



SO ORDERED.

SIGNED November 4, 2016.


ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
Lafayette Division**

IN RE: **CASE NO. 16-50740**
PROGRESSIVE ACUTE CARE, LLC, et al. **CHAPTER 11**
DEBTORS **JOINTLY ADMINISTERED**

**ORDER ALLOWING FIRST AND FINAL COMPENSATION AND REIMBURSEMENT
OF SUCCESS FEE OF SOLIC CAPITOL ADVISORS AND SOLIC CAPITAL**

Considering the *First and Final Application for Compensation and Reimbursement of Success Fee* [P-344] (“Application”) filed by SOLIC Capital Advisors, LLC and its affiliate, SOLIC Capital, LLC (collectively, “SOLIC”), as investment banker and financial advisor for Progressive Acute Care, LLC, Progressive Acute Care Avoyelles, LLC, Progressive Acute Care Oakdale, LLC and Progressive Acute Care Winn, LLC (collectively, the “Debtors”), debtors and debtors-in-possession herein, which Application sought compensation and reimbursement pursuant to the success fee agreement previously approved by this Court; no objections to the Application having been filed; it appearing that SOLIC duly rendered the services and incurred

the expenses on behalf of the Debtors in the performance of its duties as investment banker and financial advisor to the Debtors; and, that the services rendered and expenses incurred were necessary and reasonable;

IT IS ORDERED that the Application is Granted and SOLIC is allowed compensation in the amount of \$346,230.00 for professional fees (“Success Fee”) rendered;

IT IS FURTHER ORDERED that, pursuant to the Notice of Receipt of Payment [P-350] filed by the Debtors on October 13, 2016, the Success Fee of \$346,230.00 shall be paid to SOLIC forthwith by the Debtors, Debtors’ counsel, or any disbursing agent from funds held by them and out of the Debtors’ estates as an allowed priority administrative claim pursuant to 11 U.S.C. §507(a)(2), provided that, if to be paid from Cash Collateral, such balance is within the limits of budgeted fees and expenses for such professionals as provided in the budgets approved by this Court in the Cash Collateral Orders, including those orders entered herein as Docket Nos. 89, 146, 241 and 304;

IT IS FURTHER ORDERED that this Application is a final application.

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Respectfully submitted by:
BARBARA B. PARSONS (LA Bar Roll No. 28714)
Steffes, Vingiello & McKenzie, LLC
13702 Coursey Blvd., Building 3
Baton Rouge, Louisiana 70817
Telephone: (225) 751-1751
Facsimile: (225) 751-1998
E-mail: bparsons@steffeslaw.com

United States Bankruptcy Court
Western District of Louisiana

In re:
Progressive Acute Care, LLC
Debtor

Case No. 16-50740-RRS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0536-4

User: mcomeaux
Form ID: pdf8

Page 1 of 2
Total Noticed: 36

Date Rcvd: Nov 04, 2016

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 06, 2016.

