. LEVIN RE: PREPARATION OF NEXT FEE APPLICATION.
0.50	BOUSLOG, MATTHEW G	CONFERENCE WITH D. LEVIN RE PREPARATION OF FEE APPLICATION (.3); EMAILS WITH D. LEVIN, A. MOSKOWITZ, B. KIM AND M. KELSEY RE SAME (.2).
3.70	AMPONSAH, DUKE K	REVISE PREBILL(3.4); DISCUSSIONS WITH M. FUENTES RE: SAME (.3).



- 3.00 WOLFE, MORGAN REVIEW AND REVISE OCTOBER PREBILL TIME ENTRIES FOR COMPLIANCE WITH UST REGULATIONS.
- 11/06/12  
2.10 LEVIN, DOUGLAS G DRAFT GIBSON DUNN'S SECOND FEE APPLICATION (1.5); EMAILS AND AND FROM M. BOUSLOG, A. MOSKOWITZ AND B. KIM RE MANAGING DRAFTING OF SAME APPLICATION (.3); EMAILS TO J. MAKUCH (A&M) AND J. PAIGE RE FINANCIAL INFORMATION TO BE INCLUDED IN SAME APPLICATION (.3).
- 1.30 KIM, BRIAN J DRAFT DESCRIPTIONS OF WORK PERFORMED UNDER EACH MATTER NUMBER IN PREPARATION FOR NEXT FEE APPLICATION.
- 4.00 BOUSLOG, MATTHEW G REVIEW FEE STATEMENTS AND BILLING RECORDS (2.2); REVIEW DRAFT OF FEE APPLICATION (.5); DRAFT SUMMARIES OF SERVICES RENDERED (1.2); TELEPHONE CONFERENCE WITH D. LEVIN RE SAME (.1).
- 3.40 AMPONSAH, DUKE K REVISE PREBILL (3.4).
- 11/07/12  
1.10 LEVIN, DOUGLAS G DRAFT GIBSON DUNN'S SECOND INTERIM FEE APPLICATION (1.0); DRAFT EMAIL TO A. MOSKOWITZ, M. BOUSLOG AND B. KIM RE SAME (.1).
- 3.50 KIM, BRIAN J REVIEW PREBILLS RELATING TO PERIODS RELEVANT TO NEXT FEE APPLICATION (1.5). CONTINUE TO DRAFT SUMMARIES OF WORK PERFORMED UNDER CERTAIN MATTER NUMBERS FOR NEXT FEE APPLICATION (2.0).
- 1.40 AMPONSAH, DUKE K REVISE PREBILL.
- 1.50 WOLFE, MORGAN REVIEW AND REVISE PREBILL FOR UST COMPLIANCE (1.5).

11/08/12

4.80 LEVIN, DOUGLAS G

DRAFT AND EDIT GIBSON DUNN'S SECOND INTERIM FEE APPLICATION (4.3); DRAFT EMAIL TO B. KIM RE ASSISTANCE WITH SECTION OF SAME FEE APPLICATION (.1); TELEPHONE CONFERENCE WITH M. WOLFE RE PREPARATION OF GIBSON DUNN'S OCTOBER MONTHLY FEE STATEMENT (.2); EMAILS TO AND FROM M. WOLFE AND J. PAIGE RE PREPARATION OF SAME FEE STATEMENT (.2).

1.50 MOSKOWITZ, ALAN

DRAFT SUMMARIES FOR WORK PERFORMED FOR SECOND INTERIM FEE APPLICATION.

0.90 BOUSLOG, MATTHEW G

REVIEW FEE STATEMENTS AND BILLING RECORDS (.4); EMAILS WITH A. MOSKOWITZ AND D. LEVIN RE SAME (.1); DRAFT SUMMARIES OF SERVICES RENDERED (.4).

4.20 WOLFE, MORGAN

EMAILS WITH D. LEVIN AND J. WEISSER RE TIME ENTRIES AND QUESTIONS RE UST COMPLIANCE MEASURES AND NEXT STEPS IN THE FEE STATEMENT PROCESS (1.1); CONTINUE TO REVIEW AND REVISE OCTOBER PREBILL FOR UST COMPLIANCE (3.1).

11/09/12

3.30 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE WITH J. PAIGE RE REVISIONS TO GIBSON DUNN OCTOBER TIME ENTRIES FOR INCLUSION IN MONTHLY FEE STATEMENT (.2); EMAILS TO AND FROM J. PAIGE RE SAME (.3); DRAFT GIBSON DUNN'S SECOND INTERIM FEE APPLICATION (2.5); EMAILS TO AND FROM M. BOUSLOG, A. MOSKOWITZ AND B. KIM RE STATUS OF SECTIONS OF SAME FEE APPLICATION (.3).

0.10 BOUSLOG, MATTHEW G

EMAILS WITH D. LEVIN RE PREPARATION OF FEE APPLICATION.

2.10 WOLFE, MORGAN

FINALIZE EDITS TO OCTOBER PREBILL, SCAN TO PDF, AND SEND TO J. PAIGE AND D. LEVIN (1.4); EMAILS WITH J. PAIGE AND D. LEVIN RE STATUS OF REVISIONS TO PREBILL, INCLUDING QUESTIONS OF WHETHER OR NOT THERE SHOULD BE TIME ENTRIES IN MATTER 00096(.7).

11/10/12  
4.50 LEVIN, DOUGLAS G REDACT AND CORRECT GIBSON DUNN OCTOBER  
TIME ENTRIES FOR INCLUSION IN MONTHLY FEE  
STATEMENT (4.3); EMAILS TO AND FROM M.  
ROSENTHAL RE STATUS OF SAME FEE STATEMENT  
AND STATUS OF GIBSON DUNN'S SECOND INTERIM  
FEE APPLICATION (.2).

11/11/12  
2.00 LEVIN, DOUGLAS G REDACT AND CORRECT GIBSON DUNN OCTOBER  
TIME ENTRIES FOR INCLUSION IN MONTHLY FEE  
STATEMENT (1.8); DRAFT EMAIL TO M. ROSENTHAL,  
M. KELSEY, J. PAIGE AND M. WOLFE RE STEPS TO  
FINALIZE FEE STATEMENT AND DRAFT REDACTED  
TIME ENTRIES (.2).

11/12/12  
0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH D. LEVIN AND M. WOLFE  
REGARDING FEE APPLICATION.

3.50 LEVIN, DOUGLAS G REDACT AND CORRECT GIBSON DUNN OCTOBER  
TIME ENTRIES FOR INCLUSION IN MONTHLY FEE  
STATEMENT (2.3); TELEPHONE CONFERENCES AND  
EMAILS WITH M. WOLFE RE REVISIONS TO DRAFT  
MONTHLY FEE STATEMENT AND PREPARING FINAL  
DRAFT OF SAME FEE STATEMENT (.3); REVIEW SAME  
DRAFT (.2); EMAILS TO AND FROM J. PAIGE RE  
CORRECTIONS TO TIME ENTRIES CONCERNING  
CLIENT MATTER NUMBERS AND REVIEW DRAFT PRE-  
BILL RE SAME ISSUE (.5); EMAIL TO M. ROSENTHAL  
AND M. KELSEY RE DRAFT FEE STATEMENT FOR  
REVIEW (.2).

0.50 KIM, BRIAN J DRAFT DESCRIPTION OF WORK PERFORMED UNDER  
DISCRETE CLIENT MATTER NUMBERS FOR FEE  
APPLICATION PURPOSES.

2.10 BOUSLOG, MATTHEW G REVIEW FEE STATEMENTS AND BILLING RECORDS  
(.9); DRAFT SUMMARIES OF SERVICES RENDERED  
(.9); EMAILS WITH D. LEVIN AND J. GRAVES RE  
PREPARATION OF FEE APPLICATION (.3).

5.20 WOLFE, MORGAN

REVIEW EMAIL FROM D. LEVIN RE STEPS TO TAKE IN PREPARING OCTOBER MONTHLY FEE STATEMENT AND INCLUDED ATTACHMENT OF THE PREBILL WITH MOST RECENT REVISIONS (1.1); EMAILS WITH D. LEVIN AND J. PAIGE RE ISSUES WITH TRANSFERRING TIME ENTRIES TO CORRECT MATTER (.4); REVIEW CORRECTIONS RE SAME VIA REDLINE OF PREBILL FROM D. LEVIN (.3); LOOKUP PROFESSIONALS ON GDCNET AND PULL BAR PASSAGE INFORMATION FOR PROFESSIONALS CHART IN FEE STATEMENT (1.4); EMAILS TO AND FROM Y. MEZA AND S. GHUMMAN RE PROFESSIONALS HIRE DATES NEEDED FOR COMPLETION OF PROFESSIONALS CHART IN FEE STATEMENT (.4); COMPLETE PROFESSIONALS CHART WITH NEW INFORMATION FROM SAME (.8); CREATE DRAFT OF OCTOBER FEE STATEMENT AND SEND TO D. LEVIN FOR REVIEW (.8).

11/13/12

1.10 GRAVES, JEREMY L

REVISE AND EDIT DESCRIPTIONS OF WORK PERFORMED FOR FEE APPLICATION.

5.30 LEVIN, DOUGLAS G

DRAFT, EDIT AND PROOFREAD GIBSON DUNN'S SECOND INTERIM FEE APPLICATION (3.0); REVIEW VARIOUS PLEADINGS TO BE SUMMARIZED IN SAME FEE APPLICATION (.4); TELEPHONE CONFERENCES WITH A. MOSKOWITZ AND B. KIM RE ASSISTANCE DRAFTING SECTIONS OF SAME APPLICATION (.3); TELEPHONE CONFERENCES WITH J. PAIGE RE RECONCILING FINANCIAL FIGURES IN VARIOUS MONTHLY FEE STATEMENTS (.6); EMAILS TO AND FROM M. ROSENTHAL, S. JOHNSON AND J. PAIGE RE SAME ISSUE AND PROPOSED SOLUTION (.4); TELEPHONE CONFERENCE WITH M. WOLFE AND EMAILS TO AND FROM M. WOLFE AND D. AMPONSAH RE SCHEDULING HEARING ON SECOND INTERIM FEE APPLICATIONS (.2); CONFERENCE AND CORRESPONDENCE WITH C. RUSSELL RE ASSISTANCE WITH PREPARING FINANCIAL SUMMARIES FOR INCLUSION IN GIBSON DUNN FEE APPLICATION (.4).

0.20 BOUSLOG, MATTHEW G

REVIEW AND REVISE SUMMARIES OF SERVICES RENDERED (.1); EMAILS WITH J. GRAVES AND D. LEVIN RE SAME (.1).

11/14/12

6.70 LEVIN, DOUGLAS G

DRAFT, EDIT AND PROOFREAD GIBSON DUNN'S SECOND INTERIM FEE APPLICATION (5.9); EMAILS TO AND FROM A. MOSKOWITZ RE ASSISTANCE DRAFTING SECTIONS OF SAME APPLICATION (.1); DRAFT EMAILS TO J. MAKUCH (A&M) RE INFORMATION NEEDED FOR SAME FEE APPLICATION (.1); REVISE REDACTIONS IN GIBSON DUNN'S OCTOBER MONTHLY FEE STATEMENT AND CIRCULATE REVISED FEE STATEMENT TO M. ROSENTHAL AND M. WOLFE (.6).

0.80 MOSKOWITZ, ALAN

FINALIZE DRAFT SUMMARIES FOR SECOND INTERIM FEE APPLICATION.

1.30 RUSSELL, CARI L

CALCULATE TIME AND FEES FOR SECOND INTERIM FEE APPLICATION.

2.30 WOLFE, MORGAN

CORRESPONDENCE WITH D. AMPONSAH RE NEXT STEPS TOWARD FILING OCTOBER FEE STATEMENT (.7); EMAILS WITH J. HART, D. AMPONSAH, AND S. CHI RE PREPARATION OF A SPREADSHEET WITH CONSOLIDATED TIMEKEEPER INFORMATION FOR ENTRY INTO FEE STATEMENT (.8); FOLLOW UP EDITS TO FEE STATEMENT RE SAME (.8).

11/15/12

0.50 KELSEY, MATTHEW K

COORDINATE WITH D. LEVIN AND M. WOLFE REGARDING FEE STATEMENTS AND REDACTIONS.

0.60 WEISSER, JOSHUA

ATTEND TO ISSUES RELATED TO FEE APPLICATION (.2); CONFERENCE WITH M. CHOWDURY REGARDING FINANCING STRUCTURE (.4).

5.20 LEVIN, DOUGLAS G

DRAFT, EDIT AND PROOFREAD GIBSON DUNN'S SECOND INTERIM FEE APPLICATION (3.8); EMAILS TO AND FROM M. BOUSLOG RE ASSISTANCE DRAFTING SECTIONS OF SAME APPLICATION, AND REVIEW SECTIONS DRAFTED BY M. BOUSLOG (.5); REVIEW VARIOUS PLEADINGS IN ORDER TO DRAFT AND EDIT SUMMARIES INCLUDED IN SAME APPLICATION (.4); EMAILS TO AND FROM C. RUSSELL, M. WOLFE AND D. AMPONSAH RE ASSISTANCE WITH DETERMINING FINANCIAL FIGURES AND PREPARING VARIOUS CHARTS FOR INCLUSION IN FEE APPLICATION (.5).

0.10 BOUSLOG, MATTHEW G EMAILS WITH D. LEVIN RE PREPARATION OF FEE APPLICATION.

3.20 RUSSELL, CARI L CALCULATE TIME AND FEES FOR SECOND INTERIM FEE APPLICATION.

4.40 WOLFE, MORGAN REVIEW EMAIL FROM D. LEVIN RE HIS COMMENTS AND SUGGESTIONS FOR FINALIZING THE OCTOBER FEE STATEMENT (.8); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.2); MAKE FOLLOW UP REVISIONS AND REDACTIONS TO FEE STATEMENT PURSUANT TO COMMENTS FROM D. LEVIN (2.2) EMAILS AND CORRESPONDENCE WITH M. KELSEY AND D. LEVIN RE FURTHER REVISIONS TO REDACTIONS (.6); PULL ONLY THE PAGES WITH REDACTIONS FROM THE FEE STATEMENT AND COMPILE FOR REVIEW BY M. KELSEY (.6).

11/16/12  
0.30 WEISSER, JOSHUA REVISIONS TO GIBSON FEE APPLICATION.

6.80 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD GIBSON DUNN'S SECOND INTERIM FEE APPLICATION (4.4); EMAILS TO AND FROM M. BOUSLOG RE ASSISTANCE DRAFTING SECTIONS OF SAME APPLICATION, AND REVIEW SECTIONS DRAFTED BY M. BOUSLOG (.5); REVIEW VARIOUS PLEADINGS IN ORDER TO DRAFT SUMMARIES INCLUDED IN SAME APPLICATION (.5); EMAILS TO AND FROM C. RUSSELL, J. PAIGE, D. AMPONSAH, AND S. CHI RE ASSISTANCE WITH DETERMINING FINANCIAL FIGURES FOR INCLUSION IN FEE APPLICATION (.4); VERIFY FINANCIAL FIGURES AND RESOLVE VARIOUS ISSUES RE RECONCILIATION OF MINOR VARIATIONS IN FINANCIAL FIGURES (1.0).

5.20 BOUSLOG, MATTHEW G REVIEW FEE STATEMENTS AND BILLING RECORDS (2.4); DRAFT SUMMARIES OF SERVICES RENDERED (2); EMAILS WITH C. MILLET, J. GRAVES, J. WEISSER AND D. LEVIN RE SAME (.8).

3.70 AMPONSAH, DUKE K PREPARE AND REVISE EXHIBITS FOR INTERIM FEE APPLICATIONS.

1.00 RUSSELL, CARI L EDIT SECOND INTERIM FEE APPLICATION.

2.10 WOLFE, MORGAN REVIEW EMAILS RE SECOND INTERIM FEE APPLICATION AND EXPECTATIONS FOR FILING (1.2); EMAILS WITH D. LEVIN AND D. AMPONSAH RE ISSUES RE TOTAL HOURS BILLED ON CHART FOR FEE STATEMENT (.5); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.4).

11/18/12  
0.30 LEVIN, DOUGLAS G EMAILS TO AND FROM M. ROSENTHAL, J. WEISSER, M. WOLFE AND D. AMPONSAH RE CURRENT DRAFTS OF GIBSON DUNN'S SECOND INTERIM FEE APPLICATION AND OCTOBER MONTHLY FEE STATEMENT, AND PROPOSED STRATEGY GOING FORWARD RE SAME (.3).

11/19/12  
6.70 LEVIN, DOUGLAS G EMAILS TO AND FROM M. ROSENTHAL, D. AMPONSAH, M. WOLFE AND J. WEISSER RE STATUS OF MONTHLY FEE STATEMENT AND INTERIM FEE APPLICATION (.3); EMAILS TO D. AMPONSAH, S. CHI AND J. HART RE CHARTS AND OTHER FINANCIAL FIGURES IN FEE APPLICATION (.3); REVISE REDACTIONS IN MONTHLY FEE STATEMENT, FINALIZE FEE STATEMENT AND COORDINATE FILING AND SERVICE OF SAME (.5); DRAFT, EDIT AND PROOFREAD FEE APPLICATION (5.6).

1.30 CHATTERJEE, AYESHA DRAFT SUPPLEMENTAL DISCLOSURE FOR GIBSON DUNN RELATING TO PRIOR REPRESENTATION OF SILVER POINT AND TACONIC.

1.00 WOLFE, MORGAN EMAILS WITH D. LEVIN AND D. AMPONSAH RE PROPOSED 10AM CALL TO DISCUSS FEE STATEMENT (.5); CORRESPONDENCE WITH D. AMPONSAH RE SAME AND NEXT STEPS FOR FEE STATEMENT (.5).

11/20/12  
4.20 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH J. GORDON RE CALCULATION OF VARIOUS FINANCIAL FIGURES FOR INCLUSION IN GIBSON DUNN'S SECOND INTERIM FEE APPLICATION (.2); EMAILS TO AND FROM J. MAKUCH (A&M), J. GORDON (A&M), S. FULLER (A&M) AND M. ROSENTHAL RE SAME ISSUE (.4); DRAFT, EDIT AND PROOFREAD SAME FEE APPLICATION (3.3); EMAILS TO AND FROM M. ROSENTHAL, C. MILLET AND J. WEISSER RE STATUS OF FEE APPLICATION, DRAFT FEE APPLICATION FOR REVIEW, AND OUTSTANDING ISSUES RE FEE APPLICATION (.3).

0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET RE SUMMARIES OF SERVICES PERFORMED.
0.70	AMPONSAH, DUKE K	REVISE SECOND INTERIM FEE APPLICATION AND EXHIBITS.
11/21/12		
2.00	WEISSER, JOSHUA	REVISIONS TO GIBSON DUNN FEE APPLICATION (1.8); DRAFT CORRESPONDENCE TO D. LEVIN (.1); DRAFT CORRESPONDENCE TO M. ROSENTHAL (.1).
0.20	WEISSER, JOSHUA	REVISIONS TO SUPPLEMENTAL DISCLOSURE FOR GIBSON APPLICATION.
0.20	GRAVES, JEREMY L	REVISE AND EDIT DESCRIPTIONS OF WORK FOR FEE APPLICATION.
4.90	LEVIN, DOUGLAS G	HEAVY EMAILS TO AND FROM M. ROSENTHAL, C. CHANG, J. HART AND D. AMPONSAH RE FINANCIAL FIGURES FOR INCLUSION IN GIBSON DUNN'S SECOND INTERIM FEE APPLICATION (.4); TELEPHONE CONFERENCE WITH M. ROSENTHAL RE SAME (.2); RECONCILE FINANCIAL FIGURES AMONGST VARIOUS REPORTS AND SUMMARIES TO RESOLVE MINOR DISCREPANCIES AND OTHER TECHNICAL ISSUES (1.0); EMAILS TO AND FROM M. ROSENTHAL AND J. WEISSER RE COMMENTS TO DRAFT FEE APPLICATION AND REVISED DRAFT FOR REVIEW (.2); DRAFT AND EDIT APPLICATION TO INCORPORATE COMMENTS OF J. WEISSER AND INCORPORATE FINAL FINANCIAL FIGURES AND CHARTS (3.1).
1.00	CHATTERJEE, AYESHA	REVISE AND FINALIZE GIBSON DUNN SUPPLEMENTAL DISCLOSURE WITH COMMENTS FROM C. MILLET AND J. WEISSER.
0.30	BOUSLOG, MATTHEW G	EMAILS WITH D. LEVIN RE PREPARATION OF FEE APPLICATION (.1); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2).
1.60	AMPONSAH, DUKE K	REVISE SECOND INTERIM FEE APPLICATION AND EXHIBITS.



11/22/12  
1.20 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON SECOND FEE APPLICATION (1.2).

0.40 LEVIN, DOUGLAS G EMAILS TO AND FROM M. KELSEY AND J. WEISSER RE STATUS OF GIBSON DUNN'S SECOND INTERIM FEE APPLICATION AND OCTOBER FEE STATEMENT (.1); EMAILS WITH C. MILLET RE COMMENTS TO SECTION OF SAME FEE APPLICATION (.2); EMAILS TO AND FROM M. ROSENTHAL AND C. MILLET RE REVISED FEE APPLICATION FOR REVIEW AND COMMENT (.1).

11/23/12  
1.40 ROSENTHAL, MICHAEL A REVIEW AND REVISE GDC FEE APPLICATION (1.4).

2.00 LEVIN, DOUGLAS G EMAILS TO AND FROM M. ROSENTHAL RE COMMENTS TO GIBSON DUNN'S SECOND INTERIM FEE APPLICATION AND REVISED DRAFT FOR COMMENT AND REVIEW (.2); DRAFT, EDIT AND PROOFREAD FEE APPLICATION IN ORDER TO INCORPORATE COMMENTS OF M. ROSENTHAL AND ENSURE CONSISTENCY THROUGHOUT REMAINDER OF APPLICATION (1.8).

11/26/12  
0.60 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING PENDING MATTERS, INCLUDING FEE APPLICATION ISSUES.

0.70 GRAVES, JEREMY L REVIEW AND REVISE DESCRIPTIONS OF WORK PERFORMED FOR FEE APPLICATION.

3.40 LEVIN, DOUGLAS G EMAILS TO AND FROM M. ROSENTHAL RE COMMENTS TO DRAFT GIBSON DUNN INTERIM FEE APPLICATION (.1); DRAFT, EDIT AND PROOFREAD SAME APPLICATION, AND ACCOMPANYING EXHIBITS, TO INCORPORATE COMMENTS OF M. ROSENTHAL AND PREPARE FEE APPLICATION FOR FILING (3.1); COORDINATE FILING AND SERVICE OF FEE APPLICATION (.2).

0.10 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES AND D. LEVIN RE REVISIONS TO FEE APPLICATION.

0.70	AMPONSAH, DUKE K	PREPARE EXHIBITS FOR SECOND INTERIM FEE APPLICATION
11/27/12		
0.30	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND D. LEVIN REGARDING FINALIZING FEE APPLICATION.
1.30	AMPONSAH, DUKE K	PREPARE UNREDACTED VERSIONS OF SECOND INTERIM FEE APPLICATION FOR DISTRIBUTION TO UST AND COURT (.8); PREPARE AND FILE NOTICE OF HEARING ON INTERIM FEE APPLICATIONS (.5).
11/28/12		
0.30	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO FEE APPLICATIONS FILED IN THE CASES.
1.00	AMPONSAH, DUKE K	CONFER WITH M. ROSENTHAL RE: REDUCTION TO FEES IN SECOND INTERIM FEE APPLICATION (.3); REVISE AND REVIEW G&D TIME FOR RECORDS FOR TRANSITORY TIMEKEEPERS, HEARING ATTENDANCE AND INVOICES (.7).
11/29/12		
1.00	AMPONSAH, DUKE K	REVISE AND REVIEW G&D TIME FOR RECORDS FOR TRANSITORY TIMEKEEPERS, HEARING ATTENDANCE AND INVOICES (.7); CONFER WITH M. WOLFE RE: SAME (.3).
2.20	WOLFE, MORGAN	MAKE REDUCTIONS TO SECOND INTERIM FEE APPLICATION FOR COMPLIANCE WITH UST GUIDELINES (2.2).
11/30/12		
3.00	WOLFE, MORGAN	MAKE REDUCTIONS FROM SECOND INTERIM FEE APPLICATION FOR COMPLIANCE WITH UST GUIDELINES (2.5); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.5).

Henry A. Thompson  
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Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00111

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.30	\$1,045.0	\$ 313.50
JEREMY L. GRAVES	0.30	595.00	178.50
DOUGLAS G. LEVIN	20.50	515.00	10,557.50
SERENA G. LIU	0.60	620.00	372.00
BRIAN J. KIM	8.80	620.00	5,456.00
DUKE K. AMPONSAH	4.20	350.00	<u>1,470.00</u>
<b>Total Services</b>			\$ 18,347.50

**Total Services, Costs/Charges** 18,347.50

**BALANCE DUE** \$ 18,347.50

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00111

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Detail Services:

11/02/12  
0.20 LEVIN, DOUGLAS G COORDINATE FILING AND SERVICE OF  
ROTHSCHILD'S MONTHLY FEE STATEMENT (.1);  
EMAILS WITH N. VOUDOURIS (ROTHSCHILD), D.  
AMPONSAH AND M. WOLFE RE SAME (.1).

0.50 KIM, BRIAN J EMAIL TO R. GIBB (MOURANT) RE: SERVICE OF  
NOTICE OF MOURANT RATE CHANGES.

11/03/12  
0.20 LEVIN, DOUGLAS G EMAILS TO AND FROM A. SVOYSKIY (ROTHSCHILD)  
AND J. GORDON (A&M) RE RESOLUTION OF ISSUE  
CONCERNING APPLICATION OF RETAINER HELD BY  
ROTHSCHILD (.2).

11/05/12  
0.10 ROSENTHAL, MICHAEL A EMAIL WITH D. LEVIN RE APPLICATION OF  
ROTHSCHILD ESCROW (.1).

1.80 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH N. VOUDOURIS  
(ROTHSCHILD) AND EMAILS WITH N. VOUDOURIS, A.  
SVOYSKY (ROTHSCHILD), J. GORDON (A&M), AND M.  
ROSENTHAL RE RESOLUTION OF ISSUE PERTAINING  
TO APPLICATION OF RETAINER HELD BY  
ROTHSCHILD (.9); DRAFT EMAILS TO  
REPRESENTATIVES OF ALL PROFESSIONALS  
EMPLOYED BY THE DEBTORS OR THE COMMITTEE  
RE RECOMMENDATION OF FILING SECOND FEE  
APPLICATIONS (.6); EMAILS TO AND FROM A.  
SVOYSKIY RE ANSWERING QUESTIONS CONCERNING  
PREPARATION OF ROTHSCCHILD'S FEE APPLICATION  
AND MONTHLY FEE STATEMENT (.3).

11/06/12  
0.80 LEVIN, DOUGLAS G EMAILS TO AND FROM REPRESENTATIVES FROM  
SEVERAL PROFESSIONALS, INCLUDING F.  
O'DRISCOLL (MOURANT), S. STAR (FTI), AND L. HIRSH  
(A&M), RE LOGISTICS OF PREPARING AND FILING  
SECOND FEE APPLICATIONS (.4); REVIEW EMAIL  
FROM D. ZEISSER (GCG) RE DEADLINE TO FILE FEE  
APPLICATIONS AND RESEARCH RE SAME ISSUE (.4).

11/07/12  
1.40 LEVIN, DOUGLAS G EMAILS TO AND FROM D. ZEISSER RE DEADLINE FOR ALL PROFESSIONALS TO FILE SECOND INTERIM FEE APPLICATIONS (.3); TELEPHONE CONFERENCE AND EMAILS TO AND FROM K. GERBER (A&M) RE ISSUES CONCERNING PREPARATION OF FEE APPLICATION (.5); DRAFT EMAILS TO REPRESENTATIVES OF ALL PROFESSIONALS RETAINED IN CHAPTER 11 CASES RE DEADLINE TO FILE FEE APPLICATIONS (.2); EMAILS TO AND FROM VARIOUS REPRESENTATIVES, INCLUDING F. O'DRISCOLL (MOURANT), R. SPIGEL (KPMG), AND E. FLECK (MILBANK) RE ISSUES RELATED TO PREPARATION OF FEE APPLICATIONS (.4).

2.20 KIM, BRIAN J REVIEW AND COMMENT ON NOTICES OF FEE INCREASE BY MOURANT OZANNES (1.7). EMAIL TO F. O'DRISCOLL RE: COMMENTS AND CONTACT INFORMATION FOR COMMITTEE'S COUNSEL (.5).

11/08/12  
0.20 LEVIN, DOUGLAS G EMAILS TO AND FROM A. SVOYSKIY RE HEARING ON PENDING ROTHSCHILD FEE APPLICATION AND ISSUES RELATED THERETO (.2).

11/09/12  
0.40 LEVIN, DOUGLAS G TELEPHONE CONFERENCE AND EMAILS TO AND FROM D. ALEXANDER (DEBEVOISE) RE HEARING ON ROTHSCHILD'S FEE APPLICATION AND ISSUES RE SAME FEE APPLICATION (.4).

11/12/12  
0.20 LEVIN, DOUGLAS G EMAILS TO R. MORISSEY (US TRUSTEE), J. MAKUCH AND J. GORDON (A&M), AND J. WEISSER RE STATUS OF US TRUSTEE REVIEW OF EXPENSES OF A&M IN CONNECTION WITH FIRST FEE APPLICATION OF A&M (.2).

11/13/12  
0.20 LEVIN, DOUGLAS G EMAILS TO AND FROM R. MORRISSEY (US TRUSTEE), J. MAKUCH (A&M) AND J. GORDON (A&M) RE STATUS OF US TRUSTEE REVIEW OF A&M'S EXPENSES IN CONNECTION WITH FIRST INTERIM FEE APPLICATION (.2).

11/14/12

1.10 LEVIN, DOUGLAS G

COORDINATE FILING AND SERVICE OF TROWERS MONTHLY FEE STATEMENT, AND EMAILS TO AND FROM C. BARBOUR (TROWERS) RE SAME (.2); DRAFT AND EDIT PROPOSED ORDER APPROVING INTERIM FEE APPLICATION OF ROTHSCHILD, AND EMAILS TO AND FROM J. WEISSER AND D. AMPONSAH RE SAME (.5); DRAFT EMAIL TO REPRESENTATIVES OF PROFESSIONALS RETAINED IN THE CHAPTER 11 CASE RE DECEMBER 13 FEE APPLICATION HEARING AND CORRESPONDING FILING DEADLINE (.3); EMAILS TO AND FROM J. ALARADI (HASSAN RADHI) RE PREPARATION OF INTERIM FEE APPLICATION (.1).

11/15/12

2.40 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE WITH J. WEISSER RE PREPARATION FOR HEARING ON ROTHSCHILD FEE APPLICATION (.3); EMAILS TO AND FROM A. SVOYSKIY (ROTHSCHILD), B. DOUTON (ROTHSCHILD), P. RICHARDS (ROTHSCHILD) AND J. GORDON (A&M) RE PAYMENT SCHEDULE AND ISSUES CONCERNING PAYMENT OF THE "HOLDBACK" TO ROTHSCHILD (.6); EMAILS TO AND FROM MILBANK ATTORNEY RE OBJECTION DEADLINE IN CONNECTION WITH SECOND ROUND OF INTERIM FEE APPLICATIONS FROM PROFESSIONALS AND RESEARCH RE SAME (.3); TELEPHONE CONFERENCE WITH S. FULLER (A&M) RE PROCEDURES AND COORDINATION OF MONTHLY FEE STATEMENTS AND INTERIM FEE APPLICATIONS OF ERNST & YOUNG (.5); EMAILS TO AND FROM F. SIDDIQUI (EY), M. RIELA (LATHAM), A. IMTIAZ (EY), E. AL-JOWDER (EY) AND S. FULLER RE SAME (.7).

11/16/12

0.20 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE WITH M. MCCLAUGHLIN (MILBANK) RE PROFESSIONALS' REQUESTS FOR AUTHORIZATION TO PAY "HOLDBACK" IN SECOND INTERIM FEE APPLICATIONS (.2).

0.60 AMPONSAH, DUKE K

PREPARE AND FILE KPMG (US) FIFTH MONTHLY FEE STATEMENT.

11/17/12  
0.50 LEVIN, DOUGLAS G EMAILS TO AND FROM J. WEISSER RE SCHEDULING OF HEARING ON SECOND INTERIM FEE APPLICATIONS (.1); REVIEW NOVEMBER 15 HEARING TRANSCRIPT RE SAME ISSUE (.2); DRAFT EMAILS TO REPRESENTATIVES OF ALL PROFESSIONALS RETAINED IN THE CHAPTER 11 CASES RE RESCHEDULED FEE APPLICATION HEARING AND NEW FILING DEADLINE AS A RESULT (.2).

11/19/12  
0.60 LEVIN, DOUGLAS G REVIEW ERNST AND YOUNG INTERIM FEE APPLICATION PRIOR TO FILING (.2); COORDINATE FILING AND SERVICE OF SAME (.1); EMAILS TO AND FROM M. RIELA (LATHAM) RE FILING AND SERVICE OF FEE APPLICATION (.1); EMAILS TO AND FROM M. WOLFE RE RESOLUTION OF TECHNICAL ISSUE RE FILES PROVIDED BY M. RIELA PRIOR TO FILING FEE APPLICATION (.2).

11/20/12  
0.40 LEVIN, DOUGLAS G EMAILS TO AND FROM A. SVOYSKIY AND N. VOUDOURIS RE APPLICABLE OBJECTION DEADLINE IN CONNECTION WITH SECOND MONTHLY FEE STATEMENT OF ROTHSCHILD, AND REVIEW INTERIM COMPENSATION ORDER RE SAME (.2); COORDINATE FILING AND SERVICE OF ROTHSCHILD THIRD MONTHLY FEE STATEMENT AND EMAILS TO AND FROM A. SVOYSKIY AND N. VOUDOURIS RE SAME (.2).

0.30 KIM, BRIAN J REVIEW LINKLATERS' FEE STATEMENT.

0.80 AMPONSAH, DUKE K PREPARE AND FILE ROTHSCHILD MONTHLY FEE STATEMENT (.4); COORDINATE FILINGS OF OTHER MONTHLY FEE STATEMENTS WITH M. WOLFE (.4).

11/21/12  
0.20 LEVIN, DOUGLAS G COORDINATE FILING AND SERVICE OF TROWERS' SECOND INTERIM FEE APPLICATION, AND EMAILS TO AND FROM J. INGHAM (TROWERS) AND D. AMPONSAH RE SAME.

0.30 LIU, SERENA G RESEARCH APPLICABLE STATUTES GOVERNING DISINTERESTEDNESS FOR PURPOSE OF ANALYZING POTENTIAL NEW REPRESENTATION BY PROFESSIONAL.

0.10 KIM, BRIAN J COORDINATE FILING OF LINKLATERS' SECOND INTERIM FEE APPLICATION.

0.20 KIM, BRIAN J EMAIL TO S. LIU RE: TROWERS AND "BROAD DISCLOSURE INSTRUCTIONS."

11/22/12  
0.10 LEVIN, DOUGLAS G EMAILS TO AND FROM F. O'DRISCOLL (MOURANT) RE ADVICE CONCERNING REDACTIONS IN SECOND INTERIM FEE APPLICATION OF MOURANT (.1).

11/26/12  
1.60 LEVIN, DOUGLAS G EMAILS TO AND FROM J. ALARADI (HASSAN RADHI) RE DRAFT INTERIM FEE APPLICATION AND REQUEST FOR COMMENTS (.2); REVIEW AND REVISE SAME FEE APPLICATION (.7); EMAILS TO AND FROM N. KAMPHAUS AND M. MCCLAUGHLIN (MILBANK) RE TAKING OVER REVIEW AND FILING OF SAME FEE APPLICATION (.2); EMAILS TO AND FROM R. GIBB (MOURANT), F. O'DRISCOLL (MOURANT) AND B. KIM RE COMMENTS ON MOURANT'S MONTHLY FEE STATEMENT AND REVIEW SAME FEE STATEMENT (.5).

1.30 KIM, BRIAN J REVIEW DECLARATION BY S. DICKSON (MOURANT) RE: INCREASE OF FEES CHARGED IN THE CHAPTER 11 CASES (.4). EMAIL WITH F. O'DRISCOLL (MOURANT) RE: CHANGES (.2). COORDINATE FILING OF EXECUTED DECLARATION (.2). EMAILS WITH D. LEVIN RE: MOURANT'S MONTHLY STATEMENT (.5).

0.40 AMPONSAH, DUKE K PREPARE AND FILE DECLARATION OF SIMON DICKSON (.4);



11/27/12

6.60 LEVIN, DOUGLAS G

HEAVY EMAILS AND TELEPHONE CONFERENCES WITH REPRESENTATIVES OF VARIOUS PROFESSIONALS, INCLUDING R. GIBB (MOURANT), F. O'DRISCOLL (MOURANT), J. MAKUCH (A&M), K. GERBER (A&M), S. FULLER (A&M), N. KAMPHAUS (MILBANK), GCG REPRESENTATIVES, F. SIDDIQUI (EY), M. ROSENTHAL, J. WEISSER, M. WOLFE AND D. AMPONSAH RE REVIEW OF SEVERAL PROFESSIONALS' DRAFT FEE APPLICATIONS AND VARIOUS RELATED TO FINALIZING AND FILING FEE APPLICATIONS (2.5); REVIEW AND COMMENT ON SEVERAL DRAFT FEE APPLICATIONS, INCLUDING THOSE OF MOURANT, A&M, EY, ROTHSCHILD AND HASSAN RADHI (2.1); COORDINATE FILING AND SERVICE OF SEVERAL FEE APPLICATIONS (.6); DRAFT AND EDIT NOTICE OF HEARING ON ALL FEE APPLICATIONS FILED (.5); EMAILS TO AND FROM N. KAMPHAUS (MILBANK), M. ROSENTHAL, AND J. WEISSER RE SAME NOTICE (.3); COORDINATE FILING AND SERVICE OF SAME NOTICE (.1); DRAFT EMAILS TO REPRESENTATIVES FROM ALL PROFESSIONALS RE STATUS OF FEE APPLICATION FILINGS AND DEADLINES RE SAME (.2); MANAGE SPREADSHEET SUMMARIZING STATUS OF PROFESSIONALS' FEE APPLICATIONS (.3).

2.40 AMPONSAH, DUKE K

PREPARE AND FILE SIXTH AND SEVENTH MONTHLY FEE STATEMENT FOR MOURANT (.8); PREPARE AND FILE MOURANT INTERIM FEE APPLICATION (.4); PREPARE A&M SECOND INTERIM FEE APPLICATION FOR FILING (.6); COORDINATE FILINGS OF OTHER MONTHLY FEE STATEMENTS WITH M. WOLFE (.6).

11/28/12

0.20 ROSENTHAL, MICHAEL A

MEETING WITH B. KIM REGARDING RETENTION OF █████ (2).

0.30 GRAVES, JEREMY L

CONFERENCE WITH M. ROSENTHAL AND B. KIM REGARDING RETENTION OF BARRISTER (.3).

0.10 LEVIN, DOUGLAS G

CORRESPONDENCES WITH COURT CLERK AND P. CRAWFORD RE ISSUE CONCERNING ROTHSCHILD FEE APPLICATION (.1).

0.30 LIU, SERENA G CORRESPOND WITH TROWERS AND C. MILLET  
REGARDING POTENTIAL ENGAGEMENT AND ANY  
POTENTIAL CONFLICTS OR DISCLOSURE  
OBLIGATIONS.

11/29/12  
1.20 LEVIN, DOUGLAS G TELEPHONE CONFERENCES AND  
CORRESPONDENCES WITH A. HO (BANKRUPTCY  
COURT) RE MODIFICATIONS TO ORDER APPROVING  
ROTHSCHILD FEE APPLICATION (.5); DRAFT AND EDIT  
SAME PROPOSED ORDER IN ORDER TO  
INCORPORATE RECOMMENDATIONS OF A. HO (.6);  
DRAFT EMAIL TO A. SVOYSKIY AND N. VOUDOURIS  
(ROTHSCHILD) RE ENTERED ORDER (.1).

11/30/12  
0.10 LEVIN, DOUGLAS G EMAIL TO AND FROM F. O'DRISCOLL (MOURANT) RE  
PROCEDURES CONCERNING FILING OF MONTHLY  
FEE STATEMENTS (.1).

4.20 KIM, BRIAN J CALL WITH A. ZACAROLI RE: RETENTION (.5). DRAFT  
RETENTION APPLICATION FOR A. ZACAROLI (3.5).  
EMAIL TO A. ZACAROLI RE: CONFLICTS CHECK (.1).  
EMAIL TO M. ROSENTHAL AND J. GRAVES RE: DRAFT  
OF RETENTION APPLICATION (.1).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

INSURANCE  
30561-00112

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.80	\$ 785.00	\$ 628.00
JOSHUA WEISSER	0.40	735.00	294.00
JEREMY L. GRAVES	0.50	595.00	297.50
BRIAN J. KIM	14.70	620.00	<u>9,114.00</u>

**Total Services** \$ 10,333.50

**Total Services, Costs/Charges** 10,333.50

**BALANCE DUE** \$ 10,333.50

INSURANCE  
30561-00112

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Detail Services:

11/01/12			
0.30	KELSEY, MATTHEW K	CORRESPONDENCE WITH J. GRAVES REGARDING D&O INSURANCE.	
0.30	GRAVES, JEREMY L	CORRESPONDENCE REGARDING RENEWAL OF D&O INSURANCE (.3).	
11/02/12			
0.20	GRAVES, JEREMY L	CORRESPONDENCE REGARDING RENEWAL OF D&O INSURANCE (.2).	
11/21/12			
0.10	KIM, BRIAN J	EMAIL TO A. KIM (ARCAPITA) RE: CHAPTER 11 SUMMARY FOR INSURERS.	
11/26/12			
9.90	KIM, BRIAN J	DRAFT SUMMARY OF PROGRESS MADE BY THE DEBTORS IN THE CHAPTER 11 CASES SINCE SEPTEMBER, FOR PRESENTATION TO THE DEBTORS' D&O INSURERS.	
11/27/12			
1.70	KIM, BRIAN J	DRAFT SUMMARY OF PROGRESS MADE IN THE CHAPTER 11 CASES SINCE SEPTEMBER FOR PRESENTATION TO DEBTORS' D&O INSURERS (1.6). EMAIL WITH M. KELSEY RE: SAME (.1).	
11/28/12			
0.50	KELSEY, MATTHEW K	REVIEW AND REVISE SUMMARY OF CHAPTER 11 CASES FOR INSURANCE COMPANIES.	
0.40	WEISSER, JOSHUA	REVISIONS TO INSURANCE DISCLOSURE.	
3.00	KIM, BRIAN J	REVIEW AND REVISE SUMMARY OF CHAPTER 11 CASE PROGRESS SINCE SEPTEMBER FOR PURPOSE OF PRESENTATION TO D&O INSURERS (2.8); EMAIL WITH A. KIM RE: SAME (.2).	

Invoice Date: December 10, 2012

**Due and Payable Upon Receipt**

Invoice No. 2012122086

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT  
30561-00113

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	43.70	\$ 995.00	\$ 43,481.50
MICHAEL A. ROSENTHAL	156.80	1,045.00	163,856.00
STEVEN P. BUFFONE	118.70	1,045.00	124,041.50
JEFFREY TRINKLEIN	30.30	1,025.00	31,057.50
MATTHEW J. WILLIAMS	0.60	865.00	519.00
MATTHEW K. KELSEY	55.90	785.00	43,881.50
JOHN-PAUL VOJTISEK	2.90	735.00	2,131.50
JOSHUA WEISSER	2.50	735.00	1,837.50
JAMES B. O'GRADY	91.60	705.00	64,578.00
JEREMY L. GRAVES	117.00	595.00	69,615.00
KEITH R. MARTORANA	95.80	705.00	67,539.00
JUSTIN J. REDA	5.70	665.00	3,790.50
SHELBY E. PARNES	41.80	665.00	27,797.00
DOUGLAS G. LEVIN	14.40	515.00	7,416.00
BRIAN J. KIM	0.50	620.00	310.00
ALAN MOSKOWITZ	48.30	620.00	29,946.00
CHRISTOPHER J. BABCOCK	5.00	395.00	1,975.00
AYESHA CHATTERJEE	6.50	475.00	3,087.50
MATTHEW G. BOUSLOG	8.10	395.00	<u>3,199.50</u>
<b>Total Services</b>			<b>\$ 690,059.50</b>

**Total Services, Costs/Charges** 690,059.50

**BALANCE DUE** \$ 690,059.50

PLAN & DISCLOSURE STATEMENT  
30561-00113

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Detail Services:

11/01/12

- 2.60 MILLET, CRAIG H CONFERENCE CALL RE STANDALONE PLAN ISSUES WITH A&M (.7); ANALYZE ISSUES TO BE RESOLVED IN CONNECTION WITH PLAN AND MULTIPLE EMAILS RE SAME (1.9).
- 4.20 ROSENTHAL, MICHAEL A REVIEW STANDALONE PLAN ISSUES LIST FROM A&M (.3); REVIEW PRESENTATION REGARDING STANDALONE FROM M. CHOWDHURY (.3); PARTICIPATE IN SENIOR ADVISOR CONFERENCE CALL WITH A. ABDULMALIK, M. TAN, H. THOMPSON AND OTHERS (.8); CONFERENCE CALL WITH C. MILLET, L. HIRSH, M. KVARDA REGARDING STANDALONE PLAN GAME PLAN (.8); TELEPHONE WITH C. MILLET AND L. HIRSH REGARDING NEW MONEY RAISE (.2); CONFERENCE CALL WITH C. MILLET, ALVAREZ AND MARSAL, ROTHSCHILD REGARDING STANDALONE PLAN GAME PLAN (.5); MEETING WITH E. FLECK REGARDING NEW MONEY (.3); EMAILS TO UCC, JPL, STANDARD CHARTERED BANK REGARDING NEW MONEY STATUS (.4); PARTICIPATE IN WEEKLY CALL WITH ROTHSCHILD REGARDING STATUS OF PLAN AND OTHER MATTERS (.6).
- 4.70 BUFFONE, STEVEN P WORK ON PLAN STRUCTURE ISSUES, NUMEROUS EMAILS WITH M. ROSENTHAL, J. TRINKLEIN, J. O'GRADY (2.1); REVIEW MATERIALS RELATING TO LIQUIDATION ANALYSIS (1.0); REVIEW MATERIALS RELATING TO PROXIES AND ADMINISTRATIVE AGREEMENTS (1.6).
- 0.20 O'GRADY, JAMES B EMAILS WITH JPMORGAN REGARDING POTENTIAL ENGAGEMENT AS ESCROW AGENT.
- 3.10 GRAVES, JEREMY L DRAFT STANDALONE PLAN (3.1).
- 4.30 LEVIN, DOUGLAS G RESEARCH RE WHETHER LOCAL LAW MAY SUPERSEDE THE PRIORITY SCHEME ESTABLISHED IN THE BANKRUPTCY CODE (2.2); DRAFT SUMMARY OF RESEARCH PERFORMED (.5); DRAFT MEMORANDUM RE SAME ISSUE (1.6).

11/02/12

- 0.70 MILLET, CRAIG H ANALYZE ISSUES TO BE RESOLVED IN CONNECTION WITH PLAN AND MULTIPLE EMAILS RE SAME (.7).
- 4.10 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH D. DUNNE, E. FLECK, T. SNYDER REGARDING PLAN ALTERNATIVES (.5); TELEPHONE WITH T. SNYDER REGARDING PLAN ALTERNATIVES (.3); EXTENDED CONFERENCE CALL WITH H. THOMPSON REGARDING MANAGEMENT ISSUES RELATED TO PLAN (1.4); TELEPHONE WITH L. HIRSH REGARDING RECOVERY ANALYSIS (.3); MEETING WITH PLAN TEAM REGARDING STANDALONE PLAN DRAFTS (.8); EMAILS WITH E. FLECK REGARDING PLAN STRUCTURE ALTERNATIVES (.1); EMAIL FROM E. FLECK AND TO CLIENT REGARDING CALL RELATED TO STANDALONE (.1); REVIEW AND REVISE PLAN TO DO LIST AND GAME PLAN (.4); EMAILS WITH M. CHOWDHURY REGARDING SMALL CLAIMS CLASS (.2).
- 3.70 BUFFONE, STEVEN P REVIEW DRAFT OUTLINE OF MATERIAL ISSUES EXISTING UNDER THE PLAN, NUMEROUS EMAILS WITH M. ROSENTHAL, C. MILLET, OTHERS (3.1); REVIEW MEMO ON PLAN STRUCTURAL ALTERATIONS (.3); CALL WITH M. ROSENTHAL (.3).
- 0.70 KELSEY, MATTHEW K COORDINATE WITH J. GRAVES AND K. MARTORANA REGARDING VARIOUS PLAN ANALYSES FOR DETERMINING DISTRIBUTIONS.
- 1.80 O'GRADY, JAMES B CALL WITH MILBANK AND REGARDING AIHL FUNDING (.4); E-MAILS WITH MILBANK AND GIBSON DUNN WORKING GROUP REGARDING SAME (.8); REVIEW OF JPL PROPOSAL, AND CALL WITH S. BUFFONE AND J. TRINKLEIN REGARDING PROPOSAL OF JPL (.6).
- 3.00 GRAVES, JEREMY L DRAFT STANDALONE PLAN (2.1); TELECONFERENCE WITH M. ROSENTHAL, M. KELSEY, C. MILLET, AND K. MARTORANA REGARDING PLAN STRUCTURE (.5); TELECONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING SAME (.4).
- 1.00 MARTORANA, KEITH R MEETING WITH M. ROSENTHAL, C. MILLET AND M. KELSEY RE: PLAN ISSUES (.7); FOLLOW-UP CONFERENCE CALL WITH M. KELSEY AND J. GRAVES RE: SAME (.3).



0.50 LEVIN, DOUGLAS G EDIT AND PROOFREAD MEMORANDUM RE WHETHER LOCAL LAW MAY SUPERSEDE THE PRIORITY SCHEME ESTABLISHED IN THE BANKRUPTCY CODE (.4); DRAFT EMAIL TO J. WEISSER AND A. CHATTERJEE RE SAME MEMORANDUM (.1).

0.30 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE SCHEDULING OF DISCLOSURE STATEMENT AND PLAN AND DIVISION OF LABOR RE SAME.

11/03/12  
1.80 ROSENTHAL, MICHAEL A WORK ON STANDALONE PLAN ISSUES (1.7); EMAIL TO O'GRADY REGARDING CAYMAN RELATED STRUCTURE ISSUES (.1).

0.70 BUFFONE, STEVEN P EMAILS WITH M. ROSENTHAL RE CALL WITH CAYMAN COUNSEL, STRUCTURAL QUESTIONS AND ISSUES.

0.20 O'GRADY, JAMES B EMAILS WITH GIBSON DUNN WORKING GROUP REGARDING "STANDALONE" PLAN STRUCTURE.

11/04/12  
1.30 ROSENTHAL, MICHAEL A TELEPHONE WITH H. THOMPSON REGARDING STANDALONE PLAN ISSUES (.6); EMAILS WITH AND TO L. HIRSH REGARDING STANDALONE PLAN ISSUES (.3); TELEPHONE WITH L. HIRSH REGARDING STANDALONE PLAN (.2); EMAIL WITH H. THOMPSON REGARDING STANDALONE EMPLOYEE INCENTIVES (.2).

1.50 BUFFONE, STEVEN P NUMEROUS EMAILS WITH J. O'GRADY, M. ROSENTHAL, CAYMAN'S COUNSEL RE CAYMAN ALTERNATIVE REORGANIZATION STRUCTURE.

0.20 O'GRADY, JAMES B EMAILS REGARDING CAYMAN ISSUES PRESENTED BY "STANDALONE" PLAN STRUCTURE.

11/05/12  
1.50 MILLET, CRAIG H PARTICIPATE IN PRE-CALL AND THEN PLAN ORGANIZATION CALL WITH MULTIPLE CONSTITUENTS AND EMAILS RE SAME (1.0); CONFERENCE WITH M. ROSENTHAL RE PLAN PREPARATION AND AIHL CAYMAN CREDITORS MEETING (.2); EMAILS RE PLAN PREPARATION (.3).

- 7.00 ROSENTHAL, MICHAEL A TELEPHONE WITH A. ABDULMALIK REGARDING PLAN TERMS (.2); PRE CALL WITH ATIF, HISHAM AND OTHERS REGARDING STANDALONE PLAN (.3); CALL WITH D. DUNNE, E. FLECK, A. ABDULMALIK AND OTHERS RE STANDALONE PLAN (.5); TELEPHONE WITH H. THOMPSON REGARDING STANDALONE STRUCTURE (.8); CONFERENCE CALL WITH S. DICKSON AND J. TRINKLEIN REGARDING CAYMAN COORDINATION AND STRUCTURE ISSUES (.4); CONSIDER CAYMAN STRUCTURE ISSUES (.6); MEETING WITH J. TRINKLEIN RE PLAN STRUCTURE (.3); SUMMARIZE PLAN ISSUE RELATED TO SYNDICATION COMPANIES (1.1); SUMMARIZE PLAN ISSUES RELATED TO SHAREHOLDER RIGHTS (.6); EVALUATE OUTSTANDING ISSUES TO BE SETTLED BY PLAN (2.2).
- 3.00 BUFFONE, STEVEN P SEVERAL EMAILS WITH M. ROSENTHAL, J. TRINKLEIN, J. O'GRADY RE CAYMAN ALTERNATIVE STRUCTURE FOR REORGANIZATION, EMAILS WITH S. DICKSON (.8); WORK ON STANDALONE PLAN STRUCTURE, SEVERAL CALLS WITH J. O'GRADY (1.2); CONFERENCE CALL WITH JPL'S COMMENTS ON PLAN STRUCTURES (1.0).
- 1.00 KELSEY, MATTHEW K REVIEW PLAN PROJECTS AND COORDINATE WITH K. MARTORANA AND J. GRAVES REGARDING SAME (.8); CORRESPONDENCE WITH J. TRINKLEIN AND J. O'GRADY REGARDING PLAN STRUCTURING ISSUES (.2).
- 1.80 O'GRADY, JAMES B CALL WITH MOURANT TO DISCUSS CAYMAN LAW REORGANIZATION ISSUES, AND E-MAILS REGARDING SAME (1.2); EMAILS REGARDING CALL WITH UK COUNSEL (.6).
- 5.80 GRAVES, JEREMY L DRAFT MEMO REGARDING MERITS OF SUBSTANTIVE CONSOLIDATION ARGUMENTS.
- 1.30 MARTORANA, KEITH R LEGAL RESEARCH RE: RECHARACTERIZATION OF DEBT FOR EQUITY FOR PLAN SETTLEMENT (1.3).

- 2.80 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH B. KIM RE PREPARATION OF DISCLOSURE STATEMENT AND FILING OF MOTION (.1); REVIEW DRAFTS OF PLAN AND DISCLOSURE STATEMENT (.9); REVIEW DRAFTS OF VOTING BALLOTS (.3); RESEARCH RE APPLICATION OF ABSOLUTE PRIORITY RULE TO NON-VOTING CLASS (.1); EMAILS WITH J. GRAVES RE PREPARATION OF DISCLOSURE STATEMENT AND FILING OF MOTION (.1); DRAFT TEMPLATE FOR VOTING BALLOTS (1.3).
- 11/06/12  
3.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH JPL AND UCC ADVISORS REGARDING PLAN GAME PLAN (.4); CONFERENCE CALL WITH N. GREENBLATT RE PLAN GAME PLAN (.2); TELEPHONE WITH C. HOWARD, S. DICKSON, M. KELSEY REGARDING UK SCHEME ISSUES (.4); EMAIL FROM UCC REGARDING STANDALONE PLAN ISSUES (.4); PREPARE FOR BAHRAIN MANAGEMENT COMMITTEE MEETINGS, INCLUDING OUTLINE OF KEY OPEN ISSUES RELATED TO PLAN NEGOTIATIONS (2.4).
- 3.50 BUFFONE, STEVEN P WORK ON PLAN STRUCTURE ISSUES (2.0); NUMEROUS CALLS AND EMAILS WITH M. ROSENTHAL, J. TRINKLEIN, J. O'GRADY (1.1); REVIEW MEMO RELATING TO CAYMAN STRUCTURE FOR STAND ALONE PLAN (.4).
- 2.10 KELSEY, MATTHEW K CALL WITH A. ROGERS AND A. DOSHI OF ARCAPITA REGARDING PLAN DISTRIBUTION ISSUES (.5); CORRESPONDENCE WITH A&M AND ROTHSCHILD REGARDING PLAN VALUE ALLOCATION ISSUES (.4); CONFERENCE WITH M. ROSENTHAL REGARDING PLAN ISSUES (.3); CONFERENCE WITH K. MARTORANA REGARDING PLAN ISSUES (.2); CALL WITH L. HIRSH OF A&M REGARDING PLAN ISSUES (.1); CALL WITH C. HOWARD AND S. DICKSON REGARDING GUARANTEES GOVERNED BY FOREIGN LAW (.6).
- 1.60 O'GRADY, JAMES B EMAILS AND CALL REGARDING ENGLISH LAW REORGANIZATION ISSUES (.9); CALLS AND E-MAILS WITH MILBANK AND J. WEISSER REGARDING AIHL FUNDING (.7).

- 4.50 GRAVES, JEREMY L DRAFT MEMO REGARDING VALUE OF AIML PROXIES (1.6); TELECONFERENCE WITH A. ROGERS AND A. DOSHI REGARDING SAME (.7); DRAFT MEMO REGARDING MERITS OF SUBSTANTIVE CONSOLIDATION ARGUMENTS (2.1); E-MAILS REGARDING INTERCOMPANY LOANS (.1).
- 11/07/12
- 1.20 MILLET, CRAIG H PARTICIPATE CALL WITH ROTHSCHILD AND A&M RE PLAN ORGANIZATION (.8); EMAILS RE PLAN PREPARATION (.4).
- 9.40 ROSENTHAL, MICHAEL A PARTICIPATE IN EXTENDED PLAN OF REORGANIZATION PLANNING SESSION WITH H. THOMPSON, A. ABDULMALIK, M. CHOWDHURY, HISHAM AND OTHERS (6.8); CONFERENCE CALL WITH H. PARKHILL, C. MILLET, M. KELSEY, L. HIRSH REGARDING PLAN OF REORGANIZATION ALLOCATION MODEL AND STRUCTURE (1.6); MEETING WITH A. ROGERS REGARDING PLAN STRUCTURE ISSUES (.4); PREPARE PLAN ISSUES LIST FOR MEETINGS IN NY (.6).
- 0.40 ROSENTHAL, MICHAEL A PARTICIPATE IN WEEKLY ROTHSCHILD CONFERENCE CALL (.4).
- 2.70 BUFFONE, STEVEN P REVIEW OUTLINE OF ALL PLAN ISSUES RAISED BY A&M AND GIBSON DUNN (.8); NUMEROUS EMAILS WITH M. ROSENTHAL, J. TRINKLEIN, J. O'GRADY AND OTHERS REGARDING CAYMAN STRUCTURE FOR STAND ALONE PLAN (.7); CONFERENCE CALL WITH MOURANT RE SAME (1.2).
- 3.40 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH A. ROGERS, E. ZAINAL, AND A. DOSHI REGARDING PLAN STRUCTURING ISSUES (.5); CONFERENCE WITH K. MARTORANA REGARDING SAME (.3); PREPARE FOR AND CALL WITH A&M, ROTHSCHILD, AND GIBSON DUNN PLAN TEAM REGARDING VARIOUS PLAN ISSUES AND PREPARATION FOR COMMITTEE AND JPL MEETING (1.4); CALL WITH C. MILLET REGARDING PLAN DISTRIBUTION ANALYSES AND STATUS (.8); CALL WITH J. MAKUCK OF A&M AND K. MARTORANA REGARDING PLAN STRUCTURING ISSUES (.4).

- 3.30 GRAVES, JEREMY L TELECONFERENCE REGARDING INTERCOMPANY  
LOAN ISSUES (.4); DRAFT STANDALONE PLAN (.7);  
DRAFT MEMO REGARDING MERITS OF SUBSTANTIVE  
CONSOLIDATION ARGUMENTS (.7);  
TELECONFERENCE WITH MULTIPLE PARTIES  
REGARDING PLAN STRUCTURING ISSUES (1.5).
- 5.10 MARTORANA, KEITH R ATTEND CONFERENCE CALL WITH A&M RE: PLAN  
ALLOCATION ISSUES (.8); CONFERENCE CALL WITH  
COMPANY RE: INTERCOMPANY CLAIMS AND PROXY  
ISSUES (.6); CONFERENCE CALL WITH A&M RE:  
INTERCOMPANY CLAIMS (.5); DRAFT MEMO RE:  
RECHARACTERIZATION ANALYSIS OF  
INTERCOMPANY CLAIMS (3.2).
- 0.10 BOUSLOG, MATTHEW G REVIEW STANDALONE PLAN IMPLEMENTATION  
ISSUES.
- 11/08/12  
1.40 MILLET, CRAIG H EMAILS RE PLAN PREPARATION AND PLAN  
PREPARATION MEETINGS AND PRESENTATION OF  
ISSUES AND PREPARE FOR MEETINGS (1.4).
- 7.80 ROSENTHAL, MICHAEL A MEETING WITH ABDULAZIZ, A. ABDULMALIK, H.  
THOMPSON, HISHAM, M. CHOWDHURY REGARDING  
PLAN ALLOCATION AND STRUCTURE ISSUES (1.6);  
CONFERENCE CALL WITH T. SNYDER, H. PARKHILL,  
M. CHOWDHURY, H. THOMPSON REGARDING PLAN  
ISSUES AND NEGOTIATIONS (.6); CALL WITH H.  
THOMPSON, A. ROGERS, S. BUFFONE, J. TRINKLEIN  
REGARDING PLAN STRUCTURE (.6); PREPARE  
SUMMARY OF ISSUES RELATED TO PLAN  
STRUCTURE AND CONSENT REQUIREMENTS (.4);  
REVIEW AND COMMENT ON SUBCON SUMMARY (.4);  
WORK ON PRESENTATIONS TO UCC AND JPL AT  
PLAN WORKING SESSIONS (2.6); MEETING WITH A.  
ROGERS REGARDING PLAN STRUCTURE AND CBB  
CONSENT REQUIREMENTS (.3); PREPARE FOR ALL  
HANDS MEETING REGARDING PLAN ISSUES (1.3).

- 6.00 BUFFONE, STEVEN P EMAILS WITH S. DICKSON OF MOURANT REGARDING JPL ISSUES (1.1); EMAIL FROM M. ROSENTHAL RE KEY COMPONETS OF CAYMAN STAND ALONE STRUCTURE (1.2); REVIEW OUTLINE OF CRITICAL ISSUES (.3); SET UP CALL WITH MOURANT TO DISCUSS SAME (.8); EMAILS WITH H. THOMPSON, A. ROGERS AND OTHERS RE STAND ALONE PLAN (.2); EXCHANGE SEVERAL EMAILS WITH M. ROSENTHAL RE STRUCTURAL ISSUES (.5); REVIEW EXISTING STRUCTURE CHARTS AND DISCUSS REQUIRED REVISIONS (1.2); CALL WITH J. TRINKLEIN, J. O'GRADY AND S. PARNES (.7).
- 0.20 TRINKLEIN, JEFFREY DISCUSS WITH K. MATARONA AND NOTE TO J. REDA REGARDING TAX PROVISIONS (.2).
- 2.70 TRINKLEIN, JEFFREY DISCUSS STANDALONE PLAN WITH M. ROSENTHAL (.2); DISCUSS STRUCTURE WITH SIDLEY (.7); REVIEW MATERIALS, DISCUSS WITH O'GRADY AND S. BUFFONE (1.8).
- 3.30 KELSEY, MATTHEW K RESEARCH REGARDING ISSUES IMPACTING PLAN DISTRIBUTIONS (2.8); CONFERENCE WITH K. MARTORANA REGARDING DISCLOSURE STATEMENT ISSUES (.5).
- 1.30 VOJTISEK, JOHN-PAUL REVIEW DRAFT DISCLOSURE STATEMENT (.7); RESEARCH REGARDING TAX CONSIDERATIONS (.6).
- 7.80 O'GRADY, JAMES B MEETINGS WITH S. BUFFONE, J. TRINKLEIN AND S. PARNES REGARDING "STANDALONE" PLAN STRUCTURE (3.3); PREPARE REVISED ORGANIZATIONAL CHARTS TO ILLUSTRATE CURRENT PROPOSALS (1.8); CALLS AND E-MAILS WITH S. PARNES REGARDING TRANSACTION BACKGROUND (2.3); EMAILS WITH K. MEDRANO AND K. MILLER REGARDING CHANGE IN CONTROL ANALYSIS (.4).
- 4.70 GRAVES, JEREMY L DRAFT MEMO REGARDING VALUE OF AIML PROXIES (4.3); DRAFT STANDALONE PLAN (.4).
- 7.50 PARNES, SHELBY E PREPARE FOR AND ATTEND MEETING TO DISCUSS RESTRUCTURING ALTERNATIVE (2.4); ATTENTION TO DRAFTING STEP-BY-STEP PLANS FOR VARIOUS ALTERNATIVES (5.1).

0.20 BOUSLOG, MATTHEW G REVIEW DRAFT OF DISCLOSURE STATEMENT.

11/09/12

5.80 ROSENTHAL, MICHAEL A IDENTIFY AND WORK ON AGENDA FOR AND VARIOUS  
PLAN ISSUES RELATED TO MEETINGS WITH JPL AND  
UCC FOR PLAN NEGOTIATIONS (5.8).

7.20 BUFFONE, STEVEN P WORK ON STAND ALONE PLAN STRUCTURE  
ALTERNATIVE, INCLUDING CHARTS AND NARRATIVE  
(3.2); NUMEROUS EMAILS WITH M. ROSENTHAL, J.  
TRINKLEIN, J. O'GRADY, S. PARNES, VARIOUS  
ARCAPITA EXECUTIVES, MEETINGS AND  
CONFERENCE CALLS WITH GIBSON DUNN WORKING  
GROUP (1.2); REVIEW DRAFTS FROM J. O'GRADY,  
COMMENT ON TWO ROUNDS OF SAME (1.8); REVIEW  
DRAFT OF SLIDES SHOWING STRUCTURE PREPARED  
BY S. PARNES AND COMMENT ON SAME (.4); CALL  
WITH J. WACHOPE RE CAYMAN REQUIREMENTS ON  
STRUCTURAL ISSUES (.2); REVIEW MOURANT MEMO  
ON SPECIAL SHAREHOLDER RESOLUTIONS AND  
MATTERS RESERVED FOR SH VOTE (.4).

1.80 TRINKLEIN, JEFFREY REVIEW SLIDES.

3.80 KELSEY, MATTHEW K PREPARE MEMORANDUM FOR M. ROSENTHAL AND C.  
MILLET REGARDING STATUS OF VARIOUS PLAN  
ANALYSES FOR MODEL (.9); RESEARCH AND REVIEW  
PLAN ANALYSES RELATING TO DISTRIBUTION (2.9).

0.40 WEISSER, JOSHUA CONFERENCES WITH S. BUFFONE AND C. MILLET  
REGARDING PLAN STRUCTURING ISSUES.

- 9.20 O'GRADY, JAMES B REVISIONS TO CHANGE IN CONTROL SLIDES PREPARED BY S. PARNES (1.9); CALL WITH CAYMAN COUNSEL TO DISCUSS SHAREHOLDER POWERS AND ISSUES RELATING TO ALTERNATIVE STANDALONE PLAN STRUCTURES (.7); MEETING WITH J. TRINKLEIN, S. BUFFONE AND S. PARNES TO REVIEW SLIDES FOR ALTERNATIVE "STANDALONE" PLAN STRUCTURES (1.0); FOLLOW-UP CALLS AND E-MAILS WITH GIBSON DUNN WORKING GROUP TO REVIEW ALTERNATIVE "STANDALONE" PLAN STRUCTURES (1.4); PREPARE STEPS FOR PREFERRED "STANDALONE" PLAN STRUCTURE (1.8); E-MAILS WITH J. TRINKLEIN AND S. PARNES REGARDING SAME (.4); COORDINATE WITH S. PARNES TO REVISE "STANDALONE" STRUCTURE SLIDES (1.5); EMAILS WITH K. MEDRANO AND K. MILLER REGARDING CHANGE-IN-CONTROL ANALYSIS (.5).
- 0.80 GRAVES, JEREMY L DRAFT MEMO REGARDING VALUE OF AIML PROXIES (.4); E-MAILS RELATED TO PLAN STRUCTURE (.4).
- 0.80 MARTORANA, KEITH R MEETING WITH M. KELSEY RE: PLAN WORKSTREAMS AND DETAILED E-MAIL STATUS UPDATE RE: SAME.
- 8.50 PARNES, SHELBY E DISCUSSIONS OF VARIOUS STAND-ALONE STRUCTURE ALTERNATIVES (.9); CONVERSATION WITH CAYMAN COUNSEL RE: PROXY (1.4); REVISE DRAFTS OF VARIOUS STAND-ALONE RESTRUCTURING OPTIONS (4.8); CONFERENCE CALL RE: PREFERRED STAND-ALONE STRUCTURE (.6); ATTENTION TO COMPOSING STEP-BY-STEP RESTRUCTURING PLAN (.8).
- 2.50 MOSKOWITZ, ALAN REVIEW AND ANALYZE DISCLOSURE STATEMENT (1.5); DRAFT PORTION OF DISCLOSURE STATEMENT REGARDING FORTRESS COMMITMENT LETTER (1.0).
- 1.70 CHATTERJEE, AYESHA SUMMARIZE AND ORGANIZE VARIOUS LISTS OF PLAN ISSUES INTO ONE COMPREHENSIVE CHART.
- 0.10 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES AND A. CHATTERJEE RE PLAN ISSUES.



11/10/12

- 2.90 ROSENTHAL, MICHAEL A REVIEW UCC LIST OF ISSUES RE PLAN DISCUSSIONS (.2); EMAILS TO H. THOMPSON, A. ABDULMALIK, A. ROGERS, S. BUFFONE REGARDING PLAN EQUITY STRUCTURE (.3); CONFERENCE CALL WITH H. THOMPSON, T. SNYDER, ATIF RE PLAN STRUCTURE (.4); CONTINUED PREPARATION FOR PLAN NEGOTIATING MEETINGS (1.8); EMAILS WITH E. FLECK REGARDING MEETINGS (.2).
- 2.50 BUFFONE, STEVEN P NUMEROUS EMAILS WITH J. O'GRADY, M. ROSENTHAL, J. TRINKLEIN, OTHER MEMBERS OF GD TEAM RE STRUCTURE CHARTS AND NARRATIVE, EMAILS WITH J. O'GRADY RE ANALYSIS OF CHANGE OF CONTROL DOLLAR IMPACT, EMAILS RE SENDING STRUCTURE CHART AND CHANGE OF CONTROL QUESTIONS TO CLIENT; REVIEW EMAILS FROM N. FOX OF MOURANT RE CAYMAN APPROVAL ISSUES; EMAILS FROM M. ROSENTHAL RE "PLAN INTELLIGENCE".
- 0.80 TRINKLEIN, JEFFREY REVIEW AND COMMENT SLIDES.
- 1.50 KELSEY, MATTHEW K COORDINATE WITH M. ROSENTHAL REGARDING PLAN ISSUES AND PREPARATION FOR MEETINGS WITH COMMITTEE, COMPANY, AND JPLS REGARDING PLAN ISSUES.
- 4.20 O'GRADY, JAMES B REVIEW STANDALONE PLAN STEP CHARTS (.4); REVISIONS TO STANDALONE PLAN STEPS, AND E-MAILS WITH J. TRINKLEIN AND S. PARNES REGARDING SAME (1.8); COORDINATE WITH S. PARNES REGARDING REVISIONS TO "STANDALONE" PLAN STEP CHARTS (.9); E-MAILS WITH GIBSON DUNN WORKING GROUP AND CLIENT REGARDING CHANGE OF CONTROL ANALYSIS (1.1).
- 3.30 PARNES, SHELBY E CORRESPONDENCE WITH J. O'GRADY RE: SLIDES (2.1); ATTENTION TO PICTORAL STRUCTURE DEPICTION (1.2).

11/11/12

- 3.30 ROSENTHAL, MICHAEL A TELEPHONE WITH H. THOMPSON REGARDING PLAN NEGOTIATIONS (.2); EMAIL TO H. THOMPSON RE PLAN NEGOTIATIONS (.2); REVIEW AND COMMENT ON EMAIL FROM J. O'GRADY REGARDING PLAN CORPORATE STRUCTURE (.8); REVIEW MATRIX WITH ISSUES LIST FOR PLAN NEGOTIATIONS (.8); EMAILS WITH L. HIRSH AND C. COMBS REGARDING FEASIBILITY AND CASH FLOW PROJECTIONS (.2); REVIEW RECOVERY MODEL (.8); EMAIL TO AND FROM L. HIRSH REGARDING LUSAIL ADMIN CLAIM IN RECOVERY ANALYSIS (.3).
- 1.30 ROSENTHAL, MICHAEL A EMAILS AND TELEPHONE WITH H. THOMPSON REGARDING PLAN NEGOTIATIONS (.3); EMAILS WITH AND TO S. BUFFONE AND J. O'GRADY REGARDING PLAN STRUCTURE ISSUES (.2); EMAIL TO L. HIRSH RE RECOVERY MODEL (.2); REVIEW RESTRUCTURING OPINION FROM 2011 (.6).
- 4.50 BUFFONE, STEVEN P NUMEROUS E-MAILS WITH MR, J. TRINKLEIN, J. O'GRADY, S. PARNES, H. THOMPSON, A. ROGERS, OTHERS REGARDING ALTERNATIVE PLAN STRUCTURE, REVIEW AND COMMENT UPON TWO DRAFTS OF PLAN STRUCTURE CHARTS AND NARRATIVE, TWO CONFERENCE CALLS WITH J. TRINKLEIN, J. O'GRADY, S. PARNES, SEVERAL ADDITIONAL E-MAILS WITH GD WORKING GROUP TO FINALIZE MATERIALS TO SEND TO CLIENT.
- 1.90 TRINKLEIN, JEFFREY REVIEW, COMMENT ON PLAN AND WRITE-UP (.4); CONFERENCE CALL TO DISCUSS (.5); NOTE TO M. ROSENTHAL (.3); REVIEW COMMENT ON SLIDES ILLUSTRATING PLAN (.7).
- 1.00 KELSEY, MATTHEW K PREPARE ANALYSES FOR MEETING WITH COMMITTEE AND JPL RELATING TO VALUE ALLOCATIONS UNDER THE PLAN.

- 8.50 O'GRADY, JAMES B REVIEW AND REVISE "STANDALONE" PLAN STEP CHARTS PREPARED BY S. PARNES (1.1); PREPARE AND REVISE DRAFT "STANDALONE" PLAN NARRATIVES (3.5); REVIEW OF PROS AND CONS OF PRIOR PROPOSALS (1.0); EMAILS AND CALLS WITH GIBSON DUNN WORKING GROUP REGARDING "STANDALONE" PLAN STEP CHARTS AND NARRATIVES (1.9); COORDINATE WITH S. PARNES TO PREPARE CHANGE-OF-CONTROL APPENDIX TO "STANDALONE" PLAN STEP CHARTS (.9); EMAIL TO CLIENT REGARDING "STANDALONE" PLAN STEP CHARTS AND NARRATIVES (.1).
- 4.10 PARNES, SHELBY E PHONE CALL WITH S. BUFFONE, J. TRINKLEIN, J. O'GRADY RE: STRUCTURE, GOING-FORWARD PLANS (1.0); REVISE STRUCTURE AND ASSOCIATED SLIDES (2.1); ATTENTION TO E-MAILS AND CORRESPONDENCE RE: SAME (1.0).
- 0.80 CHATTERJEE, AYESHA REVIEW AND REVISE COMPREHENSIVE CHART OF PLAN ISSUES AND INCORPORATE COMMITTEE LIST OF ISSUES.
- 11/12/12  
8.00 MILLET, CRAIG H PREPARE FOR MEETINGS WITH COMMITTEE AND JPL RE PLAN ISSUES AND PRESENTATIONS ON PLACEMENTS, LUSAIL AND HQ ISSUES (2.7); ATTEND MEETINGS WITH MANAGEMENT IN PREPARATION FOR MEETINGS WITH THE COMMITTEE AND JPL (3.8); REVISE LUSAIL, PLACEMENT AND HQ MEMOS IN PREPARATION FOR PLAN MEETINGS (1.5).
- 10.00 ROSENTHAL, MICHAEL A REVIEW PROPOSED EXIT STRUCTURE (.8); MEETING WITH J. TRINKLEIN, S. BUFFONE, J. O'GRADY REGARDING STRUCTURE ISSUES (.9); PREPARE MATERIALS AND PRESENTATION FOR INITIAL PLAN MEETING WITH JPL, UCC ADVISORS (3.7); MEETING WITH M. CHOWDHURY, H. THOMPSON, A. ROGERS, M. TAN, T. SNYDER, H. PARKHILL IN PREPARATION FOR PLAN MEETING WITH ADVISORS (3.8); MEETING WITH T. SNYDER AND H. PARKHILL REGARDING PREPARATION FOR PLAN MEETING (.8).

- 6.00 BUFFONE, STEVEN P REVIEW AND REVISE LATEST DRAFT (11/11) OF STAND ALONE PLAN STRUCTURE CHARTS AND NARRATIVE; MEET WITH M. ROSENTHAL, J. TRINKLEIN, J. O'GRADY AND S. PARNES RE SAME; CALL WITH J. O'GRADY AND S. PARNES; REVIEW AND REVISE INTERIM VERSION OF NARRATIVE AND REVISED STRUCTURE CHARTS (2.5); REVIEW J. TRINKLEIN EMAIL ON BAHRAIN LAW OPINION ON SHAREHOLDER APPROVAL RIGHTS; REVIEW AND REVISE STAND ALONE PLAN STRUCTURE CHART AND NARRATIVE, REVIEW M. ROSENTHAL'S COMMENTS TO NARRATIVE (2.0); REVIEW AND REVISE REVISED STAND ALONE PLAN NARRATIVE AND CHARTS; NUMEROUS EMAILS WITH M. ROSENTHAL, J. TRINKLEIN, J. O'GRADY AND S. PARNES (1.5).
- 5.30 TRINKLEIN, JEFFREY REVIEW SLIDES, NARRATIVE FOR PLAN STRUCTURE (.2); MEET WITH M. ROSENTHAL REGARDING STRUCTURE (1.0); REVISE STRUCTURE MATERIALS (.3); MEET WITH H. THOMPSON REGARDING JPL/UCC MEETING (3.8).
- 3.80 KELSEY, MATTHEW K MEET WITH M. ROSENTHAL REGARDING AGENDA FOR COMMITTEE MEETING (.6); MEET WITH J. GRAVES AND K. MARTORANA REGARDING PLAN ISSUES AND ANALYSES RELATING TO VALUE ALLOCATION (.7); PREPARE FOR AND MEET WITH COMPANY REGARDING ISSUES FOR MEETING WITH COMMITTEE AND JPLS REGARDING PLAN ISSUES (2.5).
- 5.20 O'GRADY, JAMES B EMAILS AND CALLS WITH K. MARTORANA AND OTHER MEMBERS OF THE GIBSON DUNN WORKING GROUP REGARDING CHANGE OF CONTROL ANALYSIS AND PROPOSED "STANDALONE" PLAN STRUCTURE (.6); REVIEW OF "STANDALONE" PLAN STEP CHARTS WITH M. ROSENTHAL, J. TRINKLEIN AND S. BUFFONE (.7); COORDINATE WITH S. PARNES TO UPDATE "STANDALONE" PLAN STEP CHARTS (1.0); REVISIONS TO ACCOMPANYING PLAN NARRATIVES TO INCORPORATE FEEDBACK FROM S. BUFFONE, J. TRINKLEIN AND M. ROSENTHAL (2.9).
- 8.80 GRAVES, JEREMY L DRAFT STANDALONE PLAN (3.8); TELECONFERENCE WITH M. KELSEY REGARDING PLAN DOCUMENT PREPARATION (.7); TELECONFERENCE WITH MULTIPLE PARTIES REGARDING PLAN SETTLEMENT ISSUES (.7); REVISE AND EDIT MEMO REGARDING SUBSTANTIVE CONSOLIDATION (3.6).

- 1.40 MARTORANA, KEITH R MEETINGS WITH M. KELSEY AND J. GRAVES RE: PLAN ISSUES (1.4).
- 4.30 PARNES, SHELBY E MEETING WITH M. ROSENTHAL, S. BUFFONE, J. TRINKLEIN, J. O'GRADY RE: PROPOSED STRUCTURE, PLAN NARRATIVES AND NEXT STEPS (2.5); REVISE STRUCTURE (1.5); ATTENTION TO E-MAILS AND BACKGROUND INFORMATION (.3).
- 0.40 CHATTERJEE, AYESHA REVIEW AND REVISE SUMMARY CHART OF PLAN ISSUES IN DISCUSSION WITH M. KELSEY AND C. MILLET.
- 11/13/12  
9.00 MILLET, CRAIG H PREPARE FOR AND PARTICIPATE IN PLAN STRUCTURE MEETING WITH COMMITTEE, JPL AND FINANCIAL ADVISORS AND RELATED EMAILS AND SIDE MEETINGS (6.5); MEET WITH MANAGEMENT RE PLAN AND POST CONFIRMATION ISSUES AND ANALYZE RELATED ISSUES (2.5).
- 11.00 ROSENTHAL, MICHAEL A PREPARE FOR PLAN MEETING WITH UCC AND JPL (2.2); PARTICIPATE IN ALL DAY PLAN MEETING WITH UCC AND JPL (5.8); TELE WITH M. KELSEY RE FOLLOW-UP TO MEETING (.2); MEETING WITH H. THOMPSON, L. HIRSH AND OTHERS REGARDING FOLLOW-UP TO PLAN MEETING (.8); MEETING WITH A. ABDULMALIK, M. TAN, M. CHOWDHURY, J. TRINKLEIN REGARDING PLAN MEETING (1.1); CONFERENCE CALL WITH A. ROGERS, BAHRAINI COUNSEL, J. TRINKLEIN REGARDING BAHRAINI STRUCTURE ISSUES (.9).
- 5.50 BUFFONE, STEVEN P REVIEW SIMPLIFIED PLAN STRUCTURE CHART AS PREPARED FOR BAHRAIN COUNSEL (1.1); EMAILS WITH TROWERS RE STANDALONE PLAN STRUCTURE (1.0); REVIEW AND REVISE PLAN NARRATIVE AND STRUCTURES (1.4); MEET WITH H. THOMPSON, A. ROGERS, A&M AND GD TEAM RE PLAN STRUCTURE, CHANGE OF CONTROL ISSUES, CAYMAN AND BAHRAIN ISSUE AND RELATED MATTERS (1.2); MEET WITH M. ROSENTHAL, J. O'GRADY AND S. PARNES RE REQUIRED TASKS RELATED TO STRUCTURING STAND ALONE PLAN, CHANGE OF CONTROL ISSUES AND SIMILAR MATTERS (.8).

- 9.60 TRINKLEIN, JEFFREY REVIEW CHART AND SUMMARY MATERIALS (.2); DISCUSS BAHRAIN LEGAL ISSUE WITH BAHRAIN COUNSEL (1.2); MEETING WITH CREDITORS COMMITTEE AND JPL TO DISCUSS STRUCTURE PLAN (8.2); NOTE TO S. PARNES REGARDING STRUCTURE (.1).
- 7.40 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE IN MEETING WITH COMPANY, JPLS, AND COMMITTEE REGARDING PLAN ISSUES AND COORDINATE WITH M. ROSENTHAL, C. MILLET, K. MARTORANA, AND J. GRAVES REGARDING SAME.
- 3.70 O'GRADY, JAMES B CALL WITH BAHRAIN COUNSEL TO DISCUSS FEASIBILITY OF STANDALONE PLAN STRUCTURE UNDER BAHRAIN LAW (.7); REVISIONS TO STANDALONE PLAN NARRATIVES TO INCORPORATE FEEDBACK FROM J. TRINKLEIN, S. BUFFONE AND M. ROSENTHAL (.9); COORDINATE WITH S. PARNES REGARDING REVISIONS TO STANDALONE PLAN STEP CHARTS (.8); PARTICIPATE IN JPL / CREDITORS COMMITTEE MEETING RELATING TO "STANDALONE" PLAN STRUCTURE (.9); E-MAIL TO A&M REGARDING AIHL FUNDING NOTE (.4).
- 1.30 GRAVES, JEREMY L RESEARCH RELATED TO PLAN SETTLEMENTS.
- 9.10 MARTORANA, KEITH R MEETING WITH COMMITTEE AND JPLS RE: PLAN ISSUES/STRUCTURE (6.0); DRAFT REVISIONS TO INTERCOMPANY LOAN RECHARACTERIZATION MEMO (3.1).
- 0.50 REDA, JUSTIN J BEGIN REVIEW OF DISCLOSURE STATEMENT.
- 4.80 PARNES, SHELBY E REVISE STRUCTURE SLIDES (2.7); COORDINATE PRINTING AND DISTRIBUTION OF STRUCTURE CHARTS (1.1); MEETINGS WITH ARCAPITA AND ADVISORS RE SAME (1.0).

11/14/12

7.20 MILLET, CRAIG H

PREPARE FOR AND PARTICIPATE IN MEETING WITH N. GREENBLATT FOR AD HOC GROUP RE CASE AND PLAN STRUCTURE ISSUES (1.6); PREPARE FOR AND ATTEND MEETING WITH COMMITTEE, JPL AND ADVISORS RE PLAN STRUCTURE AND TERMS (2.2); MEET WITH MANAGEMENT RE PLAN AND POST CONFIRMATION ISSUES AND ANALYZE RELATED ISSUES (1.7); CONFERENCE WITH M. KVARDA AND K. MARTORANA RE LIQUIDATION ANALYSIS ISSUES AND EMAILS RE SAME (.6); ANALYZE ISSUES TO RESOLVE RE PLAN STRUCTURE AND PREPARATION AND CONFERENCE WITH A&M RE SAME (1.1).

8.20 ROSENTHAL, MICHAEL A

PREPARE FOR AND PARTICIPATE IN MEETING WITH N. GREENBLATT AND C. MILLET REGARDING PLAN ISSUES (2.1); MEETING WITH T. SNYDER, H. THOMPSON, M. CHOWDHURY RE FOLLOW-UP TO UCC/JPL MEETING (.7); MEETING WITH M. TAN, H. THOMPSON, T. SNYDER, L. HIRSH RE PLAN STRUCTURE ISSUES (.7); PARTICIPATE IN GLOBAL PLAN MEETING WITH JPL AND UCC ADVISORS (.8); PREPARE TIMELINE FOR PLAN NEGOTIATIONS (.4); MEETING WITH H. THOMPSON REGARDING PLAN ISSUES AND STRUCTURE (.6); PARTICIPATE IN RECOVERY MODEL SESSION (.7); MEETING WITH S. BUFFONE REGARDING PLAN SECURITIES (.4); TELEPHONE WITH J. GRAVES RE PLAN DOCUMENTS (.2); WORK ON PLAN ALLOCATION ISSUES (1.6).

5.30 BUFFONE, STEVEN P

MEET WITH J. O'GRADY AND S. PARNES TO DISCUSS CURRENT THINKING ON STAND ALONE PLAN (.4); NUMEROUS EMAILS WITH M. ROSENTHAL, J. TRINKLEIN, J. O'GRADY AND S. PARNES RE STAND ALONE PLAN (1.8); CALL WITH J. WAUCHOPE AT MOURANT RE CAYMAN CORPORATE ISSUES (1.3); REVIEW EMAIL FROM TROWERS RE BAHRAIN LAW IMPLICATIONS (.2); REVIEW AND REVISE LATEST DRAFT STAND ALONE PLAN NARRATIVE AND STRUCTURE CHART (1.6).

2.00 TRINKLEIN, JEFFREY

PREPARE FOR MEETING (.9); MEET WITH CLIENT, AND AD HOC COMMITTEE REPRESENTATIVES TO DISCUSS PLAN STRUCTURE (1.1).

2.70	KELSEY, MATTHEW K	ATTEND MEETING OF JPLS, COMPANY, AND COMMITTEE REGARDING PLAN TIMELINE AND OPEN ISSUES (.8); CALL WITH M. ROSENTHAL REGARDING PLAN ISSUES (.4); ATTENTION TO PLAN AND DISCLOSURE STATEMENT ISSUES (1.5).
0.20	O'GRADY, JAMES B	EMAILS WITH A&M AND J. WEISSER REGARDING AIHL FUNDING NOTES (.2)
5.10	GRAVES, JEREMY L	DRAFT STANDALONE PLAN.
3.40	MARTORANA, KEITH R	REVISE/UPDATE DISCLOSURE STATEMENT (3.4).
2.00	REDA, JUSTIN J	REVIEW DISLCOSURE STATEMENT AND REVIEW RULES FOR BANKRUPTCY TAX DISCLOSURES.
1.50	MOSKOWITZ, ALAN	REVISE DRAFT DISCLOSURE STATEMENT REGARDING POSTPETITION FINANCING MOTIONS.
11/15/12		
2.80	MILLET, CRAIG H	MEET WITH MANAGEMENT AND A&M PLAN ISSUES AND STRATEGY (1.6); ANALYZE ISSUES TO RESOLVE RE PLAN STRUCTURE AND PREPARATION AND CONFERENCE WITH M. ROSENTHAL AND A&M RE SAME (1.2).
4.30	ROSENTHAL, MICHAEL A	TELEPHONE WITH H. THOMPSON REGARDING UCC PLAN RESPONSE (.1); MEETING WITH A. ABDULMALIK, M. CHOWDHURY, H. THOMPSON, M TAN REGARDING PLAN (1.6); TELEPHONE WITH S. BUFFONE AND J. WAUCOUBE REGARDING CAYMAN STRUCTURE ISSUES (.4); MEETING WITH H. THOMPSON, M. CHOWDHURY, AND L. HIRSH REGARDING PLAN MANAGEMENT ISSUES (.8); WORK ON PLAN CLASSIFICATION ISSUES (1.4).



- 8.60 BUFFONE, STEVEN P NUMEROUS EMAILS WITH J. WAUCHOPE OF MOURANT, J. O'GRADY, M. ROSENTHAL; CONFERENCE CALL WITH J. WAUCHOPE, M. ROSENTHAL, J. O'GRADY, S. PARNES; MEET WITH J. O'GRADY AND S. PARNES TO DISCUSS REQUIRED CAYMAN DOCUMENTATION (2.5); MEET WITH H. THOMPSON AND M. ROSENTHAL RE STAND ALONE PLAN STRUCTURE, OPEN ISSUES, INCLUDING CAYMAN ISSUES, BAHRAIN ISSUES, CHANGE OF CONTROL ISSUES AND SIMILAR MATTERS (1.1); REVIEW AND REVISE REVISED STAND ALONE PLAN STRUCTURE CHARTS, COMMENTS TO S. PARNES (.8); MEET WITH J. O'GRADY RE CAYMAN ISSUES (.2); REVIEW MATERIAL RE CAYMAN VALIDATION ORDER AS SENT TO MOURANT (.2); CALL WITH M. ROSENTHAL AND J. O'GRADY RE CAYMAN ISSUES (3.8)
- 0.70 TRINKLEIN, JEFFREY REVISE STRUCTURE CHART FOR DISTRIBUTION (.2); DISCUSS PAYROLL ELEMENT OF PLAN WITH CLIENT (.3); CALL WITH J. O'GRADY TO DISCUSS ADDITIONAL INFORMATION (.2).
- 1.70 KELSEY, MATTHEW K ATTENTION TO PLAN AND DISCLOSURE STATEMENT ISSUES AND DRAFTING.
- 7.50 O'GRADY, JAMES B CALL AND E-MAILS WITH CAYMAN COUNSEL TO DISCUSS CAPITAL AND GOVERNANCE STRUCTURE FOR NEW CAYMAN ENTITY AND OTHER ISSUES RELATING TO "STANDALONE" PLAN STRUCTURE (1.6); REVISIONS TO PLAN NARRATIVES AND EMAILS WITH GIBSON DUNN WORKING GROUP REGARDING SAME (.6); CALLS AND E-MAILS WITH J. TRINKLEIN REGARDING "STANDALONE" PLAN STRUCTURE TASKS (.4); COORDINATE WITH K. MEDRANO AND K. MILLER TO COMPLETE CHANGE OF CONTROL ANALYSIS (4.9).
- 4.80 GRAVES, JEREMY L DRAFT STANDALONE PLAN.
- 6.30 MARTORANA, KEITH R REVISE/UPDATE DISCLOSURE STATEMENT (6.3).
- 3.20 PARNES, SHELBY E ATTN. TO STAND ALONE STRUCTURE CHART (.8); PHONE CALL WITH CAYMAN COUNSEL RE: CAYMAN LAW ISSUES RELATING TO STAND ALONE STRUCTURE ALTERNATIVE (1.2); MEETING WITH TEAM RE: STRUCTURE, NEXT STEPS (1.2).

- 1.60 BOUSLOG, MATTHEW G RESEARCH RE PLAN VOTING REQUIREMENTS (.3);  
DRAFT TEMPLATE FOR VOTING BALLOTS (1.2);  
EMAILS WITH J. GRAVES RE SAME (.1).
- 11/16/12
- 0.40 MILLET, CRAIG H EMAILS RE PLAN PREPARATION ISSUES AND  
ALLOCATION.
- 3.80 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PLAN DRAFT (2.4);  
MEETING WITH M. KELSEY REGARDING PLAN ISSUES  
(.2); TELEPHONE WITH J. GRAVES REGARDING PLAN  
ISSUES (.3); EMAILS FROM AND TO PLAN TEAM  
REGARDING OPEN PLAN ISSUES RELATED TO  
DISBURSEMENT CONDITIONS AND THE LIKE (.3);  
CONSIDERATION OF CHAPTER 11 AND CAYMAN  
INTERACTION IN PLAN CONTEXT (.4);  
CONSIDERATION OF CONVENIENCE CLASS (.2).
- 4.50 BUFFONE, STEVEN P MEET WITH M. ROSENTHAL RE STAND ALONE PLAN  
STRUCTURE, DISCUSS REVISIONS TO STRUCTURE,  
CHANGE OF CONTROL ANALYSIS (1.4); REVIEW  
LATEST STRUCTURE CHARTS AND NARRATIVE  
DESCRIPTIONS OF STAND ALONE PLAN  
STRUCTURES (2.1); REVIEW AND REVISE EMAIL TO  
SIMON DICKSON RE CAYMAN VALIDATION ORDER,  
CALLS AND EMAILS WITH M. ROSENTHAL AND J.  
O'GRADY RE SAME (1.0).
- 0.80 TRINKLEIN, JEFFREY DISCUSS TAX ASPECTS OF STANDALONE PLAN WITH  
S. ADWANI REPRESENTING JPL (.4); UPDATE TO M.  
ROSENTHAL (.4).
- 4.00 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING  
PLAN ISSUES (.4); CALL WITH J. GRAVES REGARDING  
PLAN STRUCTURING ISSUES (.6); REVIEW DRAFT  
PLAN AND DRAFT MEMORANDUM TO M. ROSENTHAL  
REGARDING ISSUES (1.5); CONFERENCE WITH M.  
ROSENTHAL REGARDING PLAN MEMORANDUM (.3);  
DRAFT CORRESPONDENCE TO J. GRAVES  
REGARDING PLAN ISSUES (.4); MEET WITH K.  
MARTORANA AND A. MOSKOWITZ REGARDING  
DISCLOSURE STATEMENT ISSUES (.6);  
CORRESPONDENCE WITH A&M PLAN TEAM  
REGARDING LIQUIDATION ANALYSIS AND  
FEASIBILITY (.2).

- 1.80 O'GRADY, JAMES B COORDINATE WITH K. MEDRANO TO REVISE CHANGE OF CONTROL ANALYSIS, IN RESPONSE TO FEEDBACK FROM J. TRINKLEIN AND K. MILLER (1.4); EMAILS WITH CAYMAN COUNSEL AND GIBSON DUNN WORKING GROUP REGARDING PROPOSED "STANDALONE" PLAN STRUCTURE (.4).
- 6.40 GRAVES, JEREMY L DRAFT STANDALONE PLAN.
- 4.80 MARTORANA, KEITH R MEETING WITH M. KELSEY AND J. GRAVES RE: DISCLOSURE STATEMENT (.4); REVISE/UPDATE DISCLOSURE STATEMENT (4.4).
- 5.50 MOSKOWITZ, ALAN REVIEW REVISED DRAFT DISCLOSURE STATEMENT AND DRAFT PORTIONS OF DISCLOSURE STATEMENT REGARDING SETTLEMENT AND COMPROMISE (5.5); CONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING SAME (.5).
- 11/17/12
- 1.90 ROSENTHAL, MICHAEL A NUMEROUS EMAILS WITH BAHRAIN COUNSEL, J. TRINKLEIN, J. O'GRADY REGARDING PLAN STRUCTURING TRANSACTIONS (.8); EMAILS WITH S. PARNES REGARDING STRUCTURING CHARTS (.2); REVIEW REVISED STRUCTURE CHARTS (.6); EMAILS WITH J. TRINKLEIN REGARDING EXTINGUISHMENT OF BANK CLAIMS (.3).
- 2.80 BUFFONE, STEVEN P NUMEROUS EMAILS WITH M. ROSENTHAL, J. TRINKLEIN, J. O'GRADY, S. PARNES RE STRUCTURE OF STAND ALONE PLAN (.4); SEVERAL EMAILS RE CHANGE OF CONTROL ANALYSIS (1.4); EMAILS FROM K. SI-AHMED RE CHANGE OF CONTROL ANALYSIS (.6); REVIEW J. TRINKLEIN'S COMMENTS ON STRUCTURE CHARTS (.2); EMAILS TO S. PARNES RE SAME (.2).
- 1.40 TRINKLEIN, JEFFREY REVIEW COMMENTS FROM B. COUNSEL (.3); NOTE TO S. PARNES OUTLINING CHANGES TO STRUCTURE STEPS (.5); REVIEW STRUCTURE, SEND COMMENTS (.6).

- 1.80 O'GRADY, JAMES B EMAILS WITH GIBSON DUNN WORKING GROUP AND ANALYSIS REGARDING REVISIONS TO PROPOSED REORGANIZATION STRUCTURE, TO INCORPORATE FEEDBACK FROM BAHRAIN COUNSEL (1.3); EMAILS WITH GIBSON DUNN WORKING GROUP AND CLIENT REGARDING CHANGE OF CONTROL ANALYSIS (.5).
- 5.00 GRAVES, JEREMY L DRAFT STANDALONE PLAN.
- 2.40 PARNES, SHELBY E ATTENTION TO E-MAILS; REVISE STRUCTURE SLIDES TO REFLECT INPUT OF P. ABDULRAHMAN AND DEAL TEAM.
- 6.50 MOSKOWITZ, ALAN REVIEW AND ANALYZE MEMOS REGARDING KEY ISSUES PART OF SETTLEMENT AND COMPROMISE AS PART OF PLAN (2.5); DRAFT PORTIONS OF DISCLOSURE STATEMENT REGARDING SETTLEMENT AND COMPROMISE (4.0).
- 2.30 CHATTERJEE, AYESHA REVISE AND UPDATE PORTION OF DRAFT DISCLOSURE STATEMENT RELATING TO MOTIONS FILED AND ORDERS ENTERED TO DATE.
- 11/18/12  
4.40 ROSENTHAL, MICHAEL A WORK ON PLAN STRUCTURE AND CLASSIFICATION (4.4).
- 3.00 BUFFONE, STEVEN P REVIEW AND REVISE STRUCTURE CHARTS FOR STAND ALONE PLAN, PROVIDE COMMENTS TO S. PARNES (.6); SEVERAL EMAILS WITH M. ROSENTHAL, J. O'GRADY, J. TRINKLEIN (.4); REVIEW MATERIALS RELATING TO CAYMAN VALIDATION ORDER (.7); REVIEW EMAILS FROM TROWERS RE BAHRAIN LAW ISSUES (.3); EMAILS WITH M. ROSENTHAL RE BAHRAIN LAW ISSUES (.5); REVIEW J. TRINKLEIN'S COMMENTS (.5).
- 0.20 TRINKLEIN, JEFFREY REVIEW LATEST STRUCTURE.

- 1.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM M. ROSENTHAL REGARDING PLAN ISSUES (.2); CONFERENCE WITH K. MARTORANA REGARDING DISCLOSURE STATEMENT ISSUES (.7); CORRESPONDENCE TO TEAM REGARDING PLAN AND DISCLOSURE STATEMENT ISSUES AND SOLUTIONS TO STRUCTURING PROBLEMS (.5).
- 2.10 O'GRADY, JAMES B EMAILS WITH GIBSON DUNN WORKING GROUP AND CAYMAN COUNSEL REGARDING USE OF VALIDATION ORDER IN CAYMAN (.4); REVIEW OF PREVIOUS ANALYSES REGARDING VALUATION OF PORTFOLIO ASSETS, IN CONNECTION WITH CHANGE OF CONTROL ANALYSIS, AND E-MAILS WITH A&M REGARDING SAME (1.7).
- 3.20 GRAVES, JEREMY L DRAFT STANDALONE PLAN.
- 11.30 MARTORANA, KEITH R REVISE/UPDATE DISCLOSURE STATEMENT (11.3).
- 1.50 PARNES, SHELBY E ATTENTION TO E-MAILS (.5); REVISE STRUCTURE SLIDES (1.0).
- 4.50 MOSKOWITZ, ALAN REVIEW AND ANALYZE POTENTIAL RISK FACTORS (1.5); PHONE CONFERENCE WITH K. MARTORANA REGARDING SAME (.5); REVISE DRAFT PLAN SETTLEMENT ISSUES IN DISCLOSURE STATEMENT (2.5)
- 11/19/12  
2.50 MILLET, CRAIG H PARTICIPATE IN TELECOM WITH COMMITTEE AND JPL RE PLAN PREPARATION ISSUES AND EMAILS RE SAME (.7); ANALYSIS AND PREPARATION OF MATERIAL FOR PLAN (1.8).
- 4.00 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH J. GRAVES, M. KELSEY, K. MARTORANA REGARDING PLAN TERMS AND RISK FACTORS (.7); EMAILS TO J. GRAVES REGARDING PLAN TERMS (.3); CONFERENCE CALL WITH P. CORR AND E. FLECK REGARDING PLAN OPEN ISSUES (.9); EMAILS TO P. CORR REGARDING PLAN NEGOTIATIONS (.1); CONFERENCE CALL WITH A. ABDULMALIK AND H. THOMPSON REGARDING SHAREHOLDER RECOVERIES (.6); WORK ON PLAN CLASSIFICATION AND TREATMENT ISSUES (1.4).

- 6.00 BUFFONE, STEVEN P EMAIL FROM A. GOH RE CHANGE OF CONTROL IMPACT ON ARCAPITA ENTITIES, INCLUDING ██████████ ██████████ (.5); EMAIL FROM K. SI AMED RE COC IMPACT ON ██████████ AND ██████████ (.5); NUMEROUS EMAILS WITH M. ROSENTHAL, J. TRINKLEIN, J. O'GRADY, S. PARNES REGARDING PLAN STRUCTURE, ESPECIALLY RETAINING BANK AS SISTER AFFILIATE (3); SEVERAL EMAILS WITH J. MORGAN, CREDITORS COMMITTEE COUNSEL (.5); REVIEW MATERIALS TO PREPARE FOR CALL WITH HER (.5); CONFERENCE CALL WITH J. MORGAN RE PLAN STRUCTURE, BAHRAIN LITIGATION RISK AND RELATED ISSUES (1.0).
- 0.20 TRINKLEIN, JEFFREY ARRANGE FOR INFORMATION FOR O'GRADY FOR STANDALONE PLAN (.1); NOTE TO M. ROSENTHAL (.1).
- 2.90 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO PLAN AND DISCLOSURE STATEMENT (.4); CALL WITH M. ROSENTHAL, J. GRAVES, AND K. MARTORANA REGARDING DISCLOSURE STATEMENT AND PLAN ISSUES (.6); CALL WITH K. MARTORANA AND J. GRAVES REGARDING PLAN AND DISCLOSURE STATEMENT ISSUES (.6); REVIEW REVISED DRAFT PLAN (1.3).
- 1.60 VOJTISEK, JOHN-PAUL REVIEW AND REVISE TAX DISCLOSURE (.6); RESEARCH REGARDING TAX CONSIDERATIONS OF PLAN (1.0).
- 0.40 WEISSER, JOSHUA REVISIONS TO DISCLOSURE STATEMENT SETTLEMENT.
- 6.00 O'GRADY, JAMES B EMAILS WITH GIBSON DUNN WORKING GROUP REGARDING CHANGE OF CONTROL ANALYSIS (.8); REVIEW OF PRIOR VALUATIONS OF PORTFOLIO ASSETS PROVIDED BY A&M AND KPMG AND E-MAILS WITH K. MEDRANO REGARDING SAME (1.3); REVISIONS TO CHANGE OF CONTROL CHART AND E-MAILS WITH K. MEDRANO REGARDING SAME (1.9); EMAILS WITH CLIENT AND GIBSON DUNN WORKING GROUP REGARDING CHANGE OF CONTROL ANALYSIS AND VALUATION OF PORTFOLIO ASSETS (1.5); EMAILS WITH J. TRINKLEIN REGARDING VALUATION ANALYSES PERFORMED ON PORTFOLIO ASSETS (.5).

7.00	GRAVES, JEREMY L	RESEARCH RELATED TO PLAN TREATMENT (3.6); TELECONFERENCE WITH COMPANY REGARDING PLAN RELATED ISSUES (.5); DRAFT STANDALONE PLAN (2.6); DRAFT E-MAIL TO COMPANY REGARDING OUTSTANDING ITEMS NEEDED FOR PLAN (.3).
5.50	MARTORANA, KEITH R	ATTEND CONFERENCE CALL WITH COMMITTEE AND COMPANY RE: INTERCOMPANY CLAIMS (.8); CONFERENCE CALL WITH M. ROSENTHAL AND M. KELSEY RE: RISK FACTORS AND COMPANY INFORMATION REQUESTS (.5); DRAFT COMPREHENSIVE REQUEST LIST TO COMPANY (1.6); REVISE/UPDATE DISCLOSURE STATEMENT (2.6).
2.00	REDA, JUSTIN J	DRAFT TAX DISCLOSURE FOR DISCLOSRE STATEMENT.
5.50	MOSKOWITZ, ALAN	FURTHER REVISIONS TO DISCLOSURE STATEMENT REGARDING PLAN SETTLEMENT ISSUES AND INCLUSION OF PLAN PROVISIONS.
0.30	CHATTERJEE, AYESHA	REVIEW AND DRAFT SUMMARY OF STATUS OF SENIOR MANAGEMENT INCENTIVE PROGRAM FOR DISCLOSURE STATEMENT.
0.20	BOUSLOG, MATTHEW G	CONFERENCE WITH C. MILLET RE PLAN TERMS.
11/20/12		
2.50	MILLET, CRAIG H	PARTICIPATE IN TELECOM WITH COMMITTEE AND JPL RE PLAN PREPARATION ISSUES AND EMAILS RE SAME (.7); ANALYSIS AND PREPARATION OF MATERIAL FOR PLAN (1.8).

- 4.20 ROSENTHAL, MICHAEL A PREPARE AND PARTICIPATE IN CONFERENCE CALL WITH S. DICKSON, J. O'GRADY, J. TRINKLEIN REGARDING CAYMAN SCHEME AND ALTERNATIVES (.7); TELEPHONE WITH J. O'GRADY REGARDING CHANGE OF CONTROL ANALYSIS (.3); TELEPHONE WITH J. GRAVES AND J. O'GRADY REGARDING PLAN DRAFTING RE SCHEME (.2); REVIEW REVISED CHANGE OF CONTROL ANALYSIS (.4); PARTICIPATE IN UPDATE CONFERENCE CALL REGARDING PLAN AND OTHER ISSUES WITH ROTHSCHILD (.4); EMAIL FROM C. MILLET REGARDING LIQUIDATION ANALYSIS (.1); CALL WITH M. TAN REGARDING STANDALONE (.2); COMMENT ON REVISED STRUCTURE CHARTS AND EMAILS REGARDING SAME (.2); WORK ON PLAN DOCUMENTS (1.7).
- 7.60 BUFFONE, STEVEN P CALL WITH MOURANT RE CAYMAN VALIDATION ORDER AND RELATED CAYMAN ISSUES (.2); SEVERAL EMAILS WITH M. ROSENTHAL RE OPEN ISSUES FROM DISCUSSION WITH J. MORGAN AT MILBANK (.4); EMAILS WITH M. ROSENTHAL RE SETTING UP CONFERENCE CALL WITH CREDITORS COMMITTEE COUNSEL TO DISCUSS STRUCTURAL ISSUES (.8); EMAILS WITH J. TRINKLEIN AND S. PARNES RE STRUCTURE CHART CORRECTIONS (.2); REVIEW REVISED AND FINAL STRUCTURE CHART RECEIVED FROM S. PARNES (.2); EMAILS BETWEEN M. ROSENTHAL AND EVAN FIECH (4.0); EMAILS TO J. WAUCHOPE OF MOURANT RE REVISED STRUCTURE CHARTS AND IMPLCIATIONS FOR CAYMAN ANALYSIS (.2); EMAIL FROM C. MILLET RE LIQUIDATION ANALYSIS (.2); EMAIL FROM J. GRAVES RE CORPORATE DOCUMENTS REQUIRED FOR PLAN FILING (.3); EMAIL FROM J. O'GRADY RE SAME (.8); CALL WITH J. O'GRADY TO DISCUSS HIS REVISED CHANGE OF CONTROL ANALYSIS, WHICH REFLECTS ADDITIONAL WATERFALL INFORMATION (.2); EMAIL M. ROSENTHAL RE DRAFTING OF OUTLINE OF SPECIFIC COC QUESTIONS TO POSE TO ARCAPITA (.1).
- 0.50 TRINKLEIN, JEFFREY PARTICIPATE IN CALL WITH CAYMAN COUNSEL (.4); COMMENTS TO REVISED STEPS (.1).
- 1.30 KELSEY, MATTHEW K COORDINATE WITH K. MARTORANA AND J. O'GRADY REGARDING LIQUIDATION ANALYSIS AND IMPACT OF CHANGE OF CONTROL ANALYSIS ON SAME (.7); REVIEW CORRESPONDENCE TO C. COMBS AND COMPANY REGARDING DISCLOSURE STATEMENT ISSUES (.6).



0.60 WEISSER, JOSHUA CONFERENCE WITH J. GRAVES AND M. WILLIAMS REGARDING PLAN AND DISCLOSURE STATEMENT ISSUES.

8.20 O'GRADY, JAMES B CALL WITH GIBSON DUNN WORKING GROUP AND CAYMAN COUNSEL REGARDING USE OF VALIDATION ORDER AND RELATED "STANDALONE" STRUCTURE ISSUES IN CAYMAN (.9); EMAILS WITH S. PARNES REGARDING REVISIONS TO "STANDALONE" STRUCTURE CHARTS (.4); EMAILS AND CALLS WITH GIBSON DUNN WORKING GROUP AND CLIENT REGARDING VALUATION OF ARCAPITA PORTFOLIO ASSETS (.8); REVISIONS TO EXHIBIT SHOWING VALUATION AMOUNTS FOR VARIOUS PORTFOLIO ASSETS, AND CALLS AND E-MAILS WITH K. MEDRANO AND K. MILLER REGARDING SAME (3.1); CALLS AND E-MAILS WITH K. MEDRANO REGARDING REVISIONS TO CHANGE OF CONTROL CHART (1.0); CALLS AND E-MAILS WITH S. BUFFONE REGARDING CHANGE OF CONTROL ANALYSIS (.9); E-MAILS AND CALLS WITH K. MILLER AND K. MARTORANA REGARDING MANAGEMENT AGREEMENTS UNDER "LIQUIDATION" SCENARIO (.4); CALL WITH J. GRAVES AND E-MAILS WITH GIBSON DUNN WORKING GROUP REGARDING EXHIBITS TO PLAN OF REORGANIZATION (.7).

4.40 GRAVES, JEREMY L DRAFT STANDALONE PLAN.

4.80 MARTORANA, KEITH R REVISE/UPDATE DISCLOSURE STATEMENT (4.8).

0.30 REDA, JUSTIN J ATTENTION TO EMAIL ON DISCLOSURE STATEMENT.

2.20 PARNES, SHELBY E CONFERENCE CALL WITH CAYMAN COUNSEL (.6); REVISE STRUCTURE CHARTS (.8); COMPOSE E-MAIL TO CAYMAN COUNSEL (.6); ATTENTION TO E-MAILS (.2).

3.80 MOSKOWITZ, ALAN REVISE DRAFT DISCLOSURE STATEMENT AND CONFIRM PROVISIONS TO PLAN.

11/21/12

6.80 ROSENTHAL, MICHAEL A TELEPHONE WITH E. FLECK REGARDING PLAN COORDINATION AND NEGOTIATIONS (.4); CONFERENCE CALL WITH L. HIRSH AND H. THOMPSON REGARDING MANAGEMENT ISSUES RELATED TO PLAN (.6); CONFERENCE CALL WITH HL, MILBANK, A&M AND CLIENT REGARDING PLAN CONSIDERATION AND TREATMENT ISSUES (.8); FURTHER CONSIDERATION OF PLAN TREATMENT ISSUES (1.2); MEETING WITH S. BUFFONE REGARDING NATURE OF PLAN CONSIDERATION (.2); PREPARE LIST OF MANAGEMENT AGENDA TOPICS (.7); MEETING WITH J. TRINKLEIN REGARDING MANAGEMENT AGENDA TOPICS (.2); MEETING WITH J. O'GRADY, S. BUFFONE REGARDING CHANGE OF CONTROL ISSUES (.4); REVIEW PROPOSED LIST OF QUESTIONS REGARDING CHANGE OF CONTROL AND CONSIDER CHANGE OF CONTROL IMPLICATIONS (.4); EMAIL TO CLIENT REGARDING CHANGE OF CONTROL ISSUES (.3); BEGIN REVIEW OF PLAN DRAFT (1.6).

3.00 BUFFONE, STEVEN P CONFERENCE CALL WITH CREDITORS' COMMITTEE'S ADVISORS RE PLAN STRUCTURE (.5); EMAILS FROM J. O'GRADY AND M. ROSENTHAL RE CALCULATION OF VALUE (1.5); MEET WITH M. ROSENTHAL RE STAND ALONE STRUCTURE, STRUCTURE OF SECURITIES TO BE RECEIVED BY BANK AND AIHL CREDITORS (.2); REVIEW PRECEDENT INVESTOR AGREEMENT FROM ALMATIS FOR VARIOUS PROVISIONS APPLICABLE TO ARCAPITA (.8).

0.30 TRINKLEIN, JEFFREY CORRESPONDENCE WITH M ROSENTHAL REGARDING CHANGES TO STRUCTURE PLAN FOR NEXT FEW DAYS.

- 5.40 O'GRADY, JAMES B CALL WITH GIBSON DUNN WORKING GROUP AND CREDITORS COMMITTEE REGARDING CAPITAL STRUCTURE FOR "STANDALONE" PLAN (.9); CALLS WITH E. KHALIL REGARDING PROPOSED "STANDALONE" PLAN STRUCTURE AND CHANGE OF CONTROL ISSUES (.5); MEETING WITH K. MEDRANO, S. BUFFONE AND M. ROSENTHAL REGARDING CHANGE OF CONTROL QUESTIONNAIRE (.9); EMAILS AND CALLS WITH K. MEDRANO REGARDING CHANGE OF CONTROL QUESTIONNAIRE (1.3); DRAFT CHANGE OF CONTROL QUESTIONNAIRE AND CIRCULATE TO M. ROSENTHAL FOR DISTRIBUTION TO CLIENT (1.1); EMAILS WITH K. MARTORANA AND A. CHATTERJEE REGARDING COMPREHENSIVE REQUEST LIST (.4); EMAILS WITH K. MARTORANA, K. MILLER AND A&M REGARDING LIQUIDATION ANALYSIS (.3).
- 5.40 GRAVES, JEREMY L REVISE AND EDIT DRAFT PLAN TO INCORPORATE LATEST PROPOSED STRUCTURE AND CONSIDERATION (4.0); TELECONFERENCE WITH COMMITTEE REGARDING PLAN STRUCTURE AND CONSIDERATION (.9); TELECONFERENCE WITH K. MARTORANA REGARDING DISCLOSURE STATEMENT ITEMS (.2); REVISE AND EDIT LIST OF DOCUMENT REQUESTS (.3).
- 3.00 MARTORANA, KEITH R CONFERENCE CALL WITH J. GRAVES RE: COMPANY REQUESTS FOR INFORMATION (.4); CONFERENCE CALL WITH COMMITTEE RE: PLAN STRUCTURE (.9); DRAFT COMPREHENSIVE REQUEST LIST FOR DOCUMENTS/INFORMATION AND CIRCULATE TO GDC TEAM (1.7).
- 2.00 MOSKOWITZ, ALAN REVIEW AND ANALYZE POTENTIAL RISK FACTORS PROVIDED BY CLIENT (1.2); OFFICE CONFERENCE WITH K. MARTORANA REGARDING STATUS AND NEXT STEPS (.3); REVISE DRAFT DISCLOSURE STATEMENT (.5).
- 0.30 CHATTERJEE, AYESHA UPDATE CONSOLIDATED ISSUES LIST IN DISCUSSION WITH J. O'GRADY AND K. MARTORANA.

11/22/12

2.10 ROSENTHAL, MICHAEL A TELEPHONE WITH A. ABDULMALIK REGARDING MEETING WITH CBB (.3); TELEPHONE WITH H. THOMPSON REGARDING MEETING WITH CBB (.3); EMAIL TO A. ABDULMALIK AND H. THOMPSON REGARDING CBB AND OTHER PLAN ISSUES (.3); WORK ON MANAGEMENT PROPOSAL ISSUES (1.2).

0.20 O'GRADY, JAMES B EMAILS WITH S. BUFFONE AND A. GOH REGARDING [REDACTED] CHANGE-OF-CONTROL ISSUES.

11/23/12

5.40 ROSENTHAL, MICHAEL A WORK ON PLAN DRAFT (2.4); PARTICIPATE IN UPDATE CONFERENCE CALL WITH H. THOMPSON AND A. ABDULMALIK REGARDING INPUT FROM CBB (.8); WORK ON ISSUES RELATED TO CBB PARTICIPATION IN PLAN (.8); EMAILS WITH J. O'GRADY, H. TRINKLEIN, K. SI-AHMED AND OTHERS REGARDING CHANGE OF CONTROL ISSUES RELEVANT TO PLAN (.8); REVIEW AND COMMENT ON PLAN OPEN ISSUES LIST (.4); EMAIL WITH H. THOMPSON REGARDING STRUCTURE RELATED ISSUES (.2).

2.50 BUFFONE, STEVEN P REVIEW M. ROSENTHAL'S DRAFT OF MANAGEMENT AND SYNDICATION COMPANY PROPOSAL AND COMMENT ON SAME (.4); SEVERAL EMAILS RE PLAN STRUCTURE (1.6); EMAILS WITH H. THOMPSON AND M. ROSENTHAL RE PLAN CONSIDERATION ISSUES (.2); EMAIL WITH A. ROGER RE PLAN CONSIDERATION ISSUES (.3).

2.00 O'GRADY, JAMES B EMAILS WITH CLIENT AND GIBSON DUNN WORKING GROUP REGARDING "STRUCTURAL" SOLUTION TO CHANGES OF CONTROL (.4); ANALYSIS OF "CONTRACTUAL" SOLUTION TO CHANGE OF CONTROL, AND E-MAILS WITH GIBSON DUNN WORKING GROUP AND CLIENT REGARDING SAME (1.4); EMAILS WITH S. BUFFONE AND A. GOH REGARDING [REDACTED] CHANGE-OF-CONTROL ISSUES (.2).

5.70 MARTORANA, KEITH R DRAFT/FINALIZE CONSOLIDATED REQUEST LIST FOR COMPANY (.7); DRAFT/REVISE DISCLOSURE STATEMENT (4.7); CONVERSATION WITH C. COMBS RE: DISCLOSURE STATEMENT (.3).

1.30 MOSKOWITZ, ALAN REVIEW AND REVISE DRAFT DISCLOSURE STATEMENT.

11/24/12  
0.30 ROSENTHAL, MICHAEL A EMAILS WITH A. ROGERS AND H. THOMPSON REGARDING STRUCTURE OF DEBT OBLIGATION ON EXIT (.3).

1.00 BUFFONE, STEVEN P NUMEROUS EMAILS WITH M. ROSENTHAL, H. THOMPSON RE PLAN STRUCTURE AND CONSIDERATION ISSUE.

0.60 TRINKLEIN, JEFFREY REVIEW PAGET-BROWN SERVICES AND SEND NOTE TO O'GRADY WITH THOUGHTS (.6)

0.50 O'GRADY, JAMES B EMAILS WITH GIBSON DUNN WORKING GROUP REGARDING "CONTRACTUAL" SOLUTION TO CHANGE OF CONTROL (.5).

11/25/12  
3.00 ROSENTHAL, MICHAEL A TELEPHONE CALL WITH H. THOMPSON REGARDING PLAN NEGOTIATIONS (.3); REVISE MANAGEMENT PROPOSAL AGENDA (.3); CONSIDERATION OF ISSUES RELATED TO MANAGEMENT PROPOSAL AND PLAN MECHANICS (1.6); WORK ON PLAN STRUCTURE ISSUES RELATED TO CHANGE OF CONTROL (.8).

1.00 BUFFONE, STEVEN P REVIEW REVISED MANAGEMENT PROPOSAL AGENDA DRAFTED BY M. ROSENTHAL, SEVERAL EMAILS RE [REDACTED] STRUCTURE AND CONSIDERATION ISSUES.

0.40 WEISSER, JOSHUA RESEARCH REGARDING EXIT FACILITY TERM SHEET PRECEDENT.

0.30 O'GRADY, JAMES B EMAILS WITH K. MEDRANO REGARDING [REDACTED] SHAREHOLDERS AGREEMENTS (.3).

2.80 MOSKOWITZ, ALAN REVIEW AND ANALYZE EXIT FACILITY TERMS AND DRAFT OUTLINE OF EXIT FACILITY TERM SHEET TO BE FILED IN CONNECTION WITH DISCLOSURE STATEMENT.

11/26/12

1.50 MILLET, CRAIG H

MULTIPLE CALLS AND EMAILS RE PLAN STRUCTURE, ALLOCATION AND TREATMENT OF MAJOR ISSUES IN PLAN.

8.20 ROSENTHAL, MICHAEL A

PREPARE FOR AND PARTICIPATE IN CALLS WITH PRIVATE EQUITY TEAM AND REGARDING [REDACTED] REGARDING CHANGE OF CONTROL ISSUES (1.7); REVISE MANAGEMENT PROPOSAL AGENDA (.4); CONFERENCE CALL WITH M. CHOWDHURY, A ABDULMALIK, M. TAN, H. THOMPSON REGARDING ISSUES RELATED TO MANAGEMENT PROPOSAL (1.6); REVIEW OUTLINE OF MANAGEMENT PROPOSAL FROM L. HIRSH (.6); MEETING WITH J. GRAVES REGARDING PLAN RELATED ISSUES (.6); WORK ON DRAFT OF PLAN (3.2); FOLLOW-UP CALL WITH L. HIRSH, H PARKHILL REGARDING MANAGEMENT PROPOSAL (.1).

6.50 BUFFONE, STEVEN P

SEVERAL E-MAILS ABOUT MANAGEMENT PROPOSAL, SYNDICATION COMPANY EXIT APPROVAL RIGHTS, LENGTHY CONFERENCE CALL WITH ARCAPITA MANAGEMENT TEAM, M. ROSENTHAL AND ALVAREZ & MARSAL TEAM RE MANAGEMENT PROPOSAL TO CREDITOR'S COMMITTEE, SYNDICATION COMPANY RIGHTS AND ISSUES (1.8); SEVERAL E-MAILS RE SAME, CALL WITH M. ROSENTHAL TO DISCUSS PROPER STRUCTURE FOR SYNDICATION COMPANY EXIT RIGHT APPROVALS (1.2); E-MAIL TO MARTIN TAN AT ARCAPITA RE SETTING UP CALL TO DISCUSS (.2); REVIEW MATERIALS RECEIVED FROM A&M RE POTENTIAL BUDGET FOR NEW MANAGEMENT STRUCTURE, CALL WITH M. ROSENTHAL RE STRUCTURE OF [REDACTED] REVIEW MATERIALS RELATED TO ADMINISTRATION AGREEMENTS (3.0); E-MAILS WITH C. MILLET, REVIEW MATERIALS RE DECEMBER 18 HEARING (.3).

0.60 WILLIAMS, MATTHEW J

CONFERENCE WITH M. ROSENTHAL REGARDING PLAN MECHANICS AND SEARCH FOR PRECEDENT AND SEND LANGUAGE.

- 2.80 KELSEY, MATTHEW K MEETING WITH K. MARTORANA AND J. GRAVES REGARDING PLAN AND DISCLOSURE STATEMENT AND OPEN ISSUES (.7); REVIEW CORRESPONDENCE WITH C. COMBS OF ARCAPITA REGARDING SAME (.3); REVIEW CORRESPONDENCE REGARDING LIQUIDATION ANALYSIS (.2); REVIEW DRAFT PLAN AND DISCLOSURE STATEMENT (1.6).
- 0.40 WEISSER, JOSHUA CONFERENCE WITH DECHERT AND J. GRAVES REGARDING PLAN STRUCTURE ISSUES.
- 5.50 O'GRADY, JAMES B REVIEW OF ██████████ DOCUMENTATION (.9); CALLS WITH ██████████ PORTFOLIO COMPANY MANAGERS TO DISCUSS "REAL-WORLD" IMPACT OF TRIGGERING CHANGE OF CONTROL (1.9); CALL WITH CLIENT REGARDING MANAGEMENT ARRANGEMENTS (1.5); CALLS AND E-MAILS WITH S. BUFFONE REGARDING CHANGE OF CONTROL ANALYSIS (.6); CALLS AND E-MAILS WITH A&M, K. MILER AND K. MARTORANA REGARDING MANAGEMENT AGREEMENTS AND LIQUIDATION ANALYSIS (.6).
- 6.80 GRAVES, JEREMY L CONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING PLAN AND DISCLOSURE STATEMENT PROGRESS AND NEXT STEPS (.3); WORK ON PLAN STRUCTURE AND FUNDING, INCLUDING DRAFTING MECHANISM FOR DISTRIBUTIONS UNDER THE PLAN (6.1); TELECONFERENCE WITH B. GREER REGARDING TREATMENT OF STANDARD CHARTERED BANK IN PLAN (.4).
- 6.70 MARTORANA, KEITH R MEETING WITH M. KELSEY AND J. GRAVES RE: PLAN AND DISCLOSURE STATEMENT STATUS (.5); DRAFT/REVISE DISCLOSURE STATEMENT (6.2).
- 4.30 MOSKOWITZ, ALAN REVISE DRAFT DISCLOSURE STATEMENT (3.8); OFFICE CONFERENCE WITH K. MARTORANA REGARDING SAME (.5)
- 0.50 CHATTERJEE, AYESHA DRAFT AND REVISE SUMMARY OF ALSOHAIBI MOTION FOR DISCLOSURE STATEMENT, IN DISCUSSION WITH K. MARTORANA.

11/27/12

- 1.10 MILLET, CRAIG H MULTIPLE CALLS WITH M. ROSENTHAL AND OTHERS, AND EMAILS RE PLAN STRUCTURE, ALLOCATION, TREATMENT OF MAJOR ISSUES IN PLAN AND POST CONFIRMATION MANAGEMENT STRUCTURE.
- 6.40 ROSENTHAL, MICHAEL A MEETING WITH J. GRAVES REGARDING PLAN STRUCTURE AND INTERFACE WITH CAYMAN REQUIREMENTS (.3); CONFERENCE CALL WITH E. KHALIL REGARDING PLAN CONSIDERATION (.4); CONFERENCE CALL WITH J. MAKUCH AND L. HIRSH REGARDING REVISIONS TO MANAGEMENT STRAWMAN PROPOSAL AND PREPARATION FOR COMMITTEE MEETING REGARDING SAME (1.3); EMAILS TO AND FROM M. CHOWDHURY REGARDING MANAGEMENT PROPOSAL (.2); CONTINUED WORK ON PLAN AND DISCLOSURE STATEMENT DRAFTS (3.6); PARTICIPATE IN WEEKLY CALL WITH ROTHSCHILD REGARDING STATUS OF PLAN NEGOTIATIONS AND OTHER TOPICS (.6).
- 0.30 ROSENTHAL, MICHAEL A TELEPHONE WITH B. GREER REGARDING EXIT FACILITY FOR STANDARD CHARTERED BANK (.3).
- 4.00 BUFFONE, STEVEN P WORK ON PLAN STRUCTURE ISSUES, INCLUDING POTENTIAL PROPOSALS FOR SYNDICATION COMPANY AND SENIOR MANAGEMENT; SEVERAL EMAILS WITH L. HIRSCH AND M. ROSENTHAL (1.8); SEVERAL EMAILS RE PLAN STRUCTURE (.5); CALL WITH S. PARNES RE CAYMAN ISLAND STRUCTURE, REVIEW EMAILS WITH CAYMAN COUNSEL (1.7).
- 0.30 TRINKLEIN, JEFFREY REVIEW AND COMMENT ON PLAN STRUCTURE.
- 3.20 KELSEY, MATTHEW K ATTENTION TO PLAN AND DISCLOSURE STATEMENT ISSUES AND CONFERENCES WITH J. GRAVES, K. MARTORANA AND M. ROSENTHAL REGARDING SAME.
- 0.30 WEISSER, JOSHUA ATTEND TO PLAN STRUCTURING ISSUES RELATED TO EXIT FACILITY.
- 10.20 GRAVES, JEREMY L DRAFT PLAN OF REORGANIZATION, INCLUDING MECHANICS RELATED TO CONSIDERATION AND RESERVES (8.7); TELECONFERENCE REGARDING MANAGEMENT INCENTIVES (1.5).



7.40 MARTORANA, KEITH R CONVERSATION WITH M. KELSEY RE: LIQUIDATION ANALYSIS (.3); E-MAIL SUMMARY RE: SAME TO M. KVARDA (.5); DRAFT/REVISE DISCLOSURE STATEMENT (6.6).

0.30 REDA, JUSTIN J ATTENTION TO EMAIL REGARDING DISCLOSURE STATEMENT PREPARATION.

2.30 MOSKOWITZ, ALAN REVIEW AND REVISE DISCLOSURE STATEMENT (1.0); REVISE DRAFT EXIT FACILITY TERM SHEET (1.3).

0.20 CHATTERJEE, AYESHA DISCUSS ORGANIZATIONAL CHART WITH K. MARTORANA AND LOCATE SAME.

11/28/12  
0.60 MILLET, CRAIG H PARTICIPATE IN POST CONFIRMATION MANAGEMENT STRUCTURE CALL AND RELATED EMAILS.

6.80 ROSENTHAL, MICHAEL A EXTENDED CONFERENCE CALL WITH H. THOMPSON REGARDING MANAGEMENT PROPOSAL (.7); EMAIL TO L. HIRSH REGARDING MANAGEMENT PROPOSAL (.2); MEETING WITH L. HIRSH TO PREPARE FOR MANAGEMENT PROPOSAL CONFERENCE CALL (.5); PREPARE FOR MANAGEMENT PROPOSAL CONFERENCE CALL (.3); CONFERENCE CALL WITH CLIENT REGARDING MANAGEMENT PROPOSAL (1.2); WORK ON REVISION TO MANAGEMENT PROPOSAL (.4); MEETING WITH S. BUFFONE REGARDING MANAGEMENT PROPOSAL (.2); EXTENDED CONFERENCE CALL WITH H. THOMPSON AND S. BUFFONE REGARDING PLAN ISSUES (.8); MEETING WITH J GRAVES REGARDING PLAN TERM SHEETS (.4); EMAIL TO S. DICKSON REGARDING CAYMAN PLAN RELATED ALTERNATIVES (.3); WORK ON PLAN DRAFT AND TERM SHEETS (1.8).

6.00 BUFFONE, STEVEN P SEVERAL EMAILS WITH M. TAN, H. THOMPSON, M. ROSENTHAL AND OTHERS RE SYNDICATION COMPANY AND MANAGEMENT PROPOSALS; SEVERAL EMAILS WITH L. HIRSCH AND M. ROSENTHAL ON THIS SUBJECT; REVIEW A&M'S DRAFT SYNDICATION AND SENIOR MANAGEMENT PROPOSAL (2.0); MEET WITH M. ROSENTHAL, CONFERENCE CALL WITH H. THOMPSON AND M. ROSENTHAL RE MANAGEMENT/SYNDICATION COMPANY PROPOSALS (4.0).

3.90 KELSEY, MATTHEW K MEET WITH K. MARTORANA, A. MOSKOWITZ, AND J. GRAVES REGARDING PLAN AND DISCLOSURE STATEMENT ISSUES (.7); ATTENTION TO PLAN AND DISCLOSURE STATEMENT ISSUES AND CONFERENCES WITH M. ROSENTHAL AND J. MAKUCH REGARDING SAME (3.2).

0.30 O'GRADY, JAMES B EMAILS WITH M. ROSENTHAL AND M. KELSEY REGARDING CASH MANAGEMENT AND FUNDING NOTES (.3).

7.00 GRAVES, JEREMY L REVISE AND EDIT PLAN TO INCORPORATE LATEST PROPOSED CORPORATE STRUCTURE (3.9); CONFERENCE WITH M. ROSENTHAL AND L. HIRSH REGARDING MANAGEMENT INCENTIVES (1.4); CONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING PLAN AND DISCLOSURE STATEMENT ISSUES (1.3); CONFERENCE WITH J. WEISSER REGARDING CAYMAN VALIDATION ORDER (.2); CONFERENCE WITH J. O'GRADY REGARDING EQUITY TERM SHEET (.2).

10.20 MARTORANA, KEITH R DRAFT DISCLOSURE STATEMENT (10.2).

0.30 REDA, JUSTIN J ATTENTION TO EMAIL ON TAX DISCLOSURE PREPARATION.

0.50 KIM, BRIAN J CALL WITH F. O'DRISCOLL (MOURANT) RE: [REDACTED] (.1).  
DISCUSSION WITH M. ROSENTHAL AND J. GRAVES RE: [REDACTED] (.4).

2.80 MOSKOWITZ, ALAN OFFICE MEETING WITH M. KELSEY, J. GRAVES AND K. MARTORANA REGARDING DISCLOSURE STATEMENT (1.3); REVIEW AND REVISE DISCLOSURE STATEMENT (1.5).

0.50 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, K. GLOWACKI, D. LEVIN AND K. MARTORANA RE DISCLOSURE STATEMENT (.2); REVIEW AND REVISE PORTIONS OF THE DISCLOSURE STATEMENT (.3).

11/29/12  
0.70 MILLET, CRAIG H EMAILS RE RECOVERY MODEL AND PLAN ISSUES AND CONFERENCE WITH L. HIRSH RE SAME.

- 7.90 ROSENTHAL, MICHAEL A PREPARE FOR MANAGEMENT PROPOSAL CONFERENCE CALL (.3); EMAILS WITH M. CHOWDHURY, L. HIRSH REGARDING MANAGEMENT PROPOSAL (.2); PARTICIPATE IN MANAGEMENT PROPOSAL CONFERENCE CALL WITH UCC (.7); EMAILS WITH M. KELSEY REGARDING PLAN STATUS (.2); CONFERENCE CALL WITH S. DICKSON, J. GRAVES, M. KELSEY, H. THOMPSON REGARDING CAYMAN PLAN ALTERNATIVES (.4); MEETING WITH J. GRAVES AND M. KELSEY REGARDING CAYMAN ALTERNATIVES (.2); EMAIL FROM AND TO H. THOMPSON REGARDING FORM OF CONSIDERATION (.2); TELEPHONE WITH P. ROCHER REGARDING ENGAGEMENT OF [REDACTED] (.2); MEETING WITH M. KELSEY, J. GRAVES AND K. MARTORANA REGARDING OPEN PLAN ISSUES (.7); CONSIDER FORM OF [REDACTED] [REDACTED] (.7); MEETING WITH J. GRAVES REGARDING PLAN TERMS AND PROVISIONS (.4); REVIEW PROPOSED PLAN DEFINITIONS (1.2); TELEPHONE WITH ROTHSCHILD, J. GRAVES, S. BUFFONE REGARDING STRUCTURE OF EQUITY SECURITIES (.4); PREPARE FOR AND PARTICIPATE IN MEETING WITH K. MILLER, S. BUFFONE AND OTHERS REGARDING CHANGE OF CONTROL ISSUES AND ANALYSIS (1.2); EMAIL FROM S. DICKSON REGARDING DISCUSSION WITH WALKERS REGARDING CAYMAN ALTERNATIVES (.1); REVIEW DRAFT OF RECOVERY ANALYSIS (.8).
- 3.90 BUFFONE, STEVEN P NUMEROUS EMAILS RE PLAN STRUCTURE AND CONSIDERATION ISSUES; MEET WITH M. ROSENTHAL RE UPDATE ON CALL WITH CREDITORS' COMMITTEE REPRESENTATIVES (1.2); MEET WITH M. ROSENTHAL, CONFERENCE CALL WITH B. DOUTON AND H. PARKHILL OF ROTHSCHILDS RE HOULIHAN PROPOSALS; REVIEW RELATED MATERIALS (1.2); MEET WITH M. ROSENTHAL, J. GRAVES, J. O'GRADY, K. MILLER RE CHANGE OF CONTROL ISSUES AND IMPLICATIONS FOR PLAN STRUCTURE; EMAIL L. HIRSCH OF A&M (1.5).
- 0.70 TRINKLEIN, JEFFREY CALL WITH UCC TO DISCUSS SENIOR MANAGEMENT ROLE AFTER CONFIRMATION, ROLE OF SYNDICATION COMPANIES.

- 2.90 KELSEY, MATTHEW K CALL WITH MOURANT REGARDING CAYMAN PLAN ISSUES (.6); CONFERENCE WITH M. ROSENTHAL AND J. GRAVES REGARDING PLAN ISSUES (.5); CONFERENCE WITH M. ROSENTHAL AND K. MARTORANA REGARDING DISCLOSURE STATEMENT ISSUES (.4); CALL WITH A&M AND ROTHSCHILD REGARDING LIQUIDATION ANALYSIS, PROJECTIONS, AND MANAGEMENT INCENTIVE PROGRAM (.5); CONFERENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT ISSUES, BALLOTS, AND DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES (.7); REVIEW CORRESPONDENCE RELATING TO PLAN ISSUES (.2).
- 3.50 O'GRADY, JAMES B MEETINGS AND CALLS WITH S. BUFFONE, K. MEDRANO, K. MILLER, M. ROSENTHAL AND J. GRAVES REGARDING CHANGE OF CONTROL (2.4); EMAILS WITH K. MEDRANO AND K. MILLER REGARDING CHANGE OF CONTROL ANALYSIS FOR INDIVIDUAL PORTFOLIO ASSETS (.6); E-MAILS WITH R. JAMES REGARDING CERTAIN U.S. PORTFOLIO ASSETS (.5).
- 7.40 GRAVES, JEREMY L DRAFT EQUITY TERM SHEET RELATED TO STANDALONE PLAN (5.0); CONFERENCE WITH M. ROSENTHAL AND S. BUFFONE REGARDING CAPITAL STRUCTURE (.4); CONFERENCE WITH M. ROSENTHAL, S. BUFFONE AND OTHERS REGARDING CHANGE OF CONTROL ISSUES RELATED TO RESTRUCTURING (.9); CONFERENCE WITH S. DICKSON, M. ROSENTHAL, AND OTHERS REGARDING CAYMAN LAW ISSUES RELATED TO RESTRUCTURING (.5); CONFERENCE WITH M. ROSENTHAL, M. KELSEY, AND K. MARTORANA REGARDING PLAN AND DISCLOSURE STATEMENT ISSUES (.6).
- 5.90 MARTORANA, KEITH R REVISE DISCLOSURE STATEMENT (4.5); MEETING WITH M. ROSENTHAL, M. KELSEY AND J. GRAVES RE: SAME (.7); CONFERENCE CALL WITH A&M RE: FEASIBILITY AND LIQUIDATION ANALYSIS (.7).

- 4.20 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD SECTIONS OF DISCLOSURE STATEMENT, INCLUDING SECTIONS PERTAINING TO THE LUSAIL JOINT VENTURE AND HQ LEASE (3.6); EMAILS TO AND FROM C. MILLET AND K. MARTORANA RE SAME (.1); REVIEW LETTER FROM C. MILLET TO N. KAMPHAUS (MILBANK) RE LUSAIL ISSUE (.2); REVIEW VARIOUS MATERIALS, INCLUDING DEAL DOCUMENTS AND SUMMARIES, TO DRAFT SAME SECTIONS (.2); TELEPHONE CONFERENCE WITH M. BOUSLOG RE SAME SECTIONS (.1).
- 3.00 MOSKOWITZ, ALAN REVIEW AND REVISE DISCLOSURE STATEMENT (2.2); PHONE CONFERENCE WITH FINANCIAL ADVISORS REGARDING SAME (.8).
- 3.50 BABCOCK, CHRISTOPHER J REVIEW WHETHER POTENTIAL RESTRUCTURING OPTION COMPLIES WITH CERTAIN CHANGE OF CONTROL AND OTHER RESTRICTIONS WITHIN ARCAPITA'S CONTRACTS.
- 0.70 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE DRAFT OF DISCLOSURE STATEMENT (.1); REVIEW DRAFT OF DISCLOSURE STATEMENT (.3); TELEPHONE CONFERENCE WITH D. LEVIN RE DRAFT OF DISCLOSURE STATEMENT (.3).
- 11/30/12
- 4.70 ROSENTHAL, MICHAEL A EMAIL WITH P. ROCHER AND T. ZACAROLI REGARDING INVOLVEMENT OF T ZACAROLI (.2); TELEPHONE WITH T. ZACAROLI REGARDING CAYMAN ADVICE (.4); EMAIL WITH S. DICKSON AND H. THOMPSON RE ZACAROLI MEETING (.2); REVIEW AND CONSIDER RECOVERY MODEL (1.6); CONSIDER RELEASE RELATED PLAN ISSUES (.7); MEETING WITH J. GRAVES REGARDING RELEASE RELATED PLAN ISSUES (.3); EMAIL WITH STOCKTON CROFT REGARDING CHANGE OF CONTROL (.2); EMAILS TO AND FROM COC TEAM REGARDING CHANGE OF CONTROL REGARDING US TRANSACTIONS (.3); CONSIDER GOVERNANCE RELATED PLAN ISSUES (.6); TELEPHONE WITH H. THOMPSON REGARDING PLAN SETTLEMENTS (.2).
- 1.50 BUFFONE, STEVEN P REVIEW REVISED STRUCTURE CHART (.5); SEVERAL EMAILS RE MANAGEMENT AND SYNDICATION COMPANY PROPOSALS (.5); EMAILS WITH H. THOMPSON AND M. ROSENTHAL (.5).

- 0.30 TRINKLEIN, JEFFREY DISCUSS UPCOMING MEETINGS WITH M. ROSENTHAL AND SEND HIM NOTE RE FACTS TO RESPOND TO JT LIQUIDATOR.
- 1.10 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING CHAPTER 11 PLAN ISSUES (.4); REVIEW CORRESPONDENCE RELATING TO SAME (.3); CONFERENCE WITH K. MARTORANA REGARDING DISCLOSURE STATEMENT ISSUES (.4).
- 1.90 O'GRADY, JAMES B CALL WITH K. MILLER, K. MEDRANO, R. JAMES AND OTHER ARCAPITA PORTFOLIO COMPANY EXECUTIVES REGARDING CHANGE-OF-CONTROL ANALYSIS AT CERTAIN PORTFOLIO ENTITIES (1.1); FURTHER CHANGE OF CONTROL ANALYSIS, AND E-MAILS REGARDING THE ABOVE (.8).
- 9.00 GRAVES, JEREMY L RESEARCH RELATED TO PLAN (.2); REVISE AND EDIT DISCLOSURE STATEMENT SECTIONS RELATING TO ADMINISTRATION AGREEMENTS, PROXIES, AND SUBSTANTIVE CONSOLIDATION (4.9); CALL WITH T. ZACOROLI REGARDING CAYMAN ISSUES (.3); CALL WITH CAYMAN COUNSEL RE DIP FINANCING (.7); REVISE AND EDIT PLAN TO ADDRESS ALTERNATIVE STRUCTURES (2.9).
- 2.10 MARTORANA, KEITH R REVISE DISCLOSURE STATEMENT (2.1).
- 0.30 REDA, JUSTIN J CONTACT CAYMAN AND BAHRAINI COUNSEL REGARDING DISCLOSURE AND TAX CONSEQUENCES IN THOSE JURISDICTIONS.
- 5.40 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD SECTIONS OF DISCLOSURE STATEMENT, INCLUDING SECTIONS PERTAINING TO THE LUSAIL JOINT VENTURE AND HQ LEASE (4.8); REVIEW VARIOUS MATERIALS, INCLUDING DEAL DOCUMENTS AND SUMMARIES, TO DRAFT SAME SECTIONS (.4); TELEPHONE CONFERENCE WITH K. GLOWACKI RE SAME SECTIONS (.1); EMAILS TO AND FROM K. MARTORANA RE FINAL DRAFTS OF SAME SECTIONS FOR REVIEW (.1).
- 1.50 BABCOCK, CHRISTOPHER J REVIEW AGREEMENTS FOR RESTRICTIONS ON CHANGE OF CONTROL OF ARCAPITA ENTITIES AND PARTICIPATE IN CALL RE: THE SAME.

1.60 BOUSLOG, MATTHEW G

REVIEW DRAFT OF DISCLOSURE STATEMENT AND  
PROVIDE COMMENTS.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

REAL PROPERTY LEASES  
30561-00115

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	7.40	\$ 995.00	\$ 7,363.00
KENNETH A. GLOWACKI	5.30	695.00	3,683.50
DOUGLAS G. LEVIN	7.70	515.00	3,965.50
MATTHEW G. BOUSLOG	7.20	395.00	<u>2,844.00</u>

**Total Services** \$ 17,856.00

**Total Services, Costs/Charges** 17,856.00

**BALANCE DUE** \$ 17,856.00



REAL PROPERTY LEASES  
30561-00115

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Detail Services:

11/07/12  
1.90 MILLET, CRAIG H EMAILS RE FACTS AND ANALYZE POWERPOINT AND RELATED DOCUMENTS RE RECHARACTERIZATION OF SALE AND LEASEBACK AS TO HQ (1.5); EMAILS WITH J. MOSTROM RE SALE AND LEASEBACK FACTS (.4).

11/08/12  
1.40 MILLET, CRAIG H ANALYZE BACKGROUND DEAL DOCUMENTS AND CONFERENCE WITH D. LEVIN, K. GLOWACKI AND M. BOUSLOG RE EMAILS RE RECHARACTERIZATION OF SALE AND LEASEBACK AS TO HQ (.7); PREPARE MEMO RE SAME (.5); CONFERENCE WITH J. MOSTROM RE SALE AND LEASEBACK FACTS (.2).

1.20 GLOWACKI, KENNETH A TEAM MEETING WITH C. MILLET, D. LEVIN AND M. BOUSLOG RE HQ LEASE RECHARACTERIZATION ISSUES (.7); ANALYSIS OF A&M POWERPOINT AND SUMMARY OF HQ SALE/LEASE BACK TRANSACTION AND RECHARACTERIZATION OF LEASE PRIOR TO MEETING (.5).

1.00 LEVIN, DOUGLAS G CONFERENCE WITH C. MILLET, K. GLOWACKI AND M. BOUSLOG RE ANALYSIS OF POTENTIAL RECHARACTERIZATION CLAIM CONCERNING HEADQUARTERS LEASE (.7); REVIEW MATERIALS PREPARED BY A&M RE SAME ISSUE AND LOCATE OTHER MATERIALS CONCERNING ANALYSIS OF RECHARACTERIZATION A CLAIM (.3).

1.60 BOUSLOG, MATTHEW G ANALYZE HQ SALE-LEASE MATERIALS (.8); CONFERENCE WITH C. MILLET, K. GLOWACKI AND D. LEVIN RE HQ RECHARACTERIZATION CLAIMS (.7); EMAILS WITH C. MILLET AND D. LEVIN RE HQ LEASE (.1).

11/09/12  
0.20 GLOWACKI, KENNETH A EMAILS WITH D. LEVIN AND M. BOUSLOG RE HQ LEASE RECHARACTERIZATION CASE AUTHORITY.

0.10 BOUSLOG, MATTHEW G EMAILS WITH D. LEVIN AND K. GLOWACKI RE HQ RECHARACTERIZATION CLAIMS.

11/11/12  
0.50 LEVIN, DOUGLAS G EMAILS TO AND FROM K. GLOWACKI AND M. BOUSLOG RE NEED TO DRAFT ANALYSIS OF POTENTIAL RECHARACTERIZATION CLAIM CONCERNING HEADQUARTERS LEASE (.3); DRAFT OUTLINE OF SAME ANALYSIS FOR M. BOUSLOG (.2).

1.40 BOUSLOG, MATTHEW G EMAILS WITH D. LEVIN AND K. GLOWACKI RE SUMMARY OF HQ LEASE ISSUE (.1); REVIEW MATERIALS RE HQ LEASE (.3); RESEARCH RE RECHARACTERIZATION OF LEASE (1).

11/12/12  
3.90 GLOWACKI, KENNETH A DRAFT/REVISE HQ LEASE SUMMARY AND ANALYSIS MEMO (3.0); TELEPHONE CONFERENCES WITH D. LEVIN AND M. BOUSLOG RE SAME (.3); EMAILS WITH C. MILLET, D. LEVIN AND M. BOUSLOG RE HQ LEASE RECHARACTERIZATION ANALYSIS (.6).

6.20 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH K. GLOWACKI AND M. BOUSLOG RE MEMORANDUM CONCERNING ANALYSIS OF POTENTIAL RECHARACTERIZATION CLAIM IN CONNECTION WITH HEADQUARTERS LEASE (.3); EMAILS TO AND FROM C. MILLET, J. WEISS AND M. KELSEY RE SAME (.4); REVIEW PRIOR ANALYSIS OF SAME ISSUE CREATED BY A. CHATTERJEE (.3); DRAFT, EDIT AND PROOFREAD MULTIPLE DRAFTS OF SAME MEMORANDUM (4.9); RESEARCH RE SAME ISSUE (.3).

4.00 BOUSLOG, MATTHEW G RESEARCH RE RECHARACTERIZATION OF LEASE (2); DRAFT SUMMARY RE HQ LEASE RECHARACTERIZATION ISSUES (1.4); EMAILS WITH M. KELSEY, K. GLOWACKI AND D. LEVIN RE SAME (.3); CALLS WITH D. LEVIN RE SAME (.3).

11/14/12  
0.10 BOUSLOG, MATTHEW G RESEARCH RE RECHARACTERIZATION OF LEASE.

11/29/12

1.90 MILLET, CRAIG H

CONFERENCE WITH L. HIRSH RE HQ LEASE ISSUES  
(1.6); EMAILS TO A. ROGERS RE HQ ISSUES AND  
RESOLUTION AND ANALYZE POTENTIAL PLAN  
TREATMENT (.3).

11/30/12

2.20 MILLET, CRAIG H

CONFERENCE WITH L. HIRSH RE HQ LEASE ISSUES  
AND PLAN TREATMENT (.5); ANALYZE PLAN  
TREATMENT OF HQ AND DISCLOSURE AND EMAILS  
RE SAME (.9); MULTIPLE EMAILS RE HQ AGREEMENT  
(.8).

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SECURED CREDITOR/COLLATERAL  
30561-00116

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.80	\$ 995.00	\$ 796.00
JEREMY L. GRAVES	5.10	595.00	<u>3,034.50</u>
<b>Total Services</b>			\$ 3,830.50

**Total Services, Costs/Charges** 3,830.50

**BALANCE DUE** \$ 3,830.50

SECURED CREDITOR/COLLATERAL  
30561-00116

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Detail Services:

11/01/12			
0.40	GRAVES, JEREMY L	TELECONFERENCE WITH J. WEISSER REGARDING STANDARD CHARTERED BANK SETTLEMENT AGREEMENT (.2); TELECONFERENCE WITH C. MILLET REGARDING PRIVILEGED ISSUE (.2).	
11/02/12			
0.50	MILLET, CRAIG H	CONFERENCE WITH J. GRAVES RE AGUD PERFECTION BOND AND RELEASE OF CASH COLLATERAL FOR BOND AND EMAILS RE SAME (.5).	
3.10	GRAVES, JEREMY L	CONFERENCE WITH C. MILLET RE AGUD PERFECTION BOND AND RELEASE OF CASH COLLATERAL FOR BOND AND EMAILS RE SAME (.5); RESEARCH RELATED TO PRIVILEGED ISSUE (2.6).	
11/03/12			
1.40	GRAVES, JEREMY L	RESEARCH RELATED TO PRIVILEGED ISSUE (1.4).	
0.20	GRAVES, JEREMY L	TELECONFERENCE WITH E. KHALIL REGARDING NEW STANDARD CHARTERED BANK FACILITIES.	
11/15/12			
0.30	MILLET, CRAIG H	CONFERENCE WITH B. GREER RE STANDARD CHARTERED BANK PLAN TREATMENT.	

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TAXES  
30561-00118

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	2.90	\$1,045.0	\$ 3,030.50
NICHOLAS P. ALEKSANDER	5.60	1,215.0	6,804.00
JEFFREY TRINKLEIN	8.60	1,025.0	8,815.00
JOHN-PAUL VOJTISEK	1.60	735.00	1,176.00
KATHRYN A. KELLY	9.30	560.00	<u>5,208.00</u>

**Total Services** \$ 25,033.50

**Total Services, Costs/Charges** 25,033.50

**BALANCE DUE** \$ 25,033.50

TAXES  
30561-00118

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Detail Services:

11/14/12			
0.60	VOJTISEK, JOHN-PAUL	CONFERENCE WITH J. REDA (.3); REVIEW TAX DISCLOSURE (.3).	
11/15/12			
0.60	TRINKLEIN, JEFFREY	NOTE TO GORDON RYDER REGARDING UK TAX (.2); DISCUSS US TAX ISSUES FOR ILLINOIS WITH K. KELLY (.4).	
0.50	VOJTISEK, JOHN-PAUL	REVIEW AND ADVISE REGARDING TAX DISCLOSURE.	
1.10	KELLY, KATHRYN A	REVIEW ILLINOIS DEPARTMENT OF REVENUE MATERIALS RELATED TO LATE PAYMENT PENALTY (.7); CONFERENCE WITH J. TRINKLEIN REGARDING SAME (.4).	
11/16/12			
0.40	ROSENTHAL, MICHAEL A	EMAILS WITH J. TRINKLEIN, CLIENT, AND L. HIRSH REGARDING LTD VAT ASSESSMENT (.2); MEETING WITH J. TRINKLEIN RE VAT ASSESSMENT (.2).	
2.30	ALEKSANDER, NICHOLAS P	REVIEW MEMO FROM J. TRINKLEIN ON VAT AND DISCUSS LIKELY APPROACH OF HMRC (1.1); REVIEW POTENTIAL INSOLVENCY ISSUES (1.2).	
2.40	TRINKLEIN, JEFFREY	REVIEW MATERIALS FROM S. CAMPBELL (.1); PREPARE FOR CALL REGARDING VAT (.6); CALL WITH G. RYDER, S. CAMPBELL REGARDING VAT (.6); TALK WITH S. CAMPBELL, DRAFT SUMMARY (.8); DISCUSS WITH H. THOMPSON (.4); CALL WITH N. ALEKSANDER (.2); NOTE TO K. KELLY (.1).	
3.20	KELLY, KATHRYN A	DRAFT CORRESPONDENCE WITH J. MAKUCH REGARDING ILLINOIS TAX PENALTY (1.1); DRAFT CORRESPONDENCE WITH C. MILLET REGARDING SAME (.9); REVIEW BACKGROUND MATERIALS RELEVANT TO ILLINOIS PENALTY ASSESSMENT (1.2).	

11/19/12

- 1.40 ROSENTHAL, MICHAEL A EMAILS WITH J. TRINKLEIN, G. CAMPBELL REGARDING LTD FILING (.3); TELEPHONE WITH J. TRINKLEIN REGARDING LTD FILING (.2); REVIEW DOCUMENTS RELATED TO LTD VAT ISSUE (.3); REVIEW MATERIALS RELATED TO LIMITED TAX AND OTHER OBLIGATIONS (.6).
- 2.50 ALEKSANDER, NICHOLAS P REVIEW J. TRINKLEIN DRAFT MEMO ON VAT ISSUES (.8); REVIEW AND FLAG POINTS FOR DISCUSSION ON J. TRINKLEIN MEMO AND DISCUSS [REDACTED] WITH G. CAMPBELL (.8); REVIEW HMRC ENFORCEMENT MANUAL AND CONSIDER [REDACTED] (.7); RESPOND TO QUESTIONS FROM M. ROSENTHAL (.2).
- 3.60 TRINKLEIN, JEFFREY DRAFT SUMMARY OF VAT ISSUE AND CONSEQUENCES TO LIMITED (1.2); TALK WITH MAKUCH (.1); REVIEW ASSESSMENT (.1); ORGANIZE CALL, COLLECT FACTS REGARDING LIMITED POSITION (.8); REVISE SUMMARY, TALK WITH H. THOMPSON (1.2); TALK WITH WEISSER, KIM REGARDING REVIEW OF MANAGEMENT AGREEMENTS (.2).
- 11/20/12
- 1.10 ROSENTHAL, MICHAEL A EMAILS FROM AND TO G. CAMPBELL AND J. TRINKLEIN REGARDING TAXES OWED BY LTD (.3); TELEPHONE WITH H. THOMPSON RE VAT PAYMENT (.2); CONFERENCE CALL WITH J. TRINKLEIN AND G. CAMPBELL AND H. THOMPSON REGARDING VAT PAYMENT (.3); TELEPHONE WITH J. TRINKLEIN REGARDING VAT (.1); EMAIL FROM J. TRINKLEIN REGARDING PLAN OF ACTION REGARDING VAT SETTLEMENT (.2).
- 1.20 TRINKLEIN, JEFFREY REVIEW FINANCIALS (.2); CALL WITH H. THOMPSON TO DISCUSS OPTIONS (.4); CALL WITH G. CAMPBELL REGARDING UK ASPECTS (.3); CALL WITH G. RYDER AND UPDATE TO TEAM (.3).
- 3.30 KELLY, KATHRYN A REVIEW CORRESPONDENCE TO CLIENT REGARDING UK VAT ASSESSMENTS (.9); REVIEW BACKGROUND MATERIAL RELATED TO ILLINOIS PENALTY ASSESSMENT (1.3); DRAFT CORRESPONDENCE TO TAX RETURN PREPARER REGARDING SAME (1.1).



11/21/12  
0.10 TRINKLEIN, JEFFREY NOTE TO K KELLY, AND J GORDON TO FOLLOW UP  
ON ILLINOIS STATE TAX MATTER.

0.10 TRINKLEIN, JEFFREY REVIEW SUMMARY FROM K KELLY.

1.70 KELLY, KATHRYN A DRAFT FOLLOW UP CORRESPONDENCE TO TAX  
RETURN PREPARER CONCERNING ILLINOIS PENALTY  
ASSESSMENT (.8); TELEPHONE CONFERENCE WITH J.  
DECAIRANO OF KPMG REGARDING SAME (.4); DRAFT  
AND CIRCULATE SUMMARY OF TELEPHONE  
CONFERENCE TO FINANCIAL ADVISOR (.5).

11/22/12  
0.80 ALEKSANDER, NICHOLAS P REVIEW CVA AND DRAFT NOTE TO M. ROSENTHAL  
AND TEAM.

11/26/12  
0.10 TRINKLEIN, JEFFREY DISCUSS WITHHOLDING TAX ISSUES WITH B.  
RIPPEON.

11/27/12  
0.30 VOJTISEK, JOHN-PAUL ADVISE REGARDING TAX DISCLOSURE.

11/29/12  
0.50 TRINKLEIN, JEFFREY CALL WITH H. THOMPSON REGARDING UK ISSUES  
WITH VAT.

0.20 VOJTISEK, JOHN-PAUL REVIEW ISSUES LIST AND ADVISE.

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NON-WORKING TRAVEL TIME  
30561-00119

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	11.20	\$ 995.00	\$ 11,144.00
MICHAEL A. ROSENTHAL	22.00	1,045.0	22,990.00
MATTHEW J. WILLIAMS	1.50	865.00	1,297.50
JEREMY L. GRAVES	6.20	595.00	<u>3,689.00</u>
			39,120.50
<b>-50.0% Discount</b>			<u>-19,560.25</u>
<b>Total Services</b>			\$ 19,560.25
<b>Total Services, Costs/Charges</b>			19,560.25
<b>BALANCE DUE</b>			<u>\$ 19,560.25</u>

NON-WORKING TRAVEL TIME  
30561-00119

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Detail Services:

11/05/12	4.00	ROSENTHAL, MICHAEL A	TRAVEL TO LONDON FOR AIHL CREDITORS' MEETING.
11/06/12	6.00	ROSENTHAL, MICHAEL A	TRAVEL TO LONDON (2.0); TRAVEL TO BAHRAIN (4.0).
11/07/12	3.00	ROSENTHAL, MICHAEL A	TRAVEL FROM LONDON TO BAHRAIN.
	1.50	WILLIAMS, MATTHEW J	TRAVEL TO AND ATTEND HEARING.
11/09/12	9.00	ROSENTHAL, MICHAEL A	RETURN FROM BAHRAIN.
11/12/12	3.50	MILLET, CRAIG H	TRAVEL FROM LAX TO JFK.
11/15/12	0.70	MILLET, CRAIG H	TRAVEL TO AND FROM NY OFFICE TO COURT VIA SUBWAY.
11/16/12	7.00	MILLET, CRAIG H	TRAVEL FROM JFK TO LAX.
11/25/12	6.20	GRAVES, JEREMY L	TRAVEL TO NEW YORK FOR FALCON MEDIATION AND MEETINGS REGARDING PLAN.

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PROVISIONAL LIQUIDATOR  
30561-00123

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.00	\$ 995.00	\$ 1,990.00
MICHAEL A. ROSENTHAL	9.10	1,045.0	<u>9,509.50</u>
<b>Total Services</b>			\$ 11,499.50

**Total Services, Costs/Charges** 11,499.50

**BALANCE DUE** \$ 11,499.50

PROVISIONAL LIQUIDATOR  
30561-00123

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Detail Services:

11/02/12	0.80	MILLET, CRAIG H	PARTICIPATE IN JPL WEEKLY CALL AND EMAILS RE SAME.
	1.10	ROSENTHAL, MICHAEL A	PARTICIPATE IN WEEKLY JPL CALL REGARDING PLAN AND OTHER ISSUES (.7); REVIEW MATERIALS REGARDING CREDITORS' MEETING, INCLUDING BANK PROOF OF CLAIM (.3); EMAILS TO H. THOMPSON REGARDING CREDITORS' MEETING (.1).
11/05/12	0.80	ROSENTHAL, MICHAEL A	PREPARE FOR AIHL CREDITORS MEETING.
11/06/12	4.80	ROSENTHAL, MICHAEL A	MEETING WITH JPL IN ADVANCE OF CREDITORS MEETING (1.5); PREPARE FOR AND PARTICIPATE IN CREDITORS MEETING (2.2); POST MORTEM MEETING WITH JPL (.6); MEETING WITH P. CORR REGARDING CAYMAN/UK STRUCTURING ISSUES (.3); EMAIL TO M. SKELTON AND S. KOTARBA RE BANK PROOF OF DEBT (.2).
11/16/12	0.20	ROSENTHAL, MICHAEL A	EMAILS WITH H THOMPSON AND S DICKSON RE JPL FEES (.2).
11/27/12	0.10	ROSENTHAL, MICHAEL A	EMAILS WITH P. CORR REGARDING UPCOMING MEETINGS (.1).
11/29/12	1.20	MILLET, CRAIG H	PARTICIPATE IN JPL UPDATE CALL AND EMAILS RE FOLLOW UP ISSUES (.9); PARTICIPATE IN CONFERENCE CALL WITH MOURANT RE CAYMAN LAW ISSUES AS TO ALTERNATIVES TO A CAYMAN SCHEME (.3).

1.40 ROSENTHAL, MICHAEL A REVIEW AGENDA FOR AND PARTICIPATE IN  
CONFERENCE CALL WITH JPL, A&M REGARDING  
PENDING ISSUES ( 1.1); REVIEW SIDLEY ANALYSIS  
REGARDING LUSAIL (.3).

11/30/12

0.70 ROSENTHAL, MICHAEL A CONSIDERATION OF RESPONSE TO JPL LUSAIL  
ANALYSIS (.6); EMAIL TO C MILLET RE SAME (.1).

Henry A. Thompson  
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Manama, Bahrain

SCHEDULES AND STATEMENTS  
30561-00124

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	1.10	\$ 785.00	\$ 863.50
DUKE K. AMPONSAH	0.40	350.00	<u>140.00</u>
<b>Total Services</b>			\$ 1,003.50

**Total Services, Costs/Charges** 1,003.50

**BALANCE DUE** \$ 1,003.50

SCHEDULES AND STATEMENTS  
30561-00124

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Detail Services:

11/12/12			
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING PREPARATION OF MORS.	
11/14/12			
0.50	KELSEY, MATTHEW K	ATTENTION TO DRAFT MORS.	
11/15/12			
0.40	KELSEY, MATTHEW K	CORRESPONDENCE WITH J. MAKUCH REGARDING MORS.	
11/26/12			
0.40	AMPONSAH, DUKE K	FIND COPIES OF THE 2015.3 MOTIONS AND ORDER AND SEND TO M. KELSEY (.4);	



Henry A. Thompson  
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Manama, Bahrain

DEAL FUNDING  
30561-00125

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
STEVEN P. BUFFONE	2.20	\$1,045.0	\$ <u>2,299.00</u>
<b>Total Services</b>			\$ 2,299.00

**Total Services, Costs/Charges** 2,299.00

**BALANCE DUE** \$ 2,299.00

DEAL FUNDING  
30561-00125

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Detail Services:

11/02/12		
1.00	BUFFONE, STEVEN P	WORK ON AIHL FUNDING ISSUE (.3); REVIEW AIHL FUNDING NOTE (.5); EMAIL TO J. O'GRADY (.2).
11/14/12		
1.20	BUFFONE, STEVEN P	NUMEROUS EMAILS RELATING TO AIHL FUNDING.

Henry A. Thompson  
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Manama, Bahrain

HEARINGS  
30561-00126

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	5.00	\$ 995.00	\$ 4,975.00
MICHAEL A. ROSENTHAL	2.30	1,045.0	2,403.50
EMAD H. KHALIL	2.50	985.00	2,462.50
MATTHEW K. KELSEY	1.70	785.00	1,334.50
JOSHUA WEISSER	10.40	735.00	7,644.00
AYESHA CHATTERJEE	2.20	475.00	<u>1,045.00</u>
<b>Total Services</b>			\$ 19,864.50

**Total Services, Costs/Charges** 19,864.50

**BALANCE DUE** \$ 19,864.50

HEARINGS  
30561-00126

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Detail Services:

11/07/12

2.20 ROSENTHAL, MICHAEL A PARTICIPATE TELEPHONICALLY IN HEARING REGARDING COMMITMENT LETTER MOTION.

2.50 KHALIL, EMAD H ATTEND DIP HEARING BEFORE JUDGE LAYNE.

5.10 WEISSER, JOSHUA ATTEND HEARING RE COMMITMENT LETTER MOTION AND RELATED CHAMBERS CONFERENCE.

11/14/12

2.10 MILLET, CRAIG H PREPARE FOR NOVEMBER OMNIBUS HEARING AS TO CASH MANAGEMENT AND FUNDING ISSUES, ROTHSCHILD FEES AND HANI MOTION TO DISMISS (.7); WORK WITH M. KELSEY RE: SAME (.8); EMAIL WITH HISHAM RE HANI ISSUES (.3); EMAILS AND CONFERENCES RE REVISION TO BUDGET (.3).

0.80 KELSEY, MATTHEW K COORDINATE WITH C. MILLET REGARDING HEARING AND PREPARATION.

1.90 WEISSER, JOSHUA REVISIONS TO SCRIPT IN PREPARATION FOR 11/15 HEARING (.7); REVIEW AND ANALYSIS OF PROPOSED FORMS OF ORDERS (.4); RELATED HEARING PREPARATION (.4); RELATED CONFERENCE WITH M. ROSENTHAL (.2) AND C. MILLET (.2).

2.20 CHATTERJEE, AYESHA DRAFT AND REVISE SCRIPT FOR HEARING IN COORDINATION WITH J. WEISSER AND C. MILLET.

11/15/12

2.90 MILLET, CRAIG H PREPARE FOR AND ATTEND NOVEMBER OMNIBUS HEARING AS TO CASH MANAGEMENT AND FUNDING ISSUES, ROTHSCHILD FEES AND HANI MOTION TO DISMISS AND EMAILS AND CONFERENCES RE RESULTS (2.6); EMAIL FROM HISHAM RE HANI ISSUES AND SAUDI REGULATORY QUESTIONS (.3).

0.10 ROSENTHAL, MICHAEL A MEETING WITH C. MILLET RE HEARING PRESENTATION (.1).

0.30	KELSEY, MATTHEW K	CONFERENCE WITH C. MILLET REGARDING HEARING.
3.10	WEISSER, JOSHUA	PREPARE FOR (.4) AND ATTEND (2.2) OMNIBUS HEARING; FINALIZE ORDERS IN CONNECTION WITH SAME (.3); ATTEND TO ISSUES RELATED TO FUTURE HEARING DATES (.2).
11/26/12		
0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING HEARING (.1); COORDINATE WITH D. AMPONSAH AND M. WOLFE REGARDING AGENDA FOR DECEMBER 18 HEARING AND FILING DEADLINE (.4).
11/27/12		
0.10	KELSEY, MATTHEW K	CORRESPONDENCE REGARDING JANUARY HEARING.
11/30/12		
0.30	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO DECEMBER 4 HEARING DATE (.1); RELATED CONFERENCES WITH CHAMBERS (.2).

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Manama, Bahrain

PORTFOLIO INTERACTION/ISSUES  
30561-00127

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	9.20	\$ 995.00	\$ 9,154.00
MICHAEL A. ROSENTHAL	16.10	1,045.00	16,824.50
STEVEN P. BUFFONE	33.40	1,045.00	34,903.00
JEFFREY TRINKLEIN	0.20	1,025.00	205.00
DAVID J. FURMAN	15.70	1,025.00	16,092.50
J. ALAN BANNISTER	5.40	995.00	5,373.00
GREGORY A. CAMPBELL	5.60	1,090.00	6,104.00
MATTHEW K. KELSEY	3.60	785.00	2,826.00
KENNETH A. GLOWACKI	5.20	695.00	3,614.00
KENNETH W. MILLER	9.70	720.00	6,984.00
PATRICK C. DYKSTRA	15.70	705.00	11,068.50
JEREMY L. GRAVES	4.30	595.00	2,558.50
VLADIMIR W. SENTOME	0.50	705.00	352.50
KEVIN A. MEDRANO	43.40	620.00	26,908.00
BRIAN J. KIM	21.30	620.00	13,206.00
ALFRED J. CHIANESE	0.40	560.00	224.00
LISA STEVENS	0.50	605.00	302.50
STEPHENIE A. GOSNELL HANDLER	0.80	475.00	380.00
MATTHEW G. BOUSLOG	33.70	395.00	13,311.50
MATTHEW R. HARVEY	1.10	395.00	434.50
SASHA FRIEDMAN	0.50	255.00	127.50
IVA KUTIJA	1.80	290.00	<u>522.00</u>

**Total Services** \$ 171,475.50

**Total Services, Costs/Charges** 171,475.50

**BALANCE DUE** \$ 171,475.50

PORTFOLIO INTERACTION/ISSUES  
30561-00127

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Detail Services:

11/01/12

- 0.50 FURMAN, DAVID J REVIEW LOAN ISSUES.
- 2.80 BANNISTER, J. ALAN GROUP UPDATE CALL (.7); ATTENTION TO FILES (.7);  
REVIEW ENGAGEMENT LETTERS RE: FEES TO  
UNDERWRITER IN A BROKEN DEAL (1.4).
- 0.50 SENTOME, VLADIMIR W TELEPHONE CONFERENCE WITH WORKING GROUP  
RE PROJECT STATUS.
- 0.40 CHIANESE, ALFRED J PARTICIPATE IN CONFERENCE CALL REGARDING  
STATUS OF INITIAL PUBLIC OFFERING.
- 1.10 HARVEY, MATTHEW R REVIEW CLOSING BINDER CHECKLIST FOR [REDACTED]  
[REDACTED] PROVIDED BY J. SWEENEY (.8); PHONE  
CALL WITH D. FURMAN REGARDING STATUS OF  
[REDACTED] AND THE NEED TO REVIEW  
THE ORIGINAL FINANCING DOCUMENTS FOR SAME  
(.3).

11/02/12

- 1.10 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON AND C. BABCOCK  
REGARDING PORTFOLIO STRUCTURE ISSUES (.3);  
REVIEW PORTFOLIO STRUCTURE DOCUMENTS FROM  
C. COMBS (.4); EMAILS WITH J. O'GRADY REGARDING  
DEAL FUNDING PROMISSORY NOTE (.2); REVIEW  
VARIOUS IPO ENGAGEMENT LETTERS (.2).
- 0.50 FURMAN, DAVID J REVIEW LOAN ISSUES.
- 2.60 BANNISTER, J. ALAN REVIEW AGREEMENT LETTERS (2.0); CALL WITH A.  
KIM RE: SAME (.6).
- 0.70 GLOWACKI, KENNETH A REVIEW/ANALYZE SUMMARIES OF CASELAW RE  
ANTECEDENT DEBT, [REDACTED]  
[REDACTED] AND ANALYSIS OF [REDACTED]

11/03/12  
0.90 ROSENTHAL, MICHAEL A EMAILS WITH C. COMBS AND C BABCOCK REGARDING ██████████ DOCUMENTS (.2); REVIEW ██████████ DOCUMENTS (.4); EMAILS REGARDING RELEASE OF ██████████ FUNDS (.3).

11/05/12  
1.80 GLOWACKI, KENNETH A RESEARCH/ANALYSIS CASE LAW AND TREATISES RE FACTORS FOR DEPOSITS CONSTITUTING TRANSFERS AND EXCEPTIONS RE SAME (1.4); EMAILS WITH D. LEVIN RE ORGANIZATION RE RESEARCH ASSIGNMENTS FOR MEMO (.4).

0.10 GRAVES, JEREMY L WORK ON ██████████ FUNDING ISSUES.

11/06/12  
0.70 KELSEY, MATTHEW K CONFERENCE WITH D. FURMAN REGARDING REAL ESTATE PORTFOLIO ISSUE (.2); CALL WITH ARCAPITA AND D. FURMAN REGARDING REAL ESTATE PORTFOLIO ISSUE (.5).

0.80 GLOWACKI, KENNETH A RESEARCH/ANALYSIS CASE LAW AND TREATISES RE 547C DEFENSES AND ANTECEDENT DEBT (.4); EMAILS AND TELEPHONE CONFERENCE WITH D. LEVIN RE ASSIGNED RESEARCH ASSIGNMENTS FOR MEMO (.4).

0.90 GRAVES, JEREMY L CORRESPONDENCE REGARDING ██████████ ██████████ WORK OUT (.6); E-MAILS REGARDING ██████████ FUNDING (.3).

11/07/12  
0.50 ROSENTHAL, MICHAEL A MEET WITH M. CHOWDHURY REGARDING ██████████ ISSUE (.2); TELEPHONE WITH N. LABOVITZ REGARDING ██████████ (.3).

1.20 BUFFONE, STEVEN P REVIEW LATEST CHANGE OF CONTROL CHART (.9); CALL WITH J. O'GRADY AND S. PARNES (.3).

1.90 GLOWACKI, KENNETH A RESEARCH/ANALYZE CASE LAW RE WHAT CONSTITUTES ANTECEDENT DEBT IN THE SECOND CIRCUIT (1.5); EMAILS AND TELEPHONE CONFERENCE WITH M. BOUSLOG AND D. LEVIN RE ASSIGNED RESEARCH ASSIGNMENTS FOR MEMO (.4).



0.50 GRAVES, JEREMY L E-MAILS REGARDING [REDACTED] FUNDING.

11/08/12  
0.60 ROSENTHAL, MICHAEL A EMAILS WITH A&M REGARDING HQ LEASE ISSUES (.2); REVIEW [REDACTED] LETTER RE FUNDS (.2); EMAILS FROM AND TO C. BABCOCK REGARDING PROXIES (.2).

1.10 BUFFONE, STEVEN P EMAIL K. MILLER AND S. PARNES RE CHANGE OF CONTROL ISSUES AND IMPLICATIONS TO PLAN (.2); CALL WITH K. MENDRIANO (.3); OUTLINE REQUIRED ANALYSIS (.6).

0.40 MILLER, KENNETH W CORRESPOND WITH S. PARNES ABOUT CHANGE OF CONTROL ISSUES.

0.40 GRAVES, JEREMY L E-MAILS RELATED TO [REDACTED]

0.40 MEDRANO, KEVIN A REVIEW CHANGE OF CONTROL ISSUES WITH RESPECT TO [REDACTED]

11/09/12  
0.20 MILLER, KENNETH W CORRESPOND WITH S. BUFFONE ABOUT ADMINISTRATION AGREEMENTS.

2.10 MEDRANO, KEVIN A REVIEW CHANGE OF CONTROL ISSUES RAISED BY PROPOSED TRANSACTION STRUCTURE.

11/10/12  
3.70 BUFFONE, STEVEN P EMAILS WITH J. O'GRADY RE REVISED CHANGE OF CONTROL ANALYSIS (.2); EMAILS WITH CLIENT REGARDING NEED FOR ANALYSIS OF ACTUAL DOLLAR IMPACT OF CHANGE OF CONTROL EVENTS (.6); SEVERAL EMAILS WITH J. O'GRADY AND S. PARNES RE CHANGE OF CONTROL ANALYSIS (.2); EMAILS WITH J. O'GRADY RE CONTACTING A. ROGERS AND K. SI-AHMED RE CHANGE OF CONTROL ISSUES (.2); REVIEW MEMO FROM K. MEDRANO RE HIS CHANGE OF CONTROL ANALYSIS AS RELEVANT TO THE STAND ALONE PLAN STRUCTURE (2.3); EMAIL FROM J. O'GRADY RE LIST OF CHANGE OF CONTROL ENTITIES (.2).

4.40	MEDRANO, KEVIN A	REVIEW CHANGE OF CONTROL ISSUES RAISED BY PROPOSED TRANSACTION STRUCTURE.
11/11/12		
2.10	DYKSTRA, PATRICK C	ASSIST E. KHALIL IN DRAFTING RESOLUTIONS (1.7); CORRESPONDENCE WITH STANDARD CHARTERED BANK COUNSEL (.4).
11/12/12		
0.50	BUFFONE, STEVEN P	SEVERAL EMAILS WITH A. ROGERS, K. SI-AMED AND J. O'GRADY RE CHANGE OF CONTROL ISSUES.
1.00	FURMAN, DAVID J	REVIEW DIL ARRANGEMENTS/CONSENTS.
0.30	KELSEY, MATTHEW K	CORRESPONDENCE WITH M. KVARDA REGARDING REAL ESTATE PORTFOLIO ISSUE (.2); CALL WITH J. GRAVES REGARDING SAME (.1).
0.30	DYKSTRA, PATRICK C	REVIEW DOCUMENTS (.2); CREATE CHECKLIST OF REQUIRED DOCUMENTS (.1).
11/13/12		
0.40	MILLET, CRAIG H	ANALYZE HANI MOTION TO DISMISS AND RELATED EMAILS.
1.00	BUFFONE, STEVEN P	NUMEROUS EMAILS AND CONFERENCES RE CHANGE OF CONTROL ANALYSIS, IMPLICATIONS FOR STRUCTURE OF STAND ALONE PLAN.
0.80	FURMAN, DAVID J	REVIEW DIL ARRANGEMENTS/CONSENTS.
0.50	KELSEY, MATTHEW K	CORRESPONDENCE REGARDING DECISION RELATING TO REAL ESTATE PORTFOLIO ASSET.
0.20	MILLER, KENNETH W	DISCUSS WATERFALL ANALYSES WITH J. WEISSER.
5.90	DYKSTRA, PATRICK C	DRAFT CORPORATE RESOLUTIONS (2.9); REVISE AMENDMENT AGREEMENTS (2.7); CORRESPONDENCE WITH HOGAN LOVELLS (.3).

0.60 GRAVES, JEREMY L E-MAILS REGARDING [REDACTED] TRANSACTION (.2); E-MAILS REGARDING IPO EXPENSES (.4).

11/14/12  
0.30 MILLET, CRAIG H EMAILS RE [REDACTED] WIND DOWN.

6.50 DYKSTRA, PATRICK C REDRAFT RESOLUTIONS (3.1); CORRESPONDENCE WITH HOGAN LOVELLS (.6); REVISE DOCUMENT CHECKLIST (2.1); COORDINATE DOCUMENT SIGNING (.7).

3.00 KIM, BRIAN J DISCUSSION WITH E. KHALIL RE: DOCUMENTATION REQUIRED FOR AMENDMENT OF MAY AND DEC. 2011 STANDARD CHARTERED BANK MURABAHAS (.5). REVIEW DOCUMENTS IN CONNECTION WITH AMENDMENTS OF THE STANDARD CHARTERED BANK MURABAHAS (1.8). ASSEMBLE SIGNATURE PAGE PACKAGE FOR DOCUMENTS IN CONNECTION WITH STANDARD CHARTERED BANK MURABAHA AMENDMENTS (.5). EMAIL WITH A. ROGERS (ARCAPITA) RE: AUTHORIZED SIGNATORIES TO DOCUMENTS (.2).

11/15/12  
1.80 BUFFONE, STEVEN P MEET WITH H. THOMPSON RE REQUIRED CHANGE OF CONTROL ANALYSIS (1.1); MEET WITH S. PARNES RE SAME (.3); CALL WITH K. MILLER (.4).

0.40 KELSEY, MATTHEW K CORRESPONDENCE WITH D. FURMAN REGARDING ISSUE WITH REAL ESTATE PORTFOLIO (.2); REVIEW CORRESPONDENCE FROM J. MAKUCH AND J. TRINKLEIN REGARDING TAX ISSUE RELATING TO PORTFOLIO COMPANY (.2).

1.50 MILLER, KENNETH W DISCUSS CHANGE OF CONTROL ANALYSIS WITH S. BUFFONE (.4); REVIEW AND COMMENT ON UPDATED CHANGE OF CONTROL CHART PREPARED BY K. MEDRANO (.8); CORRESPOND WITH K. MEDRANO ABOUT ISSUES RELATED TO CHANGE OF CONTROL ANALYSIS (.3).

3.80 MEDRANO, KEVIN A REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART TO REFLECT EFFECT OF PROPOSED STRUCTURE (3.5); CONFER WITH K. MILLER RE: SAME (.3).

1.30 KIM, BRIAN J EMAILS WITH INTERNAL TEAM RE: INCONSISTENCIES  
IN SIGNATURE PAGES (.4). EMAIL WITH C.  
MATHESON-KIRTON (HOGAN LOVELLS) RE: SAME  
ISSUE (.2). PREPARE SIGNATURE PAGES FOR  
EXECUTION BY M. CHOWDHURY (ARCAPITA) AND  
COORDINATE SAME (.7).

0.50 FRIEDMAN, SASHA FOLLOW UP WITH CLIENT AND D. FURMAN  
REGARDING WRAP UP OF ENTITIES.

11/16/12  
2.00 MILLET, CRAIG H CONFERENCE CALL RE ██████████ WIND UP,  
DECOMMISSIONING COST AND RELATED EMAILS  
(1.1); EMAILS RE STATE INCOME TAX ISSUES AS TO  
██████████ (.9).

0.50 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON RESPONSE TO  
██████████ (.3); EMAILS WITH H THOMPSON AND  
C MILLET REGARDING ██████████ RESPONSE  
(.2).

2.50 BUFFONE, STEVEN P EMAIL TO J. O'GRADY RE CHANGE OF CONTROL  
ANALYSIS (.2); REVIEW AND COMMENT ON REVISED  
CHANGE OF CONTROL ANALYSIS PREPARED BY J.  
O'GRADY (1.6); SEVERAL EMAILS WITH H. THOMPSON,  
A. ROGER, M. ROSENTHAL, J. O'GRADY AND OTHERS  
RE NEED FOR ARCAPITA TO PROVIDE INFORMATION  
ON MONETARY IMPACT OF CHANGE OF CONTROL  
(.7).

1.00 CAMPBELL, GREGORY A EMAILS AND CONFERENCE CALL WITH J. TRINKLEIN.

0.20 MILLER, KENNETH W CORRESPOND WITH J. O'GRADY AND K. MEDRANO  
REGARDING CHANGE OF CONTROL ANALYSIS (.2).

0.60 GRAVES, JEREMY L E-MAILS REGARDING EXPENSES OF IPO  
TRANSACTION.

1.00 MEDRANO, KEVIN A REVIEW AND REVISE CHANGE OF CONTROL  
SUMMARY CHART TO REFLECT INPUT FROM DEAL  
TEAMS.

0.80 KIM, BRIAN J PREPARE SIGNATURE PAGES RE: DELIVERABLES UNDER FIRST AND SECOND MORTGAGES (.5). EMAIL TO M. CHOWDHURY RE: SAME (.3).

11/17/12  
0.20 MEDRANO, KEVIN A REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART TO REFLECT INPUT FROM DEAL TEAMS.

11/18/12  
0.10 MEDRANO, KEVIN A REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART TO REFLECT INPUT FROM DEAL TEAMS.

11/19/12  
0.80 MILLET, CRAIG H OUTLINE OPPOSITION TO HANI MOTION TO DISMISS AND EMAIL TO A. CHATTERJEE RE SAME.

1.20 ROSENTHAL, MICHAEL A CONFERENCE CALL REGARDING SUNRISE ACQUISITION (.6); REVIEW EMAIL REGARDING SUNRISE STRUCTURE (.3); EMAILS WITH H. THOMPSON AND M. CHOWDHURY REGARDING [REDACTED] ISSUES (.3).

2.00 BUFFONE, STEVEN P REVIEW REVISED CHANGE OF CONTROL OUTLINE THAT REFLECTS LATEST IMPACT FOR ARCAPITA ON COC ISSUES (1.6); EMAILS TO E. ZAINAL OF ARCAPITA RE COC ISSUE (.4).

2.50 FURMAN, DAVID J REVIEW AND REVISE DIL AGREEMENT.

2.80 CAMPBELL, GREGORY A RESEARCH RE [REDACTED]

0.30 KELSEY, MATTHEW K CORRESPONDENCE WITH D. FURMAN REGARDING REAL ESTATE PORTFOLIO ISSUE.

0.20 MILLER, KENNETH W CORRESPOND WITH J. O'GRADY VALUATION AND CHANGE OF CONTROL RELATED ISSUES.

6.40 MEDRANO, KEVIN A REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART TO REFLECT INPUT FROM DEAL TEAMS AND VALUATION ESTIMATES.

4.50 KIM, BRIAN J ATTENTION TO SIGNATURE PAGES RE: STANDARD  
CHARTERED BANK MURABAHA AMENDMENTS (.7).  
REVIEW MANAGEMENT AGREEMENTS RE: EFFECT OF  
BANKRUPTCY, LIQUIDATION OR SIMILAR  
PROCEEDINGS (3.2). EMAIL TO J. TRINKLEIN RE:  
RESULTS OF REVIEW (.6).

1.80 KUTIJA, IVA DOWNLOAD INSOLVENCY FORMS FROM INSOLVENCY  
SERVICE AND COMPANIES HOUSE.

11/20/12  
0.80 MILLET, CRAIG H OUTLINE OPPOSITION TO HANI MOTION TO DISMISS  
AND EMAIL TO A. CHATTERJEE RE SAME (.8).

1.00 ROSENTHAL, MICHAEL A EMAIL TO M. BERNSTEIN REGARDING SUNRISE  
ORGANIZATIONAL STRUCTURE (.2); REVIEW SUNRISE  
ORGANIZATIONAL STRUCTURE (.2); EMAIL TO M.  
CASEY, KARIM AND C. COMBS REGARDING SUNRISE  
ORGANIZATIONAL STRUCTURE (.1); EMAIL WITH D.  
FURMAN REGARDING ██████████ SALE  
TRANSACTION (.1); EMAILS WITH C. MILLET AND  
OTHERS REGARDING HQ LEASE RESOLUTION (.1);  
EMAIL FROM C. MILLET REGARDING ██████████  
RIGHTS (.3).

2.20 BUFFONE, STEVEN P EMAIL FROM E. ZAINAL RE COC ISSUES (.4); EMAILS  
RE RELATIONSHIP BETWEEN IMPACT OF COC AND  
DIP (.4); EMAILS C. COMBS AT ARCAPITA RE COC  
ISSUES (.6); DATE OF COC ANALYSIS; EMAIL FROM H.  
THOMPSON AND T. JOHNSEN RE COC AT  
██████████ AND ██████████ (.8).

0.10 TRINKLEIN, JEFFREY REVIEW E-MAILS; SEND NOTE TO D. FURMAN  
REGARDING FORECLOSURE (.1).

2.50 FURMAN, DAVID J REVISE DIL AGREEMENT (1.1); TELEPHONE  
CONFERENCES WITH J. SWEENEY (.3); REVIEW  
CONSENT ISSUES (1.1).

1.30 CAMPBELL, GREGORY A EMAILS AND CALLS RE ██████████ ISSUES  
ETC.

0.80 MILLER, KENNETH W REVIEW MANAGEMENT AND ADMINISTRATION  
AGREEMENT.

- 0.90 DYKSTRA, PATRICK C REVIEW AMENDMENT LETTERS (.6);  
CORRESPONDENCE WITH HOGAN LOVELLS (.3).
- 1.20 GRAVES, JEREMY L REVIEW AND COMMENT ON THE [REDACTED]  
[REDACTED] DOCUMENTS.
- 5.90 MEDRANO, KEVIN A DRAFT TEMPLATE FOR SUMMARY OF PORTFOLIO  
COMPANY VALUATION ESTIMATES AND DEBT  
OBLIGATIONS (3.4); REVIEW AND REVISE CHANGE OF  
CONTROL SUMMARY CHART TO REFLECT INPUT  
FROM DEAL TEAMS (2.5).
- 2.70 KIM, BRIAN J MULTIPLE EMAILS RE: STANDARD CHARTERED BANK  
MURABAHA AMENDMENT DOCUMENTS (.6).  
ATTENTION TO STANDARD CHARTERED BANK  
MURABAHA AMENDMENT DOCUMENTS, INCLUDING  
CERTIFICATES TO BE DELIVERED BY DIRECTORS OF  
EACH OBLIGOR (2.1).
- 0.50 KIM, BRIAN J CALL WITH F. O'DRISCOLL (MOURANT) RE: [REDACTED]  
[REDACTED] ISSUES (.3). EMAIL TO M. ROSENTHAL RE:  
[REDACTED] ISSUES (.2).
- 0.50 STEVENS, LISA CALL TO DISCUSS STRATEGY IN CONNECTION WITH  
APPROACHING HMRC ABOUT THE UK ENTITY'S VAT  
LIABILITY.
- 1.40 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE SALE OF SUNRISE  
(.2); EMAILS WITH C. MILLET RE SAME (.1); REVIEW  
EMAILS, ORGANIZATIONAL CHARTS AND OTHER  
MATERIALS RE SAME (.6); RESEARCH RE SAME (.5).
- 11/21/12  
1.00 ROSENTHAL, MICHAEL A EMAIL FROM M. KVARDA REGARDING IPO DEAD DEAL  
COSTS (.2); TELEPHONE WITH M. KVARDA  
REGARDING IPO DEAD DEAL COSTS (.2); EMAILS TO  
A&M REGARDING STATUS AND PROSPECTS FOR  
SUNRISE SALE (.2); EMAILS WITH CLIENT REGARDING  
NEED FOR LIMITED DIRECTORS MEETING (.2); EMAIL  
WITH N. ALEKSANDER REGARDING LIMITED VAT  
ISSUES (.2).

4.30 BUFFONE, STEVEN P REVIEW COC QUESTIONS PREPARED BY K. MEDRANO (2.3); MEET WITH K. MEDRANO RE COC QUESTIONS ON SIX ARCAPITA ENTRIES THAT WOULD BENEFIT FROM RETAINING BANK AS AFFILIATE ENTITY (.6); EMAILS WITH J. O'GRADY RE SPREADSHEET (.2); REVIEW ENTERPRISE VALUE TO ARCAPITA EQUITY VALUE WATERFALLS (1.2).

1.20 FURMAN, DAVID J CONFERENCE CALL WITH REPRESENTATIVES OF [REDACTED] REGARDING DIL AGREEMENT (.8); CONFERENCE CALLS WITH J. SWEENEY (.4).

3.30 MEDRANO, KEVIN A DRAFT FORM OF QUESTIONNAIRE REGARDING CHANGE OF CONTROL ANALYSIS FOR DEAL TEAMS (2.7); OFFICE CONFERENCE WITH S. BUFFONE REGARDING CHANGE OF CONTROL IMPACT ANALYSIS (.6).

0.80 GOSNELL HANDLER, STEPHENI ATTEND CONFERENCE CALL WITH J. O'GRADY, PAGEAT BROWN REPRESENTATIVES AND COMPANY REPRESENTATIVES TO DISCUSS LIQUIDATION PROCESS.

4.90 BOUSLOG, MATTHEW G RESEARCH RE SUNRISE SALE (3); DRAFT MOTION RE SAME (1.1); REVIEW AND REVISE ORGANIZATIONAL CHART (.6); REVIEW MATERIALS RELATED TO SUNRISE SALE (.2).

11/22/12  
0.20 ROSENTHAL, MICHAEL A EMAILS WITH N. ALEKSANDER REGARDING LIMITED VAT AND OTHER ISSUE.

11/23/12  
0.50 ROSENTHAL, MICHAEL A EMAILS WITH AND TO A. GOH AND G. WINTER REGARDING LIQUIDATION OF HONG KONG ENTITY.

2.00 BUFFONE, STEVEN P EMAILS WITH J. O'GRADY RE ANALYSIS OF WHICH COC PROVISIONS WOULD NOT BE TRIGGERED USING "CONTRACTURAL" SOLUTION (.4); DRAFT RESPONSE (.8); EMAILS WITH J. O'GRADY AND M. ROSENTHAL ON SAME COC TO PLC (.2); EMAILS TO AND FROM A. GOH RE [REDACTED] (.3); EMAILS WITH K. SI-AHMED RE COC ISSUES (.3).

0.50 CAMPBELL, GREGORY A EMAILS RE ARCAPITA LTD.



11/24/12  
0.90 BUFFONE, STEVEN P EMAIL FROM J. O'GRADY WITH KPMG RE: VALUES  
ADDED TO "CONTRACTUAL" COC STRUCTURE (.4);  
EMAIL K. AL-SAHMID (.2); EMAIL M. ROSENTHAL RE  
COC ISSUES (.3).

0.50 MEDRANO, KEVIN A DRAFT SUMMARY OF VALUATIONS OF PORTFOLIO  
ASSETS FOR CHANGE OF CONTROL ANALYSIS.

11/25/12  
1.80 ROSENTHAL, MICHAEL A EMAILS WITH M. CASEY, L. HIRSH REGARDING  
SUNRISE SALE (.4); REVIEW SUNRISE TERM SHEET  
AND PSA (1.1); EMAILS WITH ARNOLD & PORTER  
REGARDING BANKRUPTCY COURT APPROVAL  
ORDER (.3).

0.80 BUFFONE, STEVEN P REVIEW EMAIL FOR K. MEDRANO RE [REDACTED] (.2);  
SHAREHOLDER AND SUBSCRIPTION AGREEMENTS  
(.6).

11/26/12  
1.80 MILLET, CRAIG H MULTIPLE CONFERENCES AND EMAILS WITH TEAM  
AND COUNSEL FOR BUYER RE SALE OF SUNRISE,  
TERM SHEET, MOTION FOR APPROVAL, PSA AND  
FORM OF ORDER.

1.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH CLIENT AND A&M  
REGARDING SUNRISE BUYOUT OFFER (.4); REVIEW  
SUNRISE ORGANIZATIONAL CHART, PSA AND TERM  
SHEET (.8); EMAILS TO S. DUDLEY AND OTHERS  
REGARDING SUNRISE TRANSACTION (.2); EMAILS  
WITH A. GOH AND OTHERS REGARDING PROPOSED  
LIQUIDATION OF [REDACTED] ENTITY (.2).

2.40 BUFFONE, STEVEN P REVIEW SEVERAL E-MAILS FROM J. O'GRADY AND M.  
ROSENTHAL RE [REDACTED] CHANGE OF CONTROL  
ISSUES (.3); CONFERENCE CALL WITH ARCAPITA  
SINGAPORE DEAL TEAM ABOUT COC ISSUES AT [REDACTED]  
[REDACTED] (.8); REVIEW MATERIALS RELATING TO [REDACTED]  
[REDACTED] SHAREHOLDER AGREEMENTS (1.3).

0.30 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING  
PORTFOLIO ASSET AND POTENTIAL SALE.

- 0.50 MILLER, KENNETH W PARTICIPATE IN CALL TO DISCUSS MANAGEMENT AGREEMENTS (.4); CORRESPOND WITH K. MEDRANO ABOUT MANAGEMENT AGREEMENT CHANGE OF CONTROL LANGUAGE (.1).
- 2.80 MEDRANO, KEVIN A TELEPHONE CONFERENCES WITH A. GOH, V. CHIAN, P. SIM, J. ER AND J. O'GRADY REGARDING CHANGE OF CONTROL ANALYSIS FOR ██████████ (.8); TELEPHONE CONFERENCE WITH K. SI-AHMED, A. KIM, A. ROGERS, H. THOMPSON, S. BUSCHMANN, B. LUNDSTROM, S. CROFT REGARDING CHANGE OF CONTROL ANALYSIS FOR PRIVATE EQUITY ASSETS (.7) REVIEW AND CORRESPOND REGARDING MASTER GOVERNANCE AGREEMENT AND MANAGEMENT AND ADVISORY AGREEMENTS (1.3).
- 2.40 KIM, BRIAN J EMAIL TO ARCAPITA CAYMAN COMPANIES MANAGEMENT TEAM RE: STATEMENTS IN DIRECTOR CERTIFICATES REQUESTED BY HOGAN LOVELLS (.4). DRAFT EMAIL TO E. KHALIL AND P. DYKSTRA RE: AMENDMENTS TO STANDARD CHARTERED BANK MURABAHAS OPEN ISSUES (1.5). EMAILS WITH J. WEISSER AND L. CHEN (ROTHSCHILD) RE: PAST AMENDMENTS TO STANDARD CHARTERED BANK MURABAHAS (.5).
- 6.40 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE SUNRISE SALE (.1); RESEARCH RE SAME (.9); DRAFT MOTION RE SAME (4.3); EMAILS WITH C. MILLET RE SAME (.1); REVIEW AND REVISE ORDER RE SAME (.2); REVIEW TERM SHEET AND PURCHASE AND SALE AGREEMENT RE SAME (.3); REVIEW AND REVISE SUNRISE ORGANIZATIONAL CHART (.5).
- 11/27/12  
3.10 MILLET, CRAIG H REVIEW TERM SHEET AND PSA AND REVISE MOTION TO APPROVE SUNRISE SALE AND REVISE EXHIBITS AND CHARTS, REVIEW KPMG REPORT RE SUNRISE (2.2); EMAILS WITH M. BOUSLOG AND C. MALLOY RE SUNRISE APPROVAL MOTION (.6); CONFERENCE WITH M. ROSENTHAL RE SUNRISE TRANSACTION (.3).

- 2.40 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH M. KVARDA REGARDING SUNRISE PROPOSED SALE (.3); TELEPHONE AND EMAILS WITH C. MILLET REGARDING SUNRISE OWNERSHIP INTERESTS AND APPROVAL MOTION (.3); REVIEW AND RECONCILE SUNRISE ORGANIZATIONAL CHARTS (.4); CONSIDER IMPACT OF DEAD DEAL COSTS ON LTD FINANCIAL CONDITION (.3); REVIEW SUNRISE KPMG VALUATION (.4); EMAILS TO M. BOUSLOG REGARDING KPMG REPORT AND APPROVAL MOTION (.2); EMAIL TO AND FROM C. MILLET AND A. ROGERS REGARDING LUSAIL STRUCTURE QUESTION FROM UCC (.2); REVIEW LUSAIL STRUCTURE CHARTS (.3).
- 1.50 BUFFONE, STEVEN P REVIEW CHANGE OF CONTROL ISSUES (1.0); REVIEW EMAILS REGARDING COC IMPACT AT VARIOUS PORTFOLIO COMPANIES (.5).
- 0.10 TRINKLEIN, JEFFREY REVIEW, COMMENT ON TAX CONSEQUENCES OF ██████████ DEAL.
- 2.00 FURMAN, DAVID J REVIEW DIL AGREEMENT ISSUES (.9); TELEPHONE CONFERENCES WITH M. HOFFMAN (.2); TELEPHONE CONFERENCES WITH J. SWEENEY (.3); REVISE RELEASE (.4); CONFERENCE CALL WITH LOCAL COUNSEL (.2).
- 0.50 KIM, BRIAN J REVIEW AMENDMENTS TO STANDARD CHARTERED BANK MURABAHAS.
- 6.60 BOUSLOG, MATTHEW G RESEARCH RE SUNRISE SALE (1.1); DRAFT MOTION RE SAME (3.5); EMAILS WITH C. MILLET AND M. ROSENTHAL RE SAME (.9); REVIEW AND REVISE PROPOSED ORDER RE SAME (.4); REVIEW AND REVISE ORGANIZATIONAL CHART (.2); REVIEW SUNRISE VALUATION REPORT (.3); REVIEW TERM SHEET AND PURCHASE AND SALE AGREEMENT RE SUNRISE SALE (.2).
- 11/28/12  
0.60 ROSENTHAL, MICHAEL A REVIEW NUMEROUS EMAILS AND LUSAIL STRUCTURE INFORMATION FROM A. ROGERS (.4); EMAILS WITH C. MILLET REGARDING LUSAIL AND ME INVESTMENT COMPANIES (.1); EMAILS WITH M. KVARDA REGARDING SUNRISE OWNERSHIP (.1).

0.70 BUFFONE, STEVEN P REVIEW CHANGE OF CONTROL ISSUES.

1.00 FURMAN, DAVID J [REDACTED] REVIEW AND REVISE DIL AGREEMENT (.6);  
TELEPHONE CONFERENCE WITH M. HOFFMAN (.2);  
TELEPHONE CONFERENCES WITH J. SWEENY (.2).

0.70 KELSEY, MATTHEW K CORRESPONDENCE WITH A. KIM REGARDING ISSUES  
RELATING TO [REDACTED] AND OTHER PORTFOLIO  
ISSUES.

3.90 BOUSLOG, MATTHEW G CONFERENCE CALL WITH C. MALLOY RE SUNRISE  
SALE (.4); RESEARCH RE SAME (.3); EMAILS WITH C.  
MILLET RE SAME (.3); DRAFT MOTION RE SAME (.5);  
REVIEW CHANGES TO MOTION (.1); REVIEW SUNRISE  
ORGANIZATION CHART (.2); DRAFT MOTION FOR  
ORDER SHORTENING TIME RE SUNRISE SALE (1.5);  
DRAFT PROPOSED ORDER RE SAME (.2); EMAILS  
WITH M. CASEY RE DECLARATION IN SUPPORT OF  
SUNRISE SALE (.2); EMAIL M. THOMPSON RE SAME  
(.1); BEGIN DRAFTING DECLARATION RE SAME (.1).

0.10 BOUSLOG, MATTHEW G EMAILS WITH M. CASEY RE SUNRISE SALE AND  
DECLARATION RE SAME.

11/29/12  
0.80 ROSENTHAL, MICHAEL A EMAILS WITH M. CHOWDHURY REGARDING  
[REDACTED] ISSUES (.2); EMAIL FROM M. KVARDA  
REGARDING [REDACTED] OWNERSHIP ISSUES (.2);  
CONFERENCE CALL WITH H. THOMPSON REGARDING  
LTD. ISSUES (.4).

2.20 BUFFONE, STEVEN P SEVERAL EMAILS WITH K. AL SAHMID (.4); EMAILS  
WITH R. JAMES OF ARCAPITA (.4); REVIEW EMAILS RE  
CONTRACTURAL CONTROL ISSUES AND SIMILAR  
MATTERS (1.2); EMAILS WITH M. ROSENTHAL AND J.  
O'GRADY (.2).

1.20 FURMAN, DAVID J REVIEW AND REVISE DIL AGREEMENT (.8);  
TELEPHONE CONFERENCE WITH J. SWEENY (.4).

0.40 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING [REDACTED]  
ISSUE AND RESPONSE TO A. KIM OF ARCAPITA.

- 2.00 MILLER, KENNETH W CORRESPOND WITH K. MEDRANO AND J. O'GRADY ABOUT CHANGE OF CONTROL ISSUES (.3); REVIEW CHANGE OF CONTROL AND RESTRUCTURING MATERIALS (.7); PARTICIPATE IN MEETING WITH TEAM TO DISCUSS CHANGE OF CONTROL ISSUES (1.0).
- 6.20 MEDRANO, KEVIN A ANALYZE AND CORRESPOND REGARDING CHANGE OF CONTROL PROVISIONS OF [REDACTED] AND [REDACTED] AGREEMENTS (2.7); DRAFT SUMMARY OF PROPOSED CHANGE OF CONTROL SOLUTIONS FOR PORTFOLIO COMPANIES (2.3); OFFICE CONFERENCE WITH TEAM REGARDING CHANGE OF CONTROL ANALYSIS OF PORTFOLIO COMPANIES (1.2).
- 2.00 KIM, BRIAN J REVIEW AND REVISE AMENDMENTS TO MAY AND DECEMBER 2011 STANDARD CHARTERED BANK MURABAHAS (1.8). CIRCULATE REVISED DRAFTS TO HOGAN LOVELLS AND GDC (.2).
- 4.90 BOUSLOG, MATTHEW G ANALYZE REVISED SUNRISE ORGANIZATION STRUCTURE (.1); MEETINGS WITH C. MILLET RE SUNRISE SALE (.6); DRAFT DECLARATION IN SUPPORT OF SUNRISE SALE (2.5); DRAFT MOTION FOR SALE OF SUNRISE EQUITY (.2); EMAILS WITH C. MILLET, M. CASEY, C. MALLOY AND E. HOLLANDER RE SUNRISE SALE (1.1); REVIEW AND INCORPORATE C. MALLOY'S COMMENTS AND REVISIONS INTO THE SUNRISE SALE MOTION (.4).
- 11/30/12  
1.40 ROSENTHAL, MICHAEL A EMAIL FROM AND TO M. THOMPSON REGARDING TIMING OF SUNRISE ORDER (.2); TELEPHONE CONFERENCE WITH M. THOMPSON REGARDING SUNRISE BANKRUPTCY COURT APPROVAL (.3); REVIEW SUNRISE APPROVAL MOTION (.4); EMAILS WITH M. THOMPSON AND C. MILLET REGARDING TERMS OF SUNRISE PROPOSAL AND ORDER (.2); EMAILS WITH RANSOM JAMES REGARDING [REDACTED] DEMAND LETTER ISSUES (.3).
- 2.60 BUFFONE, STEVEN P NUMEROUS EMAILS RE COC ISSUES WITH (.8); REVIEW EMAILS RE COC ISSUES AT [REDACTED] AND OTHER PORTFOLIO COMPANIES WITH EMPLOYEES AS BOARD MEMBERS (1.4); NUMEROUS ADDITIONAL EMAILS WITH K. MILLER (.4).

- 2.50 FURMAN, DAVID J [REDACTED] REVIEW DIL AGREEMENT COMMENTS (1.8); TELEPHONE CALLS WITH J. SWEENEY (.3); TELEPHONE CALLS WITH M. HOFFMAN (.4).
- 3.70 MILLER, KENNETH W REVIEW [REDACTED] DOCUMENTATION AND DISCUSS SAME WITH K. MEDRANO (1.5); PARTICIPATE IN CALL WITH ARCAPITA NORTH AMERICA PRIVATE EQUITY TEAM TO DISCUSS CHANGE OF CONTROL ISSUES (1.2); REVIEW CHANGE OF CONTROL PROVISIONS IN [REDACTED] AND [REDACTED] DOCUMENTATION (1.0).
- 6.30 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH R. JAMES REGARDING CHANGE OF CONTROL ANALYSIS FOR US PRIVATE EQUITY ASSETS (1.2); REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART (2.4); ANALYZE AND CORRESPOND REGARDING CHANGE OF CONTROL ISSUES IN J. JILL AGREEMENTS (1.7); CORRESPOND REGARDING SENIOR MANAGEMENT ISSUES AND DEAL TEAM CALLS (1.0).
- 3.60 KIM, BRIAN J REVIEW AND REVISE AMENDMENT LETTERS PER COMMENTS BY J. WEISSER (2.0). REVIEW AND REVISE AMENDMENT LETTERS PER DISCUSSIONS WITH HOGAN LOVELLS (1.3). CIRCULATE REVISED COPIES TO HOGAN LOVELLS, STANDARD CHARTERED BANK, GIBSON DUNN TEAMS (.3).
- 5.50 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE SUNRISE SALE (.2); LISTEN TO VOICEMAIL FROM AND CALL WITH C. MALLOY RE SAME (.1); EMAILS WITH C. MILLET, C. MALLOY, M. CASEY, M. THOMPSON, K. SI-AHMED AND M. KAVARDA RE SAME (1.2); RESEARCH RE SAME (.5); REVIEW AND REVISE MOTION FOR ORDER SHORTENING TIME RE SAME (.2); REVIEW AND REVISE SUNRISE SALE MOTION AND ORDER (1.6); REVIEW ARNOLD & PORTER'S COMMENTS AND REVISIONS TO PROPOSED SUNRISE SALE ORDER (.2); REVIEW KPMG REPORT RE SUNRISE SALE (.1); REVIEW LATEST VERSION OF SUNRISE TERM SHEET (.1); DRAFT DECLARATION IN SUPPORT OF SUNRISE SALE (1.7).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

FALCON  
30561-00128

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	6.10	\$ 995.00	\$ 6,069.50
MATTHEW J. WILLIAMS	0.40	865.00	346.00
JEREMY L. GRAVES	0.10	595.00	59.50
MATTHEW G. BOUSLOG	23.80	395.00	9,401.00
ZOE A. GRAY	6.80	395.00	<u>2,686.00</u>
<b>Total Services</b>			\$ 18,562.00

**Total Services, Costs/Charges** 18,562.00

**BALANCE DUE** \$ 18,562.00

FALCON  
30561-00128

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Detail Services:

11/13/12	0.30	MILLET, CRAIG H	EMAILS RE MEDIATION SCHEDULE AND PREPARATION.
11/14/12	0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET AND J. GRAVES RE MEDIATION WITH TIDE.
11/16/12	1.00	MILLET, CRAIG H	CONFERENCE WITH DAVID KOLIN RE BACKGROUND OF TIDE ACTION AND RELATED EMAILS (.7); PREPARE FOR MEDIATION (.3).
	0.10	GRAVES, JEREMY L	CONFERENCE WITH Z. HOWE REGARDING PRIVILEGED ISSUE.
	1.60	BOUSLOG, MATTHEW G	EMAILS WITH Z. GRAY RE [REDACTED] (2); CONFERENCE WITH K. GLOWACKI RE [REDACTED] (2); RESEARCH RE SAME (1.2).
11/18/12	2.50	GRAY, ZOE A	DRAFT [REDACTED]
11/19/12	4.10	BOUSLOG, MATTHEW G	RESEARCH RE [REDACTED] (3.9); EMAILS WITH Z. GRAY RE SAME (.1); DRAFT [REDACTED] (.1).
	4.30	GRAY, ZOE A	DRAFT [REDACTED] AND [REDACTED].



11/20/12  
5.70 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND J. GRAVES RE TIDE  
MEDIATION (.3); CONFERENCE WITH C. MILLET RE  
SAME (.1); RESEARCH RE [REDACTED]  
[REDACTED] (1.2); DRAFT [REDACTED]  
RE SAME (3.6); REVIEW TIDE SALES AGREEMENT AND  
RELATED DOCUMENTS (.5).

11/21/12  
0.50 MILLET, CRAIG H PREPARE FOR MEDIATION.

1.50 BOUSLOG, MATTHEW G DRAFT [REDACTED]  
[REDACTED] (.3); RESEARCH RE SAME (1.1); EMAILS WITH  
C. MILLET RE SAME (.1).

11/26/12  
1.20 MILLET, CRAIG H PREPARE FOR MEDIATION AND WORK ON DAMAGE  
MODEL.

1.10 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE [REDACTED]  
[REDACTED] (.2); EMAILS WITH C.  
MILLET RE SAME (.2); REVIEW RELEVANT  
DOCUMENTS IN PREPARATION FOR TIDE MEDIATION  
(.5); EMAILS WITH A. LEBLANC, E. FLECK, M.  
ROSENTHAL AND C. MILLET RE PLACEMENT  
DOCUMENTS (.1); EMAILS WITH C. MILLET RE TIDE  
MEDIATION (.1).

11/27/12  
0.90 MILLET, CRAIG H PREPARE FOR MEDIATION AND ACCUMULATE  
INFORMATION FOR MEDIATION.

2.10 BOUSLOG, MATTHEW G RESEARCH RE [REDACTED]  
[REDACTED] (.5); DRAFT MEMO RE SAME (.2); REVIEW  
ANSWER FILED IN HOPPER ADVERSARY  
PROCEEDING (.2); EMAILS WITH C. MILLET RE TIDE  
MEDIATION (.3); REVIEW RELEVANT DOCUMENTS IN  
PREPARATION FOR TIDE MEDIATION (.9).

11/28/12  
0.70 MILLET, CRAIG H PREPARE FOR MEDIATION.

4.80 BOUSLOG, MATTHEW G RESEARCH RE [REDACTED]  
[REDACTED] (3.4); DRAFT [REDACTED]  
[REDACTED] (.1); DRAFT MEMO RE SAME  
(1.2); EMAILS WITH Z. GRAY RE SAME (.1).

11/29/12  
0.80 MILLET, CRAIG H EMAILS RE MEDIATION PREPARATION AND  
STRATEGY; PREPARE FOR MEDIATION.

2.80 BOUSLOG, MATTHEW G DRAFT MEMO RE [REDACTED]  
[REDACTED] (1.9); EMAILS WITH C. MILLET RE SAME (.1);  
RESEARCH RE SAME (.8).

11/30/12  
0.70 MILLET, CRAIG H EMAILS RE MEDIATION PREPARATION AND  
STRATEGY; PREPARE FOR MEDIATION.

0.40 WILLIAMS, MATTHEW J REVIEW OF FALCON DOCS FOR DIP.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

UK EMPLOYEE LITIGATION  
30561-00129

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For Services Rendered Through November 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
PHILIP ROCHER	0.60	\$1,270.0	\$ 762.00
VICTORIA BARNES	1.80	605.00	<u>1,089.00</u>
<b>Total Services</b>			\$ 1,851.00

**Total Services, Costs/Charges** 1,851.00

**BALANCE DUE** \$ 1,851.00

UK EMPLOYEE LITIGATION  
30561-00129

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Detail Services:

11/06/12	0.20	BARNES, VICTORIA	DISCUSSION WITH C.J. KING REGARDING DISCLOSURE OBLIGATIONS IN CONTENTIOUS PROCEEDINGS.
11/13/12	1.60	BARNES, VICTORIA	REVIEWED EMAIL CORRESPONDENCE REGARDING THE POTENTIAL EMPLOYEE CLAIM BASED IN FRANCE (.2); REVIEWED EMAIL CORRESPONDENCE REGARDING [REDACTED] (.1); REVIEWED PREVIOUS ADVICE RECEIVED FROM [REDACTED] IN RELATION TO INSOLVENCY RECOGNITION ISSUES (.2); RESEARCH INTO THE MODEL LAW ON CROSS BORDER INSOLVENCY AND ITS APPLICATION IN FRANCE (.3); RESEARCH INTO THE BRUSSELS REGULATION IN RELATION TO EMPLOYMENT DISPUTES TO ASCERTAIN WHETHER A CLAIM BY A FRENCH EMPLOYEE COULD BE BROUGHT IN FRANCE OR ENGLAND (.2); EMAIL TO J. COX AND P. ROCHER SETTING OUT ISSUES TO CONSIDER IN RELATION TO THE RECOGNITION OF CHAPTER 11 IN ENGLAND AND FRANCE (.4); EMAIL TO M. ROSENTHAL, J. TRINKLEIN, G. CAMPBELL, AND J. COX SETTING OUT THOUGHTS ON THE INSOLVENCY RECOGNITION CONSIDERATIONS (.1); UPDATE EMAIL SENT TO P. ROCHER REGARDING THE STATUS OF CLAIMS AGAINST ARCAPITA LIMITED (.1).
11/30/12	0.60	ROCHER, PHILIP	TELEPHONE CALL WITH M. ROSENTHAL RE APPROVAL OF THE CAYMAN COURT, AND INSTRUCTIONS TO A. ZACAROLI (.3); TELEPHONE CALL WITH A. ZACAROLI (.3).

## **Exhibit E-2**

**GIBSON, DUNN & CRUTCHER LLP**  
**200 Park Avenue**  
**New York, New York 10166-0193**  
**Federal Taxpayer ID #95-1611234**

**January 15, 2013**

**Invoice No. 2013011475**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

**For Services Rendered and Costs/Charges Advanced Through December 31, 2012**

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	16,979.50	0.00	16,979.50
30561-00098	Asset Disposition/Sale Issues	3,879.50	0.00	3,879.50
30561-00100	Business Operations	696.50	0.00	696.50
30561-00101	Case Administration	43,341.00	0.00	43,341.00
30561-00102	Claims Administration & Objections	64,340.50	0.00	64,340.50
30561-00104	Corporate Governance-Securities Law Compliance	1,171.00	0.00	1,171.00
30561-00105	Creditor Committee Issues	14,116.00	0.00	14,116.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	695,474.50	0.00	695,474.50
30561-00107	Employees	86,232.50	0.00	86,232.50
30561-00109	Executory Contracts/Unexpired Leases	5,166.50	0.00	5,166.50
30561-00110	Fee Applications/Retention Applications - GD&C	28,743.50	0.00	28,743.50

**Remit By Wire To:**

Wells Fargo Bank  
333 South Grand Avenue  
Los Angeles, CA 90071-1515  
Name of account: Gibson, Dunn & Crutcher LLP  
Account No: 4600-146039  
ABA No: 121000248  
Attn: Mario Prego, Telephone: (213) 229-7253  
*Please include the client number and the proper attorney to notify in the wire instructions.*

**Remit By Mail To:**

Gibson, Dunn & Crutcher LLP  
PO Box 840723  
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or [cbilling@gibsondunn.com](mailto:cbilling@gibsondunn.com).

**Invoice Date: January 15, 2013**

**Invoice No. 2013011475**

**Due and Payable Upon Receipt**

	Services Rendered	Costs/ Charges	Totals
30561-00111 Fee Applications/Retention	32,026.50	0.00	32,026.50
Applications - Other Professionals			
30561-00112 Insurance	2,359.50	0.00	2,359.50
30561-00113 Plan & Disclosure Statement	854,417.50	0.00	854,417.50
30561-00114 Plan Exclusivity	25,125.00	0.00	25,125.00
30561-00115 Real Property Leases	995.00	0.00	995.00
30561-00118 Taxes	6,932.50	0.00	6,932.50
30561-00119 Non-Working Travel Time	91,433.50	0.00	91,433.50
30561-00122 Disbursements	0.00	88,703.36	88,703.36
30561-00123 Provisional Liquidator	7,739.00	0.00	7,739.00
30561-00125 Deal Funding	1,450.50	0.00	1,450.50
30561-00126 Hearings	38,212.00	0.00	38,212.00
30561-00127 Portfolio Interaction/Issues	135,658.00	0.00	135,658.00
30561-00128 Falcon	70,893.50	0.00	70,893.50
<b>Totals</b>	<b>\$2,227,383.50</b>	<b>\$ 88,703.36</b>	<b>\$2,316,086.86</b>
<b>Discount</b>			<b>-45,716.75</b>
<b>Current Balance Due</b>			<b><u>\$2,270,370.11</u></b>

**PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:**

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00096	10/22/12	2012102931	\$ 1,639.19	\$ 0.00	\$ 1,639.19
30561-00097	09/17/12	2012092379	5,307.79	0.00	5,307.79
30561-00097	10/22/12	2012102931	8,332.51	0.00	8,332.51
30561-00097	11/12/12	2012112508	18,670.11	0.00	18,670.11
30561-00097	12/10/12	2012122086	103,687.50	0.00	103,687.50
30561-00098	09/17/12	2012092379	1,381.45	0.00	1,381.45
30561-00098	10/22/12	2012102931	2,173.57	0.00	2,173.57
30561-00098	11/12/12	2012112508	1,789.64	0.00	1,789.64
30561-00098	12/10/12	2012122086	8,855.50	0.00	8,855.50
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72
30561-00100	10/22/12	2012102931	873.33	0.00	873.33
30561-00100	11/12/12	2012112508	451.81	0.00	451.81
30561-00100	12/10/12	2012122086	2,749.00	0.00	2,749.00
30561-00101	09/17/12	2012121963	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	17,966.24	0.00	17,966.24
30561-00101	11/12/12	2012112508	10,561.18	0.00	10,561.18
30561-00101	12/10/12	2012122086	60,065.00	0.00	60,065.00
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24
30561-00102	10/22/12	2012102931	1,248.09	0.00	1,248.09
30561-00102	11/12/12	2012112508	2,974.20	0.00	2,974.20
30561-00102	12/10/12	2012122086	52,230.50	0.00	52,230.50
30561-00104	09/17/12	2012092379	467.34	0.00	467.34
30561-00104	10/22/12	2012102931	1,974.12	0.00	1,974.12
30561-00104	11/12/12	2012112508	5,030.91	0.00	5,030.91
30561-00104	12/10/12	2012122086	10,554.50	0.00	10,554.50
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55
30561-00105	10/22/12	2012102931	11,262.21	0.00	11,262.21
30561-00105	11/12/12	2012112508	1,223.43	0.00	1,223.43
30561-00105	12/10/12	2012122086	16,368.00	0.00	16,368.00
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	93,856.53	0.00	93,856.53
30561-00106	11/12/12	2012112508	101,263.74	0.00	101,263.74

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00106	12/10/12	2012122086	669,816.00	0.00	669,816.00
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	34,571.86	0.00	34,571.86
30561-00107	11/12/12	2012112508	72,796.18	0.00	72,796.18
30561-00107	12/10/12	2012122086	143,893.50	0.00	143,893.50
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	7,120.68	0.00	7,120.68
30561-00109	11/12/12	2012112508	842.27	0.00	842.27
30561-00109	12/10/12	2012122086	8,588.50	0.00	8,588.50
30561-00110	09/17/12	2012122026	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	5,272.30	0.00	5,272.30
30561-00110	11/12/12	2012112508	5,277.99	0.00	5,277.99
30561-00110	12/10/12	2012122086	73,210.00	0.00	73,210.00
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	4,917.35	0.00	4,917.35
30561-00111	11/12/12	2012112508	2,046.51	0.00	2,046.51
30561-00111	12/10/12	2012122086	18,347.50	0.00	18,347.50
30561-00112	09/17/12	2012092379	1,742.88	0.00	1,742.88
30561-00112	10/22/12	2012102931	328.77	0.00	328.77
30561-00112	11/12/12	2012112508	4,176.66	0.00	4,176.66
30561-00112	12/10/12	2012122086	10,333.50	0.00	10,333.50
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	49,845.40	0.00	49,845.40
30561-00113	11/12/12	2012112508	55,664.83	0.00	55,664.83
30561-00113	12/10/12	2012122086	690,059.50	0.00	690,059.50
30561-00114	09/17/12	2012092379	525.43	0.00	525.43
30561-00114	10/22/12	2012102931	10,570.91	0.00	10,570.91
30561-00114	11/12/12	2012112508	6,930.85	0.00	6,930.85
30561-00115	09/17/12	2012092379	139.04	0.00	139.04
30561-00115	10/22/12	2012102931	1,271.35	0.00	1,271.35
30561-00115	11/12/12	2012112508	201.92	0.00	201.92
30561-00115	12/10/12	2012122086	17,856.00	0.00	17,856.00
30561-00118	11/12/12	2012112508	1,891.95	0.00	1,891.95
30561-00118	12/10/12	2012122086	25,033.50	0.00	25,033.50
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	5,782.93	0.00	5,782.93
30561-00119	11/12/12	2012112508	4,350.70	0.00	4,350.70
30561-00119	12/10/12	2012122086	19,560.25	0.00	19,560.25
30561-00122	12/10/12	2012122086	0.00	33,124.94	33,124.94
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40
30561-00123	10/22/12	2012102931	12,703.79	0.00	12,703.79
30561-00123	11/12/12	2012112508	6,597.24	0.00	6,597.24
30561-00123	12/10/12	2012122086	11,499.50	0.00	11,499.50
30561-00124	09/17/12	2012092379	593.50	0.00	593.50
30561-00124	10/22/12	2012102931	372.71	0.00	372.71
30561-00124	11/12/12	2012112508	250.98	0.00	250.98
30561-00124	12/10/12	2012122086	1,003.50	0.00	1,003.50
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	15,892.34	0.00	15,892.34
30561-00125	11/12/12	2012112508	3,107.29	0.00	3,107.29
30561-00125	12/10/12	2012122086	2,299.00	0.00	2,299.00
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	7,006.94	0.00	7,006.94
30561-00126	11/12/12	2012112508	6,912.37	0.00	6,912.37
30561-00126	12/10/12	2012122086	19,864.50	0.00	19,864.50
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	58,728.75	0.00	58,728.75
30561-00127	11/12/12	2012112508	112,448.90	0.00	112,448.90
30561-00127	12/10/12	2012122086	171,475.50	0.00	171,475.50



<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	2,684.90	0.00	2,684.90
30561-00128	11/12/12	2012112508	17,034.24	0.00	17,034.24
30561-00128	12/10/12	2012122086	18,562.00	0.00	<u>18,562.00</u>

**PREVIOUS BALANCE DUE** \$3,282,645.21

**TOTAL OUTSTANDING BALANCE DUE** \$5,553,015.32

**GIBSON, DUNN & CRUTCHER LLP**  
**200 Park Avenue**  
**New York, New York 10166-0193**

**Federal Taxpayer ID #95-1611234**

**January 15, 2013**

**Invoice No. 2013011475**

**REMITTANCE COPY**

**To ensure proper crediting, please send this copy in the enclosed envelope.**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

**For Services Rendered and Costs/Charges Advanced Through December 31, 2012**

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	16,979.50	0.00	16,979.50
30561-00098	Asset Disposition/Sale Issues	3,879.50	0.00	3,879.50
30561-00100	Business Operations	696.50	0.00	696.50
30561-00101	Case Administration	43,341.00	0.00	43,341.00
30561-00102	Claims Administration & Objections	64,340.50	0.00	64,340.50
30561-00104	Corporate Governance-Securities Law Compliance	1,171.00	0.00	1,171.00
30561-00105	Creditor Committee Issues	14,116.00	0.00	14,116.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	695,474.50	0.00	695,474.50
30561-00107	Employees	86,232.50	0.00	86,232.50
30561-00109	Executory Contracts/Unexpired Leases	5,166.50	0.00	5,166.50

**Remit By Wire To:**

Wells Fargo Bank  
333 South Grand Avenue  
Los Angeles, CA 90071-1515  
Name of account: Gibson, Dunn & Crutcher LLP  
Account No: 4600-146039  
ABA No: 121000248  
Attn: Mario Prego, Telephone: (213) 229-7253  
*Please include the client number and the proper attorney to notify in the wire instructions.*

**Remit By Mail To:**

Gibson, Dunn & Crutcher LLP  
PO Box 840723  
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or [cbilling@gibsondunn.com](mailto:cbilling@gibsondunn.com).

**Invoice Date: January 15, 2013**

**Invoice No. 2013011475**

**Due and Payable Upon Receipt**

	Services Rendered	Costs/ Charges	Totals
30561-00110	Fee Applications/Retention	28,743.50	28,743.50
	Applications - GD&C		
30561-00111	Fee Applications/Retention	32,026.50	32,026.50
	Applications - Other Professionals		
30561-00112	Insurance	2,359.50	2,359.50
30561-00113	Plan & Disclosure Statement	854,417.50	854,417.50
30561-00114	Plan Exclusivity	25,125.00	25,125.00
30561-00115	Real Property Leases	995.00	995.00
30561-00118	Taxes	6,932.50	6,932.50
30561-00119	Non-Working Travel Time	91,433.50	91,433.50
30561-00122	Disbursements	0.00	88,703.36
30561-00123	Provisional Liquidator	7,739.00	7,739.00
30561-00125	Deal Funding	1,450.50	1,450.50
30561-00126	Hearings	38,212.00	38,212.00
30561-00127	Portfolio Interaction/Issues	135,658.00	135,658.00
30561-00128	Falcon	70,893.50	70,893.50
<b>Totals</b>		<b>\$2,227,383.50</b>	<b>\$ 88,703.36</b>
<b>Discount</b>			<b>-45,716.75</b>
<b>Current Balance Due</b>			<b><u>\$2,270,370.11</u></b>

**PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:**

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00096	10/22/12	2012102931	\$ 1,639.19	\$ 0.00	\$ 1,639.19
30561-00097	09/17/12	2012092379	5,307.79	0.00	5,307.79
30561-00097	10/22/12	2012102931	8,332.51	0.00	8,332.51
30561-00097	11/12/12	2012112508	18,670.11	0.00	18,670.11
30561-00097	12/10/12	2012122086	103,687.50	0.00	103,687.50
30561-00098	09/17/12	2012092379	1,381.45	0.00	1,381.45
30561-00098	10/22/12	2012102931	2,173.57	0.00	2,173.57
30561-00098	11/12/12	2012112508	1,789.64	0.00	1,789.64
30561-00098	12/10/12	2012122086	8,855.50	0.00	8,855.50
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72
30561-00100	10/22/12	2012102931	873.33	0.00	873.33
30561-00100	11/12/12	2012112508	451.81	0.00	451.81
30561-00100	12/10/12	2012122086	2,749.00	0.00	2,749.00
30561-00101	09/17/12	2012121963	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	17,966.24	0.00	17,966.24
30561-00101	11/12/12	2012112508	10,561.18	0.00	10,561.18
30561-00101	12/10/12	2012122086	60,065.00	0.00	60,065.00
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24
30561-00102	10/22/12	2012102931	1,248.09	0.00	1,248.09
30561-00102	11/12/12	2012112508	2,974.20	0.00	2,974.20
30561-00102	12/10/12	2012122086	52,230.50	0.00	52,230.50
30561-00104	09/17/12	2012092379	467.34	0.00	467.34
30561-00104	10/22/12	2012102931	1,974.12	0.00	1,974.12
30561-00104	11/12/12	2012112508	5,030.91	0.00	5,030.91
30561-00104	12/10/12	2012122086	10,554.50	0.00	10,554.50
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00105	10/22/12	2012102931	11,262.21	0.00	11,262.21
30561-00105	11/12/12	2012112508	1,223.43	0.00	1,223.43
30561-00105	12/10/12	2012122086	16,368.00	0.00	16,368.00
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	93,856.53	0.00	93,856.53
30561-00106	11/12/12	2012112508	101,263.74	0.00	101,263.74
30561-00106	12/10/12	2012122086	669,816.00	0.00	669,816.00
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	34,571.86	0.00	34,571.86
30561-00107	11/12/12	2012112508	72,796.18	0.00	72,796.18
30561-00107	12/10/12	2012122086	143,893.50	0.00	143,893.50
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	7,120.68	0.00	7,120.68
30561-00109	11/12/12	2012112508	842.27	0.00	842.27
30561-00109	12/10/12	2012122086	8,588.50	0.00	8,588.50
30561-00110	09/17/12	2012122026	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	5,272.30	0.00	5,272.30
30561-00110	11/12/12	2012112508	5,277.99	0.00	5,277.99
30561-00110	12/10/12	2012122086	73,210.00	0.00	73,210.00
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	4,917.35	0.00	4,917.35
30561-00111	11/12/12	2012112508	2,046.51	0.00	2,046.51
30561-00111	12/10/12	2012122086	18,347.50	0.00	18,347.50
30561-00112	09/17/12	2012092379	1,742.88	0.00	1,742.88
30561-00112	10/22/12	2012102931	328.77	0.00	328.77
30561-00112	11/12/12	2012112508	4,176.66	0.00	4,176.66
30561-00112	12/10/12	2012122086	10,333.50	0.00	10,333.50
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	49,845.40	0.00	49,845.40
30561-00113	11/12/12	2012112508	55,664.83	0.00	55,664.83
30561-00113	12/10/12	2012122086	690,059.50	0.00	690,059.50
30561-00114	09/17/12	2012092379	525.43	0.00	525.43
30561-00114	10/22/12	2012102931	10,570.91	0.00	10,570.91
30561-00114	11/12/12	2012112508	6,930.85	0.00	6,930.85
30561-00115	09/17/12	2012092379	139.04	0.00	139.04
30561-00115	10/22/12	2012102931	1,271.35	0.00	1,271.35
30561-00115	11/12/12	2012112508	201.92	0.00	201.92
30561-00115	12/10/12	2012122086	17,856.00	0.00	17,856.00
30561-00118	11/12/12	2012112508	1,891.95	0.00	1,891.95
30561-00118	12/10/12	2012122086	25,033.50	0.00	25,033.50
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	5,782.93	0.00	5,782.93
30561-00119	11/12/12	2012112508	4,350.70	0.00	4,350.70
30561-00119	12/10/12	2012122086	19,560.25	0.00	19,560.25
30561-00122	12/10/12	2012122086	0.00	33,124.94	33,124.94
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40
30561-00123	10/22/12	2012102931	12,703.79	0.00	12,703.79
30561-00123	11/12/12	2012112508	6,597.24	0.00	6,597.24
30561-00123	12/10/12	2012122086	11,499.50	0.00	11,499.50
30561-00124	09/17/12	2012092379	593.50	0.00	593.50
30561-00124	10/22/12	2012102931	372.71	0.00	372.71
30561-00124	11/12/12	2012112508	250.98	0.00	250.98
30561-00124	12/10/12	2012122086	1,003.50	0.00	1,003.50
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	15,892.34	0.00	15,892.34

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00125	11/12/12	2012112508	3,107.29	0.00	3,107.29
30561-00125	12/10/12	2012122086	2,299.00	0.00	2,299.00
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	7,006.94	0.00	7,006.94
30561-00126	11/12/12	2012112508	6,912.37	0.00	6,912.37
30561-00126	12/10/12	2012122086	19,864.50	0.00	19,864.50
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	58,728.75	0.00	58,728.75
30561-00127	11/12/12	2012112508	112,448.90	0.00	112,448.90
30561-00127	12/10/12	2012122086	171,475.50	0.00	171,475.50
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	2,684.90	0.00	2,684.90
30561-00128	11/12/12	2012112508	17,034.24	0.00	17,034.24
30561-00128	12/10/12	2012122086	18,562.00	0.00	<u>18,562.00</u>

**PREVIOUS BALANCE DUE** \$3,282,645.21

**TOTAL OUTSTANDING BALANCE DUE** \$5,553,015.32

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

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For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.80	\$ 995.00	\$ 1,791.00
MICHAEL A. ROSENTHAL	0.20	1,045.0	209.00
MATTHEW K. KELSEY	5.90	785.00	4,631.50
KENNETH A. GLOWACKI	0.90	695.00	625.50
JOSHUA WEISSER	0.80	735.00	588.00
DOUGLAS G. LEVIN	17.20	515.00	8,858.00
MATTHEW G. BOUSLOG	0.70	395.00	<u>276.50</u>

**Total Services** \$ 16,979.50

**Total Services, Costs/Charges** 16,979.50

**BALANCE DUE** \$ 16,979.50

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

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Detail Services:

12/03/12  
0.70 MILLET, CRAIG H EMAILS RE SUNRISE SALE, CASEY DECLARATION,  
COMPLETION OF MOTION AND FILING.

1.80 LEVIN, DOUGLAS G DRAFT AND EDIT MEMORANDUM RE VIABILITY OF  
SAFE HARBOR OF 11 U.S.C. SEC. 546(E) TO CERTAIN  
TRANSFERS FROM THE DEBTORS' ESTATES IN  
CONNECTION WITH OVERALL AVOIDANCE ANALYSIS  
(1.5); RESEARCH RE SAME ISSUE (.3).

12/04/12  
0.40 MILLET, CRAIG H EMAILS RE SUNRISE SALE MOTION, FILING AND  
PURCHASER'S FINAL COMMENTS.

3.10 LEVIN, DOUGLAS G DRAFT AND EDIT MEMORANDUM RE ANALYSIS OF  
VIABILITY OF SAFE HARBOR OF 11 U.S.C. SEC. 546(E)  
TO CERTAIN TRANSFERS MADE BY THE DEBTORS  
(1.9); RESEARCH RE ISSUES RELATED TO  
MEMORANDUM, INCLUDING SCOPE OF  
"COMMODITIES CONTRACT" AND "SECURITIES  
CONTRACT" PROVISIONS OF THE BANKRUPTCY  
CODE AS THEY RELATE TO THE DEBTORS'  
MURABAHA AND VARIOUS OTHER SHARI'AH  
COMPLIANT INVESTMENTS (1.2).

12/05/12  
0.50 KELSEY, MATTHEW K CALL WITH D. O'DONNELL REGARDING AVOIDANCE  
ACTION ISSUE.

0.20 GLOWACKI, KENNETH A TELEPHONE CONFERENCE WITH D. O'DONNELL RE  
AVOIDANCE ACTION ISSUES.

12/06/12  
0.30 MILLET, CRAIG H EMAILS RE [REDACTED] DISTRIBUTION.

0.20 GLOWACKI, KENNETH A TELEPHONE CONFERENCE WITH D. O'DONNELL RE  
AVOIDANCE ACTION ISSUES.

12/07/12  
0.30 KELSEY, MATTHEW K CORRESPONDENCE WITH S. KOTARBA REGARDING  
AVOIDANCE ACTIONS AND STATUS.

12/11/12  
5.50 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD MEMORANDUM  
CONCERNING ANALYSES OF WHETHER CERTAIN  
TRANSFERS ARE PROTECTED BY THE SAFE HARBOR  
PROVISION OF 11 U.S.C. SEC. 546(E) (3.3); RESEARCH  
RE SAME ISSUE, INCLUDING SECURITIES-RELATED  
BANKRUPTCY CODE DEFINITIONS CONCERNING  
SAME ANALYSIS AND AUTHORITY INDICATING  
POTENTIAL TREATMENT OF SAME DEFINITIONS IN  
CONNECTION WITH MURABAHA TRANSACTIONS AND  
OTHER SHARI'AH COMPLIANT INVESTMENTS (2.2).

12/12/12  
0.40 MILLET, CRAIG H REVIEW LETTER FROM TADHAMON RE PLACEMENTS  
AND SET OFF ARGUMENTS AND EMAILS RE SAME RE  
RESPONSE AND STRATEGY.

4.50 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD MEMORANDUM  
CONCERNING ANALYSES OF WHETHER CERTAIN  
TRANSFERS ARE PROTECTED BY THE SAFE HARBOR  
PROVISION OF 11 U.S.C. SEC. 546(E) (2.5); RESEARCH  
RE SAME ISSUE, INCLUDING SECURITIES-RELATED  
BANKRUPTCY CODE DEFINITIONS CONCERNING  
SAME ANALYSIS AND AUTHORITY INDICATING  
POTENTIAL TREATMENT OF SAME DEFINITIONS IN  
CONNECTION WITH MURABAHA TRANSACTIONS AND  
OTHER SHARI'AH COMPLIANT INVESTMENTS (2.0).

12/13/12  
1.20 LEVIN, DOUGLAS G DRAFT AND EDIT MEMORANDUM CONCERNING  
ANALYSES OF WHETHER CERTAIN TRANSFERS ARE  
PROTECTED BY THE SAFE HARBOR PROVISION OF 11  
U.S.C. SEC. 546(E) (.4); RESEARCH RE SAME ISSUE,  
INCLUDING SECURITIES-RELATED BANKRUPTCY  
CODE DEFINITIONS CONCERNING SAME ANALYSIS  
(.8).

12/14/12  
0.20 ROSENTHAL, MICHAEL A EMAILS WITH C. MILLET REGARDING AVOIDANCE  
ACTIONS AND PLACEMENT AGREEMENTS (.2).



0.60 LEVIN, DOUGLAS G DRAFT AND EDIT MEMORANDUM CONCERNING ANALYSES OF WHETHER CERTAIN TRANSFERS ARE PROTECTED BY THE SAFE HARBOR PROVISION OF 11 U.S.C. SEC. 546(E) (.3); RESEARCH RE SAME ISSUE, INCLUDING SECURITIES-RELATED BANKRUPTCY CODE DEFINITIONS CONCERNING SAME ANALYSIS (.3).

12/19/12  
0.20 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM S. KOTARBA REGARDING CLAIMS RESOLUTION ISSUES.

0.70 BOUSLOG, MATTHEW G REVIEW TADHAMON LETTER RE PLACEMENTS (.1); EMAILS WITH C. MILLET RE SAME (.2); DRAFT RESPONSE RE SAME (.4).

12/20/12  
0.40 KELSEY, MATTHEW K CALL WITH S. KOTARBA REGARDING AVOIDANCE ACTIONS.

12/21/12  
0.80 WEISSER, JOSHUA RESEARCH REGARDING AVOIDANCE ACTION ISSUES AND RELATED CARVE OUTS (.6); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.2).

0.10 LEVIN, DOUGLAS G EMAILS FROM C. MILLET AND J. WEISSER RE PRIOR AVOIDANCE ANALYSIS UNDER SECTION 546(E) OF THE BANKRUPTCY CODE CONCERNING VARIOUS SHARI'AH COMPLIANT INVESTMENTS IN CONNECTION WITH OTHER POTENTIAL AVOIDANCE ACTIONS (.1).

12/26/12  
0.80 KELSEY, MATTHEW K REVIEW MEMORANDUM FROM J. WEISSER REGARDING CLAIM OBJECTION PROCEDURES AND COORDINATE WITH J. WEISSER AND M. ROSENTHAL REGARDING SAME (.8).

12/27/12  
0.30 KELSEY, MATTHEW K CORRESPONDENCE FROM J. WEISSER, C. MILLET, AND M. ROSENTHAL REGARDING CLAIMS OBJECTION PROCEDURES AND ISSUES.

12/28/12  
0.50 KELSEY, MATTHEW K REVIEW UPDATE ON AVOIDANCE ACTION ANALYSIS FROM S. KOTARBA.

12/31/12

2.90 KELSEY, MATTHEW K REVIEW AND REVISE CLAIMS OBJECTION  
PROCEDURES (2.4); CONFERENCE WITH J. WEISSER  
REGARDING SAME (.5).

