

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
SAMSON RESOURCES CORPORATION, <i>et al.</i> , ¹)	Case No. 15-11934 (CSS)
)	
Debtors.)	Jointly Administered
)	

**THIRD AMENDED NOTICE OF AGENDA FOR MATTERS
SCHEDULED FOR HEARING ON OCTOBER 17, 2016 AT 10:00 A.M. (ET)²**

CONTINUED MATTERS:

1. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 6; Filed 9/17/2015]

Related Documents:

- A. Interim Order (I) Authorizing the Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 88; Filed 9/22/2015]
- B. Second Interim Order (I) Authorizing the Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 186; Filed 10/14/2015]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Geodyne Resources, Inc. (2703); Samson Contour Energy Co. (7267); Samson Contour Energy E&P, LLC (2502); Samson Holdings, Inc. (8587); Samson-International, Ltd. (4039); Samson Investment Company (1091); Samson Lone Star, LLC (9455); Samson Resources Company (8007); and Samson Resources Corporation (1227). The location of parent Debtor Samson Resources Corporation’s corporate headquarters and the Debtors’ service address is: Two West Second Street, Tulsa, Oklahoma 74103.

² Parties who are unable to attend the hearing in person may participate by telephone by contacting CourtCall an independent conference call company, at 866-582-6878. Please refer to the Court’s website at www.deb.uscourts.gov (in the “General Information under the Judges’ Info” section) for complete information and instructions. A copy of each pleading can be viewed on the Court’s website at <https://ecf.deb.uscourts.gov> and on the website of the Debtors’ proposed notice and claims agent, Garden City Group, LLC at <http://www.gardencitygroup.com/cases/SamsonRestructuring>. Further information may be obtained by calling (888) 547-8096 or emailing to SMNInfo@gardencitygroup.com

Response Deadline: October 22, 2015 at 4:00 p.m., solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any), October 8, 2015 at 4:00 p.m. for all other parties.

Responses Received:

- A. Omnibus Objection of Official Committee of Unsecured Creditors to (1) Debtors' Motion for Entry of Final Order (I) Authorizing Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders and (2) Debtors' Motion for Entry of Final Order Authorizing Payment of Certain Prepetition Taxes and Fees [Docket No. 253; Filed 10/22/2015]
- B. Debtors' Reply in Support of the Debtors' Lien Claimants Motion and Taxes Motion and in Response to the Committee's Objection Thereto [Docket No. 267, Filed 10/26/15]

Status: This matter has been continued until November 16, 2016 at 10:00 a.m.

- 2. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 8; Filed 9/17/2015]

Related Documents:

- A. Interim Order Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 90; Filed 9/22/2015]
- B. Second Interim Order Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 188; Filed 10/14/2015]
- C. Third Interim Order Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 305; Filed 10/30/2015]
- D. Fourth Interim Order Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 358; Filed 11/17/2015]

Response Deadline: October 22, 2015 at 4:00 p.m., solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any), October 8, 2015 at 4:00 p.m. for all other parties.

Responses Received:

- A. Omnibus Objection of Official Committee of Unsecured Creditors to (1) Debtors' Motion for Entry of Final Order (I) Authorizing Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping And Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders and (2) Debtors' Motion for Entry of Final Order Authorizing Payment of Certain Prepetition Taxes and Fees [Docket No. 253; Filed 10/22/2015]
- B. Debtors' Reply in Support of the Debtors' Lien Claimants Motion and Taxes Motion and in Response to the Committee's Objection Thereto [Docket No. 267, Filed 10/26/15]

Status: This matter has been continued until November 16, 2016 at 10:00 a.m.

