

SO ORDERED.

SIGNED October 24, 2016.

ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF LOUISIANA Lafayette Division

IN RE: CASE NO. 16-50740

PROGRESSIVE ACUTE CARE, LLC, et al. CHAPTER 11

DEBTORS JOINTLY

ADMINISTERED

CONSENT ORDER GRANTING THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS LEAVE, STANDING, AND AUTHORITY TO COMMENCE, PROSECUTE, AND SETTLE CLAIMS OF THE DEBTORS AND THEIR ESTATES

Considering the Motion for Entry of Consent Order Granting the Official Committee of Unsecured Creditors Leave, Standing, and Authority to Commence, Prosecute, and Settle Claims of the Debtors and Their Estates (the "Motion"), the Stipulation in Support of Entry of Consent Order Granting the Official Committee of

3129383 v2 7714606_3 Unsecured Creditors Leave, Standing, and Authority to Commence, Prosecute, and Settle Claims of the Debtors and Their Estates (the "Stipulation"), and any responses thereto; and due and proper notice of the Motion having been given; and no other or further notice being required; and this Court having jurisdiction to consider the Motion in accordance with 28 U.S.C. §§ 157 and 1334; and this being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that the entry of this Order is in the best interests of the estates and the administration of these bankruptcy cases; and good and sufficient cause appearing therefore:

IT IS HEREBY ORDERED THAT the Standing Motion is GRANTED;

IT IS FURTHER ORDERED THAT the Committee shall be and hereby is granted leave, standing, and authority coextensive with that of the Debtors to (i) commence, prosecute, and if necessary, settle (a) any and all claims of the Debtors and their estates against current and former insiders (as the term is defined in 11 U.S.C. § 101(31)) of the Debtors, including but not limited to current and former officers and directors of the Debtors, and (b) any and all claims under chapter 5 of title 11 of the United States Code; and (ii) assert any and all rights and defenses of the Debtors and their estates relating to all such claims.

IT IS FURTHER ORDERED THAT nothing in this Consent Order shall prejudice the Debtors' standing and authority to commence, prosecute, and settle any claims of the Debtors and their estates not commenced, prosecuted, and/or settled by the Committee.

3129383 v2 7714606 3 **IT IS FURTHER ORDERED THAT** this Court shall retain jurisdiction over any and all matters related to or arising from the implementation of this Consent Order.

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This Order was prepared and is being submitted by:

/s/ J. Eric Lockridge
J. Eric Lockridge (#30159)
eric.lockridge@keanmiller.com
KEAN MILLER LLP
400 Convention Street, Suite 700
P. O. Box 3513 (70821-3513)
Baton Rouge, LA 70802
Telephone: (225) 387-0999

Co-Counsel for the Official Committee of Unsecured

Creditors

and

/s/ William E. Steffes
William E. Steffes (La. Bar No. 12426)
Email: bsteffes@steffes.law.com
STEFFES, VINGIELLO & McKENZIE, L.L.C.
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Baton Rouge, Louisiana 70817
Phone: (225) 751-1751

Phone: (225) 751-1751 *Counsel to the Debtors*

3129383 v2 7714606_3 In re: Progressive Acute Care, LLC Debtor Case No. 16-50740-RRS Chapter 11

CERTIFICATE OF NOTICE

District/off: 0536-4 User: mcomeaux Page 1 of 2 Date Rcvd: Oct 24, 2016 Form ID: pdf8 Total Noticed: 36