0.50 GLOWACKI, KENNETH A EMAILS WITH S. KOTARBA AND D. LEVIN RE DEAL  
AGREEMENT DOCUMENT REQUESTS.

0.40 LEVIN, DOUGLAS G EMAILS TO AND FROM K. GLOWACKI RE DILIGENCE  
PERFORMED IN CONNECTION WITH AVOIDANCE  
ANALYSIS AND RELATED CORRESPONDENCES WITH  
MILBANK AND A&M (.3); EDIT MEMORANDUM RE 11  
U.S.C. SEC. 546(E) SAFE HARBOR ANALYSIS (.1).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

ASSET DISPOSITION/SALE ISSUES  
30561-00098

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For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.20	\$ 995.00	\$ 2,189.00
JOSHUA WEISSER	2.30	735.00	<u>1,690.50</u>
<b>Total Services</b>			\$ 3,879.50

**Total Services, Costs/Charges** 3,879.50

**BALANCE DUE** \$ 3,879.50

ASSET DISPOSITION/SALE ISSUES  
30561-00098

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Detail Services:

12/03/12			
1.20	WEISSER, JOSHUA		REVISIONS TO DOCUMENTS IN FAVOR OF SALE OF PORTFOLIO COMPANY INTEREST (1.0); RELATED CONFERENCE WITH INTERNAL TEAM (.2).
12/12/12			
0.20	MILLET, CRAIG H		EMAIL RE SUNRISE SALE AND COURT APPROVAL.
12/14/12			
0.30	MILLET, CRAIG H		EMAILS RE SUNRISE MOTION AND FINAL PSA FOR FILING.
12/17/12			
0.90	MILLET, CRAIG H		PREPARATION FOR HEARING ON SUNRISE SALE AND EMAILS WITH PURCHASER'S COUNSEL RE FORM OF ORDER AND QUICK ENTRY OF ORDER NEEDED.
12/18/12			
0.50	MILLET, CRAIG H		EMAILS RE RESULTS OF HEARING APPROVING SUNRISE SALE, ENTRY OF ORDER AND CLOSING.
12/20/12			
0.30	MILLET, CRAIG H		REVISE NOTICE OF SALE RE CLOSE SUNRISE TRANSACTION AND EMAILS RE SAME.
1.10	WEISSER, JOSHUA		DRAFT NOTICE RELATING TO SUNRISE SALE (.5); RELATED INTERNAL CONFERENCE WITH B. KIM (.2); RELATED INTERNAL CORRESPONDENCE (.2); PREPARE FOR FILING AND FILE (.2).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

BUSINESS OPERATIONS  
30561-00100

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For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.70	\$ 995.00	\$ <u>696.50</u>
<b>Total Services</b>			\$ 696.50

**Total Services, Costs/Charges** 696.50

**BALANCE DUE** \$ 696.50

BUSINESS OPERATIONS  
30561-00100

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Detail Services:

12/17/12

0.40 MILLET, CRAIG H

EMAIL RE [REDACTED]

12/19/12

0.30 MILLET, CRAIG H

EMAILS RE ARCAPITA DISSOLUTION ISSUES.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CASE ADMINISTRATION  
30561-00101

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For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.90	\$ 995.00	\$ 3,880.50
MICHAEL A. ROSENTHAL	0.20	1,045.0	209.00
STEVEN P. BUFFONE	3.50	1,045.0	3,657.50
JEFFREY TRINKLEIN	0.20	1,025.0	205.00
MATTHEW K. KELSEY	1.60	785.00	1,256.00
JOSHUA WEISSER	5.50	735.00	4,042.50
JEREMY L. GRAVES	2.70	595.00	1,606.50
DOUGLAS G. LEVIN	0.80	515.00	412.00
BRIAN J. KIM	10.90	620.00	6,758.00
MATTHEW G. BOUSLOG	0.70	395.00	276.50
DUKE K. AMPONSAH	44.20	350.00	15,470.00
JENNIFER M. CONTRERAS	1.00	340.00	340.00
MORGAN M. WOLFE	20.50	255.00	<u>5,227.50</u>

**Total Services** \$ 43,341.00

**Total Services, Costs/Charges** 43,341.00

**BALANCE DUE** \$ 43,341.00

CASE ADMINISTRATION  
30561-00101

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Detail Services:

11/26/12 0.90	WOLFE, MORGAN M	EMAILS WITH TEAM RE PENDING MATTERS TO BE HEARD ON DECEMBER 18 OMNIBUS HEARING (.4); UPDATE TEAM CRITICAL DATES CALENDAR AND CORRESPONDENCE WITH D. AMPONSAH RE SAME (.5).
11/27/12 1.30	WOLFE, MORGAN M	ORGANIZE AND COMPILE DOCUMENTS FROM FILINGS INTO PROPER FOLDERS ON COMMUNITY DRIVE FOR TEAM REFERENCE (1.3).
11/28/12 1.60	WOLFE, MORGAN M	MONITOR AND REVIEW COURT DOCKET FOR UPDATES (1.2); REVISE DRAFT NOTICE OF AGENDA LETTER RE DECEMBER 18 OMNIBUS HEARING TO INCLUDE COMMENTS FROM D. AMPONSAH (.4).
11/29/12 0.60	WOLFE, MORGAN M	ORGANIZE AND COMPILE FILING DOCUMENTS INTO FOLDERS ON PUBLIC DRIVE FOR TEAM USE (.6).
12/01/12 0.20	MILLET, CRAIG H	EMAILS RE CORP GOVERNANCE ANALYSIS NEEDED, ARC PICKENS AND STAFFING ISSUES.
12/03/12 0.50	MILLET, CRAIG H	CONFERENCE WITH M. ROSENTHAL RE PLAN AND DISCLOSURE STATEMENT PREPARATION AND STAFFING AND DIP STATUS UPDATE.
0.20	TRINKLEIN, JEFFREY	DISCUSS UK ISSUES WITH N. ALEKSANDER (.1); REVIEW SUMMARY FROM N. ALEKSANDER (.1).
2.20	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.8); UPDATE AND INDEX DOCKETED FILES (.7); PREPARE DRAFT OF DECEMBER 7, 2012 AGENDA LETTER(.7).



12/04/12  
1.20 WOLFE, MORGAN M UPDATE TEAM CALENDAR PURSUANT TO FILING OF  
DIP MOTION RE HEARING DATE ON 11-7-12 (.8);  
CIRCULATE AND EMAILS WITH TEAM RE SAME (.4).

12/05/12  
3.40 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING  
CALENDAR (.8); UPDATE AND INDEX DOCKETED FILES  
(.7); PREPARE AND FILE DECEMBER 7, 2012 AGENDA  
LETTER(.7); PREPARE HEARING BINDERS FOR UST  
AND COURT (1.2).

3.40 WOLFE, MORGAN M WORK ON NOTICE OF AGENDA FOR 12-7-12 HEARING  
RE DIP MOTION (.8); CORRESPONDENCE WITH D.  
AMPONSAH RE SAME (.6); DRAFT NOTICE OF AGENDA  
FOR 12-18-12 OMNIBUS HEARING (1.3);  
CORRESPONDENCE WITH D. AMPONSAH RE SAME  
(.6); MAKE FOLLOW-UP REVISIONS TO SAME TO  
INCLUDE COMMENTS AND FEEDBACK FROM D.  
AMPONSAH (.1).

12/06/12  
0.40 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE PLAN  
PREPARATION, EXCLUSIVITY AND GOVERNANCE  
ISSUES.

3.20 AMPONSAH, DUKE K HEARING PREPARATION (HEARING BINDERS, COPY  
ORDERS ON DISKS, PREPARE HARD COPIES OF  
BLACKLINE ORDERS)(2.8); COORDINATE COURT CALL  
FOR J. MAKUCH(.4).

0.30 WOLFE, MORGAN M ORGANIZE AND COMPILE DOCKET ITEMS INTO  
FOLDERS ON COMMUNITY DRIVE FOR TEAM  
REFERENCE.

12/07/12  
3.80 AMPONSAH, DUKE K HEARING PREPARATION (HEARING BINDERS, COPY  
ORDERS ON DISKS, PREPARE HARD COPIES OF  
BLACKLINE ORDERS)(3.3); PREPARE AND FILE  
AMENDED DEC. 7, 2012 AGENDA LETTER(.5).

3.10 WOLFE, MORGAN M PREPARE FOR HEARING WITH D. AMPONSAH AND J. WEISSER (PACK LITIGATION BAG WITH NECESSARY ITEMS AND DOCUMENTS, PREPARE COMPACT DISK WITH COPY OF DIP ORDER FOR CHAMBERS, COORDINATE COPIES OF HEARING BINDERS TO BE MADE FOR TEAM) (2.3); EMAILS TO AND FROM J. WEISSER RE UPDATES AND REVISIONS TO DIP (.8).

12/10/12  
0.40 KELSEY, MATTHEW K REVIEW RESPONSE TO HANI ALSOHAIBI MOTION TO DISMISS CASE (.3); CORRESPONDENCE WITH C. MILLET REGARDING SAME (.1).

2.00 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.8); COORDINATE COURTCALL FOR S. DICKSON(.4); PREPARE AND FILE OPPOSITON TO HANI'S MOTION TO DISMISS(.8).

0.50 WOLFE, MORGAN M EMAILS WITH D. AMPONSAH, A. CHATTERJEE, C. MILLET RE CAPTAIN HANI OPPOSITION AND FILING OF SAME (.5).

12/11/12  
0.50 MILLET, CRAIG H PARTICIPATE IN ROTHSCHILD UPDATE CALL AND RELATED EMAILS.

3.20 KIM, BRIAN J DRAFT CASE UPDATE PRESENTATION - TO BE PRESENTED TO CBB.

0.40 AMPONSAH, DUKE K CONFER WITH M. WOLFE RE: FEE APPLICATION BINDERS FOR CHAMBERS AND UST(.4).

12/12/12  
4.20 AMPONSAH, DUKE K DISTRIBUTE ELECTRONIC COPY OF DECEMBER 7, 2012 HEARING TRANSCRIPT TO TEAM(.3); COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.7); REVISE DECEMBER 18, 2012 AGENDA LETTER(1.3); BEGIN CREATING HEARING BINDERS FOR CHAMBERS AND UST(1.2); REVIEW GCG WEBSITE FOR CORRECT CASE INFO/DOCKET ENTRIES(.7).

1.00 CONTRERAS, JENNIFER M REVIEW OF SCHEDULING (.8); BRIEF MEETING WITH D. AMPONSAH RE WIND DOWN AND CASE MANAGEMENT (.2).

0.20 WOLFE, MORGAN M CORRESPONDENCE WITH D. AMPONSAH RE HEARING BINDERS AND ORGANIZATION OF SAME (.2).

12/13/12  
4.20 AMPONSAH, DUKE K REVISE DECEMBER 18, 2012 AGENDA LETTER(1.5); UPDATE HEARING BINDERS FOR CHAMBERS AND UST(2.2); CONFER WITH J. WEISSER(.2); CONFER WITH M. WOLFE RE: SAME(.3).

1.00 WOLFE, MORGAN M COMPILE DOCKET ENTRIES INTO FOLDERS ON THE PUBLIC DRIVE FOR TEAM REFERENCE (1.0).

12/14/12  
0.20 ROSENTHAL, MICHAEL A EMAILS WITH AND TO S. DUDLEY AND B. DOUTON REGARDING [REDACTED] (.2).

3.70 AMPONSAH, DUKE K REVISE DECEMBER 18, 2012 AGENDA LETTER(1.5); UPDATE HEARING BINDERS FOR CHAMBERS AND UST(2.2).

1.90 WOLFE, MORGAN M EMAILS WITH D. AMPONSAH AND J. WEISSER RE 12/18 OMNIBUS HEARING AND NOTICE OF AGENDA (.4); REVISE SAME BEFORE FILING (.3); ELECTRONICALLY FILE 12/18 NOTICE OF AGENDA (.8); COORDINATE SERVICE OF SAME WITH GCG (.4).

12/16/12  
2.50 KIM, BRIAN J DRAFT SCRIPT OF TALKING POINTS RE: DEC. 18 HEARING.

12/17/12  
0.80 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES RE WORK ASSIGNMENTS RE PLAN AND DISCLOSURE STATEMENT AND HEARING PREPARATION.

0.60 WEISSER, JOSHUA REVIEW AND REVISE MONTHLY OPERATING REPORTS.

3.50 KIM, BRIAN J CONTINUE TO DRAFT SCRIPT OF TALKING POINTS FOR DEC. 18 OMNIBUS HEARING (1.7). REVIEW AND REVISE SCRIPT PER COMMENTS BY J. WEISSER (1.0). FURTHER REVISE SCRIPT PER FEE APP RELATED COMMENTS FROM D. LEVIN (0.8).

- 5.20 AMPONSAH, DUKE K HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS)(2.8); CONFER WITH M. WOLFE RE: SAME(.3); COORDINATE COURT CALL FOR J. MAKUCH(.4); PREPARE DRAFT OF AMENDED AGENDA LETTER(.5); PREPARE AND FILE AMENDED DEC. 18, 2012 AGENDA LETTER(.4); RETRIEVE DOCUMENTS FOR C. MILLET(.4); PREPARE AND FILE REPLY TO TIDE LIMITED OBJECTION(.4).
- 4.50 WOLFE, MORGAN M TELEPHONE COURTCALL TO ARRANGE DIAL-IN ATTENDANCE FOR EACH OF THE DEBTORS' PROFESSIONALS RE 12/18 OMNIBUS HEARING (1.5); CORRESPONDENCE WITH D. AMPONSAH AND EMAILS WITH D. LEVIN RE SAME (.8); EMAILS WITH VARIOUS PROFESSIONALS RE CONFIRMATION OF COURTCALL APPEARANCES (1.2).
- 12/18/12
- 0.70 MILLET, CRAIG H PARTICIPATE IN WEEKLY ROTHSCHILD UPDATE CALL WITH CLIENT AND PROFESSIONALS.
- 0.50 WEISSER, JOSHUA FINALIZE MONTHLY OPERATING REPORTS.
- 3.90 AMPONSAH, DUKE K HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS)(2.1); CONFER WITH J. WEISSER RE: SAME(.3); COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.8); UPDATE AND INDEX DOCKETED FILES (.7).
- 12/19/12
- 1.00 BUFFONE, STEVEN P PARTICIPATE WITH GD ARCAPITA WORKING GROUP IN MEETING TO DISCUSS STATUS AND REQUIRED ACTION ITEMS.
- 2.80 WEISSER, JOSHUA REVIEW, ANALYSIS AND REVISIONS TO AD HOC CONFIDENTIALITY AGREEMENT WITH COMMITTEE (1.8); RELATED CONFERENCES WITH B. FRIEDMAN (.4) AND M. ROSENTHAL (.2); RELATED CONFERENCE WITH M. WILLIAMS (.1); DRAFT MEMORANDUM REGARDING FINAL COMMENTS TO COMMITTEE COUNSEL (.3).
- 0.40 GRAVES, JEREMY L E-MAILS TO GDC TEAM MEMBERS REGARDING ONGOING TASKS AND MANAGEMENT (.4).

12/20/12

0.80	MILLET, CRAIG H	PARTICIPATE IN TEAM MEETING CALL RE STATUS AND FUTURE TASKS RE PLAN AND DISCLOSURE STATEMENT.
1.00	BUFFONE, STEVEN P	MEETING OF GD WORKING GROUP TO REVIEW STATUS AND PLAN REQUIRED STEPS IN PREPARATION FOR FILING OF THE PLAN.
1.20	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE IN TEAM MEETING.
0.70	WEISSER, JOSHUA	WORK WITH C. MILLET AND A. CHATTERJEE TO FINALIZE ORDER DENYING CASE DISMISSAL.
0.90	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CASE MANAGEMENT MEETING WITH INTERNAL TEAM.
2.30	GRAVES, JEREMY L	DRAFT WIP LIST FOR UPCOMING ITEMS (1.4); GDC TEAM WORKING GROUP TELECONFERENCE (.7); WORK ON REQUEST FOR CLAIMS (.2).
0.80	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH GIBSON DUNN TEAM WORKING ON THE ARCAPITA BANKRUPTCY CASE RE STATUS OF VARIOUS WORKS IN PROGRESS AND ACTION ITEMS GOING FORWARD (.6); EMAILS TO AND FROM C. MILLET AND A. CHATTERJEE RE PROTOCOL FOR TIME ENTRIES CONCERNING MOTION TO DISMISS BANKRUPTCY CASE FILED BY HANI (.1); AND REVIEW PAST FEE STATEMENTS RE SAME ISSUE (.1).
0.70	KIM, BRIAN J	REVIEW AND REVISE FORM OF NOTICE RE: SUNRISE SALE.
1.00	KIM, BRIAN J	ATTEND INTERNAL CASE STATUS MEETING.
0.70	BOUSLOG, MATTHEW G	TELEPHONE CONFERENCE WITH GDC TEAM RE UPCOMING HEARINGS, DISCLOSURE STATEMENT AND PLAN AND CLAIMS OBJECTIONS.

3.00	AMPONSAH, DUKE K	SCHEDULE TEAM WIP MEETING(.4); ATTEND TEAM MEETING(1.0); PREPARE AND FILE SUNRISE SALE NOTICE(.4), CONFER WITH J. WEISSER REL SAME(.3); PREPARE AND FILE MONTHLY OPERATING REPORTS(.6); DISTRIBUTE ELECTRONIC COPY OF DECEMBER 18, 2012 HEARING TRANSCRIPT TO TEAM(.3).
12/24/12		
1.60	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.8); UPDATE AND INDEX DOCKETED FILES(.8).
12/27/12		
1.60	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.8); UPDATE AND INDEX DOCKETED FILES(.8).
12/28/12		
1.80	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.8); UPDATE AND INDEX DOCKETED FILES(1.0).
12/29/12		
1.50	BUFFONE, STEVEN P	REVIEW TRANSCRIPTS FROM COURT HEARINGS (1.0); REVIEW DRAFT STATUS AND WORK IN PROCESS CHARTS (.5).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

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For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.70	\$ 995.00	\$ 3,681.50
MICHAEL A. ROSENTHAL	4.60	1,045.0	4,807.00
EMAD H. KHALIL	5.50	985.00	5,417.50
MATTHEW K. KELSEY	0.20	785.00	157.00
JOSHUA WEISSER	26.50	735.00	19,477.50
SERENA G. LIU	1.10	620.00	682.00
BRIAN J. KIM	23.70	620.00	14,694.00
AYESHA CHATTERJEE	16.00	475.00	7,600.00
MATTHEW G. BOUSLOG	0.40	395.00	158.00
TEALE L. CLARK	16.10	475.00	7,647.50
CARLA H. JONES	0.10	185.00	<u>18.50</u>

**Total Services** \$ 64,340.50

**Total Services, Costs/Charges** 64,340.50

**BALANCE DUE** \$ 64,340.50

CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

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Detail Services:

12/02/12	0.20	WEISSER, JOSHUA	CORRESPONDENCE WITH MAYHOOLA CREDITORS (.2).
12/03/12	0.60	KHALIL, EMAD H	ATTENTION TO FINALIZING AMENDMENTS (.4); CONFERENCE WITH B. KIM RE: SAME (.2).
12/05/12	0.40	KHALIL, EMAD H	REVIEW AND CONSIDER LATEST DRAFTS OF STANDARD CHARTERED BANK AMENDMENTS CIRCULATED BY HOGAN LOVELLS (.3); CONFERENCE WITH B. KIM RE SAME (.1).
	0.50	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE REVISIONS TO STANDARD CHARTERED BANK AMENDMENTS (.3); RELATED CORRESPONDENCE (.2).
12/06/12	0.50	KHALIL, EMAD H	FINALIZE AMENDMENTS (.4); CONFERENCE WITH B. KIM RE: SAME (.1).
12/07/12	0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH S. KOTARBA REGARDING CLAIMS ISSUES.
12/09/12	0.30	WEISSER, JOSHUA	REVISIONS TO AD HOC GROUP CONFIDENTIALITY AGREEMENT.
12/10/12	1.80	MILLET, CRAIG H	DRAFT AND REVISE OPPOSITION TO ALSOHAIBI MOTION TO DISMISS CHAPTER 11 CASES AND PROVIDE EXTRAORDINARY NOTICE.
	0.80	KHALIL, EMAD H	ATTENTION TO FINALIZING M. BRIGHTHOUSE (HOGAN LOVELLS) QUERIES AND FINALIZING DOCUMENTATION TO IMPLEMENT TRADES (.6); CONFERENCE WITH B. KIM RE SAME (.2).



0.50	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO NON-DISCLOSURE AGREEMENT FOR AD HOC GROUP.
12/11/12		
0.40	WEISSER, JOSHUA	FINALIZE AD HOC CONFIDENTIALITY AGREEMENT.
0.10	JONES, CARLA H	ONLINE SEARCH FOR CITATION TO BANKRUPTCY OPINION (C. MILLET).
12/12/12		
1.10	KHALIL, EMAD H	ATTENTION TO FINALIZING TRANSACTION REQUESTS (.8); CONFERENCE WITH B. KIM RE SAME (.3).
12/14/12		
0.40	WEISSER, JOSHUA	ATTENTION TO CLAIMS ADMINISTRATION ISSUES RELATING TO STANDARD CHARTERED BANK.
12/16/12		
1.00	KHALIL, EMAD H	ATTENTION TO PAYMENT OF STANDARD CHARTERED BANK RELATED INVOICES AS WELL AS CALCULATION OF PROFIT.
12/17/12		
0.70	MILLET, CRAIG H	PREPARATION FOR HEARING ON HANI MOTION TO DISMISS AND DRAFT AND REVISE ORDER DENYING MOTION.
0.50	KHALIL, EMAD H	ATTENTION TO PAYMENT OF STANDARD CHARTERED BANK RELATED INVOICES AS WELL AS CALCULATION OF PROFIT.
0.80	WEISSER, JOSHUA	ATTEND TO CLOSING ISSUES RELATED TO STANDARD CHARTERED BANK SETTLEMENT AND RELATED TRANSACTION DOCUMENT AMENDMENT (.5); RELATED CONFERENCES WITH B. KIM (.2) AND B. GREER (.1).
12/18/12		
4.00	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE CONFIDENTIALITY AGREEMENT (2.2); RELATED CONFERENCES WITH M. WILLIAMS, S. FRIENDMAND AND M. ROSENTHAL (.9); DRAFT RELATED MEMORANDA TO COMMITTEE COUNSEL REGARDING MULTIPLE ITERATIONS OF CONFIDENTIALITY AGREEMENT (.9).

12/20/12

- 0.60 MILLET, CRAIG H REVISE ORDER DENYING HANI MOTION TO DISMISS AND EMAILS RE SAME.
- 1.20 ROSENTHAL, MICHAEL A EMAILS WITH A&M REGARDING INTERCOMPANY CLAIMS (.2); TELEPHONE WITH J. MAKUCH REGARDING INTERCOMPANY CLAIMS (.2); PARTICIPATE IN PORTION OF CALL WITH J. WEISSER AND S. KOTARBA REGARDING CLAIMS OBJECTIONS (.2); CONSIDERATION OF STRATEGY REGARDING OBJECTIONS TO CLAIMS (.3); CONSIDER OBJECTION RELATED TO ARCSUKUK (.3).
- 0.70 WEISSER, JOSHUA WORK TO FINALIZE CONFIDENTIALITY AGREEMENT BETWEEN COMMITTEE AND AD HOCS (.3); DRAFT RELATED MEMORANDUM TO CLIENT (.4).
- 1.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING WITH INTERNAL TEAM REGARDING CLAIMS OBJECTIONS (.3); REVIEW AND ANALYSIS OF PRECEDENT (.2); RELATED CONFERENCE WITH B. KIM (.1); PREPARE FOR AND ATTEND MEETING WITH S. KOTARBA AND A&M TEAM REGARDING SAME (.4).
- 0.40 LIU, SERENA G TELECONFERENCE WITH S. KOTARBA, J. WEISSER, AND A. CHATTERJEE REGARDING PREPARING CLAIMS OBJECTIONS.
- 0.70 LIU, SERENA G STRATEGIZE WITH TEAM REGARDING PLAN FILING AND VOTING AND PREPARING CLAIMS OBJECTIONS.
- 5.10 KIM, BRIAN J RESEARCH OTHER BANKRUPTCY DOCKETS RE: FORMS OF PRECEDENT CLAIM OBJECTIONS (3.0); DRAFT CLAIM OBJECTION RELATING TO LITIGATION CLAIMS (2.1).
- 1.00 CLARK, TEALE L MEET WITH ARCAPITA TEAM TO DISCUSS PREPARATIONS FOR FILING THE PLAN (.6); MEET WITH J. WEISSER TO DISCUSS CLAIMS OBJECTIONS (.4).
- 2.10 CLARK, TEALE L PULL, REVIEW, AND REVISE ALL PREVIOUSLY PREPARED CLAIMS OBJECTIONS AND SEND TO J. WEISSER.

12/21/12

2.00 ROSENTHAL, MICHAEL A EMAILS RE ARCSUKUK FINANCING (.3); REVIEW 2010 ARCSUKUK DOCUMENTS (.8); TELEPHONE WITH E. FLECK RE ARCSUKUK TRANSACTION (.2); TELEPHONE WITH A. ROGERS RE ARCSUKUK TRANSACTION (.2); REVIEW EMAILS WITH S. KOTARBA RE CONVENIENCE CLAIMS (.3); TELE WITH L. HIRSH REGARDING PLAN UPDATE (.1); EMAIL WITH J. MAKUCH RE INTERCOMPANY CLAIMS (.1).

0.40 WEISSER, JOSHUA FINALIZE CONFIDENTIALITY AGREEMENT FOR CREDITOR.

0.40 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES RE REDACTION OF CLAIMS (.2); EMAILS WITH CLAIMANTS' ATTORNEY RE FILED CLAIMS (.2).

12/26/12

0.30 MILLET, CRAIG H EMAILS WITH J. WEISSER AND M. KELSEY RE CLAIMS OBJECTION PROCEDURES AND MOTION TO ESTABLISH CLAIMS OBJECTION PROCEDURES.

0.20 ROSENTHAL, MICHAEL A EMAILS WITH AND TO J. WEISSER RE OMNIBUS CLAIMS OBJECTION PROCEDURES MOTION (.2).

0.30 KHALIL, EMAD H ATTENTION TO PROFIT CALCULATIONS FOR NEXT TRADE; REVIEW EMAIL TRAFFIC RE: SAME.

6.00 WEISSER, JOSHUA REVIEW, ANALYSIS OF AND REVISIONS TO EXISTING CLAIMS OBJECTIONS (1.1); INTERNAL CORRESPONDENCE REGARDING SAME (.3); CONFERENCE WITH S. KOTARBA REGARDING UNDERLYING CLAIMS INFORMATION (.4); RELATED REVIEW AND ANALYSIS OF A&M MATERIAL UNDERLYING CLAIMS OBJECTION (.5); REVIEW AND ANALYSIS OF PRECEDENT OMNIBUS OBJECTION PROCEDURES MOTIONS (.4); DRAFT RELATED INTERNAL MEMORANDUM TO GDC TEAM REGARDING REGARDING SAME (.7); REVISIONS TO SAME (.5); CONFERENCE WITH S. KOTARBA REGARDING CLAIMS OBJECTION PROCEDURES (.2); REVISIONS TO MOTION SEEKING APPROVAL OF OMNIBUS OBJECTION PROCEDURES (1.1); RELATED CONFERENCE WITH A. CHATTERJEE (.1).

1.30 KIM, BRIAN J REVIEW FORMS OF OMNIBUS CLAIMS OBJECTIONS.

- 7.40 CHATTERJEE, AYESHA RESEARCH AND REVIEW CLAIM OBJECTIONS IN PRECEDENT CASES TO DEVELOP STRATEGY (2.5); PREPARE FOR AND PARTICIPATE IN CALL WITH J. WEISSER REGARDING CLAIM OBJECTION RESEARCH (0.5); DRAFT CLAIM OBJECTION PROCEDURES MOTION (3); REVIEW RULES AND REQUIREMENTS FOR RESPONSES IN REVISION OF PROPOSED NOTICE OF OBJECTION (0.6); REVISE MOTION IN DISCUSSION WITH J. WEISSER (0.8).
- 5.10 CLARK, TEALE L DRAFT OBJECTIONS TO CLAIMS THAT ARE DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS, LACK SUPPORTING DOCUMENTATION, AND ARE MISCLASSIFIED AS SECURED.
- 12/27/12
- 0.30 KHALIL, EMAD H ATTENTION TO PROFIT CALCULATIONS FOR NEXT TRADE (.2); REVIEW EMAILS TRAFFIC RE: SAME (.1).
- 1.90 WEISSER, JOSHUA REVIEW AND ANALYSIS OF OUTSTANDING PROOF OF CLAIM (.4); PREPARE FOR AND ATTEND CONFERENCE WITH A&M REGARDING OUTSTANDING CLAIMS (.8); REVIEW AND ANALYZE SUMMARY MATERIAL PRODUCED BY A&M (.5); DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING DRAFT OBJECTIONS AND CLAIM CATEGORIES (.2).
- 6.90 KIM, BRIAN J DRAFT LETTER RESPONDING TO ALGHANIM (2.4); CONFERENCE CALL WITH A&M TEAM REGARDING OBJECTIONABLE CLAIMS (1.0); CONTINUE TO REVIEW DRAFT CLAIMS OBJECTIONS (3.5).
- 3.90 CHATTERJEE, AYESHA PREPARE FOR, PARTICIPATE IN AND FOLLOW UP AFTER CALL REGARDING CLAIM OBJECTIONS WITH J. WEISSER, B. KIM, T. LONG, S. KOTARBA, R. ESPOSITO AND H. BIXLER (1.8); REVIEW AND REVISE MOTION RELATING TO CLAIM OBJECTION PROCEDURES IN DISCUSSION WITH J. WEISSER (2.1).
- 1.90 CLARK, TEALE L EDIT CLAIMS OBJECTIONS.
- 0.80 CLARK, TEALE L TELEPHONE CALL WITH S. KOTARBA OF ALVAREZ AND MARSAL REGARDING CLAIMS OBJECTIONS.

12/28/12

2.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH A&M REGARDING CLAIMS OBJECTIONS ISSUES (.6); RELATED REVIEW AND ANALYSIS OF SUMMARY MATERIAL PRODUCED BY A&M (.7); RELATED CONFERENCES WITH B. KIM (.2) , A. CHATTERJEE (.1); ATTEND TO CLAIMS OBJECTION ISSUES (.4).

4.90 KIM, BRIAN J CONFERENCE CALL WITH A&M RE: CLAIMS OBJECTIONS (0.7); CONTINUE TO REVIEW AND REVISE FORMS OF OMNIBUS CLAIMS OBJECTIONS (4.0); DISCUSSION WITH T. LONG RE: SAME (0.2).

0.50 CHATTERJEE, AYESHA CALL REGARDING ANALYSIS AND REVIEW OF CLAIMS WITH J. WEISSER, T. LONG, B. KIM, S. KOTARBA, R. ESPOSITO AND H. BIXLER.

1.50 CLARK, TEALE L EDIT CLAIMS OBJECTIONS.

0.50 CLARK, TEALE L TELEPHONE CONFERENCE WITH J. WEISSER, B. KIM, AND S. KOTARBA AT ALVAREZ AND MARSAL.

12/29/12

1.00 WEISSER, JOSHUA ATTEND TO CLAIMS OBJECTION ISSUES RELATED TO OUTSTANDING CLAIMS (.7); DRAFT MEMORANDUM TO A&M CLAIMS RECONCILIATION TEAM (.3).

12/30/12

1.20 ROSENTHAL, MICHAEL A REVIEW CLAIMS OBJECTION MOTION.

1.20 WEISSER, JOSHUA REVIEW AND REVISE CLAIMS OBJECTION PROCEDURES MOTION (.5); RELATED CORRESPONDENCE WITH A&M AND INTERNAL TEAM (.1); DRAFT MEMORANDUM TO INTERNAL CLAIMS OBJECTION TEAM REGARDING NEXT STEPS AND UPCOMING OBJECTIONS (.6).

5.50 KIM, BRIAN J DRAFT FORM OF CLAIMS OBJECTION FOR CLAIMS DUPLICATIVE OF INVESTMENT AGENT CLAIMS (4.5); REVIEW FORM OF CLAIMS OBJECTION FOR LITIGATION CLAIMS (1.0).

0.40 CHATTERJEE, AYESHA EMAIL CORRESPONDENCE WITH J. WEISSER, M. KELSEY, T. LONG AND B. KIM REGARDING CLAIM OBJECTIONS.

12/31/12  
0.30 MILLET, CRAIG H EMAILS RE CLAIMS OBJECTION PROCEDURES AND MOTION.

5.20 WEISSER, JOSHUA REVISIONS TO MOTION SEEKING OMNIBUS OBJECTION PROCEDURES (1.8); RELATED CONFERENCES WITH M. KELSEY (.4), S. KOTARBA (.2) AND A. CHATTERJEE (.2); RELATED CORRESPONDENCE WITH A&M TEAM (.2); REVIEW AND ANALYZE M. KELSEY COMMENTS TO SAME (.6); REVISIONS TO OMNIBUS OBJECTIONS AND RELATED NOTICE PROCEDURES (1.0); RELATED CONFERENCE WITH A. CHATTERJEE (.7); DRAFT MEMORANDUM TO B. KIM REGARDING NEXT STEPS (.1).

3.80 CHATTERJEE, AYESHA REVISE CLAIM OBJECTION PROCEDURES MOTION IN DISCUSSION WITH J. WEISSER, S. KOTARBA AND M. KELSEY.

2.00 CLARK, TEALE L RESEARCH BANKRUPTCY PROCEDURE RULE 3007(D) TO IDENTIFY CLAIMS OBJECTIONS ELIGIBLE TO BE FILED IN AN OMNIBUS MOTION (1.0); RE-NUMBER CLAIMS OBJECTIONS TO REFLECT OMNIBUS ELIGIBILITY (.2); CREATE CHART IDENTIFYING THE CLAIM OBJECTIONS AND WHETHER OR NOT THEY CAN BE RE-CHARACTERIZED TO FALL UNDER 3007(D) (.8).

1.20 CLARK, TEALE L BLUEBOOK AND CITE CHECK CLAIMS OBJECTIONS.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CORPORATE GOVERNANCE-SECURITIES LAW COMP  
30561-00104

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For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.20	\$1,045.0	\$ 209.00
EBONIE D. HAZLE	0.40	620.00	248.00
SASHA FRIEDMAN	2.80	255.00	<u>714.00</u>
<b>Total Services</b>			\$ 1,171.00

**Total Services, Costs/Charges** 1,171.00

**BALANCE DUE** \$ 1,171.00

CORPORATE GOVERNANCE-SECURITIES LAW COMP  
30561-00104

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Detail Services:

12/06/12		
0.40	HAZLE, EBONIE D	CORRESPOND WITH A. KIM REGARDING VENTURES LLC.
0.50	FRIEDMAN, SASHA	SEARCH RECORDS FOR STOCK CERTIFICATES PER REQUEST OF D. FURMAN.
12/10/12		
1.80	FRIEDMAN, SASHA	DRAFT AND PRINT STOCK CERTIFICATES PER REQUEST OF J. TRINKLEIN.
12/12/12		
0.50	FRIEDMAN, SASHA	COPY EXECUTED STOCK CERTIFICATES AND FILE IN COMPANY MINUTE BOOKS PER REQUEST OF J. TRINKLEIN.
12/29/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH H. THOMPSON RE AIHL BOARD MEETING.



Henry A. Thompson  
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P.O. Box 1406  
Manama, Bahrain

CREDITOR COMMITTEE ISSUES  
30561-00105

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For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.40	\$ 995.00	\$ 3,383.00
MICHAEL A. ROSENTHAL	1.00	1,045.0	1,045.00
MATTHEW J. WILLIAMS	11.20	865.00	<u>9,688.00</u>
<b>Total Services</b>			\$ 14,116.00

**Total Services, Costs/Charges** 14,116.00

**BALANCE DUE** \$ 14,116.00

CREDITOR COMMITTEE ISSUES  
30561-00105

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Detail Services:

12/02/12			
1.90	WILLIAMS, MATTHEW J		REVIEW OF AD HOC MARKUP OF CONFIDENTIALITY AGREEMENT AND COMMENTS (.6); EMAIL TO N. GREENBLATT ON COMMENTS (.3); CALL WITH N. GREENBLATT ON CONFIDENTIALITY (.4); FOLLOW UP WITH M. ROSENTHAL AND REVIEW PRECEDENT (.6).
12/03/12			
0.80	ROSENTHAL, MICHAEL A		TELEPHONE WITH D. DUNNE AND E. FLECK REGARDING PARTICIPATION OF AD HOC (.2); TELEPHONE WITH E. FLECK REGARDING OTHER PENDING ISSUES (.2); TELEPHONE WITH E. FLECK, N. GREENBLATT, J. HENES REGARDING NON-DISCLOSURE AGREEMENT WITH AD HOC (.3); EMAIL FROM N. GREENBLATT REGARDING NON-DISCLOSURE AGREEMENT (.1).
0.90	WILLIAMS, MATTHEW J		REVIEW OF CONFIDENTIALITY POINT WITH AD HOCS AND CALL WITH M. ROSENTHAL (.3); CALL WITH AD HOCS ON CONFIDENTIALITY POINT (.6).
12/04/12			
0.50	WILLIAMS, MATTHEW J		CONF. M. ROSENTHAL RE: AD HOC PARTICIPATION (.3); EMAIL TO N. GREENBLATT AT KIRKLAND SAME (.2).
12/07/12			
1.50	MILLET, CRAIG H		PREPARE FOR AND MEET WITH M. ROSENTHAL, E. FLECK AND D. DUNNE RE PLAN ISSUES AND EXCLUSIVITY AND EMAILS RE SAME.
0.20	ROSENTHAL, MICHAEL A		EMAIL FROM E. FLECK AND TO A. KIM REGARDING UCC MEMBER EXPENSES (.1); TELEPHONE WITH A. KIM REGARDING UCC MEMBER EXPENSES (.1).
0.40	WILLIAMS, MATTHEW J		REVIEW REVISIONS TO CONFIDENTIALITY AGREEMENT FROM KIRKLAND.

12/08/12 1.80	WILLIAMS, MATTHEW J	EMAILS TO MICHAEL ROSENTHAL ON AD HOC CONFIDENTIALITY PROVISIONS (.5); EDITS TO CONFIDENTIALITY AND SEND TO WEISSER AND GRAVES (.8); FURTHER EMAILS WITH ROSENTHAL ON CONFIDENTIALITY (.2); EMAIL TO WEISSER AND REVIEW DRAFT (.3).
12/10/12 0.50	MILLET, CRAIG H	CONFERENCE WITH E. FLECK RE 2010 ARCSUKUK ISSUES AND STATUS OF PLAN SPLITS AND OTHER PLAN ISSUES.
12/11/12 0.20	MILLET, CRAIG H	EMAILS TO OBTAIN DATA ON 2010 ARCSUKUK AT REQUEST OF COMMITTEE.
0.40	WILLIAMS, MATTHEW J	CALL WITH E. FLECK REGARDING DIP AND OTHERS ISSUES.
12/13/12 0.70	WILLIAMS, MATTHEW J	REVIEW EMAIL FROM N. GREENBLATT RE: CONFIDENTIALITY ISSUE (.2); REVIEW UCC BYLAWS AND 3RD PARTY BENEFICIARY (.1); EMAIL TO N. GREENBLATT RE: PROCESS FOR GETTING UCC TO DISTRIBUTE INFORMATION (.3); EMAIL TO M. ROSENTHAL SAME (.1).
0.70	WILLIAMS, MATTHEW J	EMAILS TO E. FLECK RE: CLOSING ISSUES FOR TOMORROW (.3); FOLLOW UP CALL W. E. FLECK RE: CLOSING TOMORROW (.4).
12/14/12 0.20	WILLIAMS, MATTHEW J	EMAILS WITH E/ FLECK RE: CONFIDENTIALITY WITH AD HOCS.
12/16/12 0.30	WILLIAMS, MATTHEW J	EMAILS TO E. FLECK AND N. GREENBLATT REGARDING AD HOC CONFIDENTIALITY AND FORWARD EMAIL FROM SUNDAY NIGHT.

12/17/12	1.80	WILLIAMS, MATTHEW J	SUBSTANTIAL EDITS TO CONFIDENTIALITY AGREEMENT BETWEEN AD HOC COMMITTEE AND UCC (1.4); REVIEW OF UCC BYLAWS ON CONFIDENTIALITY POINT AND SEND REVISIONS TO KIRKLAND AND UCC (.4).
12/18/12	1.60	WILLIAMS, MATTHEW J	EMAIL TO N. GREENBLATT RE: RECENT TURN OF CONFIDENTIALITY AGREEMENT (.2); REVIEW OF CONFIDENTIALITY AGREEMENT AND DETAILED EMAIL REGARDING OPEN ISSUES (1.2).
12/19/12	0.40	MILLET, CRAIG H	EMAIL RE COMMITTEE INPUT ON PLAN PROVISIONS AND RELEASE ISSUES.
12/26/12	0.40	MILLET, CRAIG H	EMAILS WITH M. ROSENTHAL AND M. KELSEY RE STATUS OF COMMITTEE DISCUSSION ON PLAN PROVISIONS AND REVISIONS TO PLAN AND STRATEGY RE FILING OF PLAN.
12/27/12	0.40	MILLET, CRAIG H	EMAILS WITH M. ROSENTHAL RE SUMMARY OF STATUS FROM COMMITTEE ON PLAN PROVISIONS AND STRATEGY RE FILING OF PLAN.

Henry A. Thompson  
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Manama, Bahrain

DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

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For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	5.50	\$ 995.00	\$ 5,472.50
MICHAEL A. ROSENTHAL	30.10	1,045.00	31,454.50
BRUCE D. BOLANDER	9.70	970.00	9,409.00
JEFFREY TRINKLEIN	17.60	1,025.00	18,040.00
JANET M. WEISS	0.50	1,025.00	512.50
J. ALAN BANNISTER	19.80	995.00	19,701.00
EMAD H. KHALIL	134.80	985.00	132,778.00
MATTHEW J. WILLIAMS	105.20	865.00	90,998.00
DARIUS J. MEHRABAN	2.70	865.00	2,335.50
SAPTAK SANTRA	18.20	865.00	15,743.00
ELAINE W. CHAO	0.20	785.00	157.00
MATTHEW K. KELSEY	1.90	785.00	1,491.50
EDWIN WONG	6.10	875.00	5,337.50
JOHN-PAUL VOJTISEK	5.70	735.00	4,189.50
JOSHUA WEISSER	93.60	735.00	68,796.00
STEWART R. ROSS	99.90	720.00	71,928.00
VICENTE RUIZ	1.50	665.00	997.50
KARTHIK A. THIAGARAJAN	6.30	665.00	4,189.50
BRIAN J. KIM	54.40	620.00	33,728.00
ALAN MOSKOWITZ	13.90	620.00	8,618.00
ROBERT L. COPPOLA	166.20	560.00	93,072.00
CHRISTOPHER J. BABCOCK	6.90	395.00	2,725.50
AYESHA CHATTERJEE	2.80	475.00	1,330.00
MATTHEW G. BOUSLOG	0.20	395.00	79.00
STEVEN J. LAU	134.50	475.00	63,887.50
ARON D. BOROD	1.40	475.00	665.00
TEALE L. CLARK	3.70	475.00	1,757.50
DUKE K. AMPONSAH	5.20	350.00	1,820.00
CARLA M. EDWARDS	0.50	210.00	105.00
SASHA FRIEDMAN	4.60	255.00	1,173.00
TAYLOR L. PERKINS	7.80	255.00	1,989.00
MORGAN M. WOLFE	3.90	255.00	994.50
<b>Total Services</b>			<b>\$ 695,474.50</b>

Invoice Date: January 15, 2013

Due and Payable Upon Receipt

Invoice No. 2013011475

<b>Total Services, Costs/Charges</b>	695,474.50
<b>BALANCE DUE</b>	<u>\$ 695,474.50</u>

DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

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Detail Services:

12/01/12

- 1.80 ROSENTHAL, MICHAEL A EMAILS REGARDING ADDITIONAL DILIGENCE LIST FROM FORTRESS (.2); REVIEW ADDITIONAL FORTRESS DILIGENCE LIST (.3); REVIEW AND COMMENT ON OPEN DIP ISSUES LIST (.7); EMAILS TO S. DUDLEY REGARDING OPEN ISSUES LIST (.1); EMAIL TO AND FROM E. KHALIL AND S. DUDLEY REGARDING CONFERENCE CALL WITH FORTRESS ON OPEN ISSUES LIST (.3); EMAIL FROM AND TO A. ROGERS AND H. THOMPSON REGARDING GUARANTORS AND REPRESENTATIONS IN DIP (.2).
- 6.10 KHALIL, EMAD H NEGOTIATIONS RE OUTSTANDING ISSUES IN RELATION TO DIP (.8); TELEPHONE CONFERENCES WITH SKADDEN RE SAME (.3); INTERNAL TELEPHONE CONFERENCES INCLUDING WITH CLIENT RE SAME (.4); ATTENTION TO DRAFTING AND CIRCULATING TO SKADDEN COMMENTS ON GUARANTEE AND IAA (1.8); CONFERENCE WITH S. ROSS RE SAME (.2); REVIEW ADDITIONAL MILBANK COMMENTS TO DIP AND FORWARD SAME TO SKADDEN (1.1); DRAFT AND CIRCULATE INTERNALLY AND TO CLIENT SUMMARY OF LATEST CONFERENCE CALL/PROGRESS WITH SKADDEN ON DIP (.8); REVIEW J. WEISSER SUMMARY OF NOTES OF CONFERENCE CALL WITH SKADDEN (.7).
- 3.60 WILLIAMS, MATTHEW J PRE-CALL ON DIP DISCUSSIONS (.4); CALL ON REVSIED DIP (1.0); REVIEW OF ISSUE LIST (.7); REVIEW DIP PLEADINGS AND FEE LETTER (1.5).
- 4.20 SANTRA, SAPTAK PREPARE TERM SHEET FOR A MURABAHA SUKUK AND REVIEW OF PREVIOUS ARCAPITA PRIVATE PLACEMENT MEMORANDUM (2.1); REVIEW AND RESPOND TO CORRESPONDENCE REGARDING OPINION QUALIFICATIONS RELATING TO SOLVENCY ISSUES REGARDING ARCAPITA LIMITED (2.1).

- 2.80 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE CALL WITH LENDER COUNSEL REGARDING OUTSTANDING ISSUES (1.1); FOLLOW UP CORRESPONDENCE WITH INTERNAL TEAM (.2); FOLLW UP CONFERENCE WITH E. KHALIL (.2); PREPARE FOR AND ATTEND CONFERENCE WITH CLIENT REGARDING CLOSING MECHANICS (.8); CORRESPONDENCE WITH COMMITTEE REGARDING OUTSTANDING OBJECTIONS (.5).
- 2.30 ROSS, STEWART R REVIEW TO LEGAL OPINIONS, BOARD RESOLUTIONS AND SECURITY DOCUMENTS (1.5); CONFERENCE CALL WITH CLIENT (.8).
- 7.20 COPPOLA, ROBERT L CONFER WITH LOCAL COUNSELS REGARDING OPINIONS (.5); REVISE SCHEDULES FROM DIP AGREEMENT (2.2); CREATE DRAFT MARKUPS TO CAYMAN FORM CERTIFICATES, MINUTES AND MEMO (2.4); REVIEW AND REVISE MINUTES OF ARCAPITA INC. (1.9); CONFER WITH S. ROSS REGARDING EXCLUDED GUARANTORS (.2).
- 3.90 BABCOCK, CHRISTOPHER J REVIEW MATERIALS IN DATA ROOM TO IDENTIFY MATERIALS RESPONSIVE TO NEW DILIGENCE REQUEST.
- 12/02/12  
0.90 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON REVISED DIP MOTION (.6); EMAILS TO AND FROM G. CAMPBELL REGARDING LTD GUARANTEE (.1); EMAIL WITH G. CAMPBELL REGARDING DIP REPRESENTATIONS (.2).
- 4.70 KHALIL, EMAD H REVIEW CLOSING DELIVERABLES (INCLUDING INSURANCE COMMENTS/LANGUAGE AND SUBSTANTIAL ISSUES RELATED TO ISSUING UK GUARANTEE) (1.1); ATTENTION TO SHARIA COMMITTEE COMMENTS ESPECIALLY REGARDING EMBEDDING FEES INTO DIP AND FOLLOW-UP WITH SKADDEN RE: SAME AND CONSIDER HOW BEST TO DO SO (1.3); INITIAL REVIEW OF REVISED DIP CIRCULATED BY SKADDEN (2.3).
- 3.50 WILLIAMS, MATTHEW J REVIEW REVISED DIP CREDIT AGREEMENT RECEIVED FROM FORTRESS (2.0); CALL WITH J. WEISSER RE: COMMITTEE NEW COMMENTS (.2); REVIEW COMMITTEE COMMENTS (1.3).



3.00	WONG, EDWIN	REVIEW COMPANY HOUSE SEARCHES AND RELEVANT FINANCING DOCUMENTS RE UK LEGAL OPINION FOR ARCAPITA LIMITED (0.8); CONSIDER AND DRAFT UK LAW OPINION FOR ARCAPITA LIMITED (0.9); REVIEW CORRESPONDENCE RE THE SAME (1.3).
2.10	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE MOTION (1.0); REVIEW, ANALYZE AND REVISE DECLARATIONS IN SUPPORT THEREOF (1.1).
1.80	ROSS, STEWART R	ATTENTION TO LEGAL OPINIONS, BOARD RESOLUTIONS AND SECURITY DOCUMENTS.
0.30	RUIZ, VICENTE	DRAFT RESPONSES TO MAYHOOLA COUNSEL QUESTIONS REGARDING MAYHOOLA/ARCAPITA CONFIDENTIALITY AGREEMENT.
0.80	MOSKOWITZ, ALAN	REVIEW AND REVISE DIP DOCUMENTS.
3.50	COPPOLA, ROBERT L	REVISE ANCILLARY DOCUMENTS AND PROVIDE TO LENDER COUNSEL.
12/03/12		
3.10	ROSENTHAL, MICHAEL A	NUMEROUS EMAILS WITH S. DUDLEY AND M. WILLIAMS REGARDING OPEN DIP ISSUES (.4); REVIEW REVISED DIP DRAFTS FROM SKADDEN (1.2); EXTENDED CONFERENCE CALL AND EMAILS WITH S. DUDLEY, G. CAMPBELL REGARDING LIMITED GUARANTEE ISSUE (1.1); EMAILS TO AND FROM S. DUDLEY REGARDING LIMITED GUARANTEE ISSUE (.2); EMAIL TO AND FROM H. THOMPSON REGARDING LIMITED GUARANTEE ISSUE (.2).

9.80 KHALIL, EMAD H

TELEPHONE CONFERENCE WITH A. ROGERS ET. AL.  
RE SHARIA COMMITTEE COMMENTS (1.3);  
TELEPHONE CONFERENCE WITH CAYMAN COUNSEL  
RE DELIVERABLES (1.6); TELEPHONE CONFERENCE  
RE UK ISSUES/CHALLENGES RE GUARANTORS (0.8);  
REVIEW AND PREPARE COMMENTARY FOR SKADDEN  
AND CLIENT RE LATEST DRAFT DIP AND IAA  
CIRCULATED BY SKADDEN (2.3); ATTENTION TO  
LEGAL OPINION ISSUES (0.2); CONFERENCE WITH S.  
ROSS RE SAME (2.1); ATTENTION TO COMMENTS  
FROM FORTRESS SHARIA CONSULTANT RE TAKING  
COMMODITY RISK (1.1); TELEPHONE CONFERENCE  
WITH D. KOLIN RE OUTSTANDING ISSUES INCLUDING  
CARVING OUT IMMATERIAL SUBSIDIARIES ET. AL.  
(0.4).

15.80 WILLIAMS, MATTHEW J

REVIEW REVISED DIP CREDIT AGREEMENT (1.2); DIP  
MOTION EDITS (.6); CALL WITH JPL REGARDING DIP  
COMMENTS (.6); EMAIL TO B. GREER AND REVIEW OF  
GREER QUESTION ON STANDARD CHARTERED BANK  
CARVEOUT FROM MANDATORY PREPAY (.6); CALL  
REGARDING SHARIA COMPLIANCE OF FEE LETTER  
(.8); ISSUE LIST ON DIP (2.3); REVIEW A&M ANALYSIS  
AND BUDGET ISSUE (.7); FURTHER EDITS TO OPEN  
ISSUE LIST ON DIP (1.4); REVIEW REVISED INTERIM  
ORDER (.5); DIP EDITS AND REVIEW DIP DOCS AND  
EDITS (3.5); CALL WITH D. KOLIN ON DIP BUDGET  
ISSUE (.4); FURTHER EDITS TO ISSUE LIST AND WALK  
THROUGH OF DOCUMENT, FOCUS ON ISSUE WITH  
GUARANTORS AND CARVEOUTS OF GUARANTORS  
(1.3); INVESTMENT AGENCY AGREEMENT (.6);  
FURTHER NEGOTIATIONS WITH D. KOLIN AND  
INTERNAL DISCUSSIONS ON DIP AND POTENTIAL  
SOLVES FOR GUARANTOR POINT (1.3)

6.40 SANTRA, SAPTAK

DRAFT AND CIRCULATE COMMENTS ON A DRAFT  
FORM OF ENGLISH LAW DEBENTURE FOR UK  
GUARANTOR (INCLUDING REVIEW OF RELATED  
COMMENTS BY CAYMAN COUNSEL ON SIMILAR FORM  
CAYMAN DEBENTURE) (3.3); INTERNAL DISCUSSIONS  
AND CORRESPONDENCE RELATING TO ANALYSIS OF  
SOLVENCY ISSUES OF UK GUARANTOR AND ITS  
IMPACT ON DIRECTORS' PERSONAL LIABILITY FOR  
WRONGFUL TRADING OR BREACH OF FIDUCIARY  
DUTY RISK (0.8); REVIEW REVISED DRAFT OF  
MURABAHA DIP AGREEMENT AS CIRCULATED BY  
SKADDEN TEAM AND LIST OF OUTSTANDING ISSUES  
(2.3).

2.50 WONG, EDWIN FINALISE DRAFT OF UK LAW OPINION FOR ARCAPITA LIMITED (0.8); DRAFT OFFICER'S CERTIFICATE IN SUPPORT OF UK LAW OPINION (1.1); REVIEW CORRESPONDENCE RE THE SAME (0.6).

0.50 VOJTISEK, JOHN-PAUL REVIEW MARKUP OF LOAN AGREEMENT.

10.80 WEISSER, JOSHUA PARTICIPATE IN REVIEW AND DRAFTING SESSION WITH TEAM (3.0); FOLLOW ON DISCUSSION WITH LENDER COUNSEL (.8 ); FOLLOW ON DISCUSSION WITH E. KHALIL (.1 ); PROPOSE REVISIONS TO DIP AGREEMENT (1.6); REVISIONS TO PROPOSED ORDER SEEKING APPROVAL OF DIP AGREEMENT (1.5 ); RELATED CONFERENCES WITH STANDARD CHARTERED BANK COUNSEL (.4); RELATED CONFERENCES WITH PROPOSED LENDER COUNSEL (.2 ); REVIEW AND ANALYSIS OF PROPOSED DIP BUDGET (.2); REDRAFT DIP COVENANT (.5 ); FINAL REVISIONS TO DECLARATIONS IN SUPPORT OF DIP AGREEMENT APPROVAL (.6); FINALIZE MOTION CHANGES WITH M. WILLIAMS (.7 ); CONFERENCE WITH JPL COUNSEL REGARDING MODIFICATIONS TO PROPOSED INTERIM ORDER (.3); FOLLOW ON DISCUSSION WITH M. WILLIAMS (.1 ); CONFERENCE WITH CAYMAN COUNSEL REGARDING CLOSING MECHANICS (.5 ); FOLLOW ON DISCUSSION WITH CLIENT REGARDING SAME (.3 ).

4.50 ROSS, STEWART R ATTENTION TO INVESTMENT AGENCY AGREEMENT, LEGAL OPINIONS, BOARD RESOLUTIONS, SECURITY DOCUMENTS AND LISTS OF GUARANTOR SUBSIDIARIES (2.8); CONFERENCE CALLS WITH CLIENT AND LENDERS' COUNSEL (0.7); COORDINATION WITH FOREIGN COUNSEL (1.0).

6.30 THIAGARAJAN, KARTHIK A REVIEW OF THE DEBENTURE AND DRAFTING AMENDMENTS TO THE DEBENTURE (3.1); FURTHER REVIEW OF THE DEBENTURE AND DRAFTING AMENDMENTS (2.6); VARIOUS EMAIL EXCHANGES WITH S SANTRA AND B LIEW (0.3); TELEPHONE DISCUSSIONS WITH B LIEW (0.3).

1.00 KIM, BRIAN J CONFERENCE CALL WITH GIBSON DUNN TEAM AND ARCAPITA TEAM RE: DOCUMENTS CHECKLIST (0.5). CONFERENCE CALL WITH SKADDEN TEAM RE: DOCUMENTS CHECKLIST (0.5).

4.30 MOSKOWITZ, ALAN OFFICE CONFERENCE WITH M. WILLIAMS AND J. WEISSER REGARDING DIP (.3); REVISE DRAFT DIP MOTION AND RELATED DECLARATIONS (4.0).

8.40 COPPOLA, ROBERT L REVIEW AND REVISE CAYMAN DEBENTURE AND ENGLISH DEBENTURE (2.1); REVIEW VARIOUS STRUCTURE CHARTS (1.8); CREATE DIP GUARANTOR LIST (1.2); ATTEND CLOSING CHECKLIST CALL WITH LENDER COUNSEL (0.8); CONFER WITH LOCAL COUNSEL REGARDING OPINIONS AND ANCILLARY DOCUMENTS (0.6); CREATE STRUCTURE LISTS AND PLEDGED ENTITLES LIST (1.3); CONFER WITH COMPANY REGARDING OUTSTANDING ITEMS AND REQUESTS FOR INFORMATION (0.6).

1.70 BABCOCK, CHRISTOPHER J REVIEW NEWLY PRODUCED DILIGENCE MATERIALS FOR RESPONSIVENESS TO UNSECURED CREDITORS COMMITTEE REQUEST.

1.50 LAU, STEVEN J PREPARE SPREADSHEET OF GUARANTORS.

2.20 CLARK, TEALE L REVISE DECLARATIONS IN SUPPORT OF THE DIP MOTION (0.6); REVISE CHART CONTAINED IN MOTION (0.3); INPUT REVISIONS INTO MOTION (0.5); INSERT CITATIONS IN MOTION REGARDING THE PREVALENCE OF MURABAHA FINANCING STRUCTURES (0.4); CONFER WITH M. WILLIAMS, J. WEISSER, AND A. MOSKOWITZ REGARDING THE IMPENDING FILING DEADLINE AND TASKS REMAINING BEFORE FILING (0.4).

12/04/12  
1.50 ROSENTHAL, MICHAEL A NUMEROUS EMAILS FROM AND TO S. DUDLEY, M. WILLIAMS AND OTHERS REGARDING OPEN DIP ISSUES, INCLUDING IDENTITY OF GUARANTORS AND REPS AND WARRANTIES (.6); REVIEW NEAR FINAL VERSION OF DIP AGREEMENT (.6); EMAIL FROM S. DICKSON REGARDING DIP VALIDATION ORDER (.1); EMAIL FROM J. MAKUCH REGARDING DIP BUDGET (.1); TELEPHONE WITH J. WEISSER REGARDING OPEN DIP BUDGET ISSUE (.1).

- 10.10 KHALIL, EMAD H NEGOTIATE, REVIEW, REVISE AND FINALIZE AND FILE DIP WITH THE COURT (8.5); NUMEROUS INTERNAL AND EXTERNAL (WITH SKADDEN ET. AL) CONFERENCE CALLS RE SAME (1.2); COORDINATE AND CONFER WITH M. WILLIAMS AND J. WEISSER (0.4).
- 12.60 WILLIAMS, MATTHEW J REVIEW OF REVISED DIP DOCUMENTS AND ISSUE LIST (2.0); FINAL REVIEW OF PLEADING AND CHANGES MADE TO CONFORM (.8); CALLS AND NEGOTIATIONS WITH DIP LENDERS AND INTERNAL ON GUARANTOR ISSUES AND TURNING OF DOCUMENTS BASED ON COMMENTS AND ONGOING NEGOTIATIONS THROUGHOUT THE DAY WITH DIP LENDERS (9.8).
- 1.90 MEHRABAN, DARIUS J REVIEW AND COMMENT ON DRAFT LEGAL OPINION (1.6); OFFICE CONFERENCE WITH S. ROSS REGARDING SAME (0.3).
- 4.60 SANTRA, SAPTAK REVIEW AND COMMENT ON REVISED DRAFT OF INVESTMENT AGENCY AGREEMENT CIRCULATED BY SKADDEN TEAM (3.7); REVIEW AND CONSIDER CORRESPONDENCE, AND PARTICIPATE IN INTERNAL DISCUSSIONS REGARDING SAME (0.9).
- 0.30 WONG, EDWIN ATTENTION TO CORRESPONDENCE RE ARCAPITA LIMITED GUARANTEE.
- 1.60 VOJTISEK, JOHN-PAUL NEGOTIATE LOAN AGREEMENT AND ADVISE; CONFERENCE WITH J. WEISSER; REVIEW REVISIONS TO LOAN AGREEMENT.
- 8.50 WEISSER, JOSHUA FINALIZE MOTION SEEKING APPROVAL OF DIP FINANCING (2.5); RELATED CONFERENCE WITH M. WILLIAMS (.3) FINALIZE DECLARATIONS IN SUPPORT OF SAME (1.2); RELATED CONFERENCES WITH A. MOSKOWITZ (.3); FINALIZE RELATED FORM OF ORDER (.8 ); RELATED CONFERENCES WITH LENDER COUNSEL (.9 ); RELATED CONFERENCES WITH CAYMAN COUNSEL (.4 ); DRAFT MEMORANDUM TO CAYMAN COUNSEL REGARDING CLOSING MECHANICS (.5 ); PREPARE PACKAGE FOR FILING WITH COURT (.5 ); REVISIONS TO BUDGET COVENANT IN DIP AGREEMENT (.7 ); RELATED CONFERENCES WITH J. MAKUCH (.5 ).

5.50	ROSS, STEWART R	REVIEW TO INVESTMENT AGENCY AGREEMENT, LEGAL OPINIONS, BOARD RESOLUTIONS, SECURITY DOCUMENTS AND LISTS OF GUARANTOR SUBSIDIARIES (3.4); CONFERENCE CALLS WITH CLIENT AND LENDERS' COUNSEL (1.4); COORDINATION WITH FOREIGN COUNSEL (0.7).	
2.00	KIM, BRIAN J	REVIEW AND REVISE MAKUCH DECLARATION RE: DIP MOTION (1.7); MULTIPLE DISCUSSIONS WITH J. WEISSER RE: DIP ISSUES (0.3).	
7.80	MOSKOWITZ, ALAN	REVIEW AND REVISE DIP MOTION AND SUPPORTING DECLARATIONS AND FINALIZE SAME FOR FILING (4.5); EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH DECLARANTS REGARDING FINALIZING DECLARATIONS (.5); DRAFT NOTICE OF HEARING REGARDING INTERIM DIP (.5); REVIEW AND ANALYZE DIP AGREEMENT AND INVESTMENT AGENCY AGREEMENT REGARDING SAME (2.0); OFFICE CONFERENCE WITH J. WEISSER REGARDING SAME (.3).	
9.40	COPPOLA, ROBERT L	REVISE ENGLISH DEBENTURE (2.3); CONFER WITH BAHRAIN COUNSEL REGARDING OPINION (.7); CONFER WITH THE COMPANY ON ENTITY QUESTIONS (.6); ATTEND TELECONFERENCE TO DISCUSS CAYMAN DELIVERABLES (.8); ATTEND TELECONFERENCE TO DISCUS SHARE CERTIFICATES (.7); CRATE SPREADSHEET OF GUARANTOR STRUCTURES (2.4); CREATE DRAFT OF GDC LEGAL OPINION (1.2); CREATE SCHEDULES TO DIP AGREEMENT (.7).	
2.30	AMPONSAH, DUKE K	PREPARE DRAFT OF NOTICE OF INTERIM DIP HEARING(.8); PREPARE AND FILE DIP MOTION(1.2); EMAILS WITH A. MOSKOWITZ AND J. WEISSER RE: SAME (.3).	
1.90	WOLFE, MORGAN M	CORRESPONDENCE WITH TEAM RE REVIEWING AND FILING OF DIP MOTION (.7); EMAILS WITH A. MOSKOWITZ RE COORDINATION OF DRAFTING A NOTICE OF HEARING FOR DIP MOTION (1.2).	
12/05/12	0.50	BOLANDER, BRUCE D	REVIEW DRAFT OF GIBSON, DUNN & CRUTCHER OPINION ON DIP TRANSACTION AND RELATED OFFICERS CERTIFICATE.

- 9.90 KHALIL, EMAD H CONTINUE TO NEGOTIATE REVIEW AND REVISE  
REVISE DIP MOTION (5.2); TELEPHONE  
CONFERENCES WITH MILBANK TO DISCUSS THEIR  
FURTHER COMMENTS (1.1); ATTENTION TO  
COMMODITY TRADE ARRANGEMENT/AGREEMENTS  
AND COMMENTING THEREON (2.3); ATTENTION TO  
NUMEROUS OTHER OUTSTANDING ISSUES  
INCLUDING TREATMENT OF IMMATERIAL SUBS,  
GUARANTORS, LEGAL OPINIONS, SECURITY  
DOCUMENTS, ET. AL. (1.3).
- 8.30 WILLIAMS, MATTHEW J REVIEW DIP DOCUMENT FOR "BUSTS" AND  
GUARANTOR LIST ISSUE (3.1); HEARING PREP (.4);  
REVIEW OF CLOSING LIST AND COMMENT (.8);  
REVIEW OF LEGAL OPINION EDITS (.4); REVIEW OF  
UCC COMMENT LIST TO DIP DOCUMENTS AND  
COMMENTS (.6); CONF. J. WEISSER SAME (.4);  
REVIEW OF GUARANTEES (.7); REVIEW / QUESTIONS  
OF AGENCY AGREEMENTS BETWEEN FORTRESS  
AND COMMODITY SELLER FOR MURABAHA AND  
QUESTIONS (1.3); FOLLOW UP ON STRATEGY FOR  
HEARING (.4); EMAIL TO C. MILLET RE: AD HOCS (.2)
- 1.10 WILLIAMS, MATTHEW J PREPARE SCRIPT FOR HEARING (.8); REVIEW EMAIL  
RE: PROBLEM WITH GUARANTORS AND FOLLOW UP  
WITH EMAD KHALIL AND POTENTIAL FIXES (.3).
- 0.30 WONG, EDWIN ATTENTION TO CORRESPONDENCE RE ARCAPITA  
LIMITED GUARANTEE.
- 1.40 VOJTISEK, JOHN-PAUL ADVISE REGARDING LOAN AGREEMENT;  
CONFERENCE WITH J. WEISSER; REVIEW AND  
ADVISE REGARDING TAX DISCLOSURE.
- 3.90 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE CAYMAN ISLANDS  
DECLARATION IN SUPPORT OF DIP TRANSACTION  
(2.5 ); RELATED CONFERENCE WITH J. MAKUCH (.1 );  
REVIEW AND ANALYSIS OF PROPOSED FORM OF  
ORDER AND PRECEDENT (.3 ); REVIEW MILBANK  
COMMENTS TO THE DIP TRANSACTION (.3 );  
PREPARE FOR AND ATTEND CALL WITH MILBANK  
REGARDING SAME (.7)

5.00 ROSS, STEWART R ATTENTION TO US SECURITY AGREEMENT, LEGAL OPINIONS, BOARD RESOLUTIONS, ACCOUNT CONTROL AGREEMENTS AND LISTS OF GUARANTOR SUBSIDIARIES (2.3); CONFERENCE CALLS WITH CLIENT AND LENDERS' COUNSEL (1.4); COORDINATION WITH FOREIGN COUNSEL (1.3).

10.40 KIM, BRIAN J REVIEW AND REVISE COMMODITY TRADE DOCUMENTS IN CONNECTION WITH DIP AGREEMENT (5.3); DRAFT ISSUES LIST EMAIL TO E. KHALIL (0.4); CIRCULATE REVISED COMMODITY TRADE DOCUMENTS TO SKADDEN AND ARCAPITA (0.5); DRAFT SCRIPT FOR HEARING TO APPROVE DIP FINANCING MOTION (4.0); EMAIL TO J. WEISSER RE: DRAFT OF SCRIPT (0.2).

10.60 COPPOLA, ROBERT L CONFER WITH COMPANY REGARDING SHARE CERTIFICATES (.7); COORDINATE APPOINTMENT OF PROCESS AGENT; REVISE GDC OPINION (1.2); CREATE DRAFT BACKUP CERTIFICATE TO OPINION (1.1); CONFER WITH LOCAL COUNSEL REGARDING OPINIONS (1.2); CREATE SCHEDULE OF IMMATERIAL SUBSIDIARIES (1.7); CONFER WITH LENDER COUNSEL REGARDING CLOSING CHECKLIST (.9); CREATE ADDITIONAL SECRETARY CERTIFICATES AND RESOLUTIONS FOR US ENTITIES (1.4); CONFER WITH A. KIM REGARDING GUARANTORS (.3); REVISE GDC OPINION BACKUP CERTIFICATES (1.4); COORDINATE DELIVERABLES WITH CAYMAN COUNSEL (.4); ATTEND TO ADDITIONAL CLOSING ITEMS (.3).

3.40 LAU, STEVEN J REVIEW STATUS OF DEAL AND STEPS TO TAKE (.8); DRAFT SECRETARY'S CERTIFICATES IN PREPARATION FOR CLOSING (2.6).

0.50 PERKINS, TAYLOR L COMMUNICATE WITH SERVICE COMPANY REGARDING PROCESS APPOINTMENT LETTER.

12/06/12  
0.80 ROSENTHAL, MICHAEL A REVIEW PROPOSED DIP OPINION (.2); REVIEW FORTRESS CLOSING CHECKLIST (.4); EMAILS WITH A. ROGERS REGARDING GUARANTOR AND IMMATERIAL DEFINITIONS (.2)

0.80 BOLANDER, BRUCE D REVIEW INVESTMENT COMPANY ACT OPINION.



6.80 KHALIL, EMAD H

ATTENTION TO EMBEDDING FEES IN DIP,  
NEGOTIATING AND INCORPORATING FINAL  
CHANGES, CLOSING DELIVERIES INCLUDING  
SECURITY DOCUMENTATION, OPINION AND  
COMMODITY PURCHASE ARRANGEMENTS (5.6);  
CONFERENCES WITH M. WILLIAMS, J. WEISSER AND  
S. ROSS RE SAME (.4); TELEPHONE CONFERENCES  
WITH MILBANK AND SKADDEN RE OUTSTANDING  
COMMENTS (.8).

12.00 WILLIAMS, MATTHEW J

PREPARE HEARING SCRIPT (1.7); DIP HEARING PREP  
AND REVIEW OF DOCUMENTS (1.9); REVIEW OF UCC  
REVISED COMMENTS TO DIP AND FOLLOW UP WITH  
J. WEISSER, EMAIL TO UCC REGARDING THEIR  
POINTS (.9); FEE LETTER ISSUES ON SHARIA  
COMPLIANCE (1.0); CALL WITH SKADDEN RE: PREP  
TOMORROW (.4); FOLLOW UP CALL WITH SKADDEN  
ON FEE LETTER AND OTHER ISSUES (.3); CONF.  
KHALIL RE: SHARIA ISSUES (.4); CLOSING LIST (.5);  
REVIEW OF REVISED SKADDEN UPSTREAM AND  
DOWNSTREAM DOCUMENTS (1.5); HEARING PREP  
AND VARIOUS NEGOTIATIONS WITH FINAL DIP  
POINTS (1.0); REVIEW OF DIP PLEADING AND EDITS  
TO MOST RECENT TURN OF DIP (2.2); EMAIL TO E.  
FLECK RE: DIP POINTS (.2).

1.20 VOJTISEK, JOHN-PAUL

NEGOTIATE LOAN AGREEMENT AND ADVISE; REVIEW  
AGENCY AGREEMENT; PREPARE MARKUP OF LOAN  
AGREEMENT.

- 11.90 WEISSER, JOSHUA DRAFT SCRIPT FOR FRIDAY HEARING ON DIP MOTION (3.0); RELATED CONFERENCE WITH M. WILLIAMS (.2 ); CONFERENCE WITH COMMITTEE COUNSEL REGARDING COMMENTS TO SAME AND PLAN TO CONSUMMATE TRANSACTION (.3 ); RELATED CONFERENCES WITH COUNSEL TO STANDARD CHARTERED BANK (.2 ); INTEROFFICE CONFERENCE REGARDING ISSUES RELATED TO PROPOSED AMENDMENTS TO DIP AGREEMENT (.6 ); REVIEW, ANALYZE AND FINALIZE PROPOSED FORM OF ORDER (1.3 ); REVIEW AND FINALIZE CAYMAN APPLICATION DOCUMENTATION (.3 ); REVIEW AND ANALYZE BUDGET FOR DIP MOTION (.2 ); CONFERENCE WITH SKADDEN REGARDING HEARING PREPARATION (.3 ); RELATED CONFERENCES WITH COMMITTEE COUNSEL (.2 ) AND M. WILLIAMS; REVISIONS TO DIP AGREEMENT (.5 ); CONFERENCE WITH UNITED STATES TRUSTEE REGARDING DIP AGREEMENT; PREPARE AND ATTEND MEETING WITH PROPOSED LENDER AND COMMITTEE COUNSEL (1.0); DRAFT, REVIEW AND REVISE SUPPLEMENT (3.5); REVIEW AND ANALYZE FEE LETTER (.3 ).
- 5.50 ROSS, STEWART R ATTENTION TO LEGAL OPINIONS, BOARD RESOLUTIONS, ACCOUNT CONTROL AGREEMENTS AND LISTS OF GUARANTOR SUBSIDIARIES (2.4); REVIEW OF REVISED DIP FINANCING AGREEMENT (1.8); CONFERENCE CALLS WITH CLIENT AND LENDERS' COUNSEL (.6); COORDINATION WITH FOREIGN COUNSEL (.7).
- 0.50 KIM, BRIAN J DISCUSSION AND EMAIL WITH M. CRAFT RE: EFFECT ON DIP BUDGET ON TIMING OF PAYMENTS UNDER STANDARD CHARTERED BANK MURABAHA AMENDMENTS.
- 1.00 MOSKOWITZ, ALAN REVIEW AND REVISE MOTION SCRIPT FOR M. WILLIAMS (.5); EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH DECLARANTS REGARDING DIP HEARING (.5).

- 8.60 COPPOLA, ROBERT L REVISE SECRETARY'S CERTIFICATES AND RESOLUTIONS AND PROVIDE TO LENDER COUNSEL (1.1); REVISE SCHEDULES TO DIP AGREEMENT (1.1); CONFER WITH S. ROSS REGARDING STRUCTURE (.3); CONFER WITH COMPANY REGARDING IMMATERIAL SUBSIDIARIES AND FATWA (.4); CONFER WITH CAYMAN COUNSEL REGARDING RESOLUTIONS AND PNVS (.4); REVISE LIST OF GUARANTORS (1.8); REVIEW ORGANIZATIONAL DOCUMENTS FOR US ENTITIES (1.1); ATTEND TELECONFERENCE ON CAYMAN COMPANIES (.4); CREATE LIST OF PLEDGED ENTITIES (.5); CONFER WITH T. PERKINS REGARDING PROCESS AGENT APPOINTMENT (.4); CONFER WITH COMPANY REGARDING PLEDGED ENTITIES FOR REVIEW (.4); REVIEW CAYMAN DIRECTOR'S CERTIFICATE, MINUTES, AND MEMO (.2); CONFER WITH SAUDI COUNSEL REGARDING SECRETARY'S CERTIFICATE (.4); REVISE CAYMAN GUARANTORS AND CHARGERS SCHEDULE (.1).
- 11.10 LAU, STEVEN J DRAFT AND REVISE SECRETARY'S CERTIFICATES AND RESOLUTIONS (2.6); PARTICIPATE IN CONFERENCE CALL (.5); CHECK RECEIPT OF STOCK CERTIFICATE DELIVERY (.8); ORGANIZE DOCUMENTS FOR CLOSING (.5); DRAFT STOCK POWERS (5.8); REVISE CERTIFICATES AND RESOLUTIONS WITH COMMENTS (.9).
- 1.50 CLARK, TEALE L MEET WITH J. WEISSER AND M. WILLIAMS REGARDING PREPARATIONS REQUIRED FOR THE DIP HEARING (.2); READ AND REVISE THE FINAL PROPOSED DIP ORDER (1.3).
- 1.40 AMPONSAH, DUKE K PREPARE COPIES OF DIP MOTION TO BE SENT TO THE COURT(.7); PREPARE AND FILE SUPPLEMENT TO DIP MOTION(.7).
- 0.50 EDWARDS, CARLA M PERFORMED A WESTLAW CASE PULL FOR DUKE AMPONSAH.
- 1.00 PERKINS, TAYLOR L TELEPHONE CALLS AND EMAILS WITH SERVICE COMPANY REGARDING REQUIRED INFORMATION FOR PROCESS APPOINTMENT (.5); REVIEW AGREEMENT FOR REQUIRED INFORMATION (.5).

12/07/12

- 0.60 ROSENTHAL, MICHAEL A EMAILS FROM SKADDEN REGARDING FINAL CHANGES TO DIP (.4); EMAILS FROM AND TO S. DUDLEY REGARDING REQUESTED FINAL CHANGES (.2)
- 0.50 BOLANDER, BRUCE D REVIEW INVESTMENT COMPANY ACT OPINION ISSUES (.3); REVIEW DRAFT OF GIBSON, DUNN & CRUTCHER OPINION (.2).
- 0.20 TRINKLEIN, JEFFREY TALK WITH S. ROSS REGARDING REPS REQUIRE FOR DIP FACILITY.
- 0.50 WEISS, JANET M REVIEW ISSUES RE FUNDING LIQUIDATION OF ██████████ (.4); TELEPHONE CONFERENCE WITH J. MAKUCH RE FUNDING ISSUES (.1).
- 4.60 KHALIL, EMAD H CONTINUE TO CLOSE OUT DIP ISSUES (2.7); ATTENTION TO CPS AND CLOSING DELIVERABLES (1.1); TELEPHONE CONFERENCES AND EMAILS RE SAME (.8).
- 10.80 WILLIAMS, MATTHEW J HEARING PREP (2.2); REVIEW OF UCC LIST AND OUTLINE OF RESPONSES, REFER TO PREVIOUS VERSIONS AND OUTLINE OF NEGOTIATIONS (2.5); FURTHER PREP FOR HEARING AND REVIEW ALL OF REVISED DOCUMENTS COMING IN (2.9); FOLLOW UP EDITS ON SCRIPT (.6); HEARING ON DIP AND STATUS CONFERENCE IN CHAMBERS (1.7); EMAIL TO CLIENT AND FOLLOW UP ON CLOSING ISSUES (.9)
- 1.60 SANTRA, SAPTAK REVIEW AND CONSIDER REVISED DRAFTS OF DIP AGREEMENT AND INVESTMENT AGENCY AGREEMENT AS CIRCULATED BY SKADDEN TEAM.
- 0.60 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS AND J. WEISSER REGARDING DIP HEARING.
- 2.40 WEISSER, JOSHUA WORK WITH M. WILLIAMS TO REVISE SCRIPT FOR DIP MOTION HEARING (1.1 ); FINALIZE DIP ORDER (.4 ); RELATED CONFERENCE WITH B. DUNCOMB (SKADDEN) (.2 ); PREPARE FOR AND ATTEND CONFERENCE WITH CLIENT REGARDING FINAL PROPOSED EDITS TO TRANSACTION DOCUMENTS (.7 ).

- 5.30 ROSS, STEWART R REVIEW LEGAL OPINIONS, BOARD RESOLUTIONS, ACCOUNT CONTROL AGREEMENTS AND LISTS OF GUARANTOR SUBSIDIARIES (3.2); REVIEW OF REVISED DIP FINANCING AGREEMENT (1.1); CONFERENCE CALLS WITH CLIENT AND LENDERS' COUNSEL (.4); COORDINATION WITH FOREIGN COUNSEL (.6).
- 8.40 COPPOLA, ROBERT L ATTEND TELECONFERENCE TO DISCUSS CLOSING CHECKLIST AND OPEN ITEMS (.8); REVISE CAYMAN CERTIFICATE AND MINUTES (1.2); REVISE SCHEDULES TO THE DIP (1.1); CONFER WITH BAHRAIN COUNSEL REGARDING CERTIFICATE (.4); REVISE US CERTIFICATES AND RESOLUTIONS (1.6); CONFER WITH CAYMAN COUNSEL REGARDING ISSUES OVER ENTITY STRUCTURE (.4); REVISE GDC OPINION (.8); REVISE LIST OF PLEDGED ENTITIES; REVIEW AND REVISE PROCESS AGENT APPOINTMENT LETTER (.4); REVIEW CLOSING CHECKLIST (.3); REVIEW LIEN SEARCHES FOR US ENTITIES AND PROVIDE ALONG WITH GOOD STANDING CERTIFICATES TO LENDER'S COUNSEL (.6); CONFER WITH S. ROSS REGARDING IMMATERIAL SUBSIDIARIES AND SYNDICATION COMPANIES (.3); REVISE DOCUMENTS TO ACCOUNT FOR INVESTMENT AGENT CHANGE (.5).
- 5.10 LAU, STEVEN J DISTRIBUTE DRAFTS OF DOCUMENTS (.3); CREATE LISTS OF ENTITIES NECESSARY FOR CLOSING (1.9); PARTICIPATE IN CLOSING CALL (1.3); MEET WITH R. COPPOLA REGARDING STATUS OF DEAL (.4); REVISE DOCUMENTS WITH COMMENTS (1.5); DRAFT STOCK POWERS FOR ADDITIONAL STOCK CERTIFICATES (.5); SET UP CLOSING ROOM (.2).
- 0.50 PERKINS, TAYLOR L TELEPHONE CALLS WITH SERVICE COMPANY REGARDING LIEN SEARCH RESULT TURNAROUND TIME AND EXPEDITION OPTIONS (.3); CIRCULATE LIEN RESULTS INTERNALLY (.2).
- 12/08/12  
2.70 KHALIL, EMAD H ATTENTION TO FINALIZING DIP AND CLOSING DELIVERABLES (2.3); TELEPHONE CONFERENCES RE SAME (.4).
- 2.30 WILLIAMS, MATTHEW J FOLLOW UP WITH JOSH WEISSER ON CLOSING ISSUES (.4); REVIEW OF REVISED DOCUMENTS SENT BY LENDERS (.8); UCC COMMENTS (1.1)

- 0.40 KELSEY, MATTHEW K ATTENTION TO CORRESPONDENCE REGARDING BUDGET ISSUES.
- 0.30 WEISSER, JOSHUA CORRESPONDENCE REGARDING POST-PETITION FINANCING CLOSING.
- 3.30 ROSS, STEWART R PREPARE FOR CLOSING (1.9); COORDINATE WITH FOREIGN COUNSEL (.4); REVIEW AND MARKUP OF US SECURITY AGREEMENT (1.0).
- 9.40 COPPOLA, ROBERT L REVIEW AND REVISE STOCK POWERS AND STOCK CERTIFICATES (2.3); CONFER WITH CLIENT REGARDING OUTSTANDING ITEMS INCLUDING FATWA (.6); REVISE CLOSING CHECKLIST WITH LATEST UPDATES, STATUS AND ACTION ITEMS (2.2); BEGIN TO ATTEND TO CLOSING MECHANICS INCLUDING SIGNATURE PAGES (1.8); CONFER WITH BAHRAIN COUNSEL REGARDING CERTIFICATE AND RESOLUTIONS (.5); CONFER WITH S. LAU REGARDING OPEN PROJECTS INCLUDING SIGNATURE PAGES (.4); CONFER WITH LENDER'S COUNSEL REGARDING CLOSING MECHANICS (.4); CONFER WITH S. ROSS REGARDING SIGNATORIES FOR GUARANTORS AND PLEDGED ENTITIES (.3); REVIEW ORGANIZATIONAL DOCUMENTS FOR US ENTITIES (.9).
- 4.70 LAU, STEVEN J POPULATE ELECTRONIC CLOSING ROOM (1.3); PREPARE SIGNATURE PAGES FOR SIGNING (1.2); PREPARE FORM SIGNATURE PAGES FOR CAYMAN COUNSEL (1.2); MEET WITH R. COPPOLA REGARDING STATUS OF CLOSING (.5); ORGANIZE AND REVIEW CLOSING DOCUMENTS (.5).
- 12/09/12  
1.90 ROSENTHAL, MICHAEL A REVIEW DOCUMENTS RELATED TO PNVS (1.1); EMAILS FROM AND TO S. ROSS REGARDING COLLATERAL ISSUES RELATED TO PNVS (.6); EMAIL WITH J. GRAVES REGARDING [REDACTED] (.2)
- 3.60 KHALIL, EMAD H REVIEW DIP AND CLOSING DELIVERABLES (2.7); TELEPHONE CONFERENCES RE SAME (.9).
- 1.30 WILLIAMS, MATTHEW J REVIEW DIP ISSUES AND PNV FOLLOW UP.

- 2.20 WILLIAMS, MATTHEW J REVIEW OF REVISED GUARANTEES (.8); REVIEW OF REVISED DIP AGREEMENT CHANGES PAGES TO DEAL WITH GUARANTOR ISSUE (.4); AD HOC CONVERSATION WITH J. WEISSER ON CONFIDENTIALITY AND CLOSING TEAM ISSUES (.4); REVIEW OF AD HOC CONFIDENTIALITY CHANGES (.6)
- 0.20 KELSEY, MATTHEW K ATTENTION TO CORRESPONDENCE REGARDING BUDGET ISSUES.
- 0.60 WEISSER, JOSHUA REVISE TO DRAFT CASH MANAGEMENT INTERIM ORDER(.3); REVIEW CORRESPONDENCE REGARDING DIP CLOSING MECHANICS (.1 ); RELATED CONFERENCE WITH S. ROSS (.2 ).
- 4.30 ROSS, STEWART R PREPARE FOR CLOSING (2.3); COORDINATION WITH FOREIGN COUNSEL (.7); REVIEW AND MARKUP OF REVISED FINANCING DOCUMENTS (1.3).
- 12.40 COPPOLA, ROBERT L REVIEW INFORMATION PROVIDED BY THE COMPANY ON DIRECTORS/OFFICERS OF GUARANTORS AND PLEDGED ENTITIES (2.4); CONFER WITH CAYMAN COUNSEL REGARDING SIGNATURE PAGES FOR CAYMAN DOCUMENTS (.3); CONFER WITH S. ROSS REGARDING CERTIFICATIONS IN THE CAYMAN DIRECTOR'S CERTIFICATES (.2); REVISE LIST OF GUARANTORS AND PLEDGED ENTITIES (2.7); REVISE GDC OPINION (2.1); ATTEND TO CLOSING MECHANICS AND BREAKING OUT SIGNATURE PAGES (2.1); REVIEW CLOSING CHECKLIST (1.1); CONFER WITH BAHRAIN COUNSEL REGARDING STATUS OF OPINION (.8); CREATE COMPREHENSIVE EMAIL COVERING ALL OUTSTANDING SIGNATURE PAGE ISSUES AND STATUS (.7).
- 12.20 LAU, STEVEN J REVIEW DOCUMENTS FOR CLOSING (.5); MEET WITH R. COPPOLA RE: DOCUMENT FOR CLOSING (.2); REVISE STOCK POWERS (3.0); REVISE SECRETARY'S CERTIFICATES (.1); ORGANIZE AND REVIEW DOCUMENTS (2.8); MEET WITH R. COPPOLA (.2); REVISE SIGNATURE PAGES (1.0); CREATING LIST OF GUARANTORS (2.4); REVISE SIGNATURE PAGES (.9); REVIEW DOCUMENTS IN PREPARATION FOR CLOSING (1.1).

12/10/12

- 5.20 ROSENTHAL, MICHAEL A MEETING WITH A. ROGERS, H. THOMPSON REGARDING RESOLUTION OF FINAL DIP ISSUES (1.6); REVIEW DOCUMENTS AND CONSIDER DIP ISSUES RELATED TO PNVS (1.8); MEETING WITH CLIENT AND J. TRINKLEIN REGARDING PNV/DIP ISSUES (.3); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH FORTRESS REGARDING PNV AND FINAL DIP ISSUES (1.2); TELEPHONE WITH S. DUDLEY, A. ROGERS, H. THOMPSON REGARDING SPV AS FINANCING VEHICLE (.3).
- 1.50 BOLANDER, BRUCE D WORK ON INVESTMENT COMPANY ACT OPINION ISSUES (1.3); CONFERENCE CALL WITH J. TRINKLEIN, E. KHALIL (.2).
- 4.50 TRINKLEIN, JEFFREY CALLS WITH CLIENT TO UNDERSTAND PNV PARTICIPATION AND THE ABILITY TO SECURE ASSETS (3.5); DISCUSS CAYMAN LIMITATIONS WITH CAYMAN COUNSEL (.2); CALL WITH FINANCING COLLEAGUES REGARDING INVESTMENT COMPANY ACT ISSUES (.8).
- 1.00 BANNISTER, J. ALAN REVIEW LAW AND 2008 PROCEDURES.
- 12.20 KHALIL, EMAD H REVIEW OF DIP DOCUMENTS INCLUDING (I) MASTER MURABAH DIP FACILITY (II) INVESTMENT AGENCY AGREEMENT, (III) COMMODITY SALE AND PURCHASE ARRANGEMENTS (IV) SECURITY DOCUMENTATION, (V) LEGAL OPINIONS, (VI) OTHER CLOSING DELIVERABLES (8.5); NUMEROUS CONFERENCES WITH COUNTERPARTIES AND THEIR COUNSEL (INCLUDING UCC AND JPL AND LOCAL COUNSELS) (2.3); INTERNAL MEETINGS AND TELEPHONE CONFERENCES RE SAME (1.4).
- 2.10 WILLIAMS, MATTHEW J REVIEW ISSUE LIST ON DIP (.9); REVIEW SPV ISSUE (.9); EMAIL TO B. DOUTON REGARDING SPV ISSUE (.3).



7.60 WEISSER, JOSHUA

CORRESPONDENCE WITH CLIENT REGARDING DIP COVENANTS (.3); RELATED CONFERENCE WITH E. KHALIL (.1); REVIEW AND ANALYSIS OF CLOSING DOCUMENTS (.4); RELATED CONFERENCE WITH S. ROSS (.2); PREPARE FOR AND ATTEND MEETING WITH A&M REGARDING CASH MANAGEMENT ISSUES (.4); REVIEW AND ANALYSIS OF PROPOSED CHANGES TO DIP AGREEMENT (.7); REVIEW AND ANALYSIS OF PROPOSED CHANGES TO INVESTMENT AGENCY AGREEMENT (.7); CONFERENCE WITH CORPORATE MANAGEMENT REGARDING OUTSTANDING CLOSING ITEMS (1.0); REVISIONS TO GDC OPINION (.2); CORRESPONDENCE WITH J. MAKUCH REGARDING MANDATORY PREPAYMENTS (.2); PREPARE FOR CALL WITH LENDER COUNSEL REGARDING CLOSING (.5); CALL WITH LENDER COUNSEL REGARDING OUTSTANDING CLOSING ISSUES (.8); FOLLOW UP MEETING WITH INTERNAL TEAM (.4); CONFERENCES WITH CAYMAN COUNSEL REGARDING REVISIONS TO VALIDATION ORDER (.4); RELATED CONFERENCE WITH INTERNAL TEAM (.2); CONFERENCE WITH B. GREER (STANDARD CHARTERED BANK) REGARDING CLOSING ISSUES (.1); RESEARCH REGARDING AUTOMATIC STAY ISSUES FOR OPINION (.5); ATTEND TO ISSUES RELATED TO COLLATERAL SUPPORTING CREDIT AGREEMENT (.5).

8.80 ROSS, STEWART R

PREPARATIONS FOR CLOSING (1.2); MEETING WITH CLIENT (.8); COORDINATION WITH FOREIGN COUNSEL (1.1); ATTENTION TO PNV ISSUES (.7); REVIEW AND MARKUP OF REVISED FINANCING DOCUMENTS (2.4); PREPARE OF LEGAL OPINION AND BACK UP CERTIFICATES (2.6).

11.00 KIM, BRIAN J

REVIEW AND MARK UP DD&CO AND CONDOR LETTERS OF UNDERSTANDING AND NETTING LETTER (3.5); FURTHER MARK UP COMMODITY TRADE DOCUMENTS AND CIRCULATE WITH GENERAL COMMENTS TO FORTRESS AND SKADDEN TEAMS (4.0); REVIEW AND FURTHER REVISE COMMODITY TRADE DOCUMENTS PER RESPONSES BY SKADDEN TEAM (3.5).

- 12.10 COPPOLA, ROBERT L ATTEND INTERNAL CALL WITH ARCAPITA REGARDING OPEN ITEMS (.9); ATTEND TELECONFERENCE WITH ARCAPITA AND LENDER'S COUNSEL TO DISCUSS PNV ISSUE (1.5); CONTINUE TO ATTEND TO CLOSING MECHANICS AND CREATION OF SIGNATURE PAGES (.8); CONFER WITH CAYMAN COUNSEL REGARDING OUTSTANDING ISSUES WITH CAYMAN CERTIFICATES AND RESOLUTIONS (1.3); REVIEW ARCAPITA BANK SECRETARY CERTIFICATE AND RESOLUTIONS (2.3); CONFER WITH THE COMPANY REGARDING REGISTER OF MEMBERS FOR CAYMAN COMPANIES (1.2); REVIEW AND REVISE STOCK POWERS AND STOCK CERTIFICATES (1.9); REVISE BACKUP CERTIFICATE TO GDC OPINION (.9); CREATE TWO ADDITIONAL BACKUP CERTIFICATES (.7); REVISE US CERTIFICATES AND RESOLUTIONS AND PROVIDE TO LENDER'S COUNSEL (.6).
- 17.10 LAU, STEVEN J REVISE DOCUMENTS IN PREPARATION FOR CLOSING (2.4); REVISE SIGNATURE PAGES AND CERTIFICATES (1.1); ATTEND CONFERENCE CALL WITH ARCAPITA TEAM (1.2); REVISE SIGNATURE PAGES, CERTIFICATES AND OTHER DOCUMENTS (3.0); ORGANIZE DOCUMENTS (.7); PRINT DOCUMENTS (.8); SCAN SHARE CERTIFICATES (.6); DRAFT STOCK POWERS, SIGNATURE PAGES (2.8); PRINT DOCUMENTS (2.3); DRAFT SHARE TRANSFER FORMS (2.2).
- 1.40 BOROD, ARON D REVIEW STOCK CERTIFICATES AND VERIFY INFORMATION.
- 1.00 PERKINS, TAYLOR L REVISE PROCESS APPOINTMENT LETTER (.7); ARRANGE FOR WIRE INSTRUCTIONS TO SERVICE COMPANY (.3).
- 12/11/12  
1.80 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE ISSUE WITH SECURITY IN STOCK HELD BY PNV'S TO BE PROVIDED TO FORTRESS AND RELATED EMAILS AND CONFERENCES RE POTENTIAL SOLUTIONS TO THE PROBLEM (1.6); EMAIL TO P. CORR RE PNV ISSUE (.2).

- 2.40 ROSENTHAL, MICHAEL A EMAILS WITH J. TRINKLEIN, S. DUDLEY REGARDING PNV SHARE TRANSFER ISSUES (.3); EMAILS FROM AND TO S. DICKSON, J. WEISSER REGARDING PNV SHARE TRANSFER ISSUES (.3); MEETING WITH M. CHOWDHURY, H. THOMPSON REGARDING AIHL AGREEMENT WITH PNVS (.3); EMAIL TO M. CHOWDHURY, H. THOMPSON REGARDING CONSIDERATIONS RELATIVE TO PNVS (.2); CONSIDER TAX AND BANKRUPTCY RELATED IMPLICATIONS OF PNV RESOLUTION (.8); EMAIL FROM D. KOLIN RE PNV RESOLUTION (.2); TELEPHONE WITH J. WEISSER REGARDING PNV ISSUE (.2); EMAIL TO J. MAKUCH REGARDING BUDGET AND CASH REQUIREMENTS (.1)
- 4.70 BOLANDER, BRUCE D PREPARE FOR AND PARTICIPATE IN CALL WITH SKADDEN ON INVESTMENT COMPANY ACT OPINION ISSUES (1.8); WORK ON DRAFTS OF OFFICERS CERTIFICATE FOR OPINION (2.2); DISCUSS ISSUES WITH A. BANNISTER AND J. TRINKLEIN (.7).
- 2.60 TRINKLEIN, JEFFREY WORK ON STRUCTURE CHARTS (1.8); DISCUSS STRUCTURE WITH BAHRAIN COUNSEL (0.8).
- 5.40 TRINKLEIN, JEFFREY CALL WITH A. BANNISTER, SKADDEN, AND B. BOLANDER REGARDING INV COMP ISSUES FOR IDP LOAN OPINION (1.1) DUE DILIGENCE ON NOL, OTHER TAX ISSUES RELATED TO TRANSFER OF PNV SHARES (1.6); CALLS WITH ARCAPITA INC. (1.6); PREPARE CHART, NOTES OUTLINING TAX ISSUES (1.1).
- 12.00 BANNISTER, J. ALAN CALL WITH B. BOLANDER AND J. TRINKLEIN (.7); CALL WITH SKADDEN (1.1); FURTHER REVIEW OF NO ACT LETTERS AND 2008 AND 2012 PROCEDURES (2.8); REVIEW THREE MURABAHA FACILITY DOCUMENTS AND ARCH SUKUK DOCUMENT (1.4); DRAFT CHANGES TO NEW FACILITY (3.4); MEETING WITH HARTIG, ETC., RE: 40 ACT REPS AND FACTS SURROUNDING ALL EXTERNAL FINANCINGS (1.3); DRAFT LANGUAGE FOR CERTIFICATION (1.3).
- 12.40 KHALIL, EMAD H NEGOTIATIONS AND FINALIZATION OF DIP DOCUMENTS (9.4); NUMEROUS CONFERENCES WITH COUNTERPARTIES AND THEIR COUNSEL (1.1); INTERNAL MEETINGS AND TELEPHONE CONFERENCES RE SAME (1.9).

- 2.00 WILLIAMS, MATTHEW J CLOSING ISSUES (.8); REVIEW DOCUMENTS PER E. KHALIL REQUEST (.7); FURTHER CLOSING ISSUES ON GUARANTEE (.5)
- 6.50 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO DIP CLOSING (.9 ); RELATED CONFERENCE WITH E. KHALIL (.2 ); RELATED CONFERENCE WITH CAYMAN COUNSEL (.2 ); CONFERENCES WITH COMMITTEE COUNSEL REGARDING CLOSING ISSUES AND COLLATERAL PACKAGE (1.0 ); RELATED CONFERENCE WITH J. TRINKLEIN REGARDING TAX IMPLICATIONS (.1 ); REVISIONS TO SIDE LETTER FOR COMMITMENT LETTER RELATING TO EXIT FACILITY (1.2); INTERNAL MEETINGS REGARDING COLLATERAL ISSUES WITH A. ROGERS, M. CHOWDREY AND H. THOMPSON (.6 ); CONFERENCE WITH COMMITTEE COUNSEL REGARDING COMMENTS TO INVESTMENT AGENCY AGREEMENT (.1 ); REVIEW AND ANALYSIS OF SAME (.2 ); DRAFT SUMMARY TO E. KHALIL (.3 ); PREPARE FOR AND ATTEND MEETING WITH LENDER COUNSEL AND LENDER REGARDING CLOSING ISSUES AND COLLATERAL ISSUES (1.7 ).
- 9.00 ROSS, STEWART R PREPARE FOR CLOSING (3.8); MEET WITH CLIENT (1.4); ATTENTION TO PNV ISSUES (2.1); REVIEW AND MARKUP OF REVISED FINANCING DOCUMENTS (.9); PREPARATION OF LEGAL OPINION AND BACK UP CERTIFICATES (.8).
- 6.40 KIM, BRIAN J REVIEW AND FURTHER MARK UP COMMODITY TRADE DOCUMENTS AND CIRCULATE TO SKADDEN AND FORTRESS TEAMS (2.4). EMAILS WITH S. ROSS RE: ACCOUNT INFORMATION FOR TRANSMISSION OF FUNDS UNDER COMMODITY TRADE DOCUMENTS (0.5). FURTHER REVIEW SKADDEN DRAFTS OF REVISED COMMODITY TRADE DOCUMENTS (0.8). BEGIN DRAFTING POTENTIAL 9019 MOTION RE: TREATMENT OF SYNDICATION COMPANY SHARES HELD BY PNVS (1.7). REVIEW CONTENTS OF DATA ROOM FOR INFORMATION OF EXACT HOLDINGS BY PNVS (1.0).

- 11.40 COPPOLA, ROBERT L ATTEND TELECONFERENCE ON GDC OPINION (1.1); REVISE SCHEDULES TO DIP (2.3); CONTINUE TO ATTEND TO CLOSING MECHANICS AND CREATION/REVISION OF SIGNATURE PAGES (1.2); CONFER WITH THE CLIENT REGARDING PNV INFORMATION (.4); CREATE ARCAPITA BANK SECRETARY CERTIFICATE PACKET (1.1); COORDINATE SIGNING OF DOCUMENTS WITH H. THOMPSON AND M. CHOWDHURY (.9); CREATE SIGNATURE PAGE PACKETS FOR J. HUNTZ AND A. ABDULMALIK (.3); CONFER WITH CAYMAN COUNSEL REGARDING REGISTERS OF VARIOUS ENTITIES (.5); PROVIDE S. ROSS WITH SIGNATURE PAGE UPDATE (.1); PROVIDE LENDER'S COUNSEL WITH VARIOUS SIGNATURE PAGES (.2); CONFER WITH T. PERKINS REGARDING BRINGDOWN GOOD STANDINGS (.3); CONFER WITH CAYMAN COUNSEL REGARDING OUTSTANDING ISSUES ON CAYMAN DOCUMENTS (.3); REVISE BACKUP CERTIFICATES TO GDC OPINION (1.6); REVISE GDC OPINION (.8); CONFER WITH COMPANY REGARDING OUTSTANDING QUESTIONS ON SCHEDULES TO THE DIP (.3).
- 15.30 LAU, STEVEN J REVISE, PRINT, AND ORGANIZE SIGNATURE PAGES (1.7); CREATE STOCK POWERS (5.8); REVISE, ARRANGE, AND SCAN DOCUMENTS (3.7); ASSEMBLE AND SCAN SIGNATURE PAGES (2.1); DRAFT OFFICER'S CERTIFICATE (1.9).
- 12/12/12  
2.30 MILLET, CRAIG H CONFERENCE CALL WITH COMMITTEE COUNSEL RE PNV SECURITY PROBLEM RELATED TO THE DIP (.5); CONFERENCE CALL WITH P. CORR AND JPLS RE PNV ISSUES AS TO DIP (.5); CONFERENCE WITH M. ROSENTHAL RE PNV ISSUES (.2); MULTIPLE EMAILS AND CONFERENCES RE SOLUTIONS TO THE PNV SECURITY PROBLEM (1.1).
- 0.70 ROSENTHAL, MICHAEL A EMAILS TO J. TRINKLEIN, S. BUFFONE, REGARDING PNV ISSUE AND CHANGE OF CONTROL (.3); EMAIL FROM S. DUDLEY REGARDING PNV ISSUE (.1); EMAILS WITH S. DUDLEY, C. MILLET REGARDING RESOLUTION OF PNV ISSUE (.3)
- 1.70 BOLANDER, BRUCE D REVIEW AND COMMENT ON REVISED DRAFTS OF GIBSON, DUNN & CRUTCHER OPINION AND BACKUP OFFICERS CERTIFICATES.

- 4.90 TRINKLEIN, JEFFREY CALLS REGARDING TERMS OF DIP FINANCING WITH SKADDEN AND CLIENT (1.5); CALLS WITH DEAL TEAMS REGARDING ASSOCIATED TAX ISSUES (0.8); DRAFT ANALYSIS OF TAX ISSUES (2.0); PARTICPATE IN NEGOTIATIONS REGARDING TERMS OF DIP (0.6).
- 6.80 BANNISTER, J. ALAN REVIEW COMMENTS ON FINANCE DOCUMENT CHANGES AND CALL THEREON WITH SKADDEN (1.8); REVIEW LAW (.8); REVISE DOCUMENTS FURTHER AND CIRCULATE (2.2); REVIEW CHANGES TO OPINION, AND REVIEW LAW (1.1); FURTHER CALL WITH SKADDEN AND DRAFT FURTHER CHANGES TO INVESTMENT AGREEMENT (.9).
- 12.50 KHALIL, EMAD H NEGOTIATIONS AND FINALIZATION OF DIP DOCUMENTS (9.2); NUMEROUS CONFERENCES WITH COUNTERPARTIES AND THEIR COUNSEL (INCLUDING UCC AND JPL AND LOCAL COUNSELS) (1.5); INTERNAL MEETINGS AND TELEPHONE CONFERENCES RE SAME (1.8).
- 6.60 WILLIAMS, MATTHEW J PREPARE FOR CALL WITH UCC ON DIP (.3); CALL WITH UCC ON DIP ISSUE RE: NPV SHARE PLEDGE PROBLEM (.7); CALL WITH SKADDEN ON GUARANTEE LETTER AND CONFIDENTIALITY POINT ON DIP AND STRUCTURE ISSUES (.7); CALL WITH JPL ON DIP/NPV SHARE PLEDGE ISSUE (.3); FOLLOW UP CONVERSATION WITH J. WEISSER AND E. KHALIL (.4); FURTHER CALL WITH JPL ON NPV/DIP ISSUE (.5); REVIEW OF DIP CLOSING CHECKLIST AND FOLLOW UP ON INTERNAL POINTS (.4); REPLY TO (PENDING) UCC OBJECTION TO DIP (1.0); PREP FOR HEARING (2.3).
- 0.30 MEHRABAN, DARIUS J CORRESPONDENCE RE FINAL ISSUES ON GIBSON DUNN LEGAL OPINION.

7.00 WEISSER, JOSHUA

PREPARE FOR AND ATTEND CONFERENCE WITH COMMITTEE REGARDING OPEN ISSUES RELATED TO DIP AGREEMENT (1.2); PREPARE FOR AND ATTEND CONFERENCE WITH COUNSEL TO JOINT PROVISIONAL LIQUIDATORS (.5); REVIEW COLLATERAL ISSUES RELATED TO DIP AGREEMENT (.4); REVIEW AND ANALYSIS OF PROPOSED EDITS OF COUNSEL TO JOINT PROVISIONAL LIQUIDATORS (.7); RELATED MEMORANDUM TO INTERNAL TEAM (.2); CONFERENCE WITH B. KIM REGARDING OUTSTANDING COMMITTEE OBJECTIONS (.2); REVIEW AND ANALYSIS OF COLLATERAL DOCUMENTS (.8); CONFERENCE WITH S. DICKSON REGARDING ISSUES RELATED TO COLLATERAL PAGE (.6); REVIEW, ANALYSIS AND REVISIONS TO CLOSING DOCUMENTS (1.9); CONFERENCE WITH B. KIM REGARDING POTENTIAL SETTLEMENT MOTION RELATED TO COLLATERAL ISSUES (.5).

9.30 ROSS, STEWART R

PREPARE FOR CLOSING (3.1); MEET WITH CLIENT (1.2); COORDINATION WITH FOREIGN COUNSEL (.6); ATTENTION TO PNV ISSUES (.9); REVIEW AND MARKUP OF REVISED FINANCING DOCUMENTS (1.8); PREPARE OF LEGAL OPINION AND BACK UP CERTIFICATES (1.7).

8.30 KIM, BRIAN J

REVIEW CONTENTS OF DATA ROOM FOR INFORMATION ON PNVs' HOLDINGS OF SYNDICATION COMPANIES (0.7). DRAFT LETTER AGREEMENT RE: TRANSFER OF PNVs' HOLDINGS OF SYNDICATION COMPANIES TO AIHL (6.7). REVIEW DIP AGREEMENT DESCRIPTION OF STANDARD CHARTERED BANK MURABAHA FOR ACCURACY RE: PRINCIPAL AMOUNT (0.4). EMAIL TO C. DELANO (MILBANK) RE: EXAMPLE PNV SHARE PURCHASE AGREEMENT (0.2). EMAIL TO S. DICKSON RE: DRAFT LETTER AGREEMENT RE: TRANSFER OF PNVs' HOLDINGS OF SYNDICATION COMPANIES TO AIHL (0.3).

12.20 COPPOLA, ROBERT L REVISE AIHL BACKUP CERTIFICATE (2.4); CONFER WITH CAYMAN COUNSEL REGARDING CAYMAN PROCESS AGENT (1.1); CONFER WITH S. LAU REGARDING OPEN CLOSING CHECKLIST ITEMS (.2); CONTINUE TO PERFORM CLOSING MECHANICS AND CREATE/REVISE SIGNATURE PAGES (2.3); COORDINATE SIGNATURES WITH H. THOMPSON AND M. CHOWDHURY (.5); REVISE GDC LEGAL OPINION AND BACKUP CERTIFICATES (2.3); CONFER WITH CAYMAN COUNSEL REGARDING OUTSTANDING ISSUES WITH CAYMAN DOCUMENTS (.7); CREATE ADDITIONAL SHARE TRANSFER FORMS (1.4); CREATE SUPPLEMENTARY SIGNATURE PACKETS FOR ABDULMALIK (1.2); COORDINATE WITH T. PERKINS TO GET PROCESS AGENT APPOINTMENTS FOR ALL GUARANTORS (.1).

0.20 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE DIP MOTION AND HEARING.

14.30 LAU, STEVEN J REVISE OFFICER'S CERTIFICATE (.5); REVIEW CAYMAN DIRECTOR'S CERTIFICATES (.4); RESPOND TO EMAILS REGARDING [REDACTED] (.1); MEET WITH R. COPPOLA (.2); REVISE, ASSEMBLE, SCAN, AND SEND SIGNATURE PAGES AND OTHER DOCUMENTS (4.5); REVISE, ASSEMBLE, SCAN, AND ORGANIZE SIGNATURE PAGES AND OTHER DOCUMENTS (4.5); PLAN FOR [REDACTED] (4.1).

4.00 PERKINS, TAYLOR L COMMUNICATE WITH SERVICE COMPANY REGARDING INITIAL APPOINTMENT LETTER DRAFT (.9); DRAFT AND REVISE 70 VERSIONS OF APPOINTMENT LETTER FOR SERVICE COMPANY TO EXECUTE (1.8); SEND TO COMPANY FOR EXECUTION (.6); RETURN SIGNED COPIES FOR CLOSING (.7).

12/13/12  
0.20 MILLET, CRAIG H EMAILS RE PNV SECURITY RESOLUTION AND POTENTIAL FEE.



- 1.10 ROSENTHAL, MICHAEL A EMAILS TO AND FROM S. DUDLEY REGARDING PNV ISSUE (.3); EMAIL FROM J. TRINKLEIN RE TAX ISSUES RE PNV TRANSFER (.2); EMAILS FROM AND TO K. MILLER RE CHANGE OF CONTROL ISSUES RE PNV TRANSFER (.2); EMAIL FROM J. HOLSINGER RE PNV TRANSFER (.2); EMAILS WITH M. CHOWDHURY AND S. DUDLEY REGARDING PNV ISSUE (.1); EMAILS WITH MILBANK RE PNV ISSUE (.1)
- 1.30 ROSENTHAL, MICHAEL A EMAILS WITH P. CORR REGARDING PNV CLAIMS (.2); TELEPHONE WITH P. CORR REGARDING PNV CLAIMS (.3); WEEKLY JPL CONFERENCE CALL (.6); EMAIL WITH S. DUDLEY RE CALL WITH J. HOLSINGER RE PNV ISSUE (.1); TELEPHONE WITH M. WILLIAMS REGARDING UCC DIP ISSUES (.1)
- 12.70 KHALIL, EMAD H NEGOTIATIONS AND FINALIZATION OF DIP DOCUMENTS (9.0); NUMEROUS CONFERENCES WITH COUNTERPARTIES AND THEIR COUNSEL (INCLUDING UCC AND JPL AND LOCAL COUNSELS) (1.8); INTERNAL MEETINGS AND TELEPHONE CONFERENCES RE SAME (1.9).
- 9.90 WILLIAMS, MATTHEW J CONFERENCE WITH E. KHALIL RE: SETTLEMENT OF ISSUE ON PNV COLLATERAL AND PROCESS FOR IMPLEMENTING (.5); REVIEW REVISED DIP DOCUMENTS ON PNV ISSUE (.3); CALL TO D. KOLIN AT SKADDEN REGARDING NEED TO CHANGE DOCUMENTS DUE TO LACK OF COURT APPROVAL (.4); VARIOUS CLOSING ISSUES ON DIP AND REVIEW AND EMAILS (2.6); CALL WITH M. ROSENTHAL REGARDING UCC POTENTIAL OBJECTION ON THE 75-DAY ISSUE AND POTENTIAL SOLVES (.3); REVIEW NARRATIVE ON 75 DAY ISSUE FOR PLEADING (1.8); FOLLOW UP ON OLD TERM SHEETS (.3); FINAL REVIEW OF REVISED DIP DOCUMENTS AND CONFIRM FEES WORK, LANGAUGE WORKS ON COURT APPROVAL AND OTHER ISSUES WITH RESPECT TO FINAL DOCUMENTS (1.9); CALL WITH OPINION TEAM REGARDING OPINION (.2); REVIEW VARIOUS CLOSING ISSUES (1.6).
- 0.50 MEHRABAN, DARIUS J OFFICE AND TELEPHONE CONFERENCES WITH GDC TEAM RE QUESTIONS ON LEGAL OPINION AND DIP DOCUMENTATION.

- 0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE ON DIP FINANCING RESOLUTION (.2); CONFERENCE WITH J. WEISSER AND M. WILLIAMS REGARDING SAME (.2).
- 4.50 WEISSER, JOSHUA REVIEW AND ANALYSIS OF CLOSING DOCUMENTS (.8 ) PREPARE FOR AND ATTEND CALL WITH UCC REGARDING SAME (.4 ); FOLLOW ON CONFERENCES WITH M. WILLIAMS AND E. KHALIL (.6 ); AND M. ROSENTHAL (.2 ); REVIEW AND ANALYSIS OF FINAL COMMENTS TO TRANSACTION DOCUMENTS (.9 ); CONFERENCE WITH B. KIM REGARDING POTENTIAL OBJECTION TO DIP (.3 ); CONFERENCE WITH LENDER COUNSEL REGARDING FINAL ORDER (.3 ); ATTEND TO FINAL CLOSING ISSUES (.3 ); CONFERENCES WITH CAYMAN COUNSEL REGARDING COLLATERAL ISSUES (.4 ); RELATED REVIEW AND ANALYSIS OF INTERNAL MEMORANDUM (.3 )
- 4.50 ROSS, STEWART R PREPARE FOR CLOSING (1.1); CONFERENCE CALLS (.8); COORDINATION WITH FOREIGN COUNSEL (1.2); ATTENTION TO PNV ISSUES (.4); REVIEW OF FINANCING DOCUMENTS (1.0).
- 5.80 KIM, BRIAN J DISCUSSIONS WITH ARCAPITA TEAM RE: DIP BUDGET ISSUE (0.4). DRAFT REPLY TO POTENTIAL OBJECTION BY COMMITTEE TO APPROVAL OF DIP AGREEMENT (5.4).
- 12.30 COPPOLA, ROBERT L REVIEW CAYMAN MEMO AND CONFIRM FINAL DRAFT (1.7); ATTEND TO CLOSING MECHANICS AND COORDINATE FINAL SIGNATURE PAGES TO BE EXECUTED AND SENT TO LENDER'S COUNSEL (1.2); CONFER WITH S. LAU REGARDING STOCK CERTIFICATES (.4); CREATE ADDITIONAL SIGNATURE PACKET FOR A. ABDULMALIK (.6); UPDATE US SECRETARY CERTIFICATES WITH LATEST CHARTERS (.9); CREATE SHARE TRANSFER FORMS FOR NON-CAYMAN COMPANIES (.9); REVIEW CAYMAN DEBENTURE SCHEDULES (.2); CONFER WITH COMPANY REGARDING STORAPOD ENTITIES (.6); REVIEW ARCAPITA BANK SECRETARY'S CERTIFICATE (2.4); CONFER WITH BAHRAIN COUNSEL REGARDING OPINION (.7); CONFER WITH TEAM REGARDING OUTSTANDING ISSUES TO CLOSING (.5); CONFER WITH A. ROGERS REGARDING STORAPOD ENTITIES OWNERSHIP AND PROVIDE EVIDENCE TO LENDER'S COUNSEL (.4); FINALIZE ALL SCHEDULES TO THE DIP (.6); FINALIZE GDC OPINION AND BACKUP CERTIFICATES FOR SIGN OFF (1.2).

- 12.20 LAU, STEVEN J REVISE STOCK POWERS AND PREPARE FOR [REDACTED] (2.1); REVISE SECRETARY'S CERTIFICATES (2.7); REVISE, ASSEMBLE, SCAN, ORGANIZE SIGNATURE PAGES AND OTHER DOCUMENTS (2.5); PREPARE FOR [REDACTED] (2.1); ORGANIZE DOCUMENTS IN PREPARATION FOR CLOSING (2.2); CALL WITH R. COPPOLA (.4); PREPARE STOCK CERTIFICATES FOR RECEIPT BY RUNNER (.2).
- 2.50 FRIEDMAN, SASHA DRAFT REVISED STOCK CERTIFICATES AND REVIEW STOCK POWERS PER REQUEST OF S. LAU.
- 0.80 PERKINS, TAYLOR L COMMUNICATE WITH SERVICE COMPANY REGARDING CHARTER DOCUMENTS AND GOOD STANDINGS (.3); ORDER AND DELIVER SAME INTERNALLY (.5).
- 12/14/12  
0.40 ROSENTHAL, MICHAEL A MEET WITH H. THOMPSON, E. KHALIL REGARDING OPEN DIP ISSUES (.2); RESPOND TO EMAIL ISSUES REGARDING STANDARD CHARTERED BANK POST-PETITION PAYMENTS (.2).
- 4.30 KHALIL, EMAD H REVIEW WORK PLANS FOR POST-CLOSING ITEMS INCLUDING TRANSFER OF PNV SHARES (2.1); INTERNAL CONFERENCES RE SAME (.6); REVIEW PROPOSED FINAL DIP ORDER (1.6).
- 4.30 WILLIAMS, MATTHEW J DIP CLOSING CALL (.3); FOLLOW UP EMAILS ON DIP CLOSING (.2); CONF. WEISSER RE: DOCS TO BE FILED WITH COURT (.3); CALL TO E. FLECK (.1); EMAIL TO E. FLECK RE: DIP (.2); RESPONSE TO UCC OBJECTION AND HEARING PREPARATION (2.7); CALL TO E. FLECK (.2); EMAIL TO E. FLECK REGARDING NO OBJECTION AND FOLLOW UP WITH TEAM ON SAME ALONG WITH HEARING PREP FOR NEXT WEEK AND CHANGE OF STRATEGY (.3).

- 4.80 WEISSER, JOSHUA PREPARE FOR AND ATTEND CLOSING CALL (.5); REVIEW AND ANALYSIS OF DRAFT FINAL ORDER IN FAVOR OF DIP (.5); REVIEW AND ANALYSIS OF COVENANT PACKAGE IN RESPONSE TO CLIENT QUESTIONS (.3); DRAFT REPLY TO POTENTIAL UCC OBJECTION (1.3); RELATED INTERNAL MEETING (.5); MEETING WITH A&M REGARDING CASH MANAGEMENT ISSUES (.2); RELATED CORRESPONDENCE WITH N. KAMPHOUS (MILBANK) (.4); RELATED INTERNAL CORRESPONDENCE (.2); REVIEW AND ANALYSIS OF CASH MANAGEMENT OBLIGATIONS UNDER STANDARD CHARTERED BANK ORDER (.5); MEETING WITH M. WILLIAMS REGARDING DIP HEARING AND RELATED PREPARATION (.4).
- 4.00 ROSS, STEWART R PREPARE FOR POST-CLOSING REQUIREMENTS.
- 2.00 KIM, BRIAN J CLOSING CONFERENCE CALL (0.4). REVIEW AND REVISE J. WEISSER COMMENTS TO REPLY TO POTENTIAL COMMITTEE OBJECTION (0.8). REVIEW CONTENTS OF REPLY TO POTENTIAL COMMITTEE OBJECTION AND FILING OF REVISED DIP AGREEMENT (0.8).
- 5.80 COPPOLA, ROBERT L ATTEND TO FINAL CLOSING MECHANICS (3.3); CONFER WITH S. LAU REGARDING HAND OFF OF STOCK CERTIFICATES AND STOCK POWERS TO LENDER'S COUNSEL (.3); PROVIDE BRING DOWN GOOD STANDINGS TO LENDER'S COUNSEL (.8); PROVIDE EXECUTED FINALIZED DOCUMENTS TO APPROPRIATE PARTIES (1.4).
- 0.50 CHATTERJEE, AYESHA REVIEW CASH MANAGEMENT BUDGET IN PREPARATION FOR FILING.
- 6.30 LAU, STEVEN J ATTEND CLOSING CALL (1.1); ORGANIZE CLOSING DOCUMENTS (2.7); CREATE NEW STOCK CERTIFICATES (2.5).
- 0.80 AMPONSAH, DUKE K PREPARE DRAFT OF NOTICE OF FILING ELEVENTH INTERIM CASH MANAGEMENT BUDGET(.4); PREPARE AND FILE RE: SAME(.4).
- 1.80 FRIEDMAN, SASHA PRINT NEW STOCK CERTIFICATES PER REQUEST OF S. LAU.

2.00 WOLFE, MORGAN M EMAILS WITH D. AMPONSAH AND J. WEISSER RE FILING OF DIP MOTION AND UCC OBJECTIONS (1.2); EMAILS WITH D. AMPONSAH AND A. CHATTERJEE RE ISSUES WITH BUDGET AND ANTICIPATED PLANS TO DRAFT NOTICE OF BUDGET (.8).

12/15/12  
1.70 WILLIAMS, MATTHEW J REVIEW SECOND SUPPLEMENT TO DIP FINANCING MOTION (1.3); EMAIL TO J. WEISSER RE: NECESSITY OF GETTING DOCUMENTS TO UST AND REVISIONS TO DOCS (.4).

4.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF PROPOSED FINAL ORDER (1.0); REVISIONS TO SAME (.4); REVIEW MILBANK REVISIONS TO SAME (.1); DRAFT NOTICE RELATING TO MODIFICATONS TO TRANSACTION DOCUMENTS AND RELATED SUMMARY OF CHANGES (2.5); INTERNAL CONFERENCE WITH A&M REGARDING CASH MANAGEMENT ISSUES (.5); RELATED CONFERENCE WITH B. KIM (.3).

1.00 CHATTERJEE, AYESHA PREPARE FOR AND PARTICIPATE IN CALL REGARDING CASH MANAGEMENT ORDER WITH S. FULLER, M. CLARK, J. MAKUCH.

12/16/12  
1.90 WILLIAMS, MATTHEW J HEARING PREPARATION, REVIEW OF ALL CHANGES AND EDITS TO SUPPLEMENT, REVIEW OF FINAL PACKAGE TO BE FILED WITH COURT

1.50 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE PROPOSED FINAL ORDER (.5); RELATED CONFERENCE WITH LENDER COUNSEL (.3); REVISIONS TO RELATED NOTICE (.2); CORRESPONDENCE REGARDING CASH MANAGEMENT ISSUES (.5).

12/17/12  
2.70 KHALIL, EMAD H ATTENTION TO FULFILLING CPS FOR SECOND TRANSACTION REQUEST RE \$100 MILLION, INCLUDING AMENDMENTS TO ORGANIZATION DOCUMENTS OF CAYMAN COMPANIES (2.5); CONFERENCE WITH S. ROSS RE SAME (.2).

- 1.70 WILLIAMS, MATTHEW J FINAL REVIEW AND EDITS TO SUPPLEMENT AND VARIOUS DIP DOCUMENTS (1.0); CONFERENCE WITH J. WEISSER RE: STRATEGY FOR HEARING TOMORROW AND FILING OF VARIOUS DOCUMENTS (.2); CLOSING ISSUES (.3); EMAIL TO M. ROSENTHAL RE: HEARING AND STATUS OF DIP (.2).
- 0.30 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING EXIT FACILITY AND ISSUES.
- 0.50 VOJTISEK, JOHN-PAUL ADVISE REGARDING TAX DISCLOSURE; CONFERENCE WITH J. REDA.
- 2.20 WEISSER, JOSHUA FINALIZE SECOND SUPPLEMENT TO DIP MOTION (.8); REVIEW AND FINALIZE FINAL DIP ORDER (.4); RELATED CONFERENCES WITH COMMITTEE COUNSEL (.3); CORRESPONDENCE WITH LENDER COUNSEL REGARDING COMMITTEE SUGGESTED CHANGES (.3); RELATED CONFERENCES WITH LENDER COUNSEL (.4).
- 3.30 ROSS, STEWART R REVIEW TO REQUIREMENTS FOR TRANSACTION REQUEST (1.2); PREPARE OF POST-CLOSING CHECKLIST (.6); REVIEW OF EXIT FACILITY TERM SHEET (.8); CALL WITH CAYMAN COUNSEL (.7).
- 1.00 RUIZ, VICENTE COMMENT AND UPDATE DRAFT OF COMMITTEE'S CONFIDENTIALITY AGREEMENT REGARDING DILIGENCE (.9); DISCUSS SAME WITH M. WILLIAMS (.1).
- 3.30 KIM, BRIAN J REVIEW AND REVISE SECOND SUPPLEMENT TO DIP MOTION (1.7). REVIEW RESTRICTIONS UNDER STANDARD CHARTERED BANK MURABAHA DOCUMENTATION RE: AMENDMENT OF THE ARTICLES OF ASSOCIATION OF CERTAIN ARCAPITA SUBSIDIARIES (1.6).

- 5.80 COPPOLA, ROBERT L REVIEW DIP AGREEMENT AND CAYMAN DEBENTURE REGARDING POST-CLOSING OBLIGATIONS (1.8); CREATE POST-CLOSING CHECKLIST (.8); CONFER WITH LENDER COUNSEL AND CAYMAN COUNSEL REGARDING AMENDMENT OF ARTICLES OF LT CAYCOS (.7); CONFER WITH M. CHOWDHURY REGARDING SIGNATURE PAGES FOR URGENT POST-CLOSING SPECIAL RESOLUTIONS (.4); MEET WITH S. LAU TO DISCUSS OPEN POST-CLOSING ITEMS (.3); REVIEW AND REVISE SAMPLE NOTICE OF ASSIGNED AGREEMENTS (.7); COMPILE SIGNATURE PAGE PACKET TO SEND TO M. CHOWDHURY (.3); CONFER WITH J. WEBB REGARDING OWNERSHIP OF CAYMAN ENTITIES (.8).
- 1.30 CHATTERJEE, AYESHA REVIEW AND COMMENT UPON MONTHLY OPERATING REPORTS PROVIDED BY K. GERBER.
- 5.30 LAU, STEVEN J CHECK NEW CERTIFICATES (.6); PREPARE DOCUMENTS FOR POST-CLOSING MATTERS (.4); MEET WITH R. COPPOLA (.3); DRAFT NOTICES FOR POST-CLOSING (1.4); OBTAIN INFORMATION FOR POST-CLOSING MATTERS (.8); DRAFT, ASSEMBLE, AND SEND SIGNATURE PAGES (1.8).
- 0.70 AMPONSAH, DUKE K PREPARE AND FILE SECOND SUPPLEMENT TO DIP MOTION
- 0.30 FRIEDMAN, SASHA REVISE STOCK CERTIFICATE PER REQUEST OF S. LAU.
- 12/18/12  
0.60 ROSENTHAL, MICHAEL A EMAILS WITH S. DICKSON REGARDING PNV PLEDGE (.2); EMAILS WITH S. DUDLEY REGARDING SUBSEQUENT DRAWS (.3); EMAILS WITH S. DUDLEY REGARDING SKADDEN FEE PAYMENT (.1)
- 6.40 KHALIL, EMAD H PREPARE FOR AND ATTEND COURT HEARING (2.7); ATTENTION TO FULFILLING CPS FOR SECOND TRANSACTION REQUEST RE \$100 MILLION (2.3); FOLLOW-UP ON POST-CLOSING ITEMS WORK STREAM INCLUDING TRANSFER OF PNV SHARES (1.4).
- 0.40 WILLIAMS, MATTHEW J REVIEW DRAWDOWN REQUESTS AND FOLLOW UP WITH A&M.

- 0.50 VOJTISEK, JOHN-PAUL CONFERENCE WITH J. REDA; CONFERENCE WITH J. TRINKLEIN; ANALYZE AND ADVISE REGARDING TAX DISCLOSURE.
- 0.30 WEISSER, JOSHUA FINALIZE FINAL DIP ORDER
- 3.80 ROSS, STEWART R ATTENTION TO REQUIREMENTS FOR TRANSACTION REQUEST (1.1); PREPARATION OF POST-CLOSING CHECKLIST (.9); REVIEW OF EXIT FACILITY TERM SHEET (1.1); CALL WITH CAYMAN COUNSEL (.7).
- 0.40 KIM, BRIAN J EMAIL TO GDC TEAM RE: AMENDMENT OF ARTICLES OF ASSOCIATION OF CERTAIN ARCAPITA SUBSIDIARIES (0.2). CALL WITH E. KHALIL (0.2).
- 8.50 COPPOLA, ROBERT L ATTEND MEETING WITH S. LAU TO DISCUSS POST-CLOSING OBLIGATIONS (.6); CREATE REVISE SHAREHOLDER RESOLUTION AND SHARE TRANSFER FOR [REDACTED] (1.3); CONFER WITH B. KIM REGARDING PRIOR STANDARD CHARTERED BANK AGREEMENTS (.2); CONFER WITH E. KHALIL REGARDING SPECIAL RESOLUTIONS (.2); REVISE STOCK CERTIFICATES COVER LETTER (.7); COORDINATE SIGNATURE PACKET FOR M. CHOWDHURY REGARDING NEXT DAY DRAW (.8); REVISE PNV NOTICE AND ACKNOWLEDGMENT (1.3); CONFER WITH CAYMAN COUNSEL REGARDING SPECIAL RESOLUTION TEMPLATE (.4); PROVIDE CAYMAN COUNSEL WITH DRAFT FORMS OF NOTICE OF ASSIGNED AGREEMENTS AND OF DEBTS AND LIABILITIES (.3); REVISE OFFICER'S CERTIFICATE TO THE SPECIAL RESOLUTIONS (1.3); CONFER WITH THE COMPANY REGARDING WHICH ENTITIES HOLD VARIOUS LT CAYCOS (.3); REVISE SHAREHOLDER RESOLUTIONS AND PROVIDE TO LENDER'S COUNSEL (1.1).
- 1.30 BABCOCK, CHRISTOPHER J RESPOND TO INTERNAL DILIGENCE REQUEST IN CONNECTION WITH DEBTOR IN POSSESSION FINANCING.



- 9.30 LAU, STEVEN J PREPARE, ASSEMBLE, AND REVISE SIGNATURE PAGES (1.6); MEET WITH R. COPPOLA (.6); DRAFT POST-CLOSING NOTICES (2.7); REVISE SIGNATURE PAGES (2.2); DRAFT POST-CLOSING RESOLUTIONS FOR LT CAYCOS (1.9); PREPARE DOCUMENTS IN PREPARATION FOR COMMODITIES TRANSACTION (.3).
- 12/19/12  
1.00 ROSENTHAL, MICHAEL A MEET WITH E. KHALIL REGARDING TRANSFER OF PNV INTEREST (.4); CONFERENCE CALL WITH H. THOMPSON REGARDING TRANSFER OF PNV INTERESTS (.4); EMAIL FROM S. DUDLEY REGARDING REQUEST TO FORTRESS FOR ADDITIONAL FUNDING (.2).
- 2.60 KHALIL, EMAD H ATTENTION TO IMPLEMENTING \$100M COMMODITY TRADE (1.9); TELEPHONE CONFERENCE WITH CAYMAN COUNSEL RE: RESOLVING ISSUES RELATED TO TRANSFER OR PLEDGING OF PNV SHARES (.7).
- 1.70 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DIP LENDER INVOICE FOR EXPENSE REIMBURSEMENT (.5); PREPARE FOR AND ATTEND CALL WITH CAYMAN COUNSEL REGARDING FOLLOW UP COLLATERAL ISSUE RELATING TO DIP AGREEMENT (.8); RELATED INTERNAL CALLS WITH E. KHALIL (.2); CONFERENCE WITH CAYMAN COUNSEL REGARDING PNV'S AND RELEVANT DEAL COMPANIES (.2).
- 4.30 ROSS, STEWART R ATTENTION TO REQUIREMENTS FOR TRANSACTION REQUEST (1.6); ATTENTION TO POST-CLOSING REQUIREMENTS (1.9); CORRESPONDENCE WITH CAYMAN COUNSEL (.8).
- 6.10 COPPOLA, ROBERT L REVIEW INFORMATION FROM THE COMPANY REGARDING LT CAYCOS AND REVISE SPECIAL RESOLUTIONS (1.7); COORDINATE SIGNATURE PAGE PACKET FOR M. CHOWDHURY AND COMPLETION OF NECESSARY DOCUMENTATION BEFORE DRAW (1.6); CONFER WITH LENDER'S COUNSEL REGARDING OUTSTANDING ISSUES BEFORE DRAW (.7); ATTEND TELECONFERENCE TO DISCUSS PNV TRANSFERS (.4); CONFER WITH S. LAU REGARDING CAYMAN DEBENTURE CLOSING ITEMS (.2); REVIEW AND REVISE NOTICES AND ACKNOWLEDGMENTS FOR SYNDICATION COMPANIES (1.5).

10.50 LAU, STEVEN J DRAFT POST-CLOSING NOTICES (6.8); SEND NEW SIGNATURE PAGES (1.2); UPDATE POST-CLOSING CHECKLIST (2.3); MEET WITH R. COPPOLA (.2).

12/20/12

1.20 KHALIL, EMAD H ATTENTION TO REQUEST FOR ADDITIONAL 25MM FUNDING (.7); ATTENTION TO PNV SHARE TRANSFER ISSUE AND COORDINATING WITH CAYMAN COUNSEL (.5).

1.40 SANTRA, SAPTAK REVIEW AND RESPOND TO QUERIES FROM S. LAU RE: ENGLISH AND SINGAPORE COLLATERAL COMPANIES.

0.20 CHAO, ELAINE W ATTENTION TO EMAIL AND QUERY FROM S. SANTRA (.1); CHECK WITH SINGAPORE LOCAL COUNSEL AND RESPOND TO S. SANTRA (.1).

0.60 WEISSER, JOSHUA ATTENTION TO COLLATERAL ISSUES RELATING TO DIP AGREEMENT (.2); RELATED CONFERENCES WITH CAYMAN COUNSEL (.2); REVIEW AND ANALYSIS OF RELATED MEMORANDUM (.1); DRAFT CORRESPONDENCE TO COMMITTEE REGARDING TRANSACTION REQUEST UNDER DIP (.1).

2.00 ROSS, STEWART R ATTENTION TO POST-CLOSING OBLIGATIONS.

0.20 RUIZ, VICENTE ASSIST J. WEISSER WITH QUESTIONS REGARDING FORTRESS CONFIDENTIALITY AGREEMENT.

0.20 KIM, BRIAN J EMAIL TO S. LAU RE: ENTERED FINAL DIP ORDER.

3.80 COPPOLA, ROBERT L REVIEW VARIOUS ADMINISTRATION AGREEMENTS FOR NOTICES (1.8); DRAFT REVISED DIRECTOR'S CERTIFICATE AND SH RESOLUTION FOR [REDACTED] (1.2); REVIEW FORM PNV NOTICES AND ACKNOWLEDGMENTS AND PROVIDE COMMENTS (.4); REVIEW NOTICE OF ASSIGNMENT OF ADMINISTRATION AGREEMENTS AND PROVIDE MARK UP (.4).

5.10 LAU, STEVEN J DRAFT AND REVISE POST-CLOSING NOTICES (2.2);  
DRAFT AND REVISE NOTICES (.8); CHECK REGISTER  
OF SEVERAL CAYCOS (.9); ORGANIZE DOCUMENTS  
(1.2).

12/21/12  
2.80 KHALIL, EMAD H ATTENTION TO PNV SHARE TRANSFER ISSUES AND  
COORDINATION WITH CAYMAN COUNSEL (1.2);  
REVIEW DRAFT OF CHARGE OVER SHARES TO BE  
EXECUTED BY THE PNVs, CIRCULATED BY M.  
FURMAN (.7); REVIEW MOURANT ADVICE RE:  
TRANSFER PROCESS (.9).

1.60 WEISSER, JOSHUA RESEARCH REGARDING COLLATERAL ISSUE  
RELATED TO DIP FINANCING (.6); RELATED  
CONFERENCES WITH S. ROSS (.2) AND CAYMAN  
COUNSEL (.5); DRAFT CORRESPONDENCE TO  
INTERNAL WORKING GROUP TEAM (.3).

2.00 ROSS, STEWART R ATTENTION TO POST-CLOSING OBLIGATIONS.

0.80 KIM, BRIAN J GATHER AND FORWARD MATERIALS RELATING TO  
PNVs TO MOURANT OZANNES.

1.90 COPPOLA, ROBERT L CONFER WITH S. LAU REGARDING NOTICE AND  
ACKNOWLEDGMENTS FOR DIP POST-CLOSING (.3);  
REVIEW COVER LETTER TO H. THOMPSON AND  
PROVIDE COMMENTS (1.6).

0.70 LAU, STEVEN J REVISE POST-CLOSING NOTICES (.4); DRAFT LETTER  
ACCOMPANYING NOTICES (.3).

12/22/12  
0.30 ROSENTHAL, MICHAEL A EMAILS WITH AND TO H. THOMPSON RE ASSIGNMENT  
OF PNV CLAIMS.

1.10 KHALIL, EMAD H ATTENTION TO PNV SHARE TRANSFER ISSUES.

0.30 ROSS, STEWART R ATTENTION TO PNV TRANSFER ISSUES.

12/23/12

0.70 KHALIL, EMAD H ATTENTION TO S. DUDLEY QUESTIONS RE:  
REQUIREMENT TO PAY OVER PROCEEDS OF SALES  
(.2); COORDINATE WITH J. WEISSER RE: SAME (.2);  
ATTENTION TO PNV SHARE TRANSFER ISSUES (.2);  
EMAILS INTERNALLY AND WITH CAYMAN COUNSEL  
RE: SAME (.1).

0.80 WEISSER, JOSHUA DRAFT MEMORANDUM TO FOREIGN COUNSEL  
REGARDING COLLATERAL ISSUES (.5); RELATED  
REVIEW AND ANALYSIS OF TRANSACTION  
DOCUMENTS (.3).

0.50 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS.

12/24/12

0.20 ROSENTHAL, MICHAEL A EMAILS WITH CAYMAN LAWYERS RE PNV  
TRANSFERS.

1.20 KHALIL, EMAD H ATTENTION TO PNV SHARE TRANSFER ISSUES (.8);  
EMAILS INTERNALLY AND WITH CAYMAN COUNSEL  
(.4).

0.50 WEISSER, JOSHUA CONFERENCE WITH S. DICKSON REGARDING PNV  
COLLATERAL ISSUES (.2); RELATED  
CORRESPONDENCE (.3).

1.00 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS.

0.20 LAU, STEVEN J SEND EMAILS AND INSTRUCTIONS REGARDING  
POST-CLOSING NOTICES.

12/25/12

0.30 ROSENTHAL, MICHAEL A EMAILS WITH AND TO E. KHALIL AND H. THOMPSON  
RE ISSUES RELATED TO PNVs.

1.00 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS (.3);  
REVIEW AND MARKUP OF PNV SHARE CHARGE (.4);  
PREPARATION OF ACCOUNT CONTROL  
AGREEMENTS (.3).

12/26/12

0.20 MILLET, CRAIG H EMAIL RE PNV ISSUES AND DIP COMPLIANCE.

0.30 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON RE PNV ISSUES.

0.40 KHALIL, EMAD H ATTENTION TO DRAWING DOWN ADDITIONAL 25MM (.3); EMAIL WITH D. KOLIN (SKADDEN) RE: SAME (.1).

0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING COLLATERAL ISSUES RELATED TO DIP FINANCING

0.80 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS (.5); PREPARATION OF ACCOUNT CONTROL AGREEMENTS (.3).

2.10 COPPOLA, ROBERT L BEGIN CREATING DRAFT OF ARCAPITA ACCOUNT CONTROL AGREEMENTS PER S. ROSS.

12/27/12

0.80 KHALIL, EMAD H ATTENTION TO PNV SHARE TRANSFER ISSUES (.5); REVIEW EMAIL TRAFFIC RE: SAME (.3).

1.50 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL REGARDING COLLATERAL ISSUES RELATED TO DIP FINANCING (1.0); RELATED CORRESPONDENCE WITH FOREIGN COUNSEL (.5).

2.00 ROSS, STEWART R REVIEW OF PNV DOCUMENTATION.

1.40 COPPOLA, ROBERT L COMPLETE DRAFT OF ARCAPITA ACCOUNT CONTROL AGREEMENT AND PROVIDE TO S. ROSS FOR COMMENTS.

12/28/12

1.10 ROSENTHAL, MICHAEL A EMAILS WITH S. DICKSON AND E. KHALIL RE CAYMAN VALIDATION ORDER AND PROPOSED SETTLEMENT AGREEMENT WITH PNVS (.3); EMAIL TO H. THOMPSON RE COORDINATION WITH JPLS (.2); REVIEW REVISED SETTLEMENT AGREEMENT RE PNVS (.6).

1.90 ROSENTHAL, MICHAEL A CALL WITH L. MARTIN, H. THOMPSON, M. CHOWDHURY REGARDING PNV ISSUES (1.3); REVIEW AIHL/PNV SETTLEMENT AGREEMENT (.4); EMAIL TO AND FROM S. DUDLEY AND B. DOUTON REGARDING EXIT TERM SHEET (.2)

- 1.70 KHALIL, EMAD H ATTENTION TO PNV SHARE TRANSFER ISSUES (.2); ALL-HANDS TELEPHONE CONFERENCE WITH CAYMAN COUNSEL (1.3); ATTENTION TO APPLICATION OF SALE PROCEEDS (.2).
- 1.10 WILLIAMS, MATTHEW J FOLLOW UP ON DIP EMAILS AND PNV ISSUE
- 2.70 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH FOREIGN COUNSEL AND ARCAPITA MANAGEMENT REGARDING COLLATERAL ISSUES (1.3); REVIEW, ANALYZE AND REVISE SETTLEMENT DEED RELATED TO COLLATERAL ISSUES (.8); RELATED CONFERENCE WITH B. KIM (.6).
- 2.80 ROSS, STEWART R CONFERENCE CALL (1.3); REVIEW OF PNV DOCUMENTATION (.8); PREPARATION OF ACCOUNT CONTROL AGREEMENTS (.7).
- 1.80 KIM, BRIAN J REVIEW AND REVISE DRAFT SETTLEMENT DEED IN CONNECTION WITH SHARES OF SYNDICATION COMPANIES HELD BY PNVs (1.2); CONFERENCE WITH J. WEISER (.6).
- 1.10 COPPOLA, ROBERT L PROVIDE LENDER COUNSEL WITH DRAFT FORM ACCOUNT CONTROL AGREEMENT (.6); CONFER WITH JP MORGAN REGARDING US BLOCKED ACCOUNT CONTROL AGREEMENT (.5).
- 0.20 LAU, STEVEN J SEND EMAILS AND MAKE PHONE CALLS REGARDING POST CLOSING MATTERS.
- 12/29/12  
0.60 MILLET, CRAIG H EMAILS RE STRUCTURE OF PNV SETTLEMENT AND TRANSFER OF SYNDICATION CO SHARES TO AIHL.
- 1.30 ROSENTHAL, MICHAEL A REVISE PROPOSED PNV SETTLEMENT AGREEMENT (.6); EMAILS WITH S. DICKSON, M. CHOWDHURY, H. THOMPSON RE PNV SETTLEMENT AND AIHL APPROVAL REQUIREMENTS (.3); EMAIL WITH J. WEISSER RE AIHL APPROVAL REQUIREMENTS (.1); EMAIL FROM M. CHOWDHURY RE L. MARTIN PAYMENT (.1); EMAIL TO AND FROM M. CHOWDHURY RE PNV APPROVALS (.2).

0.40 KHALIL, EMAD H ATTENTION TO PNV SHARE TRANSFER ISSUES.

0.40 WEISSER, JOSHUA RESPOND TO QUESTIONS OF CLIENT REGARDING  
DIP FACILITY.

0.50 KIM, BRIAN J GENERATE BLACKLINES OF DRAFT SETTLEMENT  
DEED (0.2). CIRCULATE DRAFT TO TRAVERS THORP  
ALBERGA (0.2).

12/30/12  
2.90 COPPOLA, ROBERT L REVIEW ANNOTATED REGISTERS FOR ALL PLEDGED  
ENTITIES FROM CAYMAN COUNSEL (1.8); UPDATE  
POST-CLOSING CHECKLIST BASED ON STATUS OF  
VARIOUS POST-CLOSING DELIVERABLES (1.1).

12/31/12  
0.40 MILLET, CRAIG H EMAILS RE PNV TREATMENT AND SETTLEMENT AND  
TRANSFER OF SYNDICATION SHARES.

1.40 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON REGARDING PNV  
TRANSFER (.2); EMAILS WITH S. ROSS REGARDING  
PNV TRANSFER (.2); EMAIL WITH M. CHOWDHURY  
AND J. TRINKLEIN RE PNV TRANSFER (.2);  
TELEPHONE WITH S. DICKSON REGARDING CAYMAN  
APPROVALS (.2); REVIEW COMMENTS FROM L.  
MARTIN TO SETTLEMENT AGREEMENT (.4); EMAIL TO  
P. CORR AND H. THOMPSON REGARDING PNV  
ISSUES (.2).

0.40 KHALIL, EMAD H ATTENTION TO PNV SHARE TRANSFER ISSUES (.2);  
COMMENT ON DRAFT FORBEARANCE AGREEMENT  
CIRCULATED BY S. ROSS (.2).

1.10 WEISSER, JOSHUA REVIEW AND ANALYSIS OF FOREIGN COUNSEL  
MEMORANDA DIRECTING TREATMENT OF  
COLLATERAL ISSUE AND RELATED DOCUMENTATION  
(.3); CONFERENCES WITH S. ROSS REGARDING  
COLLATERAL ISSUES AND SHARE CHARGE (.3);  
REVIEW AND ANALYSIS OF MARKUP OF SAME (.3);  
DRAFT RELATED COMMENTS TO SAME (.2).

3.00	ROSS, STEWART R	CONFERENCE CALL (.8); REVIEW AND MARKUP OF PNV SHARE CHARGE AND SETTLEMENT DEED (.9); REVIEW OF ENGAGEMENT LETTER (.9); CORRESPONDENCE WITH CLIENT AND CAYMAN COUNSEL (.4).
0.90	COPPOLA, ROBERT L	REVIEW ARCAPITA PNV CHARGE OVER SHARES.



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

EMPLOYEES  
30561-00107

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For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
STEVEN P. BUFFONE	0.70	\$1,045.0	\$ 731.50
JEFFREY TRINKLEIN	4.90	1,025.0	5,022.50
JEAN-PHILIPPE ROBE	2.00	980.00	1,960.00
JAMES A. COX	25.30	1,130.0	28,589.00
MICHAEL J. COLLINS	0.90	855.00	769.50
BENJAMIN H. RIPPEON	4.70	765.00	3,595.50
MATTHEW K. KELSEY	3.80	785.00	2,983.00
JOSHUA WEISSER	5.50	735.00	4,042.50
JAMES B. O'GRADY	12.70	705.00	8,953.50
AURELIE KAHN	10.10	290.00	2,929.00
STEPHENIE A. GOSNELL HANDLER	2.10	475.00	997.50
CARLY-JANE KING	42.80	525.00	22,470.00
IVA KUTIJA	3.60	290.00	1,044.00
CAROLINE NEILL	6.50	330.00	<u>2,145.00</u>

**Total Services** \$ 86,232.50

**Total Services, Costs/Charges** 86,232.50

**BALANCE DUE** \$ 86,232.50

EMPLOYEES  
30561-00107

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Detail Services:

12/01/12

- 0.20 TRINKLEIN, JEFFREY REVIEW, RESPOND TO J. WEISSER DRAFT.
- 0.30 WEISSER, JOSHUA DRAFT CORRESPONDENCE TO INTERNAL TEAM REGARDING GLOBAL SETTLEMENT IMPLEMENTATION ISSUES
- 0.50 O'GRADY, JAMES B EMAILS AND CALL WITH J. WEISSER REGARDING TREATMENT OF CONTINGENT PAYMENT OBLIGATIONS UNDER PLAN.

12/02/12

- 0.10 TRINKLEIN, JEFFREY REVIEW, COMMENT ON FINAL DRAFT FROM J. WEISSER.
- 1.10 WEISSER, JOSHUA FINALIZE MEMORANDUM TO CLIENT REGARDING DEFERRAL PROGRAM (.9); REVIEW ISSUES RELATED TO EMPLOYEE OBLIGATIONS IN CONNECTION WITH [REDACTED] SHARE OFFERING (.2).

12/03/12

- 0.60 RIPPEON, BENJAMIN H CALLS/EMAILS RE: DEFERRAL OBLIGATIONS.
- 0.30 O'GRADY, JAMES B EMAILS WITH J. BECK AND P. KARACSONYI REGARDING STATUS OF YEAR-END AUDITS FOR NRA/AIPL AND POTENTIAL ISSUANCE OF IIP SHARES.

12/04/12

- 0.20 O'GRADY, JAMES B EMAILS WITH J. TRINKLEIN, J. BECK AND T. NAMBIAR REGARDING IMPLEMENTATION OF GLOBAL SETTLEMENT.
- 1.10 KING, CARLY-JANE DISCUSS WITH J. COX REGARDING SUPPLEMENTARY DISCLOSURE AND AGENDA FOR CLIENT MEETING ON 6 DECEMBER 2012 REGARDING THE TRIBUNAL CLAIM OF D. INNES (.2); REVIEW FURTHER DISCLOSURE DOCUMENTS RECEIVED FROM M. SUAREZ AND T. JOHNSEN IN THE TRIBUNAL CLAIM OF D. INNES (.9).

12/05/12

2.40 KING, CARLY-JANE

REVIEW DISCLOSURE DOCUMENTS THAT REQUIRE COMMENT FROM M. TAN (1.4); REVIEW RECENT DEVELOPMENTS AND DRAFTING AGENDA FOR CLIENT MEETING ON 6 DECEMBER 2012 TO DISCUSS THE TRIBUNAL CLAIM OF D. INNES (.3); DISCUSS WITH J. COX REGARDING SUPPLEMENTARY DISCLOSURE AND AGENDA FOR CLIENT MEETING ON 6 DECEMBER 2012 REGARDING THE TRIBUNAL CLAIM OF D. INNES (.1); DRAFT SUPPLEMENTARY DISCLOSURE LIST OF DOCUMENTS (0.3); REVIEW AND SORT DOCUMENTS FOR SUPPLEMENTARY DISCLOSURE (0.1); REVIEW DOCUMENTS UPLOADED TO PROJECT ANTELOPE DATA ROOM FOR ANY RELEVANT DOCUMENTS CONCERNING THE CLAIMS BY FORMER EMPLOYEES (.2).

12/06/12

0.70 TRINKLEIN, JEFFREY

DRAFT SUMMARY OF PAYE ISSUES FOR H. THOMPSON.

5.50 COX, JAMES A

PREPARE FOR (3.6) AND ATTEND MEETING WITH M. TAN AND H. THOMPSON AT ARCAPITA (1.1); DRAFTING LETTER TO FLADGATE (.8).

0.30 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE FROM J. WEISSER AND J. BECK REGARDING EMPLOYEE CONTRACT AND RIGHTS (.3).

0.70 WEISSER, JOSHUA

PREPARE FOR AND ATTEND MEETING WITH J. SPANO (A&M), J. MAKUCH (A&M) AND A. CHATTERJEE (GDC) REGARDING EMPLOYEE ISSUES (.5); RELATED INTERNAL CORRESPONDENCE (.2).

0.20 O'GRADY, JAMES B

EMAILS WITH J. BECK AND J. WEISSER REGARDING GLOBAL SETTLEMENT.

3.40 KING, CARLY-JANE

MEETING AT ARCAPITA'S OFFICES WITH M. TAN, H. THOMPSON, J. BECK AND J. COX IN RELATION TO TRIBUNAL CLAIM OF D. INNES (1.30); DISCUSS WITH J. COX REGARDING LIST OF ISSUES, REITERATION OF SETTLEMENT OFFER PREVIOUSLY MADE AND NEXT STEPS IN THE TRIBUNAL CLAIM OF D. INNES (.9); REVIEW LIST OF ISSUES RECEIVED FROM THE CLAIMANT (.7); DRAFT LIST OF ISSUES IN RESPONSE IN THE TRIBUNAL CLAIM OF D. INNES (.5).

12/07/12

0.30 TRINKLEIN, JEFFREY REVIEW, REVISE NOTE TO H. THOMPSON.

0.80 COX, JAMES A FINALIZE LETTER TO D. INNES LAWYER.

2.30 KING, CARLY-JANE REVIEWING AND AMENDING COMPROMISE AGREEMENT (1.9) AND DRAFTING EMAILS TO J. BECK AND OTHERS REGARDING DIFFERENT ASPECTS (0.2) AND LIASING WITH FLADGATE REGARDING LIST OF ISSUES AND MITIGATION (0.2) IN THE TRIBUNAL CLAIM OF D. INNES.

0.70 KING, CARLY-JANE REVIEW REVISED COMPROMISE AGREEMENT, WITNESS STATEMENTS AND NEXT STEPS IN THE TRIBUNAL CLAIM OF D. INNES.

12/08/12

0.20 RIPPEON, BENJAMIN H EMAILS RE: PAGET-BROWN SERVICE ISSUES.

1.50 O'GRADY, JAMES B REVIEW OF SCOPE OF PAGET BROWN SERVICES AND E-MAIL TO CLIENT REGARDING SAME (1.1); EMAILS WITH GIBSON DUNN TEAM AND CLIENT REGARDING SCOPE OF PAGET BROWN SERVICES AND POTENTIAL ISSUANCE OF IIP SHARES (0.4).

12/09/12

0.50 O'GRADY, JAMES B EMAILS WITH J. BECK AND J. WEISSER REGARDING GLOBAL SETTLEMENT AND SCOPE OF PAGET BROWN SERVICES.

12/10/12

0.60 TRINKLEIN, JEFFREY NOTES TO J. O'GRADY REGARDING AIPL PROCESS.

0.90 COLLINS, MICHAEL J CALL WITH CAYMAN COUNSEL RE: STRUCTURE OF BOARD/EMPLOYMENT BY SUBSIDIARY [REDACTED]

0.40 KELSEY, MATTHEW K CONFERENCE WITH J. GRAVES REGARDING SENIOR MANAGEMENT INCENTIVE PLAN.

0.20 WEISSER, JOSHUA CORRESPONDENCE WITH J. SPANO AND M. KVARDA REGARDING EMPLOYEE ISSUES

3.30	KING, CARLY-JANE	DRAFT WITNESS STATEMENT OF J. BECK IN THE TRIBUNAL CLAIM OF D. INNES (1.1); LIAISING WITH C. NEILL REGARDING HEARING BUNDLE AND COMPILING HEARING BUNDLE INDEX IN THE TRIBUNAL CLAIM OF D. INNES (.6); REVIEWING MITIGATION DOCUMENTS RECEIVED FROM FLADGATE IN THE TRIBUNAL CLAIM OF D. INNES (.4); DISCUSS WITH J. COX REGARDING THE TRIBUNAL CLAIM OF D. INNES (.2); DRAFT WITNESS STATEMENT OF M. TAN IN THE TRIBUNAL CLAIM OF D. INNES (1.0).
4.50	NEILL, CAROLINE	PHOTOCOPY DOCUMENTS FOR BUNDLE (1.8); DISCUSSION WITH CJ KING RE INTEGRATION OF CLAIMANT'S DISCLOSURE TO MAKE JOINT BUNDLE (.6); UPDATE DOCUMENTS AND INTEGRATE FINAL BUNDLE (2.1).
12/11/12		
0.10	TRINKLEIN, JEFFREY	NOTE TO J. O'GRADY REGARDING IIP WORK FOR PAGET-BROWN.
0.50	KELSEY, MATTHEW K	CONFERENCE WITH J. GRAVES REGARDING SENIOR MANAGEMENT INCENTIVE PROGRAM AND RELATED ISSUES.
0.20	O'GRADY, JAMES B	EMAILS REGARDING GLOBAL SETTLEMENT.
12/12/12		
0.50	O'GRADY, JAMES B	EMAILS WITH PAGET BROWN REGARDING LIQUIDATION PROCESS FOR [REDACTED] (0.2); CALLS AND E-MAILS WITH S. HANDLER REGARDING SAME (0.3).
0.30	GOSNELL HANDLER, STEPHENI	ORGANIZE AND PREPARE FOR CALL TO DISCUSS LIQUIDATION PROCESS.

3.90 KING, CARLY-JANE EMAIL TO J. BECK AND OTHERS REGARDING RECENT APPLICATION BY FLADGATE TO THE EMPLOYMENT TRIBUNAL (.1); EMAIL TO J. WEISSER REGARDING FINAL MOTION FILED REGARDING REDUCTION IN FORCE (.1); CALL WITH J. BECK REGARDING STATUS OF THE TRIBUNAL CLAIM OF D. INNES AND [REDACTED] (.3); REVIEW HEARING BUNDLE IN THE TRIBUNAL CLAIM OF D. INNES (.9); DISCUSSIONS AND EMAILS WITH J. COX (.4); EMAIL TO T. COGHLIN REGARDING THE TRIBUNAL CLAIM OF D. INNES (.2); DRAFT WITNESS STATEMENT OF M. TAN IN THE TRIBUNAL CLAIM OF D. INNES (1.8); REVIEW DOCUMENTS UPLOADED TO PROJECT ANTELOPE DATA ROOM FOR ANY RELEVANT DOCUMENTS CONCERNING THE CLAIMS BY FORMER EMPLOYEES (.1).

12/13/12  
1.20 O'GRADY, JAMES B CALL WITH PAGET BROWN REGARDING LIQUIDATION PROCESS FOR [REDACTED] (0.7); FOLLOW UP CALL WITH S. HANDLER (0.3); EMAILS WITH T. NAMBIAR REGARDING FINANCIAL STATEMENTS (0.2).

0.50 GOSNELL HANDLER, STEPHENI CONFERENCE CALL WITH PAGET REPRESENTATIVES TO DISCUSS LIQUIDATION PROCESS AND TIMING/LOGISTICS.

2.70 KING, CARLY-JANE DRAFT WITNESS STATEMENT OF J. BECK IN THE TRIBUNAL CLAIM OF D. INNES (1.7); EMAIL TO FLADGATE (0.1); EMAIL TO T. COGHLIN (0.1) REGARDING LIST OF ISSUES AND LIAISING WITH PARALEGAL REGARDING BUNDLES AND SUPPLEMENTAL DISCLOSURE (0.1) IN THE TRIBUNAL CLAIM OF D. INNES; REVIEW HEARING BUNDLE (0.5) AND SUPPLEMENTAL DISCLOSURE (0.2) IN THE TRIBUNAL CLAIM OF D. INNES.

2.80 KUTIJA, IVA REVIEW BUNDLE INDEX.

12/14/12  
0.50 COX, JAMES A DISCUSS WITNESS ISSUES WITH C KING AND COUNSEL.

0.20 RIPPEON, BENJAMIN H EMAILS WITH J. TRINKLEIN.

0.50 O'GRADY, JAMES B EMAILS AND CALLS WITH S. HANDLER, J. TRINKLEIN AND T. NAMBIAR REGARDING GLOBAL SETTLEMENT PROCESS.

0.30 GOSNELL HANDLER, STEPHENI PREPARE FOR CONFERENCE CALL WITH T. NAMBIAR AND J. O'GRADY TO DISCUSS FINANCIAL STATEMENTS.

3.00 KING, CARLY-JANE REVIEW AND AMEND WITNESS STATEMENT OF J. BECK IN THE TRIBUNAL CLAIM OF D. INNES (.9); REVIEW EMPLOYMENT DOCUMENTATION REGARDING [REDACTED] (0.6); DRAFT EMAILS TO J. BECK REGARDING THIS MATTER (.4); RESEARCH REGARDING [REDACTED] (1.1).

2.50 KING, CARLY-JANE DISCUSSIONS WITH J. COX REGARDING [REDACTED] AND TRIBUNAL CLAIM OF D. INNES (0.6); CALL WITH T. COGHLIN REGARDING RELUCTANT WITNESS (0.3); EMAIL TO J. BECK (0.2); EMAIL TO FLADGATE (0.1) REGARDING THE TRIBUNAL CLAIM OF D. INNES; REVIEW AND AMEND WITNESS STATEMENT OF M. TAN IN THE TRIBUNAL CLAIM OF D. INNES (1.3).

2.00 NEILL, CAROLINE ADD PAGE NUMBERS TO WITNESS STATEMENTS FOR CJ KING (.7); REDACT DOCUMENTS AND PREPARE INDEX OF SUPPLEMENTAL DISCLOSURE DOCUMENTS (.6); ORDER DOCUMENTS AND DISCUSS WITH CJ KING (.7).

12/17/12  
1.80 COX, JAMES A REVIEW WITNESS STATEMENT (1.5); DISCUSS TACTICS WITH C KING AND CLIENT BY EMAIL (.3).

0.30 O'GRADY, JAMES B EMAILS REGARDING NRA FINANCIALS.

2.60 KING, CARLY-JANE EMAIL TO J. BECK AND H. THOMPSON REGARDING EVIDENCE (0.1); EMAILS TO C. CHIVERS REGARDING HER STATEMENT IN THE TRIBUNAL CLAIM OF D. INNES (0.1); CALL WITH C. CHIVERS REGARDING HER EVIDENCE IN THE TRIBUNAL CLAIM OF D. INNES INCLUDING ATTENDANCE NOTE (1.5); DISCUSS WITH J. COX REGARDING TRIBUNAL CLAIM OF D. INNES (0.1); REVIEW AND AMEND WITNESS STATEMENT OF M. TAN (0.4) AND OF J.BECK (0.4) IN THE TRIBUNAL CLAIM OF D. INNES.

12/18/12  
1.80 COX, JAMES A REVIEW DISCLOSURE AND WITNESS STATEMENTS.

0.70 RIPPEON, BENJAMIN H EMAILS/CALLS WITH PAGET-BROWN RE: ADMINISTRATOR ISSUES AND COSTS.

1.50 O'GRADY, JAMES B CALL WITH T. NAMBIAR TO REVIEW DRAFT BALANCE SHEETS OF NRA/AIPL (0.8); FOLLOW UP CALLS AND E-MAILS WITH J. TRINKLEIN AND S. HANDLER (0.7).

0.80 KAHN, AURELIE REVIEW PRIOR EXCHANGES AND CORRESPONDANCE IN ADVANCE OF CALL WITH J. BECK FROM ARCAPITA.

1.00 GOSNELL HANDLER, STEPHENI CONFERENCE CALL WITH T. NAMBIAR AND J. O'GRADY TO DISCUSS FINANCIAL STATEMENTS AND LIQUIDATION PROCESS.

0.30 KING, CARLY-JANE FINALISING ATTENDANCE NOTE AND EMAIL OF ADVICE TO J. BECK REGARDING EVIDENCE OF C. CHIVERS IN THE TRIBUNAL CLAIM OF D. INNES.

0.90 KING, CARLY-JANE DISCUSSIONS WITH J. COX REGARDING WITNESS STATEMENTS, SUPPLEMENTAL DISCLOSURE AND RELUCTANT WITNESS IN TRIBUNAL CLAIM OF D. INNES (.2); REVIEW AND AMENDING WITNESS STATEMENT OF M. TAN (0.3) AND OF J.BECK (0.4) IN THE TRIBUNAL CLAIM OF D. INNES.

12/19/12  
0.10 TRINKLEIN, JEFFREY DISCUSS WITH J. WEISSER LIABILITY ISSUES REGARDING UK EMPLOYEES.



1.00 ROBE, JEAN-PHILIPPE CORRESPONDENCE RE TERMINATION OF EMPLOYEE (.5); REVIEW CONTRACTUAL ARRANGEMENT (.5).

2.70 COX, JAMES A DISCUSS TACTICS FOR D. INNES WITH J. BECK (.5); DISCUSS [REDACTED] WITH J. BECK AND J. WEISSER (.6); REVIEW WITNESS STATEMENT OF M. TAN (1.6).

0.30 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM J. WEISSER, J. TRINKLEIN, AND J. COX REGARDING ISSUES RELATING TO SEPARATION AGREEMENTS RELATING TO RIF PROGRAM.

1.20 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DOCUMENTATION RELATING TO GLOBAL SETTLEMENT IMPLEMENTATION ISSUE (.7); RELATED CONFERENCES WITH J. COX (.3) AND J. O'GRADY (.2).

0.80 O'GRADY, JAMES B CALLS AND E-MAILS WITH J. WEISSER AND J. COX REGARDING GLOBAL SETTLEMENT.

0.80 KAHN, AURELIE REVIEW PRIOR EXCHANGES AND CORRESPONDANCE IN ADVANCE OF TELEPHONE CONFERENCE WITH J. BECK FROM ARCAPITA.

0.70 KING, CARLY-JANE REVIEW SUPPLEMENTAL DISCLOSURE AND AMEND HEARING BUNDLE ACCORDINGLY (0.6); DRAFT LETTER TO FLADGATE REGARDING THE SAME (0.1), IN THE TRIBUNAL CLAIM OF D. INNES.

4.20 KING, CARLY-JANE DISCUSS WITH J. COX REGARDING WITNESS STATEMENTS IN TRIBUNAL CLAIM OF D. INNES (.1); REVIEW AND AMEND WITNESS STATEMENT OF M. TAN IN THE TRIBUNAL CLAIM OF D. INNES (4.1).

12/20/12  
0.60 TRINKLEIN, JEFFREY CONFERENCE CALL TO DISCUSS LIABILITIES RELATED TO BONUS CLAIMS.

1.00 ROBE, JEAN-PHILIPPE TELEPHONE CONFERENCE WITH CLIENT ON [REDACTED]

2.40 COX, JAMES A REVIEW WITNESS STATEMENTS.

1.40 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH J. COX AND J. WEISSER REGARDING EMPLOYEE SEPARATION AGREEMENTS AND COORDINATE WITH J. WEISSER REGARDING ANALYSIS RELATING TO SAME.

2.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING WITH INTERNAL TEAM REGARDING EMPLOYEE ISSUE CONCERNING GLOBAL SETTLEMENT IMPLEMENTATION (.7); DRAFT AND REVISE RELATED MEMORANDUM TO J. COX AND M. KELSEY (1.3).

1.50 KAHN, AURELIE TELEPHONE CONFERENCE WITH J.P. ROBE AND J. BECK; DISCUSSION WITH J.P. ROBE RE TERMINATION AND CALCULATION OF TERMINATION COMPENSATION.

6.50 KING, CARLY-JANE FINALIZE SUPPLEMENTAL DISCLOSURE (INCLUDING NECESSARY REDACTIONS) AND HEARING BUNDLE IN THE TRIBUNAL CLAIM OF D. INNES (.4); DISCUSS WITH J. COX REGARDING WITNESS STATEMENTS AND SUPPLEMENTAL DISCLOSURE IN TRIBUNAL CLAIM OF D. INNES (.4); REVIEW AND AMEND WITNESS STATEMENT OF M. TAN (3.7) AND J.BECK (2.0) IN THE TRIBUNAL CLAIM OF D. INNES.

0.80 KUTIJA, IVA AMEND BUNDLE INDEX AND ADD DOCUMENTS TO HARD-COPY BUNDLE.

12/21/12  
0.90 KELSEY, MATTHEW K REVIEW MEMORANDUM FROM J. WEISSER REGARDING RESOLUTION OF ISSUES RELATING TO SEPARATION AGREEMENT AND CORRESPONDENCE WITH J. WEISSER REGARDING SAME.

2.30 KING, CARLY-JANE REVIEW SUPPLEMENTAL DISCLOSURE, REPLACEMENT HEARING BUNDLE PAGES AND ACCOMPANYING LETTER TO FLADGATE IN THE TRIBUNAL CLAIM OF D. INNES (.6); REVIEW AND AMEND WITNESS STATEMENT OF M. TAN AND J.BECK WITH ACCOMPANYING DOCUMENTS FOR CLIENT REVIEW IN THE TRIBUNAL CLAIM OF D. INNES (1.7).

12/23/12	4.80	COX, JAMES A	REVIEW GLOBAL SETTLEMENT (1.0); REVIEW WITNESS STATEMENTS (3.8).
12/24/12	5.00	COX, JAMES A	REVIEW WITNESS STATEMENTS.
	2.50	KAHN, AURELIE	RESEARCH OF THE APPLICABLE COLLECTIVE BARGAINING AGREEMENT; CALCULATION OF THE TERMINATION COMPENSATION BY COMBINING PROVISIONS IN THE EMPLOYMENT CONTRACT, COLLECTIVE BARGAINING AGREEMENT AND FRENCH LABOR CODE.
12/26/12	0.70	BUFFONE, STEVEN P	REVIEW E-MAILS FROM J. TRINKLEIN AND J. O'GRADY RE NRA FINANCIAL STATEMENTS (.2); REVIEW J. TRINKLEIN'S COMMENTS ON SAME (.2); REVIEW NOTES TO FINANCIALS (.3).
	1.00	O'GRADY, JAMES B	PRELIMINARY REVIEW OF FINANCIAL STATEMENTS (0.7); EMAILS WITH J. TRINKLEIN, J. WEISSER AND B. RIPPEON REGARDING SAME (0.3).
	4.50	KAHN, AURELIE	DRAFT TERMINATION LETTER AND INVITATION TO PRELIMINARY MEETING; RESEARCH RE INDIVIDUAL DISMISSAL ON ECONOMIC GROUNDS AT EMPLOYER'S INITIATIVE; RESEARCH RE OBLIGATION TO PROPOSE EQUIVALENT POSITION WITHIN EMPLOYER GROUP.
12/27/12	1.30	TRINKLEIN, JEFFREY	TALK WITH O'GRADY REGARDING ACCOUNTING FOR NRA (.6); REVIEW 2010 FINANCIALS (.1); REVIEW ACCOUNTING ENTRIES (.1); NOTE TO RIPPEON (.1); REVIEW, COMMENT ON NOTE FROM O'GRADY (.4).
	3.40	O'GRADY, JAMES B	REVIEW E-MAILS FROM J. TRINKLEIN AND J. WEISSER REGARDING FINANCIAL STATEMENTS (1.8); PREPARE E-MAIL TO CLIENT REGARDING FEEDBACK FOR FINANCIAL STATEMENTS OF NRA/AIPL (1.6).
12/28/12	0.90	TRINKLEIN, JEFFREY	REVIEW FINANCIALS (.7); DISCUSS WITH RIPPEON (.2).

3.00 RIPPEON, BENJAMIN H

REVIEW NRA AND AIPL FINANCIAL STATEMENTS (2.4);  
CONFERENCE CALL AND EMAILS REGARDING SAME  
(.6).

12/31/12

0.10 O'GRADY, JAMES B

EMAILS WITH J. BECK AND J. WEISSER REGARDING  
GLOBAL SETTLEMENT.

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EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

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For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	3.10	\$1,045.0	\$ 3,239.50
MATTHEW K. KELSEY	0.70	785.00	549.50
AYESHA CHATTERJEE	2.90	475.00	<u>1,377.50</u>
<b>Total Services</b>			\$ 5,166.50

**Total Services, Costs/Charges** 5,166.50

**BALANCE DUE** \$ 5,166.50

EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

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Detail Services:

12/01/12	1.70	ROSENTHAL, MICHAEL A	REVIEW ISSUES LIST FOR CALL REGARDING HQ LEASE (.4); PARTICIPATE IN CONFERENCE CALL WITH CLIENT REGARDING HQ LEASE ISSUES (1.1); EMAIL TO AND FROM J. WEISS REGARDING ARCPICKENS LEASE ISSUES (.2).
12/02/12	0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM A. CHATTERJEE REGARDING EXECUTORY CONTRACT REJECTION ISSUE AND ANALYSIS.
	2.90	CHATTERJEE, AYESHA	REVIEW T. HAWKINS SEPARATION AGREEMENT AND EXHIBITS (0.6); CONDUCT LEGAL RESEARCH TO DETERMINE [REDACTED] (1.4); RESEARCH [REDACTED] (0.9).
12/06/12	0.50	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING EXECUTORY CONTRACT ISSUE.
12/08/12	0.80	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON DRAFT HQ STRAWMAN PROPOSAL FROM A&M (.8).
12/09/12	0.60	ROSENTHAL, MICHAEL A	REVIEW FINAL STRAWMAN PROPOSAL RE HQ LEASE (.5); EMAIL TO CLIENT REGARDING STRAWMAN FOR HQ LEASE (.1).

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FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

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For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	2.10	\$ 785.00	\$ 1,648.50
JOSHUA WEISSER	1.10	735.00	808.50
JEREMY L. GRAVES	3.10	595.00	1,844.50
DOUGLAS G. LEVIN	10.60	515.00	5,459.00
MATTHEW G. BOUSLOG	0.40	395.00	158.00
DUKE K. AMPONSAH	21.00	350.00	7,350.00
MORGAN M. WOLFE	45.00	255.00	<u>11,475.00</u>

**Total Services** \$ 28,743.50

**Total Services, Costs/Charges** 28,743.50

**BALANCE DUE** \$ 28,743.50

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

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Detail Services:

11/26/12			
1.10	WOLFE, MORGAN M	EMAILS WITH D. LEVIN AND D. AMPONSAH RE FINAL COMMENTS TO FEE STATEMENT AND ANTICIPATED FILING TIME OF SAME (.8); CORRESPONDENCE WITH D. AMPONSAH RE CONVERTING WORD DOCUMENTS TO PDF RE EXHIBITS OF SAME (.3).	
11/29/12			
1.40	WOLFE, MORGAN M	COMPILE REDUCTIONS FROM GDC SECOND INTERIM FEE APPLICATION INTO A CHART FOR TEAM REFERENCE (1.0); CORRESPONDENCE WITH D. AMPONSAH RE COMMENTS ON SAME (.4).	
12/03/12			
0.20	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH D. AMPONSAH RE PREPARATION OF NOVEMBER MONTHLY FEE STATEMENT (.1); EMAILS TO AND FROM D. AMPONSAH AND M. ROSENTHAL RE SAME (.1).	
4.00	AMPONSAH, DUKE K	REVISE PREBILL.	
4.60	WOLFE, MORGAN M	REVISE NOVEMBER PREBILL FOR COMPLIANCE WITH UST GUIDELINES (4.1); CORRESPONDENCE WITH D. AMPONSAH, D. LEVIN, AND M. ROSENTHAL RE SETTING OF GOALS FOR FILING OF GDC NOVEMBER MONTHLY FEE STATEMENT (.5).	
12/04/12			
0.30	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH D. AMPONSAH RE PREPARATION OF GIBSON DUNN'S NOVEMBER MONTHLY FEE STATEMENT (.2); EMAILS TO AND FROM D. AMPONSAH AND J. PAIGE RE SAME (.1).	
4.00	AMPONSAH, DUKE K	REVISE PREBILL.	
4.90	WOLFE, MORGAN M	REVISE NOVEMBER PREBILL FOR COMPLIANCE WITH UST GUIDELINES (4.1); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.8).	



12/05/12

3.20 AMPONSAH, DUKE K REVISE PREBILL.

4.20 WOLFE, MORGAN M REVISE NOVEMBER PREBILL FOR COMPLIANCE WITH  
UST GUIDELINES (3.9); CORRESPONDENCE WITH D.  
AMPONSAH RE SAME (.3).

12/06/12

5.90 LEVIN, DOUGLAS G REVIEW, CORRECT AND REDACT TIME ENTRIES IN  
PRE-BILL TO BE INCLUDED IN MONTHLY FEE  
STATEMENT IN ORDER TO PROTECT PRIVILEGED  
AND CONFIDENTIAL MATERIAL (5.4); TELEPHONE  
CONFERENCE WITH M. BOUSLOG, AND EMAILS TO  
AND FROM M. BOUSLOG, B. KIM, D. AMPONSAH, M.  
WOLFE, S. CHI, AND J. HART RE TIME ENTRIES AND  
PREPARATION OF SAME FEE STATEMENT (.5).

1.60 AMPONSAH, DUKE K REVISE PREBILL.

3.80 WOLFE, MORGAN M EMAILS RE NOVEMBER PREBILL AND REVISIONS  
THERETO WITH D. LEVIN, D. AMPONSAH, J. PAIGE  
(1.5); REVIEW REVISED PREBILL FROM J. PAIGE AND  
PREPARE TENTATIVE REDACTIONS TO SAME (1.8);  
CORRESPONDENCE WITH D. AMPONSAH RE TIME  
ENTRIES TO REDACT (.5).

12/07/12

3.00 LEVIN, DOUGLAS G REVIEW, CORRECT AND REDACT TIME ENTRIES IN  
PRE-BILL TO BE INCLUDED IN MONTHLY FEE  
STATEMENT IN ORDER TO PROTECT PRIVILEGED  
AND CONFIDENTIAL MATERIAL (2.6); EMAILS TO AND  
FROM M. ROSENTHAL, D. AMPONSAH, M. WOLFE, S.  
CHI, AND J. HART RE PREPARATION OF SAME FEE  
STATEMENT (.4).

0.20 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH D. LEVIN RE  
REDACTION OF CERTAIN MATTERS (.1); EMAIL C.  
MILLET AND D. LEVIN RE SAME (.1).

1.40 WOLFE, MORGAN M DRAFT NOVEMBER MONTHLY FEE STATEMENT (1.3);  
EMAILS WITH D. LEVIN, J. PAIGE, AND Y. MEZA RE  
SAME (.1);

12/10/12

0.30 KELSEY, MATTHEW K

REVIEW DRAFT FEE STATEMENT AND  
CORRESPONDENCE FROM D. LEVIN AND M.  
ROSENTHAL RELATING THERETO.

1.10 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE WITH D. AMPONSAH RE  
PREPARATION OF MONTHLY FEE STATEMENT (.1);  
EMAILS TO AND FROM M. ROSENTHAL, J. PAIGE, D.  
AMPONSAH AND M. WOLFE RE SAME FEE  
STATEMENT (.4); DRAFT, EDIT AND FINALIZE SAME  
FEE STATEMENT RE AUGUST TIME OF D. AMPONSAH  
(.4); EDIT FEE STATEMENT IN ORDER TO  
INCORPORATE COMMENTS OF M. ROSENTHAL (.2).

3.80 AMPONSAH, DUKE K

REVISE AND REVIEW G&D TIME RECORDS FOR  
TRANSITORY PROFESSIONALS AND TIME EXPENDED  
IN CONNECTION WITH PREPARATION OF THE  
MONTHLY STATEMENTS AND COMPLIANCE WITH THE  
UST GUIDELINES (2.3); REVIEW AND REVISE SECOND  
INTERIM FEE APPLICATION EXHIBITS (1.5).

4.90 WOLFE, MORGAN M

MEET WITH D. AMPONSAH RE REDUCTIONS FROM  
SECOND INTERIM FEE APPLICATION (1.1); MAKE  
TENTATIVE REDACTIONS TO SECOND INTERIM FEE  
APPLICATION (2.1); CORRESPONDENCE WITH D.  
LEVIN RE SAME (.4); EMAILS TO M. ROSENTHAL RE  
DRAFTS OF REDUCTION CHARTS (.3); FINISH  
DRAFTING 8TH MONTHLY FEE STATEMENT AND  
FORWARD TO D. LEVIN FOR REVIEW (1.0).

12/11/12

0.10 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE AND EMAILS WITH J.  
PAIGE RE FINALIZATION AND FILING OF GIBSON  
DUNN'S EIGHTH MONTHLY FEE STATEMENT.

2.80 AMPONSAH, DUKE K

REVISE AND REVIEW G&D TIME RECORDS FOR  
TRANSITORY PROFESSIONALS AND TIME EXPENDED  
IN CONNECTION WITH PREPARATION OF THE  
MONTHLY STATEMENTS AND COMPLIANCE WITH THE  
UST GUIDELINES (2.3); PREPARE AND FILE SECOND  
INTERIM FEE APPLICATION (.5).

6.70 WOLFE, MORGAN M

REVIEW PROFESSIONAL FEE APPLICATIONS FOR  
REDUCTIONS AND COMPILE A CHART OF ALL  
ENTRIES THAT RAISE UST ISSUES (6.1);  
CORRESPONDENCE WITH D. AMPONSAH AND D.  
LEVIN RE SAME (.6).

12/12/12  
2.20 GRAVES, JEREMY L DRAFT AFFIDAVIT REGARDING NOTICE OF INCREASE  
IN FEES (2.2).

1.20 AMPONSAH, DUKE K REVISE AND REVIEW G&D TIME RECORDS FOR  
TRANSITORY PROFESSIONALS AND TIME EXPENDED  
IN CONNECTION WITH PREPARATION OF THE  
MONTHLY STATEMENTS AND COMPLIANCE WITH THE  
UST GUIDELINES.

4.40 WOLFE, MORGAN M REVIEW PROFESSIONAL FEE APPLICATIONS FOR  
REDUCTIONS AND COMPILE A CHART OF ALL  
ENTRIES THAT RAISE UST ISSUES (4.1);  
CORRESPONDENCE WITH D. AMPONSAH AND D.  
LEVIN RE SAME (.2); EMAILS WITH M. KELSEY AND M.  
ROSENTHAL RE STATUS OF SAME (.1).

12/13/12  
0.20 BOUSLOG, MATTHEW G ANALYZE TIDE OBJECTION TO FEE APPLICATION.

5.10 WOLFE, MORGAN M EMAILS WITH D. LEVIN RE UST OBJECTIONS TO T&H  
SECOND INTERIM FEE APPLICATION (.4); FOLLOW UP  
REVISIONS TO CHART OF OBJECTIONABLE TIME  
ENTRIES FROM PROFESSIONAL FEE APPLICATIONS  
(2.3); EMAIL OF SAID UPDATED CHART TO M.  
ROSENTHAL AND M. KELSEY (.5); CORRESPONDENCE  
WITH D. AMPONSAH RE SAME (.8); CALCULATE TIME  
ENTRIES (1.1).

12/14/12  
0.40 GRAVES, JEREMY L REVISE AND EDIT SUPPLEMENTAL DECLARATION.

2.50 WOLFE, MORGAN M EMAILS TO AND FROM D. LEVIN RE DISCREPANCIES  
IN FIGURES OF PROFESSIONAL FEE APPLICATION  
REVIEW CHARTS (.8); COMPARE FIGURES TO  
DETERMINE ROOT OF SAID DISCREPANCIES (.9);  
COMPOSE EMAIL TO D. LEVIN EXPLAINING FINDINGS  
RE SAME (.4); EMAILS WITH TEAM RE PROFESSIONAL  
FEE APPLICATIONS AND SUGGESTED REDUCTIONS  
(.4).

12/15/12  
0.30 KELSEY, MATTHEW K COORDINATE WITH D. LEVIN REGARDING FEE  
REDUCTION CHART RELATING TO U.S. TRUSTEE  
SUGGESTIONS.

0.30	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM E. FLECK AND M. ROSENTHAL REGARDING FEE APPLICATIONS (.1); CORRESPONDENCE WITH D. LEVIN REGARDING SAME (.2).
12/17/12		
0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM M. ROSENTHAL AND D. LEVIN REGARDING FEE APPLICATIONS AND PROPOSED REDUCTIONS.
0.50	GRAVES, JEREMY L	REVISE AND EDIT SUPPLEMENTAL ROSENTHAL DECLARATION (.5).
0.40	AMPONSAH, DUKE K	PREPARE AND FILE SUPPLEMENTAL DECLARATION OF MICHAEL A. ROSENTHAL IN SUPPORT OF DEBTORS' APPLICATION FOR AN ORDER APPROVING THE EMPLOYMENT AND RETENTION OF GIBSON, DUNN & CRUTCHER LLP AS COUNSEL FOR THE DEBTORS IN POSSESSION NUNC PRO TUNC TO THE PETITION DATE.
12/18/12		
0.40	WEISSER, JOSHUA	CONFERENCE WITH D. LEVIN REGARDING FEE APPLICATIONS.
12/19/12		
0.30	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING NON-DISCLOSURE AGREEMENT.
0.40	KELSEY, MATTHEW K	COORDINATE WITH D. LEVIN REGARDING MONTHLY FEE STATEMENT.
12/21/12		
0.70	WEISSER, JOSHUA	FINALIZE PROPOSED FORM OF FEE ORDER (.5); RELATED CONFERENCES WITH CHAMBERS (.2).

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FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00111

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For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.70	\$ 995.00	\$ 1,691.50
MICHAEL A. ROSENTHAL	0.20	1,045.0	209.00
MATTHEW K. KELSEY	2.20	785.00	1,727.00
JOSHUA WEISSER	0.20	735.00	147.00
DOUGLAS G. LEVIN	46.80	515.00	24,102.00
SERENA G. LIU	1.10	620.00	682.00
BRIAN J. KIM	3.90	620.00	2,418.00
DUKE K. AMPONSAH	3.00	350.00	<u>1,050.00</u>

**Total Services** \$ 32,026.50

**Total Services, Costs/Charges** 32,026.50

**BALANCE DUE** \$ 32,026.50

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00111

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Detail Services:

12/03/12	2.60	LEVIN, DOUGLAS G	TELEPHONE CONFERENCES WITH S. FULLER (A&M) AND J. WEISSER RE RESOLUTION OF ACCOUNTING AND PAYMENT ISSUES PERTAINING TO SECOND FEE APPLICATIONS OF TROWERS, HASSAN RADHI, KPMG (UK) AND LINKLATERS (.9); REVIEW PAST CORRESPONDENCES FROM REPRESENTATIVES OF SAME PROFESSIONALS CONCERNING SAME ISSUES (.2); EMAILS TO AND FROM S. FULLER AND J. WEISSER RE SAME ISSUES (.4); REVIEW SAME FEE APPLICATIONS TO DISCUSS ISSUES AND ASCERTAIN OPTIMAL RESOLUTION OF ISSUES (.8); EMAILS TO AND FROM J. INGHAM AND C. BARBOUR (TROWERS) RE PROPOSED RESOLUTION OF ISSUE AND FILING OF REVISED FEE APPLICATION (.3).
12/04/12	0.90	LEVIN, DOUGLAS G	EMAILS TO AND FROM J. INGHAM (TROWERS), C. BARBOUR (TROWERS) AND J. WEISSER RE SUMMARY OF U.S. TRUSTEE'S COMMENTS TO SECOND FEE APPLICATION AND PROPOSED VOLUNTARY REDUCTIONS (.5); REVIEW TROWERS FEE APPLICATION RE SAME ISSUE (.2); TELEPHONE CONFERENCES WITH J. WEISSER RE SAME (.2).
12/05/12	0.30	LEVIN, DOUGLAS G	EMAILS TO AND FROM A. SVOYSKIY (ROTHSCHILD) AND R. GIBB (MOURANT) RE EACH PROFESSIONAL'S RESPECTIVE FEE APPLICATION, AND CONFIRMATION THAT NO OBJECTIONS HAVE BEEN FILED THERETO (.3).
	0.50	KIM, BRIAN J	EMAIL TO S. ZAINUL (ALLEN & GLEDHILL) RE: OCP RETENTION AND COMPENSATION OF ALLEN & GLEDHILL ON OCP BASIS.
12/06/12	0.10	LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. WEISSER RE PREPARATION FOR DECEMBER 18 HEARING ON PROFESSIONALS' FEE APPLICATIONS, INCLUDING U.S. TRUSTEE COMMENTS TO VARIOUS FEE APPLICATIONS.

12/07/12			
0.10	LEVIN, DOUGLAS G	EMAILS TO AND FROM J. WEISSER RE U.S. TRUSTEE COMMENTS TO FEE APPLICATIONS OF ALL PROFESSIONALS IN PREPARATION FOR UPCOMING FEE APPLICATION HEARING.	
12/10/12			
0.10	LEVIN, DOUGLAS G	DRAFT EMAIL TO R. MORRISSEY RE REVIEW OF FEE APPLICATIONS, AND REVIEW EMAILS FROM R. GIBB (MOURANT) RE HEARING ON FEE APPLICATIONS (.1).	
0.50	LIU, SERENA G	CONFER WITH A. KIM REGARDING PAYMENTS MADE TO INSURANCE PROVIDERS AND ORDINARY COURSE PROFESSIONALS (.3); REVISE NOTICE TO TIDE IN CONNECTION WITH SAME (.2).	
12/11/12			
1.80	AMPONSAH, DUKE K	REVISE AND REVIEW OTHER PROFESSIONALS' TIME RECORDS FOR TRANSITORY PROFESSIONALS AND TIME EXPENDED IN CONNECTION WITH PREPARATION OF THE MONTHLY STATEMENTS AND COMPLIANCE WITH THE UST GUIDELINES.	
12/12/12			
0.20	WEISSER, JOSHUA	CONFERENCE WITH D. LEVIN REGARDING FEE APPLICATION ISSUES.	
1.00	LEVIN, DOUGLAS G	EMAILS TO AND FROM S. FULLER (A&M) RE PAYMENT OF INTRALINKS FEES AND TELEPHONE CONFERENCE WITH J. WEISSER RE SAME ISSUE (.2); REVIEW DOCKET ITEMS, SUCH AS INTERIM COMPENSATION ORDER AND OTHER PLEADINGS CONCERNING ORDINARY COURSE PROFESSIONALS, RE SAME ISSUE (.2); DRAFT EMAIL TO C. BARBOUR (TROWERS) RE CONSIDERATION OF PROPOSED FEE REDUCTION PER COMMENTS OF U.S. TRUSTEE (.1); TELEPHONE CONFERENCES AND EMAILS WITH S. FULLER (A&M) AND M. WOLFE RE PREPARATION FOR UPCOMING FEE HEARING, INCLUDING CALCULATION OF VARIOUS FIGURES PERTAINING TO PAYMENTS TO PROFESSIONALS FOR FEES AND EXPENSES (.5).	
0.10	LEVIN, DOUGLAS G	EMAILS FROM R. MORRISSEY (U.S. TRUSTEE) AND M. ROSENTHAL RE PROPOSED FEE REDUCTIONS TO PROFESSIONALS' FEE APPLICATIONS.	

0.30 KIM, BRIAN J EMAIL TO S. ZAINUL RE: OCP AFFIDAVIT ISSUE.

12/13/12  
0.30 MILLET, CRAIG H REVIEW TIDE OBJECTION TO SECOND INTERIM FEE APPLICATIONS AND EMAILS RE STRATEGY.

0.60 KELSEY, MATTHEW K COORDINATE WITH D. LEVIN REGARDING U.S. TRUSTEE ISSUES WITH ALL FEE APPLICATIONS.

5.60 LEVIN, DOUGLAS G HEAVY TELEPHONE CONFERENCES AND CORRESPONDENCES WITH M. ROSENTHAL AND M. WOLFE RE REVIEW OF PROFESSIONALS' FEE APPLICATIONS, IDENTIFICATION OF POTENTIALLY OBJECTIONABLE TIME ENTRIES PURSUANT TO THE VARIOUS APPLICABLE GUIDELINES AND COMMENTS OF THE U.S. TRUSTEE, AND CALCULATION OF PROPOSED VOLUNTARY FEE REDUCTIONS FOR EACH PROFESSIONAL (3.8); DRAFT AND EDIT CHARTS CONTAINING SAME INFORMATION (1.6); DRAFT EMAIL TO C. BARBOUR (TROWERS) RE CONSIDERATION OF PROPOSED FEE REDUCTION FROM THE U.S. TRUSTEE (.2).

12/14/12  
0.40 MILLET, CRAIG H EMAILS WITH D. LEVIN RE FILING A RESPONSE TO THE TIDE OBJECTION TO THE SECOND INTERIM FEE APPLICATIONS AND THE FORM OF THE RESPONSE.

1.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM M. ROSENTHAL AND D. LEVIN REGARDING FEE APPLICATION AND U.S. TRUSTEE ISSUES (.6); CALL WITH E. FLECK REGARDING PROFESSIONAL FEES (.2); CALL WITH D. LEVIN REGARDING SAME (.5); CORRESPONDENCE WITH E. FLECK REGARDING SAME (.3).



7.50 LEVIN, DOUGLAS G

REVIEW PROFESSIONALS' FEE APPLICATIONS AND DRAFT PROPOSED ORDER APPROVING SAME (2.0); SUBSTANTIAL WORK IN DETERMINING FIGURES TO BE INCLUDED IN SAME PROPOSED ORDER (1.8); TELEPHONE CONFERENCES AND EMAILS WITH S. FULLER (A&M), M. ROSENTHAL, M. KELSEY, AND M. WOLFE RE CALCULATION OF SAME FIGURES AND RESOLUTION OF VARIOUS ACCOUNTING DISCREPANCIES AND OTHER ISSUES (.8); TELEPHONE CONFERENCES AND EMAILS WITH E. FLECK (MILBANK), N. KAMPHAUS (MILBANK), M. ROSENTHAL, AND M. KELSEY RE VOLUNTARY REDUCTIONS OF MILBANK'S FEES PER COMMENTS OF U.S. TRUSTEE (1.2); DRAFT EMAIL TO R. MORRISSEY (U.S. TRUSTEE) RE REVIEW OF EXPENSES REQUESTED FROM A&M, TO APPROVE SAME EXPENSES (.1); DRAFT EMAILS TO M. ROSENTHAL, M. KELSEY AND M. WOLFE RE ANALYSES AND SUMMARIES OF PROFESSIONALS' FEES AND POTENTIAL REDUCTIONS TO PROPOSE TO U.S. TRUSTEE (1.6).

12/15/12

0.70 LEVIN, DOUGLAS G

EMAILS TO AND FROM S. FULLER (A&M) RE FIGURES TO BE INCLUDED IN PROPOSED ORDER APPROVING PROFESSIONALS' FEE APPLICATIONS (.1); EMAILS TO AND FROM E. FLECK, D. O'DONNELL AND N. KAMPHAUS (MILBANK), AND C. MILLET RE PROPOSED REDUCTION OF MILBANK'S FEES PER COMMENTS OF U.S. TRUSTEE (.3); EMAILS TO AND FROM R. SPIGEL (KPMG UK), N. KAMPHAUS (MILBANK) AND C. MILLET RE PROPOSED REPLY TO TIDE LIMITED OBJECTION TO PROFESSIONALS' FEE APPLICATIONS (.3).

12/16/12

0.30 MILLET, CRAIG H

EMAILS WITH D. LEVIN RE REPLY TO TIDE OBJECTION TO FEE APPLICATIONS.

4.80 LEVIN, DOUGLAS G

DRAFT, EDIT AND PROOFREAD REPLY TO TIDE LIMITED OBJECTION CONCERNING PROFESSIONALS' FEE APPLICATIONS, INCLUDING REVIEW OF THE LIMITED OBJECTION (2.7); EMAILS TO AND FROM E. FLECK (MILBANK) AND C. MILLET RE COMMENTS TO SAME (.5); DRAFT AND EDIT SCRIPT CONCERNING APPROVAL OF FEE APPLICATIONS FOR USE AT HEARING (1.6).

12/17/12

0.70 MILLET, CRAIG H

EMAILS WITH D. LEVIN RE REPLY TO TIDE OBJECTION TO FEE APPLICATIONS, TREATMENT OF OTHER FEE APPLICATIONS AS TO OUST COMMENTS AND PREPARATION FOR FEE APPLICATION HEARINGS.

0.20 ROSENTHAL, MICHAEL A

TELEPHONE WITH R. MORRISSEY AND E. FLECK REGARDING FEE REVISIONS.

11.40 LEVIN, DOUGLAS G

HEAVY CORRESPONDENCES AND TELEPHONE CONFERENCES WITH REPRESENTATIVES FROM VARIOUS PROFESSIONALS, INCLUDING I. IMTIAZ (EY), F. SIDDIQUI (EY), S. BARNARD (LINKLATERS), S. DICKSON (MOURANT), F. O'DRISCOLL (MOURANT), C. BARBOUR (TROWERS), P. FERDINANDS (KING & SPALDING), M. GRANDE (KPMG US), R. SPIGEL (KPMG UK), AND N. KAMPHAUS (MILBANK), RE VARIOUS ISSUES PERTAINING TO FEE APPLICATIONS, INCLUDING CONFIRMATION OF FINANCIAL FIGURES, ATTENDANCE AT FEE HEARING, AND PROPOSALS OF VOLUNTARY FEE REDUCTIONS PURSUANT TO COMMENTS OF THE U.S. TRUSTEE (3.0); HEAVY CORRESPONDENCES AND TELEPHONE CONFERENCES WITH M. ROSENTHAL, J. WEISSER, M. KELSEY, B. KIM, M. WOLFE AND D. AMPONSAH RE SAME ISSUES (1.5); DRAFT, EDIT AND PROOFREAD PROPOSED ORDER APPROVING PROFESSIONALS' FEE APPLICATIONS, INCLUDING RECONFIGURATION OF FINANCIAL FIGURES AS PROFESSIONALS AGREED UPON DIFFERENT VOLUNTARY REDUCTIONS AND THE U.S TRUSTEE PROPOSED DIFFERENT FEE REDUCTIONS (2.5); DRAFT, EDIT AND PROOFREAD SCRIPT FOR FEE HEARING TO ADDRESS APPROVAL OF FEE APPLICATIONS (3.5); EDIT AND PROOFREAD REPLY TO TIDE LIMITED OBJECTION CONCERNING PROFESSIONALS' FEE APPLICATIONS, INCLUDING REVIEW OF THE LIMITED OBJECTION (.5); EMAILS TO AND FROM N. KAMPHAUS (MILBANK) AND C. MILLET RE COMMENTS TO SAME REPLY (.4).

12/18/12

7.40 LEVIN, DOUGLAS G

HEAVY CORRESPONDENCES AND TELEPHONE CONFERENCES WITH REPRESENTATIVES FROM VARIOUS PROFESSIONALS, INCLUDING M. SELLERS (KPMG US), S. FULLER (A&M), S. BARNARD (LINKLATERS), M. MCGRANDE (KPMG US), J. GARZA (KPMG US), R. SPIGEL (KPMG UK), F. SIDDIQUI (EY), P. FERDINANDS (KS), C. BARBOUR (TROWERS), AND N. KAMPHAUS (MILBANK), RE VARIOUS ISSUES PERTAINING TO FEE APPLICATIONS, INCLUDING CONFIRMATION OF FINANCIAL FIGURES, ATTENDANCE AT FEE HEARING, AND PROPOSALS OF VOLUNTARY FEE REDUCTIONS PURSUANT TO COMMENTS OF THE U.S. TRUSTEE (2.4); HEAVY CORRESPONDENCES AND TELEPHONE CONFERENCES WITH M. ROSENTHAL, J. WEISSER, M. KELSEY, B. KIM, M. WOLFE AND D. AMPONSAH RE SAME ISSUES AND OUTCOME OF FEE HEARING (.8); TELEPHONE CONFERENCES WITH R. MORRISSEY (US TRUSTEE) AND S. BARNARD RE VOLUNTARY REDUCTION IN LINKLATERS' FEES (.5); DRAFT, EDIT AND PROOFREAD PROPOSED ORDER APPROVING PROFESSIONALS' FEE APPLICATIONS, INCLUDING RECONFIGURATION OF FINANCIAL FIGURES AS PROFESSIONALS AGREED UPON DIFFERENT VOLUNTARY REDUCTIONS AND THE U.S TRUSTEE PROPOSED DIFFERENT FEE REDUCTIONS, AND AMOUNTS APPROVED BY THE COURT AT THE FEE HEARING (1.5); TELEPHONE CONFERENCE WITH S. FULLER (A&M) RE RECONCILIATION OF VARIOUS FINANCIAL FIGURES IN PROPOSED ORDER (1.0); TELEPHONE CONFERENCES AND EMAILS WITH N. KAMPHAUS (MILBANK) RE COMMITTEE REVIEW OF SAME PROPOSED ORDER PRIOR TO SUBMISSION AND VOLUNTARY REDUCTIONS OF PROFESSIONALS RETAINED BY THE COMMITTEE (.9); DRAFT CORRESPONDENCE AND SUBMIT SAME PROPOSED ORDER TO COURT FOR ENTRY (.3).

0.60 LIU, SERENA G

DRAFT NOTICE TO TIDE REGARDING INSURANCE AND ORDINARY COURSE PROFESSIONAL PAYMENTS (0.2); DRAFT NOTICE TO COURT REGARDING ORDINARY COURSE PROFESSIONAL PAYMENTS (0.2); ANALYZE SUMMARY OF TRANSACTIONS PREPARED BY CLIENT IN CONNECTION WITH SAME (0.2).

1.20 KIM, BRIAN J

REVIEW MONTHLY FEE STATEMENT FROM MOURANT OZANNES.

12/19/12

1.10 LEVIN, DOUGLAS G

EMAILS TO AND FROM C. BARBOUR RE TROWERS' MONTHLY FEE STATEMENT AND COORDINATE FILING OF SAME (.2); TELEPHONE CONFERENCE WITH S. FULLER RE RECONCILIATION OF FIGURES IN PROPOSED ORDER ON PROFESSIONALS' FEE APPLICATIONS (.4); EDIT SAME PROPOSED ORDER AND ARRANGE ENTRY OF REVISED PROPOSED ORDER WITH CLERKS OF THE COURT (.5).

0.20 KIM, BRIAN J

COORDINATE FILING OF MOURANT OZANNES MONTHLY FEE STATEMENT.

0.40 AMPONSAH, DUKE K

PREPARE AND FILE MOURANT OZANNES FIFTH MONTHLY FEE STATEMENT.

12/20/12

0.60 LEVIN, DOUGLAS G

EMAILS TO AND FROM A. SVOYSKIY (ROTHSCHILD) AND J. WEISSER RE TIMING OF ROTHSCHILD'S ENTITLEMENT TO PAYMENT OF NEW CAPITAL FEE (IN CONNECTION WITH DIP FINANCING), AND REVIEW ROTHSCHILD RETENTION AGREEMENT AND INTERIM COMPENSATION ORDER RE SAME ISSUE (.6).

0.60 KIM, BRIAN J

REVIEW RETENTION ORDER FOR ROTHSCHILD (0.3). EMAILS TO A. SVOYSKIY (ROTHSCHILD) RE: PAYMENT OF COMPENSATION PURSUANT TO THE RETENTION ORDER (0.3).

0.80 AMPONSAH, DUKE K

PREPARE AND FILE NOVEMBER 2012 MONTHLY FEE STATEMENTS FOR TROWERS & HAMLINS AND ROTHSCHILD INC. AND N M ROTHSCHILD & SONS (.8).

12/21/12

2.00 LEVIN, DOUGLAS G

EMAILS TO AND FROM M. SELLERS (KPMG US) AND S. BARNARD (LINKLATERS) RE VOLUNTARY REDUCTIONS OF THEIR FEES PER DISCUSSIONS WITH R. MORRISSEY (US TRUSTEE) (.3); TELEPHONE CONFERENCE AND EMAILS WITH J. WEISSER RE EXPEDITING COURT'S ENTRY OF PROPOSED ORDER APPROVING PROFESSIONALS' FEE APPLICATIONS (.3); PREPARE REVISED PROPOSED ORDER (CORRECTING ONE FIGURE) AND TELEPHONE CONFERENCES AND EMAILS WITH COURT CLERKS RE ENTRY OF SAME ORDER (.5); DRAFT EMAIL TO S. FULLER RE ENTRY OF ORDER AND TIMING OF PAYMENTS TO PROFESSIONALS (.3); DRAFT AND EDIT AMENDED PROPOSED ORDER RE LINKLATERS AND KPMG (US) REFLECTING VOLUNTARY REDUCTIONS WITH U.S. TRUSTEE (.6).

0.30 KIM, BRIAN J

REVIEW LINKLATERS MONTHLY FEE STATEMENT (0.2); COORDINATE FILING OF SAME (0.1).

0.80 KIM, BRIAN J

REVIEW AND REVISE DRAFT RETENTION APPLICATION FOR QUEEN'S COUNSEL PER COMMENTS BY MOURANT.

12/26/12

0.50 LEVIN, DOUGLAS G

EMAILS AND TELEPHONE CONFERENCE WITH S. FULLER (A&M) RE CONFIRMATION OF ORDER APPROVING SECOND INTERIM FEE APPLICATIONS AND LOGISTICS OF PAYMENTS IN CONNECTION WITH SAME (.5).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

INSURANCE  
30561-00112

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For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.30	\$1,045.0	\$ 313.50
BRIAN J. KIM	3.30	620.00	<u>2,046.00</u>
<b>Total Services</b>			\$ 2,359.50

**Total Services, Costs/Charges** 2,359.50

**BALANCE DUE** \$ 2,359.50

INSURANCE  
30561-00112

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Detail Services:

12/11/12		
2.30	KIM, BRIAN J	UPDATE SUMMARY OF CHAPTER 11 CASES PROGRESS FOR D&O INSURERS.
12/19/12		
0.30	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON UPDATED SUMMARY OF CASE FOR D&O INSURER (.3).
1.00	KIM, BRIAN J	REVIEW AND REVISE SUMMARY OF CHAPTER 11 CASES FOR PRESENTATION TO D&O INSURERS, TO INCLUDE APPROVAL AND FUNDING OF DIP FINANCING.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT  
30561-00113

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For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	65.10	\$ 995.00	\$ 64,774.50
MICHAEL A. ROSENTHAL	206.40	1,045.00	215,688.00
STEVEN P. BUFFONE	133.30	1,045.00	139,298.50
JEFFREY TRINKLEIN	14.60	1,025.00	14,965.00
EMAD H. KHALIL	43.70	985.00	43,044.50
MATTHEW J. WILLIAMS	1.40	865.00	1,211.00
MATTHEW K. KELSEY	51.90	785.00	40,741.50
JOSHUA WEISSER	13.30	735.00	9,775.50
JAMES B. O'GRADY	89.40	705.00	63,027.00
JEREMY L. GRAVES	121.40	595.00	72,233.00
KEITH R. MARTORANA	106.10	705.00	74,800.50
JUSTIN J. REDA	3.60	665.00	2,394.00
SHELBY E. PARNES	31.30	665.00	20,814.50
DOUGLAS G. LEVIN	1.10	515.00	566.50
BRIAN J. KIM	0.50	620.00	310.00
ALAN MOSKOWITZ	129.70	620.00	80,414.00
CHRISTOPHER J. BABCOCK	5.60	395.00	2,212.00
MATTHEW G. BOUSLOG	14.50	395.00	5,727.50
TEALE L. CLARK	4.80	475.00	2,280.00
DUKE K. AMPONSAH	0.40	350.00	<u>140.00</u>

**Total Services** \$ 854,417.50

**Total Services, Costs/Charges** 854,417.50

**BALANCE DUE** \$ 854,417.50



PLAN & DISCLOSURE STATEMENT  
30561-00113

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Detail Services:

12/01/12

- 1.90 ROSENTHAL, MICHAEL A EMAIL TO CLIENT REGARDING CONVERSATION WITH K&E RELATED TO POST-EFFECTIVE DATE MANAGEMENT (.2); CONSIDER TERM SHEETS RELATIVE TO PLAN (.4); TELEPHONE WITH J. GRAVES REGARDING PLAN GLOSSARY (.1); EMAILS TO S. BUFFONE, M. KELSEY REGARDING TERM SHEETS (.2); EMAIL TO E. FLECK, P. CORR AND OTHERS REGARDING PLAN SECURITIES AND GOVERNANCE ISSUES (.3); EMAIL TO AND FROM B. GREER REGARDING STANDARD CHARTERED BANK EXIT FACILITY (.2); EMAIL FROM M. CHOWDHURY REGARDING MANAGEMENT ISSUES RELATED TO PLAN (.2); EMAIL FROM E. FLECK REGARDING PLAN SECURITIES (.1); EMAILS TO L. HIRSH REGARDING PLAN RELATED ISSUES (.2).
- 4.50 BUFFONE, STEVEN P NUMEROUS EMAILS WITH M. ROSENTHAL, OTHER GIBSON DUNN LAWYERS WORKING ON PLAN ISSUES, COMMITTEE COUNSEL REGARDING PLAN STRUCTURE ISSUES, ESPECIALLY USE OF A SUKUK STRUCTURE (1.5); TIMING OF PLAN FILING (1.0); REQUIRED WORKSTREAMS (.5); REVIEW EMAILS FROM M. ROSENTHAL RE PLAN STRUCTURE AND TASKS REQUIRED IN NEXT TWO WEEKS (1.0); REVISIONS TO EQUITY TERM SHEET (.5).
- 0.90 KHALIL, EMAD H ATTENTION TO DRAFTING OF EXIT FACILITY TERM SHEET (.3); CONFERENCE WITH J. WEISSER RE SAME (.4); REVIEW M. ROSENTHAL ANALYSIS RE EXIT PROPOSALS/CAPITALIZATION (.1); FOLLOW-UP WITH MILBANK RE THEIR PROPOSED EXIT SUKUK (.1).
- 1.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE WITH B. GREER REGARDING STANDARD CHARTERED BANK TREATMENT UNDER THE PLAN (.2); CORRESPONDENCE WITH M. ROSENTHAL REGARDING TERM SHEET ISSUES (.4); REVIEW DRAFT DISCLOSURE STATEMENT (.7); REVIEW CORRESPONDENCE ON NEW PLAN STRUCTURE (.1).

2.60	WEISSER, JOSHUA	DRAFT AND REVISE DRAFT EXIT TERM SHEET (2.4); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.1); RELATED CONFERENCE WITH E. KHALIL (.1)
0.30	O'GRADY, JAMES B	EMAILS WITH K. MILLER AND K. MEDRANO REGARDING CHANGE OF CONTROL ANALYSIS.
8.30	GRAVES, JEREMY L	DRAFT EQUITY TERM SHEET (8.3).
5.80	MARTORANA, KEITH R	DRAFT/REVISE DISCLOSURE STATEMENT.
0.20	LEVIN, DOUGLAS G	EMAILS TO AND FROM K. MARTORANA RE DESCRIPTIONS IN DISCLOSURE STATEMENT AND PROVIDE REVISED LANGUAGE RE CERTAIN DESCRIPTIONS PER COMMENTS OF M. ROSENTHAL (.2).
12/02/12		
2.50	MILLET, CRAIG H	DRAFT SECTIONS OF DISCLOSURE STATEMENT AND PREPARE FOR MEETING WITH COMMITTEE AND JPLS RE PLAN TERMS.
3.70	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON EQUITY TERM SHEET (.8); EMAIL TO J. GRAVES REGARDING EQUITY VOTING (.2); EMAILS TO S. BUFFONE REGARDING EQUITY VOTING ISSUES (.1); EMAILS TO AND FROM M. WILLIAMS REGARDING AD HOC NON-DISCLOSURE AGREEMENT (.2); CONTINUED REVISIONS TO PLAN AND DISCLOSURE STATEMENT (2.4).
3.20	ROSENTHAL, MICHAEL A	EMAILS WITH M. CHOWDHURY REGARDING POST EFFECTIVE DATE MANAGEMENT (.3); EMAIL WITH L. HIRSH REGARDING POST EFFECTIVE DATE MANAGEMENT (.2); EMAIL WITH T. SNYDER REGARDING MANAGEMENT ISSUES (.1); EMAILS WITH N. GREENBLATT AND M. WILLIAMS REGARDING AD HOC NON-DISCLOSURE AGREEMENT (.2); REVIEW OF RECOVERY MODEL (2.2); TELEPHONE WITH L. HIRSH REGARDING RECOVERY MODEL (.2).

- 3.70 BUFFONE, STEVEN P NUMEROUS EMAILS AND CALLS RELATING TO DRAFT OF EQUITY TERM SHEET (1.2); DETAILED REVIEW AND REVISION OF SAME (1.5); EMAILS WITH M. ROSENTHAL, J. O'GRADY, K. MILLER, J. GRAVES, J. WAUCHOPE OF MOURANT AND NUMEROUS OTHERS, CIRCULATE REVISED TERM SHEET AND SUMMARY OF CHARGES TO WORKING GROUP (1.0).
- 0.50 KELSEY, MATTHEW K REVIEW DRAFT OF EQUITY TERM SHEET (.3); REVIEW CORRESPONDENCE FROM M. ROSENTHAL AND S. BUFFONE REGARDING SAME (.2).
- 1.30 O'GRADY, JAMES B EMAILS WITH K. MILLER AND S. BUFFONE REGARDING EQUITY TERM SHEET AND CHANGE OF CONTROL ANALYSIS.
- 1.10 GRAVES, JEREMY L DRAFT EQUITY TERM SHEET (.9); E-MAILS REGARDING STRUCTURE OF PLAN (.2).
- 2.70 MARTORANA, KEITH R DRAFT/REVISE DISCLOSURE STATEMENT (2.2); CONFERENCE CALL WITH M. KELSEY AND A. MOSKOWITZ RE: SAME (.5).
- 6.80 MOSKOWITZ, ALAN PHONE CONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING DISCLOSURE STATEMENT (.5); REVIEW AND REVISE DRAFT DISCLOSURE STATEMENT TO INCORPORATE CHANGES IN CONSIDERATION (6.3).
- 12/03/12
- 1.40 MILLET, CRAIG H PREPARE FOR MEETINGS IN LONDON WITH COMMITTEE AND JPL'S RE PLAN TERMS.
- 8.10 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON EQUITY TERM SHEET (1.2); CONFERENCE CALL WITH JAMES WAUCHOPE AND S. BUFFONE REGARDING EQUITY TERM SHEET (.8); MEETING WITH J. GRAVES REGARDING PLAN TREATMENT (.3); REVISE PLAN (2.6); CONFERENCE CALL WITH H. THOMPSON, A. ROGERS, E. KHALIL REGARDING SHARI'AH PLAN CONSIDERATION ISSUES (.9); CONFERENCE CALL WITH UCC ADVISORS REGARDING PLAN CONSIDERATION ISSUES (.8); FURTHER REVIEW AND CONSIDERATION OF RECOVERY MODEL (.6); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH L. HIRSH REGARDING RECOVERY MODEL (.9).

- 11.60 BUFFONE, STEVEN P CONFERENCE CALL WITH WORKING GROUP RE PLAN EQUITY ISSUES, WORK ON EQUITY TERM SHEET REVISIONS (1.0); DISCUSS WITH H. THOMPSON AND M. ROSENTHAL DIFFERENCES BETWEEN NEW MONEY EQUITY TERM SHEET AND STANDALONE PLAN EQUITY TERM SHEET (1.0); EMAILS WITH WORKING GROUP RE EXCESS CASH FLOW DEFINITION FOR USE IN SUKUK FACILITY (.8); CALLS RE SWITCHING TO STRUCTURE WITH ONE LAWYER OF DEBT, PREFERRED AND THEN COMMON (1.0); LENGTHY CONFERENCE CALL WITH J. WAUCHOPE (2.1); FURTHER REVISIONS TO EQUITY TERM SHEET (.6); REVIEW MARK UP PREPARED BY J. WAUCHOPE (1.0); REVIEW J. O'GRADY'S COMMENTS ON EQUITY TERM SHEET (1.1); REVIEW MATERIALS FROM J. WAUCHOPE ON SPECIAL RESOLUTIONS UNDER CAYMAN LAW (2.0); REVIEW AND REVISE M. ROSENTHAL'S MEMO TO CLIENT OUTLINING TERMS OF NEW PLAN STRUCTURE (.8); REVIEW AND REVISE J. WAUCHOPE AND J. O'GRADY COMMENTS ON EQUITY TERM SHEET (.2).
- 1.80 KHALIL, EMAD H TELEPHONE CONFERENCE WITH MILBANK RE PLAN FINANCING OPTIONS INCLUDING SUKUK OPTION (.6); REVIEW S. SANTRA DRAFT MURABAHA SUKUK TERM SHEET (1.2).
- 5.00 KELSEY, MATTHEW K CALL WITH CORPORATE TEAM REGARDING ISSUES RELATING TO EQUITY TERM SHEET FOR REORGANIZED DEBTORS (1.0); REVIEW AND REVISE DISCLOSURE STATEMENT (1.2); CONFERENCE WITH J. GRAVES REGARDING PLAN ISSUES (.9); REVIEW AND REVISE CHAPTER 11 PLAN (1.9).
- 3.50 O'GRADY, JAMES B CALL WITH GIBSON DUNN TEAM REGARDING EQUITY TERM SHEET AND TRANSACTION STATUS (0.9); EMAILS WITH K. MILLER, K. MEDRANO AND ARCAPITA TRANSACTION TEAMS REGARDING CHANGE OF CONTROL ANALYSIS (0.8); REVIEW OF AND COMMENTS TO EQUITY TERM SHEET, AND E-MAILS WITH S. BUFFONE REGARDING SAME (1.5); MEETING WITH S. BUFFONE AND M. ROSENTHAL REGARDING EQUITY TERM SHEET (0.3).

4.30	GRAVES, JEREMY L	TELECONFERENCE WITH S. BUFFONE AND M. ROSENTHAL REGARDING EQUITY TERM SHEET (1.0); TELECONFERENCE WITH H. THOMPSON AND A. ROGERS REGARDING FORM OF CONSIDERATION (1.0); TELECONFERENCE WITH COMMITTEE COUNSEL REGARDING SAME (.9); REVISE AND EDIT PLAN TO INCORPORATE DISCUSSIONS (1.4).
2.40	MARTORANA, KEITH R	MAKE REVISIONS TO DISCLOSURE STATEMENT (1.7); CONVERSATIONS/E-MAILS WITH GDC TEAM RE: SAME (.7).
0.50	REDA, JUSTIN J	REVISE DISCLOSURE STATEMENT TO INCLUDE CAYMAN TAX DISCLOSURE.
0.90	LEVIN, DOUGLAS G	EMAILS TO AND FROM C. COMBS, K. MARTORANA AND A. MOSKOWITZ RE COMMENTS TO LANGUAGE IN DISCLOSURE STATEMENT CONCERNING LUSAIL JOINT VENTURE AND HQ LEASE RECHARACTERIZATION (.3); DRAFT REVISED LANGUAGE RE SAME ISSUES (.5); DRAFT EMAIL TO SAME INDIVIDUALS RE REVISED LANGUAGE AND COMMENTS THERETO (.1).
5.30	MOSKOWITZ, ALAN	REVIEW AND REVISE DRAFT DISCLOSURE STATEMENT (4.5); OFFICE CONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING SAME (.8).
12/04/12		
1.20	MILLET, CRAIG H	PREPARE FOR MEETINGS IN LONDON WITH COMMITTEE AND JPL'S RE PLAN TERMS.
0.50	MILLET, CRAIG H	REVIEW AND COMMENT ON DRAFT PLAN.

- 10.00 ROSENTHAL, MICHAEL A CONTINUED EXTENSIVE WORK ON PLAN AND PLAN GLOSSARY (5.2); MEETING WITH M. KELSEY REGARDING PLAN (.2); REVISE EQUITY TERM SHEET WITH COMMENTS FROM MOURANT (.2); MEETING WITH S. BUFFONE REGARDING EQUITY TERM SHEET (.1); EMAIL FROM AND TO H. THOMPSON REGARDING EQUITY TERM SHEET (.2); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH S. DUDLEY AND B. GREER REGARDING TREATMENT OF STANDARD CHARTERED BANK (.8); PREPARE FOR SETTLEMENT MEETINGS IN LONDON (2.4); TELEPHONE WITH A. ABDULMALIK REGARDING PLAN ISSUES (.4); EMAIL TO ATIF REGARDING PLAN (.1); TELEPHONE WITH H. THOMPSON REGARDING PLAN STRUCTURE ISSUES (.4).
- 5.70 BUFFONE, STEVEN P REVIEW M. ROSENTHAL'S COMMENTS ON REVISED EQUITY TERM SHEET (2.2); EXTENSIVE REVISIONS TO EQUITY TERM SHEET (1.8); CALL WITH J. WAUCHOPE OF MOURANT (.3); MEET WITH M. ROSENTHAL RE H. THOMPSON'S EMAIL (1.0); RESPOND TO H. THOMPSON'S EMAIL (.4).
- 4.90 KELSEY, MATTHEW K MEETING WITH C. COMBS OF ARCAPITA AND K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT ISSUES (.6); CONFERENCE WITH M. ROSENTHAL REGARDING PLAN STRUCTURING ISSUES (.7); CONFERENCE WITH J. GRAVES AND K. MARTORANA REGARDING CHANGES TO PLAN (.5); CORRESPONDENCE FROM S. DUDLEY AND M. ROSENTHAL REGARDING STANDARD CHARTERED BANK TERM SHEET AND ISSUES (.2); ATTENTION TO PLAN STRUCTURING ISSUES (1.2); CONFERENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT ISSUES (.5); REVIEW M. ROSENTHAL CHANGES TO PLAN (1.2).
- 4.70 O'GRADY, JAMES B CALLS WITH K. MILLER, K. MEDRANO AND TRANSACTION TEAMS REGARDING CHANGE OF CONTROL ANALYSIS (3.5); REVIEW OF CHANGE OF CONTROL CHART AND E-MAILS TO K. MEDRANO AND K. MILLER REGARDING SAME (1.2).
- 0.30 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL AND OTHERS REGARDING STRUCTURE OF PLAN (.3).

4.60 MARTORANA, KEITH R MEETING WITH M. KELSEY AND A. MOSKOWITZ RE:  
DISCLOSURE STATEMENT (.5); MEETING WITH C.  
COMBS RE: SAME (.3); DRAFT/REVISE DISCLOSURE  
STATEMENT (3.8).

0.30 REDA, JUSTIN J ATTENTION TO EMAIL ON BAHRAIN TAX  
DISCLOSURE.

0.50 KIM, BRIAN J REVIEW SCOPE OF RETENTION FOR ARCAPITA  
ADVISORS RE: BAHRAIN TAX ISSUES (.4); EMAIL TO M.  
KELSEY RE: SAME (.1).

6.30 MOSKOWITZ, ALAN MEETING WITH C. COMBS REGARDING OPEN ISSUES  
IN DISCLOSURE STATEMENT (1.2); GDC TEAM  
MEETING REGARDING DISCLOSURE STATEMENT  
(1.1); REVISE DRAFT DISCLOSURE STATEMENT (4.0).

0.90 BABCOCK, CHRISTOPHER J PREPARE FOR AND PARTICIPATE IN CALL TO  
DISCUSS EFFECT OF CHANGE OF CONTROL  
PROVISIONS ON RESTRUCTURING.

12/05/12

1.70 MILLET, CRAIG H REVIEW REVISE AND COMMENT ON DRAFT PLAN AND  
DRAFT DISCLOSURE STATEMENT.

7.60 MILLET, CRAIG H PREPARE FOR AND PARTICIPATE IN MEETINGS IN  
LONDON WITH COMMITTEE, JPLS , MANAGEMENT,  
A&M, ROTHSCHILD, AD HOC COMMITTEE  
PROFESSIONALS AND OTHER PROFESSIONALS RE  
PLAN TERMS AND POST CONFIRMATION  
STRUCTURAL ISSUES.

2.20 MILLET, CRAIG H MEET WITH ARCAPITA MANAGEMENT, L. HIRSH, M.  
ROSENTHAL AND J. GRAVES RE STRUCTURAL  
ISSUES AND POST CONFIRMATION MANAGEMENT  
ISSUES.

- 14.00 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN MEETING WITH H. THOMPSON AND M. CHOWDHURY IN ADVANCE OF MEETING WITH UCC ADVISORS (2.2); PREPARE FOR AND PARTICIPATE IN MEETING WITH UCC, JPL AND AD HOC REGARDING PLAN ISSUES (4.6); TELEPHONE WITH MILBANK, E. KHALIL, H. THOMPSON, J. JULIAN REGARDING OPTIONS RELATED TO SHARI'AH SECURITIES (.7); MEETING WITH H. THOMPSON, J. GRAVES, L. HIRSH REGARDING PLAN TREATMENT ISSUES (.8); REVISE PLAN REGARDING TREATMENT ISSUES (2.4); EMAILS TO J. GRAVES REGARDING TREATMENT ISSUES (.2); REVIEW REVISED VERSION OF EQUITY TERM SHEET (.6); REVISE INSTRUCTIONS TO QC RE CAYMAN ALTERNATIVES (.4); EXTENDED DISCUSSION WITH M. CHOWDHURY, H. THOMPSON, L. HIRSH, J. GRAVES REGARDING PLAN CLASSIFICATION AND TREATMENT ISSUES (.9); EMAILS FROM S. KOTARBA REGARDING CONVENIENCE CLASS ISSUES (.2); REVIEW FORM MUDARABA PROSPECTUS (.8); EMAIL REGARDING ASSUMPTION/REJECTION ISSUES RE HQ (.1); EMAIL REGARDING PLAN GLOBAL SETTLEMENT TERMS (.1).
- 3.00 BUFFONE, STEVEN P SEVERAL EMAILS WITH M. ROSENTHAL AND J. GRAVES (.1); EMAIL AND CALL WITH J. O'GRADY (1.2); PARTICIPATE IN LENGTHY CALL WITH CLIENT, CREDITORS COMMITTEE AND GDC LAWYERS RE CAPITAL STRUCTURE, SHARIAH COMPLIANT AND RELATED ISSUES (.8); SEVERAL EMAILS AND CALLS RE EQUITY TERM SHEET, STRUCTURE CHART, DISCLOSURE STATEMENT DESCRIPTION (.9).
- 1.80 KHALIL, EMAD H REVIEW EQUITY TERM SHEET (.8); TELEPHONE CONFERENCE WITH CLIENT AND MILBANK RE EXIT INCLUDING SHARIA COMPLIANT FINANCING OPTIONS (SUKUK BASED ON ADIB) (.2); REVIEW LATEST ADIB FINANCING TO CONSIDER ADAPTABILITY OF THE SAME (.8).
- 3.70 KELSEY, MATTHEW K CORRESPONDENCE WITH C. MILLET REGARDING DISCLOSURE STATEMENT (.5); REVIEW DISCLOSURE STATEMENT (2.0); COORDINATE WITH M. ROSENTHAL ON SOLICITATION PROCEDURES (.3); CORRESPONDENCE WITH S. KOTARBA REGARDING SAME (.2); CORRESPONDENCE RELATING TO PLAN ISSUES (.7).



0.50 O'GRADY, JAMES B CALLS AND E-MAILS WITH K. MILLER, K. MEDRANO AND S. BUFFONE REGARDING CHANGE OF CONTROL ANALYSIS.

8.90 GRAVES, JEREMY L MEET WITH COMMITTEE, JPLS, AND ADVISORS REGARDING STRUCTURE OF PLAN, CONSIDERATION, AND NUMEROUS OTHER ISSUES (4.9); CONFERENCE WITH M. ROSENTHAL, E. FLECK, AND OTHERS REGARDING FORM OF CONSIDERATION FOR PLAN (1.1); CONFERENCE WITH P. CORR REGARDING PLAN STRUCTURE (.4); CONFERENCE WITH H. THOMPSON, A. ROGERS, AND M. CHOWDURY REGARDING NUMEROUS PLAN RELATED ISSUES (1.3); REVISE AND EDIT DRAFT OF PLAN TO INCORPORATE DISCUSSIONS (1.2).

5.00 MARTORANA, KEITH R MEETING WITH M. KELSEY AND A. MOSKOWITZ RE: DISCLOSURE STATEMENT (.5); DRAFT/REVISE DISCLOSURE STATEMENT (4.5).

0.30 REDA, JUSTIN J ATTENTION TO EMAIL REGARDING TAX DISCLOSURE IN DISCLOSURE STATEMENT.

10.50 MOSKOWITZ, ALAN OFFICE CONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING DISCLOSURE STATEMENT AND SOLICITATION MOTION (1.0); DRAFT SOLICITATION MOTION AND PROPOSED ORDER (3.5); DRAFT SOLICITATION MOTION EXHIBITS (1.5); REVIEW AND REVISE DRAFT DISCLOSURE STATEMENT (4.5).

1.10 BOUSLOG, MATTHEW G REVIEW DISCLOSURE STATEMENT (.3); EMAILS WITH K. MARTORANA, M. KELSEY AND A. MOSKOWITZ RE SUMMARY OF SUNRISE SALE (.1); DRAFT SUMMARY RE SAME (.7).

12/06/12  
6.90 MILLET, CRAIG H REVIEW REVISE AND COMMENT ON DRAFT DISCLOSURE STATEMENT AND RELATED EMAILS.

- 12.60 ROSENTHAL, MICHAEL A EMAIL TO E. FLECK REGARDING EXCLUSIVITY EXTENSION (.2); EMAILS TO J. GRAVES REGARDING PLAN TERMS (.2); CONSIDERATION OF PLAN CLASSIFICATION ISSUES (.6); EMAIL TO PLAN TEAM REGARDING PLAN CONSIDERATION (.3); EMAILS WITH L. HIRSH AND S. KOTARBA REGARDING CONVENIENCE CLASS ANALYSIS (.2); EMAIL TO S. DICKSON REGARDING CAYMAN CLASSIFICATION AND APPROVAL ISSUES (.3); COMMENT AND REVISE DISCLOSURE STATEMENT DRAFT (5.6); MEETING WITH J. GRAVES REGARDING CLASSIFICATION ISSUES (.4); EMAILS FROM AND TO L. HIRSH REGARDING CLASSIFICATION ISSUES (.2); TELEPHONE WITH H. THOMPSON REGARDING CLASSIFICATION ISSUES (.2); PREPARE FOR MEETING WITH T. ZACAROLI REGARDING PLAN AND CAYMAN ISSUES (1.4); REVISE PLAN STRUCTURE (.3); TELEPHONE WITH S. BUFFONE REGARDING EQUITY TERM SHEET (.2); EMAIL TO E. KHALIL REGARDING STANDARD CHARTERED BANK TERM SHEET (.2); REVISE PLAN DRAFT (1.6); COMMENT ON REVISED NON-DISCLOSURE AGREEMENT FOR AD HOC MEMBERS (.2); EMAILS WITH J. O'GRADY REGARDING CHANGE OF CONTROL ISSUES (.3); MEETING WITH J. GRAVES REGARDING CLASSIFICATION ISSUES (.2).
- 2.50 BUFFONE, STEVEN P SEVERAL EMAILS WITH M. ROSENTHAL RE REVISED EQUITY STRUCTURE (.2); REVISE EQUITY TERM SHEET (1.1); CALL WITH E. KHALIL RE SUKUK FACILITY (.4); COORDINATE PROVISIONS OF EQUITY TERM SHEET AND SUKUK FACILITY (.8).
- 1.00 TRINKLEIN, JEFFREY DISCUSS PLAN ISSUES WITH M. ROSENTHAL AND J. GRAVES.
- 4.90 KHALIL, EMAD H INTERNAL CONFERENCES AND COMMUNICATIONS ADIB PROSPECTUS (1.6); PREPARE DRAFT SUKUK TERM SHEET AND CIRCULATE INTERNALLY (3.3).

- 4.60 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH M. ROSENTHAL AND J. GRAVES REGARDING PLAN STRUCTURING ISSUES (.7); CALL WITH S. KOTARBA AND L. HIRSH OF A&M REGARDING PLAN STRUCTURING ISSUES AND SOLICITATION (.6); CONFERENCE WITH A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT AND SOLICITATION MOTION (.8); CORRESPONDENCE WITH J. GRAVES REGARDING PLAN ISSUES (.4); CONFERENCE WITH K. MARTORANA REGARDING PLAN ISSUES (.4); CALL WITH A&M AND ROTHSCHILD REGARDING LIQUIDATION ANALYSIS AND PROJECTIONS (.3); REVIEW PRELIMINARY DRAFT OF MUDARABA TERM SHEET (.4); RESPOND TO SEVERAL EMAILS REGARDING QUESTIONS RELATING TO PLAN STRUCTURING AND ISSUES (.6); REVIEW CONVENIENCE CLASS ANALYSIS (.4).
- 6.50 O'GRADY, JAMES B CALLS WITH K. MILLER, K. MEDRANO AND TRANSACTION TEAMS REGARDING CHANGE OF CONTROL ANALYSIS (2.2); MEETING WITH K. MILLER, K. MEDRANO AND S. BUFFONE REGARDING INDICATIVE TERM SHEETS FOR "PROXY" AND "EMPLOYMENT" SOLUTIONS (0.7); PREPARE INDICATIVE TERM SHEETS FOR "PROXY" AND "EMPLOYMENT" SOLUTIONS AND E-MAILS TO GIBSON DUNN TEAM REGARDING SAME (2.3); EMAILS WITH CAYMAN COUNSEL REGARDING "PROXY" AND "EMPLOYMENT" SOLUTIONS (0.3).
- 8.80 GRAVES, JEREMY L REVISE AND EDIT DRAFT OF PLAN TO INCORPORATE LATEST CONCEPTS (7.7); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (1.1).
- 5.40 MARTORANA, KEITH R CONFERENCE CALL WITH A&M RE: SOLICITATION PROCEDURES (.5); CONFERENCE CALL WITH A&M RE: FEASIBILITY/LIQUIDATION ANALYSIS (.4); DRAFT/REVISE DISCLOSURE STATEMENT (4.5).
- 0.30 REDA, JUSTIN J ATTENTION TO EMAIL ON AND REVISIONS TO CAYMAN TAX DISCLOSURE.

- 9.50 MOSKOWITZ, ALAN CONFERENCE CALL WITH A&M AND ROTHSCHILD REGARDING STATUS OF LIQUIDATION ANALYSIS AND PROJECTIONS AND SOLICITATION PROCEDURES (.5); REVIEW AND REVISE DISCLOSURE STATEMENT (5.5); REVIEW AND REVISE SOLICITATION MOTION AND EXHIBITS (2.5); OFFICE CONFERENCE WITH M. KELSEY REGARDING SAME (.5); REVIEW CASE UPDATE FOR CAYMAN COUNSEL (.5).
- 2.60 BABCOCK, CHRISTOPHER J PARTICIPATE IN CALL TO DISCUSS EFFECT OF CHANGE OF CONTROL PROVISIONS ON RESTRUCTURING (1.0); REVIEW NEWLY PRODUCED DOCUMENTS AND EMAIL RESTRUCTURING TEAM TO DISCUSS POTENTIAL EFFECT ON STRUCTURE (1.6).
- 2.60 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE LUSAIL TRANSACTION (.5); REVIEW DRAFT OF DISCLOSURE STATEMENT (.2); ANALYZE LUSAIL PRIVATE PLACEMENT MEMORANDUM (.7); ANALYZE LUSAIL ORGANIZATION CHART (.1); ANALYZE A&M LUSAIL SUMMARY (.2); REVIEW QRE-LUSAIL LETTER AGREEMENT RE LUSAIL TRANSACTION (.2); DRAFT SUMMARY OF LUSAIL TRANSACTION (.7).
- 12/07/12  
0.40 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE CAYMAN SCHEME VERSUS VALIDATION ORDER, PLAN AND DISCLOSURE STATEMENT ISSUE WORK.
- 2.90 MILLET, CRAIG H REVIEW REVISE AND COMMENT ON DRAFT DISCLOSURE STATEMENT AND RELATED EMAILS.
- 11.50 ROSENTHAL, MICHAEL A PREPARE FOR MEETING WITH D. DUNNE AND E. FLECK REGARDING UCC MEETING (1.6); TELE WITH L. HIRSH REGARDING MEETING WITH D. DUNNE AND E. FLECK (.3); MEETING WITH D. DUNNE AND E. FLECK REGARDING UCC MEETING (1.6); CONFERENCE CALL WITH CLIENT REGARDING MEETING WITH D. DUNNE AND E. FLECK (.6); EMAIL TO CLIENT REGARDING MEETING WITH UCC ADVISORS (.2); PREPARE FOR AND PARTICIPATE IN MEETING WITH T. ZACAROLI, H. THOMPSON, A. ROGERS, S. DICKSON REGARDING CAYMAN PLAN ALTERNATIVES (1.8); CONTINUED REVIEW AND COMMENT ON DISCLOSURE STATEMENT (3.2); REVIEW DRAFT MUDARABA TERM SHEET (.8); REVIEW REVISED EQUITY TERM SHEET (.6); WORK ON STANDARD CHARTERED BANK TERM SHEET (.8).

- 6.30 BUFFONE, STEVEN P REVISE EQUITY TERM SHEET PER M. ROSENTHAL'S INSTRUCTIONS (2.5); CALL WITH J. WAUCHOPE RE CAYMAN ISSUES (.8); NUMEROUS EMAILS WITH GD TEAM MEMBERS RE STRUCTURAL ISSUES (2.0); CALL WITH E. KHALIL RE COORDINATION OF EQUITY TERM SHEET AND MUDARABA SUKUK TERM SHEET (.2); REVIEW DRAFT OF PLAN AND DISCLOSURE STATEMENT (.8).
- 0.60 TRINKLEIN, JEFFREY CALL REGARDING VIEWS OF CREDITORS COMMITTEE.
- 1.00 WILLIAMS, MATTHEW J WORK ON EXIT FACILITY TERM SHEET.
- 4.10 KELSEY, MATTHEW K REVIEW DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES (2.8); CORRESPONDENCE WITH S. KOTARBA REGARDING SAME (.4); REVIEW DRAFT STANDARD CHARTERED BANK TERM SHEET FOR PLAN TREATMENT (.5); CORRESPONDENCE WITH S. KOTARBA AND M. ROSENTHAL REGARDING CONVENIENCE CLASS (.4).
- 1.30 O'GRADY, JAMES B EMAILS WITH K. MILLER, K. MEDRANO AND CAYMAN COUNSEL REGARDING "PROXY" AND "EMPLOYMENT" SOLUTIONS AND OTHER ISSUES RELATING TO CHANGE OF CONTROL ANALYSIS.
- 4.50 GRAVES, JEREMY L REVISE AND EDIT DRAFT OF PLAN TO ADDRESS FALCON ISSUES (2.1); CONFERENCE WITH H. THOMPSON, M. CHOWDURY, M. ROSENTHAL, AND OTHERS REGARDING THE MEETING WITH THE CREDITORS' COMMITTEE (.7); CONFERENCE WITH M. ROSENTHAL REGARDING PLAN STRUCTURING ISSUES (.3); CONFERENCE WITH T. ZACHOROLI, H. THOMPSON, S. DICKSON, AND OTHERS REGARDING PLAN STRUCTURING ISSUES (1.4).
- 2.20 MARTORANA, KEITH R REVIEW DISCLOSURE STATEMENT MOTION AND RELATED DOCUMENTS AND PROVIDE REVISIONS RE: SAME (2.2).
- 2.80 MOSKOWITZ, ALAN REVISE DRAFT DISCLOSURE STATEMENT TO CONFORM TO RECENT CHANGES IN THE PLAN.

12/08/12

- 3.90 ROSENTHAL, MICHAEL A REVIEW AND REVISE PROPOSED NON-DISCLOSURE AGREEMENT WITH AD HOC MEMBERS (.8); EMAILS WITH M. WILLIAMS RE AD HOC NON-DISCLOSURE AGREEMENT (.4); REVIEW AND COMMENT ON PROPOSED STANDARD CHARTERED BANK TERM SHEET (.8); EMAILS WITH S. DUDLEY REGARDING STANDARD CHARTERED BANK TERM SHEET (.3); CONFERENCE CALL WITH S. DUDLEY, J. GRAVES, J. WEISSER REGARDING STANDARD CHARTERED BANK TERM SHEET (.4); REVIEW PROPOSED COC STRUCTURE (.3); EMAILS TO AND FROM J. WAUCHOPE, J. O'GRADY REGARDING PROPOSED COC STRUCTURE (.3); REVIEW AND COMMENT ON RESPONSE TO STANDARD CHARTERED BANK TERM SHEET (.6).
- 3.50 BUFFONE, STEVEN P REVIEW SECTIONS OF PLAN AND DISCLOSURE STATEMENT (1.8); REVIEW EQUITY TERM SHEET (1.7).
- 0.70 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO SOLICITATION PROCEDURES MOTION (.4); REVIEW MARK UP TO STANDARD CHARTERED BANK TERM SHEET (.3).
- 2.60 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING STANDARD CHARTERED BANK TERM SHEET FOR DISCLOSURE STATEMENT (.5); REVISIONS TO SAME (2.1).
- 3.70 O'GRADY, JAMES B EMAILS WITH M. COLLINS AND GIBSON DUNN TEAM AND CALL WITH M. COLLINS REGARDING "EMPLOYMENT" SOLUTION TO CHANGE OF CONTROL ISSUES (1.8); REVIEW OF CHANGE OF CONTROL CHART AND E-MAILS WITH K. MEDRANO REGARDING SAME (1.1); EMAILS WITH KING AND SPALDING REGARDING CHANGE OF CONTROL ISSUES (0.8).
- 8.20 GRAVES, JEREMY L REVISE AND EDIT STANDARD CHARTERED BANK TERM SHEET MARK UP (2.1); TELECONFERENCE REGARDING SAME WITH S. DUDLEY AND OTHERS (.5); REVISE AND EDIT PLAN AND GLOSSARY BASED ON LATEST DISCUSSIONS (5.6).

- 3.30 MOSKOWITZ, ALAN REVIEW EMAILS AND EMAIL CORRESPONDENCE WITH M. KELSEY AND K. MARTORANA REGARDING SAME (.5); REVISE DRAFT SOLICITATION MOTION AND RELATED EXHIBITS AND CIRCULATE TO GDC TEAM (2.8).
- 12/09/12  
3.50 ROSENTHAL, MICHAEL A EMAILS WITH N. GREENBLATT REGARDING EXCLUSIVITY EXTENSION (.2); TELEPHONE WITH H. THOMPSON REGARDING PLAN TERMS (.4); TELEPHONE WITH A. ABDULMALIK REGARDING MEETING WITH CBB GOVERNOR (.3); EMAIL TO D. DUNNE REGARDING MEETING CBB GOVERNOR (.1); REVIEW DRAFT OF SOLICITATION MOTION (.7); TELEPHONE WITH H. THOMPSON REGARDING STRAWMAN PROPOSAL (.2); TELEPHONE WITH L. HIRSH REGARDING STRAWMAN (.3); REVIEW AND COMMENT ON ADDITIONAL REVISIONS TO STANDARD CHARTERED BANK TERM SHEET (.6); EMAILS WITH S. DUDLEY, J. GRAVES, J. WEISSER REGARDING STANDARD CHARTERED BANK TERM SHEET ISSUES (.3); EMAILS WITH E. FLECK REGARDING CBB MEETING (.1); EMAIL FROM E. FLECK REGARDING STANDARD CHARTERED BANK TERM SHEET (.1); TELEPHONE WITH H. THOMPSON REGARDING STRAWMAN RELATED TO SYNDICATION COMPANIES (.2).
- 2.20 BUFFONE, STEVEN P NUMEROUS CALLS AND EMAILS RE PLAN, EQUITY TERM SHEET, STRUCTURE, DISCLOSURE STATEMENT ISSUES, REQUIRED CORPORATE DOCUMENTS (.8); EMAIL J. O'GRADY AND S. PARNES RE REQUIRED CHANGES TO STRUCTURE CHART (.2); EMAILS WITH J. GRAVES, M. ROSENTHAL, J. O'GRADY RE RETAINING BANK AS SISTER AFFILIATE COMPANY (.1); EMAILS RE STRUCTURE CHART CHANGES (1.1).
- 0.80 KELSEY, MATTHEW K REVIEW CORRESPONDENCE AND ADDITIONAL MARK UPS TO STANDARD CHARTERED BANK TERM SHEET (.6); CORRESPONDENCE WITH S. KOTARBA REGARDING SOLICITATION PROCEDURES (.2).

4.10 O'GRADY, JAMES B CALL WITH J. GRAVES REGARDING IMPLEMENTATION MEMORANDUM (0.9); E-MAILS WITH S. PARNES REGARDING IMPLEMENTATION MEMORANDUM (0.2); E-MAILS WITH K. MILLER, K. MEDRANO AND GIBSON DUNN TEAM REGARDING CHANGE OF CONTROL ANALYSIS AND POTENTIAL "EMPLOYMENT" SOLUTION (1.4); E-MAILS WITH KING AND SPALDING REGARDING CHANGE OF CONTROL ANALYSIS (0.8); REVISIONS TO CHANGE OF CONTROL CHART (0.8).

8.40 GRAVES, JEREMY L REVISE AND EDIT STANDARD CHARTERED BANK TERM SHEET BASED ON COMMENTS OF J. WEISSER (1.1); REVISE AND EDIT PLAN AND GLOSSARY BASED ON LATEST DISCUSSIONS (7.3).

1.80 MOSKOWITZ, ALAN REVISE DRAFT SOLICITATION MOTION AND EXHIBITS (1.3); REVISE DRAFT DISCLOSURE STATEMENT (.5).

12/10/12  
2.50 MILLET, CRAIG H DRAFT DISCLOSURE STATEMENT.

9.30 ROSENTHAL, MICHAEL A EXTENSIVE REVIEW AND REVISION OF PLAN AND DISCLOSURE STATEMENT (3.8); CALL WITH J. WAUCHOPE, S. BUFFONE, J. O'GRADY REGARDING PLAN STRUCTURE ISSUES (.4); CONFERENCE CALL WITH GDC PLAN TEAM REGARDING OPEN PLAN ISSUES (.8); CALL WITH E. FLECK AND D. DUNNE REGARDING CAYMAN ALTERNATIVES AND OTHER ISSUES (.6); MEETING WITH H. THOMPSON AND M. CHOWDHURY REGARDING PLAN STRUCTURE AND TREATMENT ISSUES (2.3); REVIEW RESPONSE TO STANDARD CHARTERED BANK TERM SHEET (.6); MEETING WITH J. GRAVES RE STANDARD CHARTERED BANK TERM SHEET (.2); CONFERENCE CALL WITH A. ABDULMALIK AND H. THOMPSON REGARDING MEETING WITH CBB (.3); EMAILS WITH J. O'GRADY EMPLOYMENT COMPANY STRUCTURE (.2); EMAIL WITH M. KELSEY REGARDING ARCSUKUK BALLOT ISSUE (.1).



- 6.60 BUFFONE, STEVEN P CONFERENCE CALL WITH M. ROSENTHAL, J. GRAVES, M. KELSEY, J. O'GRADY AND OTHERS RE REQUIREMENTS OF PLAN AND DISCLOSURE STATEMENT (1.4); WORK ON PLAN STRUCTURE (2.2); WORK ON BAHRAIN EMPLOYMENT LAW ISSUES, CONTINUED WORK ON STRUCTURAL ALTERATIONS (1.5); MEET WITH J. O'GRADY, LENGTHY MEETING WITH H. THOMPSON, A. ROGERS, M. CHOUDRY AND M. ROSENTHAL RE VARIOUS PLAN ISSUES (1.5).
- 1.00 KHALIL, EMAD H ATTENTION TO POTENTIAL BALLOTING ISSUE AND REVIEW ARCSUKUK RE SAME (.6); REVIEW PROPOSED CORPORATE RESTRUCTURE AND CONSIDER SAME IN CONTEXT OF PROPOSED EXIT FACILITY (.4).
- 2.40 KELSEY, MATTHEW K MEET WITH M. ROSENTHAL AND J. GRAVES REGARDING PLAN AND PLAN IMPLEMENTATION ISSUES (1.0); CONFERENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DRAFT BALLOTS AND SOLICITATION PROCEDURES (.6); CORRESPONDENCE WITH E. KHALIL AND M. ROSENTHAL REGARDING BALLOTING ISSUE (.2); REVIEW CORRESPONDENCE REGARDING STANDARD CHARTERED BANK TERM SHEET (.2); CONFERENCE WITH C. MILLET AND J. GRAVES REGARDING TIDE LITIGATION ISSUE (.4).
- 0.90 WEISSER, JOSHUA REVISIONS TO DISCLOSURE STATEMENT (.3); PREPARE FOR AND ATTEND HEARING WITH COURT REGARDING EXCLUSIVITY (.3); CONFERENCE WITH J. GRAVES REGARDING DISCLOSURE STATEMENT ISSUES (.3).

