

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
ARCAPITA BANK B.S.C.(c), et al.,)	Case No. 12-11076 (SHL)
)	
Debtors.)	Jointly Administered

**EIGHTH MONTHLY STATEMENT OF ROTHSCHILD INC. AND N M ROTHSCHILD
& SONS LIMITED IN THEIR CAPACITY AS FINANCIAL ADVISOR AND
INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS-IN-POSSESSION,
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM MARCH 1, 2013 THROUGH MARCH 31, 2013**

Name of applicant: Rothschild Inc. and N M Rothschild & Sons Limited

Authorized to provide professional services to: Debtors and Debtors-In-Possession

Date of retention: As of July 9, 2012, nunc pro tunc to March 19, 2012

Period for which compensation and reimbursement is sought: March 1, 2013 through March 31, 2013

Amount of compensation and reimbursement is sought: \$175,000.00

80% of total compensation sought as actual, reasonable and necessary: \$140,000.00

Expenses incurred for March: \$4,445.35

This is a: X Monthly ___ Quarterly ___ Final Statement

This is Rothschild's eighth monthly fee statement in these cases

PRIOR APPLICATIONS

Date Filed Docket No.#	Period Covered	Fees Requested	Expenses Requested	Fees Paid	Expenses Paid
10/17/2012 Docket [575]	3/19/2012 through 8/31/2012	\$948,387.10	\$506,550.47	\$948,387.10	\$506,550.47
11/05/2012 Docket [614]	9/1/2012 through 9/30/2012	\$175,000.00	\$25,998.44	\$140,000.00	\$25,998.44
11/20/2012 Docket [646]	10/1/2012 through 10/31/2012	\$175,000.00	\$83,578.72	\$140,000.00	\$83,578.72
12/20/2012 Docket [738]	11/1/2010 through 11/30/2012	\$175,000.00	\$41,755.81	\$140,000.00	\$41,755.81
1/23/2013 Docket [802]	12/1/2012 through 12/31/2012	\$1,112,500.00	\$17,799.58	\$890,000.00	\$17,799.58
3/05/2013 Docket [885]	1/1/2013 through 1/31/2013	\$362,500.00	\$60,759.03	\$290,000.00	\$60,759.03
3/28/2013 Docket [957]	2/1/2013 through 2/28/2013	\$175,000.00	\$3,683.04	\$140,000.00	\$3,683.04

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& SONS LIMITED IN THEIR CAPACITY AS FINANCIAL ADVISOR AND
INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS-IN-POSSESSION,
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FOR THE PERIOD FROM MARCH 1, 2013 THROUGH MARCH 31, 2013**

By this statement (the “Fee Statement”), pursuant to sections 327(a) and 328 of title 11 of the United States Code (the “Bankruptcy Code”), and Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and rule 2014-1 of the local rules of this Court (the “Local Rules”), Rothschild Inc. and N M Rothschild & Sons Limited (together, “Rothschild”) hereby seek reasonable compensation in the above-captioned cases of Arcapita Bank B.S.C.(c) and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”) for financial advisory services rendered as financial advisor and investment banker in the amount of \$175,000.00, together with reimbursement for actual and necessary expenses incurred in the amount of \$4,445.35 for the period commencing March 1, 2013, through and including March 31, 2013 (the “Compensation Period”). By this Fee Statement, Rothschild seeks (i) payment of \$140,000.00 which is equal to eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Compensation Period (i.e., \$175,000.00) and (ii) reimbursement of \$4,445.35 which is equal to one hundred percent (100%)

of its actual and necessary expenses incurred in connection with such services, for a total payment of \$144,445.35. In support of this Fee Statement, Rothschild represents as follows:

Jurisdiction and Venue

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b).

2. The statutory predicates for the relief requested herein are sections 327(a), 328, 330, 331, and 1107(b) of the Bankruptcy Code, as supplemented by Rules 2014 and 2016 of the Bankruptcy Rules.

Background

3. On March 19, 2012 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. Pursuant to sections 1107 and 1108 of the Bankruptcy Code, the Debtors have continued to operate their businesses and manage their properties as debtors in possession since the Petition Date.

4. No trustee or examiner has been appointed in the Debtors’ chapter 11 cases.

5. On July 9, 2012, this Court approved Rothschild’s retention as financial advisor and investment banker to the Debtor [Docket No. 305] (the “Retention Order”) *nunc pro tunc* to March 19, 2012.

Relief Requested

6. Rothschild submits this Fee Statement in accordance with this Court's Compensation Order. All services for which Rothschild requests compensation were performed for, or on behalf of, the Debtors.

7. This is the eighth monthly Fee Statement filed by Rothschild in these cases. In connection with the professional services rendered, by this Fee Statement, Rothschild is seeking payment in the aggregate amount of \$144,445.35 that includes payment of fees in the amount of \$140,000.00 and expense reimbursement of \$4,445.35. Attached hereto as Exhibit A is a summary of time spent by professional along with a detailed statement of time spent by Rothschild rendering financial advisory and investment banking services to the Debtors during the Compensation Period. Attached hereto as Exhibit B is a summary of actual and necessary costs and expenses incurred by Rothschild along with a detailed list of actual and necessary disbursements by category made by Rothschild during the Compensation Period.

8. There is no agreement or understanding between Rothschild and any other person for the sharing of compensation to be received for the services rendered in these cases.

Amounts Requested

9. For the Compensation Period, Rothschild seeks payment of \$140,000.00 which represents eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered.

10. Rothschild incurred or disbursed the actual and necessary costs and expenses related to these cases in the amount of \$4,445.35 detailed in Exhibit B.

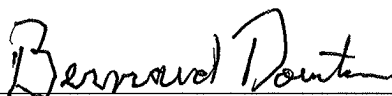
11. To the extent that disbursement charges for services performed or disbursements incurred relate to the Compensation Period, but are processed subsequent to the preparation of this Fee Statement, Rothschild reserves the right to request additional reimbursement of such expenses in a future fee statement.

NOTICE

12. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Mohammed Chowdhury and Henry Thompson); (ii) Gibson Dunn & Crutcher LLP, 200 Park Avenue, New York, NY (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq. and Matthew K. Kelsey, Esq.); (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); and (iv) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.).

WHEREFORE, Rothschild requests total payment of \$144,445.35, including (i) payment of 80% of total compensation sought and (ii) 100% of expenses incurred by Rothschild in these cases during the Compensation Period.

Dated: New York, New York
April 23, 2013



Bernard Douton
Rothschild Inc.
1251 Avenue of the Americas
New York, NY 10020
Telephone: (212) 403-5254

Project Antelope - Summary of Hours

EXHIBIT A

Professional	Job Description	Title	Hours worked from Mar 1, 2013 - Mar 31, 2013
Todd Snyder	Investment Banker	Vice Chairman (NYC)	14.5
John Deans	Investment Banker	Managing Director (London)	0.5
Homer Parkhill	Investment Banker	Managing Director (NYC)	11.5
Bernard Douton	Investment Banker	Managing Director (NYC)	61.0
Dustin Mondell	Investment Banker	Director (NYC)	11.5
Paul Richards	Investment Banker	Assistant Director (London)	8.5
Alex Svoyskiy	Investment Banker	Vice President (NYC)	88.0
Nikolaos Voudouris	Investment Banker	Associate (NYC)	115.0
Mathieu Dartayet	Investment Banker	Associate (London)	11.5
Lin Chen	Investment Banker	Analyst (NYC)	123.5
Michael Kelly	Investment Banker	Analyst (NYC)	39.0
Total			484.5

