Fill in this information to identify the					
Debtor name Progressive Acute	Care, LLC				
United States Bankruptcy Court for the:	WESTERN DISTRICT OF LOUISIANA				
Case number (if known) 16-50740					
		<ul><li>Check if this is an amended filing</li></ul>			

### Official Form 202

# Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on X /s/ Wayne Thompson June 27, 2016 Signature of individual signing on behalf of debtor Wayne Thompson Printed name

**CFO** 

Position or relationship to debtor

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors** 

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Best Case Bankruptcy

Fill in this information to identify the case:				
Debtor name Progressive Acute Care, LLC				
United States Bankruptcy Court for the: WESTERN DISTRICT OF LOUISIANA				
Case number (if known) 16-50740				
	☐ Check if this is an amended filing			

# Official Form 206Sum

# Summary of Assets and Liabilities for Non-Individuals

12/15

Par	art 1: Summary of Assets				
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)				
	1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i>	\$_	0.00		
	1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i>	\$_	21,805,364.00		
	1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i>	\$_	21,805,364.00		
Par	12: Summary of Liabilities				
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$_	13,168,073.26		
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)				
	3a. Total claim amounts of priority unsecured claims:  Copy the total claims from Part 1 from line 5a of Schedule E/F	\$_	1,192.79		
	<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$_	3,220,920.13		
4.	Total liabilities Lines 2 + 3a + 3b	\$	16,390,186.18		

Fill in	this in	formation to identify the case:			
Debtor	name	Progressive Acute Care, LLC			
United	States	Bankruptcy Court for the: WESTERN DISTRIC	CT OF LOUISIANA		
Case r	number	(if known) 16-50740			☐ Check if this is an amended filing
Offi	cial	Form 206A/B			
Sch	edu	ule A/B: Assets - Real a	and Personal Pro	perty	12/15
Include which l	all pro	roperty, real and personal, which the debtor operty in which the debtor holds rights and poon book value, such as fully depreciated assets leases. Also list them on Schedule G: Execute	owers exercisable for the debtor s or assets that were not capital	's own benefit. Also ized. In Schedule A/I	include assets and properties B, list any executory contracts
he deb	otor <sup>;</sup> s r	te and accurate as possible. If more space is name and case number (if known). Also identi eet is attached, include the amounts from the	fy the form and line number to w	hich the additional i	
sched debtor	ule or <u>r's in</u> te	rough Part 11, list each asset under the appro depreciation schedule, that gives the details f rest, do not deduct the value of secured claim	or each asset in a particular cate	egory. List each ass	et only once. In valuing the
Part 1: 1. Does		Cash and cash equivalents ebtor have any cash or cash equivalents?			
	lo. Go	to Part 2.			
		in the information below.	debás		Our manufacture of
All c	casn o	r cash equivalents owned or controlled by the	debtor		Current value of debtor's interest
3.		cking, savings, money market, or financial bro e of institution (bank or brokerage firm)	okerage accounts (Identify all) Type of account	Last 4 digits of a number	account
	3.1.	Business First Bank	Reserve Account	6704	\$707,950.00
	3.2.	Business First Bank	Operating Account	6701	\$128,709.00
	3.3.	Business First Bank	Payroll Account	6702	\$59,814.00
	3.4.	Business First Bank	Claims Account	6703	\$8,891.00
4.	Othe	er cash equivalents (Identify all)			
5.		I of Part 1. lines 2 through 4 (including amounts on any addi	tional sheets). Copy the total to lin	e 80.	\$905,364.00
Part 2:		Deposits and Prepayments			
). Does	the d	ebtor have any deposits or prepayments?			
	lo. Go	to Part 3.			

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 1

 $\square$  Yes Fill in the information below.

Debtor		rogressive Acute Care, LLC		Case	e number (If known) 16-5074	0
Part 3:		ccounts receivable				
10. <b>Doe</b>	s the d	ebtor have any accounts receivable?				
		o Part 4. n the information below.				
Part 4:	In	vestments				
	s the d	ebtor own any investments?				
ПΝ	o. Go t	o Part 5.				
Y	es Fill ir	n the information below.				
					Valuation method used for current value	Current value of debtor's interest
14.	Mutua	al funds or publicly traded stocks not included in Part	1			
		of fund or stock:				
15.		oublicly traded stock and interests in incorporated and ership, or joint venture	l unincorpo	rated bu	sinesses, including any inte	rest in an LLC,
	Name	of entity:	% of own	nership		
	15.1.	Progressive Acute Care Avoyelles, LLC	100	%	Appraisal	\$8,500,000.00
	15.2.	Progressive Acute Care Oakdale, LLC	100	%	Appraisal	\$6,650,000.00
	15.3.	Progressive Acute Care Winn, LLC	100	%	Appraisal	\$5,750,000.00
	15.5.	Togrocore Acate Care trimi, 220			Арргаюці	
	15.4.	Progressive Acute Care Physician Services Dauterive, LLC	100	%		\$0.00
	15.5.	Progressive Acute Care Physician Services, LLC	100	%		\$0.00
	15.6.	Progressive Acute Care Dauterive, LLC	100	%		\$0.00
16.	<b>Gove</b> Descr	rnment bonds, corporate bonds, and other negotiable ibe:	and non-ne	gotiable	instruments not included in	Part 1
17.	Total	of Part 4.				\$20,900,000.00
-		nes 14 through 16. Copy the total to line 83.			_	Ψ20,300,000.00
Part 5:	In	ventory, excluding agriculture assets				
18. <b>Doe</b>		ebtor own any inventory (excluding agriculture assets)	)?			
■ N	o. Got	o Part 6.				
_		the information helow				

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

Debtor	Progressive Acute Care, LLC	Case	number (If known) 16-5074	0
	Name			
Part 6:	Farming and fishing-related assets (other than title	ed motor vehicles and land	1)	
27. <b>Does</b>	the debtor own or lease any farming and fishing-relate			
■ No	o. Go to Part 7.			
□ Ye	es Fill in the information below.			
D 17				
Part 7: 38. <b>Does</b>	Office furniture, fixtures, and equipment; and colle		?	
_	•			
	o. Go to Part 8. es Fill in the information below.			
Part 8:	Machinery, equipment, and vehicles			
46. <b>Does</b>	s the debtor own or lease any machinery, equipment, or	r vehicles?		
	o. Go to Part 9.			
<b>■</b> Y6	es Fill in the information below.			
	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and to	titled farm vehicles		
	47.1. 2009 Chevrolet VIN: 2G1WU57MO91158174	\$0.00		\$0.00
	47.2. 2009 Chevrolet Impala	\$0.00		\$0.00
	47.3. 2009 Chevrolet PK VIN 1GCEC19X49Z114997			
	(Winn)	\$0.00		\$0.00
48.	Watercraft, trailers, motors, and related accessories E floating homes, personal watercraft, and fishing vessels	Examples: Boats, trailers, mo	tors,	
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding to machinery and equipment)	farm		
51.	Total of Part 8.			\$0.00
	Add lines 47 through 50. Copy the total to line 87.		_	
52.	Is a depreciation schedule available for any of the pro	perty listed in Part 8?		
	■ No □ Yes			
53.	Has any of the property listed in Part 8 been appraised ■ No	a by a professional within	tne last year?	
	□Yes			
Part 9:	Real property			
54. <b>Does</b>	the debtor own or lease any real property?			

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Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

Debtor	Progressive Acute Care, LLC	Case number (If known)	16-50740
	Name		
■ Na	Go to Part 10.		
_			
☐ Yes	Fill in the information below.		
Part 10:	Intangibles and intellectual property		
59. <b>Does</b> 1	the debtor have any interests in intangibles or intellectual property?		
■ No.	Go to Part 11.		
☐ Yes	Fill in the information below.		
Part 11:	All other assets		
	the debtor own any other assets that have not yet been reported on this		
include	e all interests in executory contracts and unexpired leases not previously repo	rted on this form.	

Official Form 206A/B

■ No. Go to Part 12.

 $\square$  Yes Fill in the information below.

Schedule A/B Assets - Real and Personal Property

#### Part 12: Summary

In Pa	art 12 copy all of the totals from the earlier parts of the form		
	Type of property	Current value of personal property	Current value of real property
80.	Cash, cash equivalents, and financial assets.  Copy line 5, Part 1	\$905,364.00	
81.	Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
82.	Accounts receivable. Copy line 12, Part 3.	\$0.00	
83.	Investments. Copy line 17, Part 4.	\$20,900,000.00	
84.	Inventory. Copy line 23, Part 5.	\$0.00	
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00	
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
88.	Real property. Copy line 56, Part 9	<i>&gt;</i>	\$0.00
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90.	All other assets. Copy line 78, Part 11.	+\$0.00	
91.	Total. Add lines 80 through 90 for each column	\$21,805,364.00 +	• 91b. <b>\$0.00</b>
92.	Total of all property on Schedule A/B. Add lines 91a+91b=92		\$21,805,364.00