- 12.50 O'GRADY, JAMES B MEETING WITH J. GRAVES, M. KELSEY, M. ROSENTHAL AND S. BUFFONE REGARDING REORGANIZATION PLAN DOCUMENTATION (1.1); CALL WITH CAYMAN COUNSEL REGARDING "EMPLOYMENT" SOLUTION TO CHANGE OF CONTROL ISSUES (1.0); CALL WITH KING AND SPALDING REGARDING CHANGE OF CONTROL ANALYSIS (1.7); CALL WITH U.S. PRIVATE EQUITY TEAM REGARDING CHANGE OF CONTROL ANALYSIS FOR U.S. PRIVATE EQUITY INVESTMENTS (1.4); INTERNAL DISCUSSIONS AND REVISIONS TO "EMPLOYMENT" SOLUTION (1.7); CALLS AND E-MAILS WITH S. PARNES REGARDING STRUCTURE CHARTS (1.7); MEETING WITH M. ROSENTHAL, S. BUFFONE AND CLIENT REGARDING CHANGE OF CONTROL ISSUES; E-MAILS WITH BAHRAINI COUNSEL REGARDING "EMPLOYMENT" SOLUTION (1.1); PREPARE E-MAIL TO CLIENT REGARDING "EMPLOYMENT" SOLUTION AND RELATED CHANGE OF CONTROL ISSUES (1.5); REVIEW OF CHANGE OF CONTROL CHART AND E-MAILS WITH K. MEDRANO AND K. MILLER REGARDING SAME (1.3).
- 12.00 GRAVES, JEREMY L REVISE AND EDIT PLAN AND GLOSSARY BASED ON LATEST STATUS OF DISCUSSIONS (5.6); DRAFT CREDITOR RELEASE (3.4); REVIEW AND REVISE DISCLOSURE STATEMENT EXHIBITS, INCLUDING BALLOTS (1.2); CORRESPOND WITH M. KELSEY AND S. LIE REGARDING EXCLUSIVITY MOTION (.3); CORRESPOND WITH M. BOUSLOG REGARDING MOTION TO SHORTEN TIME RELATED TO EXCLUSIVITY MOTION (.2); PREPARE FOR AND ATTEND TELECONFERENCE WITH COURT REGARDING EXCLUSIVITY (.4); REVIEW AND REVISE EXCLUSIVITY MOTION DRAFT (.9).
- 7.60 MARTORANA, KEITH R MEETING WITH A. MOSKOWITZ RE: CASE STATUS (.5); REVIEW AND REVISE DISCLOSURE STATEMENT MOTION AND BALLOTS AND RESEARCH RE: SAME (7.1).
- 3.00 PARNES, SHELBY E REVISE CORPORATE STRUCTURE SLIDES (1.5); ATTENTION TO STRUCTURE PLAN & E-MAILS RE: SAME (1.5).
- 6.50 MOSKOWITZ, ALAN REVISE DISCLOSURE STATEMENT (5.5); OFFICE CONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING SAME AND BALLOTING ISSUES (1.0).

- 2.10 BABCOCK, CHRISTOPHER J REVIEW MATERIALS RELEVANT TO CHANGE OF CONTROL PROVISIONS POTENTIALLY TRIGGERED BY RESTRUCTURING AND PARTICIPATE IN CALL RE: SAME.
- 0.40 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE DISCLOSURE STATEMENT (.2); REVIEW DRAFT OF DISCLOSURE STATEMENT (.1); EMAILS WITH J. GRAVES RE SAME (.1).
- 0.40 AMPONSAH, DUKE K LOCATE MOTION TO APPROVE DISCLOSURE STATEMENT AND RELATED DOCUMENTS AND SEND TO J. GRAVES.
- 12/11/12  
5.90 MILLET, CRAIG H DRAFT DISCLOSURE STATEMENT.
- 10.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH A. ABDULMALIK, M. CHOWDHURY AND L. HIRSH REGARDING CBB MEETING AND ISSUES (.6); PREPARE FOR CBB MEETING, INCLUDING REVIEW OF PRESENTATION, SHAREHOLDER, LICENSING, ADMINISTRATION ISSUES (2.6); CONFERENCE CALL WITH TROWERS REGARDING PLAN STRUCTURE ISSUES (.9); EXTENDED MEETING WITH A. ROGERS, H. THOMPSON, H. PARKHILL, M. CHOWDHURY REGARDING ALLOCATION, DEAL TEAM AND SYNDICATION COMPANY ISSUES (2.8); REVIEW AND COMMENT ON EXCLUSIVITY MOTION (.3); PREPARE SYNDICATION COMPANY PROPOSAL AND DISCUSS WITH CLIENT (.8); MEETING WITH H. THOMPSON REGARDING PREPARATION FOR CBB MEETING (.3); EMAILS TO E. FLECK REGARDING SHAREHOLDER APPROVAL ISSUES (.1); EMAILS WITH ROTHSCHILD, A&M REGARDING INFORMATION TO AD HOC MEMBERS (.2); EMAILS WITH P. CORR AND E. FLECK REGARDING INFORMATION TO AD HOC (.2); REVISIONS TO DISCLOSURE STATEMENT (1.8).
- 5.10 BUFFONE, STEVEN P REVIEW SYNDICATION CO. PROPOSAL (1.1); MEET WITH J. GRAVES RE TIMING OF PLAN FILING (1.8); SEVERAL EMAILS WITH M. ROSENTHAL, L. HIRSCH, OTHERS RE PROPOSED SYNDICATION COMPANY SOLUTION AND VARIOUS QUESTIONS AND ALTERNATIVES RELATING TO IT (.2); REVIEW AND REVISE M. ROSENTHAL DRAFT OF SYNDICATION COMPANY SOLUTION (1.8); REVIEW REVISED STRUCTURE CHARTS PREPARED BY J. O'GRADY (.2).

- 3.20 KELSEY, MATTHEW K MEET WITH A. MOSKOWITZ AND K. MARTORANA REGARDING SOLICITATION PROCEDURES AND ISSUES (.6); MEET WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT (.7); COORDINATE WITH J. GRAVES REGARDING PLAN ISSUES (.5); REVIEW REVISED PLAN AND DISCLOSURE STATEMENT (1.1); REVIEW CORRESPONDENCE REGARDING STANDARD CHARTERED BANK TREATMENT (.3).
- 3.30 O'GRADY, JAMES B REVIEW OF CHANGE OF CONTROL CHART AND E-MAIL TO K. MEDRANO REGARDING SAME (0.3); EMAILS AND CALLS WITH S. PARNES REGARDING REORGANIZATION STRUCTURE (1.4); REVISIONS TO REORGANIZATION STRUCTURE CHARTS AND E-MAIL TO M. ROSENTHAL REGARDING SAME (0.8); CALL WITH BAHRAIN COUNSEL REGARDING "EMPLOYMENT" SOLUTION TO CHANGE OF CONTROL ISSUES (0.8).
- 10.90 GRAVES, JEREMY L REVISE AND EDIT MOTIONS TO EXTEND EXCLUSIVITY (6.5); E-MAILS WITH B. GREER, S. DUDLEY, AND OTHERS REGARDING STANDARD CHARTERED BANK TERM SHEET (.7); CORRESPOND WITH A. MOSKOWITZ AND K. MARTORANA REGARDING DISCLOSURE STATEMENT CHANGES BASED ON CHANGES TO PLAN (1.5); DRAFT TIMELINE OF CONFIRMATION FOR PRESENTATION TO CBB (1.1); DRAFT CREDITOR RELEASE (1.1).
- 11.70 MARTORANA, KEITH R INTERNAL MEETING WITH M. KELSEY AND J. GRAVES RE: BALLOTING ISSUES (.6); CONFERENCE CALL WITH A&M AND GCG RE: BALLOTING AND RELATED ISSUES (.7); PREPARE FOR SAME (.4); DRAFT/REVISE DISCLOSURE STATEMENT (8.7); REVIEW/REVISE CURE NOTICE AND PROCEDURES (1.3).
- 0.20 REDA, JUSTIN J ATTENTION TO EMAIL ON DISCLOSURE STATEMENT.
- 4.00 PARNES, SHELBY E CONVERSATIONS WITH J. TRINKLEIN, J. O'GRADY RE: STRUCTURE PLAN (2.0); REVISE CORPORATE STRUCTURE CHART RE SAME (2.0).

10.50 MOSKOWITZ, ALAN CONFERENCE WITH GDC TEAM REGARDING SOLICITATION AND BALLOTING ISSUES (1.0); CONFERENCE WITH GDC TEAM AND A&M REGARDING SOLICITATION ISSUES (1.0); REVISE DRAFT DISCLOSURE STATEMENT (6.0); REVISE DRAFT SOLICITATION MOTION AND EXHIBITS (2.0); EMAIL CORRESPONDECE REGARDING LIQUIDATION ANALYSIS AND PROJECTIONS (.5).

12/12/12

1.90 MILLET, CRAIG H DRAFT AND REVISE DISCLOSURE STATEMENT AND EMAILS RE SAME.

8.80 ROSENTHAL, MICHAEL A EMAIL TO AND FROM A. ABDULMALIK REGARDING SYNDICATION COMPANY PROPOSAL (.2); PREPARE FOR CBB MEETING, INCLUDING REVIEW OF SUMMARY PRESENTATION (2.2); REVIEW AND REVISE DISCLOSURE STATEMENT (4.2); MEETING WITH A. ABDULMALIK, HISHAM AND ESSA IN PREPARATION FOR CBB MEETING (1.8); TELEPHONE WITH H. THOMPSON REGARDING MEETING WITH CBB (.2); REVIEW UCC MARK-UP OF STANDARD CHARTERED BANK TERM SHEET (.2).

5.20 BUFFONE, STEVEN P REVIEW EMAIL FROM A. ABDULMALIK (1.2); REVIEW AND REVISE PROPOSALS FOR SYNDICATION COMPANY SOLUTIONS, SEVERAL EMAILS WITH M. ROSENTHAL AND ARCAPITA MANAGEMENT RE SAME (1.2); MEET WITH HL THOMPSON AND A. ROGERS (.8); REVIEW REVISED STRUCTURE CHARTS PREPARED BY S. PARNES AND J. O'GRADY (.2); EMAILS WITH J. TRINKLEIN RE STRUCTURE CHARTS; REVIEW REVISED STRUCTURE CHARTS CIRCULATED BY J. O'GRADY (1.8).

0.50 KHALIL, EMAD H ATTENTION TO UCC COMMENTS TO STANDARD CHARTERED BANK TERM SHEET AND INTERNAL DISCUSSIONS RE SAME.

2.20 KELSEY, MATTHEW K CONFERENCE WITH K. MARTORANA AND J. GRAVES REGARDING CURE NOTICE MECHANICS UNDER PLAN (.6); CONFERENCE WITH J. GRAVES REGARDING STANDARD CHARTERED BANK PLAN TREATMENT (.3); CORRESPONDENCE WITH M. ROSENTHAL AND C. MILLET ON DISCLOSURE STATEMENT AND COMMENTS (.5); CONFERENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT REVISIONS (.8).

- 2.50 O'GRADY, JAMES B REVISIONS TO STRUCTURE CHARTS AND ACCOMPANYING NARRATIVES, AND CIRCULATION TO GIBSON DUNN TEAM FOR REVIEW (2.3); EMAILS WITH K. MILER AND K. MEDRANO REGARDING CHANGE OF CONTROL CHART (0.2).
- 3.50 GRAVES, JEREMY L PREPARE FOR AND ATTEND TELECONFERENCE WITH STANDARD CHARTERED BANK REGARDING TERM SHEET (1.2); CORRESPOND REGARDING DISCLOSURE STATEMENT DRAFT WITH A. MOSKOWITZ (.3); REVIEW AND COMMENT ON SECTIONS OF DISCLOSURE STATEMENT (1.6); REVIEW UCC COMMENTS TO STANDARD CHARTERED BANK TERM SHEET (.4).
- 3.90 MARTORANA, KEITH R DISCUSSIONS/E-MAILS RE: INTERCOMPANY CLAIMS WITH TEAM (.5); DRAFT/REVISE DISCLOSURE STATEMENT (3.4).
- 5.10 PARNES, SHELBY E REVISE STEP CHARTS (4.2); CONVERSATIONS W/ J. TRINKLEIN, J. O'GRADY RE: SAME (.9).
- 8.30 MOSKOWITZ, ALAN REVIEW AND REVISE DRAFT DISCLOSURE STATEMENT (6.8); REVISE DRAFT SOLICITATION MOTION AND EXHIBITS (1.5).
- 12/13/12  
8.90 MILLET, CRAIG H DRAFT AND REVISE DISCLOSURE STATEMENT AND MULTIPLE EMAILS RE INFORMATION NEEDED FOR DISCLOSURE STATEMENT.
- 11.80 ROSENTHAL, MICHAEL A REVIEW COMMITTEE RESPONSE TO STANDARD CHARTERED BANK TERM SHEET (.4); EMAIL TO B. GREER REGARDING UCC RESPONSE TO TERM SHEET (.1); MEETING WITH A. ABDULMALIK IN PREPARATION FOR MEETING WITH CBB (1.4); CONTINUED WORK ON PLAN AND DISCLOSURE STATEMENT REVISIONS (2.6); PREPARE FOR MEETING WITH GOVERNOR OF CBB (2.2); MEETING WITH GOVERNOR OF CBB (1.7); MEETING WITH ABDULAZIZ AND ATIF REGARDING PLAN RELATED ISSUES (2.4); CALL WITH CBB GOVERNOR (.3); CONFERENCE CALL WITH T. SNYDER, H. PARKHILL, H. THOMPSON, ATIF AND ABDULAZIA (.6); EMAILS WITH H. PARKHILL REGARDING SYNDICATION COMPANIES (.1).

- 0.80 ROSENTHAL, MICHAEL A EMAIL WITH E. ZAINAL REGARDING INTERCOMPANY ISSUE AND FATWA (.1); EMAILS TO AD HOCS REGARDING ASSET INFORMATION (.1); EMAIL WITH AND TO S. DUDLEY AND S. APPELL AND P. CORR REGARDING RESOLUTION OF PNV ISSUE WITH FORTRESS (.2); CONFERENCE CALL WITH H. THOMPSON REGARDING MEETING WITH CBB (.4).
- 3.70 BUFFONE, STEVEN P SEVERAL EMAILS, CALLS AND MEETINGS WITH J. TRINKLEIN, J. O'GRADY AND S. PARNES RE STRUCTURE CHART MARKUPS (1.0); WORK ON STRUCTURE CHARTS (1.7); EMAILS WITH K. MILLER RE MANAGEMENT ADVISORY AGREEMENTS (.7); EMAIL M. ROSENTHAL RE ADJUSTMENT MECHANICS FOR PAYMENT OF ALL CREDITORS (.3).
- 2.30 KHALIL, EMAD H REVIEW PROPOSED CORPORATE RESTRUCTURING AND STRUCTURE CHARTS (.3); TELEPHONE CONFERENCE WITH J. O'GRADY RE SAME (.5); CONSIDER SAME IN CONTEXT OF A MURABAHA EXIT FACILITY (INCLUDING PROVIDING EQUIVALENT SECURITY TO THE DIP) AND A SUKUK ISSUANCE (.5); ATTENTION TO CHANGE OF CONTROL ANALYSIS AND EMAIL DISCUSSION RE SAME (1.0).
- 2.00 KELSEY, MATTHEW K CONFERENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT AND REVISIONS TO SAME.
- 3.80 O'GRADY, JAMES B CALL WITH E. KHALIL REGARDING REORGANIZATION STRUCTURE (1.0); E-MAILS WITH K. MILLER AND K. MEDRANO REGARDING CHANGE OF CONTROL ISSUES (0.2); REVISIONS TO CHANGE OF CONTROL CHARTS AND DISTRIBUTION TO GIBSON DUN WORKING GROUP (1.5); EMAIL TO J. TRINKLEIN IN RESPONSE TO COMMENTS FROM CLIENT TO STRUCTURE CHARTS (0.3); EMAILS WITH M. ROSENTHAL REGARDING REORGANIZATION STRUCTURE AND CHANGE OF CONTROL ISSUES (0.8).
- 6.80 GRAVES, JEREMY L E-MAILS WITH E. FLECK REGARDING NEGOTIATIONS WITH STANDARD CHARTERED BANK (.3); E-MAILS WITH GCG REGARDING CLAIM INFORMATION (.3); REVIEW AND REVISE SECTIONS OF DISCLOSURE STATEMENT (6.2).

10.00 MARTORANA, KEITH R DETAILED REVIEW OF DISCLOSURE STATEMENT AND REVISIONS RE: SAME (9.3); FOLLOW-UP E-MAILS RE: SAME WITH C. MILLET (.7).

1.80 PARNES, SHELBY E REVISE STEP CHARTS.

11.80 MOSKOWITZ, ALAN REVIEW AND REVISE DRAFT DISCLOSURE STATEMENT (8.2); EMAIL CORRESPONDECE AND OFFICE CONFERENCE WITH GDC TEAM REGARDING SAME (.8); REVISE DRAFT SOLICITATION MOTION AND EXHIBITS (2.8).

0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE DISCLOSURE STATEMENT CONTENT.

12/14/12  
11.80 MILLET, CRAIG H DRAFT AND REVISE DISCLOSURE STATEMENT (11.0); MULTIPLE EMAILS RE INFORMATION NEEDED FOR DISCLOSURE STATEMENT (.8).

9.10 ROSENTHAL, MICHAEL A REVISE PLAN AND DISCLOSURE STATEMENT (5.8); EMAILS WITH J. O'GRADY REGARDING PLAN STRUCTURE AND COC ISSUES (.2); MEETING WITH L. HIRSH, H. THOMPSON, E. KHALIL, A. ROGERS REGARDING PLAN EXIT FACILITY AND TREATMENT OF CLASSES (1.1); CONFERENCE CALL WITH C. MILLET, J. GRAVES, K. MARTORANA REGARDING PLAN AND DISCLOSURE STATEMENT REVISIONS (.4); WORK ON EXIT FACILITY TERM SHEET (.8); EMAIL TO A. ABDULMALIK, H. THOMPSON, M. CHOWDHURY, S. DUDLEY REGARDING EXIT FACILITY (.3); REVIEW OBJECTION TO EXCLUSIVITY AND PROPOSED RESPONSE (.2); TELEPHONE WITH B. GREER REGARDING PLAN TREATMENT (.3).

5.70 BUFFONE, STEVEN P NUMEROUS EMAILS AND WORK ON PLAN STRUCTURE, PV AND PNV ISSUES (.3); MEET WITH M. ROSENTHAL RE STATUS (.4); SEVERAL EMAILS RE CHANGE OF CONTROL RISK FACTOR (.8); REVIEW STRUCTURE CHARTS AND COMMENT ON SAME (2.2); SEVERAL EMAILS WITH J. O'GRADY, M. ROSENTHAL AND OTHERS RE COC ISSUES; REVIEW SECTIONS OF PLAN; REVIEW REVISIONS TO STRUCTURE CHARTS (.8); NUMEROUS EMAILS RE STRUCTURE CHART CHANGES AND ISSUES (1.2).



- 1.60 TRINKLEIN, JEFFREY DISCUSS STATUS, NEXT STEPS WITH H. THOMPSON ONCE DIP IS FINALIZED (1.1); DISCUSS PLAN WITH O'GRADY, REACH OUT TO CAYMAN AND BAHRAIN COUNSEL (.5).
- 3.80 KHALIL, EMAD H CONFERENCES WITH CLIENT RE PLAN, PROPOSED SUKUK OFFERING AND STRUCTURE AND PROPOSED MURABAHA EXIT FACILITY STRUCTURE (1.5); INITIAL STRUCTURING/DRAFTING OF MURABAHA EXIT FACILITY TERM SHEET (1.5); INITIAL REVISIONS TO SUKUK TERM SHEET (.8).
- 4.30 KELSEY, MATTHEW K CONFERENCE WITH A. MOSKOWITZ AND K. MARTORANA REGARDING DISCLOSURE STATEMENT (.7); CORRESPONDENCE WITH C. MILLET AND M. ROSENTHAL REGARDING OPEN ITEMS AND OTHER DISCLOSURE STATEMENT ISSUES (.5); CALL WITH C. MILLET AND M. ROSENTHAL REGARDING DISCLOSURE STATEMENT ISSUES (.9); DRAFT AND REVISE DISCLOSURE STATEMENT INSERTS AND CONFERENCE WITH K. MARTORANA REGARDING SAME (1.6); REVIEW C. MILLET MARK UP TO DISCLOSURE STATEMENT AND CONFERENCE WITH C. MILET REGARDING ISSUES (.6).
- 3.00 O'GRADY, JAMES B EMAILS AND CALLS WITH MILBANK, K. MILLER AND K. MEDRANO REGARDING CHANGE OF CONTROL ANALYSIS (1.4); EMAILS WITH CAYMAN COUNSEL AND GIBSON DUNN ATTORNEYS REGARDING REORGANIZATION STRUCTURE (1.6).
- 7.50 GRAVES, JEREMY L REVISE AND EDIT SECTIONS OF DISCLOSURE STATEMENT (2.3); MULTIPLE PARTY CALL REGARDING DISCLOSURE STATEMENT (.8); CORRESPOND WITH E. FLECK REGARDING STANDARD CHARTERED BANK TERM SHEET (.3); REVISE AND EDIT PLAN (3.6); TELECONFERENCE WITH C. MILLET REGARDING DISCLOSURE STATEMENT ISSUES (.5).
- 11.20 MARTORANA, KEITH R DRAFT LIST OF OUTSTANDING ISSUES FOR DISCLOSURE STATEMENT (.4); ATTEND MEETING WITH M. ROSENTHAL, C. MILLET AND M. KELSEY RE: SAME (.5); IMPLEMENT REVISIONS TO DISCLOSURE STATEMENT RE: COMMENTS OF C. MILLET, TOGETHER WITH ADDITIONAL REVIEW/REVISIONS TO DISCLOSURE STATEMENT (10.3).

0.70 PARNES, SHELBY E ATTENTION TO E-MAILS.

2.50 MOSKOWITZ, ALAN GDC OFFICE CONFERENCE REGARDING PLAN, DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES (.7); REVISE DISCLOSURE STATEMENT (1.8).

1.40 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND K. MARTORANA RE DISCLOSURE STATEMENT (.2); DRAFT DISCLOSURE STATEMENT (1.2).

12/15/12

5.00 ROSENTHAL, MICHAEL A REVIEW REVISED RECOVERY MODEL (1.2); REVIEW FURTHER REVISED VERSION OF STRUCTURE CHARTS (.6); EMAILS WITH L. HIRSH AND C. MILLET REGARDING TREATMENT AND DESCRIPTION OF INTERCOMPANY CLAIMS IN THE DISCLOSURE STATEMENT (.3); EMAILS WITH S. DUDLEY AND B. GREER REGARDING STANDARD CHARTERED BANK AS EXIT FACILITY PROVIDER (.3); EMAIL FROM J. MAKUCH REGARDING EXIT FACILITY SIZING AND RELATED ISSUES (.3); BEGIN FINAL REVIEW AND REVISION OF PLAN AND DISCLOSURE STATEMENT (2.3)

1.00 KELSEY, MATTHEW K CORRESPONDENCE RELATING TO DISCLOSURE STATEMENT AND RECOVERY MODEL AND DISTRIBUTION ASSUMPTIONS.

0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH K. MARTORANA REGARDING DISCLOSURE STATEMENT AND STATUS.

0.10 O'GRADY, JAMES B EMAILS REGARDING PROPOSED CALL WITH BAHRAINI COUNSEL TO DISCUSS TRANSACTION STRUCTURE.

0.50 PARNES, SHELBY E ATTENTION TO E-MAILS (.2); REVISE STEP PLAN (.3).

3.50 MOSKOWITZ, ALAN REVISED DRAFT SOLICITATION MOTION AND EXHIBIT (2.5); REVIEW EMAIL CORRESPONDENCE IN CONNECTION WITH PLAN AND DISCLOSURE STATEMENT (1.0).

12/16/12

3.90 ROSENTHAL, MICHAEL A FURTHER REVISIONS TO PLAN AND DISCLOSURE STATEMENT (3.6); EMAIL TO E. FLECK AND D. DUNNE REGARDING FURTHER EXCLUSIVITY EXTENSION (.1); EMAILS FROM AND TO N. GREENBLATT, E. FLECK AND M. WILLIAMS REGARDING AD HOC NON-DISCLOSURE AGREEMENT (.2).

2.50 BUFFONE, STEVEN P WORK ON STRUCTURAL CHARTS (2.0); EMAILS WITH CAYMAN AND BAHRAIN COUNSEL (.5).

3.00 O'GRADY, JAMES B RESEARCH REGARDING PRECEDENT CHANGE OF CONTROL RISK FACTORS (1.2); REVISIONS TO CHANGE OF CONTROL RISK FACTOR FOR DISCLOSURE STATEMENT (0.8).

1.80 MOSKOWITZ, ALAN REVISE DRAFT SOLICITATION MOTION (1.0); REVISE DISCLOSURE STATEMENT (.8).

12/17/12

1.60 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES WITH M. ROSENTHAL AND OTHERS RE PLAN CONTENTS, COMMITTEE INPUT, GENERAL STRATEGY AND OPEN ISSUES.

9.40 ROSENTHAL, MICHAEL A CONTINUED REVIEW AND REVISION TO PLAN, GLOSSARY AND DISCLOSURE STATEMENT (6.6); REVIEW AND COMMENT ON CHANGE OF CONTROL PROVISION (.2); TELEPHONE WITH T. SNYDER REGARDING PLAN STRATEGY (.2); TELEPHONE WITH E. FLECK REGARDING COMMITTEE OBJECTION (.2); REVIEW COMMITTEE LIMITED OBJECTION TO EXCLUSIVITY EXTENSION (.2); REVIEW PROPOSED SOLICITATION PROCEDURES AND PLAN NOTICES (1.4); MEETING WITH J. TRINKLEIN AND S. BUFFONE REGARDING PLAN STRUCTURE (.2); REVIEW REVISED STRUCTURE CHARTS (.4).

- 8.50 BUFFONE, STEVEN P SEVERAL EMAILS WITH J. TRINKLEIN, J. O'GRADY, S. PARNES RE CALL WITH CAYMAN COUNSEL (.5); CONFERENCE CALL WITH MOURANTS TO WALK THROUGH STRUCTURE CHARTS (1.0); MEET WITH J. TRINKLEIN TO DISCUSS CHANGES REQUIRED AS A RESULT OF CONFERENCE CALL (1.0); MEET WITH S. PARNES RE SAME (.3); REIVEW AND REVISE LATEST DRAFT OF STRUCTURE CHARTS (2.2); MEET WITH S. PARNES TO DISCUSS MY COMMENTS (.2); EMAIL S. DICKSON RE FURTHER DISCUSSION OF STRUCTURE CHARTS (.3); REVIEW AND REVISE DRAFT CHANGE OF CONTROL RISK FACTOR (2.5); SEVERAL EMAILS WITH J. TRINKLEIN, J. O'GRADY, S. PARNES RE REVISIONS AND SUGGESTIONS ON STRUCTURE CHARTS; EMAILS WITH M. ROSENTHAL RE COC RISK FACTOR (.5).
- 3.60 TRINKLEIN, JEFFREY DISCUSS STRUCTURE ISSUES WITH M. ROSENTHAL (.2); CALL WITH CAYMAN COUNSEL (1.0); REVIEW, REVISE DRAFTS OF PLAN AND DISCUSS WITH M. ROSENTHAL AND S. PARNES (2.4).
- 6.80 KHALIL, EMAD H REVIEW PROPOSED CORPORATE RESTRUCTURING; PREPARE AND TRANSMIT DRAFT MURABAHA EXIT FACILITY TERM SHEET.
- 3.20 KELSEY, MATTHEW K CALLS WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT REVISIONS AND PLAN ISSUES (1.2); REVIEW REVISED CHANGE OF CONTROL RISK FACTOR (.3); REVIEW CORRESPONDENCE REGARDING TAX DISCLOSURE ISSUES (.2); COORDINATE WITH J. GRAVES AND K. MARTORANA REGARDING DISCLOSURE STATEMENT EXHIBITS AND PLAN ISSUES (.6); COORDINATE WITH S. KOTARBA REGARDING SOLICITATION ISSUES (.5); CORRESPONDENCE REGARDING TRANSLATION ISSUES AND RECOVERY MODELS (.4).
- 0.50 WEISSER, JOSHUA REVISIONS TO PLAN INSERT FOR A. MOSKOWITZ.
- 4.00 O'GRADY, JAMES B CALL WITH CAYMAN COUNSEL REGARDING CHANGE OF CONTROL SOLUTIONS (1.0); REVISIONS TO CHANGE OF CONTROL RISK FACTOR (0.7); REVISIONS TO STRUCTURE CHARTS AND EMAILS AND CALLS WITH J. TRINKLEIN AND S. PARNES REGARDING SAME (2.3).

4.00 GRAVES, JEREMY L WORK ON ANALYSIS OF AIHL CREDITOR CONTACTS (1.3); REVISE AND EDIT GLOSSARY BASED ON M. ROSENTHAL CHANGES TO PLAN (2.7).

4.80 MARTORANA, KEITH R STATUS MEETING WITH M. KELSEY AND A. MOSKOWITZ (.5); REVIEW/REVISE DS, DS MOTION AND EXHIBITS (3.2); ATTEND TO TAX ISSUES FOR DS AND E-MAILS WITH J. REDA RE: SAME (1.1).

1.50 REDA, JUSTIN J ATTENTION TO QUESTIONS FROM K. MARTORANA REGARDING TAX DISCLOSURE (1.1); DISCUSS WITH J. VOJTISEK (.4).

9.00 PARNES, SHELBY E CALL WITH S. DICKSON & J. WAUCHOPE OF MOURANT RE: REVISED STEP PLAN (1.2); REVISE STEP PLAN AND NARRATIVES PER COMMENTS FROM MOURANT (6.8); CONVERSATIONS WITH J. TRINKLEIN, S. BUFFONE RE: SAME (.7); ATTENTION TO E-MAILS (.3).

7.30 MOSKOWITZ, ALAN REVIEW AND REVISE DISCLOSURE STATEMENT (3.75); REVISE SOLICITATION MOTION AND EXHIBITS (1.25); OFFICE CONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING SAME (.75); PREPARE LIST OF RELEVANT DATES TO CONFIRM PRE-FILING OF DISCLOSURE STATEMENT (.75); EMAIL CORRESPONDENCE WITH A&M GCG REGARDING FILING, NOTICE AND PUBLICATION, AND TRANSLATION (.75).

0.20 BOUSLOG, MATTHEW G REVIEW DRAFT DISCLOSURE STATEMENT (.1); EMAILS WITH C. MILLET RE SAME (.1).

4.80 CLARK, TEALE L CROSS-REFERENCE ARCAPITA DOCKET WITH DISCLOSURE STATEMENT TO CONFIRM CONSISTENCY (2.5); CHECK CASE CITATIONS FOR ACCURACY (2.3).

12/18/12  
1.60 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES WITH GDC TEAM RE PLAN CONTENTS, COMMITTEE INPUT, EXCLUSIVITY ISSUES, MOTION ON PRESENTMENT RE EXCLUSIVITY EXTENSION, GENERAL STRATEGY AND OPEN ISSUES.

- 5.00 ROSENTHAL, MICHAEL A PARTICIPATE IN CONFERENCE CALL WITH ROTHSCHILD REGARDING STATUS (.6); CONFERENCE CALL WITH A. ABDULMALIK, M. CHOWDHURY, T. SNYDER, H. PARKHILL, L. HIRSH AND OTHERS REGARDING PLAN ISSUES (.7); CONFERENCE CALL WITH L. HIRSH REGARDING PLAN ISSUES (.3); REVISE DISCLOSURE STATEMENT (1.8); REVIEW AND REVISE FURTHER MOTION TO EXTEND EXCLUSIVITY (.6); EMAILS WITH J. GRAVES AND E. FLECK REGARDING EXCLUSIVITY EXTENSION MOTION (.2); EMAILS REGARDING AD HOC NON-DISCLOSURE AGREEMENT (.2); CONFERENCE CALL WITH SHEIKA HAYA FIRM REGARDING PLAN STRUCTURE AND BAHRAIN ISSUES (.6).
- 6.80 BUFFONE, STEVEN P CONFERENCE CALL WITH CAYMAN COUNSEL AND TEAM TO PERFORM DETAILED REVIEW OF STRUCTURE CHART AND SOLICIT COMMENTS (1.1); REVIEW AND REVISE LATEST DRAFT OF STRUCTURE PLAN AS RECEIVED FROM J. O'GRADY (1.2); REVIEW NARRATIVE COMMENTARY ON STRUCTURAL CHARTS AND REVISE SAME (.8); PROVIDE COMMENTS TO J. O'GRADY (.2); E-MAILS WITH CAYMAN COUNSEL AT MOURANT (.4); MEET WITH M. ROSENTHAL AND C. MILLETT TO DISCUSS RESULTS OF BANKRUPTCY COURT HEARING (.3); SEVERAL E-MAILS ON THIS TOPIC WITH VARIOUS MEMBERS OF THE GD TEAM (.3); REVIEW REVISED STRUCTURE SLIDES AS SUBMITTED BY S. PARNES (.7); MEET WITH S. PARNES RE STRUCTURE CHARTS (.4); REVIEW E-MAILS RE CURRENT CHANGE OF CONTROL ISSUES, PROPOSED FIXES IN STRUCTURE TO ACCOMMODATE SAME (.9).
- 1.40 TRINKLEIN, JEFFREY NOTE TO TROWERS, A. ROGERS REGARDING STEPS (.1); DISCUSS LIABILITIES UNDER PLAN WITH PARNES (.1); CALL WITH TROWERS (1.0); DISCUSS WITH E. KHALIL TO COORDINATE SUKUK (.2).
- 1.70 KHALIL, EMAD H REVIEW DRAFT SUKUK TERM SHEET AND ADIB AND OTHER PRECEDENTS AND CONSIDER APPROPRIATE STRUCTURAL AND DRAFTING CHANGES.

4.40 KELSEY, MATTHEW K REVIEW SOLICITATION PROCEDURES MOTION, BALLOTS, AND VARIOUS NOTICES (3.6); CORRESPONDENCE WITH J. TRINKLEIN REGARDING TAX DISCLOSURE (.1); CORRESPONDENCE WITH S. KOTARBA OF A&M AND M. ROSENTHAL REGARDING EXECUTORY CONTRACTS ASSUMED UNDER PROPOSED PLAN (.3); COORDINATE WITH A&M AND GCG REGARDING SOLICITATION TIME PERIODS, PUBLICATION NOTICES, AND TRANSLATION ISSUES (.4).

0.20 WEISSER, JOSHUA CONFERENCE WITH E. KHALIL REGARDING EXIT FACILITY.

4.00 O'GRADY, JAMES B CALL WITH BAHRAIN COUNSEL REGARDING REORGANIZATION STRUCTURE (1.1); REVISIONS TO REORGANIZATION PLAN NARRATIVES AND STRUCTURE CHARTS, AND CORRESPONDENCE WITH S. PARNES REGARDING SAME (2.1); EMAILS TO COORDINATE CALLS WITH FOREIGN COUNSEL (0.8).

1.10 GRAVES, JEREMY L E-MAILS RELATED TO SOLICITATION PROCEDURES (.4); WORK ON ANALYSIS OF AIHL CREDITOR CONTACTS (.4); REVISE AND EDIT PLAN (.3).

2.50 MARTORANA, KEITH R ATTEND TO ISSUES RE: DISCLOSURE STATEMENT NOTICE AND CONVERSATIONS WITH GCG RE: SAME (1.3); LEGAL RESEARCH RE: METROMEDIA AND PROGENY (1.2).

0.50 REDA, JUSTIN J ATTENTION TO EMAIL ON BAHRAIN TAX DISCLOSURE.

2.10 PARNES, SHELBY E CALL WITH P. ABDUL-RAHMAN OF HRAK RE: STEP PLAN (.8); REVISE STEP PLAN (1.1); CONVERSATION W/ J. TRINKLEIN RE: SAME (.2).

7.50 MOSKOWITZ, ALAN REVISE DRAFT SOLICITATION MOTION AND EXHIBITS (3.2); REVISE DISCLOSURE STATEMENT (3.8); EMAIL CORRESPONDENCE WITH A&M REGARDING SAME (.5).

12/19/12  
0.40 MILLET, CRAIG H EMAIL RE REVISIONS AND ADDITIONS TO DISCLOSURE STATEMENT.

- 9.40 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH H. THOMPSON REGARDING MEETINGS WITH CBB (.5); CONTINUED REVISIONS TO PLAN DOCUMENTS (4.4); CONFERENCE CALL WITH TROWERS AND J. TRINKLEIN REGARDING BAHRAIN STRUCTURE ISSUES (.8); CONFERENCE CALL WITH J. WAUCHOPE, T. ZACAROLI REGARDING CAYMAN STRUCTURE ISSUES (.8); REVIEW EXIT FINANCING TERM SHEET (.4); CONFERENCE CALL WITH E. KHALIL, S. BUFFONE REGARDING EXIT FINANCING TERM SHEET (.6); EMAILS WITH S. DUDLEY REGARDING EXIT FINANCING TERM SHEET (.3); REVIEW AND COMMENT ON REVISED STANDARD CHARTERED BANK PLAN TERM SHEET (.4); TELEPHONE WITH J. GRAVES REGARDING REVISED STANDARD CHARTERED BANK PLAN TERM SHEET (.2).
- 7.30 BUFFONE, STEVEN P MEET WITH M. ROSENTHAL AND E. KHALIL TO DISCUSS MUDARABA FINANCING (.6); REVIEW MUDARABA FINANCING TERM SHEET AS RECEIVED FROM E. KHALIL, COMMENTS ON SAME (1.4); CALL WITH J. O'GRADY RE STRUCTURAL IMPLICATIONS OF MUDARABA FINANCING (.3); CONFERENCE CALL WITH TROWERS REGARDING BAHRAIN LAW ISSUES ASSOCIATED WITH PLAN STRUCTURE (.8); CONFERENCE CALL WITH T. ZACAROLI REGARDING CAYMAN ISLAND ISSUES IN CONNECTION WITH THE PROPOSED STRUCTURE (.8); REVIEW REVISED STRUCTURE CHARTS PREPARED BY J. O'GRADY (2.5); SEVERAL EMAILS WITH J. TRINKLEIN AND J. O'GRADY REGARDING STRUCTURE CHARTS (.7); CALL WITH S. PARNES RE SAME (.2).
- 1.80 TRINKLEIN, JEFFREY CALLS WITH TROWERS, AND M. ROSENTHAL TO EXPLAIN STEPS OF THE PLAN (1.8).
- 2.90 KHALIL, EMAD H TELEPHONE CONFERENCE WITH CLIENT AND ROTHSCHILD RE: DRAFT EXIT FACILITY TERM SHEET AND DRAFTING/STRUCTURING OF PROPOSED SUKUK (.7); MEETING WITH M. ROSENTHAL AND S. BUFFONE TO ANALYZE PROPOSED CORPORATE RESTRUCTURE ON EXIT AND ABILITY TO ALSO STRUCTURE SUKUK (.6); TELEPHONE CONFERENCE WITH B. DOUTON RE: PROPOSED REVOLVER STRUCTURE FOR EXIT FACILITY (.3); REVIEW AND REVISE EXIT FACILITY TERM SHEET (1.3).



- 1.40 WEISSER, JOSHUA REVIEW AND ANALYSIS OF EXIT FACILITY TERM SHEET (.5); INTERNAL CONFERENCES REGARDING PLAN INSERT ISSUES (.3); PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING IMPLEMENTATION ISSUES (.4); CORRESPONDENCE REGARDING TREATMENT OF URIA ACCOUNTS UNDER PLAN (.2).
- 4.20 O'GRADY, JAMES B CALL WITH TROWERS REGARDING REORGANIZATION STRUCTURE (0.8); CALL WITH A. ZACAROLI REGARDING REORGANIZATION STRUCTURE (0.7); EMAILS TO COORDINATE CALLS WITH FOREIGN COUNSEL (0.8); REVISIONS TO NARRATIVES AND STRUCTURE CHARTS (1.6); E-MAILS WITH S. PARNES REGARDING SAME (.3);
- 6.30 GRAVES, JEREMY L TELECONFERENCE WITH ARCAPITA MANAGEMENT REGARDING EXIT FACILITY STRUCTURE (1.2); E-MAILS RELATED TO THE DISCLOSURE STATEMENT (.2); REVISE AND EDIT STANDARD CHARTERED BANK TERM SHEET IN LIGHT OF CALL (1.6); WORK ON ANALYSIS OF AIHL CREDITOR CONTACTS (3.3).
- 6.30 MARTORANA, KEITH R IMPLEMENT COMMENTS OF C. COMBS INTO DISCLOSURE STATEMENT (1.2); DISCUSSIONS RE: URIA INVESTOR CLAIMS AND DRAFT DISCLOSURE RE: SAME (1.7); REVISIONS TO DISCLOSURE STATEMENT (3.4).
- 2.00 PARNES, SHELBY E CALL WITH TROWERS RE: STRUCTURE (1.4); ATTENTION TO SLIDES, E-MAILS (.6).
- 7.30 MOSKOWITZ, ALAN REVISE DRAFT DISCLOSURE STATEMENT AND SOLICIATION MOTION (6.2); EMAIL CORRESPONDENCE REGARDING TREATMENT OF CLAIMS AND CLASSES (.5); OFFICE CONFERENCE WITH K. MARTORANA REGARDING TRANSLATION ISSUES (.3); EMAIL CORRESPONDENCE WITH A&M REGARDING SAME (.3).
- 12/20/12  
0.50 MILLET, CRAIG H EMAILS AND CONFERENCES WITH M. ROSENTHAL RE DISCLOSURE STATEMENT REVISIONS AND INFORMATION NEEDED AND ARCSUKUK TREATMENT.

- 9.30 ROSENTHAL, MICHAEL A EXTENSIVE WORK REVISING PLAN AND DISCLOSURE STATEMENT (6.6); CONFERENCE CALL WITH COMMITTEE REGARDING PLAN STRUCTURE (.8); PARTICIPATE IN TEAM PLAN/DISCLOSURE STATEMENT CONFERENCE CALL (.4); REVISE STANDARD CHARTERED BANK TERM SHEET TO CONFORM TO EXIT FACILITY (.4); TELEPHONE WITH A ABDULMALIK REGARDING MEETING WITH CBB AND PLAN ISSUES (.3); TELEPHONE WITH E. FLECK REGARDING STATUS OF COMMITTEE NEGOTIATIONS (.3); TELEPHONE WITH T. SNYDER RE PLAN (.2); EMAIL TO CLIENT REGARDING PLAN DISCUSSION WITH COMMITTEE (.3).
- 7.90 BUFFONE, STEVEN P CALL WITH S. PARNES RE STRUCTURE CHARTS (.2); CONFERENCE CALL WITH COUNSEL FROM CREDITORS COMMITTEE AND GD TEAM (.8); REVIEW STRUCTURE CHARTS (1.5); SEVERAL EMAILS WITH J. TRINKLEIN AND J. O'GRADY RE REVISIONS TO STRUCTURE CHARTS (.5); CALL WITH J. O'GRADY TO DISCUSS IMPLICATIONS OF MUDARABA FINANCING FOR PROPOSED ARCAPITA CORPORATE STRUCTURE (.3); REVIEW TERMS SHEET FOR SUKUK/MUDARABA (1.2); MEET WITH GDC TEAM TO DISCUSS STRUCTURAL IMPLICATIONS OF ENTERING INTO SUKUK/MUDARABA (.8); MEET WITH J. O'GRADY RE SAME (.3); MEET WITH M. ROSENTHAL RE MUDARABA FINANCING AND STRUCTURAL IMPLICATIONS (.3); SEVERAL EMAILS WITH J. O'GRADY AND S. PARNES RE REQUIRED CHANGES TO STRUCTURE CHARTS (.8); EMAILS WITH CAYMAN AND BAHRAINI COUNSEL REGARDING SETTING UP CONFERENCE CALLS TO REVIEW STRUCTURE CHARTS FOR LOCAL LAW ISSUES (1.2).
- 1.70 TRINKLEIN, JEFFREY REVIEW REVISED STRUCTURE TO UCC, MEET WITH E. KHALIL TO DESCRIBE CHANGES TO STRUCTURE TO ACCOMMODATE SUKUKS.
- 8.80 KHALIL, EMAD H MEET WITH GDC TEAM RE: PROPOSED CORPORATE RESTRUCTURING AND ABILITY TO STRUCTURE SUKUK (.8); REVIEW REVISED 23 PHASE CORPORATE RESTRUCTURING CHARTS CIRCULATED BY J. O'GRADY (2.5); REVIEW AND REVISE DRAFT SUKUK TERM SHEET AND DRAFT EXIT FACILITY TERM SHEET AND CIRCULATE SAME (2.8); REVIEW LATEST DRAFT DISCLOSURE STATEMENT CIRCULATED BY M. ROSENTHAL (2.7).

- 1.00 WEISSER, JOSHUA PREPARE FOR (.2) AND ATTEND MEETING WITH J. GRAVES, K. MARTORANA AND M. KELSEY REGARDING PLAN ISSUES (.8).
- 8.00 O'GRADY, JAMES B CALL WITH MILBANK REGARDING REORGANIZATION STRUCTURE (0.9); PARTICIPATE IN WORK-IN-PROGRESS STATUS CALL (1.1); MEETING WITH GDC TEAM TO DISCUSS MUDARABA SUKUK STRUCTURE (0.9); PREPARE DRAFT STRUCTURE CHARTS AND PLAN NARRATIVES TO DESCRIBE MUDARABA SUKUK STRUCTURE (4.7); EMAILS REGARDING WORK-IN-PROGRESS LIST (0.4).
- 5.20 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL REGARDING TREATMENT OF STANDARD CHARTERED BANK (.2); TELECONFERENCE WITH M. KELSEY, K. MARTORANA AND OTHERS REGARDING SOLICITATION PROCEDURES (.8); CORRESPOND WITH J. O'GRADY REGARDING IMPLEMENTATION MEMORANDUM (.2); FINALIZE ANALYSIS OF AIHL CREDITOR CONTACTS (3.8); E-MAILS RELATED TO ARCSUKUK ISSUE (.2).
- 8.60 MARTORANA, KEITH R CONFERENCE CALL WITH M. KELSEY, J. WEISSER AND J. GRAVES RE: URIA CLAIMS, ARCAPITA HK AND OTHER OUTSTANDING ISSUES (.5); DRAFT DISCLOSURES RE: SAME IN DS (3.2); ATTEND FULL GDC TEAM MEETING (.7); ADDITIONAL RESEARCH RE: INTERCOMPANY CLAIMS AND ADDITIONAL DISCLOSURE OF ANALYSIS RE: SAME IN DS (4.2).
- 0.90 PARNES, SHELBY E PHONE CALL WITH MILBANK RE: STRUCTURE (.5); ATTENTION TO E-MAILS (.4).
- 7.00 MOSKOWITZ, ALAN CONFERENCE CALL WITH GDC TEAM REGARDING FALCON AND OTHER OUTSTANDING ISSUES RE DISCLOSURE STATEMENT (.7); GDC TEAM MEETING REGARDING NEXT STEPS (1.0); REVISE DISCLOSURE STATEMENT AND SOLICITATION MOTION (4.8); OFFICE CONFERENCE WITH K. MARTORANA REGARDING SAME (.5).
- 0.30 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE TREATMENT OF CLAIMS.

12/21/12

- 5.90 ROSENTHAL, MICHAEL A WORK ON PLAN AND DISCLOSURE STATEMENT DRAFT (3.3); REVIEW AND COMMENT ON REVISED STRUCTURE RELATIVE TO SUKUK (.6); MEET WITH J. TRINKLEIN RE SUKUK STRUCTURE (.2); REVISE EXIT FACILITY TERM SHEET (1.2); REVIEW STANDARD CHARTERED BANK EXIT TERM SHEET (.2); TELEPHONE WITH H. THOMPSON RE AD HOC NON-DISCLOSURE AGREEMENT (.2); EMAIL FROM H. THOMPSON RE AD HOC NON-DISCLOSURE AGREEMENT (.1); EMAILS RE TREATMENT OF HQ LEASE IN PLAN (.1).
- 5.80 BUFFONE, STEVEN P CONFERENCE CALL WITH CAYMAN COUNSEL RE PLAN STRUCTURE AND ACCOMMODATING ISSUES OF CAYMAN LAW (1.3); CONFERENCE CALL WITH CLIENT, M. ROSENTHAL, E. KHALIL AND J. O'GRADY RE MUDARABA FINANCING (.8); REVIEW REVISED DRAFT OF MUDARABA TERM SHEET AND PROVIDE COMMENTS ON SAME (2.2); COMMENT ON TWO REVISED DRAFTS OF STRUCTURE CHARTS AS RECEIVED FROM J. O'GRADY (1.1); SEVERAL E-MAILS WITH J. O'GRADY AND J. TRINKLEIN RE SAME (.4).
- 2.20 TRINKLEIN, JEFFREY REVIEW SUKUK MATERIALS (1.1); CALL WITH E. KHALIL (.1); CALL WITH M. ROSENTHAL (.2); COMMENTS TO J. O'GRADY TO DISCUSS PLAN (.8).
- 2.70 KHALIL, EMAD H TELEPHONE CONFERENCE WITH J. TRINKLEIN AND J. O'GRADY TO REVIEW CORPORATE STRUCTURE AND REVISED SUKUK STRUCTURE (.4); REVIEW AND REVISE EXIT FACILITY TERM SHEET AND SUKUK FACILITY TERM SHEET AND INCORPORATE COMMENTS INCLUDING FROM M. ROSENTHAL (2.3).
- 0.40 WILLIAMS, MATTHEW J REVIEW EXIT FACILITY EMAILS AND QUESTIONS
- 0.90 WEISSER, JOSHUA REVISIONS TO PLAN INSERT (.6); RELATED CORRESPONDENCE WITH K MARTORANA (.1); REVISIONS TO EXIT FINANCING TERM SHEET (.2).
- 6.20 O'GRADY, JAMES B CALL WITH M. ROSENTHAL, J. TRINKLEIN AND S. BUFFONE REGARDING MUDARABA SUKUK STRUCTURE (0.8); REVISIONS TO STRUCTURE CHARTS TO INCORPORATE PROPOSED MUDARABA SUKUK STRUCTURE (5.4).

- 5.50 GRAVES, JEREMY L REVISE AND EDIT PLAN BASED ON LATEST NEGOTIATIONS AND REVISIONS OF M. ROSENTHAL (4.2); TELECONFERENCE WITH S. KORTARBA, K. MARTORANA AND OTHERS REGARDING CONVENIENCE CLASS TREATMENT (.8); E-MAILS RELATED TO ARCSUKUK ISSUE (.5).
- 10.60 MARTORANA, KEITH R PREPARE FOR AND ATTEND CONFERENCE CALL WITH A&M RE: INTERCOMPANY CLAIMS (.7); REVISE DISCLOSURE STATEMENT ANALYSIS RE: SAME (1.2); CONFERENCE CALL WITH A&M RE: CONVENIENCE CLASS AND NOTICE ISSUES (.6); REVISE DS RE: SAME (.8); CONVERSATION WITH K&S AND J. GRAVES RE: FALCON ISSUES (.8); LEGAL RESEARCH RE: SAME (3.7); REVISE DS AND DS MOTION RE: SAME (1.1); CONVERSATION WITH J. WEISSER RE: ARCAPITA HK ISSUES (.2); REVIEW ADDITIONAL DISCLOSURE RE: SAME (1.5).
- 1.10 PARNES, SHELBY E CALL RE: MUDARABA STRUCTURE (.6); ATTENTION TO E-MAILS (.5).
- 0.30 MOSKOWITZ, ALAN REVIEW EMAIL CORRESPONDENCE REGARDING PLAN AND DISCLOSURE STATEMENT.
- 12/22/12
- 3.20 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON EXIT TERM SHEET AND STANDARD CHARTERED BANK TERM SHEET (1.6); NUMEROUS EMAILS TO B. DOUTON, S. DUDLEY RE EXIT TERM SHEET AND STANDARD CHARTERED BANK TERM SHEET (.6); EMAIL FROM S. DUDLEY RE STANDARD CHARTERED BANK AND HONITON EXTENSION (.2); REVIEW REVISED STRUCTURE RELATED TO MUDARABA (.8).
- 2.60 BUFFONE, STEVEN P NUMEROUS E-MAILS RELATING TO PLAN FEATURES (.4); E-MAILS WITH M. ROSENTHAL AND J. TRINKLEIN RE MURABAHA (.4); REVIEW TERM SHEET FOR MURABAHA (1.8).
- 1.60 KHALIL, EMAD H REVIEW AND REVISE EXIT FACILITY TERM SHEET AND SUKUK TERM SHEET (1.2); COORDINATE WITH J. O'GRADY AND J. WEISSER RE: SAME (.4).

2.00 O'GRADY, JAMES B REVISIONS TO STRUCTURE CHARTS AND EMAIL TO CLIENT REGARDING SAME (0.5); EMAILS REGARDING CALL WITH BAHRAINI COUNSEL AND CREDITORS COMMITTEE COUNSEL REGARDING REORGANIZATION STRUCTURE (0.2); REVISIONS TO MUDARABA SUKUK TERM SHEET AND EMAILS WITH E. KHALIL AND CLIENT REGARDING SAME (1.3).

0.40 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL AND OTHERS RELATED TO THE STANDARD CHARTERED BANK TERM SHEET AND THE PLAN (.4).

1.70 BOUSLOG, MATTHEW G RESEARCH RE CLASSIFICATION OF CLAIMS (1.1); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.6).

12/23/12

3.70 ROSENTHAL, MICHAEL A REVIEW REVISED STRUCTURE CHART AND EMAILS WITH J. O'GRADY RE (.3); BEGIN FINAL REVIEW OF PLAN AND DISCLOSURE STATEMENT (3.4).

1.20 BUFFONE, STEVEN P NUMEROUS E-MAILS RELATING TO PLAN FEATURES (.7); E-MAILS WITH JAMIE O'GRADY RE CONFERENCE CALLS WITH BAHRAIN COUNSEL (.5).

0.60 KHALIL, EMAD H REVIEW EXIT FACILITY TERM SHEET.

0.70 O'GRADY, JAMES B E-MAILS REGARDING CALL WITH BAHRAINI COUNSEL AND CREDITORS COMMITTEE COUNSEL REGARDING REORGANIZATION STRUCTURE.

0.80 GRAVES, JEREMY L TELECONFERENCE WITH K. MARTORANA, AND OTHERS REGARDING FALCON TREATMENT IN THE PLAN (.5); FOLLOW-UP E-MAILS REGARDING SAME (.3);

0.80 MARTORANA, KEITH R TELECONFERENCE WITH J. GRAVES REGARDING FALCON TREATMENT IN THE PLAN.

1.80 MOSKOWITZ, ALAN REVISE DISCLOSURE STATEMENT AND SOLICITATION MOTION (1.3); GDC TEAM CONFERENCE CALL REGARDING FALCON AND OTHER OPEN ISSUES IN PLAN/DISCLOSURE STATEMENT (.5).

2.90 BOUSLOG, MATTHEW G RESEARCH RE CLASSIFICATION OF CLAIMS (2.2);  
EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.2);  
TELEPHONE CONFERENCE WITH GDC TEAM RE  
SAME (.5).

12/24/12  
6.50 ROSENTHAL, MICHAEL A CONTINUED FINAL REVIEW AND REVISION OF PLAN  
AND DISCLOSURE STATEMENT (4.7); TELEPHONE  
WITH J. GRAVES RE PLAN TERMS (.2); REVISE AND  
TRANSMIT STANDARD CHARTERED BANK AND EXIT  
FACILITY TERM SHEETS (.8); EMAILS WITH S. DUDLEY  
RE TERM SHEETS (.3); EMAILS WITH S. KOTARBA AND  
M. CHOWDHURY RE CONVENIENCE CLASS ANALYSIS  
(.2); REVIEW CONVENIENCE CLASS ANALYSIS (.3).

2.20 BUFFONE, STEVEN P REVIEW STRUCTURE CHART, MUDARABA FINANCING,  
BAHRAIN AND CAYMAN LAW ISSUES (1.7);  
CONFERENCE CALLS TO DISCUSS LOCAL LAW  
ISSUES AND SIMILAR MATTERS (.5).

0.70 KHALIL, EMAD H ATTENTION TO FINALIZING EXIT FACILITY TERM  
SHEET AND EMAIL TRAFFIC RE: SAME.

0.60 O'GRADY, JAMES B E-MAILS REGARDING CALL WITH BAHRAINI COUNSEL  
AND CREDITORS COMMITTEE COUNSEL REGARDING  
REORGANIZATION STRUCTURE.

0.50 GRAVES, JEREMY L TELECONFERENCE WITH M. ROSENTHAL REGARDING  
PLAN TREATMENT (.1); FOLLOW-UP E-MAILS  
REGARDING SAME (.4).

0.30 MOSKOWITZ, ALAN REVIEW EMAIL CORRESPONDENCE REGARDING  
CONVENIENCE CLASS AND RELATED ISSUES.

12/25/12  
0.40 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK AND S. DUDLEY RE  
STANDARD CHARTERED BANK TERM SHEET (.2);  
EMAILS WITH J O'GRADY RE CALL WITH BAHRAINI  
COUNSEL RE STRUCTURE (.2).

1.00 O'GRADY, JAMES B E-MAILS REGARDING CALL WITH BAHRAINI COUNSEL  
AND CREDITORS COMMITTEE COUNSEL REGARDING  
REORGANIZATION STRUCTURE (0.3); REVISIONS TO  
STRUCTURE CHARTS AND CIRCULATION OF SAME  
FOR USE ON CALL (0.7).

1.00 GRAVES, JEREMY L REVISE AND EDIT PLAN TO MODIFY FALCON  
TREATMENT.

12/26/12

0.70 MILLET, CRAIG H EMAILS RE CORPORATE STRUCTURE UPON EXIT (.2);  
REVIEW AND COMMENT ON LATEST VERSION OF  
DISCLOSURE STATEMENT (.5).

2.50 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CALL WITH H.  
RADHI RE PLAN IMPLEMENTATION AND STRUCTURE  
(1.1); REVISE DISCLOSURE STATEMENT (1.4).

3.80 BUFFONE, STEVEN P LENGTHY CONFERENCE CALL WITH H. THOMPSON, A.  
ROGERS, REPRESENTATIVES OF CREDITORS'  
COMMITTEE, BAHRAIN COUNSEL TO UCC, ARCAPITA  
BAHRAIN COUNSEL, GD TEAM AND OTHERS  
REGARDING STRUCTURE OF PROPOSED  
TRANSACTIONS, ISSUES ARISING UNDER BAHRAIN  
LAW (1.5); REVIEW REVISIONS TO STRUCTURAL  
MEMO, PROVIDE COMMENTS TO J. O'GRADY RE  
SAME (1.8); NUMEROUS E-MAILS WITH GD TEAM  
REGARDING VARIOUS ASPECTS OF THE CORPORATE  
LAW ISSUES UNDER THE PLAN, INCLUDING THE  
STRUCTURE CHARTS (.5).

0.60 TRINKLEIN, JEFFREY REVIEW AIPL MATERIALS.

1.20 KELSEY, MATTHEW K REVIEW REVISED PLAN AND DISCLOSURE  
STATEMENT AND REVIEW CORRESPONDENCE FROM  
A. MOSKOWITZ AND J. GRAVES REGARDING ISSUES  
RELATING TO SAME.

0.30 WEISSER, JOSHUA REVIEW AND ANALYSIS OF PLAN INSERT REGARDING  
INVESTOR ACCOUNTS.

1.50 O'GRADY, JAMES B CALL WITH BAHRAINI COUNSEL AND CREDITORS  
COMMITTEE COUNSEL REGARDING  
REORGANIZATION STRUCTURE (1.3); EMAILS  
REGARDING REORGANIZATION STRUCTURE (0.2).

2.40 GRAVES, JEREMY L REVISE AND EDIT PLAN TO MODIFY FALCON  
TREATMENT (2.4).



- 1.10 PARNES, SHELBY E CALL WITH BAHRAINI COUNSEL, ARCAPITA AND MILBANK RE: PROPOSED STRUCTURE.
- 2.50 MOSKOWITZ, ALAN REVIEW CLIENT COMMENTS TO DISCLOSURE STATEMENT (.5); EMAIL CORRESPONDENCE AND OFFICE CONFERENCES REGARDING REVISIONS TO DISCLOSURE STATEMENT (.7); REVIEW AND REVISE SOLICITATION MOTION REGARDING FALCON VOTING (1.3).
- 3.30 BOUSLOG, MATTHEW G REVIEW DRAFT DISCLOSURE STATEMENT (.1); RESEARCH RE CLASSIFICATION OF CLAIMS (2.6); EMAILS WITH J. GRAVES, K. MARTORANA AND A. MOSKOWITZ RE SAME (.6).
- 12/27/12
- 1.30 MILLET, CRAIG H ANALYZE LATEST VERSION OF PLAN AND DISCLOSURE STATEMENT AND TREATMENT OF FALCON CLAIMS (.8); RESEARCH RE SUBORDINATION AS IT PERTAINS TO FALCON CLAIMS (.5).
- 5.90 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CALL WITH L. MARTIN, H. THOMPSON, M. CHOWDHURY RE PNVS (1.6); EMAIL TO L. MARTIN RE SIP PPM (.3); EMAIL FROM L. MARTIN RE OPEN PNV ISSUES (.3); RESPOND TO EMAIL FROM L. MARTIN RE OPEN PNV ISSUES (.4); EMAIL TO M. CHOWDHURY, H. THOMPSON RE PNV ISSUES (.2); EMAIL FROM AND TO MOURANT RE AIHL ISSUES RELATED TO PNVS (.2); REVIEW SOLICITATION PROCEDURES MOTION (1.6); TELEPHONE WITH E. FLECK RE STATUS OF UCC NEGOTIATIONS (.8); EMAILS WITH AND TO B. GREER RE EXIT FACILITY ISSUES (.2); EMAIL TO CLIENT RE CALL WITH E. FLECK RE COMMITTEE PROGRESS (.3).
- 2.80 BUFFONE, STEVEN P E-MAILS WITH GDC TEAM REGARDING CORPORATE STRUCTURE AND BAHRAIN AND CAYMAN LOCAL LAW ISSUES (.6); E-MAILS WITH E. KHALIL RE MUDARABA FINANCING (.3); REVIEW LATEST DRAFT OF TERM SHEET RE SAME (1.9).
- 0.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM M. ROSENTHAL REGARDING STATUS OF COMMITTEE DISCUSSION ON PLAN ISSUES (.2); COORDINATE WITH A. MOSKOWITZ AND M. ROSENTHAL REGARDING SOLICITATION PROCEDURES MOTION AND BALLOTS (.4).

0.40	O'GRADY, JAMES B	EMAILS REGARDING STRUCTURE CALL WITH JOINT PROVISIONAL LIQUIDATORS.
2.50	MOSKOWITZ, ALAN	REVIEW AND REVISE DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES MOTION.
0.40	BOUSLOG, MATTHEW G	RESEARCH RE CLASSIFCATION OF CLAIMS (.1); EMAILS WITH C. MILLET, J. GRAVES, K. MARTORANA AND A. MOSKOWITZ RE DISCLOSURE STATEMENT (.3).
12/28/12		
1.80	ROSENTHAL, MICHAEL A	EMAILS FROM AND TO B. DOUTON AND S. DUDLEY RE EXIT FACILITY TERM SHEET AND HL ISSUES (.4); EMAILS TO J. WEISSER RE EXIT FACILITY TERM SHEET (.2); REVIEW AND COMMENT ON REVISED EXIT FACILITY TERM SHEET (.4); WORK ON DISCLOSURE STATEMENT REVISIONS RE EXIT FACILITY DESCRIPTION (.8).
4.50	BUFFONE, STEVEN P	SEVERAL E-MAILS WITH GDC TEAM RE DRAFT OF DISCLOSURE STATEMENT, RISK FACTORS AND SIMILAR MATTERS (2.9); REVIEW AND REVISE DRAFT DOCUMENTS (.6); SEVERAL E-MAILS WITH J. TRINKLEIN AND J. O'GRADY RE CORPORATE STRUCTURE (.5); REVISIONS TO STRUCTURE CHARTS (.5).
0.10	TRINKLEIN, JEFFREY	REVIEW STEPS FOR PNVS.
0.60	KHALIL, EMAD H	ATTENTION TO PROPOSED DRAFT EXIT FACILITY TERM SHEET AND EMAIL TRAFFIC RE: SAME.
0.80	KELSEY, MATTHEW K	ATTENTION TO PLAN AND DISCLOSURE STATEMENT EDITS.
0.40	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO EXIT FACILITY DOCUMENTATION.
0.30	O'GRADY, JAMES B	EMAILS REGARDING DISCLOSURE STATEMENT AND REVIEW OF REORGANIZATION STRUCTURE WITH JOINT PROVISIONAL LIQUIDATORS.

0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET J., GRAVES, K. MARTORANA AND A. MOSKOWITZ RE DISCLOSURE STATEMENT.

12/29/12  
3.70 ROSENTHAL, MICHAEL A REVISE LATEST VERSION OF EXIT FACILITY TERM SHEET (.6); EMAILS WITH S. DUDLEY, B. DOUTON RE EXIT FACILITY TERM SHEET (.3); EMAIL FROM E. FLECK RE UCC DISCUSSIONS (.2); EMAIL TO B. GREER RE REVISED EXIT FACILITY (.2); WORK ON DISCLOSURE STATEMENT DRAFT (2.4).

3.00 BUFFONE, STEVEN P REVIEW AND REVISE J. O'GRADY'S COMMENTS TO DISCLOSURE STATEMENTS AND RISK FACTORS (1.8); FURTHER WORK ON STRUCTURAL ISSUES AND STRUCTURE CHARTS (1.2).

0.30 KHALIL, EMAD H ATTENTION TO PROPOSED DRAFT EXIT FACILITY TERM SHEET (AND PREPARATION OF SHORT-FORM VERSION) AND EMAIL TRAFFIC RE: SAME.

2.50 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE EXIT FACILITY FOR DISCLOSURE STATEMENT DOCUMENTATION (.9); DRAFT SUMMARY OFFERING MEMORANDUM FOR EXIT FACILITY (1.6).

2.40 O'GRADY, JAMES B REVIEW OF DISCLOSURE STATEMENT AND E-MAILS TO S. BUFFONE, K. MARTORANA AND A. MOSKOWITZ REGARDING SAME.

12/30/12  
3.00 ROSENTHAL, MICHAEL A EMAILS WITH A. ABDULMALIK RE PLAN MEETINGS (.3); REVIEW SOLICITATION MOTION (.8); EMAILS WITH S. DUDLEY RE EXIT FACILITY (.1); REVISE DISCLOSURE STATEMENT (1.8).

1.40 BUFFONE, STEVEN P SEVERAL E-MAILS WITH VARIOUS GIBSON DUNN TEAM MEMBERS RELATING TO DRAFTING OF PLAN, DISCLOSURE STATEMENT (.6) SEVERAL E-MAILS RELATING TO BAHRAIN AND CAYMAN ISLANDS LAW ISSUES RELATING TO CORPORATE STRUCTURE (.8).

0.70 GRAVES, JEREMY L REVISE AND EDIT FALCON SECTION OF DISCLOSURE STATEMENT (.3); REVIEW LATEST IMPLEMENTATION MEMORANDUM TO ENSURE CONSISTENCY WITH PLAN (.4).

2.00 MOSKOWITZ, ALAN REVIEW AND REVISE DISCLOSURE STATEMENT.

12/31/12

0.70 MILLET, CRAIG H REVIEW LATEST VERSION OF DISCLOSURE STATEMENT AND EMAILS WITH M. KVARDA AND OTHERS RE DISCLOSURE STATEMENT UPDATE AND ANCILLARY DOCUMENTS NEEDED TO FILE PLAN.

5.00 ROSENTHAL, MICHAEL A WORK ON ISSUES RELATED TO PLAN AND GLOSSARY (3.2); DEVELOP STRATEGY FOR CONTINUED PLAN NEGOTIATIONS (1.3); EMAILS TO L. HIRSH REGARDING PLAN CLASS TREATMENT ISSUES (.3); EMAILS WITH J. MAKUCH REGARDING LIQUIDATION ANALYSIS AND FEASIBILITY ANALYSES (.2)

3.70 BUFFONE, STEVEN P WORK ON PLAN AND DISCLOSURE STATEMENT (1.8); REVIEW DRAFTS OF VARIOUS SECTIONS, PROVIDE COMMENTS, WORK ON VARIOUS ISSUES RELATING TO CORPORATE STRUCTURE (1.9).

0.70 KELSEY, MATTHEW K REVIEW DISCLOSURE STATEMENT ISSUES AND NEXT STEPS.

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P.O. Box 1406  
Manama, Bahrain

PLAN EXCLUSIVITY  
30561-00114

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For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.10	\$ 995.00	\$ 3,084.50
JEFFREY TRINKLEIN	2.80	1,025.0	2,870.00
MATTHEW K. KELSEY	13.00	785.00	10,205.00
JEREMY L. GRAVES	5.70	595.00	3,391.50
SERENA G. LIU	3.60	620.00	2,232.00
MATTHEW G. BOUSLOG	4.10	395.00	1,619.50
DUKE K. AMPONSAH	3.10	350.00	1,085.00
MORGAN M. WOLFE	2.50	255.00	<u>637.50</u>

**Total Services** \$ 25,125.00

**Total Services, Costs/Charges** 25,125.00

**BALANCE DUE** \$ 25,125.00

PLAN EXCLUSIVITY  
30561-00114

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Detail Services:

12/05/12			
0.50	MILLET, CRAIG H		EMAILS AND CONFERENCES RE SECOND EXCLUSIVITY EXTENSION ORDER.
12/06/12			
0.30	MILLET, CRAIG H		EMAILS AND CONFERENCES RE SECOND EXCLUSIVITY EXTENSION.
12/07/12			
0.20	MILLET, CRAIG H		EMAILS WITH M. WILLIAMS FURTHER EXCLUSIVITY EXTENSION.
0.40	KELSEY, MATTHEW K		CORRESPONDENCE WITH M. ROSENTHAL REGARDING EXCLUSIVITY (.2); COORDINATE WITH J. WEISSER REGARDING COMMUNICATION WITH CHAMBERS REGARDING EXCLUSIVITY (.2).
12/10/12			
1.70	KELSEY, MATTHEW K		CONFERENCE WITH J. GRAVES REGARDING EXCLUSIVITY EXTENSION (.2); CALL WITH S. LIU REGARDING MOTION (.4); REVIEW DRAFT MOTION AND COMMENTS (.9); COORDINATE WITH J. GRAVES REGARDING BRIDGE ORDER AND MOTIONS TO SHORTEN TIME (.2).
3.30	LIU, SERENA G		DRAFT MOTION TO AMEND SECOND EXCLUSIVITY ORDER AND FURTHER EXTEND EXCLUSIVITY (3.1); CONFER WITH M. KELSEY REGARDING SAME (.2).
2.10	BOUSLOG, MATTHEW G		TELEPHONE CONFERENCE WITH J. GRAVES RE MOTION FOR EXTENSION OF EXCLUSIVITY (.2); RESEARCH RE SAME (.5); DRAFT MOTION FOR ORDER SHORTENING TIME RE SAME (1.0); EMAILS WITH J. GRAVES RE SAME (.1); DRAFT ORDER RE SAME (.3).
12/11/12			
0.80	MILLET, CRAIG H		REVIEW AND REVISE MOTION TO EXTEND EXCLUSIVITY AND EMAILS RE SAME.

0.80	KELSEY, MATTHEW K	REVIEW REVISED DRAFT EXCLUSIVITY MOTION AND CONFERENCE WITH J. GRAVES REGARDING SAME.
0.30	LIU, SERENA G	REVISE MOTION TO AMEND SECOND EXCLUSIVITY ORDER AND FURTHER EXTEND EXCLUSIVITY.
1.40	BOUSLOG, MATTHEW G	EMAILS WITH J. GRAVES RE MOTION TO EXTEND EXCLUSIVITY (.1); REVIEW MOTION TO EXTEND EXCLUSIVITY (.1); DRAFT MOTION TO SHORTEN NOTICE FOR HEARING RE SAME (.9); DRAFT ORDER RE SAME (.2); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.1).
1.10	AMPONSAH, DUKE K	PREPARE AND FILE MOTION TO EXTEND EXCLUSIVITY AND MOTION TO SHORTEN THE NOTICE PERIOD (.8); CONFER WITH J. GRAVES RE: SAME (.3).
2.50	WOLFE, MORGAN M	MEET WITH D. AMPONSAH AND J. GRAVES RE ORDER TO EXTEND EXCLUSIVITY AND CORRECTIONS TO BE MADE THERETO (.5); REVISE SAME TO REFLECT SAID CORRECTIONS (.8); CORRESPONDENCE AND EMAILS WITH D. AMPONSAH AND J. GRAVES RE FILING AND SERVICE OF SAME (1.2).
12/12/12		
0.10	TRINKLEIN, JEFFREY	REVIEW COMMENT ON STRUCTURE CHARTS.
0.80	AMPONSAH, DUKE K	PREPARE COPIES OF MOTION TO EXTEND EXCLUSIVITY AND MOTION TO SHORTEN THE NOTICE PERIOD FOR DELIVERY TO COURT AND UST.
12/13/12		
0.30	MILLET, CRAIG H	REVIEW HOPPER OBJECTION TO EXTENSION OF EXCLUSIVITY AS TO FALCON AND EMAILS RE SAME.
1.40	TRINKLEIN, JEFFREY	DISCUSS STRUCTURE CHART WITH A. ROGERS (.8); REVIEW, DISCUSS WITH J. O'GRADY (.6).
0.30	KELSEY, MATTHEW K	COORDINATE WITH J. GRAVES REGARDING EXCLUSIVITY EXTENSION AND STATUS.

12/14/12	0.50	BOUSLOG, MATTHEW G	TELEPHONE CONFERENCE WITH J. GRAVES RE HOPPER EXCLUSIVITY OBJECTION (.4); CONFERENCE WITH C. MILLET RE SAME (.1).
12/17/12	1.00	MILLET, CRAIG H	PREPARE POINTS IN RESPONSE TO HOPPER OBJECTION TO EXCLUSIVITY OBJECTION AND CONFERENCE WITH M. ROSENTHAL RE SAME (.6); REVIEW "STATEMENT" BY COMMITTEE AND EMAIL RE SAME AND HEARING STRATEGY (.4).
	0.80	KELSEY, MATTHEW K	REVIEW AND SUMMARIZE COMMITTEE STATEMENT ON EXCLUSIVITY (.3); CORRESPONDENCE WITH C. MILLET AND M. ROSENTHAL REGARDING SAME (.2); CORRESPONDENCE WITH C. MILLET AND M. ROSENTHAL REGARDING EXCLUSIVITY (.3).
	0.10	BOUSLOG, MATTHEW G	REVIEW COMMITTEE'S RESPONSE TO EXCLUSIVITY MOTION.
12/18/12	0.70	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING EXCLUSIVITY EXTENSION (.2); REVIEW DRAFT PLEADING TO EXTEND EXCLUSIVITY AND COMMENTS TO SAME (.4); COORDINATE WITH J. GRAVES REGARDING NOTICE OF PRESENTMENT AND FILING (.1).
	5.70	GRAVES, JEREMY L	DRAFT FOURTH MOTION TO EXTEND EXCLUSIVITY (5.7).
	1.20	AMPONSAH, DUKE K	PREPARE DRAFT OF NOTICE OF PRESENTMENT RE: EXTENSION OF EXCLUSIVITY (.6); PREPARE AND FILE SAME (.6).
12/19/12	2.70	KELSEY, MATTHEW K	REVIEW PLAN, DISCLOSURE STATEMENT, AND SOLICITATION MOTION ISSUES AND EDITS.
12/20/12	1.30	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE IN MEETING REGARDING PLAN AND DISCLOSURE STATEMENT ISSUES.



12/21/12

4.30 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE WITH M. ROSENTHAL REGARDING STATUS OF PLAN DISCUSSIONS WITH COMMITTEE AND ISSUES (.4); COORDINATE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT AND OPEN ISSUES (.9); CALL WITH J. MAKUCK REGARDING INTERCOMPANY CLAIM ISSUES (.7); CALL WITH S. KOTARBA REGARDING SOLICITATION ISSUES AND BALLOTS (.8); REVIEW REVISED DISCLOSURE STATEMENT (1.5).

12/26/12

1.30 TRINKLEIN, JEFFREY

PREPARE FOR CALL WITH HASSAN RADHI FIRM (.7); CALL WITH HASSAN RADHI FIRM AND UCC TO DISCUSS RESTRUCTURING (.6).

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REAL PROPERTY LEASES  
30561-00115

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For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.00	\$ 995.00	\$ <u>995.00</u>
<b>Total Services</b>			\$ 995.00

**Total Services, Costs/Charges** 995.00

**BALANCE DUE** \$ 995.00

REAL PROPERTY LEASES  
30561-00115

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Detail Services:

12/01/12

1.00 MILLET, CRAIG H

CONFERENCE CALL WITH MANAGEMENT AND A&M  
RE HQ RE CHARACTERIZATION ISSUES AND OPTIONS  
AND RELATED EMAILS.

Henry A. Thompson  
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Manama, Bahrain

TAXES  
30561-00118

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For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
NICHOLAS P. ALEKSANDER	2.50	\$1,215.0	\$ 3,037.50
JEFFREY TRINKLEIN	3.80	1,025.0	<u>3,895.00</u>
<b>Total Services</b>			\$ 6,932.50

**Total Services, Costs/Charges** 6,932.50

**BALANCE DUE** \$ 6,932.50

TAXES  
30561-00118

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Detail Services:

12/03/12			
1.00	ALEKSANDER, NICHOLAS P	DISCUSS PROPOSED NEW ARRANGEMENTS, LEGAL OPINION AND IMPACT ON UK POSITION AND ATTITUDE OF HMRC TO DEBENTURE WITH G. CAMPBELL (.8); DRAFT NOTE TO J. TRINKLEIN ON PROFESSIONAL RESPONSIBILITY ISSUES (.2).	
0.10	TRINKLEIN, JEFFREY	REVIEW, RESPOND TO RYDER REGARDING VAT ISSUES.	
12/04/12			
2.10	TRINKLEIN, JEFFREY	NOTE TO G. RYDER, SPEAK WITH S. CAMPBELL REGARDING UK VAT (.2); REVIEW INVOICES, NOTES TO CLIENT REGARDING PAYMENT (.7); CALLS, NOTES REGARDING VAT PAYMENT DUE 12/7/12 (.8); CALL WITH J. GORDON (.2); NOTE TO G. RYDER ANSWERING OUTSTANDING VAT QUESTION (.2).	
12/05/12			
0.20	TRINKLEIN, JEFFREY	DRAFT NOTE TO J. GORDON REGARDING VAT PAYMENT.	
12/06/12			
1.50	ALEKSANDER, NICHOLAS P	CONSIDER IMPACT OF PAYE ON PROPOSED AWARDS OF INTEREST IN CAY PARTNERSHIPS, AND MECHANICS OF ARRANGING PAYMENT.	
12/10/12			
0.10	TRINKLEIN, JEFFREY	NOTE TO S. CAMPBELL REGARDING VAT.	
12/12/12			
0.30	TRINKLEIN, JEFFREY	REVIEW ACCOUNT STATUS WITH H. THOMPSON (.1); REACH OUT TO S. CAMPBELL (.1); DISCUSS WITH S. CAMPBELL (.1).	
12/13/12			
0.50	TRINKLEIN, JEFFREY	REVIEW MATERIALS.	

12/14/12  
0.10 TRINKLEIN, JEFFREY NOTE TO B. RIPPEON.

12/17/12  
0.10 TRINKLEIN, JEFFREY REVIEW STATUS OF VAT INQUIRY.

12/20/12  
0.30 TRINKLEIN, JEFFREY VAT ISSUES WITH F. FARZOUK.

Henry A. Thompson  
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Manama, Bahrain

NON-WORKING TRAVEL TIME  
30561-00119

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For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	37.80	\$ 995.00	\$ 37,611.00
MICHAEL A. ROSENTHAL	33.00	1,045.0	34,485.00
JEREMY L. GRAVES	31.00	595.00	18,445.00
CARLY-JANE KING	0.70	525.00	367.50
DUKE K. AMPONSAH	1.50	350.00	<u>525.00</u>
			91,433.50
<b>-50.0% Discount</b>			<u>-45,716.75</u>
<b>Total Services</b>			\$ 45,716.75
<b>Total Services, Costs/Charges</b>			45,716.75
<b>BALANCE DUE</b>			<u>\$ 45,716.75</u>

NON-WORKING TRAVEL TIME  
30561-00119

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Detail Services:

12/02/12		
5.30	MILLET, CRAIG H	LAX TO NY FOR FALCON MEDIATION.
12/04/12		
7.00	MILLET, CRAIG H	JFK TO LONDON FOR MEETINGS WITH COMMITTEE.
6.00	ROSENTHAL, MICHAEL A	TRAVEL TO LONDON FOR MEETINGS.
11.50	GRAVES, JEREMY L	TRAVEL TO LONDON FOR MEETINGS WITH COMMITTEE AND JPLS.
12/06/12		
0.70	KING, CARLY-JANE	TRAVEL TIME TO AND FROM ARCAPITA'S OFFICES.
12/07/12		
11.00	MILLET, CRAIG H	LONDON TO LAX AFTER MEETINGS WITH COMMITTEE.
5.00	ROSENTHAL, MICHAEL A	RETURN TO NY.
11.90	GRAVES, JEREMY L	RETURN TO NEW YORK FROM MEETINGS IN LONDON.
1.50	AMPONSAH, DUKE K	TRAVEL TO AND FROM HEARING.
12/11/12		
4.00	ROSENTHAL, MICHAEL A	TRAVEL TO BAHRAIN.
12/12/12		
7.00	ROSENTHAL, MICHAEL A	NON-WORKING TRAVEL.
12/13/12		
7.60	GRAVES, JEREMY L	NON-WORKING TRAVEL TIME.
12/14/12		
11.00	ROSENTHAL, MICHAEL A	NON-WORKING TRAVEL - RETURN FROM BAHRAIN.



12/16/12

6.00 MILLET, CRAIG H

TRAVEL TO NEW YORK FOR PLAN MEETINGS AND  
DECEMBER 18 OMNIBUS HEARINGS.

12/19/12

8.50 MILLET, CRAIG H

JFK TO LAX RETURNING FROM PLAN MEETINGS AND  
OMNIBUS HEARING.

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PROVISIONAL LIQUIDATOR  
30561-00123

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For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.60	\$ 995.00	\$ 597.00
MICHAEL A. ROSENTHAL	2.80	1,045.0	2,926.00
BRIAN J. KIM	6.80	620.00	<u>4,216.00</u>
<b>Total Services</b>			\$ 7,739.00

**Total Services, Costs/Charges** 7,739.00

**BALANCE DUE** \$ 7,739.00

PROVISIONAL LIQUIDATOR  
30561-00123

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Detail Services:

12/03/12			
5.70	KIM, BRIAN J		DRAFT SUMMARY OF THE PROGRESS OF THE CHAPTER 11 CASES FROM INCEPTION TO CURRENT EVENTS AS OVERVIEW INTRODUCTION TO THE CHAPTER 11 CASES FOR THE BENEFIT OF T. ZACAROLI.
12/06/12			
1.10	KIM, BRIAN J		EMAILS TO J. GRAVES AND M. ROSENTHAL RE: DRAFT RETENTION APPLICATION AND CHAPTER 11 CASE UPDATE (.4); DRAFT EMAIL TO A. ZACAROLI RE: CHAPTER 11 CASE UPDATE (.7).
12/07/12			
0.30	ROSENTHAL, MICHAEL A		TELEPHONE WITH P. CORR REGARDING MEETING WITH UCC ADVISORS (.2); EMAIL FROM A. MORGAN REGARDING ARCSUKUK FACILITY (.1).
12/13/12			
1.00	ROSENTHAL, MICHAEL A		PARTICIPATE IN WEEKLY JPL CALL.
12/20/12			
0.60	MILLET, CRAIG H		PARTICIPATE IN UPDATE CALL WITH JPL.
12/21/12			
1.20	ROSENTHAL, MICHAEL A		PREPARE FOR AND PARTICIPATE IN WEEKLY CALL WITH JPL AND SIDLEY.
12/24/12			
0.20	ROSENTHAL, MICHAEL A		EMAILS WITH PATRICK AND EVAN RE CREDITORS' MEETING.
12/25/12			
0.10	ROSENTHAL, MICHAEL A		EMAIL WITH P. CORR RE: PROPOSED MEETING OF AIHL CREDITORS.

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Manama, Bahrain

DEAL FUNDING  
30561-00125

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For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.30	\$ 995.00	\$ 1,293.50
MATTHEW K. KELSEY	0.20	785.00	<u>157.00</u>
<b>Total Services</b>			\$ 1,450.50

**Total Services, Costs/Charges** 1,450.50

**BALANCE DUE** \$ 1,450.50

DEAL FUNDING  
30561-00125

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Detail Services:

12/06/12			
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM J. SWEENEY OF ARCAPITA REGARDING EXIT FROM PORTFOLIO INVESTMENT.	
12/13/12			
0.40	MILLET, CRAIG H	EMAILS AND CALLS RE BUDGET ISSUES AND CASH MANAGEMENT MOTION TO BE HEARD 12/18.	
12/16/12			
0.40	MILLET, CRAIG H	EMAIL RE FUNDING ISSUES DURING INTERIM GAP IN BUDGET PERIOD.	
12/29/12			
0.50	MILLET, CRAIG H	EMAILS RE BUDGET AND TREATMENT OF EUROLOG IPO EXPENSES.	

Henry A. Thompson  
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Manama, Bahrain

HEARINGS  
30561-00126

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For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	10.80	\$ 995.00	\$ 10,746.00
MICHAEL A. ROSENTHAL	6.50	1,045.0	6,792.50
EMAD H. KHALIL	3.50	985.00	3,447.50
MATTHEW K. KELSEY	0.20	785.00	157.00
JOSHUA WEISSER	12.60	735.00	9,261.00
JEREMY L. GRAVES	3.70	595.00	2,201.50
AYESHA CHATTERJEE	2.00	475.00	950.00
TEALE L. CLARK	2.80	475.00	1,330.00
DUKE K. AMPONSAH	2.00	350.00	700.00
MORGAN M. WOLFE	10.30	255.00	<u>2,626.50</u>

**Total Services** \$ 38,212.00

**Total Services, Costs/Charges** 38,212.00

**BALANCE DUE** \$ 38,212.00

HEARINGS  
30561-00126

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Detail Services:

12/05/12			
0.20	WEISSER, JOSHUA		REVIEW AGENDA FOR DECEMBER 7 HEARING (.1); RELATED HEARING PREPARATION (.1).
12/07/12			
0.10	ROSENTHAL, MICHAEL A		EMAIL TO M. KELSEY REGARDING IN CHAMBERS CONFERENCE.
3.50	KHALIL, EMAD H		ATTEND DIP HEARING AND GET SAME APPROVED.
4.30	WEISSER, JOSHUA		HEARING ON DIP MOTION (3.3); PREPARATION OF HEARING MATERIALS REGARDING SAME (1.0).
2.80	CLARK, TEALE L		TRAVEL TO AND ATTEND DIP HEARING (2.0); TAKE NOTES ON HEARING (.8).
2.00	AMPONSAH, DUKE K		ATTEND DECEMBER 7, 2012 HEARING.
12/10/12			
0.60	ROSENTHAL, MICHAEL A		PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH JUDGE LANE.
12/14/12			
0.50	MILLET, CRAIG H		PREPARATION FOR OMNIBUS HEARING ON DECEMBER 18 AND EMAIL WITH PARTIES IN INTEREST RE SAME.
12/15/12			
0.20	WEISSER, JOSHUA		DRAFT INTERNAL MEMORANDUM TO TEAM REGARDING TUESDAY HEARING.
12/16/12			
3.50	MILLET, CRAIG H		REVIEW MATERIALS AND PREPARATION FOR DECEMBER 18 OMNIBUS HEARINGS.

12/17/12

- 1.80 MILLET, CRAIG H EMAILS AND CONFERENCES WITH M. ROSENTHAL  
RE: GENERAL STRATEGY AND PLANS FOR  
DECEMBER 18 OMNIBUS HEARINGS (.4);  
PREPARATION FOR OMNIBUS HEARINGS (1.4).
- 1.20 ROSENTHAL, MICHAEL A REVIEW AND REVISE HEARING SCRIPT.
- 2.40 WEISSER, JOSHUA REVIEW AND REVISE HEARING MATERIALS (.7);  
RELATED CONFERENCES WITH MEMBERS OF  
INTERNAL TEAM (.4); PREPARATION OF HEARING  
SCRIPT AND RELATED DOCUMENTS (1.3).
- 3.70 GRAVES, JEREMY L DRAFT SCRIPT FOR HEARING.
- 2.00 CHATTERJEE, AYESHA PREPARE HEARING SCRIPTS AND PROPOSED  
ORDERS FOR DECEMBER 18TH HEARING.
- 3.30 WOLFE, MORGAN M CORRESPONDENCE WITH D. AMPONSAH RE  
PREPARATION FOR 12/18 HEARING (1.2); PREPARE  
FOR HEARING WITH D. AMPONSAH AND J. WEISSER  
(PACK LITIGATION BAG WITH NECESSARY ITEMS AND  
DOCUMENTS, PREPARE COMPACT DISK OF ORDERS  
FOR CHAMBERS, COORDINATE COPIES OF HEARING  
BINDERS TO BE MADE FOR TEAM) (2.1).

12/18/12

- 5.00 MILLET, CRAIG H FINAL PREPARATION FOR AND ATTEND DECEMBER  
18 OMNIBUS HEARINGS (4.0); CONFERENCE CALL  
WITH CLIENTS AND OTHER PROFESSIONALS RE  
RESULTS OF OMNIBUS HEARING AND STRATEGY  
GOING FORWARD AND FOLLOW-UP EMAILS RE SAME  
(1.0).
- 4.60 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN HEARING ON  
EXCLUSIVITY, DIP, CASH MANAGEMENT MOTION.
- 5.50 WEISSER, JOSHUA PREPARE FOR AND ATTEND OMNIBUS HEARING.



7.00 WOLFE, MORGAN M

CORRESPONDENCE WITH D. AMPONSAH AND J. WEISSER RE LAST MINUTE PREPARATION FOR HEARING (1.0); MEET WITH J. WEISSER TO REVIEW LITIGATION BAG TO ENSURE PROPER DOCUMENTS ARE INCLUDED (.3); TRAVEL TO AND ATTEND DECEMBER OMNIBUS HEARING (5.5); MEET WITH J. WEISSER RE FOLLOW-UP TASKS PURSUANT TO HEARING (.2).

12/19/12

0.20 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE FROM HSBC REGARDING CASE CALENDAR ON MOTIONS TO LIFT STAY AND COORDINATE WITH J. GRAVES REGARDING SAME.

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PORTFOLIO INTERACTION/ISSUES  
30561-00127

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For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.80	\$ 995.00	\$ 796.00
MICHAEL A. ROSENTHAL	3.90	1,045.0	4,075.50
STEVEN P. BUFFONE	40.40	1,045.0	42,218.00
DAVID J. FURMAN	15.70	1,025.0	16,092.50
GREGORY A. CAMPBELL	5.50	1,090.0	5,995.00
JOSHUA WEISSER	0.20	735.00	147.00
KENNETH W. MILLER	19.00	720.00	13,680.00
KEVIN A. MEDRANO	38.10	620.00	23,622.00
BRIAN J. KIM	38.30	620.00	23,746.00
ALFRED J. CHIANESE	0.10	560.00	56.00
MATTHEW G. BOUSLOG	12.00	395.00	4,740.00
DUKE K. AMPONSAH	1.40	350.00	<u>490.00</u>

**Total Services** \$ 135,658.00

**Total Services, Costs/Charges** 135,658.00

**BALANCE DUE** \$ 135,658.00

PORTFOLIO INTERACTION/ISSUES  
30561-00127

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Detail Services:

11/29/12			
1.00	CAMPBELL, GREGORY A	WORK WITH E. WONG ON OPINION.	
11/30/12			
3.00	CAMPBELL, GREGORY A	CALLS ON UK INSOLVENCY ISSUES RE DEBENTURE WITH M. ROSENTHAL AND EMAILS RE RELATED POINTS.	
12/01/12			
0.60	ROSENTHAL, MICHAEL A	EMAILS FROM MILBANK REGARDING ADDITIONAL PORTFOLIO DILIGENCE (.1); REVIEW EXTENSIVE ADDITIONAL DILIGENCE LIST (.3); EMAILS TO C. BABCOCK REGARDING ADDITIONAL PORTFOLIO DILIGENCE (.2).	
0.50	MILLER, KENNETH W	CORRESPOND WITH K. MEDRANO AND J. O'GRADY ABOUT CALLS TO DISCUSS CHANGE OF CONTROL ISSUES WITH DEAL TEAMS (.1); REVIEW AND COMMENT ON UPDATED CHANGE OF CONTROL CHART (.4).	
1.90	MEDRANO, KEVIN A	DRAFT REVISED CHANGE OF CONTROL SUMMARY CHARTS AND COVER EMAIL FOR CALLS WITH DEAL TEAMS.	
0.40	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET AND C. MALLOY RE: SUNRISE SALE (.2); REVIEW ARNOLD & PORTER'S COMMENTS RE: SUNRISE SALE MOTION AND ORDER (.2).	
12/02/12			
0.10	ROSENTHAL, MICHAEL A	EMAIL WITH C. BABCOCK REGARDING DILIGENCE MATERIALS.	
0.30	MILLER, KENNETH W	REVIEW AND REVISE E-MAIL TO DEAL TEAMS REGARDING CHANGE OF CONTROL REVIEW (.1); CORRESPOND WITH K. MEDRANO AND J. O'GRADY ABOUT CHANGE OF CONTROL ISSUES IN [REDACTED] DOCUMENTS (.2).	

- 4.50 MEDRANO, KEVIN A REVISE CHANGE OF CONTROL SUMMARY CHART TO REFLECT SHAREHOLDERS' AGREEMENTS FOR [REDACTED] ENTITIES (3.3); CORRESPOND WITH AND PREPARE MATERIALS FOR DEAL TEAMS AND DEAL LAWYERS REGARDING DISCUSSION OF CHANGE OF CONTROL ANALYSIS (1.2).
- 12/03/12  
0.50 ROSENTHAL, MICHAEL A MEET WITH C. MILLET AND J. GRAVES REGARDING PREPARATION FOR MEDIATION (.4); EMAILS WITH M. CASEY REGARDING SUNRISE SALE (.1).
- 1.00 BUFFONE, STEVEN P SEVERAL EMAILS WITH K. MILLER, J. O'GRADY, K. MEDRANO RE COC ISSUES (.7); CALL AND MEET WITH K. MILLER (.3).
- 2.50 FURMAN, DAVID J REVIEW EXHIBITS (1.8); TELEPHONE CONFERENCES WITH J. SWEENEY (.3); TELEPHONE CONFERENCE WITH D. MYLER (.4).
- 0.90 MILLER, KENNETH W CORRESPOND WITH DEAL TEAMS ABOUT CALLS TO DISCUSS CHANGE OF CONTROL ISSUES (.4); REVIEW CHANGE OF CONTROL PROVISIONS (.5).
- 1.50 MEDRANO, KEVIN A REVISE CHANGE OF CONTROL SUMMARY CHARTS (.7); CORRESPOND WITH AND PREPARE MATERIALS FOR DEAL TEAMS AND DEAL LAWYERS REGARDING DISCUSSION OF CHANGE OF CONTROL ANALYSIS (.8).
- 4.00 KIM, BRIAN J COORDINATE SIGNATURE OF DELIVERABLES UNDER AMENDMENT LETTERS TO STANDARD CHARTERED BANK MURABAHAS (.5); REVIEW AND REVISE AMENDMENT LETTERS TO STANDARD CHARTERED BANK MURABAHAS (3.0); REVIEW RESOLUTIONS TO BE EXECUTED AND DELIVERED APPROVING AMENDMENT LETTERS (.3); EMAIL WITH HOGAN LOVELLS RE: RESOLUTIONS AND REVISED AMENDMENT LETTERS (.2).

- 6.00 BOUSLOG, MATTHEW G CALL TO M. CASEY RE DECLARATION (.8); RESEARCH RE SAME (.1); EMAILS WITH C. MILLET, M. ROSENTHAL, J. WEISSER, M. CASEY AND C. MALLOY RE SAME (.9); REVIEW ARNOLD & PORTER'S COMMENTS AND CHANGES TO SUNRISE SALE MOVING PAPERS (.1); INCORPORATE ADDITIONAL COMMENTS FROM ARNOLD & PORTER RE SUNRISE SALE MOVING PAPERS (1.4); MAKE ADDITIONAL REVISIONS AND INCORPORATE COMMENTS FROM J. WEISSER TO SUNRISE MOVING PAPERS (2.3); PREPARE AND REVIEW COMPARISON DRAFTS FOR C. MALLOY RE SUNRISE MOVING PAPERS (.4).
- 12/04/12
- 0.60 MILLET, CRAIG H CONFERENCE WITH N. LABOVITZ RE [REDACTED] DEMAND LETTER AND EMAILS RE SAME.
- 0.40 ROSENTHAL, MICHAEL A EMAIL FROM M. THOMPSON REGARDING SUNRISE CLOSING AND ORDER (.2); EMAILS WITH CLIENT REGARDING FALCON MEDIATION (.2).
- 3.70 BUFFONE, STEVEN P NUMEROUS EMAILS AND CONVERSATIONS WITH TEAM RE COC AT VARIOUS PORTFOLIO COMPANIES.
- 3.50 FURMAN, DAVID J REVIEW DOCUMENTS RE: CLOSING.
- 3.60 MILLER, KENNETH W PARTICIPATE IN CALLS WITH DEAL TEAMS TO DISCUSS CHANGE OF CONTROL ISSUES (2.8); DISCUSS RESULTS OF CALLS WITH J. O'GRADY AND K. MEDRANO (.3); REVIEW AND REVISE SUMMARY OF CALLS AND CHANGE OF CONTROL CHART (.5).
- 5.70 MEDRANO, KEVIN A TELEPHONE CONFERENCES WITH DEAL TEAMS AND LAWYERS REGARDING CHANGE OF CONTROL ISSUES WITH RESPECT TO PORTFOLIO COMPANIES (3.1); REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART TO REFLECT INPUT FROM DEAL TEAMS AND LAWYERS (2.6).

- 2.80 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, M. ROSENTHAL, J. WEISSER, M. CASEY, C. MALLOY AND D. AMPONSAH RE SUNRISE SALE (.7); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME (.1); DRAFT AND NOTICE OF HEARING RE SAME (.5); CALLS WITH COURT RE MOTION FOR ORDER SHORTENING TIME AND NOTICE RE SAME (.3); FINALIZE NOTICE OF HEARING (.4); MAKE ADDITIONAL CHANGES AND REVISIONS TO OTHER SUNRISE SALE MOVING PAPERS (.5); PREPARE AND REVIEW COMPARISON DRAFTS FOR C. MALLOY RE SAME (.1); TELEPHONE CONFERENCE WITH C. MALLOY RE SAME (.2).
- 1.00 AMPONSAH, DUKE K PREPARE AND FILE SUNRISE SALE MOTION AND RELATED DOCUMENTS.
- 12/05/12
- 0.20 MILLET, CRAIG H CONFERENCE WITH M. CHOWDHURY RE DOVER ARC AND CONFERENCE WITH DOVER ARC COUNSEL.
- 0.50 ROSENTHAL, MICHAEL A EMAIL FROM K. MILLER, B. LUNDSTRUM AND A. METCALF REGARDING VAREL CHANGE OF CONTROL ISSUES (.3); EMAIL WITH K. MEDRANO REGARDING CHANGE OF CONTROL ANALYSIS (.2).
- 4.30 BUFFONE, STEVEN P REVIEW CALL WITH M. ROSENTHAL RE COC ISSUES (.2); CALL WITH K. MILLER (.3); EMAILS RE J. JILL (.4); REVIEW EMAILS RE VARIOUS CHANGE OF CONTROL PROCESSING WITH K. MILLER, J. O'GRADY, K. MEDRANO, R. JAMES, B. LUBLIN (.8); WORK ON CHANGE OF CONTROL ISSUES (1.2); REVIEW ANALYSIS RELATING TO VAREL, AS PREPARED BY K. MILLER (1.4).
- 3.00 FURMAN, DAVID J REVIEW CLOSING DOCUMENTS (2.2); CONFERENCE CALLS (.8).
- 1.30 MILLER, KENNETH W CORRESPOND WITH US PRIVATE EQUITY TEAM ABOUT CHANGE OF CONTROL ISSUES (.3); REVIEW ██████████ CHANGE OF CONTROL LANGUAGE AND CORRESPOND WITH ARCAPITA AND GIBSON DUNN TEAMS ABOUT ISSUES RELATED THERETO (1.0).
- 0.60 MEDRANO, KEVIN A ANALYZE AND CORRESPOND REGARDING CHANGE OF CONTROL ISSUES IN ██████████ CREDIT AGREEMENTS.

9.60 KIM, BRIAN J

REVIEW AND REVISE AMENDMENT LETTERS TO STANDARD CHARTERED BANK MURABAHAS (1.3); CALL WITH J. WEISSER AND M. BRIGHOUSE (HOGAN LOVELLS) RE: REVISIONS TO AMENDMENT LETTERS (.2); REVIEW FURTHER REVISED AMENDMENT LETTERS TO STANDARD CHARTERED BANK MURABAHAS (1.0); COORDINATE SIGNOFF ON AMENDMENT LETTERS WITH ARCAPITA (.5); COORDINATE SIGNOFF ON BOARD MINUTES RE: AUTHORIZING ENTRY INTO AMENDMENT LETTERS (.5); EMAILS WITH HOGAN LOVELLS RE: SIGNATURE PAGES TO AMENDMENT LETTERS (.6); COORDINATE DELIVERY OF STATUTORY REGISTERS REQUIRED UNDER AMENDMENT LETTERS WITH ARCAPITA (.5); DRAFT CERTIFICATES OF EACH SIGNATORY REQUIRED TO BE DELIVERED UNDER AMENDMENT LETTERS (4.5); COORDINATE RE-EXECUTION OF AMENDMENT LETTERS BASED ON CORRECTED SIGNATURE PAGES (.5).

12/06/12

0.20 ROSENTHAL, MICHAEL A

TELEPHONE WITH K. MILLER REGARDING ██████████  
CHANGE OF CONTROL ISSUES.

4.40 BUFFONE, STEVEN P

LARGE GROUP CONFERENCE CALL RE CHANGE OF CONTROL ISSUES TO OBTAIN VIEWS OF ARCAPITA'S PRIVATE EQUITY TEAM (1.2); MEET WITH J. O'GRADY, K. MILLER AND K. MEDRANO RE COC ISSUES (.6); SEVERAL EMAILS WITH J. O'GRADY RE SENIOR MANAGEMENT EMPLOYMENT SOLUTION (.7); REVIEW CHANGE OF CONTROL ISSUES (1.9).

2.50 FURMAN, DAVID J

REVIEW CLOSING DOCUMENTS.

1.50 CAMPBELL, GREGORY A

REVIEW SCHEMES OF ARRANGEMENT.

2.00 MILLER, KENNETH W

DISCUSS ██████████ RELATED CHANGE OF CONTROL ISSUES WITH ARCAPITA (.2); PARTICIPATE IN CALL TO DISCUSS PROPOSED ██████████ CHANGE OF CONTROL LANGUAGE (1.0); DISCUSS CHANGE OF CONTROL ISSUES WITH J. O'GRADY AND K. MEDRANO (.2); PARTICIPATE IN MEETING TO DISCUSS CHANGE OF CONTROL ISSUES WITH S. BUFFONE, J. O'GRADY AND K. MEDRANO (.6).

4.20 MEDRANO, KEVIN A TELEPHONE CONFERENCES WITH AEIY AND VAREL DEAL TEAMS REGARDING CHANGE OF CONTROL ANALYSIS (1.2); CONFERENCE WITH S. BUFFONE, K. MILLER AND J. O'GRADY REGARDING SOLUTIONS TO CHANGE OF CONTROL ISSUES (.6); REVIEW AND REVISE CHANGE OF CONTROL SUMMARY INPUT TO REFLECT INPUT FROM CONFERENCES (2.4).

5.60 KIM, BRIAN J DELIVER CORRECTED SIGNATURES TO MURABAHA AMENDMENTS (.3); PREPARE AND DELIVER VARIOUS DELIVERABLES IN CONNECTION WITH MURABAHA AMENDMENTS (5.0); COORDINATE WITH ARCAPITA DELIVERY OF PHYSICAL SHARE CERTIFICATES TO HOGAN LOVELLS (.3).

12/07/12

2.50 BUFFONE, STEVEN P WORK ON STRUCTURING AROUND CHANGE OF CONTROL ISSUES (1.3); CALL WITH J. WAUCHOPE OF MOURANT RE CAYMAN'S ISSUES (.6); CALL RE CAYMAN FIDUCIARY DUTIES OF EMPLOYEES (.6).

3.00 FURMAN, DAVID J REVIEW CLOSING (2.0); AMEND MURABAHAS DOCUMENTS (1.0).

2.30 MEDRANO, KEVIN A RESEARCH AND CORRESPOND REGARDING PERMITTED INVESTORS AND GOVERNING LAW UNDER FINANCING AGREEMENTS RAISING CHANGE OF CONTROL ISSUES.

0.30 KIM, BRIAN J EMAILS WITH H. SHUJAIE (ARCAPITA) AND M. BRIGHOUSE (HOGAN LOVELLS) RE: ADDRESS FOR PHYSICAL SHARE CERTIFICATES TO BE DELIVERED.

12/08/12

1.40 BUFFONE, STEVEN P NUMEROUS EMAILS WITH M. ROSENTHAL, J. O'GRADY RE CHANGE OF CONTROL ISSUES (.8); REVIEW COMMENTS FROM M. COLLINS RE EMPLOYMENT ISSUES (.6).

12/09/12

1.60 BUFFONE, STEVEN P NUMEROUS EMAILS RE CHANGE OF CONTROL ANALYSIS (.4); REVIEW PROPOSED CONTRACT LANGUAGE (1.2).

0.80 MILLER, KENNETH W REVIEW CHANGE OF CONTROL ANALYSIS.



- 3.50 MEDRANO, KEVIN A REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART TO REFLECT DISCUSSIONS ON PROPOSED SOLUTIONS (3.3); RESEARCH PERMITTED INVESTORS ISSUES UNDER FINANCING AGREEMENTS RAISING CHANGE OF CONTROL ISSUES (.2).
- 12/10/12  
5.50 BUFFONE, STEVEN P CONFERENCE CALL WITH J. WAUCHOPE RE CAYMANS ISSUES (1.5); CALL WITH J. O'GRADY RE: CHOICE OF JURISDICTION (.2); MEET WITH H. THOMPSON, M. CHOWDHURY, A. ROGERS RE: CHANGE OF CONTROL PROVISIONS AT [REDACTED] AND [REDACTED] (.8); DRAFT MEMO TO CLIENT SUMMARIZING KEY ISSUES (3.0).
- 0.20 FURMAN, DAVID J REVIEW ISSUES.
- 3.90 MILLER, KENNETH W PARTICIPATE IN CALL WITH CAYMAN COUNSEL TO DISCUSS POTENTIAL SOLUTION TO SENIOR MANAGEMENT EMPLOYMENT ISSUE (.9); CORRESPOND WITH J. O'GRADY AND K. MEDRANO ABOUT CHANGE OF CONTROL ISSUES FOR US DEALS (.5); PARTICIPATE IN CALL WITH KING & SPALDING TO DISCUSS [REDACTED] DOCUMENTS AND CHANGE OF CONTROL ISSUES FOR US PRIVATE EQUITY DEALS (1.2); PARTICIPATE IN CALL WITH US PRIVATE EQUITY TEAM TO DISCUSS CHANGE OF CONTROL IMPACT (.6); REVIEW AND COMMENT ON REVISED CHANGE OF CONTROL CHART (.7).
- 8.50 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH J. WAUCHOPE, CAYMAN COUNSEL, AND M. COLLINS REGARDING EMPLOYMENT SOLUTIONS TO CHANGE OF CONTROL ISSUES (1.0); TELEPHONE CONFERENCE WITH A. METCALF, K. FURMAN, D. ELSBECK AND J. MARSHALL, COUNSEL FOR ARCAPITA US PRIVATE EQUITY DEALS, REGARDING CHANGE OF CONTROL ANALYSIS OF LEGAL AGREEMENTS OF US PRIVATE EQUITY ASSETS (1.7); TELEPHONE CONFERENCE WITH R. JAMES AND B. LUNDSTROM, US PRIVATE EQUITY DEAL TEAM MEMBERS, REGARDING IMPACT OF CHANGE OF CONTROL ON US PRIVATE EQUITY ASSETS (1.3); REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART TO REFLECT INPUT FROM DISCUSSIONS WITH US PRIVATE EQUITY DEAL TEAMS AND DEAL LAWYERS (3.8); RESEARCH ISSUES RELATED TO EMPLOYMENT SOLUTIONS TO CHANGE OF CONTROL ISSUES (.7).

0.60 KIM, BRIAN J ARRANGE FOR ORIGINAL STOCK TRANSFER FORMS AND SHAREHOLDER PROXIES TO BE SENT TO HOGAN LOVELLS IN DUBAI (.2); EMAILS TO E. KHALIL RE: TIMING OF TRANSACTION REQUESTS UNDER AMENDMENTS TO STANDARD CHARTERED BANK MURABAHAS (.4).

12/11/12  
2.50 BUFFONE, STEVEN P SEVERAL EMAILS RE STRUCTURING AROUND CHANGE OF CONTROL PROVISIONS (.4); CONFERENCE CALL WITH SAUDI COUNSEL TO DISCUSS LOCAL LAW ISSUES IN CONNECTION WITH EMPLOYMENT COMPANY SOLUTION TO CERTAIN CHANGE OF CONTROL PROVISIONS (.4); REVIEW REVISED COC CHART (.8); MEET WITH M. ROSENTHAL RE SAUDI LAW ISSUES (.2); REVIEW REVISED COC CHART PREPARED BY K. MEDRANO (.7).

0.50 MILLER, KENNETH W REVIEW AND COMMENT ON REVISED CHANGE OF CONTROL AND CORRESPOND WITH K. MEDRANO AND J. O'GRADY REGARDING SAME.

0.90 MEDRANO, KEVIN A REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART FOR DISTRIBUTION TO CREDITORS COMMITTEE.

3.30 KIM, BRIAN J EMAILS TO A&M RE: FTI REQUEST FOR SCHEDULE OF PAYMENTS TO STANDARD CHARTERED BANK PER SETTLEMENT/AMENDMENTS (.6); REVIEW AND REVISE DRAFTS OF TRANSACTION REQUESTS UNDER AMENDMENTS (.4); REVIEW INVOICES OF STANDARD CHARTERED BANK'S PROFESSIONALS (1.1); EMAILS TO MILBANK AND A&M RE: INVOICES RECEIVED FROM STANDARD CHARTERED BANK (.6); EMAILS AND DISCUSSIONS WITH J. WEISSER RE: INVOICES RECEIVED FROM STANDARD CHARTERED BANK (.6).

0.10 CHIANESE, ALFRED J ASSIST A. BANNISTER WITH BACK-UP CERTIFICATE FOR LEGAL OPINION.

0.20 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE SUNRISE SALE AND HEARING.

12/12/12

2.50 BUFFONE, STEVEN P EMAILS FROM M. ROSENTHAL RE PNV TRANSFER OF SHARES ISSUE (.3); NUMEROUS EMAILS RE CHANGE OF CONTROL ISSUES (.8); SEVERAL EMAILS WITH M. ROSENTHAL AND K. MILLER (.4); VARIOUS EMAILS RELATING TO TRANSFER OF [REDACTED] AND [REDACTED] SHARES (1.0).

1.20 MILLER, KENNETH W CORRESPOND WITH WORKING GROUP ABOUT IMPACT OF TRANSFER OF PNV SHARES TO AIHL AND REVIEW CHANGE OF CONTROL SUMMARY MATERIALS RELATED THERETO (.7); CORRESPOND WITH WORKING GROUP ABOUT CHANGE OF CONTROL TESTS LINKED TO BOARD COMPOSITION (.5).

2.10 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH JPLS REGARDING PNV SHARES (.5); REVIEW AND CORRESPOND REGARDING CHANGE OF CONTROL ISSUES RAISED BY TRANSFERS OF SHARES OF SYNDICATION COMPANIES (1.3); PREPARE AND DISTRIBUTE UPDATED CHANGE OF CONTROL SUMMARY CHART TO US PRIVATE EQUITY DEAL TEAM (.3).

0.20 KIM, BRIAN J EMAIL TO M. ROSENTHAL, J. MAKUCH (A&M) AND S. DUDLEY (ARCAPITA) RE: STANDARD CHARTERED BANK PROFESSIONAL INVOICES.

0.80 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE SUNRISE TRANSACTION AND HEARING (.1); REVIEW RELEVANT MATERIALS FOR HEARING ON SUNRISE SALE (.3); PREPARE SUMMARY OF SUNRISE TRANSACTION (.4).

12/13/12

4.60 BUFFONE, STEVEN P WORK ON CHANGE OF CONTROL ISSUES (2.5); REVIEW REVISED COC CHART FROM K. MILLER (2.1).

2.70 MILLER, KENNETH W REVIEW TERMINATION PROVISIONS IN MANAGEMENT ADVISORY AGREEMENT AND CORRESPOND WITH J. WEISSER AND ALVAREZ TEAM ABOUT SAME (1.3); CORRESPOND WITH K. MEDRANO AND J. O'GRADY ABOUT [REDACTED] DOCUMENTS AND RELATED ISSUES (.2); REVIEW [REDACTED] DOCUMENTS AND CORRESPOND WITH GDC TEAM ABOUT CHANGE OF CONTROL ISSUES UNDER THE [REDACTED] DOCUMENTS (1.2).

- 1.20 MEDRANO, KEVIN A RESEARCH AND CORRESPOND REGARDING IMPACT OF CHANGE OF CONTROL UNDER [REDACTED] AGREEMENTS.
- 0.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND M. THOMPSON RE PURCHASE AGREEMENT (.1); REVIEW UPDATED VERSION OF PURCHASE AGREEMENT (.1).
- 12/14/12
- 2.40 BUFFONE, STEVEN P REVIEW CHANGE OF CONTROL ISSUES (1.0); NUMEROUS EMAILS WITH J. O'GRADY AND K. MILLER (.3); REVIEW REVISED CHART PREPARED BY K. MEDRANO (.2); REVISE MEMO TO CLIENT (.9).
- 1.00 FURMAN, DAVID J CONFERENCE CALL WITH REPRESENTATIVES OF ARCAPITA REGARDING STATUS OF PROJECT.
- 3.10 KIM, BRIAN J EMAIL TO INTERNAL TEAM RE: NEED FOR TRANSACTION REQUESTS (.2); REVIEW AND REVISE TRANSACTION REQUESTS (.8); EMAIL TO M. ROSENTHAL, J. MAKUCH, S. DUDLEY AND E. KHALIL RE: FTI ISSUES RE: STANDARD CHARTERED BANK PAYMENTS (.8); CALL WITH M. CRAFT (A&M) RE: RESPONSES TO FTI ISSUES (.4); EMAIL TO A&M TEAM RE: FINAL RESPONSES TO FTI ISSUES (.7); DISCUSSIONS WITH J. WEISSER RE: RESPONSES TO ISSUES RAISED BY COMMITTEE TO STANDARD CHARTERED BANK PAYMENTS (.2).
- 0.80 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE SUNRISE SALE AND PURCHASE AGREEMENT (.1); DRAFT NOTICE OF FILING OF PURCHASE AND SALE AGREEMENT (.3); EMAILS WITH C. MILLET, M. THOMPSON AND D. AMPONSAH RE PURCHASE AGREEMENT (.2); REVIEW NEWLY-REVISED SUNRISE PURCHASE AGREEMENT (.1); REVIEW AND PREPARE RELEVANT MATERIALS FOR HEARING ON SUNRISE SALE (.1).
- 0.40 AMPONSAH, DUKE K PREPARE AND FILE NOTICE OF FILING OF PURCHASE AND SALE AGREEMENT RELATING TO SUNRISE SALE MOTION.
- 12/15/12
- 0.20 ROSENTHAL, MICHAEL A EMAILS WITH A. GOH REGARDING DISPOSITION OF [REDACTED]

1.00 KIM, BRIAN J REVIEW STANDARD CHARTERED BANK INVOICES IN CONNECTION WITH PAYMENT OF EXPENSES CLAIMED TO BE IN CONNECTION WITH MAY AND DEC. 2011 MURABAHAS.

0.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND J. WEISSER RE SUNRISE HEARING.

12/16/12

0.10 ROSENTHAL, MICHAEL A EMAILS WITH N. KAMPHAUS AND J. WEISSER REGARDING GAP PERIOD EXPENSES, INCLUDING DEAL FUNDING.

4.30 KIM, BRIAN J CONTINUE TO REVIEW STANDARD CHARTERED BANK INVOICES IN CONNECTION WITH PAYMENT OF EXPENSES CLAIMED TO BE IN CONNECTION WITH MAY AND DEC. 2011 MURABAHAS (3.6); EMAILS TO M. CRAFT AND S. DUDLEY RE: PAYMENT OF EXPENSES AND CONFIRMATION OF TRANSACTION DATE (.2); EMAIL TO ARCAPITA OPERATIONS TEAM RE: CALCULATION OF PAYMENTS ON DEC. 18 (.5).

12/17/12

0.60 ROSENTHAL, MICHAEL A CALL WITH S. CROFT AND R. JAMES REGARDING [REDACTED] SALE.

1.60 BUFFONE, STEVEN P SEVERAL EMAILS RE CHANGE OF CONTROL ISSUES, ANALYSIS OF EMPLOYMENT COMPANY AND PROXY COMPANY SOLUTIONS (1.1); EMAILS WITH J. O'GRADY AND K. MILLER (.5).

1.30 MILLER, KENNETH W PARTICIPATE IN CALL WITH US PRIVATE EQUITY TEAM TO DISCUSS POTENTIAL ISSUES RELATED TO PENDING SALE PROCESSES OF PORTFOLIO COMPANIES (.9); REVIEW AND REVISE RISK FACTOR RELATED TO CHANGE OF CONTROL PROVISIONS (.4).

1.20 MEDRANO, KEVIN A CORRESPOND REGARDING CHANGE OF CONTROL RISK FACTORS (.3); TELEPHONE CONFERENCE WITH R. JAMES AND S. CROFT, US PRIVATE EQUITY DEAL TEAM, REGARDING ISSUES RAISED BY SALES OF PORTFOLIO COMPANIES (.9).

- 1.30 KIM, BRIAN J EMAILS WITH M. CRAFT AND S. FULLER (A&M) RE: STANDARD CHARTERED BANK EXPENSE REIMBURSEMENTS (.9); CALL WITH B. GREER RE: ISSUES WITH STANDARD CHARTERED BANK INVOICES (.2); EMAIL TO A.K. KAZI AND M. MUDARA (ARCAPITA) RE: FINAL PAYMENT AMOUNT TO STANDARD CHARTERED BANK FOR DEC. 18 (.2).
- 0.40 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND M. THOMPSON, J. WEISSER AND D. AMPONSAH RE SUNRISE SALE AND HEARING (.3); REVIEW CONSENT AND MUTUAL RELEASE (.1).
- 12/18/12  
0.90 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING CHANGE OF CONTROL ISSUES, ABILITY OF COMPANY TO STRUCTURE AROUND SAME.
- 2.40 KIM, BRIAN J EMAILS TO S. FULLER (A&M) RE: UPDATED SCHEDULE OF PAYMENTS (.4); EMAIL TO M. CRAFT AND S. FULLER (A&M) RE: NEW STANDARD CHARTERED BANK INVOICES (.2); REVIEW NEW STANDARD CHARTERED BANK INVOICES FROM HOGAN LOVELLS AND DELOITTE (1.2); EMAIL TO S. DUDLEY (ARCAPITA) RE: AMOUNT OF PAYMENT TO STANDARD CHARTERED BANK (.2); EMAIL TO STANDARD CHARTERED BANK RE: PAYMENT OF EXPENSES (.4).
- 0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, M. THOMPSON AND C. MALLOY RE SUNRISE SALE AND HEARING.
- 12/19/12  
0.10 ROSENTHAL, MICHAEL A EMAILS WITH M. KVARDA REGARDING SUNRISE CLOSING.
- 12/20/12  
0.20 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON SUNRISE SALE NOTICE.
- 0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE SUNRISE SALE.

12/26/12			
1.70	KIM, BRIAN J		DRAFT TRANSACTION REQUESTS IN CONNECTION WITH NEW PURCHASE CONTRACTS UNDER STANDARD CHARTERED BANK MURABAHAS (0.6); EMAILS WITH S. FULLER AND M. CRAFT (A&M) RE: STANDARD CHARTERED BANK EXPENSES (0.4); DRAFT EMAIL TO S. FULLER AND M. CRAFT RE: CALCULATION OF PROFITS PAYABLE ON JAN. 2 UNDER STANDARD CHARTERED BANK MURABAHAS (0.7).
12/27/12			
0.20	WEISSER, JOSHUA		CORRESPONDENCE REGARDING REPORTING ISSUES WITH J. O'GRADY.
0.20	KIM, BRIAN J		EMAIL TO S. FULLER AND M. CRAFT (A&M) RE: PAYMENT FIGURES UNDER STANDARD CHARTERED BANK MURABAHAS.
12/29/12			
0.40	ROSENTHAL, MICHAEL A		EMAILS WITH L. HIRSH AND M. KVARDA RE EUROLOG ADVISORS FEES (.2); EMAIL WITH H. THOMPSON RE EUROLOG ADVISORS FEES (.2).
1.50	BUFFONE, STEVEN P		REVIEW MATERIALS RELATING TO CHANGE OF CONTROL ISSUES.
12/31/12			
0.70	KIM, BRIAN J		DRAFT EMAIL TO ARCAPITA OPERATIONS TEAM RE: AMOUNTS OF PAYMENTS AS PROFITS AND EXPENSES ON JAN. 2 UNDER STANDARD CHARTERED BANK MURABAHAS.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

FALCON  
30561-00128

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For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	34.50	\$ 995.00	\$ 34,327.50
MICHAEL A. ROSENTHAL	1.30	1,045.0	1,358.50
MATTHEW K. KELSEY	0.60	785.00	471.00
JEREMY L. GRAVES	24.40	595.00	14,518.00
SERENA G. LIU	0.60	620.00	372.00
MATTHEW G. BOUSLOG	49.10	395.00	19,394.50
DUKE K. AMPONSAH	1.00	350.00	350.00
MORGAN M. WOLFE	0.40	255.00	<u>102.00</u>

**Total Services** \$ 70,893.50

**Total Services, Costs/Charges** 70,893.50

**BALANCE DUE** \$ 70,893.50



FALCON  
30561-00128

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Detail Services:

12/02/12

1.20 MILLET, CRAIG H PREPARE FOR MEDIATION WITH TIDE AND HOPPER.

4.10 GRAVES, JEREMY L PREPARE FOR FALCON MEDIATION.

0.20 BOUSLOG, MATTHEW G REVIEW NEW SUMMARY OF BANKRUPTCY  
ARGUMENTS RE TIDE MEDIATION.

12/03/12

6.80 MILLET, CRAIG H MEET WITH KING & SPALDING, MANAGEMENT AND J.  
HOPPER'S COUNSEL TO PREPARE FOR MEDIATION  
WITH TIDE AND HOPPER PARTIES (4.4); CONFERENCE  
WITH P. MARECKI RE MEDIATION PREPARATION AND  
STRATEGY (.5); PREPARE FUNDS FLOW SUMMARY  
FOR USE AT MEDIATION AND PREPARE FOR  
MEDIATION (1.9).

7.40 GRAVES, JEREMY L PREPARE FOR MEDIATION WITH TIDE.

2.80 BOUSLOG, MATTHEW G ANALYZE HOPPER ADVERSARY COMPLAINT (.1);  
DRAFT AMENDED ANSWER (.4); EMAILS WITH C.  
MILLET RE POTENTIAL DECLARATORY RELIEF (.1);  
DRAFT COUNTERCLAIM (1.4); RESEARCH RE SAME  
(.8).

12/04/12

8.40 MILLET, CRAIG H PREPARE FOR AND PARTICIPATE IN MEDIATION AT  
KING & SPALDING WITH TIDE AND HOPPER PARTIES  
AND MULTIPLE CONFERENCES AND EMAILS RE SAME  
AND RESULTS OF MEDIATION.

8.70 GRAVES, JEREMY L PREPARE FOR AND ATTEND MEDIATION WITH TIDE.

4.90 BOUSLOG, MATTHEW G DRAFT POTENTIAL COUNTERCLAIM RE POTENTIAL  
DECLARATORY RELIEF (3.5); RESEARCH RE SAME  
(1.3); DRAFT AMENDED ANSWER (.1).

12/05/12

0.80 MILLET, CRAIG H

EMAILS WITH M. BOUSLOG RE RESULTS OF MEDIATION (.2); PREPARE DECLARATORY RELIEF COMPLAINT (.3); PREPARE FOR MOTION FOR LEAVE TO FILE COUNTERCLAIM AND THIRD PARTY CLAIM AND DRAFT STATUS REPORT (.3).

7.50 BOUSLOG, MATTHEW G

ANALYZE HSBC PROOF OF CLAIM (.2); DRAFT COMPLAINT FOR DECLARATORY RELIEF AND TURNOVER (2.7); EMAILS WITH C. MILLET RE SAME (.3); RESEARCH RE SAME (.7); EMAILS WITH C. MILLET RE TIDE MEDIATION (.1); DRAFT MOTION RE THIRD-PARTY COMPLAINT AND JOINDER (1.2); RESEARCH RE SAME (2.2); REVIEW HOPPER ADVERSARY PROCEEDING DOCKET (.1).

12/06/12

0.60 LIU, SERENA G

REVIEW PRIOR NOTICE TO COURT AND TIDE COUNSEL REGARDING PAYMENTS TO ORDINARY COURSE PROFESSIONALS (.3); CONFERENCE WITH J. GRAVES AND J. WEISSER REGARDING SAME (.1); CORRESPOND WITH ARCAPITA REGARDING INSURANCE PAYMENTS, ORDINARY COURSE PROFESSIONAL PAYMENTS, AND INTERCOMPANY TRANSFERS TO OR FROM FALCON IN CONNECTION WITH SAME (.2).

1.40 BOUSLOG, MATTHEW G

EMAILS WITH J. GRAY AND Z. GRAY RE TIDE MEDIATION (.2); EMAILS WITH Z. GRAY RE DECLARATORY RELIEF ACTION (.1); REVIEW PREVIOUS STATUS REPORT RE TIDE CASE (.2); DRAFT UPDATED STATUS REPORT RE HOPPER/TIDE LITIGATION (.4); DRAFT MOTION RE FILING THIRD-PARTY COMPLAINT AND JOINDER (.5).

12/07/12

0.30 MILLET, CRAIG H

EMAILS RE STRATEGY AD TO THIRD PARTY CLAIMS AGAINST TIDE AND HSBC.

5.80 BOUSLOG, MATTHEW G

DRAFT MOTION RE FILING THIRD-PARTY COMPLAINT AND JOINDER (3.0); RESEARCH RE SAME (1.8); RESEARCH RE DECLARATORY RELIEF (.8); DRAFT THIRD-PARTY COMPLAINT (.1); EMAILS WITH C. MILLET RE SAME (.1).

12/09/12  
0.10 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES RE TIDE PROOFS OF CLAIMS.

12/10/12  
3.60 MILLET, CRAIG H REVISE STATUS CONFERENCE REPORT AND CONFERENCE WITH M. BOUSLOG RE SAME AND STRATEGY (.9); DRAFT AND REVISE COUNTERCLAIM AND THIRD PARTY COMPLAINT AND EMAILS RE SAME (1.9); CONFERENCE WITH M. BOUSLOG RE MOTION FOR LEAVE TO FILE COUNTERCLAIM AND THIRD PARTY CLAIM AND OUTLINE MOTION (.8).

0.40 GRAVES, JEREMY L CORRESPOND WITH M. BOUSLOG REGARDING FALCON RELATED ISSUES.

5.20 BOUSLOG, MATTHEW G ANALYZE TIDE PROOFS OF CLAIMS (.2); EMAILS WITH J. GRAVES RE SAME (.1); CONFERENCE WITH C. MILLET RE THIRD-PARTY COMPLAINT (.8); DRAFT MOTION RE FILING THIRD-PARTY COMPLAINT AND JOINDER (1.0); RESEARCH RE SAME (2.2); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.2); REVIEW COMMENTS FROM C. MILLET RE SAME (.2); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2); REVIEW MOVING PAPERS RELATED TO MOTION FOR RELIEF FROM STAY (.2); EMAILS WITH C. MILLET AND J. GRAVES RE STATUS UPDATE RE TIDE AND HOPPER LITIGATION (.1).

12/11/12  
1.40 MILLET, CRAIG H REVISE STATUS CONFERENCE REPORT AND CONFERENCE WITH M. BOUSLOG RE SAME (.8); REVISE COUNTERCLAIM AND THIRD PARTY COMPLAINT AND EMAILS RE SAME (.6).

7.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE STATUS REPORT AND STATUS CONFERENCE (.3); DRAFT STATUS REPORT RE TIDE AND HOPPER LITIGATION (1.8); DRAFT NOTICE OF STATUS REPORT AND RELATED MATERIAL FOR FILING IN MAIN CASE (.6); REVIEW NORTEX PURCHASE AGREEMENT AND RELATED DOCUMENTS AND OTHER DOCUMENTS RE TIDE AND HOPPER LITIGATION (.7); EMAILS WITH C. MILLET RE COUNTERCLAIM AND COMPLAINT (.1); DRAFT THIRD-PARTY COMPLAINT AND COUNTERCLAIM (1.8); DRAFT MOTION TO FILE COMPLAINT AND COUNTERCLAIM (1.6); RESEARCH RE SAME (.2).

12/12/12

2.10 MILLET, CRAIG H

REVISE STATUS CONFERENCE REPORT AND  
CONFERENCE WITH M. BOUSLOG RE SAME (.3);  
REVISE MOTION FOR LEAVE TO FILE COUNTERCLAIM  
AND THIRD PARTY CLAIM AND EMAIL RE SAME (1.8).

5.30 BOUSLOG, MATTHEW G

CONFERENCE WITH C. MILLET RE COUNTERCLAIM  
AND MOTION RE SAME (.1); DRAFT THIRD-PARTY  
COMPLAINT AND COUNTERCLAIM (.9); DRAFT MOTION  
RE SAME (3.3); RESEARCH RE SAME (.4); DRAFT  
ORDER RE SAME (.4); EMAILS WITH C. MILLET RE  
SAME (.2).

12/13/12

1.80 MILLET, CRAIG H

REVISE FORM OF PROPOSED ORDER AND MOTION  
FOR LEAVE TO FILE COUNTERCLAIM AND THIRD  
PARTY CLAIMS (.8); REVISE PROPOSED  
COUNTERCLAIM AND THIRD PARTY COMPLAINT (.4);  
EMAILS WITH COMMITTEE AND KING & SPALDING RE  
FILING OF MOTION RE COUNTERCLAIMS (.3);  
PREPARE FOR 12/18 HEARING ON STATUS  
CONFERENCES (.3).

3.60 BOUSLOG, MATTHEW G

CONFERENCE WITH C. MILLET RE COUNTERCLAIM  
AND STATUS REPORT (.1); DRAFT COUNTERCLAIM  
AND THIRD PARTY CLAIMS (1.0); DRAFT MOTION RE  
SAME (1.2); DRAFT ORDER RE SAME (.2); EMAILS  
WITH C. MILLET RE SAME (.2); TELEPHONE  
CONFERENCE WITH J. GRAVES RE SAME (.2); CALLS  
AND EMAILS WITH D. AMPONSAH RE SAME (.2);  
REVIEW HOPPER SETTLEMENT PAPERS (.1); FINALIZE  
STATUS REPORT (.4).

1.00 AMPONSAH, DUKE K

PREPARE AND FILE FALCON STATUS REPORT #2 AND  
MOTION TO FILE COUNTERCLAIM AND THIRD PARTY  
CLAIMS (.8); CONFER WITH M. BOUSLOG RE: SAME  
(.2).

12/14/12

0.40 ROSENTHAL, MICHAEL A

REVIEW FALCON FILINGS.

0.20 GRAVES, JEREMY L

CORRESPOND WITH M. BOUSLOG REGARDING  
FALCON FILINGS.

0.30 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, M. ROSENTHAL, K. SI-AHMED, B. LUNDSTROM, H. THOMPSON AND M. TAN RE FALCON FILINGS AND VARIOUS RECENT OBJECTIONS FILED RE FALCON.

0.40 WOLFE, MORGAN M EMAILS WITH C. MILLET AND D. AMPONSAH RE INCLUSION OF FALCON ON NOTICE OF AGENDA FOR 12/18 HEARING.

12/16/12  
3.00 MILLET, CRAIG H EMAILS RE FALCON ADMINISTRATIVE CLAIMS AND PLAN TREATMENT AS TO FALCON.

12/17/12  
1.10 MILLET, CRAIG H REVIEW TIDE'S STATUS CONFERENCE REPORT AND PREPARE FOR STATUS CONFERENCE AND ISSUES RE TIDE MOTIONS FOR RELIEF FROM STAY AND FALCON MOTION FOR LEAVE TO FILE THIRD PARTY CLAIM (8); EMAIL WITH R. MARONEY RE MEDIATOR'S PROPOSAL (.3).

0.40 ROSENTHAL, MICHAEL A REVIEW OBJECTIONS FILED BY TIDE AND HOPPER.

0.60 KELSEY, MATTHEW K REVIEW STATEMENTS FILED WITH RESPECT TO FALCON/TIDE LITIGATION AND WITH RESPECT TO MOTION TO DISMISS THE CASE (.5); REVIEW CORRESPONDENCE FROM HSBC REGARDING ADJOURNMENT OF MATTER (.1).

0.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND J. GRAVES RE FALCON COMPLAINT (.1); REVIEW TIDE REPLY STATUS REPORT (.1).

12/18/12  
0.30 MILLET, CRAIG H EMAIL WITH R. MARONEY AND RE MEDIATOR'S PROPOSAL.

12/19/12  
0.40 MILLET, CRAIG H EMAILS WITH OPPOSING COUNSEL AND M. BOUSLOG RE BRIEFING SCHEDULE AND STRATEGY.

0.40 ROSENTHAL, MICHAEL A EMAILS FROM RICHARD MAROONEY REGARDING  
HOPPER RESPONSE TO MEDIATOR'S PROPOSAL (.2);  
EMAILS FROM TIDE AND HOPPER COUNSEL  
REGARDING FALCON ADVERSARY PROCEEDING (.2)

0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND M. ROSENTHAL RE  
MEDIATOR PROPOSAL RE TIDE LITIGATION.

12/20/12

0.50 MILLET, CRAIG H ANALYZE REPLY IN SUPPORT OF MOTION FOR LEAVE  
TO FILE THIRD PARTY CLAIMS.

0.90 GRAVES, JEREMY L WORK ON REQUEST OF TIDE'S COUNSEL FOR  
COPIES OF PROOFS OF CLAIM (.6); CONSIDER  
TREATMENT OF OPTIONS IN FALCON PLAN (.3).

0.20 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE TIDE LITIGATION  
AND DECLARATORY RELIEF.

12/21/12

0.10 ROSENTHAL, MICHAEL A EMAILS RE OBJECTION DEADLINE.

2.40 GRAVES, JEREMY L PREPARE FOR AND ATTEND TELECONFERENCE WITH  
K&S REGARDING PENDING OPTION LITIGATION (1.1);  
E-MAILS REGARDING SAME (.4); RESEARCH RELATED  
TO SAME (.9).

0.10 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES RE FALCON LITIGATION  
MATTERS.

12/23/12

1.40 MILLET, CRAIG H ANALYZE EMAILS RE SUBORDINATION ISSUES AND  
RESPONSIVE EMAILS RE SAME (.5); CONFERENCE  
CALL WITH J. GRAVES AND M. BOUSLOG RE  
SUBORDINATION OF CLAIMS AND FOLLOW UP  
EMAILS (.5); EMAILS RE THRONSON STOCK OPTION  
CLAIMS AND PENDING THRONSON ACTION IN TEXAS  
STATE COURT (.4).

12/26/12			
1.40	MILLET, CRAIG H		ANALYZE EMAILS RE SUBORDINATION ISSUES AND RESPONSIVE EMAILS RE SAME (.5); CONFERENCE CALL WITH J. GRAVES AND M. BOUSLOG RE SUBORDINATION OF CLAIMS AND FOLLOW UP EMAILS (.5); EMAILS RE THRONSON STOCK OPTION CLAIMS AND PENDING THRONSON ACTION IN TEXAS STATE COURT (.4).
12/27/12			
0.80	BOUSLOG, MATTHEW G		PREPARE ARGUMENTS RE MOTION TO FILE COUNTERCLAIM AND THIRD PARTY CLAIMS (.5); RESEARCH RE SAME (.3).
12/28/12			
1.30	BOUSLOG, MATTHEW G		RESEARCH RE THIRD PARTY CLAIMS.
12/30/12			
0.30	GRAVES, JEREMY L		REVIEW AND COMMENT ON FALCON REPORTING OBLIGATIONS.
12/31/12			
2.20	BOUSLOG, MATTHEW G		PREPARE ARGUMENTS RE MOTION TO FILE COUNTERCLAIM AND THIRD PARTY CLAIMS.

## **Exhibit E-3**



**GIBSON, DUNN & CRUTCHER LLP**  
**200 Park Avenue**  
**New York, New York 10166-0193**  
**Federal Taxpayer ID #95-1611234**

**February 19, 2013**

**Invoice No. 2013021683**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

**For Services Rendered and Costs/Charges Advanced Through January 31, 2013**

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	25,199.00	0.00	25,199.00
30561-00099	Automatic Stay	3,114.00	0.00	3,114.00
30561-00100	Business Operations	3,557.50	0.00	3,557.50
30561-00101	Case Administration	39,599.00	0.00	39,599.00
30561-00102	Claims Administration & Objections	197,398.50	0.00	197,398.50
30561-00103	Class Action Issues	5,588.00	0.00	5,588.00
30561-00104	Corporate Governance-Securities Law Compliance	5,777.00	0.00	5,777.00
30561-00105	Creditor Committee Issues	1,090.00	0.00	1,090.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	265,194.00	0.00	265,194.00
30561-00107	Employees	165,812.00	0.00	165,812.00
30561-00109	Executory Contracts/Unexpired Leases	902.50	0.00	902.50
30561-00110	Fee Applications/Retention Applications - GD&C	19,495.00	0.00	19,495.00

**Remit By Wire To:**

Wells Fargo Bank  
333 South Grand Avenue  
Los Angeles, CA 90071-1515  
Name of account: Gibson, Dunn & Crutcher LLP  
Account No: 4600-146039  
ABA No: 121000248  
Attn: Mario Prego, Telephone: (213) 229-7253  
*Please include the client number and the proper attorney to notify in the wire instructions.*

**Remit By Mail To:**

Gibson, Dunn & Crutcher LLP  
PO Box 840723  
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or [cbilling@gibsondunn.com](mailto:cbilling@gibsondunn.com).

**Invoice Date: February 19, 2013**

**Invoice No. 2013021683**

**Due and Payable Upon Receipt**

	Services Rendered	Costs/ Charges	Totals
30561-00111 Fee Applications/Retention	16,147.00	0.00	16,147.00
Applications - Other Professionals			
30561-00113 Plan & Disclosure Statement	886,713.50	0.00	886,713.50
30561-00114 Plan Exclusivity	16,411.00	0.00	16,411.00
30561-00115 Real Property Leases	1,976.00	0.00	1,976.00
30561-00116 Secured Creditor/Collateral	1,219.50	0.00	1,219.50
30561-00118 Taxes	6,656.00	0.00	6,656.00
30561-00119 Non-Working Travel Time	32,319.50	0.00	32,319.50
30561-00122 Disbursements	0.00	50,840.17	50,840.17
30561-00123 Provisional Liquidator	18,700.00	0.00	18,700.00
30561-00124 Schedules and Statements	7,641.50	0.00	7,641.50
30561-00125 Deal Funding	872.00	0.00	872.00
30561-00126 Hearings	30,766.50	0.00	30,766.50
30561-00127 Portfolio Interaction/Issues	138,698.50	0.00	138,698.50
30561-00128 Falcon	96,946.50	0.00	96,946.50
<b>Totals</b>	<b>\$1,987,794.00</b>	<b>\$ 50,840.17</b>	<b>\$2,038,634.17</b>
<b>Discount</b>			<b>-16,159.75</b>
<b>Current Balance Due</b>			<b><u>\$2,022,474.42</u></b>

**PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:**

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00096	10/22/12	2012102931	\$ 1,639.19	\$ 0.00	\$ 1,639.19
30561-00097	09/17/12	2012092379	5,307.79	0.00	5,307.79
30561-00097	10/22/12	2012102931	8,332.51	0.00	8,332.51
30561-00097	11/12/12	2012112508	18,670.11	0.00	18,670.11
30561-00097	12/10/12	2012122086	22,312.06	0.00	22,312.06
30561-00097	01/15/13	2013011475	16,979.50	0.00	16,979.50
30561-00099	09/17/12	2012092379	4,844.54	0.00	4,844.54
30561-00099	10/22/12	2012102931	335.48	0.00	335.48
30561-00099	12/10/12	2012122086	219.92	0.00	219.92
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72
30561-00100	10/22/12	2012102931	873.33	0.00	873.33
30561-00100	11/12/12	2012112508	451.81	0.00	451.81
30561-00100	12/10/12	2012122086	591.55	0.00	591.55
30561-00100	01/15/13	2013011475	696.50	0.00	696.50
30561-00101	09/17/12	2012121963	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	17,966.24	0.00	17,966.24
30561-00101	11/12/12	2012112508	10,561.18	0.00	10,561.18
30561-00101	12/10/12	2012122086	12,925.12	0.00	12,925.12
30561-00101	01/15/13	2013011475	43,341.00	0.00	43,341.00
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24
30561-00102	10/22/12	2012102931	1,248.09	0.00	1,248.09
30561-00102	11/12/12	2012112508	2,974.20	0.00	2,974.20
30561-00102	12/10/12	2012122086	11,239.25	0.00	11,239.25
30561-00102	01/15/13	2013011475	64,340.50	0.00	64,340.50
30561-00104	09/17/12	2012092379	467.34	0.00	467.34
30561-00104	10/22/12	2012102931	1,974.12	0.00	1,974.12
30561-00104	11/12/12	2012112508	5,030.91	0.00	5,030.91
30561-00104	12/10/12	2012122086	2,271.18	0.00	2,271.18
30561-00104	01/15/13	2013011475	1,171.00	0.00	1,171.00
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55
30561-00105	10/22/12	2012102931	11,262.21	0.00	11,262.21

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00105	11/12/12	2012112508	1,223.43	0.00	1,223.43
30561-00105	12/10/12	2012122086	3,522.16	0.00	3,522.16
30561-00105	01/15/13	2013011475	14,116.00	0.00	14,116.00
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	93,856.53	0.00	93,856.53
30561-00106	11/12/12	2012112508	101,263.74	0.00	101,263.74
30561-00106	12/10/12	2012122086	144,134.75	0.00	144,134.75
30561-00106	01/15/13	2013011475	695,474.50	0.00	695,474.50
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	34,571.86	0.00	34,571.86
30561-00107	11/12/12	2012112508	72,796.18	0.00	72,796.18
30561-00107	12/10/12	2012122086	30,963.81	0.00	30,963.81
30561-00107	01/15/13	2013011475	86,232.50	0.00	86,232.50
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	7,120.68	0.00	7,120.68
30561-00109	11/12/12	2012112508	842.27	0.00	842.27
30561-00109	12/10/12	2012122086	1,848.12	0.00	1,848.12
30561-00109	01/15/13	2013011475	5,166.50	0.00	5,166.50
30561-00110	09/17/12	2012122026	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	5,272.30	0.00	5,272.30
30561-00110	11/12/12	2012112508	5,277.99	0.00	5,277.99
30561-00110	12/10/12	2012122086	15,753.74	0.00	15,753.74
30561-00110	01/15/13	2013011475	28,743.50	0.00	28,743.50
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	4,917.35	0.00	4,917.35
30561-00111	11/12/12	2012112508	2,046.51	0.00	2,046.51
30561-00111	12/10/12	2012122086	3,948.12	0.00	3,948.12
30561-00111	01/15/13	2013011475	32,026.50	0.00	32,026.50
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	49,845.40	0.00	49,845.40
30561-00113	11/12/12	2012112508	55,664.83	0.00	55,664.83
30561-00113	12/10/12	2012122086	148,490.85	0.00	148,490.85
30561-00113	01/15/13	2013011475	854,417.50	0.00	854,417.50
30561-00114	09/17/12	2012092379	525.43	0.00	525.43
30561-00114	10/22/12	2012102931	10,570.91	0.00	10,570.91
30561-00114	11/12/12	2012112508	6,930.85	0.00	6,930.85
30561-00114	01/15/13	2013011475	25,125.00	0.00	25,125.00
30561-00115	09/17/12	2012092379	139.04	0.00	139.04
30561-00115	10/22/12	2012102931	1,271.35	0.00	1,271.35
30561-00115	11/12/12	2012112508	201.92	0.00	201.92
30561-00115	12/10/12	2012122086	3,842.35	0.00	3,842.35
30561-00115	01/15/13	2013011475	995.00	0.00	995.00
30561-00116	09/17/12	2012092379	317.81	0.00	317.81
30561-00116	10/22/12	2012102931	464.37	0.00	464.37
30561-00116	11/12/12	2012112508	9,901.56	0.00	9,901.56
30561-00116	12/10/12	2012122086	824.27	0.00	824.27
30561-00118	11/12/12	2012112508	1,891.95	0.00	1,891.95
30561-00118	12/10/12	2012122086	5,386.85	0.00	5,386.85
30561-00118	01/15/13	2013011475	6,932.50	0.00	6,932.50
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	5,782.93	0.00	5,782.93
30561-00119	11/12/12	2012112508	4,350.70	0.00	4,350.70
30561-00119	12/10/12	2012122086	4,209.08	0.00	4,209.08
30561-00119	01/15/13	2013011475	45,716.75	0.00	45,716.75
30561-00122	01/15/13	2013011475	0.00	88,703.36	88,703.36
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40
30561-00123	10/22/12	2012102931	12,703.79	0.00	12,703.79
30561-00123	11/12/12	2012112508	6,597.24	0.00	6,597.24
30561-00123	12/10/12	2012122086	2,474.53	0.00	2,474.53

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00123	01/15/13	2013011475	7,739.00	0.00	7,739.00
30561-00124	09/17/12	2012092379	593.50	0.00	593.50
30561-00124	10/22/12	2012102931	372.71	0.00	372.71
30561-00124	11/12/12	2012112508	250.98	0.00	250.98
30561-00124	12/10/12	2012122086	215.94	0.00	215.94
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	15,892.34	0.00	15,892.34
30561-00125	11/12/12	2012112508	3,107.29	0.00	3,107.29
30561-00125	12/10/12	2012122086	494.71	0.00	494.71
30561-00125	01/15/13	2013011475	1,450.50	0.00	1,450.50
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	7,006.94	0.00	7,006.94
30561-00126	11/12/12	2012112508	6,912.37	0.00	6,912.37
30561-00126	12/10/12	2012122086	4,274.55	0.00	4,274.55
30561-00126	01/15/13	2013011475	38,212.00	0.00	38,212.00
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	58,728.75	0.00	58,728.75
30561-00127	11/12/12	2012112508	112,448.90	0.00	112,448.90
30561-00127	12/10/12	2012122086	36,899.06	0.00	36,899.06
30561-00127	01/15/13	2013011475	135,658.00	0.00	135,658.00
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	2,684.90	0.00	2,684.90
30561-00128	11/12/12	2012112508	17,034.24	0.00	17,034.24
30561-00128	12/10/12	2012122086	3,994.27	0.00	3,994.27
30561-00128	01/15/13	2013011475	70,893.50	0.00	70,893.50
30561-00129	10/22/12	2012102931	10,886.36	0.00	10,886.36
30561-00129	11/12/12	2012112508	1,446.04	0.00	1,446.04
30561-00129	12/10/12	2012122086	398.31	0.00	398.31
<b>PREVIOUS BALANCE DUE</b>					<b><u>\$3,835,576.87</u></b>
<b>TOTAL OUTSTANDING BALANCE DUE</b>					<b><u>\$5,858,051.29</u></b>

**GIBSON, DUNN & CRUTCHER LLP**  
**200 Park Avenue**  
**New York, New York 10166-0193**

**Federal Taxpayer ID #95-1611234**

**February 19, 2013**

**Invoice No. 2013021683**

**REMITTANCE COPY**

**To ensure proper crediting, please send this copy in the enclosed envelope.**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

**For Services Rendered and Costs/Charges Advanced Through January 31, 2013**

	Services Rendered	Costs/ Charges	Totals	
30561-00097	Asset Analysis/Recover/Avoidance Actions	25,199.00	0.00	25,199.00
30561-00099	Automatic Stay	3,114.00	0.00	3,114.00
30561-00100	Business Operations	3,557.50	0.00	3,557.50
30561-00101	Case Administration	39,599.00	0.00	39,599.00
30561-00102	Claims Administration & Objections	197,398.50	0.00	197,398.50
30561-00103	Class Action Issues	5,588.00	0.00	5,588.00
30561-00104	Corporate Governance-Securities Law Compliance	5,777.00	0.00	5,777.00
30561-00105	Creditor Committee Issues	1,090.00	0.00	1,090.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	265,194.00	0.00	265,194.00
30561-00107	Employees	165,812.00	0.00	165,812.00
30561-00109	Executory Contracts/Unexpired Leases	902.50	0.00	902.50

**Remit By Wire To:**

Wells Fargo Bank  
333 South Grand Avenue  
Los Angeles, CA 90071-1515  
Name of account: Gibson, Dunn & Crutcher LLP  
Account No: 4600-146039  
ABA No: 121000248  
Attn: Mario Prego, Telephone: (213) 229-7253  
*Please include the client number and the proper attorney to notify in the wire instructions.*

**Remit By Mail To:**

Gibson, Dunn & Crutcher LLP  
PO Box 840723  
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or [cbilling@gibsondunn.com](mailto:cbilling@gibsondunn.com).

**Invoice Date: February 19, 2013**

**Invoice No. 2013021683**

**Due and Payable Upon Receipt**

	Services Rendered	Costs/ Charges	Totals
30561-00110	Fee Applications/Retention	19,495.00	19,495.00
	Applications - GD&C		
30561-00111	Fee Applications/Retention	16,147.00	16,147.00
	Applications - Other Professionals		
30561-00113	Plan & Disclosure Statement	886,713.50	886,713.50
30561-00114	Plan Exclusivity	16,411.00	16,411.00
30561-00115	Real Property Leases	1,976.00	1,976.00
30561-00116	Secured Creditor/Collateral	1,219.50	1,219.50
30561-00118	Taxes	6,656.00	6,656.00
30561-00119	Non-Working Travel Time	32,319.50	32,319.50
30561-00122	Disbursements	0.00	50,840.17
30561-00123	Provisional Liquidator	18,700.00	18,700.00
30561-00124	Schedules and Statements	7,641.50	7,641.50
30561-00125	Deal Funding	872.00	872.00
30561-00126	Hearings	30,766.50	30,766.50
30561-00127	Portfolio Interaction/Issues	138,698.50	138,698.50
30561-00128	Falcon	96,946.50	96,946.50
<b>Totals</b>		<b>\$1,987,794.00</b>	<b>\$ 50,840.17</b>
<b>Discount</b>			<b>-16,159.75</b>
<b>Current Balance Due</b>			<b><u>\$2,022,474.42</u></b>

**PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:**

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00096	10/22/12	2012102931	\$ 1,639.19	\$ 0.00	\$ 1,639.19
30561-00097	09/17/12	2012092379	5,307.79	0.00	5,307.79
30561-00097	10/22/12	2012102931	8,332.51	0.00	8,332.51
30561-00097	11/12/12	2012112508	18,670.11	0.00	18,670.11
30561-00097	12/10/12	2012122086	22,312.06	0.00	22,312.06
30561-00097	01/15/13	2013011475	16,979.50	0.00	16,979.50
30561-00099	09/17/12	2012092379	4,844.54	0.00	4,844.54
30561-00099	10/22/12	2012102931	335.48	0.00	335.48
30561-00099	12/10/12	2012122086	219.92	0.00	219.92
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72
30561-00100	10/22/12	2012102931	873.33	0.00	873.33
30561-00100	11/12/12	2012112508	451.81	0.00	451.81
30561-00100	12/10/12	2012122086	591.55	0.00	591.55
30561-00100	01/15/13	2013011475	696.50	0.00	696.50
30561-00101	09/17/12	2012121963	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	17,966.24	0.00	17,966.24
30561-00101	11/12/12	2012112508	10,561.18	0.00	10,561.18
30561-00101	12/10/12	2012122086	12,925.12	0.00	12,925.12
30561-00101	01/15/13	2013011475	43,341.00	0.00	43,341.00
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24
30561-00102	10/22/12	2012102931	1,248.09	0.00	1,248.09
30561-00102	11/12/12	2012112508	2,974.20	0.00	2,974.20
30561-00102	12/10/12	2012122086	11,239.25	0.00	11,239.25
30561-00102	01/15/13	2013011475	64,340.50	0.00	64,340.50
30561-00104	09/17/12	2012092379	467.34	0.00	467.34

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00104	10/22/12	2012102931	1,974.12	0.00	1,974.12
30561-00104	11/12/12	2012112508	5,030.91	0.00	5,030.91
30561-00104	12/10/12	2012122086	2,271.18	0.00	2,271.18
30561-00104	01/15/13	2013011475	1,171.00	0.00	1,171.00
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55
30561-00105	10/22/12	2012102931	11,262.21	0.00	11,262.21
30561-00105	11/12/12	2012112508	1,223.43	0.00	1,223.43
30561-00105	12/10/12	2012122086	3,522.16	0.00	3,522.16
30561-00105	01/15/13	2013011475	14,116.00	0.00	14,116.00
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	93,856.53	0.00	93,856.53
30561-00106	11/12/12	2012112508	101,263.74	0.00	101,263.74
30561-00106	12/10/12	2012122086	144,134.75	0.00	144,134.75
30561-00106	01/15/13	2013011475	695,474.50	0.00	695,474.50
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	34,571.86	0.00	34,571.86
30561-00107	11/12/12	2012112508	72,796.18	0.00	72,796.18
30561-00107	12/10/12	2012122086	30,963.81	0.00	30,963.81
30561-00107	01/15/13	2013011475	86,232.50	0.00	86,232.50
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	7,120.68	0.00	7,120.68
30561-00109	11/12/12	2012112508	842.27	0.00	842.27
30561-00109	12/10/12	2012122086	1,848.12	0.00	1,848.12
30561-00109	01/15/13	2013011475	5,166.50	0.00	5,166.50
30561-00110	09/17/12	2012122026	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	5,272.30	0.00	5,272.30
30561-00110	11/12/12	2012112508	5,277.99	0.00	5,277.99
30561-00110	12/10/12	2012122086	15,753.74	0.00	15,753.74
30561-00110	01/15/13	2013011475	28,743.50	0.00	28,743.50
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	4,917.35	0.00	4,917.35
30561-00111	11/12/12	2012112508	2,046.51	0.00	2,046.51
30561-00111	12/10/12	2012122086	3,948.12	0.00	3,948.12
30561-00111	01/15/13	2013011475	32,026.50	0.00	32,026.50
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	49,845.40	0.00	49,845.40
30561-00113	11/12/12	2012112508	55,664.83	0.00	55,664.83
30561-00113	12/10/12	2012122086	148,490.85	0.00	148,490.85
30561-00113	01/15/13	2013011475	854,417.50	0.00	854,417.50
30561-00114	09/17/12	2012092379	525.43	0.00	525.43
30561-00114	10/22/12	2012102931	10,570.91	0.00	10,570.91
30561-00114	11/12/12	2012112508	6,930.85	0.00	6,930.85
30561-00114	01/15/13	2013011475	25,125.00	0.00	25,125.00
30561-00115	09/17/12	2012092379	139.04	0.00	139.04
30561-00115	10/22/12	2012102931	1,271.35	0.00	1,271.35
30561-00115	11/12/12	2012112508	201.92	0.00	201.92
30561-00115	12/10/12	2012122086	3,842.35	0.00	3,842.35
30561-00115	01/15/13	2013011475	995.00	0.00	995.00
30561-00116	09/17/12	2012092379	317.81	0.00	317.81
30561-00116	10/22/12	2012102931	464.37	0.00	464.37
30561-00116	11/12/12	2012112508	9,901.56	0.00	9,901.56
30561-00116	12/10/12	2012122086	824.27	0.00	824.27
30561-00118	11/12/12	2012112508	1,891.95	0.00	1,891.95
30561-00118	12/10/12	2012122086	5,386.85	0.00	5,386.85
30561-00118	01/15/13	2013011475	6,932.50	0.00	6,932.50

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	5,782.93	0.00	5,782.93
30561-00119	11/12/12	2012112508	4,350.70	0.00	4,350.70
30561-00119	12/10/12	2012122086	4,209.08	0.00	4,209.08
30561-00119	01/15/13	2013011475	45,716.75	0.00	45,716.75
30561-00122	01/15/13	2013011475	0.00	88,703.36	88,703.36
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40
30561-00123	10/22/12	2012102931	12,703.79	0.00	12,703.79
30561-00123	11/12/12	2012112508	6,597.24	0.00	6,597.24
30561-00123	12/10/12	2012122086	2,474.53	0.00	2,474.53
30561-00123	01/15/13	2013011475	7,739.00	0.00	7,739.00
30561-00124	09/17/12	2012092379	593.50	0.00	593.50
30561-00124	10/22/12	2012102931	372.71	0.00	372.71
30561-00124	11/12/12	2012112508	250.98	0.00	250.98
30561-00124	12/10/12	2012122086	215.94	0.00	215.94
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	15,892.34	0.00	15,892.34
30561-00125	11/12/12	2012112508	3,107.29	0.00	3,107.29
30561-00125	12/10/12	2012122086	494.71	0.00	494.71
30561-00125	01/15/13	2013011475	1,450.50	0.00	1,450.50
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	7,006.94	0.00	7,006.94
30561-00126	11/12/12	2012112508	6,912.37	0.00	6,912.37
30561-00126	12/10/12	2012122086	4,274.55	0.00	4,274.55
30561-00126	01/15/13	2013011475	38,212.00	0.00	38,212.00
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	58,728.75	0.00	58,728.75
30561-00127	11/12/12	2012112508	112,448.90	0.00	112,448.90
30561-00127	12/10/12	2012122086	36,899.06	0.00	36,899.06
30561-00127	01/15/13	2013011475	135,658.00	0.00	135,658.00
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	2,684.90	0.00	2,684.90
30561-00128	11/12/12	2012112508	17,034.24	0.00	17,034.24
30561-00128	12/10/12	2012122086	3,994.27	0.00	3,994.27
30561-00128	01/15/13	2013011475	70,893.50	0.00	70,893.50
30561-00129	10/22/12	2012102931	10,886.36	0.00	10,886.36
30561-00129	11/12/12	2012112508	1,446.04	0.00	1,446.04
30561-00129	12/10/12	2012122086	398.31	0.00	<u>398.31</u>

**PREVIOUS BALANCE DUE** \$3,835,576.87

**TOTAL OUTSTANDING BALANCE DUE** \$5,858,051.29



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

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For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.60	\$1,090.0	\$ 654.00
MATTHEW K. KELSEY	1.60	875.00	1,400.00
KENNETH A. GLOWACKI	5.30	715.00	3,789.50
JOSHUA WEISSER	1.50	785.00	1,177.50
DOUGLAS G. LEVIN	30.70	580.00	17,806.00
MATTHEW G. BOUSLOG	0.80	465.00	<u>372.00</u>
<b>Total Services</b>			\$ 25,199.00

**Total Services, Costs/Charges** 25,199.00

**BALANCE DUE** \$ 25,199.00

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

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Detail Services:

01/02/13

0.60 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH AM AND K. GLOWACKI REGARDING AVOIDANCE ACTIONS.

2.00 GLOWACKI, KENNETH A EMAILS WITH S. KOTARBA RE ADDITIONAL DEAL DOCUMENTS AND AVOIDANCE ACTION ANALYSIS SPREADSHEETS FOR THE COMMITTEE AND REVIEW/ANALYZE RE SAME (.9); GROUP CALLS WITH M. KELSEY AND A&M RE AVOIDANCE ACTION ANALYSIS NEXT STEPS (.7); EMAILS AND TELEPHONE CONFERENCE WITH D. LEVIN RE 546(E) AND INSIDER MEMOS (.4).

0.50 LEVIN, DOUGLAS G EMAILS TO AND FROM K. MARTORANA AND A. MOSKOWITZ RE LUSAIL INVESTMENT OWNERSHIP STRUCTURE, AND REVIEW MATERIALS TO ADDRESS SAME ISSUE (.4); TELEPHONE CONFERENCE WITH K. GLOWACKI RE AVOIDANCE ANALYSIS IN CONNECTION WITH URIA PAYMENTS (.1).

0.50 BOUSLOG, MATTHEW G ANALYZE MEMO RE PREFERENCE ANALYSIS (.2); EMAILS WITH D. LEVIN RE SAME (.3).

01/03/13

3.30 LEVIN, DOUGLAS G DRAFT AND EDIT MEMORANDUM CONCERNING APPLICATION OF SECTION 546(E) TO URIA PAYMENTS.

01/04/13

0.30 LEVIN, DOUGLAS G EDIT MEMORANDUM CONCERNING APPLICATION OF SECTION 546(E) TO URIA PAYMENTS.

01/07/13

1.90 GLOWACKI, KENNETH A REVIEW/ANALYZE/REVISE 546(E) MEMO AND EMAILS WITH D. LEVIN RE SAME.

0.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF MEMORANDUM DRAFTED BY D. LEVIN REGARDING DEFENSES TO AVOIDANCE ACTIONS.

2.20 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD MEMORANDUM CONCERNING APPLICATION OF SECTION 546(E) TO URIA PAYMENTS (1.4); RESEARCH RE ISSUES ADDRESSED IN SAME MEMORANDUM (.4); EMAILS TO AND FROM K. GLOWACKI AND J. WEISSER RE REVIEW AND COMMENTS TO SAME MEMORANDUM (.4).

01/08/13  
0.70 GLOWACKI, KENNETH A TELEPHONE CONFERENCE WITH D. LEVIN RE 546(E) SAFE HARBOR MEMO REVISIONS AND CASE LAW.

0.70 WEISSER, JOSHUA PROVIDE COMMENTS TO MEMORANDUM REGARDING DEFENSES TO AVOIDANCE ACTIONS.

4.50 LEVIN, DOUGLAS G REVIEW COMMENTS TO SECTION 546(E) SAFE HARBOR AVOIDANCE ANALYSIS OF URIA PAYMENTS FROM K. GLOWACKI AND J. WEISSER (.4); DRAFT AND EDIT MEMORANDUM RE SAME ISSUE TO INCORPORATE COMMENTS OF J. WEISSER AND K. GLOWACKI (1.6); RESEARCH RE SCOPE OF "SECURITY CONTRACT" AND "COMMODITY CONTRACT" PROVISIONS IN THE SECTION 546(E) SAFE HARBOR (1.4); DRAFT SUMMARY OF RESEARCH PERFORMED (.4); TELEPHONE CONFERENCE WITH K. GLOWACKI RE COMMENTS TO MEMORANDUM (.7).

01/10/13  
0.60 ROSENTHAL, MICHAEL A REVIEW ARCSUKUK PPM FOR POTENTIAL AVOIDANCE ISSUES.

01/15/13  
3.90 LEVIN, DOUGLAS G DRAFT AND EDIT MEMORANDUM RE SECTION 546(E) SAFE HARBOR AVOIDANCE ANALYSIS IN CONNECTION WITH URIA PAYMENTS IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER AND K. GLOWACKI (1.6); RESEARCH RE ISSUES FOR REFERENCE IN SAME MEMORANDUM, INCLUDING PRECEDENT INVOLVING APPLICATION OF SECTION 546(E) TO TRANSFERS "IN CONNECTION WITH" SECURITIES AND COMMODITIES CONTRACTS (1.5); DRAFT SUMMARY OF RESEARCH PERFORMED (.4); REVIEW SAMPLE URIA AGREEMENTS AND ACCOUNT STATEMENTS FOR REFERENCE IN SAME MEMORANDUM (.4).

01/16/13  
0.90 LEVIN, DOUGLAS G DRAFT AND EDIT MEMORANDUM RE AVOIDANCE ANALYSIS CONCERNING VARIOUS URIA PAYMENTS IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER AND K. GLOWACKI, AND RESEARCH RE VARIOUS ISSUES FOR INCLUSION IN SAME MEMORANDUM (.9).

01/21/13  
2.50 LEVIN, DOUGLAS G DRAFT AND EDIT MEMORANDUM RE AVOIDANCE ANALYSIS CONCERNING VARIOUS URIA PAYMENTS IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER AND K. GLOWACKI (1.7); RESEARCH RE VARIOUS ISSUES FOR INCLUSION IN SAME MEMORANDUM (.8).

01/22/13  
0.40 GLOWACKI, KENNETH A TELEPHONE CONFERENCE WITH D. LEVIN RE COMMODITY CONTRACT CASES RE SECTION 546(E) MEMO.

2.70 LEVIN, DOUGLAS G RESEARCH AND DUE DILLIGENCE IN CONNECTION WITH AVOIDANCE ANALYSIS CONCERNING URIA PAYMENTS, INCLUDING REVIEW OF AGREEMENTS AND OTHER DOCUMENTS PERTAINING TO URIA ACCOUNTS, AND COMPARABLE PRECEDENT CONCERNING AVOIDANCE ANALYSIS OF COMMODITIES AND SECURITIES TRANSACTIONS (1.2); DRAFT SUMMARY OF RESEARCH PERFORMED (.4); EDIT MEMORANDUM CONCERNING SAME ANALYSIS (.7); TELEPHONE CONFERENCE WITH K. GLOWACKI RE SAME ANALYSIS (.4).

01/23/13  
3.10 LEVIN, DOUGLAS G RESEARCH AND DUE DILLIGENCE IN CONNECTION WITH AVOIDANCE ANALYSIS CONCERNING URIA PAYMENTS, INCLUDING REVIEW OF AGREEMENTS AND OTHER DOCUMENTS PERTAINING TO URIA ACCOUNTS, AND COMPARABLE PRECEDENT CONCERNING AVOIDANCE ANALYSIS OF COMMODITIES AND SECURITIES TRANSACTIONS (1.9); DRAFT SUMMARY OF RESEARCH PERFORMED (.4); EDIT MEMORANDUM CONCERNING SAME ANALYSIS (.8).

01/24/13  
0.30 BOUSLOG, MATTHEW G ANALYZE SCOPE OF AFFILIATES WITHIN DEBTOR STRUCTURE.

01/28/13

0.50 KELSEY, MATTHEW K COORDINATE WITH K. GLOWACKI REGARDING  
AVOIDANCE ACTION ANALYSIS AND STATUS.

0.30 GLOWACKI, KENNETH A EMAILS WITH M. KELSEY RE AVOIDANCE ACTION  
REVIEW STATUS.

4.30 LEVIN, DOUGLAS G RESEARCH RE SEVERAL ISSUES PERTAINING TO  
AVOIDANCE ANALYSIS CONCERNING URIA  
PAYMENTS, INCLUDING ANALYSIS OF COMPARABLE  
TRANSFERS UNDER THE BANKRUPTCY CODE (2.8);  
DRAFT QUESTIONS FOR ARCAPITA RE SAME  
PAYMENTS (.3); DRAFT SUMMARY OF RESEARCH  
PERFORMED (.4); EDIT MEMORANDUM CONCERNING  
ANALYSIS OF WHETHER CERTAIN PARTIES  
CONSTITUTE "INSIDERS" FOR THE PURPOSE OF A  
PREFERENCE ANALYSIS (.8).

01/29/13

0.50 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM S. KOTARBA  
REGARDING AVOIDANCE ACTIONS AND CERTAIN  
CLAIMS.

2.50 LEVIN, DOUGLAS G DRAFT AND EDIT MEMORANDUM CONCERNING  
AVOIDANCE ANALYSIS RE WHETHER CERTAIN  
PAYMENTS CONSTITUTE "INSIDER" PAYMENTS  
SUBJECT TO THE 1-YEAR PREFERENCE PERIOD  
UNDER 11 U.S.C. SEC. 547 (.8); RESEARCH RE  
TREATMENT OF REPURCHASE AGREEMENTS UNDER  
11 U.S.C. SEC. 546(E), AND POTENTIAL  
RECHARACTERIZATION OF TRANSACTIONS FOR  
PURPOSES OF 11 U.S.C. SEC. 546(E), FOR USE IN  
ANALYZING URIA PAYMENTS (1.2); DRAFT SUMMARY  
OF RESEARCH PERFORMED (.5).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

AUTOMATIC STAY  
30561-00099

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For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	3.20	\$ 875.00	\$ 2,800.00
JOSHUA WEISSER	0.40	785.00	<u>314.00</u>
<b>Total Services</b>			\$ 3,114.00

**Total Services, Costs/Charges** 3,114.00

**BALANCE DUE** \$ 3,114.00

AUTOMATIC STAY  
30561-00099

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Detail Services:

01/23/13		
1.50	KELSEY, MATTHEW K	REVIEW LANGUAGE FOR AUTOMATIC STAY ISSUES (.6); CONFERENCE WITH J. WEISSER REGARDING AUTOMATIC STAY ISSUES AND DISCUSSIONS WITH GUARANTY HOLDERS (.5); CORRESPONDENCE WITH J. WEISSER REGARDING SAME (.4).
01/24/13		
1.70	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING AUTOMATIC STAY ISSUES AND STATUS (.5); REVIEW MEMORANDUM FROM T. LONG REGARDING AUTOMATIC STAY ISSUE IN LEHMAN BROTHERS AND RESOLUTION (.8); CORRESPONDENCE WITH J. WEISSER REGARDING SAME (.4).
01/28/13		
0.40	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF TIDE PLEADING IN CONNECTION WITH LIFT STAY MOTION (.3); RELATED CONFERENCE WITH M. BOUSLOG (.1).

Henry A. Thompson  
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Manama, Bahrain

BUSINESS OPERATIONS  
30561-00100

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For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MARK K. SCHONFELD	0.50	\$1,030.0	\$ 515.00
C. WILLIAM THOMAS	2.90	885.00	2,566.50
KENNETH J. BURKE	0.80	595.00	<u>476.00</u>

**Total Services** \$ 3,557.50

**Total Services, Costs/Charges** 3,557.50

**BALANCE DUE** \$ 3,557.50



BUSINESS OPERATIONS  
30561-00100

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Detail Services:

01/23/13			
0.60	THOMAS, C. WILLIAM	ATTENTION TO EMAIL FROM A. KIM OF ARCAPITA RELATING TO INVESTMENT ADVISER MATTERS.	
01/24/13			
0.50	THOMAS, C. WILLIAM	CALL WITH A. KIM OF ARCAPITA REGARDING INVESTMENT ADVISORY MATTERS.	
01/28/13			
0.50	SCHONFELD, MARK K	CALL WITH W. THOMAS REGARDING REGISTRATION ISSUE.	
0.80	THOMAS, C. WILLIAM	CALL WITH J. TRINKLEIN OF GIBSON DUNN REGARDING U.S. SECURITIES LAW REGULATORY MATTERS (.2); CALL WITH M. SCHONFELD OF GIBSON DUNN REGARDING SAME (.3); RELATED ANALYSIS (.3).	
01/30/13			
0.50	THOMAS, C. WILLIAM	CALL WITH K. BURKE REGARDING SEC REGULATORY MATTERS AND RELATED ANALYSIS.	
0.80	BURKE, KENNETH J	CONFERENCE AND CORRESPOND WITH B. THOMAS REGARDING SEC REGISTRATION.	
01/31/13			
0.30	THOMAS, C. WILLIAM	CALL WITH A. KIM OF ARCAPITA REGARDING SECURITIES LAW MATTERS.	
0.20	THOMAS, C. WILLIAM	CALL WITH A. METCALFE OF KING & SPALDING RELATING TO CONSULTING AGREEMENT AND REVIEW SAME.	

Henry A. Thompson  
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P.O. Box 1406  
Manama, Bahrain

CASE ADMINISTRATION  
30561-00101

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For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.30	\$1,040.0	\$ 3,432.00
STEVEN P. BUFFONE	0.70	1,090.0	763.00
JEFFREY TRINKLEIN	1.80	1,050.0	1,890.00
MATTHEW K. KELSEY	1.50	875.00	1,312.50
JOSHUA WEISSER	2.20	785.00	1,727.00
JEREMY L. GRAVES	1.60	665.00	1,064.00
AYESHA CHATTERJEE	5.90	475.00	2,802.50
DUKE K. AMPONSAH	45.60	365.00	16,644.00
MORGAN M. WOLFE	37.60	265.00	<u>9,964.00</u>

**Total Services** \$ 39,599.00

**Total Services, Costs/Charges** 39,599.00

**BALANCE DUE** \$ 39,599.00

CASE ADMINISTRATION  
30561-00101

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Detail Services:

12/09/12			
3.60	CHATTERJEE, AYESHA	DRAFT AND REVISE OPPOSITION TO MOTION TO DISMISS.	
12/19/12			
0.50	CHATTERJEE, AYESHA	REVIEW AND FINALIZE MONTHLY OPERATING REPORTS IN COORDINATION WITH J. WEISSER AND K. GERBER.	
12/20/12			
1.00	CHATTERJEE, AYESHA	REVIEW AND REVISE PROPOSED FORM OF ORDER FOR ALSOHAIBI MOTION IN DISCUSSION WITH J. WEISSER AND C. MILLET.	
0.80	CHATTERJEE, AYESHA	PREPARE FOR AND PARTICIPATE IN MEETING RELATING TO HIGH PRIORITY ITEMS WITH J. GRAVES, J. WEISSER, B. KIM, C. MILLET, D. LEVIN, D. AMPONSAH AND M. WOLFE.	
01/02/13			
1.50	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE ON TEAM MEETING (1.2); DRAFT AGENDA FOR MEETING (.3).	
1.80	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.8); UPDATE AND INDEX DOCKETED FILES(.6); REVIEW EMAIL TRAFFIC(.4).	
1.80	WOLFE, MORGAN M	ELECTRONICALLY FILE NOTICE OF OCP PAYMENTS(1.4); COORDINATE SERVICE OF SAME WITH GCG TEAM (.4).	
01/03/13			
0.20	MILLET, CRAIG H	EMAILS RE TASKS AND PLAN ISSUES.	
0.60	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR(.2); DISCUSS NEXT STEPS WITH M. WOLFE(.4).	

1.90 WOLFE, MORGAN M UPDATE CALENDAR PURSUANT TO DATES ON CLAIMS OBJECTION PROCEDURES MOTION (.6); CIRCULATE SAME TO TEAM (.4); EMAILS WITH J. WEISSER AND M. MORA RE ADDITIONS TO NY ARCAPITA EMAIL LIST (.9).

01/04/13  
2.00 WOLFE, MORGAN M PREPARE DRAFT OF NOTICE OF HEARING OF MOTION TO EXTEND EXCLUSIVITY (1.2); CORRESPONDENCE WITH J. GRAVES RE SAME (.5); COORDINATE SERVICE OF SAME WITH GCG (.3).

01/07/13  
0.40 WEISSER, JOSHUA REVIEW AND ANALYSIS OF MONTHLY OPERATING REPORT FOR FALCON GAS (.2); RELATED CONFERENCE WITH A. CHATTERJEE (.2).

0.50 GRAVES, JEREMY L CORRESPOND WITH J. WEISSER REGARDING SCRIPT FOR HEARING (.3); PREPARE MATERIALS FOR UPCOMING HEARING (.2).

4.60 AMPONSAH, DUKE K PREPARE DRAFT OF JAN. 9, 2013 AGENDA LETTER(1.1); PREPARE AND FILE SAME(.4); COORDINATE PREPARATION OF CHAMBERS AND UST HEARING BINDERS(1.1); COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR(.6); DISCUSS NEXT STEPS WITH M. WOLFE(.4); UPDATE AND INDEX DOCKETED FILES(.6); REVIEW EMAIL TRAFFIC(.4).

01/08/13  
3.10 AMPONSAH, DUKE K HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS)(2.1); CONFER WITH J. WEISSER RE: SAME(.3); COORDINATE WITH M. WOLFE RE: SAME (.7).

0.90 WOLFE, MORGAN M EMAILS AND RESEARCH RE HOPPER FILINGS WITH D. AMPONSAH AND C. MILLET.

01/09/13  
0.70 BUFFONE, STEVEN P REVIEW HEARING TRANSCRIPT.

3.10 AMPONSAH, DUKE K LAST MINUTE HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS)(2.2); CONFER WITH J. WEISSER RE: SAME(.3); COORDINATE WITH M. WOLFE RE: SAME (.6).

01/10/13  
0.40 MILLET, CRAIG H EMAILS AND CONFERENCES RE ASSIGNMENTS STRATEGY AND SCHEDULE.

3.00 AMPONSAH, DUKE K BEGIN DRAFT OF JANUARY 16, 2013 AGENDA LETTER(1.2); COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.8); UPDATE AND INDEX DOCKETED FILES(.6); REVIEW EMAIL TRAFFIC(.4).

01/11/13  
2.90 AMPONSAH, DUKE K UPDATE DRAFT OF JANUARY 16, 2013 AGENDA LETTER(1.2); COORDINATE WITH M. WOLFE RE: HEARING AND DECEMBER MONTHLY FEE STATEMENT(.7); UPDATE AND INDEX DOCKETED FILES(.6); REVIEW EMAIL TRAFFIC(.4).

0.50 WOLFE, MORGAN M UPDATE CASE CALENDAR PURSUANT TO NEW DATES RE EXTENDING EXCLUSIVITY (.4); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.1).

1.70 WOLFE, MORGAN M UPDATE CASE CALENDAR AND CIRCULATE NEW DATES TO ARCAPITA TEAM (.7); EMAILS RE REVISIONS TO HOPPER REPLY IN PREPARATION FOR ANTICIPATED FILING (1.0).

01/14/13  
0.60 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE AGENDA FOR WEDNESDAY HEARING (.2); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.2); REVIEW, ANALYZE AND REVISE DRAFT MONTHLY OPERATING REPORTS (.2).

0.90 GRAVES, JEREMY L REVISE AND EDIT AGENDA FOR HEARING (.6); DRAFT SCRIPT (.3).

- 4.50 AMPONSAH, DUKE K UPDATE DRAFT OF JANUARY 16, 2013 AGENDA LETTER(1.2); EMAIL CORRESPONDENCE WITH J. WEISSER RE: SAME(.4); DISTRIBUTE COPY OF JANUARY 9, 2013 HEARING TRANSCRIPT TO TEAM(.3).; PREPARE HEARING BINDERS FOR UST AND JUDGE(1.4); COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.8); REVIEW EMAIL TRAFFIC(.4).
- 4.70 WOLFE, MORGAN M DRAFT INDEX OF PLEADINGS TO HEARD ON 1/16 OMNIBUS HEARING (1.1); FOLLOW-UP CORRESPONDENCE WITH D. AMPONSAH RE REVISIONS TO SAME (.2); PULL INDEX DOCUMENTS FROM DOCKET AND ARRANGE ACCORDINGLY IN PUBLIC FOLDER (.8); COORDINATE PRINT JOB FOR TEAM HEARING BINDERS (.5); ELECTRONICALLY FILE AGENDA LETTER AND COORDINATE SERVICE OF SAME WITH GCG (.7); ELECTRONICALLY FILE CLAIM OBJECTIONS PROCEDURES MOTION AND COORDINATE SERVICE OF SAME WITH GCG (.8); EMAILS WITH A. CHATTERJEE RE SAME(.4); REMINDER EMAIL TO A&M RE CHANGE IN RULES RE DEADLINE FOR MOR'S (.2).
- 01/15/13
- 0.50 MILLET, CRAIG H PARTICIPATE IN ROTHCHILD WEEKLY UPDATE CALL AND FOLLOW UP EMAILS.
- 0.50 WEISSER, JOSHUA REVIEW AND REVISE MONTHLY OPERATING REPORTS (.3); CONFERENCE WITH US TRUSTEE REGARDING CASE STATUS (.2).
- 0.20 GRAVES, JEREMY L E-MAILS RELATED TO PREPARATION FOR HEARING (.2).
- 3.50 AMPONSAH, DUKE K HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS)(2.4); CONFER WITH J. WEISSER RE: SAME(.3); COORDINATE WITH M. WOLFE RE: SAME (.8).
- 3.00 WOLFE, MORGAN M PREPARE COURTESY COPIES OF HEARING BINDERS FOR UST AND CHAMBERS(1.2); COORDINATE WITH MAIL ROOM FOR HAND DELIVERY OF SAME(.4); HEARING PREP RE LAST MINUTE TASKS FOR JAN 16 OMNIBUS HEARING(1.4).

2.90 WOLFE, MORGAN M EMAILS FROM AND TO C. MILLET RE DOCKET SEARCH FOR FALCON GAS FILINGS (.8); REVIEW SAID DOCKET FOR ENTRIES (.3); EMAILS FROM AND TO A. CHATTERJEE RE ANTICIPATED FILING OF MOR'S (.4); CONSOLIDATE MULTIPLE MOR'S INTO ONE DOCUMENT FOR FILING (.4); ELECTRONICALLY FILE CONSOLIDATED MOR(.7); COORDINATE SERVICE OF SAME WITH GCG (.3).

01/16/13  
0.60 MILLET, CRAIG H EMAILS RE PLAN AND DISCLOSURE STATEMENT PREPARATION, OPEN ISSUES AND TIMING.

2.60 AMPONSAH, DUKE K LAST MINUTE HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS)(1.3); CONFER WITH J. WEISSER RE: SAME(.3); COORDINATE WITH M. WOLFE RE: SAME (.6); CALL WITH COURT RE: OMNIBUS HEARING DATES GOING FORWARD(.4);

1.20 WOLFE, MORGAN M CORRESPONDENCE WITH J. WEISSER RE TASKS FOR HEARING FOLLOW-UP (.5); COMPILE HEARING DOCUMENTS FOR TRANSFER TO RECORDS DEPARTMENT (.7).

01/17/13  
0.30 TRINKLEIN, JEFFREY CALL WITH ROSENTHAL.

2.20 AMPONSAH, DUKE K DISTRIBUTE COPY OF JANUARY 16, 2013 HEARING TRANSCRIPT TO TEAM(.3).; COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.8); REVIEW EMAIL TRAFFIC(.4); UPDATE AND INDEX DOCKETED FILES (.7).

3.60 WOLFE, MORGAN M COORDINATE WITH D. AMPONSAH RE UPDATING CALENDAR(.8); CORRESPONDENCE WITH D. AMPONSAH RE UPCOMING HEARINGS (.6); UPDATE CASE CALENDAR PURSUANT TO OUTCOME OF 1/16 HEARING (.7); CIRCULATE SAME TO TEAM (.3); COMPILE AND ORGANIZE HEARING DOCUMENTS AND PREPARE TO SEND TO RECORDS DEPARTMENT (1.0); MONITOR CASE DOCKET FOR ENTRIES RE PLEADINGS HEARD AT 1/16 HEARING (.2).

01/18/13  
0.20 WEISSER, JOSHUA ATTENTION TO CASE MANAGEMENT ISSUES  
RELATED TO TRUSTEE FEES.

1.90 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPCOMING  
PROJECTS (.8); CALL WITH COURT RE: OMNIBUS  
HEARING DATES GOING FORWARD(.4); INDEX  
DOCKETED FILES(.7).

1.50 WOLFE, MORGAN M EMAILS WITH NY ARCAPITA TEAM RE MARCH AND  
APRIL OMNIBUS DATES (.3); COMPILE CASE  
DOCUMENTS INTO FOLDERS ON PUBLIC DRIVE FOR  
FUTURE REFERENCE (1.2).

01/22/13  
1.20 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: CALENDAR  
ITEMS(.4); CALL WITH COURT RE: OMNIBUS HEARING  
DATES GOING FORWARD(.4); PREPARE AND FILE  
NOTICE OF OMNIBUS HEARING DATES(.4).

0.80 WOLFE, MORGAN M COORDINATE CALENDAR UPDATES WITH D.  
AMPONSAH (.3); CIRCULATE SAID UPDATES TO NY  
ARCAPITA TEAM (.4); EMAILS RE SAME (.1).

01/23/13  
0.50 MILLET, CRAIG H EMAILS AND CALLS REGARDING WORK FLOW ON  
PLAN AND D/S.

0.30 TRINKLEIN, JEFFREY NOTE TO O'GRADY REGARDING CALL WITH BAHRAIN  
COUNSEL.

0.30 WOLFE, MORGAN M COMPILE SAID DOCUMENTS INTO FOLDER ON  
PUBLIC DRIVE.

0.60 WOLFE, MORGAN M CORRESPONDENCE WITH D. AMPONSAH RE  
UPCOMING HEARING.

01/24/13  
0.30 MILLET, CRAIG H EMAILS AND CALLS REGARDING WORK FLOW ON  
PLAN AND D/S.



1.10 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING  
CALENDAR (.4); UPDATE AND INDEX DOCKETED  
FILES(.3); REVIEW EMAIL TRAFFIC(.4).

2.50 WOLFE, MORGAN M UPDATE CASE CALENDAR PURSUANT TO DATES RE  
HEARING AND OBJECTIONS TO ZACAROLI  
RETENTION APPLICATION (.5); CIRCULATE SAME TO  
NY ARCAPITA TEAM (.6); FOLLOW-UP EMAILS RE  
SAME (.4); COMPILE CASE DOCUMENTS INTO  
FOLDERS ON PUBLIC DRIVE FOR COMMUNITY  
REFERENCE (1.0).

01/25/13  
1.80 AMPONSAH, DUKE K SEND COPY OF JAN. 16, 2013 TRANSCRIPT TO M.  
BOUSLOG(.3); UPDATE AND INDEX DOCKETED  
FILES(.7); REVIEW EMAIL TRAFFIC(.4); UPDATE  
CALENDAR AND DISTRIBUTE TO TEAM(.4).

01/28/13  
0.50 MILLET, CRAIG H EMAILS RE WORK STREAMS AND STATUS OF  
PROJECTS IN PREPARATION FOR PLAN FILING.

0.10 TRINKLEIN, JEFFREY ORGANIZE MEETING WITH D. MACAULEY.

0.10 WEISSER, JOSHUA REVIEW AND REVISE HEARING NOTICE.

1.50 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: DRAFT OF  
JANUARY 30, 2013 AGENDA LETTER(.7); EMAIL  
CORRESPONDENCE WITH J. WEISSER RE: SAME(.4);  
REVIEW EMAIL TRAFFIC(.4).

3.20 WOLFE, MORGAN M DRAFT NOTICE OF AGENDA FOR PLEADINGS TO BE  
HEARD ON JANUARY 30TH HEARING (.8);  
CORRESPONDENCE AND FOLLOW-UP WITH D.  
AMPONSAH RE SAME (.4); EMAILS WITH J. WEISSER  
AND D. AMPONSAH RE FILING OF SAME (.2);  
ELECTRONICALLY FILE AND COORDINATE SERVICE  
OF NOTICE OF AGENDA (.5); DRAFT INDEX OF  
PLEADINGS TO BE HEARD ON JANUARY 30TH  
HEARING (.5); COMPILE DOCKET ENTRIES INTO  
FOLDER FOR PRINTING OF HEARING BINDERS FOR  
UST AND CHAMBERS (.5); CORRESPONDENCE WITH  
D. AMPONSAH RE SAME (.3).

01/29/13

- 0.30 MILLET, CRAIG H PARTICIPATE IN WEEKLY ROTHSCHILD UPDATE CALL.
- 1.10 TRINKLEIN, JEFFREY MEET WITH MACAULEY (1.0); SEND NOTE TO H. THOMPSON (.1).
- 2.10 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: HEARING PREP(1.7); EMAIL CORRESPONDENCE WITH J. WEISSER RE: SAME(.4).
- 2.30 WOLFE, MORGAN M CALLS TO AND FROM SHL CHAMBERS RE DELIVERY OF JAN 30TH HEARING BINDERS(.3); PREPARE JAN 30TH HEARING BINDERS FOR DELIVERY TO SHL CHAMBERS AND UST(.3); COORDINATE HAND DELIVERY OF SAME(.4); CORRESPONDENCE WITH D. AMPONSAH RE CONDITIONAL DRAFTING AND FILING OF AN AMENDED AGENDA FOR 1/30 HEARING(.3); EMAILS WITH J. GRAVES, J. WEISSER, AND D. AMPONSAH RE HEARING PREPARATION(.6); COORDINATE PRINT JOB OF TEAM HEARING BINDERS FOR 1/30 HEARING(.4).

01/30/13

- 0.40 WEISSER, JOSHUA CONFERENCE WITH COURT REGARDING HEARING ADJOURNMENT (.1); DRAFT RELATED MEMORANDUM TO INTERNAL TEAM (.1); RELATED CONFERENCE WITH M. ROSENTHAL (.1); REVIEW AND REVISE NOTICE OF ADJOURNMENT (.1).
- 2.10 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: HEARING PREP(1.7); EMAIL CORRESPONDENCE WITH J. WEISSER RE: SAME(.4).
- 2.20 WOLFE, MORGAN M CORRESPONDENCE WITH D. AMPONSAH RE COURT CLOSURE(.2); CALL TO CHAMBERS RE STATUS OF AFTERNOON HEARING(.4); EMAILS WITH TEAM RE SAME(.3); HEARING PREPARATION TASKS (COMPILE AND ORGANIZE HEARING DOCUMENTS IN REDWELL FOR TEAM, PREPARE LITIGATION BAG, BURN EXCLUSIVITY ORDER TO COMPACT DISC FOR CHAMBERS)(.8); UPDATE CASE CALENDAR PURSUANT TO RESCHEDULING OF ADJOURNED HEARING RE EXCLUSIVITY EXTENSION(.3); CIRCULATE UPDATES RE SAME TO ARCAPITA TEAM(.2).

01/31/13

2.00 AMPONSAH, DUKE K

COORDINATE WITH M. WOLFE RE: UPDATING  
CALENDAR(.6); DISCUSS NEXT STEPS WITH M.  
WOLFE(.4); UPDATE AND INDEX DOCKETED FILES(.6);  
REVIEW EMAIL TRAFFIC(.4).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

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For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.00	\$1,040.0	\$ 1,040.00
MICHAEL A. ROSENTHAL	6.90	1,090.0	7,521.00
EMAD H. KHALIL	0.60	990.00	594.00
MATTHEW K. KELSEY	4.10	875.00	3,587.50
JOSHUA WEISSER	87.30	785.00	68,530.50
SERENA G. LIU	11.80	695.00	8,201.00
BRIAN J. KIM	98.30	695.00	68,318.50
AYESHA CHATTERJEE	3.30	576.82	1,903.50
MATTHEW G. BOUSLOG	0.70	465.00	325.50
STEVEN J. LAU	21.20	510.00	10,812.00
TEALE L. CLARK	50.80	510.00	25,908.00
DUKE K. AMPONSAH	1.80	365.00	<u>657.00</u>

**Total Services** \$ 197,398.50

**Total Services, Costs/Charges** 197,398.50

**BALANCE DUE** \$ 197,398.50

CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

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Detail Services:

12/20/12		
0.50	CHATTERJEE, AYESHA	PREPARE FOR AND PARTICIPATE IN CALL RELATING TO CLAIMS OBJECTIONS WITH S. KOTARBA, R. ESPOSITO, J. WEISSER AND S. LIU.
01/01/13		
1.40	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON CLAIMS OBJECTION MOTION.
0.50	WEISSER, JOSHUA	REVISE LETTER TO CREDITOR.
01/02/13		
0.60	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON CLAIMS OBJECTION PROCEDURES.
0.60	KHALIL, EMAD H	REVIEW PROFIT AMOUNT CALCULATION FOR STANDARD CHARTERED BANK FACILITY 2 (0.3); REVIEW A. ABDULRAHMAN EMAIL AND CALCULATIONS AND CORRESPONDENCE WITH S. DUDLEY RE SAME (0.2); REVIEW M. MAUDARA EMAIL RE PAYMENT OF STANDARD CHARTERED BANK EXPENSE (0.1).
0.70	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING FINALIZING CLAIMS PROCEDURES MOTION AND FILING.
3.40	WEISSER, JOSHUA	DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING CLAIMS ADMINISTRATION PROCESS (.4); FINALIZE MOTION SEEKING IMPLEMENTATION OF CLAIMS ADMINISTRATION PROCEDURES (.9); RELATED CONFERENCE WITH A. DOSHI (.4); RELATED CONFERENCE WITH A. CHATTERJEE TO FINALIZE MOTION (.3); CONFERENCE WITH M. KELSEY REGARDING CLAIMS ADMINISTRATION PROCESS AND MOTION FOR CLAIMS ADMINISTRATION PROCEDURES (.5); REVIEW AND ANALYSIS OF DOCUMENTATION SUPPORTING GUARANTEE CLAIMS (.6); CONFERENCE WITH B. KIM REGARDING OMNIBUS PROCEDURES AND RELATED OBJECTIONS (.3);

10.50 KIM, BRIAN J DRAFT OMNIBUS CLAIMS OBJECTIONS COVERING DUPLICATIVE CLAIMS, INCORRECT CASE CLAIMS, AMENDED AND SUPERSEDED CLAIMS, LATE FILED CLAIMS AND INSUFFICIENT DOCUMENTATION CLAIMS (5.0); DRAFT OMNIBUS CLAIMS OBJECTION FOR CLAIMS WHOSE AMOUNTS ARE SUBJECT TO ADJUSTMENTS (2.5); DRAFT OMNIBUS CLAIMS OBJECTION FOR CLAIMS ASSERTING EQUITY OWNERSHIP INTERESTS (3.0).

2.00 CHATTERJEE, AYESHA REVIEW AND FINALIZE CLAIM OBJECTION PROCEDURES MOTION IN DISCUSSION WITH J. WEISSER.

1.50 CLARK, TEALE L BLUEBOOK AND CITE-CHECK CLAIMS OBJECTIONS.

1.00 AMPONSAH, DUKE K PREPARE AND FILE CLAIM OBJECTION PROCEDURES MOTION(.6); CONFER WITH A. CHATTERJEE AND ARCAPITA RE: SAME(.4).

01/03/13  
0.60 MILLET, CRAIG H CORRESPONDENCE TO N. LABOVITZ RE STATUS OF CASE AND HARBOURVEST CLAIMS.

3.20 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING WITH INTERNAL TEAM REGARDING CLAIMS OBJECTIONS (.5); RELATED CORRESPONDENCE WITH S. KOTARBA (A&M) (.3); REVIEW AND ANALYSIS OF DOCUMENTATION UNDERLYING LITIGATION CLAIMS (.6); REVIEW OF A&M ANALYSIS OF SAME (.2); RESEARCH REGARDING CLAIMS ISSUES (.5); REVIEW AND ANALYSIS OF DOCUMENTATION UNDERLYING HOPPER PROOFS OF CLAIM (.6); DRAFT MEMORANDUM TO A&M REGARDING PROPOSED TREATMENT OF SAME (.5).

1.40 LIU, SERENA G REVIEW DRAFTS OF OMNIBUS OBJECTIONS (0.8); MEET WITH J. WEISSER, B. KIM, T. LONG, AND A. CHATTERJEE REGARDING PREPARING OMNIBUS OBJECTIONS TO CLAIMS (0.6).

2.50 KIM, BRIAN J MEETING WITH J. WEISSER, T. LONG, A. CHATERJEE AND S. LIU RE: CLAIMS OBJECTIONS (0.5); REVIEW CLAIMS SPREADSHEET FROM A&M RE: CLAIMS APPLICABLE TO OMNIBUS OBJECTIONS (2.0).

0.50 CHATTERJEE, AYESHA PREPARE FOR, ATTEND AND FOLLOW UP AFTER MEETING ON CLAIMS OBJECTIONS WITH J. WEISSER, B. KIM, S. LIU AND T. LONG.

4.60 CLARK, TEALE L MEET WITH J. WEISSER, B. KIM, A. CHATTERJEE TO REVIEW STATUS OF CLAIM OBJECTIONS (0.6); USE CLAIMS OBJECTION ANALYSIS PROVIDED BY ALVAREZ AND MARSAL TO BEGIN FILLING IN CLAIMS OBJECTIONS EXHIBITS (4.0).

01/04/13  
3.50 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DRAFT CLAIMS OBJECTIONS (1.6); PREPARE FOR AND ATTEND CALL WITH S. KOTARBA AND R. ESPISITO REGARDING SAME (.6); DRAFT FOURTH OMNIBUS OBJECTION TO CLAIMS (.9); RELATED CONFERENCE WITH B. KIM (.2); DRAFT CORRESPONDENCE TO INTERNAL TEAM REGARDING CLAIMS ADMINISTRATION (.2)

0.80 LIU, SERENA G TELECONFERENCE WITH A&M REGARDING PREPARING OMNIBUS CLAIMS OBJECTIONS (0.6); CONFER WITH A. CHATTERJEE AND B. KIM REGARDING SAME (0.2).

3.40 KIM, BRIAN J CALL WITH A&M TEAM RE: CLAIMS OBJECTIONS (0.5); REVIEW AND REVISE CLAIMS OBJECTIONS PER COMMENTS BY J. WEISSER (2.6); CIRCULATE FORMS OF CLAIMS OBJECTIONS TO A&M (0.3).

0.30 KIM, BRIAN J EMAIL TO A. DOSHI RE: ALGHANIM LETTER.

0.30 CHATTERJEE, AYESHA DISCUSS STATUS OF DRAFT OMNIBUS CLAIMS OBJECTIONS WITH S. LIU.

1.30 CLARK, TEALE L TELEPHONE CALL WITH COLLEGAUES AT ALVAREZ MARSAL AND J. WEISSER REGARDING CLAIMS OBJECTIONS (0.5); FILL IN EXHIBITS FOR CLAIM OBJECTIONS (0.8).

01/05/13  
2.90 WEISSER, JOSHUA FINALIZE DRAFT OF FOURTH OMNIBUS CLAIMS OBJECTIONS

01/06/13  
0.90 WEISSER, JOSHUA FINALIZE FOURTH OMNIBUS CLAIMS OBJECTION (.8);  
RELATED CORRESPONDENCE WITH H. BIXLER (A&M)  
(.1).

01/07/13  
1.20 WEISSER, JOSHUA MEETING WITH B. KIM REGARDING LETTER TO  
PROPOSED CREDITOR (.3); REVIEW OF  
DOCUMENTATION (.1); CONFERENCE WITH N.  
KAMPHAUS REGARDING CLAIMS ADMINISTRATION  
ISSUES (.2); RELATED RESEARCH REGARDING  
STANDING ISSUES (.6).

2.50 KIM, BRIAN J EMAIL TO D. ZEISER RE: PUBLICATION NOTICE DATE  
OF BAR DATE (0.2); EMAIL TO A. DOSHI (ARCAPITA)  
RE: LETTER RESPONSE TO ALGHANIM (0.6); REVIEW  
AND REVISE LETTER RESPONSE TO ALGHANIM (1.5);  
CALL WITH J. WEISSER RE: CLAIMS OBJECTIONS  
(0.2).

0.70 BOUSLOG, MATTHEW G REVIEW FALCON CLAIMS REPORT AND REQUESTED  
PROOFS OF CLAIMS (.2); EMAILS WITH J. GRAVES,  
CLAIMS AGENT AND CLAIMANTS' ATTORNEY RE  
SAME (.5).

01/08/13  
0.40 KELSEY, MATTHEW K COORDINATE WITH S. KOTARBA OF A&M AND J.  
WEISSER REGARDING CLAIMS RECONCILIATION.

1.70 WEISSER, JOSHUA CONFERENCE WITH COMMITTEE AND COURT  
REGARDING OMNIBUS CLAIMS OBJECTION  
PROCEDURES (.3); RELATED CONFERENCE WITH C.  
MILLET (.4); PREPARE FOR AND ATTEND  
CONFERENCE WITH A&M REGARDING DRAFTS OF  
OMNIBUS OBJECTIONS (.6); ATTEND TO ISSUES  
RELATED TO ARCKUKSUK CLAIMS (.4).

3.50 KIM, BRIAN J CALL WITH A&M TEAM RE: CLAIMS OBJECTIONS (0.5).  
REVIEW PROOFS OF CLAIMS IMAGES FOR  
OBJECTIONABLE CLAIMS (2.5). ATTENTION TO  
LETTER RESPONSE TO ALGHANIM (0.5).



01/09/13  
5.90 KIM, BRIAN J REVIEW PROOFS OF CLAIMS IMAGES FOR  
OBJECTIONABLE CLAIMS (5.4); EMAILS WITH T. LONG  
RE: REVISIONS TO FIRST CLAIMS OBJECTION  
(SUPER-OMNIBUS OBJECTION) (0.5).

1.20 CLARK, TEALE L REVISE OMNIBUS CLAIMS OBJECTION TO ELIMINATE  
OBJECTIONS TO SUBSTANTIVELY DUPLICATIVE  
CLAIMS PER B. KIM'S INSTRUCTION (0.8); RUN A  
COMPARISON BETWEEN THE NEW VERSION OF THE  
OMNIBUS AND THE FORMER VERSION TO  
DEMONSTRATE CHANGES (0.4).

01/10/13  
1.20 WEISSER, JOSHUA REVIEW AND ANALYSIS OF COMMITTEE MARKUP OF  
OMNIBUS CLAIMS OBJECTION PROCEDURES MOTION  
(.6); RELATED CONFERENCES WITH N. KAMPHAUS (.2)  
AND A. CHATTERJEE (.2); DRAFT RELATED  
CORRESPONDENCE TO C. MILLET (.1); DRAFT  
MEMORANDUM TO A. CHATTERJEE REGARDING  
RELATED ISSUES (.1).

8.20 KIM, BRIAN J DRAFT URIA CLAIMS CLAIM OBJECTION (7.5); EMAIL  
WITH J. WEISSER RE: SAME (0.3); EMAIL TO AND  
DISCUSSION WITH M. ROSENTHAL RE: ALGHANIM  
LETTER (0.3); EMAIL TO M. KELSEY RE: ALGHANIM  
LETTER (0.1).

01/11/13  
0.80 WEISSER, JOSHUA REVIEW FINAL EDITS TO PROPOSED FORM OF  
ORDER FOR OMNIBUS PROCEDURES MOTION (.4);  
RELATED CONFERENCE WITH N. KAMPHAUS  
(MILBANK) (.2) AND CORRESPONDENCE WITH A.  
CHATTERJEE (.2).

0.20 KIM, BRIAN J EMAIL TO M. KELSEY RE: LETTER TO ALGHANIM.

01/14/13  
0.90 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING CLAIMS  
PROCEDURES MOTION AND CHANGES TO  
PROPOSED FORM OF ORDER.

6.80	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE OMNIBUS OBJECTION TO URIA CLAIMS AND RELATED EXHIBITS (.8); RELATED CONFERENCE WITH B. KIM (.2); REVIEW AND ANALYSIS OF CLAIMS ANALYSIS DRAFTED BY A&M (.4 ); RELATED CORRESPONDENCE WITH A&M TEAM MEMBERS (.4); REVIEW, ANALYZE AND REVISE NOTICE RELATED TO REVISED CLAIMS PROCEDURES ORDER (.4); RELATED CONFERENCE WITH N. KAMHOUS (.1) AND A. CHATTERJEE (.1); MEETING WITH M. KELSEY TO DISCUSS EDITS TO PROPOSED FORM OF ORDER RELATED TO OMNIBUS PROCEDURES MOTION (.2); CORRESPONDENCE WITH GCG REGARDING DRAFT NOTICE (.2); RELATED CONFERENCE WITH S. KOTARBA (.2); REVIEW AND ANALYSIS OF 39 OPTIONS CLAIMS (1.3); DRAFT INTERNAL MEMO RELATED TO SAME (.7); RELATED CONFERENCES WITH M. KELSEY (.9); DRAFT INTERNAL MEMORANDUM TO TEAM REGARDING NEXT STEPS IN CLAIMS OBJECTION PROCESS (.2); REVIEW AND ANALYSIS OF ADDITIONAL CLAIMS FOR OBJECTION ANALYSIS (.5); CATCH UP MEETING WITH B. KIM REGARDING NEXT STEPS (.2).
0.20	LIU, SERENA G	REVIEW PROPOSED OBJECTIONS TO EMPLOYEE CLAIMS.
0.20	KIM, BRIAN J	EMAIL TO S. KOTARBA, H. BIXLER AND R. ESPOSITO (A&M) RE: OMNIBUS CLAIMS OBJECTION FOR URIA CLAIMS.
1.10	CLARK, TEALE L	REVIEW EMPLOYEE CLAIMS FOR POSSIBLE OBJECTIONS.
01/15/13		
0.20	ROSENTHAL, MICHAEL A	RESPOND TO FTI QUESTIONS REGARDING ARCSUKUK.
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH B. KIM REGARDING BAR DATE AND PROOF OF CLAIM.
2.20	WEISSER, JOSHUA	REVISIONS TO FOURTH OMNIBUS OBJECTION TO CLAIMS (2.0); RELATED CONFERENCE WITH B. KIM (.2).

- 1.00 LIU, SERENA G ANALYZE UNCLASSIFIED EMPLOYEE CLAIMS FOR POTENTIAL OBJECTIONS (0.8); TELECONFERENCE WITH T. LONG AND B. KIM REGARDING SAME (0.2).
- 6.80 KIM, BRIAN J CALL WITH S. LIU RE: CLAIMS OBJECTIONS (0.2); REVIEW PROOFS OF CLAIMS FOR CLAIMS PROPOSED TO BE OBJECTED TO BY A&M (4.2); ORGANIZE L-DRIVE FOLDER WITH IMAGES OF PROOFS OF CLAIMS (2.2); EMAIL TO M. KELSEY RE: ALGHANIM LETTER (0.2).
- 5.30 CLARK, TEALE L REVIEW EMPLOYEE CLAIMS AND PROOFS OF CLAIMS FOR POSSIBLE OBJECTIONS.
- 01/16/13
- 0.30 KELSEY, MATTHEW K REVIEW CLAIMS LETTER AND CONFERENCE WITH B. KIM REGARDING SAME.
- 2.40 WEISSER, JOSHUA REVISIONS TO OMNIBUS CLAIMS OBJECTION (1.2); PREPARE FOR AND ATTEND MEETING WITH INTERNAL TEAM REGARDING CLAIMS OBJECTION PROCESS (.7); RELATED CONFERENCE WITH B. KIM (.1); REVIEW AND ANALYSIS OF DOCUMENTATION GOVERNING FALCON OPTION CLAIMS (.4)
- 1.40 LIU, SERENA G ANALYZE POTENTIAL OBJECTIONS TO EMPLOYEE CLAIMS (0.6); CONFER WITH TEAM REGARDING CLAIMS OBJECTIONS (0.8).
- 4.60 KIM, BRIAN J REVIEW PROOFS OF CLAIMS FOR FINANCIAL INSTITUTION CLAIMS (1.8); DISCUSS FINDINGS OF REVIEW WITH A. CHATTERJEE (0.6); MEETING WITH J. WEISSER AND T. LONG RE: CLAIMS OBJECTIONS (1.0); FINALIZE LETTER TO ALGHANIM (0.6); COORDINATE SIGNATURE OF LETTER TO ALGHANIM (0.2); COORDINATE FILING OF ALGHANIM LETTER (0.2); COORDINATE MAILING OF ALGHANIM LETTER (0.2).
- 0.10 LAU, STEVEN J REVISE BANKRUPTCY CLAIM SUMMARIES.

- 4.40 CLARK, TEALE L REVIEW REMAINING EMPLOYEE CLAIMS AND PROOFS OF CLAIMS FOR POSSIBLE OBJECTIONS (1.1); MEET WITH J. WEISSER, B. KIM, AND S. LIU REGARDING CLAIMS OBJECTIONS AND NEW OBJECTIONS TO BE DRAFTED (.5); RESEARCH PRECEDENTS FOR OMNIBUS OBJECTIONS TO EMPLOYEE CLAIMS (2.8).
- 0.80 AMPONSAH, DUKE K PREPARE AND FILE LETTER TO ALGHANIM SPECIALTIES(.5); EMAILS WITH B. KIM AND M. KELSEY RE: SAME(.3).
- 01/17/13
- 0.40 MILLET, CRAIG H CONFERENCE WITH COUNSEL FOR HARBORVEST, S. KAHN, RE STATUS AND EXCLUSIVITY.
- 1.80 ROSENTHAL, MICHAEL A EMAILS WITH A. ROGERS REGARDING ARCSUKUK DOCUMENTS (.2); REVIEW ARCSUKUK DOCUMENTS (.6); TELEPHONE WITH A. ROGERS REGARDING ARCSUKUK (.2); CONSIDER CBB ASSERTED CLAIM RELATED TO OPTION RIGHT (.4); EMAILS TO AND FROM J. WEISSER AND TELEPHONE WITH J. WEISSER RE CBB CLAIM (.4)
- 4.40 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE OMNIBUS OBJECTION TO CLAIMS AND RELATED SCHEDULES (1.3); REVIEW AND ANALYZE CHART OUTLINING GUARANTEE CLAIMS (.4); ANALYZE RELATED GUARANTEE DOCUMENTATION (.2); TWO SEPARATE CONFERENCES WITH S. LAU REGARDING SAME (.5); CONFERENCE WITH ATTORNEY FOR STOCK OPTION CLAIMS (.3); CONFERENCE WITH B. KIM REGARDING CLAIMS ADMINISTRATION ISSUES (.5); RELATED REVIEW AND ANALYSIS OF CLAIMS DOCUMENTATION (.3); RELATED CORRESPONDENCE WITH M. ROSENTHAL AND C. MILLET (.4); ATTEND TO LITIGATION CLAIMS (.3); RELATED CONFERENCE WITH M. ROSENTHAL (.2).
- 3.60 KIM, BRIAN J REVIEW AND REVISE OMNIBUS OBJECTION RE: URIAS, FALCON OPTION CLAIMS AND FINANCIAL INSTITUTION CLAIMS (3.4). EMAIL TO J. WEISSER RE: SAME (0.2).

4.40 LAU, STEVEN J PREPARE FOR MEETING WITH J. WEISSER (.6); MEET WITH J. WEISSER REGARDING BANKRUPTCY CLAIMS (.5); SEARCH DATA ROOM FOR MISSING BANKRUPTCY DOCUMENTS (3.3).

4.40 CLARK, TEALE L RESEARCH AND DRAFT OMNIBUS OBJECTION TO EMPLOYEE CLAIMS.

01/18/13  
0.80 ROSENTHAL, MICHAEL A REVIEW CLAIMS OBJECTIONS.

4.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH S. LAU AND A&M REGARDING CLAIMS OBJECTIONS (1.2); REVISIONS TO OMNIBUS CLAIMS OBJECTIONS (1.3); RELATED RESEARCH REGARDING EXECUTORY CONTRACT AND SUBORDINATION ISSUES (.8); REVIEW OF DOCUMENTATION RELATING TO TIDE CLAIMS (.4); PREPARE FOR AND ATTEND CALL REGARDING TREATMENT OF SECURED CLAIMS (.3).

0.50 LIU, SERENA G REVISE OMNIBUS OBJECTION TO EMPLOYEE CLAIMS.

2.10 LAU, STEVEN J PREPARE LIST OF MISSING BANKRUPTCY CLAIM DOCUMENTS AND OPPOSING COUNSEL CONTACT INFORMATION (.9); MEET WITH J. WEISSER REGARDING CLAIM OBJECTIONS (1.2).

1.50 CLARK, TEALE L REVISE EMPLOYEE CLAIM OBJECTIONS.

01/19/13  
1.10 WEISSER, JOSHUA REVIEW AND ANALYZE DOCUMENTATION GOVERNING FALCON OPTIONS CLAIMS (.8 ); DRAFT RELATED MEMORANDUM TO INTERNAL TEAM (.3 )

01/20/13  
3.30 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE OMNIBUS CLAIMS OBJECTIONS (3.2 ); RELATED CORRESPONDENCE WITH KING & SPALDING (.1 )

01/22/13  
0.60 ROSENTHAL, MICHAEL A EMAILS WITH J. WEISSER REGARDING CBB OPTION AGREEMENT AND RIGHTS (.3); REVIEW CBB OPTION AGREEMENT (.3)

- 1.20 KELSEY, MATTHEW K WORK REGARDING CLAIM RECONCILIATION AND OMNIBUS CLAIMS OBJECTION (.7); WORK WITH S. KOTARBA REGARDING CLASSIFICATION OF CLAIMS PURSUANT TO THE PLAN (.3); CONFERENCE WITH J. WEISSER REGARDING CBB PROOF OF CLAIM AND ISSUES (.2).
- 7.80 WEISSER, JOSHUA REVISIONS TO OMNIBUS OBJECTIONS TO CLAIMS (1.9); CONFERENCE WITH B. KIM REGARDING SAME (.8); CONFERENCE WITH S. LAU REGARDING GUARANTEE CLAIMS (.2); RELATED CONFERENCE WITH COUNSEL TO GUARANTEE HOLDER (.2); DRAFT INTERNAL MEMORANDUM TO TEAM REGARDING TREATMENT OF EMPLOYEE CLAIMS (.3); PREPARE FOR AND ATTEND CALL WITH KING AND SPALDING AND CLIENT REGARDING FALCON OPTION CLAIMS (.4); REVIEW AND ANALYSIS OF DOCUMENTATION UNDERLYING CENTRAL BANK OF BAHRAIN CLAIMS (1.3); DRAFT RELATED MEMORANDUM TO CAYMAN COUNSEL (.7); CONFERENCE WITH S. KOTARBA REGARDING OMNIBUS OBJECTIONS (.2); REVIEW AND ANALYSIS OF GUARANTEE DOCUMENTATION WITH S. LAU AND S. ROSS (1.4); ATTEND TO ISSUES RELATED TO STANDARD CHARTERED BANK CLAIMS AND RELATED EXPENSES (.4).
- 0.50 LIU, SERENA G REVIEW AND REVISE OBJECTION TO EMPLOYEE CLAIMS (0.2); REVIEW IIP OVERVIEW (0.3).
- 7.90 KIM, BRIAN J CALL RE: FALCON OPTION CLAIMS WITH KING & SPALDING TEAM (0.4). DISCUSSION WITH J. WEISSER RE: OUTSTANDING CLAIMS AND CLAIMS OBJECTIONS (1.0). REVIEW DOCUMENTS RE: CENTRAL BANK OF BAHRAIN'S CALL OPTION OVER AIHL SHARES (2.1). REVIEW AND REVISE DRAFTS OF OMNIBUS CLAIMS OBJECTIONS (4.0). EMAIL TO A&M TEAM RE: CLAIMS OBJECTIONS (0.4).
- 5.30 LAU, STEVEN J REVIEW NEW GUARANTY CLAIM DOCUMENTS (1.9); FOLLOW UP WITH OPPOSING COUNSEL REGARDING MISSING DOCUMENTS (.6); SEARCH GUARANTY CLAIM DOCUMENTS FOR DEFAULT PROVISIONS AND SUMMARIZE FINDINGS (2.8).
- 4.20 CLARK, TEALE L RESEARCH POSSIBLE OBJECTIONS TO CLAIMS BASED ON GUARANTEES.

01/23/13

- 0.20 ROSENTHAL, MICHAEL A EMAIL TO J. WEISSER REGARDING CBB AND  
STANDARD CHARTERED BANK POSITIONS RE AIHL  
STOCK (.2)
- 4.10 WEISSER, JOSHUA REVIEW AND ANALYZE DOCUMENTATION  
SUPPORTING CENTRAL BANK OF BAHRAIN CLAIM  
(1.0); RELATED CORRESPONDENCE WITH CAYMAN  
COUNSEL (.4); ATTEND TO ISSUES RELATED TO  
STANDARD CHARTERED BANK CLAIM VERSUS  
ARCAPITA (.2); CONFERENCE WITH B. KIM  
REGARDING CLAIMS ADMINISTRATION PROCESS AND  
CBB CLAIM (.5); DRAFT INTERNAL MEMORANDUM TO  
TEAM REGARDING NEXT STEPS IN CONNECTION  
WITH CLAIMS ADMINISTRATION PROCESS (.2);  
RELATED CORRESPONDENCE TO S. KOTARBA (.2);  
REVIEW AND ANALYSIS OF PROFESSIONAL FEE  
PROOFS OF CLAIMS (.4 ); CONFERENCE WITH T.  
LONG REGARDING GUARANTEE CLAIMS (.2); REVIEW  
T. LONG MEMORANDUM REGARDING SAME (.4);  
CORRESPONDENCE WITH S. LIU REGARDING  
EMPLOYEE CLAIMS (.4); RELATED CONFERENCE  
WITH B. KIM (.2).
- 3.10 KIM, BRIAN J DISCUSSION WITH J. WEISSER RE: CLAIMS  
OBJECTIONS - CBB CLAIMS (0.5). REVIEW CBB  
SHARE CHARGE DOCUMENTS (1.6). REVIEW PROOFS  
OF CLAIM RELATING TO RIA CLAIMS (1.0).
- 7.50 CLARK, TEALE L RESEARCH CLAIMS BASED ON GUARANTEES AND  
WHETHER SUCH CLAIMS ARE UNLIQUIDATED OR  
CONTINGENT (2.2); DRAFT OUTLINE DETAILING  
RESEARCH (1.3); LOCATE OBJECTIONS RAISED BY  
DEBTORS IN PRIOR CASES FOR J. WEISSER (.6);  
REVISE EMPLOYEE CLAIMS OBJECTION (1.6);  
CONVERT EMPLOYEE CLAIM OBJECTION INTO A  
BOOKS AND RECORDS OBJECTION (1.8).

01/24/13

4.10 WEISSER, JOSHUA

RESEARCH REGARDING TREATMENT OF GUARANTEE CLAIMS IN CHAPTER 11 (1.8) AND RELATED PRECEDENT PLEADINGS (.8); DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING SAME (.5); RESEARCH REGARDING TREATMENT OF UNLIQUIDATED LITIGATION CLAIMS (.2); PREPARATION FOR CALL WITH S. DICKSON REGARDING CLAIMS SUBJECT TO CAYMAN LAW (.2); CALL WITH S. DICKSON REGARDING SAME (.2); FOLLOW UP CALL WITH C. MILLET (.2); ATTEND TO ISSUES RELATED TO SECURED CLAIMS IN FAVOR OF STANDARD CHARTERED BANK (.2).

2.00 LIU, SERENA G

REVIEW REVISED OMNIBUS OBJECTION TO EMPLOYEE CLAIMS (0.4); REVIEW SUMMARY OF IIP PLAN, DEFERRAL PLAN, AND STOCK INVESTMENT PLANS (1.2); IDENTIFY EXEMPLARS OF EMPLOYEE CLAIMS IN CONNECTION WITH SAME (0.4).

3.30 KIM, BRIAN J

CALL WITH S. DICKSON AND R. DE BASTO (MOURANT) AND J. WEISSER RE: CBB CALL OPTION AGREEMENT (0.3). REVIEW PROOF OF CLAIM FILED BY AL BARAKA (1.5). REVIEW CASES RELATING TO CLAIMS FILED BY CLAIMANTS WITH ACTIVE LITIGATION PENDING IN VENUES OUTSIDE THE BANKRUPTCY COURT (1.5).

2.10 LAU, STEVEN J

REVIEW NEW GUARANTY CLAIM DOCUMENTS (.5); UPDATE SPREADSHEET OF CLAIMS (.3); REVIEW GUARANTY CLAIMS FOR CONTINGENT, UNLIQUIDATED, AND DISPUTED CLAIMS (1.3).

2.10 CLARK, TEALE L

READ AND ANALYZE DOCUMENTS DESCRIBING THE STOCK PURCHASE PLAN AND OTHER EMPLOYEE INVESTMENT OPPORTUNITIES (1.1); REVISE EMPLOYEE CLAIMS OBJECTION TO DESCRIBE THE EMPLOYEE INVESTMENT PROGRAMS (1.0).

01/25/13

0.20 ROSENTHAL, MICHAEL A

MEETING WITH J. WEISSER REGARDING CLAIMS OBJECTIONS (.2)



- 5.20 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DOCUMMARY OF GUARANTEE DOCUMENTATION (.8); RELATED CORRESPONDENCE WITH B. KIM (.2) AND S. LAU (.2); PREPARE FOR AND ATTEND CALL WITH A&M REGARDING CLAIMS ADMINISTRATION ISSUES (.5); FOLLOW UP REVIEW AND ANALYSIS OF CASE ADMINISTRATION ISSUES (.5); REVISIONS TO OMNIBUS CLAIMS OBJECTIONS IN PREPARATION FOR POTENTIAL FILING (2.1); PREPARE FOR AND ATTEND CONFERENCE WITH S. LAU, T. LONG AND B. KIM REGARDING CLAIMS ADMINISTRATION POOL AND DUPLICATIVE CLAIMS (.9).
- 0.90 LIU, SERENA G TELECONFERENCE WITH A&M REGARDING OMNIBUS OBJECTIONS (0.6); TELECONFERENCE WITH T. LONG REGARDING EMPLOYEE CLAIMS (0.3).
- 6.30 KIM, BRIAN J CLAIMS OBJECTIONS TEAM MEETING (1.0). DISCUSSION WITH J. WEISSER RE: OBJECTION APPROACHES TO VARIOUS CLAIMS (0.6). REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION #2 (4.7).
- 4.10 LAU, STEVEN J REVIEW GUARANTY CLAIM DOCUMENTATION FOR CONSEQUENCES OF DEFAULT AND ACCELERATION PROVISIONS (1.6); ATTEND CONFERENCE CALL WITH A&M (.5); MEET WITH J. WEISSER, B. KIM, AND T. LONG (1.0); UPDATE GUARANTY CLAIMS SPREADSHEET (.5); REVIEW GUARANTY CLAIMS FOR MISSING DOCUMENTS (.5).
- 2.50 CLARK, TEALE L LOCATE GUARANTEE CLAIMS SCHEDULED BY ARCAPITA AND DRAFT CHART INDICATING WHETHER THEY ARE LISTED AS UNLIQUIDATED, CONTINGENT, OR DISPUTED (.7); TELEPHONE CALL WITH ASSOCIATES AT A&M TO DISCUSS PROGRESS OF CLAIMS OBJECTIONS (.5); CONFER WITH S. LIU REGARDING EMPLOYEE CLAIMS OBJECTIONS (.3); CONFER WITH S. LAU, J. WEISSER, AND B. KIM REGARDING POSSIBLE OBJECTIONS TO GUARANTEE CLAIMS (1.0).
- 01/26/13  
3.40 WEISSER, JOSHUA REVISIONS TO DRAFT OMNIBUS CLAIMS OBJECTIONS
- 3.00 KIM, BRIAN J REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION #2 RE: RIA CLAIMS.

01/27/13  
3.50 WEISSER, JOSHUA REVISIONS TO OMNIBUS OBJECTIONS TO CLAIMS IN THE CHAPTER 11 CASES (2.8); PREPARE FOR AND ATTEND CALL WITH J. BECK (ARCAPITA) AND S. LIU REGARDING SAME (.7).

0.80 LIU, SERENA G TELECONFERENCE WITH J. WEISSER AND J. BECK REGARDING PROOFS OF CLAIMS FILING IN CONNECTION WITH EMPLOYEE PROGRAMS.

2.00 KIM, BRIAN J CONTINUE TO REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION #2 RE: RIA CLAIMS.

01/28/13  
1.70 WEISSER, JOSHUA REVISIONS TO OMNIBUS OBJECTIONS TO CLAIMS (1.1 HR.); RELATED CONFERENCE WITH B. KIM (.3 ); CONFERENCE WITH J. GRAVES REGARDING TREATMENT OF FALCON CLAIMS (.3 );

4.10 KIM, BRIAN J REVIEW PROOFS OF CLAIM RELATING TO OTHER INSTITUTION PAYABLE CLAIMS (2.6). REVIEW AND REVISE CLAIMS OBJECTION #2 RE: NBB GUARANTEE CLAIM (1.5).

01/29/13  
1.10 ROSENTHAL, MICHAEL A REVIEW CLAIMS AGAINST AIHL (.4); EMAILS WITH S. KOTARBA AND J. WEISSER REGARDING CLAIMS AGAINST AIHL (.3); EMAIL TO E. FLECK REGARDING CLAIMS AGAINST AIHL BY NBB (.2); TELEPHONE WITH J. WEISSER REGARDING NBB CLAIM (.2)

4.60 WEISSER, JOSHUA REVISIONS TO OMNIBUS OBJECTION TO CLAIMS (2.3); RESEARCH REGARDING OMNIBUS OBJECTION TO CLAIMS (.4); DRAFT WORK IN PROGRESS EMAIL TO INTERNAL TEAM REGARDING CLAIMS ADMINISTRATION ISSUES (.4); RESPOND TO QUESTIONS REGARDING AIHL CLAIMS POOL (.5); RESEARCH REGARDING OBJECTIONS TO SECURED CREDITORS (1.0)

6.00 KIM, BRIAN J REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION RE: AL BARAKA CLAIM.

0.10 LAU, STEVEN J CALL WITH J. WEISSER REGARDING NBB CLAIM.

0.80 CLARK, TEALE L RESEARCH CLAIMS OBJECTIONS UNDER 502(D) OF THE BANKRUPTCY CODE.

01/30/13  
0.40 KELSEY, MATTHEW K REVIEW REVISED CLAIMS CLASSIFICATION SPREADSHEET.

5.10 WEISSER, JOSHUA RESEARCH REGARDING SECTION 502(D) OBJECTIONS TO CLAIMS FOR S. KOTARBA (1.3); RELATED CONFERENCES WITH S. KOTARBA (.4); RELATED CONFERENCE WITH T. LONG (.2); REVIEW AND ANALYZE OF T. LONG MEMORANDUM REGARDING SAME (.1); REVISIONS TO OMNIBUS OBJECTIONS AND ADDITION OF NEW OBJECTIONS (2.6); RELATED CONFERENCE WITH B. KIM (.2); RELATED CONFERENCES WITH S. LAU (.1); CONFERENCES WITH C. MILLET (.2).

1.10 LIU, SERENA G REVISE OMNIBUS OBJECTION TO EMPLOYEE CLAIMS (0.8); ANALYZE PROOFS OF CLAIMS FILED BY KIRKLAND AND JILL SUPERCO (0.3).

8.00 KIM, BRIAN J REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION EXTENSIVELY RE: NBB GUARANTEE CLAIM AND ADDITIONAL SUBSTANTIVELY DUPLICATIVE CLAIMS.

1.60 LAU, STEVEN J REVIEW AND ANALYZE CREDIT SUISSE CLAIMS.

5.10 CLARK, TEALE L RESEARCH OBJECTIONS TO SCHEDULED CLAIMS UNDER 502(D) OF THE BANKRUPTCY CODE (1.2); DRAFT MEMORANDUM ON OBJECTIONS TO SCHEDULED CLAIMS UNDER 502(D) FOR J.WEISSER (3.9).

01/31/13  
4.30 WEISSER, JOSHUA REVIEW AND ANALYZE SUMMARY OF GUARANTEE CLAIMS (.5); PREPARE FOR AND ATTEND MEETING WITH S. LAU REGARDING SAME (.6); PREPARE FOR AND ATTEND MEETING WITH A. DOSHI REGARDING SAME (.4); REVISIONS TO OMNIBUS EMPLOYEE CLAIM OBJECTION (1.5); RELATED CONFERENCE WITH T. LONG (.3); REVIEW AND ANALYSIS OF EMPLOYEE PROOF OF CLAIM (.7); CONFERENCE WITH S. LIU REGARDING SAME (.2); CONFERENCE WITH B. KIM REGARDING NEXT STEPS (.1).

- 1.20 LIU, SERENA G DRAFT SCHEDULES BASED ON PREVIOUSLY UNCLASSIFIED PROOFS OF CLAIMS (0.4); REVISE OMNIBUS OBJECTION REGARDING NO LIABILITY CLAIMS TO REFLECT CLAIMS BY JILL SUPERCO (0.7); CONFER WITH J. WEISSER REGARDING SAME (0.1).
- 2.40 KIM, BRIAN J REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION #2 RE: TENTATIVE SCHEDULES OF CLAIMS TO BE OBJECTED TO (2.2). EMAIL TO J. WEISSER RE: SAME (0.2).
- 1.40 LAU, STEVEN J PREPARE FOR AND MEET WITH J. WEISSER REGARDING GUARANTY CLAIMS (.6); ATTEND CALL WITH A. DOSHI AND J. WEISSER (.2); UPDATE CLAIMS SPREADSHEET (.6).
- 3.30 CLARK, TEALE L SCHEDULE EMPLOYEE CLAIMS ON THE EMPLOYEE CLAIMS OBJECTION THAT MEET OUR MINIMUM THRESHOLD AMOUNT (.8); REVIEW STOCK PURCHASE PLAN TO REVISE EMPLOYEE CLAIM OBJECTION PER J. WEISSER'S INSTRUCTIONS (2.5).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CLASS ACTION ISSUES  
30561-00103

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For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEAN-PHILIPPE ROBE	0.40	\$1,005.0	\$ 402.00
BENJAMIN H. RIPPEON	0.50	795.00	397.50
JOSHUA WEISSER	6.10	785.00	<u>4,788.50</u>

**Total Services** \$ 5,588.00

**Total Services, Costs/Charges** 5,588.00

**BALANCE DUE** \$ 5,588.00

CLASS ACTION ISSUES  
30561-00103

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Detail Services:

01/17/13		
0.40	ROBE, JEAN-PHILIPPE	ATTENTION TO E-MAIL TRAFIC.
01/21/13		
6.10	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE DOCUMENTATION RELATING TO TIDE CLAIMS (2.6 ); AND RELATED RESEARCH (1.1 ); REVISIONS TO RELATED OMNIBUS OBJECTION (1.3 ); REVISIONS TO OBJECTION TO FALCON STOCK OPTION CLAIMS (1.1 );
01/22/13		
0.50	RIPPEON, BENJAMIN H	CALLS WITH J. TRINKLEIN RE: GLOBAL SETTLEMENT WITHHOLDING.

Henry A. Thompson  
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Manama, Bahrain

CORPORATE GOVERNANCE-SECURITIES LAW COMP  
30561-00104

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For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	5.30	\$1,090.0	\$ <u>5,777.00</u>
<b>Total Services</b>			\$ 5,777.00

**Total Services, Costs/Charges** 5,777.00

**BALANCE DUE** \$ 5,777.00

CORPORATE GOVERNANCE-SECURITIES LAW COMP  
30561-00104

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Detail Services:

01/06/13			
0.30	ROSENTHAL, MICHAEL A	EMAILS WITH A. DOSHI AND H. THOMPSON REGARDING EAC MEETING REGARDING PLAN FILING.	
01/10/13			
0.90	ROSENTHAL, MICHAEL A	TELEPHONE WITH H. THOMPSON REGARDING BANK BOARD MEETING (.3); REVIEW AND COMMENT ON SUMMARY FOR BANK BOARD (.6).	
01/11/13			
0.90	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON EXECUTIVE SUMMARY OF PLAN FOR BOARD PRESENTATION (.7); TELEPHONE WITH J. GRAVES REGARDING BOARD PRESENTATION (.2).	
01/12/13			
2.00	ROSENTHAL, MICHAEL A	PREPARE FOR BANK BOARD CALL REGARDING PLAN APPROVAL (.8); REVIEW BOARD PRESENTATION REGARDING PLAN APPROVAL (.6); REVIEW PROPOSED BOARD MINUTES REGARDING PLAN APPROVAL (.3); EMAILS WITH A. DOSHI AND H. THOMPSON REGARDING BOARD MINUTES REGARDING PLAN APPROVAL (.3).	
01/13/13			
1.20	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN ARCAPITA BOARD MEETING.	



Henry A. Thompson  
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Manama, Bahrain

CREDITOR COMMITTEE ISSUES  
30561-00105

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For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.00	\$1,090.0	\$ <u>1,090.00</u>
<b>Total Services</b>			\$ 1,090.00
<b>Total Services, Costs/Charges</b>			1,090.00
<b>BALANCE DUE</b>			<u>\$ 1,090.00</u>

CREDITOR COMMITTEE ISSUES  
30561-00105

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Detail Services:

01/04/13			
0.20	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING STATUS OF UCC DISCUSSIONS.	
01/09/13			
0.10	ROSENTHAL, MICHAEL A	EMAIL FROM E. FLECK AND TO A. ROGERS REGARDING ARCSUKUK TRANSACTION.	
01/23/13			
0.20	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING STATUS OF DISCUSSIONS.	
01/25/13			
0.30	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING UCC PLAN DISCUSSIONS.	
01/28/13			
0.20	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING UCC DISCUSSIONS.	

Henry A. Thompson  
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Manama, Bahrain

DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

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For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	23.20	\$1,090.0	\$ 25,288.00
STEVEN P. BUFFONE	1.20	1,090.0	1,308.00
J. ALAN BANNISTER	23.40	1,000.0	23,400.00
EMAD H. KHALIL	47.30	990.00	46,827.00
MATTHEW J. WILLIAMS	2.90	960.00	2,784.00
SAPTAK SANTRA	0.30	915.00	274.50
MATTHEW K. KELSEY	3.40	875.00	2,975.00
CLAIBOURNE S. HARRISON	4.30	965.00	4,149.50
JOSHUA WEISSER	25.70	785.00	20,174.50
STEWART R. ROSS	71.90	775.00	55,722.50
VICENTE RUIZ	0.20	735.00	147.00
BRIAN J. KIM	18.30	695.00	12,718.50
KATHRYN A. KELLY	4.40	645.00	2,838.00
ROBERT L. COPPOLA	66.50	645.00	42,892.50
AYESHA CHATTERJEE	1.10	475.00	522.50
STEVEN J. LAU	43.20	510.00	22,032.00
TEALE L. CLARK	0.80	510.00	408.00
DUKE K. AMPONSAH	0.70	365.00	255.50
MORGAN M. WOLFE	1.80	265.00	<u>477.00</u>
<b>Total Services</b>			<b>\$ 265,194.00</b>

**Total Services, Costs/Charges** 265,194.00

**BALANCE DUE** \$ 265,194.00

DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

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Detail Services:

12/09/12		
0.70	CHATTERJEE, AYESHA	DRAFT AND REVISE PROPOSED INTERIM CASH MANAGEMENT ORDER IN DISCUSSION WITH J. WEISSER.
12/10/12		
0.40	CHATTERJEE, AYESHA	PREPARE FOR AND PARTICIPATE IN CALL WITH J. WEISSER, M. KVARDA, J. MAKUCH, M. CRAFT AND S. FULLER RELATING TO HARMONIZING THE DEBTOR-IN-POSSESSION AND CASH MANAGEMENT BUDGET AND TIME PERIODS.
01/01/13		
0.20	ROSENTHAL, MICHAEL A	EMAILS FROM AND TO J. TRINKLEIN REGARDING PNV ISSUES.
01/02/13		
1.30	ROSENTHAL, MICHAEL A	EMAILS WITH S. ROSS AND J. WEISSER REGARDING PNV SETTLEMENT AGREEMENT (.4); REVIEW AND COMMENT ON DRAFT OF PNV SETTLEMENT AGREEMENT (.4); EMAILS WITH S. DICKSON AND L. MARTIN REGARDING PNV SETTLEMENT AGREEMENT AND CAYMAN APPROVAL REQUIREMENTS (.3); EMAIL WITH J. TRINKLEIN REGARDING PNV SETTLEMENT (.2).
1.50	ROSENTHAL, MICHAEL A	EMAILS WITH H. THOMPSON REGARDING PNV SETTLEMENT AGREEMENT (.3); TELEPHONE WITH H. THOMPSON REGARDING PNV ISSUES (.3); REVIEW DOCUMENTS REGARDING TRANSFERS BETWEEN PNVs (.6); CONFERENCE CALL WITH L. MARTIN AND J. WAUCHOPE REGARDING PNV SETTLEMENT AGREEMENT (.3).

- 5.90 KHALIL, EMAD H REVIEW BACKGROUND DOCUMENTATION (INCLUDING SSPAS) FORWARDED BY A. DOSHI LAYING OUT EACH PURCHASE OR SALE OF THE RELEVANT PNV SHARES (.8); ATTENTION TO STRUCTURING SETTLEMENT WITH PNVs INCLUDING EMAIL CORRESPONDENCE/ANALYSIS FROM H. THOMPSON AND M. ROSENTHAL (.4); REVIEW AND ANALYZE A. ROGERS ANSWERS AND CHARTS RE PNV SHARE ANALYSIS IN RESPONSE TO GDC QUESTIONS REGARDING THE SAME (AND A. DOSHI SUBSEQUENT REVISED CHARTS) (1.2); REVIEW DRAFT MORTGAGE OF SHARES AND M. FURMAN EMAIL RE SAME AS WELL AS PNV COUNSEL COMMENTS (.5); REVIEW J. WAUCHOPE ANALYSIS/COMMENTARY ON PROPOSED PNV SETTLEMENT AND A. ROGER ANALYSIS (1.5); REVIEW AND COMMENT ON STEPS MEMO TRANSMITTED BY J. WEBB (.3); COORDINATE PNV ISSUES/PROCESS WITH S. ROSS AND FOLLOW-UP/UPDATE COMPANY (.2); RESPOND TO K. MARTORANA QUERIES RE EXIT FACILITY TERM SHEET AND MUDARABA SUKUK TERM SHEET (.5); REVIEW AND COMMENT ON S. DICKSON DRAFT LETTER TO CAYMAN COURT TO OBTAIN APPROVAL FOR PROPOSED PNV TRANSACTION (.5).
- 1.90 WEISSER, JOSHUA CONFERENCE WITH S. DICKSON REGARDING APPLICATION FOR APPROVAL OF COLLATERAL ISSUE (.1); RELATED CONFERENCE WITH INTERNAL TEAM, CLIENT AND FOREIGN COUNSEL (1.2); DRAFT CORRESPONDENCE REGARDING SAME TO C. MILLET (.1); CONFERENCE WITH K. MARTORANA REGARDING DISTRIBUTION OF SALE PROCEEDS FOR DIP PAYDOWN (.1); REVIEW AND ANALYSIS OF FINAL STEPS MEMORANDUM RELATED TO PLEDGE OF ADDITIONAL COLLATERAL (.2); COMMENTS TO SAME (.2)
- 6.00 ROSS, STEWART R ATTENTION TO PNV TRANSFER ISSUES (4.1); CONFERENCE CALLS WITH TEAM RE SAME (1.9).
- 2.00 KIM, BRIAN J CONFERENCE CALL WITH MOURANT AND TRAVERS THORP ALBERGA TEAMS RE: PNV SHARE TRANSFER ISSUE (1.0); DRAFT TRI-PARTY AGREEMENT RE: TRANSFER OF SYNDICATION COMPANY SHARES FROM PNVs TO AIHL (1.0).

6.40 COPPOLA, ROBERT L REVIEW PNV SYNDICATION COMPANY SPREADSHEET (.5); CONFER WITH S. LAU AND S. ROSS REGARDING STATUS OF VARIOUS POST-CLOSING ITEMS (.5); ATTEND TELECONFERENCE TO DISCUSS PNV TRANSFERS (1.2); CONFER WITH COMPANY REGARDING ANNOTATED REGISTERS AND VARIOUS OPEN ITEMS (.5); REVIEW AND REVISE PNV SHARE MORTGAGE CHARGE PER S. ROSS AND CREATE SCHEDULES FOR THE CHARGE (2.6); CREATE SPREADSHEET OF DIRECTORS AND OFFICERS OF PNVs AND SYNDICATION COMPANIES (.6); CREATE ANNOTATED SHARE REGISTER LANGUAGE FOR LUXEMBOURG REGISTER (.5).

0.50 LAU, STEVEN J CALL R. COPPOLA RE STATUS OF POST-CLOSING ITEMS (.3); SEND EMAILS TO TEAM REGARDING PNVs (.2).

0.50 LAU, STEVEN J MEET WITH R. COPPOLA RE STATUS OF VARIOUS POST-CLOSING ITEMS.

0.50 LAU, STEVEN J REVIEW STOCK CERTIFICATES AND STOCK POWERS OF OUTLET CENTER FUNDING, INC.

1.30 LAU, STEVEN J ATTEND CONFERENCE CALL REGARDING PNVs.

0.40 LAU, STEVEN J CREATE LIST OF DIRECTORS AND OFFICERS OF THE PNVs AND SYNDICATION COMPANIES.

1.70 LAU, STEVEN J CALCULATE DEBT FIGURES FOR MORTGAGE SCHEDULES.

01/03/13  
2.90 ROSENTHAL, MICHAEL A EMAILS FROM H. THOMPSON, M. CHOWDHURY AND A. ROGERS REGARDING MEMORANDUM RELATED TO PNVs (.3); EMAIL TO H. THOMPSON AND A. ROGERS REGARDING PNV CLAIM RELEASES (.2); EMAIL TO S. ROSS AND J. WEISSER REGARDING SETTLEMENT AGREEMENT TERMS (.2); REVISE MEMORANDUM RELATED TO PNV/AIHL ISSUES (.6); EMAIL TO JPLS REGARDING PNV/AIHL ISSUES (.1); REVIEW AND REVISE PROPOSED LETTER TO CAYMAN COURT (.7); REVIEW AND REVISE PROPOSED BOARD RESOLUTIONS (.6); TELEPHONE WITH S. ROSS REGARDING PNV SETTLEMENT (.2).

- 3.80 KHALIL, EMAD H CONTINUE TO WORK THROUGH PNV TRANSACTION AND RELATED ISSUES (.6); COORDINATE/DISCUSS THE SAME WITH CAYMAN COUNSELS (.1); REVIEW A. DOSHI EXPLANATION RE THE VOTING AND NON VOTING SPLITS AS THEY ARISE IN RESPECT OF THE TRANSACTION HOLDCOS AND SYNDICATION COMPANIES, INCLUDING REVIEW OF THE TRANSACTION HOLD CO MEMS & ARTS AND SUBSCRIPTION AGREEMENT TRANSMITTED BY HER (.9); REVIEW J. WEISSER COMMENTS ON S. DICKSON DRAFT LETTER TO CAYMAN COURT AND M. CHOWDHURY AFFIDAVIT (.9); ATTENTION TO CAYMAN COUNSEL REQUEST THAT DIRECTORS CONFIRM AIHL IS NOT A NON-QUALIFIED PERSON UNDER THE MEMORANDUM AND ARTICLES OF EACH SYNDICATION COMPANY (.8); REVIEW AND COMMENT ON REVISED SETTLEMENT DEED TRANSMITTED BY J. WAUCHOPE (.3); REVIEW DRAFT DIRECTOR RESOLUTIONS AND BOARD MEETING MINUTES FOR AIHL AND PNVS (.2).
- 3.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING TO DISCUSS STEPS REQUIRED TO ADDRESS COLLATERAL ISSUE BY JANUARY 13 (.4); REVISIONS TO LETTER TO CAYMAN COURT AND RELATED AFFIDAVIT REGARDING SAME (1.0); RELATED CONFERENCES WITH M. ROSENTHAL (.2) AND S. DICKSON (.2); RESPOND TO QUESTIONS OF S. FULLER (A&M) REGARDING CASH MANAGEMENT MOTION (.1); REVISIONS TO BOARD MINUTES APPROVING TREATMENT OF COLLATERAL ISSUE (.7); DRAFT RELATED MEMORANDUM TO MOURANT REGARDING REVISIONS TO MINUTES (.4).
- 6.30 ROSS, STEWART R ATTENTION TO PNV TRANSFER ISSUES (4.1); PREPARATION OF ACCOUNT CONTROL AGREEMENTS (1.1); MEETING ON CLAIMS IN RESPECT OF GUARANTEES (1.1).
- 2.70 KIM, BRIAN J DRAFT TRI-PARTY AGREEMENT RE: TRANSFER OF SHARES BY PNVS (1.1); REVIEW AND REVISE TRI-PARTY AGREEMENT PER COMMENTS BY S. ROSS (1.6).

5.60 COPPOLA, ROBERT L COORDINATE AND ORGANIZE ORIGINAL SIGNATURE PAGES FROM INITIAL ARCAPITA CLOSING (2.6); CONFER WITH LENDER'S COUNSEL REGARDING THE DELIVERY OF REVISED STOCK CERTIFICATES AND STOCK POWERS (.5); REVIEW STEPS MEMO AND EQUITY INTERESTS IN SYNDICATION COMPANIES AND PROVIDE EDITS (.6); CONFER WITH S. LAU REGARDING ARCAPITA BANKRUPTCY PROOF OF CLAIMS PROJECT (.5); REVIEW AND REVISE PNV IV DRAFT RESOLUTIONS (.7); REVIEW DRAFT SETTLEMENT DEED PER S. ROSS (.7).

0.30 LAU, STEVEN J REVISE PNV DEBT CALCULATIONS.

2.30 LAU, STEVEN J DRAFT, REVISE, AND ORGANIZE RESOLUTIONS AND SHARE TRANSFER FORMS.

0.20 LAU, STEVEN J MEET WITH R. COPPOLA RE ARCAPITA PROOF OF CLAIMS PROJECT.

0.30 LAU, STEVEN J REVIEW PNV DOCUMENTS.

01/04/13  
3.70 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PNV RESOLUTIONS (.7); NUMEROUS EMAILS FROM L. MARTIN REGARDING PNV RESOLUTIONS AND SETTLEMENT ISSUES (.8); REVIEW AND COMMENT ON SETTLEMENT AGREEMENT BETWEEN PNV III AND PNV IV (.7); REVIEW AND COMMENT ON SETTLEMENT AGREEMENT BETWEEN PNV IV AND AIHL (.7); TELEPHONE WITH E. FLECK REGARDING PNV/AIHL SETTLEMENT (.3); EMAIL TO E. FLECK REGARDING PNV/AIHL SETTLEMENT (.3); EMAILS TO AND FROM P. CORR REGARDING PNV/AIHL SETTLEMENT (.2).