Project Antelope - Summary of Hours -- Todd Snyder

Professional	Date	Hours	#	Category	Explanation
Todd Snyder	3/1/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding syndication company proposal
Todd Snyder	3/4/2013	0.5	11	Advisor/Management Meetings/Calls	Call regarding investor lists
Todd Snyder	3/5/2013	0.5	11	Advisor/Management Meetings/Calls	Call with Rosenblatt and Milbank
Todd Snyder	3/6/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding hearing / term sheet
Todd Snyder	3/12/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Todd Snyder	3/14/2013	1.5	11	Advisor/Management Meetings/Calls	Update call
Todd Snyder	3/15/2013	1.0	11	Advisor/Management Meetings/Calls	Senior advisor call
Todd Snyder	3/19/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Todd Snyder	3/19/2013	0.5	11	Advisor/Management Meetings/Calls	Call regarding cooperation term sheet
Todd Snyder	3/20/2013	0.5	11	Advisor/Management Meetings/Calls	Waterfall analysis discussion
Todd Snyder	3/21/2013	2.0	11	Advisor/Management Meetings/Calls	Meeting with M. Rosenthal
Todd Snyder	3/25/2013	1.0	11	Advisor/Management Meetings/Calls	Discussion of filing of plan of reorganization
Todd Snyder	3/26/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Todd Snyder	3/26/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding plan / cooperation term sheet issues
Todd Snyder	3/27/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding mark up of term sheet
Total - March		14.5			

ROTHS CHILD

Project Antelope - Summary of Hours -- John Deans

Professional	Date	Hours	#	Category	Explanation
John Deans	3/26/2013	0.5	10	Internal Rothschild Meetings/Calls	Rothschild internal catch up
Total - March		0.5			

Project Antelope - Summary of Hours -- Homer Parkhill

Professional	Date	Hours	#	Category	Explanation
Homer Parkhill	3/1/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding syndication company proposal
Homer Parkhill	3/5/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding plan and disclosure statement
Homer Parkhill	3/6/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding hearing / term sheet
Homer Parkhill	3/11/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding plan and disclosure statement
Homer Parkhill	3/12/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Homer Parkhill	3/15/2013	1.0	11	Advisor/Management Meetings/Calls	Senior advisor call
Homer Parkhill	3/19/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Homer Parkhill	3/19/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding cooperation term sheet
Homer Parkhill	3/21/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding plan and disclosure statement
Homer Parkhill	3/25/2013	1.0	11	Advisor/Management Meetings/Calls	Discussion of filing of POR
Homer Parkhill	3/26/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Homer Parkhill	3/26/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding plan term sheet
Homer Parkhill	3/27/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding term sheet
Total - March		11.5			

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	3/1/2013	1.0	11	Advisor/Management Meetings/Calls	Participation on plan update call with the Company and advisors.
Bernard Douton	3/1/2013	1.0	11	Advisor/Management Meetings/Calls	Participation on weekly update call with the Company and advisors.
Bernard Douton	3/1/2013	0.5	17	DIP and Exit Financing	Review of and revisions to exit analysis.
Bernard Douton	3/3/2013	1.0	15	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement language.
Bernard Douton	3/3/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding disclosure statement.
Bernard Douton	3/3/2013	0.5	15	POR / Disclosure Statement Analysis	Review of summary of projections for the disclosure statement.
Bernard Douton	3/4/2013	1.0	15	POR / Disclosure Statement Analysis	Review of liquidation analysis.
Bernard Douton	3/4/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding disclosure statement.
Bernard Douton	3/4/2013	2.0	15	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement language.
Bernard Douton	3/4/2013	1.0	15	POR / Disclosure Statement Analysis	Review of and revisions to updated plan recovery analysis.
Bernard Douton	3/5/2013	1.0	15	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement language.
Bernard Douton	3/5/2013	0.5	15	POR / Disclosure Statement Analysis	Review of and revisions to recovery analysis.
Bernard Douton	3/5/2013	0.5	3	Fee Applications / Monthly Invoice	Review of and revisions to fee statement.
Bernard Douton	3/5/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding plan and disclosure statement.
Bernard Douton	3/5/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding plan and disclosure statement.
Bernard Douton	3/5/2013	0.5	11	Advisor/Management Meetings/Calls	Participation on weekly update call with the Company and advisors.
Bernard Douton	3/6/2013	0.5	11	Advisor/Management Meetings/Calls	Participation on plan update call with the Company and advisors.
Bernard Douton	3/6/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender.
Bernard Douton	3/6/2013	1.0	15	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement language.
Bernard Douton	3/6/2013	1.0	15	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement language.
Bernard Douton	3/7/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly update call with JPL and company advisors.
Bernard Douton	3/7/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding plan and disclosure statement.
Bernard Douton	3/7/2013	1.0	17	DIP and Exit Financing	Review of exit financing proposal.
Bernard Douton	3/7/2013	0.5	11	Advisor/Management Meetings/Calls	Call with E. Khalil of GDC regarding exit financing.
Bernard Douton	3/8/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
Bernard Douton	3/8/2013	1.0	17	DIP and Exit Financing	Review of term sheet from potential exit provider.
Bernard Douton	3/9/2013	1.0	17	DIP and Exit Financing	Review of and revisions to exit financing side-by-side.
Bernard Douton	3/9/2013	1.0	17	DIP and Exit Financing	Review of and revisions to exit financing liquidity analysis.
Bernard Douton	3/10/2013	1.0	17	DIP and Exit Financing	Review of and revisions to exit financing side-by-side.
Bernard Douton	3/10/2013	1.0	17	DIP and Exit Financing	Review of and revisions to exit financing liquidity analysis.
Bernard Douton	3/11/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender.
Bernard Douton	3/11/2013	0.5	17	DIP and Exit Financing	Call with J. Makuch of A&M regarding projections.
Bernard Douton	3/11/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding plan and disclosure statement.
Bernard Douton	3/11/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding plan and disclosure statement.
Bernard Douton	3/12/2013	0.5	11	Advisor/Management Meetings/Calls	Participation on weekly update call with the Company and advisors.
Bernard Douton	3/12/2013	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding disclosure statement projections.

