# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF LOUISIANA LAFAYETTE DIVISION

IN RE:

CASE NO. 16-50740

PROGRESSIVE ACUTE CARE, LLC, et al.

CHAPTER 11

JOINTLY ADMINISTERED

# *EX PARTE* APPLICATION TO EMPLOY KEAN MILLER LLP AS CO-COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR PROGRESSIVE ACUTE CARE, L.L.C., ET AL. *NUNC PRO TUNC* TO JUNE 21, 2016

The Official Committee of Unsecured Creditors of Progressive Acute Care, LLC, *et al.* (the "<u>Committee</u>") submits this Application (the "<u>Application</u>") to retain and employ Kean Miller LLP ("<u>Kean Miller</u>") as its attorneys, *nunc pro tunc* to June 21, 2016, pursuant to section 1103 of chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>") and Rule 2014 of the Federal Rules of Bankruptcy Procedure (the "<u>Bankruptcy Rules</u>").

<u>The Committee requests interim relief on an *ex parte* basis, with a final order on the Application to be entered after regular notice and an opportunity for a hearing on any objections. The Debtors consent to interim relief on an *ex parte* basis. In support of its Application, the Committee respectfully represents as follows:</u>

#### **BACKGROUND**

1. On May 31, 2016 (the "<u>Petition Date</u>"), Progressive Acute Care, LLC, *et al.* (collectively, the "<u>Debtors</u>") filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the Western District of Louisiana (the "<u>Court</u>").

2. The Debtors continue to operate their businesses and manage their affairs as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in these cases.

3. On May 31, 2016, the Court entered an order directing the joint administration of the Debtors' chapter 11 cases.

4. June 21, 2016, the Office of the United States Trustee appointed the Committee pursuant to sections 1102(a) and 1102(b)(1) of the Bankruptcy Code.

5. The Committee consists of the following creditors: Cardinal Health 200, LLC and Cardinal Health 414, LLC (together, "<u>Cardinal Health</u>"); LifeShare Blood Centers; and Omega Diagnostics.

6. The first meeting of the Committee was held on June 21, 2016, and at that meeting, the Committee selected Kean Miller and Sills Cummis & Gross P.C. ("<u>Sills</u>") as its proposed attorneys in these cases.

#### **JURISDICTION**

7. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

#### **RELIEF REQUESTED AND BASIS FOR RELIEF**

8. The Committee respectfully requests the entry of an order substantially in the form submitted herewith authorizing the Committee to employ and retain Kean Miller as its attorneys effective *nunc pro tunc* to June 21, 2016.

9. Section 1103(a) of the Bankruptcy Code provides that:

At a scheduled meeting of a committee appointed under section 1102 of this title, at which a majority of the members

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of such committee are present, and with the court's approval, such committee may select and authorize the employment by such committee of one or more attorneys, accountants, or other agents, to represent or perform services for such committee.

### 11 U.S.C. § 1103(a).

10. The Committee submits that, pursuant to section 1103(a) and Bankruptcy Rule 2014(a), Kean Miller should be employed as the Committee's attorneys in these bankruptcy cases.

## I. <u>Selection</u>

11. Kean Miller was selected for its experience and expertise in complex chapter 11 cases and Louisiana law governing the substantive claims and interests in the Debtors' cases, in particular its experience in health care law, distressed asset workouts, real estate matters, secured lending, and as counsel to secured creditors, unsecured creditors and debtors in complex chapter 11 cases. The Committee believes that Kean Miller is well-qualified to represent it in conjunction with these cases and that such representation is in the best interests of the Debtors' estates.

## II. <u>Scope of Employment</u>

- 12. The professional services Kean Miller will render include the following:
  - a. Provide legal advice regarding the Committee's rights, powers, and duties in these cases.
  - b. Preparation of all necessary applications, answers, responses, objections, orders, reports, and other legal papers.
  - c. Represent the Committee in any and all matters arising in these cases, including any dispute or issue with the Debtors or other third parties.
  - d. Assist the Committee in its investigation and analysis of the Debtors, their capital structures, and issues arising in or related to these cases, including but not limited to the review and analysis of all pleadings, claims, and

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bankruptcy plans that might be filed in these cases, and any negotiations or litigation that may arise out of or in connection with such matters, the Debtors' operations, the Debtors' financial affairs, and any proposed disposition of the Debtors' assets.

