United States Bankruptcy Court
Western District of Louisiana

Judge: Robert Summerhays, Presiding

IN RE: Progressive Acute Care, LLC
Debtor(s)

Chapter: 11
Case Number: 16−50740

ORDER AND NOTICE APPROVING DISCLOSURE STATEMENT, FIXING TIME FOR FILING ACCEPTANCES OR REJECTIONS OF PLAN, FIXING DATE FOR CONFIRMATION HEARING, AND REQUIRING A TABULATION OF VOTING

A Disclosure Statement under Chapter 11 of the Bankruptcy Code having been filed by debtor−in−possession, Progressive Acute Care, LLC, and amended on April 18, 2017, referring to a concurrently filed Plan of Reorganization, and

It having been determined after hearing on notice that the Disclosure Statement contains adequate information;

IT IS ORDERED AND NOTICE IS HEREBY GIVEN THAT:

1. The Disclosure Statement is approved.

2. Within seven (7) calender days after the entry of this Order, counsel for the Plan's proponent shall: transmit by mail to **all** creditors, equity security holders, the Assistant U.S. Trustee (Shreveport), and other parties in interest (even if the Plan proponent contends they are unimpaired) a copy of this Order, a copy of the approved Disclosure Statement, a copy of the proposed Plan, and a ballot conforming to Official Form B14 for accepting or rejecting the Plan; **and** within three (3) business days after said transmittal, file with the Clerk of this Court an affidavit showing that there has been service of these materials and the names and addresses of those served.

3. **June 20, 2017** is fixed as the last date for filing written acceptances or rejections of the Plan.

4. **June 20, 2017** is also fixed as the last date for filing and serving objections, if any, to the confirmation of the Plan. Objections in writing must be filed and served on counsel for proponent of the Plan at least five (5) business days before the hearing on confirmation.

5. **June 27, 2017 at 10:00AM** is fixed as the date and time for hearing on confirmation of the Plan. That hearing will be held at **214 Jefferson Street, 1st Floor Courtroom, Lafayette, Louisiana.**

6. Not later than two (2) business days prior to the hearing, the Plan proponent's counsel shall file the following documents:

   a. **A Tabulation of Voting** showing all votes cast and the dollar amounts thereof; and for each class in the Plan, the total number and total dollar amounts of voters accepting ant the total number and total dollar amounts of voters rejecting; and, if a class unimpaired, a brief explanation why it is unimpaired.

   b. **A Schedule of Plan Payments** showing, for each class in the Plan, the payments that would be made to that class in the first 12 month period, the second 12 month period, and the third 12 month period following Plan confirmation.

7. The Clerk of the Court shall ensure that the Plan proponent and its attorney receive prior to the Plan confirmation hearing a computation of all fees owed by the Plan proponent under the Bankruptcy Court Fee Schedule established by the Judicial Conference of the United States pursuant to 28 U.S.C. §1930(b). A certificate that all such fees have been paid, signed and dated by a deputy clerk, must accompany any Plan confirmation order presented to the Court for signature and will be required for signature.

8. The Clerk of Court shall notice this order to the attorney for Plan proponent. If the Plan is confirmed, the attorney for the Plan proponent shall submit an order to the Judge for his signature.

NOTICE IS HEREBY GIVEN THAT at any Plan confirmation hearing scheduled in this order or subsequently, the Court may, in its discretion, consider dismissal of this case or its conversion to a Chapter 7 liquidation under 11 U.S.C. §1112(b) upon the request of any interested party made before or at the hearing.

SIGNED IN Lafayette, LA this the 19th day of April, 2017

/s/ Robert Summerhays

UNITED STATES BANKRUPTCY JUDGE

Notice Recipients

District/Off: 0536−4	User: mcomeaux	Date Created: 4/19/2017
Case: 16−50740	Form ID: Loapdsc	Total: 80

Recipients submitted to the BNC (Bankruptcy Noticing Center) without an address:

tr	DIP
op	Garden City Group, LLC
cr	Jefferson Sprinkler, Inc.
intp	CHRISTUS Health
cr	Allen Emergency Group, LLC
cr	Winn Emergency Group, LLC
cr	Avoyelles Emergency Group, LLC
cr	Iberia Emergency Group, LLC
cr	Iberia Physician Services, LLC
cr	The Schumacher Group of Louisiana, Inc.
cr	Sheridan Healthcare of Louisiana, Inc.
cr	De Lage Landen Financial Services, Inc.
cr	Karl Storz Capital
cr	Philips Medical Capital, LLC

TOTAL: 14

Recipients of Notice of Electronic Filing:

ust	Office of U. S. Trustee	USTPRegion05.SH.ECF@usdoj.gov
aty	Alan H. Goodman	alan.goodman@bswllp.com
aty	Andrew H. Sherman	asherman@sillscummis.com
aty	Armistead M. Long	along@gamb.law
aty	Barbara B. Parsons	bparsons@steffeslaw.com
aty	Bradley L. Drell	bdrell@goldweems.com
aty	Brandon A. Brown	bbrown@stewartrobbins.com
aty	Conor Thomas Lutkewitte	clutkewitte@favretlaw.com
aty	Gail Bowen McCulloch	gail.mcculloch@usdoj.gov
aty	Henry C. Perret, Jr.	hperret@perretlaw.com
aty	J. Eric Lockridge	eric.lockridge@keanmiller.com
aty	John M. Landis	jlandis@stonepigman.com
aty	Joseph P. Hebert	jphebert@liskow.com
aty	Kimberly L. Humbles	kimberly.humbles@la.gov
aty	Mark J. Chaney, III	mchaney@mcglinchey.com
aty	Mark P. Seyler	mseyler@barkleythompson.com
aty	Noel Steffes Melancon	nsteffes@steffeslaw.com
aty	Randall L. Wilmore	rwilmore@goldweems.com
aty	Richard A. Aguilar	raguilar@mcglinchey.com
aty	Richard J. Reynolds	rreynolds@ahmgt.com
aty	Robin R. DeLeo	Elaine@dreher−la.com
aty	Ronald J. Savoie	ronnie@jlaw.net
aty	Sharon S. Whitlow	ssw@longlaw.com
aty	Stephen D. Wheelis	steve@wheelis−rozanski.com
aty	Steven E. Adams	sea2334@yahoo.com
aty	Thomas E. St. Germain	ecf@weinlaw.com
aty	Thomas J. Lutkewitte	tlutkewitte@favretlaw.com
aty	Victoria Viator Theriot	ttheriot@neunerpate.com
aty	William E. Steffes	bsteffes@steffeslaw.com