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	3/12/2013	1.0	17	DIP and Exit Financing	Review of and revisions to exit financing presentation.
Bernard Douton	3/12/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender.
Bernard Douton	3/12/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
Bernard Douton	3/13/2013	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding projections.
Bernard Douton	3/13/2013	0.5	17	DIP and Exit Financing	Review of and revisions to exit financing all in cost analysis.
Bernard Douton	3/13/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
Bernard Douton	3/13/2013	1.5	17	DIP and Exit Financing	Review of and revisions to exit financing side-by-side.
Bernard Douton	3/13/2013	1.0	17	DIP and Exit Financing	Review of and revisions to liquidity analysis.
Bernard Douton	3/14/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Participation on weekly update call with the JPL.
Bernard Douton	3/14/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender.
Bernard Douton	3/14/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
Bernard Douton	3/14/2013	1.0	17	DIP and Exit Financing	Review of and revisions to exit financing side-by-side.
Bernard Douton	3/15/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Participation on a weekly update call with HL.
Bernard Douton	3/15/2013	0.5	17	DIP and Exit Financing	Review of and revisions to liquidity analysis.
Bernard Douton	3/15/2013	0.5	11	Advisor/Management Meetings/Calls	Call with L. Hirsh of A&M regarding cooperation term sheet.
Bernard Douton	3/15/2013	0.5	15	POR / Disclosure Statement Analysis	Review of cooperation term sheet.
Bernard Douton	3/15/2013	1.0	17	DIP and Exit Financing	Review of and revisions to exit financing side-by-side.
Bernard Douton	3/18/2013	1.0	15	POR / Disclosure Statement Analysis	Review of revised cooperation term sheet.
Bernard Douton	3/18/2013	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding plan status.
Bernard Douton	3/18/2013	2.0	17	DIP and Exit Financing	Review of and revisions to exit financing side-by-side.
Bernard Douton	3/19/2013	0.5	11	Advisor/Management Meetings/Calls	Participation on weekly update call with the Company and advisors.
Bernard Douton	3/19/2013	1.0	17	DIP and Exit Financing	Review of and revisions to exit financing side-by-side.
Bernard Douton	3/20/2013	0.5	11	Advisor/Management Meetings/Calls	Call with M. Rosenthal of GDC regarding waterfalls.
Bernard Douton	3/20/2013	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding waterfalls.
Bernard Douton	3/20/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding waterfalls.
Bernard Douton	3/20/2013	0.5	15	POR / Disclosure Statement Analysis	Review of and revisions to waterfall summary.
Bernard Douton	3/21/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
Bernard Douton	3/21/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender.
Bernard Douton	3/21/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with L. Chen regarding disclosure statement analysis.
Bernard Douton	3/21/2013	0.5	11	Advisor/Management Meetings/Calls	Call with J. Weisser of GDC regarding creditor position.
Bernard Douton	3/21/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding plan and disclosure statement.
Bernard Douton	3/21/2013	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding projections.
Bernard Douton	3/22/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding disclosure statement analysis.
Bernard Douton	3/22/2013	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding plan status.
Bernard Douton	3/22/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender.
Bernard Douton	3/22/2013	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding projections.
Bernard Douton	3/22/2013	1.0	17	DIP and Exit Financing	Review of and revisions to DIP budget.
Bernard Douton	3/22/2013	0.5	17	DIP and Exit Financing	Review of and revisions to exit financing side-by-side.
Bernard Douton	3/26/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender.
Bernard Douton	3/26/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
Bernard Douton	3/26/2013	0.5	11	Advisor/Management Meetings/Calls	Participation on weekly update call with the Company and advisors.
Bernard Douton	3/26/2013	1.0	17	DIP and Exit Financing	Review of and revisions to exit financing side-by-side.
Bernard Douton	3/26/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with L. Chen regarding disclosure statement analysis.
Bernard Douton	3/26/2013	0.5	5	Operational Due Diligence	Review of portfolio company funding issue.
Bernard Douton	3/26/2013	0.5	15	POR / Disclosure Statement Analysis	Review of revised cooperation term sheet.
Bernard Douton	3/26/2013	0.5	11	Advisor/Management Meetings/Calls	Call with M. Chowdhury of Arcapita regarding plan issues.
Bernard Douton	3/27/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
Bernard Douton	3/27/2013	1.0	17	DIP and Exit Financing	Review of and revisions to exit financing side-by-side.

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	3/27/2013	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding plan status.
Bernard Douton	3/27/2013	0.5	17	DIP and Exit Financing	Review of and revisions to liquidity analysis.
Bernard Douton	3/28/2013	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding projections.
Bernard Douton	3/28/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
Bernard Douton	3/28/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender.
Total - March		61.0			

Project Antelope - Summary of Hours -- Dustin Mondell

Professional	Date	Hours	#	Category	Explanation
Dustin Mondell	3/1/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding syndication proposal
Dustin Mondell	3/4/2013	0.5	11	Advisor/Management Meetings/Calls	Call regarding investor lists
Dustin Mondell	3/5/2013	0.5	11	Advisor/Management Meetings/Calls	Call with Rosenblatt and Milbank
Dustin Mondell	3/6/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding hearing term sheet
Dustin Mondell	3/12/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Dustin Mondell	3/14/2013	1.5	11	Advisor/Management Meetings/Calls	Update call
Dustin Mondell	3/15/2013	1.0	11	Advisor/Management Meetings/Calls	Senior advisor call
Dustin Mondell	3/19/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Dustin Mondell	3/19/2013	0.5	11	Advisor/Management Meetings/Calls	Call regarding cooperation term sheet
Dustin Mondell	3/20/2013	0.5	11	Advisor/Management Meetings/Calls	Waterfall analysis discussion
Dustin Mondell	3/25/2013	1.0	11	Advisor/Management Meetings/Calls	Discussion of POR
Dustin Mondell	3/26/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Dustin Mondell	3/26/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding plan / cooperation term sheet issues
Total - March		11.5			

Project Antelope - Summary of Hours -- Paul Richards

Professional	Date	Hours	#	Category	Explanation
Paul Richards	3/5/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	3/7/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	3/8/2013	0.5	10	Internal Rothschild Meetings/Calls	Rothschild internal catch up
Paul Richards	3/12/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	3/14/2013	0.5	3	Fee Applications / Monthly Invoice	Timesheet review
Paul Richards	3/14/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	3/19/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	3/21/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	3/25/2013	0.5	10	Internal Rothschild Meetings/Calls	Rothschild internal catch up
Paul Richards	3/25/2013	1.5	14	General	Deal economics Rothschild allocation
Paul Richards	3/26/2013	1.5	14	General	Deal economics Rothschild allocation
Paul Richards	3/26/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	3/26/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Total - March		8.5			

Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	3/1/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL
Alex Svoyskiy	3/1/2013	1.0	6	Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	3/1/2013	1.0	11	Advisor/Management Meetings/Calls	Discussion of valuations and projections for the DS with A&M
Alex Svoyskiy	3/1/2013	0.5	11	Advisor/Management Meetings/Calls	Discussion of projections for the DS with GDC
Alex Svoyskiy	3/1/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Discussion with Deloitte about diligence for SCB
Alex Svoyskiy	3/1/2013	0.5	11	Advisor/Management Meetings/Calls	Discussion of deal fundings with A&M
Alex Svoyskiy	3/1/2013	0.5	6	Financial Analysis/Modeling	Review estimated sources of funds at emergence
Alex Svoyskiy	3/2/2013	1.0	6	Financial Analysis/Modeling	Review of back up materials for Deloitte diligence
Alex Svoyskiy	3/2/2013	0.5	17	DIP and Exit Financing	Review of updated financing model for exit financing
Alex Svoyskiy	3/2/2013	1.0	15	POR / Disclosure Statement Analysis	Discussion of projections with HL
Alex Svoyskiy	3/3/2013	0.5	15	POR / Disclosure Statement Analysis	Review updated draft of the projections exhibit for the DS
Alex Svoyskiy	3/3/2013	2.0	6	Financial Analysis/Modeling	Review and discuss updated drafts of the winddown and the recap models
Alex Svoyskiy	3/3/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding disclosure statement
Alex Svoyskiy	3/4/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Valuation discussion with SCB
Alex Svoyskiy	3/4/2013	1.0	11	Advisor/Management Meetings/Calls	Call with A&M to discuss models
Alex Svoyskiy	3/4/2013	1.0	6	Financial Analysis/Modeling	Review updated recovery analysis
Alex Svoyskiy	3/4/2013	0.5	15	POR / Disclosure Statement Analysis	Miscellaneous analysis
Alex Svoyskiy	3/4/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding disclosure statement
Alex Svoyskiy	3/5/2013	1.0	11	Advisor/Management Meetings/Calls	Discussion of projections and models with the Company
Alex Svoyskiy	3/5/2013	0.5	14	General	Review of new asset disposition term sheet
Alex Svoyskiy	3/5/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding plan and disclosure statement
Alex Svoyskiy	3/5/2013	1.0	15	POR / Disclosure Statement Analysis	Review of a draft liquidation analysis
Alex Svoyskiy	3/5/2013	1.0	17	DIP and Exit Financing	Review and comment on exit financing analysis
Alex Svoyskiy	3/6/2013	1.0	11	Advisor/Management Meetings/Calls	Call with GDC to discuss Newco term sheet
Alex Svoyskiy	3/6/2013	0.5	11	Advisor/Management Meetings/Calls	Discussion of projections with A&M
Alex Svoyskiy	3/6/2013	0.5	17	DIP and Exit Financing	Update call with a potential exit lender
Alex Svoyskiy	3/6/2013	1.0	15	POR / Disclosure Statement Analysis	Review and discuss updated draft of the projections exhibit for the DS
Alex Svoyskiy	3/6/2013	0.5	6	Financial Analysis/Modeling	Review updated winddown model
Alex Svoyskiy	3/6/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Discussion of SCB diligence with Deloitte
Alex Svoyskiy	3/7/2013	1.0	6	Financial Analysis/Modeling	Review and discuss update to the recap model
Alex Svoyskiy	3/7/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding plan and disclosure statement
Alex Svoyskiy	3/8/2013	3.0	17	DIP and Exit Financing	Discuss and review exit financing comparison analysis
Alex Svoyskiy	3/8/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
Alex Svoyskiy	3/9/2013	3.0	17	DIP and Exit Financing	Discuss and review exit financing comparison analysis
Alex Svoyskiy	3/10/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Review of diligence questions from Deloitte
Alex Svoyskiy	3/10/2013	0.5	15	POR / Disclosure Statement Analysis	Review updated projections for the DS
Alex Svoyskiy	3/10/2013	0.5	17	DIP and Exit Financing	Internal discussion of proposed exit financing terms
Alex Svoyskiy	3/11/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Follow-up discussion with SCB
Alex Svoyskiy	3/11/2013	0.5	17	DIP and Exit Financing	Discussion of the DIP budget with A&M
Alex Svoyskiy	3/11/2013	1.0	6	Financial Analysis/Modeling	Review updated winddown model
Alex Svoyskiy	3/11/2013	0.5	11	Advisor/Management Meetings/Calls	Liquidity discussion with A&M
Alex Svoyskiy	3/11/2013	0.5	6	Financial Analysis/Modeling	Review analysis of investor returns
Alex Svoyskiy	3/11/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding plan and disclosure statement
Alex Svoyskiy	3/11/2013	1.0	17	DIP and Exit Financing	Review list of open issues for exit financing
Alex Svoyskiy	3/11/2013	1.0	15	POR / Disclosure Statement Analysis	Discussion of the updated recovery analysis
Alex Svoyskiy	3/12/2013	2.0	17	DIP and Exit Financing	Analysis of proposed valuation metrics in the exit financing proposal
Alex Svoyskiy	3/12/2013	2.0	17	DIP and Exit Financing	Review and comment on liquidity analysis of exit financing
Alex Svoyskiy	3/12/2013	1.0	11	Advisor/Management Meetings/Calls	Call with Company and A&M to discuss business plan

Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	3/12/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Valuation discussion with SCB
Alex Svoyskiy	3/12/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL
Alex Svoyskiy	3/12/2013	0.5	6	Financial Analysis/Modeling	Review updated winddown model
Alex Svoyskiy	3/13/2013	0.5	17	DIP and Exit Financing	Discuss diligence for exit financing with the company
Alex Svoyskiy	3/13/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
Alex Svoyskiy	3/13/2013	0.5	6	Financial Analysis/Modeling	Review updated winddown model
Alex Svoyskiy	3/13/2013	1.0	11	Advisor/Management Meetings/Calls	DIP budget discussion with A&M
Alex Svoyskiy	3/13/2013	2.0	17	DIP and Exit Financing	Review and comment on updated counter proposals to exit lenders
Alex Svoyskiy	3/14/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Review and discuss list of Deloitte diligence questions
Alex Svoyskiy	3/14/2013	1.0	6	Financial Analysis/Modeling	Review and discuss updated operating model
Alex Svoyskiy	3/14/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
Alex Svoyskiy	3/14/2013	1.0	17	DIP and Exit Financing	Discussion of exit financing with a potential lender
Alex Svoyskiy	3/15/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL
Alex Svoyskiy	3/15/2013	0.5	6	Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	3/15/2013	0.5	15	POR / Disclosure Statement Analysis	Discussion of projections with HL
Alex Svoyskiy	3/15/2013	0.5	15	POR / Disclosure Statement Analysis	Review updated cooperation term sheet
Alex Svoyskiy	3/15/2013	0.5	17	DIP and Exit Financing	Discussion of exit financing with a potential lender
Alex Svoyskiy	3/16/2013	1.0	17	DIP and Exit Financing	Review and comment on comparison of exit financing proposals to exit lenders
Alex Svoyskiy	3/17/2013	1.0	17	DIP and Exit Financing	Review and comment on comparison of exit financing proposals to exit lenders
Alex Svoyskiy	3/18/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal discussion of minority sale discounts
Alex Svoyskiy	3/18/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Valuation discussion with SCB
Alex Svoyskiy	3/18/2013	0.5	4	Financial Due Diligence	Review of updated portfolio financials
Alex Svoyskiy	3/18/2013	1.0	6	Financial Analysis/Modeling	Review of updated A&M valuation write-up
Alex Svoyskiy	3/18/2013	2.0	17	DIP and Exit Financing	Review of exit financing counters to exit lenders
Alex Svoyskiy	3/19/2013	0.5	15	POR / Disclosure Statement Analysis	Review updated cooperation term sheet
Alex Svoyskiy	3/19/2013	1.0	17	DIP and Exit Financing	Review of exit financing counters to exit lenders
Alex Svoyskiy	3/20/2013	0.5	6	Financial Analysis/Modeling	Review of updated waterfalls
Alex Svoyskiy	3/20/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding waterfalls
Alex Svoyskiy	3/21/2013	0.5	17	DIP and Exit Financing	Exit financing discussion with a potential lender
Alex Svoyskiy	3/21/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
Alex Svoyskiy	3/22/2013	0.5	17	DIP and Exit Financing	DIP budget discussion with A&M
Alex Svoyskiy	3/22/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding disclosure statement analysis
Alex Svoyskiy	3/22/2013	0.5	17	DIP and Exit Financing	Review of exit financing materials
Alex Svoyskiy	3/24/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal discussion of business plan updates
Alex Svoyskiy	3/24/2013	1.0	6	Financial Analysis/Modeling	Review of updated waterfalls
Alex Svoyskiy	3/25/2013	1.0	6	Financial Analysis/Modeling	Review and discuss summary of mgmt fees with A&M
Alex Svoyskiy	3/25/2013	1.0	17	DIP and Exit Financing	Review of exit financing materials
Alex Svoyskiy	3/26/2013	0.5	6	Financial Analysis/Modeling	Review of updated waterfalls
Alex Svoyskiy	3/26/2013	2.0	15	POR / Disclosure Statement Analysis	Review and comment on the updated recovery analysis
Alex Svoyskiy	3/26/2013	1.0	17	DIP and Exit Financing	Valuation discussion with a potential lender
Alex Svoyskiy	3/26/2013	1.0	11	Advisor/Management Meetings/Calls	Business plan discussion with A&M
Alex Svoyskiy	3/26/2013	0.5	10	Internal Rothschild Meetings/Calls	Discussion of updated waterfalls with A&M
Alex Svoyskiy	3/27/2013	1.0	15	POR / Disclosure Statement Analysis	Review and comment on the updated recovery analysis
Alex Svoyskiy	3/27/2013	1.0	6	Financial Analysis/Modeling	Discussion of updated waterfalls with A&M
Alex Svoyskiy	3/27/2013	1.0	11	Advisor/Management Meetings/Calls	Discussion of the updated recovery analysis
Alex Svoyskiy	3/27/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
Alex Svoyskiy	3/27/2013	0.5	6	Financial Analysis/Modeling	Discuss and update performance fee analysis
Alex Svoyskiy	3/27/2013	0.5	17	DIP and Exit Financing	Discussion of exit financing model with a potential lender

Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	3/27/2013	1.0	17	DIP and Exit Financing	Review and comment on exit financing comparison materials
Alex Svoyskiy	3/28/2013	1.0	17	DIP and Exit Financing	Exit financing discussion with a potential lender
Alex Svoyskiy	3/28/2013	0.5	17	DIP and Exit Financing	Follow up with C. Combs on open diligence questions
Alex Svoyskiy	3/29/2013	2.0	17	DIP and Exit Financing	Internal discussion of exit financing analysis and comparison summary
Alex Svoyskiy	3/30/2013	0.5	17	DIP and Exit Financing	Internal discussion of exit financing analysis and comparison summary
Alex Svoyskiy	3/31/2013	1.0	6	Financial Analysis/Modeling	Review updated recap model
Alex Svoyskiy	3/31/2013	1.0	17	DIP and Exit Financing	Review and comment on exit financing comparison materials
Total - March		88.0			

Project Antelope - Summary of Hours -- Nikolaos Voudouris

Professional	Date	Hours	#	Category	Explanation
Nikolaos Voudouris	3/1/2013	1.5	14	General	Coordinating exit financing due diligence
Nikolaos Voudouris	3/2/2013	4.0	17	DIP and Exit Financing	Exit financing modeling / analysis
Nikolaos Voudouris	3/2/2013	3.0	14	General	Coordinating exit financing due diligence
Nikolaos Voudouris	3/3/2013	2.0	4	Financial Due Diligence	Reviewed Winddown model
Nikolaos Voudouris	3/3/2013	2.0	15	POR / Disclosure Statement Analysis	Reviewed DS and POR
Nikolaos Voudouris	3/4/2013	1.0	14	General	Coordinating exit financing due diligence
Nikolaos Voudouris	3/4/2013	1.0	4	Financial Due Diligence	Reviewed waterfall model
Nikolaos Voudouris	3/4/2013	2.0	15	POR / Disclosure Statement Analysis	Reviewed DS and POR
Nikolaos Voudouris	3/4/2013	2.0	4	Financial Due Diligence	Reviewed Winddown model
Nikolaos Voudouris	3/5/2013	4.0	17	DIP and Exit Financing	Prepared comparative analysis for exit financing proposals
Nikolaos Voudouris	3/6/2013	4.5	17	DIP and Exit Financing	Prepared comparative analysis for exit financing proposals
Nikolaos Voudouris	3/6/2013	1.0	4	Financial Due Diligence	Reviewed waterfall model
Nikolaos Voudouris	3/6/2013	4.0	6	Financial Analysis/Modeling	Prepared Prepared liquidity analysis
Nikolaos Voudouris	3/6/2013	1.0	4	Financial Due Diligence	Reviewed restructuring model
Nikolaos Voudouris	3/6/2013	2.0	14	General	Coordinating exit financing due diligence
Nikolaos Voudouris	3/7/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding exit financing term sheet
Nikolaos Voudouris	3/7/2013	4.0	17	DIP and Exit Financing	Prepared comparative analysis for exit financing proposals
Nikolaos Voudouris	3/8/2013	1.5	14	General	Coordinating exit financing due diligence
Nikolaos Voudouris	3/9/2013	4.0	6	Financial Analysis/Modeling	Prepared liquidity analysis
Nikolaos Voudouris	3/10/2013	5.5	6	Financial Analysis/Modeling	Prepared liquidity analysis
Nikolaos Voudouris	3/10/2013	1.0	15	POR / Disclosure Statement Analysis	Reviewed DS and POR
Nikolaos Voudouris	3/11/2013	1.0	4	Financial Due Diligence	Reviewed Winddown model
Nikolaos Voudouris	3/11/2013	0.5	11	Advisor/Management Meetings/Calls	Exit financing Prepared liquidity analysis call
Nikolaos Voudouris	3/12/2013	4.0	6	Financial Analysis/Modeling	Prepared liquidity analysis
Nikolaos Voudouris	3/13/2013	0.5	11	Advisor/Management Meetings/Calls	DIP budget discussion
Nikolaos Voudouris	3/14/2013	1.5	4	Financial Due Diligence	Reviewed Winddown model
Nikolaos Voudouris	3/15/2013	5.0	6	Financial Analysis/Modeling	Prepared liquidity analysis
Nikolaos Voudouris	3/16/2013	4.0	17	DIP and Exit Financing	Prepared comparative analysis for exit financing proposals
Nikolaos Voudouris	3/17/2013	2.5	3	Fee Applications / Monthly Invoice	Monthly fee statement preparation
Nikolaos Voudouris	3/18/2013	2.5	15	POR / Disclosure Statement Analysis	Reviewed DS and POR
Nikolaos Voudouris	3/19/2013	0.5	11	Advisor/Management Meetings/Calls	Call regarding term sheet
Nikolaos Voudouris	3/19/2013	2.0	15	POR / Disclosure Statement Analysis	Reviewed DS and POR
Nikolaos Voudouris	3/20/2013	1.5	3	Fee Applications / Monthly Invoice	Monthly fee statement preparation
Nikolaos Voudouris	3/21/2013	3.0	17	DIP and Exit Financing	Prepared comparative analysis for exit financing proposals
Nikolaos Voudouris	3/22/2013	6.0	6	Financial Analysis/Modeling	Prepared liquidity analysis
Nikolaos Voudouris	3/23/2013	2.0	3	Fee Applications / Monthly Invoice	Monthly fee statement preparation
Nikolaos Voudouris	3/24/2013	1.0	14	General	Dataroom management

Project Antelope - Summary of Hours -- Nikolaos Voudouris

Professional	Date	Hours	#	Category	Explanation
Nikolaos Voudouris	3/24/2013	5.0	6	Financial Analysis/Modeling	Prepared liquidity analysis
Nikolaos Voudouris	3/25/2013	3.0	3	Fee Applications / Monthly Invoice	Monthly fee statement preparation
Nikolaos Voudouris	3/25/2013	1.5	15	POR / Disclosure Statement Analysis	Reviewed DS and POR
Nikolaos Voudouris	3/25/2013	5.0	17	DIP and Exit Financing	Prepared comparative analysis for exit financing proposals
Nikolaos Voudouris	3/26/2013	1.0	14	General	Revised dataroom material
Nikolaos Voudouris	3/27/2013	5.0	6	Financial Analysis/Modeling	Prepared liquidity analysis
Nikolaos Voudouris	3/28/2013	5.0	6	Financial Analysis/Modeling	Prepared liquidity analysis
Total - March		115.0			

Project Antelope - Summary of Hours -- Mathieu Dartayet

Professional	Date	Hours	#	Category	Explanation
Mathieu Dartayet	3/5/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	3/7/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Mathieu Dartayet	3/8/2013	0.5	10	Internal Rothschild Meetings/Calls	Rothschild internal catch up
Mathieu Dartayet	3/12/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	3/14/2013	0.5	3	Fee Applications / Monthly Invoice	Timesheet review
Mathieu Dartayet	3/14/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Mathieu Dartayet	3/19/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	3/21/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Mathieu Dartayet	3/25/2013	0.5	10	Internal Rothschild Meetings/Calls	Rothschild internal catch up
Mathieu Dartayet	3/25/2013	3.0	14	General	Deal economics Rothschild allocation
Mathieu Dartayet	3/26/2013	3.0	14	General	Deal economics Rothschild allocation
Mathieu Dartayet	3/26/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	3/26/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Total - March		11.5			

