

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<p>In re:</p> <p>SAMSON RESOURCES CORPORATION, <i>et al.</i>,<sup>1</sup></p> <p style="text-align: center;">Debtors.</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 11</p> <p>Case No. 15-11934 (CSS)</p> <p>Jointly Administered</p>
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**AMENDED NOTICE OF AGENDA FOR MATTERS SCHEDULED  
FOR HEARING ON FEBRUARY 22, 2016 AT 2:00 P.M. (ET)**<sup>2</sup>

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CONTINUED MATTERS

1. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 6; Filed on 9/17/2015]

Related Documents:

- A. Interim Order (I) Authorizing the Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 88; Filed on 9/22/2015]
- B. Second Interim Order (I) Authorizing the Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Geodyne Resources, Inc. (2703); Samson Contour Energy Co. (7267); Samson Contour Energy E&P, LLC (2502); Samson Holdings, Inc. (8587); Samson-International, Ltd. (4039); Samson Investment Company (1091); Samson Lone Star, LLC (9455); Samson Resources Company (8007); and Samson Resources Corporation (1227). The location of parent Debtor Samson Resources Corporation’s corporate headquarters and the Debtors’ service address is: Two West Second Street, Tulsa, Oklahoma 74103.

<sup>2</sup> Parties who are unable to attend the hearing in person may participate by telephone by contacting CourtCall an independent conference call company, at 866-582-6878. Please refer to the Court's website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov) (in the “General Information under the Judges’ Info” section) for complete information and instructions. A copy of each pleading can be viewed on the Court’s website at <https://ecf.deb.uscourts.gov> and on the website of the Debtors’ proposed notice and claims agent, Garden City Group, LLC at <http://www.gardencitygroup.com/cases/SamsonRestructuring>. Further information may be obtained by calling (888) 547-8096 or emailing to [SMNInfo@gardencitygroup.com](mailto:SMNInfo@gardencitygroup.com)

Priority of Outstanding Orders [Docket No. 186; Filed on 10/14/2015]

Response Deadline: October 22, 2015 at 4:00 p.m., solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any), October 8, 2015 at 4:00 p.m. for all other parties.

Responses Received:

- A. Omnibus Objection of Official Committee of Unsecured Creditors to (1) Debtors' Motion for Entry of Final Order (I) Authorizing Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping And Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders and (2) Debtors' Motion for Entry of Final Order Authorizing Payment of Certain Prepetition Taxes and Fees [Docket No. 253; Filed on 10/22/2015]
- B. Debtors' Reply in Support of the Debtors' Lien Claimants Motion and Taxes Motion and in Response to the Committee's Objection Thereto [Docket No. 267, Filed 10/26/15]

Status: This matter has been continued until April 15, 2016 at 1:00 p.m.

- 2. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 8; Filed on 9/17/2015]

Related Documents:

- A. Interim Order Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 90; Filed on 9/22/2015]
- B. Second Interim Order Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 188; Filed on 10/14/2015]
- C. Third Interim Order Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 305; Filed on 10/30/2015]
- D. Fourth Interim Order Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 358; Filed on 11/17/2015]

Response Deadline: October 22, 2015 at 4:00 p.m., solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any), October 8, 2015 at 4:00 p.m. for all other parties.

Responses Received:

- A. Omnibus Objection of Official Committee of Unsecured Creditors to (1) Debtors' Motion for Entry of Final Order (I) Authorizing Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping And Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders and (2) Debtors' Motion for Entry of Final Order Authorizing Payment of Certain Prepetition Taxes and Fees [Docket No. 253; Filed on 10/22/2015]
- B. Debtors' Reply in Support of the Debtors' Lien Claimants Motion and Taxes Motion and in Response to the Committee's Objection Thereto [Docket No. 267, Filed 10/26/15]

Status: This matter has been continued until April 15, 2016 at 1:00 p.m.

- 3. Debtors' Motion for Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 22; Filed on 9/17/2015]

Related Documents:

- A. Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 111; Filed on 9/25/2015]
- B. Second Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 316; Filed on 11/4/2015]
- C. Third Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing

Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 379; Filed on 11/20/2015]

- D. Fourth Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 483; Filed on 12/17/2015]
- E. Fifth Interim Order (I) Authorizing Postpetition Use Of Cash Collateral, (II) Granting Adequate Protection To The Prepetition Secured Parties (III) Scheduling A Final Hearing And (IV) Granting Related Relief [Docket No. 610; Filed on 1/26/2016]

Response Deadline: January 14, 2016 at 4:00 p.m. solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any). October 22, 2015 at 4:00 p.m. for all other parties.

Responses Received:

- A. Objection of Lloyd Ness and Mary Ness to cash collateral, balance sheets and performance incentivizing program [Docket No. 338; Docketed on 11/13/2015]

Status: This matter has been continued until April 15, 2016 at 1:00 p.m.

