

**United States Bankruptcy Court  
Western District of Louisiana**

**Judge:** Robert Summerhays, Presiding

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**IN RE:** Progressive Acute Care, LLC  
Debtor(s)

**Chapter:** 11  
**Case Number:** 16-50740

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**ORDER AND NOTICE APPROVING DISCLOSURE STATEMENT,  
FIXING TIME FOR FILING ACCEPTANCES OR REJECTIONS OF PLAN,  
FIXING DATE FOR CONFIRMATION HEARING, AND  
REQUIRING A TABULATION OF VOTING**

A Disclosure Statement under Chapter 11 of the Bankruptcy Code having been filed by debtor-in-possession, Progressive Acute Care, LLC, and amended on April 18, 2017, referring to a concurrently filed Plan of Reorganization, and

It having been determined after hearing on notice that the Disclosure Statement contains adequate information;

**IT IS ORDERED AND NOTICE IS HEREBY GIVEN THAT:**

1. The Disclosure Statement is approved.
2. Within seven (7) calendar days after the entry of this Order, counsel for the Plan's proponent shall: transmit by mail to **all** creditors, equity security holders, the Assistant U.S. Trustee (Shreveport), and other parties in interest (even if the Plan proponent contends they are unimpaired) a copy of this Order, a copy of the approved Disclosure Statement, a copy of the proposed Plan, and a ballot conforming to Official Form B14 for accepting or rejecting the Plan; **and** within three (3) business days after said transmittal, file with the Clerk of this Court an affidavit showing that there has been service of these materials and the names and addresses of those served.
3. **June 20, 2017** is fixed as the last date for filing written acceptances or rejections of the Plan.
4. **June 20, 2017** is also fixed as the last date for filing and serving objections, if any, to the confirmation of the Plan. Objections in writing must be filed and served on counsel for proponent of the Plan at least five (5) business days before the hearing on confirmation.
5. **June 27, 2017 at 10:00AM** is fixed as the date and time for hearing on confirmation of the Plan. That hearing will be held at **214 Jefferson Street, 1st Floor Courtroom, Lafayette, Louisiana**.
6. Not later than two (2) business days prior to the hearing, the Plan proponent's counsel shall file the following documents:
  - a. **A Tabulation of Voting** showing all votes cast and the dollar amounts thereof; and for each class in the Plan, the total number and total dollar amounts of voters accepting and the total number and total dollar amounts of voters rejecting; and, if a class unimpaired, a brief explanation why it is unimpaired.
  - b. **A Schedule of Plan Payments** showing, for each class in the Plan, the payments that would be made to that class in the first 12 month period, the second 12 month period, and the third 12 month period following Plan confirmation.
7. The Clerk of the Court shall ensure that the Plan proponent and its attorney receive prior to the Plan confirmation hearing a computation of all fees owed by the Plan proponent under the Bankruptcy Court Fee Schedule established by the Judicial Conference of the United States pursuant to 28 U.S.C. §1930(b). A certificate that all such fees have been paid, signed and dated by a deputy clerk, must accompany any Plan confirmation order presented to the Court for signature and will be required for signature.

8. The Clerk of Court shall notice this order to the attorney for Plan proponent. If the Plan is confirmed, the attorney for the Plan proponent shall submit an order to the Judge for his signature.

**NOTICE IS HEREBY GIVEN THAT** at any Plan confirmation hearing scheduled in this order or subsequently, the Court may, in its discretion, consider dismissal of this case or its conversion to a Chapter 7 liquidation under 11 U.S.C. §1112(b) upon the request of any interested party made before or at the hearing.

**SIGNED IN Lafayette, LA this the 19th day of April, 2017**

/s/ Robert Summerhays

**UNITED STATES BANKRUPTCY JUDGE**

United States Bankruptcy Court  
Western District of Louisiana

In re:  
Progressive Acute Care, LLC  
Debtor

Case No. 16-50740-RRS  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0536-4

User: mcomeaux  
Form ID: Loapdsc

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Total Noticed: 37

Date Rcvd: Apr 19, 2017

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 21, 2017.