Project Antelope - Summary of Hours -- Lin Chen

Professional	Date	Hours	#	Category	Explanation
Lin Chen	3/1/2013	2.0	6	Financial Analysis/Modeling	Waterfall model updating
Lin Chen	3/1/2013	5.0	6	Financial Analysis/Modeling	DIP / operating model reconciliation and updating
Lin Chen	3/1/2013	2.0	6	Financial Analysis/Modeling	Creation of projection outputs (revisions)
Lin Chen	3/2/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Correspondence with HL on DIP model reconciliation
Lin Chen	3/3/2013	2.0	6	Financial Analysis/Modeling	DIP model reconciliation output
Lin Chen	3/3/2013	3.0	6	Financial Analysis/Modeling	Operating model structural update
Lin Chen	3/4/2013	4.0	6	Financial Analysis/Modeling	Recoveries analysis modeling
Lin Chen	3/4/2013	3.0	9	General Presentation Preparation	Recoveries analysis presentation update
Lin Chen	3/4/2013	5.0	2	Court Hearings/Filings	Disclosure statement drafting
Lin Chen	3/5/2013	4.0	2	Court Hearings/Filings	Disclosure statement exhibit drafting
Lin Chen	3/5/2013	2.0	8	Board Presentation Preparation	Updating Board of Directors presentation
Lin Chen	3/5/2013	2.0	9	General Presentation Preparation	Recoveries analysis presentation update
Lin Chen	3/5/2013	1.0	6	Financial Analysis/Modeling	Projections reconciliation per Zolfo Cooper request
Lin Chen	3/6/2013	1.0	17	DIP and Exit Financing	Correspondence with Fortress on projection questions
Lin Chen	3/7/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Correspondence with Zolfo Cooper on asset valuations
Lin Chen	3/7/2013	4.0	17	DIP and Exit Financing	Exit financing analysis
Lin Chen	3/8/2013	2.0	17	DIP and Exit Financing	Exit financing analysis revision
Lin Chen	3/9/2013	3.0	17	DIP and Exit Financing	Exit financing liquidity analysis
Lin Chen	3/10/2013	2.0	14	General	Dataroom management
Lin Chen	3/11/2013	1.0	6	Financial Analysis/Modeling	Cash reconciliation analysis for Deloitte
Lin Chen	3/11/2013	2.0	6	Financial Analysis/Modeling	Reconciliation of wind down / operating models
Lin Chen	3/12/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Correspondence with Deloitte on projections
Lin Chen	3/13/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Call with Deloitte on projections
Lin Chen	3/13/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Output to respond to Deloitte projection questions
Lin Chen	3/13/2013	1.0	9	General Presentation Preparation	Arcapita monetization proceed IRR analysis
Lin Chen	3/14/2013	1.5	12	Creditors - Calls/Meetings/Discussions	Output to respond to Deloitte projection questions (revision)
Lin Chen	3/14/2013	1.0	6	Financial Analysis/Modeling	Integration of wind down / operating models (update)
Lin Chen	3/14/2013	4.0	6	Financial Analysis/Modeling	Arcapita and investor proceeds summary file creation
Lin Chen	3/15/2013	1.0	6	Financial Analysis/Modeling	Response to Management request on exit returns v. placements
Lin Chen	3/18/2013	2.0	6	Financial Analysis/Modeling	Waterfall model updating
Lin Chen	3/18/2013	1.0	6	Financial Analysis/Modeling	Call with Deloitte on projections
Lin Chen	3/18/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Correspondence with HL on murabaha questions
Lin Chen	3/19/2013	2.5	6	Financial Analysis/Modeling	Creation of projection outputs (revisions)
Lin Chen	3/20/2013	3.0	9	General Presentation Preparation	Creation of exit value proceeds for management case
Lin Chen	3/20/2013	12.0	9	General Presentation Preparation	Creation of deal by deal exit summaries
Lin Chen	3/20/2013	1.0	6	Financial Analysis/Modeling	Review of LP returns threshold analysis
Lin Chen	3/21/2013	1.0	6	Financial Analysis/Modeling	Analysis of Viridian returns composition
Lin Chen	3/21/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding disclosure statement analysis
Lin Chen	3/21/2013	3.0	9	General Presentation Preparation	Summary returns presentation
Lin Chen	3/21/2013	3.0	9	General Presentation Preparation	Creation of deal by deal exit summaries
Lin Chen	3/22/2013	2.0	9	General Presentation Preparation	TEV comparison output for Management
Lin Chen	3/22/2013	4.0	9	General Presentation Preparation	Creation of deal by deal exit summaries
Lin Chen	3/23/2013	2.0	9	General Presentation Preparation	Update of summary returns presentation

Project Antelope - Summary of Hours -- Lin Chen

Professional	Date	Hours	#	Category	Explanation
Lin Chen	3/24/2013	2.0	9	General Presentation Preparation	Update of Freightliner waterfall summary
Lin Chen	3/25/2013	1.0	11	Advisor/Management Meetings/Calls	Call with Management / deal team on Bahrain Bay II valuation
Lin Chen	3/25/2013	4.0	9	General Presentation Preparation	Analysis of administration fees
Lin Chen	3/25/2013	0.5	11	Advisor/Management Meetings/Calls	Correspondence with J. Spano (A&M) on waterfall model updates
Lin Chen	3/26/2013	2.0	9	General Presentation Preparation	Revision of analysis of administration fees
Lin Chen	3/26/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding disclosure statement analysis
Lin Chen	3/26/2013	1.0	17	DIP and Exit Financing	Correspondence with H. Poole (GS) on waterfall model questions
Lin Chen	3/27/2013	3.0	9	General Presentation Preparation	Revision of analysis of administration fees
Lin Chen	3/27/2013	3.0	6	Financial Analysis/Modeling	Update of wind down / operating model
Lin Chen	3/28/2013	2.0	6	Financial Analysis/Modeling	Review of performance fee analysis
Lin Chen	3/29/2013	3.0	9	General Presentation Preparation	Update of monetization schedule output for Management
Total - March		123.5			

Project Antelope - Summary of Hours -- Michael Kelly

Professional	Date	Hours	#	Category	Explanation
Michael Kelly	3/1/2013	2.5	17	DIP and Exit Financing	Exit financing analysis
Michael Kelly	3/2/2013	3.0	17	DIP and Exit Financing	Exit financing modeling / analysis
Michael Kelly	3/4/2013	1.5	14	General	Dataroom management
Michael Kelly	3/6/2013	2.5	17	DIP and Exit Financing	Exit financing modeling / analysis
Michael Kelly	3/6/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding term sheet
Michael Kelly	3/7/2013	1.0	14	General	Dataroom management
Michael Kelly	3/9/2013	5.0	6	Financial Analysis/Modeling	Liquidity analysis
Michael Kelly	3/10/2013	4.5	6	Financial Analysis/Modeling	Liquidity analysis
Michael Kelly	3/11/2013	0.5	11	Advisor/Management Meetings/Calls	Exit financing liquidity analysis call
Michael Kelly	3/11/2013	2.0	14	General	Dataroom management
Michael Kelly	3/13/2013	0.5	11	Advisor/Management Meetings/Calls	DIP budget discussion
Michael Kelly	3/19/2013	0.5	11	Advisor/Management Meetings/Calls	Call regarding term sheet
Michael Kelly	3/20/2013	1.5	3	Fee Applications / Monthly Invoice	Expense compilation and monthly fee statement preparation
Michael Kelly	3/21/2013	3.0	3	Fee Applications / Monthly Invoice	Monthly fee statement preparation
Michael Kelly	3/22/2013	1.0	14	General	Dataroom management
Michael Kelly	3/23/2013	4.0	3	Fee Applications / Monthly Invoice	Expense compilation and monthly fee statement preparation
Michael Kelly	3/24/2013	1.0	14	General	Dataroom management
Michael Kelly	3/25/2013	3.0	3	Fee Applications / Monthly Invoice	Expense compilation and monthly fee statement preparation
Michael Kelly	3/26/2013	1.0	14	General	Dataroom management
Total - March		39.0			

