

**United States Bankruptcy Court
Western District of Louisiana**

Judge: Robert Summerhays, Presiding

IN RE: Progressive Acute Care, LLC
Debtor(s)

Chapter: 11
Case Number: 16-50740

**ORDER AND NOTICE APPROVING DISCLOSURE STATEMENT,
FIXING TIME FOR FILING ACCEPTANCES OR REJECTIONS OF PLAN,
FIXING DATE FOR CONFIRMATION HEARING, AND
REQUIRING A TABULATION OF VOTING**

A Disclosure Statement under Chapter 11 of the Bankruptcy Code having been filed by debtor-in-possession, Progressive Acute Care, LLC, on March 14, 2017, referring to a concurrently filed Plan of Reorganization, and

It having been determined after hearing on notice that the Disclosure Statement contains adequate information;

IT IS ORDERED AND NOTICE IS HEREBY GIVEN THAT:

1. The Disclosure Statement is approved.
2. Within seven (7) calendar days after the entry of this Order, counsel for the Plan's proponent shall: transmit by mail to **all** creditors, equity security holders, the Assistant U.S. Trustee (Shreveport), and other parties in interest (even if the Plan proponent contends they are unimpaired) a copy of this Order, a copy of the approved Disclosure Statement, a copy of the proposed Plan, and a ballot conforming to Official Form B14 for accepting or rejecting the Plan; **and** within three (3) business days after said transmittal, file with the Clerk of this Court an affidavit showing that there has been service of these materials and the names and addresses of those served.
3. **April 11, 2017** is fixed as the last date for filing written acceptances or rejections of the Plan.
4. **April 11, 2017** is also fixed as the last date for filing and serving objections, if any, to the confirmation of the Plan. Objections in writing must be filed and served on counsel for proponent of the Plan at least five (5) business days before the hearing on confirmation.
5. **April 18, 2017 at 10:00AM** is fixed as the date and time for hearing on confirmation of the Plan. That hearing will be held at **214 Jefferson Street, 1st Floor Courtroom, Lafayette, Louisiana**.
6. Not later than two (2) business days prior to the hearing, the Plan proponent's counsel shall file the following documents:
 - a. **A Tabulation of Voting** showing all votes cast and the dollar amounts thereof; and for each class in the Plan, the total number and total dollar amounts of voters accepting and the total number and total dollar amounts of voters rejecting; and, if a class unimpaired, a brief explanation why it is unimpaired.
 - b. **A Schedule of Plan Payments** showing, for each class in the Plan, the payments that would be made to that class in the first 12 month period, the second 12 month period, and the third 12 month period following Plan confirmation.
7. The Clerk of the Court shall ensure that the Plan proponent and its attorney receive prior to the Plan confirmation hearing a computation of all fees owed by the Plan proponent under the Bankruptcy Court Fee Schedule established by the Judicial Conference of the United States pursuant to 28 U.S.C. §1930(b). A certificate that all such fees have been paid, signed and dated by a deputy clerk, must accompany any Plan confirmation order presented to the Court for signature and will be required for signature.

8. The Clerk of Court shall notice this order to the attorney for Plan proponent. If the Plan is confirmed, the attorney for the Plan proponent shall submit an order to the Judge for his signature.

NOTICE IS HEREBY GIVEN THAT at any Plan confirmation hearing scheduled in this order or subsequently, the Court may, in its discretion, consider dismissal of this case or its conversion to a Chapter 7 liquidation under 11 U.S.C. §1112(b) upon the request of any interested party made before or at the hearing.

SIGNED IN Lafayette, LA this the 15th day of March, 2017

/s/ Robert Summerhays

UNITED STATES BANKRUPTCY JUDGE

Notice Recipients

District/Off: 0536-4

User: mcomeaux

Date Created: 3/15/2017

Case: 16-50740

Form ID: Loapdsc

Total: 79

Recipients submitted to the BNC (Bankruptcy Noticing Center) without an address:

tr	DIP
op	Garden City Group, LLC
cr	Jefferson Sprinkler, Inc.
intp	CHRISTUS Health
cr	Allen Emergency Group, LLC
cr	Winn Emergency Group, LLC
cr	Avoyelles Emergency Group, LLC
cr	Iberia Emergency Group, LLC
cr	Iberia Physician Services, LLC
cr	The Schumacher Group of Louisiana, Inc.
cr	Sheridan Healthcare of Louisiana, Inc.
cr	De Lage Landen Financial Services, Inc.
cr	Karl Storz Capital
cr	Philips Medical Capital, LLC

TOTAL: 14

Recipients of Notice of Electronic Filing:

ust	Office of U. S. Trustee	USTPRegion05.SH.ECF@usdoj.gov
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aty	Bradley L. Drell	bdrell@goldweems.com
aty	Brandon A. Brown	bbrown@stewartrobbins.com
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aty	Victoria Viator Theriot	ttheriot@neunerpate.com
aty	William E. Steffes	bsteffes@steffeslaw.com