db #+Progressive Acute Care, LLC, Post Office Box 5309, Abita Springs, LA 70420-5309  
aty Boris I. Mankovestskiy, Sillis Cummins & Gross, PC, One Riverfront Plaza,  
Newark, NJ 07102  
aty +Cliff A LaCour, 1001 W Pinhook Rd Ste 200, Lafayette, LA 70503-2451  
aty +William E. Steffes, Steffes, Vingiello & McKenzie, LLC, 13702 Coursey Blvd., Bldg. 3,  
Baton Rouge, LA 70817-1372  
cr +Business First Bancshares, Inc. d/b/a Business Fir, Long Law Firm,  
4041 Essen Lane, Suite 500, Baton Rouge, LA 70809-7319  
cr +CLECO Corporation, Wheelis & Rozanski, P.O. Box 13199, Alexandria, La 71315-3199  
cr +DHP Iberia Rehab, L.L.C., 501 West St. Mary Blvd., Suite 210, Lafayette, LA 70506-4699  
stkhld +Dan Kensinger, 575 Sioux Point Road, North Sioux City, SD 57049-5312  
acc +David Schmit, King, Reinsch, Prosser, Co, 522 4th St Ste 200, Sioux City, IA 51101-1227  
cr +De Leo Law Firm, 800 Ramon St., Mandeville, la 70448-5035  
stkhld +DeAnna W Jensen Living Trust Dated Jan 26, 2012, D, 575 Sioux Point Road,  
Norht Sioux City, SD 57049-5312  
cr Doerle Food Services LLC, 103 Kol Drive, Broussard, La 70518  
cr +Global Physicians Network, LLC, 504 Texas Street, Suite 200, Shreveport, LA 71101-3526  
stkhld +Grant Shumaker, 575 Sioux Point, North Sioux City, SD 57049-5312  
sp +Jack M. Stoller, Sullivan Stoller Knight, LC, 909 Poydras Street, Suite 2600,  
New Orleans, LA 70112-1033  
intp Louisiana Department of Health & Hospitals, c/o Kimberly Humbles, P. O. Box 3836,  
Baton Rouge, LA 70821-3836  
acc +Michael Freeman, TFG Consulting, 8550 United Plaza Blvd, Ste 702,  
Baton Rouge, LA 70809-0200  
cr +Mobile Imaging Services, LLC, Wheelis & Rozanski, P.O. Box 13199,  
Alexandria, LA 71315-3199  
cr +NES Louisiana, Inc., 39 Main Street, Tiburon, CA 94920-2507  
cr +Official Committee of Unsecured Creditors for Prog, c/o Christopher Lehmann,  
7000 Cardinal Place, Dublin, OH 43017-1091  
cr +Parallon Business Solutions, LLC, c/o NeunerPate, 1001 W. Pinhook Rd., Suite 200,  
Lafayette, LA 70503-2451  
cr +Pharmacy Service of Winnfield, Incorporated, c/o Stephen Shelton, P.O. Box 1437,  
Winnfield, LA 71483-1437  
cr +Prime Alliance Bank, 1868 South 500 West, Woods Cross, UT 84010-7453  
stkhld +Ray Sherman, 575 Sioux Point Road, North Sioux City, SD 57049-5312  
cr +Richard Hylland, 3500 S Phillips Ave Ste 110, Sioux Falls, SD 57105-6864  
fa +SOLIC Capital LLC, c/ Neil Luria, 1603 Orrington Ave Ste 1600, Evanston, IL 60201-5064  
fa +SOLIC Captial Advisors, LLC, c/o Neil Luria, 1603 Orrington Ave Ste 1600,  
Evanston, IL 60201-5064  
cr +Shelton Property West Court Division, LLC, c/o Stephen Shelton, P.O. Box 1437,  
Winnfield, LA 71483-1437  
cr +Siemens Financial Services, Inc., 170 Wood Avenue South, Iselin, NJ 08830-2726  
intp +Southern Textile Services, L.L.C., c/o Armistead M. Long,  
Gordon Arata McCollam Duplantis & Eagan, 400 E. Kaliste Saloom Rd., Suite 4200,  
Lafayette, LA 70508-8522  
cr +Southern Textile Services, L.L.C., c/o Armistead M. Long, Esq.,  
Gordon Arata McCollam Duplantis & Eagan, 400 East Kaliste Saloom Rd., Suite 4200,  
Lafayette, LA 70508-8522  
stkhld +Steve Meyer, 575 Sioux Point Road, North Sioux City, SD 57049-5312  
stkhld +Steve Stokesbary, 575 Sioux Point Road, North Sioux City, SD 57049-5312  
stkhld +Tom Jacobson, 575 Sioux Point Road, North Sioux City, SD 57049-5312  
intp +Trent McMorris, Sr., Oscar L. Shoenfelt, III, 2109 Perkins Road,  
Baton Rouge, LA 70808-1488  
cr +Wells Fargo Vendor Financial Services, LLC, c/o Mark J. Chaney, III, 601 Poydras Street,  
12th Floor, New Orleans, LA 70130-6029

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

cr +E-mail/Text: bankruptcynotices@tcfef.com Apr 19 2017 19:53:00 TCF Equipment Finance, Inc.,  
Gregory A. Payer, 11100 Wayzata Blvd., Suite 801, Minnetonka, MN 55305-5503

TOTAL: 1

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

tr DIP  
cr Allen Emergency Group, LLC  
cr Avoyelles Emergency Group, LLC  
intp CHRISTUS Health  
cr De Lage Landen Financial Services, Inc.  
op Garden City Group, LLC  
cr Iberia Emergency Group, LLC  
cr Iberia Physician Services, LLC  
cr Jefferson Sprinkler, Inc.  
cr Karl Storz Capital  
cr Philips Medical Capital, LLC  
cr Sheridan Healthcare of Louisiana, Inc.

