

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p>In re:</p> <p>SAMSON RESOURCES CORPORATION,¹</p> <p style="text-align: center;">Reorganized Debtor.</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 11</p> <p>Case No. 15-11934 (BLS)</p> <p>Obj. Deadline: August 13, 2018 at 4:00 p.m. (ET)</p>
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REORGANIZED DEBTOR’S NOTICE OF CLAIMS SATISFIED IN FULL

The above-captioned reorganized debtor (the “Reorganized Debtor”),² files this notice (the “Notice”) identifying certain Claims filed in the Chapter 11 Cases, which have been satisfied postpetition in full by payments made by the Debtors or Reorganized Debtors pursuant to various orders entered by the Court or the Plan (collectively, the “Satisfied Claims”). Each of the Satisfied Claims is listed in Exhibit A. In further support of this Notice, the Reorganized Debtor respectfully states as follows:

Background

1. On September 16, 2015 (the “Petition Date”), each of the debtors and debtors in possession (the “Debtors”) filed a voluntary petition with the Court under the Bankruptcy Code. The Debtors operated their businesses and managed their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”) formed an official committee of unsecured creditors of Samson Resources Corporation on September 30, 2015

¹ The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor’s federal tax identification number, is Samson Resources Corporation (1227). The location of the Reorganized Debtor’s corporate headquarters and service address is: 15 East 5th Street, Suite 1000, Tulsa, Oklahoma 74103.

² Prior to the occurrence of the Effective Date (as defined in the *Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates* [Docket No. 2009] (as modified, the “Plan”), the Reorganized Debtors were debtors and debtors in possession (collectively, the “Debtors”) in these Chapter 11 Cases. Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Plan.

[Docket No. 129]. Further information regarding the Debtors' business operations and capital structure is set forth in the Declaration of Philip Cook in Support of Chapter 11 Petitions and First Day Motions [Docket No. 2].

2. On October 15, 2015, the Debtors filed their schedules of assets and liabilities (the "Schedules") and statements of financial affairs ("Statements" and together, with the Schedules, the "Schedules and Statements") [Docket Nos. 201–218]. On June 29, 2016, the Debtors filed certain amended Schedules and Statements [Docket Nos. 1108–1118].

3. On October 16, 2015, the Court entered an order (the "Bar Date Order") establishing November 20, 2015, at 5:00 p.m. (the "Bar Date") as the final date and time for non-government claimants holding or asserting a claim against the Debtors arising on or before the Petition Date to file proofs of claim in these chapter 11 cases and approving the form and manner of notice of the Claims Bar Date [Docket No. 224].³

4. Written notice of the Bar Date was mailed to, among others, all known creditors and other known holders of claims against the Debtors as of the date of entry of the Bar Date Order, including all entities listed in the Schedules as holding claims against the Debtors, and to all parties who had filed requests for notices under Bankruptcy Rule 2002 as of the date of the Bar Date Order. In addition to mailing such actual notice, the Debtors also published notice of the Bar Date in the national edition of *The New York Times* [Docket No. 467].

5. On February 13, 2017, the Court entered an order confirming the Debtors' plan of reorganization (the "Plan") [Docket No. 2019]. Thereafter, on March 1, 2017, the Plan

³ The Bar Date Order also established March 14, 2016 at 5:00 p.m. as the final date and time for all governmental units (as defined in section 101(27) of the Bankruptcy Code) holding or asserting a claim against the Debtors, including claims for unpaid taxes, arising on or before the Petition Date to file proofs of claim in these chapter 11 cases, which deadline was subsequently extended as to certain governmental units by agreement of the Debtors to April 14, 2016, at 5:00 p.m. [Docket No. 771].

became effective [Docket No. 2020]. On this date, the Debtors became the Reorganized Debtors.

Claims Satisfied After the Petition Date

6. In connection with its review of the Books and Records, the Reorganized Debtor has identified certain Claims set forth in Exhibit A that have been satisfied after the Petition Date through payments or distributions by the Debtors or Reorganized Debtors pursuant to various orders entered by the Court and the Plan.

7. Accordingly, the Reorganized Debtor intends to designate the Satisfied Claims on the Claims Register as having been satisfied in full, as applicable, as described in Exhibit A.

8. The Reorganized Debtor will serve this Notice on all holders of Satisfied Claims to provide them with an opportunity to interpose an objection, if any, to the Reorganized Debtor's determination that such Claims have been satisfied, either in full or in part.

