

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	Chapter 11
	)	
SAMSON RESOURCES CORPORATION, <i>et al.</i> , <sup>1</sup>	)	Case No. 15-11934 (CSS)
	)	
Debtors.	)	Jointly Administered
	)	

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**NOTICE OF AGENDA FOR MATTERS SCHEDULED  
FOR HEARING ON NOVEMBER 30, 2016 AT 1:00 P.M. (ET)<sup>2</sup>**

**THIS HEARING HAS BEEN CONTINUED AT THE DIRECTION  
OF THE COURT UNTIL DECEMBER 8, 2016 AT 11:00 A.M.**

**CONTINUED MATTERS**

1. Debtors’ Amended Motion to Approve (I) Adequacy of the Amended Disclosure Statement, (II) Solicitation Procedures, (III) Voting Instructions, (IV) Forms of Ballots and Notices in Connection Therewith, and (V) Certain Dates with Respect Thereto [Docket No. 1343; Filed 9/12/2016]

**Related Documents:**

- A. Debtors’ Motion to Approve (I) Adequacy of the Amended Disclosure Statement, (II) Solicitation Procedures, (III) Voting Instructions, (IV) Forms of Ballots and Notices in Connection Therewith, and (V) Certain Dates with Respect Thereto [Docket No, 18; Filed 9/17/2015]

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Geodyne Resources, Inc. (2703); Samson Contour Energy Co. (7267); Samson Contour Energy E&P, LLC (2502); Samson Holdings, Inc. (8587); Samson-International, Ltd. (4039); Samson Investment Company (1091); Samson Lone Star, LLC (9455); Samson Resources Company (8007); and Samson Resources Corporation (1227). The location of parent Debtor Samson Resources Corporation’s corporate headquarters and the Debtors’ service address is: Two West Second Street, Tulsa, Oklahoma 74103.

<sup>2</sup> Parties who are unable to attend the hearing in person may participate by telephone by contacting CourtCall an independent conference call company, at 866-582-6878. Please refer to the Court’s website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov) (in the “General Information under the Judges’ Info” section) for complete information and instructions. A copy of each pleading can be viewed on the Court’s website at <https://ecf.deb.uscourts.gov> and on the website of the Debtors’ proposed notice and claims agent, Garden City Group, LLC at <http://www.gardencitygroup.com/cases/SamsonRestructuring>. Further information may be obtained by calling (888) 547-8096 or emailing to [SMNInfo@gardencitygroup.com](mailto:SMNInfo@gardencitygroup.com)

- B. Disclosure Statement for the Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 961; Filed 5/17/2016]
- C. Second Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1316; Filed 9/2/2016]
- D. Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1317; Filed 9/2/2016]
- E. Notice of Continuance of Hearings With Respect To (A) Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and its Debtor Affiliates; and (B) Debtors' Amended Motion to Approve (I) Adequacy of the Amended Disclosure Statement, (II) Solicitation Procedures, (III) Voting Instructions, (IV) Forms of Ballots and Notices in Connection Therewith, and (V) Certain Dates With Respect Thereto [Docket No. 1658; Filed 11/15/2016]
- F. Notice of Filing of Certain Disclosure Statement Exhibits [Docket No. 1666; Filed 11/16/2016]

Response Deadline: October 7, 2016 at 4:00 p.m.

Responses Received:

- A. Response of Yvonne Bryson Levy [Docket No. 1437; Filed 10/3/2016]
- B. Objection to Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1452; Filed 10/6/2016]
- C. Limited Objection and Reservation of Rights of EnerVest Operating LLC to Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtors Affiliates [Docket No. 1463; Filed 10/7/2016]
- D. United States Trustee's Omnibus Objection to Disclosure Statement for Second Amended Joint Plan of Reorganization of Samson Resources Corporation and its Debtor Affiliates and Debtors' Amended Motion to Approve (I) Adequacy of the Amended Disclosure Statement, (II) Solicitation Procedures, (III) Voting Instructions, (IV) Forms of Ballots and Notices in Connection Therewith, and (V) Certain Dates with Respect Thereto [Docket No. 1464; Filed 10/7/2016]

- E. United States Trustees' Omnibus Objection to Disclosure Statement for Second Amended Joint Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates and Debtors Amended Motion to Approve (I) Adequacy of the Amended Disclosure Statement, (II) Solicitation Procedures, (III) Voting Instructions, (IV) Forms of Ballots and Notices in Connection Therewith, and (V) Certain Dates With Respect Thereto [Docket No. 1684; Filed 11/25/2016]

Status: This matter has been continued until December 8, 2016 at 11:00 a.m.