\*\*\*\*\* BYPASSED RECIPIENTS (continued) \*\*\*\*\*  
 cr The Schumacher Group of Louisiana, Inc.  
 cr Winn Emergency Group, LLC

TOTALS: 14, \* 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
 USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.  
 While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Apr 21, 2017

Signature: /s/Joseph Speetjens

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 19, 2017 at the address(es) listed below:

Alan H. Goodman on behalf of Interested Party CHRISTUS Health alan.goodman@bswllp.com, kathy.moore@bswllp.com  
 Andrew H. Sherman on behalf of Creditor Committee Official Committee of Unsecured Creditors for Progressive Acute Care, LLC asherman@sillscummis.com  
 Armistead M. Long on behalf of Creditor Southern Textile Services, L.L.C. along@gamb.law, sroberts@gamb.law  
 Barbara B. Parsons on behalf of Debtor Progressive Acute Care Avoyelles, LLC bparsons@steffeslaw.com, akujawa@steffeslaw.com/bparsons@ecf.courtdrive.com  
 Bradley L. Drell on behalf of Creditor Pharmacy Service of Winnfield, Incorporated bdrell@goldweems.com, ddrago@goldweems.com/slouviere@goldweems.com  
 Brandon A. Brown on behalf of Creditor De Lage Landen Financial Services, Inc. bbrown@stewartrobbins.com, kheard@stewartrobbins.com  
 Conor Thomas Lutkewitte on behalf of Creditor TCF Equipment Finance, Inc. clutkewitte@favretlaw.com  
 Gail Bowen McCulloch on behalf of U.S. Trustee Office of U. S. Trustee gail.mcculloch@usdoj.gov  
 Henry C. Perret, Jr. on behalf of Creditor DHP Iberia Rehab, L.L.C. hperret@perretlaw.com  
 J. Eric Lockridge on behalf of Creditor Committee Official Committee of Unsecured Creditors for Progressive Acute Care, LLC eric.lockridge@keanmiller.com, Brenda.seneca@keanmiller.com  
 John M. Landis on behalf of Creditor Sheridan Healthcare of Louisiana, Inc. jlandis@stonepigman.com, boneil@stonepigman.com  
 Joseph P. Hebert on behalf of Creditor Allen Emergency Group, LLC jphebert@liskow.com  
 Kimberly L. Humbles on behalf of Interested Party Louisiana Department of Health & Hospitals kimberly.humbles@la.gov  
 Mark J. Chaney, III on behalf of Creditor Wells Fargo Vendor Financial Services, LLC mchaney@mcglinchey.com, aparnell@mcglinchey.com  
 Mark P. Seyler on behalf of Creditor NES Louisiana, Inc. mseyler@barkleythompson.com  
 Michael H. Piper on behalf of Plaintiff Progressive Acute Care Avoyelles, LLC mpiper@steffeslaw.com, mpiper@ecf.courtdrive.com/schassaing@steffeslaw.com  
 Noel Steffes Melancon on behalf of Debtor Progressive Acute Care, LLC nsteffes@steffeslaw.com  
 Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov  
 Randall L. Wilmore on behalf of Creditor Siemens Financial Services, Inc. rwilmore@goldweems.com, atam@goldweems.com  
 Richard A. Aguilar on behalf of Creditor Wells Fargo Vendor Financial Services, LLC raguilar@mcglinchey.com, aparnell@mcglinchey.com  
 Richard J. Reynolds on behalf of Creditor Global Physicians Network, LLC rreynolds@ahmgt.com  
 Robin R. DeLeo on behalf of Creditor De Leo Law Firm Elaine@dreher-la.com  
 Ronald J. Savoie on behalf of Creditor Doerle Food Services LLC ronnie@jlaw.net, bob@jlaw.net/konrad@jlaw.net/kincaid@jlaw.net/terry@jlaw.net  
 Sharon S. Whitlow on behalf of Creditor Business First Bancshares, Inc. d/b/a Business First Bank ssw@longlaw.com, dawn@longlaw.com  
 Stephen D. Wheelis on behalf of Creditor CLECO Corporation steve@wheelis-rozanski.com  
 Steven E. Adams on behalf of Attorney Louisiana Department of Health and Hospitals sea2334@yahoo.com  
 Thomas E. St. Germain on behalf of Stockholder DeAnna W Jensen Living Trust Dated Jan 26, 2012, Dr. Wade Jensen, Trustee ecf@weinlaw.com, wstgecfemail@gmail.com  
 Thomas J. Lutkewitte on behalf of Creditor TCF Equipment Finance, Inc. tlutkewitte@favretlaw.com

District/off: 0536-4

User: mcomeaux  
Form ID: Loapdsc

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Total Noticed: 37

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Victoria Viator Theriot on behalf of Creditor Parallon Business Solutions, LLC  
ttheriot@neunerpate.com

William E. Steffes on behalf of Debtor Progressive Acute Care Avoyelles, LLC  
bsteffes@steffeslaw.com, akujawa@steffeslaw.com; bsteffes@ecf.courtdrive.com

TOTAL: 30