TOTAL: 28

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	Progressive Acute Care, LLC	Post Office Box 5309	Abita Springs, LA 70420
cr	Global Physicians Network, LLC	504 Texas Street	Suite 200 Shreveport, LA 71101
intp	Southern Textile Services, L.L.C.	c/o Armistead M. Long	Gordon Arata McCollam Duplantis & Eagan 400 E. Kaliste Saloom Rd. Suite 4200 Lafayette, LA 70508
cr	Southern Textile Services, L.L.C.	c/o Armistead M. Long, Esq.	Gordon Arata McCollam Duplantis & Eagan 400 East Kaliste Saloom Rd. Suite 4200 Lafayette, LA 70508
cr	TCF Equipment Finance, Inc.	Gregory A. Payer	11100 Wayzata Blvd., Suite 801 Minnetonka, MN 55305
cr	NES Louisiana, Inc.	39 Main Street	Tiburon, CA 94920
cr	Pharmacy Service of Winnfield, Incorporated	c/o Stephen Shelton	P.O. Box 1437 Winnfield, LA 71483
cr	Shelton Property West Court Division, LLC	c/o Stephen Shelton	P.O. Box 1437 Winnfield, LA 71483
cr	Doerle Food Services LLC	103 Kol Drive	Broussard, La 70518
cr	CLECO Corporation	Wheelis & Rozanski	P.O. Box 13199 Alexandria, La 71315
cr	Mobile Imaging Services, LLC	Wheelis & Rozanski	P.O. Box 13199 Alexandria, LA 71315
cr	Official Committee of Unsecured Creditors for Progressive Acute Care, LLC		c/o Christopher Lehmann 7000 Cardinal Place Dublin, OH 43017

intp	Louisiana Department of Health & Hospitals	c/o Kimberly Humbles	P. O. Box 3836	Baton Rouge,
	LA 70821-3836			
intp	Trent McMorris, Sr.	Oscar L. Shoenfelt, III	2109 Perkins Road	Baton Rouge, LA 70808
sp	Jack M. Stoler	Sullivan Stoler Knight, LC	909 Poydras Street, Suite 2600	New Orleans, LA 70112
cr	Parallon Business Solutions, LLC	c/o NeunerPate	1001 W. Pinhook Rd., Suite 200	Lafayette, LA
	70503			
cr	Richard Hylland	3500 S Phillips Ave Ste 110	Sioux Falls, SD 57105	
cr	De Leo Law Firm	800 Ramon St.	Mandeville, la 70448	
cr	Prime Alliance Bank	1868 South 500 West	Woods Cross, UT 84087	
cr	Siemens Financial Services, Inc.	170 Wood Avenue South	Iselin, NJ 08830	
fa	SOLIC Capital LLC	c/ Neil Luria	1603 Orrington Ave Ste 1600	Evanston, IL 60201
fa	SOLIC Capital Advisors, LLC	c/o Neil Luria	1603 Orrington Ave Ste 1600	Evanston, IL 60201
cr	Wells Fargo Vendor Financial Services, LLC	c/o Mark J. Chaney, III	601 Poydras Street	12th
	Floor	New Orleans, LA 70130		
cr	DHP Iberia Rehab, L.L.C.	501 West St. Mary Blvd., Suite 210	Lafayette, LA 70506	
cr	Business First Bancshares, Inc. d/b/a Business First Bank	Long Law Firm	4041 Essen Lane, Suite	
	500	Baton Rouge, LA 70809		
stkhld	Tom Jacobson	575 Sioux Point Road	North Sioux City, SD 57049	
stkhld	Grant Shumaker	575 Sioux Point	North Sioux City, SD 57049	
stkhld	Steve Meyer	575 Sioux Point Road	North Sioux City, SD 57049	
stkhld	Steve Stokesbary	575 Sioux Point Road	North Sioux City, SD 57049	
stkhld	Ray Sherman	575 Sioux Point Road	North Sioux City, SD 57049	
stkhld	Dan Kensinger	575 Sioux Point Road	North Sioux City, SD 57049	
stkhld	DeAnna W Jensen Living Trust Dated Jan 26, 2012, Dr. Wade Jensen, Trustee		575 Sioux Point	
	Road	Norht Sioux City, SD 57049		
aty	William E. Steffes	Steffes, Vingiello & McKenzie, LLC	13702 Coursey Blvd., Bldg. 3	Baton
	Rouge, LA 70817			
acc	Michael Freeman	TFG Consulting	8550 United Plaza Blvd, Ste 702	Baton Rouge, LA 70809
acc	David Schmit	King, Reinsch, Prosser, Co	522 4th St Ste 200	Sioux City, IA 51101
aty	Boris I. Mankovestskiy	Sillis Cummins & Gross, PC	One Riverfront Plaza	Newark, NJ 07102
aty	Cliff A LaCour	1001 W Pinhook Rd Ste 200	Lafayette, LA 70503	

TOTAL: 37