IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

SAMSON RESOURCES CORPORATION,¹

Reorganized Debtor.

Chapter 11

Case No. 15-11934 (BLS)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON AUGUST 22, 2018 AT 10:30 A.M. (ET)

AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE HEARING HAS BEEN CANCELLED WITH PERMISSION FROM THE COURT

I. <u>RESOLVED MATTERS</u>:

 Reorganized Debtor and Settlement Trust's Joint Sixteenth Omnibus Non-Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3100; filed July 20, 2018]

Objection/Response Deadline:

August 8, 2018 at 4:00 p.m. (ET); extended to August 9, 2018 at 4:00 p.m. (ET) for Chevron USA Inc.

Objections/Responses Received:

A. Informal comments from Chevron USA Inc.

Status: This response has been resolved.

B. Informal comments from certain parties related to S Lavon Evans [Claim Nos. 1629, 1630, 1631, 1632, 1633, 1634, 1635 & 1636]

¹ The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is Samson Resources Corporation (1227). The location of the Reorganized Debtor's corporate headquarters and service address is: 15 East 5th Street, Suite 1000, Tulsa, Oklahoma 74103.

Status: This response has been resolved.

C. Informal comments from G4 LLC

<u>Status</u>: The hearing regarding this response has been continued to September 26, 2018 at 1:30 p.m. (ET).

D. Informal comments from Hissop Energy LLC

Status: This response has been resolved.

Related Documents:

- i. Notice of Submission of Claims Relating to Reorganized Debtor and Settlement Trust's Joint Sixteenth Omnibus Non-Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3110; filed July 25, 2018]
- Certificate of No Objection Regarding Reorganized Debtors and Settlement Trust's Joint Sixteenth Omnibus Non-Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3127; filed August 16, 2018]
- iii. Order Granting Reorganized Debtor and Settlement Trust's Joint Sixteenth Omnibus Non-Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3130; filed August 17, 2018]
- Status: The hearing regarding the claim filed by G4 LLC is continued to September 26, 2018 at 1:30 p.m. (ET). On August 17, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.
- 2. Reorganized Debtor and Settlement Trust's Joint Seventeenth Omnibus Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3101; filed July 20, 2018]

Objection/Response Deadline: August 8, 2018 at 4:00 p.m. (ET)

Objections/Responses Received:

A. Informal comments from G4 LLC

<u>Status</u>: The hearing regarding this response has been continued to September 26, 2018 at 1:30 p.m. (ET).

Related Documents:

- i. Notice of Submission of Claims Relating to Reorganized Debtor and Settlement Trust's Joint Seventeenth Omnibus Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3111; filed July 25, 2018]
- Certificate of No Objection Regarding Reorganized Debtors and Settlement Trust's Joint Seventeenth Omnibus Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3128; filed August 16, 2018]
- Order Granting Reorganized Debtor and Settlement Trust's Joint Seventeenth Omnibus Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3129; filed August 17, 2018]
- Status: The hearing regarding the claim filed by G4 LLC is continued to September 26, 2018 at 1:30 p.m. (ET). On August 17, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.
- 3. Reorganized Debtor's Eighteenth Omnibus (Substantive) Objection to Certain No Liability Royalty Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3103; filed July 23, 2018]

Objection/Response Deadline: August 13, 2018 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

i. Notice of Submission of Copies of Proofs of Claim Regarding Reorganized Debtor's Eighteenth Omnibus (Substantive) Objection to Certain No Liability Royalty Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3115; filed July 27, 2018]

- ii. Certificate of No Objection Regarding Reorganized Debtor's Eighteenth Omnibus (Substantive) Objection to Certain No Liability Royalty Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3125; filed August 15, 2018]
- iii. Order Sustaining Reorganized Debtor's Eighteenth Omnibus (Substantive)
 Objection to Certain No Liability Royalty Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3126; filed August 16, 2018]
- Status: On August 16, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.
- Reorganized Debtor's Nineteenth Omnibus (Substantive) Objection to Certain No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3104; filed July 23, 2018]

Objection/Response Deadline:

August 23, 2018 at 4:00 p.m. (ET); extended to August 20, 2018 at 4:00 p.m. (ET) for S Lavon Evans

Objections/Responses Received:

A. TriPower Resources, LLC's Response to Reorganized Debtor's Nineteenth Omnibus (Substantive) Objection to Certain No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3121; filed August 10, 2018]

<u>Status</u>: The hearing regarding this response has been continued to September 26, 2018 at 1:30 p.m. (ET).

B. Informal comments from certain parties related to S Lavon Evans [Claim Nos. 1629, 1630, 1631, 1632, 1633, 1634, 1635 & 1636]

Status: This response has been resolved.

Related Documents:

- i. Notice of Submission of Copies of Proofs of Claim Regarding Reorganized Debtor's Nineteenth Omnibus (Substantive) Objection to Certain No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3116; filed July 27, 2018]
- Declaration of John Gibbs in Support of TriPower Resources, LLC's Response to Reorganized Debtor's Nineteenth Omnibus (Substantive) Objection to Certain No Liability Claims [Docket No. 3122; filed August 10, 2018]
- iii. Certification of Counsel Regarding Order Sustaining Reorganized Debtor's Nineteenth Omnibus (Substantive) Objection to Certain No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3131; filed August 17, 2018]
- <u>Status</u>: The hearing regarding the claim filed by TriPower Resources, LLC is continued to September 26, 2018 at 1:30 p.m. (ET). The Court has indicated that it will enter the revised form of order without the need for a hearing. Accordingly, a hearing on this matter is no longer necessary.

Dated: August 20, 2018 Wilmington, Delaware

/s/ Christopher M. De Lillo

John H. Knight (No. 3848) Amanda R. Steele (No. 5530) Christopher M. De Lillo (No. 6355) **RICHARDS, LAYTON & FINGER, P.A.** One Rodney Square, 920 North King Street Wilmington, Delaware 19801 Telephone: (302) 651-7700 Facsimile: (302) 651-7701 E-mail: knight@rlf.com steele@rlf.com delillo@rlf.com

-and-

Ana Alfonso (admitted *pro hac vice*) **WILLKIE FARR & GALLAGHER LLP** 787 Seventh Avenue New York, New York 10019-6099 Telephone: (212) 728-8000 Facsimile: (212) 728-8111 E-mail: aalfonso@willkie.com

Counsel for Samson Resources II, LLC, for itself and the Reorganized Debtor