Official Form 206A/B

Fill	in this information to identify the o	case:		
	tor name Progressive Acute (			
Unit		WESTERN DISTRICT OF LOUISIANA		
		WESTERN BISTRICT OF EGGISTATIVE		
Cas	e number (if known) 16-50740			Check if this is an
				amended filing
∩ff	cial Form 206D			
	<del></del>	Who Hove Claims Secured by Dr	on orth	40/45
		Who Have Claims Secured by Pro	operty	12/15
	complete and accurate as possible.  any creditors have claims secured by	dehter's property?		
	•	age 1 of this form to the court with debtor's other schedules. I	Debtor has nothing else to	report on this form.
	Yes. Fill in all of the information b			
	1: List Creditors Who Have Se			
		no have secured claims. If a creditor has more than one secured	Column A	Column B
	n, list the creditor separately for each clair		Amount of claim	Value of collateral that supports this
			Do not deduct the value of collateral.	claim
2.1	Allen Emergency Group,	Baradha dahada waxa da dhada a ta a ta a ta	\$322,252.04	\$0.00
	Creditor's Name	Describe debtor's property that is subject to a lien Schumacher Lawsuit (Judgment 03/03/2016)	Ψ322,232.04	<del></del>
	PO Box 82368	(Oakdale)		
	Lafayette, LA 70598-2368			
	Creditor's mailing address	Describe the lien		
		Is the creditor an insider or related party?		
		No		
	Creditor's email address, if known	Yes		
	Date debt was incurred	Is anyone else liable on this claim?		
		Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Last 4 digits of account number			
	Do multiple creditors have an	As of the petition filing date, the claim is:		
	interest in the same property?  ■ No	Check all that apply  Contingent		
	Yes. Specify each creditor,	☐ Unliquidated		
	including this creditor and its relative priority.	■ Disputed		
	Avoyelles Emergency			
2.2	Group, LLC	Describe debtor's property that is subject to a lien	\$214,390.00	\$0.00
	Creditor's Name	Schumacher Lawsuit (Judgment 03/03/2016)		
	PO Box 82368	(Avoyelles)		
	Lafayette, LA 70598-2368  Creditor's mailing address	Describe the lien		
	Ü			
		Is the creditor an insider or related party?  ■ No		
	Creditor's email address, if known	■ No □ Yes		
		Is anyone else liable on this claim?		
	Date debt was incurred	No		
	Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple and different and and	As of the petition filing date, the claim is:		
	Do multiple creditors have an interest in the same property?	Check all that apply		

Schedule D: Creditors Who Have Claims Secured by Property

page 1 of 4

Deb	<u> </u>	<b>LLC</b> Cas	se number (if know)	16-50740	
	No ☐ Yes. Specify each creditor, including this creditor and its relative priority.	☐ Contingent ☐ Unliquidated ☐ Disputed			
2.3	Business First Bank	Describe debtor's property that is subject to a lien	\$10,	,500,000.00	\$0.00
	Creditor's Name Attn: Robert Bond 8440 Jefferson Hwy Suite 101	Accounts and general intangibles.			
	Baton Rouge, LA 70809 Creditor's mailing address	Describe the lien			
		Is the creditor an insider or related party?			
	Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?			
	Date debt was incurred	☐ No  ■ Yes. Fill out Schedule H: Codebtors (Official Form 2:	06H)		
	Last 4 digits of account number		,		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply			
	■ No □ Yes. Specify each creditor, including this creditor and its relative priority.	☐ Contingent ☐ Unliquidated ☐ Disputed			
2.4	Iberia Emergency Group, LLC Creditor's Name	Describe debtor's property that is subject to a lien Schumacher Lawsuit (Judgment 03/03/20 (Dauterive)		3268,235.99	\$0.00
	PO Box 82368 Lafayette, LA 70598-2368	· · · · · ·			
	Creditor's mailing address	Is the creditor an insider or related party?			
		■ No			
	Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?			
	Date debt was incurred	<ul><li>No</li><li>■ Yes. Fill out Schedule H: Codebtors (Official Form 2)</li></ul>	06H)		
	Last 4 digits of account number				
	Do multiple creditors have an interest in the same property?  No	As of the petition filing date, the claim is: Check all that apply  Contingent			
	Yes. Specify each creditor, including this creditor and its relative priority.	☐ Unliquidated ☐ Disputed			
2.5	Iberia Physicians Services,	Describe debtor's property that is subject to a lien		\$22,928.49	\$0.00
	Creditor's Name PO Box 82368	Schumacher Lawsuit (Judgment 03/03/20 (Dauterive)			
	Lafayette, LA 70598-2368 Creditor's mailing address	Describe the lien			

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

page 2 of 4

Debto	i regiocerro ricato care,	LLC Case number (if know) <u>16-50740</u>			
	Name				
		Is the creditor an insider or related party?			
_	Creditor's email address, if known	■ No □ Yes			
	Dieditor's email address, il known	☐ Yes Is anyone else liable on this claim?			
	Date debt was incurred	□No			
		Yes. Fill out Schedule H: Codebtors (Official Form	206H)		
L	ast 4 digits of account number		,		
	Oo multiple creditors have an	As of the petition filing date, the claim is:			
_	nterest in the same property?	Check all that apply			
	No	☐ Contingent ☐ Unliquidated			
	Yes. Specify each creditor, ncluding this creditor and its relative	'			
	priority.	■ Disputed			
	PFS Corporation Creditor's Name	Describe debtor's property that is subject to a lier	າ	178,170.72	\$0.00
	1055 Broadway Boulevard,	Insurance Policies			
	11th Floor				
	Kansas City, MO 64105				
C	Creditor's mailing address	Describe the lien			
		Is the creditor an insider or related party?			
		■ No			
_	Creditor's email address, if known	☐ Yes			
		Is anyone else liable on this claim?			
	Date debt was incurred	No			
		☐ Yes. Fill out Schedule H: Codebtors (Official Form	1 206H)		
L	ast 4 digits of account number				
	Oo multiple creditors have an nterest in the same property?	As of the petition filing date, the claim is: Check all that apply			
ı	No	☐ Contingent			
	☐ Yes. Specify each creditor,	Unliquidated			
	ncluding this creditor and its relative priority.	☐ Disputed			
2.7	The Schumacher Group	Describe debtor's property that is subject to a lier	. ¢1	,244,951.27	\$0.00
	Creditor's Name	Schumacher Lawsuit (Judgment 03/03/		,244,951.27	φυ.υυ
	of Louisiana, Inc. PO Box 82368				
<u> </u>	_afayette, LA 70598-2368 Creditor's mailing address	Describe the lien			
		Is the creditor an insider or related party?			
		■ No			
_	Creditor's email address, if known	□Yes			
		Is anyone else liable on this claim?			
	Date debt was incurred	□ No			
L	ast 4 digits of account number	■ Yes. Fill out Schedule H: Codebtors (Official Form	1 206H)		
_	Do multiple creditors have an	As of the petition filing date, the claim is:			
	nterest in the same property?	Check all that apply			
ı	No	Contingent			
	Yes. Specify each creditor,	Unliquidated			
	ncluding this creditor and its relative priority.	Disputed			

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

page 3 of 4

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Debt	Progressive Acute Care,	<b>LLC</b> Cas	e number (if know)	16-50740	
2.8	Winn Emergency Group, LLC Creditor's Name PO Box 82368	Describe debtor's property that is subject to a lien Schumacher Lawsuit (Judgment 03/03/20 (Winn)	016)	\$417,144.75	\$0.00
	Lafayette, LA 70598-2368 Creditor's mailing address	Describe the lien			
		Is the creditor an insider or related party?			
	Creditor's email address, if known	■ No □ Yes			
	Date debt was incurred	Is anyone else liable on this claim?  ☐ No			
	Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 20	06H)		
	Do multiple creditors have an	As of the petition filing date, the claim is:			
	interest in the same property? ■ No	Check all that apply  Contingent			
	☐ Yes. Specify each creditor,	Unliquidated			
	including this creditor and its relative priority.	■ Disputed			
List i assig	gnees of claims listed above, and attor	nust be notified for a debt already listed in Part 1. Exam	itional pages are r On which line	needed, copy this p	-
	Polsinelli, PC 421 Fayetteville Street, Suite Raleigh, NC 27601	1100	Line <u><b>2.7</b></u>		
	Lisa R. Chandler Litigation & Bankruptcy Rec IPFS Corp./Imperial PFS 30 Montgomery Street, Suite Jersey City, NJ 07302	-	Line <u><b>2.6</b></u>		
	Michael P. Corry, Sr. Patrick J. Briney Briney, Foret, Corry, LLP PO Drawer 51367 Lafayette, LA 70505-1367		Line <u><b>2.7</b></u>		
	Sharon S. Whitlow Long Law Firm One United Plaza, Suite 500 4041 Essen Lane Baton Rouge, LA 70809		Line <u>2.3</u>		