- 3. Debtors' Motion for Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 22; Filed 9/17/2015]

Related Documents:

- A. Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 111; Filed 9/25/2015]
- B. Second Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 316; Filed 11/4/2015]
- C. Third Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and

507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 379; Filed 11/20/2015]

- D. Fourth Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 483; Filed 12/17/2015]
- E. Fifth Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties (III) Scheduling a Final Hearing and (IV) Granting Related Relief [Docket No. 610; Filed 1/26/2016]
- F. Sixth Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties (III) Scheduling a Final Hearing and (IV) Granting Related Relief [Docket No. 789; Filed 3/21/2016]
- G. Seventh Interim Order (I) Authorizing Postpetition Use Of Cash Collateral, (II) Granting Adequate Protection To The Prepetition Secured Parties, (III) Scheduling A Final Hearing, And (IV) Granting Related Relief [Docket No. 1016; Filed 6/3/2016]

Response Deadline: January 14, 2016 at 4:00 p.m. solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any). October 22, 2015 at 4:00 p.m. for all other parties.

Responses Received:

- A. Objection of Lloyd Ness and Mary Ness to cash collateral, balance sheets and performance incentivizing program [Docket No. 338; Docketed 11/13/2015]

Status: This matter has been continued until November 16, 2016 at 10:00 a.m.

4. Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 474; Filed 12/15/2015]

Related Documents:

- A. Notice of Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 475; Filed 12/15/2015]
- B. Letter from Calvin Williams [Docket No. 512; Filed 12/22/2015]
- C. Motion to File Under Seal [Docket No. 533; Filed 12/30/2015]
- D. Notice of Filing of Redacted Report of November 17, 2015 Data Breach and Wire Fraud [Docket No. 595; Filed 1/20/2016]

Response Deadline: December 29, 2015 at 4:00 p.m., extended for all parties until December 30, 2015 at 4:00 p.m.

Responses Received:

- A. Objection of the Official Committee of Unsecured Creditors to Acting United States Trustee's Motion For an Order Directing the Appointment of an Examiner [Docket No. 528; Filed 12/30/2015]
- B. Debtors' Objection to Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 530; Filed 12/30/2015]
- C. Declaration of John L. Stuart in Support of the Debtors' Objection to Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 531; Filed 12/30/2015]
- D. Declaration of Alan B. Miller in Support of Debtors' Objection to Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 532; Filed 12/30/2015]
- E. [SEALED] Debtors' Objection to Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 534; Filed 12/30/2015]
- F. Response to Debtors' Objection Regarding Third Party Examiner and Motion to File Under Seal [Docket No. 591; Filed 1/20/2016]

- G. Response to Debtors' Objection Regarding Third Party Examiner and Motion to File Under Seal [Docket No. 618; Filed 1/29/2016]
- H. Objection to Debtor's Motion to Appointment of a Third Party Examiner [Docket No. 663; Filed 2/12/2016]

Status: This matter has been continued until November 16, 2016 at 10:00 a.m. The Debtors anticipate that this motion will be withdrawn by the Acting United States Trustee.

- 5. [SEALED] Motion of the Official Committee of Unsecured Creditors for Entry of Order Granting Exclusive Standing and Authority to Commence, Prosecute, and Settle Certain Claims and Causes of Action on Behalf of Debtors' Estates [Docket No. 1248; Filed 8/12/2016]

Related Documents:

- A. [REDACTED] Motion of the Official Committee of Unsecured Creditors for Entry of Order Granting Exclusive Standing and Authority to Commence, Prosecute, and Settle Certain Claims and Causes of Action on Behalf of Debtors' Estates [Docket No. 1250; Filed 8/12/2016]
- B. [REDACTED] Declaration of Ana M. Alfonso [Docket No. 1363; Filed 9/16/2016]
- C. [SEALED] Declaration of Ana M. Alfonso [Docket No. 1365; Filed 9/16/2016]
- D. Notice of Continuance of Hearing with Respect to the Motion of the Official Committee of Unsecured Creditors for Entry of Order Granting Exclusive Standing and Authority to Commence, Prosecute, and Settle Certain Claims and Causes of Action on Behalf of Debtors' Estates [Docket No. 1496; Filed 10/11/2016]

Response Deadline: August 26, 2016 at 4:00 p.m., extended to the earlier of (i) September 16, 2016, and (ii) a date to be agreed by the creditors' committee and the Debtors.