- e. Represent the Committee in all aspects of any sale and bankruptcy plan confirmation proceedings.
- f. Perform any and all other legal services for the Committee that may be necessary or desirable in these cases.

13. Kean Miller and Sills will take every effort to maximize the value of their services by utilizing Sills's national expertise in committee representation and Kean Miller's local rate structure and experience to efficiently represent the Committee without duplicating services.

14. Subject to the Court's approval of this Application, Kean Miller has indicated that it is willing to serve as the Committee's co-counsel in these cases and perform the services described above.

#### III. Kean Miller Does Not Hold or Represent Any Adverse Interest

15. As set forth in greater detail in the affidavit of J. Eric Lockridge (the "Lockridge <u>Affidavit</u>") in support of this Application, filed contemporaneously herewith, Kean Miller has completed conflicts checks for the following people and entities, among others: (i) the Debtors; (ii) affiliated debtors with separately-administered bankruptcy cases; (iii) members of Progressive Acute Care, LLC identified in the Debtors' petitions; (iv) Progressive Acute Care, LLC's leadership team; (v) the Debtor's professionals; (vi) parties identified on the Debtors' lists of 20 largest unsecured creditors; and (vii) certain other potentially interested parties (collectively, the "<u>Conflicts Check Parties</u>"). A schedule of the Conflicts Check Parties is attached as <u>Exhibit A</u> to the Lockridge Affidavit.

16. Kean Miller compared the names of the Conflicts Check Parties to a list of the firm's current and former engagements, clients, adverse parties, and additional parties related to

the firm's current and former engagements. To the best of the Committee's knowledge, based upon the Lockridge Affidavit, and except as set forth therein, Kean Miller (i) does not hold or represent any other entity having an adverse interest in connection with these cases as required by section 1103(b) and, further, (ii) is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code.

17. The Committee is aware that, because Kean Miller is a large law firm with diverse clients, Kean Miller may represent, may have represented, or may have connections to certain creditors of the Debtors' estates or other parties-in-interest in matters unrelated to the Debtors or these cases. Any such representations and connections that Kean Miller has been able to identify are disclosed in the Lockridge Affidavit in an abundance of caution.

18. To the best of the Committee's knowledge, based upon the Lockridge Affidavit, Kean Miller has no connection with the United States Trustee or any other person employed in the Office of the United States Trustee.

#### IV. <u>Terms of Retention</u>

19. Section 328(a) of the Bankruptcy Code authorizes the employment of a professional person on any reasonable terms and conditions of employment, including on an hourly basis. Kean Miller intends to apply for compensation for professional services rendered in connection with these cases, subject to approval of the Bankruptcy Court and in compliance with applicable provisions of the Bankruptcy Code and the Bankruptcy Rules, and any orders of the Bankruptcy Court, on an hourly basis, plus reimbursement of actual, necessary expenses and other charges incurred by the firm.

20. The hourly rate for J. Eric Lockridge is \$340, the hourly rate for Wade R. Iverstine is \$270, and the hourly rates for other attorneys and paraprofessionals at the firm range

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from \$255-\$520 for partners, \$200-\$355 for associates, and \$310-\$400 for of counsel and special counsel.

21. The foregoing rates are set at a level designed to fairly compensate Kean Miller for its work and to cover fixed and routine overhead expenses. It is Kean Miller's policy to charge its clients in all areas of practice for all other expenses incurred in connection with the client's case. These expenses include, among other things, telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, travel expenses, expenses for working meals, computerized research, and transcription costs, as well as non-ordinary overhead expenses such as overtime for secretarial personnel and other staff. Kean Miller will charge the Debtors' estates for these expenses in a manner and at rates consistent with charges made generally to the firm's clients and in compliance with any guidelines promulgated by the Office of the United States Trustee, subject to approval by the Bankruptcy Court.

22. The Committee understands that the hourly rates set forth above are subject to periodic adjustment.

23. Other than as set forth herein, there is no proposed arrangement to compensate Kean Miller. Kean Miller has not shared, nor agreed to share (i) any compensation it has received or may receive with any other party or person, other than with the partners, of counsel, special counsel, and associates of the firm or (ii) any compensation another person or party has received or may receive.