3.20 KHALIL, EMAD H ATTENTION TO PNV SHARE TRANSFER TRANSACTION ISSUES AND DOCUMENTATION (2.1); ATTENTION TO CALCULATION AND APPROPRIATE APPLICATION OF SUNRISE SALE PROCEEDS (1.1).



- 2.40 WEISSER, JOSHUA REVIEW AND REVISE SUMMONS RELATED TO ATTENTION TO COLLATERAL ISSUE (.2); PREPARE FOR AND CALL WITH JOINT PROVISIONAL LIQUIDATORS REGARDING SAME (.4); CONFERENCE WITH ROSENTHAL REGARDING COLLATERAL ISSUE (.3); REVIEW, ANALYZE AND REVISE AFFIDAVIT OF M. CHOWDURY IN SUPPORT OF SAME (.7); RELATED CONFERENCE WITH S. DICKSON (.2); RELATED CORRESPONDENCE WITH E. KHALIL (.1); CONFERENCE WITH E. FLECK REGARDING COLLATERAL ISSUE (.2); REVIEW AND ANALYSIS OF ROSENTHAL CORRESPONDENCE TO LIQUIDATORS (.2) AND COMMITTEE (.1) REGARDING SAME.
- 8.00 ROSS, STEWART R ATTENTION TO PNV TRANSFER ISSUES (2.1); PREPARATION OF ACCOUNT CONTROL AGREEMENTS (4.3); MEETING WITH S. LAU AND R. COPPOLA RE PNV POST CLAIMS ITEMS (.6); CONFERENCE CALLS (1.0).
- 1.30 KIM, BRIAN J DRAFT ANNEX TO TRI-PARTY AGREEMENT RE: SHARES TRANSFERRED AND PURCHASE PRICE FOR SUCH SHARES (0.3). REVIEW AND REVISE TRI-PARTY AGREEMENT PER INPUT BY J. WAUCHOPE (MOURANT) (1.0).
- 8.00 COPPOLA, ROBERT L ATTEND MEETING WITH S. LAU AND S. ROSS TO DISCUSS PNV DELIVERABLES AND POST CLOSING OPEN ITEMS (.7); UPDATE POST-CLOSING CHECKLIST WITH LATEST STATUS ITEMS (.5); CONFER WITH LENDER'S COUNSEL ON OPEN POST CLOSING ITEMS AND NEXT ACTION STEPS AND CONFER WITH CAYMAN COUNSEL REGARDING SYNDICATION COMPANIES DIRECTORS AND OFFICERS (.7); CREATE DRAFT SHARE TRANSFER FORMS AND REVISE BASED ON COMMENTS FROM S. ROSS AND CAYMAN COUNSEL (1.9); REVIEW MEMOS AND ARTICLES FOR VARIOUS SYNDICATION COMPANIES REGARDING DEFINITION OF "NON-QUALIFIED PERSON" AND OTHER RELEVANT PROVISIONS IN CONJUNCTION WITH PNV DELIVERABLES (1.7); REVIEW DRAFT RESOLUTIONS FOR PNV IIIS AND PNV IVS FROM CAYMAN COUNSEL (.8); REVISE DUPED OUT SHARE TRANSFER FORMS AND PROVIDE COMMENTS TO S. LAU (1.1); REVIEW DRAFT SYNDICATION COMPANY RESOLUTIONS (.6).
- 0.70 LAU, STEVEN J MEET WITH S. ROSS AND R. COPPOLA.

3.50 LAU, STEVEN J ANALYZE AND SUMMARIZE BANKRUPTCY CLAIMS.

0.60 LAU, STEVEN J REVISE DOCUMENTS REGARDING PNVS AND POST-CLOSING NOTICES.

1.70 LAU, STEVEN J DRAFT AND REVISE SHARE TRANSFER FORMS.

01/05/13

0.60 ROSENTHAL, MICHAEL A REVIEW REVISED AGREEMENT AMONG PNVS (.4); EMAILS REGARDING EXECUTION OF RESOLUTIONS RELATED TO PNV TRANSACTION (.2).

1.10 KHALIL, EMAD H ATTENTION TO PNV SHARE TRANSFER TRANSACTION ISSUES AND DOCUMENTATION (.9); EMAIL TRAFFIC RE SAME (.2).

0.30 WEISSER, JOSHUA RESPOND TO CLIENT QUESTION REGARDING TERMS OF DIP AGREEMENT.

2.30 ROSS, STEWART R ATTENTION TO PNV TRANSFER ISSUES (1.1); PREPARATION OF LETTER AGREEMENT (1.2).

2.50 COPPOLA, ROBERT L REVISE TWO SETS OF DRAFT AIHL BOARD MINUTES PER J. WEISSER AND PROVIDE TO COMPANY (.9); CONFER WITH S. LAU REGARDING NEXT STEPS FOR DRAFT RESOLUTIONS (.4); DRAFT RESOLUTIONS FOR PNVS AND SYNDICATION COMPANIES (1.2).

0.50 LAU, STEVEN J MEET WITH R. COPPOLA RE NEXT STEPS FOR DRAFT RESOLUTIONS.

1.80 LAU, STEVEN J DRAFT BOARD RESOLUTIONS IN CONNECTION WITH PNV SHARE TRANSFERS.

01/06/13

1.60 ROSENTHAL, MICHAEL A NUMEROUS EMAILS WITH L. MARTIN, J. WAUCHOPE REGARDING RESOLUTIONS AND SETTLEMENT AGREEMENT TERMS (1.1); EMAIL TO L. MARTIN AND OTHERS REGARDING SUBORDINATION ISSUES (.3); EMAIL FROM AND TO H. THOMPSON REGARDING SETTLEMENT AGREEMENT (.2).

0.80 KHALIL, EMAD H ATTENTION TO PNV SHARE TRANSFER TRANSACTION ISSUES AND DOCUMENTATION (.7); EMAIL TRAFFIC RE SAME (.1).

0.20 WEISSER, JOSHUA REVIEW AND COMMENT ON LETTER AGREEMENT RELATED TO DIP COLLATERAL (.1); RELATED CORRESPONDENCE (.1).

1.50 ROSS, STEWART R ATTENTION TO PNV TRANSFER ISSUES (.5); FINALIZATION OF BOARD MINUTES (1.0).

1.90 LAU, STEVEN J REVISE BOARD RESOLUTIONS AND SHARE TRANSFER FORMS IN CONNECTION WITH PNV SHARE TRANSFERS.

01/07/13

1.30 ROSENTHAL, MICHAEL A TELEPHONE WITH J. WEISSER AND E. KHALIL REGARDING PNV CLOSING (.2); MEETING WITH H. THOMPSON REGARDING PNVs (.4); MEETING WITH H. THOMPSON REGARDING DISINTERESTEDNESS ALTERNATIVES (.4); EMAILS FROM L. MARTIN REGARDING PNV ISSUES (.3).

4.00 BANNISTER, J. ALAN CONFERENCE WITH E. KHALIL (1.1); REVIEW FORM OF TERM SHEET AND CONSIDERATION OF ISSUES RELATING TO OFFERING OF SUKUK (2.9).

4.90 KHALIL, EMAD H ATTENTION TO CAYMAN OPINION AND PNV AUTHORIZATION ISSUES (1.1); INTERNAL CONFERENCES RE SAME (.8); TELEPHONE CONFERENCES WITH SKADDEN TO DISCUSS PNV OPINION ISSUE (.7); FOLLOW-UP WITH PNV COUNSEL RE PREPARATION OF EXPLANATORY MEMO FOR FORTRESS (.8); ATTENTION TO OTHER PNV SHARE TRANSFER TRANSACTION ISSUES AND DOCUMENTATION (.6); COORDINATE WITH CAYMAN COUNSEL (.4); CONFERENCES WITH S. ROSS, J. WEISSER, M. ROSENTHAL, H. THOMPSON, ET. AL (.5).

2.60 WEISSER, JOSHUA CONFERENCE WITH E. KHALIL, S. ROSS AND M. ROSENTHAL REGARDING COLLATERAL ISSUES (.3); FINAL REVIEW AND ANALYSIS OF RELATED AFFIDAVIT TO CAYMAN COURT (.4); RELATED CONFERENCES WITH S. DICKSON (.3); PREPARE FOR AND ATTEND INTERNAL CONFERENCE WITH S. ROSS AND E. KHALIL (1.0); DRAFT CORRESPONDENCES TO COMMITTEE AND JPL REGARDING SAME (.3); RELATED CONFERENCE WITH E. FLECK (.3).

7.00 ROSS, STEWART R ATTENTION TO PNV TRANSFER ISSUES.

0.20 RUIZ, VICENTE RESPOND TO ARCAPITA REQUEST FOR MINUTES; ASSIST J. WEISSER DRAFT SAME.

6.70 COPPOLA, ROBERT L REVISE AIHL MINUTES (.4); REVIEW AND ANALYZE VARIOUS ARCAPITA BANK PROOF OF CLAIMS AND REVISE CLAIMS SPREADSHEET (2.9); DRAFT WRITTEN WAIVER AND CONSENTS FOR EACH SYNDICATION COMPANY (2.8); CONFER WITH S. LAU AND REVISE PLEDGED ENTITIES SPREADSHEET (.6).

0.90 LAU, STEVEN J REVISE MINUTES AND SHARE TRANSFER FORMS IN CONNECTION WITH PNV SHARE TRANSFERS.

3.00 LAU, STEVEN J ANALYZE AND SUMMARIZE BANKRUPTCY CLAIMS.

0.40 LAU, STEVEN J REVIEW AND REVISE SYNDICATION COMPANY CONSENTS AND WAIVERS.

1.30 LAU, STEVEN J CREATE AND CHECK LIST OF PLEDGED ENTITIES.

01/08/13  
0.40 ROSENTHAL, MICHAEL A EMAILS TO P. CORR AND E. FLECK REGARDING APPROVAL OF PNV TRANSACTION (.2); EMAILS FROM J. WEISSER AND S. DICKSON REGARDING PNV CLAIMS (.2)

1.00 ROSENTHAL, MICHAEL A EMAIL TO E. KHALIL REGARDING PNV OPINION (.2); REVIEW PNV ARTICLES AND MEETING WITH H. THOMPSON RE SAME (.6); EMAILS TO AND FROM J. WEISSER AND H. THOMPSON REGARDING PNV CLAIMS AND UCC POSITION (.2)

- 3.00 BANNISTER, J. ALAN FURTHER WORK ON TERM SHEET AND CONSIDERATION OF ISSUES REGARDING SUKUK OFFERING; REVIEW PRECEDENTS AND CONFERENCE WITH E. KHALIL THEREON;
- 4.50 KHALIL, EMAD H ATTENTION TO CAYMAN OPINION AND PNV AUTHORIZATION ISSUES; CONFERENCES WITH S. ROSS AND L. MARTIN RE: SAME; PREPARE EXPLANATORY MEMO FOR SKADDEN RE SAME.
- 0.60 WILLIAMS, MATTHEW J NPV FOLLOW UP
- 0.30 SANTRA, SAPTAK TELECONVERSATION WITH EMAD KHALIL.
- 0.50 KELSEY, MATTHEW K COORDINATE WITH A&M AND J. WEISSER REGARDING STATUS OF CASH MANAGEMENT BUDGET (.4); CORRESPONDENCE WITH C. MILLET REGARDING SAME (.1).
- 3.60 WEISSER, JOSHUA CORRESPONDENCE REGARDING CLOSING OUTSTANDING COLLATERAL ISSUE RELATING TO DIP (.3 ); REVIEW OF DRAFT MEMORANDUM OF CAYMAN COUNSEL REGARDING OPINIONS (.5 ); CONFERENCES WITH E. KHALIL (.1 ) AND M. ROSENTHAL (.1 ); DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING CASH MANAGEMENT ISSUES RELATING TO PAYMENT OF TAXES (.5 ); FOLLOW ON CORRESPONDENCE WITH A&M (.2 ); CONFERENCE WITH COUNSEL TO PNVS REGARDING COLLATERAL ISSUE (.2 ); CONFERENCE WITH E. FLECK (MILBANK) REGARDING SAME (.3 ); RELATED SUMMARY CORRESPONDENCE (.2 ); REVIEW AND ANALYSIS OF CHANGES TO SETTLEMENT DEED (.2 ); REVIEW AND ANALYSIS OF DRAFT PROPOSED ORDER (.1 ); PROVIDE COMMENTS TO SAME (.1 ); CONFERENCE WITH P. CORR (SIDLEY) REGARDING COLLATERAL ISSUE (.2 ); REVIEW CURRENT VERSIONS OF SETTLEMENT DOCUMENTS IN RESPONSE TO COMMITTEE QUESTIONS REGARDING SAME (.4 ); CONFERENCE WITH S. DICKSON REGARDING PROPOSED FORM OF ORDER (.2 )
- 8.50 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS.

10.20 COPPOLA, ROBERT L REVISE MINUTES FOR SYNDICATION COMPANIES AND PNV IIIS (.8); CREATE SIGNATURE PAGE BREAKOUTS FOR AIHL, PNV III, PNV IV AND SYNDICATION COMPANY MINUTES (.9); REVIEW AND ANALYZE SCHEDULES TO THE LETTER AGREEMENT AND CONFER WITH S. ROSS REGARDING MISSING INFORMATION (1.8); DRAFT SCHEDULE B TO THE LETTER AGREEMENT (.9); REVIEW AND ANALYZE SYNDICATION COMPANY TRANSFER FORMS (.8); CONFER WITH CLIENT REGARDING SIGNATURE PAGE PACKETS AND MISSING SHARE REGISTER (.5); CREATE NY CONTROL AGREEMENTS FOR AIML AND ALTHL (.8); REVIEW SIGNATURE PAGE PACKETS AND PROVIDE COMMENTS TO S. LAU (.8); DRAFT OFFICER'S CERTIFICATE FOR AIHL PERTAINING TO 9.4 OF THE DIP FINANCING (1.1); CREATE DRAFT EMAIL MEMO INSTRUCTIONS FOR SIGNATURE PAGE PACKETS (.7); REVISE SIGNATURE PAGE PACKETS BASED ON COMMENTS FROM S. ROSS (1.1).

2.50 LAU, STEVEN J REVISE RESOLUTIONS AND BREAK OUT SIGNATURE PAGES.

0.10 LAU, STEVEN J COORDINATE OUTLET CENTER FUNDING, INC. STOCK CERTIFICATE EXCHANGE.

0.20 LAU, STEVEN J ORGANIZE DOCUMENTS.

1.70 LAU, STEVEN J REVISE ANALYSIS OF BANKRUPTCY CLAIMS.

01/09/13

1.30 ROSENTHAL, MICHAEL A EMAIL FROM AND TO E. FLECK REGARDING PNVS (.2); EMAIL FROM L. MARTIN REGARDING UCC PROPOSAL (.1); TELEPHONE WITH E. FLECK REGARDING PNV ISSUE (.3); TELEPHONE WITH H. THOMPSON REGARDING UCC POSITION ON PNVS (.3); EMAILS WITH H. THOMPSON, S. ROSS AND E. KHALIL REGARDING PAGET BROWN OPINION ON AUTHORITY (.2); REVIEW AUTHORIZATION DOCUMENTS RELATED TO SHARE TRANSFER (.2)

0.50 BUFFONE, STEVEN P REVIEW AND COMMENT ON DESCRIPTION OF DIP FINANCING IN DISCLOSURE STATEMENT.

- 2.50 BANNISTER, J. ALAN PREPARATION FOR CALL WITH CLIENT; CALL WITH CLIENT; PREPARATION OF FEE QUOTE FOR POSSIBLE SUKUK OFFERING; CONFERENCE WITH E. KHALIL THEREON.
- 4.70 KHALIL, EMAD H ATTENTION TO CAYMAN OPINION AND PNV AUTHORIZATION ISSUES; DRAFT NOTE TO SKADDEN ANALYZING AND EXPLAINING ISSUES AND ATTACHING MEMO FROM LINDA MARTIN; CONFERENCE WITH S. ROSS, L. MARTIN AND H. THOMPSON ET. AL. RE SAME; REVIEW AND REVISE DOCUMENTATION FOR PNV SHARE TRANSFERS.
- 1.30 WILLIAMS, MATTHEW J CALL WITH E. FLECK AT UCC REGARDING "PNV ISSUE" (.4); FOLLOW UP WITH J. WEISSER ON PNV ISSUE (.4); REVIEW PNV DOCUMENTS AND FOLLOW UP (.3)
- 1.80 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH P. CORR REGARDING COLLATERAL ISSUE (.5); RELATED CONFERENCE WITH J. TRINKLEIN (.1); DRAFT CORRESPONDENCE WITH S. ROSS REGARDING SAME (.2); DRAFT RELATED CORRESPONDENCE WITH P. CORR (.2); REVIEW AND ANALYZE PROPOSED FORM OF INTERIM CASH MANAGEMENT ORDER (.6); DRAFT RELATED CORRESPONDENCE WITH E. FLECK (.2)
- 5.50 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS.
- 6.40 COPPOLA, ROBERT L REVIEW AND ANALYZE REMAINING ARCAPITA PROOF OF CLAIMS AND UPDATE SPREADSHEET (2.6); PROVIDE COMPREHENSIVE EMAIL WITH FULL INSTRUCTIONS ON SIGNATURE PAGE PACKETS TO THE CLIENT (.7); CONFER WITH CLIENT AND REVIEW AND ANALYZE BOARD RESOLUTIONS WITH RELATED EDITS AND TIMES (.9); PROVIDE CLIENT AND LOCAL COUNSEL WITH EXECUTED COPIES OF ALL RESOLUTIONS (.6); CREATE BROKEN OUT SIGNATURE PAGES OF DIRECTOR'S CERTIFICATES (.5); REVISE OFFICER'S CERTIFICATE BASED ON COMMENTS FROM S. ROSS (1.1).
- 1.40 LAU, STEVEN J REVISE AND ASSEMBLE BOARD RESOLUTIONS.
- 0.20 LAU, STEVEN J SCAN AND ASSEMBLE POST-CLOSING NOTICES.

0.30 LAU, STEVEN J CREATE SCHEDULES FOR SETTLEMENT DEEDS.

0.20 LAU, STEVEN J REVISE OFFICER'S CERTIFICATE.

0.20 LAU, STEVEN J RESPOND TO EMAILS FROM S. ROSS AND R. COPPOLA.

0.70 LAU, STEVEN J REVISE LETTER AGREEMENT AND SETTLEMENT DEED SIGNATURE PAGES.

01/10/13  
2.80 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK AND P. CORR REGARDING PNV/AIHL ISSUES (.3); TELEPHONE WITH E. FLECK REGARDING UCC POSITION ON PNV/AIHL ISSUES (.2); EMAILS WITH S. ROSS, H. THOMPSON, E. KHALIL, S. DUDLEY REGARDING FORTRESS POSITION ON OPINION LETTER (.7); REVIEW AND COMMENT ON REVISED LANGUAGE OF SETTLEMENT AGREEMENT RELATED TO RETRANSFER (.6); EMAILS WITH SIMON DICKSON, H. THOMPSON, LINDA MARTIN AND OTHERS REGARDING RETRANSFER ISSUES (.2); EMAILS WITH S. DICKSON REGARDING CAYMAN ORDER (.3); EMAILS WITH S. DUDLEY REGARDING CALL WITH FORTRESS (.2); EMAILS TO AND FROM H. THOMPSON ABOUT POSSIBLE SETTLEMENT POSITIONS RE PNV (.3)

4.40 KHALIL, EMAD H ATTENTION TO CAYMAN OPINION AND PNV AUTHORIZATION ISSUES; TELEPHONE CONFERENCES AND NEGOTIATIONS WITH D. KOLIN AT SKADDEN RE SAME; FOLLOW-UP ON OBTAINING PAGETT BROWN OPINION; TELEPHONE CONFERENCES WITH S. ROSS ET. AL. RE SAME; ATTENTION TO FINALIZING DOCUMENTATION FOR PNV SHARE TRANSFER IN ANTICIPATION OF RESOLUTION OF OPINION ISSUE; ATTENTION TO FINALIZING DOCUMENTATION FOR NEXT SCHEDULED COMMODITY TRADE (INCLUDING DRAWING DOWN ADDITIONAL \$25 MILLION).

0.50 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING CASH MANAGEMENT BUDGET AND POTENTIAL ISSUES.



- 1.60 WEISSER, JOSHUA REVIEW AND ANALYSIS OF OPINIONS PROVIDED IN CONNECTION WITH COLLATERAL ISSUES (.5); RELATED CONFERENCES WITH INTERNAL TEAM (.2); PROVIDE COMMENTS TO FINAL DOCUMENTATION IN CONNECTION WITH COLLATERAL ISSUES (.3); RELATED CONFERENCE WITH E. FLECK (.3); PREPARE FOR AND ATTEND MEETING WITH CAYMAN COUNSEL REGARDING SAME (.2); RELATED CORRESPONDENCE WITH CAYMAN COUNSEL (.1).
- 6.50 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS.
- 7.50 KIM, BRIAN J REVIEW AND REVISE TRANSACTION REQUEST IN CONNECTION WITH DIP UPSIZE (2.5). ASSEMBLE EXECUTION VERSIONS OF ACCOUNT CONTROL AGREEMENTS (0.5). REVIEW AND REVISE OFFICER CERTIFICATE TO BE DELIVERED PURSUANT TO CLAUSE 9.4(B) OF DIP AGREEMENT (1.4). DRAFT SETTLEMENT DEEDS TO BE ENTERED INTO BY PNVS WITH AIHL (2.5). EMAIL TO SKADDEN RE: REVISED OFFICER CERTIFICATE TO BE DELIVERED PURSUANT TO CLAUSE 9.4(B) (0.2). ASSEMBLE EXECUTION VERSIONS OF PNV SETTLEMENT DEEDS (0.4).
- 2.40 COPPOLA, ROBERT L COORDINATE COMPLETION OF FINAL EXECUTED RESOLUTIONS (.9); CONFER WITH S. ROSS REGARDING SIGNATURE PAGE PACKETS (.5); CONFER WITH S. ROSS AND UPDATE OFFICER'S CERTIFICATE (.6); CONFER WITH BANK REGARDING AUTHORIZED SIGNATORIES (.4).
- 01/11/13  
2.70 ROSENTHAL, MICHAEL A EMAILS WITH S. ROSS AND H. THOMPSON REGARDING OPINION LETTER FROM PAGET BROWN (.2); SEVERAL EMAILS TO AND FROM S. DUDLEY REGARDING FORTRESS REJECTION OF TRANSFER OPTION (.5); TELEPHONE WITH S. DUDLEY REGARDING CALL WITH FORTRESS (.2); EMAILS TO AND FROM D. KOLIN REGARDING PNV TRANSFER (.6); EMAILS TO AND FROM J. HOLSINGER REGARDING PNV TRANSFER (.2); ADDITIONAL TELEPHONE WITH S. DUDLEY REGARDING FORTRESS POSITION RE SHARE TRANSFER (.2); TELEPHONE WITH D. KOLIN REGARDING PNV SHARE TRANSFER (.2); EMAIL FROM SKADDEN REGARDING POSITION ON PNV OPINION (.2); TELEPHONE WITH S. ROSS REGARDING PNV OPINION AND OPTIONS (.2); REVIEW AND COMMENT ON PROPOSED FORTRESS EXTENSION LETTER (.2)

0.20 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON 2D PERIOD BUDGET  
VARIANCE REPORT (.2)

2.80 KHALIL, EMAD H ATTENTION TO CAYMAN OPINION AND PNV  
AUTHORIZATION ISSUES; TELEPHONE  
CONFERENCES AND NEGOTIATIONS WITH SKADDEN  
RE SAME; FOLLOW-UP ON OBTAINING PAGETT  
BROWN OPINION; TELEPHONE CONFERENCES WITH  
S. ROSS ET. AL. RE SAME; ATTENTION TO FINALIZING  
DOCUMENTATION FOR PNV SHARE TRANSFER IN  
ANTICIPATION OF RESOLUTION OF OPINION ISSUE;  
ATTENTION TO FINALIZING DOCUMENTATION FOR  
NEXT SCHEDULED COMMODITY TRADE (INCLUDING  
DRAWING DOWN ADDITIONAL \$25 MILLION).  
ITEMIZATION

0.30 WILLIAMS, MATTHEW J REVIEW TRADE CONFIRM DOCS

6.50 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS.

1.60 KIM, BRIAN J REVISE PNV - AIHL SETTLEMENT DEEDS (0.5).  
REVIEW AND REVISE TRANSACTION REQUEST PER  
SKADDEN COMMENTS (0.4). EMAIL TO SKADDEN AND  
ARCAPITA RE: REVISED TRANSACTION REQUEST  
(0.4). DRAFT CERTIFICATE DELIVERED BY PNVS TO  
PAGET-BROWN RE: OPINION BY PAGET-BROWN (0.3).

01/12/13

0.30 ROSENTHAL, MICHAEL A EMAIL WITH DAVID KOLIN AND H. THOMPSON  
REGARDING SHARE TRANSFER AGREEMENT (.3)

1.80 KHALIL, EMAD H ATTENTION TO AND RESOLUTION OF CAYMAN  
OPINION AND PNV AUTHORIZATION ISSUES;  
ATTENTION TO FINALIZING DOCUMENTATION FOR  
PNV SHARE TRANSFER AND COMMODITY TRADE ON  
1/14.

1.00 WEISSER, JOSHUA REVIEW AND ANALYSIS OF FINAL DOCUMENTATION  
RELATED TO COLLATERAL ISSUE (.8 ); RELATED  
CORRESPONDENCE WITH INTERNAL TEAM (.2 )

0.50 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS.

01/13/13

- 0.10 ROSENTHAL, MICHAEL A TELEPHONE WITH J. WEISSER REGARDING SETTLEMENT AGREEMENTS RELATED TO PNVS.
- 0.50 WEISSER, JOSHUA CONFERENCE WITH M. ROSENTHAL REGARDING ISSUES RELATED TO ENTRY INTO REPLACEMENT DIP FINANCING WITH FORTRESS (.2); CORRESPONDENCE WITH A&M REGARDING CASH MANAGEMENT ISSUES (.2); REVIEW AND ANALYSIS OF CORRESPONDENCE REGARDING COLLATERAL ISSUES (.1).
- 2.00 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS.
- 2.10 KIM, BRIAN J EMAIL TO S. ROSS RE: REVISED CLAUSE 9.4(B) CERTIFICATE (0.2); REVIEW AND REVISE CERTIFICATE TO PAGET-BROWN RE: OPINION (1.9).

01/14/13

- 1.00 ROSENTHAL, MICHAEL A EMAILS WITH S. DUDLEY REGARDING FINALIZATION OF DIP TRANSACTION (.3); MEETING WITH J. WEISSER REGARDING FINAL DOCUMENTS RELATED TO PNV/AIHL ISSUES (.2); TELEPHONE WITH E. KHALIL REGARDING PNV/AIHL ISSUES (.2); TELEPHONE WITH S. DICKSON REGARDING CAYMAN ORDER RELATED TO PNV/AIHL ISSUES (.2); EMAIL FROM M. KVARDA REGARDING DEAL FUNDING BUDGET (.1).
- 6.80 KHALIL, EMAD H ATTENTION TO EXECUTION OF COMMODITY TRADE (2.1); ATTENTION TO FINALIZING PNV SHARE TRANSFER INCLUDING OBTAINING CAYMAN COURT APPROVAL AND IMPLEMENTING COMPLETION PROCESS AS SET OUT IN THE SETTLEMENT DEEDS (3.0); FINALIZE EXECUTION AND DELIVERY OF TRANSACTION DOCUMENTS, INCLUDING FOUR SETTLEMENT DEEDS, LETTER AGREEMENT, CONSENTS AND WAIVERS BY THE SYNDICATION COMPANIES, SHARE TRANSFER FORMS SIGNED BY THE PNVS AND AIHL AND LEGAL OPINIONS (.7); CONFERENCES WITH S. ROSS, CAYMAN COUNSEL ET. AL.(1.0).
- 0.30 WILLIAMS, MATTHEW J CONFERENCE WITH J. WEISSER RE: NPV ISSUE AND RESOLUTION.
- 0.50 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING REVISED BUDGET.

- 0.80 WEISSER, JOSHUA CONFERENCE WITH M. ROSENTHAL REGARDING CLOSING MATTERS RELATED TO DIP FINANCING (.3); RELATED CONFERENCE WITH S. DICKSON (.1) AND S. ROSS (.1); REVIEW AND ANALYSIS OF FINAL CAYMAN ORDER (.1); DRAFT CORRESPONDENCE TO COMMITTEE AND PROVISIONAL LIQUIDATORS REGARDING REPLACEMENT FINANCING AGREEMENT (.1); REVIEW AND ANALYSIS OF RELATED DOCUMENTATION (.1).
- 5.00 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS.
- 1.10 KIM, BRIAN J DRAFT AND PREPARE EXECUTION VERSIONS OF DIRECTOR'S CERTIFICATES TO PAGET-BROWN IN CONNECTION WITH PNV SHARE TRANSFERS.
- 3.20 COPPOLA, ROBERT L ATTEND TO CLOSING MECHANICS FOR JANUARY 14 COMMODITIES TRADE CLOSING (2.1); REVISE NOTICE OF ASSIGNMENT OF ADMINISTRATION AGREEMENT (.4); CONFER WITH S. LAU REGARDING REMAINING POST-CLOSING OPEN ITEMS (.7).
- 2.10 LAU, STEVEN J ATTEND TO POST-CLOSING DELIVERABLES.
- 0.80 LAU, STEVEN J REVISE POST-CLOSING NOTICES AND ACKNOWLEDGEMENTS.
- 0.30 LAU, STEVEN J MEET WITH R. COPPOLA RE REMAINING POST-CLOSING OPEN ITEMS.
- 0.10 LAU, STEVEN J CALL WITH R. COPPOLA RE REMAINING POST-CLOSING OPEN ITEMS.
- 0.70 LAU, STEVEN J REVISE SYNDICATION COMPANY RESOLUTIONS.
- 0.60 LAU, STEVEN J CHECK RETURNED STOCK CERTIFICATES AND STOCK POWERS FROM SKADDEN AND CANCEL DUPLICATE STOCK CERTIFICATES.
- 0.20 LAU, STEVEN J ANSWER A. KIM'S EMAIL REGARDING DIRECTORS.

0.70 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: NOTICE OF FILING OF INTERIM BUDGET.

1.80 WOLFE, MORGAN M DRAFT NOTICE OF FILING FOR TWELFTH INTERIM CASH MANAGEMENT BUDGET (.8); EMAILS WITH J. GRAVES RE SAME (.3); ELECTRONICALLY FILE NOTICE OF FILING FOR TWELFTH INTERIM CASH MANAGEMENT BUDGET AND COORDINATE SERVICE OF SAME WITH GCG (.7).

01/15/13  
0.70 BUFFONE, STEVEN P REVIEW SECTIONS OF DISCLOSURE STATEMENT RELATING TO DIP AND SUKUK FINANCING, CONFIRM DISCLOSURES.

1.40 KHALIL, EMAD H ATTENTION TO AIHL JPM BANK ACCOUNT ISSUE (.6); CONFERENCE WITH J. TRINKLEIN, J. WEISSER ET. AL. RE: SAME (.3); ATTENTION TO COMPLETION OF ALL CONDITIONS SUBSEQUENT REQUIREMENTS TO DIP (.4); CONFERENCE WITH S. ROSS RE: SAME (.1).

1.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO DIP FINANCING ISSUES (.3); CONFERENCE WITH J. WEISSER AND J. TRINKLEIN REGARDING SAME (.3); COORDINATE WITH M. ROSENTHAL AND J. WEISSER REGARDING DEAL EXIT PROCEEDS, EMPLOYEE BENEFIT PROGRAMS AND INTERACTION WITH DIP FINANCING (.8).

1.20 WEISSER, JOSHUA PREPARE FOR FILING OF CASH MANAGEMENT BUDGET (.2); REVIEW AND ANALYSIS OF SAME (.2); RELATED CORRESPONDENCE WITH J. MAKUCH (.2); PREPARE FOR AND ATTEND MEETING REGARDING OPEN BUDGET ISSUES (.3); FINALIZE PROPOSED FORM OF ORDER (.3).

4.00 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS (1.0); REVIEW AND SUMMARY OF GUARANTY CLAIMS (3.0).

1.60 COPPOLA, ROBERT L REVIEW DIRECTORS AND OFFICERS SPREADSHEET FOR AUTHORIZED SIGNATORIES FOR PNV IVS (.4); REVIEW AND REVISE SUMMARY OF ARCAPITA GUARANTY CLAIMS AND PROVIDE COMMENTS TO S. LAU (1.2).

0.80 LAU, STEVEN J ASSEMBLE NOTICES AND ACKNOWLEDGEMENTS (.2);  
REVISE BANKRUPTCY CLAIMS (.6).

01/16/13  
3.00 BANNISTER, J. ALAN CONFERENCE WITH E. KHALIL REGARDING SUKUK  
(.2); FURTHER REVIEW OF TERM SHEET AND  
DISCUSSION THEREOF (1.8); CONSIDERATION OF  
ABILITY TO LIST SUKUK (1.0).

0.20 WEISSER, JOSHUA REVIEW AND ANALYSIS OF CASH MANAGEMENT  
CORRESPONDENCE IN PREPARATION FOR HEARING  
ON SAME.

1.00 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS (0.5);  
REVIEW AND SUMMARY OF GUARANTY CLAIMS (0.5).

2.30 COPPOLA, ROBERT L REVIEW AND ANALYZE SUBSTANTIVE POINTS TO  
ARCAPITA BANKRUPTCY CLAIMS (1.5); CONFER WITH  
S. LAU REGARDING EXECUTED NOTICES AND  
ACKNOWLEDGMENTS (.4); REVIEW AND REVISE  
POST-CLOSING NOTICES AND ACKNOWLEDGMENTS  
(.4).

1.50 LAU, STEVEN J REVISE FINAL COPIES OF POST-CLOSING NOTICES  
(.5); PREPARE FOR CALL REGARDING  
ORGANIZATIONAL STRUCTURE (.2); ATTEND  
CONFERENCE CALL REGARDING ORGANIZATIONAL  
STRUCTURES (.6); DISTRIBUTE NOTICES AND  
ACKNOWLEDGEMENTS (.1); DISTRIBUTE NOTICES  
AND ACKNOWLEDGEMENTS (.1).

01/17/13  
0.10 WEISSER, JOSHUA RESPOND TO QUESTION REGARDING DIP FINANCING

0.50 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS.

3.80 COPPOLA, ROBERT L REVIEW AND ANALYZE DIP AGREEMENT REGARDING  
DISSOLUTION ABILITY OF NON-DEBTOR OBLIGORS  
OR NON OBLIGORS PER J. WEISSER (1.2); CONFER  
WITH S. ROSS AND S. LAU REGARDING ORIGINAL  
SIGNATURE PAGES (.4); COORDINATE ORIGINAL  
SIGNATURE PAGES FROM CLOSING, REVIEW AND  
REVISE COVER LETTER, AND PREPARE TO SEND OUT  
SET OF ORIGINAL SIGNATURE PAGES TO LENDER  
COUNSEL (2.2).

1.80 LAU, STEVEN J CHECK AND PREPARE ORIGINAL SIGNATURE PAGES FOR SHIPMENT TO LENDER'S COUNSEL.

01/18/13  
1.20 KHALIL, EMAD H ATTENTION TO CONTROL ACCOUNT AGREEMENTS AND OTHER DIP CONDITIONS (1.0); CONFERENCE WITH S. ROSS TO ENSURE ALL ISSUES HAVE BEEN CLOSED OUT AND FINALIZED (.2).

0.40 WILLIAMS, MATTHEW J CONFER WITH J. WEISSER ON RESOLUTION OF DIP ISSUES.

0.40 WEISSER, JOSHUA RESPOND TO QUESTIONS REGARDING DIP CREDIT AGREEMENT (.3); CORRESPONDENCE WITH A&M REGARDING CASH MANAGEMENT ISSUES (.1).

0.80 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS.

1.70 COPPOLA, ROBERT L REVIEW DIP AGREEMENT AND OTHER ANCILLARY DOCUMENTS REGARDING SUNRISE PROCEEDS/PAYDOWN AND THE VARIANCE IN PAYMENTS TO FORTRESS (1.2); CONFER WITH S. ROSS REGARDING REVISIONS TO CAYMAN DEBENTURE SCHEDULE BASED ON NEW INFORMATION FROM PAGET-BROWN (.5).

1.00 LAU, STEVEN J RESEARCH AND RESPOND TO QUESTION REGARDING PREPAYMENT EVENT AND CURRENCY EXCHANGE.

0.80 CLARK, TEALE L PREPARE FOR INTERNAL CALL REGARDING STANDARD CHARTERED BANK EXIT FACILITY (.3); PREPARE NOTES FOLLOWING CALL FOR J. WEISSER (.5).

01/19/13  
1.60 COPPOLA, ROBERT L REVIEW AND ANALYZE REVISED SCHEDULE 2 TO CAYMAN DEBENTURE AND REVISED SHAREHOLDERS RESOLUTIONS AND SHARE TRANSFER FORMS (1.1); CONFER WITH CAYMAN COUNSEL REGARDING NEXT STEPS FOR CLEAN UP BASED ON CHANGES TO SHARE REGISTERS (.5).

01/22/13

4.00 BANNISTER, J. ALAN CONSIDERATION OF POSSIBILITY OF LISTING SUKUK (1.3); CONFERENCE WITH M. ROSENTHAL AND E. KHALIL THEREON (.8); RESEARCH ON UK LISTING RULES (1.9).

0.30 WEISSER, JOSHUA CORRESPONDENCE REGARDING CASH MANAGEMENT ISSUES RELATED TO PROFESSIONAL EXPENSES (.1); CORRESPONDENCE WITH A&M REGARDING PAYMENT OF STANDARD CHARTERED BANK PROFITS UNDER CASH MANAGEMENT ORDERS AND RELATED ORDERS (.2).

2.30 COPPOLA, ROBERT L ASSEMBLE SIGNATURE PAGE PACKET CONTAINING REVISED SHARE TRANSFER FORMS AND SHAREHOLDER RESOLUTIONS FOR M. CHOWDHURY TO RE-EXECUTE (1.3); CONFER WITH BAHRAINI COUNSEL REGARDING ORIGINAL SIGNATURE PAGES FOR ARCAPITA BANK'S SECRETARY CERTIFICATE AND BOARD MINUTES (.4); CONFER WITH S. LAU REGARDING COORDINATING DELIVERY OF SECOND SET OF ORIGINAL SIGNATURE PAGES TO LENDER'S COUNSEL (.6).

0.40 LAU, STEVEN J CHECK ORIGINAL PHYSICAL SIGNATURE PAGES.

01/23/13

1.80 HARRISON, CLAIBOURNE S DISCUSSION WITH A. BANNISTER REGARDING LISTING OF LIQUIDATING ASSET, SHARIA-COMPLIANT NOTES (.3); ANALYSIS REGARDING SAME (.5); REVIEW LISTING AND PROSPECTUS RULES REGARDING SAME (1.0).

0.50 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO ENGAGEMENT AND PAYMENT OF PROFESSIONAL OF ARCAPITA INC UNDER CASH MANAGEMENT ORDER.

0.20 KELLY, KATHRYN A TELEPHONE CONFERENCE WITH J. WEISSER REGARDING CASH MANAGEMENT ISSUE.

01/24/13

1.70 BANNISTER, J. ALAN PREPARATION FOR CALL WITH CLIENT, M. ROSENTHAL AND E. KHALIL (.9); PARTICIPATION IN CALL REGARDING POSSIBILITY OF LISTING SUKUK (.8).



- 2.50 HARRISON, CLAIBOURNE S CONSIDERATION AND RESEARCH REGARDING LISTING OF LIQUIDATING ASSET, SHARIA-COMPLIANT NOTES (.7); RESEARCH PRECEDENT PROSPECTUSES (.3); REVIEW UKLA POLICY GUIDANCE (.8); DRAFT EMAIL REGARDING CONSIDERATIONS FOR LISTING LIQUIDATING ASSET CERTIFICATES (.2); EMAIL CORRESPONDENCE REGARDING ANALYSIS (.3); DISCUSSION WITH A. BANNISTER REGARDING SAME (.2).
- 1.20 WEISSER, JOSHUA PREPARE FOR CALL WITH CLIENT, A&M AND E&Y REGARDING EXPENSES RELATED TO TAX ISSUES AT PORTFOLIO COMPANY LEVEL (.5); ATTEND CALL RE SAME (.7).
- 4.20 KELLY, KATHRYN A REVIEW RETENTION DOCUMENTATION FOR PROPOSED TAX WORK FOR PORTFOLIO COMPANIES (1.7); REVIEW LEGAL STRUCTURES OF RELEVANT PORTFOLIO COMPANIES (1.7); TELEPHONE CONFERENCE WITH J. WEISSER, S. FULLER, K. KEOUGH, AND E. KNOWLTON REGARDING CASH MANAGEMENT ISSUE (.8).
- 1.20 COPPOLA, ROBERT L REVIEW EXECUTED SIGNATURE PAGE PACKET FROM M. CHOWDHURY AND REVISED SCHEDULE 2 TO THE CAYMAN DEBENTURE FROM CAYMAN COUNSEL (.6); PROVIDE RE-EXECUTED DOCUMENTS AND EXPLANATION OF CHANGES TO LENDER'S COUNSEL (.6).
- 0.60 LAU, STEVEN J ORGANIZE ORIGINAL SIGNATURE PAGES FOR MAILING (.2); DRAFT LETTER TO LENDER'S COUNSEL (.4).
- 01/28/13
- 0.10 ROSENTHAL, MICHAEL A EMAILS WITH J. TRINKLEIN REGARDING CASH MANAGEMENT ISSUES RELATED TO LIMITED.
- 0.70 BANNISTER, J. ALAN PREPARATION FOR CALL WITH LONDON STOCK EXCHANGE AND ATTEMPTED CALL TO LSE.
- 0.50 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND J. TRINKLEIN REGARDING CASH MANAGEMENT ISSUES RELATING TO ARCAPITA LTD.

0.90 WEISSER, JOSHUA DRAFT MEMORANDUM TO J. TRINKLEIN REGARDING CASH MANAGEMENT ISSUES (.5); CONFERENCE WITH N. KAMPHAUS REGARDING FUNDING OF NON-DEBTOR PROFESSIONAL (.2); RELATED CORRESPONDENCE WITH COUNSEL TO NON-DEBTOR PROFESSIONAL (.2).

01/29/13  
0.20 ROSENTHAL, MICHAEL A EMAIL FROM A. ROGERS REGARDING DIP PROVISION REGARDING BOARDS (.2).

1.00 BANNISTER, J. ALAN ATTEMPTED CALL TO LONDON STOCK EXCHANGE (.2); EMAIL THERETO (.8).

0.60 COPPOLA, ROBERT L CONFER WITH CLIENT REGARDING OUTSTANDING ORIGINAL SIGNATURE PAGES.

0.10 LAU, STEVEN J FOLLOW UP WITH J. HUNTZ REGARDING ORIGINAL SIGNATURE PAGES.

01/30/13  
2.50 BANNISTER, J. ALAN CALL WITH LONDON STOCK EXCHANGE (.8); DRAFT LETTER TO LSE REGARDING POTENTIAL LISTING OF SUKUK (1.7).

0.40 LAU, STEVEN J ORGANIZE ORIGINAL SIGNATURE PAGES (.2); DRAFT LETTER TO LENDER'S COUNSEL (.2).

01/31/13  
1.00 BANNISTER, J. ALAN FURTHER WORK ON FORM OF LETTER TO LONDON STOCK EXCHANGE RE POTENTIAL LISTING (.5); CALL WITH E. KHALIL OF SUKUK THEREON (.5).

1.20 WEISSER, JOSHUA REPLY TO QUESTIONS REGARDING PERMITTED USE OF CASH UNDER DIP FINANCING (.7); RELATED CONFERENCES WITH J. SPANO (A&M) (.3) AND E. KHALIL (.2).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

EMPLOYEES  
30561-00107

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For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	3.10	\$1,090.0	\$ 3,379.00
STEVEN P. BUFFONE	0.80	1,090.0	872.00
JEFFREY TRINKLEIN	3.80	1,050.0	3,990.00
JEAN-PHILIPPE ROBE	4.40	1,005.0	4,422.00
JAMES A. COX	70.80	1,175.0	83,190.00
BENJAMIN H. RIPPEON	11.90	795.00	9,460.50
MATTHEW K. KELSEY	3.30	875.00	2,887.50
JOSHUA WEISSER	0.90	785.00	706.50
JAMES B. O'GRADY	10.50	755.00	7,927.50
AURELIE KAHN	11.30	340.00	3,842.00
CARLY-JANE KING	62.20	630.00	39,186.00
IVA KUTIJA	5.40	300.00	1,620.00
SALOME LEMASSON	20.50	150.00	3,075.00
CAROLINE NEILL	3.80	330.00	<u>1,254.00</u>

**Total Services** \$ 165,812.00

**Total Services, Costs/Charges** 165,812.00

**BALANCE DUE** \$ 165,812.00

EMPLOYEES  
30561-00107

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Detail Services:

01/02/13

0.50 COX, JAMES A CORRESPONDENCE WITH M. TAN AND J. BECK RE:  
WITNESS STATEMENTS FOR DI TRIBUNAL.

0.20 RIPPEON, BENJAMIN H EMAILS RE: ADMINISTRATOR PRICING.

0.20 O'GRADY, JAMES B EMAILS RE OPEN ISSUES IN AIPL/NRA FINANCIALS.

0.40 KING, CARLY-JANE REVIEW COMMENTS OF M. TAN ON HIS WITNESS  
STATEMENT IN THE TRIBUNAL CLAIM OF DI (.1);  
DISCUSSIONS WITH J. COX REGARDING WITNESS  
STATEMENTS AND PREPARATION FOR HEARING IN  
TRIBUNAL CLAIM OF DI (.3).

01/03/13

0.80 BUFFONE, STEVEN P SEVERAL EMAILS WITH ARCAPITA MANAGEMENT  
TEAM IN BAHRAIN, J. TRINKLEIN, J. O'GRADY,  
OTHERS REGARDING MANAGEMENT INCENTIVE PLAN  
(.6); DISCLOSURE OF SAME IN DISCLOSURE  
STATEMENT (.2).

3.80 COX, JAMES A PREPARE FOR AND ATTEND CALL WITH J. BECK TO  
DISCUSS WITNESS STATEMENTS (1.2); UPDATE  
WITNESS STATEMENTS PURSUANT TO CALL (2.6).

5.80 KING, CARLY-JANE REVIEW CLAIMANT'S SCHEDULE OF LOSS (.4); DRAFT  
RESPONDENT'S COUNTER-SCHEDULE OF LOSS IN  
THE TRIBUNAL CLAIM OF DI (.5); CALL WITH J. COX  
AND J. BECK REGARDING WITNESS STATEMENT AND  
OTHER ISSUES IN THE TRIBUNAL CLAIM OF DI (.6);  
CALL WITH J. COX AND J. BECK REGARDING WITNESS  
STATEMENT AND OTHER ISSUES IN THE TRIBUNAL  
CLAIM OF DI (.7); EMAIL TO J. BECK REGARDING  
WITNESS STATEMENT AND NEXT STEPS (.1); REVIEW  
EMAIL RESPONSE FROM FLADGATE (.1); EMAILS TO  
H. THOMPSON REGARDING CALL REGARDING THE  
TRIBUNAL CLAIM OF DI (.1); REVIEW COMMENTS  
FROM H. THOMPSON, M. TAN, AND J. BECK (.2);  
AMEND WITNESS STATEMENT OF J. BECK AND M.  
TAN IN THE TRIBUNAL CLAIM OF DI FOLLOWING CALL  
AND FURTHER INFORMATION RECEIVED (3.1).

01/04/13

7.50 COX, JAMES A

PREPARE FOR AND ATTEND CALL WITH M. TAN, J. BECK, H. THOMPSON AND OTHERS TO DISCUSS WITNESS STATEMENTS (1.9); FOLLOW-UP REVISIONS TO WITNESS STATEMENTS (5.6).

0.50 O'GRADY, JAMES B

EMAILS AND CONFERENCES WITH GIBSON DUNN TEAM RE GLOBAL SETTLEMENT.

5.70 KING, CARLY-JANE

CALL WITH J. COX , J. BECK, M. TAN AND H. THOMPSON REGARDING WITNESS STATEMENTS AND OTHER OUTSTANDING ISSUES FOR HEARING IN THE TRIBUNAL CLAIM OF DI (1.1); DISCUSSIONS WITH AND EMAILS TO AND FROM J. COX REGARDING WITNESS STATEMENTS, COUNTER-SCHEDULE OF LOSS AND PREPARATION FOR HEARING IN TRIBUNAL CLAIM OF DI (.6); LIAISE WITH PARALEGAL TO REVIEW AND AMEND HEARING BUNDLE (.2); REVIEW PAST CORRESPONDENCE AND DRAFT LETTER TO FLADGATE IN THE TRIBUNAL CLAIM OF DI (.7); REVIEW AND AMEND WITNESS STATEMENTS OF J. BECK (1.1) AND M. TAN (2.0) IN THE TRIBUNAL CLAIM OF DI FOLLOWING CALL AND FURTHER INFORMATION RECEIVED.

01/06/13

2.30 O'GRADY, JAMES B

REVIEW AND REVISE SENIOR MANAGEMENT SETTLEMENT TERM SHEET (1.2); E-MAILS WITH J. WEISSER RE SAME (1.1).

01/07/13

2.40 COX, JAMES A

FINALIZE WITNESS STATEMENTS FOR EXCHANGE IN DI CLAIM (1.4); REVIEW JB ESCOUFIER SUMMONS (1.0).

1.00 RIPPEON, BENJAMIN H

ATTENTION TO J. BECK EMAILS AND ISSUES.

2.40	KING, CARLY-JANE	EMAIL CORRESPONDENCE WITH J. BECK, M. TAN, H. THOMPSON AND P. KARACSONYI (.3); EMAIL TO FLADGATE REGARDING EXCHANGE OF WITNESS STATEMENTS IN THE TRIBUNAL CLAIM OF DI (.1); DISCUSSIONS AND EMAILS WITH J. COX REGARDING WITNESS STATEMENTS AND PREPARATION FOR HEARING IN TRIBUNAL CLAIM OF DI (.4); REVIEW AND FINALIZE WITNESS STATEMENTS OF J. BECK AND M. TAN FOR EXCHANGE (1.2); LIAISE WITH PARALEGAL AND AMEND HEARING BUNDLE WITH ADDITIONAL DOCUMENTS IN THE TRIBUNAL CLAIM OF DI FOLLOWING CALL AND FURTHER INFORMATION RECEIVED (.4).
1.30	KUTIJA, IVA	REVISE HEARING BUNDLE INDEX AND HARD-COPY BUNDLE.
01/08/13		
1.50	COX, JAMES A	CORRESPONDENCE RE: POSTPONEMENT OF DI CLAIM (.8); DISCUSS TACTICS RE SAME WITH CJ KING (.7).
0.80	RIPPEON, BENJAMIN H	ATTENTION TO GLOBAL SETTLEMENT FAQ ISSUES.
0.80	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT TERM SHEET.
0.50	O'GRADY, JAMES B	EMAILS WITH J. TRINKLEIN AND B. RIPPEON RE IMPLEMENTATION OF GLOBAL SETTLEMENT (.2); CALL WITH J. WEISSER RE SAME (.3).
1.50	KAHN, AURELIE	RESEARCH RE DISMISSAL STEPS AND PROCEDURE IN FRANCE (1.0); CALCULATE EMPLOYEE MINIMUM SEVERANCE ENTITLEMENT (.5).

2.90	KING, CARLY-JANE	EMAIL CORRESPONDENCE WITH J. BECK, M. TAN, H. THOMPSON AND P. KARACSONYI (.1); EMAIL TO FLADGATE REGARDING HEARING BUNDLE (.1); CALL TO EMPLOYMENT TRIBUNAL REGARDING VIDEO CONFERENCE (.1); LIAISE WITH BARRISTER'S CLERK REGARDING DATES TO AVOID IN THE TRIBUNAL CLAIM OF DI (.2); RESEARCH REGARDING WITNESS ORDERS FOR HEARING IN THE TRIBUNAL CLAIM OF DI (.3); DISCUSSIONS AND EMAILS WITH J. COX REGARDING WITNESS STATEMENTS AND NEXT STEPS PRIOR TO HEARING IN TRIBUNAL CLAIM OF DI (.6); DRAFT APPLICATION TO THE TRIBUNAL FOR POSTPONEMENT OF THE HEARING AND ACCOMPANYING LETTER TO FLADGATE (1.1); DRAFT APPLICATION TO THE TRIBUNAL FOR A WITNESS ORDER IN THE TRIBUNAL CLAIM OF DI (.4).
7.50	LEMASSON, SALOME	RESEARCH RE DISMISSAL FOR ECONOMIC REASONS (2.5); RESEARCH RE APPLICABLE COLLECTIVE AGREEMENT (3.0); DRAFT A TIMETABLE FOR THE PROCEDURE TO RESPECT FOR DISMISSAL ON ECONOMIC GROUNDS (2.0).
01/09/13		
0.30	ROBE, JEAN-PHILIPPE	MEET WITH CLIENT.
1.30	RIPPEON, BENJAMIN H	REVISE DISCLOSURE STATEMENTS.
0.80	KAHN, AURELIE	REVIEW LETTER SERVED BY EMPLOYEE'S COUNSEL.
9.00	LEMASSON, SALOME	DRAFT TIMETABLE OF PROCEDURE TO RESPECT FOR DISMISSAL ON ECONOMIC GROUNDS (1.5); RESEARCH RE AND CALCULATION OF SEVERANCE PAY AND COMPENSATION IN LIEU OF NOTICE (3.5); RESEARCH RE EMPLOYER DUTY OF OCCUPATIONAL RECLASSIFICATION AFTER DISMISSAL (1.5); RESEARCH ON AND WRITING OF TEMPLATES FOR DISMISSAL LETTERS AND RELATED NOTIFICATION LETTERS (2.5).
01/10/13		
0.30	ROSENTHAL, MICHAEL A	EMAIL FROM AND TO E. FLECK, J. MAKUCH AND L. HIRSH REGARDING KEIP PAYMENT TO A. ROGERS (.3).
1.30	ROBE, JEAN-PHILIPPE	CONFERENCE CALL ON ESCOUFIER SITUATION.

2.70 COX, JAMES A DISCUSS TACTICS WITH JP ROBE AND CLIENT RE: JB ESCOUFIER CLAIMS (1.1); PREPARE FOR CMD (1.6).

0.30 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO DISCRETIONARY BONUS.

2.30 O'GRADY, JAMES B REVIEW PRIOR FAQs AND REVISE TO ADDRESS INPUT FROM J. BECK (1.9); EMAILS TO CLIENT RE REVISIONS TO NRA FINANCIALS AND TREATMENT OF FUNDS ADVANCED TO AIPL BY EMPLOYEES TO SATISFY FUTURE CAPITAL CALLS OF PORTFOLIO INVESTMENTS (0.4).

4.50 KAHN, AURELIE CONFERENCE CALL WITH GDC LONDON AND ARCAPITA; DRAFT CALCULATION OF SEVERANCE ENTITLEMENT; UNDERLINE STEPS OF AMICABLE TERMINATION; DISCUSSION WITH J. DELAURIERE RE. TAX ASPECT OF AMICABLE TERMINATION; RESEARCH RE. VALIDITY OF JURISDICTION AND LAW ELECTION PROVISIONS IN EMPLOYMENT AGREEMENTS SUBJECT TO FRENCH LABOR LAW.

1.00 LEMASSON, SALOME TELEPHONE CALL WITH JP. ROBÉ, A. KAHN, H. THOMPSON, M. TAN, P. KARACSONYI, J.A. COX RE JB ESCOUFIER.

3.00 LEMASSON, SALOME RESEARCH ON SOCIAL AND TAX REGIME OF SEVERANCE PAY UNDER FRENCH LAW.

01/11/13  
0.70 ROSENTHAL, MICHAEL A EMAILS REGARDING GRIFFITHS WITNESS STATEMENT (.3); PARTICIPATE IN CONFERENCE CALL WITH M. TAN, H. THOMPSON, JAMES COX REGARDING GRIFFITHS WITNESS STATEMENT (.4).

8.50 COX, JAMES A PREPARE FOR AND ATTEND CMD ON DI TRIBUNAL MATTER (1.9); REVIEW CG SEPARATION AGREEMENT (2.3) ADVISE CLIENT BY EMAIL AND ON TELEPHONE CONFERENCE RE: CG EVIDENCE (2.4); EXCHANGE WITNESS STATEMENTS AND REVIEW STATEMENTS OF DI AND ULRICH OTTO (1.9).

4.50 KAHN, AURELIE DRAFT NOTE RE. STEPS OF AMICABLE TERMINATION, MINIMUM SEVERANCE ENTITLEMENT AND TAX AND SOCIAL SECURITY REGIME.



01/12/13  
0.10 TRINKLEIN, JEFFREY REVIEW AND RESPOND TO NAMBIAR NOTE.

2.40 ROBE, JEAN-PHILIPPE REVISE MEMO ON AMICABLE TERMINATION AND E-MAIL TO TEAM.

0.50 RIPPEON, BENJAMIN H EMAILS RE: REVISED FINANCIAL STATEMENTS.

01/13/13  
0.40 ROBE, JEAN-PHILIPPE EXCHANGE E-MAILS WITH CLIENT.

01/14/13  
0.50 ROSENTHAL, MICHAEL A EMAILS WITH J. COX, M. TAN AND J. BECK REGARDING UK EMPLOYEE LITIGATION (.3); EMAILS WITH L. HIRSH REGARDING KEIP PAYMENT FOR A. ROGERS (.2).

0.20 TRINKLEIN, JEFFREY DISCUSSION WITH B. RIPPEON RE REVISED NRA FINANCIALS.

3.70 COX, JAMES A PREPARE FOR AND ATTEND CASE MANAGEMENT DISCUSSION (1.0); DRAFT FOLLOW-UP EMAIL AND DISCUSS WITNESS ISSUES WITH ARCAPITA TEAM BY EMAIL AND CONFERENCE CALL (2.7).

0.50 RIPPEON, BENJAMIN H CALLS WITH T. NAMBIAR AND J. TRINKLEIN RE: NRA FINANCIALS (.3); EMAILS RE: DEAL EXITS (.2).

1.20 O'GRADY, JAMES B REVIEW REVISED FINANCIAL STATEMENTS FOR NRA.

0.40 KING, CARLY-JANE DISCUSSION WITH J. COX REGARDING PREPARATION FOR HEARING IN TRIBUNAL CLAIM OF DI (0.3), EMAIL TO J. BECK REGARDING PENSION CONTRIBUTIONS FOR COUNTER-SCHEDULE OF LOSS (0.1).

0.50 KING, CARLY-JANE REVIEW WITNESS STATEMENTS OF D. INNES AND U. OTTO IN THE TRIBUNAL CLAIM OF DI.

01/15/13

- 1.70 TRINKLEIN, JEFFREY NOTE TO J. O'GRADY REGARDING NEW FINANCIALS, REVIEW NEW FINANCIALS (.2); CONFERENCE CALL WITH B. RIPPEON (.8); REVIEW, TALK WITH M. KELSEY REGARDING ISSUES (.2); NOTE TO B. RIPPEON RE SAME (.2); NOTE TO M. KELSEY REGARDING AIPL ACCOUNT (.1); NOTE TO R. NAMBIAR RE SAME (.2).
- 4.40 COX, JAMES A DISCUSS CMD AND C. GRIFFITH WITNESS ISSUE WITH PK AND JB (1.1); PREPARE ADVICE NOTE RE: [REDACTED] (2.2); DISCUSS WITNESS ORDER APPLICATION WITH COUNSEL (1.1).
- 1.00 KELSEY, MATTHEW K CONFERENCE WITH J. TRINKLEIN REGARDING VARIOUS TAX ISSUES RELATING TO IMPLEMENTATION OF IPP/IIP GLOBAL SETTLEMENT (.4); COORDINATE WITH B. RIPPEON REGARDING SAME AND REVIEW BACKGROUND MATERIALS (.6).
- 0.80 WEISSER, JOSHUA RESPOND TO QUESTIONS OF COMPANY REGARDING EMPLOYEE INCENTIVE PLANS AND GLOBAL SETTLEMENT (.5); RELATED CONFERENCES WITH M. KELSEY (.1) AND J. O'GRADY (.1); REVIEW OF RELATED CORRESPONDENCE (.1).
- 2.70 O'GRADY, JAMES B EMAILS AND CALLS WITH B. RIPPEON AND J. WEISSER RE AGREED VESTING TERMS FOR EMPLOYEES WHO PARTICIPATE IN THE GLOBAL SETTLEMENT (0.7); EMAILS AND CALLS WITH J. TRINKLEIN AND B. RIPPEON RE REVISED FINANCIAL STATEMENTS AND LIQUIDATION PROCESS FOR NRA (1.1); EMAILS AND CALLS WITH B. RIPPEON RE PROPOSED REVISIONS TO GLOBAL SETTLEMENT FAQs (0.9).
- 1.40 KING, CARLY-JANE REVIEW AND AMEND COUNTER-SCHEDULE OF LOSS (0.8); REVIEW AND AMEND APPLICATION FOR WITNESS ORDER (0.3); EMAILS TO J. BECK, M. TAN AND H. THOMPSON REGARDING WITNESS ORDER AND OTHER MATTERS IN TRIBUNAL CLAIM OF DI (0.3).
- 0.50 KING, CARLY-JANE DISCUSSIONS WITH J. COX REGARDING WITNESS STATEMENTS AND CASE MANAGEMENT IN TRIBUNAL CLAIM OF DI.

01/16/13

0.60 TRINKLEIN, JEFFREY REVIEW NOTES FROM T. NAMBIAR REGARDING NRA FINANCIAL (.4); DRAFT NOTE TO B. RIPPEON (.1); DISCUSS MERGER POSSIBILITY WITH B. RIPPEON (.1).

3.90 COX, JAMES A PREPARE FOR AND ATTEND CASE MANAGEMENT DISCUSSION WITH JUDGE ON INNES CLAIM (1.2); DRAFT CORRESPONDENCE RE: WITNESS ORDER AND REVISED STATEMENT OF OTTO (.6); REVIEW REVISED WITNESS STATEMENTS (2.1).

2.30 RIPPEON, BENJAMIN H CALL WITH J. TRINKLEIN (.2); CALL WITH M. KELSEY (.9); ATTENTION TO POTENTIAL MERGER OF NRA INTO AND WITH AIPL (.8); CONSIDER SHARE CONTRIBUTION STRUCTURE (.2); EMAILS RE: AIML ISSUES (.2).

2.80 RIPPEON, BENJAMIN H ATTENTION TO MERGER ALTERNATIVES FOR NRA (.7); EMAILS/CALLS RE: LENGTH OF SERVICE VESTING ISSUES IN CONNECTION WITH GLOBAL SETTLEMENT (1.1); ATTENTION TO WITHHOLDING ISSUES (1.0).

1.20 KELSEY, MATTHEW K WORK WITH J. WEISSER AND B. RIPPEON REGARDING GLOBAL SETTLEMENT IMPLEMENTATION AND TAX IMPLICATIONS AND REVIEW MEMORANDUM REGARDING SAME (.8); REVIEW CORRESPONDENCE FROM J. TRINKLEIN AND B. RIPPEON (.4).

0.80 O'GRADY, JAMES B EMAILS AND CALLS WITH B. RIPPEON RE PROPOSED REVISIONS TO GLOBAL SETTLEMENT FAQs.

01/17/13

0.10 TRINKLEIN, JEFFREY DISCUSS WITH RIPPEON.

3.40 COX, JAMES A REVIEW DI'S WITNESS STATEMENTS AND IDENTIFY AREAS FOR DISCUSSION (1.1); PREPARE AGENDA FOR CONFERENCE CALL (1.2); DISCUSS ESCOUFIER CLAIM WITH MILBANK AND UPDATING CLIENT (1.1).

2.00 RIPPEON, BENJAMIN H CONFERENCE CALL RE: LIQUIDATION OF NRA (.8); REVIEW STATEMENTS AND DRAFT REVISIONS TO FINANCIAL STATEMENTS RE: SAME (1.2).

01/18/13  
0.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH H. THOMPSON, J. COX, M. TAN RE INNES WITNESS STATEMENT.

2.20 COX, JAMES A PREPARE FOR AND ATTEND CONFERENCE CALL TO DISCUSS PREPARATION FOR DI HEARING, OTTO WITNESS EVIDENCE AND WITNESS ORDERS.

0.90 KING, CARLY-JANE CALL WITH J. COX, M. ROSENTHAL, J. BECK, H. THOMPSON AND M. TAN REGARDING WITNESS STATEMENTS AND NEXT STEPS IN TRIBUNAL CLAIM OF DI.

01/21/13  
0.30 ROSENTHAL, MICHAEL A EMAILS WITH A. KIM AND J. COX REGARDING REQUIREMENT OF BOARD MEETING.

1.50 COX, JAMES A EMAIL TO MILBANK RE: ESCOUFIER EMPLOYMENT CLAIM (.7); DISCUSS TACTICS AND NEXT STEPS ON INNES CLAIM WITH CJ KING (.8).

0.50 RIPPEON, BENJAMIN H REVISE FINANCIAL FOOTNOTES FOR NRA LIQUIDATION.

1.70 KING, CARLY-JANE EMAIL CORRESPONDENCE WITH J. BECK, M. TAN, H. THOMPSON AND P. KARACSONYI (0.2); EMAIL TO FLADGATE REGARDING HEARING BUNDLE (0.1); CALL TO EMPLOYMENT TRIBUNAL REGARDING VARIOUS MATTERS IN THE TRIBUNAL CLAIM OF DI (0.2); LIAISE WITH PARALEGAL TO REVIEW ADDITIONAL DOCUMENTS FROM FLADGATE AND FINALIZE BUNDLE FOR HEARING (0.3); DRAFT BRIEF TO COUNSEL RE HEARING IN THE TRIBUNAL CLAIM OF DI (0.5); DISCUSSIONS WITH AND EMAILS TO AND FROM J. COX REGARDING WITNESS STATEMENTS AND NEXT STEPS PRIOR TO HEARING IN TRIBUNAL CLAIM OF DI (.4).

1.30 NEILL, CAROLINE UPDATE BUNDLE INDEX (.8); PREPARE BASIC INDEX FOR WITNESS BUNDLE (.3); EMAILS TO CJ KING RE PROCEDURES (.2).

01/22/13

- 0.50 ROSENTHAL, MICHAEL A EMAIL WITH A. ABDULMALIK AND M. CHOWDHURY REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT (.2); REVIEW SMGS TERM SHEET (.3).
- 0.70 TRINKLEIN, JEFFREY PARTICIPATE IN CALL TO DISCUSS TRIBUNAL PROCESS FOR INNES.
- 4.50 COX, JAMES A PREPARE FOR AND ATTEND CONFERENCE CALL TO DISCUSS INNES HEARING AND TACTICS (2.7); FOLLOW UP DISCUSSIONS WITH H. THOMPSON AND C CHIVERS (.5); DISCUSS TACTICS AND NEXT STEPS RE SAME WITH CJ KING (1.3).
- 4.70 KING, CARLY-JANE CALL WITH J. COX, J. TRINKLEIN, J. BECK, M. TAN, H. THOMPSON AND P. KARACSONYI (0.6), EMAILS TO J. BECK, M. TAN AND H. THOMPSON (0.3), EMAILS TO FLADGATE REGARDING BUNDLE OF WITNESS STATEMENTS AND COUNTER-SCHEDULE OF LOSS (0.2) AND CALL TO EMPLOYMENT TRIBUNAL REGARDING VARIOUS MATTERS (0.2) IN THE TRIBUNAL CLAIM OF DI; LIAISE WITH PARALEGAL AND FINALIZE COUNTER-SCHEDULE OF LOSS AND BUNDLE FOR HEARING (0.3); REVIEW M. TAN'S FURTHER COMMENTS ON DI'S WITNESS STATEMENT (0.2); AND DRAFT BRIEF TO COUNSEL AND SUMMARY OF ARCAPITA COMMENTS ON STATEMENTS FOR THE HEARING (2.4) IN THE TRIBUNAL CLAIM OF DI; DISCUSSIONS WITH AND EMAILS TO AND FROM J. COX REGARDING WITNESS STATEMENTS AND NEXT STEPS PRIOR TO HEARING IN TRIBUNAL CLAIM OF DI (0.5).
- 0.50 KUTIJA, IVA AMEND HEARING BUNDLE.
- 0.50 NEILL, CAROLINE EMAILS TO CJ KING RELATING TO TRIBUNAL PROCEDURES AND EXCHANGE OF WITNESS STATEMENTS (.2); FINALIZE DOCUMENTS AND BUNDLES REQUIRED FOR HEARING (.3).

01/23/13

2.70 KING, CARLY-JANE

EMAIL TO M. TAN (0.1), FINALIZE BRIEF TO COUNSEL AND SUMMARY OF ARCAPITA COMMENTS ON STATEMENTS FOR THE HEARING AND PREPARATION OF RELEVANT PAPERS FOR COUNSEL (1.4); CALLS TO EMPLOYMENT TRIBUNAL REGARDING VARIOUS MATTERS (0.2) IN THE TRIBUNAL CLAIM OF DI; LIAISE WITH PARALEGAL AND COMPILE SUPPLEMENTAL BUNDLE OF WITNESS STATEMENTS AND UPDATE FINALISED BUNDLE FOR HEARING (0.6); LIAISE WITH COUNSEL'S CLERK REGARDING ARRANGEMENTS (0.1) IN THE TRIBUNAL CLAIM OF DI; DISCUSSIONS WITH AND EMAILS TO AND FROM J. COX REGARDING WITNESS STATEMENTS AND NEXT STEPS PRIOR TO HEARING IN TRIBUNAL CLAIM OF DI (0.3).

1.30 KUTIJA, IVA

UPDATE WITNESS STATEMENT BUNDLES.

01/24/13

1.80 KING, CARLY-JANE

EMAILS TO J. BECK, M. TAN, H. THOMPSON AND P. KARACSONYI (0.2); CALLS TO EMPLOYMENT TRIBUNAL REGARDING VARIOUS MATTERS (0.3); EMAIL TO EMPLOYMENT TRIBUNAL TO CONFIRM CONVERSATIONS (0.2); EMAILS TO COUNSEL AND C. CHIVERS REGARDING HEARING (0.2) IN THE TRIBUNAL CLAIM OF DI; DISCUSSIONS WITH AND EMAILS TO AND FROM J. COX REGARDING WITNESS STATEMENTS AND NEXT STEPS PRIOR TO HEARING (0.4), LIAISE WITH COUNSEL AND COUNSEL'S CLERK IN RELATION TO VARIOUS MATTERS (0.3), LIAISE WITH PARALEGAL REGARDING BUNDLE (0.1), CALL TO FLADGATE REGARDING COUNSEL FOR HEARING (0.1) IN TRIBUNAL CLAIM OF DI.

01/25/13

0.40 TRINKLEIN, JEFFREY

NOTE TO J. WEISSER REGARDING CLAIMS IN THE UK.

3.80 KING, CARLY-JANE EMAILS TO J. BECK, M. TAN, H. THOMPSON AND P. KARACSONYI (0.1); CALLS TO EMPLOYMENT TRIBUNAL REGARDING VARIOUS MATTERS (0.2); LETTER TO FLADGATE AND FINALIZE PAPERS TO SEND PRIOR TO HEARING (0.2); EMAILS AND CALLS TO FLADGATE REGARDING COUNSEL AND BUNDLES FOR HEARING (0.3) IN THE TRIBUNAL CLAIM OF DI; DISCUSSIONS WITH AND EMAILS TO AND FROM J. COX REGARDING FINAL PREPARATIONS FOR HEARING (0.7); LIAISE WITH COUNSEL AND COUNSEL'S CLERK IN RELATION TO VARIOUS MATTERS, INCLUDING CALL WITH J. COX (0.8); DRAFT CAST LIST FOR COUNSEL PRIOR TO HEARING (1.3); LIAISE WITH PARALEGAL REGARDING BUNDLES (0.2) IN TRIBUNAL CLAIM OF DI.

2.30 KUTIJA, IVA UPDATE HEARING BUNDLES, PRODUCING FINAL VERSION WITNESS STATEMENT BUNDLES.

01/27/13  
1.70 COX, JAMES A REVIEW AND RESPOND TO EMAIL FROM J BECK (0.2); DISCUSS CHRONOLOGY WITH COUNSEL AS PREPARATION FOR HEARING (1.5).

01/28/13  
0.10 WEISSER, JOSHUA RESPOND TO QUESTIONS OF CLIENT REGARDING EMPLOYEE ISSUES.

2.50 KING, CARLY-JANE EMAILS TO J. BECK AND M. TAN REGARDING MATTERS FOR HEARING (0.2); CALL TO TRIBUNAL REGARDING ALLOCATION OF JUDGE (0.1); FINAL PREPARATIONS FOR HEARING IN TRIBUNAL CLAIM OF DI (REVIEW AND AMEND DOCUMENTS AT COUNSEL'S REQUEST) (1.5); DISCUSSIONS WITH J. COX REGARDING FINAL PREPARATIONS FOR HEARING IN TRIBUNAL CLAIM OF DI (0.7).

2.00 NEILL, CAROLINE PULL OUT UNREDACTED PAGES OF DOCUMENTS NEEDED FOR TRIBUNAL HEARING (1.2); NOTE TO CJ KING RE SAME (.8).

01/29/13  
9.30 COX, JAMES A PREPARE FOR AND ATTEND EMPLOYMENT TRIBUNAL HEARING FOR DI.

9.50 KING, CARLY-JANE ATTEND HEARING IN TRIBUNAL CLAIM OF DI (9.1);  
FINAL PREPARATION FOR HEARING IN TRIBUNAL  
CLAIM OF DI (0.4).

01/30/13  
6.30 COX, JAMES A ATTEND EMPLOYMENT TRIBUNAL HEARING FOR DI.

7.10 KING, CARLY-JANE REVIEW NOTES OF HEARING FOR COUNSEL  
REGARDING ARGUMENTS REQUIRED FOR CLOSING  
SUBMISSIONS (0.5); ATTEND HEARING IN TRIBUNAL  
CLAIM OF DI (6.6).

01/31/13  
0.20 ROSENTHAL, MICHAEL A EMAIL WITH J. COX REGARDING RESULTS OF DI  
EMPLOYMENT HEARING.

3.00 COX, JAMES A ATTEND COUNSEL ON TELEPHONE RE: DI TRIBUNAL  
DECISION, MITIGATION ISSUES AND UPDATING  
CLIENT BY EMAIL AND TELEPHONE.

7.50 KING, CARLY-JANE REVIEW AND UPDATE NOTES OF HEARING AND  
PREPARE OF ADDITIONAL DOCUMENTS FOR JUDGE  
(0.9); LIAISE WITH COUNSEL AND J. COX REGARDING  
HEARING (1.5); LIAISE WITH T. NAMBIAR REGARDING  
FURTHER DETAILS REQUIRED FOR HEARING IN  
TRIBUNAL CLAIM OF DI (0.2); ATTEND HEARING IN  
TRIBUNAL CLAIM OF DI (4.9).



Henry A. Thompson  
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P.O. Box 1406  
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

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For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
AYESHA CHATTERJEE	1.90	\$ 475.00	\$ <u>902.50</u>
<b>Total Services</b>			\$ 902.50

**Total Services, Costs/Charges** 902.50

**BALANCE DUE** \$ 902.50

EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

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Detail Services:

12/06/12		
1.20	CHATTERJEE, AYESHA	REVIEW FORMER EMPLOYEE CONTRACT IN DISCUSSION WITH J. WEISSER (0.4); PREPARE FOR AND PARTICIPATE IN CALL REGARDING FORMER EMPLOYEE CONTRACT WITH J. WEISSER, M. KELSEY AND M. KVARDA (0.4); DISCUSS AND SUMMARIZE ANALYSIS OF FORMER EMPLOYEE'S CONTRACT WITH J. WEISSER AND M. COLLINS (0.4).
12/07/12		
0.50	CHATTERJEE, AYESHA	DISCUSS AND SUMMARIZE ARGUMENTS FOR REJECTION OF FORMER EMPLOYEE'S CONTRACT WITH J. WEISSER.
12/10/12		
0.20	CHATTERJEE, AYESHA	PREPARE FOR AND PARTICIPATE IN CALL WITH J. WEISSER AND M. KVARDA REGARDING POSSIBLE REJECTION OF EMPLOYEE CONTRACT.

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FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

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For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW J. WILLIAMS	0.70	\$ 960.00	\$ 672.00
MATTHEW K. KELSEY	0.50	875.00	437.50
JOSHUA WEISSER	0.10	785.00	78.50
DOUGLAS G. LEVIN	10.80	580.00	6,264.00
MATTHEW G. BOUSLOG	0.20	465.00	93.00
DUKE K. AMPONSAH	18.80	365.00	6,862.00
MORGAN M. WOLFE	19.20	265.00	<u>5,088.00</u>

**Total Services** \$ 19,495.00

**Total Services, Costs/Charges** 19,495.00

**BALANCE DUE** \$ 19,495.00

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

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Detail Services:

01/02/13			
0.10	WEISSER, JOSHUA		REVIEW AND ANALYSIS OF ORDINARY COURSE PROFESSIONAL NOTICE.
01/03/13			
0.50	LEVIN, DOUGLAS G		EMAILS TO AND FROM J. WEISSER AND M. WOLFE RE CORRECTED ATTORNEY TIME ENTRIES IN UPCOMING GIBSON DUNN MONTHLY FEE STATEMENT (.2); REVIEW AND CORRECT SAME TIME ENTRIES (.3).
4.50	AMPONSAH, DUKE K		REVISE PREBILL(4.1); SEND COPY OF GDC NOVEMBER FEE STATEMENT TO M. ROSENTHAL(.4).
3.20	WOLFE, MORGAN M		PREPARE GDC PREBILL FOR DECEMBER MONTHLY FEE STATEMENT (1.9); EMAIL TO D. LEVIN AND CORRESPONDENCE WITH D. AMPONSAH RE WHERE TO MOVE TIME ENTERED IN MATTER 96 (.5); RESEARCH AND REVIEW PAST GDC FEE STATEMENTS AND EMAILS WITH TEAM RE SAME (.8).
01/04/13			
0.30	LEVIN, DOUGLAS G		EMAILS TO AND FROM J. WEISSER AND M. WOLFE RE CORRECTED ATTORNEY TIME ENTRIES IN UPCOMING GIBSON DUNN MONTHLY FEE STATEMENT.
3.90	WOLFE, MORGAN M		REVISE PREBILL.
01/07/13			
2.90	AMPONSAH, DUKE K		REVISE PREBILL.
1.40	WOLFE, MORGAN M		EMAIL FROM D. LEVIN RE CORRECTIONS MADE TO MATTER 00096 (.2); REVISE PREBILL(1.2).
01/08/13			
3.40	AMPONSAH, DUKE K		REVISE PREBILL.

0.90	WOLFE, MORGAN M	CORRESPONDENCE WITH D. AMPONSAH RE STATUS OF REVISIONS TO THE PREBILL(.3); REVISE PREBILL (.6).
01/09/13		
1.80	AMPONSAH, DUKE K	REVISE PREBILL.
0.60	WOLFE, MORGAN M	REVISE PREBILL.
01/10/13		
0.10	LEVIN, DOUGLAS G	EMAILS TO AND FROM J. PAIGE, M. WOLFE AND D. AMPONSAH RE PREPARATION OF UPCOMING MONTHLY FEE STATEMENT.
2.50	AMPONSAH, DUKE K	FINISH REVISING PREBILL.
1.70	WOLFE, MORGAN M	FINAL REVISIONS TO PREBILL (1.3); SCAN TO PDF AND SEND TO J. PAIGE FOR FURTHER PROCESSING (.2); EMAILS WITH D. LEVIN, D. AMPONSAH, AND J. PAIGE RE SAME AND NEXT STEPS (.2).
01/13/13		
2.10	LEVIN, DOUGLAS G	CORRECT TIME ENTRIES IN GIBSON DUNN DECEMBER PRE-BILL AND REDACT TIME ENTRIES TO PROTECT PRIVILEGED AND CONFIDENTIAL INFORMATION, IN ORDER TO ASSEMBLE UPCOMING GIBSON DUNN MONTHLY FEE STATEMENT.
01/14/13		
0.70	WILLIAMS, MATTHEW J	REVIEW FEE NARRATIVE FOR PRIVILEGED AND CONFIDENTIAL INFORMATION.
6.60	LEVIN, DOUGLAS G	CORRECT TIME ENTRIES IN GIBSON DUNN DECEMBER PRE-BILL AND REDACT TIME ENTRIES TO PROTECT PRIVILEGED AND CONFIDENTIAL INFORMATION, IN ORDER TO ASSEMBLE UPCOMING GIBSON DUNN MONTHLY FEE STATEMENT (5.8); EMAILS TO AND FROM M. BOUSLOG, J. WEISSER AND B. KIM RE NEED TO REDACT VARIOUS REFERENCES (.4); TELEPHONE CONFERENCES WITH B. KIM AND J. WEISSER RE SAME ISSUE (.3); DRAFT EMAIL TO GIBSON DUNN ARCAPITA TEAM RE INQUIRY CONCERNING PRIVILEGED OR CONFIDENTIAL REFERENCES IN TIME ENTRIES TO BE REDACTED (.1).

0.20	BOUSLOG, MATTHEW G	EMAILS WITH D. LEVIN RE REDACTIONS TO FEE APPLICATION.
1.50	AMPONSAH, DUKE K	DRAFT AND REVISE EXHIBITS FOR DECEMBER 2012 MONTHLY FEE STATEMENT.
0.50	WOLFE, MORGAN M	COMPILE NUMBERS RE EXPENSES INTO FORMATTED CHARTS FOR FEE STATEMENT.
01/15/13		
0.50	KELSEY, MATTHEW K	COORDINATE WITH D. LEVIN REGARDING REDACTIONS TO GDC FEE STATEMENTS.
1.10	LEVIN, DOUGLAS G	REVIEW AND QUALITY-CONTROL CORRECTED AND REDACTED TIME ENTRIES PRIOR TO INCLUSION IN GIBSON DUNN MONTHLY FEE STATEMENT (.5); EMAILS TO AND FROM M. ROSENTHAL, M. WOLFE, D. AMPONSAH AND J. PAIGE RE COMPILATION OF SAME MONTHLY FEE STATEMENT (.3); EMAILS AND TELEPHONE CONFERENCE WITH M. WOLFE RE RESOLUTION OF ISSUE INVOLVING TIME ENTRIES INCLUDING TRAVEL TIME (.3).
0.90	AMPONSAH, DUKE K	UPDATE EXIBITS FOR NINTH MONTHLY FEE STATEMENT.
1.90	WOLFE, MORGAN M	PREPARE FEE STATEMENT FOR FILING(1.1); CORRESPONDENCE AND EMAILS WITH D. AMPONSAH, D. LEVIN, AND J. PAIGE RE SAME (.8).
1.00	WOLFE, MORGAN M	MAKE FINAL REDACTIONS TO GDC FEE STATEMENT (.5); ELECTRONICALLY FILE SAME AND COORDINATE SERVICE WITH GCG(.5).
0.60	WOLFE, MORGAN M	REDACT AND REVISE FEE STATEMENT.
01/16/13		
1.30	AMPONSAH, DUKE K	PREPARE NINTH MONTHLY FEE STATEMENT FOR DELIVERY TO UST AND CHAMBERS.
01/22/13		
0.10	LEVIN, DOUGLAS G	EMAILS TO AND FROM J. PAIGE RE FILED MONTHLY FEE STATEMENT AND NEED TO POST PRE-BILL.

2.20 WOLFE, MORGAN M

EMAILS WITH D. LEVIN RE DETERMINING CURRENT STATUS RE ENTRY OF AMENDED ORDER APPROVING KPMG AND LINKLATERS' FEES (.6); TELEPHONE TO SDNY CHAMBERS RE STATUS OF SAME (.4); ELECTRONICALLY FILE TROWERS AND HAMLINS MONTHLY FEE STATEMENT (.4); COORDINATE SERVICE OF SAME WITH GCG (.2); ELECTRONICALLY FILE MOURANT OZANNES MONTHLY FEE STATEMENT (.4); COORDINATE SERVICE OF SAME WITH GCG (.2).

01/28/13

1.30 WOLFE, MORGAN M

COMPILE VARIOUS DOCUMENTS INTO ONE FEE STATEMENT FOR ERNST & YOUNG (.3); EMAILS WITH D. LEVIN RE SAME (.2); ELECTRONICALLY FILE AND COORDINATE SERVICE WITH GCG RE SAME (.8).

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FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00111

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For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.80	\$1,090.0	\$ 872.00
MATTHEW K. KELSEY	0.70	875.00	612.50
JEREMY L. GRAVES	0.70	665.00	465.50
DOUGLAS G. LEVIN	5.10	580.00	2,958.00
SERENA G. LIU	1.60	695.00	1,112.00
BRIAN J. KIM	12.00	695.00	8,340.00
DUKE K. AMPONSAH	2.50	365.00	912.50
MORGAN M. WOLFE	3.30	265.00	<u>874.50</u>

**Total Services** \$ 16,147.00

**Total Services, Costs/Charges** 16,147.00

**BALANCE DUE** \$ 16,147.00



FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00111

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Detail Services:

01/02/13	0.60	LIU, SERENA G	FINALIZE LETTER TO TIDE REGARDING ORDINARY COURSE PROFESSIONAL PAYMENTS, INSURANCE PAYMENTS, AND INTERCOMPANY TRANSFERS AND NOTICE OF ORDINARY COURSE PROFESSIONAL PAYMENTS TO COURT.
	0.20	KIM, BRIAN J	EMAIL TO T. ZACAROLI RE: DRAFT RETENTION APPLICATION AND LIST OF INTERESTED PARTIES FOR CONFLICTS PURPOSES.
01/03/13	3.80	KIM, BRIAN J	REVIEW AND REVISE ZACAROLI RETENTION APPLICATION PER COMMENTS BY T. ZACAROLI (3.3); EMAIL TO M. ROSENTHAL RE: SAME (0.2); EMAIL TO T. ZACAROLI RE: COMPENSATION PROCEDURES (0.3).
01/04/13	0.50	KELSEY, MATTHEW K	CORRESPONDENCE WITH B. KIM, J. GRAVES, AND J. WEISSER REGARDING RETENTION OF BAHRAINI COUNSEL AND OTHER RETENTION ISSUES.
	0.40	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD ORDER APPROVING SECOND INTERIM FEE APPLICATIONS OF LINKLATERS AND KPMG (US) (.2); DRAFT EMAIL SUBMITTING ORDER TO COURT FOR ENTRY (.2).
01/07/13	0.30	KIM, BRIAN J	EMAIL TO M. ROSENTHAL RE: T. ZACAROLI RETENTION APPLICATION.
01/08/13	0.20	ROSENTHAL, MICHAEL A	TELEPHONE WITH K. SI-AHMED REGARDING EUROLOG FEES.
01/09/13	0.30	LEVIN, DOUGLAS G	EMAILS TO AND FROM S. FULLER RE LOGISTICS OF PAYMENTS TO A&M AND TROWERS IN CONNECTION WITH THOSE PROFESSIONALS' SECOND INTERIM FEE APPLICATIONS.

01/10/13  
0.10 LEVIN, DOUGLAS G EMAILS TO AND FROM S. FULLER RE SUMMARY OF VOLUNTARY REDUCTIONS FROM PROFESSIONALS IN CONNECTION WITH SECOND INTERIM FEE PERIOD.

01/11/13  
0.30 LEVIN, DOUGLAS G EMAILS TO AND FROM S. BARNARD (LINKLATERS) RE COURT APPROVAL OF ITS SECOND INTERIM FEE APPLICATION (.2); DRAFT EMAIL TO COURT CLERK RE REMINDER OF SUBMITTED PROPOSED ORDER APPROVING SAME FEE APPLICATION (.1).

01/14/13  
0.60 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PROPOSED ZACAROLI APPLICATION (.4); TELEPHONE WITH R. SPIGEL REGARDING KPMG UK FEES (.2).

2.50 KIM, BRIAN J EMAIL TO M. ROSENTHAL RE: T. ZACAROLI RETENTION APPLICATION (0.2). REVIEW AND REVISE DRAFT ZACAROLI RETENTION APPLICATION PER COMMENTS BY M. ROSENTHAL (1.7). EMAIL TO T. ZACAROLI RE: DRAFTS OF RETENTION APPLICATION AND ENGAGEMENT LETTER (0.3). EMAIL TO A. ROGERS AND A. DOSHI (ARCAPIT) RE: ZACAROLI RETENTION APPLICATION AND ENGAGEMENT LETTER (0.3).

0.30 AMPONSAH, DUKE K PULL COPY OF LINKLATERS RETENTION ORDER AND SEND TO M. ROSENTHAL.

01/15/13  
0.20 LEVIN, DOUGLAS G EMAILS WITH M. WOLFE AND S. BARNARD (LINKLATERS), AND TELEPHONE CONFERENCE WITH M. WOLFE, RE ENTRY OF AN ORDER APPROVING SECOND INTERIM FEE APPLICATIONS OF LINKLATERS AND KPMG (US).

0.40 LIU, SERENA G TELECONFERENCE REGARDING B. LUNDSTROM, J. SPANO, AND J. GRAVES PAYMENTS FROM FALCON BANK ACCOUNT IN CONNECTION WITH PAYMENTS TO ORDINARY COURSE PROFESSIONALS.

0.70 WOLFE, MORGAN M CALLS AND EMAILS WITH D. LEVIN RE DETERMINING STATUS OF ORDER APPROVING LINKLATERS AND KPMG FEES (.3); CALL TO AND FROM CHAMBERS RE SAME(.2); FOLLOW-UP NOTE TO D. LEVIN RE SAME(.2).

01/16/13  
0.10 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. FULLER (A&M) AND A. CHATTERJEE RE U.S. TRUSTEE INVOICE CONCERNING RAILINVEST HOLDINGS LIMITED.

0.60 LIU, SERENA G ANALYZE FALCON BANK ACCOUNT SUMMARY FOR PURPOSE OF IDENTIFYING DIRECT ORDINARY COURSE PROFESSIONAL PAYMENTS (0.3); CONFER WITH S. FULLER (A&M) REGARDING PROCEDURE FOR ADDING ORDINARY COURSE PROFESSIONALS (0.1); REVIEW ORDER REGARDING ORDINARY COURSE PROFESSIONALS IN CONNECTION WITH SAME (0.2).

0.20 KIM, BRIAN J EMAIL TO A. ZACAROLI RE: RETENTION APPLICATION.

01/17/13  
0.70 KIM, BRIAN J REVIEW AND REVISE ZACAROLI RETENTION APPLICATION PER T. ZACAROLI COMMENTS (0.5); EMAIL TO A. ROGERS AND A. DOSHI (ARCAPITA) RE: SAME (0.2).

01/18/13  
1.00 LEVIN, DOUGLAS G EMAILS TO AND FROM R. GIBB (MOURANT) AND B. KIM RE REVIEW OF MOURANT'S MONTHLY FEE STATEMENT (.2); REVIEW MONTHLY FEE STATEMENT AND TIME ENTRIES IN SAME FOR POTENTIAL CORRECTIONS AND REDACTIONS PURSUANT TO REQUEST OF R. GIBB (.5); DRAFT EMAIL TO R. GIBB AND B. KIM RE SUMMARY OF COMMENTS TO TIME ENTRIES (.2); EMAILS TO D. AMPONSAH AND M. WOLFE RE FILING OF SAME MONTHLY FEE STATEMENT (.1).

1.00 KIM, BRIAN J EMAILS TO D. LEVIN RE: MOURANT'S FEE STATEMENT (0.4); REVIEW LINKLATERS FEE STATEMENT (0.5); EMAIL TO D. AMPONSAH AND M. WOLFE RE: FILING OF LINKLATERS FEE STATEMENT (0.1).

0.80 AMPONSAH, DUKE K PREPARE AND FILE LINKLATERS NINTH MONTHLY FEE STATEMENT AND DECLARATION IN SUPPORT OF THEIR RETENTION.

01/21/13  
0.40 LEVIN, DOUGLAS G EMAILS TO AND FROM R. GIBB (MOURANT) RE REVISIONS TO MOURANT'S MONTHLY FEE STATEMENT IN ORDER TO RESOLVE MINOR DISCREPANCY IN SAME (.3); EMAILS TO AND FROM D. AMPONSAH AND M. WOLFE RE FILING OF SAME FEE STATEMENT (.1).

01/22/13  
0.20 KELSEY, MATTHEW K COORDINATE WITH B. KIM REGARDING ORDINARY COURSE PROFESSIONAL REPORTING.

1.10 LEVIN, DOUGLAS G EMAILS TO AND FROM R. GIBB (MOURANT) AND C. BARBOUR (TROWERS) RE REQUEST FOR REVIEW OF MONTHLY FEE STATEMENTS AND REVIEW FEE STATEMENTS FROM SAME PROFESSIONALS CONCERNING POTENTIAL REDACTIONS OF PRIVILEGED OR CONFIDENTIAL INFORMATION (.7); COORDINATE FILING OF SAME FEE STATEMENTS (.1); EMAILS TO AND FROM S. FULLER (A&M) AND S. BARNARD (LINKLATERS) RE QUESTION CONCERNING CREDIT RECEIVED BY LINKLATERS (.2); EMAILS WITH M. WOLFE RE NEED TO OBTAIN ENTERED ORDER APPROVING FEE APPLICATIONS OF LINKLATERS AND KPMG (US) (.1).

0.20 KIM, BRIAN J EMAIL TO A. ROGERS AND A. DOSHI RE: ZACAROLI RETENTION APPLICATION.

01/23/13  
0.60 LEVIN, DOUGLAS G EMAILS TO AND FROM S. FULLER (A&M) AND M. ROSENTHAL RE FORECASTS OF PROFESSIONAL FEES (.2); EMAILS WITH M. WOLFE RE NEED TO OBTAIN ENTERED ORDER APPROVING FEE APPLICATIONS OF LINKLATERS AND KPMG (US) (.2); TELEPHONE CONFERENCE WITH B. KIM RE COMMUNICATIONS WITH U.S. TRUSTEE IN TEMPORARY BROOKLYN LOCATION (.1); EMAILS WITH N. VOUDOURIS (ROTHSCHILD), D. AMPONSAH AND M. WOLFE RE COORDINATING FILING OF ROTHSCHILD MONTHLY FEE STATEMENT (.1).

3.10 KIM, BRIAN J FINALIZE ZACAROLI RETENTION APPLICATION FOR FILING (2.0); CALL WITH J. GRAVES RE: NEED FOR UST CONTACT (0.2); EMAIL WITH M. ROSENTHAL RE: ZACAROLI RETENTION APPLICATION (0.2); VOICEMAIL TO U.S. TRUSTEE'S OFFICE RE: ZACAROLI RETENTION APPLICATION (0.1); COORDINATE FILING OF ZACAROLI RETENTION APPLICATION (0.2); CALL WITH R. MORRISSEY (UST) RE: ZACAROLI RETENTION APPLICATION (0.2); EMAIL TO R. MORRISSEY RE: FILED COPY OF ZACAROLI RETENTION APPLICATION (0.2).

1.40 AMPONSAH, DUKE K PREPARE AND FILE APPLICATION FOR THE RETENTION OF A. ZACAROLI AND SEND TO GCG FOR SERVICE.

0.70 WOLFE, MORGAN M ELECTRONICALLY FILE AND COORDINATE SERVICE OF ROTHSCHILD'S 5TH MONTHLY FEE STATEMENT (.6); CORRESPONDENCE WITH D. LEVIN RE SAME (.1).

1.10 WOLFE, MORGAN M REVIEW ARCAPITA DOCKET FOR ENTRY OF ORDER APPROVING KPMG AND LINKLATERS' FEES (.2); TELEPHONE WITH SDNY CHAMBERS TO DETERMINE STATUS OF ENTRY RE AMENDED ORDER APPROVING KPMG AND LINKLATERS' FEES (.6); FOLLOW-UP NOTE TO D. LEVIN RE ANTICIPATED ENTRY OF SAME (.3).

01/24/13  
0.10 LEVIN, DOUGLAS G EMAILS TO AND FROM S. BARNARD (LINKLATERS) RE ENTERED ORDER APPROVING LINKLATERS' FEE APPLICATION AND QUESTION AS TO TOTAL PAYMENT OWING TO LINKLATERS IN CONNECTION WITH SAME APPLICATION.

0.80 WOLFE, MORGAN M REVIEW DOCKET FOR ENTRY OF ORDER APPROVING KPMG AND LINKLATERS' FEES (.3); REVIEW ZACAROLI RETENTION APPLICATION AFTER FILED (.5).

01/25/13  
0.20 LEVIN, DOUGLAS G EMAILS TO AND FROM R. SPIGEL RE LOGISTICS OF NEXT ROUND OF INTERIM FEE APPLICATIONS.

01/28/13

0.30 LEVIN, DOUGLAS G

EMAILS TO AND FROM M. RIELA (LATHAM) RE  
MONTHLY FEE STATEMENT OF EY (.1); REVIEW SAME  
FEE STATEMENT (.1) AND COORDINATE FILING OF  
SAME (.1).

01/30/13

0.70 GRAVES, JEREMY L

REVIEW MATERIALS RELATED TO LINKLATERS FEE  
REQUEST IN RESPONSE TO CREDITORS' COMMITTEE  
INQUIRY.

Henry A. Thompson  
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P.O. Box 1406  
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT  
30561-00113

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For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	76.20	\$1,040.0	\$ 79,248.00
MICHAEL A. ROSENTHAL	186.70	1,090.0	203,503.00
STEVEN P. BUFFONE	81.70	1,090.0	89,053.00
JEFFREY TRINKLEIN	9.80	1,050.0	10,290.00
EMAD H. KHALIL	60.30	990.00	59,697.00
MATTHEW J. WILLIAMS	0.30	960.00	288.00
MATTHEW K. KELSEY	59.40	875.00	51,975.00
JOHN-PAUL VOJTISEK	2.70	785.00	2,119.50
JOSHUA WEISSER	21.70	785.00	17,034.50
JAMES B. O'GRADY	114.90	755.00	86,749.50
JEREMY L. GRAVES	115.80	665.00	77,007.00
KEITH R. MARTORANA	140.00	755.00	105,700.00
DOUGLAS G. LEVIN	0.70	580.00	406.00
BRIAN J. KIM	1.50	695.00	1,042.50
ALAN MOSKOWITZ	140.70	694.57	97,726.50
MATTHEW G. BOUSLOG	7.30	465.00	3,394.50
TEALE L. CLARK	2.40	510.00	1,224.00
DUKE K. AMPONSAH	0.70	365.00	<u>255.50</u>

**Total Services** \$ 886,713.50

**Total Services, Costs/Charges** 886,713.50

**BALANCE DUE** \$ 886,713.50

PLAN & DISCLOSURE STATEMENT  
30561-00113

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Detail Services:

12/31/12		
0.80	MOSKOWITZ, ALAN	REVISE AND CIRCULATE PLAN/DISCLOSURE STATEMENT.
01/01/13		
5.00	ROSENTHAL, MICHAEL A	BEGIN FINAL REVIEW AND REVISION OF PLAN AND DISCLOSURE STATEMENT (4.8); EMAIL FROM J. MAKUCH RE WIND-DOWN SCENARIO AND REGULATORY LICENSING (.2)
0.10	TRINKLEIN, JEFFREY	DISCUSS WITH M. ROSENTHAL PNV ISSUES.
01/02/13		
1.60	MILLET, CRAIG H	INTERNAL CONFERENCE RE PLAN AND DISCLOSURE STATEMENT STATUS AND FURTHER INFORMATION REQUIRED AND FOLLOW UP EMAILS RE SAME (.6); EMAILS RE EURLOG INFORMATION NEEDED FOR PLAN (.2); REVISE DISCLOSURE STATEMENT SECTIONS AND INSERTS (.8).
6.20	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING UCC PLAN ISSUES (.3); FOLLOW-UP CALL WITH E. FLECK REGARDING EXCLUSIVITY EXTENSION (.2); TELEPHONE WITH J. GRAVES REGARDING PLAN PROVISIONS (.2); TELEPHONE WITH C. MILLET REGARDING FALCON PLAN PROVISIONS (.2); MEETING OF GDC PLAN TEAM REGARDING PLAN STATUS (.4); FINALIZE PLAN AND DISCLOSURE STATEMENT (4.2); EMAILS WITH L. HIRSH AND J. MAKUCH REGARDING FINANCIAL PROJECTIONS (.3); EMAIL WITH H. THOMPSON REGARDING FINANCIAL PROJECTIONS (.2); TELEPHONE WITH H. THOMPSON REGARDING FINANCIAL PROJECTIONS (.2).
1.30	BUFFONE, STEVEN P	REVIEW AND COMMENT ON LATEST DRAFT OF EQUITY TERM SHEET.
0.30	TRINKLEIN, JEFFREY	REVIEW, RESPOND TO C. MILLET REGARDING TAX CONSEQUENCES OF PNVs.



- 0.20 KHALIL, EMAD H RESPOND TO K. MARTORANA QUERIES RE EXIT FACILITY TERM SHEET AND MUDARABA SUKUK TERM SHEET.
- 2.40 KELSEY, MATTHEW K MEET WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT ISSUES (.6); REVIEW OPEN ITEMS LIST (.4); REVIEW ADDITIONAL HOPPER DISCLOSURE (.3); COORDINATE WITH J. GRAVES REGARDING TREATMENT ISSUES WITH FALCON PLAN (1.1).
- 1.10 O'GRADY, JAMES B EMAILS WITH K. MEDRANO AND K. MILLER RE COMMUNICATION OF CHANGE OF CONTROL ANALYSIS TO TRANSACTION TEAM (0.2); EMAILS WITH K. MARTORANA, S. BUFFONE AND J. GRAVES RE EQUITY TERM SHEET (0.2); EMAILS AND CONFERENCE WITH K. MARTORANA RE COMMENTS TO DISCLOSURE STATEMENT (0.7).
- 4.10 GRAVES, JEREMY L TELECONFERENCE WITH M. ROSENTHAL REGARDING PLAN (.1); EMAILS WITH M. KELSEY AND J. WEISSER REGARDING SAME (.7); TELECONFERENCE WITH M. KELSEY AND OTHERS REGARDING VARIOUS PLAN ISSUES (.8); TEAM TELECONFERENCE REGARDING PLAN STATUS (.4); FOLLOW-UP WITH C. MILLET REGARDING FALCON PLAN TREATMENT (.3); TELECONFERENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT AND POTENTIAL CHANGES (.4); E-MAILS REGARDING EQUITY TERM SHEET (.3); REVISE PLAN FOR LATEST FALCON TREATMENT (1.1).
- 8.00 MARTORANA, KEITH R MEETING WITH M. KELSEY AND A. MOSKOWITZ RE: STATUS OF DISCLOSURE STATEMENT AND RELATED DOCUMENTS (.5); ATTEND FULL GDC TEAM MEETING RE: PLAN AND DISCLOSURE STATEMENT STATUS (.8); REVIEW/REVISE DISCLOSURE STATEMENT (6.7).
- 4.80 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE WITH A&M REGARDING OPEN DISCLOSURE STATEMENT ISSUES (.9); REVIEW AND ANALYZE REVISED AND ADDITIONAL RISK FACTORS (1.5); REVISE AND CIRCULATE SOLICITATIONS PROCEDURES MOTION (1.4); OFFICE CONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING STATUS OF DISCLOSURE STATEMENT (.5); GDC TEAM MEETING REGARDING SAME (.5).

0.70 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE CLAIMS CLASSIFICATION (.5); CONFERENCE WITH C. MILLET RE SAME (.1); EMAILS WITH K. MARTORANA, J. WEISSER AND A. MOSKOWITZ RE DISCLOSURE STATEMENT AND SUNRISE TRANSACTION (.1).

01/03/13

1.20 MILLET, CRAIG H CONFERENCE CALL RE PNV SETTLEMENT ISSUES AND POST CONFIRMATION STRUCTURE (.7); REVISE DISCLOSURE STATEMENT RE FALCON (.5).

8.20 ROSENTHAL, MICHAEL A EMAILS FROM CLIENT REGARDING FURTHER EXCLUSIVITY EXTENSION (.2); EMAIL FROM E. FLECK REGARDING EXCLUSIVITY EXTENSION (.1); EMAIL TO N. GREENBLATT REGARDING FURTHER EXCLUSIVITY EXTENSION (.2); EMAIL TO JPLS REGARDING FURTHER EXCLUSIVITY EXTENSION (.1); TELEPHONE WITH E. FLECK REGARDING STATUS OF COMMITTEE DISCUSSIONS AND EXCLUSIVITY EXTENSION (.3); EMAILS TO H. THOMPSON AND OTHERS REGARDING EXCLUSIVITY EXTENSION (.3); CONFERENCE CALL WITH L. HIRSH, J. GRAVES, J. MAKUCH AND OTHERS REGARDING PLAN TREATMENT (.6); TELEPHONE WITH B. GREER REGARDING STANDARD CHARTERED BANK PROPOSAL (.3); EMAILS TO AND FROM S. DUDLEY AND B. DOUTON REGARDING STANDARD CHARTERED BANK PROPOSAL (.3); REVISE AND TRANSMIT MUDARABA AND EXIT TERM SHEETS TO UCC ADVISORS (.4); TELEPHONE WITH L. HIRSH REGARDING PLAN ALLOCATION ISSUES (.5); REVIEW FALCON PLAN PROVISIONS (.2); EMAIL TO R. MORRISSEY REGARDING PLAN EXCLUSIVITY EXTENSION (.2); REVIEW AND REVISE PLAN EXCLUSIVITY MOTION (.6); TELEPHONE WITH N. GREENBLATT REGARDING EXCLUSIVITY EXTENSION (.2); EMAILS TO T. ZACAROLI AND P. CORR REGARDING MEETING RELATED TO CAYMAN ISSUES (.2); EMAIL TO B. GREER REGARDING EXIT FACILITY TERM SHEET (.2); REVISE DRAFT PLAN AND DISCLOSURE STATEMENT IN ADVANCE OF TRANSMITTAL TO UCC (2.1); REVIEW AND REVISE PLAN SOLICITATION MOTION (1.2)

- 6.80 BUFFONE, STEVEN P E-MAILS WITH M. ROSENTHAL, J. GRAVES, E. KHALIL, K. MARTORANA, J. O'GRADY, A. MOSKOWITZ RE VARIETY OF TOPICS RELATING TO EQUITY TERM SHEET, PLAN AND DISCLOSURE STATEMENT (.8); REVIEW SUKUK TERM SHEET (2.1); REVIEW DISCLOSURE STATEMENT RE DESCRIPTION OF THE SUKUK LOAN (1.7); REVIEW AND COMMENT ON CERTAIN SECTIONS OF THE DISCLOSURE STATEMENT, ESPECIALLY THOSE RELATING TO THE CORPORATE STRUCTURE, ISSUANCE OF EQUITY AND SIMILAR TOPICS (1.8); E-MAILS WITH K. MARTORANA RE DESCRIPTION OF CAPITALIZATION IN EQUITY TERM SHEET (.4).
- 1.90 TRINKLEIN, JEFFREY PREPARE FOR CALL WITH JPLS (.2); CALL WITH JPL COUNSEL TO DISCUSS STRUCTURE; MODIFY LETTER TO CAYMAN COURT (.9); REVIEW RESOLUTIONS AND AFFIDAVITS AND PROVIDE COMMENTS (.8).
- 3.70 KHALIL, EMAD H REVIEW DRAFT PLAN, GLOSSARY AND DISCLOSURE STATEMENT (.9); REVIEW S. BUFFONE COMMENTS RE DISCLOSURE STATEMENT (.8); ATTENTION TO STANDARD CHARTERED BANK POSITION ON ITS POST-EXIT FACILITY AND THEIR REQUIREMENTS (1.1); RESPOND TO THE B. DOUTON QUERIES RE MURABAHA EXIT FACILITY TERM SHEET AND MUDARABA SUKUK TERM SHEET (.9).
- 0.30 WILLIAMS, MATTHEW J DISCUSSION WITH M. ROSENTHAL RE: PLAN STATUS AND ISSUES.
- 1.90 KELSEY, MATTHEW K COORDINATE WITH K. MARTORANA REGARDING SOLICITATION/CONFIRMATION CALENDAR (.6); CALL WITH TEAM REGARDING OUTSTANDING PLAN ISSUES (.8); REVIEW PLAN REVISIONS (.5).
- 1.50 WEISSER, JOSHUA INTERNAL CONFERENCES REGARDING EXCLUSIVITY (.3); RELATED CONFERENCE WITH E. FLECK (.1); PREPARE FOR AND ATTEND CALL WITH CHAMBERS REGARDING SAME (.3); DRAFT RELATED MEMORANDUM TO AD HOC NOTEHOLDERS AND COMMITTEE (.3); REVISIONS TO MOTION SEEKING EXTENSION OF EXCLUSIVITY (.5).

- 8.40 O'GRADY, JAMES B CALL WITH GIBSON DUNN TEAM AND JOINT PROVISIONAL LIQUIDATORS RE PROPOSED REORGANIZATION STRUCTURE (0.8); EMAILS WITH GIBSON DUNN TEAM RE PROPOSED MUDARABA SUKUK STRUCTURE (1.3); CALL WITH GIBSON DUNN TEAM, T. JOHNSEN AND H. THOMPSON RE COMMUNICATION OF TRANSACTION STRUCTURE AND CHANGE OF CONTROL ANALYSIS TO ARCAPITA DEAL TEAMS (0.8); FOLLOW-UP CALLS AND EMAILS WITH GIBSON DUNN TEAM AND CLIENT RE SAME (2.5); REVIEW OF AND REVISIONS TO CHANGE OF CONTROL ANALYSIS AND APPENDIX A THERETO, AND EMAILS WITH GIBSON DUNN CHANGE OF CONTROL TEAM RE SAME (1.2); CALLS AND EMAILS WITH GIBSON DUNN TEAM RE DISCLOSURE STATEMENT AND RELATED TERM SHEETS (1.2); REVIEW OF AND REVISIONS TO EQUITY TERM SHEET AND EMAILS WITH J. GRAVES AND S. BUFFONE RE SAME (1.6).
- 6.40 GRAVES, JEREMY L REVISE AND EDIT PLAN FOR LATEST FALCON TREATMENT (2.9); REVISE AND EDIT DISCLOSURE STATEMENT SECTIONS RELATING TO FALCON (1.7); REVIEW AND REVISE EQUITY TERM SHEET (1.8).
- 10.30 MARTORANA, KEITH R CONFERENCE CALL WITH GDC TEAM, ROTHSCHILD TEAM AND A&M TEAM RE: PLAN ISSUES AND DISCLOSURE STATEMENT ISSUES (1.0); REVIEW/REVISE DISCLOSURE STATEMENT MOTION/ORDER/BALLOTS AND PREPARE MEMO REGARDING POTENTIAL HEARING AND OBJECTION DATES (7.5); REVIEW COMMENTS TO DISCLOSURE STATEMENT AND INCORPORATE SAME (1.8).
- 6.30 MOSKOWITZ, ALAN REVISE DRAFT SOLICITATION PROCEDURES MOTION AND EXHIBITS (2.0); REVISE DRAFT DISCLOSURE STATEMENT (3.5); OFFICE MEETING WITH K. MAQRTORANA REGARDING SAME (.8).
- 01/04/13  
0.70 MILLET, CRAIG H EMAILS RE HEARING DATES ON DISCLOSURE STATEMENT AND GENERAL TIMING ISSUES (.4); CONFERENCE WITH M. ROSENTHAL RE UPDATE, TIMING AND STRATEGY ISSUES (.3).

- 8.20 ROSENTHAL, MICHAEL A TELEPHONE WITH H. PARKHILL AND T. SNYDER REGARDING PLAN CALL WITH COMPANY (.7); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH COMPANY REGARDING WIND-DOWN PLAN (.9); CONFERENCE CALL WITH L HIRSH, M KVARDA, J. MAKUCH, M KELSEY REGARDING PLAN VALUATIONS AND FEASIBILITY ANALYSIS (.7); EMAILS WITH M. KELSEY, B. DOUTON AND L HIRSH REGARDING PLAN PROJECTIONS AND TIMING (.3); TELEPHONE WITH L. HIRSH REGARDING VALUATIONS AND FEASIBILITY ANALYSIS (.4); REVISE DISCLOSURE STATEMENT (3.6); EMAILS TO UCC AND JPL REGARDING IMPLICATIONS OF COURT'S EXCLUSIVITY BRIDGE ORDER (.2); VARIOUS EMAILS TO CLIENT, ROTHSCHILD AND A&M REGARDING IMPLICATIONS OF COURT'S EXCLUSIVITY BRIDGE ORDER (.3); EMAILS WITH J. GRAVES AND K. MARTORANA REGARDING FINALIZING PLAN AND DISCLOSURE STATEMENT (.2); REVIEW REVISIONS TO PLAN AND GLOSSARY (.7); EMAILS WITH H. THOMPSON REGARDING STRUCTURE DISCUSSIONS WITH DEAL TEAMS (.2)
- 4.40 BUFFONE, STEVEN P REVIEW AND COMMENT ON LATEST DRAFTS OF PLAN, DISCLOSURE STATEMENT, GLOSSARY AND EQUITY TERM SHEET.
- 0.20 TRINKLEIN, JEFFREY REVIEW FINAL FORM OF DOCUMENTS TO BE SUBMITTED TO COURT (.1); COMMENT ON PNV RESOLUTIONS (.1).
- 3.30 KHALIL, EMAD H REVIEW AND COMMENT ON CORPORATE RESTRUCTURING PRESENTATION (1.6); REVIEW DRAFT PLAN, GLOSSARY AND DISCLOSURE STATEMENT, AND DESCRIPTIONS OF THE MURABAHA EXIT FACILITY AND THE MUDARABA SUKUK FACILITY (1.4); COMMUNICATIONS RE SAME WITH J. GRAVES, J. O'GRADY ET. AL (.3).

- 3.20 KELSEY, MATTHEW K CORRESPONDENCE WITH M. ROSENTHAL REGARDING DISCLOSURE STATEMENT ISSUES AND AD HOC GROUP BLOW OUT PROVISION (.6); CORRESPONDENCE TO A&M AND ROTHSCHILD REGARDING SAME (.2); REVIEW VARIOUS CORRESPONDENCE RELATING TO PROJECTIONS AND LIQUIDATION ANALYSIS (.4); PREPARE FOR AND CALL WITH A&M AND ROTHSCHILD REGARDING DISCLOSURE STATEMENT AND FILING ISSUES (1.2); COORDINATE WITH J. GRAVES REGARDING CHECKLIST FOR BLOWOUT PROVISIONS (.3); REVIEW CORRESPONDENCE REGARDING DISTRIBUTION SPLITS AND CALCULATIONS (.5).
- 1.40 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH INTERNAL TEAM REGARDING EXCLUSIVITY AND PLAN FILING ISSUES (.8); RELATED CONFERENCE WITH ROSENTHAL REGARDING EXCLUSIVITY ISSUES (.3); CORRESPONDENCE REGARDING DISCLOSURE STATEMENT ISSUES (.2); REVIEW AND ANALYSIS OF RELATED INTERNAL CORRESPONDENCE DRAFTED BY M. ROSENTHAL (.1).
- 4.50 O'GRADY, JAMES B ANALYSIS OF IMPACT OF MUDARABA SUKUK STRUCTURE ON CHANGE OF CONTROL ANALYSIS, AND EMAILS WITH GIBSON DUNN TEAM RE SAME (1.3); EMAILS AND CALLS WITH GIBSON DUNN TEAM RE DISCLOSURE STATEMENT AND RELATED TERM SHEETS (0.9); EMAILS WITH GIBSON DUNN TEAM AND CLIENT REGARDING COMMUNICATION OF TRANSACTION STRUCTURE AND CHANGE OF CONTROL ANALYSIS TO ARCAPITA SENIOR MANAGEMENT (2.3).
- 8.40 GRAVES, JEREMY L REVISE AND EDIT PLAN BASED ON LATEST COMMENTS (3.5); CORRESPOND WITH K. MARTORANA AND A. MOSKOWITZ REGARDING ATTACHMENTS TO THE DISCLOSURE STATEMENT AND OTHER DISCLOSURE STATEMENT RELATED ITEMS (2.1); E-MAILS WITH MULTIPLE PARTIES REGARDING MULTIPLE PROVISIONS OF THE PLAN (1.6); REVISE AND EDIT GLOSSARY BASED ON LATEST COMMENTS (1.2).
- 10.30 MARTORANA, KEITH R CONFERENCE CALL WITH GDC TEAM, ROTHSCHILD TEAM AND A&M TEAM RE: PROJECTIONS (.8); REVIEW/REVISE DISCLOSURE STATEMENT, INCLUDING COMMENTS OF M. ROSENTHAL (9.5).

6.00	MOSKOWITZ, ALAN	GDC TEAM MEETING REGARDING STATUS OF PLAN AND DISCLOSURE STATEMENT AND RELEVANT FILING DATES (.8); REVISE DRAFT SOLICITATION PROECDURES MOTION (1.5); REVISE DISCLOSURE STATEMENT (3.7).
01/05/13		
5.50	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH H. THOMPSON, M. CHOWDHURY, L. HIRSH REGARDING PLAN FILING TIMELINE (.9); EMAILS WITH L. HIRSH, M. KVARDA, B. DOUTON REGARDING FEASIBILITY PROJECTIONS (.6); TELEPHONE WITH M. KVARDA REGARDING FEASIBILITY PROJECTIONS (.2); EMAIL WITH H. THOMPSON AND J. WEISSER REGARDING PLAN FILING BOARD RESOLUTIONS (.2); FINAL REVISIONS TO DRAFT DISCLOSURE STATEMENT (3.4); EMAILS TO AND FROM M. TAN REGARDING PLAN FILING (.2)
0.50	ROSENTHAL, MICHAEL A	REVIEW AND REVISE NEW RISK FACTOR (.4); EMAIL TO K. MARTARANO REGARDING NEW RISK FACTORS (.1).
0.10	TRINKLEIN, JEFFREY	RESPOND TO MOURANT REGARDING RESOLUTIONS.
0.40	KHALIL, EMAD H	ATTENTION TO MURABAHA EXIT FACILITY AND MUDARABA SUKUK STRUCTURING ISSUES (.2); RESPOND TO M. ROSENTHAL QUERIES RE SAME (.2).
1.30	WEISSER, JOSHUA	DRAFT BOARD RESOLUTIONS RELATED TO PLAN FILING (.9); RELATED CORRESPONDENCE WITH A. ROGERS AND A. DOSHI (.2); RELATED CONFERENCE WITH M. ROSENTHAL (.1); CORRESPONDENCE WITH M. ROSENTHAL REGARDING PLAN FILING ISSUES (.1).
0.20	O'GRADY, JAMES B	EMAILS WITH GIBSON DUNN TEAM RE DISCLOSURE STATEMENT RISK FACTORS.
10.30	MARTORANA, KEITH R	REVIEW/REVISE DISCLOSURE STATEMENT, INCLUDING ADDITION OF RISK FACTORS AND INCORPORATION OF COMMENTS FROM M. ROSENTHAL (9.5); CONVERSATIONS/COORDINATION WITH A. MOSKOWITZ RE: SAME (.8).
6.30	MOSKOWITZ, ALAN	REVISE DISCLOSURE STATEMENT (5.5); REVISE RISK FACTORS SECTION (.8).

01/06/13

- 7.00 ROSENTHAL, MICHAEL A CONTINUED REVIEW AND COMMENT ON DISCLOSURE STATEMENT (2.2); EMAILS TO K. MARTORANA, M. KELSEY, L. HIRSH, M. KVARDA REGARDING DISCLOSURE STATEMENT RISK ISSUES AND FEASIBILITY PROJECTIONS (.8); EMAILS TO L. HIRSH AND H. THOMPSON REGARDING MIP (.4); EMAILS TO AND FROM J. GRAVES REGARDING REVISED EQUITY TERM SHEET (.2); REVIEW REVISED STANDARD CHARTERED BANK TERM SHEET FROM B. GREER (.6); EMAILS WITH H. THOMPSON REGARDING AHQ DESCRIPTION (.2); REVIEW AND COMMENT ON FURTHER UPDATED DISCLOSURE STATEMENT (1.4); PREPARE FOR MEETINGS WITH T. ZACAROLI AND A. ABDULMALIK (1.2)
- 0.20 TRINKLEIN, JEFFREY NOTE TO ROSS REGARDING PNV DOCUMENTS.
- 1.20 KHALIL, EMAD H ATTENTION TO MURABAHA EXIT FACILITY AND MUDARABA SUKUK STRUCTURING ISSUES (.4); ATTENTION TO EMAILS RE SAME FROM A&M (.4); REVIEW AND COMMENT ON REVISED STANDARD CHARTERED BANK FACILITY TERM SHEET TRANSMITTED BY DECHERT (.4).
- 1.80 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO DISCLOSURE STATEMENT REVISIONS AND DEVELOP ACTION PLAN (.8); CORRESPONDENCE WITH M. ROSENTHAL REGARDING DISCLOSURE STATEMENT ISSUES (.3); CORRESPONDENCE WITH K. MARTORANA REGARDING SAME (.2); CALL WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT EDITS (.5).
- 1.70 WEISSER, JOSHUA REVISIONS TO EAC BOARD MINUTES (.4); DRAFT MANAGEMENT TERM SHEET FOR DISCLOSURE STATEMENT (.8); REVIEW AND ANALYSIS OF STANDARD CHARTERED BANK TERM SHEET FOR DISCLOSURE STATEMENT (.5).
- 1.20 GRAVES, JEREMY L MULTIPLE E-MAILS RELATED TO THE PLAN AND THE DISCLOSURE STATEMENT WITH NUMEROUS PARTIES.



- 11.70 MARTORANA, KEITH R REVIEW/REVISE DISCLOSURE STATEMENT, INCLUDING INCORPORATION OF COMMENTS RECEIVED FROM COMPANY, A&M AND GDC TEAM (11.0); CONVERSATIONS WITH A. MOSKOWITZ AND M. KELSEY RE: SAME (.7).
- 0.20 LEVIN, DOUGLAS G EMAILS TO AND FROM K. MARTORANA AND A. MOSKOWITZ RE LUSAIL INVESTMENT STRUCTURE FOR REFERENCE IN DISCLOSURE STATEMENT.
- 6.80 MOSKOWITZ, ALAN REVIEW AND REVISE DISCLOSURE STATEMENT (5.5); REVISE CHARTS TO BE INCORPORATED INTO SAME (.8); CONFERENCE CALL WITH M. KELSEY AND K. MARTORANA REGARDING DISCLOSURE STATEMENT (.5).
- 01/07/13  
4.10 MILLET, CRAIG H REVISE DISCLOSURE STATEMENT AS TO HQ LEASE RECHARACTERIZATION AND EMAILS AND CALLS RE SAME (2.5); REVISE DISCLOSURE STATEMENT AS TO FALCON (.8); NUMEROUS CALLS AND CONFERENCE RE PLAN STRATEGY AND REVISIONS (.8).
- 9.80 ROSENTHAL, MICHAEL A CALL WITH M. TAN REGARDING REORGANIZATION STRUCTURE (.5); REVISE PLAN EXCLUSIVITY ANALYSIS (.3); REVIEW PLAN DISCLOSURE RELATED TO AHQ (.4); PREPARE FOR AND PARTICIPATE IN MEETING WITH T. ZACAROLI (2.1); PARTICIPATE IN AIHL AND PNV BOARD MEETINGS (.4); MEETING WITH HISHAM, T. SNYDER, H. THOMPSON, MARTIN REGARDING PLAN ALTERNATIVES (2.8); TELEPHONE WITH J. GRAVES REGARDING DISCLOSURE STATEMENT ISSUES (.3); TELEPHONE WITH M. KELSEY, J. GRAVES REGARDING CAYMAN LIQUIDATION ORDER (.2); CONFERENCE CALL REGARDING STRUCTURE WITH ATIF AND HISHAM (.6); CONFERENCE CALL WITH HR TEAM REGARDING MIP (.6); REVISE AHQ DISCUSSION IN DISCLOSURE STATEMENT (.8); PREPARE FOR EAC MEETING (.4); TELEPHONE WITH PETER K, M. TAN AND H. THOMPSON REGARDING MIP (.2); TELEPHONE WITH L. HIRSH, PETER K, J. MAKUCH REGARDING MIP (.2)
- 5.70 BUFFONE, STEVEN P REVIEW AND COMMENT ON DISCLOSURE STATEMENT; REVIEW REVISED RISK FACTORS, PROVIDE COMMENTS (3.6); REVIEW AND REVISE EQUITY TERM SHEET (2.1).

- 1.00 TRINKLEIN, JEFFREY DESCRIBE STRUCTURE PLAN TO M. TAN (.9); NOTE TO M. ROSENTHAL (.1).
- 4.10 KHALIL, EMAD H TELEPHONE CONFERENCE WITH SENIOR MANAGEMENT TO DETAIL AND EXPLAIN PROPOSED CORPORATE RESTRUCTURING AND CAPITAL STRUCTURE, INCLUDING MUDARABA SUKUK AND MURABAHA EXIT FACILITY (1.9); FOLLOW-UP WITH MILBANK RE SAME (.8); REVIEW AND COMMENT ON PLAN, DISCLOSURE STATEMENT AND GLOSSARY (1.4).
- 2.90 KELSEY, MATTHEW K CONFERENCES WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT REVISIONS AND ISSUES (.8); CALL WITH C. MILLET AND K. MARTORANA REGARDING SOLICITATION SCHEDULING AND DISCLOSURE STATEMENT ISSUES (.6); CONFERENCE WITH M. ROSENTHAL, J. GRAVES AND K. MARTORANA REGARDING PLAN STRUCTURING ISSUES (1.2); REVIEW COMMENTS FROM S. BUFFONE AND J. O'GRADY TO DISCLOSURE STATEMENT (.3).
- 0.50 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING EXCLUSIVITY HEARING AND HEARING SCRIPT.
- 3.50 WEISSER, JOSHUA DRAFT RESOLUTIONS APPROVING FILING OF PLAN OF REORGANIZATION AND DISCLOSURE STATEMENT (1.7); REVISIONS TO SENIOR MANAGEMENT TERM SHEET IN CONNECTION WITH DISCLOSURE STATEMENT FILING (.7); PREPARE FOR AND ATTEND MEETING WITH INTERNAL TEAM REGARDING PLAN FILING ISSUES (.6); PREPARE FOR AND ATTEND CONFERENCE WITH J. GRAVES REGARDING EXCLUSIVITY ISSUES (.5).
- 5.90 O'GRADY, JAMES B CALL WITH SENIOR MANAGEMENT RE ARCAPITA REORGANIZATION STRUCTURE (0.9); EMAILS RE ADDITIONAL CALLS TO REVIEW REORGANIZATION STRUCTURE (2.6); REVISIONS TO DISCLOSURE STATEMENT DISCLOSURE AND CALLS AND E-MAILS WITH K. MILLER RE SAME (2.4).
- 8.20 GRAVES, JEREMY L REVISE AND EDIT PLAN AND DISCLOSURE STATEMENT ATTACHMENTS TO PREPARE FOR POTENTIAL FILING.

- 8.40 MARTORANA, KEITH R ATTEND TEAM MEETING WITH TEAM RE:  
COORDINATION AND PREPARING FOR FILING PLAN  
AND DISCLOSURE STATEMENT (.6); FOLLOW-UP  
TEAM MEETING WITH C. MILLET RE: FILING  
DATES/TIMING (.2); MODIFICATIONS TO DISCLOSURE  
STATEMENT, INCLUDING INCORPORATION OF CLIENT  
COMMENTS AND INTERNAL COMMENTS, AND  
CONVERSATIONS/E-MAILS RE: SAME (7.6).
- 13.00 MOSKOWITZ, ALAN PREPARE FOR AND ATTEND TEAM MEETING  
REGARDING STATUS OF PLAN AND DISCLOSURE  
STATEMENT AND RELATED EXHIBITS (.8); REVIEW  
AND REVISE DISCLOSURE STATEMENT (9.5); OFFICE  
CONFERENCE WITH K. MARTORANA REGARDING  
SAME (1.0); REVIEW AND ANALYZE REVISED PLAN  
(.8); PHONE CONFERENCE WITH J. GRAVES  
REGARDING SAME; PHONE CONFERENCE WITH GDC  
TEAM REGARDING DISCLOSURE STATEMENT AND  
SOLICITATION MOTION (.7); DRAFT SUMMARY OF  
DISCLOSURE STATEMENT HEARING FOR  
EXCLUSIVITY HEARING (.2).
- 01/08/13  
5.00 MILLET, CRAIG H FURTHER REVISE DISCLOSURE STATEMENT AS TO  
HQ LEASE RECHARACTERIZATION, FALCON AND  
OTHER REVISIONS, EMAIL RE SAME (3.7);  
CONFERENCE CALLS WITH TEAM RE PLAN  
REVISIONS AND TIMING ISSUES (1.3).
- 10.30 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN EAC MEETING  
(.8); REVISE MEMO FOR EAC MEETING (.6); MEETING  
WITH ATIF, HISHAM, T. SNYDER REGARDING PLAN  
(.9); PREPARE FOR AND PARTICIPATE IN PLAN  
MEETINGS WITH M. TAN, H. THOMPSON, M.  
CHOWDHURY, A. ABDULMALIK, A. AL JOMAIH (7.8);  
EMAILS TO J. GRAVES, M. KELSEY REGARDING PLAN  
CONDITIONS PRECEDENT (.2)

- 2.70 ROSENTHAL, MICHAEL A EMAILS FROM AND TO L. HIRSH AND J. MAKUCH REGARDING PLAN TREATMENT AND DISTRIBUTIONS (.6); TELEPHONE WITH K. MARTORANA REGARDING DISCLOSURE STATEMENT FINAL ISSUES (.2); TELEPHONE WITH K. MARTARONA REGARDING AHQ DISCLOSURE (.2); EMAILS TO AND FROM C. MILLET RE AHQ DISCLOSURE (.2); EMAIL TO AND FROM E. FLECK REGARDING STANDARD CHARTERED BANK TREATMENT (.1); EMAILS TO AND FROM S. DUDLEY RE STANDARD CHARTERED BANK TREATMENT (.1); TELEPHONE WITH S. DUDLEY REGARDING STANDARD CHARTERED BANK RESPONSE (.3); TELEPHONE WITH J. GRAVES REGARDING PLAN DISTRIBUTION SECTION (.2); TELEPHONE WITH K. SI-AHMED RE COC ISSUES (.3); REVIEW REVISED AHQ LANGUAGE (.3); TELEPHONE WITH C. MILLET REGARDING AHQ LANGUAGE (.2).
- 5.10 BUFFONE, STEVEN P NUMEROUS E-MAILS RE LIQUIDATION PREFERENCE ISSUE (.8); CONFERENCE CALL WITH ARCAPITA, ROTHSCHILD, ALVAREZ AND MARSAL AND GD TEAMS RE CALCULATION OF LIQUIDATION PREFERENCE AND OTHER EQUITY AND DEBT AMOUNTS TO BE DISTRIBUTED TO THE CREDITORS UNDER THE PLAN (1.4); REVIEW AND COMMENT UPON RELEVANT SECTIONS OF PLAN, DISCLOSURE STATEMENT AND GLOSSARY (2.6); MEET WITH M. ROSENTHAL RE PLAN DISTRIBUTIONS (.3).
- 1.30 TRINKLEIN, JEFFREY CONFERENCE CALL TO DISCUSS BANKRUPTCY PLAN WITH US DEAL TEAMS.
- 4.80 KHALIL, EMAD H CONFERENCE WITH B. DOUTON (ROTHSCHILD) RE STRUCTURING OF PROPOSED MUDARABA SUKUK (.7); CONFERENCES WITH J. GRAVES RE: REVISING MUDARABA SUKUK TERM SHEET AND APPROPRIATE DESCRIPTION IN THE PLAN AND DISCLOSURE STATEMENT (.3); REVIEW AND REVISE THE PLAN, DISCLOSURE STATEMENT, GLOSSARY AND REORGANIZATION PLAN STRUCTURE CHARTS (3.8).

- 4.30 KELSEY, MATTHEW K CALL WITH C. MILLET REGARDING DISCLOSURE STATEMENT ISSUES (.3); REVIEW SUBSTANTIAL DISCLOSURE STATEMENT REVISIONS AND CORRESPONDENCE RELATING TO FINALIZING MISSING DATA (1.9); DRAFT MEMORANDUM TO TEAM REGARDING DISCLOSURE STATEMENT AND PLAN ISSUES (.6); CONFERENCES WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT ISSUES (.7); COORDINATE WITH J. GRAVES AND M. ROSENTHAL REGARDING PLAN ISSUES (.4); CORRESPONDENCE REGARDING STANDARD CHARTERED BANK TERM SHEET (.2); REVIEW CORRESPONDENCE REGARDING SHARE SPLITS (.2).
- 1.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING TERMS OF DISCLOSURE STATEMENT (.3); REVISIONS TO TERM SHEET IN FAVOR OF SENIOR MANAGEMENT GLOBAL SETTLEMENT (.3); RELATED REVIEW OF MOTION AND PROPOSED FORM OF ORDER FOR SAME (.6).
- 5.90 O'GRADY, JAMES B CALL WITH U.S. PRIVATE EQUITY INVESTMENT TEAM RE ARCAPITA REORGANIZATION STRUCTURE (1.3); REVISE IMPLEMENTATION MEMORANDUM TO REFLECT COMMENTS FROM E. KHALIL AND PREPARE FINAL DRAFT FOR FILING WITH PLAN OF REORGANIZATION (2.8); REVISIONS TO CHANGE OF CONTROL CHART (1.1); PREPARE SUMMARY OF CHANGE OF CONTROL ANALYSIS AND SEND TO K. MILLER AND K. MEDRANO (0.7).
- 8.20 GRAVES, JEREMY L CONTINUE REVISING AND EDITING PLAN DOCUMENTS IN PREPARATION FOR FILING, INCLUDING CORRESPONDENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING SAME (7.1); TELECONFERENCE WITH ROTHSCHILD AND A&M REGARDING PLAN ALLOCATIONS AND FOLLOW-UP EMAILS (.6); TELECONFERENCE WITH E. KHALIL REGARDING SUKUK TERM SHEET (.5).
- 13.40 MARTORANA, KEITH R REVIEW/REVISE DISCLOSURE STATEMENT AND PROCESS MODIFICATIONS TO SAME (10.7); NUMEROUS CONVERSATIONS AND E-MAILS WITH A&M AND ROTHSCHILD TEAMS RE: SAME (2.7).

12.80 MOSKOWITZ, ALAN

PREPARE FOR AND PARTICIPATE IN CALL WITH A&M REGARDING DISCLOSURE STATEMENT (.8); OFFICE CONFERENCE WITH J. GRAVES REGARDING ALLOCATION/SPLITS IN PLAN/DISCLOSURE STATEMENT (1.0); REVISE DRAFT DISCLOSURE STATEMENT (8.7); REVIEW AND REVISE DRAFT PLAN SETTLEMENT SECTION OF DISCLOSURE STATEMENT (2.3).

01/09/13

3.60 MILLET, CRAIG H

FURTHER REVISE DISCLOSURE STATEMENT AS TO HQ LEASE RECHARACTERIZATION, COMPANY INPUT AND STRATEGY AND CONFERENCE WITH M. ROSENTHAL RE SAME (2.7); CONFERENCE CALLS WITH M. ROSENTHAL, K. MARTORANA AND J. GRAVES RE PLAN REVISIONS AND TIMING ISSUES (.9).

7.90 ROSENTHAL, MICHAEL A

PARTICIPATE IN CONFERENCE CALL WITH DEAL TEAMS REGARDING STRUCTURE ISSUES (1.1); REVISE AHQ LANGUAGE OF DISCLOSURE STATEMENT (.6); EMAIL TO K. MARTORANA REGARDING NON-ADMISSION LANGUAGE IN DISCLOSURE STATEMENT (.1); FURTHER REVISION TO AHQ LANGUAGE OF DISCLOSURE STATEMENT (.8); TELEPHONE WITH H. THOMPSON AND C. MILLET REGARDING AHQ LANGUAGE (.3); CONFERENCE CALL WITH H. THOMPSON, C. MILLET AND A. ABDULMALIK REGARDING AHQ LANGUAGE (.3); REVIEW AND COMMENT ON SIMPLIFIED SETTLEMENT LANGUAGE FOR DISCLOSURE STATEMENT (.7); TELEPHONE WITH S. DUDLEY REGARDING RESPONSE TO STANDARD CHARTERED BANK (.2); REVIEW PROPOSED RESPONSE OF UCC TO STANDARD CHARTERED BANK PROPOSAL (.4); MEETING WITH B. GREER REGARDING STANDARD CHARTERED BANK PLAN PROPOSAL (.2); TELEPHONE WITH J. O'GRADY REGARDING PLAN CHANGE OF CONTROL ISSUES (.2); FINALIZE PLAN AND PREPARE FOR FILING, INCLUDING TELEPHONE WITH J. GRAVES AND K. MARTORANA REGARDING SAME (2.1); EMAIL TO CLIENT REGARDING RESULTS OF EXCLUSIVITY HEARING (.1); CONFERENCE CALL WITH C. MILLET, L. HIRSH, M. KVARDA REGARDING DISTRIBUTION ALLOCATION MODEL AND RELATED ISSUES (.6); EMAIL TO H. THOMPSON AND ATIF REGARDING CHANGE OF SYNDICATION BOARDS (.2)

- 4.60 BUFFONE, STEVEN P MEET WITH TEAM TO DISCUSS EXCLUSIVITY HEARING PREPARATION AND RESULTS (1.5); E-MAILS WITH J. GRAVES AND K. MARTORANA RE LATEST DRAFTS OF PLAN, DISCLOSURE STATEMENT AND GLOSSARY (.8); REVIEW AND COMMENT ON SECTIONS OF SAME (2.3).
- 1.40 TRINKLEIN, JEFFREY PARTICIPATE IN STRUCTURING CALL (1.1); DISCUSS PLAN ISSUES WITH ROSENTHAL, INCLUDING PNV SHARES (.3).
- 4.40 KHALIL, EMAD H CONFERENCE WITH A. BANNISTER RE STRUCTURING AND DRAFTING REQUIRED DOCUMENTATION FOR MUDARABA SUKUK (.9); ATTENTION TO STRUCTURING BASE DOCUMENTATION FOR MUDARABA SUKUK INCLUDING (I) DECLARATION OF TRUST, (II) MUDARABA AGREEMENT AND AGENCY AGREEMENT (3.5).
- 3.50 KELSEY, MATTHEW K CALL WITH M. ROSENTHAL AND S. DUDLEY REGARDING STANDARD CHARTERED BANK ISSUES RELATING TO PLAN (.3); COORDINATE WITH K. MARTORANA, A. MOSKOWITZ, AND J. GRAVES REGARDING PLAN ISSUES AND PREPARATION FOR FILING AND REVIEW REVISIONS TO DISCLOSURE STATEMENT (2.5); CONFERENCE WITH M. ROSENTHAL REGARDING DISCLOSURE STATEMENT REVISIONS AND ALLOCATIONS (.7).
- 0.70 WEISSER, JOSHUA FINALIZE SENIOR MANAGEMENT INCENTIVE PLAN TERM SHEET (.4); RELATED CONFERENCE WITH K. MARTORANA (.3).
- 6.10 O'GRADY, JAMES B CALL WITH TRANSACTION TEAMS TO REVIEW TRANSACTION STRUCTURE (1.3); FOLLOW-UP CALLS AND E-MAILS RE SAME (1.3); E-MAILS AND CALLS WITH K. MILLER AND K. MEDRANO RE IMPACT OF PROXIES AND ADMINISTRATIVE AGREEMENTS ON CHANGE OF CONTROL ANALYSIS (1.4); REVIEW OF SAMPLE PROXY AND ADMINISTRATION AGREEMENT AND E-MAILS AND CALLS WITH K. MEDRANO RE SAME (1.5); EMAILS AND CALLS WITH M. ROSENTHAL RE PROXIES AND ADMINISTRATIVE AGREEMENTS (0.6).

1.80	GRAVES, JEREMY L	TELECONFERENCES REGARDING STANDARD CHARTERED BANK TERM SHEET AND PLAN FILING (.7); CONTINUE REVISING AND EDITING PLAN DOCUMENTS IN PREPARATION FOR FILING (1.1).
7.60	MARTORANA, KEITH R	FINALIZE DISCLOSURE STATEMENT AND ALL EXHIBITS FOR FILING (7.3); CONFER WITH D. AMPONSAH RE: SAME (.3).
7.30	MOSKOWITZ, ALAN	REVISE DISCLOSURE STATEMENT (5.8); PREPARE DISCLOSURE STATEMENT FOR FILING (1.5).
0.70	AMPONSAH, DUKE K	PREPARE DISCLOSURE STATEMENT AND PLAN FOR POTENTIAL FILING(.4); CONFER WITH K. MARTORANA RE: SAME(.3).
01/10/13		
3.10	MILLET, CRAIG H	REVIEW MATERIALS FROM M. KVARDA AND EMAILS AND CALLS RE LIQUIDATION ANALYSIS AND STRATEGY AND EMAILS WITH M. ROSENTHAL RE SAME (1.9); FURTHER REVISE DISCLOSURE STATEMENT AND EMAILS AND CONFERENCE WITH M. ROSENTHAL AND K. MARTORANA RE SAME (1.2).



- 6.10 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH T. SNYDER, A. ABDULMALIK REGARDING MEETING WITH CBB (.9); CALL WITH D. DUNNE REGARDING UCC POSITION RE PLAN (.2); CALL WITH E. FLECK REGARDING RESULTS OF COMMITTEE TELEPHONE CALL (.3); MEETING WITH PLAN TEAM REGARDING MODIFICATIONS TO PLAN AND DISCLOSURE STATEMENT (.4); TELEPHONE WITH J. GRAVES REGARDING PLAN MODIFICATIONS (.4); REVIEW AND COMMENT ON MODIFIED PLAN (1.2); EMAIL TO L. HIRSH AND M. KVARDA REGARDING ALLOCATION ISSUES (.3); TELEPHONE WITH L. HIRSH REGARDING ALLOCATION ISSUES (.3); REVIEW UCC RESPONSE TO STANDARD CHARTERED BANK TERM SHEET (.4); TELEPHONE WITH J. GRAVES REGARDING UCC RESPONSE TO STANDARD CHARTERED BANK TERM SHEET (.1); CONFERENCE CALL WITH UCC REGARDING RESPONSE TO STANDARD CHARTERED BANK TERM SHEET (.6); FOLLOW-UP CALL WITH T. SNYDER AND A. ABDULMALIK REGARDING ALLOCATION ISSUES (.2); CONSIDER TERMS OF WARRANTS (.6); EMAIL FROM J. MAKUCH REGARDING CONVERSATION WITH HL RE SENIOR MANAGEMENT GLOBAL SETTLEMENT ISSUES (.1); EMAIL REGARDING UCC AGREEMENT TO EXTEND EXCLUSIVITY UNTIL JAN 28TH (.1)
- 4.20 BUFFONE, STEVEN P REVIEW E-MAILS FROM J. GRAVES RE ISSUANCE OF WARRANTS BY ARCAPITA TOPCO (.3); REVIEW AND REVISE EQUITY TERM SHEET (1.1); REVIEW DRAFT REVISIONS PREPARED BY J. O'GRADY, COMMENT ON SAME (.7); REVIEW AND COMMENT ON CERTAIN SECTIONS OF DISCLOSURE STATEMENT (1.3); REVIEW AND COMMENT ON STRUCTURE CHARTS TO REFLECT WARRANT ISSUANCE AND OTHER RECENT CHANGES IMPACTING STRUCTURE (.8).
- 3.10 KHALIL, EMAD H TELEPHONE CONFERENCE WITH J. DEWAR (MILBANK) RE STRUCTURING AND DOCUMENTING MURABAHA EXIT FACILITY AND MUDARABA SUKUK (.4); CONSIDER PRECEDENTS FOR AND STRUCTURING OF EXIT FACILITY (BASED ON DIP) AND THE DECLARATION OF TRUST, MUDARABA AGREEMENT AND AGENCY AGREEMENT (IN RESPECT OF THE SUKUK) (2.7).

- 4.80 KELSEY, MATTHEW K CALL REGARDING PLAN AND DISCLOSURE STATEMENT WITH ROTHSCHILD AND A&M (1.2); CALL WITH A&M REGARDING LIQUIDATION ANALYSIS AND REVIEW ASSUMPTIONS (1.3); COORDINATE WITH J. WEISSER REGARDING ISSUES RELATING TO DIP FINANCING AND LIQUIDATION ANALYSIS (.5); COORDINATE WITH K. MARTORANA AND S. KOTARBA OF A&M REGARDING REVISED SOLICITATION PROCEDURES (.6); CONFERENCE WITH M. ROSENTHAL AND J. GRAVES REGARDING WARRANTS (.3); REVIEW CORRESPONDENCE TO J. O'GRADY REGARDING WARRANT TERM SHEET (.1); CONFERENCE WITH K. MARTORANA AND J. GRAVES REGARDING PLAN AND DISCLOSURE STATEMENT REVISIONS (.8).
- 1.40 WEISSER, JOSHUA DRAFT MEMORANDA TO M. KELSEY AND C. MARTORANA REGARDING CHAPTER 7 LIQUIDATION ANALYSIS (.9); RELATED REVIEW AND ANALYSIS OF DIP LOAN DOCUMENTATION (.3) AND DIP ORDER (.1); CONFERENCE WITH S. ROSS REGARDING SAME (.1).
- 4.90 O'GRADY, JAMES B REVIEW AND COMMENT ON "CONTRACTUAL SOLUTION" ANALYSIS PREPARED BY K. MEDRANO, AND CALLS AND E-MAILS WITH K. MEDRANO RE SAME (3.3); REVIEW AND COMMENT ON PERCENTAGE OWNERSHIP CHART PREPARED BY K. MEDRANO (0.3); REVISE EQUITY TERM SHEET TO INCLUDE ISSUANCE OF WARRANTS TO EXISTING SHAREHOLDERS OF ARCAPITA BANK B.S.C.(C) (1.1); EMAILS WITH K. MARTORANA RE DISCLOSURE IN DISCLOSURE STATEMENT (0.2).
- 8.60 GRAVES, JEREMY L REVISE AND EDIT PLAN TO INCORPORATE WARRANTS (4.3); TELECONFERENCE WITH COMMITTEE REGARDING STANDARD CHARTERED BANK TERM SHEET (.5); TELECONFERENCE WITH M. ROSENTHAL AND OTHERS REGARDING PLAN STRUCTURE (.7); TELECONFERENCE WITH A&M REGARDING LIQUIDATION ANALYSIS (.9); DRAFT MEMO TO BOARD OF DIRECTORS REGARDING THE PLAN (2.2).

- 8.40 MARTORANA, KEITH R CONFERENCE CALL WITH GDC TEAM, A&M AND ROTHSCHILD RE: MODIFICATIONS TO PLAN/DISCLOSURE STATEMENT, INCLUDING THE CONCEPT OF WARRANTS TO EQUITYHOLDERS (.8); REVISIONS TO DISCLOSURE STATEMENT RE: SAME (6.5); CONFERENCE CALL WITH A&M TEAM RE: LIQUIDATION ANALYSIS (1.1).
- 1.50 MOSKOWITZ, ALAN PREPARE FOR AND PARTICIPATE IN PHONE CONFERENCE WITH DEBTORS' PROFESSIONALS REGARDING PLAN AND DISCLOSURE STATEMENT.
- 01/11/13  
4.00 ROSENTHAL, MICHAEL A EMAIL TO AND FROM N. GREENBLATT REGARDING AD HOC CLEANSING DATE (.3); TELEPHONE WITH E. FLECK ABOUT PLAN STRUCTURE AND CAYMAN ISSUES (.4); REVIEW AND COMMENT ON FINAL VERSION OF ADDITIONAL EXCLUSIVITY MOTION (.3); EMAILS TO AND FROM J. GRAVES REGARDING EXCLUSIVITY MOTION (.2); TELEPHONE WITH J. O'GRADY REGARDING REVISIONS TO EQUITY TERM SHEET (.2); TELEPHONE WITH J. O'GRADY REGARDING CHANGE OF CONTROL ISSUES (.2); EMAIL TO H. THOMPSON REGARDING CHANGE OF CONTROL ISSUES (.2); EMAIL FROM J. O'GRADY REGARDING CHANGE OF CONTROL AND PROXY ISSUES (.3); REVIEW AND COMMENT ON REVISED EQUITY TERM SHEET (.7); TELEPHONE WITH J. O'GRADY REGARDING VOTING RIGHTS (.1); REVIEW AND COMMENT ON NEW WARRANT PROVISIONS OF PLAN AND RELATED DISCLOSURES (1.1)
- 3.90 BUFFONE, STEVEN P REVIEW AND REVISE J. O'GRADY'S MARK-UP OF EQUITY TERM SHEET REGARDING WARRANTS (1.1); SEVERAL E-MAILS RE SAME (.3); REVIEW REVISED DISCLOSURE IN DISCLOSURE STATEMENT (1.1); REVIEW STRUCTURE CHART (.2); REVIEW AND REVISE LATEST DRAFT OF PLAN, DISCLOSURE STATEMENT AND GLOSSARY (1.2).

- 2.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM C. BARBOUR OF TROWERS REGARDING BAHRAIN TAX DISCLOSURE (.2); REVIEW REVISIONS TO DISCLOSURE STATEMENT FROM C. COMBS OF ARCAPITA (.4); CONFERENCE WITH K. MARTORANA REGARDING STATUS OF DISCLOSURE STATEMENT AND PREPARATIONS FOR BOARD MEETINGS (.9); CONFERENCE WITH J. GRAVES REGARDING BOARD MEETINGS AND MATERIALS (.6); REVIEW REVISED IMPLEMENTATION MEMORANDUM AND EQUITY TERM SHEET (.5).
- 9.10 O'GRADY, JAMES B REVISE IMPLEMENTATION MEMORANDUM TO INCLUDE POTENTIAL ISSUANCE OF WARRANTS TO EXISTING SHAREHOLDERS OF ARCAPITA BANK B.S.C.(C) (1.6); REVIEW AND REVISE "CONTRACTUAL SOLUTION" ANALYSIS PREPARED BY K. MEDRANO, AND CALLS AND E-MAILS WITH K. MEDRANO RE SAME (2.8); DRAFT COVER EMAIL RE "CONTRACTUAL SOLUTION" ANALYSIS (0.7); EMAILS WITH K&S AND INTERNAL GIBSON DUNN TEAM RE TIMING OF FILING OF DISCLOSURE STATEMENT (0.3); REVISIONS TO EQUITY TERM SHEET AND CALLS AND E-MAILS WITH M. ROSENTHAL RE SAME (1.2); CALLS AND E-MAILS WITH A. METCALF, M. ROSENTHAL AND CLIENT RE CHANGE OF CONTROL ISSUES FOR [REDACTED] (2.5).
- 2.70 GRAVES, JEREMY L CONTINUE REVISIONS TO PLAN AND GLOSSARY BASED ON WARRANTS CONCEPT (1.3); REVISE AND EDIT BOARD MEMO (1.4).
- 5.30 MARTORANA, KEITH R REVIEW CURRENT DRAFT OF DISCLOSURE STATEMENT AND MODIFICATIONS RE: SAME.
- 01/12/13  
2.10 ROSENTHAL, MICHAEL A REVIEW PROPOSED ALLOCATIONS FROM ROTHSCHILD (.6); EMAILS WITH T. SNYDER REGARDING ALLOCATIONS (.2); CONFERENCE CALL WITH ROTHSCHILD, H. THOMPSON, M. CHOWDHURY REGARDING PROPOSED ALLOCATIONS (.8); TELEPHONE WITH L. HIRSH REGARDING PROPOSED ALLOCATIONS (.2); CONSIDERATION OF TERMS OF WARRANTS (.3)

0.50 TRINKLEIN, JEFFREY CALL WITH MICHAEL TO DISCUSS STRATEGY ON PROVIDING A STABLE MANAGEMENT PLATFORM FOR THE PORTFOLIO COMPANIES, STAFFING FOR DISCLOSURE DOCUMENT.

0.10 TRINKLEIN, JEFFREY REVIEW NEW STRUCTURE CIRCULATED BY O'GRADY.

0.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO BOARD MEETING AND MATERIALS FOR APPROVAL OF PLAN AND DISCLOSURE STATEMENT.

2.50 O'GRADY, JAMES B CALL WITH CLIENT, K&S AND M. ROSENTHAL RE CHANGE OF CONTROL PROVISIONS FOR [REDACTED] (1.0); PREPARE FINAL STRUCTURE SLIDES AND SEND TO M. ROSENTHAL AND CLIENT (0.7); EMAILS WITH M. ROSENTHAL AND CLIENT RE CHANGE OF CONTROL PROVISIONS FOR [REDACTED] (0.8).

1.20 GRAVES, JEREMY L E-MAILS WITH NUMEROUS PARTIES RELATED TO THE PLAN AND DISCLOSURE STATEMENT.

0.40 MARTORANA, KEITH R PREPARE AND DELIVER DISCLOSURE STATEMENT TO AD HOC GROUP.

01/13/13  
1.00 ROSENTHAL, MICHAEL A REVIEW PROPOSED TABLE OF RECOVERIES (.2); TELEPHONE WITH H. THOMPSON REGARDING COC ISSUES (.2); REVIEW PROPOSED CHANGES TO SOLICITATION MOTION (.6)

1.10 O'GRADY, JAMES B REVIEW PROPOSED CHANGE OF CONTROL LANGUAGE FOR [REDACTED] AGREEMENT PROVISIONS, AND E-MAILS WITH M. ROSENTHAL AND K&S RE SAME.

01/14/13  
2.90 MILLET, CRAIG H MULTIPLE EMAILS RE PLAN STRUCTURE ISSUES AND DISCLOSURE AND ANALYZE PLAN ISSUES.

- 6.50 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON REVISIONS TO PLAN AND DISCLOSURE STATEMENT RELATED TO NEW CONSIDERATION TERMS (3.4); EMAIL TO N. GREENBLATT REGARDING LATEST DRAFTS OF PLAN AND DISCLOSURE STATEMENT (.2); TELEPHONE CALL WITH T. SNYDER REGARDING PLAN ISSUES (.3); TELEPHONE WITH E. FLECK REGARDING PLAN ISSUES AND TRIP TO BAHRAIN (.3); TELEPHONE WITH E. FLECK REGARDING EXIT TREATMENT OF STANDARD CHARTERED BANK (.2); PREPARE SUMMARY OF PLAN CONSIDERATION FOR MEETING WITH SHARI'AH COMMITTEE (.8); TELEPHONE WITH A. ROGERS REGARDING SUMMARY OF PLAN CONSIDERATION (.2); EMAIL TO T. ZACAROLI REGARDING STATUS OF REPORT (.1); REVIEW AND COMMENT ON ROTHSCHILD REPORT ON ALLOCATIONS AND RECOVERIES (.6); EMAIL TO S. DICKSON REGARDING CAYMAN LIQUIDATION PROCEDURES (.2); TELEPHONE WITH E. FLECK REGARDING CAYMAN LIQUIDATION ISSUES (.2)
- 2.90 BUFFONE, STEVEN P REVIEW CHANGES TO EQUITY TERM SHEET AND EQUITY STRUCTURE (1.1); REVIEW AND COMMENT ON RELEVANT SECTIONS OF PLAN, DISCLOSURE STATEMENT AND GLOSSARY (1.0); NUMEROUS E-MAILS WITH MEMBERS OF WORKING GROUP AT ARCAPITA, GD AND MOURANT (.8).
- 0.20 KHALIL, EMAD H TELEPHONE CONFERENCE WITH M. ROSENTHAL RE: MUDARABA SUKUK STRUCTURE.
- 2.30 KELSEY, MATTHEW K CONFERENCES WITH M. ROSENTHAL REGARDING PLAN PROCESS, BOARD MEETING, AND ISSUES WITH CREDITOR CONSTITUENCIES (.8); COORDINATE WITH A. MOSKOWITZ REGARDING REVISIONS TO DISCLOSURE STATEMENT AND STATUS OF EXHIBITS (1.0); REVIEW HEARING TRANSCRIPT (.5).
- 1.20 VOJTISEK, JOHN-PAUL RESEARCH REGARDING TAX CONSIDERATIONS OF WARRANT ISSUANCE.
- 0.80 WEISSER, JOSHUA CONFERENCE WITH J. GRAVES AND M. ROSENTHAL REGARDING PLAN ISSUES (.3); DRAFT PLAN INSERTS FOR GRAVES (.5).

- 5.80 O'GRADY, JAMES B REVIEW OF CHANGE OF CONTROL ANALYSIS ON AN INVESTMENT BY INVESTMENT BASIS, AND EMAILS AND CALLS WITH K. MEDRANO AND K. MILLER RE SAME (3.7); E-MAIL TO LINKLATERS RE CHANGE OF CONTROL ANALYSIS FOR [REDACTED] (0.8); EMAILS WITH K. MEDRANO, M. ROSENTHAL AND CLIENT RE BOARD COMPOSITION OF PVS AND TRANSACTION HOLDCOS FOR [REDACTED] (1.3).
- 4.80 GRAVES, JEREMY L REVIEW E-MAILS RELATED TO THE PLAN (.6); INCORPORATE SKADDEN COMMENTS INTO THE PLAN (3.9); CORRESPOND WITH J. WEISSER REGARDING CLAIMS OBJECTIONS AND HOW THEY RELATE TO PLAN VOTING (.3).
- 2.50 MOSKOWITZ, ALAN REVIEW AND REVISE PLAN AND DISCLOSURE STATEMENT.
- 01/15/13  
4.80 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES WITH TEAM AND OTHERS RE PLAN STRUCTURE ISSUES AND DISCLOSURE STATEMENT (2.1); ANALYZE OPEN PLAN ISSUES AND FOLLOW UP EMAIL RE SAME (2.7).
- 7.50 ROSENTHAL, MICHAEL A EMAILS WITH S. DICKSON RE CAYMAN ISSUES (.3); TELEPHONE WITH S. DICKSON RE CAYMAN PLAN ISSUES (.3); TELEPHONE WITH E. FLECK REGARDING CAYMAN NEGOTIATIONS (.2); REVIEW STANDARD CHARTERED BANK SETTLEMENT PROPOSAL AND EMAIL TO S. DUDLEY RE SAME (.4); PARTICIPATE IN WEEKLY CALL WITH ROTHSCHILD RE STATUS (.3); PARTICIPATE IN STRATEGY DISCUSSIONS WITH CLIENT AND ROTHSCHILD REGARDING BAHRAIN MEETINGS (.4); TELEPHONE WITH E. FLECK REGARDING BAHRAIN PLAN MEETING (.2); CONSIDER PLAN TREATMENT RE CAYMAN LIQUIDATION ELEMENTS (.8); EMAILS WITH A. ROGERS REGARDING PLAN COC ISSUES (.3); WORK ON PLAN COC ISSUES (.7); WORK ON DISCLOSURE STATEMENT AND PLAN NEGOTIATION ISSUES (3.6)

- 3.80 BUFFONE, STEVEN P E-MAILS WITH K. MARTORANA AND J. GRAVES RE CURRENT DRAFTS OF PLAN, DISCLOSURE STATEMENT AND GLOSSARY (.5); WORK ON CHANGES TO EQUITY TERM SHEET BASED ON WARRANT ISSUANCE, INCORPORATION OF TREASURY STOCK CONCEPT (2.2); CALLS WITH J. WAUCHOPE AT MOURANT RE CAYMAN ISSUES (.8); SEVERAL E-MAILS WITH WORKING GROUP RE SAME (.3).
- 0.90 KELSEY, MATTHEW K CONFERENCES WITH TEAM REGARDING PLAN AND DISCLOSURE STATEMENT.
- 1.20 WEISSER, JOSHUA PREPARE FOR (.2) AND ATTEND (1.0) MEETING WITH SKADDEN REGARDING COMMENTS TO PLAN OF REORGANIZATION.
- 4.50 O'GRADY, JAMES B EMAILS WITH TAX SPECIALISTS AND K. MARTORANA RE TAX DISCLOSURE IN DISCLOSURE STATEMENT (0.2); EMAILS WITH K&S RE [REDACTED] DOCUMENTATION (0.2); EMAILS WITH K. MEDRANO RE ANALYSIS OF INVESTMENT STRUCTURES (0.3); PREPARE INITIAL FEEDBACK RE DIRECTOR BY DIRECTOR APPOINTMENTS (3.3); EMAILS WITH LINKLATERS RE CHANGE OF CONTROL ISSUES RELATING TO [REDACTED] (0.5).
- 2.10 GRAVES, JEREMY L REVIEW DRAFT CLAIMS OBJECTIONS IN CONNECTION WITH PLAN VOTING ISSUES (.2); WORK ON EXHIBITS TO THE DISCLOSURE STATEMENT (.2); CORRESPOND WITH SKADDEN REGARDING COMMENTS TO PLAN (1.3); REVIEW LATEST STANDARD CHARTERED BANK TERM SHEET AND SEND E-MAILS RELATED TO SAME (.4).
- 2.80 MOSKOWITZ, ALAN REVIEW DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES MOTION.



01/16/13

4.20 MILLET, CRAIG H

MULTIPLE EMAILS AND CONFERENCES WITH M. ROSENTHAL AND OTHERS RE COMMITTEE INPUT ON PLAN, BAHRAIN MEETING, ROTHSCHILD ACTIVITIES, PLAN STRUCTURE ISSUES AND DISCLOSURE STATEMENT AND STRATEGY AND FOLLOW UP EMAIL RE SAME (3.3); EMAILS WITH J. SPANO AND M. KVARDA RE LIQUIDATION ANALYSIS ISSUES (.4); EMAIL COMPARING LIQUIDATION IN CAYMANS VS. CHAPTER 7 (.5).

3.90 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH D. DUNNE, T. SNYDER, E. FLECK, B. JORDAN AND OTHERS REGARDING PLAN MEETING IN BAHRAIN (.7); NUMEROUS EMAILS WITH T. SNYDER RE PLAN MEETING (.3); CONFERENCE CALL WITH B. JORDAN AND T. SNYDER RE PLAN MEETING (.3); TELEPHONE WITH T. SNYDER RE PLAN MEETING (.2); TELEPHONE WITH E. FLECK RE PLAN MEETING (.2); EMAILS FROM AND TO T. SNYDER RE PLAN MEETING (.2); TELEPHONE WITH L. HIRSH REGARDING PLAN COMPROMISES (.3); EMAILS FROM AND TO A. ROGERS REGARDING COC ISSUES (.5); EMAIL TO J. O'GRADY RE COC ISSUES (.2); MEETING WITH J. O'GRADY AND S. BUFFONE RE COC ISSUES (.3); MEETING WITH S. BUFFONE RE COC ISSUES (.2); EMAILS WITH A. ROGERS REGARDING TERMS OF NEW CAYMAN CHARTERS (.3); EMAILS TO AND FROM S. DUDLEY REGARDING STANDARD CHARTERED BANK RESPONSE (.2)

5.00 BUFFONE, STEVEN P

NUMEROUS EMAILS WITH H. THOMPSON, A. ROGERS, J. O'GRADY AND K. MEDRANO REGARDING EQUITY TERM SHEET, CAYMAN ISLAND LAW QUESTIONS (.7); SEVERAL EMAILS WITH J. WAUCHOPE OF MOURANT REGARDING RESERVED RIGHTS TO DIRECTORS, TREASURY SHARE ISSUES (.6); CONFERENCE CALL WITH J. WAUCHOPE AND J. O'GRADY (.5); REVIEW REVISIONS TO EQUITY TERM SHEET (2.8); MEET WITH M. ROSENTHAL REGARDING SAME (.4).

6.60 KHALIL, EMAD H

DETAILED REVIEW OF RECENT PRECEDENT SUKUK OFFERING DOCUMENTS (2.8); REVIEW AND REVISE PROPOSED MUDARABA SUKUK TERM SHEET AND INITIAL DRAFTING OF TERMS OF CERTIFICATES AND MUDARABA AGREEMENT (3.8).

- 3.00 KELSEY, MATTHEW K REVIEW REVISIONS TO DISCLOSURE STATEMENT AND SOLICITATION TIMELINE (2.3); CONFERENCE WITH M. ROSENTHAL AND C. MILLET REGARDING POTENTIAL ISSUES WITH AD HOC LENDERS AND MEETING WITH ROTHSCHILD (.4); WORK WITH K. MARTORANA REGARDING LIQUIDATION ANALYSIS AND ASSUMPTIONS (.3).
- 0.60 WEISSER, JOSHUA CONFERENCE WITH J. O'GRADY REGARDING PLAN IMPLEMENTATION ISSUES (.4); RELATED CONFERENCE WITH J. GRAVES (.2).
- 10.00 O'GRADY, JAMES B MEETINGS, CALLS AND E-MAILS WITH K. MEDRANO RE CHANGE OF CONTROL ANALYSIS (2.6); CALL WITH K. MEDRANO, A. RODGERS, A. DOSHI RE IMPACT OF DIRECTOR APPOINTMENTS ON CHANGE OF CONTROL (0.8); CALL WITH J. WAUCHOPE RE EQUITY TERM SHEET (0.7); REVISE EQUITY TERM SHEET AND SEND TO J. WAUCHOPE WITH REDLINE (0.9); COMPLETE ENTITY BY ENTITY ANALYSIS OF CONSTRAINTS ON DIRECTOR APPOINTMENTS (3.1); REVIEW OF ORG STRUCTURES FOR EACH INVESTMENT TO VERIFY ACCURACY OF INFORMATION IN CHART OF DIRECTOR APPOINTMENTS (1.0); REVISE IMPLEMENTATION MEMO TO REDACT PERCENTAGE SPLITS BETWEEN BANK AND AIHL CREDITORS (0.5); AND CONFERENCE WITH J. WEISSER RE SAME (0.4).
- 1.80 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL AND H. THOMPSON REGARDING THE PLAN (.4); E-MAILS WITH J. O'GRADY REGARDING IMPLEMENTATION MEMORANDUM (.1); REVIEW MATERIALS RELATED TO THRONSON CLAIMS (.9); REVISE AND EDIT PLAN BASED ON SKADDEN COMMENTS (.4).
- 0.80 MARTORANA, KEITH R DRAFT RESPONSE TO M. KVARDA RE: DIP ISSUES IN LIQUIDATION ANALYSIS.
- 2.80 MOSKOWITZ, ALAN REVISE SOLICITATION MOTION AND TIMELINE FOR FILING OF RELATED DOCUMENTS (2.5); OFFICE CONFERENCE WITH K. MARTORANA REGARDING SAME (.3).

- 1.90 BOUSLOG, MATTHEW G REVIEW DRAFT DISCLOSURE STATEMENT (.3);  
RESEARCH RE SUBORDINATION OF CLAIMS (1.3);  
TELEPHONE CONFERENCE WITH J. GRAVES RE SAME  
(.3).
- 01/17/13  
4.60 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES WITH TEAM  
AND OTHERS RE COMMITTEE INPUT ON PLAN,  
ROTHSCHILD ACTIVITIES AND BAHRAIN MEETING,  
PLAN STRUCTURE ISSUES, STRATEGY AND TIMING  
AND FOLLOW UP EMAIL RE SAME (2.7); CONFERENCE  
CALL WITH J. SPANO AND M. KVARDA RE  
LIQUIDATION ANALYSIS ISSUES AND FOLLOW UP  
EMAILS (.9); EMAIL RE CAYMAN VS CH 7 LIQUIDATION  
(.5); EMAILS RE TREATMENT OF QRE CLAIM AND  
CONFERENCE WITH K. MARTORANA RE SAME (.3);  
EMAILS RE CBB CLAIM AND TREATMENT (.2).
- 7.40 ROSENTHAL, MICHAEL A EMAILS WITH J. GRAVES AND M. KVARDA  
REGARDING EXIT TIMING AND DIP TERMINATION (.3);  
CONFERENCE CALL WITH ATIF, H. THOMPSON,  
MARTIN, MOHAMMED, T. SNYDER REGARDING PLAN  
ISSUES (.6); EMAILS WITH AND TO P. CORR RE PLAN  
DRAFTS (.2); REVIEW EMAIL AND ATTACHMENTS  
FROM J. O'GRADY REGARDING FINAL COC ANALYSIS  
(.6); TELEPHONE WITH L. HIRSH RE PLAN ISSUES (.2);  
TELEPHONE WITH H. THOMPSON AND A. ROGERS RE  
EXIT FACILITY (.4); EMAIL WITH L. HIRSH REGARDING  
CONFIRMATION TIMETABLE (.2); TELEPHONE WITH J.  
TRINKLEIN REGARDING STRUCTURE ISSUES (.2);  
REVIEW AND COMMENT ON CONFIRMATION  
TIMETABLE (.2); EMAILS WITH E. FLECK, H.  
THOMPSON REGARDING RESULT OF BAHRAINI  
COUNSEL MEETINGS (.3); REVIEW PLAN, GLOSSARY  
AND DISCLOSURE STATEMENT RELATIVE TO  
BUSINESS PLAN ISSUES, WARRANT CONDITIONS,  
CONFIRMATION ISSUES (1.2); CONSIDERATION OF  
CAYMAN LIQUIDATION ISSUES (.6); REVIEW  
PRELIMINARY MILBANK COMMENTS TO PLAN AND  
DISCLOSURE STATEMENT (1.6); EMAILS TO AND  
FROM J. GRAVES RE MILBANK COMMENTS TO PLAN  
AND DISCLOSURE STATEMENT (.4); EMAILS WITH  
KVARDA, C. MILLET AND OTHERS REGARDING  
LIQUIDATION ANALYSIS (.4)
- 4.00 BUFFONE, STEVEN P REVIEW AND REVISE LATEST DRAFT OF PLAN AND  
DISCLOSURE STATEMENT AND PROVIDE COMMENTS.

- 5.70 KHALIL, EMAD H ATTENTION TO LIQUIDATION ASSUMPTIONS AND IMPACT OF CAYMAN LIQUIDATION, INCLUDING IN CONNECTION WITH THE TERMS OF THE DIP (2.5); REVIEW 1/16 HEARING TRANSCRIPT (.6); REVIEW AND REVISE EXIT FACILITY MURABAHA TERM SHEET AND INITIAL DRAFTING OF DETAILED TERMS/CONFORMING TO MURABAHA DIP FINANCING (2.6).
- 2.20 KELSEY, MATTHEW K COORDINATE WITH A. MOSKOWITZ ON SOLICITATION CALENDAR (.3); CONFERENCES WITH C. MILLET AND M. ROSENTHAL REGARDING SAME (.3); WORK WITH M. ROSENTHAL AND C. MILLET ON CAYMAN LIQUIDATION ANALYSIS AND ISSUES (.2); WORK WITH A. MOSKOWITZ AND K. MARTORANA REGARDING LIQUIDATION ANALYSES IN CROSS-BORDER CASES (.2); REVIEW COMMITTEE COMMENTS TO PLAN AND GLOSSARY (1.2).
- 1.30 VOJTISEK, JOHN-PAUL REVIEW TAX DISCLOSURE AND ADVISE (0.8); ANALYZE TAX CONSIDERATIONS OF WARRANT ISSUANCE (0.5).
- 2.00 WEISSER, JOSHUA REVIEW AND ANALYSIS OF PLAN IN RESPONSE TO DIP LENDER QUESTIONS (.1); CONFERENCE WITH K. MARTORANA AND J. GRAVES REGARDING SAME (.2); ANALYZE PLAN ISSUES RELATED TO LIQUIDATION ANALYSIS (.4); RELATED CONFERENCE WITH E. KHALIL (.2) AND S. ROSS (.1); CONFERENCE WITH C. MILLET REGARDING PLAN AND CONFIRMATION ISSUES (.4); REVIEW AND ANALYSIS OF RECENTLY REVISED STANDARD CHARTERED BANK TERM SHEET (.6).
- 4.90 O'GRADY, JAMES B EMAILS WITH K. MARTORANA RE COMMENTS BY TAX SPECIALISTS TO DISCLOSURE STATEMENT (0.2); REVIEW FINAL ██████████ DOCUMENTS (0.4); REVISIONS TO CHANGE OF CONTROL CHART AND E-MAILS WITH K. MEDRANO RE SAME (1.6); INTERNAL EMAILS RE ADVICE FROM BAHRAIN COUNSEL ABOUT CBB APPROVALS REQUIRED FOR REORGANIZATION STEPS (0.2); RESEARCH AND EMAILS WITH CLIENT AND K. MEDRANO RE ABILITY TO GRANT SUPER-VOTING RIGHTS TO BOARD OF DIRECTORS (1.4); REVIEW REVISED CHANGE OF CONTROL CHART PROVIDED BY A. DOSHI AND EMAILS WITH CLIENT RE SAME (1.1).

8.30 GRAVES, JEREMY L DRAFT TIMELINE FOR A&M REGARDING PLAN CONFIRMATION (.4); CORRESPOND WITH GDC TEAM REGARDING DISCLOSURE STATEMENT (.9); REVISE AND EDIT SAME (.7); CORRESPONDENCE RELATED TO LIQUIDATION ANALYSIS ASSUMPTIONS (1.1); REVIEW AND INCORPORATE CREDITORS' COMMITTEE COMMENTS TO PLAN (4.8); TELECONFERENCE WITH A&M REGARDING LIQUIDATION ANALYSIS (.4).

2.00 MARTORANA, KEITH R CONVERSATIONS/E-MAILS WITH C. MILLET RE: QRE AND OTHER NON-AFFILIATE INTERCOMPANY CLAIM TREATMENT (.7); ATTEND TO ISSUES RE: DATES/TIMING OF MOTIONS AND HEARINGS FOR DISCLOSURE STATEMENT AND CONFIRMATION AND E-MAILS RE: SAME (1.3).

3.30 MOSKOWITZ, ALAN REVIEW AND REVISE SOLICITATION PROCEDURES MOTION AND RELATED EXHIBITS (2.5); EMAIL CORRESPONDENCE AND OFFICE CONFERENCE REGARDING SAME (.8).

1.00 BOUSLOG, MATTHEW G RESEARCH RE SUBORDINATION OF CLAIMS (.9); EMAIL J. GRAVES RE SAME (.1).

01/18/13  
2.80 MILLET, CRAIG H MULTIPLE EMAILS WITH M ROSENTHAL AND OTHERS RE , PLAN STRUCTURE ISSUES AND STRATEGY (1.0); FOLLOW UP EMAILS RE LIQUIDATION ANALYSIS ISSUES AND APPLICABLE ASSUMPTIONS (.3); MULTIPLE EMAILS WITH M. ROSENTHAL RE CAYMAN VS CH 7 LIQUIDATION (.6); CONFERENCE CALL RE CAYMAN VS CH 7 LIQUIDATION AND STRATEGY (.9).

- 7.00 ROSENTHAL, MICHAEL A REVIEW ZACAROLI CONCLUSIONS RE CAYMAN IMPLEMENTATION (.6); NUMEROUS EMAILS WITH C. MILLET, M. KVARDA REGARDING LIQUIDATION ANALYSIS UNDER US AND CAYMAN LAW (.6); CONSIDER CAYMAN LIQUIDATION ISSUES (.4); EMAILS WITH H. THOMPSON AND E. FLECK RE BAHRAIN LAW ISSUES (.2); CONFERENCE CALL WITH T. ZACAROLI AND S. DICKSON REGARDING CAYMAN ISSUES (.5); TELEPHONE WITH H. THOMPSON REGARDING EQUITY TREATMENT ISSUES (.3); TELEPHONE WITH S. DUDLEY REGARDING RESPONSE TO STANDARD CHARTERED BANK (.2); TELEPHONE WITH J. GRAVES RE TREATMENT OF EQUITY HOLDERS (.2); REVIEW UCC CHANGES TO PLAN DOCUMENTS AND REVISE DISCLOSURE STATEMENT (3.2); CONFERENCE CALL WITH L. HIRSH, C. MILLET, M. KVARDA RE LIQUIDATION ANALYSIS (.8)
- 3.90 BUFFONE, STEVEN P WORK ON CHANGES TO EQUITY CAPITAL STRUCTURE, PERMISSIBILITY OF USE OF TREASURY SHARES UNDER CAYMAN LAW (.9); E-MAILS AND CALLS WITH J. WAUCHOPE RE: SAME (.4); REVISE EQUITY TERM SHEET (.9); REVIEW AND COMMENT ON LATEST DRAFT OF STRUCTURE CHARTS (.9); COMMENT ON RELEVANT SECTIONS OF DISCLOSURE STATEMENT (.8).
- 5.10 KHALIL, EMAD H CONTINUE TO ANALYZE LIQUIDATION ASSUMPTIONS AND IMPACT ON CAYMAN LIQUIDATION (1.7); CONSIDER AND ANALYZE MILBANK/HOULIHAN REQUEST FOR OUR VIEWS ON WHETHER THERE'S ANY REASON THE PLAN PROVIDES FOR TWO CLASSES OF MUDARABA SUKUK BONDS WITH DIFFERENT PAYMENT PRIORITIES (WITH THE JUNIOR BOND CLASS REPLACING THE PROPOSED PREFERRED EQUITY CURRENTLY CONTEMPLATED BY THE DEBTORS' PLAN DRAFT) AND WHAT REPORTING REQUIREMENTS ARE ENVISIONED POST-EMERGENCE (1.8); RESEARCH SHARIA COMPLIANCE ISSUES AND MARKET PRECEDENTS FOR DUAL TRANCHE SUKUKS (1.6).
- 2.40 KELSEY, MATTHEW K CORRESPONDENCE REGARDING CAYMAN ISSUES RELATING TO AIHL LIQUIDATION ANALYSIS (.5); PREPARE FOR AND CALL WITH A&M AND M. ROSENTHAL REGARDING CAYMAN LIQUIDATION ANALYSIS AND OTHER PLAN ISSUES (1.2); REVIEW CONCLUSIONS BY ZACAROLI (.2); ATTEND TO ISSUES RELATING TO CLASSIFICATION OF CERTAIN INTERCOMPANY CLAIMS UNDER THE PLAN (.5).

0.20 VOJTISEK, JOHN-PAUL ANALYZE TAX DISCLOSURE.

1.30 O'GRADY, JAMES B REVISE CHANGE OF CONTROL CHART AND SEND TO CLIENT FOR REVIEW.

2.50 GRAVES, JEREMY L REVIEW OF T. ZACHOROLI MEMO RELATED TO CAYMAN ISSUES (.6); TELECONFERENCE WITH T. ZACHOROLI AND S. DICKSON REGARDING CAYMAN ISSUES (.3); FOLLOW UP CALLS WITH M. ROSENTHAL REGARDING IMPACT ON THE PLAN (.2); EMAILS WITH MULTIPLE PARTIES REGARDING DISCLOSURE STATEMENT CHANGES BASED ON CHANGES TO THE PLAN (.7); TELECONFERENCE WITH GDC TEAM, AND A&M REGARDING THE CAYMAN LIQUIDATION ISSUES (.7).

6.00 MARTORANA, KEITH R REVIEW COMMITTEE COMMENTS TO PLAN (.8); REVISIONS TO DISCLOSURE STATEMENT BASED UPON COMMENTS TO PLAN RECEIVED FROM COMMITTEE (3.2); ADDITIONAL REVIEW AND REVISIONS TO DISCLOSURE STATEMENT (2.0).

3.00 MOSKOWITZ, ALAN REVIEW COMMITTEE COMMENTS TO PLAN (.5); REVIEW AND REVISE DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES MOTION BASED ON SAME (2.5).

01/19/13  
1.60 ROSENTHAL, MICHAEL A EMAILS WITH S. DUDLEY REGARDING GS AS EXIT PROVIDER (.1); CONSIDERATION OF ISSUES RELATED TO MULTIPLE SUKUK INSTRUMENTS (.4); EMAILS WITH C. MILLET AND OTHERS REGARDING LIQUIDATION ANALYSIS IN CAYMAN ISLANDS AND US (.4); CONFERENCE CALL WITH L. HIRSH, M. KVARDA, C. MILLET REGARDING LIQUIDATION ANALYSIS (.7)

01/20/13  
1.20 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH S. DUDLEY, B. GREER AND STANDARD CHARTERED BANK REGARDING STANDARD CHARTERED BANK PLAN TERM SHEET (.8); EMAILS WITH AND TO S. DUDLEY REGARDING OPEN ISSUES RELATIVE TO STANDARD CHARTERED BANK TERM SHEET (.4)

1.00 TRINKLEIN, JEFFREY PREPARE FOR CONFERENCE CALL WITH BAHRAIN  
COUNSEL REGARDING PLAN STEPS, SHAREHOLDER  
APPROVAL.

01/21/13  
0.50 MILLET, CRAIG H REVIEW LIQUIDATION ANALYSIS AND COMMENTS RE  
SAME.

6.40 ROSENTHAL, MICHAEL A REVISE PLAN GLOSSARY AND DISCLOSURE  
STATEMENT (1.7); EMAILS WITH AND TO H.  
THOMPSON REGARDING TREATMENT OF AVOIDANCE  
CLAIMS IN PLAN (.4); TELEPHONE WITH H. THOMPSON  
REGARDING SUKUK OBLIGATIONS (.4); REVIEW EMAIL  
FROM TROWERS REGARDING LICENSING  
REQUIREMENTS (.6); EMAILS TO AND FROM A.  
ROGERS REGARDING LICENSING REQUIREMENTS  
(.2); EMAIL FROM AND TO A. SVOYSKIY OF  
ROTHSCHILD REGARDING WATERFALL UPDATE (.4);  
TELEPHONE WITH H. THOMPSON REGARDING COC  
ISSUES (.2); EMAILS WITH S. BUFFONE REGARDING  
TREASURY SHARES (.2); TELEPHONE WITH H.  
THOMPSON REGARDING FORM OF CONSIDERATION  
(.3); WORK ON REVISIONS TO PLAN AND DISCLOSURE  
STATEMENT RELATED TO CHANGE IN FORM OF  
CONSIDERATION (1.8); TELEPHONE WITH J. GRAVES  
RE PLAN AND DISCLOSURE STATEMENT (.2)

5.90 GRAVES, JEREMY L REVIEW AND INCORPORATE CREDITORS'  
COMMITTEE COMMENTS AND OTHER COMMENTS TO  
THE PLAN AND GLOSSARY (5.3); TELECONFERENCE  
WITH T. ZACHOROLI AND P. CORR REGARDING  
CAYMAN ISSUES (.6).

3.30 MOSKOWITZ, ALAN REVISE DRAFT DISCLOSURE STATEMENT.

01/22/13  
5.80 MILLET, CRAIG H REVIEW AND REVISE LIQUIDATION ANALYSIS AND  
COMMENTS RE SAME AND EMAILS TO M. KVARDA RE  
SAME (4.6); EMAIL RE CONFIRMATION SCHEDULE  
AND STRATEGY (.3); NUMEROUS CALLS AND EMAILS  
RE PLAN ISSUES, EXCLUSIVITY, UCC NEGOTIATIONS  
AND STRATEGY (.9).



- 11.30 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN SENIOR ADVISORS' CONFERENCE CALL (.7); CONFERENCE CALL WITH ROTHSCHILD AND A&M REGARDING PLAN STATUS (.6); EMAILS WITH K. MARTORANA REGARDING DESCRIPTION OF BANK CREDITOR RECOVERIES (.3); TELEPHONE WITH K. MARTORANA REGARDING REVISIONS TO DISCLOSURE STATEMENT (.3); CONFERENCE CALL WITH MILBANK AND HL REGARDING TERMS OF SUKUK (.8); CONSIDERATION OF ISSUES RELATED TO MULTIPLE SUKUKS (1.2); EMAILS TO S. BUFFONE REGARDING VOTING RELATED TO SUKUK OBLIGATIONS (.3); MEETING WITH S. BUFFONE REGARDING EQUITY TERM SHEET (.2); MEETING WITH M. KELSEY, K. MARTORANA REGARDING SHAREHOLDER WARRANTS AND DISTRIBUTION PROCEDURES (.6); REVISE PLAN DOCUMENTS RELATED TO WARRANTS AND DISTRIBUTION CONDITIONS (1.3); BEGIN FINAL REVIEW OF PLAN DOCUMENTS (1.6); REVIEW AND COMMENT ON PLAN FAQs FROM C. COMBS (.6); REVIEW TREATMENT OF HQ ISSUES IN PLAN AND EMAILS WITH L. HIRSH REGARDING SAME (.4); EMAILS WITH J. O'GRADY, K. SI-AHMED, H. THOMPSON REGARDING COC ANALYSIS (.4); TELEPHONE WITH E. KHALIL AND A. BANNISTER REGARDING LISTING OF SUKUK OBLIGATION (.3); EMAIL WITH J. MAKUCH REGARDING HL VIEW ON INCENTIVE PROJECTIONS (.2); REVIEW PROPOSED RECOVERY SCENARIOS FROM A&M (.4); REVIEW DRAFT OF LIQUIDATION ANALYSIS FROM A&M (1.1)
- 4.30 BUFFONE, STEVEN P REVIEW AND COMMENT ON VARIOUS SECTIONS OF PLAN, DISCLOSURE STATEMENT AND GLOSSARY (1.8); SEVERAL E-MAILS RE CHANGE OF CONTROL ANALYSIS (.8); REVIEW REVISED DESCRIPTION OF EQUITY STRUCTURE (1.1); REVIEW CURRENT IMPLEMENTATION MEMORANDUM STRUCTURE CHARTS (.6).
- 2.80 KHALIL, EMAD H REVIEW REVISED PROPOSED SUKUK STRUCTURE.

3.70 KELSEY, MATTHEW K

CONFERENCE WITH K. MARTORANA AND REGARDING SOLICITATION TIMELINE AND SOLICITATION PROCEDURES (.5); MEET WITH M. ROSENTHAL AND K. MARTORANA REGARDING PLAN ISSUES AND IMPLEMENTATION (1.0); CONFERENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING NOTICE TO EQUITY HOLDERS REGARDING WARRANTS AND RELEASES (.3); REVIEW REVISIONS TO PLAN AND DISCLOSURE STATEMENT (.6); CONFERENCE WITH J. GRAVES REGARDING SAME (.3); REVIEW REVISIONS TO IMPLEMENTATION MEMORANDUM (.4); REVIEW COMMENTS TO PROPOSED CONFIRMATION SCHEDULE AND RESPOND TO SAME (.6).

1.40 WEISSER, JOSHUA

PREPARE FOR AND ATTEND CALL WITH INTERNAL TEAM REGARDING PLAN TIMING ISSUES (.4); PREPARATION CALL WITH A. MOSKOWITZ (.1); DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING PROPOSED COMMENTS TO PLAN (.2); RELATED CONFERENCE WITH S. ROSS (.3); CONFERENCE WITH K. MARTORANA REGARDING TREATMENT OF CERTAIN CLAIMANTS (.2); RELATED CONFERENCE WITH J. GRAVES (.2).

5.00 O'GRADY, JAMES B

REVISIONS TO IMPLEMENTATION MEMORANDUM AND DISCLOSURE IN DISCLOSURE STATEMENT (1.0); EMAILS AND CALLS WITH K. MARTORANA AND J. TRINKLEIN RE SAME (0.3); EMAILS WITH LINKLATERS AND K&S RE CHANGE OF CONTROL ISSUES FOR [REDACTED] AND [REDACTED] (1.8); REVIEW AND ANALYSIS OF ADMINISTRATION AGREEMENTS, AND E-MAILS WITH K. MEDRANO RE SAME (1.1); REVISIONS TO CHANGE OF CONTROL CHART AND E-MAILS TO K. MEDRANO RE SAME (0.8).

- 7.90 GRAVES, JEREMY L TELECONFERENCE WITH CREDITORS' COMMITTEE AND OTHERS REGARDING STRUCTURE OF MUDARABA (1.1); E-MAILS WITH MULTIPLE PARTIES REGARDING PROPOSED CHANGES TO THE PLAN (.7); REVIEW MATERIALS RELATED TO THE THRONSON CLAIMS FOR USE IN CONNECTION WITH THE PLAN (.2); REVIEW AND INCORPORATE M. ROSENTHAL CHANGES TO THE PLAN BASED ON WARRANT STRUCTURE (.6); TELECONFERENCE WITH M. KELSEY AND OTHERS REGARDING PLAN FILING TIMELINE (.4); TELECONFERENCE WITH J. WEISSER REGARDING PLAN STRUCTURE (.1); TELECONFERENCE WITH M. ROSENTHAL AND OTHERS REGARDING SHAREHOLDER ASSIGNMENT AGREEMENT (.3); DRAFT SHAREHOLDER ASSIGNMENT AGREEMENT (4.5).
- 12.30 MARTORANA, KEITH R COMPILE FILING PACKAGE AND DELIVER TO COMPANY FOR REVIEW (.7); REVIEW CHANGES TO PLAN AND INCORPORATE SAME INTO DISCLOSURE STATEMENT (1.8); DRAFT ADDITIONAL CHANGES TO DISCLOSURE STATEMENT RELATED TO VALUE ALLOCATIONS (2.7); ATTEND CONFERENCE CALL WITH COMMITTEE PROFESSIONALS RE: SUKUK TERM SHEET (.9); ATTEND TO ISSUES RELATED TO DISCLOSURE STATEMENT MOTION SCHEDULE AND MEETING WITH GDC TEAM RE: SAME (2.2); MEETING WITH M. ROSENTHAL AND J. GRAVES RE: SHAREHOLDER DISTRIBUTION PROCEDURES (.3); DRAFT NOTICE TO HOLDERS OF SHARES RE: DISTRIBUTION PROCEDURES (3.7).
- 1.50 KIM, BRIAN J MEETING WITH GDC TEAM RE: PLAN TIMING (0.5). DRAFT LANGUAGE RE: CARVE-OUT TO PLAN INJUNCTION LANGUAGE FOR GUARANTEE CLAIMANTS (1.0).
- 11.00 MOSKOWITZ, ALAN REVISE DRAFT DISCLOSURE STATEMENT (5.8); REVISE SOLICITATION MOTION AND EXHIBITS (2.7); REVIEW AND REVISE DRAFT NOTICE TO HOLDERS OF ARCAPITA EQUITY INTERESTS (.5); REVISE SOLICITATION TIMELINE (.5); OFFICE CONFERENCE AND EMAIL CORRESPONDENCE REGARDING SAME (.5); PHONE CONFERENCE REGARDING SHAREHOLDER DISTRIBUTION (1.0).
- 0.60 BOUSLOG, MATTHEW G RESEARCH RE SUBORDINATION OF CLAIMS.

01/23/13

10.20 MILLET, CRAIG H

TELECON WITH ROTHSCHILD REGARDING UCC NEGOTIATIONS, PLAN AND STRATEGY AND FOLLOW UP EMAILS (.6); CONFERENCE WITH L. HIRSCH AND M. ROSENTHAL REGARDING AHQ ISSUES (.4); EMAILS WITH M. ROSENTHAL AND OTHERS REGARDING CONFIRMATION SCHEDULE, EXCLUSIVITY EXTENSION AND STRATEGY (.3); NUMEROUS CALLS AND EMAILS REGARDING PLAN ISSUES, EXCLUSIVITY, UCC NEGOTIATIONS, PRESS RELEASE AND STRATEGY (1.7); CONFERENCE CALL REGARDING A&M "SCENARIO ANALYSIS" (.6); REVISE PLAN AND D/S REGARDING FALCON ISSUES AND EMAILS REGARDING SAME (1.7); EMAILS REGARDING LIQUIDATION ANALYSIS AND RELATED CAYMAN ANALYSIS (.6); EMAILS WITH J. GRAVES AND K. MARTORANA REGARDING PLAN ISSUES, FALCON TREATMENT AND REVISIONS (.9); EMAILS WITH A. MOSKOWITZ AND J. GRAVES REGARDING COMMENTS ON ANCILLARY PLAN DOCUMENTS (.5); REVISE NOTICE OF CONFIRMATION HEARING AND EMAILS REGARDING SAME (.9); REVISE NOTICE OF NON-VOTING STATUS AND EMAILS REGARDING SAME (.6); REVISE NOTICE TO CLASS 9A CLAIMANTS AND EMAILS REGARDING SAME (1.4).

- 9.80 ROSENTHAL, MICHAEL A VARIOUS EMAILS WITH T. SNYDER REGARDING VARIOUS ASPECTS OF PLAN AND ONGOING NEGOTIATIONS (.4); TELEPHONE WITH T. SNYDER REGARDING VARIOUS ASPECTS OF PLAN (.4); PARTICIPATE IN CONFERENCE CALL WITH ROTHSCHILD AND A&M REGARDING PLAN TREATMENT (.8); PARTICIPATE IN CALL WITH A. ABDULMALIK, M. CHOWDHURY, T. SNYDER REGARDING COMPROMISE PROPOSAL (.4); CONFERENCE CALL WITH H. THOMPSON AND L. HIRSH AND C. MILLET REGARDING STATUS OF AHQ DISCUSSIONS (.2); TELEPHONE WITH L. HIRSH REGARDING COMPROMISE PROPOSAL (.3); REVIEW LATEST AHQ PROPOSAL AND EMAILS WITH M. CHOWDHURY AND ROTHSCHILD REGARDING SAME (.6); EMAILS WITH K. SI-AHMED AND T. JOHNSEN REGARDING COC ISSUES (.3); EMAILS WITH M. CHOWDHURY, S. KOTARBA AND L. HIRSH REGARDING TREATMENT OF CONVENIENCE CLAIMS (.2); REVIEW AND REVISE NOTICE TO ARCAPITA BANK SHAREHOLDERS (.6); REVIEW PROPOSED INSERT REGARDING ALLOCATION OF SUKUK OBLIGATION (.2); REVIEW PROPOSED PRESS RELEASE (.3); EMAIL TO ROTHSCHILD AND A&M REGARDING PROPOSED PRESS RELEASE (.2); EMAIL TO AND FROM C. COMBS REGARDING DISCLOSURE STATEMENT STATEMENTS RE HEADCOUNT (.2); EMAIL WITH H. THOMPSON REGARDING LISTING OF ADIB SUKUK (.1); TELEPHONE WITH T. SNYDER REGARDING UCC UPDATE (.2); TELEPHONE WITH A. ABDULMALIK AND T. SNYDER REGARDING PLAN NEGOTIATION UPDATE (.2); TELEPHONE WITH C. MILLET REGARDING SOLICITATION MOTION (.2); REVIEW REVISED NOTICE TO CLASS 9(A) SHAREHOLDERS (.3); EMAIL FROM K. MARTORANA REGARDING HEADCOUNT (.1); BEGIN FINAL REVIEW OF PLAN, GLOSSARY AND DISCLOSURE STATEMENT (3.6)
- 5.10 BUFFONE, STEVEN P WORK ON CHANGES TO EQUITY STRUCTURE (1.9); CALL WITH J. WAUCHOPE OF MOURANT RE CAYMAN ISSUES (.8); REVIEW AND COMMENT ON VARIOUS SECTIONS OF PLAN, DISCLOSURE STATEMENT AND GLOSSARY (2.0); E-MAILS RE CHANGE OF CONTROL AT [REDACTED] (.4).
- 0.50 TRINKLEIN, JEFFREY SUMMARY OF CALL WITH PARWEEN; DRAFT AND CIRCULATE FOR REVIEW.

- 3.20 KHALIL, EMAD H CONTINUE TO REVIEW UCC PROPOSED ALTERNATE STRUCTURE INVOLVING 2 TRANCHES OF SUKUKS AND ORDINARY EQUITY (1.6); CONSIDER STRUCTURING, DOCUMENTATION AND ANY SHARIA COMPLIANCE ISSUES ARISING FROM SAME (1.6).
- 5.20 KELSEY, MATTHEW K REVIEW SHAREHOLDER ASSIGNMENT AND RELEASE AGREEMENT (.9); CONFERENCES WITH K. MARTORANA AND J. GRAVES REGARDING ISSUES RELATING TO SAME (.3); REVIEW REVISED DISCLOSURE STATEMENT AND CORRESPONDENCE WITH C. COMBS OF ARCAPITA REGARDING SAME (.7); REVIEW CORRESPONDENCE RELATING TO AD HOC COMMITTEE AND CREDITORS' COMMITTEE DISCUSSIONS REGARDING SPLITS (.5); CORRESPONDENCE WITH C. MILLET REGARDING NOTICES AND REVISIONS (.2); REVIEW REVISED CLAIMS CLASSIFICATION REPORT ACCORDING TO PLAN CLASSIFICATION (.5); REVIEW FREQUENTLY ASKED QUESTIONS (.6); MEET WITH J. WEISSER AND A. MOSKOWITZ REGARDING SAME (.2); CALL WITH S. KOTARBA AT A&M REGARDING CLAIM STRATEGY (.3); REVIEW DRAFT OF NOTICE OF CLASS 9 SHARES AND REVISIONS THERETO (.6); REVISE CONVENIENCE CLASS ISSUES IN PLAN (.4).
- 2.00 WEISSER, JOSHUA DRAFT RESPONSES TO FAQ REGARDING PLAN OF REORGANIZATION AND PROPOSED RESTRUCTURING (.9); RELATED CONFERENCE WITH D. LEVIN (.4); RELATED CONFERENCE WITH B. KIM (.1); CONFERENCES WITH J. GRAVES REGARDING ADMINISTRATION OF CLASSES UNDER DISCLOSURE STATEMENT AND PLAN OF REORGANIZATION (.6).
- 3.10 O'GRADY, JAMES B EMAILS WITH CLIENT RE CHANGE OF CONTROL ISSUES (0.9); CALL WITH K&S AND CLIENT RE CHANGE OF CONTROL ISSUES (1.3); EMAILS WITH U.S. PRIVATE EQUITY INVESTMENT TEAM AND CLIENT RE CHANGE OF CONTROL ISSUES FOR ██████████ (0.5); EMAILS WITH LINKLATERS RE CHANGE OF CONTROL ISSUES FOR ██████████ (0.4).

- 7.50 GRAVES, JEREMY L E-MAILS WITH MULTIPLE PARTIES RELATED TO PLAN STRUCTURE (.2); PREPARE FOR AND ATTEND TELECONFERENCE REGARDING PLAN ALLOCATION MODELS (.6); CONTINUE DRAFTING SHAREHOLDER ASSIGNMENT AGREEMENT (1.6); TELECONFERENCE WITH J. WEISSER REGARDING POTENTIAL CHANGES TO THE PLAN (.4); PREPARE FOR AND ATTEND TELECONFERENCE WITH A&M REGARDING CLAIM CLASSIFICATION (.4); REVISE AND EDIT PLAN BASED ON COMMENTS OF C. MILLET (3.1); CORRESPOND WITH C. MILLET REGARDING FALCON TREATMENT IN PLAN (.3); REVISE AND EDIT NOTICE OF SHAREHOLDER ASSIGNMENT (.9).
- 8.30 MARTORANA, KEITH R CONFERENCE CALL WITH ROTHSCHILD/A&M RE: SCENARIO ANALYSIS (.8); CONFERENCE CALL WITH S. KOTARBA RE: PLAN CLAIM CLASSES (.5); REVIEW/REVISE DISCLOSURE STATEMENT MOTION EXHIBITS AND COORDINATE WITH GCG RE: SAME (1.8); REVISE DISCLOSURE STATEMENT TO REFLECT CHANGES TO WARRANT DISTRIBUTION CONDITIONS AND RELATED ISSUES (3.4); REVIEW AND REVISE ASSIGNMENT AGREEMENT AND RELATED NOTICE FOR TRANSFER OF SHARES (1.8).
- 0.50 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH J. WEISSER RE LANGUAGE IN FAQs RE URIAS AND RIAS, AND REVIEW SAMPLE RIA AGREEMENT AND MATERIALS PROVIDED BY J. WEISSER (.5).
- 11.50 MOSKOWITZ, ALAN REVISE DISCLOSURE STATEMENT (6.5); REVISE NOTICE TO HOLDERS OF CLASS 9(A) SHARES (1.0); REVISE DISCLOSURE STATEMENT MOTION AND EXHIBITS (2.5); EMAIL CORRESPONDENCE WITH GCG AND A&M REGARDING SAME (.5); PHONE CONFERENCE WITH ROTHSCHILD AND A&M REGARDING PLAN STATUS (1.0).

01/24/13

6.80 MILLET, CRAIG H

EMAILS AND CALLS WITH M. ROSENTHAL AND OTHERS REGARDING CONFIRMATION SCHEDULE, UCC NEGOTIATIONS, EXCLUSIVITY EXTENSION AND STRATEGY (1.1); EMAILS AND CONFERENCES WITH M. ROSENTHAL AND J. GRAVES REGARDING FALCON TREATMENT IN CLASS 8 (.8); CONFERENCE CALL WITH M. KVARDA REGARDING LIQUIDATION ANALYSIS, RELATED CAYMAN ANALYSIS AND FOLLOW UP EMAILS (.8); REVISE NOTICE TO CLASS 9A CLAIMANTS AND EMAILS REGARDING SAME (.9); REVISE ANCILLARY PLAN DOCUMENTS AD CONFORM PLAN AND D/S (3.2).

10.20 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH A. ABDULMALIK AND T. SNYDER REGARDING STATUS OF UCC NEGOTIATIONS (.6); WORK ON FINALIZING PLAN AND DISCLOSURE STATEMENT (4.2); CONFERENCE CALL WITH H. THOMPSON, D. GENDRON REGARDING COC ISSUES (.6); EMAILS WITH J. O'GRADY RE COC ISSUES (.4); CONFERENCE CALL WITH D. DUNNE AND E. FLECK RE STATUS OF UCC PLAN DISCUSSIONS (.3); CONFERENCE CALL WITH A. ABDULMALIK AND T. SNYDER REGARDING EXCLUSIVITY EXTENSION (.2); TELEPHONE WITH J. GRAVES REGARDING EXCLUSIVITY EXTENSION (.2); REVIEW AND COMMENT ON DRAFT OF EXCLUSIVITY EXTENSION (.3); CONFERENCE CALL WITH T. SNYDER AND J. JENES RE PLAN ISSUES (.8); TELEPHONE WITH CHRISTINE FROM JUDGE LANE'S CHAMBERS RE CONFERENCE (.2); REVIEW AND COMMENT ON 9(A) NOTICE (.3); TELEPHONE WITH J GRAVES REGARDING SUBORDINATED CLAIMS AND EQUITY CLASSES (.4); CALL WITH H. THOMPSON, A. BANNISTER RE SUKULK LISTING (.3); REVISE STANDARD CHARTERED BANK PROPOSAL AND EMAIL TO S. DUDLEY RE SAME (.3); EMAIL WITH C. COMBS REGARDING PRESS RELEASE (.1); REVIEW AND COMMENT ON WIND-DOWN MODEL AND DRAFT DISCLOSURE STATEMENT TEXT FROM A&M (.4); TELEPHONE WITH A. ABDULMALIK REGARDING CALL WITH K. HAMAD (.2); EMAIL TO AD HOCS REGARDING EXTENSION OF CLEANSING DATE AND TELEPHONE WITH N. GREENBLATT AND J. HENES REGARDING SAME (.2); EMAIL TO CLIENT AND JPL REGARDING EXCLUSIVITY EXTENSION (.2)



- 4.50 BUFFONE, STEVEN P REVIEW AND COMMENT ON LATEST DRAFTS OF PLAN, DISCLOSURE STATEMENT AND GLOSSARY (2.1); REVIEW DISCLOSURE IN DISCLOSURE STATEMENT RE SAME (1.6); E-MAILS WITH CAYMAN COUNSEL RE WARRANTS, USE OF TREASURY STOCK (.8).
- 4.20 KHALIL, EMAD H TELEPHONE CONFERENCE WITH H. THOMPSON, AND A. BANNISTER RE: PROPOSED SUKUK STRUCTURE AND UCC REQUEST THAT WE CONSIDER LISTING OPTIONS (.8); REVIEW AND REVISE MUDARABA SUKUK TERM SHEET TO REFLECT POINTS DISCUSSED WITH HOULIHAN AND MILBANK (3.4).
- 3.30 KELSEY, MATTHEW K CONFERENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT Q&AS (.5); CONFERENCE WITH J. GRAVES REGARDING SAME (.2); CORRESPONDENCE WITH M. ROSENTHAL REGARDING WATERFALL ANALYSIS (.3); REVIEW POTENTIAL RESOLUTION OF ISSUES BETWEEN COMMITTEE AND AD HOC COMMITTEE REGARDING PLAN WATERFALL (.8); REVIEW REVISED WATERFALLS INCLUDING INCENTIVE COMPENSATION (.4); REVIEW MARK UP TO DISCLOSURE REGARDING BUSINESS PLAN (.5); REVIEW CORRESPONDENCE FROM S. DUDLEY AND M. ROSENTHAL REGARDING STANDARD CHARTERED BANK TREATMENT (.1); REVIEW REVISIONS TO PLAN RELATING TO FALCON AND TIDE CLAIMS (.2); REVIEW CORRESPONDENCE FROM C. MILLET REGARDING VOTING ISSUES AND COMMENTS TO CLASS A SHARES NOTICE (.3).
- 1.00 WEISSER, JOSHUA CONFERENCES WITH J. GRAVES REGARDING PLAN PROVISIONS (.4); DRAFT RELATED INSERT (.4); REVIEW AND ANALYSIS OF RELATED TERM SHEET TO RESPOND TO QUESTION FROM K. MARTORANA (.2).
- 6.30 O'GRADY, JAMES B CALL WITH LINKLATERS AND CLIENT RE CHANGE OF CONTROL ISSUES FOR ██████████ (1.1); FOLLOW UP E-MAILS WITH LINKLATERS AND CLIENT RE PROPOSED SOLUTIONS TO CHANGE OF CONTROL ISSUES FOR ██████████ (1.2); FURTHER ANALYSIS AND INTERNAL CALLS AND EMAILS RE CHANGE OF CONTROL ISSUES GENERALLY (3.7); EMAILS WITH U.S. PRIVATE EQUITY INVESTMENT TEAM RE CHANGE OF CONTROL ISSUES ██████████ (0.3).

- 5.90 GRAVES, JEREMY L REVISE AND EDIT PLAN TO ADD NEW CLASS 8(A) (4.3); DRAFT FAQs FOR USE IN CONNECTION WITH PLAN FILING (1.6).
- 6.80 MARTORANA, KEITH R REVIEW AND PROVIDE COMMENTS RE: PROJECTIONS AND FEASIBILITY NARRATIVE (3.2); CONFERENCE CALL WITH M. KVARDA RE: OUTSTANDING ITEMS (.4); RE-DRAFT DISCLOSURE STATEMENT SEGMENTS RE: ALLOCATION ISSUES (1.4); CONVERSATION WITH L. HIRSH RE: SAME (.3); REVIEW REVISIONS TO PLAN AND ADJUST DISCLOSURE STATEMENT RE: SAME (.8); DISCUSSIONS WITH M. KELSEY AND A. MOSKOWITZ RE: DISCLOSURE STATEMENT Q&AS (.7).
- 6.30 MOSKOWITZ, ALAN REVISE DRAFT DISCLOSURE STATEMENT AND DISCLOSURE STATEMENT MOTION (4.8); EMAIL CORRESPONDENCE WITH GCG AND A&M REGARDING SAME (.5); OFFICE CONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING STATUS OF DISCLOUSER STATEMENT AND Q & A (.5); REVIEW DRAFT FINANCIAL PROJECTIONS (.5).
- 0.60 BOUSLOG, MATTHEW G ANALYZE DRAFT DISCLOSURE STATEMENT AND PLAN (.3); EMAILS WITH J. GRAVES RE SAME (.2); TELEPHONE CONFERENCE WITH J. GRAVES RE SUBORDINATION OF CLAIMS (.1).
- 2.40 CLARK, TEALE L RESEARCH ISSUE REGARDING NOTICE AND DEMAND REQUIREMENTS FOR CREDITORS IN GUARANTEE AGREEMENTS AND THEIR EFFECTS ON THE AUTOMATIC STAY AND CLAIMS OBJECTIONS (1.1); DRAFT SUMMARY OF FINDINGS FOR J. WEISSER AND M. KELSEY (1.3).

01/25/13

- 6.90 ROSENTHAL, MICHAEL A EMAIL TO CLIENT REGARDING UCC PLAN DISCUSSIONS (.3); PARTICIPATE IN CONFERENCE CALL WITH ██████ DEAL TEAM RE COC (.8); PARTICIPATE IN CONFERENCE CALL WITH LINKS RE ██████ COC (.9); EMAILS WITH AND TO J. O'GRADY, H. THOMPSON, A. METCALF REGARDING COC SOLUTIONS (.6); CONSIDER ██████ CONTRACTUAL AGREEMENTS (.3); WORK ON REVISIONS TO PLAN AND DISCLOSURE STATEMENT RELATED TO IMPLEMENTATION OF UCC DISCUSSIONS (2.6); TELEPHONE WITH A. ABDULMALIK, T. SNYDER, M. CHOWDHURY REGARDING STATUS OF DISCUSSIONS (.4); TELEPHONE WITH L. HIRSH REGARDING UCC DISCUSSIONS (.2); CONSIDERATION OF CLASSIFICATION ISSUES RELATED TO UCC PROPOSAL (.6); TELEPHONE WITH B. GREER REGARDING EXCLUSIVITY EXTENSION (.2)
- 3.60 BUFFONE, STEVEN P CONTINUED REVIEW OF PLAN, DISCLOSURE STATEMENT AND GLOSSARY (1.5); WORK ON REQUIRED CHANGES TO IMPLEMENTATION MEMO (1.5); NUMEROUS EMAILS WITH WORKING GROUP (.6).
- 0.70 KELSEY, MATTHEW K COORDINATE WITH GCG REGARDING DISCLOSURE STATEMENT HEARING NOTICES (.2); MEET WITH K. MARTORANA REGARDING STATUS OF COMMENTS TO DISCLOSURE STATEMENT AND FAQs (.5)
- 6.20 O'GRADY, JAMES B PREPARE SUMMARY OF CURRENT CHANGE OF CONTROL ANALYSIS AND SEND TO M. ROSENTHAL AND S. BUFFONE FOR REVIEW (2.9); CALL WITH U.S. PRIVATE EQUITY INVESTMENT TEAM AND ARCAPITA MANAGEMENT RE CHANGE OF CONTROL ISSUES FOR ██████ (1.3); CALL WITH LINKLATERS RE CHANGE OF CONTROL ISSUES FOR ██████ (0.9); FOLLOW UP E-MAILS RE THE FOREGOING (1.1)
- 5.30 GRAVES, JEREMY L REVISE AND EDIT PLAN TO ADD NEW CLASS 8(A) AND REVISE TREATMENT OF SUBORDINATED CLAIMS AND OTHER ISSUES (4.6); TELECONFERENCE WITH M. BOUSLOG REGARDING VARIOUS PROVISIONS OF THE PLAN AND DISCLOSURE STATEMENT (.7).

2.20	MARTORANA, KEITH R	ATTEND CONFERENCE CALL WITH JUDGE'S CHAMBERS RE: EXCLUSIVITY EXTENSION (.5); DRAFT RESPONSES TO PLAN FAQs FOR COMPANY (1.2); MEET WITH M. KELSEY RE: SAME (.5).
3.50	MOSKOWITZ, ALAN	REVISE DISCLOSURE STATEMENT AND DISCLOSURE STATEMENT MOTION AND EXHIBITS.
1.90	BOUSLOG, MATTHEW G	ANALYZE DRAFT DISCLOSURE STATEMENT AND PLAN (.4); DRAFT DISCLOSURE STATEMENT AND PLAN (.6); CALLS WITH J. GRAVES RE SAME (.9).
01/26/13	0.20 ROSENTHAL, MICHAEL A	EMAILS TO AND FROM A. ABDULMALIK REGARDING MEETING WITH BARCLAYS AND CBB.
01/27/13	0.60 ROSENTHAL, MICHAEL A	EMAILS REGARDING [REDACTED] ISSUES (.3); REVIEW AND COMMENT ON PROPOSED LANGUAGE FROM A&M RELATIVE TO DISCLOSURE STATEMENT FINANCIAL PROJECTIONS (.3).
0.20	O'GRADY, JAMES B	EMAILS WITH ARCAPITA SENIOR MANAGEMENT RE [REDACTED] STRUCTURE.
01/28/13	0.90 MILLET, CRAIG H	EMAILS AND CONFERENCES RE LATEST INFORMATION FROM THE UCC, EXCLUSIVITY, BAHRAIN MEETING, AND STRATEGY.

- 7.60 ROSENTHAL, MICHAEL A EMAILS WITH M. CHOWDHURY AND E. FLECK REGARDING MEETINGS WITH UCC AND CBB IN BAHRAIN (.2); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH STANDARD CHARTERED BANK AND S. DUDLEY REGARDING EXIT FACILITY (.7); EMAILS WITH B. GREER REGARDING EXIT PROJECTIONS (.2); REVIEW AND COMMENT ON CHANGE OF CONTROL CHART (1.4); MEETING WITH J O'GRADY AND S. BUFFONE REGARDING CHANGE OF CONTROL CHART (.3); EMAIL FROM J. O'GRADY REGARDING CHANGE OF CONTROL ISSUES (.3); EMAILS TO AND FROM H. THOMPSON AND A. ROGERS REGARDING SYNDICATION COMPANY BOARD CHANGES (.3); EMAILS WITH A. ABDULMALIK AND M. CHOWDHURY REGARDING PLAN ALLOCATIONS (.4); EMAILS REGARDING CBB POSITION RELATIVE TO PLAN DISCUSSIONS (.3); REVISE PLAN AND DISCLOSURE STATEMENT RELATED TO INPUT FROM UCC REGARDING ALLOCATIONS (2.8); TELEPHONE WITH T. SNYDER REGARDING UCC DISCUSSIONS (.4); EMAIL FROM KLAUS GERBER REGARDING LATEST WINDDOWN MODELS (.3)
- 2.90 BUFFONE, STEVEN P EMAILS WITH K. MEDRANO AND J. GRAVES REGARDING PLAN AND DISCLOSURE STATEMENT DRAFTS (.8); REVIEW AND COMMENT ON LATEST DRAFT OF DISCLOSURE STATEMENT (2.1).
- 0.40 TRINKLEIN, JEFFREY DISCUSS REVISED STRUCTURE WITH B. THOMAS.
- 1.60 KELSEY, MATTHEW K REVIEW REVISED WIND-DOWN MODEL (.6); REVIEW CORRESPONDENCE WITH M. ROSENTHAL REGARDING STATUS OF NEGOTIATIONS BETWEEN THE CREDITORS' COMMITTEE (.5); COORDINATE WITH A. MOSKOWITZ REGARDING REVISED SOLICITATION AND CONFIRMATION TIMELINE (.5).
- 5.00 O'GRADY, JAMES B EMAILS, CALLS AND MEETINGS WITH GDC TEAM RE PROPOSED DIRECTOR APPOINTMENTS (1.4); FURTHER ANALYSIS RE PROPOSED DIRECTOR APPOINTMENTS (1.2); EMAILS WITH LINKLATERS RE PROPOSED DIRECTOR APPOINTMENTS FOR [REDACTED] (0.3); PREPARATION OF SUMMARY E-MAIL TO M. ROSENTHAL (0.9); REVISIONS TO CHANGE OF CONTROL CHART AND E-MAILS RE PROVISION OF SAME TO MILBANK FOR REVIEW (1.2).

- 0.80 MARTORANA, KEITH R REVIEW/REVISE PROJECTIONS NARRATIVE FOR DISCLOSURE STATEMENT.
- 5.80 MOSKOWITZ, ALAN REVIEW REVISED PLAN (.5); REVISE DRAFT DISCLOSURE STATEMENT (3.75); REVISE SOLICITATION MOTION (.75); REVISE SOLICITATION TIMELINE (.5); REVIEW PROJECTIONS EXHIBIT (.25).
- 01/29/13
- 5.70 MILLET, CRAIG H REVISE BALLOTS, CURE NOTICE AND ANCILLARY PLAN DOCUMENTS AND EMAILS AND CONFERENCES RE TERMS OF PLAN, DISCLOSURE STATEMENT AND ANCILLARY DOCUMENTS (3.5); REVISE DISCLOSURE STATEMENT RE TEMPORARY ALLOWANCE AND EMAILS WITH K. MARTORANA RE SAME (.6); EMAILS AND CONFERENCES RE LATEST INFORMATION FROM THE UCC, STRATEGY AND ACTION PLAN (.8); EMAILS WITH J. GRAVES AND M. ROSENTHAL RE CLASS 9A NOTICE, WARRANTS AND TREATMENT (.4); EMAILS RE CONFIRMATION SCHEDULE (.4).
- 0.80 MILLET, CRAIG H MULTIPLE TELEPHONE CONFERENCES AND EMAILS RE WORK STREAMS AND STATUS OF MATERIALS NEEDED FOR PLAN FILING AND STATUS OF REVISIONS.
- 4.80 ROSENTHAL, MICHAEL A PARTICIPATE IN CONFERENCE CALL WITH A. ABDULMALIK AND T. SNYDER REGARDING UCC PROPOSAL (.2); CONFERENCE CALL WITH HL, MILBANK, T. SNYDER REGARDING UCC PLAN PROPOSAL (.6); EMAIL FROM A. ABDULMALIK REGARDING CBB POSITION ON UCC PROPOSAL (.3); REVIEW PRESENTATION OF ALTERNATIVE SCENARIOS FOR PLAN RESOLUTION (.6); ANALYZE RELATIVE POSITIONS OF UCC AND CBB RELATIVE TO PLAN (.6); PARTICIPATE IN CALL WITH ROTHSCHILD AND A&M REGARDING PLAN DISCUSSIONS (.2); REVIEW EMAILS FROM J. O'GRADY REGARDING COC ISSUES (.3); TELEPHONE WITH E. FLECK REGARDING MEETING WITH CBB (.2); EMAIL TO CLIENT REGARDING MEETING WITH CBB (.2); TELEPHONE WITH T. SNYDER REGARDING MEETING WITH CBB (.3); EMAILS REGARDING TIMING OF SOLICITATION (.3); REVIEW COMMENTS TO STANDARD CHARTERED BANK BALLOT (.2); CONFERENCE CALL WITH A. ABDULMALIK, H. THOMPSON, T. SNYDER, M. CHOWDHURY REGARDING UCC PLAN DISCUSSIONS (.8)

- 2.00 BUFFONE, STEVEN P REVIEW EMAILS FROM M. ROSENTHAL TO CREDITORS COMMITTEE (.5); REVIEW AND COMMENT ON LATEST DRAFT OF DISCLOSURE STATEMENT (1.5).
- 3.80 KHALIL, EMAD H REVIEW PROCESS BY WHICH SYNDICATION COMPANY (AND PV) BOARDS ARE PROPOSED TO BE SUCH THAT THE CURRENT BOARDS WILL BE COMPRISED OF THREE NEW MEMBERS WHO ARE CURRENT ARCAPITA BANK DIRECTORS BUT NOT EMPLOYEES (1.2); REVIEW DIP PROVISIONS AND CONSIDER IMPACT OF PROPOSED BOARD CHANGES (1.9); TELEPHONE CONFERENCE WITH A. ROGERS, H. THOMPSON ET. AL RE: SAME (.3); ANALYZE DIP AND TRANSMIT ANALYSIS TO A. ROGERS ET. AL. RE: SAME (.4).
- 2.60 KELSEY, MATTHEW K CONFERENCE WITH J. GRAVES REGARDING PLAN REVISIONS AND ISSUES (.8); REVIEW CORRESPONDENCE AND COMMENTS TO SOLICITATION PROCEDURES FROM C. MILLET AND K. MARTORANA (.9); CONFERENCE WITH K. MARTORANA REGARDING PENDING ISSUES RELATING TO DISCLOSURE STATEMENT (.5); CONFERENCE WITH M. ROSENTHAL AND A. MOSKOWITZ REGARDING SOLICITATION CALENDAR (.2); CONFERENCE WITH K. MARTORANA REGARDING BALLOT ISSUES (.2).
- 9.00 O'GRADY, JAMES B CONDUCT ADDITIONAL ANALYSIS AND PREPARE REVISED SUMMARIES RE PROPOSED DIRECTOR APPOINTMENTS (1.9); CALL WITH ARCAPITA MANAGEMENT TEAM RE ANALYSIS OF PROPOSED DIRECTOR APPOINTMENTS (0.7); FOLLOW UP E-MAILS AND ANALYSIS RE PROPOSED DIRECTORS APPOINTMENTS, AND E-MAILS WITH K. MEDRANO RE SAME (2.3); CALL AND E-MAILS RE PROVISION OF CHANGE OF CONTROL CHART TO MILBANK (0.3); REVIEW OF ADDITIONAL VENTURE CAPITAL INVESTMENT DOCUMENTS PROVIDED BY A. ROGERS, AND E-MAILS WITH K. MEDRANO RE SAME (1.5); REVISIONS TO CHANGE OF CONTROL CHART (0.5); EMAILS AND REVIEW OF MATERIALS TO DETERMINE PORTFOLIO INVESTMENTS INCLUDED IN EUROLOG ASSETS (1.8).

- 7.60 GRAVES, JEREMY L CORRESPOND WITH J. WEISSER REGARDING CLAIMS OBJECTIONS (.2); WRITE SECTIONS OF THE PLAN (3.6); REVISE AND EDIT THE CLASS 9(A) NOTICE (2.6); CONFERENCE WITH M. KELSEY RE: SAME (.8); E-MAILS WITH J. O'GRADY RELATED TO CHANGE OF CONTROL ISSUES (.4).
- 3.90 MARTORANA, KEITH R REVIEW REVISIONS TO PLAN AND GLOSSARY (.7); DRAFT REVISIONS TO NOTICE TO HOLDERS OF CLASS 9(A) INTERESTS (1.3); REVISE DISCLOSURE STATEMENT RE: RECENT CHANGES TO PLAN/GLOSSARY AND ISSUES REGARDING RECONSTITUTED BOARDS OF SYNDICATION COMPANIES (1.9).
- 6.00 MOSKOWITZ, ALAN REVISE SOLICITATION TIMELINE (.5); EMAIL CORRESPONDENCE REGARDING SAME (.25); REVISE DRAFT DISCLOSURE STATEMENT (3.75); REVISE DS SOLICITATION MOTION AND EXHIBITS (1.25); PHONE CONFERENCE REGARDING SAME (.25).
- 0.30 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE SUBORDINATION OF CLAIMS.
- 01/30/13
- 0.80 MILLET, CRAIG H MULTIPLE TELEPHONE CONFERENCES AND EMAILS RE WORK STREAMS AND STATUS OF MATERIALS NEEDED FOR PLAN FILING AND STATUS OF REVISIONS.
- 3.30 MILLET, CRAIG H EMAILS AND CONFERENCES RE CLASS 9A TREATMENT AND NOTICE (.4); REVISE LIQUIDATION ANALYSIS AND EMAILS WITH M. KVARDA RE SAME (1.9); CONFERENCE WITH M. BOUSLOG RE ANCILLARY PLAN DOCUMENT REVIEW AND CONFORMING DOCUMENTS (.3); EMAILS AND CONFERENCES RE LATEST INFO FROM THE UCC AND STRATEGY (.7).



- 3.30 ROSENTHAL, MICHAEL A PARTICIPATE IN SENIOR ADVISORS UPDATE CONFERENCE CALL REGARDING PLAN AND FILING ISSUES (.4); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH T. SNYDER, H. THOMPSON, M. CHOWDHURY, A. ABDULMALIK REGARDING PLAN TREATMENT ISSUES (.6); REVIEW ROTHSCHILD RECOVERY ANALYSIS (.6); EMAILS FROM A. ABDULMALIK AND M. CHOWDHURY REGARDING PROPOSED UCC RECOVERIES (.4); REVIEW EXIT PROJECTIONS (.3); EMAIL TO T. SNYDER REGARDING RECOVERY MODELS (.2); REVIEW AND COMMENT ON CLASS A NOTICE TO SHAREHOLDERS (.2); TELEPHONE WITH L. HIRSH REGARDING RECOVERY MODEL AND ASSUMPTIONS (.3); REVIEW REVISED RECOVERY MODELS (.2); TELEPHONE WITH T. SNYDER REGARDING PLAN PROPOSAL (.1)
- 2.70 BUFFONE, STEVEN P REVIEW AND COMMENT ON LATEST DRAFT OF DISCLOSURE STATEMENT.
- 2.70 KHALIL, EMAD H ATTENTION TO PROPER IMPLEMENTATION OF BOARD CHANGES TO COMPLY WITH DIP (1.9); CONFERENCE WITH S. ROSS RE: SAME (AND UPDATE ON SUKUK AND EXIT FACILITY) (.8).
- 2.60 KELSEY, MATTHEW K ATTENTION TO ISSUES RELATING TO CLASS 9 NOTICE AND VOTING ISSUES (.9); REVIEW PLAN ISSUES (1.2); CORRESPONDENCE WITH C. COMBS REGARDING SAME (.3); CONFERENCE WITH K. MARTORANA REGARDING PLAN AND DISCLOSURE STATEMENT ISSUES (.2).
- 1.00 O'GRADY, JAMES B EMAILS WITH INVESTMENT TEAM RE STATUS OF NEGOTIATIONS WITH CO-INVESTORS AND LENDERS FOR HONITON (0.4); CALL WITH K. MARTORANA RE DISCLOSURE STATEMENT (0.3); CALLS AND E-MAILS RE IDENTITY OF PROPOSED PORTFOLIO COMPANY DIRECTORS (0.3).
- 4.30 GRAVES, JEREMY L E-MAILS RELATED TO CLASS 9(A) NOTICE (.2); IN-DEPTH QUALITY CONTROL OF PLAN DRAFT (3.5); REVIEW AND COMMENT ON UPDATED SECTIONS OF DISCLOSURE STATEMENT RELATED TO FALCON (.6).

0.90 MARTORANA, KEITH R CONVERSATION WITH A. MOSKOWITZ RE: UPDATING DISCLOSURE STATEMENT PER COMMENTS OF C. MILLET (.2); REVIEW COMMENTS OF J. O'GRADY TO DISCLOSURE STATEMENT AND CONVERSATION RE: SAME (.7).

7.80 MOSKOWITZ, ALAN REVISE DRAFT DISCLOSURE STATEMENT (4.25); REVISE SOLICITATION MOTION AND EXHIBITS (2.5); OFFICE CONFERENCE REGARDING SOLICITATION TIMELINE AND DEAL STATUS (1.0).

0.20 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE PLAN AND DISCLOSURE STATEMENT (.1); EMAILS WITH C. MILLET RE SAME (.1).

01/31/13  
0.90 MILLET, CRAIG H MULTIPLE TELEPHONE CONFERENCES AND EMAILS RE WORK STREAMS AND STATUS OF MATERIALS NEEDED FOR PLAN FILING.

1.90 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE PLAN TERMS, UCC NEGOTIATIONS AND STRATEGY (.5); EMAILS AND CONFERENCES RE CLASS 9A TREATMENT AND NOTICE (.3); REVISE BALLOTS (1.1).

6.00 ROSENTHAL, MICHAEL A PARTICIPATE IN CONFERENCE CALL WITH A. ABDULMALIK, M. CHOWDHURY, H. THOMPSON, ROTHSCHILD, L. HIRSH REGARDING RESULTS OF MEETING WITH CBB (.4); TELEPHONE WITH T. SNYDER REGARDING PLAN STRATEGY (.3); TELEPHONE WITH L. HIRSH REGARDING PLAN STRATEGY (.3); CONSIDER PLAN ALTERNATIVES RELATIVE TO UCC DISCUSSIONS (1.0); CALL WITH J. GRAVES REGARDING TREATMENT OF WARRANTS (.3); EMAIL TO J. GRAVES REGARDING TREATMENT OF WARRANTS (.1); TELEPHONE WITH AND EMAILS FROM C. MILLET REGARDING SHAREHOLDER TREATMENT AND PLAN STRATEGY (.3); EMAIL TO M. CHOWDHURY REGARDING MEETING WITH UCC ADVISORS (.1); WORK ON PLAN AND DISCLOSURE STATEMENT BASED ON DISCUSSIONS WITH CLIENT REGARDING TREATMENT (1.6); PREPARE STATUS REPORT FOR DISCUSSION WITH C. HOWARD AND H. THOMPSON (.8); DISCUSS WITH J. TRINKLEIN ISSUES TO PLAN APPROVAL CAUSED BY CREDITOR DISCUSSION (.8).

- 1.00 BUFFONE, STEVEN P REVIEW AND COMMENT ON LATEST DRAFT OF DISCLOSURE STATEMENT AND PLAN GLOSSARY.
- 0.80 TRINKLEIN, JEFFREY DISCUSS WITH M. ROSENTHAL ISSUES TO PLAN APPROVAL CAUSED BY CREDITOR DISCUSSION (.8).
- 0.80 KHALIL, EMAD H ATTENTION TO AND ANALYSIS OF FALCON/JPM BANK ACCOUNT ISSUE.
- 0.40 KELSEY, MATTHEW K REVIEW PLAN RELATED CORRESPONDENCE.
- 2.90 O'GRADY, JAMES B ANALYSIS OF PORTFOLIO INVESTMENTS THAT COULD REQUIRE NEGOTIATIONS RELATING TO CHANGE OF CONTROL (0.8); EMAILS RE STATUS OF NEGOTIATIONS WITH CO-INVESTORS AND LENDERS FOR CERTAIN PORTFOLIO INVESTMENTS (1.4); CALL AND E-MAILS WITH A&M RE STATUS OF ARC CEE RESIDENTIAL INVESTMENT (0.7).
- 1.10 GRAVES, JEREMY L TELECONFERENCES WITH M. ROSENTHAL REGARDING WARRANTS (.3); REVISE AND EDIT PLAN PER CONVERSATION (.8).
- 1.90 MARTORANA, KEITH R REVIEW REVISED VERSION OF PLAN AND GLOSSARY (.4); CONVERSATION WITH J. GRAVES RE: SAME (.3); REVIEW AND REVISE DISCLOSURE STATEMENT RE: SAME (1.2).
- 5.50 MOSKOWITZ, ALAN REVIEW REVISED PLAN (1.25); REVISE DRAFT DISCLOSURE STATEMENT AND SOLICITATION MOTION (4.25).
- 0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE BALLOT DRAFTS.

Henry A. Thompson  
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P.O. Box 1406  
Manama, Bahrain

PLAN EXCLUSIVITY  
30561-00114

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For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.40	\$1,040.0	\$ 1,456.00
MATTHEW K. KELSEY	5.20	875.00	4,550.00
JEREMY L. GRAVES	12.40	665.00	8,246.00
MATTHEW G. BOUSLOG	0.10	465.00	46.50
DUKE K. AMPONSAH	2.40	365.00	876.00
SPENCER E. SCOTT	0.20	220.00	44.00
MORGAN M. WOLFE	4.50	265.00	<u>1,192.50</u>

**Total Services** \$ 16,411.00

**Total Services, Costs/Charges** 16,411.00

**BALANCE DUE** \$ 16,411.00

PLAN EXCLUSIVITY  
30561-00114

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Detail Services:

01/02/13	0.40	MILLET, CRAIG H	CONFERENCE AND EMAILS RE FURTHER EXCLUSIVITY EXTENSION AND STATUS OF COMMITTEE DISCUSSIONS.
01/03/13	0.30	MILLET, CRAIG H	EMAILS RE RESULTS OF HEARING ON EXCLUSIVITY AND STRATEGY.
	1.10	KELSEY, MATTHEW K	REVIEW DRAFT MOTION AND COMMENTS TO SAME (.7); CONFERENCE WITH J. GRAVES REGARDING EXCLUSIVITY EXTENSION AND ISSUES (.4).
	4.10	GRAVES, JEREMY L	DRAFT EXCLUSIVITY MOTION (3.7); CONFERENCE WITH M. KELSEY RE: SAME (.4).
	0.80	WOLFE, MORGAN M	PREPARE AND ELECTRONICALLY FILE MOTION TO EXTEND EXCLUSIVITY AND MOTION TO SHORTEN TIME (.3); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.4); COORDINATE SERVICE OF SAME WITH GCG (.5).
01/04/13	0.30	KELSEY, MATTHEW K	REVIEW MARK UP TO STIPULATION; COORDINATE WITH S. WEINER REGARDING BILLS AND PENDING MATTERS.
01/06/13	2.20	GRAVES, JEREMY L	DRAFT MEMO TO EXECUTIVE ADMINISTRATION COMMITTEE REGARDING EXCLUSIVITY AND PLAN STATUS.
01/07/13	0.30	MILLET, CRAIG H	EMAILS AND CONFERENCE CALLS RE EXCLUSIVITY EXTENSIONS.

01/08/13  
0.20 SCOTT, SPENCER E EMAILS FROM AND TO D. AMPONSAH RE REQUEST TO OBTAIN CASES REFERENCED IN EXCLUSIVITY MOTION TO BE HEARD ON 1/9/13 HEARING DATE.

01/09/13  
0.40 MILLET, CRAIG H EMAILS AND CONFERENCES RE EXCLUSIVITY EXTENSION AND TIMING.

2.10 GRAVES, JEREMY L DRAFT SIXTH EXCLUSIVITY MOTION.

01/10/13  
0.70 KELSEY, MATTHEW K COORDINATE WITH J. GRAVES REGARDING DRAFTING EXCLUSIVITY EXTENSION MOTION AND BRIDGE ORDER (.2); CORRESPONDENCE WITH S. BUFFONE REGARDING EXCLUSIVITY (.1); COMMENTS TO EXCLUSIVITY MOTION (.4).

01/11/13  
0.60 KELSEY, MATTHEW K COORDINATE WITH J. GRAVES REGARDING FINALIZING AND FILING EXCLUSIVITY EXTENSION AND OBTAINING DATES AND FILING AUTHORITY.

0.40 GRAVES, JEREMY L FINALIZE AND FILE EXCLUSIVITY MOTIONS (.4).

1.20 AMPONSAH, DUKE K PREPARE AND FILE MOTION TO EXTEND EXCLUSIVITY AND MOTION TO SHORTEN THE NOTICE PERIOD (.8); EMAILS WITH J. GRAVES RE: SAME (.4).

2.70 WOLFE, MORGAN M CORRESPONDENCE WITH J. GRAVES RE DRAFTING AND FILING OF NOTICE OF HEARING RE SIXTH EXCLUSIVITY EXTENSION (.8); REVIEW PAST MOTIONS TO EXTEND EXCLUSIVITY AND NOTICES RE HEARING THEREOF IN ORDER TO DRAFT NOTICE OF HEARING (.5); SEND DRAFT OF SAME TO J. GRAVES FOR REVIEW, REVISE SAME PURSUANT TO COMMENTS (.6); ELECTRONICALLY FILE NOTICE OF HEARING RE SIXTH EXCLUSIVITY EXTENSION AND COORDINATE SERVICE OF SAME WITH GCG (.8).

1.00 WOLFE, MORGAN M DRAFT A NOTICE OF HEARING RE EXCLUSIVITY EXTENSION.

01/24/13  
0.50 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING  
EXCLUSIVITY EXTENSION (.2); CONFERENCE WITH J.  
GRAVES REGARDING SAME AND NEXT STEPS (.3).

2.40 GRAVES, JEREMY L DRAFT MOTIONS FOR EXTENSION OF EXCLUSIVITY  
(2.4).

01/25/13  
1.50 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING  
EXCLUSIVITY (.2); PREPARE FOR AND PARTICIPATE  
ON CONFERENCE WITH CHAMBERS REGARDING  
EXCLUSIVITY (.5); CONFERENCE WITH J. GRAVES  
REGARDING EXCLUSIVITY MOTION AND REVIEW  
SAME (.8).

1.10 GRAVES, JEREMY L TELECONFERENCE WITH CHAMBERS REGARDING  
EXCLUSIVITY (.3); COORDINATE FILING OF  
EXCLUSIVITY MOTION (.8).

0.10 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES RE EXTENSION OF  
EXCLUSIVITY.

1.20 AMPONSAH, DUKE K PREPARE AND FILE MOTION TO EXTEND  
EXCLUSIVITY AND MOTION TO SHORTEN THE NOTICE  
PERIOD (.8); EMAILS WITH J. GRAVES RE: SAME (.4).

01/29/13  
0.50 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND D. AMPONSAH  
REGARDING EXCLUSIVITY HEARING AND  
PREPARATIONS.

01/30/13  
0.10 GRAVES, JEREMY L CORRESPOND WITH J. WEISSER REGARDING  
ADJOURNMENT OF EXCLUSIVITY HEARING (.1).

Henry A. Thompson  
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Manama, Bahrain

REAL PROPERTY LEASES  
30561-00115

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For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.90	\$1,040.0	\$ <u>1,976.00</u>
<b>Total Services</b>			\$ 1,976.00

**Total Services, Costs/Charges** 1,976.00

**BALANCE DUE** \$ 1,976.00



REAL PROPERTY LEASES  
30561-00115

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Detail Services:

01/07/13		
0.40	MILLET, CRAIG H	EMAILS RE AHQ AND HQ LEASE TREATMENT IN PLAN.
01/15/13		
0.30	MILLET, CRAIG H	CONFERENCE WITH J. WEISS RE HQ STANDSTILL AGREEMENT.
01/22/13		
0.60	MILLET, CRAIG H	EMAILS RE ASSUMPTIONS AS TO HQ LEASE AND FEASIBILITY ISSUES AS TO PLAN (.2); TELEPHONE COMMUNICATION RE SAME (.4).
01/23/13		
0.60	MILLET, CRAIG H	TELECONFERENCE WITH ROTHSCHILD AND A&M REGARDING HQ LEASE NEGOTIATIONS AND FEASIBILITY ISSUES AS TO PLAN.

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SECURED CREDITOR/COLLATERAL  
30561-00116

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For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.80	\$1,040.0	\$ 832.00
STEWART R. ROSS	0.50	775.00	<u>387.50</u>
<b>Total Services</b>			\$ 1,219.50

**Total Services, Costs/Charges** 1,219.50

**BALANCE DUE** \$ 1,219.50

SECURED CREDITOR/COLLATERAL  
30561-00116

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Detail Services:

01/16/13		
0.30	MILLET, CRAIG H	EMAILS RE STANDARD CHARTERED BANK TREATMENT IN PLAN.
01/17/13		
0.30	MILLET, CRAIG H	EMAILS RE STANDARD CHARTERED BANK TREATMENT IN PLAN.
01/23/13		
0.20	MILLET, CRAIG H	EMAIL WITH B. GREER.
01/31/13		
0.50	ROSS, STEWART R	ATTENTION TO EXIT FACILITY ISSUES (0.3); CONFERENCE CALL RE SAME (0.2).

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Manama, Bahrain

TAXES  
30561-00118

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For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
NICHOLAS P. ALEKSANDER	1.00	\$1,265.0	\$ 1,265.00
JEFFREY TRINKLEIN	3.30	1,050.0	3,465.00
JEROME DELAURIERE	1.30	870.00	1,131.00
BENJAMIN H. RIPPEON	1.00	795.00	<u>795.00</u>
<b>Total Services</b>			\$ 6,656.00

**Total Services, Costs/Charges** 6,656.00

**BALANCE DUE** \$ 6,656.00

TAXES  
30561-00118

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Detail Services:

01/04/13			
1.60	TRINKLEIN, JEFFREY	REVIEW AND PROCESS RESPONSE FOR VAT ISSUES (1.0); TALK WITH W. ALVAREZ REGARDING FUNDING (.2); TALK WITH M. STEPHEN REGARDING APPROACH TO HMRC (.4).	
01/07/13			
0.10	TRINKLEIN, JEFFREY	FOLLOW UP WITH S. CAMPBELL REGARDING VAT PAYMENT.	
01/08/13			
0.20	TRINKLEIN, JEFFREY	REVIEW AND RESPOND TO VAT CORRESPONDENCE WITH HMRC.	
01/09/13			
0.20	TRINKLEIN, JEFFREY	NOTE TO S. CAMPBELL REGARDING VAT PAYMENT (.1); NOTE TO W. ALVAREZ REGARDING VAT (.1).	
01/11/13			
0.10	TRINKLEIN, JEFFREY	NOTE TO G. RYDER REGARDING FAX FOR VAT.	
1.30	DELAURIERE, JEROME	REVIEW TAX AND SOCIAL MEMORANDUM (0.6); REVIEW SUMMARY OF FRENCH TAX AND SOCIAL REGIME (0.7).	
01/17/13			
0.20	TRINKLEIN, JEFFREY	SEND UPDATE ON VAT ISSUES (.1); NOTE TO S. CAMPBELL REGARDING RESOLUTION OF PROCESS (.1).	
01/22/13			
1.00	ALEKSANDER, NICHOLAS P	DISCUSS PAYE POSITION FOR LONDON EXECUTIVES WITH J. TRINKLEIN AND PROCESS FOR MANAGING PAYE ON ALLOCATION OF SECURITIES IN THE CAY PARTNERSHIPS (.8); CONSIDER PROPOSED E-MAIL TO UK PAYROLL AGENTS RE SAME (.2).	

0.20	TRINKLEIN, JEFFREY	DISCUSS WITH H. THOMPSON STATUS OF PAYE ISSUE FOR UK BASED EMPLOYEES (.1); SEND NOTE TO J. BECK RE SAME (.1).
01/23/13		
0.10	TRINKLEIN, JEFFREY	NOTE TO S. CAMPBELL REGARDING VAT PAYMENT.
01/24/13		
0.20	TRINKLEIN, JEFFREY	DISCUSS WITH K. KELLY ISSUES RELATED TO TAX WORK FOR PORTFOLIO COMPANY.
01/28/13		
0.20	TRINKLEIN, JEFFREY	REVIEW FILES RE HMRC AND CASH MANAGEMENT ORDERS (.1); CALL ARCAPITA TO DISCUSS REQUESTS OF HMRC (.1).
1.00	RIPPEON, BENJAMIN H	CORRESPONDENCE WITH J. TRINKLIEN RE REQUESTS OF HMRC (.5); CALL WITH T. NAMBIAR RE SAME (.5).
01/29/13		
0.20	TRINKLEIN, JEFFREY	ASSEMBLE MATERIALS FOR HMRC REVIEW REGARDING VAT.

Henry A. Thompson  
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Manama, Bahrain

NON-WORKING TRAVEL TIME  
30561-00119

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For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	13.50	\$1,040.0	\$ 14,040.00
MICHAEL A. ROSENTHAL	14.00	1,090.0	15,260.00
CARLY-JANE KING	1.70	630.00	1,071.00
DUKE K. AMPONSAH	1.20	365.00	438.00
MORGAN M. WOLFE	5.70	265.00	<u>1,510.50</u>
			32,319.50
<b>-50.0% Discount</b>			<u>-16,159.75</u>
<b>Total Services</b>			\$ 16,159.75
<b>Total Services, Costs/Charges</b>			16,159.75
<b>BALANCE DUE</b>			<u>\$ 16,159.75</u>

NON-WORKING TRAVEL TIME  
30561-00119

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Detail Services:

01/06/13		
4.00	ROSENTHAL, MICHAEL A	TRAVEL TO LONDON.
01/07/13		
4.00	ROSENTHAL, MICHAEL A	TRAVEL TO NY.
01/08/13		
6.00	ROSENTHAL, MICHAEL A	RETURN FROM LONDON.
01/09/13		
2.00	WOLFE, MORGAN M	TRAVEL TO HEARING.
01/14/13		
5.00	MILLET, CRAIG H	LAX TO JFK FOR JANUARY 16TH OMNIBUS HEARING.
01/15/13		
1.20	AMPONSAH, DUKE K	TRAVEL TO AND FROM BANKRUPTCY COURT TO DELIVER HEARING BINDERS FOR JUDGE LANE
01/16/13		
1.50	WOLFE, MORGAN M	TRAVEL TO 1/16 HEARING.
01/17/13		
8.50	MILLET, CRAIG H	JFK TO LAX - RETURN FROM OMNIBUS HEARING AND MEETINGS IN NY.
01/29/13		
0.40	KING, CARLY-JANE	TRAVEL TO AND FROM LONDON CENTRAL EMPLOYMENT TRIBUNAL.
01/30/13		
0.30	KING, CARLY-JANE	TRAVEL TO AND FROM LONDON CENTRAL EMPLOYMENT TRIBUNAL.
2.20	WOLFE, MORGAN M	TRAVEL TO USDC RE FILING OF NOTICE OF ADJOURNMENT.



01/31/13

1.00 KING, CARLY-JANE

TRAVEL TO AND FROM LONDON CENTRAL  
EMPLOYMENT TRIBUNAL.

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Manama, Bahrain

PROVISIONAL LIQUIDATOR  
30561-00123

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For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	7.50	\$1,040.0	\$ 7,800.00
MICHAEL A. ROSENTHAL	10.00	1,090.0	<u>10,900.00</u>
<b>Total Services</b>			\$ 18,700.00

**Total Services, Costs/Charges** 18,700.00

**BALANCE DUE** \$ 18,700.00

PROVISIONAL LIQUIDATOR  
30561-00123

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Detail Services:

01/02/13  
3.70 MILLET, CRAIG H CONFERENCE CALL WITH JPLS RE PNV SETTLEMENT (.4); CONFERENCE WITH M. ROSENTHAL RE SAME (.2); DRAFT MEMO FOR JPLS (1.2); REVISE SAME BASED ON COMMENTS RECEIVED OUTLINING AND ANALYZING PNV SETTLEMENT (.8); EMAILS RE SAME (.7); EMAILS WITH J. TRINKLEIN RE TAX ISSUES UNDERLYING PNV STRUCTURE (.4).

2.90 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH P. CORR AND C. MILLET REGARDING PNV/AIHL SETTLEMENT AGREEMENT (.8); PREPARE MEMO TO JPLS REGARDING PNV/AIHL SETTLEMENT ISSUES (1.3); REVIEW H. THOMPSON AND C. MILLET COMMENTS TO PNV MEMO (.8).

01/03/13  
2.10 ROSENTHAL, MICHAEL A PREPARE FOR WEEKLY JPL CALL (.4); PARTICIPATE IN WEEKLY CALL WITH JPLS (.8); PARTICIPATE IN CALL WITH JPLS REGARDING PLAN STRUCTURE (.8); TELEPHONE WITH J. TRINKLEIN REGARDING PRESENTATION TO JPLS (.1).