Responses Received:

- A. [SEALED] Objection to the Motion of the Official Committee of Unsecured Creditors for Entry of Order Granting Exclusive Standing and Authority to Commence, Prosecute, and Settle Certain Claims and Causes of Action on Behalf of Debtors' Estates [Docket No. 1340; Filed 9/12/2016]

- B. [REDACTED] Objection to the Motion of the Official Committee of Unsecured Creditors for Entry of Order Granting Exclusive Standing and Authority to Commence, Prosecute, and Settle Certain Claims and Causes of Action on Behalf of Debtors' Estates [Docket No. 1341; Filed 9/12/2016]
- C. [REDACTED] Response of the Second Lien Agent, on Behalf of the Second Lien Secured Parties, to Official Committee of Unsecured Creditors' Motion for Leave, Standing and Authority to Commence, Prosecute and Settle Certain Claims and Causes of Action on Behalf of the Debtors' Estates [Docket No. 1359; Filed 9/16/2016]
- D. [SEALED] Debtors' Objection to Creditors' Committee's Motion for Standing [Docket No. 1360; Filed 9/16/2016]
- E. [SEALED] Response of the Second Lien Agent, on Behalf of the Second Lien Secured Parties, to Official Committee of Unsecured Creditors' Motion for Leave, Standing and Authority to Commence, Prosecute and Settle Certain Claims and Causes of Action on Behalf of the Debtors' Estates [Docket No. 1361; Filed 9/16/2016]
- F. [SEALED] Declaration of Robert Gretch in Support of the Debtors' Objection to Creditors' Committee's Motion for Standing [Docket No. 1364; Filed 9/16/2016]

Status: This matter has been continued until a date to be determined.

- 6. Motion of the Official Committee of Unsecured Creditors for Entry of Order Pursuant to 11 U.S.C. Sec. 105(a) and 107(b) and Fed. R. Bankr. P. 9018 Authorizing Filing of Certain Information under Temporary Seal in Connection with Its Motion for Entry of Order Granting Exclusive Standing and Authority to Commence, Prosecute, and Settle Certain Claims and Causes of Action on Behalf of Debtors' Estates [Docket No. 1249; Filed 8/12/2016]

Related Documents:

- A. [SEALED] Motion of the Official Committee of Unsecured Creditors for Entry of Order Granting Exclusive Standing and Authority to Commence, Prosecute, and Settle Certain Claims and Causes of Action on Behalf of Debtors' Estates [Docket No. 1248; Filed 8/12/2016]

Response Deadline: August 26, 2016 at 4:00 p.m.

Responses Received: None to date.

Status: This matter has been continued until a date to be determined.

7. Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1317; Filed 9/2/2016]

Related Documents:

- A. Second Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1316; Filed 9/2/2016]
- B. Notice of Hearing to Approve Disclosure Statement for Second Amended Joint Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1344; Filed 9/12/2016]
- C. Notice of Continuance of Hearings With Respect To: (I) Second Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates and (II) Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1494; Filed 10/10/2016]

Response Deadline: October 7, 2016 at 4:00 p.m.

Responses Received:

- A. Response of Yvonne Bryson Levy [Docket No. 1437; Filed 10/3/2016]
- B. Objection to Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1452; Filed 10/6/2016]
- C. Limited Objection and Reservation of Rights of EnerVest Operating LLC to Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtors Affiliates [Docket No. 1463; Filed 10/7/2016]

- D. United States Trustee's Omnibus Objection to Disclosure Statement for Second Amended Joint Plan of Reorganization of Samson Resources Corporation and its Debtor Affiliates and Debtors' Amended Motion to Approve (I) Adequacy of the Amended Disclosure Statement, (II) Solicitation Procedures, (III) Voting Instructions, (IV) Forms of Ballots and Notices in Connection Therewith, and (V) Certain Dates with Respect Thereto [Docket No. 1464; Filed 10/7/2016]

Status: This matter has been continued until a date to be determined.