EXHIBIT B

Arcapita

Summary of Out-of-Pocket Expenses

Travel	\$40.00
Ground Transportation/Taxis	2,327.36
Hotel	-
Legal Fees	355.00
Miscellaneous	-
Meals	893.89
Presentation Center	128.33
Copies	171.66
Research/Database	3.96
Telephone/Communications	525.15
Courier Services	-
Total	\$4,445.35

Arcapita

Travel Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
03/04/13	Ovation service charge	New York, NY	\$40.00	Vendor	T. Snyder
Total			\$40.00		

Arcapita

Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
10/19/12	From court house to office	New York, NY	\$22.00	Vendor	B. Douton
10/19/12	From home to court house	New York, NY	\$16.00	Vendor	B. Douton
11/15/12	From court house to office	New York, NY	\$13.50	Vendor	B. Douton
11/15/12	From office to court house	New York, NY	\$17.00	Vendor	B. Douton
12/03/12	From office to home	New York, NY	\$9.00	Vendor	B. Douton
12/03/12	From home to office	New York, NY	\$12.50	Vendor	B. Douton
12/04/12	From meeting to office	London, UK	\$36.93	Vendor	B. Douton
12/05/12	From meeting to hotel	London, UK	\$17.71	Vendor	B. Douton
12/05/12	From hotel to meeting	London, UK	\$26.41	Vendor	B. Douton
12/06/12	From meeting to airport	London, UK	\$161.04	Vendor	B. Douton
12/07/12	From home to court house	New York, NY	\$17.00	Vendor	B. Douton
12/18/12	From home to court house	New York, NY	\$17.00	Vendor	B. Douton
12/18/12	From court house to office	New York, NY	\$13.00	Vendor	B. Douton
01/08/13	From meeting to airport	London, UK	\$96.39	Vendor	B. Douton
02/11/13	From office to home	Forest Hills, NY	\$39.50	Vendor	A. Svoyskiy
02/12/13	From airport to home	Forest Hills, NY	\$177.68	Vendor	A. Svoyskiy
02/12/13	From office to home	New York, NY	\$47.68	Vendor	L. Chen
02/13/13	From office to home	New York, NY	\$52.53	Vendor	N. Voudouris
02/13/13	From office to airport	New York, NY	\$68.10	Vendor	L. Chen
02/14/13	From office to home	New York, NY	\$49.89	Vendor	N. Voudouris
02/16/13	From home to office (wknd)	Forest Hills, NY	\$68.69	Vendor	A. Svoyskiy
02/16/13	From office to home (wknd)	Forest Hills, NY	\$36.80	Vendor	A. Svoyskiy
02/20/13	From office to home	New York, NY	\$57.10	Vendor	N. Voudouris
02/20/13	From office to home	Forest Hills, NY	\$39.80	Vendor	A. Svoyskiy
02/20/13	From office to home	New York, NY	\$10.50	Vendor	M. Kelly
02/21/13	From office to meeting	New York, NY	\$8.50	Vendor	A. Svoyskiy
02/21/13	From office to meeting	New York, NY	\$16.70	Vendor	T. Snyder & D. Mondell
02/22/13	From office to home	New York, NY	\$42.52	Vendor	N. Voudouris
02/23/13	From office to home (wknd)	New York, NY	\$49.89	Vendor	N. Voudouris
02/23/13	From office to home (wknd)	New York, NY	\$12.35	Vendor	M. Kelly
02/24/13	From home to office (wknd)	New York, NY	\$80.17	Vendor	N. Voudouris

Arcapita

Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
02/24/13	From home to office (wknd)	New York, NY	\$11.40	Vendor	M. Kelly
02/24/13	From office to home (wknd)	New York, NY	\$10.70	Vendor	M. Kelly
02/24/13	From office to home	New York, NY	\$11.25	Vendor	M. Kelly
02/24/13	From home to office (wknd)	New York, NY	\$18.00	Vendor	N. Voudouris
02/26/13	From office to home	Forest Hills, NY	\$38.80	Vendor	A. Svoyskiy
02/26/13	From airport to office	New York, NY	\$68.10	Vendor	L. Chen
02/27/13	From office to home	Forest Hills, NY	\$45.36	Vendor	A. Svoyskiy
02/27/13	From office to home	New York, NY	\$11.87	Vendor	M. Kelly
02/27/13	From office to home	New York, NY	\$14.30	Vendor	T. Snyder
02/28/13	From office to home	Forest Hills, NY	\$41.76	Vendor	A. Svoyskiy
02/28/13	From office to home	New York, NY	\$11.12	Vendor	M. Kelly
03/01/13	From office to meeting	New York, NY	\$20.40	Vendor	A. Svoyskiy
03/01/13	From office to home	Forest Hills, NY	\$42.80	Vendor	A. Svoyskiy
03/01/13	From office to home	Forest Hills, NY	\$41.76	Vendor	A. Svoyskiy
03/01/13	From office to home	New York, NY	\$8.30	Vendor	M. Kelly
03/02/13	From office to home (wknd)	New York, NY	\$8.30	Vendor	L. Chen
03/02/13	From office to home (wknd)	New York, NY	\$7.80	Vendor	M. Kelly
03/03/13	From home to office (wknd)	New York, NY	\$61.82	Vendor	N. Voudouris
03/03/13	From office to home (wknd)	New York, NY	\$22.50	Vendor	L. Chen
03/04/13	From office to meeting	New York, NY	\$6.50	Vendor	A. Svoyskiy
03/04/13	From meeting to office	New York, NY	\$6.50	Vendor	A. Svoyskiy
03/04/13	From office to home	New York, NY	\$10.62	Vendor	M. Kelly
03/05/13	From office to home	New York, NY	\$41.50	Vendor	A. Svoyskiy
03/06/13	From office to home	New York, NY	\$41.78	Vendor	A. Svoyskiy
03/07/13	From office to home	New York, NY	\$50.12	Vendor	N. Voudouris
03/09/13	From home to office (wknd)	New York, NY	\$64.71	Vendor	N. Voudouris

Arcapita

Taxi Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
03/10/13	From office to home (wknd)	New York, NY	\$15.00	Vendor	L. Chen
03/11/13	From office to home	New York, NY	\$41.83	Vendor	A. Svoyskiy
03/12/13	Taxi charges ¹	London, UK	\$66.39	Vendor	London office
03/12/13	From office to home	New York, NY	\$50.12	Vendor	N. Voudouris
03/15/13	From office to home	New York, NY	\$43.60	Vendor	N. Voudouris
03/24/13	From home to office (wknd)	New York, NY	\$58.47	Vendor	N. Voudouris
Total			\$2,327.36		

¹ Details for London Expenses are included in the back of this statement.

