UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF LOUISIANA LAFAYETTE DIVISION

In re:

Case No. 16-50740

PROGRESSIVE ACUTE CARE, LLC, et al 1

Chapter 11

Debtors.

Jointly Administered

EX PARTE APPLICATION TO RETAIN AND EMPLOY SILLS CUMMIS & GROSS P.C. AS ATTORNEYS FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF PROGRESSIVE ACUTE CARE, LLC, ET AL. NUNC PRO TUNC TO JUNE 21, 2016

The Official Committee of Unsecured Creditors of Progressive Acute Care, LLC, *et al.* (the "Committee") submits this Application (the "Application") to retain and employ Sills Cummis & Gross P.C. ("Sills") as its attorneys, *nunc pro tunc* to June 21, 2016, pursuant to section 1103 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 2014 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

The Committee requests interim relief on an *ex parte* basis, with a final order on the

Application to be entered after regular notice and an opportunity for a hearing on any

objections. In support of its Application, the Committee respectfully represents as follows:

BACKGROUND

1. On May 31, 2016 (the "<u>Petition Date</u>"), Progressive Acute Care, LLC, *et al*. (collectively, the "<u>Debtors</u>") filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the Western District of Louisiana (the "Court").

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¹ The debtors in these chapter 11 cases are: Progressive Acute Care, LLC; Progressive Acute Care Avoyelles, LLC; Progressive Acute Care Oakdale, LLC; and Progressive Acute Care Winn, LLC.

- 2. The Debtors continue to operate their businesses and manage their affairs as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in these cases.
- 3. On May 31, 2016, the Court entered an order directing the joint administration of the Debtors' chapter 11 cases.
- 4. June 21, 2016, the Office of the United States Trustee appointed the Committee pursuant to sections 1102(a) and 1102(b)(1) of the Bankruptcy Code.
- 5. The Committee consists of the following creditors: Cardinal Health 200, LLC and Cardinal Health 414, LLC (together, "Cardinal Health"); LifeShare Blood Centers; and Omega Diagnostics.
- 6. The first meeting of the Committee was held on June 21, 2016, and at that meeting, the Committee selected Sills and Kean Miller LLP as its proposed attorneys in these cases.

JURISDICTION

7. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

RELIEF REQUESTED AND BASIS FOR RELIEF

- 8. The Committee respectfully requests the entry of an order substantially in the form submitted herewith authorizing the Committee to employ and retain Sills as its attorneys effective *nunc pro tunc* to June 21, 2016.
 - 9. Section 1103(a) of the Bankruptcy Code provides that:

At a scheduled meeting of a committee appointed under section 1102 of this title, at which a majority of the members of such committee are present, and with the court's approval, such

committee may select and authorize the employment by such committee of one or more attorneys, accountants, or other agents, to represent or perform services for such committee.

11 U.S.C. § 1103(a).

10. The Committee submits that, pursuant to section 1103(a) and Bankruptcy Rule 2014(a), Sills should be employed as the Committee's attorneys in these bankruptcy cases.

I. Selection

11. Sills was selected for its experience and expertise in complex chapter 11 cases, in particular its experience as committee counsel and in complex chapter 11 hospital cases. Among other representations, Sills has represented the creditors' committees in the bankruptcy cases of *Bayonne Medical Center* (Case No. 07-15195 (MS), Bankr. D.N.J.), *Christ Hospital* (Case No. 12-12906 (MS), Bankr. D.N.J.), *Fairmont General Hospital, Inc., et al.* (Case No. 13-01054 (PMF), Bankr. N.D.W. Va.), *Hudson Healthcare, Inc.* (Case No. 11-33014 (DHS), Bankr. D.N.J.), *Union Hospital District* (Case No. 14-03299 (DD), Bankr. D.S.C.), *Ultura (LA) Inc., et al.* (Case No. 14-12382 (KG), Bankr. D. Del.)), and *Saint Michael's Medical Center, Inc., et al.* (Case No. 15-24999 (VFP), Bankr. D.N.J.); the debtor in the bankruptcy case of *Pascack Valley Hospital Association, Inc.* (Case No. 07-23686 (RG), Bankr. D.N.J.); and a secured creditor/plan sponsor in the bankruptcy cases of *Motor Coach Industries International, Inc., et al.* (08-12136 (BLS), Bankr. D. Del.). The Committee believes that Sills is well-qualified to represent it in conjunction with these cases and that such representation is in the best interests of the Debtors' estates.