#### V. <u>Employment Nunc Pro Tunc to June 21, 2016</u>

24. The Committee requests approval of the retention and employment of Kean Miller *nunc pro tunc* to June 21, 2016, the date Kean Miller was selected to represent the

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Committee. Due to the complex and sensitive nature of these cases, there was an immediate need for Kean Miller to perform services for the Committee, and the Committee has sought authorization to retain and employ Kean Miller as soon as reasonably practicable. The Committee submits that these circumstances warrant approval *nunc pro tunc* to June 21, 2016. *See, e.g., F/S Airlease II, Inc. v. Simon*, 844 F.2d 99 (3d Cir. 1988). *See also, e.g., In re Inter Urban Broad.*, 174 B.R. 441, 448 n.8 (E.D. La. 1994) (appointment of professionals *nunc pro tunc pro tunc* is within court's discretion); *In re Lafuria*, 2008 Bankr. LEXIS 282 (Bankr. W.D. La. Jan. 31, 2008) (approving retention of debtor's counsel *nunc pro tunc*).

#### **NOTICE**

25. Notice of this Application is being given to (i) the Debtors and their attorneys, (ii) the Office of the U.S. Trustee, and (iii) all parties that have requested service pursuant to Bankruptcy Rule 2002 in these cases pursuant to the court's CM/ECF system. The Committee submits that, given the nature of the relief requested, no further or other notice is necessary.

WHEREFORE, for the foregoing reasons, the Committee requests that it be authorized to retain and employ Kean Miller as its attorneys *nunc pro tunc* to June 21, 2016, that Kean Miller be paid such compensation as may be allowed by the Court, and such other and further relief that the Court deems just and proper.

Respectfully submitted,

Date: July 4, 2016

OFFICIAL COMMITTEE OF UNSECURED CREDITOS OF PROGRESSIVE ACUTE CARE, LLC, *ET AL*.

By:

Christopher Lehmann, Chairperson

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### **Certificate of Service**

I hereby certify that a copy of the foregoing *Application to Retain and Employ Kean Miller LLP as Co-Counsel for the Official Committee of Unsecured Creditors of Progressive Acute Care, L.L.C., et al., Nunc Pro Tunc to June 21, 2016* was served on the U.S. Trustee, the Debtor through its counsel, and all parties requesting notice through the Court's CM/ECF System on July 14, 2016.

/s/ J. Eric Lockridge

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF LOUISIANA LAFAYETTE DIVISION

IN RE:

CASE NO. 16-50740

PROGRESSIVE ACUTE CARE, LLC, et al.

CHAPTER 11

JOINTLY ADMINISTERED

# AFFIDAVIT OF J. ERIC LOCKRIDGE IN SUPPORT OF APPLICATION TO RETAIN AND EMPLOY KEAN MILLER LLP AS ATTORNEYS FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF PROGRESSIVE ACUTE CARE, LLC, *ET AL. NUNC PRO TUNC* TO JUNE 21, 2016

) ss

# STATE OF LOUISIANA

PARISH OF EAST BATON ROUGE

J. Eric Lockridge, being duly sworn, deposes and says:

1. I am an attorney at law and a Partner of the law firm Kean Miller LLP ("Kean Miller"). I submit this Affidavit (the "<u>Affidavit</u>") in support of the application (the "<u>Application</u>") of the Official Committee of Unsecured Creditors (the "<u>Committee</u>") of Progressive Acute Care, LLC, *et al.* (collectively, the "<u>Debtors</u>") to retain and employ Kean Miller as its attorneys, *nunc pro tunc* to June 21, 2016, pursuant to section 1103 of chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>") and Rule 2014 of the Federal Rules of Bankruptcy Procedure (the "<u>Bankruptcy Rules</u>").

2. Unless otherwise stated in this Affidavit, I have personal knowledge of the facts set forth herein. To the extent any information disclosed herein requires amendment

or modification upon completion of further review by Kean Miller or as additional information becomes available, a supplemental affidavit will be submitted to the Court reflecting such amended or modified information.