- 4. Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 474; Filed on 12/15/2015]

Related Documents:

- A. Notice of Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 475; Filed on 12/15/2015]
- B. Letter from Calvin Williams [Docket No. 512; Filed on 12/22/2015]
- C. Motion to File Under Seal [Docket No. 533; Filed on 12/30/2015]
- D. Notice of Filing of Redacted Report of November 17, 2015 Data Breach and Wire Fraud [Docket No. 595; Filed on 1/20/2016]

Response Deadline: December 29, 2015 at 4:00 p.m., extended for all parties until December 30, 2015 at 4:00 p.m.

Responses Received:

- A. Objection of the Official Committee of Unsecured Creditors to Acting United States Trustee's Motion For an Order Directing the Appointment of an Examiner [Docket No. 528; Filed on 12/30/2015]
- B. Debtors' Objection to Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 530; Filed on 12/30/2015]
- C. Declaration of John L. Stuart in Support of the Debtors' Objection to Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 531; Filed on 12/30/2015]
- D. Declaration of Alan B. Miller in Support of Debtors' Objection to Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 532; Filed on 12/30/2015]
- E. [SEALED] Debtors' Objection to Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 534; Filed on 12/30/2015]
- F. Response to Debtors' Objection Regarding Third Party Examiner and Motion to File Under Seal [Docket No. 591; Filed on 1/20/2016]
- G. Response to Debtors' Objection Regarding Third Party Examiner and Motion to File Under Seal [Docket No. 618; Filed on 1/29/2016]
- H. Objection to Debtor's Motion to Appointment of a Third Party Examiner [Docket No. 663; Filed on 2/12/2016]

Status: This matter has been continued until April 15, 2016 at 1:00 p.m.

- 5. Motion of Continental Resources, Inc. for (i) Relief from the Automatic Stay to Exercise Setoff Rights, or, in the Alternative, for an Order of Adequate Protection, and (ii) for Determination of Applicability of Recoupment [Docket No. 463; Filed on 12/11/2015]

Related Documents:

- A. Amended Notice of Hearing on Motion of Continental Resources, Inc. for (i) Relief from the Automatic Stay to Exercise Setoff Rights, or, in the Alternative, for an Order of Adequate Protection,

and (ii) for Determination of Applicability of Recoupment [Docket No. 603; Filed on 1/22/2016]

Response Deadline: February 5, 2016 at 4:00 p.m.; extended solely for the Debtors and the Official Committee of Unsecured Creditors until a date to be determined.

Responses Received: None to date.

Status: This matter has been continued until a date to be determined.

6. Motion of Creditor Chisos, Ltd. for Adequate Protection [Docket No. 504; Filed on 12/23/2015]

Related Documents:

- A. Notice of Adjournment Re: Motion of Creditor Chisos, Ltd. for Adequate Protection (Docket No. 504) [Docket No. 651; Filed on Feb. 10, 2016]

Response Deadline: February 12, 2016 at 4:00 p.m.

Responses Received: None to date.

Status: This matter has been continued until a date to be determined.

#### UNCONTESTED MATTERS WITH A CERTIFICATE OF NO OBJECTION

7. Debtors' Motion for Entry of an Order Authorizing Rejection of Certain Unexpired Lease Effective January 31, 2016 [Docket No. 605; Filed on 1/22/2016]

Related Documents:

- A. Certificate of No Objection [Docket No. 679; Filed on 2/16/2016]  
B. Proposed Order

Status: A Certificate of No Objection has been filed. This matter is going forward unless otherwise directed by the Court.

8. Debtors' Motion for Entry of an Order Approving the Non-Insider Incentive Program and Non-Officer Severance Program [Docket No. 608; Filed on 1/25/2016]

Related Documents:

- A. Certificate of No Objection [Docket No. 680; Filed on 2/16/2016]  
B. Proposed Order

Status: A Certificate of No Objection has been filed. This matter is going forward unless otherwise directed by the Court.

9. Debtors' Motion for Entry of an Order Authorizing and Approving the Debtors' Performance Award Program [Docket No. 617; Filed on 1/28/2016]

Related Documents:

- A. Certificate of No Objection [Docket No. 681; Filed on 2/16/2016]
- B. Proposed Order

Status: A Certificate of No Objection has been filed. This matter is going forward unless otherwise directed by the Court.

#### UNCONTESTED MATTERS GOING FORWARD

10. Debtors' Supplemental Application for Entry of an Order Expanding the Scope of the Employment and Retention of Grant Thornton LLP as Bankruptcy Accounting Servicer and Tax Consultant Effective Nunc Pro Tunc to January 5, 2016 [Docket No. 574; Filed on 1/11/2016]

Response Deadline: February 1, 2016 at 4:00 p.m.

Responses Received: None to date.

Status: This matter is going forward. The Debtors will present a revised proposed form of order at the hearing.

#### CONTESTED MATTERS

11. Motion of Steven Digges and Cheri Digges for Relief from the Automatic Stay Pursuant to 11 U.S.C. Section 362(d)(1) [Docket No. 480; Filed 12/17/2015]

Related Documents:

- A. Stipulation Continuing the Automatic Stay Between Samson Resources Corporation and Steven Digges and Cheri Digges [Docket No. 544; Filed on 1/4/2016]
- B. Order Approving Stipulation Continuing the Automatic Stay Between Samson Resources Corporation and Steven Digges and Cheri Digges [Docket No. 550; Filed on 1/5/2016]

Responses Deadline: February 12, 2016, at 4:00 p.m.

