

SO ORDERED.

**SIGNED March 17, 2017.** 

ROBERT SUMMERHAYS

**UNITED STATES BANKRUPTCY JUDG** 

## UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF LOUISIANA Lafayette Division

IN RE: CASE NO. 16-50740

PROGRESSIVE ACUTE CARE, LLC, et al. CHAPTER 11

DEBTORS JOINTLY ADMINISTERED

## ORDER ALLOWING COMPENSATION AND REIMBURSEMENT OF SOLIC, FINANCIAL ADVISOR FOR DEBTORS

Considering the Second Application for Compensation and Reimbursement [P-460] ("Application") filed by Gregory Hagood and the firms of SOLIC Capital Advisors, LLC and SOLIC Capital, LLC (collectively, "Applicants"), as financial advisor for Progressive Acute Care, LLC, Progressive Acute Care Avoyelles, LLC, Progressive Acute Care Oakdale, LLC and Progressive Acute Care Winn, LLC (collectively, the "Debtors"), debtors-in-possession herein, for the period September 1, 2016 through January 31, 2017; this matter having been set for hearing on March 14, 2017; no objections to the Application having been filed; it appearing that SOLIC

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duly rendered the services and incurred the expenses on behalf of the Debtors; and, that the services

rendered and expenses incurred were necessary and reasonable,

IT IS ORDERED that Applicants are allowed compensation in the amount of \$56,735.00

in professional fees and \$2,730.94 in expenses incurred from September 1, 2016 through January

31, 2017 for a total of \$59,465.94 for that period; and, that the balance of said compensation due

to Applicants shall be paid forthwith by the Debtors, Debtors' counsel, or any disbursing agent

from the Debtors' funds held by them and out of the Debtors' estates as an allowed priority

administrative claim pursuant to 11 U.S.C. §507(a)(2), provided that, if to be paid from Cash

Collateral, such balance is within the limits of budgeted fees and expenses for such professionals

as provided in the budgets approved by this Court in the Cash Collateral Orders, including those

orders entered herein as Docket Nos. 89, 146, 241, 304, 404, 424 and 439.

####

Respectfully submitted by:

BARBARA B. PARSONS (LA Bar Roll No. 28714)

Steffes, Vingiello & McKenzie, LLC

13702 Coursey Blvd., Building 3 Baton Rouge, Louisiana 70817

Telephone: (225) 751-1751

Facsimile: (225) 751-1998

E-mail: bparsons@steffeslaw.com

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In re: Progressive Acute Care, LLC Debt.or