II. Scope of Employment

- 12. The professional services Sills will render include the following:
 - a. Provide legal advice regarding the Committee's rights, powers, and duties in these cases.
 - b. Prepare all necessary applications, answers, responses, objections, orders, reports, and other legal papers.
 - c. Represent the Committee in any and all matters arising in these cases, including any dispute or issue with the Debtors or other third parties.
 - d. Assist the Committee in its investigation and analysis of the Debtors, their capital structures, and issues arising in or related to these cases, including but not limited to the review and analysis of all pleadings, claims, and bankruptcy plans that might be filed in these cases, and any negotiations or litigation that may arise out of or in connection with such matters, the Debtors' operations, the Debtors' financial affairs, and any proposed disposition of the Debtors' assets.
 - e. Represent the Committee in all aspects of any sale and bankruptcy plan confirmation proceedings.
 - f. Perform any and all other legal services for the Committee that may be necessary or desirable in these cases.
- 13. Sills and Kean Miller will take every effort to maximize the value of their services by utilizing Sills's specialized expertise and Kean Miller's local rate structure and experience in conjunction to efficiently represent the Committee without duplicating services.
- 14. Subject to the Court's approval of this Application, Sills has indicated that it is willing to serve as the Committee's counsel in these cases and perform the services described above.

III. Sills Does Not Hold or Represent Any Adverse Interest

15. As set forth in greater detail in the affidavit of Andrew H. Sherman (the "Sherman Affidavit") in support of this Application, filed contemporaneously herewith, Sills has completed conflicts checks for the following people and entities, among others: (i) the Debtors; (ii) affiliated debtors with separately-administered bankruptcy cases; (iii) members of Progressive

Acute Care, LLC identified in the Debtors' petitions; (iv) Progressive Acute Care, LLC's leadership team; (v) the Debtor's professionals; (vi) parties identified on the Debtors' lists of 20 largest unsecured creditors; and (vii) certain other potentially interested parties (collectively, the "Conflicts Check Parties"). A schedule of the Conflicts Check Parties is attached as Exhibit A to the Sherman Affidavit.

- 16. Sills compared the names of the Conflicts Check Parties to a list of the firm's current and former engagements, clients, adverse parties, and additional parties related to the firm's current and former engagements. To the best of the Committee's knowledge, based upon the Sherman Affidavit, and except as set forth therein, Sills (i) does not hold or represent any other entity having an adverse interest in connection with these cases as required by section 1103(b) and, further, (ii) is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code.
- 17. The Committee is aware that, because Sills is a large law firm with diverse clients, Sills may represent, may have represented, or may have connections to certain creditors of the Debtors' estates or other parties-in-interest in matters unrelated to the Debtors or these cases. Any such representations and connections are disclosed in the Sherman Affidavit in an abundance of caution.
- 18. To the best of the Committee's knowledge, based upon the Sherman Affidavit, Sills has no connection with the United States Trustee or any other person employed in the Office of the United States Trustee.

IV. Terms of Retention

- 19. Section 328(a) of the Bankruptcy Code authorizes the employment of a professional person on any reasonable terms and conditions of employment, including on an hourly basis. Sills intends to apply for compensation for professional services rendered in connection with these cases, subject to approval of the Bankruptcy Court and in compliance with applicable provisions of the Bankruptcy Code and the Bankruptcy Rules, and any orders of the Bankruptcy Court, on an hourly basis, plus reimbursement of actual, necessary expenses and other charges incurred by the firm.
- 20. Sills has advised the Committee that it will offer the following rate discounts to the Committee for the purposes of Sills's engagement as the Committee's attorneys: the hourly rate for Andrew H. Sherman will be discounted to \$525, the hourly rate for Boris I.