# **QUALIFICATIONS OF KEAN MILLER LLP**

3. Kean Miller has significant experience representing creditors, reorganized debtors, and other parties interested in complex chapter 11 cases and advising parties in interest as to the competing substantive rights under Louisiana law and federal bankruptcy law in such cases. Among other representations, Kean Miller has represented significant creditors or committees in the following healthcare-related bankruptcy cases: *In re: Rock Glen Healthcare, Inc. d/b/a Rock Glen Nursing and Rehabilitation Center,* Case No. 12-10320, Bankr. M.D. La. (the Ad Hoc Committee of Secured Bondholders); *In re: Consolidated Energy Holdings, LLC,* Case No. 15-80199, Bankr. W.D. La. (Alexandria) (Bank of Oklahoma, as Indenture Trustee); *In re: River West, L.P. d/a/b River West Medical Center,* Case No. 09-10146, Bankr. M.D. La.(hospital owner/landlord); *In re: Southpark Community Hospital, L.L.C.,* Case No. 06-51053, Bankr. W.D. La. (secured creditor).

4. Kean Miller has also represented significant creditors or reorganized debtors in national Chapter 11 cases, larger regional cases, and many Louisiana-sized local cases. Recent larger case representation include: *In re: ATP Oil & Gas Corporation*, Case No. 12-36187, Bankr. S.D. Tex. (creditor and interested bidder); *In re: Lyondell Chemical Company*, Case No. 09-10023, Bankr. S.D.N.Y. (large creditor and executory contract party); *In re: Chemtura Corporation*, Case No. 09-11233, Bankr.

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S.D.N.Y. (large creditor and executory contract party); In re: Johns-Manville Corp., et al., and In re: Manville Forest Products Corporation, Case Nos. 82-11656, et seq., Bankr. S.D.N.Y. (reorganized debtor); and In re: A&B Valve and Piping Systems, LLC, Case No. 15-51336, Bankr. W.D. La. (secured lender).

#### **NO ADVERSE INTEREST**

5. Except as disclosed herein, to the best of my knowledge and information, Kean Miller has no connection with the Debtors, their creditors, or any other party-ininterest in these cases, and does not have or represent any other entity having any adverse interest in connection with these cases.

6. Kean Miller maintains a computer client database (the "Database") containing the names of all of the firm's current and former clients, parties adverse to those clients, and where practicable, known affiliates of and connections to those clients. The Database is systematically updated in the firm's ordinary course of business and as the firm receives new matters. In connection with the preparation of this Affidavit, I caused checks against the Database to be performed for the following people and entities, among others: (i) the Debtors; (ii) affiliated debtors with separately-administered bankruptcy cases; (iii) members of Progressive Acute Care, LLC identified in the Debtors' petitions; (iv) Progressive Acute Care, LLC's leadership team; (v) the Debtor's professionals; (vi) parties identified on the Debtors' lists of 20 largest unsecured creditors; and (vii) certain other potentially interested parties (collectively, the "Conflicts Check Parties"). A schedule of the Conflicts Check Parties is attached hereto as Exhibit A.

7. Kean Miller has a large and diverse practice with more lawyers than any other firm based in the corridor between Houston and New Orleans. The foregoing Database inquiry and follow-up investigation by me revealed the following connections between Kean Miller and the Conflicts Check Parties:

a. Kean Miller has identified the following Conflicts Check Parties as current or recent clients of the firm. Kean Miller's work for these parties is completely unrelated to the Debtors or their Estates:

- Acadian Ambulance (20 Largest Unsecured Creditors) litigation defense; business law;
- Garden City Group (Noticing Agent) employment-related matters;
- LAMMICO [Louisiana Medical Mutual Insurance Co.] (20 Largest Unsecured Creditors) litigation defense; business law;
- LifeShare Blood Centers (Committee Member; 20 Largest Unsecured Creditors) employment-related matters;
- Louisiana Healthcare Quality Forum (20 Largest Unsecured Creditors) healthcare regulatory advice; business law; and
- Sabine State Bank & Trust (current/former bank for Debtor) patient-infringement litigation.
- b. The following Conflicts Check Parties appear in the Database as

adverse parties, co-defendants, or other interested parties in litigation unrelated to

the Debtors or their Estates wherein Kean Miller also represents a client:

• Progressive Acute Care Winn, LLC (Debtor) – co-defendant with Kean Miller client / Conflicts Check Party LAMMICO in medical malpractice-related litigation. LAMMICO and Progressive Acute Care Winn, LLC have not asserted claims against each other and none are expected to be asserted between them;