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

page 4 of 4

this information to identify the case:		_	
name Progressive Acute Care, LLC			
States Bankruptcy Court for the: WESTER	N DISTRICT OF LOUISIANA		
number (if known) 16-50740			if this is an ed filing
cial Form 206E/F			
	o Have Unsecured Claims		12/15
other party to any executory contracts or unexp al Property (Official Form 206A/B) and on Schedu boxes on the left. If more space is needed for Pa	oired leases that could result in a claim. Also list executory contraule G: Executory Contracts and Unexpired Leases (Official Form art 1 or Part 2, fill out and attach the Additional Page of that Part i	icts on <i>Schedule A/B:</i> 206G). Number the en	Assets - Real and
_	s? (See 11 U.S.C. § 507).		
☐ No. Go to Part 2.			
Yes. Go to line 2.			
		. If the debtor has more	than 3 creditors
		Total claim	Priority amount
Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,084.79	\$1,084.79
St. Tammany Parish Tax Collector	Check all that apply.		
Covington, LA 70434-0606	■ Disputed		
Date or dates debt was incurred 2015	Basis for the claim: Property Tax	_	
Last 4 digits of account number 3604	Is the claim subject to offset?		
Specify Code subsection of PRIORITY	■ No		
unsecured claim: 11 U.S.C. § 507(a) ( <u>8</u> )	Yes		
Priority creditor's name and mailing address  State of Louisiana	As of the petition filing date, the claim is:  Check all that apply.	\$108.00	\$108.00
	☐ Contingent		
	_ `		
	— Disputed		
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account number	Is the claim subject to offset?		
Specify Code subsection of PRIORITY	■ No		
unsecured claim: 11 U.S.C. § 507(a) (8)	☐ Yes		
r	Dial Form 206E/F  edule E/F: Creditors Whomplete and accurate as possible. Use Part 1 for other party to any executory contracts or unexpal Property (Official Form 206A/B) and on Schedboxes on the left. If more space is needed for Property (Official Form 206A/B) and on Schedboxes on the left. If more space is needed for Property (Official Form 206A/B) and on Schedboxes on the left. If more space is needed for Property (Official Form 206A/B) and on Schedboxes on the left. If more space is needed for Property (Official Form 206A/B) and on Schedboxes on the left. If more space is needed for Property (Official Form 206A/B) and on Schedboxes on the left. If more space is needed for Property (Official Form 206A/B) and on Schedboxes on the left. If more space is needed for Property (Official Form 206A/B) and on Schedboxes on the left. If more space is needed for Property (Official Form 206A/B) and on Schedboxes on the left. If more space is needed for Property (Official Form 206A/B) and on Schedboxes on the left. If more space is needed for Property (Official Form 206A/B) and on Schedboxes on the left. If more space is needed for Property (Official Form 206A/B) and on Schedboxes on the left. If more space is needed for Property (Official Form 206A/B) and on Schedboxes on the left. If more space is needed for Property (Official Form 206A/B) and on Schedboxes on the left. If more space is needed for Property (Official Form 206A/B) and on Schedboxes on the left. If more space is needed for Property (Official Form 206A/B) and on Schedboxes on the left. If more space is needed for Property (Official Form 206A/B) and on Schedboxes on the left. If more space is needed for Property (Official Form 206A/B) and on Schedboxes on the part of the property (Official Form 206A/B) and on Schedboxes on the left. If more space is needed for Property (Official Form 206A/B) and on Schedboxes on the part of the property (Official Form 206A/B) and on Schedboxes on the part of the p	Progressive Acute Care, LLC    States Bankruptcy Court for the: WESTERN DISTRICT OF LOUISIANA     Inumber (if known)	Istates Bankruptcy Court for the:    States Bankruptcy Court for the:   WESTERN DISTRICT OF LOUISIANA

Part 2: List All Creditors with NONPRIORITY Unsecured Claims
3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

page 1 of 14

Debtor	Progressive Acute Care, LLC	Case number (if known) 16-50740	
3.1	Nonpriority creditor's name and mailing address  3M Health Information Systems	As of the petition filing date, the claim is: Check all that apply.	\$26,807.50
	575 West Murray Boulevard Salt Lake City, UT 84123	Unliquidated	
	Date(s) debt was incurred	Disputed	
	Last 4 digits of account number	Basis for the claim: _	
	East 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$570.40
	A&T	Contingent	
	Date(s) debt was incurred	Unliquidated	
		Disputed	
	Last 4 digits of account number _	Basis for the claim: _	
		Is the claim subject to offset? ■ No ☐ Yes	
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$15,789.57
	Acadian Ambulance Service, Inc.	Contingent	
	PO Box 92970 Lafayette, LA 70509-2970	Unliquidated	
	Date(s) debt was incurred	Disputed	
	Last 4 digits of account number	Basis for the claim: <u>Lawsuit</u>	
		Is the claim subject to offset? ■ No ☐ Yes	
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,600.00
•	Acadiana Bottling Company, Inc.	☐ Contingent	
	PO Box 80008	☐ Unliquidated	
	Lafayette, LA 70598-0008	Disputed	
	Date(s) debt was incurred <u>01/19/2016</u>	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,009.00
	Acadiana Media Ventures, LLC	☐ Contingent	
	d/b/a/ Acadiana Lifestyle, Inc. 551 Jefferson Street	☐ Unliquidated	
	Lafayette, LA 70501	Disputed	
	Date(s) debt was incurred 05/01/2015 - 09/03/2015	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$72,000.00
	Advanced Radiographics, Inc.	☐ Contingent	
	1113 Ridge Road Duson, LA 70529	Unliquidated	
	Date(s) debt was incurred 09/30/2015	Disputed	
		Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$17,302.84
	AFCO	Contingent	
	5600 N. River Road, Suite 400 Des Plaines, IL 60018-5187	Unliquidated	
	Date(s) debt was incurred	■ Disputed	
	Last 4 digits of account number	Basis for the claim: _	
		Is the claim subject to offset? ■ No □ Yes	

Debtor	Progressive Acute Care, LLC	Case number (if known) 16-50740	
3.8	Nonpriority creditor's name and mailing address  American Arbitration Association  Galleria North Tower 2	As of the petition filing date, the claim is: Check all that apply.  Contingent  Unliquidated	\$10,700.00
	13727 Noel Road, Suite 700 Dallas, TX 75240-6636	■ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,250.00
	Amerinet	Contingent	
	c/o Intalere Two City Place Drive, Suite 400	Unliquidated	
	Saint Louis, MO 63141	Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.10	Nonpriority creditor's name and mailing address	As of the petition filling date, the claim is: Check all that apply.	\$13,672.52
	Apptix, Inc.	Contingent	
	Dept CH 17826 Palatine, IL 60055-7826	Unliquidated	
		Disputed	
	Date(s) debt was incurred _	Basis for the claim: Email Exchange Service	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$13,485.00
	Associated Design Group, Inc.	☐ Contingent	
	3909 W. Congress, Suite 201	☐ Unliquidated	
	Lafayette, LA 70506	■ Disputed	
	Date(s) debt was incurred <u>03/21/2016</u>	Basis for the claim: Lawsuit	
	Last 4 digits of account number _	Is the claim subject to offset? No Yes	
3.12	Nonpriority creditor's name and mailing address	As of the petition filling date, the claim is: Check all that apply.	\$6,666.72
	Avatar International, LLC	☐ Contingent	
	Orlando Corporate Center	☐ Unliquidated	
	1000 Primera Boulevard, Suite 3144 Lake Mary, FL 32746	Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$19,087.26
	BMW Financial Services	☐ Contingent	
	Customer Service PO Box 3608	Unliquidated	
	Dublin, OH 43016-0306	Disputed	
	Date(s) debt was incurred 2016	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$238.00
	BrickStreet Creative	☐ Contingent	-
	325 Market Street	Unliquidated	
	Alton, IL 62002	■ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the claim subject to onset? - NO - Yes	

Debtor	Progressive Acute Care, LLC	Case number (if known) 16-50740	
3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$350.80
	Canon	Contingent	ψ330.00
		☐ Unliquidated	
	Date(s) debt was incurred _	■ Disputed	
	Last 4 digits of account number _	Basis for the claim:	
		Is the claim subject to offset? ■ No □ Yes	
		is the claim subject to onset: — No 🗀 Tes	
3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,500.00
	Carr, Riggs & Ingram, CPAs	Contingent	
	3501 North Causeway Boulevard, Suite 810 Metairie, LA 70002	Unliquidated	
	Date(s) debt was incurred	Disputed	
	Last 4 digits of account number	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.17	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,586.60
	Christus Cabrini Surgery Center	☐ Contingent	
	3436 Masonic Drive	☐ Unliquidated	
	Alexandria, LA 71301	Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.18	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$12,279.83
	CNOS, PC Mike Hurlburt	Contingent	ψ1 <u>-</u> , <u>-</u> 10100
	575 Sioux Point Road	☐ Unliquidated	
	Dakota Dunes, SD 57049	Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	<del>-</del>	
		Is the claim subject to offset? ■ No ☐ Yes	
3.19	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$14,531.77
	Couch, Conville & Blitt, LLC	Contingent	
	1450 Poydras Street, Suite 2200 New Orleans, LA 70112	Unliquidated	
		Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.20	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$8,106.84
	Crothall Services Group	☐ Contingent	
	13028 Collections Center Drive	☐ Unliquidated	
	Chicago, IL 60693	Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
2 24	Nonpriority creditor's name and mailing address	As of the notition filing date the slaim is the state of the state of	¢49.200.00
3.21	Crowe Horwath, LLP	As of the petition filing date, the claim is: Check all that apply.  ———————————————————————————————————	\$48,290.00
	225 West Wacker Drive, Suite 2600	☐ Unliquidated	
	Chicago, IL 60606	■ Disputed	
	Date(s) debt was incurred _	•	
	Last 4 digits of account number _	Basis for the claim: <u>Audit Services</u>	
		Is the claim subject to offset? ■ No □ Yes	