- 8. Motion to File Under Seal the Objection to the Motion of the Official Committee of Unsecured Creditors for Entry of Order Granting Exclusive Standing and Authority to Commence, Prosecute, and Settle Certain Claims and Causes of Action on Behalf of Debtors' Estates [Docket No. 1342; Filed 9/12/2016]

Related Documents:

- A. [SEALED] Objection to the Motion of the Official Committee of Unsecured Creditors for Entry of Order Granting Exclusive Standing and Authority to Commence, Prosecute, and Settle Certain Claims and Causes of Action on Behalf of Debtors' Estates [Docket No. 1340; Filed 9/12/2016]

Response Deadline: September 26, 2016 at 4:00 p.m.

Responses Received: None

Status: This matter has been continued until a date to be determined.

- 9. Debtors' Amended Motion to Approve (I) Adequacy of the Amended Disclosure Statement, (II) Solicitation Procedures, (III) Voting Instructions, (IV) Forms of Ballots and Notices in Connection Therewith, and (V) Certain Dates with Respect Thereto [Docket No. 1343; Filed 9/12/2016]

Related Documents:

- A. Debtors' Motion to Approve (I) Adequacy of the Amended Disclosure Statement, (II) Solicitation Procedures, (III) Voting Instructions, (IV) Forms of Ballots and Notices in Connection Therewith, and (V) Certain Dates with Respect Thereto [Docket No. 18; Filed 9/17/2015]
- B. Disclosure Statement for the Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 961; Filed 5/17/2016]

- C. Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1317; Filed 9/2/2016]
- D. Notice of Hearing to Approve Disclosure Statement for Second Amended Joint Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1344; Filed 9/12/2016]
- E. Notice of Continuance of Hearings With Respect To: (I) Second Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates and (II) Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1494; Filed 10/10/2016]

Response Deadline: October 7, 2016 at 4:00 p.m.

Responses Received:

- A. United States Trustee's Omnibus Objection to Disclosure Statement for Second Amended Joint Plan of Reorganization of Samson Resources Corporation and its Debtor Affiliates and Debtors' Amended Motion to Approve (I) Adequacy of the Amended Disclosure Statement, (II) Solicitation Procedures, (III) Voting Instructions, (IV) Forms of Ballots and Notices in Connection Therewith, and (V) Certain Dates with Respect Thereto [Docket No. 1464; Filed 10/7/2016]

Status: This matter has been continued until a date to be determined.

- 10. Motion to File Under Seal Unredacted Versions of the (I) Response of the Second Lien Agent, on Behalf of the Second Lien Secured Parties, to Official Committee of Unsecured Creditors Motion for Leave, Standing and Authority to Commence, Prosecute and Settle Certain Claims and Causes of Action on Behalf of the Debtors' Estates; and (II) Certain Exhibits Attached to the Declaration of Ana M. Alfonso [Docket No. 1358; Filed 9/16/2016]

Related Documents:

- A. [SEALED] Response of the Second Lien Agent, on Behalf of the Second Lien Secured Parties, to Official Committee of Unsecured Creditors' Motion for Leave, Standing and Authority to Commence, Prosecute and Settle Certain Claims and Causes of

Action on Behalf of the Debtors' Estates [Docket No. 1361; Filed 9/16/2016]

- B. [SEALED] Declaration of Ana M. Alfonso [Docket No. 1365; Filed 9/16/2016]

Response Deadline: September 30, 2016 at 4:00 p.m.

Responses Received: None

Status: This matter has been continued until a date to be determined.

- 11. Debtors' Motion to File Documents Under Seal [Docket No. 1366; Filed 9/16/2016]

Related Documents:

- A. [SEALED] Debtors' Objection to Creditors' Committee's Motion for Standing [Docket No. 1360; Filed 9/16/2016]
- B. [SEALED] Declaration of Robert Gretch in Support of the Debtors' Objection to Creditors' Committee's Motion for Standing [Docket No. 1364; Filed 9/16/2016]

Response Deadline: September 30, 2016 at 4:00 p.m.