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Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on
Oct 26, 2016.
                                                                                   Abita Springs, LA 70420-5309
db
                  +Progressive Acute Care, LLC,
                                                       Post Office Box 5309,
                   Boris I. Mankovestskiy, Sillis Cummins & Gross, PC, One Riverfront Plaza,
aty
                    Newark, NJ 07102
                  +Cliff A LaCour, 1001 W Pinhook Rd Ste 200, Lafayette, LA 70503-2451
aty
aty
                  +George C. Freeman, III, Barrasso Usdin Kupperman et al,
                                                                                         909 Poydras Street, Suite 2400,
                    New Orleans, LA 70112-4004
                  +William E. Steffes, Steffes, Vingiello & McKenzie, LLC, 13702 Coursey Blvd., Bldg. 3, Baton Rouge, LA 70817-1372
aty
                  +Business First Bancshares, Inc. d/b/a Business Fir, Long 4041 Essen Lane, Suite 500, Baton Rouge, LA 70809-7319 +CLECO Corporation, Wheelis & Rozanski, P.O. Box 13199,
cr
                                                                                    Long Law Firm,
                  +CLECO Corporation, Wheelis & Rozanski, P.O. Box 13199, Alexandria, La 71315-3199
+DHP Iberia Rehab, L.L.C., 501 West St. Mary Blvd., Suite 210, Lafayette, LA 70506-4699
+Dan Kensinger, 575 Sioux Point Road, North Sioux City, SD 57049-5312
+De Leo Law Firm, 800 Ramon St., Mandeville, la 70448-5035
cr
cr
stkhld
cr
                  +DeAnna W Jensen Living Trust Dated Jan 26, 2012, D,
stkhld
                                                                                    575 Sioux Point Road,
                    Norht Sioux City, SD 57049-5312
                  Doerle Food Services LLC, 103 Kol Drive, Broussard, La 70518 +Global Physicians Network, LLC, 504 Texas Street, Suite 200,
cr
                                                                        Broussard, La 70518
cr
                                                                                                   Shreveport, LA 71101-3526
                  +Grant Shumaker, 575 Sioux Point, North Sioux City, SD 57049-5312
+Jack M. Stolier, Sullivan Stolier Knight, LC, 909 Poydras Street, Suite 2600,
stkhld
sp
                    New Orleans, LA 70112-1033
                  Louisiana Department of Health & Hospitals,
                                                                         c/o Kimberly Humbles,
intp
                                                                                                     P. O. Box 3836.
                    Baton Rouge, LA 70821-3836
                  +Mobile Imaging Services, LLC,
                                                       Wheelis & Rozanski, P.O. Box 13199,
cr
                    Alexandria, LA 71315-3199
                  +NES Louisiana, Inc., 39 Main Street, Tiburon, CA 94920-2507
                  +Official Committee of Unsecured Creditors for Prog, c/o Christopher Lehmann,
crcm
                    7000 Cardinal Place, Dublin, OH 43017-1091
                  +Parallon Business Solutions, LLC,
                                                             c/o NeunerPate, 1001 W. Pinhook Rd., Suite 200,
cr
                    Lafayette, LA 70503-2451
                  +Pharmacy Service of Winnfield, Incorporated,
                                                                          c/o Stephen Shelton,
                                                                                                      P.O. Box 1437,
cr
                    Winnfield, LA 71483-1437
                  +Prime Alliance Bank, 1868 South 500 West, Woods Cross, UT 84010-7453
cr
                  +Ray Sherman, 575 Sioux Point Road, North Sioux City, SD 57049-5312
stkhld
                  +Richard Hylland, 3500 S Phillips Ave Ste 110, Sioux Falls, SD 57105-6864 +SOLIC Capital LLC, c/ Neil Luria, 1603 Orrington Ave Ste 1600, Evanston
cr
fa
                                                                                                     Evanston, IL 60201-5064
                  +SOLIC Captial Advisors, LLC,
                                                      c/o Neil Luria, 1603 Orrington Ave Ste 1600,
fa
                    Evanston, IL 60201-5064
                  +Shelton Property West Court Division, LLC, c/o Stephen Shelton, P.O. Box 1437,
cr
                    Winnfield, LA 71483-1437
                  +Siemens Financial Services, Inc., 170 Wood Avenue South,
+Southern Textile Services, L.L.C., c/o Armistead M. Long,
                                                                                            Iselin, NJ 08830-2726
cr
intp
                    Gordon Arata McCollam Duplantis & Eagan,
                                                                        400 E. Kaliste Saloom Rd., Suite 4200,
                    Lafayette, LA 70508-8522
                  +Southern Textile Services, L.L.C.,
                                                               c/o Armistead M. Long, Esq.,
cr
                    Gordon Arata McCollam Duplantis & Eagan,
                                                                       400 East Kaliste Saloom Rd., Suite 4200,
                    Lafayette, LA 70508-8522
                  +Steve Meyer, 575 Sioux Point Road,
stkhld
                                                                 North Sioux City, SD 57049-5312
                  +Steve Stokesbary, 575 Sioux Point Road, North Sioux City, SD 57049-5312
+Tom Jacobson, 575 Sioux Point Road, North Sioux City, SD 57049-5312
+Trent McMorris, Sr., Oscar L. Shoenfelt, III, 2109 Perkins Road,
stkhld
stkhld
intp
                    Baton Rouge, LA 70808-1488
                  +Wells Fargo Vendor Financial Services, LLC, c/o Mark J. Chaney, III,
                                                                                                          601 Povdras Street,
cr
                                    New Orleans, LA 70130-6029
                    12th Floor,
Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
                  +E-mail/Text: bankruptcynotices@tcfef.com Oct 24 2016 19:58:55 TCF Equipment Finance, Inc.,
                    Gregory A. Payer, 11100 Wayzata Blvd., Suite 801, Minnetonka, MN 55305-5503
             ***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****
                   DIP
tr
                   Allen Emergency Group, LLC
cr
cr
                   Avoyelles Emergency Group, LLC
intp
                   CHRISTUS Health
cr
                   De Lage Landen Financial Services, Inc.
qo
                   Garden City Group, LLC
                   Iberia Emergency Group, LLC
Iberia Physician Services, LLC
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cr
                   Jefferson Sprinkler, Inc.
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                   Karl Storz Capital
                   Philips Medical Capital, LLC
cr
                   Sheridan Healthcare of Louisiana, Inc.
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The Schumacher Group of Louisiana, Inc.