Debtor	Progressive Acute Care, LLC	Case number (if known) 16-50740	
3.22	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,000.00
	Dan Newell	Contingent	ΨΟ,ΟΟΟ.ΟΟ
	101 North Main Avenue, Suite 325	☐ Unliquidated	
	Sioux Falls, SD 57104	☐ Disputed	
	Date(s) debt was incurred	·	
	Last 4 digits of account number	Basis for the claim:	
		Is the claim subject to offset? ■ No ☐ Yes	
3.23	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$142,908.59
	Dan Rissing	☐ Contingent	
	20 Sweetgrass Lane	☐ Unliquidated	
	Kiawah Island, SC 29455	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Deferred Compensation	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.24	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$8,006.66
	Datafile, Inc.	☐ Contingent	
	1121 Ridge Road	☐ Unliquidated	
	Duson, LA 70529	Disputed	
	Date(s) debt was incurred 09/30/2015	·	
	Last 4 digits of account number _	Basis for the claim: <u>Lawsuit</u>	
		Is the claim subject to offset? ■ No □ Yes	
3.25	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$111,000.00
	DHP Iberia Rehab, LLC	☐ Contingent	
	PO Drawer 51782	☐ Unliquidated	
	Lafayette, LA 70505	Disputed	
	Date(s) debt was incurred <u>05/23/2015</u>	Basis for the claim: Lawsuit	
	Last 4 digits of account number _	Is the claim subject to offset? No	
3.26	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$22,865.36
	Donna Varnado	□ Contingent	<del>+==,000.00</del>
	2210 7th Street, Suite B	☐ Unliquidated	
	Mandeville, LA 70471	☐ Disputed	
	Date(s) debt was incurred _	•	
	Last 4 digits of account number _	Basis for the claim: <u>Deferred Compensation</u>	
		Is the claim subject to offset? ■ No ☐ Yes	
3.27	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$18,252.11
	Durio, McGoffin, Stagg & Ackerman	☐ Contingent	
	PO Box 51308	☐ Unliquidated	
	Lafayette, LA 70505	Disputed	
	Date(s) debt was incurred _	Basis for the claim: Legal Professional Fees	
	Last 4 digits of account number _	<del>-</del>	
		Is the claim subject to offset? ■ No □ Yes	
3.28	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,025.00
	eSolutions, Inc.	☐ Contingent	·
	8215 W. 108th Terrace	☐ Unliquidated	
	Overland Park, KS 66210	Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No ☐ Yes	

Debtor	Progressive Acute Care, LLC	Case number (if known) 16-50740	
3.29	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,412.50
1	Findley Davies, Inc.	Contingent	ψ1,+12.00
	6000 Fairview Road, Suite 1200	☐ Unliquidated	
	PMB: 113706	■ Disputed	
	Charlotte, NC 28210	·	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.30	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$112.00
	Fisher & Phillips, LLP	☐ Contingent	
	1075 Peachtree Street NE	☐ Unliquidated	
	Suite 3500	Disputed	
	Atlanta, GA 30309	Basis for the claim: _	
	Date(s) debt was incurred _	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number	is the claim subject to onset: — No Li Tes	
3.31	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,127.58
	Fisher Scientific Co., LLC	☐ Contingent	
	Attn: 469909	☐ Unliquidated	
	PO Box 404705 Atlanta, GA 30384-4705	■ Disputed	
	Date(s) debt was incurred April 2016	Basis for the claim: Services rendered Oct Dec. 2015	
	Last 4 digits of account number 9909	Is the claim subject to offset? ■ No ☐ Yes	
	<u> </u>	, 	
3.32	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,596.21
	Genasses, LLC	Contingent	
	d/b/a JR Davis Creative	☐ Unliquidated	
	111 Edinburgh Circle Lafayette, LA 70508	Disputed	
	Date(s) debt was incurred 05/01/2015 - 09/03/2015	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.33	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$292.63
	Global Link Communications, Inc.	□ Contingent	<del>+</del> 202.00
	535 Worcester Road	☐ Unliquidated	
	Framingham, MA 01701	Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	<del>-</del>	
		Is the claim subject to offset? ■ No □ Yes	
3.34	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,468.50
	Harmony Healthcare	☐ Contingent	
	2909 W. Bay to Bay Boulevard, Suite 500	☐ Unliquidated	
	Tampa, FL 33629	Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	_	
		Is the claim subject to offset? ■ No ☐ Yes	
3.35	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$8,983.70
	HealthStream	□ Contingent	
	209 10th Avenue South, Suite 450	☐ Unliquidated	
	Nashville, TN 37203	■ Disputed	
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the significancy to offset: — NO — 165	

Debtor	Progressive Acute Care, LLC	Case number (if known) 16-50740	
3.36	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$34,298.19
	Hector Lopez	Contingent	ψο-1,200.10
	2210 7th Street, Suite B	☐ Unliquidated	
	Mandeville, LA 70471	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Deferred Compensation	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No □ Yes	
3.37	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$463.60
	Hunt Telecommunications, LLC	☐ Contingent	
	106 Metairie Lawn Drive, Suite 200	☐ Unliquidated	
	Metairie, LA 70001	Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		A. (1)	
3.38	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$120.00
	Ishred	☐ Contingent	
	Dato(s) dobt was incurred	Unliquidated	
	Date(s) debt was incurred _	Disputed	
	Last 4 digits of account number _	Basis for the claim: _	
		Is the claim subject to offset? ■ No □ Yes	
3.39	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Jack Traver, Jr.		
	c/o Scott J. Spivey	☐ Contingent	
	Landry & Spivey	☐ Unliquidated	
	3232 Edenborn Avenue, Suite C Metairie, LA 70002	■ Disputed	
	Date(s) debt was incurred 01/22/2016	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.40	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,000.00
	James Case	□ Contingent	ψο,σσσ.σσ
	747 W. Sawgrass Trail	☐ Unliquidated	
	Dakota Dunes, SD 57049	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No □ Yes	
3.41	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$46.58
	Kentwood	☐ Contingent	
		☐ Unliquidated	
	Date(s) debt was incurred _	Disputed	
	Last 4 digits of account number _	Basis for the claim: _	
		Is the claim subject to offset? ■ No □ Yes	
3.42	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,950.00
	King, Reinsch, Prosser & Co., LLP	☐ Contingent	
	522 Fourth Street, Suite 200	☐ Unliquidated	
	Sioux City, IA 51101-1620	Disputed	
	Date(s) debt was incurred _	Basis for the claim: Professional Fees	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the claim subject to offset? - NO - 168	

Debtor	Progressive Acute Care, LLC	Case number (if known) 16-50740	
3.43	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$8,998.78
	Koley Jessen PC, LLC	<u> </u>	. ,
	One Pacific Place, Suite 800	☐ Contingent	
	1125 South 103rd Street	☐ Unliquidated	
	Omaha, NE 68124	■ Disputed	
	Date(s) debt was	Basis for the claim: Independent Contractor Dispute	
	incurred March 2014 - June 2015	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number 8302	is the claim subject to offset? — No	
3.44	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$304.00
	Koley Jessen PC, LLC	☐ Contingent	
	One Pacific Place, Suite 800	☐ Unliquidated	
	1125 South 103rd Street	■ Disputed	
	Omaha, NE 68124	Basis fautha alaim. Brivata Blacoment	
	Date(s) debt was incurred April 8, 2015	Basis for the claim: <u>Private Placement</u>	
	Last 4 digits of account number 0302	Is the claim subject to offset? ■ No □ Yes	
3.45	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,189.00
	Koley Jessen PC, LLC	☐ Contingent	
	One Pacific Place, Suite 800	☐ Unliquidated	
	1125 South 103rd Street Omaha, NE 68124	■ Disputed	
	Date(s) debt was incurred May - July 2015	Basis for the claim: <u>Audit Letters</u>	
	Last 4 digits of account number 9302	Is the claim subject to offset? ■ No □ Yes	
3.46	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,558.00
	Koley Jessen PC, LLC	☐ Contingent	Ψ1,000.00
	One Pacific Place, Suite 800	☐ Unliquidated	
	1125 South 103rd Street	•	
	Omaha, NE 68124	Disputed	
	Date(s) debt was incurred May-June 2015	Basis for the claim: Miscellaneous/General Services	
	Last 4 digits of account number 5302	Is the claim subject to offset? ■ No □ Yes	
3.47	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$14,200.00
	LAMMICO	☐ Contingent	•
	Attn: Marie Margot	☐ Unliquidated	
	One Galleria Boulevard, Suite 700	■ Disputed	
	Metairie, LA 70001	- Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.48	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,250.00
	Langlinais, Broussard & Kohlenberg, CPAs	☐ Contingent	
	PO Box 1123	☐ Unliquidated	
	Abbeville, LA 70511-1123	■ Disputed	
	Date(s) debt was incurred	Basis for the claim: Preparation of Medicare/Medicaid Cost	t Panarts
	Last 4 digits of account number _		i Neports.
	<del>-</del>	Is the claim subject to offset? ■ No □ Yes	
3.49	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$235,404.00
	Leasing Associates of Barrington	☐ Contingent	
	33 West Higgins Road, Suite 1030	☐ Unliquidated	
	Barrington, IL 60010	■ Disputed	
	Date(s) debt was incurred _	·	
	Last 4 digits of account number _	Basis for the claim: <u>Lease/Lawsuit</u>	
		Is the claim subject to offset? ■ No □ Yes	

Debtor	Progressive Acute Care, LLC	Case number (if known) 16-50740	
3.50	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$28,789.61
	LHA Malpractice & General	Contingent	
	Liability Trust PO Box 40318	Unliquidated	
	Baton Rouge, LA 70835-0318	Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.51	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$13,564.00
	LHA Workers' Compensation	☐ Contingent	
	PO Box 40318	Unliquidated	
	Baton Rouge, LA 70835-0318	Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.52	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$362.87
	Lincoln Life/Time Financial Services	☐ Contingent	
	21550 Oxnard Street, Suite 500	Unliquidated	
	Woodland Hills, CA 91367  Date(s) debt was incurred _	Disputed	
	Last 4 digits of account number _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.53	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$150.00
	Louisiana Hospital Association	☐ Contingent	
	9521 Brookline Avenue	☐ Unliquidated	
	Baton Rouge, LA 70809-1431	■ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.54	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$43,455.76
•	Met Life SBC	☐ Contingent	· •
	PO Box 804466	☐ Unliquidated	
	Kansas City, MO 64180-4466	■ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Emnployee/Life/AD&D/Dental Insur	ance Premium
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.55	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,000.00
•	Michael Genoff	☐ Contingent	
	55 Ideal Drive	Unliquidated	
	Sandpoint, ID 83864	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.56	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	NES Louisiana, Inc.	☐ Contingent	
	PO Box 277001	■ Unliquidated	
	Atlanta, GA 30384-7001	□ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Arbitration	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No ☐ Yes	