 Mankovetskiy will be discounted to \$475, the hourly rate for Lucas F. Hammonds will be discounted to \$350, and the hourly rates for other attorneys and paraprofessionals at the firm, which currently range from \$400-\$740 for Members, \$375-\$725 for Of Counsel, \$295-\$495 for Associates, and \$100 to \$295 for Paralegals, will be discounted by 20%.
- 21. The foregoing rates are set at a level designed to fairly compensate Sills for its work and to cover fixed and routine overhead expenses. It is Sills's policy to charge its clients in all areas of practice for all other expenses incurred in connection with the client's case. These expenses include, among other things, telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, travel expenses, expenses for working meals, computerized research, and transcription costs, as well as non-ordinary overhead expenses such as overtime for secretarial personnel and other staff. Sills will charge the Debtors' estates for these expenses in a manner and at rates consistent with charges made generally to the firm's clients and in compliance with any

guidelines promulgated by the Office of the United States Trustee, subject to approval by the Bankruptcy Court.

- 22. The Committee understands that the hourly rates set forth above are subject to periodic adjustment.
- 23. Other than as set forth herein, there is no proposed arrangement to compensate Sills. Sills has not shared, nor agreed to share (i) any compensation it has received or may receive with any other party or person, other than with the Members, Of Counsel, and Associates of the firm or (ii) any compensation another person or party has received or may receive.

V. Employment *Nunc Pro Tunc* to June 21, 2016

24. The Committee requests approval of the retention and employment of Sills *nunc pro tunc* to June 21, 2016, the date Sills was selected to represent the Committee. Due to the complex and sensitive nature of these cases, there was an immediate need for Sills to perform services for the Committee, and the Committee has sought authorization to retain and employ Sills as soon as reasonably practicable. The Committee submits that these circumstances warrant approval *nunc pro tunc* to June 21, 2016. *See, e.g., F/S Airlease II, Inc. v. Simon*, 844 F.2d 99 (3d Cir. 1988). *See also, e.g., In re Inter Urban Broad.*, 174 B.R. 441, 448 n.8 (E.D. La. 1994) (appointment of professionals *nunc pro tunc* is within court's discretion); *In re Lafuria*, 2008 Bankr. LEXIS 282 (Bankr. W.D. La. Jan. 31, 2008) (approving retention of debtor's counsel *nunc pro tunc*).

NOTICE

25. Notice of this Application is being given to (i) the Debtors and their attorneys, (ii) the Office of the U.S. Trustee, and (iii) all parties that have requested service pursuant to Bankruptcy Rule 2002 in these cases. The Committee submits that, given the nature of the relief requested, no further or other notice is necessary.

WHEREFORE, for the foregoing reasons, the Committee requests that it be authorized to retain and employ Sills as its attorneys *nunc pro tunc* to June 21, 2016, that Sills be paid such compensation as may be allowed by the Court, and such other and further relief that the Court deems just and proper.

Respectfully submitted,

Dated: June 27, 2016

OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF PROGRESSIVE ACUTE CARE, LLC, ET AL.

By:

Christopher Lehmann, Chairperson

Certificate of Service

I hereby certify that a copy of the foregoing *Application to Retain and Employ Sills Cummis & Gross P.C. as attorneys for the Official Committee of Unsecured Creditors of Progressive Acute Care, L.L.C., et al., Nunc Pro Tunc to June 21, 2016 was served on the U.S. Trustee, the Debtor through its counsel, and all parties requesting notice through the Court's CM/ECF System on June 30, 2016.*

/s/ J. Eric Lockridge

SILLS CUMMIS & GROSS P.C.

Andrew H. Sherman (*pro hac vice* application to be submitted) Boris I. Mankovetskiy (*pro hac vice* application to be submitted) Lucas F. Hammonds (*pro hac vice* application to be submitted) One Riverfront Plaza Newark, New Jersey 07102

Tel.: 973-643-7000

Fax: 973-643-6500

Proposed Attorneys for the Official Committee of Unsecured Creditors of Progressive Acute Care, LLC, et al.