Responses Received:

- A. Debtors' Objection to Steven Digges and Cheri Digges' Motion for Relief from the Automatic Stay [Docket No. 670; Filed on 2/12/2016]

Status: This matter is going forward.

- 12. Debtors' Motion for Entry of an Order Authorizing Debtors to Sell Certain Oil and Gas Assets Free and Clear of All Liens, Claims, and Encumbrances Fee [Docket No. 621; Filed on 1/29/2016]

**Related Documents:**

- A. Declaration of Harrison Williams Regarding Debtors' Motion for Entry of an Order Authorizing Debtors to Sell Certain Oil and Gas Assets Free and Clear of All Liens, Claims, and Encumbrances [Docket No. 690; Filed on 2/18/2016]**
- B. Debtors' Omnibus Reply in Support of Motion for Entry of an Order Authorizing Debtors to Sell Certain Oil and Gas Assets Free and Clear of all Liens, Claims, and Encumbrances and in Response to Objections Thereto [Docket No. 691; Filed on 2/18/2016]**

Response Deadline: February 12, 2016 at 4:00 p.m., extended with permission from the Court until February 18, 2016 at 4:00 p.m. for the Committee only.

Responses Received:

- A. Notice of Objection Re: Debtors' Motion For Entry of an Order Authorizing Debtors' to Sell Certain Oil and Gas Assets Free and Clear of All Liens, Claims and Encumbrances [Docket No. 637; Filed on 2/8/2016 by Diane S. Jones ]
- B. Notice of Objection Re: Debtors' Motion for Entry of an Order Authorizing Debtors to Sell Certain Oil and Gas Assets Free and Clear of All Liens, Claims, and Encumbrances [Docket No. 645; Filed on 2/9/2016 by Darrell Parker]
- C. Notice of Objection Re: Debtors' Motion for Entry of an Order Authorizing Debtors to Sell Certain Oil and Gas Assets Free and Clear of All Liens, Claims, and Encumbrances [Docket No. 646; Filed on 2/9/2016 by Gary Pop ]
- D. Objection to Debtors' Motion for Entry of an Order Authorizing Debtors to Sell Certain Oil and Gas Assets Free and Clear of All



Liens, Claims and Encumbrances [Docket No. 661; Filed on 2/12/2016 by William A. Parker Bey ]

- E. Objection to Debtors' Motion for Entry of an Order Authorizing Debtors to Sell Certain Oil and Gas Assets Free and Clear of All Liens, Claims, and Encumbrances [Docket No. 662; Filed on 2/12/2016 by Kendi Narmer Parkey Bey ]
- F. Notice of Objection Re: Debtors Motion for Entry of An Order Authorizing Debtor's to Sell Certain Oil and Gas Assets Free and Clear of All Liens, Claims and Encumbrances [Docket No. 664; Filed on 2/12/2016 by Cherrie Thornton ]
- G. Objection to Debtors' Motion for Entry of an Order Authorizing Debtors to Sell Certain Oil and Gas Assets Free and Clear of All Liens, Claims, and Encumbrances [Docket No. 665; Filed on 2/12/2016 by Calvin Williams]
- H. Limited Objection to Debtor's Motion for Entry of an Order Authorizing Debtors to Sell Certain Oil and Gas Assets Free and Clear of All Liens, Claims and Encumbrances (Dkt. 621) [Docket No. 668; Filed on 2/12/2016 by EnerVest Operating LLC]
- I. Limited Objection to the Debtors' Motion for Entry of an Order Authorizing Debtors to Sell Certain Oil and Gas Assets Free and Clear of All Liens, Claims, and Encumbrances [Docket No. 669; Filed 2/12/2016 by Chesapeake Operating, L.L.C.]
- J. Local Texas Tax Authorities' Objection to Debtors' Motion for Entry of an Order Authorizing Debtors to Sell Certain Oil and Gas Assets Free and Clear of All Liens, Claims, and Encumbrances [Docket No. 672; Filed on 2/12/2016 by Cherokee CAD, Cleveland ISD, et al.
- K. Objection to Motion for Entry of an Order Authorizing Debtors to Sell Certain Oil and Gas Assets Free and Clear of All Liens, Claims and Encumbrances [Docket No. 674; Filed on 2/16/2016 by Martha Barron Polk]
- L. Reservation of Rights of The Official Committee of Unsecured Creditors in Respect of Debtors' Motion for Order Authorizing Debtors to Sell Certain Oil and Gas Assets Free and Clear of All Liens, Claims, and Encumbrances [Docket No. 692; Filed on 2/18/2015]**

Status: Informal comments were received from the Office of the United States Trustee, certain federal agencies, and the creditors' committee. This matter is going forward.

Dated: February 18, 2016  
Wilmington, Delaware

/s/ Michael W. Yurkewicz

Domenic E. Pacitti, Esq. (DE Bar No. 3989)  
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