Debto	Progressive Acute Care, LLC	Case number (if known) 16-50740	
3.57	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$977.50
	Ober, Kale, Grimes & Shiver	☐ Contingent	ψ377.00
		☐ Unliquidated	
	Date(s) debt was incurred _	■ Disputed	
	Last 4 digits of account number _	Basis for the claim:	
		Is the claim subject to offset? ■ No ☐ Yes	
3.58	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$221.30
	Office Market	☐ Contingent	,
		☐ Unliquidated	
	Date(s) debt was incurred _	□ Disputed	
	Last 4 digits of account number _	Basis for the claim:	
		Is the claim subject to offset? ■ No □ Yes	
		is the claim subject to offset? — No	
3.59	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,200,000.00
	Parallon Business Solutions, LLC	☐ Contingent	
	Attn: Leslie Newman, Managing Counsel	☐ Unliquidated	
	6640 Carothers Parkway, Suite 500	Disputed	
	Franklin, TN 37067	Basis for the claim:	
	Date(s) debt was incurred _	Is the claim subject to offset? ☐ No ■ Yes	
	Last 4 digits of account number	is the dain subject to diset: Divo — res	
3.60	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$546.05
	Pitney Bowes	☐ Contingent	
		☐ Unliquidated	
	Date(s) debt was incurred _	■ Disputed	
	Last 4 digits of account number _	Basis for the claim:	
		Is the claim subject to offset? ■ No □ Yes	
	1	<u> </u>	
3.61	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$855.00
	Prestige Leasing & Management	☐ Contingent	
	564 N. Eastern Boulevard Montgomery, AL 36117	Unliquidated	
		Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.62	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$708.04
	Provident Life & Accident	☐ Contingent	
	Insurance Company	☐ Unliquidated	
	1 Fountain Square, Suite 1	Disputed	
	Chattanooga, TN 37402-1303	Basis for the claim:	
	Date(s) debt was incurred	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _	is the dain subject to diset: — No	
3.63	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	Reliapath, LLC	☐ Contingent	
	1100 Andre Street, Suite 100	☐ Unliquidated	
	New Iberia, LA 70563	■ Disputed	
	Date(s) debt was incurred October - December 2015	Basis for the claim:	
	Last 4 digits of account number		
	Last - digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	

Debtor	Progressive Acute Care, LLC	Case number (if known) 16-50740	
3.64	Nonpriority creditor's name and mailing address Reliapath, LLC 1100 Andre Streetm Suite 100	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated	Unknown
	New Iberia, LA 70563	■ Disputed	
	Date(s) debt was incurred October 2015		
	Last 4 digits of account number 00LP	Basis for the claim:	
		Is the claim subject to offset? ■ No ☐ Yes	
3.65	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	Richard Hylland	Contingent	
	PO Box 887058 Sioux Falls, SD 57103	Unliquidated	
		Disputed	
	Date(s) debt was incurred	Basis for the claim: Contract for captial placement services	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.66	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$760,684.92
	Sheridan Healthcare	Contingent	
	of Louisiana. Inc.	☐ Unliquidated	
	1613 N. Harrison Parkway, Suite 200 Sunrise, FL 33323	Disputed	
	Date(s) debt was incurred	Basis for the claim: Sheridan Arbitration Award	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.67	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Southeast Business Systems, Inc.	☐ Contingent	•
	202 Market Street	☐ Unliquidated	
	Hammond, LA 70401	■ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.68	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$350.00
	St. Tammany West Chamber of Commerce	☐ Contingent	
	610 Hollycrest Boulevard	☐ Unliquidated	
	Covington, LA 70433	Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.69	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,001.51
	Sullivan Stollier	Contingent	
	But (c) data and a second	Unliquidated	
	Date(s) debt was incurred _	Disputed	
	Last 4 digits of account number _	Basis for the claim:	
		Is the claim subject to offset? ■ No □ Yes	
3.70	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,158.00
	The Physicians Trust	☐ Contingent	
	LHA Trust Funds	☐ Unliquidated	
	4646 Sherwood Common Boulevard Baton Rouge, LA 70816	Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Debtor	Progressive Acute Care, LLC	Case number (if known) 16-50740	
3.71	Nonpriority creditor's name and mailing address	As of the notition filling date, the claim is a Charlet whether have	¢44 204 77
3.7 1	,	As of the petition filing date, the claim is: Check all that apply.	\$11,394.77
	The SSI Group, Inc. PO Box 890987	Contingent	
	Charlotte, NC 28289-0987	Unliquidated	
		Disputed	
	Date(s) debt was incurred _	Basis for the claim: Electronic medical software provider for	or hospitals.
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	1		
3.72	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$635.00
	Todd & Associates, LLC	Contingent	
	530 E. College Street	☐ Unliquidated	
	Lake Charles, LA 70605	Disputed	
	Date(s) debt was incurred _	Basis for the claim: Workers Compensation Insurance	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.73	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$43,779.00
	Truven Health Analytics	☐ Contingent	, , ,
	100 Phoenix Drive	☐ Unliquidated	
	Ann Arbor, MI 48108	■ Disputed	
	Date(s) debt was incurred _	·	
	Last 4 digits of account number _	Basis for the claim:	
		Is the claim subject to offset? ■ No ☐ Yes	
3.74	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$15,274.48
	UMR	☐ Contingent	
	PO Box 690450	☐ Unliquidated	
	San Antonio, TX 78269	Disputed	
	Date(s) debt was incurred _	·	
	Last 4 digits of account number	Basis for the claim: _	
		Is the claim subject to offset? ■ No □ Yes	
3.75	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,324.18
	Venyu	□ Contingent	<del>+ + + + + + + + + + + + + + + + + + + </del>
	7127 Florida Boulevard	☐ Unliquidated	
	Baton Rouge, LA 70806	■ Disputed	
	Date(s) debt was incurred		
	Last 4 digits of account number_	Basis for the claim: _	
		Is the claim subject to offset? ■ No □ Yes	
3.76	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$24,703.69
	Waller, Lansden, Dortch & Davis, LLP	☐ Contingent	
	511 Union Street, Suite 2700	☐ Unliquidated	
	Nashville, TN 37219-8966	Disputed	
	Date(s) debt was incurred _	·	
	Last 4 digits of account number _	Basis for the claim:	
		Is the claim subject to offset? ■ No ☐ Yes	
3.77	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$114,326.81
	Wayne Thompson	☐ Contingent	
	603 Tops L Drive	☐ Unliquidated	
	Mandeville, LA 70448	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Deferred Compensation</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		·	

Part 3: List Others to Be Notified About Unsecured Claims

Official Form 206 E/F Schedule E/F: Creditors Who Have Unsecured Claims

Page 12 of 14

<sup>4.</sup> List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

Case number (if known)

16-50740

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address		which line in Part1 or Part 2 is the ted creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Avatar International, LLC Chicago Corporate Center 25 E. Washington Street, Suite 600 Chicago, IL 60602	Line	3.12 Not listed. Explain	_
	Cilicago, IL 60002		· <del></del>	
4.2	Eric L. Grenzebach Brown, Hay & Stephens, LLP PO Box 2459 Springfield, IL 62705		3.49  Not listed. Explain	_
4.3	George C. Freeman, III Barrasso, Usdin, Kupperman, Freeman & Sarver, LLC 909 Poydras Street, Suite 2400 New Orleans, LA 70112	Line	3.66  Not listed. Explain	_
4.4	Henry C. Perret, Jr. Jared O. Brinlee Perret Doise, LLC PO Box 53789 Lafayette, LA 70505	Line	3.25 Not listed. Explain	_
4.5	Jordan T. Precht Davidson, Meaux, Sonnier, McElligott, Fontenot, Gideon & Edwards, LLP 810 S. Buchanan Street Lafayette, LA 70501		3.4  Not listed. Explain	_
4.6	Kenneth W. DeJean 417 W. University Avenue Lafayette, LA 70506		3.24  Not listed. Explain	_
4.7	Kenneth W. DeJean 417 W. University Avenue Lafayette, LA 70506		3.6  Not listed. Explain	-
4.8	Kenneth W. DeJean 417 W. University Avenue Lafayette, LA 70506	Line	3.11  Not listed. Explain	_
4.9	Mark P. Seyler Barkley & Thompson, LC 1515 Poydras Street, Suite 2350 New Orleans, LA 70112	Line	3.56  Not listed. Explain	_
4.10	Sue Tannehill Mann Onebane Law Firm PO Box 3507 Lafayette, LA 70502-3507	Line	3.5  Not listed. Explain	_
4.11	Sue Tannehill Mann Onebane Law Firm PO Box 3507 Lafayette, LA 70502-3507	Line	3.32  Not listed. Explain	-

Official Form 206 E/F

Schedule E/F: Creditors Who Have Unsecured Claims

Page 13 of 14

Debtor	Progressive Acute Care, LLC	Case nur	mber (if known)	16-50740	
	Name and mailing address		line in Part1 or Pa editor (if any) liste		Last 4 digits of account number, if any
:	Terry C. Landry, Jr. 9213 Interline Avenue	Line <u>3.3</u>	_		_
	Baton Rouge, LA 70809	☐ Not li	isted. Explain		
Part 4:	Total Amounts of the Priority and Nonpriority Unsecured Claims				
5. Add th	e amounts of priority and nonpriority unsecured claims.				
5a. Total	claims from Part 1	5a.	Total of clair	m amounts	70

5a. Total claims from Part 1
5b. Total claims from Part 2
5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts

\$ 1,192.79

\$ 3,220,920.13

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

\$ 3,222,112.92

Fill in	this information to identify the case:		
Debto	name Progressive Acute Care, LLC		
United	States Bankruptcy Court for the: WESTERN DISTR	RICT OF LOUISIANA	
Case r	number (if known) <u>16-50740</u>		☐ Check if this is an amended filing
Offic	cial Form 206G		
Sch	edule G: Executory Contract	s and Unexpired Leases	12/15
1. <b>D</b> o	oes the debtor have any executory contracts or un No. Check this box and file this form with the debtor's	is needed, copy and attach the additional page, number nexpired leases? so ther schedules. There is nothing else to report on this for ntacts of leases are listed on Schedule A/B: Assets - Real and a schedule A	orm.
2. Lis	t all contracts and unexpired leases	State the name and mailing address whom the debtor has an executory lease	
2.1.	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract	Please see Exhibit A.	