- 2. Debtors' Motion for Entry of an Order (A) Appointing a Mediator and (B) Granting Related Relief [Docket No. 1442; Filed 10/4/2016]

Related Documents:

- A. Notice of Debtors' Motion for Entry of an Order (A) Appointing a Mediator and (B) Granting Related Relief [Docket No. 1449; Filed 10/5/2016]

Response Deadline: October 19, 2016 at 4:00 p.m.

Responses Received:

- A. Official Committee of Unsecured Creditors' (I) Objection to Debtors' Motion to Shorten Notice Period for Debtors' Motion for Entry of Order (A) Appointing a Mediator and (B) Granting Related Relief and (II) Preliminary Objection to Debtors' Motion for Entry of Order (A) Appointing a Mediator and (B) Granting Related Relief [Docket No. 1445; Filed 10/5/2016]

Status: This matter has been continued until December 8, 2016 at 11:00 a.m.

- 3. Motion of the Official Committee of Unsecured Creditors for Entry of Order Approving (I) Disclosure Statement for Joint Chapter 11 Plan for Samson Resources Corporation and Its Debtor Affiliates Proposed by Official Committee of Unsecured Creditors, (II) Solicitation Procedures, (III) Voting Instructions, (IV) Forms of Ballots and Notices in Connection Therewith, and (V) Certain Dates with Respect Thereto [Docket No. 1645; Filed 11/11/2016]

Related Documents:

- A. Disclosure Statement for Joint Chapter 11 Plan for Samson Resources Corporation and Its Debtor Affiliates Proposed By Official Committee of Unsecured Creditors [Docket No. 1644; Filed 11/11/2016]

- B. Motion of Official Committee of Unsecured Creditors Pursuant to Rule 9006(c) of the Federal Rules of Bankruptcy Procedure and Local Rule 9006-1(e) to (A) Shorten Notice Period with Respect to Motion for Entry of Order Approving (I) Disclosure Statement for Joint Chapter 11 Plan for Samson Resources Corporation and Its Debtor Affiliates Proposed by Official Committee of Unsecured Creditors, (II) Solicitation Procedures, (III) Voting Instructions, (IV) Forms of Ballots and Notices in Connection Therewith, and (V) Certain Dates with Respect Thereto or, in the Alternative, (B) Adjourn Joint Disclosure Statement Hearing [Docket No. 1646; Filed 11/11/2016]
  
- C. Order Granting Motion of Official Committee of Unsecured Creditors Pursuant to Rule 9006(c) of the Federal Rules of Bankruptcy Procedure and Local Rule 9006-1(e) to (A) Shorten Notice Period with Respect to Motion for Entry of Order Approving (I) Disclosure Statement for Joint Chapter 11 Plan for Samson Resources Corporation and Its Debtor Affiliates Proposed by Official Committee of Unsecured Creditors, (II) Solicitation Procedures, (III) Voting Instructions, (IV) Forms of Ballots and Notices in Connection Therewith, and (V) Certain Dates with Respect Thereto or, in the Alternative, (B) Adjourn Joint Disclosure Statement Hearing [Docket No. 1655; Filed 11/15/2016]
  
- D. Notice of Motion of the Official Committee of Unsecured Creditors for Entry of Order Approving (I) Disclosure Statement for Joint Chapter 11 Plan for Samson Resources Corporation and Its Debtor Affiliates Proposed by Official Committee of Unsecured Creditors, (II) Solicitation Procedures, (III) Voting Instructions, (IV) Forms of Ballots and Notices in Connection Therewith, and (V) Certain Dates with Respect Thereto [Docket No. 1664; Filed 11/16/2016]

Response Deadline: November 28, 2016 at 12:00 p.m.

Responses Received:

- A. Limited Objection and Reservation of Rights of the United States to Disclosure Statement for Joint Chapter 11 Plan for Samson Resources Corporation and Its Debtor Affiliates Proposed by Official Committee of Unsecured Creditors [Docket No. 1686; Filed 11/28/2016]

Status: This matter has been continued until December 8, 2016 at 11:00 a.m.

Dated: November 28, 2016  
Wilmington, Delaware

*/s/ Domenic E. Pacitti*

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