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF LOUISIANA LAFAYETTE DIVISION

| In re: | Case No. 16-50740 |
|--------------------------------------|----------------------|
| PROGRESSIVE ACUTE CARE, LLC, et al 1 | Chapter 11 |
| Debtors. | Jointly Administered |
| | |

AFFIDAVIT OF ANDREW H. SHERMAN IN SUPPORT OF APPLICATION TO RETAIN AND EMPLOY SILLS CUMMIS & GROSS P.C. AS ATTORNEYS FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF PROGRESSIVE ACUTE CARE, LLC, ET AL. NUNC PRO TUNC TO JUNE 21, 2016

| STATE OF NEW JERSEY |) |
|---------------------|------|
| |) ss |
| COUNTY OF ESSEX |) |

Andrew H. Sherman, being duly sworn, deposes and says:

1. I am an attorney at law and a Member of the law firm Sills Cummis & Gross P.C. ("Sills"). I submit this Affidavit (the "Affidavit") in support of the application (the "Application") of the Official Committee of Unsecured Creditors (the "Committee") of Progressive Acute Care, LLC, et al. (collectively, the "Debtors") to retain and employ Sills as its attorneys, nunc pro tunc to June 21, 2016, pursuant to section 1103 of chapter 11 of title 11 of

¹ The debtors in these chapter 11 cases are: Progressive Acute Care, LLC; Progressive Acute Care Avoyelles, LLC; Progressive Acute Care Oakdale, LLC; and Progressive Acute Care Winn, LLC.

the United States Code (the "Bankruptcy Code") and Rule 2014 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

2. Unless otherwise stated in this Affidavit, I have personal knowledge of the facts set forth herein. To the extent any information disclosed herein requires amendment or modification upon completion of further review by Sills or as additional information becomes available, a supplemental affidavit will be submitted to the Court reflecting such amended or modified information.

QUALIFICATIONS OF SILLS CUMMIS & GROSS P.C.

3. Sills has significant experience representing creditors in complex chapter 11 cases, including as committee counsel in complex chapter 11 hospital cases. Among other representations, Sills has represented the creditors' committees in the bankruptcy cases of *Bayonne Medical Center* (Case No. 07-15195 (MS), Bankr. D.N.J.), *Christ Hospital* (Case No. 12-12906 (MS), Bankr. D.N.J.), *Fairmont General Hospital, Inc., et al.* (Case No. 13-01054 (PMF), Bankr. N.D.W. Va.), *Hudson Healthcare, Inc.* (Case No. 11-33014 (DHS), Bankr. D.N.J.), *Union Hospital District* (Case No. 14-03299 (DD), Bankr. D.S.C.), *Ultura (LA) Inc., et al.* (Case No. 14-12382 (KG), Bankr. D. Del.)), and *Saint Michael's Medical Center, Inc., et al.* (Case No. 15-24999 (VFP), Bankr. D.N.J.); the debtor in the bankruptcy case of *Pascack Valley Hospital Association, Inc.* (Case No. 07-23686 (RG), Bankr. D.N.J.); and a secured creditor/plan sponsor in the bankruptcy cases of *Motor Coach Industries International, Inc., et al.* (08-12136 (BLS), Bankr. D. Del.).

NO ADVERSE INTEREST

4. Except as disclosed herein, to the best of my knowledge and information, Sills has no connection with the Debtors, their creditors, or any other party-in-interest in these cases, and

does not have or represent any other entity having any adverse interest in connection with these cases.

- 5. Sills maintains a computer client database (the "<u>Database</u>") containing the names of all of the firm's current and former clients, parties adverse to those clients, and where practicable, known affiliates of and connections to those clients. The Database is systematically updated in the firm's ordinary course of business and as the firm receives new matters. In connection with the preparation of this Affidavit, I caused checks against the Database to be performed for the following people and entities, among others: (i) the Debtors; (ii) affiliated debtors with separately-administered bankruptcy cases; (iii) members of Progressive Acute Care, LLC identified in the Debtors' petitions; (iv) Progressive Acute Care, LLC's leadership team; (v) the Debtor's professionals; (vi) parties identified on the Debtors' lists of 20 largest unsecured creditors; and (vii) certain other potentially interested parties (collectively, the "<u>Conflicts Check Parties</u>"). A schedule of the Conflicts Check Parties is attached hereto as <u>Exhibit A</u>.
- 6. Sills has a large and diverse practice, and as a result, the foregoing inquiry revealed the following:
 - a. Sills has identified the following connections with Conflicts Check
 Parties:
 - (i) Covidien is a co-defendant of a Sills client in several matters unrelated to these cases.
 - (ii) Lifecell Corporation is a co-defendant of a Sills client in a matter unrelated to these cases.
 - (iii) Johnson & Johnson is a co-defendant of a Sills client in a matter unrelated to these cases.
 - Sills has also identified the following potential connections with Conflicts
 Check Parties:

- (i) Sills formerly represented a "Matthew Johnson" in matters unrelated to these cases.
- c. In addition, Sills has previously represented and/or represents official committees of unsecured creditors including the following members:
 - (i) Cardinal Health 200, LLC, Cardinal Health 414, LLC, and certain Cardinal Health affiliates.
 - (ii) McKesson Technologies, Inc.
- 7. If any contested matter, adversary proceeding, other litigation, or other matter arising in the Debtors' chapter 11 cases presents a conflict of interest such that Sills cannot represent the Committee based on the connections identified in paragraph 6 above, the Committee will be represented by other counsel with respect to such matter unless the Committee and the other relevant party consent to Sills's representation of the Committee in such matter.
- 8. To the best of my knowledge, information, and belief, no attorney at Sills: (i) holds a direct or indirect equity interest in any of the Debtors or has a right to acquire such an interest; (ii) is or has served as an officer, director, or employee of any of the Debtors; (iii) is in control of any of the Debtors or is a relative of a general partner, director, officer, or person in control of any of the Debtors; (iv) is a general or limited partner of a partnership in which any of the Debtors is also a general or limited partner; (v) is a relative of or has any connection with the bankruptcy judge approving the employment of Sills as the Committee's counsel that would render retention and employment improper; or (vi) is connected to the United States Trustee or any employee of that office.
- 9. Based on the foregoing, and except as set forth herein, neither I, Sills, nor any Member, Of Counsel, or Associate thereof, insofar as I have been able to ascertain based on the information currently available to me, represents any interest adverse to the Debtors or the

Committee in these bankruptcy cases. To the best of my knowledge, information, and belief, Sills is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code.

10. I understand that there is a continuing duty to disclose any adverse interest or change in disinterestedness. Sills will from time to time review its disclosures in these cases, and in the event that additional material connections are discovered, the firm will disclose such information to the Court on notice to parties-in-interest and the United States Trustee.

PROFESSIONAL SERVICES AND COMPENSATION

- 11. The professional services Sills has agreed to provide are detailed in the accompanying Application and incorporated herein by reference.
- 12. Sills intends to apply for compensation for professional services rendered in connection with these cases, subject to approval of the Court and in compliance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any Orders of the Court, on an hourly basis, plus reimbursement of actual, necessary expenses and other charges incurred by the firm.
- 13. Sills has advised the Committee that it will offer the following rate discounts to the Committee for the purposes of Sills's engagement as the Committee's attorneys: the hourly rate for Andrew H. Sherman will be discounted to \$525, the hourly rate for Boris I.

 Mankovetskiy will be discounted to \$475, the hourly rate for Lucas F. Hammonds will be discounted to \$350, and the hourly rates for other attorneys and paraprofessionals at the firm, which currently range from \$400-\$740 for Members, \$375-\$725 for Of Counsel, \$295-\$495 for Associates, and \$100 to \$295 for Paralegals, will be discounted by 20%.
- 14. The foregoing rates are set at a level designed to fairly compensate Sills for its work and to cover fixed and routine overhead expenses. It is Sills's policy to charge its clients in

all areas of practice for all other expenses incurred in connection with the client's case. These expenses include, among other things, telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, travel expenses, expenses for working meals, computerized research, and transcription costs, as well as non-ordinary overhead expenses such as overtime for secretarial personnel and other staff. Sills will charge the Debtors' estates for these expenses in a manner and at rates consistent with charges made generally to the firm's clients and in compliance with any guidelines promulgated by the Office of the United States Trustee, subject to approval by the Bankruptcy Court.