Fill in th	is information to identify	the case:		
Debtor n	ame Progressive Ac	cute Care, LLC		
United S	tates Bankruptcy Court for	r the: WESTERN DISTRICT OF LOUISIAN	IA	
Case nu	mber (if known) <b>16-5074</b>			Check if this is an amended filing
	al Form 206H <b>dule H: Your (</b>	Codebtors		12/15
	mplete and accurate as <sub>l</sub> al Page to this page.	possible. If more space is needed, copy th	ne Additional Page, numbering the entries	consecutively. Attach the
1. D	o you have any codebto	rs?		
□ No. C	check this box and submit	this form to the court with the debtor's other	schedules. Nothing else needs to be reported	I on this form.
cred	litors, Schedules D-G. In	clude all guarantors and co-obligors. In Colu	o liable for any debts listed by the debtor in 2, identify the creditor to whom the debt is an one creditor, list each creditor separately in Column 2: Creditor	s owed and each schedule
	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Progressive Acute Care Avoyelles, LLC	2210 7th Street, Suite B Mandeville, LA 70471	Avoyelles Emergency Group, LLC	■ D <b>2.2</b> □ E/F
2.2	Progressive Acute Care Avoyelles, LLC	2210 7th Street, Suite B Mandeville, LA 70471	NES Louisiana, Inc.	□ D ■ E/F3.56 □ G
2.3	Progressive Acute Care Avoyelles, LLC	2210 7th Street, Suite B Mandeville, LA 70471	Business First Bank	■ D <u>2.3</u> □ E/F
2.4	Progressive Acute Care Avoyelles, LLC	2210 7th Street, Suite B Mandeville, LA 70471	The Schumacher Group	■ D <u>2.7</u> □ E/F
2.5	Progressive Acute Care Avoyelles, LLC	2210 7th Street, Suite B Mandeville, LA 70471	American Arbitration Association	□ D ■ E/F <u>3.8</u> □ G

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Schedule H: Your Codebtors

Page 1 of 3 Best Case Bankruptcy

Additional Page	to I	List More	Codebtors
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	, taaitionai i ago to ziot i			
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.  Column 1: Codebtor  Column 2: Creditor				
2.6	Progressive Acute Care Dauterive, LLC	2210 7th Street, Suite B Mandeville, LA 70471	The Schumacher Group	■ D <u>2.7</u> □ E/F
2.7	Progressive Acute Care Dauterive, LLC	2210 7th Street, Suite B Mandeville, LA 70471	Iberia Physicians Services, LLC	■ D <u>2.5</u> □ E/F □ G
2.8	Progressive Acute Care Dauterive, LLC	2210 7th Street, Suite B Mandeville, LA 70471	Iberia Emergency Group, LLC	■ D <u>2.4</u> □ E/F □ G
2.9	Progressive Acute Care Dauterive, LLC	2210 7th Street, Suite B Mandeville, LA 70471	Acadiana Bottling Company, Inc.	□ D ■ E/F <u>3.4</u> □ G
2.10	Progressive Acute Care Dauterive, LLC	2210 7th Street, Suite B Mandeville, LA 70471	Datafile, Inc.	□ D ■ E/F3.24 □ G
2.11	Progressive Acute Care Dauterive, LLC	2210 7th Street, Suite B Mandeville, LA 70471	Advanced Radiographics, Inc.	□ D ■ E/F3.6 □ G
2.12	Progressive Acute Care Dauterive, LLC	2210 7th Street, Suite B Mandeville, LA 70471	DHP Iberia Rehab, LLC	□ D ■ E/F3.25 □ G
2.13	Progressive Acute Care Dauterive, LLC	2210 7th Street, Suite B Mandeville, LA 70471	Associated Design Group, Inc.	□ D ■ E/F3.11 □ G

	Additional Page to List Copy this page only if n Column 1: Codebtor	nore space is needed. Continue numbering the I	ines sequentially from the previous  Column 2: Creditor	page.
2.14	Progressive Acute Care Dauterive, LLC	2210 7th Street, Suite B Mandeville, LA 70471	Acadian Ambulance Service, Inc.	□ D ■ E/F3.3 □ G
2.15	Progressive Acute Care Dauterive, LLC	2210 7th Street, Suite B Mandeville, LA 70471	Business First Bank	■ D <u>2.3</u> □ E/F
2.16	Progressive Acute Care Oakdale, LLC	2210 7th Street, Suite B Mandeville, LA 70471	Allen Emergency Group, LLC	■ D <u><b>2.1</b></u> □ E/F
2.17	Progressive Acute Care Oakdale, LLC	2210 7th Street, Suite B Mandeville, LA 70471	Business First Bank	■ D <u>2.3</u> □ E/F
2.18	Progressive Acute Care Oakdale, LLC	2210 7th Street, Suite B Mandeville, LA 70471	The Schumacher Group	■ D <u><b>2.7</b></u> □ E/F □ G
2.19	Progressive Acute Care Winn, LLC	2210 7th Street, Suite B Mandeville, LA 70471	Winn Emergency Group, LLC	■ D <u>2.8</u> □ E/F
2.20	Progressive Acute Care Winn, LLC	2210 7th Street, Suite B Mandeville, LA 70471	Business First Bank	■ D <u>2.3</u> □ E/F
2.21	Progressive Acute Care Winn,	2210 7th Street, Suite B Mandeville, LA 70471	The Schumacher Group	■ D <u>2.7</u> □ E/F

LLC

□ G \_\_\_\_

# PROGRESSIVE ACUTE CARE, LLC

# Schedule G

# **EXHIBIT A**

Party to Executory Contract/Lease	Contract/Lease Description	Description	Term
			Remaining
Air Liquid America Corporation	Bulk Product Agreement dated 12/10/2010	Medical Equipment: Liquid Oxygen USP	56 months
PO Box 301046	Term: 120 months (automatically renewed annually)	issued to Avoyelles/Oakdale/Winn	
Dallas, TX 75303-1046		Hospitals	
GE Capital Corporation	Master Security Agreement dated 03/13/2015	Medical Equipment: medDispense	47 months
PO Box 740423	Term: 60 months	Medication Management System issued to	
Atlanta, GA 30374-0423		Avoyelles/Oakdale/Winn Hospitals	
GE Capital Corporation	Equipment Lease Agreement dated 03/27/2015	Office Equipment: (6) Savin MPC 5503	47 months
PO Box 740441	Term: 60 months	SPF Color Copiers, including accessories,	
Atlanta, GA 303740441		and (3) Savin MP 301 SPF Black/White	
		Copiers, including accessories, issued to	
		Oakdale Hospital	
GE Capital Corporation	Equipment Lease Agreement dated 06/24/2015	Office Equipment: (6) Savin MPC 5503	50 months
PO Box 740441	Term: 60 months	Multifunctional Color Copiers, including	
Atlanta, GA 303740441		accessories, and (4) Savin MP 301	
		Multifunctional Copiers, including	
		accessories, issued to Winn Hospital	

Fill in this information to identify the case:				
Debtor name Progressive Acute Care, LLC				
United States Bankruptcy Court for the: WESTERN DISTR	RICT OF LOUISIAN	A		
Case number (if known) 16-50740				Check if this is an amended filing
				amended illing
Official Form 207				
Statement of Financial Affairs for N				04/16
The debtor must answer every question. If more space is write the debtor's name and case number (if known).	needed, attach a s	separate sheet to this form. (	On the top of a	any additional pages,
Part 1: Income				
Gross revenue from business				
☐ None.				
Identify the beginning and ending dates of the debt which may be a calendar year	or's fiscal year,	Sources of revenue Check all that apply		Gross revenue (before deductions and exclusions)
For prior year: From 1/01/2015 to 12/31/2015		<ul><li>Operating a business</li><li>Patient reven</li><li>Other before deduction</li></ul>		\$472,154,721.00
<ol> <li>Non-business revenue         Include revenue regardless of whether that revenue is tax and royalties. List each source and the gross revenue for         None.     </li> </ol>				ney collected from lawsuits,
		Description of sources of	revenue	Gross revenue from each source (before deductions and
For prior year: From 1/01/2015 to 12/31/2015		Other operating incom	e	exclusions) \$2,166,192.00
Dani O. Lint Contain Tunnafaus Mada Dafaus Fillian faus	Damlen atau			
Part 2: List Certain Transfers Made Before Filing for B		-		
<ol> <li>Certain payments or transfers to creditors within 90 or List payments or transfers—including expense reimburser filing this case unless the aggregate value of all property and every 3 years after that with respect to cases filed on</li> </ol>	mentsto any credito transferred to that c	or, other than regular employee reditor is less than \$6,425. (Th	e compensation is amount may	n, within 90 days before be adjusted on 4/01/19
☐ None.				
Creditor's Name and Address	Dates	Total amount of value	Reasons fo	r payment or transfer at apply
3.1. See attached Exhibit A.		\$0.00	☐ Secured ☐ Unsecure ☐ Suppliers ☐ Services ☐ Other	ed loan repayments