01/04/13  
1.20 ROSENTHAL, MICHAEL A TELEPHONE WITH P. CORR REGARDING CALL WITH AD HOC (.3); EMAILS WITH P. CORR REGARDING CALL WITH AD HOC (.2); EMAILS WITH N. GREENBLATT REGARDING NON-DISCLOSURE AGREEMENT WITH JPLS (.1); PREPARE EMAIL TO P. CORR REGARDING DISTRIBUTION ON PNV CLAIM (.4); TELEPHONE AND EMAIL WITH L. HIRSH REGARDING DISTRIBUTION ON PNV CLAIM (.2).

01/17/13  
0.80 MILLET, CRAIG H PARTICIPATE IN WEEKLY JPL UPDATE CALL.

1.20 ROSENTHAL, MICHAEL A PREPARE FOR CALL WITH JPLS (.4); PARTICIPATE IN CALL WITH JPLS, L. HIRSH, C. MILLET (.8).

01/21/13			
0.80	MILLET, CRAIG H		EMAILS WITH P. CORR AND B. KLINGER RE FALCON AND AMPAD.
0.90	ROSENTHAL, MICHAEL A		PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH P. CORR, T. ZACAROLI, S. DICKSON REGARDING CAYMAN APPROVAL PROCEDURES (.7); EMAILS WITH P. CORR REGARDING CAYMAN APPROVAL ISSUES (.2).
01/22/13			
0.80	MILLET, CRAIG H		EMAILS WITH P. CORR AND B. KLINGER RE FALCON AND AMPAD.
01/24/13			
1.00	MILLET, CRAIG H		PARTICIPATE IN WEEKLY JPL UPDATE CALL AND FOLLOW UP EMAILS.
0.80	ROSENTHAL, MICHAEL A		CONFERENCE CALL WITH JPLS, P. CORR, C. MILLET, L. HIRSH REGARDING PENDING ISSUES.
01/25/13			
0.40	ROSENTHAL, MICHAEL A		REVIEW AND TRANSMIT T. ZACAROLI NOTE.
01/31/13			
0.40	MILLET, CRAIG H		PARTICIPATE IN WEEKLY CALL WITH JPLS AND FOLLOW UP EMAILS.
0.50	ROSENTHAL, MICHAEL A		PARTICIPATE IN WEEKLY UPDATE CALL WITH JPLS, L. HIRSH AND C. MILLET.

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SCHEDULES AND STATEMENTS  
30561-00124

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For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	2.80	\$ 875.00	\$ 2,450.00
JOSHUA WEISSER	4.40	785.00	3,454.00
ALAN MOSKOWITZ	2.50	695.00	<u>1,737.50</u>
<b>Total Services</b>			\$ 7,641.50

**Total Services, Costs/Charges** 7,641.50

**BALANCE DUE** \$ 7,641.50

SCHEDULES AND STATEMENTS  
30561-00124

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Detail Services:

01/10/13 0.50	KELSEY, MATTHEW K	COORDINATE WITH S. KOTARBA REGARDING AMENDMENT TO SCHEDULES.
01/14/13 0.50	KELSEY, MATTHEW K	COORDINATE WITH M. WOLFE AND J. MAKUCK REGARDING MORS.
01/22/13 0.60	KELSEY, MATTHEW K	WORK WITH S. KOTARBA AND J. WEISSER REGARDING SCHEDULE AMENDMENT (.4); REVIEW TIMELINE FOR NOTICING SCHEDULE AMENDMENT AND IMPACT ON CONFIRMATION TIMELINE (.2).
01/23/13 0.60	KELSEY, MATTHEW K	CORRESPONDENCE TO A. ROGERS, A. DOSHI, AND J. WEISSER REGARDING SCHEDULE AMENDMENTS (.2); REVIEW REVISED SCHEDULE AMENDMENT (.3); CALL WITH S. KOTARBA REGARDING SAME (.1).
2.20	WEISSER, JOSHUA	CORRESPONDENCE WITH S. KOTARBA REGARDING SCHEDULE AND SOFA AMENDMENT (.2); RELATED CONFERENCE WITH S. KOTARBA (.2); RELATED CONFERENCE WITH N. KAMPHAUS (MILBANK) (.2); DRAFT MEMORANDUM TO M. KELSEY REGARDING SAME (.4); RELATED CONFERENCE WITH M. KELSEY (.3); REVIEW AND ANALYSIS OF SOURCE DOCUMENTATION UNDERLYING SCHEDULE AMENDMENT (.9).
01/29/13 0.90	WEISSER, JOSHUA	REVIEW AND ANALYZE REVISED SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS (.5); CORRESPONDENCE WITH S. KOTARBA REGARDING SAME (.4).
01/30/13 0.40	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF FINAL PROPOSED AMENDMENT TO SCHEDULES AND SOFAS.

01/31/13

0.60 KELSEY, MATTHEW K

ATTENTION TO SCHEDULE AMENDMENTS.

0.90 WEISSER, JOSHUA

REVIEW AND ANALYSIS OF REVISED AMENDMENT  
DOCUMENTATION (.2); REVISIONS TO RELATED  
NOTICES AND DECLARATIONS (.6); CONFERENCE  
WITH A. MOSKOWITZ REGARDING SAME (.1).

2.50 MOSKOWITZ, ALAN

DRAFT NOTICES OF AMENDMENTS TO SCHEDULES  
OF ASSETS AND LIABILITIES AND SOFA (1.75); OFFICE  
CONFERENCE WITH J. WEISSER REGARDING SAME  
(.5); PHONE CONFERENCE WITH A&M REGARDING  
SAME (.25).

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Manama, Bahrain

DEAL FUNDING  
30561-00125

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For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
STEVEN P. BUFFONE	0.80	\$1,090.0	\$ <u>872.00</u>
<b>Total Services</b>			\$ 872.00

**Total Services, Costs/Charges** 872.00

**BALANCE DUE** \$ 872.00



DEAL FUNDING  
30561-00125

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Detail Services:

01/09/13

0.80 BUFFONE, STEVEN P

REVIEW MATERIALS RELATING TO BRIDGE FUNDING  
OF SEVERAL PORTFOLIO COMPANIES (.6); SEVERAL  
EMAILS RE SAME (.2).

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HEARINGS  
30561-00126

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For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.40	\$1,040.0	\$ 1,456.00
MICHAEL A. ROSENTHAL	11.90	1,090.0	12,971.00
MATTHEW K. KELSEY	5.40	875.00	4,725.00
JOSHUA WEISSER	12.50	785.00	9,812.50
MORGAN M. WOLFE	6.80	265.00	<u>1,802.00</u>

**Total Services** \$ 30,766.50

**Total Services, Costs/Charges** 30,766.50

**BALANCE DUE** \$ 30,766.50

HEARINGS  
30561-00126

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Detail Services:

01/07/13

2.20 WEISSER, JOSHUA CONFERENCE WITH D. AMPONSAH REGARDING HEARING PREPARATION (.1); ATTEND TO RELATED MATERIALS (.1); DRAFT AND REVISE WITH SCRIPT FOR JANUARY 9 HEARING (1.5); RELATED CONFERENCE WITH A. CHATTERJEE AND J. GRAVES (.5).

0.80 WOLFE, MORGAN M COORDINATE WITH D. AMPONSAH RE PREPARATION FOR 1/9 HEARING (.8).

01/09/13

3.40 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN HEARING TO EXTEND EXCLUSIVITY (3.4).

3.40 KELSEY, MATTHEW K PREPARE FOR AND ATTEND HEARING TO EXTEND EXCLUSIVITY.

0.50 WEISSER, JOSHUA PREPARE FOR HEARING REGARDING EXCLUSIVITY EXTENSION.

2.50 WOLFE, MORGAN M PREPARE FOR HEARING (1.5); MEET WITH J. WEISSER RE HEARING PREPARATION (.3); EMAILS AND CORRESPONDENCE RE REVISIONS TO EXCLUSIVITY ORDER (.2); FOLLOW-UP CORRESPONDENCE WITH D. AMPONSAH RE MAIN POINTS FROM HEARING (.5).

01/14/13

0.30 KELSEY, MATTHEW K REVIEW DRAFT AGENDA AND COORDINATE WITH D. AMPONSAH REGARDING SAME.

0.20 WEISSER, JOSHUA REVIEW EXCLUSIVITY HEARING TRANSCRIPT IN PREPARATION FOR NEW HEARING SCRIPT

01/15/13

0.80 MILLET, CRAIG H PREPARE FOR OMNIBUS HEARINGS (.6); CONFERENCE WITH J. WEISSER AND M. KELSEY RE SAME (.2).

1.70	ROSENTHAL, MICHAEL A	PREPARE FOR OMNIBUS HEARING (1.2); EMAILS FROM J. MAKUCH AND STACEY FULLER REGARDING PREPARATION FOR HEARING (.2); REVIEW CASH FLOW SUMMARY FROM A&M RELATIVE TO COURT PRESENTATION (.3).
0.50	KELSEY, MATTHEW K	CONFERENCE WITH C. MILLET AND J. WEISSER REGARDING HEARING AND PREPARATION.
2.80	WEISSER, JOSHUA	REVISIONS TO SCRIPT IN PREPARATION FOR HEARING ON OMNIBUS CLAIMS PROCEDURES MOTION, CASH MANAGEMENT AND EXCLUSIVITY (1.3); HEARING PREPARATION (.4); REVIEW AND REVISE PROPOSED FORMS OF ORDER (.4); RELATED CONFERENCE WITH C. MILLET AND M. KELSEY (.5); RELATED CONFERENCES WITH B. KIM (.2).
01/16/13		
0.30	MILLET, CRAIG H	PREPARE FOR JAN. 16 OMNIBUS HEARINGS.
4.50	ROSENTHAL, MICHAEL A	PREPARE FOR AND ATTEND OMNIBUS HEARING.
1.00	KELSEY, MATTHEW K	ASSIST HEARING PREPARATION (.8); CONFERENCE WITH J. WEISSER REGARDING HEARING OUTCOME AND FALCON ISSUES (.2).
4.60	WEISSER, JOSHUA	PREPARE FOR AND ATTEND HEARING REGARDING EXCLUSIVITY, CASH MANAGEMENT AND OMNIBUS CLAIMS PROCEDURES (1.0); FINALIZE RELATED DOCUMENTATION (.4); ATTEND HEARING (3.2).
3.50	WOLFE, MORGAN M	HEARING PREPARATION WITH D. AMPONSAH (1.0); ATTEND 1/16 HEARING (2.5).
01/17/13		
0.30	MILLET, CRAIG H	PREPARE FOR JAN. 16 OMNIBUS HEARINGS.
01/25/13		
0.60	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH CHAMBERS.
01/29/13		
0.20	WEISSER, JOSHUA	PREPARATION FOR JANUARY 30 HEARING.

01/30/13

0.20 ROSENTHAL, MICHAEL A EMAIL TO PARTIES REGARDING ADJOURNMENT OF  
EXCLUSIVITY HEARING (.1); EMAIL TO CLIENT  
REGARDING ADJOURNMENT OF EXCLUSIVITY  
HEARING (.1).

0.20 KELSEY, MATTHEW K COORDINATE REGARDING NOTICE OF  
ADJOURNMENT AND FILING.

01/31/13

1.50 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN EXCLUSIVITY  
HEARING (1.4); TELEPHONE WITH R. MORISSEY  
REGARDING EXCLUSIVITY HEARING (.1)

2.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND HEARING ON  
EXCLUSIVITY (1.5); RELATED CONFERENCE WITH  
UNITED STATES TRUSTEE (.1); DRAFT RELATED  
CORRESPONDENCE TO UNITED STATES TRUSTEE  
(.1); REVIEW AND ANALYSIS OF HEARING MATERIALS  
(.3).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

PORTFOLIO INTERACTION/ISSUES  
30561-00127

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For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	10.00	\$1,040.0	\$ 10,400.00
MICHAEL A. ROSENTHAL	10.50	1,090.0	11,445.00
STEVEN P. BUFFONE	59.30	1,090.0	64,637.00
DAVID J. FURMAN	2.30	1,050.0	2,415.00
MATTHEW K. KELSEY	0.30	875.00	262.50
KENNETH W. MILLER	4.60	775.00	3,565.00
KEVIN A. MEDRANO	63.00	695.00	43,785.00
BRIAN J. KIM	2.50	695.00	1,737.50
ALFRED J. CHIANESE	0.70	645.00	<u>451.50</u>

**Total Services** \$ 138,698.50

**Total Services, Costs/Charges** 138,698.50

**BALANCE DUE** \$ 138,698.50

PORTFOLIO INTERACTION/ISSUES  
30561-00127

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Detail Services:

01/02/13

1.60 BUFFONE, STEVEN P

EMAILS WITH M. ROSENTHAL, H. THOMPSON, A. ROGERS, J. O'GRADY RELATING TO CHANGE OF CONTROL ANALYSIS (.4); REVIEW LATEST VERSION OF CHANGE OF CONTROL CHART (1.2).

0.70 KIM, BRIAN J

SEVERAL EMAILS TO H. ALNAJEM (ARCAPITA), S. FULLER (A&M) AND S. DUDLEY (ARCAPITA) RE: EXPENSES PAYABLE IN CONNECTION WITH PAYMENT OF PROFITS UNDER DOLLAR MURABAHAS.

01/03/13

0.40 ROSENTHAL, MICHAEL A

TELEPHONE WITH H. THOMPSON, T. JOHNSON REGARDING COC ISSUES RELATED TO PORTFOLIO COMPANIES.

0.50 MILLER, KENNETH W

PARTICIPATE IN CALL WITH T. JOHNSON, H. THOMPSON, GDC TEAM TO DISCUSS REORGANIZATION STRUCTURE (.5).

3.10 MEDRANO, KEVIN A

TELEPHONE CONFERENCE WITH T. JOHNSON, J. O'GRADY AND K. MILLER REGARDING CHANGE OF CONTROL ANALYSIS FOR [REDACTED] 1.2); CORRESPOND REGARDING MATERIALS RELATING TO CHANGE OF CONTROL ANALYSIS FOR [REDACTED] (1.2); CORRESPOND REGARDING WORKING GROUP LIST FOR RESTRUCTURING CALLS (.7).

01/04/13

0.20 ROSENTHAL, MICHAEL A

EMAILS WITH FORTRESS REGARDING SUNRISE PROCEEDS.

1.20 BUFFONE, STEVEN P

REVIEW AND COMMENT ON REVISED CHANGE OF CONTROL CHART FOR PORTFOLIO COMPANIES.

0.40 MILLER, KENNETH W

REVIEW CHANGES TO STRUCTURE AND CORRESPOND WITH J. O'GRADY AND K. MEDRANO ABOUT IMPACT ON CHANGE OF CONTROL ANALYSIS (.4).

0.50 MEDRANO, KEVIN A RESEARCH AND CORRESPOND REGARDING IMPACT OF MUDARABA STRUCTURE ON CHANGE OF CONTROL ANALYSIS FOR PORTFOLIO COMPANIES.

01/07/13  
2.00 MILLET, CRAIG H EMAILS RE AMPAD RESOLUTION OF WP CAREY ISSUES AND CONFERENCE CALL WITH J. SPANO RE SAME (1.5); EMAILS TO COMMITTEE AND JPL RE AMPAD (.5).

1.50 BUFFONE, STEVEN P NUMEROUS EMAILS WITH H. THOMPSON, A. ROGERS (.4); WORK ON VARIOUS CHANGES OF CONTROL ISSUES AND THE PORTFOLIO COMPANY (1.1).

0.30 KELSEY, MATTHEW K REVIEW SUMMARY OF TRANSACTION RELATING TO ARCAPITA PORTFOLIO COMPANY.

1.20 KIM, BRIAN J EMAILS WITH C. CHIVERS (ARCAPITA) RE: ORIGINAL SIGNATURE PAGES IN CONNECTION WITH STANDARD CHARTERED BANK MURABAHA AMENDMENTS (0.2). EMAIL TO A. AMIN RE: ORIGINAL SIGNATURE PAGES IN CONNECTION WITH STANDARD CHARTERED BANK MURABAHA AMENDMENTS (0.2). ATTENTION TO TRANSMISSION OF ORIGINAL SIGNATURE PAGES VIA FEDEX TO M. BRIGHOUSE (HOGAN LOVELLS) (0.8).

01/08/13  
1.30 MILLET, CRAIG H EMAILS WITH B. KLINGER AND COMMITTEE RE AMPAD RESOLUTION OF WP CAREY ISSUES (.4); RESEARCH RE FURTHER UNDERLYING FACTS AS TO OTHER DEBT AND AMPAD OWNERSHIP (.9).

0.10 ROSENTHAL, MICHAEL A EMAIL FROM C. MILLET REGARDING AMPAD ISSUE (.1).

1.70 BUFFONE, STEVEN P SEVERAL E-MAILS WITH A. ROGERS, A. DOSHI, OTHERS REGARDING CHANGE OF CONTROL ISSUES AND ANALYSIS (.5); REVIEW CHANGE OF CONTROL MEMO RE ISSUES AT [REDACTED] (1.2).

1.50 MILLER, KENNETH W REVIEW UPDATED REORGANIZATION STRUCTURE MATERIALS (.5); PARTICIPATE IN CALL WITH US TEAM TO DISCUSS REORGANIZATION STRUCTURE (1.0).



1.50 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH US PRIVATE EQUITY DEAL TEAMS REGARDING PROPOSED REORGANIZATION PLAN STRUCTURE (1.3); RESEARCH AND CORRESPOND REGARDING POTENTIAL SOLUTIONS TO CHANGE OF CONTROL ISSUES (.2).

01/09/13

1.40 MILLET, CRAIG H EMAILS RE AMPAD CREDITORS (.3); STRATEGY AND CONFERENCE CALL WITH B. LUNDSTROM, KING & SPALDING AND J. SPANO RE SAME (1.1).

1.30 MILLER, KENNETH W PARTICIPATE IN CALL WITH INFRASTRUCTURE TEAM AND OTHER MEMBERS OF THE ARCAPITA TEAM TO DISCUSS REORGANIZATION STRUCTURE (1.0); CORRESPOND WITH K. MEDRANO AND J. O'GRADY ABOUT PROXIES AND ADMINISTRATION AGREEMENTS (.3).

8.30 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH INTERNATIONAL DEAL TEAMS REGARDING PROPOSED REORGANIZATION PLAN STRUCTURE (1.1); RESEARCH AND CORRESPOND REGARDING ORGANIZATIONAL STRUCTURES OF PORTFOLIO COMPANIES AND TERMS OF PROXIES AND ADMINISTRATION AGREEMENTS (4.0); DRAFT ANALYSIS OF CONTRACTUAL SOLUTIONS TO CHANGE OF CONTROL ISSUES (3.2).

0.20 KIM, BRIAN J EMAIL TO S. FULLER (A&M) RE: MONTHLY PROFIT AMOUNTS PAYABLE UNDER EACH PURCHASE CONTRACT ENTERED INTO UNDER THE STANDARD CHARTERED BANK MURABAHAS.

01/10/13

0.30 MILLET, CRAIG H EMAILS RE AMPAD CREDITORS AND STRATEGY.

0.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH M. KVARDA, L. HIRSH, K. SI-AHMED REGARDING IPO DEAD DEAL COSTS (.4); FOLLOW-UP EMAILS FROM M. KVARDA REGARDING IPO DEAD DEAL COSTS (.2); EMAIL TO H. THOMPSON AND A. ROGERS REGARDING PROXY ISSUES (.2)

3.70 BUFFONE, STEVEN P SEVERAL E-MAILS WITH M. ROSENTHAL, H. THOMPSON, J. O'GRADY RE CHANGE OF CONTROL AND PROXIES (.7); REVIEW STRUCTURE CHARTS AND UNDERLYING PROXY DOCUMENTATION (3.0).

6.00 MEDRANO, KEVIN A DRAFT ANALYSIS OF CONTRACTUAL SOLUTIONS TO CHANGE OF CONTROL ISSUES.

01/11/13  
0.40 ROSENTHAL, MICHAEL A EMAILS REGARDING ██████████ DOCUMENTS (.2); TELEPHONE WITH J. O'GRADY REGARDING ██████████ DOCUMENTS (.2).

1.20 BUFFONE, STEVEN P REVIEW CHANGE OF CONTROL MATERIALS FOR SEVERAL PORTFOLIO COMPANIES (.8); SEVERAL E-MAILS WITH H. THOMPSON, A. ROGERS, M. ROSENTHAL, J. O'GRADY AND OTHERS (.4).

4.00 MEDRANO, KEVIN A RESEARCH AND CORRESPOND REGARDING SIP ISSUES (1.8); REVIEW AND REVISE SUMMARY OF CONTRACTUAL SOLUTIONS TO CHANGE OF CONTROL ISSUES (2.2).

0.40 KIM, BRIAN J ATTENTION TO TRANSMISSION OF ORIGINAL SIGNATURE PAGES IN CONNECTION WITH STANDARD CHARTERED BANK MURABAHA AMENDMENT.

01/12/13  
1.10 ROSENTHAL, MICHAEL A CALL WITH STOCKTON CROFT, H. THOMPSON, A. METCALF, AND OTHERS REGARDING ██████████ (.8); EMAILS WITH H. THOMPSON REGARDING CHANGES TO SYNDICATION COMPANY BOARDS (.3).

01/13/13  
0.70 ROSENTHAL, MICHAEL A REVIEW PROPOSED COC LANGUAGE FOR ██████████ (.3); EMAILS WITH A. METCALF REGARDING COC LANGUAGE (.2); EMAIL FROM H. THOMPSON AND K. SI-AHMED REGARDING ██████████ (.2).

0.30 MEDRANO, KEVIN A RESEARCH AND CORRESPOND REGARDING PROPOSED CHANGE OF CONTROL TERMS FOR ██████████ DOCUMENTS.

01/14/13

1.30 ROSENTHAL, MICHAEL A EMAIL TO A. ROGERS REGARDING MINIMIZING COC ISSUES (.3); EMAIL TO A. ROGERS AND H. THOMPSON REGARDING BOARD CHANGES (.4); EMAIL TO D. GENDRON REGARDING [REDACTED] ISSUES (.4); EMAILS WITH J. O'GRADY RE PNV/PV BOARDS (.2).

4.40 BUFFONE, STEVEN P WORK ON CHANGE OF CONTROL ANALYSIS RELATING TO CHANGING BOARD COMPOSITION AT SYNDICATION COMPANIES, TRANSACTION HOLDCOS AND PNV COMPANIES (2.8); REVIEW BACKGROUND AND UNDERLYING MATERIALS RE SAME (1.6).

0.50 MILLER, KENNETH W DISCUSS CHANGE OF CONTROL ISSUES WITH K. MEDRANO.

5.00 MEDRANO, KEVIN A RESEARCH AND CORRESPOND REGARDING CHANGE OF CONTROL PROVISIONS OF [REDACTED] INVESTMENTS (2.1); REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART TO REFLECT RESEARCH (1.2); DRAFT ANALYSIS OF SOLUTIONS TO CHARGE OF CONTROL ISSUES (1.2); DISCUSS WITH K. MEDRANO RE SAME (.5).

01/15/13

0.90 MILLET, CRAIG H EMAILS RE AMPAD AND WP CAREY ISSUES (.4); EMAIL RE MOBAY FUND DISPOSITION (.3); EMAILS RE GAS STORAGE FUNDS (.2).

0.40 ROSENTHAL, MICHAEL A EMAILS WITH E. ZAINAL, H. THOMPSON REGARDING USE OF AIML ACCOUNTS FOR INVESTOR PROCEEDS (.4).

2.60 BUFFONE, STEVEN P REVIEW CHANGE OF CONTROL ANALYSIS, FOCUS ON CHANGING BOARD COMPOSITION.

8.20 MEDRANO, KEVIN A DRAFT ANALYSIS OF SOLUTIONS TO CHANGE OF CONTROL ISSUES (7.1); RESEARCH CHANGE OF CONTROL PROVISIONS FOR PORTFOLIO COMPANIES (0.9); REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART (0.2).

01/16/13

0.80 MILLET, CRAIG H

CONFERENCE CALL WITH J. SPANO AND B. LUNDSTROM RE AMPAD AND WP CAREY ISSUES, MOBAY FUND DISPOSITION AND FALCON PAYMENT OF ITS ADMINISTRATIVE COSTS (.8).

5.30 BUFFONE, STEVEN P

NUMEROUS EMAILS WITH H. THOMPSON, A. ROGERS, OTHERS REGARDING WIDE VARIETY OF CHANGE OF CONTROL ISSUES (.6); MEET WITH K. MEDRANO (1.2); REVIEW SPREADSHEET OF VARIOUS COMPANIES (1.7); REVIEW CHANGE OF CONTROL SPREADSHEET (1.8).

0.30 FURMAN, DAVID J

TELEPHONE CALL WITH J. SWEENEY.

10.50 MEDRANO, KEVIN A

DRAFT ANALYSIS OF PORTFOLIO COMPANY OWNERSHIP AND VOTING POWER (5.4); DRAFT ANALYSIS OF SOLUTIONS TO CHANGE OF CONTROL ISSUES (.4); CONFERENCE WITH S. BUFFONE AND J. O'GRADY REGARDING BOARD COMPOSITION ISSUES (1.3); TELEPHONE CONFERENCE WITH A. ROGERS AND A. DOSHI REGARDING BOARD COMPOSITION AND OWNERSHIP STRUCTURE ISSUES (.8); REVIEW AND CORRESPOND REGARDING CHANGE OF CONTROL ANALYSIS (2.6).

01/17/13

1.00 MILLET, CRAIG H

EMAILS WITH J. SPANO AND B. LUNDSTROM RE AMPAD AND FUND DISPOSITION ISSUES (.5); EMAILS RE AMPAD HOLDINGS STRUCTURE AND EXISTING MURABAHA LOAN (.5).

0.20 ROSENTHAL, MICHAEL A

EMAILS WITH M. KVARDA RE LUSAIL STATUS (.2)

4.30 BUFFONE, STEVEN P

NUMEROUS EMAILS REGARDING CHANGE OF CONTROL ISSUES (.7); REVIEW REVISED ENTITY CHARTS SENT BY A. DOSHI (1.8); REVIEW LIST OF INCONSISTENT ENTITIES PREPARED BY J. O'GRADY AND K. MEDRANO (1.8).

6.10 MEDRANO, KEVIN A

REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART (5.5); RESEARCH AND CORRESPOND REGARDING [REDACTED] CHANGE OF CONTROL PROVISIONS (.3); REVIEW UPDATED OWNERSHIP STRUCTURE MATERIALS (.3).

01/18/13  
3.20 BUFFONE, STEVEN P CONTINUED WORK ON CHANGE OF CONTROL ANALYSIS (1.6); REVIEW AND COMMENT ON LATEST DRAFT OF CHANGE OF CONTROL CHART (1.6).

0.70 FURMAN, DAVID J REVIEW CDC CONTROL ISSUES (.5); TELEPHONE CONFERENCE WITH M. CASEY (.2).

01/20/13  
0.20 ROSENTHAL, MICHAEL A EMAIL TO AND FROM A. ABDULMALIK REGARDING LUSAIL (.2).

01/21/13  
0.30 MILLET, CRAIG H EMAILS WITH B. LUNDSTROM AND E. FLECK RE AMPAD.

0.20 ROSENTHAL, MICHAEL A EMAILS WITH A. KIM REGARDING LIMITED BOARD MEETING (.2).

01/22/13  
0.80 MILLET, CRAIG H CONFERENCE WITH R. SPIGEL RE KPMG WORK ON EUROLOG IPO AND EMAILS WITH M. ROSENTHAL AND M. KVARDA RE SAME (.6); EMAIL RE AMPAD (.2).

3.80 BUFFONE, STEVEN P WORK ON ██████████ CHANGE OF CONTROL ISSUES (1.1); E-MAILS WITH M. ROSENTHAL AND J. O'GRADY (.3); E-MAILS WITH H. THOMPSON AND A. ROGERS (.2); SET UP CALLS WITH LAW FIRMS WHO ADVISED PORTFOLIO COMPANIES ON COC ISSUES (.4); REVIEW MATERIALS RELATING TO CONTRACTUAL SOLUTION FOR ██████████ (1.8).

1.00 FURMAN, DAVID J CDC ISSUES (.8); TELEPHONE CONFERENCE WITH M. CASEY (.2).

1.90 MEDRANO, KEVIN A REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART (1.1); RESEARCH AND CORRESPOND REGARDING PROVISIONS OF MANAGEMENT ADVISORY AGREEMENTS (.8).

01/23/13  
0.20 MILLET, CRAIG H EMAIL WITH R. SPIGEL REGARDING KPMG WORK ON EUROLOG IPO AND EMAILS WITH M. ROSENTHAL AND M. KVARDA REGARDING SAME.

1.80 BUFFONE, STEVEN P REVIEW CHANGE OF CONTROL ISSUES AT VARIOUS PORTFOLIO COMPANIES (.9); REVIEW ANALYSIS PREPARED BY J. O'GRADY (.9).

0.30 FURMAN, DAVID J OWNERSHIP ISSUES WITH A. KIM.

0.40 MILLER, KENNETH W CORRESPOND WITH J. O'GRADY AND K. MEDRANO ABOUT IMPACT OF REVOCATION OF PROXIES AND TERMINATION OF ADMINISTRATION AGREEMENTS ON CHANGE OF CONTROL ANALYSIS (.4).

1.80 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH H. THOMPSON, K. SI-AHMED, A. METCALF REGARDING CHANGE OF CONTROL ANALYSIS FOR [REDACTED] (1.4); REVIEW AND REVISE CHANGE OF CONTROL CHART (.4).

01/24/13  
2.90 BUFFONE, STEVEN P WORK ON [REDACTED] CHANGE OF CONTROL (.8); REVIEW MATERIALS AND ANALYSIS PREPARED BY J. O'GRADY (.4); NUMEROUS E-MAILS WITH ARCAPITA MANAGEMENT RE SAME (.6); REVIEW LATEST CHANGE OF CONTROL MEMO RE [REDACTED] (1.1).

1.40 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH H. THOMPSON, K. SI-AHMED, D. GENDRON REGARDING CHANGE OF CONTROL ANALYSIS FOR [REDACTED] (1.2); REVIEW AND CORRESPOND REGARDING CONTRACTUAL SOLUTIONS TO CHANGE OF CONTROL ISSUES (.2).

01/25/13  
0.40 ROSENTHAL, MICHAEL A EMAILS WITH M. CASEY AND J. GRAVES REGARDING FOUNTAIN GUARANTY AND PLAN ISSUES.

2.90 BUFFONE, STEVEN P CONFERENCE CALLS WITH DEAL TEAMS REGARDING CHANGE OF CONTROL ISSUES AT [REDACTED] (.8); REVIEW ANALYSIS PREPARED BY J. O'GRADY (2.1).

1.50 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH R. JAMES, A. METCALF REGARDING CHANGE OF CONTROL ANALYSIS FOR ██████████ DEALS (1.3); RESEARCH AND CORRESPOND REGARDING CHANGE OF CONTROL PROVISIONS IN ██████████ AGREEMENTS (.2).

01/26/13  
0.20 ROSENTHAL, MICHAEL A EMAILS WITH A&M RE SINGAPORE OFFICE AND LIABILITIES.

01/28/13  
0.40 MILLET, CRAIG H REVIEW TOLLING AGREEMENTS AND EMAILS RE TOLLING AGREEMENTS AS TO ██████████

0.30 ROSENTHAL, MICHAEL A EMAIL FROM D. GENDRON REGARDING ██████████ REQUIREMENTS.

4.50 BUFFONE, STEVEN P EMAIL FROM H. THOMPSON WITH QUESTIONS REGARDING CHANGE OF CONTROL ANALYSIS (.4); SEVERAL EMAILS WITH J. O'GRADY AND LINKLATERS REGARDING ██████████ (.5); CALL WITH J. O'GRADY REGARDING RESPONDING TO ARCAPITA'S REQUEST FOR CONFIRMATION OF CHANGE OF CONTROL ADVICE (.3); REVIEW SPREADSHEET OF ENTITIES REGARDING BOARD CHANGES (2.5); NUMEROUS ADDITIONAL EMAILS AND FURTHER WORK ON CHANGE OF CONTROL ISSUES (.8).

01/29/13  
0.20 MILLET, CRAIG H EMAIL RE TOLLING AGREEMENTS AS TO ██████████.

1.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH H. THOMPSON, A. ROGERS, AND S. BUFFONE REGARDING BOARD ISSUES (.8); TELEPHONE WITH A. ROGERS REGARDING BOARD ISSUES (.3); EMAILS FROM J. O'GRADY, A. DOSHI AND A. ROGERS REGARDING COC ISSUES RELATED TO VENTURE FUND (.3); TELEPHONE WITH J. O'GRADY REGARDING CALLS WITH DEAL TEAMS (.2).

2.00 BUFFONE, STEVEN P NUMEROUS EMAILS ON CHANGE OF CONTROL TOPIC (.4); CONFERENCE CALL WITH H. THOMPSON, A. ROGERS, M. ROSENTHAL (.8); REVIEW EMAILS REGARDING ██████████ CHANGE OF CONTROL (.5); EMAILS FROM J. O'GRADY REGARDING LIST OF "GROUP 3" BOARDS (.3).

1.00 BUFFONE, STEVEN P SEVERAL EMAILS RELATING TO WIND TURBINE HOLDING CO. (.4); REVIEW EMAILS AND MATERIALS RELATING TO ARCAPITA VENTURES INVESTMENTS (.6).

4.00 BUFFONE, STEVEN P ADDITIONAL WORK ON CHANGE OF CONTROL ISSUES (3.2); SEVERAL EMAILS WITH H. THOMPSON REGARDING CHANGE OF CONTROL AT [REDACTED] (.8).

2.90 MEDRANO, KEVIN A ANALYZE ARCAPITA VENTURES AGREEMENTS FOR CHANGE OF CONTROL ISSUES (2.1); REVIEW BOARD COMPOSITION PROPOSALS (.4); RESEARCH EUROLOG STRUCTURE ISSUES (.4).

0.70 CHIANESE, ALFRED J ASSIST K. MILLER, J. O'GRADY WITH INQUIRY REGARDING ENTITIES INVOLVED IN INITIAL PUBLIC OFFERING.

01/30/13  
1.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH T. SNYDER REGARDING COC ISSUES (.3); EMAIL FROM C. COMBS REGARDING BOARD ISSUES (.2); WORK ON AGREEMENTS BETWEEN P3 AND EUROLOG ASSET COMPANIES (.6); REVIEW AND COMMENT ON CHAPTER 11 SOLICITATION TIMELINE (.2); MEETING WITH A. MOSKOWITZ AND M. KELSEY REGARDING SOLICITATION TIMELINE AND PLAN ISSUES (.3); TELEPHONE WITH J. O'GRADY REGARDING CHANGE OF CONTROL ISSUES (.2)

3.00 BUFFONE, STEVEN P CONTINUED WORK ON CHANGE OF CONTROL ISSUES IN CONNECTION WITH POTENTIAL CHANGES IN BOARD COMPOSITION (2.6); NUMEROUS EMAILS WITH H. THOMPSON, A. ROGERS, A. DOSHI, M. ROSENTHAL, J. O'GRADY (.4).

01/31/13  
0.40 MILLET, CRAIG H REVIEW EMAIL RE SINGAPORE REGULATORY ISSUES AND EMAIL WITH M. KVARDA RE STRATEGY.

0.20 ROSENTHAL, MICHAEL A EMAILS WITH C. MILLET AND A. GOH REGARDING ISSUES RELATED TO SINGAPORE OFFICE (.2).



2.70 BUFFONE, STEVEN P

NUMEROUS EMAILS AND CONTINUED REVIEW OF  
RELEVANT UNDERLYING DOCUMENTATION IN  
CONNECTION WITH CHANGE OF CONTROL ANALYSIS.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

FALCON  
30561-00128

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For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	50.30	\$1,040.0	\$ 52,312.00
MICHAEL A. ROSENTHAL	1.70	1,090.0	1,853.00
MATTHEW K. KELSEY	1.20	875.00	1,050.00
KENNETH A. GLOWACKI	4.10	715.00	2,931.50
JOSHUA WEISSER	1.80	785.00	1,413.00
JEREMY L. GRAVES	12.30	665.00	8,179.50
DOUGLAS G. LEVIN	1.10	580.00	638.00
MATTHEW G. BOUSLOG	58.00	465.00	26,970.00
DUKE K. AMPONSAH	3.30	365.00	1,204.50
JOANNE B. STERN	0.30	345.00	103.50
MORGAN M. WOLFE	1.10	265.00	<u>291.50</u>

**Total Services** \$ 96,946.50

**Total Services, Costs/Charges** 96,946.50

**BALANCE DUE** \$ 96,946.50

FALCON  
30561-00128

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Detail Services:

01/02/13		
3.50	MILLET, CRAIG H	CONFERENCE WITH J. WEISSER RE ANALYSIS OF AND TREATMENT OF CLAIMS AGAINST FALCON AND THRONSON CLAIMS, INCLUDING SUBORDINATION (.5); ANALYZE USA CAPITAL DECISION AND EMAILS RE SAME AS TO SUBORDINATION OF CLAIMS IN FALCON (1.1); REVISE FALCON SECTION OF DISCLOSURE STATEMENT RE THRONSON CASE AND CLAIM TREATMENT (1.9).
0.30	WEISSER, JOSHUA	REVISIONS TO NOTICE DRAFTED IN CONNECTION WITH FALCON FILING.
01/07/13		
2.60	MILLET, CRAIG H	OUTLINE AND DRAFT REPLY IN SUPPORT OF MOTION FOR LEAVE TO FILE THIRD PARTY CLAIM IN HOPPER ADVERSARY PROCEEDING.
0.20	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET RE REPLY IN SUPPORT OF MOTION TO FILE COUNTERCLAIM AND THIRD PARTY CLAIMS.
1.10	WOLFE, MORGAN M	ELECTRONICALLY FILE AND COORDINATE SERVICE OF FALCON MOR.
01/08/13		
3.90	MILLET, CRAIG H	ANALYZE OPPOSITION OF TIDE, HOPPER AND HSBC FALCON MOTION FOR LEAVE TO FILE THIRD PARTY CLAIM IN HOPPER ADVERSARY PROCEEDING AND DRAFT REPLY AND EMAILS RE SAME (3.7); EMAILS WITH P. STRAUS RE REPLY (.2).
0.20	GRAVES, JEREMY L	REVIEW FALCON MATERIALS RELATED TO PLAN.
3.70	BOUSLOG, MATTHEW G	REVIEW RESPONSES TO MOTION TO FILE COUNTERCLAIM AND THIRD PARTY CLAIMS (.2); DRAFT REPLY IN SUPPORT OF MOTION RE SAME (2.7); RESEARCH RE SAME (.5); EMAILS WITH C. MILLET RE SAME (.3).

01/09/13

4.60 MILLET, CRAIG H

DRAFT REPLY TO OPPOSITION OF TIDE, HOPPER AND HSBC FALCON MOTION FOR LEAVE TO FILE THIRD PARTY CLAIM IN HOPPER ADVERSARY PROCEEDING (3.9); EMAILS WITH P. STRAUS RE REPLY (.4); CONFERENCE WITH K. GLOWACKI RE TEKINVEST AND SIMILAR CASES FOR REPLY (.3).

3.70 GLOWACKI, KENNETH A

EMAILS AND OFFICE CONFERENCES WITH C. MILLET RE RESEARCH SUMMARIES, CASE RESULTS AND REVISED FALCON REPLY (.8); RESEARCH CASE DOCKETS, TREATISES AND 2ND CIRCUIT CASE LAW RE CASES SUPPORTING FRAUD CLAIMS AS GENERAL UNSECURED CLAIMS, CONSTRUCTIVE TRUST AND SUBORDINATION UNDER SECTION 510(B) AND REVISE REPLY RE SAME (2.9).

0.90 BOUSLOG, MATTHEW G

EMAILS WITH C. MILLET RE REPLY IN SUPPORT OF MOTION TO FILE COUNTERCLAIM AND THIRD PARTY CLAIMS (.4); RESEARCH RE SAME (.5).

01/10/13

7.30 MILLET, CRAIG H

DRAFT AND REVISE REPLY TO OPPOSITION OF TIDE, HOPPER AND HSBC FALCON MOTION FOR LEAVE TO FILE THIRD PARTY CLAIM IN HOPPER ADVERSARY PROCEEDING AND EMAILS WITH K. GLOWACKI AND M. BOUSLOG RE SAME AND PREPARE EXHIBITS FOR FILING (5.8); PREPARE FOR HEARING ON TIDE MOTION FOR RELIEF FROM STAY (1.5).

0.40 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE RELATING TO FALCON ISSUES.

0.40 GLOWACKI, KENNETH A

EMAILS AND OFFICE CONFERENCES WITH C. MILLET AND D. LEVIN RE CONTRACT INTERPRETATION QUESTION OF LAW RESEARCH QUESTION.

1.10 LEVIN, DOUGLAS G

EMAILS TO AND FROM C. MILLET AND K. GLOWACKI, AND TELEPHONE CONFERENCE WITH K. GLOWACKI, RE RESEARCH NEEDED FOR INCLUSION IN FALCON BRIEF (.3); RESEARCH RE VARIOUS ISSUES, INCLUDING WHETHER CONTRACT INTERPRETATION IS A QUESTION OF LAW IN THE SECOND CIRCUIT (.5); DRAFT EMAIL TO C. MILLET CONTAINING SUMMARY OF RESEARCH PERFORMED (.3).

01/11/13  
2.20 MILLET, CRAIG H DRAFT AND REVISE REPLY TO OPPOSITION OF TIDE,  
HOPPER AND HSBC FALCON MOTION FOR LEAVE TO  
FILE THIRD PARTY CLAIM IN HOPPER ADVERSARY  
PROCEEDING AND EMAILS WITH STAFF RE  
FINALIZATION, QUESTIONS AND FILING.

1.10 GRAVES, JEREMY L REVIEW AND REVISE REPLY TO THE TIDE OBJECTION  
TO THE COUNTERCLAIM MOTION.

1.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND J. GRAVES RE REPLY IN  
SUPPORT OF MOTION TO FILE COUNTERCLAIM AND  
THIRD PARTY CLAIMS (.4); REVIEW AND REVISE RE  
SAME (.8).

1.20 AMPONSAH, DUKE K PREPARE AND FILE REPLY TO HOPPER  
OBJECTION(.7); NUMEROUS EMAILS WITH M.  
BOUSLOG AND C. MILLET RE: SAME(.5).

01/14/13  
2.50 MILLET, CRAIG H PREPARE FOR HEARINGS ON TIDE'S MOTION FOR  
RELIEF FROM STAY AND FALCON'S MOTION FOR  
LEAVE TO FILE THIRD PARTY CLAIM.

0.80 KELSEY, MATTHEW K REVIEW MATERIALS FOR TIDE HEARING AND  
CONFERENCE WITH J. GRAVES REGARDING SAME.

01/15/13  
4.80 MILLET, CRAIG H COMMENT ON DRAFT STATUS REPORT TO BE FILED  
IN DISTRICT COURT ACTION AND EMAIL WITH P.  
STRAUSS RE SAME (.9); EMAILS RE NOTICE TO TIDE  
AS TO FALCON RECEIPTS AND INSURANCE  
EXPENDITURES (.6); PREPARE FOR HEARINGS ON  
TIDE'S MOTION FOR RELIEF FROM STAY AND  
FALCON'S MOTION FOR LEAVE TO FILE THIRD PARTY  
CLAIM (3.3).

0.60 ROSENTHAL, MICHAEL A MEETING WITH C. MILLET REGARDING FALCON  
MOTIONS.

0.70 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO ORDINARY COURSE  
PROFESSIONAL PAYMENTS AND INSURANCE  
PAYMENTS OF FALCON ESTATES (.5); RELATED  
INTERNAL CORRESPONDENCE (.2).

0.70 GRAVES, JEREMY L CORRESPOND WITH C. MILLET AND J. WEISSER REGARDING FALCON HEARING (.4); WORK ON ISSUES RELATED TO REPORTING OBLIGATIONS (.3).

0.10 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES AND D. AMPONSAH RE PROPOSED ORDER RE MOTION TO FILE COUNTERCLAIM AND THIRD PARTY CLAIMS.

01/16/13

4.70 MILLET, CRAIG H PREPARE FOR AND ATTEND HEARINGS ON TIDE'S MOTION FOR RELIEF FROM STAY AND FALCON'S MOTION FOR LEAVE TO FILE THIRD PARTY CLAIM (3.5); EMAIL AND CONFERENCES RE SUPPLEMENTAL BRIEF REQUESTED BY THE COURT, RESULTS OF HEARING AND FUTURE STRATEGY (1.2).

0.30 WEISSER, JOSHUA REVIEW AND ANALYZE CORRESPONDENCE REGARDING FALCON PROFESSIONAL FEES (.2); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.1).

0.70 GRAVES, JEREMY L CORRESPOND WITH C. MILLET REGARDING LIFT STAY HEARING (.3); FOLLOW UP WITH M. BOUSLOG REGARDING BRIEF (.4).

1.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE HEARING ON MOTION TO FILE COUNTERCLAIM AND THIRD PARTY CLAIMS (.1); EMAILS WITH C. MILLET AND J. GRAVES RE ADDITIONAL BRIEFING ON SUBORDINATION OF TIDE CLAIMS (.1); RESEARCH RE SAME (.6); CALLS WITH J. GRAVES RE SAME (.4).

01/17/13

0.90 MILLET, CRAIG H EMAIL WITH M. BOUSLOG RE SUPPLEMENTAL BRIEF REQUESTED BY THE COURT AND CASES CITED BY TIDE.

0.90 ROSENTHAL, MICHAEL A REVIEW FALCON PLEADINGS.

0.50 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE REGARDING FALCON LITIGATION ISSUES.

2.50 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE ADDITIONAL BRIEFING ON SUBORDINATION (1.1); RESEARCH RE SAME (1.4).

01/18/13  
0.20 MILLET, CRAIG H EMAIL FROM HOPPER'S COUNSEL RE STRATEGY.

2.20 BOUSLOG, MATTHEW G RESEARCH RE ADDITIONAL BRIEFING ON  
SUBORDINATION.

01/22/13  
0.20 MILLET, CRAIG H EMAIL FROM HSBC RE MOVING ESCROW ACCOUNT.

6.80 BOUSLOG, MATTHEW G RESEARCH RE ADDITIONAL BRIEFING ON  
SUBORDINATION (3.8); CONFERENCE WITH C. MILLET  
RE SAME (1); PREPARE ARGUMENTS RE SAME (1.9);  
EMAILS WITH C. MILLET AND K. SI-AHMED RE  
RELOCATION OF ESCROW ACCOUNT (.1).

01/23/13  
0.30 MILLET, CRAIG H EMAILS WITH COUNSEL FOR HOPPER REGARDING  
SUPPLEMENTAL BRIEF.

8.20 BOUSLOG, MATTHEW G ANALYZE ESCROW AGREEMENT (.2); DRAFT MEMO  
RE ESCROW FUNDS (.4); EMAILS WITH C. MILLET AND  
K. SI-AHMED RE RELOCATION OF ESCROW ACCOUNT  
(.1); RESEARCH RE ADDITIONAL BRIEFING ON  
SUBORDINATION (3.6); PREPARE ARGUMENTS RE  
SAME (3.9).

01/24/13  
6.20 BOUSLOG, MATTHEW G ANALYZE PURCHASE AGREEMENT AND ESCROW  
AGREEMENT (.1); CONFERENCE WITH C. MILLET RE  
ADDITIONAL BRIEFING ON SUBORDINATION (.1);  
RESEARCH RE SAME (.5); PREPARE ARGUMENTS RE  
SAME (.2); DRAFT MEMO RE ESCROW FUNDS (5.3).

01/25/13  
0.70 MILLET, CRAIG H REVIEW SUPPLEMENTAL BRIEF FILED BY TIDE AND  
EMAILS RE STRATEGY.

1.00 GRAVES, JEREMY L TELECONFERENCES WITH M. BOUSLOG REGARDING  
FALCON REPLY (.5); READ TIDE'S SUPPLEMENTAL  
BRIEF (.5).

3.70 BOUSLOG, MATTHEW G ANALYZE PURCHASE AGREEMENT AND ESCROW AGREEMENT (.3); DRAFT MEMO RE ESCROW FUNDS (1.8); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.1); EMAILS WITH C. MILLET AND D. AMPONSAH RE ADDITIONAL BRIEFING ON SUBORDINATION (.2); REVIEW COURT TRANSCRIPT RE SUBORDINATION (.3); REVIEW AND ANALYZE TIDE'S SUPPLEMENTAL BRIEF ON SUBORDINATION (.5); CALLS WITH J. GRAVES RE SAME AND RELATED MATTERS (.5).

2.10 AMPONSAH, DUKE K MONITOR THE DOCKET FOR THE TIDE SUPPLEMENTAL BRIEF AND SEND COPY TO M. BOUSLOG.

01/28/13

0.60 MILLET, CRAIG H EMAILS WITH HOPPER COUNSEL AND R. MARONEY RE TIDE'S BRIEF AND FALCON'S SUPPLEMENTAL BRIEF ON SUBORDINATION AND OUTLINE ARGUMENTS AND RELATED EMAILS (.3); CONFERENCE WITH J. SPANO AND B. LUNDSTROM RE FALCON RECEIVABLES AND ADMINISTRATIVE EXPENSES (.3).

5.50 GRAVES, JEREMY L CONTINUE MAKING EDITS TO THE PLAN RELATED TO SUBORDINATED CLAIM CLASSES.

0.30 GRAVES, JEREMY L TELECONFERENCE WITH M. BOUSLOG REGARDING SUPPLEMENTAL BRIEF.

3.60 BOUSLOG, MATTHEW G PREPARE ARGUMENTS RE ADDITIONAL BRIEFING ON SUBORDINATION (.9); RESEARCH RE SAME (.8); TELEPHONE CONFERENCE WITH J. STERN RE SAME (.1); DRAFT SUPPLEMENTAL BRIEF (1.1); EMAILS WITH EMAILS WITH C. MILLET, J. GRAVES AND D. ZDUNKEWICZ RE SAME (.2); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME (.1); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.4).

0.10 STERN, JOANNE B TELEPHONE CONFERENCE WITH M. BOUSLONG RE RESEARCH DELAWARE BANKRUPTCY COURT FILES RE ALTA+CAST LLC.

0.20 STERN, JOANNE B ANALYZE ALTA+CAST LLC BANKRUPTCY CASE DOCKET RE COPIES OF DISCLOSURE STATEMENT AND PLAN.



01/29/13

- 1.50 MILLET, CRAIG H EMAILS WITH M. BOUSLOG AND J. GRAVES RE SUPPLEMENTAL BRIEF ON SUBORDINATION AND OUTLINE ARGUMENTS AND RELATED EMAILS.
- 0.90 GRAVES, JEREMY L RESEARCH RELATED TO THE SUPPLEMENTAL SUBORDINATION BRIEF (.6); TELECONFERENCE WITH M. BOUSLOG REGARDING SAME (.3).
- 9.00 BOUSLOG, MATTHEW G DRAFT SUPPLEMENTAL BRIEF RE SUBORDINATION (6.6); RESEARCH RE SAME (1.5); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.6); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.3).

01/30/13

- 3.40 MILLET, CRAIG H EMAIL WITH J. SPANO AND J. WEISSER RE FALCON RECEIVABLES AND TREATMENT UNDER THE DIP (.2); DRAFT AND REVISE SUPPLEMENTAL BRIEF ON SUBORDINATION AND RELATED EMAILS (3.2).
- 1.90 GRAVES, JEREMY L REVIEW AND REVISE SUPPLEMENTAL BRIEF ON SUBORDINATION (1.4); TELECONFERENCE WITH M. BOUSLOG REGARDING SAME (.5).
- 4.40 BOUSLOG, MATTHEW G DRAFT SUPPLEMENTAL BRIEF RE SUBORDINATION (2.4); CONFERENCE WITH C. MILLET RE SAME (.2); RESEARCH RE SAME (.6); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.4); REVIEW COMMENTS FROM C. MILLET RE SAME (.3); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.5).

01/31/13

- 6.40 MILLET, CRAIG H CONFERENCE CALL RE FALCON RECEIVABLES AND TREATMENT UNDER THE DIP (.5); ANALYZE TIDE'S BRIEF AND DRAFT AND REVISE SUPPLEMENTAL BRIEF ON SUBORDINATION AND RELATED EMAILS (5.9).
- 0.20 ROSENTHAL, MICHAEL A MEETING WITH J. WEISSER REGARDING GAS STORAGE REFUND CHECK (.2).

4.10 BOUSLOG, MATTHEW G

CONFERENCE WITH C. MILLET RE SUPPLEMENTAL  
BRIEF ON SUBORDINATION (.1); DRAFT BRIEF RE  
SAME (3.2); EMAILS WITH C. MILLET RE SAME (.3);  
EMAILS WITH C. MILLET RE REPRESENTATION OF  
FALCON IN DISTRICT COURT ACTION (.3); REVIEW  
AND ANALYZE EMPLOYMENT APPLICATIONS AND  
ORDERS RE SAME (.2).

## **Exhibit E-4**

**GIBSON, DUNN & CRUTCHER LLP**  
**200 Park Avenue**  
**New York, New York 10166-0193**  
**Federal Taxpayer ID #95-1611234**

**March 14, 2013**

**Invoice No. 2013031559**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

**For Services Rendered and Costs/Charges Advanced Through February 28, 2013**

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	\$ 29,956.00	\$ 0.00	\$ 29,956.00
30561-00099	Automatic Stay	11,505.50	0.00	11,505.50
30561-00100	Business Operations	3,144.50	0.00	3,144.50
30561-00101	Case Administration	53,087.50	0.00	53,087.50
30561-00102	Claims Administration & Objections	175,435.50	0.00	175,435.50
30561-00103	Class Action Issues	8,938.00	0.00	8,938.00
30561-00104	Corporate Governance-Securities Law Comp	4,578.00	0.00	4,578.00
30561-00105	Creditor Committee Issues	113,831.00	0.00	113,831.00
30561-00106	DIP Financing/Cash Collateral/Cash Manag	56,056.50	0.00	56,056.50
30561-00107	Employees	98,005.00	0.00	98,005.00
30561-00109	Executory Contracts/Unexpired Leases	3,138.50	0.00	3,138.50
30561-00110	Fee Applications/Retention Applications	17,512.00	0.00	17,512.00
30561-00111	Fee Applications/Retention Applications	15,410.00	0.00	15,410.00
30561-00113	Plan & Disclosure Statement	814,182.50	0.00	814,182.50
30561-00114	Plan Exclusivity	3,461.50	0.00	3,461.50
30561-00116	Secured Creditor/Collateral	233.50	0.00	233.50

**Remit By Wire To:**

Wells Fargo Bank  
333 South Grand Avenue  
Los Angeles, CA 90071-1515  
Name of account: Gibson, Dunn & Crutcher LLP  
Account No: 4600-146039  
ABA No: 121000248  
Attn: Mario Prego, Telephone: (213) 229-7253  
*Please include the client number and the proper attorney to notify in the wire instructions.*

**Remit By Mail To:**

Gibson, Dunn & Crutcher LLP  
PO Box 840723  
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or [cbilling@gibsondunn.com](mailto:cbilling@gibsondunn.com).

**Invoice Date: March 14, 2013**

**Invoice No. 2013031559**

**Due and Payable Upon Receipt**

	Services Rendered	Costs/ Charges	Totals
30561-00118 Taxes	600.00	0.00	600.00
30561-00119 Non-Working Travel Time	31,628.00	0.00	31,628.00
30561-00122 Disbursements	0.00	29,794.44	29,794.44
30561-00123 Provisional Liquidator	5,271.00	0.00	5,271.00
30561-00124 Schedules and Statements	5,143.50	0.00	5,143.50
30561-00125 Deal Funding	70,042.00	0.00	70,042.00
30561-00126 Hearings	15,208.50	0.00	15,208.50
30561-00127 Portfolio Interaction/Issues	131,608.00	0.00	131,608.00
30561-00128 Falcon	<u>12,059.00</u>	<u>0.00</u>	<u>12,059.00</u>
<b>Totals</b>	\$1,680,035.50	\$ 29,794.44	\$1,709,829.94
<b>Discount</b>			-15,814.00
<b>Current Balance Due</b>			<u>\$1,694,015.94</u>

**PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:**

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00097	09/17/12	2012092379	\$ 5,307.79	\$ 0.00	\$ 5,307.79
30561-00097	10/22/12	2012102931	8,332.51	0.00	8,332.51
30561-00097	11/12/12	2012112508	18,670.11	0.00	18,670.11
30561-00097	12/10/12	2012122086	22,312.06	0.00	22,312.06
30561-00097	01/15/13	2013011475	3,395.90	0.00	3,395.90
30561-00097	02/19/13	2013021683	5,039.80	0.00	5,039.80
30561-00099	09/17/12	2012092379	4,844.54	0.00	4,844.54
30561-00099	10/22/12	2012102931	335.48	0.00	335.48
30561-00099	12/10/12	2012122086	219.92	0.00	219.92
30561-00099	02/19/13	2013021683	622.80	0.00	622.80
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72
30561-00100	10/22/12	2012102931	873.33	0.00	873.33
30561-00100	11/12/12	2012112508	451.81	0.00	451.81
30561-00100	12/10/12	2012122086	591.55	0.00	591.55
30561-00100	01/15/13	2013011475	139.30	0.00	139.30
30561-00100	02/19/13	2013021683	711.50	0.00	711.50
30561-00101	09/17/12	2012121963	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	17,966.24	0.00	17,966.24
30561-00101	11/12/12	2012112508	10,561.18	0.00	10,561.18
30561-00101	12/10/12	2012122086	12,925.12	0.00	12,925.12
30561-00101	01/15/13	2013011475	8,668.20	0.00	8,668.20
30561-00101	02/19/13	2013021683	7,919.80	0.00	7,919.80
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24
30561-00102	10/22/12	2012102931	1,248.09	0.00	1,248.09
30561-00102	11/12/12	2012112508	2,974.20	0.00	2,974.20
30561-00102	12/10/12	2012122086	11,239.25	0.00	11,239.25
30561-00102	01/15/13	2013011475	12,868.10	0.00	12,868.10
30561-00102	02/19/13	2013021683	39,479.70	0.00	39,479.70
30561-00103	02/19/13	2013021683	1,117.60	0.00	1,117.60
30561-00104	09/17/12	2012092379	467.34	0.00	467.34
30561-00104	10/22/12	2012102931	1,974.12	0.00	1,974.12
30561-00104	11/12/12	2012112508	5,030.91	0.00	5,030.91
30561-00104	12/10/12	2012122086	2,271.18	0.00	2,271.18
30561-00104	01/15/13	2013011475	234.20	0.00	234.20
30561-00104	02/19/13	2013021683	1,155.40	0.00	1,155.40
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55
30561-00105	10/22/12	2012102931	11,262.21	0.00	11,262.21
30561-00105	11/12/12	2012112508	1,223.43	0.00	1,223.43

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00105	12/10/12	2012122086	3,522.16	0.00	3,522.16
30561-00105	01/15/13	2013011475	2,823.20	0.00	2,823.20
30561-00105	02/19/13	2013021683	218.00	0.00	218.00
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	93,856.53	0.00	93,856.53
30561-00106	11/12/12	2012112508	101,263.74	0.00	101,263.74
30561-00106	12/10/12	2012122086	144,134.75	0.00	144,134.75
30561-00106	01/15/13	2013011475	139,094.90	0.00	139,094.90
30561-00106	02/19/13	2013021683	53,038.80	0.00	53,038.80
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	34,571.86	0.00	34,571.86
30561-00107	11/12/12	2012112508	72,796.18	0.00	72,796.18
30561-00107	12/10/12	2012122086	30,963.81	0.00	30,963.81
30561-00107	01/15/13	2013011475	17,246.50	0.00	17,246.50
30561-00107	02/19/13	2013021683	33,162.40	0.00	33,162.40
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	7,120.68	0.00	7,120.68
30561-00109	11/12/12	2012112508	842.27	0.00	842.27
30561-00109	12/10/12	2012122086	1,848.12	0.00	1,848.12
30561-00109	01/15/13	2013011475	1,033.30	0.00	1,033.30
30561-00109	02/19/13	2013021683	180.50	0.00	180.50
30561-00110	09/17/12	2012122026	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	5,272.30	0.00	5,272.30
30561-00110	11/12/12	2012112508	5,277.99	0.00	5,277.99
30561-00110	12/10/12	2012122086	15,753.74	0.00	15,753.74
30561-00110	01/15/13	2013011475	5,748.70	0.00	5,748.70
30561-00110	02/19/13	2013021683	3,899.00	0.00	3,899.00
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	4,917.35	0.00	4,917.35
30561-00111	11/12/12	2012112508	2,046.51	0.00	2,046.51
30561-00111	12/10/12	2012122086	3,948.12	0.00	3,948.12
30561-00111	01/15/13	2013011475	6,405.30	0.00	6,405.30
30561-00111	02/19/13	2013021683	3,229.40	0.00	3,229.40
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	49,845.40	0.00	49,845.40
30561-00113	11/12/12	2012112508	55,664.83	0.00	55,664.83
30561-00113	12/10/12	2012122086	148,490.85	0.00	148,490.85
30561-00113	01/15/13	2013011475	170,883.50	0.00	170,883.50
30561-00113	02/19/13	2013021683	177,342.70	0.00	177,342.70
30561-00114	09/17/12	2012092379	525.43	0.00	525.43
30561-00114	10/22/12	2012102931	10,570.91	0.00	10,570.91
30561-00114	11/12/12	2012112508	6,930.85	0.00	6,930.85
30561-00114	01/15/13	2013011475	5,025.00	0.00	5,025.00
30561-00114	02/19/13	2013021683	3,282.20	0.00	3,282.20
30561-00116	09/17/12	2012092379	317.81	0.00	317.81
30561-00116	10/22/12	2012102931	464.37	0.00	464.37
30561-00116	11/12/12	2012112508	9,901.56	0.00	9,901.56
30561-00116	12/10/12	2012122086	824.27	0.00	824.27
30561-00116	02/19/13	2013021683	243.90	0.00	243.90
30561-00118	11/12/12	2012112508	1,891.95	0.00	1,891.95
30561-00118	12/10/12	2012122086	5,386.85	0.00	5,386.85
30561-00118	01/15/13	2013011475	1,386.50	0.00	1,386.50
30561-00118	02/19/13	2013021683	1,331.20	0.00	1,331.20
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	5,782.93	0.00	5,782.93
30561-00119	11/12/12	2012112508	4,350.70	0.00	4,350.70
30561-00119	12/10/12	2012122086	4,209.08	0.00	4,209.08
30561-00119	01/15/13	2013011475	9,143.35	0.00	9,143.35
30561-00119	02/19/13	2013021683	3,231.95	0.00	3,231.95
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00123	10/22/12	2012102931	12,703.79	0.00	12,703.79
30561-00123	11/12/12	2012112508	6,597.24	0.00	6,597.24
30561-00123	12/10/12	2012122086	2,474.53	0.00	2,474.53
30561-00123	01/15/13	2013011475	1,547.80	0.00	1,547.80
30561-00123	02/19/13	2013021683	3,740.00	0.00	3,740.00
30561-00124	09/17/12	2012092379	593.50	0.00	593.50
30561-00124	10/22/12	2012102931	372.71	0.00	372.71
30561-00124	11/12/12	2012112508	250.98	0.00	250.98
30561-00124	12/10/12	2012122086	215.94	0.00	215.94
30561-00124	02/19/13	2013021683	1,528.30	0.00	1,528.30
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	15,892.34	0.00	15,892.34
30561-00125	11/12/12	2012112508	3,107.29	0.00	3,107.29
30561-00125	12/10/12	2012122086	494.71	0.00	494.71
30561-00125	01/15/13	2013011475	290.10	0.00	290.10
30561-00125	02/19/13	2013021683	174.40	0.00	174.40
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	7,006.94	0.00	7,006.94
30561-00126	11/12/12	2012112508	6,912.37	0.00	6,912.37
30561-00126	12/10/12	2012122086	4,274.55	0.00	4,274.55
30561-00126	01/15/13	2013011475	7,642.40	0.00	7,642.40
30561-00126	02/19/13	2013021683	6,153.30	0.00	6,153.30
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	58,728.75	0.00	58,728.75
30561-00127	11/12/12	2012112508	112,448.90	0.00	112,448.90
30561-00127	12/10/12	2012122086	36,899.06	0.00	36,899.06
30561-00127	01/15/13	2013011475	27,131.60	0.00	27,131.60
30561-00127	02/19/13	2013021683	27,739.70	0.00	27,739.70
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	2,684.90	0.00	2,684.90
30561-00128	11/12/12	2012112508	17,034.24	0.00	17,034.24
30561-00128	12/10/12	2012122086	3,994.27	0.00	3,994.27
30561-00128	01/15/13	2013011475	14,178.70	0.00	14,178.70
30561-00128	02/19/13	2013021683	19,389.30	0.00	<u>19,389.30</u>

**PREVIOUS BALANCE DUE** \$2,380,439.40

**TOTAL OUTSTANDING BALANCE DUE** \$4,074,455.34

**GIBSON, DUNN & CRUTCHER LLP**  
**200 Park Avenue**  
**New York, New York 10166-0193**

**Federal Taxpayer ID #95-1611234**

**March 14, 2013**

**Invoice No. 2013031559**

**REMITTANCE COPY**

**To ensure proper crediting, please send this copy in the enclosed envelope.**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

**For Services Rendered and Costs/Charges Advanced Through February 28, 2013**

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	\$ 29,956.00	\$ 0.00	\$ 29,956.00
30561-00099	Automatic Stay	11,505.50	0.00	11,505.50
30561-00100	Business Operations	3,144.50	0.00	3,144.50
30561-00101	Case Administration	53,087.50	0.00	53,087.50
30561-00102	Claims Administration & Objections	175,435.50	0.00	175,435.50
30561-00103	Class Action Issues	8,938.00	0.00	8,938.00
30561-00104	Corporate Governance-Securities Law Comp	4,578.00	0.00	4,578.00
30561-00105	Creditor Committee Issues	113,831.00	0.00	113,831.00
30561-00106	DIP Financing/Cash Collateral/Cash Manag	56,056.50	0.00	56,056.50
30561-00107	Employees	98,005.00	0.00	98,005.00
30561-00109	Executory Contracts/Unexpired Leases	3,138.50	0.00	3,138.50
30561-00110	Fee Applications/Retention Applications	17,512.00	0.00	17,512.00
30561-00111	Fee Applications/Retention Applications	15,410.00	0.00	15,410.00
30561-00113	Plan & Disclosure Statement	814,182.50	0.00	814,182.50

**Remit By Wire To:**

Wells Fargo Bank  
333 South Grand Avenue  
Los Angeles, CA 90071-1515  
Name of account: Gibson, Dunn & Crutcher LLP  
Account No: 4600-146039  
ABA No: 121000248  
Attn: Mario Prego, Telephone: (213) 229-7253  
*Please include the client number and the proper attorney to notify in the wire instructions.*

**Remit By Mail To:**

Gibson, Dunn & Crutcher LLP  
PO Box 840723  
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or [cbilling@gibsondunn.com](mailto:cbilling@gibsondunn.com).

**Invoice Date: March 14, 2013**

**Invoice No. 2013031559**

**Due and Payable Upon Receipt**



	Services Rendered	Costs/ Charges	Totals
30561-00114 Plan Exclusivity	3,461.50	0.00	3,461.50
30561-00116 Secured Creditor/Collateral	233.50	0.00	233.50
30561-00118 Taxes	600.00	0.00	600.00
30561-00119 Non-Working Travel Time	31,628.00	0.00	31,628.00
30561-00122 Disbursements	0.00	29,794.44	29,794.44
30561-00123 Provisional Liquidator	5,271.00	0.00	5,271.00
30561-00124 Schedules and Statements	5,143.50	0.00	5,143.50
30561-00125 Deal Funding	70,042.00	0.00	70,042.00
30561-00126 Hearings	15,208.50	0.00	15,208.50
30561-00127 Portfolio Interaction/Issues	131,608.00	0.00	131,608.00
30561-00128 Falcon	<u>12,059.00</u>	<u>0.00</u>	<u>12,059.00</u>
<b>Totals</b>	\$1,680,035.50	\$ 29,794.44	\$1,709,829.94
<b>Discount</b>			-15,814.00
<b>Current Balance Due</b>			<u>\$1,694,015.94</u>

**PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:**

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00097	09/17/12	2012092379	\$ 5,307.79	\$ 0.00	\$ 5,307.79
30561-00097	10/22/12	2012102931	8,332.51	0.00	8,332.51
30561-00097	11/12/12	2012112508	18,670.11	0.00	18,670.11
30561-00097	12/10/12	2012122086	22,312.06	0.00	22,312.06
30561-00097	01/15/13	2013011475	3,395.90	0.00	3,395.90
30561-00097	02/19/13	2013021683	5,039.80	0.00	5,039.80
30561-00099	09/17/12	2012092379	4,844.54	0.00	4,844.54
30561-00099	10/22/12	2012102931	335.48	0.00	335.48
30561-00099	12/10/12	2012122086	219.92	0.00	219.92
30561-00099	02/19/13	2013021683	622.80	0.00	622.80
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72
30561-00100	10/22/12	2012102931	873.33	0.00	873.33
30561-00100	11/12/12	2012112508	451.81	0.00	451.81
30561-00100	12/10/12	2012122086	591.55	0.00	591.55
30561-00100	01/15/13	2013011475	139.30	0.00	139.30
30561-00100	02/19/13	2013021683	711.50	0.00	711.50
30561-00101	09/17/12	2012121963	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	17,966.24	0.00	17,966.24
30561-00101	11/12/12	2012112508	10,561.18	0.00	10,561.18
30561-00101	12/10/12	2012122086	12,925.12	0.00	12,925.12
30561-00101	01/15/13	2013011475	8,668.20	0.00	8,668.20
30561-00101	02/19/13	2013021683	7,919.80	0.00	7,919.80
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24
30561-00102	10/22/12	2012102931	1,248.09	0.00	1,248.09
30561-00102	11/12/12	2012112508	2,974.20	0.00	2,974.20
30561-00102	12/10/12	2012122086	11,239.25	0.00	11,239.25
30561-00102	01/15/13	2013011475	12,868.10	0.00	12,868.10
30561-00102	02/19/13	2013021683	39,479.70	0.00	39,479.70
30561-00103	02/19/13	2013021683	1,117.60	0.00	1,117.60
30561-00104	09/17/12	2012092379	467.34	0.00	467.34
30561-00104	10/22/12	2012102931	1,974.12	0.00	1,974.12

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00104	11/12/12	2012112508	5,030.91	0.00	5,030.91
30561-00104	12/10/12	2012122086	2,271.18	0.00	2,271.18
30561-00104	01/15/13	2013011475	234.20	0.00	234.20
30561-00104	02/19/13	2013021683	1,155.40	0.00	1,155.40
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55
30561-00105	10/22/12	2012102931	11,262.21	0.00	11,262.21
30561-00105	11/12/12	2012112508	1,223.43	0.00	1,223.43
30561-00105	12/10/12	2012122086	3,522.16	0.00	3,522.16
30561-00105	01/15/13	2013011475	2,823.20	0.00	2,823.20
30561-00105	02/19/13	2013021683	218.00	0.00	218.00
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	93,856.53	0.00	93,856.53
30561-00106	11/12/12	2012112508	101,263.74	0.00	101,263.74
30561-00106	12/10/12	2012122086	144,134.75	0.00	144,134.75
30561-00106	01/15/13	2013011475	139,094.90	0.00	139,094.90
30561-00106	02/19/13	2013021683	53,038.80	0.00	53,038.80
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	34,571.86	0.00	34,571.86
30561-00107	11/12/12	2012112508	72,796.18	0.00	72,796.18
30561-00107	12/10/12	2012122086	30,963.81	0.00	30,963.81
30561-00107	01/15/13	2013011475	17,246.50	0.00	17,246.50
30561-00107	02/19/13	2013021683	33,162.40	0.00	33,162.40
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	7,120.68	0.00	7,120.68
30561-00109	11/12/12	2012112508	842.27	0.00	842.27
30561-00109	12/10/12	2012122086	1,848.12	0.00	1,848.12
30561-00109	01/15/13	2013011475	1,033.30	0.00	1,033.30
30561-00109	02/19/13	2013021683	180.50	0.00	180.50
30561-00110	09/17/12	2012122026	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	5,272.30	0.00	5,272.30
30561-00110	11/12/12	2012112508	5,277.99	0.00	5,277.99
30561-00110	12/10/12	2012122086	15,753.74	0.00	15,753.74
30561-00110	01/15/13	2013011475	5,748.70	0.00	5,748.70
30561-00110	02/19/13	2013021683	3,899.00	0.00	3,899.00
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	4,917.35	0.00	4,917.35
30561-00111	11/12/12	2012112508	2,046.51	0.00	2,046.51
30561-00111	12/10/12	2012122086	3,948.12	0.00	3,948.12
30561-00111	01/15/13	2013011475	6,405.30	0.00	6,405.30
30561-00111	02/19/13	2013021683	3,229.40	0.00	3,229.40
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	49,845.40	0.00	49,845.40
30561-00113	11/12/12	2012112508	55,664.83	0.00	55,664.83
30561-00113	12/10/12	2012122086	148,490.85	0.00	148,490.85
30561-00113	01/15/13	2013011475	170,883.50	0.00	170,883.50
30561-00113	02/19/13	2013021683	177,342.70	0.00	177,342.70
30561-00114	09/17/12	2012092379	525.43	0.00	525.43
30561-00114	10/22/12	2012102931	10,570.91	0.00	10,570.91
30561-00114	11/12/12	2012112508	6,930.85	0.00	6,930.85
30561-00114	01/15/13	2013011475	5,025.00	0.00	5,025.00
30561-00114	02/19/13	2013021683	3,282.20	0.00	3,282.20
30561-00116	09/17/12	2012092379	317.81	0.00	317.81
30561-00116	10/22/12	2012102931	464.37	0.00	464.37
30561-00116	11/12/12	2012112508	9,901.56	0.00	9,901.56
30561-00116	12/10/12	2012122086	824.27	0.00	824.27

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00116	02/19/13	2013021683	243.90	0.00	243.90
30561-00118	11/12/12	2012112508	1,891.95	0.00	1,891.95
30561-00118	12/10/12	2012122086	5,386.85	0.00	5,386.85
30561-00118	01/15/13	2013011475	1,386.50	0.00	1,386.50
30561-00118	02/19/13	2013021683	1,331.20	0.00	1,331.20
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	5,782.93	0.00	5,782.93
30561-00119	11/12/12	2012112508	4,350.70	0.00	4,350.70
30561-00119	12/10/12	2012122086	4,209.08	0.00	4,209.08
30561-00119	01/15/13	2013011475	9,143.35	0.00	9,143.35
30561-00119	02/19/13	2013021683	3,231.95	0.00	3,231.95
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40
30561-00123	10/22/12	2012102931	12,703.79	0.00	12,703.79
30561-00123	11/12/12	2012112508	6,597.24	0.00	6,597.24
30561-00123	12/10/12	2012122086	2,474.53	0.00	2,474.53
30561-00123	01/15/13	2013011475	1,547.80	0.00	1,547.80
30561-00123	02/19/13	2013021683	3,740.00	0.00	3,740.00
30561-00124	09/17/12	2012092379	593.50	0.00	593.50
30561-00124	10/22/12	2012102931	372.71	0.00	372.71
30561-00124	11/12/12	2012112508	250.98	0.00	250.98
30561-00124	12/10/12	2012122086	215.94	0.00	215.94
30561-00124	02/19/13	2013021683	1,528.30	0.00	1,528.30
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	15,892.34	0.00	15,892.34
30561-00125	11/12/12	2012112508	3,107.29	0.00	3,107.29
30561-00125	12/10/12	2012122086	494.71	0.00	494.71
30561-00125	01/15/13	2013011475	290.10	0.00	290.10
30561-00125	02/19/13	2013021683	174.40	0.00	174.40
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	7,006.94	0.00	7,006.94
30561-00126	11/12/12	2012112508	6,912.37	0.00	6,912.37
30561-00126	12/10/12	2012122086	4,274.55	0.00	4,274.55
30561-00126	01/15/13	2013011475	7,642.40	0.00	7,642.40
30561-00126	02/19/13	2013021683	6,153.30	0.00	6,153.30
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	58,728.75	0.00	58,728.75
30561-00127	11/12/12	2012112508	112,448.90	0.00	112,448.90
30561-00127	12/10/12	2012122086	36,899.06	0.00	36,899.06
30561-00127	01/15/13	2013011475	27,131.60	0.00	27,131.60
30561-00127	02/19/13	2013021683	27,739.70	0.00	27,739.70
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	2,684.90	0.00	2,684.90
30561-00128	11/12/12	2012112508	17,034.24	0.00	17,034.24
30561-00128	12/10/12	2012122086	3,994.27	0.00	3,994.27
30561-00128	01/15/13	2013011475	14,178.70	0.00	14,178.70
30561-00128	02/19/13	2013021683	19,389.30	0.00	<u>19,389.30</u>

**PREVIOUS BALANCE DUE** \$2,380,439.40

**TOTAL OUTSTANDING BALANCE DUE** \$4,074,455.34

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

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For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	7.20	\$ 875.00	\$ 6,300.00
KENNETH A. GLOWACKI	14.20	715.00	10,153.00
DOUGLAS G. LEVIN	22.80	580.00	13,224.00
MATTHEW G. BOUSLOG	0.60	465.00	<u>279.00</u>

**Total Services** \$ 29,956.00

**Total Services, Costs/Charges** 29,956.00

**BALANCE DUE** \$ 29,956.00

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

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Detail Services:

02/05/13			
0.20	BOUSLOG, MATTHEW G	EMAILS WITH D. LEVIN RE INTERNATIONAL PREFERENCE LIABILITY.	
02/06/13			
0.40	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH M. BOUSLOG RE ANALYSIS OF MAXWELL DECISION CONCERNING EXTRATERRITORIALITY IN CONNECTION WITH AVOIDANCE ANALYSIS.	
0.40	BOUSLOG, MATTHEW G	TELEPHONE CONFERENCE WITH D. LEVIN RE INTERNATIONAL APPLICATION OF AUTOMATIC STAY AND PREFERENCE LAW.	
02/11/13			
0.50	KELSEY, MATTHEW K	COORDINATE WITH K. GLOWACKI AND S. KOTARBA REGARDING AVOIDANCE ACTION ANALYSIS	
02/13/13			
0.80	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE WITH M. ROSENTHAL AND C. MILLET REGARDING AVOIDANCE ACTION ISSUE (.2); REVIEW CORRESPONDENCE FROM COMPANY REGARDING SAME (.1); REVIEW FILE RELATING TO AVOIDANCE ACTION ISSUES (.3); CORRESPONDENCE WITH K. GLOWACKI REGARDING OTHER AVOIDANCE ACTION AND STATUS OF ANALYSIS (.2).	
0.90	GLOWACKI, KENNETH A	EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN RE 546(E) MEMO.	
1.50	LEVIN, DOUGLAS G	CONFERENCES WITH K. GLOWACKI RE APPLICATION OF SAFE HARBOR DEFENSE OF 11 U.S.C. SECTION 546(E) TO CERTAIN URIA TRANSFERS (.9); REVIEW PREVIOUS RESEARCH RE SAME ISSUE TO SUMMARIZE RESULTS FOR K. GLOWACKI (.5); DRAFT EMAIL TO E. KHALIL RE DISCUSSION OF MURABAHA TRANSACTIONS IN CONNECTION WITH SAME ANALYSIS (.1).	

02/14/13  
0.70 KELSEY, MATTHEW K REVIEW DRAFT OF AVOIDANCE ACTION ANALYSIS AND SPREADSHEET AND CORRESPONDENCE TO A&M REGARDING SAME.

5.40 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN RE 546(E) MEMO (.5); EMAILS WITH S. KOTARBA RE AVOIDANCE ACTION ISSUES AND ANALYSIS FOR COMMITTEE (.2); REVIEW/ANALYZE/REVISE MULTIPLE AVOIDANCE ACTION POWERPOINTS, DATA FILES AND SPREADSHEETS SENT OVER BY A&M AND ANALYSIS OF 546(E) RE SAME (4.7).

0.70 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH K. GLOWACKI RE POTENTIAL DEFENSES TO AVOIDANCE ACTIONS, INCLUDING POTENTIAL APPLICATION OF 11 U.S.C. SEC. 546(E) TO CERTAIN TRANSFERS (0.5); AND UPDATES TO MEMORANDUM SUMMARIZING SAME ANALYSIS (0.2).

02/15/13  
0.40 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN RE 546(E) MEMO (0.2); CALL WITH EMAD RE WHETHER MURABAHA CONSTITUTES A COMMODITY CONTRACT (.2).

1.10 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH K. GLOWACKI RE DEFENSES TO POTENTIAL AVOIDANCE ACTIONS (.2); DRAFT EMAIL TO E. KHALIL RE LOGISTICS OF MURABAHA TRANSACTIONS IN CONNECTION WITH SAME DEFENSES (.2); TELEPHONE CONFERENCE WITH E. KHALIL RE SAME (.4); DRAFT SUMMARY OF SAME CONFERENCE AND SEND TO K. GLOWACKI (.3).

02/17/13  
0.20 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM E. ZAINAL REGARDING AVOIDANCE ACTION ANALYSIS ISSUE.

02/18/13  
0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM S. KOTARBA ON AVOIDANCE ACTION ANALYSIS AND STATUS.

0.30 GLOWACKI, KENNETH A EMAILS WITH A&M RE ADDITIONAL AVOIDANCE ACTION DOCUMENTS REQUESTED BY THE COMMITTEE.

02/19/13

0.60 KELSEY, MATTHEW K

COORDINATE WITH K. GLOWACKI REGARDING COMMENTS TO COMMITTEE PRESENTATION ON AVOIDANCE ACTIONS AND NEXT STEPS.

1.00 GLOWACKI, KENNETH A

EMAILS WITH D. LEVIN RE 546(E) MEMO (.2); EMAILS WITH M. KELSEY RE A&M RE COMMITTEE DOCUMENTS (.3); REVIEW/ANALYZE A&M RE COMMITTEE DOCUMENTS (.5).

02/20/13

1.00 KELSEY, MATTHEW K

CALL WITH D. LEVIN, K. GLOWACKI AND S. KOTARBA OF A&M REGARDING AVOIDANCE ACTION ANALYSIS DECK AND CHANGES.

2.40 GLOWACKI, KENNETH A

EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN RE 546(E) MEMO AND PREP FOR A&M CONFERENCE CALL (.4); PREPARE FOR CONFERENCE CALL WITH A&M BY REVIEWING REVISIONS TO POWERPOINTS AND DRAFT 546(E) MEMO (.9); CONFERENCE CALL AND EMAILS WITH M. KELSEY, D. LEVIN AND A&M RE AVOIDANCE ACTION ANALYSIS AND STATUS OF RESPONSE TO UCC (1.1).

1.60 LEVIN, DOUGLAS G

TELEPHONE CONFERENCES WITH K. GLOWACKI RE PREPARATION FOR CONFERENCE CALL WITH A&M RE AVOIDANCE ANALYSIS (.4); CONFERENCE CALL WITH S. KOTARBA (A&M), M. KELSEY AND K. GLOWACKI RE AVOIDANCE ANALYSIS (1.0); REVIEW MATERIALS FROM A&M RE AVOIDANCE ISSUES (.1); TELEPHONE CONFERENCE WITH K. GLOWACKI RE ADDITIONAL RESEARCH REQUIRED GOING FORWARD (.1).

02/21/13

4.70 LEVIN, DOUGLAS G

RESEARCH RE VARIOUS ISSUES CONCERNING AVOIDANCE ANALYSIS, INCLUDING TRANSFEREE LIABILITY WHEN A TRANSFER IS FOR THE BENEFIT OF AN INSIDER, INSIDER LIABILITY IN CONNECTION WITH THE SAME TRANSFER NOTWITHSTANDING THE TRANSFEREE'S LIABILITY, AND WHETHER A SETTLEMENT AGREEMENT OR SEVERANCE AGREEMENT MAY ESTABLISH CONTEMPORANEOUS NEW VALUE FOR PREFERENCE PURPOSES (4.0); DRAFT SUMMARY OF RESEARCH PERFORMED (.7).

02/25/13

- 0.80 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING AVOIDANCE ACTION ANALYSIS AND ISSUES (0.4); EMAILS WITH K. GLOWACKI AND D. LEVIN RE SAME (0.4).
- 0.40 GLOWACKI, KENNETH A EMAILS WITH M. KELSEY AND D. LEVIN RE ARCSUKUK PROCEEDS AND AVOIDANCE ACTIONS.
- 4.60 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. KELSEY, K. GLOWACKI, RE AVOIDANCE ANALYSIS CONCERNING ARCSUKUK DEAL PURSUANT TO INQUIRY FROM MILBANK (.3); REVIEW BACKGROUND MATERIALS RE SAME TRANSACTION (.5); RESEARCH RE WHETHER SETTLEMENT AGREEMENTS OR SEVERANCE AGREEMENTS ARE SHIELDED FROM PREFERENCE LIABILITY FOR HAVING PROVIDED CONTEMPORANEOUS NEW VALUE (1.8); DRAFT SUMMARY OF RESEARCH PERFORMED (.4); DRAFT AND EDIT MEMORANDUM CONCERNING AVOIDANCE ANALYSIS OF URIA PAYMENTS (1.6).

02/26/13

- 0.80 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING AVOIDANCE ACTION ISSUE (.2); REVIEW MATERIALS PROVIDED BY E. ZAINAL REGARDING SAME (.6).
- 0.20 GLOWACKI, KENNETH A EMAILS WITH D. LEVIN RE ARCSUKUK PROCEEDS AND ANALYSIS OF DEAL DOCUMENTS RE SAME.

02/27/13

- 0.80 KELSEY, MATTHEW K REVIEW CORRESPONDENCE AND ANALYSIS FROM E. ZAINAL OF ARCAPITA REGARDING AVOIDANCE ACTION ISSUE (.5); COORDINATE WITH S. KOTARBA AND K. GLOWACKI REGARDING AVOIDANCE ACTION ANALYSIS AND REVISIONS (.3).
- 1.10 GLOWACKI, KENNETH A EMAILS WITH M. KELSEY, D. LEVIN AND A&M RE AVOIDANCE ACTION ITEMS (.3); TELEPHONE CONFERENCE WITH D. LEVIN RE ARCSUKUK TRANSACTION DETAILS AND AVOIDANCE (.8).



3.00 LEVIN, DOUGLAS G REVIEW ARCSUKUK PPM RE ANALYSIS OF POTENTIAL AVOIDANCE ACTIONS PURSUANT TO INQUIRY FROM COMMITTEE (.8); TELEPHONE CONFERENCE WITH K. GLOWACKI RE ANALYSIS OF SAME TRANSACTION (.8); DRAFT SUMMARY OF RESEARCH PERFORMED CONCERNING PREFERENCE LIABILITY OF A TRANSFEREE ON BEHALF OF AN INSIDER, AND WHETHER CERTAIN CONSIDERATION CONSTITUTES NEW VALUE FOR PURPOSES OF A PREFERENCE ANALYSIS (1.1); DRAFT EMAIL TO M. KELSEY AND K. GLOWACKI RE SAME SUMMARY (.3).

02/28/13  
0.60 KELSEY, MATTHEW K COORDINATE WITH K. GLOWACKI AND S. KOTARBA REGARDING FINALIZING AVOIDANCE ACTION ANALYSIS FOR COMMITTEE REVIEW.

2.10 GLOWACKI, KENNETH A EMAILS WITH M. KELSEY AND A&M RE REVIEW AND REVISIONS TO AVOIDANCE ACTION TRANSMITTALS TO THE COMMITTEE (.6); REVIEW/ANALYZE/REVISE AVOIDANCE ACTION TRANSMITTALS TO THE COMMITTEE (1.5).

5.20 LEVIN, DOUGLAS G DRAFT AND EDIT MEMORANDUM CONCERNING ANALYSIS OF POTENTIAL AVOIDANCE ACTIONS (3.5); RESEARCH RE BANKRUPTCY CODE TREATMENT OF SETTLEMENT PAYMENTS, COMMODITY CONTRACTS, SECURITIES CONTRACTS AND FORWARD CONTRACTS (1.7).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

AUTOMATIC STAY  
30561-00099

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For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JOSHUA WEISSER	6.60	\$ 785.00	\$ 5,181.00
SERENA G. LIU	8.80	695.00	6,116.00
ALAN MOSKOWITZ	0.30	695.00	<u>208.50</u>

**Total Services** \$ 11,505.50

**Total Services, Costs/Charges** 11,505.50

**BALANCE DUE** \$ 11,505.50

AUTOMATIC STAY  
30561-00099

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Detail Services:

02/13/13 0.70	LIU, SERENA G	ANALYZE INQUIRY FROM AL IMTIAZ AND PROPOSED RESPONSE.
02/14/13 0.20	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF LETTER FROM INVESTOR
02/15/13 1.30	LIU, SERENA G	REVISE LETTER RESPONSE TO AL IMTIAZ GROUP REGARDING VALUATION REPORT INQUIRY.
02/18/13 0.40	LIU, SERENA G	REVISE RESPONSE TO AL IMTIAZ INQUIRY LETTER.
02/19/13 0.20	LIU, SERENA G	RESEARCH DOCUMENTS REFERRED TO IN AL IMTIAZ LETTER (0.1); CONFER WITH A. CHATTERJEE REGARDING AVAILABILITY OF CERTAIN DOCUMENTS IN DATA ROOM IN CONNECTION WITH SAME (0.1).
02/21/13 1.10	WEISSER, JOSHUA	BEGIN REVIEW OF MATERIALS UNDERLYING AUTOMATIC STAY ISSUES RELATED TO CREDITOR ASSERTIONS
0.50	LIU, SERENA G	ANALYZE ALLEGATIONS SET FORTH IN AL IMTIAZ LETTER AND PORTFOLIO VALUATION REFERENCED THEREIN.
02/22/13 0.40	WEISSER, JOSHUA	CONFERENCES REGARDING INVESTOR AND AUTOMATIC STAY ISSUES WITH S. LIU (0.2) AND C. BABCOCK (0.2).
0.50	LIU, SERENA G	ANALYZE DEAL DOCUMENTS AND PORTFOLIO VALUATION (0.3); TELECONFERENCE WITH J. WEISSER AND C. BABCOCK REGARDING THE SAME (0.2).

02/23/13	1.50	WEISSER, JOSHUA	REVIEW AND ANALYSIS SOURCE MATERIAL UNDERLYING INVESTOR ASSERTIONS AND AUTOMATIC STAY ISSUES
02/25/13	1.30	WEISSER, JOSHUA	RESPOND TO INVESTOR QUESTIONS AND ASSERTIONS AS TO ARCAPITA PORTFOLIO COMPANY (.7); RELATED CONFERENCES WITH C. BABCOCK (.2) AND C. MILLET (.1); RELATED CORRESPONDENCE WITH C. BABCOCK (.2); RELATED CONFERENCE WITH S. LIU (.1)
	0.70	LIU, SERENA G	REVISE PROPOSED OUTLINE FOR RESPONSE TO AL IMTIAZ LETTER.
02/26/13	2.10	WEISSER, JOSHUA	REVISIONS TO RESPONSE TO INFORMATION REQUEST OF CREDITOR (.9); RELATED REVIEW OF PORTFOLIO COMPANY DOCUMENTATION (.4); PREPARE FOR AND ATTEND CALLL WITH S. LIU AND C. BABCOCK REGARDING SAME (.8).
	3.50	LIU, SERENA G	DRAFT RESPONSE TO INQUIRY LETTER FROM AL IMTIAZ (2.4); TELECONFERENCE WITH J. WEISSER AND C. BABCOCK REGARDING SAME (1.1).
	0.30	MOSKOWITZ, ALAN	REVIEW REVISED PROPOSED ORDER REGARDING LIFINTG THE AUTOMATIC STAY.
02/27/13	0.20	LIU, SERENA G	REVISE RESPONSE TO AL IMTIAZ.
02/28/13	0.80	LIU, SERENA G	REVISE RESPONSE TO AL IMTIAZ LETTER (0.2); DRAFT QUESTIONS FOR COMPANY IN CONNECTION WITH SAME (0.6).

Henry A. Thompson  
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Manama, Bahrain

BUSINESS OPERATIONS  
30561-00100

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For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.60	\$1,040.0	\$ 2,704.00
C. WILLIAM THOMAS	0.30	885.00	265.50
MATTHEW K. KELSEY	0.20	875.00	<u>175.00</u>
<b>Total Services</b>			\$ 3,144.50

**Total Services, Costs/Charges** 3,144.50

**BALANCE DUE** \$ 3,144.50

BUSINESS OPERATIONS  
30561-00100

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Detail Services:

02/08/13			
0.30	THOMAS, C. WILLIAM	EMAILS WITH A. KIM OF ARCAPITA RELATING TO ARCAPITA HOLDINGS AND EIN NUMBER.	
02/13/13			
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM M. ROSENTHAL AND COMPANY REGARDING INVESTOR ISSUES.	
02/18/13			
1.30	MILLET, CRAIG H	REVIEW DEMAND FROM AL IMTIAZ AND EMAILS RE STRATEGY AND GATHERING OF INFORMATION.	
02/19/13			
0.80	MILLET, CRAIG H	EMAILS AND CONFERENCE WITH M. ROSENTHAL AND A. ROGERS DEMAND FROM AL IMTIAZ (0.4); EMAILS RE STRATEGY AND GATHERING OF INFORMATION (0.4).	
02/20/13			
0.50	MILLET, CRAIG H	CONFERENCE WITH A. ROGERS RE DEMAND FROM AL IMTIAZ AND EMAILS RE STRATEGY AND GATHERING OF INFORMATION.	

Henry A. Thompson  
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P.O. Box 1406  
Manama, Bahrain

CASE ADMINISTRATION  
30561-00101

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For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	7.00	\$1,040.0	\$ 7,280.00
STEVEN P. BUFFONE	0.40	1,090.0	436.00
JEFFREY TRINKLEIN	0.20	1,050.0	210.00
MATTHEW K. KELSEY	3.00	875.00	2,625.00
JOSHUA WEISSER	1.30	785.00	1,020.50
JEREMY L. GRAVES	21.10	665.00	14,031.50
BRIAN J. KIM	6.20	695.00	4,309.00
AYESHA CHATTERJEE	5.60	595.00	3,332.00
MATTHEW G. BOUSLOG	0.30	465.00	139.50
DUKE K. AMPONSAH	33.80	365.00	12,337.00
MORGAN M. WOLFE	27.80	265.00	<u>7,367.00</u>

**Total Services** \$ 53,087.50

**Total Services, Costs/Charges** 53,087.50

**BALANCE DUE** \$ 53,087.50

CASE ADMINISTRATION  
30561-00101

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Detail Services:

01/07/13			
0.40	CHATTERJEE, AYESHA	REVIEW MONTHLY OPERATING REPORT FOR FALCON IN DISCUSSION WITH J. WEISSER AND K. GERBER (0.2); PREPARE SAME FOR FILING (0.2).	
0.30	CHATTERJEE, AYESHA	REVIEW VALUATION CONTACTS AT KPMG IN DISCUSSION WITH A. MOSKOWITZ.	
01/14/13			
0.80	CHATTERJEE, AYESHA	REVIEW DRAFT MONTHLY OPERATING REPORTS (0.6); DISCUSS MONTHLY OPERATING REPORTS WITH K. GERBER (0.2).	
01/15/13			
2.00	CHATTERJEE, AYESHA	REVIEW DRAFT MONTHLY OPERATING REPORTS AND FINALIZE FOR FILING.	
02/01/13			
2.90	WOLFE, MORGAN M	ELECTRONICALLY FILE BRIEF RE SUBORDINATION AND COORDINATE SERVICE OF SAME WITH GCG (1.2); EMAILS WITH ARCAPITA TEAM RE SAME (.4); COORDINATE REQUEST PRINT JOB FOR M. KELSEY (1.3).	
1.20	WOLFE, MORGAN M	CORRESPONDENCE WITH A. MOSKOWITZ RE PRINT REQUEST (.3); ORGANIZE DOCUMENTS FOR PRINTING ACCORDING TO INDEX FROM A. MOSKOWITZ (.9).	
2.40	WOLFE, MORGAN M	ORGANIZE FILES IN ORDER TO FACILITATE ATTORNEY REVIEW.	
02/04/13			
0.10	WEISSER, JOSHUA	ATTEND TO CASE MANAGEMENT ISSUES FOR C. MILLET	
4.10	WOLFE, MORGAN M	UPDATE TEAM CALENDAR (1.1); ORGANIZE FILES IN ORDER TO FACILITATE ATTORNEY REVIEW (2.0); ARRANGE FOR FILES TO BE SENT TO RECORDS (1.0).	

Invoice Date: March 14, 2013

Due and Payable Upon Receipt

Invoice No. 2013031559



02/05/13  
0.50 MILLET, CRAIG H EMAILS AND CALLS RE ISSUES TO RESOLVE BEFORE FILING PLAN.

2.20 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.8); UPDATE AND INDEX DOCKETED FILES (.6); REVIEW EMAIL TRAFFIC (.4); PULL DOCUMENT FROM DOCKET AND SEND TO M. ROSENTHAL (.3); EMAIL WITH M. ROSENTHAL RE SAME (.1).

02/06/13  
0.60 MILLET, CRAIG H PARTICIPATE IN ROTHSCHILD CALL RE PLAN FILING, UCC TERMS AND CONVENIENCE CLASS.

1.40 AMPONSAH, DUKE K CORRSPONDENCE WITH M. WOLFE RE HEARING MATTERS (.6); REVIEW EMAIL TRAFFIC (.4); PULL DOCUMENT FROM DOCKET AND SEND TO M. ROSENTHAL (.3); EMAIL WITH M. ROSENTHAL RE SAME (.1).

1.60 WOLFE, MORGAN M ORGANIZE FILES ON THE COMMUNITY DRIVE FOR ATTORNEY REFERENCE.

2.30 WOLFE, MORGAN M CORRESPONDENCE WITH D. AMPONSAH RE HEARING MATTERS (.6); REVIEW AND MONITOR ARCAPITA DOCKET (1.1); COMPILE AND ORGANIZE DOCUMENTS FOR PERSONAL REFERENCE (.6)

02/07/13  
0.70 MILLET, CRAIG H PARTICIPATE IN WEEKLY ROTHSCHILD CALL.

1.10 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.7); REVIEW EMAIL TRAFFIC (.4).

1.60 WOLFE, MORGAN M UPDATE TEAM CALENDAR AND CIRCULATE (0.9); CONFER WITH D. AMPONSAH RE SAME (0.7).

02/08/13  
0.10 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE CASE MANAGEMENT PROCEDURES.

1.00 WOLFE, MORGAN M ORGANIZE AND COMPILE DISCLOSURE STATEMENT DOCUMENTS FOR ATTORNEY REVIEW.

02/10/13  
0.10 BOUSLOG, MATTHEW G READ EMAIL FROM M. ROSENTHAL RE OPEN  
BUSINESS AND PLAN ISSUES.

02/11/13  
0.60 MILLET, CRAIG H EMAILS RE TASK, STATUS AND ASSIGNMENTS.  
4.70 GRAVES, JEREMY L DRAFT COMPREHENSIVE WIP FOR ALL ACTIONS  
NEEDED BEFORE EFFECTIVE DATE.  
3.00 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING  
CALENDAR (.6); COORDINATE FEBRUARY 20, 2013  
AGENDA LETTER WITH M. WOLFE (.7); REVIEW EMAIL  
TRAFFIC (.4); PULL DOCUMENTS FROM DOCKET AND  
SEND TO C. MILLET (.4); EMAIL WITH C. MILLET RE  
SAME (.1); INDEX DOCKETED FILES (.8).  
2.60 WOLFE, MORGAN M UPDATE TEAM CALENDAR PURSUANT TO DATES SET  
FOR DISCLOSURE STATEMENT HEARING AND  
OBJECTIONS THERETO (.5); MEET WITH D.  
AMPONSAH TO DISCUSS SAME (.2); EMAILS WITH  
ARCAPITA TEAM RE SAME (.2); DRAFT AGENDA  
LETTER RE PLEADINGS TO BE HEARD AT 2/20  
OMNIBUS HEARING (1.0); CONFER WITH D.  
AMPONSAH RE SAME (.7).

02/12/13  
0.60 MILLET, CRAIG H EMAILS RE OPEN ISSUES (.2); PREPARE FOR  
MEETING WITH CREDITORS (.2); PREPARE FOR  
FEBRUARY 20TH OMNIBUS (.2). HEARING.  
1.00 GRAVES, JEREMY L REVIEW MEMO REGARDING CASE STATUS AND  
TASKING.

02/13/13  
0.20 MILLET, CRAIG H EMAILS RE TROWERS DISCLOSURE.  
0.50 CHATTERJEE, AYESHA REVIEW DRAFT MONTHLY OPERATING REPORTS.  
0.90 AMPONSAH, DUKE K PREPARE AND FILE SUPPLEMENTAL DISCLOSURE  
FOR TROWERS AND HAMLINS (.5); REVIEW EMAIL  
TRAFFIC (.4).

0.20 WOLFE, MORGAN M EMAILS WITH S. LIU AND D. AMPONSAH RE FILING OF  
TROWERS HAMLINS SECOND SUPPLEMENTAL  
DISCLOSURE.

02/14/13  
0.70 KELSEY, MATTHEW K COORDINATE WITH M. ROSENTHAL REGARDING  
COMMITTEE MEETINGS AND AD HOC COMMITTEE (.2);  
REVIEW WORKS IN PROGRESS MEMORANDUM (.5).

0.80 CHATTERJEE, AYESHA REVIEW DRAFT MONTHLY OPERATING REPORTS (.6);  
DISCUSS COMMENTS TO MONTHLY OPERATING  
REPORTS WITH K. GERBER (.2).

0.70 AMPONSAH, DUKE K INDEX DOCKETED FILES.

02/15/13  
0.60 MILLET, CRAIG H EMAILS RE STATUS OF ASSIGNED TASKS.

0.50 KELSEY, MATTHEW K ATTENTION TO CALENDAR AND WORKS IN  
PROGRESS CHART.

0.40 WEISSER, JOSHUA REVISIONS TO AGENDA (.2); REVISIONS TO MONTHLY  
OPERATING REPORTS (.2).

3.70 GRAVES, JEREMY L CONTINUE DRAFTING COMPREHENSIVE WIP FOR ALL  
ACTIONS NEEDED BEFORE EFFECTIVE DATE.

0.80 CHATTERJEE, AYESHA REVIEW DRAFT MONTHLY OPERATING REPORTS AND  
FILE IN DISCUSSION WITH J. MAKUCH.

3.60 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING  
CALENDAR (.8); REVISE DRAFT OF FEBRUARY 20,  
2013 AGENDA LETTER AND FILE SAME (1.7); PREPARE  
AND FILE JANUARY 2013 MONTHLY OPERATING  
REPORT (.5); EMAILS WITH A. CHATTERJEE RE SAME  
(.3); DISTRIBUTE JANUARY 31, 2013 TRANSCRIPT TO  
TEAM (.3).

02/18/13  
0.40 MILLET, CRAIG H REVIEW EMAILS RE STATUS OF ASSIGNMENTS AND  
MAKE ASSIGNMENTS (.4).

2.10 GRAVES, JEREMY L CONTINUE WORKING ON DETAILED WIP (2.1).

02/19/13  
1.00 MILLET, CRAIG H REVIEW MEMO RE STRATEGY, COMMITTEE MEETING  
AND OMNIBUS HEARING.

0.20 TRINKLEIN, JEFFREY DISCUSS FEE ISSUES WITH M. ROSENTHAL.

6.20 GRAVES, JEREMY L CONTINUE WORKING ON DETAILED WIP.

6.20 KIM, BRIAN J DRAFT SCRIPT OF TALKING POINTS FOR HEARING  
(4.2). REVIEW AND REVISE PER COMMENTS BY J.  
WEISSER (1.0). FURTHER REVIEW AND REVISE  
SCRIPT OF TALKING POINTS PER COMMENTS BY J.  
WEISSER AND CIRCULATE TO M. ROSENTHAL (1.0).

4.80 AMPONSAH, DUKE K HEARING PREPARATION (HEARING BINDERS, COPY  
ORDERS ON DISKS, PREPARE HARD COPIES OF  
BLACKLINE ORDERS) (2.4); CONFER WITH J. WEISSER  
RE SAME (.3); COORDINATE WITH M. WOLFE RE SAME  
(.7); PREPARE AND FILE FEBRUARY 20, 2013 AGENDA  
LETTER (.4); DISTRIBUTE COPY OF JANUARY 31, 2013  
HEARING TRANSCRIPT TO TEAM(.3); SET UP COURT  
CALL APPEARANCE FOR A. ZACAROLI (.3); PREPARE  
AND FILE AMENDED NOTICE OF FILING OF INTERIM  
BUDGET (.4).

0.40 WOLFE, MORGAN M CALL TO CHAMBERS RE DELIVERY OF HEARING  
BINDERS.

02/20/13  
1.80 MILLET, CRAIG H CONFERENCE WITH L. HIRSH AND J. MAKUCH RE  
STRATEGY, COMMITTEE MEETING AND OMNIBUS  
HEARING AND PLAN AND GOVERNANCE ISSUES (1.5);  
EMAILS WITH S. LIU RE TOWERS DISCLOSURES (.3).

2.40 GRAVES, JEREMY L CONTINUE DRAFTING DETAILED CONFIRMATION WIP.

2.80 AMPONSAH, DUKE K LAST MINUTE HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS) (1.3); CONFER WITH J. WEISSER RE SAME (.3); COORDINATE WITH M. WOLFE RE SAME (.4); PREPARE AND FILE AMENDED 13TH NOTICE OF INTERIM BUDGET (.4); COORDINATE UPCOMING HEARING DATES WITH M. WOLFE(.4).

0.40 WOLFE, MORGAN M UPDATE TEAM CALENDAR PURSUANT TO DATES SET AT OMNIBUS HEARING.

02/21/13  
0.40 BUFFONE, STEVEN P REVIEW TRANSCRIPT FOR 2/20 HEARING.

02/22/13  
1.30 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE IN TEAM MEETING REGARDING OUTSTANDING ITEMS ON BUDGET, 2004 EXAMINATION, AND PLAN ISSUES.

1.00 GRAVES, JEREMY L PARTICIPATE IN TEAM MEETING REGARDING TASKING AND STRATEGY (1.0).

1.80 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.8); UPDATE AND INDEX DOCKETED FILES (.6); REVIEW EMAIL TRAFFIC (.4).

2.00 WOLFE, MORGAN M TEND TO PRINT REQUEST FROM J. WEISSER RE BINDER FOR ARCAPITA RELATED SHARE PRICE AGREEMENTS (1.2); CORRESPONDENCE TO A&M ARCAPITA TEAM RE UST QUARTERLY FEES AS PER J. WEISSER (.8).

02/25/13  
3.90 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.8); REVIEW DOCKET(.2); UPDATE AND INDEX DOCKETED FILES (1.0); DRAFT MARCH 4, 2013 AGENDA LETTER (1.1); REVIEW CALENDAR UPDATES (.4); CONFER WITH M. WOLFE RE UPCOMING FILING ITEMS (.4).

0.40 WOLFE, MORGAN M UPDATE TEAM CALENDAR PURSUANT TO DATES SET FOR RULE 2004 MOTION HEARING AND OBJECTIONS THERETO.

02/26/13

0.20 WEISSER, JOSHUA ATTEND TO CASE MANAGEMENT ISSUES AND  
PAYMENT OF UST FEES

5.50 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING  
CALENDAR (.4); REVIEW DOCKET (.2); UPDATE AND  
INDEX DOCKETED FILES (.8); REVIEW CALENDAR  
UPDATES (.4); CONFER WITH M. WOLFE RE  
UPCOMING FILING ITEMS (.5); REVIEW ITEMS FOR  
UPCOMING HEARING AND PLEADINGS NECESSARY  
FOR HEARING BINDERS (.7); REVIEW DOCKET AND  
EMAILS WITH GCG (.4); INDEX AND FORWARD  
DOCUMENTS FROM PAST HEARINGS TO RECORDS  
(2.1).

1.00 WOLFE, MORGAN M REVIEW TRANSCRIPT FROM THE HEARING HELD ON  
11/7/12.

02/27/13

0.20 WEISSER, JOSHUA CONFERENCE WITH N. KAMPHOUS REGARDING CASE  
MANAGEMENT ISSUES

2.10 AMPONSAH, DUKE K REVIEW DOCKET AND EMAILS WITH GCG (.4);  
PREPARE COVER PAGES FOR AFFIDAVITS OF  
PUBLICATION (.4); PREPARE AND FILE RE SAME (.4);  
EMAILS WITH GCG AND A. MOSKOWITZ RE SAME (.5);  
REVISE DRAFT OF MARCH 4, 2013 AGENDA LETTER  
(.4).

02/28/13

0.50 KELSEY, MATTHEW K COORDINATE WITH PARALEGALS REGARDING  
OMNIBUS HEARING DATES (.1); REVIEW CASE  
CALENDAR AND WIP REPORT.

0.40 WEISSER, JOSHUA CONFERENCES WITH COURT (.2 HRS) AND  
COMMITTEE (.2 HRS) REGARDING CASE  
MANAGEMENT ISSUES

0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, M. WOLFE AND A.  
MOSKOWITZ RE HEARING SCHEDULES.

1.50 WOLFE, MORGAN M ELECTRONICALLY FILE DEBTORS OPPOSITION RE  
RULE 2004 MOTION AND COORDINATE SERVICE OF  
SAME WITH GCG.

2.20 WOLFE, MORGAN M

COORDINATE COURTESY COPIES OF RECENTLY  
FILED OPPOSITION TO BE SENT TO CHAMBERS (.4);  
DRAFT LETTER TO JUDGE LANE RE SAME (.5); CALLS  
TO CHAMBERS RE SETTING NEXT OMNIBUS HEARING  
DATES (.5); EMAILS WITH GDC TEAM RE SAME (.5);  
DRAFT AGENDA LETTER RE 3/5 HEARING (.3).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

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For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.70	\$1,040.0	\$ 728.00
MICHAEL A. ROSENTHAL	1.40	1,090.0	1,526.00
MATTHEW K. KELSEY	7.50	875.00	6,562.50
JOSHUA WEISSER	64.70	785.00	50,789.50
DOUGLAS G. LEVIN	0.60	580.00	348.00
SERENA G. LIU	3.80	695.00	2,641.00
BRIAN J. KIM	80.30	695.00	55,808.50
AYESHA CHATTERJEE	31.80	595.00	18,921.00
STEVEN J. LAU	5.00	510.00	2,550.00
TEALE L. CLARK	67.00	510.00	34,170.00
CARLA M. EDWARDS	0.30	220.00	66.00
MORGAN M. WOLFE	5.00	265.00	<u>1,325.00</u>

**Total Services** \$ 175,435.50

**Total Services, Costs/Charges** 175,435.50

**BALANCE DUE** \$ 175,435.50



CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

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Detail Services:

01/08/13	0.20	CHATTERJEE, AYESHA	REVIEW AND REVISE CLAIM OBJECTION PROCEDURES ORDER.
01/09/13	0.90	CHATTERJEE, AYESHA	REVIEW N. KAMPHAUS COMMENTS TO PROPOSED ORDER FOR CLAIM OBJECTION PROCEDURES MOTION.
01/10/13	0.80	CHATTERJEE, AYESHA	REVIEW COMMITTEE COMMENTS TO PROPOSED CLAIM OBJECTION PROCEDURE ORDER (.3); REVISE PROPOSED ORDER (.5).
01/11/13	1.60	CHATTERJEE, AYESHA	DISCUSS AND DRAFT CHANGES TO PROPOSED ORDER FOR CLAIM OBJECTION PROCEDURES.
01/14/13	1.40	CHATTERJEE, AYESHA	DRAFT AND REVISE NOTICE FOR REVISED FORM OF CLAIM OBJECTION PROCEDURES ORDER IN PREPARATION FOR FILING (1.2); DISCUSS NOTICE AND REVISED ORDER WITH N. KAMPHAUS (0.2)
01/16/13	2.80	CHATTERJEE, AYESHA	REVIEW PROOFS OF CLAIMS AND SUPPORTING DOCUMENTATION (1.9); PREPARE FOR AND ATTEND MEETING WITH B. KIM TO DISCUSS PROOFS OF CLAIMS (0.4); PREPARE FOR AND ATTEND MEETING WITH J. WEISSER, B. KIM, S. LIU AND T. LONG TO DISCUSS CLAIMS OBJECTIONS (0.5).
01/25/13	0.40	CHATTERJEE, AYESHA	CALL WITH J. WEISSER, S. LIU, B. KIM, T. LONG, S. KOTARBA AND R. ESPOSITO RELATING TO CLAIMS OBJECTIONS.
01/31/13	3.00	CHATTERJEE, AYESHA	REVIEW PROOFS OF CLAIMS AND UNDERLYING DOCUMENTS FOR OBJECTION.

02/01/13  
3.90 WEISSER, JOSHUA REVISIONS TO OMNIBUS OBJECTION TO URIA AND RIA CLAIMS (1.6); REVIEW AND ANALYSIS OF DOCUMENTATION SUPPORTING FALCON INCENTIVE CLAIMS (.8); REVISIONS TO RELATED CLAIM OBJECTION (.5);REVISIONS TO OBJECTION TO HOPPER CLAIM (.1); REVIEW, ANALYZE AND REVISE EMPLOYEE OMNIBUS OBJECTION (.9).

2.90 KIM, BRIAN J REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION #2 PER COMMENTS BY J. WEISSER (2.8). EMAIL TO J. WEISSER RE CLAIMS OBJECTION #3 (0.1).

4.90 CLARK, TEALE L REVIEW AND REVISE STOCK PURCHASE PLAN AND EMPLOYEE CLAIMS OBJECTION DESCRIPTION OF THE STOCK PURCHASE PLAN.

02/02/13  
1.40 WEISSER, JOSHUA REVISIONS TO OMNIBUS OBJECTION TO CLAIMS FILED IN CHAPTER 11 CASES

02/03/13  
4.10 WEISSER, JOSHUA REVISIONS TO OMNIBUS OBJECTION TO CLAIMS FILED IN CHAPTER 11 CASES

02/04/13  
4.00 WEISSER, JOSHUA REVISIONS TO OMNIBUS OBJECTION TO URIA AND RIA CLAIMS AND FINANCIAL INSTITUTION CLAIMS (3.1); RELATED CONFERENCE WITH B. KIM REGARDING OBJECTION AND UNDERLYING CLAIM DOCUMENTATION (.7); CONFERENCES WITH T. LONG REGARDING EMPLOYEE CLAIMS OBJECTIONS (.2)

6.20 KIM, BRIAN J EXTENSIVELY REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION #3 (5.5); CONFERENCE WITH J. WEISSER RE SAME (.7).

5.00 CLARK, TEALE L CONFER WITH J. WEISSER REGARDING EMPLOYEE CLAIMS OBJECTION (.2); REVISE EMPLOYEE CLAIMS OBJECTIONS PER J. WEISSER'S INSTRUCTIONS (2.3); ANALYZE THE STOCK PURCHASE PLAN FOR ██████████ SHARES ISSUED TO EMPLOYEES UPON TERMINATION (2.5).

02/05/13

3.40 KIM, BRIAN J FURTHER REVIEW AND REVISE CLAIMS OBJECTIONS  
#2 AND 3.

0.30 LAU, STEVEN J REVIEW NEW GUARANTY CLAIMS DOCUMENTATION  
(.2); UPDATE CLAIMS SPREADSHEET (.1).

3.10 CLARK, TEALE L REVISE EMPLOYEE CLAIMS OBJECTION (.8); ANALYZE  
PROPER DEBTORS FOR CLAIMS ARISING UNDER THE  
STOCK PURCHASE PLAN AND DRAFT OUTLINE OF  
FINDINGS FOR J. WEISSER (.8); DRAFT CHART  
DETAILING OUTSTANDING EMPLOYEE CLAIMS  
SUBJECT TO OBJECTION (.8); IDENTIFY CLAIMS  
ASSERTED AGAINST ENTITIES OTHER THAN  
ARCAPITA BANK WHICH HAVE NOT BEEN  
SCHEDULED ON AN OMNIBUS OBJECTION TO DATE  
(.7).

02/06/13

0.60 LIU, SERENA G REVISE OMNIBUS OBJECTIONS TO EMPLOYEE  
CLAIMS THAT EXCEED PRIORITY CAP.

4.00 KIM, BRIAN J FURTHER REVIEW AND REVISE CLAIMS OBJECTIONS  
#2 AND #3.

1.60 CLARK, TEALE L REVIEW REMAINING EMPLOYEE CLAIMS FOR  
POSSIBLE OBJECTIONS (.8); REVIEW AND ANALYZE  
CLAIMS BASED ON EMPLOYEE BONUSES (.8).

02/07/13

0.70 WEISSER, JOSHUA ADDRESS QUESTIONS RELATED TO AIHL CLAIMS (.4);  
RELATED CONFERENCE WITH S. KOTARBA (.2) AND  
M. ROSENTHAL (.1)

5.70 KIM, BRIAN J REVIEW AND REVISE CLAIMS OBJECTION #2 (4.2);  
REVIEW AND REVISE DISCLOSURE STATEMENT  
MOTION RE CLAIMS OBJECTION ISSUES (1.5).

02/08/13

6.70 WEISSER, JOSHUA

WORK WITH T. LONG AND B. KIM TO REVISE OMNIBUS OBJECTIONS TO INVESTOR CLAIMS, OPTIONS CLAIMS AND COUNTER-PARTY CLAIMS (4.3); REVISIONS TO OMNIBUS OBJECTION RELATING TO CLAIMS VERSUS FALCON DEBTOR (1.0); REVIEW AND ANALYSIS OF RELATED SOURCE DOCUMENTATION (.8); DISCUSSIONS WITH INTERNAL TEAM REGARDING NEXT STEPS AND RESEARCH PROJECT (.6).

10.90 KIM, BRIAN J

EXTENSIVE CONFERENCE/REVIEW AND REVISION SESSION WITH J. WEISSER AND T. LONG RE CLAIMS OBJECTIONS #2 AND #3 (3.5). EXTENSIVELY REVISE CLAIMS OBJECTION #3 TO INCLUDE FURTHER DETAILS ON CLAIMS BEING OBJECTED TO FILED BY HARBOURVEST, JILL SUPERCO, ETC. AND TRANSACTIONS UNDERLYING SUCH CLAIMS (5.0). REVISE CLAIMS OBJECTION #2 RE ARCSUKUK CLAIM AND CASELAW RELATING TO PRIORITY/SECURED STATUS ASSERTED BY CLAIMS NOT ENTITLED TO SUCH STATUS (2.4).

0.10 LAU, STEVEN J

REVIEW NEW CLAIM DOCUMENTATION.

7.10 CLARK, TEALE L

CONFER WITH J. WEISSER AND B. KIM REGARDING CLAIMS OBJECTIONS (3.8); REVIEW AND REVISE OMNIBUS OBJECTIONS 2-4 (3.3).

02/09/13

2.70 WEISSER, JOSHUA

REVISIONS TO OMNIBUS OBJECTION TO FALCON CLAIMS (2.0); DRAFT RELATED CORRESPONDENCE TO INTERNAL TEAM (.2); REVIEW AND ANALYSIS OF PROFESSIONAL CLAIMS (.5).

1.00 KIM, BRIAN J

REVIEW AND REVISE CLAIMS OBJECTIONS #2 AND #3 AND GENERATE BLACKLINES (0.7). EMAIL TO J. WEISSER RE REVISIONS TO CLAIMS OBJECTIONS (0.3).

4.10 CLARK, TEALE L

RESEARCH THE PRECLUSIVE EFFECT OF CLAIMS OBJECTIONS AND HOW BEST TO PRESERVE DEBTORS' RIGHTS TO FUTURE OBJECTIONS.

02/10/13

3.10 WEISSER, JOSHUA

REVIEW AND ANALYZE B. KIM REVISIONS TO  
OMNIBUS OBJECTIONS (1.1); REVISIONS TO SAME  
(1.1); REVIEW, ANALYZE AND REVISE OMNIBUS  
OBJECTION TO HOPPER CLAIMS (.9)

4.80 CHATTERJEE, AYESHA

REVIEW AND REVISE DRAFT OMNIBUS CLAIMS  
OBJECTIONS.

02/11/13

7.00 WEISSER, JOSHUA

REVIEW, ANALYSIS AND REVISIONS TO OMNIBUS  
OBJECTIONS (2.7); REVIEW AND ANALYSIS OF AIHL  
AND ARCAPITA CLAIMS UNDER CALL OPTION  
AGREEMENTS (.9); RELATED CONFERENCES WITH  
COMMITTEE COUNSEL (.4); PREPARE FOR AND  
ATTEND CONFERENCE WITH B. KIM REGARDING  
GUARANTEE CLAIMS (1.2); FOLLOW ON CONFERENCE  
WITH B. KIM (.2); WORK WITH T. LONG TO REVIEW  
AND ANALYZE EMPLOYEE CLAIMS (.7); RELATED  
FOLLOW ON CONFERENCE (.2); REVIEW T. LONG  
MEMORANDUM REGARDING ISSUE PRECLUSION (.2);  
FOLLOW ON RESEARCH (.5).

15.00 KIM, BRIAN J

EXTENSIVE REVIEW/REVISION RE ALL DRAFTS OF  
CLAIMS OBJECTIONS (6.0). DISCUSSION WITH J.  
WEISSER RE GUARANTEE CLAIMS AND AVAILABLE  
OBJECTION RATIONALES (1.5). EXTENSIVE REVIEW  
AND REVISE CLAIMS OBJECTION #3 RE GUARANTEE  
CLAIMS (7.0). CIRCULATE DRAFTS OF ALL  
OBJECTIONS TO A&M WITH COVER EMAIL (0.5).

6.00 CHATTERJEE, AYESHA

DRAFT AND REVISE OMNIBUS CLAIM OBJECTIONS.

1.20 LAU, STEVEN J

PREPARE FOR MEETING REGARDING FINALIZING  
GUARANTY STRATEGY.

1.70 LAU, STEVEN J

MEET WITH J. WEISSER AND B. KIM REGARDING  
GUARANTY CLAIMS STRATEGY.

5.60 CLARK, TEALE L

REVIEW AND REVISE URIA CLAIM OBJECTION WITH J.  
WEISSER (.2); REVIEW AND REVISE EMPLOYEE CLAIM  
OBJECTIONS (1.8); REVIEW ALL EMPLOYEE CLAIMS  
WITH A VARIANCE OF OVER \$50,000 (1.8); REVISE  
EMPLOYEE CLAIM OBJECTION TO INCLUDE NEW  
CLAIMS (1.8).

02/12/13

- 0.70 MILLET, CRAIG H EMAILS RE CLAIM OBJECTIONS FOR VOTING PURPOSES, PROCEDURES AND STRATEGY.
- 0.60 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING OMNIBUS CLAIMS OBJECTIONS, STATUS, AND DRAFTS (.5); CORRESPONDENCE WITH C. MILLET REGARDING SAME (.1).
- 7.50 WEISSER, JOSHUA RESEARCH REGARDING ESTOPPEL ISSUES RELATED TO CLAIM OBJECTIONS (1.4); RELATED CONFERENCES WITH T. LONG (.3); CONFERENCES WITH B. KIM REGARDING STATUS OF OBJECTIONS (.2); CONFERENCE WITH A. KIM (ARCAPITA) REGARDING OUTSTANDING CLAIMS (.2); RESEARCH REGARDING STIPULATIONS GOVERNING ALLOWANCE FOR TRADING PURPOSES (.7); RELATED CONFERENCES WITH A. MOSKOWITZ (.2); REVISIONS TO OMNIBUS OBJECTIONS TO CLAIMS (2.3); REVIEW AND ANALYZE FALCON DOCUMENTATION (1.0); RELATED CONFERENCE WITH COUNSEL TO FALCON INCENTIVE CLAIMANTS (.2); CORRESPONDENCE WITH COMMITTEE REGARDING CLAIM OBJECTION PROCESS (.2); DRAFT MEMORANDUM TO C. MILLET, M. ROSENTHAL AND M. KELSEY REGARDING CLAIM OBJECTION NEXT STEPS (.6); FOLLOW ON CORRESPONDENCE WITH C. MILLET (.2).
- 1.00 KIM, BRIAN J DRAFT VOTING STIPULATION.
- 0.50 CHATTERJEE, AYESHA REVISE OMNIBUS CLAIM OBJECTIONS.
- 7.60 CLARK, TEALE L REVISE EMPLOYEE CLAIMS OBJECTION (2.8); CONFER WITH J. WEISSER REGARDING EMPLOYEE CLAIMS OBJECTION (.3); REVISE OBJECTION PER J. WEISSER'S INSTRUCTIONS (2.0); RESEARCH RE JUDICATA IN THE CLAIM OBJECTION CONTEXT (2.5).
- 02/13/13
- 0.50 ROSENTHAL, MICHAEL A TELEPHONE WITH H. THOMPSON AND A. ROGERS REGARDING AVOIDANCE ACTIONS (.3); EMAILS WITH J. WEISSER REGARDING NBB CLAIM (.2)

3.70 WEISSER, JOSHUA REVISIONS TO FORM VOTING STIPULATION (.8); RESEARCH REGARDING PRECEDENT (.3); RELATED CONFERENCES WITH B. KIM (.2); CONFERENCE WITH T. LONG REGARDING EMPLOYEE OBJECTION (.2); REVIEW AND ANALYSIS OF DRAFT SCHEDULES TO EXISTING CLAIMS OBJECTIONS (.5); DISCUSS SCHEDULES CONTENT WITH INTERNAL TEAM IN CONNECTION WITH CLAIMS OBJECTIONS (.3); REVIEW OF MATERIALS IN SUPPORT OF T. LONG MEMO REGARDING ESTOPPEL ISSUES (.3); REVISIONS TO EEMPLOYEE CLAIM OBJECTION (.7); DRAFT INTERNAL MEMORANDUM REGARDING CLAIM RESPONSE TO SPECIFIC CLAIM (.4).

4.00 KIM, BRIAN J EMAIL TO J. WEISSER RE VOTING STIPULATION DRAFT (0.2). REVIEW AND REVISE VOTING STIPULATION (3.3). EMAIL TO A. KIM, A. DOSHI AND A. ROGERS RE ██████████ SHARES (0.5).

7.80 CLARK, TEALE L CONFER WITH J. WEISSER REGARDING VOTING STIPULATION PRECEDENTS (.2); LOCATE VOTING STIPULATION PRECEDENTS AND SEND TO B. KIM (.6); RESEARCH RE JUDICATA AND JUDICIAL ESTOPPEL AS APPLIED TO CLAIM OBJECTIONS IN BANKRUPTCY (2.1); FINALIZE MEMORANDUM ON FINDINGS (2.7); CREATE BINDER OF ALL RELEVANT CASELAW (2.2).

0.30 EDWARDS, CARLA M PERFORMED PACER DOCKET & DOCUMENT RETRIEVAL FOR T. LONG.

02/14/13  
0.50 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING OMNIBUS CLAIMS OBJECTIONS.

1.10 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH A&M AND GDC TEAM REGARDING SCHEDULES TO CLAIMS OBJECTIONS.

6.60 KIM, BRIAN J DRAFT RIDER RE GUARANTEE CLAIMS (4.8). CALL WITH A&M TEAM RE CLAIMS OBJECTIONS (1.3). ADDITIONAL REVISIONS TO STIPULATION (0.5).

1.30 CHATTERJEE, AYESHA PREPARE FOR AND ATEND CALL WITH GDC TEAM AND A&M RELATING TO OMNIBUS CLAIM OBJECTION SCHEDULES.

- 5.30 CLARK, TEALE L REVIEW AND REVISE FIRST AND FIFTH OMNIBUS CLAIM OBJECTIONS (2.3); CONFER WITH J. WEISSER AND B. KIM REGARDING STATUS OF CLAIMS OBJECTIONS (.3); TELEPHONE CONFERENCE WITH ALVAREZ AND MARSAL TO DISCUSS STATUS (.8); PRINT ALL CLAIMS OBJECTIONS FOR MEETING WITH J. WEISSER AND B. KIM (.6); ORGANIZE SCHEDULES OF CLAIMS CREATED BY A&M FOR THE MEETING (.6); REVIEW ALL SCHEDULES (.7).
- 1.10 CLARK, TEALE L REVIEW PLAN DISCLOSURE LANGUAGE AND COMPARE TO LANGUAGE REQUIRED BY RES JUDICATA PRECEDENTS FOR THE PRESERVATION OF CLAIMS AND CLAIM OBJECTIONS NOT ASSERTED BEFORE PLAN APPROVAL.
- 02/15/13  
1.50 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING OMNIBUS CLAIMS OBJECTION AND REVIEW VARIOUS SCHEDULES OF CLAIMS (1.1); ATTEND TO ISSUE RELATING TO CONFIDENTIAL INFORMATION FOR INVESTOR (.4).
- 3.80 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE WITH M. KELSEY REGARDING CLAIMS ADMINISTRATION (1.0); CONFERENCE WITH R. ESPOSITO REGARDING SAME (.3); RELATED CONFERENCE WITH B. KIM (.2); REVISIONS TO OMNIBUS CLAIMS OBJECTIONS (.6); REVIEW AND ANALYSIS OF SCHEDULES TO PROPOSED CLAIMS OBJECTIONS (.8); PREPARE FOR AND ATTEND RELATED CONFERENCE WITH R. ESPOSITO (.4); RELATED CONFERENCE WITH B. RIPPEON REGARDING EMPLOYEE CLAIMS (.5).
- 0.60 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH J. WEISSER RE REVIEW OF OMNIBUS CLAIMS OBJECTION CONCERNING URIA ACCOUNTS (.1); REVIEW OBJECTION AND DRAFT COMMENTS TO SAME (.4); DRAFT EMAIL TO J. WEISSER RE SAME COMMENTS (.1).
- 3.20 KIM, BRIAN J REVIEW AND REVISE CLAIMS OBJECTION #3, AS REVISED BY A. CHATTERJEE.
- 2.60 CHATTERJEE, AYESHA REVIEW AND REVISE DRAFT OMNIBUS OBJECTIONS.



5.90 CLARK, TEALE L PREPARE FOR AND PARTICIPATE IN TELEPHONE CALL WITH B. RIPPEON REGARDING THE IPP AND IIP (.4); REVISE CLAIMS OBJECTIONS PER EDITS SUGGESTED BY B. RIPPEON TO DESCRIPTIONS OF THE IPP, IIP, AND SPP (3.1); SEND REVISED VERSION AND RUN COMPARISON OF OBJECTION TO TO J. WEISSER AND M. KELSEY (.8); REVIEW UPDATED "SCORECARD" DETAILING ALL OUTSTANDING PROOFS OF CLAIM AND ALL PROOFS THAT HAVE BEEN SCHEDULED ON ONE OF THE OMNIBUS OBJECTIONS (.8); RESOLVE CONFUSION WITH INVESTOR-CLAIMANTS WHO HAD LOST THEIR INVESTOR NUMBERS (.5); CONTACT CADWALADER WITH RESOLUTION (.3).

02/16/13  
0.20 ROSENTHAL, MICHAEL A EMAILS WITH J. WEISSER REGARDING OBJECTION TO SCB CLAIM.

3.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF SCHEDULES OF OBJECTED CLAIMS (.4 HRS); RELATED CORRESPONDENCE WITH M. ROSENTHAL (.1 HRS) AND C. MILLET (.2 HRS); REVISIONS TO OMNIBUS OBJECTIONS TO CLAIMS (2.1 HRS); REVISIONS TO LETTER RESPONSE TO CREDITOR FOR A. DOSHI (ARCAPITA)(.7 HRS); REVIEW AND ANALYSIS OF SCB CLAIM DOCUMENTATION FOR M. ROSENTHAL (.3).

1.40 LAU, STEVEN J REVIEW AND SUMMARIZE DOCUMENTATION FOR CLAIMS 86 AND 258.

02/17/13  
0.20 ROSENTHAL, MICHAEL A EMAIL FROM A. DOSHI REGARDING RESPONSE TO AL IMTIAZ.

0.40 KELSEY, MATTHEW K CORRESPONDENCE TO M. ROSENTHAL AND J. WEISSER REGARDING CLAIM RECONCILIATION.

0.50 WEISSER, JOSHUA FINALIZE LETTER TO CREDITOR FOR A. DOSHI (ARCAPITA).

02/18/13  
0.10 KELSEY, MATTHEW K CORRESPONDENCE WITH C. MILLET REGARDING CLAIMS OBJECTION AND VOTING.

3.10 WEISSER, JOSHUA CORRESPONDENCE REGARDING RIGHTS OFFERING CLAIMS (.1 HRS); REVISIONS TO OMNIBUS OBJECTIONS TO CLAIMS (2.4 HRS); RELATED CORRESPONDENCE WITH A. CHATTERJEE (.1 HRS) AND T. LONG (.1 HRS); RELATED CONFERENCE WITH M. CHOWDURY (.4 HRS)

2.40 CHATTERJEE, AYESHA REVISE DRAFT OMNIBUS OBJECTIONS, IN DISCUSSION WITH J. WEISSER.

02/19/13  
0.30 KELSEY, MATTHEW K COORDINATE WITH GCG REGARDING CLAIMS OBJECTION AND ISSUES.

2.00 WEISSER, JOSHUA REVISIONS TO CLAIMS OBJECTIONS (1.3); RELATED CONFERENCE WITH T. LONG (.5); CORRESPONDENCE WITH A&M REGARDING CLAIMS OBJECTIONS (.2).

3.30 KIM, BRIAN J REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION #3 (3.0). CALL WITH J. GRAVES RE OUTSTANDING UNIVERSE OF CLAIMS BEING OBJECTED TO (0.3).

2.60 CHATTERJEE, AYESHA REVISE DRAFT OMNIBUS OBJECTIONS (1.7); DISCUSS OMNIBUS OBJECTIONS WITH J. WEISSER (0.2); DISCUSS CHANGES TO OMNIBUS OBJECTION SCHEDULES WITH R. ESPOSITO (0.7).

0.30 LAU, STEVEN J CALL AND EMAIL OPPOSING COUNSEL REGARDING CLAIM DOCUMENTATION.

1.10 CLARK, TEALE L COMMUNICATE WITH B. RIPPEON REGARDING THE STOCK PURCHASE PLAN (.3); REVIEW SPP AGREEMENT TO CONFIRM B. RIPPEON'S ADVICE (.5); REVISE FIFTH OMNIBUS OBJECTION FURTHER TO REFLECT DISCUSSION AND FINDINGS (.3).

3.80 CLARK, TEALE L CONFER WITH J. WEISSER REGARDING EMPLOYEE CLAIMS OBJECTION (.5); SEARCH FOR EMPLOYEE CLAIMS BASED ON PENSION AND BENEFIT PROGRAMS (2.2); REVISE OBJECTION TO INCLUDE PENSION AND BENEFIT CLAIMS (1.1).

0.50	WOLFE, MORGAN M	MEET WITH J. WEISSER RE FALCON CLAIMS OBJECTIONS REVIEW PROJECT (.3); ORGANIZE EX FALCON EMPLOYEE PROOFS OF CLAIM TO FACILITATE ATTORNEY REVIEW (.2).
02/20/13		
2.10	KELSEY, MATTHEW K	REVIEW AND REVISE OMNIBUS OBJECTIONS TO CLAIMS.
1.40	WEISSER, JOSHUA	REVISIONS TO VOTING STIPULATION FOR CLAIMANTS (1.0); REVISIONS TO OMNIBUS CLAIMS OBJECTIONS (.4).
9.70	KIM, BRIAN J	EXTENSIVELY REVIEW AND REVISE DRAFT OMNIBUS CLAIMS OBJECTIONS 1 THROUGH 4 AND ALSO INCORPORATE COMMENTS FROM J. WEISSER AND M. KELSEY.
02/21/13		
1.10	WEISSER, JOSHUA	REVISIONS TO CLAIMS OBJECTIONS TO INCENTIVE OPTIONS (.7 HRS); DRAFT MEMORANDUM REGARDING SOURCE DOCUMENTATION (.4 HRS)
1.10	LIU, SERENA G	REVIEW MAYHOOLA'S REQUESTS FOR PRODUCTIONS AND INTERROGATORIES (0.7); DRAFT GENERAL OBJECTIONS (0.4).
0.50	KIM, BRIAN J	DISCUSSIONS WITH J. WEISSER RE REVISIONS NEEDED FOR DRAFT OMNIBUS CLAIMS OBJECTIONS #3 AND #4.
0.50	CHATTERJEE, AYESHA	REVIEW AND REVISE DRAFT OMNIBUS OBJECTION IN RELATION TO OPTION CLAIMS.
2.20	CLARK, TEALE L	EXAMINE FOREIGN CURRENCY CLAIMS (1.1); CONFER WITH R. ESPOSITO AND ALVAREZ MARSAL REGARDING THE TREATMENT OF THOSE CLAIMS (.4); RESEARCH THE TREATMENT OF FOREIGN CURRENCY CLAIMS IN OTHER BANKRUPTCY PROCEEDINGS (.7).
4.50	WOLFE, MORGAN M	ORGANIZE EX FALCON EMPLOYEE PROOFS OF CLAIM TO FACILITATE ATTORNEY REVIEW(4.2); EMAILS WITH J. WEISSER RE SAME (.3).

02/22/13  
0.10 ROSENTHAL, MICHAEL A TELEPHONE WITH JOHN THOMPSON REGARDING REVISION TO SCHEDULES.

0.50 KELSEY, MATTHEW K TELEPHONE CALL WITH J. WEISSER REGARDING CLAIM ISSUES.

1.70 WEISSER, JOSHUA REVISIONS TO OMNIBUS CLAIMS OBJECTIONS (.1 HRS); RESPOND TO CALL OF CLAIMANT WITH QUESTIONS REGARDING PROCESS (.5 HRS); REVISIONS TO DRAFT FORM STIPULATION (.6 HRS); RELATED CONFERENCE WITH M. KELSEY (.5).

2.00 KIM, BRIAN J REVIEW AND REVISE OMNIBUS CLAIMS OBJECTIONS #3 AND #4 (1.7). EMAIL TO M. KELSEY RE REVISED VERSIONS OF SAME (0.3).

0.80 CLARK, TEALE L RESEARCH OBJECTIONS TO FOREIGN CURRENCY CLAIMS.

02/24/13  
0.20 WEISSER, JOSHUA CONFERENCE WITH B. KIM REGARDING CLAIMS ADMINISTRATION ISSUES

0.50 KIM, BRIAN J DISCUSSION WITH J. WEISSER RE STATUS OF CLAIMS OBJECTIONS.

02/25/13  
0.40 ROSENTHAL, MICHAEL A MEET WITH J. WEISSER AND M. KELSEY REGARDING CLAIMS OBJECTIONS (.2); REVIEW PROPOSED COMMUNICATION TO CREDITORS REGARDING NOTICE OF DISCLOSURE STATEMENT HEARING (.2).

0.50 WEISSER, JOSHUA CONFERENCE WITH COUNSEL TO HOPPER PLAINTIFFS REGARDING CLAIMS ADMINISTRATION AND VOTING STIPULATION ISSUES (.2 HRS); RELATED CONFERENCE WITH C. MILLET (.1 HRS); CONFERENCE WITH B. KIM REGARDING CLAIMS ADMINISTRATION ISSUES (.3 HRS)

0.40 KIM, BRIAN J DISCUSSION WITH J. WEISSER RE STATUS OF CLAIMS OBJECTIONS (0.2). EMAIL TO M. KELSEY RE CLAIMS OBJECTION DRAFTS FOR OMNI OBJECTIONS #3 AND #4 (0.2).

02/26/13

1.50 KELSEY, MATTHEW K

REVIEW AND REVISE OMNIBUS OBJECTIONS TO CLAIMS.

0.50 WEISSER, JOSHUA

REVIEW OF CORRESPONDENCE REGARDING FINANCIAL INSTITUTION CLAIMS (.2); RELATED CONFERENCE WITH S. KOTARBA (.1) AND B. KIM (.1); CORRESPONDENCE REGARDING CLAIMS ADMINISTRATIVE ISSUES WITH COMMITTEE COUNSEL (.1).

02/27/13

0.20 WEISSER, JOSHUA

ATTENTION TO ISSUES RELATED TO FINANCIAL INSTITUTION CLAIMS (.2).

2.10 LIU, SERENA G

REVISE GENERAL OBJECTIONS IN RESPONSES TO MAYHOOLA'S FIRST SET OF REQUESTS FOR PRODUCTIONS AND INTERROGATORIES.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CLASS ACTION ISSUES  
30561-00103

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For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
STEVEN P. BUFFONE	8.20	\$1,090.0	\$ <u>8,938.00</u>
<b>Total Services</b>			\$ 8,938.00

**Total Services, Costs/Charges** 8,938.00

**BALANCE DUE** \$ 8,938.00

CLASS ACTION ISSUES  
30561-00103

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Detail Services:

02/13/13 0.50	BUFFONE, STEVEN P	REVIEW HEARING TRANSCRIPT.
02/18/13 1.30	BUFFONE, STEVEN P	CALLS AND EMAILS WITH M. ROSENTHAL TO REVIEW VCE PRESENTATION SLIDES REGARDING CORPORATE STRUCTURE ISSUES.
02/22/13 3.10	BUFFONE, STEVEN P	REVIEW EMAILS FROM J. O'GRADY REGARDING [REDACTED] (.4); [REDACTED] (.4); CONFERENCE CALL WITH COLEMAN AND OTHERS (.8); MEET WITH J. O'GRADY (.4); REVIEW VARIETY OF MATERIALS RELATING TO [REDACTED] (.8); NUMEROUS EMAILS WITH J. O'GRADY REGARDING NEEDED STEPS FOR [REDACTED] (.5).
02/23/13 1.00	BUFFONE, STEVEN P	SEVERAL EMAILS WITH J. TRINKLEIN, J. O'GRADY REGARDING IPP/IIP (.2); REVIEW MATERIALS SENT BY J. TRINKLEIN (.8).
02/25/13 2.30	BUFFONE, STEVEN P	SEVERAL EMAILS REGARDING [REDACTED] AND [REDACTED] (.5); SEVERAL EMAILS WITH J. O'GRADY AND BROWN (.5); SEVERAL CALLS REGARDING REORGANIZATION (.3); CONFERENCE CALL WITH PAGET BROWN REGARDING IIP/IPP SETTLEMENT DOCUMENTATION (1.0).

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CORPORATE GOVERNANCE-SECURITIES LAW COMP  
30561-00104

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For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	4.20	\$1,090.0	\$ <u>4,578.00</u>
<b>Total Services</b>			\$ 4,578.00

**Total Services, Costs/Charges** 4,578.00

**BALANCE DUE** \$ 4,578.00



CORPORATE GOVERNANCE-SECURITIES LAW COMP  
30561-00104

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Detail Services:

02/01/13			
2.50	ROSENTHAL, MICHAEL A	WORK ON OVERVIEW PRESENTATION FOR BOARD (2.3); EMAILS TO J. GRAVES REGARDING POWERPOINT RE PLAN (.2)	
02/17/13			
0.80	ROSENTHAL, MICHAEL A	EMAILS FROM AND TO A. DOSHI REGARDING INDEMNIFICATION ISSUES (.2); REVIEW AND COMMENT ON PROPOSED NOTICE OF CHANGES IN SYNDICATION COMPANY BOARDS (.3); EMAILS WITH A. ROGERS, J. WEISSER, H. THOMPSON AND OTHERS REGARDING CHANGE IN SYNDICATION COMPANY BOARDS (.3)	
02/18/13			
0.50	ROSENTHAL, MICHAEL A	REVIEW EMAIL FROM PARWEEN REGARDING CBB ISSUES RE INVESTOR LIST (.2); EMAILS WITH S. MAYA, H. THOMPSON AND OTHERS REGARDING REVISIONS TO SYNDICATION COMPANY BOARDS (.3)	
02/22/13			
0.40	ROSENTHAL, MICHAEL A	REVIEW LIST OF BOARD MEMBERS OF TRANSACTION HOLDCOS AND OPCOS (.4)	

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CREDITOR COMMITTEE ISSUES  
30561-00105

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For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	55.70	\$1,040.0	\$ 57,928.00
MICHAEL A. ROSENTHAL	8.20	1,090.0	8,938.00
STEVEN P. BUFFONE	0.80	1,090.0	872.00
MATTHEW K. KELSEY	7.40	875.00	6,475.00
JOSHUA WEISSER	22.70	785.00	17,819.50
JEREMY L. GRAVES	0.80	665.00	532.00
ALAN MOSKOWITZ	1.50	695.00	1,042.50
CHRISTOPHER J. BABCOCK	28.10	465.00	13,066.50
AYESHA CHATTERJEE	3.10	595.00	1,844.50
MATTHEW G. BOUSLOG	8.60	465.00	3,999.00
DUKE K. AMPONSAH	3.60	365.00	<u>1,314.00</u>

**Total Services** \$ 113,831.00

**Total Services, Costs/Charges** 113,831.00

**BALANCE DUE** \$ 113,831.00

CREDITOR COMMITTEE ISSUES  
30561-00105

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Detail Services:

02/04/13			
0.50	MILLET, CRAIG H		EMAILS RE STATUS OF COMMITTEE NEGOTIATIONS.
02/10/13			
0.20	ROSENTHAL, MICHAEL A		EMAILS TO AND FROM H. THOMPSON REGARDING COORDINATION WITH UCC (.2).
02/13/13			
1.00	MILLET, CRAIG H		EMAILS RE COMMITTEE DEMANDS RE USE OF ARKSUKUK PROCEEDS (.3); EMAILS RE PREPARATION FOR MEETING WITH COMMITTEE ON 2/21 AND ISSUES TO ADDRESS (.7).
0.20	ROSENTHAL, MICHAEL A		EMAIL TO E. FLECK REGARDING INVESTOR LETTER (.2).
02/14/13			
0.50	MILLET, CRAIG H		MULTIPLE EMAILS RE FUNDING DISPUTES AND STATUS OF NEGOTIATIONS.
02/15/13			
0.60	MILLET, CRAIG H		MULTIPLE EMAILS RE COMMITTEE DEMANDS AND THREATS RE INVESTOR INFORMATION.
0.50	ROSENTHAL, MICHAEL A		EMAIL TO CLIENT AND ROTHSCHILD REGARDING INVESTOR ISSUES RAISED BY UCC IN CALL WITH E. FLECK (.3); MEETING WITH M. KELSEY REGARDING AD HOC NDA ISSUES (.2).
2.10	BABCOCK, CHRISTOPHER J		ASSIST WITH RESPONSE TO REQUEST FOR DOCUMENTS.
02/16/13			
0.30	WEISSER, JOSHUA		REVISIONS TO CORRESPONDENCE TO COMMITTEE.
1.50	MOSKOWITZ, ALAN		LEGAL RESEARCH REGARDING 2004 EXAMS.

- 5.30 BABCOCK, CHRISTOPHER J PREPARE RESPONSE TO REQUEST FOR DOCUMENTS, INCLUDING REVIEW OF MATERIALS ALREADY PROVIDED.
- 02/17/13  
0.70 ROSENTHAL, MICHAEL A EMAILS FROM AND TO A. ROGERS REGARDING ISSUES RELATED TO DISCLOSURE OF SYNDICATION COMPANY INVESTORS (.4); REVIEW AND COMMENT ON PROPOSED EMAIL RELATED TO RESPONSE TO M. GLOGOFF REQUEST FOR CORPORATE INFORMATION RELATED TO SYNDICATION COMPANIES (.3).
- 1.80 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING 2004 EXAM FROM COMMITTEE AND DOCUMENT REQUEST (.3); REVIEW RESEARCH REGARDING 2004 ISSUES (1.3); REVIEW DRAFT EMAIL RESPONSE TO COMMITTEE (.2).
- 2.40 CHATTERJEE, AYESHA REVIEW AND SUMMARIZE PLEADINGS RELATED TO BANKRUPTCY RULE 2004 (2.2); DISCUSS SAME WITH J. WEISSER (0.2).
- 02/18/13  
1.20 MILLET, CRAIG H MULTIPLE EMAILS RE COMMITTEE DEMAND FOR INVESTOR IDENTITIES AND POTENTIAL SOLUTIONS (.7); PREPARE FOR MEETINGS WITH COMMITTEE (.5).
- 0.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM C. MILLET AND M. ROSENTHAL REGARDING 2004 ISSUES AND DISCUSS POSSIBLE RESPONSES AND RESOLUTIONS.
- 1.30 WEISSER, JOSHUA DRAFT LETTER TO COMMITTEE COUNSEL (.4); RELATED CONFERENCES WITH M. ROSENTHAL AND C. BABCOCK (.6); REVIEW AND REVISIONS TO LETTER EXHIBITS (.3).
- 1.00 BABCOCK, CHRISTOPHER J PREPARE RESPONSE TO REQUEST FOR DOCUMENTS.
- 0.70 CHATTERJEE, AYESHA RESEARCH AND SUMMARIZE FINDINGS RELATED TO BANKRUPTCY RULE 2004.

02/19/13

4.50 MILLET, CRAIG H

CONFERENCE WITH M. ROSENTHAL AND MANAGEMENT RE COMMITTEE DEMAND FOR INVESTOR IDENTITIES AND POTENTIAL SOLUTIONS (.8); MEET WITH MANAGEMENT IN PREPARATION FOR MEETINGS WITH COMMITTEE (3.7).

0.80 ROSENTHAL, MICHAEL A

EMAILS WITH E. FLECK AND E. ZAINAL REGARDING ARCSUKUK USE OF PROCEEDS (.2); REVIEW EMAIL FROM E. ZAINAL REGARDING ARCSUKUK PROCEEDS (.2); REVIEW DEMAND LETTER RE AL IMTIAZ AND PROPOSED RESPONSE (.4).

1.40 WEISSER, JOSHUA

FINALIZE RESPONSE TO COMMITTEE DOCUMENT REQUEST AND RELATED EXHIBITS.

02/20/13

5.40 MILLET, CRAIG H

REVIEW 2004 MOTION AND CONFERENCE AND EMAILS WITH M. ROSENTHAL AND A. ROGERS RE COMMITTEE 2004 MOTION FOR INVESTOR IDENTITIES AND ANALYZE RESPONSE STRATEGY (2.3); CONFERENCE WITH P. MARECKI RE 2004 MOTION AND SCHEDULE AND EMAILS RE SAME (.5); PREPARE FOR AND MEET WITH MANAGEMENT AND M. ROSENTHAL IN PREPARATION FOR MEETINGS WITH COMMITTEE, OMNIBUS HEARING AND BUDGET ISSUES (2.6).

0.60 ROSENTHAL, MICHAEL A

PARTICIPATE IN CALL WITH UCC AND ATIF REGARDING LUSAIL (.3); EMAILS WITH C. MILLET, H. THOMPSON REGARDING RESPONSE TO 2004 MOTION (.3).

0.80 KELSEY, MATTHEW K

REVIEW 2004 MOTION (.5); CONFERENCE WITH C. MILLET REGARDING SAME (.3).

1.70 WEISSER, JOSHUA

REVIEW AND ANALYSIS OF CONFIDENTIALITY AGREEMENTS FOR M. ROSENTHAL (.4); DRAFT INTERNAL MEMORANDUM REGARDING SAME (.4); REVIEW AND ANALYSIS OF 2004 PLEADING (.4); AND RELATED CASE LAW (.5).

02/21/13			
13.40	MILLET, CRAIG H		CONFERENCES AND EMAILS RE STRATEGY ON COMMITTEE 2004 MOTION (1.1); PREPARE FOR AND MEET WITH MANAGEMENT AND M. ROSENTHAL IN PREPARATION FOR MEETINGS WITH COMMITTEE AND RESULTS OF MEETINGS (2.2); CONFERENCE WITH M. KELSEY, K. MARTORANA, M. ROSENTHAL AND S. BUFFONE RE POST CONFIRMATION GOVERNANCE ISSUES (.9); ATTEND MEETING WITH FULL COMMITTEE, JPLS AND AD HOC GROUP RE PLAN ISSUES AND RELATED SIDE DISCUSSIONS (9.2).
02/22/13			
2.80	MILLET, CRAIG H		EMAILS RE COMMITTEE 2004 MOTION AND ISSUES RAISED (.8); OUTLINE OPPOSITION TO 2004 MOTION (1.5); CONFERENCE WITH P. MARECKI RE TIDE, 2004 AND OTHER OPEN ISSUES (.5).
0.30	KELSEY, MATTHEW K		CONFERENCE WITH C. MILLET REGARDING 2004 MOTION (.2); REVIEW CORRESPONDENCE FROM S. LIU REGARDING SAME (.1).
2.50	WEISSER, JOSHUA		REVIEW AND ANALYSIS OF MATERIAL RESPONSIVE TO COMMITTEE DOCUMENTATION REQUEST (2.1); RELATED CORRESPONDENCE WITH INTERNAL TEAM AND A. ROGERS (.2); RELATED CONFERENCES WITH R. LEE (MILBANK) (.2).
02/23/13			
0.30	ROSENTHAL, MICHAEL A		EMAILS WITH H. THOMPSON REGARDING UCC POSITION ON INVESTOR LIST (.3).
0.50	KELSEY, MATTHEW K		REVIEW CORRESPONDENCE FROM M. ROSENTHAL AND COMPANY REGARDING INVESTORS AND COMMITTEE 2004 MOTION.
02/25/13			
4.90	MILLET, CRAIG H		DRAFT OPPOSITION TO COMMITTEE'S 2004 MOTION, DRAFT DECLARATIONS AND MULTIPLE EMAILS AND CALL RE STRATEGY.

- 1.70 ROSENTHAL, MICHAEL A EMAILS WITH P. CORR REGARDING UCC 2004 MOTION RE INVESTOR LIST (.3); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH UCC REGARDING USE OF ARCSUKUK PROCEEDS (.6); EMAIL TO E. FLECK REGARDING SAME (.1); MEETING WITH J. WEISSER AND M. KELSEY REGARDING ARCSUKUK ANALYSIS (.2); TELEPHONE WITH C. MILLET REGARDING PREPARATION FOR 2004 MOTION (.3); CONSIDER ARGUMENTS RELATED TO INVESTOR COMMUNICATIONS (.2).
- 0.90 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING COMMITTEE 2004 MOTION (.4); CORRESPONDENCE WITH C. MILLET REGARDING DECLARATION AND ARGUMENTS IN DEFENSE OF SAME (.5).
- 3.50 WEISSER, JOSHUA REVISE DRAFT RESPONSE TO COMMITTEE INFORMATION REQUESTS (.6); RESEARCH REGARDING BANKRUPTCY RULE 2004 AND PROPER PURPOSES FOR SAME (1.3); CONFERENCES WITH C. MILLET REGARDING SAME (.4); DRAFT INSERT FOR BANKRUPTCY RULE 2004 PLEADING (1.2).
- 1.60 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, K. MARTORANA AND A. MOSKOWITZ RE PLAN TIMELINE (.2); REVISE DISCLOSURE STATEMENT ORDER (.1); ANALYZE COMMITTEE 2004 MOTION (.1); RESEARCH RE SAME (.7); EMAILS WITH C. MILLET RE SAME (.5).
- 02/26/13  
6.60 MILLET, CRAIG H DRAFT OPPOSITION TO COMMITTEE'S 2004 MOTION, REVISE DECLARATIONS AND MULTIPLE EMAILS AND CALLS RE DECLARATIONS AND BAHRAIN LAW (4.1); CONFERENCE WITH E. FLECK RE 2004 MOTION (.3); EMAILS WITH E. FLECK RE 2004 MOTION AND MEETINGS IN BAHRAIN (.5); CALLS, EMAILS AND CONFERENCES RE BAHRAIN MEETINGS AND 2004 MOTION (1.1); EMAILS AND CONFERENCES WITH J. WEISSER AND C. BABCOCK RE STATUS OF PRODUCTION OF DOCUMENTS (.6).

- 1.70 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PROPOSED DECLARATION OF HISHAM (.6); TELEPHONE WITH C. MILLET REGARDING 2004 ISSUES (.2); EMAIL TO C .MILLET REGARDING INTERACTION OF 2004 ISSUES AND PLAN SETTLEMENT DISCUSSIONS (.2); EMAILS AND CALL WITH J. WEISSER REGARDING DISCOVERY REQUESTS (.2); EMAILS AND CALL WITH H. THOMPSON REGARDING PRODUCTION OF BOARD LISTS (.2); CALL WITH H. THOMPSON REGARDING COORDINATION WITH CREDITORS' COMMITTEE (.3).
- 1.10 KELSEY, MATTHEW K PREPARE RESPONSIVE PLEADINGS TO COMMITTEE'S MOTION FOR A 2004 EXAMINATION (.8); REVIEW CORRESPONDENCE AND SUMMARY OF STATUS FROM C. MILLET (.3).
- 4.00 WEISSER, JOSHUA DRAFT AND REVISE INSERT FOR RESPONSE TO 2004 MOTION (2.4); CONFERENCES WITH M. ROSENTHAL (.1) AND T. LONG (.1) REGARDING SAME; CONFERENCE WITH M. ROSENTHAL AND C. MILLET REGARDING COMMITTEE DOCUMENT REQUEST (.2); RELATED REVIEW OF AVAILABLE DOCUMENTATION WITH C. BABCOCK AND C. MILLET (.6); PREPARE FOR AND ATTEND CALL WITH R. LEE (.2) AND C. BABCOCK (.1); FOLLOW ON CALL WITH C. MILLET (.1); REVIEW AND ANALYSIS OF DILIGENCE REQUEST AND RELATED CORRESPONDENCE (.2).
- 4.40 BABCOCK, CHRISTOPHER J RESPOND TO REQUEST FOR ADDITIONAL DOCUMENTS FROM CREDITOR COMMITTEE (3.7); GATHER DOCUMENTS TO PREPARE FOR MEETING WITH CREDITOR COMMITTEE (0.7).
- 1.60 BOUSLOG, MATTHEW G RESEARCH RE RULE 2004 REQUEST (1.0); EMAILS WITH C. MILLET RE SAME (.6).
- 02/27/13  
8.80 MILLET, CRAIG H REVISE OPPOSITION TO COMMITTEE'S 2004 MOTION, REVISE PARWEEN AND HISHAM DECLARATIONS AND MULTIPLE EMAILS AND CALLS RE DECLARATIONS AND BAHRAIN LAW (7.9); CALLS, EMAILS AND CONFERENCES RE BAHRAIN MEETINGS AND 2004 MOTION (.5); EMAILS AND CONFERENCES WITH J. WEISSER AND C. BABCOCK RE STATUS OF PRODUCTION OF DOCUMENTS (.4).



0.80	ROSENTHAL, MICHAEL A	REVIEW REVISIONS TO DECLARATION FROM HISHAM (.4); EMAIL TO AND FROM C. MILLET REGARDING RESPONSE TO 2004 (.2); EMAILS TO AND FROM ESSA REGARDING ADDITIONAL ARCSUKUK INFORMATION (.2).
0.80	BUFFONE, STEVEN P	SEVERAL EMAILS WITH C. MILLET, M. ROSENTHAL, J. WEISSER AND K. MARTORANA REGARDING 2004 MOTION AND PROXY REVOCATION ISSUE.
2.50	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE TO PLEADING FILED IN OPPOSITION TO COMMITTEE 2004 PLEADING (1.5); CORRESPONDENCE WITH COMPANY REGARDING BOARD COMPOSITION IN CONNECTION WITH COMMITTEE INFORMATION REQUEST (.1); REVIEW AND ANALYZE OF COMMITTEE INFORMATION REQUESTS AND UPDATE SAME (.5); CONFERENCE WITH C. BABCOCK REGARDING COMMITTEE INFORMATION REQUESTS (.4).
9.10	BABCOCK, CHRISTOPHER J	REVIEW CREDITORS COMMITTEE REQUEST LIST AND ANNOTATE DOCUMENTS ALREADY HAVING BEEN PRODUCED AND THOSE NOT EXISTING (7.1); PREPARE RESPONSE TO REQUEST (2.0).
1.70	BOUSLOG, MATTHEW G	RESEARCH RE 2004 EXAM RESPONSE (.4); DRAFT DECLARATION IN SUPPORT OF RESPONSE TO 2004 EXAM REQUEST (.9); EMAILS WITH C. MILLET RE SAME (.4).
3.60	AMPONSAH, DUKE K	PREPARE AND FILE EUROLOG FEES MOTION AND RELATED DECLARATIONS (2.8); COORDINATE SERVICE WITH GCG (.4); CALLS WITH J. GRAVES RE SAME (.4).
02/28/13		
5.50	MILLET, CRAIG H	REVISE OPPOSITION TO COMMITTEE'S 2004 MOTION (3.2); REVISE DECLARATION AND MULTIPLE EMAILS RE SAME (2.3).
0.70	ROSENTHAL, MICHAEL A	EMAIL TO E. FLECK REGARDING ADDITIONAL ARCSUKUK INFORMATION (.1); REVIEW AND COMMENT ON FINAL RESPONSE TO 2004 MOTION (.6).

- 1.40 KELSEY, MATTHEW K REVIEW DRAFT OBJECTION TO COMMITTEE 2004 MOTION AND COMMENTS TO SAME (1.1); CORRESPONDENCE REGARDING COMMITTEE BY LAWS AND CONFIDENTIALITY (.3).
- 5.50 WEISSER, JOSHUA REVISIONS TO OPPOSITION TO COMMITTEE 2004 PLEADING (1.8); RELATED RESEARCH (.9); RELATED CONFERENCE WITH C. MILLET (.1) AND M. BOUSLOG (.2); REVISIONS TO DECLARATIONS IN SUPPORT OF 2004 OPPOSITION (.9); REVIEW CONFIDENTIALITY ISSUES RELATED TO COMMITTEE (.5); PREPARE FOR AND ATTEND MEETING WITH CLIENT REGARDING OUTSTANDING COMMITTEE INFORMATION REQUEST (.5); RELATED CORRESPONDENCE WITH J. TRINKLEIN (.2); RELATED CONFERENCES WITH C. BABCOCK (.4).
- 0.80 GRAVES, JEREMY L REVIEW AND REVISE RULE 2004 OBJECTION.
- 6.20 BABCOCK, CHRISTOPHER J REVIEW ADDITIONAL MATERIALS TO PROVIDE TO CREDITORS COMMITTEE (3.1); COORDINATE DISTRIBUTION OF ADDITIONAL MATERIALS TO CREDITORS COMMITTEE (3.1).
- 3.70 BOUSLOG, MATTHEW G REVIEW AND REVISE 2004 EXAM RESPONSE (2.2); CONFERENCE WITH C. MILLET RE SAME (.4); EMAILS WITH H. AL RAE, C. MILLET AND J. WEISSER RE SAME (.7); CALLS WITH J. WEISSER RE SAME (.4).

Henry A. Thompson  
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Manama, Bahrain

DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

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For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.80	\$1,040.0	\$ 832.00
MICHAEL A. ROSENTHAL	2.90	1,090.0	3,161.00
J. ALAN BANNISTER	3.30	1,000.0	3,300.00
EMAD H. KHALIL	14.60	990.00	14,454.00
SAPTAK SANTRA	0.20	915.00	183.00
MATTHEW K. KELSEY	10.60	875.00	9,275.00
JOSHUA WEISSER	11.80	785.00	9,263.00
STEWART R. ROSS	2.10	775.00	1,627.50
VICENTE RUIZ	0.60	735.00	441.00
KATHRYN A. KELLY	1.80	645.00	1,161.00
ROBERT L. COPPOLA	12.70	645.00	8,191.50
AYESHA CHATTERJEE	4.90	595.00	2,915.50
STEVEN J. LAU	1.00	510.00	510.00
MORGAN M. WOLFE	2.80	265.00	<u>742.00</u>

**Total Services** \$ 56,056.50

**Total Services, Costs/Charges** 56,056.50

**BALANCE DUE** \$ 56,056.50

DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

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Detail Services:

01/08/13	0.60	CHATTERJEE, AYESHA	DRAFT PROPOSED INTERIM CASH MANAGEMENT ORDER IN DISCUSSION WITH J. WEISSER (.4); DISTRIBUTE SAME TO N. KAMPHAUS AND N. HERTHER-SPIRO (.2).
01/14/13	0.20	CHATTERJEE, AYESHA	DISCUSS AND REVIEW NOTICE OF BUDGET WITH D. AMPONSAH.
01/22/13	1.50	CHATTERJEE, AYESHA	DISCUSS AND SUMMARIZE STATUS OF PAYMENT OF STANDARD CHARTERED BANK INVOICES, IN DISCUSSION WITH J. WEISSER AND S. FULLER.
01/23/13	0.40	CHATTERJEE, AYESHA	PREPARE FOR AND PARTICIPATE IN CALL WITH J. WEISSER AND N. HERTHER-SPIRO RELATING TO PAYMENT OF INVOICES.
01/24/13	1.00	CHATTERJEE, AYESHA	DISCUSS PAYMENT OF INVOICES TO DATE WITH S. FULLER, J. WEISSER AND N. HERTHER-SPIRO.
02/01/13	1.80	KELLY, KATHRYN A	LEGAL RESEARCH REGARDING TRANSFEREE LIABILITY FOR TAXES OWED BY SUBSIDIARY (1.0); TELEPHONE CONFERENCE WITH J. WEISSER, J. MAKUCH, S. FULLER, M. PIKE, AND K. KEOUGH REGARDING CASH MANAGEMENT ISSUE RELATED TO SAME (.8).
	0.40	COPPOLA, ROBERT L	CONFER WITH S. LAU REGARDING OUTSTANDING ORIGINAL SIGNATURE PAGES REGARDING PNV LETTER AGREEMENTS AND SETTLEMENT DEED.
	0.10	LAU, STEVEN J	FOLLOW UP REGARDING ORIGINAL SIGNATURE PAGES RE PNV LETTER AGREEMENTS.

02/04/13  
0.20 ROSENTHAL, MICHAEL A EMAIL WITH H. THOMPSON REGARDING GOLDMAN  
FEES REGARDING DIP WORK.

1.00 BANNISTER, J. ALAN WORK ON LETTER TO LONDON STOCK EXCHANGE.

0.70 COPPOLA, ROBERT L CONFER AND COORDINATE WITH S. LAU REGARDING  
COORDINATION OF NEXT SET OF SIGNATURE PAGES  
TO LENDER'S COUNSEL.

02/05/13  
2.30 BANNISTER, J. ALAN DRAFT LETTER TO LSE (2.1); CALL WITH E. KHALIL  
THEREON (.2).

0.20 SANTRA, SAPTAK CORRESPONDENCE WITH EMAD KHALIL.

02/06/13  
0.30 ROSENTHAL, MICHAEL A EMAILS WITH S. DUDLEY REGARDING  
REIMBURSEMENT OF GOLDMAN EXPENSES RELATED  
TO DIP (.2); EMAIL FROM M. GLOGOFF REGARDING  
PAYMENT OF GOLDMAN EXPENSES (.1).

1.70 KHALIL, EMAD H REVIEW REQUIREMENT UNDER THE DIP TO EXECUTE  
NEXT TRADE, INCLUDING APPLICABLE CPS AND  
REQUIRED DOCUMENTATION (1.0); CONFERENCE  
WITH S. ROSS RE SAME (.7).

1.20 WOLFE, MORGAN M EMAILS AND RESEARCH RE FORTRESS DIP  
AGREEMENT.

02/07/13  
0.70 ROSENTHAL, MICHAEL A REVIEW PROXY REVOCATION NOTICES FROM  
MAYHOOLA (.2); TELEPHONE WITH E. KHALIL  
REGARDING PROXY REVOCATION NOTICES AND  
FORTRESS NOTICE (.2); EVALUATE MAYHOOLA  
ARGUMENTS (.2); EMAILS TO AND FROM S. DUDLEY  
REGARDING PROXY REVOCATION (.1).

2.90 KHALIL, EMAD H ATTENTION TO MAYHOOLA NOTICE REVOKING PROXY (.3); CONFERENCE WITH M. ROSENTHAL AND J. WEISSER RE SAME (.2); REVIEW RELEVANT PROVISION OF DIP IN PARTICULAR REPRESENTATION AND WARRANTIES AND NOTIFICATION REQUIREMENTS (1.4); REQUEST ADDITIONAL INFORMATION RE CIRCUMSTANCES SURROUNDING MAYBOOLA INVESTMENT (.4); CONSIDER ANY IMPACT ON ABILITY TO EXECUTE NEXT TRADE (.1); PREPARE INITIAL DRAFT NOTICE (.5).

02/08/13  
2.60 KHALIL, EMAD H CONTINUE TO ANALYZE MAYHOOLA REVOCATION NOTICE AND IMPACT ON DIP (.6); REVIEW AND ANALYZE BACKGROUND AND CORRESPONDENCE RELATING TO EUROLOG PROFESSIONAL FEES ISSUE AND CONSIDER POTENTIAL IMPACT OF COMPANY'S REFUSAL TO PAY ALL PROFESSIONALS UNTIL ALL FEES ISSUES ARE RESOLVED – IN PARTICULAR [REDACTED] (1.4); CONFERENCE WITH J. WEISSER AND M. ROSENTHAL RE SAME (.6).

0.60 WEISSER, JOSHUA RESPOND TO QUESTIONS REGARDING DIP FINANCING DOCUMENTS AND TERMS OF SAME.

0.50 ROSS, STEWART R ANALYSIS OF ISSUES UNDER THE DIP FACILITY DOCUMENTS.

2.80 COPPOLA, ROBERT L REVIEW AND COORDINATE DELIVERY OF ORIGINAL SIGNATURE PAGES TO LENDER COUNSEL REGARDING PNVS (.9); DRAFT FORM OF NOTICE FOR PROOF OF CLAIMS PER S. ROSS (.6); REVIEW AND ANALYZE DIP AGREEMENT REGARDING EUROLOG PROFESSIONAL FEES AND PROVIDE SUMMARY TO S. ROSS (1.3).

0.30 LAU, STEVEN J CHECK AND SEND BATCH OF ORIGINAL SIGNATURE PAGES TO LENDER'S COUNSEL.

0.50 LAU, STEVEN J STORE POST CLOSING DOCUMENTS.

02/09/13  
0.60 WEISSER, JOSHUA ATTEND TO CASH MANAGEMENT ISSUE RELATED TO  
POTENTIAL DEAL FUNDING (.4); RELATED  
CONFERENCES WITH J. MAKUGH (A&M) (.1) AND D.  
LEVIN (.1).

02/10/13  
0.60 KHALIL, EMAD H REVIEW J. WEISSER DRAFT NOTICE UNDER DIP RE  
MAYHOOLA.

1.20 WEISSER, JOSHUA DRAFT NOTICE CORRESPONDENCE TO DIP LENDER  
(.9); DRAFT RELATED CORRESPONDENCE TO E.  
KHALIL (.1); CORRESPONDENCE WITH C. MILLET (.1)  
AND D. LEVIN (.1) REGARDING CASH MANAGEMENT  
ISSUE.

0.80 COPPOLA, ROBERT L CONFER WITH J. WEISSER REGARDING FORM  
NOTICE FOR PROOF OF CLAIMS AND PROVIDE HIM  
WITH UPDATED FORM OF NOTICE.

02/11/13  
2.80 KHALIL, EMAD H CONFERENCE WITH J. WEISSER RE ISSUES RELATED  
TO MAYHOOLA REVOCATION AND REQUIRED  
REVISIONS TO NOTICE UNDER DIP (.2); REVIEW  
REVISED DRAFT NOTICE AND AUTHORIZE  
TRANSMITTAL TO CLIENT FOR COMMENTS (.6);  
ATTENTION TO PROCEDURES AND DOCUMENTATION  
OF NEXT TRADE, INCLUDING TRANSMITTAL BY B.  
COPPOLA TO CLIENT OF DRAFT TRANSACTION  
REQUEST (1.6); CONFERENCE WITH S. ROSS RE  
REQUIREMENTS UNDER TRANSACTION REQUEST –  
IN PARTICULAR NO REPETITION OF  
REPRESENTATION AND WARRANTIES AND IMPACT  
OF MAYHOOLA REVOCATION AND TIMING OF NOTICE  
TO LENDER UNDER THE DIP (.4).

1.30 WEISSER, JOSHUA CONFERENCE WITH E. KHALIL REGARDING NOTICE  
RE PROXIES (.3); REVISIONS TO SAME (.3); FOLLOW  
ON CONFERENCE REGARDING CASH MANAGEMENT  
ISSUE (.1); CONFERENCE WITH C. MILLET  
REGARDING SAME (.4); RELATED CONFERENCE (.1)  
AND CORRESPONDENCE (.1) WITH M. KVARDA.

0.50 ROSS, STEWART R ATTENTION TO TRANSACTION REQUEST.

- 4.70 COPPOLA, ROBERT L REVIEW DIP AGREEMENT AND DRAFT TRANSACTION REQUEST FOR FEBRUARY 14TH COMMODITIES TRANSACTION BASED ON DIP AGREEMENT (1.6); CONFER WITH B. KIM AND S. ROSS REGARDING TRANSACTION REQUEST AND COMMODITIES TRANSACTION (7); REVISE TRANSACTION REQUEST AND PROVIDE TO LENDER' S COUNSEL PER S. ROSS (1.0); CREATE SIGNATURE PAGE PACKET FOR FEBRUARY 14TH COMMODITIES TRANSACTION AND PROVIDE TO CLIENT (.8); CONFER WITH LENDER'S COUNSEL REGARDING COMMENTS TO TRANSACTION REQUEST (.6).
- 02/12/13
- 0.40 MILLET, CRAIG H EMAILS RE MARCH BUDGET AND UNRESOLVED ISSUES.
- 0.10 ROSENTHAL, MICHAEL A REVIEW LETTER NOTIFICATION REGARDING MAYHOOLA WITHDRAWAL OF PROXY.
- 0.60 WEISSER, JOSHUA FINALIZE NOTICE RELATING TO DIP FINANCING (.4); REVIEW AND ANALYSIS OF CASH MANAGEMENT BUDGET (.1); RELATED CORRESPONDENCE WITH A&M (.1).
- 0.30 ROSS, STEWART R ATTENTION TO TRANSACTION REQUEST AND NOTICE REQUIREMENTS.
- 1.40 COPPOLA, ROBERT L CONFER WITH CLIENT REGARDING SIGNATURE PAGES FOR UPCOMING TRANSACTION (.6); REVISE TRANSACTION REQUEST BASED ON COMMENTS FROM LENDER'S COUNSEL AND CREATE FINAL DRAFT (.8).
- 02/13/13
- 0.40 MILLET, CRAIG H EMAILS RE MARCH BUDGET AND UNRESOLVED ISSUES RE LUSAIL FUNDING.
- 0.40 WEISSER, JOSHUA ATTENTION TO MATTERS RELATED TO CASH MANAGEMENT ISSUES (.2); REVIEW AND ANALYSIS OF PROPOSED FORM OF ORDER (.2).



1.90 COPPOLA, ROBERT L REVIEW AND ANALYZE DIP AGREEMENT REGARDING  
NOTICE REQUIREMENTS TO LENDER IF [REDACTED]  
REPLACES DIRECTORS (1.3); PROVIDE EMAIL  
SUMMARY TO S. ROSS AND J. O'GRADY REGARDING  
[REDACTED] NOTICE REQUIREMENTS (.6).

0.40 CHATTERJEE, AYESHA DRAFT PROPOSED INTERIM CASH MANAGEMENT  
ORDER.

02/14/13  
0.10 LAU, STEVEN J ORGANIZE TRANSACTION DOCUMENTS.

02/15/13  
1.10 KHALIL, EMAD H PREPARE FOR AND PARTICIPATE IN TELEPHONE  
CONFERENCE WITH D. LEVIN RE MURABAHA  
COMMODITY TRANSACTIONS AND POSSIBLE  
CHARACTERIZATION AND TREATMENT/IMPLICATIONS  
UNDER THE BANKRUPTCY CODE (.8); FOLLOW-UP RE  
SYNDICATION/PV BOARD CHANGES (.3).

0.40 CHATTERJEE, AYESHA DISCUSS BUDGET AND PROPOSED CASH  
MANAGEMENT ORDER WITH N. KAMPHAUS, N.  
HERTHER-SPIRO, J. WEISSER AND S. FULLER.

0.80 WOLFE, MORGAN M EMAILS WITH A. CHATTERJEE, J. WEISSER, D.  
AMPONSAH RE DRAFTING OF NOTICE OF FILING OF  
BUDGET AND ANTICIPATED FILING OF SAME.

02/16/13  
0.50 ROSENTHAL, MICHAEL A REVIEW NOTICE TO FORTRESS REGARDING BOARD  
CHANGES AND EMAILS FROM JOSH RE SAME (.3);  
EMAIL FROM A. DOSHI REGARDING BOARD CHANGES  
(.2).

0.40 KHALIL, EMAD H ATTENTION TO SYNDICATION/PV BOARD CHANGES  
AND PREPARING REQUIRED NOTICE (.2); EMAIL  
CORRESPONDENCE REGARDING SAME (.2).

02/17/13  
0.40 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PROPOSED NOTICE TO  
FORTRESS REGARDING CHANGES TO SYNDICATION  
COMPANY BOARDS (.2); EMAILS TO H. THOMPSON  
AND J. WEISSER REGARDING FORTRESS NOTICE (.2).

0.80 KHALIL, EMAD H ATTENTION TO SYNDICATION/PV BOARD CHANGES  
AND PREPARING REQUIRED NOTICE (.6); EMAIL  
CORRESPONDENCE REGARDING SAME (.2).

1.50 WEISSER, JOSHUA DRAFT AND FINALIZE NOTICE TO DIP LENDER  
REGARDING BOARD COMPOSITION (1.3);  
CORRESPONDENCE REGARDING CASH  
MANAGEMENT ISSUES FOR 2/20 HEARING (.2).

02/18/13

0.70 KHALIL, EMAD H ATTENTION TO SYNDICATION/PV BOARD CHANGES  
AND PREPARING REQUIRED NOTICE (.5); EMAIL  
CORRESPONDENCE REGARDING SAME (.2).

1.30 WEISSER, JOSHUA ANALYZE DIP AGREEMENT FOR M. ROSENTHAL (.6);  
CONFERENCE WITH S. FULLER REGARDING CASH  
MANAGEMENT ISSUES (.2); RELATED PREPARATION  
FOR HEARING (.2); CORRESPONDENCE WITH S. ROSS  
REGARDING NOTICE TO DIP LENDER (.1); REVIEW OF  
FORM OF CASH MANAGEMENT ORDER (.2).

0.30 ROSS, STEWART R PREPARATION OF NOTICE FOR CHANGE OF  
DIRECTORS.

02/19/13

1.00 KHALIL, EMAD H ATTENTION TO FINALIZING AND TRANSMITTING FINAL  
NOTICE RE SYNDICATION/PV BOARD CHANGES.

2.00 KELSEY, MATTHEW K CORRESPONDENCE WITH M. ROSENTHAL  
REGARDING POTENTIAL EXIT FINANCING ISSUES  
AND TERM SHEETS (.4); CONFERENCE WITH J.  
WEISSER REGARDING SAME (.3); CONFERENCE WITH  
M. ROSENTHAL REGARDING EXIT FINANCING ISSUES  
(.8); CALL WITH E. FLECK OF MILBANK REGARDING  
SAME (.5).

1.40 WEISSER, JOSHUA FINALIZE CASH MANAGEMENT ISSUES FOR  
WEDNESDAY HEARING (.7); RELATED CONFERENCES  
WITH J. MAKUGH (.3) AND C. MILLET (.4).

0.60 RUIZ, VICENTE ASSIST RE-ENGAGE PATTON BOGGS NDA  
DISCUSSIONS AND DRAFTING.

0.80 WOLFE, MORGAN M ELECTRONICALLY FILE 13TH INTERIM CASH  
MANAGEMENT AND COORDINATE SERVICE OF SAME  
WITH GCG.

02/20/13  
0.30 ROSENTHAL, MICHAEL A EMAILS WITH M. KVARDA AND K. SI-AHMED  
REGARDING CASH MANAGEMENT BUDGET.

1.80 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL AND H.  
THOMPSON REGARDING EXIT FINANCING ISSUES (.7);  
CORRESPONDENCE WITH M. ROSENTHAL  
REGARDING ISSUE (.4); CALL WITH B. DOUTON OF  
ROTHSCHILD REGARDING EXIT FINANCING (.3); CALL  
WITH LATHAM REGARDING EXIT FINANCING ISSUES  
(.4).

2.50 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO █████ AND GLOBAL  
SETTLEMENT (.2); REVISIONS TO EMPLOYEE  
OMNIBUS CLAIM OBJECTION (2.3).

0.40 CHATTERJEE, AYESHA REVISE PROPOSED CASH MANAGEMENT ORDER.

02/21/13  
0.30 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING EXIT  
FINANCING ISSUE.

02/22/13  
0.60 KELSEY, MATTHEW K CALL WITH A. GOLDBERG OF LATHAM REGARDING  
DIP FINANCING AND SUBSTANTIAL CONTRIBUTION  
(.4); CONFERENCE WITH J. WEISSER REGARDING  
SAME (.2).

0.20 WEISSER, JOSHUA RESPOND TO QUESTIONS REGARDING CASH  
MANAGEMENT ISSUES

02/25/13  
0.40 ROSENTHAL, MICHAEL A REVIEW MOTION FOR PAYMENT OF ADMINISTRATIVE  
EXPENSES FROM GOLDMAN.

2.70 KELSEY, MATTHEW K REVIEW DRAFT PLEADING FROM LATHAM REGARDING SUBSTANTIAL CONTRIBUTION AND PROVIDE COMMENTS TO SAME (1.1); CALLS WITH B. DOUTON OF ROTHSCHILD REGARDING SUBSTANTIAL CONTRIBUTION PLEADING AND ISSUES (.3); CORRESPONDENCE WITH S. DUDLEY OF ARCAPITA REGARDING SAME (.2); CORRESPONDENCE WITH C. MILLET AND J. GRAVES REGARDING EUROLOG MOTION (.2); CALL WITH J. GRAVES REGARDING SAME (.1); REVIEW CORRESPONDENCE FROM M. KVARDA OF A&M REGARDING EUROLOG ISSUE (.1); REVIEW DRAFT PLEADING AND DECLARATION (.7).

0.50 ROSS, STEWART R ATTENTION TO QUESTIONS ON DIP AGREEMENT.

02/26/13  
1.10 KELSEY, MATTHEW K CORRESPONDENCE WITH S. DUDLEY OF ARCAPITA REGARDING SUBSTANTIAL CONTRIBUTION ISSUE RELATING TO DIP PROCESS AND CORRESPONDENCE WITH B. DOUTON OF ROTHSCHILD REGARDING SAME (.2); REVIEW CORRESPONDENCE RELATING TO EUROLOG EXPENSE REIMBURSEMENT AND VIEW REVISIONS TO PLEADINGS (.9).

0.20 WEISSER, JOSHUA CORRESPONDENCE WITH S. FULLER REGARDING CASH MANAGEMENT ISSUES

02/27/13  
1.50 KELSEY, MATTHEW K REVIEW EURLOG MOTION AND COMMENTS TO SAME (1.1); CALL WITH B. DOUTON OF ROTHSCHILD REGARDING SUBSTANTIAL CONTRIBUTION CLAIM IN CONNECTION WITH THE DIP FINANCING (.4).

02/28/13  
0.60 KELSEY, MATTHEW K CORRESPONDENCE WITH S. DUDLEY REGARDING SUBSTANTIAL CONTRIBUTION CLAIM (.2); CONFERENCE WITH J. WEISSER REGARDING SAME (.2); CALL WITH B. DOUTON REGARDING SAME (.1); CORRESPONDENCE WITH E. FLECK REGARDING SAME (.1).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

EMPLOYEES  
30561-00107

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For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	2.90	\$1,090.0	\$ 3,161.00
STEVEN P. BUFFONE	5.30	1,090.0	5,777.00
JEFFREY TRINKLEIN	13.60	1,050.0	14,280.00
JEAN-PHILIPPE ROBE	14.90	1,005.0	14,974.50
JAMES A. COX	17.60	1,175.0	20,680.00
BENJAMIN H. RIPPEON	11.50	795.00	9,142.50
MATTHEW K. KELSEY	1.90	875.00	1,662.50
JOHN-PAUL VOJTISEK	0.70	785.00	549.50
JOSHUA WEISSER	3.20	785.00	2,512.00
JAMES B. O'GRADY	13.60	755.00	10,268.00
AURELIE KAHN	23.00	340.00	7,820.00
STEPHENIE A. GOSNELL HANDLER	3.80	595.00	2,261.00
CARLY-JANE KING	6.90	630.00	4,347.00
SALOME LEMASSON	3.80	150.00	<u>570.00</u>

**Total Services** \$ 98,005.00

**Total Services, Costs/Charges** 98,005.00

**BALANCE DUE** \$ 98,005.00

EMPLOYEES  
30561-00107

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Detail Services:

02/01/13  
0.70 WEISSER, JOSHUA PREPARE FOR MEETING WITH CLIENT REGARDING CASH MANAGEMENT ISSUE (.3); RELATED PRE-CALL WITH J. MAKUGH AND C. KELLY (.2); RELATED CALL WITH CLIENT (.2).

02/02/13  
0.10 TRINKLEIN, JEFFREY NOTE TO J. BECK REGARDING PARTICIPATION IN GLOBAL SETTLEMENT.

0.80 ROBE, JEAN-PHILIPPE ATTENTION TO E-MAIL RECEIVED FROM CLIENT AND ATTACHMENTS

02/04/13  
0.20 ROSENTHAL, MICHAEL A EMAILS WITH COX REGARDING PROPOSED SETTLEMENT WITH JM.

0.20 TRINKLEIN, JEFFREY REVIEW AND RESPOND TO J. BECK QUESTIONS REGARDING UK PROGRAM.

0.80 ROBE, JEAN-PHILIPPE ATTENTION TO PROPOSAL RECEIVED VIA LINE MANAGEMENT AND E-MAIL EXPLAINING DIFFERENCES AND WAY FORWARD.

4.50 COX, JAMES A PREPARE FOR AND ATTEND CONFERENCE CALL WITH ARCAPITA TEAM RE D. INNES TRIBUNAL AND [REDACTED] SITUATION (2.3); REVIEW BACKGROUND DOCUMENTS RE [REDACTED] (1.2); DRAFT EMAIL TO J. WEISSER, J. TRINKLEIN AND M. ROSENTHAL RE GLOBAL SETTLEMENT ISSUES (1.0).

0.60 KELSEY, MATTHEW K ATTENTION TO GLOBAL SETTLEMENT ISSUES INVOLVING UK EMPLOYEE.

2.50 WEISSER, JOSHUA CORRESPONDENCE REGARDING EMPLOYEE LITIGATION (.2); DRAFT LETTER TO EMPLOYEE CLAIMANT IN CONNECTION WITH SAME (2.3).

1.10 KING, CARLY-JANE CALL WITH J. COX, J. BECK, P. KARACSONYI, M. TAN AND H. THOMPSON REGARDING POTENTIAL CLAIMS OF JM AND NEXT STEPS, INCLUDING DRAFTING ATTENDANCE NOTE OF CALL.

0.50 KING, CARLY-JANE REVIEW OF DOCUMENTS AND DISCUSSION WITH J. COX REGARDING POTENTIAL CLAIMS OF JM.

02/05/13  
0.40 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON LETTER TO JM REGARDING BONUS PAYMENT.

0.30 TRINKLEIN, JEFFREY REVIEW LETTER FROM J. WEISSER.

1.50 COX, JAMES A DRAFT AND DISCUSS RESPONSE TO JM WITH J. WEISSER, J. TRINKLEIN AND M. ROSENTHAL.

1.00 KELSEY, MATTHEW K REVIEW DRAFT CORRESPONDENCE TO COUNSEL FOR FORMER EMPLOYEE AND COMMENTS TO SAME.

02/06/13  
0.70 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH H. THOMPSON, L. HIRSH, M. CHOWDHURY REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT.

0.90 TRINKLEIN, JEFFREY NOTE TO M. TAX REGARDING EMPLOYEE WITHHOLDING TAX ISSUES (.1); SEND NOTE TO A. ROGERS (.2); NOTE TO C. COMBS (.1); NOTE TO H. THOMPSON REGARDING COMBS ISSUE (.2); NOTE TO M. ROSENTHAL REGARDING GLOBAL SETTLEMENT (.3).

0.80 ROBE, JEAN-PHILIPPE TELEPHONE CONFERENCE WITH TEAM (0.4); CONFERENCE WITH A. KAHN (0.4).

3.90 COX, JAMES A PREPARE FOR AND ATTEND CONFERENCE CALL WITH ARCAPITA AND JP ROBE RE JBE (1.9); DRAFT PROPOSED JM EMAIL WITH J. TRINKLEIN AND M. ROSENTHAL (2.0).

1.00 RIPPEON, BENJAMIN H REVIEW REVISED NRA FINANCIAL STATEMENTS (0.5); ATTENTION TO [REDACTED] (0.5).

0.70 VOJTISEK, JOHN-PAUL RESEARCH REGARDING TAX CONSIDERATIONS OF RESTRUCTURING (0.4); ANALYZE TAX DISCLOSURE (0.3).

1.50 KAHN, AURELIE CALL WITH ARCAPITA RE FRENCH EMPLOYEE TERMINATION (1.1); DISCUSSION WITH J.P. ROBE (0.4).

0.40 KING, CARLY-JANE REVIEW AND FINALIZE LETTER TO JM AND LIAISE WITH J. COX REGARDING FINAL AMENDMENTS.

02/07/13  
0.40 ROSENTHAL, MICHAEL A EMAIL TO E. FLECK REGARDING [REDACTED] CLAIMS (.2); REVIEW REVISED RESPONSE TO [REDACTED] (.2).

2.10 TRINKLEIN, JEFFREY REVIEW NOTES REGARDING [REDACTED] ISSUES (.1); REVIEW DOCUMENTS FROM M. ROSENTHAL; NOTE TO H. THOMPSON (.1); MEETING WITH H. THOMPSON (1.0); NOTES TO A&M REGARDING VALUES (.9).

1.60 TRINKLEIN, JEFFREY REVIEW AND REVISE LETTER TO [REDACTED] AND DISCUSS J. COX.

1.00 ROBE, JEAN-PHILIPPE TELEPHONE CONFERENCE WITH JBE'S COUNSEL.

2.00 COX, JAMES A REVISE JM EMAIL (1.8); LIAISE WITH M. TAN, J. TRINKLEIN AND M. ROSENTHAL (.2).

0.70 KING, CARLY-JANE EMAIL TO H. THOMPSON REGARDING JM'S GLOBAL SETTLEMENT (0.1), FINALIZE NOTE OF CALL REGARDING JM AND ACTION REQUIRED (0.1) AND CALL WITH J. COX AND COUNSEL TO DISCUSS TACTICAL CONSIDERATIONS AND PROCEDURAL MATTERS CONCERNING THE REDUNDANCY OF JM (0.5).

02/08/13  
0.20 ROSENTHAL, MICHAEL A REVISE LETTER TO [REDACTED]



1.20	TRINKLEIN, JEFFREY	CALL WITH L. HIRSCH, M. CHOWHURY TO DISCUSS DEEMED TERMINATION ISSUES (.4); SUMMARIZE CALL TO M. ROSENTHAL (.6); NOTE TO H. THOMPSON REGARDING BAHRAIN (.2).
0.70	TRINKLEIN, JEFFREY	REVIEW AND RESPOND TO H. THOMPSON COMMENTS.
0.80	ROBE, JEAN-PHILIPPE	ATTENTION TO PROPOSAL RECEIVED FROM ESCOUFFIER'S ATTORNEY.
1.40	COX, JAMES A	REVISE JM EMAIL (1.2); LIAISE WITH J. TRINKLEIN AND M. ROSENTHAL (.2).
0.80	RIPPEON, BENJAMIN H	CONFERENCE CALL RE [REDACTED]
1.50	KAHN, AURELIE	REVIEW SUMMARY OF EMPLOYEE'S COUNSEL POSITION TO ARCAPITA.
0.10	KING, CARLY-JANE	REVIEW COMMENTS OF H. THOMPSON REGARDING LETTER TO JM CONCERNING GLOBAL SETTLEMENT AND THREATENED BONUS CLAIM.
02/09/13		
0.40	TRINKLEIN, JEFFREY	REVIEW JM LETTER.
02/11/13		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH J. PHILLIPPE AND J. COX REGARDING SETTLEMENT OF BONUS CLAIM.
1.10	ROBE, JEAN-PHILIPPE	MEET WITH CLIENT AND TEAM ON WAYS TO STRUCTURE END OF CONTRACTUAL RELATIONSHIP.
0.80	COX, JAMES A	DISCUSS JM EMAIL WITH J. BECK AND AMEND SAME (.6); REVIEW EMAILS FROM H. THOMPSON RE JBE AND JM (.2).
0.30	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING EMPLOYMENT LITIGATION.

02/12/13  
0.10 TRINKLEIN, JEFFREY REVIEW [REDACTED] LETTER.

0.80 COX, JAMES A FINALIZE JM EMAIL (.6); LIAISE WITH H. THOMPSON AND J. TRINKLEIN (.2).

02/13/13  
0.40 ROSENTHAL, MICHAEL A CALL WITH J. TRINKLEIN, L. HIRSH AND J. MAKUCH REGARDING EMPLOYEE TERMINATIONS.

1.20 TRINKLEIN, JEFFREY CALL WITH E. YAZBECK (.8); SUMMARIZE CALL (.2); REVIEW AND REVISE NOTE TO M. ROSENTHAL (.2).

0.50 TRINKLEIN, JEFFREY REVIEW [REDACTED] N LETTER.

1.20 ROBE, JEAN-PHILIPPE MEET WITH TEAM AND JBE'S COUNSEL.

02/14/13  
1.30 ROBE, JEAN-PHILIPPE TELEPHONE CONFERENCE WITH JBE'S LAWYER (0.9); E-MAIL TO CLIENT (0.4).

3.50 KAHN, AURELIE SUMMARIZE EMPLOYEE POSITION TO ARCAPITA, ADAPTING AMOUNT OF TERMINATION SEVERANCE, ASSESSING SOCIAL SECURITY TAXES AND CONTRIBUTIONS DUE ON TERMINATION SEVERANCE.

2.20 KING, CARLY-JANE REVIEW JUDGMENT OF EMPLOYMENT JUDGE WALKER ON REMEDY (0.3); LIAISE WITH J.COX REGARDING JUDGMENT AND NEXT STEPS (0.5); REVIEW NOTES OF REMEDY HEARING, LIAISE WITH COUNSEL, FINALIZE CALCULATIONS AND DRAFT EMAIL FOR ARCAPITA (1.4) IN THE TRIBUNAL CLAIM OF DI.

02/15/13  
0.80 TRINKLEIN, JEFFREY SEND NOTES TO H. THOMPSON (.6); DISCUSS ADVICE OF SAUDI COUNSEL (.2).

0.10 COX, JAMES A FINALIZE JM EMAIL AND CIRCULATE SAME.

2.00 RIPPEON, BENJAMIN H REVISE OBJECTION TO EMPLOYEE CLAIMS (1.6); EMAILS RE [REDACTED] (0.4).

0.50 KING, CARLY-JANE DRAFT AGREED SCHEDULE OF LOSS FOLLOWING  
JUDGMENT IN TRIBUNAL CLAIM OF DI.

02/18/13

0.20 ROSENTHAL, MICHAEL A EMAIL FROM J. COX AND J. BECK REGARDING INNES  
JUDGMENT AND PROPOSAL.

1.80 ROBE, JEAN-PHILIPPE LIAISING WITH TEAM AND OPPOSITE COUNSEL (0.9);  
DRAFT CONVENING LETTER (0.6); E-MAILS AND  
TELEPHONE CALLS (0.3).

0.70 COX, JAMES A ATTEND J BECK ON THE TELEPHONE AND DRAFT  
EMAIL TO MT RE DI.

2.00 KAHN, AURELIE DRAFT INVITATION LETTER TO PRELIMINARY  
MEETING WITH EMPLOYEE (1.6); CIRCULATE DRAFT  
LETTER TO EMPLOYEE LAWYER (0.4).

0.80 KING, CARLY-JANE REVIEW CALCULATIONS RECEIVED FROM FLADGATE  
(.4); LIAISE WITH J. COX REGARDING JUDGMENT (.2);  
DRAFT EMAIL REGARDING CALCULATIONS IN  
TRIBUNAL CLAIM OF DI (.2).

02/19/13

1.30 BUFFONE, STEVEN P EMAILS WITH B. RIPPEON, J. TRINKLEIN, J. O'GRADY  
REGARDING [REDACTED] (.3); CALL WITH J.  
O'GRADY REGARDING STAFFING AND TIMING OF  
WORK ON [REDACTED] (.6); TELEPHONE CALL  
WITH J. WEISSER REGARDING SAME (.4).

0.10 TRINKLEIN, JEFFREY DISCUSS [REDACTED] WITH S. BUFFONE.

0.60 ROBE, JEAN-PHILIPPE CONFER ON CALENDAR OF TERMINATION  
PROCEDURE.

0.80 RIPPEON, BENJAMIN H RESPOND TO ADDITIONAL QUESTIONS RE  
EMPLOYEE OBJECTION (0.6); EMAILS RE TIMING OF  
LIQUIDATION (0.2).

1.20 O'GRADY, JAMES B EMAILS AND CALLS WITH S. BUFFONE AND S.  
HANDLER RE GLOBAL SETTLEMENT  
IMPLEMENTATION.

3.50 KAHN, AURELIE CIRCULATE INVITATION LETTER TO PRELIMINARY INTERVIEW (0.3); DISCUSSION WITH EMPLOYEE COUNSEL (0.4); PRELIMINARY DRAFT OF AMICABLE TERMINATION AGREEMENT (1.5); ASSESS SEVERANCE PAY AND TAX AND SOCIAL SECURITY CHARGES (1.3).

0.30 KING, CARLY-JANE EMAIL TO J. BECK, M. TAN, H. THOMPSON AND P. KARACSONYI, EMAIL TO COUNSEL AND RESPONSE TO FLADGATE REGARDING COMPENSATION IN THE TRIBUNAL CLAIM OF DI.

02/20/13  
4.00 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO [REDACTED] LENGTHY CONFERENCE CALL WITH B. RIPPEON, J. O'GRADY, S. HANDLER REGARDING OUTLINING TASKS (1.0); MEET WITH S. HANDLER RE SAME (1.3); REVIEW EMAILS FROM B. RIPPEON REGARDING [REDACTED] (1.0); MEET WITH J. O'GRADY AND S. HANDLER TO DISCUSS TASKS, BACKGROUND (.7).

0.60 TRINKLEIN, JEFFREY DISCUSS BAHRAIN PRINCIPLES WITH N. KAMPENHAUSEN.

1.30 ROBE, JEAN-PHILIPPE LIAISING WITH OPPOSITE COUNSEL ON TERMS OF SETTLEMENT (0.3); WORK ON CONVENING NOTICE (1.0).

0.50 COX, JAMES A REVIEW JM EMPLOYMENT AGREEMENT (.4); DRAFT LETTER TO JM (.1).

1.30 RIPPEON, BENJAMIN H REVIE TO [REDACTED] (0.8); CONFERENCE CALL RE [REDACTED] AND [REDACTED] AMENDMENTS (0.5).

1.30 O'GRADY, JAMES B CALL WITH S. BUFFONE, S. HANDLER AND B. RIPPEON REGARDING IPP/IIP SETTLEMENT IMPLEMENTATION, AND FOLLOW-UP E-MAILS REGARDING SAME.

1.50 GOSNELL HANDLER, STEPHENI CONFERENCE CALL WITH S. BUFFONE, J. O'GRADY AND B. RIPPEON TO DISCUSS NEXT STEPS WITH REGARDS TO [REDACTED]

02/21/13  
0.10 TRINKLEIN, JEFFREY DISCUSS BAHRAIN ADVICE WITH H. THOMPSON.

0.60 O'GRADY, JAMES B EMAILS AND CALLS RE IPP/IIP SETTLEMENT IMPLEMENTATION.

0.10 KING, CARLY-JANE FINALIZE LETTER TO FLADGATE TO CONFIRM CALCULATIONS IN THE TRIBUNAL CLAIM OF DI.

02/22/13  
0.20 TRINKLEIN, JEFFREY NOTE TO J. O'GRADY REGARDING AIPL CONSENTS (.1); NOTE TO B. RIPPEON REGARDING IIP AND IPP (.1).

1.00 ROBE, JEAN-PHILIPPE AMEND DRAFT TERMINATION AGREEMENT.

1.00 RIPPEON, BENJAMIN H ATTENTION TO ██████████ AND GLOBAL SETTLEMENT.

3.50 O'GRADY, JAMES B CALL WITH S. BUFFONE, S. HANDLER AND PAGET BROWN RE SETTLEMENT (1.0); REVIEW OF ORGANIZATIONAL DOCUMENTATION FOR ██████████ (0.7); E-MAILS WITH PAGET BROWN RE RESOLUTIONS TO DOCUMENT INCENTIVE PLAN SETTLEMENT (1.3); E-MAILS WITH J. TRINKLEIN AND B. RIPPEON REGARDING THE FOREGOING (0.5).

4.50 KAHN, AURELIE REVIEW AND REVISE DRAFT AMICABLE TERMINATION AGREEMENT (4.1); SEND DRAFT AMICABLE TERMINATION AGREEMENT TO EMPLOYEE COUNSEL (0.4).

1.00 GOSNELL HANDLER, STEPHENI CONFERENCE CALL WITH S. BUFFONE, J. O'GRADY AND PAGET-BROWN REPRESENTATIVES TO DISCUSS REVISIONS TO ██████████ GOVERNING DOCUMENTS (1.0).

0.10 KING, CARLY-JANE REVIEWING CORRESPONDENCE TO THE TRIBUNAL REGARDING FINAL COMPENSATION AWARDED IN TRIBUNAL CLAIM OF DI.

2.50 LEMASSON, SALOME TRANSLATION OF AGREEMENT ON TERMINATION OF EMPLOYMENT CONTRACT BY MUTUAL CONSENT.

02/23/13  
0.40 TRINKLEIN, JEFFREY REVIEW FILES, FORWARD APPROPRIATE IIP AND IPP CALCULATIONS TO O'GRADY FOR REVIEW.

0.50 RIPPEON, BENJAMIN H EMAILS RE US TAX OBLIGATIONS AND GLOBAL SETTLEMENT.

0.30 O'GRADY, JAMES B EMAILS RE SETTLEMENT DOCUMENTATION AND RELATED CALCULATIONS.

02/24/13  
0.10 TRINKLEIN, JEFFREY NOTE TO E. YAZBECK REGARDING TERMINATION VERSUS RESIGNATION.

02/25/13  
0.40 TRINKLEIN, JEFFREY REVIEW MATERIALS FROM E. YAZBECK.

0.60 ROBE, JEAN-PHILIPPE AMEND DRAFT SETTLEMENT AGREEMENT.

1.00 RIPPEON, BENJAMIN H CONFERENCE CALL/ EMAILS RE [REDACTED] AND DOCUMENTATION.

3.70 O'GRADY, JAMES B CALL WITH A&M REGARDING CALCULATIONS REQUIRED TO SUPPORT INCENTIVE PLAN SETTLEMENT DOCUMENTATION, AND E-MAILS REGARDING SAME (1.4); E-MAILS AND CALLS WITH PAGET BROWN REGARDING SETTLEMENT IMPLEMENTATION (2.3).

3.00 KAHN, AURELIE DISCUSSION WITH J. BECK RE NEXT STEPS IN TERMINATION PROCEDURE; TRANSLATE (0.3); DRAFT AMICABLE TERMINATION AGREEMENT INTO ENGLISH AND CIRCULATE TRANSLATION TO ARCAPITA (2.3); CORRESPONDANCE WITH H. THOMPSON RE SIGNING OF INVITATION LETTER TO PRELIMINARY MEETING (0.4).

0.80 GOSNELL HANDLER, STEPHENI CONFERENCE CALL WITH J. O'GRADY, B. RIPPEON AND PAGET BROWN REPRESENTATIVES TO DISCUSS REVISIONS TO [REDACTED] ORGANIZATIONAL DOCUMENTS.

0.10 KING, CARLY-JANE EMAILS WITH J. BECK REGARDING FINALIZED CALCULATIONS IN TRIBUNAL CLAIM OF DI.

02/26/13

- 0.20 ROSENTHAL, MICHAEL A EMAIL FROM SHEIKA HAYA REGARDING  
TERMINATION RIGHTS.
- 0.50 TRINKLEIN, JEFFREY DISCUSS MECHANICS OF PLAN WITH B. RIPPEON.
- 0.40 ROBE, JEAN-PHILIPPE ATTENTION TO E-MAIL RECEIVED.
- 1.30 RIPPEON, BENJAMIN H CALL/EMAIL WITH ALVAREZ (0.9); EMAILS WITH J.  
TRINKLEIN AND J. O'GRADY (0.4).
- 0.40 O'GRADY, JAMES B EMAILS REGARDING IPP/IIP SETTLEMENT.

02/27/13

- 0.20 TRINKLEIN, JEFFREY RESPOND TO C. COMBS REGARDING ARCAPITA  
STRUCTURE.
- 0.90 ROBE, JEAN-PHILIPPE ATTENTION TO COMMENTS RECEIVED FROM JBE'S  
COUNSEL.
- 0.80 RIPPEON, BENJAMIN H ATTENTION TO GLOBAL SETTLEMENT.
- 0.80 O'GRADY, JAMES B EMAILS WITH A&M, PAGET BROWN AND B. RIPPEON  
RE IIP/IPP SETTLEMENT IMPLEMENTATION.
- 3.50 KAHN, AURELIE REVIEW REVISED VERSION OF TERMINATION  
AGREEMENT SENT BY JBE LAWYER (1.1); TRANSLATE  
AND CIRCULATE REVISED VERSION OF TERMINATION  
AGREEMENT TO ARCAPITA (1.2); RESEARCH RE TAX  
ASPECTS OF TERMINATION (1.2).

02/28/13

- 0.60 TRINKLEIN, JEFFREY NOTE TO H. THOMPSON REGARDING BAHRAIN  
REDUNDANCY (.1); DRAFT NOTE TO ALVAREZ  
REGARDING BAHRAIN LAW (.4); NOTE TO RIPPEON  
REGARDING AIPL (.1).
- 0.30 TRINKLEIN, JEFFREY REVIEW AND REVISE [REDACTED] AGREEMENT.
- 0.50 ROBE, JEAN-PHILIPPE ATTENTION TO MAILS FROM CLIENT ON POSITION  
REGARDING DEMANDS MADE.

1.40	COX, JAMES A	REVIEW AND AMEND JM COMPROMISE AGREEMENT.
1.00	RIPPEON, BENJAMIN H	CALLS RE LIQUIDATION AND DISTRIBUTION.
1.80	O'GRADY, JAMES B	CALLS AND E-MAILS WITH PAGET BROWN, B. RIPPEON AND G. GRIFFIN RE IIP/IPP SETTLEMENT DOCUMENTATION.
0.50	GOSNELL HANDLER, STEPHENI	CONFERENCE CALL WITH J. O'GRADY AND PAGET BROWN REPRESENTATIVES TO DISCUSS RESOLUTIONS.
1.30	LEMASSON, SALOME	RESEARCH ON THE NEED TO MENTION ACQUIRED RIGHTS OF THE EMPLOYEE IN TERMS OF PROFESSIONAL EDUCATION IN THE AGREEMENT OF TERMINATION OF THE EMPLOYMENT CONTRACT BY MUTUAL CONSENT.



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EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

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For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.30	\$1,090.0	\$ 327.00
JOSHUA WEISSER	0.70	785.00	549.50
DOUGLAS G. LEVIN	3.90	580.00	<u>2,262.00</u>
<b>Total Services</b>			\$ 3,138.50

**Total Services, Costs/Charges** 3,138.50

**BALANCE DUE** \$ 3,138.50

EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

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Detail Services:

02/09/13	0.90	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE AND CORRESPONDENCES WITH J. WEISSER RE POTENTIAL NEED TO FILE MOTION TO APPROVE PAYMENT IN CONNECTION WITH LUSAIL JOINT VENTURE (.3); REVIEW PREVIOUS PLEADINGS RE PAYMENTS TO SUPPORT LUSAIL JOINT VENTURE, STATUTORY AUTHORITY FOR RELIEF TO BE REQUESTED AND LOCAL RULES RE PRESENTMENT (.6).
02/10/13	1.00	LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. WEISSER RE POTENTIAL NEED TO FILE MOTION TO APPROVE PAYMENT IN CONNECTION WITH LUSAIL JOINT VENTURE (.2); REVIEW PREVIOUS PLEADINGS RE PAYMENTS TO SUPPORT LUSAIL JOINT VENTURE AND PREPARE MOTION RE UPCOMING PAYMENT (.8).
02/11/13	2.00	LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. WEISSER RE POTENTIAL NEED TO FILE MOTION TO APPROVE PAYMENT IN CONNECTION WITH LUSAIL JOINT VENTURE (.2); REVIEW PREVIOUS PLEADINGS RE PAYMENTS TO SUPPORT LUSAIL JOINT VENTURE AND PREPARE MOTION RE UPCOMING PAYMENT (1.8).
02/18/13	0.30	ROSENTHAL, MICHAEL A	REVIEW AND REVISE LETTER TO QIB REGARDING LEASE PAYMENT.
	0.70	WEISSER, JOSHUA	DRAFT CORRESPONDENCE TO LUSAIL COUNTERPARTY

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FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

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For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.20	\$ 875.00	\$ 175.00
JOSHUA WEISSER	2.00	785.00	1,570.00
DOUGLAS G. LEVIN	7.00	580.00	4,060.00
DUKE K. AMPONSAH	27.50	365.00	10,037.50
MORGAN M. WOLFE	6.30	265.00	<u>1,669.50</u>

**Total Services** \$ 17,512.00

**Total Services, Costs/Charges** 17,512.00

**BALANCE DUE** \$ 17,512.00

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

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Detail Services:

02/02/13			
0.10	WEISSER, JOSHUA		CORRESPONDENCE REGARDING RETENTION ISSUES WITH RETENTION APPLICATION ISSUES
02/04/13			
4.50	AMPONSAH, DUKE K		REVISE PREBILL.
02/05/13			
4.50	AMPONSAH, DUKE K		REVISE PREBILL.
3.60	WOLFE, MORGAN M		PREPARE FEE STATEMENT.
02/06/13			
4.50	AMPONSAH, DUKE K		REVISE PREBILL.
02/07/13			
4.70	AMPONSAH, DUKE K		REVISE PREBILL.
02/08/13			
3.70	AMPONSAH, DUKE K		REVISE PREBILL.
02/09/13			
0.60	WEISSER, JOSHUA		REVIEW AND ANALYSIS OF DRAFT SUPPLEMENTAL SUBMISSION FOR KPMG RELATED TO POTENTIAL ADDITIONAL SERVICES (.4); RELATED CONFERENCE WITH D. LEVIN (.2).
02/10/13			
0.10	WEISSER, JOSHUA		CORRESPONDENCE WITH D. LEVIN REGARDING RETENTION APPLICATION ISSUE
02/11/13			
0.20	KELSEY, MATTHEW K		COORDINATE WITH J. GRAVES REGARDING SUPPLEMENTAL DISCLOSURES.
1.60	AMPONSAH, DUKE K		PROVIDE ADDITIONAL EDITS TO PREBILL (1.3); EMAIL WITH J. PAIGE RE SAME (.3).

0.60	WOLFE, MORGAN M	MEET WITH D. AMPONSAH TO DISCUSS NEXT STEPS OF DRAFTING FEE STATEMENT.
02/12/13		
0.60	WEISSER, JOSHUA	REVIEW AND REVISE SUPPLEMENTAL DISCLOSURE FOR TROWERS (.4); CORRESPONDENCE WITH LATHAM REGARDING E&Y RETENTION (.2).
0.90	AMPONSAH, DUKE K	PROVIDE ADDITIONAL EDITS TO PREBILL (.6); EMAIL WITH J. PAIGE RE SAME (.3).
02/15/13		
0.10	LEVIN, DOUGLAS G	CORRESPONDENCES WITH D. AMPONSAH AND M. WOLFE RE PREPARATION OF GIBSON DUNN MONTHLY FEE STATEMENT.
02/16/13		
4.30	LEVIN, DOUGLAS G	PREPARE GIBSON DUNN MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT.
02/17/13		
0.70	LEVIN, DOUGLAS G	PREPARE GIBSON DUNN MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT.
02/18/13		
0.40	WEISSER, JOSHUA	CORRESPONDENCE REGARDING RETENTION ISSUES
02/19/13		
1.20	LEVIN, DOUGLAS G	CORRESPONDENCES TO J. PAIGE, D. AMPONSAH AND M. WOLFE RE REDACTED AND CORRECTED TIME ENTRIES FOR INCLUSION IN MONTHLY FEE STATEMENT, PREPARATION OF MONTHLY FEE STATEMENT, AND COMMENTS TO INITIAL DRAFT OF FEE STATEMENT (.8); DRAFT EMAIL TO GIBSON DUNN ARCAPITA TEAM RE POTENTIALLY PRIVILEGED OR CONFIDENTIAL MATERIALS TO BE REDACTED IN MONTHLY FEE STATEMENT (.2) AND TELEPHONE CONFERENCES WITH VARIOUS ATTORNEYS RE POTENTIAL REDACTIONS (.2).

0.80	WOLFE, MORGAN M	ELECTRONICALLY FILE TROWERS AND HAMLINS 11TH MONTHLY FEE STATEMENT AND COORDINATE SERVICE OF SAME WITH GCG.
02/20/13		
0.60	LEVIN, DOUGLAS G	CORRESPONDENCES AND TELEPHONE CONFERENCES WITH M. ROSENTHAL, D. AMPONSAH AND M. WOLFE RE FINALIZING GIBSON DUNN MONTHLY FEE STATEMENT PRIOR TO FILING (.3); REVIEW FEE STATEMENT PRIOR TO FILING AND COORDINATE FILING (.3).
3.10	AMPONSAH, DUKE K	PREPARE EXHIBITS FOR GDC TENTH MONTHLY FEE STATEMENT AND PREPARE AND FILE SAME (2.4); PREPARE SAME FOR DISTRIBUTION TO CHAMBERS AND UST(.7).
1.30	WOLFE, MORGAN M	ELECTRONICALLY FILE LINKLATERS FEE STATEMENT AND COORDINATE SERVICE OF SAME WITH GCG.
02/25/13		
0.10	WEISSER, JOSHUA	CORRESPONDENCE WITH M. RIELA RE RETENTION ISSUES
0.10	LEVIN, DOUGLAS G	EMAILS TO AND FROM J. PAIGE RE FILING OF MOST RECENT MONTHLY FEE STATEMENT AND PROVIDE FILED COPY OF SAME FEE STATEMENT (.1).
02/26/13		
0.10	WEISSER, JOSHUA	ATTEND TO RETENTION ISSUES AND KPMG.

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FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00111

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For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.90	\$1,040.0	\$ 936.00
MICHAEL A. ROSENTHAL	1.40	1,090.0	1,526.00
MATTHEW K. KELSEY	0.50	875.00	437.50
DOUGLAS G. LEVIN	17.10	580.00	9,918.00
SERENA G. LIU	0.80	695.00	556.00
BRIAN J. KIM	2.30	695.00	1,598.50
DUKE K. AMPONSAH	1.20	365.00	<u>438.00</u>

**Total Services** \$ 15,410.00

**Total Services, Costs/Charges** 15,410.00

**BALANCE DUE** \$ 15,410.00

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00111

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Detail Services:

02/01/13	0.90	LEVIN, DOUGLAS G	EMAILS TO AND FROM M. PLANGMAN (KPMG-US) AND J. WEISSER RE NEED TO PREPARE NOTICE IN CONNECTION WITH ADDITIONAL ENGAGEMENT LETTER WITH KPMG-US (.4); REVIEW ORDER APPROVING KPMG-US'S RETENTION RE SAME ISSUE AND ANALYZE APPROPRIATE NOTICE TO BE PREPARED CONSISTENT WITH TERMS OF RETENTION ORDER (.5).
02/04/13	0.20	ROSENTHAL, MICHAEL A	EMAIL WITH K. SI-AHMED AND A&M REGARDING PAYMENT OF EUROLOG FEES.
	0.90	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH M. PLANGMAN (KPMG-US) RE MATERIALS PROVIDING NOTICE OF ADDITIONAL KPMG-US ENGAGEMENT LETTER (.1); EMAILS WITH J. WEISSER AND M. PLANGMAN RE SAME (.1); DRAFT AND EDIT NOTICE OF ADDITIONAL ENGAGEMENT LETTER AND DECLARATION OF M. GRANDE CONCERNING ADDITIONAL KPMG-US ENGAGEMENT LETTER (.7).
02/05/13	1.50	LEVIN, DOUGLAS G	EMAILS TO AND FROM M. PLANGMAN (KPMG-US) RE MATERIALS PROVIDING NOTICE OF ADDITIONAL KPMG-US ENGAGEMENT LETTER (.3); DRAFT AND EDIT NOTICE OF ADDITIONAL ENGAGEMENT LETTER AND DECLARATION OF M. GRANDE (.8); REVIEW ORDER APPROVING RETENTION OF KPMG-US AND PREVIOUS DECLARATION OF M. GRANDE (.4).
	0.20	LIU, SERENA G	CONFER WITH C. BARBOUR (TROWERS) REGARDING PREPARING SUPPLEMENTAL DISCLOSURE STATEMENT.
02/06/13	0.50	ROSENTHAL, MICHAEL A	EMAILS WITH M. KVARDA AND L. HIRSH REGARDING EUROLOG PROFESSIONAL FEES (.2); ADDITIONAL EMAILS WITH M. KVARDA, K. SI-AHMED REGARDING UCC POSITION ON EUROLOG FEES (.3).



02/08/13  
0.10 LEVIN, DOUGLAS G EMAILS TO AND FROM M. PLANGMAN (KPMG-US) AND  
J. WEISSER RE COMMENTS TO MATERIALS  
PROVIDING NOTICE OF ADDITIONAL KPMG (US)  
ENGAGEMENT LETTER (.1).

02/09/13  
0.10 LEVIN, DOUGLAS G EMAILS TO AND FROM M. PLANGMAN (KPMG-US) AND  
J. WEISSER RE COMMENTS TO MATERIALS  
PROVIDING NOTICE OF ADDITIONAL KPMG (US)  
ENGAGEMENT LETTER (.1).

02/10/13  
1.80 LEVIN, DOUGLAS G EMAILS TO AND FROM C. BARBOUR (TROWERS) AND  
S. FULLER (A&M) RE ISSUES CONCERNING  
PAYMENTS TO TROWERS FOR NOVEMBER AND  
DECEMBER 2012 (.3); EMAILS TO AND FROM M.  
PLANGMAN (KPMG-US) AND J. WEISSER RE  
COMMENTS TO MATERIALS PROVIDING NOTICE OF  
ADDITIONAL KPMG (US) ENGAGEMENT LETTER (.4);  
DRAFT AND EDIT NOTICE OF ADDITIONAL  
ENGAGEMENT LETTER AND DECLARATION OF M.  
GRANDE IN ORDER TO INCORPORATE COMMENTS  
OF J. WEISSER (.9); DRAFT EMAIL TO M. ROSENTHAL  
RE SAME MATERIALS FOR REVIEW (.2).

02/11/13  
0.70 LEVIN, DOUGLAS G TELEPHONE CONFERENCE AND  
CORRESPONDENCES WITH S. FULLER RE EXPECTED  
DATES IN CONNECTION WITH NEXT ROUND OF FEE  
APPLICATIONS FOR USE IN CREATING BUDGET AND  
FORECAST (.3); DETERMINE OPTIMAL DATES FOR  
UPCOMING FEE APPLICATIONS (.3) AND  
CORRESPONDENCES WITH M. ROSENTHAL (.1) RE  
SAME.

02/12/13  
0.40 LEVIN, DOUGLAS G EMAILS TO AND FROM M. PLANGMAN (KPMG-US) RE  
MATERIALS TO BE FILED IN CONNECTION WITH  
ADDITIONAL ENGAGEMENT LETTER (.2); EMAILS TO  
AND FROM M. RIELA (LATHAM) AND J. WEISSER, AND  
TELEPHONE CONFERENCE WITH J. WEISSER, RE  
PAYMENTS TO EY (.2).

0.30 LIU, SERENA G REVISE TROWERS' SUPPLEMENTAL DISCLOSURE.

02/13/13  
0.20 ROSENTHAL, MICHAEL A EMAILS FROM AND TO UCC REGARDING LITIGATION  
RELATED TO EUROLOG FEES.

0.30 LEVIN, DOUGLAS G CORRESPONDENCES WITH J. GRAVES RE NEW FEE  
GUIDELINES IN THE SOUTHERN DISTRICT OF NEW  
YORK APPLICABLE TO UPCOMING FEE APPLICATIONS  
(.1); REVIEW SAME GUIDELINES IN ORDER TO ADVISE  
PROFESSIONALS OF SAME (.2).

0.20 KIM, BRIAN J EMAIL TO J. COSTA RE ZACAROLI RETENTION.

02/14/13  
1.30 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH S. FULLER (A&M)  
(.2) AND N. VOUDOURIS (ROTHSCHILD) (.3) RE  
PAYMENT ISSUES AND DISCLOSURE REQUIREMENTS  
CONCERNING MONTHLY FEE STATEMENTS AND FEE  
APPLICATIONS; CORRESPONDENCES WITH C.  
BARBOUR (TROWERS) AND S. FULLER RE SAME  
PAYMENT ISSUES (.4); EMAILS TO AND FROM M.  
ROSENTHAL AND C. MILLET RE REVIEW OF  
MATERIALS PREPARED CONCERNING ADDITIONAL  
SERVICES TO BE PROVIDED BY KPMG-US (.4).

02/15/13  
0.10 LEVIN, DOUGLAS G DRAFT EMAIL TO C. MILLET RE REVIEW OF  
MATERIALS IN CONNECTION WITH ADDITIONAL  
SERVICES TO BE PROVIDED BY KPMG-US (.1).

02/17/13  
0.70 LEVIN, DOUGLAS G CORRESPONDENCES WITH C. BARBOUR (TROWERS),  
D. AMPONSAH AND M. WOLFE RE REVIEW AND FILING  
OF TROWERS MONTHLY FEE STATEMENT (.2);  
REVIEW NEW FEE GUIDELINES AND ANALYZE  
SIGNIFICANT CHANGES IN ORDER TO ADVISE  
PROFESSIONALS RETAINED IN CHAPTER 11 CASES  
RE NEW DISCLOSURE REQUIREMENTS (.5).

02/18/13  
0.90 MILLET, CRAIG H REVISE NOTICE OF ADDITIONAL RETENTION OF  
KPMG AND DECLARATION AND EMAILS WITH D. LEVIN  
RE SAME.

0.20 ROSENTHAL, MICHAEL A REVIEW INTERIM FEE ORDER REGARDING  
REQUIREMENTS FOR PAYMENTS BY DEBTORS.

- 1.80 LEVIN, DOUGLAS G CORRESPONDENCES WITH R. GIBB (MOURANT) RE COMMENTS TO DRAFT MONTHLY FEE STATEMENT AND REVIEW SAME MONTHLY FEE STATEMENT AND TIME ENTRIES PER MOURANT REQUEST (.8); CORRESPONDENCES WITH M. RIELA (LATHAM) AND J. WEISSER RE EY FEES ISSUE (.1); DRAFT EMAIL TO REPRESENTATIVES OF ALL PROFESSIONALS RETAINED IN CHAPTER 11 CASES RE LOGISTICS OF UPCOMING FEE APPLICATIONS AND NEW FEE GUIDELINES (.4); TELEPHONE CONFERENCE AND CORRESPONDENCES WITH C. BARBOUR (TROWERS) RE URGENT ISSUE CONCERNING POTENTIAL NEW TROWERS ENGAGEMENT (.3); DRAFT EMAIL TO M. ROSENTHAL RE SUMMARY OF SAME TELEPHONE CONFERENCE (.2).
- 02/19/13  
0.30 ROSENTHAL, MICHAEL A EMAIL TO H. THOMPSON REGARDING PAYMENT OF PROFESSIONALS.
- 2.30 LEVIN, DOUGLAS G REVIEW COMMENTS FROM C. MILLET RE MATERIALS PROVIDING NOTICE OF ADDITIONAL SERVICES TO BE PROVIDED BY KPMG-US (.3); EDIT SAME MATERIALS IN ORDER TO INCORPORATE COMMENTS OF C. MILLET (.8); EMAILS WITH C. MILLET RE SAME (.2); EMAILS WITH M. PLANGMAN (KPMG-US) RE FINAL DRAFTS OF MATERIALS FOR REVIEW AND EXECUTION (.2); TELEPHONE CONFERENCE AND CORRESPONDENCES WITH R. GIBB (MOURANT) RE IMPACT OF NEW FEE GUIDELINES ON MONTHLY FEE STATEMENTS AND FEE APPLICATIONS (.4); REVIEW MOURANT MONTHLY FEE STATEMENT PER MOURANT REQUEST AND COORDINATE FILING OF SAME (.4).
- 2.10 KIM, BRIAN J EMAIL TO A. ZACAROLI RE ISSUES RAISED BY R. MORRISSEY (U.S. TRUSTEE) RE RETENTION OF ANTONY ZACAROLI, QC (0.6); COORDINATE COURTCALL SETUP FOR A. ZACAROLI FOR HEARING WITH D. AMPONSAH (0.5); REVIEW AND REVISE PROPOSED RETENTION ORDER FOR RETENTION OF ANTONY ZACAROLI (0.8); COORDINATE FILING OF MONTHLY STATEMENT BY LINKLATERS (0.2).
- 0.40 AMPONSAH, DUKE K PREPARE AND FILE MOURANT JAN. 2013 MONTHLY FEE STATEMENT.

02/20/13

1.10 LEVIN, DOUGLAS G

COORDINATE FILING OF MATERIALS RE ADDITIONAL SERVICES TO BE PROVIDED BY KPMG-US, INCLUDING OBTAINING EXECUTED DECLARATION OF M. GRANDE, TELEPHONE CONFERENCE WITH J. DECAIRANO (KPMG-US), AND MAKING FINAL EDITS PRIOR TO FILING (.9); CORRESPONDENCES WITH N. VOUDOURIS (ROTHSCHILD) AND S. FULLER (A&M) RE PAYMENT ISSUES AND RESOLUTION (.2).

0.80 AMPONSAH, DUKE K

PREPARE AND FILE KPMG(US) JAN. 2013 MONTHLY FEE STATEMENT(.4); PREPARE AND FILE NOTICE OF DEBTORS' INTENT TO RETAIN KPMG(US) (.4).

02/21/13

0.40 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE WITH R. MORRISSEY REGARDING KPMG RETENTION AND CORRESPONDENCE WITH D. LEVIN AND J. WEISSER REGARDING SAME (.2); REVIEW LANGUAGE FROM KPMG ORDER (.1); CONFERENCE WITH C. MILLET REGARDING SAME (.1).

1.30 LEVIN, DOUGLAS G

CORRESPONDENCES WITH M. PLANGMAN (KPMG-US), J. DECAIRANO (KPMG-US) AND J. WEISSER RE SUMMARY OF ADDITIONAL SERVICES PROPOSED TO BE PROVIDED BY KPMG-US IN RESPONSE TO US TRUSTEE INQUIRY (.4); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME (.2); COMPARE INITIAL ENGAGEMENT LETTER OF KPMG-US APPROVED BY THE COURT WITH PROPOSED NEW ENGAGEMENT LETTER, AND DRAFT SUMMARY OF NEW SERVICES TO BE PROVIDED (.7).

02/25/13

0.10 LEVIN, DOUGLAS G

CORRESPONDENCES WITH M. RIELA (LATHAM) AND J. WEISSER RE MATERIALS AND BACKGROUND CONCERNING ADDITIONAL FEES FOR EY (.1).

02/26/13

0.10 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE TO R. MORRISSEY REGARDING KPMG RETENTION.

0.30 LEVIN, DOUGLAS G

CORRESPONDENCES WITH S. FULLER (A&M) RE VOLUNTARY REDUCTION OF LINKLATERS IN CONNECTION WITH SECOND INTERIM FEE APPLICATION, AND OBTAIN AND PROVIDE COPIES OF RELEVANT DOCKET ENTRIES TO S. FULLER.

0.30 LIU, SERENA G

CORRESPOND WITH C. BARBOUR REGARDING  
POSSIBLE NEW REPRESENTATION (0.1); DRAFT  
NOTICE OF PAYMENTS TO ORDINARY COURSE  
PROFESSIONALS (0.2).

02/27/13

0.70 LEVIN, DOUGLAS G

CORRESPONDENCES WITH S. BARNARD  
(LINKLATERS) RE LOGISTICS OF UPCOMING FEE  
APPLICATIONS AND ULTIMATELY THE FINAL FEE  
APPLICATION (.2); REVIEW BANKRUPTCY CODE,  
BANKRUPTCY RULES AND LOCAL RULES RE FEE  
APPLICATIONS (.3) AND CORRESPONDENCES WITH  
M. WOLFE RE SCHEDULING OF INTERIM AND FINAL  
FEE APPLICATIONS WITH THE COURT (.2).

02/28/13

0.70 LEVIN, DOUGLAS G

TELEPHONE CONFERENCES WITH S. BARNARD  
(LINKLATERS) (.2) AND J. WEISSER (.1) RE LOGISTICS  
OF NEXT ROUND OF INTERIM FEE APPLICATIONS  
AND THE FINAL FEE APPLICATION;  
CORRESPONDENCES WITH M. WOLFE RE SAME AND  
SCHEDULING OF FEE APPLICATION HEARINGS (.2);  
REVIEW SCHEDULES, INTERIM COMPENSATION  
ORDER AND OTHER MATERIALS RE COORDINATING  
FEE APPLICATION HEARINGS (.2).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT  
30561-00113

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For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	66.60	\$1,040.0	\$ 69,264.00
MICHAEL A. ROSENTHAL	211.00	1,090.0	229,990.00
STEVEN P. BUFFONE	92.70	1,090.0	101,043.00
JEFFREY TRINKLEIN	6.50	1,050.0	6,825.00
EMAD H. KHALIL	67.70	990.00	67,023.00
MATTHEW J. WILLIAMS	1.60	960.00	1,536.00
MATTHEW K. KELSEY	46.70	875.00	40,862.50
JOSHUA WEISSER	23.00	785.00	18,055.00
JAMES B. O'GRADY	122.30	755.00	92,336.50
JEREMY L. GRAVES	69.00	665.00	45,885.00
KEITH R. MARTORANA	80.70	755.00	60,928.50
JUSTIN J. REDA	0.30	735.00	220.50
DOUGLAS G. LEVIN	0.40	580.00	232.00
ALAN MOSKOWITZ	78.50	695.00	54,557.50
AYESHA CHATTERJEE	0.30	595.00	178.50
MATTHEW G. BOUSLOG	44.70	465.00	20,785.50
TEALE L. CLARK	2.20	510.00	1,122.00
DUKE K. AMPONSAH	3.70	365.00	1,350.50
MORGAN M. WOLFE	7.50	265.00	<u>1,987.50</u>
<b>Total Services</b>			<b>\$ 814,182.50</b>

**Total Services, Costs/Charges** 814,182.50

**BALANCE DUE** \$ 814,182.50

PLAN & DISCLOSURE STATEMENT  
30561-00113

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Detail Services:

02/01/13

2.60 MILLET, CRAIG H

MULTIPLE EMAILS WITH M. KVARDA, M. ROSENTHAL AND P. CORR RE LIQUIDATION ANALYSIS AND TELEPHONE CONFERENCES RE SAME (1.5); CONFERENCE WITH M. ROSENTHAL RE UCC ISSUES AND CLIENT DEMANDS (.3); EMAILS RE PLAN AND DISCLOSURE STATEMENT REVISIONS (.4); CONFERENCE CALL WITH A&M RE LIQUIDATION ANALYSIS (.4).

5.50 ROSENTHAL, MICHAEL A

EMAILS WITH P. CORR REGARDING LIQUIDATION ANALYSIS ASSUMPTIONS (.4); EMAILS WITH M. KVARDA AND C. MILLET REGARDING LIQUIDATION ANALYSIS ASSUMPTIONS (.3); REVIEW DISCLOSURE STATEMENT LIQUIDATION ANALYSIS DISCUSSION (.3); REVIEW M. KVARDA LIQUIDATION ANALYSIS ASSUMPTIONS (.3); CALL TO J. GRAVES REGARDING POWERPOINT RE PLAN ALTERNATIVES (.3); CALL WITH J. GRAVES RE PLAN ALTERNATIVE POWERPOINT (.2); CONFERENCE CALL WITH H THOMPSON REGARDING UCC STATUS (.5); CONFERENCE CALL WITH H. THOMPSON, C. HOWARD, J. TRINKLEIN REGARDING PLAN STRATEGY (1.1); EMAIL TO H. THOMPSON REGARDING CONFIRMATION REQUIREMENTS (.3); EMAILS FROM AND TO C. HOWARD AND H. THOMPSON REGARDING BANK/AIHL ISSUES (.8); EMAILS TO H. THOMPSON REGARDING SHAREHOLDER TREATMENT AND PLAN CONSIDERATION ISSUES (.4); REVIEW LIQUIDATION ANALYSIS DRAFT FROM M. KVARDA (.6)

5.60 BUFFONE, STEVEN P

NUMEROUS EMAILS REGARDING UCC NEGOTIATIONS, REQUIRED CHANGES TO PLAN, DISCLOSURE STATEMENT AND EQUITY TERM SHEET (.7); REVIEW AND REVISE LATEST DRAFT OF DISCLOSURE STATEMENT (2.1); CALLS AND MEET WITH J. O'GRADY REGARDING REQUIRED CHANGES TO EQUITY TERM SHEET (.3); NUMEROUS EMAILS FROM ROTHSCHILDS AND A&M REGARDING CHANGES TO UNDERLYING NUMBERS (.6); REVIEW AND REVISE DISCLOSURE STATEMENT AND GLOSSARY (1.9).

- 1.60 TRINKLEIN, JEFFREY CALL WITH C. HOWARD, H. THOMPSON, M. ROSENTHAL REGARDING OPTIONS FOR PLAN (1.2); CALL WITH M. ROSENTHAL (.2); CALL WITH J. GRAVES REGARDING POWERPOINT (.1); CALL WITH H. THOMPSON (.1).
- 3.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING LIQUIDATION ANALYSIS (.3); CALL WITH M. KVARDA REGARDING LIQUIDATION ANALYSIS AND OTHER DISCLOSURE STATEMENT ISSUES (1.1); REVIEW DRAFT LIQUIDATION ANALYSIS AND COMMENTS TO SAME (1.6); REVIEW CORRESPONDENCE REGARDING PLAN SETTLEMENT AND ISSUES (.4); CONFERENCE WITH K. MARTORANA AND J. GRAVES REGARDING PLAN ISSUES (.2).
- 0.60 O'GRADY, JAMES B E-MAILS RE CHANGE OF CONTROL ISSUES FOR PARTICULAR PORTFOLIO INVESTMENTS (0.2); CALLS AND EMAILS RE DIP FACILITY NOTIFICATION REQUIREMENTS (0.4).
- 8.40 GRAVES, JEREMY L TELECONFERENCE WITH C. MILLET AND OTHERS REGARDING LIQUIDATION ANALYSIS (.2); DRAFT MANAGEMENT PRESENTATION REGARDING PLAN (7.7); REVIEW AND REVISE FOUNTAINS GUARANTEE SECTION OF DISCLOSURE STATEMENT (.5).
- 3.20 MARTORANA, KEITH R ATTEND CONFERENCE CALL RE LIQUIDATION ANALYSIS ASSUMPTIONS AND E-MAILS RE SAME (1.0); REVIEW AND PROVIDE COMMENTS RE LIQUIDATION ANALYSIS (2.2).
- 2.50 MOSKOWITZ, ALAN REVIEW AND REVISE DISCLOSURE STATEMENT AND SOLICITATION MOTION.
- 2.30 BOUSLOG, MATTHEW G REVIEW AND REVISE PLAN BALLOTS (2.2); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE SAME (.1).



02/02/13

6.00 ROSENTHAL, MICHAEL A REVIEW AND REVISE POWERPOINT PRESENTATION (3.6); TELEPHONE WITH T. SNYDER REGARDING PLAN STRATEGY AND ISSUES (.8); EMAILS TO J. GRAVES REGARDING PLAN PRESENTATION (.6); TELEPHONE WITH J. GRAVES REGARDING PLAN ISSUES AND PRESENTATION (.2); EMAIL TO J. GRAVES REGARDING TREATMENT OF WARRANTS (.2); EMAIL TO AND FROM E. FLECK REGARDING STATUS OF UCC DISCUSSIONS (.2); EMAIL TO H. THOMPSON REGARDING STATUS OF UCC DISCUSSIONS (.3); EMAIL TO A. ABDULMALIK REGARDING STATUS OF UCC DISCUSSIONS (.1)

1.40 TRINKLEIN, JEFFREY REVIEW, REVISE POWERPOINT DECK.

5.30 GRAVES, JEREMY L DRAFT MANAGEMENT PRESENTATION REGARDING PLAN (5.3).

02/03/13

5.00 ROSENTHAL, MICHAEL A FURTHER REVISIONS TO PLAN POWERPOINT PRESENTATION (2.6); CONFERENCE CALL WITH ATIF REGARDING CBB/UCC DISCUSSIONS (.4); EMAIL TO L. HIRSH, C. MILLET REGARDING RESULTS OF CBB DISCUSSIONS (.2); EMAIL FROM L. HIRSH REGARDING ZOLFO VIEW OF PROPOSED RESOLUTION (.3); EMAIL TO CLIENT REGARDING ZOLFO PROPOSED RESOLUTION (.3); DETERMINE RECOVERY PERCENTAGES (.3); CONSIDER IMPLEMENTATION OF FOURTH TRANCHE (.2); EMAIL TO AND FROM H. THOMPSON REGARDING CONDITIONS PRECEDENT (.3); CALL WITH H. THOMPSON RE PLAN TREATMENT (.3); CALL WITH T. SNYDER REGARDING PLAN AGREEMENTS (.1)

0.10 TRINKLEIN, JEFFREY REVIEW, RESPOND TO NOTES FROM M. ROSENTHAL.

02/04/13

8.50 MILLET, CRAIG H EMAILS WITH M. ROSENTHAL RE STRATEGY AND PLAN TERMS (.6); EMAILS AND CONFERENCES RE CONVENIENCE CLASS TREATMENT AND CLASS 5A AND 6A BALLOTS (.8); REVISE ANCILLARY PLAN DOCUMENTS, NOTICES AND BALLOTS (6.3); EMAILS AND CONFERENCES WITH M. KVARDA AND OTHERS RE LIQUIDATION ANALYSIS (.8).

10.20 ROSENTHAL, MICHAEL A EMAILS WITH REGARDING STRATEGY AND PLAN (.6); CONSIDERATION IMPLEMENTATION STRUCTURE RELATED TO AGREEMENT WITH UCC (1.4); EMAILS WITH E. FLECK REGARDING UCC PROPOSAL (1.1); EMAIL WITH M. CHOWDHURY REGARDING UCC PROPOSAL (.2); TELEPHONE WITH H. THOMPSON REGARDING STATUS OF UCC DISCUSSIONS (.4); EMAILS TO J. GRAVES REGARDING REVISIONS TO PLAN TREATMENT RELATED TO UCC PROPOSAL (.6); CONSIDER ALTERNATIVE FORMS OF CONSIDERATION FOR TRANCHES 3 AND 4 (.6); EMAIL WITH E. KHALIL REGARDING IMPACT OF SUKUK ON SINGAPORE ISSUES (.3); EMAILS WITH L. HIRSH REGARDING PROJECTIONS AND NEWCO ISSUES (.3); TELEPHONE WITH L. HIRSH REGARDING PROJECTIONS AND NEWCO ISSUES (.4); EMAIL WITH L. HIRSH AND M. CHOWDHURY REGARDING RECOVERY MODEL (.3); REVIEW RECOVERY MODEL FROM M. CHOWDHURY (.4); EMAILS WITH M. KVARDA REGARDING LIQUIDATION ANALYSIS FOR VARIOUS DEBTORS (.4); REVIEW LIQUIDATION ANALYSIS (1.6); EMAIL T. SNYDER AND H. THOMPSON REGARDING UCC DISCUSSIONS (.2); WORK ON REVISIONS TO PLAN AND DISCLOSURE STATEMENT TO INCORPORATE UCC PROPOSAL (1.7); EMAIL WITH M. WILLIAMS AND S. DUDLEY REGARDING FORTRESS AND EXIT (.1); REVIEW AND COMMENT ON PLAN AND DISCLOSURE STATEMENT EXHIBITS (.8)

7.40 BUFFONE, STEVEN P REVIEW EMAIL FROM COMMITTEE REGARDING BANDS OF CONSIDERATION TO BE PAID TO DIFFERENT CREDITOR GROUPS (1.8); REVIEW AND COMMENT ON 1/28 DRAFT OF DISCLOSURE STATEMENT (2.3); CALL FROM J. O'GRADY REGARDING STATUS OF PORTFOLIO COMPANY CREDITOR NEGOTIATION (.3); EMAILS WITH M. ROSENTHAL REGARDING DIFFERENT TRANCHES FOR EQUITY TERM SHEET, TERMS OF PREFERRED STOCK AND WARRANTY (.3); REVIEW AND REVISE DISCLOSURE STATEMENT (2.2); CALL WITH J. O'GRADY REGARDING STATUS OF EQUITY TERM SHEET (.2); REVIEW EMAILS FROM M. ROSENTHAL AND OTHERS REGARDING POTENTIAL CHANGES IN EQUITY TERM SHEET (.3).

- 4.20 KHALIL, EMAD H CONSIDER UCC PROPOSED DEAL SPLIT/TRANCHING AND MANAGEMENT ROLE AND M. ROSENTHAL UPDATE RE SAME (AND UCC REQUEST TO PAY GOLDMAN) (1.8); REVIEW H. THOMPSON QUERY AND RELATED CORRESPONDENCE RE STATUS OF SINGAPORE OPERATIONS AND RELEVANT MAS REGULATORY REQUIREMENTS AND POTENTIAL IMPACT OF PROPOSED SUKUK STRUCTURE (.7); CONSIDER AND REVIEW SUKUK STRUCTURE AND MAS EXEMPTIONS (.9); TELEPHONE CONFERENCE WITH A. GOH RE SAME (.3); CONFERENCE WITH M. WILLIAMS RE CALL FROM FORTRESS COUNSEL REGARDING PROPOSED EXIT FACILITY (.5).
- 1.60 WILLIAMS, MATTHEW J CALL FROM FORTRESS COUNSEL RE DISCUSSIONS ON EXIT (.6); FOLLOW UP WITH E. KHALIL (.5); EMAIL TO GROUP (.2); FOLLOW ON EMAILS SAME RE EXIT DISCUSSIONS (.3)
- 2.20 KELSEY, MATTHEW K CONFERENCE WITH J. GRAVES REGARDING REVISIONS TO PLAN AND DISCLOSURE STATEMENT, COMMITTEE DEAL, AND FILING PREPARATIONS (.8); REVIEW CORRESPONDENCE RELATING TO DISTRIBUTIONS UNDER PLAN (.5); REVIEW CORRESPONDENCE TO A&M REGARDING DISCLOSURE STATEMENT ISSUES (.2); REVIEW CORRESPONDENCE RELATING TO EXIT FINANCING PROCESS (.2); CONFERENCE WITH K. MARTORANA REGARDING LIQUIDATION ANALYSIS (.2); CORRESPONDENCE TO C. MILLET AND M. KVARDA OF A&M REGARDING SAME (.3).
- 4.00 O'GRADY, JAMES B CALLS WITH INDIVIDUAL INVESTMENT TEAMS RE CHANGE OF CONTROL ISSUES FOR PARTICULAR PORTFOLIO INVESTMENTS (0.9); REVISION TO COC CHART TO REFLECT ADDITIONAL INFORMATION RECEIVED FROM INVESTMENT TEAMS (0.4); FOLLOW UP E-MAILS AND INTERNAL CALLS RE THE FOREGOING (1.5); REVIEW OF REVISED ECONOMIC RESTRUCTURING TERMS PROPOSED BY CREDITORS COMMITTEE, AND E-MAILS AND CALLS WITH S. BUFFONE RE SAME (0.6); REVIEW OF E-MAIL FROM LINKLATERS RE ██████████ CHANGE OF CONTROL ISSUES, AND INTERNAL E-MAILS AND CALLS RE SAME (0.3); EMAILS RE PROPOSED BOARD CHANGES AT SYNDICATION COMPANIES AND PV ENTITIES (0.3).

- 4.00 GRAVES, JEREMY L REWISE AND EDIT PLAN TO INCORPORATE  
POTENTIAL PARAMETERS OF SETTLEMENT (3.2);  
CONFERENCE WITH M. KELSEY RE PLAN (.8).
- 7.90 MARTORANA, KEITH R REVIEW AND PROVIDE COMMENTS RE LIQUIDATION  
ANALYSIS (1.5); CONFERENCE CALL RE ADDITIONAL  
DISCLOSURE STATEMENT DISCLOSURE ITEMS AND  
RESEARCH RE SAME (1.3); UPDATE/REVISE  
DISCLOSURE STATEMENT, INCLUDING  
INCORPORATION OF COMMENTS OF S. BUFFONE  
(3.0); REVIEW/REVISE DISCLOSURE STATEMENT  
MOTION/ORDER (2.1).
- 5.00 MOSKOWITZ, ALAN REWISE NOTICE OF DISCLOSURE STATEMENT  
HEARING (1.2); REVISE DISCLOSURE STATEMENT  
(3.8).
- 7.30 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE PLAN BALLOTS (.2);  
DRAFT PLAN BALLOTS (5.7); RESEARCH RE SAME (.3);  
EMAILS WITH C. MILLET RE SAME (.8); TELEPHONE  
CONFERENCE WITH A. MOSKOWITZ RE SAME (.1);  
EMAILS WITH C. MILLET, J. WEISSER AND J. GRAVES  
RE DISCLOSURE STATEMENT (.2).
- 02/05/13  
11.80 MILLET, CRAIG H REWISE CREDITOR ACKNOWLEDGEMENT AND  
RELEASE AND EMAILS AND CALLS RE SAME (.7);  
REVISE SHAREHOLDER RELEASE AND EMAILS AND  
CALLS RE CONSENT CONCEPT AND WARRANTS (2.5);  
REVISE AIHL AND BANK BALLOTS GENERALLY (1.9);  
EMAILS AND CONFERENCES RE STRUCTURE OF  
TERMS OF CONVENIENCE CLASS (.4); DRAFT AND  
REVISE CLASS 5 A BALLOT WITH CONVENIENCE  
CLASS (2.2); EMAILS RE JPL REACTION TO THE  
LIQUIDATION ANALYSIS (.3); REVISE DISCLOSURE  
STATEMENT AND PLAN DOCUMENTS AND MULTIPLE  
CALLS AND EMAILS RE SAME (3.8).