- Johnson Controls, Inc.(20 Largest Unsecured Creditors) codefendant in many toxic-tort cases with Kean Miller clients;
- Thomas Davis (Critical Vendor) name of a toxic tort plaintiff where Kean Miller represents several defendants; may or may not be the "Thomas Davis" that is a Conflicts Check Party; and
- Baton Rouge Radiology Group (20 Largest Unsecured Creditor) co-party with Kean Miller client in concursus proceedings.
- c. The following may be affiliates of a creditor identified on one or

more Debtor's list of its 20 largest unsecured creditors based on similarities I corporate names. Kean Miller represents clients in toxic-tort or personal injury litigation unrelated to the Debtors or their Estates where the following possible-creditor-affiliates are also parties to that litigation:

- Siemens Corp;
- Siemens, Inc.;
- Air Liquide-Big Three, Inc.;
- Air Liquide Industrial U.S.; and
- Air Liquide American Corporation.

d. The following may be affiliates of a creditor identified on one or more Debtor's list of its 20 largest unsecured creditors based on similarities in corporate names. Kean Miller represents the following possible-creditor-affiliates in matters unrelated to the Debtors or their Estates:

- Air Liquide Large Industries U.S. LP.
- 8. In addition to the foregoing, Kean Miller makes the following disclosures:

a. A Kean Miller lawyer provided brief local counsel-type advice to an out-of-state lawyer-friend in 2016 who represented creditor Shared Imaging, LLC

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in connection with a Debtor. No attorney-client relationship was formed with Shared Imaging, LLC and no invoice was sent.

b. Kean Miller spoke with clients Reliapath, LLC, LifeShare Blood Centers, and Louisiana Healthcare Quality Forum about the effect of bankruptcy filings by a Debtor or Progressive Acute Care Dauterive, LLC.

c. Kean Miller represents clients on matters adverse to or in coordination with many of the utility providers designated as Conflicts Check Parties. Kean Miller also represents clients on matters adverse to one or more taxing authorities that may make a claim in this case. None of the tax or utility-related matters that Kean Miller is handling relate to the Debtors or their Estates.

d. In 2014, Kean Miller was contacted by a referral source about possibly representing a Debtor (which one is unclear) on a HIPAA-related matter. The Debtor never contacted Kean Miller, and no attorney-client relationship was formed.

9. Kean Miller does not and will not represent any client or other Conflicts Check Party on matters adverse to the Committee. If any contested matter, adversary proceeding, other litigation, or other matter arising in the Debtors' chapter 11 cases presents a conflict of interest such that Kean Miller cannot represent the Committee based on the connections identified above, the Committee will be represented by other counsel with respect to such matter unless the Committee and the other relevant party consent to Kean Miller's representation of the Committee in such matter. 10. To the best of my knowledge, information, and belief, no attorney at Kean Miller: (i) holds a direct or indirect equity interest in any of the Debtors or has a right to acquire such an interest; (ii) is or has served as an officer, director, or employee of any of the Debtors; (iii) is in control of any of the Debtors or is a relative of a general partner, director, officer, or person in control of any of the Debtors; (iv) is a general or limited partner of a partnership in which any of the Debtors is also a general or limited partner; (v) is a relative of or has any connection with the bankruptcy judge approving the employment of Kean Miller as the Committee's counsel that would render retention and employment improper; or (vi) is connected to the United States Trustee or any employee of that office.

11. Based on the foregoing, and except as set forth herein, neither I, Kean Miller, nor any partner, of counsel, or associate thereof, insofar as I have been able to ascertain based on the information currently available to me, represents any interest adverse to the Debtors or the Committee in these bankruptcy cases. To the best of my knowledge, information, and belief, Kean Miller is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code.

12. I understand that there is a continuing duty to disclose any adverse interest or change in disinterestedness. Kean Miller will from time to time review its disclosures in these cases, and in the event that additional material connections are discovered, the firm will disclose such information to the Court on notice to parties-in-interest and the United States Trustee.

#### PROFESSIONAL SERVICES AND COMPENSATION

13. The professional services Kean Miller has agreed to provide are detailed in the accompanying Application and incorporated herein by reference.

14. Kean Miller intends to apply for compensation for professional services rendered in connection with these cases, subject to approval of the Court and in compliance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any Orders of the Court, on an hourly basis, plus reimbursement of actual, necessary expenses and other charges incurred by the firm.

15. The hourly rate for J. Eric Lockridge is \$340, the hourly rate for Wade R. Iverstine is \$270, and the hourly rates for other attorneys and paraprofessionals at the firm range from \$255-\$520 for partners, \$200-\$355 for associates, and \$310-\$400 for of counsel and special counsel.

