

GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
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**NOTICE OF AGENDA OF CERTAIN MATTERS
SCHEDULED FOR HEARING ON APRIL 26, 2013 AT 11:00 A.M.**

Date and Time: April 26, 2013 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
the Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. UNCONTESTED MATTERS:

1. Debtors' Motion to Further Extend Exclusive Solicitation Period [Docket Entry No. 911]

Response Deadline: March 19, 2013 at 4:00 p.m.

Related Documents:

- A. Declaration of Todd R. Snyder in Support of Debtors' Motion to Further Extend Exclusive Solicitation Period [Docket Entry No. 912]
- B. Notice of Adjournment of Certain Matters Scheduled for Hearing on March 26, 2013 at 10:00 A.M. [Docket Entry No. 924]
- C. Ex Parte Order Extending the Exclusive Solicitation Period [Docket Entry No. 942]
- D. Notice of Adjournment of Certain Matters Scheduled for Hearing on April 10, 2013 at 11:00 A.M. [Docket Entry No. 958]
- E. Notice of Adjournment of Certain Matters Scheduled for Hearing on April 19, 2013 at 11:00 A.M. [Docket Entry No. 971]

Status: This matter is going forward.

II. CONTESTED MATTERS:

- 2. Debtors' Motion for an Order (I) Approving the Disclosure Statements and the Form and Manner of Notice of the Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling a Confirmation Hearing, and (IV) Establishing Notice and Objection Procedures for Confirmation of the Debtors' Joint Chapter 11 Plan [Docket Entry No. 828]

Response Deadline: March 11, 2013 at 4:00 p.m.

Extended to April 18, 2013 at 4:00 p.m.

Extended to April 22, 2013 at 4:00 p.m. for
Standard Chartered Bank

Objections/responses Filed:

- A. Objection to Disclosure Statement of Arcapita Bank B.S.C.(c) and Related Debtors under Chapter 11 of the Bankruptcy Code [Docket Entry No. 897]
- B. Mayhoola for Investment Q.S.P.C.'S Objection to the Debtors' Motion for an Order (I) Approving the Disclosure Statement and the Form and Manner of Notice of the Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling a Confirmation Hearing, and (IV) Establishing Notice and Objection Procedures for Confirmation of the Debtors' Joint Chapter 11 Plan [Docket Entry No. 896]

- C. Tide's Objection to Disclosure Statement in Support of Falcon Plan [Docket Entry No. 898]
- D. Tide's Objections to Voting Procedures for Falcon Plan [Docket Entry No. 899]
- E. Limited Objection of HarbourVest Partners L.P. to Debtors' Motion for an Order Approving the Disclosure Statement and Granting Other Related Relief [Docket Entry No. 902]
- F. Objection of Creditor Al Imtiaz Investment Company K.S.C. to Disclosure Statement in Support of the Joint Plan of Reorganization of Arcapita Bank B.S.C(c) and Related Debtors under Chapter 11 of the Bankruptcy Code [Docket Entry No. 903]
- G. Objection to Debtors' Motion for an Order (I) Approving the Disclosure Statements and the Form and Manner of Notice of the Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling a Confirmation Hearing, and (IV) Establishing Notice and Objection Procedures for Confirmation of the Debtors' Joint Chapter 11 Plan [Docket Entry No. 920]
- H. Addendum to Mayhoola for Investment Q.S.P.C.'S Objection to the Debtors' Motion for an Order (I) Approving the Disclosure Statement and the Form and Manner of Notice of the Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling a Confirmation Hearing, and (IV) Establishing Notice and Objection Procedures for Confirmation of the Debtors' Joint Chapter 11 Plan [Docket Entry No. 995]
- I. Standard Chartered Bank's Objection to the Debtors Motion for Entry of an Order (i) Approving the Disclosure Statement and the form and Manner of Notice of the Disclosure Statement Hearing, (ii) Establishing Solicitation and Voting Procedures, (iii) Scheduling a Confirmation Hearing, and (iv) Establishing Notice and Objection Procedures for Confirmation of the Debtors Joint Chapter 11 Plan [Docket Entry No. 1003]
- J. Debtors' Omnibus Response to Objections to Motion for Order Approving the Disclosure Statement and Solicitation and Voting Procedures [Docket Entry No. 1017]
- K. Joinder of Official Committee of Unsecured Creditors to Debtors' Omnibus Response to Objections to Motion for an Order Approving the Disclosure Statement and Solicitation and Voting Procedures [Docket Entry No. 1026]

Related Documents:

- A. Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors under Chapter 11 of the Bankruptcy Code [Docket Entry No. 826]
- B. Disclosure Statement in Support of the Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors under Chapter 11 of the Bankruptcy Code [Docket Entry No. 827]
- C. Notice of Adjournment of Certain Matters Scheduled for Hearing on March 26, 2013 at 10:00 A.M. [Docket Entry No. 924]
- D. Notice of Adjournment of Certain Matters Scheduled for Hearing on April 10, 2013 at 11:00 A.M. [Docket Entry No. 958]
- E. Notice of Adjournment of Certain Matters Scheduled for Hearing on April 19, 2013 at 11:00 A.M. [Docket Entry No. 971]
- F. First Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket Entry No. 981]
- G. Notice of Filing of Blackline of First Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket Entry No. 982]
- H. First Amended Disclosure Statement in Support of the First Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket Entry No. 983]
- I. Notice of Filing of Blackline of First Amended Disclosure Statement in Support of the First Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket Entry No. 984]
- J. Notice of Filing of Revised Proposed Order (I) Approving the Disclosure Statement and the Form and Manner of Notice of the Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling a Confirmation Hearing, and (IV) Establishing Notice and Objection Procedures for Confirmation of the Debtors' Joint Chapter 11 Plan [Docket Entry No. 1028]

Status: This matter is going forward.

Dated: New York, New York
April 24, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal

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