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Case number (if known) 16-50740

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Official Form 207

Debtor

Progressive Acute Care, LLC

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

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Best Case Bankruptcy

**Dates** 

Total amount or

■ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss  If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.	Dates of loss	Value of property lost
	List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

Who was paid or who received

#### 11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

If not money, describe any property transferred

☐ None.

	the transfer? Address			value
11.1.	SOLIC Advisors 1603 Orrington Avenue, Suite 1600 Evanston, IL 60201 Email or website address		\$374,150.29 fees paid between 12/29/15 - 5/31/16; retainer at filing: \$75,174.50 for wind-down/ restructurin g services.	\$449,324.79
	Who made the payment, if not debto	7?		
11.2.	Steffes, Vingiello & McKenzie, LLC 13702 Coursey Boulevard Building 3 Baton Rouge, LA 70817	Attorney Fees/Expenses Incurred and Retainer	02/09/2016 - 05/31/2016	\$184,383.20
	Email or website address			
	Who made the payment, if not debto	?		

#### 12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device Describe any property transferred Dates transfers were made Value

Official Form 207 Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 3

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Best Case Bankruptcy

List any 2 years l	before the filing of this case to another	nt y sale, trade, or any other means made by the debtor of person, other than property transferred in the ordinary ecurity. Do not include gifts or transfers previously liste	course of busines	ss or financial affairs. Include
■ Non	ne.			
	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
Part 7:	Previous Locations			
	s addresses revious addresses used by the debtor	within 3 years before filing this case and the dates the	addresses were ι	used.
■ Doe	es not apply			
	Address		Dates of occ	cupancy
Part 8:	Health Care Bankruptcies		From-To	
- providi	sing or treating injury, deformity, or dising any surgical, psychiatric, drug treatro. Go to Part 9. es. Fill in the information below.  Facility name and address	ment, or obstetric care?  Nature of the business operation, including type	of services	If debtor provides meals
		the debtor provides		and housing, number of patients in debtor's care
Part 9:	Personally Identifiable Information			
16. Does th	e debtor collect and retain personal	y identifiable information of customers?		
■ No	o. es. State the nature of the information of	collected and retained.		
	S years before filing this case, have a haring plan made available by the de	any employees of the debtor been participants in a obtor as an employee benefit?	ny ERISA, 401(k)	, 403(b), or other pension or
_	o. Go to Part 10.			
■ Ye	es. Does the debtor serve as plan adm	inistrator?		
	□ No Go to Part 10.			
	Yes. Fill in below: Name of plan		oyer identificatio 26-2491719	n number of the plan
	Has the plan been terminated? ■ No □ Yes	<del></del>		
Part 10: 0	Certain Financial Accounts, Safe De	posit Boxes, and Storage Units		

Case number (if known) 16-50740

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 4

Debtor Progressive Acute Care, LLC

#### 20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address

Names of anyone with
access to it

Description of the contents
have it?

#### Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

#### 21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

■ None

### Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Official Form 207 Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

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Best Case Bankruptcy

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. <b>Ha</b> :	s the debtor been a party in any judicion	al or administrative proceeding under a	ny en	vironmenta	ıl law? Include settlem	ents and orders.
	No.		•			
_	Yes. Provide details below.					
	se title se number	Court or agency name and address	Na	ture of the	case	Status of case
	any governmental unit otherwise noti ronmental law?	fied the debtor that the debtor may be li	able d	or potential	ly liable under or in vio	olation of an
<b>=</b>	No.					
Si	Yes. Provide details below. te name and address	Governmental unit name and		Environme	ental law, if known	Date of notice
		address				
_		unit of any release of hazardous materia	al?			
	No. Yes. Provide details below.					
Si	te name and address	Governmental unit name and address		Environme	ental law, if known	Date of notice
Part 13	: Details About the Debtor's Busines					
Inclu	any business for which the debtor was ar de this information even if already listed	n owner, partner, member, or otherwise a p in the Schedules.	erson	i in control v	vitnin 6 years before filin	g this case.
Busi	ness name address	Describe the nature of the business			<b>Identification number</b> de Social Security number	or ITIN.
25.1.		Hoonital			siness existed	
25.1.	Progressive Acute Care Avoyelles, LLC	Hospital		EIN:	26-3147245	
	2210 7th Street, Suite B Mandeville, LA 70471			From-To	2008-Present	
25.2.	Progressive Acute Care	Former hospital		EIN:	36-4756243	
	Dauterive, LLC 2210 7th Street, Suite B Mandeville, LA 70471			From-To	2012-2015	
25.3.	Progressive Acute Care	Hospital		EIN:	26-3147332	
	Oakdale, LLC 2210 7th Street, Suite B Mandeville, LA 70471			From-To	2008-Present	
25.4.	Progressive Acute Care	Hospital		EIN:	26-3147149	
	Winn, LLC 2210 7th Street, Suite B Mandeville, LA 70471			From-To	2008-Present	

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26b.2.

Name and address

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Chicago, IL 60606

Crowe Horwath, LLP

225 West Wacker Drive, Suite 2600

Date of service From-To

2015 Audit (in

progress)

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

■ None

Debtor

Itallic allu auules	Name	nd addres	SS
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If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

#### Name and address

26d.1. Business First Bank Attn: Robert Bond

8440 Jefferson Hwy

Suite 101

Baton Rouge, LA 70809

#### 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

■ No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Dan Newell	101 North Main Avenue, Suite 325 Sioux Falls, SD 57104	Board Member	<b>y</b>
Name	Address	Position and nature of any interest	% of interest, if any
Dan Rissing	20 Sweetgrass Lane Kiawah Island, SC 29455	CEO	-
Name	Address	Position and nature of any interest	% of interest, if
Daniel Rissing, II	3069 Williams Creek Cincinnati, OH 45244	Vendor Relations Manager	·
Name	Address	Position and nature of any interest	% of interest, if
James Case	747 W. Sawgrass Trail Dakota Dunes, SD 57049	Board Member	
Name	Address	Position and nature of any interest	% of interest, if
Michael Genoff	55 Ideal Drive Sandpoint, ID 83864	Board Member	·
Name	Address	Position and nature of any interest	% of interest, if
Mike Hurlburt	864 E. Sawgrass Trail Dakota Dunes, SD 57049	COO and Chairman of the Board	•

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Name	Address	Position and nature of any interest	% of interest, if any
Wayne Thompson	603 Tops L Drive Mandeville, LA 70448	CFO	•

29.	Within 1 year before the filing of this case,	, did the debtor have officers, directors	s, managing members, gener	al partners, members in
	control of the debtor, or shareholders in c	ontrol of the debtor who no longer ho	Id these positions?	

	No	
П	Yes	Identify below

### 30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

Amount of money or description and value of

**Dates** 

Reason for

	No	
--	----	--

Yes. Identify below.

Name and address of recipient

		property		providing the value
30.1	Dan Newell 101 North Main Avenue, Suite 325 Sioux Falls, SD 57104	\$30,000	June 2015 - November 2015	Board Compensation
	Relationship to debtor Board Member			
30.2	Dan Rissing 20 Sweetgrass Lane Kiawah Island, SC 29455	\$294,341.33	June 2015 - June 2016	Salary
	Relationship to debtor CEO			
30.3	Daniel Rissing, II 3069 Williams Creek Cincinnati, OH 45244	\$55,000	June 2015 - June 2016	Salary
	Relationship to debtor Board Member			
30.4	James Case 747 W. Sawgrass Trail Dakota Dunes, SD 57049	\$30,000	June 2015 - November 2015	Board Compensation
	Relationship to debtor Board Member			
30.5	Michael Genoff 55 Ideal Drive Sandpoint, ID 83864	\$30,000	June 2015 - November 2015	Board Compensation
	Relationship to debtor Board Member			

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Debtor	Progressive Acute Care, LLC	Case	Case number (if known) 16-50740				
	Name and address of recipient	Amount of money or description and valu	ue of Dates	Reason for providing the value			
30.6	Mike Hurlburt 864 E. Sawgrass Trail Dakota Dunes, SD 57049	\$148,381.44	June 2015 - June 2016	Salary			
	Relationship to debtor COO and Chairman of the Board						
30.7	Wayne Thompson 603 Tops L Drive Mandeville, LA 70448	\$317,941.92	June 2015 - June 2016	Salary			
	Relationship to debtor CFO						
□ ■	No Yes. Identify below.	debtor been a member of any consolidate					
Name	of the parent corporation		Employer Identification nu corporation	imber of the parent			
Prog	ressive Acute Care, LLC						
•	n 6 years before filing this case, has the  No  Yes. Identify below.	debtor as an employer been responsible	for contributing to a pensio	n fund?			
Name	of the parent corporation		Employer Identification nu corporation	imber of the parent			
Part 14:	Signature and Declaration						
conr		ne. Making a false statement, concealing pro n fines up to \$500,000 or imprisonment for up		property by fraud in			
	re examined the information in this Statemocorrect.	ent of Financial Affairs and any attachments a	and have a reasonable belief	that the information is true			
I dec	clare under penalty of perjury that the foreg	oing is true and correct.					
Executed	d on	-					
	ne Thompson	Wayne Thompson					
Signature	e of individual signing on behalf of the debt	tor Printed name					
Position	or relationship to debtor CFO						
Are addit	ional pages to Statement of Financial A	ffairs for Non-Individuals Filing for Bankru	uptcy (Official Form 207) att	ached?			
☐ Yes							