16. The foregoing rates are set at a level designed to fairly compensate Kean Miller for its work and to cover fixed and routine overhead expenses. It is Kean Miller's policy to charge its clients in all areas of practice for all other expenses incurred in connection with the client's case. These expenses include, among other things, telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, travel expenses, expenses for working meals, computerized research, and transcription costs, as well as nonordinary overhead expenses such as overtime for secretarial personnel and other staff. Kean Miller will charge the Debtors' Estates for these expenses in a manner and at rates consistent with charges made generally to the firm's clients and in compliance with any

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guidelines promulgated by the Office of the United States Trustee, subject to approval by the Bankruptcy Court.

17. The hourly rates set forth above are subject to periodic adjustment.

18. Other than as set forth herein, there is no proposed arrangement to compensate Kean Miller. Kean Miller has not shared, nor agreed to share (i) any compensation it has received or may receive with any other party or person, other than with the partners, of counsel, and associates of the firm or (ii) any compensation another person or party has received or may receive.

### APPROVAL OF EMPLOYMENT NUNC PRO TUNC TO JUNE 21, 2016

19. For the reasons set forth in the Application, Kean Miller has requested, and the Committee has agreed, that the firm's retention and employment be approved *nunc pro tunc* to June 21, 2016 in order to allow it to be compensated for the work it has performed for the Committee after that date but prior to the Court's consideration of this Application.

For the foregoing reasons, I believe that Kean Miller is eligible for employment and retention by the Committee pursuant to section 1103 of the Bankruptcy Code.

Dated: July 12, 2016

J. Eric Lockridge

Sworn to, before me, this lar day of July, 2016

# EXHIBIT A

## DEBTORS

Progressive Acute Care, LLC Progressive Acute Care Oakdale, LLC Progressive Acute Care Winn, LLC Progressive Acute Care Avoyelles, LLC

# AFFILIATED DEBTORS WITH SEPARATELY-ADMINISTERED BANKRUPTCY CASES

Progressive Acute Care Dauterive, LLC

# MEMBERS OF PROGRESSIVE ACUTE CARE, LLC IDENTIFIED IN PETITIONS

James Case Deanna W. Jensen Living Trust by Its Trustee Wade K. Jensen Elizabeth Noel Trust by Its Trustee Elizabeth Noel Paula Formosa Michael Genoff Harmony Equity Fund I by its appointed agent Dan Newell Michael Hurlburt JKL Enterprises, Inc. by its appointed agent Joel Longtin Matt Johnson Tom Kenny by his proxy Michael Hurlburt Daniel Kensinger L&D Investments by its proxy Michael Hurlburt Ryan Meis by his proxy Michael Hurlburt Sarah Powell by her proxy Michael Hurlburt Ralph Reeder, Inc. by its proxy Michael Hurlburt Raymond Sherman Trust through its proxy Michael Hurlburt **Daniel Rissing** Steve Stokesbary Wayne Thompson

# PROGRESSIVE ACUTE CARE, LLC LEADERSHIP TEAM

Dan Rissing, CEO Mike Hurlburt, COO Wayne Thompson, CFO Donna Varnado, VP Bus. Dev. Billy Tingle, CIO Dan Rissing, Jr.

### HOSPITAL LEADERSHIP

David Mitchel, CEO, Avoyelles Hospital Patricia Flowers, CEO, Winn Parish Medical Center

### PROFESSIONALS

Steffes, Vingiello & McKenzie, LLC SOLIC Capital Advisors, LLC SOLIC Capital, LLC Garden City Group, LLC Sills Cummis & Gross P.C.

### OFFICIAL COMMITTEE OF UNSECURED CREDITORS

Cardinal Health 200, LLC and Cardinal Health 414, LLC LifeShare Blood Centers Omega Diagnostics

# PARTIES IDENTIFIED ON PROGRESSIVE ACUTE CARE, LLC'S LIST OF 20 LARGEST UNSECURED CREDITORS

3M Health Information Systems Acadian Ambulance Service, Inc. Advanced Radiographics, Inc. AFCO Apptix, Inc. Associated Design Group, Inc. **BMW** Financial Services Couch, Conville & Blitt, LLC Crowe Horwath, LLP Durio, McGoffin, Stagg & Ackerman **IPFS** Corporation LAMMICO LHA Malpractice & General Liability Trust LHA Workers' Compensation Met Life SBC NES Louisiana, Inc. Parallon Business Solutions, LLC Truven Health Analytics UMR Waller, Lansden, Dortch & Davis, LLP