Responses Received: None

Status: This matter has been continued until a date to be determined.

CONTESTED MATTERS:

- 12. Motion for Entry of Order that Debtors Enter Into Mediation and Settlement of Randolph Parker Heirs Proof of Claims, Regarding Unpaid Royalties, Unfair Leasing and Theft of Property Through Fraud filed by Diane S. Jones [Docket No. 1267; Filed 8/1/2016]

Related Documents:

- A. Reply to Debtors' Objection to Motion for Entry of Order that Debtors Enter Into Mediation and Settlement of Randolph Parker Heirs Proof of Claims, Regarding Unpaid Royalties, Unfair Leasing and Theft of Property Through Fraud [Docket No. 1529; Filed 10/14/2016]

Response Deadline: October 10, 2016 at 4:00 p.m.

Responses Received:

- A. Debtors' Objection to Motion for Entry of Order that Debtors Enter Into Mediation and Settlement of Randolph Parker Heirs Proof of Claims, Regarding Unpaid Royalties, Unfair Leasing and Theft of Property Through Fraud [Docket No. 1465; Filed 10/7/2016]

Status: This matter will be going forward.

- 13. Motion for Entry of Order that Debtors Enter Into Mediation and Settlement of Randolph Parker Heirs Proof of Claims, Regarding Unpaid Royalties, Unfair Leasing and Theft of Property Through Fraud filed by Gary Pop [Docket No. 1272; Filed 8/3/2016]

Related Documents:

- A. Motion to File Discovery [Docket No. 1528; Filed 10/14/2016]

Response Deadline: October 10, 2016 at 4:00 p.m.

Responses Received:

- A. Debtors' Objection to Motion for Entry of Order that Debtors Enter Into Mediation and Settlement of Randolph Parker Heirs Proof of Claims, Regarding Unpaid Royalties, Unfair Leasing and Theft of Property Through Fraud [Docket No. 1465; Filed 10/7/2016]

Status: This matter will be going forward.

- 14. Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief and (II) Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 1322; Filed 9/6/2016]

Related Documents:

- A. Supplement to Debtors' Motion or Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief and (II) Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 1349; Filed 9/13/2016]

- B. Order (I) Establishing Bidding Procedures and Granting Related Relief and (II) Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 1425; Entered 9/30/2016]

- C. Notice of Auction [Docket No. 1454; Filed 10/6/2016]
- D. Notice of Successful Bidders [Docket No. 1480; Filed 10/7/2016]
- E. Notice of Designated Contracts List [Docket No. 1484; Filed 10/10/2016]
- F. Notice of Successful Bidder and Backup Bidder [Docket No. 1499; Filed 10/11/2016]
- G. Notice of Proposed Form of Sale Orders [Docket No. 1507; Filed 10/12/2016]
- H. Omnibus Reply in Support of Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief and (II) Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 1509; Filed 10/13/2016]
- I. Declaration of Craig E. Johnson In Support of the Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief and (II) Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 1516; Filed 10/13/2016]
- J. Declaration of Michael O'Hara In Support of the Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief and (II) Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 1517; Filed 10/13/2016]
- K. Declaration of John Stuart in Support of the Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief and (II) Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 1525; Filed 10/14/2016]
- L. Debtors' Reply to Bakken Hunter LLC's Preliminary Objection and Reservation of Rights to Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief and (II) Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 1526; Filed 10/14/2016]

- M. Declaration of Andrew Schmid in Support of the Sale of the Permian Minerals Asset Package to Stone Hill Minerals Holdings, LLC [Docket No. 1533]; Filed 10/16/2016
- N. Notice of Proposed Form of Sale Orders [Docket No. 1534]; Filed 10/17/2016

Response Deadline: September 20, 2016 at 4:00 p.m.; extended until September 21, 2016 at 4:00 p.m. for the U.S. Trustee and the creditors committee and until October 13, 2016 at 4:00 p.m. for Bakken Hunter LLC.