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

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# PAC, LLC

100018 Cash:Business First Operating Account

Date	Ref No.	Payee	Payment	Account	Reason
05/02/2016	6099	Apptix Inc	7,331.02	Accounts	Email Exchange Svc
04/30/2016	6082	Apptix Inc	7,339.36	Accounts	Email Exchange Svc
03/23/2016	6048	Apptix Inc	7,785.32	Accounts	Email Exchange Svc
05/23/2016	6112	AT&T	4,074.40	Accounts	Phone
04/30/2016	6083	AT&T	2,399.61	Accounts	Phone
04/12/2016	6075	AT&T	3,488.51	Accounts	Phone
03/31/2016	6068	AT&T	1,784.68	Accounts	Phone
03/23/2016	6049	AT&T	2,902.28	Accounts	Phone
03/08/2016	6038	AT&T	2,439.70	Accounts	Phone
05/23/2016	6115	Blue Cross and Blue Shield	25,466.76	Accounts	Medical Insurance Premium
04/07/2016	6074	Blue Cross and Blue Shield	203,308.99	Accounts	Medical Insurance Premium
05/18/2016	ach	Business First Bank Visa	5,684.04	Accounts	Visa Card
03/08/2016	6040	Business First Bank Visa	2,000.00	Accounts	Visa Card
05/02/2016	6101	Crowe Horwath LLP	23,899.00	Accounts	Audit SVc
05/11/2016	6106	Durio McGoffin Stagg & Ackermann	14,912.41	Accounts	Legal Professional Fees
04/06/2016	6072	Durio McGoffin Stagg & Ackermann	13,716.40	Accounts	Legal Professional Fees
03/23/2016	6046	Durio McGoffin Stagg & Ackermann	23,302.31	Accounts	Legal Professional Fees
03/17/2016	6044	Durio McGoffin Stagg & Ackermann	5,019.84	Accounts	Legal Professional Fees
05/25/2016	wire	Garden City Group, LLC	15,000.00	Prepaid	Bankruptcy Fee
05/16/2016	ACH Debit	GE Capital	8,256.69		Equipment lease
04/15/2016		GE VFS/DBY	8,256.69		Equipment lease
03/15/2016		GE VFS/DBY	8,256.69		Equipment lease
05/03/2016	6104	IPFS Corporation	51,934.31	Accounts	D&O Ins
05/03/2016	6103	IPFS Corporation	31,187.56	Accounts	Wcomp Ins
03/29/2016	6052	IPFS Corporation	69,990.03	Accounts	D&O Ins
03/29/2016	4800	King, Reinsch, Prosser & Co, LLP	29,750.00	Accounts	Professional fees
05/25/2016	6116	Langlinais Broussard & Kohlenberg	25,000.00	_	Professional fees
05/23/2016	wire	Met Life SBC	35,042.93	Accounts	Employee life, AD&D, Dental Ins Premium
05/09/2016	wire	Met Life SBC	34,657.60	Accounts	Employee life, AD&D, Dental Ins Premium
04/27/2016	wire	Met Life SBC	26,552.94	Accounts	Employee life, AD&D, Dental Ins Premium
04/20/2016	6080	Met Life SBC	50,000.00	Accounts	Employee life, AD&D, Dental Ins Premium
03/08/2016	6043	Met Life SBC	35,120.44	Accounts	Employee life, AD&D, Dental Ins Premium
04/06/2016	6073	Rees Company, LLC	1,906.00	Accounts	Building lease
03/17/2016	6045	Rees Company, LLC	5,000.00	Accounts	Building lease
05/26/2016 05/25/2016	6118	SOLIC Capital Advisors	75,000.00	Prepaid Prepaid	Bankruptcy Fee
	wire	SOLIC Capital Advisors	25,000.00	Prepaid Accounts	Bankruptcy Fee
05/18/2016 05/12/2016	wire	SOLIC Capital Advisors SOLIC Capital Advisors	21,360.00 13,146.50	Accounts Accounts	Professional fees
03/12/2016	wire wire	SOLIC Capital Advisors	8,149.37	Accounts	Professional fees
04/18/2016	wire	SOLIC Capital Advisors	9,459.52	Accounts	Professional fees
03/23/2016	6047	SOLIC Capital Advisors	52,794.75	Accounts	Professional fees
05/26/2016	wire	Steffes, Vingiello & McKenzie	50,000.00	Prepaid	Professional fees
05/23/2016	wire	Steffes, Vingiello & McKenzie	50,000.00	Prepaid	Bankruptcy Fee Bankruptcy Fee
04/26/2016	WIIC	Steffes, Vingiello & McKenzie	42,020.31	Prepaid	Legal Professional Fees
03/29/2016	6053	Steffes, Vingiello & McKenzie	30,000.00	Accounts	Legal Professional Fees
05/18/2016	6111	The SSI Group	5,671.31	Accounts	Billing Software
04/30/2016	6096	The SSI Group	5,671.31	Accounts	Billing Software
04/12/2016	6077	Todd & Associates, LLC	23,150.00	Accounts	Wcomp ins
04/05/2016	6071	Todd & Associates, LLC	24,125.00	Accounts	Wcomp Ins
5 ., 55, 2010			,0.00		TTOOMP IIIO

# PROGRESSIVE ACUTE CARE, LLC

# **EXHIBIT B**

PAC = Progressive Acute Care, LLC

PAC-D = Progressive Acute Care Dauterive, LLC

PAC-A = Progressive Acute Care Avoyelles, LLC

PAC-O = Progressive Acute Care Oakdale, LLC

PAC-W = Progressive Acute Care Winn, LLC

Title	Case Number	Court Name	Status
Acadian Ambulance Service, Inc. v. PAC and PAC-D	127,791, Div. C	16 <sup>th</sup> JDC, Parish of Iberia, State of Louisiana	-Petition filed 02/16/2016 -Order granting Preliminary Default entered 03/29/2016
Acadiana Bottling v. PAC and PAC-D	127,604, Div. G	16 <sup>th</sup> JDC, Parish of Iberia, State of Louisiana	Petition filed 1/19/2016
Acadiana Media Ventures, LLC v. PAC	2016,2476, Div. G	15 <sup>th</sup> JDC, Parish of Lafayette, State of Louisiana	Petition filed 05/13/2016
Advanced Radiographs v. PAC and PAC-D	127,053, Div. F	16 <sup>th</sup> JDC, Parish of Iberia, State of Louisiana	Petition filed 9/30/2015
Associated Design Group, Inc. v. PAC and PAC-D	128,021, Div. A	16 <sup>th</sup> JDC, Parish of Iberia, State of Louisiana	Petition filed 3/21/2016
DataFile v. PAC and PAC-D	127,054, Div. G	16 <sup>th</sup> JDC, Parish of Iberia, State of Louisiana	Petition filed 9/30/2015
DHP Iberia Rehab, LLC v. PAC and PAC-D	2015-1411, Div. E	15 <sup>th</sup> JDC, Parish of Lafayette, State of Louisiana	Petition filed 5/23/2015
Genasses, LLC d/b/a JR Davis Creative v. PAC	2016-2528, Div. I	15 <sup>th</sup> JDC, Parish of Lafayette, State of Louisiana	Petition filed 5/12/2016
Jack Traver, Jr. v. PAC	16-cv-00103-SMH-CBW	U.S. District Court, Western District of Louisiana (Lafayette)	Complaint filed 1/22/2016
Leasing Associates of Barrington, Inc. v. PAC	2016L-00084	Circuit Court for the Seventh Judicial Circuit, Sangamon County, State of Illinois	Complaint filed 04/06/2016
NES Louisiana, Inc. v. PAC and PAC-A	Arbitration No. 01-15-0004-8422	American Arbitration Association	Claim filed 08/31/2015
NES Louisiana, Inc. v. PAC, PAC-D, PAC-A, PAC-O, PAC-W	2016-11642, Div. I	22 <sup>nd</sup> JDC, Parish of St. Tammany, State of Louisiana	Petition filed 4/19/2016
The Schumacher Group of Louisiana,	2014-5874, Div. J	15th JDC, Parish of Lafayette, State of Louisiana	Petition filed Nov. 2014
Inc., Iberia Physician Services, LLC,			Judgment against PAC
Iberia Emergency Group, LLC,			in the amount of \$1.25M
Avoyelles Emergency Group, LLC,			(dated 03/03/2016)

Allen Emergency Group, LLC and Winn Emergency Group, LLC v. PAC, PAC- D, PAC-A, PAC-O and PAC-W			
Sheridan Healthcare of Louisiana, Inc. v. PAC and PAC-D	Arbitration No. 3243	American Health Lawyers Association	1st Interim Award Dated 12/24/2015 - 2 <sup>nd</sup> Interim Award Dated 2/5/2016 -Final Award Dated 4/6/2016 (\$760,684.92)
Sheridan Healthcare of Louisiana, Inc. v. PAC	15-02509	U.S. District Court, Western District of Louisiana	Complaint filed 10/12/2015