Responses to the Notice

9. By this Notice, the Reorganized Debtor requests that any holder of a Satisfied Claim who disputes the Reorganized Debtor's determination that its Claim has been satisfied file a written response (a "Response") with the Office of the Clerk of the United States Bankruptcy Court for the District of Delaware (the "Clerk"), 824 North Market Street, Wilmington, Delaware 19801. In addition, such claimant must serve its Response upon the following entities, so that the Response is actually received no later than **August 13, 2018 at 4:00 p.m. (Eastern Daylight Time)** (the "Response Deadline"):

RICHARDS, LAYTON & FINGER, P.A.
One Rodney Square
920 North King Street
Wilmington, Delaware 19801
Attn: John H. Knight
Facsimile: (302) 651-7701

10. Every Response to this Notice must contain at a minimum the following information:

- a. a caption setting forth the name of this Court, the case name, the case number, and the title of this Notice;
- b. the name of the claimant, the number of his/her/its Satisfied Claim, and a description of the basis for the amount of the Satisfied Claim;
- c. the specific factual basis, supporting legal argument, and any supporting documentation, to the extent such documentation was not included with the Satisfied Claim previously filed with the Clerk or the Notice and Claims Agent, upon which the claimant will rely in opposing this Notice and the Reorganized Debtor's determinations set forth herein; and
- d. the name, address, telephone number, fax number, and email address, as applicable, of the person(s) (which may be the claimant or the claimant's legal representative) with whom counsel for the Reorganized Debtor should communicate with respect to the Satisfied Claim or this Notice and who possesses authority to reconcile, settle, or otherwise resolve any issues relating to the Satisfied Claim on behalf of the claimant.

11. Upon the Reorganized Debtor's receipt of a Response, the Reorganized Debtor will then make a good faith effort to review the relevant Satisfied Claim in light of such Response, to determine whether there is a basis upon which to sustain the claimant's assertion that its Claim in fact is not a Satisfied Claim. In the event the parties are unable to reach a resolution, the Reorganized Debtor will schedule a hearing on the Satisfied Claim. The Reorganized Debtor reserves the right to contest any new assertions of liability against the Reorganized Debtor made by the holders of Satisfied Claims with respect to their Claims.

12. If a claimant fails to file and serve a timely Response by the Response Deadline, the claimant is deemed to have consented to the Notice and the Reorganized Debtor's determinations with respect to its Satisfied Claim, as set forth herein.

Dated: July 23, 2018
Wilmington, Delaware

/s/ Amanda R. Steele

John H. Knight (No. 3848)
Amanda R. Steele (No. 5530)
Joseph C. Barsalona II (No. 6102)
RICHARDS, LAYTON & FINGER, P.A.
One Rodney Square, 920 North King Street
Wilmington, Delaware 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701
E-mail: knight@rlf.com
steele@rlf.com
barsalona@rlf.com

-and-

Ana Alfonso (admitted *pro hac vice*)
WILLKIE FARR & GALLAGHER LLP
787 Seventh Avenue
New York, New York 10019-6099
Telephone: (212) 728-8000
Facsimile: (212) 728-8111
E-mail: aalfonso@willkie.com

*Counsel for Samson Resources II, LLC, for itself
and the Reorganized Debtor*

Exhibit A

Satisfied Claims

Samson Resources Corporation, et al.
Exhibit A - Notice of Full Satisfaction

Creditor Name	Claim Number	Filed Date	Claim Amount
BANK OF MONTREAL	1206	11/17/2015	\$ 2,966,430.00
BANK OF MONTREAL	1207	11/17/2015	\$ 2,966,430.00
BANK OF MONTREAL	1208	11/17/2015	\$ 2,966,430.00
BANK OF MONTREAL	1209	11/17/2015	\$ 2,966,430.00
BANK OF MONTREAL	1210	11/17/2015	\$ 2,966,430.00
BANK OF MONTREAL	1211	11/17/2015	\$ 2,966,430.00
BANK OF MONTREAL	1212	11/17/2015	\$ 2,966,430.00
BANK OF MONTREAL	1213	11/17/2015	\$ 2,966,430.00
BANK OF MONTREAL	1214	11/17/2015	\$ 2,966,430.00
EVERVEST OPERATING LLC	748	11/13/2015	\$ 62,853.54
LUMEN MIDSTREAM PARTNERSHIP, LLC	1369	11/18/2015	\$ 208.56
SM ENERGY	1610	11/19/2015	\$ 4,227,689.97