cr

Karl Storz Capital

Case No. 16-50740-RRS Chapter 11

## CERTIFICATE OF NOTICE

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Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on
Mar 19, 2017.
                                                                                    Abita Springs, LA 70420-5309
db
                 #+Progressive Acute Care, LLC,
                                                         Post Office Box 5309,
                   Boris I. Mankovestskiy, Sillis Cummins & Gross, PC, One Riverfront Plaza,
aty
                    Newark, NJ 07102
                  +Cliff A LaCour, 1001 W Pinhook Rd Ste 200, Lafayette, LA 70503-2451
aty
aty
                  +George C. Freeman, III, Barrasso Usdin Kupperman et al,
                                                                                           909 Poydras Street, Suite 2400,
                    New Orleans, LA 70112-4004
                  +William E. Steffes, Steffes, Vingiello & McKenzie, LLC, 13702 Coursey Blvd., Bldg. 3, Baton Rouge, LA 70817-1372
aty
                  +Business First Bancshares, Inc. d/b/a Business Fir, Long 4041 Essen Lane, Suite 500, Baton Rouge, LA 70809-7319 +CLECO Corporation, Wheelis & Rozanski, P.O. Box 13199,
                                                                                     Long Law Firm,
cr
                  4041 Essen Lane, Suite 500, Baton Rouge, LA 70007, 312 +CLECO Corporation, Wheelis & Rozanski, P.O. Box 13199, Alexandria, La 71315-3199 +DHP Iberia Rehab, L.L.C., 501 West St. Mary Blvd., Suite 210, Lafayette, LA 70506-4699 +Dan Kensinger, 575 Sioux Point Road, North Sioux City, SD 57049-5312 +David Schmit, King, Reinsch, Prosser, Co, 522 4th St Ste 200, Sioux City, IA 51101-1227 +De Leo Law Firm, 800 Ramon St., Mandeville, la 70448-5035
cr
cr
stkhld
acc
                  +DeAnna W Jensen Living Trust Dated Jan 26, 2012, D,
Norht Sioux City, SD 57049-5312
stkhld
                                                                                    575 Sioux Point Road,
cr
                   Doerle Food Services LLC, 103 Kol Drive,
                                                                          Broussard, La 70518
                  +Global Physicians Network, LLC, 504 Texas Street, Suite 200, Stream Shumaker, 575 Sioux Point, North Sioux City, SD 57049-5312
                                                                                                     Shreveport, LA 71101-3526
cr
stkhld
                                          Sullivan Stolier Knight, LC, 909 Poydras Street, Suite 2600,
                  +Jack M. Stolier,
sp
                    New Orleans, LA 70112-1033
                   Louisiana Department of Health & Hospitals, c/o Kimberly Humbles, P. O. Box 3836,
intp
                    Baton Rouge, LA 70821-3836
                  +Michael Freeman,
                                          TFG Consulting, 8550 United Plaza Blvd, Ste 702,
acc
                    Baton Rouge, LA 70809-0200
                  +Mobile Imaging Services, LLC,
cr
                                                          Wheelis & Rozanski,
                    Alexandria, LA 71315-3199
cr
                  +NES Louisiana, Inc., 39 Main Street,
                                                                    Tiburon, CA 94920-2507
                  +Official Committee of Unsecured Creditors for Prog, c/o Christopher Lehmann,
crcm
                    7000 Cardinal Place, Dublin, OH 43017-1091
                  +Parallon Business Solutions, LLC,
                                                                                     1001 W. Pinhook Rd., Suite 200,
                                                              c/o NeunerPate.
cr
                    Lafayette, LA 70503-2451
cr
                  +Pharmacy Service of Winnfield, Incorporated, c/o Stephen Shelton, P.O. Box 1437,
                    Winnfield, LA 71483-1437
                  +Prime Alliance Bank, 1868 South 500 West,
                                                                          Woods Cross, UT 84010-7453
stkhld
                  +Ray Sherman, 575 Sioux Point Road, North Sioux City, SD 57049-5312
                  +Richard Hylland, 3500 S Phillips Ave Ste 110, Sioux Falls, SD 57105-6864
+SOLIC Capital LLC, c/ Neil Luria, 1603 Orrington Ave Ste 1600, Evanston, IL 60201-5064
cr
fa
fa
                  +SOLIC Captial Advisors, LLC,
                                                        c/o Neil Luria,
                                                                               1603 Orrington Ave Ste 1600,
                    Evanston, IL 60201-5064
                  +Shelton Property West Court Division, LLC, c/o Stephen Shelton, P.O. Box 1437, Winnfield, LA 71483-1437
cr
                  +Siemens Financial Services, Inc., 170 Wood Avenue South,
+Southern Textile Services, L.L.C., c/o Armistead M. Long,
cr
                                                                                              Iselin, NJ 08830-2726
intp
                     Gordon Arata McCollam Duplantis & Eagan,
                                                                         400 E. Kaliste Saloom Rd., Suite 4200,
                     Lafayette, LA 70508-8522
                  +Southern Textile Services, L.L.C.,
                                                                c/o Armistead M. Long, Esq.,
cr
                    Gordon Arata McCollam Duplantis & Eagan,
                                                                         400 East Kaliste Saloom Rd.,
                                                                                                              Suite 4200.
                  Lafayette, LA 70508-8522
+Steve Meyer, 575 Sioux Point Road, North Sioux City, SD 57049-5312
stkhld
                  +Steve Stokesbary, 575 Sioux Point Road, North Sioux City, SD 57049-5312
+Tom Jacobson, 575 Sioux Point Road, North Sioux City, SD 57049-5312
stkhld
stkhld
intp
                  +Trent McMorris, Sr.,
                                             Oscar L. Shoenfelt, III,
                                                                                2109 Perkins Road,
                    Baton Rouge, LA 70808-1488
                  +Wells Fargo Vendor Financial Services, LLC, c/o Mark J. Chaney, III, 601 Poydras Street,
                    12th Floor,
                                    New Orleans, LA 70130-6029
Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
                  +E-mail/Text: bankruptcynotices@tcfef.com Mar 17 2017 20:35:19
                                                                                                  TCF Equipment Finance, Inc.,
                                            11100 Wayzata Blvd., Suite 801,
                                                                                    Minnetonka, MN 55305-5503
                    Gregory A. Payer,
             ***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****
tr
                   DTP
cr
                   Allen Emergency Group, LLC
                   Avoyelles Emergency Group, LLC
intp
                   CHRISTUS Health
                   De Lage Landen Financial Services, Inc.
cr
                   Garden City Group, LLC
qo
                   Iberia Emergency Group, LLC
Iberia Physician Services, LLC
cr
cr
                   Jefferson Sprinkler, Inc.
cr
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***** BYPASSED RECIPIENTS (continued) *****
     Philips Medical Capital, LLC
     Sheridan Healthcare of Louisiana, Inc.
     The Schumacher Group of Louisiana, Inc.
     Winn Emergency Group, LLC
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cr

cr

cr TOTALS: 14, \* 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 19, 2017 Signature: /s/Joseph Speetjens