Responses Received:

- A. Limited Objection of Ronman Trucking, LLC to the Debtors Motion for Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief and (II) Approving the Sale of Certain Assets Free and Clear of All Liens, Claims and Encumbrances [Docket No. 1378; Filed 9/20/2016] [THIS OBJECTION HAS BEEN WITHDRAWN AT DOCKET NO. 1522]
- B. Acting United States Trustee's Objection to Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief and (II) Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 1392; Filed 9/22/2016]
- C. Debtors' Omnibus Reply in Support of Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief and (II) Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Interests Docket No. 1397; Filed 9/23/2016]
- D. Limited Objection and Reservation of Rights to Debtors' Motion for Entry of an Order Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 1459; Filed 10/7/2016]
- E. Limited Objection of Chesapeake Operating, LLC to the Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief and (II) Approving the Sale of Certain Assets Free and Clear of Liens, Claims Encumbrances, and Interests [Docket No. 1485; Filed 10/10/2016]
- F. Limited Objection to Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief and

- (II) Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Interests (Dkt. No. 1322) and Supplement Thereto (Dkt. No. 1349) [Docket No. 1486; Filed 10/10/2016]
- G. Limited Objection of SAP America, Inc. to the Debtors' Sale Motion and Potential Transfer Certain Intellectual Property or Use of Certain Intellectual Property for the Benefit of the Purchasers [Docket No. 1488; Filed 10/10/2016]
- H. Limited Objection and Reservation of Rights of Seitel Data, Ltd. and Affiliates to Debtors' Motion for Entry of an Order Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 1489; Filed 10/10/2016]
- I. Limited Objection of J-W Power Company to the Debtors' Motion for Entry of an Order (I) Establishing Bid Procedures and Granting Related Relief and (II) Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 1490; Filed 10/10/2016]
- J. Objection of Cabot Oil & Gas Company to Debtors' Motion for Entry of an Order Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Interests (Central Anadarko Asset Sale) [Docket No. 1491; Filed 10/10/2016]
- K. Amended Objection of Cabot Oil & Gas Company to Debtors' Motion for Entry of an Order Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Interests (Central Anadarko Asset Sale) [Docket No. 1500; Filed 10/11/2016]
- L. Limited Objection and Reservation of Rights of the United States to Debtors' Proposed Sale Transactions [Docket No. 1501; Filed 10/12/2016]
- M. Bakken Hunter, LLC's Preliminary Objection and Reservation of Rights to Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief and (II) Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 1512; Filed 10/13/2016]
- N. Objection of Chesapeake Operating, Inc. to Debtors' Notice of Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with the Sale of Certain of the

Debtors' Assets and the Proposed Cure Costs [Docket No. 1513; Filed 10/13/2016]

- O. Limited Objection and Reservation of Rights Regarding Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief and (II) Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 1524; Filed 10/14/2016]
- P. Objection of Mr. and Mrs. Lloyd Odell and Mary Patricia Ness to Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief and (II) Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. TBD; Received 10/14/2016]
- Q. Objection of Oneok Rockies Midstream, L.L.C. to Cure Amount Associated with Assumption and Assignment of Gas Purchase Agreement. [Docket No. 1531; Filed 10/14/2016]
- R. First Lien Agent's Reservation of Rights with Respect to the United States' Limited Objection to Debtors Proposed Sale Transactions [Docket No. 1532; Filed 10/14/2016]
- S. **Limited Objection of the Official Committee of Unsecured Creditors to Debtors' Notice of Proposed Form of Sale Orders [Docket No. 1536]; Filed 10/17/2017**

Status: This matter is going forward.

Dated: October 17, 2016
Wilmington, Delaware

/s/ Michael W. Yurkewicz

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