United States Bankruptcy Court Western District of Louisiana

Judge: Robert Summerhays, Presiding

IN RE: Progressive Acute Care, LLC Debtor(s)

Chapter: 11 **Case Number:** 16–50740

ORDER AND NOTICE FOR HEARING ON DISCLOSURE STATEMENT AND FIXING TIME FOR FILING OBJECTIONS TO APPROVAL OF DISCLOSURE STATEMENT

TO: Debtor, Creditors, Equity Security Holders (or Stockholders) and Parties in Interest, including the U.S. Trustee:

IT IS ORDERED AND NOTICE IS HEREBY GIVEN that a hearing will be held before this Court at 214 Jefferson Street, 1st Floor Courtroom, Lafayette, Louisiana on April 18, 2017 at 10:00 AM.

- 1. the adequacy of the disclosure statement and any objections or modifications thereto,
- 2. the fixing of a time within which the holders of claims and interests may accept or reject the Plan, and
- 3. the fixing of a date for the hearing on confirmation of the Plan.

IT IS FURTHER ORDERED that objections, if any, to the proposed disclosure statement or modifications thereto, shall be in writing and filed with the Clerk of Court at least seven (7) full business days before the hearing and served on the debtor, the trustee if any, the creditors committee, the Assistant U.S. Trustee (Shreveport), and the proponent of the Plan if applicable, and such other entity as may be designated by the Court. Any objections not filed and served may be deemed waived.

IT IS FURTHER ORDERED that the debtor-in-possession, through its attorney, or the trustee of proponent of the Plan of Reorganization, if applicable, forthwith serve copies of this Order and Notice for Hearing, **the proposed disclosure statement and the proposed Plan** upon each creditor and equity security holder, the Assistant U.S. Trustee (Shreveport), and the Securities and Exchange Commission (if debtor is a corporation), these documents to be served at least twenty-eight (28) days prior to the above scheduled hearing.

IT IS FINALLY ORDERED that the debtor-in-possession, through its attorney, or the trustee or proponent of the Plan of Reorganization if applicable, shall file an affidavit of Mailing with the Clerk of Court no later than three(3) business days after mailing this Order and Notice, the proposed disclosure statement, and the proposed Plan. The affidavit shall show what was served on whom and their addresses. WITHOUT A FILED AFFIDAVIT OF MAILING, THE COURT MAY DECLINE TO CONDUCT ANY HEARING ON THE DISCLOSURE STATEMENT.

NOTICE IS HEREBY GIVEN that at any disclosure statement hearing scheduled in this order or subsequently, or at any Plan confirmation hearing, the Court may, in its discretion, consider dismissal of this case or its conversion to a Chapter 7 liquidation case under 11 U.S.C. §1112(b) upon the request of any interested party made before or at the hearing.

SIGNED IN Lafayette, LA this the 15th day of March, 2017

/s/ Robert Summerhays

UNITED STATES BANKRUPTCY JUDGE

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United States Bankruptcy Court Western District of Louisiana

In re: Progressive Acute Care, LLC Debtor Case No. 16-50740-RRS Chapter 11

CERTIFICATE OF NOTICE

District/off: 0536-4 User: mcomeaux Page 1 of 2 Form ID: Lodschg Total Noticed: 1 Date Rcvd: Mar 15, 2017

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 17, 2017.

db #+Progressive Acute Care, LLC, Post Office Box 5309, Abita Springs, LA 70420-5309