TOTAL: 29

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	Progressive Acute Care, LLC Post Office Box 5309 Abita Springs, LA 70420
cr	Global Physicians Network, LLC 504 Texas Street Suite 200 Shreveport, LA 71101
intp	Southern Textile Services, L.L.C. c/o Armistead M. Long Gordon Arata McCollam Duplantis & Eagan 400 E. Kaliste Saloom Rd. Suite 4200 Lafayette, LA 70508
cr	Southern Textile Services, L.L.C. c/o Armistead M. Long, Esq. Gordon Arata McCollam Duplantis & Eagan 400 East Kaliste Saloom Rd. Suite 4200 Lafayette, LA 70508
cr	TCF Equipment Finance, Inc. Gregory A. Payer 11100 Wayzata Blvd., Suite 801 Minnetonka, MN 55305
cr	NES Louisiana, Inc. 39 Main Street Tiburon, CA 94920
cr	Pharmacy Service of Winnfield, Incorporated c/o Stephen Shelton P.O. Box 1437 Winnfield, LA 71483
cr	Shelton Property West Court Division, LLC c/o Stephen Shelton P.O. Box 1437 Winnfield, LA 71483
cr	Doerle Food Services LLC 103 Kol Drive Broussard, La 70518
cr	CLECO Corporation Wheelis & Rozanski P.O. Box 13199 Alexandria, La 71315
cr	Mobile Imaging Services, LLC Wheelis & Rozanski P.O. Box 13199 Alexandria, LA 71315
crcm	Official Committee of Unsecured Creditors for Progressive Acute Care, LLC c/o Christopher Lehmann 7000 Cardinal Place Dublin, OH 43017

intp	Louisiana Department of Health & Hospitals c/o Kimberly Humbles P. O. Box 3836 Baton Rouge, LA 70821−3836
intp	Trent McMorris, Sr. Oscar L. Shoenfelt, III 2109 Perkins Road Baton Rouge, LA 70808
sp	Jack M. Stolier Sullivan Stolier Knight, LC 909 Poydras Street, Suite 2600 New Orleans, LA 70112
cr	Parallon Business Solutions, LLC c/o NeunerPate 1001 W. Pinhook Rd., Suite 200 Lafayette, LA 70503
cr	Richard Hylland 3500 S Phillips Ave Ste 110 Sioux Falls, SD 57105
cr	De Leo Law Firm 800 Ramon St. Mandeville, la 70448
cr	Prime Alliance Bank 1868 South 500 West Woods Cross, UT 84087
cr	Siemens Financial Services, Inc. 170 Wood Avenue South Iselin, NJ 08830
fa	SOLIC Capital LLC c/ Neil Luria 1603 Orrington Ave Ste 1600 Evanston, IL 60201
fa	SOLIC Captial Advisors, LLC c/o Neil Luria 1603 Orrington Ave Ste 1600 Evanston, IL 60201
cr	Wells Fargo Vendor Financial Services, LLC c/o Mark J. Chaney, III 601 Poydras Street 12th Floor New Orleans, LA 70130
cr	DHP Iberia Rehab, L.L.C. 501 West St. Mary Blvd., Suite 210 Lafayette, LA 70506
cr	Business First Bancshares, Inc. d/b/a Business First Bank Long Law Firm 4041 Essen Lane, Suite 500 Baton Rouge, LA 70809
stkhld	Tom Jacobson 575 Sioux Point Road North Sioux City, SD 57049
stkhld	Grant Shumaker 575 Sioux Point North Sioux City, SD 57049
stkhld	Steve Meyer 575 Sioux Point Road North Sioux City, SD 57049
stkhld	Steve Stokesbary 575 Sioux Point Road North Sioux City, SD 57049
stkhld	Ray Sherman 575 Sioux Point Road North Sioux City, SD 57049
stkhld	Dan Kensinger 575 Sioux Point Road North Sioux City, SD 57049
stkhld	DeAnna W Jensen Living Trust Dated Jan 26, 2012, Dr. Wade Jensen, Trustee 575 Sioux Point Road Norht Sioux City, SD 57049
aty	William E. Steffes Steffes, Vingiello & McKenzie, LLC 13702 Coursey Blvd., Bldg. 3 Baton Rouge, LA 70817
acc	Michael Freeman TFG Consulting 8550 United Plaza Blvd, Ste 702 Baton Rouge, LA 70809
acc	David Schmit King, Reinsch, Prosser, Co 522 4th St Ste 200 Sioux City, IA 51101
aty	Boris I. Mankovestskiy Sillis Cummins & Gross, PC One Riverfront Plaza Newark, NJ 07102
aty	Cliff A LaCour 1001 W Pinhook Rd Ste 200 Lafayette, LA 70503

TOTAL: 37