db +Progressive Acute Care, LLC, Post Office Box 5309, Abita Springs, LA 70420-5309
aty Boris I. Mankovestskiy, Sillis Cummins & Gross, PC, One Riverfront Plaza,
Newark, NJ 07102
aty +Cliff A LaCour, 1001 W Pinhook Rd Ste 200, Lafayette, LA 70503-2451
aty +George C. Freeman, III, Barrasso Usdin Kupperman et al, 909 Poydras Street, Suite 2400,
New Orleans, LA 70112-4004
aty +William E. Steffes, Steffes, Vingiello & McKenzie, LLC, 13702 Coursey Blvd., Bldg. 3,
Baton Rouge, LA 70817-1372
cr +Business First Bancshares, Inc. d/b/a Business Fir, Long Law Firm,
4041 Essen Lane, Suite 500, Baton Rouge, LA 70809-7319
cr +CLECO Corporation, Wheelis & Rozanski, P.O. Box 13199, Alexandria, La 71315-3199
cr +DHP Iberia Rehab, L.L.C., 501 West St. Mary Blvd., Suite 210, Lafayette, LA 70506-4699
stkhld +Dan Kensinger, 575 Sioux Point Road, North Sioux City, SD 57049-5312
cr +De Leo Law Firm, 800 Ramon St., Mandeville, la 70448-5035
stkhld +DeAnna W Jensen Living Trust Dated Jan 26, 2012, D, 575 Sioux Point Road,
Norht Sioux City, SD 57049-5312
cr Doerle Food Services LLC, 103 Kol Drive, Broussard, La 70518
cr +Global Physicians Network, LLC, 504 Texas Street, Suite 200, Shreveport, LA 71101-3526
stkhld +Grant Shumaker, 575 Sioux Point, North Sioux City, SD 57049-5312
sp +Jack M. Stplier, Sullivan Stplier Knight, LC, 909 Poydras Street, Suite 2600,
New Orleans, LA 70112-1033
intp Louisiana Department of Health & Hospitals, c/o Kimberly Humbles, P. O. Box 3836,
Baton Rouge, LA 70821-3836
cr +Mobile Imaging Services, LLC, Wheelis & Rozanski, P.O. Box 13199,
Alexandria, LA 71315-3199
cr +NES Louisiana, Inc., 39 Main Street, Tiburon, CA 94920-2507
crcm +Official Committee of Unsecured Creditors for Prog, c/o Christopher Lehmann,
7000 Cardinal Place, Dublin, OH 43017-1091
cr +Parallon Business Solutions, LLC, c/o NeunerPate, 1001 W. Pinhook Rd., Suite 200,
Lafayette, LA 70503-2451
cr +Pharmacy Service of Winnfield, Incorporated, c/o Stephen Shelton, P.O. Box 1437,
Winnfield, LA 71483-1437
cr +Prime Alliance Bank, 1868 South 500 West, Woods Cross, UT 84010-7453
stkhld +Ray Sherman, 575 Sioux Point Road, North Sioux City, SD 57049-5312
cr +Richard Hylland, 3500 S Phillips Ave Ste 110, Sioux Falls, SD 57105-6864
fa +SOLIC Capital LLC, c/ Neil Luria, 1603 Orrington Ave Ste 1600, Evanston, IL 60201-5064
fa +SOLIC Captial Advisors, LLC, c/o Neil Luria, 1603 Orrington Ave Ste 1600,
Evanston, IL 60201-5064
cr +Shelton Property West Court Division, LLC, c/o Stephen Shelton, P.O. Box 1437,
Winnfield, LA 71483-1437
cr +Siemens Financial Services, Inc., 170 Wood Avenue South, Iselin, NJ 08830-2726
intp +Southern Textile Services, L.L.C., c/o Armistead M. Long,
Gordon Arata McCollam Duplantis & Eagan, 400 E. Kaliste Saloom Rd., Suite 4200,
Lafayette, LA 70508-8522
cr +Southern Textile Services, L.L.C., c/o Armistead M. Long, Esq.,
Gordon Arata McCollam Duplantis & Eagan, 400 East Kaliste Saloom Rd., Suite 4200,
Lafayette, LA 70508-8522
stkhld +Steve Meyer, 575 Sioux Point Road, North Sioux City, SD 57049-5312
stkhld +Steve Stokesbary, 575 Sioux Point Road, North Sioux City, SD 57049-5312
stkhld +Tom Jacobson, 575 Sioux Point Road, North Sioux City, SD 57049-5312
intp +Trent McMorris, Sr., Oscar L. Shoenfelt, III, 2109 Perkins Road,
Baton Rouge, LA 70808-1488
cr +Wells Fargo Vendor Financial Services, LLC, c/o Mark J. Chaney, III, 601 Poydras Street,
12th Floor, New Orleans, LA 70130-6029

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

cr +E-mail/Text: bankruptcynotices@tcfef.com Nov 04 2016 20:27:30 TCF Equipment Finance, Inc.,
Gregory A. Payer, 11100 Wayzata Blvd., Suite 801, Minnetonka, MN 55305-5503
TOTAL: 1

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

tr DIP
cr Allen Emergency Group, LLC
cr Avoyelles Emergency Group, LLC
intp CHRISTUS Health
cr De Lage Landen Financial Services, Inc.
op Garden City Group, LLC
cr Iberia Emergency Group, LLC
cr Iberia Physician Services, LLC
cr Jefferson Sprinkler, Inc.
cr Karl Storz Capital
cr Philips Medical Capital, LLC
cr Sheridan Healthcare of Louisiana, Inc.
cr The Schumacher Group of Louisiana, Inc.

