

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION**

IN RE:

**Progressive Acute Care, LLC, et al.
Debtors**

NO. 16-50740

CHAPTER 11

JOINTLY ADMINISTERED

SCHEDULE OF PLAN PAYMENTS

The following Schedule of Plan Payments is submitted in compliance with the *Order and Notice Approving Disclosure Statement, Fixing Time for Filing Acceptances or Rejections of Plan, Fixing Date for Confirmation Hearing, and Requiring a Tabulation of Voting* (Doc. No. 507) jointly by the proponents of the *Joint Chapter 11 Plan of Orderly Liquidation for Progressive Acute Care, LLC, et al.* (Doc. No. 465), through undersigned counsel for Progressive Acute Care, LLC; Progressive Acute Care Avoyelles, LLC; Progressive Acute Care Oakdale, LLC; Progressive Acute Care Winn, LLC (collectively “the Debtors”); and the Official Unsecured Creditors’ Committee (“the Committee”) in these jointly administered cases.

Only distributions to Class 1 (Priority Non-Tax Claims), and the pre-confirmation distributions and credits to be applied to Class 3 (BFB Secured Claim) are known at this time.¹ Further distributions on account of the BFB Distribution Amount and the waterfall distributions from the Liquidation Trust to BFB and Class 4 cannot be reliably forecasted.

¹ Except as otherwise provided in the Plan, all claims, including Class 1 claims, are subject to objections by the Liquidation Trustee pursuant to the terms of the Plan.

SCHEDULE OF PLAN PAYMENTS

| Class | | 1st Plan Year | 2nd Plan Year | 3rd Plan Year |
|---|-------|---------------|---------------|---------------|
| Class 1 - Priority Non-Tax Claims | | | | |
| Claim No. 27 | * \$ | 12,475 | | |
| Claim No. 28 | * \$ | 12,475 | | |
| Claim No. 55 | * \$ | 12,475 | | |
| Claim No. 93 | \$ | 4,150 | | |
| Claim No. 114 | \$ | 2,500 | | |
| Claim No. 121 | \$ | 7,123 | | |
| Total | \$ | 51,198 | | |
| Total Class 1 Payments | | \$ 51,198 | | |
| Class 2 - Non-Lender Secured Claims | | | | |
| | NONE | | | |
| Class 3 - BFB Secured Claim | | | | |
| BFB Distribution Amount | \$ | 10,300,000 | | |
| Less Sale Proceeds Distribution | \$ | (9,500,000) | | |
| Less Recovery from BFB Guarantors | \$ | (262,000) | | |
| Less First \$100k of FMP Payments | \$ | (100,000) | | |
| Total Post-Confirmation BFB Distributions | ** \$ | 438,000 | | |
| Credits for BFB Guarantors Payments | | | | |
| Share of Priority Reserve Remainder | | | | |
| Share of BFB Dauterive Claim Recovery | | | | |
| Share of Liquidation Trust Distributions | | | | |
| Total Class 3 Payments | | Unknown | Unknown | Unknown |
| Class 4 - General Unsecured Claims | | | | |
| Sources of Distributions from Liquidation Trust | | | | |
| Share of FMP Payments | | | | |
| Share of Priority Reserve Remainder | | | | |
| BFB Secured Claim Remainder | | | | |
| Total Class 4 Payments are Unknown | | Unknown | Unknown | Unknown |
| Class 5 - Intercompany Claims | | | | |
| | | \$ - | \$ - | \$ - |
| Class 6 - Equity Interests | | | | |
| | | \$ - | \$ - | \$ - |
| *Exact amount unknown; payment estimated at maximum allowable amount under § 507(a)(4). | | | | |
| **Subject to terms of the Plan and availability of funds. | | | | |

Respectfully submitted by:

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