12.50 ROSENTHAL, MICHAEL A CALL WITH H. THOMPSON REGARDING OPEN PLAN ISSUES (.4); REVIEW AND REVISE PRESS RELEASE AND EMAILS REGARDING SAME WITH CLIENT (.6); PARTICIPATE IN WEEKLY CALL WITH ROTHSCHILD REGARDING PLAN UPDATE (.4); CALL WITH H. THOMPSON, M. CHOWDHURY, J. GRAVES REGARDING OPEN PLAN ISSUES (.5); EMAIL TO CLIENT REGARDING OPEN PLAN ISSUES RELATED TO TREATMENT (.6); MEET WITH S. BUFFONE AND J. O'GRADY REGARDING EQUITY TERM SHEET (.3); TELEPHONE WITH J. O'GRADY REGARDING EQUITY TERM SHEET (.2); REVIEW AND COMMENT ON EQUITY TERM SHEET (.7); REVISE SCB PLAN TERM SHEET AND EMAIL TO S. DUDLEY REGARDING SAME (.4); REVISE SUKUK TERM SHEET AND EMAIL TO CLIENT REGARDING SAME (.3); REVIEW AND WORK ON FINALIZING REVISED VERSIONS OF THE PLAN, PLAN GLOSSARY AND DISCLOSURE STATEMENT (6.4); MEET WITH J. GRAVES AND K. MARTORANA REGARDING PLAN REVISIONS (.3); REVIEW CLAIMS AND PROJECTIONS ANALYSIS FROM ROTHSCHILD (.3); EMAILS WITH AND FROM S. KOTARBA REGARDING CLAIMS AND RETURN PROJECTIONS ANALYSIS (.3); CALL WITH J. O'GRADY AND J. TRINKLEIN REGARDING STRUCTURE CHART (.1); REVIEW REVISED STRUCTURE CHART (.2); EMAIL FROM AND TELEPHONE WITH D. EHRMANN REGARDING RESPONSE TO MURABAHA CREDITOR INQUIRY (.1); EMAILS WITH C. MILLET REGARDING CREDITOR ACKNOWLEDGMENT AND REVIEW REVISED VERSION OF SAME (.3); EMAILS WITH DUSTIN MONDELL REGARDING WARRANT TERMS (.1)

7.50 BUFFONE, STEVEN P NUMEROUS EMAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING REVISIONS TO EQUITY TERM SHEET (.8); CONFERENCE CALL REGARDING REVISED EQUITY DISTRIBUTIONS (1.3); MEET WITH J. GRAVES TO DISCUSS EQUITY TERM SHEET (1.4); WORK ON EQUITY TERM SHEET (.7); MEET WITH M. ROSENTHAL AND J. O'GRADY TO REVIEW TERMS (.3); REVIEW EMAILS FROM ROTHSCHILDS REGARDING WARRANT PRICING AND TERMS (.7); REVIEW AND REVISE WARRANT EXERCISE LANGUAGE (1.2); REVIEW REVISED EQUITY TERM SHEET AND MAKE FINAL REVISIONS (1.1).

- 1.40 KHALIL, EMAD H PREPARE AND TRANSMIT UPDATE TO H. THOMPSON RE OUTCOME OF DISCUSSIONS ON SINGAPORE OPERATIONS AND APPLICABILITY OF MAS EXEMPTIONS (.6); REVIEW PROPOSED CHANGES TO SUKUK REQUIRED TO CONFORM TO DEAL CREDITORS HAVE NEGOTIATED (.4); UPDATE SUKUK TERM SHEET (.4).
- 3.50 KELSEY, MATTHEW K REVIEW COMMENTS FROM C. MILLET REGARDING CLASS 9 NOTICES AND CORRESPONDENCE FROM M. ROSENTHAL REGARDING SAME (.5); REVIEW MEMORANDUM FROM M. ROSENTHAL TO SENIOR MANAGEMENT REGARDING PLAN AND ISSUES (.3); REVIEW DETAILED STEPS MEMORANDUM FOR IMPLEMENTATION (.5); REVIEW COMMITTEE COMMENTS TO PLAN (.4); COORDINATE REGARDING RESPONSES TO FREQUENTLY ASKED QUESTIONS AND REVIEW BY BOARD (.5); MEET WITH M. ROSENTHAL AND PLAN TEAM REGARDING PLAN AND DISCLOSURE STATEMENT FINALIZATION (.5); REVIEW PLAN OPEN ISSUES (.3); CONFERENCE WITH J. GRAVES REGARDING APPROACH TO FINALIZING SAME (.2); CONFERENCE WITH K. MARTORANA REGARDING OUTSTANDING DISCLOSURE STATEMENT ISSUES (.3).
- 8.50 O'GRADY, JAMES B SUBSTANTIAL REVISIONS TO EQUITY TERM SHEET, AND CALLS AND E-MAILS RE SAME (5.6); CALLS AND E-MAILS RE ██████████ CHANGE OF CONTROL ANALYSIS (1.6); REVISIONS TO REORGANIZATION STRUCTURE CHARTS, TO REFLECT REVISED CONSIDERATION (1.3).
- 9.90 GRAVES, JEREMY L MEETING REGARDING PLAN AND NECESSARY CHANGES (.5); CONTINUE REVISING PLAN TO INCORPORATE POTENTIAL PARAMETERS OF SETTLEMENT (3.3); REVISE AND EDIT CLASS 9(A) NOTICE (1.3); REVIEW CHANGES TO THE DISCLOSURE STATEMENT (2.3); CORRESPOND WITH C. MILLET REGARDING CONVENIENCE CLASS TREATMENT (.3); CORRESPOND WITH S. BUFFONE REGARDING REVISIONS TO EQUITY TERM SHEET (1.4); REVIEW AND COMMENT ON SAME (.8).
- 12.80 MARTORANA, KEITH R REVIEW/REVISE DISCLOSURE STATEMENT IN PREPARATION FOR FILING.

- 0.10 LEVIN, DOUGLAS G CORRESPONDENCES WITH K. MARTORANA, M. BOUSLOG, K. GLOWACKI AND M. KELSEY RE ANALYSIS OF MAXWELL DECISION CONCERNING EXTRATERRITORIALITY FOR REFERENCE IN DISCLOSURE STATEMENT MATERIALS (.1).
- 9.30 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE WITH GDC TEAM REGARDING CONVENIENCE CLASS (.8); REVIEW AND REVISE SOLICITATION MOTION AND ORDER (1.7); REVIEW REVISED PLAN AND GLOSSARY (.8); REVISE DISCLOSURE STATEMENT (3.7); OFFICE CONFERENCE REGARDING STATUS OF PLAN/DISCLOSURE STATEMENT (1.5); EMAIL CORRESPONDENCE WITH GCG REGARDING FILING (.3); EMAIL CORRESPONDECE REGARDING DOCUMENT TRANSLATION (.2); EMAIL CORRESPONDENCE REGARDING REVISED TAX SECTION IN DISCLOSURE STATEMENT (.3).
- 4.20 BOUSLOG, MATTHEW G REVIEW AND REVISE BALLOTS (2.6); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.2); CONFERENCE WITH C. MILLET RE BALLOTS, VOTING AND DISCLOSURE STATEMENT (.2); REVIEW AND REVISE CREDITOR RELEASE (1.0); EMAILS WITH C. MILLET RE SAME (.2).
- 02/06/13  
10.00 MILLET, CRAIG H DRAFT AND REVISE DISCLOSURE STATEMENT APPROVAL MOTION (3.9); REVISE CLASS 9A SHAREHOLDER NOTICE AND WARRANT CONDITIONS AND REVISE RELATED SHAREHOLDER ASSIGNMENT DOCUMENT AND EMAILS AND CONFERENCES RE WARRANTS (2.9); EMAILS AND CONFERENCES RE STRUCTURE OF TERMS OF CONVENIENCE CLASS AND REVISE CLASS 5A BALLOT WITH CONVENIENCE CLASS (1.4); REVISE JPL INSERT TO LIQUIDATION ANALYSIS (.3); REVISE DISCLOSURE STATEMENT AND PLAN DOCUMENTS AND MULTIPLE CALLS AND EMAILS RE STRATEGY AND FILING OF PLAN (1.1); EMAILS RE LABOR AND SEVERANCE ISSUES IN PLAN (.4).

13.90 ROSENTHAL, MICHAEL A

WORK ON REVISIONS TO CREDITOR  
ACKNOWLEDGMENT, UNSECURED BALLOT,  
SHAREHOLDER ASSIGNMENT, CONVENIENCE CLASS  
ELECTION AND RELATED DISCUSSIONS IN  
DISCLOSURE STATEMENT AND PLAN PROVISIONS  
(2.8); EMAILS WITH M. KVARDA AND L. HIRSH  
REGARDING SCB ADMINISTRATIVE CLAIM CARVE-  
OUT (.2); EMAIL WITH S. KOTARBA REGARDING  
RECONCILIATION OF CLAIM AMOUNTS (.1); EMAILS  
WITH J. GRAVES AND K. MARTORANA REGARDING  
CHANGES TO PLAN, DISCLOSURE STATEMENT AND  
BALLOTS (.3); EMAILS WITH JOHN MAKUCH  
REGARDING TRANCHE 3 RECONCILIATION (.3);  
REVISE SCB TERM SHEET RELATED TO ADMIN CLAIM  
DISTRIBUTION AND EMAIL TO S. DUDLEY REGARDING  
SAME (.6); CONFERENCE CALL WITH SENIOR  
ADVISORS REGARDING PLAN TERMS (.6); EMAILS TO  
L. HIRSH, A. ABDULMALIK, M. CHOWDHURY AND  
OTHERS REGARDING REVISED CONVENIENCE CLASS  
TREATMENT (.4); TELEPHONE WITH H. THOMPSON  
REGARDING PLAN AND LISTING REQUIREMENTS (.4);  
REVISE PRESS RELEASE AND EMAIL TO CLIENT  
REGARDING SAME (.3); REVIEW AND REVISE  
EMPLOYEE COMMUNICATION (.4); CONFERENCE  
CALL WITH C. MILLET, J. GRAVES REGARDING  
CONVENIENCE CLASS TREATMENT (.2); EMAILS TO  
ROTHSCHILD AND A&M REGARDING EXERCISE PRICE  
ISSUES AND TREATMENT OF INTERCOMPANY CLAIMS  
(.3); EMAIL TO E. FLECK ON BAHRAIN COUNSEL AND  
ADVICE ISSUES (.2); EMAIL TO H. THOMPSON AND M.  
CHOWDHURY REGARDING IMPACT OF CONVENIENCE  
CLASS CHANGE (.2); ADDRESS ISSUE RELATED  
POST-EFFECTIVE DATE EMPLOYEE CLAIMS (.2);  
EMAIL WITH C. MILLET REGARDING TRANSFEREE OF  
ARCAPITA BANK SHARES (.1); REVIEW DRAFT OF EXIT  
FACILITY FROM FORTRESS (.6); TELEPHONE WITH E.  
FLECK REGARDING STATUS OF UCC DISCUSSIONS  
(.3); EMAIL TO CLIENT REGARDING STATUS OF UCC  
DISCUSSIONS (.6); TELEPHONE WITH T. SNYDER  
REGARDING STATUS OF UCC DISCUSSIONS (.2);  
REVISE GLOBAL SETTLEMENT TERM SHEET (.3);  
REVISE DISCLOSURE STATEMENT AND PLAN  
RELATIVE TO POST-EFFECTIVE DATE EMPLOYEE  
CLAIMS AND EMAILS RELATED TO SAME (.3); REVIEW  
TREATMENT OF SUBORDINATED CLAIMS AND EQUITY  
INTERESTS IN PLAN (.7); WORK TO FINALIZE PLAN  
AND DISCLOSURE STATEMENT (2.3); REVIEW  
EXERCISE PRICE RECALCULATION AND  
CONVENIENCE CLASS ANALYSIS AND EMAILS WITH  
A&M REGARDING SAME (.6); TELEPHONE WITH B.  
GREER REGARDING TREATMENT OF SCB IN PLAN  
(.2); REVISE SCB PLAN TREATMENT AND EMAIL TO  
AND FROM S. DUDLEY REGARDING SAME (.2)



- 6.00 BUFFONE, STEVEN P REVIEW REPORT OF CALL BETWEEN M. ROSENTHAL AND ATIF (1.3); REVIEW MEMO FROM M. ROSENTHAL DESCRIBING UCC'S CURRENT POSITION ON THE ISSUES (1.4); MEET WITH M. ROSENTHAL TO DISCUSS SAME (.3); REVIEW EMAILS FROM MILBANK REGARDING BAHRAIN LAW ISSUES (1.2); REVIEW AND REVISE WARRANT PROVISIONS (.8); FURTHER REVISIONS TO EQUITY TERM SHEET (1.0).
- 1.50 KHALIL, EMAD H REVIEW AND REVISE EXIT FACILITY AND TRANSMIT SAME (ROTHSCHILD).
- 1.30 KELSEY, MATTHEW K REVIEW MARK UP OF SHAREHOLDER ASSIGNMENT AGREEMENT AND CORRESPONDENCE RELATING TO SAME (.5); REVIEW REVISIONS TO PLAN RELATING TO EMPLOYEES AND SEVERANCE (.4); REVIEW MEMORANDUM OF STATUS OF PLAN DISCUSSIONS WITH CREDITORS' COMMITTEE (.4).
- 1.20 WEISSER, JOSHUA CONFERENCE WITH J. GRAVES REGARDING TREATMENT OF RIGHTS OFFERING CLAIMS UNDER PLAN OF REORGANIZATION (.3 ); DRAFT MEMORANDUM TO M. ROSENTHAL REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT (.4 ); RELATED REVIEW AND MARKUP OF PLAN PROVISION AND RELATED TERM SHEET (.5 )
- 6.60 O'GRADY, JAMES B CALLS AND E-MAILS RE ██████████ AND ██████████ CHANGE OF CONTROL PROVISIONS (2.4); DRAFT E-MAIL RE ██████████ ISSUES, AND SEND TO S. BUFFONE FOR REVIEW (1.2); REVISE ██████████ E-MAIL AND SEND TO CLIENT (0.3); PREPARE INITIAL DRAFT OF IMPLEMENTATION MEMORANDUM, AND SEND TO J. TRINKLEIN FOR REVIEW (2.7).
- 11.10 GRAVES, JEREMY L MULTIPLE E-MAILS REGARDING PLAN (.9); CORRESPOND WITH K. MARTORANA REGARDING CHANGES TO THE DISCLOSURE STATEMENT (.9); TELECONFERENCE WITH SENIOR MANAGEMENT (.6); REVISE AND EDIT PLAN BASED ON THE MANAGEMENT CALL (8.7).

- 12.20 MARTORANA, KEITH R REVIEW/INCORPORATE COMMITTEE COMMENTS TO DISCLOSURE STATEMENT MOTION (1.7); ATTEND CONFERENCE CALL RE CONVENIENCE CLASS ISSUES (.8); ATTEND CONFERENCE CALL RE RIGHTS OFFERING/EMPLOYEE CLAIMS (.7); REVIEW/REVISE DISCLOSURE STATEMENT (7.8); CORRESPONDENCE WITH J. GRAVES RE SAME (.9); CORRESPOND WITH J. REDA RE SAME (.3).
- 0.30 REDA, JUSTIN J DISCUSS CHANGES TO DISCLOSURE STATEMENT WITH K. MARTORANA.
- 9.50 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING CONVENIENCE CLASS AND REVISE DOCUMENTS REGARDING SAME (1.5); PHONE CONFERENCE WITH A&M REGARDING RIGHTS OFFERINGS AND OFFICE CONFERENCE REGARDING SAME (1.0); REVIEW REVISED BALLOTS (.5); REVIEW AND REVISE DRAFT SOLICITATION MOTION AND EXHIBITS (1.5); PREPARE PLAN Q&AS (1.2); REVISE DRAFT SENIOR MANAGEMENT GLOBAL SETTLEMENT TERM SHEET (.2); REVIEW REVISED PLAN (.5); REVISE DISCLOSURE STATEMENT (2.2); PREPARE LATEST VERSIONS OF ALL DOCUMENTS FOR CIRCULATION TO CLIENT (.9).
- 5.70 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE PLAN AND DISCLOSURE STATEMENT (.2); EMAILS WITH M. ROSENTHAL, C. MILLET, J. GRAVES, K. MARTORANA AND A. MOSKOWITZ RE SAME (.1); REVIEW AND REVISE BALLOTS (2.1); EMAILS WITH C. MILLET, J. GRAVES, A. MOSKOWITZ AND K. MARTORANA RE SAME (.5); RESEARCH RE BALLOTS AND VOTING (.2); CALLS WITH K. MARTORANA AND A. MOSKOWITZ RE SAME (.3); REVIEW AND REVISE NOTICES AND RELEASES (2.0); EMAILS WITH C. MILLET RE SAME (.3).
- 2.20 CLARK, TEALE L REVISE FORM AND SUBSTANCE OF CITATIONS IN DEBTORS' SOLICITATION MOTION.

02/07/13

10.20 MILLET, CRAIG H

DRAFT AND REVISE DISCLOSURE STATEMENT APPROVAL MOTION, RELATED NOTICES AND ANCILLARY DOCUMENTS AND PROPOSED ORDER (7.8); EMAILS AND CONFS RE CLASS 5A AND 6A BALLOT AND CONVENIENCE CLASS TREATMENT (.9); MULTIPLE EMAILS AND CONFERENCE CALLS RE PLAN TERMS AND ISSUES AND FILING LOGISTICS (1.5).

11.80 ROSENTHAL, MICHAEL A

PARTICIPATE IN EARLY MORNING CONFERENCE CALL WITH ATIF, HISHAM, MARTIN, MOHAMMED, H. THOMPSON, T. SNYDER AND OTHERS REGARDING UCC UPDATE (.4); PARTICIPATE IN SUBSEQUENT CONFERENCE CALL WITH SENIOR MANAGEMENT, ROTHSCHILD AND A&M REGARDING UCC UPDATE (.4); EMAILS FROM ATIF, T. SNYDER, MOHAMMED REGARDING STATUS OF UCC DISCUSSIONS (.4); TELEPHONE WITH T. SNYDER AND ATIF REGARDING CBB POSITION (.2); EMAILS TO AND FROM ATIF AND TODD REGARDING CBB POSITION (.3); EMAILS TO AND FROM E. FLECK AND T. SNYDER REGARDING UCC POSITION (.2); EMAILS FROM E. FLECK REGARDING UNANIMITY OF UCC AND TERM SHEET (.3); EMAILS TO CLIENT REGARDING UCC TERM SHEET (.3); TELEPHONE WITH L. HIRSH REGARDING RECOVERY ISSUES (.3); TELEPHONE WITH L. CHEN AND D. MONDELL REGARDING RECOVERY ANALYSIS (.2); REVIEW EQUITY TERM SHEET REGARDING GOVERNANCE ISSUES (.4); PARTICIPATE IN STATUS CALL WITH DEAL TEAM MANAGERS REGARDING PLAN FILING (.3); REVISE FAQ RESPONSES TO INVESTORS (.8); REVISE FILING PRESS RELEASE AND EMAILS REGARDING SAME (.1); EXTENSIVE WORK ON FINALIZING PLAN, DISCLOSURE STATEMENT AND RELATED DOCUMENTS AND EXHIBITS (7.2)

6.80 BUFFONE, STEVEN P

EMAILS WITH J. TRINKLEIN REGARDING BAHRAIN ISSUES (.2); REVIEW REVISIONS FROM J. O'GRADY, MAKE ADDITIONAL CHANGES (1.3); CALL WITH J. O'GRADY REGARDING SAME (.2); MEETING WITH M. ROSENTHAL REGARDING TERM SHEET AND BAHRAIN ISSUES (.2); REVIEW AND REVISE DRAFT LETTER OF INSTRUCTION TO ACCEPTING SHAREHOLDERS AS RECEIVED FROM J. GRAVES (2.1); REVIEW AND REVISE J. O'GRADY'S REVISIONS TO LETTER (1.3); REVIEW SHAREHOLDER ASSIGNMENT AGREEMENT (.7); SEVERAL EMAILS REGARDING BAHRAIN LAW APPROVALS AND ISSUES (.8).

- 0.30 TRINKLEIN, JEFFREY REVIEW DESCRIPTION FROM O'GRADY (.2); DISCUSS COMMENTS WITH O'GRADY (.1).
- 3.10 WEISSER, JOSHUA REVIEW, ANALYSIS AND REVISIONS TO DISCLOSURE STATEMENT APPROVAL MOTION (1.8); WORK WITH A. MOSKOWITZ TO AMEND PLAN (.2) AND PLAN TERM SHEET RELATED TO SENIOR MANAGEMENT GLOBAL SETTLEMENT (.3); CONFERENCES WITH C. MILLET (.2) AND B. KIM (.2) REGARDING DISCLOSURE STATEMENT MOTION (.4).
- 8.10 O'GRADY, JAMES B FURTHER REVISIONS TO EQUITY TERM SHEET, AND CALLS AND E-MAILS REGARDING SAME (1.3); REVISIONS TO IMPLEMENTATION MEMORANDUM, AND E-MAILS REGARDING SAME (1.7); REVIEW AND REVISE FORM OF SHAREHOLDERS NOTICE AND ACKNOWLEDGEMENT AND ASSIGNMENT AGREEMENT (4.2); PREPARE AND CIRCULATE FINAL VERSIONS OF EQUITY TERM SHEET AND IMPLEMENTATION MEMORANDUM FOR FILING (0.9).
- 10.50 GRAVES, JEREMY L REVIEW AND REVISE PLAN AND RELATED PLAN DOCUMENTS (9.8); OFFICE CONFERENCE WITH K. MARTORANA AND A. MOSKOWITZ RE SAME (.7).
- 17.20 MARTORANA, KEITH R FINAL REVIEW/REVISIONS TO DISCLOSURE STATEMENT (16.5); OFFICE CONFERENCE WITH J. GRAVES AND A. MOSKOWITZ RE SAME (.7).
- 13.00 MOSKOWITZ, ALAN REVIEW REVISED SOLICITATION MOTION (1.0); EMAIL CORRESPONDENCE REGARDING SAME (.5); REVISE FAQs AND BALLOTS WITH RESPECT TO CONVENIENCE CLASS (.7); REVISE SENIOR MANAGEMENT GLOBAL SETTLEMENT TERM SHEET (.5); OFFICE CONFERENCE WITH J. GRAVES REGARDING SAME (.2); REVIEW REVISED PLAN AND GLOSSARY (1.7); REVIEW, ANALYZE AND REVISE DISCLOSURE STATEMENT IN PREPARATION FOR NEXT DAY FILING (7.7); OFFICE CONFERENCE WITH J. GRAVES AND K. MARTORANA REGARDING STATUS OF PLAN/DISCLOSURE STATEMENT (.7).

7.00 BOUSLOG, MATTHEW G DRAFT DISCLOSURE STATEMENT MOTION (4.4);  
CONFERENCE WITH C. MILLET RE SAME (.2); EMAILS  
WITH C. MILLET RE SAME (.1); REVIEW AND REVISE  
BALLOTS (.4); EMAILS WITH C. MILLET, J. GRAVES, A.  
MOSKOWITZ AND K. MARTORANA RE SAME (.2);  
REVIEW AND REVISE DISCLOSURE STATEMENT (.8);  
CALLS WITH J. GRAVES, K. MARTORANA AND A.  
MOSKOWITZ RE SAME (.2); EMAILS WITH C. MILLET, J.  
GRAVES, J. WEISSER, J. GRAVES, K. MARTORANA  
AND A. MOSKOWITZ RE SAME (.5); CONFERENCE  
WITH C. MILLET RE SAME (.2).

02/08/13  
6.20 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES RE  
CONVENIENCE CLASS ISSUES AND CHANGES TO  
PLAN (.5); REVISE DISCLOSURE STATEMENT  
APPROVAL MOTION, NOTICES AND FORM OF ORDER  
(3.8); MULTIPLE CALLS AND EMAIL RE FILING OF  
PLAN, DISCLOSURE STATEMENT AND RELATED  
DOCUMENTS (1.9).

12.50 ROSENTHAL, MICHAEL A EMAIL FROM T. SNYDER, M. GLOGOFF REGARDING  
UCC INPUT TO PLAN DOCUMENTS (.2); NUMEROUS  
EMAILS WITH A. ABDULMALIK REGARDING PLAN  
STRATEGY AND FILING (.8); TELEPHONE WITH A.  
ABDULMALIK REGARDING PLAN STRATEGY AND  
FILING (.3); CONFERENCE CALL WITH A. ABDULMALIK,  
M. CHOWDHURY, H. THOMPSON, T. SNYDER AND  
OTHERS REGARDING PLAN FILING APPROVAL (.4);  
EMAILS TO H. THOMPSON REGARDING PLAN FILING  
AND STRATEGY (.3); TELEPHONE WITH H. THOMPSON  
REGARDING PLAN FILING AND STRATEGY (.4);  
EMAILS WITH M. CHOWDHURY AND H. THOMPSON  
REGARDING LIQUIDATION PREFERENCE ISSUES (.5);  
EMAILS TO TODD SNYDER REGARDING PLAN FILING  
ISSUES (.2); EMAILS TO DUSTIN MONDELL  
REGARDING DISCLOSURE STATEMENT INSERTS (.2);  
REVIEW AND REVISE PRESS RELEASE (.2); REVIEW  
AND COMMENT ON PROPOSED EMPLOYEE  
EFFECTIVE DATE TERMINATION ISSUES IN PLAN AND  
EXHIBITS (.3); EMAIL TO AND FROM J. TRINKLEIN ON  
EFFECTIVE DATE TERMINATION ISSUES (.2); MEET  
WITH J. GRAVES AND K. MARTORANA REGARDING  
PLAN FILING ISSUES (.3); FINAL REVIEW AND  
REVISIONS TO PLAN, DISCLOSURE STATEMENT,  
EQUITY TERM SHEET (6.8); TELEPHONE WITH L.  
HIRSH REGARDING PLAN FILING ISSUES (.2); REVIEW  
REVISED PLAN BUSINESS PRESENTATION TO UCC  
(.8); TELEPHONE AND EMAIL WITH H. THOMPSON AND  
A. ROGERS REGARDING RISK FACTORS (.2); EMAIL  
TO UCC AND OTHERS REGARDING PLAN FILING (.2)

- 0.90 ROSENTHAL, MICHAEL A CALL WITH H. THOMPSON REGARDING FILING (.1); EMAILS TO UCC AND OTHERS ENCLOSING FILING (.2); EMAILS TO CLIENT REGARDING RELEASE OF PRESS RELEASE (.1); EMAILS TO S. DUDLEY AND B. DOUTON REGARDING TERMS OF FORTRESS EXIT FINANCING (.2); REVIEW TERMS OF FORTRESS EXIT FINANCING (.3)
- 5.70 BUFFONE, STEVEN P FURTHER WORK ON EQUITY TERM SHEET, CAYMAN LAW ASPECTS OF WARRANTS (1.4); REVISIONS TO EQUITY TERM SHEET (1.8); REVIEW ASSIGNMENT AGREEMENT AS REVISED (1.6); COMMENT ON FINAL DRAFTS OF VARIOUS PLAN DOCUMENTS (.9).
- 0.10 TRINKLEIN, JEFFREY DISCUSS PLAN ISSUES WITH M. ROSENTHAL.
- 7.80 KHALIL, EMAD H REVIEW, REVISED AND FINALIZE EXIT FACILITY AND MUDARABA SUKUK TERM SHEET FOR FILING WITH THE PLAN (3.8); TRANSMIT SAME TO J. GRAVES (.2); REVIEW DISCLOSURE STATEMENT, PLAN AND RELATED EXHIBITS IN PARTICULAR AS THEY DESCRIBE/IMPACT DIP, SCB FACILITY, EXIT FACILITY AND MUDARABA SUKUK (3.8).
- 0.30 WEISSER, JOSHUA CONFERENCES WITH J. GRAVES (GDC) AND B. DUNCOMB (SKADDEN) REGARDING PLAN ISSUES (.2); RELATED CONFERENCE WITH G. ULVAD (MILBANK) (.1).
- 1.30 O'GRADY, JAMES B FINAL REVISIONS TO EQUITY TERM SHEET AND IMPLEMENTATION MEMORANDUM, PRIOR TO FILING (0.9); PRELIMINARY REVIEW OF ██████████ FINANCING AGREEMENT, AND EMAILS RE SAME (0.4).
- 7.10 GRAVES, JEREMY L FINALIZE PLAN FOR FILING AND FILE SAME.
- 9.20 MARTORANA, KEITH R FINALIZE DISCLOSURE STATEMENT (7.0); COORDINATE FILING AND SERVICE RE SAME (2.2).

9.80 MOSKOWITZ, ALAN REVIEW AND REVISE DISCLOSURE STATEMENT AND PREPARE SAME FOR FILING (8.5); REVIEW AND REVISE SOLICITATION MOTION AND EXHIBITS AND PREPARE SAME FOR FILING (.7); PHONE CONFERENCE WITH M BOUSLOG REGARDING SAME (.2); EMAIL CORRESPONDENCE WITH GCG REGARDING FILING OF PLAN, DISCLOSURE STATEMENT AND SOLICITATION MOTION (.4).

6.00 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE DISCLOSURE STATEMENT AND PLAN (.1); EMAILS WITH M. ROSENTHAL, C. MILLET,, J. WEISSER, J. GRAVES, K. MARTORANA AND A. MOSKOWITZ RE SAME (.6); CALLS WITH K. MARTORANA AND A. MOSKOWITZ RE SAME (.2); REVIEW AND REVISE BALLOTS (.2); REVIEW AND REVISE CONFIRMATION HEARING NOTICE (.7); REVIEW AND REVISE DISCLOSURE STATEMENT MOTION (2.0); REVIEW AND REVISE ORDER RE SAME (2.2).

3.00 AMPONSAH, DUKE K PREPARE AND FILE PLAN, DISCLOSURE STATEMENT AND MOTION TO APPROVE DISCLOSURE STATEMENT (1.5); CONFER WITH A. MOSKOWITZ, J. GRAVES AND K. MARTORANA RE SAME (.4); PREPARE BINDERS OF SAME FOR DISTRIBUTION TO COURT (1.1).

5.00 WOLFE, MORGAN M PREPARE AND ELECTRONICALLY FILE THE PLAN AND SUPPLEMENTAL DISCLOSURE STATEMENT (3.2); HEAVY EMAILS AND CORRESPONDENCE WITH TEAM RE ANTICIPATED FILING OF DISCLOSURE STATEMENT (1.8).

02/09/13  
1.90 ROSENTHAL, MICHAEL A EMAILS TO AND FROM E. FLECK REGARDING PLAN TERMS AND NUMBERS (.3); EMAILS TO AND FROM T. SNYDER AND D. MONDELL REGARDING PLAN CALCULATIONS (.3); EMAILS WITH L. HIRSH AND S. KOTARBA REGARDING CONVENIENCE CLASS AND CLAIMS NUMBERS (.2); EMAIL TO E. FLECK REGARDING AIHL CLAIMS AND SH WARRANTS (.2); IDENTIFICATION OF OUTSTANDING UCC AND DEBTOR ISSUES (.6); EMAILS TO UCC, JPL AND AD HOC REGARDING RECOVERY PROJECTIONS, CONVENIENCE CLAIMS, BANK UNSECURED CLAIMS (.3)

02/10/13

3.20 ROSENTHAL, MICHAEL A EMAIL WITH A. ABDULMALIK, M. CHOWDHURY AND OTHERS REGARDING RESPONSE TO PLAN (.2); CONFERENCE CALL WITH A. ABDULMALIK AND OTHERS REGARDING PLAN (.3); PREPARE PLAN OPEN ISSUES LIST (.8); EMAIL TO AND FROM CLIENT REGARDING PLAN OPEN ISSUES LIST (.2); REVIEW RESPONSES FROM A&M AND CLIENT REGARDING OPEN ISSUES (.2); REVISE AND SEND OPEN ISSUES LIST (.4); CONFERENCE CALL WITH T. SNYDER AND A. ABDULMALIK RE PLAN NEGOTIATIONS (.2); EMAILS TO AND FROM C. MILLET REGARDING CONFIRMATION PLANNING (.1); PREPARE PLAN TO DO LIST (.8)

1.00 BUFFONE, STEVEN P REVIEW OUTLINE OF OPEN BUSINESS AND PLAN ISSUES AS DRAFTED BY M. ROSENTHAL (.7); SEVERAL E-MAILS RELATING TO PLAN DOCUMENTS, CHANGE OF CONTROL ISSUES (.3).

1.00 KHALIL, EMAD H REVIEW AND CONSIDER PRELIMINARY LIST OF OPEN BUSINESS AND PLAN ISSUES CIRCULATED BY M. ROSENTHAL FOR FURTHER DISCUSSIONS WITH THE UCC.

02/11/13

1.20 MILLET, CRAIG H EMAILS RE PLAN AND DISCLOSURE STATEMENT TASK & RESPONSIBILITY LIST AND CONFERENCE CALL RE SAME (.8); EMAILS RE CLAIM OBJECTIONS FOR VOTING PURPOSES (.4).



- 7.50 ROSENTHAL, MICHAEL A UPDATE LIST OF OPEN BUSINESS AND PLAN ITEMS (.6); EMAILS REGARDING CALL WITH ABUDULAZIZ (.2); PARTICIPATE IN CONFERENCE CALL WITH ATIF, M. CHOWDHURY, M. TAN, T. SNYDER REGARDING SYNDICATION AND PLAN RELATED ISSUES (.9); REVIEW AND COMMENT ON EMAIL TO UCC (.4); EMAILS WITH T. SNYDER REGARDING CALLS WITH D. DUNNE (.2); TELEPHONE WITH E. FLECK REGARDING PLAN RELATED ISSUES (.6); EMAILS FROM E. FLECK REGARDING TREATMENT OF CONVENIENCE CLAIMS (.2); EMAILS WITH S. KOTARBA REGARDING TREATMENT OF CONVENIENCE CLAIMS (.2); REVIEW COMMENTS FROM H. RADHI REGARDING BAHRAIN APPROVALS (.3); EMAILS TO AND FROM J. TRINKLEIN REGARDING BAHRAIN APPROVALS (.2); TELEPHONE WITH J. TRINKLEIN REGARDING BAHRAIN APPROVALS (.1); EMAIL FROM M. GLOGOFF REGARDING ASSET MANAGER ISSUE (.2); EMAILS REGARDING PLAN RELATED TIME AND RESPONSIBILITY CHART (.2); WORK ON FOLLOW-UP ISSUES RELATED TO PLAN AND DISCLOSURE STATEMENT FILING (3.2)
- 2.60 BUFFONE, STEVEN P REVIEW EMAILS FROM M. ROSENTHAL REGARDING OPEN ISSUES (.8); EMAILS FROM J. TRINKLEIN REGARDING BAHRAIN LAW ISSUES (.7); REVIEW EMAILS FROM PARWEEN ABDULRAHMAN REGARDING BANK REGARDING BAHRAIN LAW ISSUES (1.1).
- 1.20 TRINKLEIN, JEFFREY REVIEW COMMENTS, DISCUSS WITH A. ROGERS (.3); CALL WITH A. ROGERS, PARWEEN REGARDING PLAN (.4); DISCUSS WITH M. ROSENTHAL (.2); REVIEW, RESPOND TO NOTE FROM M. ROSENTHAL (.3).
- 1.30 KHALIL, EMAD H CONTINUE TO CONSIDER PRELIMINARY LIST OF OPEN BUSINESS AND PLAN ISSUES FOR FURTHER DISCUSSIONS WITH THE UCC (.6); TELEPHONE CONFERENCE WITH MILBANK RE MUDARABA SUKUK STRUCTURE (.5); FOLLOW-UP WITH H. THOMPSON RE SAME (.2).
- 3.00 KELSEY, MATTHEW K ARCAPITA CONFIRMATION, SOLICITATION, AND IMPLEMENTATION CLOSING CHECKLIST (1.9); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.2); CONFERENCE WITH J. GRAVES REGARDING CONFIRMATION ISSUES (.2); REVIEW COMMENTS FROM BAHRAINI COUNSEL TO IMPLEMENTATION MEMORANDUM (.7).

- 5.30 O'GRADY, JAMES B REVIEW OF [REDACTED] LICENSE AGREEMENTS AND FACILITIES AGREEMENT (1.0); CALL AND E-MAILS WITH ADDLESHAW AND CLIENT RE [REDACTED] CHANGE OF CONTROL ISSUES (1.9); REVISIONS TO CHANGE OF CONTROL CHART TO INCORPORATE ADDITIONAL ANALYSIS AND RECATEGORIZE INVESTMENTS (1.3); DRAFT SUMMARY E-MAIL REGARDING REVISED CHANGE OF CONTROL CHART AND SEND TO CLIENT FOR REVIEW (0.7); REVIEW OF FEEDBACK FROM BAHRAINI COUNSEL REGARDING REORGANIZATION PLAN STRUCTURE, AND E-MAILS REGARDING SAME (0.4).
- 0.30 LEVIN, DOUGLAS G TELEPHONE CONFERENCE (.1) AND CORRESPONDENCES (.1) WITH A. MOSKOWITZ RE DATES AND DETAILS OF UPCOMING FEE APPLICATIONS IN CONNECTION WITH PLAN AND DISCLOSURE STATEMENT ISSUES; DETERMINE OPTIMAL DATES FOR UPCOMING FEE APPLICATIONS AND CORRESPONDENCES WITH M. ROSENTHAL RE SAME (.1).
- 0.50 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE WITH GCG REGARDING PUBLICATION OF DISCLOSURE STATEMENT HEARING NOTICE (.2); REVIEW AND REVISE WIP (.3).
- 0.30 CHATTERJEE, AYESHA DISCUSS DISCLOSURE STATEMENT WITH N. MURPHY AND M. BOUSLOG.
- 0.30 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE DISCLOSURE STATEMENT AND CONVENIENCE CLASS ELECTION (.1); CALL AND EMAILS WITH A. CHATTERJEE RE SAME (.1); EMAILS WITH C. MILLET RE DISCLOSURE STATEMENT TIMELINE (.1).
- 0.70 AMPONSAH, DUKE K COORDINATE DELIVERY OF BINDERS OF PLAN AND PLAN RELATED DOCUMENTS TO COURT AND UST.
- 2.50 WOLFE, MORGAN M TELEPHONE AND EMAIL CORRESPONDENCE WITH A. MOSKOWITZ RE COORDINATION OF A REFERENCE BINDER OF DISCLOSURE STATEMENT AND MOTION TO APPROVE (.3); ARRANGE DOCUMENTS RE SAME PER DIRECTIONS FROM A. MOSKOWITZ (1.6); COORDINATE PRINTING OF SAME WITH NY COPY CENTER (.4); MEET WITH A. MOSKOWITZ RE SAME (.2).

02/12/13

10.00 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH S. DUDLEY, E. KHALIL AND B. DOUTON REGARDING EXIT FACILITY ISSUES (.7); EMAIL FROM A. ABDULMALIK REGARDING MEETING WITH UCC (.2); EMAIL TO CLIENT REGARDING REGARDING MEETING WITH UCC (.1); EMAIL TO AND FROM M. CHOWDHURY REGARDING REGULATORY APPROVALS (.1); EMAILS TO AND FROM S. KOTARBA REGARDING CONVENIENCE CLASS ISSUES (.2); FINALIZE OPEN ISSUES LIST AND WORK ON PRESENTATION REGARDING SAME FOR UCC MEETING (2.6); WORK ON REGULATORY AND OTHER CONSENT ISSUES (.8); REVIEW AND COMMENT ON LIQUIDATION ANALYSIS FROM A&M (1.2); CONFERENCE CALL WITH ATIF, T. SNYDER, D. MONDELL, M. CHOWDHURY REGARDING UCC REQUEST FOR MEETING (.7); PRE-CALL WITH S. KOTARBA REGARDING CONVENIENCE CLASS ISSUES (.3); PLAN MEETING REGARDING T&R ISSUES (.2); REVIEW AND COMMENT ON REVISED COMPANY PRESENTATION TO UCC (1.4); REVIEW AND COMMENT ON PROPOSED EMAIL FROM M. CHOWDHURY TO UCC (.2); TELEPHONE WITH H. THOMPSON REGARDING INVESTOR LETTER (.2); EMAIL TO T. SNYDER REGARDING PLAN STRATEGY (.3); WORK ON AGENDA FOR MEETING WITH UCC (.8)

1.20 BUFFONE, STEVEN P

REVIEW SECTIONS OF FILED DISCLOSURE STATEMENT REGARDING CHANGE OF CONTROL AND EQUITY STRUCTURE DESCRIPTIONS (.9); SEVERAL EMAILS WITH M. ROSENTHAL, J. O'GRADY (.3).

0.10 TRINKLEIN, JEFFREY

REVIEW LIST OF PLAN ISSUES.

5.90 KHALIL, EMAD H

CONFERENCE WITH ARCAPITA RE EXIT FACILITY (1.3); REVIEW FORTRESS PROPOSAL RE EXIT FACILITY AND PREPARE INITIAL REDRAFT OF TERM SHEET AS COUNTER PROPOSAL (3.3); FINALIZE AND TRANSMIT NOTICE TO FORTRESS RE MAYHOOLA (.2); TELEPHONE CONFERENCE WITH D. TIOMKIN OF AURELIUS CAPITAL RE QUERIES ON SUKUK STRUCTURE AND FOLLOW-UP ON SAME INCLUDING CLARIFYING DRAFTING TO REFLECT PROFIT PAYMENTS MADE ONLY OUT OUTSTANDING PRINCIPAL BALANCE OF SUKUK (1.1).

1.60	KELSEY, MATTHEW K	PREPARE FOR AND ATTEND TEAM MEETING REGARDING CONFIRMATION AND IMPLEMENTATION ISSUES (1.1); CONFERENCE WITH K. MARTORANA REGARDING CONFIRMATION ISSUES (.5).
0.60	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF EXIT FACILITY DOCUMENTATION (.2); RELATED RESEARCH (.4).
6.00	O'GRADY, JAMES B	CALLS AND E-MAILS RE ██████████ CHANGE OF CONTROL (2.1); PREPARE AND REVISE PROPOSED REVISIONS TO ██████████ CHANGE OF CONTROL PROVISION (1.8); COMMENCE DRAFTING MEMO REGARDING ██████████ "CONTROL" ANALYSIS (2.1).
0.90	MARTORANA, KEITH R	ATTEND MEETING RE TASKS AND RESPONSIBILITIES (.4); CONFERENCE WITH M. KELSEY REGARDING CONFIRMATION ISSUES (.5).
7.30	MOSKOWITZ, ALAN	TEAM MEETING REGARDING PLAN AND DISCLOSURE STATEMENT (.8); PROFESSIONAL READING (6.5).
02/13/13		
0.50	MILLET, CRAIG H	EMAILS RE MATERIAL NEEDED FOR PLAN, PLAN SUPPLEMENT AND LIQUIDATION ANALYSIS (.5).

- 9.80 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH ATIF, M. CHOWDHURY, M. TAN, HISHAM, T. SNYDER, L. HIRSH REGARDING PLAN STRATEGY AND UCC DISCUSSIONS (.9); REVIEW AND REVISE AGENDA FOR MEETING WITH UCC (.4); TELEPHONE WITH M. CHOWDHURY REGARDING AGENDA (.2); PREPARE FOR CALL WITH UCC REGARDING CONVENIENCE CLASS ISSUES (.4); PARTICIPATE IN CALL WITH UCC REGARDING CONVENIENCE CLASS ISSUES (.5); CALL WITH E. FLECK REGARDING PLAN ISSUES (.4); EMAIL TO M. CHOWDHURY REGARDING CONVENIENCE CLASS HOLDERS (.2); EMAIL TO CLIENT REGARDING DISCUSSION WITH E. FLECK AND UPCOMING UCC MEETING (.4); CALL WITH AND EMAIL TO ATIF ABDULMALIK REGARDING INVESTOR LETTER (.3); TELEPHONE WITH L. HIRSH REGARDING PLAN RELATED ISSUES (.6); TELEPHONE WITH H. THOMPSON REGARDING CBB DISCUSSIONS (.5); PREPARE FOR AND PARTICIPATE IN CALL WITH AD HOC ADVISORS REGARDING PLAN (1.4); TELEPHONE WITH T. SNYDER REGARDING CBB POSITION (.2); CONFERENCE CALL WITH N. GREENBLATT, T. SNYDER, D. MONDELL, J. HENES REGARDING PLAN DISCUSSIONS (.4); WORK ON OPEN PLAN ISSUES, INCLUDING EXPLANATION OF MINORITY OWNERSHIP ISSUES (2.6); EMAILS WITH M. BOUSLOG REGARDING CONVENIENCE CLASS TREATMENT (.4).
- 1.80 BUFFONE, STEVEN P SEVERAL EMAILS RELATING TO EQUITY STRUCTURE (.4); SEVERAL EMAILS REGARDING POTENTIAL REVISIONS FOR EQUITY STRUCTURE, PUT AND CALL RIGHTS AND SIMILAR JV RIGHTS (.5); REVIEW PRECEDENTS REGARDING SAME (.9).
- 2.40 KHALIL, EMAD H REVIEW FORTRESS PROPOSAL RE EXIT FACILITY (1.8); PREPARE AND TRANSMIT DRAFT OF EXIT FACILITY TERM SHEET TO ARCAPITA (.6).
- 0.80 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO PLAN ISSUES AND MEETING WITH CREDITORS AND PROPOSED AGENDA (.4); REVIEW CORRESPONDENCE FROM M. ROSENTHAL AND COMPANY RELATING TO PLAN ISSUES (.1); CONFERENCE WITH M. ROSENTHAL ON PLAN ISSUES (.3).

2.20 WEISSER, JOSHUA RESEARCH REGARDING EXIT FACILITY PRECEDENT (.5); REVIEW AND ANALYSIS LATEST EXIT FACILITY OFFER (.5); REVISE EXISTING PLAN EXIT FACILITY TERM SHEET TO REFLECT TERMS OF LATEST OFFER (1.2).

15.40 O'GRADY, JAMES B CALLS AND E-MAILS RE ██████████ CHANGE OF CONTROL PROVISIONS (1.3); CONDUCT ADDITIONAL DILIGENCE AND CONTINUE DRAFTING ██████████ "CONTROL" ANALYSIS MEMO (13.5); SUMMARY E-MAIL TO M. ROSENTHAL RE ██████████ "CONTROL" ANALYSIS MEMO (0.6).

1.60 GRAVES, JEREMY L COORDINATE RESEARCH RELATED TO CONVENIENCE CLASS TREATMENT.

3.50 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL RE CLASSIFICATION OF CLAIMS (.6); RESEARCH RE SAME (2.4); CALLS WITH J. GRAVES RE SAME (.5).

02/14/13  
0.20 MILLET, CRAIG H EMAILS RE PLAN DOCUMENTS FOR SUPPLEMENT.

- 8.00 ROSENTHAL, MICHAEL A CALL WITH A. ABDULMALIK, M. CHOWDHURY, H. THOMPSON, T. SNYDER REGARDING STRATEGIC ISSUES AND UCC PRESENTATION ON PLAN (.8); REVIEW AND COMMENT ON PRESENTATION TO UCC REGARDING PLAN ISSUES (1.8); TELEPHONE WITH H. THOMPSON REGARDING PLAN ISSUES (.3); PREPARE ANALYSIS OF CHANGE OF CONTROL AND MINORITY DISCOUNT PLAN ISSUES (.8); EMAILS TO D. MONDELL AND T. SNYDER REGARDING COC ISSUES (.3); TELEPHONE WITH T. SNYDER REGARDING ISSUES RELATED TO AD HOC'S (.3); REVIEW COC CHART, ANALYSIS AND DISCLOSURES (.6); CALL WITH M. KELSEY REGARDING PLAN ISSUES (.9); AFTER CALL WITH T. SNYDER REGARDING CALL WITH AD HOC COUNSEL (.1); CONSIDER CONFIDENTIALITY AND RESTRICTION ISSUES RELATED TO AD HOC PARTICIPATION IN UCC MEETING (.3); TELEPHONE WITH S. DUDLEY, B. DOUTON REGARDING RESPONSE TO FORTRESS EXIT FACILITY PROPOSAL (.4); REVIEW AND COMMENT ON PROPOSED RESPONSE TO FORTRESS EXIT FACILITY PROPOSAL (.4); CONFERENCE CALL WITH J. DEWAR, H. THOMPSON REGARDING DOUBLE SUKUK STRUCTURE (.3); TELEPHONE WITH H. THOMPSON REGARDING PLAN DISCUSSIONS (.3); EMAIL TO T. SNYDER AND D. MONDELL REGARDING PROXIES, ADMINISTRATION AGREEMENTS AND MEMORANDUM AND ARTICLES (.3); EMAIL TO T. SNYDER REGARDING AD HOC PLAN POSITION (.1)
- 2.00 BUFFONE, STEVEN P MEET WITH M. ROSENTHAL REGARDING COMMITTEE AND CBB NEGOTIATIONS (.2); REVIEW MATERIALS RELATING TO SAME (.8); REVIEW SLIDES FROM INVESTOR PRESENTATION (.7); COMMENT TO M. ROSENTHAL (.3).
- 0.10 TRINKLEIN, JEFFREY REVIEW COMMENTS FROM PARWEEN.
- 5.90 KHALIL, EMAD H PREPARE AND DISCUSS WITH J. WEISSER FORTRESS EXIT FACILITY PROPOSAL ISSUES LIST AND TRANSMIT SAME TO ARCAPITA (.3); TELEPHONE CONFERENCE WITH ARCAPITA RE FORTRESS EXIT FACILITY PROPOSAL (1.1); REVIEW, REVISE AND TRANSMIT COUNTER PROPOSAL TO FORTRESS (2.8); TELEPHONE CONFERENCE WITH MILBANK AND ARCAPITA RE SUKUK STRUCTURING, INCLUDING ISSUES RELATED TO PROPOSED DUAL TRANCHING (.6); ATTENTION TO EXECUTION OF COMMODITIES TRADE (1.1).

- 0.90 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING VARIOUS PLAN-RELATED ISSUES RELATING TO CONFIRMATION.
- 2.20 WEISSER, JOSHUA REVIEW AND ANALYSIS OF LATEST EXIT FINANCING PROPOSAL (.3 ); DRAFT ISSUES CHART RELATED TO SAME (1.0 ); PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING SAME (.4 ); FINAL REVISIONS TO SAME (.4 ); RELATED CONFERENCE WITH E. KHALIL (.1 )
- 2.40 O'GRADY, JAMES B EMAILS REGARDING PROPOSED REVISIONS TO ██████████ CHANGE OF CONTROL PROVISION (0.6); ANALYSIS REGARDING POWER TO APPOINT BOARD MEMBERS OF OPCO ENTITIES, AND E-MAILS RE SAME (1.5); E-MAIL TO M. ROSENTHAL REGARDING ██████████ GOVERNING DOCUMENTATION (0.3).
- 0.50 MOSKOWITZ, ALAN REVIEW Q&A (.3); EMAIL CORRESPONDENCE WITH CLIENT REGARDING CREDITOR QUESTIONS TO PLAN (.2).



02/15/13

- 7.50 ROSENTHAL, MICHAEL A EMAIL TO L. HIRSH, M. KVARDA REGARDING LIQUIDATION ANALYSIS (.3); REVIEW LIQUIDATION ANALYSIS AND ASSUMPTIONS (.7); REVIEW VALUATIONS AND EMAIL TO M. KVARDA AND L. HIRSH REGARDING SAME (.4); PREPARE FOR CALL WITH UCC REGARDING PLAN (.4); TELEPHONE WITH E. FLECK REGARDING PLAN ISSUES (.3); CALL WITH P. CORR REGARDING PLAN NEGOTIATIONS (.4); REVISE SLIDES FROM ROTHSCHILD RELATED TO UCC PRESENTATION (.7); EMAILS WITH ROTHSCHILD REGARDING PRESENTATION (.2); MEET WITH J. TRINKLEIN REGARDING PLAN STATUS (.1); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH A. ABDULMALIK, H. THOMPSON, M. CHOWDHURY, T. SNYDER AND OTHERS REGARDING PLAN DISCUSSIONS WITH UCC (.6); TELEPHONE WITH T. SNYDER REGARDING UCC INFORMATION REQUEST (.3); WORK ON RESPONSE TO UCC INFORMATION REQUEST (1.2); REVIEW UCC INFORMATION REQUEST FROM M. GLOGOFF (.2); EMAIL WITH L. HIRSH AND C. MILLET REGARDING UCC INFORMATION REQUEST (.3); TELEPHONE CALL WITH H. THOMPSON REGARDING UCC INFORMATION REQUEST (.5); TELEPHONE WITH T. SNYDER REGARDING UCC INFORMATION REQUEST (.2); EMAILS WITH AND TO T. SNYDER REGARDING UCC INFORMATION REQUEST (.2); TELEPHONE WITH L. HIRSH REGARDING REQUESTED INVESTOR INFORMATION (.1); CONFERENCE CALL WITH ROTHSCHILD, A&M, GDC REGARDING REQUESTED UCC INFORMATION (.4)
- 2.30 BUFFONE, STEVEN P REVIEW MATERIALS REGARDING POTENTIAL JV RIGHTS TO BE AGREED WITH CREDITORS COMMITTEE (1.5); MEET WITH M. ROSENTHAL (.5); REVIEW MEMO FROM HASAAN RADHI FIRM REGARDING OPEN BAHRAIN LAW ISSUES (.3).
- 1.20 TRINKLEIN, JEFFREY REVIEW, COMMENT ON BAHRAIN COUNSEL VIEWS REGARDING PLAN.
- 1.50 KELSEY, MATTHEW K REVIEW PLAN ISSUES AND PREPARE FOR MEETING WITH COMMITTEE AND AD HOC COMMITTEE AND RELATED ISSUES RELATING TO CONFIDENTIALITY.
- 0.20 O'GRADY, JAMES B EMAIL RE ██████████ CONTROL" ANALYSIS MEMO.

0.30 GRAVES, JEREMY L E-MAILS REGARDING MODIFICATIONS TO THE PLAN.

2.00 BOUSLOG, MATTHEW G RESEARCH RE CLASSIFICATION OF CLAIMS.

02/16/13  
1.60 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON RESPONSE TO M. GLOGOFF RE INFORMATION REQUEST (.3); EMAILS WITH M. CHOWDHURY, T. SNYDER AND H. THOMPSON REGARDING RESPONSE FROM ATIF (.2); EVALUATE ISSUES RELATED TO SHAREHOLDER DISCLOSURES (.4); EMAIL TO A. ROGERS REGARDING SHAREHOLDER ISSUES (.3); REVIEW AND COMMENT ON EMAIL FROM J. WEISSER REGARDING RESPONSE TO INFORMATION REQUEST (.4)

1.40 O'GRADY, JAMES B EMAILS RE SYNDICATION COMPANY BOARD CHANGES.

02/17/13  
4.10 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH COMPANY, L. HIRSH AND T. SNYDER REGARDING MEETING WITH UCC RELATED TO PLAN (.8); EMAILS TO AND FROM S. DUDLEY REGARDING PAYMENT OF WORK FEE TO GOLDMAN RELATED TO EXIT (.2); EMAIL FROM E. FLECK REGARDING PARTICIPATION AT MEETING WITH UCC REGARDING PLAN (.1); REVIEW AND COMMENT ON PROPOSED ROTHSCHILD SLIDES FOR UCC MEETING (.4); EMAILS WITH T. SNYDER REGARDING UCC MEETING (.2); REVIEW AND COMMENT ON COMPANY PRESENTATION RELATED TO UCC MEETING (.8); EMAIL TO A. ABDULMALIK REGARDING RESPONSE TO M. GLOGOFF (.2); WORK ON OPEN PLAN ISSUES AND PREPARE FOR MEETING WITH UCC REGARDING SAME (1.4)

0.40 KHALIL, EMAD H WORK ON AN EXIT FACILITY PROPOSAL AND REQUEST FOR A WORK/SUBSTANTIAL CONTRIBUTION FEE.

0.50 KELSEY, MATTHEW K ATTENTION TO PLAN ISSUES.

02/18/13

6.40 ROSENTHAL, MICHAEL A

EMAIL FROM SCB REGARDING MATERIALS NEEDED RE EXIT FACILITY (.2); CONFERENCE CALL WITH CLIENT REGARDING MEETING WITH UCC (.8); EMAILS AND TELEPHONE WITH T. SNYDER REGARDING UCC MEETING (.3); EMAIL FROM T. SNYDER REGARDING PRESENTATION TO UCC (.2); EMAIL FROM M. CHOWDHURY REGARDING PRESENTATION TO UCC (.1); EMAIL TO M. CHOWDHURY REGARDING PRESENTATION TO UCC (.1); TELEPHONE WITH L. HIRSH REGARDING MEETING WITH UCC (.3); EMAILS WITH E. FLECK REGARDING PARTICIPANTS IN UCC MEETING (.2); EMAIL WITH P. CORR REGARDING PARTICIPATION IN UCC MEETING (.1); REVIEW AND CONSIDER COMMENTS FROM JPL REGARDING PLAN (.6); REVISE ROTHSCHILD SLIDES RELATED TO CONTROL OF COMPANIES (.3); TELEPHONE WITH S. BUFFONE REGARDING ROTHSCHILD PRESENTATION (.1); MEETING WITH M. CHOWDHURY AND J. MAKUCH REGARDING UCC PRESENTATION (1.8); DISCUSSION WITH H. THOMPSON, A. ROGERS REGARDING UCC MEETING (.8); CONFERENCE CALL WITH H. THOMPSON REGARDING UCC MEETING (.3); REVIEW AND COMMENT ON OVERVIEW EMAIL TO UCC REGARDING INFORMATION REQUEST (.2)

0.90 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE FROM M. ROSENTHAL AND K. MARTORANA REGARDING AGENDA FOR COMMITTEE MEETING (.3); REVIEW COMMENTS TO DISCLOSURE STATEMENT FROM JPLS (.4); CORRESPONDENCE WITH K. MARTORANA REGARDING SAME (.2).

10.80 O'GRADY, JAMES B

REVIEW CREDITORS PRESENTATION (0.6); CONDUCT ADDITIONAL DILIGENCE AND REVISE ██████████ "CONTROL" MEMORANDUM (8.5); E-MAILS REGARDING ARCAPITA BANK'S DIRECT RIGHTS TO APPOINT ██████████ OPCO DIRECTORS (1.7).

0.20 GRAVES, JEREMY L

E-MAILS RELATED TO THE PLAN (.2).

02/19/13

1.90 MILLET, CRAIG H

REVIEW AND ANALYZE MAYHOOLA DISCOVERY REQUESTS AND EMAILS AND CONFERENCES WITH S. LIU, A. ROGERS AND A. DOSHI RE SAME.

- 11.10 ROSENTHAL, MICHAEL A MEET AND TELEPHONE WITH H. THOMPSON, M. CHOWDHURY, AHMED AL-SWARZI, T. SNYDER REGARDING PREPARATION FOR UCC PRESENTATION (6.4); REVIEW AND COMMENT ON UCC PRESENTATION (1.4); MEETING WITH K. SI-AHMED AND H. THOMPSON REGARDING EUROLOG FEE ISSUES (.4); TELEPHONE WITH E. FLECK REGARDING UCC MEETING AND INVESTOR ISSUES (.4); REVIEW 2004 MOTION FOR INVESTOR LIST (.7); EMAILS TO E. FLECK REGARDING PLAN ISSUES (.2); REVIEW COMMENTS FROM JPL AND AD HOC GROUP TO PLAN (.7); TELEPHONE WITH M. KELSEY REGARDING GOLDMAN SACHS FEE (.1); MEET WITH M. KELSEY, J. WEISSER, H. THOMPSON REGARDING GOLDMAN SACHS FEE (.2); EMAILS WITH ROTHSCHILD AND H. THOMPSON REGARDING RESPONSE TO UCC INFORMATION REQUEST (.2); REVIEW FORTRESS RESPONSE TO EXIT FACILITY COMMENTS (.4)
- 1.90 KHALIL, EMAD H ATTENTION TO FURTHER QUERIES FROM CREDITORS RE SUKUK STRUCTURE (.6); REVIEW FORTRESS RESPONSES TO ARCAPITA COUNTER TO EXIT FACILITY PROPOSAL (.5); REVIEW HEARING TRANSCRIPTS (.8).
- 1.80 KELSEY, MATTHEW K CONFERENCE WITH J. GRAVES AND K. MARTORANA REGARDING PLAN CONFIRMATION AND IMPLEMENTATION ISSUES (.4); CONFERENCE WITH A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT NOTICES (.3); CONFERENCES WITH M. ROSENTHAL AND C. MILLET REGARDING DISCLOSURE STATEMENT ISSUES (.2); REVIEW DISCOVERY REQUEST WITH RESPECT TO DISCLOSURE STATEMENT (.9).
- 3.10 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO EXIT FACILITY (.8); RELATED CONFERENCES WITH M. KELSEY (.2) AND M. ROSENTHAL (.4); CONFERENCE WITH COMMITTEE COUNSEL REGARDING SAME (.4); REVIEW AND ANALYSIS OF DISCOVERY REQUEST (.5); DRAFT ANALYSIS OF SAME FOR C. MILLET (.6); RELATED CORRESPONDENCE (.2).

13.10 O'GRADY, JAMES B ADDITIONAL ANALYSIS REGARDING ARCAPITA BANK'S DIRECT RIGHTS TO APPOINT ██████████ OPCO DIRECTORS, AND E-MAILS AND CALLS RE SAME (4.9); PRELIMINARY REVIEW OF ██████████ GOVERNANCE DOCUMENTATION, AND E-MAILS AND CALLS RE SAME (4.8); PREPARE SUMMARY E-MAILS FOR M. ROSENTHAL AND S. BUFFONE RE ██████████ GOVERNANCE RIGHTS (1.3); ADDITIONAL DILIGENCE REGARDING CURE RIGHTS RELATING TO CHANGE OF CHANGE OF CONTROL PROVISIONS, UNDER APPLICABLE FINANCING AGREEMENTS, AND E-MAILS AND RE SAME (1.8); PREPARE SUMMARY E-MAIL TO M. ROSENTHAL REGARDING CURE RIGHTS (0.3).

0.40 MARTORANA, KEITH R ATTEND STATUS UPDATE CALL WITH M. KELSEY.

0.80 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE DISCOVERY REQUESTS RELATING TO DISCLOSURE STATEMENT MOTION (.1); TELEPHONE CONFERENCE WITH J. GRAVES RE PLAN CONFIRMATION REQUIREMENTS (.2); RESEARCH RE CLAIMS CLASSIFICATION (.5).

02/20/13

0.80 MILLET, CRAIG H EMAILS RE MAYHOOLA DISCOVERY REQUESTS.

8.80 ROSENTHAL, MICHAEL A EMAILS WITH T. SNYDER REGARDING AD HOC COMMENTS TO PLAN (.1); TELEPHONE CALLS WITH N. GREENBLATT REGARDING MEETING WITH MANAGEMENT (.2); CONFERENCE CALL WITH J. HENES, T. SNYDER, D. MONDELL REGARDING SYNDICATION COMPANY ISSUES (.9); EXTENDED MEETINGS AND CONFERENCE CALLS WITH ROTHSCHILD, A&M, A. ABDULMALIK, H. THOMPSON, M. CHOWDHURY AND OTHERS REGARDING PREPARATION FOR MEETING WITH UCC AND AD HOC GROUP (6.2); REVIEW AND COMMENT ON FINAL VERSION OF PRESENTATION (.8); REVIEW AND COMMENT ON PRESENTATION PROPOSAL (.4); EMAILS WITH J. WEISSER REGARDING NDA PROVISIONS RELATED TO AD HOC (.2)

3.00 BUFFONE, STEVEN P EMAILS WITH UCC REGARDING BAHRAIN LAW ISSUES (.3); CALL WITH J. WEISSER (.2); REVISIONS TO EQUITY TERM SHEET (1.8); EMAILS WITH J. TRINKLEIN AND E. FLEAK (.2); CALLS WITH CAYMAN COUNSEL REGARDING EQUITY TERM SHEET (.5).

0.10 TRINKLEIN, JEFFREY UPDATE CREDITORS COUNSEL ON STATUS OF DISCUSSIONS IN BAHRAIN.

2.20 KELSEY, MATTHEW K REVIEW ISSUES LIST FROM AD HOC COMMITTEE (.7); PREPARE FOR MEETING WITH CREDITORS' COMMITTEE AND AD HOC COMMITTEE (1.5).

1.10 WEISSER, JOSHUA ATTEND TO EXIT FEES AND PLAN ISSUES (.5); RELATED CONFERENCE WITH M. KELSEY (.2); FOLLOW ON CONFERENCES WITH POTENTIAL EXIT FACILITY LENDER (.4).

5.50 O'GRADY, JAMES B EMAILS RE ARCAPITA BANK'S DIRECT RIGHTS TO APPOINT ██████████ OPCO DIRECTORS (0.8); MEETING WITH K. SI-AHMED RE ██████████ GOVERNANCE ISSUES (0.4); REVIEW OF ██████████ GOVERNING DOCUMENTATION AND CALL WITH ADDLESHAW RE SAME (2.3); REVIEW OF ██████████ DOCUMENTATION, AND E-MAILS AND CALLS RE SAME (1.6); SUMMARY E-MAIL TO CLIENT RE ██████████ GOVERNANCE ISSUES (0.4).

1.50 GRAVES, JEREMY L REVIEW PLAN OPEN ITEMS LIST FROM THE AD HOCS AND SEND E-MAILS REGARDING SAME (1.0); CORRESPOND WITH K. MARTORANA REGARDING CHANGE OF CONTROL ISSUES (.5).

2.80 MARTORANA, KEITH R CONVERSATION WITH J. O'GRADY RE ██████████ DOCUMENTS (.2); FOLLOW-UP CONVERSATION WITH J. GRAVES RE SAME (.4); REVIEW AND RESEARCH AD HOC ISSUES LIST AND E-MAILS RE SAME (2.2).

2.50 MOSKOWITZ, ALAN PREPARE COPIES OF PRESENTATION FOR CLIENTS (.5); REVIEW AND ANALYZE MOTIONS UP FOR FEBRUARY 20 OMNIBUS HEARING (1.0); PREPARE DOCUMENTS (.5); DRAFT SUMMARY REGARDING SAME (.5).

1.60 BOUSLOG, MATTHEW G RESEARCH RE CLASSIFICATION OF CLAIMS.

02/21/13  
0.20 MILLET, CRAIG H PREPARE MAYHOOLA DISCOVERY RESPONSE SHELLS.

- 11.90 ROSENTHAL, MICHAEL A FINAL REVIEW OF UCC PRESENTATION (1.2); MEETING WITH MOHAMMED CHOWDHURY AND AHMED REGARDING PRESENTATION (.3); MEETING WITH AD HOC GROUP AND ADVISORS (1.6); PREPARE FOR AND PARTICIPATE IN ALL DAY SESSIONS WITH CLIENT, UCC, JPL AND AD HOC RE PLAN (8.4); MEETING WITH S. BUFFONE, M. KELSEY REGARDING SUPER BOARD STRUCTURE (.4)
- 6.50 BUFFONE, STEVEN P REVIEW NUMEROUS EMAILS WITH M. ROSENTHAL REGARDING UCC MEETINGS (.7); MEET WITH M. ROSENTHAL, M. KELSEY REGARDING RESULTS OF MEETINGS WITH AD HOC COMMITTEE AND UCC (.4); REVIEW MATERIALS FROM UCC MEETINGS (4.8); MEETING WITH J. O'GRADY TO DISCUSS CONCEPT OF COOPERATIVE CO. AND ASSET DISPOSITION (.6).
- 0.20 TRINKLEIN, JEFFREY DISCUSS WITH M. ROSENTHAL PROGRESS RELATING TO MEETING WITH CREDITORS.
- 7.10 KHALIL, EMAD H REVIEW FEB 20 HEARING TRANSCRIPT (1.8); REVIEW ARCSUKUK DOCUMENTATION AND MUDARABA/MUSHARAKA PRECEDENTS AND CONVENTIONAL FUND DOCUMENTATION PRECEDENTS (2.6); ANALYZE/RESEARCH HOW TO IMPLEMENT IN A SHARIA COMPLIANT MANNER FORTRESS PROPOSED TERMS, INCLUDING OID AND PIK (2.7).
- 9.10 KELSEY, MATTHEW K PREPARE FOR AND ATTEND MEETING WITH CREDITORS' COMMITTEE AND AD HOC COMMITTEE REGARDING PLAN ISSUES AND CONFERENCES WITH THE COMPANY REGARDING SAME (8.3); CONFERENCE WITH M. ROSENTHAL AND S. BUFFONE REGARDING STRUCTURING ISSUES RELATING TO POST-EMERGENCE COMPANY AND GOVERNANCE ISSUES (.4); CONFERENCE WITH K. MARTORANA REGARDING AD HOC COMMITTEE PLAN ISSUES (.4).

- 3.00 WEISSER, JOSHUA PREPARATION FOR MEETING WITH CREDITORS REGARDING PLAN STRUCTURING ISSUES (.7); RELATED CORRESPONDENCE REGARDING AD HOC COMMITTEE CONFIDENTIALITY AGREEMENTS (.5); ATTEND TO ISSUES RELATED TO EXIT FINANCING AND RELATED FEES (.5); RELATED CONFERENCE WITH KELSEY (.2); RELSPOND TO QUESTIONS OF DIP LENDER REGARDING PLAN PROCESS (.4); CONFERENCE WITH E. FLECK REGARDING FOREGOING (.5); RELATED CONFERENCE WITH C. MILLET REGARDING FOREGOING AND EXIT FINANCING (.2).
- 3.80 O'GRADY, JAMES B EMAILS AND CALLS RE PRELIMINARY DRAFT OF ASSET DISPOSITION PLAN TERMS (1.1); ANALYSIS REGARDING CHANGE OF CONTROL IMPLICATIONS OF BOARD CHANGES AT OPCO LEVELS, AND E-MAILS AND CALLS REGARDING SAME (2.1); MEETING WITH S. BUFFONE RE CREDITORS COMMITTEE PRESENTATION AND PROPOSED ASSET DISPOSITION PLAN TERMS (0.6).
- 2.80 GRAVES, JEREMY L MEET WITH UCC AND AD HOCS REGARDING PLAN ISSUES.
- 8.50 MARTORANA, KEITH R MEET WITH M. KELSEY PRIOR TO CREDITOR MEETING (.5); ATTEND ALL-DAY MEETINGS WITH CREDITORS' COMMITTEE AND AD HOC GROUP (7.0); FOLLOW-UP GDC MEETING RE SAME (1.0).
- 0.30 BOUSLOG, MATTHEW G ANALYZE PLAN CONFIRMATION REQUIREMENTS.
- 02/22/13  
7.50 MILLET, CRAIG H MEET WITH M. ROSENTHAL, J. WEISSER AND K. MARTORANA RE PLAN AND DISCLOSURE ISSUES.



- 7.20 ROSENTHAL, MICHAEL A CONSIDERATION OF CORPORATE STRUCTURES FOR COLLABORATIVE SYNDICATION COMPANY/ARCAPITA DECISION-MAKING (1.8); WORK ON OUTLINE OF JOINT VENTURE CONCEPTS RELATED TO COLLABORATIVE STRUCTURE (1.4); EMAIL TO S. BUFFONE AND J. O'GRADY REGARDING SUPERVISORY BOARD ISSUES (.3); CONSIDER TRANSITION SERVICES ISSUES RELATED TO IMPLEMENTATION (.4); PROVIDE COMMENTS ON AD HOC ISSUES LIST RE PLAN AND DISCLOSURE STATEMENT (.7); TELEPHONE WITH H. THOMPSON REGARDING PLAN DISCUSSIONS (.4); MEET WITH J. O'GRADY REGARDING STRUCTURE ISSUES (.4); CONFERENCE CALL WITH S. DICKSON AND J. WAUCHOPE REGARDING COOPERATION CO ISSUES (.6); TELEPHONE WITH E. FLECK REGARDING UCC PLAN ISSUES (.3); EMAIL WITH S. DUDLEY AND B. DOUTON REGARDING SCB PLAN TREATMENT (.2); PLAN MEETING WITH GDC TEAM (.4); EMAIL WITH ATIF, T. SNYDER REGARDING RESPONSE FROM UCC (.1); EMAIL TO CLIENT, T. SNYDER, D. MONDELL REGARDING UPDATE FROM UCC (.2).
- 4.50 BUFFONE, STEVEN P SEVERAL EMAILS WITH M. ROSENTHAL RELATING TO FORMATION OF COOPERATIVE CO., BUY-SELL AND OTHER SHAREHOLDER RIGHTS (.4); WORK ON JV RIGHTS FOR COOPERATIVE CO. (.7); REVIEW PRECEDENT TERM SHEETS (.4); DRAFT OUTLINE OF KEY PROVISIONS OF COOPERATIVE CO. TERM SHEET (1.9); REVIEW CHANGE OF CONTROL MATERIALS FOR IMPLICATIONS FOR COOPERATIVE CO (1.1).
- 9.40 KHALIL, EMAD H REVIEW ROTHSCHILD EXIT FINANCING DISCUSSION MATERIALS FORWARDED BY B. DOUTON (2.4); ATTENTION TO GOLDMAN FEE ISSUE AND WORK ON EXIT FINANCING (2.3); DISCUSSION WITH J. WEISSER RE SAME AND OTHER PLAN ISSUES (.3); ARRANGE CALL WITH SKADDEN TO DISCUSS EXIT FACILITY (.6); ANALYZE/RESEARCH HOW TO IMPLEMENT IN A SHARIA COMPLIANT MANNER FORTRESS PROPOSED TERMS, INCLUDING OID AND PIK (2.6); TELEPHONE CONFERENCE WITH ROTHSCHILD RE APPLICATION OF PROCEEDS (INCLUDING CASH COLLATERAL AT SCB) FROM SALE OF [REDACTED] (.4); FOLLOW-UP REVIEW OF DIP AND SCB FACILITY AND RELATED ORDERS TO ANALYZE ROTHSCHILD QUESTIONS (.8).

- 2.50 KELSEY, MATTHEW K CORRESPONDENCE WITH M. ROSENTHAL REGARDING AD HOC COMMITTEE PLAN ISSUES (.2); CONFERENCE WITH K. MARTORANA REGARDING SAME (.1); CORRESPONDENCE WITH N. GREENBLATT REGARDING SAME (.1); REVIEW MARK UP FROM M. ROSENTHAL REGARDING ISSUES LIST (.2); CALL WITH CAYMAN COUNSEL REGARDING PLAN STRUCTURING AND CAYMAN APPROVALS (.8); CONFERENCE WITH J. GRAVES REGARDING SAME (.2); CONFERENCE WITH J. WEISSER REGARDING VOTING STIPULATION (.2); CONFERENCE WITH K. MARTORANA REGARDING PROJECTIONS (.2); REVIEW CORRESPONDENCE AND SPREADSHEETS FROM A&M REGARDING SAME (.5).
- 2.60 WEISSER, JOSHUA PREPARE FOR AND ATTEND TEAM MEETING REGARDING PLAN CONFIRMATION ANOTHER MATTERS (1.0); FOLLOW ON MEETING WITH C. MILLET (.2); CONFERENCE WITH J. GRAVES REGARDING EXCLUSIVITY (.1); RELATED CONFERENCE WITH K. MARTORANA (.1); CONFERENCE WITH K. MARTORANA REGARDING PLAN STRUCTURING ISSUES IN RELATION TO UCC QUESTION (.1); ATTEND TO MULTIPLE ISSUES RELATED TO EXIT FINANCING (.4); RELATE CONFERENCE WITH M. KELSEY (.1); DRAFT MEMORANDUM TO CLIENT REGARDING SAME (.6).
- 1.90 O'GRADY, JAMES B MEET WITH M. ROSENTHAL RE ASSET DISPOSITION PLAN (0.8); E-MAILS WITH J. WEISSER AND K. MARTORANA REGARDING DEBT-ONLY STRUCTURE REQUEST (0.4); EMAIL TO H. THOMPSON RE OPCO BOARD REPRESENTATION (0.3); CALL WITH J. GRAVES RE CLOSING CHECKLIST (0.4).
- 1.00 GRAVES, JEREMY L COORDINATE CAYMAN ISSUES WITH CAYMAN COUNSEL (.8); CALL WITH J. GRADY RE CLOSING CHECKLIST (.2).
- 1.00 MARTORANA, KEITH R ATTEND INTERNAL GDC STATUS MEETING (1.0).
- 1.30 MOSKOWITZ, ALAN ATTEND GDC TEAM STATUS CONFERENCE CALL.
- 0.80 BOUSLOG, MATTHEW G ANALYZE PLAN CONFIRMATION REQUIREMENTS.

02/23/13  
3.70 ROSENTHAL, MICHAEL A REVISIONS TO DISCLOSURE STATEMENT AND PLAN,  
INCLUDING TO ADDRESS POSSIBLE NEW  
STRUCTURE.

0.30 ROSENTHAL, MICHAEL A REVIEW EMAIL FROM FORTRESS REGARDING EXIT  
FACILITY MODEL AND ATTACHMENTS TO SAME.

1.70 O'GRADY, JAMES B ADDITIONAL ANALYSIS RE ██████████  
GOVERNANCE ISSUES, AND EMAILS WITH CLIENT RE  
SAME (1.3); EMAIL TO LINKLATERS AND CLIENT  
REGARDING ██████████ GOVERNANCE ISSUES (0.4).

02/24/13  
0.20 ROSENTHAL, MICHAEL A EMAILS WITH SCB REGARDING PROVIDING EXIT  
FACILITY (.2)

02/25/13  
2.40 MILLET, CRAIG H MULTIPLE EMAILS RE AMENDMENTS TO DISCLOSURE  
STATEMENT AND COMMENTS FROM THE JPL (.8);  
MULTIPLE EMAILS, CALLS AND CONFERENCES RE  
PLAN GOVERNANCE ISSUES AND PLAN  
AMENDMENTS (1.6).

6.80 ROSENTHAL, MICHAEL A EMAILS TO AND FROM J. HENES REGARDING STATUS  
OF PROPOSAL (.3); CONFERENCE CALL WITH A.  
ABDULMALIK, H. THOMPSON, L HIRSH, T. SNYDER  
AND OTHERS REGARDING STATUS OF AD HOC  
PROPOSAL (.4); EMAILS TO CLIENT REGARDING AD  
HOC PROPOSAL (.2); REVIEW AND ANALYZE DRAFT  
AD HOC PROPOSAL (1.8); MEETING WITH S. BUFFONE  
REGARDING AD HOC PROPOSAL (.4); CALL WITH T.  
SNYDER AND N. GREENBLATT REGARDING AD HOC  
PROPOSAL (.2); TELEPHONE WITH L. HIRSH  
REGARDING AD HOC PROPOSAL (.4); REVIEW  
COMMENTS FROM J. O'GRADY REGARDING AD HOC  
DRAFT (.3); CONFERENCE CALL WITH T. SNYDER, D.  
MONDELL, L. HIRSH, S. BUFFONE REGARDING  
RESPONSE TO AD HOC PROPOSAL (.7); REVISE  
NOTICES TO CREDITORS REGARDING DISCLOSURE  
STATEMENT HEARING NOTICE AND RIGHTS OFFER  
CLAIM (.3); PREPARE FOR MEETING WITH AD HOC  
ADVISORS REGARDING GOVERNANCE PLAN (.6);  
REVISE DISCLOSURE STATEMENT DESCRIPTION OF  
GOVERNANCE RELATED ISSUES (1.2)

- 7.60 BUFFONE, STEVEN P CALL WITH M. ROSENTHAL (.2); REVIEW AND COMMENT ON K&E DRAFT OF ASSET DISPOSITION TERM SHEET (2.2); MEET WITH M. ROSENTHAL TO DISCUSS (.4); CALL WITH J. O'GRADY TO DISCUSS HIS COMMENTS AND QUESTIONS (.8); REVIEW PRECEDENT TERM SHEETS (.9); REVIEW J. O'GRADY'S COMMENTS ON ASSET DISPOSITION TERM SHEET (1.2); EMAIL FROM M. ROSENTHAL REGARDING SAME (.2); CONFERENCE CALL WITH M. ROSENTHAL, ROTHSCHILDS AND A&M REGARDING ASSET DISPOSITION TERM SHEET (.7); REVIEW CALL OPTION PRECEDENTS, FURTHER WORK ON ASSET DISPOSITION TERM SHEET (1.0).
- 9.80 KHALIL, EMAD H TELEPHONE CONFERENCE WITH SKADDEN RE EXIT FACILITY (.7); PER ROTHSCHILD REQUEST ANALYZE ABILITY OF COMPANY TO RETAIN EXCESS PROCEEDS FROM THE SALE OF ██████████ TO FUND THE DEVELOPMENT OF THE OTHER ██████████ ██████████ AS WELL AS RETURNED CASH COLLATERAL SUPPORTING PERFORMANCE BOND (2.8); DISCUSSIONS WITH J. WEISSER RE SAME (.2); TELEPHONE CONFERENCE WITH A. SVOYSKIY (ROTHSCHILD) RE SAME AND TO REQUEST ADDITIONAL INFORMATION/BACKGROUND (.5); CONSIDER AND RESPOND TO RE D. LEVIN QUESTIONS ON ARCSUKUK STRUCTURE AND DOCUMENTATION (2.4); REVIEW CREDITOR COMMITTEE ASSERTIONS RE STRUCTURE AND CONTROL OF INVESTMENTS BY COMPANY (3.2).
- 1.90 KELSEY, MATTHEW K CONFERENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT AND SOLICITATION CALENDAR AND AMENDMENTS TO SAME (.4); PREPARE FOR AND CALL WITH K. MARTORANA AND J. MAKUCH OF A&M REGARDING PROJECTIONS (.5); CONFERENCE WITH M. ROSENTHAL REGARDING POST-EMERGENCE GOVERNANCE ISSUES (.2); REVIEW DRAFT TERM SHEET ADDRESSING POST-EMERGENCE GOVERNANCE ISSUES (.8).
- 2.70 WEISSER, JOSHUA REVIEW AND ANALYSIS OF EXIT FACILITY DOCUMENTS AND PRECEDENT (2.0); RELATED CONFERENCE WITH M. KELSEY (.3); RELATED CONFERENCES WITH E. KHALIL (.2) AND J. GRAVES (.2).

- 3.80 O'GRADY, JAMES B REVIEW AND MARK-UP ASSET DISPOSITION TERM SHEET, AND E-MAILS RE SAME (1.7); MEETING WITH S. BUFFONE REGARDING ASSET DISPOSITION TERM SHEET (0.8); PREPARE MARKUP OF ASSET DISPOSITION TERM SHEET AND PROVIDE TO M. ROSENTHAL FOR REVIEW (1.0); E-MAIL TO CLIENT REGARDING [REDACTED] AND [REDACTED] GOVERNANCE ISSUES (0.3).
- 1.20 MARTORANA, KEITH R CONFERENCE CALL WITH A&M AND M. KELSEY RE PROJECTIONS (.5); ATTEND TO ISSUE RE CASE FILING TIMELINE AND E-MAILS RE SAME (.7).
- 02/26/13  
1.40 MILLET, CRAIG H MULTIPLE EMAILS, CALLS AND CONFERENCES RE PLAN GOVERNANCE ISSUES AND PLAN AMENDMENTS AND AMENDMENTS TO THE DISCLOSURE STATEMENT.
- 7.00 ROSENTHAL, MICHAEL A EMAILS WITH T. SNYDER REGARDING MEETING WITH J. HENES AND N. GREENBLATT RE AD HOC TERM SHEET (.3); PREPARE FOR AND PARTICIPATE IN MEETING WITH S. BUFFONE, RE AD HOC TERM SHEET (1.6); REVIEW PORTFOLIO CORPORATE STRUCTURE CHARTS RELEVANT TO DISCUSSION WITH K&E REGARDING PLAN SETTLEMENT (.8); MEETING WITH S. BUFFONE REGARDING ISSUES BETWEEN SYNDICATION COMPANIES AND ARCAPITA (.3); CALL WITH J. O'GRADY RE CORPORATE STRUCTURE ISSUES RE AD HOCS (.3); CALL WITH MOURANT REGARDING CAYMAN LAW RELATED TO SHAREHOLDER RIGHTS (.2); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH N. GREENBLATT, S. BUFFONE, T. SNYDER REGARDING CORPORATE STRUCTURE ISSUES RELEVANT TO TERM SHEET (.8); CONFERENCE CALL WITH CLIENT REGARDING MEETING WITH AD HOCS RE PLAN SETTLEMENT (.6); CALL WITH J. GRAVES, M. KELSEY AND J. WEISSER REGARDING DISCLOSURE STATEMENT SUPPLEMENTS (.2); CALL WITH T. SNYDER REGARDING CALL WITH CLIENT RE AD HOC PROPOSAL (.3); CALL WITH T. SNYDER REGARDING STRATEGY RE MEETINGS WITH INVESTORS (.2); REVIEW AND ANALYZE AD HOC TERM SHEET PROPOSAL (.8); CONSIDER IMPLEMENTATION STRUCTURE AND ISSUES RE AD HOC TERM SHEET PROPOSAL (.6).

- 7.50 BUFFONE, STEVEN P PREPARE AND ATTEND FOR MEETING WITH KIRKLAND & ELLIS AND M. ROSENTHAL ON ASSET DISPOSITION TERM SHEET (1.6); MEET WITH M. ROSENTHAL (.3); REVIEW BACKGROUND MATERIALS ON BOARD COMPOSITION, THIRD PARTY RIGHTS AT TOP 10 PORTFOLIO COMPANY INVESTMENTS (2.1); CALL WITH J. O'GRADY REGARDING PREPARING ANALYSIS OF TYPICAL ARCAPITA GROUP STRUCTURES (.7); EMAILS WITH M. ROSENTHAL REGARDING AD HOC COMMITTEE NEGOTIATIONS (.4); CONFERENCE CALL WITH M. ROSENTHAL AND K&E REGARDING TYPICAL ARCAPITA PORTFOLIO COMPANY STRUCTURES (.8); REVIEW EMAIL FROM M. ROSENTHAL REGARDING ASSET DISPOSITION TERM SHEET (1.6).
- 7.70 KHALIL, EMAD H REVIEW ORGANIZATIONAL/FUNDING STRUCTURE MATERIALS FORWARDED BY ROTHSCHILD FOR [REDACTED] (3.5); DISCUSS/ANALYZE WITH ROTHSCHILD (.7); CONTINUE REVIEW/RESEARCH MUDARABA SUKUK PRECEDENT IMPLEMENT IN A SHARIA COMPLIANT MANNER FORTRESS PROPOSED TERMS, INCLUDING OID AND PIK (3.5).
- 3.40 KELSEY, MATTHEW K REVIEW DISCLOSURE STATEMENT REVISIONS (.5); REVIEW DISCLOSURE STATEMENT CHECKLIST (.6); CORRESPONDENCE TO A&M AND ROTHSCHILD REGARDING DISCLOSURE STATEMENT ISSUES (.2); PREPARE FOR AND CALL WITH COMPANY REGARDING AD HOC COMMITTEE POST-EMERGENCE MANAGEMENT PROPOSAL (.8); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.2); REVIEW TERM SHEET AND NOTES REGARDING SAME (.6); CORRESPONDENCE WITH S. KOTARBA REGARDING CONVENIENCE CLASS ISSUES AND DISCUSSIONS WITH FTI REGARDING SAME (.2); CORRESPONDENCE RELATING TO CHANGE OF CONTROL RISKS (.3).
- 8.60 O'GRADY, JAMES B ANALYSIS OF CHANGE OF CONTROL IMPLICATIONS FOR BOARD CHANGES OF EACH ARCAPITA OPCO ENTITY, ON AN INVESTMENT BY INVESTMENT BASIS (3.6); E-MAILS AND CALLS WITH A. KIM AND K. MEDRANO REGARDING SAME (1.2); ANALYSIS OF SALE RIGHTS OF MINORITY HOLDERS IN ARCAPITA INVESTMENTS (1.6); CALL WITH S. BUFFONE RE SAME (0.7); CALL WITH AD HOC COMMITTEE REPRESENTATIVES RE SAME (0.7); CALLS AND E-MAILS WITH ADDLESHAW AND CLIENT RE [REDACTED] GOVERNANCE ISSUES (0.8).

- 1.30 MARTORANA, KEITH R REVIEW OPEN DISCLOSURE STATEMENT ITEMS AND COMBINE INTO A WIP LIST.
- 2.30 MOSKOWITZ, ALAN REVIEW DISCLOSURE STATEMENT AND PREPARE TO UPDATE FOR FILING OF AMENDED DS (1.5); OFFICE CONFERENCE WITH M. KELSEY AND K. MAROTRANA REGARDING AMENDED DS (.75).
- 02/27/13
- 0.40 MILLET, CRAIG H MULTIPLE EMAILS, CALLS AND CONFERENCES RE PLAN GOVERNANCE ISSUES AND PLAN AMENDMENTS AND AMENDMENTS TO THE DISCLOSURE STATEMENT.
- 8.70 ROSENTHAL, MICHAEL A EMAILS TO H. THOMPSON REGARDING AD HOC PROPOSAL (.4); EMAIL TO T. SNYDER REGARDING AD HOC PROPOSAL (.1); EMAIL FROM A. ABDULMALIK REGARDING AD HOC PROPOSAL (.2); PARTICIPATE IN CONFERENCE CALL WITH CLIENT AND ROTHSCHILD REGARDING AD HOC PROPOSAL (.8); EMAILS FROM AND TO M. KELSEY RE AD HOC PROPOSAL AND FOLLOW-UP (.2); TELEPHONE WITH T. SNYDER REGARDING FOLLOW-UP TO CALL WITH COMPANY (.3); MEETING WITH M. KELSEY REGARDING STRATEGY RELATED TO PLAN PROSECUTION (.5); TELEPHONE WITH T. SNYDER REGARDING RESPONSE TO TERM SHEET (.4); EXTENSIVE DISCUSSIONS WITH CLIENT, INCLUDING H. THOMPSON AND M. CHOWDHURY, ROTHSCHILD AND A&M REGARDING ASSET DISPOSITION TERM SHEET (1.4); MEETING WITH S. BUFFONE AND J. O'GRADY REGARDING ASSET DISPOSITION TERM SHEET (.6); REVIEW AND COMMENT ON ASSET DISPOSITION TERM SHEET (1.2); WORK ON REVISIONS TO DISCLOSURE STATEMENT AND PLAN FOR AMENDMENT FILING (2.6)

- 8.00 BUFFONE, STEVEN P EMAILS REGARDING ASSET DISPOSITION TERM SHEET (.4); REVIEW A. ABDULAMIK'S EMAILS TO AD HOCK GROUP REGARDING ASSET DISPOSITION TERM SHEET (1.5); SEVERAL EMAILS FOLLOWING UP ON SAME (.8); SEVERAL EMAILS WITH C. MILLET, M. ROSENTHAL, J. WEISSER AND K. MARTORANA REGARDING 2004 MOTION AND PROXY REVOCATION ISSUE; MEET WITH M. ROSENTHAL AND J. O'GRADY REGARDING DRAFT OF ASSET CO. TERM SHEET (.8); REVIEW BOARD CONTROL, OTHER KEY FEATURES OF ASSET CO. TERM SHEET (2.3); REVIEW AND REVISE TERM SHEET, COMMENTS TO J. O'GRADY (1.7); REVIEW AND REVISE J. O'GRADY'S REVISIONS; EMAILS REGARDING TERM OF DISPOSITION PERIOD, SALES IN MARKETING PERIOD (.5).
- 2.20 KELSEY, MATTHEW K CALL WITH L. HIRSH AND J. MAKUCH OF A&M REGARDING PROJECTIONS AND ISSUES (.5); CALL WITH SENIOR MANAGEMENT REGARDING POST-EMERGENCE MANAGEMENT ISSUES AND NEXT STEPS (.9); CONFERENCE WITH M. ROSENTHAL REGARDING SAME AND DRAFT MEMORANDUM OF ISSUES (.6); COORDINATE AFFIDAVITS OF PUBLICATION AND FILING (.2).
- 0.20 WEISSER, JOSHUA CONFERENCE WITH M. KELSEY REGARDING PLAN STRUCTURING ISSUES
- 8.50 O'GRADY, JAMES B ANALYSIS OF ██████████ CHANGE OF CONTROL PROVISIONS, AND E-MAILS AND CALLS WITH LINKLATERS AND CLIENT REGARDING SAME (2.1); E-MAILS RE ██████████ FINANCING DOCUMENTATION (0.2); MEETING WITH S. BUFFONE AND M. ROSENTHAL RE COOPERATION TERM SHEET (0.8); PREPARE INITIAL DRAFT OF COOPERATION TERM SHEET (2.6); REVISIONS TO COOPERATION TERM SHEET AND E-MAILS REGARDING SAME (1.9); E-MAIL WITH K. MEDRANO RE OPCO BOARD ANALYSIS (0.1); ANALYSIS OF CHANGE OF CONTROL DISCLOSURE IN DISCLOSURE STATEMENT, AND E-MAIL TO A. MOSKOWITZ RE SAME (0.8).
- 0.30 GRAVES, JEREMY L REVISE AND EDIT PLAN.



- 1.60 MARTORANA, KEITH R CONFERENCE CALL WITH A&M RE PROJECTIONS (.5); E-MAILS AND DISCUSSIONS RE NECESSARY UPDATES TO DISCLOSURE STATEMENT (.6); ATTEND TO ISSUES RE PROXY REVOCATION AND E-MAILS RE SAME (.5).
- 6.50 MOSKOWITZ, ALAN COORDINATE FILING OF NOTICE OF PUBLICATION OF DS HEARING NOTICE (.25); REVIEW AND REVISE DISCLOSURE STATEMENT (5.5); EMAIL CORRESPONDENCE REGARDING SAME (.75).
- 1.30 BOUSLOG, MATTHEW G ANALYZE PLAN CONFIRMATION REQUIREMENTS.
- 02/28/13
- 0.80 MILLET, CRAIG H MULTIPLE EMAILS RE AMENDMENTS TO DISCLOSURE STATEMENT.
- 7.00 ROSENTHAL, MICHAEL A EXTENSIVE WORK ON REVISING AND FINALIZING ASSET DISPOSITION TERM SHEET (3.2); EMAILS FROM H. THOMPSON, M. CHOWDHURY, T. SNYDER, L. HIRSH REGARDING REVISIONS TO ASSET DISPOSITION TERM SHEET (.8); TELEPHONE WITH T. SNYDER REGARDING ASSET DISPOSITION TERM SHEET (.4); TELEPHONE WITH T. SNYDER, M. CHOWDHURY AND H. THOMPSON REGARDING ASSET DISPOSITION TERM SHEET (.2); TELEPHONE WITH M. CHOWDHURY REGARDING ASSET DISPOSITION TERM SHEET (.2); EMAILS WITH S. DUDLEY AND B. DOUTON REGARDING EXIT FACILITY ISSUES (.3); MEETING WITH A. MOSKOWITZ REGARDING REVISIONS TO CORPORATE GOVERNANCE STRUCTURE (.1); CONFERENCE CALL WITH T. SNYDER AND J. HENES REGARDING MEETINGS AND ASSET DISPOSITION PLAN (.3); EMAILS WITH M. KVARDA REGARDING ASSET VALUATION (.3); EMAILS FROM J. GRAVES REGARDING CAYMAN ORDER ISSUES (.2); EMAILS WITH J. GRAVES REGARDING JPL COMMENTS TO DISCLOSURE STATEMENT (.2); EMAILS FROM M. KVARDA REGARDING LIQUIDATION ANALYSIS ISSUES (.2); WORK ON LANGUAGE REGARDING AMENDED DISCLOSURE STATEMENT (.6)

- 5.70 BUFFONE, STEVEN P SEVERAL EMAILS RELATING TO ASSET DISPOSITION TERM SHEET (.7); REVIEW H. THOMPSON'S COMMENTS ON SAME (2.3); EMAILS WITH M. KVARDA REGARDING TERM SHEET (.4); REVIEW SEVERAL DOZEN EMAILS REGARDING CHANGES TO TERM SHEET TO ACCOMMODATE ARCAPITA'S CONCERN (1.9); MEET WITH M. ROSENTHAL RE SAME (.2); MEET WITH J. O'GRADY RE SAME (.2).
- 0.10 TRINKLEIN, JEFFREY RESPOND TO C. BABCOCK QUESTIONS REGARDING OWNERSHIP OF BT.
- 3.80 KELSEY, MATTHEW K REVIEW AND REVISE DISCLOSURE STATEMENT (1.8); REVIEW COMMENTS FROM J. GRAVES (.4); REVIEW POST-EFFECTIVE DATE MANAGEMENT TERM SHEETS AND CORRESPONDENCE REGARDING ISSUES RELATING TO SAME (1.2); CALL WITH M. CHOWDRY AND L. HIRSH REGARDING PROJECTIONS AND ASSUMPTIONS (.3); CORRESPONDENCE WITH B. DOUTON REGARDING SAME (.1).
- 0.70 WEISSER, JOSHUA CONFERENCE WITH E. FLECK (MILBANK) REGARDING EXIT FINANCING ISSUES (.2 ); RELATED DISCUSSION WITH M. KELSEY (.2 ); RELATED CORRESPONDENCE (.1 ); CONFERENCE WITH A. MOSKOWITZ REGARDING PLAN ISSUES (.2 .)
- 4.80 O'GRADY, JAMES B CALL WITH LINKLATERS, CLIENT TO DISCUSS ██████████ CHANGE OF CONTROL PROVISION (0.7); REVISIONS TO ██████████ CHANGE OF CONTROL PROVISION, AND E-MAILS WITH LINKLATERS, CLIENT AND M. ROSENTHAL RE SAME (1.9); REVIEW CHANGE OF CONTROL DISCLOSURE IN DISCLOSURE STATEMENT (0.9); REVISIONS TO COOPERATION TERM SHEET, AND E-MAILS WITH CLIENT RE SAME (1.3).
- 5.00 GRAVES, JEREMY L REVIEW MANAGEMENT PROPOSAL AND E-MAILS RELATED TO SAME (1.2); REVIEWS AND CONSIDER COMMENTS OF JPLS, AD HOCS, AND OTHERS AND REVISE AND EDIT PLAN BASED ON COMMENTS OF JPLS, AD HOCS, AND OTHERS (3.8).
- 0.50 MARTORANA, KEITH R CONFERENCE CALL WITH A&M RE FINANCIAL PROJECTIONS.

8.50 MOSKOWITZ, ALAN

LEGAL RESEARCH REGARDING EXTENSION OF EXCLUSIVITY (1.0); OFFICE CONFERENCE WITH M. ROSENTHAL REGARDING AMENDED DS (.25); REVIEW JPL AND AD HOC COMMENTS TO PLAN/DS (2.25); EMAIL CORRESPONDENCE REGARDING SAME (.5); REVISE DISCLOSURE STATEMENT (3.5); REVIEW DRAFT PROJECTIONS AND LIQUIDATION ANALYSES (1.0).

1.60 BOUSLOG, MATTHEW G

DRAFT SUMMARY RE SATISFACTION OF PLAN CONFIRMATION REQUIREMENTS (1.5); EMAIL J. GRAVES RE SAME (.1).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

PLAN EXCLUSIVITY  
30561-00114

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For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	1.60	\$ 875.00	\$ 1,400.00
JEREMY L. GRAVES	3.10	665.00	<u>2,061.50</u>
<b>Total Services</b>			\$ 3,461.50

**Total Services, Costs/Charges** 3,461.50

**BALANCE DUE** \$ 3,461.50

PLAN EXCLUSIVITY  
30561-00114

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Detail Services:

02/21/13		
3.10	GRAVES, JEREMY L	DRAFT MOTION TO EXTEND EXCLUSIVE SOLICITATION PERIOD.
02/27/13		
0.80	KELSEY, MATTHEW K	CONFERENCE WITH M. ROSENTHAL REGARDING EXCLUSIVITY ISSUES (.3); CONFERENCE WITH A. MOSKOWITZ AND T. LONG REGARDING EXCLUSIVITY ISSUES AND RESEARCH QUESTIONS (.5).
02/28/13		
0.80	KELSEY, MATTHEW K	COORDINATE WITH A. MOSKOWITZ AND T. LONG REGARDING EXCLUSIVITY RESEARCH AND ISSUES.

Henry A. Thompson  
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P.O. Box 1406  
Manama, Bahrain

SECURED CREDITOR/COLLATERAL  
30561-00116

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For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JOSHUA WEISSER	0.10	\$ 785.00	\$ 78.50
STEWART R. ROSS	0.20	775.00	<u>155.00</u>
<b>Total Services</b>			\$ 233.50

**Total Services, Costs/Charges** 233.50

**BALANCE DUE** \$ 233.50

SECURED CREDITOR/COLLATERAL  
30561-00116

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Detail Services:

02/01/13  
0.20 ROSS, STEWART R ATTENTION TO DIP FACILITY COMPLIANCE ISSUES.

02/22/13  
0.10 WEISSER, JOSHUA RESPOND TO QUESTIONS OF SECURED CREDITOR  
REGARDING CASH MANAGEMENT ISSUES.

Henry A. Thompson  
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Manama, Bahrain

TAXES  
30561-00118

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For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
HELENE IBOS	4.00	\$ 150.00	\$ <u>600.00</u>
<b>Total Services</b>			\$ 600.00

**Total Services, Costs/Charges** 600.00

**BALANCE DUE** \$ 600.00



TAXES  
30561-00118

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Detail Services:

02/27/13

4.00 IBOS, HELENE

RESEARCH ON SOCIAL CONTRIBUTIONS APPLICABLE  
TO THE CONTRACTUAL TERMINATION INDEMNITY,  
FOR J. DELAURIÈRE AND A. KAHN.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

NON-WORKING TRAVEL TIME  
30561-00119

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For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	16.50	\$1,040.0	\$ 17,160.00
JEFFREY TRINKLEIN	1.00	1,050.0	1,050.00
JEREMY L. GRAVES	19.50	665.00	12,967.50
MORGAN M. WOLFE	1.70	265.00	<u>450.50</u>
			31,628.00
<b>-50.0% Discount</b>			<u>-15,814.00</u>
<b>Total Services</b>			\$ 15,814.00
<b>Total Services, Costs/Charges</b>			15,814.00
<b>BALANCE DUE</b>			<u>\$ 15,814.00</u>

NON-WORKING TRAVEL TIME  
30561-00119

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Detail Services:

02/04/13		
6.10	GRAVES, JEREMY L	TRAVEL TO NEW YORK FOR PLAN FILING.
02/07/13		
1.00	TRINKLEIN, JEFFREY	TRAVEL TO MEET WITH H. THOMPSON TO DISCUSS EMPLOYEE LITIGATION MATTERS.
02/08/13		
13.40	GRAVES, JEREMY L	RETURN TO DENVER FROM TRIP TO NEW YORK FOR PLAN FILING.
02/18/13		
7.50	MILLET, CRAIG H	TRAVEL FROM LOS ANGELES TO NEW YORK.
02/20/13		
1.70	WOLFE, MORGAN M	TRAVEL TO SDNY BANKRUPTCY COURT AND BACK FOR HEARING.
02/22/13		
9.00	MILLET, CRAIG H	TRAVEL FROM NEW YORK TO LA.

Henry A. Thompson  
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Manama, Bahrain

PROVISIONAL LIQUIDATOR  
30561-00123

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For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.40	\$1,040.0	\$ 1,456.00
MICHAEL A. ROSENTHAL	3.50	1,090.0	<u>3,815.00</u>
<b>Total Services</b>			\$ 5,271.00

**Total Services, Costs/Charges** 5,271.00

**BALANCE DUE** \$ 5,271.00

PROVISIONAL LIQUIDATOR  
30561-00123

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Detail Services:

02/05/13	0.50	ROSENTHAL, MICHAEL A	EMAILS WITH P. CORR REGARDING REVISION TO TRANSFER STATEMENT QUESTION (.2); EMAILS WITH P. CORR AND C. MILLET REGARDING LIQUIDATION ANALYSIS FOR CAYMAN PURPOSES (.3).
02/07/13	0.60	ROSENTHAL, MICHAEL A	PARTICIPATE IN WEEKLY CALL WITH JPLS (.4); EMAILS TO AND FROM P. CORR REGARDING CONTINUED JPL PARTICIPATION (.2).
02/11/13	0.10	ROSENTHAL, MICHAEL A	EMAIL FROM AND TO P. CORR REGARDING CBB APPROVAL OF PLAN.
02/13/13	0.20	ROSENTHAL, MICHAEL A	EMAIL TO P. CORR REGARDING INVESTOR LETTER.
02/14/13	0.60	MILLET, CRAIG H	PARTICIPATE IN WEEKLY CALL WITH JPL'S AND EMAILS WITH P. CORR RE EUROLOG DISPUTE.
	0.80	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN WEEKLY UPDATE CALL WITH A&M, JPLS AND ADVISORS.
02/26/13	0.40	ROSENTHAL, MICHAEL A	CALL WITH JPLS AND P. CORR REGARDING AD HOC DISCUSSIONS AND POSITION RELATIVE TO 2004 MOTION.
02/27/13	0.20	ROSENTHAL, MICHAEL A	EMAILS TO AND FROM P. CORR REGARDING PLAN SUPPLEMENT ISSUES.
02/28/13	0.80	MILLET, CRAIG H	PARTICIPATE IN WEEKLY MEETING WITH ZOLFO, ROTHSCHILD A&M AND JPLS AND FOLLOW UP EMAILS.

0.70 ROSENTHAL, MICHAEL A PARTICIPATE IN WEEKLY CONFERENCE CALL WITH  
JPL AND A&M.

Henry A. Thompson  
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P.O. Box 1406  
Manama, Bahrain

SCHEDULES AND STATEMENTS  
30561-00124

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For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	2.00	\$ 875.00	\$ 1,750.00
JOSHUA WEISSER	2.80	785.00	2,198.00
ALAN MOSKOWITZ	1.30	695.00	903.50
DUKE K. AMPONSAH	0.80	365.00	<u>292.00</u>

**Total Services** \$ 5,143.50

**Total Services, Costs/Charges** 5,143.50

**BALANCE DUE** \$ 5,143.50

SCHEDULES AND STATEMENTS  
30561-00124

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Detail Services:

02/01/13			
0.50	WEISSER, JOSHUA		WORK TO FINALIZE REVISIONS TO SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS.
0.80	MOSKOWITZ, ALAN		REVISE DRAFT NOTICES OF AMENDMENTS TO SOFA AND SCHEDULES.
02/03/13			
0.10	WEISSER, JOSHUA		CORRESPONDENCE REGARDING SCHEDULES AMENDMENT.
02/04/13			
0.60	KELSEY, MATTHEW K		COORDINATE WITH J. WEISSER AND A. MOSKOWITZ REGARDING AMENDMENT TO SCHEDULES AND REVIEW SAME.
0.60	WEISSER, JOSHUA		WORK WITH S. KOTARBA AND MOSKOWITZ TO FINALIZE AMENDMENT TO SCHEDULES AND STATEMENTS (.5); RELATED DISCUSSION WITH D. O'DONNELL (.1).
0.50	MOSKOWITZ, ALAN		PREPARE NOTICES OF AMENDMENTS TO SCHEDULES AND SOFA FOR FILING.
0.80	AMPONSAH, DUKE K		PREPARE AND FILE AMENDMENT TO SCHEDULES AND SOFAS (.5); EMAILS WITH A. MOSKOWITZ AND J. WEISSER RE SAME (.3).
02/05/13			
0.30	KELSEY, MATTHEW K		REVIEW CORRESPONDENCE REGARDING AMENDED SCHEDULES AND STATEMENTS.
02/25/13			
0.60	KELSEY, MATTHEW K		REVIEW DRAFT ANNOUNCEMENTS FROM COMPANY REGARDING AMENDMENT OF SCHEDULES AND COMMENTS TO SAME.



1.30 WEISSER, JOSHUA DRAFT NOTICE REGARDING AMENDMENT TO  
SCHEDULES FOR RIGHTS OFFERING PARTICIPANTS  
(.9); RELATED CORRESPONDENCE WITH M. KELSEY  
(.2) AND GCG (.2).

02/26/13

0.50 KELSEY, MATTHEW K REVIEW REVISED NOTICES REGARDING AMENDED  
SCHEDULES AND STATEMENTS (.3);  
CORRESPONDENCE WITH COMPANY REGARDING  
SAME (.2).

0.30 WEISSER, JOSHUA REVISIONS TO NOTICE REGARDING SCHEDULE  
AMENDMENT (.2); RELATED INTERNAL  
CORRESPONDENCE WITH CLIENT (.1).

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Manama, Bahrain

DEAL FUNDING  
30561-00125

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For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	27.80	\$1,040.0	\$ 28,912.00
JEREMY L. GRAVES	61.50	665.00	40,897.50
MATTHEW G. BOUSLOG	0.50	465.00	<u>232.50</u>
<b>Total Services</b>			\$ 70,042.00

**Total Services, Costs/Charges** 70,042.00

**BALANCE DUE** \$ 70,042.00

DEAL FUNDING  
30561-00125

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Detail Services:

02/06/13	1.90	MILLET, CRAIG H	MULTIPLE EMAILS WITH R. SPIGEL, B. DILUIGI, A&M AND CLIENT RE EUROLOG IPO DEAL FUNDING DISPUTE WITH THE UCC AND STRATEGY.
02/07/13	1.30	MILLET, CRAIG H	EMAILS WITH COUNSEL FOR KPMG, LINKLATERS AND A&M RE EUROLOG FEE DISPUTE AND BACKGROUND INFORMATION.
02/08/13	2.80	MILLET, CRAIG H	CONFERENCE CALL WITH KPMG RE EUROLOG FEE DISPUTE ISSUES (.6); MULTIPLE EMAILS WITH EUROLOG PARTIES RE IPO FUNDS DUE (.8); EMAILS WITH A&M RE EUROLOG FEES DUE (.5); PREPARE INFORMATION RE BACKGROUND OF IPO (.9).
02/11/13	4.50	MILLET, CRAIG H	EMAILS AND CALLS WITH COUNSEL FOR KPMG AND LINKLATERS RE FEE DISPUTE AND BRIEFING FOR THE COURT AND CONFERENCE CALL RE SAME (1.5); REVIEW PAST MATERIAL AND FORMULATE PLAN TO OBTAIN FEE APPROVAL (1.8); EMAILS AND CONFERENCES WITH J. GRAVES RE EUROLOG FEE APPROVAL (.6); CORRESPONDENCE TO P. MARECKI RE BRIEFING SCHEDULE (.6).
	1.00	GRAVES, JEREMY L	BEGIN DRAFTING MOTION TO APPROVE EUROLOG FEES.
02/12/13	3.70	MILLET, CRAIG H	MULTIPLE EMAILS AND CALLS RE EUROLOG IPO FEE FUNDING DISPUTE, BACKGROUND FACTS RE PAYMENT HISTORY, PREPARATION OF MOTION, MATERIAL NEEDED FROM THE 17 CLAIMANTS AND MATTERS TO DISCUSS WITH THE COURT ON FEBRUARY 20TH.
	5.80	GRAVES, JEREMY L	CONTINUE DRAFTING MOTION TO APPROVE EUROLOG FEES.

02/13/13  
3.30 MILLET, CRAIG H REVIEW RESPONSE FROM COMMITTEE RE BRIEFING SCHEDULE AND PREPARE RESPONSE (1.0); MULTIPLE EMAILS WITH CLAIMANTS RE EUROLOG IPO FEE FUNDING DISPUTE AND MATERIAL NEEDED FROM THE CLAIMANTS FOR MOTION AND PREPARE MATERIAL FOR MOTION (1.8); INTERNAL EMAILS RE STRATEGY (.5).

5.90 GRAVES, JEREMY L CONTINUE DRAFTING MOTION TO APPROVE EUROLOG FEES.

0.30 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE EUROLOG FEES.

02/14/13  
0.40 MILLET, CRAIG H EMAILS RE PREPARATION OF EUROLOG MOTION AND MATERIAL FROM CLAIMANTS.

5.80 GRAVES, JEREMY L CONTINUE DRAFTING MOTION TO APPROVE EUROLOG FEES.

02/15/13  
0.50 MILLET, CRAIG H EMAILS RE PREPARATION OF EUROLOG MOTION AND MATERIAL FROM CLAIMANTS.

02/18/13  
2.30 MILLET, CRAIG H MULTIPLE EMAILS WITH J. GRAVES AND K. SI-AHMED RE EUROLOG FEE DISPUTE, MOTION AND EVIDENCE (.8); REVIEW AND COMMENT ON DRAFT EUROLOG MOTION AND EMAILS RE SAME (.9); REVISE DECLARATION IN SUPPORT OF EUROLOG MOTION AND EMAILS RE SAME (.6).

6.40 GRAVES, JEREMY L DRAFT DECLARATIONS IN SUPPORT OF MOTION TO APPROVE EUROLOG FEES.

0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE EUROLOG FEES.

02/19/13

2.50 MILLET, CRAIG H

MULTIPLE EMAILS WITH J. GRAVES, R. SPIGEL AND B. DILUIGI RE EUROLOG FEE DISPUTE, MOTION AND EVIDENCE (1.1); CONFERENCE WITH M. TAN AND K. SI-AHMED RE EUROLOG FEES (.8); CONFERENCE WITH P. MARECKI RE EUROLOG FEE DISPUTE, SCHEDULE AND ISSUES AND EMAILS RE CONFERENCE (.6).

1.20 GRAVES, JEREMY L

CONTINUE DRAFTING MOTION TO APPROVE EUROLOG FEES.

0.10 BOUSLOG, MATTHEW G

EMAILS WITH J. GRAVES RE EUROLOG FEES.

02/20/13

0.80 MILLET, CRAIG H

MULTIPLE EMAILS WITH J. GRAVES, R. SPIGEL AND B. DILUIGI RE EUROLOG FEE DISPUTE, MOTION AND EVIDENCE (.5); CONFERENCE WITH M. TAN AND K. SI-AHMED RE EUROLOG FEES (.3).

2.70 GRAVES, JEREMY L

DRAFT MOTION TO APPROVE EUROLOG FEES FUNDING.

02/21/13

0.30 MILLET, CRAIG H

MULTIPLE EMAILS WITH J. GRAVES; R. SPIGEL AND B. DILUIGI RE EUROLOG FEE DISPUTE, MOTION AND EVIDENCE.

1.10 GRAVES, JEREMY L

CONTINUE DRAFTING MOTION TO APPROVE EUROLOG FEES FUNDING.

02/22/13

0.70 MILLET, CRAIG H

CONFERENCE WITH B. DILUIGI RE EUROLOG FEE DISPUTE AND EVIDENCE (.3); EMAILS RE OPEN ISSUES IN MARCH CASH MANAGEMENT BUDGET AND LATEST FROM COMMITTEE (.4).

4.90 GRAVES, JEREMY L

CONTINUE DRAFTING MOTION TO APPROVE EUROLOG FEES FUNDING.

02/25/13

1.50 MILLET, CRAIG H

EMAILS AND CONFERENCES RE EUROLOG IPO FEE DISPUTE AND REVIEW FILING (.9); REVISE M. TAN DECLARATION (.6).

7.40 GRAVES, JEREMY L DRAFT MOTION FOR APPROVAL OF EUROLOG FEES.

02/26/13

0.70 MILLET, CRAIG H EMAILS AND CONFERENCES RE EUROLOG IPO FEE  
DISPUTE AND CONFERENCE WITH B. DILUIGI RE  
LINKLATERS.

10.70 GRAVES, JEREMY L DRAFT MOTION FOR APPROVAL OF EUROLOG FEES  
(6.1); REVISE AND EDIT DECLARATIONS RELATED TO  
SAME (4.6).

02/27/13

0.60 MILLET, CRAIG H EMAILS AND CONFERENCES RE EUROLOG IPO FEE  
DISPUTE AND FILING.

8.60 GRAVES, JEREMY L FINALIZE MOTION FOR APPROVAL OF EUROLOG  
FEES AND RELATED EXHIBITS FOR FILING.

Henry A. Thompson  
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Manama, Bahrain

HEARINGS  
30561-00126

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For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	4.10	\$1,040.0	\$ 4,264.00
MICHAEL A. ROSENTHAL	2.80	1,090.0	3,052.00
MATTHEW K. KELSEY	0.90	875.00	787.50
JOSHUA WEISSER	3.00	785.00	2,355.00
ALAN MOSKOWITZ	2.00	695.00	1,390.00
AYESHA CHATTERJEE	4.40	595.00	2,618.00
MORGAN M. WOLFE	2.80	265.00	<u>742.00</u>

**Total Services** \$ 15,208.50

**Total Services, Costs/Charges** 15,208.50

**BALANCE DUE** \$ 15,208.50

HEARINGS  
30561-00126

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Detail Services:

01/07/13		
0.80	CHATTERJEE, AYESHA	REVIEW AND REVISE SCRIPT FOR HEARING WITH J. WEISSER AND J. GRAVES.
01/15/13		
2.20	CHATTERJEE, AYESHA	DRAFT AND REVISE PORTIONS OF HEARING SCRIPT (1.8); DISCUSS AND REVIEW HEARING SCRIPT WITH J. WEISSER (0.4).
0.20	CHATTERJEE, AYESHA	PREPARE FORMS OF ORDERS FOR HEARING.
02/04/13		
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH C. MILLET REGARDING UPCOMING OMNIBUS HEARING AND AGENDA.
02/18/13		
0.40	ROSENTHAL, MICHAEL A	PREPARE FOR WEDNESDAY OMNIBUS HEARING.
0.70	WEISSER, JOSHUA	PREPARATION FOR FEBRUARY 20 HEARING.
02/19/13		
0.80	MILLET, CRAIG H	PREPARE FOR FEB 20 OMNIBUS HEARING AND ISSUES RE BUDGET FUNDING.
1.40	WEISSER, JOSHUA	REVISIONS TO SCRIPT FOR WEDNESDAY HEARING (1.0); REVIEW OF HEARING MATERIALS (.4).
1.20	CHATTERJEE, AYESHA	DRAFT AND REVISE SCRIPT IN PREPARATION FOR HEARING, IN DISCUSSION WITH J. WEISSER.
02/20/13		
3.30	MILLET, CRAIG H	PREPARE FOR FEB 20 OMNIBUS HEARING, CONFERENCE WITH A&M AND MANAGEMENT AND RESOLVE OPEN ISSUES RE BUDGET FUNDING AND 2004 MOTION SCHEDULE (.4); PREPARE FOR AND ATTEND FEBRUARY OMNIBUS HEARING AND EMAILS RE RESULTS OF HEARING (2.9).

Invoice Date: March 14, 2013

Due and Payable Upon Receipt

Invoice No. 2013031559



2.40	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN OMNIBUS HEARING.
0.70	KELSEY, MATTHEW K	CONFERENCE WITH A. MOSKOWITZ REGARDING HEARING (.3); CONFERENCE WITH C. MILLET AND M. ROSENTHAL REGARDING HEARING PREPARATION AND ISSUES (.4).
0.90	WEISSER, JOSHUA	PREPARE FOR HEARING.
2.00	MOSKOWITZ, ALAN	ATTEND HEARING.
2.30	WOLFE, MORGAN M	ATTEND ARCAPITA OMNIBUS HEARING.
0.50	WOLFE, MORGAN M	PREPARE FOR HEARING.

Henry A. Thompson  
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Manama, Bahrain

PORTFOLIO INTERACTION/ISSUES  
30561-00127

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For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.70	\$1,040.0	\$ 2,808.00
MICHAEL A. ROSENTHAL	17.70	1,090.0	19,293.00
STEVEN P. BUFFONE	57.80	1,090.0	63,002.00
DAVID J. FURMAN	3.00	1,050.0	3,150.00
J. ALAN BANNISTER	13.00	1,000.0	13,000.00
KENNETH A. GLOWACKI	0.70	715.00	500.50
JOSHUA WEISSER	5.10	785.00	4,003.50
KENNETH W. MILLER	3.10	775.00	2,402.50
KEVIN A. MEDRANO	10.60	695.00	7,367.00
BRIAN J. KIM	3.40	695.00	2,363.00
ALFRED J. CHIANESE	8.50	645.00	5,482.50
CHRISTOPHER J. BABCOCK	16.80	465.00	7,812.00
SASHA FRIEDMAN	1.60	265.00	<u>424.00</u>

**Total Services** \$ 131,608.00

**Total Services, Costs/Charges** 131,608.00

**BALANCE DUE** \$ 131,608.00

PORTFOLIO INTERACTION/ISSUES  
30561-00127

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Detail Services:

02/01/13  
4.30 BUFFONE, STEVEN P FURTHER WORK ON CHANGE OF CONTROL ISSUES, ESPECIALLY AT [REDACTED] (3.1); NUMEROUS EMAILS WITH J. O'GRADY RE SAME (.8); REVIEW EMAILS FROM LINKLATERS AND OTHERS (.4).

02/04/13  
0.80 MILLET, CRAIG H EMAILS WITH P. NEWMAN AND M. KVARDA RE SINGAPORE OFFICE AND REGULATORY ISSUES.

0.40 ROSENTHAL, MICHAEL A REVIEW D. GENDRON ANALYSIS REGARDING [REDACTED] ISSUES (.2); EMAILS TO J. O'GRADY AND S. BUFFONE REGARDING LINKLATERS ANALYSIS OF [REDACTED] ISSUES (.2).

0.80 BUFFONE, STEVEN P EMAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING [REDACTED] CHANGE OF CONTROL.

0.40 MEDRANO, KEVIN A CONFERENCE WITH J. O'GRADY REGARDING CHANGE OF CONTROL ANALYSIS.

1.00 KIM, BRIAN J CORRESPONDENCES WITH S. FULLER (A&M) RE TIMING OF PROFIT PAYMENTS UNDER THE SCB MURABAHAS (0.7). EMAIL TO ARCAPITA OPS TEAM RE PAYMENT OF PROFIT TO SCB (0.3).

02/05/13  
0.80 FRIEDMAN, SASHA DRAFT RESOLUTIONS REMOVING OFFICERS AND DIRECTORS PER REQUEST OF D. FURMAN.

02/06/13  
2.20 BUFFONE, STEVEN P CALL WITH J. O'GRADY REGARDING CHANGE OF CONTROL AT [REDACTED] (.2); REVIEW EMAIL MEMO PREPARED BY J. O'GRADY (.2); EMAIL TO M. ROSENTHAL (.3); COMMENTS FROM M. ROSENTHAL (.3); CALL WITH J. O'GRADY (.2); REVIEW LATEST CHANGE OF CONTROL MATRIX (.7); NUMEROUS EMAILS (.3).

1.00 FURMAN, DAVID J ATTEND TO DEAL AUDIT ISSUES.

0.50 MILLER, KENNETH W PARTICIPATE IN CALL WITH J. O'GRADY AND H. LAURITSEN TO DISCUSS CHANGE OF CONTROL ISSUES RELATED TO [REDACTED]

0.80 MEDRANO, KEVIN A REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART TO REFLECT ADDITIONAL [REDACTED] CONTRACTS.

0.80 FRIEDMAN, SASHA DRAFT CERTIFICATE OF DESIGNATION AND REVISE RESOLUTIONS PER REQUEST OF D. FURMAN.

02/07/13

0.30 ROSENTHAL, MICHAEL A TELEPHONE WITH A. BANNISTER REGARDING REIMBURSEMENT AGREEMENT RELATED TO EUROLOG EXPENSES.

1.40 BUFFONE, STEVEN P NUMEROUS EMAILS AND REVIEW ANALYSIS REGARDING [REDACTED] AND [REDACTED] CHANGE OF CONTROL ANALYSIS.

4.50 BANNISTER, J. ALAN CONFERENCE WITH AJ CHIANESE REGARDING REIMBURSEMENT AGREEMENT (.5); REVIEW REVISED DRAFT (1.8); CALL WITH M. ROSENTHAL THEREON (1.0); REVIEW OFFERING MEMORANDUM (1.2).

4.50 CHIANESE, ALFRED J DRAFT REIMBURSEMENT AGREEMENT AT REQUEST OF M. ROSENTHAL, A. BANNISTER (3.1); SEND SAID DRAFT TO A. BANNISTER FOR COMMENTS (.5); CORRESPOND WITH A. BANNISTER REGARDING SAID DRAFT (.9).

02/08/13

1.20 BUFFONE, STEVEN P WORK ON CHANGE OF CONTROL ANALYSIS FOR [REDACTED] (1.0); E-MAILS WITH J. O'GRADY AND M. ROSENTHAL RE SAME (.2).

3.00 BANNISTER, J. ALAN REVIEW REVISED DRAFT.

1.50 CHIANESE, ALFRED J CORRESPOND WITH A. BANNISTER, M. ROSENTHAL REGARDING DRAFT REIMBURSEMENT AGREEMENT (1.0); INCORPORATE COMMENTS OF A. BANNISTER INTO SAID AGREEMENT (.3); SEND SAID AGREEMENT TO M. ROSENTHAL, A. BANNISTER FOR REVIEW (.2).

02/10/13  
0.50 ROSENTHAL, MICHAEL A REVIEW PROPOSED REIMBURSEMENT AGREEMENT RELATIVE TO EUROLOG PARTIES (.3); EMAIL TO K. SI-AHMED REGARDING REIMBURSEMENT AGREEMENT (.2).

0.40 ROSENTHAL, MICHAEL A EMAILS WITH M. KVARDA AND C. MILLET REGARDING UPCOMING LUSAIL PAYMENT (.2); EMAIL TO S. DUDLEY REGARDING MAYHOOLA PROXY REVOCATION (.2).

2.80 BANNISTER, J. ALAN REVISIONS TO DRAFT AGREEMENT (1.4); REVIEW MTA TO CONFIRM DATA FOR USE IN AGREEMENT (1.4).

0.70 CHIANESE, ALFRED J CORRESPOND WITH M. ROSENTHAL, J. BANNISTER REGARDING REIMBURSEMENT AGREEMENT.

02/11/13  
2.50 ROSENTHAL, MICHAEL A TELEPHONE WITH H. THOMPSON REGARDING [REDACTED] AND OTHER SYNDICATION COMPANY ISSUES (.6); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH HUGH FROM ADDLESHAW, J. O'GRADY, H. THOMPSON REGARDING [REDACTED] (.7); EMAIL TO H. THOMPSON AND J. O'GRADY REGARDING REVISED PORTFOLIO COMPANY CHART (.2); REVIEW REVISED PORTFOLIO COMPANY CHART (.3); REVIEW AND COMMENT ON DRAFT OF LETTER TO SYNDICATION COMPANY INVESTORS (.4); REVIEW AND COMMENT ON EUROLOG REIMBURSEMENT ISSUE AND EMAIL FROM KARIM SI-AHMED REGARDING SAME (.3).

- 4.60 BUFFONE, STEVEN P CONFERENCE CALL WITH H. THOMPSON, ADDLESHAW, M. ROSENTHAL, J. O'GRADY REGARDING ██████████ CHANGE OF CONTROL ISSUES (1.0); REVIEW LICENSES WITH ██████████ CHANGE OF CONTROL ISSUES (1.0); REVIEW EMAIL FROM J. O'GRADY (.1); REVIEW ██████████ FACILITIES AGREEMENT WITH CHANGE OF CONTROL ISSUES (2.1); EMAILS FROM H. THOMPSON, M. ROSENTHAL, J. O'GRADY REGARDING ██████████ CHANGE OF CONTROL (.2); REVIEW REVISED CHANGE OF CONTROL CHART PREPARED BY J. O'GRADY (.2).
- 2.70 BANNISTER, J. ALAN CALL WITH AJ CHIANESE REGARDING CHANGES TO AGREEMENT AND REVIEW THEREOF.
- 0.80 MILLER, KENNETH W CORRESPOND WITH J. O'GRADY ABOUT ██████████ CHANGE OF CONTROL ISSUES (.3); PARTICIPATE IN CALL WITH H. THOMPSON, M. ROSENTHAL, H. LAURITSEN AND J. O'GRADY TO DISCUSS ██████████ CHANGE OF CONTROL ISSUES (.5).
- 0.10 MEDRANO, KEVIN A RESEARCH AND CORRESPOND REGARDING ██████████ VALUATION.
- 1.70 CHIANESE, ALFRED J REVISE DRAFT REIMBURSEMENT AGREEMENT (1.0); CORRESPOND WITH J. BANNISTER REGARDING SAID DRAFT (.7).
- 02/12/13  
1.90 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH R. GOOD AND D. GENDRON REGARDING ██████████ ISSUES (.4); EMAILS TO CLIENT REGARDING EUROLOG PROFESSIONAL FEES (.2); EMAILS TO CLIENT AND A. BANNISTER REGARDING REVISIONS TO REIMBURSEMENT AGREEMENT RELATED TO EUROLOG (.2); CONFERENCE CALL WITH HUGH OF ADDLESHAW, H. THOMPSON, J. O'GRADY REGARDING ██████████ ISSUES (1.1).

- 7.10 BUFFONE, STEVEN P CALL WITH J. O'GRADY REGARDING [REDACTED] CHANGE OF CONTROL ANALYSIS (.2); REVIEW [REDACTED] CHANGE OF CONTROL ANALYSIS FOR [REDACTED] PRELIMINARY IMPLEMENTATION MEMO SECTIONS DESCRIBING SAME (.8); WORK ON [REDACTED] STRUCTURE CHART (1.2); CONFERENCE CALL WITH T. JOHNSON OF ARCAPITA, H. THOMPSON, M. ROSENTHAL TO DISCUSS [REDACTED] CHANGE OF CONTROL ISSUES (1.8); REVIEW EMAIL FROM J. O'GRADY WITH PROPOSED LANGUAGE ATTACHED FOR [REDACTED] CHANGE OF CONTROL LANGUAGE (1.7); REVISE LANGUAGE (1.3); EMAIL TO J. O'GRADY AND M. ROSENTHAL (.1).
- 1.00 FURMAN, DAVID J REVIEW JV AGREEMENT (.8); TELEPHONE CONFERENCE WITH M. CASEY (.2).
- 0.70 GLOWACKI, KENNETH A EMAILS WITH J. WEISSER RE STATUS OF MCHUGH ACTION (.2); EMAILS AND TELEPHONE CONFERENCES WITH LOCAL COUNSEL RE STATUS OF MCHUGH ACTION (.5).
- 1.00 MILLER, KENNETH W PARTICIPATE IN CALL WITH H. THOMPSON, T. JOHNSON, H. LAURITSEN, M. ROSENTHAL, S. BUFFONE AND J. O'GRADY TO DISCUSS [REDACTED] CHANGE OF CONTROL ISSUES.
- 0.30 MEDRANO, KEVIN A REVIEW REVISED ANALYSIS OF CHANGE OF CONTROL ISSUES FOR PORTFOLIO COMPANIES.
- 02/13/13  
2.00 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CALL WITH LINKLATERS, H. THOMPSON, A. ROGERS REGARDING [REDACTED] (.9); TELEPHONE WITH H. THOMPSON REGARDING PORTFOLIO STRATEGY (.3); TELEPHONE WITH J. O'GRADY REGARDING PORTFOLIO STRATEGY (.1); EMAIL TO H. THOMPSON, D. GENDRON AND R. GOOD REGARDING PORTFOLIO STRATEGY (.1); REVIEW AND COMMENT ON [REDACTED] MEMO (.6).
- 6.00 BUFFONE, STEVEN P CONFERENCE CALL WITH H. THOMPSON, LINKLATERS (RICHARD GOOD AND DANIEL GENDRON), M. ROSENTHAL AND J. O'GRADY REGARDING [REDACTED] CHANGE OF CONTROL ISSUES (1.2); WORK WITH [REDACTED] AND [REDACTED] CHANGE OF CONTROL ISSUES (4.8).

- 1.00 FURMAN, DAVID J ATTEND TO [REDACTED] ISSUES (.8); TELEPHONE CONFERENCE WITH M. CASEY RE SAME (.2).
- 0.70 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH J. O'GRADY REGARDING CONTROL ANALYSIS FOR [REDACTED] (.4); RESEARCH ORGANIZATIONAL DOCUMENTS FOR [REDACTED] (.3).
- 1.70 KIM, BRIAN J EMAIL TO S. FULLER (A&M) RE SNR DENTON (0.2); REVIEW SNR DENTON MATERIALS IN CONNECTION WITH CLAIM FOR REIMBURSEMENT (0.8); EMAIL TO J. WEISSER RE SNR DENTON MATERIALS (0.5); EMAIL TO A&M RE SNR DENTON MATERIALS (0.2).
- 02/14/13
- 0.30 MILLET, CRAIG H EMAILS RE AMPAD DEMANDS FROM WP CAREY AND STRATEGY.
- 1.70 ROSENTHAL, MICHAEL A BEGIN REVIEW OF DRAFT OF [REDACTED] MEMO FOR DEAL TEAM (.8); REVIEW DRAFT OF [REDACTED] MEMO FROM LINKLATERS (.6); EMAILS WITH R. JAMES AND K. SI-AHMED REGARDING REMOVAL OF PORTFOLIO COMPANY DIRECTORS (.3).
- 6.50 BUFFONE, STEVEN P NUMEROUS EMAILS WITH K. SI-AMED, R. JAMES, M. ROSENTHAL, J. O'GRADY AND OTHERS REGARDING CHANGE OF CONTROL AND BOARD REPLACEMENT AT SUBSIDIARIES (1.3); REVIEW EMAIL FROM J. O'GRADY TO CLIENT REGARDING [REDACTED] CHANGE OF CONTROL LANGUAGE (1.4); EMAILS WITH A. DOSHI AND J. O'GRADY REGARDING CHANGE OF CONTROL CHART (.4); REVIEW MATERIALS RE SAME (1.4); NUMEROUS EMAILS REGARDING [REDACTED] CHANGE OF CONTROL (.3); REVIEW MATERIALS RE SAME (1.0); REVIEW MATERIALS RELATING TO BOARD CHANGES (.2); REVIEW [REDACTED] STRUCTURE CHART (.5).
- 0.40 MEDRANO, KEVIN A REVIEW AND CORRESPOND REGARDING [REDACTED] ORGANIZATIONAL DOCUMENTS ISSUES.
- 0.10 CHIANESE, ALFRED J SEND DRAFT REIMBURSEMENT AGREEMENT TO M. ROSENTHAL.



02/15/13

0.70 MILLET, CRAIG H

CONFERENCE CALL RE DEMANDS FROM WP CAREY AS TO AMPAD AND STRATEGY AND FOLLOW UP EMAILS.

1.10 ROSENTHAL, MICHAEL A

REVISIONS TO DRAFT OF [REDACTED] MEMO (.8); REVIEW H. THOMPSON COMMENTS TO LINKS MEMO RELATED TO [REDACTED] (.3).

4.30 BUFFONE, STEVEN P

MEET WITH M. ROSENTHAL REGARDING [REDACTED] CHANGE OF CONTROL MEMO (.3); REVIEW J. O'GRADY MEMO REGARDING [REDACTED] CHANGE OF CONTROL (1.2); EXTENSIVE REVISIONS TO [REDACTED] MEMO (1.0); REVIEW UNDERLYING DOCUMENTS (.3); SEVERAL EMAILS TO J. O'GRADY REGARDING SAME (.7); REVIEW UNDERLYING [REDACTED] CHANGE OF CONTROL MATERIALS (.8).

1.60 WEISSER, JOSHUA

PREPARE FOR AND ATTEND CALL WITH CLIENT AND INTERNAL TEAM REGARDING PORTFOLIO CORPORATE GOVERNANCE ISSUES (1.0); DRAFT RELATED CORRESPONDENCE (.6).

02/16/13

1.60 ROSENTHAL, MICHAEL A

REVIEW S. BUFFONE COMMENTS TO [REDACTED] MEMO AND FINALIZE MEMO (1.4); EMAILS TO AND FROM H. THOMPSON AND A. ROGERS REGARDING SYNDICATION COMPANY INVESTORS (.2).

02/18/13

0.90 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH H. THOMPSON, J. WEISSER AND C. BABCOCK REGARDING PRODUCTION REQUEST FROM UCC (.7); EMAILS TO AND FROM E. FLECK REGARDING PRODUCTION REQUEST (.2).

2.00 BUFFONE, STEVEN P

REVIEW MATERIALS RELATING TO [REDACTED] CHANGE OF CONTROL ISSUES (1.6); CALLS WITH M. ROSENTHAL (.2); EMAILS WITH J. O'GRADY (.2).

02/19/13

2.10 ROSENTHAL, MICHAEL A

REVIEW [REDACTED] OPCO AGREEMENT (.4);  
EMAILS FROM J. O'GRADY REGARDING  
[REDACTED] AGREEMENT (.3); CONFERENCE CALL  
WITH S. BUFFONE AND K. MEDRANO REGARDING  
[REDACTED] AGREEMENT (.3); MEETING WITH A.  
ROGERS AND H. THOMPSON REGARDING  
[REDACTED] DOCUMENT (.4); REVIEW SUMMARY  
FROM H. LAURITSEN REGARDING [REDACTED]  
DOCUMENTS (.3); EMAIL WITH M. KVARDA  
REGARDING [REDACTED] TRANSACTION (.1); EMAILS WITH  
M. KVARDA REGARDING EUROLOG FEE SETTLEMENT  
(.3).

7.80 BUFFONE, STEVEN P

SEVERAL EMAILS RELATING TO [REDACTED]  
CHANGE OF CONTROL (.6); REVIEW ARTICLES OF  
ASSOCIATION FOR [REDACTED] HOLDING COMPANY  
(.8); CONFERENCE CALL WITH M. ROSENTHAL AND K.  
MEDRANO (1.2); EMAILS WITH H. LAURITSEN OF  
ADDLESHAW AND J. O'GRADY REGARDING  
[REDACTED] ARTICLES OF ASSOCIATION AND  
INVESTMENT AGREEMENT FOR [REDACTED] (1.1);  
REVIEW MEMO FROM J. O'GRADY REGARDING  
[REDACTED] ARTICLES OF ASSOCIATION AND  
BOARD APPOINTMENT (.9); EMAILS WITH H.  
LAURITSEN FROM ADDLESHAW REGARDING  
[REDACTED] (.2); REVIEW CONSTITUTIONAL  
DOCUMENTS FROM [REDACTED] HOLDING COMPANY  
(1.1); REVIEW EMAILS FROM J. O'GRADY REGARDING  
[REDACTED] CHANGE OF CONTROL ANALYSIS (.7);  
EMAIL FROM M. ROSENTHAL (.4); CORRECTED EMAIL  
FROM J. O'GRADY WITH [REDACTED] CHANGE OF  
CONTROL ANALYSIS (.8).

0.80 MILLER, KENNETH W

REVIEW INVESTOR INTERESTS SLIDES AND  
CORRESPOND WITH J. O'GRADY AND K. MEDRANO  
ABOUT CHANGE OF CONTROL ISSUES RELATED  
THERETO (.5); REVIEW DEFAULT PROVISIONS FOR  
[REDACTED] AND [REDACTED] FINANCE AGREEMENTS (.3).

6.10 MEDRANO, KEVIN A

TELEPHONE CONFERENCES WITH M. ROSENTHAL, S.  
BUFFONE REGARDING BOARD PROVISIONS AND  
CHANGE OF CONTROL ANALYSIS (.3); TELEPHONE  
CONFERENCE AND CORRESPOND WITH J. O'GRADY  
REGARDING BOARD PROVISIONS AND CHANGE OF  
CONTROL ANALYSIS (.6); REVIEW AND DRAFT  
SUMMARIES OF BOARD PROVISIONS IN  
ORGANIZATIONAL DOCUMENTS FOR [REDACTED]  
AND [REDACTED] AND [REDACTED] (4.7); REVIEW DEFAULT  
PROVISIONS IN FINANCING AGREEMENTS (.5).

02/20/13  
0.20 ROSENTHAL, MICHAEL A EMAILS FROM J. O'GRADY REGARDING  
██████████ CONTROL ISSUES.

1.90 BUFFONE, STEVEN P NUMEROUS EMAILS AND CALLS WITH J. O'GRADY  
REGARDING CHANGE OF CONTROL ISSUES (.4);  
REVIEW MATERIALS REGARDING ██████████  
CHANGE OF CONTROL, WORK ON SAME (1.5).

02/21/13  
1.00 BUFFONE, STEVEN P WORK ON ██████████ CHANGE OF CONTROL ISSUES  
(.5); CALLS AND EMAILS WITH J. O'GRADY (.5).

1.60 MEDRANO, KEVIN A RESEARCH AND DRAFT SUMMARIES OF CHANGE OF  
CONTROL PROVISIONS REGARDING HOLDING  
COMPANY AND OPERATING COMPANY BOARDS OF  
DIRECTORS.

0.70 KIM, BRIAN J EMAIL TO S. FULLER (A&M) RE DECHERT INVOICE IN  
CONNECTION WITH WORK PERFORMED FOR SCB  
AND REIMBURSABLE UNDER SCB SETTLEMENT (0.3);  
EMAIL TO N. HERTHER-SPIRO (DECHERT) RE SNR  
DENTON INVOICE AND THE DETERMINATIONS OF THE  
DEBTORS AND THE COMMITTEE WITH RESPECT TO  
SAME (0.4).

02/22/13  
0.40 ROSENTHAL, MICHAEL A EMAILS TO AND FROM L. HIRSH AND M. KVARDA  
REGARDING HQ PROPOSAL (.2); EMAILS WITH M.  
KVARDA REGARDING FUNDING FOR ██████████  
RESTRUCTURE (.2).

4.20 BABCOCK, CHRISTOPHER J REVIEW NECESSARY CORPORATE DOCUMENTS TO  
PREPARE RESPONSE TO INVESTOR LETTER.

02/23/13  
0.50 ROSENTHAL, MICHAEL A EMAILS WITH M. KVARDA REGARDING ██████████  
PAYMENTS FOR EXTENSION (.3); EMAILS WITH H.  
THOMPSON AND R. GOOD REGARDING CHANGE OF  
CONTROL ISSUES (.2).

1.00 BABCOCK, CHRISTOPHER J REVIEW CORPORATE MATERIALS TO ASSESS  
MATTERS IN INVESTOR LETTER (0.6); PARTICIPATE IN  
INTERNAL CALL RE SAME (0.4).

02/25/13

0.20 MILLET, CRAIG H EMAILS WITH COUNSEL FOR HARBOURVEST.

7.50 BABCOCK, CHRISTOPHER J REVIEW CORPORATE MATERIALS TO PREPARE  
RESPONSE TO INVESTOR LETTER (3.0); PREPARE  
RESPONSE TO SHAREHOLDER LETTER (4.5).

02/26/13

0.70 MILLET, CRAIG H CONFERENCE CALL WITH COUNSEL FOR  
HARBOURVEST AND FOLLOW UP EMAILS RE SAME.

0.30 ROSENTHAL, MICHAEL A EMAILS TO AND FROM L. HIRSH AND M. KVARDA  
REGARDING ██████ OWNERSHIP INTEREST AND HQ  
VALUE.

2.20 BUFFONE, STEVEN P SEVERAL EMAILS AND REVIEW MATERIALS RELATING  
TO ██████ CHANGE OF CONTROL ISSUES (.2); EMAILS  
REGARDING ██████ CHANGE OF CONTROL (.2);  
REVIEW MATERIALS REGARDING ██████ (1.0); SEVERAL  
EMAILS REGARDING ARCAPITA HOLDING COMPANY  
STRUCTURE (.8).

0.20 MEDRANO, KEVIN A CORRESPOND WITH J. O'GRADY REGARDING IMPACT  
OF CHANGE ON CONTROL PROVISIONS ON BOARD  
COMPOSITION.

4.10 BABCOCK, CHRISTOPHER J REVISE PROPOSED RESPONSE TO INVESTOR  
REQUEST FOR INFORMATION.

02/27/13

1.10 BUFFONE, STEVEN P NUMEROUS EMAILS WITH J. O'GRADY REGARDING  
CHANGE OF CONTROL AND NEW LOAN AGREEMENT  
LANGUAGE FROM ██████ (.8); MEET WITH J. O'GRADY  
TO DISCUSS (.3).

3.00 WEISSER, JOSHUA REVISIONS TO RESPONSE TO ASSERTIONS OF  
CREDITORS REGARDING PORTFOLIO INVESTMENT  
(2.2); RELATED CONFERENCES WITH S. LIU (.3) AND  
C. BABCOCK (.2); REVIEW TO OTHER INVESTOR  
QUESTIONS (.3).

02/28/13

0.90 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH LINKLATERS REGARDING  
LANGUAGE FOR [REDACTED] (.6); REVIEW  
PROPOSED LANGUAGE REGARDING [REDACTED]  
[REDACTED] .3).

3.40 BUFFONE, STEVEN P REVIEW MATERAILS REGARDING [REDACTED] CHANGE OF  
CONTROL (1.3); CONFERENCE CALL WITH  
LINKLATERS REGARDING [REDACTED] CHANGE OF CONTROL  
(.4); REVIEW PROPOSED REVISION TO CHANGE OF  
CONTROL LANGUAGE (1.1); SEVERAL EMAILS  
REGARDING [REDACTED] CHANGE OF CONTROL  
ISSUES AND LANGUAGE (.6).

0.50 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO INVESTOR INQUIRY  
REGARDING PORTFOLIO INTERACTIONS (.4);  
RELATED CONFERENCE WITH C. BABCOCK (.1).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

FALCON  
30561-00128

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For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	5.90	\$1,040.0	\$ 6,136.00
MICHAEL A. ROSENTHAL	0.20	1,090.0	218.00
MATTHEW K. KELSEY	0.40	875.00	350.00
JEREMY L. GRAVES	0.90	665.00	598.50
SERENA G. LIU	1.80	695.00	1,251.00
ALAN MOSKOWITZ	2.10	695.00	1,459.50
MATTHEW G. BOUSLOG	4.40	465.00	<u>2,046.00</u>
<b>Total Services</b>			\$ 12,059.00

**Total Services, Costs/Charges** 12,059.00

**BALANCE DUE** \$ 12,059.00

FALCON  
30561-00128

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Detail Services:

02/01/13			
1.00	MILLET, CRAIG H	REVISE FALCON SUPPLEMENTAL BRIEF ON SUBORDINATION ISSUES.	
0.90	GRAVES, JEREMY L	REVIEW AND COMMENT ON FALCON BRIEF ON SUBORDINATION ISSUES.	
4.00	BOUSLOG, MATTHEW G	REVIEW AND REVISE SUPPLEMENTAL BRIEF RE SUBORDINATION (2.0); RESEARCH RE SAME (.9); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.2); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2); REVIEW COMMENTS FROM KING AND SPALDING (.1); EMAILS WITH C. MILLET RE SAME (.2); REVIEW AND ANALYZE HOPPER PARTIES' BRIEF (.3); EMAILS WITH C. MILLET RE SAME (.1).	
02/04/13			
0.40	MILLET, CRAIG H	EMAILS WITH R. MARONEY RE STRATEGY AND DEFENSE COSTS.	
0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET RE FUNDING OF TIDE LITIGATION.	
02/12/13			
0.60	MILLET, CRAIG H	ANALYZE TIDE AND HOPPER TREATMENT IN PLAN IN RESPONSE TO QUESTIONS FROM HOPPER.	
02/13/13			
1.70	MILLET, CRAIG H	CONFERENCE WITH HOPPER COUNSEL RE HOPPER TREATMENT IN PLAN IN RESPONSE TO QUESTIONS FROM HOPPER (1.0); FOLLOW UP EMAILS RE FALCON ASSETS AND PLAN TREATMENT (.7).	
0.40	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM M. KVARDA OF A&M AND C. MILLET REGARDING FALCON ISSUES AND CLAIMS.	

02/14/13	0.30	MILLET, CRAIG H	EMAILS RE ISSUES WITH MONTHLY OPERATING REPORTS.
02/15/13	0.20	MILLET, CRAIG H	REVISE MONTHLY OPERATING REPORT.
	0.20	ROSENTHAL, MICHAEL A	EMAILS REGARDING TIDE RULING.
02/19/13	0.30	MILLET, CRAIG H	CONFER WITH P. MARECKI RE STRATEGY AS TO TIDE RULING.
02/21/13	0.50	MILLET, CRAIG H	EMAILS RE RESULTS AS TO TIDE MOTION AND HSBC ESCROW ACCOUNT.
	0.20	LIU, SERENA G	CORRESPOND WITH ARCAPITA REGARDING ORDINARY COURSE PROFESSIONALS AND INSURANCE PAYMENTS.
	0.80	MOSKOWITZ, ALAN	REVIEW PROPOSED FALCON/TIDE ORDER VACATING THE AUTOMATIC STAY (.5); DRAFT SUMMARY REGARDING SAME (.3).
02/22/13	0.30	MILLET, CRAIG H	EMAILS RE DRAFT OF ORDER FROM TIDE ON RELIEF FROM STAY.
	1.30	MOSKOWITZ, ALAN	REVIEW REVISED DRAFT FALCON/TIDE PROPOSED ORDER LIFTING AUTOMATIC STAY (.8); DRAFT REVISIONS TO SAME AND CIRCULATE SAME TO TEAM (.5).
02/25/13	0.30	MILLET, CRAIG H	REVISE TIDE ORDER AND EMAILS RE SAME.
	0.30	BOUSLOG, MATTHEW G	CONFERENCE WITH C. MILLET RE TIDE LITIGATION.
02/26/13	0.30	MILLET, CRAIG H	EMAILS RE REVISED TIDE ORDER.



0.80 LIU, SERENA G

DRAFT LETTER TO TIDE REGARDING OCP AND  
INSURANCE PAYMENTS MADE BY DEBTORS AND  
INTERCOMPANY TRANSFERS TO OR FROM FALCON.

02/27/13

0.40 LIU, SERENA G

CONFER WITH J. WEISSER REGARDING LETTER TO  
TIDE COUNSEL.

02/28/13

0.40 LIU, SERENA G

ANALYZE RECORD OF INSURANCE PAYMENTS (0.2);  
CORRESPOND WITH FALCON TEAM REGARDING  
SAME (0.2).

## **Exhibit E-5**

**GIBSON, DUNN & CRUTCHER LLP**  
**200 Park Avenue**  
**New York, New York 10166-0193**  
**Federal Taxpayer ID #95-1611234**

**April 8, 2013**

**Invoice No. 2013041035**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

**For Services Rendered and Costs/Charges Advanced Through March 31, 2013**

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	135,754.50	0.00	135,754.50
30561-00099	Automatic Stay	347.50	0.00	347.50
30561-00100	Business Operations	1,760.00	0.00	1,760.00
30561-00101	Case Administration	46,104.50	0.00	46,104.50
30561-00102	Claims Administration & Objections	92,289.00	0.00	92,289.00
30561-00103	Class Action Issues	1,526.00	0.00	1,526.00
30561-00105	Creditor Committee Issues	102,983.00	0.00	102,983.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	47,672.00	0.00	47,672.00
30561-00107	Employees	107,338.50	0.00	107,338.50
30561-00109	Executory Contracts/Unexpired Leases	6,209.00	0.00	6,209.00
30561-00110	Fee Applications/Retention Applications - GD&C	44,164.00	0.00	44,164.00
30561-00111	Fee Applications/Retention Applications - Other Professionals	33,985.00	0.00	33,985.00

**Remit By Wire To:**

Wells Fargo Bank  
333 South Grand Avenue  
Los Angeles, CA 90071-1515  
Name of account: Gibson, Dunn & Crutcher LLP  
Account No: 4600-146039  
ABA No: 121000248  
Attn: Mario Prego, Telephone: (213) 229-7253  
*Please include the client number and the proper attorney to notify in the wire instructions.*

**Remit By Mail To:**

Gibson, Dunn & Crutcher LLP  
PO Box 840723  
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or [cbilling@gibsondunn.com](mailto:cbilling@gibsondunn.com).

**Invoice Date: April 8, 2013**

**Due and Payable Upon Receipt**

**Invoice No. 2013041035**

	Services Rendered	Costs/ Charges	Totals
30561-00112	Insurance	3,383.00	3,383.00
30561-00113	Plan & Disclosure Statement	850,866.50	850,866.50
30561-00114	Plan Exclusivity	63,854.00	63,854.00
30561-00118	Taxes	735.00	735.00
30561-00119	Non-Working Travel Time	10,106.00	10,106.00
30561-00122	Disbursements	0.00	44,567.52
30561-00123	Provisional Liquidator	6,759.50	6,759.50
30561-00124	Schedules and Statements	1,020.50	1,020.50
30561-00125	Deal Funding	160,451.50	160,451.50
30561-00126	Hearings	31,921.50	31,921.50
30561-00127	Portfolio Interaction/Issues	252,908.00	252,908.00
30561-00128	Falcon	23,258.50	23,258.50
<b>Totals</b>		<b>\$2,025,397.00</b>	<b>\$ 44,567.52</b>
<b>Discount</b>			<b>-5,053.00</b>
<b>Current Balance Due</b>			<b><u>\$2,064,911.52</u></b>

**PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:**

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00096	10/22/12	2012102931	\$ 1,639.19	\$ 0.00	\$ 1,639.19
30561-00097	09/17/12	2012092379	5,307.79	0.00	5,307.79
30561-00097	10/22/12	2012102931	8,332.51	0.00	8,332.51
30561-00097	11/12/12	2012112508	18,670.11	0.00	18,670.11
30561-00097	12/10/12	2012122086	22,312.06	0.00	22,312.06
30561-00097	01/15/13	2013011475	3,395.90	0.00	3,395.90
30561-00097	02/19/13	2013021683	5,039.80	0.00	5,039.80
30561-00097	03/14/13	2013031559	29,956.00	0.00	29,956.00
30561-00099	09/17/12	2012092379	4,844.54	0.00	4,844.54
30561-00099	10/22/12	2012102931	335.48	0.00	335.48
30561-00099	12/10/12	2012122086	219.92	0.00	219.92
30561-00099	02/19/13	2013021683	622.80	0.00	622.80
30561-00099	03/14/13	2013031559	11,505.50	0.00	11,505.50
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72
30561-00100	10/22/12	2012102931	873.33	0.00	873.33
30561-00100	11/12/12	2012112508	451.81	0.00	451.81
30561-00100	12/10/12	2012122086	591.55	0.00	591.55
30561-00100	01/15/13	2013011475	139.30	0.00	139.30
30561-00100	02/19/13	2013021683	711.50	0.00	711.50
30561-00100	03/14/13	2013031559	3,144.50	0.00	3,144.50
30561-00101	09/17/12	2012121963	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	17,966.24	0.00	17,966.24
30561-00101	11/12/12	2012112508	10,561.18	0.00	10,561.18
30561-00101	12/10/12	2012122086	12,925.12	0.00	12,925.12
30561-00101	01/15/13	2013011475	8,668.20	0.00	8,668.20
30561-00101	02/19/13	2013021683	7,919.80	0.00	7,919.80
30561-00101	03/14/13	2013031559	53,087.50	0.00	53,087.50
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24
30561-00102	10/22/12	2012102931	1,248.09	0.00	1,248.09
30561-00102	11/12/12	2012112508	2,974.20	0.00	2,974.20
30561-00102	12/10/12	2012122086	11,239.25	0.00	11,239.25
30561-00102	01/15/13	2013011475	12,868.10	0.00	12,868.10
30561-00102	02/19/13	2013021683	39,479.70	0.00	39,479.70
30561-00102	03/14/13	2013031559	175,435.50	0.00	175,435.50

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00103	02/19/13	2013021683	1,117.60	0.00	1,117.60
30561-00103	03/14/13	2013031559	8,938.00	0.00	8,938.00
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55
30561-00105	10/22/12	2012102931	11,262.21	0.00	11,262.21
30561-00105	11/12/12	2012112508	1,223.43	0.00	1,223.43
30561-00105	12/10/12	2012122086	3,522.16	0.00	3,522.16
30561-00105	01/15/13	2013011475	2,823.20	0.00	2,823.20
30561-00105	02/19/13	2013021683	218.00	0.00	218.00
30561-00105	03/14/13	2013031559	113,831.00	0.00	113,831.00
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	93,856.53	0.00	93,856.53
30561-00106	11/12/12	2012112508	101,263.74	0.00	101,263.74
30561-00106	12/10/12	2012122086	144,134.75	0.00	144,134.75
30561-00106	01/15/13	2013011475	139,094.90	0.00	139,094.90
30561-00106	02/19/13	2013021683	53,038.80	0.00	53,038.80
30561-00106	03/14/13	2013031559	56,056.50	0.00	56,056.50
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	34,571.86	0.00	34,571.86
30561-00107	11/12/12	2012112508	72,796.18	0.00	72,796.18
30561-00107	12/10/12	2012122086	30,963.81	0.00	30,963.81
30561-00107	01/15/13	2013011475	17,246.50	0.00	17,246.50
30561-00107	02/19/13	2013021683	33,162.40	0.00	33,162.40
30561-00107	03/14/13	2013031559	98,005.00	0.00	98,005.00
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	7,120.68	0.00	7,120.68
30561-00109	11/12/12	2012112508	842.27	0.00	842.27
30561-00109	12/10/12	2012122086	1,848.12	0.00	1,848.12
30561-00109	01/15/13	2013011475	1,033.30	0.00	1,033.30
30561-00109	02/19/13	2013021683	180.50	0.00	180.50
30561-00109	03/14/13	2013031559	3,138.50	0.00	3,138.50
30561-00110	09/17/12	2012122026	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	5,272.30	0.00	5,272.30
30561-00110	11/12/12	2012112508	5,277.99	0.00	5,277.99
30561-00110	12/10/12	2012122086	15,753.74	0.00	15,753.74
30561-00110	01/15/13	2013011475	5,748.70	0.00	5,748.70
30561-00110	02/19/13	2013021683	3,899.00	0.00	3,899.00
30561-00110	03/14/13	2013031559	17,512.00	0.00	17,512.00
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	4,917.35	0.00	4,917.35
30561-00111	11/12/12	2012112508	2,046.51	0.00	2,046.51
30561-00111	12/10/12	2012122086	3,948.12	0.00	3,948.12
30561-00111	01/15/13	2013011475	6,405.30	0.00	6,405.30
30561-00111	02/19/13	2013021683	3,229.40	0.00	3,229.40
30561-00111	03/14/13	2013031559	15,410.00	0.00	15,410.00
30561-00112	09/17/12	2012092379	1,742.88	0.00	1,742.88
30561-00112	10/22/12	2012102931	328.77	0.00	328.77
30561-00112	11/12/12	2012112508	4,176.66	0.00	4,176.66
30561-00112	12/10/12	2012122086	2,223.62	0.00	2,223.62
30561-00112	01/15/13	2013011475	471.90	0.00	471.90
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	49,845.40	0.00	49,845.40
30561-00113	11/12/12	2012112508	55,664.83	0.00	55,664.83
30561-00113	12/10/12	2012122086	148,490.85	0.00	148,490.85
30561-00113	01/15/13	2013011475	170,883.50	0.00	170,883.50
30561-00113	02/19/13	2013021683	177,342.70	0.00	177,342.70
30561-00113	03/14/13	2013031559	814,182.50	0.00	814,182.50
30561-00114	09/17/12	2012092379	525.43	0.00	525.43
30561-00114	10/22/12	2012102931	10,570.91	0.00	10,570.91
30561-00114	11/12/12	2012112508	6,930.85	0.00	6,930.85

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00114	01/15/13	2013011475	5,025.00	0.00	5,025.00
30561-00114	02/19/13	2013021683	3,282.20	0.00	3,282.20
30561-00114	03/14/13	2013031559	3,461.50	0.00	3,461.50
30561-00116	09/17/12	2012092379	317.81	0.00	317.81
30561-00116	10/22/12	2012102931	464.37	0.00	464.37
30561-00116	11/12/12	2012112508	9,901.56	0.00	9,901.56
30561-00116	12/10/12	2012122086	824.27	0.00	824.27
30561-00116	02/19/13	2013021683	243.90	0.00	243.90
30561-00116	03/14/13	2013031559	233.50	0.00	233.50
30561-00118	11/12/12	2012112508	1,891.95	0.00	1,891.95
30561-00118	12/10/12	2012122086	5,386.85	0.00	5,386.85
30561-00118	01/15/13	2013011475	1,386.50	0.00	1,386.50
30561-00118	02/19/13	2013021683	1,331.20	0.00	1,331.20
30561-00118	03/14/13	2013031559	600.00	0.00	600.00
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	5,782.93	0.00	5,782.93
30561-00119	11/12/12	2012112508	4,350.70	0.00	4,350.70
30561-00119	12/10/12	2012122086	4,209.08	0.00	4,209.08
30561-00119	01/15/13	2013011475	9,143.35	0.00	9,143.35
30561-00119	02/19/13	2013021683	3,231.95	0.00	3,231.95
30561-00119	03/14/13	2013031559	15,814.00	0.00	15,814.00
30561-00122	03/14/13	2013031559	0.00	29,794.44	29,794.44
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40
30561-00123	10/22/12	2012102931	12,703.79	0.00	12,703.79
30561-00123	11/12/12	2012112508	6,597.24	0.00	6,597.24
30561-00123	12/10/12	2012122086	2,474.53	0.00	2,474.53
30561-00123	01/15/13	2013011475	1,547.80	0.00	1,547.80
30561-00123	02/19/13	2013021683	3,740.00	0.00	3,740.00
30561-00123	03/14/13	2013031559	5,271.00	0.00	5,271.00
30561-00124	09/17/12	2012092379	593.50	0.00	593.50
30561-00124	10/22/12	2012102931	372.71	0.00	372.71
30561-00124	11/12/12	2012112508	250.98	0.00	250.98
30561-00124	12/10/12	2012122086	215.94	0.00	215.94
30561-00124	02/19/13	2013021683	1,528.30	0.00	1,528.30
30561-00124	03/14/13	2013031559	5,143.50	0.00	5,143.50
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	15,892.34	0.00	15,892.34
30561-00125	11/12/12	2012112508	3,107.29	0.00	3,107.29
30561-00125	12/10/12	2012122086	494.71	0.00	494.71
30561-00125	01/15/13	2013011475	290.10	0.00	290.10
30561-00125	02/19/13	2013021683	174.40	0.00	174.40
30561-00125	03/14/13	2013031559	70,042.00	0.00	70,042.00
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	7,006.94	0.00	7,006.94
30561-00126	11/12/12	2012112508	6,912.37	0.00	6,912.37
30561-00126	12/10/12	2012122086	4,274.55	0.00	4,274.55
30561-00126	01/15/13	2013011475	7,642.40	0.00	7,642.40
30561-00126	02/19/13	2013021683	6,153.30	0.00	6,153.30
30561-00126	03/14/13	2013031559	15,208.50	0.00	15,208.50
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	58,728.75	0.00	58,728.75
30561-00127	11/12/12	2012112508	112,448.90	0.00	112,448.90
30561-00127	12/10/12	2012122086	36,899.06	0.00	36,899.06
30561-00127	01/15/13	2013011475	27,131.60	0.00	27,131.60
30561-00127	02/19/13	2013021683	27,739.70	0.00	27,739.70
30561-00127	03/14/13	2013031559	131,608.00	0.00	131,608.00
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	2,684.90	0.00	2,684.90
30561-00128	11/12/12	2012112508	17,034.24	0.00	17,034.24

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00128	12/10/12	2012122086	3,994.27	0.00	3,994.27
30561-00128	01/15/13	2013011475	14,178.70	0.00	14,178.70
30561-00128	02/19/13	2013021683	19,389.30	0.00	19,389.30
30561-00128	03/14/13	2013031559	12,059.00	0.00	<u>12,059.00</u>

**PREVIOUS BALANCE DUE** \$4,069,327.21

**TOTAL OUTSTANDING BALANCE DUE** \$6,134,238.73

**GIBSON, DUNN & CRUTCHER LLP**  
**200 Park Avenue**  
**New York, New York 10166-0193**

**Federal Taxpayer ID #95-1611234**

**April 8, 2013**

**Invoice No. 2013041035**

**REMITTANCE COPY**

**To ensure proper crediting, please send this copy in the enclosed envelope.**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

**For Services Rendered and Costs/Charges Advanced Through March 31, 2013**

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	135,754.50	0.00	135,754.50
30561-00099	Automatic Stay	347.50	0.00	347.50
30561-00100	Business Operations	1,760.00	0.00	1,760.00
30561-00101	Case Administration	46,104.50	0.00	46,104.50
30561-00102	Claims Administration & Objections	92,289.00	0.00	92,289.00
30561-00103	Class Action Issues	1,526.00	0.00	1,526.00
30561-00105	Creditor Committee Issues	102,983.00	0.00	102,983.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	47,672.00	0.00	47,672.00
30561-00107	Employees	107,338.50	0.00	107,338.50
30561-00109	Executory Contracts/Unexpired Leases	6,209.00	0.00	6,209.00
30561-00110	Fee Applications/Retention Applications - GD&C	44,164.00	0.00	44,164.00

**Remit By Wire To:**

Wells Fargo Bank  
333 South Grand Avenue  
Los Angeles, CA 90071-1515  
Name of account: Gibson, Dunn & Crutcher LLP  
Account No: 4600-146039  
ABA No: 121000248  
Attn: Mario Prego, Telephone: (213) 229-7253  
*Please include the client number and the proper attorney to notify in the wire instructions.*

**Remit By Mail To:**

Gibson, Dunn & Crutcher LLP  
PO Box 840723  
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or [cbilling@gibsondunn.com](mailto:cbilling@gibsondunn.com).

**Invoice Date: April 8, 2013**

**Invoice No. 2013041035**

**Due and Payable Upon Receipt**



	Services Rendered	Costs/ Charges	Totals
30561-00111	Fee Applications/Retention	33,985.00	33,985.00
	Applications - Other Professionals		
30561-00112	Insurance	3,383.00	3,383.00
30561-00113	Plan & Disclosure Statement	850,866.50	850,866.50
30561-00114	Plan Exclusivity	63,854.00	63,854.00
30561-00118	Taxes	735.00	735.00
30561-00119	Non-Working Travel Time	10,106.00	10,106.00
30561-00122	Disbursements	0.00	44,567.52
30561-00123	Provisional Liquidator	6,759.50	6,759.50
30561-00124	Schedules and Statements	1,020.50	1,020.50
30561-00125	Deal Funding	160,451.50	160,451.50
30561-00126	Hearings	31,921.50	31,921.50
30561-00127	Portfolio Interaction/Issues	252,908.00	252,908.00
30561-00128	Falcon	23,258.50	23,258.50
<b>Totals</b>		<b>\$2,025,397.00</b>	<b>\$ 44,567.52</b>
			<b>\$2,069,964.52</b>
<b>Discount</b>			<b>-5,053.00</b>
			<b><u>\$2,064,911.52</u></b>

**Current Balance Due**

**\$2,064,911.52**

**PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:**

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00096	10/22/12	2012102931	\$ 1,639.19	\$ 0.00	\$ 1,639.19
30561-00097	09/17/12	2012092379	5,307.79	0.00	5,307.79
30561-00097	10/22/12	2012102931	8,332.51	0.00	8,332.51
30561-00097	11/12/12	2012112508	18,670.11	0.00	18,670.11
30561-00097	12/10/12	2012122086	22,312.06	0.00	22,312.06
30561-00097	01/15/13	2013011475	3,395.90	0.00	3,395.90
30561-00097	02/19/13	2013021683	5,039.80	0.00	5,039.80
30561-00097	03/14/13	2013031559	29,956.00	0.00	29,956.00
30561-00099	09/17/12	2012092379	4,844.54	0.00	4,844.54
30561-00099	10/22/12	2012102931	335.48	0.00	335.48
30561-00099	12/10/12	2012122086	219.92	0.00	219.92
30561-00099	02/19/13	2013021683	622.80	0.00	622.80
30561-00099	03/14/13	2013031559	11,505.50	0.00	11,505.50
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72
30561-00100	10/22/12	2012102931	873.33	0.00	873.33
30561-00100	11/12/12	2012112508	451.81	0.00	451.81
30561-00100	12/10/12	2012122086	591.55	0.00	591.55
30561-00100	01/15/13	2013011475	139.30	0.00	139.30
30561-00100	02/19/13	2013021683	711.50	0.00	711.50
30561-00100	03/14/13	2013031559	3,144.50	0.00	3,144.50
30561-00101	09/17/12	2012121963	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	17,966.24	0.00	17,966.24
30561-00101	11/12/12	2012112508	10,561.18	0.00	10,561.18
30561-00101	12/10/12	2012122086	12,925.12	0.00	12,925.12
30561-00101	01/15/13	2013011475	8,668.20	0.00	8,668.20
30561-00101	02/19/13	2013021683	7,919.80	0.00	7,919.80
30561-00101	03/14/13	2013031559	53,087.50	0.00	53,087.50
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00102	10/22/12	2012102931	1,248.09	0.00	1,248.09
30561-00102	11/12/12	2012112508	2,974.20	0.00	2,974.20
30561-00102	12/10/12	2012122086	11,239.25	0.00	11,239.25
30561-00102	01/15/13	2013011475	12,868.10	0.00	12,868.10
30561-00102	02/19/13	2013021683	39,479.70	0.00	39,479.70
30561-00102	03/14/13	2013031559	175,435.50	0.00	175,435.50
30561-00103	02/19/13	2013021683	1,117.60	0.00	1,117.60
30561-00103	03/14/13	2013031559	8,938.00	0.00	8,938.00
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55
30561-00105	10/22/12	2012102931	11,262.21	0.00	11,262.21
30561-00105	11/12/12	2012112508	1,223.43	0.00	1,223.43
30561-00105	12/10/12	2012122086	3,522.16	0.00	3,522.16
30561-00105	01/15/13	2013011475	2,823.20	0.00	2,823.20
30561-00105	02/19/13	2013021683	218.00	0.00	218.00
30561-00105	03/14/13	2013031559	113,831.00	0.00	113,831.00
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	93,856.53	0.00	93,856.53
30561-00106	11/12/12	2012112508	101,263.74	0.00	101,263.74
30561-00106	12/10/12	2012122086	144,134.75	0.00	144,134.75
30561-00106	01/15/13	2013011475	139,094.90	0.00	139,094.90
30561-00106	02/19/13	2013021683	53,038.80	0.00	53,038.80
30561-00106	03/14/13	2013031559	56,056.50	0.00	56,056.50
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	34,571.86	0.00	34,571.86
30561-00107	11/12/12	2012112508	72,796.18	0.00	72,796.18
30561-00107	12/10/12	2012122086	30,963.81	0.00	30,963.81
30561-00107	01/15/13	2013011475	17,246.50	0.00	17,246.50
30561-00107	02/19/13	2013021683	33,162.40	0.00	33,162.40
30561-00107	03/14/13	2013031559	98,005.00	0.00	98,005.00
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	7,120.68	0.00	7,120.68
30561-00109	11/12/12	2012112508	842.27	0.00	842.27
30561-00109	12/10/12	2012122086	1,848.12	0.00	1,848.12
30561-00109	01/15/13	2013011475	1,033.30	0.00	1,033.30
30561-00109	02/19/13	2013021683	180.50	0.00	180.50
30561-00109	03/14/13	2013031559	3,138.50	0.00	3,138.50
30561-00110	09/17/12	2012122026	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	5,272.30	0.00	5,272.30
30561-00110	11/12/12	2012112508	5,277.99	0.00	5,277.99
30561-00110	12/10/12	2012122086	15,753.74	0.00	15,753.74
30561-00110	01/15/13	2013011475	5,748.70	0.00	5,748.70
30561-00110	02/19/13	2013021683	3,899.00	0.00	3,899.00
30561-00110	03/14/13	2013031559	17,512.00	0.00	17,512.00
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	4,917.35	0.00	4,917.35
30561-00111	11/12/12	2012112508	2,046.51	0.00	2,046.51
30561-00111	12/10/12	2012122086	3,948.12	0.00	3,948.12
30561-00111	01/15/13	2013011475	6,405.30	0.00	6,405.30
30561-00111	02/19/13	2013021683	3,229.40	0.00	3,229.40
30561-00111	03/14/13	2013031559	15,410.00	0.00	15,410.00
30561-00112	09/17/12	2012092379	1,742.88	0.00	1,742.88
30561-00112	10/22/12	2012102931	328.77	0.00	328.77
30561-00112	11/12/12	2012112508	4,176.66	0.00	4,176.66
30561-00112	12/10/12	2012122086	2,223.62	0.00	2,223.62
30561-00112	01/15/13	2013011475	471.90	0.00	471.90

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	49,845.40	0.00	49,845.40
30561-00113	11/12/12	2012112508	55,664.83	0.00	55,664.83
30561-00113	12/10/12	2012122086	148,490.85	0.00	148,490.85
30561-00113	01/15/13	2013011475	170,883.50	0.00	170,883.50
30561-00113	02/19/13	2013021683	177,342.70	0.00	177,342.70
30561-00113	03/14/13	2013031559	814,182.50	0.00	814,182.50
30561-00114	09/17/12	2012092379	525.43	0.00	525.43
30561-00114	10/22/12	2012102931	10,570.91	0.00	10,570.91
30561-00114	11/12/12	2012112508	6,930.85	0.00	6,930.85
30561-00114	01/15/13	2013011475	5,025.00	0.00	5,025.00
30561-00114	02/19/13	2013021683	3,282.20	0.00	3,282.20
30561-00114	03/14/13	2013031559	3,461.50	0.00	3,461.50
30561-00116	09/17/12	2012092379	317.81	0.00	317.81
30561-00116	10/22/12	2012102931	464.37	0.00	464.37
30561-00116	11/12/12	2012112508	9,901.56	0.00	9,901.56
30561-00116	12/10/12	2012122086	824.27	0.00	824.27
30561-00116	02/19/13	2013021683	243.90	0.00	243.90
30561-00116	03/14/13	2013031559	233.50	0.00	233.50
30561-00118	11/12/12	2012112508	1,891.95	0.00	1,891.95
30561-00118	12/10/12	2012122086	5,386.85	0.00	5,386.85
30561-00118	01/15/13	2013011475	1,386.50	0.00	1,386.50
30561-00118	02/19/13	2013021683	1,331.20	0.00	1,331.20
30561-00118	03/14/13	2013031559	600.00	0.00	600.00
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	5,782.93	0.00	5,782.93
30561-00119	11/12/12	2012112508	4,350.70	0.00	4,350.70
30561-00119	12/10/12	2012122086	4,209.08	0.00	4,209.08
30561-00119	01/15/13	2013011475	9,143.35	0.00	9,143.35
30561-00119	02/19/13	2013021683	3,231.95	0.00	3,231.95
30561-00119	03/14/13	2013031559	15,814.00	0.00	15,814.00
30561-00122	03/14/13	2013031559	0.00	29,794.44	29,794.44
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40
30561-00123	10/22/12	2012102931	12,703.79	0.00	12,703.79
30561-00123	11/12/12	2012112508	6,597.24	0.00	6,597.24
30561-00123	12/10/12	2012122086	2,474.53	0.00	2,474.53
30561-00123	01/15/13	2013011475	1,547.80	0.00	1,547.80
30561-00123	02/19/13	2013021683	3,740.00	0.00	3,740.00
30561-00123	03/14/13	2013031559	5,271.00	0.00	5,271.00
30561-00124	09/17/12	2012092379	593.50	0.00	593.50
30561-00124	10/22/12	2012102931	372.71	0.00	372.71
30561-00124	11/12/12	2012112508	250.98	0.00	250.98
30561-00124	12/10/12	2012122086	215.94	0.00	215.94
30561-00124	02/19/13	2013021683	1,528.30	0.00	1,528.30
30561-00124	03/14/13	2013031559	5,143.50	0.00	5,143.50
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	15,892.34	0.00	15,892.34
30561-00125	11/12/12	2012112508	3,107.29	0.00	3,107.29
30561-00125	12/10/12	2012122086	494.71	0.00	494.71
30561-00125	01/15/13	2013011475	290.10	0.00	290.10
30561-00125	02/19/13	2013021683	174.40	0.00	174.40
30561-00125	03/14/13	2013031559	70,042.00	0.00	70,042.00
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	7,006.94	0.00	7,006.94
30561-00126	11/12/12	2012112508	6,912.37	0.00	6,912.37

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00126	12/10/12	2012122086	4,274.55	0.00	4,274.55
30561-00126	01/15/13	2013011475	7,642.40	0.00	7,642.40
30561-00126	02/19/13	2013021683	6,153.30	0.00	6,153.30
30561-00126	03/14/13	2013031559	15,208.50	0.00	15,208.50
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	58,728.75	0.00	58,728.75
30561-00127	11/12/12	2012112508	112,448.90	0.00	112,448.90
30561-00127	12/10/12	2012122086	36,899.06	0.00	36,899.06
30561-00127	01/15/13	2013011475	27,131.60	0.00	27,131.60
30561-00127	02/19/13	2013021683	27,739.70	0.00	27,739.70
30561-00127	03/14/13	2013031559	131,608.00	0.00	131,608.00
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	2,684.90	0.00	2,684.90
30561-00128	11/12/12	2012112508	17,034.24	0.00	17,034.24
30561-00128	12/10/12	2012122086	3,994.27	0.00	3,994.27
30561-00128	01/15/13	2013011475	14,178.70	0.00	14,178.70
30561-00128	02/19/13	2013021683	19,389.30	0.00	19,389.30
30561-00128	03/14/13	2013031559	12,059.00	0.00	<u>12,059.00</u>

**PREVIOUS BALANCE DUE** \$4,069,327.21

**TOTAL OUTSTANDING BALANCE DUE** \$6,134,238.73

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

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For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	7.60	\$1,090.0	\$ 8,284.00
MATTHEW K. KELSEY	26.80	875.00	23,450.00
KENNETH A. GLOWACKI	78.90	715.00	56,413.50
JOSHUA WEISSER	0.10	785.00	78.50
DOUGLAS G. LEVIN	65.70	580.00	38,106.00
ALAN MOSKOWITZ	6.80	695.00	4,726.00
MATTHEW G. BOUSLOG	10.10	465.00	<u>4,696.50</u>

**Total Services** \$ 135,754.50

**Total Services, Costs/Charges** 135,754.50

**BALANCE DUE** \$ 135,754.50

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

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Detail Services:

03/01/13

0.40 KELSEY, MATTHEW K REVIEW DRAFT CORRESPONDENCE TO COMMITTEE REGARDING AVOIDANCE ANALYSIS PRESENTATION AND COMMENTS TO SAME.

3.60 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH M. KELSEY AND A&M RE REVIEW AND REVISIONS TO AVOIDANCE ACTION TRANSMITTALS TO THE COMMITTEE (.3); REVIEW/ANALYZE/REVISE AVOIDANCE ACTION TRANSMITTALS TO THE COMMITTEE (3.3).

4.10 LEVIN, DOUGLAS G RESEARCH RE VARIOUS AVOIDANCE ISSUES CONCERNING SECTION 546(E) "SAFE HARBOR" AND POTENTIAL CLAIM FOR RECHARACTERIZATION (1.3); DRAFT SUMMARY OF RESEARCH PERFORMED (.3); DRAFT AND EDIT MEMORANDUM ANALYZING POTENTIAL AVOIDANCE CLAIMS IN CONNECTION WITH URIA PAYMENTS (2.5).

03/04/13

0.50 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN RE 546 MEMO (.2); EMAILS WITH M. KELSEY AND S. KOTARBA RE AVOIDANCE ACTIONS AND TUESDAY MEETING (.3).

0.10 WEISSER, JOSHUA CORRESPONDENCE REGARDING HEADQUARTERS LEASE

6.90 LEVIN, DOUGLAS G RESEARCH RE VARIOUS AVOIDANCE ISSUES CONCERNING SECTION 546(E) "SAFE HARBOR" AND POTENTIAL CLAIM FOR RECHARACTERIZATION (1.6); DRAFT SUMMARY OF RESEARCH PERFORMED (.4); DRAFT AND EDIT MEMORANDUM ANALYZING POTENTIAL AVOIDANCE CLAIMS IN CONNECTION WITH URIA PAYMENTS (4.6); DRAFT EMAIL TO K. GLOWACKI RE SAME MEMORANDUM (.3).

03/05/13

0.90 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH COMPANY REGARDING AVOIDANCE ACTION ANALYSIS.

1.80	GLOWACKI, KENNETH A	EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN RE 546 MEMO (.2); MULTIPLE CONFERENCE CALLS WITH A&M, COMPANY AND GDC (.9); EMAILS WITH S. KOTARBA RE AVOIDANCE ACTION TRANSMITTALS TO COMMITTEE AND REVIEW/ANALYSIS RE SAME IN PREPARATION FOR CALL (.7).
6.30	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH M. BOUSLOG RE AVOIDANCE ISSUES INCLUDING EXTRATERRITORIALITY AND THE SECTION 546(E) "SAFE HARBOR" DEFENSE (.4); RESEARCH RE SAME ISSUES, INCLUDING ELEMENTS OF A CLAIM FOR RECHARACTERIZATION AND LOGISTICS OF VARIOUS SHARI'AH COMPLIANT FINANCING STRUCTURES (1.5); DRAFT SUMMARY OF RESEARCH PERFORMED (.4); DRAFT, EDIT AND PROOFREAD TENTATIVE FINAL DRAFT OF MEMORANDUM ANALYZING POTENTIAL AVOIDANCE CLAIMS IN CONNECTION WITH URIA PAYMENTS (3.9); DRAFT EMAIL TO K. GLOWACKI RE SAME MEMORANDUM (.1).
0.50	BOUSLOG, MATTHEW G	TELEPHONE CONFERENCE WITH D. LEVIN RE BANK PLACEMENTS (.4); EMAILS WITH D. LEVIN RE SAME (.1).
03/06/13		
5.90	GLOWACKI, KENNETH A	REVIEW/REVISE SECTION 546 MEMO, CASE ANALYSIS RE SAME (5.8); EMAILS WITH D. LEVIN RE SAME (.1).
1.80	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD TENTATIVE FINAL DRAFT OF AVOIDANCE ANALYSIS CONCERNING URIA PAYMENTS, INCLUDING TO INCORPORATE COMMENTS OF K. GLOWACKI (1.6); CORRESPONDENCES WITH K. GLOWACKI RE SAME ANALYSIS (.2).
03/07/13		
6.20	GLOWACKI, KENNETH A	EMAILS WITH D. LEVIN RE SECTION 546 MEMO AND FOLLOW UP DOCUMENTS NEEDED (.3); RESEARCH RE AND BEGIN DRAFTING MAXWELL MEMO (5.9).

2.30 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD TENTATIVE FINAL DRAFT OF AVOIDANCE ANALYSIS CONCERNING URIA PAYMENTS, INCLUDING TO INCORPORATE COMMENTS OF K. GLOWACKI (2.0); CORRESPONDENCES WITH K. GLOWACKI RE SAME ANALYSIS AND LOGISTICS OF INVESTOR URIA ACCOUNTS (.3).

03/08/13  
4.60 GLOWACKI, KENNETH A EMAILS WITH D. LEVIN RE SECTION 546 MEMO AND FOLLOW UP DOCUMENTS NEEDED (.3); REVIEW/REVISE/FINALIZE 546 MEMO (4.3).

0.90 LEVIN, DOUGLAS G EDIT TENTATIVE FINAL DRAFT OF AVOIDANCE ANALYSIS CONCERNING URIA PAYMENTS, INCLUDING TO INCORPORATE COMMENTS OF K. GLOWACKI (.5); CORRESPONDENCES WITH K. GLOWACKI RE SAME ANALYSIS (.1); CORRESPONDENCES WITH A. DOSHI AND A. KIM RE OBTAINING INFORMATION RELEVANT TO SAME ANALYSIS (.3).

03/11/13  
0.50 KELSEY, MATTHEW K COORDINATE WITH K. GLOWACKI AND S. KOTARBA REGARDING AVOIDANCE ACTION ANALYSIS AND DELIVERY TO COMMITTEE (.4); COORDINATE WITH J. WEISSER REGARDING COMPANY REVIEW OF FIRST FIVE OMNIBUS CLAIM OBJECTIONS (.1).

2.20 GLOWACKI, KENNETH A MULTIPLE EMAILS WITH A&M AND M. KELSEY RE AVOIDANCE ACTION DOCUMENTS TO SEND TO THE COMMITTEE (.4); DRAFT EMAIL AND ANALYZE ATTACHMENTS RE AVOIDANCE ACTION EMAILS TO THE COMMITTEE (.9); REVISE/FINALIZE 546E MEMO (.7); EMAILS WITH D. LEVIN AND TO COMPANY RE SAME (.2).



4.30	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD TENTATIVE FINAL DRAFT OF AVOIDANCE ANALYSIS CONCERNING URIA PAYMENTS, INCLUDING TO INCORPORATE COMMENTS OF K. GLOWACKI (1.9); CORRESPONDENCES WITH K. GLOWACKI RE SAME ANALYSIS (.2); RESEARCH RE SAME ANALYSIS, INCLUDING REQUIREMENTS FOR A CONTRACT INVOLVING THE PURCHASE AND SALE OF COMMODITIES TO CONSTITUTE A FORWARD OR COMMODITY CONTRACT UNDER THE BANKRUPTCY CODE (2.0); CORRESPONDENCES WITH A. DOSHI AND A. KIM RE OBTAINING INFORMATION RELEVANT TO SAME ANALYSIS (.1); DRAFT EMAIL TO M. KELSEY RE TENTATIVE FINAL DRAFT AND EXHIBITS FOR REVIEW AND COMMENT (.1).
03/12/13	0.20 GLOWACKI, KENNETH A	EMAILS WITH D. LEVIN RE ADDITIONAL DOCUMENT REQUESTS FROM COMPANY FOR 546E MEMORANDUM.
03/13/13	1.60 GLOWACKI, KENNETH A	CONTINUE DRAFTING MAXWELL MEMO (1.4); EMAILS WITH A&M RE AVOIDANCE ACTION EMAILS TO UCC'S FINANCIAL ADVISORS (.2).
03/14/13	0.50 KELSEY, MATTHEW K	CORRESPONDENCE WITH S. KOTARBA AND K. GLOWACKI REGARDING AVOIDANCE ACTION ANALYSIS ISSUES.
7.50	GLOWACKI, KENNETH A	RESEARCH/ANALYSIS OF RECENT CASES ADDRESSING PRESUMPTION AGAINST EXTRATERRITORIALITY, SUMMARIZE RE SAME, AND CONTINUE DRAFTING MAXWELL MEMO (5.5); EMAILS WITH A&M RE AVOIDANCE ACTION EMAILS TO UCC'S FINANCIAL ADVISORS (.2); EMAILS WITH D. LEVIN RE 546E FOLLOW UP DOCUMENTS (.2); TELEPHONE CONFERENCES AND EMAILS WITH A&M, M. KELSEY, D. O'DONNELL AND B. FRIEDMAN AND REVIEW OF AVOIDANCE ACTION SLIDES RE SAME (.7); REVIEW FRAUDULENT TRANSFER ISSUES (.9).

- 1.40 LEVIN, DOUGLAS G CORRESPONDENCES WITH A. DOSHI, A. JAWAD, E. ZAINAL AND K. GLOWACKI RE REQUEST FOR MATERIALS CONCERNING AVOIDANCE ANALYSIS RELATED TO URIA PAYMENTS (.3); TELEPHONE CONFERENCE WITH K. GLOWACKI RE AVOIDANCE ANALYSIS OF ARCSUKUK TRANSACTION (.2), AND REVIEW PPM RE SAME (.2); REVIEW PLAN AND DISCLOSURE STATEMENT, AND DRAFT SUMMARY FOR K. GLOWACKI OF RELEVANT PROVISIONS CONCERNING DISCLAIMER OF CERTAIN AVOIDANCE ACTIONS (.7).
- 03/15/13  
0.50 KELSEY, MATTHEW K COORDINATE WITH S. KOTARBA REGARDING AVOIDANCE ACTION ANALYSIS (.2); PREPARATION FOR CALL WITH COMMITTEE REGARDING SAME (.3).
- 1.60 GLOWACKI, KENNETH A RESEARCH/ANALYSIS OF RECENT CASES ADDRESSING PRESUMPTION AGAINST EXTRATERRITORIALITY, SUMMARIZE RE SAME, AND CONTINUE DRAFTING MAXWELL MEMO (.6); EMAILS AND TELEPHONE CONFERENCES WITH A&M, RE AVOIDANCE ACTION PLAN TREATMENT AND REVIEW/ANALYSIS OF PLAN AND DS RE SAME (.7); EMAILS WITH S. KOTARBA, M. KELSEY, D. O'DONNELL AND B. FRIEDMAN RE CALL CONTINUANCE (.3).
- 5.60 LEVIN, DOUGLAS G DRAFT AND EDIT MEMORANDUM REGARDING WHETHER CERTAIN RELATIONSHIPS TO A DEBTOR CONSTITUTE AN "INSIDER" FOR THE SAKE OF A PREFERENCE ANALYSIS (5.2); RESEARCH RE SAME ISSUE FOR REFERENCE IN MEMORANDUM (.4).
- 03/18/13  
1.80 KELSEY, MATTHEW K CALL WITH S. KOTARBA REGARDING AVOIDANCE ACTION ANALYSIS (.4); REVIEW ANALYSIS AND CORRESPONDENCE WITH K. GLOWACKI REGARDING SAME (.3); CONFERENCE WITH K. MARTORANA REGARDING DISCLOSURE STATEMENT RELATIVE TO AVOIDANCE ACTIONS (.2); CALL WITH COMMITTEE COUNSEL REGARDING AVOIDANCE ACTIONS (.7); CONFERENCE WITH M. ROSENTHAL AND C. MILLET REGARDING SAME (.2).

- 1.20 GLOWACKI, KENNETH A EMAILS WITH S. KOTARBA, M. KELSEY, D. O'DONNELL AND B. FRIEDMAN RE AVOIDANCE ACTION CALL CONTINUANCE (.3); AVOIDANCE ACTION PRE-CALL WITH WITH S. KOTARBA AND M. KELSEY (.3); AVOIDANCE ACTION CALL WITH THE COMMITTEE, S. KOTARBA AND M. KELSEY (.4); EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN RE FOLLOW UP RE CASH PORTFOLIO STATEMENT REQUEST (.2).
- 5.70 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH M. BOUSLOG RE ANALYSIS OF AVOIDANCE ACTIONS CONCERNING URIA TRANSFERS (.4); DRAFT, EDIT AND FINALIZE MEMORANDA (INCLUDING SECTION 546(E) MEMORANDUM AND INSIDER TRANSACTIONS MEMORANDUM) CONCERNING ANALYSIS OF SAME TRANSFERS, INCLUDING ASSEMBLY OF EXHIBITS THERETO AND DIAGRAMS ILLUSTRATING VARIOUS ASPECTS OF SAME ANALYSIS (5.3).
- 0.20 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH D. LEVIN RE INSIDER ANALYSIS.
- 03/19/13  
0.50 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING AVOIDANCE ACTION.
- 5.10 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN AND CLIENT RE FOLLOW UP RE CASH PORTFOLIO STATEMENT REQUEST (.2); CONTINUE TO DRAFT MAXWELL MEMO AND APPLICATION TO INSTANT FACTS (4.9).
- 5.80 LEVIN, DOUGLAS G PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH S. KOTARBA AND OTHER A&M PROFESSIONALS, AND M. KELSEY AND K. GLOWACKI, RE ANALYSIS OF AVOIDANCE ACTIONS CONCERNING URIA TRANSFERS (.9); DRAFT AND EDIT MEMORANDA CONCERNING ANALYSIS OF SAME TRANSFERS, INCLUDING ASSEMBLY OF EXHIBITS THERETO AND DIAGRAMS ILLUSTRATING VARIOUS ASPECTS OF SAME ANALYSIS (4.7); CORRESPONDENCES WITH E. ZAINALA ND A. JAWAD RE LOGISTICS OF URIA ACCOUNTS AND DISTRIBUTIONS (.2).

03/20/13

4.90 GLOWACKI, KENNETH A

EMAILS WITH D. LEVIN AND CLIENT RE FOLLOW UP RE CASH PORTFOLIO STATEMENT REQUEST (.2); CONTINUE TO DRAFT MAXWELL MEMO AND APPLICATION TO INSTANT FACTS (4.7).

3.40 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE (1.1) AND CORRESPONDENCES (.1) WITH E. ZAINAL AND A. JAWAD RE LOGISTICS OR URIA ACCOUNTS AND DISTRIBUTIONS IN CONNECTION WITH PENDING AVOIDANCE ANALYSES; DRAFT AND EDIT MEMORANDUM RE URIA ACCOUNT AVOIDANCE ANALYSES IN ORDER TO INCORPORATE COMMENTS OF SAME INDIVIDUALS (.5); PREPARE FOR FORGOING CONFERENCE CALL BY REVIEWING MATERIALS AND DRAFTING KEY QUESTIONS (.4); CORRESPONDENCES WITH K. GLOWACKI RE SUMMARY OF SAME CALL (.3); DRAFT AND EDIT MEMORANDUM RE SCOPE OF INSIDER TRANSACTIONS CONCERNING PREFERENCE ANALYSIS (1.0).

03/21/13

4.10 GLOWACKI, KENNETH A

EMAILS WITH D. LEVIN RE FOLLOW UP RE CONFERENCE CALL WITH CLIENT RE PORTFOLIO STATEMENT (.2); DRAFT IMPLICATION OF PRESUMPTION SECTION OF MAXWELL MEMO AND ANALYSIS OF LEGISLATIVE HISTORY OF SECTION 547 RE CONGRESSIONAL INTENT FOR IT TO APPLY EXTRATERRITORIALY (3.9).

0.80 LEVIN, DOUGLAS G

DRAFT AND EDIT MEMORANDUM CONCERNING SCOPE OF "INSIDER" TRANSACTIONS IN CONNECTION WITH PREFERENCE ANALYSIS.

03/22/13

2.40 ROSENTHAL, MICHAEL A

EMAILS REGARDING POTENTIAL AVOIDANCE CLAIMS (.8); MEET WITH M. KELSEY, K. MARTORANA RE AVOIDANCE CLAIMS (.3); REVIEW MAXWELL MEMO AND AVOIDANCE CLAIMS ANALYSIS (1.3).

- 2.50 KELSEY, MATTHEW K REVIEW AVOIDANCE ACTION ANALYSES (1.1); CALLS WITH M. ZEISS AND K. GLOWACKI REGARDING SAME (.4); CONFERENCE WITH H. THOMPSON AND M. ROSENTHAL REGARDING AVOIDANCE ACTION ANALYSES (.4); CALL WITH M. ROSENTHAL AND SENIOR MANAGEMENT REGARDING AVOIDANCE ACTION ANALYSES AND CONCLUSIONS AND MATERIALS SHARED WITH COMMITTEE (.6).
- 8.10 GLOWACKI, KENNETH A EMAILS WITH D. LEVIN RE FOLLOW UP RE CONFERENCE CALL WITH CLIENT RE PORTFOLIO STATEMENT (.2); DRAFT/REVISE/FINALIZE MAXWELL MEMO RE PRESUMPTION AGAINST EXTRATERRITORIALLY (5.9); TELEPHONE CONFERENCES AND EMAILS WITH M. KELSEY RE UCC'S POSITION ON AVOIDABLE TRANSFERS, MAXWELL AND 546(E) DEFENSES (.9); TEAM CALL WITH M. ROSENTHAL, ET AL. RE NON-MAXWELL DEFENSES TO AVOIDANCE ACTION (.6); EMAILS AND CALLS WITH M. ZEISS RE REVISING AVOIDANCE ACTION SPREADSHEETS (.5).
- 0.30 LEVIN, DOUGLAS G CORRESPONDENCES WITH K. GLOWACKI RE SUMMARY OF TELEPHONE CONFERENCE WITH E. ZAINAL AND A. JAWAD CONCERNING URIA PAYMENTS AND RELATED ISSUES GOING FORWARD.
- 03/23/13  
3.00 ROSENTHAL, MICHAEL A REVIEW ANALYSES REGARDING AVOIDANCE CLAIMS (1.7); REVIEW MAXWELL MEMO (.8); EMAILS WITH AND FROM M. KELSEY REGARDING AVOIDANCE DISCUSSIONS WITH MILBANK (.3); EMAIL TO CLIENT REGARDING UCC AVOIDANCE INFORMATION REQUESTS (.2)
- 3.30 KELSEY, MATTHEW K REVIEW DOCUMENT REQUEST FROM COMMITTEE (.7); CONFERENCES WITH S. KOTARBA AND M. ZEISS REGARDING SAME (.9); REVIEW AND REVISE RESPONSE TO DOCUMENT REQUEST (1.2); CONFERENCES WITH M. ROSENTHAL REGARDING SAME (.3); REVIEW CORRESPONDENCE FROM E. FLECK REGARDING MEETING AND CORRESPONDENCE WITH S. KOTARBA AND M. ZEISS REGARDING SAME (.2).

- 3.80 GLOWACKI, KENNETH A EMAILS WITH UCC, A&M AND GDC TEAM RE NEW DUE DILIGENCE INFORMATION REQUEST RE AVOIDANCE ACTIONS (.3); REVISE DISCLOSURE STATEMENT TO INCLUDE PROCESSES AND SUMMARIES OF CONCLUSIONS RE AVOIDANCE (1.3); ANALYSIS OF DISCLOSURE STATEMENT RE PLACEMENT OF REVISED AVOIDANCE ACTION SECTION (.3); TELEPHONE CONFERENCE WITH A&M AND M. KELSEY RE RESPONDING TO NEW DUE DILIGENCE INFORMATION REQUEST RE AVOIDANCE ACTIONS (.5); DRAFT/REVISE EMAIL RESPONSE TO THE UCC AND EMAILS AND CALLS WITH M. ZEISS RE (1.4).
- 03/24/13  
0.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH M. KELSEY, S. KOTARBA REGARDING AVOIDANCE CLAIMS.
- 2.90 KELSEY, MATTHEW K CORRESPONDENCE WITH E. FLECK REGARDING AVOIDANCE ACTION MEETING (.3); CALL WITH M. ROSENTHAL AND S. KOTARBA REGARDING MEETING (.6); COORDINATE WITH S. KOTARBA AND M. ZEISS REGARDING DATA AND ANALYSIS FOR MEETING (.7); COORDINATE WITH A. MOSKOWITZ REGARDING MEETING PREPARATION (.3); REVIEW MEMOS, PRESENTATIONS, SUPPORTING DATA, AND ADDITIONAL PRESENTATIONS (1.0).
- 5.00 GLOWACKI, KENNETH A EMAILS AND CALLS WITH A&M AND GDC TEAM RE RESPONDING TO DUE DILIGENCE INFORMATION REQUEST RE AVOIDANCE ACTIONS AND DISCLOSURE STATEMENT ISSUES (1.1); EMAILS WITH M. KELSEY RE MONDAY COMMITTEE MEETING, DISCLOSURE STATEMENT INSERT, AND AVOIDANCE ACTION MEMOS/CASES (.3); REVIEW AVOIDANCE ACTION ANALYSIS, MEMOS, SPREADSHEETS, POWER POINTS, AND DRAFT/REVISE AVOIDANCE ACTION INSERT FOR DISCLOSURE STATEMENT (3.6).
- 4.00 MOSKOWITZ, ALAN PREPARE FOR AND ATTEND CONFERENCE CALL REGARDING MEETING WITH UCC REGARDING AVOIDANCE ACTIONS (1.5); REVIEW AND ANALYZE MAXWELL AND 546(E) MEMOS AND PREPARE FOR UCC MEETING (2.5)
- 0.50 BOUSLOG, MATTHEW G EMAILS WITH M. KELSEY RE PREFERENCE ANALYSIS.

03/25/13

- 1.60 ROSENTHAL, MICHAEL A MEETING WITH M. KELSEY REGARDING AVOIDANCE CLAIM DISCUSSION (.2); PARTICIPATE IN CONFERENCE CALL REGARDING AVOIDANCE CLAIMS (1.2); TELEPHONE WITH M. KELSEY AND L. HIRSH REGARDING AVOIDANCE CLAIM MEETING (.2)
- 6.20 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE IN AVOIDANCE ACTION MEETING AND FOLLOW UP WITH A&M AND GDC TEAM REGARDING RESPONDING TO ADDITIONAL INQUIRIES AND CONDUCTING ADDITIONAL ANALYSES.
- 5.90 GLOWACKI, KENNETH A PARTICIPATE IN COMMITTEE MEETING VIA TELECONFERENCE RE AVOIDANCE ACTION ISSUES (1.8); RESEARCH/ANALYZE PRESUMPTION OF INSOLVENCY AND BURDEN ON PROVING INSIDER INSOLVENCY, PROPOSE NEW DISCLOSURE STATEMENT LANGUAGE (2.9); ANALYSIS OF REVISED AVOIDANCE ACTION SPREADSHEETS PRODUCED BY A&M (.3); EMAILS AND CALLS WITH D. LEVIN RE MURABAHA PROCESS AND ACCOUNT STATEMENT (.4); EMAILS WITH GDC, UCC AND A&M TEAM RE FOLLOW UP DOCUMENT REQUESTS (.5).
- 5.80 LEVIN, DOUGLAS G CORRESPONDENCES WITH K. GLOWACKI AND M. KELSEY RE ONGOING AVOIDANCE ANALYSES IN CONNECTION WITH URIA PAYMENTS (.2); TELEPHONE CONFERENCES WITH K. GLOWACKI (.5) AND M. BOUSLOG (.2) RE SAME; DRAFT EMAIL TO E. ZAINAL AND A. JAWAD RE DOCUMENT REQUEST CONCERNING AVOIDANCE ANALYSES (.3); DRAFT AND EDIT MEMORANDA RE SAME ISSUES, INCLUDING ANALYSIS OF THE SCOPE OF "INSIDERS" IN THE CONTEXT OF A PREFERENCE ANALYSIS (4.6).
- 2.80 MOSKOWITZ, ALAN PREPARE FOR AND ATTEND MEETING AT UCC COUNSEL OFFICES REGARDING AVOIDANCE ACTIONS (2.3); EMAIL CORRESPONDENCE WITH A&M REGARDING SAME (.5).
- 0.20 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH D. LEVIN RE PREFERENCE ANALYSIS.

03/26/13

- 2.40 KELSEY, MATTHEW K CALL WITH COMPANY REGARDING AVOIDANCE ACTION ANALYSIS AND COORDINATE WITH A&M TO RESPOND TO COMMITTEE INQUIRIES.
- 1.80 GLOWACKI, KENNETH A EMAILS AND ANALYSIS WITH A&M, AND COMMITTEE RE FOLLOW UP DUE DILIGENCE REQUESTS (.9); EMAILS AND ANALYSIS WITH D. LEVIN AND M. KELSEY RE RESPONSE TO COMMITTEE ON SECTION 546(E) EXPLANATIONS OF SECURITIES CONTRACT (.9).
- 5.60 LEVIN, DOUGLAS G DRAFT AND EDIT MEMORANDUM RE ANALYSIS RE SCOPE OF INSIDER TRANSACTIONS IN THE CONTEXT OF A PREFERENCE ANALYSIS, INCLUDING REVISIONS TO CHARTS AND DIAGRAMS ATTACHED THERETO (4.3); CORRESPONDENCES WITH M. BOUSLOG RE SAME (.2); DRAFT AND EDIT MEMORANDUM RE ANALYSIS OF APPLICABILITY OF 11 U.S.C. SEC. 546(E) TO URIA TRANSFERS (.3); CORRESPONDENCES WITH F. FAROUK, A. JAWAD, E. ZAINAL, K. GLOWACKI AND M. KELSEY RE SAME ANALYSIS (.4); ANALYZE MATERIALS PROVIDED BY F. FAROUK RE SAME ANALYSIS (.4).
- 3.70 BOUSLOG, MATTHEW G REVISE MEMO RE PREFERENCE ANALYSIS (3.4); EMAILS WITH D. LEVIN RE SAME (.3).

03/27/13

- 2.10 KELSEY, MATTHEW K CONTINUE AVOIDANCE ACTION ANALYSES AND WORK WITH COMPANY REGARDING COMMITTEE ISSUES AND DILIGENCE.
- 0.90 GLOWACKI, KENNETH A EMAILS AND ANALYSIS WITH A&M RE COMMITTEE DUE DILIGENCE REQUESTS AND COMPANY RESPONSES THERETO (.3); EMAILS AND ANALYSIS WITH COMPANY, D. LEVIN AND M. KELSEY RE MURABAHA POOL UNCERTIFICATED INTERESTS (.6).
- 0.70 LEVIN, DOUGLAS G CORRESPONDENCES WITH F. FAROUK RE DOCUMENTS RELATED TO ANALYSIS OF WHETHER SECTION 546(E) APPLIES TO URIA TRANSFERS (.1); TELEPHONE CONFERENCE WITH M. BOUSLOG (.5) AND CORRESPONDENCES WITH M. BOUSLOG (.1) RE MEMORANDUM CONCERNING ANALYSIS OF SCOPE OF INSIDER TRANSACTIONS FOR PREFERENCE PURPOSES.



2.40 BOUSLOG, MATTHEW G REVIEW D. LEVIN COMMENTS RE PREFERENCE ANALYSIS (.2); RESEARCH RE SAME (1.3); REVISE MEMO RE SAME (.3); TELEPHONE CONFERENCE WITH D. LEVIN RE SAME (.6).

03/28/13  
2.30 KELSEY, MATTHEW K CONTINUE AVOIDANCE ACTION ANALYSIS AND CORRESPONDENCE WITH B. FRIEDMAN REGARDING SAME.

1.50 GLOWACKI, KENNETH A EMAILS AND ANALYSIS WITH COMPANY, RE MURABAHA POOL UNCERTIFICATED INTERESTS AND 546E ISSUES (.9); REVIEW MADOFF CASE AND CONCERNS ABOUT CLASSIFYING URIAS AS INVESTMENT CONTRACTS (.6).

2.50 BOUSLOG, MATTHEW G RESEARCH RE MEMO RE PREFERENCE ANALYSIS (.5); REVISE MEMO RE SAME (1.8); EMAILS WITH D. LEVIN RE SAME (.2).

03/29/13  
0.90 GLOWACKI, KENNETH A EMAILS AND ANALYSIS WITH A&M AND M. KELSEY RE UPDATE ON DUE DILIGENCE AVOIDANCE ACTION REQUESTS AND MURABAHA TRANSFER REQUESTS FROM COMMITTEE (.7); TELEPHONE CONFERENCE WITH M. ZEISS RE UPDATES ON COMMITTEE DUE DILIGENCE LIST (.2).

2.00 LEVIN, DOUGLAS G EDIT MEMORANDUM RE SECTION 546(E) ANALYSIS TO INCORPORATE RECENT RESEARCH PERFORMED CONCERNING THE DEFINITION OF "SECURITY CONTRACT" UNDER THE BANKRUPTCY CODE (.8); DRAFT AND EDIT MEMORANDUM RE ANALYSIS OF SCOPE OF INSIDER TRANSACTIONS (.9), AND TELEPHONE CONFERENCE WITH M. BOUSLOG RE SAME (.1); CORRESPONDENCES WITH M. KELSEY AND K. GLOWACKI RE ANALYSIS OF AVOIDANCE ACTIONS IN COOPERATION WITH A&M (.2).

0.10 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH D. LEVIN RE PREFERENCE ANALYSIS.

03/30/13

2.00 LEVIN, DOUGLAS G

DRAFT, EDIT AND PROOFREAD ANALYSES OF  
VARIOUS ISSUES CONCERNING URIA TRANSFERS,  
INCLUDING SCOPE OF INSIDER TRANSACTIONS IN  
CONNECTION WITH PREFERENCE ANALYSES,  
INCLUDING DRAFTING ADDITIONAL CHARTS  
ILLUSTRATING SAME ANALYSIS.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

AUTOMATIC STAY  
30561-00099

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For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
SERENA G. LIU	0.50	\$ 695.00	\$ <u>347.50</u>
<b>Total Services</b>			\$ 347.50

**Total Services, Costs/Charges** 347.50

**BALANCE DUE** \$ 347.50

AUTOMATIC STAY  
30561-00099

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Detail Services:

03/14/13

0.50 LIU, SERENA G

REVISE LETTER TO AL IMTIAZ.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

BUSINESS OPERATIONS  
30561-00100

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For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
C. WILLIAM THOMAS	1.00	\$ 885.00	\$ 885.00
MATTHEW K. KELSEY	1.00	875.00	<u>875.00</u>
<b>Total Services</b>			\$ 1,760.00

**Total Services, Costs/Charges** 1,760.00

**BALANCE DUE** \$ 1,760.00

BUSINESS OPERATIONS  
30561-00100

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Detail Services:

03/05/13			
0.20	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING ADMINISTRATIVE CLAIM AND PAYMENT.	
03/06/13			
1.00	THOMAS, C. WILLIAM	CALL WITH J. O'GRADY OF GIBSON DUNN REGARDING ADMINISTRATION AGREEMENTS (.3); REVIEW ADMINISTRATION AGREEMENT DRAFTING ISSUES (.7).	
03/13/13			
0.10	KELSEY, MATTHEW K	REVIEW AUDIT RESPONSE.	
03/19/13			
0.20	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING NOTICES.	
03/27/13			
0.50	KELSEY, MATTHEW K	COORDINATE REGARDING ADMINISTRATIVE CLAIM ISSUE.	

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CASE ADMINISTRATION  
30561-00101

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For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	7.80	\$1,040.0	\$ 8,112.00
STEVEN P. BUFFONE	0.50	1,090.0	545.00
JEFFREY TRINKLEIN	4.20	1,050.0	4,410.00
MATTHEW K. KELSEY	2.10	875.00	1,837.50
JOSHUA WEISSER	1.90	785.00	1,491.50
JEREMY L. GRAVES	1.00	665.00	665.00
DOUGLAS G. LEVIN	0.60	580.00	348.00
SERENA G. LIU	0.30	695.00	208.50
DUKE K. AMPONSAH	57.50	365.00	20,987.50
MORGAN M. WOLFE	28.30	265.00	<u>7,499.50</u>

**Total Services** \$ 46,104.50

**Total Services, Costs/Charges** 46,104.50

**BALANCE DUE** \$ 46,104.50

CASE ADMINISTRATION  
30561-00101

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Detail Services:

03/01/13  
0.40 GRAVES, JEREMY L REVISE AND EDIT MASTER WIP.

3.70 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING  
CALENDAR (.4); REVIEW DOCKET(.2); UPDATE AND  
INDEX DOCKETED FILES(.8); REVIEW CALENDAR  
UPDATES(.4); CONFER WITH M. WOLFE RE: AGENDA  
LETTER(.4); PREPARE BINDERS FOR DISTRIBUTION  
TO CHAMBERS AND THE UST(1.1); REVIEW DOCKET  
AND EMAILS WITH GCG(.4);

1.90 WOLFE, MORGAN M EMAILS AND COMMUNICATIONS WITH D. AMPONSAH  
RE: CALENDAR (.4); CONFER P. CRAWFORD RE  
METHODS OF FILINGS (.8); MONITOR AND REVIEW  
DOCKET RE SAME (.7).

03/03/13  
0.50 MILLET, CRAIG H EMAILS RE ASSIGNMENTS AND STATUS OF WORK  
STREAMS (.5).

03/04/13  
1.70 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE STRATEGY  
AND SOLVING OPEN ISSUES (.4); EMAILS RE TIMELINE  
AND WORK STREAMS AND OBJECTION DEADLINE RE  
DISCLOSURE STATEMENT APPROVAL MOTION (1.3).

0.50 BUFFONE, STEVEN P REVIEW HEARING TRANSCRIPT FROM 2/20.

4.20 AMPONSAH, DUKE K LAST MINUTE HEARING PREPARATION(2.1); CONFER  
WITH J. WEISSER RE: SAME(.3); COORDINATE WITH  
M. WOLFE RE: SAME (.4); PREPARE AND FILE  
AMENDED 13TH NOTICE OF INTERIM BUDGET(.4);  
COORDINATE UPCOMING HEARING DATES WITH M.  
WOLFE(.4); SET UP COURT CALLS FOR CLIENT FOR  
HEARING(.6).

2.00 WOLFE, MORGAN M PREPARE FOR HEARING RE RULE 2004 MOTION (1.6);  
CONFER WITH D. AMPONSAH RE: SAME (.4).



03/05/13

0.90 MILLET, CRAIG H

CONFERENCES WITH M. ROSENTHAL RE STRATEGY AND SOLVING OPEN ISSUES (.4); PARTICIPATE IN WEEKLY ROTHSCHILD UPDATE CALL (.5).

2.30 TRINKLEIN, JEFFREY

TALK WITH H. THOMPSON REGARDING CALLS WITH SENIOR MANAGEMENT (.8); TALK WITH M. ROSENTHAL REGARDING CALLS WITH SENIOR MANAGEMENT (.4); REVIEW SUMMARY FROM M. ROSENTHAL (1.1).

1.50 AMPONSAH, DUKE K

COORDINATE CALENDAR UPDATES WITH M. WOLFE(.6); SET UP COURT CALLS FOR CLIENT FOR HEARING(.6); DISTRIBUTE MARCH 4, 2013 HEARING TRANSCRIPT TO TEAM(.3).

03/06/13

0.60 MILLET, CRAIG H

EMAILS RE TIMELINE AND WORK STREAMS AND OBJECTION DEADLINE RE DISCLOSURE STATEMENT APPROVAL MOTION (.6).

0.70 AMPONSAH, DUKE K

PREPARE NOTICE OF OMNIBUS HEARING DATES(.4); CONFER WITH J. WEISSER RE: SAME(.3).

3.00 WOLFE, MORGAN M

COORDINATE A PRINT JOB FOR J. WEISSER RE OMNIBUS FEE SCHEDULES (1.1); COMPRESS AND COMPILE CASE DOCUMENTS INTO COMMUNITY FOLDERS TO FACILITATE ATTORNEY REVIEW (1.9).

03/07/13

1.80 AMPONSAH, DUKE K

COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.6); REVIEW EMAIL TRAFFIC(.4); INDEX DOCKETED FILES(.8).

03/08/13

0.90 MILLET, CRAIG H

MULTIPLE CONFERENCES AND EMAILS RE WORKSTREAMS, STATUS AND WORK NEEDED (.9).

2.50 AMPONSAH, DUKE K

COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.4); REVIEW DOCKET(.5); UPDATE AND INDEX DOCKETED FILES(.7); REVIEW CALENDAR UPDATES(.4); CONFER WITH M. WOLFE RE: UPCOMING FILING ITEMS(.5).

0.80	WOLFE, MORGAN M	UPDATE CASE CALENDAR RE HEARING DATES (.5); EMAILS WITH D. LEVIN RE SAME (.3).
03/10/13		
0.30	MILLET, CRAIG H	EMAILS WITH M. ROSENTHAL RE 2004 ISSUES AND INVESTOR DISCLOSURE (.3).
03/11/13		
1.80	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.7); UPDATE AND INDEX DOCKETED FILES (1.1).
03/12/13		
0.50	MILLET, CRAIG H	PARTICIPATE IN ROTHSCHILD UPDATE CALL AND FOLLOW UP EMAILS (.5).
0.60	TRINKLEIN, JEFFREY	CALL WITH CLIENT TO DISCUSS STRATEGY REGARDING MANAGEMENT TERM SHEET (.6).
3.80	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.2); UPDATE AND INDEX DOCKETED FILES (1.0); PREPARE FIRST DRAFT OF MARCH 18, 2013 AGENDA LETTER (1.1); REVIEW CALENDAR UPDATES (.4); CONFER WITH M. WOLFE RE UPCOMING FILING ITEMS (.4); DISTRIBUTE COPY OF MARCH 5, 2013 HEARING TRANSCRIPT TO TEAM(.3).
3.20	WOLFE, MORGAN M	CREATE BINDER OF OBJECTIONS TO DISCLOSURE STATEMENT (.5); REVIEW CORRESPONDENCE WITH D. AMPONSAH AND P. CRAWFORD RE 3/18 OMNIBUS HEARING (.7); EMAIL TRAFFIC WITH P. CRAWFORD AND D. AMPONSAH AND FOLLOW UP INVESTIGATION RE FEE APPROVAL MOTIONS (1.2); CONFERENCE WITH D. AMPONSAH RE CASE CALENDAR AND WORKS IN PROGRESS (.8).
03/13/13		
0.60	LEVIN, DOUGLAS G	REVIEW FILED PLAN OF REORGANIZATION IN CONNECTION WITH VARIOUS PROJECTS, INCLUDING DRAFTING OF THIRD FEE APPLICATION (.6).

5.80 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING  
CALENDAR (.4); REVIEW DOCKET(.2); UPDATE AND  
INDEX DOCKETED FILES (1.0); REVISE FIRST DRAFT  
OF MARCH 18, 2013 AGENDA LETTER (1.3); REVIEW  
CALENDAR UPDATES (.4); PREPARE AND FILE REPLY  
TO OBJECTIONS TO EUROLOG MOTION(2.5).

0.80 WOLFE, MORGAN M MONITOR DOCKET.

03/14/13

0.40 WEISSER, JOSHUA REVISIONS TO MONTHLY OPERATING REPORTS

0.30 LIU, SERENA G DISCUSS WITH A. CHATTERJEE POSSIBLE REVISIONS  
TO MONTHLY OPERATING STATEMENTS (0.2); DRAFT  
EMAIL SUMMARIZING SAME (0.1).

1.30 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING  
CALENDAR (.4); REVISE DRAFT OF MARCH 18, 2013  
AGENDA LETTER(.8); REVIEW CALENDAR UPDATES  
(.1)

03/15/13

0.40 WEISSER, JOSHUA FINALIZE MONTHLY OPERATING REPORTS

4.70 AMPONSAH, DUKE K HEARING PREPARATION (HEARING BINDERS, COPY  
ORDERS ON DISKS, PREPARE HARD COPIES OF  
BLACKLINE ORDERS) (2.7); CONFER WITH J. WEISSER  
RE SAME (.3); COORDINATE WITH M. WOLFE RE SAME  
(.7); PREPARE AND FILE MARCH 18, 2013 AMENDED  
AGENDA LETTER (.6); PREPARE AND FILE AMENDED  
NOTICE OF FILING OF INTERIM BUDGET (.4).

1.30 WOLFE, MORGAN M PREPARE AND ELECTRONICALLY FILE  
CONSOLIDATED MONTHLY OPERATING REPORTS(.7);  
COORDINATE SERVICE OF SAME WITH GCG  
ARCAPITA TEAM (.2); SEND COURTESY COPIES OF  
SAME TO SHL CHAMBERS (.2); EMAILS AND  
CORRESPONDENCE WITH D. AMPONSAH AND A.  
CHATTERJEE RE SAME(.2).

03/17/13

0.20 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO  
ADMINISTRATION OF CAES AND AUDITOR ISSUES

03/18/13

4.60 AMPONSAH, DUKE K

LAST MINUTE HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS) (1.7); CONFER WITH J. WEISSER RE SAME (.3); COORDINATE WITH M. WOLFE RE SAME (.7); PREPARE AND FILE NOTICE OF ADJOURNMENT(.7); PREPARE DRAFT OF NOTICE OF HEARING RE: 14TH INTERIM CASH MANAGEMENT(.8); PREPARE AND FILE SAME(.4).

2.10 WOLFE, MORGAN M

EMAIL TO K. MARTORANA RE GOLDMAN SACHS AND STATUS OF MOTION SET FOR RECENTLY ADJOURNED HEARING (.7); UPDATE CASE CALENDAR AND CIRCULATE SAME TO TEAM (1.4).

03/19/13

0.50 KELSEY, MATTHEW K

DRAFT AGENDA FOR TEAM MEETING AND OPEN ITEMS.

0.20 WEISSER, JOSHUA

ATTEND TO CASE MANAGEMENT ISSUES

03/20/13

1.00 MILLET, CRAIG H

MEET WITH PLAN TEAM RE OPEN ISSUES AND REVISIONS TO PLAN IN PREPARATION FOR FILING (1.0).

0.70 TRINKLEIN, JEFFREY

STATUS CALL WITH M. KELSEY.

1.10 KELSEY, MATTHEW K

PREPARE FOR AND ATTEND TEAM MEETING.

0.60 WEISSER, JOSHUA

PREPARE FOR AND ATTEND TEAM CONFERENCE CALL REGARDING WORKS IN PROGRESS

0.60 GRAVES, JEREMY L

TEAM TELECONFERENCE REGARDING CASE STATUS AND TASKING (.6).

2.40 AMPONSAH, DUKE K

COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.2); UPDATE AND INDEX DOCKETED FILES (1.0); REVIEW CALENDAR UPDATES (.4); CONFER WITH M. WOLFE RE UPCOMING FILING ITEMS (.4).

03/21/13  
0.30 MILLET, CRAIG H EMAILS RE STAFFING AND ASSIGNMENTS (.3).

0.10 WEISSER, JOSHUA CONFERENCE WITH COURT REGARDING CASE  
MANAGEMENT ISSUES

3.40 AMPONSAH, DUKE K HEARING PREPARATION (HEARING BINDERS, COPY  
ORDERS ON DISKS, PREPARE HARD COPIES OF  
BLACKLINE ORDERS) (2.4); CONFER WITH J. WEISSER  
RE SAME (.3); COORDINATE WITH M. WOLFE RE SAME  
(.7).

0.50 WOLFE, MORGAN M UPDATE CASE CALENDAR PURSUANT TO NEW DATES  
SET FOR EXCLUSIVITY DEADLINE.

03/22/13  
2.00 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING  
CALENDAR(.6); DISCUSS NEXT STEPS WITH M.  
WOLFE(.4); UPDATE AND INDEX DOCKETED FILES(.6);  
REVIEW EMAIL TRAFFIC(.4).

1.20 WOLFE, MORGAN M ADDRESS POST-HEARING HOUSEKEEPING ITEMS.

03/25/13  
4.50 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING  
CALENDAR (.4); REVIEW DOCKET(.3); UPDATE AND  
INDEX DOCKETED FILES(1.4); REVIEW CALENDAR  
UPDATES(.4); REVIEW DOCKET AND EMAILS WITH  
GCG(.4); DISTRIBUTE ELECTRONIC COPY OF MARCH  
22, 2013 HEARING TRANSCRIPT TO TEAM(.3); BEGIN  
DRAFT OF APRIL 10, 2013 AGENDA LETTER(1.3).

1.80 WOLFE, MORGAN M MONITOR DOCKET AND ATTEND TO TEAM EMAIL  
TRAFFIC.

03/26/13  
0.30 MILLET, CRAIG H EMAILS AND CONFERENCE CALLS RE KIRKLAND'S  
PRE-PETITION FEE CLAIMS AND RELATED DEMANDS  
(.3).

0.40 TRINKLEIN, JEFFREY REVIEW AMPAD MEMO (.2); DISCUSS  
RECOMMENDATION WITH C. MILLET (.2).

0.50	KELSEY, MATTHEW K	UPDATE WORKS IN PROGRESS CHART AND CALENDAR.
2.90	AMPONSAH, DUKE K	REVIEW DOCKET(.4); UPDATE AND INDEX DOCKETED FILES(1.1); REVIEW CALENDAR UPDATES(.3); REVISE DRAFT OF APRIL 10, 2013 AGENDA LETTER(1.1).
2.30	WOLFE, MORGAN M	EMAILS AND COMMUNICATIONS WITH D. AMPONSAH AND S. LIU RE DOCUMENT SEARCH FOR DOCUMENTS INDICATING ARCAPITA MANAGEMENT INSURANCE COVERAGE AND RESEARCH SAME.
03/27/13		
0.10	TRINKLEIN, JEFFREY	REVIEW NOTES FROM C. MILLET REGARDING SENIOR MANAGEMENT.
3.60	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.4); REVIEW DOCKET(.3); UPDATE AND INDEX DOCKETED FILES(.7); UPDATE DRAFT OF APRIL 10, 2013 AGENDA LETTER(1.4); BEGIN ORGANIZING DOCUMENTS RE: APRIL 10 HEARING(.8).
3.50	WOLFE, MORGAN M	EMAILS WITH A. MOSKOWITZ RE HEARING PREPARATION (.5); COMMUNICATIONS WITH A. MOSKOWITZ RE SAME (.3); MONITOR DOCKET FOR UPDATES (.5); UPDATE CASE CALENDAR AND CIRCULATE SAME TO TEAM (.8); ATTEND TO HOUSEKEEPING ITEMS (1.4).
1.40	WOLFE, MORGAN M	PREPARE BINDER RE EXIT FINANCING TO FACILITATE ATTORNEY REVIEW.
03/28/13		
0.50	MILLET, CRAIG H	CONFERENCE CALL AND EMAILS RE TIMELINE, PLANNING, COMMITTEE REQUEST TO DELAY FILING OF AMENDED DISCLOSURE STATEMENT.
0.10	TRINKLEIN, JEFFREY	REVIEW NOTE FROM MILLET REGARDING SALE OF BT.
2.30	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.6); REVIEW DOCKET(.3); UPDATE DRAFT OF APRIL 10, 2013 AGENDA LETTER(1.4).

2.50 WOLFE, MORGAN M

EMAILS WITH A. MOSKOWITZ RE NOTICE OF  
ADJOURNMENT (.5); PREPARE AND ELECTRONICALLY  
FILE SAME (1.2); COORDINATE SERVICE OF SAME  
WITH GCG ARCAPITA TEAM (.5); SEND COURTESY  
COPIES OF SAME TO SHL CHAMBERS (.3).

03/29/13

0.30 MILLET, CRAIG H

REVIEW REVISED TIMELINE AND CONFERENCE WITH  
M. ROSENTHAL RE BUDGET, TERM SHEET AND  
AMENDED DISCLOSURE STATEMENT.

Henry A. Thompson  
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P.O. Box 1406  
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

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For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.60	\$1,040.0	\$ 2,704.00
MICHAEL A. ROSENTHAL	0.20	1,090.0	218.00
MATTHEW K. KELSEY	6.00	875.00	5,250.00
JOSHUA WEISSER	32.30	785.00	25,355.50
SERENA G. LIU	1.60	695.00	1,112.00
BRIAN J. KIM	63.80	695.00	44,341.00
STEVEN J. LAU	0.80	510.00	408.00
TEALE L. CLARK	24.10	510.00	12,291.00
MORGAN M. WOLFE	2.30	265.00	<u>609.50</u>

**Total Services** \$ 92,289.00

**Total Services, Costs/Charges** 92,289.00

**BALANCE DUE** \$ 92,289.00



CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

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Detail Services:

03/01/13  
2.30 KELSEY, MATTHEW K REVIEW AND REVISE REMAINING OMNIBUS  
OBJECTIONS (1.9); CORRESPONDENCE WITH B. KIM  
AND J. WEISSER REGARDING OUTSTANDING  
REMAINING ISSUES (.4).

1.30 WEISSER, JOSHUA REVISIONS TO OMNIBUS OBJECTIONS TO CLAIMS  
(1.0); RELATED CORRESPONDENCE WITH CLIENT (.1);  
RELATED CONFERENCES WITH B. KIM (.2).

4.00 KIM, BRIAN J REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION  
#3 (2.5). REVIEW AND REVISE OMNIBUS CLAIMS  
OBJECTION #4 (1.5).

03/02/13  
0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH J. WEISSER REGARDING  
CLAIMS OBJECTION ISSUES.

1.10 WEISSER, JOSHUA REVISIONS TO OMNIBUS OBJECTIONS TO CLAIMS  
(1.0); RELATED CORRESPONDENCE WITH CLIENT (.1).

4.40 KIM, BRIAN J REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION  
#4 (1.0). REVIEW AND REVISE OMNIBUS CLAIMS  
OBJECTION #5 (1.1). REVIEW AND REVISE ALL  
OMNIBUS CLAIMS OBJECTIONS FOR INTERNAL  
CIRCULATION (2.2). DISCUSSION WITH J. WEISSER  
RE: CLAIMS OBJECTIONS (0.1).

03/04/13  
0.70 KELSEY, MATTHEW K COORDINATE WITH M. ROSENTHAL AND C. MILLET  
REGARDING COMMITTEE'S 2004 REQUEST AND  
ISSUES RAISED BY J. LANE AT HEARING.

1.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH CLIENT  
REGARDING CLAIMS OBJECTIONS (.5); FOLLOW ON  
CONFERENCE WITH B. KIM (.1); REVIEW AND  
ANALYSIS OF SOURCE DOCUMENTATION  
UNDERLYING FINANCIAL INSTITUTION CLAIMS (.4).

1.70 WEISSER, JOSHUA REVIEW AND ANALYZE PLEADING RELATED TO  
SUBSTANTIAL CONTRIBUTION REQUEST (1.3);  
RELATED CONFERENCE WITH LATHAM (.4).

2.30 KIM, BRIAN J CALL WITH ARCAPITA TEAM (A. ROGERS, A. DOSHI),  
A&M TEAM, RE: PLAN ON CLAIMS OBJECTIONS (0.5).  
REVIEW DRAFT SCHEDULES TO CLAIMS OBJECTIONS  
AND OFFER COMMENTS TO A&M FOR NEXT DRAFTS  
(1.6). EMAIL TO D. ZEISER AND GCG TEAM RE:  
LANGUAGE POINTING CLAIMANTS TO GCG WEBSITE  
(0.2).

03/05/13

0.90 MILLET, CRAIG H REVISE LETTER TO AL IMTIAZ AND EMAILS RE SAME  
(.9).

0.50 KELSEY, MATTHEW K CALL WITH COMPANY REGARDING OMNIBUS  
OBJECTION TO CLAIM (.4); CONFERENCE WITH J.  
WEISSER REGARDING STATUS (.1).

0.60 WEISSER, JOSHUA REVIEW AND ANALYSIS OF PLEADING FILED SEEKING  
ADMINISTRATIVE EXPENSE CLAIMS FOR  
SUBSTANTIAL CONTRIBUTION (.5 ); RELATED  
CONFERENCE WITH M. KELSEY (.1 )

2.10 KIM, BRIAN J EMAILS WITH K. PETRIANO (GCG) RE: LANGUAGE  
REGARDING ACCESS TO CLAIMS REGISTER  
THROUGH GCG WEBSITE AND CONTENT OF SUCH  
WEBSITE (0.8). REVIEW AND REVISE CLAIMS  
OBJECTIONS PER INPUT FROM GCG (1.3).

03/06/13

0.20 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING  
ADMINISTRATIVE CLAIM ISSUE.

4.60 WEISSER, JOSHUA REVISIONS TO OMNIBUS CLAIMS OBJECTIONS (2.6);  
WORK WITH B. KIM TO REVISE SCHEDULES TO SAME  
(.7); PERFORM REVISIONS TO OMNIBUS CLAIM  
OBJECTION EXHIBITS AND SCHEDULES (.9); RELATED  
CONFERENCE WITH A. CHATTERJEE (.2);  
CONFERENCE WITH CLAIMANT REGARDING  
POTENTIAL WITHDRAWAL OF CLAIMS (.2).

- 0.50 KIM, BRIAN J CONFERENCE WITH J. WEISSER RE: CLAIMS OBJECTIONS AND RESPONSES TO QUESTIONS BY R. ESPOSITO (A&M).
- 0.20 LAU, STEVEN J ANALYZE CLAIMS.
- 1.90 CLARK, TEALE L REVIEW AND REVISE THE SCHEDULE CREATED BY ALVAREZ AND MARSAL FOR THE FIFTH OMNIBUS OBJECTION TO CLAIMS (.8); RESEARCH THE TREATMENT OF CLAIMS BASED ON EMPLOYEE STOCK OPTIONS IN THE SOUTHERN DISTRICT OF NEW YORK (.8); DRAFT SHORT MEMORANDUM DETAILING FINDINGS FOR J. WEISSER AND B. KIM (.3).
- 03/07/13
- 0.10 KELSEY, MATTHEW K CALL WITH ARCAPITA REGARDING ADMINISTRATIVE CLAIM.
- 1.90 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DRAFT SCHEDULES TO CLAIMS OBJECTIONS (1.5); RELATED CONFERENCE WITH INTERNAL TEAM (.4).
- 8.50 KIM, BRIAN J REVIEW OF ALL CLAIMS OBJECTIONS SCHEDULES FOR CLEANUP COMMENTS (2.4); VERIFY SCHEDULES AGAINST SPREADSHEET OF CLAIMS OUTSTANDING (3.1); VERIFY SCHEDULES AGAINST IMAGES OF PROOFS OF CLAIM FILED IN THE CHAPTER 11 CASES (3.0).
- 0.40 LAU, STEVEN J ANALYZE CLAIMS.
- 5.50 CLARK, TEALE L CONFER WITH J. WEISSER AND B. KIM REGARDING CLAIMS OBJECTION SCHEDULES PROVIDED BY ALVAREZ AND MARSAL (.2); REVIEW ALL CLAIMS SCHEDULED FOR OMNIBUS OBJECTION 1 AND 5 (1.1); COMPARE SCHEDULES WITH ACTUAL PROOFS OF CLAIM FOR ACCURACY (.8); REVIEW SCHEDULES FOR FORMATTING AND GRAMMAR (1.3); COMPILE LIST OF SUGGESTED CHANGES FOR ALVAREZ AND MARSAL (.7); INCORPORATE J. WEISSER'S SUGGESTED REVISIONS INTO MEMROANDUM FOR ALVAREZ AND MARSAL (1.4).

03/08/13  
0.60 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO MOTION FOR  
SUBSTANTIAL CONTRIBUTION AND ADMINISTRATIVE  
EXPENSE CLAIM FILED BY GOLDMAN (.2 ); RELATED  
CONFERENCE WITH US TRUSTEE (.4 .)

1.50 KIM, BRIAN J CONTINUE TO REVIEW SCHEDULES TO CLAIMS  
OBJECTIONS (1.0). PROVIDE COMMENTS TO T. LONG  
FOR CONSOLIDATION IN EMAIL TO A&M (0.5).

0.10 LAU, STEVEN J EMAIL A. CHATTERJEE REGARDING CLAIMS.

3.10 CLARK, TEALE L CONFER WITH J. WEISSER REGARDING TREATMENT  
OF EMPLOYEE STOCK OPTION CLAIMS AS EQUITY  
(.2); UPDATE CLAIMS OBJECTIONS TO INCLUDE A  
FOOTNOTE REGARDING THE [REDACTED]  
[REDACTED] (.6);  
INCORPORATE B. KIM COMMENTS INTO  
MEMORANDUM FOR ALVAREZ AND MARSAL (.9);  
FINALIZE AND SEND MEMORANDUM TO R. ESPOSITO  
AT ALVAREZ AND MARSAL INDICATING SUGGESTED  
REVISIONS TO CLAIM OBJECTION SCHEDULES (1.4).

03/11/13  
0.70 WEISSER, JOSHUA REVISIONS TO SCHEDULES TO CLAIMS OBJECTIONS  
(.2); CONFERENCE WITH B. KIM REGARDING SAME  
(.2); ATTENTION TO ISSUES RELATED TO  
ADMINISTRATIVE CLAIMS (.1); CONFERENCE WITH S.  
KOTARBA WITH CLAIMS ADMINISTRATION ISSUES (.2).

1.00 LIU, SERENA G TELECONFERENCE WITH A. ROGERS, AND A. DOSHI  
REGARDING RESPONSES TO MAYHOOLA DISCOVERY  
REQUESTS.

03/12/13  
0.30 WEISSER, JOSHUA CORRESPONDENCE REGARDING MOTION OF  
GOLDMAN FOR ADMINISTRATIVE EXPENSE CLAIM  
(.2); RELATED INTERNAL CORRESPONDENCE (.1).

03/13/13  
0.50 WEISSER, JOSHUA CONFERENCE WITH COMMITTEE COUNSEL  
REGARDING PENDING CLAIM FOR ADMINISTRATIVE  
CLAIM (.2); CONFERENCE WITH B. KIM AND S.  
KOTARBA REGARDING CLAIM OBJECTION SCHEDULE  
(.3).

0.80 KIM, BRIAN J DISCUSSION WITH J. WEISSER RE: CLAIMS  
OBJECTIONS SCHEDULES.

1.10 CLARK, TEALE L CONFER WITH R. ESPOSITO AT A&M ABOUT CLAIMS  
SCHEDULES (.5); ANALYZE PROOFS OF CLAIM FOR  
CERTAIN CLAIMS FLAGGED BY A&M IN THEIR  
REVISED SCHEDULES AS OF NOTE (.4); CONFER  
WITH J. WEISSER REGARDING APPROPRIATE  
TREATMENT OF THOSE CLAIMS (.2).

03/14/13  
0.50 KELSEY, MATTHEW K REVIEW REVISIONS TO OMNIBUS CLAIMS OBJECTION  
SCHEDULES (.3); CONFERENCE WITH J. WEISSER  
REGARDING SAME (.2).

0.80 WEISSER, JOSHUA REVIEW AND ANALYZE SCHEDULES TO CLAIM  
OBJECTIONS (.4); RELATED CONFERENCE WITH B.  
KIM AND R. ESPOSITO (.4).

4.30 KIM, BRIAN J CONFERENCE CALL WITH J. WEISSER AND R.  
ESPOSITO (A&M) RE: CLAIMS OBJECTIONS (0.4).  
EMAIL TO R. ESPOSITO RE: SUGGESTED LANGUAGE  
FOR CLAIMS OBJECTIONS SCHEDULES (0.3).  
DISCUSSIONS WITH J. WEISSER RE: CLAIMS  
OBJECTION SCHEDULES (0.2). REVIEW AND REVISE  
CLAIMS OBJECTION #5 (0.5). REVIEW PROOFS OF  
CLAIM RELATING TO CERTAIN EMPLOYEE CLAIMS  
(2.2). EMAIL WITH J. WEISSER RE: PROPOSED  
LANGUAGE RE: CLAIMS SCHEDULE (0.4). EMAIL TO D.  
ZEISER (GCG) RE: TIMELINE FOR FILING CLAIMS  
OBJECTION (0.3).

0.80 CLARK, TEALE L REVIEW ALL COMMENTS FROM ALVAREZ AND  
MARSAL REGARDING THE CLAIMS OBJECTION  
SCHEDULES (.6); CONFER WITH J. WEISSER  
REGARDING COMMENTS TO SCHEDULES AND SEND  
FEEDBACK TO ALVAREZ AND MARSAL (.2).

1.20 WOLFE, MORGAN M SEND COURTESY COPIES OF DEBTORS REPLY TO  
MOTION RE EUROLOG OBJECTION TO CHAMBERS(.4);  
QUALITY CHECK SAME AND DRAFT COVER LETTER  
(.8).

03/15/13  
0.50 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING CALL  
WITH COMPANY REGARDING CLAIMS OBJECTIONS.

1.20 KIM, BRIAN J REVIEW ALL DRAFT CLAIMS OBJECTIONS AND DRAFT LIST OF OPEN ISSUES.

2.10 CLARK, TEALE L REVIEW ALL CLAIMS OBJECTIONS, REVIEW ALL SCHEDULES, AND COMPILE LIST OF OUTSTANDING ISSUES FOR B. KIM.

1.10 WOLFE, MORGAN M ARRANGE OMNIBUS CLAIMS OBJECTIONS IN BINDERS TO FACILITATE ATTORNEY REVIEW.

03/16/13  
1.00 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH COMPANY AND A&M REGARDING OMNIBUS CLAIMS OBJECTIONS.

3.20 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH CLIENT AND A&M REGARDING CLAIM OBJECTION (.7); REVISIONS TO OMNIBUS OBJECTIONS TO CLAIMS (2.5).

7.60 KIM, BRIAN J CONFERENCE CALL WITH ARCAPITA BANK TEAM, GDC TEAM AND A&M TEAM RE: CLAIMS OBJECTIONS (0.6). EXTENSIVE REVIEW OF ALL 5 DRAFT CLAIMS OBJECTIONS AND REVISION OF EACH PER RESULTS OF REVIEW AND COMMENTS BY J. WEISSER (7.0).

0.90 CLARK, TEALE L PREPARE FOR AND PARTICIPATE IN CALL WITH CLIENT REGARDING CLAIMS OBJECTIONS.

03/17/13  
0.60 LIU, SERENA G REVISE RESPONSES TO INTERROGATORIES.

03/18/13  
0.10 LAU, STEVEN J REVIEW ADDITIONAL DOCUMENTATION FROM CREDITOR'S COUNSEL.

03/19/13  
0.40 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE WITH M. ROSENTHAL AND B. KIM REGARDING CLAIMS OBJECTIONS (.3); RESPOND TO QUESTIONS OF R. ESPOSITO REGARDING SAME (.1).

1.70 KIM, BRIAN J EMAIL TO S. KOTARBA (A&M) RE: CLAIMS  
OBJECTIONS (0.2). DISCUSSION WITH M. ROSENTHAL  
AND J. WEISSER RE: GAMEPLAN FOR CLAIMS  
OBJECTIONS (0.2). REVIEW PROOF OF CLAIM 559  
(0.8). EMAIL TO R. ESPOSITO RE: TREATMENT OF  
CLAIM 559 (0.4). COORDINATE CLAIMS OBJECTION  
BINDER PRINTING WITH T. LONG (0.1).

0.80 CLARK, TEALE L ORGANIZE DOCUMENTS TO CREATE BINDERS FOR  
MEETING WITH CLIENT REGARDING CLAIMS  
OBJECTIONS AND SCHEDULES.

03/20/13  
1.00 WEISSER, JOSHUA PREPARE FOR (.2) AND ATTEND CONFERENCE WITH  
C. COMBS REGARDING CLAIMS ISSUES (.8).

1.70 KIM, BRIAN J MEETING WITH C. COMBS AND P. KARACSONYI  
(ARCAPITA) AND J. WEISSER RE: CLAIMS  
OBJECTIONS (1.0). EMAILS WITH T. LONG RE: CLAIMS  
OBJECTION MEETING (0.2). DISCUSSION WITH J.  
WEISSER RE: TIMELINE FOR CLAIMS OBJECTION  
FILING (0.5).

03/22/13  
0.70 KIM, BRIAN J DISCUSSION WITH J. WEISSER RE: CLAIMS  
OBJECTION ISSUES (0.4). EMAILS TO C. COMBS  
(ARCAPITA) RE: DRAFTS OF CLAIMS OBJECTIONS  
AND SCHEDULES (0.3).

03/24/13  
0.20 WEISSER, JOSHUA REVISIONS TO OMNIBUS OBJECTION TO CLAIMS

03/25/13  
0.30 MILLET, CRAIG H EMAILS WITH A. KIM AND J. WEISSER RE KIRKLAND'S  
PRE-PETITION FEE CLAIMS AND RELATED DEMANDS.

2.80 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE SCHEDULES TO  
CLAIMS OBJECTIONS (2.5); RELATED CONFERENCE  
WITH B. KIM (.2); RELATED CORRESPONDENCE WITH  
S. KOTARBA (.1).

7.30 KIM, BRIAN J REVIEW A&M DRAFTS OF SCHEDULES TO CLAIMS OBJECTION (3.5). DRAFT CONSOLIDATED CHART OF COMMENTS PER REVIEW AND INPUT FROM J. WEISSER AND T. LONG (2.9). CALL WITH J. WEISSER RE: OUTSTANDING ISSUES WITH SCHEDULES TO THE CLAIMS OBJECTION (0.2). REVIEW AND REVISE CONSOLIDATED CHART OF COMMENTS TO CLAIMS SCHEDULES (0.5). CIRCULATE COMMENTS CHART TO A&M TEAM (0.2).

0.80 CLARK, TEALE L REVIEW MOST RECENT SCHEDULES TO CLAIM OBJECTIONS AND COMPARE TO J. WEISSER'S COMMENTS.

03/26/13  
1.20 WEISSER, JOSHUA REVIEW OF SOURCE DOCUMENTATION UNDERLYING PROFESSIONAL CLAIMS (.8); CONFERENCE REGARDING CLAIMS PROCESS WITH B. KIM (.2); RELATED CONFERENCE WITH B. FRIEDMAN (MILBANK) (.1); DRAFT RELATED EMAIL TO E. FLECK AND B. FRIEDMAN (.1).

0.70 KIM, BRIAN J CALL WITH R. ESPOSITO RE: COMMENTS MADE TO CLAIMS OBJECTION SCHEDULES (0.4). EMAILS WITH J. WEISSER RE: CLAIMS OBJECTIONS (0.3).

03/27/13  
0.70 MILLET, CRAIG H EMAILS AND CONFERENCE CALLS RE KIRKLAND'S PRE-PETITION FEE CLAIMS AND RELATED DEMANDS (.4); EMAILS AND CONFERENCE WITH J. WEISSER RE CLAIM OBJECTIONS AND TEMPORARY ALLOWANCE MOTIONS (.3).

3.60 WEISSER, JOSHUA WORK WITH T. LONG AND B. KIM TO PERFORM REVISIONS TO OMNIBUS CLAIMS OBJECTIONS AND RELATED SCHEDULES (3.4); ATTEND TO ISSUES RELATED TO ADMINISTRATIVE EXPENSE CLAIM (.2).

4.00 KIM, BRIAN J REVIEW AND REVISE ALL FIVE DRAFT OMNIBUS CLAIMS OBJECTIONS IN PREPARATION FOR PRODUCTION OF FILING-READY DRAFTS (4.0).



4.00 CLARK, TEALE L CREATE BINDERS OF LATEST OBJECTIONS AND SCHEDULES (2.8); REVIEW ALL CURRENT OBJECTIONS AND SCHEDULES WITH J. WEISSER AND B. KIM FOR NECESSARY EDITS AND CHANGES BEFORE FILING (1.2).

03/28/13  
0.40 MILLET, CRAIG H CONFERENCE WITH K SI- AHMED AND A. KIM RE KIRKLAND'S PRE-PETITION FEE CLAIMS AND RELATED EMAILS RE ACTION PLAN.

3.30 WEISSER, JOSHUA REVISIONS TO OMNIBUS CLAIM OBJECTIONS (1.8); REVIEW AND ANALYSIS OF SCHEDULES TO CLAIMS OBJECTIONS (.8); RELATED CONFERENCE WITH T. LONG (.2); A. CHATTERJEE (.1) AND B. KIM (.1); CORRESPONDENCE REGARDING ADMINISTRATIVE EXPENSE CLAIMS (.2); CONFERENCE WITH COUNSEL TO GOLDMAN REGARDING ADMINISTRATIVE EXPENSE CLAIM (.1).