Thomas J. Lutkewitte on behalf of Creditor

tlutkewitte@favretlaw.com

## CM/ECF NOTICE OF ELECTRONIC FILING

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system on March 17, 2017 at the address(es) listed below:
               Alan H. Goodman on behalf of Interested Party CHRISTUS Health alan.goodman@bswllp.com,
                kathy.moore@bswllp.com
               Andrew H. Sherman on behalf of Creditor Committee
                                                                          Official Committee of Unsecured Creditors
               for Progressive Acute Care, LLC asherman@sillscummis.com
Armistead M. Long on behalf of Creditor Southern Text
                                                                Southern Textile Services, L.L.C.
                along@gordonarata.com, sroberts@gordonarata.com
               Barbara B. Parsons on behalf of Debtor
                                                               Progressive Acute Care Avoyelles, LLC
                bparsons@steffeslaw.com, akujawa@steffeslaw.com;bparsons@ecf.courtdrive.com
               Bradley L. Drell on behalf of Creditor Pharmacy Service of Winnfield, Incorporated
                bdrellegoldweems.com, ddrago@goldweems.com;slouviere@goldweems.com
               Brandon A. Brown
                                   on behalf of Creditor De Lage Landen Financial Services, Inc.
                bbrown@stewartrobbins.com, kheard@stewartrobbins.com
               Gail Bowen McCulloch on behalf of U.S. Trustee Office of U.S. Trustee gail.mcculloch@usdoj.gov
Henry C. Perret, Jr. on behalf of Creditor DHP Iberia Rehab, L.L.C. hperret@perretlaw.com
J. Eric Lockridge on behalf of Creditor Committee Official Committee of Unsecured Creditors
                for Progressive Acute Care, LLC eric.lockridge@keanmiller.com, Brenda.seneca@keanmiller.com
                                                            Sheridan Healthcare of Louisiana, Inc.
               John M. Landis on behalf of Creditor
                 jlandis@stonepigman.com, boneil@stonepigman.com
               Joseph P. Hebert on behalf of Creditor Allen Emergency Group, LLC jphebert@liskow.com
               Kimberly L. Humbles
                                       on behalf of Interested Party
                                                                           Louisiana Department of Health & Hospitals
                kimberly.humbles@la.gov
               Mark J. Chaney, III on behalf of Creditor Wells Fargo Vendor Financial Services, LLC
                mchaney@mcglinchey.com, aparnell@mcglinchey.com
               Mark P. Seyler on behalf of Creditor NES Louisiana, Inc. mseyler@barkleythompson.com
Michael H. Piper on behalf of Plaintiff Progressive Acute Care Avoyelles, LLC
                \verb|mpiper@steffeslaw.com|, & \verb|mpiper@ecf.courtdrive.com|; schassaing@steffeslaw.com|
               Noel Steffes Melancon on behalf of Debtor Progressive Acute Care, LLC nsteffes@steffeslaw.com
               Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov
               Randall L. Wilmore on behalf of Creditor
                                                                 Siemens Financial Services, Inc.
                rwilmore@goldweems.com, atam@goldweems.com
               Richard A. Aguilar on behalf of Creditor
                                                                 Wells Fargo Vendor Financial Services, LLC
                raguilar@mcglinchey.com, aparnell@mcglinchey.com
               Richard J. Reynolds on behalf of Creditor
                                                                  Global Physicians Network, LLC rreynolds@ahmgt.com
               Robin R. DeLeo on behalf of Creditor De Leo Law Firm Elaine@dreher-la.com Ronald J. Savoie on behalf of Creditor Doerle Food Services LLC ronnie@jlaw.net,
                bob@jlaw.net;konrad@jlaw.net;kincaid@jlaw.net;terry@jlaw.net
               Sharon S. Whitlow on behalf of Creditor Business First Bancshares, Inc. d/b/a Business First
                Bank ssw@longlaw.com, dawn@longlaw.com
               Stephen D. Wheelis on behalf of Creditor CLECO Corporation steve@wheelis-rozanski.com
               Steven E. Adams on behalf of Attorney Louisiana Department of Health and Hospitals
                sea2334@yahoo.com
```

Thomas E. St. Germain on behalf of Stockholder DeAnna W Jensen Living Trust Dated Jan 26, 2012, Dr. Wade Jensen, Trustee ecf@weinlaw.com, wstgecfemail@gmail.com

TCF Equipment Finance, Inc.

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Victoria Viator Theriot on behalf of Creditor Parallon Business Solutions, LLC ttheriot@neunerpate.com

William E. Steffes on behalf of Debtor Progressive Acute Care Avoyelles, LLC bsteffes@steffeslaw.com, akujawa@steffeslaw.com;bsteffes@ecf.courtdrive.com

TOTAL: 29