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. $$\rm TOTAL:\ 0$

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) ***** DIP

TOTALS: 1, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 17, 2017

tr

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 15, 2017 at the address(es) listed below: Alan H. Goodman on behalf of Interested Party CHRISTUS Health alan.goodman@bswllp.com, kathy.moore@bswllp.com Andrew H. Sherman on behalf of Creditor Committee Official Committee of Unsecured Creditors for Progressive Acute Care, LLC asherman@sillscummis.com Armistead M. Long on behalf of Creditor Southern Textile Services, L.L.C. along@gordonarata.com, sroberts@gordonarata.com Barbara B. Parsons on behalf of Debtor Progressive Acute Care Avoyelles, LLC bparsons@steffeslaw.com, akujawa@steffeslaw.com;bparsons@ecf.courtdrive.com Bradley L. Drell on behalf of Creditor Pharmacy Service of Winnfield, Incorporated bdrell@goldweems.com, ddrago@goldweems.com;slouviere@goldweems.com Brandon A. Brown on behalf of Creditor De Lage Landen Financial Services, Inc. bbrown@stewartrobbins.com, kheard@stewartrobbins.com Gail Bowen McCulloch on behalf of U.S. Trustee Office of U.S. Trustee gail.mcculloch@usdoj.gov Henry C. Perret, Jr. on behalf of Creditor DHP Iberia Rehab, L.L.C. hperret@perretlaw.com J. Eric Lockridge on behalf of Creditor Committee Official Committee of Unsecured Creditors for Progressive Acute Care, LLC eric.lockridge@keanmiller.com, Brenda.seneca@keanmiller.com John M. Landis on behalf of Creditor Sheridan Healthcare of Louisiana, Inc. jlandis@stonepigman.com, boneil@stonepigman.com Joseph P. Hebert on behalf of Creditor Allen Emergency Group, LLC jphebert@liskow.com Kimberly L. Humbles on behalf of Interested Party Louisiana Department of Health & Hospitals kimberly.humbles@la.gov Mark J. Chaney, III on behalf of Creditor Wells Fargo Vendor Financial Services, LLC mchaney@mcglinchey.com, aparnell@mcglinchey.com Mark P. Seyler on behalf of Creditor NES Louisiana, Inc. mseyler@barkleythompson.com Michael H. Piper on behalf of Plaintiff Progressive Acute Care Avoyelles, LLC mpiper@steffeslaw.com, mpiper@ecf.courtdrive.com;schassaing@steffeslaw.com Noel Steffes Melancon on behalf of Debtor Progressive Acute Care, LLC nsteffes@steffeslaw.com Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov Randall L. Wilmore on behalf of Creditor Siemens Financial Services, Inc. rwilmore@goldweems.com, atam@goldweems.com Richard A. Aguilar on behalf of Creditor Wells Fargo Vendor Financial Services, LLC raguilar@mcglinchey.com, aparnell@mcglinchey.com Richard J. Reynolds on behalf of Creditor Global Physicians Network, LLC rreynolds@ahmgt.com Robin R. DeLeo on behalf of Creditor De Leo Law Firm Elaine@dreher-la.com Ronald J. Savoie on behalf of Creditor Doerle Food Services LLC ronnie@jlaw.net, bob@jlaw.net;konrad@jlaw.net;kincaid@jlaw.net;terry@jlaw.net

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District/off: 0536-4 Form ID: Lodschg Total Noticed: 1 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) Sharon S. Whitlow on behalf of Creditor Business First Bancshares, Inc. d/b/a Business First Bank ssw@longlaw.com, dawn@longlaw.com Stephen D. Wheelis on behalf of Creditor CLECO Corporation steve@wheelis-rozanski.com Steven E. Adams on behalf of Attorney Louisiana Department of Health and Hospitals sea2334@yahoo.com

Thomas E. St. Germain on behalf of Stockholder DeAnna W Jensen Living Trust Dated Jan 26, 2012, Dr. Wade Jensen, Trustee ecf@weinlaw.com, wstgecfemail@gmail.com

Thomas J. Lutkewitte on behalf of Creditor TCF Equipment Finance, Inc.

tlutkewitte@favretlaw.com

on behalf of Creditor Parallon Business Solutions, LLC Victoria Viator Theriot ttheriot@neunerpate.com

William E. Steffes on behalf of Debtor Progressive Acute Care Avoyelles, LLC bsteffes@steffeslaw.com, akujawa@steffeslaw.com;bsteffes@ecf.courtdrive.com

TOTAL: 29

User: mcomeaux

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