0.30 KIM, BRIAN J DISCUSSION WITH J. WEISSER RE: CLAIMS OBJECTIONS AND FILING OF SAME SUBJECT TO MILBANK COMMENTS.

3.10 CLARK, TEALE L REVIEW PROOFS OF CLAIM PER J. WEISSER'S INSTRUCTIONS AND SUGGEST GROUNDS FOR OBJECTIONS (1.4); REVISE OMNIBUS OBJECTION 3 TO INCLUDE A GENERAL BOOKS AND RECORDS OBJECTION (1.7).

03/29/13  
0.30 MILLET, CRAIG H EMAILS RE KIRKLAND'S PRE-PETITION FEE CLAIM AND OBJECTIONS TO OTHER KIRKLAND CLAIMS (.3).

0.20 ROSENTHAL, MICHAEL A EMAILS WITH J. WEISSER REGARDING CLAIMS OBJECTIONS AND N. MURPHY (.2).

1.00 WEISSER, JOSHUA CORRESPONDENCE REGARDING CLAIMS ISSUES RELATED TO PRE-PETITION PROFESSIONAL FEES (.4); RELATED CONFERENCES WITH INTERNAL TEAM (.2) AND PROFESSIONALS (.3); FINALIZE TREATMENT OF ASSERTED ADMINISTRATIVE EXPENSE CLAIMS (.1).

8.20	KIM, BRIAN J	REVIEW AND REVISE ALL FIVE DRAFTS OF CLAIMS OBJECTIONS PER REVIEW BY SELF, J. WEISSER AND T. LONG (7.9). DISCUSS ON PHONE WITH D. ZEISER AND K. PETRIANO (GCG) RE: TIMING OF CLAIMS OBJECTION FILING (0.3).
03/30/13	0.20 WEISSER, JOSHUA	CORRESPONDENCE REGARDING CLAIMS ADMINISTRATION ISSUES
03/31/13	0.30 WEISSER, JOSHUA	REVIEW OF COMMENTS TO OMNIBUS OBJECTIONS SCHEDULES (.2); RELATED CORRESPONDENCE WITH B. KIM (.1).
2.00	KIM, BRIAN J	DRAFT CHART OF CORRECTIONS AND COMMENTS TO CLAIMS OBJECTION SCHEDULES (1.5). EMAILS WITH J. WEISSER RE: SAME (0.5).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CLASS ACTION ISSUES  
30561-00103

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For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
STEVEN P. BUFFONE	1.40	\$1,090.0	\$ <u>1,526.00</u>
<b>Total Services</b>			\$ 1,526.00

**Total Services, Costs/Charges** 1,526.00

**BALANCE DUE** \$ 1,526.00

CLASS ACTION ISSUES  
30561-00103

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Detail Services:

03/06/13		
0.80	BUFFONE, STEVEN P	EMAILS WITH B. RIPPEON, J. O'GRADY REGARDING CASH MANAGEMENT PLAN ISSUES.
03/19/13		
0.60	BUFFONE, STEVEN P	REVIEW J. O'GRADY'S MARK UP OF TERM SHEET REGARDING CAYMAN ISSUES.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CREDITOR COMMITTEE ISSUES  
30561-00105

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For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	19.10	\$1,040.0	\$ 19,864.00
MICHAEL A. ROSENTHAL	28.60	1,090.0	31,174.00
MATTHEW J. WILLIAMS	1.30	960.00	1,248.00
MATTHEW K. KELSEY	1.00	875.00	875.00
JOSHUA WEISSER	31.50	785.00	24,727.50
DOUGLAS G. LEVIN	7.80	580.00	4,524.00
BRIAN J. KIM	3.00	695.00	2,085.00
CHRISTOPHER J. BABCOCK	34.40	465.00	15,996.00
MATTHEW G. BOUSLOG	1.10	465.00	511.50
TEALE L. CLARK	2.80	510.00	1,428.00
STEVEN RABER	2.50	220.00	<u>550.00</u>

**Total Services** \$ 102,983.00

**Total Services, Costs/Charges** 102,983.00

**BALANCE DUE** \$ 102,983.00

CREDITOR COMMITTEE ISSUES  
30561-00105

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Detail Services:

02/26/13  
2.80 CLARK, TEALE L DISCUSS COMMITTEE RULE 2004 MOTION FOR DISCOVERY WITH J. WEISSER (.5); REVIEW OBJECTION TO DISCOVERY (.3); REVISE AND CONFIRM ACCURACY OF CITATIONS (2.0).

03/01/13  
2.20 MILLET, CRAIG H PREPARE FOR HEARING ON 2004 MOTION AND RELATED CONFERENCES (.9); MULTIPLE EMAILS RE DOCUMENTS REQUESTED BY THE COMMITTEE AND STATUS AND PORTFOLIO COMPANY DILIGENCE (.5); EMAILS AND CONFERENCES RE MEETINGS IN BAHRAIN BETWEEN CREDITORS AND INVESTORS AND CASE STRATEGY (.8).

2.00 ROSENTHAL, MICHAEL A REVIEW MATERIALS RELATIVE TO RULE 2004 EXAMINATION RELATED TO INVESTOR LISTS (.6); PREPARE FOR HEARING ON RULE 2004 EXAMINATION (1.4)

1.70 WEISSER, JOSHUA ATTEND TO DILIGENCE MATERIALS PRODUCED IN RETURN TO COMMITTEE DOCUMENT REQUEST (1.2 ); FOLLOW ON DISCUSSIONS WITH C. MILLET (.2 ) AND C. BABCOCK (.3 )

6.30 BABCOCK, CHRISTOPHER J COORDINATE DISTRIBUTION OF ADDITIONAL MATERIALS TO CREDITORS' COMMITTEE (1.1); PREPARE, SEND RESPONSE TO CREDITORS' COMMITTEE DOCUMENT REQUEST (4.3); ASSIST WITH PREPARATION FOR HEARING ON CREDITOR'S COMMITTEE RULE 2004 MOTION (0.9).

0.50 BOUSLOG, MATTHEW G PREPARE ARGUMENTS FOR HEARING RE 2004 EXAM (.4); EMAILS WITH C. MILLET AND J. WEISSER RE SAME (.1).

03/02/13  
1.50 WEISSER, JOSHUA ATTEND TO DILIGENCE MATERIALS PRODUCED IN RETURN TO COMMITTEE DOCUMENT REQUEST.

03/03/13  
5.30 MILLET, CRAIG H PREPARE FOR HEARING ON 2004 MOTION (3.2); EMAILS WITH JPL RE POSITION ON 2004 (.3); EMAILS RE MEETINGS IN BAHRAIN BETWEEN CREDITORS AND INVESTORS (.4); REVIEW SECTIONS OF AMENDED DISCLOSURE STATEMENT RE SAME (1.5).

03/04/13  
2.80 MILLET, CRAIG H ANALYZE COMMITTEE REPLY IN SUPPORT OF 2004 MOTION AND MULTIPLE CONFERENCES AND EMAILS RE PREPARATION FOR 2004 MOTION (2.9); MULTIPLE EMAILS AND CONFERENCES RE 2004 HEARING AND TERMS FOR CONSENSUAL ORDER (1.6); DRAFT AND REVISE PROPOSED ORDER ON 2004 DISCOVERY (.9).

2.10 ROSENTHAL, MICHAEL A CALL WITH E. FLECK REGARDING STATUS OF PENDING ISSUES (.4); EMAIL TO AND FROM A. ROGERS AND OTHERS REGARDING COMMENTS FROM RIYADH BANK (.4); EMAILS TO AND FROM E. FLECK REGARDING CONTACT TO INVESTORS (.2); CALL WITH CLIENT REGARDING RESULTS OF HEARING AND INVESTOR LISTS (.3); CONSIDER TERMS OF PROPOSED SETTLEMENT OF 2004 ISSUES AND EMAIL TO CLIENT REGARDING PROPOSED TERMS OF SETTLEMENT OF 2004 ISSUES (.8)

3.50 WEISSER, JOSHUA REVIEW AND ANALYSIS OF COMMITTEE REPLY RELATED TO 2004 MOTION (.7); DRAFT ANALYSIS OF SAME (.5); ATTEND TO COMMITTEE DILIGENCE MATERIALS (.1); RELATED CONFERENCE WITH C. BABCOCK (.2); CONFERENCE WITH CLIENT REGARDING 2004 MOTION (.6); FOLLOW ON CONFERENCE WITH C. MILLET (.6) AND J. GRAVES (.2); REVIEW AND REVISE ANNOTATED LIST OF COMMITTEE REQUESTS RELATED TO PORTFOLIO COMPANIES (.2); REVIEW SUMMARY OF SOURCE DOCUMENTATION (.2); RELATED CONFERENCE WITH C. BABCOCK (.2).

9.20 BABCOCK, CHRISTOPHER J RESPOND TO CREDITOR COMMITTEE REQUESTS FOR DILIGENCE MATERIALS (4.0); REVIEW, SUMMARIZE CONFIDENTIAL AGREEMENT BETWEEN ARCAPITA AND AN INVESTOR FOR CREDITOR COMMITTEE REVIEW (5.2).

0.40 BOUSLOG, MATTHEW G REVIEW AND ANALYZE REPLY IN SUPPORT OF 2004 EXAM (.3); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.1).

03/05/13

3.10 MILLET, CRAIG H

MULTIPLE EMAILS AND CONFERENCES WITH COMPANY RE 2004 HEARING RESULTS AND TERMS FOR CONSENSUAL ORDER AND PREPARATION FOR HEARING (1.6); DRAFT AND REVISE PROPOSED ORDER ON 2004 DISCOVERY AND EMAILS RE SAME (1.5).

3.40 ROSENTHAL, MICHAEL A

PARTICIPATE IN CALL WITH SENIOR MANAGEMENT REGARDING 2004 SETTLEMENT PROPOSAL (.6); TELEPHONE WITH E. FLECK REGARDING 2004 SETTLEMENT PROPOSAL (.3); PREPARE AND SEND EMAIL TO E. FLECK REGARDING 2004 SETTLEMENT PROPOSAL (.6); EMAILS TO AND FROM E. FLECK AND HISHAM REGARDING SIP INVESTORS (.2); TELEPHONE WITH E. FLECK, T. SNYDER, C. MILLET REGARDING UCC RESPONSE TO 2004 SETTLEMENT PROPOSAL (.4); CONFERENCE CALL WITH CLIENT REGARDING UCC RESPONSE TO SETTLEMENT PROPOSAL (.7); EMAIL TO H. THOMPSON REGARDING 2004 SETTLEMENT PROPOSAL (.2); REVIEW LIST OF TOP 25 INVESTORS AND EMAILS WITH CLIENT AND T. SNYDER REGARDING SAME (.2); EMAIL FROM N. GREENBLATT REGARDING INVESTOR LISTS (.2)

1.30 WILLIAMS, MATTHEW J

REVIEW OF CONFIDENTIALITY PROVISIONS AND FOLLOW UP ON CONFIDENTIALITY QUESTIONS.

1.00 WEISSER, JOSHUA

CONFERENCE WITH CLIENT REGARDING COMMITTEE DOCUMENT REQUEST (.5) AND FOLLOW ON CONFERENCE WITH C. BABCOCK (.1); REVIEW AND ANALYSIS OF DRAFT PROTECTIVE ORDER IN RESPONSE TO COMMITTEE 2004 REQUEST (.4).

7.50 BABCOCK, CHRISTOPHER J

RESPOND TO CREDITOR COMMITTEE REQUESTS FOR DILIGENCE MATERIALS (3.5); REVIEW, SUMMARIZE CONFIDENTIAL AGREEMENT BETWEEN ARCAPITA AND AN INVESTOR FOR CREDITOR COMMITTEE REVIEW (4.0).



03/06/13

3.90 MILLET, CRAIG H

MULTIPLE CONFERENCES AND EMAILS RE MEETING IN BAHRAIN BETWEEN CREDITORS AND INVESTORS, 2004 PRODUCTION RE INVESTOR IDENTITY AND NDA ISSUES (1.9); MULTIPLE EMAILS RE DOCUMENTS REQUESTED BY THE COMMITTEE AND STATUS AND PORTFOLIO COMPANY DILIGENCE (.3); DRAFT AND REVISE PROPOSED ORDER ON 2004 DISCOVERY (1.7).

1.40 ROSENTHAL, MICHAEL A

EMAILS TO CLIENT REGARDING INVESTOR LIST ORDER AND INCLUSION OF JPLS AND AD HOC PROFESSIONALS (.2); TELEPHONE WITH E FLECK REGARDING 2004 (.2); EMAIL TO CLIENT REGARDING UCC POSITION ON RULE 2004 (.2); EMAIL FROM H. THOMPSON REGARDING UCC POSITION ON RULE 2004 (.2); EMAILS WITH M. WILLIAMS AND J. WEISSER REGARDING UCC CONFIDENTIALITY PROVISIONS (.2); EMAIL TO H. THOMPSON REGARDING CONFIDENTIALITY ISSUES RELATED TO INVESTOR DISCLOSURE TO CHAIR AND PROFESSIONALS OF UCC (.4)

0.40 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE RELATING TO COMMITTEE 2004 MOTION AND CONFIDENTIALITY AND ATTENTION TO COMMITTEE BY-LAWS AND CONFIDENTIALITY AGREEMENTS.

5.10 WEISSER, JOSHUA

REVISIONS TO DRAFT PROTECTIVE ORDER RELATING TO COMMITTEE 2004 REQUEST (1.4); RELATED DISCUSSION WITH C. MILLET (.4); CONFERENCES WITH C. BABCOCK REGARDING UCC DOCUMENT REQUEST RELATING TO CORPORATE GOVERNANCE (.3); DRAFT CORRESPONDENCE TO C. BABCOCK REGARDING SAME (.1); REVIEW AND ANALYSIS OF DOCUMENTS PROVIDED TO COMMITTEE (.3); DRAFT CORRESPONDENCE FOR C. BABCOCK REGARDING SAME (.2); DRAFT CONFIDENTIALITY AGREEMENT RELATING TO 2004 REQUEST (2.4).

4.10 BABCOCK, CHRISTOPHER J

RESPOND TO CREDITOR COMMITTEE REQUESTS FOR DILIGENCE MATERIALS.

0.20 BOUSLOG, MATTHEW G

EMAILS WITH C. MILLET RE 2004 EXAM REQUEST (.1); REVIEW ORDER RE SAME (.1).

03/07/13

0.90 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES WITH COMPANY RE CONSENSUAL RESOLUTION OF 2004 ISSUES AND MEETINGS IN BAHRAIN WITH M. GLOGOFF (.9).

8.60 ROSENTHAL, MICHAEL A EXTENSIVE CONFERENCE CALLS, DISCUSSIONS AND EMAILS WITH H. THOMPSON, ART ROGERS AND J. WEISSER REGARDING AGREEMENT RELATED TO INVESTOR LISTS (3.6); REVIEW AND REVISE PROPOSED CONFIDENTIALITY AGREEMENT WITH UCC REGARDING INVESTOR LISTS (2.6); TELEPHONE WITH J. WEISSER REGARDING CONFIDENTIALITY AGREEMENT (.2); EMAILS WITH AND TO E. FLECK REGARDING INVESTOR LISTS (.4); EMAIL TO E. FLECK REGARDING AGREEMENT RELATED TO INVESTOR LISTS (.7); TELEPHONE WITH N. GREENBLATT REGARDING INVESTOR LISTS (.2); EMAIL TO P. CORR REGARDING INVESTOR LISTS (.1); ADDITIONAL DISCUSSIONS WITH H. THOMPSON REGARDING INVESTOR TURNOVER TERMS (.8)

0.30 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING NON-DISCLOSURE AGREEMENT RE 2004 MOTION.

5.30 WEISSER, JOSHUA RE-DRAFT CONFIDENTIALITY AGREEMENT FOR COMMITTEE RELATING TO PORTFOLIO ISSUES (2.4); RELATED INTERNAL CONFERENCES WITH M. ROSENTHAL (.8) AND B. KIM (.7); FOLLOW ON REVISIONS TO SAME (1.0); CONFERENCE WITH CLIENT (H. THOMPSON AND A. ROGERS) REGARDING SAME (.4).

2.50 KIM, BRIAN J REVIEW AND COMMENT ON DRAFT OF CONFIDENTIALITY AGREEMENT TO BE ENTERED INTO BETWEEN THE DEBTORS AND THE COMMITTEE WITH RESPECT TO INVESTOR INFORMATION.

03/08/13

0.50 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES WITH M. ROSENTHAL AND COMPANY RE CONSENSUAL RESOLUTION OF 2004 ISSUES.

- 2.60 ROSENTHAL, MICHAEL A EMAILS TO H. THOMPSON REGARDING STATUS OF INVESTOR LIST AGREEMENT (.2); REVIEW AND REVISE CONFIDENTIALITY AGREEMENT RELATED TO INVESTOR LISTS (.4); EMAILS WITH J. WEISSER REGARDING REVISIONS TO INVESTOR LIST CA (.3); PREPARE EMAIL TO E. FLECK REGARDING INVESTOR DISCLOSURE AGREEMENT (.4); EMAIL TO H. THOMPSON REGARDING TERMS OF INVESTOR DISCLOSURE AGREEMENT (.2); EMAIL FROM E. FLECK REGARDING UCC POSITION ON INVESTOR DISCLOSURE AGREEMENT (.2); EMAILS TO CLIENT, INCLUDING H. THOMPSON, A. ROGERS, A ABDULMALIK, M. CHOWDHURY AND OTHERS REGARDING UCC POSITION (.3); EMAILS FROM AND TO E. FLECK CLARIFYING UCC POSITION ON INVESTOR DISCLOSURE (.2); REVISE INVESTOR DISCLOSURE EMAIL (.1); EMAIL TO H. THOMPSON AND A. ROGERS REGARDING AGREEMENT VS. COURT ORDER (.3)
- 1.80 WEISSER, JOSHUA REVISIONS TO COMMITTEE CONFIDENTIALITY AGREEMENT RELATED TO PORTFOLIO ISSUES (1.0); RELATED CONFERENCES WITH M. ROSENTHAL (.3 ) AND COURT (.1 ); FOLLOW ON DISCUSSIONS RELATED TO OUTSTANDING 2004 MOTION (.3 ); REVIEW AND ANALYSIS OF RELATED CORRESPONDENCE WITH CLIENT (.1)
- 03/09/13  
0.10 WEISSER, JOSHUA CORRESPONDENCE REGARDING COMMITTEE MARKUP OF CONFIDENTIALITY AGREEMENT.
- 03/10/13  
4.40 ROSENTHAL, MICHAEL A NUMEROUS EMAILS WITH H. THOMPSON REGARDING DISCLOSURE OF INVESTOR LISTS (1.3); NUMEROUS TELEPHONE CALLS WITH H. THOMPSON REGARDING DISCLOSURE OF INVESTOR LISTS (.7); TELEPHONE WITH A. ABDULMALIK AND H. THOMPSON REGARDING DISCLOSURE OF INVESTOR LISTS (.3); PREPARE AND REVISE EMAIL TO E. FLECK TRANSMITTING INVESTOR LISTS (.6); EMAILS WITH H. THOMPSON REGARDING TRANSMITTAL EMAIL (.3); REVIEW INVESTOR LIST FROM AHMED (.6); EMAILS WITH J. WEISSER REGARDING REVISIONS TO UCC CONFIDENTIALITY AGREEMENT RELATED TO INVESTOR LISTS (.4); TELEPHONE WITH J. WEISSER REGARDING UCC CONFIDENTIALITY AGREEMENT (.2)

- 3.30 WEISSER, JOSHUA REVISIONS TO COMMITTEE CONFIDENTIALITY AGREEMENT (1.8); REVIEW AND ANALYSIS OF PRECEDENT (.7); CORRESPONDENCE WITH INTERNAL TEAM REGARDING SAME (.2); RELATED CONFERENCE WITH M. ROSENTHAL (.1); DRAFT CORRESPONDENCE TO COMMITTEE COUNSEL REGARDING SAME (.2); CORRESPONDENCE REGARDING COMMITTEE DISCLOSURES (.1); REVIEW AND ANALYSIS OF SAME (.2 )
- 1.10 BABCOCK, CHRISTOPHER J RESPOND TO CREDITOR COMMITTEE REQUESTS FOR DILIGENCE MATERIALS.
- 03/11/13  
0.90 ROSENTHAL, MICHAEL A TELEPHONE WITH E. FLECK REGARDING COOPERATION TERM SHEET (.2); EMAILS WITH A. ROGERS, H. THOMPSON REGARDING DISCLOSURE OF INVESTOR LISTS (.3); EMAIL TO UCC REGARDING INVESTOR LIST WITH NAMES (.1); EMAILS WITH H. THOMPSON AND ATIF REGARDING INVESTOR LISTS TO AD HOCS AND JPLS (.3).
- 1.50 WEISSER, JOSHUA REVISIONS TO CONFIDENTIALITY AGREEMENT FOR COMMITTEE (.9); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.3); ATTEND TO ISSUES RELATED TO COMMITTEE DILIGENCE (.2); RELATED CONFERENCE WITH C. BABCOCK (.1).
- 2.50 RABER, STEVEN PERFORMED RESEARCH FOR BANKRUPTCY CASES IN WHICH A COURT GRANTED MULTIPLE EXTENSIONS AND CASES SUPPORTING A CHAPTER 11 BANKRUPTCY PROPOSITION FOR T. LONG.
- 03/12/13  
2.00 ROSENTHAL, MICHAEL A EMAILS TO E. FLECK, N. GREENBLATT AND P. CORR REGARDING TURNOVER OF INVESTOR LISTS (.6); REVIEW AND COMMENT ON FINAL VERSION OF CONFIDENTIALITY AGREEMENT AND TELEPHONE WITH J. WEISSER REGARDING SAME (.2); TELEPHONE WITH E. FLECK REGARDING CONFIDENTIALITY AGREEMENT, HQ TREATMENT, RULE 2004 WITHDRAWAL AND OTHER ISSUES (.3); EMAILS WITH A. ABDULMALIK REGARDING INVESTOR LISTS TO JPL AND AD HOCS (.3); TELEPHONE WITH A. ABDULMALIK, H. AL RAEI, AND H. THOMPSON REGARDING INVESTOR LISTS TO JPL AND AD HOCS (.3); EMAIL TO CLIENT REGARDING CALL WITH E. FLECK (.3)

0.90	WEISSER, JOSHUA	WORK WITH MILBANK TO FINALIZE CONFIDENTIALITY AGREEMENT (.4); RELATED CONFERENCE WITH N. KAMHAUS (.3); RELATED CORRESPONDENCE WITH CLIENT (.2).
4.10	BABCOCK, CHRISTOPHER J	DRAFT RESPONSE TO CREDITOR COMMITTEE QUESTIONS CONCERNING SUMMARY OF CONFIDENTIAL AGREEMENT.
03/13/13		
0.70	ROSENTHAL, MICHAEL A	EMAILS WITH AHMED AND M. CHOWDHURY AND E. FLECK REGARDING INVESTOR LISTS (.3); TELEPHONE WITH E. FLECK REGARDING CALL WITH CBB AND DS FILING TIMELINE (.2); EMAIL TO H. THOMPSON AND A. ROGERS RE CBB OPEN ISSUES (.1); EMAIL FROM AHMED AND TO E. FLECK REGARDING HQ INVESTOR LIST (.1).
0.30	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE RELATING TO INVESTOR LIST AND SUMMARY OF CALL WITH COMMITTEE REGARDING RECENT MEETING.
03/14/13		
0.50	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING HQ TRANSACTION AND PLAN TIMING AND ISSUES (.2); REVIEW PROPOSED RESPONSE LETTER TO AL IMTIAZ (.3)
0.20	WEISSER, JOSHUA	CONFERENCE WITH C. BABCOCK REGARDING COMMITTEE INFORMATION REQUEST.
03/15/13		
0.40	WEISSER, JOSHUA	CONFERENCE WITH COMMITTEE COUNSEL REGARDING 2004 REQUEST AND CONFIDENTIALITY ISSUES.
03/16/13		
0.70	WEISSER, JOSHUA	REVISIONS TO COMMITTEE CONFIDENTIALITY AGREEMENT.
03/17/13		
0.60	WEISSER, JOSHUA	REVIEW REVISIONS TO CONFIDENTIALITY AGREEMENT (.2); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.1); DRAFT RELATED MEMORANDUM TO CLIENT (.3).

0.30 BABCOCK, CHRISTOPHER J RESPOND TO CREDITOR COMMITTEE REQUESTS  
FOR DILIGENCE MATERIALS.

03/18/13  
1.50 WEISSER, JOSHUA REVIEW AND ANALYSIS OF FINAL COPY OF  
COMMITTEE CONFIDENTIALITY AGREEMENT (.3);  
RELATED CORRESPONDENCE WITH CLIENT (.2);  
RELATED CONFERENCE WITH M. ROSENTHAL (.1);  
CORRESPONDENCE WITH COMMITTEE (.1); REVIEW  
AND ANALYZE COMMITTEE RESPONSE TO  
INFORMATION REQUEST (.2); RELATED CONFERENCE  
WITH C. BABCOCK (.2); RELATED CONFERENCES  
WITH CLIENT (.2) AND INTERNAL TEAM (.2).

1.80 BABCOCK, CHRISTOPHER J DRAFT RESPONSE TO CREDITOR COMMITTEE  
QUESTIONS CONCERNING SUMMARY OF  
CONFIDENTIAL AGREEMENT.

03/19/13  
0.30 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO COMMITTEE  
CONFIDENTIALITY AGREEMENT

03/20/13  
0.70 WEISSER, JOSHUA FINALIZE COMMITTEE CONFIDENTIALITY AGREEMENT  
(.3 ); CONFERENCE WITH H. THOMPSON REGARDING  
INFORMATION SHARING ISSUES RELATED TO  
COMMITTEE (.4 )

0.50 KIM, BRIAN J REVIEW AND COMMENT ON DRAFT CONFIDENTIALITY  
LETTER TO BE ENTERED INTO WITH COMMITTEE.

03/26/13  
1.20 WEISSER, JOSHUA RESEARCH REGARDING 2004 STIPULATION (.3 );  
REVISIONS TO DRAFT STIPULATION (.4 );  
CONFERENCES WITH N. KAMPHOUS (.1 ) AND M.  
ROSENTHAL (.1 ); CONFERENCE WITH C. BABCOCK  
REGARDING MATERIAL PRODUCED TO COMMITTEE  
IN RESPONSE TO COMMITTEE REQUEST (.1 );  
RELATED REVIEW OF SOURCE MATERIAL (.2 )

- 2.10 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. KELSEY AND K. GLOWACKI RE COMMUNICATING POSITION RE URIA TRANSFERS TO THE COMMITTEE (.4); REVIEW CORRESPONDENCES TO AND FROM B. FRIEDMAN (MILBANK) RE SAME (.2); DRAFT RESPONSE TO COMMITTEE INQUIRY RE LOGISTICS OF URIA TRANSFERS AND APPLICATION OF 11 U.S.C. SEC. 546(E), INCLUDING REVIEW OF MEMORANDUM CONCERNING SAME ANALYSIS AND MATERIALS CONCERNING URIA TRANSFERS PROVIDED BY F. FAROUK (1.5).
- 03/27/13  
0.40 MILLET, CRAIG H EMAILS RE TERMS SHEET COMMENTS AND STRATEGY.
- 1.40 LEVIN, DOUGLAS G CORRESPONDENCES WITH B. FRIEDMAN (MILBANK), M. KELSEY AND K. GLOWACKI RE WHETHER SECTION 546(E) APPLIES TO URIA TRANSFERS (.2); RESEARCH RE VARIOUS ISSUES RELATED TO SAME ISSUE, INCLUDING DEFINITION OF "SECURITY CONTRACT" UNDER THE BANKRUPTCY CODE (.4); DRAFT ANALYSIS OF RESEARCH PERFORMED (.2) AND DRAFT RESPONSE TO MILBANK RE SAME ISSUE (.6).
- 03/28/13  
0.20 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DOCUMENTATION PROVIDED TO COMMITTEE IN RESPONSE TO COMMITTEE REQUEST
- 4.30 LEVIN, DOUGLAS G CORRESPONDENCES WITH B. FRIEDMAN (MILBANK), M. KELSEY AND K. GLOWACKI RE WHETHER SECTION 546(E) APPLIES TO URIA TRANSFERS (.4); TELEPHONE CONFERENCE WITH K. GLOWACKI RE SAME ISSUE (.2); RESEARCH RE VARIOUS ISSUES RELATED TO SAME ISSUE, INCLUDING DEFINITION OF "SECURITY CONTRACT" UNDER THE BANKRUPTCY CODE (1.9); DRAFT ANALYSIS OF RESEARCH PERFORMED (.3) AND DRAFT RESPONSE TO MILBANK RE SAME ISSUE (1.5).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

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For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.40	\$1,040.0	\$ 416.00
MICHAEL A. ROSENTHAL	1.20	1,090.0	1,308.00
J. ALAN BANNISTER	2.60	1,000.0	2,600.00
EMAD H. KHALIL	24.30	990.00	24,057.00
MATTHEW J. WILLIAMS	1.20	960.00	1,152.00
MATTHEW K. KELSEY	1.70	875.00	1,487.50
JOSHUA WEISSER	8.60	785.00	6,751.00
STEWART R. ROSS	0.80	775.00	620.00
BRIAN J. KIM	0.30	695.00	208.50
ROBERT L. COPPOLA	6.70	645.00	4,321.50
TEALE L. CLARK	6.80	510.00	3,468.00
DUKE K. AMPONSAH	0.90	365.00	328.50
MORGAN M. WOLFE	3.60	265.00	<u>954.00</u>

**Total Services** \$ 47,672.00

**Total Services, Costs/Charges** 47,672.00

**BALANCE DUE** \$ 47,672.00



DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

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Detail Services:

03/01/13			
0.10	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. GOLDBERG OF LATHAM REGARDING SUBSTANTIAL CONTRIBUTION CLAIM.	
03/04/13			
0.60	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING MOTION TO ALLOW SUBSTANTIAL CONTRIBUTION CLAIM AND REVIEW COMMENTS TO SAME.	
03/05/13			
0.40	BANNISTER, J. ALAN	CORRESPONDENCE REGARDING ARCAPITA REIMBURSEMENT AGREEMENT OPEN ISSUES.	
0.40	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING INQUIRIES RELATING TO GOLDMAN SACHS SUBSTANTIAL CONTRIBUTION MOTION AND REVIEW FINAL DRAFT.	
03/06/13			
1.80	KHALIL, EMAD H	TELEPHONE CONFERENCE WITH D. KOLIN RE: EUROLOG FEE PAYMENT AND POTENTIALLY APPLICABLE PROVISIONS OF DIP (.8); REVIEW AND ANALYZE DIP RE: SAME (1.0).	
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE RELATING TO EURLOG DISPUTE AND STATUS.	
0.20	WEISSER, JOSHUA	CORRESPONDENCE WITH M. KVARDA REGARDING CASH MANAGEMENT ISSUES.	
03/07/13			
1.20	BANNISTER, J. ALAN	WORK ON CHANGES TO REIMBURSEMENT AGREEMENT FOLLOWING CONFERENCE WITH T. BUDD TO IMPLEMENT ENGLISH LAW.	

2.70 KHALIL, EMAD H ATTENTION TO ISSUES RAISED BY SKADDEN RE:  
EUROLOG FEE PAYMENT AND POTENTIALLY  
APPLICABLE PROVISIONS OF DIP (.5); REVIEW AND  
ANALYZE DIP RE: SAME (1.2); TELEPHONE  
CONFERENCE WITH ROTHSCHILD RE: SAME (.5);  
CONFERENCE WITH ROTHSCHILD RE: GOLDMAN  
COMMENTS ON DIP AND STRUCTURING  
POSSIBILITIES TO CREATE SHARIA COMPLIANT PIK  
(.5).

0.20 WEISSER, JOSHUA ATTENTION TO CASH MANAGEMENT ISSUES  
RELATED TO UPCOMING BUDGET.

03/08/13  
2.90 KHALIL, EMAD H ATTENTION TO EUROLOG PAYMENTS IMPLICATIONS,  
OBJECTION AND POTENTIAL IMPLICATIONS UNDER  
THE DIP – INCLUDING ANALYSIS OF PREPETITION  
PAYMENT OF FEES (IF ANY), POTENTIAL FINANCIAL  
INDEBTEDNESS CHARACTERIZATION AND CARVE-  
OUTS FOR PROFESSIONAL FEES UNDER THE DIP.

0.60 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO CASH  
MANAGEMENT BUDGET FOR NEXT INTERIM PERIOD  
(.3); RELATED CONFERENCES WITH S. FULLER (A&M)  
(.3).

03/11/13  
3.80 KHALIL, EMAD H ATTENTION TO EUROLOG PAYMENT AND  
IMPLICATION UNDER DIP (.3); FOLLOW-UP WITH A&M  
AND CONFERENCE WITH ROTHSCHILD (.2);  
CONFERENCE WITH J. WEISSER RE: SAME (.4);  
TRANSMIT ANALYSIS TO COMPANY (1.0); ATTENTION  
TO PREPARATION FOR NEXT COMMODITIES  
TRANSACTION (1.7); CONFERENCE WITH S. ROSS RE:  
SAME (.2).

1.70 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DIP CREDIT AGREEMENT  
(.4); DRAFT RELATED ANALYSIS TO CLIENT (.8);  
RELATED CONFERENCE WITH E. KHALIL (.1) AND  
CORRESPONDENCE WITH S. FULLER (.2); REVIEW  
AND REVISE INTERIM CASH MANAGEMENT ORDER  
(.2).

0.30 ROSS, STEWART R ATTENTION TO TRANSACTION REQUEST  
REQUIREMENTS RE QUESTION ON USE OF VIDEO  
CONTENT.

2.70 COPPOLA, ROBERT L CREATE DRAFT OF TRANSACTION REQUEST AND PROVIDE TO S. ROSS FOR REVIEW (.8); BREAK OUT SIGNATURE PAGES IN PREPARATION FOR COMMODITIES TRANSACTION (.5); REVISE TRANSACTION REQUEST BASED ON COMMENTS FROM S. ROSS (.4); CONFER WITH CLIENT AND COORDINATE TRANSACTION AND THE EXECUTION OF SIGNATURE PAGES (.6); CONFER WITH LENDER'S COUNSEL REGARDING TRANSACTION REQUEST AND TRANSACTION (.4).

03/12/13  
1.40 KHALIL, EMAD H ATTENTION TO EUOROLOG PAYMENTS AND POTENTIAL IMPACT ON DIP (1.0); FOLLOW-UP WITH J. WEISSER, A&M AND K. SI-AHMED RE: SAME AND OBTAINING FURTHER FACTUAL INFORMATION (.4).

1.20 WILLIAMS, MATTHEW J EMAIL TO B. DOUTON RE EXIT FINANCING AND REVIEW ISSUE LIST RE SAME.

0.80 WEISSER, JOSHUA CONFERENCE WITH S. FULLER (A&M) REGARDING CASH MANAGEMENT ISSUES (.4); PERFORM ANALYSIS OF DIP FINANCING LOAN DOCUMENTS FOR INTERNAL TEAM (.3); CONFERENCE WITH COMMITTEE COUNSEL REGARDING BUDGET ISSUES (.1).

0.30 KIM, BRIAN J CALL WITH S. FULLER RE: POTENTIAL DECHERT AND DELOITTE INVOICES AND IMPACT ON BUDGET.

0.80 COPPOLA, ROBERT L REVIEW SIGNATURE PAGES RECEIVED FROM CLIENT FOR UPCOMING COMMODITIES TRANSACTION (.5); CONFER WITH LENDER'S COUNSEL REGARDING DETAILS OF UPCOMING COMMODITIES TRANSACTION (.3).

0.50 CLARK, TEALE L REVIEW ORDER ISSUED BY COURT REGARDING INSURANCE PAYMENTS (.4); PROVIDE J. WEISSER WITH SUMMARY OF RIGHTS AFFORDED TO THE CREDITORS' COMMITTEE UNDER THE ORDER (.1).

03/13/13  
0.70 ROSENTHAL, MICHAEL A EMAILS WITH IPO PROFESSIONALS REGARDING UPCOMING HEARING AND CASH RELATED ISSUES (.4); EMAILS WITH J. MAKUCH REGARDING CASH FLOW PROJECTIONS (.3)

1.00 BANNISTER, J. ALAN CONFERENCE WITH E. KHALIL REGARDING GROUP  
STRUCTURE ISSUE (.4); RESPONDING TO QUESTIONS  
ON REIMBURSEMENT AGREEMENT (.6).

1.70 KHALIL, EMAD H ATTENTION TO EUOROLOG PAYMENTS AND  
POTENTIAL IMPACT ON DIP (.4); FOLLOW-UP WITH J.  
WEISSER, A&M AND K. SI-AHMED (.3); ATTENTION TO  
PREPARATION OF TRANSACTION REQUEST AND  
OTHER DOCUMENTATION FOR TRADE UNDER THE  
DIP ON 3/14 (.4); FOLLOW-UP WITH B. COPPOLA AND  
R. STEWART RE: SAME (.6).

1.20 WEISSER, JOSHUA PERFORM ANALYSIS OF DIP COVENANTS FOR  
INTERNAL TEAM (.8); DRAFT RELATED MEMORANDUM  
TO INTERNAL TEAM (.3); RELATED CONFERENCE  
WITH E. KHALIL (.1).

0.30 WEISSER, JOSHUA REVIEW AND ANALYSIS OF CASH MANAGEMENT  
BUDGET (.2); RELATED CORRESPONDENCE WITH  
A&M (.1).

1.30 COPPOLA, ROBERT L FINALIZE TRANSACTION REQUEST BASED ON  
TRANSACTION DETAILS FROM LENDER'S COUNSEL  
(.6); PROVIDE CLIENT WITH FINALIZED TRANSACTION  
REQUESTED AND EXECUTED SIGNATURE PAGES  
FOR THE TRANSACTION REQUEST AND THE OFFER  
LETTER AND ACCEPTANCE (.7).

03/14/13

0.20 ROSENTHAL, MICHAEL A EMAILS WITH J. WEISSER REGARDING GSI MOTION.

0.50 KHALIL, EMAD H ATTENTION TO IMPLEMENTATION TRADE AND  
MAKING APPROPRIATE REPORTING TO PARTIES IN  
RESPECT THEREOF.

0.30 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO CASH  
MANAGEMENT BUDGET (.2); RESPOND TO  
QUESTIONS REGARDING POSTPETITION FINANCING  
(.1)

0.50 ROSS, STEWART R PREPARATION OF NON-DISCLOSURE AGREEMENT.

1.90	COPPOLA, ROBERT L	ATTEND TO CLOSING MECHANICS FOR COMPLETION OF COMMODITIES TRANSACTION AND PROVIDE EXECUTED DOCUMENTS TO J. WEISSER.
2.60	CLARK, TEALE L	REVIEW PRECEDENTS FOR HEARING SCRIPTS (.6); DRAFT SCRIPT FOR MARCH 18 HEARING ON INTERIM BUDGET (2.0).
0.90	AMPONSAH, DUKE K	PREPARE DRAFT OF NOTICE OF FILING OF INTERIM BUDGET
1.50	WOLFE, MORGAN M	DRAFT NOTICE OF FILING OF CASH MANAGEMENT BUDGET.
03/15/13		
1.20	CLARK, TEALE L	MEET WITH J. WEISSER REGARDING 14TH INTERIM CASH MANAGEMENT HEARING SCRIPT (.4); REVISE SCRIPT PER DISCUSSION (.6); REVISE SCRIPT FURTHER TO ACCOUNT FOR SCHEDULE CHANGES (.2).
03/18/13		
1.60	KHALIL, EMAD H	ATTENTION TO PLAN TO UPSIZE DIP OR TO SEEK ALTERNATIVE LENDERS TO TAKE OUT DIP (1.3); FOLLOW-UP WITH ROTHSCHILD REGARDING SAME (.3).
0.40	KELSEY, MATTHEW K	CONFERENCE WITH J. GRAVES AND K. MARTORANA REGARDING EUROLOG HEARING AND ISSUES.
0.60	WEISSER, JOSHUA	CONFERENCES WITH S. FULLER REGARDING CASH MANAGEMENT ISSUES (.2); RELATED CORRESPONDENCE (.1); RESPOND TO QUESTIONS REGARDING DIP FINANCING (.3).
0.60	CLARK, TEALE L	ASSIST J. GRAVES WITH PREPARATIONS FOR CASH MANAGEMENT/EUROLOG FEES HEARING.
03/19/13		
0.30	ROSENTHAL, MICHAEL A	REVIEW CASH FLOW PROJECTIONS RELATIVE TO DIP AND EXIT FROM ROTHSCHILD.
0.50	CLARK, TEALE L	REVISE SCRIPT FOR MARCH 22 HEARING.

0.90 WOLFE, MORGAN M UPDATE CASE CALENDAR PURSUANT TO DATES SET  
RE 14TH INTERIM CASH MANAGEMENT (.5);  
CIRCULATE SAME TO TEAM (.2); CORRESPONDENCE  
WITH D. AMPONSAH RE SAME (.2).

03/20/13  
4.70 KHALIL, EMAD H REVIEW FINAL ROTHSCHILD MATERIALS SENT TO  
██████████ AND ██████████ REGARDING EXIT,  
INCLUDING PIK PROPOSAL TO REDUCE THE  
LIQUIDITY BURDEN ASSOCIATED WITH CASH  
INTEREST (2.1); ATTENTION TO ██████████ INTEREST IN  
EXIT AND PREVIOUS INVOLVEMENT IN ██████████ AND  
IMPACT THEREON AND NDA – AND REVIEW ██████████  
COMMENTS TO NDA (2.0); FOLLOW-UP REGARDING  
OTHER TRANCHES OF EXIT PLAN (INCLUDING  
MUDARABA SUKUK) AND RELATED CORPORATE  
RESTRUCTURING AND DOCUMENTATION AND  
REVIEW SAME (.6).

0.30 WEISSER, JOSHUA CORRESPONDENCE REGARDING CASH  
MANAGEMENT ISSUES FOR NEXT INTERIM PERIOD

03/21/13  
0.40 MILLET, CRAIG H EMAILS AND CONFERENCES WITH J. WEISSER RE  
TERMS OF DIP, EXTENSION FEE AND POTENTIAL  
ADDITIONAL BORROWING.

1.10 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL REGARDING  
EMPLOYEE AND TAX ISSUES WITH A&M AND CLIENT  
(.9); RELATED CORRESPONDENCE REGARDING  
GLOBAL SETTLEMENT IMPLEMENTATION (.2).

1.30 CLARK, TEALE L PREPARE FOR ARCAPITA HEARING ON MARCH 22  
AND REVISE SCRIPT.

03/22/13  
1.40 KHALIL, EMAD H ATTENTION TO DISCUSSIONS WITH ██████████  
REGARDING EXIT AND REVIEW ROTHSCHILD  
UPDATED SUMMARY OF THE ██████████ EXIT FINANCING  
PROPOSAL BASED ON COUNTER RECEIVED.

0.30 WEISSER, JOSHUA CORRESPONDENCE REGARDING CASH  
MANAGEMENT ISSUES WITH S. FULLER

0.10 CLARK, TEALE L PREPARE MATERIALS FOR HEARING.

1.20 WOLFE, MORGAN M

EMAILS TO AND FROM C. MILLET RE BUDGET  
APPROVAL AND STATUS UPDATE RE HEARING.

03/25/13

1.00 WEISSER, JOSHUA

ANALYSIS OF DIP CREDIT AGREEMENT (.6 ); RELATED  
CORRESPONDENCE WITH S. FULLER (A&M) (.3 );  
CONFERENCE WITH S. FULLER REGARDING DIP  
PREPAYMENT ISSUES (.1 )

03/26/13

1.80 KHALIL, EMAD H

ATTENTION TO PROCEEDS RECEIVED/TO BE  
RECEIVED FROM [REDACTED]  
[REDACTED] AND ANALYZE APPROPRIATE  
TREATMENT/APPLICATION UNDER THE DIP (1.7);  
COMMUNICATE WITH J. WEISSER AND A&M  
REGARDING SAME (.1).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

EMPLOYEES  
30561-00107

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For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.20	\$1,090.0	\$ 218.00
STEVEN P. BUFFONE	6.40	1,090.0	6,976.00
NICHOLAS P. ALEKSANDER	5.00	1,265.0	6,325.00
JEFFREY TRINKLEIN	9.20	1,050.0	9,660.00
JEAN-PHILIPPE ROBE	2.40	1,005.0	2,412.00
JAMES A. COX	3.40	1,175.0	3,995.00
BENJAMIN H. RIPPEON	30.30	795.00	24,088.50
MATTHEW K. KELSEY	2.20	875.00	1,925.00
JOSHUA WEISSER	12.60	785.00	9,891.00
JAMES B. O'GRADY	31.90	755.00	24,084.50
AURELIE KAHN	13.40	340.00	4,556.00
STEPHENIE A. GOSNELL HANDLER	21.40	595.00	12,733.00
DUKE K. AMPONSAH	1.30	365.00	<u>474.50</u>

**Total Services** \$ 107,338.50

**Total Services, Costs/Charges** 107,338.50

**BALANCE DUE** \$ 107,338.50



EMPLOYEES  
30561-00107

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Detail Services:

03/01/13

0.40 COX, JAMES A FURTHER AMENDING JM SEPARATION AGREEMENT  
FOLLOWING EXCHANGE OF EMAILS WITH J BECK.

1.00 RIPPEON, BENJAMIN H REVIEW GLOBAL SETTLEMENT CALCULATIONS AND  
SHARE ISSUANCES.

0.50 KAHN, AURELIE CHECK RE MANDATORY MENTION ON  
PROFESSIONAL TRAINING IN AMICABLE  
TERMINATION AGREEMENT.

03/03/13

1.00 TRINKLEIN, JEFFREY FOLLOW-UP WITH YAZBECK REGARDING BAHRAIN  
LABOR ISSUES (.6); CALL WITH H. THOMPSON RE  
SAME (.4).

0.80 RIPPEON, BENJAMIN H EMAILS/CALLS RE: STATUS OF LIQUIDATION AND  
GLOBAL SETTLEMENT (.5); EMAILS RE:  
ADMINISTRATION AGREEMENT WITH PAGET-BROWN  
(.3).

03/04/13

1.70 BUFFONE, STEVEN P SEVERAL EMAILS WITH B. RIPPEON AND J. O'GRADY  
REGARDING NEED TO DRAFT ADMINISTRATIVE  
AGREEMENT, PRECEDENTS, ETC. (.8); EMAILS WITH J.  
O'GRADY, B. RIPPEON AND W. THOMAS RE SAME (.9).

1.00 TRINKLEIN, JEFFREY TALK WITH B. RIPPEON REGARDING CALL WITH  
PAGET BROWN (.2); NOTE TO H. THOMPSON  
REGARDING ██████ FILING (.4); NOTE TO H.  
THOMPSON REGARDING SERVICE AGREEMENT FOR  
PAGET-BROWN (.3); NOTE TO L. HIRSCH (.1).

1.30 RIPPEON, BENJAMIN H ATTENTION TO ADMINISTRATION ARRANGEMENT  
AND AGREEMENT (.7); CALL WITH G. GRIFFIN RE:  
GLOBAL SETTLEMENT RECONCILIATION AND  
WITHHOLDING (.3); MEMORANDUM RE: OPEN ISSUES  
AND RESOLUTIONS (.3).

1.10 O'GRADY, JAMES B EMAILS RE DRAFT ADMINISTRATION AGREEMENT WITH PAGET BROWN (0.3); REVIEW OF PRECEDENT ADMINISTRATION AGREEMENTS (0.6); FOLLOW UP EMAILS RE REVIEW OF PRIOR CORPORATE RECORDS OF NRA AND AIPL (0.2).

03/05/13  
0.20 TRINKLEIN, JEFFREY NOTE TO B. RIPPEON REGARDING AIPL AGREEMENT (.1); CALL WITH H. THOMPSON RE SAME (.1)

0.80 RIPPEON, BENJAMIN H ATTENTION TO ADMINISTRATION AGREEMENT.

1.00 O'GRADY, JAMES B CALLS AND E-MAILS RE FORMS OF ADMINISTRATION AGREEMENTS (0.6); E-MAILS RE AIPL/NRA RESOLUTIONS TO EFFECT THE GLOBAL SETTLEMENT (0.2); E-MAILS RE PROPOSED TERMS FOR ADMINISTRATION OF AIPL (0.2).

03/06/13  
0.20 TRINKLEIN, JEFFREY DISCUSS [REDACTED] WITH B. RIPPEON AND CALL WITH PAGET-BROWN.

3.50 RIPPEON, BENJAMIN H COORDINATE ADMINISTRATION ARRANGEMENT (1.2); CALLS WITH I. PAGET-BROWN RE: [REDACTED] (.7); CALL WITH S. COLEMAN (.4); ATTENTION TO [REDACTED] (1.2).

0.60 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO GLOBAL SETTLEMENT IMPLEMENTATION (.3); RELATED CONFERENCE WITH B. RIPPEON AND J. MAKUCH (.2); RELATED CONFERENCE WITH J. O'GRADY (.1).

3.50 O'GRADY, JAMES B CALLS AND E-MAILS RE DOCUMENTATION REQUIRED TO EFFECT GLOBAL SETTLEMENT (0.9); CALLS AND E-MAILS RE PAYMENT TERMS FOR ADMINISTRATION OF AIPL (0.3); REVIEW OF ADMINISTRATION AGREEMENT PRECEDENT, AND CALLS AND E-MAILS RE SAME (1.4); CALLS AND E-MAILS RE NRA/AIPL RESOLUTIONS (0.6); EMAILS RE [REDACTED] POTENTIAL SALE PROCESS (0.3).

3.50 KAHN, AURELIE SEND EXECUTED INVITATION LETTER TO EMPLOYEE LAWYER (.3); CORRESPONDENCE WITH ARCAPITA RE TERMINATION CALENDAR (1.1); DISCUSSION WITH EMPLOYEE LAWYER RE ESCROW MECHANISM FOR TERMINATION COMPENSATION (1.2); CORRESPONDENCE WITH ARCAPITA RE ESCROW MECHANISM (.9).

0.80 GOSNELL HANDLER, STEPHENI PREPARE FOR AND ATTEND CONFERENCE CALL WITH S. BUFFONE, J. O'GRADY AND PAGET-BROWN REPRESENTATIVES TO DISCUSS IIP/IPP.

03/07/13

1.00 ROBE, JEAN-PHILIPPE ATTENTION TO DOCUMENTS' EXCHANGES.

1.90 O'GRADY, JAMES B REVIEW OF PRECEDENT ADMINISTRATION AGREEMENTS (0.5); CALLS AND E-MAILS WITH S. HANDLER RE DRAFT ADMINISTRATION AGREEMENT (1.4).

4.50 KAHN, AURELIE COMPLETE ADMINISTRATIVE FORM RE EMPLOYEE TERMINATION AND SEND TO H. THOMPSON FOR SIGNING (1.5); CORRESPONDANCE WITH ARCAPITA RE TRANSFER TO CARPA ACCOUNT (1.2); CORRESPONDANCE WITH EMPLOYEE LAWYER RE CONDITIONS ON THE TRANSFER (1.8).

0.80 GOSNELL HANDLER, STEPHENI RESEARCH PRECEDENTS, DRAFT AND REVISE ADMINISTRATION AGREEMENT FOR AIPL.

03/08/13

0.70 BUFFONE, STEVEN P EMAILS AND CALLS RELATING TO MANAGEMENT PLANS, [REDACTED]

0.10 TRINKLEIN, JEFFREY TALK WITH RIPPEON.

0.30 RIPPEON, BENJAMIN H EMAILS RE: CASH MANAGEMENT WITH REGARD TO NRA AND AIPL.

0.70 O'GRADY, JAMES B EMAILS WITH S. HANDLER AND B. RIPPEON RE DRAFT ADMINISTRATION AGREEMENT (0.4); EMAILS WITH S. HANDLER RE NRA FINANCIALS (0.3).

0.80 KAHN, AURELIE TRANSFER EXECUTED TERMINATION AGREEMENT TO EMPLOYEE LAWYER (.5); CORRESPONDENCE WITH EMPLOYEE LAWYER RE TERMINATION CALENDAR (.3).

1.30 GOSNELL HANDLER, STEPHENI RESEARCH PRECEDENT, EDIT AND REVISE DRAFT ADMINISTRATION AGREEMENT FOR AIPL WITH SCOPE OF SERVICES EXHIBIT.

03/10/13  
0.20 RIPPEON, BENJAMIN H EMAILS RE: [REDACTED]

4.40 O'GRADY, JAMES B PREPARE INITIAL DRAFT OF NRA AND AIPL RESOLUTIONS, AND E-MAIL TO J. TRINKLEIN AND B. RIPPEON RE SAME.

03/11/13  
0.90 TRINKLEIN, JEFFREY REVIEW RESOLUTIONS (.7); RATIFYING GLOBAL SETTLEMENT AND IPP AND IIP SHARE ISSUANCES (.1); NOTES TO RIPPEON (.1).

1.50 RIPPEON, BENJAMIN H REVIEW REVISE NRA AND AIPL RESOLUTIONS AND GLOBAL SETTLEMENT DOCUMENTS.

1.70 O'GRADY, JAMES B REVISIONS TO GLOBAL SETTLEMENT RESOLUTIONS, AND EMAILS RE SAME.

0.30 KAHN, AURELIE SEND ADMINISTRATIVE FORM TO EMPLOYEE LAWYER FOR SIGNING BY EMPLOYEE.

2.00 GOSNELL HANDLER, STEPHENI EDIT AND REVISE DRAFT RESOLUTIONS (1.1); RESEARCH PRECEDENT AND DRAFT ADMINISTRATION AGREEMENT FOR AIPL (.9).

03/12/13  
1.30 BUFFONE, STEVEN P SEVERAL EMAILS WITH J. TRINKLEIN, B. RIPPEON, J. O'GRADY REGARDING [REDACTED] AND RELATED ISSUES (.4); REVIEW NRA RESOLUTION (.7); REVIEW J. TRINKLEIN'S COMMENTS ON AIPL RESOLUTIONS (.2).

1.00 ROBE, JEAN-PHILIPPE ATTENTION TO E-MAIL TRAFFIC.

- 1.50 RIPPEON, BENJAMIN H CALL WITH G. GARRETT RE: CAPITAL AND PROFIT SHARE CALCULATIONS AND ALLOCATIONS (.5); EMAILS RE: [REDACTED] (.3); ATTENTION TO CAYMAN ISSUES (.5); EMAILS WITH T. NAMBIAR RE: [REDACTED] REQUIREMENTS (.2).
- 2.50 O'GRADY, JAMES B EMAILS TO CAYMAN COUNSEL RE DRAFT AIPL/NRA RESOLUTIONS (0.4); REVIEW OF ADMINISTRATION AGREEMENT PREPARED BY S. HANDLER, AND E-MAILS RE SAME (2.1).
- 3.50 KAHN, AURELIE CORRESPONDENCE WITH EMPLOYEE LAWYER RE EVIDENCING CAPITAL TIES BETWEEN THE TWO CORPORATE ENTITIES (.9); REQUEST DOCUMENTATION TO ARCAPITA (1.7); SEND RELEVANT INFORMATION TO EMPLOYEE LAWYER (.9).
- 2.80 GOSNELL HANDLER, STEPHENI RESEARCH, DRAFT AND REVISE ADMINISTRATION AGREEMENT FOR AIPL.
- 03/13/13
- 1.80 BUFFONE, STEVEN P REVIEW AND COMMENT ON S. HANDLER'S DRAFT OF AIPL ADMINISTRATION AGREEMENT (.9); EMAILS WITH J. O'GRADY AND S. HANDLER REGARDING [REDACTED] [REDACTED] (.4); EMAIL WITH J. TRINKLEIN REGARDING SAME (.5).
- 0.30 TRINKLEIN, JEFFREY DISCUSS COMPENSATION ISSUES WITH J. RIPPEON (.2); REVIEW NOTE FROM J. RIPPEON (.1).
- 1.80 RIPPEON, BENJAMIN H ATTENTION TO FREE GRANT ISSUES (.9); REVIEW ADMINISTRATION AGREEMENT AND VOTING SHARE ISSUES (.9).
- 1.00 O'GRADY, JAMES B REVIEW OF REVISIONS BY S. HANDLER TO ADMINISTRATION AGREEMENT (0.4); E-MAILS WITH S. HANDLER AND B. RIPPEON RE SAME (0.6).
- 2.30 GOSNELL HANDLER, STEPHENI EDIT AND REVISE ADMINISTRATION AGREEMENT FOR AIPL, TO INCLUDE EXHIBIT A.

03/14/13  
0.20 ROSENTHAL, MICHAEL A TELEPHONE AND EMAILS WITH J. TRINKLEIN REGARDING SEVERANCE AND TERMINATION OBLIGATIONS AT EFFECTIVE DATE.

2.00 RIPPEON, BENJAMIN H EMAILS RE: TIMING OF GLOBAL SETTLEMENT PAYMENTS AND TAX OBLIGATIONS (.4); EMAILS RE: CAYMAN LAW ISSUES IN GLOBAL SETTLEMENT AND [REDACTED] (.3); REVIEW RECONCILED SETTLEMENT NUMBERS (1.3).

0.40 O'GRADY, JAMES B EMAILS WITH CAYMAN COUNSEL RE PLAN DOCUMENTATION (.2); E-MAILS WITH S. HANDLER RE ADMINISTRATION AGREEMENT (.2).

0.30 GOSNELL HANDLER, STEPHENI EDIT AND REVISE DRAFT RESOLUTIONS.

03/15/13  
0.20 O'GRADY, JAMES B EMAILS RE DRAFT ADMINISTRATION AGREEMENT.

0.50 GOSNELL HANDLER, STEPHENI EDIT AND REVISE ADMINISTRATION AGREEMENT (.2); COORDINATE REVIEW BY COMPANY (.3).

03/16/13  
0.30 TRINKLEIN, JEFFREY REVIEW ADMINISTRATION AGREEMENT.

03/17/13  
1.40 TRINKLEIN, JEFFREY REVIEW AIPL ADMINISTRATION AGREEMENT (.7); SEND COMMENTS TO S. HANDLER AND J. O'GRADY (.3); DISCUSS WITH S. HANDLER AND J. O'GRADY (.4).

1.60 O'GRADY, JAMES B CALLS WITH J. TRINKLEIN AND S. HANDLER RE REVISIONS TO ADMINISTRATION AGREEMENT (0.9); REVIEW REVISED VERSION OF ADMINISTRATION AGREEMENT AND E-MAIL TO S. HANDLER RE SAME (0.7).

1.80 GOSNELL HANDLER, STEPHENI DISCUSS COMMENTS TO ADMINISTRATION AGREEMENT WITH J. TRINKLEIN AND J. O'GRADY (.9); EDIT AND REVISED AGREEMENT AND EXHIBIT A BASED UPON DISCUSSIONS (.9).

03/18/13

0.70 TRINKLEIN, JEFFREY REVIEW NOTE FROM JIM BECK (.3); DRAFT  
RESPONSE (.3); NOTE TO H. THOMPSON, S. HANDLER  
REGARDING ADMINISTRATIVE AGREEMENT (.1).

0.40 ROBE, JEAN-PHILIPPE CONFER WITH A. KAHN.

2.00 RIPPEON, BENJAMIN H ATTENTION TO GLOBAL SETTLEMENT WITHHOLDING  
ISSUES AND CALCULATIONS (.9); EMAILS RE: SAME  
(.2); ATTENTION TO CPO PAYMENT OBLIGATIONS (.9).

1.50 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL REGARDING  
GLOBAL SETTLEMENT IMPLEMENTATION ISSUES (.6);  
RELATED CORRESPONDENCE WITH INTERNAL TEAM  
(.4); FOLLOW ON REVIEW OF DOCUMENTATION AND  
EMAILS (.2); ANALYSIS OF AIPL DEAL DOCUMENTS  
(.3).

5.50 O'GRADY, JAMES B REVIEW OF EXHIBIT A TO ADMINISTRATION  
AGREEMENT, AND E-MAILS WITH S. HANDLER RE  
SAME (1.1); CALLS AND E-MAILS RE BANKRUPTCY  
IMPLICATIONS ON EXHIBIT A TO ADMINISTRATION  
AGREEMENT, AND REVIEW OF PRIOR ANALYSIS RE  
SAME (1.6); REVISIONS TO EXHIBIT A OF  
ADMINISTRATION AGREEMENT (2.8).

0.30 KAHN, AURELIE SEND FINAL EXECUTED DOCUMENTS TO ARCAPITA.

4.50 GOSNELL HANDLER,  
STEPHENI RESEARCH, EDIT AND REVISE ADMINISTRATION  
AGREEMENT, TO INCLUDE EXHIBIT A (2.2);  
COORDINATE WITH TAX AND BANKRUPTCY  
SPECIALISTS CONCERNING PROVISIONS OF  
ADMINISTRATION AGREEMENT; CONFERENCE CALL  
DISCUSSING COOPERATION TERM SHEET (2.3).

03/19/13

0.30 BUFFONE, STEVEN P SEVERAL EMAILS WITH B. RIPPEON AND J. O'GRADY.

3.00 RIPPEON, BENJAMIN H REVISE ADMINISTRATION AGREEMENT (1.8); EMAILS  
RE: GLOBAL SETTLEMENT ISSUES (.4); ATTENTION TO  
SETTLEMENT SHARE DETERMINATIONS AND  
ISSUANCES (.8).

- 3.80 WEISSER, JOSHUA RESEARCH REGARDING EMPLOYEE ISSUES RELATED TO TREATMENT OF CERTAIN BENEFITS (2.2); REVIEW AND ANALYSIS OF RELATED DOCUMENTATION (.4); RELATED CONFERENCES WITH G. GRIFFIN (4); DRAFT MEMORANDUM TO M. KELSEY REGARDING SAME (.3); RESPOND TO QUESTIONS REGARDING KERP PAYMENT (.2); ANALYSIS OF UNDERLYING ECONOMICS OF BENEFIT PAYMENTS (.3).
- 1.50 O'GRADY, JAMES B CALLS AND E-MAILS RE AIPL/NRA RESOLUTIONS (0.6); FURTHER REVIEW AND REVISION TO ADMINISTRATION AGREEMENT, AND E-MAILS AND CALLS RE SAME (0.9).
- 2.30 GOSNELL HANDLER, STEPHENI EDIT AND REVISE DRAFT ADMINISTRATION AGREEMENT AND EXHIBIT A; EDIT REVISED TERM SHEET.
- 03/20/13  
0.40 COX, JAMES A REVIEWING AMENDMENTS TO JM COMPROMISE AGREEMENT AND EMAILS WITH CLIENT RE SAME.
- 2.00 RIPPEON, BENJAMIN H REVIEW/REVISE ADMINISTRATION AGREEMENT (.4); CALLS/EMAILS RE: SAME (.3); REVIEW/REVISE COMMENTS ON GLOBAL SETTLEMENT RESOLUTIONS (.6); REVIEW SEPARATION PAYMENT MEMORANDUM (.7).
- 1.00 KELSEY, MATTHEW K REVIEW CORRESPONDENCE AND ANALYSIS RELATING TO SEVERANCE ISSUES AND CONFERENCE WITH J. WEISSER REGARDING RESPONSES TO SAME.
- 3.20 WEISSER, JOSHUA DRAFT MEMORANDUM TO CLIENT REGARDING TREATMENT OF EMPLOYEE BENEFITS IN BANKRUPTCY (2.6 ); RELATED CONFERENCE WITH G. GRIFFIN (.4 ); RELATED CONFERENCE WITH B. RIPPEON (.2 )
- 3.10 O'GRADY, JAMES B REVISIONS TO NRA/AIPL RESOLUTIONS, AND E-MAILS RE SAME.



1.50	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE DRAFT ADMINISTRATION AGREEMENT AND EXHIBIT A (.2); EDIT REVISED TERM SHEET (.3); EDIT AND REVISE DRAFT RESOLUTIONS FOR AIPL AND NRA (1.0).
03/21/13		
1.30	TRINKLEIN, JEFFREY	REVIEW/COMMENT ON ██████████ AGREEMENT (0.4); CONFERENCE CALL TO DISCUSS IMPLEMENTATION OF GLOBAL SETTLEMENT (0.9).
1.30	RIPPEON, BENJAMIN H	CONFERENCE CALL (.6); DRAFT PROPOSED UK PAYE LANGUAGE (.7).
0.60	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING ISSUES REGARDING SEVERANCE CALCULATIONS RAISED BY J. BECK.
03/22/13		
0.10	TRINKLEIN, JEFFREY	REVIEW/COMMENT ON NOTE REGARDING SENIOR MANAGEMENT.
0.50	WEISSER, JOSHUA	RESEARCH REGARDING EMPLOYEE BENEFITS IN CONNECTION WITH RELATED CLIENT REQUEST (.3); RESPOND TO INTERNAL QUESTION REGARDING INCENTIVE PLANS (.2).
03/23/13		
0.60	KELSEY, MATTHEW K	REVIEW AND REVISE CORRESPONDENCE WITH J. BECK REGARDING SEVERANCE ISSUES AND CALL WITH J. WEISSER REGARDING SAME.
1.30	WEISSER, JOSHUA	COMPLETE MEMORANDUM TO CLIENT REGARDING EMPLOYEE BENEFIT ISSUES [.9]; RELATED CONFERENCE WITH M. KELSEY (.1); RELATED RESEARCH (.3)
03/25/13		
0.50	COX, JAMES A	DISCUSS ██████████ AND INDEPENDENT CONTRACTOR ISSUES WITH J BECK (.3); REVISE ██████████ COMPROMISE AGREEMENT (.2).
2.50	RIPPEON, BENJAMIN H	ATTENTION TO GLOBAL SETTLEMENT SHARE NUMBERS.

1.40 WEISSER, JOSHUA CONFERENCE WITH P. KARASCONI (ARCAPITA) REGARDING EMPLOYEE BENEFITS ISSUE (.8 ); RELATED CORRESPONDENCE WITH G. GRIFFIN (A&M) (.3 ); FOLLOW ON CONFERENCE WITH P. KARASCONI (.3 ).

0.70 O'GRADY, JAMES B EMAILS AND REVIEW OF FILES RE DOCUMENTATION FOR IPP.

03/26/13

0.50 COX, JAMES A DISCUSSING ██████████ AND INDEPENDENT CONTRACTOR ISSUES WITH J BECK (.2); REVISING ██████████ COMPROMISE AGREEMENT (.3).

0.50 RIPPEON, BENJAMIN H ATTENTION TO UK WITHHOLDING ISSUES.

0.30 WEISSER, JOSHUA CORRESPONDENCE WITH L. HIRSCH, G. GRIFFITH AND J. BECK REGARDING EMPLOYEE BENEFITS ISSUES

0.40 O'GRADY, JAMES B EMAILS AND REVIEW OF FILES RE DOCUMENTATION FOR IIP.

1.30 AMPONSAH, DUKE K SEARCH ON THE DATA SITE FOR ARCAPITA'S DIRECTOR AND OFFICER INSURANCE DOCUMENTS(.9); EMAIL WITH S. LIU RE: SAME(.4).

03/27/13

2.50 ALEKSANDER, NICHOLAS P REVIEW DOCUMENTS TO BE ISSUED TO UK PARTICIPANTS IN SETTLEMENT WHO HAVE IIP AWARDS.

0.80 COX, JAMES A DISCUSS INDEPENDENT CONTRACTOR ISSUES WITH J. BECK (.4); REVIEW EMAILS RE: IT CONTRACTOR (.4).

0.50 O'GRADY, JAMES B REVIEW OF FILES AND E-MAILS RE AIPL ORGANIZATIONAL DOCUMENTATION.

03/28/13

0.60 BUFFONE, STEVEN P EMAILS WITH J. TRINKLEIN AND S. HANDLER REGARDING IIP AND ISP (.3); REVIEW EMAIL FROM J. TRINKLEIN TO CLIENT (.3).

2.50 ALEKSANDER, NICHOLAS P LONG CALL WITH B. RIPPEON TO DISCUSS UK TAX  
IMPACT OF SETTLEMENT; CONSIDER TIMING POINT  
ON [REDACTED] AND POTENTIAL IMPACT OF  
[REDACTED] PROVISIONS; REVIEW  
STATUTE AND APPLICABLE CASE LAW; PREPARE  
LETTER OF ADVICE TO CLIENT AND CIRCULATE  
DRAFT TO WORKING GROUP.

1.70 TRINKLEIN, JEFFREY REVIEW, REVISE NOTE TO RIPPEON (1.0); NOTE TO  
CLIENT, PAGET-BROWN REGARDING STATUS OF  
CAYMAN (.7).

0.80 COX, JAMES A REVIEWING AND RESPONDING TO  
CORRESPONDENCE FROM FLADGATE RE: [REDACTED]  
COMPROMISE AGREEMENT.

3.30 RIPPEON, BENJAMIN H CONFERENCE CALL (.6); EMAILS/CALLS RE: CAYMAN  
LAW ISSUES AND MEMS/ARTS REVISIONS (.8);  
CALL/EMAILS WITH N. ALEKSANDER RE: UK  
WITHHOLDING OPINION (.7); REVIEW SAME (1.2).

0.20 O'GRADY, JAMES B EMAILS RE AIPL DOCUMENTATION.

0.50 GOSNELL HANDLER,  
STEPHENI COORDINATE WITH B. RIPPEON CONCERNING  
CHANGES TO AIPL AND NRA RESOLUTIONS.

03/31/13  
1.00 RIPPEON, BENJAMIN H ATTENTION TO AIPL MEMS/ARTS (.4);  
CONSIDERATION OF REVISIONS FOR IIP/IPP  
COMPLIANCE (.6).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

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For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	4.10	\$1,040.0	\$ 4,264.00
MICHAEL A. ROSENTHAL	0.20	1,090.0	218.00
JOSHUA WEISSER	2.20	785.00	<u>1,727.00</u>
<b>Total Services</b>			\$ 6,209.00

**Total Services, Costs/Charges** 6,209.00

**BALANCE DUE** \$ 6,209.00

EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

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Detail Services:

03/06/13	0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING PAYMENTS DUE UNDER EXECUTORY CONTRACTS.
03/14/13	0.60	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO HEADQUARTERS LEASE AGREEMENT (.4); RELATED INTERNAL CORRESPONDENCE (.2).
03/18/13	0.40	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO EXECUTORY CONTRACT ASSUMPTION AND SETTLEMENT (.3); RELATED CORRESPONDENCE (.1).
03/22/13	0.90	MILLET, CRAIG H	ANALYZE MANAGEMENT AGREEMENT AS EXECUTORY CONTRACTS AND CURE ISSUES.
	0.70	WEISSER, JOSHUA	FINALIZE STANDSTILL AGREEMENT RELATED TO HEADQUARTERS LEASE (.5); RELATED INTERNAL CORRESPONDENCE (.2).
03/25/13	0.80	MILLET, CRAIG H	ANALYZE MANAGEMENT AGREEMENTS AND EXECUTORY CONTRACT ISSUES AND EMAILS RE SAME.
	0.30	WEISSER, JOSHUA	CONFERENCE WITH C. MILLET REGARDING EXECUTORY CONTRACT ISSUES
03/26/13	0.80	MILLET, CRAIG H	ANALYZE MANAGEMENT AGREEMENTS AND EXECUTORY CONTRACT ISSUES AND EMAILS RE SAME.
03/27/13	1.60	MILLET, CRAIG H	ANALYZE EXECUTORY CONTRACT ISSUES AS TO MANAGENT AGREEMENTS AND CURE AND MEMO RE SAME.

0.20 ROSENTHAL, MICHAEL A

EMAILS REGARDING [REDACTED]  
ASSUMPTION/REJECTION ISSUES.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

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For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.30	\$ 875.00	\$ 262.50
JOSHUA WEISSER	0.30	785.00	235.50
DOUGLAS G. LEVIN	28.40	580.00	16,472.00
BRIAN J. KIM	9.60	695.00	6,672.00
MATTHEW G. BOUSLOG	10.10	465.00	4,696.50
DUKE K. AMPONSAH	23.90	365.00	8,723.50
MORGAN M. WOLFE	26.80	265.00	<u>7,102.00</u>

**Total Services** \$ 44,164.00

**Total Services, Costs/Charges** 44,164.00

**BALANCE DUE** \$ 44,164.00

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

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Detail Services:

03/05/13

3.50 AMPONSAH, DUKE K REVISE PREBILL.

2.80 WOLFE, MORGAN M COMMUNICATIONS WITH D. AMPONSAH RE REDACTIONS FOR FEE STATEMENT (.3); REVIEW BILLS FOR UST COMPLIANCE (2.5).

2.50 WOLFE, MORGAN M REVISE PREBILL.

03/06/13

3.90 AMPONSAH, DUKE K REVISE PREBILL.

3.70 WOLFE, MORGAN M ELECTRONICALLY FILE A&M NOVEMBER MONTHLY FEE STATEMENT AND COORDINATE SERVICE OF SAME WITH GCG (.8); COORDINATE COURTESY COPIES OF SAME TO BE SENT TO CHAMBERS AND UST (.4); REVIEW GDC PREBILL FOR COMPLIANCE WITH UST GUIDELINES IN PREPARATION FOR FEBRUARY MONTHLY FEE STATEMENT (2.5).

03/07/13

0.30 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE RETENTION DISCLOSURE FOR PROFESSIONAL.

0.20 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH B. KIM AND CORRESPONDENCES WITH M. BOUSLOG, A. MOSKOWITZ AND B. KIM RE PREPARATION OF UPCOMING GIBSON DUNN FEE APPLICATION.

0.10 BOUSLOG, MATTHEW G EMAILS WITH D. LEVIN RE FEE APPLICATION.

4.30 AMPONSAH, DUKE K REVISE PREBILL.



4.90 WOLFE, MORGAN M REVIEW GDC PREBILL FOR COMPLIANCE WITH UST  
GUIDELINES IN PREPARATION FOR FEBRUARY  
MONTHLY FEE STATEMENT (3.8); CORRESPONDENCE  
WITH D. AMPONSAH RE TIME ENTRIES AND PROPER  
FORMATTING OF SAME (.4); MAKE ADDITIONS AND  
CHANGES TO GLOBAL CHANGES LIST RE  
REOCCURRING EDITS THROUGHOUT PREBILL(.7).

03/08/13  
4.50 LEVIN, DOUGLAS G DRAFT AND GATHER MATERIALS FOR GIBSON DUNN  
ATTORNEYS TO USE IN ASSISTING IN DRAFTING  
SECTIONS OF UPCOMING FEE APPLICATION (.4);  
CORRESPONDENCES WITH A. MOSKOWITZ, B. KIM  
AND M. BOUSLOG RE SAME MATERIALS AND  
INSTRUCTIONS FOR DRAFTING SECTIONS (.5); BEGIN  
DRAFTING GIBSON DUNN'S THIRD FEE APPLICATION  
(3.4); TELEPHONE CONFERENCE WITH B. KIM RE  
SAME (.2).

0.30 KIM, BRIAN J CALL WITH D. LEVIN RE: PREPARATION OF FEE  
APPLICATION.

0.10 BOUSLOG, MATTHEW G EMAILS WITH D. LEVIN, B. KIM AND A. MOSKOWITZ RE  
FEE APPLICATION.

4.20 AMPONSAH, DUKE K REVISE PREBILL.

3.70 WOLFE, MORGAN M CORRESPONDENCE WITH D. AMPONSAH RE  
FEBRUARY MONTHLY FEE STATEMENT (.7); REVIEW  
GDC PREBILL FOR COMPLIANCE WITH UST  
GUIDELINES IN PREPARATION FOR FEBRUARY  
MONTHLY FEE STATEMENT (3.0)

03/11/13  
0.80 LEVIN, DOUGLAS G REVIEW, CORRECT AND REDACT PRE-BILL TO BE  
INCLUDED IN UPCOMING MONTHLY FEE STATEMENT  
(.6); CORRESPONDENCES WITH J. PAIGE, D.  
AMPONSAH AND M. WOLFE RE PREPARING SAME  
FEE STATEMENT (.2).

03/12/13

6.50 LEVIN, DOUGLAS G

REVIEW, CORRECT AND REDACT PRE-BILL TO BE INCLUDED IN UPCOMING MONTHLY FEE STATEMENT (6.1); CORRESPONDENCES WITH K. MARTORANA (.2), M. BOUSLOG (.1), AND B. KIM (.1) RE PREPARATION OF MONTHLY FEE STATEMENT AND FEE APPLICATION.

2.90 KIM, BRIAN J

REVIEW APPLICABLE INVOICES AND PREBILLS FOR UPCOMING FEE APPLICATION (1.5); DRAFT DESCRIPTIONS OF INDIVIDUAL MATTERS FALLING UNDER CHAPTER 11 UMBRELLA FOR THE PURPOSE OF INCORPORATION INTO DRAFT FEE APPLICATION (1.4).

1.90 AMPONSAH, DUKE K

REVISE PREBILL.

03/13/13

2.60 LEVIN, DOUGLAS G

FINALIZE CORRECTIONS AND PROPOSED REDACTIONS IN TIME ENTRIES FOR INCLUSION IN MONTHLY FEE STATEMENT (.5); CORRESPONDENCES WITH D. AMPONSAH AND M. WOLFE RE SAME (.2); CORRESPONDENCES WITH M. BOUSLOG RE QUESTION CONCERNING PROPOSED REDACTION (.1); DRAFT AND EDIT THIRD FEE APPLICATION (1.8).

03/14/13

4.30 LEVIN, DOUGLAS G

REVIEW TIME ENTRIES AND PERFORM QUALITY CONTROL ANALYSIS OF PROPOSED REDACTIONS TO BE INCLUDED IN MONTHLY FEE STATEMENT (.5); CORRESPONDENCES WITH J. WEISSER AND D. AMPONSAH (.2), AND TELEPHONE CONFERENCE WITH D. AMPONSAH (.1), RE CERTAIN PROPOSED REDACTIONS; DRAFT AND EDIT THIRD FEE APPLICATION, INCLUDING REVIEW OF NEW FEE GUIDELINES TO ENSURE COMPLIANCE THEREWITH (3.5).

0.10 BOUSLOG, MATTHEW G

EMAILS WITH D. LEVIN RE FEE APPLICATION.

3.20 AMPONSAH, DUKE K

COORDINATE REDACTIONS FOR FEBRUARY 2013 FEE STATEMENT AND UPDATE EXHIBITS(2.8); CONFER WITH D. LEVIN RE: SAME(.4).

03/15/13  
1.20 BOUSLOG, MATTHEW G ANALYZE FEE STATEMENTS AND BILLING RECORDS (.5); DRAFT SUMMARIES OF SERVICES RENDERED (.7).

03/18/13  
0.30 KELSEY, MATTHEW K REVIEW REDACTIONS OF TIME ENTRIES.

0.60 LEVIN, DOUGLAS G REVIEW AND EDIT MONTHLY FEE STATEMENT, AND REDACTIONS IN TIME ENTRIES ATTACHED THERETO, PRIOR TO FILING MONTHLY FEE STATEMENT (.4); CORRESPONDENCES WITH D. AMPONSAH RE SAME (.2).

1.40 BOUSLOG, MATTHEW G ANALYZE FEE STATEMENTS AND BILLING RECORDS (.6); DRAFT SUMMARIES OF SERVICES RENDERED (.7); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.1).

2.90 AMPONSAH, DUKE K COORDINATE REDACTIONS TO FEBRUARY 2013 FEE STATEMENT(2.6); EMAILS WITH D. LEVIN RE: SAME(.3).

3.10 WOLFE, MORGAN M EMAILS AND CONFERENCES WITH D. AMPONSAH, D. LEVIN RE REVISIONS AND REDACTIONS TO MONTHLY FEE STATEMENT (1.2); COMMUNICATIONS WITH D. AMPONSAH RE NEXT STEPS (.5); REVIEW GDC BILL FOR UST COMPLIANCE (1.4).

03/19/13  
0.20 LEVIN, DOUGLAS G EDIT GIBSON DUNN'S THIRD INTERIM FEE APPLICATION IN ORDER TO INCORPORATE SECTIONS DRAFTED BY OTHER ASSOCIATES, AND REVIEW SAME SECTIONS.

0.70 BOUSLOG, MATTHEW G ANALYZE FEE STATEMENTS AND BILLING RECORDS (.4); DRAFT SUMMARIES OF SERVICES RENDERED (.2); EMAILS WITH D. LEVIN RE SUMMARY OF SERVICES RENDERED (.1).

1.50 WOLFE, MORGAN M PREPARE MONTHLY FEE STATEMENT OF GDC FOR FILING (.5); EFILE SAME AND COORDINATE SERVICE WITH GCG ARCAPITA TEAM (.6); SEND COURTESY COPIES OF SAME TO SHL CHAMBERS (.4).

0.90	WOLFE, MORGAN M	PREPARE OCP PAYMENT NOTICE FOR FILING (.2); EFILE SAME AND COORDINATE SERVICE WITH GCG ARCAPITA TEAM (.2); SEND COURTESY COPIES OF SAME TO SHL CHAMBERS (.5).
03/20/13		
2.70	LEVIN, DOUGLAS G	DRAFT AND EDIT GIBSON DUNN'S THIRD INTERIM FEE APPLICATION (1.6); TELEPHONE CONFERENCE WITH M. BOUSLOG RE DRAFTING SECTIONS OF SAME (.2); CORRESPONDENCES WITH M. ROSENTHAL (.1) AND TELEPHONE CONFERENCES AND CORRESPONDENCES WITH W. SANSONE AND T. LONG (.8) RE ANALYSIS OF, AND PROPOSED SOLUTION REGARDING, ISSUE INVOLVING UNPAID FEES AND EXPENSES OF GIBSON DUNN.
3.80	BOUSLOG, MATTHEW G	ANALYZE FEE STATEMENTS AND BILLING RECORDS (1.2); DRAFT SUMMARIES OF SERVICES RENDERED (2.4); CALLS WITH D. LEVIN AND B. KIM RE SAME (.2).
03/21/13		
4.10	LEVIN, DOUGLAS G	DRAFT AND EDIT GIBSON DUNN'S THIRD INTERIM FEE APPLICATION, INCLUDING REVIEW OF TIME ENTRIES FOR CURRENT INTERIM COMPENSATION PERIOD (3.3); TELEPHONE CONFERENCE (.3) AND CORRESPONDENCES (.1) WITH M. BOUSLOG RE SECTIONS OF SAME FEE APPLICATION; DRAFT EMAILS TO M. ROSENTHAL AND W. SANSONE RE SUMMARY OF ISSUE CONCERNING UNBILLED FEES AND EXPENSES OF GIBSON DUNN AND PROPOSED SOLUTION (.4).
1.00	BOUSLOG, MATTHEW G	DRAFT SUMMARY OF SERVICES RENDERED (.7); CALL AND EMAILS WITH D. LEVIN RE SAME (.3).
03/25/13		
1.30	LEVIN, DOUGLAS G	DRAFT AND EDIT SECTIONS OF GIBSON DUNN'S THIRD INTERIM FEE APPLICATION.
03/26/13		
0.40	LEVIN, DOUGLAS G	DRAFT SECTION OF GIBSON DUNN'S THIRD INTERIM FEE APPLICATION, AND REVIEW DISCLOSURE STATEMENT TO DRAFT SAME SECTION.

1.00 WOLFE, MORGAN M PREPARE AND ELECTRONICALLY FILE MONTHLY FEE STATEMENT OF LINKLATERS(.6); COORDINATE SERVICE OF SAME WITH GCG ARCAPITA TEAM (.3); SEND COURTESY COPIES OF SAME TO SHL CHAMBERS (.1).

03/27/13  
1.50 KIM, BRIAN J REVIEW PAST CONFLICTS DISCLOSURES MADE IN CONNECTION WITH GIBSON DUNN'S RETENTION APPLICATION (0.5); DRAFT SUPPLEMENTAL DECLARATION ON BEHALF OF GIBSON DUNN DISCLOSING FURTHER INFORMATION WITH RESPECT TO GIBSON DUNN'S REPRESENTATIONS (1.0).

03/28/13  
0.10 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH M. BOUSLOG RE DRAFTING GIBSON DUNN'S THIRD INTERIM FEE APPLICATION.

4.90 KIM, BRIAN J COORDINATE GENERATION OF CONFLICTS REPORTS IN CONNECTION WITH SUPPLEMENTAL DISCLOSURE (0.2); REVIEW CONFLICTS REPORTS (1.9); DISCUSS CIRCUMSTANCES GIVING RISE FOR THE NEED FOR SUPPLEMENTAL DECLARATION WITH J. TRINKLEIN (0.4); DISCUSS CIRCUMSTANCES GIVING RISE FOR THE NEED FOR SUPPLEMENTAL DECLARATION WITH J. WANG (0.3); DRAFT SUPPLEMENTAL DISCLOSURE IN CONNECTION WITH GIBSON DUNN RETENTION (2.0); EMAIL WITH M. ROSENTHAL RE: DRAFT OF SUPPLEMENTAL DISCLOSURE (0.1).

0.50 BOUSLOG, MATTHEW G DRAFT FEE APPLICATION (.3); CALLS WITH J. GRAVES AND D. LEVIN RE SAME (.2).

2.70 WOLFE, MORGAN M PREPARE AND ELECTRONICALLY FILE FEBRUARY MONTHLY FEE STATEMENT OF ROTHSCHILD (1.0); COORDINATE SERVICE OF SAME WITH GCG ARCAPITA TEAM (.5); QUALITY CHECK AND SEND COURTESY COPIES OF SAME TO SHL CHAMBERS (1.2).

03/29/13  
0.10 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH M. BOUSLOG RE DRAFTING GIBSON DUNN'S THIRD INTERIM FEE APPLICATION.

1.20 BOUSLOG, MATTHEW G

DRAFT FEE APPLICATION (1.0); EMAILS WITH D. LEVIN  
RE SAME (.1); TELEPHONE CONFERENCE WITH D.  
LEVIN RE SAME (.1).

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Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00111

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For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	17.20	\$1,090.0	\$ 18,748.00
MATTHEW K. KELSEY	1.20	875.00	1,050.00
JOSHUA WEISSER	0.60	785.00	471.00
DOUGLAS G. LEVIN	15.40	580.00	8,932.00
SERENA G. LIU	0.50	695.00	347.50
BRIAN J. KIM	4.20	695.00	2,919.00
DUKE K. AMPONSAH	0.60	365.00	219.00
MORGAN M. WOLFE	4.90	265.00	<u>1,298.50</u>

**Total Services** \$ 33,985.00

**Total Services, Costs/Charges** 33,985.00

**BALANCE DUE** \$ 33,985.00

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00111

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Detail Services:

03/03/13	0.60	WEISSER, JOSHUA	REVISIONS TO TROWERS RETENTION DOCUMENTATION RELATING TO SUPPLEMENTAL DISCLOSURE.
03/04/13	0.20	ROSENTHAL, MICHAEL A	MEETING WITH C. MILLET REGARDING EUROLOG FEE LITIGATION.
03/05/13	0.40	LEVIN, DOUGLAS G	EMAILS TO AND FROM REPRESENTATIVES OF A&M AND ROTHSCHILD, AND TELEPHONE CONFERENCE WITH A. SVOYSKIY (ROTHSCHILD), RE FILING OF MONTHLY FEE STATEMENTS (.1); REVIEW SAME FEE STATEMENTS (.2); COORDINATE FILING OF FEE STATEMENTS (.1).
	0.60	AMPONSAH, DUKE K	PREPARE AND FILE ROTHSCHILD SIXTH MONTHLY FEE STATEMENT.
03/06/13	0.10	LEVIN, DOUGLAS G	CORRESPONDENCES WITH A&M RE REVIEW AND FILING OF MONTHLY FEE STATEMENT, AND CONFIRMATION OF FILED FEE STATEMENT (.1).
03/07/13	0.10	ROSENTHAL, MICHAEL A	EMAILS WITH C MILLET REGARDING PREPARATION FOR EUROLOG LITIGATION.



2.20	LEVIN, DOUGLAS G	TELEPHONE CONFERENCES AND CORRESPONDENCES WITH S. FULLER (A&M) RE TERMS OF INTERIM COMPENSATION ORDER RELEVANT TO FEE APPLICATIONS AND FEE STATEMENTS (.4); TELEPHONE CONFERENCE WITH J. WEISSER RE REVIEW AND COMMENTS TO DRAFT SUPPLEMENTAL DECLARATION OF EY BAHRAIN PROVIDED BY M. RIELA (LATHAM) (.1); DRAFT AND EDIT PROPOSED REVISIONS TO SAME DECLARATION IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER (1.3); CORRESPONDENCES WITH M. RIELA AND J. WEISSER RE SAME PROPOSED COMMENTS (.4).
03/08/13	0.60 LEVIN, DOUGLAS G	DRAFT COMMENTS AND PROPOSED REVISIONS TO SUPPLEMENTAL DISCLOSURE OF EY BAHRAIN (.2); CORRESPONDENCES WITH M. RIELA (LATHAM), M. KELSEY AND J. WEISSER RE SAME COMMENTS (.2); TELEPHONE CONFERENCE WITH G. ULVAD (MILBANK) RE PREPARING COMMITTEE PROFESSIONALS FOR UPCOMING ROUND OF FEE APPLICATIONS (.2).
03/09/13	0.20 ROSENTHAL, MICHAEL A	EMAILS REGARDING EUROLOG FEE DISPUTE.
03/11/13	0.80 ROSENTHAL, MICHAEL A	REVIEW UCC OBJECTION TO PAYMENT OF EUROLOG FEES.
1.70	LEVIN, DOUGLAS G	COMPARE NEW GUIDELINES APPROVED BY SDNY BANKRUPTCY COURT TO OLD GUIDELINES AND U.S. TRUSTEE GUIDELINES IN ORDER TO ADVISE PROFESSIONALS RE SIGNIFICANT ADDITIONS (1.1); DRAFT EMAIL TO ALL PROFESSIONALS RE CONFIRMATION OF TARGET FILING DATE FOR UPCOMING FEE APPLICATIONS AND HEARING ON SAME, AND REMINDER RE NEW GUIDELINES (.5); CORRESPONDENCES WITH M. RIELA (LATHAM) AND M. KELSEY RE REVIEW OF EY BAHRAIN SUPPLEMENTAL DISCLOSURE (.1).
0.50	LIU, SERENA G	REVISE NOTICE OF ORDINARY COURSE PROFESSIONAL PAYMENTS.

1.20 WOLFE, MORGAN M ELECTRONICALLY FILE AND COORDINATE SERVICE OF TROWERS & HAMLINS THIRD SUPPLEMENTAL DISCLOSURE (1.0); EMAILS RE SAME (.2).

03/12/13  
0.80 ROSENTHAL, MICHAEL A EMAILS WITH C. MILLET, M. TAN AND OTHERS REGARDING EUROLOG FEE DISPUTE (.3); TELEPHONE WITH C. MILLET REGARDING EUROLOG FEE DISPUTE (.2); REVIEW EMAILS FROM C. MILLET TO EUROLOG PROFESSIONALS AND A&M REGARDING PROPOSED PAYMENT SCHEDULE (.3)

0.10 LEVIN, DOUGLAS G EMAILS WITH M. RIELA (LATHAM) AND M. KELSEY RE REVIEW OF SUPPLEMENTAL DISCLOSURE OF EY BAHRAIN (.1).

03/13/13  
2.20 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH H. THOMPSON, M. TAN, K. SI-AHMED REGARDING EUROLOG PAYMENTS (.7); TELEPHONE WITH L. HIRSH REGARDING EUROLOG PAYMENTS (.3); EMAILS TO AND FROM FRESHFIELDS AND OTHER EUROLOG PROFESSIONALS REGARDING EUROLOG PAYMENTS (.2); EMAIL FROM G. CHASTAIN REGARDING CASH AVAILABLE AT AEIY (.1); TELE WITH M. ELLIOTT AND R. GOOD RE LINKS AGREEMENT (.4); REVIEW AND REVISE CALCULATIONS FOR HEARING AND TELE WITH J. GRAVES REGARDING SAME (.4); TELEPHONE WITH H. THOMPSON AND K. SI-AHMED REGARDING EUROLOG FEE HEARING (.1)

0.30 KELSEY, MATTHEW K REVIEW SUPPLEMENTAL DISCLOSURE FOR E&Y AND COMMENTS TO D. LEVIN REGARDING SAME.

1.10 LEVIN, DOUGLAS G CORRESPONDENCES WITH R. GIBB RE REVIEW OF MOURANT MONTHLY FEE STATEMENT (.2), AND REVIEW SAME FEE STATEMENT AND ATTACHED EXHIBIT FOR PROPOSED CORRECTIONS OR REDACTIONS (.4); CORRESPONDENCES WITH J. WEISSER AND M. KELSEY RE PROPOSED EDITS TO SUPPLEMENTAL DECLARATION OF EY BAHRAIN (.2), AND EDIT SAME DECLARATION TO INCORPORATE COMMENTS (.3).

03/14/13  
0.40 ROSENTHAL, MICHAEL A EMAILS REGARDING PREPARATION FOR EUROLOG HEARING AND RESULTS OF DEPOSITIONS (.4)

- 0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE WITH J. SPANO AND C. MILLET REGARDING E&Y DISCLOSURE AND COORDINATE WITH D. LEVIN REGARDING SAME.
- 0.80 LEVIN, DOUGLAS G CORRESPONDENCES WITH R. GIBB (MOURANT) RE REVIEW AND FILING OF MONTHLY FEE STATEMENT (.2), AND COORDINATE FILING OF SAME (.1); CORRESPONDENCES WITH S. FULLER (A&M) RE PAYMENT ISSUES CONCERNING GCG (.3), AND REVIEW PREVIOUS FEE STATEMENTS AND FEE APPLICATION DECLARATION RE SAME ISSUE (.2).
- 03/15/13
- 1.60 ROSENTHAL, MICHAEL A MEETING WITH M. TAN AND J. GRAVES IN PREPARATION FOR DEPOSITION RELATED TO EUROLOG FEES (1.2); REVIEW AND COMMENT ON EMAILS REGARDING EUROLOG LITIGATION AND POTENTIAL SETTLEMENT (.2); MEETING WITH J. GRAVES REGARDING EUROLOG HEARING (.2).
- 0.20 KELSEY, MATTHEW K COORDINATE WITH C. MILLET AND D. LEVIN REGARDING E&Y RETENTION.
- 1.20 LEVIN, DOUGLAS G CORRESPONDENCES WITH J. SPANO (A&M), M. KELSEY AND C. MILLET RE COMMENTS TO SUPPLEMENTAL DECLARATION OF EY BAHRAIN (.1); DRAFT AND EDIT SAME DECLARATION IN ORDER TO INCORPORATE COMMENTS (.3); DRAFT EMAIL TO M. RIELA (LATHAM) RE PROPOSED EDITS TO DECLARATION AND PROVIDE REDLINE COMPARISON (.2); TELEPHONE CONFERENCES (.4) AND CORRESPONDENCES (.2) WITH M. ROSENTHAL AND B. KIM RE TIMING OF PROFESSIONALS' THIRD FEE APPLICATIONS AND PROPOSALS RE RECENTLY RETAINED PROFESSIONALS (E.G., T. ZACAROLI).
- 4.20 KIM, BRIAN J ATTENTION TO MONTHLY STATEMENT OF ANTONY ZACAROLI QC: DRAFT FORM OF MONTHLY STATEMENT FOR USE BY A. ZACAROLI (2.3); DRAFT EXTENSIVE EMAIL ADVISING A.ZACAROLI AND J. COSTA RE: MONTHLY STATEMENT REQUIREMENT (0.6); DISCUSSION WITH D. LEVIN RE: TIMING OF QUARTERLY FEE APPLICATIONS AND WHETHER A. ZACAROLI NEEDS TO FILE ONE (0.6); EMAILS TO M. ROSENTHAL RE: NEED FOR A. ZACAROLI TO FILE A QUARTERLY FEE APPLICATION (0.7).

03/16/13  
4.30 ROSENTHAL, MICHAEL A EMAILS WITH M. KVARDA AND L. HIRSH REGARDING EUROLOG ISSUES RAISED BY M. GLOGOFF (.2); EMAILS TO AND FROM J. TRINKLEIN RE M. GLOGOFF ISSUES (.2); EMAILS WITH AND TO E. FLECK REGARDING EUROLOG ISSUES (.2); TELE WITH M. KVARDA REGARDING EUROLOG ISSUES (.2); PREPARE FOR AND PARTICIPATE IN M. TAN DEPOSITION (3.5)

2.00 ROSENTHAL, MICHAEL A ATTEND DEPOSITION (1.2); EMAILS TO AND FROM H. THOMPSON, K. SI-AHMED AND M. KVARDA REGARDING SAME (.8)

03/17/13  
1.90 ROSENTHAL, MICHAEL A EMAIL FROM H. THOMPSON REGARDING POSSIBLE RESOLUTION OF HEARING (.3); TELEPHONE WITH H. THOMPSON REGARDING POSSIBLE RESOLUTION OF HEARING (.3); CONFERENCE CALL WITH M. TAN, C. MILLET, H. THOMPSON, J. GRAVES REGARDING HEARING (.6); REVIEW TAN DEPOSITION TRANSCRIPT (.3); EMAILS WITH L. HIRSH, M. TAN, C. MILLET REGARDING CASH FLOW PROJECTIONS (.4)

1.10 ROSENTHAL, MICHAEL A EMAILS WITH M. TAN RE RESPONSE FROM UCC (.2); EMAILS WITH C. MILLET REGARDING DEPOSITIONS (.3); TELE WITH C. MILLET AND J. GRAVES RE ELLIOTT DEPOSITION (.2); CONFERENCE CALL WITH M. TAN, C. MILLET, J. GRAVES AND H. THOMPSON REGARDING HEARING (.4)

03/18/13  
1.60 ROSENTHAL, MICHAEL A PARTICIPATE IN CONFERENCE CALL WITH FRESHFIELDS, KPMG, LINKS, C. MILLET REGARDING UPCOMING EUROLOG FEE HEARING (.6); EMAILS FROM PROFESSIONALS REGARDING UPCOMING EUROLOG HEARING (.2); MEETING WITH J. GRAVES REGARDING PREPARATION FOR HEARING (.3); EMAILS WITH FRESHFIELDS, MILBANK, AND OTHERS REGARDING FURTHER EUROLOG SETTLEMENT DISCUSSIONS (.3); TELEPHONE WITH E. FLECK REGARDING HEARING AND FURTHER SETTLEMENT DISCUSSIONS (.2)

0.50 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH S. FULLER (A&M) (.1) AND J. WEISSER (.1) RE ISSUE INVOLVING KING AND SPALDING DUBAI FEES; REVIEW PLEADINGS AND ORDERS RE SAME ISSUE AND ANALYZE PROPOSED RESOLUTION (.3).

03/19/13  
2.10 LEVIN, DOUGLAS G CORRESPONDENCES AND TELEPHONE CONFERENCES WITH S. FULLER (A&M) RE ANALYSIS OF PROCEDURES RE REIMBURSEMENT OF EXPENSES OF COMMITTEE MEMBERS (.4); REVIEW VARIOUS PLEADINGS, INCLUDING RETENTION APPLICATIONS AND COMPENSATION ORDERS, RE SAME ISSUE (.5); CORRESPONDENCES WITH G. ULVAD (MILBANK) AND M. KELSEY RE SAME ISSUE (.2); CORRESPONDENCES WITH S. FULLER (A&M) RE COMMENTS TO A&M PROPOSED FEE STATEMENT, ADVICE FOR CORRECTING FEE STATEMENT, AND CONFIRMATION OF FILING OF REVISED FEE STATEMENT (1.0).

03/20/13  
0.30 KELSEY, MATTHEW K COORDINATE WITH D. LEVIN REGARDING FEE STATEMENT ISSUES WITH RESPECT TO COMMITTEE PROFESSIONALS.

1.20 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. FULLER (A&M) AND M. KELSEY RE PROCEDURES FOR REIMBURSEMENT OF EXPENSES OF COMMITTEE MEMBERS (.3); REVIEW VARIOUS PLEADINGS AND COMPENSATION ORDERS RE SAME ISSUE IN ORDER TO ADVISE A&M (.3); CORRESPONDENCES AND TELEPHONE CONFERENCE WITH M. HEINZ (KING AND SPALDING) RE DISCLOSURES IN THIRD INTERIM FEE APPLICATIONS (.4); CORRESPONDENCES WITH C. BARBOUR (TROWERS) AND S. FULLER (A&M) RE REVIEW AND FILING OF RESPECTIVE PROFESSIONAL'S FEE STATEMENTS (.2).

2.90 WOLFE, MORGAN M PREPARE MONTHLY FEE STATEMENT OF ALVAREZ & MARSAL FOR FILING (.6); EFILE SAME AND COORDINATE SERVICE WITH GCG ARCAPITA TEAM (.8); SEND COURTESY COPIES OF SAME TO SHL CHAMBERS (.5).

03/21/13  
0.30 LEVIN, DOUGLAS G CORRESPONDENCES WITH C. BARBOUR (TROWERS)  
RE REVIEW AND FILING OF TROWERS' MONTHLY FEE  
STATEMENT, AND TEMPORARY LEAVE OF C.  
BARBOUR (.2); COORDINATE FILING AND SERVICE OF  
SAME FEE STATEMENT (.1).

0.80 WOLFE, MORGAN M PREPARE MONTHLY FEE STATEMENT OF TROWERS  
& HAMLINS FOR FILING (.1); EFILE SAME AND  
COORDINATE SERVICE WITH GCG ARCAPITA TEAM  
(.4); SEND COURTESY COPIES OF SAME TO SHL  
CHAMBERS (.3).

03/22/13  
0.70 LEVIN, DOUGLAS G TELEPHONE CONFERENCE (.3) AND  
CORRESPONDENCES (.2) WITH S. FULLER (A&M) RE  
PAYMENT ISSUES CONCERNING GCG; REVIEW  
VARIOUS PLEADINGS CONCERNING GCG IN ORDER  
TO ANALYZE SAME ISSUE AND PROPOSE SOLUTION  
(.2).

03/25/13  
1.30 LEVIN, DOUGLAS G TELEPHONE CONFERENCE (.2) AND  
CORRESPONDENCES (.2) WITH S. FULLER (A&M) AND  
G. ULVAD (MILBANK) RE PAYMENTS ISSUES  
CONCERNING GCG AND ISSUES CONCERNING  
EXPENSES SUBMITTED BY PROFESSIONALS  
RETAINED IN CHAPTER 11 CASES; REVIEW  
BANKRUPTCY CODE SECTION 156(C) AND VARIOUS  
PLEADINGS, INCLUDING RETENTION ORDER,  
ENGAGEMENT LETTER AND OTHER DISCLOSURES,  
RE GCG PAYMENT ISSUES (.6); ANALYZE ISSUES  
RELATED TO NEED FOR EXPENSES SUBMITTED TO  
BE SHARI'AH COMPLIANT, AND PRACTICAL  
MEASURES RE SAME (.3).

03/27/13  
0.40 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. BARNARD  
(LINKLATERS) (.2) AND J. GARZA (KPMG-US) (.2) RE  
ISSUES RELATING TO PREPARATION OF RESPECTIVE  
PROFESSIONALS' INTERIM FEE APPLICATIONS.

03/29/13

0.70 LEVIN, DOUGLAS G

CORRESPONDENCES WITH S. BARNARD  
(LINKLATERS) AND M. ROSENTHAL RE ADVISING  
PROFESSIONALS RETAINED IN THE CHAPTER 11  
CASES RE NEW REQUIREMENTS FOR FEE  
APPLICATIONS AS A RESULT OF NEW FEE  
GUIDELINES IN THE BANKRUPTCY COURT FOR THE  
SOUTHERN DISTRICT OF NEW YORK.

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INSURANCE  
30561-00112

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For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.80	\$1,040.0	\$ 832.00
MATTHEW K. KELSEY	0.70	875.00	612.50
JOSHUA WEISSER	2.30	785.00	1,805.50
JEREMY L. GRAVES	0.20	665.00	<u>133.00</u>

**Total Services** \$ 3,383.00

**Total Services, Costs/Charges** 3,383.00

**BALANCE DUE** \$ 3,383.00



INSURANCE  
30561-00112

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Detail Services:

03/12/13			
0.10	KELSEY, MATTHEW K	CORRESPONDENCE WITH A&M AND A. KIM OF ARCAPITA REGARDING INSURANCE ISSUES AND BUDGET.	
0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING INSURANCE ISSUES WITH T. LONG	
03/14/13			
0.40	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO PAYMENTS UNDER INSURANCE POLICIES	
03/15/13			
0.50	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO INSURANCE PAYMENTS	
03/19/13			
0.70	WEISSER, JOSHUA	CORRESPONDENCE WITH A. KIM (.3) AND S. FULLER (.2) REGARDING INSURANCE ISSUES; REVIEW AND ANALYSIS OF INSURANCE FINAL ORDER (.2).	
03/20/13			
0.10	WEISSER, JOSHUA	CORRESPONDENCE WITH A&M REGARDING INSURANCE ISSUES	
03/21/13			
0.60	KELSEY, MATTHEW K	MARK UP OF SUMMARY OF STATUS OF CASE FOR INSURANCE PROVIDERS (.4); CORRESPONDENCE WITH M. ROSENTHAL REGARDING SAME (.2).	
0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING INSURANCE ISSUES	
03/22/13			
0.80	MILLET, CRAIG H	ANALYZE D&O COVERAGE ISSUES.	
03/25/13			
0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING INSURANCE ISSUES WITH S. FULLER AND A. KIM	

Invoice Date: April 8, 2013

Due and Payable Upon Receipt

Invoice No. 2013041035

03/28/13

0.20 GRAVES, JEREMY L

CORRESPOND WITH J. WEISSER REGARDING  
INSURANCE RENEWAL ISSUES.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT  
30561-00113

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For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	46.10	\$1,040.0	\$ 47,944.00
MICHAEL A. ROSENTHAL	166.10	1,090.0	181,049.00
STEVEN P. BUFFONE	190.20	1,090.0	207,318.00
JEFFREY TRINKLEIN	11.10	1,050.0	11,655.00
EMAD H. KHALIL	37.20	990.00	36,828.00
MATTHEW J. WILLIAMS	1.20	960.00	1,152.00
MATTHEW K. KELSEY	53.30	875.00	46,637.50
JOSHUA WEISSER	19.50	785.00	15,307.50
JONATHAN L. CORSICO	0.90	795.00	715.50
JAMES B. O'GRADY	104.10	755.00	78,595.50
JEREMY L. GRAVES	51.10	665.00	33,981.50
KEITH R. MARTORANA	118.00	755.00	89,090.00
BRIAN J. KIM	7.70	695.00	5,351.50
ALAN MOSKOWITZ	110.20	695.00	76,589.00
MATTHEW G. BOUSLOG	33.10	465.00	15,391.50
TEALE L. CLARK	3.90	510.00	1,989.00
MORGAN M. WOLFE	4.80	265.00	<u>1,272.00</u>

**Total Services** \$ 850,866.50

**Total Services, Costs/Charges** 850,866.50

**BALANCE DUE** \$ 850,866.50

PLAN & DISCLOSURE STATEMENT  
30561-00113

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Detail Services:

02/28/13		
0.80	CLARK, TEALE L	REVIEW DECLARATION IN OPPOSITION OF DISCLOSURE OF FOREIGN INVESTORS' IDENTITIES FOR J. WEISSER.
03/01/13		
4.10	MILLET, CRAIG H	CONFERENCE WITH A. MOSKOWITZ AND RELATED EMAILS RE REVISIONS TO THE DISCLOSURE STATEMENT (.5); REVISE DISCLOSURE STATEMENT AS TO HQ TREATMENT AND SETTLEMENT WITH AHQ CAYMAN I INVESTORS AND EMAILS RE SAME (3.4); CONFERENCE WITH M. ROSENTHAL RE SAME (.2).
7.80	ROSENTHAL, MICHAEL A	EXTENSIVE WORK ON REVIEW AND REVISION TO AMENDED DISCLOSURE STATEMENT AND PLAN (3.6); CONFERENCE CALL WITH CLIENT, ROTHSCHILD AND A&M REGARDING ASSET DISPOSITION TERM SHEET (.8); REVISE AND FINALIZE ASSET DISPOSITION TERM SHEET (3.3); EMAIL TO E. FLECK REGARDING DISCLOSURE STATEMENT REVISIONS (.1)
5.00	BUFFONE, STEVEN P	CONFERENCE CALL WITH NUMEROUS ARCAPITA EXECUTIVES TO DISCUSS ASSET DISPOSITION TERM SHEET (.8); WORK ON REVISIONS TO SAME (3.6); NUMEROUS EMAILS WITH ARCAPITA EXECUTIVES, M. ROSENTHAL, J. O'GRADY (.6).
4.60	KHALIL, EMAD H	CONFERENCE WITH M. ROSENTHAL RE: FINANCING ARRANGEMENTS ON EXIT AND PLAN ISSUES, INCLUDING PROPOSED CONFERENCE CALL WITH MILBANK RE: MUDARABA SUKUK DOCUMENTATION (.8); REVIEW AND ANALYZE ARCSUKUK DOCUMENTATION AS BASIS OF MUDARABA SUKUK DOCUMENTATION INCLUDING IMPACT OF UTILIZING MUDARABA INSTEAD OF MURABAHA AS BASIS OF SUKUK (2.8); CONSIDER IMPACTS INCLUDING SHARIA COMPLIANCE (1.0).

2.30 KELSEY, MATTHEW K CALL WITH L. HIRSH REGARDING DISCLOSURE STATEMENT AMENDMENTS (.4); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.2); CALL WITH COMPANY REGARDING ASSET DISPOSITION TERM SHEET AND GOVERNANCE OF REORGANIZED ARCAPITA (.5); REVIEW CORRESPONDENCE RELATING TO SAME (.3); REVIEW CORRESPONDENCE RELATING TO CONVENIENCE CLASS (.1); CORRESPONDENCE WITH J. GRAVES AND M. ROSENTHAL REGARDING D&O POLICY CLAIMS AND TREATMENT (.2); REVIEW CORRESPONDENCE RELATING TO FALCON REGARDING DISCLOSURE STATEMENT ISSUES (.2); REVIEW ANALYSIS OF HQ LEASE PROPOSAL AND DISCLOSURE ISSUES (.4).

0.20 WEISSER, JOSHUA CONFERENCE WITH E. KHALIL REGARDING EXIT FINANCING ISSUES.

2.30 O'GRADY, JAMES B REVIEW OF CHANGES TO COOPERATION TERM SHEET, AND EMAILS RE SAME (1.0); ANALYSIS AND EMAILS RE PROPOSED REVISIONS TO ██████████ CHANGE OF CONTROL PROVISION (1.3).

2.30 GRAVES, JEREMY L REVISE AND EDIT PLAN BASED ON COMMENTS OF JPLS AND OTHERS (2.3).

2.30 MARTORANA, KEITH R ATTEND TO ISSUES RE: UPDATING DISCLOSURE STATEMENT AND E-MAILS RE: SAME (2.3).

5.50 MOSKOWITZ, ALAN REVISE DRAFT FIRST AMENDED DS (4.5); PHONE CONFERENCE AND EMAIL CORRESPONDECE WITH ROTHSCHILD AND A&M REGARDINDG PROJECTIONS AND LIQUIDATION ANALYSES (1.0).

0.30 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE AMENDMENTS TO DISCLOSURE STATEMENT.

03/02/13  
0.40 ROSENTHAL, MICHAEL A EMAILS WITH J. HENES REGARDING ASSET DISPOSITION TERM SHEET (.1); EMAILS WITH AND TO T. SNYDER REGARDING RESPONSE TO ASSET DISPOSITION TERM SHEET (.2); EMAILS WITH CLIENT REGARDING PLAN MEETINGS (.1)

0.90 O'GRADY, JAMES B ANALYSIS AND EMAILS RE █████ CHANGE OF CONTROL PROVISIONS.

03/03/13  
0.60 MILLET, CRAIG H EMAILS RE HQ SETTLEMENT WITH INVESTORS, TERMS AND COMMITTEE POSITION (.6).

1.00 ROSENTHAL, MICHAEL A EMAILS WITH A. ABDULMALIK AND OTHERS REGARDING MEETINGS WITH UCC RELATED TO PLAN (.2); WORK ON DISCLOSURE STATEMENT REVISIONS (.8)

1.20 KELSEY, MATTHEW K COORDINATE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING FINALIZING REVISIONS TO DISCLOSURE STATEMENT AND PREPARATIONS FOR FILING AND CORRESPONDENCE WITH COMPANY REGARDING SAME.

1.80 O'GRADY, JAMES B ANALYSIS, EMAILS AND CALL RE █████ CHANGE OF CONTROL PROVISIONS (1.4); REVIEW OF MERIDIAN FINANCING MATERIALS AND E-MAIL TO K. MEDRANO RE SAME (0.3); REVISIONS TO OPCO BOARD ANALYSIS AND E-MAILS WITH K. MEDRANO AND CLIENT RE SAME (0.4)

0.70 MARTORANA, KEITH R CORRESPONDENCE RE: COMPANY AUTHORIZATION FOR FILING AMENDED DS (.7).

3.50 MOSKOWITZ, ALAN FURTHER REVISE AMENDED DISCLOSURE STATEMENT (2.7); REVIEW REVISED LIQUIDATION ANALYSIS (.5); EMAIL CORRESPONDENCE WITH A&M REGARDING SAME (.3).

03/04/13  
1.40 MILLET, CRAIG H MULTIPLE EMAILS, CALLS AND CONFERENCES WITH COMPANY AND DEBTORS' ADVISORS RE POST CONFIRMATION GOVERNANCE ISSUES, REVISIONS TO DISCLOSURE STATEMENT, SCHEDULE AND STRATEGY (1.4).

- 3.60 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH CLIENT REGARDING PLAN ISSUES AND UCC MEETING (1.3); MEETINGS WITH PLAN TEAM REGARDING OPEN PLAN/DISCLOSURE STATEMENT AMENDMENT ISSUES (.4); REVIEW DRAFT OF PROJECTIONS AND LIQUIDATION ANALYSIS DISCUSSION (1.2); EMAILS WITH J. WEISSER AND M. KELSEY REGARDING REVISIONS TO DISCLOSURE STATEMENT (.3); EMAILS TO AND FROM T. SNYDER AND CLIENT REGARDING INITIAL RESPONSES TO ASSET DISPOSITION TERM SHEET (.2); EMAIL FROM S. DICKSON REGARDING CONTENTS OF CAYMAN ORDER RELATED TO PLAN (.2)
- 4.40 BUFFONE, STEVEN P MEET WITH M. ROSENTHAL TO DISCUSS STATUS OF ASSET DISPOSITION TERM SHEET; PROPOSED MEETINGS (.8); REVIEW AND COMMENT ON SLIDE DISK PRESENTED TO UCC AT RECENT NEW YORK MEETING (1.8); REVIEW MATERIALS RELATING TO INVESTOR DISCLOSURE HEARING (1.8).
- 4.90 KHALIL, EMAD H TELEPHONE CONFERENCE WITH MILBANK RE: SAME AND PROCEEDING WITH DOCUMENTATION (1.8); PER CALL REVIEW CONTINUE REVIEW OF ARCSUKUK DOCUMENTATION AND CONSIDER STRUCTURING AND DRAFTING ISSUES FOR MUDARABA SUKUK DOCUMENTATION (2.1); ATTENTION TO RIYADH BANK ISSUES (1.0).
- 1.90 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH SENIOR MANAGEMENT REGARDING MEETING WITH INVESTORS AND DISCLOSURE ISSUES (.5); CONFERENCE WITH M. ROSENTHAL, K. MARTORANA, AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT FILING AND AMENDMENTS (.6); REVISE LIQUIDATION ANALYSIS NARRATIVE AND CONFERENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING SAME (.3); REVIEW CORRESPONDENCE REGARDING HQ RESOLUTION AND DISCLOSURE (.5).
- 2.60 O'GRADY, JAMES B FURTHER ANALYSIS, CALLS AND E-MAILS WITH LINKLATERS, CLIENT AND LENDERS RE ██████████ CHANGE OF CONTROL PROVISION.

- 1.80 GRAVES, JEREMY L TELECONFERENCE WITH M. ROSENTHAL AND M. KELSEY REGARDING DISCLOSURE STATEMENT FILING STATUS (.5); REVIEW E-MAILS RELATED TO THE PLAN AND THE 2004 MOTION REPLY (.5); REVIEW RESPONSE TO UCC ON MANAGEMENT PROPOSAL (.5); REVISE AND EDIT PLAN BASED ON COMMENTS OF S. DICKSON (.3).
- 2.20 MARTORANA, KEITH R TEAM MEETING RE: POTENTIAL FILING OF DISCLOSURE STATEMENT (.5); REVIEW AND REVISE DISCLOSURE STATEMENT (1.7).
- 4.30 MOSKOWITZ, ALAN REVISE AMENDED DISCLOSURE STATEMENT (1.7); LEGAL RESEARCH REGARDING LEASE REJECTION DAMAGES (1.0); EMAIL CORRESPONDENCE WITH ROTHSCHILD AND A&M REGARDING PROJECTIONS AND LIQUIDATION ANALYSIS (.3); OFFICE CONFERENCE WITH M. ROSENTHAL AND GDC PLAN/DS TEAM REGARDING AMENDED DISCLOSURE STATEMENT (1.0); OFFICE CONFERENCE WITH K. MARTORANA REGARDING LIQUIDATION ANALYSIS (.3).
- 0.10 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE CLAIMS CLASSIFICATION.
- 03/05/13  
1.40 MILLET, CRAIG H MULTIPLE EMAILS, CALLS AND CONFERENCES WITH COMPANY AND DEBTORS' ADVISORS RE POST CONFIRMATION GOVERNANCE ISSUES, REVISIONS TO DISCLOSURE STATEMENT, SCHEDULE AND STRATEGY (1.4).



- 6.00 ROSENTHAL, MICHAEL A PARTICIPATE IN WEEKLY UPDATE CALL WITH ROTHSCHILD (.5); EMAIL FROM AND TO H. THOMPSON REGARDING NEWCO PROPOSAL AND SYNDICATION COMPANY AGREEMENTS (.8); MEETING WITH J. TRINKLEIN AND S. BUFFONE REGARDING ASSET DISPOSITION AGREEMENT (.4); REVIEW FINAL FORMS OF PROJECTIONS AND LIQUIDATION ANALYSIS FOR AMENDED DISCLOSURE STATEMENT (.8); EMAILS TO AND FROM H. THOMPSON AND M. KELSEY REGARDING REQUISITE APPROVALS OF FILING OF AMENDED PLAN AND DISCLOSURE STATEMENT (.6); EMAIL FROM A. ROGERS REGARDING HQ SETTLEMENT (.1); WORK ON FINAL REVIEW OF AMENDED PLAN AND DISCLOSURE STATEMENT (2.4); CONSIDERATION OF DISCLOSURES AND ISSUES RELATED TO MANAGEMENT STRUCTURE (.4)
- 5.00 BUFFONE, STEVEN P REVIEW DISCLOSURE STATEMENT INSERT REGARDING BUSINESS PLAN AND SYNDICATION COMPANY ISSUES (.6); EMAILS REGARDING POST EMERGENCE MANAGEMENT OF ARCAPITA (.4); REVIEW AND REVISE MARCH 4 DRAFT OF ASSET DISPOSITION TERM SHEET (1.6); MEET WITH M. ROSENTHAL AND J. TRINKLEIN (.4); REVIEW SLIDES FROM UCC MEETING (2.0).
- 3.80 KHALIL, EMAD H REVIEW MARCH 4 HEARING TRANSCRIPT (1.3); REVIEW AND ANALYZE DECLARATION OF TRUST AND PREPARE DRAFT RE COMMENTS AND ISSUES (2.5).
- 1.40 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING DISCLOSURE STATEMENT ISSUES AND PROJECTIONS (.5); CORRESPONDENCE WITH H. THOMPSON REGARDING PROJECTIONS (.2); CONFERENCE WITH K. MARTORANA REGARDING PROJECTIONS AND COMMENTS TO SAME (.7).
- 1.00 WEISSER, JOSHUA CONFERENCES REGARDING EXIT FINANCING ISSUES (.2); CONFERENCES WITH J. GRAVES (.3) AND C. MILLET (.5) REGARDING EXCLUSIVITY ISSUES.
- 3.00 O'GRADY, JAMES B EMAILS RE LISTS OF UCC MEMBERS (0.3); CALLS AND E-MAILS RE PLAN IMPLICATIONS FOR U.S. PRIVATE EQUITY PORTFOLIO AND ██████████ STRUCTURE (1.1); CALLS AND E-MAILS RE ██████████ CHANGE OF CONTROL PROVISION (1.5); EMAILS RE ██████████ CHANGE OF CONTROL PROVISION (0.1).

4.80 MARTORANA, KEITH R REVIEW/INCORPORATE CHANGES OF ROTHSCHILD TO MAIN DISCLOSURE STATEMENT TEXT (1.4); CONVERSATIONS WITH ROTHSCHILD RE: SAME (.4); REVIEW/REVISE EXHIBIT C (PROJECTIONS) TO DISCLOSURE STATEMENT (2.4); ATTEND TO ISSUES RE: BOARD OF DIRECTOR SIGN-OFF ON PROJECTIONS AND CORRESPONDENCE RE: SAME (.6).

1.80 MOSKOWITZ, ALAN REVIEW REVISED DISCLOSURE STATEMENT AND PROJECTIONS.

2.30 BOUSLOG, MATTHEW G RESEARCH RE CLASSIFICATION OF CLAIMS.

03/06/13

7.10 MILLET, CRAIG H CONFERENCE WITH A. MOSKOWITZ AND RELATED EMAILS RE REVISIONS TO THE DISCLOSURE STATEMENT (.5); EMAILS RE REVISIONS TO LIQUIDATION ANALYSIS AND EMAILS TO M. KVARDA RE SAME (.6); EMAILS AND CONFERENCES RE CONVENIENCE CLASS CHANGES, REVISIONS TO CLASS 5 A BALLOT AND REVISIONS TO DISCLOSURE STATEMENT RE HQ SETTLEMENT (1.2); REVISE DISCLOSURE STATEMENT RE HQ SETTLEMENT, EMAILS RE SAME AND OTHER REVISIONS TO THE DISCLOSURE STATEMENT (3.9); MULTIPLE EMAILS AND CONFERENCES RE POST CONFIRMATION GOVERNANCE ISSUES AND INSERT TO DISCLOSURE STATEMENT RE SAME (.9).

- 10.10 ROSENTHAL, MICHAEL A EMAIL TO H. THOMPSON AND A. ROGERS REGARDING RESULTS OF HEARING ON INVESTOR LISTS (.3); EMAIL TO H. THOMPSON REGARDING ISSUES RELATED TO AMENDED PLAN APPROVAL (.3); TELEPHONE WITH H. THOMPSON REGARDING HEARING ON INVESTOR LIST (.3); TELEPHONE WITH T. SNYDER REGARDING ASSET DISPOSITION TERM SHEET (.2); PREPARE FOR CALL WITH CLIENT REGARDING INVESTOR LIST AND ASSET DISPOSITION TERM SHEET (.6); FINAL REVISIONS TO AMENDED DISCLOSURE STATEMENT AND PLAN (3.8); PARTICIPATE IN CALL WITH SENIOR MANAGEMENT REGARDING ASSET DISPOSITION TERM SHEET (.8); EMAILS WITH S. KOTARBA REGARDING CONVENIENCE CLASS (.2); MEETING WITH C. MILLET AND J. TRINKLEIN REGARDING SYNDICATION COMPANIES ISSUES (.3); TELEPHONE WITH T. SNYDER REGARDING SYNDICATION COMPANY ISSUES (.2); MEETING WITH M. KELSEY, K. MARTORANA, J. GRAVES REGARDING ADDITIONAL REVISIONS TO DISCLOSURE STATEMENT (.6); REVIEW AND REVISE PROPOSED ADDITION TO DS RELATED TO BUSINESS PLAN, PROJECTIONS AND COORDINATION (1.6); EMAILS TO AND FROM H. THOMPSON AND A. ABDULMALIK AND OTHERS REGARDING TIMING OF AMENDED DS FILING (.3); EMAILS TO AND FROM M. KELSEY, E. FLECK AND OTHERS REGARDING OBJECTION DEADLINE (.2); TELEPHONE WITH B. GREER REGARDING PLAN TREATMENT AND OPEN ISSUES (.4)
- 5.40 BUFFONE, STEVEN P REVIEW TRANSCRIPT FOR A 3/4 HEARING (.8); REVIEW SECTIONS OF FILED DISCLOSURE STATEMENT RELEVANT TO CHANGE OF CONTROL AND OTHER OPEN ISSUES (2.0); REVIEW MATERIALS RELATING TO EQUITY TERM SHEET, DRAFT OF GOVERNANCE PROVISIONS (2.6).
- 3.00 TRINKLEIN, JEFFREY REVIEW NEWCO TERM SHEET (.1); CALL WITH CLIENT, M. ROSENTHAL REGARDING NEWCO TERMS (.3); REVIEW HEARING TRANSCRIPT AND DISCUSS WITH M. ROSENTHAL, C. MILLET (.9); REVIEW SUMMARY FROM M ROSENTHAL (1.7).
- 0.10 TRINKLEIN, JEFFREY DISCUSS TERM SHEET ISSUES WITH M. ROSENTHAL (.1).
- 4.70 KHALIL, EMAD H REVIEW AND ANALYZE DECLARATION OF TRUST AND PREPARE DRAFTING COMMENTS AND ISSUES.

- 4.90 KELSEY, MATTHEW K CALL WITH COMPANY REGARDING MEETING WITH CREDITORS AND INVESTORS IN BAHRAIN (.6); MEET WITH M. ROSENTHAL, K. MARTORANA, J. GRAVES, AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT ISSUES AND REVISIONS (.7); DRAFT OUTLINE OF REVISIONS TO DISCLOSURE STATEMENT (.8); CORRESPONDENCE WITH COMPANY REGARDING PLAN AND DISCLOSURE STATEMENT ISSUES (.3); CORRESPONDENCE WITH C. MILLET REGARDING HQ LEASE DISCLOSURE AND LIQUIDATION ANALYSIS (.6); CONFERENCE WITH M. ROSENTHAL REGARDING BOARD ISSUE (.2); REVIEW REVISED DISCLOSURE RELATING TO POST-EMERGENCE MANAGEMENT AND COMMENTS TO SAME (.4); CORRESPONDENCE WITH CREDITORS' COMMITTEE AND AD HOCS REGARDING DISCLOSURE STATEMENT FILING LOGISTICS AND OBJECTION DEADLINES (.2); CALL WITH B. GREER REGARDING SAME (.1); PREPARE FOR AND CALL WITH ROTHSCHILD REGARDING REVISIONS TO PROJECTIONS AND REVIEW CORRESPONDENCE RELATING TO SAME (.6); REVIEW CORRESPONDENCE FROM S. KOTARBA REGARDING CONVENIENCE CLASS AND COMMITTEE ISSUES (.1); COORDINATE WITH J. GRAVES AND M. BOUSLOG REGARDING PLAN REVISIONS AND ANALYSIS REGARDING CONVENIENCE CLASS (.3).
- 2.70 O'GRADY, JAMES B CALLS AND E-MAILS RE █████ CHANGE OF CONTROL PROVISION (1.1); CALLS RE PLAN IMPLICATIONS FOR U.S. PRIVATE EQUITY PORTFOLIO (0.5); CALLS AND E-MAILS REGARDING REVISIONS TO DISCLOSURE STATEMENT (0.7); ANALYSIS AND EMAILS RE DESCRIPTION OF POST-REORGANIZATION ADMINISTRATION ARRANGEMENTS (0.4).
- 3.20 GRAVES, JEREMY L TELECONFERENCE WITH MULTIPLE PARTIES REGARDING POTENTIAL REVISIONS TO THE PLAN (.8); REVISE AND EDIT PLAN PER CALL (2.4).
- 6.00 MARTORANA, KEITH R ATTEND CONFERENCE CALL WITH COMPANY RE: UCC MEETING (.8); CONFERENCE CALL WITH ROTHSCHILD TEAM RE: PROJECTIONS (.5); FURTHER REVISIONS AND COMMENTS TO PROJECTIONS EXHIBIT (1.8); INTERNAL GDC MEETING RE: UPDATES TO DISCLOSURE STATEMENT (.5); DRAFT BULLET-POINT SUMMARY RE: ONGOING MANAGEMENT OF REORGANIZED ARCAPITA (1.1); REVISE DISCLOSURE STATEMENT PER COMPANY COMMENTS RELATING TO CONSTITUTION OF BOARDS (1.3).

- 2.50 MOSKOWITZ, ALAN REVIEW AND REVISE AMENDED DISCLOSURE STATEMENT (1.5); MEETING REGARDING REVISIONS TO PLAN, DS AND DS MOTION (.5); REVIEW UPDATED PROJECTIONS (.5).
- 8.30 BOUSLOG, MATTHEW G RESEARCH RE CLASSIFICATION OF CLAIMS (2.9); DRAFT MEMO RE SAME (3.0); EMAILS WITH M. ROSENTHAL, C. MILLET, M. KELSEY, J. GRAVES AND K. MARTORANA RE SAME (.6); REVIEW PLAN REVISIONS (.1); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE SAME (.1); REVISE VOTING BALLOTS (1.2); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2); EMAILS WITH C. MILLET, J. GRAVES AND A. MOSKOWITZ RE SAME (.2).
- 03/07/13  
5.90 MILLET, CRAIG H EMAILS AND CONFERENCE WITH M. KVARDA RE LIQUIDATION ANALYSES (.5); MULTIPLE INTERNAL EMAILS AND CONFERENCES RE REVISIONS TO DISCLOSURE STATEMENT AND EXTENSIONS ON TIME TO OBJECT (.4); CONFERENCE WITH COMPANY RE MEETINGS IN BAHRAIN, TERMS IN NEGOTIATION AND REVISIONS TO DISCLOSURE STATEMENT (.6); REVISE AHQ RESOLUTION SECTION TO DISCLOSURE STATEMENT REVISION AND EMAILS RE SAME (3.9); EMAILS AND CONFERENCES RE REVISIONS TO CONVENIENCE CLASS TREATMENT AND REVIEW MODIFIED BALLOT (.5).
- 3.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH A. ABDULMALIK AND OTHERS REGARDING MEETINGS WITH M. GLOGOFF AND B. JORDAN (.7); REVIEW AND REVISE DISCUSSION REGARDING HQ LEASE (1.0); MEETING WITH K. MARTORANA REGARDING DISCLOSURE STATEMENT REVISIONS (.2); EMAILS WITH J. GRAVES, M. BOUSLOG AND M. KELSEY REGARDING TREATMENT OF CONVENIENCE CLASS CLAIMS (.3); TELEPHONE WITH H. THOMPSON REGARDING PLAN STRATEGY AND NEGOTIATION STATUS (.4); REVIEW AND CONSIDER LETTER FROM CBB REGARDING REGULATORY ISSUES (.4); REVIEW ██████████ EXIT TERM SHEET (.6); EMAILS WITH VARIOUS PARTIES REGARDING OBJECTION DEADLINE EXTENSION (.2)

- 9.00 BUFFONE, STEVEN P MEET WITH M. ROSENTHAL AND J. O'GRADY REGARDING DUE DILIGENCE ITEMS (.4); REVIEW MATERIALS RELATING TO CHANGE OF CONTROL (2.3); SEVERAL EMAILS WITH J. O'GRADY RELATING TO DUE DILIGENCE PROJECT (1.6); REVIEW MEMO PREPARED BY J. O'GRADY AND ASSOCIATE TEAM (2.1); SEVERAL EMAILS RELATING TO CHANGE OF DIRECTORS AT TRANSACTION HOLDCOS (1.0); MEET WITH J. O'GRADY REGARDING SAME (1.0).
- 1.20 TRINKLEIN, JEFFREY DISCUSS WITH CLIENT MEETING IN BAHRAIN WITH M. GLOGOFF (.8); CALL WITH M. ROSENTHAL RE SAME (.4).
- 3.90 KHALIL, EMAD H REVIEW [REDACTED] PROPOSAL, AND CONSIDER AND COMPARE TO [REDACTED] PROPOSAL (1.9); TELEPHONE CONFERENCE WITH ROTHSCHILDS RE: SAME (1.0); REVIEW/ANALYZE AGENCY AGREEMENT AND PREPARE DRAFTING COMMENTS/ISSUES (1.0).
- 2.10 KELSEY, MATTHEW K CORRESPONDENCE WITH E. FLECK REGARDING DISCLOSURE STATEMENT OBJECTION DEADLINE (.2); CORRESPONDENCE AND CALL WITH M. ROSENTHAL REGARDING DISCLOSURE STATEMENT ISSUES (.3); CORRESPONDENCE WITH CREDITORS REGARDING DISCLOSURE STATEMENT OBJECTION DEADLINE AND ISSUES (.2); REVIEW CASE MANAGEMENT ORDER (.1); REVIEW CORRESPONDENCE RELATING TO PLAN RELEASE LANGUAGE FROM CREDITORS AND COMMITTEE AND DISCUSSIONS REGARDING SAME (.4); REVIEW REVISIONS TO REVISED DISCLOSURE STATEMENT AND COMMENTS TO SAME (.6); REVIEW MARK UP OF HEADQUARTERS LEASE TREATMENT (.3).
- 5.40 O'GRADY, JAMES B MEETING WITH M. ROSENTHAL, S. BUFFONE AND K. MEDRANO RE INVESTMENT GOVERNANCE DILIGENCE PROJECT (0.4); CALLS AND E-MAILS WITH INTERNAL TEAM AND WITH CLIENT RE INVESTMENT GOVERNANCE DILIGENCE PROJECT (1.1); ANALYSIS TO ESTABLISH WORK PLAN FOR INVESTMENT GOVERNANCE DILIGENCE PROJECT (1.3); REVIEW OF TEMPLATE ORGANIZATIONAL DOCUMENTS (0.6); REVIEW OF DISCLOSURE IN DISCLOSURE STATEMENT, AND CALLS AND E-MAILS WITH K. MARTORANA AND A. MOSKOWITZ RE SAME (1.6); CALL WITH K&S RE [REDACTED] POTENTIAL SALE PROCESS (0.4).

- 0.50 GRAVES, JEREMY L TELECONFERENCE WITH M. BOUSLOG REGARDING PLAN (.5).
- 4.60 MARTORANA, KEITH R REVIEW/REVISE DISCLOSURE STATEMENT TO REFLECT RECENT CHANGES (3.4); REVIEW RELEASE SECTION OF PLAN AND PROVIDE ANALYSIS RE: SAME (1.2).
- 4.80 MOSKOWITZ, ALAN OFFICE MEETING REGARDING EXTENSION OF DS OBJECTION DEADLINE AND CASE STATUS (.75); PHONE CONFERENCE WITH M. KELSEY AND J. GRAVES REGARDING EXCLUSIVITY EXTENSION (.75); FURTHER REVISE AMENDED DISCLOSURE STATEMENT (2.5); PHONE CONFERENCE AND EMAIL CORRESPONDENCE WITH J. O'GRADY REGARDING GOVERNANCE ISSUES (.75).
- 7.90 BOUSLOG, MATTHEW G ANALYZE SATISFACTION OF PLAN CONFIRMATION REQUIREMENTS (2.7); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2); CONFERENCE WITH C. MILLET RE DISCLOSURE STATEMENT AMENDMENTS (.1); REVIEW AND REVISE SAME (1.2); EMAILS WITH C. MILLET, J. GRAVES, K. MARTORANA AND A. MOSKOWITZ RE SAME (.4); RESEARCH RE CLASSIFICATION OF CLAIMS (2.2); EMAILS WITH M. ROSENTHAL, C. MILLET, M. KELSEY, J. GRAVES AND K. MARTORANA RE SAME (.2); TELEPHONE CONFERENCE WITH C. MILLET AND J. GRAVES RE SAME (.6); EMAILS WITH C. MILLET, J. GRAVES, K. MARTORANA AND A. MOSKOWITZ RE BALLOT REVISIONS (.2); REVISE VOTING BALLOTS (.1).
- 03/08/13  
2.80 MILLET, CRAIG H MULTIPLE EMAILS AND DISCUSSION RE DISCLOSURE STATEMENT REVISION OBJECTION DATE AND TIMELINE (.7); REVISE AHQ RESOLUTION SECTION TO DISCLOSURE STATEMENT AND OTHER REVISIONS TO DISCLOSURE STATEMENT AND EMAILS RE SAME (2.1).

- 7.90 ROSENTHAL, MICHAEL A REVISE DISCLOSURE STATEMENT TO INCORPORATE NEWCO CONCEPT (3.8); WORK ON REVISIONS TO PLAN TO INCORPORATE NEWCO CONCEPT (2.4); EMAILS TO AND FROM H. THOMPSON REGARDING INSERT RELATED TO MANAGEMENT (.8); REVISE DISCUSSION OF HQ LEASE (.4); EMAILS WITH L. HIRSH, C. MILLET AND OTHERS REGARDING DISCUSSION OF HQ LEASE (.3); EMAIL TO M. CHOWDHURY, HISHAM AL RAEI REGARDING HQ LEASE AGREEMENT (.2)
- 5.40 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO CHANGES TO BOARD OF DIRECTORS (1.2); SEVERAL EMAILS AND CALLS WITH J. O'GRADY (.2); REVIEW ASSET DISPOSITION TERM SHEET DRAFTS (4.0).
- 3.10 KHALIL, EMAD H REVIEW/ANALYZE AGENCY AGREEMENT AND PREPARE DRAFTING COMMENTS/ISSUES.
- 2.50 KELSEY, MATTHEW K REVIEW AMENDMENTS TO DISCLOSURE STATEMENT AND CONFERENCE WITH M. ROSENTHAL REGARDING TO PENDING MATTERS RELATING TO POST-EMERGENCE GOVERNANCE AND OTHER ISSUES.
- 0.30 WEISSER, JOSHUA REVIEW AND ANALYSIS OF PLEADING FILED IN CONNECTION WITH DISCLOSURE STATEMENT (.2); RELATED INTERNAL CORRESPONDENCE (.1).
- 7.10 O'GRADY, JAMES B CALLS AND E-MAILS WITH INTERNAL TEAM AND WITH CLIENT RE INVESTMENT GOVERNANCE DILIGENCE PROJECT (1.5); REVIEW OF DISCLOSURE IN DISCLOSURE STATEMENT, AND CALLS AND E-MAILS WITH M. KELSEY, K. MARTORANA AND A. MOSKOWITZ RE SAME (1.0); E-MAILS WITH CLIENT RE THIRD-PARTY INVESTOR BOARD DESIGNEES (0.2); E-MAIL WITH CAYMAN COUNSEL RE REVIEW OF GOVERNING DOCUMENTS (0.8); PRELIMINARY REVIEW OF GOVERNING DOCUMENTS TEMPLATE PREPARED BY C. BABCOCK, AND E-MAILS RE SAME (3.6).
- 1.50 GRAVES, JEREMY L REVIEW EXIT FINANCING PROPOSALS (.2); MULTIPLE E-MAILS REGARDING OPEN PLAN ISSUES (1.3).



4.30	MARTORANA, KEITH R	CONFERENCE CALL WITH WILLKIE FARR RE: RELEASES (.3); CONFERENCE CALL WITH ANOTHER POTENTIAL OBJECTOR RE: SAME (.4); FOLLOW-UP CONVERSATION WITH M. KELSEY RE: SAME (.4); ATTEND TO ISSUES RE: REVISED DISCLOSURE STATEMENT LANGUAGE RE: RECONSTITUTION OF BOARDS (2.4); ATTEND TO ISSUES RE: INVESTOR QUESTIONS TO GCG (.8).
4.50	MOSKOWITZ, ALAN	REVISE GOVERNANCE SECTIONS IN AMENDED DISCLOSURE STATEMENT (1.3); REVIEW AND CIRCULATE OBJECTION OF AL SIRAJ INVESTMENT HOLDING LLC TO DISCLOSURE STATEMENT (.5); REVIEW AND COMMENT ON MOTION TO EXTEND EXCLUSIVITY (.7); DRAFT DECLARATION IN SUPPORT OF SAME (1.5); PHONE CONFERENCE WITH COUNSEL TO INDIVIDUAL INVESTORS REGARDING DISCLOSURE STATEMENT (.5).
1.30	BOUSLOG, MATTHEW G	REVIEW AND REVISE DISCLOSURE STATEMENT AMENDMENTS (1.1); EMAILS WITH C. MILLET, M. ROSENTHAL, L. HIRSH, J. GRAVES, K. MARTORANA AND A. MOSKOWITZ RE SAME (.2).
03/09/13	0.30 ROSENTHAL, MICHAEL A	EMAILS WITH E. FLECK REGARDING CONFIDENTIALITY AGREEMENT RELATED TO INVESTORS (.1); REVIEW OF UCC COMMENTS TO CONFIDENTIALITY AGREEMENT (.2)
0.40	KELSEY, MATTHEW K	CORRESPONDENCE WITH M. ROSENTHAL AND C. MILLET REGARDING DISCLOSURE STATEMENT ISSUES, FILING PREPARATION AND FINALIZATION, AND OUTSTANDING ISSUES.
0.80	MOSKOWITZ, ALAN	REVISE DRAFT DECLARATION IN SUPPORT OF MOTION TO EXTEND EXCLUSIVE SOLICITATION PERIODS.
03/10/13	0.20 MILLET, CRAIG H	EMAILS RE STATUS OF PLAN NEGOTIATIONS (.2).

- 1.30 ROSENTHAL, MICHAEL A TELEPHONE WITH H. THOMPSON REGARDING REGULATORY ISSUES RELATED TO PLAN (.3); TELEPHONE WITH HISHAM, A. ABDULMALIK AND H. THOMPSON REGARDING REGULATORY ISSUES RELATED TO PLAN (.2); CONSIDER REGULATORY ISSUES RELATED TO PLAN (.8)
- 2.50 BUFFONE, STEVEN P SEVERAL EMAILS AND CALLS RELATING TO TERM SHEET (1.0); CALL WITH J. O'GRADY REGARDING REQUIRED CHANGES TO TERM SHEET (.5); REVIEW EMAILS FROM UCC (1.0).
- 1.50 WEISSER, JOSHUA REVIEW AND ANALYSIS OF EXCLUSIVITY MOTION (.6); DRAFT COMMENTS TO SAME (.3); REVIEW AND ANALYSIS OF COMPARISON OF FINANCING PROPOSALS (.5); RELATED CORRESPONDENCE WITH ROTHSCHILD PROFESSIONALS (.1).
- 0.80 O'GRADY, JAMES B COMPLETE REVIEW OF [REDACTED] GOVERNING DOCUMENTS TEMPLATE PREPARED BY C. BABCOCK, AND E-MAIL RE SAME.
- 03/11/13  
1.70 MILLET, CRAIG H CONFERENCE CALL WITH A. ROGERS AND A. DOSHI RE MAYHOOLA DISCOVERY (.6); EMAILS RE HEARING DATE FOR DISCLOSURE STATEMENT APPROVAL AND AMENDING THE PLAN AND THE DISCLOSURE STATEMENT (.4); EMAILS RE RESPONSE TO TERM SHEET FROM THE COMMITTEE AND PLAN NEGOTIATIONS (.2); EMAILS RE OBJECTIONS TO DISCLOSURE STATEMENT (.5).
- 7.60 ROSENTHAL, MICHAEL A PRECALL WITH UCC REGARDING CBB REGULATORY ISSUES (.8); PREPARE FOR AND PARTICIPATE IN CALL WITH CBB AND UCC REGARDING CBB REGULATORY ISSUES RELATED TO PLAN (1.2); REVIEW VARIOUS DISCLOSURE STATEMENT OBJECTIONS (2.3); REVIEW AND EVALUATE COOPERATION TERM SHEET MARK-UP FROM UCC (1.1); EMAILS WITH CLIENT REGARDING COOPERATION TERM SHEET MARK-UP (.4); EMAILS WITH A. ABDULMALIK REGARDING FILING OF AMENDED DISCLOSURE STATEMENT AND PLAN (.2); TELEPHONE WITH H. THOMPSON REGARDING BAHRAIN REGULATORY ISSUES (.3); REVIEW DRAFT OF T. SNYDER DECLARATION AND MOTION REGARDING EXTENSION OF SOLICITATION PERIOD (.6); ADDRESS ISSUES RELATED TO HQ AGREEMENT IN PLAN AND DISCLOSURE STATEMENT (.7)

- 1.70 BUFFONE, STEVEN P REVIEW BARCLAYS MARK-UP OF TERM SHEET (.4);  
PREPARE OUTLINE OF KEY ISSUES (.3);  
CONFERENCE CALL WITH SENIOR MEMBERS OF  
ARCAPITA MANAGEMENT AND KEY SENIOR  
ADVISORS TO DISCUSS BARCLAY'S MARK-UP (1.0).
- 4.70 BUFFONE, STEVEN P REVIEW MARCH 5 HEARING TRANSCRIPT (1.7);  
REVIEW LATEST DRAFT OF CHANGE OF CONTROL  
MEMO (1.5); REVIEW LATEST DRAFT OF OUTLINE OF  
BOARD OF DIRECTOR CHANGES AND ISSUES  
RELATING TO SAME (1.5).
- 1.60 TRINKLEIN, JEFFREY CALL WITH M. ROSENTHAL TO DISCUSS TERM SHEET  
(.8); CALL WITH E. FLECK TO DISCUSS BAHRAIN  
ISSUES (.8).
- 3.70 KHALIL, EMAD H CONFERENCE WITH ROTHSCHILD RE: [REDACTED]  
PROPOSAL AND POSSIBLE REQUEST FOR WORK  
FEE, MINIMUM TERM SHEET/COMMITMENT LETTER  
REQUIREMENTS, AND ANALYSIS OF FEE  
REIMBURSEMENT OBLIGATIONS TO [REDACTED] (1.1);  
CONFERENCE WITH J. WEISSER RE: DECLARATION  
OF TRUST AND AGENCY AGREEMENT IN RESPECT OF  
MUDARABA SUKUK (.3); CONTINUE TO  
REVIEW/REVISE AND PREPARE COMMENTS ON SAME  
(1.5); ATTENTION TO MOTION TO EXTEND EXCLUSIVE  
SOLICITATION PERIOD AND IMPACT/INTERPLAY WITH  
DIP (.5); REVIEW OF RECENTLY FILED OBJECTION  
MOTIONS (INCLUDING UCC RELATING TO EUROLOG  
PAYMENTS) AND MOST RECENT HEARING  
TRANSCRIPT (.4).
- 3.10 KELSEY, MATTHEW K CALL WITH COMMITTEE COUNSEL REGARDING PLAN  
ISSUES (.5); CALL WITH COMMITTEE AND COMPANY  
AND CBB REGARDING PLAN ISSUES (.6); REVIEW  
MARK UP TO POST-EMERGENCE MANAGEMENT  
TERM SHEET (.5); CONFERENCE WITH K.  
MARTORANA REGARDING DISCLOSURE STATEMENT  
OBJECTIONS AND POTENTIAL RESPONSES (.5);  
REVIEW SUMMARY OF DISCLOSURE STATEMENT  
OBJECTIONS (.7); REVIEW REVISIONS TO RELEASE  
PROVISIONS AND CORRESPONDENCE RELATING TO  
SAME (.3).

- 1.70 WEISSER, JOSHUA REVIEW AND ANALYSIS OF MULTIPLE OBJECTIONS TO DISCLOSURE STATEMENT (.6); RELATED INTERNAL CONFERENCES (.3) AND CORRESPONDENCE (.2); RELATED REVIEW OF TRANSACTION DOCUMENTS (.2); ATTEND TO ISSUES RELATED TO DEBT SECURITIES ISSUES IN CONNECTION WITH PLAN AND RELATED DOCUMENTATION (.4).
- 8.10 O'GRADY, JAMES B CALLS AND E-MAILS WITH CAYMAN COUNSEL RE REVIEW OF GOVERNING DOCUMENTS (1.0); E-MAILS WITH CLIENT RE THIRD-PARTY INVESTOR BOARD DESIGNEES, AND DILIGENCE REVIEW RE SAME (0.8); REVIEW OF ██████████ GOVERNING DOCUMENT TEMPLATE PREPARED BY C. BABCOCK, AND E-MAILS AND CALLS RE SAME (1.8); E-MAILS, CALLS AND ANALYSIS TO COORDINATE INVESTMENT GOVERNANCE DILIGENCE PROJECT (2.1); REVIEW OF ██████████ CHANGE OF CONTROL PROVISION, AND E-MAILS AND CALLS WITH CLIENT RE SAME (2.4).
- 7.90 MARTORANA, KEITH R REVIEW OBJECTIONS TO DISCLOSURE STATEMENT AND DRAFT SUMMARY RE: SAME (6.8); CONVERSATIONS WITH POTENTIAL OBJECTORS RE: RELEASE ISSUE (1.1).
- 1.00 KIM, BRIAN J REVIEW CT CORPORATION LETTERS RECEIVED IN RESPONSE TO NOTICE OF DISCLOSURE STATEMENT MOTION HEARING.
- 5.50 MOSKOWITZ, ALAN REVIEW AND REVISE DRAFT AUDIT REPOSE (.3); REVIEW AND REVISE DRAFT EXCLUSIVITY MOTION AND DECLARATOIN IN SUPPORT OF SAME (2.5); LEGAL RESEARCH REGARDING SAME (.5); OFFICE CONFERENCE WITH M. KELSEY REGARDING SAME (.5); REVIEW AND ANALYZE AL IMTIAZ'S DS OBJECTION (.5); OFFICE CONFERENCE WITH K. MARTORANA REGARDING SAME (.5); REVIEW DRAFT CHART OF REPLIES TO DS OBJECTIONS (.7).
- 0.30 BOUSLOG, MATTHEW G REVIEW DISCLOSURE STATEMENT OBJECTIONS.
- 3.10 CLARK, TEALE L PREPARE CHART SUMMARIZING OBJECTIONS FILED IN RESPONSE TO DEBTORS' DISCLOSURE STATEMENT FOR K. MARTORANA.

03/12/13

- 6.90 ROSENTHAL, MICHAEL A REVISE MOTION TO EXTEND EXCLUSIVE SOLICITATION PERIOD (2.3); PREPARE FOR AND PARTICIPATE IN SENIOR ADVISORS CONFERENCE CALL RELATED TO COOPERATION TERM SHEET (.4); COMMENT ON EMAIL FROM A. ABDULMALIK REGARDING TERM SHEET (.3); TELEPHONE WITH M. KELSEY REGARDING EXCLUSIVITY MOTION (.3); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH J. MORGAN, A EVERETT, J. TRINKLEIN, J. O'GRADY REGARDING CORPORATE STRUCTURE ON EXIT (.9); EMAILS TO H. THOMPSON REGARDING PLAN DEFINITIONS AND CONFIRMATION ISSUES (.3); TELEPHONE WITH H. THOMPSON REGARDING COMMENTS TO EXCLUSIVITY MOTION (.3); EMAILS WITH A. ROGERS AND H. THOMPSON REGARDING BAHRAIN STRUCTURE ISSUES (.4); CONSIDER OPEN ISSUES RELATIVE TO COOPERATION TERM SHEET (.7); CONSIDER PLAN AND DISCLOSURE STATEMENT REVISIONS RE COOPERATION TERM SHEET (.8); EMAILS WITH M. KELSEY REGARDING DS SCHEDULING ISSUES (.2)
- 6.70 BUFFONE, STEVEN P REVISIONS TO TERM SHEET (.8); REVIEW PRECEDENT MATERIALS REGARDING CALL OPTION (1.9); CONFERENCE CALL WITH M. ROSENTHAL, J. SNYDER AND L. HIRSCH REGARDING KEY ISSUES UNDER TERM SHEET (1.0); SEVERAL EMAILS WITH M. TAN REGARDING KEY BUSINESS ISSUES (1.0); REVIEW MATERIALS REGARDING BOARD CHANGES AT TRANSACTION HOLDCO (.4); SEVERAL EMAILS WITH J. O'GRADY REGARDING SAME (1.6).
- 0.60 TRINKLEIN, JEFFREY CALL WITH M. ROSENTHAL, MILBANK REGARDING BAHRAIN REGULATORY ISSUES (.6).
- 2.60 KHALIL, EMAD H ATTENTION TO STRUCTURING EXIT FACILITY AND NEGOTIATIONS WITH [REDACTED] AND [REDACTED] (2.0); TELEPHONE CONFERENCE WITH B. DOUTON RE: SAME AND REVIEWING FINAL [REDACTED] PROPOSAL RECEIVED FOR DIP FACILITY AND CONFORM TO PROPOSED EXIT FACILITY (.6).

- 2.10 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH SENIOR MANAGEMENT REGARDING PLAN AND POST-EMERGENCY MANAGEMENT NEGOTIATIONS (.5); REVIEW SUMMARY OF OBJECTIONS TO DISCLOSURE STATEMENT AND CONFERENCE WITH K. MARTORANA REGARDING SAME (1.3); CONFERENCE WITH M. ROSENTHAL REGARDING PENDING PLAN AND DISCLOSURE STATEMENT ISSUES (.3).
- 1.60 WEISSER, JOSHUA PERFORM ANALYSIS OF OPEN ISSUES RELATED TO EXIT FINANCING (1.2); RELATED CORRESPONDENCE WITH B. DOUTON (ROTHSCHILD) AND INTERNAL TEAM (.2); RELATED CONFERENCE WITH E. KHALIL (.2).
- 6.30 O'GRADY, JAMES B EMAILS AND CALLS INTERNALLY AND WITH U.S. PRIVATE EQUITY TRANSACTION TEAM RE COOPERATION PLAN NEGOTIATIONS (0.7); CALLS AND E-MAILS INTERNALS AND WITH MILBANK RE EXIT STRUCTURE (0.7); CALLS AND E-MAILS WITH ██████████ TRANSACTION TEAM RE CHANGE OF CONTROL PROVISION (0.9); CALLS, E-MAILS AND ANALYSIS TO COORDINATE INVESTMENT GOVERNANCE DILIGENCE PROJECT (2.7); CALLS AND E-MAILS REGARDING A&M VALUATION ANALYSIS (1.3).
- 7.10 MARTORANA, KEITH R MEETING WITH M. KELSEY RE: DS REPLY STATUS (.8); DRAFT REPLY TO DS OBJECTIONS (6.3).
- 0.50 KIM, BRIAN J REVIEW SCHEDULE OF CLAIMS AND VERIFY WHETHER ENTITIES SUBJECT TO LETTERS FROM CT CORP. ARE CLAIMANTS.
- 6.30 MOSKOWITZ, ALAN PHONE CONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING RESPONSES TO DS OBJECTIONS (.5); REVIEW AND REVISE DRAFT EXCLUSIVITY MOTION (2.8); REVISE DRAFT DECLARATION IN SUPPORT OF SAME (1.3); PHONE CONFERENCE AND EMAIL CORRESPONDENCE WITH ROTHSCHILD REGARDING SAME (.5); PHONE AND OFFICE CONFERENCE WITH T. LONG RELATING SAME (.5); PREPARE BOTH AND RELATED EXHIBITS FOR FILING (.8).

- 2.20 WOLFE, MORGAN M COORDINATE PRINTING OF BINDERS FOR NY ARCAPITA TEAM RE OBJECTIONS TO DISCLOSURE STATEMENT (1.1); EMAILS WITH K. MARTORANA AND NY COPY CENTER RE SAME (.5); DRAFT INDEX RE SAME (.6).
- 1.60 WOLFE, MORGAN M COORDINATE DELIVERY OF COURTESY COPIES OF TROWERS & HAMLINS THIRD SUPPLEMENTAL DISCLOSURE TO CHAMBERS (.5); DRAFT COVER LETTER TO JUDGE LANE RE SAME (.6); QUALITY CHECK SAME FOR DELIVERY TO CHAMBERS (.5).
- 03/13/13
- 6.90 ROSENTHAL, MICHAEL A EMAILS TO AND FROM A. ROGERS AND H. THOMPSON REGARDING ISSUES RELATED TO CBB REGULATION (.6); CALL WITH J. MORGAN AND E. FLECK REGARDING CBB ISSUES (.4); FOLLOW-UP CALL WITH J. MORGAN AND E. FLECK REGARDING CBB ISSUES (.1); TELEPHONE WITH H. THOMPSON AND A. ROGERS REGARDING CBB ISSUES (.3); COMMENT ON TERM SHEET FROM COMMITTEE RELATED TO DISPOSITION AGREEMENTS (1.4); EXTENDED CONFERENCE CALL WITH H. THOMPSON, M. CHOWDHURY, S. BUFFONE, A. ROGERS REGARDING COOPERATION TERM SHEET (1.8); EMAILS WITH H. THOMPSON REGARDING AL IMTIAZ OBJECTION (.2); EMAIL TO M. KELSEY REGARDING PROPOSED DS SCHEDULE (.2); TELEPHONE WITH S. BUFFONE REGARDING COOPERATION TERM SHEET (.2); REVIEW AL IMTIAZ OBJECTION (.3); CONFERENCE CALL WITH S. ABRAMOWITZ RE A. IMTIAZ (.6); REVIEW AND COMMENT ON MARK-UP OF COOPERATION TERM SHEET (.8)
- 8.80 BUFFONE, STEVEN P WORK ON ASSET DISPOSITION TERM SHEET (3.5); NUMEROUS EMAILS, CONFERENCE CALL TO DISCUSS TERM SHEET WITH ARCAPITA SENIOR MANAGEMENT AND SENIOR ADVISORS (2.3); PREPARE EMAIL OUTLINING KEY TERMS OF ASSET DISPOSITION TERM SHEET (1.6); NUMEROUS EMAILS WITH VARIOUS MEMBERS OF ARCAPITA SENIOR MANAGEMENT REGARDING ASPECTS OF TERM SHEET (1.0); REVIEW OUTLINE OF UCC ISSUES ON TERM SHEET (.4).
- 0.40 TRINKLEIN, JEFFREY CALL TO DISCUSS BAHRAIN REGULATORY ISSUES.

- 2.80 KHALIL, EMAD H REVIEW DRAFT SUKUK DOCUMENTS FOR CONFORMITY/ACCURACY (1.2); ATTENTION TO NDA WITH [REDACTED] AND REQUEST OF CHINESE WALL (.7); REVIEW ROTHSCHILD SUMMARY OF PROPOSED RESPONSE TO [REDACTED] AND [REDACTED] REGARDING THEIR EXIT FINANCING PROPOSAL (.9).
- 0.60 WILLIAMS, MATTHEW J FOLLOW UP ON B. DOUTON QUESTIONS ON EXIT
- 3.90 KELSEY, MATTHEW K DRAFT RESPONSE TO DISCLOSURE STATEMENT OBJECTIONS (3.1); DISCUSSIONS REGARDING REVISIONS TO CONFIRMATION TIMETABLE (.8).
- 1.20 WEISSER, JOSHUA RESEARCH REGARDING INTERCOMPANY CLAIMS AND 2015 REPORTS IN CONNECTION WITH DISCLOSURE STATEMENT OBJECTIONS (.8 ); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.2 ) INTERNAL CONFERENCE REGARDING EXIT FINANCING ISSUES WITH B. DOUTON (.2 )
- 6.50 O'GRADY, JAMES B MEETING WITH DILIGENCE TEAM RE INVESTMENT GOVERNANCE DILIGENCE PROJECT (1.2); ADDITIONAL CALLS AND E-MAILS TO COORDINATE INVESTMENT GOVERNANCE DILIGENCE PROJECT (2.2); E-MAILS AND ANALYSIS RE QUESTION FROM U.S. PRIVATE EQUITY TEAM REGARDING COOPERATION PLAN NEGOTIATIONS AND POTENTIAL CHANGE OF CONTROL ISSUES (1.3); REVIEW OF U.S. GOVERNING DOCUMENTS TEMPLATE PREPARED BY C. BABCOCK, AND E-MAILS RE SAME (1.8).
- 2.20 MARTORANA, KEITH R MEETING WITH M. KELSEY RE: DS REPLY STATUS (.5); DRAFT REPLY TO DS OBJECTIONS (1.7).
- 4.30 MOSKOWITZ, ALAN REVISE FIRST AMENDED DISCLOSURE STATEMENT (3.8); OFFICE CONFERENCE REGARDING REVISED SOLICITATION SCHEDULE (.5).



03/14/13

8.20 ROSENTHAL, MICHAEL A REVIEW REVISED TERM SHEET FROM UCC (.7); CONFERENCE WITH H. THOMPSON REGARDING REVISED TERM SHEET (.6); EMAIL TO H. THOMPSON AND OTHERS REGARDING REVISED TERM SHEET (.3); EMAILS WITH S. DUDLEY AND B. DOUTON REGARDING EXIT FINANCING ALTERNATIVES (.3); REVIEW PROPOSED COUNTERS TO EXIT FINANCING PROPOSALS (.3); EMAILS TO AND FROM E. FLECK REGARDING CBB ISSUES (.1); CONFERENCE CALL WITH A. ABDULMALIK REGARDING STATUS OF DISCUSSIONS (.6); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH H. THOMPSON, M. CHOWDHURY REGARDING RESPONSE TO TERM SHEET (1.4); MEET WITH S. BUFFONE REGARDING REVISIONS TO TERM SHEET (.3); PREPARE FOR AND PARTICIPATE IN WEEKLY CALL WITH JPLS (.6); REVIEW AND REVISE COOPERATION TERM SHEET (2.6); EMAILS TO AND FROM E. FLECK REGARDING REORGANIZATION STRUCTURE (.1); EMAIL TO H. THOMPSON AND M. CHOWDHURY REGARDING CALL OPTION (.3)

10.20 BUFFONE, STEVEN P WORK ON COOPERATION TERM SHEET (4.2); CONFERENCE CALL WITH ARCAPITA SENIOR MANAGEMENT AND KEY SENIOR ADVISORS TO DISCUSS TERM SHEET (1.4); EMAILS WITH M. ROSENTHAL AND H. THOMPSON REGARDING CALL OPTION MECHANICS (.6); WORK WITH M. ROSENTHAL TO REVISE COOPERATION TERM SHEET (.3); DRAFT OUTLINE OF KEY TERM SHEET PROVISIONS (.5); MEET WITH J. O'GRADY; ASK J. O'GRADY TO RESEARCH SEVERAL ISSUES RELATING TO COOPERATIVE TERM SHEETS; REVIEW MILBANK'S MARK-UP OF TERM SHEET (1.8).

0.30 TRINKLEIN, JEFFREY DISCUSS NEWCO ISSUES WITH M. ROSENTHAL.

3.10 KHALIL, EMAD H ATTENTION TO PREPARATION OF FORM NDA FOR EXIT FACILITY (.7); ATTENTION TO FINALIZING EXIT FACILITY PROPOSED RESPONSES AND TACTICS OF FOLLOW-UP WITH [REDACTED] AND [REDACTED] (.9); ATTENTION TO [REDACTED] STATED INTENTION TO [REDACTED] (.8); ATTENTION TO PLAN AND DISCLOSURE STATEMENT AND TIMELINE (.7).

2.80 KELSEY, MATTHEW K FURTHER REVISE RESPONSE TO DISCLOSURE STATEMENT OBJECTIONS.

- 3.80 WEISSER, JOSHUA CONFERENCE REGARDING FINANCING MATTERS RELATED TO PLAN OF REORGANIZATION (.2); DRAFT BASIC TRANSACTION DOCUMENTS IN RELATION TO SAME (.4); RELATED CORRESPONDENCE WITH B. DOUTON (.1); INTERNAL CONFERENCE REGARDING RELATED ISSUES (.2); CONFERENCE WITH M. ROSENTHAL REGARDING PLAN CONFIRMATION ISSUES (.3); ATTEND TO ISSUES RELATED TO INFORMATION REQUEST OF PARTY OBJECTING TO DISCLOSURE STATEMENT (1.2); DRAFT RELATED CONFIDENTIALITY AGREEMENT (.9); RELATED CORRESPONDENCE WITH OBJECTOR (.1); ANALYZE RESPONSIVE DOCUMENTATION TO INFORMATION REQUEST (.4)
- 3.00 O'GRADY, JAMES B EMAILS AND CALLS WITH DILIGENCE TEAM TO COORDINATE INVESTMENT GOVERNANCE DILIGENCE REVIEW (.9); REVIEW OF COOPERATION TERM SHEET PROVISIONS (.7); MEET WITH S. BUFFONE RE SAME (.5); EMAILS AND CALLS RE TRANSACTION HOLDCO BOARD CONTROL SUMMARY CHART (.9).
- 3.10 MARTORANA, KEITH R REVIEW NEW OBJECTIONS TO DS AND COORDINATE WITH GCG AND COURT RE: SAME (1.4); CONTINUE DRAFTING REPLY TO DS OBJECTIONS (1.7).
- 5.50 MOSKOWITZ, ALAN PHONE CONFERENCE WITH GCG REGARDING SOLICITATION TIMELINE (.5); DRAFT RESPONSE TO CLIENT INQUIRY REGARDING CLAIMS AGAINST REORGANIZED ARCAPITA (1.0); REVIEW PLAN AND DISCLOSURE STATEMENT REGARDING SAME (.7); REVIEW AND ANALYZE MOAJAM LIMITED'S DS OBJECTION (.5); REVIEW REVISED PLAN (1.0); REVISE FIRST AMENDED DS (1.8).

03/15/13

8.00 ROSENTHAL, MICHAEL A

EMAILS WITH M. CHOWDHURY AND H. THOMPSON REGARDING CALL OPTION (.2); REVIEW H. THOMPSON MARK-UP TO TERM SHEET (.3); CONFERENCE CALL WITH H. THOMPSON, M. CHOWDHURY REGARDING MARK-UP TO TERM SHEET (1.6); MARK-UP TERM SHEET IN PREPARATION FOR CALL WITH CLIENT (.8); INITIAL CONFERENCE CALL WITH ATIF REGARDING COMMENTS TO TERM SHEET (.3); CONTINUED REVISIONS TO TERM SHEET (1.6); MEET WITH M. TAN REGARDING TERM SHEET (.8); CONFERENCE CALL WITH A. ABDULMALIK, T. SNYDER, L. HIRSH AND OTHERS REGARDING REVISIONS TO TERM SHEET (.6); FINALIZE REVISED TERM SHEET (.7); WORK ON TIMELINE FOR DISCLOSURE STATEMENT AND PLAN FILING (.2); TELEPHONE WITH M. KELSEY REGARDING REVISED DISCLOSURE STATEMENT TIMELINE (.1); REVISE DISCLOSURE STATEMENT (.8)

11.50 BUFFONE, STEVEN P

REVIEW AND REVISE COOPERATION TERM SHEET, NUMEROUS EMAILS REGARDING SAME; CONFERENCE CALL WITH SENIOR ARCAPITA MANAGEMENT AND SENIOR ADVISORS REGARDING COOPERATIVE TERM SHEET (1.1); REVIEW EMAILS FROM M. ROSENTHAL AND UCC COUNSEL REGARDING BAHRAIN LAW ISSUES (.7); CONFERENCE CALL BETWEEN GIBSON DUNN AND MILBANK REGARDING STRUCTURAL ISSUES ARISING FROM SAME (1.4); CALLS WITH MEMBERS OF SENIOR MANAGEMENT OF ARCAPITA REGARDING SAME (1.8); EMAILS M. KELSEY REGARDING TIMING OF PLAN FILINGS (.3); EMAILS WITH H. THOMPSON, M. CHOWDHURY REGARDING CALL OPTION (.5).

2.70 TRINKLEIN, JEFFREY

CONFERENCE CALL WITH SENIOR ADVISORS TO DISCUSS TERM SHEET (1.5); REVIEW TERM SHEET (.7); TALK WITH H. THOMPSON (.2); TALK WITH C. MILLET (.3).

2.80 KELSEY, MATTHEW K

REVIEW MARK UP OF REVISED DISCLOSURE RELATING TO LEASE (.4); COORDINATE ADJOURNING DISCLOSURE STATEMENT HEARING AND TIMELINES (1.3); CALL WITH COMPANY REGARDING REVISIONS TO COOPERATION TERM SHEET (.6); DRAFT REVISED TIMELINE FOR H. THOMPSON RELATING TO DISCLOSURE STATEMENT, REVISED SOLICITATION, BOARD APPROVALS, AND CONFIRMATION (.5).

- 1.90 WEISSER, JOSHUA CONFERENCES WITH INTERNAL TEAM REGARDING PLAN ISSUES (.6); RELATED CONFERENCES WITH COURT (.4); CONFERENCE WITH C. BABCOCK REGARDING INFORMATION REQUEST OF PARTY IN RELATION TO SAME (.3); RELATED CORRESPONDENCE (.1); ATTENTION TO ISSUES RELATED TO SOLICITATION PERIOD UNDER EXCLUSIVITY ORDER (.3); RELATED CONFERENCE WITH J. GRAVES (.2).
- 3.30 O'GRADY, JAMES B REVIEW OF TRANSACTION HOLDCO BOARD CONTROL SUMMARY CHART (2.9); E-MAILS WITH K. MEDRANO RE SAME (.4).
- 6.80 MARTORANA, KEITH R ATTEND TO ISSUES RE: ADJOURNMENT OF DS HEARING DATE AND E-MAILS/CONVERSATIONS RE: SAME (2.2); REVIEW/REVISE NOTICE OF ADJOURNMENT (.5); ATTEND CONFERENCE CALL RE: NEWCO ISSUES (.6); DRAFT REPLY TO DS OBJECTIONS (3.5).
- 5.30 MOSKOWITZ, ALAN DRAFT NOTICE OF ADJOURNMENT OF MARCH 26 HEARING (.5); DRAFT BRIDGE ORDER RE EXCLUSIVITY (.8); REVIEW AND ANALYZE DS OBJECTIONS (1.5); REVISE DRAFT REPLY TO DS OBJECTIONS (1.0); REVISE DRAFT FIRST AMENDED DISCLOSURE STATEMENT (1.5).
- 03/16/13  
0.90 ROSENTHAL, MICHAEL A EMAILS WITH M. TAN REGARDING MEETING WITH M GLOGOFF (.6); TELE WITH M. TAN REGARDING MEETING WITH M. GLOGOFF (.3)
- 3.80 BUFFONE, STEVEN P REVIEW DRAFT MEMO AND J. O'GRADY'S COMMENTS ON MEMO DETAILING BOARD CONTROL AT TRANSACTION HOLDCO'S (2.1); REVIEW AND REVISE LATEST DRAFT OF TERM SHEET (1.7).
- 5.30 O'GRADY, JAMES B REVISIONS TO HOLDCO SUMMARY CHART PREPARED BY K. MEDRANO (2.8); REVIEW OF ORGANIZATIONAL DOCUMENTS AND TEMPLATES RELATING TO SAME (2.5).
- 0.30 MOSKOWITZ, ALAN REVISE AND CIRCULATE SOLICITATION TIMELINE.

03/17/13

- 1.20 ROSENTHAL, MICHAEL A EMAILS WITH M. TAN RE DISCUSSIONS WITH B. JORDAN (.7); TELE WITH M. TAN REGARDING OPEN TERM SHEET ISSUES (.3); EMAILS WITH H. THOMPSON REGARDING RESPONSE TO H. RADHI STRUCTURE MEMO (.2)
- 2.30 BUFFONE, STEVEN P REVIEW OUTLINE OF TERM SHEET PRINCIPLES PREPARED BY UCC ADVISORS (1.9); SEVERAL EMAILS WITH M. ROSENTHAL, M. TAN AND L. HIRSCH REGARDING KEY CONCEPTS RAISED BY THE TERM SHEET OUTLINE (.4).
- 0.20 KELSEY, MATTHEW K REVIEW REVISED CONFIRMATION TIMETABLE AND CORRESPONDENCE WITH M. ROSENTHAL REGARDING SAME.
- 2.30 O'GRADY, JAMES B SUMMARY E-MAIL TO A. DOSHI RE TRANSACTION HOLDCO BOARD CONTROL ANALYSIS (1.1); E-MAILS RE INVESTMENT GOVERNANCE DILIGENCE PROJECT (0.8); E-MAILS RE EXIST STRUCTURE CALL (0.4).
- 3.50 MOSKOWITZ, ALAN REVISE DRAFT DISCLOSURE STATEMENT.

03/18/13

- 1.10 MILLET, CRAIG H EMAILS AND CONFERENCE WITH M. ROSENTHAL, K. SI-AHMED, A. ROGERS AND M. TAN RE PLAN ISSUES AND POST CONFIRMATION GOVERNANCE ISSUES (1.1).
- 7.60 ROSENTHAL, MICHAEL A REVIEW AND ANALYZE RESPONSE TO TERM SHEET FROM B. JORDAN (.8); EMAIL FROM H. THOMPSON AND A. ROGERS RESPONDING TO SUMMARY OF CORPORATE STRUCTURE ISSUES FROM HASSAN RADHI (.3); MEET WITH M. TAN REGARDING RESPONSE TO TERM SHEET (1.7); CONFERENCE CALL WITH S. BUFFONE, M. TAN, A. ABDULMALIK, M. CHOWDHURY REGARDING RESPONSE TO TERM SHEET (1.3); REVIEW AND COMMENT ON REVISED DRAFT OF TERM SHEET (1.7); TELEPHONE WITH T. SNYDER REGARDING REVISED TERM SHEET (.2); TELEPHONE WITH L. HIRSH REGARDING REVISED TERM SHEET (.2); CONSIDER REVISIONS TO PLAN AND DISCLOSURE STATEMENT TO IMPLEMENTS COOPERATION TERM SHEET (1.4)

- 4.30 BUFFONE, STEVEN P REVIEW BLACKLINE OF ASSET DISPOSITION TERM SHEET; CONFERENCE CALL WITH H. THOMPSON, M. CHOWDHURY, A. ROGERS AND M. ROSENTHAL TO DISCUSS SAME (1.3); REVIEW CHANGE OF CONTROL ISSUES (3.0).
- 8.20 BUFFONE, STEVEN P REVIEW OUTLINE OF CORPORATE GOVERNANCE FRAMEWORK RECEIVED FROM M. ROSENTHAL (4.1); REVIEW LIST OF MAJOR VS. MINOR INVESTMENTS (4.1).
- 0.60 WILLIAMS, MATTHEW J REVIEW CONFIDENTIALITY AGREEMENT QUESTIONS.
- 2.20 KELSEY, MATTHEW K REVIEW AND REVISE CHART OF RESPONSES TO DISCLOSURE STATEMENT OBJECTIONS AND REVIEW OPEN ITEMS CHART (1.3); CORRESPONDENCE WITH M. ROSENTHAL REGARDING OPEN ISSUES (.3); CALL WITH E. BRADY OF JONES DAY REGARDING PLAN ISSUES AND STRUCTURE (.4); REVIEW REVISED DATES (.2).
- 5.70 O'GRADY, JAMES B CALLS AND E-MAILS WITH MILBANK RE CHANGE OF CONTROL PROVISIONS, AND FURTHER ANALYSIS RE SAME (1.9); E-MAILS WITH DILIGENCE TEAM RE INVESTMENT GOVERNANCE DILIGENCE PROJECT (1.8); REVIEW OF REVISED TERM SHEET, AND CALLS AND E-MAILS INTERNALLY AND WITH CLIENT RE NEGOTIATIONS (1.4); CALL AND E-MAILS WITH A. METCALF RE CHANGE OF CONTROL PROVISIONS (0.6).
- 7.90 MARTORANA, KEITH R REVIEW/REVISE TIMELINE FOR DS MOTION AND KEY DATES AND CONVERSATIONS/E-MAILS RE: SAME (1.4); REVISIONS TO DS RE: HQ SETTLEMENT AND RELATED ISSUES (1.7); REVISIONS TO DS REPLY CHART (2.2); DRAFT ISSUES LIST RE: DS REPLY (1.3); ATTEND CONFERENCE CALL WITH MILBANK RE: AVOIDANCE ACTIONS (.8); ATTEND PRE-CALL RE: SAME (.5).
- 4.30 MOSKOWITZ, ALAN FURTHER REVISE DISCLOSURE STATEMENT (1.5); REVIEW DS OBJECTIONS AND REVISE DRAFT RESPONSE (1.3); REVISE COUNTER DESIGNATION (.5); REVISE DRAFT BRIDGE ORDER REGARDING EXCLUSIVITY (.3); REVISE DRAFT DISCLOSURE STATEMENT (1.7).

0.10 BOUSLOG, MATTHEW G EMAILS WITH K. MARTORANA RE DISCLOSURE STATEMENT AMENDMENTS AND OBJECTIONS.

03/19/13  
2.20 MILLET, CRAIG H EMAILS AND CONFERENCE WITH K. SI-AHMED, A. ROGERS AND M. TAN RE PLAN ISSUES, RELEASES, STRATEGY AND POST CONFIRMATION GOVERNANCE ISSUES (1.5); REVIEW COOPERATION TERM SHEET AND CONFERENCES RE SAME (.7).

10.00 ROSENTHAL, MICHAEL A CONTINUED REVIEW AND CONSIDERATION OF COOPERATION TERM SHEET REVISIONS (.8); TELEPHONE WITH H. THOMPSON REGARDING OPEN TERM SHEET ISSUES (.3); MEET WITH M. TAN REGARDING OPEN TERM SHEET ISSUES (.3); PARTICIPATE IN CONFERENCE CALL WITH A. ABDULMALIK, M. CHOWDHURY, M. TAN AND OTHERS REGARDING TERM SHEET ISSUES (.8); EMAILS TO S. BUFFONE REGARDING COOPERATION TERM SHEET ISSUES (.3); REVIEW PROPOSED EXIT VALUES SPREADSHEET (.3); REVIEW H. THOMPSON COMMENTS TO TERM SHEET (.6); MEET WITH S. BUFFONE AND M. TAN REGARDING REVISIONS TO TERM SHEET (.3); TELEPHONE WITH H. THOMPSON REGARDING TERM SHEET ISSUES (.1); REVIEW REVISED DRAFT OF COOPERATION TERM SHEET (.7); MEET WITH S. BUFFONE AND M. TAN REGARDING REVISED DRAFT OF COOPERATION TERM SHEET (.7); EMAILS WITH AND TO E. FLECK, H. AL RAE AND OTHERS REGARDING INVESTOR LIST ISSUES (.1); REVISE DISCLOSURE STATEMENT RELATIVE TO COOPERATION TERM SHEET (2.4); FURTHER MEETINGS WITH M. TAN REGARDING COOPERATION TERM SHEET (1.6); EMAILS FROM AND TO M. TAN REGARDING COOPERATION TERM SHEET (.3); ATTENTION TO STRUCTURAL ISSUES RELATED TO DISPOSITION BOARDS (.4)

- 9.70 BUFFONE, STEVEN P REVIEW COMMENT OF H. THOMPSON ON COOPERATION TERM SHEET (.9); REVIEW COMMENTS OF A. ABDULMALIK (1.1); REVIEW AND REVISE COOPERATION TERM SHEET (3.2); MEET WITH M. TAN AND M. ROSENTHAL TO REVIEW REQUIRED REVISIONS TO TERM SHEET (1.0); SEVERAL CALLS WITH J. O'GRADY REGARDING NEEDED RESEARCH ON ELEMENTS OF THE TERM SHEET (1.9); ESPECIALLY CAYMAN LAW ISSUES RELATING TO DISPOSITION COMPANIES (1.2); SEVERAL EMAILS WITH AND MEET WITH J. WAUCHOPE AND A. BATHGATE OF MOURANT REGARDING CAYMAN ISSUES; EMAILS WITH K. MARTORANA REGARDING PV COMPANIES (.4).
- 1.50 KELSEY, MATTHEW K FURTHER REVIEW AND REVISE RESPONSES TO DISCLOSURE STATEMENT OBJECTIONS AND COORDINATE WITH J. GRAVES REGARDING CLOSING CHECKLIST AND STATUS.
- 0.20 WEISSER, JOSHUA REVIEW AND FINALIZE EXCLUSIVITY ISSUES
- 5.50 O'GRADY, JAMES B CALL WITH CLIENT, A&M AND ROTHSCHILD RE COOPERATION TERM SHEET (0.8); CALLS, E-MAILS AND MEETING WITH CAYMAN COUNSEL AND S. BUFFONE RE COOPERATION TERM SHEET (1.9); REVISIONS TO COOPERATION TERM SHEET TO INCORPORATE FEEDBACK FROM CAYMAN COUNSEL (2.6); EMAIL WITH DILIGENCE TEAM RE FEEDBACK FROM CAYMAN COUNSEL ABOUT GOVERNING DOCUMENTS PROVISIONS (0.2).
- 3.80 GRAVES, JEREMY L REVIEW OBJECTIONS TO THE DISCLOSURE STATEMENT TO IDENTIFY NECESSARY PLAN CHANGES.
- 5.10 MARTORANA, KEITH R REVISE DS REPLY CHART TO REFLECT ADDITION OF W. KERR OBJECTION AND RESPONSES TO SAME (2.1); REVIEW MOST RECENT COOPERATION TERM SHEET (.5); MAKE CORRESPONDING REVISIONS TO DISCLOSURE STATEMENT (1.4); REVIEW AND REVISE NEW CLASS 5(A) BALLOT (1.1).
- 4.50 MOSKOWITZ, ALAN REVISE AND FINALIZE BRIDGE ORDER (.5); REVISE DISCLOSURE STATEMENT (1.7); REVISE RESPONSE TO DS OBJECTIONS (1.8); EMAIL CORRESPONDENCE REGARDING D&O INSURERS (.5).



- 1.40 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, M. KELSEY AND K. MARTORANA RE DISCLOSURE STATEMENT OBJECTIONS AND AMENDMENTS (.2); REVIEW AND REVISE DISCLOSURE STATEMENT ORDER (1.2).
- 03/20/13  
1.70 MILLET, CRAIG H EMAILS AND MEETINGS WITH H. THOMPSON, A. ROGERS AND M. TAN RE PLAN ISSUES, RELEASES, STRATEGY AND POST CONFIRMATION GOVERNANCE ISSUES.
- 10.20 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH B. JORDAN, M. TAN, M. GLOGOFF REGARDING COOPERATION TERM SHEET (1.4); MEETINGS WITH M. TAN AND H. THOMPSON REGARDING COOPERATION TERM SHEET (2.2); MEETING WITH H. THOMPSON, A. ROGERS, S. BUFFONE REGARDING DISPOSITION BOARD STRUCTURE (1.2); MEETINGS WITH JAMES WAUCHOPE, A. ROGERS, H. THOMPSON REGARDING DISPOSITION BOARD STRUCTURE (.6); MEETING WITH J. MORGAN, E. FLECK, H. THOMPSON, S. BUFFONE REGARDING PLAN REGULATORY ISSUES (1.5); PREPARE FOR MEETING ON PLAN REGULATORY ISSUES (.4); CONFERENCE CALL WITH M. TAN, A. ABDULMALIK, H. THOMPSON REGARDING COOPERATION TERM SHEET (.5); CONSIDERATION OF PUT/CALL ISSUES RELATED TO COOPERATION TERM SHEET (.7); TELEPHONE WITH B. GREER REGARDING TREATMENT OF SCB CLAIM IN PLAN (.3); EMAILS REGARDING WATERFALL ANALYSIS AND IMPACT ON DISPOSITION BOARD (.4); REVIEW STRUCTURE CHARTS AND WATERFALL ANALYSES (.8); CONFERENCE CALL WITH A&M AND ROTHSCHILD REGARDING WATERFALL ANALYSES (.2)
- 10.20 BUFFONE, STEVEN P REVIEW AND REVISE COOPERATIVE TERM SHEET TO ADD NEW CAYMAN STRUCUTRE (3.8); MEETINGS WITH H. THOMPSON, A. ROGERS AND M. ROSENTHAL REGARDING COOPERATION TERM SHEET, [REDACTED] WATERFALL ANALYSIS AND RELATED ISSUES (1.2); MEETINGS WITH MILBANK LAWYERS REPRESENTING UCC AND H. THOMPSON, A. ROGERS REGARDING BAHRAIN LAW, CBB AND MOIC ISSUES (1.6); REVISE COOPERATION TERM SHEET AND DISTRIBUTE TO INTERNAL GROUP (3.1); NUMEROUS EMAILS AND CALLS REGARDING ABOVE TOPICS (.5).

- 1.20 TRINKLEIN, JEFFREY CALL WITH MILBANK, GDC TEAM, H. THOMPSON TO DISCUSS PLAN.
- 1.10 KELSEY, MATTHEW K REVIEW REVISIONS TO BALLOT AND SOLICITATION PROCEDURES ORDER (.5); REVIEW REVISIONS TO OMNIBUS RESPONSE TO DISCLOSURE STATEMENT OBJECTIONS AND REVISIONS TO SAME (.6);
- 1.50 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO EXIT FINANCING (.6); REVIEW ROTHSCHILD COMPARISON OF SAME (.2); CONFERENCE WITH J. GRAVES REGARDING PLAN ISSUES (.2); REVIEW AND ANALYZE DRAFT COOPERATION AGREEMENT (.5)
- 4.90 GRAVES, JEREMY L REVISE AND EDIT PLAN TO INCORPORATE COOPERATION TERM SHEET AND HQ SETTLEMENT (1.2); REVIEW COOPERATION AGREEMENT IN CONNECTION WITH INTEGRATION INTO PLAN (1.2); REVISE AND EDIT PLAN BASED ON DISCLOSURE STATEMENT OBJECTIONS (2.5).
- 4.90 MARTORANA, KEITH R ATTEND GDC TEAM MEETING RE: CURRENT CASE STATUS (.8); REVIEW AND REVISE THE PROPOSED DS APPROVAL ORDER (2.4); LEGAL RESEARCH RE: RELEASES (1.7).
- 5.80 MOSKOWITZ, ALAN PREPARE FOR AND ATTEND GDC TEAM MEETING REGARDING STATUS OF COOPERATION TERM SHEET AND PLAN/DS (1.5); REVISE DRAFT COOPERATION TERM SHEET (.5); REVISE DISCLOSURE STATEMENT (3.8).
- 2.70 BOUSLOG, MATTHEW G REVIEW AND REVISE VOTING BALLOTS (1.0); REVIEW AND REVISE CONFIRMATION AND RELATED NOTICES (.6); EMAILS WITH M. KELSEY, K. MARTORANA AND A. MOSKOWITZ RE BALLOTS AND NOTICES (.3); CALLS WITH K. MARTORANA RE SAME (.1); TELEPHONE CONFERENCE WITH GIBSON DUNN TEAM RE PLAN ISSUES (.7).
- 1.00 WOLFE, MORGAN M COORDINATE PRINT JOBS AND DELIVERY OF DISCLOSURE STATEMENT BLACKLINE BINDERS FOR A. MOSKOWITZ AND ARCAPITA TEAM FOR USE AT TEAM MEETING.

03/21/13

1.10 MILLET, CRAIG H

EMAILS AND MEETINGS WITH H. THOMPSON A. ROGERS, H. AL-RAEE, A. ABDULMALIK AND M. TAN RE PLAN ISSUES, RELEASES, STRATEGY AND POST CONFIRMATION GOVERNANCE ISSUES.

9.60 ROSENTHAL, MICHAEL A

EMAILS WITH AND TO E. FLECK REGARDING COOPERATION TERM SHEET (.2); EMAILS WITH AND TO M. TAN REGARDING COOPERATION TERM SHEET (.2); REVISIONS TO DISCLOSURE STATEMENT RELATIVE TO MANAGEMENT ISSUES (1.4); PREPARE PLAN OPEN ITEMS LIST (.3); MEETING WITH M. TAN AND H. THOMPSON REGARDING COOPERATION TERM SHEET DISCUSSIONS (.4); EXTENDED MEETINGS WITH H. THOMPSON, A. ROGERS, M. TAN AND OTHERS REGARDING COOPERATION TERM SHEET AND UNDERLYING EXHIBITS AND DISPOSITION PROJECTIONS (6.8); TELEPHONE WITH E. FLECK REGARDING COOPERATION TERM SHEET (.3).

11.40 BUFFONE, STEVEN P

CONFERENCE CALLS WITH CLIENTS REGARDING TERM SHEET (4.2); PARTICIPATE IN LENGTHY CLIENT MEETINGS WITH M. TAN, H. THOMPSON, A. ROGERS, M. ROSENTHAL AND OTHERS REGARDING VARIETY OF TOPICS RELATING TO COOPERATION TERM SHEET (1.1); EMAILS WITH C. MILLET REGARDING [REDACTED] (.3); CONFERENCE CALL WITH CLIENTS AND J. O'GRADY REGARDING BOARD OF ARCAPITA CHANGES AND CHANGE OF CONTROL ISSUES (1.3); REVISE COOPERATION TERM SHEET (3.1); EMAILS AND CALLS WITH K. MEDRANO REGARDING OPCO BOARDS AND CHANGE OF CONTROL (.4); EMAILS WITH C. BABCOCK (.3); EMAILS WITH A. MOSKOWITZ REGARDING TERM SHEET CHANGES (.3); EMAILS WITH MILBANK LAWYERS REGARDING TERM SHEET, EUROLOG EXPENSE REIMBURSEMENT (.4).

2.70 KELSEY, MATTHEW K

REVIEW AND REVISE DRAFT DISCLOSURE STATEMENT REFLECTING TERMS OF COOPERATION TERM SHEET AND OTHER OPEN ISSUES (2.0); CONFERENCES WITH M. ROSENTHAL (.3) J. GRAVES REGARDING OPEN PLAN ISSUES AND PROPOSED RESOLUTIONS (.4).

2.00 O'GRADY, JAMES B

CALLS AND E-MAILS WITH CLIENT AND DILIGENCE TEAM RE ARCAPITA INVESTMENT GOVERNANCE DILIGENCE FOR U.S. PRIVATE EQUITY INVESTMENTS.

- 3.10 GRAVES, JEREMY L TELECONFERENCE WITH K. MARTORANA REGARDING FALCON ISSUES IN PLAN (.2); REVISE AND EDIT PLAN FOR DISCLOSURE STATEMENT OBJECTIONS (1.4); E-MAILS WITH M. ROSENTHAL REGARDING RELEASE PROVISIONS IN PLAN (.4); REVISE AND EDIT RELEASE PROVISIONS OF PLAN (1.1).
- 7.80 MARTORANA, KEITH R REVISIONS TO DS TO REFLECT TERMS OF COOPERATION AGREEMENT AND OTHER CHANGES.
- 1.30 KIM, BRIAN J REVIEW AND REVISE DRAFT OF CONFIDENTIALITY LETTER WITH AL IMTIAZ IN CONNECTION WITH ITS OBJECTION TO THE DISCLOSURE STATEMENT (0.8). CALL WITH VINSON & ELKINS TEAM AND J. WEISSER RE: DRAFT OF CONFIDENTIALITY LETTER (0.5).
- 6.30 MOSKOWITZ, ALAN REVIEW REVISED PLAN (1.0); REVIEW REVISED COOPERATION TERM SHEET (.8); REVIEW AND REVISE DISCLOSURE STATEMENT (4.5).
- 1.10 BOUSLOG, MATTHEW G RESEARCH RE PLAN AMENDMENTS (.9); TELEPHONE CONFERENCE WITH J. GRAVES RE OBJECTIONS TO DISCLOSURE STATEMENT (.2).
- 03/22/13  
5.90 MILLET, CRAIG H EMAILS AND MEETINGS WITH M. ROSENTHAL, S. BUFFONE, H. THOMPSON A. ROGERS, H. AL-RAEE, A. ABDULMALIK AND M. TAN RE PLAN ISSUES, RELEASES, STRATEGY AND POST CONFIRMATION GOVERNANCE ISSUES (.5); EMAILS RE PLAN AND DISCLOSURE STATEMENT REVISIONS AND REVIEW AND COMMENT ON PLAN AND DISCLOSURE STATEMENT REVISIONS AND EMAIL RE OPEN ISSUES (3.9); ANALYZE ISSUES RE PLAN RELEASES, SCOPE, D&O INSURANCE (1.5).
- 11.20 ROSENTHAL, MICHAEL A EXTENDED MEETINGS WITH CLIENT, INCLUDING A. ABDULMALIK, M. TAN, H. THOMPSON, REGARDING COOPERATION TERM SHEET (5.6); REVISIONS TO COOPERATION TERM SHEET (2.6); MEETINGS WITH BARCLAYS, MILBANK, CLIENT REGARDING COOPERATION TERM SHEET (1.8); MEETING WITH B. JORDAN, M. TAN REGARDING COOPERATION TERM SHEET (1.2).

- 11.50 BUFFONE, STEVEN P REVIEW AND REVISE COOPERATION TERM SHEET (3.2); PARTICIPATE IN ALL DAY MEETINGS WITH TOP EXECUTIVES FROM ARCAPITA (5.1); WORK ON TERM SHEET AND ALL RELATED ISSUES (3.2).
- 2.60 KELSEY, MATTHEW K CONFERENCES WITH A. MOSKOWITZ REGARDING PLAN ISSUES AND POST-EMERGENCE MANAGEMENT (.8); DRAFT EXHIBIT TO COOPERATION TERM SHEET AND REVIEW AND REVISE SAME (1.2); CONFERENCE WITH J. GRAVES REGARDING PLAN CHANGES AND REVISIONS TO RELEASES (.6).
- 1.00 O'GRADY, JAMES B CALL WITH C. BABCOCK AND E-MAILS RE INVESTMENT GOVERNANCE DILIGENCE FOR U.S. PRIVATE EQUITY INVESTMENTS.
- 4.30 GRAVES, JEREMY L REVISE AND EDIT PLAN FOR HQ SETTLEMENT ISSUES (1.6); TELECONFERENCE WITH A. MOSKOWITZ REGARDING SAME (.2); TELECONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING RELEASES (.3); DISCUSS HQ SETTLEMENT PROVISIONS WITH K. MARTORANA (.2); REVISE AND EDIT RELEASE PROVISIONS OF PLAN (.4); REVISE AND EDIT PLAN EXHIBIT TO THE COOPERATION AGREEMENT (1.6).
- 7.10 MARTORANA, KEITH R REVISIONS TO DS TO REFLECT TERMS OF COOPERATION AGREEMENT AND OTHER CHANGES (5.7); DRAFT EXHIBIT B TO COOPERATION TERM SHEET (1.4).
- 3.10 KIM, BRIAN J REVIEW AND COMMENT ON DRAFT OF CONFIDENTIALITY AGREEMENT WITH AL IMTIAZ IN CONNECTION WITH THEIR DISCLOSURE STATEMENT OBJECTION (2.2). DISCUSSION WITH J. WEISSER RE: VINSON & ELKINS DRAFT OF AL IMTIAZ CONFIDENTIALITY AGREEMENT (0.4). CALL WITH VINSON & ELKINS TEAM RE: COMMENTS (0.5).
- 5.30 MOSKOWITZ, ALAN REVISE DISCLOSURE STATEMENT (4.5); OFFICE CONFERENCE WITH M. KELSEY REGARDING SAME (.8).

03/23/13

- 3.50 ROSENTHAL, MICHAEL A FINALIZE REVISIONS TO COOPERATION TERM SHEET (1.9); EMAILS TO AND FROM A. ABDULMALIK AND M. CHOWDHURY REGARDING COOPERATION TERM SHEET (.4); REVIEW AND COMMENT ON PROPOSED EMAIL TO M. GLOGOFF REGARDING COOPERATION TERM SHEET (.4); EMAILS WITH E. FLECK REGARDING COOPERATION TERM SHEET AND AMENDED PLAN FILING (.3); EMAILS TO M. KELSEY, J. GRAVES REGARDING AMENDED PLAN FILING ALTERNATIVES GIVEN COOPERATION TERM SHEET (.3); EMAILS WITH K. MARTORANA AND M. KELSEY REGARDING COOPERATION TERM SHEET AS SETTLEMENT OF VARIOUS ISSUES (.2)
- 3.00 BUFFONE, STEVEN P NUMEROUS EMAILS WITH WIDE VARIETY OF ARCAPITA TEAM MEMBERS RELATING TO COOPERATION TERM SHEET (1.4); REVIEW REVISED TERM SHEET (1.6).
- 1.10 KELSEY, MATTHEW K CORRESPONDENCE WITH M. ROSENTHAL REGARDING DISCLOSURE STATEMENT AND REVISIONS AND TELEPHONE CALL REGARDING SAME (.5); COORDINATE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT REVISIONS AND REVISIONS TO SOLICITATION ORDER (.6).
- 0.20 O'GRADY, JAMES B EMAILS RE INVESTMENT GOVERNANCE ANALYSIS FOR U.S. PRIVATE EQUITY INVESTMENTS.
- 1.70 GRAVES, JEREMY L E-MAILS WITH MULTIPLE PARTIES RELATED TO THE COOPERATION AGREEMENT TERM SHEET (.6); REVISE AND EDIT PLAN BASED ON SAME (1.1).
- 6.10 MARTORANA, KEITH R REVIEW/REVISE COOPERATION TERM SHEET AND CONVERSATION WITH M. ROSENTHAL RE: SAME (1.4); REVISE DISCLOSURE STATEMENT TO REFLECT POTENTIAL GLOBAL SETTLEMENT VIA COOPERATION TERM SHEET (4.7).
- 2.00 MOSKOWITZ, ALAN REVIEW REVISED TERM SHEET AND EMAIL CORRESPONDENCE REGARDING SAME.

0.40 BOUSLOG, MATTHEW G EMAILS WITH M. KELSEY AND K. MARTORANA RE CHANGES TO DISCLOSURE STATEMENT (.3); REVISE DISCLOSURE STATEMENT ORDER (.1).

03/24/13  
3.00 ROSENTHAL, MICHAEL A EXTENDED TELE CALL WITH H. THOMPSON REGARDING AMENDED PLAN ALTERNATIVES (.4); TELE WITH T. SNYDER REGARDING AMENDED PLAN ALTERNATIVES (.2); TELE WITH H. THOMPSON REGARDING PLAN APPROVAL BOARD MEETING (.3); EMAILS WITH AND TO E. FLECK REGARDING VARIOUS TERMS OF COOPERATION TERM SHEET (.3); REVIEW REVISED PLAN AND DISCLOSURE STATEMENT RE DISCUSSION OF COOPERATION TERM SHEET (1.6); TELE WITH L. HIRSH REGARDING PLAN FILING ISSUES (.2)

4.60 BUFFONE, STEVEN P NUMEROUS EMAILS RELATING TO STRATEGY FOR THURSDAY FILING (.9); REVIEW TERM SHEET DRAFT AND OTHER RELEVANT DOCUMENTS (3.0); EMAILS WITH MILBANK LAWYERS REGARDING TERM SHEET ISSUES, ESPECIALLY AVOIDANCE ACTIONS (.7).

2.00 KELSEY, MATTHEW K REVIEW REVISED DISCLOSURE STATEMENT AND COMMENTS TO SAME (1.7); CORRESPONDENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING IMPLEMENTATION (.3).

0.70 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL, M. KELSEY, AND K. MARTORANA REGARDING INCORPORATION OF THE COOPERATION TERM SHEET INTO THE DISCLOSURE STATEMENT AND PLAN.

7.50 MARTORANA, KEITH R REVISE DISCLOSURE STATEMENT TO REFLECT POTENTIAL GLOBAL SETTLEMENT VIA COOPERATION TERM SHEET.

3.30 MOSKOWITZ, ALAN REVIEW DISCLOSURE STATEMENT AND RESPONSE TO DS OBJECTIONS.

03/25/13  
1.80 MILLET, CRAIG H MULTIPLE EMAILS AND CALLS REGARDING DS AND PLAN ISSUES (1.3); CONFERENCE WITH M. KVARDA RE AMENDED DISCLOSURE STATEMENT AND LIQUIDATION ANALYSIS AND FOLLOW UP EMAILS (.5).

- 4.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH H. THOMPSON, M. TAN, M. CHOWDHURY, H. AL RAEI REGARDING STRATEGY FOR AMENDED PLAN FILING (.7); REVIEW AND COMMENT ON REVISED VERSION OF PLAN AND DISCLOSURE STATEMENT (2.6); EMAILS WITH AND TO E. FLECK REGARDING COOPERATION TERM SHEET (.2); EMAILS WITH S. DUDLEY AND M. POLLARD REGARDING SCB TREATMENT IN PLAN (.4); TELEPHONE WITH H. THOMPSON REGARDING RELEASES AND GLOBAL SETTLEMENT ISSUES (.3); EMAIL TO B. GREER REGARDING SCB TREATMENT IN PLAN (.2); EMAIL FROM M. POLLARD REGARDING SCB ISSUES IN [REDACTED] (.2)
- 10.00 BUFFONE, STEVEN P WORK ON OPEN ISSUES UNDER COOPERATION TERM SHEET (3.5); CONFERENCE CALLS WITH SENIOR MANAGEMENT OF ARCAPITA AND SENIOR ADVISORS REGARDING COOPERATION TERM SHEET (1.1); REVIEW BOARD CHANGE OF CONTROL PRELIMINARY ANALYSIS (4.6); SEVERAL EMAILS WITH M. TAN REGARDING OPEN ISSUES ON COOPERATION TERM SHEET (.8).
- 1.60 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH SENIOR MANAGEMENT REGARDING REVISED DISCLOSURE STATEMENT FILING (1.0); CONFERENCE WITH K. MARTORANA REGARDING DISCLOSURE STATEMENT AMENDMENTS AND REDLINES TO COMPANY (.3); CONFERENCE WITH M. ROSENTHAL REGARDING COOPERATION TERM SHEET AND STRATEGIES (.3).
- 0.60 WEISSER, JOSHUA REVIEW NDA IN CONNECTION WITH EXIT FINANCING FOR PLAN (.3); RELATED CORRESPONDENCE WITH B. DOUTON (.2) AND S. DUDLEY (.1).
- 7.00 O'GRADY, JAMES B CALLS AND E-MAILS WITH C. MILLET AND C. BABCOCK RE POTENTIAL SALE STRUCTURE (.3); REVIEW OF [REDACTED] DOCUMENTATION REGARDING CAPITAL STRUCTURE AND PROPOSED SALES (1.6); REVIEW OF ANALYSIS PREPARED BY K. MEDRANO RE INVESTMENT GOVERNANCE FOR U.S. PRIVATE EQUITY INVESTMENTS (2.4); PREPARATION OF STEP CHART REGARDING INVESTMENT GOVERNANCE FOR U.S. PRIVATE EQUITY INVESTMENTS, AND E-MAILS AND CALLS RE SAME (2.7).



3.80	GRAVES, JEREMY L	REVISE AND EDIT PLAN IN LIGHT OF DISCLOSURE STATEMENT OBJECTIONS.
4.00	MARTORANA, KEITH R	CONFERENCE CALL WITH J. GRAVES AND M. BOUSLOG RE: FALCON ISSUES (.3); REVISE DISCLOSURE STATEMENT PER INTERNAL COMMENTS AND CLIENT COMMENTS AND CIRCULATE SAME (3.7).
4.00	MOSKOWITZ, ALAN	FINALIZE RESPONSE REGARDING D&O INSURANCE (.2); REVIEW REVISED DISCLOSURE STATEMENT (2.5); DRAFT REPLY REGARDING CONFIRMATION OBJECTIONS (1.3)
4.30	BOUSLOG, MATTHEW G	DRAFT NOTICE OF AMENDED PROPOSED ORDER AND EXHIBITS (2.4); TELEPHONE CONFERENCE WITH K. MARTORANA RE SAME (.1); EMAILS WITH M. ROSENTHAL, C. MILLET, J. GRAVES AND K. MARTORANA RE DISCLOSURE STATEMENT OBJECTIONS AND AMENDMENTS (.3); RESEARCH RE SAME (1.2); TELEPHONE CONFERENCE WITH K. MARTORANA AND J. GRAVES RE SAME (.3).
03/26/13		
3.00	MILLET, CRAIG H	EMAILS AND CALLS RE RELEASES AND D&O POLICY AND TREATMENT IN PLAN (1.1); REVIEW AND REVISE AMENDED DISCLOSURE STATEMENT (1.9).

- 7.50 ROSENTHAL, MICHAEL A MEETING WITH S. BUFFONE, J. O'GRADY RE CORPORATE DOCS REQUIRED FOR PLAN (.2); REVIEW EMAIL FROM L. HIRSH REGARDING CASH FLOWS AND BUDGET (.2); PARTICIPATE IN WEEKLY CALL WITH ROTHSCHILD (.5); CONFERENCE CALL WITH A. ABDULMALIK REGARDING COOPERATION TERM SHEET (.3); EMAILS WITH S. DUDLEY AND E. FLECK REGARDING SCB TREATMENT (.3); PREPARE EMAIL TO B. GREER RE SCB TREATMENT IN PLAN (.2); REVIEW REVISED [REDACTED] EXIT PROPOSAL (.4); REVIEW COOPERATION TERM SHEET MARK-UP FROM UCC (1.6); MEETING WITH S. BUFFONE RE TERM SHEET MARK-UP FROM UCC (.3); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH CLIENT RE TERM SHEET REVISIONS FROM UCC (1.4); EMAIL COMMENTS FROM C. COMBS AND H. THOMPSON RE TERM SHEET REVISIONS (.4); REVIEW AND COMMENT ON RESPONSE TO UCC COMMENTS (.4); EMAILS WITH AND TO M. CHOWDHURY REGARDING RESPONSE TO UCC COMMENTS (.3); EMAILS FROM M. TAN REGARDING OPEN TERM SHEET POINTS (.2); EMAILS FROM AND TO K. MARTORANA REGARDING DISCLOSURE STATEMENT LANGUAGE (.3); MEETING AND EMAILS BETWEEN M. KELSEY AND J. GRAVES REGARDING PLAN RELEASE LANGUAGE (.2); EMAILS WITH M. KELSEY REGARDING RELEASE OF MURABAHA CLAIMS (.2)
- 10.80 BUFFONE, STEVEN P REVIEW MARK-UP OF COOPERATION TERM SHEET SUBMITTED BY MILBANK ON 3/25 (4.3); PREPARE OUTLINE OF MATERIAL ISSUES RAISED BY MILBANK MARKUP AND CIRCULATE TO SENIOR MANAGEMENT OF ARCAPITA AND OTHER ADVISORS (2.4); REVISE COOPERATION TERM SHEET (2.5); NUMEROUS E-MAILS WITH M. TAN AND M. ROSENTHAL RE VARIOUS OPEN BUSINESS ISSUES ON TERM SHEET (.7); SEVERAL ADDITIONAL E-MAILS ON VARIETY OF RELATED TOPICS (.9).
- 2.60 KELSEY, MATTHEW K REVIEW MARK UP TO COOPERATION TERM SHEET AND COMMENTS TO SAME (1.7); CALL WITH COMPANY REGARDING DISCLOSURE STATEMENT AND CHANGES (.7); CONFERENCE WITH M. ROSENTHAL AND K. MARTORANA (.2).

- 2.50 WEISSER, JOSHUA REVISIONS TO RESOLUTIONS IN CONNECTION WITH PLAN PROCESS (1.1); RELATED CONFERENCE WITH R. COPPOLA (.4); REVIEW OF ANALYSIS REGARDING POTENTIAL EXIT FINANCING (.2); REVIEW AND ANALYSIS OF LIQUIDATION ANALYSIS (.5); RELATED CONFERENCE WITH J. GRAVES (.3).
- 11.50 O'GRADY, JAMES B CALL WITH ██████████ TRANSACTION TEAM AND A&M RE POTENTIAL SALE STRUCTURE (0.8); FURTHER REVIEW OF ██████████ DOCUMENTATION AND CALLS AND E-MAILS RE SAME (1.7); E-MAIL TO E. KHALIL RE MURABAHA INVESTMENT STRUCTURES (0.3); CALL WITH INTERNAL DILIGENCE TEAM RE STATUS OF BOARD CONTROL DILIGENCE (0.6); REVIEW OF APPLICABLE GOVERNING DOCUMENTS AND TEMPLATES RELATING TO STEP CHART ANALYSIS FOR INVESTMENT GOVERNANCE OF U.S. PRIVATE EQUITY INVESTMENTS (3.8); REVISIONS TO STEP CHART TO INCORPORATE FEEDBACK FROM S. HANDLER AND C. BABCOCK, AND E-MAILS AND CALLS WITH DILIGENCE TEAM RE SAME (4.3).
- 7.50 GRAVES, JEREMY L CORRESPOND WITH C. MILLET REGARDING PLAN ISSUES RELATED TO INSURANCE AND RELEASES (.3); REVIEW REVISED COOPERATION AGREEMENT TERM SHEET AS IT RELATES TO PLAN ISSUES (1.8); TELECONFERENCE WITH M. KELSEY REGARDING RELEASE LANGUAGE (.3); TELECONFERENCE WITH CLIENT REGARDING COOPERATION AGREEMENT TERM SHEET (.5); E-MAILS WITH C. MILLET AND OTHERS RELATED TO D&O INSURANCE (.5); RESEARCH LAW REGARDING OWNERSHIP OF INSURANCE POLICIES IN THE SECOND CIRCUIT (4.1).
- 5.70 MARTORANA, KEITH R COORDINATE RE-DISTRIBUTION OF DISCLOSURE STATEMENT BOARD PACKAGE TO COMPANY (.6); DRAFT RESPONSES TO COMPANY QUESTIONS AND CONVERSATION WITH M. KELSEY RE: SAME (1.1); REVISE DISCLOSURE STATEMENT PER COMMENTS OF COMPANY AND COORDINATE WITH M. ROSENTHAL RE: SAME (1.7); CONVERSATION WITH J. O'GRADY RE: CHANGE OF CONTROL ISSUES AND CORRESPONDING REVISIONS TO DISCLOSURE STATEMENT (2.3).

1.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET (.2) AND J. GRAVES RE PLAN AND DISCLOSURE STATEMENT AMENDMENTS (.2); REVIEW PLAN, DISCLOSURE STATEMENT AND LIQUIDATION ANALYSIS (.7); ANALYZE DIRECTOR AND OFFICER INSURANCE POLICY (.1).

03/27/13

2.20 MILLET, CRAIG H CONFERENCE CALL WITH RE COMMITTEE REQUEST TO DELAY FILING OF AMENDED DISCLOSURE STATEMENT AND OPEN ISSUES AS TO THE DISCLOSURE STATEMENT AND UPDATE AS TO STATUS OF NEGOTIATIONS OF TERM SHEET AND SCHEDULE (.2); ANALYZE RELEASE ISSUES AND EMAILS RE SAME (.9); EMAILS AND CONFERENCE WITH M. BOUSLOG RE DISCHARGE ISSUE (.3); CONFERENCE WITH J. GRAVES RE OPEN PLAN ISSUES AND STRATEGY AND EMAILS RE SAME (.8).

4.00 ROSENTHAL, MICHAEL A EMAILS FROM AND TO A. ABDULMALIK AND T. SNYDER REGARDING TIMING OF FILING OF DS (.3); TELE ON SEVERAL OCCASIONS WITH H. THOMPSON RE TIMING OF FILING (.3); EMAILS WITH T. SNYDER AND L HIRSH REGARDING TIMING OF FILING (.3); EMAILS TO AND FROM E. FLECK REGARDING LIQUIDATION PREFERENCE (.2); MEETING WITH PLAN TEAM REGARDING RELEASES AND OTHER REVISIONS TO PLAN AND DISCLOSURE STATEMENT (.4); CONFERENCE CALL WITH A. ABDULMALIK, T. SNYDER, L. HIRSH REGARDING PLAN FILING AND DISCLOSURE HEARING (.6); EMAILS WITH AND TO E. FLECK REGARDING PLAN FILING (.1); TELEPHONE WITH H. THOMPSON REGARDING TIMING AND DISCLOSURE STATEMENT ISSUES (.4); REVIEW AND REVISE EMAIL FROM A. ABDULMALIK TO M. GLOGOFF REGARDING DEFERRAL OF FILING (.3); EMAILS TO AND FROM M. TAN REGARDING FEES AND ECONOMICS OF PROPOSED TRANSACTION (.4); EMAILS WITH AND TO L. HIRSH REGARDING CASH FLOW LIMITATIONS (.2); TELEPHONE WITH L. HIRSH REGARDING LIQUIDATION PREFERENCE ISSUES RELATED TO AIHL (.2); CONSIDERATION OF LIQUIDATION PREFERENCE ISSUES (.3)

3.20 BUFFONE, STEVEN P CONFERENCE CALL WITH SENIOR MANAGEMENT OF ARCAPITA REGARDING FILING OF COOPERATION TERM SHEET, TIMING AND STRATEGY (.8); REVIEW OUTLINE OF CORPORATE GOVERNANCE TRANSCRIPT RECEIVED FROM M. ROSENTHAL (2.4).

- 2.70 KELSEY, MATTHEW K CALL WITH COMPANY REGARDING TERM SHEET ISSUES (.8); MEET WITH GDC TEAM REGARDING PLAN ISSUES (.9); COORDINATE WITH J. GRAVES AND K. MARTORANA REGARDING PLAN AND DISCLOSURE STATEMENT ISSUES (1.0).
- 0.80 WEISSER, JOSHUA RESEARCH REGARDING EXIT FINANCING ISSUES (.6 ); RELATED CORRESPONDENCE WITH ROTHSCHILD TEAM (.2 )
- 5.20 O'GRADY, JAMES B CALL WITH E. KHALIL AND C. BABCOCK RE MURABAHA INVESTMENT STRUCTURES (0.6); E-MAILS AND CALLS WITH C. BABCOCK AND C. MILLET RE [REDACTED] INVESTMENT (1.9); E-MAILS AND CALLS WITH DILIGENCE TEAM RE STEP CHART ANALYSIS FOR INVESTMENT GOVERNANCE OF U.S. PRIVATE EQUITY INVESTMENTS (1.1); REVISIONS TO STEP CHART AND REVIEW OF DOCUMENTATION TO SUPPORT SAME (1.6).
- 5.30 GRAVES, JEREMY L REVIEW MULTIPLE E-MAILS RELATED TO LATEST PLAN NEGOTIATIONS (.3); TELECONFERENCE WITH PLAN TEAM REGARDING THE PLAN (.5); CORRESPOND WITH M. KELSEY REGARDING RESULTING PLAN AND DISCLOSURE STATEMENT CHANGES (.7); REVISE AND EDIT PLAN PER COMMENTS OF C. MILLET (1.7); PREPARE FOR AND ATTEND TELECONFERENCE WITH MOURANT REGARDING CAYMAN ISSUES AND SEND RELATED E-MAILS (.7); CORRESPOND WITH C. MILLET REGARDING PORTFOLIO COMPANY ISSUES AND POTENTIAL PLAN TREATMENT (.8); REVISE AND EDIT PLAN FOR FORFEITURE ISSUES AND RELATED ISSUES (.6).
- 7.30 MARTORANA, KEITH R REVIEW UPDATED COOPERATION AGREEMENT TERM SHEET AND UPDATE DISCLOSURE STATEMENT RE: SAME (.8); DRAFT ISSUES LIST FOR GDC TEAM MEETING (.4); ATTEND GDC TEAM MEETING (.5); DRAFT/REVISE REPLY CHART TO REFLECT FALCON ISSUE/CHANGES AND ADDITION OF COOPERATION TERM SHEET (5.2); ATTEND TO ISSUES RE: REVISED TIMELINE AND POTENTIAL ADJOURNMENT OF DISCLOSURE STATEMENT FILING (.4).
- 1.50 MOSKOWITZ, ALAN REVIEW EMAIL CORRESPONDENCE REGARDING STATUS OF COPPERATOIN TERM SHEET AND REVISED DISCLOSURE STATEMENT.

0.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, M. ROSENTHAL AND J. GRAVES RE PLAN AMENDMENTS.

03/28/13

1.10 MILLET, CRAIG H EMAILS RE UPDATE AS TO STATUS OF NEGOTIATIONS OF TERM SHEET AND SCHEDULE (.2); ANALYZE RELEASE ISSUES AND EMAILS RE SAME (.9).

6.40 BUFFONE, STEVEN P EMAILS WITH M. ROSENTHAL REGARDING CBB (.2); EMAILS FROM A. ABDULMALIK REGARDING NEGOTIATING STRATEGY (.4); MEET WITH M. ROSENTHAL REGARDING STATUS OF CASE (.2); REVISIONS TO TERM SHEET (2.4); REVIEW FEES PRESENTATION POWER POINT AS RECEIVED FROM M. ROSENTHAL (1.8); SEVERAL CALLS WITH J. O'GRADY REGARDING STAFFING (.3); CALL WITH J. CORSICO (.2); COMPLIE BACKGROUND MATERIALS FOR J. CORSICO (.9).

1.60 KELSEY, MATTHEW K ATTENTION TO PLAN AND DISCLOSURE STATEMENT ISSUES.

0.90 CORSICO, JONATHAN L REVIEW PLAN AND DISCLOSURE STATEMENT.

4.30 O'GRADY, JAMES B EMAIL WITH J. GRAVES RE BOARD COMPOSITION (0.4); REVISIONS TO STEP CHART FOR INVESTMENT GOVERNANCE OF U.S. PRIVATE EQUITY INVESTMENTS (1.8); CALL WITH ██████████ TRANSACTION TEAM AND A&M RE POTENTIAL SALE STRUCTURE (0.5); ANALYSIS REGARDING CORPORATE RELATED TASKS FOR BANKRUPTCY PROCEEDING (1.3); CALLS AND E-MAILS WITH S. BUFFONE AND J. CORSICO RE SAME (0.3).

3.90 GRAVES, JEREMY L REVIEW DISCLOSURE STATEMENT OBJECTIONS RELATED TO RELEASES AND CONSIDER RESULTING CHANGES TO THE PLAN (1.1); BEGIN ADDING ██████████ ██████████ TO PLAN (2.8).

2.60 MARTORANA, KEITH R ATTEN ██████ TO ISSUES RE: ADJOURNMENT OF DISCLOSURE STATEMENT HEARING AND NOTICE RE: SAME (.5); FINAL REVISIONS TO REPLY CHART TO REFLECT FALCON ISSUE/CHANGES AND ADDITION OF COOPERATION TERM SHEET (2.1).

0.80 KIM, BRIAN J REVIEW AND COMMENT ON DRAFT OF CONFIDENTIALITY AGREEMENT RECEIVED FROM VINSON & ELKINS (0.5). CALL WITH VINSON & ELKINS RE: CONFIDENTIALITY AGREEMENT MARKUP (0.3).

6.00 MOSKOWITZ, ALAN DRAFT NOTICE OF ADJOURNMENT (.3); EMAIL CORRESPONDENCE REGARDING SAME (.2); REVIEW AND REVISE DISCLOSURE STATEMENT AND RESPONSES TO DS OBJECTIONS (4.5); OFFICE CONFERENCE WITH K. MARTORANA REGARDING SAME (.2); REVISE SOLICITATION TIMELINE (.5); PHONE CONFERENCE WITH GCG REGARDING SAME (.3).

0.80 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE PLAN AMENDMENTS (.4); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.3); EMAILS WITH M. KELSEY RE DISCLOSURE STATEMENT HEARING (.1).

03/29/13  
0.80 MILLET, CRAIG H EMAIL RE POSITION OF AD HOC GROUP (.3); EMAILS RE UPDATE AS TO STATUS OF NEGOTIATIONS OF TERM SHEET AND SCHEDULE (.2); EMAIL TO MILBANK OBJECTING TO THEIR EX PARTE CONTACTS WITH [REDACTED] (.3).

4.00 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK REGARDING SCB PROPOSAL REGARDING PLAN TREATMENT (.2); EMAILS WITH S. DUDLEY REGARDING STATUS OF EXIT FINANCING DISCUSSIONS (.2); EMAIL FROM ATIF TO MARC REGARDING TERM SHEET DISCUSSIONS (.1); PREPARE FOR CALL WITH COUNSEL FOR AD HOCS (.3); TELEPHONE WITH N. GREENBLATT REGARDING AD HOC ISSUES (.3); EMAIL TO CLIENT REGARDING POSITION OF AD HOCS (.3); EMAILS FROM AND TO M. CHOWDHURY REGARDING RESULTS OF CALL BETWEEN CLIENT, BRAD JORDAN AND M. GLOGOFF (.7); TELEPHONE WITH T. SNYDER REGARDING PLAN STRATEGY (.2); REVIEW PROPOSED TREATMENT OF SCB FROM UCC (.6); EMAIL TO AND FROM S. DUDLEY REGARDING PROPOSED TREATMENT OF SCB (.2); EMAILS WITH B. DOUTON AND S. DUDLEY REGARDING COMPETING EXIT FACILITY PROPOSALS (.3); CONSIDER TERM SHEET IMPLEMENTATION ISSUES (.6).

- 5.80 BUFFONE, STEVEN P EMAILS WITH J. MORGAN OF MILBANK REGARDING STRUCTURAL ISSUES (.5); REVIEW EMAILS REGARDING COMMUNICATIONS WITH N. GREENBLATT OF AD HOC GROUP (1.1); SEVERAL EMAILS REGARDING RESPONDING TO REVISIONS ON TERM SHEET (.9); REVIEW EMAILS FROM M. TAN REGARDING HIS NEGOTIATIONS WITH UCC ON FEES SECTIONS OF TERM SHEET (1.3); EMAILS FROM J. GRAVES REGARDING LIQUIDATION PREFERENCE ISSUES (.4); EMAILS REGARDING ARKSUKUK GUARANTEE ISSUE (1.4); EMAILS WITH J. O'GRADY REGARDING COOPERATION TERM SHEET (.2).
- 0.30 WEISSER, JOSHUA ATTENTION TO VALUATION ISSUES RELATED TO PLAN
- 0.30 O'GRADY, JAMES B EMAILS RE TOPCO INTERCREDITOR ISSUES AND COOPERATION TERM SHEET NEGOTIATIONS.
- 1.70 GRAVES, JEREMY L EMAILS WITH MULTIPLE PARTIES REGARDING PLAN PROCESS AND STATUS (.4); DRAFT [REDACTED] (1.3).
- 1.00 KIM, BRIAN J REVIEW AND COMMENT ON DRAFT OF CONFIDENTIALITY LETTER WITH AL IMTIAZ.
- 5.30 MOSKOWITZ, ALAN REVIEW REVISED PLAN AND DISCLOSURE STATEMENT (2.8); REVISE REPLY TO DS OBJECTIONS (2.5).
- 0.20 BOUSLOG, MATTHEW G EMAILS WITH A. MOSKOWITZ AND K. MARTORANA RE DISCLOSURE STATEMENT AMENDMENTS (.1); EMAILS WITH K. MARTORANA RE AD HOC GROUP ISSUES (.1).



03/30/13

4.30 ROSENTHAL, MICHAEL A EMAILS TO AND FROM E. FLECK REGARDING PROPOSAL TO SCB (.2); EMAILS TO B. GREER REGARDING SCB PROPOSAL (.1); REVIEW UCC RESPONSE RE COOPERATION TERM SHEET (.8); EMAILS TO CLIENT REGARDING OPEN TERM SHEET ISSUES (.6); EMAIL TO E. FLECK REGARDING CERTAIN TERM SHEET ISSUES (.2); EMAILS WITH M. KELSEY AND J. GRAVES REGARDING CONFIRMATION ISSUES RELATED TO SCB (.4); TELEPHONE WITH B. GREER REGARDING SCB PROPOSAL (.3); TELEPHONE WITH H. THOMPSON REGARDING REVISED TERM SHEET (.6); TELEPHONE WITH S. BUFFONE REGARDING REVISED TERM SHEET (.2); PREPARE OVERVIEW OF RESPONSES TO TERM SHEET (.6); TELEPHONE WITH M. TAN REGARDING TERM SHEET AND FEE ISSUES (.3).

4.70 BUFFONE, STEVEN P NUMEROUS EMAILS RELATING TO BARCLAY'S MARK UP OF COOPERATION TERM SHEET (.8); REVIEW REVISIONS TO COOPERATION TERM SHEET MADE BY BARCLAYS AND RECEIVED FROM EVAN FLECK (2.1); PREPARE FOR CALL TO DISCUSS TERM SHEET (1.3); EMAILS REGARDING KEY ISSUES RAISED IN TERM SHEET MARK UP (.5).

1.10 GRAVES, JEREMY L RESEARCH RELATED TO IMPAIRED ACCEPTING CLASSES.

3.50 MOSKOWITZ, ALAN REVIEW EMAIL CORRESPONDENCE WITH UCC REGARDING STATUS OF TERM SHEET AND DEAL (.7); LEGAL RESEARCH REGARDING CHARTER DECISION AND APPLICATION (1.8); DRAFT AND CIRCULATE SUMMARY REGARDING SAME (1.0).

0.20 BOUSLOG, MATTHEW G EMAILS WITH M. KELSEY RE COOPERATION TERM SHEET.

03/31/13

4.70 ROSENTHAL, MICHAEL A EMAILS FROM E. FLECK AND TO H. THOMPSON REGARDING SALE BELOW DEBT (.2); EMAILS TO S. DUDLEY AND M. TAN REGARDING SCB PROPOSAL (.2); CONFERENCE CALL WITH M. CHOWDHURY AND H. THOMPSON REGARDING OPEN TS ISSUES (1.3); WORK ON OPEN TS ISSUES AND POSSIBLE RESOLUTIONS OF SAME (2.8); EMAIL TO AND FROM E. FLECK AND H. THOMPSON REGARDING PURSUIT OF AVOIDANCE CLAIMS (.2).

0.40 WEISSER, JOSHUA

REVIEW AND ANALYSIS OF REVISED VERSION OF  
PLAN SUPPLEMENT TERM SHEET

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

PLAN EXCLUSIVITY  
30561-00114

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For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	6.20	\$1,040.0	\$ 6,448.00
MICHAEL A. ROSENTHAL	5.10	1,090.0	5,559.00
EMAD H. KHALIL	9.10	990.00	9,009.00
MATTHEW K. KELSEY	11.90	875.00	10,412.50
JEREMY L. GRAVES	27.50	665.00	18,287.50
TEALE L. CLARK	25.10	510.00	12,801.00
DUKE K. AMPONSAH	3.30	365.00	1,204.50
MORGAN M. WOLFE	0.50	265.00	<u>132.50</u>

**Total Services** \$ 63,854.00

**Total Services, Costs/Charges** 63,854.00

**BALANCE DUE** \$ 63,854.00

PLAN EXCLUSIVITY  
30561-00114

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Detail Services:

02/28/13		
8.50	CLARK, TEALE L	DISCUSS CREDITOR COMMITTEE'S DESIRE TO FILE THEIR OWN PLAN WITH A. MOSKOWITZ (.3); RESEARCH CAUSE FOR EXTENDING EXCLUSIVITY (1.8); RESEARCH THE ABILITY OF CREDITORS TO OBJECT TO EXCLUSIVITY ON THE BASIS THAT THEY DISAGREE WITH THE PROPOSED PLAN (1.9); DRAFT MEMORANDUM FOR M. KELSEY, J. GRAVES, AND A. MOSKOWITZ (4.5).
03/01/13		
3.80	GRAVES, JEREMY L	DRAFT MOTION TO EXTEND EXCLUSIVE SOLICITATION PERIOD.
03/03/13		
0.40	MILLET, CRAIG H	EMAILS RE EXCLUSIVITY EXTENSION AND MOTION.
03/04/13		
3.90	GRAVES, JEREMY L	DRAFT EXCLUSIVITY MOTION.
03/05/13		
0.60	MILLET, CRAIG H	EMAILS AND CONFERENCE WITH J. GRAVES RE EXTENSION OF EXCLUSIVE SOLICITATION PERIOD.
0.30	KELSEY, MATTHEW K	CORRESPONDENCE WITH J. GRAVES REGARDING EXCLUSIVITY.
5.30	GRAVES, JEREMY L	DRAFT EXCLUSIVITY MOTION (4.7); CONFERENCE WITH C. MILLET RE: SAME (.6).
03/06/13		
0.80	MILLET, CRAIG H	CONFERENCE WITH J. GRAVES RE EXCLUSIVITY MOTION AND STRATEGY AND EMAILS RE SAME.
0.50	KELSEY, MATTHEW K	COORDINATE WITH J. GRAVES AND A. MOSKOWITZ REGARDING EXCLUSIVITY EXTENSION AND ISSUES.

4.80 GRAVES, JEREMY L DRAFT EXCLUSIVITY MOTION (4.0); CONFER WITH C. MILLET RE: SAME (.8).

03/07/13  
1.20 KELSEY, MATTHEW K CALL WITH J. GRAVES REGARDING COMMENTS TO EXCLUSIVITY MOTION AND RESEARCH.

6.10 GRAVES, JEREMY L DRAFT EXCLUSIVITY MOTION (4.9); CALL WITH M. KELSEY RE: SAME (1.2).

2.60 CLARK, TEALE L ATTEND TELEPHONE CALL WITH GDC TEAM REGARDING EXCLUSIVITY MOTION (.8); CONDUCT RESEARCH TO FILL IN MISSING CITATIONS (1.8).

03/08/13  
0.50 MILLET, CRAIG H EMAILS RE MOTION TO EXTEND EXCLUSIVE SOLICITATION PERIOD.

1.10 KELSEY, MATTHEW K COORDINATE WITH GDC TEAM REGARDING EXCLUSIVITY EXTENSION.

3.60 GRAVES, JEREMY L CONFERENCE WITH A. MOSKOWITZ REGARDING DECLARATION IN SUPPORT OF EXCLUSIVITY MOTION (.3); REVISE AND EDIT DECLARATION IN SUPPORT OF EXCLUSIVITY MOTION (.7); REVISE AND EDIT EXCLUSIVITY MOTION (2.6).

2.60 CLARK, TEALE L CONDUCT RESEARCH TO SUPPLEMENT EXCLUSIVITY EXTENSION MOTION (1.4); SEARCH FOR CASES IN WHICH S.D.N.Y. COURTS GRANTED EXTENSIONS LONGER THAN THE EXTENSION WE SEEK (1.2).

03/10/13  
0.30 MILLET, CRAIG H EMAILS RE MOTION TO EXTEND EXCLUSIVE SOLICITATION PERIOD.

03/11/13  
2.40 MILLET, CRAIG H REVISE T. SNYDER DECLARATION IN SUPPORT OF EXCLUSIVITY MOTION AND FORWARD TO DUSTIN MONDELL AT ROTHSCHILD (1.3); REVIEW, REVISE AND COMMENT ON MOTION TO EXTEND EXCLUSIVE SOLICITATION PERIOD AND RELATED CONFERENCES AND EMAIL (1.1).

4.40 KELSEY, MATTHEW K REVIEW AND REVISE DRAFT EXCLUSIVITY MOTION (1.8); REVIEW C. MILLET'S REVISIONS AND INCORPORATE SAME (.6); FURTHER REVIEW AND REVISE EXCLUSIVITY MOTION (1.1); CONFERENCE WITH A. MOSKOWITZ AND T. LONG REGARDING PLEADING (.3); REVIEW DRAFT DECLARATION (.6).

6.90 CLARK, TEALE L CONDUCT RESEARCH TO FILL IN FINAL CITATIONS IN MOTION TO FURTHER EXTEND EXCLUSIVITY (2.1); REVISE MOTION TO FURTHER EXTEND EXCLUSIVITY (1.8); REVIEW AND REVISE CITATIONS IN MOTION TO FURTHER EXTEND EXCLUSIVITY (3.0).

03/12/13  
1.20 MILLET, CRAIG H REVISE T. SNYDER DECLARATION IN SUPPORT OF EXCLUSIVITY MOTION AND RELATED EMAILS (.7); REVISE MOTION TO EXTEND EXCLUSIVE SOLICITATION PERIOD AND RELATED CONFERENCES AND EMAIL RE COMPLETION AND FILING WITH T. SNYDER DECLARATION (.5).

3.90 KELSEY, MATTHEW K REVIEW AND REVISE MOTION TO EXTEND EXCLUSIVITY.

4.50 CLARK, TEALE L INCORPORATE EDITS INTO EXCLUSIVITY MOTION (1.8); INCORPORATE REVISIONS INTO DECLARATION OF T. SNYDER (.5); COORDINATE WITH A. MOSKOWITZ TO FINALIZE AND FILE MOTION TO FURTHER EXTEND EXCLUSIVITY, ALL ACCOMPANYING EXHIBITS, AND THE DECLARATION OF T. SNYDER (2.2).

1.30 AMPONSAH, DUKE K PREPARE AND FILE MOTION TO EXTEND EXCLUSIVITY AND RELATED DECLARATION.

03/13/13  
0.70 AMPONSAH, DUKE K PREPARE MOTION TO EXTEND EXCLUSIVITY AND RELATED DECLARATION FOR DISTRIBUTION TO CHAMBERS.

03/18/13  
0.20 KELSEY, MATTHEW K COORDINATE WITH A. MOSKOWITZ REGARDING BRIDGE ORDER AND TIMING.

03/19/13			
0.30	KELSEY, MATTHEW K	REVIEW AND REVISE BRIDGE ORDER AND COORDINATE WITH A. MOSKOWITZ REGARDING PROCEDURES FOR ENTRY.	
03/20/13			
0.50	WOLFE, MORGAN M	COORDINATE DELIVERY OF COURTESY COPIES OF THE EX PARTE ORDER EXTENDING THE EXCLUSIVE SOLICITATION PERIOD IN CONNECTION WITH DEBTORS' MOTION TO FURTHER EXTEND EXCLUSIVE SOLICITATION PERIOD TO CHAMBERS.	
03/21/13			
1.30	AMPONSAH, DUKE K	PREPARE PACKAGE RE: EXCLUSIVITY BRIDGE ORDER FOR SUBMISSION TO COURT.	
03/26/13			
5.80	KHALIL, EMAD H	REVIEW HEARING TRANSCRIPT (.6); ATTENTION TO ISSUE OF ██████ INDEPENDENT PROPOSED PARTICIPATION IN EXIT OR PARTICIPATION IN A PROPOSED ██████ EXIT FACILITY AND RELATED ██████ NDA ISSUES (1.8); REVIEW RELATED ORGANIZATION CHART AND CERTAIN UNDERLYING DOCUMENTATION (1.3); REVIEW LATEST ██████ PROPOSAL (1.0); ATTENTION AND FOLLOW-UP REGARDING ██████ AND ██████ EXIT FINANCING PROPOSALS (1.1).	
03/27/13			
2.30	KHALIL, EMAD H	ATTENTION TO COMPARISONS OF THE ██████ AND ██████ EXIT OFFERS (1.4); ANALYZE PROPOSED DOCUMENTATION/DILIGENCE PROCESS UNDER EACH PROPOSAL (.9).	

03/28/13

5.10 ROSENTHAL, MICHAEL A

EMAILS AND DISCUSSIONS WITH H. THOMPSON AND A. ABDULMALIK REGARDING UCC ISSUES RELATED TO CBB (.4); EMAILS WITH E. FLECK REGARDING UCC ISSUES RELATED TO CBB (.2); MEETING WITH S. BUFFONE REGARDING TERM SHEET (.1); CONSIDERATION OF PLAN RELEASE ISSUES (.6); EMAILS REGARDING AMENDED DISCLOSURE STATEMENT HEARING (.1); REVIEW PROPOSED FEE PRESENTATION (.4); REVIEW US PRIVATE EQUITY BOARD ANALYSIS (.8); TELEPHONE WITH H. THOMPSON AND M. CHOWDHURY REGARDING CONTINUED TERM SHEET DISCUSSIONS (.3); EMAILS REGARDING ADJOURNMENT OF DISCLOSURE STATEMENT HEARING (.1); REVIEW AND COMMENT ON FURTHER REVISION OF DISCLOSURE STATEMENT (1.7); EMAILS FROM AND TO M. TAN REGARDING FEES PRESENTATION AND DISCUSSIONS WITH HL REGARDING SAME (.4)

03/29/13

1.00 KHALIL, EMAD H

CONTINUED DISCUSSIONS WITH COMPANY, ROTHSCHILD ET. AL. AND FOLLOW-UP REGARDING [REDACTED] AND [REDACTED] EXIT PROPOSALS.



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

TAXES  
30561-00118

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For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEFFREY TRINKLEIN	0.70	\$1,050.0	\$ <u>735.00</u>
<b>Total Services</b>			\$ 735.00

**Total Services, Costs/Charges** 735.00

**BALANCE DUE** \$ 735.00

TAXES  
30561-00118

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Detail Services:

03/06/13  
0.10 TRINKLEIN, JEFFREY FOLLOW-UP ON UK VAT ISSUES WITH S. FULLER.

03/19/13  
0.10 TRINKLEIN, JEFFREY RESPOND TO FURMAN QUESTION.

03/20/13  
0.20 TRINKLEIN, JEFFREY REACH OUT TO CLIENT TO DETERMINE  
INFORMATION NEEDED FOR IRS AUDIT.

03/21/13  
0.30 TRINKLEIN, JEFFREY REVIEW WITH CLIENT, GSS TAX STATUS OF [REDACTED]  
[REDACTED].

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

NON-WORKING TRAVEL TIME  
30561-00119

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For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEREMY L. GRAVES	14.40	\$ 665.00	\$ 9,576.00
MORGAN M. WOLFE	2.00	265.00	<u>530.00</u>
			10,106.00
<b>-50.0% Discount</b>			<u>-5,053.00</u>
<b>Total Services</b>			\$ 5,053.00
<b>Total Services, Costs/Charges</b>			5,053.00
<b>BALANCE DUE</b>			<u>\$ 5,053.00</u>

NON-WORKING TRAVEL TIME  
30561-00119

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Detail Services:

03/04/13		
2.00	WOLFE, MORGAN M	TRAVEL FROM 200 PARK TO ONE BOWLING GREEN AND BACK FOR HEARING RE RULE 2004 MOTION.
03/14/13		
6.90	GRAVES, JEREMY L	NON-WORKING TRAVEL TIME.
03/19/13		
7.50	GRAVES, JEREMY L	RETURN TO DENVER FROM EUROLOG FEES LITIGATION.

Henry A. Thompson  
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Manama, Bahrain

PROVISIONAL LIQUIDATOR  
30561-00123

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For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.90	\$1,040.0	\$ 4,056.00
MICHAEL A. ROSENTHAL	2.40	1,090.0	2,616.00
MATTHEW K. KELSEY	0.10	875.00	<u>87.50</u>

**Total Services** \$ 6,759.50

**Total Services, Costs/Charges** 6,759.50

**BALANCE DUE** \$ 6,759.50

PROVISIONAL LIQUIDATOR  
30561-00123

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Detail Services:

03/06/13			
0.30	MILLET, CRAIG H		EMAILS WITH JPL RE ACCESS TO INVESTOR INFORMATION AS TO NEGOTIATIONS IN BAHRAIN (.3).
03/07/13			
0.50	MILLET, CRAIG H		PARTICIPATE IN JPL UPDATE CALL (.5).
0.30	ROSENTHAL, MICHAEL A		PARTICIPATE IN CONFERENCE CALL WITH JPLS REGARDING INVESTOR LIST (.3)
03/08/13			
0.40	MILLET, CRAIG H		EMAILS WITH P. CORR.
03/12/13			
0.10	KELSEY, MATTHEW K		CORRESPONDENCE WITH S. DICKSON OF MOURANT REGARDING CAYMAN ISSUE.
03/13/13			
0.70	MILLET, CRAIG H		PARTICIPATE IN UPDATE CALL WITH JPLS AND P. CORR (.7).
03/14/13			
0.70	MILLET, CRAIG H		PARTICIPATE IN UPDATE CALL WITH JPLS AND P. CORR (.7).
03/19/13			
0.20	MILLET, CRAIG H		EMAILS WITH P. CORR RE DOCUMENTS AND STATUS.
03/21/13			
0.60	ROSENTHAL, MICHAEL A		PARTICIPATE IN CONFERENCE CALL WITH JPLS (.6)
03/22/13			
1.10	MILLET, CRAIG H		REVIEW AND COMMENT ON DRAFT REPORT OF THE JPLS TO THE CAYMAN COURT AND EMAILS RE SAME (1.1).

Invoice Date: April 8, 2013

Due and Payable Upon Receipt

Invoice No. 2013041035

03/25/13			
0.10	ROSENTHAL, MICHAEL A	EMAIL WITH M. SKELTON REGARDING JPL REPORT (.1)	
03/27/13			
0.70	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH S. DICKSON AND J. GRAVES REGARDING CAYMAN ORDER (.3); EMAIL TO E. FLECK REGARDING CAYMAN ORDER (.2); EMAIL TO H. THOMPSON AND OTHERS REGARDING CAYMAN ORDER AND TIMING (.2)	
03/28/13			
0.70	ROSENTHAL, MICHAEL A	PARTICIPATE IN WEEKLY CALL WITH JPL (.7)	

Henry A. Thompson  
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Manama, Bahrain

SCHEDULES AND STATEMENTS  
30561-00124

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For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JOSHUA WEISSER	1.30	\$ 785.00	\$ <u>1,020.50</u>
<b>Total Services</b>			\$ 1,020.50
<b>Total Services, Costs/Charges</b>			1,020.50
<b>BALANCE DUE</b>			<u>\$ 1,020.50</u>



SCHEDULES AND STATEMENTS  
30561-00124

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Detail Services:

03/04/13		
0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING FEBRUARY SCHEDULES AMENDMENT
03/05/13		
1.10	WEISSER, JOSHUA	DRAFT RESPONSE TO CLAIMANT REGARDING CLAIMS AND SCHEDULE AMENDMENT

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

DEAL FUNDING  
30561-00125

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For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	90.60	\$1,040.0	\$ 94,224.00
JEREMY L. GRAVES	74.40	665.00	49,476.00
SERENA G. LIU	12.40	695.00	8,618.00
MATTHEW G. BOUSLOG	16.00	465.00	7,440.00
DUKE K. AMPONSAH	1.90	365.00	<u>693.50</u>

**Total Services** \$ 160,451.50

**Total Services, Costs/Charges** 160,451.50

**BALANCE DUE** \$ 160,451.50

DEAL FUNDING  
30561-00125

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Detail Services:

03/01/13	0.60	MILLET, CRAIG H	EMAILS RE STATUS OF EUROLOG FEE DISPUTE, DISCOVERY AND PREPARE FOR HEARING (.6).
	0.20	GRAVES, JEREMY L	EMAILS RELATED TO EUROLOG REIMBURSEMENT AGREEMENTS.
03/03/13	0.60	MILLET, CRAIG H	EMAILS RE EUROLOG FEE DISPUTE AND PREPARE FOR HEARING (.6).
03/04/13	1.90	MILLET, CRAIG H	EMAILS WITH COMMITTEE AND COUNSEL FOR CLAIMANTS RE EUROLOG FEE DISPUTE, DISCOVERY, TIMELINE, STRATEGY AND PREPARATION FOR HEARING (1.3); CONFERENCE CALL WITH J. GRAVES RE EUROLOG FEE DISPUTE (.6).
	0.60	GRAVES, JEREMY L	CORRESPOND WITH C. MILLET REGARDING EUROLOG FEES MOTION.
03/05/13	2.20	MILLET, CRAIG H	EMAILS AND CALLS WITH COUNSEL FOR CLAIMANTS, COMMITTEE AND COMPANY RE EUROLOG FEE DISPUTE, DISCOVERY, TIMELINE, STRATEGY AND PREPARATION FOR HEARING (2.2).
	1.20	GRAVES, JEREMY L	REVIEW REIMBURSEMENT AGREEMENT RELATED TO EUROLOG FEES (.4); E-MAILS AND CALLS WITH M. TAN RELATED TO SAME (.8).
03/06/13	1.60	MILLET, CRAIG H	EMAILS WITH COUNSEL FOR CLAIMANTS RE EUROLOG FEE DISPUTE, DISCOVERY, TIMELINE, STRATEGY AND PREPARATION FOR HEARING (1.6).
	0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET RE EUROLOG FEES.

03/07/13

3.20 MILLET, CRAIG H

ANALYZE COMMITTEE OPPOSITION TO EUROLOG FEE MOTION. ANALYZE STRATEGY FOR DISCOVERY PREPARATION, COVERING COMMITTEE NOTICED DISCOVERY AND HEARING PREPARATION AND EMAILS RE SAME (2.2); EMAILS WITH COUNSEL FOR KPMG AND LINKLATERS CLAIMANTS RE EUROLOG FEE DISPUTE AND DISCOVERY (.7); EMAILS WITH P. MARECKI RE EUROLOG DISCOVERY (.3).

0.20 GRAVES, JEREMY L

TELECONFERENCE WITH M. BOUSLOG REGARDING EUROLOG FEES MOTION (.2).

0.20 BOUSLOG, MATTHEW G

TELEPHONE CONFERENCE WITH J. GRAVES RE EUROLOG FEE DISPUTE.

03/08/13

3.30 MILLET, CRAIG H

ANALYZE STRATEGY FOR DISCOVERY PREPARATION, COVERING COMMITTEE NOTICED DISCOVERY AND HEARING PREPARATION AND EMAILS RE SAME (1.7); EMAILS WITH COUNSEL FOR KPMG AND LINKLATERS CLAIMANTS RE EUROLOG FEE DISPUTE AND DISCOVERY (.7); DRAFT REPLY OUTLINE (.9).

1.00 GRAVES, JEREMY L

REVIEW UCC OBJECTION TO EUROLOG FEES MOTION.

0.10 BOUSLOG, MATTHEW G

EMAILS WITH J. GRAVES RE OBJECTION TO EUROLOG FEES MOTION.

03/10/13

1.60 MILLET, CRAIG H

EMAILS WITH P. MARECKI RE SCHEDULING AND HEARING PREPARATION ISSUES (.6); MULTIPLE EMAILS AND CONFERENCES WITH COUNSEL FOR THE 3 CLAIMANTS RE DEPOSITION SCHEDULING (.6); EMAILS WITH J. GRAVES AND P. CORR RE REPLY MEMO AND BACKGROUND FACTS (.4).

1.00 BOUSLOG, MATTHEW G

ANALYZE EUROLOG FEE MOTION (.3); ANALYZE OBJECTION RE SAME (.3); RESEARCH RE SAME (.4).

03/11/13

8.10 MILLET, CRAIG H

EMAILS WITH M. TAN RE HEARING PREPARATION AND DEPOSITION (.4); EMAILS WITH P. MARECKI RE SCHEDULING AND HEARING PREPARATION ISSUES (.6); MULTIPLE EMAILS AND CONFERENCES WITH COUNSEL FOR THE 3 CLAIMANTS RE DEPOSITION SCHEDULING (1.0); EMAILS WITH S. LIU RE PYLE DEPOSITION (.2); EMAIL WITH A&M RE PAYMENTS MADE TO LINKLATERS AND CALCULATION OF SECOND INTERIM PAYMENT DUE LINKLATERS (.8); EMAILS AND CALLS WITH B. DILUIGI RE CONTENTS OF REPLY AND STRATEGY (.7); OUTLINE, DRAFT AND REVISE REPLY BRIEF (4.4).