***** BYPASSED RECIPIENTS (continued) *****

cr Winn Emergency Group, LLC

TOTALS: 14, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 06, 2016

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 4, 2016 at the address(es) listed below:

- Alan H. Goodman on behalf of Interested Party CHRISTUS Health alan.goodman@bswllp.com, kathy.moore@bswllp.com
- Andrew H. Sherman on behalf of Creditor Committee Official Committee of Unsecured Creditors for Progressive Acute Care, LLC asherman@sillscummis.com
- Armistead M. Long on behalf of Creditor Southern Textile Services, L.L.C. along@gordonarata.com, sroberts@gordonarata.com
- Barbara B. Parsons on behalf of Debtor Progressive Acute Care Avoyelles, LLC bparsons@steffeslaw.com, akujawa@steffeslaw.com;bparsons@ecf.courtdrive.com
- Bradley L. Drell on behalf of Creditor Pharmacy Service of Winnfield, Incorporated bdrell@goldweems.com, ddrago@goldweems.com;slouviere@goldweems.com
- Brandon A. Brown on behalf of Creditor De Lage Landen Financial Services, Inc. bbrown@stewartrobbins.com, kheard@stewartrobbins.com
- Gail Bowen McCulloch on behalf of U.S. Trustee Office of U. S. Trustee gail.mcculloch@usdoj.gov
- Henry C. Perret, Jr. on behalf of Creditor DHP Iberia Rehab, L.L.C. hperret@perretlaw.com
- J. Eric Lockridge on behalf of Creditor Committee Official Committee of Unsecured Creditors for Progressive Acute Care, LLC eric.lockridge@keanmiller.com, Brenda.seneca@keanmiller.com
- John M. Landis on behalf of Creditor Sheridan Healthcare of Louisiana, Inc. jlandis@stonepigman.com, boneil@stonepigman.com
- Joseph P. Hebert on behalf of Creditor Allen Emergency Group, LLC jphebert@liskow.com
- Kimberly L. Humbles on behalf of Interested Party Louisiana Department of Health & Hospitals kimberly.humbles@la.gov
- Mark J. Chaney, III on behalf of Creditor Wells Fargo Vendor Financial Services, LLC mchaney@mcglinchey.com, aparnell@mcglinchey.com
- Mark P. Seyler on behalf of Creditor NES Louisiana, Inc. mseyler@barkleythompson.com
- Michael H. Piper on behalf of Plaintiff Progressive Acute Care Avoyelles, LLC mpiper@steffeslaw.com, mpiper@ecf.courtdrive.com;schassaing@steffeslaw.com
- Noel Steffes Melancon on behalf of Debtor Progressive Acute Care, LLC nsteffes@steffeslaw.com
- Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov
- Randall L. Wilmore on behalf of Creditor Siemens Financial Services, Inc. rwilmore@goldweems.com, atam@goldweems.com
- Richard A. Aguilar on behalf of Creditor Wells Fargo Vendor Financial Services, LLC raguilar@mcglinchey.com, aparnell@mcglinchey.com
- Richard J. Reynolds on behalf of Creditor Global Physicians Network, LLC rreynolds@ahgmt.com
- Robin R. DeLeo on behalf of Creditor De Leo Law Firm Elaine@dreher-la.com
- Ronald J. Savoie on behalf of Creditor Doerle Food Services LLC ronnie@jlaw.net, bob@jlaw.net;konrad@jlaw.net;kincaid@jlaw.net;terry@jlaw.net
- Sharon S. Whitlow on behalf of Creditor Business First Bancshares, Inc. d/b/a Business First Bank ssw@longlaw.com, dawn@longlaw.com
- Stephen D. Wheelis on behalf of Creditor CLECO Corporation steve@wheelis-rozanski.com
- Thomas E. St. Germain on behalf of Stockholder DeAnna W Jensen Living Trust Dated Jan 26, 2012, Dr. Wade Jensen, Trustee ecf@weinlaw.com, wstgecfemail@gmail.com
- Thomas J. Lutkewitte on behalf of Creditor TCF Equipment Finance, Inc. tlutkewitte@favretlaw.com
- Victoria Viator Theriot on behalf of Creditor Parallon Business Solutions, LLC ttheriot@neunerpate.com
- William E. Steffes on behalf of Debtor Progressive Acute Care Avoyelles, LLC bsteffes@steffeslaw.com, akujawa@steffeslaw.com;bsteffes@ecf.courtdrive.com

TOTAL: 28