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District/off: 0536-4 User: mcomeaux Page 2 of 2 Date Rcvd: Oct 24, 2016 Form ID: pdf8 Total Noticed: 36

***** BYPASSED RECIPIENTS (continued) *****
Winn Emergency Group, LLC

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TOTALS: 14, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 26, 2016 Signature: /s/Joseph Speetjens

William E. Steffes on behalf of Debtor

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 24, 2016 at the address(es) listed below:

Alan H. Goodman on behalf of Interested Party CHRISTUS Health alan.goodman@bswllp.com, kathy.moore@bswllp.com Andrew H. Sherman on behalf of Creditor Committee Official Committee of Unsecured Creditors for Progressive Acute Care, LLC asherman@sillscummis.com on behalf of Creditor Armistead M. Long Southern Textile Services, L.L.C. along@gordonarata.com, sroberts@gordonarata.com Barbara B. Parsons on behalf of Debtor Progressive Acute Care Avoyelles, LLC bparsons@steffeslaw.com, akujawa@steffeslaw.com;bparsons@ecf.courtdrive.com Bradley L. Drell on behalf of Creditor Pharmacy Service of Winnfield, Incorporated $\verb|bdrell@goldweems.com|, & ddrago@goldweems.com| slouviere@goldweems.com| \\$ Brandon A. Brown on behalf of Creditor De Lage Landen Financial Services, Inc. bbrown@stewartrobbins.com, kheard@stewartrobbins.com Brandon A. Brown Gail Bowen McCulloch on behalf of U.S. Trustee Office of U.S. Trustee gail.mcculloch@usdoj.gov Henry C. Perret, Jr. on behalf of Creditor DHP Iberia Rehab, L.L.C. hperret@perretlaw.com J. Eric Lockridge on behalf of Creditor Committee Official Committee of Unsecured Creditors for Progressive Acute Care, LLC eric.lockridge@keanmiller.com, Brenda.seneca@John M. Landis on behalf of Creditor Sheridan Healthcare of Louisiana, Inc. Brenda.seneca@keanmiller.com jlandis@stonepigman.com, boneil@stonepigman.com Joseph P. Hebert on behalf of Creditor Allen Emergency Group, LLC jphebert@liskow.com on behalf of Interested Party Louisiana Department of Health & Hospitals Kimberly L. Humbles kimberly.humbles@la.gov Mark J. Chaney, III on behalf of Creditor Wells Fargo Vendor Financial Services, LLC mchaney@mcglinchey.com, aparnell@mcglinchey.com Mark P. Seyler on behalf of Creditor NES Louisiana, Inc. mseyler@barkleythompson.com Michael H. Piper on behalf of Plaintiff Progressive Acute Care Avoyelles, LLC mpiper@steffeslaw.com, mpiper@ecf.courtdrive.com;schassaing@steffeslaw.com Noel Steffes Melancon on behalf of Debtor Progressive Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov Progressive Acute Care, LLC nsteffes@steffeslaw.com Randall L. Wilmore on behalf of Creditor Siemens Financial Services, Inc. rwilmore@goldweems.com, atam@goldweems.com Richard A. Aguilar on behalf of Creditor Wells Fargo Vendor Financial Services, LLC raguilar@mcglinchey.com, aparnell@mcglinchey.com on behalf of Creditor Richard J. Reynolds Global Physicians Network, LLC rreynolds@ahmgt.com Robin R. DeLeo on behalf of Creditor De Leo Law Firm Elaine@dreher-la.com Ronald J. Savoie on behalf of Creditor Doerle Food Services LLC ronnie@jlaw.net, bob@jlaw.net;konrad@jlaw.net;kincaid@jlaw.net;terry@jlaw.net Sharon S. Whitlow on behalf of Creditor Business First Bancshares, Inc. d/b/a Business First Bank ssw@longlaw.com, dawn@longlaw.com Stephen D. Wheelis on behalf of Creditor CLECO Corporation steve@wheelis-rozanski.com Thomas E. St. Germain on behalf of Stockholder DeAnna W Jensen Living Trust Dated Jan 26, 2012, Dr. Wade Jensen, Trustee ecf@weinlaw.com, wstgecfemail@gmail.com TCF Equipment Finance, Inc. Thomas J. Lutkewitte on behalf of Creditor tlutkewitte@favretlaw.com Victoria Viator Theriot on behalf of Creditor Parallon Business Solutions, LLC ttheriot@neunerpate.com

bsteffes@steffeslaw.com, akujawa@steffeslaw.com;bsteffes@ecf.courtdrive.com

Progressive Acute Care Avoyelles, LLC

TOTAL: 28