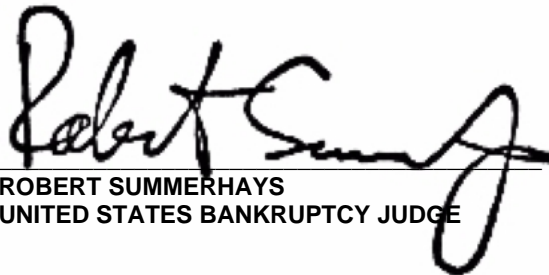




SO ORDERED.

SIGNED November 4, 2016.


ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
Lafayette Division**

IN RE:

CASE NO. 16-50740

PROGRESSIVE ACUTE CARE, LLC, et al.

CHAPTER 11

DEBTORS

JOINTLY ADMINISTERED

**ORDER ALLOWING FIRST AND FINAL COMPENSATION AND REIMBURSEMENT
OF SUCCESS FEE OF SOLIC CAPITOL ADVISORS AND SOLIC CAPITAL**

Considering the *First and Final Application for Compensation and Reimbursement of Success Fee* [P-344] (“Application”) filed by SOLIC Capital Advisors, LLC and its affiliate, SOLIC Capital, LLC (collectively, “SOLIC”), as investment banker and financial advisor for Progressive Acute Care, LLC, Progressive Acute Care Avoyelles, LLC, Progressive Acute Care Oakdale, LLC and Progressive Acute Care Winn, LLC (collectively, the “Debtors”), debtors and debtors-in-possession herein, which Application sought compensation and reimbursement pursuant to the success fee agreement previously approved by this Court; no objections to the Application having been filed; it appearing that SOLIC duly rendered the services and incurred

the expenses on behalf of the Debtors in the performance of its duties as investment banker and financial advisor to the Debtors; and, that the services rendered and expenses incurred were necessary and reasonable;

IT IS ORDERED that the Application is Granted and SOLIC is allowed compensation in the amount of \$346,230.00 for professional fees (“Success Fee”) rendered;

IT IS FURTHER ORDERED that, pursuant to the Notice of Receipt of Payment [P-350] filed by the Debtors on October 13, 2016, the Success Fee of \$346,230.00 shall be paid to SOLIC forthwith by the Debtors, Debtors’ counsel, or any disbursing agent from funds held by them and out of the Debtors’ estates as an allowed priority administrative claim pursuant to 11 U.S.C. §507(a)(2), provided that, if to be paid from Cash Collateral, such balance is within the limits of budgeted fees and expenses for such professionals as provided in the budgets approved by this Court in the Cash Collateral Orders, including those orders entered herein as Docket Nos. 89, 146, 241 and 304;

IT IS FURTHER ORDERED that this Application is a final application.

#####

Respectfully submitted by:
BARBARA B. PARSONS (LA Bar Roll No. 28714)
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Notice Recipients

District/Off: 0536-4
Case: 16-50740

User: mcomeaux
Form ID: pdf8

Date Created: 11/4/2016
Total: 77

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cr Iberia Emergency Group, LLC
cr Iberia Physician Services, LLC
cr The Schumacher Group of Louisiana, Inc.
cr Sheridan Healthcare of Louisiana, Inc.
cr De Lage Landen Financial Services, Inc.
cr Karl Storz Capital
cr Philips Medical Capital, LLC

TOTAL: 14

Recipients of Notice of Electronic Filing:

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TOTAL: 27

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cr TCF Equipment Finance, Inc. Gregory A. Payer 11100 Wayzata Blvd., Suite 801 Minnetonka, MN
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cr NES Louisiana, Inc. 39 Main Street Tiburon, CA 94920
cr Pharmacy Service of Winnfield, Incorporated c/o Stephen Shelton P.O. Box 1437 Winnfield, LA
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cr Shelton Property West Court Division, LLC c/o Stephen Shelton P.O. Box 1437 Winnfield, LA
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cr Doerle Food Services LLC 103 Kol Drive Broussard, La 70518
cr CLECO Corporation Wheelis & Rozanski P.O. Box 13199 Alexandria, La 71315
cr Mobile Imaging Services, LLC Wheelis & Rozanski P.O. Box 13199 Alexandria, LA 71315
crcm Official Committee of Unsecured Creditors for Progressive Acute Care, LLC c/o Christopher
Lehmann 7000 Cardinal Place Dublin, OH 43017
intp Louisiana Department of Health & Hospitals c/o Kimberly Humbles P. O. Box 3836 Baton Rouge,
LA 70821-3836

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sp	Jack M. Stolie	Sullivan Stolie Knight, LC	909 Poydras Street, Suite 2600	New Orleans, LA 70112
cr	Parallon Business Solutions, LLC	c/o NeunerPate	1001 W. Pinhook Rd., Suite 200	Lafayette, LA 70503
cr	Richard Hylland	3500 S Phillips Ave Ste 110	Sioux Falls, SD 57105	
cr	De Leo Law Firm	800 Ramon St.	Mandeville, la 70448	
cr	Prime Alliance Bank	1868 South 500 West	Woods Cross, UT 84087	
cr	Siemens Financial Services, Inc.	170 Wood Avenue South	Iselin, NJ 08830	
fa	SOLIC Capital LLC	c/ Neil Luria	1603 Orrington Ave Ste 1600	Evanston, IL 60201
fa	SOLIC Captial Advisors, LLC	c/o Neil Luria	1603 Orrington Ave Ste 1600	Evanston, IL 60201
cr	Wells Fargo Vendor Financial Services, LLC	c/o Mark J. Chaney, III	601 Poydras Street	12th Floor New Orleans, LA 70130
cr	DHP Iberia Rehab, L.L.C.	501 West St. Mary Blvd., Suite 210	Lafayette, LA 70506	
cr	Business First Bancshares, Inc. d/b/a Business First Bank	Long Law Firm	4041 Essen Lane, Suite 500	Baton Rouge, LA 70809
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stkhld	Grant Shumaker	575 Sioux Point	North Sioux City, SD 57049	
stkhld	Steve Meyer	575 Sioux Point Road	North Sioux City, SD 57049	
stkhld	Steve Stokesbary	575 Sioux Point Road	North Sioux City, SD 57049	
stkhld	Ray Sherman	575 Sioux Point Road	North Sioux City, SD 57049	
stkhld	Dan Kensinger	575 Sioux Point Road	North Sioux City, SD 57049	
stkhld	DeAnna W Jensen Living Trust Dated Jan 26, 2012, Dr. Wade Jensen, Trustee		575 Sioux Point Road	North Sioux City, SD 57049
aty	William E. Steffes	Steffes, Vingiello & McKenzie, LLC	13702 Coursey Blvd., Bldg. 3	Baton Rouge, LA 70817
aty	Boris I. Mankovestskiy	Sillis Cummins & Gross, PC	One Riverfront Plaza	Newark, NJ 07102
aty	Cliff A LaCour	1001 W Pinhook Rd Ste 200	Lafayette, LA 70503	
aty	George C. Freeman, III	Barrasso Usdin Kupperman et al	909 Poydras Street, Suite 2400	New Orleans, LA 70112

TOTAL: 36