# PARTIES IDENTIFIED ON PROGRESSIVE ACUTE CARE AVOYELLES, LLC'S LIST OF 20 LARGEST UNSECURED CREDITORS

Air Liquide Healthcare America Corp. Alcon Laboratories, Inc. Avoyelles Parish Cardinal Health Medical Carefusion Solutions, Inc. CPSI Delta Pathology Group, LLC Entergy Goux Holdings, LLC Hawkeye Medical, LLC LifeShare Blood Centers Majestic Medical Solutions McKesson Technologies, Inc. Mobile Imaging Services, LLC NES Louisiana, Inc. Office Depot Omega Diagnostics, LLC Siemens Healthcare Diagnostics, Inc. Southern Textile Services, LLC Sysmex America, Inc.

## PARTIES IDENTIFIED ON PROGRESSIVE ACUTE CARE OAKDALE, LLC'S LIST OF

**20 LARGEST UNSECURED CREDITORS** Acadian Ambulance AT&T Cardinal Health Medical Products Carefusion Solutions, LLC Cleco Covidien CPSI Doerle Food Dr. Thomas J. Davis, M.D. Langlinais, Broussard & Kohlenberg, CPA Lifecell Corporation Louisiana Healthcare Quality Majestic Medical Solutions, LLC Medline Industries, Inc. Shared Imaging, LLC Sightpath Medical

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Steris Corp. Synergy Care Sysmex America, Inc. The Health Enrichment Network

# PARTIES IDENTIFIED ON PROGRESSIVE ACUTE CARE WINN, LLC'S LIST OF

**20 LARGEST UNSECURED CREDITORS** 

Advanced Emergency Medical Service, Inc. Air Liquide America Corp. Baton Rouge Radiology Group, Inc. Cardinal Health – Nuclear Pharmacy Services Carefusion Solutions, LLC CPSI Diagnostic Stago, Inc. Healogics Wound & Care Hyperbarics Services, Inc. Johnson & Johnson Healthcare Johnston Controls, Inc. LifeShare Blood Centers Louisiana Health Care Quality Majestic Medical Solutions, LLC Meridian Rehabilitation Mobile Imaging Omega Diagnostics, LLC Shelton Properties, LLC Southern Textile Services Valley Services, Inc. Winn Parish School

## UTILITIES

AT&T Brouillette Water System Progressive Water Solutions Cable South Media 3 Marksville Water System Entergy Century Link Centerpoint Energy Cameron Communications City of Oakdale Cleco Power Town of Elizabeth City of Winnfield Sudden link Atmos Energy

### BANKS

Business First Bank Sabine State Bank The Cottonport Bank

## ADDITIONAL POTENTIALLY INTERESTED PARTIES

Service First Bank Servis1st Bank First National Bankers Bank

#### **CRITICAL VENDORS (AS IDENTIFIED BY DEBTORS)**

Hawkeye Medical Group Delta Pathology Lab Majestic Medical Solutions Dr. Thomas Davis Dr. Stephen Normand Dr. Patrick Savoy Baton Rouge Radiology Group

## OFFICE OF THE UNITED STATES TRUSTEE (SHREVEPORT, LA)

Henry G. Hobbs Jr. (Acting United States Trustee) Frances Hewitt (Assistant U.S. Trustee) Richard Drew (Attorney) Antoinette Lars (Legal Assistant (Bankruptcy/OA)) Gail McCulloch (Attorney) G. Sue Newcomer (Legal Assistant (Bankruptcy/OA)) Philip Reiland (Bankruptcy Analyst) Samantha Vonschriltz (Paralegal Specialist) Julie E. Zaffater (Bankruptcy Analyst)

# UNITED STATES BANKRUPTCY JUDGES FOR THE WESTERN DISTRICT OF LOUISIANA

Hon. Robert Summerhays, Chief Judge Hon. Jeffrey P. Norman Hon. John W. Kolwe

# UNITED STATES DISTRICT COURT JUDGES FOR THE WESTERN DISTRICT OF LOUISIANA (LAFAYETTE)

Hon. Rebecca F. Doherty Hon. Carol B. Whitehurst Hon. Patrick J. Hanna

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