- 15. The hourly rates set forth above are subject to periodic adjustment.
- 16. Other than as set forth herein, there is no proposed arrangement to compensate Sills. Sills has not shared, nor agreed to share (i) any compensation it has received or may receive with any other party or person, other than with the Members, Of Counsel, and Associates of the firm or (ii) any compensation another person or party has received or may receive.

APPROVAL OF EMPLOYMENT NUNC PRO TUNC TO JUNE 21, 2016

17. For the reasons set forth in the Application, Sills has requested, and the Committee has agreed, that the firm's retention and employment be approved *nunc pro tunc* to June 21, 2016 in order to allow it to be compensated for the work it has performed for the Committee after that date but prior to the Court's consideration of this Application.

For the foregoing reasons, I believe that Sills is eligible for employment and retention by the Committee pursuant to section 1103 of the Bankruptcy Code.

Dated: June <u>____</u>, 2016

Andrew H. Sherman

Sworn to before me this $2\sqrt{2}$ day of June 2016

MARIA S. KRAFT NOTARY PUBLIC OF NEW JERSEY My Commission Expires 10/6/2019

EXHIBIT A

DEBTORS

Progressive Acute Care, LLC Progressive Acute Care Oakdale, LLC Progressive Acute Care Winn, LLC Progressive Acute Care Avoyelles, LLC

AFFILIATED DEBTORS WITH SEPARATELY-ADMINISTERED BANKRUPTCY CASES

Progressive Acute Care Dauterive, LLC

MEMBERS OF PROGRESSIVE ACUTE CARE, LLC IDENTIFIED IN PETITIONS

James Case

Deanna W. Jensen Living Trust by Its Trustee Wade K. Jensen

Elizabeth Noel Trust by Its Trustee Elizabeth Noel

Paula Formosa

Michael Genoff

Harmony Equity Fund I by its appointed agent Dan Newell

Michael Hurlburt

JKL Enterprises, Inc. by its appointed agent Joel Longtin

Matt Johnson

Tom Kenny by his proxy Michael Hurlburt

Daniel Kensinger

L&D Investments by its proxy Michael Hurlburt

Ryan Meis by his proxy Michael Hurlburt

Sarah Powell by her proxy Michael Hurlburt

Ralph Reeder, Inc. by its proxy Michael Hurlburt

Raymond Sherman Trust through its proxy Michael Hurlburt

Daniel Rissing

Steve Stokesbary

Wayne Thompson

PROGRESSIVE ACUTE CARE, LLC LEADERSHIP TEAM

Dan Rissing, CEO Mike Hurlburt, COO Wayne Thompson, CFO Donna Varnado, VP Bus. Dev. Billy Tingle, CIO Dan Rissing, Jr.

HOSPITAL LEADERSHIP

David Mitchel, CEO, Avoyelles Hospital Patricia Flowers, CEO, Winn Parish Medical Center

PROFESSIONALS

Steffes, Vingiello & McKenzie, LLC SOLIC Capital Advisors, LLC SOLIC Capital, LLC Garden City Group, LLC Kean Miller LLP

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

Cardinal Health 200, LLC and Cardinal Health 414, LLC LifeShare Blood Centers Omega Diagnostics

PARTIES IDENTIFIED ON PROGRESSIVE ACUTE CARE, LLC'S LIST OF 20 LARGEST UNSECURED CREDITORS

3M Health Information Systems Acadian Ambulance Service, Inc. Advanced Radiographics, Inc.

AFCO

Apptix, Inc.

Associated Design Group, Inc.

BMW Financial Services

Couch, Conville & Blitt, LLC

Crowe Horwath, LLP

Durio, McGoffin, Stagg & Ackerman

IPFS Corporation

LAMMICO

LHA Malpractice & General Liability Trust

LHA Workers' Compensation

Met Life SBC

NES Louisiana, Inc.

Parallon Business Solutions, LLC

Truven Health Analytics

IIMR

Waller, Lansden, Dortch & Davis, LLP

PARTIES IDENTIFIED ON PROGRESSIVE ACUTE CARE AVOYELLES, LLC'S LIST OF 20 LARGEST UNSECURED CREDITORS

Air Liquide Healthcare America Corp.