10.10 GRAVES, JEREMY L

DRAFT EUROLOG FEES REPLY (9.5); CALLS WITH M. BOUSLOG RE: SAME (.6).

0.30 LIU, SERENA G

REVIEW MOTION FOR ORDER CONFIRMING DEBTORS' AUTHORITY TO FUND NON-DEBTOR EUROLOG AFFILIATES AND A. PYLE DECLARATION (0.2); TELECONFERENCE WITH C. MILLET REGARDING A. PYLE DEPOSITION (0.1).

5.50 BOUSLOG, MATTHEW G

EMAILS WITH C. MILLET AND J. GRAVES RE EUROLOG FEE MOTION (.4); CALLS WITH J. GRAVES RE REPLY (.6); RESEARCH RE SAME (3.2); DRAFT REPLY (1.3)

03/12/13

11.80 MILLET, CRAIG H

CALL WITH M. TAN RE HEARING PREPARATION AND DEPOSITION (.3); EMAILS AND CONFERENCES WITH W. STUART AND S. MURPHY RE FRESHFIELDS' PAYMENT TERMS AND REPLY (.6); EMAILS AND CONFERENCE WITH B. DILUIGI AND M. FLICS RE PAYMENT TERMS AND BUDGET ISSUES IN PREPARATION OF REPLY AND FOLLOW UP EMAILS (.7); EMAILS AND CONFERENCE WITH A. PYLE AND R. SPIGEL RE PAYMENT TERMS AND BUDGET ISSUES (.4); EMAILS WITH S. LIU RE PYLE DEPOSITION (.2); EMAILS WITH P. MARECKI RE SCHEDULING AND HEARING PREPARATION ISSUES (.2); EMAILS RE SUPPLEMENTAL DECLARATION OF M. ELLIOTT AND MARKET ISSUE AND REVISE DECLARATION (.9); MULTIPLE EMAILS WITH COUNSEL FOR THE 3 CLAIMANTS RE CONTENTS OF REPLY (.9); MULTIPLE EMAILS AND CONFERENCES WITH COUNSEL FOR THE 3 CLAIMANTS RE DEPOSITION SCHEDULING (.3); DRAFT AND REVISE REPLY BRIEF (6.2); EMAIL WITH A&M AND J. GRAVES RE CALCULATION OF SECOND INTERIM PAYMENT DUE LINKLATERS (1.1).

8.10 GRAVES, JEREMY L DRAFT EUROLOG FEES REPLY (7.3); CALLS WITH M. BOUSLOG RE: SAME (.8).

0.70 LIU, SERENA G REVIEW MOTION TO PAY PROFESSIONAL FEES ASSOCIATED WITH EUROLOG IPO AND A. PYLE DECLARATION IN PREPARATION FOR DEPOSITION.

5.10 BOUSLOG, MATTHEW G RESEARCH RE EUROLOG FEE DISPUTE (2.6); DRAFT REPLY IN SUPPORT OF FEE MOTION (1.1); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.5); CONFERENCE WITH C. MILLET RE SAME (.1); CALLS WITH J. GRAVES RE SAME (.8).

03/13/13  
12.80 MILLET, CRAIG H CONFERENCE CALL WITH W. STUART AND S. MURPHY RE FRESHFIELDS' FEES, DISCOVERY, TERMS AND HEARING (.5); REVIEW A. PYLE DEPOSITION SUMMARY AND TRANSCRIPT (.7); EMAILS WITH S. LIU AND J. GRAVES RE S. MURPHY DEPOSITION (.2); EMAILS WITH P. MARECKI RE SCHEDULING AND HEARING PREPARATION ISSUES (.2); MULTIPLE EMAILS AND CONFERENCES WITH COUNSEL FOR THE 3 CLAIMANTS RE CONTENTS OF REPLY AND PAYMENT TERMS (1.0); MULTIPLE EMAILS AND CONFERENCES WITH COUNSEL FOR THE 3 CLAIMANTS RE DEPOSITION SCHEDULING AND HEARING PREPARATION (1.0); DRAFT AND REVISE LETTER TO THE COURT RE STATUS OF EUROLOG FEE DISPUTE AND EMAILS WITH P. MARECKI RE SAME (1.1); CONFERENCE CALL WITH B. DILUIGI, R. GOOD AND M. ELLIOTT RE PAYMENT TERMS AND FOLLOW UP EMAILS (.4); CONFERENCE CALL WITH M. TAN AND H. THOMPSON RE PAYMENT TERMS AND STRATEGY RE EUROLOG FEE MOTION (.6); DRAFT, REVISE, COMPILER AND EDIT REPLY BRIEF AND INPUT MATERIAL FROM CLAIMANTS (5.9); DRAFT AND REVISE CHART RE CALCULATION OF LINKLATERS FEES AND EMAILS AND CALLS RE SAME (1.2).

12.30 GRAVES, JEREMY L REVISE AND EDIT EUROLOG FEES REPLY AND FINALIZE SAME FOR FILING (11.6); CALLS WITH M. BOUSLOG RE: SAME (.7).

5.90 LIU, SERENA G PARTICIPATE IN DEPOSITION OF A. PYLE (4.7); DRAFT SUMMARY OF KEY QUESTIONS AND TESTIMONY (1.2).

3.80 BOUSLOG, MATTHEW G REVIEW AND REVISE REPLY RE EUROLOG FEE MOTION (2.5); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.3); CONFERENCE WITH C. MILLET RE SAME (.3); CALLS WITH J. GRAVES RE SAME (.7);

03/14/13  
3.70 MILLET, CRAIG H CONFERENCE CALL WITH W. STUART AND S. MURPHY RE FRESHFIELDS' FEES, DISCOVERY, TERMS AND HEARING (.5); REVIEW A. PYLE DEPOSITION SUMMARY AND TRANSCRIPT (.7); EMAILS WITH S. LIU AND J. GRAVES RE S. MURPHY DEPOSITION (.2); EMAILS WITH P. MARECKI RE SCHEDULING AND HEARING PREPARATION ISSUES (.2); MULTIPLE EMAILS AND CONFERENCES WITH COUNSEL FOR THE 3 CLAIMANTS RE DEPOSITION SCHEDULING AND HEARING PREPARATION (1.0); REVIEW CASH PROJECTIONS IN PREPARATION FOR HEARING ON EUROLOG FEES (1.1).

1.30 GRAVES, JEREMY L DRAFT MATERIALS TO PREPARE M. TAN FOR DEPOSITION.

0.20 LIU, SERENA G REVIEW AND ANALYZE S. MURPHY DECLARATION IN PREPARATION FOR DEPOSITION.

03/15/13  
3.00 MILLET, CRAIG H EMAILS WITH S. LIU AND J. GRAVES RE S. MURPHY DEPOSITION AND M. TAN DEPOSITION PREPARATION (.3); MULTIPLE EMAILS AND CONFERENCES WITH COUNSEL FOR CLAIMANT RE DEPOSITIONS, CONFERENCES WITH HL AND PREPARATION FOR HEARING (.5); EMAILS WITH M. TAN RE CONFERENCE WITH M. GLOGOFF (.3); PREPARE FOR HEARING ON EUROLOG FEES (1.6); CONFERENCE WITH B. DILUIGI RE LINKALTERS FEES (.3).

8.70 GRAVES, JEREMY L REVIEW AND MARK-UP PYLE DEPOSITION TRANSCRIPT (2.4); DRAFT MATERIALS TO PREPARE M. TAN FOR DEPOSITION (4.2); MEET WITH M. TAN REGARDING DEPOSITION (1.1); MULTIPLE E-MAILS WITH PROFESSIONALS AND CLIENT REGARDING EUROLOG FEES MOTION (1.0).

5.30 LIU, SERENA G ATTEND DEPOSITION OF S. MURPHY (5.1); CONFER WITH J. GRAVES REGARDING SAME (0.2).

0.10 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE EUROLOG FEE DISPUTE.

03/16/13  
7.40 MILLET, CRAIG H EMAILS RE RESULTS OF M. TAN DEPOSITION (.3); EMAILS RE M ELLIOTT DEPOSITION (.2); EMAILS RE BUDGET ISSUES RAISED IN OPPOSITION TO EUROLOG MOTION AND SOLUTIONS (.3); REVIEW DEPOSITION TRANSCRIPTS (2.9); PREPARE FOR HEARING ON EUROLOG MOTION (3.7).

6.50 GRAVES, JEREMY L PREPARE FOR AND DEFEND DEPOSITION OF M. TAN (4.3); REVIEW AND MARK-UP MURPHY DEPOSITION TRANSCRIPT (2.2).

03/17/13  
14.10 MILLET, CRAIG H CONFERENCE CALL WITH MANAGEMENT RE STRATEGY AS TO EUROLOG FEE MOTION, BUDGET ISSUES AND PAYMENT TERMS AND POTENTIAL SETTLEMENT STRUCTURE (.8); FOLLOW UP CALL RE SAME (.3); EMAIL RE SETTLEMENT OVERTURE TO COMMITTEE AND REJECTION BY M. GLOGOFF AND [REDACTED] (.7); EMAILS RE RESPONSE OF EUROLOG CLAIMANTS TO SETTLEMENT OFFER (.3); CONFERENCE AND EMAIL WITH CLAIMANT AND RELATED EMAILS RE PAYMENT TERMS AND BUDGET ISSUES (1.9); CONFERENCE WITH M. ROSENTHAL AND J. GRAVES RE STRATEGY AND POTENTIAL SETTLEMENT (.2); EMAILS WITH B. DILUIGI RE TERMS AND POTENTIAL SETTLEMENT AND FOLLOW UP EMAILS (.6); EMAILS RE RESULTS OF M. ELLIOTT DEPOSITION (.3); EMAILS AND CONFERENCES WITH COUNSEL FOR EUROLOG FEE CLAIMANTS RE PREPARATION FOR HEARING AND ACTIONS PLANNED THE NEXT DAY (1.6); CONFERENCE CALL WITH M. TAN AND H. THOMPSON IN PREPARATION FOR HEARING (.5); CONFERENCE WITH P. MARECKI AND A. LEBLANC RE WITNESS TRANSCRIPT DESIGNATIONS AND EXHIBIT LIST AND EMAILS RE SAME (.2); EMAILS FROM P. MARECKI RE TRANSCRIPT DESIGNATIONS AS CROSS EXAMINATION (.4); EMAILS WITH J. GRAVES RE COUNTER DESIGNATIONS AND HEARING PREPARATION (.4); PREPARE FOR HEARING, REVIEW DEPOSITION TRANSCRIPTS, REVIEW EVIDENCE OFFERED BY DEBTORS AND COMMITTEE'S EXHIBITS, PREPARE REDIRECT AND ARGUMENT OUTLINE (5.9).



15.50 GRAVES, JEREMY L PREPARE FOR AND ATTEND DEPOSITION OF M. ELLIOTT (5.4); DRAFT COUNTER-PYLE DEPOSITION DESIGNATIONS (2.1); NUMEROUS E-MAILS WITH CLIENT AND PROFESSIONALS REGARDING EUROLOG MOTION (2.1); DRAFT MATERIALS IN CONNECTION WITH PREPARATION OF WITNESSES FOR HEARING (3.2); PREPARE FOR HEARING ON EUROLOG FEES (2.7).

03/18/13  
6.20 MILLET, CRAIG H CONFERENCE CALL WITH KPMG, LINKLATERS AND FRESHFIELDS RE STRATEGY AND PAYMENT TERMS ON EUROLOG FEE CLAIMS AND EMAILS RE SAME (.6); PREPARE FOR HEARING ON EUROLOG FEE DISPUTE (2.8); EMAILS AND CONFERENCE CALLS WITH COUNSEL FOR KPMG, LINKLATERS, FRESHFIELDS AND JPLS RE ADJOURNMENT OF HEARING DUE TO ILLNESS OF THE COURT, STRATEGY AND PLANNING (1.8); EMAILS AND CONFERENCE CALLS WITH COUNSEL FOR KPMG, LINKLATERS, FRESHFIELDS AND COMMITTEE RE POSSIBLE MEETING BETWEEN COMMITTEE CHAIR AND EUROLOG FEE CLAIMANTS (.6); EMAILS RE FUTURE FUNDING REQUIREMENTS AND BUDGET ISSUES (.4).

8.70 GRAVES, JEREMY L PREPARE FOR EUROLOG FEES TRIAL (3.0); TELECONFERENCE WITH PROFESSIONALS REGARDING TRIAL STRATEGY (.5); CORRESPOND WITH C. MILLET REGARDING TRIAL STRATEGY (.2); PREPARE DEPOSITION DESIGNATIONS FOR S. MURPHY (2.7); REVIEW DEPOSITION TRANSCRIPT OF M. TAN AND PREPARE DOCUMENTS FOR USE IN CONNECTION WITH TAN PREP (2.3).

03/19/13  
2.30 MILLET, CRAIG H CONFERENCE CALL WITH KPMG, LINKLATERS AND FRESHFIELDS RE SCHEDULING OF HEARING AND STRATEGY ON EUROLOG FEE CLAIMS AND EMAILS RE SAME (.9); EMAILS RE PAYMENT TO LINKLATERS OF APPROVED FEES AND PAYMENT TO 14 OTHER EUROLOG FEE CLAIMANTS (1.1); EMAILS RE FUNDING REQUIREMENTS AND BUDGET ISSUES (.3).

0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE EUROLOG HEARING.

03/20/13

0.90 MILLET, CRAIG H

EMAILS WITH KPMG, LINKLATERS AND FRESHFIELDS  
RE SCHEDULING OF HEARING AND STRATEGY ON  
EUROLOG FEE CLAIMS AND EMAILS RE SAME (.3);  
EMAILS WITH A&M RE FUNDING ISSUES (.6).

1.90 AMPONSAH, DUKE K

PREPARE DRAFT OF NOTICE OF HEARING RE:  
EUROLOG FEES MOTION(1.1); EMAILS WITH J.  
WEISSER AND C. MILLET RE: SAME(.4); PREPARE AND  
FILE RE: SAME(.4).

03/21/13

4.10 MILLET, CRAIG H

CONFERENCE WITH H. THOMPSON RE [REDACTED] AND  
[REDACTED] AND EMAILS RE SAME (.6); EMAILS WITH  
A&M RE FUNDING ISSUES AND BUDGET (.4); REVIEW  
OPEN BUDGET ITEMS IN BUDGET FOR COURT  
APPROVAL, CONFERENCES AND EMAIL RE SAME (.7);  
PREPARE FOR HEARING ON CASH MANAGEMENT  
MOTIONS, CONSIDER ISSUE TO RAISE AT THE  
HEARING AND EMAILS WITH E. FLECK RE SAME (2.4).

03/22/13

1.20 MILLET, CRAIG H

PREPARE FOR HEARING ON CASH MANAGEMENT  
MOTIONS (1.0); EMAILS RE ISSUES APPROVED IN  
BUDGET (.2).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

HEARINGS  
30561-00126

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For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	9.70	\$1,040.0	\$ 10,088.00
MICHAEL A. ROSENTHAL	9.80	1,090.0	10,682.00
JOSHUA WEISSER	7.70	785.00	6,044.50
TEALE L. CLARK	1.70	510.00	867.00
MORGAN M. WOLFE	16.00	265.00	<u>4,240.00</u>

**Total Services** \$ 31,921.50

**Total Services, Costs/Charges** 31,921.50

**BALANCE DUE** \$ 31,921.50

HEARINGS  
30561-00126

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Detail Services:

03/01/13

1.70 WEISSER, JOSHUA DRAFT SCRIPT FOR MONDAY HEARING (.9);  
CORRESPONDENCE REGARDING HEARING  
MATERIALS FOR MONDAY HEARING (.2); RELATED  
CONFERENCES WITH C. BABCOCK (.3); RELATED  
CORRESPONDENCE WITH C. MILLET (.1); REVIEW  
AND ANALYSIS OF UCC RESPONSE (.2).

2.50 WOLFE, MORGAN M EMAILS AND COORDATION RE HEARING BINDERS (.7);  
ARRANGE FOR PRINTING OF SAME AND FOLLOW UP  
QC BEFORE SENDING TO CHAMBERS (1.8).

03/04/13

2.80 MILLET, CRAIG H PREPARE FOR AND ATTEND HEARING ON  
COMMITTEE'S 2004 MOTION.

2.80 MILLET, CRAIG H PREPARE FOR AND ATTEND HEARING ON  
COMMITTEE'S 2004 MOTION.

5.60 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN HEARING ON  
RULE 2004 MOTION, INCLUDING REVIEW OF UCC  
RESPONSE AND MEETING WITH C. MILLET (5.2);  
EMAIL TO H. THOMPSON, M. CHOWDHURY, A.  
ROGERS REGARDING 2004 HEARING AND ISSUES  
RAISED BY COURT (.4)

1.30 WEISSER, JOSHUA PREPARATION FOR HEARING AND REVIEW OF  
RELATED MATERIALS (.8); PREPARATION OF SCRIPT  
(.5).

2.00 WOLFE, MORGAN M ATTEND HEARING RE RULE 2004 MOTION.

03/05/13

2.20 MILLET, CRAIG H ATTEND HEARING ON COMMITTEE'S 2004 MOTION  
(2.2).

3.90 ROSENTHAL, MICHAEL A CALL TO CHAMBERS REGARDING RESOLUTION OF  
2004 (.2); PREPARE FOR AND PARTICIPATE IN  
HEARING REGARDING RESOLUTION OF 2004 MOTION  
(3.7)

1.70 WOLFE, MORGAN M REVIEW TRANSCRIPT FROM 3/4 HEARING (.7);  
ATTEND TO POST HEARING HOUSEKEEPING ITEMS  
(1.0).

03/12/13  
0.10 ROSENTHAL, MICHAEL A TELEPHONE WITH CHRISTINE FROM JUDGE LANE'S  
CHAMBERS REGARDING RULE 2004 MOTION UPDATE.

0.10 WEISSER, JOSHUA ATTENTION TO DETAILS RELATED TO 3/26 HEARING

03/14/13  
0.60 WEISSER, JOSHUA PREPARATION FOR MONDAY MARCH 18 HEARING (.3);  
REVISIONS TO HEARING SCRIPT (.3).

4.30 WOLFE, MORGAN M EMAILS WITH J. WEISSER RE HEARING PREPARATION  
AND CASH MANAGEMENT BUDGET FILING (.7);  
QUALITY CHECK HEARING DOCUMENTS FOR TEAM  
USE (.9); DRAFT AGENDA LETTER (1.5); DRAFT INDEX  
FOR HEARING BINDERS (.9); COORDINATION AND  
CONFERENCES WITH D. AMPONSAH RE SAME AND  
DISCUSSION RE NEXT STEPS (.3).

03/15/13  
0.40 WEISSER, JOSHUA FINALIZE SCRIPT FOR MONDAY HEARING (.2);  
HEARING PREPARATION (.2).

2.50 WOLFE, MORGAN M PREPARE AND ELECTRONICALLY FILE NOTICE OF  
ADJOURNMENT OF HEARING (.8); COORDINATE  
SERVICE OF SAME WITH GCG ARCAPITA TEAM (.2);  
SEND COURTESY COPIES OF SAME TO SHL  
CHAMBERS (.2); PREPARE FOR HEARING (1.3).

03/18/13  
1.20 WEISSER, JOSHUA PREPARATION FOR HEARING (.4); RELATED  
CONFERENCES WITH J. GRAVES (.2) AND C. MILLET  
(.3); RELATED NOTICE OF ADJOURNMENT (.1);  
FOLLOW ON DISCUSSIONS WITH COURT (.2).

03/19/13	0.50	WEISSER, JOSHUA	CONFERENCES WITH C. MILET AND J. GRAVES REGARDING HEARING ISSUES (.3); FOLLOW ON CORRESPONDENCE WITH E. FLECK (.1); RELATED CONFERENCE WITH COURT (.1).
03/20/13	0.30	WEISSER, JOSHUA	REVISIONS TO SCRIPT FOR 3/22 HEARING
03/21/13	0.20	ROSENTHAL, MICHAEL A	MEETING WITH C. MILLET REGARDING CASH MANAGEMENT HEARING.
	0.80	WEISSER, JOSHUA	REVISIONS TO SCRIPT FOR 3/22 HEARING (.3); RELATED CORRESPONDENCE WITH C. MILLET (.1) AND T. LONG (.1); TEAM MEETING REGARDING 3/22 HEARING MATERIALS (.3).
03/22/13	1.90	MILLET, CRAIG H	ATTEND AND CONDUCT CASH MANAGEMENT HEARING (1.9).
	0.10	WEISSER, JOSHUA	PREPARATION FOR HEARING
	1.70	CLARK, TEALE L	ATTEND HEARING ON 14TH INTERIM CASH MANAGEMENT ORDER.
	1.30	WOLFE, MORGAN M	PREPARE FOR HEARING (.9); COORDINATION WITH J. WEISSER, D. AMPONSAH, A. CHATTERJEE, T. LONG RE SAME (.4).
03/25/13	1.70	WOLFE, MORGAN M	EMAILS AND COMMUNICATIONS RE UPCOMING HEARINGS AND NEXT STEPS IN PREPARATION PROCESS.
03/28/13	0.70	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO HEARING SCHEDULE (.2 ); RELATED CONFERENCES WITH COURT (.2 ) AND INTERNAL TEAM (.1 ); DRAFT RELATED CORRESPONDENCE TO M. KELSEY (.2 )

Henry A. Thompson  
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PORTFOLIO INTERACTION/ISSUES  
30561-00127

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For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	30.30	\$1,040.0	\$ 31,512.00
MICHAEL A. ROSENTHAL	13.80	1,090.0	15,042.00
STEVEN P. BUFFONE	29.60	1,090.0	32,264.00
THOMAS M. BUDD	4.10	1,265.0	5,186.50
DAVID J. FURMAN	1.00	1,050.0	1,050.00
J. ALAN BANNISTER	0.30	1,000.0	300.00
YIHUI ZHU	1.30	795.00	1,033.50
JOSHUA WEISSER	21.30	785.00	16,720.50
SERENA G. LIU	6.90	695.00	4,795.50
KEVIN A. MEDRANO	64.90	695.00	45,105.50
BRIAN J. KIM	0.40	695.00	278.00
ALFRED J. CHIANESE	2.00	645.00	1,290.00
CHRISTOPHER J. BABCOCK	86.50	465.00	40,222.50
STEPHENIE A. GOSNELL HANDLER	33.40	595.00	19,873.00
MATTHEW A. GIBBONS	27.90	510.00	14,229.00
ERIC CHENG	45.80	510.00	23,358.00
KEVIN A. MODZELEWSKI	1.60	405.00	<u>648.00</u>

**Total Services** \$ 252,908.00

**Total Services, Costs/Charges** 252,908.00

**BALANCE DUE** \$ 252,908.00

PORTFOLIO INTERACTION/ISSUES  
30561-00127

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Detail Services:

03/01/13  
1.20 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PROPOSED CHANGE OF CONTROL DEFINITION RELATED TO ██████████ (.6); CONSIDER ISSUES RELATED TO HQ SETTLEMENT PROPOSAL (.6)

3.00 BUFFONE, STEVEN P SEVERAL CALLS WITH J. O'GRADY REGARDING ██████████ CHANGE OF CONTROL LANGUAGE (.3); REVIEW SEVERAL EMAILS, BACKGROUND MATERIALS (1.3); REVIEW ██████████ PRECEDENT (.6); REVIEW ██████████ CHANGE OF CONTROL MATERIALS (.5); FURTHER WORK ON ██████████ CHANGE OF CONTROL ISSUES (.3).

0.80 WEISSER, JOSHUA REVISIONS TO RESPONSE TO CREDITOR INQUIRIES (.6); RELATED CONFERENCES WITH C. MILLET (.2).

03/02/13  
0.60 ROSENTHAL, MICHAEL A EMAILS WITH CLIENT REGARDING HQ PROPOSED SETTLEMENT TERMS (.2); REVIEW OF PROPOSED HQ SETTLEMENT TERMS (.4)

1.40 BUFFONE, STEVEN P NUMEROUS EMAILS WITH J. O'GRADY AND M. ROSENTHAL REGARDING ██████████ CHANGE OF CONTROL (.3); REVIEW AND REVISE LANGUAGE PROPOSED BY J. O'GRADY (.4); REVIEW EMAILS FROM ARCAPITA TEAM (.7).

03/03/13  
0.70 ROSENTHAL, MICHAEL A EMAILS WITH L. HIRSH REGARDING HQ SETTLEMENT TERMS AND LEGAL ISSUES (.3); EMAILS WITH J. O'GRADY REGARDING ██████████ CHANGE OF CONTROL PROVISIONS (.4)

1.30 BUFFONE, STEVEN P NUMEROUS EMAILS WITH J. O'GRADY AND M. ROSENTHAL REGARDING PROPOSED LANGUAGE ON ██████████ CHANGE OF CONTROL ISSUE (.4); CALL WITH J. O'GRADY (.3); SEVERAL EMAILS WITH ARCAPITA TEAM (.6).



- 1.40 MEDRANO, KEVIN A ANALYZE AND PROVIDE COMMENTS ON CHART SUMMARY OF PROVISIONS RELATING TO BOARD COMPOSITION OF PORTFOLIO COMPANY ENTITIES.
- 03/04/13  
1.70 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN PRE-CALL RELATED TO ██████ REFINANCING (.4); PARTICIPATE IN CALL WITH ██████ REGARDING REFINANCING (.6); EMAILS FROM CLIENT AND J. O'GRADY REGARDING REVISED LANGUAGE RELATED TO ██████ AGREEMENT (.4); EMAILS WITH KARIM SI-AHMED REGARDING PROVISION OF CONFIDENTIAL INFORMATION TO UCC (.2); EMAILS REGARDING EUROLOG REIMBURSEMENT AGREEMENT (.1)
- 2.80 BUFFONE, STEVEN P NUMEROUS EMAILS WITH J. O'GRADY, M. ROSENTHAL, ARCAPITA EXECUTIVES REGARDING ██████ CHANGE OF CONTROL (.3); INTERNAL CONFERENCE CALL WITH ARCAPITA EXECUTIVES, LINKLATERS, M. ROSENTHAL AND J. O'GRADY TO DISCUSS PROPOSAL (.8); CALL WITH ██████ AND ARCAPITA EXECUTIVES TO EXPLAIN CHANGE OF CONTROL PROPOSAL (1.1); SEVERAL EMAILS WITH J. O'GRADY AND M. ROSENTHAL (.4); EMAILS WITH K. SI-AHMED (.2).
- 2.00 MEDRANO, KEVIN A REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART TO REFLECT ANALYSIS OF ██████ FINANCING AGREEMENTS.
- 0.30 CHIANESE, ALFRED J CORRESPOND WITH A. BANNISTER REGARDING DRAFT REIMBURSEMENT AGREEMENT (.2); SEND DRAFT OF SAME TO CLIENT (.1).
- 03/05/13  
0.80 MILLET, CRAIG H EMAILS AND CONFERENCES WITH J. SPANO, B. LUNDSTROM, M. MCLAUGHLIN, AND B. KLINGER RE ██████ DEMAND TO ██████
- 1.30 BUFFONE, STEVEN P SEVERAL EMAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING ██████ CHANGE OF CONTROL AND REFINANCING (.7); CALLS AND MEET WITH J. O'GRADY REGARDING SAME (.6).

- 1.40 BUFFONE, STEVEN P CALL WITH J. O'GRADY REGARDING [REDACTED] (.4); SEVERAL EMAILS WITH LINKLATERS (RACHEL PEARSON), R. JAMES, K. SI-AHMED, J. O'GRADY AND OTHERS (1.0).
- 2.30 WEISSER, JOSHUA REVIEW AND ANALYSIS OF RESPONSE TO CREDITOR QUESTIONS REGARDING PORTFOLIO COMPANIES (.8); REVISIONS TO SAME (1.0); RELATED CONFERENCE WITH C. MILLET (.3); RESPOND TO QUESTION REGARDING PORTFOLIO COMPANIES (.2).
- 0.30 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH J. O'GRADY AND A. METCALF REGARDING [REDACTED] ORGANIZATIONAL STRUCTURE.
- 0.70 CHIANESE, ALFRED J REVISE DRAFT REIMBURSEMENT AGREEMENT BASED ON COMMENTS OF A. BANNISTER (.6); SEND SAME TO T. BUDD FOR ENGLISH LAW REVIEW (.1).
- 4.00 BABCOCK, CHRISTOPHER J REVISE PROPOSED RESPONSE TO INVESTOR LETTER.
- 03/06/13  
0.70 MILLET, CRAIG H CONFERENCE WITH M. MCLAUGHLIN RE [REDACTED] AND [REDACTED] AND EMAILS RE SAME (.7).
- 1.20 ROSENTHAL, MICHAEL A EMAILS TO AND FROM J. O'GRADY REGARDING [REDACTED] RESPONSE TO PROPOSED REVISIONS AND POSSIBLE WORKAROUND (.3); CONFERENCE CALL WITH S. BUFFONE, J. O'GRADY AND KARIM SI-AHMED REGARDING RESPONSE TO [REDACTED] (.4); EMAILS TO K SI-AHMED REGARDING RESPONSE TO [REDACTED] (.2); EMAIL TO H. THOMPSON AND M. TAN REGARDING RESPONSE TO [REDACTED] (.1); EMAILS WITH M. KVARDA REGARDING [REDACTED] CLOSING (.2)
- 3.20 BUFFONE, STEVEN P NUMEROUS EMAILS WITH K. SI-AHMED, M. ROSENTHAL, J. O'GRADY, OTHERS REGARDING [REDACTED] CHANGE OF CONTROL ISSUES (.7); NEGOTIATIONS WITH LENDERS (1.8); EMAILS OUTLINING MY PROPOSALS IN [REDACTED] (.3); CONFERENCE CALL REGARDING [REDACTED] WITH SENIOR MEMBERS OF ARCAPITA MANAGEMENT, M. ROSENTHAL AND J. O'GRADY (.4).

0.80 BUDD, THOMAS M CALL WITH A. BANNISTER (.3); REVIEW AND COMMENT ON THE REIMBURSEMENT AGREEMENT (.5).

0.60 CHIANESE, ALFRED J REVISE DRAFT REIMBURSEMENT AGREEMENT (.4); CORRESPOND WITH A. BANNISTER, T. BUDD REGARDING SAID AGREEMENT (.2).

03/07/13

0.30 MILLET, CRAIG H EMAILS AND CONFERENCES WITH J. SPANO [REDACTED] DEMAND TO [REDACTED] (.3).

0.70 ROSENTHAL, MICHAEL A EMAILS FROM A. DOSHI REGARDING BOARD COMPOSITION AND REQUIREMENTS (.3); MEETING WITH K. MEDRANO REGARDING BOARD REMOVAL ISSUES (.4)

1.00 BUFFONE, STEVEN P WORK ON [REDACTED] CHANGE OF CONTROL AND REFINANCING ISSUES.

3.30 BUDD, THOMAS M REVIEW DRAFT ENGLISH LAW REIMBURSEMENT AGREEMENT.

3.40 MEDRANO, KEVIN A CONFERENCE WITH M. ROSENTHAL REGARDING REVIEW OF ORGANIZATIONAL DOCUMENTS (.5); RESEARCH FORMS OF MEMORANDUM AND ARTICLES OF ASSOCIATIONS (2.4); REVIEW LIST OF TOP INVESTMENTS AGAINST CHANGE OF CONTROL DILIGENCE MEMO (.5).

0.20 CHIANESE, ALFRED J CORRESPOND WITH A. BANNISTER REGARDING DRAFT REIMBURSEMENT AGREEMENT (.1); SEND OUT SAID AGREEMENT TO CLIENT (.1).

2.80 BABCOCK, CHRISTOPHER J REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS.

03/08/13

0.20 ROSENTHAL, MICHAEL A EMAILS WITH A. DOSHI REGARDING BOARD REMOVAL ISSUES (.2)

2.00 BUFFONE, STEVEN P REVIEW CHANGE OF CONTROL MATERIALS RELATING TO ██████████ (1.7); CALLS AND EMAILS REGARDING SAME (.3).

1.30 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH A. DOSHI REGARDING ORGANIZATIONAL DOCUMENTS REVIEW (.7); RESEARCH VALUATION OF PORTFOLIO COMPANIES FOR PRIORITY OF REVIEW (.6).

5.30 BABCOCK, CHRISTOPHER J REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS.

03/09/13  
1.10 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH A. ROGERS AND H. THOMPSON REGARDING ISSUES RELATED TO HQ SETTLEMENT (.7); EMAILS WITH A. ROGERS AND H. THOMPSON REGARDING HQ SETTLEMENT ISSUES (.2); EMAILS FROM A. ROGERS AND TO M. KELSEY REGARDING PLAN REGULATORY ISSUES (.2)

03/10/13  
0.90 MEDRANO, KEVIN A RESEARCH AND REQUEST ORGANIZATIONAL DOCUMENTS FOR TRANSACTION HOLDCOS NOT PROVIDED IN DATA ROOMS.

03/11/13  
1.80 BUFFONE, STEVEN P REVIEW SEVERAL FILINGS MADE IN CASE ON MARCH 8, AND RELATING TO PORTFOLIO COMPANIES INCLUDING UCC OBJECTIONS TO EUROLOG FUNDING, MOTION TO CONVERT FALCON TO A CHAPTER 7.

2.70 WEISSER, JOSHUA CORRESPONDENCE REGARDING RESPONSES TO CREDITOR QUESTIONS REGARDING PORTFOLIO (.1); RELATED DISCUSSION WITH C. BABCOCK (.1); REVISE LETTER TO INVESTOR REGARDING PORTFOLIO ISSUES (1.1); RELATED CONFERENCE WITH A. MOSKOWITZ (.1); MEMORANDUM TO CLIENT REGARDING PORTFOLIO ISSUES IN CONNECTION WITH DIP CREDIT AGREEMENT (.9); RELATED CONFERENCE WITH E. KHALIL (.4).

5.00 MEDRANO, KEVIN A DRAFT DILIGENCE TEMPLATES OF ORGANIZATIONAL DOCUMENTS OF TRANSACTIONS HOLDCOS FOR ASIA AND MIDDLE EAST INVESTMENTS.

- 3.70 BABCOCK, CHRISTOPHER J REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS.
- 03/12/13  
0.20 ROSENTHAL, MICHAEL A EMAIL FROM R. JAMES AND J. O'GRADY REGARDING PORTFOLIO BOARD ISSUES (.2)
- 1.70 BUFFONE, STEVEN P SEVERAL EMAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING ██████████ CHANGE OF CONTROL (.6); REVIEW SEVERAL EMAILS AND BACKGROUND MATERIALS REGARDING SAME (1.1).
- 0.20 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO EUROLOG FUNDING
- 2.00 MEDRANO, KEVIN A DRAFT DILIGENCE TEMPLATES OF ORGANIZATIONAL DOCUMENTS OF TRANSACTIONS HOLDCOS FOR ASIA AND MIDDLE EAST INVESTMENTS.
- 5.30 BABCOCK, CHRISTOPHER J REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS.
- 03/13/13  
1.20 WEISSER, JOSHUA ATTENTION TO COMMITTEES INFORMATION REQUESTS REGARDING PORTFOLIO ISSUES (.4); RELATED CONFERENCE WITH C. BABCOCK (.1); DRAFT LETTER TO COURT REGARDING EUROLOG ISSUES (.7).
- 4.10 MEDRANO, KEVIN A DILIGENCE REVIEW FOR BOARD CONTROL ANALYSIS (2.9); REVIEW AND REVISE DILIGENCE TEMPLATES FOR TRANSACTION HOLDCO ARTICLES (1.2).
- 4.30 BABCOCK, CHRISTOPHER J REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS.
- 3.00 GOSNELL HANDLER, STEPHENI ATTEND ARCAPITA DILIGENCE MEETING (1.0); CONDUCT DILIGENCE REVIEW OF AGREEMENTS FOR HOLDING COMPANIES AND OPERATING COMPANIES (2.0).
- 1.00 GIBBONS, MATTHEW A ATTEND ARCAPITA DILIGENCE MEETING.

0.80	CHENG, ERIC	ATTEND ARCAPITA DILIGENCE MEETING (.3); REVIEW DOCUMENTS ABOUT SCOPE OF CORPORATE GOVERNANCE DILIGENCE (.5).
03/14/13		
0.50	MILLET, CRAIG H	CONFERENCE CALL WITH S. BUSCHMAN AND COMPANY RE [REDACTED] SALE.
8.80	MEDRANO, KEVIN A	REVIEW AND REVISE DILIGENCE TEMPLATES FOR TRANSACTION HOLDCO ARTICLES (1.5); CORRESPOND REGARDING DILIGENCE REVIEW OF INTERMEDIATE HOLDCO ORGANIZATIONAL DOCUMENTS (1.1); DRAFT TRANSACTION HOLDCO BOARD CONTROL SUMMARY CHART (6.2).
6.10	BABCOCK, CHRISTOPHER J	REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS (3.7); PREPARE RESPONSE TO INFORMATION REQUEST FROM INVESTOR (2.4).
3.30	GOSNELL HANDLER, STEPHENI	CONDUCT DILIGENCE REVIEW AND DRAFT TEMPLATE SUMMARIES OF AGREEMENTS AT THE HOLDING COMPANY AND OPERATING COMPANY LEVELS.
6.00	GIBBONS, MATTHEW A	REVIEW ARCAPITA SUBSIDIARIES.
9.30	CHENG, ERIC	REVIEW ORGANIZATIONAL DOCUMENTS FOR ISSUES OF CORPORATE GOVERNANCE (3.8); DRAFT DILIGENCE ABOUT THE SAME (5.5).
03/15/13		
5.90	MEDRANO, KEVIN A	REVIEW AND REVISE TRANSACTION HOLDCO BOARD CONTROL SUMMARY CHART (4.7); CORRESPOND REGARDING DILIGENCE REVIEW OF INTERMEDIATE HOLDCO ORGANIZATIONAL DOCUMENTS (1.2).
2.10	BABCOCK, CHRISTOPHER J	REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS.
3.30	GOSNELL HANDLER, STEPHENI	CONDUCT DILIGENCE REVIEW AND DRAFT TEMPLATE SUMMARIES OF AGREEMENTS AT THE OPERATING COMPANY LEVELS.

6.80 GIBBONS, MATTHEW A REVIEW ARCAPITA SUBSIDIARIES.

5.00 CHENG, ERIC REVIEW ORGANIZATIONAL DOCUMENTS FOR ISSUES OF CORPORATE GOVERNANCE (2.3); DRAFT DILIGENCE ABOUT THE SAME (2.7).

03/16/13  
3.80 MEDRANO, KEVIN A REVIEW TRANSACTION HOLDCO BOARD CONTROL ANALYSIS AGAINST ARCAPITA CHART (3.0); CORRESPONDENCE REGARDING DILIGENCE REVIEW OF OPCO ORGANIZATIONAL DOCUMENTS (.6); REVIEW AND REVISE DILIGENCE TEMPLATES OF TRANSACTION HOLDCO ORGANIZATIONAL DOCUMENTS (.2).

0.30 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW AND DRAFT TEMPLATE SUMMARIES OF AGREEMENTS AT THE OPERATING COMPANY LEVEL.

1.00 GIBBONS, MATTHEW A REVIEW DILIGENCE ARCAPITA OPTCOS.

5.00 CHENG, ERIC REVIEW ORGANIZATIONAL DOCUMENTS FOR ISSUES OF CORPORATE GOVERNANCE (2.4); DRAFT DILIGENCE ABOUT THE SAME (2.6).

03/17/13  
0.10 ROSENTHAL, MICHAEL A EMAILS WITH J. MORGAN REGARDING ████████ ISSUES (.1)

1.70 BUFFONE, STEVEN P REVIEW MEMO RECEIVED FROM J. O'GRADY REGARDING BOARD COMPOSITION AND CHANGE OF CONTROL ISSUES (.8); REVIEW MATERIALS REGARDING CHANGES TO TRANSACTION HOLDCO BOARDS (.9).

0.20 WEISSER, JOSHUA CONFERENCE WITH FOREIGN COUNSEL REGARDING PORTFOLIO ISSUES RELATED TO HEADQUARTERS

2.00 MEDRANO, KEVIN A REVIEW TRANSACTION HOLDCO BOARD CONTROL ANALYSIS AGAINST ARCAPITA CHART (1.6); CORRESPOND REGARDING DILIGENCE REVIEW OF OPCO ORGANIZATIONAL DOCUMENTS (.4).

1.00	GOSNELL HANDLER, STEPHENI	CONDUCT DILIGENCE REVIEW AND DRAFT TEMPLATE SUMMARIES OF AGREEMENTS AT THE OPERATING COMPANY LEVEL.
2.50	GIBBONS, MATTHEW A	REVIEW DILIGENCE ARCAPITA OPTCOS.
2.80	CHENG, ERIC	REVIEW ORGANIZATIONAL AGREEMENTS FOR DILIGENCE ON CORPORATE GOVERNANCE.
03/18/13		
1.70	MILLET, CRAIG H	DRAFT AND REVISE RESPONSE TO MAYHOOLA'S INTERROGATORIES AND EMAIL WITH S. LIU AND COMPANY RE SAME (1.1); DRAFT AND REVISE RESPONSES TO MAYHOOLA'S DOCUMENT PRODUCTION RESPONSES (.6).
1.20	ROSENTHAL, MICHAEL A	PREPARE FOR CONFERENCE CALL ON [REDACTED] WITH MILBANK (.3); REVIEW [REDACTED] STRUCTURE AND COC CHART (.3); MEETING WITH J. O'GRADY REGARDING [REDACTED] ISSUES (.2); CONFERENCE CALL WITH J. O'GRADY AND J. MORGAN REGARDING [REDACTED] ISSUES (.4)
1.10	BUFFONE, STEVEN P	REVIEW MATERIALS FROM J. O'GRADY REGARDING [REDACTED] CHANGE OF CONTROL ISSUES (.5); CONFERENCE CALL REGARDING [REDACTED] CHANGE OF CONTROL AND OTHER ISSUES (.6).
0.30	BANNISTER, J. ALAN	CONFERENCE WITH AJ CHIANESE REGARDING FINALIZING REIMBURSEMENT AGREEMENT.
1.00	LIU, SERENA G	EMAIL C. MILLET REGARDING RESPONSES AND OBJECTIONS TO MAYHOOLA INTERROGATORIES AND DOCUMENT REQUESTS (0.1); REVISE OBJECTIONS AND RESPONSES IN CONNECTION WITH SAME (0.9).
2.00	MEDRANO, KEVIN A	CORRESPOND REGARDING BOARD CONTROL ANALYSIS OF KEY INVESTMENTS.
0.40	KIM, BRIAN J	EMAILS TO J. WEISSER AND DECHERT RE: REIMBURSEMENT OF SCB'S EXPENSES WITH RESPECT TO DECHERT AND DELOITTE.



0.20 CHIANESE, ALFRED J CORRESPOND WITH M. ROSENTHAL REGARDING  
CURRENT DRAFT OF REIMBURSEMENT AGREEMENT.

2.90 BABCOCK, CHRISTOPHER J REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS  
ABILITY TO CONTROL PORTFOLIO INVESTMENTS.

2.50 GOSNELL HANDLER,  
STEPHENI CONDUCT DILIGENCE REVIEW OF OPERATING  
COMPANY DOCUMENTS; DRAFT TEMPLATES  
SUMMARIZING KEY PORTIONS OF AGREEMENTS.

0.40 GIBBONS, MATTHEW A REVIEW DILIGENCE ARCAPITA OPTCOS.

8.80 CHENG, ERIC REVIEW ORGANIZATIONAL DOCUMENTS FOR ISSUES  
OF CORPORATE GOVERNANCE (4.7); DRAFT  
DILIGENCE ABOUT THE SAME (4.1).

03/19/13  
3.10 MILLET, CRAIG H DRAFT AND REVISE RESPONSE TO MAYHOOLA'S  
INTERROGATORIES AND EMAIL WITH S. LIU AND  
COMPANY RE SAME (.8); DRAFT AND REVISE  
RESPONSES TO MAYHOOLA'S DOCUMENT  
PRODUCTION RESPONSES AND EMAILS RE SAME  
(1.6); EMAILS WITH J. SPANO RE [REDACTED] AND [REDACTED]  
[REDACTED] AND ARRANGE FOR BEIJING COUNSEL (.7).

0.50 ROSENTHAL, MICHAEL A EMAILS REGARDING SCB ACTION RELATIVE TO  
[REDACTED] (.2); MEET WITH J. GRAVES REGARDING  
PLAN TERMS (.3)

0.50 WEISSER, JOSHUA CONFERENCE WITH C. MILLET REGARDING  
PORTFOLIO ISSUES (.2); CONFERENCE WITH KING &  
SPALDING REGARDING PORTFOLIO FUNDING ISSUES  
(.3).

1.80 LIU, SERENA G REVISE RESPONSES TO MAYHOOLA  
INTERROGATORIES.

1.90 MEDRANO, KEVIN A REVIEW, REVISE AND CORRESPOND REGARDING  
KEY INVESTMENT BOARD ANALYSIS CHART.

0.50 BABCOCK, CHRISTOPHER J COORDINATE RESPONSE TO INVESTOR REQUEST  
FOR INFORMATION.

- 1.10 GIBBONS, MATTHEW A REVIEW DILIGENCE ARCAPITA SUBSIDIARIES.
- 1.00 CHENG, ERIC REVIEW ORGANIZATIONAL DOCUMENTS FOR ISSUES OF CORPORATE GOVERNANCE (.4); DRAFT DILIGENCE ABOUT THE SAME (.6).
- 03/20/13
- 3.00 MILLET, CRAIG H DRAFT AND REVISE RESPONSE TO MAYHOOLA'S INTERROGATORIES AND VERIFICATION NEEDED AND EMAIL WITH S. LIU, A. DOSHI, H. THOMPSON, AND A. ROGERS RE SAME (1.3); DRAFT AND REVISE RESPONSES TO MAYHOOLA'S DOCUMENT PRODUCTION RESPONSES AND EMAILS RE SAME (.9); EMAILS WITH J. SPANO, S. DUDLEY AND A. ZHU RE [REDACTED] AND [REDACTED] (.8).
- 0.30 ROSENTHAL, MICHAEL A EMAILS WITH S. DUDLEY AND CLIENT REGARDING [REDACTED] ISSUES RELATED TO SCB.
- 1.50 WEISSER, JOSHUA REVIEW MARK UP OF INVESTOR CONFIDENTIALITY AGREEMENT (.9); RELATED CONFERENCES WITH B. KIM (.2), K. MARTORANA (.2) AND C. BABCOCK (.2).
- 0.70 LIU, SERENA G REVISE RESPONSES TO INTERROGATORIES AND REQUESTS FOR PRODUCTION (0.4); DRAFT VERIFICATION FOR INTERROGATORY RESPONSES (0.2).
- 4.40 MEDRANO, KEVIN A CORRESPOND REGARDING WATERFALLS (.2); REVIEW AND DRAFT COMMENTS TO INTERMEDIATE HOLDCO DILIGENCE TEMPLATES (4.2).
- 1.30 BABCOCK, CHRISTOPHER J REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS.
- 4.30 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF OPERATING COMPANY AGREEMENTS; DRAFT TEMPLATES SUMMARIZING KEY PROVISIONS OF AGREEMENTS.
- 2.80 GIBBONS, MATTHEW A REVIEW DILIGENCE ARCAPITA OPTCOS.

4.30 CHENG, ERIC REVIEW ORGANIZATIONAL DOCUMENTS FOR ISSUES OF CORPORATE GOVERNANCE (2.1); DRAFT DILIGENCE ABOUT THE SAME (2.2).

03/21/13

2.10 MILLET, CRAIG H REVISE RESPONSE TO MAYHOOLA'S INTERROGATORIES AND VERIFICATION NEEDED AND EMAIL WITH S. LIU, A. DOSHI, H. THOMPSON, AND A. ROGERS, H. AL RAE AND M. TAN RE SAME AND FINALIZE INTERROGATORY RESPONSES BASED ON INPUT (.9); REVISE RESPONSES TO MAYHOOLA'S DOCUMENT PRODUCTION RESPONSES AND EMAILS RE SAME (.3); EMAILS WITH J. SPANO, S. DUDLEY AND A. ZHU RE [REDACTED] AND [REDACTED] AND BACKGROUND (.3); EMAILS WITH J. SPANO AND REVIEW BACKGROUND MATERIAL RE ISSUES WITH [REDACTED] AND SALE OF ASSETS OVER OBJECTION OF JUNIOR CREDITOR (.6).

1.80 ROSENTHAL, MICHAEL A MEETING WITH H. THOMPSON, A. ROGERS, J. O'GRADY REGARDING CHANGE OF CONTROL AND BOARD REPRESENTATION ISSUES (1.8)

1.30 ZHU, YIHUI REVIEW THE EMAILS AND DOCUMENTATION IN RESPECT OF [REDACTED] POTENTIAL DISPUTE WITH CREDITORS.

3.00 WEISSER, JOSHUA REVISIONS TO CONFIDENTIALITY AGREEMENT RELATED TO PORTFOLIO COMPANY INFORMATION (1.0); RELATED CONFERENCE WITH H. THOMPSON (.2) AND B. KIM (.1); PREPARE FOR AND ATTEND CALL WITH COUNSEL TO INVESTOR REGARDING CONFIDENTIALITY AGREEMENT (.7); REVIEW AND ANALYSIS OF REVISED VERSION OF CONFIDENTIALITY AGREEMENT (.4); RELATED CONFERENCE WITH INTERNAL TEAM (.2); REVISIONS TO SAME (.4)

1.30 LIU, SERENA G REVISE INTERROGATORY RESPONSES BASED ON INFORMATION FROM N. MUSTAFA (0.4); FINALIZE AND SERVE FINAL RESPONSES (0.7); CONFER WITH C. MILLET REGARDING SAME (0.2).

5.20 MEDRANO, KEVIN A REVIEW, DRAFT COMMENTS TO AND CORRESPOND REGARDING OPCO DILIGENCE TEMPLATES (2.7); ANALYZE BOARD CHANGE PROVISIONS FOR US OPCOS (2.5).

- 4.60 BABCOCK, CHRISTOPHER J REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS (2.0); REVIEW ABILITY TO ALTER BOARD AT CERTAIN PORTFOLIO INVESTMENTS (2.6).
- 4.00 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF OPERATING COMPANY AGREEMENTS (2.0); DRAFT TEMPLATES SUMMARIZING KEY PROVISIONS OF AGREEMENTS (2.0).
- 6.00 CHENG, ERIC REVIEW CORPORATE ORGANIZATIONAL DOCUMENTS TO SUMMARIZE KEY ASPECTS OF WHICH PARTIES CAN CHANGE THE BOARD OF DIRECTORS.
- 03/22/13
- 1.90 MILLET, CRAIG H CONFERENCE WITH N. LABOVITZ COUNSEL FOR [REDACTED] RE STATUS AND DISCLOSURE STATEMENT OBJECTIONS AND EMAILS RE SAME (.8); EMAILS WITH J. SPANO, S. DUDLEY AND A. ZHU RE [REDACTED] BACKGROUND AND STATUS (.3); EMAILS WITH C. BABCOCK RE BACKGROUND AND ISSUES WITH [REDACTED] AND SALE OF ASSETS OVER OBJECTION OF JUNIOR CREDITOR (.3); REVIEW [REDACTED] BACKGROUND MATERIAL (.5).
- 2.40 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH INVESTOR COUNSEL REGARDING CONFIDENTIALITY AGREEMENT INTENDED TO COVER PORTFOLIO ISSUES (.8 ); RELATED ATTENTION TO PORTFOLIO ISSUES (.1 ); REVISIONS TO CONFIDENTIALITY AGREEMENT (.8 ); RELATED CONFERENCE WITH C. BABCOCK (.1 ) AND B. KIM (.2 ); FOLLOW ON CONFERENCE WITH COUNSEL TO INVESTOR (.2 ); RELATED CONFERENCE WITH CLIENT (.2 )
- 2.00 MEDRANO, KEVIN A ANALYZE BOARD CHANGE PROVISIONS FOR US OPCOS.
- 7.50 BABCOCK, CHRISTOPHER J REVIEW ABILITY TO ALTER BOARD AT CERTAIN PORTFOLIO INVESTMENTS (5.3); REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS (2.2).

2.30	GOSNELL HANDLER, STEPHENI	CONDUCT DILIGENCE REVIEW OF OPERATING COMPANY AGREEMENTS; DRAFT AND REVISE TEMPLATES SUMMARIZING KEY PROVISIONS OF AGREEMENTS.
1.30	GIBBONS, MATTHEW A	DILIGENCE ARCAPITA OPTCOS.
03/23/13		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH M. POLLARD, S. DUDLEY REGARDING ██████████ ISSUES.
3.50	MEDRANO, KEVIN A	DRAFT SUMMARY OF BOARD CHANGE PROVISIONS FOR US OPCOS (3.3); REVIEW AND DRAFT COMMENTS TO ANALYSIS OF BOARD CHANGE PROVISIONS FOR INTERMEDIATE HOLDCOS AND OPCOS (.2).
03/24/13		
0.50	ROSENTHAL, MICHAEL A	EMAILS WITH S. DUDLEY AND M. TAN REGARDING ██████████ RESTRUCTURE (.3); EMAILS WITH B. GREER REGARDING ██████████ RESTRUCTURE (.2)
2.30	MEDRANO, KEVIN A	REVIEW AND DRAFT COMMENTS TO ANALYSIS OF BOARD CHANGE PROVISIONS FOR INTERMEDIATE HOLDCOS AND OPCOS.
1.50	BABCOCK, CHRISTOPHER J	REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS.
2.50	GOSNELL HANDLER, STEPHENI	CONDUCT DILIGENCE REVIEW OF OPERATING COMPANY AGREEMENTS (.9); DRAFT AND REVISE TEMPLATES SUMMARIZING KEY PORTIONS (1.6).
03/25/13		
3.30	MILLET, CRAIG H	EMAILS WITH A. ZHU RE ██████████ BACKGROUND (.3); REVIEW ██████████ BACKGROUND MATERIAL (.5); CONFERENCE AND EMAILS WITH J SPANO, C BABCOCK AND J O'GRADY RE ██████████ ISSUES IN PREPARATION FOR CONFERENCE CALL (.5); EMAILS WITH S. LIU REGARDING DOCUMENT PRODUCTION FOR MFI (.3); EMAIL TO AND FROM COUNSEL FOR MFI REGARDING PRODUCTION OF DOCUMENTS (.5); DRAFT MEMO TO H. THOMPSON RE ██████████ AND ██████████ ISSUES AND CONFERENCE WITH J. SPANO RE COMMENTS AND ISSUES (1.2).

- 0.20 WEISSER, JOSHUA DISCOVERY ISSUES RELATED TO PORTFOLIO INVESTORS
- 1.30 LIU, SERENA G REVIEW DOCUMENTS FROM A. DOSHI TO ANALYZE RESPONSIVENESS TO MAYHOOLA REQUESTS FOR PRODUCTION (0.8); CORRESPOND WITH C. MILLET REGARDING RECOMMENDATIONS FOR PROCESSING AND PRODUCING DOCUMENTS (0.3); DRAFT EMAIL WITH QUESTIONS TO A. DOSHI IN CONNECTION WITH SAME (0.2).
- 0.20 MEDRANO, KEVIN A CORRESPOND REGARDING ANALYSIS OF BOARD CHANGE PROVISIONS FOR INTERMEDIATE HOLDCOS AND OPCOS.
- 5.80 BABCOCK, CHRISTOPHER J REVIEW ABILITY TO ALTER BOARD AT CERTAIN PORTFOLIO INVESTMENTS (2.2); REVIEW EFFECT OF RESTRICTIONS IN CREDIT AGREEMENTS ON ABILITY OF PORTFOLIO COMPANY TO SELL ASSETS (3.6).
- 1.20 GIBBONS, MATTHEW A DILIGENCE ARCAPITA OPTCOS.
- 1.80 CHENG, ERIC EDIT SUMMARY OF CORPORATE GOVERNANCE PROVISIONS THAT AFFECT THE BOARD OF DIRECTORS.
- 03/26/13
- 4.20 MILLET, CRAIG H REVIEW [REDACTED] MATERIAL, PREPARE FOR CALL AND CONFERENCE CALL WITH S. BUSCHMANN AND J. SPANO RE ALTERNATIVES TO BK AND RELATED FOLLOW-UP EMAILS (1.5); CONFERENCES AND EMAILS WITH C BABCOCK AND J O'GRADY RE [REDACTED] ISSUES, SECURED STATUS OF SUB DEBT AND SUB DEBT CONSENT (.5); EMAILS WITH A. KIM AND S. LIU RE DOCUMENT PRODUCTION FOR MFI (.3); DRAFT AND REVISE MEMO TO H. THOMPSON RE [REDACTED] AND [REDACTED] ISSUES (1.6); EMAILS RE DEMAND FROM [REDACTED] AND ANALYSIS (.3).
- 1.20 WEISSER, JOSHUA DRAFT RESPONSE TO INVESTOR QUESTIONS REGARDING PORTFOLIO COMPANIES (.2 ); REVIEW AND ANALYSIS OF RELATED PRECEDENT HOLD HARMLESS LETTER (.4 ); RELATED RESEARCH (.2 ); RELATED CORRESPONDENCE WITH C. MILLET (.1 ); RELATED CONFERECE WITH J. LAWRENCE (KPMG) (.3 )

- 0.60 LIU, SERENA G CORRESPOND WITH M. WOLFE AND D. AMPONSAH REGARDING LOCATING D&O LIABILITY INSURANCE (0.1); ANALYZE INSURANCE POLICIES IN CONNECTION WITH SAME (0.2); ANALYZE LAST VERSION OF PROPOSED NON-DISCLOSURE AGREEMENT WITH MAYHOOLA (0.2); TELECONFERENCE WITH K. MODZELEWSKI REGARDING PREPARING EMAILS FOR REVIEW AND PRODUCTION (0.1).
- 1.90 MEDRANO, KEVIN A REVIEW AND REVISE BAORD CHANGE ANALYSIS OF US PE OPCOS (1.6); CORRESPOND REGARDING OPCO DILIGENCE TEMPLATES (.3).
- 10.90 BABCOCK, CHRISTOPHER J REVIEW ABILITY TO ALTER BOARD AT CERTAIN PORTFOLIO INVESTMENTS (3.3); REVIEW EFFECT OF RESTRICTIONS IN CREDIT AGREEMENTS ON ABILITY OF PORTFOLIO COMPANY TO SELL ASSETS (7.6).
- 3.30 GOSNELL HANDLER, STEPHENI RESEARCH, EDIT AND REVISE ANALYSIS OF PRIVATE EQUITY OPERATING COMPANIES BASED ON SHAREHOLDER AGREEMENTS (2.9); DISCUSS STATUS OF PRIVATE EQUITY ANALYSIS WITH S. BUFFONE, M. ROSENTHAL AND J. O'GRADY (.2); DISCUSS PROJECT STATUS AND AREAS OF FOCUS WITH S. BUFFONE AND J. O'GRADY (.2).
- 2.30 GIBBONS, MATTHEW A DILIGENCE ARCAPITA OPTCOS.
- 0.50 CHENG, ERIC REVIEW NEXT STEPS TO SUMMARIES OF CORPORATE GOVERNANCE DOCUMENTS AND SWEEP CURRENT SUMMARIES TO IDENTIFY POTENTIAL ISSUES WITH CHANGING THE BOARD OF DIRECTORS.
- 03/27/13  
3.00 MILLET, CRAIG H CONFERENCE WITH S. BUSCHMANN AND J. SPANO RE ALTERNATIVES TO BANKRUPTCY AND RELATED EMAILS (.8); CONFERENCE AND EMAILS WITH C. BABCOCK AND J. O'GRADY RE [REDACTED] ISSUES, SECURED STATUS OF SUB DEBT AND SUB DEBT CONSENT (.4); ANALYZE AND DEVELOP ACTION PLAN RE COURSE OF ACTION TO COMPLETE SALE OF [REDACTED] ASSETS OUTSIDE OF BANKRUPTCY (1.5); EMAILS RE DOCUMENT PRODUCTION FOR MFI (.3).

- 0.30 ROSENTHAL, MICHAEL A EMAILS FROM AND TO C. MILLET REGARDING [REDACTED] [REDACTED] ISSUES (.2); EMAIL TO H. THOMPSON REGARDING [REDACTED] ISSUES (.1)
- 4.50 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING [REDACTED] SALE OPTIONS (.6); TELEPHONE CALL WITH J. CORSICO REGARDING PROJECT (1.2); TELEPHONE CALL WITH J. O'GRADY REGARDING FILING (.3); MEET WITH M. ROSENTHAL REGARDING FILING DELAY (.2); CONFERENCE CALL WITH M. ROSENTHAL AND M. KELSEY REGARDING SAME (1.1); EMAIL FROM M. ROSENTHAL REGARDING CAYMAN JUDGE SCHEDULING ISSUES (.3); SEVERAL EMAILS FROM C. MILLET, C. BABCOCK REGARDING SALE OF [REDACTED] (.8).
- 2.50 WEISSER, JOSHUA REVIEW AND ANALYZE REVISIONS TO INVESTOR NDA (.6 ); RELATED CORRESPONDENCE WITH INVESTOR COUNSEL (.3 ); RELATED CONFERENCES (.3 ); CONFERENCE WITH A. ROGERS REGARDING INVESTOR CONFIDENTIALITY ISSUES (.2 ); RELATED CORRESPONDENCE WITH C. BABCOCK (.2 ); RELATED CONFERENCE WITH C. MILLET (.3 ); REVISIONS TO HOLD HARMLESS LETTER (.6 )
- 0.20 LIU, SERENA G PREPARE D&O INSURANCE POLICY FOR PRODUCTION (0.1); CONFER WITH C. MILLET REGARDING SAME (0.1).
- 0.60 MEDRANO, KEVIN A REVIEW AND REVISE BOARD CHANGE SUMMARIES IN CHANGE OF CONTROL SUMMARY CHART.
- 9.90 BABCOCK, CHRISTOPHER J REVIEW EFFECT OF RESTRICTIONS IN CREDIT AGREEMENTS ON ABILITY OF PORTFOLIO COMPANY TO SELL ASSETS.
- 2.80 GOSNELL HANDLER, STEPHENI RESEARCH, EDIT AND REVISE BOARD CHANGE ANALYSIS OF PRIVATE EQUITY OPERATING COMPANIES BASED ON SHAREHOLDER AGREEMENTS.
- 1.00 GIBBONS, MATTHEW A DILIGENCE ARCAPITA OPTCOS.



- 0.50 CHENG, ERIC REVIEW ORGANIZATIONAL DOCUMENTS TO SUMMARIZE POTENTIAL THIRD PARTIES THAT INFLUENCE BOARD CONTROL (.2); DRAFT CORRESPONDENCE ON RESULTS AND IDENTIFYING MISSING DOCUMENTS (.3).
- 0.30 MODZELEWSKI, KEVIN A CREATE OF BATES STAMPED DOCUMENT FOR PRODUCTION.
- 03/28/13
- 5.10 MILLET, CRAIG H MULTIPLE EMAILS WITH J. SPANO, ALLY ZHU AND M. ROSENTHAL RE [REDACTED] EXPOSURE AND ACTION BY SCB (.2); MULTIPLE EMAILS AND CONFERENCES WITH C. BABCOCK RE [REDACTED] ISSUES, SECURED STATUS OF SUB DEBT AND SUB DEBT CONSENT (.9); ANALYZE AND DEVELOP ACTION PLAN AND DRAFT AND REVISED MEMO TO S. BUSCHMANN RE COURSE OF ACTION TO COMPLETE SALE OF [REDACTED] ASSETS OUTSIDE OF BANKRUPTCY AND COVER EMAIL (3.5); EMAIL TO H. THOMPSON RE SALE OF [REDACTED] ASSETS OUTSIDE OF BANKRUPTCY (.5).
- 0.20 ROSENTHAL, MICHAEL A EMAILS WITH C. MILLET AND H. THOMPSON REGARDING [REDACTED]
- 1.40 BUFFONE, STEVEN P REVIEW MEMO REGARDING BOARD REPLACEMENT ANALYSIS AS PREPARED BY J. O'GRADY AND C. BABCOCK (1.2); EMAILS WITH J. O'GRADY REGARDING SAME (.2).
- 1.00 FURMAN, DAVID J COMPILE INFORMATION.
- 0.90 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE WITH COUNSEL TO CLIENT REGARDING NDA (.6 ); RELATED CORRESPONDENCE WITH VINSON & ELKINS (.2 ); RELATED CONFERENCE WITH C. BABCOCK (.1 )
- 5.50 BABCOCK, CHRISTOPHER J REVIEW EFFECT OF RESTRICTIONS IN CREDIT AGREEMENTS ON ABILITY OF PORTFOLIO COMPANY TO SELL ASSETS.

0.80	GOSNELL HANDLER, STEPHENI	RESEARCH, EDIT AND REVISE BOARD CHANGE ANALYSIS OF PRIVATE EQUITY OPERATING COMPANIES BASED ON SHAREHOLDER AGREEMENTS.
0.50	GIBBONS, MATTHEW A	DILIGENCE ARCAPITA OPTCOS.
1.30	MODZELEWSKI, KEVIN A	PREPARE EMAIL DATA FOR ATTORNEY REVIEW.
03/29/13		
0.60	MILLET, CRAIG H	MULTIPLE EMAILS RE [REDACTED] EXPOSURE AND ACTION BY SCB.
1.10	ROSENTHAL, MICHAEL A	EMAILS WITH M. POLLARD, J. SPANO AND C. MILLET REGARDING STATUS OF [REDACTED] (.3); TELEPHONE WITH C. MILLET REGARDING [REDACTED] (.2); EMAILS WITH S. DUDLEY REGARDING VALUE OF [REDACTED] AND STRATEGY RELATED TO SAME (.3); REVIEW MEMO REGARDING [REDACTED] SALE OF ASSETS AND EMAIL FROM H. THOMPSON REGARDING SAME (.3).
1.70	WEISSER, JOSHUA	REVISIONS TO INVESTOR CONFIDENTIALITY AGREEMENT (.9 .); RELATED CONFERENCE WITH INTERNAL TEAM (.2 ); RELATED CONFERENCE WITH CLIENT (.3 ); CORRESPONDENCE WITH OPPOSING COUNSEL (.3 )
2.50	BABCOCK, CHRISTOPHER J	REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

FALCON  
30561-00128

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For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	8.50	\$1,040.0	\$ 8,840.00
MATTHEW K. KELSEY	0.60	875.00	525.00
JOSHUA WEISSER	0.90	785.00	706.50
JEREMY L. GRAVES	12.60	665.00	8,379.00
SERENA G. LIU	1.90	695.00	1,320.50
MATTHEW G. BOUSLOG	7.50	465.00	<u>3,487.50</u>
<b>Total Services</b>			<b>\$ 23,258.50</b>

**Total Services, Costs/Charges** 23,258.50

**BALANCE DUE** \$ 23,258.50

FALCON  
30561-00128

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Detail Services:

03/01/13	0.30 MILLET, CRAIG H	EMAIL RE FALCON DISCLOSURE STATEMENT REVISIONS.
03/02/13	0.10 WEISSER, JOSHUA	REVIEW AND ANALYSIS OF CORRESPONDENCE REGARDING OUTSTANDING FALCON ISSUES
03/04/13	0.10 GRAVES, JEREMY L	WORK ON FALCON REPORTING ISSUES.
03/11/13	0.50 MILLET, CRAIG H	REVIEW TIDE OBJECTIONS TO DISCLOSURE STATEMENT AND MOTION TO CONVERT AND EMAILS RE SAME.
	0.80 LIU, SERENA G	ANALYZE TRANSCRIPT FROM HEARING REGARDING FALCON JOINT ADMINISTRATION MOTION (0.3); ANALYZE TIDE'S OPPOSITION TO JOINT ADMINISTRATION MOTION AND FALCON'S RESPONSE IN CONNECTION WITH SAME (0.3); ANALYZE PAYMENTS MADE PURSUANT TO INSURANCE ORDER (0.2).
	0.50 BOUSLOG, MATTHEW G	REVIEW TIDE'S MOTION TO CONVERT (.2); EMAILS WITH C. MILLET, M. ROSENTHAL AND J. GRAVES RE SAME (.1); EMAILS WITH S. LIU AND C. MILLET RE INSURANCE PAYMENTS (.2).
03/12/13	0.20 KELSEY, MATTHEW K	CONFERENCE WITH K. MARTORANA REGARDING TIDE MOTION TO CONVERT THE CASE (.1); CORRESPONDENCE WITH C. MILLET REGARDING SAME (.1).
	0.10 BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET, M. KELSEY AND J. GRAVES RE MOTION TO CONVERT.

03/14/13  
0.20 MILLET, CRAIG H EMAIL RE NOTICE TO TIDE RE MOR'S, OCP FEES AND INSURANCE PAYMENT (.2).

0.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, J. WEISSER AND S. LIU RE INSURANCE PAYMENTS.

03/15/13  
0.60 WEISSER, JOSHUA REVIEW AND REVISE NOTICES RELATED TO FALCON (.3); RELATED CONFERENCE WITH INTERNAL TEAM (.3).

0.40 LIU, SERENA G TELECONFERENCE WITH J. WEISSER AND M. BOUSLOG REGARDING POSSIBLE REVISIONS TO FALCON MONTHLY OPERATING REPORT (0.2); REVISE LETTER TO TIDE (0.2).

0.40 BOUSLOG, MATTHEW G EMAILS WITH J. WEISSER AND S. LIU RE FALCON INSURANCE PAYMENTS AND ORDINARY COURSE PAYMENTS (.2); TELEPHONE CONFERENCE WITH J. WEISSER AND S. LIU RE SAME (.2).

03/18/13  
0.30 LIU, SERENA G AMEND LETTER TO TIDE AND NOTICE OF OCP PAYMENTS TO COURT.

0.20 BOUSLOG, MATTHEW G EMAILS WITH J. WEISSER AND S. LIU RE FALCON INSURANCE AND ORDINARY COURSE PAYMENTS.

03/19/13  
1.10 MILLET, CRAIG H EMAILS AND CONFERENCES WITH J. GRAVES RE TIDE OBJECTION TO THE DISCLOSURE STATEMENT AND REVISIONS TO THE DISCLOSURE STATEMENT AND PLAN (.7); EMAILS RE NOTICE TO TIDE OF OCP PAYMENTS AND INSURANCE PAYMENTS (.4).

0.20 WEISSER, JOSHUA FINALIZE NOTICES REGARDING FALCON TO TIDE

0.40 LIU, SERENA G FINALIZE NOTICE OF ORDINARY COURSE PAYMENTS AND INSURANCE PAYMENTS TO TIDE (0.2); RESEARCH REQUIREMENTS PURSUANT TO JOINT ADMINISTRATION ORDER IN CONNECTION WITH QUESTIONS FROM T. WOOD REGARDING LETTER (0.2).

0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND S. LIU RE FALCON  
INSURANCE AND ORDINARY COURSE PAYMENTS.

03/20/13  
1.40 MILLET, CRAIG H EMAILS AND CONFERENCES WITH J. GRAVES RE  
REVISIONS TO THE DISCLOSURE STATEMENT AND  
PLAN AS TO FALCON (.2); RESEARCH RE  
BACKGROUND FACTS AND CORRESPONDENCE TO T.  
WOOD RE OCP AND INSURANCE PAYMENTS (1.2).

0.60 BOUSLOG, MATTHEW G ANALYZE TIDE MOTION TO CONVERT (.5); EMAILS  
WITH J. GRAVES AND A. TSANG RE SAME (.1).

03/21/13  
1.10 MILLET, CRAIG H EMAILS RE PREPARATION OF FALCON LIQUIDATION  
ANALYSIS AND PROPER ASSUMPTIONS AND  
CONSEQUENCES OF A CHAPTER 7 CASE (1.1).

0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM J. WEISSER AND  
C. MILLET REGARDING FALCON MOTION TO  
CONVERT CASE AND RELATED ISSUES CONNECT TO  
RESPONSE THERETO.

3.20 GRAVES, JEREMY L TELECONFERENCE WITH M. BOUSLOG REGARDING  
MOTION TO CONVERT (.5); TELECONFERENCE WITH  
UCC REGARDING MOTION TO CONVERT (.5); REVIEW  
FALCON OBJECTION TO DISCLOSURE STATEMENT  
AND STRATEGIZE PLAN RESPONSES (2.2).

3.30 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES AND C. MILLET RE TIDE  
MOTION TO CONVERT (.2); RESEARCH RE SAME (2.2);  
CALLS WITH J. GRAVES AND A. TSANG RE SAME (.9).

03/22/13  
0.30 MILLET, CRAIG H EMAILS RE FALCON PLAN REVISIONS (.3).

0.60 GRAVES, JEREMY L REVIEW FALCON OBJECTION TO DISCLOSURE  
STATEMENT AND STRATEGIZE PLAN RESPONSES (.6).

03/25/13

3.20 GRAVES, JEREMY L TELECONFERENCE WITH K. MARTORANA REGARDING FALCON OBJECTIONS TO THE DISCLOSURE STATEMENT (.3); REVISE AND EDIT PLAN AND DISCLOSURE STATEMENT TO ADDRESS SAME (2.9).

1.30 BOUSLOG, MATTHEW G ANALYZE ADMINISTRATIVE EXPENSES (.3); EMAILS WITH J. GRAVES, P. STRAUSS AND M. KVARDA, J. SPANO RE SAME (.6); TELEPHONE CONFERENCE WITH J. SPANO RE SAME (.1); TELEPHONE CONFERENCE WITH P. STRAUSS RE SAME (.3).

03/26/13

0.50 MILLET, CRAIG H EMAILS AND CONFERENCES WITH J. SPANO AND J. GRAVES RE TAX REFUNDS DUE FALCON.

1.70 MILLET, CRAIG H REVIEW AND REVISE FALCON LIQUIDATION ANALYSIS AND EMAILS RE SAME.

1.20 MILLET, CRAIG H REVISE DISCLOSURE STATEMENT AS TO FALCON (.8); CONFER WITH M. BOUSLOG RE: SAME (.4).

1.30 GRAVES, JEREMY L REVISE AND EDIT FALCON LIQUIDATION ANALYSIS (1.3).

0.60 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, J. GRAVES AND J. SPANO RE FALCON ASSETS (.2); CONFERENCE WITH C. MILLET RE ASSETS AND PLAN ISSUES (.4).

03/27/13

0.20 MILLET, CRAIG H EMAILS RE DIVIDENDS POST SALE TO TIDE AND TAX RETURN.

0.60 GRAVES, JEREMY L E-MAILS WITH A&M REGARDING FALCON LIQUIDATION ANALYSIS DRAFT.

03/28/13

1.70 GRAVES, JEREMY L

RESEARCH RELATED TO BOARDS OF DIRECTORS OF FALCON AND PROPOSED REORGANIZED DEBTORS (.5); INCORPORATE C. MILLET'S FALCON RELATED COMMENTS INTO THE DISCLOSURE STATEMENT (1.0); TELECONFERENCE WITH M. BOUSLOG REGARDING ADMINISTRATIVE EXPENSES OF FALCON AND OTHER FALCON-RELATED PLAN ISSUES (.2).

0.10 BOUSLOG, MATTHEW G

EMAILS WITH P. STRAUSS AND J. GRAVES RE FALCON FEES.

03/29/13

1.90 GRAVES, JEREMY L

REVISE AND EDIT DISCLOSURE STATEMENT OBJECTION REPLY TO FALCON OBJECTION.

0.10 BOUSLOG, MATTHEW G

EMAILS WITH J. GRAVES RE ADMINISTRATIVE EXPENSES.



# **Exhibit F-1**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

DISBURSEMENTS  
30561-00122

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<u>COSTS/CHARGES</u>	<u>TOTAL</u>
COURT FEES	\$ 165.00
DOCUMENT RETRIEVAL SERVICE	855.40
DOCUMENT SEARCH AND RETRIEVAL	538.68
IN HOUSE DUPLICATION	2,009.10
LODGING	2,897.06
MEALS	944.23
MESSENGER AND COURIER EXPENSE	309.10
ON-LINE RESEARCH (LEXIS)	636.00
ON-LINE RESEARCH (WESTLAW)	2,493.13
ON-LINE RESEARCH NEXIS - MAIN	1,120.36
OUTSIDE ATTORNEY	6,641.10
OUTSIDE DUPLICATION AND BINDING	238.12
SECRETARY SUPPORT	80.00
SPECIALIZED RESEARCH/FILING FEES	82.60
TELEPHONE CHARGES	2,707.08
TRAVEL - AIR & RAIL	14,176.62
TRAVEL - MISCELLANEOUS (TIPS)	30.00
TRAVEL - TAXI & OTHER MODES/MILES	<u>3,240.36</u>
<b>Total Costs/Charges</b>	<b><u>39,163.94</u></b>
<b>BALANCE DUE</b>	<b><u>\$ 39,163.94</u></b>

DISBURSEMENTS  
30561-00122

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Detail Costs/Charges:

Court Fees

10/31/12	65.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-1012; DATE: 10/31/2012 - 10/9/12 5206305 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT -S.D. NEW YORK CHRIS COMBS/M. ROSENTHAL
10/31/12	100.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-1012; DATE: 10/31/2012 - 10/9/12 5206286 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT -S.D. NEW YORK KARIM SI-AHMED/M. ROSENTHAL

Document Retrieval Service

10/05/12	855.40	VENDOR: PACER SERVICE CENTER; INVOICE#: GD0147-Q32012; DATE: 10/5/2012 - ACCT ID: GD0147 COURT DOCUMENT SEARCH & RETRIEVAL SERVICES/D.FELDMAN
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Document Search and Retrieval

11/26/12	21.92	NOVEMBER_2012-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00122-(MONTHLY_DISK_STORAGE)
11/27/12	337.48	NOVEMBER_2012-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00107-(MONTHLY_RELATIVITY_DISK_STORAGE)
11/27/12	179.28	NOVEMBER_2012-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00127-(MONTHLY_RELATIVITY_DISK_STORAGE)

In House Duplication

11/02/12	159.95	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 11/02/12
11/03/12	3.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 11/03/12
11/04/12	2.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 11/04/12
11/05/12	5.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 11/05/12
11/06/12	124.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 11/06/12
11/07/12	99.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 11/07/12

11/08/12	20.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 11/08/12
11/09/12	19.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 11/09/12
11/11/12	0.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 11/11/12
11/12/12	744.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 11/12/12
11/13/12	205.65	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 11/13/12
11/14/12	280.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 11/14/12
11/15/12	20.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 11/15/12
11/16/12	0.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 11/16/12
11/18/12	3.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 11/18/12
11/19/12	7.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 11/19/12
11/20/12	0.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 11/20/12
11/21/12	20.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 11/21/12
11/22/12	2.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 11/22/12
11/26/12	56.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 11/26/12
11/27/12	232.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 11/27/12
11/29/12	0.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 11/29/12
11/30/12	0.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 11/30/12

Lodging

11/11/12	577.78	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 11/05-11/11/12; DATE: 11/11/2012 - 11/05-11/06/12 JUMERIAH CARLTON TOWER
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HOTEL ROOM; CLIENT MEETINGS LONDON, ENGLAND-KINGDOM  
OF BAHRAIN

11/16/12 2,319.28 VENDOR: CRAIG H. MILLET; INVOICE#: 11/12-11/16/12; DATE:  
11/16/2012 - 11/12-11/16/12 SOFITEL HOTEL ROOM/INTERNET;  
CLIENT HEARINGS NEW YORK, NY

Meals

11/11/12 603.42 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 11/05-11/11/12;  
DATE: 11/11/2012 - 11/07-11/09/12 RITZ CARLTON HOTEL/MEALS;  
CLIENT MEETINGS LONDON, ENGLAND-KINGDOM OF BAHRAIN

11/16/12 325.02 VENDOR: CRAIG H. MILLET; INVOICE#: 11/12-11/16/12; DATE:  
11/16/2012 - 11/12, 11/14-11/16/12 MEALS; CLIENT HEARINGS  
NEW YORK, NY

11/16/12 15.79 VENDOR: CRAIG H. MILLET; INVOICE#: 11/12-11/16/12; DATE:  
11/16/2012 - 11/12-11/16/12 SOFITEL HOTEL/MEALS; CLIENT  
HEARINGS NEW YORK, NY

Messenger and Courier Expense

09/30/12 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 163372;  
DATE: 9/30/2012 - W0792515, M. WOLFE, 9/27/12, GDC TO OFFICE  
OF THE US TRUSTEE @ 33 WHITEHALL ST.

09/30/12 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 163372;  
DATE: 9/30/2012 - W0792521, M. WOLFE, 9/27/12, GDC TO UNITED  
STATES BANKRUPTCY COURT @ 60 CENTRE ST.

09/30/12 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 163372;  
DATE: 9/30/2012 - W0792841, M. WOLFE, 9/27/12, GDC TO OFFICE  
OF THE US TRUSTEE @ 33 WHITEHALL ST.

10/07/12 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 163895;  
DATE: 10/7/2012 - 10/4/12 M. WOLFE, GDC TO SEAN LANE @  
UNITED STATES BANKRUPTCY COURT @ 1 BOWLING GREEN  
#0795800

10/07/12 40.28 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 163895;  
DATE: 10/7/2012 - 10/5/12 M. WOLFE, GDC TO SEAN H. LANE @  
UNITED STATES BANKRUPTCY COURT, 1 BOWLING GREEN,  
#W0796295

10/07/12 24.38 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 163895;  
DATE: 10/7/2012 - 10/5/12 M. WOLFE, GDC TO RICHARD

MORRISSEY @ OFFICE OF THE US TRUSTEE, 33 WHITEHALL  
STREET #W0796298

10/14/12 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 164171;  
DATE: 10/14/2012 - 10/9/12 M. WLFE, GDC TO RICHARD MORRISY  
@ OFFICE OF US TRUSTEE, 33 WHITEHALL STREET #W0797038

10/14/12 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 164171;  
DATE: 10/14/2012 - 10/9/12 M. WOLFE, GDC TO SEAN H LANE @  
US BANKRUPTCY JUDGE, 1 BOWLING GREEN #W0797053

10/14/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 164171;  
DATE: 10/14/2012 - 10/10/12 M. WOLF, GDC TO SEAN H. LANE @  
US BANKRUPTCY JUDGE, ONE BOWLING GREEN #W0797975A

10/21/12 34.45 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 164558;  
DATE: 10/21/2012 - W0804079, M. WOLFE, 10/18/12, GDC TO  
UNITED STATES BANKRUPTCY @ ONE BOWLING GREEN.

10/26/12 46.49 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-  
20121102 DATE: 11/2/2012 SHIP DATE 10/26/2012 AIRBILL NO:  
793944747409 FROM: BINA LACALAMITA, GIBSON DUNN &  
CRUTCHER LLP, NEW YORK, NY TO: MATT WILLIAM,  
RESIDENCE, LITTLE SILVER, NJ

On-Line Research (Lexis)

11/01/12 0.04 KURINSKY, ERIN 11/01/12 30561-00122 LEXIS RESEARCH

11/01/12 104.54 LEVIN, DOUG 11/01/12 30561-00097 LEXIS RESEARCH

11/02/12 6.00 GRAVES, JEREMY L 11/02/12 30561-00122 LEXIS  
RESEARCH

11/05/12 30.00 GRAVES, JEREMY L 11/05/12 30561-00122 LEXIS  
RESEARCH

11/06/12 72.00 LEVIN, DOUG 11/06/12 30561-00097 LEXIS RESEARCH

11/06/12 24.00 GRAVES, JEREMY L 11/06/12 30561-00122 LEXIS  
RESEARCH

11/07/12 113.31 LEVIN, DOUG 11/07/12 30561-00097 LEXIS RESEARCH

11/08/12	12.00	GRAVES, JEREMY L	11/08/12	30561-00122	LEXIS RESEARCH
11/12/12	24.00	LEVIN, DOUG	11/12/12	30561-00115	LEXIS RESEARCH
11/14/12	12.00	BOUSLOG, MATTHEW	11/14/12	30561-00122	LEXIS RESEARCH
11/19/12	166.11	GRAVES, JEREMY L	11/19/12	30561-00122	LEXIS RESEARCH
11/27/12	6.00	LEVIN, DOUG	11/27/12	30561-00097	LEXIS RESEARCH
11/29/12	60.00	BOUSLOG, MATTHEW	11/29/12	30561-00122	LEXIS RESEARCH
11/30/12	6.00	LEVIN, DOUG	11/30/12	30561-00113	LEXIS RESEARCH

On-Line Research (Westlaw)

11/01/12	136.75	LIU, SERENA	11/01/12	30561-00102	WESTLAW RESEARCH AND PRINTING CHARGES
11/06/12	44.00	BOUSLOG, MATTHEW G	11/06/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
11/10/12	129.92	BOUSLOG, MATTHEW G	11/10/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
11/11/12	221.60	BOUSLOG, MATTHEW G	11/11/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
11/12/12	425.60	BOUSLOG, MATTHEW G	11/12/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
11/13/12	480.00	BOUSLOG, MATTHEW G	11/13/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
11/14/12	101.60	BOUSLOG, MATTHEW G	11/14/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

11/15/12	330.40	BOUSLOG,MATTHEW G	11/15/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
11/17/12	13.06	MOSKOWITZ,ALAN	11/17/12	30561-00097	WESTLAW RESEARCH AND PRINTING CHARGES
11/18/12	26.13	MOSKOWITZ,ALAN	11/18/12	30561-00097	WESTLAW RESEARCH AND PRINTING CHARGES
11/19/12	328.00	BOUSLOG,MATTHEW G	11/19/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
11/21/12	44.00	BOUSLOG,MATTHEW G	11/21/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
11/22/12	120.34	KING,CARLY-JANE	11/22/12	30561-00107	WESTLAW RESEARCH AND PRINTING CHARGES
11/27/12	26.13	MOSKOWITZ,ALAN	11/27/12	30561-00106	WESTLAW RESEARCH AND PRINTING CHARGES
11/27/12	65.60	BOUSLOG,MATTHEW G	11/27/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

11/01/12	200.00	LEVIN, DOUG	11/01/12	30561-00097	NEXIS RESEARCH
11/01/12	5.36	KURINSKY, ERIN	11/01/12	30561-00122	NEXIS RESEARCH
11/03/12	50.00	GRAVES, JEREMY L	11/03/12	30561-00122	NEXIS RESEARCH
11/06/12	200.00	LEVIN, DOUG	11/06/12	30561-00097	NEXIS RESEARCH
11/08/12	100.00	GRAVES, JEREMY L	11/08/12	30561-00122	NEXIS RESEARCH
11/11/12	150.00	BOUSLOG, MATTHEW	11/11/12	30561-00122	NEXIS RESEARCH
11/12/12	215.00	BOUSLOG, MATTHEW	11/12/12	30561-00122	NEXIS



RESEARCH

11/16/12 50.00 BOUSLOG, MATTHEW 11/16/12 30561-00122 NEXIS  
RESEARCH

11/19/12 50.00 GRAVES, JEREMY L 11/19/12 30561-00122 NEXIS  
RESEARCH

11/27/12 100.00 BOUSLOG, MATTHEW 11/27/12 30561-00122 NEXIS  
RESEARCH

Outside Attorney

11/28/12 602.10 VENDOR: MR THOMAS COGLIN; INVOICE#: 97833; DATE:  
11/22/2012 PROFESSIONAL CHARGES (UNPAID)

11/30/12 6,039.00 GRAHAM WINTER NOVEMBER 2012 SERVICES

Outside Duplication and Binding

10/26/12 238.12 VENDOR: DOCUMENT TECHNOLOGIES LLC DBA UNLIMITED;  
INVOICE#: 698628; DATE: 10/26/2012 PRINT MEDIATION BRIEFS  
WITH ALL EXHIBITS FOR ARCAPITA BANK BSC

Secretary Support

11/12/12 80.00 CONVERT INVESTMENT AGENCY AGREEMENT FROM PDF TO  
WORD VERSION; FORMAT THE AGREEMENT.

Specialized Research/Filing Fees

11/13/12 1.58 BARNES, VICTORIA 11/13/2012 PLC UK

11/16/12 19.52 KHALIL, EMAD H. 11/16/2012 PLC US

11/26/12 34.80 PACER, 10/11 - COURT INFORMATION

11/26/12 26.70 PACER, 10/11 - COURT INFORMATION

Telephone Charges

08/28/12 47.05 VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-0812;  
DATE: 8/28/2012 - 07/29-08/28/12 REIMB OF VERIZON PHONE  
CHGS #646-573-5167

09/08/12 6.93 VENDOR: J.M. TRINKLEIN; INVOICE#: 6283418-0912; DATE:  
9/8/2012 - 08/09-09/08/12 AT&T 917-628-3418/CLIENT RELATED

PHONE CHARGES

09/15/12	75.00	VENDOR: VICENTE RUIZ; INVOICE#: 3008417-0912; DATE: 9/15/2012 - 08/16-09/15/12 VERIZON 714-300-8417 CLIENT RELATED CALLS
09/28/12	1,191.83	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-0912; DATE: 9/28/2012 - 08/29-09/28/12 REIMB OF VERIZON PHONE CHGS #646-573-5167
10/29/12	1.64	CONFERENCING SERVICES BY JOSHUA WEISSER
11/01/12	8.97	CONFERENCING SERVICES BY JAMES O'GRADY
11/01/12	14.91	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
11/01/12	18.69	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
11/01/12	12.70	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
11/02/12	2.28	44-7799068842 11/02/2012 UN KINGDOM
11/02/12	30.02	44-7748638195 11/02/2012 UN KINGDOM
11/02/12	9.00	CONFERENCING SERVICES BY JOSHUA WEISSER
11/02/12	4.28	CONFERENCING SERVICES BY JOSHUA WEISSER
11/02/12	10.71	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.
11/02/12	6.48	CONFERENCING SERVICES BY MATTHEW KELSEY
11/03/12	0.85	CONFERENCING SERVICES BY JOSHUA WEISSER
11/04/12	4.65	CONFERENCING SERVICES BY JOSHUA WEISSER
11/04/12	2.82	CONFERENCING SERVICES BY JOSHUA WEISSER

11/05/12	1.52	44-7799068842	11/05/2012 UN KINGDOM
11/05/12	1.52	44-2078245660	11/05/2012 UN KINGDOM
11/05/12	4.18	1(404)260-4050	11/05/2012 ATLANTA GA
11/05/12	6.98	CONFERENCING SERVICES BY JAMES O'GRADY	
11/05/12	4.86	CONFERENCING SERVICES BY JOSHUA WEISSER	
11/05/12	23.14	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
11/05/12	7.30	CONFERENCING SERVICES BY MICHAEL A. ROSENTHAL	
11/06/12	6.84	1(404)920-9065	11/06/2012 ATLANTA GA
11/06/12	2.28	1(312)407-0690	11/06/2012 CHICAGO IL
11/06/12	14.50	CONFERENCING SERVICES BY JAMES O'GRADY	
11/06/12	9.24	CONFERENCING SERVICES BY JAMES O'GRADY	
11/06/12	9.07	CONFERENCING SERVICES BY JEREMY GRAVES	
11/06/12	12.78	CONFERENCING SERVICES BY JOSHUA WEISSER	
11/07/12	2.66	1(404)260-4050	11/07/2012 ATLANTA GA
11/07/12	1.90	1(404)720-5207	11/07/2012 ATLANTA GA
11/07/12	1.52	1(732)757-8679	11/07/2012 MIDDLETOWN NJ
11/07/12	5.81	CONFERENCING SERVICES BY JEREMY GRAVES	
11/07/12	7.44	CONFERENCING SERVICES BY JOSHUA WEISSER	
11/07/12	83.81	CONFERENCING SERVICES BY MATTHEW KELSEY	

11/08/12	3.45	CONFERENCING SERVICES BY JOSHUA WEISSER		
11/08/12	3.12	CONFERENCING SERVICES BY JOSHUA WEISSER		
11/08/12	4.47	CONFERENCING SERVICES BY JOSHUA WEISSER		
11/08/12	17.21	CONFERENCING SERVICES BY MATTHEW KELSEY		
11/08/12	6.44	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
11/08/12	4.56	1(312)407-0690	11/08/2012	CHICAGO IL
11/08/12	4.56	1(312)407-0110	11/08/2012	CHICAGO IL
11/08/12	3.04	1(312)407-0690	11/08/2012	CHICAGO IL
11/08/12	3.04	1(732)219-6918	11/08/2012	RED BANK NJ
11/09/12	2.66	1(949)231-9925	11/09/2012	IRVINE CA
11/09/12	6.84	1(345)814-9117	11/09/2012	CAYMAN IS CI
11/09/12	1.14	1(212)530-5707	11/09/2012	NEW YORK NY
11/09/12	14.50	CONFERENCING SERVICES BY J. ALAN BANNISTER		
11/09/12	6.62	CONFERENCING SERVICES BY JAMES O'GRADY		
11/09/12	16.30	CONFERENCING SERVICES BY JAMES O'GRADY		
11/10/12	5.94	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
11/11/12	8.08	CONFERENCING SERVICES BY JAMES O'GRADY		
11/12/12	4.04	CONFERENCING SERVICES BY MATTHEW WILLIAMS		

11/12/12	11.38	CONFERENCING SERVICES BY MATTHEW KELSEY	
11/13/12	3.42	44-7855358781	11/13/2012 UN KINGDOM
11/13/12	15.20	1(952)607-6600	11/13/2012 MINNEAPOLS MN
11/13/12	8.01	CONFERENCING SERVICES BY JOSHUA WEISSER	
11/13/12	114.00	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
11/14/12	3.42	973-17218203	11/14/2012 BAHRAIN
11/14/12	8.52	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.	
11/14/12	8.75	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
11/15/12	5.33	CONFERENCING SERVICES BY JAMES O'GRADY	
11/15/12	1.52	1(404)260-4094	11/15/2012 ATLANTA GA
11/16/12	8.36	1(312)407-0690	11/16/2012 CHICAGO IL
11/19/12	2.28	1(404)260-4049	11/19/2012 ATLANTA GA
11/19/12	11.02	1(404)920-9065	11/19/2012 ATLANTA GA
11/19/12	3.04	1(312)407-0700	11/19/2012 CHICAGO IL
11/19/12	7.60	1(404)920-9065	11/19/2012 ATLANTA GA
11/19/12	14.18	CONFERENCING SERVICES BY JOSHUA WEISSER	
11/20/12	5.70	1(404)920-9065	11/20/2012 ATLANTA GA
11/20/12	1.52	1(214)755-2090	11/20/2012 GRAND PRAR TX

11/20/12	21.62	CONFERENCING SERVICES BY JAMES O'GRADY
11/20/12	5.99	CONFERENCING SERVICES BY JEFFREY TRINKLEIN
11/20/12	3.39	CONFERENCING SERVICES BY JOSHUA WEISSER
11/20/12	64.32	CONFERENCING SERVICES BY JOSHUA WEISSER
11/20/12	1.24	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
11/21/12	22.42	1(404)920-9065 11/21/2012 ATLANTA GA
11/21/12	7.22	1(949)248-1332 11/21/2012 CAPSTR VLY CA
11/21/12	9.59	CONFERENCING SERVICES BY JAMES O'GRADY
11/23/12	9.17	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
11/24/12	46.52	CONFERENCING SERVICES BY JOSHUA WEISSER
11/24/12	3.09	CONFERENCING SERVICES BY JOSHUA WEISSER
11/24/12	2.66	1(732)757-8679 11/24/2012 MIDDLETOWN NJ
11/25/12	122.29	CONFERENCING SERVICES BY JOSHUA WEISSER
11/26/12	1.14	44-2078245636 11/26/2012 UN KINGDOM
11/26/12	7.22	1(312)407-0110 11/26/2012 CHICAGO IL
11/26/12	1.14	1(619)890-3383 11/26/2012 SNDG SNDG CA
11/26/12	6.09	CONFERENCING SERVICES BY CHRISTOPHER BABCOCK
11/26/12	17.27	CONFERENCING SERVICES BY JAMES O'GRADY
11/26/12	19.70	CONFERENCING SERVICES BY JAMES O'GRADY

11/26/12	8.13	CONFERENCING SERVICES BY JOSHUA WEISSER		
11/26/12	71.83	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
11/26/12	7.83	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
11/26/12	1.42	CONFERENCING SERVICES BY ROBERT COPPOLA		
11/27/12	13.77	CONFERENCING SERVICES BY BRIAN KIM		
11/27/12	9.50	1(404)920-9065	11/27/2012	ATLANTA GA
11/27/12	7.22	1(312)407-0700	11/27/2012	CHICAGO IL
11/27/12	14.82	1(970)544-3442	11/27/2012	ASPEN CO
11/28/12	4.18	1(312)407-0700	11/28/2012	CHICAGO IL
11/28/12	5.32	1(202)942-5926	11/28/2012	WASHINGTON DC
11/28/12	1.14	1(404)547-9874	11/28/2012	ATLANTA GA
11/28/12	5.70	1(312)407-0700	11/28/2012	CHICAGO IL
11/28/12	1.14	1(404)547-9874	11/28/2012	ATLANTA GA
11/28/12	1.90	1(404)547-9874	11/28/2012	ATLANTA GA
11/29/12	1.90	1(404)663-0633	11/29/2012	ATLANTA GA
11/29/12	1.14	1(312)407-0985	11/29/2012	CHICAGO IL
11/29/12	11.01	CONFERENCING SERVICES BY KEITH MARTORANA		
11/29/12	3.62	CONFERENCING SERVICES BY MATTHEW WILLIAMS		

11/29/12	55.29	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
11/29/12	3.31	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
11/29/12	6.86	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
11/30/12	4.18	44-7841679331	11/30/2012 UN KINGDOM
11/30/12	1.14	1(202)942-5926	11/30/2012 WASHINGTON DC
11/30/12	1.52	1(312)407-0542	11/30/2012 CHICAGO IL
11/30/12	25.46	1(404)260-4050	11/30/2012 ATLANTA GA
11/30/12	1.52	973-39562300	11/30/2012 BAHRAIN
11/30/12	2.66	1(404)488-8021	11/30/2012 ATLANTA GA
11/30/12	6.08	1(404)386-6404	11/30/2012 ATLANTA GA
11/30/12	2.66	1(970)319-7931	11/30/2012 GLENWDSPGS CO
11/30/12	2.28	1(404)260-4049	11/30/2012 ATLANTA GA
11/30/12	6.08	1(732)757-8679	11/30/2012 MIDDLETOWN NJ
11/30/12	24.11	CONFERENCING SERVICES BY JAMES O'GRADY	
11/30/12	5.58	CONFERENCING SERVICES BY JOSHUA WEISSER	
11/30/12	9.28	CONFERENCING SERVICES BY JOSHUA WEISSER	

Travel - Air & Rail  
10/23/12

609.05 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000  
INVOICE#: AXF20121101-4 DATE: 10/28/2012 TRAVEL  
INVOICE#/DATE: 98019 10/23/2012 TICKET NO: 7141156396  
TRAVEL DATES: 10/31/2012 - 11/01/2012 PASSENGER:  
GRAVES/JEREMY LEE ITINERARY: LGA/DEN



11/11/12	5,584.20	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 11/05-11/11/12; DATE: 11/11/2012 - 11/05-11/06/12 NY-LONDON, ENGLAND- BAHRAIN (#BA7138146465) AIRFARE; CLIENT MEETINGS LONDON, ENGLAND-KINGDOM OF BAHRAIN
11/11/12	49.25	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 11/05-11/11/12; DATE: 11/11/2012 - 11/05-11/06/12 (#XD0580592199) AIRFARE SERVICE; CLIENT MEETINGS LONDON, ENGLAND-KINGDOM OF BAHRAIN
11/11/12	30.37	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 11/05-11/11/12; DATE: 11/11/2012 - 11/06/12 RAIL FARE; CLIENT MEETINGS LONDON, ENGLAND-KINGDOM OF BAHRAIN
11/11/12	7,503.00	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 11/05-11/11/12; DATE: 11/11/2012 - 11/09/12 BAHRAIN-LONDON, ENGLAND-MIAMI, FL (#BA7138146466) AIRFARE; CLIENT MEETINGS LONDON, ENGLAND-KINGDOM OF BAHRAIN
11/14/12	-559.80	VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20121201-3 DATE: 11/17/2012 TRAVEL INVOICE#/DATE: 99056 11/14/2012 TICKET NO: 7141156396 DEPART DATE: 10/31/2012 PASSENGER: GRAVES/JEREMY LEE ITINERARY: LGA/DEN
11/14/12	-266.80	VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20121201-3 DATE: 11/17/2012 TRAVEL INVOICE#/DATE: 99057 11/14/2012 TICKET NO: 7138994320 DEPART DATE: 10/28/2012 PASSENGER: GRAVES/JEREMY LEE ITINERARY: LAS/JFK
11/15/12	563.80	VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20121201-3 DATE: 11/17/2012 TRAVEL INVOICE#/DATE: 99196 11/15/2012 TICKET NO: 7146637432 TRAVEL DATES: 12/16/2012 - 12/17/2012 PASSENGER: GRAVES/JEREMY LEE ITINERARY: LGA/DEN
11/15/12	659.05	VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20121201-3 DATE: 11/17/2012 TRAVEL INVOICE#/DATE: 99195 11/15/2012 TICKET NO: 7146637431 TRAVEL DATES: 11/25/2012 - 11/26/2012 PASSENGER: GRAVES/JEREMY LEE ITINERARY: DEN/LGA
11/16/12	4.50	VENDOR: CRAIG H. MILLET; INVOICE#: 11/12-11/16/12; DATE: 11/16/2012 - 11/12-11/16/12 RAIL FARES; CLIENT HEARINGS NEW

YORK, NY

Travel - Miscellaneous (tips)

11/16/12 30.00 VENDOR: CRAIG H. MILLET; INVOICE#: 11/12-11/16/12; DATE:  
11/16/2012 - 11/12-11/16/12 MISCELLANEOUS TIPS; CLIENT  
HEARINGS NEW YORK, NY

Travel - Taxi & Other Modes/Miles

10/03/12 138.88 VENDOR: DIAL CAR INC. INVOICE#: 1151718 DATE: 10/24/2012  
VOUCHER A3636573 10/03/2012 BANNISTER,J. ALAN FROM 200  
PARK AV M TO 115 RYE RIDGE RD HARRISON10528 WE

10/04/12 212.16 VENDOR: DIAL CAR INC. INVOICE#: 1151718 DATE: 10/24/2012  
VOUCHER A3581795 10/04/2012 WILLIAMS,MATT J. FROM 200  
PARK AV M TO 74 CROSS ST LITTLE SILVER07739 NJ

10/05/12 55.99 VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI; INVOICE#: 3125488;  
DATE: 10/5/2012 - 49456, D. AMPONSAH, 9/25/12, GDC TO 458  
PROSPECT PL.

10/05/12 166.06 VENDOR: DIAL CAR INC. INVOICE#: 1151718 DATE: 10/24/2012  
VOUCHER A3681381 10/05/2012 WILLIAMS,MATT J. FROM 74  
CROSS ST LITTLE SILVER NJ TO 200 PARK AV M

10/06/12 42.60 VENDOR: VICENTE RUIZ; INVOICE#: 10/06/12; DATE: 10/6/2012 -  
10/06/12 CAB FARES; WORKING LATE

10/07/12 175.44 VENDOR: DIAL CAR INC. INVOICE#: 1151718 DATE: 10/24/2012  
VOUCHER A3687410 10/07/2012 WILLIAMS,MATT J. FROM 74  
CROSS ST LITTLE SILVER NJ TO 200 PARK AV M

10/07/12 165.55 VENDOR: DIAL CAR INC. INVOICE#: 1151718 DATE: 10/24/2012  
VOUCHER A2077811 10/07/2012 WILLIAMS,MATT J. FROM 200  
PARK AV M TO 74 CROSS ST LITTLE SILVER07739 NJ

10/08/12 163.51 VENDOR: DIAL CAR INC. INVOICE#: 1151718 DATE: 10/24/2012  
VOUCHER A3673487 10/08/2012 WILLIAMS,MATT J. FROM 200  
PARK AV M TO 74 CROSS ST LITTLE SILVER07739 NJ

10/09/12 161.67 VENDOR: DIAL CAR INC. INVOICE#: 1151269 DATE: 10/17/2012  
VOUCHER A3474759 10/09/2012 WILLIAMS,MATT J. FROM 74  
CROSS ST LITTLE SILVER NJ TO 200 PARK AV M

10/10/12 82.60 VENDOR: DIAL CAR INC.; INVOICE#: 1150862; DATE: 10/10/2012 -

Invoice Date: December 10, 2012

Invoice No. 2012122086

**Due and Payable Upon Receipt**

9/20/12 S. MILLET, 50 VANDERBILT AVENUE TO JFK AIRPORT  
#LA3637507

10/10/12 171.16 VENDOR: DIAL CAR INC.; INVOICE#: 1150862; DATE: 10/10/2012 -  
9/25/12 M. WILLIAMS, LITTLE SILVER NEW JERSEY TO GDC  
#LA3660426

10/10/12 159.12 VENDOR: DIAL CAR INC.; INVOICE#: 1150862; DATE: 10/10/2012 -  
9/24/12 M. WILLIAMS, GDC TO LITTLE SILVER NEW JERSEY  
#LA3675333

10/10/12 75.95 VENDOR: DIAL CAR INC.; INVOICE#: 1150862; DATE: 10/10/2012 -  
9/25/12 A. MOSKOWITZ, GDC TO 1264 EAST 29 STREET,  
BROOKLYN #LA3700428

10/10/12 119.85 VENDOR: DIAL CAR INC.; INVOICE#: 1150862; DATE: 10/10/2012 -  
10/5/12 50 VANDERBILT AVENUE TO HARRISON WC #LA3725491

10/11/12 89.25 VENDOR: DIAL CAR INC. INVOICE#: 1152087 DATE: 10/31/2012  
VOUCHER A3681197 10/11/2012 THOMPSON, HENRY FROM 50  
VANDERBILT AV M YALE CLUB TO JFK JFK

10/12/12 69.30 VENDOR: DIAL CAR INC. INVOICE#: 1152087 DATE: 10/31/2012  
VOUCHER A3677255 10/12/2012 MILLET, CRAIG FROM 50  
VANDERBILT AV M YALE CLUB TO LGA LGA

10/24/12 78.17 VENDOR: DIAL CAR INC. INVOICE#: 1152729 DATE: 11/14/2012  
VOUCHER A3476258 10/24/2012 OTHER, OTHER FROM 50  
VANDERBILT AV M YALE CLUB TO LGA LGA

10/25/12 50.10 VENDOR: ALFRED J. CHIANESE III; INVOICE#: 10/19-10/25/12;  
DATE: 10/25/2012 - 10/19,22,24,25/12 NEW YORK; LATE NIGHT  
TAXI

11/01/12 102.86 VENDOR: JAMES O'GRADY; INVOICE#: 10/04-11/01/12; DATE:  
11/1/2012 - 10/04, 10/10, 10/15, 10/23-10/24, 11/01/12 CAB FARES;  
WORKING LATE

11/02/12 66.25 VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 172545;  
DATE: 10/25/2012 L STEVENS TAXU TO NARROW ST

11/07/12 161.15 VENDOR: DIAL CAR INC. INVOICE#: 1152729 DATE: 11/14/2012  
VOUCHER A3673992 11/07/2012 WILLIAMS, MICHAEL M. FROM 300  
QUARROPAS STREET WHITE PLAINS WE TO 74 CROSS STREET

LITTLE SILVER07739 NJ

11/08/12	18.05	VENDOR: STEPHENIE ANN GOSNELL HANDLER; INVOICE#: 11/08/12; DATE: 11/8/2012 - CAB FARE HOME HOME WORKED LATE
11/09/12	8.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3104/2012; DATE: 11/9/2012 - #1591 V. SAENTOME, TAXI FROM OFFICE 10/25 /S. FAGA
11/09/12	24.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3104/2012; DATE: 11/9/2012 - #1609 B. KIM, TAXI HOME 10/22, 10/31 /S. FAGA
11/09/12	27.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3104/2012; DATE: 11/9/2012 - #1610 B. KIM, TAXI 10/18 /S. FAGA
11/09/12	22.87	VENDOR: SHELBY E. PARNES; INVOICE#: 11/08-11/09/12; DATE: 11/9/2012 - 11/08-11/09/12 CAB FARES; WORKING LATE
11/11/12	87.95	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 11/05-11/11/12; DATE: 11/11/2012 - 11/06, 11/11/12 CAB FARES; CLIENT MEETINGS LONDON, ENGLAND-KINGDOM OF BAHRAIN
11/12/12	161.57	VENDOR: JAMES O'GRADY; INVOICE#: 09/04-11/12/12; DATE: 11/12/2012 - 09/04, 10/10, 10/18-10/19, 11/09, 11/11-11/12/12 CAB FARES; WORKING LATE
11/12/12	154.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20644; DATE: 11/12/2012 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET
11/16/12	161.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20645; DATE: 11/16/2012 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
11/16/12	67.30	VENDOR: CRAIG H. MILLET; INVOICE#: 11/12-11/16/12; DATE: 11/16/2012 - 11/12, 11/14-11/16/12 MEALS; CLIENT HEARINGS NEW YORK, NY

## **Exhibit F-2**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

DISBURSEMENTS  
30561-00122

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<u>COSTS/CHARGES</u>	<u>TOTAL</u>	
COURT FEES	\$ 30.00	
DOCUMENT SEARCH AND RETRIEVAL	540.73	
IN HOUSE DUPLICATION	1,458.20	
LODGING	14,311.09	
MEALS	4,642.91	
MESSENGER AND COURIER EXPENSE	278.82	
ON-LINE RESEARCH (LEXIS)	1,347.63	
ON-LINE RESEARCH (WESTLAW)	2,595.59	
ON-LINE RESEARCH NEXIS - MAIN	250.00	
OUTSIDE PARALEGAL SERVICES	22.50	
OUTSIDE SERVICES/CONSULTANTS	144.16	
SPECIALIZED RESEARCH/FILING FEES	185.10	
TELEPHONE CHARGES	2,549.54	
TRANSCRIPTS/DIGESTING	1,573.80	
TRAVEL - AIR & RAIL	54,760.18	
TRAVEL - MISCELLANEOUS (TIPS)	99.82	
TRAVEL - TAXI & OTHER MODES/MILES	<u>3,913.29</u>	
<b>Total Costs/Charges</b>		<u>88,703.36</u>
<b>BALANCE DUE</b>		<u>\$ 88,703.36</u>

DISBURSEMENTS  
30561-00122

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Detail Costs/Charges:

Court Fees

11/30/12	30.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-1112; DATE: 11/30/2012 - 11/7/12 5258370 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT - S.D. NEW YORK/M. ROSENTHAL
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Document Search and Retrieval

12/21/12	339.53	DECEMBER_2012-DOCUMENT_RETRIEVAL_SERVICES- C/M_30561-00107-(MONTHLY_RELATIVITY_DISK_STORAGE)
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12/21/12	179.28	DECEMBER_2012-DOCUMENT_RETRIEVAL_SERVICES- C/M_30561-00127-(MONTHLY_RELATIVITY_DISK_STORAGE)
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12/21/12	21.92	DECEMBER_2012-DOCUMENT_RETRIEVAL_SERVICES- C/M_30561-00122-(MONTHLY_DISK_STORAGE)
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In House Duplication

12/03/12	16.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/03/12
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12/04/12	11.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/04/12
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12/05/12	119.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/05/12
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12/06/12	59.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/06/12
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12/07/12	89.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/07/12
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12/09/12	1.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/09/12
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12/10/12	14.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/10/12
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12/11/12	159.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/11/12
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12/12/12	253.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/12/12
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12/13/12	59.15	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/13/12
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12/14/12	41.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/14/12
12/15/12	32.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/15/12
12/17/12	506.75	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/17/12
12/18/12	36.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/18/12
12/19/12	25.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/19/12
12/20/12	27.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/20/12
12/21/12	3.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/21/12
12/26/12	2.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/26/12

Lodging

12/04/12	1,106.30	VENDOR: CRAIG H. MILLET; INVOICE#: 12/02-12/04/12; DATE: 12/4/2012 - 12/02-12/04/12 GRAND HYATT HOTEL ROOM; CLIENT MEDIATION NEW YORK, NY
12/04/12	495.77	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/03-12/04/12; DATE: 12/4/2012 - 12/03-12/04/12 GRAND HYATT HOTEL ROOM - C.COMBS, DIRECTOR WITH ARCAPITA; CLIENT MEETINGS NEW YORK, NY
12/07/12	2,384.94	VENDOR: CRAIG H. MILLET; INVOICE#: 12/04-12/07/12; DATE: 12/7/2012 - 12/04-12/07/12 CORINTHIA HOTEL ROOM; CLIENT MEETINGS LONDON, ENGLAND
12/07/12	2,399.78	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/04-12/07/12; DATE: 12/7/2012 - 12/04-12/07/12 CORINTHIA HOTEL ROOM; CLIENT MEETINGS LONDON, ENGLAND
12/13/12	4,875.03	VENDOR: JEREMY GRAVES; INVOICE#: 11/25-12/13/12; DATE: 12/13/2012 - 11/25-12/04/12 DEN-NY-LON-NY-DEN/GRAND HYATT HOTEL/ROOM/TRAVEL FOR FALCON MEDIATION AND NEGOTIATION REGARDING PLAN WITH CREDITORS COMMITTEE, JPLS AND SCB AMONG OTHERS
12/13/12	2,593.65	VENDOR: JEREMY GRAVES; INVOICE#: 11/25-12/13/12; DATE: 12/13/2012 - 12/07-12/12/12 DEN-NY-LON-NY-DEN/GRAND HYATT



HOTEL/ROOM/TRAVEL FOR FALCON MEDIATION AND  
NEGOTIATION REGARDING PLAN WITH CREDITORS COMMITTEE,  
JPLS AND SCB AMONG OTHERS

12/13/12	455.62	VENDOR: JEREMY GRAVES; INVOICE#: 11/25-12/13/12; DATE: 12/13/2012 - 12/12-12/13/12 DEN-NY-LON-NY-DEN/THE ALEX HOTEL/ROOM/TRAVEL FOR FALCON MEDIATION AND NEGOTIATION REGARDING PLAN WITH CREDITORS COMMITTEE, JPLS AND SCB AMONG OTHERS
<u>Meals</u> 10/28/12	90.06	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1298174; DATE: 10/28/2012 - 10/23/12 ACCT#54-003- 01642/ORDER#305841870/CUCINA & CO. CATERING FOR 8 PEOPLE M.ROSENTHAL 50C/J.WIRCHIN
11/18/12	148.01	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1298174; DATE: 11/18/2012 -11/13/12 ACCT#54-003- 01642/BISTRO NEW YORK#310425351 10 PEOPLE/ARCAPITA MEETING 47G /M.ROSENTHAL /S.FAGA
11/18/12	371.69	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1298174; DATE: 11/18/2012 -11/12/12 ACCT#54-003- 01642/BISTRO NEW YORK CATERING#310426209 15 PEOPLE/ARCAPITA MEETING 47G /M.ROSENTHAL /S.FAGA
11/18/12	41.33	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1298174; DATE: 11/18/2012 -11/13/12 ACCT#54-003- 01642/CUCINA AND CO #310589646 5 PEOPLE/ARCAPITA PLAN DISCUSSIONS MEETING 46B /K.MARTORANA/S.FAGA
11/18/12	446.28	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1298174; DATE: 11/18/2012 - 11/13/12 ACCT#54-003- 01642/BISTRO NEW YORK CATERING#310609398 25 PEOPLE/ARCAPITA MEETING 47G M.ROSENTHAL/S FAGA
11/18/12	374.76	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1298174; DATE: 11/18/2012 - 11/14/12 ACCT#54-003- 01642/BLAKE AND TODD#310767150 20 PEOPLE 47G ARCAPITA MEETING/M.ROSENTHAL/S FAGA
11/18/12	577.48	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1298174; DATE: 11/18/2012 - 11/14/12 ACCT#54-003- 01642 MADELINE'S CATERING AND SPECIAL EVENTS#310783239 26 PEOPLE 47G ARCAPITA MEETING/M.ROSENTHAL/S FAGA

11/18/12	129.95	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1298174; DATE: 11/18/2012 - 11/15/12 ACCT#54-003- 01642/CUCINA AND CO CATERING#311004348 10 PEOPLE/ARCAPITA MEETING/M.ROSENTHAL/S.FAGA
11/18/12	71.00	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1298174; DATE: 11/18/2012 -11/12/12 ACCT#54-003- 01642/CUCINA AND CO CATERING#310334604 6 PEOPLE ARACAPITA 47G/M.ROSENTHAL/S.FAGA
12/02/12	14.17	VENDOR: KARTHIK ASHWIN THIAGARAJAN; INVOICE#: 12/2/12; DATE: 12/2/2012 - DINNER AT DA PAOLO ON 12/2/12.
12/04/12	110.54	VENDOR: CRAIG H. MILLET; INVOICE#: 12/02-12/04/12; DATE: 12/4/2012 - 12/02-12/04/12 GRAND HYATT HOTEL/MEALS; CLIENT MEDIATION NEW YORK, NY
12/04/12	15.00	VENDOR: CRAIG H. MILLET; INVOICE#: 12/02-12/04/12; DATE: 12/4/2012 - 12/02-12/04/12 MEALS; CLIENT MEDIATION NEW YORK, NY
12/07/12	59.28	VENDOR: CRAIG H. MILLET; INVOICE#: 12/04-12/07/12; DATE: 12/7/2012 - 12/04-12/07/12 MEALS; CLIENT MEETINGS LONDON, ENGLAND
12/07/12	72.32	VENDOR: CRAIG H. MILLET; INVOICE#: 12/04-12/07/12; DATE: 12/7/2012 - 12/04-12/07/12 CORINTHIA HOTEL/MEALS; CLIENT MEETINGS LONDON, ENGLAND
12/07/12	1,281.77	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/04-12/07/12; DATE: 12/7/2012 - 12/05/12 MEALS; CLIENT MEETINGS LONDON, ENGLAND
12/07/12	146.12	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/04-12/07/12; DATE: 12/7/2012 - 12/04-12/07/12 CORINTHIA HOTEL/MEALS; CLIENT MEETINGS LONDON, ENGLAND
12/09/12	33.27	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1317025; DATE: 12/9/2012 - 12/3/12 BREAKFAST (X4) FOR M. ROSENTHAL REGARDIG ARCAPITA MEETING, #314900157
12/13/12	93.31	VENDOR: JEREMY GRAVES; INVOICE#: 11/25-12/13/12; DATE: 12/13/2012 - 12/07-12/12/12 DEN-NY-LON-NY-DEN/GRAND HYATT HOTEL/MEALS/TRAVEL FOR FALCON MEDIATION AND NEGOTAITION REGARDING PLAN WITH CREDITORS COMMITTEE,

JPLS AND SCB AMONG OTHERS

12/13/12 566.57 VENDOR: JEREMY GRAVES; INVOICE#: 11/25-12/13/12; DATE:  
12/13/2012 - DEN-NY-LON-NY-DEN/MEALS/TRAVEL FOR FALCON  
MEDIATION AND NEGOTAITION REGARDING PLAN WITH  
CREDITORS COMMITTEE, JPLS AND SCB AMONG OTHERS

Messenger and Courier Expense

10/28/12 145.36 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 164905;  
DATE: 10/28/2012 - 10/26/12 A. BANNISTER, GDC TO A.  
BANNISTER @ 115 RYE RIDGE ROAD, #W0808202

11/18/12 40.81 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 166142;  
DATE: 11/18/2012 - W0812834, M. WOLFE, 11/14/12, GDC TO  
OFFICE OF THE TRUSTEE @ 271 CADMAN PLAZA

11/18/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 166142;  
DATE: 11/18/2012 - W0812856, M. WOLFE, 11/14/12, GDC TO  
UNITED STATES BANKRUPTCY COURT @ ONE BOWLING GREEN.

11/21/12 12.78 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-  
20121130 DATE: 11/30/2012 SHIP DATE 11/21/2012 AIRBILL NO:  
794127912261 FROM: BRIAN KIM, GIBSON DUNN & CRUTCHER  
LLP, NEW YORK, NY TO: MESSRS. JOHN MAKUCH LAWRENCE,  
HIRSH JEFF GORDON ALVAREZ & M, ATLANTA, GA

11/21/12 28.19 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-  
20121130 DATE: 11/30/2012 SHIP DATE 11/21/2012 AIRBILL NO:  
794127628160 FROM: BINA LACALAMITA, GIBSON DUNN &  
CRUTCHER LLP, NEW YORK, NY TO: MATT WILLIAMS, LITTLE  
SILVER, NJ

12/11/12 23.56 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-  
20121221 DATE: 12/21/2012 SHIP DATE 12/11/2012 AIRBILL NO:  
794268819807 FROM: BRIAN J. KIM, GIBSON DUNN & CRUTCHER  
LLP, NEW YORK, NY TO: MAK BRIGHOUSE, HOGAN LOVELLS (  
MIDDLE EAST ), DUBAI,

12/13/12 5.62 VENDOR: MPC EXCEL LIMITED; INVOICE#: 117155; DATE:  
11/27/2012 COURIER TO WC2

On-Line Research (Lexis)

12/02/12 1,076.61 CHATTERJEE, AYESHA 12/02/12 30561-00101 LEXIS  
RESEARCH

12/03/12	164.40	LEVIN, DOUG	12/03/12	30561-00097	LEXIS RESEARCH
12/04/12	6.00	LEVIN, DOUG	12/04/12	30561-00097	LEXIS RESEARCH
12/11/12	6.00	GRAVES, JEREMY L	12/11/12	30561-00122	LEXIS RESEARCH
12/12/12	29.31	LEVIN, DOUG	12/12/12	30561-00097	LEXIS RESEARCH
12/12/12	6.00	GRAVES, JEREMY L	12/12/12	30561-00122	LEXIS RESEARCH
12/17/12	6.00	GRAVES, JEREMY L	12/17/12	30561-00122	LEXIS RESEARCH
12/18/12	29.31	MARTORANA, KEITH	12/18/12	30561-00113	LEXIS RESEARCH
12/22/12	6.00	BOUSLOG, MATTHEW	12/22/12	30561-00122	LEXIS RESEARCH
12/23/12	6.00	BOUSLOG, MATTHEW	12/23/12	30561-00122	LEXIS RESEARCH
12/26/12	12.00	GRAVES, JEREMY L	12/26/12	30561-00122	LEXIS RESEARCH

On-Line Research (Westlaw)

11/06/12	171.38	KING,CARLY-JANE	11/06/12	30561-00107	WESTLAW RESEARCH AND PRINTING CHARGES
12/03/12	537.40	WEISSER,JOSHUA	12/03/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
12/07/12	184.00	BOUSLOG,MATTHEW G	12/07/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
12/10/12	442.47	WEISSER,JOSHUA	12/10/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
12/10/12	149.60	BOUSLOG,MATTHEW G	12/10/12	30561-00122	WESTLAW

RESEARCH AND PRINTING CHARGES

12/21/12	252.58	WEISSER,JOSHUA	12/21/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
12/22/12	111.48	WEISSER,JOSHUA	12/22/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
12/23/12	255.20	BOUSLOG,MATTHEW G	12/23/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
12/26/12	257.60	BOUSLOG,MATTHEW G	12/26/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
12/28/12	83.20	BOUSLOG,MATTHEW G	12/28/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
12/31/12	150.68	WEISSER,JOSHUA	12/31/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

12/02/12	50.00	CHATTERJEE, AYESHA	12/02/12	30561-00109	NEXIS RESEARCH
12/04/12	50.00	LEVIN, DOUG	12/04/12	30561-00097	NEXIS RESEARCH
12/12/12	100.00	LEVIN, DOUG	12/12/12	30561-00097	NEXIS RESEARCH
12/23/12	50.00	BOUSLOG, MATTHEW	12/23/12	30561-00122	NEXIS RESEARCH

Outside Paralegal Services

11/22/12	22.50	VENDOR: UPDATE LEGAL; INVOICE#: 130284; DATE: 11/22/2012 - MORGAN WOLFE, OUTSIDE PARALEGAL, 11/12-11/16/12, S. FAGA.			
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Outside Services/Consultants

12/13/12	40.00	VENDOR: JEREMY GRAVES; INVOICE#: 11/25-12/13/12; DATE: 12/13/2012 - 11/29/12 DEN-NY-LON-NY-DEN/GRAND CENTRAL/USPS PASSPORT FEE/TRAVEL FOR FALCON MEDIATION AND NEGOTAITION REGARDING PLAN WITH CREDITORS COMMITTEE, JPLS AND SCB AMONG OTHERS			
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12/27/12 104.16 VENDOR: MR THOMAS COGHLIN; INVOICE#: 97833A; DATE:  
12/7/2012 - MR THOMAS COGHLIN - PROFESSIONAL FEES FOR  
THE PERIOD 06/12/12

Specialized Research/Filing Fees

12/12/12 135.00 COURTLINK, 11/12 - COURT INFORMATION (E. KURINSKY)

12/12/12 36.50 PACER, 11/12 - COURT INFORMATION

12/12/12 7.40 PACER, 11/12 - COURT INFORMATION

12/12/12 6.20 PACER, 11/12 - COURT INFORMATION

Telephone Charges

09/21/12 230.40 VENDOR: CRAIG H. MILLET; INVOICE#: 2481332-0912; DATE:  
9/21/2012 - 08/21-09/20/12 MCI 949-248-1332 CLIENT RELATED  
CALLS

10/28/12 401.18 VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-1012;  
DATE: 10/28/2012 - 09/29-10/28/12 REIMB OF VERIZON PHONE  
CHGS #646-573-5167

11/21/12 321.67 VENDOR: CRAIG H. MILLET; INVOICE#: 2481332-1112; DATE:  
11/21/2012 - 10/21-11/20/12 MCI 949-248-1332 CLIENT RELATED  
CALLS

11/29/12 65.39 CONFERENCING SERVICES BY JOSHUA WEISSER

11/30/12 4.51 CONFERENCING SERVICES BY JOSHUA WEISSER

11/30/12 56.60 VENDOR: SAPTAK SANTRA; INVOICE#: 11/30/2012; DATE:  
11/30/2012 - TELEPHONE CHARGES FROM 23 OCT TO 22 NOV  
2012

12/01/12 36.07 CONFERENCING SERVICES BY JOSHUA WEISSER

12/01/12 23.43 CONFERENCING SERVICES BY STEWART ROSS

12/03/12 7.27 CONFERENCING SERVICES BY EMAD KHALIL

12/03/12 43.47 CONFERENCING SERVICES BY EMAD KHALIL

12/03/12	13.26	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
12/03/12	19.08	CONFERENCING SERVICES BY STEWART ROSS		
12/03/12	1.52	1(970)927-0379	12/03/2012	BASALT CO
12/03/12	4.18	1(404)663-0633	12/03/2012	ATLANTA GA
12/03/12	2.28	1(970)544-3442	12/03/2012	ASPEN CO
12/03/12	4.56	1(312)407-0690	12/03/2012	CHICAGO IL
12/03/12	1.14	1(732)757-8679	12/03/2012	MIDDLETOWN NJ
12/03/12	6.84	44-2073603600	12/03/2012	UN KINGDOM
12/03/12	2.28	1(312)407-0110	12/03/2012	CHICAGO IL
12/03/12	32.30	1(345)814-9117	12/03/2012	CAYMAN IS CI
12/04/12	1.14	1(404)260-4049	12/04/2012	ATLANTA GA
12/04/12	11.40	1(312)407-0690	12/04/2012	CHICAGO IL
12/04/12	2.66	1(404)488-8021	12/04/2012	ATLANTA GA
12/04/12	8.74	1(345)814-9117	12/04/2012	CAYMAN IS CI
12/04/12	12.16	1(404)488-8021	12/04/2012	ATLANTA GA
12/04/12	3.04	1(312)407-0110	12/04/2012	CHICAGO IL
12/04/12	1.90	1(312)407-0690	12/04/2012	CHICAGO IL
12/04/12	9.50	1(312)407-0690	12/04/2012	CHICAGO IL

12/04/12	3.04	1(345)814-9110	12/04/2012 CAYMAN IS	CI
12/04/12	2.28	1(404)488-8021	12/04/2012 ATLANTA	GA
12/04/12	2.66	1(404)920-9065	12/04/2012 ATLANTA	GA
12/04/12	1.14	1(970)927-0379	12/04/2012 BASALT	CO
12/04/12	1.14	1(312)407-0690	12/04/2012 CHICAGO	IL
12/04/12	7.54	CONFERENCING SERVICES BY JOSHUA WEISSER		
12/04/12	24.17	CONFERENCING SERVICES BY KEVIN MEDRANO		
12/04/12	4.60	CONFERENCING SERVICES BY KEVIN MEDRANO		
12/04/12	25.99	CONFERENCING SERVICES BY KEVIN MEDRANO		
12/04/12	11.59	CONFERENCING SERVICES BY KEVIN MEDRANO		
12/04/12	2.76	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
12/04/12	10.04	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
12/05/12	1.90	1(404)920-9065	12/05/2012 ATLANTA	GA
12/05/12	3.80	1(312)407-0690	12/05/2012 CHICAGO	IL
12/05/12	16.51	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
12/05/12	10.31	CONFERENCING SERVICES BY STEWART ROSS		
12/06/12	2.66	1(312)407-0690	12/06/2012 CHICAGO	IL
12/06/12	1.14	1(404)488-8021	12/06/2012 ATLANTA	GA



12/06/12	3.04	973-17218333	12/06/2012 BAHRAIN
12/06/12	1.90	1(312)407-0110	12/06/2012 CHICAGO IL
12/06/12	1.52	1(312)407-0110	12/06/2012 CHICAGO IL
12/06/12	4.18	1(404)920-9065	12/06/2012 ATLANTA GA
12/06/12	4.94	1(312)407-0110	12/06/2012 CHICAGO IL
12/06/12	4.09	CONFERENCING SERVICES BY ALAN MOSKOWITZ	
12/06/12	3.56	CONFERENCING SERVICES BY AYESHA CHATTERJEE	
12/06/12	3.39	CONFERENCING SERVICES BY KEVIN MEDRANO	
12/06/12	7.15	CONFERENCING SERVICES BY STEWART ROSS	
12/06/12	7.75	CONFERENCING SERVICES BY STEWART ROSS	
12/07/12	1.14	1(970)544-3442	12/07/2012 ASPEN CO
12/07/12	3.42	1(312)407-0985	12/07/2012 CHICAGO IL
12/07/12	4.94	44-2078215559	12/07/2012 UN KINGDOM
12/07/12	2.28	1(312)407-0985	12/07/2012 CHICAGO IL
12/07/12	6.11	CONFERENCING SERVICES BY JOSHUA WEISSER	
12/07/12	14.48	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
12/07/12	9.11	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
12/07/12	10.10	1(719)955-0542	12/07/2012 COLORADO
12/07/12	21.54	1(719)955-0542	12/07/2012 COLORADO

12/07/12	3.80	973-39987994	12/07/2012 BAHRAIN
12/07/12	139.60	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 7552090-1212; DATE: 12/7/2012 - 11/08-12/07/12 AT&T 214-755-2090 CLIENT RELATED CALLS	
12/08/12	6.23	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
12/08/12	21.82	VENDOR: STARHUB LTD; INVOICE#: 0149683357122012; DATE: 12/8/2012 - STARHUB BILL DATED 8 DECEMBER 2012.	
12/10/12	19.96	CONFERENCING SERVICES BY JAMES O'GRADY	
12/10/12	33.02	CONFERENCING SERVICES BY JAMES O'GRADY	
12/10/12	9.66	CONFERENCING SERVICES BY JOSHUA WEISSER	
12/10/12	27.29	CONFERENCING SERVICES BY KEVIN MEDRANO	
12/10/12	5.94	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
12/10/12	7.53	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
12/10/12	16.03	CONFERENCING SERVICES BY STEWART ROSS	
12/10/12	2.28	973-17218203	12/10/2012 BAHRAIN
12/10/12	1.14	1(312)407-0870	12/10/2012 CHICAGO IL
12/10/12	1.90	1(312)407-0985	12/10/2012 CHICAGO IL
12/10/12	1.52	1(212)403-3577	12/10/2012 NEW YORK NY
12/10/12	11.78	973-39697972	12/10/2012 BAHRAIN
12/10/12	3.80	1(345)814-9255	12/10/2012 CAYMAN IS CI

12/10/12	6.46	44-7799068842	12/10/2012 UN KINGDOM
12/10/12	1.14	966-26826351	12/10/2012 SAUDI ARAB
12/11/12	2.28	1(312)407-0853	12/11/2012 CHICAGO IL
12/11/12	1.52	1(312)407-0110	12/11/2012 CHICAGO IL
12/11/12	1.52	1(312)407-0690	12/11/2012 CHICAGO IL
12/11/12	5.93		CONFERENCING SERVICES BY ALAN MOSKOWITZ
12/11/12	11.53		CONFERENCING SERVICES BY JAMES O'GRADY
12/11/12	14.49		CONFERENCING SERVICES BY STEWART ROSS
12/11/12	5.45		CONFERENCING SERVICES BY STEWART ROSS
12/11/12	1.78		CONFERENCING SERVICES BY STEWART ROSS
12/12/12	1.14	44-7795413768	12/12/2012 UN KINGDOM
12/12/12	1.14	1(732)757-8679	12/12/2012 MIDDLETOWN NJ
12/12/12	7.65		CONFERENCING SERVICES BY JEFFREY TRINKLEIN
12/12/12	25.76		CONFERENCING SERVICES BY JOSHUA WEISSER
12/12/12	6.98		CONFERENCING SERVICES BY JOSHUA WEISSER
12/12/12	13.13		CONFERENCING SERVICES BY JOSHUA WEISSER
12/13/12	1.14	1(404)572-4756	12/13/2012 ATLANTA GA
12/13/12	1.52	1(732)757-8679	12/13/2012 MIDDLETOWN NJ

12/13/12	5.25	CONFERENCING SERVICES BY STEPHENIE HANDLER	
12/14/12	2.66	1(312)499-6762	12/14/2012 CHICAGO IL
12/14/12	1.14	1(312)407-0870	12/14/2012 CHICAGO IL
12/14/12	2.66	1(404)718-9698	12/14/2012 ATLANTA GA
12/14/12	1.96	CONFERENCING SERVICES BY JAMES O'GRADY	
12/14/12	11.38	CONFERENCING SERVICES BY MATTHEW KELSEY	
12/15/12	9.57	CONFERENCING SERVICES BY JOSHUA WEISSER	
12/17/12	1.14	1(312)407-0110	12/17/2012 CHICAGO IL
12/17/12	2.66	1(345)814-9208	12/17/2012 CAYMAN IS CI
12/17/12	1.90	1(345)949-4123	12/17/2012 CAYMAN IS CI
12/17/12	1.14	1(404)260-4049	12/17/2012 ATLANTA GA
12/17/12	12.89	CONFERENCING SERVICES BY KENNETH MILLER	
12/18/12	3.04	973-17218193	12/18/2012 BAHRAIN
12/18/12	2.28	44-2078245660	12/18/2012 UN KINGDOM
12/18/12	4.18	1(404)920-9065	12/18/2012 ATLANTA GA
12/18/12	4.94	44-2070756542	12/18/2012 UN KINGDOM
12/18/12	1.14	1(212)530-5567	12/18/2012 NEW YORK NY
12/18/12	1.52	1(212)530-5000	12/18/2012 NEW YORK NY
12/18/12	4.56	1(212)903-9413	12/18/2012 NEW YORK NY

Invoice Date: January 15, 2013

Due and Payable Upon Receipt

Invoice No. 2013011475

12/18/12	5.70	1(718)422-4960	12/18/2012 BKLYN NYC NY
12/18/12	1.14	1(540)761-6259	12/18/2012 ROANOKE VA
12/18/12	9.96	CONFERENCING SERVICES BY JAMES O'GRADY	
12/18/12	33.11	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
12/18/12	19.23	CONFERENCING SERVICES BY SHELBY PARNES	
12/19/12	42.98	CONFERENCING SERVICES BY EMAD KHALIL	
12/19/12	1.72	CONFERENCING SERVICES BY JOSHUA WEISSER	
12/19/12	21.73	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
12/19/12	21.31	CONFERENCING SERVICES BY SHELBY PARNES	
12/19/12	11.07	CONFERENCING SERVICES BY STEWART ROSS	
12/20/12	3.80	1(404)260-4049	12/20/2012 ATLANTA GA
12/20/12	1.90	1(917)742-2552	12/20/2012 QUEENS NYC NY
12/20/12	9.12	1(345)949-0699	12/20/2012 CAYMAN IS CI
12/20/12	2.66	1(345)814-9268	12/20/2012 CAYMAN IS CI
12/20/12	7.06	CONFERENCING SERVICES BY AYESHA CHATTERJEE	
12/20/12	21.83	CONFERENCING SERVICES BY JEREMY GRAVES	
12/20/12	8.39	CONFERENCING SERVICES BY JOSHUA WEISSER	
12/20/12	14.22	CONFERENCING SERVICES BY KEITH MARTORANA	

12/20/12	21.31	CONFERENCING SERVICES BY SHELBY PARNES
12/21/12	10.93	CONFERENCING SERVICES BY JAMES O'GRADY
12/21/12	5.73	CONFERENCING SERVICES BY KEITH MARTORANA
12/21/12	3.04	44-7748638195 12/21/2012 UN KINGDOM
12/23/12	9.70	CONFERENCING SERVICES BY JEREMY GRAVES
12/24/12	12.54	44-7748638195 12/24/2012 UN KINGDOM
12/26/12	2.66	1(312)601-9066 12/26/2012 CHICAGO IL
12/26/12	51.68	CONFERENCING SERVICES BY JAMES O'GRADY
12/27/12	19.64	CONFERENCING SERVICES BY JOSHUA WEISSER
12/27/12	40.38	CONFERENCING SERVICES BY STEWART ROSS
12/28/12	40.81	CONFERENCING SERVICES BY JOSHUA WEISSER
12/28/12	18.44	CONFERENCING SERVICES BY JOSHUA WEISSER
<u>Transcripts/Digesting</u>		
11/26/12	212.65	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1618023; DATE: 11/26/2012 - 11/15/12 JOB #1536921/CERTIFIED TRANSCRIPT FOR COURT HEARING/M. ROSENTHAL
11/28/12	204.75	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1620802; DATE: 11/28/2012 - 11/07/12 JOB #1555873/CERTIFIED TRANSCRIPT FOR COURT HEARING 12-11076/M. ROSENTHAL
12/12/12	359.45	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1632815; DATE: 12/12/2012 - JOB# 1573243 12/07/12 ORIGINAL TRANSCRIPT; CLIENT HEARING/M.ROSENTHAL

12/20/12 796.95 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1639625; DATE: 12/20/2012 - JOB# 1569761 12/18/12 ORIGINAL TRANSCRIPT; CLIENT HEARING/M.ROSENTHAL

Travel - Air & Rail

11/28/12 13,598.38 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000  
INVOICE#: AXF20121201-5 DATE: 11/30/2012 TRAVEL  
INVOICE#/DATE: 99674 11/28/2012 TICKET NO: 7148018235  
TRAVEL DATES: 12/02/2012 - 12/08/2012 PASSENGER:  
MILLET/CRAIG H ITINERARY: LAX/JFK/LHR/LAX

11/30/12 11,073.50 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000  
INVOICE#: AXF20121201-5 DATE: 11/30/2012 TICKET NO:  
7149848822 DEPART DATE: 12/04/2012 PASSENGER:  
GRAVES/JEREMY LEE ITINERARY: JFK/LHR/JFK

11/30/12 49.25 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000  
INVOICE#: AXF20121201-5 DATE: 11/30/2012 TICKET NO:  
0584498206 CHARGE DATE: 11/30/2012 PASSENGER:  
GRAVES/JEREMY LEE

11/30/12 -11,073.50 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000  
INVOICE#: AXF20130101-1 DATE: 12/9/2012 TICKET NO:  
7149848822 CHARGE DATE: 11/30/2012 PASSENGER:  
GRAVES/JEREMY LEE ITINERARY: JFK/LHR/JFK

11/30/12 -49.25 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000  
INVOICE#: AXF20130101-1 DATE: 12/9/2012 TRAVEL  
INVOICE#/DATE: 97525 10/11/2012 TICKET NO: 0579913779  
CHARGE DATE: 10/11/2012 PASSENGER: GRAVES/JEREMY LEE

12/03/12 11,122.75 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000  
INVOICE#: AXF20130101-1 DATE: 12/9/2012 TRAVEL  
INVOICE#/DATE: 99993 12/03/2012 TICKET NO: 7149848937  
TRAVEL DATES: 12/04/2012 - 12/08/2012 PASSENGER:  
GRAVES/JEREMY LEE ITINERARY: JFK/LHR/JFK

12/03/12 49.25 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000  
INVOICE#: AXF20130101-1 DATE: 12/9/2012 TRAVEL  
INVOICE#/DATE: 99960 12/03/2012 TICKET NO: 0584539247  
CHARGE DATE: 12/03/2012 PASSENGER: MILLET/CRAIG H

12/03/12 250.00 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000  
INVOICE#: AXF20130101-2 DATE: 12/16/2012 TRAVEL  
INVOICE#/DATE: 99960 12/03/2012 TICKET NO: 7149848921  
TRAVEL DATES: 12/04/2012 - 12/08/2012 PASSENGER:  
MILLET/CRAIG H ITINERARY: JFK/LHR/LAX

12/07/12 167.14 VENDOR: CRAIG H. MILLET; INVOICE#: 12/04-12/07/12; DATE:  
12/7/2012 - 12/05/12 RAIL FARES; CLIENT MEETINGS LONDON,  
ENGLAND

12/07/12 3,968.85 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000  
INVOICE#: AXF20130101-1 DATE: 12/9/2012 TRAVEL  
INVOICE#/DATE: 100279 12/07/2012 TICKET NO: 7151060379  
TRAVEL DATES: 12/16/2012 - 12/20/2012 PASSENGER:  
MILLET/CRAIG H ITINERARY: LAX/JFK/LAX

12/07/12 135.46 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/04-12/07/12;  
DATE: 12/7/2012 - 12/05, 12/07/12 RAIL FARES; CLIENT MEETINGS  
LONDON, ENGLAND

12/07/12 10,783.50 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/04-12/07/12;  
DATE: 12/7/2012 - 12/04-12/07/12 NY-LONDON, ENGLAND-NY  
(#AA7148018232) AIRFARE; CLIENT MEETINGS LONDON,  
ENGLAND

12/07/12 49.25 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/04-12/07/12;  
DATE: 12/7/2012 - 12/04-12/07/12 (#XD0584398621) AIRFARE  
SERVICE; CLIENT MEETINGS LONDON, ENGLAND

12/11/12 627.05 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000  
INVOICE#: AXF20130101-2 DATE: 12/16/2012 TRAVEL  
INVOICE#/DATE: 100370 12/11/2012 TICKET NO: 7151060432  
TRAVEL DATES: 12/12/2012 - 12/13/2012 PASSENGER:  
GRAVES/JEREMY LEE ITINERARY: EWR/DEN

12/13/12 60.00 VENDOR: JEREMY GRAVES; INVOICE#: 11/25-12/13/12; DATE:  
12/13/2012 - 12/13/12 DEN-NY-LON-NY-DEN/AIRLINE BAGGAGE  
FEE/TRAVEL FOR FALCON MEDIATION AND NEGOTAITION  
REGARDING PLAN WITH CREDITORS COMMITTEE, JPLS AND  
SCB AMONG OTHERS

12/14/12 8,467.70 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/11-12/14/12;  
DATE: 12/14/2012 - 12/11-12/14/12 NY-FRANKFURT, GERMANY-NY  
(#SQ7151060429) AIRFARE; CLIENT MEETINGS BAHRAIN

12/14/12 2,253.00 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/11-12/14/12;  
DATE: 12/14/2012 - 12/12/12 FRANKFURT, GERMANY-BAHRAIN  
(#GF7151060427) AIRFARE; CLIENT MEETINGS BAHRAIN

12/14/12 49.25 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/11-12/14/12;



DATE: 12/14/2012 - 12/12/12 (#XD0584794368) AIRFARE; CLIENT MEETINGS BAHRAIN

12/14/12 3,178.60 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/11-12/14/12; DATE: 12/14/2012 - 12/14/12 BAHRAIN-FRANKFURT, GERMANY (#GF7151060428) AIRFARE; CLIENT MEETINGS BAHRAIN

Travel - Miscellaneous (tips)

12/04/12 25.00 VENDOR: CRAIG H. MILLET; INVOICE#: 12/02-12/04/12; DATE: 12/4/2012 - 12/02-12/04/12 MISCELLANEOUS TIPS; CLIENT MEDIATION NEW YORK, NY

12/07/12 74.82 VENDOR: CRAIG H. MILLET; INVOICE#: 12/04-12/07/12; DATE: 12/7/2012 - 12/04-12/07/12 MISCELLANEOUS TIPS; CLIENT MEETINGS LONDON, ENGLAND

Travel - Taxi & Other Modes/Miles

10/10/12 84.82 VENDOR: DIAL CAR INC. INVOICE#: 1152485 DATE: 11/7/2012 VOUCHER A3696294 10/10/2012 ROGERS, ARTHUR FROM 2 LEXINGTON AV M GRAMERCY PARK HOTEL TO AS DIRECTED M

10/21/12 177.79 VENDOR: DIAL CAR INC. INVOICE#: 1152485 DATE: 11/7/2012 VOUCHER A3579987 10/21/2012 WILLIAMS, MATT J. FROM 200 PARK AV M TO 74 CROSS ST LITTLE SILVER 07739 NJ

10/31/12 155.69 VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 10/31/12; DATE: 10/31/2012 - JAZ CAR & LIMO; TO HARRISON, NY TO OFFICE AND RETURN ON DAY FOLLOWING HURRICANE, NO OTHER TRAVEL OPTIONS AVAILABLE; ADD'L TRAVEL EXPENSES FOR ASSOCIATE AJ CIANESE ON RELATED CLIENT MATTER

10/31/12 131.73 VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 10/31/12; DATE: 10/31/2012 - JAZ CAR & LIMO; TO HARRISON, NY TO OFFICE AND RETURN ON DAY FOLLOWING HURRICANE, NO OTHER TRAVEL OPTIONS AVAILABLE; ADD'L TRAVEL EXPENSES FOR ASSOCIATE AJ CIANESE ON RELATED CLIENT MATTER

10/31/12 162.14 VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 10/31/12; DATE: 10/31/2012 - JAZ CAR & LIMO; TO HARRISON, NY TO OFFICE AND RETURN ON DAY FOLLOWING HURRICANE, NO OTHER TRAVEL OPTIONS AVAILABLE; ADD'L TRAVEL EXPENSES FOR ASSOCIATE AJ CIANESE ON RELATED CLIENT MATTER

11/05/12 80.38 VENDOR: DIAL CAR INC. INVOICE#: 1152949 DATE: 11/21/2012 VOUCHER A3711002 11/05/2012 ROSENTHAL, MICHAEL A. FROM 400 E 51 ST M TO JFK JFK

11/07/12 422.18 VENDOR: DIAL CAR INC. INVOICE#: 1153182 DATE: 11/28/2012  
VOUCHER A3645613 11/07/2012 WOLFE, MORGAN FROM 300  
QUARROPAS STREET WHITE PLAINS WE TO 200 PARK AVE M

11/07/12 317.66 VENDOR: DIAL CAR INC. INVOICE#: 1153182 DATE: 11/28/2012  
VOUCHER A3645612 11/07/2012 WOLFE, MORGAN FROM SEC  
45/LEX M TO 300 QUARROPAS STREET WHITE PLAINS10601 WE

11/07/12 166.46 VENDOR: DIAL CAR INC. INVOICE#: 1153182 DATE: 11/28/2012  
VOUCHER A3576924 11/07/2012 WILLIAMS,MATT J. FROM 50  
VANDERBILT AV M YALE CLUB TO 74 CROSS ST LITTLE  
SILVER07739 NJ

11/14/12 80.38 VENDOR: DIAL CAR INC. INVOICE#: 1153182 DATE: 11/28/2012  
VOUCHER A3607747 11/14/2012 ROGERS, A. FROM 50  
VANDERBILT AV M YALE CLUB TO JFK JFK

11/15/12 84.82 VENDOR: DIAL CAR INC. INVOICE#: 1153881 DATE: 12/5/2012  
VOUCHER A3690136 11/15/2012 HENRY THOMPSON FROM 50  
VANDERBILT AV M YALE CLUB TO JFK JFK

11/16/12 84.82 VENDOR: DIAL CAR INC. INVOICE#: 1153881 DATE: 12/5/2012  
VOUCHER A3735091 11/16/2012 M. ROSENTHAL FROM 50  
VANDERBILT AV M YALE CLUB TO JFK JFK

11/28/12 69.30 VENDOR: DIAL CAR INC. INVOICE#: 1153881 DATE: 12/5/2012  
VOUCHER A3570855 11/28/2012 M. ROSHENTAL FROM 50  
VANDERBILT AV M YALE CLUB TO AS LGA M

11/28/12 94.26 VENDOR: KEITH R. MARTORANA; INVOICE#: 11/15-11/28/12; DATE:  
11/28/2012 - 11/15,11/18, 11/23, 11/27-11/28/12 CAB FARES;  
CLIENT MEETINGS NEW YORK, NY

11/30/12 21.00 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3107/2012; DATE:  
11/30/2012 - #1687 B. KIM, TAXI HOME FROM OFFICE 11/26,  
11/29/12 /JW

12/02/12 154.00 VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20709; DATE:  
12/2/2012 - TRANSPORTATION FROM RESIDENCE TO LAX/C.  
MILLET

12/02/12 17.98 VENDOR: KARTHIK ASHWIN THIAGARAJAN; INVOICE#: 12/2/12;  
DATE: 12/2/2012 - TAXI FARE FROM HOME TO OFFICE AND BACK

HOME ON 12/2/12 (SUNDAY).

12/02/12	1.75	VENDOR: KARTHIK ASHWIN THIAGARAJAN; INVOICE#: 12/2/12; DATE: 12/2/2012 - TAXI FARE FROM HOME TO OFFICE AND BACK HOME ON 12/2/12 (SUNDAY).
12/03/12	167.08	VENDOR: DIAL CAR INC. INVOICE#: 1154068 DATE: 12/12/2012 VOUCHER A3747165 12/03/2012 WILLIAMS, MATTHEW J. FROM 200 PARK AV M TO 74 CROSS ST LITTLE SILVER07739 NJ
12/04/12	65.00	VENDOR: CRAIG H. MILLET; INVOICE#: 12/02-12/04/12; DATE: 12/4/2012 - 12/02/12 CAB FARES; CLIENT MEDIATION NEW YORK, NY
12/04/12	80.38	VENDOR: DIAL CAR INC. INVOICE#: 1154370 DATE: 12/19/2012 VOUCHER A3749039 12/04/2012 ROSENTHAL, MICHAEL A. FROM 50 VANDERBILT AV M YALE CLUB TO JFK JFK
12/04/12	75.95	VENDOR: DIAL CAR INC. INVOICE#: 1154370 DATE: 12/19/2012 VOUCHER A3744496 12/04/2012 CHRISTOPHER COMBS FROM 50 VANDERBILT AV M YALE CLUB TO LGA LGA
12/06/12	15.50	VENDOR: STEVEN J. LAU; INVOICE#: 12/06-12/09/12; DATE: 12/6/2012 - CAB FARE HOME WORKED LATE
12/07/12	40.18	VENDOR: CRAIG H. MILLET; INVOICE#: 12/04-12/07/12; DATE: 12/7/2012 - 12/05/12 CAB FARES; CLIENT MEETINGS LONDON, ENGLAND
12/07/12	238.87	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/04-12/07/12; DATE: 12/7/2012 - 12/04-12/07/12 CAB FARES; CLIENT MEETINGS LONDON, ENGLAND
12/07/12	161.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20710; DATE: 12/7/2012 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
12/07/12	168.61	VENDOR: DIAL CAR INC. INVOICE#: 1154370 DATE: 12/19/2012 VOUCHER A3710088 12/07/2012 WILLIAMS, MATTHEW J. FROM 74 CROSS ST LITTLE SILVER NJ TO 200 PARK AVE M
12/11/12	80.38	VENDOR: DIAL CAR INC. INVOICE#: 1154370 DATE: 12/19/2012 VOUCHER A3568242 12/11/2012 ROSENTHAL, MICHAEL A. FROM 400 E 51 ST M TO JFK JFK

12/12/12	33.05	VENDOR: STEVEN J. LAU; INVOICE#: 12/11-12/12/12; DATE: 12/12/2012 - 12/11, 12/12/12 CAB FARE HOME WORKED LATE
12/12/12	15.00	VENDOR: STEVEN J. LAU; INVOICE#: 12/12/12; DATE: 12/12/2012 - CAB FARE HOME WORKED LATE
12/13/12	132.58	VENDOR: JEREMY GRAVES; INVOICE#: 11/25-12/13/12; DATE: 12/13/2012 - 11/26, 12/07, 12/13/12 DEN-NY-LON-NY-DEN/CAB FARE/TRAVEL FOR FALCON MEDIATION AND NEGOTAITION REGARDING PLAN WITH CREDITORS COMMITTEE, JPLS AND SCB AMONG OTHERS
12/13/12	13.88	VENDOR: JEREMY GRAVES; INVOICE#: 11/25-12/13/12; DATE: 12/13/2012 - DEN-NY-LON-NY-DEN/MILEAGE(25)/TRAVEL FOR FALCON MEDIATION AND NEGOTAITION REGARDING PLAN WITH CREDITORS COMMITTEE, JPLS AND SCB AMONG OTHERS
12/14/12	19.23	VENDOR: JAMES COX; INVOICE#: 12062012; DATE: 12/6/2012 - J COX - TAXI BACK FROM MEETING AT ARCAPITA'S OFFICES IN SLOANE STREET SW1 6/12/12
12/14/12	67.30	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/11-12/14/12; DATE: 12/14/2012 - 12/14/12 CAB FARES; CLIENT MEETINGS BAHRAIN
12/20/12	47.93	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 177735; DATE: 12/6/2012 J COX TAXI TO SW1
12/20/12	53.38	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 177735; DATE: 12/7/2012 C MILLET TAXI TO PADDINGTON STN
12/20/12	55.83	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 177735; DATE: 12/7/2012 M ROTHENTHAL TAXI TO PADDINGTON STN
12/21/12	10.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3110/2012; DATE: 12/21/2012 - #1756 B. KIM, TAXI HOME 12/1/12 /JW
12/21/12	43.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3110/2012; DATE: 12/21/2012 - #1757 B. KIM, TAXI HOME 12/10, 12/12, 11/5, 11/2/12 /JW
12/21/12	21.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3110/2012; DATE:

12/21/2012 - #1758 B. KIM, TAXI HOME 12/6, 12/16/12/JW

Invoice Date: January 15, 2013

**Due and Payable Upon Receipt**

Invoice No. 2013011475

## **Exhibit F-3**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

DISBURSEMENTS  
30561-00122

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<u>COSTS/CHARGES</u>	<u>TOTAL</u>	
COURT FEES	\$ 225.00	
DOCUMENT RETRIEVAL SERVICE	759.94	
DOCUMENT SEARCH AND RETRIEVAL	540.73	
IN HOUSE DUPLICATION	3,481.65	
LODGING	7,191.48	
MEALS	2,133.24	
MESSENGER AND COURIER EXPENSE	787.36	
ON-LINE RESEARCH (LEXIS)	1,012.29	
ON-LINE RESEARCH (WESTLAW)	10,819.92	
ON-LINE RESEARCH NEXIS - MAIN	500.00	
OUTSIDE SERVICES/CONSULTANTS	6.47	
SEARCHES-(UCC & OTHERS)	1,860.45	
SPECIALIZED RESEARCH/FILING FEES	801.70	
TELEPHONE CHARGES	2,050.21	
TRANSCRIPTS/DIGESTING	276.00	
TRAVEL - AIR & RAIL	15,545.54	
TRAVEL - MISCELLANEOUS (TIPS)	82.00	
TRAVEL - TAXI & OTHER MODES/MILES	<u>2,766.19</u>	
<b>Total Costs/Charges</b>		<u>50,840.17</u>
<b>BALANCE DUE</b>		<u>\$ 50,840.17</u>

DISBURSEMENTS  
30561-00122

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Detail Costs/Charges:

Court Fees

12/31/12	37.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-1212; DATE: 12/31/2012 - 12/7/12 CCID# 5315980 U.S. BANKRUPTCY COURT - S.D. NEW YORK TELEPHONIC COURT APPEARANCE FOR CLIENT JOHN MAKUCH/D. AMPONSAH/J. WEISSER
12/31/12	72.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-1212; DATE: 12/31/2012 - 12/18/12 CCID# 5333843 U.S. BANKRUPTCY COURT - S.D. NEW YORK TELEPHONIC COURT APPEARANCE FOR CLIENT W. AUSTIN JOWERS/D. AMPONSAH/J. WEISSER
12/31/12	72.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-1212; DATE: 12/31/2012 - 12/18/12 CCID# 5333488 U.S. BANKRUPTCY COURT - S.D. NEW YORK TELEPHONIC COURT APPEARANCE FOR CLIENT JOHN MAKUCH/D. AMPONSAH/J. WEISSER
01/31/13	44.00	VENDOR: COURTCALL, LLC; INVOICE#: 01/31/13; DATE: 1/31/2013 - 1/9/13 5368016 U.S. BANKRUPTCY COURT-S.D. NEW YORK TELEPHONIC COURT APPEARANCE (BERNARD DOUTON)/J. WEISSER

Document Retrieval Service

12/05/12	111.92	VENDOR: CSC; INVOICE#: 81100286277; DATE: 12/5/2012 - 12/5/12 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING ARCAPITA INC/R. COPPOLA
12/05/12	111.92	VENDOR: CSC; INVOICE#: 81100287723; DATE: 12/5/2012 - 12/5/12 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING ARCAPITA INC/R. COPPOLA
12/05/12	111.92	VENDOR: CSC; INVOICE#: 81100287731; DATE: 12/5/2012 - 12/5/12 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING ARCAPITA VENTURES LLC/R. COPPOLA
12/13/12	240.40	VENDOR: CSC; INVOICE#: 55634201; DATE: 12/13/2012 - 12/13/12 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING ARCAPITA INC/S. LAU
12/13/12	183.78	VENDOR: CSC; INVOICE#: 55634213; DATE: 12/13/2012 - 12/13/12 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING ARCAPITA US HOLDING COMPANY, INC/S. LAU



Document Search and Retrieval

01/25/13	21.92	JANUARY_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00122-(MONTHLY_DISK_STORAGE)
01/25/13	339.53	JANUARY_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00107-(MONTHLY_RELATIVITY_DISK_STORAGE)
01/25/13	179.28	JANUARY_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00127-(MONTHLY_RELATIVITY_DISK_STORAGE)

In House Duplication

12/11/12	989.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/11/12
12/14/12	397.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/14/12
01/02/13	55.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/02/13
01/03/13	194.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/03/13
01/04/13	191.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/04/13
01/05/13	36.15	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/05/13
01/07/13	51.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/07/13
01/08/13	11.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/08/13
01/09/13	4.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/09/13
01/10/13	13.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/10/13
01/14/13	274.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/14/13
01/15/13	202.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/15/13
01/16/13	142.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/16/13
01/22/13	2.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/22/13

Invoice Date: February 19, 2013

Invoice No. 2013021683

**Due and Payable Upon Receipt**

01/23/13	581.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/23/13
01/25/13	4.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/25/13
01/26/13	1.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/26/13
01/28/13	306.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/28/13
01/29/13	20.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/29/13
01/30/13	1.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/30/13

Lodging

12/19/12	2,102.49	VENDOR: CRAIG H. MILLET; INVOICE#: 12/16-12/19/12; DATE: 12/19/2012 - 12/16-12/19/12 SOFITEL HOTEL ROOM/INTERNET; CLIENT HEARING NEW YORK, NY
01/08/13	2,374.37	VENDOR: JEREMY GRAVES; INVOICE#: 11/25-12/13/12; DATE: 12/13/2012 - 12/04-12/07/12 DEN-NY-LON-NY-DEN/CORINTHIA HOTEL LONDON/ROOM/TRAVEL FOR FALCON MEDIATION AND NEGOTIATION REGARDING PLAN WITH CREDITORS COMMITTEE, JPLS AND SCB AMONG OTHERS
01/08/13	1,217.99	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 01/06-01/08/13; DATE: 1/8/2013 - 01/06-01/08/13 CORINTHIA HOTEL ROOM; CLIENT MEETINGS LONDON, ENGLAND
01/17/13	1,496.63	VENDOR: CRAIG H. MILLET; INVOICE#: 01/14-01/17/13; DATE: 1/17/2013 - 01/14-01/17/13 SOFITEL HOTEL ROOM; CLIENT HEARING NEW YORK, NY

Meals

12/16/12	216.95	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1318859; DATE: 12/16/2012 - 12/10/12 BREAKFAST (X6) FOR M. ROSENTHAL REGARDIGN ARCAPITA, #316917816
12/16/12	130.15	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1318859; DATE: 12/16/2012 - 12/10/12 ADJUSTMENT MADE (HEAD COUNT) TO LUNCH ORDER #310425351 FOR M. ROSENTHAL REGARDING ARCAPITA MEETING, #3177759514

12/16/12 133.09 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;  
INVOICE#: 1318859; DATE: 12/16/2012 - 12/10/12 ADJUSTMENT  
MADE (HEAD COUNT) TO LUNCH ORDER #310426209 FOR M.  
ROSENTHAL REGARDING ARCAPITA MEETING, #317761167

12/16/12 134.30 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;  
INVOICE#: 1318859; DATE: 12/16/2012 - 12/11/12 LUNCH (X8) FOR  
M. ROSENTHAL REGARDING ARCAPITA, #317970891

12/16/12 107.79 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;  
INVOICE#: 1318859; DATE: 12/16/2012 - 12/12/12 LUNCH (X6) FOR  
M. ROSENTHAL REGARDING ARCAPITA, #318225408

12/16/12 69.15 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;  
INVOICE#: 1318859; DATE: 12/16/2012 - 12/13/12 LUNCH (X4) FOR  
M. ROSENTHAL REGARDING ARCAPITA, #318569835

12/19/12 281.85 VENDOR: CRAIG H. MILLET; INVOICE#: 12/16-12/19/12; DATE:  
12/19/2012 - 12/16-12/17/12 MEALS; CLIENT HEARING NEW YORK,  
NY

12/19/12 39.07 VENDOR: CRAIG H. MILLET; INVOICE#: 12/16-12/19/12; DATE:  
12/19/2012 - 12/16-12/19/12 SOFITEL HOTEL/MEALS; CLIENT  
HEARING NEW YORK, NY

01/08/13 664.67 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 01/06-01/08/13;  
DATE: 1/8/2013 - 01/07/13 MEALS; CLIENT MEETINGS LONDON,  
ENGLAND

01/17/13 340.65 VENDOR: CRAIG H. MILLET; INVOICE#: 01/14-01/17/13; DATE:  
1/17/2013 - 01/14-01/17/13 MEALS; CLIENT HEARING NEW YORK,  
NY

01/17/13 15.57 VENDOR: CRAIG H. MILLET; INVOICE#: 01/14-01/17/13; DATE:  
1/17/2013 - 01/14-01/17/13 SOFITEL HOTEL/MEALS; CLIENT  
HEARING NEW YORK, NY

Messenger and Courier Expense

11/11/12 120.05 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 165917;  
DATE: 11/11/2012 - W0809722, M. WOLFE, 11/7/12, GDC TO  
UNITED STATES DISTRICT COURT @ 300 QUARROPAS ST.

11/11/12 41.87 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 165917;  
DATE: 11/11/2012 - W0809724, M. WOFE, 11/7/12, GDC TO OFFICE  
OF THE US @ 271 CADMAN PLAZA.

12/02/12 12.00 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 166704;  
DATE: 12/2/2012 - W0817757, M. WOLFE, 11/28/12, GDC TO  
OFFICE OF THE TRUSTEE @ 33 WHITEHALL.

12/02/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 166704;  
DATE: 12/2/2012 - W0817760, M. WOLFE, 11/28/12, GDC TO  
UNITED STATES BANKRUPTCY @ ONE BOWLING GREEN.

12/09/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 167632;  
DATE: 12/9/2012 - 12/5/12 M. WOLFE, GDC TO RICHARD  
MORRISSEY @ OFFICE OF THE US TRUSTEE, 33 WHITEHALL  
STREET #W0821296

12/09/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 167632;  
DATE: 12/9/2012 - 12/5/12 M. WOLFE, GDC TO SEAN LANE @  
UNITED STATES BANKRUPTCY COURT, 1 BOWLING GREEN  
#W0821360

12/09/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 167632;  
DATE: 12/9/2012 - 12/6/12 M. WOLFE, GDC TO SEAN H. LANE @  
UNITED STATES BANKRUPTCY COURT, 1 BOWLING GREEN  
#W0822359

12/16/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 167771;  
DATE: 12/16/2012 - 12/12/12 M. WOLFE, GDC TO SEAN H. LANE @  
UNITED STATES BANKRUPTCY, ONE BOWLING GREEN  
#W0824166

12/16/12 23.32 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 167771;  
DATE: 12/16/2012 - 12/14/12 M. WOLFE, GDC TO SEAN H. LANE @  
UNITED STATES BANKRUPTCY, ONE BOWLING GREEN  
#W0825634

12/16/12 23.32 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 167771;  
DATE: 12/16/2012 - 12/14/12 M. WOLFE, GDC TO RICHARD  
MORRISSEY @ OFFICE OF THE TRUSTEE, 33 WHITEHALL  
STREET #W0825643

12/17/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 168147  
DATE: 12/23/2012 TICKET# W0826509 12/17/2012 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166  
TO UNITED STATES BANKRUPTCY COURT, ONE BOWLING  
GREEN, NEW YORK, NY 10004 M. WOLFE/J. WIRCHIN

12/17/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 168147  
DATE: 12/23/2012 TICKET# W0826503 12/17/2012 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166  
TO OFFICE OF THE TRUSTEE, 33 WHITE HALL STREET, NEW  
YORK, NY 10004 M. WOLFE/J. WIRCHIN

12/17/12 23.32 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 168147  
DATE: 12/23/2012 TICKET# W0826237 12/17/2012 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166  
TO US BANKRUPTCY COURT, ONE BOWLING GREEN, NEW  
YORK, NY 10004 M. WOLFE/J. WIRCHIN

12/17/12 23.32 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 168147  
DATE: 12/23/2012 TICKET# W0826227 12/17/2012 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166  
TO OFFICE OF THE TRUSTEE SDNY, 33 WHITEHALL, NEW  
YORK, NY 10004 M. WOLFE/J. WIRCHIN

12/18/12 94.59 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-  
20121228 DATE: 12/28/2012 SHIP DATE 12/18/2012 AIRBILL NO:  
794334915430 FROM: STEVEN LAU, GIBSON DUNN & CRUTCHER  
LLP, NEW YORK, NY TO: MICHAEL CASEY, ARCAPITA INC.,  
ATLANTA, GA

12/24/12 28.76 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-  
20130104 DATE: 1/4/2013 SHIP DATE 12/24/2012 AIRBILL NO:  
794386388974 FROM: JOANNA PRESSMAN, ROBIN HOOD, NEW  
YORK, NY TO: MR HENRY THOMPSON, ARCAPITA LIMITED,  
LONDON,

01/03/13 35.96 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-  
20130111 DATE: 1/11/2013 SHIP DATE 01/03/2013 AIRBILL NO:  
794438412778 FROM: ROBERT COPPOLA, GIBSON DUNN &  
CRUTCHER LLP, NEW YORK, NY TO: DAVID M. MAGENER,  
SKADDEN ARPS SLATE MEAGHER & F, CHICAGO, IL

01/07/13 24.76 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-  
20130111 DATE: 1/11/2013 SHIP DATE 01/07/2013 AIRBILL NO:  
794461598384 FROM: BRIAN KIM, GIBSON DUNN & CRUTCHER  
LLP, NEW YORK, NY TO: MAK BRIGHOUSE, HOGAN LOVELLS  
LLP, DUBAI,

01/07/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 169378  
DATE: 1/13/2013 TICKET# W0836117 01/07/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO  
U.S. BANKRUPTCY COURT, ONE BOWLING GREEN, NEW YORK, NY  
10004 MORGAN WOLFE/J. WIRCHIN

01/07/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 169378  
DATE: 1/13/2013 TICKET# W0836114 01/07/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK,NY 10166 TO  
OFFICE OF THE US TRUSTEE SDNY,33 WHITEHALL STREET,NEW  
YORK,NY 10004 MORGAN WOLFE/J. WIRCHIN

01/10/13 6.43 VENDOR: MPC EXCEL LIMITED; INVOICE#: 117364; DATE:  
12/13/2012 COURIER TO WC2

01/11/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 169378  
DATE: 1/13/2013 TICKET# W0839089 01/11/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK,NY 10166 TO  
U.S. BANKRUPTCY COURT,ONE BOWLING GREEN,NEW YORK,NY  
10004 MORGAN WOLFE/J. WIRCHIN

01/11/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 169378  
DATE: 1/13/2013 TICKET# W0839086 01/11/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK,NY 10166 TO  
OFFICE OF THE US TRUSTEE SDNY,33 WHITEHALL STREET,NEW  
YORK,NY 10004 MORGAN WOLFE/J. WIRCHIN

01/11/13 24.76 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-  
20130118 DATE: 1/18/2013 SHIP DATE 01/11/2013 AIRBILL NO:  
794501993005 FROM: BRIAN KIM, GIBSON DUNN & CRUTCHER  
LLP, NEW YORK, NY TO: MARK BRIGHOUSE, HOGAN LOVELLS (   
MIDDLE EAST ), DUBAI,

01/15/13 19.57 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-  
20130118 DATE: 1/18/2013 SHIP DATE 01/15/2013 AIRBILL NO:  
794518122360 FROM: AYESHA CHATTERJEE, GIBSON DUNN &  
CRUTCHER LLP, NEW YORK, NY TO: JOHN MAKUCH, ALVAREZ &  
MARSAL NORTH AMERICA, ATLANTA, GA

01/16/13 24.76 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-  
20130125 DATE: 1/25/2013 SHIP DATE 01/16/2013 AIRBILL NO:  
794537208147 FROM: BRIAN KIM, GIBSON DUNN & CRUTCHER  
LLP, NEW YORK, NY TO: ABDULAZIZ AL AHMAD, AL GHANIM  
SPECIALITIES CO., SAFAT,

01/25/13 13.07 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-  
20130201 DATE: 2/1/2013 SHIP DATE 01/25/2013 AIRBILL NO:  
794607982866 FROM: DUKE AMPONSAH, GIBSON DUNN &  
CRUTCHER LLP, NEW YORK, NY TO: ATTN: HONORABLE SEAN H.  
LANE, SOUTHERN DISTRICT OF NEW YORK, NEW YORK CITY, NY

On-Line Research (Lexis)

Invoice Date: February 19, 2013

Invoice No. 2013021683

**Due and Payable Upon Receipt**

01/02/13	6.00	MARTORANA, KEITH RESEARCH	01/02/13	30561-00113	LEXIS
01/03/13	12.90	GRAVES, JEREMY L RESEARCH	01/03/13	30561-00122	LEXIS
01/08/13	247.42	LEVIN, DOUG	01/08/13	30561-00097	LEXIS RESEARCH
01/10/13	103.20	LEVIN, DOUG	01/10/13	30561-00129	LEXIS RESEARCH
01/15/13	71.31	LEVIN, DOUG	01/15/13	30561-00097	LEXIS RESEARCH
01/22/13	50.00	LEVIN, DOUG	01/22/13	30561-00097	LEXIS RESEARCH
01/23/13	24.00	LEVIN, DOUG	01/23/13	30561-00097	LEXIS RESEARCH
01/28/13	135.93	LEVIN, DOUG	01/28/13	30561-00097	LEXIS RESEARCH
01/29/13	12.00	GRAVES, JEREMY L RESEARCH	01/29/13	30561-00122	LEXIS
01/30/13	349.53	LONG, TEALE	01/30/13	30561-00102	LEXIS RESEARCH

On-Line Research (Westlaw)

01/05/13	15.68	WEISSER, JOSHUA RESEARCH AND PRINTING CHARGES	01/05/13	30561-00122	WESTLAW
01/06/13	571.38	WEISSER, JOSHUA RESEARCH AND PRINTING CHARGES	01/06/13	30561-00122	WESTLAW
01/07/13	325.77	WEISSER, JOSHUA RESEARCH AND PRINTING CHARGES	01/07/13	30561-00122	WESTLAW
01/09/13	84.49	WEISSER, JOSHUA RESEARCH AND PRINTING CHARGES	01/09/13	30561-00122	WESTLAW
01/15/13	589.70	MOSKOWITZ, ALAN RESEARCH AND PRINTING CHARGES	01/15/13	30561-00106	WESTLAW
01/17/13	906.94	WEISSER, JOSHUA	01/17/13	30561-00122	WESTLAW

Invoice Date: February 19, 2013

Invoice No. 2013021683

**Due and Payable Upon Receipt**

RESEARCH AND PRINTING CHARGES

01/17/13	82.40	BOUSLOG,MATTHEW G	01/17/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
01/21/13	1,033.03	WEISSER,JOSHUA	01/21/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
01/22/13	363.90	CLARK,TEALE L	01/22/13	30561-00102	WESTLAW RESEARCH AND PRINTING CHARGES
01/22/13	1,075.03	WEISSER,JOSHUA	01/22/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
01/22/13	430.40	BOUSLOG,MATTHEW G	01/22/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
01/23/13	276.12	MOSKOWITZ,ALAN	01/23/13	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES
01/23/13	332.80	BOUSLOG,MATTHEW G	01/23/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
01/24/13	1,564.33	WEISSER,JOSHUA	01/24/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
01/24/13	148.80	BOUSLOG,MATTHEW G	01/24/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
01/29/13	152.42	KIM,BRIAN J	01/29/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
01/29/13	742.11	WEISSER,JOSHUA	01/29/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
01/29/13	495.20	BOUSLOG,MATTHEW G	01/29/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
01/30/13	861.42	WEISSER,JOSHUA	01/30/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES



01/30/13 768.00 BOUSLOG, MATTHEW G 01/30/13 30561-00122 WESTLAW  
RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

01/02/13 100.00 MARTORANA, KEITH 01/02/13 30561-00113 NEXIS  
RESEARCH

01/08/13 100.00 LEVIN, DOUG 01/08/13 30561-00097 NEXIS RESEARCH

01/22/13 150.00 LEVIN, DOUG 01/22/13 30561-00097 NEXIS RESEARCH

01/23/13 100.00 LEVIN, DOUG 01/23/13 30561-00097 NEXIS RESEARCH

01/23/13 50.00 BOUSLOG, MATTHEW 01/23/13 30561-00122 NEXIS  
RESEARCH

Outside Services/Consultants

01/15/13 6.47 VENDOR: COMPANIES HOUSE; INVOICE#: 213446624; DATE:  
1/1/2013 COMPANIES HOUSE SEARCHES

Searches-(UCC & Others)

12/06/12 450.74 VENDOR: CSC; INVOICE#: 81100292924; DATE: 12/6/2012 - 12/5/12  
LIEN/LITIGATION WORK IN DELAWARE REGARDING ARCAPITA  
INC/R. COPPOLA

12/07/12 450.74 VENDOR: CSC; INVOICE#: 81100296525; DATE: 12/7/2012 - 12/5/12  
LIEN/LITIGATION WORK IN DELAWARE REGARDING ARCAPITA  
US HOLDING COMPANY, INC/R. COPPOLA

12/07/12 450.74 VENDOR: CSC; INVOICE#: 81100296542; DATE: 12/7/2012 - 12/5/12  
LIEN/LITIGATION WORK IN DELAWARE REGARDING ARCAPITA  
VENTURES LLC/R. COPPOLA

12/12/12 57.49 VENDOR: CSC; INVOICE#: 55628167; DATE: 12/12/2012 - 12/11/12  
STATUS/INFOMATION SEARCH IN DELAWARE REGARDING  
ARCAPITA US HOLDING COMPANY, INC/R. COPPOLA

12/12/12 57.49 VENDOR: CSC; INVOICE#: 55628168; DATE: 12/12/2012 - 12/11/12  
STATUS/INFORMATION SEARCH IN DELAWARE REGARDING  
ARCAPITA VENTURES LLC/R. COPPOLA

12/12/12 57.49 VENDOR: CSC; INVOICE#: 55628169; DATE: 12/12/2012 - 12/11/12  
STATUS/INFORMATION SEARCH IN DELAWARE REGARDING

ARCAPITA INC/R. COPPOLA

12/14/12	111.92	VENDOR: CSC; INVOICE#: 55639826; DATE: 12/14/2012 - 12/11/12 STATUS/INFORMATION SEARCH IN DELAWARE REGARDING ARCAPITA US HOLDING COMPANY, INC/R. COPPOLA
12/14/12	111.92	VENDOR: CSC; INVOICE#: 55639827; DATE: 12/14/2012 - 12/11/12 STATUS/INFORMATION SEARCH IN DELAWARE REGARDING ARCAPITA VENTURES LLC/R. COPPOLA
12/14/12	111.92	VENDOR: CSC; INVOICE#: 55639828; DATE: 12/14/2012 -12/11/12 STATUS/INFORMATIN SEARCH IN DELAWARE REGARDING ARCAPITA INC/R. COPPOLA

Specialized Research/Filing Fees

01/10/13	7.90	PACER, 12/12 - COURT INFORMATION PACER, 12/12 - COURT INFORMATION
01/10/13	24.60	PACER, 12/12 - COURT INFORMATION PACER, 12/12 - COURT INFORMATION
01/10/13	24.20	PACER, 12/12 - COURT INFORMATION PACER, 12/12 - COURT INFORMATION
01/10/13	368.70	PACER, 12/12 - COURT INFORMATION
01/30/13	376.30	LIVEDGAR, 12/12 - SECURITIES INFORMATION (J. O'GRADY)

Telephone Charges

11/25/12	27.32	CONFERENCING SERVICES BY MATTHEW WILLIAMS
11/28/12	61.32	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-1112; DATE: 11/28/2012 - 10/29-11/28/12 REIMB OF VERIZON PHONE CHGS #646-573-5167
12/17/12	3.20	CONFERENCING SERVICES BY SHELBY PARNES
12/18/12	2.64	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
12/18/12	3.51	CONFERENCING SERVICES BY MICHAEL ROSENTHAL

12/28/12	64.35	VENDOR: SAPTAK SANTRA; INVOICE#: 12/28/2012; DATE: 12/28/2012 - TELEPHONE CHARGES FROM NOV 23 TO DEC 22, 2012	
12/28/12	42.27	VENDOR: CRAIG H. MILLET; INVOICE#: 2319925-1212; DATE: 12/28/2012 - 11/29-12/28/12 VERIZON 949-231-9925 CLIENT RELATED CALLS	
01/02/13	1.79	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.	
01/02/13	5.57	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.	
01/02/13	7.04	CONFERENCING SERVICES BY MATTHEW KELSEY	
01/02/13	8.56	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
01/02/13	30.10	CONFERENCING SERVICES BY STEWART ROSS	
01/03/13	1.90	1(312)407-0870	01/03/2013 CHICAGO IL
01/03/13	1.90	1(345)814-9110	01/03/2013 CAYMAN IS CI
01/03/13	20.32	CONFERENCING SERVICES BY JAMES O'GRADY	
01/03/13	14.25	CONFERENCING SERVICES BY KEVIN MEDRANO	
01/04/13	1.14	44-2073349191	01/04/2013 UN KINGDOM
01/04/13	6.08	1(404)260-4050	01/04/2013 ATLANTA GA
01/04/13	4.18	1(345)814-9110	01/04/2013 CAYMAN IS CI
01/04/13	11.92	CONFERENCING SERVICES BY JOSHUA WEISSER	
01/04/13	1.40	CONFERENCING SERVICES BY KEITH MARTORANA	
01/04/13	24.71	CONFERENCING SERVICES BY MATTHEW KELSEY	

01/05/13	139.32	VENDOR: EMAD H. KHALIL; INVOICE#: 12/29/12-01/05/13; DATE: 1/5/2013 - ST.KITT BEACH/ST KITTS RESORT AND THE ROYAL BEACH CASINO HOTEL/PHONE CALLS TO CLIENT 1/3 OF COST	
01/06/13	2.40	CONFERENCING SERVICES BY ALAN MOSKOWITZ	
01/07/13	1.14	1(345)814-9110	01/07/2013 CAYMAN IS CI
01/07/13	2.28	1(310)975-2688	01/07/2013 BEVERLYHLS CA
01/07/13	28.52	1(719)955-0542	01/07/2013 COLORADO
01/07/13	10.19	44-8081005145	01/07/2013 FREEPHONENU
01/07/13	17.54	CONFERENCING SERVICES BY JAMES O'GRADY	
01/07/13	6.63	CONFERENCING SERVICES BY JEREMY GRAVES	
01/07/13	7.01	CONFERENCING SERVICES BY KEITH MARTORANA	
01/07/13	7.00	CONFERENCING SERVICES BY KEITH MARTORANA	
01/07/13	27.24	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
01/07/13	4.55	CONFERENCING SERVICES BY STEWART ROSS	
01/07/13	6.02	CONFERENCING SERVICES BY STEWART ROSS	
01/07/13	574.60	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 7552090-0113; DATE: 1/7/2013 - 12/08/12-01/07/13 AT&T 214-755-2090 CLIENT RELATED CALLS	
01/08/13	3.42	1(345)949-0699	01/08/2013 CAYMAN IS CI
01/08/13	56.99	CONFERENCING SERVICES BY JAMES O'GRADY	
01/08/13	8.89	CONFERENCING SERVICES BY JEREMY GRAVES	

01/08/13	68.70	VENDOR: STARHUB LTD; INVOICE#: 0151227108012013; DATE: 1/8/2013 - STARHUB BILL DATED 8 JANUARY 2013.	
01/09/13	9.88	44-2073603757	01/09/2013 UN KINGDOM
01/09/13	6.08	44-2078245602	01/09/2013 UN KINGDOM
01/09/13	10.26	44-2078245602	01/09/2013 UN KINGDOM
01/09/13	1.52	1(345)949-0699	01/09/2013 CAYMAN IS CI
01/09/13	1.52	1(540)761-6259	01/09/2013 ROANOKE VA
01/09/13	51.76	CONFERENCING SERVICES BY JAMES O'GRADY	
01/09/13	3.09	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
01/10/13	26.74	CONFERENCING SERVICES BY MATTHEW KELSEY	
01/10/13	1.89	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
01/10/13	3.04	44-2077422260	01/10/2013 UN KINGDOM
01/10/13	19.76	973-17218070	01/10/2013 BAHRAIN
01/10/13	4.18	44-2078245602	01/10/2013 UN KINGDOM
01/10/13	6.08	1(404)260-4050	01/10/2013 ATLANTA GA
01/11/13	1.52	44-7799068842	01/11/2013 UN KINGDOM
01/11/13	7.60	44-2078245602	01/11/2013 UN KINGDOM
01/11/13	2.66	1(919)306-4992	01/11/2013 RALEIGH NC
01/11/13	1.90	1(345)815-1298	01/11/2013 CAYMAN IS CI

01/11/13	1.14	1(345)815-1298	01/11/2013 CAYMAN IS CI
01/12/13	17.08		CONFERENCING SERVICES BY JAMES O'GRADY
01/13/13	1.23		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/14/13	1.52	1(404)386-6404	01/14/2013 ATLANTA GA
01/14/13	6.46	1(404)386-6404	01/14/2013 ATLANTA GA
01/14/13	1.14	1(404)260-4049	01/14/2013 ATLANTA GA
01/14/13	3.04	1(312)601-9066	01/14/2013 CHICAGO IL
01/14/13	1.14	1(345)814-9110	01/14/2013 CAYMAN IS CI
01/14/13	2.61		CONFERENCING SERVICES BY STEWART ROSS
01/15/13	3.42	1(202)309-3620	01/15/2013 WASHINGTON DC
01/15/13	5.70	1(310)980-8529	01/15/2013 SNMN SNMN CA
01/15/13	10.56		CONFERENCING SERVICES BY JOSHUA WEISSER
01/16/13	1.52	1(310)229-1234	01/16/2013 BEVERLYHLS CA
01/16/13	15.58	1(404)260-4050	01/16/2013 ATLANTA GA
01/16/13	9.12	1(345)814-9117	01/16/2013 CAYMAN IS CI
01/16/13	8.49		CONFERENCING SERVICES BY JAMES O'GRADY
01/17/13	1.52	1(404)260-4050	01/17/2013 ATLANTA GA
01/17/13	16.34	973-17218193	01/17/2013 BAHRAIN
01/17/13	1.90	1(404)260-4050	01/17/2013 ATLANTA GA

01/17/13	5.32	1(281)531-0902	01/17/2013 BUFFALO TX
01/17/13	3.04	1(202)383-8138	01/17/2013 WASHINGTON DC
01/18/13	1.14	1(312)466-3281	01/18/2013 CHICAGO IL
01/18/13	1.14	1(312)813-1984	01/18/2013 CHICAGO IL
01/18/13	4.01	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
01/18/13	17.04	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
01/21/13	10.26	44-2078245602	01/21/2013 UN KINGDOM
01/21/13	15.90	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
01/22/13	7.22	1(770)329-2475	01/22/2013 ATLANTA NE GA
01/22/13	5.32	1(312)601-9066	01/22/2013 CHICAGO IL
01/22/13	1.52	1(415)398-8080	01/22/2013 SNFC CNTRL CA
01/22/13	7.58	CONFERENCING SERVICES BY JOSHUA WEISSER	
01/22/13	8.23	CONFERENCING SERVICES BY KEITH MARTORANA	
01/22/13	7.62	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
01/23/13	3.42	1(404)260-4050	01/23/2013 ATLANTA GA
01/23/13	3.04	1(949)231-9925	01/23/2013 IRVINE CA
01/23/13	5.32	44-7748638195	01/23/2013 UN KINGDOM
01/23/13	2.66	1(404)386-6404	01/23/2013 ATLANTA GA

01/23/13	6.46	973-17218203	01/23/2013 BAHRAIN
01/23/13	1.52	973-17218193	01/23/2013 BAHRAIN
01/23/13	1.14	1(404)260-4050	01/23/2013 ATLANTA GA
01/23/13	17.96		CONFERENCING SERVICES BY JAMES O'GRADY
01/23/13	5.54		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/23/13	16.33		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/23/13	0.92		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/24/13	22.80	44-2074562755	01/24/2013 UN KINGDOM
01/24/13	2.66	44-1923441996	01/24/2013 UN KINGDOM
01/24/13	6.84	44-2074562755	01/24/2013 UN KINGDOM
01/24/13	8.74	44-2078245660	01/24/2013 UN KINGDOM
01/24/13	4.56	1(345)814-9110	01/24/2013 CAYMAN IS CI
01/24/13	11.02	1(404)260-4050	01/24/2013 ATLANTA GA
01/24/13	6.84	44-7748638195	01/24/2013 UN KINGDOM
01/24/13	9.30		CONFERENCING SERVICES BY J. ALAN BANNISTER
01/24/13	13.05		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/24/13	5.72		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/25/13	32.12		CONFERENCING SERVICES BY JAMES O'GRADY



01/25/13	18.00	CONFERENCING SERVICES BY JAMES O'GRADY
01/25/13	19.54	CONFERENCING SERVICES BY JOSHUA WEISSER
01/25/13	20.19	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/25/13	6.64	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/27/13	5.47	CONFERENCING SERVICES BY SERENA LIU
01/27/13	5.54	CONFERENCING SERVICES BY TEALE LONG
01/28/13	14.74	VENDOR: SAPTAK SANTRA; INVOICE#: 01/28/2013; DATE: 1/28/2013 - SINGTEL BILLS FOR TELEPHONE CHARGES FROM DEC 23, 2012 TO JAN 22, 2013.
01/29/13	1.52	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/29/13	10.75	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/29/13	30.36	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/30/13	9.12	1(404)386-6404 01/30/2013 ATLANTA GA
01/30/13	10.83	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/31/13	3.42	1(310)975-2631 01/31/2013 BEVERLYHLS CA
01/31/13	2.28	44-2070668352 01/31/2013 UN KINGDOM
01/31/13	9.50	1(404)386-6404 01/31/2013 ATLANTA GA
01/31/13	3.18	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/31/13	8.93	CONFERENCING SERVICES BY MICHAEL ROSENTHAL

Transcripts/Digesting

01/14/13	276.00	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#:
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NY1655827; DATE: 1/14/2013 - 01/09/13 JOB #1591957/CERTIFIED  
TRANSCRIPT OF COURT HEARING/M. ROSENTHAL

Travel - Air & Rail

01/08/13	4,489.05	VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130201-2 DATE: 12/31/2012 TRAVEL INVOICE#/DATE: 101126 01/08/2013 TICKET NO: 7196053351 TRAVEL DATES: 01/14/2013 - 01/19/2013 PASSENGER: MILLET/CRAIG H ITINERARY: LAX/JFK/LAX
01/08/13	49.25	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 01/06-01/08/13; DATE: 1/8/2013 - 01/06-01/08/13 (#XD0585195995) AIRFARE SERVICE; CLIENT MEETINGS LONDON, ENGLAND
01/08/13	10,872.10	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 01/06-01/08/13; DATE: 1/8/2013 - 01/06-01/08/13 NY-LONDON, ENGLAND-NY (#AA7191926945) AIRFARE; CLIENT MEETINGS LONDON, ENGLAND
01/08/13	90.10	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 01/06-01/08/13; DATE: 1/8/2013 - 01/07-01/08/13 RAIL FARES; CLIENT MEETINGS LONDON, ENGLAND
01/08/13	45.04	VENDOR: JEREMY GRAVES; INVOICE#: 11/25-12/13/12; DATE: 12/13/2012 - 12/05/12 DEN-NY-LON-NY-DEN/HEATHROW EXPRESS TRAIN FARE/TRAVEL FOR FALCON MEDIATION AND NEGOTIATION REGARDING PLAN WITH CREDITORS COMMITTEE, JPLS AND SCB AMONG OTHERS

Travel - Miscellaneous (tips)

12/19/12	45.00	VENDOR: CRAIG H. MILLET; INVOICE#: 12/16-12/19/12; DATE: 12/19/2012 - 12/16-12/19/12 MISCELLANEOUS TIPS; CLIENT HEARING NEW YORK, NY
01/17/13	37.00	VENDOR: CRAIG H. MILLET; INVOICE#: 01/14-01/17/13; DATE: 1/17/2013 - 01/14-01/17/13 MISCELLANEOUS TIPS; CLIENT HEARING NEW YORK, NY

Travel - Taxi & Other Modes/Miles

10/12/12	26.87	VENDOR: JAMES O'GRADY; INVOICE#: 10/12/12; DATE: 10/12/2012 - 10/12/12 CAB FARES; WORKING LATE
12/04/12	89.25	VENDOR: DIAL CAR INC. INVOICE#: 1154815 DATE: 12/26/2012 VOUCHER A3735184 12/04/2012 MILLER, SCOTT FROM 1185 6 AVE M TO JFK JFK

Invoice Date: February 19, 2013

Due and Payable Upon Receipt

Invoice No. 2013021683

12/06/12	167.08	VENDOR: DIAL CAR INC. INVOICE#: 1154815 DATE: 12/26/2012 VOUCHER A3747963 12/06/2012 WILLIAMS, MATTHEW J. FROM 145 W 53 ST M REMI REST TO 74 CROSS ST LITTLE SILVER07739 NJ
12/11/12	218.07	VENDOR: DIAL CAR INC. INVOICE#: 1154815 DATE: 12/26/2012 VOUCHER A3681242 12/11/2012 OTHER, OTHER FROM 200 PARK AV M TO MASTIC11950 LI
12/13/12	119.85	VENDOR: DIAL CAR INC. INVOICE#: 1155321 DATE: 1/2/2013 VOUCHER A3749169 12/13/2012 OTHER, OTHER FROM 50 VANDERBILT AV M YALE CLUB TO 115 RYE RIDGE ROAD HARRISON10528 WE
12/13/12	100.27	VENDOR: DIAL CAR INC. INVOICE#: 1155321 DATE: 1/2/2013 VOUCHER A3749107 12/13/2012 OTHER, OTHER FROM 50 VANDERBILT AV M YALE CLUB TO EWR EWR
12/13/12	80.38	VENDOR: DIAL CAR INC. INVOICE#: 1155321 DATE: 1/2/2013 VOUCHER A3571038 12/13/2012 CHOUDHRY, M. FROM 50 VANDERBILT AV M YALE CLUB TO JFK JFK
12/14/12	80.38	VENDOR: DIAL CAR INC. INVOICE#: 1155321 DATE: 1/2/2013 VOUCHER A3730458 12/14/2012 OTHER, OTHER FROM 50 VANDERBILT AV M YALE CLUB TO JFK M
12/16/12	154.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20738; DATE: 12/16/2012 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET
12/19/12	161.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20739; DATE: 12/19/2012 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
12/19/12	80.38	VENDOR: DIAL CAR INC. INVOICE#: 1155880 DATE: 1/9/2013 VOUCHER A3812206 12/19/2012 OTHER, OTHER FROM 45 W 44 ST M SOFITEL HOTEL TO AS DIRECTED M
12/19/12	98.00	VENDOR: CRAIG H. MILLET; INVOICE#: 12/16-12/19/12; DATE: 12/19/2012 - 12/16-12/18/12 CAB FARES; CLIENT HEARING NEW YORK, NY
12/20/12	22.88	VENDOR: SHELBY E. PARNES; INVOICE#: 12/17-12/20/12; DATE: 12/20/2012 - 12/17, 12/20/12 CAB FARES; WORKING LATE

01/03/13 71.85 VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 177880;  
DATE: 12/19/2012 C J KING TAXI TO E14

01/07/13 241.24 VENDOR: JAMES O'GRADY; INVOICE#: 11/15/12-01/07/13; DATE:  
1/7/2013 - 11/15, 11/19-11/21, 12/06, 12/10, 12/18, 12/20/12; 01/03,  
01/07/13 CAB FARES; WORKING LATE

01/08/13 68.21 VENDOR: JEREMY GRAVES; INVOICE#: 11/25-12/13/12; DATE:  
12/13/2012 - 12/06-12/07/12 DEN-NY-LON-NY-DEN/CAB  
FARE/TRAVEL FOR FALCON MEDIATION AND NEGOTAITION  
REGARDING PLAN WITH CREDITORS COMMITTEE, JPLS AND  
SCB AMONG OTHERS

01/08/13 245.40 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 01/06-01/08/13;  
DATE: 1/8/2013 - 01/06-01/08/13 CAB FARES; CLIENT MEETINGS  
LONDON, ENGLAND

01/08/13 77.06 VENDOR: DIAL CAR INC. INVOICE#: 1156022 DATE: 1/16/2013  
VOUCHER A3774369 01/08/2013 MOSKOWITZ, ALAN FROM 200  
PARK AV M TO 1264 E 29 ST 11210 BK

01/11/13 22.50 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3112/2013; DATE:  
1/11/2013 - #17 B. KIM, TAXI HOME FROM OFFICE AFTER  
WORKING FOR CLIENT 12/18, 12/20/12 /JW

01/11/13 20.50 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3112/2013; DATE:  
1/11/2013 - #18 B. KIM, TAXI HOME FROM OFFICE 1/2, 1/3/13 /JW

01/14/13 154.00 VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20780; DATE:  
1/14/2013 - TRANSPORTATION FROM RESIDENCE TO LAX/C.  
MILLET

01/17/13 87.00 VENDOR: CRAIG H. MILLET; INVOICE#: 01/14-01/17/13; DATE:  
1/17/2013 - 01/14, 01/16/13 CAB FARES; CLIENT HEARING NEW  
YORK, NY

01/17/13 161.00 VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20781; DATE:  
1/17/2013 - TRANSPORTATION FROM LAX TO RESIDENCE/C.  
MILLET

01/23/13 129.52 VENDOR: KEITH R. MARTORANA; INVOICE#: 12/06-01/23/13; DATE:  
1/23/2013 - 12/16/12; 01/03-01/04, 01/07-01/08, 01/10, 01/22-  
01/23/13 CAB FARES; WORKING LATE

Invoice Date: February 19, 2013

Invoice No. 2013021683

**Due and Payable Upon Receipt**

01/25/13 89.50 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3114/2013; DATE:  
1/25/2013 - #70 B. KIM, TAXIS HOME FROM OFFICE, 1/9, 1/10,  
1/14, 1/16, 1/17, 1/22, 1/23 /JW

## **Exhibit F-4**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

DISBURSEMENTS  
30561-00122

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<u>COSTS/CHARGES</u>	<u>TOTAL</u>	
DOCUMENT SEARCH AND RETRIEVAL	\$ 540.73	
IN HOUSE DUPLICATION	1,555.10	
MEALS	939.35	
MESSENGER AND COURIER EXPENSE	199.62	
ON-LINE RESEARCH (LEXIS)	1,393.21	
ON-LINE RESEARCH (WESTLAW)	3,438.16	
ON-LINE RESEARCH NEXIS - MAIN	923.00	
OUTSIDE SERVICES/CONSULTANTS	11,203.62	
SPECIALIZED RESEARCH/FILING FEES	483.44	
TELEPHONE CHARGES	1,357.28	
TRANSCRIPTS/DIGESTING	1,197.85	
TRAVEL - AIR & RAIL	5,732.20	
TRAVEL - TAXI & OTHER MODES/MILES	<u>830.88</u>	
<b>Total Costs/Charges</b>		<b><u>29,794.44</u></b>
<b>BALANCE DUE</b>		<b><u>\$ 29,794.44</u></b>

DISBURSEMENTS  
30561-00122

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Detail Costs/Charges:

Document Search and Retrieval

02/25/13	339.53	FEBRUARY_2013-DOCUMENT_RETRIEVAL_SERVICES- C/M_30561-00107-(MONTHLY_RELATIVITY_DISK_STORAGE)
02/25/13	179.28	FEBRUARY_2013-DOCUMENT_RETRIEVAL_SERVICES- C/M_30561-00127-(MONTHLY_RELATIVITY_DISK_STORAGE)
02/26/13	21.92	FEBRUARY_2013-DOCUMENT_RETRIEVAL_SERVICES- C/M_30561-00122-(MONTHLY_DISK_STORAGE)

In House Duplication

02/01/13	52.25	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/01/13
02/05/13	14.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/05/13
02/08/13	231.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/08/13
02/10/13	87.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/10/13
02/11/13	11.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/11/13
02/12/13	38.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/12/13
02/13/13	36.35	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/13/13
02/14/13	97.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/14/13
02/15/13	18.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/15/13
02/18/13	152.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/18/13
02/19/13	299.95	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/19/13
02/20/13	246.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/20/13



02/21/13	158.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/21/13
02/22/13	16.85	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/22/13
02/25/13	0.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/25/13
02/26/13	4.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/26/13
02/27/13	14.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/27/13
02/28/13	73.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/28/13

Meals

02/18/13	939.35	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 02/18/13; DATE: 2/18/2013 - 02/18/13 MEALS; CLIENT DINNER MEETINGS NEW YORK, NY
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Messenger and Courier Expense

01/04/13	22.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 169255 DATE: 1/6/2013 TICKET# W0835177 01/04/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO UNITES STATES BANKRUPTCY COURT, ONE BOWLING GREEN, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN
01/04/13	22.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 169255 DATE: 1/6/2013 TICKET# W0835174 01/04/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO OFFICE OF THE TRUSETEE SDNY, 33 WHITEHALL STREET, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN
01/14/13	23.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 169586 DATE: 1/20/2013 TICKET# W0839757 01/14/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO UNITED STATES BANKRUPTCY COURT, ONE BOWLING GREEN, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN
01/15/13	23.32	VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 169586 DATE: 1/20/2013 TICKET# W0839877 01/15/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO OFFICE OF THE TRUSSTEE - SNDY, 33 WHITEHALL STREET, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN
01/16/13	22.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 169586 DATE: 1/20/2013 TICKET# W0840711 01/16/2013 FROM GIBSON

DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166  
TO US BANKRUPTCY COURT, ONE BOWLING GREEN, NEW  
YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

01/16/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 169586  
DATE: 1/20/2013 TICKET# W0840709 01/16/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166  
TO OFFICE OF THE US TRUSTEE, 33 WHITEHALL, NEW YORK, NY  
10004 MORGAN WOLFE/J. WIRCHIN

02/04/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 171067  
DATE: 2/10/2013 TICKET# W0846756 02/04/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166  
TO UNITES STATES BANKRUPTCY COURT, ONE BOWLING  
GREEN, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

02/04/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 171067  
DATE: 2/10/2013 TICKET# W0846754 02/04/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166  
TO OFFICE OF THE US TRUSSTEE-SDNY, 33 WHITEHALL  
STRETT, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

02/12/13 5.66 VENDOR: MPC EXCEL LIMITED; INVOICE#: 117561; DATE:  
1/23/2013 COURIER TO EC4

02/12/13 6.48 VENDOR: MPC EXCEL LIMITED; INVOICE#: 117561; DATE:  
1/25/2013 COURIER TO WC2

02/12/13 5.66 VENDOR: MPC EXCEL LIMITED; INVOICE#: 117561; DATE:  
1/28/2013 COURIER TO W1

On-Line Research (Lexis)

02/01/13	17.31	GRAVES, JEREMY L	02/01/13	30561-00122	LEXIS RESEARCH
02/06/13	29.31	LONG, TEALE	02/06/13	30561-00102	LEXIS RESEARCH
02/11/13	267.20	LONG, TEALE	02/11/13	30561-00102	LEXIS RESEARCH
02/12/13	271.81	LONG, TEALE	02/12/13	30561-00102	LEXIS RESEARCH
02/13/13	25.80	LONG, TEALE	02/13/13	30561-00102	LEXIS RESEARCH

02/21/13	318.14	LEVIN, DOUG	02/21/13	30561-00097	LEXIS RESEARCH
02/25/13	237.13	LEVIN, DOUG	02/25/13	30561-00097	LEXIS RESEARCH
02/26/13	12.00	LEVIN, DOUG	02/26/13	30561-00097	LEXIS RESEARCH
02/28/13	214.51	LONG, TEALE	02/28/13	30561-00105	LEXIS RESEARCH

On-Line Research (Westlaw)

02/01/13	48.80	BOUSLOG, MATTHEW G	02/01/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
02/08/13	290.05	KIM, BRIAN J	02/08/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
02/11/13	184.66	KIM, BRIAN J	02/11/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
02/12/13	15.68	KIM, BRIAN J	02/12/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
02/12/13	1,107.06	WEISSER, JOSHUA	02/12/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
02/13/13	313.60	BOUSLOG, MATTHEW G	02/13/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
02/16/13	486.02	MOSKOWITZ, ALAN	02/16/13	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES
02/20/13	15.68	KIM, BRIAN J	02/20/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
02/20/13	135.20	BOUSLOG, MATTHEW G	02/20/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
02/25/13	155.20	BOUSLOG, MATTHEW G	02/25/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
02/26/13	537.41	WEISSER, JOSHUA	02/26/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

02/26/13 148.80 BOUSLOG, MATTHEW G 02/26/13 30561-00122 WESTLAW  
RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

02/06/13 50.00 BOUSLOG, MATTHEW 02/06/13 30561-00122 NEXIS  
RESEARCH

02/11/13 285.00 LONG, TEALE 02/11/13 30561-00102 NEXIS RESEARCH

02/11/13 65.00 BOUSLOG, MATTHEW 02/11/13 30561-00122 NEXIS  
RESEARCH

02/21/13 200.00 LEVIN, DOUG 02/21/13 30561-00097 NEXIS RESEARCH

02/27/13 100.00 LEVIN, DOUG 02/27/13 30561-00111 NEXIS RESEARCH

02/28/13 223.00 LONG, TEALE 02/28/13 30561-00105 NEXIS RESEARCH

Outside Services/Consultants

02/06/13 11,038.05 VENDOR: MR. THOMAS COGHLIN; INVOICE#: 97833; DATE:  
2/1/2013 PROFESSIONAL CHARGES (UNPAID)

02/15/13 165.57 VENDOR: MR THOMAS COGHLIN; INVOICE#: 98489; DATE:  
2/7/2013 PROFESSIONAL CHARGES

Specialized Research/Filing Fees

02/11/13 118.94 CLARK, TEALE L. 02/11/2013 HEINONLINE

02/14/13 6.30 PACER, 1/13 - COURT INFORMATION

02/15/13 32.30 PACER, 1/13 - COURT INFORMATION

02/15/13 19.90 PACER, 1/13 - COURT INFORMATION

02/15/13 238.30 PACER, 1/13 - COURT INFORMATION

02/15/13 39.70 PACER, 1/13 - COURT INFORMATION

02/15/13 17.80 PACER, 1/13 - COURT INFORMATION

02/19/13 10.20 PACER, 1/13 - COURT INFORMATION

Telephone Charges

12/28/12 51.57 VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-1212;  
DATE: 12/28/2012 - 11/29-12/28/12 REIMB OF VERIZON PHONE  
CHGS #646-573-5167

01/28/13 54.11 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 6083818-0113;  
DATE: 1/28/2013 - 12/29/12-01/28/13 VERIZON 917-608-3818  
CLIENT RELATED CALLS

02/01/13 1.90 1(732)757-8679 02/01/2013 MIDDLETOWN NJ

02/01/13 8.69 CONFERENCING SERVICES BY MATTHEW KELSEY

02/01/13 17.34 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

02/01/13 3.06 CONFERENCING SERVICES BY JAMES O'GRADY

02/03/13 24.47 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

02/04/13 4.61 CONFERENCING SERVICES BY JAMES O'GRADY

02/05/13 2.66 1(404)260-4050 02/05/2013 ATLANTA GA

02/05/13 4.18 44-2078245602 02/05/2013 UN KINGDOM

02/05/13 1.05 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

02/05/13 4.23 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

02/06/13 3.04 44-2078245602 02/06/2013 UN KINGDOM

02/06/13 2.97 CONFERENCING SERVICES BY JAMES O'GRADY

02/06/13 9.15 CONFERENCING SERVICES BY JAMES O'GRADY

02/06/13	2.99	CONFERENCEING SERVICES BY KEITH MARTORANA
02/06/13	20.36	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/06/13	1.80	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/06/13	15.50	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/07/13	5.70	44-2078245602 02/07/2013 UN KINGDOM
02/07/13	3.04	1(404)386-6404 02/07/2013 ATLANTA GA
02/07/13	4.56	1(404)386-6404 02/07/2013 ATLANTA GA
02/07/13	23.75	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/07/13	26.83	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/07/13	119.53	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 7552090-0213; DATE: 2/7/2013 - 01/08-02/07/13 AT&T 214-755-2090 CLIENT RELATED CALLS
02/08/13	1.52	1(312)601-9066 02/08/2013 CHICAGO IL
02/08/13	7.60	44-7748638195 02/08/2013 UN KINGDOM
02/08/13	3.42	1(404)386-6404 02/08/2013 ATLANTA GA
02/08/13	1.52	44-7748638195 02/08/2013 UN KINGDOM
02/08/13	3.42	1(312)601-9066 02/08/2013 CHICAGO IL
02/08/13	6.46	44-7748638195 02/08/2013 UN KINGDOM
02/08/13	13.71	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/10/13	8.13	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL

02/10/13	5.09	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/11/13	3.42	1(540)761-6259 02/11/2013 ROANOKE VA
02/11/13	1.52	1(310)980-8529 02/11/2013 SNMN SNMN CA
02/11/13	22.51	CONFERENCEING SERVICES BY JAMES O'GRADY
02/11/13	22.37	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/11/13	4.03	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/12/13	4.94	1(770)329-2475 02/12/2013 ATLANTA NE GA
02/12/13	21.08	CONFERENCEING SERVICES BY JAMES O'GRADY
02/12/13	13.67	CONFERENCEING SERVICES BY MATTHEW KELSEY
02/12/13	5.09	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/12/13	1.30	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/12/13	9.55	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/12/13	13.49	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/13/13	3.04	1(678)461-6170 02/13/2013 ATLANTA NE GA
02/13/13	13.68	1(404)260-4050 02/13/2013 ATLANTA GA
02/13/13	5.32	1(212)903-9080 02/13/2013 NEW YORK NY
02/13/13	5.70	1(713)220-4128 02/13/2013 HOUSTON TX
02/13/13	5.63	CONFERENCEING SERVICES BY JEFFREY TRINKLEIN

02/13/13	17.60	CONFERENCE SERVICES BY MICHAEL ROSENTHAL
02/13/13	13.54	CONFERENCE SERVICES BY MICHAEL ROSENTHAL
02/13/13	25.95	CONFERENCE SERVICES BY MICHAEL ROSENTHAL
02/13/13	8.72	CONFERENCE SERVICES BY MICHAEL ROSENTHAL
02/14/13	1.52	1(312)862-2542 02/14/2013 CHICAGO IL
02/14/13	1.90	1(212)403-3496 02/14/2013 NEW YORK NY
02/14/13	3.80	1(540)761-6259 02/14/2013 ROANOKE VA
02/14/13	1.14	1(713)319-2562 02/14/2013 HOUSTON TX
02/14/13	5.70	CONFERENCE SERVICES BY JOSHUA WEISSER
02/14/13	48.57	CONFERENCE SERVICES BY MICHAEL ROSENTHAL
02/14/13	4.32	CONFERENCE SERVICES BY MICHAEL ROSENTHAL
02/15/13	10.16	CONFERENCE SERVICES BY MICHAEL ROSENTHAL
02/15/13	6.84	CONFERENCE SERVICES BY MICHAEL ROSENTHAL
02/18/13	4.53	CONFERENCE SERVICES BY CHRISTOPHER BABCOCK
02/18/13	20.08	CONFERENCE SERVICES BY MICHAEL ROSENTHAL
02/18/13	8.90	CONFERENCE SERVICES BY MICHAEL ROSENTHAL
02/19/13	2.71	CONFERENCE SERVICES BY MICHAEL ROSENTHAL
02/19/13	40.43	CONFERENCE SERVICES BY MICHAEL ROSENTHAL



02/19/13	4.78	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
02/19/13	100.89	VENDOR: SOUNDPATH CONFERENCING; INVOICE#: 2070714203-013113; DATE: 1/31/2013 J COX CONFERENCE CALLS JAN 2013	
02/20/13	4.94	1(212)530-5140	02/20/2013 NEW YORK NY
02/20/13	19.00	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.	
02/20/13	7.44	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
02/21/13	139.08	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
02/22/13	12.54	44-7748638195	02/22/2013 UN KINGDOM
02/22/13	15.96	1(345)815-1298	02/22/2013 CAYMAN IS CI
02/22/13	2.66	1(732)233-8868	02/22/2013 LONGBRANCH NJ
02/22/13	3.80	1(345)815-1298	02/22/2013 CAYMAN IS CI
02/22/13	15.31	CONFERENCING SERVICES BY KEITH MARTORANA	
02/22/13	3.64	CONFERENCING SERVICES BY STEPHENIE HANDLER	
02/23/13	2.34	CONFERENCING SERVICES BY CHRISTOPHER BABCOCK	
02/25/13	4.94	973-17218203	02/25/2013 BAHRAIN
02/25/13	4.56	1(404)260-4050	02/25/2013 ATLANTA GA
02/25/13	4.94	1(713)220-4128	02/25/2013 HOUSTON TX
02/25/13	8.13	CONFERENCING SERVICES BY JAMES O'GRADY	
02/25/13	4.59	CONFERENCING SERVICES BY KEITH MARTORANA	

02/25/13 11.64 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

02/25/13 10.95 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

02/26/13 4.18 1(212)530-5567 02/26/2013 NEW YORK NY

02/26/13 4.18 1(312)601-9066 02/26/2013 CHICAGO IL

02/26/13 9.88 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

02/26/13 15.61 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

02/26/13 6.16 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

02/26/13 10.02 CONFERENCING SERVICES BY SERENA LIU

02/27/13 7.22 1(404)260-4050 02/27/2013 ATLANTA GA

02/27/13 32.37 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

02/27/13 14.68 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

02/28/13 1.14 1(949)326-3386 02/28/2013 RANCHO VIEJO CA

02/28/13 1.14 1(212)903-9413 02/28/2013 NEW YORK NY

02/28/13 4.83 CONFERENCING SERVICES BY JAMES O'GRADY

02/28/13 5.85 CONFERENCING SERVICES BY JOSHUA WEISSER

02/28/13 7.18 CONFERENCING SERVICES BY JAMES O'GRADY

Transcripts/Digesting

01/22/13 769.00 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1661393; DATE: 1/22/2013 - 01/16/13 JOB #1591959/CERTIFIED TRANSCRIPT FOR COURT HEARING/M. ROSENTHAL

02/18/13 120.15 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#:

NY1680882; DATE: 2/18/2013 - JOB #1613623 01/31/13 CERTIFIED  
TRANSCRIPT FOR WITNESS 12-11076/M. ROSENTHAL

02/21/13 308.70 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1684897; DATE: 2/21/2013 - JOB #1616935 02/20/13 CERTIFIED  
TRANSCRIPT FOR WITNESS 12-11076/M. ROSENTHAL

Travel - Air & Rail

02/08/13 944.15 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000  
INVOICE#: AXF20130303-2 DATE: 2/10/2013 TRAVEL  
INVOICE#/DATE: 102535 02/08/2013 TICKET NO: 7204950758  
TRAVEL DATES: 02/08/2013 - 02/09/2013 PASSENGER:  
GRAVES/JEREMY LEE ITINERARY: IAD/DEN

02/08/13 199.00 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000  
INVOICE#: AXF20130303-2 DATE: 2/10/2013 TRAVEL  
INVOICE#/DATE: 102546 02/08/2013 TICKET NO: 8765042468  
TRAVEL DATES: 02/08/2013 - 02/09/2013 PASSENGER:  
GRAVES/JEREMY LEE ITINERARY: NYP/WAS

02/13/13 4,589.05 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000  
INVOICE#: AXF20130303-3 DATE: 2/16/2013 TRAVEL  
INVOICE#/DATE: 102765 02/13/2013 TICKET NO: 7204950878  
TRAVEL DATES: 02/18/2013 - 02/23/2013 PASSENGER:  
MILLET/CRAIG H ITINERARY: LAX/JFK/LAX

Travel - Taxi & Other Modes/Miles

01/15/13 28.83 VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3241217  
DATE: 1/25/2013 VOUCHER# 49525, 01/15/2013 WOLFE MORGAN  
FROM 200 PARK AVE,4 TO E 66 ST,6

01/16/13 102.56 VENDOR: DIAL CAR INC. INVOICE#: 1157387 DATE: 2/6/2013  
VOUCHER A3774003 01/16/2013 KARIM AHMED, FROM 50  
VANDERBILT AV M YALE CLUB TO JFK JFK

01/17/13 84.82 VENDOR: DIAL CAR INC. INVOICE#: 1157387 DATE: 2/6/2013  
VOUCHER A3782305 01/17/2013, CRAIG MILLET, FROM 50  
VANDERBILT AV M YALE CLUB TO JFK JFK

02/01/13 60.60 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3115/2013; DATE:  
2/1/2013 - #99 K. MEDRANO, TAXI 1/15, 1/16/13 /JW

02/05/13 38.35 VENDOR: MATTHEW K. KELSEY; INVOICE#: 02/05/13; DATE:  
2/5/2013 - CAB FARE HOME WORKED LATE

02/11/13	32.38	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 181216; DATE: 1/29/2013 J COX TAXI TO SARDINIA ST
02/11/13	91.32	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 181216; DATE: 1/31/2013 J COX TAXI TO THE MARLOWS
02/18/13	154.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20944; DATE: 2/18/2013 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET
02/21/13	21.02	VENDOR: KING, CARLY-JANE; INVOICE#: 31012013; DATE: 1/31/2013 C J KING - LATE WORKING TAXI
02/22/13	56.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3118/2013; DATE: 2/22/2013 - #188 B. KIM, TAXI 2/4, 2/6, 2/7, 2/8, 2/11/13 /JW
02/22/13	161.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20945; DATE: 2/22/2013 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET

## **Exhibit F-5**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

DISBURSEMENTS  
30561-00122

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<u>COSTS/CHARGES</u>	<u>TOTAL</u>	
DATA LINE CHARGE	\$ 20.00	
DOCUMENT SEARCH AND RETRIEVAL	540.73	
IN HOUSE DUPLICATION	3,775.90	
LODGING	7,500.39	
MEALS	4,574.59	
MESSENGER AND COURIER EXPENSE	181.86	
ON-LINE RESEARCH (LEXIS)	1,573.49	
ON-LINE RESEARCH (WESTLAW)	6,280.96	
ON-LINE RESEARCH NEXIS - MAIN	1,203.00	
SECRETARY SUPPORT	170.00	
SPECIALIZED RESEARCH/FILING FEES	903.93	
TELEPHONE CHARGES	742.56	
TRANSCRIPTS/DIGESTING	682.65	
TRAVEL - AIR & RAIL	15,129.75	
TRAVEL - MISCELLANEOUS (TIPS)	104.00	
TRAVEL - TAXI & OTHER MODES/MILES	<u>1,183.71</u>	
<b>Total Costs/Charges</b>		<u>44,567.52</u>
<b>BALANCE DUE</b>		<u>\$ 44,567.52</u>

DISBURSEMENTS  
30561-00122

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Detail Costs/Charges:

Data Line Charge

03/06/13 20.00 VENDOR: CRAIG H. MILLET; INVOICE#: 03/03-03/06/13; DATE:  
3/6/2013 - INFLIGHT INTERNET; CLIENT HEARING NEW YORK, NY

Document Search and Retrieval

03/27/13 21.92 MARCH\_2013-DOCUMENT\_RETRIEVAL\_SERVICES-C/M\_30561-  
00122-(MONTHLY\_DISK\_STORAGE)

03/27/13 339.53 MARCH\_2013-DOCUMENT\_RETRIEVAL\_SERVICES-C/M\_30561-  
00107-(MONTHLY\_RELATIVITY\_DISK\_STORAGE)

03/27/13 179.28 MARCH\_2013-DOCUMENT\_RETRIEVAL\_SERVICES-C/M\_30561-  
00127-(MONTHLY\_RELATIVITY\_DISK\_STORAGE)

In House Duplication

03/01/13 42.65 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/01/13

03/04/13 91.20 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/04/13

03/05/13 28.75 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/05/13

03/06/13 69.50 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/06/13

03/07/13 44.80 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/07/13

03/08/13 21.40 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/08/13

03/12/13 144.40 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/12/13

03/13/13 0.10 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/13/13

03/14/13 130.10 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/14/13

03/15/13 309.20 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/15/13

03/17/13 1,537.40 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/17/13

Invoice Date: April 8, 2013

Invoice No. 2013041035

**Due and Payable Upon Receipt**

03/18/13	462.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/18/13
03/19/13	73.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/19/13
03/20/13	171.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/20/13
03/21/13	100.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/21/13
03/22/13	62.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/22/13
03/23/13	0.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/23/13
03/24/13	326.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/24/13
03/25/13	37.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/25/13
03/27/13	122.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/27/13
03/29/13	0.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/29/13

Lodging

02/09/13	1,396.46	VENDOR: JEREMY GRAVES; INVOICE#: 02/04-02/09/13; DATE: 2/9/2013 - NEW YORK/GRAND HYATT HOTEL/ROOM/FINALIZE PLAN OF REORGANIZATION FOR FILING/M.ROSENTHAL
02/22/13	1,751.88	VENDOR: CRAIG H. MILLET; INVOICE#: 02/18-02/22/13; DATE: 2/22/2013 - 02/18-02/22/13 SOFITEL HOTEL ROOM/INTERNET; CLIENT HEARING NEW YORK, NY
03/06/13	843.94	VENDOR: CRAIG H. MILLET; INVOICE#: 03/03-03/06/13; DATE: 3/6/2013 - 03/03-03/06/13 WALDORF ASTORIA HOTEL ROOM; CLIENT HEARING NEW YORK, NY
03/22/13	3,508.11	VENDOR: CRAIG H. MILLET; INVOICE#: 03/16-03/22/13; DATE: 3/22/2013 - 03/16-03/22/13 SOFITEL HOTEL ROOM/TELEPHONE; CLIENT HEARING NEW YORK, NY

Meals

02/09/13	213.72	VENDOR: JEREMY GRAVES; INVOICE#: 02/04-02/09/13; DATE:
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2/9/2013 - NEW YORK/MEALS/FINALIZE PLAN OF  
REORGANIZATION FOR FILING/M.ROSENTHAL

02/19/13	215.58	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1365170 DATE: 2/24/2013 ORDER NO-337345230 02/19/2013 46F M. ROSENTHAL ARCAPITA (12 PEOPLE)/J. WIRCHIN
02/19/13	46.41	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1365170 DATE: 2/24/2013 ORDER NO-337344897 02/19/2013 46F M. ROSENTHAL ARCAPITA (12 PEOPLE)/J. WIRCHIN
02/19/13	179.65	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1365170 DATE: 2/24/2013 ORDER NO-337246443 02/19/2013 46D M. ROSENTHAL ARCAPITA (10 PEOPLE)/J. WIRCHIN
02/19/13	56.19	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1365170 DATE: 2/24/2013 ORDER NO-337222002 02/19/2013 46D M. ROSENTHAL ARCAPITA (8 PEOPLE)/J. WIRCHIN
02/20/13	703.25	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1365170 DATE: 2/24/2013 ORDER NO-337734570 02/20/2013 47G M. ROSENTHAL ARCAPITA (40 PEOPLE)/J. WIRCHIN
02/20/13	506.54	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1365170 DATE: 2/24/2013 ORDER NO-337732668 02/20/2013 47G M. ROSENTHAL ARCAPITA (36 PEOPLE)/J. WIRCHIN
02/22/13	783.35	VENDOR: CRAIG H. MILLET; INVOICE#: 02/18-02/22/13; DATE: 2/22/2013 - MEALS; CLIENT HEARING NEW YORK, NY
02/22/13	140.79	VENDOR: CRAIG H. MILLET; INVOICE#: 02/18-02/22/13; DATE: 2/22/2013 - 02/18-02/22/13 SOFITEL HOTEL/MEALS; CLIENT HEARING NEW YORK, NY
03/06/13	120.82	VENDOR: CRAIG H. MILLET; INVOICE#: 03/03-03/06/13; DATE: 3/6/2013 - 03/03-03/06/13 WALDORF ASTORIA HOTEL/MEALS; CLIENT HEARING NEW YORK, NY
03/06/13	575.05	VENDOR: CRAIG H. MILLET; INVOICE#: 03/03-03/06/13; DATE:

Invoice Date: April 8, 2013

Invoice No. 2013041035

**Due and Payable Upon Receipt**

3/6/2013 - MEALS; CLIENT HEARING NEW YORK, NY

03/22/13 922.60 VENDOR: CRAIG H. MILLET; INVOICE#: 03/16-03/22/13; DATE:  
3/22/2013 - MEALS; CLIENT HEARING NEW YORK, NY

03/22/13 110.64 VENDOR: CRAIG H. MILLET; INVOICE#: 03/16-03/22/13; DATE:  
3/22/2013 - 03/16-03/22/13 SOFITEL HOTEL/MEALS; CLIENT  
HEARING NEW YORK, NY

Messenger and Courier Expense

01/29/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 170856  
DATE: 2/3/2013 TICKET# W0844663 01/29/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166  
TO OFFICE OF THE TRUSSTEE, 33 WHITHALL STREET, NEW  
YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

01/29/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 170856  
DATE: 2/3/2013 TICKET# W0844659 01/29/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166  
TO US BANKRUPTCY COURT SOUTHERN DISTRI, ONE BOWLING  
GREEN, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

02/11/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 171462  
DATE: 2/17/2013 TICKET# W0849440 02/11/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166  
TO OFFIE OF THE US TRUSSTEE, 33 WHITHALL STREET, NEW  
YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

02/11/13 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 171462  
DATE: 2/17/2013 TICKET# W0849437 02/11/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166  
TO UNITED STATES BANKRUPTCY COURT, ONE BOWLING  
GREEN, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

02/19/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 171852  
DATE: 2/24/2013 TICKET# W0852380 02/19/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166  
TO OFFICE OF THE TRUSSTEE, 33 WHITE HALL STREET, NEW  
YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

02/19/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 171852  
DATE: 2/24/2013 TICKET# W0852374 02/19/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166  
TO UNITED STATES BANKRUPTCY COURT, ONE BOWLING  
GREEN, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

02/20/13 14.52 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20130301 DATE: 3/1/2013 SHIP DATE 02/20/2013 AIRBILL NO: 794796870739 FROM: DUKE AMPONSAH, GIBSON DUNN & CRUTCHER LLP, NEW YORK, NY TO: SEAN H. LANE, SOUTH DISTRICT OF NY BANKRUPTC, NEW YORK, NY

02/20/13 14.52 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20130301 DATE: 3/1/2013 SHIP DATE 02/20/2013 AIRBILL NO: 794796839710 FROM: DUKE AMPONSAH, GIBSON DUNN & CRUTCHER LLP, NEW YORK, NY TO: ATTN: RICHARD C. MORRISSEY, OFFICE OF THE U.S. TRUSTEE, NEW YORK, NY

03/05/13 16.82 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20130308 DATE: 3/8/2013 SHIP DATE 03/05/2013 AIRBILL NO: 794899301185 FROM: BRIAN KIM, GIBSON DUNN & CRUTCHER LLP, NEW YORK, NY TO: C / O GCG, ARCAPITA BANK B.S.C. (C), DUBLIN, OH

On-Line Research (Lexis)

03/04/13 51.93 LEVIN, DOUG 03/04/13 30561-00097 LEXIS RESEARCH

03/05/13 6.00 LEVIN, DOUG 03/05/13 30561-00097 LEXIS RESEARCH

03/05/13 6.00 GRAVES, JEREMY L 03/05/13 30561-00122 LEXIS RESEARCH

03/07/13 666.40 LONG, TEALE 03/07/13 30561-00105 LEXIS RESEARCH

03/07/13 18.00 GRAVES, JEREMY L 03/07/13 30561-00122 LEXIS RESEARCH

03/08/13 49.60 LEVIN, DOUG 03/08/13 30561-00097 LEXIS RESEARCH

03/08/13 178.40 LONG, TEALE 03/08/13 30561-00105 LEXIS RESEARCH

03/08/13 12.00 GRAVES, JEREMY L 03/08/13 30561-00122 LEXIS RESEARCH

03/11/13 234.11 LEVIN, DOUG 03/11/13 30561-00097 LEXIS RESEARCH

03/12/13 6.00 GRAVES, JEREMY L 03/12/13 30561-00122 LEXIS RESEARCH

03/12/13	30.90	MARTORANA, KEITH	03/12/13	30561-00122	LEXIS RESEARCH
03/15/13	12.00	LEVIN, DOUG	03/15/13	30561-00097	LEXIS RESEARCH
03/18/13	6.00	LEVIN, DOUG	03/18/13	30561-00097	LEXIS RESEARCH
03/20/13	6.00	MARTORANA, KEITH	03/20/13	30561-00122	LEXIS RESEARCH
03/26/13	38.70	LEVIN, DOUG	03/26/13	30561-00097	LEXIS RESEARCH
03/26/13	179.24	GRAVES, JEREMY L	03/26/13	30561-00122	LEXIS RESEARCH
03/27/13	18.00	LEVIN, DOUG	03/27/13	30561-00097	LEXIS RESEARCH
03/28/13	54.21	LEVIN, DOUG	03/28/13	30561-00097	LEXIS RESEARCH

On-Line Research (Westlaw)

03/02/13	303.12	KIM,BRIAN J	03/02/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/04/13	200.33	MOSKOWITZ,ALAN	03/04/13	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES
03/05/13	241.60	BOUSLOG,MATTHEW G	03/05/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/06/13	420.00	BOUSLOG,MATTHEW G	03/06/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/07/13	20.00	BOUSLOG,MATTHEW G	03/07/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/11/13	844.01	LONG,TEALE L	03/11/13	30561-00105	WESTLAW RESEARCH AND PRINTING CHARGES
03/11/13	614.93	LONG,TEALE L	03/11/13	30561-00114	WESTLAW RESEARCH AND PRINTING CHARGES

03/11/13	467.20	BOUSLOG,MATTHEW G	03/11/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/12/13	448.80	BOUSLOG,MATTHEW G	03/12/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/17/13	67.95	WEISSER,JOSHUA	03/17/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/18/13	316.18	WEISSER,JOSHUA	03/18/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/19/13	1,190.88	WEISSER,JOSHUA	03/19/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/20/13	144.59	WEISSER,JOSHUA	03/20/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/21/13	188.80	BOUSLOG,MATTHEW G	03/21/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/25/13	183.20	BOUSLOG,MATTHEW G	03/25/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/26/13	164.61	WEISSER,JOSHUA	03/26/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/27/13	177.60	BOUSLOG,MATTHEW G	03/27/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/28/13	111.20	BOUSLOG,MATTHEW G	03/28/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/30/13	175.96	MOSKOWITZ,ALAN	03/30/13	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

03/04/13	100.00	LEVIN, DOUG	03/04/13	30561-00097	NEXIS RESEARCH
03/07/13	223.00	LONG, TEALE	03/07/13	30561-00105	NEXIS RESEARCH

Invoice Date: April 8, 2013

**Due and Payable Upon Receipt**

Invoice No. 2013041035

03/10/13	65.00	BOUSLOG, MATTHEW	03/10/13	30561-00122	NEXIS RESEARCH
03/11/13	200.00	LEVIN, DOUG	03/11/13	30561-00097	NEXIS RESEARCH
03/11/13	65.00	RABER, STEVEN	03/11/13	30561-00105	NEXIS RESEARCH
03/12/13	150.00	BOUSLOG, MATTHEW	03/12/13	30561-00122	NEXIS RESEARCH
03/12/13	50.00	MARTORANA, KEITH	03/12/13	30561-00122	NEXIS RESEARCH
03/15/13	50.00	LEVIN, DOUG	03/15/13	30561-00097	NEXIS RESEARCH
03/21/13	50.00	BOUSLOG, MATTHEW	03/21/13	30561-00122	NEXIS RESEARCH
03/27/13	50.00	LEVIN, DOUG	03/27/13	30561-00097	NEXIS RESEARCH
03/28/13	150.00	LEVIN, DOUG	03/28/13	30561-00097	NEXIS RESEARCH
03/28/13	50.00	BOUSLOG, MATTHEW	03/28/13	30561-00122	NEXIS RESEARCH
<u>Secretary Support</u>					
02/19/13	80.00	WORK ON CLIENT AND ATTORNEY REQUESTS, COPY & PRINT JOBS, EMAILS, REVISION TO VISITOR'S LIST, REVISION TO ROOM SCHEDULER, AS WELL AS ASSIGNED ATTORNEYS' REQUESTS THROUGHOUT THE DAY.			
02/20/13	90.00	WORK ON CLIENT AND ATTORNEY REQUESTS, COPY & PRINT JOBS, EMAILS, ADDITIONAL REVISION TO VISITOR'S LIST AND ROOM SCHEDULER MEALS AND CONFERENCE ROOM REASSIGNMENTS, AS WELL AS ASSIGNED ATTORNEYS' REQUESTS THROUGHOUT THE DAY.			
<u>Specialized Research/Filing Fees</u>					
03/08/13	3.94	CLARK, TEALE L. 03/08/2013 HEINONLINE			

03/11/13 57.12 CLARK, TEALE L. 03/11/2013 HEINONLINE  
03/13/13 284.94 BUFFONE, STEVEN P. 03/13/2013 PLC US  
03/14/13 17.10 PACER, 2/13 - COURT INFORMATION  
03/14/13 12.80 PACER, 2/13 - COURT INFORMATION  
03/14/13 9.60 PACER, 2/13 - COURT INFORMATION  
03/14/13 147.00 PACER, 2/13 - COURT INFORMATION  
03/14/13 11.30 PACER, 2/13 - COURT INFORMATION  
03/21/13 360.13 BUFFONE, STEVEN P. 03/21/2013 PLC US

Telephone Charges

01/28/13 28.31 VENDOR: JEREMY GRAVES; INVOICE#: 5348000-0113; DATE:  
1/28/2013 - 12/29/12-01/28/13 214 534 8000 VERIZON SERVICE  
ACCT#370118265-00005 INV#1159756584/PHONE  
CALLS/GEORGETOWN  
01/28/13 18.80 VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-0113;  
DATE: 1/28/2013 - 12/29/12-01/28/13 VERIZON 646-573-5167  
CLIENT RELATED CALLS  
03/01/13 2.47 CONFERENCING SERVICES BY MICHAEL ROSENTHAL  
03/01/13 7.38 CONFERENCING SERVICES BY MICHAEL ROSENTHAL  
03/04/13 3.04 973-17218193 03/04/2013 BAHRAIN  
03/04/13 6.46 973-17218193 03/04/2013 BAHRAIN  
03/04/13 1.14 1(310)975-2688 03/04/2013 BEVERLYHLS CA  
03/04/13 7.07 CONFERENCING SERVICES BY JAMES O'GRADY  
03/04/13 6.23 CONFERENCING SERVICES BY JOSHUA WEISSER

03/04/13	22.35	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
03/04/13	11.81	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
03/05/13	14.82	1(404)386-6404 03/05/2013 ATLANTA GA
03/05/13	7.50	CONFERENCEING SERVICES BY CHRISTOPHER BABCOCK
03/05/13	5.79	CONFERENCEING SERVICES BY CHRISTOPHER BABCOCK
03/05/13	4.06	CONFERENCEING SERVICES BY CRAIG H. MILLET
03/05/13	21.71	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
03/05/13	7.62	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
03/05/13	3.80	1(612)877-5399 03/05/2013 MINNEAPOLS MN
03/06/13	2.28	1(404)260-4049 03/06/2013 ATLANTA GA
03/06/13	1.14	1(312)862-2542 03/06/2013 CHICAGO IL
03/06/13	6.22	CONFERENCEING SERVICES BY JAMES O'GRADY
03/06/13	3.26	CONFERENCEING SERVICES BY JAMES O'GRADY
03/06/13	1.46	CONFERENCEING SERVICES BY JOSHUA WEISSER
03/06/13	15.47	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
03/07/13	5.76	CONFERENCEING SERVICES BY ALAN MOSKOWITZ
03/07/13	12.65	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
03/07/13	1.14	1(213)229-7811 03/07/2013 LOSANGELES CA



03/08/13	7.18	CONFERENCEING SERVICES BY JAMES O'GRADY
03/08/13	0.86	CONFERENCEING SERVICES BY KEITH MARTORANA
03/08/13	1.14	1(540)761-6259 03/08/2013 ROANOKE VA
03/09/13	7.45	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
03/11/13	6.84	973-17793556 03/11/2013 BAHRAIN
03/11/13	7.22	44-2078245602 03/11/2013 UN KINGDOM
03/11/13	4.94	1(312)601-9066 03/11/2013 CHICAGO IL
03/11/13	8.75	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
03/11/13	14.38	CONFERENCEING SERVICES BY SERENA LIU
03/12/13	1.14	1(540)761-6259 03/12/2013 ROANOKE VA
03/12/13	1.52	1(732)233-8868 03/12/2013 LONGBRANCH NJ
03/12/13	13.53	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
03/12/13	7.02	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
03/13/13	9.50	44-2078245602 03/13/2013 UN KINGDOM
03/13/13	1.14	44-2078245602 03/13/2013 UN KINGDOM
03/13/13	4.56	1(404)386-6404 03/13/2013 ATLANTA GA
03/13/13	9.88	44-2074562755 03/13/2013 UN KINGDOM
03/13/13	10.26	44-2074562755 03/13/2013 UN KINGDOM

03/13/13	4.18	1(404)260-4124	03/13/2013 ATLANTA GA
03/13/13	11.02	1(212)728-8822	03/13/2013 NEW YORK NY
03/13/13	5.32	1(212)903-9080	03/13/2013 NEW YORK NY
03/13/13	7.06	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
03/13/13	14.07	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
03/13/13	33.27	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
03/14/13	3.80	44-2078245602	03/14/2013 UN KINGDOM
03/14/13	17.10	973-17218070	03/14/2013 BAHRAIN
03/14/13	5.27	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
03/15/13	2.64	CONFERENCING SERVICES BY MATTHEW BOUSLOG	
03/15/13	19.62	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
03/15/13	8.98	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
03/15/13	30.07	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
03/16/13	20.59	CONFERENCING SERVICES BY JOSHUA WEISSER	
03/17/13	4.30	CONFERENCING SERVICES BY JEFFREY TRINKLEIN	
03/17/13	1.40	CONFERENCING SERVICES BY JEREMY GRAVES	
03/17/13	6.52	CONFERENCING SERVICES BY JEREMY GRAVES	
03/17/13	14.68	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
03/17/13	1.72	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	

03/18/13	1.14	1(540)761-6259	03/18/2013 ROANOKE VA
03/18/13	2.71	CONFERENCING SERVICES BY JAMES O'GRADY	
03/18/13	8.08	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.	
03/18/13	4.60	CONFERENCING SERVICES BY MATTHEW KELSEY	
03/18/13	34.32	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
03/19/13	3.42	44-7748638195	03/19/2013 UN KINGDOM
03/19/13	8.36	1(540)761-6259	03/19/2013 ROANOKE VA
03/19/13	1.90	1(713)547-3711	03/19/2013 HOUSTON TX
03/19/13	3.80	1(540)761-6259	03/19/2013 ROANOKE VA
03/19/13	2.44	CONFERENCING SERVICES BY CHRISTOPHER BABCOCK	
03/20/13	4.18	1(404)572-3433	03/20/2013 ATLANTA GA
03/20/13	12.12	CONFERENCING SERVICES BY DOUGLAS LEVIN	
03/20/13	9.61	CONFERENCING SERVICES BY MATTHEW KELSEY	
03/20/13	1.55	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
03/20/13	5.21	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
03/20/13	9.90	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
03/21/13	3.85	VENDOR: KING, CARLY-JANE; INVOICE#: 836954648; DATE: 2/21/2013 - BLACKBERRY CALL CHARGES FOR JANUARY 2013	
03/21/13	1.14	973-39680922	03/21/2013 BAHRAIN

03/21/13	5.32	1(310)980-8529	03/21/2013 SNMN SNMN CA
03/22/13	11.16		CONFERENCING SERVICES BY MATTHEW KELSEY
03/23/13	7.67		CONFERENCING SERVICES BY MATTHEW KELSEY
03/25/13	3.80	1(540)761-6259	03/25/2013 ROANOKE VA
03/27/13	2.66	44-2070672008	03/27/2013 UN KINGDOM
03/27/13	6.08	1(703)405-1000	03/27/2013 ARLINGTON VA
03/27/13	6.46	1(345)815-1298	03/27/2013 CAYMAN IS CI
03/27/13	3.80	973-17218333	03/27/2013 BAHRAIN
03/27/13	4.18	1(404)260-4050	03/27/2013 ATLANTA GA
03/27/13	2.66	1(345)815-1298	03/27/2013 CAYMAN IS CI
03/27/13	2.28	1(345)815-1298	03/27/2013 CAYMAN IS CI
03/28/13	2.28	1(631)470-6834	03/28/2013 HUNTINGTON NY
03/28/13	2.28	973-39680922	03/28/2013 BAHRAIN
03/29/13	2.28	973-39987994	03/29/2013 BAHRAIN
03/29/13	1.52	1(312)862-2542	03/29/2013 CHICAGO IL
03/29/13	1.14	1(212)530-5707	03/29/2013 NEW YORK NY

Transcripts/Digesting  
03/06/13

512.95 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1695051; DATE: 3/6/2013 - 03/04/13 JOB #1618689/CERTIFIED TRANSCRIPT OF COURT HEARING 12-11076/M. ROSENTHAL

03/11/13 169.70 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1698485; DATE: 3/11/2013 - 03/05/13 JOB #1627569/CERTIFIED TRANSCRIP FOR COURT HEARING 12-11076/M. ROSENTHAL

Travel - Air & Rail

02/09/13 50.00 VENDOR: JEREMY GRAVES; INVOICE#: 02/04-02/09/13; DATE: 2/9/2013 - 02/04, 02/08/13 NEW YORK/AIRLINE BAGGAGE FEE/FINALIZE PLAN OF REORGANIZATION FOR FILING/M.ROSENTHAL

02/22/13 10.00 VENDOR: CRAIG H. MILLET; INVOICE#: 02/18-02/22/13; DATE: 2/22/2013 - RAIL FARE; CLIENT HEARING NEW YORK, NY

02/28/13 4,962.45 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130303-5 DATE: 3/3/2013 TRAVEL INVOICE#/DATE: 103626 02/28/2013 TICKET NO: 7208443999 TRAVEL DATES: 03/03/2013 - 03/07/2013 PASSENGER: MILLET/CRAIG H ITINERARY: LAX/JFK/LAX

03/06/13 10.00 VENDOR: CRAIG H. MILLET; INVOICE#: 03/03-03/06/13; DATE: 3/6/2013 - RAIL FARES; CLIENT HEARING NEW YORK, NY

03/07/13 4,069.05 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130402-2 DATE: 3/10/2013 TRAVEL INVOICE#/DATE: 104014 03/07/2013 TICKET NO: 7211631769 TRAVEL DATES: 03/17/2013 - 03/30/2013 PASSENGER: MILLET/CRAIG H ITINERARY: LAX/JFK/LAX

03/11/13 567.15 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130402-3 DATE: 3/17/2013 TRAVEL INVOICE#/DATE: 104230 03/11/2013 TICKET NO: 7211631929 TRAVEL DATES: 03/14/2013 - 03/15/2013 PASSENGER: GRAVES/JEREMY LEE ITINERARY: DEN/LGA

03/11/13 479.90 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130402-3 DATE: 3/17/2013 TRAVEL INVOICE#/DATE: 104231 03/11/2013 TICKET NO: 7211631930 TRAVEL DATES: 03/18/2013 - 03/19/2013 PASSENGER: GRAVES/JEREMY LEE ITINERARY: JFK/DEN

03/13/13 2,064.15 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130402-3 DATE: 3/17/2013 TRAVEL INVOICE#/DATE: 104389 03/13/2013 TICKET NO: 7213355771 TRAVEL DATES: 03/21/2013 - 03/22/2013 PASSENGER: MILLET/CRAIG H ITINERARY: JFK/LAX

03/15/13 582.15 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000  
INVOICE#: AXF20130402-3 DATE: 3/17/2013 TRAVEL  
INVOICE#/DATE: 104503 03/15/2013 TICKET NO: 7213355848  
TRAVEL DATES: 03/19/2013 - 03/20/2013 PASSENGER:  
GRAVES/JEREMY LEE ITINERARY: EWR/DEN

03/22/13 2,324.90 VENDOR: CRAIG H. MILLET; INVOICE#: 03/16-03/22/13; DATE:  
3/22/2013 - 03/16/13 (#2180021767) AIRFARE; CLIENT HEARING  
NEW YORK, NY

03/22/13 10.00 VENDOR: CRAIG H. MILLET; INVOICE#: 03/16-03/22/13; DATE:  
3/22/2013 - RAIL FARES; CLIENT HEARING NEW YORK, NY

Travel - Miscellaneous (tips)

02/22/13 30.00 VENDOR: CRAIG H. MILLET; INVOICE#: 02/18-02/22/13; DATE:  
2/22/2013 - GRATUITY; CLIENT HEARING NEW YORK, NY

03/06/13 44.00 VENDOR: CRAIG H. MILLET; INVOICE#: 03/03-03/06/13; DATE:  
3/6/2013 - MISCELLANEOUS TIPS; CLIENT HEARING NEW YORK,  
NY

03/22/13 30.00 VENDOR: CRAIG H. MILLET; INVOICE#: 03/16-03/22/13; DATE:  
3/22/2013 - GRATUITY; CLIENT HEARING NEW YORK, NY

Travel - Taxi & Other Modes/Miles

02/09/13 121.62 VENDOR: JEREMY GRAVES; INVOICE#: 02/04-02/09/13; DATE:  
2/9/2013 - 02/04, 02/08/13 NEW YORK/CAB FARE/FINALIZE PLAN  
OF REORGANIZATION FOR FILING/M.ROSENTHAL

02/20/13 62.64 VENDOR: DIAL CAR INC. INVOICE#: 1159085 DATE: 3/6/2013  
VOUCHER A3819248 02/20/2013 KELSEY, MATTHEW K. FROM 200  
PARK AV M TO 11215 BK

02/22/13 70.00 VENDOR: CRAIG H. MILLET; INVOICE#: 02/18-02/22/13; DATE:  
2/22/2013 - CAB FARES; CLIENT HEARING NEW YORK, NY

02/27/13 52.11 VENDOR: DIAL CAR INC. INVOICE#: 1159085 DATE: 3/6/2013  
VOUCHER G060133 02/27/2013 AMPONSAH, DUKE K. FROM 200  
PARK AV M TO 458 PROSPECT PL 11238 BK

03/01/13 32.50 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3119/2013; DATE:  
3/1/2013 - #219 B. KIM, TAXI HOME FROM OFFICE 2/14, 2/19, 2/20  
/JW

03/01/13	175.25	VENDOR: JAMES O'GRADY; INVOICE#: 01/09-03/01/13; DATE: 3/1/2013 - 01/09, 01/14-01/15, 01/29, 02/05, 02/20, 02/26-02/27, 03/01/13 NEW YORK, NY/CAB FARE/WORKED LATE
03/03/13	144.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20978; DATE: 3/3/2013 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET
03/05/13	37.83	VENDOR: MATTHEW K. KELSEY; INVOICE#: 03/05/13; DATE: 3/5/2013 - CAB FARE HOME WORKED LATE
03/06/13	70.00	VENDOR: CRAIG H. MILLET; INVOICE#: 03/03-03/06/13; DATE: 3/6/2013 - CAB FARES; CLIENT HEARING NEW YORK, NY
03/06/13	161.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20979; DATE: 3/6/2013 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
03/14/13	116.58	VENDOR: KEITH R. MARTORANA; INVOICE#: 02/04-03/14/13; DATE: 3/14/2013 - 02/04-02/06, 02/08, 03/06, 03/11, 03/14/13 CAB FARES; WORKING LATE
03/15/13	7.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3121/2013; DATE: 3/15/2013 - #240 B. KIM, TAXI HOME FROM OFFICE 3/7/13 /JW
03/22/13	70.00	VENDOR: CRAIG H. MILLET; INVOICE#: 03/16-03/22/13; DATE: 3/22/2013 - CAB FARES; CLIENT HEARING NEW YORK, NY
03/26/13	63.18	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 185211; DATE: 3/06/2013 T BUDD TAXI TO LANCASTER GROVE