Arcapita

Legal Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
03/31/13	Debovise & Plimpton (3/1/13 - 3/13/13)	New York, NY	<u>\$355.00</u>	Vendor	Various
Total			\$355.00		

Arcapita

Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
02/21/13	Lunch during meeting	New York, NY	\$6.86	Vendor	T. Snyder & D. Mondell
02/25/13	Working dinner	New York, NY	\$24.02	Vendor	M. Kelly
02/25/13	Working dinner	New York, NY	\$18.81	Vendor	A. Svoyskiy
02/27/13	Working dinner	New York, NY	\$26.29	Vendor	L. Chen
02/27/13	Working dinner	New York, NY	\$15.17	Vendor	A. Svoyskiy
02/28/13	Working dinner	New York, NY	\$18.51	Vendor	L. Chen
03/01/13	Working dinner	New York, NY	\$25.63	Vendor	L. Chen
03/01/13	Working dinner	New York, NY	\$11.55	Vendor	A. Svoyskiy
03/03/13	Working dinner (wknd)	New York, NY	\$26.21	Vendor	N. Voudouris
03/04/13	Working dinner	New York, NY	\$25.80	Vendor	L. Chen
03/04/13	Working dinner	New York, NY	\$22.00	Vendor	A. Svoyskiy
03/04/13	Meal charges ¹	London, UK	\$12.10	Vendor	London office
03/05/13	Working dinner	New York, NY	\$23.60	Vendor	L. Chen
03/05/13	Working dinner	New York, NY	\$22.00	Vendor	A. Svoyskiy
03/06/13	Working dinner	New York, NY	\$26.16	Vendor	L. Chen
03/09/13	Working lunch (wknd)	New York, NY	\$13.69	Vendor	L. Chen
03/09/13	Working dinner (wknd)	New York, NY	\$24.66	Vendor	L. Chen
03/10/13	Working dinner (wknd)	New York, NY	\$24.57	Vendor	L. Chen
03/10/13	Working dinner (wknd)	New York, NY	\$24.35	Vendor	M. Kelly
03/11/13	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
03/11/13	Working dinner	New York, NY	\$21.67	Vendor	M. Kelly
03/11/13	Working dinner	New York, NY	\$22.00	Vendor	A. Svoyskiy
03/12/13	Working dinner	New York, NY	\$25.32	Vendor	L. Chen
03/12/13	Working dinner	New York, NY	\$23.07	Vendor	A. Svoyskiy
03/13/13	Working dinner	New York, NY	\$25.13	Vendor	L. Chen
03/14/13	Working dinner	New York, NY	\$23.31	Vendor	L. Chen
03/15/13	Working dinner	New York, NY	\$26.10	Vendor	L. Chen
03/19/13	Working dinner	New York, NY	\$25.54	Vendor	L. Chen
03/19/13	Working dinner	New York, NY	\$25.79	Vendor	A. Svoyskiy
03/20/13	Working dinner	New York, NY	\$26.27	Vendor	L. Chen
03/21/13	Working dinner	New York, NY	\$26.39	Vendor	L. Chen

Arcapita

Meal Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
03/22/13	Working dinner	New York, NY	\$25.82	Vendor	L. Chen
03/24/13	Working dinner (wknd)	New York, NY	\$26.24	Vendor	L. Chen
03/24/13	Working lunch (wknd)	New York, NY	\$25.72	Vendor	L. Chen
03/25/13	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
03/26/13	Working dinner	New York, NY	\$25.32	Vendor	L. Chen
03/27/13	Working dinner	New York, NY	\$22.66	Vendor	L. Chen
03/28/13	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
03/28/13	Working dinner	New York, NY	<u>\$26.39</u>	Vendor	N. Voudouris
Total			\$893.89		

¹ Details for London Expenses are included in the back of this statement.

Arcapita

Presentation Center Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Mar-13	Presentation center	New York, NY	\$128.33	Vendor	Various
Total			\$128.33		

Arcapita

Copy Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
03/11/13	Copy charges ¹	London, UK	\$122.46	Vendor	London, office
Mar-13	Black, white & color copies	New York, NY	\$49.20	BW \$0.10 per pge & Color \$1.00 per pge	Various
Total			\$171.66		

Arcapita

Research/Database Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
03/01/13	Cap IQ	New York, NY	\$0.60	Vendor	L. Chen
03/01/13	Cap IQ	New York, NY	\$3.36	Vendor	L. Chen
Total			\$3.96		

Arcapita

Telephone/Communication Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Feb-13	Client discussion/cellular	New York, NY	\$300.52	Vendor	B. Douton
Mar-13	Client discussion/cellular	New York, NY	\$224.63	Vendor	B. Douton
Total			\$525.15		

Project Antelope expenses grouped by category 18.03.2013

Taxi

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
3036	3/12/2013	3/12/2013	Report 2525	Cars & Taxis	34753	Dartayet M		£18.28
3036	3/12/2013	3/12/2013	Report 2525	Cars & Taxis (VAT	34753	Dartayet M		£3.66
3036	3/12/2013	3/12/2013	Report 2525	Cars & Taxis	34753	Dartayet M		£18.28
3036	3/12/2013	3/12/2013	Report 2525	Cars & Taxis (VAT	34753	Dartayet M		£3.66
TOTAL								£43.88
US TOTAL								\$66.39

Meals

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
2862	3/4/2013	3/4/2013	Report 744	Evening Subsisten	34074	Sethi S		£6.67
2862	3/4/2013	3/4/2013	Report 744	Evening Subsisten	34074	Sethi S		£1.33
TOTAL								£8.00
US TOTAL								\$12.10

Copies

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
19906	3/11/2013	3/11/2013	WILLIAMS LE February 2013	1S1				£80.94
TOTAL								£80.94
US TOTAL								\$122.46

DEBEVOISE & PLIMPTON LLP

919 Third Avenue
New York, NY 10022
Tel 212 909 6000
Fax 212 909 6836
www.debevoise.com

March 31, 2013

Rothschild Inc.
1251 Avenue of the Americas
New York, New York 10020
Attn: Bernard Douton
Managing Director

Invoice Number: 1283787
Matter Number: 21689.1101

For Professional Fees and Services in connection with **ARCAPITA**

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Narrative</u>
03/05/13	Alexander, Derek P.	0.30	Review of monthly fee statement.
03/27/13	Alexander, Derek P.	0.20	Review monthly fee statement for issues.
	Total Hours:	0.50	

Total Fees : \$355.00

Charges & Disbursements

Amount

Total Charges & Disbursements:

\$0.00

Total Fees

\$355.00

Document Preparation, Communication, Other Charges and Disbursements

0.00

Total Amount Due

\$355.00

Timekeeper Summary

Timekeeper	Hours	Billed Per Hour	Billed Amount
ASSOCIATE			
Derek P. Alexander	0.50	710.00	355.00
TOTAL FOR ASSOCIATE	0.50	\$710.00	\$355.00

DEBEVOISE & PLIMPTON LLP

919 Third Avenue
New York, NY 10022
Tel 212 909 6000
Fax 212 909 6836
www.debevoise.com

Invoice Number: 1283787

March 31, 2013

Rothschild Inc.
1251 Avenue of the Americas
New York, New York 10020
Attn: Bernard Douton
Managing Director

Remittance Summary
(Payment Due Upon Receipt)

Total Fees	\$355.00
Document Preparation, Communication, Other Charges and Disbursements	<u>0.00</u>
Total Amount Due	<u>\$355.00</u>

Remit Payment By:

Check

Debevoise & Plimpton LLP
Accounting Department, 28th Floor
919 Third Avenue
New York, N.Y 10022

Wire Transfer

Citibank, N.A., New York, N.Y
ABA # 021000089
Account # 4919-9225
Invoice No.: 1283787

Tax Identification Number 13 - 5537279

DEBEVOISE & PLIMPTON LLP

919 Third Avenue
New York, NY 10022
Tel 212 909 6000
Fax 212 909 6836
www.debevoise.com

Client / Matter Name: ROTHSCHILD RESTRUCTURING ENGAGEMENTS - ARCAPITA

Client / Matter Number: ARCAPITA

Period Covered: March 1, 2013 through March 31, 2013

Billing Partner: Richard F. Hahn

Reviewing Partner: Derek P. Alexander

March 31, 2013

ROTHSCHILD RESTRUCTURING ENGAGEMENTS

Client Matter : 21689.1101

Invoice No.: 1283787

Total Fees	\$355.00
Document Preparation, Communication, Other Charges and Disbursements	<u>0.00</u>
Total Amount Due	<u>\$355.00</u>