Alcon Laboratories, Inc.

Avoyelles Parish

Cardinal Health Medical

Carefusion Solutions, Inc.

CPSI

Delta Pathology Group, LLC

Entergy

Goux Holdings, LLC

Hawkeye Medical, LLC

LifeShare Blood Centers

Majestic Medical Solutions

McKesson Technologies, Inc.

Mobile Imaging Services, LLC

NES Louisiana, Inc.

Office Depot

Omega Diagnostics, LLC

Siemens Healthcare Diagnostics, Inc.

Southern Textile Services, LLC

Sysmex America, Inc.

PARTIES IDENTIFIED ON PROGRESSIVE ACUTE CARE OAKDALE, LLC'S LIST OF 20 LARGEST UNSECURED CREDITORS

Acadian Ambulance

AT&T

Cardinal Health Medical Products

Carefusion Solutions, LLC

Cleco

Covidien

CPSI

Doerle Food

Dr. Thomas J. Davis, M.D.

Langlinais, Broussard & Kohlenberg, CPA

Lifecell Corporation

Louisiana Healthcare Quality

Majestic Medical Solutions, LLC

Medline Industries, Inc.

Shared Imaging, LLC

Sightpath Medical

Steris Corp.

Synergy Care

Sysmex America, Inc.

The Health Enrichment Network

PARTIES IDENTIFIED ON PROGRESSIVE ACUTE CARE WINN, LLC'S LIST OF 20 LARGEST UNSECURED CREDITORS

Advanced Emergency Medical Service, Inc.

Air Liquide America Corp.

Baton Rouge Radiology Group, Inc.

Cardinal Health – Nuclear Pharmacy Services

Carefusion Solutions, LLC

CPSI

Diagnostic Stago, Inc.

Healogics Wound & Care Hyperbarics Services, Inc.

Johnson & Johnson Healthcare

Johnston Controls, Inc.

LifeShare Blood Centers

Louisiana Health Care Quality

Majestic Medical Solutions, LLC

Meridian Rehabilitation

Mobile Imaging

Omega Diagnostics, LLC

Shelton Properties, LLC

Southern Textile Services

Valley Services, Inc.

Winn Parish School

UTILITIES

AT&T

Brouillette Water System

Progressive Water Solutions

Cable South Media 3

Marksville Water System

Entergy

Century Link

Centerpoint Energy

Cameron Communications

City of Oakdale

Cleco Power

Town of Elizabeth

City of Winnfield

Sudden link

Atmos Energy

BANKS

Business First Bank

Sabine State Bank

The Cottonport Bank

ADDITIONAL POTENTIALLY INTERESTED PARTIES

Service First Bank

Servis1st Bank

First National Bankers Bank

CRITICAL VENDORS (AS IDENTIFIED BY DEBTORS)

Hawkeye Medical Group

Delta Pathology Lab

Majestic Medical Solutions

Dr. Thomas Davis

Dr. Stephen Normand

Dr. Patrick Savoy

Baton Rouge Radiology Group

OFFICE OF THE UNITED STATES TRUSTEE (SHREVEPORT, LA)

Henry G. Hobbs Jr. (Acting United States Trustee)

Frances Hewitt (Assistant U.S. Trustee)

Richard Drew (Attorney)

Antoinette Lars (Legal Assistant (Bankruptcy/OA))

Gail McCulloch (Attorney)

G. Sue Newcomer (Legal Assistant (Bankruptcy/OA))

Philip Reiland (Bankruptcy Analyst)

Samantha Vonschriltz (Paralegal Specialist)

Julie E. Zaffater (Bankruptcy Analyst)

UNITED STATES BANKRUPTCY JUDGES FOR THE WESTERN DISTRICT OF LOUISIANA

Hon. Robert Summerhays, Chief Judge

Hon. Jeffrey P. Norman

Hon. John W. Kolwe

UNITED STATES DISTRICT COURT JUDGES FOR THE WESTERN DISTRICT OF LOUISIANA (LAFAYETTE)

Hon. Rebecca F. Doherty

Hon. Carol B. Whitehurst

Hon. Patrick J. Hanna